



QUARTERLY STATEMENT
AS OF March 31, 2012
OF THE CONDITION AND AFFAIRS OF THE
DELTA DENTAL PLAN OF OHIO, INC.

NAIC Group Code	0477 (Current Period)	0477 (Prior Period)	NAIC Company Code	54402	Employer's ID Number	31-0685339
Organized under the Laws of	Ohio		State of Domicile or Port of Entry	Ohio		
Country of Domicile	United States of America					
Licensed as business type:	Life, Accident & Health[] Dental Service Corporation[] Other[X]		Property/Casualty[] Vision Service Corporation[] Is HMO Federally Qualified? Yes[] No[] N/A[X]		Hospital, Medical & Dental Service or Indemnity[] Health Maintenance Organization[]	
Incorporated/Organized	03/06/1960		Commenced Business	04/01/1964		
Statutory Home Office	5600 Blazer Pkwy., Suite 150 (Street and Number)		Dublin, OH 43017 (City, or Town, State and Zip Code)			
Main Administrative Office			4100 Okemos Road (Street and Number)			
	Okemos, MI 48864 (City or Town, State and Zip Code)		(517)349-6000 (Area Code) (Telephone Number)			
Mail Address	P.O. Box 30416 (Street and Number or P.O. Box)		Lansing, MI 48909-7916 (City, or Town, State and Zip Code)			
Primary Location of Books and Records			4100 Okemos Road (Street and Number)			
	Okemos, MI 48864 (City, or Town, State and Zip Code)		(517)349-6000 (Area Code) (Telephone Number)			
Internet Web Site Address	http://ddpoh.com/					
Statutory Statement Contact	Glenn R. Simon, CPA (Name)		(517)347-5405 (Area Code)(Telephone Number)(Extension)			
	gsimon@deltadentalmi.com (E-Mail Address)		(517)381-5572 (Fax Number)			

OFFICERS

Name	Title
Thomas James Fleszar, DDS, MS	President & CEO
Ann Marie Flermoen, DDS	Secretary/Treasurer
James Price Hallan	Chairperson
Michael Thomas Schaeffer, DDS	Vice Chairperson
Kelly Jubb Scheiderer, RHIA, RHA	Immediate Past Chairperson

OTHERS

Laura Linda Czelada, CPA, Chief Operating Officer
Jonathan Stong Groat, Vice President & General Counsel
Goran Mike Jurkovic, CPA, Senior Vice President & CFO

DIRECTORS OR TRUSTEES

Douglas Robert Anderson, DDS, MS, JD
Frank Buzaki, Jr.
Patrick Thomas Cahill, JD
Ann Marie Flermoen, DDS
James Price Hallan
Michael Thomas Schaeffer, DDS
Kelly Jubb Scheiderer, RHIA, MHA
Bruce Randall Smith
James Robert Stahl, DDS

State of Michigan
County of Eaton ss

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of the said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature) Thomas James Fleszar, DDS, MS (Printed Name) 1. President & CEO (Title)	(Signature) Ann Marie Flermoen, DDS (Printed Name) 2. Secretary/Treasurer (Title)	(Signature) James Price Hallan (Printed Name) 3. Chairperson (Title)
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Subscribed and sworn to before me this day of May, 2012	a. Is this an original filing? b. If no, 1. State the amendment number 2. Date filed 3. Number of pages attached	Yes[X] No[]
(Notary Public Signature)		

ASSETS

		Current Statement Date			4
		1	2	3	
		Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1.	Bonds	14,957,738		14,957,738	14,909,219
2.	Stocks:				
2.1	Preferred stocks				
2.2	Common stocks	55,496,708		55,496,708	52,141,600
3.	Mortgage loans on real estate:				
3.1	First liens				
3.2	Other than first liens				
4.	Real estate:				
4.1	Properties occupied by the company (less \$.....0 encumbrances)				
4.2	Properties held for the production of income (less \$.....0 encumbrances)				
4.3	Properties held for sale (less \$.....0 encumbrances)				
5.	Cash (\$.....(4,874,935)), cash equivalents (\$.....0) and short-term investments (\$.....12,940,557)	8,065,622		8,065,622	3,428,318
6.	Contract loans (including \$.....0 premium notes)				
7.	Derivatives				
8.	Other invested assets	3,750,000	2,265,400	1,484,600	1,444,801
9.	Receivables for securities				4,258
10.	Securities lending reinvested collateral assets				
11.	Aggregate write-ins for invested assets				
12.	Subtotals, cash and invested assets (Lines 1 to 11)	82,270,068	2,265,400	80,004,668	71,928,196
13.	Title plants less \$.....0 charged off (for Title insurers only)				
14.	Investment income due and accrued	47,719		47,719	53,225
15.	Premiums and considerations:				
15.1	Uncollected premiums and agents' balances in the course of collection	2,067,154	6,507	2,060,647	1,693,145
15.2	Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums)				
15.3	Accrued retrospective premiums				
16.	Reinsurance:				
16.1	Amounts recoverable from reinsurers				
16.2	Funds held by or deposited with reinsured companies				
16.3	Other amounts receivable under reinsurance contracts				
17.	Amounts receivable relating to uninsured plans	10,793,339	7,638	10,785,701	10,919,228
18.1	Current federal and foreign income tax recoverable and interest thereon				
18.2	Net deferred tax asset				
19.	Guaranty funds receivable or on deposit				
20.	Electronic data processing equipment and software				
21.	Furniture and equipment, including health care delivery assets (\$.....0)				
22.	Net adjustments in assets and liabilities due to foreign exchange rates				
23.	Receivables from parent, subsidiaries and affiliates	678		678	2,476,891
24.	Health care (\$.....0) and other amounts receivable				
25.	Aggregate write-ins for other than invested assets	801	801		
26.	Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	95,179,759	2,280,346	92,899,413	87,070,685
27.	From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28.	Total (Lines 26 and 27)	95,179,759	2,280,346	92,899,413	87,070,685
DETAILS OF WRITE-INS					
1101.				
1102.				
1103.				
1198.	Summary of remaining write-ins for Line 11 from overflow page				
1199.	TOTALS (Lines 1101 through 1103 plus 1198) (Line 11 above)				
2501.	Prepaid Capitation	801	801		
2502.				
2503.				
2598.	Summary of remaining write-ins for Line 25 from overflow page				
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	801	801		

LIABILITIES, CAPITAL AND SURPLUS

		Current Period			Prior Year
		1 Covered	2 Uncovered	3 Total	4 Total
1.	Claims unpaid (less \$.....0 reinsurance ceded)	6,339,800		6,339,800	5,709,540
2.	Accrued medical incentive pool and bonus amounts				
3.	Unpaid claims adjustment expenses	174,131		174,131	189,500
4.	Aggregate health policy reserves, including the liability of \$.....0 for medical loss ratio rebate per the Public Health Service Act	15,357		15,357	20,387
5.	Aggregate life policy reserves				
6.	Property/casualty unearned premium reserve				
7.	Aggregate health claim reserves				
8.	Premiums received in advance	1,889,409		1,889,409	1,653,577
9.	General expenses due or accrued	2,079,059		2,079,059	1,713,627
10.1	Current federal and foreign income tax payable and interest thereon (including \$.....0 on realized gains (losses))				
10.2	Net deferred tax liability				
11.	Ceded reinsurance premiums payable				
12.	Amounts withheld or retained for the account of others	1,243,513		1,243,513	1,195,442
13.	Remittances and items not allocated				
14.	Borrowed money (including \$.....0 current) and interest thereon \$.....0 (including \$.....0 current)				
15.	Amounts due to parent, subsidiaries and affiliates	288,290		288,290	40,401
16.	Derivatives				
17.	Payable for securities				
18.	Payable for securities lending				
19.	Funds held under reinsurance treaties with (\$.....0 authorized reinsurers and \$.....0 unauthorized reinsurers)				
20.	Reinsurance in unauthorized companies				
21.	Net adjustments in assets and liabilities due to foreign exchange rates				
22.	Liability for amounts held under uninsured plans	5,850,896		5,850,896	5,828,198
23.	Aggregate write-ins for other liabilities (including \$.....262,167 current)	262,167		262,167	233,625
24.	Total liabilities (Lines 1 to 23)	18,142,622		18,142,622	16,584,297
25.	Aggregate write-ins for special surplus funds	X X X	X X X		
26.	Common capital stock	X X X	X X X		
27.	Preferred capital stock	X X X	X X X		
28.	Gross paid in and contributed surplus	X X X	X X X	9,712,604	9,712,604
29.	Surplus notes	X X X	X X X		
30.	Aggregate write-ins for other than special surplus funds	X X X	X X X		
31.	Unassigned funds (surplus)	X X X	X X X	65,044,187	60,773,784
32.	Less treasury stock, at cost:				
32.10 shares common (value included in Line 26 \$.....0)	X X X	X X X		
32.20 shares preferred (value included in Line 27 \$.....0)	X X X	X X X		
33.	Total capital and surplus (Lines 25 to 31 minus Line 32)	X X X	X X X	74,756,791	70,486,388
34.	Total Liabilities, capital and surplus (Lines 24 and 33)	X X X	X X X	92,899,413	87,070,685
DETAILS OF WRITE-INS					
2301.	Uninsured Admin Reserve	262,167		262,167	233,625
2302.				
2303.				
2398.	Summary of remaining write-ins for Line 23 from overflow page				
2399.	TOTALS (Lines 2301 through 2303 plus 2398) (Line 23 above)	262,167		262,167	233,625
2501.	X X X	X X X		
2502.	X X X	X X X		
2503.	X X X	X X X		
2598.	Summary of remaining write-ins for Line 25 from overflow page	X X X	X X X		
2599.	TOTALS (Lines 2501 through 2503 plus 2598) (Line 25 above)	X X X	X X X		
3001.	X X X	X X X		
3002.	X X X	X X X		
3003.	X X X	X X X		
3098.	Summary of remaining write-ins for Line 30 from overflow page	X X X	X X X		
3099.	TOTALS (Lines 3001 through 3003 plus 3098) (Line 30 above)	X X X	X X X		

