

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	39,414,859		39,414,859	40,428,116
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	13,479,265		13,479,265	12,921,155
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ (828,400)), cash equivalents (\$) and short-term investments (\$ 4,547,964)	3,719,564		3,719,564	3,863,040
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	16,297		16,297	7,853
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	56,629,985		56,629,985	57,220,164
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	251,385		251,385	282,647
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)				
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	938,838		938,838	841,180
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts	899,661		899,661	1,149,615
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	33,506		33,506	
18.2 Net deferred tax asset	1,046,229	360,297	685,932	491,680
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	140,727	140,727		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	59,940,331	501,024	59,439,307	59,985,286
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	59,940,331	501,024	59,439,307	59,985,286
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Disallowed Interest Maintenance Reserve	140,727	140,727		
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	140,727	140,727		

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ less \$ included in Line 6.3 (including \$ Modco Reserve)	18,701,966	19,674,669
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	12,951,769	13,392,714
3. Liability for deposit-type contracts (including \$ Modco Reserve)		
4. Contract claims:		
4.1 Life868,273	.779,008
4.2 Accident and health	983,009	806,148
5. Policyholders' dividends \$ and coupons \$ due and unpaid		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)		
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums		
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including the liability of \$ accident and health experience rating refunds of which \$ is for medical loss ratio rebate per the Public Health Service Act	348,934	321,976
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded		
9.4 Interest Maintenance Reserve		
10. Commissions to agents due or accrued-life and annuity contracts \$, accident and health \$ and deposit-type contract funds \$	205,710	76,771
11. Commissions and expense allowances payable on reinsurance assumed	2,305,044	2,000,000
12. General expenses due or accrued		
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	262,069	205,540
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)		86,714
15.2 Net deferred tax liability		
16. Unearned investment income		
17. Amounts withheld or retained by company as agent or trustee		
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	(62,194)	
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	501,840	328,589
24.02 Reinsurance in unauthorized companies		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	115,529	
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending		
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,519,966	1,956,832
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	38,701,915	39,628,961
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	38,701,915	39,628,961
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds		
32. Surplus notes		
33. Gross paid in and contributed surplus	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds		
35. Unassigned funds (surplus)	11,237,392	10,856,325
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	18,237,392	17,856,325
38. Totals of Lines 29, 30 and 37	20,737,392	20,356,325
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	59,439,307	59,985,286
DETAILS OF WRITE-INS		
2501. Reinsurance Balances Payable	1,330,988	1,764,218
2502. Stabilization Reserve	69,045	69,045
2503. Unclaimed Funds Payable	119,933	123,569
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,519,966	1,956,832
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page		
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)		
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page		
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)		

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	2,743,481	2,140,534	14,227,712
2. Considerations for supplementary contracts with life contingencies			
3. Net investment income	204,452	231,014	.874,076
4. Amortization of Interest Maintenance Reserve (IMR)	.26,525	-(6,862)	.75,576
5. Separate Accounts net gain from operations excluding unrealized gains or losses			
6. Commissions and expense allowances on reinsurance ceded	1,350,264	1,893,144	5,125,597
7. Reserve adjustments on reinsurance ceded			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
8.2 Charges and fees for deposit-type contracts			
8.3 Aggregate write-ins for miscellaneous income			
9. Totals (Lines 1 to 8.3)	4,324,722	4,257,830	20,302,961
10. Death benefits	1,573,050	1,240,856	3,854,944
11. Matured endowments (excluding guaranteed annual pure endowments)			
12. Annuity benefits			
13. Disability benefits and benefits under accident and health contracts	1,129,405	535,354	.988,933
14. Coupons, guaranteed annual pure endowments and similar benefits			
15. Surrender benefits and withdrawals for life contracts			
16. Group conversions			
17. Interest and adjustments on contract or deposit-type contract funds			
18. Payments on supplementary contracts with life contingencies			
19. Increase in aggregate reserves for life and accident and health contracts	(1,413,647)	(958,351)	3,113,749
20. Totals (Lines 10 to 19)	1,288,808	.817,859	7,957,626
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	2,684,073	2,304,326	9,763,358
22. Commissions and expense allowances on reinsurance assumed	.18,186	.19,711	.76,761
23. General insurance expenses	398,884	422,200	1,600,532
24. Insurance taxes, licenses and fees, excluding federal income taxes	197,045	167,151	.694,568
25. Increase in loading on deferred and uncollected premiums			
26. Net transfers to or (from) Separate Accounts net of reinsurance			
27. Aggregate write-ins for deductions			
28. Totals (Lines 20 to 27)	4,586,996	3,731,247	20,092,845
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	(262,274)	526,583	.210,116
30. Dividends to policyholders			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	(262,274)	526,583	.210,116
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(90,220)	220,795	(23,865)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(172,054)	305,788	.233,981
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ (excluding taxes of \$ transferred to the IMR)			(3,825,592)
35. Net income (Line 33 plus Line 34)	(172,054)	305,788	(3,591,611)
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	20,356,326	21,142,630	21,142,630
37. Net income (Line 35)	(172,054)	305,788	(3,591,611)
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	122,696	435,948	.87,974
39. Change in net unrealized foreign exchange capital gain (loss)			(682,377)
40. Change in net deferred income tax		.4,237	(26,066)
41. Change in nonadmitted assets		90,486	(118,891)
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			
44. Change in asset valuation reserve		(173,251)	(31,052)
45. Change in treasury stock			
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles		195,700	
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in			
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			(35,629)
52. Dividends to stockholders			(285,035)
53. Aggregate write-ins for gains and losses in surplus			1,245,012
54. Net change in capital and surplus for the year (Lines 37 through 53)	381,066	213,176	(786,304)
55. Capital and surplus, as of statement date (Lines 36 + 54)	20,737,392	21,355,806	20,356,326
DETAILS OF WRITE-INS			
08.301.			
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page			
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.			
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page			
2799. Totals (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301. Prior Period Adjustment			1,245,012
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page			
5399. Totals (Lines 5301 through 5303 plus 5398) (Line 53 above)			1,245,012

