56413201220100101

QUARTERLY STATEMENT

As of March 31, 2012

of the Condition and Affairs of the

United Transportation Union Insurance Association

NAIC Group Code.....0000, (Current Period) (Prior Period) NAIC Company Code..... 56413 Employer's ID Number..... 23-7131460

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile US

Incorporated/Organized..... November 16, 1970 Commenced Business..... March 10, 1971

Statutory Home Office	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	216-228-9400 *(Area Code) (Telephone Number)*
Mail Address	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	24950 Country Club Blvd Ste 340….. North Olmsted ..... OH ..... 44070-5333 *(Street and Number) (City or Town, State and Zip Code)*	216-228-9400 *(Area Code) (Telephone Number)*
Internet Web Site Address	utu.org	
Statutory Statement Contact	Richard A Kusnic Sr *(Name)*	216-228-9400 *(Area Code) (Telephone Number) (Extension)*
	R_Kusnic@utu.org *(E-Mail Address)*	216-228-0411 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Malcolm Brown Futhey Jr	President	2. Kim Nels Thompson	Secretary
3. Kim Nels Thompson	Treasurer	4. Arthur Martin III	Assistant President

OTHER

DIRECTORS OR TRUSTEES

Malcolm Brown Futhey Jr	Arthur Martin III	Kim Nels Thompson	Frank James Riha
Nicholas J Dicicco Jr	James Arbin Stem Jr	William Jennings Thompson	William B Ryan

State of........ Ohio
County of..... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Malcolm Brown Futhey Jr	Kim Nels Thompson	Kim Nels Thompson
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me

This ______ day of ______________

a. Is this an original filing? Yes [X] No [ ]

b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date 1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 December 31 Prior Year Net Admitted Assets
1. Bonds	184,841,609		184,841,609	181,573,026
2. Stocks:				
2.1 Preferred stocks	3,113,515		3,113,515	3,742,256
2.2 Common stocks	17,949,338		17,949,338	14,683,127
3. Mortgage loans on real estate:				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate:				
4.1 Properties occupied by the company (less $..........0 encumbrances)			0	
4.2 Properties held for the production of income (less $..........0 encumbrances)	2,361,291		2,361,291	2,379,745
4.3 Properties held for sale (less $..........0 encumbrances)			0	
5. Cash ($.....(159,342)), cash equivalents ($.....1,850,166) and short-term investments ($..........0)	1,690,824		1,690,824	5,527,242
6. Contract loans (including $..........0 premium notes)	6,499,166		6,499,166	6,503,199
7. Derivatives			0	
8. Other invested assets			0	
9. Receivables for securities			0	
10. Securities lending reinvested collateral assets			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	216,455,743	0	216,455,743	214,408,595
13. Title plants less $..........0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	2,418,747		2,418,747	2,262,591
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	190,890		190,890	187,934
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)	41,953		41,953	42,105
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts			0	
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	
18.2 Net deferred tax asset			0	
19. Guaranty funds receivable or on deposit			0	
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets ($..........0)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates			0	
24. Health care ($..........0) and other amounts receivable			0	
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	219,107,333	0	219,107,333	216,901,225
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
28. Total (Lines 26 and 27)	219,107,333	0	219,107,333	216,901,225

DETAILS OF WRITE-INS

1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0	0
2501.			0	
2502.			0	
2503.			0	
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31 Prior Year
1.	Aggregate reserve for life contracts (including $..........0 Modco Reserve)	163,977,022	163,859,482
2.	Aggregate reserve for accident and health contracts (including $..........0 Modco Reserve)	7,368,892	7,367,064
3.	Liability for deposit-type contracts (including $..........0 Modco Reserve)	7,404,916	7,763,752
4.	Contract claims:		
	4.1 Life	1,319,782	1,412,949
	4.2 Accident and health	252,607	220,251
5.	Refunds due and unpaid	13,761	13,999
6.	Provisions for refunds payable in following calendar year - estimated amounts:		
	6.1 Apportioned for payment		
	6.2 Not yet apportioned		
7.	Premiums and annuity considerations for life and accident and health contracts received in advance less $..........0 discount; including $..........0 accident and health premiums	512,147	444,558
8.	Certificate and contract liabilities not included elsewhere:		
	8.1 Surrender values on canceled contracts	310,993	306,023
	8.2 Other amounts payable on reinsurance including $..........0 assumed and $..........0 ceded		
	8.3 Interest maintenance reserve (IMR)	4,493,218	4,269,833
9.	Commissions to fieldworkers due or accrued - life and annuity contracts $..........0, accident and health $..........0 and deposit-type contract funds $..........0	75,314	72,640
10.	Commissions and expense allowances payable on reinsurance assumed		
11.	General expenses due or accrued	441,569	391,150
12.	Transfers to Separate Accounts due or accrued (net) (including $..........0 accrued for expense allowances recognized in reserves)		
13.	Taxes, licenses and fees due or accrued	48,162	39,574
14.	Unearned investment income		
15.	Amounts withheld or retained by Society as agent or trustee		
16.	Amounts held for fieldworkers' account, including $..........0 fieldworkers' credit balances		
17.	Remittances and items not allocated		
18.	Net adjustment in assets and liabilities due to foreign exchange rates		
19.	Liability for benefits for employees and fieldworkers if not included above		
20.	Borrowed money $..........0 and interest thereon $..........0		
21.	Miscellaneous liabilities:		
	21.1 Asset valuation reserve	3,891,928	2,426,003
	21.2 Reinsurance in unauthorized companies		
	21.3 Funds held under reinsurance treaties with unauthorized reinsurers		
	21.4 Payable to subsidiaries and affiliates	751,235	661,474
	21.5 Drafts outstanding		
	21.6 Funds held under coinsurance		
	21.7 Derivatives		
	21.8 Payable for securities		
	21.9 Payable for securities lending		
22.	Aggregate write-ins for liabilities	61,328	61,328
23.	Total liabilities excluding Separate Accounts business (Lines 1 to 22)	190,922,874	189,310,080
24.	From Separate Accounts Statement		
25.	Total liabilities (Lines 23 to 24)	190,922,874	189,310,080
26.	Aggregate write-ins for other than liabilities and surplus funds	0	0
27.	Surplus notes		
28.	Aggregate write-ins for surplus funds	0	0
29.	Unassigned funds	28,184,459	27,591,145
30.	Total (Lines 26 through 29) (including $..........0 in Separate Accounts Statement)	28,184,459	27,591,145
31.	Totals (Lines 25 + 30) (Page 2, Line 28, Col. 3)	219,107,333	216,901,225

