



QUARTERLY STATEMENT

AS OF MARCH 31, 2012  
OF THE CONDITION AND AFFAIRS OF THE

OHA INSURANCE SOLUTIONS, INC

NAIC Group Code	0000	(Current Period)	0000	(Prior Period)	NAIC Company Code	11841	Employer's ID Number	41-2111662	
Organized under the Laws of	Ohio				State of Domicile or Port of Entry	Ohio			
Country of Domicile	United States								
Incorporated/Organized	10/17/2003				Commenced Business	01/01/2004			
Statutory Home Office	155 EAST BROAD STREET FLOOR 2				(Street and Number)	COLUMBUS, OH 43215-3619			(City or Town, State and Zip Code)
Main Administrative Office	155 EAST BROAD STREET FLOOR 2				(Street and Number)	COLUMBUS, OH 43215-3619		614-255-4840-140	(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Mail Address	155 EAST BROAD STREET FLOOR 2				(Street and Number or P.O. Box)	COLUMBUS, OH 43215-3619			(City or Town, State and Zip Code)
Primary Location of Books and Records	155 EAST BROAD STREET FLOOR 2				(Street and Number)	COLUMBUS, OH 43215-3619		614-255-4840-140	(City or Town, State and Zip Code) (Area Code) (Telephone Number)
Internet Web Site Address	WWW.OHAINSURANCE.COM								
Statutory Statement Contact	Ralph Burnheimer				(Name)	614-255-4840-140			(Area Code) (Telephone Number) (Extension)
	rburnheimer@ohainsurance.com				(E-Mail Address)	614-255-4839			(Fax Number)

OFFICERS

Name	Title	Name	Title
Susan J. Stanfield	President & CEO	Ronald D Wade	Executive VP
Mary Louise Gallagher	Secretary	Ralph E Burnheimer	CFO

OTHER OFFICERS

DIRECTORS OR TRUSTEES

Frank T. Pandora III	James R. Castle	Mary Louise Gallagher	Susan S. Makos
D. Brent Mulgrew	Walter A. Reiling, Jr MD	Robert Krisowaty	Gregory Morrison
Cynthia Powell	Susan J Stanfield		

State of .....OH.....  
County of .....Franklin.....  
ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Susan J. Stanfield President & CEO	Ralph E. Burnheimer CFO	Mary Louise Gallagher Secretary
Subscribed and sworn to before me this _____ day of _____,		a. Is this an original filing? Yes [ X ] No [ ]
Richard L. Sites, Esq		b. If no, 1. State the amendment number _____ 2. Date filed _____ 3. Number of pages attached _____

