



PROPERTY AND CASUALTY COMPANIES—ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI INSURANCE COMPANY

NAIC Group Code	00244 (Current Period)	00244 (Prior Period)	NAIC Company Code	10677	Employer's ID Number	31-0542366
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States					
Incorporated/Organized	08/02/1950		Commenced Business	01/23/1951		
Statutory Home Office	6200 SOUTH GILMORE ROAD (Street and Number)		, FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)		FAIRFIELD, OH 45014-5141 (Area Code) (Telephone Number)	
Main Administrative Office	6200 SOUTH GILMORE ROAD (Street and Number)		, FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)		513-870-2000	
Mail Address	P.O. BOX 145496 (Street and Number or P.O. Box)		, CINCINNATI, OH 45250-5496 (City or Town, State and Zip Code)		CINCINNATI, OH 45250-5496 (Area Code) (Telephone Number)	
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD (Street and Number)		, FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)		513-870-2646	
Internet Web Site Address	www.cinfin.com					
Statutory Statement Contact	Andrew Schnell (Name)				513-870-2646 (Area Code) (Telephone Number) (Extension)	
	andrew.schnell@cinfin.com (E-mail Address)				513-603-5500 (Fax Number)	

OFFICERS

Name	Title	Name	Title
STEVEN JUSTUS JOHNSTON	CHIEF EXECUTIVE OFFICER, PRESIDENT	MICHAEL JAMES SEWELL	CHIEF FINANCIAL OFFICER, SENIOR VICE PRESIDENT
THERESA ANN HOFFER	VICE PRESIDENT, TREASURER		

OTHER OFFICERS

TERESA CURRIN CRACAS	SENIOR VICE PRESIDENT	DONALD JOSEPH DOYLE JR	SENIOR VICE PRESIDENT
CRAIG WILLIAM FORRESTER	SENIOR VICE PRESIDENT	MARTIN FRANCIS HOLLOWBECK	SENIOR VICE PRESIDENT
THOMAS ANTHONY JOSEPH	SENIOR VICE PRESIDENT	JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT
LISA ANNE LOVE	SENIOR VICE PRESIDENT	ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT
MARTIN JOSEPH MULLEN	SENIOR VICE PRESIDENT	JACOB FERDINAND SCHERER	EXECUTIVE VICE PRESIDENT
JOHN JEFFERSON SCHIFF JR	CHAIRMAN OF THE EXECUTIVE COMMITTEE	JOAN O'CONNOR SHEVCHIK	SENIOR VICE PRESIDENT
KENNETH WILLIAM STECHER	CHAIRMAN OF THE BOARD	CHARLES PHILIP STONEBURNER	SENIOR VICE PRESIDENT
TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT	II	SENIOR VICE PRESIDENT

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	TERESA CURRIN CRACAS #	DONALD JOSEPH DOYLE JR
MARTIN FRANCIS HOLLENBECK	STEVEN JUSTUS JOHNSTON	THOMAS ANTHONY JOSEPH	JOHN SCOTT KELLINGTON #
LISA ANN LOVE #	WILLIAM RODNEY McMULLEN	MARTIN JOSEPH MULLEN	JACOB FERDINAND SCHERER
JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF	MICHAEL JAMES SEWELL #	STEPHEN MICHAEL SPRAY #
KENNETH WILLIAM STECHER	JOHN FREDERICK STEELE JR	CHARLES PHILIP STONEBURNER	TIMOTHY LEE TIMMEL
LARRY RUSSELL WEBB	EARNEST ANTHONY WOODS	II	

State of OHIO

County of BUTLER ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

MICHAEL J. SEWELL
CHIEF FINANCIAL OFFICER, SENIOR VICE
PRESIDENT

ERIC N. MATHEWS
SENIOR VICE PRESIDENT

**THERESA A. HOFFER
VICE PRESIDENT, TREASURER**

Subscribed and sworn to before me this
9th day of MAY, 2012

a. Is this an original filing? Yes No

Yes [X] No []

b. If no:

1. State the amendment number

2. Date filed

3. Number of pages attached

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	4,912,463,788		4,912,463,788	4,865,973,849
2. Stocks:				
2.1 Preferred stocks	112,521,169		112,521,169	98,725,490
2.2 Common stocks	2,861,580,450		2,861,580,450	2,739,778,824
3. Mortgage loans on real estate:				
3.1 First liens	0		0	0
3.2 Other than first liens	0		0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ 0 encumbrances)	10,170,471		10,170,471	10,234,935
4.2 Properties held for the production of income (less \$ encumbrances)	0		0	0
4.3 Properties held for sale (less \$ encumbrances)	0		0	0
5. Cash (\$ 281,101,799), cash equivalents (\$ 0) and short-term investments (\$ 0)	281,101,799		281,101,799	297,151,558
6. Contract loans (including \$ premium notes)	0		0	0
7. Derivatives	0		0	0
8. Other invested assets	4,035,024		4,035,024	4,123,146
9. Receivables for securities	49,643		49,643	49,643
10. Securities lending reinvested collateral assets	0		0	0
11. Aggregate write-ins for invested assets	0	.0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	8,181,922,344	.0	8,181,922,344	8,016,037,445
13. Title plants less \$ charged off (for Title insurers only)				0
14. Investment income due and accrued	69,407,615		69,407,615	72,086,096
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	286,863,740	6,225,342	280,638,398	295,535,746
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	871,521,560	438,156	871,083,405	822,536,963
15.3 Accrued retrospective premiums	0		0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	36,680,741	178,889	36,501,852	42,509,680
16.2 Funds held by or deposited with reinsured companies	227,362		227,362	227,362
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	25,394,382		25,394,382	55,523,469
18.2 Net deferred tax asset	109,752,996		109,752,996	148,911,171
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	35,749,474	33,928,243	1,821,231	2,218,019
21. Furniture and equipment, including health care delivery assets (\$)	5,365,735	5,365,735	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	4,466,875		4,466,875	2,369,205
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	45,710,212	2,780,319	.42,929,892	43,877,353
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	9,673,063,035	48,916,683	9,624,146,352	9,501,832,509
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	9,673,063,035	48,916,683	9,624,146,352	9,501,832,509
DETAILS OF WRITE-INS				
1101.			0	0
1102.			0	0
1103.			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	.0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Equities and Deposits in Pools and Associations	32,522,459		.32,522,459	36,264,819
2502. Miscellaneous Receivables	13,187,753	2,780,319	.10,407,434	7,612,534
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	.0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	45,710,212	2,780,319	.42,929,892	43,877,353

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 437,002,319)	2,948,164,515	2,927,539,915
2. Reinsurance payable on paid losses and loss adjustment expenses	54,796,782	48,694,282
3. Loss adjustment expenses	899,690,352	900,710,444
4. Commissions payable, contingent commissions and other similar charges	34,390,148	73,438,975
5. Other expenses (excluding taxes, licenses and fees)	22,816,990	18,466,397
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	16,336,455	14,757,473
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	0	0
7.2 Net deferred tax liability	0	0
8. Borrowed money \$ and interest thereon \$	0	0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 15,350,412 and including warranty reserves of \$ and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	1,620,755,463	1,576,644,543
10. Advance premium	9,368,173	5,656,746
11. Dividends declared and unpaid:		
11.1 Stockholders	75,000,000	60,000,000
11.2 Policyholders	14,110,451	13,730,000
12. Ceded reinsurance premiums payable (net of ceding commissions)	29,503,532	39,670,498
13. Funds held by company under reinsurance treaties	0	0
14. Amounts withheld or retained by company for account of others	6,409,417	6,143,546
15. Remittances and items not allocated	510,259	453,647
16. Provision for reinsurance	2,458,345	2,458,344
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18. Drafts outstanding	0	0
19. Payable to parent, subsidiaries and affiliates	21,095,695	31,897,692
20. Derivatives	0	0
21. Payable for securities	14,175,834	10,328,536
22. Payable for securities lending	0	0
23. Liability for amounts held under uninsured plans	0	0
24. Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	19,283,780	24,460,347
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	5,788,866,191	5,755,051,386
27. Protected cell liabilities	0	0
28. Total liabilities (Lines 26 and 27)	5,788,866,191	5,755,051,386
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	3,586,355	3,586,355
31. Preferred capital stock	0	0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes	0	0
34. Gross paid in and contributed surplus	363,410,416	363,410,416
35. Unassigned funds (surplus)	3,468,283,390	3,379,784,352
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)	0	0
36.2 shares preferred (value included in Line 31 \$)	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	3,835,280,161	3,746,781,123
38. Totals (Page 2, Line 28, Col. 3)	9,624,146,352	9,501,832,509
DETAILS OF WRITE-INS		
2501. Accounts Payable -- Other	19,283,780	24,460,347
2502. Earned But Unbilled Payable	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	19,283,780	24,460,347
2901.	0	0
2902.	0	0
2903.	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201.	0	0
3202.	0	0
3203.	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 706,598,593)	722,392,588	707,358,019	2,893,328,640
1.2 Assumed (written \$ 158,962,499)	101,166,473	63,985,785	283,785,552
1.3 Ceded (written \$ 44,090,254)	43,742,466	38,421,377	215,271,966
1.4 Net (written \$ 821,470,838)	779,816,595	732,922,427	2,961,842,226
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 556,847,315):			
2.1 Direct	376,810,133	384,618,590	2,003,034,487
2.2 Assumed	56,548,546	50,449,293	177,403,239
2.3 Ceded	1,400,822	11,882,156	265,369,788
2.4 Net	431,957,858	423,185,727	1,915,067,939
3. Loss adjustment expenses incurred	89,776,063	91,170,929	377,630,397
4. Other underwriting expenses incurred	255,877,377	245,104,768	949,512,196
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	777,611,298	759,461,424	3,242,210,532
7. Net income of protected cells		0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	2,205,297	(26,538,997)	(280,368,306)
INVESTMENT INCOME			
9. Net investment income earned	81,073,372	83,087,719	355,303,327
10. Net realized capital gains (losses) less capital gains tax of \$ 3,010,262	5,590,485	21,664,307	42,870,867
11. Net investment gain (loss) (Lines 9 + 10)	86,663,857	104,752,026	398,174,194
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 538,330 amount charged off \$ 1,047,621)	(509,291)	(189,442)	(406,612)
13. Finance and service charges not included in premiums	1,359,845	983,536	4,429,188
14. Aggregate write-ins for miscellaneous income	324,181	317,707	1,833,490
15. Total other income (Lines 12 through 14)	1,174,735	1,111,801	5,856,066
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	90,043,890	79,324,830	123,661,954
17. Dividends to policyholders	3,246,031	3,469,784	16,016,235
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	86,797,859	75,855,046	107,645,719
19. Federal and foreign income taxes incurred	23,612,961	12,533,877	(12,515,950)
20. Net income (Line 18 minus Line 19)(to Line 22)	63,184,898	63,321,169	120,161,670
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	3,746,781,123	3,777,232,534	3,777,232,536
22. Net income (from Line 20)	63,184,898	63,321,169	120,161,670
23. Net transfers (to) from Protected Cell accounts		0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 44,702,770	93,356,102	45,990,948	(1,047,487)
25. Change in net unrealized foreign exchange capital gain (loss)		0	0
26. Change in net deferred income tax	5,544,595	2,936,150	7,205,390
27. Change in nonadmitted assets	1,413,443	3,926,689	25,687,358
28. Change in provision for reinsurance		0	(2,458,344)
29. Change in surplus notes		0	0
30. Surplus (contributed to) withdrawn from protected cells		0	0
31. Cumulative effect of changes in accounting principles		0	0
32. Capital changes:			
32.1 Paid in		0	0
32.2 Transferred from surplus (Stock Dividend)		0	0
32.3 Transferred to surplus		0	0
33. Surplus adjustments:			
33.1 Paid in		0	0
33.2 Transferred to capital (Stock Dividend)		0	0
33.3 Transferred from capital		0	0
34. Net remittances from or (to) Home Office		0	0
35. Dividends to stockholders	(75,000,000)	(60,000,000)	(180,000,000)
36. Change in treasury stock		0	0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	88,499,038	56,174,956	(30,451,413)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	3,835,280,161	3,833,407,490	3,746,781,123
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	0
1401. Collection Fees	324,181	317,707	906,856
1402. Miscellaneous Interest		0	926,635
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	324,181	317,707	1,833,490
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	0	0	0

