



**ANNUAL STATEMENT**  
FOR THE YEAR ENDED DECEMBER 31, 2011

OF THE CONDITION AND AFFAIRS OF THE

**Columbus Life Insurance Company**

NAIC Group Code 0836 (Current Period) NAIC Company Code 99937 (Prior Period) Employer's ID Number 31-1191427

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized September 8, 1986 Commenced Business July 1, 1988

Statutory Home Office 400 East 4th Street, Cincinnati, Ohio 45202-3302  
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 400 East 4th Street, Cincinnati, Ohio 45202-3302  
(Street and Number, City or Town, State and Zip Code) 513-361-6700  
(Area Code) (Telephone Number)

Mail Address 400 East 4th Street, Cincinnati, Ohio 45202-3302  
(Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 400 East 4th Street, Cincinnati, Ohio 45202-3302  
(Street and Number, City or Town, State and Zip Code) 513-361-6700  
(Area Code) (Telephone Number)

Internet Website Address www.ColumbusLife.com  
Statutory Statement Contact Bradley J. Hunkler 513-629-2980  
(Area Code) (Telephone Number) (Extension)  
CompAcctGrp@WesternSouthernLife.com 513-629-1871  
(Fax Number)  
(E-Mail Address)

**OFFICERS**

Jimmy Joe Miller (President & CEO)  
Donald Joseph Wuebbling (Secretary)

**OTHER OFFICERS**

James Howard Acton, Jr. (VP)  
Keith Walker Brown (VP)  
Clint David Gibler (Sr VP & Chf Inf Off)  
Daniel Wayne Harris (VP)  
Noreen Joyce Hayes (Sr VP)  
David Todd Henderson (VP)  
Bradley Joseph Hunkler (VP, Chief Accounting Officer)  
Phillip Earl King (VP & Auditor)  
Constance Marie Maccarone (Sr VP)  
Michael Ryland Moser (VP & Chf Compliance Officer)  
Nora Eyre Moushey (Sr VP & Chf Actuary)  
Jonathan David Niemeyer (Sr VP & Gen Counsel)  
Mario Joseph San Marco (VP)  
Nicholas Peter Sargent (Sr VP & Chf Inv Off)  
Donna Napoli Schenk (VP)  
Thomas Martin Stapleton# (VP)  
James Joseph Vance (VP & Treasurer)  
Robert Lewis Walker (Sr VP & Chf Fin Officer)  
Charles Wendell Wood, Jr. (Sr VP)

**DIRECTORS OR TRUSTEES**

John Finn Barrett (Chairman)  
James Norman Clark  
Jimmy Joe Miller  
James Kirby Risk, III  
Joseph Henry Seaman  
Jerry Bruce Stillwell  
Robert Blair Truitt  
Robert Lewis Walker

State of Ohio }  
County of Hamilton } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

\_\_\_\_\_  
Jimmy Joe Miller  
President & CEO

\_\_\_\_\_  
Donald Joseph Wuebbling  
Secretary

\_\_\_\_\_  
Bradley Joseph Hunkler  
VP, Chief Accounting Officer

a. Is this an original filing? Yes (X) No ( )

b. If no: 1. State the amendment number \_\_\_\_\_

2. Date filed \_\_\_\_\_

3. Number of pages attached \_\_\_\_\_

Subscribed and sworn to before me this  
3rd day of February, 2012



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF ALABAMA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,326,695				1,326,695
2. Annuity considerations		292,965				292,965
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		1,619,660				1,619,660
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		13,338				13,338
6.2. Applied to pay renewal premiums		7,182				7,182
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		52,318				52,318
6.4. Other		1,492				1,492
6.5. Totals (Sum of Line 6.1 to Line 6.4)		74,330				74,330
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		74,330				74,330
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		614,312				614,312
10. Matured endowments						
11. Annuity benefits		32,663				32,663
12. Surrender values and withdrawals for life contracts		769,478				769,478
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		35,005				35,005
15. Totals		1,451,458				1,451,458

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	17	687,209							17	687,209
Settled during current year:										
18.1 By payment in full	14	614,312							14	614,312
18.2 By payment on compromised claims										
18.3 Totals paid	14	614,312							14	614,312
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	14	614,312							14	614,312
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	72,897							3	72,897
POLICY EXHIBIT										
20. In force December 31, prior year	1,270	135,836,982							1,270	135,836,982
21. Issued during year	17	7,600,275							17	7,600,275
22. Other changes to in force (Net)	(68)	(4,101,169)							(68)	(4,101,169)
23. In force December 31 of current year	1,219	139,336,088							1,219	139,336,088

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	1,150	1,447			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	1,150	1,447			
(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ....., and number of persons insured under indemnity only products .....					



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF ALASKA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	35,696					35,696
2. Annuity considerations .....	2,000					2,000
3. Deposit-type contract funds .....		XXX			XXX	
4. Other considerations .....						
5. Totals (Sum of Line 1 to Line 4) .....	37,696					37,696
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit .....	493					493
6.2. Applied to pay renewal premiums .....	563					563
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,947					1,947
6.4. Other .....						
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....	3,003					3,003
Annuities:						
7.1. Paid in cash or left on deposit .....						
7.2. Applied to provide paid-up annuities .....						
7.3. Other .....						
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....						
8. Grand Totals (Line 6.5 plus Line 7.4) .....	3,003					3,003
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....						
10. Matured endowments .....						
11. Annuity benefits .....						
12. Surrender values and withdrawals for life contracts .....	119					119
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....						
14. All other benefits, except accident and health .....						
15. Totals .....	119					119

### DETAILS OF WRITE-INS

1301 .....						
1302 .....						
1303 .....						
1398. Summary of remaining write-ins for Line 13 from overflow page .....						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....										
Settled during current year:										
18.1 By payment in full .....										
18.2 By payment on compromised claims .....										
18.3 Totals paid .....										
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....										
POLICY EXHIBIT										
20. In force December 31, prior year .....	57	5,769,752	(a)						57	5,769,752
21. Issued during year .....	6	1,414,727							6	1,414,727
22. Other changes to in force (Net)										
23. In force December 31 of current year .....	63	7,184,479	(a)						63	7,184,479

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....					
24.1 Federal Employees Health Benefits Program premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b) .....					
24.4 Medicare Title XVIII exempt from state taxes and fees .....					
Other Individual policies:					
25.1 Non-cancellable (b) .....					
25.2 Guaranteed renewable (b) .....					
25.3 Non-renewable for stated reasons only (b) .....					
25.4 Other accident only .....					
25.5 All other (b) .....					
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....					
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

NONE



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF ARIZONA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		3,136,441				3,136,441
2. Annuity considerations		643,976				643,976
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		3,780,417				3,780,417
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		22,681				22,681
6.2. Applied to pay renewal premiums		35,168				35,168
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		153,664				153,664
6.4. Other		434				434
6.5. Totals (Sum of Line 6.1 to Line 6.4)		211,947				211,947
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		211,947				211,947
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		4,327,763				4,327,763
10. Matured endowments		2,971				2,971
11. Annuity benefits		233,173				233,173
12. Surrender values and withdrawals for life contracts		2,616,921				2,616,921
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		77,093				77,093
15. Totals		7,257,921				7,257,921

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	856,440							1	856,440
17. Incurred during current year	53	4,843,814							53	4,843,814
Settled during current year:										
18.1 By payment in full	44	4,330,734							44	4,330,734
18.2 By payment on compromised claims	44	4,330,734							44	4,330,734
18.3 Totals paid	44	4,330,734							44	4,330,734
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	44	4,330,734							44	4,330,734
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	10	1,369,520							10	1,369,520
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,901	498,687,187		(a)					1,901	498,687,187
21. Issued during year	31	17,273,739							31	17,273,739
22. Other changes to in force (Net)	(110)	(24,323,788)							(110)	(24,323,788)
23. In force December 31 of current year	1,822	491,637,138		(a)					1,822	491,637,138

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	738	995		2,524	2,522
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	738	995		2,524	2,522

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF ARKANSAS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		158,439				158,439
2. Annuity considerations		40,000				40,000
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		198,439				198,439
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		4,077				4,077
6.2. Applied to pay renewal premiums		751				751
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		8,562				8,562
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		13,390				13,390
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		13,390				13,390
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		60,959				60,959
10. Matured endowments		9,899				9,899
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		170,952				170,952
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		1,400				1,400
15. Totals		243,210				243,210

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	449							1	449
17. Incurred during current year	7	74,175							7	74,175
Settled during current year:										
18.1 By payment in full	5	70,858							5	70,858
18.2 By payment on compromised claims	5	70,858							5	70,858
18.3 Totals paid	5	70,858							5	70,858
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	70,858							5	70,858
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	3,766							3	3,766
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	191	42,826,153	(a)						191	42,826,153
21. Issued during year	1	200,000							1	200,000
22. Other changes to in force (Net)	(10)	(926,809)							(10)	(926,809)
23. In force December 31 of current year	182	42,099,344	(a)						182	42,099,344

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)					
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF CALIFORNIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	16,316,436					16,316,436
2. Annuity considerations	1,016,715					1,016,715
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	17,333,151					17,333,151
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	83,011					83,011
6.2. Applied to pay renewal premiums	43,119					43,119
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	203,319					203,319
6.4. Other	2,082					2,082
6.5. Totals (Sum of Line 6.1 to Line 6.4)	331,531					331,531
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	331,531					331,531
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	4,823,243					4,823,243
10. Matured endowments	37,436					37,436
11. Annuity benefits	151,159					151,159
12. Surrender values and withdrawals for life contracts	3,397,564					3,397,564
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	147,388					147,388
15. Totals	8,556,790					8,556,790

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	9	1,599,290							9	1,599,290
17. Incurred during current year	59	3,271,587							59	3,271,587
Settled during current year:										
18.1 By payment in full	62	4,860,680							62	4,860,680
18.2 By payment on compromised claims	62	4,860,680							62	4,860,680
18.3 Totals paid	62	4,860,680							62	4,860,680
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	62	4,860,680							62	4,860,680
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	6	10,197							6	10,197
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	3,971	1,267,549,804		(a)					3,971	1,267,549,804
21. Issued during year	521	215,092,463							521	215,092,463
22. Other changes to in force (Net)	(259)	(78,050,524)							(259)	(78,050,524)
23. In force December 31 of current year	4,233	1,404,591,743		(a)					4,233	1,404,591,743

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	6,748	8,770		25,405	25,391
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	6,748	8,770		25,405	25,391

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF COLORADO DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		2,009,047				2,009,047
2. Annuity considerations		243,000				243,000
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		2,252,047				2,252,047
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		19,378				19,378
6.2. Applied to pay renewal premiums		11,977				11,977
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		61,717				61,717
6.4. Other		2,714				2,714
6.5. Totals (Sum of Line 6.1 to Line 6.4)		95,786				95,786
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		95,786				95,786
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,274,479				1,274,479
10. Matured endowments		84,000				84,000
11. Annuity benefits		627,362				627,362
12. Surrender values and withdrawals for life contracts		991,763				991,763
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		7,511				7,511
15. Totals		2,985,115				2,985,115

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	250,000							1	250,000
17. Incurred during current year	15	2,619,091							15	2,619,091
Settled during current year:										
18.1 By payment in full	13	1,358,479							13	1,358,479
18.2 By payment on compromised claims	13	1,358,479							13	1,358,479
18.3 Totals paid	13	1,358,479							13	1,358,479
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	1,358,479							13	1,358,479
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	1,510,612							3	1,510,612
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,018	202,531,700	(a)						1,018	202,531,700
21. Issued during year	63	22,571,460							63	22,571,460
22. Other changes to in force (Net)	(55)	(14,477,234)							(55)	(14,477,234)
23. In force December 31 of current year	1,026	210,625,926	(a)						1,026	210,625,926

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	513	692		2,950	2,948
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	513	692		2,950	2,948

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF CONNECTICUT DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		986,369				986,369
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		986,369				986,369
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		3,295				3,295
6.2. Applied to pay renewal premiums		1,550				1,550
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		17,955				17,955
6.4. Other		1,805				1,805
6.5. Totals (Sum of Line 6.1 to Line 6.4)		24,605				24,605
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		24,605				24,605
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		223,124				223,124
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		1,344,935				1,344,935
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		969				969
15. Totals		1,569,028				1,569,028

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	632							1	632
17. Incurred during current year	4	222,492							4	222,492
Settled during current year:										
18.1 By payment in full	5	223,124							5	223,124
18.2 By payment on compromised claims	5	223,124							5	223,124
18.3 Totals paid	5	223,124							5	223,124
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	223,124							5	223,124
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	376	102,646,641							376	102,646,641
21. Issued during year	13	12,141,816							13	12,141,816
22. Other changes to in force (Net)	(27)	(9,489,332)							(27)	(9,489,332)
23. In force December 31 of current year	362	105,299,125							362	105,299,125

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	583	786			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	583	786			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF DELAWARE DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	804,766					804,766
2. Annuity considerations	450					450
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	805,216					805,216
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	5,759					5,759
6.2. Applied to pay renewal premiums	2,102					2,102
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	15,129					15,129
6.4. Other	285					285
6.5. Totals (Sum of Line 6.1 to Line 6.4)	23,275					23,275
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	23,275					23,275
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	243,725					243,725
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	15,475					15,475
15. Totals	259,200					259,200

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2	239,345							2	239,345
17. Incurred during current year Settled during current year:	(1)	(122,290)							(1)	(122,290)
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	117,055							1	117,055
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	310	68,315,642	(a)						310	68,315,642
21. Issued during year	6	2,115,000							6	2,115,000
22. Other changes to in force (Net)	(5)	(7,507,935)							(5)	(7,507,935)
23. In force December 31 of current year	311	62,922,707	(a)						311	62,922,707

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	524	706		20,923	20,911
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	524	706		20,923	20,911

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF DISTRICT OF COLUMBIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		167,101				167,101
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		167,101				167,101
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		5,086				5,086
6.2. Applied to pay renewal premiums		3,052				3,052
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		23,704				23,704
6.4. Other		88				88
6.5. Totals (Sum of Line 6.1 to Line 6.4)		31,930				31,930
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		31,930				31,930
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		118,394				118,394
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		64,842				64,842
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		7,079				7,079
15. Totals		190,315				190,315

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	4	226,017							4	226,017
17. Incurred during current year	(2)	(107,623)							(2)	(107,623)
Settled during current year:										
18.1 By payment in full	2	118,394							2	118,394
18.2 By payment on compromised claims	2	118,394							2	118,394
18.3 Totals paid	2	118,394							2	118,394
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	118,394							2	118,394
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	230	24,571,795		(a)					230	24,571,795
21. Issued during year	6	5,100,000							6	5,100,000
22. Other changes to in force (Net)	(3)	(5,220,591)							(3)	(5,220,591)
23. In force December 31 of current year	233	24,451,204		(a)					233	24,451,204

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	401	483			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	401	483			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF FLORIDA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		10,441,392				10,441,392
2. Annuity considerations		3,297,630				3,297,630
3. Deposit-type contract funds		345,204				345,204
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		14,084,226				14,084,226
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		159,170				159,170
6.2. Applied to pay renewal premiums		111,463				111,463
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		505,489				505,489
6.4. Other		9,225				9,225
6.5. Totals (Sum of Line 6.1 to Line 6.4)		785,347				785,347
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		785,347				785,347
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		5,556,023				5,556,023
10. Matured endowments		5,670				5,670
11. Annuity benefits		1,576,107				1,576,107
12. Surrender values and withdrawals for life contracts		4,949,895				4,949,895
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		333,112				333,112
15. Totals		12,420,807				12,420,807

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	14	379,186							14	379,186
17. Incurred during current year	92	7,843,639							92	7,843,639
Settled during current year:										
18.1 By payment in full	79	5,561,692							79	5,561,692
18.2 By payment on compromised claims	79	5,561,692							79	5,561,692
18.3 Totals paid	79	5,561,692							79	5,561,692
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	79	5,561,692							79	5,561,692
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	27	2,661,133							27	2,661,133
POLICY EXHIBIT										
20. In force December 31, prior year	5,950	1,016,142,486							5,950	1,016,142,486
21. Issued during year	182	102,150,482							182	102,150,482
22. Other changes to in force (Net)	(293)	(80,342,551)							(293)	(80,342,551)
23. In force December 31 of current year	5,839	1,037,950,417							5,839	1,037,950,417

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	27,104	33,093			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	27,104	33,093			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF GEORGIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		5,728,976				5,728,976
2. Annuity considerations		362,965				362,965
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		6,091,941				6,091,941
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		36,260				36,260
6.2. Applied to pay renewal premiums		16,259				16,259
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		147,346				147,346
6.4. Other		2,340				2,340
6.5. Totals (Sum of Line 6.1 to Line 6.4)		202,205				202,205
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		202,205				202,205
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		6,428,893				6,428,893
10. Matured endowments		500				500
11. Annuity benefits		42,637				42,637
12. Surrender values and withdrawals for life contracts		696,297				696,297
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		114,089				114,089
15. Totals		7,282,416				7,282,416

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	3	23,111							3	23,111
17. Incurred during current year	26	10,607,598							26	10,607,598
Settled during current year:										
18.1 By payment in full	27	6,429,393							27	6,429,393
18.2 By payment on compromised claims	27	6,429,393							27	6,429,393
18.3 Totals paid	27	6,429,393							27	6,429,393
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	27	6,429,393							27	6,429,393
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	4,201,316							2	4,201,316
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,851	243,917,308	(a)						1,851	243,917,308
21. Issued during year	149	59,995,558							149	59,995,558
22. Other changes to in force (Net)	(79)	(10,970,412)							(79)	(10,970,412)
23. In force December 31 of current year	1,921	292,942,454	(a)						1,921	292,942,454

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	6,206	7,168			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	6,206	7,168			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF HAWAII DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		56,338				56,338
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		56,338				56,338
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		4,106				4,106
6.2. Applied to pay renewal premiums		514				514
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		3,227				3,227
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		7,847				7,847
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		7,847				7,847
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,950				2,950
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		5,879				5,879
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		55				55
15. Totals		8,884				8,884

