The Company reclassified an investment in a life insurance subsidiary that had an asset valuation reserve in the AVR calculation from "Affiliated – Certain Other" to "Affiliated – Life with AVR". In addition, the company corrected its previous treatment of Impairment of goodwill from a reduction in surplus to a realized loss in accordance with SSAP 68. Finally, the company adjusted its investment income to de-recognize income from the dividend of shares of a subsidiary which it then sent via dividend to its parent company.

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LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011

OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code 0361 (Current) 0361 (Prior) NAIC Company Code 65811 Employer's ID Number 86-6052181

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 7000 Midland Blvd. (Street and Number), Amelia , OH 45102-2607 (City or Town, State and Zip Code)

Main Administrative Office 7000 Midland Blvd. (Street and Number)
Amelia , OH 45102-2607 (City or Town, State and Zip Code), 800-543-2644-5478 (Area Code) (Telephone Number)

Mail Address P.O. Box 5323 (Street and Number or P.O. Box), Cincinnati , OH 45201-5323 (City or Town, State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd. (Street and Number)
Amelia , OH 45102-2607 (City or Town, State and Zip Code), 800-543-2644-5478 (Area Code) (Telephone Number)

Internet Website Address www.amig.com

Statutory Statement Contact Kenneth L. Kuhn (Name), 800-543-2644-5478 (Area Code) (Telephone Number)
kkuhn@amig.com (E-mail Address), 513-947-4111 (FAX Number)

OFFICERS

Chairman / Senior Vice President	Juergen Erwin Kammerlohr #	Senior Vice President	William Todd Gray
President / CEO	Manuel Zuniga Rios #	Senior Vice President / Treasurer	James Paul Tierney

OTHER

Matthew Joseph T. McConnell Senior Vice President / Treasurer	Michael Lynn Flowers Vice President / Secretary	Craig Richard Smiddy Vice President

DIRECTORS OR TRUSTEES

Juergen Erwin Kammerlohr Chairman #	Paul Frederick Gelter	Michael Lynn Flowers
James Paul Tierney	Manuel Zuniga Rios #	

State of Ohio
County of Clermont SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios President / CEO	Michael Lynn Flowers Vice President / Secretary	Kenneth Leo Kuhn Vice President / Controller

Subscribed and sworn to before me this
day of

a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Alabama — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	174,687	0	0	174,687
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	174,687	0	0	174,687
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	645	0	0	645
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	645	0	0	645
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	1	645	0	0	0	0	1	645
Settled during current year:										
18.1 By payment in full	0	0	1	645	0	0	0	0	1	645
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	645	0	0	0	0	1	645
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	645	0	0	0	0	1	645
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	259	(a) 1,529,073	0	0	0	0	259	1,529,073
21. Issued during year	0	0	1,364	7,165,047	0	0	0	0	1,364	7,165,047
22. Other changes to in force (Net)	0	0	(512)	(3,392,201)	0	0	0	0	(512)	(3,392,201)
23. In force December 31 of current year	0	0	1,111	(a) 5,301,919	0	0	0	0	1,111	5,301,919

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	2,434	798	0	0	138
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,434	798	0	0	138

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Alaska DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Arizona — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	74,457	0	0	74,457
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	74,457	0	0	74,457
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	2,429	0	0	2,429
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	2,429	0	0	2,429
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	2,041	0	0	0	0	1	2,041
17. Incurred during current year	0	0	0	388	0	0	0	0	0	388
Settled during current year:										
18.1 By payment in full	0	0	1	2,429	0	0	0	0	1	2,429
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	2,429	0	0	0	0	1	2,429
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	2,429	0	0	0	0	1	2,429
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	302	(a) 8,360,263	0	0	0	0	302	8,360,263
21. Issued during year	0	0	1	13,664	0	0	0	0	1	13,664
22. Other changes to in force (Net)	0	0	(64)	(1,252,404)	0	0	0	0	(64)	(1,252,404)
23. In force December 31 of current year	0	0	239	(a) 7,121,523	0	0	0	0	239	7,121,523

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	32,780	35,818	0	7,480	5,508
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	32,780	35,818	0	7,480	5,508

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Arkansas DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	401,735	0	0	401,735
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	401,735	0	0	401,735
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	380,509	0	0	380,509
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	380,509	0	0	380,509
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	30	434,721	0	0	0	0	30	434,721
Settled during current year:										
18.1 By payment in full	0	0	26	380,509	0	0	0	0	26	380,509
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	26	380,509	0	0	0	0	26	380,509
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	52,047	0	0	0	0	1	52,047
18.6 Total settlements	0	0	27	432,556	0	0	0	0	27	432,556
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	3	2,165	0	0	0	0	3	2,165
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	2,376	(a) 44,121,529	0	0	0	0	2,376	44,121,529
21. Issued during year	0	0	3	57,190	0	0	0	0	3	57,190
22. Other changes to in force (Net)	0	0	(875)	(8,350,144)	0	0	0	0	(875)	(8,350,144)
23. In force December 31 of current year	0	0	1,504	(a) 35,828,575	0	0	0	0	1,504	35,828,575

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	236,531	267,777	0	206,113	68,483
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	236,531	267,777	0	206,113	68,483

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF California — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	397,840	0	0	397,840
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	397,840	0	0	397,840
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	48,743	0	0	48,743
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	48,743	0	0	48,743
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	1	2,088	0	0	0	0	1	2,088
17. Incurred during current year	0	0	5	46,655	0	0	0	0	5	46,655
Settled during current year:										
18.1 By payment in full	0	0	6	48,743	0	0	0	0	6	48,743
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	6	48,743	0	0	0	0	6	48,743
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	6	48,743	0	0	0	0	6	48,743
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,685	(a) 51,100,692	0	0	0	0	1,685	51,100,692
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	(402)	(9,999,670)	0	0	0	0	(402)	(9,999,670)
23. In force December 31 of current year	0	0	1,283	(a) 41,101,022	0	0	0	0	1,283	41,101,022

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	290,992	310,586	0	177,423	25,149
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	290,992	310,586	0	177,423	25,149

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Colorado DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	419,692	0	0	419,692
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	419,692	0	0	419,692
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	218,906	0	0	218,906
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	218,906	0	0	218,906
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	9	247,691	0	0	0	0	9	247,691
Settled during current year:										
18.1 By payment in full	0	0	8	218,906	0	0	0	0	8	218,906
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	8	218,906	0	0	0	0	8	218,906
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	8	218,906	0	0	0	0	8	218,906
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	28,785	0	0	0	0	1	28,785
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,831	(a) 56,028,381	0	0	0	0	1,831	56,028,381
21. Issued during year	0	0	9	291,860	0	0	0	0	9	291,860
22. Other changes to in force (Net)	0	0	(462)	(12,409,414)	0	0	0	0	(462)	(12,409,414)
23. In force December 31 of current year	0	0	1,378	(a) 43,910,827	0	0	0	0	1,378	43,910,827

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	309,610	331,290	0	111,518	85,416
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	309,610	331,290	0	111,518	85,416

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Connecticut | DURING THE YEAR 2011

NAIC Group Code 0361 | NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	28,658	0	0	28,658
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	28,658	0	0	28,658
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	13,116	0	0	13,116
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	13,116	0	0	13,116
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	1	13,116	0	0	0	0	1	13,116
Settled during current year:										
18.1 By payment in full	0	0	1	13,116	0	0	0	0	1	13,116
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	13,116	0	0	0	0	1	13,116
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	13,116	0	0	0	0	1	13,116
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	290	(a) 3,160,328	0	0	0	0	290	3,160,328
21. Issued during year	0	0	177	1,091,874	0	0	0	0	177	1,091,874
22. Other changes to in force (Net)	0	0	(139)	(1,240,285)	0	0	0	0	(139)	(1,240,285)
23. In force December 31 of current year	0	0	328	(a) 3,011,917	0	0	0	0	328	3,011,917

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	57,695	49,132	0	6,983	3,094
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	57,695	49,132	0	6,983	3,094

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Delaware DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF District of Columbia DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Florida DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	8,896	0	0	8,896
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	8,896	0	0	8,896
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	58	(a) 504,766	0	0	0	0	58	504,766
21. Issued during year	0	0	54	469,656	0	0	0	0	54	469,656
22. Other changes to in force (Net)	0	0	(47)	(468,949)	0	0	0	0	(47)	(468,949)
23. In force December 31 of current year	0	0	65	(a) 505,473	0	0	0	0	65	505,473

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	1,910	1,675	0	0	241
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,910	1,675	0	0	241

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Georgia — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	402,852	0	0	402,852
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	402,852	0	0	402,852
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	411,377	0	0	411,377
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	411,377	0	0	411,377
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	5	19,980	0	0	0	0	5	19,980
17. Incurred during current year	0	0	31	424,324	0	0	0	0	31	424,324
Settled during current year:										
18.1 By payment in full	0	0	30	411,377	0	0	0	0	30	411,377
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	30	411,377	0	0	0	0	30	411,377
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	4	17,389	0	0	0	0	4	17,389
18.6 Total settlements	0	0	34	428,766	0	0	0	0	34	428,766
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	2	15,538	0	0	0	0	2	15,538
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	6,540	(a) 56,623,059	0	0	0	0	6,540	56,623,059
21. Issued during year	0	0	4,019	36,897,056	0	0	0	0	4,019	36,897,056
22. Other changes to in force (Net)	0	0	(4,843)	(45,590,303)	0	0	0	0	(4,843)	(45,590,303)
23. In force December 31 of current year	0	0	5,716	(a) 47,929,812	0	0	0	0	5,716	47,929,812

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	158,603	222,143	0	141,960	129,850
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	158,603	222,143	0	141,960	129,850

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Hawaii DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Idaho — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	417,952	0	0	417,952
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	417,952	0	0	417,952
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	202,038	0	0	202,038
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	202,038	0	0	202,038
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	10	266,222	0	0	0	0	10	266,222
Settled during current year:										
18.1 By payment in full	0	0	6	202,038	0	0	0	0	6	202,038
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	6	202,038	0	0	0	0	6	202,038
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	3	57,841	0	0	0	0	3	57,841
18.6 Total settlements	0	0	9	259,879	0	0	0	0	9	259,879
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	6,343	0	0	0	0	1	6,343
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,424	(a) 39,733,496	0	0	0	0	1,424	39,733,496
21. Issued during year	0	0	5	204,503	0	0	0	0	5	204,503
22. Other changes to in force (Net)	0	0	(395)	(9,800,161)	0	0	0	0	(395)	(9,800,161)
23. In force December 31 of current year	0	0	1,034	(a) 30,137,838	0	0	0	0	1,034	30,137,838

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	290,440	318,099	0	166,811	83,028
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	290,440	318,099	0	166,811	83,028

