



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Nationwide Mutual Insurance Company

NAIC Group Code 0140 (Current) 0140 (Prior) NAIC Company Code 23787 Employer's ID Number 31-4177100
State of Domicile or Port of Entry Ohio State of Domicile or Port of Entry Ohio

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/06/1925 Commenced Business 04/14/1926

Statutory Home Office One West Nationwide Blvd., Columbus, OH 43215-2220
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office One West Nationwide Blvd.
(Street and Number)
Columbus, OH 43215-2220, 614-249-7111
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

One West Nationwide Blvd., 1-24-701 Columbus, OH 43215-2320

Primary Location of Business and Business Name _____ City, State and Zip Code _____

Primary Location of Books and Records _____ (Street and Number)
Columbus, OH 43215-2220, 614-249-1545
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.nationwide.com

Statutory Statement Contact Arlene E. Swanson, 614-249-1545
(Name) (Area Code) (Telephone Number)
FinRpt@nationwide.com, 866-315-1430
(E-mail Address) (FAX Number)

OFFICERS

President & COO, NW Ins Mark Angelo Pizzi Sr VP & Treasurer David Patrick LaPaul
VP - Corp Gov & Secretary Robert William Horner III

OTHER	
David Gerard Arango	Div Pres - Titan Ins
David Alan Bano	Sr VP-Chief Claims Off
Pamela Ann Biesecker	Sr VP-Head of Taxation
Thomas Williams Dietrich	Sr VP-Dpty Gen Counsel
Timothy Gerard Frommeyer	Sr VP
Peter Anthony Golato	# Sr VP-NW Fin Network
Susan Jean Gueli	Sr VP - CIO NF Systems
Jennifer Marie Hanley	Sr VP - NI Brand Marketing
Eric Shawn Henderson	# Sr VP - Ind Prod & Sol
Matthew Eric Jauchius	Exec VP-Chief Mkt & Strtgy Off
James Russell Korcykoski	Sr VP - CIO NW Ins
Katherine Marie Liebel	Sr VP - Corporate Strategy
Michael Dean Miller	Exec VP
Sandra Lee Neely	Sr VP-Dpty General Cnsl
Sandra Lynn Rich	Sr VP-Chief Compliance Off
Mark Raymond Thresher	Exec VP - CFO
Anne Louise Arvia	Sr VP-NW Retirement Plans
James David Benson	Sr VP - Controller
William Joseph Burke	Sr VP - NF Brand Marketing
Gary Anthony Douglas	Sr VP
Martha Lovette Frye	Sr VP-P&C Cust/Serv/Sales Sol
Judith Lynn Greenstein	Sr VP-President-NW Bank
Melissa Doss Gutierrez	Sr VP - PCIO Sales Support
Patricia Ruth Hatter	Exec VP & Chief Leg & Gov Off
Terri Lynn Hill	Exec VP
Michael Craig Keller	Exec VP-Chief Info Officer
Michael Patrick Leach	Sr VP - CFO - P&C
Michael William Mahaffey	Sr VP, Chief Risk Officer
Kai Vincent Monahan	Sr VP - Internal Audit
Robert Joseph Puccio	Sr VP-Assoc Services
Jeff Millard Rommel	Sr VP-Field Operations IC
Guruprasad Chitrappa Vasudeva	Sr VP - Ent. CTO
Wesley Kim Austen	# President & COO - Allied Group
Mark Allen Berven	Sr VP
Robert James Dickson	Sr VP - IT Strat Initiatives
Steven Michael English	Sr VP
Mark Anthony Gaetano	Sr VP-CIO Ent Apps
Daniel Gerard Greteman	Sr VP - CIO ACS
Harry Hansen Hallowell	Sr VP - Chief Invest Off
Gordon Elliot Hecker	Sr VP - Corporate Marketing
Lawrence Allen Hilsheimer	Pres/COO-NW Dir/Cust Sol
Gale Verdell King	Exec VP - Chief Admin Off
Michael Allen Lex	Sr VP-Pres-NW Nat Partners
Robert Phillips McIsaac	Sr VP - Bus Trans Off
Gregory Stephen Moran	Sr VP - CIO IT Infra
Stephen Scott Rasmussen	CEO
Amy Taylor Shore	Sr VP-Field Operations EC
Kirt Alan Walker	President & COO - Nationwide Fin

DIRECTORS OR TRUSTEES

Lewis Jackson Alphin	James Bernard Bachmann	Arthur Irving Bell
Timothy Joseph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Fred Charles Finney	Daniel Thomas Kelley
Mary Diane Koken	Lydia Micheaux Marshall	Terry Wayne McClure
Barry James Nalebuff	Brent Rinner Porteus	Stephen Scott Rasmussen
Jeffrey Wade Zellers		

State of Ohio County of Franklin SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Angelo Pizzi
President & COO, Nationwide Ins

Robert William Horner, III
VP - Corp Governance & Secretary

David Patrick LaPaul
Sr VP & Treasurer

Subscribed and sworn to before me this
day of April, 2013.

- a. Is this an original filing?
- b. If no,
 - 1. State the amendment number.....
 - 2. Date filed
 - 3. Number of pages attached

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	8,288,959,699		8,288,959,699	8,401,419,406
2. Stocks:				
2.1 Preferred stocks	2,961,764		2,961,764	2,962,855
2.2 Common stocks	6,975,530,577		6,975,530,577	7,038,676,009
3. Mortgage loans on real estate:				
3.1 First liens	524,313,082		524,313,082	534,909,449
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	580,499,430		580,499,430	553,028,486
4.2 Properties held for the production of income (less \$ 16,159,991 encumbrances)	46,800,398		46,800,398	47,212,058
4.3 Properties held for sale (less \$ encumbrances)	1,695,174		1,695,174	1,695,174
5. Cash (\$ (246,284,508)), cash equivalents (\$ 487,913,584) and short-term investments (\$ 487,913,584)	241,629,076		241,629,076	399,679,479
6. Contract loans (including \$ premium notes)				
7. Derivatives	101,457,791		101,457,791	112,595,441
8. Other invested assets	3,322,278,745	.46,930,909	3,275,347,836	3,140,434,544
9. Receivables for securities	134,799,641		134,799,641	219,290
10. Securities lending reinvested collateral assets	219,509,397	3,884,253	215,625,144	64,829,650
11. Aggregate write-ins for invested assets	1,118,438,035		1,118,438,035	1,078,256,623
12. Subtotals, cash and invested assets (Lines 1 to 11)	21,558,872,809	50,815,162	21,508,057,647	21,375,918,464
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	115,978,889	172,541	.115,806,348	122,315,217
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,689,074,428	.95,472,995	.1,593,601,433	599,129,296
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	2,339,276,120	7,599,983	2,331,676,137	2,244,251,104
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	196,499,920		196,499,920	206,744,744
16.2 Funds held by or deposited with reinsured companies	421,877		421,877	407,679
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	180,219,242		.180,219,242	185,960,776
18.2 Net deferred tax asset	1,944,053,000	.619,632,930	.1,324,420,070	1,324,286,201
19. Guaranty funds receivable or on deposit .....	.21,645,953		.21,645,953	.21,647,823
20. Electronic data processing equipment and software	124,065,347		.124,065,347	125,301,693
21. Furniture and equipment, including health care delivery assets (\$)	306,056,382	.306,056,382		
22. Net adjustment in assets and liabilities due to foreign exchange rates	4,505		4,505	
23. Receivables from parent, subsidiaries and affiliates	243,171,461	5,456,295	.237,715,166	1,003,880,882
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	888,388,646	.375,014,801	.513,373,845	452,057,815
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	29,607,728,579	1,460,221,089	28,147,507,490	27,661,901,694
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	29,607,728,579	1,460,221,089	28,147,507,490	27,661,901,694
DETAILS OF WRITE-INS				
1101. Corporate owned investment value of life insurance	1,118,438,035		1,118,438,035	1,078,256,623
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	1,118,438,035		1,118,438,035	1,078,256,623
2501. Miscellaneous assets	150,172,910	.94,080,471	.56,092,439	.90,039,735
2502. Agent benefit investment value of life insurance and annuity contracts	161,549,305		.161,549,305	160,342,003
2503. Recoupment receivables .....	.81,049		.81,049	.92,300
2598. Summary of remaining write-ins for Line 25 from overflow page	576,585,382	.280,934,330	.295,651,052	201,583,777
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	888,388,646	.375,014,801	.513,373,845	452,057,815

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 1,007,689,205)	6,404,157,945	6,503,552,415
2. Reinsurance payable on paid losses and loss adjustment expenses	641,417,787	710,709,017
3. Loss adjustment expenses	1,400,301,269	1,399,969,070
4. Commissions payable, contingent commissions and other similar charges	278,694,855	311,150,592
5. Other expenses (excluding taxes, licenses and fees)	57,465,840	84,091,014
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	61,901,137	78,617,071
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ 5,027,024 and interest thereon \$	5,027,024	5,027,912
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 1,296,667,759 and including warranty reserves of \$ 35,627,869 and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	4,731,074,429	4,701,223,633
10. Advance premium	122,576,096	95,846,749
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders	5,506,368	5,253,448
12. Ceded reinsurance premiums payable (net of ceding commissions)	800,382,892	638,658,501
13. Funds held by company under reinsurance treaties	52,243	52,243
14. Amounts withheld or retained by company for account of others	612,362,015	680,570,671
15. Remittances and items not allocated	120,112,405	149,634,976
16. Provision for reinsurance	17,790,660	17,790,663
17. Net adjustments in assets and liabilities due to foreign exchange rates		2,021
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	196,917,088	114,075,428
20. Derivatives	131,710,735	149,202,810
21. Payable for securities	118,975,613	7,127,054
22. Payable for securities lending	225,600,510	81,208,594
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	1,523,385,252	1,493,249,072
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	17,455,412,163	17,227,012,954
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	17,455,412,163	17,227,012,954
29. Aggregate write-ins for special surplus funds		
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds	(78,214,552)	444,947,946
33. Surplus notes	2,200,000,000	2,200,000,000
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	8,570,309,879	7,789,940,794
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	10,692,095,327	10,434,888,740
38. Totals (Page 2, Line 28, Col. 3)	28,147,507,490	27,661,901,694
DETAILS OF WRITE-INS		
2501. Agent's security fund reserves	1,139,788,166	1,144,736,514
2502. Miscellaneous liabilities	88,181,326	66,445,358
2503. Contingent suit liabilities	8,095,554	8,326,628
2598. Summary of remaining write-ins for Line 25 from overflow page	287,320,206	273,740,572
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,523,385,252	1,493,249,072
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201. Amortized discount of surplus notes	(78,214,552)	(78,372,635)
3202. SSAP 10 DTA		523,320,581
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	(78,214,552)	444,947,946

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 835,027,217)	832,365,425	897,569,975	3,476,162,744
1.2 Assumed (written \$ 3,043,693,238)	2,999,068,355	2,885,785,836	11,735,099,167
1.3 Ceded (written \$ 846,268,889)	828,833,010	821,840,598	3,300,994,346
1.4 Net (written \$ 3,032,451,566)	3,002,600,770	2,961,515,213	11,910,267,565
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 1,658,254,900):			
2.1 Direct	395,898,784	379,119,805	1,900,932,692
2.2 Assumed	1,697,766,923	1,554,024,121	7,857,194,927
2.3 Ceded	463,511,407	433,369,636	1,943,002,790
2.4 Net	1,630,154,300	1,499,774,290	7,815,124,829
3. Loss adjustment expenses incurred	318,997,642	309,325,843	1,349,406,429
4. Other underwriting expenses incurred	1,060,378,964	1,002,812,039	4,049,917,436
5. Aggregate write-ins for underwriting deductions			110,549
6. Total underwriting deductions (Lines 2 through 5)	3,009,530,906	2,811,912,172	13,214,559,243
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(6,930,136)	149,603,041	(1,304,291,678)
INVESTMENT INCOME			
9. Net investment income earned	260,519,029	80,406,259	254,699,188
10. Net realized capital gains (losses) less capital gains tax of \$ 2,482,419	(12,085,470)	23,072,503	(109,455,311)
11. Net investment gain (loss) (Lines 9 + 10)	248,433,559	103,478,762	145,243,877
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 362,940 amount charged off \$ 15,620,572)	(15,257,632)	(13,793,751)	(52,406,593)
13. Finance and service charges not included in premiums	36,025,593	37,158,227	144,687,256
14. Aggregate write-ins for miscellaneous income	9,686,699	15,522,649	58,319,930
15. Total other income (Lines 12 through 14)	30,454,660	38,887,125	150,600,593
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	271,958,083	291,968,928	(1,008,447,208)
17. Dividends to policyholders	1,832,402	1,713,898	6,423,094
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	270,125,681	290,255,030	(1,014,870,302)
19. Federal and foreign income taxes incurred	(7,790,421)	19,996,343	(104,762,611)
20. Net income (Line 18 minus Line 19) (to Line 22)	277,916,102	270,258,687	(910,107,691)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	10,434,888,740	10,586,144,639	10,586,144,639
22. Net income (from Line 20)	277,916,102	270,258,687	(910,107,691)
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 50,638,781	(30,061,806)	165,548,542	173,056,813
25. Change in net unrealized foreign exchange capital gain (loss)	215,148	1,822,627	(727,399)
26. Change in net deferred income tax	15,559,509	(30,607,797)	387,249,774
27. Change in nonadmitted assets	493,663,338	10,549,592	(160,190,586)
28. Change in provision for reinsurance			4,491,229
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles	23,508,926		
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	(523,594,630)	(37,444,101)	354,971,961
38. Change in surplus as regards policyholders (Lines 22 through 37)	257,206,587	380,127,550	(151,255,899)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	10,692,095,327	10,966,272,189	10,434,888,740
DETAILS OF WRITE-INS			
0501. Loss based assessment payables			110,549
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598) (Line 5 above)			110,549
1401. Change in contingent suit liabilities	231,074	(577,209)	2,221,422
1402. Other miscellaneous expenses	9,455,625	16,099,858	.56,098,508
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498) (Line 14 above)	9,686,699	15,522,649	58,319,930
3701. Amortized discount of surplus notes	158,083	158,083	.19,682,871
3702. Goodwill amortization	(432,132)	(1,584,870)	(4,020,115)
3703. Change in surplus - SRP additional minimum liabilities			179,536,897
3798. Summary of remaining write-ins for Line 37 from overflow page	(523,320,581)	(36,017,314)	159,772,308
3799. Totals (Lines 3701 through 3703 plus 3798) (Line 37 above)	(523,594,630)	(37,444,101)	354,971,961

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	2,145,569,656	2,821,965,612	12,676,718,133
2. Net investment income	260,675,353	142,965,558	325,056,109
3. Miscellaneous income	54,084,461	24,428,709	101,196,860
4. Total (Lines 1 to 3)	2,460,329,470	2,989,359,879	13,102,971,102
5. Benefit and loss related payments	1,788,595,177	1,726,886,851	8,026,867,476
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	1,448,266,838	1,385,763,176	5,358,474,467
8. Dividends paid to policyholders	1,579,482	1,497,832	5,576,070
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	(11,049,537)	(93,265)	(37,957,349)
10. Total (Lines 5 through 9)	3,227,391,960	3,114,054,594	13,352,960,664
11. Net cash from operations (Line 4 minus Line 10)	(767,062,489)	(124,694,715)	(249,989,562)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	194,665,524	849,179,902	2,630,544,049
12.2 Stocks	21,173,673	3,127,810	117,510,077
12.3 Mortgage loans	45,209,245	49,913,549	216,554,164
12.4 Real estate			10,166,250
12.5 Other invested assets	99,633,533	87,052,319	436,508,625
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	(2,105)	33,671	(1,906)
12.7 Miscellaneous proceeds	(13,103,997)	(491,500)	243,983,584
12.8 Total investment proceeds (Lines 12.1 to 12.7)	347,575,874	988,815,751	3,655,264,843
13. Cost of investments acquired (long-term only):			
13.1 Bonds	65,118,954	379,786,130	769,804,268
13.2 Stocks	28,625,672	3,625,628	29,306,035
13.3 Mortgage loans	29,599,239	719,237	69,592,478
13.4 Real estate	33,632,831	17,043,906	119,501,366
13.5 Other invested assets	228,558,026	361,240,023	1,066,842,686
13.6 Miscellaneous applications	167,959,187	135,634,690	52,894,200
13.7 Total investments acquired (Lines 13.1 to 13.6)	553,493,909	898,049,614	2,107,941,033
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(205,918,035)	90,766,137	1,547,323,810
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds	(888)	78,438	59,143
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	814,931,010	(177,724,993)	(1,179,519,077)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	814,930,122	(177,646,555)	(1,179,459,934)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(158,050,403)	(211,575,133)	117,874,314
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	399,679,479	281,805,165	281,805,165
19.2 End of period (Line 18 plus Line 19.1)	241,629,076	70,230,032	399,679,479

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying statutory financial statements of Nationwide Mutual Insurance Company (Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

The Ohio Insurance Department recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, as well as, determining its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

C. Accounting Policies

7. Investments in subsidiary and affiliated companies are stated as follows:

With the exception of Nationwide Corporation, the admitted investments in all subsidiary, controlled, and affiliated (SCA) entities are valued using an equity method approach. Under this approach, investments in insurance affiliated companies are stated at underlying statutory equity value adjusted for unamortized goodwill. Investments in non-insurance affiliated companies that have no significant ongoing operations other than to hold assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at audited GAAP equity adjusted to a statutory basis of accounting. Investments in non-insurance affiliated companies that have significant ongoing operations beyond holding assets that are primarily for the direct or indirect benefit or use of the reporting entity or its affiliates are stated at audited GAAP equity. Investments in subsidiaries formerly traded on a major stock exchange are stated at discounted market. Unaudited affiliated companies of the reporting entity or its affiliates are non-admitted under prescribed SAP accounting practices. Goodwill arising from the acquisition of subsidiaries or affiliated companies is amortized over a period of ten years. Unamortized goodwill at March 31, 2012 was \$1.2 billion of which \$380.0 million was nonadmitted because total unamortized goodwill exceeded 10% of adjusted policyholders' surplus as of the end of the prior quarter.

Nationwide Corporation is an unaudited, downstream, noninsurance holding company consisting of Nationwide Financial Services, Inc. (NFS), NWD Management Research Trust, Nationwide Global Holdings, and Nationwide Better Health. In accordance with the "look through" provisions of SSAP No. 97, *Investments in Subsidiary, Controlled, and Affiliated Entities, A Replacement of SSAP No. 88*, valuation of the admitted investment in Nationwide Corporation is based on the individual audited SCA entities owned by Nationwide Corporation, which is currently NFS. Additionally, all non-affiliated liabilities, commitments, contingencies, guarantees or obligations of Nationwide Corporation are reflected in its carrying value. The unaudited assets of Nationwide Corporation and the unaudited SCA entities of Nationwide Corporation, both of which are immaterial, are non-admitted.

Note 2 - Accounting Changes and Corrections of Errors

On January 1, 2012, the Company adopted a new standard, SSAP No. 101, Income Taxes, which supersedes SSAP No. 10R, Income Taxes Revised - A Temporary Replacement of SSAP No. 10. The standard applies a 'more likely than not' threshold for the recognition of federal and foreign tax loss contingencies and establishes a new framework for determining the admissibility of deferred tax assets (DTA). The difference between the recalculated amounts as of January 1, 2012, and the amount actually reported in the prior year financial statements is treated as a change in accounting principle in accordance with SSAP No. 3, Accounting Changes and Corrections of Errors. The cumulative effect of this change in accounting principle resulted in a \$23,508,926 increase in unassigned funds as of January 1, 2012.

Note 3 - Business Combinations and Goodwill

No change.

Note 4 - Discontinued Operations

No change.

Note 5 - Investments

A. Mortgage Loans

No change.

B. Troubled Debt Restructuring for Creditors

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

1. Prepayment assumptions are generally obtained using a model provided by a third-party vendor.

NOTES TO FINANCIAL STATEMENTS

2. The following table summarizes by quarter other-than-temporary impairments for loan-backed securities recorded during the year because the Company had either the intent to sell the securities or the inability or lack of intent to retain as cited in the table:

	(1) Amortized Cost Basis Before Other-than- Temporary Impairment	(2) Other-than- Temporary Impairment Recognized in Loss	(3) Fair Value 1 - 2
OTTI recognized 1st Quarter			
a. Intent to Sell	\$ 6,545,967	\$ 3,291,878	\$ 3,254,090
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
c. Total 1st Quarter	<u>\$ 6,545,967</u>	<u>\$ 3,291,878</u>	<u>\$ 3,254,090</u>
OTTI recognized 2nd Quarter			
d. Intent to Sell	\$ -	\$ -	\$ -
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
f. Total 2nd Quarter	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
OTTI recognized 3rd Quarter			
g. Intent to Sell	\$ -	\$ -	\$ -
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
i. Total 3rd Quarter	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
OTTI recognized 4th Quarter			
j. Intent to Sell	\$ -	\$ -	\$ -
k. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
l. Total 4th Quarter	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
m. Annual Aggregate Total		<u>\$ 3,291,878</u>	

3. The following table summarizes other-than-temporary impairments for loan-backed securities held at the end of the year based on the fact that the present value of projected cash flows expected to be collected was less than the amortized cost of the securities:

(1) CUSIP	(2) Amortized Cost Before Current Period OTTI	(3) Present Value of Projected Cash Flow s	(4) Recognized Other- Than-Temporary Impairment	(5) Amortized Cost After Other-Than- Temporary Impairment	(6) Fair Value at time of OTTI	(7) Date of Financial Statement Where Reported
12566UAN4	\$ 4,170,984	\$ 3,745,625	\$ 425,359	\$ 3,745,625	\$ 3,207,254	Q1 '12
12668AYS8	\$ 1,755,313	\$ 1,475,233	\$ 280,080	\$ 1,475,233	\$ 1,240,594	Q1 '12
02150FAA8	\$ 2,147,522	\$ 1,956,089	\$ 191,433	\$ 1,956,089	\$ 1,561,427	Q4 '11
74041EAC9	\$ 58,263	\$ 0	\$ 58,263	\$ 0	\$ 0	Q4 '11
75903AAD9	\$ 10,032	\$ 0	\$ 10,032	\$ 0	\$ (0)	Q4 '11
75970QAD2	\$ 6,739,218	\$ 6,613,494	\$ 125,724	\$ 6,613,494	\$ 3,679,357	Q4 '11
761143AD8	\$ 4,707,759	\$ 4,451,646	\$ 256,114	\$ 4,451,646	\$ 3,479,950	Q4 '11
872227AA1	\$ 6,989,970	\$ 6,654,706	\$ 335,265	\$ 6,654,706	\$ 4,643,261	Q4 '11
01448YAE3	\$ 904,102	\$ 629,531	\$ 274,571	\$ 629,531	\$ 285,273	Q3 '11
126694WE4	\$ 7,668,432	\$ 7,173,412	\$ 495,020	\$ 7,173,412	\$ 4,600,079	Q3 '11
32052EAA7	\$ 5,553,827	\$ 5,249,995	\$ 303,831	\$ 5,249,995	\$ 3,803,478	Q3 '11
39539MAA7	\$ 7,060,981	\$ 6,804,884	\$ 256,097	\$ 6,804,884	\$ 4,634,557	Q3 '11
61748HLC3	\$ 11,735,039	\$ 11,321,889	\$ 413,150	\$ 11,321,889	\$ 8,598,886	Q3 '11
75115LAA5	\$ 6,887,687	\$ 6,077,014	\$ 810,673	\$ 6,077,014	\$ 4,269,666	Q3 '11
761143AD8	\$ 4,803,668	\$ 4,738,341	\$ 65,328	\$ 4,738,341	\$ 3,541,803	Q3 '11
872227AA1	\$ 7,729,724	\$ 7,592,911	\$ 136,813	\$ 7,592,911	\$ 5,346,141	Q3 '11
12638PAB5	\$ 5,628,841	\$ 5,476,250	\$ 152,591	\$ 5,476,250	\$ 3,488,058	Q2 '11
126670FB9	\$ 4,124,307	\$ 4,067,928	\$ 56,379	\$ 4,067,928	\$ 3,091,215	Q2 '11
126694WE4	\$ 7,938,159	\$ 7,765,532	\$ 172,627	\$ 7,765,532	\$ 5,369,231	Q2 '11
74041EAC9	\$ 108,213	\$ 24,717	\$ 83,496	\$ 24,717	\$ (0)	Q2 '11
75970QAD2	\$ 7,055,945	\$ 6,761,759	\$ 294,186	\$ 6,761,759	\$ 4,678,423	Q2 '11
761143AD8	\$ 5,063,187	\$ 4,937,388	\$ 125,799	\$ 4,937,388	\$ 3,783,991	Q2 '11
86363GAJ3	\$ 16,257,217	\$ 15,766,730	\$ 490,487	\$ 15,766,730	\$ 12,338,295	Q2 '11
12638PAB5	\$ 5,819,844	\$ 5,714,622	\$ 105,222	\$ 5,714,622	\$ 4,309,430	Q1 '11
126694WE4	\$ 8,461,849	\$ 8,078,925	\$ 382,924	\$ 8,078,925	\$ 6,021,810	Q1 '11
61748HLC3	\$ 12,757,587	\$ 12,222,473	\$ 535,115	\$ 12,222,473	\$ 10,222,865	Q1 '11
761143AD8	\$ 6,091,061	\$ 5,214,659	\$ 876,401	\$ 5,214,659	\$ 4,079,286	Q1 '11
872227AA1	\$ 8,660,830	\$ 8,073,405	\$ 587,426	\$ 8,073,405	\$ 5,655,022	Q1 '11
93362FAB9	\$ 9,111,617	\$ 8,920,818	\$ 190,799	\$ 8,920,818	\$ 6,747,340	Q1 '11

NOTES TO FINANCIAL STATEMENTS

(1) CUSIP	(2) Amortized Cost Before Current Period OTTI	(3) Present Value of Projected Cash Flow s	(4) Recognized Other- Than-Temporary Impairment	(5) Amortized Cost After Other-Than- Temporary Impairment	(6) Fair Value at time of OTTI	(7) Date of Financial Statement Where Reported
12638PAB5	\$ 6,100,735	\$ 5,915,194	\$ 185,542	\$ 5,915,194	\$ 4,193,254	Q4 '10
126694WE4	\$ 8,854,248	\$ 8,618,408	\$ 235,841	\$ 8,618,408	\$ 6,013,208	Q4 '10
32052WAC3	\$ 4,884,150	\$ 4,736,780	\$ 147,370	\$ 4,736,780	\$ 4,034,903	Q4 '10
61748HLC3	\$ 13,180,479	\$ 13,021,231	\$ 159,248	\$ 13,021,231	\$ 9,278,388	Q4 '10
74041EAC9	\$ 4,136,810	\$ 74,844	\$ 4,061,965	\$ 74,844	\$ 13,123	Q4 '10
741382AC9	\$ 1,811,237	\$ 1,701,021	\$ 110,216	\$ 1,701,021	\$ 779,000	Q4 '10
93362FAB9	\$ 9,301,315	\$ 9,111,617	\$ 189,698	\$ 9,111,617	\$ 6,545,430	Q4 '10
32052WAC3	\$ 5,174,185	\$ 5,111,048	\$ 63,137	\$ 5,111,048	\$ 4,086,865	Q3 '10
45254NMY0	\$ 5,019,032	\$ 4,887,726	\$ 131,306	\$ 4,887,726	\$ 3,741,829	Q3 '10
74041EAC9	\$ 5,034,032	\$ 4,120,377	\$ 913,655	\$ 4,120,377	\$ 171,548	Q3 '10
75115LAA5	\$ 7,791,416	\$ 7,761,035	\$ 30,381	\$ 7,761,035	\$ 4,426,983	Q3 '10
785778HD6	\$ 2,324,719	\$ 2,252,216	\$ 72,503	\$ 2,252,216	\$ 1,062,539	Q3 '10
872227AA1	\$ 9,757,041	\$ 8,985,229	\$ 771,812	\$ 8,985,229	\$ 4,641,946	Q3 '10
01448YAE3	\$ 1,681,435	\$ 784,802	\$ 896,633	\$ 784,802	\$ 126,687	Q2 '10
126694WE4	\$ 9,268,692	\$ 9,161,019	\$ 107,674	\$ 9,161,019	\$ 6,316,163	Q2 '10
74040XAC8	\$ 13,833,758	\$ 13,668,904	\$ 164,854	\$ 13,668,904	\$ 6,042,624	Q2 '10
01448YAE3	\$ 3,291,254	\$ 1,658,520	\$ 1,632,734	\$ 1,658,520	\$ 126,114	Q1 '10
07388QAH2	\$ 13,571,794	\$ 12,204,524	\$ 1,367,270	\$ 12,204,524	\$ 8,038,029	Q1 '10
12638PAB5	\$ 6,752,590	\$ 6,603,412	\$ 149,178	\$ 6,603,412	\$ 4,938,885	Q1 '10
126694WE4	\$ 10,086,750	\$ 9,446,445	\$ 640,305	\$ 9,446,445	\$ 6,476,553	Q1 '10
61748HLC3	\$ 14,528,472	\$ 14,232,317	\$ 296,155	\$ 14,232,317	\$ 10,293,889	Q1 '10
74040XAC8	\$ 15,586,463	\$ 13,773,095	\$ 1,813,368	\$ 13,773,095	\$ 6,151,250	Q1 '10
87246AAG3	\$ 3,686,871	\$ 3,540,949	\$ 145,922	\$ 3,540,949	\$ 1,831,970	Q1 '10
01448YAE3	\$ 3,664,500	\$ 3,246,680	\$ 417,820	\$ 3,246,680	\$ 125,000	Q4 '09
12638PAB5	\$ 7,303,464	\$ 7,155,889	\$ 147,575	\$ 7,155,889	\$ 5,225,329	Q4 '09
741382AC9	\$ 3,240,865	\$ 1,815,111	\$ 1,425,754	\$ 1,815,111	\$ 1,338,500	Q4 '09
74040XAC8	\$ 16,774,503	\$ 15,586,463	\$ 1,188,040	\$ 15,586,463	\$ 5,505,500	Q4 '09
61748HLC3	\$ 15,296,407	\$ 15,170,238	\$ 126,169	\$ 15,170,238	\$ 10,829,054	Q4 '09
86363GAJ3	\$ 22,721,568	\$ 21,154,554	\$ 1,567,014	\$ 21,154,554	\$ 14,154,095	Q4 '09
93362FAB9	\$ 10,025,252	\$ 9,301,315	\$ 723,937	\$ 9,301,315	\$ 7,221,130	Q4 '09
01448YAE3	\$ 3,163,245	\$ 3,664,500	\$ (501,225)	\$ 3,664,500	\$ 836,966	Q3 '09
02149DAJ8	\$ 8,245,442	\$ 7,868,934	\$ 376,508	\$ 7,868,934	\$ 5,766,450	Q3 '09
05948KX79	\$ 16,846,906	\$ 16,600,455	\$ 246,451	\$ 16,600,455	\$ 13,349,284	Q3 '09
741382AC9	\$ 3,221,105	\$ 3,471,909	\$ (250,804)	\$ 3,471,909	\$ 1,818,202	Q3 '09
059512AE3	\$ 39,371,004	\$ 39,253,676	\$ 117,328	\$ 39,253,676	\$ 32,765,040	Q3 '09
07386HMD0	\$ 9,733,305	\$ 9,340,745	\$ 392,560	\$ 9,340,745	\$ 5,478,441	Q3 '09
12638PAB5	\$ 7,978,024	\$ 7,777,766	\$ 200,258	\$ 7,777,766	\$ 5,287,683	Q3 '09
126686AC8	\$ 1,698,091	\$ 2,268,179	\$ (570,088)	\$ 2,268,179	\$ 2,178,721	Q3 '09
126694WE4	\$ 11,119,323	\$ 10,653,516	\$ 465,807	\$ 10,653,516	\$ 5,755,148	Q3 '09
59549RAC8	\$ 6,567,971	\$ 5,523,451	\$ 1,044,520	\$ 5,523,451	\$ 5,337,046	Q3 '09
65536HCQ9	\$ 7,000,874	\$ 6,821,728	\$ 179,145	\$ 6,821,728	\$ 5,355,231	Q3 '09
74040XAC8	\$ 17,336,254	\$ 16,774,503	\$ 561,752	\$ 16,774,503	\$ 5,206,080	Q3 '09
74041CAB5	\$ 7,305,942	\$ 6,694,493	\$ 611,450	\$ 6,694,493	\$ 1,865,002	Q3 '09
74042EAB0	\$ 10,671,731	\$ 9,710,602	\$ 961,129	\$ 9,710,602	\$ 2,612,119	Q3 '09
74042WAB0	\$ 8,600,880	\$ 7,912,026	\$ 688,854	\$ 7,912,026	\$ 3,901,108	Q3 '09
75115LAA5	\$ 8,913,175	\$ 8,863,685	\$ 49,490	\$ 8,863,685	\$ 4,258,491	Q3 '09
87246AAH1	\$ 3,885,140	\$ 3,755,404	\$ 129,736	\$ 3,755,404	\$ 1,024,968	Q3 '09
89234NAB6	\$ 1,216,000	\$ 3,068,465	\$ (1,852,465)	\$ 3,068,465	\$ 1,200,778	Q3 '09
93363PAA8	\$ 7,510,292	\$ 7,454,148	\$ 56,144	\$ 7,454,148	\$ 5,972,936	Q3 '09
Total			\$ 31,280,830			

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

(1)

- a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (4,404,655)
2. 12 Months or Longer	\$ (113,589,755)

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 109,851,569
2. 12 Months or Longer	\$ 312,657,479

5. The Company reviews all loan-backed and structured securities in which the fair value of the given security is less than the amortized cost to determine if a given security is other-than-temporarily impaired. The Company examines characteristics of the underlying collateral, such as delinquency and default rates, the quality of the underlying borrower, the type of collateral in the pool, the vintage year of the collateral, subordination levels within the structure of the collateral pool, the quality of any credit guarantors, to determine the cash flows expected to be received for the security.

