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QUARTERLY STATEMENT

AS OF March 31, 2012

OF THE CONDITION AND AFFAIRS OF THE

UNITY FINANCIAL LIFE INSURANCE COMPANY

NAIC Group Code 0000 (Current Period), 0000 (Prior Period) NAIC Company Code 63819 Employer's ID Number 23-1640528

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 05/06/1964 Commenced Business 05/06/1964

Statutory Home Office 4675 Cornell Road, Suite 160 (Street and Number), Cincinnati, OH 45241 (City, or Town, State and Zip Code)

Main Administrative Office 4675 Cornell Road, Suite 160 (Street and Number)

Cincinnati, OH 45241 (City or Town, State and Zip Code) (513)247-0711 (Area Code) (Telephone Number)

Mail Address P.O. Box 625700 (Street and Number or P.O. Box), Cincinnati, OH 45262-5700 (City, or Town, State and Zip Code)

Primary Location of Books and Records 4675 Cornell Road, Suite 160 (Street and Number)

Cincinnati, OH 45241 (City, or Town, State and Zip Code) (513)247-0711 (Area Code) (Telephone Number)

Internet Web Site Address www.uflife.com

Statutory Statement Contact Beth Adkins (Name) (513)247-5665 (Area Code)(Telephone Number)(Extension)

badkins@uflife.com (E-Mail Address) (513)247-5040 (Fax Number)

OFFICERS

Name	Title
Thomas Cresson Hardy	Chairman/President/CEO
Janeen Rene Rutherford	Secretary
Beth Anne Adkins	Treasurer

VICE-PRESIDENTS

Beth Anne Adkins, Vice President
Janeen Rene Rutherford, Assistant Vice President
Jay Cresson Hardy, Senior Vice President

DIRECTORS OR TRUSTEES

David Benjamin Abraham
Alexander Meeker Clark
Jerry Michael Gannon #
Jay Cresson Hardy
Thomas Cresson Hardy
John Joseph Waller
John Bernard Yanko

State of Ohio
County of Hamilton ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Thomas Hardy	Janeen Rutherford	Beth Adkins
(Printed Name)	(Printed Name)	(Printed Name)
1.	2.	3.
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me this
______ day of ______, 2012

a. Is this an original filing? Yes[X] No[ ]
b. If no, 1. State the amendment number
2. Date filed
3. Number of pages attached

(Notary Public Signature)

ASSETS

		Current Statement Date			4
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1.	Bonds	124,431,984		124,431,984	118,920,109
2.	Stocks:				
	2.1 Preferred stocks				
	2.2 Common stocks				
3.	Mortgage loans on real estate:				
	3.1 First liens				
	3.2 Other than first liens				
4.	Real estate:				
	4.1 Properties occupied by the company (less $...............0 encumbrances)				
	4.2 Properties held for the production of income (less $...............0 encumbrances)				
	4.3 Properties held for sale (less $...............0 encumbrances)				
5.	Cash ($.........886,474), cash equivalents ($...............0) and short-term investments ($.........616,630)	1,503,104		1,503,104	2,791,337
6.	Contract loans (including $...............0 premium notes)	72,935		72,935	65,679
7.	Derivatives				
8.	Other invested assets	600,000	600,000		
9.	Receivables for securities				
10.	Securities lending reinvested collateral assets				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	126,608,022	600,000	126,008,022	121,777,125
13.	Title plants less $...............0 charged off (for Title insurers only)				
14.	Investment income due and accrued	1,347,702		1,347,702	1,485,794
15.	Premiums and considerations:				
	15.1 Uncollected premiums and agents' balances in the course of collection	22,744		22,744	17,756
	15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $...............0 earned but unbilled premiums)	2,082,296		2,082,296	1,962,279
	15.3 Accrued retrospective premiums				
16.	Reinsurance:				
	16.1 Amounts recoverable from reinsurers				
	16.2 Funds held by or deposited with reinsured companies				
	16.3 Other amounts receivable under reinsurance contracts	60,200		60,200	153,679
17.	Amounts receivable relating to uninsured plans				
18.1	Current federal and foreign income tax recoverable and interest thereon				
18.2	Net deferred tax asset	2,241,647	1,221,391	1,020,256	1,093,359
19.	Guaranty funds receivable or on deposit	28,783		28,783	30,298
20.	Electronic data processing equipment and software	59,021	46,778	12,242	14,569
21.	Furniture and equipment, including health care delivery assets ($...............0)	7,136	7,136		
22.	Net adjustments in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates				
24.	Health care ($...............0) and other amounts receivable	737,071	737,071		
25.	Aggregate write-ins for other than invested assets	14,436	14,436		
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	133,209,056	2,626,812	130,582,244	126,534,859
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28.	Total (Lines 26 and 27)	133,209,056	2,626,812	130,582,244	126,534,859
DETAILS OF WRITE-INS					
1101.					
1102.					
1103.					
1198.	Summary of remaining write-ins for Line 11 from overflow page				
1199.	TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.	Premiums Receivable	3,473	3,473		
2502.	Prepaid Expenses	10,964	10,964		
2503.					
2598.	Summary of remaining write-ins for Line 25 from overflow page				
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	14,436	14,436		