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Illinois — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	631,968	0	0	631,968
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	631,968	0	0	631,968
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	645,311	0	0	645,311
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	645,311	0	0	645,311
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	4	81,359	0	0	0	0	4	81,359
17. Incurred during current year	0	0	37	564,419	0	0	0	0	37	564,419
Settled during current year:										
18.1 By payment in full	0	0	40	645,311	0	0	0	0	40	645,311
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	40	645,311	0	0	0	0	40	645,311
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	467	0	0	0	0	1	467
18.6 Total settlements	0	0	41	645,778	0	0	0	0	41	645,778
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	3,079	(a) 76,924,079	0	0	0	0	3,079	76,924,079
21. Issued during year	0	0	148	3,066,509	0	0	0	0	148	3,066,509
22. Other changes to in force (Net)	0	0	(977)	(21,829,804)	0	0	0	0	(977)	(21,829,804)
23. In force December 31 of current year	0	0	2,250	(a) 58,160,784	0	0	0	0	2,250	58,160,784

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	318,555	379,755	0	242,111	86,260
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	318,555	379,755	0	242,111	86,260

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Indiana — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	384,966	0	0	384,966
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	384,966	0	0	384,966
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	168,345	0	0	168,345
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	168,345	0	0	168,345
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	20,987	0	0	0	0	1	20,987
17. Incurred during current year	0	0	21	158,943	0	0	0	0	21	158,943
Settled during current year:										
18.1 By payment in full	0	0	21	168,345	0	0	0	0	21	168,345
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	21	168,345	0	0	0	0	21	168,345
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	11,585	0	0	0	0	1	11,585
18.6 Total settlements	0	0	22	179,930	0	0	0	0	22	179,930
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	3,526	(a) 40,903,008	0	0	0	0	3,526	40,903,008
21. Issued during year	0	0	2,030	19,980,454	0	0	0	0	2,030	19,980,454
22. Other changes to in force (Net)	0	0	(1,705)	(19,968,003)	0	0	0	0	(1,705)	(19,968,003)
23. In force December 31 of current year	0	0	3,851	(a) 40,915,459	0	0	0	0	3,851	40,915,459

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	332,325	311,818	0	120,628	116,206
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	332,325	311,818	0	120,628	116,206

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Iowa DURING THE YEAR 2011

NAIC Group Code 0361

LIFE INSURANCE

NAIC Company Code 65811

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	563,444	0	0	563,444
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	563,444	0	0	563,444
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	434,156	0	0	434,156
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	434,156	0	0	434,156
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	17,809	0	0	0	0	1	17,809
17. Incurred during current year	0	0	22	443,342	0	0	0	0	22	443,342
Settled during current year:										
18.1 By payment in full	0	0	20	434,156	0	0	0	0	20	434,156
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	20	434,156	0	0	0	0	20	434,156
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	2,569	0	0	0	0	1	2,569
18.6 Total settlements	0	0	21	436,725	0	0	0	0	21	436,725
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	2	24,426	0	0	0	0	2	24,426
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	2,629	(a) 63,397,062	0	0	0	0	2,629	63,397,062
21. Issued during year	0	0	19	563,402	0	0	0	0	19	563,402
22. Other changes to in force (Net)	0	0	(776)	(16,704,180)	0	0	0	0	(776)	(16,704,180)
23. In force December 31 of current year	0	0	1,872	(a) 47,256,284	0	0	0	0	1,872	47,256,284

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	419,397	470,678	0	261,967	70,399
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	419,397	470,678	0	261,967	70,399

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Kansas DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	63,949	0	0	63,949
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	63,949	0	0	63,949
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	45,979	0	0	45,979
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	45,979	0	0	45,979
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	1	38,737	0	0	0	0	1	38,737
17. Incurred during current year	0	0	0	7,242	0	0	0	0	0	7,242
Settled during current year:										
18.1 By payment in full	0	0	1	45,979	0	0	0	0	1	45,979
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	45,979	0	0	0	0	1	45,979
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	45,979	0	0	0	0	1	45,979
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	193	(a) 4,288,340	0	0	0	0	193	4,288,340
21. Issued during year	0	0	1	40,000	0	0	0	0	1	40,000
22. Other changes to in force (Net)	0	0	(50)	(778,578)	0	0	0	0	(50)	(778,578)
23. In force December 31 of current year	0	0	144	(a) 3,549,762	0	0	0	0	144	3,549,762

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	34,015	37,401	0	15,588	24,559
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	34,015	37,401	0	15,588	24,559

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Kentucky DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	358,430	0	0	358,430
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	358,430	0	0	358,430
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	473,613	0	0	473,613
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	473,613	0	0	473,613
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	4	34,000	0	0	0	0	4	34,000
17. Incurred during current year	0	0	16	406,916	0	0	0	0	16	406,916
Settled during current year:										
18.1 By payment in full	0	0	19	473,613	0	0	0	0	19	473,613
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	19	473,613	0	0	0	0	19	473,613
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	50,000	0	0	0	0	1	50,000
18.6 Total settlements	0	0	20	523,613	0	0	0	0	20	523,613
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	(82,697)	0	0	0	0	0	(82,697)
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,262	(a) 30,112,210	0	0	0	0	1,262	30,112,210
21. Issued during year	0	0	17	452,390	0	0	0	0	17	452,390
22. Other changes to in force (Net)	0	0	(332)	(8,647,752)	0	0	0	0	(332)	(8,647,752)
23. In force December 31 of current year	0	0	947	(a) 21,916,848	0	0	0	0	947	21,916,848

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	79,530	79,106	0	54,060	8,835
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	79,530	79,106	0	54,060	8,835

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Louisiana DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1	(a) 11,635	0	0	0	0	1	11,635
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	(4,987)	0	0	0	0	0	(4,987)
23. In force December 31 of current year	0	0	1	(a) 6,648	0	0	0	0	1	6,648

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Maine DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Maryland DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	18,996	0	0	18,996
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	18,996	0	0	18,996
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	5,849	0	0	5,849
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	5,849	0	0	5,849
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	1	5,849	0	0	0	0	1	5,849
Settled during current year:										
18.1 By payment in full	0	0	1	5,849	0	0	0	0	1	5,849
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	5,849	0	0	0	0	1	5,849
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	5,849	0	0	0	0	1	5,849
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	322	(a) 1,963,772	0	0	0	0	322	1,963,772
21. Issued during year	0	0	156	1,324,586	0	0	0	0	156	1,324,586
22. Other changes to in force (Net)	0	0	(168)	(1,343,663)	0	0	0	0	(168)	(1,343,663)
23. In force December 31 of current year	0	0	310	(a) 1,944,695	0	0	0	0	310	1,944,695

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	7,577	3,728	0	0	191
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	7,577	3,728	0	0	191

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Massachusetts DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	7,564	0	0	7,564
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	7,564	0	0	7,564
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	13,820	0	0	13,820
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	13,820	0	0	13,820
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	1	13,820	0	0	0	0	1	13,820
Settled during current year:										
18.1 By payment in full	0	0	1	13,820	0	0	0	0	1	13,820
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	13,820	0	0	0	0	1	13,820
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	13,820	0	0	0	0	1	13,820
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	212	(a) 1,717,836	0	0	0	0	212	1,717,836
21. Issued during year	0	0	65	691,434	0	0	0	0	65	691,434
22. Other changes to in force (Net)	0	0	(42)	(770,203)	0	0	0	0	(42)	(770,203)
23. In force December 31 of current year	0	0	235	(a) 1,639,067	0	0	0	0	235	1,639,067

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	10,611	15,352	0	326	253
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	10,611	15,352	0	326	253

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Michigan DURING THE YEAR 2011

NAIC Group Code 0361 **LIFE INSURANCE** NAIC Company Code 65811

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	1,755,774	0	0	1,755,774
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	1,755,774	0	0	1,755,774
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	1,252,449	0	0	1,252,449
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	1,252,449	0	0	1,252,449
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	9	112,279	0	0	0	0	9	112,279
17. Incurred during current year	0	0	111	1,281,825	0	0	0	0	111	1,281,825
Settled during current year:										
18.1 By payment in full	0	0	112	1,252,449	0	0	0	0	112	1,252,449
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	112	1,252,449	0	0	0	0	112	1,252,449
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	8	141,655	0	0	0	0	8	141,655
18.6 Total settlements	0	0	120	1,394,104	0	0	0	0	120	1,394,104
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	17,077	(a) 227,694,945	0	0	0	0	17,077	227,694,945
21. Issued during year	0	0	3,240	57,894,658	0	0	0	0	3,240	57,894,658
22. Other changes to in force (Net)	0	0	(4,079)	(82,360,848)	0	0	0	0	(4,079)	(82,360,848)
23. In force December 31 of current year	0	0	16,238	(a) 203,228,755	0	0	0	0	16,238	203,228,755

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	1,478,843	1,740,774	0	910,752	1,187,784
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,478,843	1,740,774	0	910,752	1,187,784

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Minnesota DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	544,176	0	0	544,176
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	544,176	0	0	544,176
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	197,361	0	0	197,361
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	197,361	0	0	197,361
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	14	287,147	0	0	0	0	14	287,147
Settled during current year:										
18.1 By payment in full	0	0	10	197,361	0	0	0	0	10	197,361
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	10	197,361	0	0	0	0	10	197,361
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	29,537	0	0	0	0	1	29,537
18.6 Total settlements	0	0	11	226,898	0	0	0	0	11	226,898
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	3	60,249	0	0	0	0	3	60,249
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	2,504	(a) 65,243,007	0	0	0	0	2,504	65,243,007
21. Issued during year	0	0	3	80,480	0	0	0	0	3	80,480
22. Other changes to in force (Net)	0	0	(513)	(11,480,578)	0	0	0	0	(513)	(11,480,578)
23. In force December 31 of current year	0	0	1,994	(a) 53,842,909	0	0	0	0	1,994	53,842,909

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	359,056	393,746	0	127,194	66,431
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	359,056	393,746	0	127,194	66,431

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Mississippi DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	117,068	0	0	117,068
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	117,068	0	0	117,068
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	11	(a) 67,162	0	0	0	0	11	67,162
21. Issued during year	0	0	682	5,070,282	0	0	0	0	682	5,070,282
22. Other changes to in force (Net)	0	0	(136)	(1,483,927)	0	0	0	0	(136)	(1,483,927)
23. In force December 31 of current year	0	0	557	(a) 3,653,517	0	0	0	0	557	3,653,517

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	34,657	9,072	0	444	5,222
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	34,657	9,072	0	444	5,222

