



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012

OF THE CONDITION AND AFFAIRS OF THE

Victoria National Insurance Company

NAIC Group Code	0140	0140	NAIC Company Code	10778	Employer's ID Number	34-1842604
	(Current)	(Prior)				
Organized under the Laws of	Ohio		, State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	01/11/1996		Commenced Business		11/17/1997	
Statutory Home Office	22901 Millcreek Blvd., Suite 400		Highland Hills , OH 44122-5724			
	(Street and Number)		(City or Town, State and Zip Code)			
Main Administrative Office	22901 Millcreek Blvd., Suite 400					
	(Street and Number)					
	Highland Hills , OH 44122-5724		216-896-7866			
	(City or Town, State and Zip Code)		(Area Code) (Telephone Number)			
Mail Address	One West Nationwide Blvd., 1-04-701		Columbus , OH 43215-2220			
	(Street and Number or P.O. Box)		(City or Town, State and Zip Code)			
Primary Location of Books and Records	One West Nationwide Blvd., 1-04-701					
	(Street and Number)					
	Columbus , OH 43215-2220		614-249-1545			
	(City or Town, State and Zip Code)		(Area Code) (Telephone Number)			
Internet Web Site Address	www.victoriainsurance.com					
Statutory Statement Contact	Arlene E. Swanson		614-249-1545			
	(Name)		(Area Code) (Telephone Number)			
	FinRpt@nationwide.com		866-315-1430			
	(E-mail Address)		(FAX Number)			

OFFICERS

President & COO	David Gerard Arango	VP & Treasurer	Wendell Paul Crosser
VP & Secretary	Robert William Horner III		

OTHER

Pamela Ann Biesecker	Sr VP-Head of Taxation	
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DIRECTORS OR TRUSTEES

David Gerard Arango	Wesley Kim Austen	Martha Lovette Frye
Michael Patrick Leach	Michael Allen Lex	Mark Angelo Pizzi

State of	Ohio	SS:
County of	Franklin	

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Gerard Arango President & COO	Robert William Horner, III VP & Secretary	Wendell Paul Crosser VP & Treasurer
Subscribed and sworn to before me this		
day of April , 2012		
a. Is this an original filing? Yes [X] No []		
b. If no,		
1. State the amendment number.....		
2. Date filed		
3. Number of pages attached.....		

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	817,925		817,925	939,302
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$240,190), cash equivalents (\$) and short-term investments (\$2,395,774)	2,635,964		2,635,964	2,506,728
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	3,453,889		3,453,889	3,446,030
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	8,138		8,138	10,859
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,091		1,091	900
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	4,336		4,336	6,185
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				(577)
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				562
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon				
18.2 Net deferred tax asset				
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	5,549		5,549	1,986
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets				
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	3,473,003		3,473,003	3,465,945
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	3,473,003		3,473,003	3,465,945
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501.				
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)				

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)		
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)		
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	5,843	4,825
7.2 Net deferred tax liability	1	1
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$11,276 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	8,626	8,830
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated	1,451	1,398
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	23	360
20. Derivatives		
21. Payable for securities		
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,533	
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	18,477	15,414
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	18,477	15,414
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	1,000,000	1,000,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	1,500,000	1,500,000
35. Unassigned funds (surplus)	954,526	950,531
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	3,454,526	3,450,531
38. Totals (Page 2, Line 28, Col. 3)	3,473,003	3,465,945
DETAILS OF WRITE-INS		
2501. Pooling expenses payable	2,533	
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,533	
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 6,230)	7,649	11,259	37,923
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 6,230)	7,649	11,259	37,923
1.4 Net (written \$)			
DEDUCTIONS:			
2. Losses incurred (current accident year \$)::			
2.1 Direct	6,705	5,307	3,550
2.2 Assumed			
2.3 Ceded	6,705	5,307	3,550
2.4 Net			
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred			
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)			
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)			
INVESTMENT INCOME			
9. Net investment income earned	5,013	7,589	27,031
10. Net realized capital gains (losses) less capital gains tax of \$			
11. Net investment gain (loss) (Lines 9 + 10)	5,013	7,589	27,031
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income			
15. Total other income (Lines 12 through 14)			
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	5,013	7,589	27,031
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	5,013	7,589	27,031
19. Federal and foreign income taxes incurred	1,018	1,414	4,825
20. Net income (Line 18 minus Line 19)(to Line 22)	3,995	6,175	22,206
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	3,450,531	3,428,548	3,428,548
22. Net income (from Line 20)	3,995	6,175	22,206
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$			
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax		46	(1,140)
27. Change in nonadmitted assets		(36)	917
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Lines 22 through 37)	3,995	6,185	21,983
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	3,454,526	3,434,733	3,450,531
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)			
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)			

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	1,455	(17)	(594)
2. Net investment income	9,112	12,645	35,922
3. Miscellaneous income	3,094	67	1,542
4. Total (Lines 1 to 3)	13,662	12,695	36,870
5. Benefit and loss related payments	579	(11,484)	(12,579)
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions			
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)			9,417
10. Total (Lines 5 through 9)	579	(11,484)	(3,162)
11. Net cash from operations (Line 4 minus Line 10)	13,083	24,178	40,032
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	120,000		90,900
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Lines 12.1 to 12.7)	120,000		90,900
13. Cost of investments acquired (long-term only):			
13.1 Bonds			
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications		416	
13.7 Total investments acquired (Lines 13.1 to 13.6)		416	
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	120,000	(416)	90,900
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(3,847)	(11,664)	(12,221)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(3,847)	(11,664)	(12,221)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	129,236	12,099	118,711
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	2,506,728	2,388,017	2,388,017
19.2 End of period (Line 18 plus Line 19.1)	2,635,964	2,400,116	2,506,728

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying statutory financial statements of Victoria National Insurance Company (the Company) have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

The Ohio Insurance Department recognizes only statutory accounting practices (SAP) prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, as well as, determining its solvency under the Ohio Insurance law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

Note 2 - Accounting Changes and Corrections of Errors

On January 1, 2012, the Company adopted a new standard, SSAP No. 101, Income Taxes, which supersedes SSAP No. 10R, Income Taxes Revised - A Temporary Replacement of SSAP No. 10. The standard applies a 'more likely than not' threshold for the recognition of federal and foreign tax loss contingencies and establishes a new framework for determining the admissibility of deferred tax assets (DTA). The difference between the recalculated amounts as of January 1, 2012, and the amount actually reported in the prior year financial statements is treated as a change in accounting principle in accordance with SSAP No. 3, Accounting Changes and Corrections of Errors. There was no cumulative effect of this change in accounting principle as of January 1, 2012.

Note 3 - Business Combinations and Goodwill

No change.

Note 4 - Discontinued Operations

No change.

Note 5 - Investments

A. Mortgage Loans

No change.

B. Troubled Debt Restructuring for Creditors

No change.

C. Reverse Mortgages

No change.

D. Loan-Backed Securities

1. Prepayment assumptions are generally obtained using a model provided by a third-party vendor.
2. The following table summarizes by quarter other-than-temporary impairments for loan-backed securities recorded during the year because the Company had either the intent to sell the securities or the inability or lack of intent to retain as cited in the table:

	(1) Amortized Cost Basis Before Other-than- Temporary Impairment	(2) Other-than- Temporary Impairment Recognized in Loss	(3) Fair Value 1 - 2
OTTI recognized 1st Quarter			
a. Intent to Sell	\$ -	\$ -	\$ -
b. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
c. Total 1st Quarter	\$ -	\$ -	\$ -
OTTI recognized 2nd Quarter			
d. Intent to Sell	\$ -	\$ -	\$ -
e. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
f. Total 2nd Quarter	\$ -	\$ -	\$ -
OTTI recognized 3rd Quarter			
g. Intent to Sell	\$ -	\$ -	\$ -
h. Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$ -	\$ -	\$ -
i. Total 3rd Quarter	\$ -	\$ -	\$ -

NOTES TO FINANCIAL STATEMENTS

OTTI recognized 4th Quarter

j.	Intent to Sell	\$	-	\$	-	\$	-
k.	Inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis	\$	-	\$	-	\$	-
l.	Total 4th Quarter	\$	-	\$	-	\$	-
m.	Annual Aggregate Total			\$	-		

3. The following table summarizes other-than-temporary impairments for loan-backed securities held at the end of the quarter based on the fact that the present value of projected cash flows expected to be collected was less than the amortized cost of the securities:

(1)	(2)	(3)	(4)	(5)	(6)	(7)
CUSIP	Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flow s	Recognized Other-Than-Temporary Impairment	Amortized Cost After Other-Than-Temporary Impairment	Fair Value at time of OTTI	Date of Financial Statement Where Reported
Total			\$ -			

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

a.	The aggregate amount of unrealized losses:	(1)
	1. Less than 12 Months	\$ -
	2. 12 Months or Longer	\$ -
b.	The aggregate related fair value of securities with unrealized losses:	
	1. Less than 12 Months	\$ -
	2. 12 Months or Longer	\$ -

5. The Company reviews all loan-backed and structured securities in which the fair value of the given security is less than the amortized cost to determine if a given security is other-than-temporarily impaired. The Company examines characteristics of the underlying collateral, such as delinquency and default rates, the quality of the underlying borrower, the type of collateral in the pool, the vintage year of the collateral, subordination levels within the structure of the collateral pool, the quality of any credit guarantors, to determine the cash flows expected to be received for the security.

