



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF MARCH 31, 2012
OF THE CONDITION AND AFFAIRS OF THE

Ohio Mutual Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 10202 Employer's ID Number 34-4320350

Organized under the Laws of OHIO, State of Domicile or Port of Entry OHIO

Country of Domicile United States of America

Incorporated/Organized 03/05/1901 Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf Mrs. (Name) 419-563-0816 (Area Code) (Telephone Number) cmetcalf@omig.com (E-mail Address) 419-562-0995 (FAX Number)

OFFICERS

President James Joseph Kennedy, Mr.

Secretary Susan Porter, Mrs.

Treasurer David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems	Michael Alexander Brogan, Mr. Vice President Claims	Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources	Randy Thomas O'Conner, Mr. Executive Vice President	Kevin David Rall, Mr. Vice President Sales and Personal Lines Underwriting

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	James Joseph Kennedy, Mr.
Susan Porter, Mrs.	John Redon Purse, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio

County of Crawford

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy President and CEO

David Gary Hendrix Treasurer and CFO

Michael Alexander Brogan Assistant Secretary

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	49,828,745		49,828,745	52,913,753
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	125,998,028	26,029	125,971,999	122,974,325
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	4,721,139		4,721,139	4,736,039
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 4,111,980), cash equivalents (\$) and short-term investments (\$ 7,898,332)	12,010,312		12,010,312	6,179,575
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	192,558,224	26,029	192,532,195	186,803,692
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	448,257		448,257	426,892
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	535,507	21,035	514,471	585,248
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	9,756,636		9,756,636	9,634,281
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	97,536		97,536	166,390
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	906,565		906,565	1,024,457
18.2 Net deferred tax asset	2,130,101		2,130,101	2,239,465
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	596,420	596,420		
21. Furniture and equipment, including health care delivery assets (\$)	68,287	68,287		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	6,992,002		6,992,002	7,784,953
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	917,788	6,247	911,542	984,538
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	215,007,323	718,018	214,289,305	209,649,916
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	215,007,323	718,018	214,289,305	209,649,916
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Goodwill	911,542		911,542	984,538
2502. Company Automobiles	6,247	6,247		
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	917,788	6,247	911,542	984,538

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 7,264,641)	18,064,794	17,526,020
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	3,915,840	3,955,725
4. Commissions payable, contingent commissions and other similar charges	855,412	1,063,035
5. Other expenses (excluding taxes, licenses and fees)	226,182	33,787
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	12,181	55,800
7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 53,495,103 and including warranty reserves of and accrued accident and health experience rating refunds including \$ for medical loss ratio rebate per the Public Health Service Act)	19,735,715	19,689,266
10. Advance premium	580,687	363,258
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	92,110	139,606
13. Funds held by company under reinsurance treaties	12,455,057	12,302,492
14. Amounts withheld or retained by company for account of others		212
15. Remittances and items not allocated	8,441	1,380
16. Provision for reinsurance	27,093	27,093
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	595,740	278,608
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities		
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	56,569,253	55,436,281
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	56,569,253	55,436,281
29. Aggregate write-ins for special surplus funds		
30. Common capital stock		
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus		
35. Unassigned funds (surplus)	157,720,052	154,213,635
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	157,720,052	154,213,635
38. Totals (Page 2, Line 28, Col. 3)	214,289,305	209,649,916
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)		
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$11,678,546)	12,484,034	11,639,787	48,598,633
1.2 Assumed (written \$30,557,752)	29,583,739	30,262,408	120,936,018
1.3 Ceded (written \$30,916,475)	30,794,399	30,648,341	124,131,146
1.4 Net (written \$11,319,824)	11,273,374	11,253,854	45,403,505
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	7,156,148	6,767,772	32,789,164
2.2 Assumed	17,067,694	19,473,378	78,789,356
2.3 Ceded	17,717,531	19,178,738	82,306,990
2.4 Net	6,506,311	7,062,412	29,271,530
3. Loss adjustment expenses incurred	982,094	1,068,904	4,120,609
4. Other underwriting expenses incurred	3,715,418	3,722,885	14,349,219
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	11,203,823	11,854,201	47,741,358
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	69,551	(600,347)	(2,337,853)
INVESTMENT INCOME			
9. Net investment income earned	312,284	380,134	1,493,219
10. Net realized capital gains (losses) less capital gains tax of \$12,420	24,109	(1,747)	86,106
11. Net investment gain (loss) (Lines 9 + 10)	336,393	378,387	1,579,325
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$8,719 amount charged off \$48,293)	(39,574)	(46,208)	(186,139)
13. Finance and service charges not included in premiums	181,465	186,385	755,783
14. Aggregate write-ins for miscellaneous income	75,944	74,887	299,974
15. Total other income (Lines 12 through 14)	217,835	215,064	869,618
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	623,779	(6,896)	111,090
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	623,779	(6,896)	111,090
19. Federal and foreign income taxes incurred	105,472	109,752	113,880
20. Net income (Line 18 minus Line 19)(to Line 22)	518,306	(116,648)	(2,790)
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	154,213,635	153,422,305	153,422,305
22. Net income (from Line 20)	518,306	(116,648)	(2,790)
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	2,997,678	(336,672)	(2,126,420)
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	(109,363)		115,132
27. Change in nonadmitted assets	99,796	(193,924)	951,733
28. Change in provision for reinsurance		(14,749,897)	(27,093)
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus		1,629,250	1,880,768
38. Change in surplus as regards policyholders (Lines 22 through 37)	3,506,417	(13,767,891)	791,330
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	157,720,052	139,654,414	154,213,635
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Rental and Other Services	74,685	74,685	298,740
1402. Other Income	1,259	202	1,234
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	75,944	74,887	299,974
3701. NEC			1,878,949
3702. Other		3,829	1,819
3703. Pooling		1,625,421	
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)		1,629,250	1,880,768