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Missouri DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	1,972,204	0	0	1,972,204
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	1,972,204	0	0	1,972,204
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	877,840	0	0	877,840
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	877,840	0	0	877,840
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	 4 Amount	Group 5 No. of Certifs.	 6 Amount	Industrial 7 No.	 8 Amount	Total 9 No.	 10 Amount
16. Unpaid December 31, prior year	0	0	7	41,941	0	0	0	0	7	41,941
17. Incurred during current year	0	0	61	994,367	0	0	0	0	61	994,367
Settled during current year:										
18.1 By payment in full	0	0	57	877,840	0	0	0	0	57	877,840
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	57	877,840	0	0	0	0	57	877,840
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	4	47,843	0	0	0	0	4	47,843
18.6 Total settlements	0	0	61	925,683	0	0	0	0	61	925,683
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	7	110,625	0	0	0	0	7	110,625
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	10,595	(a) 138,375,099	0	0	0	0	10,595	138,375,099
21. Issued during year	0	0	8,263	65,817,431	0	0	0	0	8,263	65,817,431
22. Other changes to in force (Net)	0	0	(7,208)	(69,781,820)	0	0	0	0	(7,208)	(69,781,820)
23. In force December 31 of current year	0	0	11,650	(a) 134,410,710	0	0	0	0	11,650	134,410,710

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	1,183,087	948,906	0	341,033	239,246
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,183,087	948,906	0	341,033	239,246

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Montana DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	110,069	0	0	110,069
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	110,069	0	0	110,069
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	13,306	0	0	13,306
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	13,306	0	0	13,306
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	2	18,134	0	0	0	0	2	18,134
Settled during current year:										
18.1 By payment in full	0	0	1	13,306	0	0	0	0	1	13,306
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	13,306	0	0	0	0	1	13,306
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	13,306	0	0	0	0	1	13,306
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	4,828	0	0	0	0	1	4,828
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	757	(a) 17,264,350	0	0	0	0	757	17,264,350
21. Issued during year	0	0	12	156,989	0	0	0	0	12	156,989
22. Other changes to in force (Net)	0	0	(219)	(5,190,285)	0	0	0	0	(219)	(5,190,285)
23. In force December 31 of current year	0	0	550	(a) 12,231,054	0	0	0	0	550	12,231,054

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	53,139	75,148	0	77,706	44,072
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	53,139	75,148	0	77,706	44,072

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Nebraska DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	294,022	0	0	294,022
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	294,022	0	0	294,022
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	232,399	0	0	232,399
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	232,399	0	0	232,399
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	1	13,068	0	0	0	0	1	13,068
17. Incurred during current year	0	0	9	219,331	0	0	0	0	9	219,331
Settled during current year:										
18.1 By payment in full	0	0	10	232,399	0	0	0	0	10	232,399
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	10	232,399	0	0	0	0	10	232,399
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	10	232,399	0	0	0	0	10	232,399
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,252	(a) 27,783,533	0	0	0	0	1,252	27,783,533
21. Issued during year	0	0	6	108,555	0	0	0	0	6	108,555
22. Other changes to in force (Net)	0	0	(383)	(7,094,902)	0	0	0	0	(383)	(7,094,902)
23. In force December 31 of current year	0	0	875	(a) 20,797,187	0	0	0	0	875	20,797,187

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	259,378	293,404	0	130,544	27,034
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	259,378	293,404	0	130,544	27,034

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Nevada DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	78,000	0	0	78,000
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	78,000	0	0	78,000
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	87,945	0	0	87,945
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	87,945	0	0	87,945
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	9,905	0	0	0	0	1	9,905
17. Incurred during current year	0	0	2	78,040	0	0	0	0	2	78,040
Settled during current year:										
18.1 By payment in full	0	0	3	87,945	0	0	0	0	3	87,945
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	3	87,945	0	0	0	0	3	87,945
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	3	87,945	0	0	0	0	3	87,945
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	349	(a) 8,384,613	0	0	0	0	349	8,384,613
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	(77)	(1,864,311)	0	0	0	0	(77)	(1,864,311)
23. In force December 31 of current year	0	0	272	(a) 6,520,302	0	0	0	0	272	6,520,302

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	35,680	43,038	0	8,604	11,552
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	35,680	43,038	0	8,604	11,552

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF New Hampshire DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $, current year $

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $, current year $

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $, current year $

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products and number of persons insured under indemnity only products .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF New Jersey DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF New Mexico DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(156)(a)	0	0	0	0	0	(156)	0
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year	0	0	(156)(a)	0	0	0	0	0	(156)	0

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF New York DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	570,477	0	0	570,477
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	570,477	0	0	570,477
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	143,462	0	0	143,462
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	143,462	0	0	143,462
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	4	89,321	0	0	0	0	4	89,321
17. Incurred during current year	0	0	10	81,583	0	0	0	0	10	81,583
Settled during current year:										
18.1 By payment in full	0	0	12	143,462	0	0	0	0	12	143,462
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	12	143,462	0	0	0	0	12	143,462
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	2	27,442	0	0	0	0	2	27,442
18.6 Total settlements	0	0	14	170,904	0	0	0	0	14	170,904
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	2,417	(a) 73,142,010	0	0	0	0	2,417	73,142,010
21. Issued during year	0	0	989	20,077,669	0	0	0	0	989	20,077,669
22. Other changes to in force (Net)	0	0	(1,427)	(39,713,248)	0	0	0	0	(1,427)	(39,713,248)
23. In force December 31 of current year	0	0	1,979	(a) 53,506,431	0	0	0	0	1,979	53,506,431

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	208,147	299,488	0	185,345	411,470
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	208,147	299,488	0	185,345	411,470

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF North Carolina DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	(1,392)	0	0	(1,392)
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	(1,392)	0	0	(1,392)
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(50)	(a) 76,841	0	0	0	0	(50)	76,841
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	(2)	(66,235)	0	0	0	0	(2)	(66,235)
23. In force December 31 of current year	0	0	(52)	(a) 10,606	0	0	0	0	(52)	10,606

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ______ and number of persons insured under indemnity only products ______.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF North Dakota DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	160,170	0	0	160,170
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	160,170	0	0	160,170
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	28,186	0	0	28,186
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	28,186	0	0	28,186
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	3	28,186	0	0	0	0	3	28,186
Settled during current year:										
18.1 By payment in full	0	0	3	28,186	0	0	0	0	3	28,186
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	3	28,186	0	0	0	0	3	28,186
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	3	28,186	0	0	0	0	3	28,186
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	948	(a) 20,002,456	0	0	0	0	948	20,002,456
21. Issued during year	0	0	5	46,844	0	0	0	0	5	46,844
22. Other changes to in force (Net)	0	0	(267)	(5,706,889)	0	0	0	0	(267)	(5,706,889)
23. In force December 31 of current year	0	0	686	(a) 14,342,411	0	0	0	0	686	14,342,411

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	94,822	112,073	0	49,132	19,345
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	94,822	112,073	0	49,132	19,345

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Ohio — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	2,769,786	0	0	2,769,786
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	2,769,786	0	0	2,769,786
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	1,627,186	0	0	1,627,186
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	1,627,186	0	0	1,627,186
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	12	114,215	0	0	0	0	12	114,215
17. Incurred during current year	0	0	166	1,788,274	0	0	0	0	166	1,788,274
Settled during current year:										
18.1 By payment in full	0	0	159	1,627,186	0	0	0	0	159	1,627,186
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	159	1,627,186	0	0	0	0	159	1,627,186
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	10	184,016	0	0	0	0	10	184,016
18.6 Total settlements	0	0	169	1,811,202	0	0	0	0	169	1,811,202
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	9	91,287	0	0	0	0	9	91,287
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	23,795	(a) 368,727,712	0	0	0	0	23,795	368,727,712
21. Issued during year	0	0	5,816	32,409,462	0	0	0	0	5,816	32,409,462
22. Other changes to in force (Net)	0	0	(6,143)	(86,176,776)	0	0	0	0	(6,143)	(86,176,776)
23. In force December 31 of current year	0	0	23,468	(a) 314,960,398	0	0	0	0	23,468	314,960,398

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	2,816,442	3,233,637	0	2,196,744	1,767,505
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,816,442	3,233,637	0	2,196,744	1,767,505

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Oklahoma — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	2,703	0	0	2,703
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	2,703	0	0	2,703
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	6,914	0	0	6,914
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	6,914	0	0	6,914
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	75,000	0	0	0	0	1	75,000
17. Incurred during current year	0	0	1	6,914	0	0	0	0	1	6,914
Settled during current year:										
18.1 By payment in full	0	0	1	6,914	0	0	0	0	1	6,914
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	6,914	0	0	0	0	1	6,914
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	75,000	0	0	0	0	1	75,000
18.6 Total settlements	0	0	2	81,914	0	0	0	0	2	81,914
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(4,038)(a)	640,525	0	0	0	0	(4,038)	640,525
21. Issued during year	0	0	1	40,747	0	0	0	0	1	40,747
22. Other changes to in force (Net)	0	0	(3)	(201,277)	0	0	0	0	(3)	(201,277)
23. In force December 31 of current year	0	0	(4,040)(a)	479,995	0	0	0	0	(4,040)	479,995

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	757	757	0	0	4
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	757	757	0	0	4

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Oregon DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	866,058	0	0	866,058
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	866,058	0	0	866,058
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	474,811	0	0	474,811
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	474,811	0	0	474,811
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	1	40,500	0	0	0	0	1	40,500
17. Incurred during current year	0	0	23	657,578	0	0	0	0	23	657,578
Settled during current year:										
18.1 By payment in full	0	0	20	474,811	0	0	0	0	20	474,811
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	20	474,811	0	0	0	0	20	474,811
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	2	137,568	0	0	0	0	2	137,568
18.6 Total settlements	0	0	22	612,379	0	0	0	0	22	612,379
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	2	85,699	0	0	0	0	2	85,699
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	3,347	(a) 110,913,639	0	0	0	0	3,347	110,913,639
21. Issued during year	0	0	21	704,637	0	0	0	0	21	704,637
22. Other changes to in force (Net)	0	0	(739)	(23,454,438)	0	0	0	0	(739)	(23,454,438)
23. In force December 31 of current year	0	0	2,629	(a) 88,163,838	0	0	0	0	2,629	88,163,838

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	640,677	673,142	0	255,658	148,258
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	640,677	673,142	0	255,658	148,258

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Pennsylvania DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	50,446	0	0	50,446
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	50,446	0	0	50,446
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	25,936	0	0	25,936
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	25,936	0	0	25,936
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	1	25,210	0	0	0	0	1	25,210
17. Incurred during current year	0	0	0	726	0	0	0	0	0	726
Settled during current year:										
18.1 By payment in full	0	0	1	25,936	0	0	0	0	1	25,936
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	1	25,936	0	0	0	0	1	25,936
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	1	25,936	0	0	0	0	1	25,936
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	198	(a) 7,082,893	0	0	0	0	198	7,082,893
21. Issued during year	0	0	74	1,418,968	0	0	0	0	74	1,418,968
22. Other changes to in force (Net)	0	0	(100)	(2,946,888)	0	0	0	0	(100)	(2,946,888)
23. In force December 31 of current year	0	0	172	(a) 5,554,973	0	0	0	0	172	5,554,973

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	5,687	27,648	0	20,205	62,870
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,687	27,648	0	20,205	62,870

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Rhode Island DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year										
17. Incurred during current year										
Settled during current year:										
18.1 By payment in full										
18.2 By payment on compromised claims										
18.3 Totals paid										
18.4 Reduction by compromise										
18.5 Amount rejected										
18.6 Total settlements										
19. Unpaid Dec. 31, current year (16+17-18.6)										
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year				(a)						
21. Issued during year										
22. Other changes to in force (Net)										
23. In force December 31 of current year				(a)						

NONE

(a) Includes Individual Credit Life Insurance prior year $ ...., current year $ ....

