



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 0291 NAIC Company Code 66311 Employer's ID Number 31-0717055
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street, Columbus, OH 43215
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street, 614-225-8211
(Street and Number) (Area Code) (Telephone Number)
Columbus, OH 43215

Mail Address 471 East Broad Street, Columbus, OH 43215
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street, 614-225-8211
(Street and Number) (Area Code) (Telephone Number)
Columbus, OH 43215

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock, 614-225-1477
(Name) (Area Code) (Telephone Number)
pete.hitchcock@motoristsgroup.com, 614-225-8365
(E-mail Address) (FAX Number)

OFFICERS

Chairman, President & CEO	<u>John Jacob Bishop</u>	Treasurer	<u>Michael Lee Wiseman</u>
Secretary	<u>Susan Elizabeth Haack</u>	Executive Vice President	<u>David Lynn Kaufman</u>

OTHER

<u>Douglas Lee Dodson</u> Vice President	<u>Peter Alan Hitchcock</u> Vice President	<u>Charles Arthur Wickert</u> Vice President
--	--	--

DIRECTORS OR TRUSTEES

<u>John Jacob Bishop</u>	<u>Susan Elizabeth Haack</u>	<u>Michael Lee Wiseman</u>
--------------------------	------------------------------	----------------------------

State of Ohio SS: _____
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John J. Bishop
Chairman, President & CEO

Susan E. Haack
Secretary

Michael L. Wiseman
Treasurer

Subscribed and sworn to before me this
4th day of May, 2012

a. Is this an original filing?
b. If no,
1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....

Yes [] No []

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	368,620,958		368,620,958	361,562,390
2. Stocks:				
2.1 Preferred stocks	(1)		(1)	0
2.2 Common stocks	11,894,613		11,894,613	10,661,217
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 3,275,021), cash equivalents (\$ 0) and short-term investments (\$ 7,552,121)	10,827,142		10,827,142	5,480,615
6. Contract loans (including \$ premium notes)	11,312,277	88,124	11,224,153	11,146,295
7. Derivatives			0	0
8. Other invested assets	41,050	41,050	0	0
9. Receivables for securities	3,772		3,772	416
10. Securities lending reinvested collateral assets	25,579		25,579	0
11. Aggregate write-ins for invested assets	6,000	0	6,000	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	402,731,391	129,174	402,602,217	388,850,932
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	3,869,832		3,869,832	3,487,482
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(603,621)	19,834	(623,455)	(612,976)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	18,747,560	1,210,263	17,537,296	17,589,645
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	2,044,691		2,044,691	680,360
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	299,306
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	8,622,556	844,774	7,777,782	7,485,375
19. Guaranty funds receivable or on deposit	208,438		208,438	196,131
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)	189,553	189,553	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	36,939		36,939	60,338
24. Health care (\$) and other amounts receivable	1,361	1,361	0	0
25. Aggregate write-ins for other than invested assets	27,438	11,621	15,817	13,549
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	435,876,136	2,406,580	433,469,557	418,050,142
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	435,876,136	2,406,580	433,469,557	418,050,142
DETAILS OF WRITE-INS				
1101. Secured Agency Loans	6,000		6,000	
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	6,000	0	6,000	0
2501. Miscellaneous Receivable	15,817		15,817	13,549
2502. Policy Leins	11,621	11,621	0	
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	27,438	11,621	15,817	13,549

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$360,542,241 less \$ included in Line 6.3 (including \$ Modco Reserve)	360,542,241	351,306,715
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	749,845	561,446
3. Liability for deposit-type contracts (including \$ Modco Reserve)	0	0
4. Contract claims:		
4.1 Life	2,517,338	2,199,986
4.2 Accident and health	0	0
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	926,434	892,810
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	203,798	128,768
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	0	0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	2,584,457	2,505,484
10. Commissions to agents due or accrued-life and annuity contracts \$438,569 , accident and health \$ and deposit-type contract funds \$	438,569	541,380
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	620,194	607,561
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	623,675	538,220
15.1 Current federal and foreign income taxes, including \$230,323 on realized capital gains (losses)	550,250	350,022
15.2 Net deferred tax liability	0	0
16. Unearned investment income	376,611	366,401
17. Amounts withheld or retained by company as agent or trustee	400,698	395,708
18. Amounts held for agents' account, including \$ agents' credit balances	0	0
19. Remittances and items not allocated	471,946	521,067
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ and interest thereon \$	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	3,554,217	2,916,517
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	213,456	647,323
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	3,908,409	0
24.10 Payable for securities lending	25,579	0
24.11 Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	336,504	51,227
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	379,044,221	364,530,635
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	379,044,221	364,530,635
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds	0	283,376
35. Unassigned funds (surplus)	32,457,276	31,268,069
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)	0	0
36.2 shares preferred (value included in Line 30 \$)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	53,225,336	52,319,505
38. Totals of Lines 29, 30 and 37	54,425,336	53,519,505
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	433,469,557	418,050,140
DETAILS OF WRITE-INS		
2501. Interest Due on Death Claims	51,572	51,219
2502. Miscellaneous Liabilities	284,932	8
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	336,504	51,227
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Surplus from additional admissible DTA		283,376
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	283,376

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	17,650,846	16,019,498	59,294,932
2. Considerations for supplementary contracts with life contingencies	322,381	344,696	1,000,736
3. Net investment income	4,262,652	4,088,166	17,120,764
4. Amortization of Interest Maintenance Reserve (IMR)	128,172	105,207	455,488
5. Separate Accounts net gain from operations excluding unrealized gains or losses			0
6. Commissions and expense allowances on reinsurance ceded	919,149	507,572	3,123,808
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	460	0	1,426
9. Totals (Lines 1 to 8.3)	23,283,661	21,065,140	80,997,155
10. Death benefits	3,757,099	4,127,393	14,327,708
11. Matured endowments (excluding guaranteed annual pure endowments)	15,000	17,000	37,000
12. Annuity benefits	725,755	474,751	2,727,780
13. Disability benefits and benefits under accident and health contracts	49,067	33,691	242,742
14. Coupons, guaranteed annual pure endowments and similar benefits			0
15. Surrender benefits and withdrawals for life contracts	3,521,942	3,626,748	14,281,102
16. Group conversions			0
17. Interest and adjustments on contract or deposit-type contract funds	45,667	32,522	74,054
18. Payments on supplementary contracts with life contingencies	324,407	243,419	979,082
19. Increase in aggregate reserves for life and accident and health contracts	9,235,526	7,660,490	25,478,350
20. Totals (Lines 10 to 19)	17,674,463	16,216,015	58,147,818
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,511,990	2,502,670	9,483,555
22. Commissions and expense allowances on reinsurance assumed			0
23. General insurance expenses	1,954,238	1,910,108	7,902,827
24. Insurance taxes, licenses and fees, excluding federal income taxes	495,436	509,218	1,416,485
25. Increase in loading on deferred and uncollected premiums	33,369	(115,396)	(20,146)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	0	0	(241)
28. Totals (Lines 20 to 27)	22,669,497	21,022,615	76,930,297
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	614,164	42,525	4,066,857
30. Dividends to policyholders	259,601	270,725	863,457
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	354,563	(228,200)	3,203,401
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	382,115	118,091	386,874
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(27,552)	(346,291)	2,816,527
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 123,612 (excluding taxes of \$ 106,711 transferred to the IMR)	651,105	113,064	(912,540)
35. Net income (Line 33 plus Line 34)	623,553	(233,227)	1,903,986
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	53,519,506	49,686,647	49,686,647
37. Net income (Line 35)	623,553	(233,227)	1,903,986
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 246,633	444,250	303,317	1,188,084
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	451,029	96,675	1,860,902
41. Change in nonadmitted assets	24,699	51,393	(1,135,857)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(637,699)	(316,271)	(267,632)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	0	283,376
54. Net change in capital and surplus for the year (Lines 37 through 53)	905,832	(98,113)	3,832,859
55. Capital and surplus, as of statement date (Lines 36 + 54)	54,425,338	49,588,534	53,519,506
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	460	0	1,426
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	460	0	1,426
2701. Interest on Premium Tax Payment			(241)
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)	0	0	(241)
5301. Change in additional admissible DTA			283,376
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)	0	0	283,376

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	18,107,716	16,842,962	60,131,903
2. Net investment income	4,529,167	3,905,030	17,235,073
3. Miscellaneous income	899,991	651,430	3,058,779
4. Total (Lines 1 to 3)	23,536,874	21,399,421	80,425,755
5. Benefit and loss related payments	9,150,507	8,336,439	33,011,524
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	5,066,808	4,626,037	18,510,944
8. Dividends paid to policyholders	225,977	248,154	978,732
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	263,428 375,000	25,000	495,000
10. Total (Lines 5 through 9)	14,818,292	13,235,631	52,996,200
11. Net cash from operations (Line 4 minus Line 10)	8,718,582	8,163,791	27,429,556
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	33,514,298	23,239,202	85,817,185
12.2 Stocks	1,830,961	568,836	1,175,366
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	35,345,259	23,808,038	86,992,551
13. Cost of investments acquired (long-term only):			
13.1 Bonds	40,488,848	27,694,603	110,945,694
13.2 Stocks	1,910,497	589,108	1,296,518
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	42,399,345	28,283,711	112,242,212
14. Net increase (or decrease) in contract loans and premium notes	84,112	196,155	675,930
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(7,138,198)	(4,671,828)	(25,925,591)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	4,421,914	168,799	418,800
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(655,770)	(1,227,088)	(272,207)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	3,766,144	(1,058,289)	146,592
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	5,346,528	2,433,674	1,650,556
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,480,617	3,830,060	3,830,060
19.2 End of period (Line 18 plus Line 19.1)	10,827,145	6,263,735	5,480,617

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	13,608,541	12,687,842	51,664,946
3. Ordinary individual annuities	7,046,209	5,837,636	18,331,237
4. Credit life (group and individual)			0
5. Group life insurance	215,469	230,229	340,246
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	20,870,218	18,755,707	70,336,428
12. Deposit-type contracts	184,908	64,054	76,833
13. Total	21,055,127	18,819,761	70,413,261
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.
- 3) The company did not have any loaned-backed securities with current year other-than-temporary recognized losses.
- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
98,399	1,138,010	143,915	892,456

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent

No significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

11. Debt

No significant change.

12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans

No significant change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

14. Contingencies

No significant change.

15. Leases

No significant change.

16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk

Not Applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. Wash Sales

Not Applicable

18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators

No significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at March 31, 2012 Using			
	Quoted Prices		Significant	Significant
	in Active		Other	Unobservable
	Total	Markets for	Observable	Inputs
		Identical Assets	Inputs	
		(Level 1)	(Level 2)	(Level 3)
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-			
Industrial and Misc	203,055	-	203,055	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	203,055	-	203,055	-
Common Stock				
Industrial and Misc	11,894,613	11,894,613	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	11,894,613	11,894,613	-	-
Other invested assets	-	-	-	-
Total assets at fair value	<u>12,097,668</u>	<u>11,894,613</u>	<u>203,055</u>	

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2012	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	-	-	-	-	-

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change: _____

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
 If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/04/2009

6.4 By what department or departments?
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ _____

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
 13. Amount of real estate and mortgages held in short-term investments: \$ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$ 0	\$ 0
14.22 Preferred Stock	\$ 0	\$ 0
14.23 Common Stock	\$ 0	\$ 0
14.24 Short-Term Investments	\$ 0	\$ 0
14.25 Mortgage Loans on Real Estate	\$ 0	\$ 0
14.26 All Other	\$ 91,412	\$ 41,050
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 91,412	\$ 41,050
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$ 91,412	\$ 41,050

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ..	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032 ..
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603 ..

