



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012

OF THE CONDITION AND AFFAIRS OF THE

American Modern Surplus Lines Insurance Company

NAIC Group Code 0361 (Current) 0361 (Prior) NAIC Company Code 12489 Employer's ID Number 20-3901790

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 11/28/2005 Commenced Business 09/01/2006

Statutory Home Office 7000 Midland Blvd. (Street and Number) Amelia, OH 45102-2607 (City or Town, State and Zip Code)

Main Administrative Office 7000 Midland Blvd. (Street and Number) Amelia, OH 45102-2607 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Mail Address P.O.Box 5323 (Street and Number or P.O. Box) Cincinnati, OH 45201-5323 (City or Town, State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd. (Street and Number) Amelia, OH 45102 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Internet Web Site Address www.amig.com

Statutory Statement Contact Kenneth L. Kuhn (Name) 800-543-2644-5478 (Area Code) (Telephone Number) kkuhn@amig.com (E-mail Address) 513-947-4111 (FAX Number)

OFFICERS

President / CEO Manuel Zuniga Rios Senior Vice President James Paul Tierney

Chairman of the Board / SVP Juergen Erwin Kammerlohr Senior Vice President / Treasurer Matthew Joseph T. McConnell

OTHER

Michael Lynn Flowers Vice President / Secretary Craig Richard Smiddy Vice President

DIRECTORS OR TRUSTEES

Juergen Erwin Kammerlohr Chairman Michael Lynn Flowers James Paul Tierney

Charles Schuster Griffith III # Manuel Zuniga Rios

State of Ohio SS:

County of Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios President / CEO Michael Lynn Flowers Vice President / Secretary Kenneth Leo Kuhn Vice President / Controller

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	27,774,462		27,774,462	27,719,094
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$(1,350,960)), cash equivalents (\$) and short-term investments (\$9,766,788)	8,415,828		8,415,828	1,396,743
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities	3,125		3,125	10,000
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	36,193,415		36,193,415	29,125,837
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	168,481		168,481	204,295
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	7,300,214	129,162	7,171,052	7,844,501
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	194,626		194,626	225,930
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				1,913,617
16.2 Funds held by or deposited with reinsured companies	23,322,712		23,322,712	23,486,247
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	265,622		265,622	543,345
18.2 Net deferred tax asset	1,263,556	37,268	1,226,288	1,304,194
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				8,478,992
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	68,708,626	166,430	68,542,196	73,126,958
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	68,708,626	166,430	68,542,196	73,126,958
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 1,950,095)	6,192,755	7,113,299
2. Reinsurance payable on paid losses and loss adjustment expenses	387,142	1,032,434
3. Loss adjustment expenses	1,092,800	589,690
4. Commissions payable, contingent commissions and other similar charges	2,778,963	2,225,437
5. Other expenses (excluding taxes, licenses and fees)	11,338	
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	2,355,370	2,126,145
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 7,596,374 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	15,668,826	15,423,887
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	3,063,929	3,037,742
13. Funds held by company under reinsurance treaties	9,875,773	10,397,965
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	187,522	4,677,388
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	26,170	26,170
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	41,640,588	46,650,158
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	41,640,588	46,650,158
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	5,000,000	5,000,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		102,914
33. Surplus notes		
34. Gross paid in and contributed surplus	15,000,000	15,000,000
35. Unassigned funds (surplus)	6,901,608	6,373,886
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	26,901,608	26,476,800
38. Totals (Page 2, Line 28, Col. 3)	68,542,196	73,126,958
DETAILS OF WRITE-INS		
2501. Unclaimed Funds	26,170	26,170
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	26,170	26,170
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201. Net Deferred Tax Assets Admitted under SSAP10R		102,914
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		102,914

STATEMENT OF INCOME

	1	2	3
	Current	Prior Year	Prior Year Ended
	Year to Date	to Date	December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 9,183,506)	7,888,907	2,265,910	29,063,056
1.2 Assumed (written \$ 8,692,826)	8,447,889	10,606,015	37,857,471
1.3 Ceded (written \$ 9,183,506)	7,888,907	2,265,910	29,063,056
1.4 Net (written \$ 8,692,826)	8,447,889	10,606,015	37,857,471
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 3,710,227):			
2.1 Direct	(580,429)	1,439,691	8,437,026
2.2 Assumed	2,981,325	4,118,791	19,948,476
2.3 Ceded	(580,429)	1,439,691	8,437,026
2.4 Net	2,981,325	4,118,791	19,948,476
3. Loss adjustment expenses incurred	524,204	369,365	1,450,138
4. Other underwriting expenses incurred	4,283,761	5,228,473	17,106,172
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	7,789,290	9,716,629	38,504,786
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	658,599	889,386	(647,315)
INVESTMENT INCOME			
9. Net investment income earned	114,467	187,851	477,331
10. Net realized capital gains (losses) less capital gains tax of \$ (152)	(283)	44,821	414,472
11. Net investment gain (loss) (Lines 9 + 10)	114,184	232,672	891,803
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums	1,926	2,800	9,034
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)	1,926	2,800	9,034
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	774,709	1,124,858	253,522
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	774,709	1,124,858	253,522
19. Federal and foreign income taxes incurred	277,875	413,232	(356,675)
20. Net income (Line 18 minus Line 19)(to Line 22)	496,834	711,626	610,197
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	26,476,800	26,001,169	26,001,169
22. Net income (from Line 20)	496,834	711,626	610,197
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 2,058	3,822		128,649
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(38,580)	34,153	(232,444)
27. Change in nonadmitted assets	(37,268)	(244)	4,910
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus		1,067	(35,681)
38. Change in surplus as regards policyholders (Lines 22 through 37)	424,808	746,602	475,631
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	26,901,608	26,747,771	26,476,800
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)			
3701. Net Deferred Tax Assets Admitted under SSAP10R		1,067	(35,681)
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)		1,067	(35,681)

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	9,423,768	8,455,756	31,098,704
2. Net investment income	191,931	207,411	716,490
3. Miscellaneous income	165,461	(186,333)	4,178,607
4. Total (Lines 1 to 3)	9,781,160	8,476,834	35,993,801
5. Benefit and loss related payments	2,633,544	2,635,893	21,666,514
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	3,510,766	5,756,501	17,698,032
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		65,624	475,473
10. Total (Lines 5 through 9)	6,144,311	8,458,018	39,840,019
11. Net cash from operations (Line 4 minus Line 10)	3,636,849	18,816	(3,846,218)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	4,911,189	5,301,149	32,312,494
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	6,875		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	4,918,064	5,301,149	32,312,494
13. Cost of investments acquired (long-term only):			
13.1 Bonds	5,002,754	5,121,417	29,852,970
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications			10,000
13.7 Total investments acquired (Lines 13.1 to 13.6)	5,002,754	5,121,417	29,862,970
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(84,690)	179,732	2,449,524
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	3,466,926	153,139	2,280,926
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	3,466,926	153,139	2,280,926
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	7,019,085	351,687	884,232
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	1,396,743	512,511	512,511
19.2 End of period (Line 18 plus Line 19.1)	8,415,828	864,198	1,396,743

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1) Summary of Significant Accounting Policies

A) The accompanying financial statement of American Modern Surplus Lines Insurance Company has been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

2) Accounting Changes and Corrections of Errors

No Change.

3) Business Combinations and Goodwill

No Change.

4) Discontinued Operations

No Change.

5) Investments

No Change

6) Joint Ventures, Partnerships and Limited Liability Companies

No Change.

7) Investment Income

No Change.

8) Derivative Instruments

No Change.

9) Income Taxes

No Significant Changes.

10) Information Concerning Parent, Subsidiaries, Affiliates and Related Parties

A) through C) No Change.

D) As of March 31, 2012, the Company had a balance due to related parties in the amount of \$ 187,522.

E) through L) No Change.

11) Debt

No Change.

12) Retirement Plans, Deferred Compensation, and Other Postretirement Benefit Plans

No Change.

13) Capital and Surplus, Dividend Restrictions, and Quasi-Reorganizations

A) through I) No Change.

J) The following increases (reduces) a portion of unassigned funds (Surplus):

Unrealized gains and losses	132,471
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K) through L) No change.

14) Contingencies

No Change.

15) Leases

No Change.

NOTES TO FINANCIAL STATEMENTS

16) Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No Change.

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A) The Company did not participate in the transfers of receivables reported as Sales.

B) The Company did not participate in the transfers and servicing of financial assets.

C) 1) The Company did not have any transactions involving Wash Sales.

2) The Company does not own any NAIC designation 3 or below securities.

18) Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No Change.

19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No Change.

20) Fair Value Measurements

Investments - Investments are categorized as cash and short-term investments, bonds or debt securities, loan-backed and structured securities and equity securities (non-affiliates at fair value and affiliates at admitted value). Generally, investment grade bonds, defined as bonds with NAIC designation 1 and 2, not backed by other loans are stated at amortized cost using the constant yield method, unless another value is required by the NAIC Capital Markets and Investment Analysis Office. All other bonds not backed by loans and rated 3 or lower by the NAIC are carried at the lower of amortized cost or fair value. Loan-backed and structured securities are stated at either amortized cost or the lower of amortized cost or fair value. Mortgage-backed and asset-backed securities are valued using the retrospective adjustment method, except for any such impaired securities which use the prospective method. Prepayment assumptions for single class and multi-class mortgage-backed and asset-backed securities were obtained from third party vendors. All equity securities are carried at fair value.

Generally, prices for securities are obtained from pricing services or index providers. For securities whose prices are not available through pricing services or index providers, prices and/or spreads are obtained from other sources, i.e. broker-dealers or pricing vendors.

Debt instruments are valued by broker-dealers, pricing services or index providers using standard market conventions. The market conventions utilize market quotations, market transactions in comparable instruments and various relationships between instruments, such as yield to maturity, dollars prices and spread prices in determining value. Cash instruments are priced with a matrix pricing system that utilizes market yields and spreads, pricing vendors or amortized cost.

A price source hierarchy is utilized to select which price source will be used in order to determine fair value. The hierarchy prioritizes pricing sources based on the source's expertise, reliability and availability. The highest level price source available in the hierarchy is always used. The majority of the selected price sources are index providers.

Fair Value Measurements at Reporting Date

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds				
U.S. Governments	0	0	0	0
Industrial and Misc	0	0	0	0
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Bonds	0	0	0	0
Total Assets at Fair Value	0	0	0	0

NOTES TO FINANCIAL STATEMENTS

21) Other Items

The Company has no extraordinary items or troubled debt restructuring items to report.

The Company does not own any hybrid securities, has no State Transferable Tax Credits or Sub Prime Mortgage Related Risk Exposure to report.

22) Events Subsequent

There are no subsequent events that may have a material effect on the financial condition of the Company.

23) Reinsurance

A) & B) No Change.

C) The maximum amount of return commission due to or from reinsurers if all reinsurance contracts were cancelled at September 30, 2011 was:

(1)	ASSUMED		CEDED		NET	
	Premium	Commission	Premium	Commission	Premium	Commission
a. Affiliates	\$15,668,826	\$2,606,437	\$7,596,374	\$2,441,396	\$ 8,072,452	\$ 165,040

b. Direct Unearned Premium Reserve \$ 7,596,374

(2) & (3) No Change

D) through G) No Change

24) Retrospectively Rated Contracts & Contracts Subject to Redetermination

No Change.

25) Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2011 were \$5.4 million. As of March 31, 2012 \$1.4 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3.3 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners and private passenger auto liability and Physical Damage lines of insurance. Therefore, there has been a \$ (664) thousand unfavorable (favorable) prior year development since December 31, 2011 to March 31, 2012. The increase (decrease) is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.

26) Intercompany Pooling Arrangements

No Change.

27) Structured Settlements

No Change.

28) Health Care Receivables

No Change.

29) Participating Policies

No Change.

30) Premium Deficiency Reserves

1. Liability carried for premium deficiency reserves	\$ 0
2. Date of the most recent evaluation of this liability	3/31/12
3. Was anticipated investment income utilized in the calculation	No

31) High Deductibles

No Change.

32) Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expense

NOTES TO FINANCIAL STATEMENTS

No Change.

33) Asbestos/Environmental Reserves

No Change.

34) Subscriber Savings Accounts

No Change.

35) Multiple Peril Crop Insurance

No Change.

36) Financial Guaranty Insurance

No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☒] No [☐]

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [☐] No [☐] N/A [☒]

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/17/2010
- 6.4

By what department or departments?
The Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐] No [☒]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []
- 11.2

If yes, give full and complete information relating thereto:
On deposit with various state and regulatory bodies as described in annual statement schedule E part 3.
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
STATE STREET BANK & TRUST COMPANY	801 PENNSYLVANIA AVE, KANSAS CITY, MO 64105

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
112020	MEAG NEW YORK CORPORATION	540 MADISON AVE, 6TH FL., NEW YORK, NY 10022

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?
If yes, attach an explanation.

Yes [] No [X] N/A []
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes [] No [X]
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes [] No [X]
- 3.2

If yes, give full and complete information thereto.
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero?

Yes [] No [X]
- 4.2

If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5.

Operating Percentages:

5.1 A&H loss percent

5.2 A&H cost containment percent

5.3 A&H expense percent excluding cost containment expenses

%
%
%
- 6.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 6.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date\$.....