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	775,687,309	697,105,548	2,937,080,922
2. Net investment income.....	83,344,192	85,554,223	354,553,957
3. Miscellaneous income.....	1,182,876	1,123,863	5,891,673
4. Total (Lines 1 to 3).....	860,214,377	783,783,634	3,297,526,552
5. Benefit and loss related payments.....	481,878,863	469,211,806	2,225,886,450
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	285,964,088	286,520,086	950,648,997
8. Dividends paid to policyholders.....	2,865,580	3,202,258	16,471,349
9. Federal and foreign income taxes paid (recovered) net of \$6,586,254 tax on capital gains (losses).....	(3,505,864)	11,940,129	50,689,511
10. Total (Lines 5 through 9).....	767,202,666	770,874,279	3,243,696,307
11. Net cash from operations (Line 4 minus Line 10).....	93,011,711	12,909,355	53,830,244
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	86,186,872	98,445,783	443,998,626
12.2 Stocks.....	87,647,555	115,767,283	348,995,121
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	5,000,000
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	3,847,298	27,174,051	10,328,536
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	177,681,725	241,387,117	808,322,283
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	132,005,707	91,777,394	363,109,996
13.2 Stocks.....	76,853,987	55,478,846	236,115,815
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	15,154,787	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	208,859,694	162,411,027	599,225,811
14. Net increase (or decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(31,177,969)	78,976,090	209,096,473
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	0	0	0
16.5 Dividends to stockholders.....	60,000,000	110,000,000	170,000,000
16.6 Other cash provided (applied).....	(17,883,501)	(7,201,500)	21,836,785
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(77,883,501)	(117,201,500)	(148,163,214)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(16,049,759)	(25,316,055)	114,763,502
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	297,151,558	182,388,057	182,388,056
19.2 End of period (Line 18 plus Line 19.1).....	281,101,799	157,072,002	297,151,558

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of the Cincinnati Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the state of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, version effective January 1, 2001 and updates through current year have been adopted as a component of prescribed or permitted practices by the state of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. These reserves are computed by pro rata methods for direct business and are based on reports received from ceding companies for reinsurance. Expenses incurred in connection with acquiring new insurance business, including such acquisition costs as sales commissions, are charged to operations as incurred. Expenses incurred are reduced for ceding allowances received or receivable.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Bonds not backed by other loans are stated at amortized cost using the effective yield method.
- (3) Common Stocks are stated at market except that investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (4) Preferred stocks are stated at book value. Also, Per SSAP 32, lower quality preferred stocks (P3 to P6) are being stated at the lower of book or fair value.
- (5) Not applicable
- (6) Not applicable
- (7) Investments in stocks of uncombined subsidiaries and affiliates in which the Company has an interest of 20% or more are carried on the equity basis.
- (8) The Company has minor ownership interest in partnerships. Alliance Capital Management Holding Limited Partnership is carried at the market value of the common stock.
- (9) The Company does not have any derivatives.
- (10) In the event that a first-order approximation (excluding anticipated investment income) of estimated future costs related to unearned premium as of a particular evaluation date exceeds the unearned premium as of that date, we would incorporate consideration of the related investment income we would expect to earn. However, to date we have not had to proceed to this step in order to demonstrate that no premium deficiency exists.
- (11) Unpaid losses and loss adjustment expenses include an amount determined from individual case estimates and loss reports and an amount, based on past experience, for losses incurred but not reported. Such liabilities are necessarily based on assumptions and estimates and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The methods for making such estimates and for establishing the resulting liability is continually reviewed and any adjustments are reflected in the period determined.

(12) The company has not modified its capital policy from a prior period.

2. Accounting Changes and Correction of Errors

A. The company had no material changes in accounting principles and/or correction of errors.

3. Business Combinations and Goodwill

A. Statutory Purchase Method – Not applicable
B. Statutory Merger – Not applicable
C. Impairment Loss on Business Combinations and Goodwill – Not applicable

4. Discontinued Operations – None

5. Investments

A. Mortgage Loans - Not applicable
B. Debt Restructuring - Not applicable
C. Reverse Mortgages - Not applicable
D. Loan-Backed Securities - Not applicable
E. Repurchase Agreements - Not applicable
F. Real Estate - Not applicable
G. Low-income Housing Tax Credit (LIHTC)

1. The Cincinnati Insurance Company holds an investment in low income housing tax credits which reduces the company's premium tax liability in Georgia. The investment is required to be held through 2012 and all tax credits will expire at that time.
2. We are not aware that the low income housing tax credit investment is subject to any regulatory reviews.
3. The low income housing tax credit investment does not exceed 10% of non-admitted assets.
4. No Change.
5. No change.

6. Joint Ventures, Partnerships and Limited Liability Companies

A. The Company has no investments in Joint Ventures, Partnerships or Limited Liability Companies that exceed 10% of its admitted assets.
B. The Company did not recognize any impairment write down for its investments in Joint Ventures, Partnerships and Limited Liability Companies during the statement periods.

7. Investment Income

A. No change.
B. Not applicable

8. Derivative Instruments

A. Not applicable
B. Not applicable
C. Not applicable
D. Not applicable
E. Not applicable
F. Not applicable

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS

9 - Income Taxes

A. Components of Deferred Tax Assets (DTAs) and Deferred Tax Liabilities (DTLs):

1.

	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
(a) Gross Deferred Tax Assets	\$ 352,847,275	\$ 44,188,244	\$ 397,035,519	\$ 343,871,685	\$ 46,405,063	\$ 390,276,748
(b) Statutory Valuation Allowance	-	-	-	-	-	-
(c) Adjusted Gross Deferred Tax Assets (1a - 1b)	352,847,275	44,188,244	397,035,519	343,871,685	46,405,063	390,276,748
(d) Deferred Tax Assets Nonadmitted	-	-	-	-	-	-
(e) Subtotal Net Admitted Deferred Tax Asset (1c- 1d)	352,847,275	44,188,244	397,035,519	343,871,685	46,405,063	390,276,748
(f) Deferred Tax Liabilities	\$ 49,512,597	\$ 237,769,927	\$ 287,282,523	\$ 48,298,421	\$ 193,067,156	\$ 241,365,577
(g) Net Admitted Deferred Tax Asset/(Liability) (1e - 1f)	\$ 303,334,678	\$ (193,581,682)	\$ 109,752,996	\$ 295,573,264	\$ (146,662,093)	\$ 148,911,171

2.

SSAP 101, paragraphs 11.a., 11.b., and 11.c.:	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
(a) Federal Income Taxes Paid in Prior Years Recoverable Through Loss Carrybacks	24,578,058	-	24,578,058	114,531,219	-	114,531,219
(b) Adjusted Gross Deferred Tax Assets Expected to be Realized (Excluding The Amount of Deferred Tax Assets From 2(a) above) After Application of the Threshold Limitation. (The lesser of 2(b)1 and 2(b)2 Below)	230,464,165	-	230,464,165	132,941,709	-	132,941,709
1. Adjusted Gross Deferred Tax Assets Expected to be Realized Following the Balance Sheet Date	230,464,165	-	230,464,165	132,941,709	-	132,941,709
2. Adjusted Gross Deferred Tax Assets Allowed per Limitation Threshold	558,422,878	558,422,878	558,422,878	539,347,790	539,347,790	539,347,790
(c) Adjusted Gross Deferred Tax Assets (Excluding the amount of Deferred Tax Assets from 2(a) and 2(b) above) Offset by Gross Deferred Tax Liabilities	141,993,296	-	141,993,296	96,398,757	46,405,063	142,803,820
(d) Deferred Tax Assets Admitted as the Result of Application of SSAP No.101 Total (2(a)+2(b)+2(c))	397,035,519	-	397,035,519	343,871,685	46,405,063	390,276,748

3.

	2012			2011		
	Percentage	Percentage	Percentage	Percentage	Percentage	Percentage
(a) Ratio Percentage Used to Determine Recovery Period and Threshold Limitation Amount	769%			761%		
(b) Amount of Adjusted Capital and Surplus Used to Determine Recovery Period and Threshold Limitation in 2(b) 2 above		15%			15%	
(c) The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.						

4.

	2012			2011		
	Ordinary	Capital	Total	Ordinary	Capital	Total
Impact of Tax Planning Strategies						
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%

The Company's tax-planning strategies did not include the use of reinsurance-related tax planning strategies.

5.

	Change		
	Ordinary	Capital	Total
Impact of Tax Planning Strategies			
(a) Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0.00%	0.00%	0.00%
(b) Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0.00%	0.00%	0.00%

B. Unrecognized DTLs

Not applicable

**STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS**

C. Current Tax and Change in Deferred Tax

1. Current income tax:

	2012	2011	Change
(a) Federal	\$ 23,612,960	\$ (12,515,950)	\$ 36,128,910
(b) Foreign	-	-	-
(c) Subtotal	23,612,960	(12,515,950)	36,128,910
(d) Federal Income Tax on capital gains/(losses)	3,010,261	23,084,313	(20,074,052)
(e) Utilization of capital loss carryforwards	-	-	-
(f) Other	-	-	-
Federal income taxes incurred	\$ 26,623,222	\$ 10,568,363	\$ 16,054,859

2. Deferred tax assets

	March 31, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Unearned premium reserve	\$ 113,452,882	\$ 110,365,118	\$ 3,087,764
(2) Unpaid loss reserve	199,003,816	197,982,509	1,021,307
(3) Contingent commission	18,079	18,079	(0)
(4) Nonadmitted assets	17,120,839	17,615,544	(494,705)
(5) Other deferred tax assets	23,251,659	17,890,435	5,361,224
(99) Subtotal	352,847,275	343,871,685	8,975,590
(b) Statutory valuation allowance adj	-	-	-
(c) Nonadmitted	-	-	-
(d) Admitted ordinary deferred tax assets (2a99-2b-2c)	\$ 352,847,275	\$ 343,871,685	\$ 8,975,590
(e) Capital			
(1) Investments	44,188,244	46,405,063	(2,216,819)
(2) Unrealized (gain)/loss on investments	-	-	-
(99) Subtotal	44,188,244	46,405,063	(2,216,819)
(f) Statutory valuation allowance adj	-	-	-
(g) Nonadmitted	-	-	-
(h) Admitted capital deferred tax assets (2e99-2f-2g)	\$ 44,188,244	\$ 46,405,063	\$ (2,216,819)
(i) Admitted deferred tax assets (2d + 2h)	\$ 397,035,519	\$ 390,276,748	\$ 6,758,771

3. Deferred tax liabilities

	March 31, 2012	December 31, 2011	Change
(a) Ordinary			
(1) Commission expense	\$ 43,581,603	\$ 41,387,518	\$ 2,194,085
(2) Other, net	5,930,994	6,910,903	(979,909)
(99) Subtotal	49,512,597	48,298,421	1,214,176
(b) Capital			
(1) Unrealized (gain)/loss on investments	\$ 237,769,927	\$ 193,067,156	\$ 44,702,771
(99) Subtotal	237,769,927	193,067,156	44,702,771
(c) Deferred tax liabilities (3a99 + 3b99)	\$ 287,282,523	\$ 241,365,577	\$ 45,916,946

4. Net deferred tax assets/liabilities (2i-3c)

\$ 109,752,996 **\$ 148,911,171** **\$ (39,158,175)**

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	March 31, 2012	December 31, 2011	Change
Total deferred tax assets	\$ 397,035,519	\$ 390,276,748	\$ 6,758,771
Total deferred tax liabilities	287,282,523	241,365,577	45,916,946
Net deferred tax asset/liability	\$ 109,752,996	\$ 148,911,171	\$ (39,158,175)
Tax effect of unrealized (gains)/losses			44,702,771
Change in net deferred income tax (charge)/benefit			\$ 5,544,596