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	3,020,393	2,222,283	13,878,469
2. Net investment income	278,587	396,336	1,163,135
3. Miscellaneous income	1,350,264	1,893,144	5,125,597
4. Total (Lines 1 to 3)	4,649,244	4,511,763	20,167,201
5. Benefit and loss related payments	2,533,988	1,573,248	4,110,798
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	2,807,676	3,052,318	12,791,862
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	30,000		1,102,296
10. Total (Lines 5 through 9)	5,371,664	4,625,566	18,004,956
11. Net cash from operations (Line 4 minus Line 10)	(722,420)	(113,803)	2,162,245
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	970,917	10,526,823	54,533,151
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	970,917	10,526,823	54,533,151
13. Cost of investments acquired (long-term only):			
13.1 Bonds		5,625,202	53,532,252
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	8,444		7,853
13.7 Total investments acquired (Lines 13.1 to 13.6)	8,444	5,625,202	53,540,105
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	962,473	4,901,621	993,046
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(383,531)	(146,261)	(1,856,555)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(383,531)	(146,261)	(1,856,555)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(143,478)	4,641,557	1,298,736
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,863,040	2,564,304	2,564,304
19.2 End of period (Line 18 plus Line 19.1)	3,719,562	7,205,861	3,863,040

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1**DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			
2. Ordinary life insurance			
3. Ordinary individual annuities			
4. Credit life (group and individual)	3,926,564	4,129,070	17,051,860
5. Group life insurance			
6. Group annuities			
7. A & H - group			
8. A & H - credit (group and individual)	2,801,791	2,730,141	11,526,811
9. A & H - other			
10. Aggregate of all other lines of business			
11. Subtotal	6,728,355	6,859,211	28,578,671
12. Deposit-type contracts			
13. Total	6,728,355	6,859,211	28,578,671
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page			
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)			

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

NOTES TO FINANCIAL STATEMENTS

NOTES TO FINANCIAL STATEMENTS

1) Summary of Significant Accounting Policies

A. Accounting Practices

The financial statement of the American Modern Life Insurance Company (The Company) are presented on the basis of accounting practices prescribe or permitted by the Ohio Insurance Department.

B. Use of Estimates in the Preparation of the Financial Statements

No Significant Change

C. Accounting Policy

No Significant Change

2) Accounting Changes and Corrections of Errors

The NAIC Adopted SSAP 101 effective January 1, 2012. The impact of adoption is recorded as a change in accounting principles on the Company's Summary of Operations.

3) Business Combinations and Goodwill

In August, 2011, American Modern Insurance Group, which is the parent of the Company executed a purchase agreement with Securian Financial Group to acquire the Company. This agreement received regulatory approval and closed effective January 1, 2012.

4) Discontinued Operations

No Significant Change.