NOTES TO FINANCIAL STATEMENTS

If the severity and duration of the security's unrealized loss indicates a risk of an other-than-temporary impairment, then the Company will evaluate if the amortized cost basis of the security will be recovered by comparing the present value of the cash flows expected to be received for the given security with the amortized cost basis of the security. If the present value of cash flows is greater than the amortized cost basis of a security then the security is deemed not to be other-than-temporarily impaired.

E. Repurchase Agreements and Securities Lending Transactions

No change.

F. Real Estate

No change.

G. Low-Income Housing Tax Credits

No change.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No change.

Note 7 - Investment Income

No change.

Note 8 - Derivative Instruments

No change.

Note 9 - Income Taxes

No change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

B. Detail of Transactions Greater than 1/2 % of Admitted Assets

In March, the Company accrued for \$123.5 million of ordinary dividends receivable from its affiliates.

On March 26, the Company received ordinary dividends of \$6 million from Nationwide Agribusiness Insurance Company, an affiliate.

On March 29, the Company made a capital contribution of \$57 million to Nationwide Realty Investors.

Note 11 - Debt

A. All Other Debt

In May, 2011, the Company, NFS, and NLIC extended the \$600.0 million revolving variable rate credit facility upon expiration of its existing facility. The new facility matures on May 6, 2015, with an option to convert outstanding balances at maturity into a one-year term loan. The credit may be used for general corporate purposes. The Company has the option to draw funds at a variable rate based on the Eurodollar rate. The facility contains financial covenants that require Mutual to maintain a statutory surplus in excess of \$7.9 billion and the debt is not to exceed 35.0% of statutory surplus, both figures determined as of the end of each fiscal quarter. A breach of these and other named covenants will impact the availability of the line for the other borrowers and may accelerate payment. The Company had no amounts outstanding under the new or existing facilities as of March 31, 2012.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No change.

Note 13 - Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No change.

Note 14 - Contingencies

On March 28, the Company guaranteed the indebtedness of an unconsolidated affiliate, COLHOC Limited Partnership (COLHOC), for a \$65 million credit facility that matures on March 28, 2015. Pursuant to the terms of this guarantee, the Company along with another affiliated party would be required to pay JP Morgan Chase Bank in the event of default by COLHOC. The Company's assessed performance risk of the guarantee is low. However, if an action is required, the impact to the Company's statutory financial position would be immaterial.

Note 15 - Leases

No change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

No change.

B. Transfers and Servicing of Financial Assets

No change.

NOTES TO FINANCIAL STATEMENTS

C. Wash Sales

Not applicable.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No change.

Note 19 - Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators

Not applicable.

Note 20 – Fair Value Measurements

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based upon observable and unobservable inputs. Observable inputs reflect market data obtained from independent sources while unobservable inputs reflect the Company's view of market assumptions in the absence of observable market information. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. In determining fair value, the Company uses various methods including market, income and cost approaches.

The Company categorizes its assets and liabilities reported at fair value in the quarterly statement into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument in its entirety.

The fair value hierarchy levels are as follows:

Level 1. Unadjusted quoted prices accessible in active markets for identical assets or liabilities at the measurement date and mutual funds where the value per share (unit) is determined and published daily and is the basis for current transactions.

Level 2. Unadjusted quoted prices for similar assets or liabilities in active markets or inputs (other than quoted prices) that are observable or that are derived principally from or corroborated by observable market data through correlation or other means.

Level 3. Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. Inputs reflect management's best estimate about the assumptions market participants would use at the measurement date in pricing the asset or liability. Consideration is given to the risk inherent in both the method of valuation and the valuation inputs.

The Company periodically reviews its fair value hierarchy classifications for financial assets and liabilities. Changes in observability of significant valuation inputs identified during these reviews may trigger reclassifications. Reclassifications into/out of the fair value hierarchy levels are reported as transfers at the beginning of the period in which the change occurs.

To determine the fair value of bonds and stocks for which market quotations are available, independent pricing services are most often utilized. For these bonds and stocks, the Company obtains the pricing services' methodologies, inputs and assumptions and classifies the investments accordingly in the fair value hierarchy.

Non-binding broker quotes are also utilized to determine the fair value of certain bonds when quotes are not available from independent pricing services. Broker quotes are considered unobservable inputs, and these bonds are classified accordingly in the fair value hierarchy as only one broker quote is ordinarily obtained, the investment is not traded on an exchange, the pricing is not available to other entities and/or the transaction volume in the same or similar investments has decreased such that generally only one quotation is available. As the brokers often do not provide the necessary transparency into their quotes and methodologies, the Company periodically performs reviews and tests to ensure that quotes are a reasonable estimate of the investments' fair value.

For certain bonds not valued using independent services or broker quotes, a corporate pricing matrix or internally developed pricing model is most often used. The corporate pricing matrix is developed using private spreads for bonds with varying weighted average lives and credit quality ratings. The weighted average life and credit quality rating of a particular bond to be priced using the corporate pricing matrix are important inputs into the model and are used to determine a corresponding spread that is added to the appropriate U.S. Treasury yield to create an estimated market yield for that security. The estimated market yield and other relevant factors are then used to estimate the fair value of the particular bond.

Fair value of derivative instruments is determined using various valuation techniques relying predominately on observable market inputs. These inputs include interest rate swap curves, credit spreads, interest rates, counterparty credit risk, equity volatility and equity index levels. In cases where observable inputs are not available, the Company will utilize non-binding broker quotes to determine fair value and these instruments are classified accordingly in the fair value hierarchy.

NOTES TO FINANCIAL STATEMENTS

The following table summarizes assets and liabilities reported at fair value as of March 31, 2012:

	<u>Level 1</u>	<u>Level 2</u>	<u>Level 3</u>	<u>Total</u>
Assets at Fair Value				
U.S. Government bonds	-	-	-	-
States, Territories and Possessions	-	-	-	-
Political subdivisions	-	-	-	-
Special revenues	-	3,575,052	-	3,575,052
Hybrid Securities	-	16,447,500	-	16,447,500
Credit tenant loans	-	-	-	-
Industrial & Misc.	-	292,667,452	39,821,505	332,488,957
Total Bonds	\$ -	\$ 312,690,004	\$ 39,821,505	\$ 352,511,509
Sec Lending	-	9,867,427	-	9,867,427
Preferred Stocks	-	-	266,764	266,764
Common Stocks	65,195,469	-	30,613,238	95,808,707
Loans held for sale	-	-	30,795,935	30,795,935
Separate Account Assets	-	-	-	-
Derivative Assets	23,247,836	99,966,317	-	123,214,153
Total Assets at Fair Value	\$ 88,443,305	\$ 422,523,748	\$ 101,497,442	\$ 612,464,495
Liabilities at Fair Value				
Derivatives Liabilities	1,499,681	115,709,718	-	117,209,399
Total Liabilities at Fair Value	\$ 1,499,681	\$ 115,709,718	\$ -	\$ 117,209,399

The following table summarizes changes in fair value measurements for which the Company used significant unobservable inputs (Level 3) to determine fair value for the three months ended March 31, 2012:

	Net Investment Gain/Loss		Activity During the Period				Transfers Into Level 3	Transfers Out of Level 3	Balance as of 03/31/2012	
	Balance as of 12/31/2011	In Earnings	Unrealized in Surplus	Purchases	Issuances	Sales				
Assets at Fair Value										
U.S. Government bonds	-	-	-	-	-	-	-	-	-	-
States, Territories and Possessions	-	-	-	-	-	-	-	-	-	-
Political subdivisions	-	-	-	-	-	-	-	-	-	-
Special revenues	-	-	-	-	-	-	-	-	-	-
Hybrid Securities	-	-	-	-	-	-	-	-	-	-
Credit tenant loans	-	-	-	-	-	-	-	-	-	-
Industrial & Misc.	55,459,055	530,543	67,119	-	(1,286,067)	29,659	72,993	(15,051,797)	39,821,505	
Total Bonds	\$ 55,459,055	\$ 530,543	\$ 67,119	\$ -	\$ (1,286,067)	\$ 29,659	\$ 72,993	\$ (15,051,797)	\$ 39,821,505	
Sec Lending	-	-	-	-	-	-	-	-	-	-
Preferred Stocks	270,855	(4,090)	-	-	-	-	-	-	266,764	
Common Stocks	45,774,095	574,430	1,020,500	-	(15,704,700)	-	-	(1,051,087)	30,613,238	
Loans held for sale	32,681,269	(1,859,184)	-	-	-	(26,150)	-	-	30,795,935	
Separate Account Assets	-	-	-	-	-	-	-	-	-	-
Derivative Assets	-	-	-	-	-	-	-	-	-	-
Total Assets at Fair Value	\$ 134,185,274	\$ -	\$ (758,302)	\$ 1,087,619	\$ -	\$ (16,990,767)	\$ 3,509	\$ 72,993	\$ (16,102,884)	\$ 101,497,442
Liabilities										
Derivatives Liabilities	-	-	-	-	-	-	-	-	-	-
Total Liabilities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Transfers: Level 3

Transfers into and/or out of Level 3 during the period are due to either changes resulting from application of the lower of amortized cost or fair value rules based on the security's NAIC rating or changes in sources used to price certain securities.

The following table summarizes aggregate carrying value and fair value, by level, for all financial instruments, excluding assets and liabilities reported at fair value, as of March 31, 2012:

	Carrying Value	Aggregate Fair Value			
		Value	Level 1	Level 2	
Assets					
Bonds	\$ 3,652,647,110	\$ 3,903,128,230	\$ 52,191,721	\$ 3,715,291,338	\$ 135,645,171
Stocks	-	-	-	-	-
Mortgage loans	463,005,782	470,966,898	-	-	470,966,898
Short-term investments	72,613,274	72,613,274	-	72,613,274	-
Derivative assets	-	367,606	-	367,606	-
Policy loans	27,886,741	27,886,741	-	-	27,886,741
Securities lending collateral assets	1,730,070	1,730,070	-	1,730,070	-
Total Assets	\$ 4,217,882,977	\$ 4,476,692,819	\$ 52,191,721	\$ 3,790,002,289	\$ 634,498,809
Liabilities					
Derivative liabilities	\$ (3,071,120)	\$ (3,118,529)	\$ -	\$ (3,118,529)	\$ -
Total Liabilities	\$ (3,071,120)	\$ (3,118,529)	\$ -	\$ (3,118,529)	\$ -

Note 21 - Other Items

No change.

NOTES TO FINANCIAL STATEMENTS

Note 22 - Events Subsequent

Subsequent events have been considered through May 8, 2012 for these statutory financial statements which are to be issued May 9, 2012.

On April 25, the Company received ordinary dividends of \$114.5 million from affiliates. The following affiliates paid dividends: Allied Property & Casualty Company, \$6 million, AMCO Insurance Company, \$45 million, Crestbrook Insurance Company, \$10 million, Nationwide Assurance Company, \$2.5 million, Scottsdale Insurance Company, \$45 million, and Victoria Fire & Casualty Company, \$6 million.

On April 27, the Company received extraordinary dividends of \$25 million from Nationwide Insurance Company of Florida.

On May 1, 2012, Harleysville Mutual Insurance Company ("Harleysville") merged with and into the Company, with the Company as the surviving company. In addition, Nationals Sub, Inc., a subsidiary of Nationwide, merged with and into Harleysville Group Inc. ("HGI"), with HGI as the surviving company. As a result of the transactions, all of the subsidiaries of Harleysville, including HGI, are now direct or indirect subsidiaries of the Company. As a result of the mergers, certain cost-sharing, management and tax-sharing agreements between the Company (as successor to Harleysville) and Harleysville affiliates have been terminated effective May 1, 2012.

The Company is also subject to two consolidated class action lawsuits in connection with the transactions with Harleysville Mutual and HGI. The Company continues to defend these cases vigorously.

Note 23 – Reinsurance

No change.

Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination

No change.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

No change.

Note 26 - Intercompany Pooling Arrangements

No change.

Note 27 - Structured Settlements

No change.

Note 28 - Health Care Receivables

No change.

Note 29 - Participating Policies

No change.

Note 30 - Premium Deficiency Reserves

No change.

Note 31 - High Deductibles

No change.

Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No change.

Note 33 - Asbestos/Environmental Reserves

No change.

Note 34 - Subscriber Savings Accounts

No change.

Note 35 - Multiple Peril Crop Insurance

No change.

Note 36 – Financial Guaranty Insurance

A. and B. Not applicable.

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
- 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []
- 2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]
- 2.2 If yes, date of change: _____
3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]
 If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]
- 4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] N/A []
 If yes, attach an explanation.
- 6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2011
- 6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2006
- 6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/29/2008
- 6.4 By what department or departments?
 OH
- 6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A [X]
- 6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A [X]
- 7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]
- 7.2 If yes, give full information:
- 8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]
- 8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [X] No []
- 8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Nationwide Bank	Columbus, OH	NO	YES	NO	NO
Nationwide Mutual Insurance Company	Columbus, OH	YES	NO	NO	NO
Nationwide Mutual Fire Insurance Company	Columbus, OH	YES	NO	NO	NO
Nationwide Corporation	Columbus, OH	YES	NO	NO	NO
Nationwide Financial Services, Inc.	Columbus, OH	YES	NO	NO	NO
Nationwide Investment Services Corp	Columbus, OH	NO	NO	NO	YES
Nationwide Investment Advisors, LLC	Columbus, OH	NO	NO	NO	YES
Nationwide Securities, LLC	Dublin, OH	NO	NO	NO	YES
Nationwide SA Capital Trust	King of Prussia, PA	NO	NO	NO	YES
Nationwide Fund Advisors	King of Prussia, PA	NO	NO	NO	YES
Nationwide Fund Distributors, LLC	King of Prussia, PA	NO	NO	NO	YES
Nationwide Asset Management, LLC	Columbus, OH	NO	NO	NO	YES

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
GENERAL INTERROGATORIES

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
- 9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]
- 11.2 If yes, give full and complete information relating thereto:
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$,808,852,588
13. Amount of real estate and mortgages held in short-term investments: \$
- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []
- 14.2 If yes, please complete the following:
- | | 1
Prior Year-End
Book/Adjusted
Carrying Value | 2
Current Quarter
Book/Adjusted
Carrying Value |
|---|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$,2,680,000 | \$,2,695,000 |
| 14.23 Common Stock | \$,6,957,505,044 | \$,6,879,721,878 |
| 14.24 Short-Term Investments | \$,202,470,461 | \$,183,366,671 |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$,1,240,484,759 | \$,1,881,659,212 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$,8,403,140,264 | \$,8,947,442,761 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [X] No []
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [X] No []
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	1 Wall Street, New York, NY 10286
Royal Trust	77 King St. West, 10th Flr., Toronto, ON M5W 1P9

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	Members of the investment staff designated by the Chief Investment Officer as detailed in the Corporate Resolution	One Nationwide Plaza, Columbus, OH 43215

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
 If yes, attach an explanation.
2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
 If yes, attach an explanation.
- 3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
- 3.2 If yes, give full and complete information thereto.
- 4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [X] No []

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			11 TOTAL
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	
Non-renewable for stated reasons only	10.3	6.110	289,231			289,231	18,625		18,625
		TOTAL	289,231			289,231	18,625		18,625

5. Operating Percentages:
- 5.1 A&H loss percent 73.000 %
- 5.2 A&H cost containment percent 0.000 %
- 5.3 A&H expense percent excluding cost containment expenses 31.000 %
- 6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]
- 6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$
- 6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]
- 6.4 If yes, please provide the balance of the funds administered as of the reporting date \$

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
				NONE

NONE

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

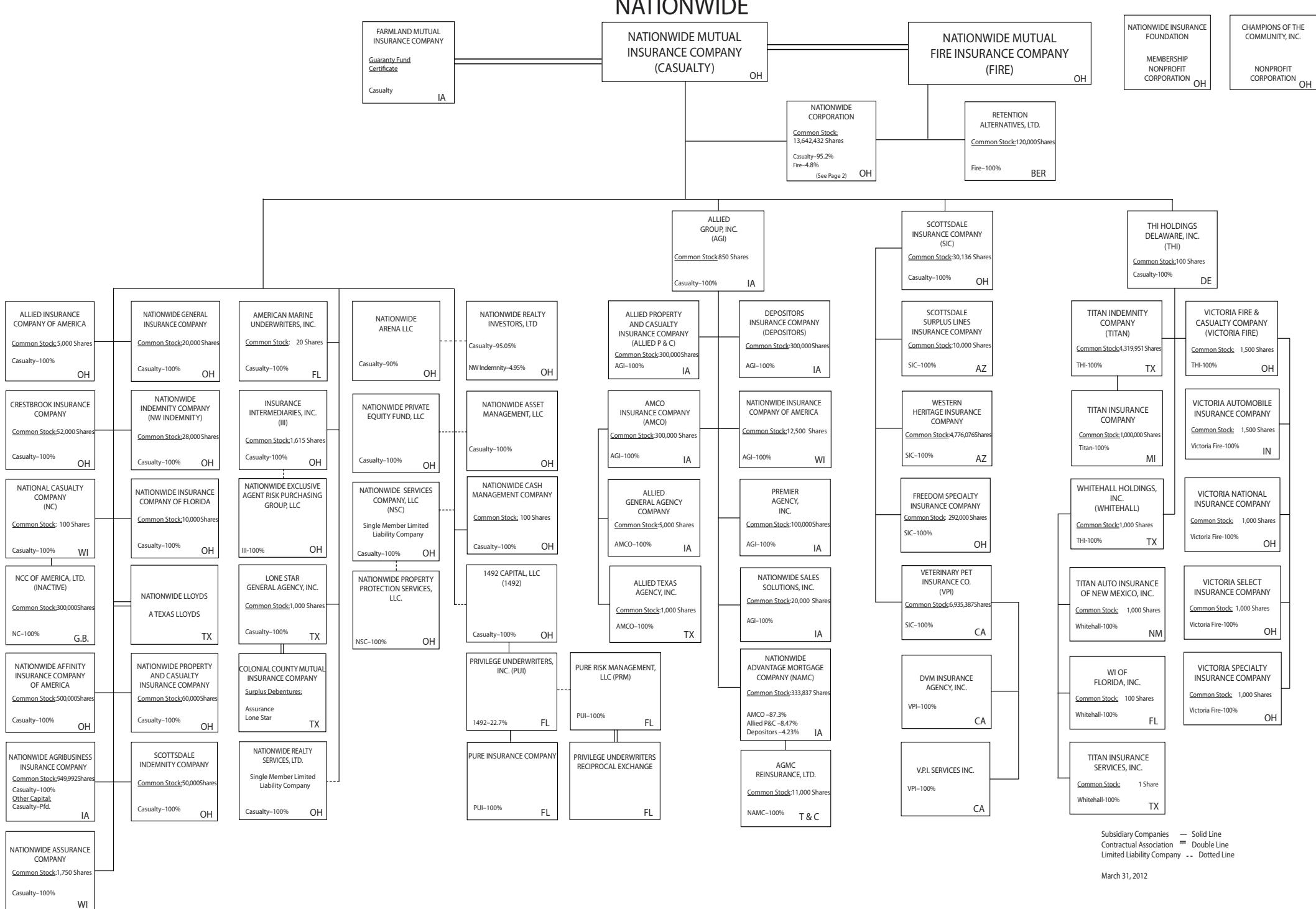
Current Year to Date - Allocated by States and Territories

Direct Premiums Written	Direct Losses Paid (Deductible)
-------------------------	---------------------------------

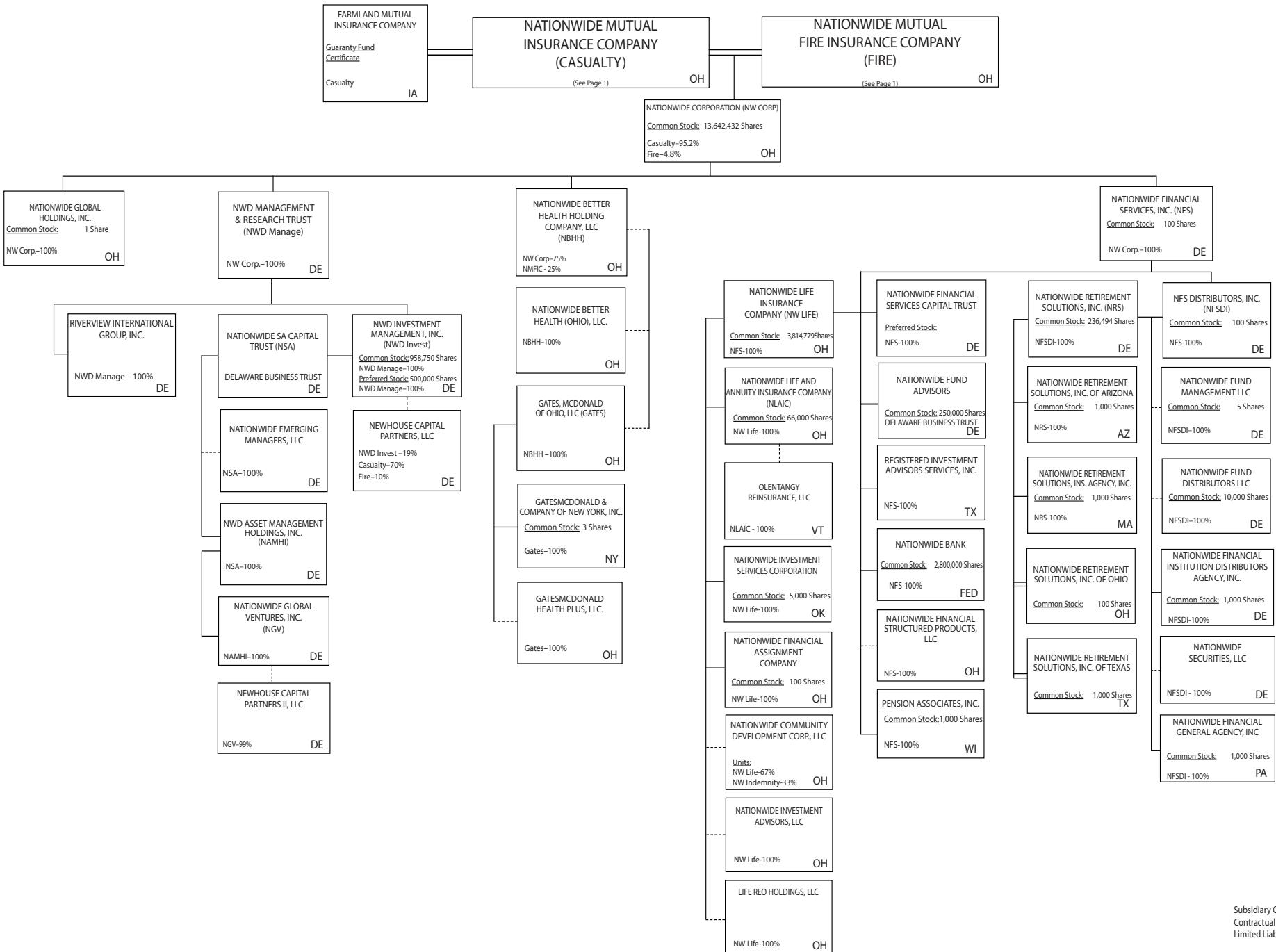
States, etc.	Active Status	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2	3	4	5	6	7		
		Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date	Current Year To Date	Prior Year To Date		
1. Alabama	AL	L	2,276,305	2,365,297	1,042,695	1,405,525	6,805,863	8,394,968	
2. Alaska	AK	L	69,552	34,720	6,768	20,120	16,362	22,763	
3. Arizona	AZ	L	3,353,895	3,404,045	2,357,647	2,663,038	19,321,859	19,523,204	
4. Arkansas	AR	L	14,365,580	16,346,695	7,224,509	8,290,498	16,757,461	17,531,561	
5. California	CA	L	61,142,454	65,574,816	27,062,914	29,413,813	165,590,160	172,285,428	
6. Colorado	CO	L	5,359,414	4,812,387	2,959,254	2,818,490	17,800,750	20,339,033	
7. Connecticut	CT	L	25,030,708	27,327,868	18,417,387	17,254,874	96,232,872	92,254,972	
8. Delaware	DE	L	22,976,104	21,285,270	15,449,386	13,244,098	45,979,024	42,039,540	
9. District of Columbia	DC	L	2,177,082	2,240,067	820,230	1,065,584	4,240,471	4,284,834	
10. Florida	FL	L	1,261,568	4,622,697	18,162,267	8,931,683	67,045,677	96,953,817	
11. Georgia	GA	L	2,571,177	2,716,928	1,932,160	2,563,548	8,573,531	11,766,429	
12. Hawaii	HI	L	87,421	24,839	7,494	18,598	52,633	46,925	
13. Idaho	ID	L	1,751,132	1,744,939	1,833,197	583,558	3,219,467	5,288,778	
14. Illinois	IL	L	4,304,008	4,977,929	3,388,632	3,006,260	17,186,455	19,261,076	
15. Indiana	IN	L	11,722,556	9,724,761	5,798,157	4,063,374	20,944,516	23,255,153	
16. Iowa	IA	L	30,329,922	28,776,069	11,669,078	11,626,483	57,883,779	52,014,848	
17. Kansas	KS	L	11,566,042	10,711,324	4,808,005	4,586,712	22,871,352	17,088,204	
18. Kentucky	KY	L	8,734,824	9,715,981	5,631,491	4,939,668	17,758,446	17,311,270	
19. Louisiana	LA	L	292,142	138,929	11,951	13,096	453,728	309,795	
20. Maine	ME	L	532,532	646,022	200,774	376,737	1,772,922	2,185,669	
21. Maryland	MD	L	43,173,063	47,768,996	22,000,924	25,095,993	113,299,901	123,764,252	
22. Massachusetts	MA	L	398,746	236,956	209,710	351,196	887,128	977,193	
23. Michigan	MI	L	1,046,623	1,023,247	1,024,439	1,032,022	22,688,011	24,519,220	
24. Minnesota	MN	L	4,711,334	4,234,838	2,229,020	2,331,272	10,902,209	14,621,227	
25. Mississippi	MS	L	10,095,583	11,047,732	4,649,416	5,187,835	17,255,042	21,696,767	
26. Missouri	MO	L	8,597,721	7,807,630	5,380,164	3,050,055	31,269,098	23,532,931	
27. Montana	MT	L	2,372,187	2,010,695	870,306	550,341	1,693,516	2,195,585	
28. Nebraska	NE	L	10,638,612	16,899,988	3,772,299	3,279,483	21,712,556	15,701,519	
29. Nevada	NV	L	3,549,290	3,521,587	2,934,526	2,800,384	13,862,431	15,315,247	
30. New Hampshire	NH	L	3,032,727	3,270,460	1,733,162	1,684,973	7,271,755	8,776,039	
31. New Jersey	NJ	L	1,018,995	263,879	415,197	514,762	42,864,112	44,764,981	
32. New Mexico	NM	L	1,626,940	1,602,692	2,736,673	986,306	5,507,312	5,515,536	
33. New York	NY	L	33,461,267	35,185,563	19,208,683	27,613,928	138,563,090	152,575,135	
34. North Carolina	NC	L	118,791,201	124,139,275	64,817,755	64,599,289	175,939,291	192,554,868	
35. North Dakota	ND	L	2,355,646	1,909,395	1,227,265	1,757,588	3,379,217	2,494,039	
36. Ohio	OH	L	84,986,542	93,223,287	41,135,411	45,509,900	114,764,011	121,927,272	
37. Oklahoma	OK	L	538,320	390,123	223,293	230,878	704,400	633,967	
38. Oregon	OR	L	3,448,246	3,562,797	1,634,001	1,848,780	8,022,190	7,866,010	
39. Pennsylvania	PA	L	75,976,266	82,340,755	49,695,990	52,281,069	405,789,401	485,666,171	
40. Rhode Island	RI	L	10,549,007	11,237,938	7,222,670	7,089,270	24,859,067	27,136,829	
41. South Carolina	SC	L	23,741,817	25,575,864	13,288,202	14,593,163	36,351,295	39,617,107	
42. South Dakota	SD	L	2,909,446	2,639,227	1,648,861	976,538	11,069,342	11,780,119	
43. Tennessee	TN	L	16,260,596	18,690,339	10,103,380	9,903,969	30,843,985	33,271,380	
44. Texas	TX	L	35,241,565	40,122,039	18,107,923	23,026,720	45,367,700	56,108,186	
45. Utah	UT	L	1,991,482	2,081,756	923,324	1,869,181	7,234,856	7,423,566	
46. Vermont	VT	L	3,375,222	3,685,793	1,700,791	2,417,976	5,642,143	6,007,144	
47. Virginia	VA	L	68,293,736	73,182,336	35,447,935	38,117,739	127,593,368	129,946,687	
48. Washington	WA	L	4,489,109	4,265,156	2,529,076	2,760,132	12,497,155	16,081,740	
49. West Virginia	WV	L	43,675,861	47,645,767	22,823,859	25,095,218	79,822,226	95,693,117	
50. Wisconsin	WI	L	4,311,923	4,009,548	2,082,090	2,891,950	24,628,984	19,499,792	
51. Wyoming	WY	L	463,522	2,532,330	1,549,344	1,849,184	6,780,324	6,561,035	
52. American Samoa	AS	N							
53. Guam	GU	N							
54. Puerto Rico	PR	N	204					(10)	
55. U.S. Virgin Islands	VI	L						(13)	
56. Northern Mariana Islands	MP	N							
57. Canada	CN	N							
58. Aggregate Other Alien OT		XXX							
59. Totals	(a)	52	835,027,217	893,299,571	472,109,685	488,182,851	2,139,572,434	2,336,382,915	
DETAILS OF WRITE-INS									
5801.			XXX						
5802.			XXX						
5803.			XXX						
5898.	Summary of remaining write-ins for Line 58 from overflow page		XXX						
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.