	December 31, 2011	December 31, 2010	Change
Total deferred tax assets	\$ 390,276,748	\$ 382,419,293	\$ 7,857,455
Total deferred tax liabilities	241,365,577	244,976,065	(3,610,488)
Net deferred tax asset/liability	\$ 148,911,171	\$ 137,443,228	\$ 11,467,943
Tax effect of unrealized (gains)/losses			(4,262,553)
Change in net deferred income tax (charge)/benefit			\$ 7,205,390

**STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS**

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:			
Description	As of March 31, 2012		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 89,808,120	\$ 31,432,842	35.00%
Net tax exempt interest	(21,444,706)	(7,505,647)	-8.36%
Net dividends received deduction	(10,615,891)	(3,715,562)	-4.14%
Other items permanent, net	1,009,952	353,483	0.39%
DRD on accrued	53,729	18,805	0.02%
Other	-	-	0.00%
Total	\$ 58,811,204	\$ 20,583,921	22.92%
 Federal income taxes incurred expense/(benefit)	 \$ 67,465,601	 \$ 23,612,960	 26.29%
Tax on capital gains/(losses)	8,600,747	3,010,261	3.35%
Change in nonadmitted excluding deferred tax asset	(15,841,702)	(5,544,596)	-6.17%
Change in net deferred income tax charge/(benefit)	(1,413,442)	(494,705)	-0.55%
Total statutory income taxes incurred	\$ 58,811,204	\$ 20,583,921	22.92%
 As of December 31, 2011			
Description	As of December 31, 2011		
	Amount	Tax Effect	Effective Tax Rate
Income before taxes	\$ 130,730,034	\$ 45,755,512	35.00%
Net tax exempt interest	(87,828,800)	(30,740,080)	-23.51%
Net dividends received deduction	(39,019,228)	(13,656,730)	-10.45%
Other items permanent, net	(20,539,973)	(7,188,991)	-5.50%
DRD on accrued	(53,425)	(18,699)	-0.01%
Other	632,525	221,384	0.17%
Total	\$ (16,078,867)	\$ (5,627,604)	-4.30%
 Federal income taxes incurred expense/(benefit)	 \$ (35,759,858)	 \$ (12,515,950)	 -9.57%
Tax on capital gains/(losses)	65,955,179	23,084,313	17.66%
Change in nonadmitted excluding deferred tax asset	(25,687,360)	(8,990,576)	-6.88%
Change in net deferred income tax charge/(benefit)	(20,586,828)	(7,205,391)	-5.51%
Total statutory income taxes incurred	\$ (16,078,867)	\$ (5,627,604)	-4.30%

E. Operating Loss and Tax Credit Carryforwards

(1) At March 31, 2012, the Company had net operating loss carryforwards of:

\$ -

(2) At March 31, 2012, the Company had capital loss carryforwards of:

\$ -

(3) The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2012	\$ 25,266,847	\$ 1,312,239	\$ 26,579,086
2011	-	-	-
2010	-	45,309,191	45,309,191
Total	\$ 25,266,847	\$ 46,621,430	\$ 71,888,277

(4) Deposits admitted under Internal Revenue Code Section 6603:

\$ -

F. Consolidated Federal Income Tax Return

(1) The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
The Cincinnati Life Insurance Company
The Cincinnati Casualty Company
The Cincinnati Indemnity Company
The Cincinnati Specialty Underwriters Insurance Company
CFC Investment Company
CSU Producer Resources, Inc.

(2) The method of allocation between the Company is subject to a written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis with a current credit for net losses.

G. Federal or Foreign Federal Income Tax Loss Contingencies

The Company has no tax loss contingencies for which it is reasonably possible that the total liability will significantly increase within twelve months of the reporting date.

10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties

- A. Not applicable
- B. No change.
- C. Not applicable
- D. At March 31, 2012, the Company reported \$4,466,875 due from an affiliate The CSU Producer Resources, Inc. and from a subsidiary The CSU Insurance Company. Also at March 31, 2012, the Company reported \$21,095,695 due to the parent, Cincinnati Financial Corporation, and to affiliates The Cincinnati Life Insurance Company and CFC Investment Company, and to subsidiaries The Cincinnati Casualty Company and The Cincinnati Indemnity Company. The terms of the settlement require that these amounts be settled within 30 days.
- E. Not applicable
- F. The Company has the following management agreements with related parties:
 - (1) Inter-company Benefits and Expense Allocation Agreement.
 - (2) Inter-company Cost Sharing and Expense Allocation Agreement.
 - (3) Inter-company Tax Sharing Agreement.
 - (4) Inter-company Reinsurance Agreement.
- G. All outstanding shares of The Company are owned by the Parent Company, Cincinnati Financial Corporation, a holding company domiciled in the State of Ohio.
- H. Not applicable
- I. Not applicable
- J. Not applicable
- K. Not applicable
- L. Not applicable
- 11. Debt**
 - A. Capital Notes – Not applicable
 - B. All Other Debt – Not applicable
- 12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**
 - A. Defined Benefit Plan – Not applicable

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS

- B. Defined Contribution Plans – No change.
- C. Multiemployer Plans – Not applicable
- D. Consolidated/Holding Company Plans – No change.
- E. Postemployment Benefits and Compensated Absences – Not applicable
- F. Impact of Medicare Modernization Act on Postretirement Benefits – Not applicable

13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations

- (1) The Company has 1,000,000 shares authorized, 717,271 shares issued and 717,271 shares outstanding. All shares are Class A shares.
- (2) The Company has no preferred stock outstanding.
- (3) Without prior approval from the Ohio Insurance Commissioner, dividends to shareholders are limited by the laws of Ohio which state that dividends are restricted to the greater of 10% of surplus or net income. In 2012 we would be restricted to \$374,678,112. In 2011 10% of surplus was \$374,678,112 and net income was \$120,161,670. In 2011 we would be restricted to \$377,723,254. In 2010 10% of surplus was \$377,723,254 and net income was \$317,966,280.
- (4) No change.
- (5) Within the limitations of (3) above, there are no restrictions placed on the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- (7) Not applicable
- (8) Not applicable
- (9) Not applicable
- (10) No change.
- (11) The Company has no surplus debentures or similar obligations.
- (12) Not applicable
- (13) Not applicable

14. Contingencies

- A. The Company is not aware of any material liabilities not disclosed on our balance sheet as of year-end.
- B. The Company is not aware of any material assessments as of year-end.
- C. The Company does not have any gain contingencies.
- D. No change.
- E. The Company does not have product warranties.

Various lawsuits against the Company have arisen in the course of the Company's business. Contingent liabilities arising from litigation, income taxes and other matters are not considered material in relation to the financial position of the Company. The Company has no assets it considers impaired.

15. Leases

- A.
 - 1) The Company has various non-cancelable operating lease agreements that expire through October 2016.
 - 2) At January 1, 2011, the minimum agreement rental commitments are as follows:

(Dollars in Thousands)

Year Ending December 31	Operating Leases
1. 2011	\$ 8,902
2. 2012	\$ 9,508
3. 2013	\$ 6,441
4. 2014	\$ 2,613
5. 2015	\$ 1,320
6. Total	\$28,784
- 3) The company is not involved in any material sales leaseback transactions.

B. Not applicable

16. Information About Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk – Not applicable

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. Not applicable
- B. Not applicable
- C. Not applicable

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – Not applicable

19. The Company does not have any direct premiums written through managing general agents or third party administrators equal or greater than 5% of surplus.

20. Fair Value Measurement

- A. Not applicable
- B. Not applicable
- C. Not applicable

21. Other Items

- A. Not applicable
- B. Not applicable
- C. No change.
- D. Not applicable
- E. Not applicable
- F. Not applicable
- G. Subprime Mortgage Related Risk Exposure - The Cincinnati Insurance Company has no investments in subprime or related areas. This includes direct investments in subprime mortgage loans, RMBS, CMBS, CDO's, hedge funds, credit default swaps or SIVs. Additionally, we have no equity investments in subsidiary, controlled or affiliated entities with subprime exposure nor do we underwrite any form of mortgage guarantee insurance.

22. Subsequent Events – None

23. Reinsurance - No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination– None

25. Reserves as of December 31, 2011 were \$3,827,881,251. As of March 31, 2012, \$371,726,957 has been paid for incurred losses and loss adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$3,339,783,197 as a result of re-estimation of unpaid claims and claim adjustment expenses principally on commercial casualty lines of insurance. Therefore, there has been \$116,371,098 favorable prior-year development since December 31, 2011 to March 31, 2012. The decrease is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Because the Company does not write retrospectively rated policies, prior-year development does not affect premium adjustments.

26. Intercompany pooling Arrangements – No Change

27. Structured Settlements - No Change

28. Health Care Receivables – None

29. Participating Policies – None

30. Premium Deficiency Reserves

- 1. Liability carried for premium deficiency reserve \$0

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY
NOTES TO THE FINANCIAL STATEMENTS

2. Date of most recent evaluation of this liability January 26, 2012
3. Anticipated investment income was not utilized in this calculation.
31. High Deductibles – None
32. The Company does not discount unpaid losses or loss adjustment expenses except for income tax purposes.
33. Asbestos and Environmental Reserves - No Change
34. Subscriber Savings Accounts – Not Applicable
35. Multiple Peril Crop Insurance – None
36. Financial Guaranty Insurance – None
37. Other - No Change

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

GENERAL INTERROGATORIES

**PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change:

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []

If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 08/03/2010

6.4 By what department or departments?
OHIO.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [X] No [] NA []

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No []

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

.....

9.2 Has the code of ethics for senior managers been amended? Yes [] No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

.....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$

13. Amount of real estate and mortgages held in short-term investments: \$

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [X] No []

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*?

Yes No

16.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK.....	FIFTH THIRD CENTER, CINCINNATI, OH 45263.....

16.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes No

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....

17.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed?

Yes No

17.2 If no, list exceptions:

SEE ATTACHED LIST FOR SECURITIES NOT FILES WITH THE SVO AS OF 03/31/2012.....

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] NA []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]
3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see *Annual Statement Instructions* pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? _____ Yes No [X]

4.2 If yes, complete the following schedule:

5. Operating Percentages:

5.1 A&H loss percent.....	83.1	%
5.2 A&H cost containment percent	0.0	%
5.3 A&H expense percent excluding cost containment expenses.....	61.7	%
 6.1 Do you act as a custodian for health savings accounts?.....		Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
6.2 If yes, please provide the amount of custodial funds held as of the reporting date.....	\$	
6.3 Do you act as an administrator for health savings accounts?.....		Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
6.4 If yes, please provide the balance of the funds administered as of the reporting date.....	\$	

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

Showing Particular Reinsurance Coverage for this Date				
1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
				NONE