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	1	Amount
1.1 Long-Term Mortgages In Good Standing			
1.11 Farm Mortgages	\$		
1.12 Residential Mortgages	\$		
1.13 Commercial Mortgages	\$		
1.14 Total Mortgages in Good Standing	\$	0	
1.2 Long-Term Mortgages In Good Standing with Restructured Terms			
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$		
1.3 Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months			
1.31 Farm Mortgages	\$		
1.32 Residential Mortgages	\$		
1.33 Commercial Mortgages	\$		
1.34 Total Mortgages with Interest Overdue more than Three Months	\$	0	
1.4 Long-Term Mortgage Loans in Process of Foreclosure			
1.41 Farm Mortgages	\$		
1.42 Residential Mortgages	\$		
1.43 Commercial Mortgages	\$		
1.44 Total Mortgages in Process of Foreclosure	\$	0	
1.5	Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	\$	0
1.6	Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61	Farm Mortgages	\$	
1.62	Residential Mortgages	\$	
1.63	Commercial Mortgages	\$	
1.64	Total Mortgages Foreclosed and Transferred to Real Estate	\$	0
2.	Operating Percentages:		
2.1	A&H loss percent	%	
2.2	A&H cost containment percent	%	
2.3	A&H expense percent excluding cost containment expenses	%	
3.1	Do you act as a custodian for health savings accounts?	Yes [<input type="checkbox"/>] No [<input type="checkbox"/>]	
3.2	If yes, please provide the amount of custodial funds held as of the reporting date	\$	
3.3	Do you act as an administrator for health savings accounts?	Yes [<input type="checkbox"/>] No [<input type="checkbox"/>]	
3.4	If yes, please provide the balance of the funds administered as of the reporting date	\$	

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

NONE

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

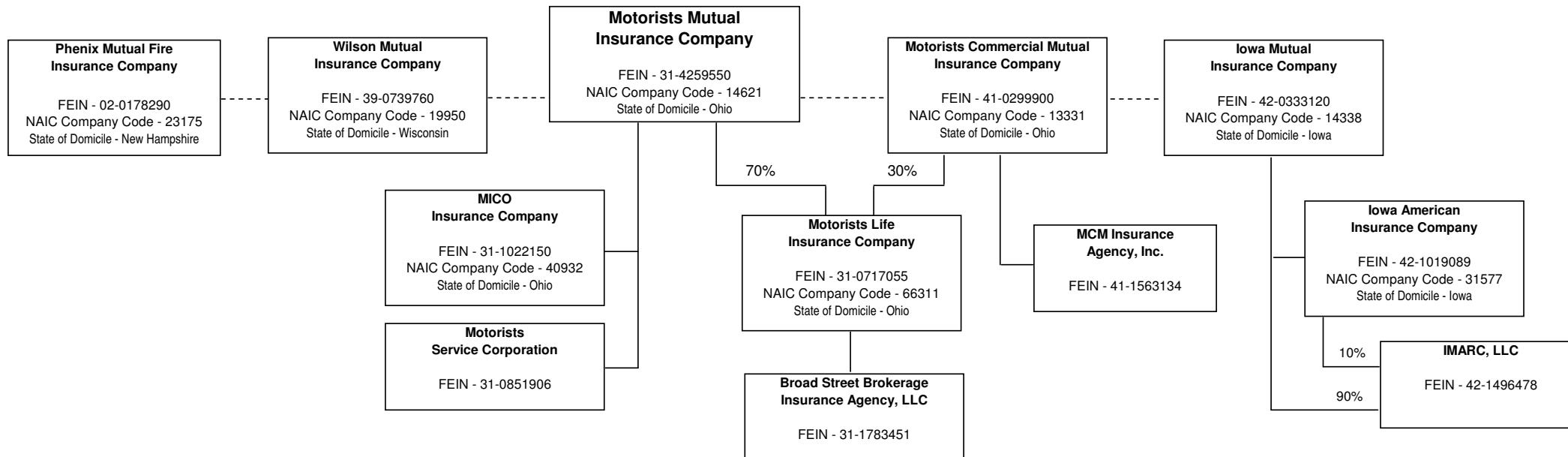
States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama	AL	N	9,606	0		9,606
2. Alaska	AK	N	1,332	0		1,332
3. Arizona	AZ	N	15,739	0		15,739
4. Arkansas	AR	N	3,734	0		3,734
5. California	CA	N	12,597	0		12,597
6. Colorado	CO	N	(3,055)	0		(3,055)
7. Connecticut	CT	N	2,160	0		2,160
8. Delaware	DE	N	3,462	0		3,462
9. District of Columbia	DC	N	.37	0		.37
10. Florida	FL	L	268,761	.740		276,501
11. Georgia	GA	L	233,071	.750		233,821
12. Hawaii	HI	N	1,636	0		1,636
13. Idaho	ID	N	.398	0		.398
14. Illinois	IL	L	88,138	.750		88,888
15. Indiana	IN	L	1,001,465	.788,921		1,790,386
16. Iowa	IA	L	4,313	0		4,313
17. Kansas	KS	N	2,288	0		2,288
18. Kentucky	KY	L	1,160,100	.158,553		1,318,653
19. Louisiana	LA	N	3,367	0		3,367
20. Maine	ME	N	.854	0		.854
21. Maryland	MD	N	22,775	100		22,875
22. Massachusetts	MA	N	5,382	0		5,382
23. Michigan	MI	L	1,074,631	.55,755		1,130,386
24. Minnesota	MN	L	11,538	.50		11,588
25. Mississippi	MS	N	10,541	.25		10,566
26. Missouri	MO	N	7,641	0		7,641
27. Montana	MT	N	.510	0		.510
28. Nebraska	NE	L	2,100	0		2,100
29. Nevada	NV	N	3,951	0		3,951
30. New Hampshire	NH	N	3,950	0		3,950
31. New Jersey	NJ	N	12,062	.75		12,137
32. New Mexico	NM	N	2,672	0		2,672
33. New York	NY	N	14,341	0		14,341
34. North Carolina	NC	N	32,773	0		32,773
35. North Dakota	ND	N	.418	0		.418
36. Ohio	OH	L	5,544,868	4,427,474		9,972,342
37. Oklahoma	OK	N	7,139	0		7,139
38. Oregon	OR	Q	1,067	0		1,067
39. Pennsylvania	PA	L	2,350,631	.965,459		3,316,090
40. Rhode Island	RI	N	.160	0		.160
41. South Carolina	SC	L	157,711	.60,675		218,386
42. South Dakota	SD	N	.970	0		.970
43. Tennessee	TN	L	406,615	.910		.407,525
44. Texas	TX	N	22,985	.600		23,585
45. Utah	UT	N	1,348	0		1,348
46. Vermont	VT	N	.428	0		.428
47. Virginia	VA	L	.87,851	.200		.88,051
48. Washington	WA	N	1,963	0		1,963
49. West Virginia	WV	L	494,482	.213,641		.708,123
50. Wisconsin	WI	L	324,707	.364,532		.689,239
51. Wyoming	WY	N	.247	0		.247
52. American Samoa	AS	N				0
53. Guam	GU	N				0
54. Puerto Rico	PR	N	.0	0		0
55. U.S. Virgin Islands	VI	N	.102			.102
56. Northern Mariana Islands	MP	N				0
57. Canada	CN	N	.607	0		.607
58. Aggregate Other Aliens	OT	XXX	.0	0	0	0
59. Subtotal		(a) 16	13,419,164	7,046,209	0	20,465,373
90. Reporting entity contributions for employee benefits plans		XXX				0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	187,576			.187,576
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX				0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	.23,904			.23,904
94. Aggregate or other amounts not allocable by State		XXX	.0	0	0	0
95. Totals (Direct Business)		XXX	13,630,644	7,046,209	0	20,676,853
96. Plus Reinsurance Assumed		XXX				0
97. Totals (All Business)		XXX	13,630,644	7,046,209	0	20,676,853
98. Less Reinsurance Ceded		XXX	2,891,518			2,891,518
99. Totals (All Business) less Reinsurance Ceded		XXX	10,739,126	7,046,209	0	17,785,335
DETAILS OF WRITE-INS						
5801.		XXX				
5802.		XXX				
5803.		XXX				
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX	.0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX	0	0	0	0
9401.		XXX				
9402.		XXX				
9403.		XXX				
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX	.0	0	0	0
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)		XXX	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation
1	The company is a mutual property/casualty insurer and an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.
2	The entity in Column 8 is a subsidiary of an insurer that is an affiliate of The Motorists Insurance Group. Motorists Mutual Insurance Company is the ultimate controlling entity of The Group through an interlocking board of directors.

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

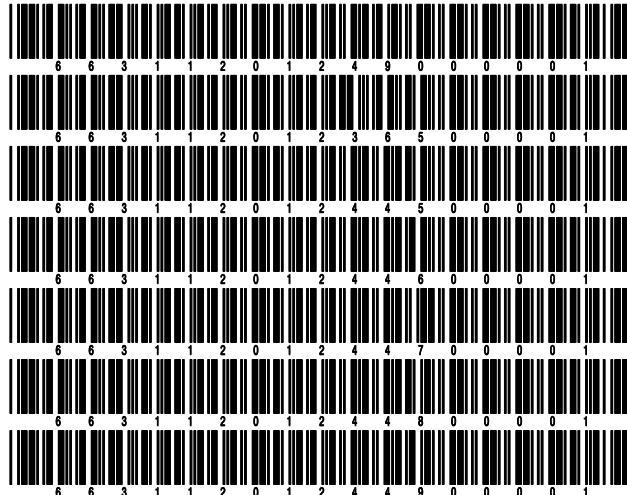
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	91,412	67,453
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition	0	
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	(50,362)	160,959
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		137,000
8. Deduct amortization of premium and depreciation		0
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	41,050	91,412
12. Deduct total nonadmitted amounts	41,050	91,412
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	372,223,607	347,014,682
2. Cost of bonds and stocks acquired	42,399,344	112,242,211
3. Accrual of discount	103,308	595,813
4. Unrealized valuation increase (decrease)	742,818	474,588
5. Total gain (loss) on disposals	712,737	1,124,848
6. Deduct consideration for bonds and stocks disposed of	35,345,259	86,991,242
7. Deduct amortization of premium	320,984	1,254,484
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	982,806
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	380,515,571	372,223,607
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	380,515,571	372,223,607

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	337,976,483	85,617,851	74,735,476	(4,295,674)	344,563,184	0	0	337,976,483
2. Class 2 (a)	27,362,687	0	28,673	4,072,827	31,406,841	0	0	27,362,687
3. Class 3 (a)	0	0	0	0	0	0	0	0
4. Class 4 (a)	0	0	0	0	0	0	0	0
5. Class 5 (a)	0	0	0	0	0	0	0	0
6. Class 6 (a)	210,045	0	0	(6,990)	203,055	0	0	210,045
7. Total Bonds	365,549,215	85,617,851	74,764,149	(229,837)	376,173,080	0	0	365,549,215
PREFERRED STOCK								
8. Class 1	0	1	1	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	1	1	0	0	0	0	0
15. Total Bonds and Preferred Stock	365,549,215	85,617,852	74,764,150	(229,837)	376,173,080	0	0	365,549,215

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 ;

NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SI02

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	7,552,121	XXX	7,552,121	1,018	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,986,824	3,384,969
2. Cost of short-term investments acquired	45,129,004	129,084,915
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	41,563,707	128,483,060
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,552,121	3,986,824
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	7,552,121	3,986,824