5) Investments

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from Bloomberg when available. Other prepayment speed assumptions for a small number of holdings were reviewed with the appropriate affiliated company analyst by evaluating the underlying collateral.
- 2) There were no other-than-temporary-impairments (OTTI) recorded in the first quarter of 2012.
- 3) As of March 31, 2012, the Company did not hold any securities for which an OTTI has previously been recognized.
- 4) As of March 31, 2012, there were no securities where fair value is less than carrying value for which OTTI has not been taken.
- 5) Not applicable

6) Joint Ventures, Partnerships and Limited Liability Companies

No Significant Change.

7) Investment Income

No Significant Change.

8) Derivative Instruments

No Significant Change.

9) Income Taxes

No Significant Change.

NOTES TO FINANCIAL STATEMENTS

10) Information Concerning Parent, Subsidiaries Affiliates & Other Related Parties

No Significant Change.

11) Debt

No Significant Change.

12) Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No Significant Change.

13) Capital and Surplus, Shareholder Dividend Restrictions and Quasi-Reorganizations

No Significant Change.

14) Contingencies

No Significant Change.

15) Leases

No Significant Change.

16) Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No Significant Change.

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

No Significant Change.

18) Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No Significant Change.

19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No Significant Change.

NOTES TO FINANCIAL STATEMENTS

20) Fair Value Measurement

1Q12 - Statutory Footnote 20 - American Modern Life Insurance Company

A.

The following table summarizes by level of fair value hierarchy the financial assets and liabilities measured and reported by the Company at fair value as of March 31, 2012:

	Level 1	Level 2	Level 3	Total
Short-term Investments				
Money Market Mutual Funds	4,547,965			4,547,965
Common Stocks				
Industrial & Misc.	2,395,008			2,395,008
Total Financial Assets	\$ 6,942,973	\$ -	\$ -	\$ 6,942,973

(1) - The Company did not have any transfers between Level 1 and Level 2 of the fair value hierarchy during the 1st Quarter of 2012.

(2) - The Company did not have any Level 3 assets as of 1st Quarter of 2012.

(3) Not applicable - no transfer of securities between levels

(4) Not applicable - no level 2 or 3 assets or liabilities

(5) Not applicable - no derivative assets or liabilities

B. Not Applicable

C.
The following table summarizes by level of fair value hierarchy the aggregate fair value of all financial assets and liabilities held by the Company as of March 31, 2012:

<u>Type of Financial Instrument</u>	Aggregate Fair Value	Admitted Assets*	Level 1	Level 2	Level 3	Not Practicable Carrying Value
Bonds	41,200,893	39,414,859	11,885,827	29,315,066	-	-
Common Stock	2,395,008	2,395,008	2,395,008	-	-	-
Short Terms	4,547,965	4,547,965	4,547,965	-	-	-
Total Assets	48,143,865	46,357,832	18,828,800	29,315,066	-	-

D. Not Applicable

*Admitted Assets = Statutory Statement Value

21) Other Items

No Significant change

22) Events Subsequent

None

23) Reinsurance

No Significant change.

24) Retrospectively Rated Contracts & Contracts Subject to Redetermination

No Significant change.

NOTES TO FINANCIAL STATEMENTS

25) Change in Incurred Losses and Loss Adjustment Expenses

Activity in the liability for unpaid accident and health claims and claim adjustment expenses is summarized as follows:

	<u>Current Year</u>	<u>Prior Year</u>
Balance at January 1	\$ 15,522,298	\$ 14,753,733
Less: reinsurance recoverable	<u>9,488,885</u>	<u>11,380,700</u>
Net balance at January 1	6,033,413	3,373,033
Incurred related to:		
Current year	919,699	1,165,438
Prior years	<u>(199,384)</u>	<u>2,218,897</u>
Total incurred	720,315	3,384,335
Paid related to:		
Current year	39,524	(988,314)
Prior years	<u>751,462</u>	<u>1,712,269</u>
Total paid	790,986	723,955
Net balance at December 31	5,962,742	6,033,413
Plus: reinsurance recoverable	<u>8,918,145</u>	<u>9,488,885</u>
Balance at December 31	<u>\$ 14,880,887</u>	<u>\$ 15,522,298</u>

26) Intercompany Pooling Arrangements

No Significant change.

27) Structured Settlements

No Significant change.

28) Health Care Receivables

No Significant change.

29) Participating Policies

No Significant change.

30) Premium Deficiency Reserves

No Significant change.

31) Reserve for Life Contracts and Deposit-Type Contracts

No Significant change

32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities

No Significant change.

33) Premium and Annuity Considerations Deferred and Uncollected

No Significant change

34) Separate Accounts

No Significant change.

35) Loss/Claim Adjustment Expenses

No Significant change.