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

[illegible]

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama AL	E	42,016	16,980	43,422	17,000		
2. Alaska AK	E	782	1,770	7,987			
3. Arizona AZ	E	61,164	54,689	27,742	173,537	47,511	307,974
4. Arkansas AR	E	174,855	(427)				
5. California CA	N						
6. Colorado CO	E	12,850	(637)				5,838
7. Connecticut CT	N						
8. Delaware DE	E	711					
9. District of Columbia DC	E	2,835					
10. Florida FL	E	1,792,237	1,607,557	21,890	128,225	111,953	16,677
11. Georgia GA	E	46,358	8,491	39,129	1,180		
12. Hawaii HI	E	66,439	47,181	27,022	25,477	285,361	104,426
13. Idaho ID	E	6,264	616				
14. Illinois IL	E	157,768	34,813	12,338		32	23
15. Indiana IN	E	14,445	18,582				
16. Iowa IA	N						
17. Kansas KS	E	407	(110)				
18. Kentucky KY	E	9,374	21,484		13,392		
19. Louisiana LA	E	112,021	13,865	14,179			
20. Maine ME	E	13,672	3,562				5,838
21. Maryland MD	E	4,285	658				
22. Massachusetts MA	N						
23. Michigan MI	N						
24. Minnesota MN	E	1,385	540				
25. Mississippi MS	N						
26. Missouri MO	E	7,218	(8,164)	15,076			
27. Montana MT	E	(384)					
28. Nebraska NE	E	869	37				
29. Nevada NV	E	8,155					
30. New Hampshire NH	N						
31. New Jersey NJ	E	61,814	101,233	148,010	17,392	273,855	305,214
32. New Mexico NM	N						
33. New York NY	E	408,778	9,346	52,714			
34. North Carolina NC	E	79,169	3,677		16,346		1,864
35. North Dakota ND	E	15					
36. Ohio OH	L	54,024	21,042		1,703		26,855
37. Oklahoma OK	N						
38. Oregon OR	E	783	360				
39. Pennsylvania PA	E	270,127	347,625		613,659	12,141	119,406
40. Rhode Island RI	N						
41. South Carolina SC	E	132,943	111,012	72,392	5,609	124,726	59,339
42. South Dakota SD	E	23	1,367				
43. Tennessee TN	E	82,996	13,493	66,618		40,469	
44. Texas TX	E	5,456,723	187,768	517,014	89,030	1,075,267	150,337
45. Utah UT	E	14,447	(652)				
46. Vermont VT	E	6,261					
47. Virginia VA	E	29,116	4,823				
48. Washington WA	E	8,002	(236)				
49. West Virginia WV	E	3,693	6,043				
50. Wisconsin WI	E	38,865	(478)				
51. Wyoming WY	E						
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. U.S. Virgin Islands VI	E						
56. Northern Mariana Islands MP	N						
57. Canada CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 1	9,183,505	2,627,910	1,065,533	1,102,550	1,971,315	1,103,791
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Münchener Rückversicherung AG, München		Holding - Ultimate Controlling Entity			AA-1340165	
Allfinanz Limited, Dublin	Allfinanz Inc., Wilmington, Delaware	Others	100.00			
	Allfinanz KK, Tokyo	Others	100.00			
	Allfinanz PTY, Sydney	Others	100.00			
	Allfinanz Software Services GmbH, Grünwald	Others	100.00			
	Romney Holdings Limited, Dublin	Others	100.00			
almeda GmbH, München	Assistance Partner GmbH & Co. KG, München	Others	21.66			
American Family Home Insurance Company, Jacksonville, Florida	American Modern Surplus Lines Insurance Company, Amelia, Ohio	Insurance	100.00	20-3901790	12489	OH
American Modern Home Insurance Company, Amelia, Ohio	American Modern Lloyds Insurance Company, Dallas, Texas	Insurance	100.00	31-1056196	42005	TX
	American Modern Select Insurance Company, Amelia, Ohio	Insurance	100.00	38-2342976	38652	OH
	American Southern Home Insurance Company, Jacksonville, Florida	Insurance	100.00	59-2236254	41998	FL
	American Western Home Insurance Company, Oklahoma City, Oklahoma	Insurance	100.00	31-0920414	35912	OK
	First Marine Financial Services, Amelia, Ohio	Others	100.00			
	First Marine Insurance Company, Amelia, Ohio	Insurance	100.00	43-1262602	42722	MO
American Modern Insurance Group, Inc., Amelia, Ohio	American Family Home Insurance Company, Jacksonville, Florida	Insurance	100.00	31-0711074	23450	FL
	American Modern Home Insurance Company, Amelia, Ohio	Insurance	100.00	31-0715697	23469	OH
	American Modern Home Service Company, Amelia, Ohio	Others	100.00	31-1279157		
	Copper Leaf Research, Bingham Farms, Michigan	Others	100.00	38-3470438		
	Lloyds Modern Corporation, Dallas, Texas	Holding	100.00	31-1056196		
	Midwest Enterprises, Inc., Miami, Florida	Others	100.00	59-6066315		
	Specialty Insurance Services Corp., Amelia, Ohio	Others	100.00	34-1894203		
	The Atlas Insurance Agency, Inc., Amelia, Ohio	Others	100.00	31-0530321		
	Capitol Life & Accident Insurance Company, Jonesboro, Arkansas	Insurance	100.00	71-0295644	90840	AR
	Hyneman Life Corporation, Jonesboro, Arkansas	Holding of insurances	100.00	71-0567545		
	Ouachita Life Insurance Company, Jonesboro, Arkansas	Insurance	100.00	62-1337325	88820	AR
	Union Life Insurance Company, Jonesboro, Arkansas	Insurance	100.00	71-0832310	83909	AR
American Southern Home Insurance Company, Jacksonville, Florida	American Modern Insurance Company of Florida, Inc., Jacksonville, Florida	Insurance	100.00	20-2769607	12314	FL
American Western Home Insurance Company, Oklahoma City, Oklahoma	Modern Life Insurance Company of Arizona, Inc., Phoenix, Arizona	Insurance	100.00	31-0920421	88226	AZ
Amicus Legal Ltd., Colchester	Amicus Ltd., Colchester	Others	100.00			
	DAS Legal Protection Limited, Christchurch, Neuseeland	Others	100.00			
	LawAssist Limited, Bristol	Others	100.00			
	Nightingale Legal Services Ltd., Colchester	Others	100.00			
Arkansas Life Insurance Company, Phoenix, Arizona	Capitol Life & Accident Insurance Co.	Insurance	100.00	71-0295644	90840	AR
	Hyneman Life Corp.	Holding of insurances	100.00	71-0567545		
	Ouachita Life Insurance Co.	Insurance	100.00	62-1337325	88820	AR
	Union Life Insurance Co.	Insurance	100.00	71-0832310	83909	AR
B&D Acquisition B.V., Amsterdam	B&D Business solutions B.V., Utrecht	Others	100.00			
Bank Austria Creditanstalt Versicherung AG, Wien	Bank Austria Creditanstalt Versicherungsdienst GmbH, Wien	Others	100.00			
	Center Hotelbetriebs GmbH, Wien	Others	10.00			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	25.00			
	ERGO Insurance Service GmbH, Wien	Others	49.80			
	Immobilien Rating GmbH, Wien	Others	1.00			
	PFG Holding GmbH, Wien	Others	10.77			
	PfG Liegenschaftsbewirtschaftungs GmbH, Wien	Others	9.29			
	Projektbau Holding GmbH, Wien	Others	10.00			
	Renaissance Hotel Realbesitz GmbH, Wien	Others	10.00			
	Union Beteiligungsholding GmbH, Wien	Others	100.00			
	VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Others	25.00			
Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	B&C International Insurance, Hamilton, Bermuda	Insurance	100.00			
	Bell & Clements (London) Ltd, London	Holding	100.00			
Bell & Clements (London) Ltd, London	Bell & Clements (USA) Inc, Reston, Virginia	Holding	100.00			
	Bell & Clements Ltd, London	Others	100.00			
	Bell & Clements Underwriting Managers Ltd, London	Others	100.00			
	Three Lions Underwriting Ltd., London	Others	40.00			
Bell & Clements (USA) Inc, Reston, Virginia	Bell & Clements Inc, Reston, Virginia	Others	100.00			

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	E&S Claims Management Inc., Reston, Virginia, USA	Others	-	98-0557023		
	Bureau voor kredietinformaties Janssen B.V., s-Gravenhage	Others	100.00			
	Nassau Incasso Services Den Haag B.V., s-Gravenhage	Others	100.00			
CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Queensley Holdings Limited, Singapur	Others	-			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	-			
	Euro-Center Holding A/S, Copenhagen	Others	16.67			
CAPITAL PLAZA Holding GmbH, Düsseldorf	European Assistance Holding GmbH, München	Holding	10.00			
	Multiasistencia Europea, S.A., Madrid	Others	100.00			
	Great Lakes Marine Insurance Agency Pty Ltd, Sydney	Others	100.00			
Compania Europea de Seguros S.A., Madrid	Rural Affinity Insurance Agency Pty Limited, Sydney	Others	50.00			
	DAS Lex Assistance, S.L., Barcelona	Others	100.00			
	Ciborum GmbH, München	Others	100.00			
Corion Pty Limited, Sydney	D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	Insurance	100.00			
	D.A.S. Difesa Automobilistica Sinistri, S.p.A. di Assicurazione, Verona	Insurance	49.99			
	D.A.S. HELLAS Allgemeine Rechtsschutz-Versicherungs-AG, Athen	Insurance	100.00			
D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	D.A.S. Jogvédelmi Biztosító Részvénytársaság, Budapest	Insurance	100.00			
	D.A.S. Luxemburg Allgemeine Rechtsschutz-Versicherung S.A., Strassen	Insurance	99.95			
	D.A.S. Oigusabikulude Kindlustuse AS, Tallinn	Insurance	100.00			
D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München	D.A.S. Österreichische Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Wien	Insurance	99.98			
	D.A.S. poisťovna právnej ochrany, a.s., Bratislava	Insurance	100.00			
	D.A.S. pojišťovna právni ochrany, a.s., Prag	Insurance	100.00			
D.A.S. Soci��t�� anonyme belge d'assurances de Protection Juridique, Br��ssel	D.A.S. Towarzystwo Ubezpieczen Ochrony Prawnej S.A., Warszawa	Insurance	99.98			
	D.A.S. Towarzystwo Ubezpieczen Ochrony Prawnej S.A., Warszawa	Insurance	99.90			
	DAS Holding N.V., Amsterdam	Holding of insurances	50.00			
D.A.S. Jogv��delmi Biztos��t�� R��szv��ny��rsas��g, Budapest	DAS Legal Expenses Insurance Co., Ltd., Seoul	Insurance	100.00			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	49.00			
	DAS Rechtsschutz-Versicherungs-AG, Luzern	Insurance	100.00			
DAS Holding N.V., Amsterdam	DAS UK Holdings Limited, Bristol	Holding of insurances	100.00			
	ERGO Private Equity Komposit GmbH, D��sseldorf	Others	20.00			
	ERGO Zweite Beteiligungsgesellschaft mbH, D��sseldorf	Others	33.33			
D.A.S. Jogv��delmi Biztos��t�� R��szv��ny��rsas��g, Budapest	Hamburg-Mannheimer Rechtsschutz Schaden-Service GmbH, Hamburg	Others	100.00			
	Legal Net GmbH, M��nchen	Others	100.00			
	LEGIAL AG, M��nchen	Others	99.00			
DAS Holding N.V., Amsterdam	Seminaris Hotel- und Kongre��st��tten-Betriebsgesellschaft mbH, L��neburg	Others	25.00			
	Stichting Aandelen Beheer D.A.S. Holding, Amsterdam	Others	100.00			
	VHDK Beteiligungsgesellschaft mbH, D��sseldorf	Holding of industrial companies	5.00			
DAS Legal Finance B.V., Amsterdam	Viwis GmbH, M��nchen	Others	100.00			
	TGR Biztos��t��s T��bbes��gyn��ki Zrt., Budapest	Others	20.00			
	DAS Legal Finance B.V., Amsterdam	Others	100.00			
DAS Incasso Rotterdam B.V., Rotterdam	DAS Nederlandse Rechtsbijstand Verzekeringmaatschappij N.V., Amsterdam	Insurance	100.00			
	DAS Support B.V., Amsterdam	Others	100.00			
	Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Others	100.00			
DAS Legal Finance B.V., Amsterdam	B&D Acquisition B.V., Amsterdam	Others	80.00			
	Bos Incasso B.V., Groningen	Others	89.76			
	DAS Consultancy & Detaching Rotterdam B.V., Rotterdam	Others	65.02			
DAS Incasso Rotterdam B.V., Rotterdam	DAS Incasso Arnhem B.V., Arnheim	Others	100.00			
	DAS Incasso Den Bosch B.V., s-Hertogenbosch	Others	95.00			
	DAS Incasso Rotterdam B.V., Rotterdam	Others	80.00			
DAS Incasso Rotterdam B.V., Rotterdam	De Wit Vissers Incasso Holding B.V., Breda	Others	95.00			
	EDR Acquisition B.V., Amsterdam	Others	80.00			
	Landelijke Associatie van Gerechtsdeurwaarders B.V., Groningen	Others	89.76			
DAS Incasso Rotterdam B.V., Rotterdam	LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Others	80.00			
	Van Arkel Gerechtsdeurwaarders B.V., Leiden	Others	79.90			
DAS UK Holdings Limited, Bristol	80e LIMITED, Bristol	Others	100.00			
	Amicus Legal Ltd., Colchester	Others	100.00			
	DAS Assistance Limited, Bristol	Others	100.00			
DAS Incasso Rotterdam B.V., Rotterdam	DAS Law Limited, Bristol	Others	100.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
DKV - Alpha Vermögensverwaltungs GmbH, Köln DKV BELGIUM S.A., Brüssel DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln	DAS Legal Expenses Insurance Company Limited, Bristol	Insurance	100.00			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	51.00			
	DAS Legal Protection Ireland Limited, Dublin	Others	100.00			
	DAS Legal Protection Limited, Vancouver	Others	100.00			
	DAS Legal Protection Pty. Ltd., Sydney	Others	100.00			
	DAS LEGAL SERVICES LIMITED, Bristol	Others	100.00			
	DAS Services Limited, Bristol	Others	100.00			
	Everything Legal Ltd., Bristol	Others	100.00			
	First Legal Protection Limited, St. Albans	Others	100.00			
	DKV BELGIUM S.A., Brüssel	Insurance	100.00			
	DKV Belgium Services N.V., Brüssel	Others	99.00			
	aktiva Vermittlung von Versicherungen und Finanz-Dienstleistungen GmbH, Köln	Others	100.00			
	ArztPartner almeda AG, München	Others	100.00			
	Asia Real Estate Income Fund SICAV, Luxemburg	Others	9.90			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	10.00			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.00			
	DKV - Beta Vermögensverwaltungs GmbH, Köln	Others	100.00			
	DKV Immobilienverwaltungs GmbH, Köln	Others	100.00			
	DKV Pflegedienste & Residenzen GmbH, Köln	Others	100.00			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	50.00			
	ERGO Immobilien-GmbH 1. DKV & Co. KG, Kreien	Others	100.00			
	ERGO Immobilien-GmbH 4. DKV & Co. KG, Kreien	Others	100.00			
	ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Others	100.00	98-0578962		
	ERGO Private Equity Gesundheit GmbH, Düsseldorf	Others	100.00	98-0557021		
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.33			
	EVV Logistik Management GmbH, Düsseldorf	Others	20.00			
	GBG Vogelsanger Straße GmbH, Köln	Others	94.00			
	GEMEDA Gesellschaft für medizinische Datenerfassung und Auswertung sowie Serviceleistungen für freie Berufe mbH, Köln	Others	100.00			
	goDentis - Gesellschaft für Innovation in der Zahnheilkunde mbH, Köln	Others	100.00			
	goMedus Gesellschaft für Qualität in der Medizin mbH, Köln	Others	100.00			
	goMedus GmbH & Co. KG, Köln	Others	100.00			
	goMedus Partnerkliniken GmbH, Köln	Others	100.00			
	MEDICLIN Aktiengesellschaft, Offenburg	Others	11.81			
	MedWell Gesundheits-AG, Köln	Others	100.00			
	PICC Health Insurance Company Limited, Beijing	Insurance	5.21			
	RP Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.00			
	Sana Kliniken AG, München	Others	21.70			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	25.00			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	24.75			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	3.64			
	CarePlus Gesellschaft für Versorgungsmanagement mbH, Köln	Others	100.00			
DKV Pflegedienste & Residenzen GmbH, Köln	DKV Residenz am Tibusplatz gGmbH, Münster	Others	100.00			
	DKV-Residenz in der Contrescarpe GmbH, Bremen	Others	100.00			
	miCura Pflegedienste Berlin GmbH, Berlin	Others	100.00			
	miCura Pflegedienste Bremen GmbH, Bremen	Others	100.00			
	miCura Pflegedienste Dachau GmbH, Dachau	Others	51.00			
	miCura Pflegedienste Düsseldorf GmbH, Düsseldorf	Others	100.00			
	miCura Pflegedienste GmbH, Köln	Others	100.00			
	miCura Pflegedienste Hamburg GmbH, Hamburg	Others	100.00			
	miCura Pflegedienste Krefeld GmbH, Krefeld	Others	100.00			
	miCura Pflegedienste München GmbH, München	Others	100.00			
	miCura Pflegedienste München Ost GmbH, München	Others	65.00			
	miCura Pflegedienste Münster GmbH, Münster	Others	100.00			
	miCura Pflegedienste Nürnberg GmbH, Nürnberg	Others	51.00			
	Chip Card, S.A., Madrid	Others	8.70			
	DKV Servicios, S.A. , Saragossa	Others	100.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Economic Data Resources B.V., Leidschendam EDR Acquisition B.V., Amsterdam EDR Credit Services B.V., s-Gravenhage	ERGO Generales Seguros y Reaseguros, S.A., Madrid	Insurance	100.00			
	ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragossa	Insurance	100.00			
	Marina Salud S.A., Alicante	Others	65.00			
	Unión Médica la Fuencisla, S.A., Compañía de Seguros, Saragossa	Insurance	100.00			
	Economic Data Research B.V., Leidschendam	Others	100.00			
	EDR Credit Services B.V., s-Gravenhage	Others	100.00			
	DRA Debt Recovery Agency B.V., s-Gravenhage	Others	100.00			
	Economic Data Resources B.V., Leidschendam	Others	100.00			
	Humanity B.V., s-Gravenhage	Others	100.00			
	HSB Engineering Insurance Limited, London	Insurance	100.00			
EIG, Co., Wilmington, Delaware ERGO Assicurazioni S.p.A., Mailand ERGO Austria International AG, Wien	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	4.39			
	Bank Austria Creditanstalt Versicherung AG, Wien	Insurance	90.00			
	ERGO ASIGURARI DE VIATA SA, Bukarest	Insurance	99.99			
	ERGO Business Solutions s.r.l., Bukarest	Others	100.00			
	ERGO Életbiztosító Zrt., Budapest	Insurance	100.00			
	ERGO Zavarovalnica d. d., Ljubljana	Insurance	100.00			
	ERGO životná poisťovna, a. s., Bratislava	Insurance	100.00			
	San Marino Life Impresa sammarinese di assicurazione sulla vita S.p.A., San Marino	Insurance	100.00			
	TGR Biztosítás Többségűynöki Zrt., Budapest	Others	80.00			
	Victoria Osiguranje d.d, Zagreb	Insurance	50.10			
ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Victoria Zivotno Osiguranje d.d, Zagreb	Insurance	50.10			
	VICTORIA-VOLKSBANKEN Eletbiztosító Zrt., Budapest	Insurance	50.10			
	VICTORIA-VOLKSBANKEN Poist'ovna, a.s., Bratislava	Insurance	50.10			
	VICTORIA-VOLKSBANKEN Biztosító Zrt., Budapest	Insurance	50.10			
	VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	Insurance	23.75			
	VICTORIA-VOLKSBANKEN pojišt'ovna, a.s., Prag	Insurance	50.46			
	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Insurance	74.63			
	ERGO PORTFÖY YÖNETİMİ A.S., Istanbul	Others	0.00			
	ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	Others	0.00			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	7.46			
ERGO DIREKT Krankenversicherung AG, Fürth ERGO DIREKT Lebensversicherung AG, Fürth	ERGO Direkt Lebensversicherung AG, Schwechat	Insurance	100.00			
	m:editerran POWER GmbH & Co. KG, Nürnberg	Others	100.00			
	Protektor Lebensversicherungs-AG, Berlin	Insurance	0.48			
	RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.00			
	Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nürnberg	Others	99.75			
	Trusted Documents GmbH, Nürnberg	Others	100.00			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	10.00			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	9.95			
	Flexitel Telefonservice GmbH, Berlin	Others	100.00			
	KQV Solarpark Franken 1 GmbH & Co. KG, Fürth	Others	100.00			
ERGO DIREKT Versicherung AG, Fürth	welivit AG, Nürnberg	Others	100.00			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	47.26			
	Emeklilik Gözetim Merkezi A.S., Istanbul	Others	6.67			
	STARSUN S.R.L., Corciano	Others	100.00			
	ERGO Eurosolar der welivit Solar Italia GmbH & Co. KG, Bozen	Others	99.99			
	ERGO Life Insurance Company S.A., Thessaloniki	Insurance	3.10			
	ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Others	99.50			
	ERGO Emeklilik ve Hayat A.S., Istanbul	Insurance	100.00			
	ERGO PORTFÖY YÖNETİMİ A.S., Istanbul	Others	100.00			
	ERGO SIGORTA A.S., Istanbul	Insurance	100.00			
ERGO Immobilien-Verwaltungs-GmbH, Kreien	ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	Others	100.00			
	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	Others	-			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	25.00			
	HMI Partners N.V., Brüssel	Others	99.98			
ERGO Insurance N.V., Brüssel						