DETAILS OF WRITE-INS

2201.	Liability for uncashed checks	61,328	61,328
2202.			
2203.			
2298.	Summary of remaining write-ins for Line 22 from overflow page	0	0
2299.	Totals (Lines 2201 thru 2203 plus 2298) (Line 22 above)	61,328	61,328
2601.			
2602.			
2603.			
2698.	Summary of remaining write-ins for Line 26 from overflow page	0	0
2699.	Totals (Lines 2601 thru 2603 plus 2698) (Line 26 above)	0	0
2801.			
2802.			
2803.			
2898.	Summary of remaining write-ins for Line 28 from overflow page	0	0
2899.	Totals (Lines 2801 thru 2803 plus 2898) (Line 28 above)	0	0

SUMMARY OF OPERATIONS

		1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1.	Premiums and annuity considerations for life and accident and health contracts	3,532,775	6,179,140	18,426,985
2.	Considerations for supplementary contracts with life contingencies			
3.	Net investment income	2,501,838	2,478,244	9,903,154
4.	Amortization of Interest Maintenance Reserve (IMR)	153,520	74,794	442,556
5.	Separate Accounts net gain from operations excluding unrealized gains and losses			
6.	Commissions and expense allowances on reinsurance ceded			
7.	Reserve adjustments on reinsurance ceded			
8.	Miscellaneous income:			
	8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			
	8.2 Charges and fees for deposit-type contracts			
	8.3 Aggregate write-ins for miscellaneous income	3,875	2,237	10,538
9.	Totals (Lines 1 to 8.3)	6,192,008	8,734,415	28,783,233
10.	Death benefits	1,118,126	883,159	3,715,524
11.	Matured endowments (excluding guaranteed annual pure endowments)	42,160	44,280	178,781
12.	Annuity benefits	1,805,644	2,737,694	10,997,025
13.	Disability benefits and benefits under accident and health contracts including premiums waived $..........0	414,944	428,229	1,500,142
14.	Surrender benefits and withdrawals for life contracts	582,382	554,783	2,450,693
15.	Interest and adjustments on contract or deposit-type contract funds	1,591	2,345	8,174
16.	Payments on supplementary contracts with life contingencies			
17.	Increase in aggregate reserve for life and accident and health contracts	(255,576)	1,317,444	363,784
18.	Totals (Lines 10 to 17)	3,709,271	5,967,934	19,214,123
19.	Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	197,403	166,622	699,611
20.	Commissions and expense allowances on reinsurance assumed			
21.	General insurance expenses and fraternal expenses	1,755,197	1,686,694	6,340,169
22.	Insurance taxes, licenses and fees	176,778	169,403	586,372
23.	Increase in loading on deferred and uncollected premiums			
24.	Net transfers to or (from) Separate Accounts net of reinsurance			
25.	Aggregate write-ins for deductions	0	0	0
26.	Totals (Lines 18 to 25)	5,838,649	7,990,653	26,840,275
27.	Net gain from operations before refunds to members (Line 9 minus Line 26)	353,359	743,762	1,942,958
28.	Refunds to members	19,854	4,876	5,671
29.	Net gain from operations after refunds to members and before realized capital gains (losses) (Line 27 minus Line 28)	333,505	738,886	1,937,287
30.	Net realized capital gains (losses) less capital gains tax of .....0 (excluding $..........0 transferred to the IMR)	9,808		7,366
31.	Net income (Lines 29 + 30)	343,313	738,886	1,944,653
	SURPLUS ACCOUNT			
32.	Surplus, December 31, prior year	27,591,145	25,970,363	25,970,364
33.	Net income from operations (Line 31)	343,313	738,886	1,944,653
34.	Change in net unrealized capital gains (losses) less capital gains tax of $..........0	1,715,926	738,547	(1,207,483)
35.	Change in net unrealized foreign exchange capital gain (loss)			
36.	Change in nonadmitted assets			
37.	Change in liability for reinsurance in unauthorized companies			
38.	Change in reserve on account of change in valuation basis (increase) or decrease			
39.	Change in asset valuation reserve	(1,465,925)	(222,874)	883,611
40.	Surplus (contributed to) withdrawn from Separate Accounts during period			
41.	Other changes in surplus in Separate Accounts Statement			
42.	Change in surplus notes			
43.	Cumulative effect of changes in accounting principles			
44.	Change in surplus as a result of reinsurance			
45.	Aggregate write-ins for gains and losses in surplus	0	0	0
46.	Net change in surplus for the year (Lines 33 through 45)	593,314	1,254,559	1,620,781
47.	Surplus as of statement date (Lines 32 + 46)	28,184,459	27,224,922	27,591,145

DETAILS OF WRITE-INS

08.301.	Miscellaneous Income		595	1,771
08.302.	Penalities on Early Withdrawl of Annuities	3,875	1,642	8,767
08.303.				
08.398.	Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399.	Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	3,875	2,237	10,538
2501.				
2502.				
2503.				
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	0	0	0
4501.				
4502.				
4503.				
4598.	Summary of remaining write-ins for Line 45 from overflow page	0	0	0
4599.	Totals (Lines 4501 thru 4503 plus 4598) (Line 45 above)	0	0	0

CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance	3,597,560	6,198,046	18,445,063
2. Net investment income	2,495,464	2,438,336	10,500,883
3. Miscellaneous income	3,875	2,237	10,538
4. Total (Lines 1 through 3)	6,096,899	8,638,619	28,956,484
5. Benefit and loss related payments	4,020,688	4,669,816	18,572,175
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	2,067,697	1,955,782	7,616,925
8. Dividends paid to policyholders	20,092	(7,781)	(7,701)
9. Federal and foreign income taxes paid (recovered) net of $..........0 tax on capital gains (losses)			
10. Total (Lines 5 through 9)	6,108,477	6,617,817	26,181,399
11. Net cash from operations (Line 4 minus Line 10)	(11,578)	2,020,802	2,775,085
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	9,656,917	4,913,066	46,714,236
12.2 Stocks	809,148	176,750	2,915,873
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	10,466,065	5,089,816	49,630,109
13. Cost of investments acquired (long-term only):			
13.1 Bonds	12,660,331	6,914,080	47,477,056
13.2 Stocks	1,740,476	148,765	2,081,865
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			
13.7 Total investments acquired (Lines 13.1 to 13.6)	14,400,807	7,062,845	49,558,921
14. Net increase (decrease) in contract loans and premium notes	(4,033)	62,113	(325,427)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(3,930,709)	(2,035,142)	396,615
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			(31,975)
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	105,869	33,370	(115,567)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	105,869	33,370	(147,542)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(3,836,418)	19,030	3,024,158
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	5,527,243	2,503,085	2,503,085
19.2 End of period (Line 18 plus Line 19.1)	1,690,825	2,522,114	5,527,243

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Life Insurance	1,515,614	1,569,431	6,165,289
2. Individual annuities	1,280,079	3,230,382	6,345,934
3. Accident and Health	946,421	887,836	3,547,246
4. Aggregate of all other lines of business	0	657,067	2,644,942
5. Subtotal (Lines 1 through 4)	3,742,114	6,344,716	18,703,411
6. Fraternal			
7. Expenses			
8. Subtotal (Lines 5 through 7)	3,742,114	6,344,716	18,703,411
9. Deposit-type contracts	20,093	9,943	7,702
10. Total	3,762,207	6,354,659	18,711,113

DETAILS OF WRITE-INS

0401. Supplemental Contracts		657,067	2,644,942
0402.			
0403.			
0498. Summary of remaining write-ins for Line 4 from overflow page	0	0	0
0499. Total (Lines 0401 thru 0403 plus 0498) (Line 4 above)	0	657,067	2,644,942

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 - Investments

D. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

C. NOTE: This disclosure is required in every filing of the Quarterly Statement.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 - Fair Value

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 21 - Other Items

No significant change.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

NOTE: This disclosure is required in every filing for the Quarterly Statement.

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

No significant change.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 31 - Reserves for Life Contracts and Annuity Contracts

No significant change.

Note 32 - Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

Note 33 - Premiums and Annuity Considerations Deferred and Uncollected

No significant change.

Note 34 - Separate Accounts

No significant change.

Note 35 - Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change: ....

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [ ] No [X]
If yes, complete the Schedule Y-Part 1 - Organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

4.2 If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [ ] No [ ] N/A [X]
If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009......................

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009......................

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 7/30/2010........................

6.4 By what department or departments?
Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [ ] No [ ] N/A [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

PART 1 - FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ....

PART 1 - INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [ ] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: $..................................0

13. Amount of real estate and mortgages held in short-term investments: $..................................0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [ ] No [X]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	$ 0	$ 0
14.22 Preferred Stock	$ 0	$ 0
14.23 Common Stock	$ 0	$ 0
14.24 Short-Term Investments	$ 0	$ 0
14.25 Mortgage Loans on Real Estate	$ 0	$ 0
14.26 All Other	$ 0	$ 0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	$ 0	$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	$ 0	$ 0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [ ] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ]
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
U.S. Bank	1350 Euclid Avenue Cleveland, Ohio 44115

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
801-118421	Wasmer Schroeder Co.	1111 Superior Avenue Cleveland, Ohio 44114
	U.S. Bank	1350 Euclid Avenue Cleveland, Ohio 44114

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

17.2 If no, list exceptions:

PART 1 - INVESTMENT

GENERAL INTERROGATORIES (continued)

PART 2 - FRATERNAL

		2
1.	Report the statement value of mortgage loans at the end of this reporting period for the following categories:	
1.1	Long-term mortgages in good standing:	Reponses
	1.11 Farm mortgages	
	1.12 Residential mortgages	
	1.13 Commercial mortgages	
	1.14 Total mortgages in good standing	$0
1.2	Long-term mortgages in good standing with restructured terms:	
	1.21 Total mortgages in good standing with restructured terms	
1.3	Long-term mortgage loans upon which interest is overdue more than three months:	
	1.31 Farm mortgages	
	1.32 Residential mortgages	
	1.33 Commercial mortgages	
	1.34 Total mortgages with interest overdue more than three months	$0
1.4	Long-term mortgage loans in process of foreclosure:	
	1.41 Farm mortgages	
	1.42 Residential mortgages	
	1.43 Commercial mortgages	
	1.44 Total mortgages in process of foreclosure	$0
1.5	Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)	$0
1.6	Long-term mortgages foreclosed, properties transferred to real estate in current quarter:	
	1.61 Farm mortgages	
	1.62 Residential mortgages	
	1.63 Commercial mortgages	
	1.64 Total mortgages foreclosed and transferred to real estate	$0

2.1 In all cases where the reporting entity has assumed accident and health risks from another company, provisions should be made in this statement on account of such reinsurance for reserve equal to that which the original company would have been required to establish had it retained the risks. Has this been done? Yes [ ] No [X]

2.2 If no, explain

3. Operating Percentages:

3.1	A&H loss percent	46.7
3.2	A&H cost containment percent	
3.3	A&H expense percent excluding cost containment expenses	91.3

4.1 Do you act as a custodian for health savings accounts? Yes [ ] No [X]

4.2 If yes, please provide the amount of custodial funds held as of the reporting date $

4.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

4.4 If yes, please provide the balance of the funds administered as of the reporting date $

5.1 Does the reporting entiy have outstanding assessments in the form of liens against policy benefits that have increased surplus? Yes [ ] No [ ]