NATIONWIDE®



Subsidiary Companies — Solid Line
 Contractual Association = Double Line
 Limited Liability Company -- Dotted Line

March 31, 2012

NATIONWIDE INSURANCE COMPANIES

NAIC Group Code	Group Name	NAIC Company Code	State of Domicile	Federal ID Number	Name of Company
0140	Nationwide	42579	IA	42-1201931	Allied Property and Casualty Insurance Company
0140	Nationwide	19100	IA	42-6054959	AMCO Insurance Company
0140	Nationwide	10127	OH	27-0114983	Allied Insurance Company of America
0140	Nationwide	22209	OH	75-6013587	Freedom Specialty Insurance Company
0140	Nationwide	29262	TX	74-1061659	Colonial County Mutual Insurance Company
0140	Nationwide	18961	OH	68-0066866	Crestbrook Insurance Company
0140	Nationwide	42587	IA	42-1207150	Depositors Insurance Company
0140	Nationwide	13838	IA	42-0618271	Farmland Mutual Insurance Company
0140	Nationwide	11991	WI	38-0865250	National Casualty Company
0140	Nationwide	26093	OH	48-0470690	Nationwide Affinity Insurance Company of America
0140	Nationwide	28223	IA	42-1015537	Nationwide Agribusiness Insurance Company
0140	Nationwide	10723	WI	95-0639970	Nationwide Assurance Company
0140	Nationwide	23760	OH	31-4425763	Nationwide General Insurance Company
0140	Nationwide	10070	OH	31-1399201	Nationwide Indemnity Company
0140	Nationwide	25453	WI	95-2130882	Nationwide Insurance Company of America
0140	Nationwide	10948	OH	31-1613686	Nationwide Insurance Company of Florida
0140	Nationwide	92657	OH	31-1000740	Nationwide Life and Annuity Insurance Company
0140	Nationwide	66869	OH	31-4156830	Nationwide Life Insurance Company
0140	Nationwide	42110	TX	75-1780981	Nationwide Lloyds
0140	Nationwide	23779	OH	31-4177110	Nationwide Mutual Fire Insurance Company
0140	Nationwide	23787	OH	31-4177100	Nationwide Mutual Insurance Company
0140	Nationwide	37877	OH	31-0970750	Nationwide Property & Casualty Insurance Company
0140	Nationwide	15580	OH	31-1117969	Scottsdale Indemnity Company
0140	Nationwide	41297	OH	31-1024978	Scottsdale Insurance Company
0140	Nationwide	10672	AZ	86-0835870	Scottsdale Surplus Lines Insurance Company
0140	Nationwide	13242	TX	74-2286759	Titan Indemnity Company
0140	Nationwide	36269	MI	86-0619597	Titan Insurance Company
0140	Nationwide	42285	CA	95-3750113	Veterinary Pet Insurance Company
0140	Nationwide	10644	IN	34-1785903	Victoria Automobile Insurance Company
0140	Nationwide	42889	OH	34-1394913	Victoria Fire & Casualty Company
0140	Nationwide	10778	OH	34-1842604	Victoria National Insurance Company
0140	Nationwide	10105	OH	34-1777972	Victoria Select Insurance Company
0140	Nationwide	10777	OH	34-1842602	Victoria Specialty Insurance Company
0140	Nationwide	37150	AZ	86-0561941	Western Heritage Insurance Company
0140	Nationwide	13999	VT	27-1712056	Olentangy Reinsurance, LLC
4664	PURE	13204	FL	26-3109178	PURE Insurance Company
4664	PURE	12873	FL	20-8287105	Privilege Underwriters Reciprocal Exchange

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide		31-1486309				10 W. Nationwide, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				101 N. Twentieth St, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1733036				120 Acre Partners, LLC	DE	NIA	Nationwide Realty Investors, Ltd.	Ownership	95.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-2451988				1492 Capital, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-1347603				180 E. Broad Partners, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	33.330	Nationwide Mutual Insurance Company	
..0140	Nationwide						3Stone Inflection Fund, LLC	DE	OTH	Other non-Nationwide	n/a	0.00	Other non-Nationwide	
..0140	Nationwide		31-1580283				400 West Nationwide Boulevard, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1580283				425 West Nationwide Boulevard, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				44 Chestnut, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-4939866				775 Yard Street Restaurant, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-4939866				775 Yard Street, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-4939866				800 Bobcat Avenue, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-4939866				805 Bobcat Avenue, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-4939866				850 Goodale Blvd., LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1680808				AD Investments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	60.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1580283				ADTV, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		52-2227314				AGMC Reinsurance, Ltd.	Turk/Caic	JA	Nationwide Advantage Mortgage Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-1011300				ALLIED General Agency Company	JA	JA	AMCO Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-0958655				ALLIED Group, Inc.	JA	NIA	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		10127	27-0114983			ALLIED Insurance Company of America (fka Atlantic Floridian Insurance Company)	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		45279	42-1201931			ALLIED Property and Casualty Insurance Company	JA	JA	ALLIED Group, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-1527863				ALLIED Texas Agency, Inc.	TX	JA	AMCO Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		19100	42-6054959			AMCO Insurance Company	JA	JA	ALLIED Group, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		59-1031596				American Marine Underwriters, Inc.	FL	JA	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1580283				Arena District CA I, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		90-0280710				Arena District Owners Association	OH	OTH	Other non-Nationwide	n/a	0.00	Other non-Nationwide	
..0140	Nationwide		31-1580283				Arena Theatres, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Atkins Circle I, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Atkins Circle II, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide						BCCS Investment Fund LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Beckett Ridge Communities, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1184438				Boulevard Inn Limited Liability Company	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	94.800	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1555487				Broad Street Retail, LLC	DE	NIA	Nationwide Realty Investors, Ltd.	Ownership	60.00	Nationwide Mutual Insurance Company	
..0140	Nationwide						Brooke School Investment Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide						CHP New Market Investment Fund, LLC	OH	OTH	Nationwide Mutual Insurance Company	Limited partner /no control	.50.00	other non-Nationwide		
..0140	Nationwide		20-1618232				CNRI-Cannonsport Condominium, LLC	OH	NIA	CNRI-Cannonsport, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		20-1618232				CNRI-Cannonsport, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide						Co-investment Fund, LLC	DE	OTH	Other non-Nationwide	n/a	0.00	Other non-Nationwide		
..0140	Nationwide						COLHOC Limited Partnership	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	31.00	Other non-Nationwide		
..0140	Nationwide		29262	74-1061659			Colonial County Mutual Insurance Company	TX	JA	Other non-Nationwide	contract	0.00	Other non-Nationwide		
..0140	Nationwide			04-3750770			Continental/NRI North Shore I, L.P.	OH	NIA	Continental/NRI North Shore Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			20-0366090			Continental/NRI North Shore II, L.P.	OH	NIA	Continental/NRI North Shore Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company	1	
..0140	Nationwide			20-0142724			Continental/NRI North Shore Investments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	50.50	Nationwide Mutual Insurance Company	1	
..0140	Nationwide						Cotton Mill Partners, LLC	VA	OTH	Nationwide Mutual Insurance Company	Limited partner /no control	2.00	other non-Nationwide		
..0140	Nationwide		18961	68-0066866			Crestbrook Insurance Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			31-1486309			Crewville, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		42587	42-1207150			Depositors Insurance Company	IA	JA	ALLIED Group, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			33-0096671			DVM Insurance Agency, Inc.	CA	NIA	Veterinary Pet Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			20-1945276			East of Madison, LLC	DE	NIA	120 Acre Partners, Ltd.	Ownership	24.910	Nationwide Mutual Insurance Company	1	
..0140	Nationwide			31-1486309			Easton Communities II, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			31-1486309			Easton Communities, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide						ELH Investment LLC	DE	OTH	Nationwide Mutual Insurance Company	Other	0.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		13838	42-0618271			Farmland Mutual Insurance Company	JA	JA	Other non-Nationwide	debt	0.00	Other non-Nationwide		
..0140	Nationwide		22209	75-6013587			Freedom Specialty Insurance Company (fka Atlantic Insurance Company)	OH	JA	Scottsdale Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	0.00	Nationwide Mutual Insurance Company	1	
..0140	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	DE	OTH	Nationwide Mutual Fire Insurance Company	Ownership	0.00	Nationwide Mutual Insurance Company	1	
..0140	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	DE	OTH	Nationwide Life Insurance Company	Ownership	0.00	Nationwide Mutual Insurance Company	1	
..0140	Nationwide			31-4187660			Gates McDonald of Ohio, LLC	OH	NIA	Nationwide Better Health Holding Company, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			13-4933584			Gates, McDonald & Company of New York, Inc.	NY	NIA	Gates McDonald of Ohio, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			76-0810957			GatesMcDonald DTAO, LLC	OH	NIA	Gates McDonald of Ohio, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			76-0810958			GatesMcDonald DTC, LLC	OH	NIA	Gates McDonald of Ohio, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			31-1478706			GatesMcDonald Health Plus, LLC	OH	NIA	Gates McDonald of Ohio, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			20-4939866			Grandview Yard Hotel Holdings, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			20-4939866			Grandview Yard Hotel, LLC	OH	NIA	Grandview Yard Hotel Holdings, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			31-1486309			Harris Blvd. Communities I, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide			32-0051216			Hideaway Properties Corp.	CA	OTH	Nationwide Realty Investors, Ltd.	Ownership	50.00	Nationwide Mutual Insurance Company	1	

12.1

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic- iliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Per- centage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
..0140	Nationwide		31-0871532				Insurance Intermediaries, Inc.	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Jerome Village Company, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Jerome Village Master Property Owners Association	OH	NIA	Jerome Village Company, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Jerome Village Residential Property Owners Association, Inc.	OH	NIA	Jerome Village Company, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Leaguers Investment Fund LLC	DE	OTH	Nationwide Mutual Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		56-3789189				Life REO Holdings, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		56-3789187				Life REO Holdings, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		74-1395229				Lone Star General Agency, Inc.	TX	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Match School Investment Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Maxtown Communities, LLC	DE	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Maxtown Retail, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide	11991	38-0865250				National Casualty Company	WI	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
							National Casualty Company of America, Ltd.	GB	JA	National Casualty Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	IA	NIA	AMCO Insurance Company	Ownership	87.300	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	IA	NIA	ALLIED Property & Casualty Insurance Company	Ownership	8.470	Nationwide Mutual Insurance Company	
..0140	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	IA	NIA	Depositors Insurance Company	Ownership	4.230	Nationwide Mutual Insurance Company	
..0140	Nationwide		26093	48-0470690			Nationwide Affinity Insurance Company of America	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		28223	42-1015537			Nationwide Agribusiness Insurance Company	IA	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			20-5976272			Nationwide Alternative Investments, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1578869			Nationwide Arena, LLC	OH	NIA	Nationwide Realty Investors, LLC	Ownership	90.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			20-8670712			Nationwide Asset Management, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			20-8670712			Nationwide Asset Management, LLC	OH	DS	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		10723	95-0639970			Nationwide Assurance Company	WI	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1592130	2729677			Nationwide Bank	FED	OTH	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			52-1776258			Nationwide Better Health (Ohio), LLC	OH	NIA	Nationwide Better Health Holding Company, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			11-3766032			Nationwide Better Health Holding Company, LLC	OH	NIA	Nationwide Corporation	Ownership	75.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			11-3766032			Nationwide Better Health Holding Company, LLC	OH	NIA	Nationwide Mutual Fire Insurance Company	Ownership	25.000	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide		31-1036287				Nationwide Cash Management Company	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	.67.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	OH	NIA	Nationwide Indemnity Company	Ownership	.33.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	.67.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	OH	NIA	Nationwide Indemnity Company	Ownership	.33.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-4416546				Nationwide Corporation	OH	NIA	Nationwide Mutual Insurance Company	Ownership	.95.200	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-4416546				Nationwide Corporation	OH	NIA	Nationwide Mutual Fire Insurance Company	Ownership	.4.800	Nationwide Mutual Insurance Company	
..0140	Nationwide		04-3679407				Nationwide Emerging Managers, LLC	OH	NIA	Nationwide SA Capital Trust	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		05-0630007				Nationwide Exclusive Agent Risk Purchasing Group, LLC	OH	NIA	Insurance Intermediaries, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1667326				Nationwide Financial Assignment Company	OH	NIA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		23-2412039				Nationwide Financial General Agency, Inc.	PA	NIA	NFS Distributors, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1316276				Nationwide Financial Institution Distributors Agency, Inc.	DE	NIA	NFS Distributors, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-6554353				Nationwide Financial Services Capital Trust	DE	NIA	Nationwide Financial Services, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486870				Nationwide Financial Services, Inc.	DE	NIA	Nationwide Corporation	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		80-0081970				Nationwide Financial Structured Products, LLC	OH	NIA	Nationwide Financial Services, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		52-6969857				Nationwide Fund Advisors	DE	NIA	Nationwide Financial Services, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1748721				Nationwide Fund Distributors LLC	DE	NIA	NFS Distributors, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-0900518				Nationwide Fund Management LLC	DE	NIA	NFS Distributors, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		23760	31-4425763			Nationwide General Insurance Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Global Holdings, Inc.	OH	NIA	Nationwide Corporation	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Global Ventures, Inc.	DE	NIA	Nationwide Asset Management Holdings, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Indemnity Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide	25453	95-2130882				Nationwide Insurance Company of America	WI	JA	ALLIED Group, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide	10948	31-1613686				Nationwide Insurance Company of Florida	OH	JA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-6022301				Nationwide Insurance Foundation	OH	OTH	Other non-Nationwide	n/a	.00.000	Other non-Nationwide	
..0140	Nationwide		41-2206199				Nationwide Investment Advisors, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		73-0988442				Nationwide Investment Services Corporation	OK	NIA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		92657	31-1000740			Nationwide Life and Annuity Insurance Company	OH	JA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	

12.3

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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..0140	Nationwide	66869	31-4156830				Nationwide Life Insurance Company	OH	JA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		13-4212969				Nationwide Life Tax Credit Partners 2002-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		01-0749754				Nationwide Life Tax Credit Partners 2002-B, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		03-0498148				Nationwide Life Tax Credit Partners 2002-C, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		54-2113175				Nationwide Life Tax Credit Partners 2003-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		58-2672725				Nationwide Life Tax Credit Partners 2003-B, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-0357951				Nationwide Life Tax Credit Partners 2003-C, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-0382144				Nationwide Life Tax Credit Partners 2004-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-0745944				Nationwide Life Tax Credit Partners 2004-B, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-0745965				Nationwide Life Tax Credit Partners 2004-C, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-1128408				Nationwide Life Tax Credit Partners 2004-D, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-1128472				Nationwide Life Tax Credit Partners 2004-E, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-1918935				Nationwide Life Tax Credit Partners 2004-F, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-2303694				Nationwide Life Tax Credit Partners 2005-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-2303602				Nationwide Life Tax Credit Partners 2005-B, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-2450960				Nationwide Life Tax Credit Partners 2005-C, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-2451052				Nationwide Life Tax Credit Partners 2005-D, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		20-2774223				Nationwide Life Tax Credit Partners 2005-E, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		21-1288836				Nationwide Life Tax Credit Partners 2007-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-3427373				Nationwide Life Tax Credit Partners 2009-A, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-3427435				Nationwide Life Tax Credit Partners 2009-B, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-3427479				Nationwide Life Tax Credit Partners 2009-C, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-3427525				Nationwide Life Tax Credit Partners 2009-D, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-4737055				Nationwide Life Tax Credit Partners 2009-E, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		26-4737157				Nationwide Life Tax Credit Partners 2009-F, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percent-age	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide		27-1362364				Nationwide Life Tax Credit Partners 2009-I, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Life Tax Credit Partners No. 1, LLC	OH	NIA	Nationwide Life Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide	42110	75-1780981				Nationwide Lloyds	TX	JA	n/a	contract	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Mutual Capital I, LLC	DE	NIA	Nationwide Mutual Capital, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		75-3191025				Nationwide Mutual Capital, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		23779	82-0549218			Nationwide Mutual Fire Insurance Company	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
..0140	Nationwide		23787	31-4177100			Nationwide Mutual Insurance Company	OH		Other non-Nationwide	n/a	0.000	Other non-Nationwide	
..0140	Nationwide			34-2012765			Nationwide Private Equity Fund, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			34-2012765			Nationwide Private Equity Fund, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		37877	31-0970750			Nationwide Property and Casualty Insurance Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			01-0852763			Nationwide Property Protection Services, LLC	OH	NIA	Nationwide Services Company, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1486309			Nationwide Realty Investors, Ltd.	OH	NIA	Nationwide Mutual Insurance Company	Ownership	95.790	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1486309			Nationwide Realty Investors, Ltd.	OH	NIA	Nationwide Indemnity Company	Ownership	4.210	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1486309			Nationwide Realty Management, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			04-3833929			Nationwide Realty Management, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Nationwide Realty Services, Ltd.	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			06-0987812			Nationwide Retirement Solutions Insurance Agency, Inc.	MA	JA	Nationwide Retirement Solutions, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			73-0948330			Nationwide Retirement Solutions, Inc.	DE	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			86-0924069			Nationwide Retirement Solutions, Inc. of Arizona	AZ	NIA	Nationwide Retirement Solutions, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1331479			Nationwide Retirement Solutions, Inc. of Ohio	OH	NIA	Nationwide Retirement Solutions, Inc.	contract	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			74-2200854			Nationwide Retirement Solutions, Inc. of Texas	TX	NIA	Nationwide Retirement Solutions, Inc.	contract	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			52-6969856			Nationwide SA Capital Trust	DE	NIA	NWD Investment Management, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			42-1373380			Nationwide Sales Solutions, Inc.	IA	NIA	ALLIED Group, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			36-2434406			Nationwide Securities, LLC	OH	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-4177100			Nationwide Services Company, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			27-0743545			Nationwide Tax Credit Partners 2009-G, LLC	OH	NIA	Nationwide Mutual Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			27-0768791			Nationwide Tax Credit Partners 2009-H, LLC	OH	NIA	Nationwide Mutual Insurance Company	Other	0.000	Nationwide Mutual Insurance Company	
..0140	Nationwide			11-3651828			ND La Quinta Partners, LLC	DE	NIA	Nationwide Realty Investors, Ltd.	Ownership	95.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Newhouse Capital Partners II, LLC	DE	NIA	Nationwide Global Ventures, Inc.	Ownership	80.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Newhouse Capital Partners II, LLC	DE	NIA	Nationwide Global Ventures, Inc.	Ownership	99.000	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	NW Investment Management, Inc.	Ownership	19.000	Nationwide Mutual Insurance Company		
..0140	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	Nationwide Mutual Insurance Company	Ownership	70.000	Nationwide Mutual Insurance Company		
..0140	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	Nationwide Mutual Fire Insurance Company	Ownership	10.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1630871				NFS Distributors, Inc.	DE	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Life Insurance Company	Ownership	.49.990	Nationwide Mutual Insurance Company		
..0140	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Assurance Company	Ownership	.25.000	Nationwide Mutual Insurance Company	1	
..0140	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Mutual Insurance	Ownership	.25.000	Nationwide Mutual Insurance Company	1	
..0140	Nationwide		26-0351004				North Bank Condominium Home Owners Association	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide		
..0140	Nationwide		20-4939866				North of Third, LLC	OH	NIA	NRI Equity Land Investments, LLC		100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		26-4083207				Northstar Commercial Development, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.50.000	Nationwide Mutual Insurance Company	1	
..0140	Nationwide		26-4083354				Northstar Residential Developments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.50.000	Nationwide Mutual Insurance Company	1	
..0140	Nationwide		31-1486309				NRI 12325 Copper Way, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI 220 Schrock, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Arena, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Brookside, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Builders, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Communities, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Communities/Charlotte, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Communities/Harris Blvd., LLC	OH	NIA	NRI Communities, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Cramer Creek, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		20-4939866				NRI Equity Land Investments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Equity Tampa, LLC	OH	OTH	Nationwide Realty Investors, Ltd.	Ownership	.80.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Maxtown, LLC	OH	OTH	Nationwide Realty Investors, Ltd.	Ownership	.50.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		30-4939866				NRI Office Ventures, Ltd	OH	OTH	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1486309				NRI Telecom, LLC	OH	NIA	NW Investments, LLC	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		45-3123274				NTCIF-2011 Georgia State Investor, LLC	OH	NIA	Nationwide Property and Casualty Company	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		90-0729552				NTCIF-2011, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4700627				NTCP 2011-A, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-2076516				NW-2100 Latham, LLC	DE	NIA	NW-REI, LLC	Ownership	.100.000	Nationwide Mutual Insurance Company		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domesticiliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
..0140	Nationwide		36-4702264				NW-Arvada, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		45-2724980				NW-Cameron, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		26-0901660				NW-CNC Coppell, LLC			Nationwide Mutual Insurance Company			Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4431267				NW-Collection, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-2764819				NW-Commerce Center, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NW-Corvallis, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 205 Vine, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 225 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 230 West, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 265 Neil, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 275 Marconi, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 295 McConnell, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 300 Neil, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 300 Spring, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 355 McConnell, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 425 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD 500 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena Crossing, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena District I, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena District II, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena District MM, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena District PW, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Arena District V, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		04-3679396				NWD Asset Management Holdings, Inc.	DE	NIA	Nationwide SA Capital Trust	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Athletic Club, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1636299				NWD Investment Management, Inc.	DE	NIA	NWD Management & Research Trust	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-1580283				NWD Investments, LLC			Nationwide Realty Investors, Ltd.			Nationwide Mutual Insurance Company		
..0140	Nationwide		25-6711069				NWD Management & Research Trust	DE	NIA	Nationwide Corporation	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		90-0732898				NW-Dulles, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-1711211				NW-Foxwood Place, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		45-2647960				NW-Grapevine, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4750498				NW-Harvard Row, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		26-3336778				NW-Highland Park, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4749640				NW-Kohls Market, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		45-4630497				NW-Mueller II, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4749848				NW-Northridge, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		26-1903919				NW-REI, LLC			Nationwide Mutual Insurance Company			Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4387647				NW-Ross Hall, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		45-4439608				NW-Sanibel Beach Place, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4749587				NW-Southline, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		27-4387563				NW-Taylor Farmer Jack, LLC	OH	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-0947092				NW-University, LLC	DE	NIA	NW-REI, LLC	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		31-0947092				OCH Company, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company		
..0140	Nationwide		26-0263012				Ohio Center Hotel Company, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	56.250	Nationwide Mutual Insurance Company		
..0140	Nationwide						Old Track Street Owners Association	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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..0140	Nationwide	13999	27-1712056				Oalentangy Reinsurance, LLC	VT	JA	Nationwide Life and Annuity Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						OYS Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Park 288 Industrial, LLC	TX	OTH	Nationwide Mutual Insurance Company	Investor member / no control	.95.000	other non-Nationwide	
..0140	Nationwide		39-1805904				Pension Associates, Inc.	WI	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Perimeter A, Ltd	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Pine Communities, LLC	DE	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1677602				Pizzutti Properties, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.65.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Polaris A, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		39-1907217				Premier Agency, Inc.	IA	NIA	ALLIED Group, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..4664	Pure	12873	20-8287105				Privilege Underwriters Reciprocal Exchange	FL	JA	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..4664	Pure		13204	26-3109178			Privilege Underwriters, Inc.	FL	JA	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..4664	Pure						Pure Insurance Company	FL	JA	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..4664	Pure						Pure Risk Management, LLC	FL	JA	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..0140	Nationwide		75-2938844				Registered Investment Advisors Services, Inc.	TX	NIA	Nationwide Financial Services, Inc.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		82-0549218				Retention Alternatives, Ltd.	Bermuda	JA	Nationwide Mutual Fire Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		22-3655264				Riverview International Group, Inc.	DE	NIA	NWD Management & Research Trust	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Riverview Multi Series Fund, LL - Class Event	DE	OTH	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Riverview Multi Series Fund, LL - Class N	DE	OTH	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						Riverview Polyphony Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide	15580	31-1117969				Scottsdale Indemnity Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		41297	31-1024978			Scottsdale Insurance Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		10672	86-0835870			Scottsdale Surplus Lines Insurance Company	AZ	JA	Scottsdale Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				South Pittsburgh, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1486309				Streets of Toringdon, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.100.000	Nationwide Mutual Insurance Company	
..0140	Nationwide						The Association for Theater Based Community Development, LLC	CA	OTH	Nationwide Mutual Insurance Company	Limited partner / no control	.50.000	other non-Nationwide	
..0140	Nationwide		91-2158214				The Hideaway Club	CA	OTH	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..0140	Nationwide		86-1094799				The Hideaway Owners Association	CA	OTH	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..0140	Nationwide		20-3541511				The Madison Club	CA	OTH	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..0140	Nationwide		20-3541507				The Madison Club Owners Association	CA	OTH	Other non-Nationwide	n/a	.000	Other non-Nationwide	
..0140	Nationwide		31-1610040				The Waterfront Partners, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	.50.000	Nationwide Mutual Insurance Company	
..0140	Nationwide		52-2031677				THI Holdings (Delaware), Inc.	DE	NIA	Nationwide Mutual Insurance Company	Ownership	.100.000	Nationwide Mutual Insurance Company	1

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15
..0140	Nationwide		74-2825853				Titan Auto Insurance of New Mexico, Inc.	NM	JA	Whitehall Holdings, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	*
..0140	Nationwide	13242	74-2286759				Titan Indemnity Company	TX	JA	THI Holdings (Delaware), Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide	36269	86-0619597				Titan Insurance Company	MI	JA	Titan Indemnity Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		75-1284530				Titan Insurance Services, Inc.	TX	NIA	Whitehall Holdings, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		33-0160222				V.P.I. Services, Inc.	CA	NIA	Veterinary Pet Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide	42285	95-3750113				Veterinary Pet Insurance Company	CA	JA	Scottsdale Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide	10644	34-1785903				Victoria Automobile Insurance Company	IN	JA	Victoria Fire & Casualty Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		42889	34-1394913			Victoria Fire & Casualty Company	OH	JA	THI Holdings (Delaware), Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		10778	34-1842604			Victoria National Insurance Company	OH	JA	Victoria Fire & Casualty Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		10105	34-1777972			Victoria Select Insurance Company	OH	JA	Victoria Fire & Casualty Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		10777	34-1842602			Victoria Specialty Insurance Company	OH	JA	Victoria Fire & Casualty Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		31-1682140				Waterfront Apartments, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide		37150	86-0561941			Western Heritage Insurance Company	AZ	JA	Scottsdale Insurance Company	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide						Westport Capital Partners II			Nationwide Mutual Insurance Company	Investor member / no control	71.00	other non-Nationwide	
..0140	Nationwide			74-2767942			Whitehall Holdings, Inc.	CT	OTH	Benefit Master Trust	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide			59-3471667			WII of Florida, Inc.	TX	NIA	THI Holdings (Delaware), Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1486309			Yacht Club Communities II, LLC	FL	NIA	Whitehall Holdings, Inc.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide			31-1486309			Yacht Club Communities, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Mutual Insurance Company	
..0140	Nationwide						Zais Zephyr A4, LLC	DE	NIA	NRI Communities, Ltd.	Ownership	100.00	Nationwide Life Insurance Company	
								DE	OTH	Nationwide Life Insurance Company	Investor member / no control	60.00	other non-Nationwide	

Asterisk	Explanation
1	For the purposes of this schedule, Nationwide presumed control of these entities because they are owned by at least 10% and are not wholly-owned by a Nationwide entity.