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31 Prior Year
1.	Aggregate reserve for life contracts $.....114,864,051 less $...............0 included in Line 6.3 (including $...............0 Modco Reserve)	114,964,051	109,106,708
2.	Aggregate reserve for accident and health contracts (including $...............0 Modco Reserve)		
3.	Liability for deposit-type contracts (including $...............0 Modco Reserve)		
4.	Contract claims:		
	4.1 Life	703,489	746,976
	4.2 Accident and health		
5.	Policyholders' dividends $...............0 and coupons $...............0 due and unpaid		
6.	Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
	6.1 Dividends apportioned for payment (including $...............0 Modco)		
	6.2 Dividends not yet apportioned (including $...............0 Modco)		
	6.3 Coupons and similar benefits (including $...............0 Modco)		
7.	Amount provisionally held for deferred dividend policies not included in Line 6		
8.	Premiums and annuity considerations for life and accident & health contracts received in advance less $...............0 discount; including $...............0 accident and health premiums	14,868	12,164
9.	Contract liabilities not included elsewhere:		
	9.1 Surrender values on canceled contracts		
	9.2 Provision for experience rating refunds, including the liability of $...............0 accident and health experience rating refunds of which $...............0 is for medical loss ratio rebate per the Public Health Service Act		
	9.3 Other amounts payable on reinsurance; including $...............0 assumed and $.........799,730 ceded	799,730	1,089,844
	9.4 Interest Maintenance Reserve	1,107,986	1,103,736
10.	Commissions to agents due or accrued-life and annuity contracts $..........15,279, accident and health $...............0 and deposit-type contract funds $...............0	15,279	5,571
11.	Commissions and expense allowances payable on reinsurance assumed		
12.	General expenses due or accrued	196,358	326,398
13.	Transfers to Separate Accounts due or accrued (net) (Including $...............0 accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14.	Taxes, licenses and fees due or accrued, excluding federal income taxes	308,815	321,659
15.1	Current federal and foreign income taxes, including $..........14,529 on realized capital gains (losses)	150,525	68,791
15.2	Net deferred tax liability		
16.	Unearned investment income		
17.	Amounts withheld or retained by company as agent or trustee	85,169	76,166
18.	Amounts held for agents' account, including $.........649,706 agents' credit balances	695,703	657,630
19.	Remittances and items not allocated	649,706	608,343
20.	Net adjustment in assets and liabilities due to foreign exchange rates		
21.	Liability for benefits for employees and agents if not included above		
22.	Borrowed money $...............0 and interest thereon $...............0		
23.	Dividends to stockholders declared and unpaid		
24.	Miscellaneous liabilities:		
	24.01 Asset valuation reserve	343,286	326,228
	24.02 Reinsurance in unauthorized companies		
	24.03 Funds held under reinsurance treaties with unauthorized reinsurers	34,370	125,567
	24.04 Payable to parent, subsidiaries and affiliates		
	24.05 Drafts outstanding		
	24.06 Liability for amounts held under uninsured plans		
	24.07 Funds held under coinsurance		
	24.08 Derivatives		
	24.09 Payable for securities		
	24.10 Payable for securities lending		
	24.11 Capital notes $...............0 and interest thereon $...............0		
25.	Aggregate write-ins for liabilities	122,688	1,173,915
26.	Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	120,192,022	115,749,696
27.	From Separate Accounts Statement		
28.	Total Liabilities (Lines 26 and 27)	120,192,022	115,749,696
29.	Common capital stock	2,524,500	2,524,500
30.	Preferred capital stock		
31.	Aggregate write-ins for other than special surplus funds		
32.	Surplus notes		
33.	Gross paid in and contributed surplus	2,584,370	2,584,370
34.	Aggregate write-ins for special surplus funds		566,954
35.	Unassigned funds (surplus)	5,281,352	5,109,339
36.	Less treasury stock, at cost:		
	36.1 ....0 shares common (value included in Line 29 $...............0)		
	36.2 ....0 shares preferred (value included in Line 30 $...............0)		
37.	Surplus (Total Lines 31 to 35, Less 36) (including $...............0 in Separate Accounts Statement)	7,865,722	8,260,663
38.	Totals of Lines 29, 30 and 37	10,390,222	10,785,163
39.	Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	130,582,244	126,534,859
DETAILS OF WRITE-INS			
2501.	Accrued interest on policy and contract funds		
2502.	Amount payable to TPA's	122,688	1,173,915
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	122,688	1,173,915
3101.			
3102.			
3103.			
3198.	Summary of remaining write-ins for Line 31 from overflow page		
3199.	TOTALS (Lines 3101 through 3103 plus 3198) (Line 31 above)		
3401.	Adoption of SSAP No. 10R		566,954
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page		
3499.	TOTALS (Lines 3401 through 3403 plus 3498) (Line 34 above)		566,954

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	11,400,270	9,000,970	39,002,729
2.	Considerations for supplementary contracts with life contingencies			
3.	Net investment income	1,376,727	1,243,078	5,220,191
4.	Amortization of Interest Maintenance Reserve (IMR)	53,864	41,117	168,131
5.	Separate Accounts net gain from operations excluding unrealized gains or losses			
6.	Commissions and expense allowances on reinsurance ceded	1,604,774	2,286,088	8,994,056
7.	Reserve adjustments on reinsurance ceded			
8.	Miscellaneous Income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
	8.2 Charges and fees for deposit-type contracts			
	8.3 Aggregate write-ins for miscellaneous income			
9.	Totals (Lines 1 to 8.3)	14,435,635	12,571,252	53,385,107
10.	Death benefits	4,081,363	3,899,487	15,185,194
11.	Matured endowments (excluding guaranteed annual pure endowments)			
12.	Annuity benefits			
13.	Disability benefits and benefits under accident and health contracts			
14.	Coupons, guaranteed annual pure endowments and similar benefits			
15.	Surrender benefits and withdrawals for life contracts	40,648	9,630	102,162
16.	Group conversions			
17.	Interest and adjustments on contract or deposit-type contract funds	735	506	936
18.	Payments on supplementary contracts with life contingencies			
19.	Increase in aggregate reserves for life and accident and health contracts	5,448,457	3,674,259	17,358,173
20.	TOTALS (Lines 10 to 19)	9,571,204	7,583,882	32,646,466
21.	Commissions on premiums, annuity considerations, and deposit type contract funds (direct business only)	3,119,893	3,678,752	14,567,807
22.	Commissions and expense allowances on reinsurance assumed			
23.	General insurance expenses	663,324	846,167	2,930,242
24.	Insurance taxes, licenses and fees, excluding federal income taxes	460,196	282,157	1,367,427
25.	Increase in loading on deferred and uncollected premiums	161,838	100,720	192,756
26.	Net transfers to or (from) Separate Accounts, net of reinsurance			
27.	Aggregate write-ins for deductions			
28.	Totals (Lines 20 to 27)	13,976,454	12,491,679	51,704,698
29.	Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	459,181	79,573	1,680,410
30.	Dividends to policyholders			
31.	Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	459,181	79,573	1,680,410
32.	Federal and foreign income taxes incurred (excluding tax on capital gains)	67,206	5,790	277,825
33.	Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	391,975	73,783	1,402,585
34.	Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of $...............0 (excluding taxes of $..........14,529 transferred to the IMR)			
35.	Net income (Line 33 plus Line 34)	391,975	73,783	1,402,585
	CAPITAL AND SURPLUS ACCOUNT			
36.	Capital and surplus, December 31, prior year	10,785,163	10,180,028	10,180,030
37.	Net Income (Line 35)	391,975	73,783	1,402,585
38.	Change in net unrealized capital gains (losses) less capital gains tax of $...............0			
39.	Change in net unrealized foreign exchange capital gain (loss)			
40.	Change in net deferred income tax	27,410	5,277	132,803
41.	Change in nonadmitted assets	(188,384)	(101,585)	(849,430)
42.	Change in liability for reinsurance in unauthorized companies			
43.	Change in reserve on account of change in valuation basis, (increase) or decrease	(408,885)		
44.	Change in asset valuation reserve	(17,058)	(18,356)	(80,826)
45.	Change in treasury stock			
46.	Surplus (contributed to) withdrawn from Separate Accounts during period			
47.	Other changes in surplus in Separate Accounts Statement			
48.	Change in surplus notes			
49.	Cumulative effect of changes in accounting principles			
50.	Capital changes:			
	50.1 Paid in			
	50.2 Transferred from surplus (Stock Dividend)			
	50.3 Transferred to surplus			
51.	Surplus adjustment:			
	51.1 Paid in			
	51.2 Transferred to capital (Stock Dividend)			
	51.3 Transferred from capital			
	51.4 Change in surplus as a result of reinsurance			
52.	Dividends to stockholders	(200,000)		
53.	Aggregate write-ins for gains and losses in surplus		(185,884)	
54.	Net change in capital and surplus (Lines 37 through 53)	(394,942)	(226,765)	605,133
55.	Capital and surplus as of statement date (Lines 36 + 54)	10,390,222	9,953,263	10,785,163
DETAILS OF WRITE-INS				
08.301.	Other Income			
08.302.				
08.303.				
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page			
08.399.	TOTALS (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)			
2701.				
2702.				
2703.				
2798.	Summary of remaining write-ins for Line 27 from overflow page			
2799.	TOTALS (Lines 2701 through 2703 plus 2798) (Line 27 above)			
5301.	Adoption of SSAP No. 10R additional admitted DTA			(141,585)
5302.	Reclass DTA of additional admitted DTA from special surplus to unassigned surplus			141,585
5303.	Adoption of SSAP No. 10R		(185,884)	
5398.	Summary of remaining write-ins for Line 53 from overflow page			
5399.	TOTALS (Lines 5301 through 5303 plus 5398) (Line 53 above)		(185,884)	