STATEMENT OF REVENUE AND EXPENSES

		Current Year To Date		Prior Year To Date	Prior Year Ended December 31
		1	2	3	4
		Uncovered	Total	Total	Total
1.	Member Months	X X X	1,630,044	1,513,335	6,122,308
2.	Net premium income (including \$.....0 non-health premium income)	X X X	39,700,952	36,123,260	145,619,801
3.	Change in unearned premium reserves and reserves for rate credits	X X X			
4.	Fee-for-service (net of \$.....0 medical expenses)	X X X			
5.	Risk revenue	X X X			
6.	Aggregate write-ins for other health care related revenues	X X X			
7.	Aggregate write-ins for other non-health revenues	X X X			
8.	Total revenues (Lines 2 to 7)	X X X	39,700,952	36,123,260	145,619,801
Hospital and Medical:					
9.	Hospital/medical benefits				
10.	Other professional services		35,470,976	30,949,087	124,087,725
11.	Outside referrals				
12.	Emergency room and out-of-area				
13.	Prescription drugs				
14.	Aggregate write-ins for other hospital and medical				
15.	Incentive pool, withhold adjustments and bonus amounts				
16.	Subtotal (Lines 9 to 15)		35,470,976	30,949,087	124,087,725
Less:					
17.	Net reinsurance recoveries				
18.	Total hospital and medical (Lines 16 minus 17)		35,470,976	30,949,087	124,087,725
19.	Non-health claims (net)				
20.	Claims adjustment expenses, including \$.....179,596 cost containment expenses		1,213,485	1,908,553	6,788,023
21.	General administrative expenses		2,590,175	1,713,130	9,784,248
22.	Increase in reserves for life and accident and health contracts (including \$.....0 increase in reserves for life only)				
23.	Total underwriting deductions (Lines 18 through 22)		39,274,636	34,570,770	140,659,996
24.	Net underwriting gain or (loss) (Lines 8 minus 23)	X X X	426,316	1,552,490	4,959,805
25.	Net investment income earned		493,779	384,614	2,049,564
26.	Net realized capital gains (losses) less capital gains tax of \$.....0		61,645	67,061	694,294
27.	Net investment gains or (losses) (Lines 25 plus 26)		555,424	451,675	2,743,858
28.	Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$.....0) (amount charged off \$.....0)]		(151)	(1,604)	4,998
29.	Aggregate write-ins for other income or expenses				(4,998,339)
30.	Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)	X X X	981,589	2,002,561	2,710,322
31.	Federal and foreign income taxes incurred	X X X			
32.	Net income (loss) (Lines 30 minus 31)	X X X	981,589	2,002,561	2,710,322
DETAILS OF WRITE-INS					
0601.	X X X			
0602.	X X X			
0603.	X X X			
0698.	Summary of remaining write-ins for Line 6 from overflow page	X X X			
0699.	TOTALS (Lines 0601 through 0603 plus 0698) (Line 6 above)	X X X			
0701.	X X X			
0702.	X X X			
0703.	X X X			
0798.	Summary of remaining write-ins for Line 7 from overflow page	X X X			
0799.	TOTALS (Lines 0701 through 0703 plus 0798) (Line 7 above)	X X X			
1401.				
1402.				
1403.				
1498.	Summary of remaining write-ins for Line 14 from overflow page				
1499.	TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)				
2901.	Miscellaneous Income (Expense)				1,661
2902.	Contribution to Delta Dental Fund				(5,000,000)
2903.				
2998.	Summary of remaining write-ins for Line 29 from overflow page				
2999.	TOTALS (Lines 2901 through 2903 plus 2998) (Line 29 above)				(4,998,339)

STATEMENT OF REVENUE AND EXPENSES (Continued)

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
CAPITAL & SURPLUS ACCOUNT				
33.	Capital and surplus prior reporting year	70,486,388	67,579,276	67,579,276
34.	Net income or (loss) from Line 32	981,589	2,002,561	2,710,322
35.	Change in valuation basis of aggregate policy and claim reserves			
36.	Change in net unrealized capital gains (losses) less capital gains tax of \$.....0	3,253,441	1,218,013	(1,792,681)
37.	Change in net unrealized foreign exchange capital gain or (loss)			
38.	Change in net deferred income tax			
39.	Change in nonadmitted assets	35,373	1,553,926	1,989,471
40.	Change in unauthorized reinsurance			
41.	Change in treasury stock			
42.	Change in surplus notes			
43.	Cumulative effect of changes in accounting principles			
44.	Capital Changes:			
44.1	Paid in			
44.2	Transferred from surplus (Stock Dividend)			
44.3	Transferred to surplus			
45.	Surplus adjustments:			
45.1	Paid in			
45.2	Transferred to capital (Stock Dividend)			
45.3	Transferred from capital			
46.	Dividends to stockholders			
47.	Aggregate write-ins for gains or (losses) in surplus			
48.	Net change in capital and surplus (Lines 34 to 47)	4,270,403	4,774,500	2,907,112
49.	Capital and surplus end of reporting period (Line 33 plus 48)	74,756,791	72,353,776	70,486,388
DETAILS OF WRITE-INS				
4701.
4702.
4703.
4798.	Summary of remaining write-ins for Line 47 from overflow page
4799.	TOTALS (Lines 4701 through 4703 plus 4798) (Line 47 above)

CASH FLOW

		1	2	3
		Current	Prior	Prior
		Year	Year	Year Ended
		To Date	To Date	December 31
Cash from Operations				
1.	Premiums collected net of reinsurance	39,562,071	36,681,859	145,223,415
2.	Net investment income	506,688	405,319	2,099,744
3.	Miscellaneous income			1,660
4.	Total (Lines 1 to 3)	40,068,759	37,087,178	147,324,819
5.	Benefit and loss related payments	34,840,716	30,065,185	124,347,983
6.	Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7.	Commissions, expenses paid and aggregate write-ins for deductions	575,982	2,391,649	24,500,535
8.	Dividends paid to policyholders			
9.	Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses)			
10.	Total (Lines 5 through 9)	35,416,698	32,456,834	148,848,518
11.	Net cash from operations (Line 4 minus Line 10)	4,652,061	4,630,344	(1,523,699)
Cash from Investments				
12.	Proceeds from investments sold, matured or repaid:			
12.1	Bonds	443,470	1,036,042	2,508,592
12.2	Stocks	1,267,795	2,087,015	15,888,629
12.3	Mortgage loans			
12.4	Real estate			
12.5	Other invested assets			
12.6	Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7	Miscellaneous proceeds			
12.8	Total investment proceeds (Lines 12.1 to 12.7)	1,711,265	3,123,057	18,397,221
13.	Cost of investments acquired (long-term only):			
13.1	Bonds	488,101	2,185,033	3,757,509
13.2	Stocks	1,319,106	7,096,152	27,294,112
13.3	Mortgage loans			
13.4	Real estate			
13.5	Other invested assets			
13.6	Miscellaneous applications			
13.7	Total investments acquired (Lines 13.1 to 13.6)	1,807,207	9,281,185	31,051,621
14.	Net increase (or decrease) in contract loans and premium notes			
15.	Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(95,942)	(6,158,128)	(12,654,400)
Cash from Financing and Miscellaneous Sources				
16.	Cash provided (applied):			
16.1	Surplus notes, capital notes			
16.2	Capital and paid in surplus, less treasury stock			
16.3	Borrowed funds			
16.4	Net deposits on deposit-type contracts and other insurance liabilities			
16.5	Dividends to stockholders			
16.6	Other cash provided (applied)	81,185	(1,999,555)	(1,842,550)
17.	Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6)	81,185	(1,999,555)	(1,842,550)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS				
18.	Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	4,637,304	(3,527,339)	(16,020,649)
19.	Cash, cash equivalents and short-term investments:			
19.1	Beginning of year	3,428,318	19,448,697	19,448,967
19.2	End of period (Line 18 plus Line 19.1)	8,065,622	15,921,358	3,428,318

Note: Supplemental Disclosures of Cash Flow Information for Non-Cash Transactions:

20.0001				
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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		2 Individual	3 Group							
Total Members at end of:										
1. Prior Year	514,641					514,641				
2. First Quarter	543,418					543,418				
3. Second Quarter										
4. Third Quarter										
5. Current Year										
6. Current Year Member Months	1,630,044					1,630,044				
Total Member Ambulatory Encounters for Period:										
7. Physician										
8. Non-Physician										
9. Total										
10. Hospital Patient Days Incurred										
11. Number of Inpatient Admissions										
12. Health Premiums Written (a)	39,700,952					39,700,952				
13. Life Premiums Direct										
14. Property/Casualty Premiums Written										
15. Health Premiums Earned	39,700,952					39,700,952				
16. Property/Casualty Premiums Earned										
17. Amount Paid for Provision of Health Care Services	34,840,716					34,840,716				
18. Amount Incurred for Provision of Health Care Services	35,470,976					35,470,976				

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$.....0.

CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

Aging Analysis of Unpaid Claims						
1	2	3	4	5	6	7
Account	1 - 30 Days	31 - 60 Days	61 - 90 Days	91 - 120 days	Over 120 Days	Total
0199999 Individually Listed Claims Unpaid						
0299999 Aggregate Accounts Not Individually Listed - Uncovered						
0399999 Aggregate Accounts Not Individually Listed - Covered						
0499999 Subtotals						
0599999 Unreported claims and other claim reserves						6,339,800
0699999 Total Amounts Withheld						
0799999 Total Claims Unpaid						6,339,800
0899999 Accrued Medical Incentive Pool And Bonus Amounts						

UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID-PRIOR YEAR-NET OF REINSURANCE

Line of Business		Claims Paid Year to Date		Liability End of Current Quarter		5 Claims Incurred in Prior Years (Columns 1+3)	6 Estimated Claim Reserve and Claim Liability Dec 31 of Prior Year
		1	2	3	4		
		On Claims Incurred Prior to January 1 of Current Year	On Claims Incurred During the Year	On Claims Unpaid Dec 31 of Prior Year	On Claims Incurred During the Year		
1.	Comprehensive (hospital & medical)						
2.	Medicare Supplement						
3.	Dental only	5,157,177	29,683,539	917,267	5,422,533	6,074,444	5,709,540
4.	Vision only						
5.	Federal Employees Health Benefits Plan						
6.	Title XVIII - Medicare						
7.	Title XIX - Medicaid						
8.	Other health						
9.	Health subtotal (Lines 1 to 8)	5,157,177	29,683,539	917,267	5,422,533	6,074,444	5,709,540
10.	Healthcare receivables (a)						
11.	Other non-health						
12.	Medical incentive pools and bonus amounts						
13.	Totals (Lines 9 - 10 + 11 + 12)	5,157,177	29,683,539	917,267	5,422,533	6,074,444	5,709,540

(a) Excludes \$.00 loans or advances to providers not yet expensed.

Notes to Financial Statement

1. Summary of Significant Accounting Policies

The financial statements of Delta Dental Plan of Ohio (Company) are presented on the basis of accounting practices prescribed or permitted by the State of Ohio Insurance Department in accordance with the National Association of Insurance Commissioners (NAIC) *Accounting Practices and Procedures Manual*.

The State of Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The NAIC *Accounting Practices and Procedures* manual has been adopted as a component of prescribed or permitted practices by the State of Ohio. The state has not adopted any accounting practices that differ from those found in NAIC SAP with regards to completion the Company’s financial statement.

2. Accounting Changes and Corrections of Errors

- A. 1. None.
- 2. None.
- 3. None.
- 4. None.

3. Business Combinations and Goodwill

No change.

4. Discontinued Operations

No change.

5. Investments

No change.

6. Joint Ventures, Partnerships and Limited Liability Companies

No change.

7. Investment Income

No change.

8. Derivative Instruments

No change.

9. Income Taxes

No change.

10. Information Concerning Parent, Subsidiaries and Affiliates

No change.

11. Debt

No change.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No change.

13. Capital and Surplus, Shareholders’ Dividend Restrictions and Quasi-Reorganizations.

No change.

14. Contingencies

No change.

15. Leases

No change.

Notes to Financial Statement

16. Information about Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No change.

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company had no transfers of receivables reported as sales.
- B. The Company had no transfer or servicing of Financial Assets.
- C. The Company was not involved in any wash sales during the periods presented in these statements.

18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

No material change.

19. Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators

No change.

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Preferred stock	\$0	\$0	\$0	\$0
Common stock	\$53,443,719	\$0	\$0	\$53,443,719
Separate account assets				
Total assets at fair value	\$53,443,719	\$0	\$0	\$53,443,719
b. Liabilities at fair value				
Derivative liabilities	\$0	\$0	\$0	\$0
Total liabilities at fair value	\$0	\$0	\$0	\$0

- 2. No change.
- 3. No change.

- B. 1. No change.
- 2. None
- 3. None
- C. None
- D. None

21. Other Items

No change.

22. Events Subsequent

The Company has no events subsequent to March 31, 2012, that may have a material effect on these financial statements.

23. Reinsurance

No change.

24. Retrospectively Rated Contracts & Contracts Subject to Re-determination

No material change.

25. Change in Incurred Claims and Claim Adjustment Expenses

Reserves as of December 31, 2011 were \$5,899,040. As of March 31, 2012, \$5,346,679 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Remaining reserves for prior years are now \$917,267 as a result of re-estimation of unpaid claims and claim adjustment expenses. Therefore, there has been a \$364,906 unfavorable prior-year loss development since December 31, 2011 to March 31, 2012. This increase is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims. The business to which this relates does not include retrospectively rated policies, therefore there was no return premium accrued as a result of the prior year effects.

Notes to Financial Statement

26. Intercompany Pooling Arrangements

No change.

27. Structured Settlement

No change.

28. Health Care Receivables

No change.

29. Participating Policies

No change.

30. Premium Deficiency Reserves

No change.

31. Anticipated Salvage and Subrogation

No change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes[] No[X]
- 1.2 If yes, has the report been filed with the domiciliary state?

Yes[] No[] N/A[X]
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes[] No[X]
- 2.2 If yes, date of change:

.....
3. Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes[] No[X]
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes[] No[X]
- 4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes[] No[X] N/A[]
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made.

.....12/31/2010.....
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

.....12/31/2009.....
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

.....05/27/2011.....
- 6.4 By what department or departments?
State of Ohio Department of Insurance
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes[] No[] N/A[X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with?

Yes[X] No[] N/A[]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes[] No[X]
- 7.2 If yes, give full information
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes[] No[X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms?

Yes[] No[X]
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
..... Yes[] No[X]	. Yes[] No[X]	. Yes[] No[X]	. Yes[] No[X]

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes[X] No[]
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended?

Yes[] No[X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?

Yes[] No[X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes[X] No[]
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$.....0

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes[] No[X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0
13. Amount of real estate and mortgages held in short-term investments:

\$.....0
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes[X] No[]
- 14.2 If yes, please complete the following:

GENERAL INTERROGATORIES (Continued)

		1	2
		Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21	Bonds		
14.22	Preferred Stock		
14.23	Common Stock	1,980,752	2,052,989
14.24	Short-Term Investments		
14.25	Mortgages Loans on Real Estate		
14.26	All Other	1,444,801	1,484,600
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	3,425,553	3,537,589
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above		

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes[] No[X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes[] No[] N/A[X]
- If no, attach a description with this statement.
16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?

Yes[X] No[]
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
Bank of America/Merrill Lynch	135. LaSalle St ., Chicago, IL 60603
Fifth Third Bank	P.O. Box 630900, Cincinnati, OH 45263-0900

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes[] No[X]
- 16.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address
2908	Neuberger Berman, LLC, Managed Account Group ...	605 Third Ave., New York, NY 10158-3698
74069	McDonnell Investment Management, LLC	1515 W 22nd St., 11th Fl., Oak Brook, IL 60523
104859	Eaton Vance	P.O. Box 9653, Providence, RI 02940-9653
121876	NWQ Investment Management	2049 Century Park East 4th Floor, Los Angeles, CA 90067
105360	Invesco Advisers, Inc.	1555 Peachtree Street, NE, Atlanta, GA 30309

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes[X] No[]
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - HEALTH

1. Operating Percentages:	
1.1 A&H loss percent	90.000%
1.2 A&H cost containment percent	0.000%
1.3 A&H expense percent excluding cost containment expenses	7.000%
2.1 Do you act as a custodian for health savings accounts?	Yes[] No[X]
2.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$..... 0
2.3 Do you act as an administrator for health savings accounts?	Yes[] No[X]
2.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$..... 0

SCHEDULE S - CEDED REINSURANCE
Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			<div>NONE</div>			