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	11,456,463	12,642,913	46,959,793
2. Net investment income	444,919	441,410	2,102,515
3. Miscellaneous income	217,835	215,064	869,618
4. Total (Lines 1 to 3)	12,119,217	13,299,387	49,931,926
5. Benefit and loss related payments	5,898,682	3,441,762	26,438,798
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	4,715,612	5,184,606	17,884,067
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)		600,000	1,973,045
10. Total (Lines 5 through 9)	10,614,294	9,226,368	46,295,910
11. Net cash from operations (Line 4 minus Line 10)	1,504,923	4,073,019	3,636,016
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	3,622,516	2,366,666	13,050,125
12.2 Stocks			8,536,420
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	317,132		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,939,648	2,366,666	21,586,545
13. Cost of investments acquired (long-term only):			
13.1 Bonds	595,740	785,550	14,314,939
13.2 Stocks		8,536,420	17,764,390
13.3 Mortgage loans			
13.4 Real estate	43,455	21,911	1,429,228
13.5 Other invested assets			
13.6 Miscellaneous applications		501,134	222,526
13.7 Total investments acquired (Lines 13.1 to 13.6)	639,195	9,845,015	33,731,083
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	3,300,453	(7,478,349)	(12,144,538)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	1,025,361	639,382	2,684,841
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	1,025,361	639,382	2,684,841
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	5,830,737	(2,765,948)	(5,823,681)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	6,179,575	12,003,256	12,003,256
19.2 End of period (Line 18 plus Line 19.1)	12,010,312	9,237,308	6,179,575

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

(2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company had no other-than-temporary impairments for the quarter ended March 31, 2012.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2012 are as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (91)
2. 12 Months or Longer	<u>\$ -</u>

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 108,437
2. 12 Months or Longer	<u>\$ -</u>

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the

NOTES TO FINANCIAL STATEMENTS

contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes

Effective January 1, 2012, the ODI and the Maine Bureau of Insurance adopted SSAP 101, Income Taxes. SSAP 101 replaces SSAP 10(R). No significant impact to the Group's accounting for taxes has arisen due to the adoption of SSAP 101.

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company is the parent company within the Ohio Mutual Insurance Group. The Company is the sole shareholder and owner of United Ohio Insurance Company, Casco Indemnity Company, United Premium Budget Service Inc., Centurion Financial Inc., and Ohio United Agency Inc.
- B. The Company, Casco Indemnity Company and United Ohio Insurance Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement.
- C. In 2012 the Company reimbursed its subsidiary, United Ohio Insurance Company, \$1,612,672 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. At March 31, 2012, the Company has a receivable from its affiliate, Casco Indemnity, of \$6,842,780 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. As of March 31, 2012 the Company has a receivable from its affiliate, United Ohio Insurance, \$149,222 under the terms of the Reinsurance Pooling Agreement and Cost Sharing Agreement. The terms of the settlement require that these amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at March 31, 2012.
- F. The Company and its subsidiaries, United Ohio Insurance Company and Casco Indemnity Company, entered into a Cost Sharing Agreement effective, January 1, 2011, through which certain common costs are shared proportionally between the entities.
- G. All outstanding shares of its subsidiaries, United Ohio Insurance Company, Casco Indemnity Company, United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc. are owned by the Parent Company, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. None of the Company's capital stock is owned by downstream subsidiaries.
- I. The Company owns a 100% interest in United Ohio Insurance Company, whose carrying value is equal to or exceeds 10% of the admitted assets of the Company. The Company carries United Ohio at its statutory statement value of \$118,428,688.

Based on the Company's ownership percentage of United Ohio, the statutory statement value of United Ohio assets and liabilities as of March 31, 2012 were \$244,544,095 and \$126,115,407, respectively.
- J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.
- K. Not Applicable
- L. Not Applicable

11. Debt – No Change

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

NOTES TO FINANCIAL STATEMENTS

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets or extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A.

