

Schedule S Part 1 Section 1 is being refiled to change the domicile state of Nationwide Life & Annuity Insurance Company, NAIC # 92657, from USA to Ohio.
Schedult T si being refiled to change the write-in description to 'Other Alien' to represent renewal premium from the relocation of current policyholders.



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Nationwide Life Insurance Company

NAIC Group Code	0140 (Current)	0140 (Prior)	NAIC Company Code	66869	Employer's ID Number	31-4156830
Organized under the Laws of	Ohio		State of Domicile or Port of Entry		Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	03/21/1929		Commenced Business		01/10/1931	
Statutory Home Office	One West Nationwide Blvd. (Street and Number)		Columbus, OH 43215-2220 (City or Town, State and Zip Code)			
Main Administrative Office	One West Nationwide Blvd. (Street and Number)		Columbus, OH 43215-2220 (City or Town, State and Zip Code)			
	Columbus, OH 43215-2220 (City or Town, State and Zip Code)		800-882-2822 (Area Code) (Telephone Number)			
Mail Address	One West Nationwide Blvd., 1-04-701 (Street and Number or P.O. Box)		Columbus, OH 43215-2220 (City or Town, State and Zip Code)			
Primary Location of Books and Records	One West Nationwide Blvd., 1-04-701 (Street and Number)		Columbus, OH 43215-2220 (City or Town, State and Zip Code)			
	Columbus, OH 43215-2220 (City or Town, State and Zip Code)		800-882-2822 (Area Code) (Telephone Number)			
Internet Website Address	www.nationwide.com					
Statutory Statement Contact	Arlene E. Swanson (Name)		614-249-1545 (Area Code) (Telephone Number)			
	statacct@nationwide.com (E-mail Address)		877-669-5908 (FAX Number)			

OFFICERS

President & COO	Kirt Alan Walker	Sr VP & Treasurer	David Patrick LaPaul
VP - Corp Governance & Secretary	Robert William Horner III	VP - NF Actuary	Steven Andrew Ginnan

OTHER

Anne Louise Arvia Sr VP - NW Retirement Plans	Wesley Kim Austen Sr VP - P&C Comm/Farm Prod	Paul Douglas Ballew Sr VP - Chief Economist
David Alan Bano # Sr VP - Chief Claims Officer	James David Benson # Sr VP - CAO & Corp Controller	Pamela Ann Biesecker Sr VP - Head of Taxation
William Joseph Burke Sr VP - NF Brand Marketing	John Laughlin Carter Sr VP - Dist & Sales	Roger Alan Craig Sr VP - Division Gen Counsel
Robert James Dickson Sr VP - IT Strategic Initiatives	Thomas Williams Dietrich Sr VP - Deputy Gen Counsel	Steven Michael English # Sr VP
Timothy Gerard Frommeyer Sr VP - CFO	Mark Anthony Gaetano Sr VP - CIO Enterprise	Peter Anthony Golato Sr VP - Ind Protection Bus Head
Judith Lynn Greenstein Sr VP - Pres Nationwide Bank	Applications	Susan Jean Gueli Sr VP - CIO NF Systems
Melissa Doss Gutierrez # Sr VP - PCIO Sales Support	Daniel Gerard Greteman # Sr VP - CIO ACS	Jennifer Marie Hanley Sr VP, NI Brand Marketing
Patricia Ruth Hatler Exec VP & Chief Legal & Gov Off	Harry Hansen Hallowell Sr VP	Eric Shawn Henderson Sr VP - Ind Invest Bus Head
Terri Lynn Hill Exec VP	Gordon Elliott Hecker Sr VP - Corporate Marketing	Matthew Eric Jauchius # Exec VP - Chief Market/Strat
Michael Craig Keller Exec VP - Chief Info Officer	Lawrence Allen Hilsheimer Exec VP - Finance	Officer
Katherine Marie Liebel # Sr VP - Corp Strategy	Gale Verdell King Exec VP - Chief Human Res Officer	Michael Patrick Leach Sr VP - CFO - P&C
Kai Vincent Monahan Sr VP - Internal Audit	Michael William Mahaffey Sr VP, Chief Risk Officer	Robert Phillips McIsaac # Sr VP - Bus Trans Office
Mark Angelo Pizzi Exec VP	Gregory Stephen Moran Sr VP - CIO IT Infrastructure	Sandra Lee Neely Sr VP - Deputy Gen Counsel
Stephen Scott Rasmussen Chief Executive Officer	Steven Charles Power Sr VP - NF	Robert Joseph Puccio Sr VP - Associate Services
Amy Taylor Shore # Sr VP - Field Operations EC	Sandra Lynn Rich # Sr VP - Chief Compliance Officer	Jeff Millard Rommel # Sr VP - Field Operations IC
Guruprasad Chitrapura Vasudeva Sr VP - Enterprise	Michael Scott Spangler Sr VP - Invest Manag Group	Mark Raymond Thresher Exec VP
Chief Tech Off		

