



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 13072 Employer's ID Number 34-1008736

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office 1725 Hopley Avenue (Street and Number) Bucyrus, OH 44820-0111 (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number) Bucyrus, OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box) Bucyrus, OH 44820-0111 (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number) Bucyrus, OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf Mrs. (Name) 419-563-0816 (Area Code) (Telephone Number) cmetcalf@omig.com (E-mail Address) 419-562-0995 (FAX Number) (FAX Number)

OFFICERS

President James Joseph Kennedy, Mr.

Secretary Susan Porter, Mrs.

Treasurer David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems	Michael Alexander Brogan, Mr. Vice President Claims	Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources	Randy Thomas O'Conner, Mr. Executive Vice President	Kevin David Rall, Mr. Vice President Personal Lines Underwriting and Sales

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	James Joseph Kennedy, Mr.
Susan Porter, Mrs.	John Redon Purse, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio

County of Crawford

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President and CEO

David Gary Hendrix
Treasurer and CFO

Michael Alexander Brogan
Assistant Secretary

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	173,685,329		173,685,329	184,182,766
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	10,453,648		10,453,648	9,368,364
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$5,857,404), cash equivalents (\$) and short-term investments (\$5,261,213)	11,118,617		11,118,617	12,799,874
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	2,141,983		2,141,983	
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	197,399,577		197,399,577	206,351,004
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,728,983		1,728,983	1,813,410
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,289,183	50,641	1,238,542	1,408,930
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	23,488,197		23,488,197	23,193,639
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	592,371		592,371	383,391
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset	5,568,764	677,123	4,891,641	5,245,631
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	19,486	19,486		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	1,517,153		1,517,153	2,772,212
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	17,504,320	3,816,690	13,687,630	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	249,108,034	4,563,939	244,544,095	241,169,217
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	249,108,034	4,563,939	244,544,095	241,169,217
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets	3,799,089	3,799,089		
2502. Prepaid Insurance Premiums	17,600	17,600		
2503. Company Owned Life Insurance	13,686,630		13,686,630	
2598. Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	17,504,320	3,816,690	13,687,630	1,000

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$17,488,951)	43,489,320	42,192,270
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	9,427,021	9,523,041
4. Commissions payable, contingent commissions and other similar charges	2,059,324	2,559,159
5. Other expenses (excluding taxes, licenses and fees)	2,072,968	2,381,542
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	42,412	174,817
7.1 Current federal and foreign income taxes (including \$0 on realized capital gains (losses))	680,815	246,645
7.2 Net deferred tax liability		
8. Borrowed money \$9,935,000 and interest thereon \$9,755	9,944,755	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$53,309,048 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	47,511,906	47,400,084
10. Advance premium	1,397,950	874,510
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	890,896	937,415
13. Funds held by company under reinsurance treaties	1,067,475	1,021,582
14. Amounts withheld or retained by company for account of others	20,298	20,646
15. Remittances and items not allocated	45,837	78,646
16. Provision for reinsurance	67,742	67,742
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	1,892,117	2,228,860
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	5,504,571	5,494,256
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	126,115,407	125,145,920
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	126,115,407	125,145,920
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	2,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	3,715,912	3,715,912
35. Unassigned funds (surplus)	112,212,776	109,807,385
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	118,428,688	116,023,297
38. Totals (Page 2, Line 28, Col. 3)	244,544,095	241,169,217
DETAILS OF WRITE-INS		
2501. Pension Obligations	5,504,571	5,494,256
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,504,571	5,494,256
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$31,074,498)	29,369,267	28,537,482	116,995,783
1.2 Assumed (written \$27,276,013)	27,164,190	27,116,704	109,404,911
1.3 Ceded (written \$31,099,083)	29,393,853	28,561,574	117,095,960
1.4 Net (written \$27,251,427)	27,139,604	27,092,611	109,304,734
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	15,987,542	16,568,861	79,470,981
2.2 Assumed	15,663,341	17,002,102	70,468,498
2.3 Ceded	15,987,542	16,568,861	79,470,981
2.4 Net	15,663,341	17,002,102	70,468,498
3. Loss adjustment expenses incurred	2,364,300	2,573,288	9,919,982
4. Other underwriting expenses incurred	8,944,525	8,962,501	34,544,415
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	26,972,166	28,537,892	114,932,895
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	167,438	(1,445,281)	(5,628,162)
INVESTMENT INCOME			
9. Net investment income earned	1,497,924	1,543,296	6,191,067
10. Net realized capital gains (losses) less capital gains tax of \$78,883	153,126	12,490	238,344
11. Net investment gain (loss) (Lines 9 + 10)	1,651,050	1,555,786	6,429,411
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$20,991 amount charged off \$116,263)	(95,272)	(111,241)	(448,114)
13. Finance and service charges not included in premiums	543,436	605,534	2,348,067
14. Aggregate write-ins for miscellaneous income	(468,338)	226	6,203
15. Total other income (Lines 12 through 14)	(20,174)	494,519	1,906,156
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	1,798,315	605,024	2,707,405
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	1,798,315	605,024	2,707,405
19. Federal and foreign income taxes incurred	355,287	72,384	(93,460)
20. Net income (Line 18 minus Line 19)(to Line 22)	1,443,028	532,640	2,800,865
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	116,023,297	114,858,790	114,858,790
22. Net income (from Line 20)	1,443,028	532,640	2,800,865
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	1,085,284	496,396	(62,324)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(543,731)		782,208
27. Change in nonadmitted assets	420,810	164,251	(3,293,290)
28. Change in provision for reinsurance			(67,742)
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			1,004,790
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus		(1,625,421)	
38. Change in surplus as regards policyholders (Lines 22 through 37)	2,405,391	(432,134)	1,164,507
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	118,428,688	114,426,656	116,023,297
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Other Income	4,649	226	6,203
1402. Company Owned Life Insurance	(472,987)		
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	(468,338)	226	6,203
3701. Pooling		(1,625,421)	
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)		(1,625,421)	