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ -	\$ 260,031	\$ 260,031
Mutual Funds	888,798	-	-	888,798
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u>\$ 888,798</u>	<u>\$ -</u>	<u>\$ 260,031</u>	<u>\$ 1,148,829</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 888,798</u>	<u>\$ -</u>	<u>\$ 260,031</u>	<u>\$ 1,148,829</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	-	-	-	-
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

2) Fair Value Measurements in (Level 3) of the Fair Value

	(1) Balance at 12/31/2011	(2) Transfers in Level 3	(3) Transfers out Level 4	(4) Total gains and (losses) included in	(5) Total gains and (losses) included in	(6) Purchases, issuances, sales and	(7) Balance at 03/31/2012
Common Stock Ind & Misc.	\$ 260,031	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 260,031

21. Other Items – No Change

22. Events Subsequent – None

23. Reinsurance – No Change

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2011 were \$21.5 million. As of March 31, 2012, \$3.8 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$12.9 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$4.7 million favorable prior-year development from December 31, 2011 to March 31, 2012. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company amended its Intercompany Pooling Agreement with United Ohio Insurance Company (wholly owned subsidiary) to include Casco Indemnity Company. Through the Pooling Agreement, the Company retains 27% of the group's pooled underwriting results and cedes 67% to United Ohio and 8% to Casco. The 8% cession to Casco is ceded on a funds withheld basis so that the Company may record reserve credit for the reinsurance, as Casco is not yet authorized in the state of Ohio, the Company's state of domicile. Casco's license application is currently in process at the Ohio Department of Insurance. The following underwriting results were assumed/ceded between the companies:

	<u>03/31/2012</u>	<u>12/31/2011</u>
Premium earned assumed by Ohio Mutual from United Ohio and Casco Indemnity	\$ 29,576,046	\$ 120,902,234
Premium earned ceded back to United Ohio and Casco Indemnity	\$ (30,479,863)	\$ (122,757,624)
Change in premium earned due to pooling	<u>\$ (903,817)</u>	<u>\$ (1,855,390)</u>
Losses incurred assumed by Ohio Mutual from United Ohio and Casco Indemnity	\$ 17,067,694	\$ 78,789,356
Losses incurred ceded back to United Ohio and Casco Indemnity	\$ (17,591,136)	\$ (79,141,544)
Change in losses incurred due to pooling	<u>\$ (523,442)</u>	<u>\$ (352,188)</u>
Net loss adjustment expenses assumed by Ohio Mutual	\$ 591,362	\$ 2,090,838
Net other underwriting expenses assumed by Ohio Mutual	\$ 1,820,626	\$ 7,089,645
Change in expenses incurred due to pooling	<u>\$ 2,411,988</u>	<u>\$ 9,180,483</u>
Change in income before taxes due to pooling	<u>\$ (2,792,363)</u>	<u>\$ (10,683,685)</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance – No Change

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☐ No ☒
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☐ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☐ No ☒
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/26/2011
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 FDIC	6 SEC

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$121,949,430 | \$124,849,200 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$121,949,430 | \$124,849,200 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [] No []

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH 45263

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File #801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent40.806 %