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired		9,999,210
3. Accrual of discount		789
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		1
6. Deduct consideration received on disposals		10,000,000
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions									
605580-5X-3	Mississippi St BAB 5.245% 11/01/34		.01/20/2012	Piper Jaffray		342,567	300,000	3,672	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						342,567	300,000	3,672	XXX
Bonds - U.S. Special Revenues									
130795-26-7	California St Rev 7.550% 05/15/40		.02/14/2012	Wachovia Cap Mrkts, LLC		599,337	450,000	8,683	1FE
25483V-EC-4	Dist of Columbia Ser B Rev 7.625% 10/01/35		.03/28/2012	Merrill Lynch		940,592	800,000	169	1FE
454898-QY-6	Indiana Mun Pwr Rev Ins BAB 5.594% 01/01/42		.03/30/2012	Goldman Sachs		325,596	300,000	4,335	1FE
64972F-T4-8	New York City NY BAB Rev 6.124% 06/15/42		.03/14/2012	Samuel Ramirez & Co		616,825	550,000	8,795	1FE
64972H-RE-4	New York City NY Rev 4.800% 07/15/26		.02/15/2012	J P Morgan		891,416	800,000	3,840	1FE
709223-A2-7	Pennsylvania St BAB 5.511% 12/01/45		.01/17/2012	Jefferies & Co		1,482,377	1,300,000	9,751	1FE
915200-TT-6	University of Vermont BAB 6.428% 10/01/44		.01/17/2012	Piper Jaffray		355,563	300,000	5,839	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						5,211,706	4,500,000	41,412	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
010392-FG-8	Alabama Power Co 4.100% 01/15/43		.01/10/2012	Citigroup Global		995,380	1,000,000	0	1FE
037411-AY-1	Apache Corp 5.250% 02/01/42		.02/28/2012	Citigroup Global		2,410,700	2,000,000	9,042	1FE
040555-CN-2	Arizona Public Service 4.500% 04/01/42		.01/26/2012	Jefferies & Co		496,235	500,000	1,125	2FE
057224-AZ-0	Baker Hughes Inc 5.125% 09/15/40		.03/01/2012	Citigroup Global		2,379,580	2,000,000	48,688	1FE
172967-FT-3	Citigroup Inc 4.500% 01/14/22		.03/21/2012	Bank Of America		1,266,213	1,250,000	22,656	1FE
209111-FB-4	Consolidated Edison NY 4.200% 03/15/42		.03/08/2012	Citigroup Global		996,440	1,000,000	0	1FE
25468P-CR-5	Walt Disney Co 4.125% 12/01/41		.03/26/2012	RBC Capital Markets		984,460	1,000,000	13,406	1FE
263534-BR-9	Du Pont De Nemours 5.600% 12/15/36		.03/13/2012	Keybank Capital Mrkt		607,660	500,000	7,078	1FE
263534-CC-1	Du Pont De Nemours 4.900% 01/15/41		.03/30/2012	Morgan Stanley		830,603	750,000	8,065	1FE
343498-AA-9	Flowers Foods Inc 4.375% 04/01/22		.03/30/2012	Deutsche Bank Secur		1,746,666	1,750,000	24	2FE
38141G-GS-7	Goldman Sachs Group Inc 5.750% 01/24/22		.03/21/2012	Deutsche Bank Secur		1,294,975	1,250,000	12,378	1FE
438516-AR-7	Honeywell Intl Inc 5.700% 03/15/36		.03/16/2012	Morgan Stanley		903,998	750,000	713	1FE
452308-AM-1	Illinois Tool Works Inc 4.875% 09/15/41		.03/01/2012	Keybanc Capital Mrkt		2,270,860	2,000,000	50,375	1FE
46625H-JD-3	J P Morgan Chase & Co 4.500% 01/24/22		.03/21/2012	Barclays Capital		1,563,720	1,500,000	11,813	1FE
494368-BG-7	Kimberly Clark 5.300% 03/01/41		.02/14/2012	Keybanc Capital Mrkt		1,237,800	1,000,000	24,439	1FE
58013M-EN-0	McDonalds Corp 3.700% 02/15/42		.03/27/2012	Goldman Sachs		697,703	750,000	4,085	1FE
585055-AW-6	Medtronic Inc 4.500% 03/15/42		.03/14/2012	UBS Securities Inc		748,778	750,000	0	1FE
586054-AA-6	Memorial Sloan-Kettering 5.000% 07/01/42		.01/06/2012	Goldman Sachs		305,796	300,000	1,375	1FE
61747W-AF-6	Morgan Stanley 5.750% 01/25/21		.03/21/2012	Deutsche Bank Secur		996,900	1,000,000	9,743	1FE
655848-BE-7	Norfolk Southern Corp 4.837% 10/01/41		.01/05/2012	Morgan Stanley		1,857,608	1,750,000	27,275	2FE
69351U-AN-3	PPL Electric Utilities 5.200% 07/15/41		.03/06/2012	J P Morgan		2,405,400	2,000,000	15,600	1FE
742718-CB-3	Procter & Gamble Co 5.500% 02/01/34		.02/23/2012	BNP		1,263,280	1,000,000	4,125	1FE
744560-AP-1	Public Svc Elec & Gas 5.250% 07/01/35		.03/22/2012	Bank Of America		868,350	750,000	9,406	1FE
755111-BU-4	Raytheon Company 4.875% 10/15/40		.02/28/2012	Bank Of America		1,123,630	1,000,000	18,552	1FE
797440-BQ-6	San Diego Gas & Electric 4.300% 04/01/42		.03/19/2012	Goldman Sachs		746,108	750,000	0	1FE
87612E-AR-7	Target Corp 6.500% 10/15/37		.03/26/2012	FTN Financial Sec		975,675	750,000	22,208	1FE
911312-AN-6	United Parcel Service 4.875% 11/15/40		.02/23/2012	FTN Financial Sec		1,166,060	1,000,000	13,948	1FE
913017-BK-4	United Technologies Corp 6.050% 06/01/36		.03/14/2012	Barclays Capital		933,090	750,000	13,613	1FE
93142-CB-7	Wal-Mart Stores Inc 5.250% 09/01/35		.03/26/2012	Deutsche Bank Secur		860,910	750,000	3,063	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						34,934,575	31,550,000	352,794	XXX
8399997. Total - Bonds - Part 3						40,488,848	36,350,000	397,878	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						40,488,848	36,350,000	397,878	XXX
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)									
685691-50-3	Orchard Supply Ser A		.01/01/2012	Spin Off		1,350	1	0.00	0 PIL
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						1	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
002824-10-0	Abbott Laboratories		.02/29/2012	Instinet		.910,000	51,695	0	
009158-10-6	Air Products & Chemicals Inc		.02/29/2012	Instinet		.365,000	33,037	0	
025816-10-9	American Express Co		.02/29/2012	Instinet		.470,000	25,032	0	
031162-10-0	Amgen Inc		.02/29/2012	Instinet		.165,000	.11,261	0	
032511-10-7	Anadarko Petroleum Corp		.02/29/2012	Instinet		.825,000	.69,755	0	
037411-10-5	Apache Corp		.02/29/2012	Various		.265,000	.28,285	0	
037833-10-0	Apple Computer Inc		.01/26/2012	Investment Technology		.20,000	.8,887	0	

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
038222-10-5	Applied Materials Inc .....		.01/26/2012	Investment Technology	250,000	3,103		0	L
053332-10-2	Autozone Inc .....		.03/28/2012	Citigroup Global	20,000	7,514		0	L
071813-10-9	Baxter Intl Inc .....		.02/29/2012	Instinet	325,000	18,928		0	L
084670-70-2	Berkshire Hathaway Inc CL B .....		.01/26/2012	Investment Technology	90,000	7,145		0	L
099724-10-6	Borg-Warner Automotive Inc .....		.03/28/2012	Citigroup Global	50,000	4,181		0	L
127097-10-3	Cabot Oil & Gas Corp .....		.01/26/2012	Stock Split	60,000	0		0	L
166764-10-0	Chevron Corp .....		.01/26/2012	Investment Technology	20,000	2,134		0	L
171232-10-1	Chubb Corp .....		.02/28/2012	Instinet	475,000	32,424		0	L
17275R-10-2	Cisco Systems Inc .....		.02/29/2012	Instinet	1,620,000	32,416		0	L
172967-42-4	Citigroup Inc .....		.01/26/2012	Investment Technology	20,000	609		0	L
194162-10-3	Colgate Palmolive .....		.01/26/2012	Investment Technology	40,000	3,645		0	L
20030N-10-1	Comcast Corp .....		.02/09/2012	Various	2,145,000	55,978		0	L
205887-10-2	ConAgra Inc .....		.02/29/2012	Instinet	1,295,000	34,092		0	L
228227-10-4	Crown Castle Intl Corp .....		.03/28/2012	Citigroup Global	110,000	5,814		0	L
25179M-10-3	Devon Energy Corp New .....		.02/29/2012	Instinet	240,000	17,695		0	L
254687-10-6	Walt Disney Co .....		.02/29/2012	Various	1,880,000	76,383		0	L
256746-10-8	Dollar Tree Inc .....		.01/26/2012	Investment Technology	80,000	6,691		0	L
260003-10-8	Dover Corp .....		.02/29/2012	Instinet	370,000	23,805		0	L
26875P-10-1	EOG Resources Inc .....		.02/29/2012	Instinet	310,000	35,632		0	L
28176E-10-8	Edwards Lifesciences Corp .....		.01/26/2012	Investment Technology	80,000	6,262		0	L
30161N-10-1	Exelon Corp .....		.03/16/2012	Taxable Exchange	83,700	1,859		0	L
30231G-10-2	Exxon Mobil Corp .....		.02/29/2012	Instinet	195,000	16,913		0	L
302491-30-3	FMC Corp .....		.01/26/2012	Investment Technology	10,000	.918		0	L
307000-10-9	Family Dollar Stores .....		.01/26/2012	Investment Technology	70,000	3,891		0	L
311900-10-4	Fastenal Co .....		.03/28/2012	Citigroup Global	10,000	.541		0	L
343412-10-2	Fluor Corp .....		.02/29/2012	Instinet	330,000	20,133		0	L
370334-10-4	General Mills .....		.02/29/2012	Instinet .....	.975,000	37,430		0	L
382388-10-6	B F Goodrich Co .....		.03/28/2012	Citigroup Global	30,000	3,755		0	L
382550-10-1	Goodyear Tire & Rubber Co .....		.01/26/2012	Investment Technology	40,000	.536		0	L
38259P-50-8	Google Inc CL A .....		.03/28/2012	Citigroup Global	10,000	.6,562		0	L
416515-10-4	Hartford Finl Services Grp .....		.03/22/2012	Various	5,140,000	106,553		0	L
42217K-10-6	Health Care REIT Inc .....		.01/26/2012	Investment Technology	30,000	1,718		0	L
423452-10-1	Helmerich & Payne Inc .....		.01/26/2012	Investment Technology	60,000	3,653		0	L
42809H-10-7	Hess Corp .....		.03/28/2012	Citigroup Global	50,000	2,924		0	L
452308-10-9	Illinois Tool Works Inc .....		.02/29/2012	Instinet	215,000	12,041		0	L
459200-10-1	IBM Corp .....		.02/29/2012	Instinet	90,000	17,801		0	L
46625H-10-0	J P Morgan Chase & Co .....		.03/28/2012	Various	855,000	34,436		0	L
478160-10-4	Johnson & Johnson .....		.02/29/2012	Various	640,000	41,538		0	L
48203R-10-4	Juniper Networks Inc .....		.02/29/2012	Instinet	420,000	9,743		0	L
494368-10-3	Kimberly Clark .....		.02/29/2012	Instinet	355,000	25,745		0	L
518439-10-4	Estee Lauder Cos CL A .....		.01/23/2012	Stock Split	60,000	0		0	L
527288-10-4	Leucadia National Corp .....		.01/26/2012	Investment Technology	10,000	.284		0	L
535678-10-6	Linear Technology .....		.02/29/2012	Instinet .....	.555,000	.18,770		0	L
580135-10-1	McDonalds Corp .....		.02/29/2012	Various	365,000	36,318		0	L
585055-10-6	Medtronic Inc .....		.02/29/2012	Instinet	1,265,000	48,375		0	L
58933Y-10-5	Merck & Co Inc .....		.02/29/2012	Instinet	1,110,000	42,611		0	L
594918-10-4	Microsoft Corp .....		.02/29/2012	Instinet	1,130,000	35,963		0	L
654106-10-3	Nike Inc CL B .....		.02/29/2012	Instinet	240,000	25,805		0	L
664397-10-6	Northeast Utilities .....		.01/26/2012	Investment Technology .....	.110,000	3,859		0	L
674599-10-5	Occidental Petroleum Corp .....		.02/29/2012	Instinet .....	.645,000	.67,983		0	L
682680-10-3	ONEOK Inc .....		.01/26/2012	Investment Technology .....	.60,000	5,274		0	L
685691-40-4	Orchard Supply .....		.01/01/2012	Spin Off .....	.1,350	.40		0	L
693475-10-5	PNC Financial Services Grp .....		.02/29/2012	Instinet .....	.840,000	49,913		0	L
693506-10-7	PPG Industries .....		.02/29/2012	Instinet .....	.165,000	.15,195		0	L
701094-10-4	Parker-Hannifin .....		.02/29/2012	Instinet .....	.195,000	.17,663		0	L
713448-10-8	PepsiCo Inc .....		.02/29/2012	Instinet .....	.385,000	.24,232		0	L
714290-10-3	Perrigo Company .....		.01/26/2012	Investment Technology .....	.50,000	.4,810		0	L
717081-10-3	Pfizer Inc .....		.02/29/2012	Instinet .....	.2,815,000	.59,563		0	L
724479-10-0	Pitney Bowes Inc .....		.01/26/2012	Investment Technology .....	.20,000	.389		0	L
740189-10-5	Precision Castparts Corp .....		.01/26/2012	Investment Technology .....	.40,000	.6,750		0	L
742718-10-9	Procter & Gamble Co .....		.02/29/2012	Instinet .....	.855,000	.57,779		0	L
744320-10-2	Prudential Financial Inc .....		.02/29/2012	Instinet .....	.315,000	.19,462		0	L
74834L-10-0	Quest Diagnostics Inc .....		.02/29/2012	Instinet .....	.375,000	.21,846		0	L