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [X] No []
 If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [X]
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 12/17/2010
- 6.4 By what department or departments?
 Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Securian Financial Services	St. Paul, MN	NO	NO	NO	YES
Securian Trust Company, N.A.	St. Paul, MN	NO	YES	NO	NO
C.R.I. Securities LLC	St. Paul, MN	NO	NO	NO	YES
H. Beck, Inc.	Rockville, MD	NO	NO	NO	YES

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No []
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []
 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ _____

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
 11.2 If yes, give full and complete information relating thereto:
 On deposit with various state and regulatory bodies as described in annual statement schedule E part 3.
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ _____
13. Amount of real estate and mortgages held in short-term investments: \$ _____
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No []
 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$ 10,876,175	\$ 11,084,257
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F.
 Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
STATE STREET BANK & TRUST COMPANY	801 PENNSYLVANIA AVE, KANSAS CITY, MO 64105

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109905	Advantus Capital Management Inc	400 Robert Street North, St Paul, MN 55101

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
 17.2 If no, list exceptions:

General Interrogatories Part 2
N O N E

Schedule S - Ceded Reinsurance
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

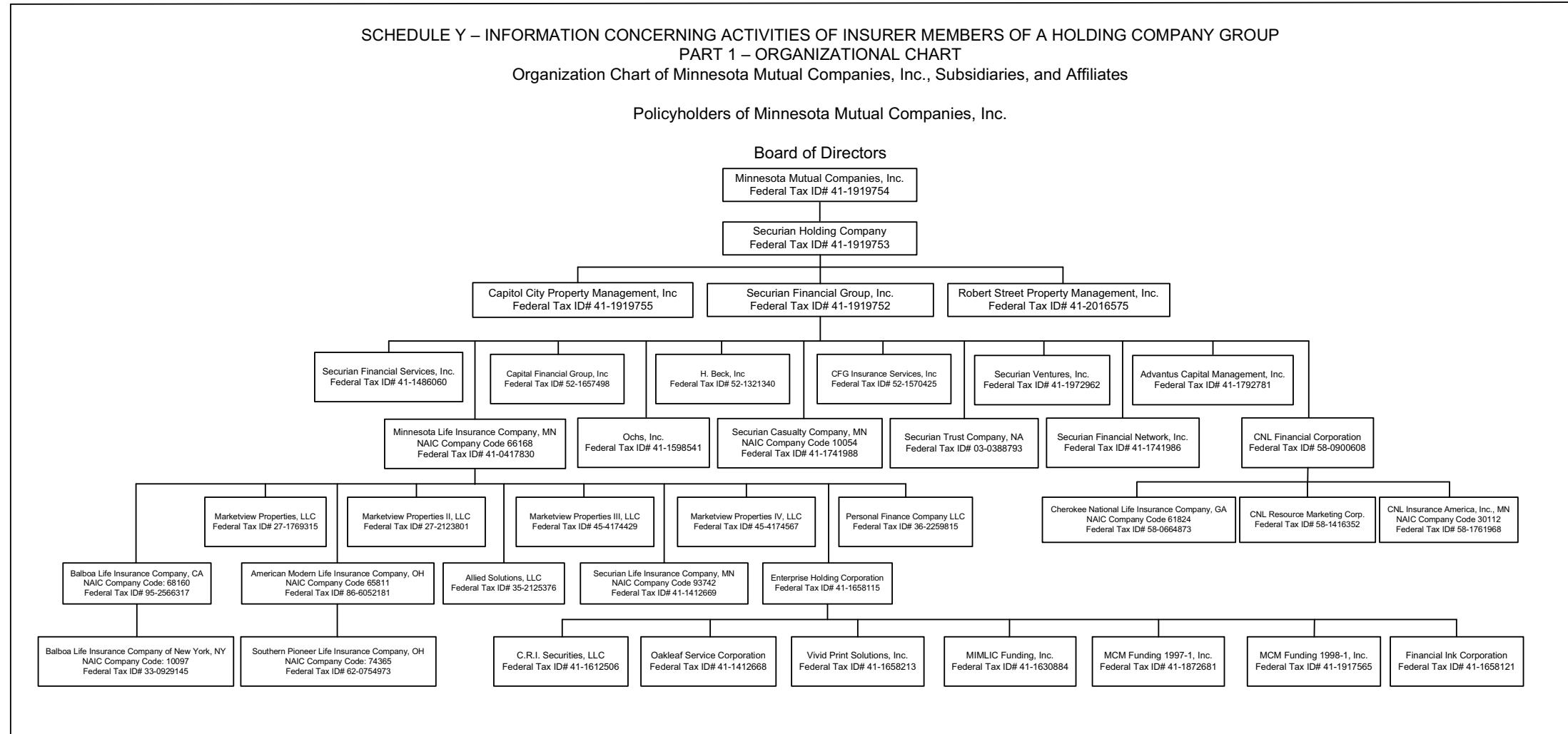
Current Year To Date - Allocated by States and Territories