5.2 A&H cost containment percent0.000 %

5.3 A&H expense percent excluding cost containment expenses8.607 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

SCHEDULE F - CEDED REINSURANCE

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
		NONE		

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

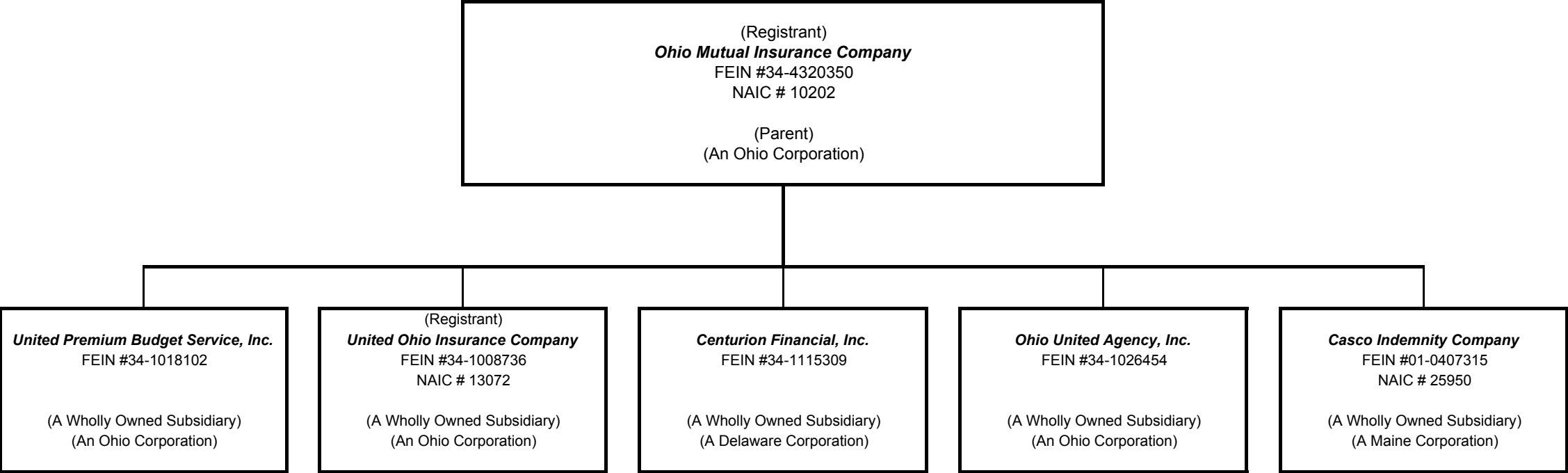
Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama AL	N						
2. Alaska AK	N						
3. Arizona AZ	N						
4. Arkansas AR	N						
5. California CA	N						
6. Colorado CO	N						
7. Connecticut CT	L						
8. Delaware DE	N						
9. District of Columbia DC	N						
10. Florida FL	N						
11. Georgia GA	N						
12. Hawaii HI	N						
13. Idaho ID	N						
14. Illinois IL	N						
15. Indiana IN	L						
16. Iowa IA	L						
17. Kansas KS	L						
18. Kentucky KY	N						
19. Louisiana LA	N						
20. Maine ME	L						
21. Maryland MD	N						
22. Massachusetts MA	N						
23. Michigan MI	N						
24. Minnesota MN	L						
25. Mississippi MS	N						
26. Missouri MO	N						
27. Montana MT	N						
28. Nebraska NE	L						
29. Nevada NV	N						
30. New Hampshire NH	L						
31. New Jersey NJ	N						
32. New Mexico NM	N						
33. New York NY	N						
34. North Carolina NC	N						
35. North Dakota ND	N						
36. Ohio OH	L	11,678,546	11,225,687	6,931,929	6,957,665	17,195,689	16,891,540
37. Oklahoma OK	N						
38. Oregon OR	L						
39. Pennsylvania PA	N						
40. Rhode Island RI	L						
41. South Carolina SC	N						
42. South Dakota SD	N						
43. Tennessee TN	L						
44. Texas TX	N						
45. Utah UT	N						
46. Vermont VT	L						
47. Virginia VA	L						
48. Washington WA	N						
49. West Virginia WV	N						
50. Wisconsin WI	L						
51. Wyoming WY	N						
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. U.S. Virgin Islands VI	N						
56. Northern Mariana Islands MP	N						
57. Canada CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 15	11,678,546	11,225,687	6,931,929	6,957,665	17,195,689	16,891,540
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

[illegible]

Asterisk	Explanation

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire	892,411	366,037	41.0	55.2
2.	Allied Lines				
3.	Farmowners multiple peril	538,916	50,590	9.4	15.2
4.	Homeowners multiple peril	1,691,677	867,319	51.3	86.8
5.	Commercial multiple peril				
6.	Mortgage guaranty				
8.	Ocean marine				
9.	Inland marine	2,821			
10.	Financial guaranty				
11.1	Medical professional liability - occurrence				
11.2	Medical professional liability - claims-made				
12.	Earthquake				
13.	Group accident and health				
14.	Credit accident and health				
15.	Other accident and health				
16.	Workers' compensation				
17.1	Other liability - occurrence	84,346	82,598	97.9	25.2
17.2	Other liability - claims-made				
17.3	Excess workers' compensation				
18.1	Products liability - occurrence				
18.2	Products liability - claims-made				
19.1,19.2	Private passenger auto liability	5,014,045	3,217,260	64.2	49.0
19.3,19.4	Commercial auto liability				
21.	Auto physical damage	4,225,009	2,567,453	60.8	65.4
22.	Aircraft (all perils)				
23.	Fidelity				
24.	Surety				
26.	Burglary and theft	34,809	4,892	14.1	16.3
27.	Boiler and machinery				
28.	Credit				
29.	International				
30.	Warranty				
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business				
35.	Totals	12,484,034	7,156,148	57.3	58.1
DETAILS OF WRITE-INS					
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire	712,732	712,732	751,931
2.	Allied Lines			
3.	Farmowners multiple peril	584,528	584,528	598,195
4.	Homeowners multiple peril	1,340,425	1,340,425	1,323,063
5.	Commercial multiple peril			
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine	4,172	4,172	2,719
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health			
16.	Workers' compensation			
17.1	Other liability - occurrence	75,894	75,894	80,048
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence			
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability	4,831,744	4,831,744	4,548,680
19.3,19.4	Commercial auto liability			
21.	Auto physical damage	4,099,122	4,099,122	3,888,466
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft	29,929	29,929	32,585
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals	11,678,546	11,678,546	11,225,687
DETAILS OF WRITE-INS				
3401.	.....		
3402.	.....		
3403.	.....		
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2012 Loss and LAE Payments on Claims Reported as of Prior Year-End	2012 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2012 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2009 + Prior	2,156	1,598	3,754	332		332	1,842		769	2,611	18	(829)	(811)											
2. 2010	2,695	2,992	5,687	773		773	2,254	2	1,127	3,383	332	(1,863)	(1,531)											
3. Subtotals 2010 + Prior	4,851	4,590	9,441	1,105		1,105	4,096	2	1,896	5,994	350	(2,692)	(2,342)											
4. 2011	5,573	6,468	12,041	2,704	62	2,766	3,740	31	3,168	6,939	871	(3,207)	(2,336)											
5. Subtotals 2011 + Prior	10,424	11,058	21,482	3,809	62	3,871	7,836	33	5,064	12,933	1,221	(5,899)	(4,678)											
6. 2012	XXX	XXX	XXX	XXX	3,119	3,119	XXX	2,394	6,653	9,047	XXX	XXX	XXX											
7. Totals	10,424	11,058	21,482	3,809	3,181	6,990	7,836	2,427	11,717	21,980	1,221	(5,899)	(4,678)											
8. Prior Year-End Surplus As Regards Policyholders	154,214											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. 11.7	2. (53.3)	3. (21.8)										
													Col. 13, Line 7 As a % of Col. 1 Line 8	4. (3.0)										

