



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012

OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 East Broad Street (Street and Number or P.O. Box) Columbus, OH 43215 (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock (Name) 614-225-1477 (Area Code) (Telephone Number) pete.hitchcock@motoristsgroup.com (E-mail Address) 614-225-8365 (FAX Number)

OFFICERS

Chairman, President & CEO John Jacob Bishop Treasurer Michael Lee Wiseman

Secretary Susan Elizabeth Haack Executive Vice President David Lynn Kaufman

OTHER

Douglas Lee Dodson Vice President Peter Alan Hitchcock Vice President Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop Susan Elizabeth Haack Michael Lee Wiseman

State of Ohio SS: County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John J. Bishop Chairman, President & CEO Susan E. Haack Secretary Michael L. Wiseman Treasurer

Subscribed and sworn to before me this 4th day of May, 2012

a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	368,620,958		368,620,958	361,562,390
2. Stocks:				
2.1 Preferred stocks	(1)		(1)	0
2.2 Common stocks	11,894,613		11,894,613	10,661,217
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$3,275,021), cash equivalents (\$0) and short-term investments (\$7,552,121)	10,827,142		10,827,142	5,480,615
6. Contract loans (including \$ premium notes)	11,312,277	88,124	11,224,153	11,146,295
7. Derivatives			0	0
8. Other invested assets	41,050	41,050	0	0
9. Receivables for securities	3,772		3,772	416
10. Securities lending reinvested collateral assets	25,579		25,579	0
11. Aggregate write-ins for invested assets	6,000	0	6,000	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	402,731,391	129,174	402,602,217	388,850,932
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	3,869,832		3,869,832	3,487,482
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(603,621)	19,834	(623,455)	(612,976)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	18,747,560	1,210,263	17,537,296	17,589,645
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,044,691		2,044,691	680,360
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	299,306
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	8,622,556	844,774	7,777,782	7,485,375
19. Guaranty funds receivable or on deposit	208,438		208,438	196,131
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)	189,553	189,553	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	36,939		36,939	60,338
24. Health care (\$) and other amounts receivable	1,361	1,361	0	0
25. Aggregate write-ins for other than invested assets	27,438	11,621	15,817	13,549
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	435,876,136	2,406,580	433,469,557	418,050,142
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	435,876,136	2,406,580	433,469,557	418,050,142
DETAILS OF WRITE-INS				
1101. Secured Agency Loans	6,000		6,000	
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	6,000	0	6,000	0
2501. Miscellaneous Receivable	15,817		15,817	13,549
2502. Policy Leins	11,621	11,621	0	
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	27,438	11,621	15,817	13,549

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$360,542,241 less \$ included in Line 6.3 (including \$ Modco Reserve)	360,542,241	351,306,715
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	749,845	561,446
4. Contract claims:		
4.1 Life	2,517,338	2,199,986
4.2 Accident and health		0
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	926,434	892,810
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	203,798	128,768
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	2,584,457	2,505,484
10. Commissions to agents due or accrued-life and annuity contracts \$438,569 , accident and health \$ and deposit-type contract funds \$	438,569	541,380
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	620,194	607,561
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	623,675	538,220
15.1 Current federal and foreign income taxes, including \$230,323 on realized capital gains (losses)	550,250	350,022
15.2 Net deferred tax liability		
16. Unearned investment income	376,611	366,401
17. Amounts withheld or retained by company as agent or trustee	400,698	395,708
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	471,946	521,067
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,554,217	2,916,517
24.02 Reinsurance in unauthorized companies		0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	213,456	647,323
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	3,908,409	
24.10 Payable for securities lending	25,579	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	336,504	51,227
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	379,044,221	364,530,635
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	379,044,221	364,530,635
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds	0	283,376
35. Unassigned funds (surplus)	32,457,276	31,268,069
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	53,225,336	52,319,505
38. Totals of Lines 29, 30 and 37	54,425,336	53,519,505
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	433,469,557	418,050,140
DETAILS OF WRITE-INS		
2501. Interest Due on Death Claims	51,572	51,219
2502. Miscellaneous Liabilities	284,932	8
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	336,504	51,227
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Surplus from additional admissable DTA		283,376
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	283,376

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	17,650,846	16,019,498	59,294,932
2. Considerations for supplementary contracts with life contingencies	322,381	344,696	1,000,736
3. Net investment income	4,262,652	4,088,166	17,120,764
4. Amortization of Interest Maintenance Reserve (IMR)	128,172	105,207	455,488
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	919,149	507,572	3,123,808
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	460	0	1,426
9. Totals (Lines 1 to 8.3)	23,283,661	21,065,140	80,997,155
10. Death benefits	3,757,099	4,127,393	14,327,708
11. Matured endowments (excluding guaranteed annual pure endowments)	15,000	17,000	37,000
12. Annuity benefits	725,755	474,751	2,727,780
13. Disability benefits and benefits under accident and health contracts	49,067	33,691	242,742
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	3,521,942	3,626,748	14,281,102
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	45,667	32,522	74,054
18. Payments on supplementary contracts with life contingencies	324,407	243,419	979,082
19. Increase in aggregate reserves for life and accident and health contracts	9,235,526	7,660,490	25,478,350
20. Totals (Lines 10 to 19)	17,674,463	16,216,015	58,147,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,511,990	2,502,670	9,483,555
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,954,238	1,910,108	7,902,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	495,436	509,218	1,416,485
25. Increase in loading on deferred and uncollected premiums	33,369	(115,396)	(20,146)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	(241)
28. Totals (Lines 20 to 27)	22,669,497	21,022,615	76,930,297
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	614,164	42,525	4,066,857
30. Dividends to policyholders	259,601	270,725	863,457
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	354,563	(228,200)	3,203,401
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	382,115	118,091	386,874
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(27,552)	(346,291)	2,816,527
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 123,612 (excluding taxes of \$ 106,711 transferred to the IMR)	651,105	113,064	(912,540)
35. Net income (Line 33 plus Line 34)	623,553	(233,227)	1,903,986
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	53,519,506	49,686,647	49,686,647
37. Net income (Line 35)	623,553	(233,227)	1,903,986
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 246,633	444,250	303,317	1,188,084
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	451,029	96,675	1,860,902
41. Change in nonadmitted assets	24,699	51,393	(1,135,857)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(637,699)	(316,271)	(267,632)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	283,376
54. Net change in capital and surplus for the year (Lines 37 through 53)	905,832	(98,113)	3,832,859
55. Capital and surplus, as of statement date (Lines 36 + 54)	54,425,338	49,588,534	53,519,506
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	460	0	1,426
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	460	0	1,426
2701. Interest on Premium Tax Payment			(241)
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	(241)
5301. Change in additional admissible DTA			283,376
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	0	283,376

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	18,107,716	16,842,962	60,131,903
2. Net investment income	4,529,167	3,905,030	17,235,073
3. Miscellaneous income	899,991	651,430	3,058,779
4. Total (Lines 1 to 3)	23,536,874	21,399,421	80,425,755
5. Benefit and loss related payments	9,150,507	8,336,439	33,011,524
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	5,066,808	4,626,037	18,510,944
8. Dividends paid to policyholders	225,977	248,154	978,732
9. Federal and foreign income taxes paid (recovered) net of \$263,428 tax on capital gains (losses)	375,000	25,000	495,000
10. Total (Lines 5 through 9)	14,818,292	13,235,631	52,996,200
11. Net cash from operations (Line 4 minus Line 10)	8,718,582	8,163,791	27,429,556
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	33,514,298	23,239,202	85,817,185
12.2 Stocks	1,830,961	568,836	1,175,366
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	35,345,259	23,808,038	86,992,551
13. Cost of investments acquired (long-term only):			
13.1 Bonds	40,488,848	27,694,603	110,945,694
13.2 Stocks	1,910,497	589,108	1,296,518
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	42,399,345	28,283,711	112,242,212
14. Net increase (or decrease) in contract loans and premium notes	84,112	196,155	675,930
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(7,138,198)	(4,671,828)	(25,925,591)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	4,421,914	168,799	418,800
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(655,770)	(1,227,088)	(272,207)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	3,766,144	(1,058,289)	146,592
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	5,346,528	2,433,674	1,650,556
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,480,617	3,830,060	3,830,060
19.2 End of period (Line 18 plus Line 19.1)	10,827,145	6,263,735	5,480,617

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	13,608,541	12,687,842	51,664,946
3. Ordinary individual annuities	7,046,209	5,837,636	18,331,237
4. Credit life (group and individual)			0
5. Group life insurance	215,469	230,229	340,246
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	20,870,218	18,755,707	70,336,428
12. Deposit-type contracts	184,908	64,054	76,833
13. Total	21,055,127	18,819,761	70,413,261
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.
- 3) The company did not have any loaned-backed securities with current year other-than-temporary recognized losses.
- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
98,399	1,138,010	143,915	892,456

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent

No significant change.

NOTES TO FINANCIAL STATEMENTS

11. Debt
- No significant change.
12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans
- No significant change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
- No significant change.
14. Contingencies
- No significant change.
15. Leases
- No significant change.
16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk
- Not Applicable
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
- C. Wash Sales
- Not Applicable
18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans
- No significant change.
19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators
- No significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at March 31, 2012 Using			
	Quoted Prices	Significant	Significant	
	in Active	Other	Unobservable	
	Markets for	Observable	Inputs	
	Identical Assets	Inputs		
	(Level 1)	(Level 2)	(Level 3)	
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-			
Industrial and Misc	203,055	-	203,055	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	203,055	-	203,055	-
Common Stock				
Industrial and Misc	11,894,613	11,894,613	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	11,894,613	11,894,613	-	-
Other invested assets	-	-	-	-
Total assets at fair value	12,097,668	11,894,613	203,055	-

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2012	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	-	-	-	-	-

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [] No [X]
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/04/2009
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$0
13.

Amount of real estate and mortgages held in short-term investments:

\$0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$0 | \$ |
| 14.22 Preferred Stock | \$0 | \$ |
| 14.23 Common Stock | \$0 | \$ |
| 14.24 Short-Term Investments | \$0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$0 | \$ |
| 14.26 All Other | \$91,412 | \$41,050 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$91,412 | \$41,050 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ...	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No []

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No []

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

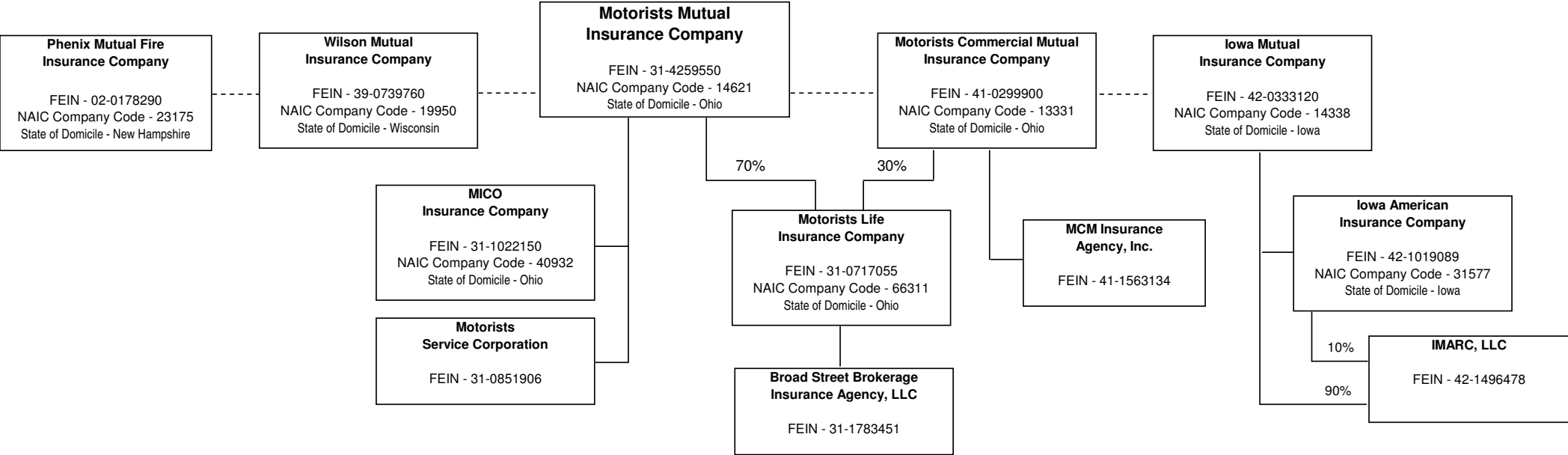
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only				
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts	
			Active Status	Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	N	9,606	0			9,606		
2.	Alaska	AK	N	1,332	0			1,332		
3.	Arizona	AZ	N	15,739	0			15,739		
4.	Arkansas	AR	N	3,734	0			3,734		
5.	California	CA	N	12,597	0			12,597		
6.	Colorado	CO	N	(3,055)	0			(3,055)		
7.	Connecticut	CT	N	2,160	0			2,160		
8.	Delaware	DE	N	3,462	0			3,462		
9.	District of Columbia	DC	N	37	0			37		
10.	Florida	FL	L	268,761	7,740			276,501		
11.	Georgia	GA	L	233,071	750			233,821		
12.	Hawaii	HI	N	1,636	0			1,636		
13.	Idaho	ID	N	398	0			398		
14.	Illinois	IL	L	88,138	750			88,888		
15.	Indiana	IN	L	1,001,465	788,921			1,790,386		
16.	Iowa	IA	L	4,313	0			4,313		
17.	Kansas	KS	N	2,288	0			2,288		
18.	Kentucky	KY	L	1,160,100	158,553			1,318,653		
19.	Louisiana	LA	N	3,367	0			3,367		
20.	Maine	ME	N	854	0			854		
21.	Maryland	MD	N	22,775	100			22,875		
22.	Massachusetts	MA	N	5,382	0			5,382		
23.	Michigan	MI	L	1,074,631	55,755			1,130,386		
24.	Minnesota	MN	L	11,538	50			11,588		
25.	Mississippi	MS	N	10,541	25			10,566		
26.	Missouri	MO	N	7,641	0			7,641		
27.	Montana	MT	N	510	0			510		
28.	Nebraska	NE	L	2,100	0			2,100		
29.	Nevada	NV	N	3,951	0			3,951		
30.	New Hampshire	NH	N	3,950	0			3,950		
31.	New Jersey	NJ	N	12,062	75			12,137		
32.	New Mexico	NM	N	2,672	0			2,672		
33.	New York	NY	N	14,341	0			14,341		
34.	North Carolina	NC	N	32,773	0			32,773		
35.	North Dakota	ND	N	418	0			418		
36.	Ohio	OH	L	5,544,868	4,427,474			9,972,342		
37.	Oklahoma	OK	N	7,139	0			7,139		
38.	Oregon	OR	Q	1,067	0			1,067		
39.	Pennsylvania	PA	L	2,350,631	965,459			3,316,090	184,908	
40.	Rhode Island	RI	N	160	0			160		
41.	South Carolina	SC	L	157,711	60,675			218,386		
42.	South Dakota	SD	N	970	0			970		
43.	Tennessee	TN	L	406,615	910			407,525		
44.	Texas	TX	N	22,985	600			23,585		
45.	Utah	UT	N	1,348	0			1,348		
46.	Vermont	VT	N	428	0			428		
47.	Virginia	VA	L	87,851	200			88,051		
48.	Washington	WA	N	1,963	0			1,963		
49.	West Virginia	WV	L	494,482	213,641			708,123		
50.	Wisconsin	WI	L	324,707	364,532			689,239		
51.	Wyoming	WY	N	247	0			247		
52.	American Samoa	AS	N					0		
53.	Guam	GU	N					0		
54.	Puerto Rico	PR	N	0	0			0		
55.	U.S. Virgin Islands	VI	N	102				102		
56.	Northern Mariana Islands	MP	N					0		
57.	Canada	CN	N	607	0			607		
58.	Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	
59.	Subtotal	(a)	16	13,419,164	7,046,209	0	0	20,465,373	184,908	
90.	Reporting entity contributions for employee benefits plans	XXX						0		
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		187,576				187,576		
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0		
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		23,904				23,904		
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0	
95.	Totals (Direct Business)	XXX		13,630,644	7,046,209	0	0	20,676,853	184,908	
96.	Plus Reinsurance Assumed	XXX						0		
97.	Totals (All Business)	XXX		13,630,644	7,046,209	0	0	20,676,853	184,908	
98.	Less Reinsurance Ceded	XXX		2,891,518				2,891,518		
99.	Totals (All Business) less Reinsurance Ceded	XXX		10,739,126	7,046,209	0	0	17,785,335	184,908	
DETAILS OF WRITE-INS										
5801.	.....	XXX								
5802.	.....	XXX								
5803.	.....	XXX								
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0	
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		0	0	0	0	0	0	
9401.	.....	XXX								
9402.	.....	XXX								
9403.	.....	XXX								
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0	
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0	