CASH FLOW

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
	Cash from Operations			
1.	Premiums collected net of reinsurance	11,116,131	8,878,794	38,590,591
2.	Net investment income	1,585,392	1,435,657	5,236,413
3.	Miscellaneous income	1,604,774	2,286,088	8,994,056
4.	Total (Lines 1 to 3)	14,306,297	12,600,539	52,821,060
5.	Benefit and loss related payments	4,456,348	4,090,786	14,512,645
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7.	Commissions, expenses paid and aggregate write-ins for deductions	4,255,592	4,922,991	18,913,613
8.	Dividends paid to policyholders			
9.	Federal and foreign income taxes paid (recovered) net of $..............0 tax on capital gains (losses)	0	(4,364)	201,001
10.	Total (Lines 5 through 9)	8,711,940	9,009,414	33,627,260
11.	Net cash from operations (Line 4 minus Line 10)	5,594,357	3,591,125	19,193,800
	Cash from Investments			
12.	Proceeds from investments sold, matured or repaid:			
	12.1 Bonds	3,675,872	3,184,005	19,654,290
	12.2 Stocks			
	12.3 Mortgage loans			
	12.4 Real estate			
	12.5 Other invested assets			
	12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
	12.7 Miscellaneous proceeds		1,240,565	
	12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,675,872	4,424,570	19,654,290
13.	Cost of investments acquired (long-term only):			
	13.1 Bonds	9,188,253	6,822,026	37,108,777
	13.2 Stocks			
	13.3 Mortgage loans			
	13.4 Real estate			
	13.5 Other invested assets			600,000
	13.6 Miscellaneous applications		26,823	
	13.7 Total investments acquired (Lines 13.1 to 13.6)	9,188,253	6,848,849	37,708,777
14.	Net increase (or decrease) in contract loans and premium notes	7,255		36,736
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(5,519,636)	(2,424,279)	(18,091,223)
	Cash from Financing and Miscellaneous Sources			
16.	Cash provided (applied):			
	16.1 Surplus notes, capital notes			
	16.2 Capital and paid in surplus, less treasury stock			
	16.3 Borrowed funds			
	16.4 Net deposits on deposit-type contracts and other insurance liabilities			
	16.5 Dividends to stockholders	200,000		
	16.6 Other cash provided (applied)	(1,162,955)	(217,455)	1,406,162
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	(1,362,955)	(217,455)	1,406,162
	RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(1,288,233)	949,391	2,508,739
19.	Cash, cash equivalents and short-term investments:			
	19.1 Beginning of year	2,791,337	282,599	282,598
	19.2 End of period (Line 18 plus Line 19.1)	1,503,104	1,231,990	2,791,337

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT - TYPE CONTRACTS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Industrial life			
2.	Ordinary life insurance	6,628,658	7,656,996	27,742,588
3.	Ordinary individual annuities			
4.	Credit life (group and individual)			(802)
5.	Group life insurance	10,562,590	8,011,117	35,532,928
6.	Group annuities			
7.	A & H - group			
8.	A & H - credit (group and individual)			
9.	A & H - other			
10.	Aggregate of all other lines of business			
11.	Subtotal	17,191,248	15,668,113	63,274,714
12.	Deposit-type contracts			
13.	Total	17,191,248	15,668,113	63,274,714
DETAILS OF WRITE-INS				
1001.				
1002.				
1003.				
1098.	Summary of remaining write-ins for Line 10 from overflow page			
1099.	Totals (Lines 1001 through 1003 plus 1098) (Line 10 above)			

Notes to Financial Statement

1. Summary of Significant Accounting Policies

   A. Accounting Practices

   The financial statements of Unity Financial Life Insurance Company ("the Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (the Department).

   The Department recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

2. Accounting Changes and Correction of Errors – No Change.

3. Business Combinations and Goodwill – No Change.

4. Discontinued Operations – No Change.

5. Investments

   D. Loan Backed Securities

   (1) Prepayment assumptions for mortgage-backed/loan backed and structured securities were obtained from broker dealer survey values.

   (2) The Company does not have any recognized securities with Other Than Temporary Impairments.

   (3) The Company does not have any recognized securities with Other Than Temporary Impairments to list by cusip.

   (4) Impaired Securities (Fair Value less than Cost or Amortized Cost)

   a. The aggregate amount of unrealized losses:
      1. Less than 12 months $ 0
      2. 12 months or Longer $ 5

   b. The aggregate related fair value of securities with unrealized losses:
      1. Less than 12 months $ 0
      2. 12 months or Longer $ 191

   (5) For loan backed securities with an unrealized loss, management considers the size and duration of the loss, whether the security is backed by an agency of the United States government, general economic data, management's assessment of whether it has the ability and intent to hold the security and whether it is more than likely than not it will be required to sell the security before its anticipated recovery. Based upon management's review of the Company's loan backed securities using the aforementioned criteria and the relative insignificance of the unrealized loss position of those securities, the Company concluded that there are no Other Than Temporary Impaired loan backed securities as of December 31, 2011.