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

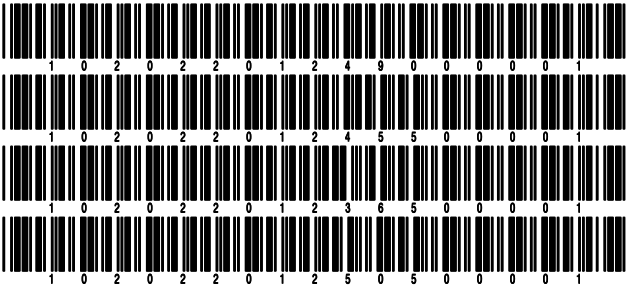
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]
- 4. Director and Officer Supplement [Document Identifier 505]



OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	4,736,038	3,553,811
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	43,456	1,429,228
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	58,356	247,001
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,721,138	4,736,038
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	4,721,138	4,736,038

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	175,914,104	167,819,855
2. Cost of bonds and stocks acquired	595,740	32,079,329
3. Accrual of discount	2,215	13,544
4. Unrealized valuation increase (decrease)	2,997,678	(2,126,420)
5. Total gain (loss) on disposals	36,529	130,454
6. Deduct consideration for bonds and stocks disposed of	3,622,516	21,586,545
7. Deduct amortization of premium	96,976	416,113
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	175,826,774	175,914,104
11. Deduct total nonadmitted amounts	26,029	26,026
12. Statement value at end of current period (Line 10 minus Line 11)	175,800,745	175,888,078

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	54,245,555	11,245,558	7,956,986	(92,531)	57,441,596			54,245,555
2. Class 2 (a)	287,711			(2,230)	285,481			287,711
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	54,533,266	11,245,558	7,956,986	(94,761)	57,727,077			54,533,266
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	54,533,266	11,245,558	7,956,986	(94,761)	57,727,077			54,533,266

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	7,898,332	xxx	7,898,332	57	57

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,619,513	1,113,983
2. Cost of short-term investments acquired	10,649,818	11,073,190
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	4,370,999	10,567,660
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,898,332	1,619,513
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	7,898,332	1,619,513

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired		2,499,843
3. Accrual of discount		140
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		10
6. Deduct consideration received on disposals		2,499,993
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Building	Bucyrus	Ohio	01/19/2012	Derek Houpt	3,038		2,969	
Building	Bucyrus	Ohio	02/09/2012	Simply Flooring LTD Houpt's	20,209		19,760	
Building	Bucyrus	Ohio	03/20/2012	Simply Flooring LTD Houpt's	20,209		20,209	
0199999. Acquired by Purchase					43,456		42,938	
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0399999 - Totals					43,456		42,938	

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encum- brances	8 Book/ Adjusted Carrying Value Less Encum- brances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/ Adjusted Carrying Value Less Encum- brances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encum- brances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depre- ciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encum- brances	12 Total Change in Book/ Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/ Adjusted Carrying Value							
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.....
0399999 - Totals				