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

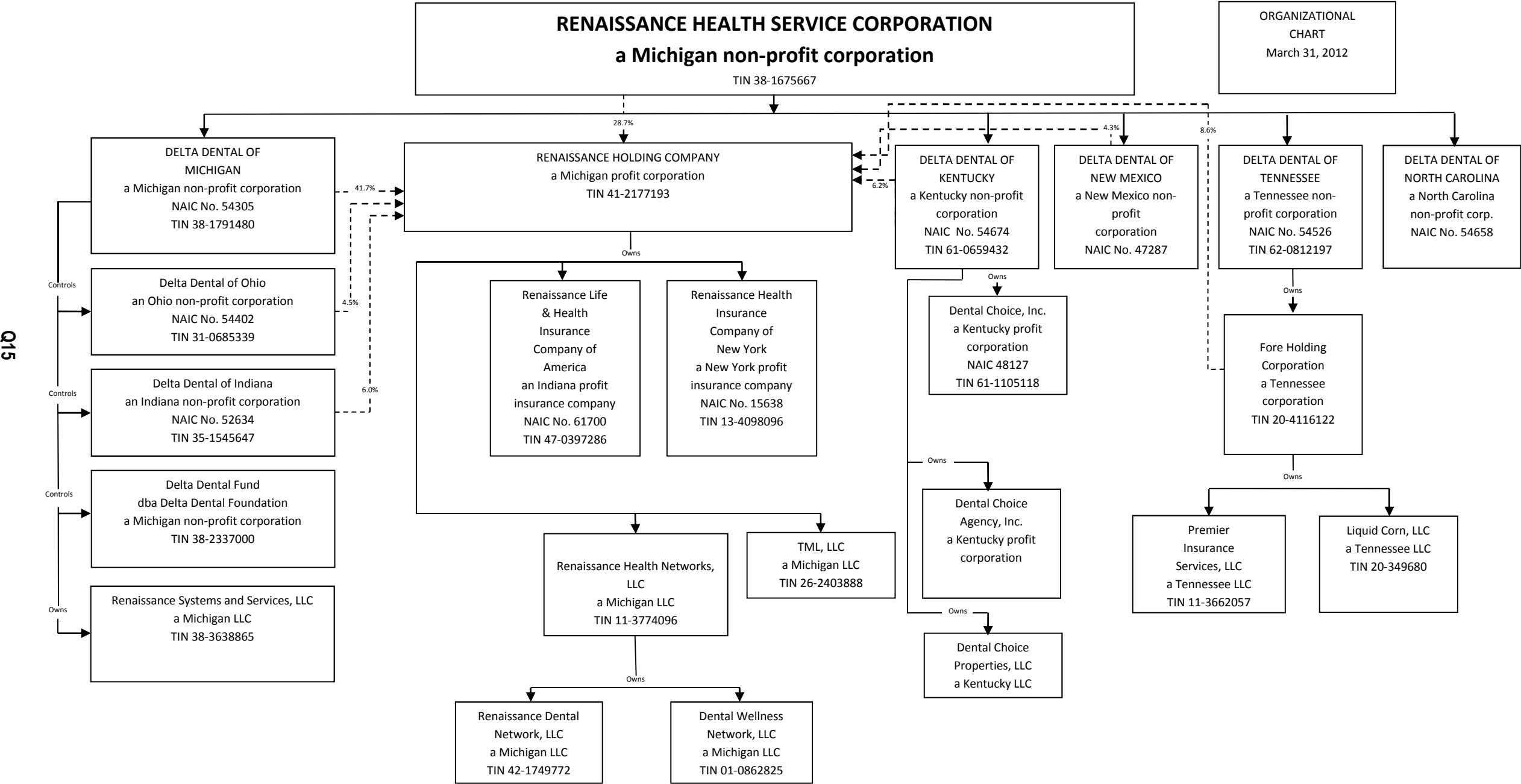
Current Year to Date - Allocated by States and Territories

		1	Direct Business Only							
			2	3	4	5	6	7	8	9
State, Etc.		Active Status	Accident and Health Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums	Life and Annuity Premiums and Other Considerations	Property/ Casualty Premiums	Total Columns 2 Through 7	Deposit-Type Contracts
1.	Alabama (AL)	N								
2.	Alaska (AK)	N								
3.	Arizona (AZ)	N								
4.	Arkansas (AR)	N								
5.	California (CA)	N								
6.	Colorado (CO)	N								
7.	Connecticut (CT)	N								
8.	Delaware (DE)	N								
9.	District of Columbia (DC)	N								
10.	Florida (FL)	N								
11.	Georgia (GA)	N								
12.	Hawaii (HI)	N								
13.	Idaho (ID)	N								
14.	Illinois (IL)	N								
15.	Indiana (IN)	N								
16.	Iowa (IA)	N								
17.	Kansas (KS)	N								
18.	Kentucky (KY)	N								
19.	Louisiana (LA)	N								
20.	Maine (ME)	N								
21.	Maryland (MD)	N								
22.	Massachusetts (MA)	N								
23.	Michigan (MI)	N								
24.	Minnesota (MN)	N								
25.	Mississippi (MS)	N								
26.	Missouri (MO)	N								
27.	Montana (MT)	N								
28.	Nebraska (NE)	N								
29.	Nevada (NV)	N								
30.	New Hampshire (NH)	N								
31.	New Jersey (NJ)	N								
32.	New Mexico (NM)	N								
33.	New York (NY)	N								
34.	North Carolina (NC)	N								
35.	North Dakota (ND)	N								
36.	Ohio (OH)	L	39,700,952						39,700,952	
37.	Oklahoma (OK)	N								
38.	Oregon (OR)	N								
39.	Pennsylvania (PA)	N								
40.	Rhode Island (RI)	N								
41.	South Carolina (SC)	N								
42.	South Dakota (SD)	N								
43.	Tennessee (TN)	N								
44.	Texas (TX)	N								
45.	Utah (UT)	N								
46.	Vermont (VT)	N								
47.	Virginia (VA)	N								
48.	Washington (WA)	N								
49.	West Virginia (WV)	N								
50.	Wisconsin (WI)	N								
51.	Wyoming (WY)	N								
52.	American Samoa (AS)	N								
53.	Guam (GU)	N								
54.	Puerto Rico (PR)	N								
55.	U.S. Virgin Islands (VI)	N								
56.	Northern Mariana Islands (MP)	N								
57.	Canada (CN)	N								
58.	Aggregate other alien (OT)	X X X								
59.	Subtotal	X X X	39,700,952						39,700,952	
60.	Reporting entity contributions for Employee Benefit Plans	X X X								
61.	Total (Direct Business)	(a)..... 1	39,700,952						39,700,952	
DETAILS OF WRITE-INS										
5801.	X X X								
5802.	X X X								
5803.	X X X								
5898.	Summary of remaining write-ins for Line 58 from overflow page	X X X								
5899.	TOTALS (Lines 5801 through 5803 plus 5898) (Line 58 above)	X X X								

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER
MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Comp- any Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Name of Parent Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
916		0	38-1675667				Renaissance Health Service Corporation	MI	UIP					
		0	41-2177193				Renaissance Holding Company	MI	NIA	Delta Dental Plan of Michigan, Inc.	Ownership	41.7	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Delta Dental Plan of Ohio, Inc.	Ownership	4.5	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Delta Dental Plan of Indiana, Inc.	Ownership	6.0	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Fore Holding Corporation	Ownership	8.6	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Delta Dental of Kentucky, Inc.	Ownership	6.2	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Delta Dental Plan of New Mexico, Inc.	Ownership	4.3	Renaissance Health Service Corporation	
		0	41-2177193				Renaissance Holding Company	MI	NIA	Renaissance Health Service Corporation	Ownership	28.7	Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	61700	47-0397286				Renaissance Life & Health Insurance Company of America	IN	IA	Renaissance Holding Company	Ownership	100.0	Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	15638	13-4098096				Renaissance Health Insurance Company of New York	NY	IA	Renaissance Holding Company	Ownership	100.0	Renaissance Health Service Corporation	
		0	26-2403888				TML, LLC	MI	NIA	Renaissance Holding Company	Ownership	100.0	Renaissance Health Service Corporation	
		0	11-3774096				Renaissance Health Networks, LLC	MI	NIA	Renaissance Holding Company	Ownership	100.0	Renaissance Health Service Corporation	
		0	42-1749772				Renaissance Dental Network, LLC	MI	NIA	Renaissance Health Networks, LLC	Ownership	100.0	Renaissance Health Service Corporation	
		0	01-0862825				Dental Wellness Network, LLC	MI	NIA	Renaissance Health Networks, LLC	Ownership	100.0	Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	54305	38-1791480				Delta Dental Plan of Michigan, Inc.	MI	UDP	Renaissance Health Service Corporation	Board of Directors		Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	54402	31-0685339				Delta Dental Plan of Ohio, Inc.	OH		Delta Dental Plan of Michigan, Inc.	Board of Directors		Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	52634	35-1545647				Delta Dental Plan of Indiana, Inc.	IN	IA	Delta Dental Plan of Michigan, Inc.	Board of Directors		Renaissance Health Service Corporation	
		0	38-2337000				Delta Dental Fund dba Delta Dental Foundation	MI	NIA	Delta Dental Plan of Michigan, Inc.	Board of Directors		Renaissance Health Service Corporation	
		0	38-3638865				Renaissance Systems and Services, LLC	MI	NIA	Delta Dental Plan of Michigan, Inc.	Ownership	100.0	Renaissance Health Service Corporation	
		0	45-473447				Electronic Lockbox Services, LLC	MI	NIA	Renaissance Systems and Services, LLC	Ownership	100.0	Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	54526	62-0812197				Delta Dental of Tennessee	TN	IA	Renaissance Health Service Corporation	Board of Directors		Renaissance Health Service Corporation	
		0	20-4116122				Fore Holding Corporation	TN	NIA	Delta Dental of Tennessee	Ownership	100.0	Renaissance Health Service Corporation	
		0	11-3662057				Premier Insurance Services, LLC	TN	NIA	Delta Dental of Tennessee	Ownership	100.0	Renaissance Health Service Corporation	
		0	20-3349680				Liquid Corn, LLC	TN	NIA	Delta Dental of Tennessee	Ownership	100.0	Renaissance Health Service Corporation	
	477 Renaissance Health Service Corporation	47287	85-0224562				Delta Dental Plan of New Mexico, Inc.	NM	IA	Renaissance Health Service Corporation	Board of Directors		Renaissance Health Service Corporation	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Comp- any Code	Federal ID Number	FEDERAL RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Name of Parent Subsidiaries or Affiliates	Domic- iliary Loca- tion	Relation- ship to Report- ing Entity	Directly Controlled by (Name of Entity / Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
477	Renaissance Health Service Corporation	54674 0	61-0659432 . 61-1336003	Delta Dental of Kentucky, Inc.	KY IA ...	Renaissance Health Service Corporation	Board of Directors 100.0	Renaissance Health Service Corporation
.....	48127	61-1105118	Dental Choice Agency, Inc.	KY NIA ..	Delta Dental of Kentucky, Inc.	Ownership 100.0	Renaissance Health Service Corporation
.....	0	Dental Choice Inc.	KY NIA ..	Delta Dental of Kentucky, Inc.	Ownership 100.0	Renaissance Health Service Corporation
.....	Dental Choice Properties, LLC ..	KY NIA ..	Delta Dental of Kentucky, Inc.	Ownership 100.0	Renaissance Health Service Corporation
477	Renaissance Health Service Corporation	54658	56-1018068	Delta Dental of North Carolina ..	NC IA ...	Renaissance Health Service Corporation	Board of Directors	Renaissance Health Service Corporation