6. Joint Ventures, Partnerships, and Limited Liability Companies – No Change.

7. Investment Income – No Change.

8. Derivative Instruments – No Change.

9. Income Taxes – No Change.

10. Information Concerning Parent, Subsidiaries and Affiliates – No Change.

11. Debt – No Change.

12. Retirement Plans, Deferred Compensation, and Other Postretirement Benefits – No Change.

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

    4. Shareholder dividends of $200,000 were paid in 2012.

14. Contingent Liabilities – No Change.

15. Leases – No Change.

16. Financial Instruments with Off-Balance Sheet Risk – No Change.

Notes to Financial Statement

17. Sales Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change.
18. Gain or Loss from Uninsured A&H Plans – No Change.
19. Direct Premium Written by Managing General Agents/Third Party Administrators – No Change.
20. Fair Value Measurements – No Change.
21. Other Items – No Change.
22. Events Subsequent – No Change.
23. Reinsurance – No Change.
24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change.
25. Change in Incurred Losses and Loss Adjustment Expenses – No Change.
26. Intercompany Pooling Managements – No Change.
27. Structured Settlements – No Change.
28. Health Care Receivables – No Change.
29. Participating Policies – No Change.
30. Premium Deficiency Reserves – No Change.
31. Reserves for Life Contracts and Deposit Type Contracts – No Change.
32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities – No Change.
33. Premiums and Annuity Considerations Deferred and Uncollected – No Change.
34. Separate Accounts – No Change.
35. Loss/Claim Adjustment Expense – No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes[ ] No[X]
1.2 If yes, has the report been filed with the domiciliary state? Yes[ ] No[ ] N/A[X]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes[ ] No[X]
2.2 If yes, date of change:

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes[ ] No[X]
If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes[ ] No[X]
4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes[ ] No[ ] N/A[X]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2007
6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2007
6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 09/14/2008
6.4 By what department or departments?
Pennsylvania
6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes[ ] No[ ] N/A[X]
6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes[ ] No[ ] N/A[X]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes[ ] No[X]
7.2 If yes, give full information

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes[ ] No[X]
8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes[ ] No[X]
8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
		Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]	Yes[ ] No[X]

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes[X] No[ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.
9.11 If the response to 9.1 is No, please explain:
9.2 Has the code of ethics for senior managers been amended? Yes[ ] No[X]
9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes[ ] No[X]
9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes[ ] No[X]
10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: $ 0

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes[ ] No[X]
11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $ 0

13. Amount of real estate and mortgages held in short-term investments: $ 0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes[ ] No[X]
14.2 If yes, please complete the following:

GENERAL INTERROGATORIES (Continued)

		1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21	Bonds		
14.22	Preferred Stock		
14.23	Common Stock		
14.24	Short-Term Investments		
14.25	Mortgages Loans on Real Estate		
14.26	All Other		
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)		
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above		

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes[ ] No[X]
15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes[ ] No[ ] N/A[X]
If no, attach a description with this statement.

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes[X] No[ ]
16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank, NA	38 Fountain Square, Cincinnati, OH 45263

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes[ ] No[X]
16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	McDonnell Investment Management, LLC	1515 West 22nd St., 11th Fl., Oak Brook, IL 60523

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes[X] No[ ]
17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1 Long-Term Mortgages in Good Standing	
1.11 Farm Mortgages	$ 0
1.12 Residential Mortgages	$ 0
1.13 Commercial Mortgages	$ 0
1.14 Total Mortgages in Good Standing	$ 0
1.2 Long-Term Mortgages in Good Standing with Restructured Terms	
1.21 Total Mortgages in Good Standing with Restructured Terms	$ 0
1.3 Long-Term Mortgage Loans upon which Interest is Overdue more than Three Months	
1.31 Farm Mortgages	$ 0
1.32 Residential Mortgages	$ 0
1.33 Commercial Mortgages	$ 0
1.34 Total Mortgages with Interest Overdue more than Three Months	$ 0
1.4 Long-Term Mortgage Loans in Process of Foreclosure	
1.41 Farm Mortgages	$ 0
1.42 Residential Mortgages	$ 0
1.43 Commercial Mortgages	$ 0
1.44 Total Mortgages in Process of Foreclosure	$ 0
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$ 0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter	
1.61 Farm Mortgages	$ 0
1.62 Residential Mortgages	$ 0
1.63 Commercial Mortgages	$ 0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	$ 0
2. Operating Percentages:	
2.1 A&H loss percent	0.000%
2.2 A&H cost containment percent	0.000%
2.3 A&H expense percent excluding cost containment expenses	0.000%
3.1 Do you act as a custodian for health savings accounts?	Yes[ ] No[X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	$ 0
3.3 Do you act as an administrator for health savings accounts?	Yes[ ] No[X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	$ 0