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
933420-BX-8	WALTON CNTY GA SCH DIST		03/28/2012	R.W. BAIRD		301,908	250,000		1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					301,908	250,000		XXX
359900-3A-3	FULTON CNTY GA DEV AUTH		03/30/2012	BARCLAYS CAPITAL		293,832	250,000		1FE
3199999	Subtotal - Bonds - U.S. Special Revenues					293,832	250,000		XXX
8399997	Total - Bonds - Part 3					595,740	500,000		XXX
8399998	Total - Bonds - Part 5					XXX	XXX	XXX	XXX
8399999	Total - Bonds					595,740	500,000		XXX
8999997	Total - Preferred Stocks - Part 3						XXX		XXX
8999998	Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX
8999999	Total - Preferred Stocks						XXX		XXX
9799997	Total - Common Stocks - Part 3						XXX		XXX
9799998	Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX
9799999	Total - Common Stocks						XXX		XXX
9899999	Total - Preferred and Common Stocks						XXX		XXX
9999999	Totals					595,740	XXX		XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Con- tractual Maturity Date	NAIC Desig- nation or Market In- dicator (a)
.3137EA-AZ-2	FREDDIE MAC	E	03/08/2012	UBS WARBURG		436,847	425,000	427,917	425,534		(122)		(122)		425,412		11,434	11,434	7,316	10/25/2012	1FE
.31398A-KY-7	FEDERAL NATIONAL MTG ASSOCIATION	E	03/14/2012	MORGAN STANLEY & CO		515,324	500,000	507,547	501,770		(322)		(322)		501,448		13,876	13,876	10,724	02/12/2013	1FE
.3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		03/01/2012	PAYDOWN		7,087	7,087	7,373	7,088		(1)		(1)		7,087				31	08/01/2040	1
.3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		03/01/2012	PAYDOWN		8,795	8,795	8,796	8,795						8,795				37	11/01/2040	1
.3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		03/01/2012	PAYDOWN		9,577	9,577	9,963	9,578		(1)		(1)		9,577				64	09/01/2040	1
.36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437		03/01/2012	PAYDOWN		19,400	19,400	19,360	19,399		1		1		19,400				160	05/01/2037	1
.36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439		03/01/2012	PAYDOWN		15,120	15,120	15,089	15,119		1		1		15,120				124	04/01/2038	1
.36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		03/01/2012	PAYDOWN		18,467	18,467	18,430	18,466		1		1		18,467				173	09/01/2037	1
.36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		03/01/2012	PAYDOWN		17,176	17,176	16,905	17,169		7		7		17,176				139	09/01/2037	1
0599999	Subtotal - Bonds - U.S. Governments					1,047,793	1,020,622	1,031,380	1,022,918		(436)		(436)		1,022,482		25,310	25,310	18,768	XXX	XXX
.709141-1Q-4	PENNSYLVANIA ST		02/01/2012	PREREFUNDED		250,000	250,000	278,983	250,404		(404)		(404)		250,000				6,563	02/01/2012	1FE
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions					250,000	250,000	278,983	250,404		(404)		(404)		250,000				6,563	XXX	XXX
.788076-NT-0	SAINT CHARLES PARISH LA SCH DI		03/01/2012	MATURITY		250,000	250,000	274,760	250,569		(569)		(569)		250,000				6,250	03/01/2012	1FE
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					250,000	250,000	274,760	250,569		(569)		(569)		250,000				6,250	XXX	XXX
.3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		03/01/2012	PAYDOWN		57,888	57,888	60,647	57,998		(109)		(109)		57,888				450	11/01/2034	1
.3128MJ-QD-5	FEDERAL HOME LN MTG CORP #G08451		03/01/2012	PAYDOWN		350,162	350,162	360,722	350,600		(438)		(438)		350,162				2,516	04/01/2041	1
.3128MI-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		03/01/2012	PAYDOWN		8,109	8,109	8,266	8,111		(2)		(2)		8,109				67	03/01/2019	1
.3128MI-LD-3	FEDERAL HOME LN MTG CORP #G18323		03/01/2012	PAYDOWN		21,944	21,944	22,588	21,956		(12)		(12)		21,944				150	04/01/2024	1
.31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606		03/01/2012	PAYDOWN		19,583	19,583	19,896	19,587		(4)		(4)		19,583				142	09/01/2018	1
.3132GE-NC-0	FEDERAL HOME LN MTG CORP #Q01287		03/01/2012	PAYDOWN		309,383	309,383	318,713	309,416		(34)		(34)		309,383				2,714	02/01/2041	1
.3132GE-UD-0	FEDERAL HOME LN MTG CORP #Q01480		03/01/2012	PAYDOWN		1,373	1,373	1,387	1,373						1,373				9	06/01/2041	1
.3132GE-VY-3	FEDERAL HOME LN MTG CORP #Q01531		03/01/2012	PAYDOWN		106,502	106,502	110,121	106,588		(86)		(86)		106,502				802	04/01/2041	1
.3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		03/01/2012	PAYDOWN		1,995	1,995	1,975	1,994		1		1		1,995				20	04/01/2013	1
.3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		03/01/2012	PAYDOWN		7,300	7,300	7,300	7,300						7,300				76	12/01/2013	1