5.2 If yes, what is the date(s) of the original lien and the total outstanding balance of liens that remain in surplus?

Date	Outstanding Lien Amounts

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)

NONE

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

State, Etc.	1 Active Status	Direct Business Only: Life Contracts 2 Life Insurance Premiums	Life Contracts 3 Annuity Considerations	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 through 5	7 Deposit-Type Contracts
1. Alabama AL	N	26,195	244	11,451		37,890	
2. Alaska AK	N	38	1,210	18		1,266	
3. Arizona AZ	N	20,303	14,767	22,164		57,234	263
4. Arkansas AR	N	40,085	18,806	15,869		74,760	136
5. California CA	L	178,015	89,960	86,096		354,071	1,924
6. Colorado CO	L	26,755	8,629	21,098		56,482	323
7. Connecticut CT	N	1,873	6,145	1,580		9,598	125
8. Delaware DE	N	2,132	5	1,406		3,543	
9. District of Columbia DC	L	2,178		2,867		5,045	107
10. Florida FL	N	25,206	53,440	11,919		90,565	39
11. Georgia GA	N	73,068	57,580	45,267		175,915	183
12. Hawaii HI	N					0	
13. Idaho ID	N	14,671	20	19,531		34,222	
14. Illinois IL	N	144,997	16,823	93,945		255,765	2,309
15. Indiana IN	N	54,861	34,913	35,328		125,102	1,354
16. Iowa IA	N	28,627	597	15,566		44,790	141
17. Kansas KS	N	54,163	11,671	30,635		96,469	329
18. Kentucky KY	N	52,789	13,225	18,191		84,205	42
19. Louisiana LA	N	29,998	2,970	24,895		57,863	
20. Maine ME	N	1,511	841	248		2,600	
21. Maryland MD	N	18,762	222,658	6,239		247,659	616
22. Massachusetts MA	N	4,020		1,911		5,931	107
23. Michigan MI	N	17,571	9,495	6,332		33,398	524
24. Minnesota MN	N	21,189	50,668	6,725		78,582	123
25. Mississippi MS	N	9,356	12,002	6,403		27,761	
26. Missouri MO	N	68,996	32,361	40,415		141,772	629
27. Montana MT	N	8,088	903	5,446		14,437	175
28. Nebraska NE	N	44,487	41,767	46,894		133,148	107
29. Nevada NV	N	3,561	202	1,362		5,125	
30. New Hampshire NH	N			59		59	
31. New Jersey NJ	N	41,394	63,287	68,816		173,497	1,007
32. New Mexico NM	L	6,633	1,140	5,182		12,955	219
33. New York NY	N	51,619	55,839	27,427		134,885	968
34. North Carolina NC	N	31,952	1,045	12,835		45,832	65
35. North Dakota ND	N	25,180	3,483	10,239		38,902	
36. Ohio OH	L	72,293	222,404	33,622		328,319	2,058
37. Oklahoma OK	N	14,743	244	4,544		19,531	
38. Oregon OR	N	5,815		4,149		9,964	
39. Pennsylvania PA	L	39,954	63,010	42,501		145,465	1,156
40. Rhode Island RI	N		5			5	
41. South Carolina SC	N	22,989	20	15,441		38,450	76
42. South Dakota SD	N	2,562	494	2,696		5,752	
43. Tennessee TN	N	33,079	62,692	18,319		114,090	
44. Texas TX	N	65,300	72,535	39,780		177,615	1,980
45. Utah UT	N	11,014		6,140		17,154	1,080
46. Vermont VT	N	144		52		196	
47. Virginia VA	N	32,304	5,658	14,336		52,298	558
48. Washington WA	N	9,766	13,297	8,369		31,432	269
49. West Virginia WV	L	22,641	1,099	14,656		38,396	350
50. Wisconsin WI	N	23,586	8,710	9,973		42,269	751
51. Wyoming WY	N	29,151	3,215	27,484		59,850	
52. American Samoa AS	N					0	
53. Guam GU	N					0	
54. Puerto Rico PR	N					0	
55. US Virgin Islands VI	N					0	
56. Northern Mariana Islands MP	N					0	
57. Canada CN	N					0	
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Subtotals	(a) 7	1,515,614	1,280,079	946,421	0	3,742,114	20,093
90. Reporting entity contributions for employee benefit plans	XXX					0	
91. Dividends or refunds applied to purchase paid-up additions and annuities	XXX					0	
92. Dividends or refunds applied to shorten endowment or premium paying period	XXX					0	
93. Premium or annuity considerations waived under disability or other contract provisions	XXX					0	
94. Aggregate other amounts not allocable by state	XXX	0	0	0	0	0	0
95. Totals (Direct Business)	XXX	1,515,614	1,280,079	946,421	0	3,742,114	20,093
96. Plus reinsurance assumed	XXX					0	
97. Totals (All Business)	XXX	1,515,614	1,280,079	946,421	0	3,742,114	20,093
98. Less reinsurance ceded	XXX	133,268		76,069		209,337	
99. Totals (All Business) less reinsurance ceded	XXX	1,382,346	1,280,079	870,352	0	3,532,777	20,093
DETAILS OF WRITE-INS							
5801.	XXX					0	
5802.	XXX					0	
5803.	XXX					0	
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0
9401.	XXX					0	
9402.	XXX					0	
9403.	XXX					0	
9498. Summary of remaining write-ins for Line 94 from overflow page	XXX	0	0	0	0	0	0
9499. Totals (Lines 9401 thru 9403 plus 9498) (Line 94 above)	XXX	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domicilied RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

Sch. Y-Part 1
NONE

Schedule Y-Part 1A
NONE

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Response
1.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

* 5 6 4 1 3 2 0 1 2 4 9 0 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 3 6 5 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 4 4 5 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 4 4 6 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 4 4 7 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 4 4 8 0 0 0 0 1 *

* 5 6 4 1 3 2 0 1 2 4 4 9 0 0 0 0 1 *

Overflow Page for Write-Ins

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,379,745	2,453,560
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	18,454	73,815
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)	2,361,291	2,379,745
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	2,361,291	2,379,745