If the severity and duration of the security's unrealized loss indicates a risk of an other-than-temporary impairment, then the Company will evaluate if the amortized cost basis of the security will be recovered by comparing the present value of the cash flows expected to be received for the given security with the amortized cost basis of the security. If the present value of cash flows is greater than the amortized cost basis of a security then the security is deemed not to be other-than-temporarily impaired.

E. Repurchase Agreements and Securities Lending Transactions

No change.

F. Real Estate

No change.

G. Low-Income Housing Tax Credits

No change.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No change.

Note 7 - Investment Income

No change.

Note 8 - Derivative Instruments

No change.

Note 9 - Income Taxes

No change.

Note 10 - Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

No change.

Note 11 - Debt

No change.

NOTES TO FINANCIAL STATEMENTS

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No change.

Note 13 - Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

No change.

Note 14 – Contingencies

No change.

Note 15 – Leases

No change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk And Financial Instruments With Concentrations of Credit Risk

No change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. Transfers of Receivables Reported as Sales

No change.

B. Transfers and Servicing of Financial Assets

No change.

C. Wash Sales

Not applicable.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No change.

Note 19 - Direct Premiums Written/Produced by Managing General Agents/Third Party Administrators

No change.

Note 20 – Fair Value Measurements

Fair value is defined as the price that would be received to sell an asset or paid to transfer a liability in an orderly transaction between market participants at the measurement date. Fair value measurements are based upon observable and unobservable inputs. Observable inputs reflect market data obtained from independent sources while unobservable inputs reflect the Company's view of market assumptions in the absence of observable market information. The Company utilizes valuation techniques that maximize the use of observable inputs and minimize the use of unobservable inputs. In determining fair value, the Company uses various methods including market, income and cost approaches.

The Company categorizes its assets and liabilities reported at fair value in the quarterly statement into a three-level hierarchy based on the priority of the inputs to the valuation technique. The fair value hierarchy gives the highest priority to quoted prices in active markets for identical assets or liabilities (Level 1) and the lowest priority to unobservable inputs (Level 3). If the inputs used to measure fair value fall within different levels of the hierarchy, the category level is based on the lowest priority level input that is significant to the fair value measurement of the instrument in its entirety.

The fair value hierarchy levels are as follows:

Level 1. Unadjusted quoted prices accessible in active markets for identical assets or liabilities at the measurement date and mutual funds where the value per share (unit) is determined and published daily and is the basis for current transactions.

Level 2. Unadjusted quoted prices for similar assets or liabilities in active markets or inputs (other than quoted prices) that are observable or that are derived principally from or corroborated by observable market data through correlation or other means.

Level 3. Prices or valuation techniques that require inputs that are both unobservable and significant to the overall fair value measurement. Inputs reflect management's best estimate about the assumptions market participants would use at the measurement date in pricing the asset or liability. Consideration is given to the risk inherent in both the method of valuation and the valuation inputs.

The Company periodically reviews its fair value hierarchy classifications for financial assets and liabilities. Changes in observability of significant valuation inputs identified during these reviews may trigger reclassifications. Reclassifications into/out of the fair value hierarchy levels are reported as transfers at the beginning of the period in which the change occurs.

To determine the fair value of bonds and stocks for which market quotations are available, independent pricing services are most often utilized. For these bonds and stocks, the Company obtains the pricing services' methodologies, inputs and assumptions and classifies the investments accordingly in the fair value hierarchy.

Non-binding broker quotes are also utilized to determine the fair value of certain bonds when quotes are not available from independent pricing services. Broker quotes are considered unobservable inputs, and these bonds are classified accordingly in the fair value hierarchy as only one broker quote is ordinarily obtained, the investment is not traded on an exchange, the pricing is not available to other entities and/or the transaction volume in the same or similar investments has decreased such that generally only one quotation is available. As the brokers often do not provide the necessary transparency into their quotes and methodologies, the Company periodically performs reviews and tests to ensure that quotes are a reasonable estimate of the investments' fair value.

NOTES TO FINANCIAL STATEMENTS

For certain bonds not valued using independent services or broker quotes, a corporate pricing matrix or internally developed pricing model is most often used. The corporate pricing matrix is developed using private spreads for bonds with varying weighted average lives and credit quality ratings. The weighted average life and credit quality rating of a particular bond to be priced using the corporate pricing matrix are important inputs into the model and are used to determine a corresponding spread that is added to the appropriate U.S. Treasury yield to create an estimated market yield for that security. The estimated market yield and other relevant factors are then used to estimate the fair value of the particular bond.

No assets or liabilities were carried at fair value as of March 31, 2012.

The following table summarizes aggregate carrying value and fair value, by level, for all financial instruments, excluding assets and liabilities reported at fair value, as of March 31, 2012:

	Carrying Value	Aggregate Fair Value	Level 1	Level 2	Level 3
Assets					
Bonds	\$ 817,925	\$ 861,517	\$ 637,875	\$ 223,642	\$ -
Stocks	-	-	-	-	-
Mortgage loans	-	-	-	-	-
Short-term investments	2,395,774	2,395,774	-	2,395,774	-
Derivative assets	-	-	-	-	-
Policy loans	-	-	-	-	-
Securities lending collateral assets	-	-	-	-	-
Total Assets	<u>\$ 3,213,699</u>	<u>\$ 3,257,291</u>	<u>\$ 637,875</u>	<u>\$ 2,619,416</u>	<u>\$ -</u>
Liabilities					
Derivative liabilities	\$ -	\$ -	\$ -	\$ -	\$ -
Total Liabilities	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

Note 21 - Other Items

No change.

Note 22 - Events Subsequent

Subsequent events have been considered through May 2, 2012 for these statutory financial statements which are to be issued May 4, 2012. There were no events occurring subsequent to the end of the quarter that merited recognition or disclosure in these statements.

Note 23 – Reinsurance

No change.

Note 24 - Retrospectively Rated Contracts and Contracts Subject to Redetermination

No change.

Note 25 - Changes in Incurred Losses and Loss Adjustment Expenses

The Company is a participant in a 100% pooling reinsurance agreement with Nationwide Mutual Insurance Company, and as such has zero net incurred losses and loss adjustment expenses.

Note 26 - Intercompany Pooling Arrangements

No change.

Note 27 - Structured Settlements

No change.

Note 28 - Health Care Receivables

No change.

Note 29 - Participating Policies

No change.

Note 30 - Premium Deficiency Reserves

No change.

Note 31 - High Deductibles

No change.

Note 32 - Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses

No change.

Note 33 - Asbestos/Environmental Reserves

No change.

Note 34 - Subscriber Savings Accounts

No change.

Note 35 - Multiple Peril Crop Insurance

No change.

NOTES TO FINANCIAL STATEMENTS

Note 36 – Financial Guaranty Insurance

A. and B. Not applicable.

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [] No [X]
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [X] N/A []
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2011
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2006
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

03/29/2008
- 6.4

By what department or departments?
OH
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [X] No []
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC
Nationwide Mutual Insurance Company	Columbus, OH	YES	NO	NO	NO
Nationwide Mutual Fire Insurance Company	Columbus, OH	YES	NO	NO	NO
Nationwide Financial Services, Inc.	Columbus, OH	YES	NO	NO	NO
Nationwide Corporation	Columbus, OH	YES	NO	NO	NO
Nationwide Bank	Columbus, OH	NO	YES	NO	NO
Nationwide Investment Services Corp.	Columbus, OH	NO	NO	NO	YES
Nationwide Investment Advisors, LLC	Columbus, OH	NO	NO	NO	YES
Nationwide Securities, LLC	Dublin, OH	NO	NO	NO	YES
Nationwide SA Capital Trust	King of Prussia, PA	NO	NO	NO	YES
Nationwide Fund Advisors	King of Prussia, PA	NO	NO	NO	YES
Nationwide Fund Distributors, LLC	King of Prussia, PA	NO	NO	NO	YES
Nationwide Asset Management, LLC	Columbus, OH	NO	NO	NO	YES

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$2,931

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]

11.2

If yes, give full and complete information relating thereto:

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$

13.