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	2,950							1	2,950
Settled during current year:										
18.1 By payment in full	1	2,950							1	2,950
18.2 By payment on compromised claims										
18.3 Totals paid	1	2,950							1	2,950
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	2,950							1	2,950
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	60	11,403,688	(a)						60	11,403,688
21. Issued during year	(1)	(23,636)							(1)	(23,636)
22. Other changes to in force (Net)										
23. In force December 31 of current year	59	11,380,052	(a)						59	11,380,052

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	(41)		(54)		3,891
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	(41)	(41)	(54)	3,891	3,888

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF IDAHO DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		532,036				532,036
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		532,036				532,036
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		645				645
6.2. Applied to pay renewal premiums		794				794
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		4,636				4,636
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		6,075				6,075
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		6,075				6,075
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments		1,000				1,000
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		14,094				14,094
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals		15,094				15,094

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	1,000							1	1,000
Settled during current year:										
18.1 By payment in full	1	1,000							1	1,000
18.2 By payment on compromised claims										
18.3 Totals paid	1	1,000							1	1,000
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	1,000							1	1,000
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	122	28,199,447							122	28,199,447
21. Issued during year	14	5,603,060							14	5,603,060
22. Other changes to in force (Net)	(5)	(360,434)							(5)	(360,434)
23. In force December 31 of current year	131	33,442,073							131	33,442,073

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	119	161			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	119	161			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF ILLINOIS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		3,192,685				3,192,685
2. Annuity considerations		3,155,929				3,155,929
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		6,348,614				6,348,614
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		77,737				77,737
6.2. Applied to pay renewal premiums		60,695				60,695
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		308,225				308,225
6.4. Other		1,757				1,757
6.5. Totals (Sum of Line 6.1 to Line 6.4)		448,414				448,414
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		448,414				448,414
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,529,052				1,529,052
10. Matured endowments		41,552				41,552
11. Annuity benefits		418,015				418,015
12. Surrender values and withdrawals for life contracts		1,344,347				1,344,347
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		173,267				173,267
15. Totals		3,506,233				3,506,233

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	7	85,267							7	85,267
17. Incurred during current year	51	1,681,261							51	1,681,261
Settled during current year:										
18.1 By payment in full	43	1,570,604							43	1,570,604
18.2 By payment on compromised claims	43	1,570,604							43	1,570,604
18.3 Totals paid	43	1,570,604							43	1,570,604
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	43	1,570,604							43	1,570,604
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	15	195,924							15	195,924
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	3,475	373,177,420	(a)						3,475	373,177,420
21. Issued during year	119	13,983,880							119	13,983,880
22. Other changes to in force (Net)	(153)	(19,381,404)							(153)	(19,381,404)
23. In force December 31 of current year	3,441	367,779,896	(a)						3,441	367,779,896

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	5,339	7,199		12,715	12,708
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	5,339	7,199		12,715	12,708

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF INDIANA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		5,971,194				5,971,194
2. Annuity considerations		3,751,086				3,751,086
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		9,722,280				9,722,280
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		115,445				115,445
6.2. Applied to pay renewal premiums		66,282				66,282
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		575,697				575,697
6.4. Other		1,023				1,023
6.5. Totals (Sum of Line 6.1 to Line 6.4)		758,447				758,447
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		758,447				758,447
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		4,761,151				4,761,151
10. Matured endowments		42,338				42,338
11. Annuity benefits		648,682				648,682
12. Surrender values and withdrawals for life contracts		5,912,893				5,912,893
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		513,766				513,766
15. Totals		11,878,830				11,878,830

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	21	170,457							21	170,457
17. Incurred during current year	126	4,731,971							126	4,731,971
Settled during current year:										
18.1 By payment in full	133	4,803,489							133	4,803,489
18.2 By payment on compromised claims	133	4,803,489							133	4,803,489
18.3 Totals paid	133	4,803,489							133	4,803,489
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	133	4,803,489							133	4,803,489
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	14	98,939							14	98,939
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	10,239	782,237,378		(a)					10,239	782,237,378
21. Issued during year	90	34,082,739							90	34,082,739
22. Other changes to in force (Net)	(449)	(36,278,492)							(449)	(36,278,492)
23. In force December 31 of current year	9,880	780,041,625		(a)					9,880	780,041,625

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	5,120	6,893		20,358	20,346
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	5,120	6,893		20,358	20,346

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF IOWA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,318,449				1,318,449
2. Annuity considerations		543,600				543,600
3. Deposit-type contract funds		420,000	XXX		XXX	420,000
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		2,282,049				2,282,049
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		11,466				11,466
6.2. Applied to pay renewal premiums		5,730				5,730
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		20,156				20,156
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		37,352				37,352
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		37,352				37,352
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		486,861				486,861
10. Matured endowments		1,948				1,948
11. Annuity benefits		19,119				19,119
12. Surrender values and withdrawals for life contracts		720,611				720,611
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		242				242
15. Totals		1,228,781				1,228,781

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	8	488,809							8	488,809
Settled during current year:										
18.1 By payment in full	8	488,809							8	488,809
18.2 By payment on compromised claims										
18.3 Totals paid	8	488,809							8	488,809
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	8	488,809							8	488,809
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year										
21. Issued during year	622	114,058,464			(a)				622	114,058,464
22. Other changes to in force (Net)	38	18,570,877							38	18,570,877
23. In force December 31 of current year	(31)	(16,178,801)							(31)	(16,178,801)
	629	116,450,540			(a)				629	116,450,540

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	187	252			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	187	252			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF KANSAS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	652,619					652,619
2. Annuity considerations	1,291,809					1,291,809
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	1,944,428					1,944,428
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	26,138					26,138
6.2. Applied to pay renewal premiums	12,032					12,032
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	109,086					109,086
6.4. Other	416					416
6.5. Totals (Sum of Line 6.1 to Line 6.4)	147,672					147,672
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	147,672					147,672
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	2,824,364					2,824,364
10. Matured endowments	5,131					5,131
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	275,434					275,434
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	10,053					10,053
15. Totals	3,114,982					3,114,982

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2	26,754							2	26,754
17. Incurred during current year	22	2,814,597							22	2,814,597
Settled during current year:										
18.1 By payment in full	21	2,829,495							21	2,829,495
18.2 By payment on compromised claims										
18.3 Totals paid	21	2,829,495							21	2,829,495
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	21	2,829,495							21	2,829,495
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	11,856							3	11,856
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	609	66,070,278	(a)						609	66,070,278
21. Issued during year	6	1,490,575							6	1,490,575
22. Other changes to in force (Net)	(38)	(2,873,275)							(38)	(2,873,275)
23. In force December 31 of current year	577	64,687,578	(a)						577	64,687,578

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	26	36			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	26	36	36		

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF KENTUCKY DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,699,181				1,699,181
2. Annuity considerations		1,149,324				1,149,324
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		2,848,505				2,848,505
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		31,638				31,638
6.2. Applied to pay renewal premiums		17,497				17,497
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		93,684				93,684
6.4. Other		948				948
6.5. Totals (Sum of Line 6.1 to Line 6.4)		143,767				143,767
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		143,767				143,767
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		714,253				714,253
10. Matured endowments						
11. Annuity benefits		5,540				5,540
12. Surrender values and withdrawals for life contracts		1,128,584				1,128,584
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		15,822				15,822
15. Totals		1,864,199				1,864,199

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	4	3,319							4	3,319
17. Incurred during current year	16	970,346							16	970,346
Settled during current year:										
18.1 By payment in full	17	714,253							17	714,253
18.2 By payment on compromised claims	17	714,253							17	714,253
18.3 Totals paid	17	714,253							17	714,253
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	17	714,253							17	714,253
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	259,412							3	259,412
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,499	253,129,742	(a)						1,499	253,129,742
21. Issued during year	36	14,215,127							36	14,215,127
22. Other changes to in force (Net)	(81)	(16,389,216)							(81)	(16,389,216)
23. In force December 31 of current year	1,454	250,955,653	(a)						1,454	250,955,653

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	263	354			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	263	354			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF LOUISIANA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		295,381				295,381
2. Annuity considerations		1,225				1,225
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		296,606				296,606
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		5,760				5,760
6.2. Applied to pay renewal premiums		7,305				7,305
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		8,761				8,761
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		21,826				21,826
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		21,826				21,826
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		32,362				32,362
10. Matured endowments		1,013				1,013
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		33,209				33,209
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		2,337				2,337
15. Totals		68,921				68,921

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	33,375							2	33,375
Settled during current year:										
18.1 By payment in full	2	33,375							2	33,375
18.2 By payment on compromised claims										
18.3 Totals paid	2	33,375							2	33,375
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	33,375							2	33,375
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	150	19,304,360							150	19,304,360
21. Issued during year	5	1,537,560							5	1,537,560
22. Other changes to in force (Net)	(7)	(483,180)							(7)	(483,180)
23. In force December 31 of current year	148	20,358,740							148	20,358,740

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	181	243		6,374	6,370
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	181	243		6,374	6,370

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MAINE DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		82,923				82,923
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		82,923				82,923
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		11,349				11,349
6.2. Applied to pay renewal premiums		2,430				2,430
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		11,324				11,324
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		25,103				25,103
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		25,103				25,103
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,021				1,021
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		67,482				67,482
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		5,684				5,684
15. Totals		74,187				74,187

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	1,021							1	1,021
Settled during current year:										
18.1 By payment in full	1	1,021							1	1,021
18.2 By payment on compromised claims										
18.3 Totals paid	1	1,021							1	1,021
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	1,021							1	1,021
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	89	8,387,029							89	8,387,029
21. Issued during year	3	550,000	(a)						3	550,000
22. Other changes to in force (Net)	(5)	(1,067,320)							(5)	(1,067,320)
23. In force December 31 of current year	87	7,869,709	(a)						87	7,869,709

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)					
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

NONE



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MARYLAND DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		4,780,459				4,780,459
2. Annuity considerations		680,443				680,443
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		5,460,902				5,460,902
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		88,835				88,835
6.2. Applied to pay renewal premiums		88,195				88,195
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		379,679				379,679
6.4. Other		9,274				9,274
6.5. Totals (Sum of Line 6.1 to Line 6.4)		565,983				565,983
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		565,983				565,983
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		7,520,821				7,520,821
10. Matured endowments		3,000				3,000
11. Annuity benefits		431,036				431,036
12. Surrender values and withdrawals for life contracts		1,161,519				1,161,519
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		313,753				313,753
15. Totals		9,430,129				9,430,129

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	11	330,769							11	330,769
17. Incurred during current year	51	7,432,642							51	7,432,642
Settled during current year:										
18.1 By payment in full	46	7,523,821							46	7,523,821
18.2 By payment on compromised claims	46	7,523,821							46	7,523,821
18.3 Totals paid	46	7,523,821							46	7,523,821
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	46	7,523,821							46	7,523,821
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	16	239,590							16	239,590
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	3,879	354,321,479		(a)					3,879	354,321,479
21. Issued during year	53	28,488,047							53	28,488,047
22. Other changes to in force (Net)	(168)	(19,561,705)							(168)	(19,561,705)
23. In force December 31 of current year	3,764	363,247,821		(a)					3,764	363,247,821

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)		8,416	11,347	54,118	54,088
25.2 Guaranteed renewable (b)		2,779	3,039	8,161	8,157
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	11,195	14,386		62,279	62,245
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	11,195	14,386		62,279	62,245

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MASSACHUSETTS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,817,267					2,817,267
2. Annuity considerations	447,269					447,269
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	3,264,536					3,264,536
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	8,426					8,426
6.2. Applied to pay renewal premiums	9,967					9,967
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	46,621					46,621
6.4. Other	824					824
6.5. Totals (Sum of Line 6.1 to Line 6.4)	65,838					65,838
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	65,838					65,838
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	100,029					100,029
10. Matured endowments						
11. Annuity benefits	14,305					14,305
12. Surrender values and withdrawals for life contracts	1,405,021					1,405,021
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	17,460					17,460
15. Totals	1,536,815					1,536,815

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	3,569							1	3,569
17. Incurred during current year	3	189,145							3	189,145
Settled during current year:										
18.1 By payment in full	1	100,029							1	100,029
18.2 By payment on compromised claims										
18.3 Totals paid	1	100,029							1	100,029
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1	100,029							1	100,029
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	3	92,685							3	92,685
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,971	358,687,122			(a)				1,971	358,687,122
21. Issued during year	96	24,734,486							96	24,734,486
22. Other changes to in force (Net)	(84)	(28,549,776)							(84)	(28,549,776)
23. In force December 31 of current year	1,983	354,871,832			(a)				1,983	354,871,832

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	2,692	3,629		3,653	3,651
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	2,692	3,629	3,653	3,653	3,651

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MICHIGAN DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		4,803,870				4,803,870
2. Annuity considerations		1,342,370				1,342,370
3. Deposit-type contract funds		165,407				165,407
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		6,311,647				6,311,647
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		147,808				147,808
6.2. Applied to pay renewal premiums		72,335				72,335
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		551,348				551,348
6.4. Other		4,419				4,419
6.5. Totals (Sum of Line 6.1 to Line 6.4)		775,910				775,910
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		775,910				775,910
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		8,223,284				8,223,284
10. Matured endowments		77,487				77,487
11. Annuity benefits		1,529,098				1,529,098
12. Surrender values and withdrawals for life contracts		5,452,905				5,452,905
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		570,410				570,410
15. Totals		15,853,184				15,853,184

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	39	510,704							39	510,704
17. Incurred during current year	169	8,409,690							169	8,409,690
Settled during current year:										
18.1 By payment in full	189	8,300,771							189	8,300,771
18.2 By payment on compromised claims	189	8,300,771							189	8,300,771
18.3 Totals paid	189	8,300,771							189	8,300,771
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	189	8,300,771							189	8,300,771
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	19	619,623							19	619,623
POLICY EXHIBIT										
20. In force December 31, prior year	8,385	679,766,747							8,385	679,766,747
21. Issued during year	57	11,335,252							57	11,335,252
22. Other changes to in force (Net)	(462)	(24,029,551)							(462)	(24,029,551)
23. In force December 31 of current year	7,980	667,072,448							7,980	667,072,448

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	5,029	6,775			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	5,029	6,775			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MINNESOTA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		6,058,063				6,058,063
2. Annuity considerations		1,051,005				1,051,005
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		7,109,068				7,109,068
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		1,801				1,801
6.2. Applied to pay renewal premiums		818				818
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		17,081				17,081
6.4. Other		590				590
6.5. Totals (Sum of Line 6.1 to Line 6.4)		20,290				20,290
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		20,290				20,290
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		9,897,727				9,897,727
10. Matured endowments						
11. Annuity benefits		94,817				94,817
12. Surrender values and withdrawals for life contracts		570,855				570,855
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals		10,563,399				10,563,399

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	99,775							1	99,775
17. Incurred during current year	7	9,797,953							7	9,797,953
Settled during current year:										
18.1 By payment in full	6	9,897,727							6	9,897,727
18.2 By payment on compromised claims	6	9,897,727							6	9,897,727
18.3 Totals paid	6	9,897,727							6	9,897,727
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	6	9,897,727							6	9,897,727
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	1							2	1
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	528	153,619,169	(a)						528	153,619,169
21. Issued during year	60	14,219,514							60	14,219,514
22. Other changes to in force (Net)	(30)	(3,176,784)							(30)	(3,176,784)
23. In force December 31 of current year	558	164,661,899	(a)						558	164,661,899

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	834		1,124		
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	834		1,124		

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MISSISSIPPI DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	399,456					399,456
2. Annuity considerations	150,000					150,000
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	549,456					549,456
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	9,825					9,825
6.2. Applied to pay renewal premiums	1,383					1,383
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	40,686					40,686
6.4. Other	448					448
6.5. Totals (Sum of Line 6.1 to Line 6.4)	52,342					52,342
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)	52,342					52,342
8. Grand Totals (Line 6.5 plus Line 7.4)	52,342					52,342
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	416,685					416,685
10. Matured endowments	1,000					1,000
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	297,102					297,102
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	6,560					6,560
15. Totals	721,347					721,347

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	6	454,346							6	454,346
Settled during current year:										
18.1 By payment in full	4	417,685							4	417,685
18.2 By payment on compromised claims	4	417,685							4	417,685
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	36,661							2	36,661
POLICY EXHIBIT										
20. In force December 31, prior year										
21. Issued during year	358	52,272,760							358	52,272,760
22. Other changes to in force (Net)	5	2,001,789							5	2,001,789
23. In force December 31 of current year	(21)	(2,946,301)							(21)	(2,946,301)
	342	51,328,248							342	51,328,248

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	358	483			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	358	483			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MISSOURI DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	934,246					934,246
2. Annuity considerations	32,206,089					32,206,089
3. Deposit-type contract funds	68,000		XXX			68,000
4. Other considerations					XXX	
5. Totals (Sum of Line 1 to Line 4)	33,208,335					33,208,335
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	8,485					8,485
6.2. Applied to pay renewal premiums	4,295					4,295
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	33,052					33,052
6.4. Other	522					522
6.5. Totals (Sum of Line 6.1 to Line 6.4)	46,354					46,354
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	46,354					46,354
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	1,479,574					1,479,574
10. Matured endowments	2,877					2,877
11. Annuity benefits	542,338					542,338
12. Surrender values and withdrawals for life contracts	2,706,877					2,706,877
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	51,172					51,172
15. Totals	4,782,838					4,782,838

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	3	29,482							3	29,482
17. Incurred during current year	24	2,667,991							24	2,667,991
Settled during current year:										
18.1 By payment in full	14	1,482,451							14	1,482,451
18.2 By payment on compromised claims										
18.3 Totals paid	14	1,482,451							14	1,482,451
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	14	1,482,451							14	1,482,451
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	13	1,215,022							13	1,215,022
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	733	121,522,879		(a)					733	121,522,879
21. Issued during year	35	11,468,487							35	11,468,487
22. Other changes to in force (Net)	(31)	(6,952,610)							(31)	(6,952,610)
23. In force December 31 of current year	737	126,038,756		(a)					737	126,038,756

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	104	140		282	282
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	104	140		282	282