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
ERGO International Aktiengesellschaft, Düsseldorf	ERGO Asia Management Pte. Ltd., Singapur	Others	100.00			
	ERGO ASIGURARI DE VIATA SA, Bukarest	Insurance	0.01			
	ERGO Austria International AG, Wien	Holding of insurances	100.00			
	ERGO Daum Direct General Insurance Co. Ltd., Seoul	Insurance	100.00			
	ERGO Funds AS, Tallinn	Others	46.08			
	ERGO General Insurance Company S.A., Athen	Insurance	100.00			
	ERGO Grubu Holding A.S., Istanbul	Holding of insurances	100.00			
	ERGO Insurance N.V., Brüssel	Insurance	100.00			
	ERGO Italia S.p.A., Mailand	Holding of insurances	100.00			
	ERGO Kindlustuse AS, Tallinn	Insurance	100.00			
	ERGO Latvija Versicherung AG (ERGO Latvija Apdrošinasanas Akciju Sabiedriba), Riga	Insurance	100.00			
	ERGO Lietuva draudimo UADB, Vilnius	Insurance	100.00			
	ERGO Life Insurance Company S.A., Thessaloniki	Insurance	96.90			
	ERGO Life Insurance SE, Vilnius	Insurance	67.29			
	ERGO RUSS Versicherung AG, St. Petersburg	Insurance	95.52			
	ERGO Shisn, Moskau	Insurance	100.00			
	ERIN Sigorta Aracilik Hizmetleri Limited Sirketi, Istanbul	Others	100.00			
	Global Insurance Company, Ho-Chi-Minh-Stadt	Insurance	25.00			
	HDFC ERGO General Insurance Company Ltd., Mumbai	Insurance	26.00			
	HMI Partners N.V., Brüssel	Others	0.02			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.77			
	JSC Ukrainian Transport Insurance Company, Kiev	Insurance	1.32			
	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Insurance	100.00			
	Sopockie Towarzystwo Ubezpieczen na Zycie Ergo Hestia Spolka Akcyjna, Sopot	Insurance	100.00			
ERGO Italia Direct Network s.r.l., Mailand	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	0.52			
	Agenzia Chianti S.R.L. , Mailand	Others	100.00			
	ERGO Assicurazioni S.p.A., Mailand	Insurance	100.00			
	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	93.27			
	ERGO Italia Direct Network s.r.l., Mailand	Others	100.00			
	ERGO Previdenza S.p.A., Mailand	Insurance	100.00			
	ERGO Funds AS, Tallinn	Others	9.37			
	ERGO Invest SIA, Riga	Others	33.00			
	ERGO Life Insurance SE, Vilnius	Insurance	32.71			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.77			
ERGO Latvia Versicherung AG (ERGO Latvija Apdrošinasanas Akciju Sabiedriba), Riga	ERGO Invest SIA, Riga	Others	5.00			
	Asia Real Estate Income Fund SICAV, Luxemburg	Others	9.90			
	Beteiligung HMM Hamburg-Mannheimer Erste Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	Beteiligung HMM Hamburg-Mannheimer Zweite Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	20.00			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.00			
	ERGO Immobilien-GmbH 5.Hamburg-Mannheimer & Co.KG, Kreien	Others	100.00			
	ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kreien	Others	100.00			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	Others	100.00			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	72.00	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	72.00			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	72.00	98-0557024		
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.33			
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.33			
	Fernkälte Geschäftsstadt Nord Gesellschaft bürgerlichen Rechts, Hamburg	Others	35.87			
	Gebäude Service Gesellschaft Überseering 35 mbH, Hamburg	Others	100.00			
	Grundeigentümer - Interessengemeinschaft City Nord GmbH, Hamburg	Others	16.80			
	Hamburg-Mannheimer ForsikringService A/S, Kopenhagen	Others	100.00			
	Hannover Finanz-Umwelt Beteiligungsgesellschaft mbH, Hillerse	Financial enterprises	20.00			
	HMI Ceska republika, spol. s.r.o., Prag	Others	100.00			
	HMI Sp. z o.o., Warschau	Others	100.00			
	Juventus Vermögensverwaltungs AG, Hamburg	Others	100.00			
	Protektor Lebensversicherungs-AG, Berlin	Insurance	5.95			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.00			
	Seminaris Hotel- und Kongreßstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.00			
	TMW Asia Property Fund I GmbH & Co. KG, München	Others	6.40			
	U.S. Property Fund IV GmbH & Co. KG, München	Others	9.78			
	US Property Fund GmbH & Co. KG, München	Others	8.70			
	US Property Fund III GmbH & Co. KG, München	Others	8.33			
	VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Others	75.00			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	20.00			
	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Others	100.00			
	VICTORIA Asien Verwaltungs GmbH, München	Others	100.00			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	25.00			
	VICTORIA Vierte Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.00			
	Victoria Vierter Bauabschnitt GmbH & Co. KG, Düsseldorf	Others	95.10			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	10.00			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.77			
	JSC Ukrainian Transport Insurance Company, Kiev	Insurance	1.32			
	ERGO General Insurance Company S.A., Athen	Insurance	0.00			
	ERGO Funds AS, Tallinn	Others	44.55			
	ERGO Invest SIA, Riga	Others	62.00			
	Health OÜ, Tallinn	Others	100.00			
ERGO Pensionskasse AG, Düsseldorf	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	3.50	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	3.50			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	3.50	98-0557024		
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	5.00			
ERGO Previdenza S.p.A., Mailand	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	1.21			
	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	1.82			
	Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	Holding of industrial companies	7.14			
ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.01			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.02			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.01			
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.54			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	2.01			
	Energy Investors XV (Scotland) L.P., Washington	Holding of industrial companies	0.71			
	Global Infrastructure Partners - C L.P., Guernsey	Holding of industrial companies	0.69			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	0.63			
	Greenspring Global Partners V-B, L.P., Owings Mills	Holding of industrial companies	12.86			
	HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	4.01			
	Oaktree Opportunities Fund VIII L.P., Los Angeles	Holding of industrial companies	0.57			
	Park Square Capital Partners II L.P., Guernsey	Holding of industrial companies	3.02			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	1.50			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.19			
	ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Others	-	98-0578962		
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	-	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	-			
	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.00			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.01			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.01			
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.40			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	6.84			
	Global Infrastructure Partners - C L.P., Guernsey	Holding of industrial companies	0.35			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	2.36			
	HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	9.16			
	Morgan Stanley Infrastructure German Investors, L.P., Grand Cayman	Holding of industrial companies	19.89			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	5.00			
	TCW Energy Fund L.P., Grand Cayman	Holding of industrial companies	5.19			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.42			
	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	3.57			
ERGO Private Equity Gesundheit GmbH, Düsseldorf						

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
ERGO Private Equity Komposit GmbH, Düsseldorf	Adveq Europe IV B C.V., Curacao	Holding of industrial companies	2.34			
	Adveq Opportunities II C.V., Curacao	Holding of industrial companies	1.09			
	Adveq Technology II C.V., Curacao	Holding of industrial companies	5.64			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.07			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	0.68			
	Berenberg Private Equity Beteiligungs KG (GmbH & Co.), Hamburg	Holding of industrial companies	9.80			
	Blackstone Capital partners VI L.P., Wilmington, Delaware	Holding of industrial companies	0.24			
	Crown Premium Private Equity Buyout SICAV, Luxembourg	Holding of industrial companies	6.42			
	Crown Premium Private Equity Technology Ventures GmbH & Co. KG, München	Holding of industrial companies	10.00			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.32			
	Francisco Partners III L.P., San Francisco	Holding of industrial companies	1.33			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	9.90			
	Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	Holding of industrial companies	3.60			
	Lexington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.36			
	Lightspeed Venture Partners VI L.P., Delaware, USA	Holding of industrial companies	0.85			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	5.01			
	MPM BioVentures GmbH & Co. Parallel-Beteiligungs KG, München	Holding of industrial companies	1.38			
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.52			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	2.01			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	2.25			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.40			
	PAI Europe V – 1 L.P., Guernsey	Holding of industrial companies	0.23			
	Pantheon Asia fund V L.P., Guernsey	Holding of industrial companies	1.24			
	The Global Life Science Ventures Fonds II GmbH & Co. KG, München	Holding of industrial companies	7.44			
	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	1.78			
	Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	Holding of industrial companies	1.43			
	Adveq Europe IV B C.V., Curacao	Holding of industrial companies	1.05			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.07			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	2.72			
	Blackstone Capital partners VI L.P., Wilmington, Delaware	Holding of industrial companies	0.05			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	4.02			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.13			
	Energy Investors XV (Scotland) L.P., Washington	Holding of industrial companies	0.43			
	Francisco Partners III L.P., San Francisco	Holding of industrial companies	0.67			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	1.41			
	Greenspring Global Partners V-B, L.P., Owings Mills	Holding of industrial companies	6.43			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	6.60			
	HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	4.01			
	IMH Venture Capital Berlin GmbH, Berlin	Holding of industrial companies	16.60			
	Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	Holding of industrial companies	1.30			
	IRIS Capital Fund II German Investors GmbH & Co. KG, Düsseldorf	Holding of industrial companies	15.71			
	Lexington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.14			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	2.15			
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.28			
	Oaktree Opportunities Fund VIII L.P., Los Angeles	Holding of industrial companies	0.34			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	1.00			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	3.00			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.20			
	PAI Europe V – 1 L.P., Guernsey	Holding of industrial companies	0.11			
	Pantheon Asia fund V L.P., Guernsey	Holding of industrial companies	0.62			
	Park Square Capital Partners II L.P., Guernsey	Holding of industrial companies	1.51			
	Seaflower Health Ventures III L.P., Waltham	Others	15.00			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	3.40			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.19			
ERGO Private Equity Leben GmbH, Düsseldorf	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	3.57			
	Adveq Europe II GmbH, Frankfurt	Holding of industrial companies	9.78			
	Adveq Europe III L.P., Delaware	Holding of industrial companies	4.28			