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	27,648,194	25,971,698	108,688,537
2. Net investment income	1,906,750	1,936,651	7,587,389
3. Miscellaneous income	(20,174)	494,519	1,906,156
4. Total (Lines 1 to 3)	29,534,770	28,402,868	118,182,082
5. Benefit and loss related payments	14,575,271	17,419,774	72,240,313
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	12,232,654	13,453,711	47,653,003
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		(310,338)	(653,642)
10. Total (Lines 5 through 9)	26,807,925	30,563,147	119,239,674
11. Net cash from operations (Line 4 minus Line 10)	2,726,845	(2,160,279)	(1,057,592)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	15,592,692	6,975,315	37,408,340
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds		113,750	1,477,159
12.8 Total investment proceeds (Lines 12.1 to 12.7)	15,592,692	7,089,065	38,885,499
13. Cost of investments acquired (long-term only):			
13.1 Bonds	5,187,124	7,174,578	42,786,734
13.2 Stocks			25,300
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	2,478,726		
13.7 Total investments acquired (Lines 13.1 to 13.6)	7,665,850	7,174,578	42,812,034
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	7,926,842	(85,513)	(3,926,535)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			1,004,790
16.3 Borrowed funds	51		
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(12,334,995)	(1,327,737)	2,264,393
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(12,334,944)	(1,327,737)	3,269,183
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(1,681,257)	(3,573,529)	(1,714,944)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	12,799,874	14,514,818	14,514,818
19.2 End of period (Line 18 plus Line 19.1)	11,118,617	10,941,289	12,799,874

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

- (1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

- (2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

- (3) The Company had no other-than-temporary impairments for the quarter ended March 31, 2012.

- (4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2012 are as follows:

- a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ -
2. 12 Months or Longer	\$ -

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ -
2. 12 Months or Longer	\$ -

- (5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the

NOTES TO FINANCIAL STATEMENTS

contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes

Effective January 1, 2012, the ODI and the Maine Bureau of Insurance adopted SSAP 101, Income Taxes. SSAP 101 replaces SSAP 10(R). No significant impact to the Group's accounting for taxes has arisen due to the adoption of SSAP 101.

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.
- B. The Company, Ohio Mutual (parent) and Casco Indemnity Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.

United Ohio entered into an agreement on February 15, 2012 with Nationwide Life Insurance Company to provide United Ohio with the Insurance Company Owned Life Insurance program. United Ohio contributed \$14,159,617 as a single lump sum premium for the life insurance and cash value policy. As of March 31, 2012 the cash value of the life insurance policy is \$13,686,630.
- C. In 2012 the Company received from its parent, Ohio Mutual, \$1,612,672 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. As of March 31, 2012 the Company owes the parent, Ohio Mutual, \$149,223 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of March 31, 2012 the Company's affiliate, Casco, owes the Company \$1,256,475 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of March 31, 2012 the Company's Parent, Ohio Mutual, owes the Company \$409,901 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. The terms of the settlement require that any amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at March 31, 2012.
- F. The Company, its parent, Ohio Mutual Insurance Company, and affiliate Casco, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.
- G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. The Company owns no shares of the stock of its ultimate parent, the Ohio Mutual Insurance Company.
- I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.
- J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.
- K. Not Applicable
- L. Not Applicable

11. Debt

- B. The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, the Company has issued debt to the FHLB of Cincinnati in exchange for cash advances in the amount of \$10,000,000 for a period of three years at a fixed rate of 1.15%. This is an interest-only loan with principle due at the maturity date of July 26, 2013. This loan is collateralized by treasury bonds, cash and mortgage-backed securities on deposit with the FHLB. It is part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Cincinnati for use in general operations would be accounted for consistent with SSAP No. 15, *Debt and Holding Company Obligations* as borrowed money. The carrying value of the debt at March 31, 2012 is \$9,935,000. The interest paid in 2012 against the debt was \$28,434.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 557,600	\$ -	\$ 557,600
Mutual Funds	9,896,048	-	-	9,896,048
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u>\$ 9,896,048</u>	<u>\$ 557,600</u>	<u>\$ -</u>	<u>\$ 10,453,648</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 9,896,048</u>	<u>\$ 557,600</u>	<u>\$ -</u>	<u>\$ 10,453,648</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	-	-	-	-
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