SCHEDULE B - VERIFICATION

Mortgage Loans

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

NONE

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	199,998,411	199,351,785
2. Cost of bonds and stocks acquired	14,400,807	49,558,919
3. Accrual of discount	14,304	118,987
4. Unrealized valuation increase (decrease)	1,715,928	(1,207,483)
5. Total gain (loss) on disposals	386,713	2,526,215
6. Deduct consideration for bonds and stocks disposed of	10,466,065	49,630,102
7. Deduct amortization of premium	145,632	513,488
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		206,422
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	205,904,465	199,998,411
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	205,904,465	199,998,411

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity

During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	165,328,079	9,603,714	8,265,634	(1,047,217)	165,618,942			165,328,079
2. Class 2 (a)	15,564,946	3,056,617	995,248	907,540	18,533,856			15,564,946
3. Class 3 (a)								
4. Class 4 (a)	680,000			8,811	688,811			680,000
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	181,573,025	12,660,331	9,260,882	(130,866)	184,841,609	0	0	181,573,025
PREFERRED STOCK								
8. Class 1	737,035		250,000	(487,035)				737,035
9. Class 2	3,005,221		378,279	486,573	3,113,515			3,005,221
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock	3,742,256	0	628,279	(462)	3,113,515	0	0	3,742,256
15. Total Bonds and Preferred Stock	185,315,281	12,660,331	9,889,161	(131,328)	187,955,124	0	0	185,315,281

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 $..........0; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

Sch. DA-Part 1
NONE

Sch. DA-Verification
NONE

Sch. DB-Pt A-Verification
NONE

Sch. DB-Pt B-Verification
NONE

Sch. DB-Pt C-Sn 1
NONE

Sch. DB-Pt C-Sn 2
NONE

Sch. DB-Verification
NONE

SCHEDULE E- VERIFICATION

Cash Equivalents

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	5,205,064	1,638,192
2. Cost of cash equivalents acquired	12,892,744	64,017,782
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	16,247,642	60,450,910
7. Deduct amortization of premium		
8. Total foreign exchange change in book/ adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,850,166	5,205,064
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,850,166	5,205,064