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
751212-10-1	Ralph Lauren Corp .....		.03/28/2012	Citigroup Global	10,000	1,747		0	L
756577-10-2	Red Hat Inc .....		.01/26/2012	Investment Technology	20,000	.946		0	L
776696-10-6	Roper Industries Inc .....		.01/26/2012	Investment Technology	50,000	4,716		0	L
79466L-30-2	Salesforce.com Inc .....		.01/26/2012	Investment Technology	30,000	3,482		0	L
826552-10-1	Sigma-Aldrich Corp .....		.03/28/2012	Citigroup Global	50,000	3,671		0	L
828806-10-9	Simon Property Group Inc .....		.03/28/2012	Citigroup Global	30,000	4,310		0	L
86722A-10-3	SunCoke Energy Inc .....		.01/18/2012	Spin Off	37,130	.290		0	L
871829-10-7	Sysco Corp .....		.02/29/2012	Instinet	1,720,000	.50,465		0	L
872540-10-9	TJX Cos Inc .....		.01/26/2012	Investment Technology	100,000	6,767		0	L
872540-10-9	TJX Cos Inc .....		.02/03/2012	Stock Split	230,000	0		0	L
88076W-10-3	Teradata Corp .....		.03/28/2012	Citigroup Global	40,000	2,717		0	L
88579Y-10-1	3M Co .....		.02/29/2012	Instinet	530,000	.46,598		0	L
89417E-10-9	Travelers Cos Inc .....		.02/29/2012	Instinet	765,000	.44,381		0	L
902973-30-4	US Bancorp .....		.02/29/2012	Instinet	1,020,000	.30,005		0	L
913017-10-9	United Technologies Corp .....		.02/29/2012	Instinet	745,000	.62,731		0	L
91324P-10-2	UnitedHealth Group Inc .....		.02/29/2012	Instinet	300,000	.16,803		0	L
918204-10-8	V F Corp .....		.03/22/2012	Various	535,000	.78,960		0	L
949746-10-1	Wells Fargo & Co New .....		.02/29/2012	Instinet	1,005,000	.31,615		0	L
98212B-10-3	WPX Energy Inc .....		.01/03/2012	Spin Off	116,670	.1,831		0	L
983919-10-1	Xilinx Inc .....		.03/28/2012	Citigroup Global	20,000	.723		0	L
924140-10-8	Cooper Industries PLC	F	.03/28/2012	Citigroup Global	60,000	3,760		0	L
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)							1,910,496	XXX	0
9799997. Total - Common Stocks - Part 3							1,910,496	XXX	0
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX
9799999. Total - Common Stocks							1,910,496	XXX	0
9899999. Total - Preferred and Common Stocks							1,910,497	XXX	0
9999999 - Totals							42,399,344	XXX	397,878

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22		
										11	12	13	14	15									
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)		
31361R-CZ-9	FNMA Pool #38788 9.250% 12/01/16		03/01/2012	Paydown		.523	.523	.543	.527	0	-.44	0	-.44	0	.523	0	0	0	0	.8	12/01/2016	1	
31363T-EA-4	FNMA Pool #109129 7.590% 05/01/15		03/01/2012	Paydown		6,257	.6,257	.6,734	.6,342	0	-.85	0	-.85	0	6,257	0	0	0	0	.79	05/01/2015	1	
31371J-3J-1	FNMA Pool #255801 6.000% 05/01/21		03/01/2012	Paydown		11,098	.11,098	.11,576	.11,428	0	-.331	0	-.331	0	11,098	0	0	0	0	.121	05/01/2021	1	
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		03/01/2012	Paydown		108,810	.108,810	.98,422	.98,724	0	.10,086	0	.10,086	0	108,810	0	0	0	0	.825	09/01/2035	1	
31377P-TB-4	FNMA Pool #383490 6.860% 04/01/19		03/01/2012	Paydown		50,323	.50,323	.50,952	.50,493	0	-.170	0	-.170	0	50,323	0	0	0	0	.577	04/01/2019	1	
31378B-09-2	Fed Home Loan Mtg Corp CMO 4.0% 01/15/37		03/01/2012	Paydown		39,902	.39,902	.41,327	.41,236	0	-.134	0	-.134	0	39,902	0	0	0	0	.238	01/15/2037	1	
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.5% 08/15/39		03/15/2012	Paydown		.7,805	.7,805	.8,046	.8,039	0	-.235	0	-.235	0	.7,805	0	0	0	0	.41	08/15/2039	1	
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		03/01/2012	Paydown		.7,669	.7,669	.8,070	.7,880	0	-.212	0	-.212	0	.7,669	0	0	0	0	.77	06/01/2017	1	
3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		03/01/2012	Paydown		153,680	.153,680	.154,688	.154,644	0	-.964	0	-.964	0	153,680	0	0	0	0	.924	01/01/2026	1	
3138AE-NZ-3	FNMA Pool #A1275 4.500% 05/01/41		03/01/2012	Paydown		.37,881	.37,881	.38,449	.38,427	0	-.547	0	-.547	0	.37,881	0	0	0	0	.343	05/01/2041	1	
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		03/13/2012	Jefferies & Co		784,079	.740,134	.774,828	.773,954	0	-.316	0	-.316	0	.773,638	0	0	0	0	.8,553	08/01/2026	1	
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		03/01/2012	Paydown		237,300	.237,300	.248,423	.248,143	0	-.10,843	0	-.10,843	0	.237,300	0	0	0	0	.1,774	08/01/2026	1	
3138AH-4T-0	FNMA Pool #A14433 4.500% 06/01/41		03/01/2012	Paydown		.58,780	.58,780	.61,260	.61,229	0	-.2449	0	-.2449	0	.58,780	0	0	0	0	.437	06/01/2041	1	
3138AK-EK-4	FNMA Pool #A15537 4.500% 06/01/41		03/01/2012	Paydown		.4,320	.4,320	.4,502	.4,500	0	-.180	0	-.180	0	.4,320	0	0	0	0	.33	06/01/2041	1	
31393M-RL-7	Fed Home Loan Mtg CMO 4.5% 06/15/21		03/01/2012	Paydown		60,358	.60,358	.58,293	.58,757	0	.1,601	0	.1,601	0	.60,358	0	0	0	0	.414	06/15/2021	1	
31393Q-MH-2	Fed Home Loan Mtg CMO 4.5% 12/15/17		03/01/2012	Paydown		.39,861	.39,861	.38,454	.39,265	0	.596	0	.596	0	.39,861	0	0	0	0	.290	12/15/2017	1	
31393R-DE-0	Fed Home Loan Mtg CMO 3.625% 6/15/33		03/01/2012	Paydown		.44,827	.44,827	.44,435	.44,461	0	.366	0	.366	0	.44,827	0	0	0	0	.254	06/15/2033	1	
31394C-7A-4	Fed National Mtg Assn CMO 5.0% 7/25/32		03/01/2012	Paydown		.84,928	.84,928	.85,193	.84,788	0	.140	0	.140	0	.84,928	0	0	0	0	.693	07/25/2032	1	
31394C-18-1	Fed National Mtg Assn CMO 5.0% 10/25/32		03/01/2012	Paydown		.85,191	.85,191	.85,397	.85,017	0	.173	0	.173	0	.85,191	0	0	0	0	.696	10/25/2032	1	
31394E-GN-2	Fed National Mtg Assn CMO 5.0% 04/25/23		03/01/2012	Paydown		.53,375	.53,375	.51,990	.53,002	0	.373	0	.373	0	.53,375	0	0	0	0	.429	04/25/2023	1	
31394R-B5-7	Fed Home Loan Mtg CMO 4.50% 03/15/17		03/01/2012	Paydown		.75,565	.75,565	.77,218	.75,531	0	.34	0	.34	0	.75,565	0	0	0	0	.560	03/15/2017	1	
31394X-JK-3	Federal Home Loan Mtg CMO 4.500% 06/15/22		03/01/2012	Paydown		.83,595	.83,595	.80,300	.82,742	0	.853	0	.853	0	.83,595	0	0	0	0	.627	06/15/2022	1	
31395H-GB-0	Federal Home Loan Mtg CMO 4.500% 05/15/18		03/01/2012	Paydown		.109,349	.109,349	.106,120	.107,201	0	.2,148	0	.2,148	0	.109,349	0	0	0	0	.759	05/15/2018	1	
31395R-AR-9	Federal Home Loan Mtg CMO 4.375% 04/15/15		01/01/2012	Paydown		.23,285	.23,285	.22,773	.23,224	0	.61	0	.61	0	.23,285	0	0	0	0	.85	04/15/2015	1	
31396Y-FS-6	Fed National Mtg Assn CMO 4.5% 12/25/36		03/01/2012	Paydown		.70,114	.70,114	.71,999	.71,623	0	-.1,509	0	-.1,509	0	.70,114	0	0	0	0	.512	12/25/2036	1	
31398L-IV-6	Federal Home Loan Mtg CMO 3.5% 5/15/24		03/01/2012	Paydown		.103,562	.103,562	.105,633	.105,304	0	-.1,742	0	-.1,742	0	.103,562	0	0	0	0	.597	05/15/2024	1	
31398S-P8-0	Fed National Mtg Assn CMO 3.0% 01/25/40		03/01/2012	Paydown		.55,760	.55,760	.55,233	.55,256	0	.504	0	.504	0	.55,760	0	0	0	0	.282	01/25/2040	1	
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		03/01/2012	Paydown		.36,638	.36,638	.35,381	.35,426	0	.1,212	0	.1,212	0	.36,638	0	0	0	0	.310	03/01/2034	1	
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		03/01/2012	Paydown		.34,614	.34,614	.32,526	.32,591	0	.2,023	0	.2,023	0	.34,614	0	0	0	0	.264	09/01/2035	1	
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		03/01/2012	Paydown		.8,317	.8,317	.8,489	.8,393	0	-.77	0	-.77	0	.8,317	0	0	0	0	.81	10/01/2016	1	
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		03/01/2012	Paydown		.17,605	.17,605	.16,543	.16,575	0	.1,030	0	.1,030	0	.17,605	0	0	0	0	.137	06/01/2037	1	
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		03/01/2012	Paydown		.63,898	.63,898	.63,159	.63,269	0	.629	0	.629	0	.63,898	0	0	0	0	.472	12/01/2018	1	
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		03/01/2012	Paydown		.66,293	.66,293	.68,644	.68,434	0	-.2,141	0	-.2,141	0	.66,293	0	0	0	0	.449	03/01/2024	1	
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		03/01/2012	Paydown		.168,827	.168,827	.175,686	.175,139	0	-.6,312	0	-.6,312	0	.168,827	0	0	0	0	.1,452	04/01/2024	1	
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		03/01/2012	Paydown		.77,708	.77,708	.73,021	.73,156	0	.4,552	0	.4,552	0	.77,708	0	0	0	0	.583	07/25/2037	1	
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		03/01/2012	Paydown		.51,670	.51,670	.51,412	.51,422	0	.248	0	.248	0	.51,670	0	0	0	0	.399	04/25/2022	1	
31415C-NH-6	FNMA Pool #982892 4.500% 05/25/23		03/01/2012	Paydown		.53,554	.53,554	.51,541	.51,593	0	.1,961	0	.1,961	0	.53,554	0	0	0	0	.387	05/25/2023	1	
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		03/01/2012	Paydown		.91,127	.91,127	.89,931	.89,985	0	.1,143	0	.1,143	0	.91,127	0	0	0	0	.715	06/01/2023	1	
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		03/01/2012	Paydown		.169,523	.169,523	.168,066	.168,132	0	.1,391	0	.1,391	0	.169,523	0	0	0	0	.1,027	07/01/2024	1	
31417M-KJ-1	FNMA Pool #AC2996 4.500% 09/01/24		03/13/2012	Jeffries & Co		.661,806	.661,806	.647,026	.645,463	0	.361	0	.361	0	.645,824	0	0	0	0	.15,981	09/01/2024	1	
31417M-KJ-1	FNMA Pool #AC2996 4.500% 09/01/24		03/01/2012	Paydown		.103,786	.103,786	.108,618	.108,356	0	-.4,570	0	-.4,570	0	.103,786	0	0	0	0	.755	09/01/2024	1	
3183730-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		03/01/2012	Paydown		.48,729	.48,729	.50,290	.50,093	0	-.1,364	0	-.1,364	0	.48,729	0	0	0	0	.348	07/20/2022	1	
318374F-N9-1	Gov National Mtg Assn CMO 4.500% 12/16/28		03/01/2012	Paydown		.50,478	.50,478	.51,251	.50,422	0	.56	0	.56	0	.50,478	0	0	0	0	.400	12/16/2028	1	
318376G-XT-2	Gov National Mtg Assn CMO 3.074% 12/01/50		03/13/2012	Jeffries & Co		2,059,278	.2,059,278	.2,029,719	.2,028,015	0	-.285	0	-.285	0	.2,027,730	0	0	0	0	.31,548	.31,548	12/01/2050	1
318376G-XT-2	Gov National Mtg Assn CMO 3.074% 12/01/50		03/01/2012	Paydown		.5,916	.5,916	.6,093	.6,088	0	-.172	0	-.172	0	.5,916	0	0	0	0	.30	12/01/2050	1	
318377M-RE-8	Gov National Mtg Assn CMO 4.000% 09/16/39		03/01/2012	Paydown		.19,478	.19,478	.20,540	.20,501	0	-.1,023	0	-.1,023	0	.19,478	0							