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation
1	The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.
2	The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

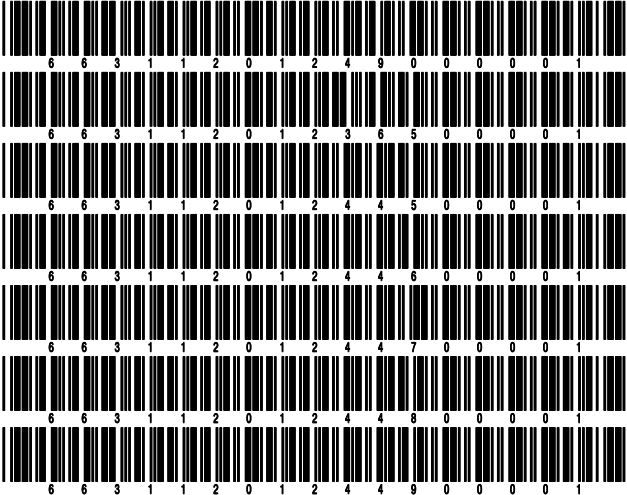
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	91,412	67,453
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(50,362)	160,959
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		137,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	41,050	91,412
12. Deduct total nonadmitted amounts	41,050	91,412
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	372,223,607	347,014,682
2. Cost of bonds and stocks acquired	42,399,344	112,242,211
3. Accrual of discount	103,308	595,813
4. Unrealized valuation increase (decrease)	742,818	474,588
5. Total gain (loss) on disposals	712,737	1,124,848
6. Deduct consideration for bonds and stocks disposed of	35,345,259	86,991,242
7. Deduct amortization of premium	320,984	1,254,484
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	982,806
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	380,515,571	372,223,607
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	380,515,571	372,223,607

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	337,976,483	85,617,851	74,735,476	(4,295,674)	344,563,184	0	0	337,976,483
2. Class 2 (a)	27,362,687	0	28,673	4,072,827	31,406,841	0	0	27,362,687
3. Class 3 (a)	0	0	0	0	0	0	0	0
4. Class 4 (a)	0	0	0	0	0	0	0	0
5. Class 5 (a)	0	0	0	0	0	0	0	0
6. Class 6 (a)	210,045	0	0	(6,990)	203,055	0	0	210,045
7. Total Bonds	365,549,215	85,617,851	74,764,149	(229,837)	376,173,080	0	0	365,549,215
PREFERRED STOCK								
8. Class 1	0	1	1	0	0	0	0	
9. Class 2	0	0	0	0	0	0	0	
10. Class 3	0	0	0	0	0	0	0	
11. Class 4	0	0	0	0	0	0	0	
12. Class 5	0	0	0	0	0	0	0	
13. Class 6	0	0	0	0	0	0	0	
14. Total Preferred Stock	0	1	1	0	0	0	0	0
15. Total Bonds and Preferred Stock	365,549,215	85,617,852	74,764,150	(229,837)	376,173,080	0	0	365,549,215

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 ;
NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	7,552,121	xxx	7,552,121	1,018	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,986,824	3,384,969
2. Cost of short-term investments acquired	45,129,004	129,084,915
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	41,563,707	128,483,060
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,552,121	3,986,824
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	7,552,121	3,986,824

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired		9,999,210
3. Accrual of discount		789
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		1
6. Deduct consideration received on disposals		10,000,000
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Desig- nation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions									
605580-5X-3	Mississippi St BAB 5.245% 11/01/34		01/20/2012	Piper Jaffray		342,567	300,000	3,672	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						342,567	300,000	3,672	XXX
Bonds - U.S. Special Revenues									
130795-Z6-7	California St Rev 7.550% 05/15/40		02/14/2012	Wachovia Cap Mrkts, LLC		599,337	450,000	8,683	1FE
25483V-EC-4	Dist of Columbia Ser B Rev 7.625% 10/01/35		03/28/2012	Merrill Lynch		940,592	800,000	169	1FE
454898-QY-6	Indiana Mun Pwr Rev Ins BAB 5.594% 01/01/42		03/30/2012	Goldman Sachs		325,596	300,000	4,335	1FE
64972F-T4-8	New York City NY BAB Rev 6.124% 06/15/42		03/14/2012	Samuel Ramirez & Co		616,825	550,000	8,795	1FE
64972H-RE-4	New York City NY Rev 4.800% 07/15/26		02/15/2012	J P Morgan		891,416	800,000	3,840	1FE
709223-A2-7	Pennsylvania St BAB 5.511% 12/01/45		01/17/2012	Jefferies & Co		1,482,377	1,300,000	9,751	1FE
915200-TT-6	University of Vermont BAB 6.428% 10/01/44		01/17/2012	Piper Jaffray		355,563	300,000	5,839	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						5,211,706	4,500,000	41,412	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
010392-F6-8	Alabama Power Co 4.100% 01/15/42		01/10/2012	Citigroup Global		995,380	1,000,000	.0	1FE
037411-AY-1	Apache Corp 5.250% 02/01/42		02/28/2012	Citigroup Global		2,410,700	2,000,000	9,042	1FE
040555-CN-2	Arizona Public Service 4.500% 04/01/42		01/26/2012	Jefferies & Co		496,235	500,000	1,125	2FE
057224-AZ-0	Baker Hughes Inc 5.125% 09/15/40		03/01/2012	Citigroup Global		2,379,580	2,000,000	48,688	1FE
172967-FT-3	Citigroup Inc 4.500% 01/14/22		03/21/2012	Bank Of America		1,266,213	1,250,000	22,656	1FE
209111-FB-4	Consolidated Edison NY 4.200% 03/15/42		03/08/2012	Citigroup Global		996,440	1,000,000	.0	1FE
25468P-CR-5	Walt Disney Co 4.125% 12/01/41		03/26/2012	RBC Capital Markets		984,460	1,000,000	13,406	1FE
263534-BR-9	Du Pont De Nemours 5.600% 12/15/36		03/13/2012	Keybank Capital Mrkt		607,660	500,000	7,078	1FE
263534-CC-1	Du Pont De Nemours 4.900% 01/15/41		03/30/2012	Morgan Stanley		830,603	750,000	8,065	1FE
343498-AA-9	Flowers Foods Inc 4.375% 04/01/22		03/30/2012	Deutsche Bank Secur		1,746,666	1,750,000	.24	2FE
38141G-GS-7	Goldman Sachs Group Inc 5.750% 01/24/22		03/21/2012	Deutsche Bank Secur		1,294,975	1,250,000	12,378	1FE
438516-AR-7	Honeywell Intl Inc 5.700% 03/15/36		03/16/2012	Morgan Stanley		903,998	750,000	713	1FE
452308-AM-1	Illinois Tool Works Inc 4.875% 09/15/41		03/01/2012	Keybank Capital Mrkt		2,270,860	2,000,000	50,375	1FE
46625H-JD-3	J P Morgan Chase & Co 4.500% 01/24/22		03/21/2012	Barclays Capital		1,563,720	1,500,000	11,813	1FE
494368-BG-7	Kimberly Clark 5.300% 03/01/41		02/14/2012	Keybank Capital Mrkt		1,237,800	1,000,000	24,439	1FE
58013M-EN-0	McDonalds Corp 3.700% 02/15/42		03/27/2012	Goldman Sachs		697,703	750,000	4,085	1FE
585055-AW-6	Medtronic Inc 4.500% 03/15/42		03/14/2012	UBS Securities Inc		748,778	750,000	.0	1FE
586054-AA-6	Memorial Sloan-Kettering 5.000% 07/01/42		01/06/2012	Goldman Sachs		305,796	300,000	1,375	1FE
61747W-AF-6	Morgan Stanley 5.750% 01/25/21		03/21/2012	Deutsche Bank Secur		996,900	1,000,000	9,743	1FE
655844-BE-7	Norfolk Southern Corp 4.837% 10/01/41		01/05/2012	Morgan Stanley		1,857,608	1,750,000	27,275	2FE
69351U-AN-3	PPL Electric Utilities 5.200% 07/15/41		03/06/2012	J P Morgan		2,405,400	2,000,000	15,600	1FE
742718-CB-3	Procter & Gamble Co 5.500% 02/01/34		02/23/2012	BNP		1,263,280	1,000,000	4,125	1FE
74456Q-AP-1	Public Svc Elec & Gas 5.250% 07/01/35		03/22/2012	Bank Of America		868,350	750,000	9,406	1FE
755111-BU-4	Raytheon Company 4.875% 10/15/40		02/28/2012	Bank Of America		1,123,630	1,000,000	18,552	1FE
797440-BQ-6	San Diego Gas & Electric 4.300% 04/01/42		03/19/2012	Goldman Sachs		746,108	750,000	.0	1FE
87612E-AR-7	Target Corp 6.500% 10/15/37		03/26/2012	FTN Financial Sec		975,675	750,000	22,208	1FE
911312-AN-6	United Parcel Service 4.875% 11/15/40		02/23/2012	FTN Financial Sec		1,166,060	1,000,000	13,948	1FE
913017-BK-4	United Technologies Corp 6.050% 06/01/36		03/14/2012	Barclays Capital		933,090	750,000	13,613	1FE
931142-CB-7	Wal-Mart Stores Inc 5.250% 09/01/35		03/26/2012	Deutsche Bank Secur		860,910	750,000	3,063	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						34,934,575	31,550,000	352,794	XXX
8399997. Total - Bonds - Part 3						40,488,848	36,350,000	397,878	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						40,488,848	36,350,000	397,878	XXX
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
685691-50-3	Orchard Supply Ser A		01/01/2012	Spin Off	1,350	.1	0.00	.0	P1L
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						1	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
002824-10-0	Abbott Laboratories		02/29/2012	Instinet	910,000	51,695		.0	L
009158-10-6	Air Products & Chemicals Inc		02/29/2012	Instinet	365,000	33,037		.0	L
025816-10-9	American Express Co		02/29/2012	Instinet	470,000	25,032		.0	L
031162-10-0	Amgen Inc		02/29/2012	Instinet	165,000	11,261		.0	L
032511-10-7	Anadarko Petroleum Corp		02/29/2012	Instinet	825,000	69,755		.0	L
037411-10-5	Apache Corp		02/29/2012	Various	265,000	28,285		.0	L
037833-10-0	Apple Computer Inc		01/26/2012	Investment Technology	20,000	8,887		.0	L