Amount of real estate and mortgages held in short-term investments:

\$

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]

14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
The Bank of New York Mellon	1 Wall Street, New York, NY 10286

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
N/A	Members of the investment staff designated by the Chief Investment Officer as detailed in the Corporate Resolution	One Nationwide Blvd., Columbus, Ohio 43215-2220

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?
If yes, attach an explanation.

Yes [] No [X] N/A []
2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?
If yes, attach an explanation.

Yes [] No [X]
- 3.1

Have any of the reporting entity's primary reinsurance contracts been canceled?

Yes [] No [X]
- 3.2

If yes, give full and complete information thereto.
- 4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero?

Yes [] No [X]
- 4.2

If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5.

Operating Percentages:
- 5.1

A&H loss percent

0.000 %
- 5.2

A&H cost containment percent

0.000 %
- 5.3

A&H expense percent excluding cost containment expenses

0.000 %
- 6.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]
- 6.2

If yes, please provide the amount of custodial funds held as of the reporting date\$.....
- 6.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]
- 6.4

If yes, please provide the balance of the funds administered as of the reporting date\$.....

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
		NONE		

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

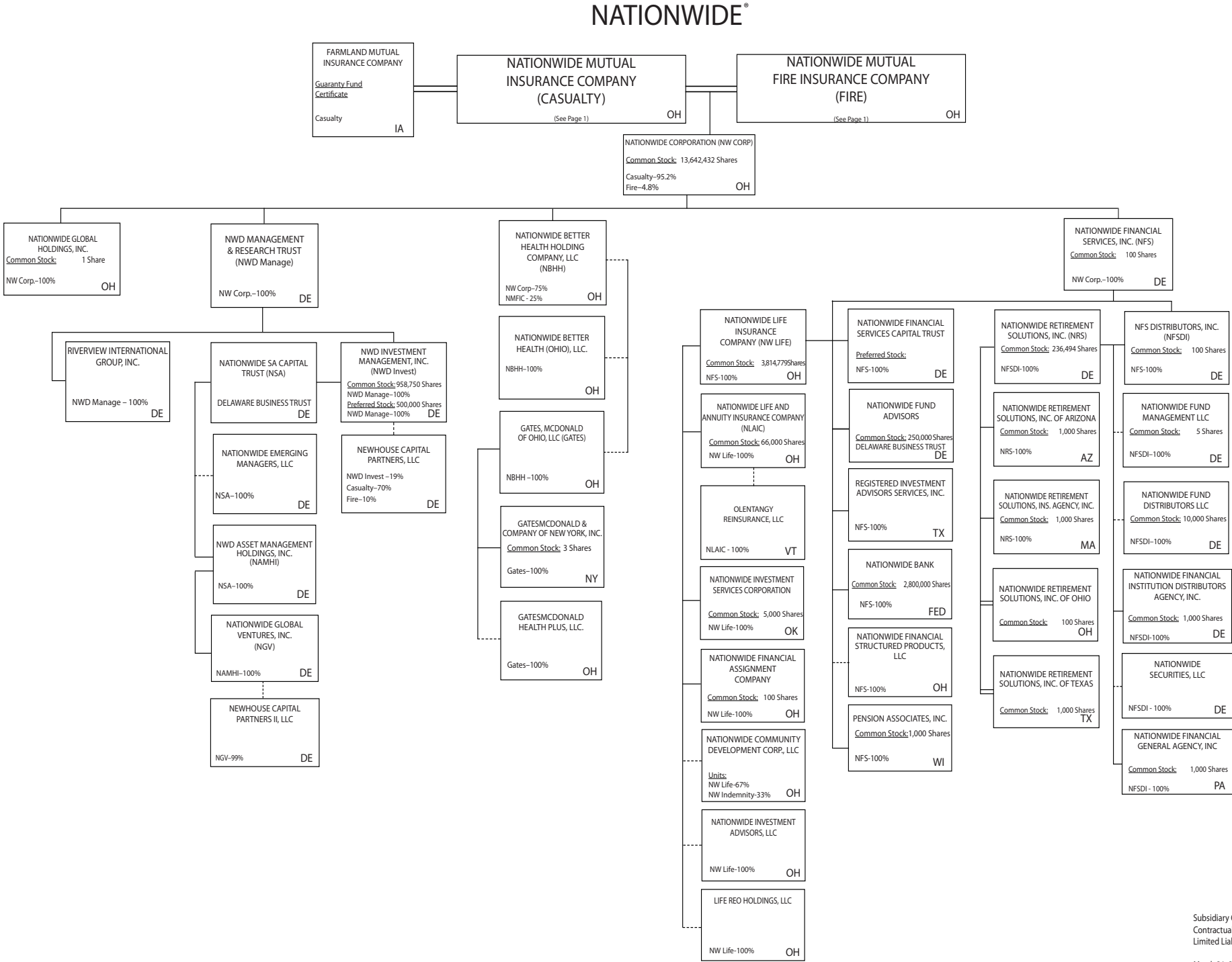
Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama.....AL	N						
2. Alaska.....AK	N						
3. Arizona.....AZ	N						
4. Arkansas.....AR	N						
5. California.....CA	N						
6. Colorado.....CO	N						
7. Connecticut.....CT	N						
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	N						
11. Georgia.....GA	L						
12. Hawaii.....HI	N						
13. Idaho.....ID	N						
14. Illinois.....IL	N						
15. Indiana.....IN	N						
16. Iowa.....IA	N						
17. Kansas.....KS	N						
18. Kentucky.....KY	N						
19. Louisiana.....LA	N						
20. Maine.....ME	N						
21. Maryland.....MD	N						
22. Massachusetts.....MA	N						
23. Michigan.....MI	N						
24. Minnesota.....MN	N						
25. Mississippi.....MS	N						
26. Missouri.....MO	N						
27. Montana.....MT	N						
28. Nebraska.....NE	N						
29. Nevada.....NV	N						
30. New Hampshire.....NH	N						
31. New Jersey.....NJ	N						
32. New Mexico.....NM	N						
33. New York.....NY	L						693
34. North Carolina.....NC	N						
35. North Dakota.....ND	N						
36. Ohio.....OH	L	6,230	7,548	7,003	114	2,437	33,810
37. Oklahoma.....OK	N						
38. Oregon.....OR	N						
39. Pennsylvania.....PA	N						
40. Rhode Island.....RI	N						
41. South Carolina.....SC	N						
42. South Dakota.....SD	N						
43. Tennessee.....TN	N						
44. Texas.....TX	N						
45. Utah.....UT	N						
46. Vermont.....VT	N						
47. Virginia.....VA	N						
48. Washington.....WA	N						
49. West Virginia.....WV	N						
50. Wisconsin.....WI	N						
51. Wyoming.....WY	N						
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. U.S. Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 3	6,230	7,548	7,003	114	2,437	34,503
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY



二



Subsidiary Companies — Solid Line
Contractual Association = Double Line
Limited Liability Company - - Dotted Line