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL.	25,366,194	26,232,335	14,588,569	10,156,800	51,594,193	48,708,873
2. Alaska	AK.	21,991	9,251	0	0	25,662	11,224
3. Arizona	AZ.	8,065,232	8,079,903	2,628,478	9,582,139	26,446,844	31,141,729
4. Arkansas	AR.	11,741,804	10,495,178	5,800,707	5,955,629	23,042,408	24,953,844
5. California	CA.	1,109,140	527,882	180,271	335,442	5,780,168	6,005,285
6. Colorado	CO.	2,626,872	2,575,015	1,346,540	1,251,457	7,597,209	6,424,320
7. Connecticut	CT.	468,185	334,919	155,305	49,460	1,519,593	804,019
8. Delaware	DE.	1,768,518	1,764,374	1,370,255	1,025,602	12,883,912	12,515,714
9. District of Columbia	DC.	357,854	151,849	128,625	66,400	1,509,927	1,200,934
10. Florida	FL.	18,911,260	21,296,194	6,178,853	7,845,177	65,824,687	70,711,770
11. Georgia	GA.	38,195,100	37,939,416	19,017,018	24,695,249	107,170,885	110,443,169
12. Hawaii	HI.	10,128	22,862	0	0	37,535	36,443
13. Idaho	ID.	6,811,510	6,332,311	1,442,232	1,995,386	14,888,096	15,544,290
14. Illinois	IL.	48,212,661	55,196,867	33,040,429	23,699,583	234,108,151	248,511,487
15. Indiana	IN.	48,308,529	48,580,169	26,801,442	25,543,023	176,075,595	156,227,255
16. Iowa	IA.	13,943,377	18,157,483	6,948,613	7,071,088	65,303,152	61,919,279
17. Kansas	KS.	11,071,133	11,126,905	4,897,365	11,652,148	32,562,245	26,778,114
18. Kentucky	KY.	28,290,078	29,112,687	17,588,678	18,282,729	76,443,593	74,779,370
19. Louisiana	LA.	603,462	469,380	105,280	238,659	2,425,482	1,508,219
20. Maine	ME.	22,421	13,249	2,581	47,084	54,115	25,909
21. Maryland	MD.	12,016,037	11,201,371	4,291,822	4,255,867	40,893,899	42,782,339
22. Massachusetts	MA.	221,753	146,260	87,976	(2,680)	1,571,391	1,549,248
23. Michigan	MI.	28,696,116	30,057,155	15,792,880	21,029,797	103,701,157	119,150,768
24. Minnesota	MN.	17,398,473	18,597,239	7,684,670	10,231,083	80,190,308	103,056,434
25. Mississippi	MS.	371,215	443,700	152,894	71,015	1,210,107	1,453,448
26. Missouri	MO.	17,193,816	17,845,848	9,624,377	10,187,880	110,491,636	72,161,975
27. Montana	MT.	7,182,890	7,808,791	3,234,185	5,304,813	25,155,653	31,699,003
28. Nebraska	NE.	5,245,061	6,373,683	2,528,120	1,999,064	22,431,937	28,219,418
29. Nevada	NV.	240,969	172,588	311,841	73,507	711,899	792,291
30. New Hampshire	NH.	2,610,785	3,252,043	661,692	742,651	9,451,489	9,503,596
31. New Jersey	NJ.	625,014	515,072	905,696	195,548	8,109,766	2,778,735
32. New Mexico	NM.	2,056,576	1,977,670	136,487	354,200	3,888,547	2,880,719
33. New York	NY.	11,703,353	13,155,865	12,965,298	4,285,982	92,770,276	74,613,446
34. North Carolina	NC.	35,472,539	34,401,028	20,631,425	13,362,056	109,246,738	103,947,688
35. North Dakota	ND.	4,329,372	4,535,957	1,262,764	822,474	9,728,001	9,526,441
36. Ohio	OH.	134,827,566	137,175,936	65,611,575	67,072,054	380,670,591	393,525,537
37. Oklahoma	OK.	415,498	373,998	264,107	1,953,101	2,216,842	1,022,872
38. Oregon	OR.	1,050,147	626,985	98,388	7,651	1,101,559	321,232
39. Pennsylvania	PA.	41,138,550	45,147,559	18,072,171	21,595,053	192,775,416	189,894,299
40. Rhode Island	RI.	54,525	(29,139)	3,806	509	264,192	531,487
41. South Carolina	SC.	7,540,511	7,576,982	8,879,087	3,876,133	30,911,421	29,956,636
42. South Dakota	SD.	2,658,801	2,393,449	465,047	714,916	9,771,201	10,318,155
43. Tennessee	TN.	26,262,243	26,157,413	28,047,324	15,142,332	101,916,617	81,855,919
44. Texas	TX.	9,589,506	6,575,089	5,797,030	2,806,878	79,534,295	70,629,182
45. Utah	UT.	8,442,487	7,326,863	4,758,776	4,656,731	30,098,168	27,050,270
46. Vermont	VT.	4,520,141	4,767,598	4,584,416	3,030,627	15,299,784	13,292,374
47. Virginia	VA.	25,359,934	28,239,136	13,050,051	13,756,220	83,563,880	84,959,928
48. Washington	WA.	2,341,254	2,366,710	632,357	380,908	5,701,471	2,170,972
49. West Virginia	WV.	4,358,232	4,909,707	3,913,685	1,465,309	17,300,778	16,173,205
50. Wisconsin	WI.	26,193,545	25,566,967	9,384,822	13,669,452	106,623,963	113,604,394
51. Wyoming	WY.	575,960	381,150	164,769	44,185	594,798	1,026,806
52. American Samoa	AS.	N	0	0	0	0	0
53. Guam	GU.	N	0	0	0	0	0
54. Puerto Rico	PR.	L	275	275	0	199	(41)
55. U.S. Virgin Islands	VI.	N	0	0	0	0	0
56. Northern Mariana Islands	MP.	N	0	0	0	0	0
57. Canada	CN.	N	0	0	0	0	0
58. Aggregate Other Alien	OT.	XXX	0	0	0	0	0
59. Totals	(a)	52	706,598,593	728,459,177	386,220,780	372,578,371	2,583,191,433
DETAILS OF WRITE-INS		XXX					
5801.		XXX					
5802.		XXX					
5803.		XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0
5899. TOTALS (Lines 5801 through 5803 plus 5898) (Line 58 above)		XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

Schedule Y - Part 1
NONE

Schedule Y - Part 1A
NONE

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	17,098,051	8,285,619	48.5	48.6
2. Allied lines	13,335,978	8,351,056	62.6	56.6
3. Farmowners multiple peril	0	0	0.0	0.0
4. Homeowners multiple peril	89,346,396	87,945,686	98.4	75.9
5. Commercial multiple peril	215,607,917	126,580,414	58.7	58.9
6. Mortgage guaranty	0	0	0.0	0.0
8. Ocean marine	0	0	0.0	0.0
9. Inland marine	16,420,235	8,324,799	50.7	48.5
10. Financial guaranty	0	0	0.0	0.0
11.1 Medical professional liability -occurrence	7,610,113	(4,151,288)	(54.5)	67.2
11.2 Medical professional liability -claims made	17,276	(1,458)	(8.4)	0.0
12. Earthquake	513,108	(1,051)	(0.2)	0.4
13. Group accident and health	0	0	0.0	0.0
14. Credit accident and health	0	0	0.0	0.0
15. Other accident and health	6,018	5,000	83.1	16.2
16. Workers' compensation	25,458,972	7,844,137	30.8	92.4
17.1 Other liability occurrence	95,941,235	13,447,957	14.0	31.8
17.2 Other liability-claims made	20,227,825	9,754,876	48.2	33.1
17.3 Excess Workers' Compensation	310,811	2,565,002	825.3	(6.6)
18.1 Products liability-occurrence	13,571,182	1,777,000	13.1	55.9
18.2 Products liability-claims made	0	0	0.0	0.0
19.1,19.2 Private passenger auto liability	54,211,922	30,164,070	55.6	53.8
19.3,19.4 Commercial auto liability	69,527,813	35,429,699	51.0	34.6
21. Auto physical damage	67,141,278	39,458,764	58.8	59.6
22. Aircraft (all perils)	0	(274,184)	0.0	0.0
23. Fidelity	2,133,090	1,647,648	77.2	70.4
24. Surety	9,978,256	(1,757,640)	(17.6)	69.9
26. Burglary and theft	604,365	25,659	4.2	11.1
27. Boiler and machinery	3,330,748	1,388,369	41.7	41.4
28. Credit	0	0	0.0	0.0
29. International	0	0	0.0	0.0
30. Warranty	0	0	0.0	0.0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0.0	0.0
TOTALS	722,392,588	376,810,133	52.2	54.4
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	16,210,994	16,210,994	16,925,470
2. Allied lines	12,941,622	12,941,622	13,917,704
3. Farmowners multiple peril	0	0	0
4. Homeowners multiple peril	81,931,596	81,931,596	72,422,593
5. Commercial multiple peril	215,111,975	215,111,975	225,165,092
6. Mortgage guaranty	0	0	0
8. Ocean marine	0	0	0
9. Inland marine	14,805,025	14,805,025	15,093,993
10. Financial guaranty	0	0	0
11.1 Medical professional liability-occurrence	6,051,394	6,051,394	8,558,536
11.2 Medical professional liability-claims made	16,145	16,145	0
12. Earthquake	426,150	426,150	408,788
13. Group accident and health	0	0	0
14. Credit accident and health	0	0	0
15. Other accident and health	6,052	6,052	7,425
16. Workers' compensation	29,767,637	29,767,637	31,673,561
17.1 Other liability occurrence	95,539,495	95,539,495	104,408,630
17.2 Other liability-claims made	19,469,037	19,469,037	18,866,867
17.3 Excess Workers' Compensation	378,767	378,767	312,388
18.1 Products liability-occurrence	15,317,498	15,317,498	15,321,551
18.2 Products liability-claims made	0	0	0
19.1,19.2 Private passenger auto liability	49,537,958	49,537,958	46,274,621
19.3,19.4 Commercial auto liability	68,200,765	68,200,765	79,751,873
21. Auto physical damage	64,372,238	64,372,238	63,101,818
22. Aircraft (all perils)	0	0	0
23. Fidelity	2,080,062	2,080,062	2,294,818
24. Surety	10,789,176	10,789,176	10,266,473
26. Burglary and theft	682,011	682,011	678,841
27. Boiler and machinery	2,962,997	2,962,997	3,008,135
28. Credit	0	0	0
29. International	0	0	0
30. Warranty	0	0	0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0
TOTALS	706,598,593	706,598,593	728,459,177
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	4 2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2012 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened and Open as of Prior Year End	8 Q.S. Date IBNR Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11 + 12)
1. 2009 + Prior .....	.960,035	771,456	1,731,491	113,756	(1,966)	111,791	876,164	11,720	681,138	1,569,022	29,885	(80,563)	(50,679)
2. 2010	421,305	303,600	724,905	52,885	1,170	54,055	361,985	17,717	253,597	633,299	(6,435)	(31,116)	(37,551)
3. Subtotals 2010 + prior	1,381,340	1,075,056	2,456,397	166,641	(796)	165,846	1,238,149	29,437	934,735	2,202,321	23,450	(111,680)	(88,230)
4. 2011	761,998	609,856	1,371,854	165,712	40,170	205,881	560,962	79,166	498,282	1,138,411	(35,324)	7,762	(27,562)
5. Subtotals 2011 + prior	2,143,338	1,684,912	3,828,250	332,353	39,374	371,727	1,799,111	108,604	1,433,017	3,340,732	(11,874)	(103,917)	(115,791)
6. 2012	XXX	XXX	XXX	XXX	130,982	130,982	XXX	223,893	283,230	507,123	XXX	XXX	XXX
7. Totals	2,143,338	1,684,912	3,828,250	332,353	170,356	502,709	1,799,111	332,496	1,716,247	3,847,855	(11,874)	(103,917)	(115,791)
Prior Year-End 8. Surplus As Regards Policy- holders	3,746,781										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1. (0.6)	2. (6.2)	3. (3.0)
												Col. 13, Line 7 Line 8	
													4. (3.1)

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

Response

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?NO.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?YES.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?NO.....
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?YES.....

Explanation:

1.

3.