ASSETS

	Current Statement Date			4  December 31 Prior Year Net Admitted Assets
	1  Assets	2  Nonadmitted Assets	3  Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	35,648,497		35,648,497	35,694,215
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....	3,490,130		3,490,130	3,114,094
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....2,721,217 ), cash equivalents (\$ .....0 ) and short-term investments (\$ .....1,421,860 ) .....	4,143,077		4,143,077	3,853,915
6. Contract loans (including \$ .....premium notes) .....			0	0
7. Derivatives .....			0	0
8. Other invested assets .....	0		0	0
9. Receivables for securities .....	888,054		888,054	0
10. Securities lending reinvested collateral assets.....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	44,169,758	0	44,169,758	42,662,224
13. Title plants less \$ .....charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	310,250		310,250	368,384
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	328,052		328,052	68,109
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ .....earned but unbilled premiums).....	4,641,119		4,641,119	1,438,030
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	236,983		236,983	236,983
18.2 Net deferred tax asset.....	880,421	515,239	365,182	365,182
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	6,721	6,721	0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	44,039	44,039	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	0
24. Health care (\$ ..... ) and other amounts receivable.....			0	0
25. Aggregate write-ins for other than invested assets .....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	50,617,342	565,999	50,051,343	45,138,912
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....			0	0
28. Total (Lines 26 and 27)	50,617,342	565,999	50,051,343	45,138,912
DETAILS OF WRITE-INS				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Insurance.....			0	0
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ ..... ) .....	11,612,784	11,473,985
2. Reinsurance payable on paid losses and loss adjustment expenses .....		0
3. Loss adjustment expenses .....	4,833,637	4,775,864
4. Commissions payable, contingent commissions and other similar charges .....	0	5,299
5. Other expenses (excluding taxes, licenses and fees) .....	116,085	141,016
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....		0
7.1 Current federal and foreign income taxes (including \$ ..... on realized capital gains (losses)) .....		0
7.2 Net deferred tax liability .....		0
8. Borrowed money \$ ..... and interest thereon \$ .....		0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....2,347,636 and including warranty reserves of \$ ..... and accrued accident and health experience rating refunds including \$ ..... for medical loss ratio rebate per the Public Health Service Act) .....	3,880,901	2,123,594
10. Advance premium .....	0	124,253
11. Dividends declared and unpaid:		
11.1 Stockholders .....		0
11.2 Policyholders .....		0
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	5,114,120	3,507,829
13. Funds held by company under reinsurance treaties .....		0
14. Amounts withheld or retained by company for account of others .....	401,941	391,191
15. Remittances and items not allocated .....		0
16. Provision for reinsurance .....		0
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		0
18. Drafts outstanding .....		0
19. Payable to parent, subsidiaries and affiliates .....		0
20. Derivatives .....		0
21. Payable for securities .....	1,306,903	0
22. Payable for securities lending .....		0
23. Liability for amounts held under uninsured plans .....		0
24. Capital notes \$ .....and interest thereon \$ .....		0
25. Aggregate write-ins for liabilities .....	125,000	125,000
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....	27,391,372	22,668,031
27. Protected cell liabilities .....		0
28. Total liabilities (Lines 26 and 27) .....	27,391,372	22,668,031
29. Aggregate write-ins for special surplus funds .....	0	0
30. Common capital stock .....	1,000,000	1,000,000
31. Preferred capital stock .....		0
32. Aggregate write-ins for other than special surplus funds .....	0	0
33. Surplus notes .....		0
34. Gross paid in and contributed surplus .....	20,161,619	20,155,803
35. Unassigned funds (surplus) .....	1,498,352	1,315,077
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 30 \$ ..... ) .....		0
36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....		0
37. Surplus as regards policyholders (Lines 29 to 35, less 36) .....	22,659,971	22,470,880
38. Totals (Page 2, Line 28, Col. 3)	50,051,343	45,138,911
DETAILS OF WRITE-INS		
2501. Premium Deficient Reserve.....	125,000	125,000
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	125,000	125,000
2901. ....		
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page .....	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page .....	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 5,672,980 )	2,399,059	2,804,765	10,898,441
1.2 Assumed (written \$ )		0	
1.3 Ceded (written \$ 2,906,346 )	1,408,778	1,696,020	5,908,546
1.4 Net (written \$ 2,766,634 )	990,281	1,108,745	4,989,895
DEDUCTIONS:			
2. Losses incurred (current accident year \$ )::			
2.1 Direct	1,512,385	1,752,521	6,936,945
2.2 Assumed		0	
2.3 Ceded	889,929	1,070,102	4,622,866
2.4 Net	622,456	682,419	2,314,079
3. Loss adjustment expenses incurred	335,168	367,456	2,413,354
4. Other underwriting expenses incurred	734,485	684,724	2,154,163
5. Aggregate write-ins for underwriting deductions	0	0	125,000
6. Total underwriting deductions (Lines 2 through 5)	1,692,109	1,734,599	7,006,596
7. Net income of protected cells		0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(701,828)	(625,854)	(2,016,701)
INVESTMENT INCOME			
9. Net investment income earned	297,413	307,096	1,176,203
10. Net realized capital gains (losses) less capital gains tax of \$	133,305	8,237	249,300
11. Net investment gain (loss) (Lines 9 + 10)	430,718	315,333	1,425,503
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ )		0	(2,744)
13. Finance and service charges not included in premiums		0	0
14. Aggregate write-ins for miscellaneous income	0	0	0
15. Total other income (Lines 12 through 14)	0	0	(2,744)
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(271,110)	(310,521)	(593,942)
17. Dividends to policyholders		0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(271,110)	(310,521)	(593,942)
19. Federal and foreign income taxes incurred		0	(249,238)
20. Net income (Line 18 minus Line 19)(to Line 22)	(271,110)	(310,521)	(344,704)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	22,470,878	22,709,060	22,709,060
22. Net income (from Line 20)	(271,110)	(310,521)	(344,704)
23. Net transfers (to) from Protected Cell accounts		0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$	376,035	169,297	(635)
25. Change in net unrealized foreign exchange capital gain (loss)		0	0
26. Change in net deferred income tax		0	114,516
27. Change in nonadmitted assets	78,350	75,680	(39,951)
28. Change in provision for reinsurance		0	0
29. Change in surplus notes		0	0
30. Surplus (contributed to) withdrawn from protected cells		0	0
31. Cumulative effect of changes in accounting principles		0	0
32. Capital changes:			
32.1 Paid in		0	0
32.2 Transferred from surplus (Stock Dividend)		0	0
32.3 Transferred to surplus		0	0
33. Surplus adjustments:			
33.1 Paid in	5,816	8,886	32,592
33.2 Transferred to capital (Stock Dividend)		0	0
33.3 Transferred from capital		0	0
34. Net remittances from or (to) Home Office		0	0
35. Dividends to stockholders		0	0
36. Change in treasury stock		0	0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	189,092	(56,658)	(238,181)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	22,659,970	22,652,402	22,470,878
DETAILS OF WRITE-INS			
0501. Premium Deficiency reserve	0	0	125,000
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	125,000
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	0	0	0
3701. Misc Adj.	0	0	0
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	766,595	1,361,219	5,291,844
2. Net investment income .....	424,216	650,121	1,695,476
3. Miscellaneous income .....	0	0	(2,744)
4. Total (Lines 1 to 3) .....	1,190,810	2,011,340	6,984,576
5. Benefit and loss related payments .....	483,657	665,263	1,883,620
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	1,042,109	1,064,949	4,338,884
8. Dividends paid to policyholders .....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses).....	1	0	0
10. Total (Lines 5 through 9) .....	1,525,768	1,730,212	6,222,504
11. Net cash from operations (Line 4 minus Line 10) .....	(334,958)	281,128	762,072
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	3,216,392	1,759,720	13,236,375
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	418,849	0	1
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	3,635,241	1,759,720	13,236,376
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	3,106,037	2,448,554	14,775,544
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	3,106,037	2,448,554	14,775,544
14. Net increase (or decrease) in contract loans and premium notes .....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	529,204	(688,833)	(1,539,168)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	5,816	8,886	32,592
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied).....	89,100	86,429	232,624
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	94,916	95,315	265,216
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	289,163	(312,390)	(511,880)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	3,853,915	4,365,795	4,365,795
19.2 End of period (Line 18 plus Line 19.1) .....	4,143,077	4,053,404	3,853,915