.31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU		01/01/2012	PAYDOWN		1,000	1,000	990	1,000						1,000				5	01/01/2014	1
.31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		03/01/2012	PAYDOWN		7,672	7,672	7,815	7,674		(1)		(1)		7,672				56	01/01/2019	1
.31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		03/01/2012	PAYDOWN		27,134	27,134	26,778	27,126		8		8		27,134				193	09/01/2019	1
.31393C-SR-0	FANNIE MAE 03-66 MB		03/01/2012	PAYDOWN		12,451	12,451	12,739	12,457		(6)		(6)		12,451				69	10/01/2017	1
.31393R-TE-0	FREDDIE MAC -2631 DA		03/01/2012	PAYDOWN		9,962	9,962	9,874	9,960		1		1		9,962				57	06/01/2026	1
.31394B-VF-8	FANNIE MAE 04-90 GA		03/01/2012	PAYDOWN		9,584	9,584	9,914	9,589		(4)		(4)		9,584				70	08/01/2015	1
.31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		02/01/2012	PAYDOWN		4,915	4,915	4,824	4,904		11		11		4,915				23	02/01/2012	1
.31394R-Y6-0	FREDDIE MAC -2761 QB		03/01/2012	PAYDOWN		9,683	9,683	9,913	9,685		(2)		(2)		9,683				65	04/01/2023	1
.31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG		01/01/2012	PAYDOWN		7,186	7,186	6,973	7,186						7,186				27	01/01/2012	1
.31396Q-F5-3	FANNIE MAE 09-75 JA		03/01/2012	PAYDOWN		23,314	23,314	23,791	23,331		(16)		(16)		23,314				141	07/01/2014	1
.31396Y-SH-6	FANNIE MAE 08-17 DP		03/01/2012	PAYDOWN		9,267	9,267	9,682	9,275		(8)		(8)		9,267				73	09/01/2029	1
.31398C-D4-7	FREDDIE MAC -3527 DA		03/01/2012	PAYDOWN		11,819	11,819	12,256	11,825		(6)		(6)		11,819				75	03/01/2023	1
.31398C-XK-9	FREDDIE MAC -3534 NA		03/01/2012	PAYDOWN		22,632	22,632	23,176	22,659		(27)		(27)		22,632				144	09/01/2014	1
.31398J-AX-1	FREDDIE MAC -3558 JA		03/01/2012	PAYDOWN		15,442	15,442	15,828	15,456		(13)		(13)		15,442				90	12/01/2017	1
.31398J-NA-1	FREDDIE MAC -3573 MA		03/01/2012	PAYDOWN		21,496	21,496	22,198	21,518		(23)		(23)		21,496				139	05/01/2015	1
.31398M-FS-0	FNR 2010-17 CA		03/01/2012	PAYDOWN		20,254	20,254	20,053	20,284		(30)		(30)		20,254				132	10/01/2016	1
.31398M-Q9-0	FANNIE MAE 10-36 CA		03/01/2012	PAYDOWN		20,643	20,643	21,140	20,655		(12)		(12)		20,643				132	03/01/2016	1
.31398P-4B-2	FANNIE MAE 10 39 TG		03/01/2012	PAYDOWN		16,492	16,492	16,863	16,511		(19)		(19)		16,492				110	05/01/2016	1
.31398P-RF-8	FANNIE MAE 10-40 DM		03/01/2012	PAYDOWN		20,864	20,864	21,320	20,872		(8)		(8)		20,864				135	07/01/2016	1
.31398S-CH-4	FANNIE MAE 10-122 AC		03/01/2012	PAYDOWN		7,557	7,557	7,911	7,565		(7)		(7)		7,557				44	08/01/2022	1
.31398V-XU-5	FNR-3653 EL		03/01/2012	PAYDOWN		16,392	16,392	16,738	16,406		(14)		(14)		16,392				94	11/01/2017	1
.31398V-YJ-9	FNR-3653 KN		03/01/2012	PAYDOWN		13,627	13,627	13,987	13,631		(5)		(5)		13,626				91	09/01/2017	1
.31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238		03/01/2012	PAYDOWN		13,435	13,435	12,584	13,422		12		12		13,434				114	10/01/2032	1
.31402W-VS-4	FEDERAL NATIONAL MTG ASSOC #740525		03/01/2012	PAYDOWN		18,479	18,479	18,895	18,485		(6)		(6)		18,479				115	03/01/2018	1
.31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #A6732		03/01/2012	PAYDOWN		24,666	24,666	24,708	24,665						24,665				133	01/01/2024	1
.31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413		03/01/2012	PAYDOWN		59,272	59,272	61,365	59,328		(57)		(57)		59,272				407	05/01/2024	1
.31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		03/01/2012	PAYDOWN		11,718	11,718	12,227	11,721		(2)		(2)		11,718				80	10/01/2024	1
.31418P-6M-2	FEDERAL NATIONAL MTG ASSOC #AD2675		03/01/2012	PAYDOWN		47,127	47,126	49,174	47,138		(12)		(12)		47,127				353	12/01/2024	1
.31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117		03/01/2012	PAYDOWN		31,966	31,966	33,354	31,998		(32)		(32)		31,966				212	12/01/2024	1
.38373A-7L-4	GNR 2009-72 JA		03/01/2012	PAYDOWN		13,731	13,731	14,058	13,747		(16)		(16)		13,732				96	09/01/2018	1
.38373A-GE-0	GNR 2009-72 LA		03/01/2012	PAYDOWN		13,731	13,731	13,920	13,739		(7)		(7)		13,732				96	01/01/2015	1
.38373Q-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		03/01/2012	PAYDOWN		6,579	6,579	6,789	6,580		(1)		(1)		6,579				47	04/01/2025	1
.38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		03/01/2012	PAYDOWN		9,708	9,709	10,036	9,714		(6)		(6)		9,709				69	08/01/2017	1
.38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		03/01/2012	PAYDOWN		9,768	9,768	10,036	9,771		(4)		(4)		9,768				73	07/01/2021	1