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PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	Adveq Europe IV B C.V., Curacao	Holding of industrial companies	3.67	98-0557023		
	Adveq Opportunities II C.V., Curacao	Holding of industrial companies	3.28			
	Adveq Technology III GmbH, Frankfurt	Holding of industrial companies	9.96			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.21			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	3.40			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.50			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	6.60			
	IMH Venture Capital Berlin GmbH, Berlin	Holding of industrial companies	3.20			
	IRIS Capital Fund II German Investors GmbH & Co. KG, Düsseldorf	Holding of industrial companies	70.00			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	1.00			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	3.00			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.80			
	PAI Europe V – 1 L.P., Guernsey	Holding of industrial companies	0.46			
	Pantheon Asia fund V L.P., Guernsey	Holding of industrial companies	1.86			
	Seaflower Health Ventures III L.P., Waltham	Others	13.84			
	ISVICRE SIGORTA KIBRIS LIMITED, Istanbul	Others	51.00			
	Tarim Sigortalan Havuz Isletmesi A.S. Tarism, Istanbul	Others	4.35			
	ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	Others	0.50			
	ERGO Versicherung Aktiengesellschaft, Düsseldorf	Others	100.00			
		carexpert Kfz-Sachverständigen GmbH, Walluf	Others				25.00	98-0557023
D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München		Insurance	75.60			
ERGO Grundstücksverwaltung GbR, Düsseldorf		Others	60.00			
ERGO Private Equity Komposit GmbH, Düsseldorf		Others	80.00			
ERGO Specialty GmbH, Hamburg		Others	100.00			
ERGO Versicherungs- und Finanzierungs-Vermittlung GmbH, Hamburg		Others	100.00			
ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf		Others	33.33			
GDV Dienstleistungs-GmbH & Co. KG, Hamburg		Others	3.84			
HMV GFKL Beteiligungs GmbH, Düsseldorf		Financial enterprises	100.00			
InterAssistance Gesellschaft für Dienstleistungen mit beschränkter Haftung, München		Others	100.00			
LEGIAL AG, München		Others	1.00			
MEGA 4 GbR, Berlin		Others	20.55			
Merkur Grundstücks- und Beteiligungs-Gesellschaft mit beschränkter Haftung, Düsseldorf		Financial enterprises	100.00			
Österreichische Volksbanken-AG, Wien		Credit institutions	4.03			
Seminaris Hotel- und Kongreßstätten-Betriebsgesellschaft mbH, Lüneburg		Others	25.00			
Teko - Technisches Kontor für Versicherungen Gesellschaft mit beschränkter Haftung, Düsseldorf		Others	30.00			
VHDK Beteiligungsgesellschaft mbH, Düsseldorf		Holding of industrial companies	15.00			
Victoria Vierter Bauabschnitt GmbH & Co. KG, Düsseldorf		Others	4.90			
Victoria Vierter Bauabschnitt Management GmbH, Düsseldorf		Others	100.00			
VV Immobilien GmbH & Co. GB KG, Düsseldorf		Others	8.21			
VV Immobilien GmbH & Co. United States KG, München		Others	7.82			
Wohnungsgesellschaft Brela mbH, Hamburg		Others	100.00			
AEVG 2004 GmbH, Frankfurt		Others	-			
almeda GmbH, München		Others	100.00			
almeda Versicherungs-Aktiengesellschaft, München		Insurance	100.00			
avanturo GmbH, Düsseldorf		Others	100.00			
CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf		Holding of industrial companies	70.00			
CAPITAL PLAZA Holding GmbH, Düsseldorf		Holding of industrial companies	70.00			
D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München		Insurance	24.40			
DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln		Insurance	100.00			
ERGO Alpha GmbH, Düsseldorf		Others	100.00			
ERGO DIREKT Krankenversicherung AG, Fürth		Insurance	100.00			
ERGO DIREKT Lebensversicherung AG, Fürth		Insurance	100.00			
ERGO DIREKT Versicherung AG, Fürth		Insurance	100.00			
ERGO GmbH, Herisau		Financial enterprises	100.00			
ERGO Gourmet GmbH, Düsseldorf		Others	100.00			
ERGO Immobilien-Verwaltungs-GmbH, Kreien	Others	100.00				
ERGO Insurance N.V., Brüssel	Insurance	0.00				

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
ERGO International Aktiengesellschaft, Düsseldorf	ERGO International Services GmbH, Düsseldorf	Holding of insurances	100.00	52-2175110		
	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Others	100.00			
	ERGO Neunte Beteiligungsgesellschaft mbH, Düsseldorf	Insurance	100.00			
	ERGO Pensionsfonds Aktiengesellschaft, Düsseldorf	Others	100.00			
	ERGO Pensionskasse AG, Düsseldorf	Insurance	100.00	98-0680951		
	ERGO Private Capital GmbH, Düsseldorf	Insurance	100.00			
	ERGO Versicherung Aktiengesellschaft, Düsseldorf	Others	100.00			
	EUROPÄISCHE Reiseversicherung Aktiengesellschaft, München	Insurance	100.00			
	EVV Logistik Management GmbH, Düsseldorf	Others	16.00	98-0680916		
	Exolvo GmbH, Hamburg	Others	100.00			
	FAIRANCE GmbH, Düsseldorf	Others	100.00			
	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Insurance	100.00			
	IDEENKAPITAL GmbH, Düsseldorf	Holding	100.00			
	IK Objektgesellschaft Frankfurt Theodor-Heuss-Allee GmbH & Co. KG, Düsseldorf	Others	47.40			
	ITERGO Informationstechnologie GmbH, Düsseldorf	Others	100.00			
	Kapdom-Invest GmbH, Moskau	Others	100.00			
	KarstadtQuelle Finanz Service GmbH, Düsseldorf	Others	50.00			
	Longial GmbH, Düsseldorf	Others	100.00			
	MAYFAIR Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	71.43			
	MAYFAIR Holding GmbH, Düsseldorf	Holding of industrial companies	100.00			
	MCAF Management GmbH, Düsseldorf	Financial enterprises	50.00	98-0168041		
	MCAF Verwaltungs-GmbH & Co.KG, Düsseldorf	Financial enterprises	50.00			
	MEAG Cash Management GmbH, München	Others	40.00			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Financial services institutions	40.00			
	MEDICLIN Aktiengesellschaft, Offenburg	Others	23.19			
	MEGA 4 GbR, Berlin	Others	13.70			
	Neckermann Lebensversicherung AG, Fürth	Insurance	100.00			
	Neckermann Versicherung AG, Nürnberg	Insurance	100.00			
	Österreichische Volksbanken-AG, Wien	Credit institutions	5.35			
	Titus AG, Düsseldorf	Others	100.00			
	VICTORIA Immobilien-Fonds GmbH, Düsseldorf	Others	100.00			
	VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	Insurance	100.00			
	VICTORIA US Property Zwei GmbH, Düsseldorf	Holding of industrial companies	100.00			
	Victoria VIP II, Inc., Wilmington, Delaware	Holding of industrial companies	100.00			
	Vorsorge Lebensversicherung Aktiengesellschaft, Düsseldorf	Insurance	100.00			
	WISMA ATRIA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	65.00			
ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragossa	WISMA ATRIA Holding GmbH, Düsseldorf	Holding of industrial companies	50.00			
	WNE Solarfonds Süddeutschland 2 GmbH & Co. KG, Nürnberg	Others	100.00			
	GESNORTE DE PENSIONES, S.A., Madrid	Others	12.00			
	GESNORTE DE SERVICIOS, S.A., Madrid	Others	14.00			
	GESNORTE S.A.; Sociedad Gestora de Instituciones de Inversión Colectiva, Madrid	Others	1.10			
	Euro-Center (Cyprus) Ltd., Lamaca	Others	100.00			
	Euro-Center (Thailand) Co. Ltd., Bangkok	Others	100.00			
	Euro-Center Cape Town (Pty.) Ltd., Cape Town	Others	100.00			
	Euro-Center China (HK) Co., Ltd., Beijing	Others	100.00			
	Euro-Center Holding North Asia (HK) Pte. Ltd., Hongkong	Others	100.00			
Euro-Center Holding A/S, Kopenhagen	Euro-Center Ltda., Rio de Janeiro	Others	100.00			
	Euro-Center USA, Inc., New York	Others	100.00			
	Euro-Center Yerel Yardim, Istanbul	Others	100.00			
	Euro-Center, S.A. (Spain), Palma de Mallorca	Others	100.00			
	Sydney Euro-Center Pty. Ltd., Sydney	Others	100.00			
	Euro-Center Holding A/S, Kopenhagen	Others	16.67			
	European Assistance Holding GmbH, München	Holding	10.00			
Europaeiske Rejséforsikring A/S, Kopenhagen	Evropska Cestovni Pojistovna A.S., Prag	Insurance	75.00			
	BAYERN TOURISMUS Marketing GmbH, München	Others	2.98			
	CJSIC "European Travel Insurance", Moskau	Insurance	100.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
European Assistance Holding GmbH, München European International Holding A/S, Kopenhagen Europeiska Försäkringsaktiebolaget, Stockholm Evropska Cestovni Pojistovna A.S., Prag	Compagnie Européenne d'Assurances, Nanterre	Insurance	100.00			
	Compania Europea de Seguros S.A., Madrid	Insurance	100.00			
	Deutsche Touring GmbH, Frankfurt/Main	Others	17.18			
	ERV Seyahat Sigorta Aracilik Hizmetleri ve Danismanlik Ltd.Sti., Istanbul	Others	99.00			
	Euro-Center Holding A/S, Kopenhagen	Others	16.67			
	Europai Utazasi Biztosito Rt., Budapest	Insurance	26.00			
	Europäische (UK) Ltd., London	Others	100.00			
	Europäische Reiseversicherungs-Aktiengesellschaft, Wien	Insurance	25.01			
	European Assistance Holding GmbH, München	Holding	60.00			
	European International Holding A/S, Kopenhagen	Holding of insurances	100.00			
	Evropska Cestovni Pojistovna A.S., Prag	Insurance	15.00			
	Geschlossene Aktiengesellschaft Europäische Reiseversicherung, Kiew	Insurance	95.27			
	Reisegarant, Vermittler von Insolvenzversicherungen mbH, Hamburg	Others	24.00			
	TAS Touristik Assekuranz Service International GmbH, Frankfurt/Main	Others	100.00			
	TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	Others	100.00			
	Triple IP B.V., Amsterdam	Others	50.00			
	ERV (China) Travel Service and Consulting Ltd., Beijing	Others	100.00			
	Europaeiske Rejseforsikring A/S, Kopenhagen	Insurance	100.00			
	Europeiska Försäkringsaktiebolaget, Stockholm	Insurance	100.00			
	Euro-Center Holding A/S, Kopenhagen	Others	16.67			
	European Assistance Holding GmbH, München	Holding	10.00			
	Etics, s.r.o., Prag	Others	100.00			
	Euro Alarm Assistance Prague, Prag	Others	100.00			
	Euro-Center Holding A/S, Kopenhagen	Others	16.67			
	European Assistance Holding GmbH, München	Holding	10.00			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	50.25			
	Hartford Steam Boiler Colombia Ltda., Bogota, Colombia	Others	10.00			
	HSB Japan KK, Minato-KU, Tokyo	Others	100.00			
	HSB Reliability Technologies LLC, Dover, Delaware	Others	100.00	54-2061444		
	Mechanical & Materials Engineering, Dover, Delaware	Others	100.00	02-0662171		
	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Insurance	100.00	06-1240885	29890	CT
goMedus Gesellschaft für Qualität in der Medizin mbH, Köln Great Lakes Reinsurance (UK) Plc., London Hamburg-Mannheimer Pensionskasse AG, Hamburg	goMedus GmbH & Co. KG, Köln	Others	-			
	Great Lakes Services Ltd., London	Others	100.00			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	1.00	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	1.00			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	1.00	98-0557024		
	Hartford Steam Boiler International-GmbH, Rheine	Others	100.00			
	HMV GFKL Beteiligungs GmbH, Düsseldorf	Others	20.06			
	HSB Associates, Inc, New York	Others	100.00	06-1120606		
	HSB Engineering Finance Corp., Dover, Delaware	Holding	41.75			
	Hartford Research LLC, Wilmington, Delaware	Others	11.11			
HSB Engineering Insurance Limited, London	HSB Ventures, Inc., Dover, Delaware	Holding	100.00	06-1566995		
	HSB Engineering Insurance Services Limited, Oldham	Others	100.00			
	The Boiler Inspection and Insurance Company of Canada, Toronto	Insurance	100.00			
	HSB Inspection Quality, Limited , Oldham	Others	100.00			
	HSB Engineering Finance Corp., Dover, Delaware	Others	100.00	06-1497387		
	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Insurance	100.00	06-0384680	11452	CT
	TEGG Corporation, Dover, Delaware	Others	33.34	25-1688015		
	Solomon Associates Limited, London	Others	100.00			
	Hartford Steel Technologies, LLC, Wilmington, Delaware	Others	41.17			
	Arkansas Life Insurance Company, Phoenix, Arizona	Insurance	100.00	74-2253621	97551	AZ
HSB Investment Corporation, Hartford, Connecticut HSB Solomon Associates LLC, Dover, Delaware Hartford Research, LLC, Wilmington, Delaware Hyneman Life Corporation, Jonesboro, Arkansas Ideenkapital Client Service GmbH, Düsseldorf	Ideenkapital erste Investoren Service GmbH, Düsseldorf	Others	100.00			
	Ideenkapital Fonds Treuhand GmbH, Düsseldorf	Others	100.00			
	Ideenkapital Media Treuhand GmbH, Düsseldorf	Others	100.00			
	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Düsseldorf	Others	100.00			
	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Düsseldorf	Others	100.00			
	Ideenkapital Treuhand GmbH, Düsseldorf	Others	100.00			