Bar Code:

1. 
1 0 6 7 7 2 0 1 2 4 9 0 0 0 0 0 1

3. 
1 0 6 7 7 2 0 1 2 3 6 5 0 0 0 0 1

OVERFLOW PAGE FOR WRITE-INS

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE A – VERIFICATION

Real Estate		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		10,234,934	10,502,146
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Current year change in encumbrances		0	0
4. Total gain (loss) on disposals		0	0
5. Deduct amounts received on disposals		0	0
6. Total foreign exchange change in book/adjusted carrying value		0	0
7. Deduct current year's other than temporary impairment recognized		64,464	267,212
8. Deduct current year's depreciation		0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		10,170,471	10,234,934
10. Deduct total nonadmitted amounts		0	0
11. Statement value at end of current period (Line 9 minus Line 10)		10,170,471	10,234,934

SCHEDULE B – VERIFICATION

Mortgage Loans		1	2
		Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		0	0
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Capitalized deferred interest and other		0	0
4. Accrual of discount		0	0
5. Unrealized valuation increase (decrease)		0	0
6. Total gain (loss) on disposals		0	0
7. Deduct amounts received on disposals		0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees		0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0	0
10. Deduct current year's other than temporary impairment recognized		0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0	0
12. Total valuation allowance		0	0
13. Subtotal (Line 11 plus Line 12)		0	0
14. Deduct total nonadmitted amounts		0	0
15. Statement value at end of current period (Line 13 minus Line 14)		0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		4,123,146	10,008,640
2. Cost of acquired:			
2.1 Actual cost at time of acquisition		0	0
2.2 Additional investment made after acquisition		0	0
3. Capitalized deferred interest and other		0	0
4. Accrual of discount		0	0
5. Unrealized valuation increase (decrease)		0	0
6. Total gain (loss) on disposals		0	0
7. Deduct amounts received on disposals		5,000,000	0
8. Deduct amortization of premium and depreciation		88,122	885,494
9. Total foreign exchange change in book/adjusted carrying value		0	0
10. Deduct current year's other than temporary impairment recognized		0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		4,035,024	4,123,146
12. Deduct total nonadmitted amounts		0	0
13. Statement value at end of current period (Line 11 minus Line 12)		4,035,024	4,123,146

SCHEDULE D – VERIFICATION

Bonds and Stocks		1	2
		Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year		7,704,478,163	7,833,495,433
2. Cost of bonds and stocks acquired		211,514,694	599,271,801
3. Accrual of discount		2,128,819	11,315,881
4. Unrealized valuation increase (decrease)		138,058,872	(5,310,039)
5. Total gain (loss) on disposals		22,772,718	85,619,278
6. Deduct consideration for bonds and stocks disposed of		176,489,427	792,956,850
7. Deduct amortization of premium		1,726,462	7,210,355
8. Total foreign exchange change in book/adjusted carrying value		0	0
9. Deduct current year's other than temporary impairment recognized		14,171,971	19,746,986
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)		7,886,565,406	7,704,478,163
11. Deduct total nonadmitted amounts		0	0
12. Statement value at end of current period (Line 10 minus Line 11)		7,886,565,406	7,704,478,163

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	2,843,559,750	68,307,088	48,657,025	14,156,321	2,877,366,133	0	0	2,843,559,750
2. Class 2 (a).....	1,775,257,505	52,121,539	36,410,776	(16,472,157)	1,774,496,111	0	0	1,775,257,505
3. Class 3 (a).....	161,320,449	14,232,080	3,021,986	(1,141,389)	171,389,154	0	0	161,320,449
4. Class 4 (a).....	19,833,508		68,826	(955,427)	18,809,255	0	0	19,833,508
5. Class 5 (a).....	7,190,828			(271,330)	6,919,498	0	0	7,190,828
6. Class 6 (a).....	58,811,810		315,000	4,986,826	63,483,636	0	0	58,811,810
7. Total Bonds	4,865,973,849	134,660,707	88,473,613	302,844	4,912,463,787	0	0	4,865,973,849
PREFERRED STOCK								
8. Class 1	3,837,600			(22,400)	3,815,200	0	0	3,837,600
9. Class 2	48,424,500	11,712,500		828,150	60,965,150	0	0	48,424,500
10. Class 3	46,081,390			1,277,429	47,358,819	0	0	46,081,390
11. Class 4	0				0	0	0	0
12. Class 5	0				0	0	0	0
13. Class 6	382,000				382,000	0	0	382,000
14. Total Preferred Stock.....	98,725,490	11,712,500	0	2,083,179	112,521,169	0	0	98,725,490
15. Total Bonds & Preferred Stock	4,964,699,340	146,373,207	88,473,613	2,386,022	5,024,984,956	0	0	4,964,699,340

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$;

NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

Schedule DA - Part 1

NONE

Schedule DA - Verification

NONE

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

Schedule E - Verification

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3
NONE

Schedule BA - Part 2
NONE

Schedule BA - Part 3
NONE

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator (a)
Bonds - U.S. Political Subdivisions of States, Territories and Possessions									
.006449-ER-9.	CO ADAMS 12 FIVE STAR SCHLS GO.		02/03/2012	STIFEL NICOLAUS.....		2,341,060	2,000,000		1FE
.032879-RP-5.	MI ARCHOR BAY SCHL DIST GO.		02/17/2012	STIFEL NICOLAUS.....		2,333,580	2,000,000		1FE
.220112-W7-7.	TX CORPUS CHRISTI GEN IMPT GO.		01/13/2012	HUTCHINSON SHOCKEY ERLEY.....		2,496,279	2,220,000	.8,880	1FE
.238388-MH-2.	IA CITY OF DAVENPORT.....		03/30/2012	RW BAIRD.....		1,159,622	1,115,000		1FE
.283461-ZV-6.	CO EL PASO CNTY SCHL DIST GO.		02/03/2012	RBC CAPITAL MARKETS.....		1,155,520	1,000,000		1FE
.286299-2M-3.	IL CITY OF ELGIN GO.		02/23/2012	RW BAIRD.....		1,592,682	1,415,000		1FE
.315162-BQ-9.	MI FERNDALE PUBLIC SCHLS GO.		03/28/2012	STIFEL NICOLAUS.....		.876,525	.750,000		1FE
.353442-ZA-7.	WA FRANKLIN CNTY SCHL DIST GO.		02/23/2012	SEATTLE NORTHWEST SECURITIES.....		2,473,460	2,000,000		1FE
.364195-EE-3.	TX GALVESTON CNTY PASS THRU TOLL GO		03/08/2012	HUTCHINSON SHOCKEY ERLEY.....		1,217,200	1,000,000	.2,917	1FE
.406036-GK-3.	NE HALL CNTY GRAND ISLAND SCHL DIST GO.		02/14/2012	DAVIDSON & CO.....		1,133,670	1,000,000		1FE
.567373-YR-0.	AZ MARICOPA CNTY UNIF SCHL DIST GO.		02/03/2012	RBC CAPITAL MARKETS.....		.733,719	.700,000		1FE
.568491-LU-6.	WI MARINETTE CNTY GO.		02/28/2012	HUTCHINSON SHOCKEY ERLEY.....		1,926,359	1,725,000		1FE
.611305-LG-6.	NJ MONROE TWP MIDDLESEX CNTY ED GO.		03/30/2012	CITIGROUP GLOBAL MARKETS.....		2,248,460	2,000,000		1FE
.611305-LH-4.	NJ MONROE TWP MIDDLESEX CNTY ED GO.		03/30/2012	CITIGROUP GLOBAL MARKETS.....		1,114,900	1,000,000		1FE
.685839-BN-0.	OR COAST CMNTY CLG DIST GO.		03/08/2012	SEATTLE NORTHWEST SECURITIES.....		1,137,600	1,000,000		1FE
.703023-LT-6.	NY PATCHOGUE-MEDFORD SCHL DIST GO.		01/12/2012	PIPER JAFFRAY.....		1,427,947	1,415,000	.1,533	1FE
.720373-HE-2.	WA PIERCE CNTY SCHL DIST GO.		02/23/2012	SEATTLE NORTHWEST SECURITIES.....		1,244,900	1,000,000		1FE
.720390-XU-2.	WA PIERCE CNTY SCHL DIST GO.		01/25/2012	SEATTLE NORTHWEST SECURITIES.....		1,150,350	1,000,000		1FE
.720475-R0-7.	WA PIERCE CNTY SCHL DIST GO.		03/07/2012	PIPER JAFFRAY.....		1,227,370	1,000,000		1FE
.826101-GD-3.	NY SIDNEY CENTRAL SCHL DIST GO.		02/09/2012	MORGAN KEEGAN.....		1,118,990	1,000,000		1FE
.832652-CC-3.	NC SMITHVILLE TWP GO.		03/30/2012	RW BAIRD.....		1,984,505	1,650,000		1FE
.851347-NH-3.	PA SPRINGFIELD SCHL DIST GO.		03/30/2012	RW BAIRD.....		2,374,603	2,125,000		1FE
.964559-VU-9.	TX WHITE SETTLEMENT INDPT SCHL DIST GO.		01/30/2012	CUSIP CHANGE.....		2,330,000	2,330,000		1FE
.964559-WF-1.	TX WHITE SETTLEMENT INDPT SCHL DIST GO.		01/30/2012	CUSIP CHANGE.....		.325,000	.325,000		1FE
.970856-CZ-1.	MN WILLMAR RICE MEM HOSPR PROJ GO.		02/09/2012	PIPER JAFFRAY.....		1,218,510	1,000,000		1FE
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						38,342,810	33,770,000	13,330	XXX
Bonds - U.S. Special Revenue									
.010257-HB-2.	AL STATE DRINKING WTR FIN AUTH REV.....		01/26/2012	HUTCHINSON SHOCKEY ERLEY.....		2,638,764	2,700,000		1FE
.098825-F4-9.	KY BOONE CNTY SCHL DIST FIN CORP REV.....		02/10/2012	RW BAIRD.....		1,995,540	2,000,000	.5,396	1FE
.115117-JZ-7.	FL BROWARD CNTY WTR & SWR UTIL REV.....		03/09/2012	CITIGROUP GLOBAL MARKETS.....		2,423,340	2,000,000		1FE
.249176-AM-0.	CO DENVER CITY & CNTY WSTWTR MGMT REV.....		01/11/2012	JP MORGAN.....		1,694,424	1,580,000		1FE
.283822-DZ-4.	TX EL PASO WTR & SWR REV.....		01/27/2012	MORGAN KEEGAN.....		1,223,120	1,000,000		1FE
.378352-NU-8.	AZ GLENDALE WTR & SWR REV.....		01/26/2012	RW BAIRD.....		2,412,420	2,000,000		1FE
.426366-CJ-7.	GA HENRY CNTY WTR & SWR AUTH REV.....		02/06/2012	MORGAN KEEGAN.....		.291,270	.250,000		1FE
.659079-AT-4.	UT NORTH DAVIS CNTY SWR DIST REV.....		02/10/2012	PIPER JAFFRAY.....		1,055,900	1,000,000		1FE
.79642B-TK-9.	TX SAN ANTONIO WTR REV.....		02/08/2012	CITIGROUP GLOBAL MARKETS.....		1,251,670	1,000,000		1FE
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Government and their Political Subdivisions						14,986,448	13,530,000	5,396	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
.00751Y-AB-2.	ADVANCE AUTO PARTS INC.....		01/11/2012	BANK OF AMERICA.....		.999,680	1,000,000		2FE
.026375-AP-0.	AMERICAN GREETINGS.....		01/17/2012	STIFEL NICOLAUS.....		2,015,000	2,000,000	.20,486	3FE
.032095-AB-7.	AMPHENOL CORP.....		01/19/2012	JP MORGAN.....		.997,460	1,000,000		2FE
.040447-AJ-5.	ARISTOTLE HOLDING INC.....		02/06/2012	CITIGROUP GLOBAL MARKETS.....		1,956,940	2,000,000		2FE
.040447-AL-0.	ARISTOTLE HOLDING INC.....		02/06/2012	CREDIT SUISSE.....		1,980,500	2,000,000		2FE
.05329W-AK-8.	AUTONATION INC.....		01/27/2012	BANK OF AMERICA.....		.250,000	.250,000		3FE
.156700-AS-5.	CENTURYLINK INC.....		03/05/2012	JP MORGAN.....		4,992,100	5,000,000		3FE
.16524R-AD-5.	CHESAPEAKE MIDSTREAM.....		01/06/2012	BARCLAYS CAPITAL.....		.250,000	.250,000		3FE
.23311V-AB-3.	DCP MIDSTREAM OPERATING.....		03/08/2012	WELLS FARGO.....		2,986,050	3,000,000		2FE
.29364G-AG-8.	ENTERGY CORP.....		01/10/2012	MORGAN STANLEY.....		4,994,250	5,000,000		2FE
.345397-VX-8.	FORD MOTOR CREDIT CO.....		01/31/2012	BANK OF AMERICA.....		2,500,000	2,500,000		3FE
.38141G-GS-7.	GOLDMAN SACHS GROUP INC.....		01/19/2012	GOLDMAN SACHS.....		2,995,950	3,000,000		1FE
.42217K-AY-2.	HEALTH CARE REIT INC.....		03/27/2012	JP MORGAN.....		.1,993,880	2,000,000		2FE
.49306S-AA-4.	KEY BANK NA.....		03/08/2012	KEY CAPITAL MARKETS.....		4,356,728	3,851,000	.97,434	2FE
.570535-AJ-3.	MARKEL CORP.....		01/23/2012	WELLS FARGO.....		3,569,895	3,500,000	.28,608	2FE
.620076-AZ-2.	MOTOROLA SOLUTIONS INC.....		03/22/2012	RAYMOND JAMES.....		4,327,686	3,754,000	.82,588	2FE
.74836J-AE-3.	QUESTAR MARKET RESOURCES.....		03/27/2012	MESIROW & CO.....		3,225,000	3,000,000	.16,433	3FE
.759468-AC-5.	RELIANCE HOLDINGS USA.....		02/23/2012	CITIGROUP GLOBAL MARKETS.....		2,020,360	2,000,000	.4,200	2FE
.845467-AF-6.	SOUTHWESTERN ENERGY CO.....		02/29/2012	JP MORGAN.....		2,996,310	3,000,000		2FE
.88947E-AK-6.	TOLL BROS FINANCE CORP.....		01/31/2012	CITIGROUP GLOBAL MARKETS.....		.999,980	1,000,000		3FE