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF MONTANA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	315,329					315,329
2. Annuity considerations	300					300
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	315,629					315,629
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	1,291					1,291
6.2. Applied to pay renewal premiums	2,078					2,078
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	5,947					5,947
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)	9,316					9,316
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	9,316					9,316
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	300,543					300,543
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	61,749					61,749
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	79					79
15. Totals	362,371					362,371

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	300,543							2	300,543
Settled during current year:										
18.1 By payment in full	2	300,543							2	300,543
18.2 By payment on compromised claims										
18.3 Totals paid	2	300,543							2	300,543
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	300,543							2	300,543
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	136	22,544,214							136	22,544,214
21. Issued during year	15	9,150,341							15	9,150,341
22. Other changes to in force (Net)	(7)	(612,519)							(7)	(612,519)
23. In force December 31 of current year	144	31,082,036							144	31,082,036

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	326	440			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	326	440			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEBRASKA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,222,138					2,222,138
2. Annuity considerations	54,000					54,000
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	2,276,138					2,276,138
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	1,797					1,797
6.2. Applied to pay renewal premiums	1,808					1,808
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	12,827					12,827
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)	16,432					16,432
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	16,432					16,432
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	635,554					635,554
10. Matured endowments	4,900					4,900
11. Annuity benefits	64,717					64,717
12. Surrender values and withdrawals for life contracts	531,364					531,364
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	3,111					3,111
15. Totals	1,239,646					1,239,646

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2	28,808							2	28,808
17. Incurred during current year	10	930,640							10	930,640
Settled during current year:										
18.1 By payment in full	8	640,454							8	640,454
18.2 By payment on compromised claims										
18.3 Totals paid	8	640,454							8	640,454
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	8	640,454							8	640,454
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	4	318,994							4	318,994
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	769	180,259,367			(a)				769	180,259,367
21. Issued during year	83	29,388,904							83	29,388,904
22. Other changes to in force (Net)	(42)	(9,054,251)							(42)	(9,054,251)
23. In force December 31 of current year	810	200,594,020			(a)				810	200,594,020

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	149	200			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	149	200			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEVADA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		4,191,614				4,191,614
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		4,191,614				4,191,614
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		5,482				5,482
6.2. Applied to pay renewal premiums		2,782				2,782
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		27,402				27,402
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		35,666				35,666
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		35,666				35,666
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		429,196				429,196
10. Matured endowments		3,853				3,853
11. Annuity benefits		347,399				347,399
12. Surrender values and withdrawals for life contracts		683,007				683,007
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		9,997				9,997
15. Totals		1,473,452				1,473,452

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	8	433,049							8	433,049
Settled during current year:										
18.1 By payment in full	8	433,049							8	433,049
18.2 By payment on compromised claims										
18.3 Totals paid	8	433,049							8	433,049
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	8	433,049							8	433,049
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	253	59,895,268							253	59,895,268
21. Issued during year	7	1,733,494							7	1,733,494
22. Other changes to in force (Net)	(18)	568,703							(18)	568,703
23. In force December 31 of current year	242	62,197,465							242	62,197,465

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	51	68			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	51	68			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEW HAMPSHIRE DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		199,512				199,512
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		199,512				199,512
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		2,413				2,413
6.2. Applied to pay renewal premiums		302				302
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		4,340				4,340
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		7,055				7,055
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		7,055				7,055
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		166,632				166,632
10. Matured endowments		144				144
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		101,507				101,507
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		3,511				3,511
15. Totals		271,794				271,794

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	2	166,777							2	166,777
Settled during current year:										
18.1 By payment in full	2	166,777							2	166,777
18.2 By payment on compromised claims										
18.3 Totals paid	2	166,777							2	166,777
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	2	166,777							2	166,777
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	204	28,361,774							204	28,361,774
21. Issued during year	4	1,265,000	(a)						4	1,265,000
22. Other changes to in force (Net)	1	(229,416)							1	(229,416)
23. In force December 31 of current year	209	29,397,358	(a)						209	29,397,358

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)					
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

NONE



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEW JERSEY DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	4,861,569					4,861,569
2. Annuity considerations	3,239,178					3,239,178
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	8,100,747					8,100,747
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	94,850					94,850
6.2. Applied to pay renewal premiums	44,540					44,540
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	320,481					320,481
6.4. Other	12,952					12,952
6.5. Totals (Sum of Line 6.1 to Line 6.4)	472,823					472,823
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	472,823					472,823
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	3,805,051					3,805,051
10. Matured endowments	30,873					30,873
11. Annuity benefits	1,602,701					1,602,701
12. Surrender values and withdrawals for life contracts	6,129,676					6,129,676
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	826,813					826,813
15. Totals	12,395,114					12,395,114

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	29	1,926,198							29	1,926,198
17. Incurred during current year	51	2,522,150							51	2,522,150
Settled during current year:										
18.1 By payment in full	60	3,835,924							60	3,835,924
18.2 By payment on compromised claims	60	3,835,924							60	3,835,924
18.3 Totals paid	60	3,835,924							60	3,835,924
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	60	3,835,924							60	3,835,924
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	20	612,424							20	612,424
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	5,109	715,286,712		(a)					5,109	715,286,712
21. Issued during year	179	46,866,598							179	46,866,598
22. Other changes to in force (Net)	(295)	(43,711,104)							(295)	(43,711,104)
23. In force December 31 of current year	4,993	718,442,206		(a)					4,993	718,442,206

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)	29,515	39,794		74,787	74,745
25.2 Guaranteed renewable (b)	4,327	4,733		4,966	4,963
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)	33,842	44,527		79,753	79,708
25.6 Totals (Sum of Line 25.1 to Line 25.5)	33,842	44,527		79,753	79,708
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	33,842	44,527		79,753	79,708

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEW MEXICO DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	608,062					608,062
2. Annuity considerations	17,575					17,575
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	625,637					625,637
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	4,940					4,940
6.2. Applied to pay renewal premiums	1,657					1,657
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	11,463					11,463
6.4. Other	479					479
6.5. Totals (Sum of Line 6.1 to Line 6.4)	18,539					18,539
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)	18,539					18,539
8. Grand Totals (Line 6.5 plus Line 7.4)	18,539					18,539
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	1,231,335					1,231,335
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	181,051					181,051
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	12,956					12,956
15. Totals	1,425,342					1,425,342

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2	26,286							2	26,286
17. Incurred during current year	7	1,205,049							7	1,205,049
Settled during current year:										
18.1 By payment in full	9	1,231,335							9	1,231,335
18.2 By payment on compromised claims										
18.3 Totals paid	9	1,231,335							9	1,231,335
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	9	1,231,335							9	1,231,335
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	296	61,493,834							296	61,493,834
21. Issued during year	16	8,509,115							16	8,509,115
22. Other changes to in force (Net)	(23)	(8,146,723)							(23)	(8,146,723)
23. In force December 31 of current year	289	61,856,226							289	61,856,226

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	540	728			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	540	728			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NEW YORK DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,265,461				1,265,461
2. Annuity considerations		129,249				129,249
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		1,394,710				1,394,710
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		23,970				23,970
6.2. Applied to pay renewal premiums		7,478				7,478
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		67,922				67,922
6.4. Other		4,631				4,631
6.5. Totals (Sum of Line 6.1 to Line 6.4)		104,001				104,001
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		104,001				104,001
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,246,589				2,246,589
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		961,900				961,900
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		87,140				87,140
15. Totals		3,295,629				3,295,629

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2	145							2	145
17. Incurred during current year	5	2,250,218							5	2,250,218
Settled during current year:										
18.1 By payment in full	5	2,246,589							5	2,246,589
18.2 By payment on compromised claims										
18.3 Totals paid	5	2,246,589							5	2,246,589
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	5	2,246,589							5	2,246,589
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	3,774							2	3,774
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	637	110,904,428	(a)						637	110,904,428
21. Issued during year	(17)	2,334,960							(17)	2,334,960
22. Other changes to in force (Net)										
23. In force December 31 of current year	620	113,239,388	(a)						620	113,239,388

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	315	425			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	315	425			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NORTH CAROLINA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		2,932,026				2,932,026
2. Annuity considerations		3,295,907				3,295,907
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		6,227,933				6,227,933
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		31,495				31,495
6.2. Applied to pay renewal premiums		29,829				29,829
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		207,155				207,155
6.4. Other		763				763
6.5. Totals (Sum of Line 6.1 to Line 6.4)		269,242				269,242
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		269,242				269,242
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		3,362,506				3,362,506
10. Matured endowments						
11. Annuity benefits		239,273				239,273
12. Surrender values and withdrawals for life contracts		2,792,576				2,792,576
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		44,031				44,031
15. Totals		6,438,386				6,438,386

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	72							1	72
17. Incurred during current year	37	3,451,578							37	3,451,578
Settled during current year:										
18.1 By payment in full	28	3,362,506							28	3,362,506
18.2 By payment on compromised claims	28	3,362,506							28	3,362,506
18.3 Totals paid	28	3,362,506							28	3,362,506
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	28	3,362,506							28	3,362,506
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	10	89,144							10	89,144
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	2,369	278,078,368	(a)						2,369	278,078,368
21. Issued during year	106	33,453,969							106	33,453,969
22. Other changes to in force (Net)	(145)	(18,689,938)							(145)	(18,689,938)
23. In force December 31 of current year	2,330	292,842,399	(a)						2,330	292,842,399

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	1,769	2,385		454	454
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	1,769	2,385		454	454

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NORTH DAKOTA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	25,132					25,132
2. Annuity considerations	89,398					89,398
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	114,530					114,530
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	35					35
6.2. Applied to pay renewal premiums						
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	430					430
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)	465					465
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	465					465
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	1,357					1,357
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals	1,357					1,357

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	82							1	82
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	82							1	82
POLICY EXHIBIT										
20. In force December 31, prior year										
21. Issued during year	30	7,772,570	(a)						30	7,772,570
22. Other changes to in force (Net)	(2)	(752,010)							(2)	(752,010)
23. In force December 31 of current year	28	7,020,560	(a)						28	7,020,560

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	111	150			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	111	150			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF OHIO DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		41,301,606				41,301,606
2. Annuity considerations		6,067,195				6,067,195
3. Deposit-type contract funds		9,037,315	XXX		XXX	9,037,315
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		56,406,116				56,406,116
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		635,962				635,962
6.2. Applied to pay renewal premiums		378,711				378,711
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		2,756,165				2,756,165
6.4. Other		20,173				20,173
6.5. Totals (Sum of Line 6.1 to Line 6.4)		3,791,011				3,791,011
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)		3,791,011				3,791,011
8. Grand Totals (Line 6.5 plus Line 7.4)		3,791,011				3,791,011
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		24,407,459				24,407,459
10. Matured endowments		233,819				233,819
11. Annuity benefits		2,827,022				2,827,022
12. Surrender values and withdrawals for life contracts		17,315,441				17,315,441
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		1,576,604				1,576,604
15. Totals		46,360,345				46,360,345

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	81	1,128,147							81	1,128,147
17. Incurred during current year	565	25,718,192							565	25,718,192
Settled during current year:										
18.1. By payment in full	558	24,641,278							558	24,641,278
18.2. By payment on compromised claims	558	24,641,278							558	24,641,278
18.3. Totals paid	558	24,641,278							558	24,641,278
18.4. Reduction by compromise										
18.5. Amount rejected										
18.6. Total settlements	558	24,641,278							558	24,641,278
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	88	2,205,061							88	2,205,061
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	35,389	2,707,616,480		(a)					35,389	2,707,616,480
21. Issued during year	664	237,583,368							664	237,583,368
22. Other changes to in force (Net)	(1,784)	(176,485,473)							(1,784)	(176,485,473)
23. In force December 31 of current year	34,269	2,768,714,375		(a)					34,269	2,768,714,375

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1. Federal Employees Health Benefits Program premium (b)					
24.2. Credit (Group and Individual)					
24.3. Collectively renewable policies (b)					
24.4. Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1. Non-cancellable (b)	34,016	45,868		218,098	217,975
25.2. Guaranteed renewable (b)	2,389	2,613		27,036	27,020
25.3. Non-renewable for stated reasons only (b)					
25.4. Other accident only					
25.5. All other (b)	36,405	48,481		245,134	244,995
25.6. Totals (Sum of Line 25.1 to Line 25.5)	36,405	48,481		245,134	244,995
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	36,405	48,481		245,134	244,995

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF OKLAHOMA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		2,906,942				2,906,942
2. Annuity considerations		7,617,419				7,617,419
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		10,524,361				10,524,361
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		11,933				11,933
6.2. Applied to pay renewal premiums		4,172				4,172
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		250,219				250,219
6.4. Other		436				436
6.5. Totals (Sum of Line 6.1 to Line 6.4)		266,760				266,760
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		266,760				266,760
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,862,139				2,862,139
10. Matured endowments		8,472				8,472
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		946,162				946,162
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		84,718				84,718
15. Totals		3,901,491				3,901,491

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	4	165,073							4	165,073
17. Incurred during current year	19	3,749,634							19	3,749,634
Settled during current year:										
18.1 By payment in full	18	2,870,610							18	2,870,610
18.2 By payment on compromised claims	18	2,870,610							18	2,870,610
18.3 Totals paid	18	2,870,610							18	2,870,610
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	18	2,870,610							18	2,870,610
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	5	1,044,097							5	1,044,097
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	767	184,670,046		(a)					767	184,670,046
21. Issued during year	10	3,354,513							10	3,354,513
22. Other changes to in force (Net)	(49)	(18,678,581)							(49)	(18,678,581)
23. In force December 31 of current year	728	169,345,978		(a)					728	169,345,978

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	62	84			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	62	84			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF OREGON DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,151,335				1,151,335
2. Annuity considerations		100,000				100,000
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		1,251,335				1,251,335
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		9,330				9,330
6.2. Applied to pay renewal premiums		3,551				3,551
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		9,531				9,531
6.4. Other		218				218
6.5. Totals (Sum of Line 6.1 to Line 6.4)		22,630				22,630
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		22,630				22,630
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		301,116				301,116
10. Matured endowments		4,000				4,000
11. Annuity benefits		15,213				15,213
12. Surrender values and withdrawals for life contracts		196,644				196,644
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		4,305				4,305
15. Totals		521,278				521,278

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	8	306,616							8	306,616
Settled during current year:										
18.1 By payment in full	7	305,116							7	305,116
18.2 By payment on compromised claims										
18.3 Totals paid	7	305,116							7	305,116
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	305,116							7	305,116
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	1,500							1	1,500
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	230	57,995,868			(a)				230	57,995,868
21. Issued during year	16	6,663,051							16	6,663,051
22. Other changes to in force (Net)	(12)	(9,146,686)							(12)	(9,146,686)
23. In force December 31 of current year	234	55,512,233			(a)				234	55,512,233

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)		133			
25.2 Guaranteed renewable (b)		462			
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)		595		685	
26. Totals (Line 24 through Line 24.4 plus Line 25.6)		595		685	

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF PENNSYLVANIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		7,730,024				7,730,024
2. Annuity considerations		9,306,838				9,306,838
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		17,036,862				17,036,862
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		74,149				74,149
6.2. Applied to pay renewal premiums		61,099				61,099
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		286,272				286,272
6.4. Other		14,479				14,479
6.5. Totals (Sum of Line 6.1 to Line 6.4)		435,999				435,999
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		435,999				435,999
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		3,128,079				3,128,079
10. Matured endowments		59,201				59,201
11. Annuity benefits		906,592				906,592
12. Surrender values and withdrawals for life contracts		3,509,177				3,509,177
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		339,075				339,075
15. Totals		7,942,124				7,942,124

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	10	442,110							10	442,110
17. Incurred during current year	67	2,760,244							67	2,760,244
Settled during current year:										
18.1 By payment in full	68	3,187,281							68	3,187,281
18.2 By payment on compromised claims	68	3,187,281							68	3,187,281
18.3 Totals paid	68	3,187,281							68	3,187,281
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	68	3,187,281							68	3,187,281
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	9	15,073							9	15,073
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	6,070	889,157,180		(a)					6,070	889,157,180
21. Issued during year	126	44,012,863							126	44,012,863
22. Other changes to in force (Net)	(246)	(42,747,341)							(246)	(42,747,341)
23. In force December 31 of current year	5,950	890,422,702		(a)					5,950	890,422,702

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)	14,979	20,196		33,203	33,185
25.2 Guaranteed renewable (b)	1,429	1,563			
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	16,408	21,759		33,203	33,185
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	16,408	21,759		33,203	33,185

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF RHODE ISLAND DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	303,005					303,005
2. Annuity considerations	996					996
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	304,001					304,001
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	1,868					1,868
6.2. Applied to pay renewal premiums	149					149
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	9,581					9,581
6.4. Other	462					462
6.5. Totals (Sum of Line 6.1 to Line 6.4)	12,060					12,060
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)	12,060					12,060
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	214,520					214,520
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	2,628					2,628
15. Totals	217,148					217,148

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	226	36,280,701							226	36,280,701
21. Issued during year	6	3,033,518							6	3,033,518
22. Other changes to in force (Net)	(12)	(1,354,502)							(12)	(1,354,502)
23. In force December 31 of current year	220	37,959,717							220	37,959,717

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	330	445			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	330	445			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF SOUTH CAROLINA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,569,523				1,569,523
2. Annuity considerations		645,992				645,992
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		2,215,515				2,215,515
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		20,767				20,767
6.2. Applied to pay renewal premiums		8,943				8,943
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		125,683				125,683
6.4. Other		451				451
6.5. Totals (Sum of Line 6.1 to Line 6.4)		155,844				155,844
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		155,844				155,844
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		990,070				990,070
10. Matured endowments						
11. Annuity benefits		387,799				387,799
12. Surrender values and withdrawals for life contracts		758,312				758,312
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		66,197				66,197
15. Totals		2,202,378				2,202,378

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	15	1,416,635							15	1,416,635
Settled during current year:										
18.1 By payment in full	13	990,070							13	990,070
18.2 By payment on compromised claims										
18.3 Totals paid	13	990,070							13	990,070
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	13	990,070							13	990,070
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	426,565							2	426,565
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,442	134,601,953		(a)					1,442	134,601,953
21. Issued during year	35	11,038,282							35	11,038,282
22. Other changes to in force (Net)	(51)	(4,223,748)							(51)	(4,223,748)
23. In force December 31 of current year	1,426	141,416,487		(a)					1,426	141,416,487