States, Etc.	1 Active Status	Direct Business Only				7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	
1. Alabama	AL L	33,579		582		34,161
2. Alaska	AK L					
3. Arizona	AZ L	17,773		7,676		25,449
4. Arkansas	AR L	102,059		57,781		159,840
5. California	CA L	89,550		64,437		153,987
6. Colorado	CO L	92,761		68,745		161,506
7. Connecticut	CT L	5,439		9,558		14,997
8. Delaware	DE L					
9. District of Columbia	DC L					
10. Florida	FL L	2,725		1,144		3,869
11. Georgia	GA L	91,374		36,935		128,309
12. Hawaii	HI L					
13. Idaho	ID L	90,769		64,763		155,532
14. Illinois	IL L	135,447		76,867		212,314
15. Indiana	IN L	82,723		82,493		165,216
16. Iowa	IA L	125,171		93,477		218,648
17. Kansas	KS L	14,249		7,848		22,097
18. Kentucky	KY L	151,968		86,113		238,081
19. Louisiana	LA L	636				636
20. Maine	ME L					
21. Maryland	MD L	1,836		1,678		3,514
22. Massachusetts	MA L	522		1,226		1,748
23. Michigan	MI L	395,643		371,811		767,454
24. Minnesota	MN L	124,982		82,381		207,363
25. Mississippi	MS L	27,249		9,296		36,545
26. Missouri	MO L	466,432		248,333		714,765
27. Montana	MT L	22,625		10,443		33,068
28. Nebraska	NE L	63,161		56,585		119,746
29. Nevada	NV L	17,901		8,400		26,301
30. New Hampshire	NH N					
31. New Jersey	NJ N					
32. New Mexico	NM L	876				876
33. New York	NY L	110,259		(1,689)		108,570
34. North Carolina	NC L	3,593				3,593
35. North Dakota	ND L	34,544		20,020		54,564
36. Ohio	OH L	638,962		813,344		1,452,306
37. Oklahoma	OK L	5,710		222		5,932
38. Oregon	OR L	192,597		143,226		335,823
39. Pennsylvania	PA L	6,984		.86		.7,070
40. Rhode Island	RI L					
41. South Carolina	SC L	536				536
42. South Dakota	SD L	37,763		24,699		62,462
43. Tennessee	TN L	104,125		40,858		144,983
44. Texas	TX L	4,308		388		.4,696
45. Utah	UT L	13,937		9,756		23,693
46. Vermont	VT L					
47. Virginia	VA L	10,190		12,212		22,402
48. Washington	WA L	207,404		143,981		351,385
49. West Virginia	WV L	122,048		43,128		165,176
50. Wisconsin	WI L	267,824		95,577		363,401
51. Wyoming	WY L	8,330		7,411		15,741
52. American Samoa	AS N					
53. Guam	GU N					
54. Puerto Rico	PR N					
55. U.S. Virgin Islands	VI N					
56. Northern Mariana Islands	MP N					
57. Canada	CN N					
58. Aggregate Other Aliens	OT XXX					
59. Subtotal	(a) 49	3,926,564		2,801,791		6,728,355
90. Reporting entity contributions for employee benefits plans	XXX					
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					
94. Aggregate or other amounts not allocable by State	XXX					
95. Totals (Direct Business)	XXX	3,926,564		2,801,791		6,728,355
96. Plus Reinsurance Assumed	XXX	71,960		70,648		.142,608
97. Totals (All Business)	XXX	3,998,524		2,872,439		6,870,963
98. Less Reinsurance Ceded	XXX	2,201,700		1,532,825		3,734,525
99. Totals (All Business) less Reinsurance Ceded	XXX	1,796,824		1,339,614		3,136,438
DETAILS OF WRITE-INS						
5801.	XXX					
5802.	XXX					
5803.	XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX					
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX					
9401.	XXX					
9402.	XXX					
9403.	XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX					
9499. Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2012 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY



STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- iliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Per- centage	14 Ultimate Controlling Entity(ies)/Person(s)	15
														*
	Minnesota Mutual Group	66168	41-0417830				MINNESOTA LIFE INSURANCE COMPANY	MN	UDP	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			36-2259815				PERSONAL FINANCE COMPANY, LLC	DE	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1412668				OAKLEAF SERVICE CORPORATION	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1792781				ADVANTUS CAPITAL MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1486060				SECURIAN FINANCIAL SERVICES, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1612506				C.R.I. SECURITIES, LLC	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	50.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	1
	Minnesota Mutual Group	93742	41-1412669				SECURIAN LIFE INSURANCE COMPANY	MN	JA	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	10054	41-1741988				SECURIAN CASUALTY COMPANY	MN	JA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1741986				SECURIAN FINANCIAL NETWORK, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658121				FINANCIAL INK CORPORATION	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1630884				MIMLIC FUNDING, INC	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1872681				MCM FUNDING 1997-1, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1917565				MCM Funding 1998-1, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658213				VIVID PRINT SOLUTIONS, INC.	MN	NIA	ENTERPRISE HOLDING CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919755				CAPITOL CITY PROPERTY MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919754				MINNESOTA MUTUAL COMPANIES, INC.	MN	UIP	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919753				SECURIAN HOLDING COMPANY	DE	UIP	MINNESOTA MUTUAL COMPANIES, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1919752				SECURIAN FINANCIAL GROUP, INC.	DE	UIP	SECURIAN HOLDING COMPANY	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			03-0388793	3089752			SECURIAN TRUST COMPANY, NA	NA	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1972962				SECURIAN VENTURES, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-2016575				ROBERT STREET PROPERTY MANAGEMENT, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			35-2125376				ALLIED SOLUTIONS, LLC	IN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			58-0900608				CNL FINANCIAL CORPORATION	GA	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	61824	58-0664873				CHEROKEE NATIONAL LIFE INSURANCE COMPANY	GA	JA	CNL FINANCIAL CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	30112	58-1761968				CNL/INSURANCE AMERICA, INC.	MN	JA	CNL FINANCIAL CORPORATION	Ownership.....	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percent-age	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
13.1			58-1416352				CNL RESOURCE MARKETING CORP	GA	NIA	CNL FINANCIAL CORPORATION	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1658115				ENTERPRISE HOLDING COMPANY	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1657498				CAPITAL FINANCIAL GROUP, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1570425				CFG INSURANCE SERVICES, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			52-1321340				H. BECK, INC.	MD	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			41-1598541				OCHS, INC.	MN	NIA	SECURIAN FINANCIAL GROUP, INC.	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	68160	95-2566317				BALBOA LIFE INSURANCE COMPANY	CA	JA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	10097	33-0929145				BALBOA LIFE INSURANCE COMPANY OF NY	NY	JA	BALBOA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	65811	86-6052181				AMERICAN MODERN LIFE INSURANCE COMPANY	OH		MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
	Minnesota Mutual Group	74365					SOUTHERN PIONEER LIFE INSURANCE COMPANY	AR	DS	AMERICAN MODERN LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-1769315				MARKETVIEW PROPERTIES, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			27-2123801				MARKETVIEW PROPERTIES II, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174429				MARKETVIEW PROPERTIES III, LLC	MN	DS	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	
			45-4174567				MARKETVIEW PROPERTIES IV, LLC	MN	NIA	MINNESOTA LIFE INSURANCE COMPANY	Ownership	100.000	POLICYHOLDERS OF MINNESOTA MUTUAL COMPANIES, INC.	

Asterisk	Explanation
1	There are no voting rights preferences between the 50% owners

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

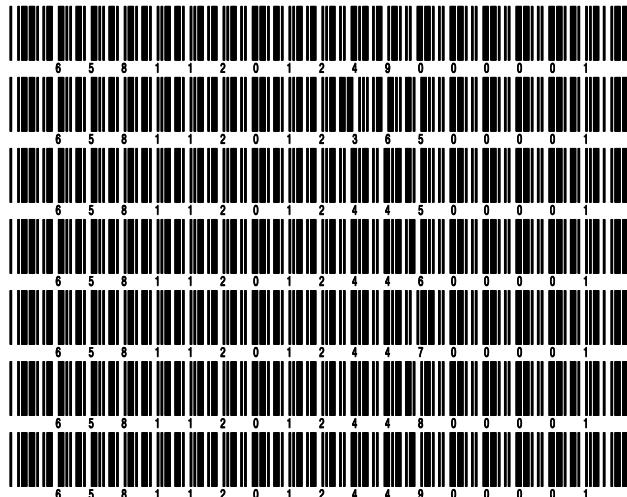
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1. Not Applicable
2. Not Applicable
3. Not Applicable
4. Not Applicable
5. Not Applicable
6. Not Applicable
7. Not Applicable