## NOTES TO FINANCIAL STATEMENTS

**1. Summary of Significant Accounting Policies**

No significant change

**2. Accounting Changes and Corrections of Errors**

None

**3. Business Combinations and Goodwill**

None

**4. Discontinued Operations**

None

**5. Investments**

No significant change.

**6. Joint Ventures, Partnerships and Limited Liability Companies**

Not applicable

**7. Investment Income**

No significant change

**8. Derivative Instruments**

None

**9 Income Taxes**

No significant change.

**10. Information Concerning Parent, Subsidiaries and Affiliates**

No significant change

**11. Debt**

None

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change

**13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations**

No significant change

**14. Contingencies**

A. Contingent Commitments

The Company has no commitments or contingent commitments to affiliates or other entities.

B. Assessments

The Company has not received any notice of an assessment due to the insolvency of an insurance company.

C. Gain Contingencies

None

NOTES TO FINANCIAL STATEMENTS

D. All other Contingencies

Various lawsuits against the Company may arise in the course of the Company’s business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company has no asset that it considers to be impaired.

15. Leases

No significant change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentration of Credit Risk

None

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None. There were no wash sales.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

None

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None

20. Fair Value measurements

A. Inputs Used for Assets and Liabilities Measured at Fair Value

1. Fair Value Measurements by Levels 1, 2 and 3

The Company has categorized its assets and liabilities that are measured at fair value into the three-level fair value hierarchy as reflected in the table below. The three-level fair value hierarchy is based on the degree of subjectivity inherent in the valuation method by which fair value was determined. The three levels are defined as follows:

Level 1 – Quoted Prices in Active markets for Identical Assets and Liabilities: This category, for items measured at fair value on a recurring basis, includes exchange-traded preferred and common stocks. It also includes derivative liabilities for written call options on common stock which are also exchange traded. The estimated fair value of the equity securities and derivatives within this category are based on quoted prices in active markets and are thus classified as Level 1.

Level 2 – Significant Other Observable Inputs: This category for items measured at fair value on a recurring basis includes bonds, preferred stocks and common stocks which are not exchange-traded. The estimated fair values of some of these items were determined by independent pricing services using observable inputs. Others were based on quotes from markets which were not considered actively traded.

Level 3 – Significant Unobservable Inputs: The Company ha no assets or liabilities measured at fair value in this category.

1 Description	2 Level 1	3 Level 2	4 Level 3	5 Total
Assets at fair value				
Common Stocks				
Mutual Funds	\$3,490,130	-	-	\$3,490,130
Total assets at fair value	\$3,490,130	-	-	\$3,490,130
Total liabilities at fair value	0			0

At the end of each reporting period, the Company evaluates whether or not any event has occurred or circumstances have changed that would cause an instrument to be transferred between Levels 1 and 2. This policy also applies to transfers into or out of Level 3 as stated in paragraph 3 below.

2. Roll forward of Level 3 Items

## NOTES TO FINANCIAL STATEMENTS

The Company has no assets or liabilities measured at fair value in the Level 3 category.

### 3. Policy on Transfers Into and Out of Level 3

At the end of each reporting period, the Company evaluates whether or not any event has occurred or circumstances have changed that would cause an instrument to be transferred into or out of Level 3. During the current year, no transfers into or out of Level 3 were required.

### 4. Inputs and Techniques Used for Level 2 and Level 3 Fair Values

The Company has no assets or liabilities measured at fair value in the Level 2 or Level 3 category.

### 5. Derivative Fair Values

Not applicable.

### B. This Disclosure Removed by NAIC December, 2010

### C. Other fair Value Disclosures

Not applicable

### D. Reasons Not Practical to Estimate Fair Value

Not applicable

## 21. Other Items

None

## 22. Event Subsequent

Subsequent events have been considered thru May 11, 2012, the date of issuance of these financial statements. There were no events occurring subsequent to the end of the quarter that merited recognition or disclosure in these financial statements.