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)		2,553			
25.2 Guaranteed renewable (b)		79			
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	2,632	3,528			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	2,632	3,528			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF SOUTH DAKOTA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		136,950				136,950
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		136,950				136,950
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		524				524
6.2. Applied to pay renewal premiums		424				424
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		3,104				3,104
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)		4,052				4,052
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		4,052				4,052
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		66,323				66,323
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals		66,323				66,323

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	61	9,472,827							61	9,472,827
21. Issued during year	8	4,288,000	(a)						8	4,288,000
22. Other changes to in force (Net)	(4)	(1,888,237)							(4)	(1,888,237)
23. In force December 31 of current year	65	11,872,590	(a)						65	11,872,590

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	120	161			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	120	161			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF TENNESSEE DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		3,622,497				3,622,497
2. Annuity considerations		118,067				118,067
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		3,740,564				3,740,564
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		29,121				29,121
6.2. Applied to pay renewal premiums		15,250				15,250
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		287,322				287,322
6.4. Other		24,405				24,405
6.5. Totals (Sum of Line 6.1 to Line 6.4)		356,098				356,098
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		356,098				356,098
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,249,588				2,249,588
10. Matured endowments		2,807				2,807
11. Annuity benefits		2,080				2,080
12. Surrender values and withdrawals for life contracts		2,196,758				2,196,758
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		79,130				79,130
15. Totals		4,530,363				4,530,363

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	6	571,066							6	571,066
17. Incurred during current year	31	2,398,745							31	2,398,745
Settled during current year:										
18.1 By payment in full	32	2,252,395							32	2,252,395
18.2 By payment on compromised claims	32	2,252,395							32	2,252,395
18.3 Totals paid	32	2,252,395							32	2,252,395
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	32	2,252,395							32	2,252,395
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	5	717,416							5	717,416
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	3,128	461,114,758		(a)					3,128	461,114,758
21. Issued during year	37	14,519,192							37	14,519,192
22. Other changes to in force (Net)	(125)	(15,449,184)							(125)	(15,449,184)
23. In force December 31 of current year	3,040	460,184,766		(a)					3,040	460,184,766

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	6,536	8,135			17,927
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	6,536	8,135			17,917

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF TEXAS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		18,381,851				18,381,851
2. Annuity considerations		969,257				969,257
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		19,351,108				19,351,108
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		41,111				41,111
6.2. Applied to pay renewal premiums		41,481				41,481
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		239,091				239,091
6.4. Other		6,205				6,205
6.5. Totals (Sum of Line 6.1 to Line 6.4)		327,888				327,888
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		327,888				327,888
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		5,734,062				5,734,062
10. Matured endowments		4,139				4,139
11. Annuity benefits		818,036				818,036
12. Surrender values and withdrawals for life contracts		1,917,918				1,917,918
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		51,373				51,373
15. Totals		8,525,528				8,525,528

DETAILS OF WRITE-INS

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1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	12	374,351							12	374,351
17. Incurred during current year	43	10,439,403							43	10,439,403
Settled during current year:										
18.1. By payment in full	49	5,738,201							49	5,738,201
18.2. By payment on compromised claims	49	5,738,201							49	5,738,201
18.3. Totals paid	49	5,738,201							49	5,738,201
18.4. Reduction by compromise										
18.5. Amount rejected										
18.6. Total settlements	49	5,738,201							49	5,738,201
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	6	5,075,553							6	5,075,553
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	3,774	712,127,441	(a)						3,774	712,127,441
21. Issued during year	142	87,600,139							142	87,600,139
22. Other changes to in force (Net)	(123)	13,339,651							(123)	13,339,651
23. In force December 31 of current year	3,793	813,067,231	(a)						3,793	813,067,231

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1. Federal Employees Health Benefits Program premium (b)					
24.2. Credit (Group and Individual)					
24.3. Collectively renewable policies (b)					
24.4. Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1. Non-cancelable (b)					
25.2. Guaranteed renewable (b)					
25.3. Non-renewable for stated reasons only (b)					
25.4. Other accident only					
25.5. All other (b)					
25.6. Totals (Sum of Line 25.1 to Line 25.5)	2,638	3,557		9,588	9,583
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	2,638	3,557		9,588	9,583

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF UTAH DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	6,562,115					6,562,115
2. Annuity considerations	1,037,970					1,037,970
3. Deposit-type contract funds		XXX			XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	7,600,085					7,600,085
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	1,022					1,022
6.2. Applied to pay renewal premiums	196					196
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	20,315					20,315
6.4. Other	250					250
6.5. Totals (Sum of Line 6.1 to Line 6.4)	21,783					21,783
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)	21,783					21,783
8. Grand Totals (Line 6.5 plus Line 7.4)	21,783					21,783
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	3,940,720					3,940,720
10. Matured endowments	807					807
11. Annuity benefits	1,444,085					1,444,085
12. Surrender values and withdrawals for life contracts	2,959,354					2,959,354
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health	38,203					38,203
15. Totals	8,383,169					8,383,169

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	6	11,349							6	11,349
17. Incurred during current year	18	4,073,863							18	4,073,863
Settled during current year:										
18.1 By payment in full	15	3,941,527							15	3,941,527
18.2 By payment on compromised claims	15	3,941,527							15	3,941,527
18.3 Totals paid	15	3,941,527							15	3,941,527
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	15	3,941,527							15	3,941,527
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	9	143,685							9	143,685
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	540	129,006,609	(a)						540	129,006,609
21. Issued during year	36	12,179,090							36	12,179,090
22. Other changes to in force (Net)	(16)	9,276,997							(16)	9,276,997
23. In force December 31 of current year	560	150,462,696	(a)						560	150,462,696

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)	83		111		
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)	83		111		
25.6 Totals (Sum of Line 25.1 to Line 25.5)	83		111		
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF VERMONT DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		73,381				73,381
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		73,381				73,381
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		437				437
6.2. Applied to pay renewal premiums		544				544
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		5,059				5,059
6.4. Other		600				600
6.5. Totals (Sum of Line 6.1 to Line 6.4)		6,640				6,640
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		6,640				6,640
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		74,411				74,411
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		14,669				14,669
15. Totals		89,080				89,080

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	2,891							1	2,891
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	2,891							1	2,891
POLICY EXHIBIT										
20. In force December 31, prior year	58	5,097,118							58	5,097,118
21. Issued during year	1	240,000	(a)						1	240,000
22. Other changes to in force (Net)	(2)	(128,166)							(2)	(128,166)
23. In force December 31 of current year	57	5,208,952	(a)						57	5,208,952

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	96	130			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	96	130			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF VIRGINIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		2,028,409				2,028,409
2. Annuity considerations		109,169				109,169
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		2,137,578				2,137,578
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		33,537				33,537
6.2. Applied to pay renewal premiums		15,707				15,707
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		183,811				183,811
6.4. Other		9,623				9,623
6.5. Totals (Sum of Line 6.1 to Line 6.4)		242,678				242,678
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		242,678				242,678
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,059,909				2,059,909
10. Matured endowments		9,504				9,504
11. Annuity benefits		651,538				651,538
12. Surrender values and withdrawals for life contracts		1,489,642				1,489,642
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		64,702				64,702
15. Totals		4,275,295				4,275,295

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	2								2	
17. Incurred during current year	34	2,136,353							34	2,136,353
Settled during current year:										
18.1 By payment in full	34	2,069,413							34	2,069,413
18.2 By payment on compromised claims	34	2,069,413							34	2,069,413
18.3 Totals paid	34	2,069,413							34	2,069,413
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	34	2,069,413							34	2,069,413
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	66,940							2	66,940
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	1,532	158,801,842		(a)					1,532	158,801,842
21. Issued during year	39	9,118,532							39	9,118,532
22. Other changes to in force (Net)	(80)	(10,954,886)							(80)	(10,954,886)
23. In force December 31 of current year	1,491	156,965,488		(a)					1,491	156,965,488

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	2,072	2,794		4,297	4,295
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	2,072	2,794		4,297	4,295

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF WASHINGTON DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		3,114,361				3,114,361
2. Annuity considerations		103,342				103,342
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		3,217,703				3,217,703
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		9,306				9,306
6.2. Applied to pay renewal premiums		8,962				8,962
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		67,967				67,967
6.4. Other		809				809
6.5. Totals (Sum of Line 6.1 to Line 6.4)		87,044				87,044
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		87,044				87,044
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,401,713				2,401,713
10. Matured endowments		1,000				1,000
11. Annuity benefits		106,760				106,760
12. Surrender values and withdrawals for life contracts		1,365,514				1,365,514
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		27,961				27,961
15. Totals		3,902,948				3,902,948

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	3	1,298							3	1,298
17. Incurred during current year	13	2,453,991							13	2,453,991
Settled during current year:										
18.1 By payment in full	14	2,402,713							14	2,402,713
18.2 By payment on compromised claims										
18.3 Totals paid	14	2,402,713							14	2,402,713
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	14	2,402,713							14	2,402,713
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	2	52,576							2	52,576
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	949	221,926,479		(a)					949	221,926,479
21. Issued during year	49	20,696,019							49	20,696,019
22. Other changes to in force (Net)	(48)	(11,851,311)							(48)	(11,851,311)
23. In force December 31 of current year	950	230,771,187		(a)					950	230,771,187

(a) Includes Individual Credit Life Insurance prior year \$ ..... current year \$ .....  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ..... current year \$ .....  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ..... current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	1,065	1,436			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	1,065	1,436			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF WEST VIRGINIA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		171,061				171,061
2. Annuity considerations		157,883				157,883
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		328,944				328,944
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		8,978				8,978
6.2. Applied to pay renewal premiums		3,907				3,907
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		42,650				42,650
6.4. Other		384				384
6.5. Totals (Sum of Line 6.1 to Line 6.4)		55,919				55,919
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		55,919				55,919
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		37,792				37,792
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		206,267				206,267
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		20,429				20,429
15. Totals		264,488				264,488

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	5	38,443							5	38,443
Settled during current year:										
18.1 By payment in full	4	37,792							4	37,792
18.2 By payment on compromised claims										
18.3 Totals paid	4	37,792							4	37,792
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	4	37,792							4	37,792
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	651							1	651
POLICY EXHIBIT										
20. In force December 31, prior year	398	21,454,977	(a)						398	21,454,977
21. Issued during year	(10)	(1,770,981)							(10)	(1,770,981)
22. Other changes to in force (Net)										
23. In force December 31 of current year	388	19,683,996	(a)						388	19,683,996

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	657	886		16,351	16,342
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	657	886		16,351	16,342

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF WISCONSIN DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		771,281				771,281
2. Annuity considerations		627,486				627,486
3. Deposit-type contract funds			XXX		XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		1,398,767				1,398,767
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		6,159				6,159
6.2. Applied to pay renewal premiums		3,114				3,114
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		30,544				30,544
6.4. Other		216				216
6.5. Totals (Sum of Line 6.1 to Line 6.4)		40,033				40,033
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		40,033				40,033
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,374,044				1,374,044
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		312,494				312,494
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		52,234				52,234
15. Totals		1,738,772				1,738,772

### DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	1	730,744							1	730,744
17. Incurred during current year	6	643,300							6	643,300
Settled during current year:										
18.1 By payment in full	7	1,374,044							7	1,374,044
18.2 By payment on compromised claims										
18.3 Totals paid	7	1,374,044							7	1,374,044
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	7	1,374,044							7	1,374,044
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT										
20. In force December 31, prior year	481	65,219,700	(a)						481	65,219,700
21. Issued during year	9	2,159,000							9	2,159,000
22. Other changes to in force (Net)	(23)	(4,196,137)							(23)	(4,196,137)
23. In force December 31 of current year	467	63,182,563	(a)						467	63,182,563

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	405	546			
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	405	546			

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF WYOMING DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	95,054					95,054
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	95,054					95,054
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit	1,114					1,114
6.2. Applied to pay renewal premiums	932					932
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period	672					672
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)	2,718					2,718
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)	2,718					2,718
8. Grand Totals (Line 6.5 plus Line 7.4)	2,718					2,718
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts	57,227					57,227
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals	57,227					57,227

DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	64	14,581,156	(a)						64	14,581,156
21. Issued during year	4	4,600,000							4	4,600,000
22. Other changes to in force (Net)	(6)	(3,573,184)							(6)	(3,573,184)
23. In force December 31 of current year	62	15,607,972	(a)						62	15,607,972

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)					
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF AMERICAN SAMOA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....						
2. Annuity considerations .....			XXX		XXX	
3. Deposit-type contract funds .....						
4. Other considerations .....						
5. Totals (Sum of Line 1 to Line 4) .....						
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit .....						
6.2. Applied to pay renewal premiums .....						
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....						
6.4. Other .....						
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....						
Annuities:						
7.1. Paid in cash or left on deposit .....						
7.2. Applied to provide paid-up annuities .....						
7.3. Other .....						
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....						
8. Grand Totals (Line 6.5 plus Line 7.4) .....						
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....						
10. Matured endowments .....						
11. Annuity benefits .....						
12. Surrender values and withdrawals for life contracts .....						
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....						
14. All other benefits, except accident and health .....						
15. Totals .....						

**NONE**

DETAILS OF WRITE-INS

1301 .....						
1302 .....						
1303 .....						
1398. Summary of remaining write-ins for Line 13 from overflow page .....						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....										
Settled during current year:										
18.1 By payment in full .....										
18.2 By payment on compromised claims .....										
18.3 Totals paid .....										
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....										

**NONE**

POLICY EXHIBIT					Number of Policies						
	1	2	3	4		5	6	7	8	9	10
20. In force December 31, prior year .....											
21. Issued during year .....			(a)								
22. Other changes to in force (Net)											
23. In force December 31 of current year .....			(a)								

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

**ACCIDENT AND HEALTH INSURANCE**

		1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....						
24.1 Federal Employees Health Benefits Program premium (b) .....						
24.2 Credit (Group and Individual) .....						
24.3 Collectively renewable policies (b) .....						
24.4 Medicare Title XVIII exempt from state taxes and fees .....						
Other Individual policies:						
25.1 Non-cancellable (b) .....						
25.2 Guaranteed renewable (b) .....						
25.3 Non-renewable for stated reasons only (b) .....						
25.4 Other accident only .....						
25.5 All other (b) .....						
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....						
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....						

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF GUAM DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....					
2. Annuity considerations .....		XXX		XXX	
3. Deposit-type contract funds .....					
4. Other considerations .....					
5. Totals (Sum of Line 1 to Line 4) .....					
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>					
Life Insurance:					
6.1. Paid in cash or left on deposit .....					
6.2. Applied to pay renewal premiums .....					
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....					
6.4. Other .....					
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....					
Annuities:					
7.1. Paid in cash or left on deposit .....					
7.2. Applied to provide paid-up annuities .....					
7.3. Other .....					
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....					
8. Grand Totals (Line 6.5 plus Line 7.4) .....					
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits .....					
10. Matured endowments .....					
11. Annuity benefits .....					
12. Surrender values and withdrawals for life contracts .....					
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....					
14. All other benefits, except accident and health .....					
15. Totals .....					

DETAILS OF WRITE-INS

1301 .....					
1302 .....					
1303 .....					
1398. Summary of remaining write-ins for Line 13 from overflow page .....					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....										
Settled during current year:										
18.1 By payment in full .....										
18.2 By payment on compromised claims .....										
18.3 Totals paid .....										
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....										
<b>POLICY EXHIBIT</b>					Number of Policies					
20. In force December 31, prior year .....	1	13,850	(a)						1	13,850
21. Issued during year .....										
22. Other changes to in force (Net)										
23. In force December 31 of current year .....	1	13,850	(a)						1	13,850

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....					
24.1 Federal Employees Health Benefits Program premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b) .....					
24.4 Medicare Title XVIII exempt from state taxes and fees .....					
Other Individual policies:					
25.1 Non-cancellable (b) .....					
25.2 Guaranteed renewable (b) .....					
25.3 Non-renewable for stated reasons only (b) .....					
25.4 Other accident only .....					
25.5 All other (b) .....					
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....					
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF PUERTO RICO DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		715				715
2. Annuity considerations .....			XXX		XXX	
3. Deposit-type contract funds .....						
4. Other considerations .....						
5. Totals (Sum of Line 1 to Line 4) .....		715				715
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit .....		360				360
6.2. Applied to pay renewal premiums .....		56				56
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		172				172
6.4. Other .....						
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....		588				588
Annuities:						
7.1. Paid in cash or left on deposit .....						
7.2. Applied to provide paid-up annuities .....						
7.3. Other .....						
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....						
8. Grand Totals (Line 6.5 plus Line 7.4) .....		588				588
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....						
10. Matured endowments .....						
11. Annuity benefits .....						
12. Surrender values and withdrawals for life contracts .....						
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....						
14. All other benefits, except accident and health .....						
15. Totals .....						