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value										
.12189P-AF-9	Burlington Nw Santa Fe RR	7.570%	01/02/21	01/01/2012	Redemption 100,000.00		.49,219	.49,219	.59,048	.55,824	0	0	0	0	.55,824	0	(6,605)	0	0	01/02/2021	1FE			
.126171-AB-3	Comm Mtg Pass-Thru CMO	4.99%	06/10/44	03/01/2012	Paydown		1,390	1,390	1,388	1,387	0	2	0	0	0	1,390	0	0	0	0	06/10/2044	1FM		
.126802-BS-5	Cabela's Mstr Cr Card Tr	144A .84%	6/17/19	03/02/2012	Barclays Capital		1,310,563	1,300,000	1,300,000	1,300,000	0	0	0	0	0	1,300,000	0	10,563	10,563	2,591	06/17/2019	1FE		
.13974V-AG-5	Cap Auto Rec Asset Tr	5.42%	12/15/14	03/15/2012	Paydown		668,323	668,210	668,302	668,210	0	21	0	0	0	668,323	0	0	0	0	5,976	12/15/2014	1FE	
.172967-FD-8	Citigroup Inc	4.750%	05/19/15	03/21/2012	Citigroup Global		1,320,388	1,250,000	1,293,800	1,282,445	0	(2,140)	0	0	0	1,280,305	0	40,083	40,083	20,946	05/19/2015	1FE		
.2254ER-AA-4	Cr Suisse Mtg Cap	144A CMO	0.312%	2/15/22	03/15/2012	Paydown		696,181	696,181	696,181	696,181	0	0	0	0	0	696,181	0	0	0	0	357	02/15/2022	1FM
.34528X-AF-6	Ford Cr Auto Owner Tr	5.160%	04/15/13	03/15/2012	Paydown		.570,510	.570,510	.570,415	.570,497	0	13	0	0	0	.570,510	0	0	0	0	4,858	04/15/2013	1FE	
.36249K-AA-8	GS Mtg Sec Corp II	3.67%	8/10/43	03/01/2012	Paydown		28,875	29,741	29,615	29,615	0	(739)	0	0	0	28,875	0	0	0	0	0	08/10/2043	1FM	
.38141E-A7-4	Goldman Sachs Group Inc	3.700%	08/01/15	03/21/2012	Bank Of America		1,275,988	1,250,000	1,248,890	1,248,890	0	51	0	0	0	1,248,942	0	27,046	27,046	30,191	08/01/2015	1FE		
.46625H-HB-9	J P Morgan Chase & Co	4.750%	05/01/13	03/21/2012	Wells Fargo Financial		1,562,550	1,500,000	1,501,995	1,500,500	0	(75)	0	0	0	1,500,425	0	62,125	62,125	28,698	05/01/2013	1FE		
.52523K-AG-9	Lehman XS Trust	5.730%	11/25/36	03/01/2012	Paydown		32,403	32,403	16,014	16,389	0	0	0	0	0	32,403	0	0	0	0	309	11/25/2036	1FM	
.61744G-7N-3	Morgan Stanley	4.000%	07/24/15	03/21/2012	Barclays Capital		1,246,475	1,250,000	1,257,038	1,255,292	0	(358)	0	0	0	1,254,935	0	(8,460)	(8,460)	33,611	07/24/2015	1FE		
.742741-AA-9	Procter & Gamble - ESOP	9.360%	01/01/21	01/01/2012	Redemption 100,000.00		.22,066	.22,066	.29,138	.26,782	0	0	0	0	0	.26,782	0	(4,716)	(4,716)	1,033	01/01/2021	1FE		
.826502-AB-2	Sierra Rec Fding Co	144A	0.243%	03/20/19	03/20/2012	Paydown		.17,240	.17,240	.17,240	.17,240	0	0	0	0	.17,240	0	0	0	0	0	03/20/2019	1FE	
.82651N-AA-7	Sierra Rec Fding Co	144A	3.510%	11/20/25	03/20/2012	Paydown		.35,614	.35,610	.35,611	.35,611	0	3	0	0	.35,614	0	0	0	0	0	11/20/2025	1FE	
.82651R-AA-8	Sierra Rec Fding Co LLC	3.350%	06/20/18	03/20/2012	Paydown		.36,747	.36,747	.36,743	.36,743	0	3	0	0	0	.36,747	0	0	0	0	0	06/20/2018	1FE	
.82651T-AA-4	Sierra Rec Fding Co LLC	3.260%	05/20/28	03/20/2012	Paydown		.112,361	.112,361	.112,341	.112,341	0	19	0	0	0	.112,361	0	0	0	0	601	05/20/2028	1FE	
.82651X-AA-5	Sierra Rec Fding Co LLC	3.370%	07/20/28	03/20/2012	Paydown		.97,906	.97,887	.97,887	.97,887	0	19	0	0	0	.97,906	0	0	0	0	547	07/20/2028	1FE	
.88576N-AB-4	Sierra Henderson Rec	144A	5.56%	03/15/47	03/15/2012	Paydown		.784	.784	.779	.779	0	5	0	0	.784	0	0	0	0	10	03/15/2047	2FE	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							13,430,673	13,206,784	13,256,965	13,238,990	0	13,665	0	0	0	13,256,655	0	178,018	178,018	153,556	XXX	XXX		
83999997. Total - Bonds - Part 4							33,514,298	32,963,308	33,588,018	33,232,049	0	(31,607)	0	0	0	33,200,443	0	313,855	313,855	392,262	XXX	XXX		
83999998. Total - Bonds - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
83999999. Total - Bonds							33,514,298	32,963,308	33,588,018	33,232,049	0	(31,607)	0	0	0	33,200,443	0	313,855	313,855	392,262	XXX	XXX		
Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							3	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	0		
.685691-50-3	Orchard Supply Ser A		01/19/2012	Investment Technology		1,000	2	0.00	0	0	0	0	0	0	0	0	0	2	2	0	0	P1L		
.685691-50-3	Orchard Supply Ser A		01/01/2012	Cash Adjustment		0.000	1	0.00	0	0	0	0	0	0	0	0	0	0	0	0	0	P1L		
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)							3	XXX	0	0	0	0	0	0	0	0	0	0	2	2	0	0	XXX	
8999997. Total - Preferred Stocks - Part 4							3	XXX	0	0	0	0	0	0	0	0	0	0	2	2	0	0	XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		
8999999. Total - Preferred Stocks							3	XXX	0	0	0	0	0	0	0	0	0	0	0	2	2	0	0	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)							...	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
.001547-10-8	AK Steel Holding Corp		01/26/2012	Investment Technology		60,000	.586		.427	.496	(68)	0	0	0	0	.427	0	158	158	0	L			
.00206R-10-2	AT&T Inc		02/24/2012	Investment Technology		710,000	21,534		20,506	21,470	(964)	0	0	0	0	20,506	0	1,028	1,028	312	L			
.002824-10-0	Abbott Laboratories		02/24/2012	Investment Technology		140,000	7,936	8,191	7,872	7,319	0	0	0	0	8,191	0	(255)	(255)	67	L				
.00817V-10-8	Aetna Inc		02/24/2012	Investment Technology		110,000	5,157		3,487	4,641	(1,154)	0	0	0	0	3,487	0	1,670	1,670	19	L			
.00846U-10-1	Agilent Technologies Inc		02/24/2012	Investment Technology		70,000	3,011		2,344	2,445	(101)	0	0	0	0	2,344	0	.666	.666	0	L			
.009158-10-6	Air Products & Chemicals Inc		02/24/2012	Investment Technology		50,000	4,514		3,776	4,260	(484)	0	0	0	0	3,776	0	.738	.738	29	L			
.018490-10-2	Allergan Inc		02/24/2012	Investment Technology		50,000	4,370		3,498	4,387	(889)	0	0	0	0	3,498	0	.873	.873	3	L			
.02209S-10-3	Altria Group Inc		02/24/2012	Investment Technology		360,000	10,793		7,716	10,674	(2,958)	0	0	0	0	7,716	0	3,077	3,077	148	L			
.023135-10-6	Amazon.com Inc		02/24/2012	Investment Technology		40,000	7,165		8,563	6,924	1,639	0	0	0	0	8,563	0	(1,399)	(1,399)	0	L			
.025816-10-9	American Express Co		02/24/2012	Investment Technology		160,000	8,531		2,181	7,547	(5,366)</td													

