



QUARTERLY STATEMENT

As of March 31, 2012
of the Condition and Affairs of the

Loyal American Life Insurance Company

NAIC Group Code.....0084, 0084
(Current Period) (Prior Period)

NAIC Company Code..... 65722

Employer's ID Number..... 63-0343428

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... May 18, 1955

Commenced Business..... July 4, 1955

Statutory Home Office

301 East Fourth Street..... Cincinnati OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

11200 Lakeline Blvd., Suite 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

(512)451-2224
(Area Code) (Telephone Number)

Mail Address

11200 Lakeline Blvd., Suite 100..... Austin TX 78717
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

11200 Lakeline Blvd., Suite 100..... Austin TX 78717
(Street and Number) (City or Town, State and Zip Code)

(512)451-2224
(Area Code) (Telephone Number)

Internet Web Site Address

www.gafri.com

Statutory Statement Contact

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OFFICERS

Name	Title	Name	Title
1. Bradley Allen Wolfram	President	2. Brenda Weigilia Hardison	Secretary
3. Byron Keith Buescher	Treasurer	4. Mark Edward Alberts	Appointed Actuary
OTHER			
John Paul Gruber	Vice President & Secretary	Mylott White Nyhart	Sr. Vice President
Christopher Patrick Miliano	Vice President	Thomas Edward Mischell	Assisntant Treasurer
Mark Francis Muething	Executive Vice President	Paul Adolph Severt	Chief Financial Officer
Tracy Eugene Maples	Chief Actuary	David Lawrence Chambers	Vice President

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	384,623,145		384,623,145	387,381,174
2. Stocks:				
2.1 Preferred stocks.....			.0	
2.2 Common stocks.....	11,921,861		11,921,861	16,748,695
3. Mortgage loans on real estate:				
3.1 First liens.....			.0	
3.2 Other than first liens.....			.0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			.0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			.0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			.0	
5. Cash (\$.....(4,747,551)), cash equivalents (\$.....0) and short-term investments (\$.....13,118,554).....	8,371,003		8,371,003	195,647
6. Contract loans (including \$.....0 premium notes).....	18,011,147		18,011,147	18,128,986
7. Derivatives.....			.0	
8. Other invested assets.....			.0	
9. Receivables for securities.....	128,666		128,666	32,702
10. Securities lending reinvested collateral assets.....			.0	
11. Aggregate write-ins for invested assets.....	.0	.0	.0	.0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	423,055,822	.0	423,055,822	422,487,204
13. Title plants less \$.....0 charged off (for Title insurers only).....			.0	