## 23. Reinsurance

No significant change

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

None

## 25. Changes in Incurred Losses and Loss Adjustment Expenses

No significant change

## 26. Intercompany Pooling Agreements

None

## 27. Structured Settlements

None

## 28. Health Care Receivables

None

## 29. Participating Accident and Health Policies

None

## 30. Premium Deficiency Reserves

None

## NOTES TO FINANCIAL STATEMENTS

**31. High Deductibles**

None

**32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses**

None

**33. Asbestos/Environmental Reserves**

None

**34. Subscriber Savings Accounts**

None

**35. Multiple Peril Crop Insurance**

None

**36. Financial Guaranty Insurance**

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES  
GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? .....

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state? .....

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....

Yes ☐ No ☒
- 2.2

If yes, date of change: .....
3.

Have there been any substantial changes in the organizational chart since the prior quarter end? .....

Yes ☐ No ☒

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....

Yes ☐ No ☒
- 4.2

If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? .....

If yes, attach an explanation.

Yes ☐ No ☒ NA ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made. ....

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....

08/07/2009
- 6.4

By what department or departments? .....
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....

Yes ☐ No ☐ NA ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?.....

Yes ☒ No ☐ NA ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?.....

Yes ☐ No ☒
- 7.2

If yes, give full information: .....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?.....

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company. ....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?.....

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1	2	3	4	5	6
Affiliate Name	Location (City, State)	FRB	OCC	FDIC	SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?.....

Yes ☒ No ☐
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;

(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;

(c) Compliance with applicable governmental laws, rules and regulations;

(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and

(e) Accountability for adherence to the code.
- 9.11

If the response to 9.1 is No, please explain:

.....
- 9.2

Has the code of ethics for senior managers been amended?.....

Yes ☐ No ☒
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?.....

Yes ☐ No ☒
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?.....

Yes ☐ No ☒
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes ☐ No ☒
- 11.2

If yes, give full and complete information relating thereto:

.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....
13.

Amount of real estate and mortgages held in short-term investments: ..... \$ .....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes ☐ No ☒
- 14.2

If yes, please complete the following:

		1		2
		Prior Year-End		Current Quarter
		Book/Adjusted		Book/Adjusted
		Carrying Value		Carrying Value
14.21	Bonds .....	\$ .....	\$ .....	
14.22	Preferred Stock .....	\$ .....	\$ .....	
14.23	Common Stock .....	\$ .....	\$ .....	
14.24	Short-Term Investments .....	\$ .....	\$ .....	
14.25	Mortgage Loans on Real Estate .....	\$ .....	\$ .....	
14.26	All Other .....	\$ .....	\$ .....	
14.27	Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....0	\$ .....0	
14.28	Total Investment in Parent included in Lines 14.21 to 14.26 above ....	\$ .....	\$ .....	
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes ☐ No ☒
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....

Yes ☐ No ☐

If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? .....

Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107680.....	Prime Advisors.....	22635 NE Marketplace Dr Redmond, WA 98053.....

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? .....

Yes [X] No [ ]

17.2 If no, list exceptions:

.....

## GENERAL INTERROGATORIES

## PART 2

# PROPERTY & CASUALTY INTERROGATORIES

- If yes, attach an explanation.

- If yes, attach an explanation.

- 3.2 If yes, give full and complete information thereto

- 1.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves.") discounted at a rate of interest greater than zero? ..... Yes [ ] No [X]

- 4.2 If yes, complete the following schedule:

[illegible]

- |                           |  |                  |
|---------------------------|--|------------------|
| 5. Operating Percentages: |  |                  |
| 5.1                       | A&H loss percent .....   | %                |
| 5.2                       | A&H cost containment percent .....   | %                |
| 5.3                       | A&H expense percent excluding cost containment expenses .....                          | %                |
| 6.1                       | Do you act as a custodian for health savings accounts?                                 | Yes [ ] No [ X ] |
| 6.2                       | If yes, please provide the amount of custodial funds held as of the reporting date.    | \$ .....         |
| 6.3                       | Do you act as an administrator for health savings accounts?                            | Yes [ ] No [ X ] |
| 6.4                       | If yes, please provide the balance of the funds administered as of the reporting date. | \$ .....         |