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Other Than Temporary Impairment Recogn- ized	13 Current Year's Temporar- y Carrying Value	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
.067383-10-9	Bard C R Inc		.02/24/2012	Investment Technology	50,000	4,703		4,008	4,275	(267)	0	0	(267)	0	4,008	0	.695	.695	.10		L
.078113-10-9	Baxter Intl Inc		.02/24/2012	Investment Technology	50,000	2,881		2,890	2,474	.416	0	0	.416	0	2,890	0	(.8)	.17			L
.075896-10-0	Bed Bath & Beyond Inc		.02/24/2012	Investment Technology	60,000	3,620		1,525	3,478	(1,953)	0	0	(1,953)	0	1,525	0	2,095	2,095	.0		L
.084670-70-2	Berkshire Hathaway Inc CL B		.02/24/2012	Investment Technology	180,000	14,405		14,062	6,867	.50	0	0	.50	0	14,062	0	.344	.344	.0		L
.089302-10-3	Big Lots Inc		.03/28/2012	Citigroup Global	50,000	2,296		1,586	1,888	(302)	0	0	(302)	0	1,586	0	.710	.710	.0		L
.09062X-10-3	Biogen Idec Inc		.02/24/2012	Investment Technology	50,000	5,819		2,621	5,503	(2,882)	0	0	(2,882)	0	2,621	0	3,198	3,198	.0		L
.097023-10-5	Boeing Co		.02/24/2012	Investment Technology	90,000	6,844		3,840	6,602	(2,761)	0	0	(2,761)	0	3,840	0	3,004	3,004	.40		L
.111320-10-7	Broadcom Corp		.02/24/2012	Investment Technology	90,000	3,307		1,798	2,642	(844)	0	0	(844)	0	1,798	0	1,508	1,508	.9		L
.124857-20-2	CBS Corp CL B		.02/24/2012	Investment Technology	160,000	4,758		1,310	4,342	(3,032)	0	0	(3,032)	0	1,310	0	3,448	3,448	.16		L
.125269-10-0	CF Industries Holdings Inc		.02/24/2012	Investment Technology	10,000	1,839		1,232	1,450	(218)	0	0	(218)	0	1,232	0	.607	.607	.4		L
.125509-10-9	CIGNA Corp		.01/26/2012	Investment Technology	40,000	1,766		.674	1,680	(1,006)	0	0	(1,006)	0	.674	0	1,092	1,092	.0		L
.126408-10-3	CSX Corp		.02/24/2012	Investment Technology	240,000	5,196		6,382	5,054	0	0	0	0	6,382	0	(1,186)	(1,186)	.0		L	
.126650-10-0	CVS Caremark Corp		.02/24/2012	Investment Technology	220,000	9,693		7,360	8,972	(1,611)	0	0	(1,611)	0	7,360	0	2,333	2,333	.36		L
.126860-10-9	Cable Vision System CL A		.03/28/2012	Citigroup Global	100,000	1,471		2,639	1,422	1,217	0	0	1,217	0	2,639	0	(1,168)	(1,168)	.15		L
.14040H-10-5	Capital One Financial Corp		.02/24/2012	Investment Technology	60,000	2,957		2,512	2,537	(26)	0	0	(26)	0	2,512	0	.445	.445	.3		L
.143658-30-0	Carnival Cruise Lines CL A		.02/24/2012	Investment Technology	120,000	3,595		2,592	3,917	(1,325)	0	0	(1,325)	0	2,592	0	1,003	1,003	.30		L
.149123-10-1	Caterpillar Inc		.02/24/2012	Investment Technology	50,000	5,799		3,411	4,530	(1,119)	0	0	(1,119)	0	3,411	0	2,389	2,389	.23		L
.151020-10-4	Celgene Corp		.02/24/2012	Investment Technology	120,000	8,867		7,638	8,112	(474)	0	0	(474)	0	7,638	0	1,229	1,229	.0		L
.156700-10-6	CenturyLink Inc		.02/24/2012	Investment Technology	140,000	5,587		3,222	5,208	(1,986)	0	0	(1,986)	0	3,222	0	2,365	2,365	.0		L
.166764-10-0	Chevron Corp		.02/24/2012	Investment Technology	190,000	20,723		15,131	18,088	(5,092)	0	0	(5,092)	0	15,131	0	5,592	5,592	.154		L
.171232-10-1	Chubb Corp		.01/26/2012	Investment Technology	110,000	7,720		5,948	7,614	(1,667)	0	0	(1,667)	0	5,948	0	1,772	1,772	.43		L
.17275R-10-2	Cisco Systems Inc		.02/24/2012	Investment Technology	800,000	16,027		13,040	14,464	(1,424)	0	0	(1,424)	0	13,040	0	2,987	2,987	.48		L
.189054-10-9	Clorox Co		.02/24/2012	Investment Technology	80,000	5,422		5,094	5,325	(231)	0	0	(231)	0	5,094	0	.329	.329	.48		L
.189754-10-4	Coach Inc		.02/24/2012	Investment Technology	60,000	4,516		1,531	3,662	(2,132)	0	0	(2,132)	0	1,531	0	2,986	2,986	.14		L
.191216-10-0	Coca Cola Co		.02/24/2012	Investment Technology	320,000	22,076		19,444	22,390	(2,947)	0	0	(2,947)	0	19,444	0	2,633	2,633	.0		L
.192446-10-2	Cognizant Technology Solutions		.02/24/2012	Investment Technology	30,000	2,165		1,949	1,929	.19	0	0	.19	0	1,949	0	.216	.216	.0		L
.194162-10-3	Colgate Palmolive		.02/24/2012	Investment Technology	90,000	8,396		7,670	4,620	(595)	0	0	(595)	0	7,670	0	.726	.726	.29		L
.20030N-10-1	Comcast Corp		.02/24/2012	Investment Technology	350,000	10,213		5,908	8,299	(2,391)	0	0	(2,391)	0	5,908	0	4,305	4,305	.39		L
.205363-10-4	Computer Sciences		.02/24/2012	Investment Technology	80,000	2,566		2,947	1,896	1,051	0	0	1,051	0	2,947	0	(381)	(381)	.16		L
.205887-10-2	ConAgra Inc		.02/24/2012	Investment Technology	230,000	6,171		5,058	6,072	(1,014)	0	0	(1,014)	0	5,058	0	1,113	1,113	.55		L
.208250-10-4	ConocoPhillips		.03/28/2012	Various	210,000	15,947		10,725	15,303	(4,578)	0	0	(4,578)	0	10,725	0	5,222	5,222	.19		L
.209115-10-4	Consolidated Edison Inc		.02/24/2012	Investment Technology	110,000	6,471		5,481	6,823	(1,343)	0	0	(1,343)	0	5,481	0	.991	.991	.67		L
.21036P-10-8	Constellation Brands Inc CL A		.02/24/2012	Investment Technology	110,000	2,372		1,752	2,274	(521)	0	0	(521)	0	1,752	0	.619	.619	.0		L
.210371-10-0	Constellation Energy Group		.03/16/2012	Taxable Exchange	90,000	1,859		1,859	3,570	(1,711)	0	0	(1,711)	0	1,859	0	0	0	.22		L
.219350-10-5	Corning Inc		.02/24/2012	Investment Technology	150,000	2,061		1,991	1,947	.44	0	0	.44	0	1,991	0	.70	.70	.0		L
.22160K-10-5	Costco Wholesale Corp		.02/24/2012	Investment Technology	110,000	9,160		7,845	9,165	(1,320)	0	0	(1,320)	0	7,845	0	1,315	1,315	.14		L
.231021-10-6	Cummins Inc		.02/24/2012	Investment Technology	30,000	3,653		.764	2,641	(1,877)	0	0	(1,877)	0	.764	0	2,890	2,890	.12		L
.235851-10-2	Danaher Corp		.02/24/2012	Investment Technology	90,000	4,798		3,650	4,234	(583)	0	0	(583)	0	3,650	0	1,147	1,147	.2		L
.237194-10-5	Darden Restaurants Inc		.02/24/2012	Investment Technology	80,000	3,934		2,254	3,646	(1,392)	0	0	(1,392)	0	2,254	0	1,680	1,680	.34		L
.244199-10-5	Deere & Co		.02/24/2012	Investment Technology	50,000	4,163		4,728	3,868	(860)	0	0	(860)	0	4,728	0	(565)	(565)	.21		L
.24702R-10-1	Dell Inc		.02/24/2012	Investment Technology	160,000	2,787		1,517	2,341	(824)	0	0	(824)	0	1,517	0	1,270	1,270	.0		L
.249030-10-7	Dentsply International Inc		.02/24/2012	Investment Technology	90,000	3,455		2,742	3,149	(407)	0	0	(407)	0	2,742	0	.713	.713	.5		L
.25179M-10-3	Devon Energy Corp New		.02/24/2012	Various	895,000	.589		.505	.55,490	1,565	0	0	1,565	0	.505	0	.140	.140	.0		L
.254709-10-8	Discover Financial Service		.02/24/2012	Investment Technology	110,000	3,320		2,013	2,640	(627)	0	0	(627)	0	2,013	0	1,307	1,307	.11		L
.25490A-10-1	DirectTV CL A		.02/24/2012	Investment Technology	100,000																

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Prior Year Book/ Adjusted Carrying Value	10 Actual Cost	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
301624-10-8	Exelis Inc		01/26/2012 ..	Investment Technology	110,000	1,070		1,570	.996	574	0	0	574	0	1,570	0	-(499)	-(499)	11		L	
30212P-30-3	Expedia Inc		02/24/2012 ..	Investment Technology	65,000	2,142		575	1,886	-(1,311)	0	0	0	0	575	0	1,567	1,567	0		L	
302182-10-0	Express Scripts Inc		02/24/2012 ..	Investment Technology	80,000	4,192		3,953	3,575	.378	0	0	0	0	3,953	0	239	239	0		L	
302316-10-2	Exxon Mobil Corp		02/24/2012 ..	Investment Technology	490,000	42,791		34,680	41,532	-(6,853)	0	0	0	0	34,680	0	8,111	8,111	230		L	
30249U-10-1	FMC Technologies Inc		02/24/2012 ..	Investment Technology	30,000	1,568		.867	1,567	-(700)	0	0	0	0	.867	0	701	701	0		L	
311900-10-4	Fastenal Co		02/24/2012 ..	Investment Technology	100,000	5,196		1,967	4,361	-(2,394)	0	0	0	0	1,967	0	3,229	3,229	17		L	
31428X-10-6	FedEx Corp		02/24/2012 ..	Investment Technology	90,000	8,121		5,774	7,516	-(1,742)	0	0	0	0	5,774	0	2,347	2,347	12		L	
315616-10-2	F5 Networks Inc		02/24/2012 ..	Investment Technology	20,000	2,549		2,691	2,122	.568	0	0	0	0	2,691	0	-(141)	-(141)	0		L	
337738-10-8	FIISERV Inc		02/24/2012 ..	Investment Technology	80,000	5,349		4,235	4,699	-(464)	0	0	0	0	4,235	0	1,114	1,114	0		L	
343412-10-2	Fluor Corp		02/24/2012 ..	Investment Technology	80,000	5,071		4,299	4,020	.279	0	0	0	0	279	0	4,299	4,299	10		L	
345370-86-0	Ford Motor Co		02/24/2012 ..	Investment Technology	420,000	5,132		3,913	4,519	-(606)	0	0	0	0	3,913	0	1,219	1,219	21		L	
34964C-10-6	Fortune Brands Home & Security		01/26/2012 ..	Investment Technology	60,000	1,069		.321	1,022	-(701)	0	0	0	0	.321	0	.748	.748	0		L	
354613-10-1	Franklin Resources		02/24/2012 ..	Investment Technology	50,000	5,941		3,189	4,803	-(1,614)	0	0	0	0	3,189	0	2,752	2,752	0		L	
35671D-85-7	Freeport McMoran Copper		02/24/2012 ..	Investment Technology	90,000	3,951		2,408	3,311	-(903)	0	0	0	0	2,408	0	1,543	1,543	23		L	
364760-10-8	Gap Inc		02/24/2012 ..	Investment Technology	160,000	3,610		3,360	2,968	.392	0	0	0	0	3,360	0	249	249	18		L	
369550-10-8	General Dynamics Corp		02/24/2012 ..	Investment Technology	80,000	5,791		5,715	5,313	.402	0	0	0	0	5,715	0	.76	.76	38		L	
369604-10-3	General Electric		02/24/2012 ..	Investment Technology	1,350,000	25,960		21,870	24,179	-(2,309)	0	0	0	0	21,870	0	4,090	4,090	230		L	
375558-10-3	Gilead Sciences Inc		02/24/2012 ..	Investment Technology	70,000	3,167		3,354	2,865	.489	0	0	0	0	3,354	0	-(187)	-(187)	0		L	
381416-10-4	Goldman Sachs Group Inc		02/24/2012 ..	Investment Technology	90,000	10,427		10,128	8,139	1,989	0	0	0	0	10,128	0	299	299	0		L	
382388-10-6	B F Goodrich Co		01/26/2012 ..	Investment Technology	60,000	7,471		4,159	7,422	-(3,263)	0	0	0	0	4,159	0	3,312	3,312	17		L	
38259P-50-8	Google Inc CL A		02/24/2012 ..	Investment Technology	30,000	18,296		15,127	19,377	-(4,250)	0	0	0	0	15,127	0	3,170	3,170	0		L	
423074-10-3	H J Heinz Co		02/24/2012 ..	Investment Technology	80,000	4,274		3,657	4,323	-(666)	0	0	0	0	3,657	0	617	617	38		L	
42809H-10-7	Hess Corp		01/26/2012 ..	Investment Technology	140,000	7,704		7,939	7,952	-(13)	0	0	0	0	7,939	0	-(235)	-(235)	14		L	
428236-10-3	Hewlett Packard Co		02/24/2012 ..	Investment Technology	400,000	10,678		11,926	10,304	1,622	0	0	0	0	11,926	0	-(1,249)	-(1,249)	48		L	
437076-10-2	Home Depot Inc		02/24/2012 ..	Investment Technology	110,000	5,167		2,532	4,624	-(2,092)	0	0	0	0	2,532	0	2,634	2,634	0		L	
438516-10-6	Honeywell Int'l Inc		02/24/2012 ..	Investment Technology	100,000	5,926		2,786	5,435	-(2,649)	0	0	0	0	2,786	0	3,140	3,140	37		L	
444685-10-2	Humana Inc		02/24/2012 ..	Investment Technology	50,000	4,449		1,864	4,381	-(2,517)	0	0	0	0	1,864	0	2,585	2,585	13		L	
450911-20-1	ITT Corp		01/26/2012 ..	Investment Technology	55,000	1,180		1,250	1,063	.187	0	0	0	0	187	0	1,250	1,250	0		L	
458140-10-0	Intel Corp		02/24/2012 ..	Investment Technology	720,000	19,203		13,480	17,460	-(3,980)	0	0	0	0	13,480	0	5,723	5,723	71		L	
459200-10-1	IBM Corp		02/24/2012 ..	Investment Technology	90,000	17,797		9,150	16,549	-(7,399)	0	0	0	0	9,150	0	8,647	8,647	68		L	
459506-10-1	Intl Flavors & Fragrances Inc		03/28/2012 ..	Citigroup Global	10,000	583		473	524	-(52)	0	0	0	0	473	0	111	111	3		L	
460146-10-3	International Paper Co		02/24/2012 ..	Investment Technology	90,000	2,962		1,062	2,664	-(1,602)	0	0	0	0	1,062	0	1,900	1,900	24		L	
46625H-10-10	J P Morgan Chase & Co		02/24/2012 ..	Investment Technology	490,000	18,752		20,689	16,293	4,396	0	0	0	0	4,396	0	-(1,937)	-(1,937)	123		L	
47102X-10-5	Janus Capital Group Inc		01/26/2012 ..	Investment Technology	40,000	320		252	252	0	0	0	0	0	0	252	0	.68	.68	0		L
478160-10-4	Johnson & Johnson		02/24/2012 ..	Investment Technology	200,000	12,890		12,274	12,460	-(844)	0	0	0	0	12,274	0	616	616	114		L	
48203R-10-4	Juniper Networks Inc		02/24/2012 ..	Investment Technology	140,000	3,319		2,451	2,857	-(406)	0	0	0	0	2,451	0	868	868	0		L	
482480-10-0	KLA-Tencor Corp		03/28/2012 ..	Citigroup Global	40,000	2,158		872	1,930	-(1,058)	0	0	0	0	872	0	1,286	1,286	14		L	
50075N-10-4	Kraft Foods Inc		02/24/2012 ..	Investment Technology	140,000	5,302		4,925	5,230	-(305)	0	0	0	0	4,925	0	377	377	41		L	
50540R-40-9	Laboratory Corp of Amer Hldgs		02/24/2012 ..	Investment Technology	60,000	5,344		4,323	5,158	-(835)	0	0	0	0	4,323	0	1,021	1,021	0		L	
53217V-10-9	Life Technologies Corp		01/26/2012 ..	Investment Technology	10,000	489		522	389	133	0	0	0	0	133	0	522	522	0		L	
532457-10-8	Eli Lilly and Co		03/28/2012 ..	Citigroup Global	90,000	3,619		3,214	3,740	-(527)	0	0	0	0	3,214	0	405	405	44		L	
532716-10-7	Limited Inc		02/24/2012 ..	Investment Technology	90,000	4,162		.904	3,632	-(2,728)	0	0	0	0	.904	0	3,259	3,259	23		L	
535676-10-6	Linear Technology		02/24/2012 ..	Investment Technology	100,000	3,333		3,216	3,003	213	0	0	0	0	3,216	0	117	117	25		L	
540424-10-8	Loews Corp		02/24/2012 ..	Investment Technology	170,000	6,652		7,222	6,401	.821	0	0	0	0	.821	0	7,222	7,222	0		L	
552715-10-4	MEMC Electronic Materials Inc		01/26/2012 ..	Investment Technology	90,000																	