2) The Company has no Level 3 Fair Value Measurements

21. Other Items – No Change

22. Events Subsequent – None

23. Reinsurance – No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2011 were \$51.5 million. As March 31, 2012, \$9.2 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$31.1 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$11.3 million favorable prior-year development from December 31, 2011 to March 31, 2012. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company requested and received permission from the ODI to pool the underwriting results of the Company with those of its insurance parent, Ohio Mutual and affiliate Casco Indemnity Company. 100% of the underwriting results of United Ohio and Casco Indemnity will be ceded to Ohio Mutual and then 65% of the total pool will be ceded back to United Ohio, and 8% will be ceded back to Casco Indemnity and the other 27% of the pooled results staying with Ohio Mutual. The following underwriting results were assumed/ceded between the companies:

	<u>03/31/2012</u>	<u>12/31/2011</u>
Premium earned ceded to Ohio Mutual from United Ohio	\$ (27,019,408)	\$ (107,578,776)
Premium earned assumed by United Ohio	\$ 27,139,604	\$ 109,304,734
Change in premium earned due to pooling	<u>\$ 120,196</u>	<u>\$ 1,725,958</u>
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (15,715,648)	\$ (67,575,741)
Losses incurred assumed by United Ohio	\$ 15,663,341	\$ 70,468,498
Change in losses incurred due to pooling	<u>\$ (52,307)</u>	<u>\$ 2,892,757</u>
Net loss adjustment expenses ceded to Ohio Mutual	\$ (556,316)	\$ (1,193,536)
Net other underwriting expenses ceded to Ohio Mutual	\$ (2,109,133)	\$ (6,707,338)
Change in expenses incurred due to pooling	<u>\$ (2,665,449)</u>	<u>\$ (7,900,874)</u>
Change in income before taxes due to pooling	<u>\$ 2,837,952</u>	<u>\$ 6,734,075</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance – No Change

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☐ No ☒
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/26/2011
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$409,901

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File #801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent98.236 %

5.2 A&H cost containment percent0.000 %

5.3 A&H expense percent excluding cost containment expenses20.722 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

SCHEDULE F - CEDED REINSURANCE

[illegible]