Schedule F  
**NONE**

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL		0		0		0
2. Alaska	AK		0		0		0
3. Arizona	AZ		0		0		0
4. Arkansas	AR		0		0		0
5. California	CA		0		0		0
6. Colorado	CO		0		0		0
7. Connecticut	CT		0		0		0
8. Delaware	DE		0		0		0
9. Dist. Columbia	DC		0		0		0
10. Florida	FL		0		0		0
11. Georgia	GA		0		0		0
12. Hawaii	HI		0		0		0
13. Idaho	ID		0		0		0
14. Illinois	IL		0		0		0
15. Indiana	IN		0		0		0
16. Iowa	IA		0		0		0
17. Kansas	KS		0		0		0
18. Kentucky	KY		0		0		0
19. Louisiana	LA		0		0		0
20. Maine	ME		0		0		0
21. Maryland	MD		0		0		0
22. Massachusetts	MA		0		0		0
23. Michigan	MI		0		0		0
24. Minnesota	MN		0		0		0
25. Mississippi	MS		0		0		0
26. Missouri	MO		0		0		0
27. Montana	MT		0		0		0
28. Nebraska	NE		0		0		0
29. Nevada	NV		0		0		0
30. New Hampshire	NH		0		0		0
31. New Jersey	NJ		0		0		0
32. New Mexico	NM		0		0		0
33. New York	NY		0		0		0
34. No. Carolina	NC		0		0		0
35. No. Dakota	ND		0		0		0
36. Ohio	OH	L	7,177,369		3,195,971		12,690,011
37. Oklahoma	OK		0		0		0
38. Oregon	OR		0		0		0
39. Pennsylvania	PA		0		0		0
40. Rhode Island	RI		0		0		0
41. So. Carolina	SC		0		0		0
42. So. Dakota	SD		0		0		0
43. Tennessee	TN		0		0		0
44. Texas	TX		0		0		0
45. Utah	UT		0		0		0
46. Vermont	VT		0		0		0
47. Virginia	VA		0		0		0
48. Washington	WA		0		0		0
49. West Virginia	WV		0		0		0
50. Wisconsin	WI		0		0		0
51. Wyoming	WY		0		0		0
52. American Samoa	AS		0		0		0
53. Guam	GU		0		0		0
54. Puerto Rico	PR		0		0		0
55. U.S. Virgin Islands	VI		0		0		0
56. Northern Mariana Islands	MP		0		0		0
57. Canada	CN		0		0		0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0
59. Totals	(a) 1	0	7,177,369	0	3,195,971	0	12,690,011
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Part 1

**NONE**

## 12

**NONE**

# NONE

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire .....			.0 0	.0 0
2.	Allied lines .....			.0 0	.0 0
3.	Farmowners multiple peril .....			.0 0	.0 0
4.	Homeowners multiple peril .....			.0 0	.0 0
5.	Commercial multiple peril .....			.0 0	.0 0
6.	Mortgage guaranty .....			.0 0	.0 0
8.	Ocean marine .....			.0 0	.0 0
9.	Inland marine .....			.0 0	.0 0
10.	Financial guaranty .....			.0 0	.0 0
11.1	Medical professional liability - occurrence .....			.0 0	.0 0
11.2	Medical professional liability – claims made .....	1,354,991	783,521	57.8	56.3
12.	Earthquake .....			.0 0	.0 0
13.	Group accident and health .....			.0 0	.0 0
14.	Credit accident and health .....			.0 0	.0 0
15.	Other accident and health .....			.0 0	.0 0
16.	Workers' compensation .....			.0 0	.0 0
17.1	Other liability occurrence .....			.0 0	.0 0
17.2	Other liability – claims made .....	1,044,068	728,864	69.8	69.8
17.3	Excess Workers' Compensation .....			.0 0	.0 0
18.1	Products liability - occurrence .....			.0 0	.0 0
18.2	Products liability – claims made .....			.0 0	.0 0
19.1,19.2	Private passenger auto liability .....			.0 0	.0 0
19.3,19.4	Commercial auto liability .....			.0 0	.0 0
21.	Auto physical damage .....			.0 0	.0 0
22.	Aircraft (all perils) .....			.0 0	.0 0
23.	Fidelity .....			.0 0	.0 0
24.	Surety .....			.0 0	.0 0
26.	Burglary and theft .....			.0 0	.0 0
27.	Boiler and machinery .....			.0 0	.0 0
28.	Credit .....			.0 0	.0 0
29.	International .....			.0 0	.0 0
30.	Warranty .....			.0 0	.0 0
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....	0	0	.0 0	.0 0
35.	TOTALS .....	2,399,059	1,512,385	63.0	62.5
DETAILS OF WRITE-INS					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Sum. of remaining write-ins for Line 34 from overflow page .....	0	0	.0 0	.0 0
3499.	Totals (Lines 3401 through 3403 plus 3498) (Line 34) .....	0	0	.0 0	.0 0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire .....	0		0
2.	Allied lines .....	0		0
3.	Farmowners multiple peril .....	0		0
4.	Homeowners multiple peril .....	0		0
5.	Commercial multiple peril .....	0		0
6.	Mortgage guaranty .....	0		0
8.	Ocean marine .....	0		0
9.	Inland marine .....	0		0
10.	Financial guaranty .....	0		0
11.1	Medical professional liability - occurrence .....	0		0
11.2	Medical professional liability – claims made .....	3,191,859	3,191,859	3,811,090
12.	Earthquake .....	0		0
13.	Group accident and health .....	0		0
14.	Credit accident and health .....	0		0
15.	Other accident and health .....	0		0
16.	Workers' compensation .....	0		0
17.1	Other liability-occurrence .....	0		0
17.2	Other liability – claims made .....	2,481,121	2,481,121	3,366,279
17.3	Excess Workers' Compensation .....	0		0
18.1	Products liability - occurrence .....	0		0
18.2	Products liability – claims made .....	0		0
19.1,19.2	Private passenger auto liability .....	0		0
19.3,19.4	Commercial auto liability .....	0		0
21.	Auto physical damage .....	0		0
22.	Aircraft (all perils) .....	0		0
23.	Fidelity .....	0		0
24.	Surety .....	0		0
26.	Burglary and theft .....	0		0
27.	Boiler and machinery .....	0		0
28.	Credit .....	0		0
29.	International .....	0		0
30.	Warranty .....	0		0
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....	0	0	0
35.	TOTALS .....	5,672,980	5,672,980	7,177,369
DETAILS OF WRITE-INS				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Sum. of remaining write-ins for Line 34 from overflow page .....	0	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498) (Line 34) .....	0	0	0