### DETAILS OF WRITE-INS

1301 .....						
1302 .....						
1303 .....						
1398. Summary of remaining write-ins for Line 13 from overflow page .....						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....										
Settled during current year:										
18.1 By payment in full .....										
18.2 By payment on compromised claims .....										
18.3 Totals paid .....										
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....										
POLICY EXHIBIT										
20. In force December 31, prior year .....	6	136,465	(a)						6	136,465
21. Issued during year .....		981								981
22. Other changes to in force (Net)										
23. In force December 31 of current year .....	6	137,446	(a)						6	137,446

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....					
24.1 Federal Employees Health Benefits Program premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b) .....					
24.4 Medicare Title XVIII exempt from state taxes and fees .....					
Other Individual policies:					
25.1 Non-cancellable (b) .....					
25.2 Guaranteed renewable (b) .....					
25.3 Non-renewable for stated reasons only (b) .....					
25.4 Other accident only .....					
25.5 All other (b) .....					
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....					
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

# NONE



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF U. S. VIRGIN ISLANDS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	3,885					3,885
2. Annuity considerations			XXX			
3. Deposit-type contract funds					XXX	
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)	3,885					3,885
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:		7				7
6.1. Paid in cash or left on deposit						
6.2. Applied to pay renewal premiums						
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period						
6.4. Other						
6.5. Totals (Sum of Line 6.1 to Line 6.4)	7					7
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)	7					7
8. Grand Totals (Line 6.5 plus Line 7.4)	7					7
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts						
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health						
15. Totals						

### DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)										
POLICY EXHIBIT					Number of Policies					
20. In force December 31, prior year	4	474,288	(a)						4	474,288
21. Issued during year		255								255
22. Other changes to in force (Net)										
23. In force December 31 of current year	4	474,543	(a)						4	474,543

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)					
26. Totals (Line 24 through Line 24.4 plus Line 25.6)					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF NORTHERN MARIANA ISLANDS DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.....	.....	.....	.....	.....
2. Annuity considerations .....	.....	XXX	.....	XXX	.....
3. Deposit-type contract funds .....	.....	.....	.....	.....	.....
4. Other considerations .....	.....	.....	.....	.....	.....
5. Totals (Sum of Line 1 to Line 4) .....	.....	.....	.....	.....	.....
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>					
Life Insurance:					
6.1. Paid in cash or left on deposit .....	.....	.....	.....	.....	.....
6.2. Applied to pay renewal premiums .....	.....	.....	.....	.....	.....
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	.....	.....	.....	.....	.....
6.4. Other .....	.....	.....	.....	.....	.....
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....	.....	.....	.....	.....	.....
Annuities:					
7.1. Paid in cash or left on deposit .....	.....	.....	.....	.....	.....
7.2. Applied to provide paid-up annuities .....	.....	.....	.....	.....	.....
7.3. Other .....	.....	.....	.....	.....	.....
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....	.....	.....	.....	.....	.....
8. Grand Totals (Line 6.5 plus Line 7.4) .....	.....	.....	.....	.....	.....
<b>DIRECT CLAIMS AND BENEFITS PAID</b>					
9. Death benefits .....	.....	.....	.....	.....	.....
10. Matured endowments .....	.....	.....	.....	.....	.....
11. Annuity benefits .....	.....	.....	.....	.....	.....
12. Surrender values and withdrawals for life contracts .....	.....	.....	.....	.....	.....
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.....	.....	.....	.....	.....
14. All other benefits, except accident and health .....	.....	.....	.....	.....	.....
15. Totals .....	.....	.....	.....	.....	.....

**NONE**

DETAILS OF WRITE-INS						
1301 .....	.....	.....	.....	.....	.....	.....
1302 .....	.....	.....	.....	.....	.....	.....
1303 .....	.....	.....	.....	.....	.....	.....
1398. Summary of remaining write-ins for Line 13 from overflow page .....	.....	.....	.....	.....	.....	.....
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....	.....	.....	.....	.....	.....	.....

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
17. Incurred during current year .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
Settled during current year:										
18.1 By payment in full .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
18.2 By payment on compromised claims .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
18.3 Totals paid .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
18.4 Reduction by compromise .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
18.5 Amount rejected .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
18.6 Total settlements .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....

**NONE**

POLICY EXHIBIT					Number of Policies					Total
	1	2	3	4		5	6	7	8	
20. In force December 31, prior year .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
21. Issued during year .....	.....	.....	(a)	.....	.....	.....	.....	.....	.....	.....
22. Other changes to in force (Net)	.....	.....	(a)	.....	.....	.....	.....	.....	.....	.....
23. In force December 31 of current year .....	.....	.....	(a)	.....	.....	.....	.....	.....	.....	.....

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....	.....	.....	.....	.....	.....
24.1 Federal Employees Health Benefits Program premium (b) .....	.....	.....	.....	.....	.....
24.2 Credit (Group and Individual) .....	.....	.....	.....	.....	.....
24.3 Collectively renewable policies (b) .....	.....	.....	.....	.....	.....
24.4 Medicare Title XVIII exempt from state taxes and fees .....	.....	.....	.....	.....	.....
Other Individual policies:					
25.1 Non-cancellable (b) .....	.....	.....	.....	.....	.....
25.2 Guaranteed renewable (b) .....	.....	.....	.....	.....	.....
25.3 Non-renewable for stated reasons only (b) .....	.....	.....	.....	.....	.....
25.4 Other accident only .....	.....	.....	.....	.....	.....
25.5 All other (b) .....	.....	.....	.....	.....	.....
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....	.....	.....	.....	.....	.....
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....	.....	.....	.....	.....	.....

**NONE**

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF CANADA DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	145,609					145,609
2. Annuity considerations .....		XXX			XXX	
3. Deposit-type contract funds .....						
4. Other considerations .....						
5. Totals (Sum of Line 1 to Line 4) .....	145,609					145,609
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit .....						
6.2. Applied to pay renewal premiums .....						
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period .....						
6.4. Other .....						
6.5. Totals (Sum of Line 6.1 to Line 6.4) .....						
Annuities:						
7.1. Paid in cash or left on deposit .....						
7.2. Applied to provide paid-up annuities .....						
7.3. Other .....						
7.4. Totals (Sum of Line 7.1 to Line 7.3) .....						
8. Grand Totals (Line 6.5 plus Line 7.4) .....						
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....						
10. Matured endowments .....						
11. Annuity benefits .....						
12. Surrender values and withdrawals for life contracts .....						
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....						
14. All other benefits, except accident and health .....						
15. Totals .....						

DETAILS OF WRITE-INS

1301 .....						
1302 .....						
1303 .....						
1398. Summary of remaining write-ins for Line 13 from overflow page .....						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above) .....						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year .....										
17. Incurred during current year .....										
Settled during current year:										
18.1 By payment in full .....										
18.2 By payment on compromised claims .....										
18.3 Totals paid .....										
18.4 Reduction by compromise .....										
18.5 Amount rejected .....										
18.6 Total settlements .....										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6) .....										
POLICY EXHIBIT										
20. In force December 31, prior year .....	2	5,500	(a)						2	5,500
21. Issued during year .....	(1)	(5,000)							(1)	(5,000)
22. Other changes to in force (Net)										
23. In force December 31 of current year .....	1	500	(a)						1	500

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b) .....					
24.1 Federal Employees Health Benefits Program premium (b) .....					
24.2 Credit (Group and Individual) .....					
24.3 Collectively renewable policies (b) .....					
24.4 Medicare Title XVIII exempt from state taxes and fees .....					
Other Individual policies:					
25.1 Non-cancellable (b) .....					
25.2 Guaranteed renewable (b) .....					
25.3 Non-renewable for stated reasons only (b) .....					
25.4 Other accident only .....					
25.5 All other (b) .....					
25.6 Totals (Sum of Line 25.1 to Line 25.5) .....					
26. Totals (Line 24 through Line 24.4 plus Line 25.6) .....					

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

**NONE**



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF OTHER ALIEN DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,293,834				1,293,834
2. Annuity considerations			XXX		XXX	
3. Deposit-type contract funds						
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		1,293,834				1,293,834
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		5,670				5,670
6.2. Applied to pay renewal premiums		3,582				3,582
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		18,455				18,455
6.4. Other		106				106
6.5. Totals (Sum of Line 6.1 to Line 6.4)		27,813				27,813
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		27,813				27,813
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits						
10. Matured endowments						
11. Annuity benefits						
12. Surrender values and withdrawals for life contracts		260,203				260,203
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		10,478				10,478
15. Totals		270,681				270,681

DETAILS OF WRITE-INS

1301					
1302					
1303					
1398. Summary of remaining write-ins for Line 13 from overflow page					
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)					

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year	1	3,001							1	3,001
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	1	3,001							1	3,001
POLICY EXHIBIT										
20. In force December 31, prior year	165	52,691,373	(a)						165	52,691,373
21. Issued during year	17	18,228,800							17	18,228,800
22. Other changes to in force (Net)	182	70,920,173	(a)						182	70,920,173

(a) Includes Individual Credit Life Insurance prior year \$ , current year \$ .  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ , current year \$ .  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ , current year \$ .

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancellable (b)		32	43		
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)		32	43		
25.6 Totals (Sum of Line 25.1 to Line 25.5)		32	43		
26. Totals (Line 24 through Line 24.4 plus Line 25.6)		32	43		

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

DIRECT BUSINESS IN THE STATE OF GRAND TOTAL DURING THE YEAR 2011

NAIC Group Code: 0836

NAIC Company Code: 99937

## LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		182,689,806				182,689,806
2. Annuity considerations		85,357,071				85,357,071
3. Deposit-type contract funds		10,035,926				10,035,926
4. Other considerations						
5. Totals (Sum of Line 1 to Line 4)		278,082,803				278,082,803
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life Insurance:						
6.1. Paid in cash or left on deposit		1,959,640				1,959,640
6.2. Applied to pay renewal premiums		1,224,712				1,224,712
6.3. Applied to provide paid-up additions or shorten the endowment or premium-paying period		8,388,993				8,388,993
6.4. Other		138,328				138,328
6.5. Totals (Sum of Line 6.1 to Line 6.4)		11,711,673				11,711,673
Annuities:						
7.1. Paid in cash or left on deposit						
7.2. Applied to provide paid-up annuities						
7.3. Other						
7.4. Totals (Sum of Line 7.1 to Line 7.3)						
8. Grand Totals (Line 6.5 plus Line 7.4)		11,711,673				11,711,673
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		123,081,421				123,081,421
10. Matured endowments		681,341				681,341
11. Annuity benefits		15,779,266				15,779,266
12. Surrender values and withdrawals for life contracts		81,633,857				81,633,857
13. Aggregate write-ins for miscellaneous direct claims and benefits paid						
14. All other benefits, except accident and health		5,840,046				5,840,046
15. Totals		227,015,931				227,015,931

DETAILS OF WRITE-INS

1301						
1302						
1303						
1398. Summary of remaining write-ins for Line 13 from overflow page						
1399. Totals (Line 1301 through Line 1303 plus Line 1398) (Line 13 above)						

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 Number	2 Amount	3 Number of Individual Policies and Group Certificates	4 Amount	5 Number of Certificates	6 Amount	7 Number	8 Amount	9 Number	10 Amount
16. Unpaid December 31, prior year	287	10,240,295							287	10,240,295
17. Incurred during current year	1,706	137,018,104							1,706	137,018,104
Settled during current year:										
18.1 By payment in full	1,679	123,762,763							1,679	123,762,763
18.2 By payment on compromised claims	1,679	123,762,763							1,679	123,762,763
18.3 Totals paid	1,679	123,762,763							1,679	123,762,763
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements	1,679	123,762,763							1,679	123,762,763
19. Unpaid December 31, current year (Line 16 plus Line 17 minus Line 18.6)	314	23,495,636							314	23,495,636
POLICY EXHIBIT										
20. In force December 31, prior year	114,934	14,311,996,558							114,934	14,311,996,558
21. Issued during year	3,198	1,217,975,174							3,198	1,217,975,174
22. Other changes to in force (Net)	(5,592)	(752,147,134)							(5,592)	(752,147,134)
23. In force December 31 of current year	112,540	14,777,824,598							112,540	14,777,824,598

(a) Includes Individual Credit Life Insurance prior year \$ ....., current year \$ .....,  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ ....., current year \$ .....,  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS prior year \$ ....., current year \$ .....

## ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes and fees					
Other Individual policies:					
25.1 Non-cancelable (b)	148,236	199,866		606,826	606,483
25.2 Guaranteed renewable (b)	34,376	37,599		104,145	104,086
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (Sum of Line 25.1 to Line 25.5)	182,612	237,465		710,971	710,569
26. Totals (Line 24 through Line 24.4 plus Line 25.6)	182,612	237,465		710,971	710,569

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... and number of persons insured under indemnity only products .....

## FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

## Interest Maintenance Reserve

	1 Amount
1. Reserve as of December 31, Prior Year .....	4,298,896
2. Current Year's Realized Pre-Tax Capital Gains/ (Losses) of \$ ..... 1,887,186 Transferred into the Reserve Net of Taxes \$ ..... 660,515 .....	1,226,671
3. Adjustment for Current Year's Liability Gains/ (Losses) released from the reserve .....	.....
4. Balance Before Reduction for Amount Transferred to Summary of Operations (Line 1 plus Line 2 plus Line 3) .....	5,525,567
5. Current Year's Amortization Released to Summary of Operations (Amortization, Line 1, Column 4) .....	(111,040)
6. Reserve as of December 31, Current Year (Line 4 minus Line 5) .....	5,636,607

## Amortization

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/ (Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/ (Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Columns 1 plus 2 plus 3)
1. 2011 .....	(264,628)	153,588	.....	(111,040)
2. 2012 .....	(184,406)	413,331	.....	228,925
3. 2013 .....	(197,500)	207,044	.....	9,544
4. 2014 .....	(167,743)	173,020	.....	5,277
5. 2015 .....	(102,397)	137,570	.....	35,173
6. 2016 .....	18,013	99,528	.....	117,541
7. 2017 .....	160,891	72,147	.....	233,038
8. 2018 .....	287,787	57,791	.....	345,578
9. 2019 .....	405,452	41,430	.....	446,882
10. 2020 .....	490,198	25,336	.....	515,534
11. 2021 .....	485,560	6,819	.....	492,379
12. 2022 .....	447,704	(2,795)	.....	444,909
13. 2023 .....	408,078	(3,761)	.....	404,317
14. 2024 .....	346,277	(5,148)	.....	341,129
15. 2025 .....	291,657	(6,195)	.....	285,462
16. 2026 .....	270,470	(7,508)	.....	262,962
17. 2027 .....	272,813	(8,419)	.....	264,394
18. 2028 .....	251,564	(8,889)	.....	242,675
19. 2029 .....	227,827	(9,545)	.....	218,282
20. 2030 .....	184,138	(10,046)	.....	174,092
21. 2031 .....	140,499	(10,735)	.....	129,764
22. 2032 .....	102,622	(10,979)	.....	91,643
23. 2033 .....	78,428	(11,307)	.....	67,121
24. 2034 .....	73,801	(11,262)	.....	62,539
25. 2035 .....	79,486	(11,558)	.....	67,928
26. 2036 .....	74,826	(11,822)	.....	63,004
27. 2037 .....	62,139	(10,819)	.....	51,320
28. 2038 .....	40,143	(8,580)	.....	31,563
29. 2039 .....	14,536	(6,342)	.....	8,194
30. 2040 .....	668	(3,917)	.....	(3,249)
31. 2041 and Later .....	.....	(1,306)	.....	(1,306)
32. TOTAL (Line 1 to Line 31) .....	4,298,903	1,226,671	.....	5,525,574

## ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Column 3 plus Column 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Column 1 plus Column 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Column 4 plus Column 5)	
1. Reserve as of December 31, prior year .....	8,519,162	2,090,153	10,609,315	7,515,011	6,398,014	13,913,025	24,522,340
2. Realized Capital Gains/ (Losses) Net of Taxes - General Account .....	(3,795,049)		(3,795,049)	(759,470)		(759,470)	(4,554,519)
3. Realized Capital Gains/ (Losses) Net of Taxes - Separate Accounts .....							
4. Unrealized Capital Gains/ (Losses) Net of Deferred Taxes - General Account .....	(1,068,895)		(1,068,895)	(3,360,507)	(87,892)	(3,448,399)	(4,517,294)
5. Unrealized Capital Gains/ (Losses) Net of Deferred Taxes - Separate Accounts .....							
6. Capital gains credited/ (losses charged) to contract benefits, payments or reserves .....							
7. Basic Contribution .....	5,404,878	781,589	6,186,467	1,566,876	1,566,876	1,566,876	7,753,343
8. Accumulated Balances (Line 1 through Line 5, minus Line 6 plus Line 7) .....	9,060,096	2,871,742	11,931,838	3,395,034	7,876,998	11,272,032	23,203,870
9. Maximum Reserve .....	23,391,231	2,353,921	25,745,152	5,981,944	6,301,115	12,283,059	38,028,211
10. Reserve Objective .....	16,204,659	1,486,024	17,690,683	5,963,721	4,665,089	10,628,810	28,319,493
11. 20% of (Line 10 minus Line 8) .....	1,428,913	(277,144)	1,151,769	513,737	(642,382)	(128,644)	1,023,125
12. Balance Before Transfers (Line 8 plus Line 11) .....	10,489,009	2,594,598	13,083,607	3,908,771	7,234,616	11,143,388	24,226,995
13. Transfers .....	240,677	(240,677)		933,501	(933,501)		XXX
14. Voluntary Contribution .....							
15. Adjustment down to Maximum/up to Zero .....							
16. Reserve as of December 31, Current Year (Line 12 plus Line 13 plus Line 14 plus Line 15) .....	10,729,686	2,353,921	13,083,607	4,842,272	6,301,115	11,143,388	24,226,995

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Columns 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Columns 4x5)	7 Factor	8 Amount (Columns 4x7)	9 Factor	10 Amount (Columns 4x9)
1 2 3 4 5 6 7 8 9	1 2 3 4 5 6 6 6	LONG-TERM BONDS  Exempt Obligations..... Highest Quality..... High Quality..... Medium Quality..... Low Quality..... Lower Quality..... In or Near Default..... Total Unrated Multi-class Securities Acquired by Conversion.....  Total Bonds (Sum of Line 1 through Line 8).....	19,848,035 1,444,051,297 739,418,619 90,417,999 102,629,439 8,646,192	XXX XXX XXX XXX XXX XXX	XXX XXX XXX XXX XXX XXX	19,848,035 1,444,051,297 739,418,619 90,417,999 102,629,439 8,646,192	0.0000 0.0004 0.019 0.0093 0.0213 0.0432 0.0000 XXX	577,621 1,404,895 840,887 2,186,007 373,515	0.0000 0.0058 0.0230 0.0530 0.1100 0.2000 0.2000 XXX	3,321,318 4,288,628 2,079,614 5,439,360 951,081 16,080,001 16,080,001 XXX	0.0000 0.0023 0.0090 0.0340 0.0750 0.1700 0.2000 XXX	0.0030 4,332,154 6,654,768 3,074,212 7,697,208 1,469,853 23,228,195
			2,405,011,581	XXX	XXX	2,405,011,581	XXX	5,382,925	XXX	16,080,001	XXX	
10 11 12 13 14 15 16 17 18	1 2 3 4 5 6 6 6 1	PREFERRED STOCKS  Highest Quality..... High Quality..... Medium Quality..... Low Quality..... Lower Quality..... In or Near Default..... Affiliated Life with AVR.....  Total Preferred Stocks (Sum of Line 10 through Line 16).....		XXX	XXX		0.0004 0.019 0.0093 0.0213 0.0432 0.0000 0.0000		0.0023 0.0058 0.0230 0.0530 0.1100 0.2000 0.0000		0.0030 0.0090 0.0340 0.0750 0.1700 0.2000 0.0000	
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
19 20 21 22 23 24 25	2 3 4 5 6 6	SHORT-TERM BONDS  Exempt Obligations..... Highest Quality..... High Quality..... Medium Quality..... Low Quality..... Lower Quality..... In or Near Default.....  Total Short-term Bonds (Sum of Line 18 through Line 24).....	51,854,339	XXX	XXX	51,854,339	0.0000 0.0004 0.019 0.0093 0.0213 0.0432 0.0000	20,742	0.0023 0.0058 0.0230 0.0530 0.1100 0.2000	119,265	0.0030 0.0090 0.0340 0.0750 0.1700 0.2000	
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							
				XXX	XXX							