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

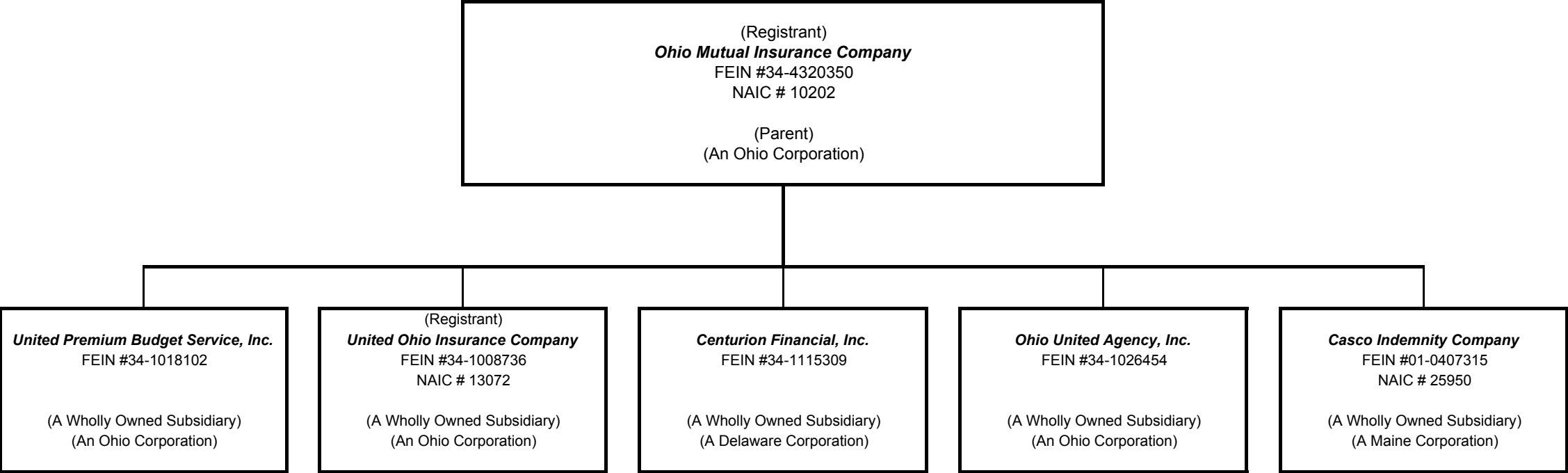
Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama.....AL	N						
2. Alaska.....AK	N						
3. Arizona.....AZ	N						
4. Arkansas.....AR	N						
5. California.....CA	N						
6. Colorado.....CO	N						
7. Connecticut.....CT	L	968,888	504,094	213,943	201,917	1,269,048	1,069,170
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	N						
11. Georgia.....GA	N						
12. Hawaii.....HI	N						
13. Idaho.....ID	N						
14. Illinois.....IL	N						
15. Indiana.....IN	L	34,750	34,545	10,658	2,712	57,953	35,717
16. Iowa.....IA	L						
17. Kansas.....KS	L						
18. Kentucky.....KY	N						
19. Louisiana.....LA	N						
20. Maine.....ME	L	22,967				7,718	
21. Maryland.....MD	N						
22. Massachusetts.....MA	N						
23. Michigan.....MI	N						
24. Minnesota.....MN	L						
25. Mississippi.....MS	N						
26. Missouri.....MO	N						
27. Montana.....MT	N						
28. Nebraska.....NE	L						
29. Nevada.....NV	N						
30. New Hampshire.....NH	L	29,391				11,228	
31. New Jersey.....NJ	N						
32. New Mexico.....NM	N						
33. New York.....NY	N						
34. North Carolina.....NC	N						
35. North Dakota.....ND	N						
36. Ohio.....OH	L	28,725,171	28,408,368	13,036,274	14,389,190	42,799,006	42,654,036
37. Oklahoma.....OK	N						
38. Oregon.....OR	L						
39. Pennsylvania.....PA	N						
40. Rhode Island.....RI	L	1,285,546	942,673	743,586	368,769	3,367,637	2,470,716
41. South Carolina.....SC	N						
42. South Dakota.....SD	N						
43. Tennessee.....TN	L						
44. Texas.....TX	N						
45. Utah.....UT	N						
46. Vermont.....VT	L	7,785				666	
47. Virginia.....VA	L						
48. Washington.....WA	N						
49. West Virginia.....WV	N						
50. Wisconsin.....WI	L						
51. Wyoming.....WY	N						
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. U.S. Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 15	31,074,498	29,889,680	14,004,461	14,962,588	47,513,257	46,229,639
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire	3,045,582	2,085,096	68.5	54.4
2.	Allied Lines	27,620	42,908	155.3	48.1
3.	Farmowners multiple peril	3,921,351	1,468,537	37.4	43.7
4.	Homeowners multiple peril	5,704,527	3,902,226	68.4	74.0
5.	Commercial multiple peril	4,188,845	2,249,111	53.7	63.7
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine	118,727	61,389	51.7	12.9
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health	2,117	3,200	151.1	132.9
16.	Workers' compensation				
17.1	Other liability - occurrence	1,482,773	21,731	1.5	36.4
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence	45,069	(6,465)	(14.3)	21.4
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability	4,175,909	2,435,978	58.3	55.2
19.3,19.4	Commercial auto liability	2,795,375	1,766,482	63.2	43.6
21.	Auto physical damage	3,631,757	1,841,005	50.7	68.8
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft	229,615	116,344	50.7	66.7
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business				
35.	Totals	29,369,267	15,987,542	54.4	58.1
DETAILS OF WRITE-INS					
3401.				
3402.				
3403.				
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire	3,174,601	3,174,601	2,831,596
2.	Allied Lines	36,065	36,065	32,473
3.	Farmowners multiple peril	4,384,494	4,384,494	4,170,611
4.	Homeowners multiple peril	5,219,488	5,219,488	4,762,711
5.	Commercial multiple peril	4,930,509	4,930,509	4,214,837
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine	118,029	118,029	97,617
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health	2,711	2,711	2,679
16.	Workers' compensation			
17.1	Other liability - occurrence	1,532,631	1,532,631	1,354,230
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence	42,978	42,978	44,861
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability	4,299,936	4,299,936	5,165,647
19.3,19.4	Commercial auto liability	3,302,443	3,302,443	2,860,358
21.	Auto physical damage	3,869,603	3,869,603	4,190,871
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft	161,010	161,010	161,189
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals	31,074,498	31,074,498	29,889,680
DETAILS OF WRITE-INS				
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2009 + Prior	5,195	3,859	9,054	800		800	4,435		1,851	6,286	40	(2,008)	(1,968)											
2. 2010	6,485	7,195	13,680	1,862		1,862	5,426	5	2,714	8,145	803	(4,476)	(3,673)											
3. Subtotals 2010 + Prior	11,680	11,054	22,734	2,662		2,662	9,861	5	4,565	14,431	843	(6,484)	(5,641)											
4. 2011	13,415	15,567	28,982	6,509	148	6,657	9,005	74	7,627	16,706	2,099	(7,718)	(5,619)											
5. Subtotals 2011 + Prior	25,095	26,621	51,716	9,171	148	9,319	18,866	79	12,192	31,137	2,942	(14,202)	(11,260)											
6. 2012	XXX	XXX	XXX	XXX	7,508	7,508	XXX	5,763	16,016	21,779	XXX	XXX	XXX											
7. Totals	25,095	26,621	51,716	9,171	7,656	16,827	18,866	5,842	28,208	52,916	2,942	(14,202)	(11,260)											
8. Prior Year-End Surplus As Regards Policyholders	116,023											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. 11.7	2. (53.3)	3. (21.8)										
													Col. 13, Line 7 As a % of Col. 1 Line 8		4. (9.7)									

