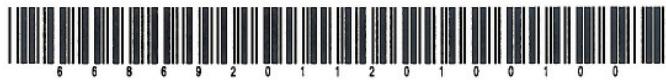


Schedule S Part 1 Section 1 is being refiled to change the domicile state of Nationwide Life & Annuity Insurance Company, NAIC # 92657, from USA to Ohio.
Schedule T is being refiled to change the write-in description to 'Other Alien' to represent renewal premium from the relocation of current policyholders.



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Nationwide Life Insurance Company

NAIC Group Code	0140 (Current)	0140 (Prior)	NAIC Company Code	66869	Employer's ID Number	31-4156830
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	03/21/1929		Commenced Business	01/10/1931		
Statutory Home Office	One West Nationwide Blvd. (Street and Number)		Columbus , OH 43215-2220 (City or Town, State and Zip Code)			
Main Administrative Office	One West Nationwide Blvd. (Street and Number)		Columbus , OH 43215-2220 800-882-2822 (City or Town, State and Zip Code) (Area Code) (Telephone Number)			
Mail Address	One West Nationwide Blvd., 1-04-701 (Street and Number or P.O. Box)		Columbus , OH 43215-2220 (City or Town, State and Zip Code)			
Primary Location of Books and Records	One West Nationwide Blvd., 1-04-701 (Street and Number)		Columbus , OH 43215-2220 800-882-2822 (City or Town, State and Zip Code) (Area Code) (Telephone Number)			
Internet Website Address	www.nationwide.com					
Statutory Statement Contact	Arlene E. Swanson (Name)		614-249-1545 (Area Code) (Telephone Number)			
	stataacct@nationwide.com (E-mail Address)		877-669-5908 (FAX Number)			

OFFICERS

President & COO Kirt Alan Walker Sr VP & Treasurer David Patrick LaPaul
VP - Corp Governance & Robert William Horner III VP - NF Actuary Steven Andrew Ginnan
Secretary

OTHER

OTHER	
Anne Louise Arvia	Sr VP - NW Retirement Plans
David Alan Bano	# Sr VP - Chief Claims Officer
William Joseph Burke	Sr VP - NF Brand Marketing
Robert James Dickson	Sr VP - IT Strategic Initiatives
Timothy Gerard Frommeyer	Sr VP - CFO
Judith Lynn Greenstein	Sr VP - Pres Nationwide Bank
Melissa Doss Gutierrez	# Sr VP - PCIO Sales Support
Patricia Ruth Hatler	Exec VP & Chief Legal & Gov Off
Terri Lynn Hill	Exec VP
Michael Craig Keller	Exec VP - Chief Info Officer
Katherine Marie Liebel	# Sr VP - Corp Strategy
Kai Vincent Monahan	Sr VP - Internal Audit
Mark Angelo Pizzi	Exec VP
Stephen Scott Rasmussen	Chief Executive Officer
Amy Taylor Shore	# Sr VP - Field Operations EC
Guruprasad Chiratrapura Vasudeva	Sr VP - Enterprise Chief Tech Off
Wesley Kim Austen	Sr VP - P&C Comm/Farm Prod
	Pric
James David Benson	# Sr VP - CAO & Corp Controller
John Laughlin Carter	Sr VP - Dist & Sales
Thomas Williams Dietrich	Sr VP - Deputy Gen Counsel
Mark Anthony Gaetano	Sr VP - CIO Enterprise Applications
Daniel Gerard Gretzman	# Sr VP - CIO ACS
Harry Hansen Hallowell	Sr VP
Gordon Elliott Hecker	Sr VP - Corporate Marketing
Lawrence Allen Hilsheimer	Exec VP - Finance
Gale Verdell King	Exec VP - Chief Human Res Officer
Michael William Mahaffey	Sr VP, Chief Risk Officer
Gregory Stephen Moran	Sr VP - CIO IT Infrastructure
Steven Charles Power	Sr VP - NF
Sandra Lynn Rich	# Sr VP - Chief Compliance Officer
Michael Scott Spangler	Sr VP - Invest Manag Group
Paul Douglas Ballew	Sr VP - Chief Economist
Pamela Ann Biesecker	Sr VP - Head of Taxation
Roger Alan Craig	Sr VP - Division Gen Counsel
Steven Michael English	# Sr VP
Peter Anthony Golato	Sr VP - Ind Protection Bus Head
Susan Jean Gueli	Sr VP - CIO NF Systems
Jennifer Marie Hanley	Sr VP, NI Brand Marketing
Eric Shawn Henderson	Sr VP - Ind Invest Bus Head
Matthew Eric Jauchius	# Exec VP - Chief Market/Strat Officer
Michael Patrick Leach	Sr VP - CFO - P&C
Robert Phillips McIsaac	# Sr VP - Bus Trans Office
Sandra Lee Neely	Sr VP - Deputy Gen Counsel
Robert Joseph Puccio	Sr VP - Associate Services
Jeff Millard Rommel	# Sr VP - Field Operations IC
Mark Raymond Thresher	Exec VP