**ASSET VALUATION RESERVE (continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Columns 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Columns 4x5)	7 Factor	8 Amount (Columns 4x7)	9 Factor	10 Amount (Columns 4x9)
26 27 28 29 30 31 32	1 2 3 4 5 6	DERIVATIVE INSTRUMENTS  Exchange Traded Highest Quality High Quality Medium Quality Low Quality Lower Quality In or Near Default	87,385 1,484,674	XXX XXX XXX XXX XXX XXX XXX	XXX XXX XXX XXX XXX XXX XXX	87,385 1,484,674	0.0004 0.0004 0.019 0.0093 0.0213 0.0432 0.0000	35 594	0.0023 0.0023 0.0058 0.0230 0.0530 0.1100 0.2000	201 3,415	0.0030 0.0030 0.0090 0.0340 0.0750 0.1700 0.2000	262 4,454
			1,572,059	XXX	XXX	1,572,059	XXX	629	XXX	3,616	XXX	4,716
			2,458,437,979	XXX	XXX	2,458,437,979	XXX	5,404,296	XXX	16,202,882	XXX	23,388,474
31		MORTGAGE LOANS  In Good Standing: Farm Mortgages Residential Mortgages - Insured or Guaranteed Residential Mortgages - All Other Commercial Mortgages - Insured or Guaranteed Commercial Mortgages - All Other In Good Standing With Restructured Terms Overdue, Not in Process: Farm Mortgages Residential Mortgages - Insured or Guaranteed Residential Mortgages - All Other Commercial Mortgages - Insured or Guaranteed Commercial Mortgages - All Other In Process of Foreclosure: Farm Mortgages Residential Mortgages - Insured or Guaranteed Residential Mortgages - All Other Commercial Mortgages - Insured or Guaranteed Commercial Mortgages - All Other Total Schedule B Mortgages (Sum of Line 35 through Line 50) Schedule DA Mortgages Total Mortgage Loans on Real Estate (Line 51 plus Line 52)										

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Columns 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Columns 4x5)	7 Factor	8 Amount (Columns 4x7)	9 Factor	10 Amount (Columns 4x9)
32		COMMON STOCK										
1		Unaffiliated Public	36,728,379	XXX	XXX	36,728,379	0.0000		(d) 0.1407	5,167,683	(d) 0.1407	5,167,683
2		Unaffiliated Private		XXX	XXX		0.0000		0.1600		0.1600	
3		Federal Home Loan Bank	6,074,400	XXX	XXX	6,074,400	0.0000		0.0050	30,372	0.0080	48,595
4		Affiliated Life with AVR		XXX	XXX		0.0000		0.0000		0.0000	
5		Affiliated Investment Subsidiary:										
6		Fixed Income Exempt Obligations					XXX		XXX		XXX	
7		Fixed Income Highest Quality					XXX		XXX		XXX	
8		Fixed Income High Quality					XXX		XXX		XXX	
9		Fixed Income Medium Quality					XXX		XXX		XXX	
10		Fixed Income Low Quality					XXX		XXX		XXX	
11		Fixed Income Lower Quality					XXX		XXX		XXX	
12		Fixed Income In/Near Default					XXX		XXX		XXX	
13		Unaffiliated Common Stock Public					0.0000		(d) 0.1407		(d) 0.1407	
14		Unaffiliated Common Stock Private					0.0000		0.1600		0.1600	
15		Mortgage Loans										
16		Real Estate										
17		Affiliated-Certain Other (See SVO Purposes and Procedures Manual)	5,889,738	XXX	XXX	5,889,738	0.0000		(c) 0.1300	765,666	0.1300	765,666
		Affiliated-All Other		XXX	XXX		0.0000		0.1600		0.1600	
18		Total Common Stock (Sum of Line 1 through Line 17)	48,692,517			48,692,517	XXX		XXX	5,963,721	XXX	5,981,944
22		REAL ESTATE										
19		Home Office Property (General Account only)					0.0000		0.0750		0.0750	
20		Investment Properties					0.0000		0.0750		0.0750	
21		Properties Acquired in Satisfaction of Debt					0.0000		0.1100		0.1100	
22		Total Real Estate (Sum of Line 19 through Line 21)					XXX		XXX		XXX	
30	1	OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
23		Exempt Obligations		XXX	XXX		0.0000		0.0000		0.0000	
24		Highest Quality		XXX	XXX		0.0004		0.0023		0.0030	
25		High Quality		XXX	XXX		0.0019		0.0058		0.0090	
26		Medium Quality		XXX	XXX		0.0093		0.0230		0.0340	
27		Low Quality	65,442,956	XXX	XXX	65,442,956	0.0213	1,393,935	0.0530	3,468,477	0.0750	4,908,222
28		Lower Quality		XXX	XXX		0.0432		0.1100		0.1700	
29		In or Near Default		XXX	XXX		0.0000		0.2000		0.2000	
30		Total with Bond Characteristics (Sum of Line 23 through Line 29)	65,442,956	XXX	XXX	65,442,956	XXX	1,393,935	XXX	3,468,477	XXX	4,908,222

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Columns 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Columns 4x5)	7 Factor	8 Amount (Columns 4x7)	9 Factor	10 Amount (Columns 4x9)
31 32 33 34 35 36 37	1 2 3 4 5 6 6	INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS  Highest Quality..... High Quality..... Medium Quality..... Low Quality..... Lower Quality..... In or Near Default..... Affiliated Life with AVR.....	16,138,599 ..... ..... ..... ..... ..... ..... .....	XXX XXX XXX XXX XXX XXX XXX	XXX XXX XXX XXX XXX XXX XXX	16,138,599 ..... ..... ..... ..... ..... ..... .....	0.0004 0.019 0.0093 0.0213 0.0432 0.0000 0.0000	6,455 ..... ..... ..... ..... ..... ..... .....	0.0023 0.0058 0.0230 0.0530 0.1100 0.2000 0.0000	37,119 ..... ..... ..... ..... ..... ..... .....	0.0030 0.0090 0.0340 0.0750 0.1700 0.2000 0.0000	48,416 ..... ..... ..... ..... ..... ..... .....
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
38		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS  In Good Standing: Farm Mortgages..... Residential Mortgages - Insured or Guaranteed..... Residential Mortgages - All Other..... Commercial Mortgages - Insured or Guaranteed..... Commercial Mortgages - All Other.....	..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	XXX XXX XXX XXX XXX ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	XXX XXX XXX XXX XXX ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0063 0.0003 0.0013 0.0003 0.0063 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0120 0.0006 0.0030 0.0006 0.0120 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
39 40 41 42 43 44 45 46 47 48 49 50 51 52 53 54		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS  In Good Standing: Farm Mortgages..... Residential Mortgages - Insured or Guaranteed..... 	..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	XXX XXX XXX XXX XXX ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	XXX XXX XXX XXX XXX ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0063 0.0003 0.0013 0.0003 0.0063 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0120 0.0006 0.0030 0.0006 0.0120 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....	(a) 0.0190 0.0010 0.0040 0.0010 0.0190 ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... ..... .....
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416
							XXX	16,138,599	XXX	37,119	XXX	48,416

## ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book / Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Columns 1+2+3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Columns 4x5)	7 Factor	8 Amount (Columns 4x7)	9 Factor	10 Amount (Columns 4x9)
56 57 58 59 60		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
		Unaffiliated Public .....		XXX	XXX	0.0000			(d) 0.1300		0.1300	
		Unaffiliated Private .....	2,278,290	XXX	XXX	2,278,290	0.0000		0.1600	364,526	0.1600	
		Affiliated Life with AVR .....		XXX	XXX	0.0000			0.0000		0.0000	
		Affiliated Certain Other (See SVO Purposes and Procedures Manual) .....	2,986,575	XXX	XXX	2,986,575	0.0000		0.1300	477,852	0.1300	
		Affiliated Other - All Other .....		XXX	XXX	0.0000			0.1600	477,852	0.1600	
61		Total with Common Stock Characteristics (Sum of Line 56 through Line 60) .....	5,264,865	XXX	XXX	5,264,865	XXX		XXX	842,378	XXX	
62 63 64		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
		Home Office Property (General Account Only) .....					0.0000		0.0750		0.0750	
		Investment Properties .....					0.0000		0.0750		0.0750	
		Properties Acquired in Satisfaction of Debt .....					0.0000		0.1100		0.1100	
		Total with Real Estate Characteristics (Sum of Line 62 through Line 64) .....					XXX		XXX		XXX	
66 67 68 69		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
		Guaranteed Federal Low Income Housing Tax Credit .....					0.0003		0.0006		0.0010	
		Non-guaranteed Federal Low Income Housing Tax Credit .....	26,426,286			26,426,286	0.0063	166,486	0.0120	317,115	0.0190	
		State Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
		All Other Low Income Housing Tax Credit .....					0.0273		0.0600		0.0975	
		Total LIHTC .....	26,426,286			26,426,286	XXX	166,486	XXX	317,115	XXX	
71 72 73 74		ALL OTHER INVESTMENTS										
		Other Invested Assets - Schedule BA .....		XXX			0.0000		0.1300		0.1300	
		Other Short-term Invested Assets - Schedule DA .....		XXX			0.0000		0.1300		0.1300	
		Total All Other (Sum of Line 71 plus Line 72) .....		XXX			XXX		XXX		XXX	
		Total Other Invested Assets - Schedules BA and DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73) .....	113,272,706			113,272,706	XXX	1,566,876	XXX	4,665,089	XXX	

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(e) Determined using same factors and breakdowns used for directly owned real estate.

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**REPLICATED (SYNTHETIC) ASSETS**

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
Default Component - Other Than Mortgage Loans								
80589MA@1.....R.....805901-AQ-8.....			SCANNA CORP.....	2FE.....	299,003.....	582.....	1,777.....	2,757.....
80589MA@1.....CN.....36158Y-HB-8.....			GE CAPITAL COMMERCIAL MTGE 2002-3A.....	1FE.....	298,881.....	582.....	1,777.....	2,757.....
0199999 - Subtotal - Default Component - Other Than Mortgage Loans .....					597,884.....	582.....	1,777.....	2,757.....
0599999 - TOTALS.....					597,884.....	582.....	1,777.....	2,757.....

**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year,  
and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted

# NONE

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts								
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount

**PART 1 - ANALYSIS OF UNDERWRITING OPERATIONS**

1. Premiums written .....	202,576	XXX	.....	XXX	.....	XXX	.....	XXX	202,576	XXX	.....	XXX	.....	XXX	.....	XXX	.....	XXX
2. Premiums earned .....	211,979	XXX	.....	XXX	.....	XXX	.....	XXX	211,979	XXX	.....	XXX	.....	XXX	.....	XXX	.....	XXX
3. Incurred claims .....	194,474	91.742	.....	.....	.....	.....	.....	.....	197,392	93.119	(2,918)	.....	.....	.....	.....	.....	.....	.....
4. Cost containment expenses .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
5. Incurred claims and cost containment expenses (Line 3 and Line 4) .....	194,474	91.742	.....	.....	.....	.....	.....	.....	197,392	93.119	(2,918)	.....	.....	.....	.....	.....	.....	.....
6. Increase in contract reserves .....	(252,181)	(118.965)	.....	.....	.....	.....	.....	.....	(248,978)	(117.454)	(3,203)	.....	.....	.....	.....	.....	.....	.....
7. Commissions (a) .....	2,950	1.392	.....	.....	.....	.....	.....	.....	2,950	1.392	.....	.....	.....	.....	.....	.....	.....	.....
8. Other general insurance expenses .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
9. Taxes, licenses and fees .....	17,619	8.312	.....	.....	.....	.....	.....	.....	17,619	8.312	.....	.....	.....	.....	.....	.....	.....	.....
10. Total other expenses incurred .....	20,569	9.703	.....	.....	.....	.....	.....	.....	20,569	9.703	.....	.....	.....	.....	.....	.....	.....	.....
11. Aggregate write-ins for deductions .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
12. Gain from underwriting before dividends or refunds .....	249,117	117.520	.....	.....	.....	.....	.....	.....	242,996	114.632	6,121	.....	.....	.....	.....	.....	.....	.....
13. Dividends or refunds .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
14. Gain from underwriting after dividends or refunds .....	249,117	117.520	.....	.....	.....	.....	.....	.....	242,996	114.632	6,121	.....	.....	.....	.....	.....	.....	.....

DETAILS OF WRITE-INS																		
1101. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
1102. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
1103. ....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
1198. Summary of remaining write-ins for Line 11 from overflow page .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....
1199. Totals (Line 1101 through Line 1103 plus Line 1198) (Line 11 above) .....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....	.....

(a) Includes \$ ..... reported as "Contract, membership and other fees retained by agents."

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (continued)**

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other

**PART 2 - RESERVES AND LIABILITIES**

A. Premium Reserves:					25,298				
1. Unearned premiums									
2. Advance premiums									
3. Reserve for rate credits									
4. Total premium reserves, current year					25,298				
5. Total premium reserves, prior year					34,698				
6. Increase in total premium reserves					(9,400)				
B. Contract Reserves:						25,298			
1. Additional reserves (a)									
2. Reserve for future contingent benefits									
3. Total contract reserves, current year						25,298			
4. Total contract reserves, prior year						34,698			
5. Increase in contract reserves						(9,400)			
C. Claim Reserves and Liabilities:									
1. Total current year									
2. Total prior year									
3. Increase									

**PART 3 - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES**

1. Claims paid during the year:									
1.1 On claims incurred prior to current year									
1.2 On claims incurred during current year									
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year									
2.2 On claims incurred during current year									
3. Test:									
3.1 Line 1.1 plus Line 2.1									
3.2 Claim reserves and liabilities, December 31, prior year									
3.3 Line 3.1 minus Line 3.2									

**PART 4 - REINSURANCE**

A. Reinsurance Assumed:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									
B. Reinsurance Ceded:									
1. Premiums written									
2. Premiums earned									
3. Incurred claims									
4. Commissions									

(a) Includes \$ ..... premium deficiency reserve.

**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Medical	2 Dental	3 Other	4 Total
<b>A. Direct:</b>				
1. Incurred claims .....	104,145		194,074	298,219
2. Beginning claim reserves and liabilities .....			2,642,628	2,642,628
3. Ending claim reserves and liabilities .....			2,229,878	2,229,878
4. Claims paid .....	104,145		606,824	710,969
<b>B. Assumed Reinsurance:</b>				
5. Incurred claims .....				
6. Beginning claim reserves and liabilities .....				
7. Ending claim reserves and liabilities .....				
8. Claims paid .....				
<b>C. Ceded Reinsurance:</b>				
9. Incurred claims .....	104,145		(400)	103,745
10. Beginning claim reserves and liabilities .....			44,691	44,691
11. Ending claim reserves and liabilities .....			44,291	44,291
12. Claims paid .....	104,145			104,145
<b>D. Net:</b>				
13. Incurred claims .....			194,474	194,474
14. Beginning claim reserves and liabilities .....			2,597,937	2,597,937
15. Ending claim reserves and liabilities .....			2,185,587	2,185,587
16. Claims paid .....			606,824	606,824
<b>E. Net Incurred Claims and Cost Containment Expenses:</b>				
17. Incurred claims and cost containment expenses .....			194,474	194,474
18. Beginning reserves and liabilities .....			2,595,937	2,595,937
19. Ending reserves and liabilities .....			2,185,587	2,185,587
20. Paid claims and cost containment expenses .....			604,824	604,824

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities  
 Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
General Account, Affiliates, U.S. Affiliates											
70483	31-0487145	07/01/1986	WESTERN & SOUTHERN LIFE INS CO	OH	OTH/I	1,976,291,200	636,160,772				
0199999			- General Account, Affiliates, U.S. Affiliates			1,976,291,200	636,160,772				
0399999			- Total General Account, Affiliates			1,976,291,200	636,160,772				
0799999			- Total General Account			1,976,291,200	636,160,772				
1599999			- Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)			1,976,291,200	636,160,772				
1799999			- Total (Sum 0799999 and 1499999)			1,976,291,200	636,160,772				

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
Affiliates, U.S. Affiliates											
70483	31-0487145	07/01/1986	WESTERN & SOUTHERN LIFE INS CO	OH	OTH/I	25,298	25,298	2,905,554	2,905,554		
0199999 - Affiliates, U.S. Affiliates											
0399999 - Total Affiliates						25,298	25,298	2,905,554	2,905,554		
0799999 - Total U.S. (Sum of 0199999 and 0499999)						25,298	25,298	2,905,554	2,905,554		
0999999 - Total (Sum of 0399999 and 0699999)						25,298	25,298	2,905,554	2,905,554		