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

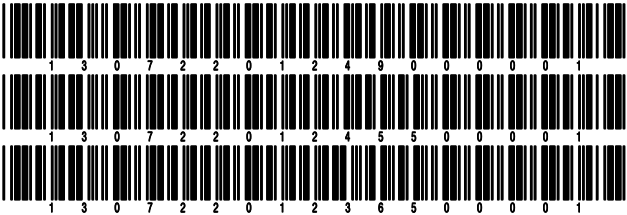
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanations:

- 1.
- 2.
- 3.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Assets Line 25

		Current Statement Date			4 December 31 Prior Year Net Admitted Assets
		1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
2504.	Workers Compensation Deposit	1,000		1,000	1,000
2597.	Summary of remaining write-ins for Line 25 from overflow page	1,000		1,000	1,000

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	193,551,130	189,195,426
2. Cost of bonds and stocks acquired	5,187,124	42,812,034
3. Accrual of discount	13,429	53,972
4. Unrealized valuation increase (decrease)	1,085,284	(62,324)
5. Total gain (loss) on disposals	232,009	361,091
6. Deduct consideration for bonds and stocks disposed of	15,592,692	37,408,340
7. Deduct amortization of premium	337,307	1,400,729
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	184,138,977	193,551,130
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	184,138,977	193,551,130

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	184,132,304	15,556,611	22,224,090	197,986	177,662,811			184,132,304
2. Class 2 (a)	2,605,595		800,000	(521,864)	1,283,731			2,605,595
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	186,737,899	15,556,611	23,024,090	(323,878)	178,946,542			186,737,899
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	186,737,899	15,556,611	23,024,090	(323,878)	178,946,542			186,737,899

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	5,261,213	XXX	5,261,213	87	87

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,555,133	2,149,370
2. Cost of short-term investments acquired	10,369,487	12,249,614
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	7,663,407	11,843,851
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	5,261,213	2,555,133
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	5,261,213	2,555,133