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ ...., current year $ ....

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ ...., current year $ ....

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF South Carolina — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	0	0	0	0
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(136) (a)	41,460	0	0	0	0	(136)	41,460
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	(17,978)	0	0	0	0	0	(17,978)
23. In force December 31 of current year	0	0	(136) (a)	23,482	0	0	0	0	(136)	23,482

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF South Dakota DURING THE YEAR 2011

NAIC Group Code 0361 **LIFE INSURANCE** NAIC Company Code 65811

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	156,474	0	0	156,474
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	156,474	0	0	156,474
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	870	(a) 14,119,430	0	0	0	0	870	14,119,430
21. Issued during year	0	0	282	1,699,483	0	0	0	0	282	1,699,483
22. Other changes to in force (Net)	0	0	(386)	(5,555,529)	0	0	0	0	(386)	(5,555,529)
23. In force December 31 of current year	0	0	766	(a) 10,263,384	0	0	0	0	766	10,263,384

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	111,798	124,398	0	42,663	47,210
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	111,798	124,398	0	42,663	47,210

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Tennessee — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	445,052	0	0	445,052
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	445,052	0	0	445,052
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	103,798	0	0	103,798
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	103,798	0	0	103,798
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	16	201,457	0	0	0	0	16	201,457
Settled during current year:										
18.1 By payment in full	0	0	13	103,798	0	0	0	0	13	103,798
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	13	103,798	0	0	0	0	13	103,798
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	13	103,798	0	0	0	0	13	103,798
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	3	97,659	0	0	0	0	3	97,659
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	1,655	(a) 26,122,079	0	0	0	0	1,655	26,122,079
21. Issued during year	0	0	1,795	10,221,524	0	0	0	0	1,795	10,221,524
22. Other changes to in force (Net)	0	0	(1,219)	(11,737,166)	0	0	0	0	(1,219)	(11,737,166)
23. In force December 31 of current year	0	0	2,231	(a) 24,606,437	0	0	0	0	2,231	24,606,437

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	208,341	157,068	0	131,298	86,628
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	208,341	157,068	0	131,298	86,628

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Texas — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	4,647	0	0	4,647
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	4,647	0	0	4,647
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(121)	(a) 1,184,647	0	0	0	0	(121)	1,184,647
21. Issued during year	0	0	6	211,848	0	0	0	0	6	211,848
22. Other changes to in force (Net)	0	0	(17)	(413,873)	0	0	0	0	(17)	(413,873)
23. In force December 31 of current year	0	0	(132)	(a) 982,622	0	0	0	0	(132)	982,622

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	1,733	1,733	0	5,396	21,699
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,733	1,733	0	5,396	21,699

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Utah DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS					
1. Life insurance	0	63,556	0	0	63,556
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	63,556	0	0	63,556
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	1	30,085	0	0	0	0	1	30,085
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	30,085	0	0	0	0	1	30,085
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	307	(a) 7,438,901	0	0	0	0	307	7,438,901
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	0	(67)	(1,878,434)	0	0	0	0	(67)	(1,878,434)
23. In force December 31 of current year	0	0	240	(a) 5,560,467	0	0	0	0	240	5,560,467

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	47,153	50,211	0	7,242	(1,723)
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	47,153	50,211	0	7,242	(1,723)

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Vermont DURING THE YEAR 2011

NAIC Group Code 0361 **LIFE INSURANCE** NAIC Company Code 65811

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	57	0	0	57
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	57	0	0	57
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	0	0	0	0
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	0	0	0	0
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	0	(a) 0	0	0	0	0	0	0
21. Issued during year	0	0	1	4,318	0	0	0	0	1	4,318
22. Other changes to in force (Net)	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year	0	0	1	(a) 4,318	0	0	0	0	1	4,318

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)					
24.1 Federal Employees Health Benefits Program premium (b)					
24.2 Credit (Group and Individual)					
24.3 Collectively renewable policies (b)					
24.4 Medicare Title XVIII exempt from state taxes or fees					
Other Individual Policies:					
25.1 Non-cancelable (b)					
25.2 Guaranteed renewable (b)					
25.3 Non-renewable for stated reasons only (b)					
25.4 Other accident only					
25.5 All other (b)					
25.6 Totals (sum of Lines 25.1 to 25.5)					
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)					

NONE

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .... and number of persons insured under indemnity only products ....

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Virginia | DURING THE YEAR 2011

NAIC Group Code 0361 | NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	48,089	0	0	48,089
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	48,089	0	0	48,089
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	11,576	0	0	11,576
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	11,576	0	0	11,576
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	2	1,599	0	0	0	0	2	1,599
17. Incurred during current year	0	0	5	32,139	0	0	0	0	5	32,139
Settled during current year:										
18.1 By payment in full	0	0	5	11,576	0	0	0	0	5	11,576
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	5	11,576	0	0	0	0	5	11,576
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	3,306	0	0	0	0	1	3,306
18.6 Total settlements	0	0	6	14,882	0	0	0	0	6	14,882
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	18,856	0	0	0	0	1	18,856
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	2,738	(a) 11,384,039	0	0	0	0	2,738	11,384,039
21. Issued during year	0	0	975	6,035,334	0	0	0	0	975	6,035,334
22. Other changes to in force (Net)	0	0	(1,201)	(7,940,956)	0	0	0	0	(1,201)	(7,940,956)
23. In force December 31 of current year	0	0	2,512	(a) 9,478,417	0	0	0	0	2,512	9,478,417

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	65,433	70,757	0	47,695	61,595
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	65,433	70,757	0	47,695	61,595

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Washington — DURING THE YEAR 2011

NAIC Group Code 0361 — NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	927,183	0	0	927,183
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	927,183	0	0	927,183
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	1,074,322	0	0	1,074,322
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	1,074,322	0	0	1,074,322
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	2	89,714	0	0	0	0	2	89,714
17. Incurred during current year	0	0	29	1,048,892	0	0	0	0	29	1,048,892
Settled during current year:										
18.1 By payment in full	0	0	29	1,074,322	0	0	0	0	29	1,074,322
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	29	1,074,322	0	0	0	0	29	1,074,322
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	29	1,074,322	0	0	0	0	29	1,074,322
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	2	64,284	0	0	0	0	2	64,284
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	3,107	(a) 122,563,454	0	0	0	0	3,107	122,563,454
21. Issued during year	0	0	18	434,659	0	0	0	0	18	434,659
22. Other changes to in force (Net)	0	0	(804)	(29,269,434)	0	0	0	0	(804)	(29,269,434)
23. In force December 31 of current year	0	0	2,321	(a) 93,728,679	0	0	0	0	2,321	93,728,679

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	631,101	693,501	0	368,184	29,158
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	631,101	693,501	0	368,184	29,158

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF West Virginia DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	828,870	0	0	828,870
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	828,870	0	0	828,870
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	233,417	0	0	233,417
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	233,417	0	0	233,417
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	2	4,266	0	0	0	0	2	4,266
17. Incurred during current year	0	0	31	270,048	0	0	0	0	31	270,048
Settled during current year:										
18.1 By payment in full	0	0	28	233,417	0	0	0	0	28	233,417
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	28	233,417	0	0	0	0	28	233,417
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	4	38,206	0	0	0	0	4	38,206
18.6 Total settlements	0	0	32	271,623	0	0	0	0	32	271,623
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	1	2,691	0	0	0	0	1	2,691
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	9,046	(a) 66,969,577	0	0	0	0	9,046	66,969,577
21. Issued during year	0	0	2,583	29,009,991	0	0	0	0	2,583	29,009,991
22. Other changes to in force (Net)	0	0	(3,084)	(34,091,967)	0	0	0	0	(3,084)	(34,091,967)
23. In force December 31 of current year	0	0	8,545	(a) 61,887,601	0	0	0	0	8,545	61,887,601

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	237,277	300,680	0	147,484	149,438
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	237,277	300,680	0	147,484	149,438

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

6 5 8 1 1 2 0 1 1 4 3 0 0 0 1 0 5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Wisconsin DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	893,225	0	0	893,225
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	893,225	0	0	893,225
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	594,718	0	0	594,718
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	594,718	0	0	594,718
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	1	14,492	0	0	0	0	1	14,492
17. Incurred during current year	0	0	28	616,233	0	0	0	0	28	616,233
Settled during current year:										
18.1 By payment in full	0	0	25	594,718	0	0	0	0	25	594,718
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	25	594,718	0	0	0	0	25	594,718
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	1	5,000	0	0	0	0	1	5,000
18.6 Total settlements	0	0	26	599,718	0	0	0	0	26	599,718
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	3	31,007	0	0	0	0	3	31,007
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	3,419	(a) 99,244,005	0	0	0	0	3,419	99,244,005
21. Issued during year	0	0	29	576,150	0	0	0	0	29	576,150
22. Other changes to in force (Net)	0	0	(1,024)	(22,828,087)	0	0	0	0	(1,024)	(22,828,087)
23. In force December 31 of current year	0	0	2,424	(a) 76,992,068	0	0	0	0	2,424	76,992,068

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	437,391	491,084	0	538,439	152,951
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	437,391	491,084	0	538,439	152,951

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Wyoming DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0	39,062	0	0	39,062
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	39,062	0	0	39,062
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	59,020	0	0	59,020
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	59,020	0	0	59,020
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary 1 No.	Ordinary 2 Amount	Credit Life (Group and Individual) 3 No. of Ind.Pols. & Gr. Certifs.	Credit Life (Group and Individual) 4 Amount	Group 5 No. of Certifs.	Group 6 Amount	Industrial 7 No.	Industrial 8 Amount	Total 9 No.	Total 10 Amount
16. Unpaid December 31, prior year	0	0	2	54,842	0	0	0	0	2	54,842
17. Incurred during current year	0	0	1	4,178	0	0	0	0	1	4,178
Settled during current year:										
18.1 By payment in full	0	0	3	59,020	0	0	0	0	3	59,020
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	3	59,020	0	0	0	0	3	59,020
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	3	59,020	0	0	0	0	3	59,020
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	(2,478)	(a) 5,511,205	0	0	0	0	(2,478)	5,511,205
21. Issued during year	0	0	1	4,746	0	0	0	0	1	4,746
22. Other changes to in force (Net)	0	0	(78)	(1,844,925)	0	0	0	0	(78)	(1,844,925)
23. In force December 31 of current year	0	0	(2,555)	(a) 3,671,026	0	0	0	0	(2,555)	3,671,026