NATIONWIDE INSURANCE COMPANIES

NAIC Group Code	Group Name	NAIC Company Code	State of Domicile	Federal ID Number	Name of Company
0140	Nationwide	42579	IA	42-1201931	Allied Property and Casualty Insurance Company
0140	Nationwide	19100	IA	42-6054959	AMCO Insurance Company
0140	Nationwide	10127	OH	27-0114983	Allied Insurance Company of America
0140	Nationwide	22209	OH	75-6013587	Freedom Specialty Insurance Company
0140	Nationwide	29262	TX	74-1061659	Colonial County Mutual Insurance Company
0140	Nationwide	18961	OH	68-0066866	Crestbrook Insurance Company
0140	Nationwide	42587	IA	42-1207150	Depositors Insurance Company
0140	Nationwide	13838	IA	42-0618271	Farmland Mutual Insurance Company
0140	Nationwide	11991	WI	38-0865250	National Casualty Company
0140	Nationwide	26093	OH	48-0470690	Nationwide Affinity Insurance Company of America
0140	Nationwide	28223	IA	42-1015537	Nationwide Agribusiness Insurance Company
0140	Nationwide	10723	WI	95-0639970	Nationwide Assurance Company
0140	Nationwide	23760	OH	31-4425763	Nationwide General Insurance Company
0140	Nationwide	10070	OH	31-1399201	Nationwide Indemnity Company
0140	Nationwide	25453	WI	95-2130882	Nationwide Insurance Company of America
0140	Nationwide	10948	OH	31-1613686	Nationwide Insurance Company of Florida
0140	Nationwide	92657	OH	31-1000740	Nationwide Life and Annuity Insurance Company
0140	Nationwide	66869	OH	31-4156830	Nationwide Life Insurance Company
0140	Nationwide	42110	TX	75-1780981	Nationwide Lloyds
0140	Nationwide	23779	OH	31-4177110	Nationwide Mutual Fire Insurance Company
0140	Nationwide	23787	OH	31-4177100	Nationwide Mutual Insurance Company
0140	Nationwide	37877	OH	31-0970750	Nationwide Property & Casualty Insurance Company
0140	Nationwide	15580	OH	31-1117969	Scottsdale Indemnity Company
0140	Nationwide	41297	OH	31-1024978	Scottsdale Insurance Company
0140	Nationwide	10672	AZ	86-0835870	Scottsdale Surplus Lines Insurance Company
0140	Nationwide	13242	TX	74-2286759	Titan Indemnity Company
0140	Nationwide	36269	MI	86-0619597	Titan Insurance Company
0140	Nationwide	42285	CA	95-3750113	Veterinary Pet Insurance Company
0140	Nationwide	10644	IN	34-1785903	Victoria Automobile Insurance Company
0140	Nationwide	42889	OH	34-1394913	Victoria Fire & Casualty Company
0140	Nationwide	10778	OH	34-1842604	Victoria National Insurance Company
0140	Nationwide	10105	OH	34-1777972	Victoria Select Insurance Company
0140	Nationwide	10777	OH	34-1842602	Victoria Specialty Insurance Company
0140	Nationwide	37150	AZ	86-0561941	Western Heritage Insurance Company
0140	Nationwide	13999	VT	27-1712056	Olentangy Reinsurance, LLC
4664	PURE	13204	FL	26-3109178	PURE Insurance Company
4664	PURE	12873	FL	20-8287105	Privilege Underwriters Reciprocal Exchange

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0140	Nationwide		31-1486309				10 W. Nationwide, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				101 N. Twentieth St, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1733036				120 Acre Partners, LLC	DE	NIA	Nationwide Realty Investors, Ltd.	Ownership	95.000	Nationwide Mutual Insurance Company	
0140	Nationwide		26-2451988				1492 Capital, LLC	OH	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-1347603				180 E. Broad Partners, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	33.330	Nationwide Mutual Insurance Company	1
0140	Nationwide						3Stone Inflection Fund, LLC	DE	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		31-1580283				400 West Nationwide Boulevard, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				425 West Nationwide Boulevard, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				44 Chestnut, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-4939866				775 Yard Street Restaurant, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-4939866				775 Yard Street, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-4939866				800 Bobcat Avenue, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-4939866				805 Bobcat Avenue, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		20-4939866				850 Goodale Blvd., LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1680808				AD Investments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	60.000	Nationwide Mutual Insurance Company	1
0140	Nationwide		31-1580283				ADTV, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		52-2227314				AGMC Reinsurance, Ltd.	Turk/Caic	JA	Nationwide Advantage Mortgage Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		42-1011300				ALLIED General Agency Company	JA	JA	AMCO Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		42-0958655				ALLIED Group, Inc.	JA	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	10127	27-0114983				ALLIED Insurance Company of America (fka Atlantic Floridian Insurance Company)	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	45279	42-1201931				ALLIED Property and Casualty Insurance Company	JA	JA	ALLIED Group, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		42-1527863				ALLIED Texas Agency, Inc.	TX	JA	AMCO Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	19100	42-6054959				AMCO Insurance Company	JA	JA	ALLIED Group, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		59-1031596				American Marine Underwriters, Inc.	FL	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				Arena District CA I, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		90-0280710				Arena District Owners Association	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		31-1580283				Arena Theatres, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Atkins Circle I, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Atkins Circle II, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						BCCS Investment Fund LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Beckett Ridge Communities, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1184438				Boulevard Inn Limited Liability Company	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	94.800	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1555487				Broad Street Retail, LLC	DE	NIA	Nationwide Realty Investors, Ltd.	Ownership	60.000	Nationwide Mutual Insurance Company	
0140	Nationwide						Brooke School Investment Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner- ship Provide Percent- age	14 Ultimate Controlling Entity(ies)/Person(s)	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi- ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)				*
...0140 ...	Nationwide						CHP New Market Investment Fund, LLC	...OH ...	...OTH ...	Nationwide Mutual Insurance Company	Limited partner /no control	...50.000 ...	other non-Nationwide	
...0140 ...	Nationwide		20-1618232				CNRI-Cannonsport Condominium, LLC	...OH ...	...NIA ...	CNRI-Cannonsport, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-1618232				CNRI-Cannonsport, LLC	...OH ...	...NIA ...	Nationwide Realty Investors, Ltd.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Co-investment Fund, LLC	...DE ...	...OTH ...	Other non-Nationwide	n/a	...0.000 ...	Other non-Nationwide	
...0140 ...	Nationwide						COLHOC Limited Partnership	...OH ...	...NIA ...	Nationwide Realty Investors, Ltd.	Ownership	...31.000 ...	Other non-Nationwide	
...0140 ...	Nationwide	...29262	74-1061659				Colonial County Mutual Insurance Company	...TX ...	...JA ...	Other non-Nationwide	contract	...0.000 ...	Other non-Nationwide	
...0140 ...	Nationwide		04-3750770				Continental/North Shore I, L.P.	...OH ...	...NIA ...	Continental/NRI North Shore Investments, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide		20-0366090				Continental/North Shore II, L.P.	...OH ...	...NIA ...	Continental/NRI North Shore Investments, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide		20-0142724				Continental/NRI North Shore Investments, LLC	...OH ...	...NIA ...	Nationwide Realty Investors, Ltd.	Ownership	...50.500 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide						Cotton Mill Partners, LLC	...VA ...	...OTH ...	Nationwide Mutual Insurance Company	Limited partner /no control	...2.000 ...	other non-Nationwide	
...0140 ...	Nationwide	...18961	68-0066866				Crestbrook Insurance Company	...OH ...	...JA ...	Nationwide Mutual Insurance Company	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Crewville, Ltd.	...OH ...	...NIA ...	Nationwide Realty Investors, Ltd.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	...42587	42-1207150				Depositors Insurance Company	...IA ...	...JA ...	ALL IED Group, Inc.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		33-0096671				DVM Insurance Agency, Inc.	...CA ...	...NIA ...	Veterinary Pet Insurance Company	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-1945276				East of Madison, LLC	...DE ...	...NIA ...	120 Acre Partners, Ltd.	Ownership	...24.910 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide		31-1486309				Easton Communities II, LLC	...OH ...	...NIA ...	NRI Communities, Ltd.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Easton Communities, LLC	...OH ...	...NIA ...	NRI Communities, Ltd.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						ELH Investment LLC	...DE ...	...OTH ...	Nationwide Mutual Insurance Company	Other	...0.000 ...	Other non-Nationwide	
...0140 ...	Nationwide	...13838	42-0618271				Farmland Mutual Insurance Company	...IA ...	...JA ...	Other non-Nationwide	debt	...0.000 ...	Other non-Nationwide	
...0140 ...	Nationwide	...22209	75-6013587				Freedom Specialty Insurance Company (fka Atlantic Insurance Company)	...OH ...	...JA ...	Scottsdale Insurance Company	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	...DE ...	...OTH ...	Nationwide Mutual Insurance Company	Ownership	...0.000 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	...DE ...	...OTH ...	Nationwide Mutual Fire Insurance Company	Ownership	...0.000 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide						Gartmore Riverview Diversified Opportunities, LLC	...DE ...	...OTH ...	Nationwide Life Insurance Company	Ownership	...0.000 ...	Nationwide Mutual Insurance Company	...1 ...
...0140 ...	Nationwide		31-4187660				Gates McDonald of Ohio, LLC	...OH ...	...NIA ...	Nationwide Better Health Holding Company, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		13-4933584				Gates, McDonald & Company of New York, Inc.	...NY ...	...NIA ...	Gates McDonald of Ohio, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		76-0810957				GatesMcDonald DTAO, LLC	...OH ...	...NIA ...	Gates McDonald of Ohio, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		76-0810958				GatesMcDonald DTC, LLC	...OH ...	...NIA ...	Gates McDonald of Ohio, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1478706				GatesMcDonald Health Plus, LLC	...OH ...	...NIA ...	Gates McDonald of Ohio, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-4939866				Grandview Yard Hotel Holdings, LLC	...OH ...	...NIA ...	NRI Equity Land Investments, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-4939866				Grandview Yard Hotel, LLC	...OH ...	...NIA ...	Grandview Yard Hotel Holdings, LLC	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Harris Blvd. Communities I, LLC	...OH ...	...NIA ...	NRI Communities, Ltd.	Ownership	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		32-0051216				Hideaway Properties Corp.	...CA ...	...OTH ...	Nationwide Realty Investors, Ltd.	Ownership	...50.000 ...	Nationwide Mutual Insurance Company	...1 ...