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	2,936,890	833,893	28.4	29.3
2. Allied Lines	2,837,380	2,942,017	103.7	41.0
3. Farmowners multiple peril	46,344,499	14,879,871	32.1	28.4
4. Homeowners multiple peril	49,242,776	21,105,512	42.9	39.1
5. Commercial multiple peril	54,906,907	20,475,558	37.3	46.2
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	12,870,582	3,176,476	24.7	47.5
10. Financial guaranty				
11.1 Medical professional liability - occurrence	17,674	7,292	41.3	763.5
11.2 Medical professional liability - claims-made				
12. Earthquake	747,175	(6,684)	(0.9)	(0.5)
13. Group accident and health	458,563	2,089,921	455.8	77.2
14. Credit accident and health				
15. Other accident and health	20,237	6,843	33.8	(4.7)
16. Workers' compensation	17,533,747	22,927,905	130.8	13.5
17.1 Other liability - occurrence	33,348,052	6,576,362	19.7	3.3
17.2 Other liability - claims-made	325,473	57,685	17.7	10.6
17.3 Excess workers' compensation				
18.1 Products liability - occurrence	1,427,404	(436,753)	(30.6)	51.8
18.2 Products liability - claims-made		(153)		
19.1,19.2 Private passenger auto liability	317,845,512	164,820,415	51.9	50.1
19.3,19.4 Commercial auto liability	53,337,258	26,327,267	49.4	16.7
21. Auto physical damage	233,543,854	109,482,024	46.9	45.7
22. Aircraft (all perils)				
23. Fidelity	286,212	(7,369)	(2.6)	(1.6)
24. Surety	2,176,692	(58,236)	(2.7)	0.9
26. Burglary and theft	553,217	70,223	12.7	26.8
27. Boiler and machinery	1,605,321	628,715	39.2	16.9
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	832,365,425	395,898,784	47.6	42.2
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date	
1. Fire	3,180,525	3,180,525	2,671,367	
2. Allied Lines	3,032,664	3,032,664	2,737,265	
3. Farmowners multiple peril	50,125,930	50,125,930	48,089,705	
4. Homeowners multiple peril	42,558,051	42,558,051	41,404,180	
5. Commercial multiple peril	57,073,033	57,073,033	54,252,933	
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	13,673,082	13,673,082	15,257,529	
10. Financial guaranty				
11.1 Medical professional liability - occurrence	50,373	50,373	347	
11.2 Medical professional liability - claims-made				
12. Earthquake	707,798	707,798	.678,307	
13. Group accident and health	474,520	474,520	5,650,497	
14. Credit accident and health				
15. Other accident and health	19,220	19,220	24,531	
16. Workers' compensation	20,950,505	20,950,505	19,376,350	
17.1 Other liability - occurrence	34,615,627	34,615,627	30,442,399	
17.2 Other liability - claims-made	710,685	710,685	.240,819	
17.3 Excess workers' compensation				
18.1 Products liability - occurrence	1,505,529	1,505,529	1,628,329	
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability	318,217,699	.318,217,699	351,090,247	
19.3,19.4 Commercial auto liability	50,403,598	50,403,598	.57,249,967	
21. Auto physical damage	232,516,055	.232,516,055	.257,356,281	
22. Aircraft (all perils)				
23. Fidelity	322,148	322,148	.333,724	
24. Surety	2,608,584	2,608,584	2,631,334	
26. Burglary and theft	572,664	572,664	.592,782	
27. Boiler and machinery	1,708,927	1,708,927	.1,590,678	
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	
34. Aggregate write-ins for other lines of business				
35. Totals	835,027,217	835,027,217	893,299,571	
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2012 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2009 + Prior	2,860,880	1,665,015	4,525,895	281,939	3,131	285,070	1,695,990	15,619	913,747	2,625,356	(882,951)	(732,518)	(1,615,469)
2. 2010	1,802,318	1,575,308	3,377,626	173,711	2,266	175,977	854,388	19,086	545,961	1,419,435	(774,219)	(1,007,995)	(1,782,214)
3. Subtotals 2010 + Prior	4,663,198	3,240,323	7,903,521	455,650	5,397	461,047	2,550,378	34,705	1,459,708	4,044,791	(1,657,170)	(1,740,513)	(3,397,683)
4. 2011				703,944	102,882	806,826	1,444,862	122,900	1,056,013	2,623,775	2,148,806	1,281,795	3,430,601
5. Subtotals 2011 + Prior	4,663,198	3,240,323	7,903,521	1,159,594	108,279	1,267,873	3,995,240	157,605	2,515,721	6,668,566	491,636	(458,718)	32,918
6. 2012	XXX	XXX	XXX	XXX	780,341	780,341	XXX	453,434	682,459	1,135,893	XXX	XXX	XXX
7. Totals	4,663,198	3,240,323	7,903,521	1,159,594	888,620	2,048,214	3,995,240	611,039	3,198,180	7,804,459	491,636	(458,718)	32,918
8. Prior Year-End Surplus As Regards Policyholders											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. 10.5	2. (14.2)	3. 0.4
												Col. 13, Line 7 As a % of Col. 1 Line 8	4. 0.3

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

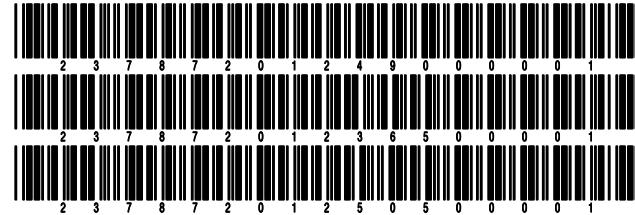
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	YES
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504. Deposits and prepaid assets	157,190,146	157,190,146		
2505. Other assets nonadmitted	123,744,184	123,744,184		
2506. Equities and deposits in pools and associations	146,014,552		146,014,552	157,513,502
2507. Over the counter collateral	149,636,500		149,636,500	44,070,275
2597. Summary of remaining write-ins for Line 25 from overflow page	576,585,382	280,934,330	295,651,052	201,583,777

Additional Write-ins for Liabilities Line 25

	1 Current Statement Date	2 December 31, Prior Year
2504. SRP - additional minimum liabilities	27,793,626	27,793,626
2505. Reserve for state escheat payments	43,241,049	43,177,885
2506. Deferred investment income		2,469,533
2507. Loss based assessment payables	8,979,272	8,979,272
2508. Pooling expense payables	161,015,129	137,371,130
2509. Accrued interest payable on surplus notes	25,012,500	32,812,500
2510. State surcharge/recoupment payable	1,473,017	1,184,458
2511. Escrow liabilities	19,805,613	19,952,168
2597. Summary of remaining write-ins for Line 25 from overflow page	287,320,206	273,740,572

Additional Write-ins for Statement of Income Line 37

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
3704. SSAP 10 DTA	(523,320,581)	(36,017,314)	159,772,308
3797. Summary of remaining write-ins for Line 37 from overflow page	(523,320,581)	(36,017,314)	159,772,308

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	601,935,717	518,823,529
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		119,501,366
2.2 Additional investment made after acquisition	33,565,201	
3. Current year change in encumbrances	67,630	261,270
4. Total gain (loss) on disposals	(1,000)	708,427
5. Deduct amounts received on disposals		10,166,250
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	6,572,547	27,192,625
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4+5+6-7-8)	628,995,001	601,935,717
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	628,995,001	601,935,717

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	545,919,127	674,454,634
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	20,267,585	60,089,148
2.2 Additional investment made after acquisition	8,255,403	8,002,947
3. Capitalized deferred interest and other	1,076,251	1,500,382
4. Accrual of discount	1,956,918	10,546,635
5. Unrealized valuation increase (decrease)	(1,859,183)	3,656,935
6. Total gain (loss) on disposals	2,761,393	8,841,587
7. Deduct amounts received on disposals	45,209,245	216,554,164
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		4,618,976
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	533,168,249	545,919,127
12. Total valuation allowance	(8,855,166)	(11,009,678)
13. Subtotal (Line 11 plus Line 12)	524,313,083	534,909,449
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)	524,313,083	534,909,449

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,191,881,084	2,605,173,063
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	(10,461,602)	705,966,948
2.2 Additional investment made after acquisition	239,019,628	360,875,738
3. Capitalized deferred interest and other	(1,566,239)	(5,468,468)
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	27,479,086	78,969,419
6. Total gain (loss) on disposals	(4,676,079)	21,959,110
7. Deduct amounts received on disposals	99,633,533	436,508,625
8. Deduct amortization of premium and depreciation	14,763,546	106,772,981
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized	5,000,000	32,313,120
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,322,278,799	3,191,881,084
12. Deduct total nonadmitted amounts	46,930,909	51,446,489
13. Statement value at end of current period (Line 11 minus Line 12)	3,275,347,890	3,140,434,595

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	15,443,058,254	17,080,796,880
2. Cost of bonds and stocks acquired	93,744,626	799,110,309
3. Accrual of discount	4,237,352	23,839,876
4. Unrealized valuation increase (decrease)	(50,939,593)	232,152,749
5. Total gain (loss) on disposals	4,070,467	102,640,258
6. Deduct consideration for bonds and stocks disposed of	215,839,197	2,749,082,904
7. Deduct amortization of premium	7,547,811	36,595,685
8. Total foreign exchange change in book/adjusted carrying value	665,244	(887,002)
9. Deduct current year's other than temporary impairment recognized	3,997,317	8,916,227
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8-9)	15,267,452,025	15,443,058,254
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	15,267,452,025	15,443,058,254

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	6,795,037,720	357,723,669	480,704,524	(43,976,414)	6,628,080,451			6,795,037,720
2. Class 2 (a)	1,271,062,098	24,489,297	45,077,616	24,913,945	1,275,387,724			1,271,062,098
3. Class 3 (a)	263,298,241	9,572,268	12,251,184	(167,575)	260,451,750			263,298,241
4. Class 4 (a)	208,682,329	7,350,934	9,209,369	20,962,589	227,786,483			208,682,329
5. Class 5 (a)	30,010,890	265,306	2,422,375	13,976,465	41,830,286			30,010,890
6. Class 6 (a)	36,623,376	5,930,211	1,260,456	(1,857,530)	39,435,601			36,623,376
7. Total Bonds	8,604,714,654	405,331,685	550,925,524	13,851,480	8,472,972,295			8,604,714,654
PREFERRED STOCK								
8. Class 1								
9. Class 2	2,858,000			15,000	2,873,000			2,858,000
10. Class 3	92,855			(4,090)	88,765			92,855
11. Class 4	12,000		12,000					12,000
12. Class 5								
13. Class 6								
14. Total Preferred Stock	2,962,855		12,000	10,910	2,961,765			2,962,855
15. Total Bonds and Preferred Stock	8,607,677,509	405,331,685	550,937,524	13,862,390	8,475,934,060			8,607,677,509

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 183,366,671 ; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	487,913,584	XXX	487,913,584	7,224	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	670,136,044	542,020,842
2. Cost of short-term investments acquired	5,721,455,230	17,905,618,954
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	5,903,677,690	17,777,503,752
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	487,913,584	670,136,044
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	487,913,584	670,136,044

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - VERIFICATION

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)	(23,831,413)
2. Cost Paid/(Consideration Received) on additions	
3. Unrealized Valuation increase/(decrease)	3,399,900
4. Total gain (loss) on termination recognized	270,573
5. Considerations received/(paid) on terminations	
6. Amortization	
7. Adjustment to the Book/Adjusted Carrying Value of hedged item	
8. Total foreign exchange change in Book/Adjusted Carrying Value	(458,046)
9. Book/Adjusted Carrying Value at End of Current Period (Lines 1+2+3+4-5+6+7+8)	(20,618,987)
10. Deduct nonadmitted assets	
11. Statement value at end of current period (Line 9 minus Line 10)	(20,618,987)

SCHEDULE DB - PART B - VERIFICATION

Futures Contracts

1. Book/Adjusted carrying value, December 31 of prior year	23,945,598
2. Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote)	16,595,394
3.1 Change in variation margin on open contracts	33,293,630
3.2 Add:	
Change in adjustment to basis of hedged item	
3.21 Section 1, Column 17, current year to date minus	
3.22 Section 1, Column 17, prior year	
Change in amount recognized	
3.23 Section 1, Column 16, current year to date minus	21,692,155
3.24 Section 1, Column 16, prior year	(11,601,474) 33,293,630 33,293,630
3.3 Subtotal (Line 3.1 minus Line 3.2)	
4.1 Variation margin on terminated contracts during the year	(16,199,000)
4.2 Less:	
4.21 Amount used to adjust basis of hedged item	
4.22 Amount recognized	(16,199,000) (16,199,000)
4.3 Subtotal (Line 4.1 minus Line 4.2)	
5. Dispositions gains (losses) on contracts terminated in prior year:	
5.1 Recognized	
5.2 Used to adjust basis of hedged items	
6. Book/Adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	40,540,991
7. Deduct total nonadmitted amounts	
8. Statement value at end of current period (Line 6 minus Line 7)	40,540,991

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 1

Replication (Synthetic Asset) Transactions Open as of Current Statement Date

Replication (Synthetic Asset) Transactions								Components of the Replication (Synthetic Asset) Transactions							
1 Number	2 Description	3 NAIC Designation or Other Description	4 Notional Amount	5 Book/Adjusted Carrying Value	6 Fair Value	7 Effective Date	8 Maturity Date	Derivative Instrument(s) Open				Cash Instrument(s) Held			
								9	10	11	12	13	14 NAIC Designation or Other Description	15	16
34540@AC8	Fixed rate note tied to Ford Motor Credit through a credit default swap	3	5,000,000	4,994,933	5,105,288	08/15/2007	09/20/2012	Credit Default Swap; Protection Sold		104,013	161571-BN-3	Chase Issuance TrSer 2006-A8 CI A8 ABSFit % Due 2/16/2016 Mo-15	1	4,994,933	5,001,275
34540@AA2	Fixed rate note tied to Ford Motor Credit through a credit default swap	3	5,000,000	4,994,933	5,168,846	11/15/2007	12/20/2012	Credit Default Swap; Protection Sold		167,571	161571-BN-3	Chase Issuance TrSer 2006-A8 CI A8 ABSFit % Due 2/16/2016 Mo-15	1	4,994,933	5,001,275
161571A*5	Fixed rate note tied to Boeing through a credit default swap	1	10,000,000	10,000,000	9,959,364	02/20/2008	03/20/2013	Credit Default Swap; Protection Sold		49,924	161571-CC-6	Chase Issuance TrSer 2007-A12 CI A12 ABSFit % Due 8/15/2019 Mo-15	1	10,000,000	9,909,440
9999999 - Totals				19,989,866	20,233,498	XXX	XXX	XXX		321,508	XXX	XXX	XXX	19,989,866	19,911,990

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....	.3	19,988,382	3	19,989,865	.3	19,989,865	3	19,989,865	.3	19,988,382
2. Add: Opened or Acquired Transactions.....										
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	1,482	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,482
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory	3	19,989,864	3	19,989,865	3	19,989,865	3	19,989,865	3	19,989,864

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

1. Part A, Section 1, Column 14.....	(20,618,989)
2. Part B, Section 1, Column 14	21,748,155
3. Total (Line 1 plus Line 2)	1,129,166
4. Part D, Column 5	101,457,791
5. Part D, Column 6	(122,076,780)
6. Total (Line 3 minus Line 4 minus Line 5)	21,748,155

Fair Value Check

7. Part A, Section 1, Column 16	(22,941,796)
8. Part B, Section 1, Column 13	16,595,408
9. Total (Line 7 plus Line 8)	(6,346,388)
10. Part D, Column 8	100,287,825
11. Part D, Column 9	(123,229,620)
12 Total (Line 9 minus Line 10 minus Line 11)	16,595,408

Potential Exposure Check

13. Part A, Section 1, Column 21	44,345,657
14. Part B, Section 1, Column 19	30,571,500
15. Part D, Column 11	44,345,657
16. Total (Line 13 plus Line 14 minus Line 15)	30,571,500

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals		
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

NONE

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
1100 Walnut St Garage	Des Moines	Iowa	04/30/2001		6,149,421		5,709,581	126,375
1200 Locust	Des Moines	Iowa	12/30/2001		1,983,400		44,305,896	195,535
1 parcel bounded by Nationwide Blvd., High, Chestnut and Front Sts.	Columbus	Ohio	01/01/1976		124,181,404		89,504,132	9,260,485
Data Center North	Lewis Center	Ohio	06/30/1986		63,337,721		36,475,628	1,315,710
Training Ctr., Powell Rd & US 23, totaling 39,172 sq ft	Lewis Center	Ohio	01/01/1960		23,076,460		16,168,884	1,675,447
280 Plaza N High St	Columbus	Ohio	01/01/1996		26,900,342		22,836,763	209,106
215 N. Front St	Columbus	Ohio	01/01/1998		19,235,485		14,849,114	445,202
New Albany Land, lot 45	New Albany	Ohio	11/25/2008		5,000,060		80,313,333	10,490,471
1000 Nationwide	Harrisburg	Pennsylvania	01/01/1980		17,998,915		6,935,345	130,410
4401 Creedmoor	Raleigh	North Carolina	01/01/1987		10,903,237		4,309,596	602,220
3300 SW Williston	Gainesville	Florida	01/01/1979		9,614,259		6,409,153	4,800
Gainey II - 8877 N. Gainey Center Drive	Scottsdale	Arizona	07/31/2007		27,485,668		(1,265,561)	172,504
151 Hyatt Resort Dr, Rogers Road	San Antonio	Texas	02/24/2011		11,635,185		38,504,413	10,752,488
Other Aggregate								(31,498)
Aggregate encumbrances							67,630	
0199999. Acquired by Purchase					347,501,557		67,630	365,056,277
1100 Locust	Des Moines	Iowa	04/30/2001		152,079,135		97,566,637	(1,785)
Plaza 3 and Atrium	Columbus	Ohio	01/01/1989		116,600,880		71,609,721	(1,782,268)
0299999. Acquired by Internal Transfer					268,680,015			169,176,358
0399999 - Totals					616,181,572		67,630	534,232,635
								33,565,202

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Other Than Temporary Impairment Recognized	10 Current Year's Depreciation	11 Current Year's Change in Encumbrances	12 Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
Aggregated Adjustments				Impairment													(1,000)	(1,000)	
0199999. Property Disposed																	(1,000)	(1,000)	
0399999 - Totals																	(1,000)	(1,000)	

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Loan Number	Location 2 City		3 State	4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
00-1101823	FULLERTON		CA		03/02/2012	3.375	12,450,000		16,710,000
00-1100010	KENTWOOD		MI			5.740		684,919	
0599999. Mortgages in good standing - Commercial mortgages-all other							12,450,000	684,919	16,710,000
00-1101730	DALLAS		TX			11.000		165,483	
00-1101773	RALEIGH		NC			13.500		5,273,018	
00-1101798	CORVALLIS		OR			14.000		1,447,494	
00-1101805	CHARLOTTE		NC			12.500		1,369,408	
00-1101829	AUSTIN		TX		03/23/2012	13.000	7,132,666		
0699999. Mortgages in good standing - Mezzanine Loans							7,132,666	8,255,403	
0899999. Total Mortgages in good standing							19,582,666	8,940,322	16,710,000
1699999. Total - Restructured Mortgages									
2499999. Total - Mortgages with overdue interest over 90 days									
3299999. Total - Mortgages in the process of foreclosure									
3399999 - Totals							19,582,666	8,940,322	16,710,000

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location 2 City		3 State	4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consid- eration	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal		
	City							Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9+10+11)	13 Total Foreign Exchange Change in Book Value						
00-1000799	TEMPE		AZ		02/01/2002	01/31/2012	1,582,069							1,582,069	1,582,069				
00-1000802	TEMPE		AZ		02/01/2002	01/31/2012	1,582,069							1,582,069	1,582,069				
00-1100474	SOUTHGATE		MI		06/22/2004	01/04/2012	4,197,095		105,457					105,457	4,302,552	5,000,000	697,448	697,448	
00-1100638	FARMINGTON HILLS		MI		11/03/2004	03/02/2012	1,236,381							1,236,381	1,236,381				
00-1100645	THOUSAND OAKS		CA		11/18/2004	03/29/2012	17,320,382							17,320,382	17,320,382				
00-1101343	SARASOTA		FL		12/07/2006	03/01/2012	6,318,450							6,405,644	8,469,589	2,063,945	2,063,945		
0199999. Mortgages closed by repayment							32,236,446		105,457					105,457	32,429,097	35,190,490	2,761,393	2,761,393	
00-1000038	VISTA		CA		08/31/2000		837,668								16,214	16,214			
00-1000127	LOVELAND		OH		03/22/2000		69,087								45,837	45,837			
00-1000267	RICHMOND		VA		11/14/2000		465,967								26,530	26,530			
00-1000391	BROOKLYN		OH		01/11/2001		3,290,206								60,476	60,476			
00-1000449	EAST MEADOW		NY		12/29/2000		3,717,733								35,190	35,190			
00-1000450	MIDLAND PARK		NJ		12/29/2000		3,553,215								33,633	33,633			
00-1000460	PORT RICHEY		FL		03/07/2001		2,184,148								23,296	23,296			
00-1000508	PLANO		TX		03/06/2001		1,960,078								114,507	114,507			
00-1000570	WEST PALM BEACH		FL		06/20/2001		854,562								39,611	39,611			
00-1000645	KNOXVILLE		TN		08/15/2001		1,923,811								11,141	11,141			
00-1000714	CLOSTER		NJ		11/08/2001		1,709,621								28,628	28,628			
00-1000791	MILWAUKEE		WI		12/17/2001		657,218								14,826	14,826			
00-1000804	DAVENPORT		IA		02/14/2002		2,037,529								34,320	34,320			
00-1000869	CINCINNATI		OH		03/13/2002		311,063								10,677	10,677			
00-1000926	MARIETTA		GA		12/23/2002		1,373,810								12,165	12,165			
00-1000934	VISTA		CA		04/18/2002		1,032,557								11,668	11,668			
00-1000969	NORTH BERGEN		NJ		05/31/2002		1,829,563								15,660	15,660			

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consider- ation	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9+10+11)	13 Total Foreign Exchange Change in Book Value					
00-100099	AURORA	CO		03/03/2004		2,491,160							10,477		10,477		
00-1001038	ITHACA	NY		10/01/2002		8,993,756							45,411		45,411		
00-1001063	OCEOLA TOWNSHIP	MI		03/14/2003		1,444,893							12,676		12,676		
00-1001090	MASON	OH		12/20/2002		8,158,526							48,819		48,819		
00-1001099	SENECA	SC		11/01/2002		3,284,823							46,851		46,851		
00-1001106	PLYMOUTH	MI		11/13/2002		1,198,154							11,027		11,027		
00-1001152	DALLAS	TX		12/20/2002		3,430,657							25,599		25,599		
00-1001164	CHESTERFIELD	VA		11/20/2002		5,109,029							31,833		31,833		
00-1001203	NILES	IL		12/30/2002		2,572,115							15,526		15,526		
00-1001310	SOLON	OH		04/28/2003		1,054,205							34,625		34,625		
00-1001328	MILFORD	OH		08/29/2003		1,607,058							14,855		14,855		
00-1100010	KENTWOOD	MI		06/23/2003		6,228,231							78,062		78,062		
00-1100028	NEW YORK	NY		08/07/2003		4,400,970							32,679		32,679		
00-1100045	RANCHO BERNARDO	CA		07/24/2003		1,210,139							10,988		10,988		
00-1100064	SAN MATEO	CA		08/06/2003		802,471							7,453		7,453		
00-1100073	SAN FRANCISCO	CA		08/06/2003		796,263							7,600		7,600		
00-1100074	SAN DIEGO	CA		08/07/2003		801,622							7,473		7,473		
00-1100106	WINTERPARK	FL		01/29/2004		3,156,745							64,090		64,090		
00-1100107	WINTERPARK	FL		11/24/2004		2,717,486							52,493		52,493		
00-1100109	MILFORD	OH		09/23/2003		604,007							18,706		18,706		
00-1100112	JUPITER	FL		11/26/2003		2,627,685							14,696		14,696		
00-1100121	WAYNE	NJ		12/01/2003		1,471,546							21,002		21,002		
00-1100132	BRIGHTON	MI		10/09/2003		1,646,303							14,025		14,025		
00-1100159	WOODLAWN	MD		02/27/2004		1,231,622							10,725		10,725		
00-1100217	LAS VEGAS	NV		12/30/2003		1,773,489							15,035		15,035		
00-1100220	RENTON	WA		01/14/2004		4,381,975							24,663		24,663		
00-1100225	EDGEWATER	NJ		12/17/2003		5,950,068							23,400		23,400		
00-1100230	LAKE OSWEGO	OR		01/14/2004		1,752,790							9,865		9,865		
00-1100232	RIALTO	CA		11/21/2003		484,753							4,260		4,260		
00-1100243	ALBUQUERQUE	NM		01/29/2004		819,509							7,162		7,162		
00-1100245	INDIANAPOLIS	IN		12/23/2003		2,693,482							15,361		15,361		
00-1100246	INDIANAPOLIS	IN		12/29/2003		5,386,963							30,722		30,722		
00-1100266	CLARKSVILLE	IN		03/25/2004		9,005,861							134,701		134,701		
00-1100267	LEXINGTON	KY		12/15/2003		1,657,142							13,789		13,789		
00-1100270	NEW BEDFORD	MA		12/03/2003		3,328,401							18,615		18,615		
00-1100291	TROY	MI		02/06/2004		2,540,649							36,338		36,338		
00-1100565	MEMPHIS	TN		11/24/2004		1,359,353							8,311		8,311		
00-1100570	FT. THOMAS	KY		09/21/2004		1,910,518							20,831		20,831		
00-1100583	BOSTON	MA		09/27/2004		4,249,312							32,725		32,725		
00-1100597	MENTOR	OH		11/18/2004		843,023							11,148		11,148		
00-1100606	REDONDO BEACH	CA		12/22/2004		2,704,534							446,251		446,251		
00-1100664	KNOXVILLE	TN		12/10/2004		830,365							9,553		9,553		
00-1100678	MOKENA	IL		11/22/2004		1,680,604							13,818		13,818		
00-1100682	MENLO PARK	CA		07/10/2004		3,320,681							36,719		36,719		
00-1100696	KANSAS CITY	MO		11/22/2004		1,681,576							15,750		15,750		
00-1100733	WEST VAIL	CO		03/24/2005		2,230,580							12,092		12,092		
00-1100740	TAMPA	FL		02/25/2005		1,558,594							19,833		19,833		
00-1100762	BEAVERTON	OR		06/21/2005		4,479,452							24,068		24,068		
00-1100770	KANSAS CITY	MO		03/28/2005		963,417							12,429		12,429		
00-1100828	VARIOUS CITIES	TN		07/08/2005		4,094,458							50,575		50,575		
00-1100844	ORLAND PARK	IL		07/22/2005		785,504							9,980		9,980		
00-1100865	ANN ARBOR	MI		07/20/2005		3,419,536							27,118		27,118		
00-1100879	SALT LAKE CITY	UT		10/28/2005		1,725,123							13,310		13,310		
00-1100886	NEW ALBANY	IN		08/18/2005		2,139,765							16,861		16,861		
00-1100904	DENVER	CO		08/29/2005		2,565,265							20,462		20,462		
00-1100905	AUSTIN	TX		07/07/2005		1,470,403							5,773		5,773		
00-1100927	ANN ARBOR	MI		08/09/2005		1,788,295							9,913		9,913		
00-1100932	BELLEVUE	WA		08/30/2005		2,625,505							20,049		20,049		
00-1100934	CARMEL	IN		10/13/2005		1,449,883							50,046		50,046		
00-1100947	ELDERSBURG	MD		08/31/2005		1,886,415							14,824		14,824		
00-1100952	KANSAS CITY	KS		08/18/2005		3,287,483							26,420		26,420		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment						14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consider- ation	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal
	2 City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9+10+11)	13 Total Foreign Exchange Change in Book Value					
00-1100955	SAVANNAH	GA		.08/18/2005		7,357,490								97,000	97,000		
00-1100958	JANESVILLE	WI		.11/01/2005		800,501								9,692	9,692		
00-1100962	SAN FRANCISCO	CA		.09/15/2005		1,201,456								9,467	9,467		
00-1100970	DENVER	CO		.09/26/2005		7,745,807								30,204	30,204		
00-1100989	BRIDGETON	MO		.10/13/2005		1,043,297								12,516	12,516		
00-1100993	TALLAHASSEE	FL		.10/11/2005		6,531,414								45,751	45,751		
00-1100998	OXNARD	CA		.10/11/2005		950,076								7,275	7,275		
00-1101004	REDLANDS	CA		.10/18/2005		1,728,389								13,191	13,191		
00-1101012	LEXINGTON	KY		.11/30/2005		1,987,095								24,673	24,673		
00-1101027	KING OF PRUSSIA	PA		.11/18/2005		4,772,670								20,571	20,571		
00-1101199	CHARLOTTE	NC		.05/23/2006		4,901,052								1,572	1,572		
00-1101391	JACKSONVILLE	FL		.05/01/2007		7,428,160								24,642	24,642		
00-1101392	JACKSONVILLE	FL		.03/02/2007		15,554,497								184,355	184,355		
00-1101415	SAN DIEGO	CA		.03/06/2007		3,564,101								6,468	6,468		
00-1101437	STAMFORD	CT		.03/01/2007		16,146,255								370,012	370,012		
00-1101438	JACKSONVILLE	FL		.03/02/2007		7,548,600								74,046	74,046		
00-1101628	FORTH WORTH	TX		.11/21/2007		2,506,850								146,154	146,154		
00-1101654	BENBROOK	TX		.09/17/2008		2,077,572								269,783	269,783		
00-1101655	LOS ANGELES	CA		.10/30/2008		579,067								30,600	30,600		
00-1101667	AUSTELL	GA		.11/05/2009		932,653								74,421	74,421		
00-1101668	DAYTONA BEACH SHORES	FL		.10/01/2009		16,864,552								500,000	500,000		
03-0307261	GAINESVILLE	FL		.08/11/1995		1,498,418								23,966	23,966		
03-0312086	TALLAHASSEE	FL		.09/22/1999		4,770,427								44,559	44,559		
0299999. Mortgages with partial repayments							308,162,422							4,455,755	4,455,755		
00-1100704	FORT MYERS	FL		.11/19/2004	.02/17/2012	5,563,000								5,563,000	5,563,000		
0399999. Mortgages disposed							5,563,000							5,563,000	5,563,000		
0599999 - Totals							345,961,868		105,457					42,447,853	45,209,245	2,761,393	2,761,393