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
038222-10-5	Applied Materials Inc .....		.01/26/2012	Investment Technology	250.000	3,103		.0	L
053332-10-2	Autozone Inc .....		.03/28/2012	Citigroup Global	20.000	7,514		.0	L
071813-10-9	Baxter Intl Inc .....		.02/29/2012	Instinet	325.000	18,928		.0	L
084670-70-2	Berkshire Hathaway Inc CL B .....		.01/26/2012	Investment Technology	90.000	7,145		.0	L
099724-10-6	Borg-Warner Automotive Inc .....		.03/28/2012	Citigroup Global	50.000	4,181		.0	L
127097-10-3	Cabot Oil & Gas Corp .....		.01/26/2012	Stock Split	60.000	.0		.0	L
166764-10-0	Chevron Corp .....		.01/26/2012	Investment Technology	20.000	2,134		.0	L
171232-10-1	Chubb Corp .....		.02/29/2012	Instinet	475.000	32,424		.0	L
17275R-10-2	Cisco Systems Inc .....		.02/29/2012	Instinet	1,620.000	32,416		.0	L
172967-42-4	Citigroup Inc .....		.01/26/2012	Investment Technology	20.000	609		.0	L
194162-10-3	Colgate Palmolive .....		.01/26/2012	Investment Technology	40.000	3,645		.0	L
20030N-10-1	Comcast Corp .....		.02/09/2012	Various	2,145.000	55,978		.0	L
205887-10-2	ConAgra Inc .....		.02/29/2012	Instinet	1,295.000	34,092		.0	L
228227-10-4	Crown Castle Intl Corp .....		.03/28/2012	Citigroup Global	110.000	5,814		.0	L
25179M-10-3	Devon Energy Corp New .....		.02/29/2012	Instinet	240.000	17,695		.0	L
254687-10-6	Walt Disney Co .....		.02/29/2012	Various	1,880.000	76,383		.0	L
256746-10-8	Dollar Tree Inc .....		.01/26/2012	Investment Technology	80.000	6,691		.0	L
260003-10-8	Dover Corp .....		.02/29/2012	Instinet	370.000	23,805		.0	L
26875P-10-1	EOG Resources Inc .....		.02/29/2012	Instinet	310.000	35,632		.0	L
28176E-10-8	Edwards Lifesciences Corp .....		.01/26/2012	Investment Technology	80.000	6,262		.0	L
30161N-10-1	Exelon Corp .....		.03/16/2012	Taxable Exchange	83.700	1,859		.0	L
30231G-10-2	Exxon Mobil Corp .....		.02/29/2012	Instinet	195.000	16,913		.0	L
302491-30-3	PMC Corp .....		.01/26/2012	Investment Technology	10.000	918		.0	L
307000-10-9	Family Dollar Stores .....		.01/26/2012	Investment Technology	70.000	3,891		.0	L
311900-10-4	Fastenal Co .....		.03/28/2012	Citigroup Global	10.000	541		.0	L
343412-10-2	Fluor Corp .....		.02/29/2012	Instinet	330.000	20,133		.0	L
370334-10-4	General Mills .....		.02/29/2012	Instinet	975.000	37,430		.0	L
382388-10-6	B F Goodrich Co .....		.03/28/2012	Citigroup Global	30.000	3,755		.0	L
382550-10-1	Goodyear Tire & Rubber Co .....		.01/26/2012	Investment Technology	40.000	536		.0	L
38259P-50-8	Google Inc CL A .....		.03/28/2012	Citigroup Global	10.000	6,562		.0	L
416515-10-4	Hartford Finl Services Grp .....		.03/22/2012	Various	5,140.000	106,553		.0	L
42217K-10-6	Health Care REIT Inc .....		.01/26/2012	Investment Technology	30.000	1,718		.0	L
423452-10-1	Helmerich & Payne Inc .....		.01/26/2012	Investment Technology	60.000	3,653		.0	L
42809H-10-7	Hess Corp .....		.03/28/2012	Citigroup Global	50.000	2,924		.0	L
452308-10-9	Illinois Tool Works Inc .....		.02/29/2012	Instinet	215.000	12,041		.0	L
459200-10-1	IBM Corp .....		.02/29/2012	Instinet	90.000	17,801		.0	L
46625H-10-0	J P Morgan Chase & Co .....		.03/28/2012	Various	855.000	34,436		.0	L
478160-10-4	Johnson & Johnson .....		.02/29/2012	Various	640.000	41,538		.0	L
48203R-10-4	Juniper Networks Inc .....		.02/29/2012	Instinet	420.000	9,743		.0	L
494368-10-3	Kimberly Clark .....		.02/29/2012	Instinet	355.000	25,745		.0	L
518439-10-4	Estee Lauder Cos CL A .....		.01/23/2012	Stock Split	60.000	.0		.0	L
527288-10-4	Leucadia National Corp .....		.01/26/2012	Investment Technology	10.000	284		.0	L
535678-10-6	Linear Technology .....		.02/29/2012	Instinet	555.000	18,770		.0	L
580135-10-1	McDonalds Corp .....		.02/29/2012	Various	365.000	36,318		.0	L
585055-10-6	Medtronic Inc .....		.02/29/2012	Instinet	1,265.000	48,375		.0	L
58933Y-10-5	Merck & Co Inc .....		.02/29/2012	Instinet	1,110.000	42,611		.0	L
594918-10-4	Microsoft Corp .....		.02/29/2012	Instinet	1,130.000	35,963		.0	L
654106-10-3	Nike Inc CL B .....		.02/29/2012	Instinet	240.000	25,805		.0	L
664397-10-6	Northeast Utilities .....		.01/26/2012	Investment Technology	110.000	3,859		.0	L
674599-10-5	Occidental Petroleum Corp .....		.02/29/2012	Instinet	645.000	67,983		.0	L
682680-10-3	ONEOK Inc .....		.01/26/2012	Investment Technology	60.000	5,274		.0	L
685691-40-4	Orchard Supply .....		.01/01/2012	Spin Off	1.350	.40		.0	L
693475-10-5	PNC Financial Services Grp .....		.02/29/2012	Instinet	840.000	49,913		.0	L
693506-10-7	PPG Industries .....		.02/29/2012	Instinet	165.000	15,195		.0	L
701094-10-4	Parker-Hannifin .....		.02/29/2012	Instinet	195.000	17,663		.0	L
713448-10-8	Pepsico Inc .....		.02/29/2012	Instinet	385.000	24,232		.0	L
714290-10-3	Perrigo Company .....		.01/26/2012	Investment Technology	50.000	4,810		.0	L
717081-10-3	Pfizer Inc .....		.02/29/2012	Instinet	2,815.000	59,563		.0	L
724479-10-0	Pitney Bowes Inc .....		.01/26/2012	Investment Technology	20.000	389		.0	L
740189-10-5	Precision Castparts Corp .....		.01/26/2012	Investment Technology	40.000	6,750		.0	L
742718-10-9	Procter & Gamble Co .....		.02/29/2012	Instinet	855.000	57,779		.0	L
744320-10-2	Prudential Financial Inc .....		.02/29/2012	Instinet	315.000	19,462		.0	L
74834L-10-0	Quest Diagnostics Inc .....		.02/29/2012	Instinet	375.000	21,846		.0	L

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
751212-10-1	Ralph Lauren Corp		.03/28/2012	Citigroup Global	10.000	1,747		.0	L
756577-10-2	Red Hat Inc		.01/26/2012	Investment Technology	20.000	946		.0	L
776696-10-6	Roper Industries Inc		.01/26/2012	Investment Technology	50.000	4,716		.0	L
79466L-30-2	Salesforce.com Inc		.01/26/2012	Investment Technology	30.000	3,482		.0	L
826552-10-1	Sigma-Aldrich Corp		.03/28/2012	Citigroup Global	50.000	3,671		.0	L
828806-10-9	Simon Property Group Inc		.03/28/2012	Citigroup Global	30.000	4,310		.0	L
86722A-10-3	SunCoke Energy Inc		.01/18/2012	Spin Off	37.130	290		.0	L
871829-10-7	Sysco Corp		.02/29/2012	Instinet	1,720.000	50,465		.0	L
872540-10-9	TJX Cos Inc		.01/26/2012	Investment Technology	100.000	6,767		.0	L
872540-10-9	TJX Cos Inc		.02/03/2012	Stock Split	230.000	.0		.0	L
88076W-10-3	Teradata Corp		.03/28/2012	Citigroup Global	40.000	2,717		.0	L
88579Y-10-1	3M Co		.02/29/2012	Instinet	530.000	46,598		.0	L
89417E-10-9	Travelers Cos Inc		.02/29/2012	Instinet	765.000	44,381		.0	L
902973-30-4	US Bancorp		.02/29/2012	Instinet	1,020.000	30,005		.0	L
913017-10-9	United Technologies Corp		.02/29/2012	Instinet	745.000	62,731		.0	L
91324P-10-2	UnitedHealth Group Inc		.02/29/2012	Instinet	300.000	16,803		.0	L
918204-10-8	V F Corp		.03/22/2012	Various	535.000	78,960		.0	L
949746-10-1	Wells Fargo & Co New		.02/29/2012	Instinet	1,005.000	31,615		.0	L
98212B-10-3	WPX Energy Inc		.01/03/2012	Spin Off	116.670	1,831		.0	L
983919-10-1	Xilinx Inc		.03/28/2012	Citigroup Global	20.000	723		.0	L
624140-10-8	Cooper Industries PLC	F	.03/28/2012	Citigroup Global	60.000	3,760		.0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,910,496	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						1,910,496	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						1,910,496	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,910,497	XXX	0	XXX
9999999 - Totals						42,399,344	XXX	397,878	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11	12	13	14	15	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
Bonds - U.S. Governments																					
.3134A4-JT-2	Fed Home Loan Mtg Corp 5.750% 01/15/12		01/15/2012	Maturity		2,000,000	2,000,000	2,339,375	2,001,721	.0	(1,721)	.0	(1,721)	.0	2,000,000	.0	.0	.0	57,500	01/15/2012	1
.3137EA-CW-7	Fed Home Loan Mtg Corp 2.0% 08/25/16		03/01/2012	Morgan Stanley		470,076	450,000	466,276	466,257	.0	(574)	.0	(574)	.0	465,682	.0	4,394	4,394	4,675	08/25/2016	1
.36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		03/01/2012	Paydown		33,202	33,202	33,995	33,898	.0	(696)	.0	(696)	.0	33,202	.0	.0	.0	246	03/15/2033	1
.36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		03/01/2012	Paydown		18,798	18,798	19,168	19,143	.0	(345)	.0	(345)	.0	18,798	.0	.0	.0	109	01/15/2034	1
.36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		03/01/2012	Paydown		2,826	2,826	2,893	2,890	.0	(64)	.0	(64)	.0	2,826	.0	.0	.0	26	06/15/2033	1
.36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		03/01/2012	Paydown		6,508	6,508	6,685	6,676	.0	(168)	.0	(168)	.0	6,508	.0	.0	.0	60	01/15/2034	1
.36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		03/01/2012	Paydown		68	68	.72	.68	.0	(1)	.0	(1)	.0	68	.0	.0	.0	2	11/20/2014	1
.36205X-O5-0	GNMA Pool #403424 5.500% 10/15/33		03/01/2012	Paydown		28,976	28,976	29,668	29,614	.0	(638)	.0	(638)	.0	28,976	.0	.0	.0	269	10/15/2033	1
.36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		03/01/2012	Paydown		1,545	1,545	1,572	1,566	.0	(21)	.0	(21)	.0	1,545	.0	.0	.0	21	08/15/2035	1
.36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		03/01/2012	Paydown		5,907	5,907	5,740	5,782	.0	125	.0	125	.0	5,907	.0	.0	.0	65	05/15/2031	1
.3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		03/01/2012	Paydown		48,053	48,053	49,825	49,779	.0	(1,725)	.0	(1,725)	.0	48,053	.0	.0	.0	396	04/15/2039	1
.3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		03/01/2012	Paydown		125,919	125,919	128,988	128,918	.0	(2,999)	.0	(2,999)	.0	125,919	.0	.0	.0	1,192	09/15/2039	1
.3620C3-4T-6	GNMA Pool #747934 4.000% 12/15/40		03/01/2012	Paydown		72,249	72,249	74,502	74,454	.0	(2,205)	.0	(2,205)	.0	72,249	.0	.0	.0	472	12/15/2040	1
.36212W-GK-8	GNMA Pool #546374 7.000% 05/15/33		03/01/2012	Paydown		2,423	2,423	2,457	2,448	.0	(25)	.0	(25)	.0	2,423	.0	.0	.0	28	05/15/2033	1
.36216R-D2-7	GNMA Pool #172121 9.000% 10/15/16		03/01/2012	Paydown		409	409	424	412	.0	(3)	.0	(3)	.0	409	.0	.0	.0	6	10/15/2016	1
.36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		03/01/2012	Paydown		115	115	123	118	.0	(2)	.0	(2)	.0	115	.0	.0	.0	2	03/15/2017	1
.362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		03/01/2012	Paydown		3,904	3,904	4,138	4,064	.0	(160)	.0	(160)	.0	3,904	.0	.0	.0	59	08/15/2031	1
.36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		03/01/2012	Paydown		32,420	32,420	33,656	33,626	.0	(1,207)	.0	(1,207)	.0	32,420	.0	.0	.0	265	10/15/2038	1
.36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		03/01/2012	Paydown		199,233	199,233	207,420	207,207	.0	(7,974)	.0	(7,974)	.0	199,233	.0	.0	.0	1,441	08/15/2040	1
.36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		03/01/2012	Paydown		58,471	58,471	59,613	59,500	.0	(1,029)	.0	(1,029)	.0	58,471	.0	.0	.0	294	08/15/2033	1
.36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		03/01/2012	Paydown		29,521	29,521	30,324	30,281	.0	(760)	.0	(760)	.0	29,521	.0	.0	.0	269	12/15/2033	1
.36291B-O5-3	GNMA Pool #623024 5.500% 01/15/34		03/01/2012	Paydown		5,528	5,528	5,679	5,669	.0	(140)	.0	(140)	.0	5,528	.0	.0	.0	50	01/15/2034	1
.36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		03/01/2012	Paydown		1,483	1,483	1,512	1,509	.0	(27)	.0	(27)	.0	1,483	.0	.0	.0	14	07/15/2034	1
.36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		03/01/2012	Paydown		116,241	116,241	118,221	118,017	.0	(1,775)	.0	(1,775)	.0	116,241	.0	.0	.0	1,065	10/15/2034	1
.36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		03/01/2012	Paydown		101,559	101,559	103,781	103,670	.0	(2,111)	.0	(2,111)	.0	101,559	.0	.0	.0	1,141	12/15/2034	1
.36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		03/01/2012	Paydown		158,686	158,686	164,265	164,140	.0	(5,454)	.0	(5,454)	.0	158,686	.0	.0	.0	1,330	05/15/2038	1
.36297G-20-2	GNMA Pool #711883 5.000% 04/15/39		03/01/2012	Paydown		43,023	43,023	43,823	43,802	.0	(779)	.0	(779)	.0	43,023	.0	.0	.0	370	04/15/2039	1
.64908Q-AA-9	New Valley Gen V TVA 4.929% 1/15/21		01/17/2012	Redemption 100.0000		56,618	56,618	56,453	56,515	.0	(4)	.0	(4)	.0	56,511	.0	107	107	1,395	01/15/2021	IFE
.912828-RJ-1	U S Treasury Notes 1.000% 09/30/16		03/01/2012	Jefferies & Co		353,225	350,000	351,054	351,001	.0	(34)	.0	(34)	.0	350,967	.0	2,259	2,259	1,473	09/30/2016	1
.912828-RU-6	U S Treasury Notes 0.875% 11/30/16		01/06/2012	Goldman Sachs		3,555,396	3,550,000	3,546,822	3,546,827	.0	13	.0	13	.0	3,546,840	.0	8,556	8,556	3,395	11/30/2016	1
0599999 Subtotal - Bonds - U.S. Governments						7,532,383	7,503,685	7,888,523	7,549,569	0	(32,502)	0	(32,502)	0	7,517,067	0	15,316	15,316	77,629	XXX	XXX
Bonds - U.S. Special Revenues																					
.3128M1-L7-2	FHLMC Pool #612250 4.500% 06/15/21		03/01/2012	Paydown		26,660	26,660	25,548	25,661	.0	999	.0	999	.0	26,660	.0	.0	.0	194	06/15/2021	1
.3128M1-PS-2	FHLMC Pool #612333 4.500% 06/01/21		03/01/2012	Paydown		78,125	78,125	75,891	76,115	.0	2,010	.0	2,010	.0	78,125	.0	.0	.0	559	06/01/2021	1
.3128M1-Q7-7	FHLMC Pool #612378 4.500% 09/15/21		03/01/2012	Paydown		14,705	14,705	14,087	14,149	.0	556	.0	556	.0	14,705	.0	.0	.0	106	09/15/2021	1
.3128M1-R6-8	FHLMC Pool #612409 4.500% 05/01/20		03/01/2012	Paydown		80,311	80,311	78,981	79,159	.0	1,152	.0	1,152	.0	80,311	.0	.0	.0	538	05/01/2020	1
.3128M4-UQ-4	FHLMC Pool #602991 5.000% 01/01/35		03/01/2012	Paydown		54,878	54,878	51,328	51,438	.0	3,440	.0	3,440	.0	54,878	.0	.0	.0	435	01/01/2035	1
.3128MB-VK-0	FHLMC Pool #613188 4.500% 04/01/23		03/01/2012	Paydown		85,409	85,409	84,128	84,195	.0	1,214	.0	1,214	.0	85,409	.0	.0	.0	612	04/01/2023	1
.3128MB-X6-9	FHLMC Pool #613201 4.500% 07/01/23		03/01/2012	Paydown		60,189	60,189	57,669	57,823	.0	2,366	.0	2,366	.0	60,189	.0	.0	.0	454	07/01/2023	1
.3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		03/01/2012	Paydown		27,650	27,650	27,253	27,290	.0	361	.0	361	.0	27,650	.0	.0	.0	192	06/01/2023	1
.3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		03/01/2012	Paydown		109,699	109,699	105,209	105,464	.0	4,236	.0	4,236	.0	109,699	.0	.0	.0	716	06/01/2023	1
.3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		03/01/2012	Paydown		62,040	62,040	61,448	61,479	.0	561	.0	561	.0	62,040	.0	.0	.0	398	07/01/2024	1
.3128PP-YY-3	FHLMC Pool #J10727 4.500% 10/01/24		03/01/2012	Paydown		101,142	101,142	105,725	105,483	.0	(4,341)	.0	(4,341)	.0	101,142	.0	.0	.0	782	10/01/2024	1
.3128PQ-FE-6	FHLMC Pool #J11065 4.500% 10/01/24		03/01/2012	Paydown		555															