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
IDEENKAPITAL Financial Engineering GmbH, Düsseldorf	Ideenkapital Treuhand US Real Estate eins GmbH, Düsseldorf	Others	100.00			
	IK Property Treuhand GmbH, Düsseldorf	Others	100.00			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.42			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.80			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	1.43			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.21			
	"PORT MOODY" GmbH & Co. KG, Hamburg	Others	0.20			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	2.06			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.16			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.24			
	"PORT RUSSEL" GmbH & Co. KG, Hamburg	Others	0.27			
	"PORT SAID" GmbH & Co. KG, Hamburg	Others	0.36			
	"PORT STANLEY" GmbH & Co. KG, Hamburg	Others	0.25			
	"PORT STEWART" GmbH & Co. KG, Hamburg	Others	0.38			
	"PORT UNION" GmbH & Co. KG, Hamburg	Others	0.17			
	BioEnergie Verwaltungs-GmbH, Elsterwerda	Others	100.00			
	IDEENKAPITAL Metropolen Europa Verwaltungsgesellschaft mbH, Düsseldorf	Others	100.00			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	6.00			
	IK Einkauf Objektverwaltungsgesellschaft mbH, Düsseldorf	Others	100.00			
	IK Einkaufsmärkte Deutschland Verwaltungsgesellschaft mbH, Düsseldorf	Others	100.00			
	IK FE Fonds Management GmbH, Düsseldorf	Others	100.00			
	IK FE Management GmbH, Düsseldorf	Holding of industrial companies	100.00			
	IK Objekt Bensheim GmbH, Düsseldorf	Others	100.00			
	IK Objekt Frankfurt Theodor-Heuss-Allee GmbH, Düsseldorf	Others	100.00			
	IK Pflegezentrum Uelzen Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	IK Property Eins Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	IK US Portfolio Invest DREI Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	IK US Portfolio Invest Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	IK US Portfolio Invest ZWEI Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	IKFE Properties I AG, Zürich	Others	0.86			
	K & P Objekt Hamburg Hamburger Straße GmbH, Düsseldorf	Others	100.00			
	K & P Objekt München Hufelandstraße GmbH, Düsseldorf	Others	100.00			
	PRORENDITA DREI Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	PRORENDITA EINS Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	PRORENDITA Fünf Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	PRORENDITA VIER Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	PRORENDITA ZWEI Verwaltungsgesellschaft mbH, Hamburg	Others	100.00			
	Seldac 1. Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf	Others	100.00			
	Verwaltungsgesellschaft "PORT ELISABETH" mbH, hamburg	Others	50.00			
	Verwaltungsgesellschaft "Port Hedland" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT KELANG" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "Port Lincoln" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT LOUIS" GmbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MAUBERT" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MELBOURNE" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MENIER" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MOODY" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MORESBY" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT MOUTON" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT NELSON" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT RUSSEL" GmbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT SAID" GmbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT STANLEY" GmbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT STEWART" mbH, Hamburg	Others	50.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
IDEENKAPITAL Financial Service GmbH, Düsseldorf	Verwaltungsgesellschaft "PORT UNION" mbH, Hamburg	Others	50.00			
	Verwaltungsgesellschaft "PORT VICTORIA" GmbH, Hamburg	Others	100.00			
	Verwaltungsgesellschaft "Port Williams" mbH, Hamburg	Others	50.00			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.14			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.01			
IDEENKAPITAL GmbH, Düsseldorf	PLATINIA world wide equity Erste Beteiligungs-GmbH & Co. KG, Grünwald	Others	0.37			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.14			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.54			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	0.95			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.14			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	1.37			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.11			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.16			
	IDEENKAPITAL Anlagebetreuungs GmbH, Düsseldorf	Others	100.00			
	Ideenkapital Client Service GmbH, Düsseldorf	Others	100.00			
	IDEENKAPITAL Financial Engineering GmbH, Düsseldorf	Others	100.00			
	IDEENKAPITAL Financial Service GmbH, Düsseldorf	Others	100.00			
	IDEENKAPITAL Media Finance GmbH, Düsseldorf	Others	50.10			
	IK Premium Fonds GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.00			
	IK Premium Fonds zwei GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.00			
	IK Premium GmbH, Düsseldorf	Others	100.00			
IDEENKAPITAL Media Finance GmbH, Düsseldorf	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.01			
	Mediastream Consulting GmbH, Grünwald	Others	100.00			
	Mediastream Dritte Film GmbH, Grünwald	Others	100.00			
	Mediastream Film GmbH, Grünwald	Others	100.00			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.91			
	Mediastream Vierte Medien GmbH, Grünwald	Others	100.00			
	Mediastream Zweite Film GmbH, Grünwald	Others	100.00			
	PLATINIA Verwaltungs-GmbH, München	Others	100.00			
Ideenkapital Media Treuhand GmbH, Düsseldorf	Mediastream Film GmbH & Co. Productions KG, Grünwald	Others	19.04			
	Mediastream Zweite Film GmbH & Co. Productions KG, Grünwald	Others	0.01			
IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Hines Pan-European Core Fund FCP-FIS, Luxemburg	Others	16.37			
IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Düsseldorf	PRORENDITA DREI GmbH & Co. KG, Hamburg	Others	0.01			
	PRORENDITA EINS GmbH & Co. KG, Hamburg	Others	0.00			
	PRORENDITA Fünf GmbH & Co. KG, Hamburg	Others	0.00			
	PRORENDITA VIER GmbH & Co. KG, Hamburg	Others	0.14			
	PRORENDITA Zwei GmbH & Co. KG, Hamburg	Others	0.03			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.13			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	0.24			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.03			
	"PORT MOODY" GmbH & Co. KG, Hamburg	Others	0.05			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	0.34			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.03			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.04			
	"PORT RUSSEL" GmbH & Co. KG, Hamburg	Others	0.07			
	"PORT SAID" GmbH & Co. KG, Hamburg	Others	0.09			
Ideenkapital Treuhand US Real Estate eins GmbH, Düsseldorf	"PORT STANLEY" GmbH & Co. KG, Hamburg	Others	0.06			
	"PORT STEWART" GmbH & Co. KG, Hamburg	Others	0.10			
	"PORT UNION" GmbH & Co. KG, Hamburg	Others	0.04			
	IK US Portfolio Invest GmbH & Co. KG, Düsseldorf	Others	0.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.00			
IK Einkauf Objektmanagement GmbH, Düsseldorf	IK Einkauf Objekt Eins gmbH & Co. KG, Düsseldorf	Others	6.00			
IK Einkauf Objektverwaltungsgesellschaft mbH, Düsseldorf	IK Einkauf Objekt Eins gmbH & Co. KG, Düsseldorf	Others	-			
IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	IK Einkauf Objekt Eins gmbH & Co. KG, Düsseldorf	Others	94.00			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	94.00			
IK FE Fonds Management GmbH, Düsseldorf	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.00			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.04			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	0.01			
	IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	0.07			
	K & P Objekt Hamburg Hamburger Straße Immobilienfonds GmbH & Co.KG, Düsseldorf	Others	0.14			
	K & P Objekt München Hufelandstraße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	0.05			
	K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Düsseldorf	Others	0.04			
IK Premium Fonds GmbH & Co. KG, Düsseldorf	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	72.34			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	10.70			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	52.02			
	IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	16.24			
	IKFE Properties I AG, Zürich	Others	62.69			
	K & P Objekt Hamburg Hamburger Straße Immobilienfonds GmbH & Co.KG, Düsseldorf	Others	36.55			
	K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Düsseldorf	Others	84.84			
IK Premium Fonds zwei GmbH & Co. KG, Düsseldorf	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	31.77			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	25.67			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.42			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.42			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	5.29			
	Seldac 1. Kommunalen-Rendite-Fonds GmbH & Co. KG, Düsseldorf	Others	100.00			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	45.83			
IK Property Treuhand GmbH, Düsseldorf	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.00			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.01			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	0.01			
	IK US PORTFOLIO INVEST Drei GmbH & Co. KG, Düsseldorf	Others	0.01			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	0.00			
IK US Portfolio Invest ZWEI Verwaltungs-GmbH, Düsseldorf	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.00			
IRIS Capital Fund II German Investors GmbH & Co. KG, Düsseldorf	IRIS Capital Fund FCPR, Paris	Holding of industrial companies	19.82			
ITERGO Informationstechnologie GmbH, Düsseldorf	ALICE GmbH, Düsseldorf	Others	100.00			
ltus Verwaltungs AG, Grünwald	Proserpina Vermögensverwaltungsges. mbH, München	Others	100.00			
Jupiter Vermögensverwaltungsgesellschaft mbH, München	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	0.10			
	Münchener Consultora Internacional S.R.L., Santiago de Chile	Others	10.00			
	Munich Re India Services Private Limited, Mumbai	Others	1.00			
Kapdom-Invest GmbH, Moskau	ERGO RUSS Versicherung AG, St. Petersburg	Insurance	4.48			
Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Kuik & Partners Credit Management BVBA, Brüssel	Holding of industrial companies	98.90			
	Secundi CBVA, Brüssel	Others	33.00			
LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Others	100.00			
	LAVG Zuid B.V., Breda	Others	100.00			
LifePlans Inc., Waltham, Massachusetts	LifePlans LTC Services, Inc., Ontario, CA	Others	100.00	04-2925808		
Longial GmbH, Düsseldorf	Longial Versicherungsmakler GmbH, Düsseldorf	Others	100.00			
m:editerran POWER GmbH & Co. KG, Nürnberg	m:editerran Power der welivit Solar Italia GmbH & Co. KG, Bozen	Others	99.99			
	m:editerran POWER FRANCE GmbH, Nürnberg	Others	100.00			
MEAG MUNICH ERGO AssetManagement GmbH, München	AEDES Project S.r.l., Mailand	Others	7.00			
	ERGO Trust Erste Beteiligungsgesellschaft mbH i.L., München	Others	100.00			
	LCM Logistic Center Management GmbH, Hamburg	Others	50.00			
	MAYFAIR Financing GmbH, München	Others	100.00			
	MEAG Center House S.A., Brüssel	Others	0.01			
	MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, München	Credit institutions	100.00			
	MEAG Pacific Star Holdings Ltd., Hong Kong	Others	50.00			
	MEAG Property Management GmbH, München	Others	100.00			
	MEAG Real Estate Erste Beteiligungsgesellschaft, München	Others	100.00			
	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Holding of industrial companies	100.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile				
	PICC Asset Management Company Ltd., Shanghai	Financial services institutions	19.00							
	ProVictor Immobilien GmbH, Düsseldorf	Others	50.50							
	RM 2264 Vermögensverwaltungs GmbH, München	Others	25.00							
	Rumba GmbH & Co. KG, München	Others	25.00							
	VICTORIA Immobilien Management GmbH, München	Others	100.00							
	VICTORIA Immobilien-Fonds Objekt Leipzig KG (Kommanditist), Düsseldorf	Others	0.18							
	VV Immobilien Verwaltungs GmbH, München	Others	30.00							
	VV Immobilien Verwaltungs und Beteiligungs GmbH, München	Others	30.00							
	MEAG Luxembourg S.à r.l., Luxemburg	Others	100.00							
	MEAG New York Corporation, Wilmington, Delaware	MEAG Hong Kong Limited, Hong Kong	Financial services institutions				100.00			
MEAG US Real Estate Management Holdings, Inc., Wilmington DE	MDP Ventures I L.L.C., New York	Holding of industrial companies	50.00							
	Millennium Entertainment Associates L.P., New York	Others	14.30							
MedNet Holding GmbH, München	U.S. Property Management II L.P., Atlanta	Others	33.33							
	U.S. Property Management III L.P., Atlanta	Others	20.00							
	Jordan Health Cost Management Services W.L.L., Amman	Others	100.00							
	MedNet Bahrain W.L.L., Bahrain	Others	100.00							
	MedNet Europa GmbH, München	Others	100.00							
	MedNet Greece S.A., Athen	Others	78.14							
	MedNet Gulf E.C., Manama	Others	100.00							
	MedNet International Ltd., Nicosia	Others	100.00							
	MedNet Saglik Hizmetleri Yönetim ve Danismanlik Anonim Sirketi, Istanbul	Others	100.00							
	MedNet Saudi Arabia LLC, Riyadh	Others	100.00							
	MedNet UAE FZ L.L.C., Dubai	Others	100.00							
	MedNet International Ltd., Nicosia	MedNet International Offshore SAL, Beirut	Others				99.67			
	Merkur Grundstücks- und Beteiligungs-Gesellschaft mit beschränkter Haftung, Düsseldorf	ARTES Assekuranzservice GmbH, Düsseldorf	Others				100.00			
Horbach GmbH, Düsseldorf		Others	70.10							
IFFOXX AG, Rosenheim		Others	28.00							
Schrömbgens & Stephan GmbH, Versicherungsmakler, Düsseldorf		Others	100.00							
Midland-Guardian Co., Amelia, Ohio	American Modern Insurance Group, Inc., Amelia, Ohio	Holding of insurances	100.00		31-1395650					
	Marbury Agency, Inc., Amelia, Ohio	Others	100.00	31-0831559						
MR Beteiligungen 1. GmbH, München	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	8.92							
	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.01							
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.02							
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.01							
	Adveq Europe III L.P., Delaware	Holding of industrial companies	2.85							
	Adveq Europe IV B C.V., Curacao	Holding of industrial companies	11.28							
	Adveq Opportunities II C.V., Curacao	Holding of industrial companies	4.37							
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.35							
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	6.07							
	Apollo Overseas Partners VII. L.P., Delaware	Holding of industrial companies	5.24							
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.67							
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	14.47							
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.55							
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	5.03							
	HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	27.71							
	Lexington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.50							
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.81							
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	2.01							
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	1.39							
	PAI Europe V – 1 L.P., Guernsey	Holding of industrial companies	0.80							
	Pantheon Asia fund V L.P., Guernsey	Holding of industrial companies	3.71							
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	10.00							
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	1.33							
	MR Beteiligungen 18. GmbH, Grünwald	MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Grünwald	Others				-	98-0557018		
	MR Beteiligungen 19. GmbH, München	Hines India Fund LP, Houston, Texas	Others				11.83			
		U.S. Property Fund IV GmbH & Co. KG, München	Others				11.95			
	MR Parkview Holding Corporation, Wilmington, Delaware	MSMR Parkview LLC, Dover, Delaware	Others				38.46			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
MR RENT-Investment GmbH, München	Adelta Servicios a Instalaciones Fotovoltaicas, S.L., Santa Cruz de Tenerife	Others	100.00			
	Braemar Energy Ventures III, L.P., Wilmington, Delaware	Others	14.88			
	Einzelanlage Hohenseefeld GmbH & Co KG, Bremen	Others	100.00			
	FOTOUNO S.r.l., Turin	Others	100.00			
	FOTOWATIO ITALIA GALATINA S.r.l., Turin	Others	100.00			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	11.46			
	MVP Fund II GmbH & Co. KG, Grünwald	Others	19.99			
	T-Solar Global Operating Assets S.L.U., Madrid	Holding	37.00			
	Windpark Geisleiden GmbH & Co KG, Bremen	Others	100.00			
	Windpark Großberenden 2 GmbH & Co KG, Bremen	Others	100.00			
	Windpark Hilmersdorf GmbH & Co KG, Bremen	Others	100.00			
	Windpark Klein Bünzow GmbH & Co KG, Bremen	Others	100.00			
	Windpark Krüge GmbH & Co KG, Bremen	Others	100.00			
	Windpark Langengrassau GmbH & Co KG, Bremen	Others	100.00			
	Windpark Marwitz GmbH & Co KG, Bremen	Others	100.00			
	Windpark Mittelhausen GmbH & Co KG, Bremen	Others	100.00			
	Windpark Sassenberg GmbH & Co KG, Bremen	Others	100.00			
	wpd Windpark Wergzahna GmbH & Co KG, Bremen	Others	100.00			
MR Solar GmbH & Co. KG, Nürnberg	MR Solar Beneixama GmbH, Nürnberg	Others	100.00			
	MR SOLAR SAS DER WELIVIT SOLAR ITALIA SRL, Bozen	Others	99.99			
	Trend Capital GmbH & Co. Solarfonds 2 KG, Mainz	Others	34.42			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	9.95			
	Beaufort Dedicated No.1 Ltd, London	Insurance	100.00			
MSP Underwriting Ltd., London	Beaufort Dedicated No.2 Ltd, London	Insurance	100.00			
	Beaufort Dedicated No.3 Ltd, London	Insurance	100.00			
	Beaufort Dedicated No.4 Ltd, London	Insurance	100.00			
	Beaufort Dedicated No.5 Ltd., London	Insurance	100.00			
	Beaufort Dedicated No.6 Ltd, London	Insurance	100.00			
	Beaufort Underwriting Agency Limited, London	Others	100.00			
	Beaufort Underwriting Services Limited, London	Others	100.00			
	40, Rue Courcelles SAS, Paris	Others	100.00			
	ADEUS Aktienregister-Service-GmbH, München	Others	15.40			
	Agricultural Management Services S.r.l., Verona	Others	33.33			
Münchener Rückversicherung AG, München	Apollo Hospital Enterprise, Mumbai	Others	1.82			
	Asia Property Fund II GmbH & Co. KG, München	Others	5.56			
	Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Holding of insurances	100.00			
	BHS tabletop AG, Selb	Others	28.91			
	Bloemers Holding B. V., Rotterdam	Holding of insurances	25.00			
	Consorcio Internacional de Aseguradores de Crédito, S.A., Madrid	Insurance	19.50			
	Consortia Versicherungs-Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	33.70			
	DAMAN - National Health Insurance Company, Abu Dhabi	Insurance	20.00			
	Diana Vermögensverwaltungs AG, München	Others	100.00			
	DII GmbH, München	Others	7.69			
	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	95.00			
	Evaluación Médica TUW, S.L., Barcelona	Others	90.75			
	Extremus Versicherungs-Aktiengesellschaft, Köln	Insurance	16.00			
	Forst Ebnath AG, Ebnath	Others	96.73			
	Genius II Vermögensverwaltungsgesellschaft mbH, München	Others	100.00			
	Global Aerospace Underwriting Managers Ltd., London	Others	40.00			
	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	99.90			
	Great Lakes Reinsurance (UK) Plc., London	Reinsurance	100.00			
	Hamburger Hof Management GmbH, Hamburg	Others	100.00			
	Itus Verwaltungs AG, Grünwald	Others	100.00			
	Janus Vermögensverwaltungsgesellschaft mbH, München	Holding	100.00			
	Jupiter Vermögensverwaltungsgesellschaft mbH, München	Holding	100.00			
	KA Köln Assekuranz.Agentur GmbH, Köln	Others	100.00			
	Kapitalbeteiligungsgesellschaft der Deutschen Versicherungswirtschaft, Düsseldorf	Financial enterprises	3.02			