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

	1	Direct Business Only					
		Life Contracts		4	5	6	7
		2	3				
States, Etc.	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1. Alabama (AL)	L	377,932				377,932	
2. Alaska (AK)	N	327				327	
3. Arizona (AZ)	L	68,365				68,365	
4. Arkansas (AR)	L	56,168				56,168	
5. California (CA)	L	96,361				96,361	
6. Colorado (CO)	L	93,613				93,613	
7. Connecticut (CT)	L	3,382				3,382	
8. Delaware (DE)	L	15,051				15,051	
9. District of Columbia (DC)	L	36,990				36,990	
10. Florida (FL)	L	1,535,647				1,535,647	
11. Georgia (GA)	L	610,377				610,377	
12. Hawaii (HI)	N	178				178	
13. Idaho (ID)	L	4,841				4,841	
14. Illinois (IL)	L	552,500				552,500	
15. Indiana (IN)	L	586,323				586,323	
16. Iowa (IA)	L	64,450				64,450	
17. Kansas (KS)	L	132,656				132,656	
18. Kentucky (KY)	L	89,709				89,709	
19. Louisiana (LA)	L	613,066				613,066	
20. Maine (ME)	L	29,274				29,274	
21. Maryland (MD)	L	241,749				241,749	
22. Massachusetts (MA)	L	30,503				30,503	
23. Michigan (MI)	N	7,030				7,030	
24. Minnesota (MN)	L	218,072				218,072	
25. Mississippi (MS)	L	883,514				883,514	
26. Missouri (MO)	L	367,791				367,791	
27. Montana (MT)	L	665				665	
28. Nebraska (NE)	L	32,035				32,035	
29. Nevada (NV)	L	15,290				15,290	
30. New Hampshire (NH)	N	718				718	
31. New Jersey (NJ)	L	277,467				277,467	
32. New Mexico (NM)	L	38,440				38,440	
33. New York (NY)	N	31,493				31,493	
34. North Carolina (NC)	L	2,258,109				2,258,109	
35. North Dakota (ND)	L	1,926				1,926	
36. Ohio (OH)	L	1,328,542				1,328,542	
37. Oklahoma (OK)	L	86,409				86,409	
38. Oregon (OR)	L	59,587				59,587	
39. Pennsylvania (PA)	L	424,456				424,456	
40. Rhode Island (RI)	L						
41. South Carolina (SC)	L	620,242				620,242	
42. South Dakota (SD)	L	5,372				5,372	
43. Tennessee (TN)	L	419,968				419,968	
44. Texas (TX)	L	3,536,369				3,536,369	
45. Utah (UT)	L	6,847				6,847	
46. Vermont (VT)	L	840				840	
47. Virginia (VA)	L	127,447				127,447	
48. Washington (WA)	L	5,346				5,346	
49. West Virginia (WV)	L	61,332				61,332	
50. Wisconsin (WI)	L	1,077,871				1,077,871	
51. Wyoming (WY)	L	1,013				1,013	
52. American Samoa (AS)	N						
53. Guam (GU)	N						
54. Puerto Rico (PR)	N	243				243	
55. U.S. Virgin Islands (VI)	N						
56. Northern Mariana Islands (MP)	N						
57. Canada (CN)	N						
58. Aggregate other alien (OT)	XXX						
59. Subtotal	(a) 46	17,133,896				17,133,896	
90. Reporting entity contributions for employee benefits plans	XXX						
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX						
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX						
93. Premium or annuity considerations waived under disability or other contract provisions	XXX						
94. Aggregate other amounts not allocatable by State	XXX						
95. Totals (Direct Business)	XXX	17,133,896				17,133,896	
96. Plus Reinsurance Assumed	XXX						
97. Totals (All Business)	XXX	17,133,896				17,133,896	
98. Less Reinsurance Ceded	XXX	6,017,764				6,017,764	
99. Totals (All Business) less Reinsurance Ceded	XXX	11,116,131				11,116,131	
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. TOTAL (Lines 5801 through 5803 plus 5898) (Line 58 above)	XXX						
9401.	XXX						
9402.	XXX						
9403.	XXX						
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX						
9499. TOTAL (Lines 9401 through 9403 plus 9498) (Line 94 above)	XXX						

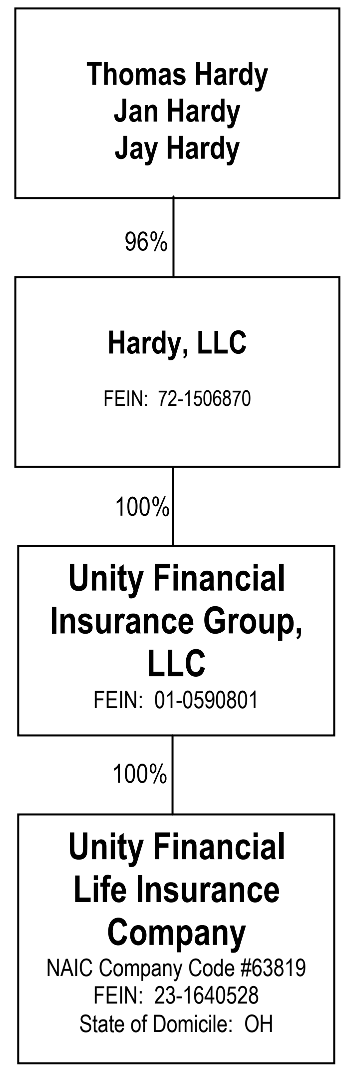
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER

MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 FEDERAL RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Name of Parent Subsidiaries or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity / Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies) / Person(s)	15 *
		00000												

NONE

Asterisk	
0000001	

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	RESPONSES
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	No
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	No
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
4. Will the Reasonableness of Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	No
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	No
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	No
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	No

Explanations:

Bar Codes:

Trusteed Surplus Statement
63819201249000001 2012 Document Code: 490

Medicare Part D Coverage Supplement
63819201236500001 2012 Document Code: 365

Reasonableness 1 - Assumptions
63819201244500001 2012 Document Code: 445

Reasonableness 2 - Consistency
63819201244600001 2012 Document Code: 446

Reasonableness 3 - Implied Guarantee
63819201244700001 2012 Document Code: 447

Reasonableness 4 - Ave. Market Value
63819201244800001 2012 Document Code: 448

Reasonableness 5 - Market Value
63819201244900001 2012 Document Code: 449

OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Current year change in encumbrances		
4.	Total gain (loss) on disposals		
5.	Deduct amounts received on disposals		
6.	Total foreign exchange change in book/adjusted carrying va		
7.	Deduct current year's other than temporary impairment recognized		
8.	Deduct current year's depreciation		
9.	Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

		1 Year To Date	2 Prior Year Ended December 31
1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and mortgage interest poin		
9.	Total foreign exchange change in book value/recorded inve		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	600,000	
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition		600,000
	2.2 Additional investment made after acquisition		
3.	Capitalized deferred interest and other		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease)		
6.	Total gain (loss) on disposals		
7.	Deduct amounts received on disposals		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value		
10.	Deduct current year's other than temporary impairment recognized		
11.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)	600,000	600,000
12.	Deduct total nonadmitted amounts	600,000	600,000
13.	Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value of bonds and stocks, December 31 of prior year	118,920,110	101,180,227
2.	Cost of bonds and stocks acquired	9,188,253	37,108,773
3.	Accrual of discount	62,584	225,622
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals	72,643	459,048
6.	Deduct consideration for bonds and stocks disposed of	3,675,872	19,654,287
7.	Deduct amortization of premium	135,734	399,273
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	124,431,984	118,920,110
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	124,431,984	118,920,110

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	96,195,636	9,171,409	2,636,307	(893,833)	101,836,905			96,195,636
2. Class 2 (a)	23,136,674	221,272	922,573	776,333	23,211,706			23,136,674
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	119,332,310	9,392,681	3,558,880	(117,500)	125,048,611			119,332,310
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	119,332,310	9,392,681	3,558,880	(117,500)	125,048,611			119,332,310

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $...............0; NAIC 2 $...............0; NAIC 3 $...............0; NAIC 4 $...............0; NAIC 5 $...............0; NAIC 6 $...............0

SCHEDULE DA - PART 1

Short - Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	616,630	X X X	616,630		

SCHEDULE DA - Verification

Short-Term Investments

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	1,127,385	
2.	Cost of short-term investments acquired		30,686,802
3.	Accrual of discount		
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	510,755	29,559,417
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	616,630	1,127,385
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	616,630	1,127,385