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	33,201	44,213	0	18,850	(2,396)
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	33,201	44,213	0	18,850	(2,396)

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

DIRECT BUSINESS IN THE STATE OF Grand Total DURING THE YEAR 2011

NAIC Group Code 0361 NAIC Company Code 65811

LIFE INSURANCE

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance	0	17,051,860	0	0	17,051,860
2. Annuity considerations	0	0	0	0	0
3. Deposit-type contract funds	0	XXX	0	XXX	0
4. Other considerations	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	17,051,860	0	0	17,051,860
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0
6.4 Other	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0
7.3 Other	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits	0	10,109,484	0	0	10,109,484
10. Matured endowments	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0
15. Totals	0	10,109,484	0	0	10,109,484
DETAILS OF WRITE-INS					
1301.	0	0	0	0	0
1302.					
1303.					
1398. Summary of Line 13 from overflow page	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	64	903,353	0	0	0	0	64	903,353
17. Incurred during current year	0	0	698	10,679,430	0	0	0	0	698	10,679,430
Settled during current year:										
18.1 By payment in full	0	0	674	10,109,482	0	0	0	0	674	10,109,482
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	674	10,109,482	0	0	0	0	674	10,109,482
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	46	881,471	0	0	0	0	46	881,471
18.6 Total settlements	0	0	720	10,990,953	0	0	0	0	720	10,990,953
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	42	591,830	0	0	0	0	42	591,830
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	103,402	(a) 1,900,457,111	0	0	0	0	103,402	1,900,457,111
21. Issued during year	0	0	32,870	304,334,400	0	0	0	0	32,870	304,334,400
22. Other changes to in force (Net)	0	0	(40,965)	(615,651,470)	0	0	0	0	(40,965)	(615,651,470)
23. In force December 31 of current year	0	0	95,307	(a) 1,589,140,041	0	0	0	0	95,307	1,589,140,041

(a) Includes Individual Credit Life Insurance prior year $ 0 , current year $ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year $ 0 , current year $ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year $ 0 , current year $ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	11,526,811	12,619,634	0	7,123,580	5,242,963
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	11,526,811	12,619,634	0	7,123,580	5,242,963

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	(702,607)
2. Current year's realized pre-tax capital gains/(losses) of $ 663,981 transferred into the reserve net of taxes of $ 0	663,981
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	(38,626)
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	75,576
6. Reserve as of December 31, current year (Line 4 minus Line 5)	(114,202)

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011	(45,593)	121,169	0	75,576
2. 2012	(72,039)	178,136	0	106,097
3. 2013	(37,773)	141,722	0	103,949
4. 2014	(69,939)	84,028	0	14,089
5. 2015	(71,191)	22,292	0	(48,899)
6. 2016	(43,437)	19,618	0	(23,819)
7. 2017	(68,116)	13,326	0	(54,790)
8. 2018	(71,482)	10,429	0	(61,053)
9. 2019	(59,087)	10,562	0	(48,525)
10. 2020	(39,424)	10,693	0	(28,731)
11. 2021	(12,197)	11,520	0	(677)
12. 2022	(9,641)	12,090	0	2,449
13. 2023	(7,280)	12,245	0	4,965
14. 2024	(6,536)	12,399	0	5,863
15. 2025	(6,444)	3,752	0	(2,692)
16. 2026	(6,311)	0	0	(6,311)
17. 2027	(5,786)	0	0	(5,786)
18. 2028	(5,323)	0	0	(5,323)
19. 2029	(8,972)	0	0	(8,972)
20. 2030	(9,943)	0	0	(9,943)
21. 2031	(10,109)	0	0	(10,109)
22. 2032	(9,022)	0	0	(9,022)
23. 2033	(9,943)	0	0	(9,943)
24. 2034	(9,554)	0	0	(9,554)
25. 2035	(7,456)	0	0	(7,456)
26. 2036	19	0	0	19
27. 2037	(6)	0	0	(6)
28. 2038	(6)	0	0	(6)
29. 2039	(17)	0	0	(17)
30. 2040	0	0	0	0
31. 2041 and Later	0	0	0	0
32. Total (Lines 1 to 31)	(702,608)	663,981	0	(38,627)

ASSET VALUATION RESERVE

	Default Component			Equity Component			
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	7 Total Amount (Cols. 3 + 6)
1. Reserve as of December 31, prior year	19,929	0	19,929	1,522,619	0	1,522,619	1,542,548
2. Realized capital gains/(losses) net of taxes - General Account	0	0	0	0	0	0	0
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	0	0	0	0	0	0	0
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	4,904	0	4,904	0	0	0	4,904
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	24,833	0	24,833	1,522,619	0	1,522,619	1,547,452
9. Maximum reserve	32,671	0	32,671	408,996	0	408,996	441,667
10. Reserve objective	24,186	0	24,186	408,996	0	408,996	433,182
11. 20% of (Line 10 - Line 8)	(129)	0	(129)	(222,725)	0	(222,725)	(222,854)
12. Balance before transfers (Lines 8 + 11)	24,704	0	24,704	1,299,894	0	1,299,894	1,324,598
13. Transfers	0	0	0	0	0	0	XXX
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	(996,009)	0	(996,009)	(996,009)
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	24,704	0	24,704	303,885	0	303,885	328,589

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
Line Num-ber	NAIC Designation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		LONG-TERM BONDS										
1.		Exempt Obligations	31,104,280	XXX	XXX	31,104,280	0.0000	0	0.0000	0	0.0000	0
2.	1	Highest Quality	8,540,530	XXX	XXX	8,540,530	0.0004	3,416	0.0023	19,643	0.0030	25,622
3.	2	High Quality	783,307	XXX	XXX	783,307	0.0019	1,488	0.0058	4,543	0.0090	7,050
4.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
5.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
6.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
7.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	40,428,117	XXX	XXX	40,428,117	XXX	4,904	XXX	24,186	XXX	32,671
		PREFERRED STOCK										
10.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		SHORT - TERM BONDS										
18.		Exempt Obligations	4,027,986	XXX	XXX	4,027,986	0.0000	0	0.0000	0	0.0000	0
19.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
20.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	4,027,986	XXX	XXX	4,027,986	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		DERIVATIVE INSTRUMENTS										
26.		Exchange Traded	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
28.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
34.		Total (Lines 9 + 17 + 25 + 33)	44,456,103	XXX	XXX	44,456,103	XXX	4,904	XXX	24,186	XXX	32,671
		MORTGAGE LOANS										
		In Good Standing:										
35.		Farm Mortgages	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
36.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
37.		Residential Mortgages - All Other	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
38.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
39.		Commercial Mortgages - All Other	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
40.		In Good Standing With Restructured Terms	0	0	XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
		Overdue, Not in Process:										
41.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
42.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
43.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
44.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
45.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
46.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
47.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
48.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
49.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
50.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Total Schedule B Mortgages (Sum of Lines 35 through 50)	0	0	XXX	0	XXX	0	XXX	0	XXX	0
52.		Schedule DA Mortgages	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
53.		Total Mortgage Loans on Real Estate (Lines 51 + 52)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
Line Number	NAIC Designation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		COMMON STOCK										
1.		Unaffiliated - Public	2,044,980	XXX	XXX	2,044,980	0.0000	0	0.2000 (d)	408,996	0.2000 (d)	408,996
2.		Unaffiliated - Private	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
3.		Federal Home Loan Bank	0	XXX	XXX	0	0.0000	0	0.0050	0	0.0080	0
4.		Affiliated - Life with AVR	10,876,175	XXX	XXX	10,876,175	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Investment Subsidiary:										
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.1300 (d)	0	0.1300 (d)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Mortgage Loans	0	0	0	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
15.		Real Estate	0	0	0	0	0.0000 (e)	0	0.0000 (e)	0	0.0000 (e)	0
16.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
17.		Affiliated - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
18.		Total Common Stock (Sum of Lines 1 through 17)	12,921,155	0	0	12,921,155	XXX	0	XXX	408,996	XXX	408,996
		REAL ESTATE										
19.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
20.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
21.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
22.		Total Real Estate (Sum of Lines 19 through 21)	0	0	0	0	XXX	0	XXX	0	XXX	0
		OTHER INVESTED ASSETS INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
23.		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
24.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
25.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
26.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
27.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
28.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
29.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
30.		Total with Bond Characteristics (Sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

			1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
							5	6	7	8	9	10
Line Num-ber	NAIC Designation	Description	Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
31.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
32.	2	High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
33.	3	Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
34.	4	Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
35.	5	Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
36.	6	In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
37.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
38.		Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
39.		Farm Mortgages	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
40.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
44.		In Good Standing With Restructured Terms	0	0	XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
		Overdue, Not in Process:										
45.		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
46.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
47.		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
48.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
49.		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
50.		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
52.		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
53.		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
54.		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
55.		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution 5 Factor	Basic Contribution 6 Amount (Cols.4 x 5)	Reserve Objective 7 Factor	Reserve Objective 8 Amount (Cols. 4 x 7)	Maximum Reserve 9 Factor	Maximum Reserve 10 Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
56.		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1300 (d)	0	0.1300 (d)	0
57.		Unaffiliated Private	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
58.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
59.		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
60.		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
61.		Total with Common Stock Characteristics (Sum of Lines 56 through 60)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
62.		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
63.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
64		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
65.		Total with Real Estate Characteristics (Lines 62 through 64)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
66.		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
67.		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
68.		State Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
69.		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
70.		Total LIHTC	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
71.		Other Invested Assets - Schedule BA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
72.		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
73.		Total All Other (Sum of Lines 71 + 72)	0	XXX	0	0	XXX	0	XXX	0	XXX	0
74.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	0	0	0	0	XXX	0	XXX	0	XXX	0

(a) Times the company's experience adjustment factor (EAF).
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.
(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).
(e) Determined using the same factors and breakdowns used for directly owned real estate.