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0140 ...	Nationwide		31-0871532				Insurance Intermediaries, Inc.	..OH.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1486309				Jerome Village Company, LLC	..OH.....	NIA.....	Nationwide Realty Investors, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1486309				Jerome Village Master Property Owners Association	..OH.....	NIA.....	Jerome Village Company, LLC	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1486309				Jerome Village Residential Property Owners Association, Inc.	..OH.....	NIA.....	Jerome Village Company, LLC	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide						Leaguers Investment Fund LLC	..DE.....	OTH.....	Nationwide Mutual Insurance Company	Other.....	..0.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		56-3789189				Life REO Holdings, LLC	..OH.....	NIA.....	Nationwide Life Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		56-3789187				Life REO Holdings, LLC	..OH.....	NIA.....	Nationwide Life Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		74-1395229				Lone Star General Agency, Inc.	..TX.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide						Match School Investment Fund, LLC	..DE.....	OTH.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1486309				Maxtown Communities, LLC	..DE.....	NIA.....	NRI Communities, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1486309				Maxtown Retail, LLC	..OH.....	NIA.....	NRI Communities, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide	..11991	38-0865250				National Casualty Company	..WI.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...							National Casualty Company of America, Ltd.	..GB.....	JA.....	National Casualty Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	..IA.....	NIA.....	AMCO Insurance Company	Ownership.....	..87.300	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	..IA.....	NIA.....	ALLIED Property & Casualty Insurance Company	Ownership.....	..8.470	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		42-1154244				Nationwide Advantage Mortgage Company	..IA.....	NIA.....	Depositors Insurance Company	Ownership.....	..4.230	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide	..26093	48-0470690				Nationwide Affinity Insurance Company of America	..OH.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide	..28223	42-1015537				Nationwide Agribusiness Insurance Company	..IA.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		20-5976272				Nationwide Alternative Investments, LLC	..OH.....	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1578869				Nationwide Arena, LLC	..OH.....	NIA.....	Nationwide Realty Investors, LLC	Ownership.....	..90.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		20-8670712				Nationwide Asset Management, LLC	..OH.....	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		20-8670712				Nationwide Asset Management, LLC	..OH.....	DS.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide	..10723	95-0639970				Nationwide Assurance Company	..WI.....	JA.....	Nationwide Mutual Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		31-1592130	2729677			Nationwide Bank	..FED.....	OTH.....	Nationwide Financial Services, Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		52-1776258				Nationwide Better Health (Ohio), LLC	..OH.....	NIA.....	Nationwide Better Health Holding Company, LLC	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		11-3766032				Nationwide Better Health Holding Company, LLC	..OH.....	NIA.....	Nationwide Corporation	Ownership.....	..75.000	Nationwide Mutual Insurance Company .	.....
...0140 ...	Nationwide		11-3766032				Nationwide Better Health Holding Company, LLC	..OH.....	NIA.....	Nationwide Mutual Fire Insurance Company	Ownership.....	..25.000	Nationwide Mutual Insurance Company .	.....

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0140 ...	Nationwide		31-1036287				Nationwide Cash Management Company	...OH...	NIA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	...OH...	NIA	Nationwide Life Insurance Company	Ownership	67.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	...OH...	NIA	Nationwide Indemnity Company	Ownership	33.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	...OH...	NIA	Nationwide Life Insurance Company,	Ownership	67.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1752320				Nationwide Community Development Corporation, LLC	...OH...	NIA	Nationwide Indemnity Company	Ownership	33.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-4416546				Nationwide Corporation	...OH...	NIA	Nationwide Mutual Insurance Company	Ownership	95.200	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-4416546				Nationwide Corporation	...OH...	NIA	Nationwide Mutual Fire Insurance Company	Ownership	4.800	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		04-3679407				Nationwide Emerging Managers, LLC	...DE...	NIA	Nationwide SA Capital Trust	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		05-0630007				Nationwide Exclusive Agent Risk Purchasing Group, LLC	...OH...	NIA	Insurance Intermediaries, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1667326				Nationwide Financial Assignment Company	...OH...	NIA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		23-2412039				Nationwide Financial General Agency, Inc.	...PA...	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1316276				Nationwide Financial Institution Distributors Agency, Inc.	...DE...	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-6554353				Nationwide Financial Services Capital Trust	...DE...	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486870				Nationwide Financial Services, Inc.	...DE...	NIA	Nationwide Corporation	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		80-0081970				Nationwide Financial Structured Products, LLC	...OH...	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		52-6969857				Nationwide Fund Advisors	...DE...	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1748721				Nationwide Fund Distributors LLC	...DE...	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-0900518				Nationwide Fund Management LLC	...DE...	NIA	NFS Distributors, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	23760	31-4425763				Nationwide General Insurance Company	...OH...	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1570938				Nationwide Global Holdings, Inc.	...OH...	NIA	Nationwide Corporation	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		04-3732385				Nationwide Global Ventures, Inc.	...DE...	NIA	Nationwide Asset Management Holdings, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1399201				Nationwide Indemnity Company	...OH...	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	25453	95-2130882				Nationwide Insurance Company of America	...WI...	JA	ALLIED Group, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	10948	31-1613686				Nationwide Insurance Company of Florida	...OH...	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-6022301				Nationwide Insurance Foundation	...OH...	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
...0140 ...	Nationwide		41-2206199				Nationwide Investment Advisors, LLC	...OH...	NIA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		73-0988442				Nationwide Investment Services Corporation	...OK...	NIA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	92657	31-1000740				Nationwide Life and Annuity Insurance Company	...OH...	JA	Nationwide Life Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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...0140 ...	Nationwide	...66869 ...	31-4156830				Nationwide Life Insurance Company	...OH...	...JA...	Nationwide Financial Services, Inc.	Ownership.....	...100.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		13-4212969				Nationwide Life Tax Credit Partners 2002-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		01-0749754				Nationwide Life Tax Credit Partners 2002-B, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		03-0498148				Nationwide Life Tax Credit Partners 2002-C, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		54-2113175				Nationwide Life Tax Credit Partners 2003-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		58-2672725				Nationwide Life Tax Credit Partners 2003-B, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-0357951				Nationwide Life Tax Credit Partners 2003-C, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-0382144				Nationwide Life Tax Credit Partners 2004-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-0745944				Nationwide Life Tax Credit Partners 2004-B, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-0745965				Nationwide Life Tax Credit Partners 2004-C, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-1128408				Nationwide Life Tax Credit Partners 2004-D, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-1128472				Nationwide Life Tax Credit Partners 2004-E, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-1918935				Nationwide Life Tax Credit Partners 2004-F, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-2303694				Nationwide Life Tax Credit Partners 2005-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-2303602				Nationwide Life Tax Credit Partners 2005-B, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-2450960				Nationwide Life Tax Credit Partners 2005-C, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-2451052				Nationwide Life Tax Credit Partners 2005-D, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		20-2774223				Nationwide Life Tax Credit Partners 2005-E, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		21-1288836				Nationwide Life Tax Credit Partners 2007-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-3427373				Nationwide Life Tax Credit Partners 2009-A, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-3427435				Nationwide Life Tax Credit Partners 2009-B, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-3427479				Nationwide Life Tax Credit Partners 2009-C, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-3427525				Nationwide Life Tax Credit Partners 2009-D, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-4737055				Nationwide Life Tax Credit Partners 2009-E, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		26-4737157				Nationwide Life Tax Credit Partners 2009-F, LLC	...OH...	...NIA...	Nationwide Life Insurance Company	Other.....	...0.000 ...	Nationwide Mutual Insurance Company	