DIRECTORS OR TRUSTEES

Timothy Gerard Frommeyer
Mark Raymond Thresher

PETER ANTHONY GOLATO
KIRT ALAN WALKER

Stephen Scott Rasmussen

State of Ohio County of Franklin SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Kirt Alan Walker
President & COO

Robert William Horner, III
VP - Corp Governance & Secretary

David Patrick LaPaul
Sr VP & Treasurer

Subscribed and sworn to before me this
25 day of JANUARY 2012 /
Jeffrey W. Clark

- a. Is this an original filing?
b. If no,
1. State the amendment number: _____
2. Date filed: _____
3. Number of pages: _____

Yes [X] No []

Jeffrey W. Cloud
Notary Public, State of Ohio
My Commission Expires 09-29-2016



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
.92657	.31-1000740	01/01/1994	Nationwide Life and Annuity Insurance Co.	OH	MCO/I	1,164,805,672		5,841,280	1,332,190	46,664,004	
.92657	.31-1000740	02/26/1999	Nationwide Life and Annuity Insurance Co.	OH	CO/G	126,528,802	142,680,270				
.92657	.31-1000740	12/31/1996	Nationwide Life and Annuity Insurance Co.	OH	AMCO/I			136,865,792		2,315,972,768	
0199999.	General Account - U.S. Affiliates					1,291,334,474	142,680,270	142,707,072	1,332,190	2,362,636,772	
0399999.	Total General Account - Affiliates					1,291,334,474	142,680,270	142,707,072	1,332,190	2,362,636,772	
.62308	.06-0303370	01/01/1982	Connecticut General Life Insurance Co.	CT	YRT/I		1,208				
.65676	.35-0472300	01/01/1982	Lincoln National Life Insurance Co.	Indiana	YRT/I		16,813	44,694			
.65676	.35-0472300	03/01/1977	Lincoln National Life Insurance Co.	IN	YRT/I			(398,273)			
.82627	.06-0839705	01/01/1989	Swiss Re Life and Health America Inc.	NY	YRT/I		72,823	3,486			
.70335	.94-0971150	01/01/1986	West Coast Life Ins. Co.	California	OTH/G	4,103,687	941,127	70,717			
0499999.	General Account - U.S. Non-Affiliates					4,103,687	1,031,971	(279,376)			
0699999.	Total General Account - Non-Affiliates					4,103,687	1,031,971	(279,376)			
0799999.	Total General Account					1,295,438,161	143,712,241	142,427,696	1,332,190	2,362,636,772	
.92657	.31-1000740	01/01/1994	Nationwide Life and Annuity Insurance Co.	OH	MCO/I					98,871,755	
0899999.	Separate Accounts - U.S. Affiliates									98,871,755	
1099999.	Total Separate Accounts - Affiliates									98,871,755	
1399999.	Total Separate Accounts - Non-Affiliates									98,871,755	
1499999.	Total Separate Accounts									98,871,755	
1599999.	Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					1,295,438,161	143,712,241	142,427,696	1,332,190	2,461,508,527	
1699999.	Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)										
1799999.	Totals					1,295,438,161	143,712,241	142,427,696	1,332,190	2,461,508,527	