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
3017522	9751225	WV	2009	26,140	0	0	Due to Health Statement
MOB200906	9752239	WA	2009	70,000	0	0	Due to Health Statement
MOB200908	9752427	MN	2009	10,918	0	0	Due to Health Statement
MOB200907	9752553	ND	2008	50,000	0	0	Due to Health Statement
MOB200811	9752594	ID	2009	10	0	0	No Coverage/No Premium Paid
512249336	9752704	IL	2009	8,070	0	0	Due to Health Statement
0002515	9752737	IL	2009	854	0	0	Due to Health Statement
MOB0909	9752917	OH	2009	1,483	0	0	No Coverage / No Premium Paid
MOB0909	9752917	OH	2009	1,483	0	0	No Coverage / No Premium Paid
MOB0909	9752908	OH	2009	2,614	0	0	Due to Health Statement
MOB200408	9753019	KY	2009	18,300	0	0	Cov. Expired / Cancelled Before Claim
MOB200804	9753085	IA	2009	1	0	0	No Coverage / No Premium Paid
MOB200911	9753151	CO	2009	50,000	0	0	AH Claim on Life Only Certificate
MOB200911	9753252	WI	2009	19,920	0	0	Claim Filed on Joint Insured
511948411	10750001	ND	2009	10,056	0	0	AH Claim on Life Only Certificate
401472	10750148	MO	2009	521	0	0	Due to Health Statement
511304440	10750162	IA	2010	9,553	0	0	Life Claim on a Disability Only Cert
MOB200912	10750189	MO	2009	13,064	0	0	Due to Health Statement
MOB200801	10750209	IA	2009	4,418	0	0	Age Limit
511682360	10750219	KY	2010	5,617	0	0	No Coverage / No Premium Paid
MOB200809	10750227	WI	2010	1	0	0	Coverage Expired/Cancelled before Claim
MOB200907	10750281	IL	2009	11,095	0	0	Due to Health Statement
MOB200611	10750291	IA	2006	13,814	0	0	Claim Filed on Joint Insured
MOB201001	10750389	NE	2010	40,867	0	0	Age Limit
230379	10750437	OH	2009	1,000	0	0	Coverage Expired / Cancelled Before Claim
0011651	10750560	OH	2009	8,096	0	0	Due to Health Statement
MOB200406	10750608	OH	2010	10	0	0	Coverage Expired/ Cancelled before Claim
MOB1209	10750623	MI	2009	10,325	0	0	Due to Health Statement
MOB0110	10750652	MI	2010	1,729	0	0	Due to Health Statement
MOB0110	10750653	MI	2010	15,760	0	0	Due to Health Statement
MOB201002	10750698	OR	2010	50,000	0	0	AH Claim on Life only Certificate
MOB201002	10750780	MN	2009	50,000	0	0	No Coverage / No Premium Paid
0013316	10750843	WV	2010	20,958	0	0	Due to Health Statement
MOB200803	10750847	WA	2008	10,561	0	0	Due to Health Statement
685924170	10750944	NY	2010	17,251	0	0	Due to Health Statement
MOB0310	10750945	MI	2010	2,202	0	0	Due to Health Statement
533013822	10751121	MO	2010	16,849	0	0	Due to Health Statement
MOB0410	10751149	MI	2010	286	0	0	Due to Health Statement
533014866	10751157	MO	2010	2,975	0	0	Due to Health Statement
467050918	10751190	WV	2010	20,201	0	0	AH Claim on Life only Certificate
MOB0410	10751193	OH	2010	2,485	0	0	Due to Health Statement
11909	10751256	MO	2010	6,637	0	0	Due to Health Statement
11909	10751256	MO	2010	6,637	0	0	Due to Health Statement
511552838	10751293	MO	2010	1	0	0	Coverage Expired / Cancelled before Claim
512094921	10751353	MO	2010	14,475	0	0	Due to Health Statement
024000002	610751498	NY	2010	8,512	0	0	Due to Health Statement
0001649	10751629	OH	2009	13,891	0	0	Due to Health Statement
511377982	10751744	MO	2010	3,522	0	0	AH Claim on Life Only Certificate
MOB0610	10751771	IL	2010	1,259	0	0	Due to Health Statement
500297835	210751859	NY	2010	3,497	0	0	Due to Health Statement
61878	10752020	MI	2010	33,203	0	0	Due to Health Statement
61378	10752104	MO	2010	100	0	0	Coverage Expired / Cancelled before Claim
MOB200710	10752159	WI	2010	10	0	0	Coverage Expired / Cancelled before Claim
511974535	10752190	KY	2010	11,640	0	0	No Coverage / No Premium Paid
MOB201008	10752191	WI	2010	14,226	0	0	No Coverage / No Premium Paid
MOB201007	10752304	MO	2010	1	0	0	AH Claim on Life Only Certificate
317509932	10752420	IN	2010	9,341	0	0	AH Claim on Life Only Certificate
0012660	10752516	WV	2010	24,970	0	0	Suicide
9867217	10755348	GA	2010	529	0	0	Due to Health Statement
0017254	10755373	MI	2010	17,396	0	0	Due to Health Statement
22006210	10755381	GA	2010	3,086	0	0	Due to Health Statement
JD20005693	11755055	OH	2010	16,666	0	0	Due to Health Statement
609463	11755086	GA	2011	12,260	0	0	Due to Health Statement
0020719	11755101	MI	2011	39,748	0	0	Due to Health Statement
201019	11755189	MI	2011	16,477	0	0	AH Claim on Life Only Certificate
2005734	11755266	MI	2011	43,173	0	0	No Coverage / No Premium Paid
92870473	11755302	GA	2011	1,515	0	0	AH Claim on Life Only Certificate
0399999. Death Claims - Group				902,259	0	0	XXX
0599999. Death Claims - Disposed Of				902,259	0	0	XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of				0	0	0	XXX
1599999. Disability Benefits Claims - Disposed Of				0	0	0	XXX
2099999. Matured Endowments Claims - Disposed Of				0	0	0	XXX
2599999. Annuities with Life Contingency Claims - Disposed Of				0	0	0	XXX
2699999. Claims Disposed of During Current Year				902,259	0	0	XXX
3199999. Death Claims - Resisted				0	0	0	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted				0	0	0	XXX
4199999. Disability Benefits Claims - Resisted				0	0	0	XXX
4699999. Matured Endowments Claims - Resisted				0	0	0	XXX
5199999. Annuities with Life Contingencies Claims - Resisted				0	0	0	XXX
5299999. Claims Resisted During Current Year				0	0	0	XXX
5399999 - Totals				902,259	0	0	XXX

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts: Non-Cancelable		Other Individual Contracts: Guaranteed Renewable		Other Individual Contracts: Non-Renewable for Stated Reasons Only		Other Individual Contracts: Other Accident Only		Other Individual Contracts: All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	7,097,783	XXX	0	XXX	7,097,783	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
2. Premiums earned	3,792,181	XXX	0	XXX	3,792,181	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims	3,384,335	89.2	0	0.0	3,384,335	89.2	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	3,384,335	89.2	0	0.0	3,384,335	89.2	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a)	2,461,000	64.9	0	0.0	2,461,000	64.9	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses	646,284	17.0	0	0.0	646,284	17.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees	280,145	7.4	0	0.0	280,145	7.4	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred	3,387,429	89.3	0	0.0	3,387,429	89.3	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	(2,979,583)	(78.6)	0	0.0	(2,979,583)	(78.6)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	(2,979,583)	(78.6)	0	0.0	(2,979,583)	(78.6)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes $ 0 reported as "Contract, membership and other fees retained by agents."

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts 5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	8,165,447	0	8,165,447	0	0	0	0	0	0
2. Advance premiums	0	0	0	0	0	0	0	0	0
3. Reserve for rate credits	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year	8,165,447	0	8,165,447	0	0	0	0	0	0
5. Total premium reserves, prior year	4,859,845	0	4,859,845	0	0	0	0	0	0
6. Increase in total premium reserves	3,305,602	0	3,305,602	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	0	0	0	0	0	0	0	0	0
2. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year.	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	6,033,416	0	6,033,416	0	0	0	0	0	0
2. Total prior year	3,373,036	0	3,373,036	0	0	0	0	0	0
3. Increase	2,660,380	0	2,660,380	0	0	0	0	0	0
PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	1,712,269	0	1,712,269	0	0	0	0	0	0
1.2 On claims incurred during current year	(988,314)	0	(988,314)	0	0	0	0	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	3,879,664	0	3,879,664	0	0	0	0	0	0
2.2 On claims incurred during current year	2,153,752	0	2,153,752	0	0	0	0	0	0
3. Test:									
3.1 Lines 1.1 and 2.1	5,591,933	0	5,591,933	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	3,373,036	0	3,373,036	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2	2,218,897	0	2,218,897	0	0	0	0	0	0
PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	4,053,939	0	4,053,939	0	0	0	0	0	0
2. Premiums earned	4,098,165	0	4,098,165	0	0	0	0	0	0
3. Incurred claims	3,314,494	0	3,314,494	0	0	0	0	0	0
4. Commissions	38,121	0	38,121	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written	8,482,967	0	8,482,967	0	0	0	0	0	0
2. Premiums earned	12,926,043	0	12,926,043	0	0	0	0	0	0
3. Incurred claims	5,371,696	0	5,371,696	0	0	0	0	0	0
4. Commissions	1,425,137	0	1,425,137	0	0	0	0	0	0

(a) Includes $ 0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	0	0	5,441,539	5,441,539
2. Beginning Claim Reserves and Liabilities	0	0	8,999,859	8,999,859
3. Ending Claim Reserves and Liabilities	0	0	7,317,818	7,317,818
4. Claims Paid	0	0	7,123,580	7,123,580
B. Assumed Reinsurance:				
5. Incurred Claims	0	0	3,314,494	3,314,494
6. Beginning Claim Reserves and Liabilities	0	0	529,080	529,080
7. Ending Claim Reserves and Liabilities	0	0	3,225,674	3,225,674
8. Claims Paid	0	0	617,900	617,900
C. Ceded Reinsurance:				
9. Incurred Claims	0	0	5,371,696	5,371,696
10. Beginning Claim Reserves and Liabilities	0	0	6,718,603	6,718,603
11. Ending Claim Reserves and Liabilities	0	0	4,854,552	4,854,552
12. Claims Paid	0	0	7,235,747	7,235,747
D. Net:				
13. Incurred Claims	0	0	3,384,337	3,384,337
14. Beginning Claim Reserves and Liabilities	0	0	2,810,336	2,810,336
15. Ending Claim Reserves and Liabilities	0	0	5,688,940	5,688,940
16. Claims Paid	0	0	505,733	505,733
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	0	0	3,384,337	3,384,337
18. Beginning Reserves and Liabilities	0	0	2,810,336	2,810,336
19. Ending Reserves and Liabilities	0	0	5,688,940	5,688,940
20. Paid Claims and Cost Containment Expenses	0	0	505,733	505,733

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
60242	61-1316749	04/12/1999	Southern Financial Insurance Co	US	OTH/I	3,335,346	67,565	358,786	77,359	0	0
0299999. General Account - Non-U.S. Affiliates						3,335,346	67,565	358,786	77,359	0	0
0399999. Total General Account - Affiliates						3,335,346	67,565	358,786	77,359	0	0
0699999. Total General Account - Non-Affiliates						0	0	0	0	0	0
0799999. Total General Account						3,335,346	67,565	358,786	77,359	0	0
1099999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
1399999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
1499999. Total Separate Accounts						0	0	0	0	0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						0	0	0	0	0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)						3,335,346	67,565	358,786	77,359	0	0
1799999 - Totals						3,335,346	67,565	358,786	77,359	0	0