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4 + 5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year-End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year-End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7 + 8 + 9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11 + 12)
1. 2009 + Prior .....	5,720	1,484	7,204	309		309	5,295		1,600	6,895	(116)	116	0
2. 2010 .....	2,667	1,792	4,459	113		113	2,477		1,869	4,347	(77)	77	0
3. Subtotals 2010 + prior .....	8,387	3,276	11,663	421	0	421	7,773	0	3,469	11,242	(193)	193	0
4. 2011.....	1,884	2,702	4,587	336		336	1,508		2,743	4,251	(41)	41	0
5. Subtotals 2011 + prior .....	10,271	5,978	16,250	757	0	757	9,280	0	6,213	15,493	(234)	234	0
6. 2012 .....	XXX	XXX	XXX	XXX	4	4	XXX	31	922	953	XXX	XXX	XXX
7. Totals .....	10,271	5,978	16,250	757	4	761	9,280	31	7,135	16,446	(234)	234	0
8. Prior Year-End Surplus As Regards Policy-holders	22,471										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1. (2.3)	2. 3.9	3. 0.0
											Col. 13, Line 7 As a % of Col. 1 Line 8		
											4. 0.0		

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing on "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	.....

Explanation:

Bar Code:

**OVERFLOW PAGE FOR WRITE-INS**

---

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Current year change in encumbrances		0
4. Total gain (loss) on disposals		0
5. Deduct amounts received on disposals		0
6. Total foreign exchange change in book/adjusted carrying value		0
7. Deduct current year's other than temporary impairment recognized		0
8. Deduct current year's depreciation		0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	0	0
10. Deduct total nonadmitted amounts	0	0
11. Statement value at end of current period (Line 9 minus Line 10)	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Total valuation allowance		0
13. Subtotal (Line 11 plus Line 12)	0	0
14. Deduct total nonadmitted amounts	0	0
15. Statement value at end of current period (Line 13 minus Line 14)	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and depreciation		0
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	0	0
12. Deduct total nonadmitted amounts	0	0
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	38,808,309	37,140,188
2. Cost of bonds and stocks acquired	3,106,037	14,775,544
3. Accrual of discount	2,507	13,415
4. Unrealized valuation increase (decrease)	376,035	(977)
5. Total gain (loss) on disposals	133,305	383,538
6. Deduct consideration for bonds and stocks disposed of	3,216,392	13,236,375
7. Deduct amortization of premium	71,175	267,025
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	39,138,627	38,808,308
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	39,138,627	38,808,308

STATEMENT AS OF MARCH 31, 2012 OF THE OHA INSURANCE SOLUTIONS, INC

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a).....	32,254,529	5,377,404	4,366,901	(312,976)	32,952,056	0	0	32,254,529
2. Class 2 (a).....	3,873,993	0	0	244,308	4,118,301	0	0	3,873,993
3. Class 3 (a).....	0	0	0	0	0	0	0	0
4. Class 4 (a).....	0	0	0	0	0	0	0	0
5. Class 5 (a).....	0	0	0	0	0	0	0	0
6. Class 6 (a).....	0	0	0	0	0	0	0	0
7. Total Bonds	36,128,522	5,377,404	4,366,901	(68,668)	37,070,357	0	0	36,128,522
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0	0	0	0	0	0	0	0
9. Class 2 .....	0	0	0	0	0	0	0	0
10. Class 3 .....	0	0	0	0	0	0	0	0
11. Class 4 .....	0	0	0	0	0	0	0	0
12. Class 5 .....	0	0	0	0	0	0	0	0
13. Class 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds & Preferred Stock	36,128,522	5,377,404	4,366,901	(68,668)	37,070,357	0	0	36,128,522

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0 ; NAIC 2 \$.....0 ; NAIC 3 \$.....0 ; NAIC 4 \$.....0 ; NAIC 5 \$.....0 ; NAIC 6 \$.....0

SCHEDULE DA - PART 1

Short-Term Investments					
	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999	1,421,860	XXX	1,421,860	13	0