Asterisk	Explanation
0000001	Footnote

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

RESPONSE
No

Explanations:

Bar Codes:

Medicare Part D Coverage Supplement



OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF **March 31, 2012** OF THE **DELTA DENTAL PLAN OF OHIO, INC.**

SCHEDULE A - VERIFICATION

Real Estate		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 - 7 - 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid		
9. Total foreign exchange change in book value/recorded investment		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,750,000	3,750,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 + 6 - 7 - 8 + 9 - 10)	3,750,000	3,750,000
12. Deduct total nonadmitted amounts	2,265,400	2,305,199
13. Statement value at end of current period (Line 11 minus Line 12)	1,484,600	1,444,801

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	67,050,819	55,523,442
2. Cost of bonds and stocks acquired	1,807,207	31,051,621
3. Accrual of discount	3,842	23,698
4. Unrealized valuation increase (decrease)	3,253,441	(1,792,681)
5. Total gain (loss) on disposals	61,647	694,294
6. Deduct consideration for bonds and stocks disposed of	1,711,265	18,397,221
7. Deduct amortization of premium	11,245	52,334
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	70,454,446	67,050,819
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	70,454,446	67,050,819

SCHEDULE D - PART 1B
Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	29,564,141	477,596	2,833,578	5,024	27,213,183			29,564,141
2. Class 2 (a)	736,689	10,504	60,945	(1,136)	685,112			736,689
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	30,300,830	488,100	2,894,523	3,888	27,898,295			30,300,830
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds & Preferred Stock	30,300,830	488,100	2,894,523	3,888	27,898,295			30,300,830

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....12,940,557; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0

SCHEDULE DA - PART 1

Short - Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals	12,940,557	X X X	12,940,557	3,751	

SCHEDULE DA - Verification

Short-Term Investments

		1 Year To Date	2 Prior Year Ended December 31
1.	Book/adjusted carrying value, December 31 of prior year	15,391,611	13,939,631
2.	Cost of short-term investments acquired		5,793,949
3.	Accrual of discount		
4.	Unrealized valuation increase (decrease)		
5.	Total gain (loss) on disposals		
6.	Deduct consideration received on disposals	2,451,054	4,341,969
7.	Deduct amortization of premium		
8.	Total foreign exchange change in book/adjusted carrying value		
9.	Deduct current year's other than temporary impairment recognized		
10.	Book/adjusted carrying value at end of current period (Lines 1 + 2 + 3 + 4 + 5 - 6 - 7 + 8 - 9)	12,940,557	15,391,611
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)	12,940,557	15,391,611

SI04	Schedule DB - Part A Verification	NONE
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SI04	Schedule DB - Part B Verification	NONE
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SI05	Schedule DB Part C Section 1	NONE
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SI06	Schedule DB Part C Section 2	NONE
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SI07 Schedule DB - Verification NONE

SI08 Schedule E - Verification (Cash Equivalents) NONE

E01 Schedule A Part 2 NONE

E01 Schedule A Part 3 NONE

E02 Schedule B Part 2 NONE

E02 Schedule B Part 3 NONE

E03 Schedule BA Part 2 NONE

E03 Schedule BA Part 3 NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
0258M0DD8	AMERICAN EXPRESS CREDIT		03/24/2012	McDonnell	X X X	44,891	45,000.00	1	1FE
69371RK54	PACCAR FINANCIAL CORP		03/01/2012	McDonnell	X X X	39,992	40,000.00	1	1
0599999 Subtotal - Bonds - U.S. Governments					X X X	84,883	85,000.00	1	X X X
Bonds - U.S. Special Revenue, Special Assessment									
38378BQQ5	GNMA CMO 2012		03/27/2012	MERRILL LYNCH	X X X	85,850	85,000.00	130	1
3199999 Subtotal - Bonds - U.S. Special Revenue, Special Assessment					X X X	85,850	85,000.00	130	X X X
Bonds - Industrial and Miscellaneous (Unaffiliated)									
00440EAJ6	ACE INA HOLDINGS		02/01/2012	McDonnell	X X X	11,801	10,000.00	271	1FE
02364WAN5	AMERICA MOVIL SAB DE CV		02/06/2012	McDonnell	X X X	17,668	15,000.00	197	1FE
00206RBD3	AT&T INC		02/09/2012	McDonnell	X X X	39,919	40,000.00	2	1FE
219350AW5	CORNING INC		03/12/2012	MERRILL LYNCH	X X X	39,331	40,000.00	132	1FE
22303QAL4	COVIDIEN INTL FIN S A GTD SR N		01/14/2012	McDonnell	X X X	11,004	10,000.00	37	1FE
26138EAM1	DR PEPPER SNAPPLE GROUP INC SR		02/06/2012	McDonnell	X X X	10,504	10,000.00	19	2FE
29379VAC7	ENTERPRISE PRODS OPER LLC SR N		01/24/2012	MERRILL LYNCH	X X X	40,585	35,000.00	1,119	1FE
38141EA66	GOLDMAN SACHS GROUP INC		03/10/2012	McDonnell	X X X	10,559	10,000.00	147	1FE
43813UAC4	HONDA AUTO RECEIVABLES OWNER TRUST		02/14/2012	McDonnell	X X X	24,999	25,000.00	1	1
44890GAC9	HYUNDAI AUTO RE ABS 2012		03/01/2012	MERRILL LYNCH	X X X	54,995	55,000.00	1FE	1FE
693476BG7	PNC FUNDING CORP		02/06/2012	MERRILL LYNCH	X X X	11,017	10,000.00	163	1FE
78008T2C7	ROYAL BANK OF CANADA		03/10/2012	MERRILL LYNCH	X X X	44,986	45,000.00	1FE	1FE
3899999 Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					X X X	317,368	305,000.00	2,087	X X X
8399997 Subtotal - Bonds - Part 3					X X X	488,101	475,000.00	2,218	X X X
8399998 Summary Item from Part 5 for Bonds (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X
8399999 Subtotal - Bonds					X X X	488,101	475,000.00	2,218	X X X
8999998 Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)					X X X	X X X	X X X	X X X	X X X
Common Stock - Industrial and Miscellaneous (Unaffiliated)									
02263T104	AMADEUS IT HOLDING		02/24/2012	MERRILL LYNCH	93.000	1,771	X X X	1	1
023135106	Amazon.Com Inc.		03/29/2012	MERRILL LYNCH	205.000	40,288	X X X	L	L
03076C106	AMERIPRISE FNL INC		02/16/2012	MERRILL LYNCH	519.000	27,290	X X X	1	1
075896100	BED BATH & BEYOND INC		03/26/2012	MERRILL LYNCH	255.000	16,872	X X X	L	L
09062X103	BIOGEN IDEC INC		02/06/2012	MERRILL LYNCH	128.000	15,478	X X X	L	L
111013108	BRITISH SKY BDCT SPD ADR		02/22/2012	MERRILL LYNCH	88.000	3,858	X X X	1	1
136385101	CANADIAN NATURAL RES LTD		03/23/2012	MERRILL LYNCH	314.000	11,061	X X X	L	L
156700106	CENTURYLINK INC		02/16/2012	MERRILL LYNCH	942.000	35,755	X X X	1	1
166764100	CHEVRONTEXACO CORP		02/28/2012	MERRILL LYNCH	91.000	9,861	X X X	L	L
17275R102	CISCO SYSTEMS INC		02/15/2012	MERRILL LYNCH	814.000	16,256	X X X	L	L
172967424	CITIGROUP INC COM NEW		03/26/2012	MERRILL LYNCH	791.000	29,735	X X X	1	1
192446102	COGNIZANT TECH SOLUTIONS		01/11/2012	MERRILL LYNCH	636.000	42,636	X X X	1	1
20030N101	COMCAST CORP CL A-aletheia		01/19/2012	MERRILL LYNCH	346.000	8,818	X X X	L	L
200340107	COMERICA INC		01/27/2012	MERRILL LYNCH	244.000	7,132	X X X	L	L
244199105	DEER & CO		03/26/2012	MERRILL LYNCH	204.000	16,955	X X X	L	L
28176E108	EDWARDS LIFESCIENCES		03/13/2012	MERRILL LYNCH	104.000	7,088	X X X	1	1
268648102	EMC CORP/MASS		01/26/2012	MERRILL LYNCH	1,312.000	30,695	X X X	L	L