Sch. A-Pt 2
NONE

Sch. A-Pt 3
NONE

Sch. B-Pt 2
NONE

Sch. B-Pt 3
NONE

Sch. BA-Pt 2
NONE

Sch. BA-Pt 3
NONE

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Government									
912828 SF 8	US Treasury		03/30/2012	Undefined		738,984	750,000	1,813	1
0599999.	Total - Bonds - U.S. Government					738,984	750,000	1,813	XXX
Bonds - U.S. Special Revenue and Special Assessment									
3137EA CA 5	FHLMC 3 3/4		02/28/2012	Wells Fargo		308,726	270,000	4,359	1
31396Q LV 9	FNR 2009-50 GX		03/22/2012	Stephens Inc.		670,133	597,000	1,741	1
3137EA DB 2	Freddie Mac		01/17/2012	MLPFS Inc.		2,003,360	2,000,000	528	1
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments					2,982,219	2,867,000	6,628	XXX
Bonds - Industrial and Miscellaneous									
06051G DY 2	BANK OF AMERICA FDG CORP		01/18/2012	Stifel Nicolaus		528,645	500,000	6,453	1FE
12189L AJ 0	Burlington Northern Santa Fe		02/28/2012	JP Morgan		995,850	1,000,000		2FE
12513Y AC 4	CD 2007 - CD4 A2B		03/13/2012	Pershing		1,009,945	1,002,426	1,739	1FE
172967 EY 3	Citigroup Inc.		01/19/2012	Wm Blair & Co.		530,510	500,000	13,901	1FE
15200W AC 9	CNP 2012-1 A3		01/19/2012	Morgan Stanley		999,993	1,000,000		1FE
22544Q AB 5	CSMC 2007 - C3 A2		03/26/2012	Barclays Capital Inc.		794,473	790,521	3,137	1FE
38141G DQ 4	Goldman Sachs Group Inc.		01/18/2012	Southwest Securities		519,455	500,000	6,781	1FE
605417 BZ 6	Miss Power Co.		03/09/2012	Credit Suisse Securities		497,225	500,000		1FE
61755B AC 8	MSC 2007 - HQ12 A2		03/12/2012	Credit Suisse Securities		1,013,267	984,054	1,683	2FE
61760V AQ 6	MSC 2012 - C4 AS		03/28/2012	Morgan Stanley		1,002,265	1,000,000	2,830	1FE
71645W AR 2	Petrobras Intl Fin Co.		02/08/2012	VARIOUS		1,047,500	1,000,000	1,493	2FE
3899999.	Total - Bonds - Industrial & Miscellaneous					8,939,128	8,777,001	38,017	XXX
8399997.	Total - Bonds - Part 3					12,660,331	12,394,001	46,458	XXX
8399999.	Total - Bonds					12,660,331	12,394,001	46,458	XXX
Common Stocks - Mutual Funds									
256206 10 3	Dodge & Cox Intl Stock Fund		02/10/2012	national financial serv	3,853.270	125,000	XXX		L
411511 30 6	Harbor International Inst		02/10/2012	national financial serv	2,103.320	125,000	XXX		L
683974 50 5	Oppenheimer Developing Mkts Fds Cl		02/10/2012	national financial serv	7,645.260	250,000	XXX		L
722005 62 6	Pimco All Asset Fund - Instl		03/23/2012	Dividend Reinvestment	1,650.160	19,967	XXX		L
693390 87 4	Pimco Global Bond Fund		03/01/2012	national financial serv	59,263.730	600,931	XXX		L
76628T 64 5	Ridgeworth SEIX High Bond Fund		03/02/2012	national financial serv	62,098.404	602,374	XXX		L
922908 49 6	Vanguard 500 Index Fund - Sign		03/26/2012	Dividend Reinvestment	125.547	13,346	XXX		L
922908 44 7	Vanguard Mid Cap Index - Sign		03/22/2012	Dividend Reinvestment	5.898	188	XXX		L
921908 85 1	VANGUARD SPECIALIZED PORTFOLIO		03/26/2012	Dividend Reinvestment	158.590	3,670	XXX		L
9299999.	Total - Common Stocks - Mutual Funds					1,740,476	XXX	0	XXX
9799997.	Total - Common Stocks - Part 3					1,740,476	XXX	0	XXX
9799999.	Total - Common Stocks					1,740,476	XXX	0	XXX
9899999.	Total - Preferred and Common Stocks					1,740,476	XXX	0	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					14,400,807	XXX	46,458	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues: 0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value 11	12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
Bonds - U.S. Government																					
36202D AG 6	G2 2707		03/20/2012	PRINCIPAL RECEIPT		3,929	3,929	4,055	3,965		(37)		(37)		3,929			0	51	01/20/2014	1
36202D YY 1	GNMA II Pool 3427		03/20/2012	PRINCIPAL RECEIPT		24,576	24,576	24,084	24,098		477		477		24,576			0	188	08/20/2033	1
36290S 5M 9	GNMA II Pool 616552		03/20/2012	PRINCIPAL RECEIPT		5,064	5,064	5,425	5,407		(343)		(343)		5,064			0	56	08/20/2034	1
36225A KR 0	GNMA PASS-THRU 780304		03/15/2012	PRINCIPAL RECEIPT		27,704	27,704	31,859	31,187		(3,484)		(3,484)		27,704			0	511	07/15/2021	1
36225B 4C 9	GNMA PASS-THRU 781719		03/15/2012	PRINCIPAL RECEIPT		23,083	23,083	24,273	24,286		(1,203)		(1,203)		23,083			0	244	02/15/2034	1
912810 QK 7	US Treasury		03/06/2012	Southwest Securities		574,922	500,000	513,984	513,628		(40)		(40)		513,588		61,334	61,334	10,752	08/15/2040	1
912828 RR 3	US Treasury		01/17/2012	MLPFS Inc.		2,026,250	2,000,000	2,006,172	2,006,137		(28)		(28)		2,006,108		20,142	20,142	6,923	11/15/2021	1
912810 QQ 4	US Treasury 4.375		02/29/2012	Southwest Securities		1,262,344	1,000,000	1,095,000	1,094,306		(295)		(295)		1,094,012		168,332	168,332	12,740	05/15/2041	1
0599999.	Total - Bonds - U.S. Government					3,947,872	3,584,355	3,704,852	3,703,014	0	(4,953)	0	(4,953)	0	3,698,064	0	249,808	249,808	31,465	XXX	XXX
Bonds - U.S. States, Territories and Possessions																					
022171 AR 3	Alum Rock Calif Un Elem Sch Dist		02/29/2012	Stifel Nicolaus		807,250	800,000	680,496	690,939		1,141		1,141		692,080		115,170	115,170	11,244	06/01/2026	1FE
60415N E3 2	MINNESOTA ST HSG FIN AGY RES		01/01/2012	Call		15,000	15,000	15,657	15,646				0		15,646		(646)	(646)	488	01/01/2032	1FE
1799999.	Total - Bonds - U.S. States, Territories & Possessions					822,250	815,000	696,153	706,585	0	1,141	0	1,141	0	707,726	0	114,524	114,524	11,732	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment																					
3128M4 JF 1	FG G02662		03/15/2012	PRINCIPAL RECEIPT		11,834	11,834	12,603	12,535		(700)		(700)		11,834			0	145	07/01/2034	1
31292H NC 4	FGC 01287		03/15/2012	PRINCIPAL RECEIPT		11,142	11,142	11,309	11,288		(146)		(146)		11,142			0	122	01/01/2032	1
3128M7 VT 0	FGG 05726		03/15/2012	PRINCIPAL RECEIPT		45,032	45,032	47,790	47,742		(2,710)		(2,710)		45,032			0	374	08/01/2039	1
3128MJ DE 7	FGLMC G08100		03/15/2012	PRINCIPAL RECEIPT		22,443	22,443	22,229	22,243		200		200		22,443			0	210	12/01/2035	1
3137EA CK 3	FHLMC 1 1/8		03/26/2012	JP Morgan		1,254,083	1,250,000	1,261,375	1,253,495		(1,442)		(1,442)		1,252,053		2,030	2,030	9,336	07/27/2012	1
3128MJ LM 0	FHLMC GO8331		03/15/2012	PRINCIPAL RECEIPT		103,611	103,611	104,728	104,716		(1,106)		(1,106)		103,611			0	782	02/01/2039	1
312935 H8 5	FHLMC PC A8-8355		03/15/2012	PRINCIPAL RECEIPT		86,449	86,449	87,341	87,343		(894)		(894)		86,449			0	610	09/01/2039	1
312936 A8 0	FHLMC PC A8-9031		03/15/2012	PRINCIPAL RECEIPT		88,419	88,419	86,899	86,909		1,510		1,510		88,419			0	619	09/01/2039	1
3128M7 LX 2	FHLMC PC 5442		03/15/2012	PRINCIPAL RECEIPT		87,233	87,233	98,246	97,445		(10,212)		(10,212)		87,233			0	726	07/01/2032	1
3128M8 3G 7	FHLMC PC G06799 GOLD COMB 30		03/15/2012	PRINCIPAL RECEIPT		37,626	37,626	38,519	38,513		(887)		(887)		37,626			0	233	11/01/2041	1
31371K Y7 0	FN 254634		03/25/2012	PRINCIPAL RECEIPT		18,650	18,650	18,737	18,697		(47)		(47)		18,650			0	160	02/01/2023	1
31371L E3 9	FN 254954		03/25/2012	PRINCIPAL RECEIPT		34,608	34,608	33,405	33,675		934		934		34,608			0	245	10/01/2023	1
31383S TH 3	FN 511852		03/25/2012	PRINCIPAL RECEIPT		439	439	459	455		(16)		(16)		439			0	5	07/01/2029	1
31402C U6 7	FN 725205		03/25/2012	PRINCIPAL RECEIPT		50,666	50,666	50,698	50,675		(9)		(9)		50,666			0	419	03/01/2034	1
31404V TS 7	FN 780061		03/25/2012	PRINCIPAL RECEIPT		38,243	38,243	38,225	38,213		30		30		38,243			0	358	05/01/2034	1
31407F GC 8	FN 829195		03/25/2012	PRINCIPAL RECEIPT		34,943	34,943	33,720	33,831		1,112		1,112		34,943			0	251	07/01/2035	1
31408F GA 1	FN 849893		03/25/2012	PRINCIPAL RECEIPT		54,629	54,629	50,942	51,826		2,803		2,803		54,629			0	474	11/01/2023	1
31408G Y2 7	FN 851329		03/25/2012	PRINCIPAL RECEIPT		35,927	35,927	35,484	35,512		416		416		35,927			0	246	02/01/2036	1
31412P G9 6	FN 930924		03/15/2012	PRINCIPAL RECEIPT		74,588	74,588	75,800	75,760		(1,172)		(1,172)		74,588			0	550	04/01/2039	1
31419K U8 6	FN AE8706		03/15/2012	PRINCIPAL RECEIPT		49,224	49,224	51,008	50,981		(1,756)		(1,756)		49,224			0	265	11/01/2025	1
31419A KZ 9	FN Pool AE0311		03/15/2012	PRINCIPAL RECEIPT		67,948	67,948	68,012	68,007		(59)		(59)		67,948			0	395	08/01/2040	1