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16		03/01/2012	Paydown		523	523	543	527	.0	(4)	.0	(4)	.0	523	.0	.0	.0	.8	12/01/2016	1
313637-EA-4	FNMA Pool #109129 7.590% 05/01/15		03/01/2012	Paydown		6,257	6,257	6,734	6,342	.0	(85)	.0	(85)	.0	6,257	.0	.0	.0	.79	05/01/2015	1
31371J-3J-1	FNMA Pool #253801 6.000% 05/01/21		03/01/2012	Paydown		11,098	11,098	11,576	11,428	.0	(331)	.0	(331)	.0	11,098	.0	.0	.0	.121	05/01/2021	1
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		03/01/2012	Paydown		108,810	108,810	98,422	98,724	.0	10,086	.0	10,086	.0	108,810	.0	.0	.0	.825	09/01/2035	1
31377P-7B-4	FNMA Pool #383490 6.860% 04/01/19		03/01/2012	Paydown		50,323	50,323	50,952	50,493	.0	(170)	.0	(170)	.0	50,323	.0	.0	.0	.577	04/01/2019	1
3137A8-O9-2	Fed Home Loan Mtg Corp CMO 4.0% 01/15/37		03/01/2012	Paydown		39,902	39,902	41,327	41,236	.0	(1,334)	.0	(1,334)	.0	39,902	.0	.0	.0	.238	01/15/2037	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.5% 08/15/39		03/15/2012	Paydown		7,805	7,805	8,046	8,039	.0	(235)	.0	(235)	.0	7,805	.0	.0	.0	.41	08/15/2039	1
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		03/01/2012	Paydown		7,669	7,669	8,070	7,880	.0	(212)	.0	(212)	.0	7,669	.0	.0	.0	.77	06/01/2017	1
3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		03/01/2012	Paydown		153,680	153,680	154,688	154,644	.0	(964)	.0	(964)	.0	153,680	.0	.0	.0	.924	01/01/2026	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		03/01/2012	Paydown		37,881	37,881	38,449	38,427	.0	(547)	.0	(547)	.0	37,881	.0	.0	.0	.343	05/01/2041	1
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		03/13/2012	Jefferies & Co		784,079	740,134	774,828	773,954	.0	(316)	.0	(316)	.0	773,638	.0	10,441	10,441	8,553	08/01/2026	1
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		03/01/2012	Paydown		237,300	237,300	248,423	248,143	.0	(10,843)	.0	(10,843)	.0	237,300	.0	.0	.0	1,774	08/01/2026	1
3138AH-AT-0	FNMA Pool #A14433 4.500% 06/01/41		03/01/2012	Paydown		58,780	58,780	61,229	61,260	.0	(2,449)	.0	(2,449)	.0	58,780	.0	.0	.0	.437	06/01/2041	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		03/01/2012	Paydown		4,320	4,320	4,502	4,500	.0	(180)	.0	(180)	.0	4,320	.0	.0	.0	.33	06/01/2041	1
31393M-RL-7	Fed Home Loan Mtg CMO 4.5% 06/15/21		03/01/2012	Paydown		60,358	60,358	58,293	58,757	.0	1,601	.0	1,601	.0	60,358	.0	.0	.0	.414	06/15/2021	1
31393Q-MH-2	Fed Home Loan Mtg CMO 4.5%12/15/17		03/01/2012	Paydown		39,861	39,861	38,454	39,265	.0	596	.0	596	.0	39,861	.0	.0	.0	.290	12/15/2017	1
31393R-TE-0	Fed Home Loan Mtg CMO 3.625% 6/15/33		03/01/2012	Paydown		44,827	44,827	44,435	44,461	.0	366	.0	366	.0	44,827	.0	.0	.0	.254	06/15/2033	1
31394C-7A-4	Fed National Mtg Assn CMO 5.0%7/25/32		03/01/2012	Paydown		84,928	84,928	85,193	84,788	.0	140	.0	140	.0	84,928	.0	.0	.0	.693	07/25/2032	1
31394C-W8-1	Fed National Mtg Assn CMO 5.0% 10/25/32		03/01/2012	Paydown		85,191	85,191	85,397	85,017	.0	173	.0	173	.0	85,191	.0	.0	.0	.696	10/25/2032	1
31394E-GN-2	Fed National Mtg Assn CMO 5.0%04/25/23		03/01/2012	Paydown		53,375	53,375	51,990	53,002	.0	373	.0	373	.0	53,375	.0	.0	.0	.429	04/25/2023	1
31394R-B5-7	Fed Home Loan Mtg CMO 4.50% 03/15/17		03/01/2012	Paydown		75,565	75,565	77,218	75,531	.0	34	.0	34	.0	75,565	.0	.0	.0	.560	03/15/2017	1
31394X-JK-3	Federal Home Loan Mtg CMO 4.500% 06/15/22		03/01/2012	Paydown		83,595	83,595	80,300	82,742	.0	853	.0	853	.0	83,595	.0	.0	.0	.627	06/15/2022	1
31395H-GB-0	Federal Home Loan Mtg CMO 4.500% 05/15/18		03/01/2012	Paydown		109,349	109,349	106,120	107,201	.0	2,148	.0	2,148	.0	109,349	.0	.0	.0	.759	05/15/2018	1
31395R-AR-9	Federal Home Loan Mtg CMO 4.375% 04/15/15		01/01/2012	Paydown		23,285	23,285	22,773	23,224	.0	61	.0	61	.0	23,285	.0	.0	.0	.85	04/15/2015	1
31396Y-FS-6	Fed National Mtg Assn CMO 4.5% 12/25/36		03/01/2012	Paydown		70,114	70,114	71,999	71,623	.0	(1,509)	.0	(1,509)	.0	70,114	.0	.0	.0	.512	12/25/2036	1
31398L-WV-6	Federal Home Loan Mtg CMO 3.5% 5/15/24		03/01/2012	Paydown		103,562	103,562	105,633	105,304	.0	(1,742)	.0	(1,742)	.0	103,562	.0	.0	.0	.597	05/15/2024	1
31398S-P8-0	Fed National Mtg Assn CMO 3.0% 01/25/40		03/01/2012	Paydown		55,760	55,760	55,233	55,256	.0	504	.0	504	.0	55,760	.0	.0	.0	.282	01/25/2040	1
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		03/01/2012	Paydown		36,638	36,638	35,381	35,426	.0	1,212	.0	1,212	.0	36,638	.0	.0	.0	.310	03/01/2034	1
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		03/01/2012	Paydown		34,614	34,614	32,526	32,591	.0	2,023	.0	2,023	.0	34,614	.0	.0	.0	.264	09/01/2035	1
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		03/01/2012	Paydown		8,317	8,317	8,489	8,393	.0	(77)	.0	(77)	.0	8,317	.0	.0	.0	.81	10/01/2016	1
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		03/01/2012	Paydown		17,605	17,605	16,543	16,575	.0	1,030	.0	1,030	.0	17,605	.0	.0	.0	.137	06/01/2037	1
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		03/01/2012	Paydown		63,898	63,898	63,159	63,269	.0	629	.0	629	.0	63,898	.0	.0	.0	.472	12/01/2018	1
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		03/01/2012	Paydown		66,293	66,293	68,644	68,434	.0	(2,141)	.0	(2,141)	.0	66,293	.0	.0	.0	.449	03/01/2024	1
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		03/01/2012	Paydown		168,827	168,827	175,686	175,139	.0	(6,312)	.0	(6,312)	.0	168,827	.0	.0	.0	1,452	04/01/2024	1
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		03/01/2012	Paydown		77,708	77,708	73,021	73,156	.0	4,552	.0	4,552	.0	77,708	.0	.0	.0	.583	07/25/2037	1
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		03/01/2012	Paydown		51,670	51,670	51,412	51,422	.0	248	.0	248	.0	51,670	.0	.0	.0	.399	04/25/2022	1
31415C-NH-6	FNMA Pool #982892 4.500% 05/25/23		03/01/2012	Paydown		53,554	53,554	51,541	51,593	.0	1,961	.0	1,961	.0	53,554	.0	.0	.0	.387	05/25/2023	1
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		03/01/2012	Paydown		91,127	91,127	89,931	89,985	.0	1,143	.0	1,143	.0	91,127	.0	.0	.0	.715	06/01/2023	1
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		03/01/2012	Paydown		169,523	169,523	168,066	168,132	.0	1,391	.0	1,391	.0	169,523	.0	.0	.0	1,027	07/01/2024	1
31417M-KJ-1	FNMA Pool #AC2996 4.500% 09/01/24		03/13/2012	Jefferies & Co		661,806	618,239	647,026	645,463	.0	361	.0	361	.0	645,824	.0	15,981	15,981	8,037	09/01/2024	1
31417M-KJ-1	FNMA Pool #AC2996 4.500% 09/01/24		03/01/2012	Paydown		103,786	103,786	108,356	108,356	.0	(4,570)	.0	(4,570)	.0	103,786	.0	.0	.0	.755	09/01/2024	1
38373Q-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		03/01/2012	Paydown		48,729	48,729	50,290	50,093	.0	(1,364)	.0	(1,364)	.0	48,729	.0	.0	.0	.348	07/20/2022	1
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STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
..12189P-AF-9	Burlington No Santa Fe RR 7.570% 01/02/21		01/01/2012	Redemption 100.0000		49,219	49,219	59,048	55,824	0	0	0	0	0	55,824	0	(6,605)	(6,605)	0	01/02/2021	1FE
..126171-AB-3	Comm Mtg Pass-Thru CMO 4.999% 06/10/44		03/01/2012	Paydown		1,390	1,390	1,387	1,388	0	2	0	2	0	1,390	0	0	0	11	06/10/2044	1FM
..126802-BS-5	Cabela's Mstr Cr Card Tr 144A .842% 6/17/19		03/02/2012	Barclays Capital		1,310,563	1,300,000	1,300,000	1,300,000	0	0	0	0	0	1,300,000	0	10,563	10,563	2,591	06/17/2019	1FE
..13974Y-AG-5	Cap Auto Rec Asset Tr 5.42%12/15/14		03/15/2012	Paydown		668,323	668,323	668,210	668,302	0	21	0	21	0	668,323	0	0	0	5,976	12/15/2014	1FE
..172967-FD-8	Citigroup Inc 4.750% 05/19/15		03/21/2012	Citigroup Global		1,320,388	1,250,000	1,293,800	1,282,445	0	(2,140)	0	(2,140)	0	1,280,305	0	40,083	40,083	20,946	05/19/2015	1FE
..2254ER-AA-4	Cr Suisse Mtg Cap 144A CMO 0.312% 2/15/22		03/15/2012	Paydown		696,181	696,181	696,181	696,181	0	0	0	0	0	696,181	0	0	0	357	02/15/2022	1FM
..34528X-AF-6	Ford Cr Auto Owner Tr 5.160% 04/15/13		03/15/2012	Paydown		570,510	570,510	570,415	570,497	0	13	0	13	0	570,510	0	0	0	4,858	04/15/2013	1FE
..36249K-AA-8	GS Mtg Sec Corp II CMO 3.679% 8/10/43		03/01/2012	Paydown		28,875	28,875	29,741	29,615	0	(739)	0	(739)	0	28,875	0	0	0	181	08/10/2043	1FM
..38141E-A7-4	Goldman Sachs Group Inc 3.700% 08/01/15		03/21/2012	Bank Of America		1,275,988	1,250,000	1,248,525	1,248,890	0	51	0	51	0	1,248,942	0	27,046	27,046	30,191	08/01/2015	1FE
..46625H-HB-9	J P Morgan Chase & Co 4.750% 05/01/13		03/21/2012	Wells Fargo Financial		1,562,550	1,500,000	1,501,995	1,500,500	0	(75)	0	(75)	0	1,500,425	0	62,125	62,125	28,698	05/01/2013	1FE
..52523K-AG-9	Lehman XS Trust 5.730% 11/25/36		03/01/2012	Paydown		32,403	32,403	16,014	16,014	0	16,389	0	16,389	0	32,403	0	0	0	309	11/25/2036	1FM
..617446-7N-3	Morgan Stanley 4.000% 07/24/15		03/21/2012	Barclays Capital		1,246,475	1,250,000	1,257,038	1,252,292	0	(358)	0	(358)	0	1,254,935	0	(8,460)	(8,460)	33,611	07/24/2015	1FE
..742741-AA-9	Procter & Gamble - ESOP 9.360% 01/01/21		01/01/2012	Redemption 100.0000		22,066	22,066	29,138	26,782	0	0	0	0	0	26,782	0	(4,716)	(4,716)	1,033	01/01/2021	1FE
..826502-AB-2	Sierra Rec Fding Co 144A 0.243% 03/20/19		03/20/2012	Paydown		17,240	17,240	17,240	17,240	0	0	0	0	0	17,240	0	0	0	14	03/20/2019	1FE
..82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		03/20/2012	Paydown		35,614	35,614	35,610	35,611	0	3	0	3	0	35,614	0	0	0	204	11/20/2025	1FE
..82651R-AA-8	Sierra Rec Fding Co LLC 3.350% 06/20/18		03/20/2012	Paydown		36,747	36,747	36,743	36,743	0	3	0	3	0	36,747	0	0	0	204	06/20/2018	1FE
..82651T-AA-4	Sierra Rec Fding Co LLC 3.260% 05/20/28		03/20/2012	Paydown		112,361	112,361	112,341	112,341	0	19	0	19	0	112,361	0	0	0	601	05/20/2028	1FE
..82651X-AA-5	Sierra Rec Fding Co LLC 3.370% 07/20/28		03/20/2012	Paydown		97,906	97,906	97,887	97,887	0	19	0	19	0	97,906	0	0	0	547	07/20/2028	1FE
..88576N-AB-4	321 Henderson Rec 144A 5.56% 03/15/47		03/15/2012	Paydown		784	784	779	779	0	5	0	5	0	784	0	0	0	10	03/15/2047	2FE
8999999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						13,430,673	13,206,784	13,256,965	13,238,990	0	13,665	0	13,665	0	13,252,655	0	178,018	178,018	153,556	XXX	XXX
8399997. Total - Bonds - Part 4						33,514,298	32,963,308	33,588,018	33,232,049	0	(31,607)	0	(31,607)	0	33,200,443	0	313,855	313,855	392,262	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						33,514,298	32,963,308	33,588,018	33,232,049	0	(31,607)	0	(31,607)	0	33,200,443	0	313,855	313,855	392,262	XXX	XXX
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																					
..685691-50-3	Orchard Supply Ser A		01/19/2012	Investment Technology	1,000	2	0.00	0	0	0	0	0	0	0	0	0	2	2	0		P1L
..685691-50-3	Orchard Supply Ser A		01/01/2012	Cash Adjustment	0.000	1	0.00	0	0	0	0	0	0	0	0	0	0	0	0		P1L
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						3	XXX	0	0	0	0	0	0	0	0	0	2	2	0	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						3	XXX	0	0	0	0	0	0	0	0	0	2	2	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						3	XXX	0	0	0	0	0	0	0	0	0	2	2	0	XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
..001547-10-8	AK Steel Holding Corp		01/26/2012	Investment Technology	60,000	586		427	496	(68)	0	0	(68)	0	427	0	158	158	0		
..00206R-10-2	AT&T Inc		02/24/2012	Investment Technology	710,000	21,534		20,506	21,470	(964)	0	0	(964)	0	20,506	0	1,028	1,028	312		
..002824-10-0	Abbott Laboratories		02/24/2012	Investment Technology	140,000	7,936		8,191	7,872	319	0	0	319	0	8,191	0	(255)	(255)	67		
..00817Y-10-8	Aetna Inc		02/24/2012	Investment Technology	110,000	5,157		3,487	4,641	(1,154)	0	0	(1,154)	0	3,487	0	1,670	1,670	19		
..00846U-10-1	Agilent Technologies Inc		02/24/2012	Investment Technology	70,000	3,011		2,344	2,445	(101)	0	0	(101)	0	2,344	0	666	666	0		
..009158-10-6	Air Products & Chemicals Inc		02/24/2012	Investment Technology	50,000	4,514		3,776	4,260	(484)	0	0	(484)	0	3,776	0	738	738	29		
..018490-10-2	Allergan Inc		02/24/2012	Investment Technology	50,000	4,370		3,498	4,387	(889)	0	0	(889)	0	3,498	0	873	873	3		
..02209S-10-3	Altria Group Inc		02/24/2012	Investment Technology	360,000	10,793		7,716	10,674	(2,958)	0	0	(2,958)	0	7,716	0	3,077	3,077	148		
..023135-10-6	Amazon.com Inc		02/24/2012	Investment Technology	40,000	7,165		8,563	6,924	1,639	0	0	1,639	0	8,563	0	(1,399)	(1,399)	0		
..025816-10-9	American Express Co		02/24/2012	Investment Technology	160,000	8,531		2,181	7,547	(5,366)	0	0	(5,366)	0	2,181	0	6,350	6,350	29		
..03027X-10-0	American Tower REIT		02/24/2012	Investment Technology	80,000	5,132		3,521	4,801	(1,280)	0	0	(1,280)	0	3,521	0	1,611	1,611	0		
..03073E-10-5	AmerisourceBergen Corp		02/24/2012	Investment Technology	170,000	6,407		3,031	6,322	(3,291)	0	0	(3,291)	0	3,031	0	3,376	3,376	22		
..03076C-10-6	Ameriprise Financial Inc		02/24/2012	Investment Technology	70,000	3,948		1,635	3,475	(1,840)	0	0	(1,840)	0	1,635	0	2,313	2,313	20		
..031162-10-0	Amgen Inc		02/24/2012	Investment Technology	100,000	6,772		5,840	6,421	(581)	0	0	(581)	0	5,840	0	932	932	36		
..03209S-10-1	Amphenol Corp QL A		02/24/2012	Investment Technology	80,000	4,503		3,004	3,631	(627)	0	0	(627)	0	3,004	0	1,499	1,499	1		
..032511-10-7	Anadarko Petroleum Corp		02/24/2012	Investment Technology	50,000	4,364		3,633	3,817	(184)	0	0	(184)	0	3,633	0	732	732	0		
..037833-10-0	Apple Computer Inc		02/24/2012	Investment Technology	100,000	52,239		27,490	32,400	(13,797)	0	0	(13,797)	0	27,490	0	24,749	24,749	0		
..052769-10-6	Autodesk Inc		02/24/2012	Investment Technology	90,000	3,385		2,287	2,730	(443)	0	0	(443)	0	2,287	0	1,098	1,098	0		
..053015-10-3	Automatic Data Process		02/24/2012	Investment Technology	130,000	6,995		5,713	7,021	(1,308)	0	0	(1,308)	0	5,713	0	1,282	1,282	51		
..05329W-10-2	Autonation Inc		03/28/2012	Citigroup Global	30,000	1,046		310	1,106	(797)	0	0	(797)	0	310	0	736	736	0		
..053332-10-2	Autozone Inc		01/26/2012	Investment Technology	20,000	6,964		3,146	6,499	(3,353)	0	0	(3,353)	0	3,146	0	3,817	3,817	0		
..054937-10-7	BB&T Corp		02/24/2012	Investment Technology	200,000	5,894		5,074	5,034	40	0	0	40	0	5,074	0	820	820	32		
..057224-10-7	Baker Hughes Inc		02/24/2012	Investment Technology	60,000	3,117		1,713	2,918	(1,205)	0	0	(1,205)	0	1,713	0	1,404	1,404	9		
..060505-10-4	Bank Amer Corp		02/24/2012	Investment Technology	1,250,000	9,837		10,449	6,950	3,499	0	0	3,499	0	10,449	0	(612)	(612)	0		
..064058-10-0	Bank of NY Mellon Corp		02/24/2012	Investment Technology	280,000	6,065		7,910	5,575	2,335	0	0	2,335	0	7,910	0	(1,845)	(1,845)	36		