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SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0140 ...	Nationwide		27-1362364				Nationwide Life Tax Credit Partners 2009-I, LLC	..OH...	NIA.....	Nationwide Life Insurance Company	Other.....	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Nationwide Life Tax Credit Partners No. 1, LLC	..OH...	NIA.....	Nationwide Life Insurance Company	Other.....	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	..42110	75-1780981				Nationwide Lloyds	..TX...	JA.....	n/a	contract	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		75-3191025				Nationwide Mutual Capital I, LLC	..DE...	NIA.....	Nationwide Mutual Capital, LLC	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Nationwide Mutual Capital, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	..23779	82-0549218				Nationwide Mutual Fire Insurance Company	..OH...	OTH.....	Other non-Nationwide	n/a	...0.000	Other non-Nationwide	
...0140 ...	Nationwide	..23787	31-4177100				Nationwide Mutual Insurance Company	..OH...	UIP.....	Other non-Nationwide	n/a	...0.000	Other non-Nationwide	
...0140 ...	Nationwide		34-2012765				Nationwide Private Equity Fund, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		34-2012765				Nationwide Private Equity Fund, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide	..37877	31-0970750				Nationwide Property and Casualty Insurance Company	..OH...	JA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		01-0852763				Nationwide Property Protection Services, LLC	..OH...	NIA.....	Nationwide Services Company, LLC	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Nationwide Realty Investors, Ltd.	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...95.790	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Nationwide Realty Investors, Ltd.	..OH...	NIA.....	Nationwide Indemnity Company	Ownership.....	...4.210	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1486309				Nationwide Realty Management, LLC	..OH...	NIA.....	Nationwide Realty Investors, Ltd.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		04-3833929				Nationwide Realty Management, LLC	..OH...	NIA.....	Nationwide Realty Investors, Ltd.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Nationwide Realty Services, Ltd.	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		06-0987812				Nationwide Retirement Solutions Insurance Agency, Inc.	..MA...	JA.....	Nationwide Retirement Solutions, Inc.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		73-0948330				Nationwide Retirement Solutions, Inc.	..DE...	NIA.....	NFS Distributors, Inc.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		86-0924069				Nationwide Retirement Solutions, Inc. of Arizona	..AZ...	NIA.....	Nationwide Retirement Solutions, Inc.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-1331479				Nationwide Retirement Solutions, Inc. of Ohio	..OH...	NIA.....	Nationwide Retirement Solutions, Inc.	contract	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		74-2200854				Nationwide Retirement Solutions, Inc. of Texas	..TX...	NIA.....	Nationwide Retirement Solutions, Inc.	contract	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		52-6969856				Nationwide SA Capital Trust	..DE...	NIA.....	NWD Investment Management, Inc. ...	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		42-1373380				Nationwide Sales Solutions, Inc.	..JA...	NIA.....	ALLIED Group, Inc.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		36-2434406				Nationwide Securities, LLC	..OH...	NIA.....	NFS Distributors, Inc.	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		31-4177100				Nationwide Services Company, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Ownership.....	...100.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		27-0743545				Nationwide Tax Credit Partners 2009-G, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Other.....	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		27-0768791				Nationwide Tax Credit Partners 2009-H, LLC	..OH...	NIA.....	Nationwide Mutual Insurance Company	Other.....	...0.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide		11-3651828				ND La Quinta Partners, LLC	..DE...	NIA.....	Nationwide Realty Investors, Ltd.	Ownership.....	...95.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Newhouse Capital Partners II, LLC	..DE...	NIA.....	Nationwide Global Ventures, Inc. ...	Ownership.....	...80.000	Nationwide Mutual Insurance Company	
...0140 ...	Nationwide						Newhouse Capital Partners II, LLC	..DE...	NIA.....	Nationwide Global Ventures, Inc. ...	Ownership.....	...99.000	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0140 ...	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	NWD Investment Management, Inc. ...	Ownership.....	19.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	Nationwide Mutual Insurance Company	Ownership.....	70.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide						Newhouse Capital Partners, LLC	DE	NIA	Nationwide Mutual Fire Insurance Company	Ownership.....	10.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1630871				NFS Distributors, Inc.	DE	NIA	Nationwide Financial Services, Inc.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Life Insurance Company	Ownership.....	49.990	Nationwide Mutual Insurance Company .	1
...0140 ...	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Assurance Company	Ownership.....	25.000	Nationwide Mutual Insurance Company .	1
...0140 ...	Nationwide		14-1892640				NHT XII Tax Credit Fund, LLC	DC	NIA	Nationwide Mutual Insurance Company	Ownership.....	25.000	Nationwide Mutual Insurance Company .	1
...0140 ...	Nationwide		26-0351004				North Bank Condominium Home Owners Association	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
...0140 ...	Nationwide		20-4939866				North of Third, LLC	OH	NIA	NRI Equity Land Investments, LLC	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		26-4083207				Northstar Commercial Development, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	50.000	Nationwide Mutual Insurance Company .	1
...0140 ...	Nationwide		26-4083354				Northstar Residential Developments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	50.000	Nationwide Mutual Insurance Company .	1
...0140 ...	Nationwide		31-1486309				NRI 12325 Copper Way, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI 220 Schrock, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Arena, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Brooksedg, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Builders, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Communities, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Communities/Charlotte, LLC	OH	NIA	NRI Communities, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Communities/Harris Blvd., LLC	OH	NIA	NRI Communities, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Cramer Creek, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		20-4939866				NRI Equity Land Investments, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	80.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide						NRI Equity Tampa, LLC	OH	OTH	Nationwide Realty Investors, Ltd.	Ownership.....	50.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Maxtown, LLC	OH	OTH	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		30-4939866				NRI Office Ventures, Ltd	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				NRI Telecom, LLC	OH	NIA	NWD Investments, LLC	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		45-3123274				NTC1F-2011 Georgia State Investor, LLC	OH	NIA	Nationwide Property and Casualty Company	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		90-0729552				NTC1F-2011, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		27-4700627				NTCP 2011-A, LLC	OH	NIA	Nationwide Life Insurance Company	Ownership.....	100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		27-2076516				NW-2100 Latham, LLC	DE	NIA	NW-REI, LLC	Ownership.....	100.000	Nationwide Mutual Insurance Company .	