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator ^(a)
903243-AA-1.....	URS CORP.....		03/09/2012.....	MORGAN STANLEY.....		4,993,100.....	5,000,000.....		2FE.....
903243-AB-9.....	URS CORP.....		03/09/2012.....	BANK OF AMERICA.....		6,993,210.....	7,000,000.....		2FE.....
06366Q-W8-6.....	BANK OF MONTREAL.....	A.....	01/06/2012.....	JP MORGAN.....		1,995,900.....	2,000,000.....		1FE.....
00084D-AE-0.....	ABN AMRO BANK NV.....	F.....	01/30/2012.....	MORGAN STANLEY.....		1,998,040.....	2,000,000.....		1FE.....
03938L-AW-4.....	ARCELORMITTAL.....	F.....	02/24/2012.....	JP MORGAN.....		2,990,730.....	3,000,000.....		2FE.....
21685W-DD-6.....	RABOBANK NEDERLAND.....	F.....	02/01/2012.....	BANK OF AMERICA.....		992,220.....	1,000,000.....		1FE.....
63254A-AA-6.....	NATIONAL AUSTRALIA BK-NY.....	F.....	03/01/2012.....	DEUTSCHE BANK.....		1,999,420.....	2,000,000.....		1FE.....
65557F-AB-2.....	NORDEA BANK AB.....	F.....	03/14/2012.....	GOLDMAN SACHS.....		4,996,300.....	5,000,000.....		1FE.....
71656L-AL-5.....	PETROLEOS MEXICANOS.....	F.....	01/17/2012.....	BANK OF AMERICA.....		3,964,760.....	4,000,000.....		2FE.....
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						81,331,449.....	80,105,000.....	249,749.....	XXX.....
8399997 - Subtotals- Bonds - Part 3						134,660,707.....	127,405,000.....	268,474.....	XXX.....
8399999 - Subtotals - Bonds						134,660,707.....	127,405,000.....	268,474.....	XXX.....
Preferred Stocks - Parent, Subsidiaries, and Affiliates									
724481-86-6.....	PITNEY BOWES INT.....		01/25/2012.....	SEAPORT GROUP.....	5,000,000.....	4,712,500.....			P2LFE.....
902973-83-3.....	US BANCORP.....		01/18/2012.....	MORGAN STANLEY.....	280,000,000.....	7,000,000.....			P2LFE.....
8499999 - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						11,712,500.....	XXX.....	0.....	XXX.....
8999997 - Subtotals - Preferred Stocks - Part 3						11,712,500.....	XXX.....	0.....	XXX.....
8999999 - Subtotals - Preferred Stocks						11,712,500.....	XXX.....	0.....	XXX.....
Common Stocks - Industrial and Miscellaneous									
171232-10-1.....	CHUBB CORP.....		03/13/2012.....	VARIOUS.....	442,398,000.....	29,944,196.....			L.....
370334-10-4.....	GENERAL MILLS INC.....		01/31/2012.....	BLOOMBERG TRADEBOOK.....	120,000,000.....	4,835,448.....			L.....
535678-10-6.....	LINEAR TECHNOLOGY CORP.....		01/17/2012.....	BLOOMBERG TRADEBOOK.....	50,000,000.....	1,496,970.....			L.....
655844-10-8.....	NORFOLK SOUTHERN CORP.....		03/15/2012.....	BLOOMBERG TRADEBOOK.....	130,100,000.....	8,611,703.....			L.....
902973-30-4.....	US BANCORP.....		01/26/2012.....	BLOOMBERG TRADEBOOK.....	79,629,000.....	2,257,120.....			L.....
913017-10-9.....	UNITED TECHNOLOGIES CORP.....		01/20/2012.....	BLOOMBERG TRADEBOOK.....	39,500,000.....	3,010,934.....			L.....
976657-10-6.....	WISCONSIN ENERGY CORP.....		02/09/2012.....	BLOOMBERG TRADEBOOK.....	433,300,000.....	14,985,117.....			L.....
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						65,141,487.....	XXX.....	0.....	XXX.....
9799997 - Subtotals - Common Stocks - Part 3						65,141,487.....	XXX.....	0.....	XXX.....
9799999 - Subtotals - Common Stocks						65,141,487.....	XXX.....	0.....	XXX.....
9899999 - Subtotals- Preferred and Common Stocks						76,853,987.....	XXX.....	0.....	XXX.....
9999999 Totals						211,514,694.....	XXX.....	268,474.....	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)			
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B.A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B.A.C.V.										
Bonds - U.S. Governments																								
313370-JJ-8...	FEDERAL HOME LOAN BANK...		02/28/2012...	SECURITY CALLED BY ISSUER at 100.000...		5,000,000	5,000,000	5,000,000	5,000,000				0		5,000,000			0		75,000	08/26/2022...	1FE...		
0599999 - Bonds - U.S. Governments						5,000,000	5,000,000	5,000,000	5,000,000	0	0	0	0	0	5,000,000	0	0	0	0	75,000	XXX	XXX		
Bonds - U.S. Political Subdivisions of States, Territories and Possessions																								
232760-PE-2...	TX CYPRESS-FAIRBANKS INDPT SCHL DIST GO...		02/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		4,250,000	4,250,000	4,238,950	4,242,660			.59			4,242,719			.7,281		.7,281	110,500	02/15/2023...	1FE...	
235308-NL-3...	TX DALLAS INDPT SCHL DIST GO...		02/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		2,000,000	2,000,000	1,988,400	1,994,003			.72			1,994,075			.5,925		.5,925	52,500	02/15/2020...	1FE...	
299371-GZ-1...	IN EVANSVILLE PK DIST GO...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		.525,000	.525,000	.525,000	.525,000			0			.525,000			0		.9,713	.07/15/2012...	1FE...		
470844-A5-0...	WI JANESEVILLE GO...		02/01/2012...	MATURITY...		1,050,000	1,050,000	1,043,490	1,049,918			.82			1,050,000			0		20,344	.02/01/2012...	1FE...		
581663-K4-2...	TX MCKINNEY INDPT SCHL DIST GO...		02/15/2012...	MATURITY...		1,050,000	1,050,000	1,050,000	1,050,000			0			1,050,000			0		19,425	.02/15/2012...	1FE...		
590252-GG-1...	IN MERRILLVILLE SCHOOL BLDG GO...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		2,000,000	2,000,000	2,000,000	2,000,000			0			2,000,000			0		52,500	.07/15/2021...	1FE...		
774285-YE-4...	TX ROCKWALL INDPT SCHL DIST GO...		02/15/2012...	MATURITY...		1,795,000	1,795,000	1,795,000	1,795,000			0			1,795,000			0		35,900	.02/15/2012...	1FE...		
964559-LC-0...	TX WHITE SETTLEMENT INDPT SCHL DIST GO...		01/30/2012...	CUSIP CHANGE...		2,655,000	2,655,000	2,655,000	2,655,000			0			2,655,000			0		0	.08/15/2023...	1FE...		
2499999 - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						15,325,000	15,325,000	15,295,840	15,311,581	0	214	0	214	0	15,311,794	0	13,206	13,206	300,881	XXX	XXX			
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																								
121410-MW-1...	TX BURLESON...		03/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		1,755,000	1,755,000	1,755,000	1,755,000			0			1,755,000			0		44,314	.03/01/2023...	1FE...		
246018-D0-5...	PA DELAWARE CNTY IDA RES REC FAC...		01/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		20,000	20,000	19,795	19,979			0			.19,979		.21	.21		.610	.07/01/2013...	3FE...		
283821-G8-3...	TX EL PASO WTR & SWR...		03/01/2012...	MATURITY...		3,035,000	3,035,000	3,030,599	3,034,903			.97			3,035,000		0	0		60,700	.03/01/2012...	1FE...		
299620-AR-5...	IN VANDERBURGH SCH BLDG CORP...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		1,415,000	1,415,000	1,415,000	1,415,000			0			1,415,000		0	0		24,763	.01/15/2013...	1FE...		
347655-1A-0...	KY FT WRIGHT LOOKOUT CORP CENTER...		03/31/2012...	SINKING FUND REDEMPTION...		129,972	129,972	129,972	129,972			0			129,972		0	0		1,300	.12/01/2013...	2...		
454626-EW-8...	IN BOND BANK JACKSON CNTY WATER...		01/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		140,000	140,000	140,000	140,000			0			140,000		0	0		4,200	.01/01/2017...	6*...		
455152-AV-0...	IN INDIANA UNIV CTFs...		01/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		250,000	250,000	250,000	250,000			0			250,000		0	0		5,000	.07/01/2013...	1FE...		
54810C-2H-2...	TX LOWER COLORADO RIVER REV...		02/13/2012...	SECURITY CALLED BY ISSUER at 100.000...		.50,000	.50,000	.49,854	.49,906			1			.49,907		.93	.93		.34	.05/15/2019...	1FE...		
655160-BJ-0...	IN NOBLESVILLE REDEV AUTH...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		.325,000	.325,000	.325,000	.325,000			0			.325,000		0	0		.5,769	.07/15/2013...	1FE...		
818605-BU-0...	IN SHELURN WATERWORKS...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		.5,340,000	.5,340,000	.5,340,000	.5,340,000			0			.5,340,000		0	0		.138,840	.01/15/2024...	1FE...		
821388-AT-2...	IN WARSAW SEWAGE WORKS REV...		01/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		.115,000	.115,000	.115,000	.115,000			0			.115,000		0	0		.3,306	.01/01/2013...	6*...		
936393-JM-0...	IN WAWASEE CMTY SCH FMB...		01/01/2012...	SECURITY CALLED BY ISSUER at 101.000...		.350,000	.350,000	.350,000	.350,000			0			.350,000		0	0		.7,000	.07/01/2013...	1FE...		
944049-AR-6...	IN WAWASEE CMTY SCH FMB...		01/15/2012...	SECURITY CALLED BY ISSUER at 101.000...		.1,414,000	.1,400,000	.1,400,000	.1,400,000			0			1,400,000		.14,000	.14,000		.39,900	.07/15/2020...	1FE...		
944049-AS-4...	IN WAWASEE CMTY SCH FMB...		01/15/2012...	SECURITY CALLED BY ISSUER at 101.000...		.1,489,750	.1,475,000	.1,475,000	.1,475,000			0			1,475,000		.14,750	.14,750		.42,038	.01/15/2021...	1FE...		
944049-AT-2...	IN WEST CLARK SCHL BLDG SER 2000...		01/15/2012...	SECURITY CALLED BY ISSUER at 101.000...		.1,136,250	.1,125,000	.1,125,000	.1,125,000			0			1,125,000		.11,250	.11,250		.32,063	.07/15/2021...	1FE...		
952119-BF-1...	IN WEST CLARK SCHL BLDG CORP...		01/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		2,500,000	2,500,000	2,493,725	2,495,812			.11			2,495,823		.4,177	.4,177		.68,125	.01/15/2023...	1FE...		
967246-FG-9...	KS WICHITA AIRPORT AUTH...		01/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		.60,000	.60,000	.60,000	.60,000			0			.60,000		0	0		.1,935	.01/01/2013...	6*...		
972187-BD-9...	TN WILSON CNTY WATERWORKS REV...		03/01/2012...	SECURITY CALLED BY ISSUER at 100.000...		.180,000	.180,000	.176,850	.179,462			.39			.179,501		.499	.499		.5,400	.03/01/2014...	1FE...		
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						19,704,972	19,664,972	19,650,795	19,660,034	0	148	0	148	0	19,660,182	0	44,790	44,790		485,296	XXX	XXX		
Bonds - Industrial and Miscellaneous (Unaffiliated)																								
023654-AW-6...	AMERICA WEST AIRLINES...		01/02/2012...	SINKING FUND REDEMPTION...		2,007	2,007	1,979	1,981			.26			.27		2,007			0		.80	.01/02/2019...	3FE...
10112R-AK-0...	BOSTON PROPERTIES INC...		02/15/2012...	SECURITY CALLED BY ISSUER at 100.000...		.6,250,000	.6,250,000	.5,982,753	.6,009,991			.771			.771		.6,010,762			.239,238		.89,844	.02/15/2037...	2FE...
22541L-AC-7...	CREDIT SUISSE USA INC...		01/15/2012...	MATURITY...		.5,000,000	.5,000,000	.4,937,200	.4,999,671			.329			.329		.5,000,000			.0		.162,500	.01/15/2012...	1FE...
3133F-AD-3...	FEDEX CORP 1993 PASS TST...		01/01/2012...	SINKING FUND REDEMPTION...		.285,475	.285,475	.285,475	.285,475			0			.285,475			0		0	.10,891	.01/01/2015...	2FE...	