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
Life and Annuity, Non-Affiliates, U.S. Non-Affiliates						
80659	38-0397420	09/01/2005	US BUSINESS OF CANADA LIFE ASSUR CO	MI		41,470
62308	06-0303370	02/01/1963	CONNECTICUT GEN LIFE INS CO	CT	729,168	20,433
68276	48-1024691	01/01/2001	EMPLOYERS REASSUR CORP	KS	14,652	283,076
86258	13-2572994	03/01/1983	GENERAL RE LIFE CORP	CT		12,984
88340	59-2859797	10/01/1999	HANNOVER LIFE REASSUR CO OF AMER	FL		15,219
66346	58-0828824	07/01/1980	MUNICH AMER REASSUR CO	GA	92,134	910,052
88099	75-1608507	05/01/2007	OPTIMUM RE INS CO	TX		10,777
93572	43-1235888	09/01/1983	RGA REINS CO	MO	460,488	8,215,798
87572	23-2038295	01/01/2001	SCOTTISH RE US INC	DE	427,114	3,485,563
82627	06-0839705	02/08/1963	SWISS RE LIFE & HLTH AMER INC	CT	642,878	5,844,137
86231	39-0989781	11/01/1991	TRANSAMERICA LIFE INS CO	IA	213,709	2,675,260
0499999 - Life and Annuity, Non-Affiliates, U.S. Non-Affiliates					2,580,143	21,514,767
0699999 - Life and Annuity, Total Non-Affiliates					2,580,143	21,514,767
0799999 - Total Life and Annuity					2,580,143	21,514,767
Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates						
	AA-1580095	06/27/2008	THE TOA REINS CO LTD	JP	270,000	247,174
1299999 - Accident and Health, Non-Affiliates, Non-U.S. Non-Affiliates					270,000	247,174
1399999 - Accident and Health, Total Non-Affiliates					270,000	247,174
1499999 - Total Accident and Health					270,000	247,174
1599999 - Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					2,580,143	21,514,767
1699999 - Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)					270,000	247,174
1799999 - Total (Sum of 0799999 and 1499999)					2,850,143	21,761,940

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

## SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities

Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates													
60895	35-0145825	07/15/1986	AMERICAN UNITED LIFE INS CO	IN	YRT/I			2,148,350					
80659	38-0397420	09/01/2005	US BUSINESS OF CANADA LIFE ASSUR CO	MI	YRT/I	38,582,363	29,842	19,589	26,509				
62308	06-0303370	02/01/1963	CONNECTICUT GEN LIFE INS CO	CT	YRT/I	19,010,494	387,170	468,496	320,772				
86258	13-2572994	03/01/1983	GENERAL RE LIFE CORP	CT	YRT/I	12,079,734	359,518	352,868	263,485				
68276	48-1024691	01/01/2001	EMPLOYERS REASSUR CORP	KS	YRT/I	64,732,372	1,328,298	1,321,202	470,174				
88340	59-2859797	10/01/1999	HANNOVER LIFE REASSUR CO OF AMER	FL	YRT/I	14,159,607	700,094	775,659	251,101				
82627	06-0839705	01/01/1969	SWISS RE LIFE & HLTH AMER INC	CT	YRT/I	2,131,024,378	15,711,820	15,246,775	7,232,415				
66346	58-0828824	07/01/1980	MUNICH AMER REASSUR CO	GA	YRT/I	441,955,754	1,263,746	1,127,235	1,385,192				
88099	75-1608507	05/01/2007	OPTIMUM RE INS CO	TX	YRT/I	10,026,269	25,281	23,608	27,236				
93572	43-1235868	09/01/1983	RGA REINS CO	MO	YRT/I	2,345,883,176	33,200,550	30,963,084	12,229,718				
87572	23-2038295	01/01/2001	SCOTTISH RE US INC	NC	YRT/I	370,314,368	13,032,675	12,618,460	4,433,557				
68713	84-0499703	02/01/1993	SECURITY LIFE OF DENVER INS CO	CO	YRT/I	58,136,917	568,728	515,337	609,352				
86231	39-0989781	11/01/1991	TRANSAMERICA LIFE INS CO	IA	YRT/I	750,501,687	11,395,220	10,279,443	11,595,542				
0499999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates													
0699999 - General Account, Total Authorized Non-Affiliates							6,256,407,119	78,002,942	75,860,106	38,845,053			
0799999 - Total General Account Authorized							6,256,407,119	78,002,942	75,860,106	38,845,053			
General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates													
AA-1580095 06/27/2008 THE TOA REINS CO LTD							JP	YRT/I	229,964,295	190,619	144,722	173,473	
1299999 - General Account, Unauthorized, Non-Affiliates, Non-U.S. Non-Affiliates								229,964,295	190,619	144,722	173,473		
1399999 - General Account, Total Unauthorized Non-Affiliates								229,964,295	190,619	144,722	173,473		
1499999 - Total General Account Unauthorized								229,964,295	190,619	144,722	173,473		
1599999 - Total General Account Authorized and Unauthorized								6,486,371,414	78,193,561	76,004,828	39,018,526		
3199999 - Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)								6,256,407,119	78,002,942	75,860,106	38,845,053		
3299999 - Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)								229,964,295	190,619	144,722	173,473		
3399999 - TOTAL (Sum of 1599999 and 3099999)								6,486,371,414	78,193,561	76,004,828	39,018,526		

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates												
71404	47-0463747	12/01/1994	CONTINENTAL GEN INS CO	NE	CO/I	34,376		20,448				
62308	06-0303370	12/01/1963	CONNECTICUT GEN LIFE INS CO	CT	CO/I	511		19,917				
0499999 - General Account, Authorized, Non-Affiliates, U.S. Non-Affiliates												
0699999 - General Account, Total Authorized Non-Affiliates												
0799999 - Total General Account Authorized												
1599999 - Total General Account Authorized and Unauthorized												
3199999 - Total U.S. (Sum of 0199999, 0499999, 0899999, 0999999, 1199999, 1699999, 1999999, 2399999 and 2699999)												
3399999 - TOTAL (Sum of 1599999 and 3099999)												

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**SCHEDULE S - PART 4**

## Reinsurance Ceded To Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Columns 5 plus 6 plus 7)	9 Letters of Credit	Letter of Credit Issuing or Confirming Bank (a)		13 Trust Agreements	14 Funds Deposited by and Withheld from Reinsurers	15 Other	16 Miscellaneous Balances (Credit)	17 Sum of Columns 9 plus 13 plus 14 plus 15 plus 16 But Not in Excess of Column 8
									10 American Bankers Assoc (ABA) Routing Number	11 Letter of Credit Code	12 Bank Name				
General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates															
00000	AA-1580095	06/27/2008	THE TOA REINS CO LTD	190,619	517,174		707,793		200,000	122004162	1	The Bank of Tokyo-Mitsubishi UFJ			200,000
0599999 - General Account, Life and Annuity, Non-Affiliates, Non-U.S. Non-Affiliates				190,619	517,174		707,793		200,000						200,000
0699999 - General Account, Life and Annuity, Total Non-Affiliates				190,619	517,174		707,793		200,000						200,000
0799999 - General Account, Total Life and Annuity				190,619	517,174		707,793		200,000						200,000
1599999 - Total General Account				190,619	517,174		707,793		200,000						200,000
2499999 - Total U. S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999 and 2099999)				190,619	517,174		707,793		200,000						200,000
2599999 - Total (Sum of 1599999 and 2299999)				190,619	517,174		707,793		200,000						200,000

Code	American Bankers Association (ABA) Routing Number	Bank Name
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**NONE**

**SCHEDULE S - PART 5**

Five-Year Exhibit of Reinsurance Ceded Business

(000 Omitted)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	39,053	37,279	34,986	33,254	29,822
2. Commissions and reinsurance expense allowances .....					
3. Contract claims .....	59,563	53,252	54,698	34,310	29,825
4. Surrender benefits and withdrawals for life contracts .....					
5. Dividends to policyholders .....					
6. Reserve adjustments on reinsurance ceded .....					
7. Increase in aggregate reserves for life and accident and health contracts .....	2,177	(2,868)	4,644	6,316	6,183
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	3,912	3,949	3,714	3,683	3,132
9. Aggregate reserves for life and accident and health contracts .....	78,234	76,057	78,925	74,281	67,966
10. Liability for deposit-type contracts .....					
11. Contract claims unpaid .....	22,058	9,923	10,653	5,824	9,511
12. Amounts recoverable on reinsurance .....	2,850	11,927	2,350	916	3,707
13. Experience rating refunds due or unpaid .....					
14. Policyholders' dividends (not included in Line 10) .....					
15. Commissions and reinsurance expense allowances unpaid .....					
16. Unauthorized reinsurance offset .....	508				
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
17. Funds deposited by and withheld from (F) .....					
18. Letters of credit (L) .....	200	165	90	16	
19. Trust agreements (T) .....					
20. Other (O) .....					

**SCHEDULE S - PART 6**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Column 3)</b>			
1. Cash and invested assets (Line 12) .....	2,783,263,993		2,783,263,993
2. Reinsurance (Line 16) .....	2,850,143	(2,850,143)	
3. Premiums and considerations (Line 15) .....	8,389,300	3,911,879	12,301,179
4. Net credit for ceded reinsurance .....	XXX	92,257,968	92,257,968
5. All other admitted assets (balance) .....	71,848,397		71,848,397
6. Total assets excluding Separate Accounts (Line 26) .....	2,866,351,833	93,319,704	2,959,671,537
7. Separate Account assets (Line 27) .....	92,306,588		92,306,588
8. Total assets (Line 28) .....	2,958,658,421	93,319,704	3,051,978,125
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Line 1 and Line 2) .....	2,335,568,988	78,233,925	2,413,802,913
10. Liability for deposit-type contracts (Line 3) .....	172,713,496		172,713,496
11. Claim reserves (Line 4) .....	11,883,123	15,085,779	26,968,902
12. Policyholder dividends/reserves (Line 5 through Line 7) .....	11,520,724		11,520,724
13. Premium and annuity considerations received in advance (Line 8) .....	145,119		145,119
14. Other contract liabilities (Line 9) .....	9,548,487		9,548,487
15. Reinsurance in unauthorized companies (Line 24.02) .....	507,793		507,793
16. Funds held under reinsurance with unauthorized reinsurers (Line 24.03) .....			
17. All other liabilities (balance) .....	118,224,427		118,224,427
18. Total liabilities excluding Separate Accounts (Line 26) .....	2,660,112,157	93,319,704	2,753,431,861
19. Separate Account liabilities (Line 27) .....	92,306,588		92,306,588
20. Total liabilities (Line 28) .....	2,752,418,745	93,319,704	2,845,738,449
21. Capital and surplus (Line 38) .....	206,747,469	XXX	206,747,469
22. Total liabilities, capital and surplus (Line 39) .....	2,959,166,214	93,319,704	3,052,485,918
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
23. Contract reserves .....	78,233,925		
24. Claim reserves .....	15,085,779		
25. Policyholder dividends/reserves .....			
26. Premium and annuity considerations received in advance .....			
27. Liability for deposit-type contracts .....			
28. Other contract liabilities .....			
29. Reinsurance ceded assets .....	2,850,143		
30. Other ceded reinsurance recoverables .....			
31. Total ceded reinsurance recoverables .....	96,169,847		
32. Premiums and considerations .....	3,911,879		
33. Reinsurance in unauthorized companies .....			
34. Funds held under reinsurance treaties with unauthorized reinsurers .....			
35. Other ceded reinsurance payables/offsets .....			
36. Total ceded reinsurance payable/offsets .....	3,911,879		
37. Total net credit for ceded reinsurance .....	92,257,968		

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**  
Allocated by States and Territories

States, Etc.	Direct Business Only					
	1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	1,326,695	292,965	1,150		1,620,810
2. Alaska	AK	35,696	2,000			37,696
3. Arizona	AZ	3,136,441	643,976	738		3,781,155
4. Arkansas	AR	158,439	40,000			198,439
5. California	CA	16,316,436	1,016,715	6,748		17,339,899
6. Colorado	CO	2,009,047	243,000	513		2,252,560
7. Connecticut	CT	986,369		583		986,952
8. Delaware	DE	804,766	450	524		805,740
9. District of Columbia	DC	167,101		401		167,502
10. Florida	FL	10,441,392	3,297,630	27,104	345,204	14,111,330
11. Georgia	GA	5,728,976	362,965	6,206		6,098,147
12. Hawaii	HI	56,338		(41)		56,297
13. Idaho	ID	532,036		119		532,155
14. Illinois	IL	3,192,685	3,155,929	5,339		6,353,953
15. Indiana	IN	5,971,194	3,751,086	5,120		9,727,400
16. Iowa	IA	1,318,449	543,600	187		2,282,236
17. Kansas	KS	652,619	1,291,809	26		1,944,454
18. Kentucky	KY	1,699,181	1,149,324	263		2,848,768
19. Louisiana	LA	295,381	1,225	181		296,787
20. Maine	ME	82,923				82,923
21. Maryland	MD	4,780,459	680,443	11,195		5,472,097
22. Massachusetts	MA	2,817,267	447,269	2,692		3,267,228
23. Michigan	MI	4,803,870	1,342,370	5,029		6,316,676
24. Minnesota	MN	6,058,063	1,051,005	834		7,109,902
25. Mississippi	MS	399,456	150,000	358		549,814
26. Missouri	MO	934,246	32,206,089	104		33,208,439
27. Montana	MT	315,329	300	326		315,955
28. Nebraska	NE	2,222,138	54,000	149		2,276,287
29. Nevada	NV	4,191,614		51		4,191,665
30. New Hampshire	NH	199,512				199,512
31. New Jersey	NJ	4,861,569	3,239,178	33,842		8,134,589
32. New Mexico	NM	608,062	17,575	540		626,177
33. New York	NY	1,265,461	129,249	315		1,395,025
34. North Carolina	NC	2,932,026	3,295,907	1,769		6,229,702
35. North Dakota	ND	25,132	89,398	111		114,641
36. Ohio	OH	41,301,606	6,067,195	36,405		56,442,521
37. Oklahoma	OK	2,906,942	7,617,419	62		10,524,423
38. Oregon	OR	1,151,335	100,000	595		1,251,930
39. Pennsylvania	PA	7,730,024	9,306,838	16,408		17,053,270
40. Rhode Island	RI	303,005	996	330		304,331
41. South Carolina	SC	1,569,523	645,992	2,632		2,218,147
42. South Dakota	SD	136,950		120		137,070
43. Tennessee	TN	3,622,497	118,067	6,536		3,747,100
44. Texas	TX	18,381,851	969,257	2,638		19,353,746
45. Utah	UT	6,562,115	1,037,970	83		7,600,168
46. Vermont	VT	73,381		96		73,477
47. Virginia	VA	2,028,409	109,169	2,072		2,139,650
48. Washington	WA	3,114,361	103,342	1,065		3,218,768
49. West Virginia	WV	171,061	157,883	657		329,601
50. Wisconsin	WI	771,281	627,486	405		1,399,172
51. Wyoming	WY	95,054				95,054
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR	715				715
55. U. S. Virgin Islands	VI	3,885				3,885
56. Northern Mariana Islands	MP					
57. Canada	CN	145,609				145,609
58. Aggregate Other Alien	OT	1,293,834		32		1,293,866
59. Totals		182,689,806	85,357,071	182,612		278,265,415

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
0836	Western-Southern Group	00000	31-1732405			Western-Southern Mutual Holding Company	OH.....UIP	Western-Southern Mutual Holding Company	Ownership.....	100.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1732404			Western & Southern Financial Group, Inc	OH.....UIP	Western-Southern Mutual Holding Company	Ownership.....	100.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	65242	35-0457540			Lafayette Life Insurance Company	OH.....IA	Western-Southern Mutual Holding Company	Ownership.....	100.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	35-2123483			LLIA Inc	OH.....NIA	Lafayette Life Insurance Company	Ownership.....	100.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	70483	31-0487145			The Western and Southern Life Ins Co	OH.....UDP	Western & Southern Financial Group, Inc	Ownership.....	100.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1702203			Fort Washington High Yield Inv LLC	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	10.140	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	45-0571051			Fort Washington Active Fixed Fund	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	78.200	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1727947			Fort Washington PE Invest III LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	60.310	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	26-1073680			Fort Washington PE Invest VI LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	29.940	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH.....NIA	Fort Washington PE Invest VI LP	Management.....	2.620	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1788429			Tri-State Growth Capital Fund LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	12.580	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	20-5542652			Tri-State Fund II Growth LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	29.990	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	15.250	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	52-2206041			Fort Washington PE Invest II LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	59.710	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	16-1648796			Fort Washington PE Invest IV LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	38.510	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	20-4568842			Fort Washington PE Invest V LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	36.140	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	20-5398098			Fort Washington PE Investors V-B, L.P.	OH.....NIA	Fort Washington PE Invest V LP	Ownership.....	32.800	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	20-5398156			Fort Washington PE Investors V-VC, L.P.	OH.....NIA	Fort Washington PE Invest V LP	Ownership.....	33.500	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH.....NIA	Fort Washington PE Invest V LP	Management.....	2.500	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	27-1321348			Fort Washington PE Invest VII LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	32.420	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH.....NIA	Fort Washington PE Invest VII LP	Management.....	1.830	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	20-0360272			WSL Partners LP	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	68.070	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	61-0998084			WS Lookout JV LLC	KY.....NIA	The Western and Southern Life Ins Co	Ownership.....	50.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1427318			Northeast Cincinnati Hotel LLC	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1498142			Dublin Hotel LLC	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	72-1388989			Vulcan Hotel LLC	AL.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	61-1328558			Skyport Hotel LLC	KY.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1653922			Union Centre Hotel LLC	OH.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			
0836	Western-Southern Group	00000	31-1732344			Windsor Hotel LLC	CT.....NIA	The Western and Southern Life Ins Co	Ownership.....	25.000	WS Mutual Holding Co .....			