QE04

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

QE04.1

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
31428X106	FEDEX CORP DELAWARE		01/19/2012	MERRILL LYNCH	318.000	28,276	X X X		L
316773100	FIFTH THIRD BANCORP		03/19/2012	MERRILL LYNCH	1,126.000	15,628	X X X		L
345370860	Ford Motor Co Del Par \$.01		03/05/2012	MERRILL LYNCH	2,289.000	28,294	X X X		L
375558103	GILEAD SCIENCES INC COM		02/08/2012	MERRILL LYNCH	274.000	14,976	X X X		L
428236103	HEWLETT-PACKARD CO		03/26/2012	MERRILL LYNCH	4,622.000	116,190	X X X		L
438516106	HONEYWELL INTL INC DEL		02/15/2012	MERRILL LYNCH	322.000	19,064	X X X		1
478366107	JOHNSON CONTROLS INC		01/19/2012	MERRILL LYNCH	454.000	15,860	X X X		L
481165108	JOY GLOBAL INC DEL COM		03/06/2012	MERRILL LYNCH	591.000	52,229	X X X		L
46625H100	JP MORGAN CHASE & CO		03/07/2012	MERRILL LYNCH	389.000	15,765	X X X		L
50075N104	KRAFT FOODS INC CL A		03/26/2012	MERRILL LYNCH	225.000	8,606	X X X		L
517834107	LAS VEGAS SANDS CORP		02/07/2012	MERRILL LYNCH	288.000	14,747	X X X		L
55616P104	MACY'S		03/05/2012	MERRILL LYNCH	483.000	17,279	X X X		L
565849106	MARATHON OIL CORP		02/28/2012	MERRILL LYNCH	574.000	19,948	X X X		1
58933Y105	MERCK & CO., INC.		03/26/2012	MERRILL LYNCH	575.000	21,881	X X X		L
594918104	MICROSOFT CORPORATION		03/07/2012	MERRILL LYNCH	496.000	15,995	X X X		L
61166W101	MONSANTO CO NEW		01/11/2012	MERRILL LYNCH	186.000	14,395	X X X		L
636274300	NATIONAL GRID PLC SP ADR		02/02/2012	MERRILL LYNCH	396.000	19,139	X X X		L
64110D104	NETAPP INC		03/29/2012	MERRILL LYNCH	1,210.000	53,944	X X X		L
654106103	Nike, Inc. Cl B		03/22/2012	MERRILL LYNCH	214.000	24,043	X X X		L
674599105	OCCIDENTAL PETE CORP CAL		02/08/2012	MERRILL LYNCH	305.000	31,246	X X X		L
68389X105	ORACLE CORPORATION		02/28/2012	MERRILL LYNCH	303.000	8,686	X X X		L
693718108	PACCAR INC		02/28/2012	MERRILL LYNCH	644.000	28,481	X X X		L
693475105	PNC BANK CORP		02/01/2012	MERRILL LYNCH	159.000	9,382	X X X		L
73755L107	POTASH CORP SASKATCHEWAN		03/20/2012	MERRILL LYNCH	59.000	2,539	X X X		L
74463M106	PUBLICIS GROUPE SPON ADR		03/09/2012	MERRILL LYNCH	55.000	1,471	X X X		L
747525103	QUALCOMM INC COM		03/29/2012	MERRILL LYNCH	246.000	16,566	X X X		L
758205207	REED ELSEVIER PLC		03/07/2012	MERRILL LYNCH	34.000	1,179	X X X		L
7591EP100	REGIONS FINL CORP		03/26/2012	MERRILL LYNCH	4,719.000	28,783	X X X		1
773903109	Rockwell Automation Inc.		01/13/2012	MERRILL LYNCH	213.000	15,827	X X X		L
80004C101	SANDISK CORP		03/07/2012	MERRILL LYNCH	629.000	30,439	X X X		L
806857108	SCHLUMBERGER LTD		03/26/2012	MERRILL LYNCH	228.000	16,892	X X X		L
85590A401	STARWOOD HOTELS		03/07/2012	MERRILL LYNCH	356.000	19,414	X X X		1
857477103	STATE STREET CORP		01/19/2012	MERRILL LYNCH	365.000	15,753	X X X		L
87425E103	TALISMAN ENERGY INC		02/09/2012	MERRILL LYNCH	1,597.000	19,899	X X X		L
87612E106	TARGET CORP		03/05/2012	MERRILL LYNCH	182.000	10,200	X X X		L
61945C103	THE MOSAIC COMPANY		03/06/2012	MERRILL LYNCH	553.000	31,980	X X X		L
254687106	THE WALT DISNEY CO		02/01/2012	MERRILL LYNCH	234.000	9,216	X X X		L
887317303	TIME WARNER INC SHS		02/01/2012	MERRILL LYNCH	252.000	9,490	X X X		L
91529Y106	UNUM GROUP		03/28/2012	MERRILL LYNCH	934.000	21,656	X X X		L
98161Q101	WORLEY PARSONS LTD		02/09/2012	MERRILL LYNCH	44.000	1,347	X X X		1
9099999 Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)					X X X	1,168,254	X X X		X X X
Common Stock - Mutual Funds									
057071870	BAIRD CORE PLUS BOND FUND		03/27/2012	Bank of America	4,166.193	45,096	X X X		1
592905848	METROPOLITAN WEST HY BOND		03/01/2012	Bank of America	9,056.749	89,829	X X X		L
68380T509	OPPENHEIMER INT'L BOND FD CLASS Y		03/01/2012	VARIOUS	2,496.478	15,927	X X X		L
9299999 Subtotal - Common Stock - Mutual Funds					X X X	150,852	X X X		X X X

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
9799997	Subtotal - Common Stock - Part 3 X X X 1,319,106 X X X X X X
9799998	Summary Item from Part 5 for Common Stocks (N/A to Quarterly) X X X X X X X X X X X X X X X
9799999	Subtotal - Common Stocks X X X 1,319,106 X X X X X X
9899999	Subtotal - Preferred and Common Stocks X X X 1,319,106 X X X X X X
9999999	Total - Bonds, Preferred and Common Stocks X X X 1,807,207 X X X 2,218 X X X

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

QEO5

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of
During the Current Quarter