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
067383-10-9	Bard C R Inc		02/24/2012	Investment Technology ..	50.000	4,703		4,008	4,275	(267)	.0	.0	(267)	.0	4,008	.0	.695	.695	10		
071813-10-9	Baxter Intl Inc		02/24/2012	Investment Technology ..	50.000	2,881		2,890	2,474	416	.0	.0	416	.0	2,890	.0	(8)	(8)	17		
075896-10-0	Bed Bath & Beyond Inc		02/24/2012	Investment Technology ..	60.000	3,620		1,525	3,478	(1,953)	.0	.0	(1,953)	.0	1,525	.0	2,095	2,095	.0		
084670-70-2	Berkshire Hathaway Inc CL B		02/24/2012	Investment Technology ..	180.000	14,405		14,062	6,867	50	.0	.0	50	.0	14,062	.0	344	344	.0		
089302-10-3	Big Lots Inc		03/28/2012	Citigroup Global	50.000	2,296		1,586	1,888	(302)	.0	.0	(302)	.0	1,586	.0	.710	.710	.0		
09062X-10-3	Biogen Idec Inc		02/24/2012	Investment Technology ..	50.000	5,819		2,621	5,503	(2,882)	.0	.0	(2,882)	.0	2,621	.0	3,198	3,198	.0		
097023-10-5	Boeing Co		02/24/2012	Investment Technology ..	90.000	6,844		3,840	6,602	(2,761)	.0	.0	(2,761)	.0	3,840	.0	3,004	3,004	40		
111320-10-7	Broadcom Corp		02/24/2012	Investment Technology ..	90.000	3,307		1,798	2,642	(844)	.0	.0	(844)	.0	1,798	.0	1,508	1,508	9		
124857-20-2	CBS Corp CL B		02/24/2012	Investment Technology ..	160.000	4,758		1,310	4,342	(3,032)	.0	.0	(3,032)	.0	1,310	.0	3,448	3,448	16		
125269-10-0	CF Industries Holdings Inc		02/24/2012	Investment Technology ..	10.000	1,839		1,232	1,450	(218)	.0	.0	(218)	.0	1,232	.0	.607	.607	4		
125509-10-9	CIGNA Corp		01/26/2012	Investment Technology ..	40.000	1,766		.674	1,680	(1,006)	.0	.0	(1,006)	.0	.674	.0	1,092	1,092	.0		
126408-10-3	CSX Corp		02/24/2012	Investment Technology ..	240.000	5,196		6,382	5,054	1,328	.0	.0	1,328	.0	6,382	.0	(1,186)	(1,186)	.0		
126650-10-0	CVS Caremark Corp		02/24/2012	Investment Technology ..	220.000	9,693		7,360	8,972	(1,611)	.0	.0	(1,611)	.0	7,360	.0	2,333	2,333	36		
12686C-10-9	Cable Vision System CL A		03/28/2012	Citigroup Global	100.000	1,471		2,639	1,422	1,217	.0	.0	1,217	.0	2,639	.0	(1,168)	(1,168)	15		
14040H-10-5	Capital One Financial Corp		02/24/2012	Investment Technology ..	60.000	2,957		2,512	2,537	(26)	.0	.0	(26)	.0	2,512	.0	.445	.445	3		
143658-30-0	Carnival Cruise Lines CL A		02/24/2012	Investment Technology ..	120.000	3,595		2,592	3,917	(1,325)	.0	.0	(1,325)	.0	2,592	.0	1,003	1,003	30		
149123-10-1	Caterpillar Inc		02/24/2012	Investment Technology ..	50.000	5,799		3,411	4,530	(1,119)	.0	.0	(1,119)	.0	3,411	.0	2,389	2,389	23		
151020-10-4	Celgene Corp		02/24/2012	Investment Technology ..	120.000	8,867		7,638	8,112	(474)	.0	.0	(474)	.0	7,638	.0	1,229	1,229	.0		
156700-10-6	CenturyLink Inc		02/24/2012	Investment Technology ..	140.000	5,587		3,222	5,208	(1,986)	.0	.0	(1,986)	.0	3,222	.0	2,365	2,365	.0		
166764-10-0	Chevron Corp		02/24/2012	Investment Technology ..	190.000	20,723		15,131	18,088	(5,092)	.0	.0	(5,092)	.0	15,131	.0	5,592	5,592	154		
171232-10-1	Chubb Corp		01/26/2012	Investment Technology ..	110.000	7,720		5,948	7,614	(1,667)	.0	.0	(1,667)	.0	5,948	.0	1,772	1,772	43		
17275R-10-2	Cisco Systems Inc		02/24/2012	Investment Technology ..	800.000	16,027		13,040	14,464	(1,424)	.0	.0	(1,424)	.0	13,040	.0	2,987	2,987	48		
189054-10-9	Clorox Co		02/24/2012	Investment Technology ..	80.000	5,422		5,094	5,325	(231)	.0	.0	(231)	.0	5,094	.0	329	329	48		
189754-10-4	Coach Inc		02/24/2012	Investment Technology ..	60.000	4,516		1,531	3,662	(2,132)	.0	.0	(2,132)	.0	1,531	.0	2,986	2,986	14		
191216-10-0	Coca Cola Co		02/24/2012	Investment Technology ..	320.000	22,076		19,444	22,390	(2,947)	.0	.0	(2,947)	.0	19,444	.0	2,633	2,633	.0		
192446-10-2	Cognizant Technology Solutions		02/24/2012	Investment Technology ..	30.000	2,165		1,949	1,929	.19	.0	.0	.19	.0	1,949	.0	.216	.216	.0		
194162-10-3	Colgate Palmolive		02/24/2012	Investment Technology ..	90.000	8,396		7,670	4,620	(595)	.0	.0	(595)	.0	7,670	.0	.726	.726	29		
20030N-10-1	Comcast Corp		02/24/2012	Investment Technology ..	350.000	10,213		5,908	8,299	(2,391)	.0	.0	(2,391)	.0	5,908	.0	4,305	4,305	39		
205363-10-4	Computer Sciences		02/24/2012	Investment Technology ..	80.000	2,566		2,947	1,896	1,051	.0	.0	1,051	.0	2,947	.0	(381)	(381)	16		
205887-10-2	ConAgra Inc		02/24/2012	Investment Technology ..	230.000	6,171		5,058	6,072	(1,014)	.0	.0	(1,014)	.0	5,058	.0	1,113	1,113	55		
20825C-10-4	ConocoPhillips		03/28/2012	Various	210.000	15,947		10,725	15,303	(4,578)	.0	.0	(4,578)	.0	10,725	.0	5,222	5,222	139		
209115-10-4	Consolidated Edison Inc		02/24/2012	Investment Technology ..	110.000	6,471		5,481	6,823	(1,343)	.0	.0	(1,343)	.0	5,481	.0	.991	.991	67		
21036P-10-8	Constellation Brands Inc CL A		02/24/2012	Investment Technology ..	110.000	2,372		1,752	2,274	(521)	.0	.0	(521)	.0	1,752	.0	.619	.619	.0		
210371-10-0	Constellation Energy Group		03/16/2012	Taxable Exchange	90.000	1,859		1,859	3,570	(1,711)	.0	.0	(1,711)	.0	1,859	.0	.0	.0	22		
219350-10-5	Corning Inc		02/24/2012	Investment Technology ..	150.000	2,061		1,991	1,947	.44	.0	.0	.44	.0	1,991	.0	.70	.70	.0		
22160K-10-5	Costco Wholesale Corp		02/24/2012	Investment Technology ..	110.000	9,160		7,845	9,165	(1,320)	.0	.0	(1,320)	.0	7,845	.0	1,315	1,315	14		
231021-10-6	Cummins Inc		02/24/2012	Investment Technology ..	30.000	3,653		.764	2,641	(1,877)	.0	.0	(1,877)	.0	.764	.0	2,890	2,890	12		
235851-10-2	Danaher Corp		02/24/2012	Investment Technology ..	90.000	4,798		3,650	4,234	(583)	.0	.0	(583)	.0	3,650	.0	1,147	1,147	.2		
237194-10-5	Darden Restaurants Inc		02/24/2012	Investment Technology ..	80.000	3,934		2,254	3,646	(1,392)	.0	.0	(1,392)	.0	2,254	.0	1,680	1,680	34		
244199-10-5	Deere & Co		02/24/2012	Investment Technology ..	50.000	4,163		4,728	3,868	.860	.0	.0	.860	.0	4,728	.0	(565)	(565)	21		
24702R-10-1	Dell Inc		02/24/2012	Investment Technology ..	160.000	2,787		1,517	2,341	(824)	.0	.0	(824)	.0	1,517	.0	1,270	1,270	.0		
249030-10-7	Dentsply International Inc		02/24/2012	Investment Technology ..	90.000	3,455		2,742	3,149	(407)	.0	.0	(407)	.0	2,742	.0	.713	.713	.5		
25179M-10-3	Devon Energy Corp New		02/24/2012	Various	895.000	58,195		57,055	55,490	1,565	.0	.0	1,565	.0	57,055	.0	1,140	1,140	.0		
254709-10-8	Discover Financial Service		02/24/2012	Investment Technology ..	110.000	3,320		2,013	2,640	(627)	.0	.0	(627)	.0	2,013	.0	1,307	1,307	11		
25490A-10-1	DirectTV CL A		02/24/2012	Investment Technology ..	100.000	4,560		3,701	4,276	(576)	.0	.0	(576)	.0	3,701	.0	.859	.859	.0		
25746U-10-9	Dominion Resources Inc VA		02/24/2012	Investment Technology ..	150.000	7,696		6,644	7,962	(1,319)	.0	.0	(1,319)	.0	6,644	.0	1,053	1,053	.0		
260003-10-8	Dover Corp		02/24/2012	Investment Technology ..	60.000	3,940		2,296	3,483	(1,188)	.0	.0	(1,188)	.0	2,296	.0	1,644	1,644	.0		
260543-10-3	Dow Chemical Co		02/24/2012	Investment Technology ..	150.000	5,071		2,264	4,314	(2,051)	.0	.0	(2,051)	.0	2,264	.0	2,808	2,808	38		
26138E-10-9	Dr Pepper Snapple Group Inc		02/24/2012	Investment Technology ..	130.000	5,015		3,591	5,132	(1,541)	.0	.0	(1,541)	.0	3,591	.0	1,424	1,424	42		
263534-10-9	Du Pont De Nemours		02/24/2012	Investment Technology ..	160.000	8,157		7,933	7,325	.608	.0	.0	.608	.0	7,933	.0	.224	.224	66		
26441C-10-5	Duke Energy Corp		02/24/2012	Investment Technology ..	400.000	8,436		7,454	8,800	(1,346)	.0	.0	(1,346)	.0	7,454	.0	.982	.982	100		
268648-10-2	EMC Corp		02/24/2012	Investment Technology ..	230.000	6,327		4,326	4,954	(628)	.0	.0	(628)	.0	4,326	.0	2,001	2,001	.0		
26875P-10-1	EOG Resources Inc		02/24/2012	Investment Technology ..	40.000	4,702		4,551	3,940	.611	.0	.0	.611	.0	4,551	.0	.151	.151	.6		
277432-10-0	Eastman Chemical Co		02/24/2012	Investment Technology ..	70.000	3,765		2,220	2,734	(514)	.0	.0	(514)	.0	2,220	.0	1,545	1,545	18		
278642-10-3	EBay Inc		03/28/2012	Citigroup Global	70.000	2,604		.879	2,123	(1,244)	.0	.0	(1,244)	.0	.879	.0	1,725	1,725	.0		
28336L-10-9	El Paso Corp		02/24/2012	Investment Technology ..	90.000	2,443		1,320	2,391	(1,071)	.0	.0	(1,071)	.0	1,320	.0	1,123	1,123	.1		
291011-10-4	Emerson Electric Co		02/24/2012	Investment Technology ..	80.000	4,070		2,286	3,727	(1,441)	.0	.0	(1,441)	.0	2,286	.0	1,783	1,783	32		
29476L-10-7	Equity Residential Properties		02/24/2012	Investment Technology ..	110.000	6,385		3,716	6,273	(2,558)	.0	.0	(2,558)	.0	3,716	.0	2,670	2,670	62		
30161N-10-1	Exelon Corp		03/16/2012	Cash Adjustment	1.000	27		16	.0	.0	.0	.0	.0	.0	16	.0	12	12	.0		