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
31377E U9 8	FNMA 375108		03/25/2012	PRINCIPAL RECEIPT		11,912	11,912	12,611	11,980		(68)		(68)		11,912			0	149	05/01/2014	1
31371K 7E 5	FNMA PASS-THRU 254793		03/25/2012	PRINCIPAL RECEIPT		56,054	56,054	56,194	56,190		(136)		(136)		56,054			0	436	07/01/2033	1
31381D 2J 3	FNMA PASS-THRU 458077		03/25/2012	PRINCIPAL RECEIPT		11,588	11,588	12,573	12,534		(946)		(946)		11,588			0	118	08/15/2027	1
31385J DJ 4	FNMA PASS-THRU 545605		03/25/2012	PRINCIPAL RECEIPT		15,284	15,284	16,774	16,792		(1,508)		(1,508)		15,284			0	165	05/01/2032	1
31403D T8 2	FNMA PASS-THRU 745875		03/25/2012	PRINCIPAL RECEIPT		46,269	46,269	49,660	49,693		(3,424)		(3,424)		46,269			0	514	09/01/2036	1
31403U PF 2	FNMA PASS-THRU 758322		03/25/2012	PRINCIPAL RECEIPT		17,287	17,287	18,057	18,067		(780)		(780)		17,287			0	171	12/01/2033	1
31417J NH 9	FNMA PASS-THRU AC0391		03/25/2012	PRINCIPAL RECEIPT		190,176	190,176	192,078	192,063		(1,886)		(1,886)		190,176			0	1,253	07/01/2039	1
31417Y BQ 9	FNMA PASS-THRU MA0046		03/25/2012	PRINCIPAL RECEIPT		84,519	84,519	84,856	84,843		(324)		(324)		84,519			0	550	04/01/2029	1
31402R RN 1	FNMA PASS-THRU 735893		03/25/2012	PRINCIPAL RECEIPT		107,965	107,965	111,339	111,337		(3,372)		(3,372)		107,965			0	907	10/01/2035	1
31416C FS 0	FNMA PASS-THRU 995777		03/25/2012	PRINCIPAL RECEIPT		52,673	52,673	57,282	57,365		(4,692)		(4,692)		52,673			0	560	04/01/2033	1
31418X ZQ 4	FNMA Pool AD9750		03/15/2012	PRINCIPAL RECEIPT		51,812	51,812	52,055	52,042		(229)		(229)		51,812			0	373	12/01/2025	1
60415N E7 3	MNSHSG 6.51		01/01/2012	Call		10,000	10,000	10,300	10,151				0		10,151		(151)	(151)	326	01/01/2032	1FE
3199999.	Total - Bonds - U.S. Special Revenue & Assessment					2,863,276	2,859,195	2,901,308	2,892,918	0	(31,516)	0	(31,516)	0	2,861,397	0	1,879	1,879	22,047	XXX	XXX
Bonds - Industrial and Miscellaneous																					
002824 AW 0	Abbott Laboratories		02/28/2012	Sumridge Partners		310,244	270,000	269,868	269,876		(4)		(4)		269,872		40,371	40,371	2,939	05/27/2020	1FE
31331F AU 5	Federal Express Corp Sinking Fund		02/13/2012	VARIOUS		689,228	689,228	780,282	725,236		(6,441)		(6,441)		718,795		(29,567)	(29,567)	29,162	01/15/2018	1FE
56585A AF 9	Marathon Petroleum		01/25/2012	BNY Capital Markets Inc.		538,880	500,000	495,775	495,722		20		20		495,742		43,138	43,138	13,000	03/01/2041	2FE
59022C AB 9	Merrill Lynch		02/17/2012	tender offer		475,390	500,000	499,458	499,478		29		29		499,507		(24,117)	(24,117)	13,131	09/15/2026	2FE
90783W AA 1	Union Pacific RR Co		01/02/2012	Sink PMT @ 100.0000000		9,356	9,356	9,356	9,356				0		9,356			0	274	07/02/2030	1FE
929227 ZC 3	WAMU 2002 - AR18 A		03/25/2012	PRINCIPAL RECEIPT		421	421	419	420		2		2		421			0	2	01/25/2033	1FM
3899999.	Total - Bonds - Industrial & Miscellaneous					2,023,519	1,969,006	2,055,158	2,000,088	0	(6,394)	0	(6,394)	0	1,993,693	0	29,825	29,825	58,508	XXX	XXX
8399997.	Total - Bonds - Part 4					9,656,917	9,227,557	9,357,471	9,302,605	0	(41,722)	0	(41,722)	0	9,260,880	0	396,036	396,036	123,752	XXX	XXX
8399999.	Total - Bonds					9,656,917	9,227,557	9,357,471	9,302,605	0	(41,722)	0	(41,722)	0	9,260,880	0	396,036	396,036	123,752	XXX	XXX
Preferred Stocks - Industrial and Miscellaneous																					
20030N 40 8	Comcast Corp		02/27/2012	Call	5,000.000	125,000	25.00	129,250	129,193		(2)		(2)		129,191		(4,191)	(4,191)	1,750	XXX	RP2LFE
617460 20 9	Morgan Stanley Cp Tr II		02/22/2012	Stifel Nicolaus	10,000.000	234,148	25.00	249,000	249,085		3		3		249,088		(14,940)	(14,940)	3,906	XXX	RP2LFE
903307 20 5	USB Capital VIII		02/22/2012	CALLED @ 25.0000000	10,000.000	250,000	25.00	253,000	250,000				0		250,000			0	2,337	XXX	RP1LFE
8499999.	Total - Preferred Stocks - Industrial & Miscellaneous					609,148	XXX	631,250	628,278	0	1	0	1	0	628,279	0	(19,131)	(19,131)	7,993	XXX	XXX
8999997.	Total - Preferred Stocks - Part 4					609,148	XXX	631,250	628,278	0	1	0	1	0	628,279	0	(19,131)	(19,131)	7,993	XXX	XXX
8999999.	Total - Preferred Stocks					609,148	XXX	631,250	628,278	0	1	0	1	0	628,279	0	(19,131)	(19,131)	7,993	XXX	XXX
Common Stocks - Mutual Funds																					
197199 40 9	Columbia Acorn Fund Cl Z		02/10/2012	national financial serv	1,604.620	50,000	XXX	48,315	44,223	4,092			4,092		48,315		1,685	1,685		XXX	L
626127 49 2	Munder Veracity Small Cap Value Y		02/10/2012	fund direct	2,328.831	50,000	XXX	49,449	45,622	3,827			3,827		49,449		551	551		XXX	L
922908 44 7	Vanguard Mid Cap Index - Sign		02/10/2012	national financial serv	3,198.976	100,000	XXX	92,428	89,987	2,440			2,440		92,428		7,572	7,572		XXX	L
9299999.	Total - Common Stocks - Mutual Funds					200,000	XXX	190,192	179,832	10,359	0	0	10,359	0	190,192	0	9,808	9,808	0	XXX	XXX
9799997	Total - Common Stocks - Part 4					200,000	XXX	190,192	179,832	10,359	0	0	10,359	0	190,192	0	9,808	9,808	0	XXX	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Desig-nation or Market Indicator (a)
9799999.	Total - Common Stocks					200,000	XXX	190,192	179,832	10,359	0	0	10,359	0	190,192	0	9,808	9,808	0	XXX	XXX
9899999.	Total - Preferred and Common Stocks					809,148	XXX	821,442	808,110	10,359	1	0	10,360	0	818,471	0	(9,323)	(9,323)	7,993	XXX	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					10,466,065	XXX	10,178,913	10,110,715	10,359	(41,721)	0	(31,362)	0	10,079,351	0	386,713	386,713	131,745	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:...............0.