SCHEDULE DA - VERIFICATION

Short-Term Investments		
	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	434,307	17,828
2. Cost of short-term investments acquired .....	2,271,367	4,957,306
3. Accrual of discount.....	0	0
4. Unrealized valuation increase (decrease).....	0	0
5. Total gain (loss) on disposals.....	0	0
6. Deduct consideration received on disposals.....	1,283,814	4,540,827
7. Deduct amortization of premium.....	0	0
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,421,860	434,307
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	1,421,860	434,307

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B- Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

**STATEMENT AS OF MARCH 31, 2012 OF THE OHA INSURANCE SOLUTIONS, INC**

## SCHEDULE D - PART 3

**Show All Long-Term Bonds and Stock Acquired During the Current Quarter**

[illegible]

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0

E04

STATEMENT AS OF MARCH 31, 2012 OF THE OHA INSURANCE SOLUTIONS, INC

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11 + 12 - 13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
38373M-HU-7..	GNMA 2003-87 C.....		03/01/2012..	MBS PMT.....		52,152	52,152	54,226	52,196	0	(44)	0	(44)	0	52,152	0	0	0	406	09/01/2013..	1FE
912828-KC-3..	US TREASURY N/B.....		02/15/2012..	MATURITY.....		500,000	500,000	502,316	500,116	0	(116)	0	(116)	0	500,000	0	0	0	3,438	02/15/2012..	1FE
0599999	- Bonds - U.S. Governments					552,152	552,152	556,542	552,312	0	(160)	0	(160)	0	552,152	0	0	0	3,844	XXX	XXX
70914P-CZ-3..	PENNSYLVANIA ST.....		03/27/2012..	FIRST SOUTHWEST COMPANY.....		300,965	250,000	248,878	249,246	0	29	0	29	0	249,275	0	51,690	51,690	8,299	08/01/2017..	1FE
1799999	- Bonds - U.S. States, Territories and Possessions					300,965	250,000	248,878	249,246	0	29	0	29	0	249,275	0	51,690	51,690	8,299	XXX	XXX
011692-EA-4..	ALASKA ENERGY AUTH PWR REV.....		03/30/2012..	DAD.....		291,963	250,000	274,485	270,945	0	(632)	0	(632)	0	270,313	0	21,649	21,649	9,479	07/01/2019..	1FE
033227-BD-0..	ANCHORAGE AK LEASE REV.....		03/27/2012..	PROTECT.....		259,273	250,000	261,285	252,412	0	(542)	0	(542)	0	251,869	0	7,403	7,403	8,299	02/01/2013..	1FE
3128K4-OX-6..	FHLMC A44070.....		03/01/2012..	MBS PMT.....		9,732	9,732	9,075	9,772	0	10	0	10	0	9,732	0	0	0	77	04/01/2036..	1FE
3128KK-GC-7..	FHLMC A56495.....		03/01/2012..	MBS PMT.....		11,667	11,667	11,487	11,661	0	6	0	6	0	11,667	0	0	0	103	01/01/2037..	1FE
3128M7-NY-8..	FHLMC G05507.....		03/01/2012..	MBS PMT.....		48,663	48,663	51,529	48,782	0	(119)	0	(119)	0	48,663	0	0	0	386	02/01/2039..	1FE
3128MC-YR-0..	FHLMC G14120.....		03/01/2012..	MBS PMT.....		24,854	24,854	25,858	24,885	0	(31)	0	(31)	0	24,854	0	0	0	177	04/01/2026..	1FE
3128MJ-D4-9..	FHLMC G08122.....		03/01/2012..	MBS PMT.....		8,729	8,729	8,526	8,724	0	5	0	5	0	8,729	0	0	0	83	04/01/2036..	1FE
3128PT-ZB-5..	FHLMC J14490.....		03/01/2012..	MBS PMT.....		26,490	26,490	27,239	26,513	0	(24)	0	(24)	0	26,490	0	0	0	164	02/01/2026..	1FE
31368H-NM-1..	FNMA #190396.....		03/01/2012..	MBS PMT.....		34,171	34,171	35,442	34,220	0	(49)	0	(49)	0	34,171	0	0	0	262	06/01/2039..	1FE
3138A2-BQ-1..	FNMA #AH0946.....		03/01/2012..	MBS PMT.....		52,350	52,350	52,485	52,355	0	(5)	0	(5)	0	52,350	0	0	0	364	12/01/2040..	1FE
31393R-KV-1..	FHLMC 2629 BN.....		03/01/2012..	MBS PMT.....		24,617	24,617	25,563	24,659	0	(42)	0	(42)	0	24,617	0	0	0	146	06/01/2015..	1FE
31394E-GN-2..	FNMA 2005-63 HA.....		03/01/2012..	MBS PMT.....		28,689	28,689	29,550	28,733	0	(44)	0	(44)	0	28,689	0	0	0	230	11/01/2012..	1FE