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Stated Contractual Maturity Date	22 NAIC Design- ation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B.A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B.A.C.V.								
36804P-AL-0...	GATX FINANCIAL...		02/15/2012...	MATURITY...		3,000,000	3,000,000	2,994,480	2,999,850		150		150		3,000,000			0	82,500	02/15/2012...	2FE	
461202-AA-1...	INTUIT INC...		03/15/2012...	MATURITY...		1,000,000	1,000,000	1,056,460	1,004,903		(4,903)		(4,903)		1,000,000			0	27,000	03/15/2012...	2FE	
472319-AA-0...	JEFFERIES GROUP INC...		03/15/2012...	VARIOUS...		6,682,500	6,650,000	6,682,000	6,661,205		(140)		(140)		6,661,065			21,435	21,435	03/15/2012...	2FE	
552636-CE-3...	MBNA CORP...		03/15/2012...	MATURITY...		2,000,000	2,000,000	1,987,500	1,999,640		360		360		2,000,000			0	75,000	03/15/2012...	1FE	
577778-AS-2...	MACY DEPARTMENT STORES DEBS...		02/15/2012...	SINKING FUND REDEMPTION...		50,000	50,000	50,000	50,000		0		0		50,000			0	2,438	02/15/2021...	2FE	
59832W-AF-6...	MIDWEST GENERATION LLC		01/01/2012...	SINKING FUND REDEMPTION...		68,826	68,826	68,955	68,826		0		0		68,826			0	2,946	01/02/2016...	4FE	
649840-CL-7...	NY STATE GAS & ELECTRIC...		02/28/2012...	at 103.653...		1,036,530	1,000,000	994,770	999,421		103		103		999,524			37,006	37,006	15,583	11/15/2012...	2FE
743315-AK-9...	PROGRESSIVE CORP...		01/15/2012...	MATURITY...		2,150,000	2,150,000	2,309,595	2,152,848		(2,848)		(2,848)		2,150,000			0	68,531	01/15/2012...	1FE	
75884R-AK-9...	REGENCY CENTERS LP...		01/15/2012...	MATURITY...		3,000,000	3,000,000	2,992,930	2,999,964		36		36		3,000,000			0	101,250	01/15/2012...	2FE	
772739-AF-5...	ROCK TENN CO...		03/15/2012...	SECURITY CALLED BY ISSUER at 104.625...		261,563	250,000	248,250	248,935		43		43		248,978			12,585	12,585	11,563	03/15/2016...	2FE
86765B-AB-5...	SUNOCO LOGISTICS PARTNERSHIP...		02/15/2012...	MATURITY...		7,000,000	7,000,000	6,934,890	6,998,904		1,096		1,096		7,000,000			0	253,750	02/15/2012...	2FE	
872384-AA-0...	TEPCO PARTNERS L.P...		02/15/2012...	MATURITY...		1,025,000	1,025,000	1,032,688	1,025,132		(132)		(132)		1,025,000			0	39,078	02/15/2012...	2FE	
902905-AK-4...	USX CORPORATION...		02/15/2012...	MATURITY...		2,000,000	2,000,000	1,957,020	1,999,405		595		595		2,000,000			0	93,750	02/15/2012...	2FE	
983730-AA-0...	XL CAP FINANCE EUROP PLC...		01/15/2012...	MATURITY...		5,000,000	5,000,000	5,209,940	5,004,717		(4,717)		(4,717)		5,000,000			0	162,500	01/15/2012...	2FE	
66977W-AF-6...	NOVA CHEMICALS CORP...	A	01/15/2012...	MATURITY...		3,000,000	3,000,000	2,797,500	2,997,536		2,464		2,464		3,000,000			0	97,500	01/15/2012...	3FE	
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						48,811,901	48,731,308	48,524,383	48,508,404		26	(6,793)	0	(6,766)	0	48,501,637	0	310,263	310,263	1,529,848	XXX	XXX
8399997 - Subtotals - Bonds - Part 4						88,841,872	88,721,280	88,471,018	88,480,018		26	(6,431)	0	(6,405)	0	88,473,613	0	368,259	368,259	2,391,026	XXX	XXX
8399999 - Subtotals - Bonds						88,841,872	88,721,260	88,471,018	88,480,018		26	(6,431)	0	(6,405)	0	88,473,613	0	368,259	368,259	2,391,026	XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																						
166764-10-0...	CHEVRON CORP...		03/13/2012...	VARIOUS...		136,000,000	14,951,736	XXX	8,395,872	14,470,400	(6,074,528)			(6,074,528)		8,395,872		6,555,864	6,555,864	110,160	XXX	L
26441C-10-5...	DUKE ENERGY CORP...		03/16/2012...	VARIOUS...		300,000,000	6,296,250	XXX	5,592,911	6,600,000	(1,007,089)			(1,007,089)		5,592,911		703,339	703,339	75,000	XXX	L
302316-10-2...	EXXON MOBIL CORP...		03/09/2012...	VARIOUS...		92,500,000	8,024,176	XXX	497,484	7,840,300	(7,342,816)			(7,342,816)		497,484		7,526,692	7,526,692	43,475	XXX	L
665859-10-4...	NORTHERN TRUST CORP...		03/26/2012...	VARIOUS...		1,279,799,000	58,375,393	XXX	50,756,828	50,756,828	0			0	50,756,828		7,618,565	7,618,565	358,344	XXX	L	
9099999 - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						87,647,555	XXX	65,243,096	79,667,528	(14,424,432)	0	0	(14,424,432)	0	65,243,096	0	22,404,459	22,404,459	586,979	XXX	XXX	
9799997 - Subtotals - Common Stocks - Part 4						87,647,555	XXX	65,243,096	79,667,528	(14,424,432)	0	0	(14,424,432)	0	65,243,096	0	22,404,459	22,404,459	586,979	XXX	XXX	
9799999 - Subtotals - Common Stocks						87,647,555	XXX	65,243,096	79,667,528	(14,424,432)	0	0	(14,424,432)	0	65,243,096	0	22,404,459	22,404,459	586,979	XXX	XXX	
9899999 - Subtotals - Preferred and Common Stocks						87,647,555	XXX	65,243,096	79,667,528	(14,424,432)	0	0	(14,424,432)	0	65,243,096	0	22,404,459	22,404,459	586,979	XXX	XXX	
9999999 Totals																						
(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues																						

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part D

NONE

Schedule DL - Part 1

NONE

Schedule DL - Part 2

NONE

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Open Depositories								
THE FIFTH THIRD BANK REGULAR ACCOUNT.....CINCINNATI, OHIO.....					..111,300,443	.....106,940,278	.....140,343,460	XXX
U.S. BANK.....CINCINNATI, OHIO.....					31,915,412	42,032,726	26,445,167	XXX
HUNTINGTON BANK.....CINCINNATI, OHIO.....			9,108		44,603,053	41,577,658	47,810,807	XXX
FIFTH THIRD BANK INVESTMENT ACCOUNT.....CINCINNATI, OHIO.....					44,634,575	37,777,350	66,502,365	XXX
0199998 Deposits in depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	XXX						XXX
0199999 Total Open Depositories	XXX	XXX	9,108	0	232,453,483	228,328,011	281,101,799	XXX
0399999 Total Cash on Deposit	XXX	XXX	9,108	0	232,453,483	228,328,011	281,101,799	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999 Total	XXX	XXX	9,108	0	232,453,483	228,328,011	281,101,799	XXX

STATEMENT AS OF MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year

NONE

E12



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

Designate the type of health care providers reported on this page.

Physicians

SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI					0		
13. Idaho	ID							
14. Illinois	IL	1,087	225	0	0	4,779	0	.0
15. Indiana	IN	0	0	0	0	0	0	0
16. Iowa	IA	0	225	0	0	0	0	0
17. Kansas	KS	0	0	0	0	0	0	0
18. Kentucky	KY	0	0	0	0	0	0	0
19. Louisiana	LA	0	0	0	0	0	0	0
20. Maine	ME	0	0	0	0	0	0	0
21. Maryland	MD	0	0	0	0	0	0	0
22. Massachusetts	MA	0	0	0	0	0	0	0
23. Michigan	MI	0	0	0	0	0	0	0
24. Minnesota	MN	0	726	0	0	0	0	0
25. Mississippi	MS	0	0	0	0	0	0	0
26. Missouri	MO	0	1,025	0	0	0	0	0
27. Montana	MT	0	0	0	0	0	0	0
28. Nebraska	NE	0	0	0	0	0	0	0
29. Nevada	NV	0	0	0	0	0	0	0
30. New Hampshire	NH	0	0	0	0	0	0	0
31. New Jersey	NJ	0	0	0	0	0	0	0
32. New Mexico	NM	0	0	0	0	0	0	0
33. New York	NY	0	0	0	0	0	0	0
34. North Carolina	NC	0	0	0	0	0	0	0
35. North Dakota	ND	1,350	393	0	0	(4,730)	125,046	.1
36. Ohio	OH	58,340	17,237	0	0	(331,644)	517,681	.2
37. Oklahoma	OK							297,818
38. Oregon	OR							
39. Pennsylvania	PA							
40. Rhode Island	RI							
41. South Carolina	SC							
42. South Dakota	SD							
43. Tennessee	TN							
44. Texas	TX							
45. Utah	UT							
46. Vermont	VT							
47. Virginia	VA							
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI							
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate other alien	OT	0	0	0	0	0	0	0
59. Totals		60,777	19,831	0	0	(331,595)	642,727	3
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Sum. of remaining write-ins for Line 58 from overflow page		0	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		0	0	0	0	0	0	0



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

Designate the type of health care providers reported on this page.

