
AMENDED FILING EXPLANATION

A formula error was corrected on the Actuarial Opinion, specifically Exhibit 5's Total Line, column 4.



ANNUAL STATEMENT

For the Year Ended December 31, 2011
of the Condition and Affairs of the

Family Heritage Life Insurance Company of America

NAIC Group Code.....0000, 0000
(Current Period) (Prior Period)

NAIC Company Code..... 77968

Employer's ID Number..... 34-1626521

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... August 22, 1989

Commenced Business..... November 17, 1989

Statutory Home Office

6001 East Royalton Road, Suite 200..... Cleveland OH 44147-3529
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

6001 East Royalton Road, Suite 200..... Cleveland OH 44147-3529
(Street and Number) (City or Town, State and Zip Code)

440-922-5200
(Area Code) (Telephone Number)

Mail Address

P. O. Box 470608..... Cleveland OH 44147-0608
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

6001 East Royalton Road, Suite 200..... Cleveland OH 44147-3529
(Street and Number) (City or Town, State and Zip Code)

440-922-5200
(Area Code) (Telephone Number)

Internet Web Site Address

www.FamilyHeritageLife.com

Statutory Statement Contact

John A. Wise
(Name)

440-922-5200
(Area Code) (Telephone Number) (Extension)

acctdept@familyheritagelife.com
(E-Mail Address)

440-922-5120
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Howard L. Lewis	President/Chief Executive Officer	2. Ronald L. Sarosy	Treasurer/Chief Financial Officer
3. Edward J. Rocheck	Secretary/Chief Operations Officer	4. Jeffrey S. Morris	Actuary
OTHER			
Jeffrey S. Morris	Senior Vice President	Edward J. Rocheck	Senior Vice President
Henry G. Grendell	Vice President	Douglas B. Kelly	Vice President
Ronald L. Sarosy	Vice President		

DIRECTORS OR TRUSTEES

Henry E. Bedford	Howard L. Lewis	Edward J. Rocheck	Cynthia D. Johnstone
Jeffrey S. Morris			

State of..... Ohio
County of..... Cuyahoga

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Howard L. Lewis

1. (Printed Name)
President/Chief Executive Officer

(Title)

(Signature)
Ronald L. Sarosy

2. (Printed Name)
Treasurer/Chief Financial Officer

(Title)

(Signature)
Edward J. Rocheck

3. (Printed Name)
Secretary/Chief Operations Officer

(Title)

Subscribed and sworn to before me

a. Is this an original filing? Yes [] No [X]

This _____ day of March, 2012

b. If no

1. State the amendment number 1

2. Date filed 03/29/2012

3. Number of pages attached 3