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.
OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	53,349,273	58,384,428
2. Cost of bonds and stocks acquired		53,532,252
3. Accrual of discount	11,618	30,796
4. Unrealized valuation increase (decrease)	558,641	(671,609)
5. Total gain (loss) on disposals		663,015
6. Deduct consideration for bonds and stocks disposed of	970,917	54,533,151
7. Deduct amortization of premium	54,491	230,866
8. Total foreign exchange change in book/adjusted carrying value		3,825,592
9. Deduct current year's other than temporary impairment recognized		53,349,273
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	52,894,124	
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	52,894,124	53,349,273

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	43,672,796	1,025,951	1,476,890	(36,171)	43,185,686			43,672,796
2. Class 2 (a)	783,307	534,988	534,988	(6,170)	777,137			783,307
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	44,456,103	1,560,939	2,011,878	(42,341)	43,962,823			44,456,103
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	44,456,103	1,560,939	2,011,878	(42,341)	43,962,823			44,456,103

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 4,547,964 ; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	4,547,964	XXX	4,547,964	7	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,027,986	2,686,736
2. Cost of short-term investments acquired	1,560,938	31,885,999
3. Accrual of discount		263
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		829
6. Deduct consideration received on disposals	1,040,960	30,545,841
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,547,964	4,027,986
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	4,547,964	4,027,986

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value										
36224T-AC-4	GNMA Pool #337603 7.500%		03/01/2012	Paydown		746	.746	.773	.764		(18)		(18)			746					11	12/15/2022	1	
36225A-5U-0	GNMA Pool #780859 7.500%		03/01/2012	Paydown		315	.315	.315	.315							315					4	09/15/2013	1	
91282B-KC-3	US Treasury NB 1.375%		02/15/2012	Maturity		400,000	400,000	403,970	400,252			(252)		(252)			400,000					2,750	02/15/2012	1
36202D-J8-5	GNMA Pool #2987 7.500%		03/20/2012	Paydown		106	.106	.106	.106													10/20/2030	1	
36202D-LV-1	GNMA Pool #3040 7.000%		03/20/2012	Paydown		204	.204	.206	.205													02/20/2031	1	
36206A-L2-4	GNMA Pool #405444 9.000%		03/15/2012	Paydown		44	.44	.46	.46													04/15/2025	1	
0599999. Subtotal - Bonds - U.S. Governments						401,415	401,415	405,422	401,688		(270)		(270)			401,415					2,765	XXX	XXX	
1099999. Subtotal - Bonds - All Other Governments																								
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions																								
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions																								
31292G-7H-3	FHLMC-Pass-throughs - CMOS Pool #C00896		03/01/2012	Paydown		221	.221	221	221								221					2	12/25/2029	1
31292H-D4-3	FHLMC-Pass-throughs - CMOS Pool #C01023		03/01/2012	Paydown		50	.50	.52	.52		(1)		(1)			.50					1	07/25/2030	1	
31292H-D6-8	FHLMC-Pass-throughs - CMOS Pool #C01025		03/01/2012	Paydown		66	.66	.66	.66							.66					1	07/25/2030	1	
31292H-F7-6	FHLMC-Pass-throughs - CMOS Pool #C01078		03/01/2012	Paydown		94	.94	.93	.93			1				.94					2	10/01/2030	1	
31292H-GN-8	FHLMC-Pass-throughs - CMOS Pool #C01105		03/01/2012	Paydown		50	.50	.49	.49			1				.50					1	10/25/2030	1	
31293K-7A-8	FHLMC-Pass-throughs - CMOS Pool #C22689		03/01/2012	Paydown		22	.22	.21	.21			1				.22					1	03/25/2029	1	
31293S-DX-4	FHLMC-Pass-throughs - CMOS Pool #C28218		03/01/2012	Paydown		38	.38	.38	.38							.38					1	06/25/2029	1	
31293Y-BX-3	FHLMC-Pass-throughs - CMOS Pool #C32754		03/01/2012	Paydown		112	.112	.110	.110			2				.112					1	11/15/2029	1	
31298F-U3-4	FHLMC-Pass-throughs - CMOS Pool #C46902		03/01/2012	Paydown		1,525	1,525	1,523	1,523			2				1,525					10	09/15/2030	1	
31298H-JF-5	FHLMC-Pass-throughs - CMOS Pool #C51162		03/01/2012	Paydown		587	.587	.589	.589		(2)		(2)			.587					6	05/15/2031	1	
31382H-SS-5	FNMA-Pass-throughs - CMOS Pool #494740		03/01/2012	Paydown		1,189	1,189	1,109	1,116			.73				.73					7	05/25/2029	1	
31384H-7K-3	FNMA-Pass-throughs - CMOS Pool #524798		03/01/2012	Paydown		1,101	1,101	1,057	1,062			.39				.39					13	01/25/2030	1	
31384U-4E-1	FNMA-Pass-throughs - CMOS Pool #534621		03/01/2012	Paydown		84	.84	.85	.85		(1)		(1)			.84					1	11/25/2029	1	
31384V-2A-9	FNMA-Pass-throughs - CMOS Pool #5345469		03/01/2012	Paydown		532	.532	.499	.501			.31				.532					6	07/25/2030	1	
31384V-T8-5	FNMA-Pass-throughs - CMOS Pool #535275		03/01/2012	Paydown		727	.727	.722	.722			.5				.727					9	05/25/2030	1	
31384V-ZC-9	FNMA-Pass-throughs - CMOS Pool #535439		03/01/2012	Paydown		55	.55	.55	.55		(1)		(1)			.55					1	08/25/2030	1	
31384W-LC-2	FNMA-Pass-throughs - CMOS Pool #535923		03/01/2012	Paydown		2,343	2,343	2,369	2,366			(24)				2,343					21	05/25/2031	1	
31385Y-LU-7	FNMA-Pass-throughs - CMOS Pool #556639		03/01/2012	Paydown		136	.136	.135	.135			(24)				136					2	10/25/2015	1	
83403D-SE-0	FNMA-Pass-throughs - CMOS Pool #745817		03/01/2012	Paydown		10,966	10,966	10,516	10,528			.438				.438					94	09/25/2036	1	
31407H-NR-3	FNMA-Pass-throughs - CMOS Pool #834768		03/01/2012	Paydown		5,122	.5,122	5,032	5,034			.87				.87					40	07/25/2035	1	
3199999. Subtotal - Bonds - U.S. Special Revenues						25,020	25,020	24,341	24,366			651				651					218	XXX	XXX	
42823E-AL-7	Hewlett-Packard Co 5.250%		03/01/2012	Maturity		535,000	535,000	534,668	534,988			.12				.12					14,044	03/01/2012	2Z	
826502-AA-4	Sierra Receivables Funding Co 07		03/20/2012	Paydown		9,482	9,482	6,876	7,402			2,080				9,482					89	03/20/2019	1FE	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						544,482	544,482	541,544	542,390			2,092				2,092					14,133	XXX	XXX	
4899999. Subtotal - Bonds - Hybrid Securities																								
5599999. Subtotal - Bonds - Parent, Subsidiaries and Affiliates																								
8399997. Total - Bonds - Part 4						970,917	970,917	971,307	968,444			2,473				2,473					17,116	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX			XXX				XXX					XXX	XXX	XXX	
8399999. Total - Bonds						970,917	970,917	971,307	968,444			2,473				2,473					17,116	XXX	XXX	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)																								
8599999. Subtotal - Preferred Stocks - Parent, Subsidiaries and Affiliates																								
8999997. Total - Preferred Stocks - Part 4																								
8999998. Total - Preferred Stocks - Part 5																								
8999999. Total - Preferred Stocks																								
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)																								