31397N-2X-2..	FNMA 2009-44 AC.....		03/01/2012..	MBS PMT.....		21,947	21,947	22,595	21,980	0	(33)	0	(33)	0	21,947	0	0	0	145	06/01/2016..	1FE
31398W-LZ-5..	FHLMC 3636 EB.....		03/01/2012..	MBS PMT.....		28,034	28,034	28,542	28,056	0	(23)	0	(23)	0	28,034	0	0	0	90	06/01/2018..	1FE
31407H-ZH-2..	FNMA #831544.....		03/01/2012..	MBS PMT.....		15,882	15,882	15,767	15,880	0	2	0	2	0	15,882	0	0	0	170	06/01/2036..	1FE
31409X-HP-7..	FNMA #881438.....		03/01/2012..	MBS PMT.....		6,624	6,624	6,669	6,624	0	(1)	0	(1)	0	6,624	0	0	0	67	07/01/2036..	1FE
31413Y-N7-2..	FNMA #959514.....		03/01/2012..	MBS PMT.....		11,382	11,382	11,496	11,384	0	(2)	0	(2)	0	11,382	0	0	0	110	12/01/2037..	1FE
31416C-OH-7..	FNMA #995672.....		03/01/2012..	MBS PMT.....		51,748	51,748	53,535	51,828	0	(80)	0	(80)	0	51,748	0	0	0	385	04/01/2039..	1FE
31417Y-EZ-6..	FNMA #MA0151.....		03/01/2012..	MBS PMT.....		38,595	38,595	40,097	38,639	0	(43)	0	(43)	0	38,595	0	0	0	318	08/01/2019..	1FE
31418N-XX-3..	FNMA #AD1593.....		03/01/2012..	MBS PMT.....		31,202	31,202	32,362	31,243	0	(41)	0	(41)	0	31,202	0	0	0	236	02/01/2040..	1FE
63968A-SA-4..	NEBRASKA PUB PWR DIST.....		03/30/2012..	DAD.....		290,145	250,000	290,180	282,832	0	(1,614)	0	(1,614)	0	281,218	0	8,927	8,927	9,479	01/01/2017..	1FE
681810-EM-5..	OMAHA NE SAN SEWER REV.....		03/27/2012..	ZIEGLER.....		291,130	250,000	273,590	262,655	0	(587)	0	(587)	0	262,068	0	29,062	29,062	4,688	11/15/2017..	1FE
709223-ZB-0..	PENNSYLVANIA ST TPK COMM.....		03/30/2012..	SEANW.....		295,218	250,000	290,448	285,755	0	(1,041)	0	(1,041)	0	284,714	0	10,504	10,504	4,271	12/01/2020..	1FE
3199999	- Total - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of...					1,903,102	1,725,374	1,877,803	1,830,486	0	(4,930)	0	(4,930)	0	1,825,556	0	77,546	77,546	39,728	XXX	XXX
396789-LG-2..	GCCFC 2005-G65 A2.....		03/01/2012..	MBS PMT.....		52,724	52,724	52,040	52,723	0	1	0	1	0	52,724	0	0	0	238	07/01/2012..	1FM
46625Y-EW-9..	JPMCC 2004-C3 A3.....		03/01/2012..	MBS PMT.....		34,662	34,662	33,735	34,662	0	0	0	0	0	34,662	0	0	0	319	04/01/2012..	1FM
929766-CS-0..	WBCMT 2002-C2 A4.....		03/01/2012..	MBS PMT.....		117,822	117,822	117,049	117,801	0	22	0	22	0	117,822	0	0	0	1,161	10/01/2012..	1FM
94975C-AL-1..	WELLS FARGO FINANCIAL.....		03/01/2012..	BANK OF AMERICA.....		254,965	250,000	263,775	251,293	0	(397)	0	(397)	0	250,896	0	4,069	4,069	8,212	08/01/2012..	1FE
3899999	- Bonds - Industrial and Miscellaneous					460,173	455,208	466,600	456,478	0	(375)	0	(375)	0	456,104	0	4,069	4,069	9,929	XXX	XXX
8399997	- Bonds - Part 4					3,216,392	2,982,734	3,149,822	3,088,522	0	(5,435)	0	(5,435)	0	3,083,087	0	133,305	133,305	61,799	XXX	XXX
8399999	- Total - Bonds					3,216,392	2,982,734	3,149,822	3,088,522	0	(5,435)	0	(5,435)	0	3,083,087	0	133,305	133,305	61,799	XXX	XXX
8999999	- Total - Preferred Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799999	- Total - Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999	- Total - Preferred and Common Stocks					0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999	Totals					3,216,392	XXX	3,149,822	3,088,522	0	(5,435)	0	(5,435)	0	3,083,087	0	133,305	133,305	61,799	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....0.

Schedule DB - Part A - Section 1

NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)

NONE

Schedule DB - Part B - Section 1

NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

**STATEMENT AS OF MARCH 31, 2012 OF THE OHA INSURANCE SOLUTIONS, INC**

## SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents

NONE