Sch. DB-Pt A-Sn 1
NONE

Sch. DB-Pt B-Sn 1
NONE

Sch. DB-Pt B-Sn 1B-Broker List
NONE

Sch. DB-Pt D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

NONE

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	Change in Variation Margin				19	20
														15	16	17	18		
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Hedged Item(s)	Schedule/ Exhibit Identifier	Type(s) of Risk	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Reporting Date Price	Fair Value	Book/ Adjusted Carrying Value	Cumulative	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjust Basis of Hedged Item	Deferred	Potential Exposure	Hedge Effectiveness at Inception and at Quarter-end (a)

NONE

Broker Name	Net Cash Deposits

NONE

NONE

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book Adjusted Carrying Value > 0	Contracts With Book Adjusted Carrying Value < 0	Exposure Net of Collateral	Contracts With Fair Value > 0	Contracts With Fair Value < 0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure

NONE

SCHEDULE DL - PART 1

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation /Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Dates

General Interrogatories:

1. The activity for the year to date: Fair Value $..........0 Book/Adjusted Carrying Value $..........0
2. Average balance for the year to date: Fair Value $..........0 Book/Adjusted Carrying Value $..........0
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
   NAIC 1: $..........0 NAIC 2: $..........0 NAIC 3: $..........0 NAIC 4: $..........0 NAIC 5: $..........0 NAIC 6: $..........0

NONE

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation /Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value $..........0 Book/Adjusted Carrying Value $..........0
2. Average balance for the year to date: Fair Value $..........0 Book/Adjusted Carrying Value $..........0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value $..........0 Book/Adjusted Carrying Value $..........0

NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1	2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Rate	Amount of Interest	Amount of Interest Accrued	6	7	8	
Depository	Code	of Interest	Received During Current Quarter	at Current Statement Date	First Month	Second Month	Third Month	*
Open Depositories								
Fifth Third Bank.......... Cleveland, Ohio..........	....	....	....	....	...............(51,896)	135,751	.............(159,342)	XXX..
0199999. Total Open Depositories..........	....XXX.......	......XXX.......	0	0	...............(51,896)	135,751	.............(159,342)	XXX..
0399999. Total Cash on Deposit..........	....XXX.......	......XXX.......	0	0	...............(51,896)	135,751	.............(159,342)	XXX..
0599999. Total Cash..........	....XXX.......	......XXX.......	0	0	...............(51,896)	135,751	.............(159,342)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
U.S. Government Bonds - Issuer Obligations							
First Amer Prime Oblig Fund Cl Y		various			1,850,166		
0199999. U.S. Government Bonds - Issuer Obligations					1,850,166	0	0
0599999. Total - U.S. Government Bonds					1,850,166	0	0
Total Bonds							
7799999. Subtotals - Issuer Obligations					1,850,166	0	0
8399999. Subtotals - Bonds					1,850,166	0	0
8699999. Total - Cash Equivalents					1,850,166	0	0