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
30162A-10-8	Exelis Inc		01/26/2012	Investment Technology ..	110,000	1,070		1,570	996	574	.0	.0	574	.0	1,570	.0	(499)	(499)	.11		
30212P-30-3	Expedia Inc		02/24/2012	Investment Technology ..	65,000	2,142		575	1,886	(1,311)	.0	.0	(1,311)	.0	575	.0	1,567	1,567	.0		
302182-10-0	Express Scripts Inc		02/24/2012	Investment Technology ..	80,000			3,953	3,575	.0	.0	.0	378	.0	3,953	.0	239	239	.0		
30231G-10-2	Exxon Mobil Corp		02/24/2012	Investment Technology ..	490,000	42,791		34,680	41,532	(6,853)	.0	.0	(6,853)	.0	34,680	.0	8,111	8,111	230		
30249U-10-1	FMC Technologies Inc		02/24/2012	Investment Technology ..	30,000	1,568		867	1,567	(700)	.0	.0	(700)	.0	867	.0	701	701	.0		
311900-10-4	Fastenal Co		02/24/2012	Investment Technology ..	100,000	5,196		1,967	4,361	(2,394)	.0	.0	(2,394)	.0	1,967	.0	3,229	3,229	17		
31428X-10-6	FedEx Corp		02/24/2012	Investment Technology ..	90,000	8,121		5,774	7,516	(1,742)	.0	.0	(1,742)	.0	5,774	.0	2,347	2,347	12		
315616-10-2	F5 Networks Inc		02/24/2012	Investment Technology ..	20,000	2,549		2,691	2,122	568	.0	.0	568	.0	2,691	.0	(141)	(141)	.0		
337738-10-8	FISERV Inc		02/24/2012	Investment Technology ..	80,000	5,349		4,235	4,699	(464)	.0	.0	(464)	.0	4,235	.0	1,114	1,114	.0		
343412-10-2	Fluor Corp		02/24/2012	Investment Technology ..	80,000	5,071		4,299	4,020	279	.0	.0	279	.0	4,299	.0	772	772	10		
345370-86-0	Ford Motor Co		02/24/2012	Investment Technology ..	420,000	5,132		3,913	4,519	(606)	.0	.0	(606)	.0	3,913	.0	1,219	1,219	21		
34964C-10-6	Fortune Brands Home & Security		01/26/2012	Investment Technology ..	60,000	1,069		321	1,022	(701)	.0	.0	(701)	.0	321	.0	748	748	.0		
354613-10-1	Franklin Resources		02/24/2012	Investment Technology ..	50,000	5,941		3,189	4,803	(1,614)	.0	.0	(1,614)	.0	3,189	.0	2,752	2,752	.0		
356710-85-7	Freeport McMoran Copper		02/24/2012	Investment Technology ..	90,000	3,951		2,408	3,311	(903)	.0	.0	(903)	.0	2,408	.0	1,543	1,543	23		
364760-10-8	Gap Inc		02/24/2012	Investment Technology ..	160,000	3,610		3,360	2,968	392	.0	.0	392	.0	3,360	.0	249	249	18		
369550-10-8	General Dynamics Corp		02/24/2012	Investment Technology ..	80,000	5,791		5,715	5,313	402	.0	.0	402	.0	5,715	.0	76	76	38		
369604-10-3	General Electric		02/24/2012	Investment Technology ..	1,350,000	25,960		21,870	24,179	(2,309)	.0	.0	(2,309)	.0	21,870	.0	4,090	4,090	230		
375558-10-3	Gilead Sciences Inc		02/24/2012	Investment Technology ..	70,000	3,167		3,354	2,865	489	.0	.0	489	.0	3,354	.0	(187)	(187)	.0		
38141G-10-4	Goldman Sachs Group Inc		02/24/2012	Investment Technology ..	90,000	10,427		10,128	8,139	1,989	.0	.0	1,989	.0	10,128	.0	299	299	.0		
382388-10-6	B F Goodrich Co		01/26/2012	Investment Technology ..	60,000	7,471		4,159	7,422	(3,263)	.0	.0	(3,263)	.0	4,159	.0	3,312	3,312	17		
38259P-50-8	Google Inc CL A		02/24/2012	Investment Technology ..	30,000	18,296		15,127	19,377	(4,250)	.0	.0	(4,250)	.0	15,127	.0	3,170	3,170	.0		
423074-10-3	H J Heinz Co		02/24/2012	Investment Technology ..	80,000	4,274		3,657	4,323	(666)	.0	.0	(666)	.0	3,657	.0	617	617	38		
42809H-10-7	Hess Corp		01/26/2012	Investment Technology ..	140,000	7,704		7,939	7,952	(13)	.0	.0	(13)	.0	7,939	.0	(235)	(235)	14		
428236-10-3	Hewlett Packard Co		02/24/2012	Investment Technology ..	400,000	10,678		11,926	10,304	1,622	.0	.0	1,622	.0	11,926	.0	(1,249)	(1,249)	48		
437076-10-2	Home Depot Inc		02/24/2012	Investment Technology ..	110,000	5,167		2,532	4,624	(2,092)	.0	.0	(2,092)	.0	2,532	.0	2,634	2,634	.0		
438516-10-6	Honeywell Intl Inc		02/24/2012	Investment Technology ..	100,000	5,926		2,786	5,435	(2,649)	.0	.0	(2,649)	.0	2,786	.0	3,140	3,140	37		
444859-10-2	Humana Inc		02/24/2012	Investment Technology ..	50,000	4,449		1,864	4,381	(2,517)	.0	.0	(2,517)	.0	1,864	.0	2,585	2,585	13		
450911-20-1	ITT Corp		01/26/2012	Investment Technology ..	55,000	1,180		1,250	1,063	187	.0	.0	187	.0	1,250	.0	(70)	(70)	.0		
458140-10-0	Intel Corp		02/24/2012	Investment Technology ..	720,000	19,203		13,480	17,460	(3,980)	.0	.0	(3,980)	.0	13,480	.0	5,723	5,723	71		
459200-10-1	IBM Corp		02/24/2012	Investment Technology ..	90,000	17,797		9,150	16,549	(7,399)	.0	.0	(7,399)	.0	9,150	.0	8,647	8,647	68		
459506-10-1	Intl Flavors & Fragrances Inc		03/28/2012	Citigroup Global	10,000	583		473	524	(52)	.0	.0	(52)	.0	473	.0	111	111	3		
460146-10-3	International Paper Co		02/24/2012	Investment Technology ..	90,000	2,962		1,062	2,664	(1,602)	.0	.0	(1,602)	.0	1,062	.0	1,900	1,900	24		
46625H-10-0	J P Morgan Chase & Co		02/24/2012	Investment Technology ..	490,000	18,752		20,689	16,293	4,396	.0	.0	4,396	.0	20,689	.0	(1,937)	(1,937)	123		
47102X-10-5	Janus Capital Group Inc		01/26/2012	Investment Technology ..	40,000	320		252	.0	.0	.0	.0	.0	.0	252	.0	68	68	.0		
478160-10-4	Johnson & Johnson		02/24/2012	Investment Technology ..	200,000	12,890		12,274	12,460	(844)	.0	.0	(844)	.0	12,274	.0	616	616	114		
48203R-10-4	Juniper Networks Inc		02/24/2012	Investment Technology ..	140,000	3,319		2,451	2,857	(406)	.0	.0	(406)	.0	2,451	.0	868	868	.0		
482480-10-0	KLA-Tencor Corp		03/28/2012	Citigroup Global	40,000	2,158		872	1,930	(1,058)	.0	.0	(1,058)	.0	872	.0	1,286	1,286	14		
50075N-10-4	Kraft Foods Inc		02/24/2012	Investment Technology ..	140,000	5,302		4,925	5,230	(305)	.0	.0	(305)	.0	4,925	.0	377	377	41		
50540R-40-9	Laboratory Corp of Amer Hldgs		02/24/2012	Investment Technology ..	60,000	5,344		4,323	5,158	(835)	.0	.0	(835)	.0	4,323	.0	1,021	1,021	.0		
53217V-10-9	Life Technologies Corp		01/26/2012	Investment Technology ..	10,000	489		522	389	133	.0	.0	133	.0	522	.0	(33)	(33)	.0		
532457-10-8	Eli Lilly and Co		03/28/2012	Citigroup Global	90,000	3,619		3,214	3,740	(527)	.0	.0	(527)	.0	3,214	.0	405	405	44		
532716-10-7	Limited Inc		02/24/2012	Investment Technology ..	90,000	4,162		904	3,632	(2,728)	.0	.0	(2,728)	.0	904	.0	3,259	3,259	23		
535678-10-6	Linear Technology		02/24/2012	Investment Technology ..	100,000	3,333		3,216	3,003	213	.0	.0	213	.0	3,216	.0	117	117	25		
540424-10-8	Loews Corp		02/24/2012	Investment Technology ..	170,000	6,652		7,222	6,401	821	.0	.0	821	.0	7,222	.0	(570)	(570)	.0		
552715-10-4	MEMC Electronic Materials Inc		01/26/2012	Investment Technology ..	90,000	417		355	355	.0	.0	.0	.0	.0	355	.0	62	62	.0		
565849-10-6	Marathon Oil Corp		02/24/2012	Investment Technology ..	130,000	4,550		2,079	3,805	(1,726)	.0	.0	(1,726)	.0	2,079	.0	2,471	2,471	22		
56585A-10-2	Marathon Petroleum Corp		02/24/2012	Investment Technology ..	70,000	2,999		1,442	2,330	(889)	.0	.0	(889)	.0	1,442	.0	1,558	1,558	18		
57164Y-10-7	Marriott Vacations Worldwide		01/26/2012	Investment Technology ..	19,000	378		205	.0	(121)	.0	.0	.0	.0	205	.0	173	173	.0		
571748-10-2	Marsh & McLennan Cos Inc		02/17/2012	Various	1,915,000	61,942		42,637	60,552	(17,915)	.0	.0	(17,915)	.0	42,637	.0	19,305	19,305	421		
571903-20-2	Marriott International CL A		02/24/2012	Investment Technology ..	140,000	4,861		2,543	4,084	(1,541)	.0	.0	(1,541)	.0	2,543	.0	2,318	2,318	28		
57636Q-10-4	MasterCard Inc CL A		02/24/2012	Investment Technology ..	10,000	4,156		1,675	3,728	(2,053)	.0	.0	(2,053)	.0	1,675	.0	2,481	2,481	2		
577081-10-2	Mattel Inc		02/17/2012	Various	2,210,000	71,684		56,829	61,350	(4,521)	.0	.0	(4,521)	.0	56,829	.0	14,855	14,855	.0		
580135-10-1	McDonalds Corp		02/24/2012	Investment Technology ..	130,040	12,035		12,035	4,013	(890)	.0	.0	(890)	.0	12,035	.0	1,005	1,005	.0		
580645-10-9	McGraw Hill		02/24/2012	Investment Technology ..	90,000	4,142		2,845	4,047	(1,202)	.0	.0	(1,202)	.0	2,845	.0	1,297	1,297	23		
581550-10-3	McKesson HBC Inc		01/26/2012	Investment Technology ..	50,000	3,922		2,942	3,896	(954)	.0	.0	(954)	.0	2,942	.0	981	981	10		
585055-10-6	Medtronic Inc		02/24/2012	Investment Technology ..	150,000	5,716		5,564	5,738	(174)	.0	.0	(174)	.0	5,564	.0	153	153	36		
58933Y-10-5	Merck & Co Inc		02/24/2012	Investment Technology ..	490,000	18,713		15,576	18,473	(2,897)	.0	.0	(2,897)	.0	15,576	.0	3,137	3,137	206		
59156R-10-8	MetLife Inc		02/24/2012	Investment Technology ..	100,000	3,775		3,535	3,118	417	.0	.0	417	.0	3,535	.0	240	240	.0		
594918-10-4	Microsoft Corp		02/24/2012	Investment Technology ..	780,000	24,546		21,567	20,249	1,318	.0	.0	1,318	.0	21,567	.0	2,979	2,979	156		