CUSIP Identification	Description	3 F o r e i g n Date	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.									
Bonds - U.S. Special Revenue, Special Assessment																							
312932ZG4	FHLMC A8 6143		03/15/2012	PRINCIPAL RECEIPT	X X X	2,734	2,733.90	2,806	2,804	(70)			(70)		2,734					30	05/01/2039	1	
312934M58	FHLMC A8 7580		03/15/2012	PRINCIPAL RECEIPT	X X X	10,541	10,540.76	10,702	10,691	(150)			(150)		10,541					86	07/01/2039	1	
312936KB2	FHLMC A8 9290		03/15/2012	PRINCIPAL RECEIPT	X X X	2,786	2,785.56	2,885	2,879	(93)			(93)		2,786					26	10/01/2039	1	
3137A1TK9	FHLMC CMO 2010 - 3725		03/15/2012	PRINCIPAL RECEIPT	X X X	4,729	4,728.99	4,944	4,916	(187)			(187)		4,729					27	09/15/2024	1	
3137AA5U3	FHLMC CMO 2011		03/15/2012	PRINCIPAL RECEIPT	X X X	5,292	5,291.70	5,472	5,458	(166)			(166)		5,292					23	07/15/2025	1	
3128MJGB0	FHLMC GO 8193		03/15/2012	PRINCIPAL RECEIPT	X X X	4,051	4,050.83	4,240	4,233	(182)			(182)		4,051					43	04/01/2037	1	
312940EU9	FHLMC PC GOLD COMB 30 5.000 20		03/15/2012	PRINCIPAL RECEIPT	X X X	11,848	11,847.82	12,251	12,227	(379)			(379)		11,848					97	04/01/2040	1	
3137A5LS1	FHLMC REMIC SERIES 3795		03/15/2012	PRINCIPAL RECEIPT	X X X	7,285	7,284.64	7,481	7,492	(208)			(208)		7,285					44	03/24/2015	1	
3137A8FP8	FLHMC CMO 2011		03/15/2012	PRINCIPAL RECEIPT	X X X	5,839	5,838.86	6,024	6,013	(174)			(174)		5,839					33	02/15/2025	1	
31416TDX4	FN AA9117		03/26/2012	PRINCIPAL RECEIPT	X X X	10,737	10,736.53	10,667	10,669	67			67		10,737					96	07/01/2039	1	
31398MAQ9	FNMA 2010-9		03/26/2012	PRINCIPAL RECEIPT	X X X	4,140	4,140.42	4,193	4,184	(44)			(44)		4,140					25	01/25/2024	1	
31403DUB3	FNMA P745878		03/26/2012	PRINCIPAL RECEIPT	X X X	9,014	9,013.75	9,505	9,467	(454)			(454)		9,014					83	10/01/2036	1	
31410KXY5	FNMA P889995		03/26/2012	PRINCIPAL RECEIPT	X X X	8,398	8,398.33	8,894	8,865	(467)			(467)		8,398					79	09/01/2038	1	
31410XGC4	FNMA P900295		03/26/2012	PRINCIPAL RECEIPT	X X X	3,372	3,372.31	3,531	3,520	(148)			(148)		3,372					43	09/01/2036	1	
31416A4W7	FNMA P994637		03/26/2012	PRINCIPAL RECEIPT	X X X	16,847	16,846.94	18,208	18,197	(1,350)			(1,350)		16,847					150	11/01/2038	1	
31416H4V4	FNMA PAA0835		03/26/2012	PRINCIPAL RECEIPT	X X X	6,525	6,525.07	6,631	6,623	(98)			(98)		6,525					59	01/01/2039	1	
31416SWB3	FNMA PAA8741		03/26/2012	PRINCIPAL RECEIPT	X X X	4,106	4,105.56	4,229	4,224	(119)			(119)		4,106					30	07/01/2039	1	
31417LBR5	FNMA PAC1847		03/26/2012	PRINCIPAL RECEIPT	X X X	3,410	3,409.58	3,470	3,460	(50)			(50)		3,410					28	09/01/2024	1	
31417LD36	FNMA PAC1921		03/26/2012	PRINCIPAL RECEIPT	X X X	3,558	3,557.94	3,584	3,583	(25)			(25)		3,558					21	09/01/2039	1	
31417NAQ4	FNMA PAC3614		03/26/2012	PRINCIPAL RECEIPT	X X X	5,177	5,176.73	5,169	5,169	8			8		5,177					14	08/01/2024	1	
31417QRZ9	FNMA PAC5003		03/26/2012	PRINCIPAL RECEIPT	X X X	12,268	12,268.34	12,419	12,410	(141)			(141)		12,268					78	01/01/2040	1	
31419FD60	FNMA PAE4624 4% 2040		03/26/2012	PRINCIPAL RECEIPT	X X X	4,848	4,848.30	4,731	4,732	116			116		4,848					31	10/01/2040	1	
3138AV3Q6	FNMA PASS THRU		03/26/2012	PRINCIPAL RECEIPT	X X X	15,151	15,150.60	15,463	15,462	(311)			(311)		15,151					112	10/01/2041	1	
31412PXC0	FNMA PASS THRU LNG 30 YEAR		03/26/2012	PRINCIPAL RECEIPT	X X X	14,379	14,379.01	14,498	14,488	(109)			(109)		14,379					125	06/01/2039	1	
31418UBC7	FNMA PASS-THRU LNG 30 YEAR 4.5		03/26/2012	PRINCIPAL RECEIPT	X X X	9,086	9,085.70	9,232	9,224	(138)			(138)		9,086					66	05/01/2040	1	
31371MT7H4	FNMA PASS-THRU LNG 30 YEAR 5.0		03/26/2012	PRINCIPAL RECEIPT	X X X	8,977	8,976.81	9,325	9,279	(303)			(303)		8,977					81	02/01/2037	1	
36294SVE1	GNM P658709		03/15/2012	PRINCIPAL RECEIPT	X X X	4,950	4,950.49	5,119	5,108	(157)			(157)		4,950					54	05/15/2037	1	
38376GTK6	GNMA CMO 2010 102-AB		03/16/2012	PRINCIPAL RECEIPT	X X X	2,053	2,052.96	2,073	2,072	(19)			(19)		2,053					9	07/16/2032	1	
38376GC24	GNMA CMO 2011		03/16/2012	PRINCIPAL RECEIPT	X X X	1,241	1,240.65	1,233	1,233	8			8		1,241					4	04/16/2032	1	
38376GF21	GNMA CMO 2011		03/16/2012	PRINCIPAL RECEIPT	X X X	745	745.18	754	753	(8)			(8)		745					3	11/16/2034	1	
38376GL57	GNMA CMO 2011		03/16/2012	PRINCIPAL RECEIPT	X X X	970	969.51	975	975	(5)			(5)		970					3	12/16/2035	1	
38374USR3	GNMA REMIC TRUST 2009-29 20340		03/16/2012	PRINCIPAL RECEIPT	X X X	2,943	2,943.46	3,109	3,116	(172)			(172)		2,943					22	06/16/2034	1	
38376GVY3	GNMA REMIC TRUST 2010-122 2037		03/16/2012	PRINCIPAL RECEIPT	X X X	381	380.71	389	388	(8)			(8)		381					1	11/16/2037	1	
38376GRF9	GNMA REMIC TRUST 2010-71		03/16/2012	PRINCIPAL RECEIPT	X X X	2,457	2,456.65	2,481	2,479	(22)			(22)		2,457					17	03/16/2039	1	
38376GJ35	GNT 2011-47A CMO 2011		03/16/2012	PRINCIPAL RECEIPT	X X X	769	769.42	776	776	(6)			(6)		769					2	04/16/2032	1	
3199999	Subtotal - Bonds - U.S. Special Revenue, Special Assessment				X X X	211,607	211,604.01	217,463	217,169	(5,564)			(5,564)		211,607					1,645	X X X	X X X	
Bonds - Industrial and Miscellaneous (Unaffiliated)																							
0258M0DC0	AMERICAN EXPRESS CREDIT		03/24/2012	MERRILL LYNCH	X X X	41,039	40,000.00	39,967	40,497	(22)			(22)		40,475			564		582	09/19/2016	1FE	
00206RAW2	AT&T INC		02/09/2012	MERRILL LYNCH	X X X	42,408	40,000.00	39,936	39,944	1			1		39,945			2,463		292	05/15/2016	1FE	
17275RAH5	CISCO SYS INC SR NT 4.45%20		03/12/2012	McDonnell	X X X	46,104	40,000.00	40,334	40,278	(7)			(7)		40,271			5,833		1,187	01/15/2020	1FE	
29365PAQ5	ENTERGY GULF STATES LA		01/24/2012	MERRILL LYNCH	X X X	36,118	35,000.00	35,386	35,344	(2)			(2)		35,342			776		445	10/01/2020	2FE	
36828QVR0	GE CAP COML MTG CMO 2006		03/12/2012	PRINCIPAL RECEIPT	X X X	3,913	3,913.34	3,948	3,944	(31)			(31)		3,913					52	03/10/2044	1FE	
87927VAW8	TELECOM ITALIA CAPITAL		02/01/2012	McDonnell	X X X	25,263	25,000.00	26,174	25,624	(21)			(21)		25,603			(340)		206	06/18/2014	2FE	
88166CAA6	TEVA PHARMACEUTICALS FIN II BV		03/10/2012	McDonnell	X X X	37,018	35,000.00	35,036	35,025	(2)			(2)		35,023			1,995		260	06/15/2015	1FE	
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)				X X X	231,863	218,913.34	220,781	220,656	(84)			(84)		220,572				11,291		3,024	X X X	X X X
8399997	Subtotal - Bonds - Part 4				X X X	443,470	430,517.35	438,244	437,825	(5,648)			(5,648)		432,179				11,291		4,669	X X X	X X X
8399998	Summary Item from Part 5 for Bonds (N/A to Quarterly)				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	
8399999	Subtotal - Bonds				X X X	443,470	430,517.35	438,244	437,825	(5,648)			(5,648)		432,179				11,291		4,669	X X X	X X X
8999998	Summary Item from Part 5 for Preferred Stocks (N/A to Quarterly)				X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	X X X	
Common Stock - Industrial and Miscellaneous (Unaffiliated)																							
002896207	Abercrombie & Fitch Co		03/01/2012	MERRILL LYNCH		546,000	26,372	X X X	3														

QE05.1

SCHEDULE D - PART 4
Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of
During the Current Quarter