Hospitals

SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims	
1. Alabama	AL	0	7,269	0	0	15,204	192,315	2
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO							
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL	4,626	1,568	0	0	20,340	0	.0
15. Indiana	IN	0	7,419	0	0	(154,040)	454,615	2
16. Iowa	IA	0	0	0	0	0	0	0
17. Kansas	KS	0	0	0	0	0	0	0
18. Kentucky	KY	0	0	0	0	0	0	0
19. Louisiana	LA	0	0	0	0	0	0	0
20. Maine	ME	0	0	0	0	0	0	0
21. Maryland	MD	0	0	0	0	0	0	0
22. Massachusetts	MA	0	0	0	0	0	0	0
23. Michigan	MI	0	0	0	0	0	0	0
24. Minnesota	MN	0	0	0	0	0	0	0
25. Mississippi	MS	0	0	0	0	(9,664)	117,456	.1
26. Missouri	MO	0	0	0	0	0	0	0
27. Montana	MT	0	0	0	0	0	0	0
28. Nebraska	NE	0	0	0	0	0	0	0
29. Nevada	NV	0	0	0	0	0	0	0
30. New Hampshire	NH	0	0	0	0	0	0	0
31. New Jersey	NJ	0	0	0	0	0	0	0
32. New Mexico	NM	0	0	0	0	0	0	0
33. New York	NY	0	0	0	0	0	0	0
34. North Carolina	NC	0	11,622	0	0	0	0	0
35. North Dakota	ND	0	0	0	0	0	0	0
36. Ohio	OH	29,605	119,238	0	1	13,712	749,040	.7
37. Oklahoma	OK	0	0	0	0	0	0	0
38. Oregon	OR	0	0	0	0	0	0	0
39. Pennsylvania	PA	0	0	0	0	0	0	0
40. Rhode Island	RI	0	0	0	0	0	0	0
41. South Carolina	SC	0	0	0	0	(35,162)	2,003	1
42. South Dakota	SD	0	0	0	0	0	0	0
43. Tennessee	TN	0	0	(100,810)	1	(1,069)	56,717	.3
44. Texas	TX	0	0	0	0	0	0	0
45. Utah	UT	0	0	0	0	0	0	0
46. Vermont	VT	0	0	0	0	0	0	0
47. Virginia	VA	287	17,934	0	0	(59,740)	126,152	.3
48. Washington	WA	0	0	0	0	0	0	0
49. West Virginia	WV	0	0	0	0	0	0	0
50. Wisconsin	WI	975	7,693	0	0	4,754	0	.4,754
51. Wyoming	WY	0						
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate other alien	OT	0	0	0	0	0	0	0
59. Totals		35,493	172,743	(100,810)	2	(205,665)	1,698,298	20
								177,122
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Sum. of remaining write-ins for Line 58 from overflow page		0	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		0	0	0	0	0	0	0



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

Designate the type of health care providers reported on this page.

Other Health Care Professionals

SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported	
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims		
1. Alabama	AL	292,317	175,297	.278,152	1	(61,217)	665,736	11	475,495
2. Alaska	AK	0	0	0	0	(3)	0	0	1
3. Arizona	AZ	22,081	.48,931	2,857	0	(17,152)	.67,473	2	126,597
4. Arkansas	AR	23,507	.29,834	160	0	(5,662)	.89,103	.3	75,914
5. California	CA	0	0	.54	0	.54	0	0	0
6. Colorado	CO	46,929	.26,106	15,406	1	(22,288)	.40,640	.3	41,065
7. Connecticut	CT	1,397	.1,466	0	0	223	0	0	1,037
8. Delaware	DE	56,906	.45,999	0	0	.57,413	153,357	.4	101,017
9. District of Columbia	DC	0	0	327	0	.586	.259	0	.66
10. Florida	FL	219,368	.304,123	(75)	4	(303,570)	381,121	22	803,029
11. Georgia	GA	152,988	.144,348	.82,348	1	(124,667)	509,146	15	389,938
12. Hawaii	HI	0	0	0	0	0	0	0	0
13. Idaho	ID	18,060	.14,276	410	0	(6,152)	.55,000	.3	34,873
14. Illinois	IL	414,791	.538,397	1,342,460	6	.171,476	6,259,155	.97	1,820,215
15. Indiana	IN	161,533	.174,538	.103,738	4	(299,518)	1,638,041	.37	336,152
16. Iowa	IA	73,056	.122,833	(916)	1	(57,305)	1,241,410	11	440,526
17. Kansas	KS	195,930	.108,576	1,231	0	(144,321)	1,127,897	.9	280,787
18. Kentucky	KY	179,126	.159,698	39,990	1	(158,451)	528,265	16	435,223
19. Louisiana	LA	0	0	2,204	0	2,204	0	0	0
20. Maine	ME	250	.21	0	0	0	0	0	0
21. Maryland	MD	52,658	.156,376	12,567	0	.72,460	828,587	.8	398,550
22. Massachusetts	MA	0	0	0	0	(390)	0	0	.30
23. Michigan	MI	606,279	.736,341	95,013	5	(624,436)	3,068,529	.71	1,971,054
24. Minnesota	MN	79,565	.148,673	.5,723	1	.278,630	1,293,056	.11	401,894
25. Mississippi	MS	0	0	.68	0	.5,904	0	0	.5,836
26. Missouri	MO	65,615	.60,749	334,879	2	.354,907	1,117,076	18	284,325
27. Montana	MT	58,915	.86,450	459	1	(86,918)	338,640	.7	217,258
28. Nebraska	NE	35,839	.30,410	1,261	0	(11,032)	.70,331	.1	.78,613
29. Nevada	NV	0	0	0	0	0	0	0	0
30. New Hampshire	NH	17,766	.32,866	.9	1	.13,684	208,769	.9	.66,912
31. New Jersey	NJ	0	.250	263	0	.647	.373	0	.272
32. New Mexico	NM	.5,360	.7,081	.69	0	(2,670)	0	0	.13,774
33. New York	NY	31,403	.20,465	4,687	1	(39,107)	1,299,673	.14	.62,467
34. North Carolina	NC	275,708	.546,671	206,152	3	(508,268)	.2,184,792	.57	1,591,341
35. North Dakota	ND	.1,599	.5,336	(604)	0	.819	.75,028	.1	.8,636
36. Ohio	OH	1,250,478	.1,799,148	.556,238	10	(1,159,246)	4,777,642	.77	6,377,662
37. Oklahoma	OK	0	0	0	0	0	0	0	0
38. Oregon	OR	0	0	167	0	.1,387	.1,221	0	0
39. Pennsylvania	PA	368,696	.486,995	.971,633	3	(191,213)	2,566,710	.40	1,708,910
40. Rhode Island	RI	0	0	0	0	(279)	0	0	0
41. South Carolina	SC	11,142	.84,573	.307	0	(17,280)	.20,337	.2	.245,059
42. South Dakota	SD	10,643	.6,330	(39)	1	(10,867)	.637	0	.22,262
43. Tennessee	TN	336,712	.258,864	12,264	1	(42,091)	528,231	.18	.736,371
44. Texas	TX	25,843	.34,922	.2,835	0	.12,296	.7,957	0	.30,796
45. Utah	UT	2,687	.40,215	90,153	0	(14,681)	.26,578	.1	.131,032
46. Vermont	VT	.2,053	.58,001	.250	0	(21,726)	.420,362	.17	.161,446
47. Virginia	VA	443,330	.488,861	.500,052	1	(34,658)	.3,196,258	.36	1,385,983
48. Washington	WA	0	.26	(200)	0	(219)	0	0	.33
49. West Virginia	WV	.105,544	.89,449	.365	2	.7,366	.589,639	.15	.269,429
50. Wisconsin	WI	.182,932	.259,415	.600,785	2	(102,260)	1,997,125	.28	.892,031
51. Wyoming	WY	.3,153	.1,947	(93)	0	(92)	0	0	.2,196
52. American Samoa	AS								
53. Guam	GU								
54. Puerto Rico	PR								
55. U.S. Virgin Islands	VI								
56. Northern Mariana Islands	MP								
57. Canada	CN								
58. Aggregate other alien	OT	0	0	0	0	0	0	0	0
59. Totals		5,832,159	7,334,857	5,263,609	53	(3,087,683)	37,374,154	664	22,426,107
DETAILS OF WRITE-INS									
5801.									
5802.									
5803.									
5898. Sum. of remaining write-ins for Line 58 from overflow page		0	0	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		0	0	0	0	0	0	0	0



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

Designate the type of health care providers reported on this page.

Other Health Care Facilities

SUPPLEMENT "A" TO SCHEDULE T
EXHIBIT OF MEDICAL PROFESSIONAL LIABILITY PREMIUMS WRITTEN
ALLOCATED BY STATES AND TERRITORIES

States, Etc.	1 Direct Premiums Written	2 Direct Premiums Earned	Direct Losses Paid		5 Direct Losses Incurred	Direct Losses Unpaid		8 Direct Losses Incurred But Not Reported
			3 Amount	4 Number of Claims		6 Amount Reported	7 Number of Claims	
1. Alabama	AL							
2. Alaska	AK							
3. Arizona	AZ							
4. Arkansas	AR							
5. California	CA							
6. Colorado	CO	1,062	310	0	0	929	0	929
7. Connecticut	CT							
8. Delaware	DE							
9. District of Columbia	DC							
10. Florida	FL							
11. Georgia	GA							
12. Hawaii	HI							
13. Idaho	ID							
14. Illinois	IL							
15. Indiana	IN	141,046	42,150	0	0	294,025	0	294,025
16. Iowa	IA	0	32	0	0	0	0	0
17. Kansas	KS	0	0	0	0	0	0	0
18. Kentucky	KY	0	72	0	0	(14,298)	0	0
19. Louisiana	LA	0	0	0	0	0	0	0
20. Maine	ME	0	0	0	0	0	0	0
21. Maryland	MD	0	0	0	0	0	0	0
22. Massachusetts	MA	0	0	0	0	0	0	0
23. Michigan	MI	0	0	0	0	0	0	0
24. Minnesota	MN	0	1,367	0	0	0	0	0
25. Mississippi	MS	0	0	0	0	0	0	0
26. Missouri	MO	0	0	0	0	0	0	0
27. Montana	MT	0	0	0	0	0	0	0
28. Nebraska	NE	0	0	0	0	0	0	0
29. Nevada	NV	0	0	0	0	0	0	0
30. New Hampshire	NH	0	0	0	0	0	0	0
31. New Jersey	NJ	0	0	0	0	0	0	0
32. New Mexico	NM	0	0	0	0	0	0	0
33. New York	NY	0	0	0	0	0	0	0
34. North Carolina	NC	0	0	0	0	0	0	0
35. North Dakota	ND	0	0	0	0	0	0	0
36. Ohio	OH	0	54,438	0	0	(612,934)	267,689	4
37. Oklahoma	OK	0	0	0	0	0	0	0
38. Oregon	OR	0	0	0	0	0	0	0
39. Pennsylvania	PA	0	2,488	0	0	0	0	0
40. Rhode Island	RI	0	0	0	0	0	0	0
41. South Carolina	SC	0	0	0	0	0	0	0
42. South Dakota	SD	0	0	0	0	0	0	0
43. Tennessee	TN	0	0	0	0	(195,528)	160,927	2
44. Texas	TX	0	3,334	0	0	0	0	0
45. Utah	UT	0	0	0	0	0	0	0
46. Vermont	VT	0	0	0	0	0	0	0
47. Virginia	VA	0	718	0	0	0	0	0
48. Washington	WA							
49. West Virginia	WV							
50. Wisconsin	WI	0						
51. Wyoming	WY							
52. American Samoa	AS							
53. Guam	GU							
54. Puerto Rico	PR							
55. U.S. Virgin Islands	VI							
56. Northern Mariana Islands	MP							
57. Canada	CN							
58. Aggregate other alien	OT	0	0	0	0	0	0	0
59. Totals		142,108	104,909	0	0	(527,806)	428,616	6 294,954
DETAILS OF WRITE-INS								
5801.								
5802.								
5803.								
5898. Sum. of remaining write-ins for Line 58 from overflow page		0	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898) (Line 58 above)		0	0	0	0	0	0	0



SUPPLEMENT FOR THE QUARTER ENDING MARCH 31, 2012 OF THE CINCINNATI INSURANCE COMPANY

DIRECTOR AND OFFICER INSURANCE COVERAGE SUPPLEMENT

Year To Date For The Period Ended 2012

NAIC Group Code 0244

NAIC Company Code 10677

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$ 17,170,638	\$ 18,088,491	\$ 8,443,775

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes No

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes No

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$ 369,236

2.32 Amount estimated using reasonable assumptions: \$

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$ (6,809)