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership	
		3 City	4 State										
	Cyprum Investors III, LP(fka KPP Investors III)	Cleveland	OH	KPP III Management LLC .....		.12/29/2006	2 .....		.236,001 .....			.4,885,987	0.156
	Green Mountain Partners III	Quechee	VT	Green Mountain Investors III, LLC .....		.10/01/2002	2 .....		.2,954 .....			.613	0.093
	Kayne Anderson Mezzanine Partners (QP) L.P. .....					.08/31/2010 .....						.9,536,485	0.002
	New York Life Investment Management Mezzanine Partners II	New York	NY	New York Life Investment .....		.10/31/2007	2 .....		.200,000 .....			.025	0.025
	Newstone Capital Partners, LP	Los Angeles	CA	Newstone Partners, LP .....		.05/31/2007 .....			.55,683 .....			.345,645	0.017
	Northstar Mezzanine Partners V, LP	Minneapolis	MN	Northstar CapitalPartners LP .....		.02/12/2008 .....			.1,330,597 .....			.6,324,845	0.044
	Prudential Capital Partners II, LP	Chicago	JL	Stetson Street Partners, L.P. .....		.04/28/2005	2 .....		.607 .....			.726,059	0.013
	Prudential Capital Partners III	Chicago	JL	Prudential Capital Partner, LP .....		.10/15/2008 .....			.1,079,488 .....			.1,928,343	0.018
1399999. Joint	Joint Venture Interests - Other Fixed Income - Unaffiliated								2,914,580			23,747,977	XXX
	1492 Capital LLC	Columbus	OH .....			.07/23/2008 .....						.50,000,000	1.000
	Actis Global 4 LP .....					.12/15/2011 .....			.305,705				0.014
	Comvest Investment Partners IV, LP .....					.07/29/2011 .....			.4,507,325 .....			.19,610,153	0.052
	EnCap Energy Capital Fund VII, L.P.	Dallas	TX	EnCap Equity fund VII, LP .....		.09/28/2007	3 .....		.1,285,760 .....			.6,539,888	0.016
	EnCap Energy Capital Fund VIII Co-Investors LP .....					.12/08/2011 .....			.732,505 .....			.3,618,630	0.011
	EnCap Energy VIII LP .....					.12/15/2010 .....			.2,069,852 .....			.15,196,706	0.000
	Energy Spectrum Partners V, LP	Dallas	TX	Energy Spectrum Partners V LP .....		.12/01/2007	3 .....		.65,821 .....			.2,248,230	0.025
	Energy Spectrum VI, L.P. .....					.02/28/2011 .....			.316,221 .....			.26,050,019	0.030
	Fox Paine Capital Fund II, LP	Foster City	CA	Fox Paine Capital International GP, LP .....		.12/31/2000	3 .....		.6,331 .....			.2,445,217	0.009
	Global Infrastructure Partners	New York	NY	Global Infrastructure .....		.12/14/2007 .....			.366,342 .....			.5,144,790	
	GSO Capital Opportunities Fund II LP .....											.4,582,253 .....	.43,246,436
	Highland Capital Partners VII, LP	Lexington	MA	Highland Capital Partners .....		.10/28/2005	1 .....		.125,000 .....			.487,500	0.006
	Lovell Minnick Equity Partners III LP	El Segundo	CA .....			.09/26/2008 .....			.77,018 .....			.10,961,916	0.062
	NCT Ventures Fund I LP	Columbus	OH	NCT GP I .....		.06/20/2008 .....			.137,626 .....			.795,249	0.255
	Paine and Partners Capital Fund III, LP(fka Fox Paine Capital Fund III)	Foster City	CA	Fox Paine Capital Fund III GP, LP .....		.08/15/2006	3 .....		.116,002 .....			.4,319,451	0.012
	Silver Lake Partners II, LP	Menlo Park	CA	Silver Lake Technology Associates II, LLC .....		.07/28/2004	3 .....		.14,749 .....			.1,719,414	0.004
	Trident IV, LP	Greenwich	CT	Trident IV, LP .....		.05/21/2007	3 .....		.378,228 .....			.2,855,179	0.020
	Trident V, LP	Greenwich	CT .....			.12/20/2010 .....			.823,807 .....			.10,446,265	0.004
	Yukon Capital Partners, LP	Wilmington	DE	Yukon Partners, LLC .....		.06/15/2011 .....			.370,979 .....			.28,681,164	0.168
1599999. Joint	Joint Venture Interests - Common Stock - Unaffiliated								1,038,210			184,366,157	XXX
	Nationwide Alternative Investments LLC	Columbus	OH	Nationwide Alternative Investment LLC .....		.06/30/2007 .....						.30,783,681	1.000
	Nationwide Mutual Capital LLC	Columbus	OH	Nationwide Strategic Investments .....		.07/31/2002							1.000
	Nationwide Private Equity Fund, LLC	Columbus	OH	Nationwide Private Equity Fund LLC .....		.10/14/2004	3 .....					.197,463,981	1.000
1699999. Joint	Joint Venture Interests - Common Stock - Affiliated											228,247,662	XXX
												13,396,794	1.000
	Dallas	SD	Crow Holdings Realty .....			.7/15/2011			(13,396,794)				
												.7,009,468 .....	.377,062
	Palm Beach Gardens	FL	Ram Realty Associates II LP .....			.6/22/2007 .....						.669,527 .....	.751,527
	Columbus	OH	Rockbridge Capital LLC .....			.11/9/2007 .....						.2,575,998 .....	.1,150,774
												.361,986 .....	.7,278,561
	Chicago	IL	Wrightwood Capital High Yield Partners II GP, LLC .....			.10/10/2008							0.082
1799999. Joint	Joint Venture Interests - Real Estate - Unaffiliated								(13,396,794)			22,954,718	XXX
	Nationwide Realty Investors, LLC	Columbus	OH	Nationwide Realty Investors, LLC .....		.12/31/2000 .....						.124,067,250	0.950
	NW REI, LLC	Columbus	OH	NW REI, LLC .....		.02/08/2008 .....						.18,959,794	1.000
1899999. Joint	Joint Venture Interests - Real Estate - Affiliated											143,027,044	
	NW Corp Unsecured Note (Odentangy RE)	Columbus	OH .....									.2,894,024	1.000
2699999. Non-collateral Loans - Affiliated												2,894,024	XXX
2999999. Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated												139,704	0.500
	Hudson Housing Tax Credit Fund LII LLC											(3,805,011) .....	.1,376,781
	Nationwide Affordable Housing Fund 46 .....											.526,420 .....	.11,442,293
	Nationwide Affordable Housing Fund XXI	Columbus	OH	Apollo Housing Capital .....		.09/15/2011 .....						.58,600 .....	.667,607
	Ohio Equity Fund II LLC											(.90) .....	.526,313
	WNC Institutional Tax Credit Fund 36	Irvine	CA .....			.09/09/2011 .....						.5,452,160 .....	.2,366,237
	WNC Institutional Tax Credit Fund XX	Irvine	CA	WNC Advisors, LLC .....		.08/25/2011 .....						.27,850 .....	.432,224

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Designation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									
	WNC Institutional Tax Credit Fund XVII	Irvine	CA	WNC Advisors, LLC		01/23/2008			153,841			1.000
3199999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated									1,360,930			16,811,455
	Mayberry Solar, LLC		NC			08/15/2011			234,006			1,393,252
	Noland State Investor, LLC					06/24/2010			1,757,278			249,722
3399999. State Low Income Housing Tax Credit - Unaffiliated									1,757,278	234,006		1,642,974
	Impact C.I.L Parent, LLC	San Francisco	CA	Impact CIL Parent LLC		01/01/2007			(4,018,601)			0.130
3599999. All Other Low Income Housing Tax Credit - Unaffiliated									(4,018,601)			XXX
	BCCS Investment Fund, LLC	Boston	MA	BCCS, LLC		02/21/2008			127,569			1,422,566
	ELH Investment Fund LLC	Washington	Washington, D.C.	ELH Investment Fund, LLC		02/29/2008			163,438			1,992,064
	The Leaguers Investment Fund LLC	Newark	NJ	The Leaguers Investment Fund, LLC		01/17/2008			233,100			2,710,827
3699999. All Other Low Income Housing Tax Credit - Affiliated									524,107			6,125,457
3999999. Total - Unaffiliated								(10,461,602)	75,618,524			249,523,281
4099999. Total - Affiliated									163,401,104			234,373,119
4199999 - Totals								(10,461,602)	239,019,628			483,896,400
												XXX

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value					15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempo- rary Impair- ment Recogn- ized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
	Cyprium Investors III, LP (fka KPP Investors III)	Cleveland	OH		12/29/2006		11,207,258								212,730				
	Green Mountain Partners III	Quechee	VT		10/01/2002		12,022,716	1,439,005					1,439,005						570,791
	Kayne Anderson Mezzanine Partners (QP) L.P.				08/31/2010										541,250				
	New York Life Investment Management Mezzanine Partners II	New York	NY		10/31/2007		14,477,334	862,204					862,204		493,462				108,572
	Newstone Capital Partners II, LP				12/29/2010		121,422						121,422						198,807
	Newstone Capital Partners, LP	Los Angeles	CA		05/31/2007		11,392,198	129,466					129,466						400,305
	Northstar Mezzanine Partners III	Minneapolis	MN		10/01/2002		4,884,234	36,579					36,579		225,363				123,567
	Northstar Mezzanine Partners V, L.P.	Minneapolis	MN		02/12/2008		5,930,714	207,334					207,334		25,910				
	Prudential Capital Partners II, LP	Chicago	IL		04/28/2005		8,667,500						(145,033)		(767,926)				145,033
1399999. Joint Venture Interests - Other Fixed Income - Unaffiliated							70,207,271	2,650,977					2,650,977		730,789				1,547,075
	1492 Capital LLC	Columbus	OH		07/23/2008		24,739,500		5,000,000				(5,000,000)						54,795
	3Stone Inflection Fund LLC	Columbus	OH		08/09/2006		4,049,447	4,641,013	(624,552)				4,016,461		4,016,461				
	ArcLight Energy Partners V, LP				12/31/2000		2,757,814						(320,992)		291,715				
	Austin Ventures VII, LP	Austin	TX		07/29/2011		22,690								509,091				
	Comvest Investment Partners IV, LP	Dallas	TX		09/28/2007		9,468,811	(953,582)					22,690		109,475				
	EnCap Energy Capital Fund VII, L.P.	Dallas	TX		12/01/2007		8,356,330						(953,582)		165,448				953,582
	Energy Spectrum Partners V, LP	New York	NY		12/14/2007		16,983,756	(637,571)					(637,571)		944,486				
	Global Infrastructure Partners														(411,535)				1,207,354
	GSO Capital Opportunities Fund II LP														668,175				
	HarborVest Partners VI - Buyout Partnership Fund, LP	New York	NY		12/31/2000		823,863	39,772					39,772		(12,031)				
	HarborVest Partners VI - Partnership Fund, LP	New York	NY		12/31/2000		1,891,544	55,919					55,919		101,747				20,621

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STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Change in Book/Adjusted Carrying Value					15 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	16 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Invest- ment Income	
		3 City	4 State					9 Unrealized Valuation Increase (De- crease)	10 Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	11 Current Year's Other Than Tempo- rary Impair- ment Recog- nized	12 Capital- ized Deferred Interest and Other	13 Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	14 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
	Highland Capital Partners VI, LP	Lexington	MA		10/22/2001		4,172,156	73,225				73,225		.905,059					.33,950
	Highland Capital Partners VII, LP	Lexington	MA		10/28/2005		2,332,175	.282,250				282,250		-(191,837)					
	TA IX, LP	Boston	MA		12/31/2000		3,508,757	-(288,909)				(288,909)							.496,408
	TA X, LP	Boston	MA		.05/27/2004		6,789,764	.229,406				.229,406							
	Trident IV, LP	Greenwich	CT		.05/21/2007		23,781,840	-(208,920)				(208,920)							.208,920
	Trident V, LP	Greenwich	CT		12/20/2010									.281,282					
	Yuko Capital Partners, LP	Wilmington	DE		.06/15/2011									.730,844					
1599999.	Joint Venture Interests - Common Stock - Unaffiliated						109,655,757	2,934,301	(624,552)	5,000,000		(2,690,251)			8,756,972				2,975,630
	Nationwide Private Equity Fund, LLC	Columbus	OH		10/14/2004		389,334,600	(6,019,585)				(6,019,585)			3,973,202				9,282,541
1699999.	Joint Venture Interests - Common Stock - Affiliated						389,334,600	(6,019,585)				(6,019,585)			3,973,202				9,282,541
	Blue Vista Sponsor Equity Fund II, LLC	Chicago	IL		.08/01/2007		2,020,258							.106,046					
	Crow Holdings Realty Partners V, L.P.	Dallas	SD		.01/14/2008		2,076,996	-(202,163)				(202,163)							.202,163
	Ram Realty Partners II, LP	Palm Beach Gardens	FL		.06/22/2007		10,182,723							.629,138					
	RockBridge Hospitality Fund IV, L.P.	Columbus	OH		.11/09/2007		3,193,788							.1,860,992					
	Rockbridge Real Estate Fund III LLC	Columbus	OH		.06/12/2006		6,980,139							.2,000,000					
	Urban America LP	New York	NY		.12/28/2001		3,320,897	(90,296)				(90,296)		.41,443					
	US Industrial REIT II	Dallas	TX		.03/31/2007		13,422,894	.307,320				.307,320			.317,526				
	Westport Capital Partners Fund II	Westport	CT		.07/17/2008		12,487,943	1,512,525				1,512,525		.2,250,000					
	Wrightwood Capital High Yield Partners II	Chicago	IL		.10/10/2008		2,604,115	.426,051				.426,051		.746,724					
1799999.	Joint Venture Interests - Real Estate - Unaffiliated						56,289,753	1,953,437						1,953,437					.202,163
	Nationwide Arena, LLC	Columbus	OH		11/01/2000		71,418,595							.57,317,250					
	Nationwide Realty Investors, LLC	Columbus	OH		.12/31/2000		339,699,091							.10,000,000					
	NW REI, LLC	Columbus	OH		.02/08/2008		22,279,338	.84,966				.84,966		.873,534		(35,066)		(35,066)	
1899999.	Joint Venture Interests - Real Estate - Affiliated						433,397,024	84,366				(432,132)		(347,166)		.68,190,784		(35,066)	(35,066)
	Prisma Polyphony Fund LLC (fka Riverview Polyphony Fund)	Rumson	NJ		.05/28/2004		263,577,859	(1,294,266)				(1,294,266)			.9,500,000				
2099999.	Joint Venture Interests - Other - Affiliated						263,577,859	(1,294,266)				(1,294,266)			.9,500,000				
	NW Corp Unsecured Note (Oalentangy RE)	Columbus	OH		12/31/2010														.2,378,763
2699999.	Non-collateral Loans - Affiliated																		.2,378,763
	St. John's Holding Inc Unsecured Loan	Ft Lauderdale	FL		.11/24/2003		4,563,973							.529,918				.54,872	
3799999.	Any Other Class of Assets - Unaffiliated						4,563,973							.529,918				.54,872	
3999999.	Total - Unaffiliated						240,716,754	7,538,715	(624,552)	5,000,000		1,914,163			.17,969,548				.4,779,740
4099999.	Total - Affiliated						1,086,309,483	(7,228,885)				(432,132)		(7,661,017)		.81,663,986		(35,066)	(35,066)
4199999.	Totals						1,327,026,237	309,830	(624,552)	5,000,000		(432,132)		(5,746,854)		.99,633,534		(35,066)	(35,066)

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
64966J-KU-9	New York NY GO Natl-Re-IBC Ser G Preref ..		.01/09/2012	Tax Free Exchange ..		1,269,260	.1,255,000	.30,983	2FE ..
64966J-KV-7	New York NY GO Natl-Re-IBC Ser G Unref ..		.01/09/2012	Tax Free Exchange ..		3,787,552	.3,745,000	.92,455	1FE ..
964559-VS-4	White Settlement TX ISD GO Preref 5.37 ..		.01/27/2012	Tax Free Exchange ..		1,818,447	.1,805,000	.43,658	1Z ..
964559-WD-6	White Settlement TX ISD GO Unref 5.375 ..		.01/27/2012	Tax Free Exchange ..		251,702	.250,000	.6,047	1FE ..
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						7,126,961	7,055,000	173,143	XXX
57583R-GY-5	Massachusetts Dev Fin Agcy Rev CapAppBd- ..		.03/01/2012	Interest Capitalization ..		40,310	.40,310		2 ..
57583R-GZ-2	Massachusetts Dev Fin Agcy Rev CapAppBd- ..		.01/01/2012	Interest Capitalization ..		32,549	.32,549		2 ..
876443-HS-4	Tarrant Regl Wtr Dist TX Rev Ref & Impt ..		.03/29/2012	Tax Free Exchange ..		534,658	.530,000	.2,164	1FE ..
876443-JA-1	Tarrant Regl Wtr Dist TX Rev Ref & Impt ..		.03/29/2012	Tax Free Exchange ..		2,065,296	.2,050,000	.8,371	1FE ..
882806-CT-7	Texas Tech Univ Rev Ref & Impt Fing Sys ..		.03/02/2012	Tax Free Exchange ..		4,042,405	.3,975,000	.9,855	1FE ..
882806-DC-3	Texas Tech Univ Rev Ref & Impt Fing Sys ..		.03/02/2012	Tax Free Exchange ..		25,335	.25,000	.62	1FE ..
3199999. Subtotal - Bonds - U.S. Special Revenues						6,740,553	6,652,859	20,452	XXX
01448Y-AE-3	ALESCO Pfd Fdg Ltd Mezz Nt Ser A7 Cl C P ..		.03/23/2012	Interest Capitalization ..		27,284	.27,284		6FE ..
04044T-AB-2	Aristotle Holding Inc Co Gtd Nt 6.125% ..		.01/05/2012	Morgan Stanley & Co Inc ..		10,904,400	.10,000,000	.83,368	2FE ..
04529K-AC-3	Aspen Dental Management Term Ln Nt 5.7 ..		.03/06/2012	Tax Free Exchange ..		2,901,861	.2,949,481	.46,315	4FE ..
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2 2.99 ..		.03/30/2012	Tax Free Exchange ..		900,000	.900,000	.150	4FE ..
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 5 2.99 ..		.03/13/2012	Credit Suisse First Boston ..		900,000	.900,000		4FE ..
12543K-AE-4	Community Health Systems Inc Extended Te ..		.02/29/2012	Tax Free Exchange ..		1,631,935	.1,631,935	.10,463	3FE ..
12543K-AE-4	Community Health Systems Inc Extended Te ..		.02/02/2012	Tax Free Exchange ..		400,797	.400,797	.1,159	3FE ..
172967-FX-4	Citigroup Inc Sr Nt 5.875% 01/30/42 ..		.01/19/2012	Citigroup ..		4,927,150	.5,000,000		1FE ..
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt ..		.03/30/2012	Tax Free Exchange ..		.41	.118		5FE ..
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt ..		.02/29/2012	Tax Free Exchange ..		.46,113	.131,300	.55	5FE ..
266330-AC-2	Dura-Line DBA (A-D Technology) Term Ln N ..		.01/31/2012	Lehman Brothers Inc ..		4,850,000	.5,000,000		3Z ..
29273R-AR-0	Energy Transfer Partners Sr Nt 6.500% ..		.01/09/2012	UBS Warburg London ..		4,982,100	.5,000,000		2FE ..
402812-AF-8	Gundl (SLT Environmental) 1st Lien TL (..		.01/06/2012	Tax Free Exchange ..		.44,592	.45,000	.18	4FE ..
41162*-AA-6	Harbouwest Partners LP Term Ln Nt 5 6 ..		.01/13/2012	Tax Free Exchange ..		.57,721	.58,217	.930	3Z ..
47401P-AT-1	Huntsman International Inc New Extended ..		.03/06/2012	Tax Free Exchange ..		2,444,651	.2,475,944	.5,830	3Z ..
651715-AK-0	NewPage Corp Sr Nt 0.000% 12/31/14 ..		.02/23/2012	Goldman Sachs & Company ..		5,837,500	.10,000,000	.6 ..	
67073E-AG-5	Nuveen Investments Inc New Extended Term ..		.03/09/2012	Tax Free Exchange ..		.176,734	.176,734	.747	4FE ..
67073E-AG-5	Nuveen Investments Inc New Extended Term ..		.03/09/2012	Tax Free Exchange ..		.239,046	.239,046	.1,628	4FE ..
69266*-AA-2	Ozburn Hessey Holding 1st Lien Term Ln N ..		.03/30/2012	Tax Free Exchange ..		.7,432	.7,500	.3	4FE ..
69353C-A*-2	PRA International Term Ln Nt 2 3.601% ..		.03/01/2012	Tax Free Exchange ..		.67,591	.68,182	.568	3FE ..
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 1 7.250% ..		.01/31/2012	Tax Free Exchange ..		.109,662	.111,429	.802	3Z ..
74160M-KU-5	Prime Mortgage Tr Ser 2005-4 Cl 2A9 RMBS ..		.03/01/2012	Interest Capitalization ..		.58,393	.58,393		1FM ..
74956F-AG-0	RH Donnelley New Term Ln Nt 6 D3-Exit ..		.02/29/2012	Tax Free Exchange ..		.129,771	.301,793	.310	5FE ..
74956F-AG-0	RH Donnelley New Term Ln Nt 6 D3-Exit ..		.03/30/2012	Tax Free Exchange ..		.89,381	.207,863	.98	5FE ..
816194-AM-6	Select Medical Corp Term Ln B Nt 2 5.5 ..		.03/30/2012	Tax Free Exchange ..		.9,909	.10,000	.3	3FE ..
903590-AA-4	US Nursing Corporation Term Ln Tranche A ..		.01/03/2012	Interest Capitalization ..		.27,373	.27,373	.6*	
97136#-AA-7	Willbros Group Term Ln B Nt 5 9.500% ..		.03/07/2012	Tax Free Exchange ..		.1,121,086	.1,166,667	.1,539	4FE ..
000000-00-0	First Data Corp New Extended Term Ln B N ..		.03/26/2012	Tax Free Exchange ..		.1,060,182	.1,122,371	.489	4FE ..
74040Y-AA-0	Preferred Term Sec Ltd X Fit Rate Sr Nt ..	F ..	.03/07/2012	Citigroup ..		.5,707,073	.9,058,845	.22,394	5FE ..
74041C-AA-7	Preferred Term Sec Ltd XV Fit Rt Nt Cl A ..	F ..	.03/14/2012	Morgan/JP/Securities - Bonds ..		.1,553,607	.2,824,739	.6,712	1AM ..
74041E-AC-9	Preferred Term Sec Ltd XVI Mezz Nt PTP ..	R ..	.03/23/2012	Interest Capitalization ..		.19,989	.19,989		6FE ..
74042M-AE-6	Preferred Term Sec Ltd Cl B-1 PT ..	F ..	.01/01/2012	Interest Capitalization ..		.12,462	.12,462		6FE ..
75903A-AD-9	Regional Diversified Fdg Sr Nt Ser 2005- ..	F ..	.01/25/2012	Interest Capitalization ..		.5,603	.5,603		6FE ..
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						51,251,439	59,939,065	183,581	XXX
8399997. Total - Bonds - Part 3						65,118,953	73,646,924	377,176	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						65,118,953	73,646,924	377,176	XXX
8999997. Total - Preferred Stocks - Part 3						XXX	XXX	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						XXX	XXX	XXX	XXX
020002-10-1	Allstate Corp ..		.01/30/2012	Direct ..		.6,180,000	.180,337		
03162-10-0	Amgen Inc Com ..		.03/13/2012	Direct ..		.3,260,000	.223,122		
084670-70-2	Berkshire Hathaway Inc Cl B Com (USD) ..		.01/30/2012	Direct ..		.2,720,000	.213,950		
110122-10-8	Bristol-Myers Squibb Co Com ..		.03/13/2012	Direct ..		.12,030,000	.401,243		
17275R-10-2	Cisco Sys Inc Com ..		.03/07/2012	Direct ..		.15,400,000	.300,511		
233331-10-7	DTE Energy Co Com ..		.03/07/2012	Direct ..		.9,960,000	.538,451		
29273V-10-0	Energy Transfer Equity LP Com ..		.01/18/2012	Direct ..		.551,724,000	.19,999,995		
30161N-10-1	Exelon Corp Com ..		.03/13/2012	Tax Free Exchange ..		.7,998,000	.264,304		
30225T-10-2	Extra Space Storage Inc Com ..		.03/13/2012	Direct ..		.17,730,000	.478,901		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
31340#-00-1	Federal Home Loan Bank Com		.03/22/2012	Direct	10,205,000	1,020,500			U
36467W-10-9	GameStop Corp Cl A Com		.03/07/2012	Direct	16,330,000	388,527			U
458140-10-0	Intel Corp Com		.01/30/2012	Direct	3,690,000	98,596			U
471109-10-8	Jarden Corp Com		.01/12/2012	Direct	12,730,000	395,339			U
55616P-10-4	Macy's Inc Com		.01/12/2012	Direct	3,840,000	134,822			U
74267C-10-6	Proassurance Corp Com		.01/30/2012	Direct	4,680,000	380,484			U
759509-10-2	Reliance Steel & Aluminum Com		.02/02/2012	Direct	6,330,000	347,575			U
857477-10-3	State Street Corp Com		.03/07/2012	Direct	6,780,000	279,388			U
902973-30-4	US Bancorp Com New		.01/30/2012	Direct	14,590,000	409,702			U
92553P-20-1	Viacom Inc Com		.03/07/2012	Direct	1,640,000	77,855			U
74734M-10-9	QIHOO 360 Technology Co Ltd ADR - Com	R	.02/24/2012	Merrill Lynch	27,844,000	492,003			U
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						26,625,605	XXX		XXX
63867N-32-3	Nationwide Retire Inc-Ins (Seed)		.03/21/2012	Direct	.1420	.13			
63867N-50-5	Nationwide Dest 2010-INS SVC (Seed)		.03/21/2012	Direct	.0190	.2			
63867N-60-4	Nationwide Dest 2010-INS (Seed)		.03/21/2012	Direct	.1820	.15			
63867N-78-6	Nationwide Dest 2020-INS (Seed)		.03/21/2012	Direct	.1640	.15			
63867R-50-6	Nationwide Bd Fd-R (Seed)		.03/30/2012	Direct	.0890	.9			
63867R-68-8	Nationwide Enhanced Inc-R (Seed)		.03/30/2012	Direct	.0190	.2			
63867T-54-4	Nationwide Inv Dest Mod Con-INS (Seed)		.03/20/2012	Direct	.0320	.3			
63867T-67-6	Nationwide Inv Dest Mod-INS (Seed)		.03/20/2012	Direct	.0220	.2			
63867T-74-2	Nationwide Inv Dest Con-INS (Seed)		.03/20/2012	Direct	.0410	.4			
63867U-79-8	Nationwide Mid Cap Mkt Index-R (Seed)		.03/19/2012	Direct	.0040	.1			
63867V-21-8	Nationwide Sm Co Growth Fd Inst (Seed)		.01/03/2012	Direct	199,000,000	1,990,000			
63867V-22-6	Nationwide Sm Co Growth Fd Cl A (Seed)		.01/03/2012	Direct	1,000,000	.10,000			
9299999. Subtotal - Common Stocks - Mutual Funds						2,000,066	XXX		XXX
9799997. Total - Common Stocks - Part 3						28,625,671	XXX		XXX
9799998. Total - Common Stocks - Part 5							XXX	XXX	XXX
9799999. Total - Common Stocks						28,625,671	XXX		XXX
9899999. Total - Preferred and Common Stocks						28,625,671	XXX		XXX
9999999 - Totals						93,744,624	XXX		377,176 XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues²