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Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
	Larus Vermögensverwaltungsgesellschaft mbH, München	Holding	100.00			
	MAM Munich Asset Management GmbH, München	Others	100.00			
	MEAG Cash Management GmbH, München	Others	60.00			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Financial services institutions	60.00			
	MedNet Holding GmbH, München	Holding	100.00			
	Mico Equities Inc., Binondo, Manila	Holding	10.22			
	MR Beteiligungen 1. GmbH, München	Others	100.00	98-0557018		
	MR Beteiligungen 14. GmbH, München	Others	100.00	98-0557018		
	MR Beteiligungen 15. GmbH, München	Others	100.00	98-0557018		
	MR Beteiligungen 16. GmbH, München	Others	100.00	98-0557018		
	MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen 18. GmbH, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen 19. GmbH, München	Others	100.00	98-0557018		
	MR Beteiligungen 2. EUR AG & Co. KG, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen 3. EUR AG & Co. KG, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen AG, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen EUR AG & Co. KG, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen GBP AG & Co. KG, Grünwald	Others	100.00	98-0557018		
	MR Beteiligungen USD AG & Co. KG, Grünwald	Others	100.00	98-0557018		
	MR ERGO Beteiligungen GmbH, München	Financial enterprises	100.00	98-0557018		
	MR RENT-Investment GmbH, München	Others	100.00			
	MR RENT-Management GmbH, München	Others	100.00			
	MR Solar GmbH & Co. KG, Nürnberg	Others	99.83			
	MSP Underwriting Ltd., London	Holding of insurances	100.00			
	Münchener Consultora Internacional S.R.L., Santiago de Chile	Others	90.00			
	Münchener de Argentina Servicios Técnicos S. R. L., Buenos Aires	Others	100.00			
	Münchener de Colombia S.A. Corredores de Reaseguros, Santa Fe de Bogota D.C.	Others	100.00			
	Münchener de Mexico S. A., Mexico	Others	0.01			
	Münchener Ecoconsult GmbH, München	Others	100.00			
	Münchener Finanzgruppe AG Beteiligungen, München	Others	100.00			
	Münchener Vermögensverwaltung GmbH, München	Others	100.00			
	Munich American Holding Corporation, Wilmington, Delaware	Holding of insurances	100.00	22-3753262		
	Munich Columbia Square Corp., Wilmington, Delaware	Others	100.00	22-3577668		
	Munich Health Holding AG, München	Holding of insurances	100.00			
	Munich Holdings Ltd., Toronto	Holding of insurances	100.00			
	Munich Holdings of Australasia Pty. Ltd., Sydney	Holding of insurances	100.00			
	Munich Re Capital Markets GmbH , München	Financial services institutions	100.00			
	Munich Re do Brasil Resseguradora S.A., Sao Paulo	Reinsurance	100.00			
	Munich Re General (UK) plc, London	Others	100.00			
	Munich Re Holding Company (UK) Ltd., London	Holding of insurances	100.00			
	Munich Re India Services Private Limited, Mumbai	Others	99.00			
	Munich Re Japan Services K. K., Tokio	Others	100.00			
	Munich Re Life and Health (UK) Plc., London	Others	100.00			
	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	100.00			
	Munich Re UK Services Limited, London	Others	100.00			
	Munich Reinsurance Company Life Reinsurance Eastern Europe / Central Asia i.L., Moskau	Reinsurance	100.00			
	Munich Reinsurance Company of Africa Ltd, Johannesburg	Reinsurance	100.00			
	Munich-American Risk Partners GmbH, München	Others	100.00			
	MunichFinancialGroup AG Holding, München	Others	100.00			
	MunichFinancialGroup GmbH, München	Holding	100.00			
	MunichFinancialServices AG Holding, München	Others	100.00			
	Munichre General Services Limited, London	Others	100.00			
	New Reinsurance Company Ltd., Zürich	Reinsurance	100.00			
	P.A.N. GmbH & Co. KG, Grünwald	Others	99.00			
	P.A.N. Verwaltungs GmbH, Grünwald	Others	99.00			
	PERILS AG, Zürich	Others	11.11			
	Proteccion Agropecuaria, Compania de Seguros S.A., Mexico	Insurance	19.99			

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Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Munich American Holding Corporation, Wilmington, Delaware	Reaseguradora de las Américas S. A., La Habana	Reinsurance	100.00	98-0654539		
	RehaCare GmbH, München	Others	25.10			
	Saudi National Insurance Company B.S.C.(c), Manama	Insurance	22.50			
	Schloss Hohenkammer GmbH, Hohenkammer	Others	100.00			
	SEBA Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	48.99			
	Silvanus Vermögensverwaltungsges.mbH, München	Others	100.00			
	Suramericana S.A., Medellin	Holding of insurances	18.87			
	Synkronos Italia SRL, Milano	Others	60.10			
	Three Lions Underwriting Ltd., London	Others	60.00			
	Uelzener Lebensversicherungs-AG, Uelzen	Insurance	23.98			
	Venus Vermögensverwaltungsgesellschaft mbH, München	Others	100.00			
	VisEq GmbH, Grünwald	Others	34.00			
	WFB Stockholm Management AB, Stockholm	Others	50.00			
	HSB Group, Inc., Dover, Delaware	Holding of insurances	100.00	13-4141052		
	MEAG New York Corporation, Wilmington, Delaware	Financial services institutions	100.00	06-1398157		
	MR Parkview Holding Corporation, Wilmington, Delaware	Others	100.00	27-3698845		
	Munich American Reassurance Company, Atlanta, Georgia	Reinsurance	100.00	58-0828824	66346	GA
	Munich Health North America, Inc., Wilmington, Delaware	Holding of insurances	100.00	54-2165277		
	Munich Re America Brokers, Inc., Wilmington, Delaware	Others	100.00	13-2940720		
	Munich Re America Corporation, Wilmington, Delaware	Holding of insurances	100.00	13-3672116		
	Munich Re America Management Ltd., London	Others	100.00			
Munich American Reassurance Company, Atlanta, Georgia	Munich Re America Services Inc., Wilmington, Delaware	Others	100.00	13-3069874	14174	GA
	Munich Re Capital Markets New York, Inc., Wilmington, Delaware	Others	100.00	52-2108519		
	Munich-American Global Services (Munich) GmbH, München	Others	100.00			
	The Midland Company, Cincinnati, Ohio	Holding of insurances	100.00	31-0742526		
	Munich American Life Reinsurance Company, Atlanta, GA	Insurance	100.00	45-3809841		
	Munich Atlanta Financial Corporation, Atlanta, Georgia	Others	100.00	51-0264311		
	LifePlans Inc., Waltham, Massachusetts	Others	100.00	04-3075657		
	13th & F associates Limited Partnership, Washington D.C.	Others	50.00			
	Daman Health Insurance - Qatar LLC, Doha, Qatar	Insurance	100.00			
	Apollo Munich Health Insurance Co. Ltd. , Hyderabad	Insurance	25.53			
	DKV - Alpha Vermögensverwaltungs GmbH, Köln	Others	100.00			
	DKV BELGIUM S.A., Brüssel	Insurance	0.00			
	DKV Globality S.A., Luxembourg	Insurance	100.00			
	DKV Luxembourg S.A., Luxemburg	Insurance	75.00			
	DKV Seguros y Reaseguros, Sociedad Anónima Española, Saragossa	Insurance	100.00			
Munich Health North America, Inc., Wilmington, Delaware	Munich Health Daman Holding Ltd., Abu Dhabi	Holding of insurances	51.00	65-0644164		
	Storebrand Helseforsikring AS, Oslo	Insurance	50.00			
	Munich Re Stop Loss, Inc., Wilmington, Delaware	Others	100.00			
	Windsor Health Group, Inc., Brentwood, Tennessee	Holding of insurances	100.00			
	Münchener de Mexico S. A., Mexico	Others	99.99			
Munich Holdings Ltd., Toronto	Münchener de Venezuela C.A. Intermediaria de Reaseguros, Caracas	Others	100.00	62-1832645		
	Munich Life Management Corporation Ltd., Toronto	Others	100.00			
	Munich Management Pte. Ltd., Singapur	Others	100.00			
	Munich Reinsurance Company of Canada, Toronto	Reinsurance	100.00			
	Munich-Canada Management Corp. Ltd., Toronto	Others	100.00			
	Munichre Service Limited, Hong Kong	Others	100.00			
	Temple Insurance Company, Toronto	Insurance	100.00			
	Corion Pty Limited, Sydney	Others	100.00			
	Munich Reinsurance Company of Australasia Ltd, Sydney	Reinsurance	100.00			
	Munichre New Zealand Service Limited, Auckland	Others	100.00			
Munich Re America Corporation, Wilmington, Delaware	American Alternative Insurance Corporation, Wilmington, Delaware	Insurance	100.00	52-2048110	19720	DE
	Munich Reinsurance America, Inc., Wilmington, Delaware	Reinsurance	100.00	13-4924125	10227	DE
	Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Holding of insurances	100.00			
	Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Holding of insurances	100.00	95-4551801		
	The Princeton Excess and Surplus Lines Insurance Company, Wilmington, Delaware	Insurance	100.00	22-3410482	10786	DE
	Groves, John & Westrup Limited, London	Others	100.00			