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
65811	86-6052181	12/31/1995	American Modern Life Insurance Company	OH	COFW/I	0	0	0	0	0	0
0199999. U.S. Affiliates						0	0	0	0	0	0
60242	61-1316749	04/12/1999	Southern Financial Insurance Co.	US	OTH/I	4,053,939	22,348	3,139,258	86,417	0	0
0299999. Non-U.S. Affiliates						4,053,939	22,348	3,139,258	86,417	0	0
0399999. Total - Affiliates						4,053,939	22,348	3,139,258	86,417	0	0
0699999. Total - Non-Affiliates						0	0	0	0	0	0
0799999. Total U.S. (Sum of 0199999 and 0499999)						0	0	0	0	0	0
0899999. Total Non-U.S. (Sum of 0299999 and 0599999)						4,053,939	22,348	3,139,258	86,417	0	0
0999999 - Totals						4,053,939	22,348	3,139,258	86,417	0	0

SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	TC	15,732	160,482
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	US	1,437	10,328
78905	86-0557836	05/06/1999	Elan Life Insurance Company	US	18,464	12,941
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	US	3,216	2,401
97381	86-0441303	10/19/2001	US BANCORP INS CO	US	443,657	1,138,492
64300	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	TC	0	52,425
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	TC	11,710	13,822
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	TC	2,491	2,206
0299999. Life and Annuity - Non-U.S. Affiliates					496,707	1,393,097
0399999. Total Life and Annuity - Affiliates					496,707	1,393,097
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	TC	53,721	204,898
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	US	17,299	3,491
78905	86-0557836	05/06/1999	Elan Life Insurance Company	US	4,927	4,975
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	US	2,667	1,209
97381	86-0441303	10/19/2001	US BANCORP INS CO	US	254,884	617,101
64300	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	TC	6,693	0
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	TC	3,150	0
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	TC	1,132	0
0599999. Life and Annuity - Non-U.S. Non-Affiliates					344,473	831,674
0699999. Total Life and Annuity - Non-Affiliates					344,473	831,674
0799999. Total Life and Annuity					841,180	2,224,771
1099999. Total Accident and Health - Affiliates					0	0
1399999. Total Accident and Health - Non-Affiliates					0	0
1499999. Total Accident and Health					0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)					841,180	2,224,771
1799999 Totals - Life, Annuity and Accident and Health					841,180	2,224,771

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1	2	3	4	5	6	7	Reserve Credit Taken		10	Outstanding Surplus Relief		13	14
							8	9		11	12		
NAIC Company Code	Federal ID Number	Effective Date	Name of Company	Domiciliary Jurisdiction	Type of Reinsurance Ceded	Amount in Force at End of Year	Current Year	Prior Year	Premiums	Current Year	Prior Year	Modified Coinsurance Reserve	Funds Withheld Under Coinsurance
0399999. Total General Account - Authorized Affiliates						0	0	0	0	0	0	0	0
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	TC	OTH/I	87,619,867	48,693	117,066	758,661	0	0	0	0
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	US	OTH/I	8,747,756	214,714	583,640	(57,332)	0	0	0	0
78905	86-0557836	05/06/1999	Elan Life Insurance Company	US	OTH/I	15,375,829	465,491	986,161	(69,786)	0	0	0	0
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	US	OTH/I	3,002,492	22,496	21,412	32,332	0	0	0	0
97381	86-0441303	10/19/2001	US BANCORP INS CO	US	OTH/I	781,972,246	463,195	936,118	9,009,449	0	0	0	0
64300	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	TC	OTH/I	32,428,392	708,790	749,602	427,450	0	0	0	0
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	TC	OTH/I	17,281,169	218,351	186,816	160,082	0	0	0	0
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	TC	OTH/I	2,751,207	33,116	36,463	19,859	0	0	0	0
93793	86-0420759	10/01/1993	Miami Valley Insurance Company	US	OTH/I	0	0	38	0	0	0	0	0
0599999. General Account - Authorized Non-U.S. Non-Affiliates						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0
0799999. Total General Account Authorized						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0	0
1399999. Total General Account - Unauthorized Non-Affiliates						0	0	0	0	0	0	0	0
1499999. Total General Account Unauthorized						0	0	0	0	0	0	0	0
1599999. Total General Account Authorized and Unauthorized						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0
1899999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0	0
2199999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0	0
2299999. Total Separate Accounts Authorized						0	0	0	0	0	0	0	0
2599999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0	0
2899999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0	0
2999999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0	0
3099999. Total Separate Accounts Authorized and Unauthorized						0	0	0	0	0	0	0	0
3199999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)						0	0	0	0	0	0	0	0
3299999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0
3399999 - Totals						949,178,958	2,174,846	3,617,316	10,280,715	0	0	0	0

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief 10 Current Year	11 Prior Year	12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
23469	31-0715697	08/31/2000	AMERICAN MODERN HOME INS CO	OH	OTH/I	845,814	0	0	0	228,708	0	0
0199999. General Account - Authorized U.S. Affiliates						845,814	0	0	0	228,708	0	0
0399999. Total General Account - Authorized Affiliates						845,814	0	0	0	228,708	0	0
88226	31-0920421	12/31/1986	MODERN LIFE INS CO OF AZ	AZ	OTH/I	571,767	0	0	0	0	0	0
0499999. General Account - Authorized U.S. Non-Affiliates						571,767	0	0	0	0	0	0
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	TC	OTH/I	1,172,553	37,402	820,479	0	0	0	0
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	US	OTH/I	51,378	31,025	2,500,236	0	0	0	0
78905	86-0557836	05/06/1999	Elan Life Insurance Company	US	OTH/I	64,002	12,111	16,611	0	0	0	0
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	US	OTH/I	46,683	8,623	3,452	0	0	0	0
97381	86-0441303	10/19/2001	US BANCORP INS CO	US	OTH/I	5,286,546	241,635	5,316,239	0	0	0	0
64300	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	TC	OTH/I	266,060	0	0	0	0	0	0
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	TC	OTH/I	158,648	0	0	0	0	0	0
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	TC	OTH/I	19,516	0	0	0	0	0	0
0599999. General Account - Authorized Non-U.S. Non-Affiliates						7,065,386	330,796	8,657,017	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						7,637,153	330,796	8,657,017	0	0	0	0
0799999. Total General Account Authorized						8,482,967	330,796	8,657,017	0	228,708	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0
1399999. Total General Account - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
1499999. Total General Account Unauthorized						0	0	0	0	0	0	0
1599999. Total General Account Authorized and Unauthorized						8,482,967	330,796	8,657,017	0	228,708	0	0
1899999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0
2199999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0
2299999. Total Separate Accounts Authorized						0	0	0	0	0	0	0
2599999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0
2899999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
2999999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0
3099999. Total Separate Accounts Authorized and Unauthorized						0	0	0	0	0	0	0
3199999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)						1,417,581	0	0	0	228,708	0	0
3299999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)						7,065,386	330,796	8,657,017	0	0	0	0
3399999 - Totals						8,482,967	330,796	8,657,017	0	228,708	0	0

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	Letter of Credit Issuing or Confirming Bank (a)			13	14	15	16	17
									10	11	12					
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	American Bankers Association (ABA) Routing Number	Letter of Credit Code	Bank Name	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+13+14+15 +16 but not in Excess of Col. 8
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	48,693	176,214	115,263	340,170	0				579,364	0	0	39,814	340,170
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	214,714	11,765	0	226,479	0				390,880	0	0	(1,059)	226,479
78905	86-0557836	05/06/1999	Elan Life Insurance Company	465,491	31,405	0	496,896	0				4,261,886	0	0	(1,710)	496,896
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	22,496	5,617	0	28,113	0				117,832	0	0	3,318	28,113
97381	86-0441303	10/19/2001	US BANCORP INS CO	463,195	1,582,148	0	2,045,343	0				2,496,004	0	0	434,399	2,045,343
00000	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	708,790	52,425	0	761,215	0				977,219	0	0	16,945	761,215
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	218,351	25,533	0	243,884	0				250,452	0	0	5,837	243,884
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	33,116	4,698	0	37,814	0				70,668	0	0	510	37,814
0299999. General Account - Life and Annuity Non-U.S. Affiliates				2,174,846	1,889,805	115,263	4,179,914	0	XXX	XXX	XXX	9,144,305	0	0	498,054	4,179,914
0399999. Total General Account - Life and Annuity Affiliates				2,174,846	1,889,805	115,263	4,179,914	0	XXX	XXX	XXX	9,144,305	0	0	498,054	4,179,914
00000	98-0558492	01/01/1994	DEVONSIRE TCI INSURANCE COMPANY LTD	857,881	258,619	203,037	1,319,537	0				2,247,384	0	0	67,339	1,319,537
93793	86-0420759	05/06/1999	Miami Valley Insurance Company	2,531,261	20,791	0	2,552,052	0				4,404,580	0	0	5,458	2,552,052
78905	86-0557836	05/06/1999	Elan Life Insurance Company	28,722	9,902	0	38,624	0				331,280	0	0	2,284	38,624
89516	34-1253670	10/01/1999	NEW BREMEN LIFE INSURANCE COMPANY	12,074	3,876	0	15,950	0				66,852	0	0	4,348	15,950
97381	86-0441303	10/19/2001	US BANCORP INS CO	5,557,874	871,985	0	6,429,859	0				7,846,583	0	0	266,525	6,429,859
00000	AA-0052804	06/28/2006	FIRST OKLAHOMA LIFE & CASUALTY REINS CO LTD	0	6,693	0	6,693	0				8,592	0	0	11,152	6,693
00000	86-0657233	07/01/2008	INDEPENDENT BANKERS LIFE REINS CO OF INDIANA LTD	0	3,150	0	3,150	0				3,235	0	0	7,090	3,150
00000	98-0089775	07/01/2008	CASTLETON FINANCIAL INS CO LTD	0	1,132	0	1,132	0				2,115	0	0	200	1,132
0599999. General Account - Life and Annuity Non-U.S. Non-Affiliates				8,987,812	1,176,148	203,037	10,366,997	0	XXX	XXX	XXX	14,910,621	0	0	364,396	10,366,997
0699999. Total General Account - Life and Annuity Non-Affiliates				8,987,812	1,176,148	203,037	10,366,997	0	XXX	XXX	XXX	14,910,621	0	0	364,396	10,366,997
0799999. Total General Account Life and Annuity				11,162,658	3,065,953	318,300	14,546,911	0	XXX	XXX	XXX	24,054,926	0	0	862,450	14,546,911
1099999. Total General Account - Accident and Health Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1399999. Total General Account - Accident and Health Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1499999. Total General Account Accident and Health				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1599999. Total General Account				11,162,658	3,065,953	318,300	14,546,911	0	XXX	XXX	XXX	24,054,926	0	0	862,450	14,546,911
1899999. Total Separate Accounts - Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2299999. Total Separate Accounts				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2399999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999 and 1999999)				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2499999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999 and 2099999)				11,162,658	3,065,953	318,300	14,546,911	0	XXX	XXX	XXX	24,054,926	0	0	862,450	14,546,911
2599999 - Total				11,162,658	3,065,953	318,300	14,546,911	0	XXX	XXX	XXX	24,054,926	0	0	862,450	14,546,911