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Adjusted Carrying Value	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
57582N-BY-0	Massachusetts St GO Cons Ln Ser B 5.50		03/01/2012	Call 100,000		1,000,000	1,000,000	1,117,210	1,002,635	(2,635)		(2,635)			1,000,000					27,500	03/01/2012	1FE
70914I-BG-5	Pennsylvania St GO First Ser 5.250% 02		02/01/2012	Call 100,000		4,000,000	4,000,000	4,363,640	4,004,017	(4,017)		(4,017)			4,000,000					105,000	02/01/2012	1FE
70914I-UN-3	Pennsylvania St GO First Ser 5.250% 02		02/01/2012	Call 100,000		8,000,000	8,000,000	8,356,640	8,003,735	(3,735)		(3,735)			8,000,000					210,000	02/01/2012	1FE
17999999. Subtotal - Bonds - U.S. States, Territories and Possessions						13,000,000	13,000,000	13,837,490	13,010,387	(10,387)		(10,387)			13,000,000					342,500	XXX	XXX
64966B-HX-4	New York NY GO MBA-1BC Ser G 5.625% 0		01/09/2012	Tax Free Exchange		5,056,812	5,000,000	5,703,100	5,058,973	(2,161)		(2,161)			5,056,812					123,438	08/01/2012	1FE
717880-7C-6	Philadelphia PA Sch Dist GO Ser A 5.50		02/01/2012	Call 100,000		500,000	500,000	519,510	500,235	(235)		(235)			500,000					13,750	02/01/2012	1FE
763665-SB-3	Richland Cnty SC Sch Dist GO No 001 Ser		03/01/2012	Call 100,000		3,045,000	3,045,000	3,242,529	3,049,387	(4,387)		(4,387)			3,045,000					79,931	03/01/2012	1FE
964559-LA-4	White Settlement TX ISD GO Ref 5.375%		01/27/2012	Various		2,070,149	2,055,000	2,135,186	2,070,807	(658)		(658)			2,070,149					49,705	08/15/2013	1FE
24999999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						10,671,961	10,600,000	11,600,325	10,679,402	(7,441)		(7,441)			10,671,961					266,824	XXX	XXX
01170P-GN-4	Alaska St Hsg Fin Corp Rev AMT Sgl Fam H		03/01/2012	Call 100,000		550,000	550,000	550,000	550,000						550,000					5,708	12/01/2013	1FE
3128CU-BG-0	FHLMC Gold PC Pool #630039 6.500% 07/1		03/01/2012	Paydown		4,312	4,312	4,315	4,306						4,312					49	07/15/2014	1
3128F2-EB-7	FHLMC Gold PC Pool #D62830 7.000% 08/1		03/01/2012	Paydown		341	341	332	334						341					4	08/15/2025	1
3128F2-FX-8	FHLMC Gold PC Pool #D62882 7.000% 08/1		03/01/2012	Paydown		681	681	666	666						681					8	08/15/2025	1
3128NE-10-5	FHLMC Pool #TA0028 3.371% 10/25/35		03/01/2012	Paydown		126,476	126,476	127,682	127,655	(1,178)		(1,178)			126,476					(2,175)	10/25/2035	1
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21		02/15/2012	Paydown		12,546	12,546	12,711	12,627	(81)		(81)			12,546					177	05/15/2021	1
313205-VJ-5	FHLMC REMIC Ser 1077-E 9.000% 05/15/21		03/01/2012	Paydown		29,867	29,867	31,514	31,187	(1,320)		(1,320)			29,867					622	05/15/2021	1
313206-E5-5	FHLMC REMIC Ser 1116-XA 8.400% 08/15/2		03/01/2012	Paydown		5,255	5,255	5,058	5,172						5,255					73	08/15/2021	1
312913-ZE-9	FHLMC REMIC Ser 1437-HD 7.000% 12/15/2		03/01/2012	Paydown		15,283	15,283	15,676	15,522	(239)		(239)			15,283					186	12/15/2022	1
312915-UF-6	FHLMC REMIC Ser 1504 Z 7.000% 05/15/23		03/01/2012	Paydown		113,097	113,097	116,336	115,049	(1,952)		(1,952)			113,097					1,359	05/15/2023	1
312926-PB-6	FHLMC Gold PC Pool #C00418 7.000% 08/1		03/01/2012	Paydown		412	412	401	402						412					5	08/15/2025	1
31335G-EC-5	FHLMC Gold PC Pool #C80131 6.000% 03/1		03/01/2012	Paydown		23,774	23,774	23,228	23,337						23,774					284	03/15/2024	1
31339D-KD-9	FHLMC REMIC Ser 2415 CE 5.500% 02/15/1		03/01/2012	Paydown		288,288	288,288	297,657	290,626	(2,338)		(2,338)			288,288					2,600	02/15/2017	1
3133T3-KF-4	FHLMC REMIC Ser 1628-KZ 6.250% 12/15/2		03/01/2012	Paydown		57,601	57,601	60,515	59,010	(1,410)		(1,410)			57,601					567	12/15/2023	1
3133T3-02-2	FHLMC REMIC Ser 1674-Z 6.750% 02/15/24		03/01/2012	Paydown		128,893	128,893	133,354	131,393	(2,501)		(2,501)			128,893					1,434	02/15/2024	1
3133T3-XB-6	FHLMC REMIC Ser 1683 Z 6.500% 02/15/24		03/01/2012	Paydown		212,128	212,128	213,459	212,501	(373)		(373)			212,128					2,144	02/15/2024	1
3133T6-M4-0	FHLMC REMIC Ser 1837-Z 6.500% 04/15/26		03/01/2012	Paydown		81,170	81,170	83,682	82,640	(1,470)		(1,470)			81,170					889	04/15/2026	1
3133TA-C0-3	FHLMC REMIC Ser 1967-B4 7.000% 06/17/2		03/01/2012	Paydown		6,431	6,431	6,637	6,525	(94)		(94)			6,431					84	06/17/2027	1
3133TC-6P-8	FHLMC Structured Ser 2008 M 7.000% 11/		03/01/2012	Paydown		117,268	117,268	121,759	120,141	(2,873)		(2,873)			117,268					1,309	11/20/2027	1
3133TD-6W-1	FHLMC Struc Ser T-10 A5 PT 6.410% 05/2		03/01/2012	Paydown		694	694	696	691						694					8	05/25/2029	1
31340Y-GR-4	FHLMC REMIC Ser 22-C 9.500% 04/15/20		02/15/2012	Paydown		2,642	2,642	2,738	2,659	(17)		(17)			2,642					44	04/15/2020	1
31342A-P4-5	FHLMC Pool #780443 2.251% 03/25/33		03/01/2012	Paydown		51,576	51,576	51,524	51,484						51,576					(3,293)	03/25/2033	1
31356B-C9-7	FHLMC Gold PC Pool #D49973 6.000% 03/1		03/01/2012	Paydown		3,017	3,017	2,701	2,758	(259)		(259)			3,017					29	03/15/2024	1
31358E-MW-9	FNMA REMIC Ser 1990-64Z 10.000% 06/25/2		03/01/2012	Paydown		17,690	17,690	19,856	18,904	(1,214)		(1,214)			17,690					300	06/25/2020	1
31358E-RK-0	FNMA REMIC Ser 1990-72B 9.000% 07/25/2		03/01/2012	Paydown		22,725	22,725	22,189	22,450						22,725					448	07/25/2020	1
31358E-XG-2	FNMA REMIC Ser 1990-83A 9.250% 07/25/2		03/01/2012	Paydown		5,570	5,570	5,552	5,540						5,570					86	07/25/2020	1
31358G-PP-6	FNMA REMIC Ser 1991-39J 9.000% 05/25/2		03/01/2012	Paydown		9,682	9,682	10,420	10,005	(323)		(323)			9,682					138	05/25/2021	1
31358G-X4-4	FNMA REMIC Ser 1991-56G 8.600% 06/25/2		03/01/2012	Paydown		3,469	3,469	3,407	3,434						3,469					50	06/25/2021	1
31358H-GT-6	FNMA REMIC Ser 1991-73A 8.000% 07/25/2		03/01/2012	Paydown		1,340	1,340	1,287	1,318						1,340					18	07/25/2021	1
31358H-XU-4	FNMA REMIC Ser 1991-92Z 8.500% 07/25/2		03/01/2012	Paydown		23,820	23,820	24,817	24,158	(339)		(339)			23,820					345	07/25/2021	1
31358M-P4-0	FNMA REMIC Ser 1992-71X 8.250% 05/25/2		03/01/2012	Paydown		28,957	28,957	30,125	29,373	(416)		(416)			28,957					276	05/25/2022	1
31358N-12-2	FNMA REMIC Ser 1992-124 PZ 7.000% 07/2</td																					

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)			
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value										
.31371E-2M-6	FNMA Pool #250180 8.500% 10/25/14		03/01/2012	Paydown .....		.829	.829	.833	.827		.1		.1			.829					12	10/25/2014	1.....	
.31373U-ZC-4	FNMA Pool #304139 9.000% 01/25/25		03/01/2012	Paydown .....		.96	.96	.101	.100		(.4)		(.4)			.96						1	01/25/2025	1.....
.31377M-AP-6	FNMA DUS Pool #380814 6.030% 12/25/19		03/01/2012	Paydown .....		.40,615	.40,615	.43,592	.42,110		(.1,495)		(.1,495)			.40,615						409	12/25/2019	1.....
.31377T-BE-5	FNMA DUS Pool #386237 4.950% 06/25/19		03/01/2012	Paydown .....		.6,674	.6,674	.6,964	.6,806		(.132)		(.132)			.6,674						55	06/25/2019	1.....
.31377T-PN-0	FNMA DUS Pool #386629 5.610% 05/25/19		03/01/2012	Paydown .....		.50,037	.50,037	.51,241	.50,564		(.527)		(.527)			.50,037						469	05/25/2019	1.....
.31392Q-XA-3	FNMA REMIC Ser 2001-47 ZK 6.500% 09/25		03/01/2012	Paydown .....		.64,156	.64,156	.66,328	.65,242		(.1,085)		(.1,085)			.64,156						713	09/25/2031	1.....
.31392Q-XZ-8	FNMA REMIC Ser 2001-II2 C1 AF6 6.589% 1		03/01/2012	Paydown .....		.33,109	.33,109	.32,913	.33,306		(.197)		(.197)			.33,109						294	10/25/2031	1.....
.31392E-FL-9	FNMA REMIC Ser 2002-55 C1 GC 5.500% 09/		03/01/2012	Paydown .....		.148,849	.148,849	.153,734	.150,279		(.1,430)		(.1,430)			.148,849						1,285	09/25/2017	1.....
.31392E-SX-9	FNMA REMIC Ser 2002-52 C1 B 5.500% 09/		03/01/2012	Paydown .....		.42,293	.42,293	.43,971	.43,150		(.857)		(.857)			.42,293						385	09/25/2017	1.....
.31392T-IT-0	FHLMC REMIC Ser 2002-47 JF 6.000% 08/15/2		03/01/2012	Paydown .....		.82,058	.82,058	.85,468	.83,276		(.1,218)		(.1,218)			.82,058						786	08/15/2022	1.....
.31392U-KL-7	FHLMC REMIC Ser 2504 N 5.500% 09/15/1		03/01/2012	Paydown .....		.92,388	.92,388	.94,395	.92,946		(.557)		(.557)			.92,388						844	09/15/2017	1.....
.31392U-MQ-4	FHLMC REMIC Ser 2501 BH 5.500% 09/15/1		03/01/2012	Paydown .....		.263,147	.263,147	.271,751	.265,145		(.1,998)		(.1,998)			.263,147						2,405	09/15/2017	1.....
.31392U-RH-9	FHLMC REMIC Ser 2501 AN 5.500% 09/15/1		03/01/2012	Paydown .....		.211,119	.211,119	.218,904	.213,554		(.2,434)		(.2,434)			.211,119						1,900	09/15/2017	1.....
.31393A-2V-9	FNMA REMIC Ser 2003-38 C1 MP 5.500% 05/		03/01/2012	Paydown .....		.616,541	.616,541	.630,413	.619,537		(.2,996)		(.2,996)			.616,541						5,467	05/25/2023	1.....
.31393B-T4-7	FNMA REMIC Tr Ser 2003-W6 1A41 5.398%		03/01/2012	Paydown .....		.169,463	.169,463	.170,787	.169,897		(.434)		(.434)			.169,463						1,511	10/25/2042	1.....
.31393D-J6-9	FNMA REMIC Ser 2003-59 C1 VJ 5.000% 08/		03/01/2012	Paydown .....		.910,146	.910,146	.920,101	.909,853		(.294)		(.294)			.910,146						7,449	08/25/2020	1.....
.31394F-M3-6	FNMA REMIC Ser 2005-84 C1 YH 5.500% 09/		03/01/2012	Paydown .....		.95,583	.95,583	.94,761	.95,041		(.542)		(.542)			.95,583						879	09/25/2035	1.....
.31397E-JY-2	FHLMC REMIC Ser 3259 C1 ED 5.000% 10/1		03/01/2012	Paydown .....		.4,361,998	.4,361,998	.4,013,038	.4,293,175		(.68,822)		(.68,822)			.4,361,998						32,848	10/15/2035	1.....
.31403A-IY-7	FNMA Pool #743263 3.500% 10/25/18		03/01/2012	Paydown .....		.78,333	.78,333	.73,045	.75,181		(.3,151)		(.3,151)			.78,333						478	02/25/2018	1.....
.31408G-KD-8	FNMA Pool #850892 5.000% 10/01/35		03/01/2012	Paydown .....		.145,132	.145,132	.145,132	.145,132						.145,132						1,795	10/01/2035	1.....	
.31408J-BM-2	FNMA Pool #852444 5.000% 10/01/35		03/01/2012	Paydown .....		.4,851	.4,851	.4,851	.4,851						.4,851						41	10/01/2035	1.....	
.31409Y-L6-2	FNMA Pool #882449 5.000% 01/25/36		03/01/2012	Paydown .....		.47,925	.47,925	.47,925	.47,925						.47,925						573	01/25/2036	1.....	
.31412I-TB-2	FNMA Pool #937146 6.500% 05/25/37		03/01/2012	Paydown .....		.3,642	.3,642	.3,642	.3,709		(.67)		(.67)			.3,642						40	05/25/2037	1.....
.31413H-G3-6	FNMA Pool #945818 6.000% 07/25/37		03/01/2012	Paydown .....		.774,039	.774,039	.776,700	.776,524		(.2,485)		(.2,485)			.774,039						7,762	07/25/2037	1.....
.314073N-SX-4	Florida Hsna Fin Corp Rev AMT SF Hm Owne		01/01/2012	Call 100,000.00		.135,000	.135,000	.135,000	.135,000						.135,000						3,679	07/01/2023	1FE.....	
.3837H0-NF-6	GNMA REMIC Ser 1996-5 C1 Z 7.000% 05/1		03/01/2012	Paydown .....		.92,053	.92,053	.94,650	.93,808		(.1,755)		(.1,755)			.92,053						1,014	05/16/2026	1.....
.422341-AU-1	Heartland SD Cons Pwr El Rev Ser 1977		01/01/2012	Call 100,000.00		.55,000	.55,000	.39,695	.50,090		(.4,910)		(.4,910)			.55,000						1,753	01/01/2016	1.....
.454806-AU-4	Indiana St Hsg & Cmty Dev Rev AMT Auth		03/01/2012	Call 100,000.00		.345,000	.345,000	.345,000	.345,000						.345,000						9,080	07/01/2021	1FE.....	
.54627A-DA-2	Louisiana Hsg Fin Agcy Mtg Rev AMT Sgl Fa		03/01/2012	Call 100,000.00		.130,000	.130,000	.130,179	.130,164		(.164)		(.164)			.130,000						987	06/01/2029	1FE.....
.57563R-JC-4	Massachusetts Educ Fin Rev AMT Issue I S		01/01/2012	Call 100,000.00		.450,000	.450,000	.450,000	.450,000						.450,000						12,825	01/01/2030	1FE.....	
.579073-CL-9	McAlester Ok Pub Wkks Rev Util Sys S		02/01/2012	Call 100,000.00		.135,000	.135,000	.145,417	.135,000						.135,000						3,881	02/01/2020	1FE.....	
.604111-BH-6	Minnesota Pub Fac Auth Rev Drinking Wtr		03/01/2012	Call 100,000.00		.3,000,000	.3,000,000	.3,223,830	.3,004,839		(.4,839)		(.4,839)			.3,000,000						78,750	03/01/2012	1FE.....
.622720-DC-2	Muscatine IA Elec Rev 6.700% 01/01/13		01/01/2012	Call 100,000.00		.225,000	.225,000	.192,832	.222,241		(.2,759)		(.2,759)			.225,000						7,538	01/01/2013	1.....
.622720-DQ-1	Muscatine IA Elec Rev 9.700% 01/01/13		01/01/2012	Call 100,000.00		.100,000	.100,000	.115,529	.101,360		(.1,360)		(.1,360)			.100,000						4,850	01/01/2023	1FE.....
.676907-MW-5	Ohio Hsg Fin Agcy Mtg Rev AMT SF Res Mtg		03/01/2012	Call 100,000.00		.690,000	.690,000	.690,000	.690,000						.690,000						16,733	09/01/2026	1FE.....	
.677560-AV-9	Ohio St Hsg Fin Agcy Mtg Rev AMT SF Res		03/01/2012	Call 100,000.00		.245,000	.245,000	.245,000	.245,000						.245,000						5,941	09/01/2026	1FE.....	
.83712D-PY-6	South Carolina St Hsg Fin Rev AMT Sgl Fa		01/01/2012	Call 100,000.00		.10,000	.10,000	.10,000	.10,000						.10,000						265	07/01/2023	1FE.....	
.876443-BJ-0	Tarrant Regl Wtr Dist Tr Rev Ref & Impt		03/29/2012	Tax Free Exchange .....		.2,599,954	.2,598,000	.2,760,161	.2,605,021		(.5,067)		(.5											

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value											
.033348-AA-7	Anchorage Permit Ctr Bldg Ls Tr CTL 6.3		03/15/2012	Redemption 100,000		.37,534	.37,534	.37,534													.397	02/15/2025	1		
.04529*-AA-2	Aspen Dental Management Term Ln Nt 1 7		03/30/2012	Redemption 100,000		.18,516	.18,516	.18,145	.17,960	.246	.310			.556		.18,516					.2,716	10/06/2016	4FE		
.04529*-AA-2	Aspen Dental Management Term Ln Nt 1 7		03/06/2012	Tax Free Exchange		2,901,861	2,949,481	2,890,835	2,860,997	.39,589	.1,275			.40,864		2,901,861					.53,689	10/06/2016	4FE		
.04626R-AC-0	Astoria Power Project PTC Ser C ABS 7.		03/01/2012	Redemption 100,000		.99,862	.99,862	.99,862	.87,879	.11,983				.11,983		.99,862					.1,313	05/01/2021	1AM		
.055498-AA-3	BJs Wholesale Club Inc (HG Bowie Realty)		03/15/2012	Redemption 100,000		.48,154	.48,154	.48,619	.48,449			.295			.295		.48,154					.559	05/15/2022	2	
.05948K-X7-9	Bank of America Alt Loan Tr Ser 2005-12		03/01/2012	Paydown		.96,349	.96,349	.94,085	.88,872	.5,213	.2,264			.7,477		.96,349					.851	01/25/2036	4FM		
.05950T-AF-2	Banc of America Mtg Securities Ser 2006-		03/01/2012	Paydown		.298,915	.298,915	.279,189	.238,827	.51,802	.8,286			.60,088		.298,915					.2,946	11/20/2046	1FM		
.07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2 2.99		01/31/2012	Redemption 100,000		.500,000	.500,000	.500,000	.468,750	.31,250				.31,250		.500,000					.1,354	10/25/2013	4FE		
.07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2 2.99		03/30/2012	Tax Free Exchange		.900,000	.900,000	.900,000								.900,000					.7,741	10/25/2013	4FE		
.07386H-MD-0	Bear Stearns Alt- A Tr Ser 2004-10 CI 2A		03/26/2012	Paydown		.206,923	.206,923	.195,156	.195,156			.11,768			.11,768		.206,923					.364	09/25/2034	1FM	
.07401P-AA-2	Bear Stearns Mtg Tr Ser 2007-SL1 CI 1A R		03/26/2012	Paydown		.9,689	.73,408	.31,892	.7,260	.24,631				.24,631		.31,892					.290	03/25/2037	1FM		
.117017-AB-9	Brunswick & Glynn Co Dev Auth Rev Lease		02/15/2012	Redemption 100,000		.227,309	.227,309	.227,309	.227,309							.227,309					.7,115	02/15/2023	1		
.117017-AC-7	Brunswick & Glynn Co Dev Auth Rev Lease		01/15/2012	Redemption 100,000		.169,265	.169,265	.169,265	.169,265							.169,265					.5,061	01/15/2024	1		
.12189P-AH-5	Burlington Northern Santa Fe ETC Ser 200		01/15/2012	Paydown		.282,292	.282,292	.322,750	.297,860			.15,568			.15,568		.282,292					.11,162	01/15/2020	1FE	
.1248MP-AH-2	C-BASS Tr Ser 2007-MX1 CI A1 RMBS 6.15		03/23/2012	Paydown		.342,664	.342,664	.342,557	.322,668	.18,073	.1,924			.19,997		.342,664					.1,678	12/25/2036	1AM		
.12543K-AD-6	Community Health Systems Inc Non-Extende		02/02/2012	Tax Free Exchange		.180,674	.180,674	.180,674	.174,995	.5,678				.5,678		.180,674					.498	07/25/2014	3FE		
.12543K-AD-6	Community Health Systems Inc Non-Extende		02/02/2012	Tax Free Exchange		.1,376,524	.1,376,524	.1,333,261	.43,263					.43,263		.1,376,524					.13,638	07/25/2014	3FE		
.12543K-AE-4	Community Health Systems Inc Extended Te		03/06/2012	Redemption 100,000		.58,229	.58,229	.58,229								.58,229					.169	01/25/2017	3FE		
.12543K-AE-4	Community Health Systems Inc Extended Te		02/29/2012	Tax Free Exchange		.475,535	.475,535	.475,535	.185,186	.6,009				.6,009		.475,535					.6,729	01/25/2017	3FE		
.12558I-BM-3	CIT Group Home Eq Loan Tr Ser 2003-1 CI		03/01/2012	Paydown		.22,255	.22,255	.22,387	.10,066	.12,278	.89			.12,189		.22,255					.146	10/20/2032	1FM		
.12566U-AN-4	Citimortgage Alternative Ln Tr Ser 2007-		03/01/2012	Paydown		.88,125	.133,417	.117,941	.89,187	.31,179				.31,179		.120,366					.1,183	02/25/2037	1FM		
.12566U-AT-1	Citimortgage Alternative Ln Tr Ser 2007-		03/01/2012	Paydown		.943,175	.943,175	.916,943	.923,109			.127			.127		.923,237					.8,652	02/25/2022	1FM	
.12567A-AP-2	Citimortgage Alternative Ln Tr Ser 2007-		03/01/2012	Paydown		.95,036	.96,307	.93,629	.81,201	.12,680				.12,680		.93,881					.890	03/25/2022	1FM		
.12638P-AB-5	Credit Suisse Mtg Cap Cft Ser 2007-3 CI		03/01/2012	Paydown		.119,828	.119,828	.103,505	.62,406	.41,098	.16,323			.57,421		.119,828					.867	04/25/2037	1FM		
.12644A-BF-1	CTL Cap Tr Everett Realty CTL 7.500% 0		03/15/2012	Redemption 100,000		.24,369	.24,369	.24,369								.24,369					.314	02/15/2027	2		
.12644A-BQ-7	CTL Cap Tr Ser 2002-34 CI A Walgreen CTL		03/15/2012	Redemption 100,000		.19,879	.19,879	.19,879	.19,879							.19,879					.223	07/15/2022	1		
.12644A-BR-5	CTL Cap Tr Ser 2002-21Aurora HealthcareCT		03/15/2012	Redemption 100,000		.44,366	.44,366	.44,366	.44,366							.44,366					.493	10/15/2022	2		
.12644A-BS-3	CTL Cap Tr Walgreens CTL 6.620% 01/15/		03/15/2012	Redemption 100,000		.18,807	.18,807	.18,995	.18,929			.122			.122		.18,807					.208	01/15/2023	1	
.126650-BQ-2	CVS Caremark Corp PTC Nt ABS 6.943% 01		03/10/2012	Redemption 100,000		.63,931	.63,931	.58,715	.59,163			.4,768			.4,768		.63,931					.741	01/10/2030	1AM	
.126670-FB-9	CWABS Inc Ser 2005-IM2 CI A3 RMBS 0.51		03/26/2012	Paydown		.218,396	.218,396	.213,529	.153,672	.59,857	.4,867			.64,724		.218,396					.241	01/25/2036	1FM		
.126673-3W-0	CWABS Inc Ser 2005-IM1 CI A2 RMBS 0.52		03/26/2012	Paydown		.85,504	.85,504	.82,246	.85,103			.401			.85,504					.86	11/25/2035	1FM			
.126673-VE-9	CWABS Inc Ser 2004-U CI 2A RMBS 0.512%		03/15/2012	Paydown		.229,858	.229,858	.95,854	.95,854			.134,004			.134,004		.229,858					.224	03/15/2034	1FM	
.12667G-II7-4	Countrywide Alternative Ln Tr Ser 2005-3		03/01/2012	Paydown		.172,274	.172,274	.170,739	.151,851	.18,963	.1,460			.20,423		.172,274					.1,588	09/25/2035	1FM		
.126686-AC-8	Countrywide Alternative Ln Tr Ser 2006-H CI 2A1B RMBS 0.39		03/15/2012	Paydown		.64,583	.64,583	.22,359	.22,359			.42,225			.42,225		.64,583					.49	11/15/2036	1FM	
.126688-Y5-8	Countrywide Alternative Ln Tr Ser 2005-5		03/01/2012	Paydown		.26,578	.26,578	.26,453	.26,453			.18,668	.7,789	.121		.7,910		.26,578					.281	12/25/2035	1FM
.126694-NS-3	CWHL Inc Ser 2005-27 CI 1A3 RMBS 5.500		03/01/2012	Paydown		.135,055	.135,055	.131,447	.133,595			.1,460			.1,460		.135,055					.1,348	12/25/2035	1FM	
.126694-IE-4	CWHL Inc Ser 2006-HYB1 CI 1A1 RMBS 2.8		03/01/2012	Paydown		.176,418	.176,418	.170,043	.201,538	.168,505				.168,505		.170,043					.193,625	03/20/2036	1FM		
.126690-E4-8	CWIMBS Inc Ser 2002-8 CI A4 RMBS 6.500%		03/01/2012	Paydown		.96,030	.96,030	.99,511	.96,460			.430			.430		.96,030					.895	07/25/2032	1FM	
.126696-E9-19	CWALT Loan Tr Ser 2003-J1 CI 1A8 RMBS		03/01/2012	Paydown		.343,771	.343,771	.330,450	.332,703			.11,068			.11,068		.343,771					.3,091	10/25/2033	1FM	
.126699-D2-6	CWHL Inc Ser 2004-10 CI A																								

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
..16119#-AA-8	Charter Communications TL C-Ext 1L Nt 2		03/30/2012	Redemption 100,000			.85,213	.85,213	.79,674	.80,852		4,361			.85,213				.825	09/06/2016	3FE		
..16165M-AD-0	Chaseflex Tr Ser 2006-2 CI A2B RMBS 0		03/29/2012	Paydown .....	.57,820	.57,820	.44,256	.44,831		.12,990			.12,990			.57,820				(2,070)	09/25/2036	1FM
..16165V-AM-0	Chaseflex Tr Ser 2007-1 CI 2A9 RMBS 6		03/01/2012	Paydown .....	.44,153	.44,153	.97,553	.79,952	.65,554	.17,669		.103			.17,772				(39,173)	(39,173)	1,066	
..16675H-AL-6	Chevron Corp Trust Fund Gtd Amortizing N		01/01/2012	Redemption 100,000			.116,284	.116,284	.127,796	.118,022		(1,738)			(1,738)					.4,260	01/01/2013	1FE	
..170250-AC-1	Countrywide Home Loans Ser 2007-J3 CI A3		03/01/2012	Paydown .....	.308,042	.308,042	.319,788	.271,720	.255,690	.36,658		.20,436			.57,094				(4,743)	(4,743)	3,054	
..171265-AD-3	Chugach Electric Association Sr Nt 2002		02/01/2012	Maturity	2,000,000	2,000,000	2,070,280	2,000,791				(.791)			(.791)				2,000,000		62,000		
..17275R-AD-4	Cisco Sys Inc Nt 5.900% 02/15/39		03/27/2012	Redemption 100,000			.6,125,200	.5,000,000	.5,322,250	.5,310,926		(1,239)			(1,239)				.5,309,688	.815,512	.815,512		
..181593-AF-1	Clarke American Term Ln B Nt 3 (Harland		03/30/2012	Redemption 100,000			.52,170	.52,170	.46,612	.44,116		.4,439			.8,054					.365	06/30/2014	4FE	
..18976G-AZ-9	Citimortgage Alternative Ln Tr Ser 2007-		03/01/2012	Paydown .....	.749,701	.749,701	.704,772	.715,371				.34,330			.34,330					.5,083	06/25/2022	1FM
..20825C-AQ-7	Conocophillips Nt 6.500% 02/01/39		01/05/2012	Boston	13,699,400	10,000,000	.11,384,550	.11,336,182				(.521)			(.521)				.11,335,660	.2,363,740	.2,363,740		
..210805-BU-0	Continental Airlines Inc EETC Ser 1997-4		01/02/2012	Paydown .....	.1,388,020	.1,388,020	.1,372,288	.1,380,967				.7,052			.7,052				.1,388,020		.47,887	
..210805-CB-1	Continental Airlines Inc EETC Ser 1998-1		03/15/2012	Paydown .....	.543,489	.543,489	.510,080	.528,334				.15,154			.15,154					.543,489		18,066
..251510-AW-3	Deutsche Alt-A Ser Inc Ser 2003-2XS CI A		03/01/2012	Paydown .....	.169,706	.169,706	.169,439				.267			.267					.169,706		.1,598	
..251563-CB-6	Deutsche Mtg Sec Inc Ser 2004-1 CI A6 RM		03/01/2012	Paydown .....	.232,482	.232,482	.232,416	.232,073				.409			.409					.232,482		.1,668
..251563-DM-9	Deutsche Mtg Sec Inc Ser 2004-2 CI A6 RM		03/01/2012	Paydown .....	.314,021	.314,021	.313,945	.313,549				.472			.472					.314,021		.074
..25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		02/29/2012	Tax Free Exchange .....	.46,113	.46,113	.46,113	.46,113											.46,113		.1,060	
..25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		03/30/2012	Redemption 100,000			.131,182	.131,182	.46,071												.441	10/24/2014	5FE
..25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		03/30/2012	Tax Free Exchange .....	.41	.41	.118	.41												.41	10/24/2014	5FE
..25527#-AB-3	Diversified Machine Inc Term Ln Nt 1 9		03/30/2012	Redemption 100,000			.21,250	.21,250	.20,825	.20,828		.422			.422				.21,250		.584		
..25755T-AA-8	Domino's Pizza Master Trust Frnch Ln Ser		03/23/2012	Call 100,000			.25,000,000	.25,000,000	.24,999,040	.24,999,887		.113			.113				.25,000,000		.540,714		
..26817M-AB-5	Dynegy Power Term Ln Nt 1 9.250% 08/05		03/30/2012	Redemption 100,000			.65,438	.65,438	.62,166	.62,350		.3,087			.3,087						.1,530		
..268617-BH-9	Enterprise Mtg Accept Co Frch Ln OwnTr20		03/01/2012	Direct .....	.49,079	.49,079														.49,079	01/15/2027	1AM
..29439#-AA-6	EQT Production Co Gtd Sr Nt 7.760% 02/		02/28/2012	Redemption 100,000			.75,800	.75,800	.76,387	.76,280		(.480)			(.480)				.75,800				
..30068*-AA-4	Exelitas Technologies (IDS) Term Ln B		03/30/2012	Redemption 100,000			.8,750	.8,750	.8,663	.8,400		.276			.74					.105	11/29/2016	4FE	
..301965-CE-7	FFCA Sec Lending Corp Frnch Ln Ser 1999-2		03/01/2012	Paydown .....	.35,986	.35,986	.35,578	.35,452	.290	.243					.533				.35,986		.472	
..302608-AA-8	FMV Smithtown Assoc CTL 7.700% 10/04/1		03/01/2012	Redemption 100,000			.115,093	.115,093	.119,696	.117,336		(.2,244)			(.2,244)				.115,093		.1,480		
..31331F-AV-3	Fedex Corp PTC Ser 1997-B ABS 7.520% 0		02/10/2012	Call 100,000			.418,434	.418,434	.442,193	.422,619		.1,077			(.5,261)					.418,434		.17,918	
..31331F-AV-3	Fedex Corp PTC Ser 1997-B ABS 7.520% 0		01/15/2012	Redemption 100,000			.338,053	.338,053	.357,247	.341,433		.870			(.4,250)							.12,711	
..31331F-AV-7	Fedex Corp PTC Ser 1998-1 CI B ABS 6.8		01/15/2012	Paydown .....	.60,993	.60,993	.60,993															.2,087
..32007U-AF-6	First Data Corp Term Ln B1 Nt 4 2.992%		03/23/2012	Tax Free Exchange .....	.108,516	.108,516	.105,717	.105,755		.9,357			.1,404			.10,761						.983
..32007U-AF-6	First Data Corp Term Ln B1 Nt 4 2.992%		03/26/2012	Redemption 100,000			.269,392	.269,392	.242,677	.26,715												.1,947	
..32007U-AG-4	First Data Corp Term Ln B2 Nt 1 2.992%		03/23/2012	Tax Free Exchange .....	.185,968	.185,968	.157,375	.166,162														.1,745
..32007U-AG-4	First Data Corp Term Ln B2 Nt 1 2.992%		03/26/2012	Redemption 100,000			.417,514	.461,667	.395,402	.413,702		.74			.3,738							.3,448	
..32007U-AH-2	First Data Corp Term Ln B3 Nt 4 2.992%		03/23/2012	Tax Free Exchange .....	.157,628	.157,628	.132,801	.140,112														.1,428
..32007U-AH-2	First Data Corp Term Ln B3 Nt 4 2.992%		03/26/2012	Redemption 100,000			.373,277	.391,312	.363,922	.350,403		.21,353			.1,521							.2,795	
..32052E-AA-7	First Horizon Mtg PT Tr Ser 2006-AR3 CI		02/01/2012	Paydown .....	.28,280	.28,280	.26,783	.18,504				.8,279			.1,497							.86
..32052I-AC-3	First Horizon Mtg PT Tr Ser 2007-FA4 CI		03/01/2012	Paydown .....	.61,720	.139,977	.121,419	.85,898				.35,522										.1,557
..357290-AS-7	Fremont Home Loan Tr Ser 2006-B CI SLA R		03/25/2012	Redemption 49,2755			.23,762	.48,222	.23,762	.3,192		.20,570										.21,940	
..357290-AS-7	Fremont Home Loan Tr Ser 2006-B CI SLA R		03/25/2012	Capital Distribution .....	.24,460																	.24,460
..35729T-AD-4	Fremont Home Loan Owner Tr Ser 2006-C CI		03/26/2012	Paydown .....	.70,933	.70,933	.43,989	.27,204				.16,786			.26,944							.47
..36161R-AD-1	GE Cap Assurance Co Ser 2003-1 CI A4 CMB		03/01/2012	Paydown .....	.253,929	.253,929	.255,198	.254,006				(.77)										.2,539
..36242D-TQ-0	GS Mortgage Securities Corp Ser 2005-5F		03/01/2012	Paydown .....	.92,904	.92,904	.88,288	.90,378				.2,526										.729
..39539M-AA-7	Greenpoint Mtg Funding Tr Ser 2007-AR3 C		03/26/2012	Paydown .....	.231,682	.231,682	.218,952	.125,760				.93,192			.12,730							.198