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PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	Munich Re Capital Limited, London	Others	100.00			
	Munich Re Underwriting Limited, London	Others	100.00			
	NMU Group Limited, London	Holding	100.00			
	Roanoke International Brokers Limited, London	Others	100.00			
	The Roanoke Companies Inc., Schaumburg, Illinois	Holding	100.00			
	Watkins Syndicate Hong Kong Limited, Hong Kong	Others	67.00			
	Watkins Syndicate Middle East Limited, Dubai	Others	100.00			
	Watkins Syndicate Singapore Pte. Limited, Singapore	Others	100.00			
	Munich Re of Malta p.l.c., Floriana	Reinsurance	100.00			
	Munich Re Underwriting Agents (DIFC) Limited, Dubai	Others	100.00			
Munich Re UK Services Limited, London	Allfinanz Limited, Dublin	Others	100.00			
Munich Reinsurance America, Inc., Wilmington, Delaware	Group Risk Services Limited, London	Others	100.00			
	13th & F associates Limited Partnership, Washington D.C.	Others	-			
	ARIES, Wilmington, Delaware	Others	-			
Munich Reinsurance Company of Africa Ltd, Johannesburg	Best Doctors, Health Resources and Technology, Inc., Boston	Others	5.94			
	Conning Insurance Capital Limited Partnership III, Hartford, Connecticut	Others	4.30			
	AXA Assurance Senegal, Dakar	Insurance	1.02			
	Credit Guarantee Insurance Corporation, Johannesburg	Insurance	7.10			
	Finsure Investments (Private) Limited, Harare	Others	24.50			
	First Central Holdings Limited, Johannesburg	Insurance	9.04			
	Groupement Togolais d'Assurances, Lome	Insurance	3.00			
	La National d'Assurances, Abidjan, Ivory Coast	Insurance	2.14			
	Munich Mauritius Reinsurance Co. Ltd., Port Louis	Reinsurance	100.00			
	New National Assurance Company Ltd., Durban, South Africa	Insurance	16.00			
	Societe Camerounaise d'Assurances, Douala, Cameroune	Insurance	1.00			
	Societe Nouvelle d'Assurance-Vie, Bamako, Mali	Insurance	4.00			
	Swaziland Royal Insurance Corporation, Mbabane	Insurance	16.00			
	Munich Canada Systems Corporation, Toronto	Others	100.00			
Munich Reinsurance Company of Canada, Toronto	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	0.00			
MunichFinancialGroup GmbH, München	Munich Re of Malta p.l.c., Floriana	Reinsurance	0.00			
N.M.U. (Holdings) Limited, Leeds	Northern Marine Underwriters Limited, Leeds	Others	100.00			
Neckermann Lebensversicherung AG, Fürth	Protektor Lebensversicherungs-AG, Berlin	Insurance	0.00			
NMU Group Limited, London	N.M.U. (Holdings) Limited, Leeds	Holding	100.00			
Olympic Health Management Systems, Inc., Bellingham, Washington	OHM Services of Texas, Inc., Bellingham, Washington	Others	100.00	76-0422730		
	Olympic Health Management Services Inc., Bellingham, Washington	Others	100.00	91-1599329		
	The National Senior Membership Group, Bellingham, Washington	Others	100.00	91-1914479		
P.A.N. GmbH & Co. KG, Grünwald	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	5.00			
Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Princeton Eagle Insurance Company Limited, Hamilton, Bermuda	Insurance	100.00			
Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Princeton Eagle West Insurance Company Ltd., Hamilton, Bermuda	Insurance	100.00	98-0157330	AA-3194111	US
ProVictor Immobilien GmbH, Düsseldorf	ProVictor US Corporation, Atlanta	Holding of industrial companies	100.00			
ProVictor US Corporation, Atlanta	ProVictor Property Fund IV Management, Inc., Atlanta	Others	51.00			
	ProVictor Property Fund V Management, Inc., Atlanta	Others	51.00			
	ProVictor Property Fund VI Management, Inc., Atlanta	Others	51.00			
	Roanoke Trade Insurance Inc., Schaumburg, Illinois	Others	100.00			
	Roanoke Trade Services of Texas Inc., Schaumburg, Illinois	Others	100.00			
Seldac 1. Kommunalen-Rendite-Fonds GmbH & Co. KG, Düsseldorf	BioEnergie Elbe-Elster GmbH & Co. KG, Elsterwerda	Others	100.00			
Seldac 1. Verwaltungs-GmbH, Düsseldorf	Seldac 1. Kommunalen-Rendite-Fonds GmbH & Co. KG, Düsseldorf	Others	0.00			
Silvanus Vermögensverwaltungsges.mbH, München	FIA Timber Partners II L.P., Wilmington	Holding of industrial companies	21.16			
Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	"Autostrada A-2" S.A., Poznan	Others	9.80			
	Hestia Advanced Risk Solutions Sp. z o.o., Sopot	Others	100.00			
	Hestia Kontakt Sp. z o.o., Sopot	Others	100.00			
	Hestia Loss Control Sp. z o.o., Sopot	Others	100.00			
	Marina Sp.z o.o., Sopot	Others	100.00			
	MTU Moje Towarzystwo Ubezpieczeniowe S. A., Sopot	Insurance	100.00			
	POOL Sp. z o.o., Warschau	Others	33.75			
	Przedsiębiorstwo Maklerskie "Elimar" S.A., Katowice	Others	1.54			
	Sopocki Instytut Ubezpieczen S.A., Sopot	Others	100.00			

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile		
Sterling Life Insurance Company, Bellingham, Washington Stichting Aandelen Beheer D.A.S. Holding, Amsterdam TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Sopockie Towarzystwo Doradcze Sp. z o.o., Sopot	Others	100.00	91-1500758				
	Olympic Health Management Systems, Inc., Bellingham, Washington	Others	100.00					
	DAS Holding N.V., Amsterdam	Holding of insurances	1.00					
	TAS Assekuranz Service GmbH, Frankfurt/Main	Others	100.00					
	Hartford Steam Boiler (M) Sdn. Bhd, Kuala Lumpur	Others	100.00					
	Hartford Steam Boiler (Singapore), PTE Ltd., Singapore	Others	100.00					
	Hartford Steam Boiler Colombia Ltda., Bogota, Colombia	Others	90.00					
	Hartford Steam Boiler International-GmbH, Rheine	Others	100.00					
	HSB Technical Consulting & Service (Shanghai) Company, LTD., Shanghai	Others	100.00					
	ElG, Co., Wilmington, Delaware	Holding of insurances	100.00				06-1413773	
The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Global Standards, LLC, Dover, Delaware	Holding of insurances	100.00	06-1636726				
	HSB Associates, Inc, New York, New York	Others	100.00	06-1041366				
	HSB Investment Corp., Hartford, Connecticut	Others	100.00	06-1088420				
	HSB Professional Loss Control, Inc., Lenoir City, Tennessee	Others	100.00	62-0974339				
	HSB Solomon Associates LLC, Dover, Delaware	Others	100.00	54-2013079				
	Ra-Hart Investment Company, Dallas, Texas	Others	100.00	06-1025071				
	The Polytechnic Club, Inc., Hartford, Connecticut	Others	100.00	06-1084969				
	Midland-Guardian Co., Amelia, Ohio	Holding of insurances	100.00	31-0626204				
	Roanoke International Insurance Agency Inc., Schaumburg, Illinois	Others	100.00					
	Roanoke Real Estate Holdings Inc., Schaumburg, Illinois	Others	100.00					
Roanoke Trade Services Inc., Schaumburg, Illinois	Others	100.00						
TIS Holdings Inc., Schaumburg, Illinois	Others	100.00						
Trade Insurance Services Inc, Schaumburg, Illinois	Others	100.00						
Union Beteiligungsholding GmbH, Wien	Others	50.00						
US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf	Others	0.00						
VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Others	100.00						
VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Rendite Partner Gesellschaft für Vermögensverwaltung mbH, Frankfurt a.M.	Others	33.33					
TIS Holdings Inc., Schaumburg, Illinois Union Beteiligungsholding GmbH, Wien US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf VFG Vorsorge-Finanzierungsconsulting GmbH, Wien VHDK Beteiligungsgesellschaft mbH, Düsseldorf	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	19.08					
	VV Immobilien GmbH & Co. United States KG, München	Others	21.13					
	VV Immobilien GmbH & Co. US City KG, München	Others	23.10					
	VV Immobilien Verwaltungen GmbH & Co. Zentraleuropa KG, München	Others	20.41					
	Grosvenor Vega China Retail Fund, L.P., Grand Cayman	Others	10.00					
	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Others	-					
	VICTORIA Asien Verwaltungs GmbH, München	Others	51.00					
	VICTORIA Immobilien Management GmbH, München	Associated Asset Management Corporation B.V., Hertogenbosch	Others	32.56				
	VICTORIA Investment Properties Two L.P., Atlanta	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	32.56				
	VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	BF.direkt AG, Stuttgart	Others	27.20				
VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München VICTORIA Asien Verwaltungs GmbH, München VICTORIA Immobilien Management GmbH, München VICTORIA Investment Properties Two L.P., Atlanta VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.00	98-0567366				
	ERGO Grundstücksverwaltung GbR, Düsseldorf	Others	40.00					
	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	Others	100.00					
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	Others	100.00					
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	23.50					
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	23.50					
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	23.50					
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.33					
	EVV Logistik Management GmbH, Düsseldorf	Others	64.00					
	Internationales Immobilien-Institut GmbH, München	Credit institutions	6.00					
VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München VICTORIA Asien Verwaltungs GmbH, München VICTORIA Immobilien Management GmbH, München VICTORIA Investment Properties Two L.P., Atlanta VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	MetallRente Pensionsfonds AG "in Gründung", Stuttgart	Insurance	17.50	98-0557024				
	Property Finance France S.A., Luxemburg	Holding of industrial companies	45.46					
	Protektor Lebensversicherungs-AG, Berlin	Insurance	4.33					
	RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.00					
	TERTIANUM Besitzgesellschaft Berlin Passauer Strasse 5-7 mbH, München	Others	25.00					
	TERTIANUM Besitzgesellschaft Konstanz Marktstätte 2-6 und Sigismundstrasse 5-9 mbH, München	Others	25.00					
	TERTIANUM Besitzgesellschaft München Jahnstrasse 45 mbH, München	Others	33.33					
	TERTIANUM Seniorenresidenz Betriebsgesellschaft München mbH, München	Others	33.33					
	TERTIANUM Seniorenresidenzen Betriebsgesellschaft mbH, Konstanz	Others	25.00					
	US Property Fund III GmbH & Co. KG, München	Others	9.17					
VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München VICTORIA Asien Verwaltungs GmbH, München VICTORIA Immobilien Management GmbH, München VICTORIA Investment Properties Two L.P., Atlanta VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	20.00					

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SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
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Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Victoria US Holdings, Inc., Wilmington, Delaware	VICTORIA Erste Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.00			
	VICTORIA Italy Property GmbH, Düsseldorf	Holding of industrial companies	100.00			
	VICTORIA US Beteiligungsgesellschaft mbH, München	Holding of industrial companies	100.00			
	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	9.78			
	Millennium Entertainment Partners L.P., New York	Holding of industrial companies	42.36			
	Millennium Partners LLC, New York	Holding of industrial companies	25.00			
	US Property Fund GmbH & Co. KG, München	Others	8.70			
	Victoria US Holdings, Inc., Wilmington, Delaware	Holding of industrial companies	100.00			
	VICTORIA Investment Properties Two L.P., Atlanta	Holding of industrial companies	100.00			
	VV-Consulting Többesügynöki Kft., Budapest	Others	51.00			
	VV-Consulting Többesügynöki Kft., Budapest	Others	49.00			
	"TopReport" Schadenbesichtigungs GmbH, Wien	Others	14.29			
	ERGO Insurance Service GmbH, Wien	Others	49.80			
	VB VICTORIA Zastupanje u Osiguranju d.o.o., Zagreb	Others	74.90			
	Victoria Osiguranje d.d, Zagreb	Insurance	24.80			
	Victoria Zivotno Osiguranje d.d, Zagreb	Insurance	24.80			
VICTORIA US Property Investment GmbH, Düsseldorf	VICTORIA-VOLKSBANKEN Eletbiztosító Zrt., Budapest	Insurance	24.70			
VICTORIA US Property Zwei GmbH, Düsseldorf	VICTORIA-VOLKSBANKEN Poist'ovna, a.s., Bratislava	Insurance	24.70			
VICTORIA-VOLKSBANKEN Eletbiztosító Zrt., Budapest	VICTORIA-VOLKSBANKEN Biztosító Zrt., Budapest	Insurance	24.70			
VICTORIA-VOLKSBANKEN Biztosító Zrt., Budapest	VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	Insurance	23.75			
VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	VICTORIA-VOLKSBANKEN pojišť'ovna, a.s., Prag	Insurance	24.07			
Vorsorge Lebensversicherung Aktiengesellschaft, Düsseldorf	VICTORIA-VOLKSBANKEN Vorsorgekasse AG, Wien	Others	50.00			
	VV-Consulting Gesellschaft für Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Others	100.00			
	Protektor Lebensversicherungs-AG, Berlin	Insurance	0.00			
	Vorsorge Luxemburg Lebensversicherung S.A., Munsbach	Insurance	100.00			
	Vorsorge Service GmbH, Düsseldorf	Others	100.00			
VV-Consulting Gesellschaft für Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Volksbanken-Versicherungsdienst GmbH, Wien	Others	25.23			
welivit AG, Nürnberg	VV-Immobilien Gesellschaft für Haus- und Grundbesitzverwaltung GmbH, Wien	Others	100.00			
	MR Solar GmbH & Co. KG, Nürnberg	Others	0.17			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	0.91			
	welivit New Energy GmbH, Fürth	Others	100.00			
	welivit Solar España GmbH, Nürnberg	Others	100.00			
welivit New Energy GmbH, Fürth	Welivit Solar Italia s.r.l., Bozen	Others	100.00			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	-			
	m:solarPOWER GmbH & Co. KG, Nürnberg	Others	-			
	Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nürnberg	Others	-			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	-			
welivit Solar España GmbH, Nürnberg	welivit TOP SOLAR GmbH & Co. KG, Nürnberg	Others	-			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	0.50			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	-			
	ERGO Eurosolar der welivit Solar Italia GmbH & Co. KG, Bozen	Others	0.01			
	m:editerran Power der welivit Solar Italia GmbH & Co. KG, Bozen	Others	0.01			
Windpark Langengrassau GmbH & Co KG, Bremen	MR SOLAR SAS DER WELIVIT SOLAR ITALIA SRL, Bozen	Others	0.01			
	Umspannwerk Hellberge GmbH & Co. KG, Treunbrietzen	Others	6.90			
	Windpark Langengrassau Infrastruktur GbR, Bremen	Others	83.33			
	Windpark Osterhausen-Mittelhausen Infrastruktur GbR, Bremen	Others	85.71			
	Sterling Life Insurance Company, Bellingham, Washington	Insurance	100.00	13-1867829	77399	IL
Windsor Health Group, Inc., Brentwood, Tennessee	Tennessee Utilities Assistance Fund, Inc., Brentwood, Tennessee	Others	100.00	20-4622360		
	Windsor DME Operations, Inc., Brentwood, Tennessee	Others	100.00	20-0011706		
	Windsor Health Plan, Inc., Brentwood, Tennessee	Insurance	100.00	62-1531881		TN
	Windsor HomeCare Network, LLC, Brentwood, Tennessee	Others	100.00	20-0011696		
	Windsor Long Term Care, LLC, Brentwood, Tennessee	Holding	100.00	20-1806821		
	Windsor Health Plan of Georgia, Inc., Atlanta	Insurance	100.00	45-3787049		
	Windsor Health Plan of Louisiana, Inc., Lafayette	Insurance	100.00	45-3786992		
	Windsor Management Services, Inc., Nashville, Tennessee	Others	100.00	62-1530448		
	50 Plus Strategies, Inc., Brentwood, Tennessee	Others	100.00	20-1806860		