SI04 Schedule DB - Part A Verification . . . . NONE

SI04 Schedule DB - Part B Verification . . . . NONE

SI05 Schedule DB Part C Section 1 . . . . NONE

SI06 Schedule DB Part C Section 2 . . . . NONE

SI07 Schedule DB - Verification . . . . NONE

SI08 Schedule E - Verification (Cash Equivalents) . . . . NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
31331JP23	FEDERAL FARM CREDIT BANK		03/28/2012	PIPER JA	XXX	1,050,340	1,000,000.00		1
313373KN1	FEDERAL HOME LOAN BANK		02/29/2012	MORGAN S	XXX	1,165,810	1,000,000.00	14,948	1
3137EACW7	FREDDIE MAC		01/31/2012	BARCLAYS	XXX	236,492	225,000.00	1,950	1
3137EADB2	FREDDIE MAC		03/29/2012	VARIOUS	XXX	1,255,090	1,250,000.00	2,263	1
0599999 Subtotal - Bonds - U.S. Governments					XXX	3,707,732	3,475,000.00	19,161	XXX
Bonds - U.S. States, Territories and Possessions									
13063BFT4	CALIFORNIA ST TXBL GO BDS		03/26/2012	CITIGROU	XXX	464,380	400,000.00	1,851	1FE
1799999 Subtotal - Bonds - U.S. States, Territories and Possessions					XXX	464,380	400,000.00	1,851	XXX
Bonds - U.S. Special Revenue, Special Assessment									
31416BNK0	FN 995094		02/09/2012	JP MORGA	XXX	915,136	857,646.66	1,286	1
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					XXX	915,136	857,646.66	1,286	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
0258M0DC0	AMERICAN EXPRESS CREDIT		01/30/2012	SUSQUEHANNA	XXX	408,836	400,000.00	4,138	1FE
06366QW86	BANK OF MONTREAL		01/26/2012	BANK OF MONTREAL	XXX	647,866	640,000.00	889	1FE
066836AA5	BAPTIST HEALTH SOUTH FL		03/23/2012	SW SECUR	XXX	265,923	245,000.00	1,343	1FE
15189WAC4	CENTERPOINT ENERGY RESOU		01/10/2012	WACHOVIA	XXX	221,272	190,000.00	2,328	2FE
219350AW5	CORNING INC.		02/27/2012	KEY	XXX	870,885	850,000.00	1,122	1FE
341081EU7	FLORIDA POWER & LIGHT		03/27/2012	ABN AMRO	XXX	357,177	300,000.00	1,305	1FE
459200BB6	IBM CORP		02/28/2012	LOOP	XXX	230,498	175,000.00	2,656	1FE
45822PAA3	INTEGRYS ENERGY GROUP		01/30/2012	WACHOVIA	XXX	690,905	650,000.00	6,852	1FE
24422ERH4	JOHN DEERE CAPITAL CORP		03/27/2012	WACHOVIA	XXX	407,644	400,000.00	5,915	1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					XXX	4,101,006	3,850,000.00	26,548	XXX
8399997 Subtotal - Bonds - Part 3					XXX	9,188,254	8,582,646.66	48,846	XXX
8399998 Summary Item from Part 5 for Bonds (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX
8399999 Subtotal - Bonds					XXX	9,188,254	8,582,646.66	48,846	XXX
8999998 Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX
9799998 Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX
9899999 Subtotal - Preferred and Common Stocks					XXX		XXX		XXX
9999999 Total - Bonds, Preferred and Common Stocks					XXX	9,188,254	XXX	48,846	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues ....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments																					
36202DTF8	GNMA II POOL 3250		03/20/2012	PRINCIPAL RECEIPT	XXX	540	540.48	553	546		(5)		(5)		540				6	06/01/2032	1FE
36211SRZ2	GNMA I POOL 521704		03/15/2012	PRINCIPAL RECEIPT	XXX	25	24.81	25	25						25					12/15/2029	1FE
36202AJP3	GNMA II POOL 000270M		03/20/2012	PRINCIPAL RECEIPT	XXX	17	16.52	18	17		(1)		(1)		17					01/20/2015	1FE
36201ATD0	GOVT NATL MTG ASSN POOL 577548		03/15/2012	PRINCIPAL RECEIPT	XXX	92	91.65	91	91		1		1		92				1	01/15/2032	1FE
36200ME33	GOVT NATL MTG ASSN POOL 604154		03/15/2012	PRINCIPAL RECEIPT	XXX	20,205	20,205.20	21,001	20,936		(730)		(730)		20,205				263	04/01/2033	1FE
38373MLA6	GOVT NATL MTG ASSN REMIC SER 2004		03/01/2012	VARIOUS	XXX	15,798	15,795.69	15,644	15,655		25		25		15,680		117	117	113	04/01/2034	1FE
83162CQK2	SMALL BUSINESS ADMIN SER 2006-20G		01/03/2012	PRINCIPAL RECEIPT	XXX	13,782	13,782.25	14,618	14,540		(758)		(758)		13,782					07/01/2026	1FE
83162CSG9	SMALL BUSINESS ADMIN SER 2009-20A		01/03/2012	PRINCIPAL RECEIPT	XXX	6,506	6,506.04	6,850	6,800		(293)		(293)		6,506				186	01/01/2029	1FE
0599999 Subtotal - Bonds - U.S. Governments					XXX	56,965	56,962.64	58,800	58,610		(1,761)		(1,761)		56,847		117	117	569	XXX	XXX
Bonds - U.S. Special Revenue, Special Assessment																					
31297H2Y4	FED HOME LN MTG CORP POOL A29791		03/15/2012	PRINCIPAL RECEIPT	XXX	22,817	22,816.64	22,264	22,355		462		462		22,817				167	02/01/2035	1FE
3128K7MS4	FED HOME LN MTG CORP POOL A46669		03/15/2012	PRINCIPAL RECEIPT	XXX	19,788	19,787.67	19,029	19,146		642		642		19,788				144	08/01/2035	1FE
31292HXA7	FED HOME LN MTG CORP POOL C01573		03/15/2012	PRINCIPAL RECEIPT	XXX	4,897	4,896.68	5,065	5,005		(108)		(108)		4,897				43	06/01/2033	1FE
31287SNL7	FED HOME LN MTG CORP POOL C66695		03/15/2012	PRINCIPAL RECEIPT	XXX	531	530.91	531	531						531				6	05/01/2032	1FE
31288HQD5	FED HOME LN MTG CORP POOL C78552		03/15/2012	PRINCIPAL RECEIPT	XXX	387	387.48	395	393		(5)		(5)		387				4	04/01/2033	1FE
31283KLZ9	FED HOME LN MTG CORP POOL G11244		03/15/2012	PRINCIPAL RECEIPT	XXX	1,791	1,791.32	1,814	1,800		(9)		(9)		1,791				19	04/01/2017	1FE
31395HGB0	FED HOME LN MTG CORP SER 2869		03/15/2012	PRINCIPAL RECEIPT	XXX	21,870	21,869.90	21,881	21,884		(14)		(14)		21,870				152	11/15/2032	1FE
31371LDJ5	FED NATL MTG ASSN POOL 254905		03/26/2012	PRINCIPAL RECEIPT	XXX	3,972	3,972.27	4,098	4,079		(107)		(107)		3,972				38	10/01/2033	1FE
31371L2M0	FED NATL MTG ASSN POOL 255580		03/26/2012	PRINCIPAL RECEIPT	XXX	8,944	8,943.70	9,106	9,062		(118)		(118)		8,944				82	02/01/2035	1FE