(continues)

Asterisk	Explanation

NONE

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
(continued)														
0836	Western-Southern Group	00000	20-1515960			WSA Commons LLC	GA	NIA	The Western and Southern Life Ins Co.	Ownership	50.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	34-1998937			Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	61-1454115			Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co.	Ownership	14.660	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	06-1804432			W&S Real Estate Holdings LLC	OH	NIA	The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	31-1449186			Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	36-4107014			Vinings Trace	OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	52-2096076			Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	33-1058916			WSALD NPH LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	02-0593144			North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-2820067			WS CEH LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-0434449			Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	31-1303229			WS Country Place GP LLC	GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	61-1182451			WS Airport Exchange GP LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8819502			Carmel Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-5862349			Carmel Hotel LLC	IN	NIA	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-2681473			Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	27-3564950			Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-1944856			Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-1554676			Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-3167828			Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-3108420			Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-3526448			Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	80-0246040			Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-3526711			YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-3525111			GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-2348581			Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-1553878			Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	27-1594103			506 Phelps Hldings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	45-2914674			NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	45-2524597			Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	45-3507078			Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	45-3457194			GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	31-1705445			LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843577			WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co.	Ownership	24.490	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843635			WSLR Cinti LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843645			WSLR Columbus LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843748			WSLR Birmingham	AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843962			WSLR Skypoint LLC	KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843653			WSLR Dallas LLC	TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843814			WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-8843767			WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	27-2330466			Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	26-4291356			Sundance Lafrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co.	Ownership	72.520	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	31-1317879			Wright Exec Hotel LTD Partners	OH	NIA	The Western and Southern Life Ins Co.	Ownership	60.490	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	34-1826874			IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co.	Ownership	49.500	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	75-2808126			Centrepoint Partners LP	TX	NIA	The Western and Southern Life Ins Co.	Ownership	25.250	WS Mutual Holding Co.		
0836	Western-Southern Group	00000	20-4322006			PCE LP	GA	NIA	The Western and Southern Life Ins Co.	Ownership	41.900	WS Mutual Holding Co.		

(continues)

## SCHEDULE Y

## PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies) / Person(s)	*
(continued)														
836	Western-Southern Group	00000	27-4266774			Randolph Tower Affordable Inv Fund LLC	IL	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	06-1804434			WS Operating Holdings, LLC	OH	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1018957			Eagle Realty Group, LLC	OH	NIA		W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1301863			Fort Washington Investment Advisors	OH	NIA		W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	43-2081325			Insurance Profillment Solutions, LLC	OH	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1338187			OTR Housing Associates LP	OH	NIA		The Western and Southern Life Ins Co.	Ownership	98.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1335827			OTR Transitional Housing LP	OH	NIA		The Western and Southern Life Ins Co.	Ownership	99.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	04-3226492			Boston Cap Corp Tax Credit Fund III	MA	NIA		The Western and Southern Life Ins Co.	Ownership	13.340	WS Mutual Holding Co.	
836	Western-Southern Group	00000	35-2209877			Fort Washington Savings Company	OH	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1413821			Western-Southern Agency	OH	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-0790233			Westad Inc	OH	NIA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	92622	31-1000236			Western-Southern Life Assurance Co.	OH	IA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	20-2485167			Boston Capital Afford Housing Morg Fund LLC	MA	NIA		Western-Southern Life Assurance Co.	Ownership	14.360	WS Mutual Holding Co.	
836	Western-Southern Group	00000	27-2678623			Boston Cap Intermediate Term Income Fund	MA	NIA		Western-Southern Life Assurance Co.	Ownership	33.300	WS Mutual Holding Co.	
836	Western-Southern Group	00000	20-4322006			PCE LP	GA	NIA		Western-Southern Life Assurance Co.	Ownership	22.340	WS Mutual Holding Co.	
836	Western-Southern Group	00000	27-1024113			North Braeswood Meritidge Holdings LLC	OH	NIA		Western-Southern Life Assurance Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	03-0464760			Centerline Corporate Partners XXI LP	NY	NIA		Western-Southern Life Assurance Co.	Ownership	17.320	WS Mutual Holding Co.	
836	Western-Southern Group	00000	20-0317564			Centerline Corporate Partners XXV LP	NY	NIA		Western-Southern Life Assurance Co.	Ownership	11.380	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-0846576			W&S Brokerage Services, Inc.	OH	NIA		Western-Southern Life Assurance Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1328371			IFS Financial Services, Inc.	OH	NIA		Western-Southern Life Assurance Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1334221			W&S Financial Group Distributors Inc.	OH	NIA		Western-Southern Life Assurance Co.	Ownership	99.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1334223			IFS Agency Services Inc.	OH	NIA		IFS Financial Services, Inc.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	47-6046379			Touchstone Securities, Inc.	NE	NIA		IFS Financial Services, Inc.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1394672			Touchstone Advisors Inc.	OH	NIA		IFS Financial Services, Inc.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	99937	31-1191427			Columbus Life Insurance Co.	OH			The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	31-1702203			Fort Washington High Yield Inv LLC	OH	DS		Columbus Life Insurance Co.	Ownership	32.000	WS Mutual Holding Co.	
836	Western-Southern Group	00000	52-2206041			Fort Washington PE Invest II LP	OH	DS		Columbus Life Insurance Co.	Management	8.020	WS Mutual Holding Co.	
836	Western-Southern Group	00000	04-3514962			Boston Cap Corp Tax Credit Fund XVI	MA	DS		Columbus Life Insurance Co.	Ownership	37.750	WS Mutual Holding Co.	
836	Western-Southern Group	00000	23-1691523			Capital Analyst Inc.	OH	DS		Columbus Life Insurance Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	74780	86-0214103			Integrity Life Insurance Co.	OH	IA		The Western and Southern Life Ins Co.	Ownership	100.000	WS Mutual Holding Co.	
836	Western-Southern Group	75264	16-0958252			National Integrity Life Insurance Co.	NY	IA		Integrity Life Insurance Co.	Ownership	100.000	WS Mutual Holding Co.	

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

## SCHEDULE Y

## PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 * Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	11	12	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/ (Liability)
00000	31-1732405	WESTERN-SOUTHERN MUTUAL HOLDING COMPANY										
00000	31-1732404	WESTERN & SOUTHERN FINANCIAL GROUP		52,000,000	(37,000,000)			5,710,353				20,710,353
65242	35-0457540	LAFAYETTE LIFE INSURANCE COMPANY			37,000,000			(14,800,683)	998,376			23,197,693
00000	35-2123483	LLIA, INC						(100,405)				(100,405)
70483	31-0487145	THE WESTERN AND SOUTHERN LIFE INS CO		98,000,000	(4,500,000)			174,991,407	(998,376)			267,493,031
92622	31-1000236	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY		(100,000,000)	(11,001,396)	7,701,396		(115,254,988)				(218,554,988)
99937	31-1191427	COLUMBUS LIFE INSURANCE COMPANY		(50,000,000)	(500,000)			(9,294,807)				(59,794,807)
74780	86-0214103	INTEGRITY LIFE INSURANCE COMPANY						(40,831,079)				(40,831,079)
75264	16-0958252	NATIONAL INTEGRITY LIFE INS COMPANY						(28,995,614)				(28,995,614)
00000	47-6046379	TOUCHSTONE SECURITIES, INC			9,000,000			4,974,177				13,974,177
00000	31-1328371	IFS FINANCIAL SERVICES, INC			1,701,396	(7,701,396)		12,874,940				6,874,940
00000	31-0846576	W&S BROKERAGE SERVICES, INC			300,000							300,000
00000	23-1691523	CAPITAL ANALYSTS INC			500,000				958,656			1,458,656
00000	31-1394672	TOUCHSTONE ADVISORS, INC										
00000	43-2081325	INSURANCE PROFILLMENT SOLUTIONS, LLC										
00000	31-1018957	EAGLE REALTY GROUP, LLC										
00000	31-1301863	FT. WASHINGTON INVESTMENT ADVISORS						9,768,043				9,768,043
00000	35-2209877	FT. WASHINGTON SAVINGS COMPANY			5,000,000							5,000,000
00000	06-1804434	WS OPERATING HOLDINGS, LLC				(500,000)						(500,000)
9999999 - CONTROL TOTALS												

If the nature of the transactions reported in Part 2 requires explanation, report such in the following explanatory note:

.....

.....

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	Responses
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1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 460:

2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 390:

3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 390:

4. Will an actuarial opinion be filed by March 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 440:

APRIL FILING

5. Will Management's Discussion and Analysis be filed by April 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 350:

6. Will the Life, Health and Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
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EXPLANATION:

BARCODE:

Document Identifier 290:

7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
--	-----

EXPLANATION:

BARCODE:

Document Identifier 300:

8. Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
--	-----

EXPLANATION:

BARCODE:

Document Identifier 285:



**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING (cont.)**

17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?

YES

EXPLANATION:

BARCODE:

Document Identifier 442:



18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 443:



19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 444:



20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 445:



21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 446:



22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 447:



23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 448:



24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?

YES

EXPLANATION:

BARCODE:

Document Identifier 449:

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING (cont.)**

25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? YES

EXPLANATION:

BARCODE:

Document Identifier 450:



26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 451:



27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 452:



28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? YES

EXPLANATION:

BARCODE:

Document Identifier 453:



29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 436:



30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 437:



31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 438:



32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO

EXPLANATION:

BARCODE:

Document Identifier 439:



**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING (cont.)**

33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1??

NO

EXPLANATION:

BARCODE:

Document Identifier 454:



34. Will the Workers' Compensation Carve-Out Supplement be filed by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 495:



35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?

YES

EXPLANATION:

BARCODE:

Document Identifier 465:

36. Optional\* Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 224:



38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 225:



39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 226:

**APRIL FILING**

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?

NO

EXPLANATION:

BARCODE:

Document Identifier 306:





## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

**OVERFLOW PAGE FOR WRITE-INS**

## OVERFLOW WRITE-INS FOR Page 2, Assets

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Column 1 minus Column 2)	4 Net Admitted Assets
AGGREGATED AT Line 25, Other than Invested Assets				
2504. PREPAID DIVIDENDS .....	35,797		35,797	39,195
2598. Line 25, Other than Invested Assets .....	35,797		35,797	39,195

## OVERFLOW WRITE-INS FOR Page 3, Liabilities, Surplus and Other Funds

	1 Current Year	2 Prior Year
AGGREGATED AT Line 25, Liabilities		
2504. Miscellaneous .....	8,215	419
2598. Line 25, Liabilities .....	8,215	419



SUPPLEMENT FOR THE YEAR 2011 OF THE Columbus Life Insurance Company

## SCHEDULE O SUPPLEMENT

Due March 1

For the Year Ended December 31, 2011

Of The Columbus Life Insurance Company

Address (City, State and Zip Code): Cincinnati, Ohio 45202

NAIC Group Code: 0836

NAIC Company Code: 99937

Employer's I.D. Number: 31-1191427

### SUPPLEMENTAL SCHEDULE O - PART 1

#### Development of Incurred Losses (\$000 OMITTED)

#### Section A - Group Accident and Health

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	.....	.....	.....	.....	.....
	^ ^ ^	^ ^ ^	^ ^ ^	XXX	.....

#### Section B - Other Accident and Health

1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	93,704	148,701	69,638	69,292
3. 2008 .....	.....	XXX	78,506	180,319	74,915
4. 2009 .....	.....	XXX	XXX	68,796	101,831
5. 2010 .....	.....	XXX	XXX	XXX	43,127
6. 2011 .....	.....	XXX	XXX	XXX	XXX
	.....	.....	.....	.....	24,264

#### Section C - Credit Accident and Health

1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	.....	.....	.....	.....	.....
	^ ^ ^	^ ^ ^	^ ^ ^	XXX	.....

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**SUPPLEMENTAL SCHEDULE O - PART 1****Development of Incurred Losses  
(\$000 OMITTED)****Section D - \_\_\_\_\_**

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX	.....

**Section E - \_\_\_\_\_**

1. Prior .....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX

**Section F - \_\_\_\_\_**

1. Prior .....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**SUPPLEMENTAL SCHEDULE O - PART 1****Development of Incurred Losses  
(\$000 OMITTED)****Section G - \_\_\_\_\_**

Year in Which Losses Were Incurred	Net Amounts Paid Policyholders				
	1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX	XXX

**NONE**

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**SUPPLEMENTAL SCHEDULE O - PART 2****Development of Incurred Losses  
(\$000 OMITTED)****Section A - Group Accident and Health**

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior.....					
2. 2007 .....					
3. 2008 .....					
4. 2009 .....					
5. 2010 .....	XXX	XXX	XXX		
6. 2011 .....	XXX	XXX	XXX	XXX	

**Section B - Other Accident and Health**

1. Prior.....				
2. 2007 .....				
3. 2008 .....				
4. 2009 .....				
5. 2010 .....				
6. 2011 .....	XXX	XXX	XXX	XXX

**Section C - Credit Accident and Health**

1. Prior.....				
2. 2007 .....				
3. 2008 .....				
4. 2009 .....				
5. 2010 .....				
6. 2011 .....	XXX	XXX	XXX	XXX

**SUPPLEMENTAL SCHEDULE O - PART 2****Development of Incurred Losses  
(\$000 OMITTED)****Section D - \_\_\_\_\_**

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX	.....

**Section E - \_\_\_\_\_**

1. Prior .....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX

**Section F - \_\_\_\_\_**

1. Prior .....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX

**SUPPLEMENTAL SCHEDULE O - PART 2****Development of Incurred Losses  
(\$000 OMITTED)****Section G - \_\_\_\_\_**

Year in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior .....	.....	.....	.....	.....	.....
2. 2007 .....	.....	.....	.....	.....	.....
3. 2008 .....	.....	.....	.....	.....	.....
4. 2009 .....	.....	.....	.....	.....	.....
5. 2010 .....	.....	.....	.....	.....	.....
6. 2011 .....	XXX	XXX	XXX	XXX	XXX

**NONE**

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 3****Development of Incurred Losses  
(\$000 OMITTED)****Section A - Group Accident and Health**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1	2	3	4 2010	5 2011
1. 2007 .....					
2. 2008 .....					
3. 2009 .....					
4. 2010 .....				X	
5. 2011 .....	XXX	XXX	XXX	XXX	

**Section B - Other Accident and Health**

1. 2007 .....	278,491	410,026	458,438	XXX	XXX
2. 2008 .....	XXX	188,341	348,300	346,757	XXX
3. 2009 .....	XXX	XXX	178,309	281,228	258,967
4. 2010 .....	XXX	XXX	XXX	103,195	195,739
5. 2011 .....	XXX	XXX	XXX	XXX	82,168

**Section C - Credit Accident and Health**

1. 2007 .....				XXX	XXX
2. 2008 .....					
3. 2009 .....					
4. 2010 .....				X	
5. 2011 .....	^^^	^^^	^^X	XXX	

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 3****Development of Incurred Losses  
(\$000 OMITTED)****Section D - \_\_\_\_\_**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1	2	3	4	5
		3	2010	2011	
1. 2007 .....				XXX	XXX
2. 2008 .....					XXX
3. 2009 .....					
4. 2010 .....			X		
5. 2011 .....	XXX	XXX	XXX	XXX	

**Section E - \_\_\_\_\_**

1. 2007 .....			XXX	XXX
2. 2008 .....				XXX
3. 2009 .....				
4. 2010 .....		X		
5. 2011 .....	XXX	XXX	XXX	XXX

**Section F - \_\_\_\_\_**

1. 2007 .....			XXX	XXX
2. 2008 .....				XXX
3. 2009 .....				
4. 2010 .....		X		
5. 2011 .....	XXX	XXX	XXX	XXX

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 3****Development of Incurred Losses  
(\$000 OMITTED)****Section G - \_\_\_\_\_**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1	2	3	4	5
		3	2010	2011	
1. 2007 .....				XXX	XXX
2. 2008 .....				.....	XXX
3. 2009 .....				.....	.....
4. 2010 .....			X	.....	.....
5. 2011 .....	XXX	XXX	XXX	XXX	.....

**NONE**

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 4****Development of Incurred Losses  
(\$000 OMITTED)****Section A - Group Accident and Health**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1	2	3	4 2010	5 2011
1. 2007 .....					
2. 2008 .....					
3. 2009 .....					
4. 2010 .....			X		
5. 2011 .....	XXX	XXX	XXX	XXX	

**NONE****Section B - Other Accident and Health**

1. 2007 .....	278,491	410,026	458,438		
2. 2008 .....	XXX	188,341	348,300	346,757	
3. 2009 .....	XXX	XXX	178,309	281,228	258,967
4. 2010 .....	XXX	XXX	XXX	130,195	195,739
5. 2011 .....	XXX	XXX	XXX	XXX	39,042

**Section C - Credit Accident and Health**

1. 2007 .....					
2. 2008 .....					
3. 2009 .....					
4. 2010 .....			X		
5. 2011 .....	^^^	^^^	^^X	XXX	

**NONE****SUPPLEMENTAL SCHEDULE O - PART 5****Reserve and Liability Methodology - Exhibits 6 and 8  
(\$000 OMITTED)**

Line of Business	1 Methodology	2 Amount
1. Industrial Life .....		
2. Ordinary Life .....	Other .....	11,841
3. Individual Annuity .....		
4. Supplementary Contracts .....		
5. Credit Life .....		
6. Group Life .....		
7. Group Annuities .....		
8. Group Accident and Health .....		
9. Credit Accident and Health .....		
10. Other Accident and Health .....	Standard Factor .....	2,186
11. Total .....		14,027

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 4****Development of Incurred Losses  
(\$000 OMITTED)****Section D - \_\_\_\_\_**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1	2	3	4	5
		3	2010	2011	
1. 2007 .....					
2. 2008 .....					
3. 2009 .....					
4. 2010 .....			X		
5. 2011 .....	XXX	XXX	XXX	XXX	

**Section E - \_\_\_\_\_**

1. 2007 .....			
2. 2008 .....			
3. 2009 .....			
4. 2010 .....		X	
5. 2011 .....	XXX	XXX	XXX

**Section F - \_\_\_\_\_**

1. 2007 .....			
2. 2008 .....			
3. 2009 .....			
4. 2010 .....		X	
5. 2011 .....	XXX	XXX	XXX

**SCHEDULE O SUPPLEMENT (continued)****SUPPLEMENTAL SCHEDULE O - PART 4****Development of Incurred Losses  
(\$000 OMITTED)****Section G - \_\_\_\_\_**

Year in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1	2	3	4	5
	3		2010		2011
1. 2007 .....					
2. 2008 .....					
3. 2009 .....					
4. 2010 .....			X		
5. 2011 .....	XXX	XXX	XXX	XXX	

**NONE**

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