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PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Acalter 140014 S.L., Playa del Inglés	Others	100.00			
	Aitesacho 5005 S.L., Playa del Inglés	Others	100.00			
	Albulzaga 8008 S.L., Playa del Inglés	Others	100.00			
	Aleama 150015 S.L., Madrid	Others	100.00			
	Amladeza 7007 S.L., Playa del Inglés	Others	100.00			
	Arridabra 130013 S.L., Madrid	Others	100.00			
	Badozoc 1001 S.L., Madrid	Others	100.00			
	Baqueda 7007 S.L., Madrid	Others	100.00			
	Bobasbe 6006 S.L., Madrid	Others	100.00			
	Botedazo 8008 S.L., Madrid	Others	100.00			
	Callopio 5005 S.L., Madrid	Others	100.00			
	Camcichu 9009 S.L., Madrid	Others	100.00			
	Caracuel Solar Catorce S.L., Madrid	Others	100.00			
	Caracuel Solar Cinco S.L., Madrid	Others	100.00			
	Caracuel Solar Cuatro S.L., Madrid	Others	100.00			
	Caracuel Solar Dieciocho S.L., Madrid	Others	100.00			
	Caracuel Solar Dieciseis S.L., Madrid	Others	100.00			
	Caracuel Solar Diecisiete S.L., Madrid	Others	100.00			
	Caracuel Solar Diez S.L., Madrid	Others	100.00			
	Caracuel Solar Doce S.L., Madrid	Others	100.00			
	Caracuel Solar Dos S.L., Madrid	Others	100.00			
	Caracuel Solar Nueve S.L., Madrid	Others	100.00			
	Caracuel Solar Ocho S.L., Madrid	Others	100.00			
	Caracuel Solar Once S.L., Madrid	Others	100.00			
	Caracuel Solar Quince S.L., Madrid	Others	100.00			
	Caracuel Solar Seis S.L., Madrid	Others	100.00			
	Caracuel Solar Siete S.L., Madrid	Others	100.00			
	Caracuel Solar Trece S.L., Madrid	Others	100.00			
	Caracuel Solar Tres S.L., Madrid	Others	100.00			
	Caracuel Solar Uno S.L., Madrid	Others	100.00			
	Chobocuga 150015 S.L., Playa del Inglés	Others	100.00			
	Cotatrillo 100010 S.L., Madrid	Others	100.00			
	Esoleme 120012 S.L., Playa del Inglés	Others	100.00			
	Etoblete 160016 S.L., Madrid	Others	100.00			
	Etogibon 100010 S.L., Playa del Inglés	Others	100.00			
	Etolede 6006 S.L., Playa del Inglés	Others	100.00			
	Gamaponti 140014 S.L., Madrid	Others	100.00			
	GRANCAN Sun-Line S.L., Madrid	Others	100.00			
	Guanzu 2002 S.L., Madrid	Others	100.00			
	Naretoblera 170017 S.L., Madrid	Others	100.00			
	Nerruze 120012 S.L., Madrid	Others	100.00			
	Nicamballo 1001 S.L., Playa del Inglés	Others	100.00			
	Olbodeca 4004 S.L., Playa del Inglés	Others	100.00			
	Oracuet 160016 S.L., Playa del Inglés	Others	100.00			
	Oragulno 9009 S.L., Playa del Inglés	Others	100.00			
	Oraunte 130013 S.L., Playa del Inglés	Others	100.00			
	Orrazipo 110011 S.L., Madrid	Others	100.00			
	Otusleme 3003 S.L., Playa del Inglés	Others	100.00			
	Teginago 2002 S.L., Playa del Inglés	Others	100.00			
	Tenoslema 110011 S.L., Playa del Inglés	Others	100.00			
	Tillobesta 180018 S.L., Madrid	Others	100.00			
	Zacobu 110011 S.L., Madrid	Others	100.00			
	Zacuba 6006 S.L., Madrid	Others	100.00			
	Zacubacon 150015 S.L., Madrid	Others	100.00			
	Zafacesbe 120012 S.L., Madrid	Others	100.00			
	Zagacobl 180018 S.L., Playa del Inglés	Others	100.00			
	Zapaceba 170017 S.L., Playa del Inglés	Others	100.00			

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares	Federal ID Number	NAIC Company	
			Owned		Code	State of Domicile
	Zapacubi 8008 S.L., Madrid	Others	100.00			
	Zarzucolumbu 100010 S.L., Madrid	Others	100.00			
	Zetaza 4004 S.L., Madrid	Others	100.00			
	Zicobucar 140014 S.L., Madrid	Others	100.00			
	Zucaelo 130013 S.L., Madrid	Others	100.00			
	Zucampobi 3003 S.L., Madrid	Others	100.00			
	Zucarrobiso 2002 S.L., Madrid	Others	100.00			
	Zucobaco 7007 S.L., Madrid	Others	100.00			
	Zulazor 3003 S.L., Madrid	Others	100.00			
	Zumbicobi 5005 S.L., Madrid	Others	100.00			
	Zumcasba 1001 S.L., Madrid	Others	100.00			
	Zuncabu 4004 S.L., Madrid	Others	100.00			
	Zuncolubomcasa 9009 S.L., Madrid	Others	100.00			

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Asterisk	Explanation

Asterisk	Explanation

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1.	Fire	3,731,540	(566,189)	(15.2)	53.0
2.	Allied Lines	3,081,536	57,839	1.9	27.7
3.	Farmowners multiple peril				
4.	Homeowners multiple peril	148,708	(55,967)	(37.6)	271.8
5.	Commercial multiple peril	97,640	(15,288)	(15.7)	165.6
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine	3,839	(1,328)	(34.6)	1,270.2
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health				
16.	Workers' compensation				
17.1	Other liability - occurrence	748,916	(110,798)	(14.8)	88.2
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence				
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability				
19.3,19.4	Commercial auto liability	53,154	121,923	229.4	(22.1)
21.	Auto physical damage	23,574	(10,621)	(45.1)	68.1
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft				
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business				
35.	Totals	7,888,907	(580,429)	(7.4)	63.5
DETAILS OF WRITE-INS					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire	4,407,047	4,407,047	1,134,731
2.	Allied Lines	3,416,685	3,416,685	1,048,098
3.	Farmowners multiple peril			
4.	Homeowners multiple peril	139,963	139,963	149,056
5.	Commercial multiple peril	82,371	82,371	92,859
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine	1,742	1,742	1,540
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health			
16.	Workers' compensation			
17.1	Other liability - occurrence	1,060,299	1,060,299	116,120
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence			
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability			
19.3,19.4	Commercial auto liability	53,154	53,154	36,822
21.	Auto physical damage	22,245	22,245	48,684
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft			
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals	9,183,506	9,183,506	2,627,910
DETAILS OF WRITE-INS				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2009 + Prior	850	86	936	127	7	134	674	16	112	802	(49)	49												
2. 2010	1,305	224	1,529	124	14	138	1,068	64	197	1,329	(113)	51	(62)											
3. Subtotals 2010 + Prior	2,155	310	2,465	251	21	272	1,742	80	309	2,131	(162)	100	(62)											
4. 2011	3,282	1,956	5,238	1,225	354	1,579	1,555	254	1,051	2,860	(502)	(297)	(799)											
5. Subtotals 2011 + Prior	5,437	2,266	7,703	1,476	375	1,851	3,297	334	1,360	4,991	(664)	(197)	(861)											
6. 2012	XXX	XXX	XXX	XXX	2,072	2,072	XXX	1,414	881	2,295	XXX	XXX	XXX											
7. Totals	5,437	2,266	7,703	1,476	2,447	3,923	3,297	1,748	2,241	7,286	(664)	(197)	(861)											
8. Prior Year-End Surplus As Regards Policyholders	26,477											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. (12.2)	2. (8.7)	3. (11.2)										
													Col. 13, Line 7 As a % of Col. 1 Line 8	4. (3.3)										

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

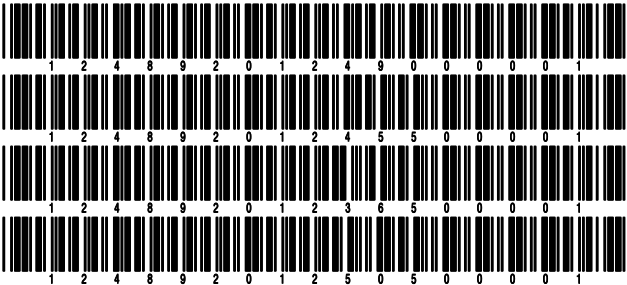
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]
- 4. Director and Officer Supplement [Document Identifier 505]



OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	27,719,095	29,561,519
2. Cost of bonds and stocks acquired	5,002,754	29,852,970
3. Accrual of discount	11,701	25,867
4. Unrealized valuation increase (decrease)	5,880	197,921
5. Total gain (loss) on disposals	(428)	637,649
6. Deduct consideration for bonds and stocks disposed of	4,911,189	32,312,494
7. Deduct amortization of premium	53,351	244,337
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	27,774,462	27,719,095
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	27,774,462	27,719,095

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	29,068,153	20,648,702	13,236,021	(35,772)	36,445,062			29,068,153
2. Class 2 (a)	1,096,036	985,590	985,593	155	1,096,188			1,096,036
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	30,164,189	21,634,292	14,221,614	(35,617)	37,541,250			30,164,189
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	30,164,189	21,634,292	14,221,614	(35,617)	37,541,250			30,164,189

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	9,766,788	XXX	9,766,638		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,445,094	841,127
2. Cost of short-term investments acquired	16,631,539	18,198,214
3. Accrual of discount	152	
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	(7)	
6. Deduct consideration received on disposals	9,309,990	16,594,247
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	9,766,788	2,445,094
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	9,766,788	2,445,094

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912810-QT-8	UNITED STATES TREASURY GOVT BND 3.125% 11/15/41 .....	.....	.....01/31/2012	CITICORP SECURITIES MARKETS .....	.....	.....1,554,264	1,500,000	10,045	1.....
912828-SC-5	UNITED STATES TREASURY GOVT BND 0.875% 01/31/17 .....	.....	.....02/02/2012	GOLDMAN SACHS & CO. ....	.....	.....1,008,011	1,000,000	168	1.....
912828-SF-8	UNITED STATES TREASURY GOVT BND 2.000% 02/15/22 .....	.....	.....03/16/2012	MORGAN STANLEY & CO. INC .....	.....	.....1,454,889	1,500,000	2,720	1.....
0599999. Subtotal - Bonds - U.S. Governments						4,017,164	4,000,000	12,933	XXX
910860-BB-3	UNITED MEXICAN STATES SENIOR GOVT BND MTN 4.750% 03/08/44	F.....	03/05/2012	CITICORP SECURITIES MARKETS .....	.....	.....985,590	1,000,000 .....	.....	2FE.....
1099999. Subtotal - Bonds - All Other Governments						985,590	1,000,000		XXX
8399997. Total - Bonds - Part 3						5,002,754	5,000,000	12,933	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						5,002,754	5,000,000	12,933	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
.....									
.....									
.....									
.....									
9999999 - Totals						5,002,754	XXX	12,933	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE American Modern Surplus Lines Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
912810-QT-8	UNITED STATES TREASURY GOVT BND 3.125% 11/15/41		03/05/2012	CITICORP SECURITIES MARKETS		837,473	840,000	870,388			(56)		(56)		870,332		(32,859)	(32,859)	8,221	01/15/2011	1
912828-KB-5	UNITED STATES TREASURY GOVT BND 1.125% 01/15/12		01/15/2012	Various		970,000	970,000	961,705	969,890		110		110		970,000				675	01/15/2012	1
0599999. Subtotal - Bonds - U.S. Governments						1,807,473	1,810,000	1,832,093	969,890		54		54		1,840,332		(32,859)	(32,859)	8,896	XXX	XXX
683234-DP-0	ONTARIO PROVINCE CORP BND 1.600% 09/21/16	A	02/02/2012	CIBC WORLD MARKETS CORP.		995,709	980,000	978,824	978,888		23		23		978,911		16,799	16,799	5,924	09/21/2016	1FE
910860-BB-3	UNITED MEXICAN STATES SENIOR GOVT BND MTN 4.750% 03/08/44	F	03/08/2012	CITICORP SECURITIES MARKETS		997,380	1,000,000	985,590			3		3		985,593		11,787	11,787	660	03/08/2044	2FE
1099999. Subtotal - Bonds - All Other Governments						1,993,089	1,980,000	1,964,414	978,888		26		26		1,964,504		28,586	28,586	6,584	XXX	XXX
31403D-SE-0	FNMA POOL # 745817 5.000% 09/01/36		01/31/2012	DIRECT																09/01/2036	1
740816-AF-0	PRESIDENTS & FELLOWS OF HARVAR MUNI BND REV 144A 5.000% 01/15/14		03/12/2012	Call 107.6642		811,788	754,000	824,047	803,317		8,471		8,471		811,788				24,819	01/15/2014	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						811,788	754,000	824,047	803,317		8,471		8,471		811,788				24,819	XXX	XXX
002819-AA-8	ABBOTT LABORATORIES CORP BND 5.150% 11/30/12		02/03/2012	GOLDMAN SACHS & CO.		103,838	100,000	99,961	99,993		1		1		99,994		3,844	3,844	973	11/30/2012	1FE
428236-AL-7	HEWLETT-PACKARD COMPANY CORP BND 5.250% 03/01/12		03/01/2012	Maturity		95,000	95,000	94,941	94,998		2		2		95,000				2,494	03/01/2012	1FE
61746B-CW-4	MORGAN STANLEY & CO. CORP BND GMTN 5.625% 01/09/12		01/09/2012	Maturity		100,000	100,000	102,665	100,013		(13)		(13)		100,000				2,813	01/09/2012	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						298,838	295,000	297,567	295,004		(10)		(10)		294,994		3,844	3,844	6,280	XXX	XXX
8399997. Total - Bonds - Part 4						4,911,188	4,839,000	4,918,121	3,047,099		8,541		8,541		4,911,618		(429)	(429)	46,579	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						4,911,188	4,839,000	4,918,121	3,047,099		8,541		8,541		4,911,618		(429)	(429)	46,579	XXX	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX													XXX	XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX	XXX
9999999 - Totals						4,911,188	XXX	4,918,121	3,047,099		8,541		8,541		4,911,618		(429)	(429)	46,579	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							