31371L4P1	FED NATL MTG ASSN POOL 255630		03/26/2012	PRINCIPAL RECEIPT	XXX	19,007	19,006.86	18,980	18,981		26		26		19,007				153	02/01/2035	1FE
31388UQA1	FED NATL MTG ASSN POOL 615249		03/26/2012	PRINCIPAL RECEIPT	XXX	3,972	3,972.44	4,102	4,052		(79)		(79)		3,972				31	11/25/2016	1FE
31389RB47	FED NATL MTG ASSN POOL 632859		03/26/2012	PRINCIPAL RECEIPT	XXX	2,161	2,161.14	2,227	2,208		(47)		(47)		2,161				29	03/25/2017	1FE
31390L6J0	FED NATL MTG ASSN POOL 649873		03/26/2012	PRINCIPAL RECEIPT	XXX	282	282.27	285	284		(2)		(2)		282				3	08/01/2032	1FE
31401WMD8	FED NATL MTG ASSN POOL 720456		03/26/2012	PRINCIPAL RECEIPT	XXX	11,077	11,077.25	11,153	11,106		(29)		(29)		11,077				69	08/01/2018	1FE
31402DMP2	FED NATL MTG ASSN POOL 725866		03/26/2012	PRINCIPAL RECEIPT	XXX	20,426	20,425.73	19,937	20,015		411		411		20,426				149	09/01/2034	1FE
31403DWD7	FED NATL MTG ASSN POOL 745944		03/26/2012	PRINCIPAL RECEIPT	XXX	43,730	43,730.25	44,715	44,620		(890)		(890)		43,730				355	12/25/2033	1FE
31403LPS4	FED NATL MTG ASSN POOL 752033		03/26/2012	PRINCIPAL RECEIPT	XXX	10,335	10,334.86	10,852	10,658		(323)		(323)		10,335				92	10/01/2018	1FE
31403MXC8	FED NATL MTG ASSN POOL 753175		03/26/2012	PRINCIPAL RECEIPT	XXX	221	221.12	232	230		(9)		(9)		221				2	12/01/2033	1FE
31406BGQ7	FED NATL MTG ASSN POOL 804907		03/26/2012	PRINCIPAL RECEIPT	XXX	14,841	14,841.04	14,421	14,488		353		353		14,841				163	01/01/2035	1FE
31406NJP0	FED NATL MTG ASSN POOL 814870		03/26/2012	PRINCIPAL RECEIPT	XXX	2,657	2,657.49	2,602	2,622		36		36		2,657				20	04/01/2020	1FE
31407EHZ9	FED NATL MTG ASSN POOL 828348		03/26/2012	PRINCIPAL RECEIPT	XXX	20,991	20,991.41	20,001	20,139		852		852		20,991				156	07/01/2035	1FE
31407LZN0	FED NATL MTG ASSN POOL 834249		03/26/2012	PRINCIPAL RECEIPT	XXX	26,923	26,923.15	25,261	25,467		1,456		1,456		26,923				176	08/01/2035	1FE
31408F5V7	FED NATL MTG ASSN POOL 850560		03/26/2012	PRINCIPAL RECEIPT	XXX	19,038	19,037.52	18,386	18,480		558		558		19,038				171	12/01/2035	1FE
31412FSV6	FED NATL MTG ASSN POOL 924032		03/26/2012	PRINCIPAL RECEIPT	XXX	33,533	33,533.42	31,647	31,870		1,663		1,663		33,533				366	05/01/2037	1FE
31412UY61	FED NATL MTG ASSN POOL 935533		03/26/2012	PRINCIPAL RECEIPT	XXX	15,034	15,034.28	15,340	15,298		(263)		(263)		15,034				111	08/01/2039	1
31414ANV0	FED NATL MTG ASSN POOL 960404		03/26/2012	PRINCIPAL RECEIPT	XXX	13,689	13,689.44	14,151	14,128		(438)		(438)		13,689				85	12/01/2037	1
31415XA76	FED NATL MTG ASSN POOL 992030		03/26/2012	PRINCIPAL RECEIPT	XXX	19,928	19,928.19	19,741	19,759		169		169		19,928				185	10/01/2038	1FE
31417MQQ9	FED NATL MTG ASSN POOL AC3162		03/26/2012	PRINCIPAL RECEIPT	XXX	30,029	30,028.80	31,099	30,966		(937)		(937)		30,029				232	10/01/2024	1
31417SAA8	FED NATL MTG ASSN POOL AC5400		03/26/2012	PRINCIPAL RECEIPT	XXX	54,522	54,522.10	55,250	55,213		(691)		(691)		54,522				408	10/01/2039	1
31418SCJ6	FED NATL MTG ASSN POOL AD4572		03/26/2012	PRINCIPAL RECEIPT	XXX	60,604	60,604.20	63,014	62,707		(2,103)		(2,103)		60,604				619	05/01/2040	1FE
31418TD53	FED NATL MTG ASSN POOL AD5523		03/26/2012	PRINCIPAL RECEIPT	XXX	67,341	67,341.04	68,401	68,289		(948)		(948)		67,341				543	06/01/2040	1FE
31419CD34	FED NATL MTG ASSN POOL AE1921		03/26/2012	PRINCIPAL RECEIPT	XXX	68,603	68,603.14	70,517	70,422		(1,819)		(1,819)		68,603				438	09/25/2040	1FE
3138A9CX0	FED NATL MTG ASSN POOL AH7285		03/26/2012	PRINCIPAL RECEIPT	XXX	46,796	46,796.30	45,972	45,988		808		808		46,796				340	03/01/2041	1
3138ADEN1	FED NATL MTG ASSN POOL AI0140		02/27/2012	VARIOUS	XXX	910,988	856,372.15	888,486	888,384		(1,294)		(1,294)		887,090		23,898	23,898	7,564	05/01/2041	1
3138ADHM0	FED NATL MTG ASSN POOL AI0235		03/26/2012	PRINCIPAL RECEIPT	XXX	10,669	10,668.89	10,751	10,749		(80)		(80)		10,669				62	05/01/2026	1
31417YTU1	FED NATL MTG ASSN POOL MA0562		03/26/2012	PRINCIPAL RECEIPT	XXX	17,380	17,380.14	18,149	18,097		(717)		(717)		17,380				116	10/25/2040	1FE
31417YW37	FED NATL MTG ASSN POOL MA0665		03/26/2012	PRINCIPAL RECEIPT	XXX	31,633	31,633.14	31,794	31,793		(160)		(160)		31,633				221	02/01/2041	1
31393THN9	FED NATL MTG ASSN REMIC SER2003-81		03/26/2012	PRINCIPAL RECEIPT	XXX	6,677	6,677.23	6,153	6,269		408		408		6,677				75	08/01/2033	1FE
31416BNK0	FN 995094		03/26/2012	PRINCIPAL RECEIPT	XXX	28,566	28,566.39	30,481			(1,915)		(1,915)		28,566				107	11/01/2035	1
31389PNK2	FNMA POOL 631394		03/26/2012	PRINCIPAL RECEIPT	XXX	602	601.54	609	607		(5)		(5)		602				7	02/01/2032	1FE
31389PSY7	FNMA POOL 631535		03/26/2012	PRINCIPAL RECEIPT	XXX	3,226	3,226.11	3,289	3,272		(45)		(45)		3,226				50	03/01/2032	1FE
31390BTJ7	FNMA POOL 641453		03/26/2012	PRINCIPAL RECEIPT	XXX	9,360	9,360.24	9,581	9,517		(157)		(157)		9,360				151	06/01/2032	1FE
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					XXX	1,709,838	1,655,225.84	1,691,762	1,660,933		(5,468)		(5,468)		1,685,940		23,898	23,898	13,904	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)																					
14986DAB6	CITIGROUP/DEUTSCHE BANK COMM MTG		03/19/2012	PRINCIPAL RECEIPT	XXX	29,038	29,037.96	29,182	29,038						29,038				256	02/01/2012	2FM
29365PAQ5	ENTERGY GULF STATES LA		01/24/2012	CORTVIEW CAPITAL SEC	XXX	515,975	500,000.00	499,305	499,378		4		4		499,382		16,593	16,593	6,364	10/01/2020	2FE