DIRECTORS OR TRUSTEES

Timothy Gerard Frommeyer	Peter Anthony Golato	Stephen Scott Rasmussen
Mark Raymond Thresher	Kirt Alan Walker	

State of Ohio SS:
County of Franklin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Kirt Alan Walker
President & COO

Robert William Horner, III
VP - Corp Governance & Secretary

David Patrick LaPaul
Sr VP & Treasurer

Subscribed and sworn to before me this 25 day of JANUARY 2012

- a. Is this an original filing? Yes [X] No []
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached



Jeffrey W. Cloud
Notary Public, State of Ohio
My Commission Expires 09-29-2016

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
92657	31-1000740	01/01/1994	Nationwide Life and Annuity Insurance Co.	OH	MCO/I	1,164,805,672		5,841,280	1,332,190	46,664,004	
92657	31-1000740	02/26/1999	Nationwide Life and Annuity Insurance Co.	OH	CO/G	126,528,802	142,680,270				
92657	31-1000740	12/31/1996	Nationwide Life and Annuity Insurance Co.	OH	AMCO/I			136,865,792		2,315,972,768	
0199999. General Account - U.S. Affiliates						1,291,334,474	142,680,270	142,707,072	1,332,190	2,362,636,772	
0399999. Total General Account - Affiliates						1,291,334,474	142,680,270	142,707,072	1,332,190	2,362,636,772	
62308	06-0303370	01/01/1982	Connecticut General Life Insurance Co	CT	YRT/I		1,208				
65676	35-0472300	01/01/1982	Lincoln National Life Insurance Co.	Indiana	YRT/I		16,813	44,694			
65676	35-0472300	03/01/1977	Lincoln National Life Insurance Co.	IN	YRT/I			(398,273)			
82627	06-0839705	01/01/1989	Swiss Re Life and Health America Inc	NY	YRT/I		72,823	3,486			
70335	94-0971150	01/01/1986	West Coast Life Ins. Co.	California	OTH/G	4,103,687	941,127	70,717			
0499999. General Account - U.S. Non-Affiliates						4,103,687	1,031,971	(279,376)			
0699999. Total General Account - Non-Affiliates						4,103,687	1,031,971	(279,376)			
0799999. Total General Account						1,295,438,161	143,712,241	142,427,696	1,332,190	2,362,636,772	
92657	31-1000740	01/01/1994	Nationwide Life and Annuity Insurance Co.	OH	MCO/I					98,871,755	
0899999. Separate Accounts - U.S. Affiliates										98,871,755	
1099999. Total Separate Accounts - Affiliates										98,871,755	
1399999. Total Separate Accounts - Non-Affiliates											
1499999. Total Separate Accounts										98,871,755	
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						1,295,438,161	143,712,241	142,427,696	1,332,190	2,461,508,527	
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)											
1799999 - Totals						1,295,438,161	143,712,241	142,427,696	1,332,190	2,461,508,527	