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		22,948,566
3. Accrual of discount		1,336
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		36
6. Deduct consideration received on disposals		22,949,938
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
546415-E2-2	LOUISIANA ST		.03/22/2012	BARCLAYS CAPITAL		895,778	750,000	1,979	1FE
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						895,778	750,000	1,979	XXX
006449-ES-7	ADAMS CO 12 FIVE STAR SCHS		.03/26/2012	RBC DAIN RAUSCHER INCORPORATED		592,940	500,000	3,056	1FE
933420-BX-8	WALTON CNTY GA SCH DIST		.03/28/2012	R.W. BAIRD		483,052	400,000		1FE
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,075,992	900,000	3,056	XXX
359900-3A-3	FULTON CNTY GA DEV AUTH		.03/30/2012	BARCLAYS CAPITAL		587,665	500,000		1FE
57586E-A5-0	MASSACHUSETTS ST HLTH & EDUC TN		.03/29/2012	BARCLAYS CAPITAL		577,470	500,000		1FE
60534R-4F-3	MISSISSIPPI ST DEV BANK SPL OB		.03/21/2012	GUGGENHEIM CAPITAL MARKETS		287,218	250,000	868	1FE
60534R-4U-0	MISSISSIPPI ST DEV BANK SPL OB		.03/21/2012	MERRILL LYNCH		402,968	350,000	1,215	1FE
64971Q-JE-4	NEW YORK CITY NY TRANSITIONALF		.03/27/2012	UBS WARBURG		835,163	700,000	14,486	1FE
649906-PU-2	NEW YORK ST DORM AUTH REVENUES		.03/21/2012	BAUM (GEORGE K.) & CO		281,430	250,000	3,507	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						2,971,914	2,550,000	20,076	XXX
89153V-AA-7	TOTAL CAPITAL INTL SA	R	.03/30/2012	CITIGROUP GLOBAL MARKETS		243,440	250,000	490	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						243,440	250,000	490	XXX
8399997. Total - Bonds - Part 3						5,187,124	4,450,000	25,601	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,187,124	4,450,000	25,601	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						5,187,124	XXX	25,601	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
.31359M-SH-2	FEDERAL NATIONAL MORTGAGE ASSOCIATION	E	02/16/2012	MATURITY		1,000,000	1,000,000	1,007,907	1,000,230		(230)		(230)		1,000,000				25,000	02/16/2012	1
.3137EA-CP-2	FREDDIE MAC		03/08/2012	UBS PAINEWEBBER		2,503,300	2,500,000	2,494,958	2,497,797		455		455		2,498,252		5,048	5,048	2,578	11/30/2012	1FE
.31398A-KY-7	FEDERAL NATIONAL MTG ASSOCIATION	E	03/14/2012	MORGAN STANLEY & CO		1,545,972	1,500,000	1,522,641	1,505,310		(966)		(966)		1,504,345		41,627	41,627	32,172	02/12/2013	1FE
.36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		03/01/2012	PAYDOWN		3,964	3,964	3,920	3,962		2		2		3,964				33	11/01/2013	1
.3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		03/01/2012	PAYDOWN		17,717	17,717	18,432	17,721		(3)		(3)		17,717				79	08/01/2040	1
.3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		03/01/2012	PAYDOWN		13,192	13,192	13,194	13,192						13,192				55	11/01/2040	1
.3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		03/01/2012	PAYDOWN		23,943	23,943	24,908	23,945		(2)		(2)		23,943				159	09/01/2040	1
.36230L-FB-7	GOVERNMENT NATL MTG ASSOC #751991		03/01/2012	PAYDOWN		1,946	1,946	2,006	1,946						1,946				15	01/01/2041	1
.36230P-M6-4	GOVERNMENT NATL MTG ASSOC #754881		03/01/2012	PAYDOWN		503,471	503,471	517,749	504,590		(1,119)		(1,119)		503,471				4,327	11/01/2040	1
.36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		03/01/2012	PAYDOWN		418,018	418,018	429,873	419,165		(1,146)		(1,146)		418,018				2,863	05/01/2040	1
.36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		03/01/2012	PAYDOWN		58,318	58,318	58,199	58,315		3		3		58,318				548	09/01/2037	1
.36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		03/01/2012	PAYDOWN		34,353	34,353	33,811	34,339		14		14		34,353				278	09/01/2037	1
.36295K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		03/01/2012	PAYDOWN		24,860	24,860	24,480	24,853		7		7		24,860				239	06/01/2038	1
.36295Q-JT-8	GOVERNMENT NATL MTG ASSOC #677174		03/01/2012	PAYDOWN		58,719	58,719	58,196	58,710		9		9		58,719				560	02/01/2038	1
.36296T-ZU-6	GOVERNMENT NATL MTG ASSOC #701087		03/01/2012	PAYDOWN		40,297	40,297	39,678	40,284		12		12		40,297				402	07/01/2038	1
0599999 Subtotal - Bonds - U.S. Governments						6,248,070	6,198,798	6,249,952	6,204,359		(2,964)		(2,964)		6,201,395		46,675	46,675	69,308	XXX	XXX
.3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E96536		03/01/2012	PAYDOWN		10,969	10,969	11,130	10,972		(3)		(3)		10,969				89	07/01/2017	1
.3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E99069		03/01/2012	PAYDOWN		21,163	21,163	21,319	21,166		(2)		(2)		21,163				148	01/01/2018	1
.3128H7-X8-0	FEDERAL HOME LOAN MTG CORP #E99703		03/01/2012	PAYDOWN		40,755	40,755	41,386	40,762		(7)		(7)		40,755				332	02/01/2018	1
.3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		03/01/2012	PAYDOWN		32,437	32,437	33,065	32,445		(9)		(9)		32,437				268	03/01/2019	1
.3128MM-LD-3	FEDERAL HOME LN MTG CORP #G18323		03/01/2012	PAYDOWN		65,831	65,831	67,765	65,852		(20)		(20)		65,831				450	04/01/2024	1
.3128PP-SE-9	FEDERAL HOME LN MTG CORP #J10845		03/01/2012	PAYDOWN		56,246	56,246	57,819	56,291		(45)		(45)		56,246				309	01/01/2024	1