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
.61166W-10-1	Monsanto Co ..		.02/24/2012 ..	Investment Technology ..	60,000	4,771		4,673	4,204	469	0	0	469	0	4,673	0	.97	.97	18		L	
.611742-10-7	Monster Worldwide Inc ..		.01/26/2012 ..	Investment Technology ..	60,000	431		.725	.476	.250	0	0	.250	0	.725	0	-.294	-.294	0		L	
.617446-44-8	Morgan Stanley ..		.02/24/2012 ..	Investment Technology ..	150,000	2,772		2,406	2,270	.137	0	0	0	0	2,406	0	.366	.366	8		L	
.637071-10-1	National Oilwell Varco Inc ..		.02/24/2012 ..	Investment Technology ..	40,000	3,441		1,148	2,720	-(1,571)	0	0	0	0	1,148	0	2,293	2,293	0		L	
.64110D-10-4	NetApp Inc ..		.02/24/2012 ..	Investment Technology ..	100,000	4,307		1,823	3,627	-(1,804)	0	0	0	0	1,823	0	2,484	2,484	0		L	
.651290-10-8	Newfield Exploration Co ..		.03/28/2012 ..	Citigroup Global ..	40,000	1,376		2,894	1,509	1,385	0	0	0	0	2,894	0	-(1,518)	-(1,518)	0		L	
.651639-10-6	Newmont Mining Corp ..		.02/24/2012 ..	Investment Technology ..	100,000	6,250		5,998	6,001	-(3)	0	0	0	0	5,998	0	.252	.252	0		L	
.654106-10-3	Nike Inc CL B ..		.02/24/2012 ..	Investment Technology ..	80,000	8,502		6,906	7,710	-(804)	0	0	0	0	6,906	0	1,597	1,597	29		L	
.655044-10-5	Noble Energy Inc ..		.02/24/2012 ..	Investment Technology ..	30,000	3,137		1,616	2,832	-(1,215)	0	0	0	0	1,616	0	1,520	1,520	7		L	
.665859-10-4	Northern Trust Corp ..		.02/24/2012 ..	Investment Technology ..	40,000	1,754		2,096	1,586	510	0	0	0	0	510	0	2,096	0	-(342)	11	L	
.666807-10-2	Northrop Grumman Corp ..		.02/24/2012 ..	Investment Technology ..	150,000	8,986		6,714	8,772	-(2,058)	0	0	0	0	6,714	0	2,273	2,273	75		L	
.670008-10-1	Novellus Systems Inc ..		.02/24/2012 ..	Investment Technology ..	70,000	3,166		864	2,890	-(2,027)	0	0	0	0	864	0	2,302	0	0		L	
.674559-10-5	Occidental Petroleum Corp ..		.02/24/2012 ..	Investment Technology ..	120,000	12,462		12,625	11,244	1,381	0	0	0	0	12,625	0	-(163)	-(163)	55		L	
.683389X-10-5	Oracle Corp ..		.02/24/2012 ..	Investment Technology ..	430,000	12,573		13,739	11,030	2,709	0	0	0	0	2,709	0	-(1,166)	-(1,166)	26		L	
.685691-40-4	Orchard Supply ..		.01/19/2012 ..	Investment Technology ..	1,000	.15		.30	0	0	0	0	0	0	0	0	-.15	-.15	0		L	
.685691-40-4	Orchard Supply ..		.01/01/2012 ..	Cash Adjustment ..	0	.5		.10	0	0	0	0	0	0	0	0	.10	.10	0		L	
.693475-10-5	PNC Financial Services Grp ..		.02/24/2012 ..	Investment Technology ..	140,000	8,312		7,391	8,074	-(683)	0	0	0	0	7,391	0	.921	.921	49		L	
.693506-10-7	PPG Industries ..		.02/24/2012 ..	Investment Technology ..	40,000	3,666		2,828	3,340	-(512)	0	0	0	0	2,828	0	.838	.838	23		L	
.704549-10-4	Peabody Energy Corp ..		.02/24/2012 ..	Investment Technology ..	50,000	1,816		2,892	1,656	1,237	0	0	0	0	2,892	0	-(1,076)	-(1,076)	4		L	
.708160-10-6	J C Penney Inc ..		.02/24/2012 ..	Investment Technology ..	120,000	5,005		2,554	4,218	-(1,664)	0	0	0	0	2,554	0	2,451	2,451	24		L	
.713448-10-8	PepsiCo Inc ..		.02/24/2012 ..	Investment Technology ..	220,000	13,926		14,474	14,597	-(123)	0	0	0	0	14,474	0	-(548)	-(548)	113		L	
.717081-10-3	Pfizer Inc ..		.02/24/2012 ..	Investment Technology ..	690,000	14,607		12,133	14,932	-(2,798)	0	0	0	0	12,133	0	2,474	2,474	152		L	
.718172-10-9	Philip Morris Intl Inc ..		.02/24/2012 ..	Investment Technology ..	140,000	11,621		8,781	10,987	-(2,206)	0	0	0	0	8,781	0	2,840	2,840	108		L	
.723787-10-7	Pioneer Natural Resources Co ..		.02/24/2012 ..	Investment Technology ..	40,000	4,649		2,304	3,579	-(1,275)	0	0	0	0	2,304	0	2,345	2,345	0		L	
.74005P-10-4	Praxair Inc ..		.03/28/2012 ..	Citigroup Global ..	40,000	4,541		3,251	4,276	-(1,025)	0	0	0	0	3,251	0	1,291	1,291	22		L	
.740189-10-5	Precision Castparts Corp ..		.03/28/2012 ..	Citigroup Global ..	30,000	5,181		5,063	0	0	0	0	0	0	0	5,063	0	.118	.118	0		L
.74144T-10-8	J. Rowe Price Group Inc ..		.02/24/2012 ..	Investment Technology ..	70,000	4,271		3,431	3,987	-(555)	0	0	0	0	3,431	0	.840	.840	0		L	
.741503-40-3	Priceline.Com Inc ..		.02/24/2012 ..	Investment Technology ..	10,000	5,904		4,029	4,677	-(648)	0	0	0	0	4,029	0	1,875	1,875	0		L	
.742718-10-9	Procter & Gamble Co ..		.02/24/2012 ..	Investment Technology ..	270,000	18,009		17,183	18,012	-(829)	0	0	0	0	17,183	0	.826	.826	142		L	
.74733V-10-0	QEP Resources Inc ..		.02/24/2012 ..	Investment Technology ..	100,000	3,431		1,455	2,930	-(1,475)	0	0	0	0	1,455	0	1,976	1,976	2		L	
.747525-10-3	QUALCOMM Inc ..		.02/24/2012 ..	Investment Technology ..	230,000	14,589		10,934	12,581	-(1,647)	0	0	0	0	10,934	0	3,654	3,654	0		L	
.751212-10-1	Ralph Lauren Corp ..		.02/24/2012 ..	Investment Technology ..	30,000	5,199		1,362	4,142	-(2,780)	0	0	0	0	1,362	0	3,837	3,837	6		L	
.755111-50-7	Raytheon Company ..		.02/24/2012 ..	Investment Technology ..	100,000	5,077		5,236	4,838	398	0	0	0	0	5,236	0	-(159)	-(159)	43		L	
.760759-10-0	Republic Services Inc ..		.02/24/2012 ..	Investment Technology ..	170,000	5,071		4,398	4,684	-(285)	0	0	0	0	4,398	0	.673	.673	37		L	
.773903-10-9	Rockwell International Corp ..		.02/24/2012 ..	Investment Technology ..	30,000	2,480		.967	2,201	-(1,234)	0	0	0	0	.967	0	1,513	1,513	13		L	
.79466L-30-2	Salesforce.com Inc ..		.02/24/2012 ..	Investment Technology ..	40,000	5,745		5,086	3,044	882	0	0	0	0	5,086	0	.659	.659	0		L	
.806857-10-8	Schlumberger Ltd ..		.02/24/2012 ..	Investment Technology ..	230,000	18,363		15,553	15,711	-(158)	0	0	0	0	15,553	0	2,810	2,810	58		L	
.812350-10-6	Sears Holding Corp ..		.01/01/2012 ..	Spin Off ..	0	.41		.41	.33	7	0	0	0	0	.41	0	0	0	0	0	L	
.822806-10-9	Simon Property Group Inc ..		.02/24/2012 ..	Investment Technology ..	60,000	8,199		5,331	7,736	-(2,406)	0	0	0	0	5,331	0	2,868	2,868	57		L	
.842587-10-7	Southern Co ..		.02/24/2012 ..	Investment Technology ..	190,000	8,461		7,027	8,795	-(1,769)	0	0	0	0	7,027	0	1,434	1,434	90		L	
.847560-10-9	Spectra Energy Corp ..		.02/24/2012 ..	Investment Technology ..	180,000	5,709		3,692	5,535	-(1,843)	0	0	0	0	3,692	0	2,018	2,018	50		L	
.854502-10-1	Stanley Black & Decker Inc ..		.02/24/2012 ..	Investment Technology ..	50,000	3,742		1,640	3,380	-(1,740)	0	0	0	0	1,640	0	2,102	2,102	0		L	
.855244-10-9	Starbucks Corp ..		.02/24/2012 ..	Investment Technology ..	90,000	4,346		.851	4,141	-(3,290)	0	0	0	0	.851	0	3,495	3,495	15		L	
.857477-10-3	State Street Corp ..		.02/24/2012 ..	Investment Technology ..	90,000	3,647		2,926	3,628	-(702)	0	0	0	0	2,926	0	.721	.721	16		L	
.86722A-10-3	SunCoke Energy Inc ..		.01/18/2012 ..	Cash Adjustment ..	0	.2		.1	0	0	0	0</										