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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0140	Nationwide		36-4702264				NW-Arvada, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		45-2724980				NW-Cameron, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		26-0901660				NW-CNC Coppel, LLC			Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4431267				NW-Collection, LLC	DE	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-2764819				NW-Commerce Center, LLC	DE	NIA	NW REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						NW-Corvallis, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 205 Vine, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 225 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 230 West, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 265 Neil, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 275 Marconi, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 295 McConnell, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 300 Neil, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 300 Spring, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 355 McConnell, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 425 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD 500 Nationwide, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena Crossing, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena District I, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena District II, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena District MM, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena District PW, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Arena District V, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		04-3679396				NWD Asset Management Holdings, Inc.	DE	NIA	Nationwide SA Capital Trust	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Athletic Club, LLC	OH	NIA	NWD Investments, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1636299				NWD Investment Management, Inc.	DE	NIA	NWD Management & Research Trust	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1580283				NWD Investments, LLC			Nationwide Realty Investors, Ltd.	Ownership	80.000	Nationwide Mutual Insurance Company	
0140	Nationwide		25-6711069				NWD Management & Research Trust	DE	NIA	Nationwide Corporation	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		90-0732898				NW-Dulles, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-1711211				NW-Foxwood Place, LLC	DE	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		45-2647960				NW-Grapevine, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4750498				NW-Harvard Row, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		26-3336778				NW-Highland Park, LLC	DE	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4749640				NW-Kohls Market, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		45-4630497				NW-Mueller II, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4749848				NW-Northridge, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		26-1903919				NW-REI, LLC			Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4387647				NW-Ross Hall, LLC	DE	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		45-4439608				NW-Sanibel Beach Place, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						NW-Southline, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4749587				NW-Taylor Farmer Jack, LLC	OH	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		27-4387563				NW-University, LLC	DE	NIA	NW-REI, LLC	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-0947092				OCH Company, LLC			Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-0947092				Ohio Center Hotel Company, Ltd.			Nationwide Realty Investors, Ltd.	Ownership	56.250	Nationwide Mutual Insurance Company	
0140	Nationwide		26-0263012				Old Track Street Owners Association	OH	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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0140	Nationwide	13999	27-1712056				Olentangy Reinsurance, LLC	VT	JA	Nationwide Life and Annuity Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						OYS Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						Park 288 Industrial, LLC	TX	OTH	Nationwide Mutual Insurance Company	Investor member / no control	95.000	other non-Nationwide	
0140	Nationwide		39-1805904				Pension Associates, Inc.	WI	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Perimeter A, Ltd	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Pine Communities, LLC	DE	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1677602				Pizzuti Properties, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	65.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Polaris A, Ltd.	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		39-1907217				Premier Agency, Inc.	JA	NIA	ALLIED Group, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
4664	Pure	12873	20-8287105				Privilege Underwriters Reciprocal Exchange	FL	JA	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
4664	Pure						Privilege Underwriters, Inc.	FL	JA	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
4664	Pure	13204	26-3109178				Pure Insurance Company	FL	JA	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
4664	Pure						Pure Risk Management, LLC	FL	JA	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		75-2938844				Registered Investment Advisors Services, Inc.	TX	NIA	Nationwide Financial Services, Inc.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		82-0549218				Retention Alternatives, Ltd.	Bermuda	JA	Nationwide Mutual Fire Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		22-3655264				Riverview International Group, Inc.	DE	NIA	NWD Management & Research Trust	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						Riverview Multi Series Fund, LL - Class Event	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						Riverview Multi Series Fund, LL - Class N	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						Riverview Polyphony Fund, LLC	DE	OTH	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	15580	31-1117969				Scottsdale Indemnity Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	41297	31-1024978				Scottsdale Insurance Company	OH	JA	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide	10672	86-0835870				Scottsdale Surplus Lines Insurance Company	AZ	JA	Scottsdale Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				South Pittsburgh, LLC	OH	NIA	NRI Communities, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide		31-1486309				Streets of Toringdon, LLC	OH	NIA	Nationwide Realty Investors, Ltd.	Ownership	100.000	Nationwide Mutual Insurance Company	
0140	Nationwide						The Association for Theater Based Community Development, LLC		OTH	Nationwide Mutual Insurance Company	Limited partner /no control	50.000	other non-Nationwide	
0140	Nationwide		91-2158214				The Hideaway Club	CA	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		86-1094799				The Hideaway Owners Association	CA	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		20-3541511				The Madison Club	CA	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		20-3541507				The Madison Club Owners Association	CA	OTH	Other non-Nationwide	n/a	0.000	Other non-Nationwide	
0140	Nationwide		31-1610040				The Waterfront Partners, LLC			Nationwide Realty Investors, Ltd.			Nationwide Mutual Insurance Company	
0140	Nationwide		52-2031677				THI Holdings (Delaware), Inc.	OH	NIA		Ownership	50.000		1
0140	Nationwide							DE	UDP	Nationwide Mutual Insurance Company	Ownership	100.000	Nationwide Mutual Insurance Company	

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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...0140 ...	Nationwide		74-2825853				Titan Auto Insurance of New Mexico, Inc.	..NM.....	JA.....	Whitehall Holdings, Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..13242	74-2286759				Titan Indemnity Company	..TX.....	JA.....	THI Holdings (Delaware), Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..36269	86-0619597				Titan Insurance Company	..MI.....	JA.....	Titan Indemnity Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		75-1284530				Titan Insurance Services, Inc.	..TX.....	NIA.....	Whitehall Holdings, Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		33-0160222				V.P.I. Services, Inc.	..CA.....	NIA.....	Veterinary Pet Insurance Company .	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..42285	95-3750113				Veterinary Pet Insurance Company	..CA.....	JA.....	Scottsdale Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..10644	34-1785903				Victoria Automobile Insurance Company			Victoria Fire & Casualty Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..42889	34-1394913				Victoria Fire & Casualty Company	..OH.....	JA.....	THI Holdings (Delaware), Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..10778	34-1842604				Victoria National Insurance Company ..			Victoria Fire & Casualty Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..10105	34-1777972				Victoria Select Insurance Company	..OH.....		Victoria Fire & Casualty Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..10777	34-1842602				Victoria Specialty Insurance Company	..OH.....	JA.....	Victoria Fire & Casualty Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1682140				Waterfront Apartments, LLC	..OH.....	NIA.....	NRI Communities, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide	..37150	86-0561941				Western Heritage Insurance Company ..	..AZ.....	JA.....	Scottsdale Insurance Company	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide						Westport Capital Partners II			Nationwide Mutual Insurance Company Nationwide Defined Benefit Master Trust	Investor member / no control	..71.000	other non-Nationwide	
...0140 ...	Nationwide		74-2767942				Whitehall Holdings, Inc.	..CT.....	OTH.....	THI Holdings (Delaware), Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		59-3471667				WI of Florida, Inc.	..FL.....	NIA.....	Whitehall Holdings, Inc.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				Yacht Club Communities II, LLC	..OH.....	NIA.....	NRI Communities, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide		31-1486309				Yacht Club Communities, LLC	..DE.....	NIA.....	NRI Communities, Ltd.	Ownership.....	..100.000	Nationwide Mutual Insurance Company .	
...0140 ...	Nationwide						Zais Zephyr A4, LLC	..DE.....	OTH.....	Nationwide Life Insurance Company	limited member / no control	..60.000	other non-Nationwide	

Asterisk	Explanation
1	For the purposes of this schedule, Nationwide presumed control of these entities because they are owned by at least 10% and are not wholly-owned by a Nationwide entity.

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1.	Fire				
2.	Allied Lines				
3.	Farmowners multiple peril				
4.	Homeowners multiple peril				
5.	Commercial multiple peril				
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine				
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health				
16.	Workers' compensation				
17.1	Other liability - occurrence				
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence				
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability	6,304	6,732	106.8	16.5
19.3,19.4	Commercial auto liability				
21.	Auto physical damage	1,345	(27)	(2.0)	237.5
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft				
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business				
35.	Totals	7,649	6,705	87.7	47.1
DETAILS OF WRITE-INS					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire			
2.	Allied Lines			
3.	Farmowners multiple peril			
4.	Homeowners multiple peril			
5.	Commercial multiple peril			
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine			
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health			
16.	Workers' compensation			
17.1	Other liability - occurrence			
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence			
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability	4,469	4,469	6,045
19.3,19.4	Commercial auto liability			
21.	Auto physical damage	1,761	1,761	1,503
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft			
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals	6,230	6,230	7,548
DETAILS OF WRITE-INS				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2009 + Prior													
2. 2010													
3. Subtotals 2010 + Prior													
4. 2011													
5. Subtotals 2011 + Prior													
6. 2012	.XXX	.XXX	.XXX	.XXX			.XXX				.XXX	.XXX	.XXX
7. Totals													
8. Prior Year-End Surplus As Regards Policyholders											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
											1.	2.	3.
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4.

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

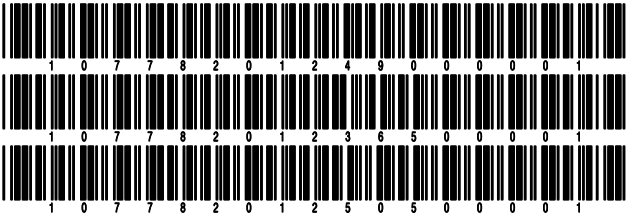
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	YES
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

1.
3.
4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



NONE

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	939,304	1,037,019
2. Cost of bonds and stocks acquired		
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	120,000	90,900
7. Deduct amortization of premium	1,378	6,815
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	817,926	939,304
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	817,926	939,304

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	939,302		120,000	(1,378)	817,924			939,302
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	939,302		120,000	(1,378)	817,924			939,302
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	939,302		120,000	(1,378)	817,924			939,302

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	2,395,774	XXX	2,395,774	148	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,396,299	2,387,935
2. Cost of short-term investments acquired	13,915	2,552,705
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	14,440	2,544,341
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,395,774	2,396,299
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,395,774	2,396,299