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value											
.402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (		.01/06/2012	Tax Free Exchange		.44,592	.45,000	.44,550	.43,875	.716	.1			.717		.44,592					.823	.05/27/2016	4FE	
				Redemption	100,000																				
.402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (		.03/30/2012			.45,000	.45,000	.44,554	.43,875	.719	.406			.1,125			.45,000					.803	.05/27/2016	4FE
				Redemption	100,000																				
.41162*-AA-6	Harbourvest Partners LP Term Ln Nt 5		.03/30/2012			.58,217	.58,217	.57,721	.57,721		.496			.496			.58,217					.778	.12/17/2016	3Z	
				Redemption	100,000																				
.41162*-AA-6	Harbourvest Partners LP Term Ln Nt 1		.01/13/2012	Tax Free Exchange		.50,000	.50,000	.49,500	.49,572		.428			.428			.50,000					.790	.12/17/2016	5*	
.41162*-AA-6	Harbourvest Partners LP Term Ln Nt 6		.01/13/2012			.57,721	.57,721	.57,635	.57,719		.3			.3			.57,721					.1,850	.12/17/2016	5*	
				Paydown		.101,948	.714,281	.135,713	.135,713								.135,713					.626	.06/21/2037	1FM	
.41164T-AA-0	Harborview Mtg Loan Tr Ser 2007-A CI A R		.03/19/2012			.145,751	.145,751	.142,061	.86,154		.56,893			.59,596			.145,751					.113	.07/19/2047	1FM	
				Paydown																					
.41164Y-AB-7	Harborview Mtg Loan Tr Ser 2007-4 CI 2A1		.03/19/2012																						
				Redemption	100,000																				
.42703*-AA-0	Herbst Gaming Inc New Term Ln Nt 1		.03/30/2012			.51,886	.51,886	.53,961	.51,918		.2,677			.(-2,710)			.51,886					.984	.12/31/2015	4FE	
				Paydown		.75,972	.150,875	.91,670	.91,670								.91,670					.1,671	.09/25/2037	1FM	
.44329E-AC-5	HSI Asset Loan Obligation Ser 2007-AR2 C		.03/01/2012																						
.44701P-AQ-7	Huntsman International Inc Non-Extended		.03/06/2012	Tax Free Exchange		.2,444,651	.2,475,944	.2,407,292	.2,397,023		.45,130			.2,499			.47,629					.24,239	.04/19/2014	3FE	
.45254N-MY-0	IMPAC CMB Tr Ser 2005-2 CI 1A1 RMBS		.03/26/2012			.132,759	.132,759	.129,286	.129,286		.3,473			.3,473			.132,759					.240	.04/25/2035	1FM	
				Redemption	100,000																				
.45256#-AA-0	Impact CIL Parent LLC Revolving Nt Ser 2		.03/28/2012			.230,056	.230,056	.230,056	.230,056								.230,056					.927	.08/22/2013	2AM	
.45256H-AA-6	Impact Funding LLC Ctf Tranche A CMBS		.03/01/2012			.41,374	.41,374	.42,534	.42,050		.(-676)			.(-676)			.41,374					.(-15,455)	.07/01/2022	1FE	
.45257H-AA-6	Impact Funding LLC Ser 2010-1 CI A1 CMBS		.03/01/2012			.146,217	.146,217	.146,296	.146,282		.(-64)			.(-64)			.146,217					.1,117	.01/25/2051	1FE	
.45660N-JB-9	Residential Asset Sec Tr Ser 2004-A4 CI		.03/01/2012			.276,578	.276,578	.277,096	.275,629		.949			.949			.276,578					.2,117	.08/25/2034	1FM	
.456652-AA-4	Indymac Indx Mtg Ln Tr Ser 2007-A1 CI A1		.03/01/2012			.185,350	.185,350	.185,871	.185,850		.31,893			.(-393)			.31,500					.2,388	.08/25/2037	1FM	
.45668J-AD-8	Indymac Indx Mtg Ln Tr Ser 2006-AR33 CI		.03/01/2012			.315,879	.315,879	.316,462	.250,004		.65,435			.440			.65,875					.(-25,409)	.01/25/2037	1FM	
.46624T-HB-9	JP Morgan Mtg Tr Ser 2006-A2 CI 1A1 RMBS		.02/01/2012			.18,403	.18,403	.18,322	.12,660		.5,702			.41			.5,743					.65	.04/25/2036	1FM	
.46624T-YM-9	JP Morgan Mtg Tr Ser 2005-A8 CI 2A1 RMBS		.03/01/2012			.355,107	.355,107	.351,112	.343,205		.10,925			.976			.11,901					.1,387	.11/25/2035	2FM	
				Morgan/JP/Securities -																					
.48126B-AA-1	JPMorgan Chase & Co Sr Nt 5.400% 01/06		.01/19/2012			.5,080,300	.5,000,000	.4,991,750	.4,991,750		.20			.20			.4,991,770					.88,530	.24,000	.01/06/2042	1FE
				Redemption	100,000																				
.51783Q-AG-3	Las Vegas Sands (Venetian Cas) Term Ln B		.03/30/2012			.3,183	.3,183	.3,076	.3,048		.65			.70			.135					.23	.11/23/2016	3FE	
				Redemption	100,000																				
.51783Q-AG-3	Las Vegas Sands (Venetian Cas) Term Ln B		.03/30/2012			.804	.804	.804	.772		.32						.32					.6	.11/23/2016	3FE	
.52108H-C2-2	LB-UBS Comm Mtg Tr Ser 2005-C2 CI A3 CMB		.01/11/2012			.5,618,198	.5,618,198	.5,728,587	.5,617,633		.564			.564			.5,618,198					.22,997	.04/15/2030	1FM	
.52108M-AB-9	LB-UBS Comm Mtg Tr Ser 2005-C7 CI A2 CMB		.03/11/2012			.616,515	.616,515	.619,594	.616,194		.321			.321			.616,515					.4,526	.11/15/2030	1FM	
				Redemption	100,000																				
.52465#-BF-1	Legg Mason Mtg Cap Corp Ser 2001-CTL-25		.03/10/2012			.58,011	.58,011	.62,909	.61,261		.(-3,250)			.(-3,250)			.58,011					.619	.04/10/2017	1	
				Redemption	100,000																				
.52465#-BH-7	Legg Mason Mtg Cap Corp Ser 2002-CTL-12		.03/10/2012			.18,007	.18,007	.20,377	.19,408		.(-1,401)			.(-1,401)			.18,007					.211	.04/10/2017	1	
				Redemption	100,000																				
.52467#-AH-8	Legg Mason Mtg Cap Corp CTL 7.750% 01/		.03/15/2012			.38,059	.38,059	.39,915	.39,085		.(-1,026)			.(-1,026)			.38,059					.493	.01/15/2021	3	
				Redemption	100,000																				
.52467#-AW-5	Legg Mason Mtg Cap Corp CTL 5.070% 02/		.03/05/2012			.50,365	.50,365	.50,365	.50,365								.50,365					.426	.02/05/2013	1	
				Redemption	100,000																				
.52467#-BC-8	Legg Mason Mtg Cap Corp Ser 2003 CI A CT		.03/15/2012			.30,802	.30,802	.33,879	.32,286		.(-1,484)			.(-1,484)			.30,802					.422	.11/15/2018	2	
.52520M-GQ-0	Lehman Mtg Tr Ser 2006-2 CI 6A1 RMBS		.03/01/2012			.188,247	.188,247	.188,364	.183,134		.5,051			.61			.5,112					.1,006	.04/25/2036	3FM	
				Redemption	100,000																				
.54323M-AC-2	Longview Power LLC Delayed Draw TL B Nt		.03/30/2012	</																					

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Amor- tization)/ Accretion	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.61748H-LC-3	Morgan Stanley Mtg Tr Ser 2005-5AR CI 3A		03/01/2012	Paydown		295,460	.295,460	.262,387	.192,402	.69,985	.33,073		.103,058		.295,460				.1,188	09/25/2035	1FM		
.61749T-AA-2	Morgan Stanley Mtg Loan Tr Ser 2006-10SL		03/26/2012	Paydown	100,0000	259,583	.259,583	.119,682	.53,840	.65,870	.139,873			.205,743		.259,583				.167	08/25/2036	1FM	
.63000P-AD-4	NaNa Development 1st Lien TL Nt 1 6.50		03/30/2012	Redemption		187,500	.187,500	.183,750	.180,000	.3,990	.3,510			.7,500		.187,500				.3,324	07/20/2016	3FE	
.636516-AB-2	National Inst of Hlth Fishers PI I Bldg		01/15/2012	Redemption	100,0000	64,235	.64,235	.64,235	.64,235											.64,235		.2,248	
.636517-AA-2	National Inst of Hlth Fishers PI II Bldg		01/15/2012	Redemption	100,0000	32,331	.32,331	.32,331	.32,331											.32,331		.1,143	
.63651P-AA-2	National Inst Health Twinbrook B Bldg Ls		03/15/2012	Redemption	100,0000	58,086	.58,086	.58,086	.58,086											.58,086		.568	
.636930-AA-7	NIH 5635 Fishers Place CTL 5.330% 03/1		03/15/2012	Redemption	100,0000	127,856	.127,856	.127,856	.127,856											.127,856		.1,145	
.645080-AA-3	New Haven Fed Office Bldg Ls GSA Gtd Tr		01/15/2012	Redemption	100,0000	220,737	.220,737	.220,737	.220,737											.220,737		.6,512	
.65409Y-AM-7	Nielsen Finance LLC (VNU) Non-Extended T	E	02/02/2012	Redemption	100,0000	1,746,460	.1,746,460	.1,742,867	.1,721,355	.23,780	.1,326			.25,106		.1,746,460				.6,190	08/09/2013	3FE	
.65535V-CN-6	Nomura Asset Sec Corp Ser 2004-AP1 CI A6		03/01/2012	Paydown		192,944	.192,944	.192,940	.192,723		.221									.192,944		.1,686	
.65535V-US-5	Nomura Asset Sec Corp Ser 2006-AR2 CI 3A		03/26/2012	Paydown		24,094	.24,094	.7,529	.7,529		.16,565									.24,094		.19	
.65536H-CQ-9	Nomura Home Equity Loan Inc Ser 2006-HE1		03/26/2012	Paydown		394,312	.394,312	.383,496	.383,496		.10,816									.394,312		.322	
.67020B-AA-8	NRRC-D Facilities Corp GSA Rev Bd Ls Ren		03/07/2012	Redemption	100,0000	106,302	.106,302	.106,302	.106,302										.106,302		.1,154		
.67073E-AD-2	Nuveen Investments Inc Non-Extended Term		03/09/2012	Tax Free Exchange		176,734	.176,734	.176,734	.168,074	.8,660									.176,734		.2,643		
.67073E-AD-2	Nuveen Investments Inc Non- Extended Ter		03/09/2012	Tax Free Exchange		239,046	.239,046	.239,046	.227,333	.11,713									.239,046		.2,977		
.674135-CT-3	Oakwood Mtg Inv Inc Sr Sub PTC 1997-D A3		03/01/2012	Paydown		323	.323	.327	.322		.1								.323		.4		
.69266J-AA-2	Ozburn Hessey Holding 1st Lien Term Ln N		03/30/2012	Tax Free Exchange	100,0000	7,432	.7,432	.7,406	.6,572	.857	.3								.7,432		.160		
.69353C-A*-2	PRA International Term Ln Nt 2 3.601%		03/30/2012	Redemption	100,0000	238,636	.238,636	.233,864	.229,091	.7,370	.2,176			.9,546		.238,636				.2,519	12/13/2014	3FE	
.69353C-A*-2	PRA International Term Ln Nt 1 3.724%		03/01/2012	Tax Free Exchange		67,591	.67,591	.68,182	.65,455	.2,104	.33			.2,137		.67,591				.568	12/13/2014	3FE	
.693848-AA-7	PSC Industrial Ltd Term Ln Nt 5 7.750%		01/31/2012	Redemption	100,0000	109,662	.109,662	.111,429	.109,603	.108,643	.990	.29			.1,019		.109,662				.1,557	07/30/2016	3Z
.73664J-AA-8	Portland Natural Gas Trans Sys Sr Sec Nt		03/31/2012	Redemption	100,0000	97,773	.97,773	.97,773	.97,773										.97,773		.1,442		
.74589J-AA-8	Pumperniks of Hallandale CTL 7.800% 07		03/15/2012	Redemption	100,0000	42,179	.42,179	.43,877	.42,577		.(398)				.(398)		.42,179				.550	07/15/2014	1
.74924D-AA-7	Residential Accredit Loans Inc Ser 2007-		03/01/2012	Paydown	100,0000	104,661	.198,825	.144,024	.100,318	.43,706					.43,706		.144,024	.(39,363)	.(39,363)		.2,321	09/25/2037	1FM
.74956F-AG-0	RH Donnelley New Term Ln Nt 6 D3-Exit		03/09/2012	Redemption	100,0000	93,930	.93,930	.40,390		.53,540				.53,540		.93,930					10/24/2014	5FE	
.74956F-AG-0	RH Donnelley New Term Ln Nt 6 D3-Exit		03/30/2012	Tax Free Exchange	100,0000	89,381	.207,863	.89,381											.89,381		.4,037		
.74956F-AG-0	RH Donnelley New Term Ln Nt 2 D3-Exit		03/30/2012	Redemption	100,0000	31,686	.31,686	.13,625	.11,090	.2,535	.18,061			.20,596		.31,686				.721	10/24/2014	5FE	
.74956F-AG-0	RH Donnelley New Term Ln Nt 1 D3-Exit		02/29/2012	Tax Free Exchange	100,0000	129,771	.301,793	.129,771	.105,627	.24,143					.24,143		.129,771				.7,176	10/24/2014	5FE
.74978A-AB-6	RAAC Ser 2007-SP1 CI A2 RMBS 0.592% 03		02/17/2012	Amherst Securities		4,516,166	.4,732,066	.4,366,810	.4,366,810										.4,366,810	.149,356	.4,841		
.74978A-AB-6	RAAC Ser 2007-SP1 CI A2 RMBS 0.592% 03		01/25/2012	Paydown		116,985	.116,985	.107,956	.107,956		.9,030				.9,030		.116,985				.61	03/25/2037	1FM
.75115L-AA-5	Residential Accredit Loans Inc Ser 2007-		03/26/2012	Paydown	100,0000	218,219	.218,219	.187,022	.118,258	.68,764	.31,197				.99,961		.218,219				.148	08/25/2037	1FM
.755920-AG-0	Receipts on Corp Sec Tr Coll Tr Ser 1998		02/01/2012	Redemption	100,0000	93,196	.93,196	.101,728	.96,776		.(3,580)				.(3,580)		.93,196				.3,029	08/01/2017	4AM
.75970Q-AD-2	Renaissance Home Equity Ln Tr Ser 2007-2		03/29/2012	Bonds Direct		3,254,090	.6,960,620	.3,254,090	.3,641,789	.2,904,178									.3,254,090		.104,288		
.75970Q-AD-2	Renaissance Home Equity Ln Tr Ser 2007-2		03/01/2012	Paydown		71,804	.67,526	.37,568	.29,959	.4,277					.34,236		.71,804				.396	06/25/2037	1FM
.760985-QQ-8	Residential Asset Mtg Prod Inc Ser 2002-		03/01/2012	Paydown		32,937	.32,937	.32,929	.27,835	.5,026	.76				.5,102		.32,937				.325	01/25/2032	1FM
.760985-ST-9	Residential Asset Mtg Prod Inc Ser 2003-		03/01/2012	Paydown		185,610	.185,610	.174,473	.177,715		.7,895				.7,895		.185,610				.1,130	11/25/2032	1FM
.76110V-KU-1	Residential Funding Mtg Sec II Ser 2002-		03/26/2012	Paydown		59,806	.59,806	.28,621	.21,859		.21,859				.50,479		.97,765				.62	08/25/2032	1FM
.761143-AD-8	Residential Asset Sec Tr Ser 2007-A9 CI		03/01/2012	Paydown	100,0000	97,765	.97,765	.75,762	.59,225	.16,537	.22,003				.38,540		.97,765				.855	09/25/2037	1FM
.76168J-AD-8	RBS Global (Rexnord) Term Ln B2 Nt 24		03/15/2012	Redemption	100,0000	2,679,472	.2,679,472	.2,679,472	.2,623,650	.55,821				.55,821		.2,679,472				.14,425	07/19/2013	3FE	
.78442G-GG-5	SLM Student Loan Tr Ser 2003-4 CI A5D AB		03/15/2012	Paydown		130,975	.130,975	.130,900	.130,933		.42				.42		.130,975				.429	03/15/2033	1FE
.785778-HD-6	SACO I Tr Ser 2005-6 CI A RMBS 0.822%		03/26/2012	Paydown		103,732	.103,732	.100,179	.45,080	.55,098	.3,554				.58,652		.103,732				.129	09/25/2035	1FM
.785811-AA-8	SACO I Tr Ser 2006-5 CI 1A RMBS 0.392%		03/26/2012	Paydown		71,220	.71,220	.70,667	.37,835	.37,851					</td								

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's Other Than Temporary Impairment Recogn- ized	13 Current Year's Temporar- y Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value											
.816194-AM-6	Select Medical Corp Term Ln B Nt 3 6.0		03/30/2012	Tax Free Exchange		.583	.588	.583	.521	.62											.9	06/16/2018	3FE		
.820922-AV-4	Shearson Lehman CMO Inc Mtg Bkd Ser E Cl		03/01/2012	Paydown	100,000	.166,464	.166,464	.151,885	.162,330		.4,134										.1,968	05/01/2017	1		
.85231C-AA-3	St Louis Fed Office Bldg Tr GSA Gtd Ser		01/15/2012	Redemption	100,000	.334,361	.334,361	.334,361	.334,361												.11,552	01/15/2019	1		
.861832-A#-0	Stonehenge Cap Fund NY LLC Sr Structured		03/15/2012	Redemption	100,000	.16,960	.16,960	.16,960	.16,960												.357	12/15/2016	1		
.861832-A#-2	Stonehenge Cap Fund NY LLC Sr Nt Ser 200		03/15/2012	Redemption	100,000	.33,650	.33,650	.33,650	.33,650												.625	12/15/2015	1		
.861836-AA-4	Stonehenge Cap Fund CO LLC Sr Nt Ser 200		03/01/2012	Redemption	100,000	.71,157	.71,157	.71,157	.71,157												.2,130	03/01/2013	1FE		
.86187#-AA-8	Stonehenge Cap Fd TX LP Sr Structured Nt		03/01/2012	Paydown		.2,175	.2,175	.2,175	.2,175												.93	08/01/2015	1		
.86359B-JU-6	Structured Asset Sec Corp Ser 2004-EXS C		03/01/2012	Paydown		.209,981	.209,981	.209,948	.209,695												.1,644	03/25/2034	1FM		
.86363G-AJ-3	Structured Asset Sec Corp Ser 2007-3 CI		03/01/2012	Paydown	100,000	.553,208	.553,208	.499,242	.442,254		.56,988	.53,966									.4,265	04/25/2047	4FM		
.86736G-AC-8	Sungard Data Systems Inc Term Ln A Nt 1		01/20/2012	Redemption	100,000	.29,386	.29,386	.29,386	.28,578		.808										.70	02/28/2014	3FE		
.86736G-AG-9	Sungard Data Systems Inc Term Ln B Nt 8		01/20/2012	Redemption	100,000	.766,177	.766,177	.766,177	.745,107		.21,070										.5,776	02/28/2016	3FE		
.871829-AJ-6	Sysco Corp Sr Nt 5.375% 09/21/35		03/28/2012	Inc		.3,510,930	.3,000,000	.2,941,200	.2,944,014		.292										.566,624	.566,624	.85,552	09/21/2035	1FE
.872227-AA-1	TBW Mtg Backed PTC Ser 2007-2 Cl A1A RMB		03/01/2012	Paydown		.229,455	.229,455	.183,854	.128,282		.55,572	.45,601									.2,232	07/25/2037	1FM		
.879240-AN-9	Tele-Communications Inc Deb Nt 9.800%		02/01/2012	Maturity		.100,000	.100,000	.115,306	.100,325			.(325)									.4,900	02/01/2012	2FE		
.892338-AB-6	Toys R Us New Term Ln B Nt 1 6.000% 09		02/29/2012	Redemption	10,000	.10,000	.9,850	.9,852		.27	.121										.102	09/01/2016	4FE		
.89615#-AF-3	Trident Seafoods Corp Sr Sec Nt 7.320%		03/15/2012	Redemption	100,000	.2,000,000	.2,000,000	.2,000,000	.2,000,000												.73,200	03/15/2012	2		
.90345U-AB-4	US FT Holdco Term Ln Nt 1 8.250% 10/04		03/30/2012	Redemption	100,000	.37,500	.37,500	.36,375	.36,386		.1,114										.769	10/04/2017	4FE		
.903608-AB-9	United States Shipping Restated Term Ln		03/30/2012	Redemption	100,000	.3,061	.3,061	.1,390	.1,390			.1,671									.71	08/07/2013	5		
.90781#-AG-7	Union Pacific RR PTC Ser 2008-2 ABS 4		01/16/2012	Redemption	100,000	.119,914	.119,914	.119,914	.119,914												.2,638	01/16/2016	1		
.909279-S#-9	United Airlines Inc Mtg Ln N782UA 0.88		03/01/2012	Redemption	100,000	.399,024	.399,024	.324,207	.361,160		.37,864										.933	09/01/2013	3		
.909279-S#-1	United Airlines Inc Mtg Ln N792UA 0.94		03/30/2012	Redemption	100,000	.366,243	.366,243	.337,544	.348,389		.6,219	.11,636									.976	01/29/2014	3		
.91736#-AA-4	United States of America BIA GSA Gtd Bld		03/15/2012	Redemption	100,000	.83,321	.83,321	.83,321	.83,321												.2,387	03/15/2024	1		
.91737#-AA-3	United States Govt SS Ls FinTr GSA Gtd P		03/15/2012	Paydown		.208,079	.208,079	.207,395	.207,723			.356									.1,633	11/15/2018	1		
.921796-HP-6	Vanderbilt Mtg Fin Ser 1999-D Cl 1A4 ABS		03/01/2012	Paydown		.54,755	.54,755	.54,755	.54,755												.732	09/07/2025	1FE		
.921796-LN-6	Vanderbilt Mtg Fin Ser 2001-C Cl 1A4 ABS		03/01/2012	Redemption	100,000	.175,140	.175,140	.175,136	.174,974			.165									.1,777	01/07/2027	1FE		
.928518-AA-3	Vivendi SPC Tr CTL 6.630% 04/15/22		03/15/2012	Paydown		.46,663	.46,663	.46,663	.46,663											.517	04/15/2022	2			
.92922F-4A-3	Washington Mutual Mtg Ser 2005-AR14 Cl 1		03/01/2012	Paydown		.727,819	.727,819	.720,370	.699,572		.26,473	.1,774									.2,684	12/25/2035	1FM		
.93362F-AB-9	Washington Mutual Mtg Ser 2006-AR8 Cl 1A		03/01/2012	Paydown	100,000	.169,352	.169,352	.151,076	.112,025		.39,051	.18,276									.743	08/25/2046	1FM		
.93363E-AB-1	Washington Mutual Mtg Ser 2006-AR10 Cl 1		03/01/2012	Paydown		.20,448	.20,448	.20,448	.20,478			.13,722									.154	09/25/2036	1FM		
.93363N-AA-3	Washington Mutual Mtg Ser 2006-AR12 Cl 1		03/01/2012	Paydown		.39,131	.39,131	.39,248	.26,786		.12,219										.435	10/25/2036	1FM		
.93363P-AB-8	Washington Mutual Mtg Ser 2006-AR14 Cl 1		03/01/2012	Paydown		.54,542	.54,542	.53,976	.38,735		.15,241	.566									.208	11/25/2036	1FM		
.939348-AE-8	Washington Mutual MSC Mtg PT Ser 2007-HY		03/01/2012	Paydown		.327,534	.327,534	.717,115	.551,246		.371,202	.180,045									.4,977	04/25/2037	1FM		
.949760-AP-7	Wells Fargo Mtg Backed Ser Tr Ser 2003-9		03/01/2012	Redemption	100,000	.433,791	.433,791	.461,011	.446,017		.(12,227)										.3,379	08/25/2033	1FM		
.94978#-AT-4	Wells Fargo Bank Northwest NA Ser 2002 C		03/01/2012	Redemption	100,000	.21,922	.21,922	.21,922	.21,922												.243	08/01/2027	1		
.94978#-AU-1	Wells Fargo Bank Northwest NA MIRA Ls Bk		03/15/2012	Redemption	100,000	.23,256	.23,256	.24,349	.24,107		.(851)										.287	05/15/2032	1		
.94978#-AX-5	Wells Fargo Bank Northwest NA CVS Corp C		03/10/2012	Redemption	100,000	.65,125	.65,125	.65,125	.65,125												.722	10/10/2024	2		
.94978#-BC-0	Wells Fargo Bank Northwest NA CTL 6.59		03/01/2012	Redemption	100,000	.79,109	.79,109	.79,109	.79,109												.878	11/01/2022	2		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.952355-B8-3	West Corp Term Ln B-5 Nt 3 4.49% 07/1		03/30/2012	Redemption 100,000			.314	.314	.311	.3			.3		.314					.4	07/15/2016	3FE	
.95235L-AJ-9	West Corp Term Ln B-4 Nt 3 4.11% 07/1		03/30/2012	Redemption 100,000			.891	.891	.891	.8			.8		.891					.10	07/15/2016	3FE	
.97136#-AA-7	Willbros Group Term Ln B Nt 5 9.50% 0		03/30/2012		.1,000,000	.1,000,000	.960,931			.39,069			.39,069			.1,000,000					.8,571	06/30/2014	4FE
.97136#-AA-7	Willbros Group Term Ln B Nt 3 9.50% 0		03/07/2012	Tax Free Exchange	.1,121,086	.1,166,667	.1,108,704	.1,118,012		.3,074			.3,074			.1,121,086					.29,556	06/30/2014	4FE
.988818-AA-4	ZC Specialty Ins Co Ser 2002-31 CTL 7		01/25/2012	Various	.234,860	.234,860	.235,612	.235,404		.(544)			.(544)			.234,860					.8,617	12/23/2022	2
G9270#-AA-1	Village Roadshow Films Ltd Term Ln A2		01/25/2012		.75,000	.75,000	.73,875	.74,196		.804			.804			.75,000					.1,055	05/27/2015	1FE
.136454-AA-3	Canadian Pacific Railway Co Deb Nt Ser 9	A	01/13/2012	Redemption 100,000	.565,401	.565,401	.594,157	.569,877		.(4,476)			.(4,476)			.565,401					.42,292	01/13/2014	2FE
.98417E-AC-4	Xstrata Finance Canada Gtd Nt 6.90% 1	A	01/10/2012	Wachovia Capital Markets Inc	.5,528,900	.5,000,000	.5,434,750	.5,424,360		.(222)			.(222)			.5,424,138		.104,762			.55,583	11/15/2007	2FE
.001731-AA-5	American Money Mgmt Corp Ser 2004-3A Cl R	R	01/25/2012	Paydown	.216,602	.216,602	.204,147	.206,814		.9,788			.9,788			.216,602					.436	07/25/2016	1FE
.009503-AD-5	Airspeed Ltd Vitesse Air Hdg Trct Ser E	R	02/15/2012	Paydown	.25,611	.25,611	.17,489	.10,027	.8,224	.7,359			.15,583			.25,611					.224	06/15/2017	5*
.03938L-AT-1	ArcelorMittal Sr Nt 3.75% 03/01/16	F	03/30/2012	UBS Warburg London	.4,502,160	.4,500,000	.4,480,785	.4,483,678		.934			.934			.4,484,612		.17,548			.99,844	03/01/2016	
.74041C-AA-7	Preferred Term Sec Ltd XV Fit Rt Nt Cl A	F	03/26/2012	Paydown	.21,069	.21,069	.11,588	.9,481		.9,481			.9,481			.21,069					.54	09/26/2034	1AM
.74043A-AC-5	Preferred Term Sec Ltd XXII Nt Ser A-FF	F	03/22/2012	Paydown	.100,127	.100,127	.65,883	.70,063		.30,063			.30,063			.100,127					.189	12/22/2036	1AM
.74138Z-AA-9	Preferred Term Sec Ltd XVI Combo Nt PTP	R	03/23/2012	Paydown	.22,992	.22,992	.12,034	.12,034		.10,959			.10,959			.22,992					.39	03/23/2035	1AM
.74966U-AC-4	RPI Finance Trust Term Ln Nt 1 4.00%	F	03/30/2012	Redemption 100,000	.50,000	.50,000	.49,750	.49,762		.238			.238			.50,000					.506	05/10/2018	2FE
.75405U-AB-2	Ras Laffan LNG III Bd Ser C 5.83% 09/	F	03/31/2012	Redemption 100,000	.323,500	.323,500	.321,462	.322,412		.1,088			.1,088			.323,500					.9,433	09/30/2016	1FE
.85571A-AC-1	Start CLO Ltd Ser 2008-5A Cl C Trade Rec	F	01/09/2012	Paydown	.1,500,000	.1,500,000	.1,500,000	.1,500,000							.1,500,000					.83,392	01/09/2013	5*	
.931899-9A-8	Walkers SPV Priv Pl Nt 0.23% 09/27/12	F	02/25/2012		.930,427	.1,260,456	.930,466	.696,912	.233,554	.(39)			.233,515			.930,427						09/27/2012	6*
.931899-9A-8	Walkers SPV Priv Pl Nt 0.23% 09/27/12	F	02/25/2012	Capital Distribution	.330,029	.330,029	.330,029	.330,029							.330,029						10/27/2029	6*	
.983730-AA-0	XL Cap Fin PLC Nt 6.50% 01/15/12	F	01/15/2012	Various	.4,000,000	.4,059,360	.4,000,000	.4,000,527		.(527)			.(527)			.4,000,000					.130,000	01/15/2012	2FE
.G19816-AA-0	Cayman Turtle Farm Ltd Gtd Sr Nt 4.850	F	03/01/2012	Redemption 100,000	.133,453	.133,453	.133,453	.133,453							.133,453					.1,618	03/01/2019	1	
L0426#-AA-7	AWAS Aviation Capital Term Ln Nt 1 6.0	F	03/12/2012	Redemption 100,000	.200,000	.200,000	.194,000	.195,309		.4,691			.4,691			.200,000					.2,654	05/12/2016	3FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						146,244,296	147,210,769	141,852,808	137,096,567	5,464,882	1,290,644	3,291,878	3,463,648		143,008,914		3,235,382	3,235,382	2,726,689	XXX	XXX		
8399997. Total - Bonds - Part 4						194,665,531	195,472,349	192,500,296	185,514,105	5,464,882	1,294,336	3,291,878	3,467,340		191,430,149		3,235,382	3,235,382	3,790,911	XXX	XXX		
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX		XXX	XXX	XXX	XXX	XXX	XXX	
8399999. Total - Bonds						194,665,531	195,472,349	192,500,296	185,514,105	5,464,882	1,294,336	3,291,878	3,467,340		191,430,149		3,235,382	3,235,382	3,790,911	XXX	XXX		
.67716#-13-8	Ohio-American Wtr Co 5.5% Cum Pfd (Mario		01/01/2012	Call	100,000	.120,000	.12,000	.0.00	.12,000	.12,000						.12,000						RP4U	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						12,000	XXX	12,000	12,000							12,000						XXX	XXX
8999997. Total - Preferred Stocks - Part 4						12,000	XXX	12,000	12,000							12,000						XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX		XXX		XXX	XXX	XXX	XXX	XXX	XXX	
8999999. Total - Preferred Stocks						12,000	XXX	12,000	12,000							12,000						XXX	XXX
.013817-10-1	Alcoa Inc		02/02/2012	Direct	.28,350,000	.293,822		.280,668	.245,228	.35,440			.35,440			.280,668		.13,154	.13,154	.851	L		
.025537-10-1	American Electric Power Com		03/07/2012	Direct	.13,800,000	.524,618		.388,118	.570,078	.(181,960)			.(181,960)			.388,118		.136,500	.136,500	.6,486	L		
.026874-78-4	American Intl Group Inc Com		01/30/2012	Direct	.18,000,000	.453,508		.540,068	.417,600	.122,468			.122,468			.540,068						(86,560)	
.049513-10-4	Atmel Corp Com		03/07/2012	Direct	.18,660,000	.185,451		.159,681	.151,146	.8,535			.8,535			.159,681		.25,770	.25,770		L		
.125581-80-1	CIT Group Inc Com		03/07/2012	Direct	.5,910,000	.228,665		.201,471	.206,082	.(4,611)			.(4,611)			.201,471		.27,194	.27,194		L		
.210371-10-0	Constellation Energy Group Com		03/13/2012	Tax Free Exchange	.8,600,000	.264,304		.264,304	.341,162	.(76,858)			.(76,858)			.264,304					.2,064	U	
.25247X-10-7	Dial Global Inc Com		03/30/2012		.57,417,000	.164,902		.134,257	.183,160	.(48,903)			.(48,903)			.134,257		.30,645	.30,645		L		
.31340F-00-1	Federal Home Loan Bank Com		01/24/2012	Direct	.157,047,000	.15,704,700		.15,704,700	.15,704,700							.15,704,700						U	
.45068B-10-9	ITT Educational Services Inc Com		01/12/2012	Direct	.3,570,000	.231,075		.301,517	.203,097	.98,420			.98,420			.301,517		.70,442	.7				