.3128PQ-PY-1	FEDERAL HOME LN MTG CORP #J11339		03/01/2012	PAYDOWN		147,165	147,165	153,650	147,178		(12)		(12)		147,165				1,100	06/01/2024	1
.31294K-Q6-5	FEDERAL HOME LOAN MTG CORP #E01377		03/01/2012	PAYDOWN		17,447	17,447	17,575	17,448		(2)		(2)		17,447				129	10/01/2017	1
.31294K-UM-5	FEDERAL HOME LOAN MTG CORP #E01488		03/01/2012	PAYDOWN		43,517	43,517	44,190	43,527		(10)		(10)		43,517				342	03/01/2018	1
.31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		03/01/2012	PAYDOWN		40,080	40,080	40,569	40,088		(8)		(8)		40,080				325	04/01/2018	1
.31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E01654		03/01/2012	PAYDOWN		24,440	24,440	24,436	24,440						24,440				191	11/01/2018	1
.31294M-FF-3	FEDERAL HOME LN MTG CORP #E02866		03/15/2012	VARIOUS		1,614,271	1,539,839	1,584,110	1,581,945		(2,864)		(2,864)		1,579,081		35,190	35,190	16,484	01/01/2026	1
.312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		03/01/2012	PAYDOWN		8,299	8,299	8,360	8,300		(1)		(1)		8,299				63	05/01/2018	1
.312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10898		03/01/2012	PAYDOWN		64,778	64,778	65,780	64,790		(13)		(13)		64,778				709	06/01/2018	1
.312967-BK-3	FEDERAL HOME LOAN MTG CORP #B15374		03/01/2012	PAYDOWN		20,857	20,857	21,023	20,858		(1)		(1)		20,857				175	11/01/2018	1
.312968-W6-3	FEDERAL HOME LOAN MTG CORP #B16069		03/01/2012	PAYDOWN		5,369	5,369	5,448	5,370		(1)		(1)		5,369				46	01/01/2019	1
.312969-6D-5	FEDERAL HOME LOAN MTG CORP #B17168		03/01/2012	PAYDOWN		24,198	24,198	24,666	24,205		(7)		(7)		24,198				258	01/01/2019	1
.3132GD-BF-8	FEDERAL HOME LN MTG CORP #000038		03/21/2012	VARIOUS		1,439,338	1,373,620	1,404,097	1,404,097		(4,555)		(4,555)		1,399,542		39,796	39,796	18,082	01/01/2041	1
.3132GE-FE-5	FEDERAL HOME LN MTG CORP #001065		03/01/2012	PAYDOWN		102,408	102,408	104,680	102,436		(28)		(28)		102,408				753	04/01/2041	1
.3132GE-UD-0	FEDERAL HOME LN MTG CORP #Q01480		03/01/2012	PAYDOWN		1,717	1,717	1,734	1,716						1,717				11	06/01/2041	1
.3132GE-VY-3	FEDERAL HOME LN MTG CORP #Q01531		03/01/2012	PAYDOWN		213,004	213,004	220,243	213,177		(173)		(173)		213,004				1,604	04/01/2041	1
.3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		03/01/2012	PAYDOWN		3,324	3,324	3,291	3,323		1		1		3,324				34	04/01/2013	1
.31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #254684		03/01/2012	PAYDOWN		14,284	14,284	14,657	14,292		(7)		(7)		14,284				117	08/01/2017	1
.31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #255077		03/01/2012	PAYDOWN		26,432	26,432	26,965	26,441		(8)		(8)		26,432				214	07/01/2018	1
.31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		03/01/2012	PAYDOWN		27,134	27,134	26,797	27,127		7		7		27,134				193	09/01/2019	1
.31388V-E9-5	FEDERAL NATIONAL MTG ASSOC #615860		03/01/2012	PAYDOWN		4,919	4,919	4,949	4,919		(1)		(1)		4,919				52	08/01/2016	1
.31394B-AZ-7	FANNIE MAE 04-86 AC		03/01/2012	PAYDOWN		103,774	103,774	106,612	103,718		56		56		103,774				759	09/01/2012	1
.31396C-KU-3	FEDERAL HOME LOAN MTG CORP 3047 YA		03/01/2012	PAYDOWN		36,117	36,117	35,853	36,086		31		31		36,117				303	06/01/2012	1
.31396Q-F2-0	FANNIE MAE 09-75 LC		03/01/2012	PAYDOWN		50,830	50,830	51,408	50,833		(2)		(2)		50,830				348	11/01/2015	1
.31396Q-F5-3	FANNIE MAE 09-75 JA		03/01/2012	PAYDOWN		163,200	163,200	166,540	163,315		(115)		(115)		163,200				983	07/01/2014	1
.31398M-O9-0	FANNIE MAE 10-36 CA		03/01/2012	PAYDOWN		61,930	61,930	63,420	61,965		(35)		(35)		61,930				396	03/01/2016	1
.31398S-CH-4	FANNIE MAE 10-122 AC		03/01/2012	PAYDOWN		22,672	22,672	23,732	22,694		(21)		(21)		22,672				132	08/01/2022	1
.31398V-XU-5	FHR-3653 EL		03/01/2012	PAYDOWN		32,785	32,785	33,476	32,813		(28)		(28)		32,785				188	11/01/2017	1
.31400E-QQ-6	FEDERAL NATIONAL MTG ASSOC #685463		03/01/2012	PAYDOWN		82,538	82,538	83,350	82,551		(13)		(13)		82,538				717	07/01/2017	1
.31400G-XK-6	FEDERAL NATIONAL MTG ASSOC #687482		03/01/2012	PAYDOWN		3,715	3,715	3,759	3,716						3,715				31	09/01/2017	1
.31400K-D7-8	FEDERAL NATIONAL MTG ASSOC #689626		03/21/2012	VARIOUS		166,739	154,948	157,660	156,017		(59)		(59)		155,958		10,781	10,781	2,238	10/01/2017	1
.31401W-66-0	FEDERAL NATIONAL MTG ASSOC #720321		03/21/2012	VARIOUS		613,468	578,371	587,679	581,042		(347)		(347)		580,695		32,773	32,773	7,256	12/01/2017	1
.31402C-ZC-9	FEDERAL NATIONAL MTG ASSOC #725339		03/01/2012	PAYDOWN		27,929	27,929	28,176	27,932		(3)		(3)		27,929				227	04/01/2018	1
.31402D-MZ-0	FEDERAL NATIONAL MTG ASSOC #725876		03/01/2012	PAYDOWN		24,364	24,364	24,726	24,369		(5)		(5)		24,364				210	11/01/2018	1
.31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #AA6732		03/01/2012	PAYDOWN		49,331	49,331	49,415	49,331						49,331				267	01/01/2024	1
.31416R-AJ-2	FEDERAL NATIONAL MTG ASSOC #AA7208		03/01/2012	PAYDOWN		118,259	118,259	119,460	118,257		2		2		118,259				746	01/01/2024	1
.31417S-CT-5	FEDERAL NATIONAL MTG ASSOC #AC5481		03/01/2012	PAYDOWN		145,326	145,326	151,888	145,417		(91)		(91)		145,326				1,079	07/01/2024	1