1	2	3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
126132109	CNOOC LTD		01/13/2012	MERRILL LYNCH	11.000	2,184	X X X	2,714	1,921	793			793		2,714		(531)	(531)		X X X	1
189754104	COACH INC		02/24/2012	MERRILL LYNCH	91.000	6,797	X X X	3,182	5,555	(2,373)			(2,373)		3,182		3,615	3,615	27	X X X	L
191216100	COCA-COLA COMPANY		02/14/2012	MERRILL LYNCH	442.000	29,999	X X X	24,053	30,927	(6,874)			(6,874)		24,053		5,947	5,947		X X X	L
20825C104	Conocophillips		02/28/2012	MERRILL LYNCH	255.000	18,997	X X X	13,952	18,582	(4,629)			(4,629)		13,952		5,044	5,044		X X X	L
12637N105	CSL LTD SHS		01/06/2012	MERRILL LYNCH	225.000	3,667	X X X	4,178	3,663	515			515		4,178		(511)	(511)		X X X	1
244199105	DEER & CO		02/28/2012	MERRILL LYNCH	92.000	7,715	X X X	6,864	7,116	(252)			(252)		6,864		851	851	38	X X X	L
26875P101	EOG RESOURCES INC		03/07/2012	MERRILL LYNCH	68.000	7,852	X X X	6,726	6,699	27			27		6,726		1,126	1,126		X X X	L
294821608	ERICSSON LM TEL CL B ADR		02/10/2012	MERRILL LYNCH	84.000	801	X X X	1,023	851	172			172		1,023		(223)	(223)		X X X	L
344419106	FOMENTO ECNMCO MEX SPADR		03/06/2012	MERRILL LYNCH	16.000	1,212	X X X	987	1,115	(129)			(129)		987		226	226		X X X	1
354613101	FRANKLIN RES INC		01/19/2012	MERRILL LYNCH	273.000	26,111	X X X	32,143	26,224	5,918			5,918		32,143		(6,031)	(6,031)		X X X	L
369550108	GENERAL DYNAMICS CORP		02/16/2012	MERRILL LYNCH	180.000	12,658	X X X	13,971	11,954	2,017			2,017		13,971		(1,312)	(1,312)		X X X	L
38259P508	Google, Inc.		01/18/2012	MERRILL LYNCH	53.000	33,338	X X X	32,967	34,233	(1,265)			(1,265)		32,967		371	371		X X X	L
406216101	HALLIBURTON COMPANY		03/26/2012	MERRILL LYNCH	582.000	19,835	X X X	26,505	20,085	6,420			6,420		26,505		(6,670)	(6,670)		X X X	L
42809H107	HESS CORP		01/09/2012	MERRILL LYNCH	700.000	41,227	X X X	40,579	39,760	819			819		40,579		648	648		X X X	L
448415208	HUTCHISN WHAMPOA ADR		02/14/2012	MERRILL LYNCH	99.000	1,938	X X X	2,281	1,641	640			640		2,281		(342)	(342)		X X X	L
452327109	ILLUMINA INC		02/01/2012	MERRILL LYNCH	185.000	9,680	X X X	11,984	5,639	6,345			6,345		11,984		(2,304)	(2,304)		X X X	1
456788108	INFOSYS TECH LTD ADR		01/26/2012	MERRILL LYNCH	96.000	5,008	X X X	6,080	4,932	1,148			1,148		6,080		(1,072)	(1,072)		X X X	L
G47791101	Ingersoll-Rand Co Ltd		02/24/2012	MERRILL LYNCH	446.000	18,227	X X X	15,766	13,590	2,176			2,176		15,766		2,461	2,461		X X X	L
478160104	JOHNSON & JOHNSON		03/21/2012	MERRILL LYNCH	151.000	9,824	X X X	9,878	9,903	(24)			(24)		9,878		(54)	(54)		X X X	L
494368103	KIMBERLY-CLARK CORP		01/11/2012	MERRILL LYNCH	384.000	27,876	X X X	27,320	28,247	(927)			(927)		27,320		556	556		X X X	L
500255104	KOHL'S CORP		02/01/2012	MERRILL LYNCH	453.000	21,054	X X X	24,463	22,356	2,108			2,108		24,463		(3,409)	(3,409)		X X X	L
500467402	KONINKLIJKE AHOLD NV ADR		03/02/2012	MERRILL LYNCH	126.000	1,754	X X X	1,744	1,695	49			49		1,744		10	10		X X X	L
501044101	KROGER COMPANY		02/14/2012	MERRILL LYNCH	1,809.000	42,909	X X X	43,626	43,814	(188)			(188)		43,626		(717)	(717)		X X X	L
517834107	LAS VEGAS SANDS CORP		03/07/2012	MERRILL LYNCH	477.000	24,275	X X X	19,623	20,382	(759)			(759)		19,623		4,652	4,652		X X X	L
534187109	LINCOLN NATL CORP IND		03/20/2012	MERRILL LYNCH	971.000	26,522	X X X	24,437	18,857	5,581			5,581		24,437		2,084	2,084	32	X X X	L
59156R108	METLIFE INC		02/28/2012	MERRILL LYNCH	448.000	17,006	X X X	19,228	13,969	5,259			5,259		19,228		(2,222)	(2,222)		X X X	L
620076307	MOTOROLA SOLUTIONS INC		03/29/2012	MERRILL LYNCH	572.000	28,161	X X X	19,517	26,478	(6,961)			(6,961)		19,517		8,644	8,644	145	X X X	1
637071101	National-Oilwell Varco		03/07/2012	MERRILL LYNCH	85.000	7,074	X X X	6,617	5,779	838			838		6,617		457	457		X X X	L
64110L106	NETFLIX COM INC		02/01/2012	MERRILL LYNCH	86.000	9,998	X X X	7,743	5,959	1,784			1,784		7,743		2,255	2,255		X X X	L
670100205	NOVO NORDISK A S ADR		01/23/2012	MERRILL LYNCH	10.000	1,192	X X X	1,263	1,153	110			110		1,263		(71)	(71)		X X X	L
68389X105	ORACLE CORPORATION		03/28/2012	MERRILL LYNCH	1,518.000	43,946	X X X	37,910	38,937	(1,027)			(1,027)		37,910		6,036	6,036		X X X	L
713448108	PEPSICO INC		02/28/2012	MERRILL LYNCH	322.000	20,267	X X X	21,493	21,365	128			128		21,493		(1,226)	(1,226)	241	X X X	L
69331C108	PG&E Corp		02/01/2012	MERRILL LYNCH	245.000	10,015	X X X	10,441	10,099	342			342		10,441		(426)	(426)		X X X	L
744573106	PUB SVC ENTERPRISE GRP		03/26/2012	MERRILL LYNCH	1,181.000	35,640	X X X	39,770	38,985	785			785		39,770		(4,129)	(4,129)		X X X	L
806857108	SCHLUMBERGER LTD		03/07/2012	MERRILL LYNCH	106.000	8,267	X X X	7,464	7,223	223			223		7,464		803	803		X X X	L
855244109	Starbucks Corp.		02/24/2012	MERRILL LYNCH	132.000	6,426	X X X	3,588	6,073	(2,485)			(2,485)		3,588		2,838	2,838	36	X X X	L
858912108	STERICYCLE INC		03/26/2012	MERRILL LYNCH	171.000	14,603	X X X	13,940	13,324	616			616		13,940		663	663		X X X	L
881575302	TESCO PLC SPNDR ADR		02/23/2012	MERRILL LYNCH	235.000	3,564	X X X	4,653	4,427	226			226		4,653		(1,089)	(1,089)	51	X X X	L
88732J207	TIME WARNER CABLE INC		01/19/2012	MERRILL LYNCH	340.000	22,029	X X X	24,739	21,614	3,125			3,125		24,739		(2,710)	(2,710)		X X X	1
887317303	TIME WARNER INC SHS		03/29/2012	MERRILL LYNCH	1,251.000	45,933	X X X	43,602	45,211	(1,609)			(1,609)		43,602		2,331	2,331		X X X	L
H89128104	TYCO INTL LTD		02/17/2012	MERRILL LYNCH	674.000	33,279	X X X	31,509	31,483	26			26		31,509		1,770	1,770		X X X	L
907818108	UNION PACIFIC CORP		03/22/2012	MERRILL LYNCH	219.000	24,898	X X X	17,976	23,201	(5,225)			(5,225)		17,976		6,922	6,922	204	X X X	L
913017109	UNITED TECHNOLOGIES CORPORATION		02/08/2012	MERRILL LYNCH	165.000	13,374	X X X	9,275	12,060	(2,785)			(2,785)		9,275		4,099	4,099		X X X	L
91324P102	UNITEDHEALTH GROUP INC		02/08/2012	MERRILL LYNCH	326.000	16,688	X X X	10,774	16,522	(5,748)			(5,748)		10,774		5,914	5,914		X X X	L
918204108	V F CORPORATION		02/24/2012	MERRILL LYNCH	53.000	7,669	X X X	4,584	6,730	(2,147)			(2,147)		4,584		3,085	3,085		X X X	L
92343V104	VERIZON COMMUNICATIONS		02/15/2012	MERRILL LYNCH	892.000	33,503	X X X	29,284	35,787	(6,503)			(6,503)		29,284		4,220	4,220		X X X	L
92553P201	Viacom Inc New Class B		02/10/2012	MERRILL LYNCH	176.000	8,589	X X X	5,632	7,992	(2,360)			(2,360)		5,632		2,957	2,957	70	X X X	L
92857W209	VODAFONE GROUP PLC NEW		03/30/2012	MERRILL LYNCH	569.000	15,517	X X X	16,035	15,950	86			86		16,035		(518)	(518)	227	X X X	L
931142103	WAL-MART STORES, INC.		03/05/2012	MERRILL LYNCH	596.000	35,255	X X X														

SCHEDULE D - PART 4
Show All Long-Term Bonds and Stocks Sold, Redeemed or Otherwise Disposed of
During the Current Quarter

1	2	3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Designation or Market Indicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.							
CUSIP Identification	Description																				
9999999 Total - Bonds, Preferred and Common Stocks X X X 1,711,265 X X X 1,655,684 1,657,903 (2,634) (5,648) (8,282) 1,649,619 61,647 61,647 5,974	.. X X X .	.. X X X .

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0.

E06 Schedule DB Part A Section 1 NONE

E07 Schedule DB Part B Section 1 NONE

E08 Schedule DB Part D NONE

E09 Schedule DL - Part 1 - Securities Lending Collateral Assets NONE

E10 Schedule DL - Part 2 - Securities Lending Collateral Assets NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1			2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
Depository			Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
							First Month	Second Month	Third Month	
open depositories										
Fifth Third Admin	Cincinnati, OH						(272,817)	(252,303)	(269,437)	X X X
Fifth Third Claims Checking	Cincinnati, OH						(13,961,975)	(13,219,746)	(8,903,092)	X X X
Fifth Third Lockbox	Cincinnati, OH						(1,387)	(1,520)	(1,971)	X X X
Fifth Third Dedicated Claims Account	Cincinnati, OH						(601,228)	(568,835)	(445,763)	X X X
Fifth Third Control Account	Cincinnati, OH						497,126	174,346	155,150	X X X
Bank of America Cash Account	Tampa, FL						785	35	198,285	X X X
Bank of America Cash Account	Tampa, FL						89,816	102,712	4,113,441	X X X
Wells Fargo Deferred Compensation	Baton Rouge, LA						247,280	247,280	278,452	X X X
0199998 Deposits in0 depositories that do not exceed the allowable limit in any one depository - open depositories			X X X	X X X						X X X
0199999 Totals - Open Depositories			X X X	X X X			(14,002,400)	(13,518,031)	(4,874,935)	X X X
0299998 Deposits in0 depositories that do not exceed the allowable limit in any one depository - suspended depositories			X X X	X X X						X X X
0299999 Totals - Suspended Depositories			X X X	X X X						X X X
0399999 Total Cash On Deposit			X X X	X X X			(14,002,400)	(13,518,031)	(4,874,935)	X X X
0499999 Cash in Company's Office			X X X	X X X	X X X	X X X				X X X
0599999 Total Cash			X X X	X X X			(14,002,400)	(13,518,031)	(4,874,935)	X X X

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year
<div>NONE</div>							
8699999 Total - Cash Equivalents

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