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Con- tractual Maturity Date	22 NAIC Design- ation or Market In- dicator (a)					
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value												
.759351-60-4	Reinsurance Group of America Com (USD) .....		.01/30/2012	Direct .....	.6,380,000			.356,507		.336,231	.333,355	.2,876				.2,876		.336,231		.20,276	.20,276		L
.78440X-10-1	SL Green Reality Corp .....		.03/13/2012	Direct .....	.5,940,000			.466,321		.129,607	.395,842	-(266,235)				-(266,235)		.129,607		.336,715	.336,715	.1,485	L
.91324P-10-2	UnitedHealth Group Inc Com .....		.03/13/2012	Direct .....	.1,940,000			.106,504		.52,236	.98,319	(46,083)				(46,083)		.52,236		.54,268	.54,268	.315	L
.963320-10-6	Whirlpool Corp Com .....		.01/12/2012	Direct .....	.3,870,000			.200,722		.203,787	.183,632	.20,155				.20,155		.203,787		(3,064)	(3,064)		L
.74734M-10-9	QIHOO 360 Technology Co Ltd ADR - Com R .....		.02/24/2012	Merrill Lynch	.27,844,000			.496,967		.492,003								.492,003		4,964	4,964		L	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)					21,109,704			XXX		20,279,428	20,230,507	(443,082)				(443,082)		20,279,428		830,278	830,278	13,755	XXX	XXX		
63867N-25-7	Nationwide US Sm Cap Value Fd Cl C (Seed .....		.03/21/2012	Direct .....	.1,047,360			.11,374		.10,385	.10,002	.382				.382		.10,385		.990	.990		L
63867N-36-4	Nationwide Retire Inc-C (Seed) .....		.03/21/2012	Direct .....	.116,110			.1,089		.1,103	.1,061	.42				.42		.1,103		(14)	(14)		L
63867T-54-4	Nationwide Inv Dest Mod Con-IS (Seed) .....		.03/21/2012	Direct .....	.113,120			.1,180		.1,064	.1,126	(66)				(66)		.1,064		.116	.116	.3	L
63867T-61-9	Nationwide Inv Dest Mod Agg-IS (Seed) .....		.03/21/2012	Direct .....	.131,340			.1,256		.1,053	.1,145	(93)				(93)		.1,053		.203	.203		L
63867T-67-6	Nationwide Inv Dest Mod-INS (Seed) .....		.03/21/2012	Direct .....	.124,240			.1,221		.1,055	.1,139	(85)				(85)		.1,055		.166	.166	.2	L
63867T-74-2	Nationwide Inv Dest Con-INS (Seed) .....		.03/21/2012	Direct .....	.107,590			.1,125		.1,061	.1,098	(41)				(41)		.1,061		.65	.65		L
63867V-23-4	Nationwide Alt Alloc Fund Cl Inst (Seed) .....		.03/21/2012	Direct .....	.100,090			.961		.1,001	.919	.82				.82		.1,001		(40)	(40)		L
63867V-25-9	Nationwide Alt Alloc Fund Cl C (Seed) .....		.03/21/2012	Direct .....	.1,000,000			.9,540		.10,000	.9,150	.850				.850		.10,000		(460)	(460)		L
63867V-26-7	Nationwide Alt Alloc Fund Cl A (Seed) .....		.03/21/2012	Direct .....	.1,000,000			.9,580		.10,000	.9,180	.820				.820		.10,000		(420)	(420)		L
63868M-71-2	Nationwide Var Ins Tr Intl Eq Cl VI (See .....		.03/21/2012	Direct .....	.1,678,910			.14,640		.10,440	.13,398	(2,957)				(2,957)		.10,440		4,200	4,200		L
9299999. Subtotal - Common Stocks - Mutual Funds					51,966			XXX		47,162	48,218	(1,066)				(1,066)		47,162		4,806	4,806	9	XXX	XXX		
9799997. Total - Common Stocks - Part 4					21,161,670			XXX		20,326,590	20,278,725	(444,148)				(444,148)		20,326,590		835,084	835,084	13,764	XXX	XXX		
9799998. Total - Common Stocks - Part 5					XXX			XXX		XXX	XXX							XXX		XXX	XXX	XXX				
9799999. Total - Common Stocks					21,161,670			XXX		20,326,590	20,278,725	(444,148)				(444,148)		20,326,590		835,084	835,084	13,764	XXX	XXX		
9899999. Total - Preferred and Common Stocks					21,173,670			XXX		20,338,590	20,290,725	(444,148)				(444,148)		20,338,590		835,084	835,084	13,764	XXX	XXX		
9999999 - Totals					215,839,201			XXX		212,838,886	205,804,830	5,020,734		1,294,336		3,291,878		3,023,192		211,768,739		4,070,466	4,070,466	3,804,675	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....²

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Items Hedged or Used for Income Generation	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s)	5 Exchange or Counterparty	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Prior Year Initial Cost of Premium (Received) Paid	12 Current Year Initial Cost of Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment to Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness at Inception and at Quarter-end (a)						
0079999. Subtotal - Purchased Options - Hedging Effective																								XXX	XXX			
0149999. Subtotal - Purchased Options - Hedging Other																								XXX	XXX			
0219999. Subtotal - Purchased Options - Replications																								XXX	XXX			
0289999. Subtotal - Purchased Options - Income Generation																								XXX	XXX			
0359999. Subtotal - Purchased Options - Other																								XXX	XXX			
0369999. Total Purchased Options - Call Options and Warrants																								XXX	XXX			
0379999. Total Purchased Options - Put Options																								XXX	XXX			
0389999. Total Purchased Options - Caps																								XXX	XXX			
0399999. Total Purchased Options - Floors																								XXX	XXX			
0409999. Total Purchased Options - Collars																								XXX	XXX			
0419999. Total Purchased Options - Other																								XXX	XXX			
0429999. Total Purchased Options																								XXX	XXX			
0499999. Subtotal - Written Options - Hedging Effective																								XXX	XXX			
0569999. Subtotal - Written Options - Hedging Other																								XXX	XXX			
0639999. Subtotal - Written Options - Replications																								XXX	XXX			
0709999. Subtotal - Written Options - Income Generation																								XXX	XXX			
0779999. Subtotal - Written Options - Other																								XXX	XXX			
0789999. Total Written Options - Call Options and Warrants																								XXX	XXX			
0799999. Total Written Options - Put Options																								XXX	XXX			
0809999. Total Written Options - Caps																								XXX	XXX			
0819999. Total Written Options - Floors																								XXX	XXX			
0829999. Total Written Options - Collars																								XXX	XXX			
0839999. Total Written Options - Other																								XXX	XXX			
0849999. Total Written Options																								XXX	XXX			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 156700AG1	D 1-1	Interest	Citigroup Fin Products Inc	10/02/2006	08/15/2012		20,300,000	5,054 USD							(281,852)								62,615	100 / 99.849			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 65333NAB6	D 1-1	Interest	Citigroup Fin Products Inc	10/10/2006	07/01/2012		19,000,000	5,2245 USD							(220,480)	(807,529)		(227,236)	210,980				48,025	100 / 100			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 608190AF1	D 1-1	Interest	JPM Chase Bk	11/21/2006	04/15/2012		15,000,000	5,016 USD							(167,694)	1,491,475		(27,536)	166,083				15,309	100 / 100			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 257867AM3	D 1-1	Interest	JPM Chase Bk	09/13/2007	04/01/2014		9,160,000	4,967 USD							(100,398)			(798,370)					65,264	100 / 99.949			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 532716AM9	D 1-1	Interest	Merrill Lynch Capital Svcs	11/13/2007	07/15/2017		8,650,000	4.98 USD							(95,925)	(1,258,858)		(1,612,622)	73,697				100,193	100 / 99.957			
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 902494AN3	D 1-1	Interest	Morgan Stanley Capital Svcs	12/19/2007	04/01/2016		9,750,000	4.62 USD							(98,406)	(1,192,151)		(1,363,512)					98,242	100 / 99.969			
0859999. Subtotal - Swaps - Hedging Effective - Interest Rate																(914,755)	(1,767,063)	XXX	(4,371,185)	450,760					389,648	XXX	XXX	
Pay Fixed CHF Receive Fixed USD Currency Swap	AFS Bond -- H10894#B0	D 1-1	Currency	Deutsche Bank AG	10/31/2003	12/10/2013		6,005,104	5.81 USD -4.08 CHF							(3,916)	(2,859,162)		(2,947,458)	(336,390)				39,372	100 / 100			
Pay Fixed EUR Receive Fixed USD Currency Swap	AFS Bond -- Q1297#AD0	D 1-1	Currency	Merrill Lynch Capital Svcs	06/19/2006	12/19/2012		4,000,000	6.1 USD -4.7 EUR							10,879	(249,363)		(201,260)	(121,656)				17,095	100 / 99.999			
0879999. Subtotal - Swaps - Hedging Effective - Foreign Exchange																6,964	(3,108,525)	XXX	(3,148,718)	(458,046)					56,466	XXX	XXX	
0909999. Subtotal - Swaps - Hedging Effective																(907,792)	(4,875,588)	XXX	(7,519,902)	450,760	(458,046)					446,114	XXX	XXX
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	06/09/2008	06/11/2012		450,000,000	4.156 USD (USDLIBBA3M)							4,077,863	3,203,667		3,203,667	(3,839,819)					1,006,231	001		
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Merrill Lynch Capital Svcs	06/13/2008	06/17/2015		400,000,000	4.7825 USD (USDLIBBA3M)							4,229,487	50,526,459		50,526,459	(1,989,147)					3,610,171	001		

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of Current Statement Date

1 Description	2 Description of Items Hedged or Used for Income Generation	3 Schedule/Exhibit Identifier	4 Type(s) of Risk(s)	5 Exchange or Counterparty	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate or Index Received (Paid)	11 Prior Year Initial Cost of Premium (Received) Paid	12 Current Year Initial Cost of Premium (Received) Paid	13 Current Year Income	14 Book/Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/(Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization)/Accretion	20 Adjustment to Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness at Inception and at Quarter-end (a)	
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Merrill Lynch Capital Svcs	09/26/2008	09/30/2012		450,000,000	4 USD (USDLIBBAA3M)			3,843,843	7,817,311		7,817,311	(3,341,321)					1,604,194	001	
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Goldman Sachs Group	11/03/2008	02/05/2015		400,000,000	4.138 USD (USDLIBBAA3M)			3,699,744	38,400,252		38,400,252	(1,876,427)					3,400,980	001	
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Deutsche Bank AG	07/29/2010	08/03/2020		200,000,000	3.0042 USD (USDLIBBAA3M)			(1,247,985)	(15,057,100)		(15,057,100)	3,041,619					2,909,276	001	
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	12/08/2009	12/10/2019		190,000,000	3.516 USD (USDLIBBAA3M)			(1,417,764)	(22,027,845)		(22,027,845)	2,558,407					2,654,150	001	
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Bank of America Corp	12/08/2009	12/10/2019		270,000,000	3.53 USD (USDLIBBAA3M)			(2,024,168)	(31,577,835)		(31,577,835)	3,644,372					3,771,687	001	
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	UBS AG	01/27/2010	01/29/2020		200,000,000	3.7332 USD (USDLIBBAA3M)			(1,607,123)	(26,397,943)		(26,397,943)	2,904,740					2,818,589	001	
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	02/24/2010	02/26/2020		150,000,000	3.7332 USD (USDLIBBAA3M)			(1,223,139)	(20,237,852)		(20,237,852)	2,244,362					2,124,265	001	
091999. Subtotal - Swaps - Hedging Other - Interest Rate												8,270,759	(15,350,885)	XXX	(15,350,885)	3,346,786					23,899,543	XXX	
Credit Default Swap; Protection Purchased	65333NAB6	N/A	Credit	Goldman Sachs Group	10/10/2006	09/20/2012		20,000,000	(1.55 USD)			(78,361)	18,627		18,627	(226,346)					3	006	
Credit Default Swap; Protection Purchased	029717A08	N/A	Credit	UBS AG	10/12/2006	03/20/2015		13,000,000	(0.93 USD)			(30,561)	(262,684)		(262,684)	7,831					2	006	
Credit Default Swap; Protection Purchased	532716AH0	N/A	Credit	Goldman Sachs Group	11/13/2007	09/20/2017		10,000,000	(2.2 USD)			(55,611)	(148,459)		(148,459)	(179,131)					3	006	
0929999. Subtotal - Swaps - Hedging Other - Credit Default												(164,533)	(392,517)	XXX	(392,517)	(397,646)						XXX	
0969999. Subtotal - Swaps - Hedging Other												8,106,226	(15,743,401)	XXX	(15,743,401)	2,949,140					23,899,543	XXX	
Receive Fixed USD Credit Default Swap	345397T26	N/A	Other	Bank of America Corp	08/15/2007	09/20/2012		5,000,000	5.6 USD (Credit Event)			70,778			104,013					5,000,000	3	007	
Receive Fixed USD Credit Default Swap	345397T26	N/A	Other	Bank of America Corp	11/15/2007	12/20/2012		5,000,000	6 USD (Credit Event)			75,833			167,571					5,000,000	3	007	
Receive Fixed USD Credit Default Swap	1097023AD7	N/A	Other	Bank of America Corp	02/20/2008	03/20/2013		10,000,000	(Credit Event)			18,706			49,924					10,000,000	1	007	
0989999. Subtotal - Swaps - Replication - Credit Default												165,317		XXX	321,508					20,000,000	XXX		
1029999. Subtotal - Swaps - Replication												165,317		XXX	321,508					20,000,000	XXX		
1089999. Subtotal - Swaps - Income Generation														XXX						XXX			
1149999. Subtotal - Swaps - Other														XXX						XXX			
1159999. Total Swaps - Interest Rate												7,356,004	(17,117,947)	XXX	(19,722,069)	3,797,546					24,289,191	XXX	
1169999. Total Swaps - Credit Default												784	(392,517)	XXX	(71,009)	(397,646)					20,000,000	XXX	
1179999. Total Swaps - Foreign Exchange												6,964	(3,108,525)	XXX	(3,148,718)	(458,046)					56,466	XXX	
1189999. Total Swaps - Total Return														XXX						XXX			
1199999. Total Swaps - Other														XXX						XXX			
1209999. Total Swaps												7,363,751	(20,618,989)	XXX	(22,941,796)	3,399,900	(458,046)					44,345,657	XXX
1269999. Subtotal - Forwards														XXX						XXX			
1399999. Subtotal - Hedging Effective												(907,792)	(4,875,588)	XXX	(7,519,902)	450,760	(458,046)					446,114	XXX
1409999. Subtotal - Hedging Other												8,106,226	(15,743,401)	XXX	(15,743,401)	2,949,140					23,899,543	XXX	
1419999. Subtotal - Replication												165,317		XXX	321,508					20,000,000	XXX		
1429999. Subtotal - Income Generation														XXX						XXX			
1439999. Subtotal - Other												7,363,751	(20,618,989)	XXX	(22,941,796)	3,399,900	(458,046)					44,345,657	XXX
1449999 - Totals																							

(a) Code

Financial or Economic Impact of the Hedge at the End of the Reporting Period

E06.1

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 1

Futures Contracts Open as of the Current Statement Date

1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Hedged Item(s)	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s)	8 Date of Maturity or Expira- tion	9 Exchange	10 Trade Date	11 Transac- tion Price	12 Report- ing Date Price	13 Fair Value	14 Book/ Adjusted Carrying Value	Change in Variation Margin				19 Potential Exposure	20 Hedge Effecti- veness at Inception and at Year-end (a)	
														15	16 Gain (Loss) Recog- nized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred			
1329999. Subtotal - Long Futures																				
FVM2 .....	....(7,500)	....(7,500,000)	US CBT 5 YR TN FUTURE	Multiple	D 1-1	Interest	06/30/2012	CBT		123.3000	122.6400	....(4,804,688)	5,742,188	5,714,487	5,714,487				004
JYM2 .....	....(95)	....(118,750)	Jpy Yen Currency Futures	Multiple	BA - 1	Currency	06/30/2012	IMM		122.6300	120.7800	201,875	219,688	219,401	219,401				342,000 008
TYM2 .....	....(1,320)	....(1,320,000)	US CBT 10 YR TN FUTURE	Multiple	D 1-1	Interest	06/30/2012	CBT		131.3500	129.4800	22,058,609	2,465,266	2,462,626	2,462,626				23,967,000 004
BPM2 .....	....(475)	....(296,875)	Futures - British Pounds	Multiple	BA - 1	Currency	06/30/2012	IMM		158.1600	159.8800	1,031,925	(509,423)	(510,860)	(510,860)				712,500 008
ECM2 .....	....(1,350)	....(168,750,000)	Euro Currency Futures	Multiple	BA - 1	Currency	06/30/2012	IMM		1.3300	1.3300	4,922,131	(990,256)	(994,333)	(994,333)				4,725,000 008
USM2 .....	....(6,300)	....(6,300,000)	US CBT 30 YR TN FUTURE	Multiple	D 1-1	Interest	06/30/2012	CBT		140.0400	137.7500	....(7,311,320)	14,398,820	14,384,960	14,384,960				004
TUM2 .....	....(3,000)	....(6,000,000)	US CBT 2 YR TN FUTURE	Multiple	D 1-1	Interest	06/30/2012	CBT		110.1400	110.0700	496,875	421,875	415,875	415,875				825,000 004
1349999. Subtotal - Short Futures - Hedging Other																				
														16,595,408	21,748,155	21,692,155	21,692,155			30,571,500 XXX
1389999. Subtotal - Short Futures																				
														16,595,408	21,748,155	21,692,155	21,692,155			30,571,500 XXX
1399999. Subtotal - Hedging Effective																				
1409999. Subtotal - Hedging Other																				
														16,595,408	21,748,155	21,692,155	21,692,155			30,571,500 XXX
1419999. Subtotal - Replication																				
																				XXX
1429999. Subtotal - Income Generation																				XXX
																				XXX
1439999. Subtotal - Other																				XXX
														16,595,408	21,748,155	21,692,155	21,692,155			30,571,500 XXX
1449999 - Totals																				

Broker Name	Net Cash Deposits
UBS	16,595,394
Total Net Cash Deposits	16,595,394

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period
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STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open as of Current Statement Date

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book/Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure	
				5 Contracts With Book/Adjusted Carrying Value >0	6 Contracts With Book/Adjusted Carrying Value <0	7 Exposure Net of Collateral	8 Contracts With Fair Value >0	9 Contracts With Fair Value <0	10 Exposure Net of Collateral			
0199999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX	XXX									
Bank of America Corp	Y.	Y.			(31,577,835)		321,508	(31,577,835)			23,771,687	
Barclays Bank PLC	Y.	Y.			(807,529)							
Citigroup Fin Products Inc	Y.	Y.			(17,916,262)			(569,145)			110,639	
Deutsche Bank AG	Y.	Y.			(148,459)			(18,004,558)			2,948,648	
Goldman Sachs Group	Y.	Y.	40,561,000	38,418,879			38,418,879	(148,459)			3,400,980	
HSBC USA Inc	Y.	Y.									1,110,401	
JPM Chase Bk	Y.	Y.			1,491,475		1,491,475	(825,906)			80,573	
Merrill Lynch Capital Svcs	Y.	Y.			70,348,000	58,343,770	(1,508,221)	58,343,770	(1,813,882)		5,331,652	
Merrill Lynch Intl	Y.	Y.			3,203,667	(43,457,847)		3,203,667	(43,629,208)		5,882,887	
Morgan Stanley Capital Svcs	Y.	Y.			(26,660,627)			(26,660,627)			2,818,589	
UBS AG	Y.	Y.										
0299999 - Total NAIC 1 Designation				110,909,000	101,457,791	(122,076,780)	1,491,475	100,287,825	(123,229,620)		44,345,657	1,190,974
0899999 - Totals				110,909,000	101,457,791	(122,076,780)	1,491,475	100,287,825	(123,229,620)		44,345,657	1,190,974

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
40412M-AP-4	RMBS Argent Securities Inc Ser 2006-M1 CI A2B		6FE	469,300	469,300	09/25/2035
05568Q-AB-1	RMBS BNC Mortgage Ln Tr Ser 2007-3 CI A2 RMBS		1FM	5,176,387	5,819,330	07/25/2012
14453F-AB-5	RMBS Carrington Mtg Loan Tr Ser 2006-NC2 CI A		2FM	1,340,486	1,700,480	05/25/2012
29445U-AA-3	RMBS Equifirst Mtg Loan Tr Ser 2007-1 CI A2A		5AM	5,156,310	5,156,310	07/25/2012
362351-AA-6	RMBS GSAA Home Equity Tr Ser 2006-20 CI 1A1 R		6FE	2,304,191	3,714,424	07/25/2012
617487-AB-9	RMBS Morgan Stanley Mtg Tr Ser 2006-16AX CI 2		6FE	658,980	1,065,066	11/25/2036
81376G-AC-4	RMBS Securitized AB Receivables LLC Ser 2006-		6FE	515,038	515,038	08/25/2036
81378E-AA-1	RMBS Securitized AB Receivables LLC Ser 2007-		1FM	763,608	763,608	01/25/2013
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities				16,384,300	19,203,556	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				16,384,300	19,203,556	XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities				16,384,300	19,203,556	XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds				16,384,300	19,203,556	XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
..... Overnight Repos SEC LENDING ONLY				200,305,841	200,305,841	04/02/2012
8999999. Total - Short-Term Invested Assets (Schedule DA type)				200,305,841	200,305,841	XXX
9999999 - Totals				216,690,141	219,509,397	XXX

General Interrogatories:

1. Total activity for the year to date Fair Value \$145,354,697 Book/Adjusted Carrying Value \$146,967,500
2. Average balance for the year to date Fair Value \$120,420,209 Book/Adjusted Carrying Value \$123,429,442
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:

NAIC 1 \$6,582,938 NAIC 2 \$1,700,480 NAIC 3 \$ NAIC 4 \$ NAIC 5 \$5,156,310 NAIC 6 \$5,763,828

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
9999999 - Totals						XXX

General Interrogatories:

- | | | |
|--|---------------------|---------------------------------------|
| 1. Total activity for the year to date | Fair Value \$ | Book/Adjusted Carrying Value \$ |
| 2. Average balance for the year to date | Fair Value \$ | Book/Adjusted Carrying Value \$ |
| 3. Grand Total Schedule DL Part 1 and Part 2 | Fair Value \$ | Book/Adjusted Carrying Value \$ |

216,690,141 219,509,397

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

STATEMENT AS OF MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NONE

E12



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page:

Physicians, including surgeons and osteopaths

**SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

States, etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 No. of Claims		6 Amount Reported	7 No. of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH							
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate Other Aliens	OT							
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								

NONE



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page:
Hospitals

**SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

States, etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 No. of Claims		6 Amount Reported	7 No. of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH							
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate Other Aliens	OT							
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								

NONE



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page:

Other health care professionals, including dentists, chiropractors, and podiatrists

**SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

States, etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 No. of Claims		6 Amount Reported	7 No. of Claims	
1. Alabama	AL		43			(42)	(6)	1 361
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							3
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT					(18)		637
8. Delaware	DE					(31)		321
9. District of Columbia	DC					(2)		65
10. Florida	FL		126			(493)	(127)	1 10,239
11. Georgia	GA					(13)	(9)	1 464
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL					(27)		297
15. Indiana	IN					(14)		136
16. Iowa	IA	50,214	16,354	1,871	1	10,609	3,130	1 8,707
17. Kansas	KS							
18. Kentucky	KY							16
19. Louisiana	LA							
20. Maine	ME							1
21. Maryland	MD					(145)		2,170
22. Massachusetts	MA					(1)		50
23. Michigan	MI					(14)		173
24. Minnesota	MN							
25. Mississippi	MS							47
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH					(7)		11
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							1,058
34. North Carolina	NC					(226)		2,071
35. North Dakota	ND							
36. Ohio	OH	159	35			(1,528)	(1,562)	1 12,889
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA					(770)	(2,076)	1 11,665
40. Rhode Island	RI					(2)		84
41. South Carolina	SC					(37)		520
42. South Dakota	SD							
43. Tennessee	TN					(27)		212
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT					(6)		198
47. Virginia	VA					(139)		1,710
48. Washington	WA							
49. West Virginia	WV		37			(383)	(2,904)	1 3,062
50. Wisconsin	WI		1,079			605		2,131
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate Other Aliens	OT							
59. Totals		50,373	17,674	1,871	1	7,289	(3,554)	7 59,298
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

Designate the type of health care providers reported on this page:
Other health care facilities

**SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES**

States, etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 No. of Claims		6 Amount Reported	7 No. of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH							
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate Other Aliens	OT							
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								

NONE