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired
N O N E

SCHEDULE D - PART 4

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	NAIC Designation or Market Indicator (a)
.198504-RH-7	Columbia SC WW & Svr Sys Rev Ref 5,000		02/01/2012	Call 100.0000		120,000	120,000	129,847	120,119		(119)		(119)		120,000				3,000	02/01/2012	1FE
31999999.	Subtotal - Bonds - U.S. Special Revenues					120,000	120,000	129,847	120,119		(119)		(119)		120,000				3,000	XXX	XXX
83999997.	Total - Bonds - Part 4					120,000	120,000	129,847	120,119		(119)		(119)		120,000				3,000	XXX	XXX
83999998.	Total - Bonds - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
83999999.	Total - Bonds					120,000	120,000	129,847	120,119		(119)		(119)		120,000				3,000	XXX	XXX
89999997.	Total - Preferred Stocks - Part 4						XXX													XXX	XXX
89999998.	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
89999999.	Total - Preferred Stocks						XXX													XXX	XXX
97999997.	Total - Common Stocks - Part 4						XXX													XXX	XXX
97999998.	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
97999999.	Total - Common Stocks						XXX													XXX	XXX
98999999.	Total - Preferred and Common Stocks						XXX													XXX	XXX
99999999.	Totals					120,000	XXX	129,847	120,119		(119)		(119)		120,000				3,000	XXX	XXX

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE VICTORIA NATIONAL INSURANCE COMPANY

Designate the type of health care providers reported on this page:
Physicians, including surgeons and osteopaths

SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

States, etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 No. of Claims		6 Amount Reported	7 No. of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN							
16. Iowa	IA							
17. Kansas	KS							
18. Kentucky	KY							
19. Louisiana	LA							
20. Maine	ME							
21. Maryland	MD							
22. Massachusetts	MA							
23. Michigan	MI							
24. Minnesota	MN							
25. Mississippi	MS							
26. Missouri	MO							
27. Montana	MT							
28. Nebraska	NE							
29. Nevada	NV							
30. New Hampshire	NH							
31. New Jersey	NJ							
32. New Mexico	NM							
33. New York	NY							
34. North Carolina	NC							
35. North Dakota	ND							
36. Ohio	OH							
37. Oklahoma	OK							
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate Other Aliens	OT							
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								



Designate the type of health care
providers reported on this page:
Hospitals

SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

	1	2	Direct Losses Paid		5	Direct Losses Unpaid		8
			3	4		6	7	
States, etc.	Direct Premiums Written	Direct Premiums Earned	Amount	No. of Claims	Direct Losses Incurred	Amount Reported	No. of Claims	Direct Losses Incurred But Not Reported
1. Alabama.....AL								
2. Alaska.....AK								
3. Arizona.....AZ								
4. Arkansas.....AR								
5. California.....CA								
6. Colorado.....CO								
7. Connecticut.....CT								
8. Delaware.....DE								
9. District of Columbia.....DC								
10. Florida.....FL								
11. Georgia.....GA								
12. Hawaii.....HI								
13. Idaho.....ID								
14. Illinois.....IL								
15. Indiana.....IN								
16. Iowa.....IA								
17. Kansas.....KS								
18. Kentucky.....KY								
19. Louisiana.....LA								
20. Maine.....ME								
21. Maryland.....MD								
22. Massachusetts.....MA								
23. Michigan.....MI								
24. Minnesota.....MN								
25. Mississippi.....MS								
26. Missouri.....MO								
27. Montana.....MT								
28. Nebraska.....NE								
29. Nevada.....NV								
30. New Hampshire.....NH								
31. New Jersey.....NJ								
32. New Mexico.....NM								
33. New York.....NY								
34. North Carolina.....NC								
35. North Dakota.....ND								
36. Ohio.....OH								
37. Oklahoma.....OK								
38. Oregon.....OR								
39. Pennsylvania.....PA								
40. Rhode Island.....RI								
41. South Carolina.....SC								
42. South Dakota.....SD								
43. Tennessee.....TN								
44. Texas.....TX								
45. Utah.....UT								
46. Vermont.....VT								
47. Virginia.....VA								
48. Washington.....WA								
49. West Virginia.....WV								
50. Wisconsin.....WI								
51. Wyoming.....WY								
52. American Samoa.....AS								
53. Guam.....GU								
54. Puerto Rico.....PR								
55. U.S. Virgin Islands.....VI								
56. Nothern Mariana Islands.....MP								
57. Canada.....CN								
58. Aggregate Other Aliens.....OT								
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								



Designate the type of health care providers reported on this page:
Other health care professionals, including dentists, chiropractors, and podiatrists

SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

	1	2	Direct Losses Paid		5	Direct Losses Unpaid		8
			3	4		6	7	
States, etc.	Direct Premiums Written	Direct Premiums Earned	Amount	No. of Claims	Direct Losses Incurred	Amount Reported	No. of Claims	Direct Losses Incurred But Not Reported
1. Alabama AL								
2. Alaska AK								
3. Arizona AZ								
4. Arkansas AR								
5. California CA								
6. Colorado CO								
7. Connecticut CT								
8. Delaware DE								
9. District of Columbia DC								
10. Florida FL								
11. Georgia GA								
12. Hawaii HI								
13. Idaho ID								
14. Illinois IL								
15. Indiana IN								
16. Iowa IA								
17. Kansas KS								
18. Kentucky KY								
19. Louisiana LA								
20. Maine ME								
21. Maryland MD								
22. Massachusetts MA								
23. Michigan MI								
24. Minnesota MN								
25. Mississippi MS								
26. Missouri MO								
27. Montana MT								
28. Nebraska NE								
29. Nevada NV								
30. New Hampshire NH								
31. New Jersey NJ								
32. New Mexico NM								
33. New York NY								
34. North Carolina NC								
35. North Dakota ND								
36. Ohio OH								
37. Oklahoma OK								
38. Oregon OR								
39. Pennsylvania PA								
40. Rhode Island RI								
41. South Carolina SC								
42. South Dakota SD								
43. Tennessee TN								
44. Texas TX								
45. Utah UT								
46. Vermont VT								
47. Virginia VA								
48. Washington WA								
49. West Virginia WV								
50. Wisconsin WI								
51. Wyoming WY								
52. American Samoa AS								
53. Guam GU								
54. Puerto Rico PR								
55. U.S. Virgin Islands VI								
56. Northern Mariana Islands MP								
57. Canada CN								
58. Aggregate Other Aliens OT								
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								



Designate the type of health care
providers reported on this page:
Other health care facilities

SUPPLEMENT A TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

	1	2	Direct Losses Paid		5	Direct Losses Unpaid		8
			3	4		6	7	
States, etc.	Direct Premiums Written	Direct Premiums Earned	Amount	No. of Claims	Direct Losses Incurred	Amount Reported	No. of Claims	Direct Losses Incurred But Not Reported
1. Alabama.....AL								
2. Alaska.....AK								
3. Arizona.....AZ								
4. Arkansas.....AR								
5. California.....CA								
6. Colorado.....CO								
7. Connecticut.....CT								
8. Delaware.....DE								
9. District of Columbia.....DC								
10. Florida.....FL								
11. Georgia.....GA								
12. Hawaii.....HI								
13. Idaho.....ID								
14. Illinois.....IL								
15. Indiana.....IN								
16. Iowa.....IA								
17. Kansas.....KS								
18. Kentucky.....KY								
19. Louisiana.....LA								
20. Maine.....ME								
21. Maryland.....MD								
22. Massachusetts.....MA								
23. Michigan.....MI								
24. Minnesota.....MN								
25. Mississippi.....MS								
26. Missouri.....MO								
27. Montana.....MT								
28. Nebraska.....NE								
29. Nevada.....NV								
30. New Hampshire.....NH								
31. New Jersey.....NJ								
32. New Mexico.....NM								
33. New York.....NY								
34. North Carolina.....NC								
35. North Dakota.....ND								
36. Ohio.....OH								
37. Oklahoma.....OK								
38. Oregon.....OR								
39. Pennsylvania.....PA								
40. Rhode Island.....RI								
41. South Carolina.....SC								
42. South Dakota.....SD								
43. Tennessee.....TN								
44. Texas.....TX								
45. Utah.....UT								
46. Vermont.....VT								
47. Virginia.....VA								
48. Washington.....WA								
49. West Virginia.....WV								
50. Wisconsin.....WI								
51. Wyoming.....WY								
52. American Samoa.....AS								
53. Guam.....GU								
54. Puerto Rico.....PR								
55. U.S. Virgin Islands.....VI								
56. Nothern Mariana Islands.....MP								
57. Canada.....CN								
58. Aggregate Other Aliens.....OT								
59. Totals								
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Summary of remaining write-ins for Line 58 from overflow page								
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)								