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
.61166W-10-1	Monsanto Co		02/24/2012	Investment Technology ..	60.000	4,771		4,673	4,204	469	.0	.0	469	.0	4,673	.0	97	97	18		
.611742-10-7	Monster Worldwide Inc		01/26/2012	Investment Technology ..	60.000	431		725	476	250	.0	.0	250	.0	725	.0	(294)	(294)	.0		
.617446-44-8	Morgan Stanley		02/24/2012	Investment Technology ..	150.000	2,772		2,406	2,270	137	.0	.0	137	.0	2,406	.0	366	366	8		
.637071-10-1	National-Oilwell Varco Inc		02/24/2012	Investment Technology ..	40.000	3,441		1,148	2,720	(1,571)	.0	.0	(1,571)	.0	1,148	.0	2,293	2,293	.0		
.64110D-10-4	NetApp Inc		02/24/2012	Investment Technology ..	100.000	4,307		1,823	3,627	(1,804)	.0	.0	(1,804)	.0	1,823	.0	2,484	2,484	.0		
.651290-10-8	Newfield Exploration Co		03/28/2012	Citigroup Global	40.000	1,376		2,894	1,509	1,385	.0	.0	1,385	.0	2,894	.0	(1,518)	(1,518)	.0		
.651639-10-6	Newmont Mining Corp		02/24/2012	Investment Technology ..	100.000	6,250		5,998	6,001	(3)	.0	.0	(3)	.0	5,998	.0	252	252	.0		
.654106-10-3	Nike Inc CL B		02/24/2012	Investment Technology ..	80.000	8,502		6,906	7,710	(804)	.0	.0	(804)	.0	6,906	.0	1,597	1,597	29		
.655044-10-5	Noble Energy Inc		02/24/2012	Investment Technology ..	30.000	3,137		1,616	2,832	(1,215)	.0	.0	(1,215)	.0	1,616	.0	1,520	1,520	.7		
.665859-10-4	Northern Trust Corp		02/24/2012	Investment Technology ..	40.000	1,754		2,096	1,586	510	.0	.0	510	.0	2,096	.0	(342)	(342)	.11		
.666807-10-2	Northrop Grumman Corp		02/24/2012	Investment Technology ..	150.000	8,986		6,714	8,772	(2,058)	.0	.0	(2,058)	.0	6,714	.0	2,273	2,273	75		
.670008-10-1	Novellus Systems Inc		02/24/2012	Investment Technology ..	70.000	3,166		864	2,890	(2,027)	.0	.0	(2,027)	.0	864	.0	2,302	2,302	.0		
.674599-10-5	Occidental Petroleum Corp		02/24/2012	Investment Technology ..	120.000	12,462		12,625	11,244	1,381	.0	.0	1,381	.0	12,625	.0	(163)	(163)	55		
.68399X-10-5	Oracle Corp		02/24/2012	Investment Technology ..	430.000	12,573		13,739	11,030	2,709	.0	.0	2,709	.0	13,739	.0	(1,166)	(1,166)	26		
.685691-40-4	Orchard Supply		01/19/2012	Investment Technology ..	1.000	15		30	.0	.0	.0	.0	.0	.0	30	.0	(15)	(15)	.0		
.685691-40-4	Orchard Supply		01/01/2012	Cash Adjustment	0.000	.5		10	.0	.0	.0	.0	.0	.0	10	.0	(5)	(5)	.0		
.693475-10-5	PNC Financial Services Grp		02/24/2012	Investment Technology ..	140.000	8,312		7,391	8,074	(683)	.0	.0	(683)	.0	7,391	.0	921	921	49		
.693506-10-7	PPG Industries		02/24/2012	Investment Technology ..	40.000	3,666		2,828	3,340	(512)	.0	.0	(512)	.0	2,828	.0	838	838	23		
.704549-10-4	Peabody Energy Corp		02/24/2012	Investment Technology ..	50.000	1,816		2,892	1,656	1,237	.0	.0	1,237	.0	2,892	.0	(1,076)	(1,076)	.4		
.708160-10-6	J C Penney Inc		02/24/2012	Investment Technology ..	120.000	5,005		2,554	4,218	(1,664)	.0	.0	(1,664)	.0	2,554	.0	2,451	2,451	24		
.713448-10-8	Pepsico Inc		02/24/2012	Investment Technology ..	220.000	13,926		14,474	14,597	(123)	.0	.0	(123)	.0	14,474	.0	(548)	(548)	113		
.717081-10-3	Pfizer Inc		02/24/2012	Investment Technology ..	690.000	14,607		12,133	14,932	(2,798)	.0	.0	(2,798)	.0	12,133	.0	2,474	2,474	152		
.718172-10-9	Philip Morris Intl Inc		02/24/2012	Investment Technology ..	140.000	11,621		8,781	10,987	(2,206)	.0	.0	(2,206)	.0	8,781	.0	2,840	2,840	108		
.723787-10-7	Pioneer Natural Resources Co		02/24/2012	Investment Technology ..	40.000	4,649		2,304	3,579	(1,275)	.0	.0	(1,275)	.0	2,304	.0	2,345	2,345	.0		
.74005P-10-4	Praxair Inc		03/28/2012	Citigroup Global	40.000	4,541		3,251	4,276	(1,025)	.0	.0	(1,025)	.0	3,251	.0	1,291	1,291	22		
.740189-10-5	Precision Castparts Corp		03/28/2012	Citigroup Global	30.000	5,181		5,063	.0	.0	.0	.0	.0	.0	5,063	.0	118	118	.0		
.74144T-10-8	T Rowe Price Group Inc		02/24/2012	Investment Technology ..	70.000	4,271		3,431	3,987	(555)	.0	.0	(555)	.0	3,431	.0	840	840	.0		
.741503-40-3	Priceline.Com Inc		02/24/2012	Investment Technology ..	10.000	5,904		4,029	4,677	(648)	.0	.0	(648)	.0	4,029	.0	1,875	1,875	.0		
.742718-10-9	Procter & Gamble Co		02/24/2012	Investment Technology ..	270.000	18,009		17,183	18,012	(829)	.0	.0	(829)	.0	17,183	.0	826	826	142		
.74733V-10-0	QEP Resources Inc		02/24/2012	Investment Technology ..	100.000	3,431		1,455	2,930	(1,475)	.0	.0	(1,475)	.0	1,455	.0	1,976	1,976	.2		
.747525-10-3	QUALCOMM Inc		02/24/2012	Investment Technology ..	230.000	14,589		10,934	12,581	(1,647)	.0	.0	(1,647)	.0	10,934	.0	3,654	3,654	.0		
.751212-10-1	Ralph Lauren Corp		02/24/2012	Investment Technology ..	30.000	5,199		1,362	4,142	(2,780)	.0	.0	(2,780)	.0	1,362	.0	3,837	3,837	.6		
.755111-50-7	Raytheon Company		02/24/2012	Investment Technology ..	100.000	5,077		5,236	4,838	398	.0	.0	398	.0	5,236	.0	(159)	(159)	43		
.760759-10-0	Republic Services Inc		02/24/2012	Investment Technology ..	170.000	5,071		4,398	4,684	(285)	.0	.0	(285)	.0	4,398	.0	673	673	37		
.773903-10-9	Rockwell International Corp		02/24/2012	Investment Technology ..	30.000	2,480		967	2,201	(1,234)	.0	.0	(1,234)	.0	967	.0	1,513	1,513	13		
.79466L-30-2	Salesforce.com Inc		02/24/2012	Investment Technology ..	40.000	5,745		5,086	3,044	882	.0	.0	882	.0	5,086	.0	659	659	.0		
.806857-10-8	Schlumberger Ltd		02/24/2012	Investment Technology ..	230.000	18,363		15,553	15,711	(158)	.0	.0	(158)	.0	15,553	.0	2,810	2,810	58		
.812350-10-6	Sears Holding Corp		01/01/2012	Spin Off	0.000	41		.0	33	.7	.0	.0	.0	.0	.41	.0	.0	.0	.0		
.828906-10-9	Simon Property Group Inc		02/24/2012	Investment Technology ..	60.000	8,199		5,331	7,736	(2,406)	.0	.0	(2,406)	.0	5,331	.0	2,868	2,868	57		
.842587-10-7	Southern Co		02/24/2012	Investment Technology ..	190.000	8,461		7,027	8,795	(1,769)	.0	.0	(1,769)	.0	7,027	.0	1,434	1,434	90		
.847560-10-9	Spectra Energy Corp		02/24/2012	Investment Technology ..	180.000	5,709		3,692	5,535	(1,843)	.0	.0	(1,843)	.0	3,692	.0	2,018	2,018	50		
.854502-10-1	Stanley Black & Decker Inc		02/24/2012	Investment Technology ..	50.000	3,742		1,640	3,380	(1,740)	.0	.0	(1,740)	.0	1,640	.0	2,102	2,102	.0		
.855244-10-9	Starbucks Corp		02/24/2012	Investment Technology ..	90.000	4,346		851	4,141	(3,290)	.0	.0	(3,290)	.0	851	.0	3,495	3,495	15		
.857477-10-3	State Street Corp		02/24/2012	Investment Technology ..	90.000	3,647		2,926	3,628	(702)	.0	.0	(702)	.0	2,926	.0	721	721	16		
.86722A-10-3	SunCoke Energy Inc		01/18/2012	Cash Adjustment	0.000	.2		.1	.0	.0	.0	.0	.0	.0	.1	.0	.1	.1	.0		
.86764P-10-9	Sunoco Inc		01/18/2012	Spin Off	0.000	290		290	456	(166)	.0	.0	(166)	.0	290	.0	.0	.0	.0		
.871503-10-8	Symantec Corp		02/24/2012	Investment Technology ..	180.000	3,217		3,419	2,817	602	.0	.0	602	.0	3,419	.0	(203)	(203)	.0		
.872540-10-9	TJX Cos Inc		03/28/2012	Citigroup Global	70.000	2,752		2,368	.0	.0	.0	.0	.0	.0	2,368	.0	383	383	.0		
.87612E-10-6	Target Corp		02/24/2012	Investment Technology ..	170.000	9,386		8,341	8,707	(366)	.0	.0	(366)	.0	8,341	.0	1,044	1,044	51		
.879664-10-0	Tellabs Inc		01/26/2012	Investment Technology ..	220.000	924		1,131	889	242	.0	.0	242	.0	1,131	.0	(207)	(207)	.0		
.88076W-10-3	Teradata Corp		02/24/2012	Investment Technology ..	70.000	4,583		1,135	3,396	(2,260)	.0	.0	(2,260)	.0	1,135	.0	3,447	3,447	.0		
.882508-10-4	Texas Instruments Inc		02/24/2012	Investment Technology ..	180.000	5,996		2,972	5,240	(2,268)	.0	.0	(2,268)	.0	2,972	.0	3,024	3,024	31		
.883556-10-2	Thermo Fisher Scientific Inc		02/24/2012	Investment Technology ..	150.000	8,497		6,908	6,746	162	.0	.0	162	.0	6,908	.0	1,590	1,590	.0		
.88579Y-10-1	3M Co		02/24/2012	Investment Technology ..	70.000	6,173		5,347	5,721	(374)	.0	.0	(374)	.0	5,347	.0	826	826	41		
.886547-10-8	Tiffany & Co		02/24/2012	Investment Technology ..	60.000	3,880		1,294	3,976	(2,682)	.0	.0	(2,682)	.0	1,294	.0	2,587	2,587	17		
.887317-30-3	Time Warner Inc		02/24/2012	Investment Technology ..	210.000	7,913		5,903	7,589	(1,686)	.0	.0	(1,686)	.0	5,903	.0	2,010	2,010	.0		
.88732J-20-7	Time Warner Cable		02/24/2012	Investment Technology ..	90.000	7,038		2,827	5,721	(2,894)	.0	.0	(2,894)	.0	2,827	.0	4,211	4,211	.0		
.891027-10-4	Torchmark Corp		02/24/2012	Investment Technology ..	60.000	2,927		1,758	2,603	(845)	.0	.0	(845)	.0	1,758	.0	1,169	1,169	.7		
.896945-20-1	TripAdvisor Inc		02/24/2012	Investment Technology ..	60.000	1,907		559	1,513	(954)	.0	.0	(954)	.0	559	.0	1,349	1,349	.0		