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Adjusted Carrying Value	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
9199999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates							XXX														XXX	XXX
9299999. Subtotal - Common Stocks - Mutual Funds							XXX														XXX	XXX
9399999. Subtotal - Common Stocks - Money Market Mutual Funds							XXX														XXX	XXX
9799997. Total - Common Stocks - Part 4							XXX														XXX	XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	
9799999. Total - Common Stocks							XXX														XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX														XXX	XXX
9999999 - Totals							970,917	XXX	971,307	968,444		2,473		2,473		970,917					17,116	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Life Insurance Co.

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
State Street	Kansas City, MO Trust Account							(859) XXX
US Bank	Cincinnati, OH Commercial Account				(140,880)	(52,347)	(62,824)	XXX
US Bank	Cincinnati, OH Outstanding A/P Checks				(106,451)	(265,552)	(270,825)	XXX
US Bank	Cincinnati, OH Claim Check Payable Account				(63,845)	(386,943)	(493,892)	XXX
0199998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX					XXX
0199999. Totals - Open Depositories		XXX	XXX		(311,176)	(704,842)	(828,400)	XXX
0299998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX					XXX
0299999. Totals - Suspended Depositories		XXX	XXX					XXX
0399999. Total Cash on Deposit		XXX	XXX		(311,176)	(704,842)	(828,400)	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX			XXX
0599999. Total - Cash		XXX	XXX		(311,176)	(704,842)	(828,400)	XXX

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter
N O N E