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Prior Year Book/ Adjusted Carrying Value	10 Actual Cost	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.902973-30-4	US Bancorp		03/26/2012	Various	845,000	26,036		20,854	22,857	-(1,903)	0	0	-(1,903)	0	20,954	0	5,082	5,082	.106	L	
.907818-10-8	Union Pacific Corp		02/24/2012	Investment Technology	50,000	5,630		3,743	5,297	-(1,554)	0	0	-(1,554)	0	3,743	0	1,888	1,888	.30	L	
.911312-10-6	United Parcel Service		01/26/2012	Investment Technology	90,000	6,813		6,358	6,587	-(229)	0	0	-(229)	0	6,358	0	.455	.455	0	L	
.913017-10-9	United Technologies Corp		02/24/2012	Investment Technology	120,000	10,075		5,158	8,771	-(3,613)	0	0	-(3,613)	0	5,158	0	4,917	4,917	.58	L	
.91324P-10-2	UnitedHealth Group Inc		01/04/2012	Various	335,000	17,293		7,394	16,978	-(9,584)	0	0	-(9,584)	0	7,394	0	9,899	9,899	0	L	
.91529Y-10-6	Unum Group		02/24/2012	Investment Technology	190,000	4,402		4,283	4,003	279	0	0	279	0	4,283	0	.120	.120	20	L	
.92220P-10-5	Varian Medical Systems Inc		02/24/2012	Investment Technology	70,000	4,658		3,294	4,699	-(1,406)	0	0	-(1,406)	0	3,294	0	1,365	1,365	0	L	
.92343V-10-4	Verizon Communications		02/24/2012	Investment Technology	390,000	14,870		13,992	15,647	-(1,655)	0	0	-(1,655)	0	13,992	0	.878	.878	.195	L	
.92553P-20-1	Viacom Inc CL B		02/24/2012	Investment Technology	160,000	7,590		3,050	7,266	-(4,216)	0	0	-(4,216)	0	3,050	0	4,541	4,541	.40	L	
.92826G-83-9	Visa Inc CL A		02/24/2012	Investment Technology	60,000	7,052		5,401	6,092	-(691)	0	0	-(691)	0	5,401	0	1,651	1,651	.13	L	
.931142-10-3	Wal-Mart Stores Inc		02/24/2012	Investment Technology	180,000	10,580		8,688	10,757	-(2,069)	0	0	-(2,069)	0	8,688	0	1,892	1,892	.66	L	
.931422-10-9	Walgreen Co		02/24/2012	Investment Technology	80,000	2,708		1,974	2,645	-(671)	0	0	-(671)	0	1,974	0	.734	.734	.18	L	
.941848-10-3	Waters Corp		02/24/2012	Investment Technology	40,000	3,542		2,294	2,962	-(668)	0	0	-(668)	0	2,294	0	1,248	1,248	0	L	
.94973V-10-7	Wellpoint Inc		02/24/2012	Investment Technology	100,000	6,610		4,677	6,625	-(1,948)	0	0	-(1,948)	0	4,677	0	1,933	1,933	0	L	
.949746-10-1	Wells Fargo & Co New		02/24/2012	Investment Technology	560,000	16,895		16,635	15,434	1,202	0	0	1,202	0	16,635	0	.259	.259	.67	L	
.958102-10-5	Western Digital Corp		01/26/2012	Investment Technology	70,000	2,580		2,114	2,167	-(53)	0	0	-(53)	0	2,114	0	.466	.466	0	L	
.959802-10-9	Western Union Co		02/24/2012	Investment Technology	190,000	3,395		4,267	3,469	798	0	0	798	0	4,267	0	-(872)	-(872)	0	L	
.962166-10-4	Weyerhaeuser Co		02/24/2012	Investment Technology	260,000	5,473		4,155	4,854	-(699)	0	0	-(699)	0	4,155	0	1,318	1,318	0	L	
.963320-10-6	Whirlpool Corp		02/24/2012	Investment Technology	50,000	3,564		4,219	2,373	1,847	0	0	1,847	0	4,219	0	-(655)	-(655)	0	L	
.966837-10-6	Whole Foods Market Inc		02/24/2012	Investment Technology	30,000	2,433		283	2,087	-(1,804)	0	0	-(1,804)	0	283	0	.249	.249	.4	L	
.969457-10-0	Williams Companies Inc		02/24/2012	Investment Technology	100,000	2,930		2,330	2,696	-(367)	0	0	-(367)	0	2,330	0	.600	.600	0	L	
.969457-10-0	Williams Companies Inc		01/03/2012	Spin Off	0	1,831		1,831	2,119	-(288)	0	0	-(288)	0	1,831	0	0	0	0	L	
.976657-10-6	Wisconsin Energy Corp		02/24/2012	Investment Technology	140,000	4,810		2,863	4,894	-(2,031)	0	0	-(2,031)	0	2,863	0	1,947	1,947	.42	L	
.98212B-10-3	WPX Energy Inc		01/03/2012	Cash Adjustment	0	.11		.11	.0	.0	0	0	.0	.0	.11	0	.0	.0	0	L	
.98310I-10-8	Wyndham Worldwide Corp		02/24/2012	Investment Technology	90,000	3,961		590	3,405	-(2,815)	0	0	-(2,815)	0	.590	0	3,371	3,371	0	L	
.983134-10-7	Wynn Resorts Ltd		02/24/2012	Investment Technology	20,000	2,362		2,403	2,210	193	0	0	193	0	2,403	0	-(41)	-(41)	.10	L	
.983919-10-1	Xilinx Inc		02/24/2012	Investment Technology	170,000	6,327		4,359	5,450	-(1,091)	0	0	-(1,091)	0	4,359	0	1,968	1,968	.32	L	
.984121-10-3	Xerox Corp		02/24/2012	Investment Technology	380,000	3,173		4,066	3,025	1,041	0	0	1,041	0	4,066	0	-(893)	-(893)	.16	L	
.988498-10-1	Yum Brands Inc		02/24/2012	Investment Technology	90,000	5,898		4,650	5,311	-(661)	0	0	-(661)	0	4,650	0	1,247	1,247	.26	L	
.947791-10-1	Ingersoll-Rand PLC		02/24/2012	Investment Technology	120,000	4,856		5,660	3,656	2,004	0	0	2,004	0	5,660	0	-(804)	-(804)	0	L	
.958290-10-2	XL Group PLC		02/24/2012	Investment Technology	150,000	3,010		1,245	2,966	-(1,721)	0	0	-(1,721)	0	1,245	0	1,765	1,765	0	L	
G1151C-10-1	Accenture PLC CL A	F	02/24/2012	Investment Technology	140,000	8,349		8,334	7,452	.882	0	0	.882	0	8,334	0	.16	.16	0	L	
H0023R-10-5	ACE Ltd	F	02/24/2012	Investment Technology	60,000	4,387		3,868	4,207	-(339)	0	0	-(339)	0	3,868	0	519	519	.28	L	
H49498-10-4	TE Connectivity Ltd	F	03/28/2012	Citigroup Global	40,000	1,449		1,345	1,232	.112	0	0	.112	0	1,345	0	104	104	7	L	
909999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					1,687,601	XXX		1,308,818	1,516,285	(247,506)	0	0	(247,506)	0	1,308,818	0	378,783	378,783	6,577	XXX	
Common Stocks - Mutual Funds																					
.78467Y-10-7	SPDR S&P MidCap 400 ETF Tr Exc Traded Fund		02/24/2012	Investment Technology	800,000	143,357		123,261	127,592	-(4,331)	0	0	(4,331)	0	123,261	0	20,097	20,097	424	L	
9299999. Subtotal - Common Stocks - Mutual Funds					143,357	XXX		123,261	127,592	-(4,331)	0	0	(4,331)	0	123,261	0	20,097	20,097	424	XXX	
9799997. Total - Common Stocks - Part 4					1,830,958	XXX		1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,879	398,879	7,000	XXX	
9799998. Total - Common Stocks - Part 5					1,830,958	XXX		1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,879	398,879	7,000	XXX	
9799999. Total - Common Stocks					1,830,961	XXX		1,432,079	1,643,877	(251,837)	0	0	(251,837)	0	1,432,079	0	398,882	398,882	7,000	XXX	
9899999. Total - Preferred and Common Stocks					35,345,259	XXX		35,020,098	34,875,926	(251,837)	(31,607)	0	(283,444)	0	34,632,522	0	712,737	712,737	399,262	XXX	
9999999 - Totals																					

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
58548-10-6 Mellon GSL DBT II Collateral Fund Series	0.....			25,579	25,579	
7199999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)				25,579	25,579	XXX
7599999. Total - Common Stocks				25,579	25,579	XXX
7699999. Total - Preferred and Common Stocks				25,579	25,579	XXX
9999999 - Totals				25,579	25,579	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$ 25,579 Book/Adjusted Carrying Value \$ 25,579
2. Average balance for the year to date Fair Value \$ 838,007 Book/Adjusted Carrying Value \$ 838,007
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1 \$ 25,579 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds				0	0	XXX
1099999. Total - All Other Government Bonds				0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds				0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds				0	0	XXX
3199999. Total - U.S. Special Revenues Bonds				0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				0	0	XXX
4899999. Total - Hybrid Securities				0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds				0	0	XXX
6199999. Total - Issuer Obligations				0	0	XXX
6299999. Total - Residential Mortgage-Backed Securities				0	0	XXX
6399999. Total - Commercial Mortgage-Backed Securities				0	0	XXX
6499999. Total - Other Loan-Backed and Structured Securities				0	0	XXX
6599999. Total Bonds				0	0	XXX
7099999. Total - Preferred Stocks				0	0	XXX
7599999. Total - Common Stocks				0	0	XXX
7699999. Total - Preferred and Common Stocks				0	0	XXX
9999999 - Totals				0	0	XXX

General Interrogatories:

1. Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2. Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
3. Grand Total Schedule DL Part 1 and Part 2	Fair Value \$25,579	Book/Adjusted Carrying Value \$25,579

STATEMENT AS OF MARCH 31, 2012 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
JPMorgan Chase Bank, NA Columbus, OH					219,119	147,131	273,439	XXX
Vanderbilt Avenue Asset Management LLC New York, NY		0.250	1,555		3,000,348	3,000,944	3,001,581	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	1,555	0	3,219,467	3,148,075	3,275,021	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX	0	0	0	0	0	XXX
0399999. Total Cash on Deposit	XXX	XXX	1,555	0	3,219,467	3,148,075	3,275,021	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	1,555	0	3,219,467	3,148,075	3,275,021	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E