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SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Stated Con-tractual Maturity Date	NAIC Desig-nation or Market In-dicator (a)
..38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ .....	.....	03/01/2012	PAYDOWN .....	.....	13,619	13,619	14,202	13,631	.....	(11)	.....	(11)	.....	13,619	.....	.....	.....	89	03/01/2029	1
..38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA .....	.....	03/01/2012	PAYDOWN .....	.....	8,918	8,919	9,226	8,918	.....	1	.....	1	.....	8,919	.....	.....	.....	65	11/01/2032	1
..455141-PC-9	INDIANA ST TRANSPRTN FIN AUTH .....	.....	03/12/2012	OPPENHEIMER & CO. INC. ....	.....	247,394	245,000	268,383	246,313	.....	(648)	.....	(648)	.....	245,665	.....	1,729	1,729	3,539	06/01/2012	1FE
3199999. Subtotal - Bonds - U.S. Special Revenues						1,723,736	1,721,343	1,786,335	1,723,662	.....	(1,654)	.....	(1,654)	.....	1,722,008	.....	1,729	1,729	14,399	XXX	XXX
..22541N-UH-0	CSFB MTG SECS CORP 02 CPS A1 .....	.....	02/01/2012	PAYDOWN .....	.....	53,385	53,385	51,396	53,119	.....	266	.....	266	.....	53,385	.....	.....	.....	310	02/01/2012	1FM
..466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2 .....	.....	03/15/2012	PAYDOWN .....	.....	15,707	15,707	15,674	15,670	.....	39	.....	39	.....	15,707	.....	.....	.....	135	01/15/2017	1FE
..61745M-YZ-0	MORGAN STANLEY CAP I 2004-107 A3 .....	.....	03/01/2012	PAYDOWN .....	.....	21,652	21,652	21,329	21,644	.....	7	.....	7	.....	21,652	.....	.....	.....	196	01/01/2013	1FM
..79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3 .....	.....	03/01/2012	PAYDOWN .....	.....	5,226	5,226	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	76	09/01/2025	1FM
..25243Y-AL-3	DIAGEO CAPITAL PLC	R	03/12/2012	RBC CAPITAL MARKETS .....	.....	260,243	250,000	253,518	250,925	.....	(173)	.....	(173)	.....	250,753	.....	9,490	9,490	8,125	01/30/2013	1FE
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						350,987	345,970	341,917	341,358	.....	139	.....	139	.....	341,497	.....	9,490	9,490	8,842	XXX	XXX
8399997. Total - Bonds - Part 4						3,622,516	3,587,935	3,713,375	3,588,911	.....	(2,924)	.....	(2,924)	.....	3,585,987	.....	36,529	36,529	54,822	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,622,516	3,587,935	3,713,375	3,588,911	.....	(2,924)	.....	(2,924)	.....	3,585,987	.....	36,529	36,529	54,822	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX	XXX
9799997. Total - Common Stocks - Part 4						.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX	XXX
9899999. Total - Preferred and Common Stocks						.....	XXX	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	XXX	XXX
9999999 - Totals						3,622,516	XXX	3,713,375	3,588,911	.....	(2,924)	.....	(2,924)	.....	3,585,987	.....	36,529	36,529	54,822	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF MARCH 31, 2012 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							