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
36828QRV0	GE CAPITAL COMM MTG CORP SER 2006		03/13/2012	PRINCIPAL RECEIPT	XXX	27,393	27,393.39	27,437	27,393						27,393				359	03/01/2011	1FM
36828QKN5	GE COML MTG CORP SER 2005-C1		01/11/2012	PRINCIPAL RECEIPT	XXX	44,350	44,349.87	44,572	44,350						44,350				161	02/01/2010	1FM
59023BAB0	MERRILL LYNCH MTG TR		03/13/2012	PRINCIPAL RECEIPT	XXX	11,707	11,706.55	11,771	11,707						11,707				62	05/01/2039	2FM
61749MAS8	MORGAN STANLEY CAPITAL I		03/13/2012	PRINCIPAL RECEIPT	XXX	13,720	13,719.93	13,795	13,720						13,720				98	08/01/2041	2FM
638585BF5	NATIONSBANK CORP		02/14/2012	GOLDMAN	XXX	332,553	350,000.00	372,293	368,813		(87)		(87)		368,727		(36,174)	(36,174)	10,049	03/15/2028	2FE
88163VAC3	TEVA PHARM FINANCE LLC		03/12/2012	VARIOUS	XXX	684,330	600,000.00	622,256	616,893		(771)		(771)		616,122		68,208	68,208	20,720	02/01/2016	1FE
25243YAK5	DIAGEO CAP PLC	F	01/30/2012	VARIOUS	XXX	250,000	250,000.00	249,493	249,990		10		10		250,000				6,406	01/30/2012	1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					XXX	1,909,066	1,826,207.70	1,870,104	1,861,282		(844)		(844)		1,860,439		48,627	48,627	44,475	XXX	XXX
8399997 Subtotal - Bonds - Part 4					XXX	3,675,869	3,538,396.18	3,620,666	3,580,825		(8,073)		(8,073)		3,603,226		72,642	72,642	58,948	XXX	XXX
8399998 Summary Item from Part 5 for Bonds (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999 Subtotal - Bonds					XXX	3,675,869	3,538,396.18	3,620,666	3,580,825		(8,073)		(8,073)		3,603,226		72,642	72,642	58,948	XXX	XXX
8999998 Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799998 Summary Item from Part 5 for Common Stocks (N/A to Quarterly)					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9899999 Subtotal - Preferred and Common Stocks					XXX		XXX													XXX	XXX
9999999 Total - Bonds, Preferred and Common Stocks					XXX	3,675,869	XXX	3,620,666	3,580,825		(8,073)		(8,073)		3,603,226		72,642	72,642	58,948	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues ....0.

E06 Schedule DB Part A Section 1 . . . . NONE

E07 Schedule DB Part B Section 1 . . . . NONE

E08 Schedule DB Part D . . . . NONE

E09 Schedule DL - Part 1 - Securities Lending Collateral Assets . . . . NONE

E10 Schedule DL - Part 2 - Securities Lending Collateral Assets . . . . NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1			2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
					Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	
Depository			Code	Rate of Interest			First Month	Second Month	Third Month	*
open depositories										
JP Morgan Chase Bank	Madison, WI						1,920,046	1,310,658	1,026,115	X X X
Fifth Third Bank	Cincinnati, OH						(282,699)	12,811	(139,642)	X X X
0199998 Deposits in ....0 depositories that do not exceed the allowable limit in any one depository - open depositories			X X X	X X X						X X X
0199999 Totals - Open Depositories			X X X	X X X			1,637,347	1,323,469	886,474	X X X
0299998 Deposits in ....0 depositories that do not exceed the allowable limit in any one depository - suspended depositories			X X X	X X X						X X X
0299999 Totals - Suspended Depositories			X X X	X X X						X X X
0399999 Total Cash On Deposit			X X X	X X X			1,637,347	1,323,469	886,474	X X X
0499999 Cash in Company's Office			X X X	X X X	X X X	X X X				X X X
0599999 Total Cash			X X X	X X X			1,637,347	1,323,469	886,474	X X X

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total - Cash Equivalents							

INDEX TO LIFE AND ACCIDENT AND HEALTH QUARTERLY STATEMENT

INDEX TO LIFE AND ACCIDENT AND HEALTH QUARTERLY STATEMENT