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Design-ation or Market In-dicator (a)
902973-30-4	US Bancorp		03/26/2012	Various	845,000	26,036		20,954	22,857	(1,903)	.0	.0	(1,903)	.0	20,954	.0	5,082	5,082	106		L
907818-10-8	Union Pacific Corp		02/24/2012	Investment Technology	50,000	5,630		3,743	5,297	(1,554)	.0	.0	(1,554)	.0	3,743	.0	1,888	1,888	30		L
911312-10-6	United Parcel Service		01/26/2012	Investment Technology	90,000	6,813		6,358	6,587	(229)	.0	.0	(229)	.0	6,358	.0	455	455	.0		L
913017-10-9	United Technologies Corp		02/24/2012	Investment Technology	120,000	10,075		5,158	8,771	(3,613)	.0	.0	(3,613)	.0	5,158	.0	4,917	4,917	58		L
91324P-10-2	UnitedHealth Group Inc		01/04/2012	Various	335,000	17,293		7,394	16,978	(9,584)	.0	.0	(9,584)	.0	7,394	.0	9,899	9,899	.0		L
91529Y-10-6	Unum Group		02/24/2012	Investment Technology	190,000	4,402		4,283	4,003	279	.0	.0	279	.0	4,283	.0	120	120	20		L
92220P-10-5	Varian Medical Systems Inc		02/24/2012	Investment Technology	70,000	4,658		3,294	4,699	(1,406)	.0	.0	(1,406)	.0	3,294	.0	1,365	1,365	.0		L
92343V-10-4	Verizon Communications		02/24/2012	Investment Technology	390,000	14,870		13,992	15,647	(1,655)	.0	.0	(1,655)	.0	13,992	.0	878	878	195		L
92553P-20-1	Viacom Inc CL B		02/24/2012	Investment Technology	160,000	7,590		3,050	7,266	(4,216)	.0	.0	(4,216)	.0	3,050	.0	4,541	4,541	40		L
92826C-83-9	Visa Inc CL A		02/24/2012	Investment Technology	60,000	7,052		5,401	6,092	(691)	.0	.0	(691)	.0	5,401	.0	1,651	1,651	13		L
931142-10-3	Wal-Mart Stores Inc		02/24/2012	Investment Technology	180,000	10,580		8,688	10,757	(2,069)	.0	.0	(2,069)	.0	8,688	.0	1,892	1,892	66		L
931422-10-9	Walgreen Co		02/24/2012	Investment Technology	80,000	2,708		1,974	2,645	(671)	.0	.0	(671)	.0	1,974	.0	734	734	18		L
941848-10-3	Waters Corp		02/24/2012	Investment Technology	40,000	3,542		2,294	2,962	(668)	.0	.0	(668)	.0	2,294	.0	1,248	1,248	.0		L
94973V-10-7	Wellpoint Inc		02/24/2012	Investment Technology	100,000	6,610		4,677	6,625	(1,948)	.0	.0	(1,948)	.0	4,677	.0	1,933	1,933	.0		L
949746-10-1	Wells Fargo & Co New		02/24/2012	Investment Technology	560,000	16,895		16,635	15,434	1,202	.0	.0	1,202	.0	16,635	.0	259	259	67		L
958102-10-5	Western Digital Corp		01/26/2012	Investment Technology	70,000	2,580		2,114	2,167	(53)	.0	.0	(53)	.0	2,114	.0	466	466	.0		L
959802-10-9	Western Union Co		02/24/2012	Investment Technology	190,000	3,395		4,267	3,469	798	.0	.0	798	.0	4,267	.0	(872)	(872)	.0		L
962166-10-4	Weyerhaeuser Co		02/24/2012	Investment Technology	260,000	5,473		4,155	4,854	(699)	.0	.0	(699)	.0	4,155	.0	1,318	1,318	.0		L
963320-10-6	Whirlpool Corp		02/24/2012	Investment Technology	50,000	3,564		4,219	2,373	1,847	.0	.0	1,847	.0	4,219	.0	(655)	(655)	.0		L
966837-10-6	Whole Foods Market Inc		02/24/2012	Investment Technogy	30,000	2,433		283	2,087	(1,804)	.0	.0	(1,804)	.0	283	.0	2,149	2,149	4		L
969457-10-0	Williams Companies Inc		02/24/2012	Investment Technology	100,000	2,930		2,330	2,696	(367)	.0	.0	(367)	.0	2,330	.0	600	600	.0		L
969457-10-0	Williams Companies Inc		01/03/2012	Spin Off	0.000	1,831		1,831	2,119	(288)	.0	.0	(288)	.0	1,831	.0	.0	.0	.0		L
976657-10-6	Wisconsin Energy Corp		02/24/2012	Investment Technology	140,000	4,810		2,863	4,894	(2,031)	.0	.0	(2,031)	.0	2,863	.0	1,947	1,947	42		L
98212B-10-3	WPX Energy Inc		01/03/2012	Cash Adjustment	1.000	.11		.0	.0	.0	.0	.0	.0	.0	.11	.0	.0	.0	.0		L
98310W-10-8	Wyndham Worldwide Corp		02/24/2012	Investment Technology	90,000	3,961		590	3,405	(2,815)	.0	.0	(2,815)	.0	590	.0	3,371	3,371	.0		L
983134-10-7	Wynn Resorts Ltd		02/24/2012	Investment Technology	20,000	2,362		2,403	2,210	193	.0	.0	193	.0	2,403	.0	(41)	(41)	10		L
983919-10-1	Xilinx Inc		02/24/2012	Investment Technology	170,000	6,327		4,359	5,450	(1,091)	.0	.0	(1,091)	.0	4,359	.0	1,968	1,968	32		L
984121-10-3	Xerox Corp		02/24/2012	Investment Technology	380,000	3,173		4,066	3,025	1,041	.0	.0	1,041	.0	4,066	.0	(893)	(893)	16		L
988498-10-1	Yum Brands Inc		02/24/2012	Investment Technology	90,000	5,898		4,650	5,311	(661)	.0	.0	(661)	.0	4,650	.0	1,247	1,247	26		L
947791-10-1	Ingersoll-Rand PLC		02/24/2012	Investment Technology	120,000	4,856		5,660	3,656	2,004	.0	.0	2,004	.0	5,660	.0	(804)	(804)	.0		L
698290-10-2	XL Group PLC		02/24/2012	Investment Technology	150,000	3,010		1,245	2,966	(1,721)	.0	.0	(1,721)	.0	1,245	.0	1,765	1,765	.0		L
61151C-10-1	Accenture PLC CL A	F	02/24/2012	Investment Technology	140,000	8,349		8,334	7,452	882	.0	.0	882	.0	8,334	.0	.16	.16	.0		L
H0023R-10-5	ACE Ltd	F	02/24/2012	Investment Technology	60,000	4,387		3,868	4,207	(339)	.0	.0	(339)	.0	3,868	.0	519	519	28		L
H84989-10-4	TE Connectivity Ltd	F	03/28/2012	Citigroup Global	40,000	1,449		1,345	1,232	112	.0	.0	112	.0	1,345	.0	104	104	7		L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,687,601	XXX	1,308,818	1,516,285	(247,506)	0	0	(247,506)	0	1,308,818	0	378,783	378,783	6,577	XXX	XXX
Common Stocks - Mutual Funds																					
78467Y-10-7	SPDR S&P MidCap 400 ETF Tr Exc Traded Fund		02/24/2012	Investment Technology	800,000	143,357		123,261	127,592	(4,331)	.0	.0	(4,331)	.0	123,261	.0	20,097	20,097	424		L
9299999. Subtotal - Common Stocks - Mutual Funds						143,357	XXX	123,261	127,592	(4,331)	0	0	(4,331)	0	123,261	0	20,097	20,097	424	XXX	XXX
9799997. Total - Common Stocks - Part 4						1,830,958	XXX	1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,879	398,879	7,000	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						1,830,958	XXX	1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,879	398,879	7,000	XXX	XXX
9899999. Total - Preferred and Common Stocks						1,830,961	XXX	1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,882	398,882	7,000	XXX	XXX
9999999 - Totals						35,345,259	XXX	35,020,098	34,875,926	(251,837)	(31,607)	0	(283,444)	0	34,632,522	0	712,737	712,737	399,262	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
585548-10-6 Mellon GSL DBT II Collateral Fund Series		0.....		25,579	25,579	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				25,579	25,579	XXX
7599999. Total - Common Stocks				25,579	25,579	XXX
7699999. Total - Preferred and Common Stocks				25,579	25,579	XXX
9999999 - Totals				25,579	25,579	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$25,579 Book/Adjusted Carrying Value \$25,579
2. Average balance for the year to date Fair Value \$838,007 Book/Adjusted Carrying Value \$838,007
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1 \$25,579 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
9999999 - Totals				0	0	XXX

General Interrogatories:

1.	Total activity for the year to date	Fair Value \$	.....	Book/Adjusted Carrying Value \$	.....
2.	Average balance for the year to date	Fair Value \$	.....	Book/Adjusted Carrying Value \$	.....
3.	Grand Total Schedule DL Part 1 and Part 2	Fair Value \$	.....25,579	Book/Adjusted Carrying Value \$	.....25,579

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E