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
31417U-V5-1	FEDERAL NATIONAL MTG ASSOC #AC7835		03/01/2012	PAYDOWN		20,107	20,107	21,021	20,110		(3)		(3)		20,107				151	08/01/2024	1
31417U-WF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		03/01/2012	PAYDOWN		76,209	76,209	79,674	76,195		14		14		76,209				359	10/01/2024	1
31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8893		03/01/2012	PAYDOWN		55,366	55,366	54,942	55,359		7		7		55,366				373	10/01/2040	1
38373A-GE-0	GNR 2009-72 LA		03/01/2012	PAYDOWN		54,925	54,925	55,681	54,955		(30)		(30)		54,925				385	01/01/2015	1
38374F-N9-1	GOVERNMENT NATL MTG ASSOC 04 18 AB		03/01/2012	PAYDOWN		40,382	40,382	39,251	40,302		81		81		40,382				320	05/01/2012	1
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		03/01/2012	PAYDOWN		48,835	48,835	50,178	48,856		(22)		(22)		48,835				363	07/01/2021	1
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		03/01/2012	PAYDOWN		18,550	18,550	19,191	18,549		1		1		18,550				135	11/01/2032	1
				SINKING FUND REDEMPTION																	
46246L-UK-4	IOWA ST FIN AUTH SF REVENUE		02/16/2012			90,000	90,000	94,865	90,119		(120)		(120)		90,000				2,292	01/01/2036	1FE
491026-RU-6	KENTON CNTY KY ARPT BRD		03/01/2012	MATURITY		800,000	800,000	863,688	805,391		(5,391)		(5,391)		800,000				22,500	03/01/2012	2FE
				SINKING FUND REDEMPTION																	
68608R-8Q-9	OREGON ST HSG & CMNTY SVCS DEP		01/01/2012			45,000	45,000	48,357	45,000						45,000				1,294	07/01/2031	1FE
837151-AJ-3	SOUTH CAROLINA ST PUBLIC SVC A		03/21/2012	BMO CAPITAL MARKETS		424,559	410,000	432,807	413,258		(762)		(762)		412,498		12,061	12,061	15,090	01/01/2013	1FE
837151-BC-2	SOUTH CAROLINA ST PUBLIC SVC A		03/21/2012	BAUM (GEORGE K.) & CO		610,927	590,000	622,821	594,690		(1,096)		(1,096)		593,594		17,333	17,333	21,715	01/01/2013	1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					8,058,219	7,835,695	8,099,334	7,926,005		(15,720)		(15,720)		7,910,285		147,934	147,934	123,335	XXX	XXX
02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		03/01/2012	PAYDOWN		43,410	43,410	42,786	43,393		17		17		43,410				330	11/01/2013	1FM
05947U-ES-3	BANC OF AMERICA COMM MTG 02 PB2 A4		03/01/2012	PAYDOWN		98,157	98,157	98,651	98,157						98,157				764	04/01/2012	1FM
341099-CC-1	FLORIDA POWER CORP		03/14/2012	STIFEL-HANIFEN DIVIS		1,039,430	1,000,000	1,008,940	1,002,480		(450)		(450)		1,002,030		37,400	37,400	26,400	03/01/2013	1FE
36228C-TF-0	GS MORTGAGE SEC CORP II 2004-G62 A4		03/01/2012	PAYDOWN		78,713	78,713	78,338	78,706		8		8		78,713				665	09/01/2013	1FM
79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		03/01/2012	PAYDOWN			29,613												431	09/01/2025	1FM
826501-AA-6	SIERRA RECVS FDG CO 06 1A A1		03/20/2012	PAYDOWN		18,045	18,045	18,043	17,993		53		53		18,045				180	07/20/2015	1FE
86358R-XZ-5	STRUCTURED ASSET SECS CORP 02 AL1 A3		03/01/2012	PAYDOWN		8,648	8,649	7,646	8,633		13		13		8,648				50	08/01/2031	1FM
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					1,286,403	1,276,587	1,254,404	1,249,362		(359)		(359)		1,249,003		37,400	37,400	28,820	XXX	XXX
8399997	Total - Bonds - Part 4					15,592,692	15,311,080	15,603,690	15,379,726		(19,043)		(19,043)		15,360,683		232,009	232,009	221,463	XXX	XXX
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999	Total - Bonds					15,592,692	15,311,080	15,603,690	15,379,726		(19,043)		(19,043)		15,360,683		232,009	232,009	221,463	XXX	XXX
8999997	Total - Preferred Stocks - Part 4						XXX													XXX	XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX													XXX	XXX
9799997	Total - Common Stocks - Part 4						XXX													XXX	XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999	Total - Common Stocks						XXX													XXX	XXX
9899999	Total - Preferred and Common Stocks						XXX													XXX	XXX
9999999	Totals					15,592,692	XXX	15,603,690	15,379,726		(19,043)		(19,043)		15,360,683		232,009	232,009	221,463	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF MARCH 31, 2012 OF THE United Ohio Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE United Ohio Insurance Company

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended MARCH 31, 2012

NAIC Group Code 0963 NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

- 2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No []
- 2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No []
- 2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified:\$

2.32 Amount estimated using reasonable assumptions:\$ 2,199
- 2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies.\$