(a)

Code	American Bankers Association (ABA) Routing Number	Bank Name

SCHEDULE S - PART 5

Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2011	2 2010	3 2009	4 2008	5 2007
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	18,764	22,848	27,732	32,031	33,617
2. Commissions and reinsurance expense allowances	5,126	8,264	10,534	12,957	13,246
3. Contract claims	12,973	14,730	13,586	15,076	14,199
4. Surrender benefits and withdrawals for life contracts	0	0	0	0	0
5. Dividends to policyholders	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	(1,973)	(4,653)	(3,334)	(764)	512
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	0	0	0	0	0
9. Aggregate reserves for life and accident and health contracts	11,163	18,443	23,096	26,430	27,194
10. Liability for deposit-type contracts	0	0	0	0	0
11. Contract claims unpaid	2,225	2,739	3,392	3,818	4,078
12. Amounts recoverable on reinsurance	841	1,451	1,274	1,586	987
13. Experience rating refunds due or unpaid	1,150	0	0	0	0
14. Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid	0	0	0	0	0
16. Unauthorized reinsurance offset	0	0	0	0	81
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)	0	1,652	1,616	1,392	1,128
18. Letters of credit (L)	0	0	0	0	0
19. Trust agreements (T)	24,055	27,458	33,151	35,948	59,776
20. Other (O)	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

		1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
	ASSETS (Page 2, Col. 3)			
1.	Cash and invested assets (Line 12)	57,220,164	0	57,220,164
2.	Reinsurance (Line 16)	1,990,795	(1,990,795)	0
3.	Premiums and considerations (Line 15)	0	0	0
4.	Net credit for ceded reinsurance	XXX	15,378,229	15,378,229
5.	All other admitted assets (balance)	774,327	0	774,327
6.	Total assets excluding Separate Accounts (Line 26)	59,985,286	13,387,434	73,372,720
7.	Separate Account assets (Line 27)	0	0	0
8.	Total assets (Line 28)	59,985,286	13,387,434	73,372,720
	LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9.	Contract reserves (Lines 1 and 2)	33,067,383	11,162,661	44,230,044
10.	Liability for deposit-type contracts (Line 3)	0	0	0
11.	Claim reserves (Line 4)	1,585,156	2,224,773	3,809,929
12.	Policyholder dividends/reserves (Lines 5 through 7)	0	0	0
13.	Premium & annuity considerations received in advance (Line 8)	0	0	0
14.	Other contract liabilities (Line 9)	321,976	0	321,976
15.	Reinsurance in unauthorized companies (Line 24.02)	0	0	0
16.	Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03)	0	0	0
17.	All other liabilities (balance)	4,654,446	0	4,654,446
18.	Total liabilities excluding Separate Accounts (Line 26)	39,628,961	13,387,434	53,016,395
19.	Separate Account liabilities (Line 27)	0	0	0
20.	Total liabilities (Line 28)	39,628,961	13,387,434	53,016,395
21.	Capital & surplus (Line 38)	20,356,325	XXX	20,356,325
22.	Total liabilities, capital & surplus (Line 39)	59,985,286	13,387,434	73,372,720

	NET CREDIT FOR CEDED REINSURANCE	
23.	Contract reserves	11,162,661
24.	Claim reserves	2,224,773
25.	Policyholder dividends/reserves	0
26.	Premium & annuity considerations received in advance	0
27.	Liability for deposit-type contracts	0
28.	Other contract liabilities	0
29.	Reinsurance ceded assets	1,990,795
30.	Other ceded reinsurance recoverables	0
31.	Total ceded reinsurance recoverables	15,378,229
32.	Premiums and considerations	0
33.	Reinsurance in unauthorized companies	0
34.	Funds held under reinsurance treaties with unauthorized reinsurers	0
35.	Other ceded reinsurance payables/offsets	0
36.	Total ceded reinsurance payable/offsets	0
37.	Total net credit for ceded reinsurance	15,378,229

SCHEDULE T - PART 2

INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

		Direct Business Only					
States, Etc.		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	174,687	0	0	0	0	174,687
2. Alaska	AK	0	0	0	0	0	0
3. Arizona	AZ	74,457	0	0	0	0	74,457
4. Arkansas	AR	401,735	0	0	0	0	401,735
5. California	CA	397,840	0	0	0	0	397,840
6. Colorado	CO	419,692	0	0	0	0	419,692
7. Connecticut	CT	28,658	0	0	0	0	28,658
8. Delaware	DE	0	0	0	0	0	0
9. District of Columbia	DC	0	0	0	0	0	0
10. Florida	FL	8,896	0	0	0	0	8,896
11. Georgia	GA	402,852	0	0	0	0	402,852
12. Hawaii	HI	0	0	0	0	0	0
13. Idaho	ID	417,952	0	0	0	0	417,952
14. Illinois	IL	631,968	0	0	0	0	631,968
15. Indiana	IN	384,966	0	0	0	0	384,966
16. Iowa	IA	563,444	0	0	0	0	563,444
17. Kansas	KS	63,949	0	0	0	0	63,949
18. Kentucky	KY	358,430	0	0	0	0	358,430
19. Louisiana	LA	0	0	0	0	0	0
20. Maine	ME	0	0	0	0	0	0
21. Maryland	MD	18,996	0	0	0	0	18,996
22. Massachusetts	MA	7,564	0	0	0	0	7,564
23. Michigan	MI	1,755,774	0	0	0	0	1,755,774
24. Minnesota	MN	544,176	0	0	0	0	544,176
25. Mississippi	MS	117,068	0	0	0	0	117,068
26. Missouri	MO	1,972,204	0	0	0	0	1,972,204
27. Montana	MT	110,069	0	0	0	0	110,069
28. Nebraska	NE	294,022	0	0	0	0	294,022
29. Nevada	NV	78,000	0	0	0	0	78,000
30. New Hampshire	NH	0	0	0	0	0	0
31. New Jersey	NJ	0	0	0	0	0	0
32. New Mexico	NM	0	0	0	0	0	0
33. New York	NY	570,477	0	0	0	0	570,477
34. North Carolina	NC	(1,392)	0	0	0	0	(1,392)
35. North Dakota	ND	160,170	0	0	0	0	160,170
36. Ohio	OH	2,769,786	0	0	0	0	2,769,786
37. Oklahoma	OK	2,703	0	0	0	0	2,703
38. Oregon	OR	866,058	0	0	0	0	866,058
39. Pennsylvania	PA	50,446	0	0	0	0	50,446
40. Rhode Island	RI	0	0	0	0	0	0
41. South Carolina	SC	0	0	0	0	0	0
42. South Dakota	SD	156,474	0	0	0	0	156,474
43. Tennessee	TN	445,052	0	0	0	0	445,052
44. Texas	TX	4,647	0	0	0	0	4,647
45. Utah	UT	63,556	0	0	0	0	63,556
46. Vermont	VT	57	0	0	0	0	57
47. Virginia	VA	48,089	0	0	0	0	48,089
48. Washington	WA	927,183	0	0	0	0	927,183
49. West Virginia	WV	828,870	0	0	0	0	828,870
50. Wisconsin	WI	893,225	0	0	0	0	893,225
51. Wyoming	WY	39,062	0	0	0	0	39,062
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	0	0	0	0	0	0
54. Puerto Rico	PR	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	0	0	0	0	0	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CN	0	0	0	0	0	0
58. Aggregate Other Alien	OT	0	0	0	0	0	0
59. Total		17,051,860	0	0	0	0	17,051,860

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				1575831		DE	Muenchener Rueckversicherung AG, Muenchen	DE				0.000		
							40, Rue Courcelles SAS, Paris	FR	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							80e LIMITED, Bristol	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							Adelfa Servicios a Instalationes Fotovoltaicas, S.L., Santa Cruz de Tenerife	ES	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							AEVG 2004 GmbH, Frankfurt	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	
							aktiva Vermittlung von Versicherungen und Finanz-Dienstleistungen GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							ALICE GmbH, Duesseldorf	DE	NIA	ITERGO Informationstechnologie GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Allfinanz Limited, Dublin	IE	NIA	Munich Re UK Services Limited, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							almeda GmbH, Muenchen	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							almeda Versicherungs-Aktiengesellschaft, Muenchen	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	19720	52-2048110				American Alternative Insurance Corporation	DE	IA	Munich Re America Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	23450	31-0711074				American Family Home Insurance Co.	FL	IA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	23469	31-0715697				American Modern Home Insurance Co.	OH	IA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-1279157				American Modern Home Service Co.	OH	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	12314	20-2769607				American Modern Insurance Co. of Florida, Inc.	FL	IA	American Southern Home Insurance Company, Jacksonville, Florida	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-1395650				American Modern Insurance Group, Inc.	OH	NIA	Midland-Guardian Co., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	65811	86-6052181				American Modern Life Insurance Co.	OH	IA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	42005	31-1056196				American Modern Lloyds Insurance Co.	TX	IA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	38652	38-2342976				American Modern Select Insurance Co.	OH	IA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	12489	20-3901790				American Modern Surplus Lines Insurance Co.	OH	IA	American Family Home Insurance Company, Jacksonville, Florida	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	41998	59-2236254				American Southern Home Insurance Co.	FL	IA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	35912	31-0920414				American Western Home Insurance Co.	OK	IA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							Amicus Legal Ltd., Colchester	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							Amicus Ltd., Colchester	GB	NIA	Amicus Legal Ltd., Colchester	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	97551	74-2253621				Arkansas Life Insurance Co.	AZ	IA	Hyneman Life Corporation, Jonesboro, Arkansas	Ownership	100.000	Muenchener Rueckversicherung AG	
							avanturo GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	

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							B&C International Insurance, Hamilton, Bermuda	BM	IA	Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bank Austria Creditanstalt Versicherung AG, Wien	AT	IA	ERGO Austria International AG, Wien	Ownership	90.000	Muenchener Rueckversicherung AG	
							Beaufort Dedicated No.1 Ltd, London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Dedicated No.2 Ltd, London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Dedicated No.5 Ltd., London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Underwriting Agency Limited, London	GB	NIA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	BM	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements (London) Ltd, London	GB	NIA	Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements (USA) Inc, Reston, Virginia	US	NIA	Bell & Clements (London) Ltd, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements Inc, Reston, Virginia	US	NIA	Bell & Clements (USA) Inc, Reston, Virginia	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements Ltd, London	GB	NIA	Bell & Clements (London) Ltd, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bos Incasso B.V., Groningen	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	90.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	70.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	20.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	10.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	CAPITAL PLAZA Holding GmbH, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	90840	71-0295644				Capitol Life & Accident Insurance Co.	AR	IA	Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Ownership	100.000	Muenchener Rueckversicherung AG	
							CJSIC European Travel Insurance, Moskau	RU	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Compagnie Europenne d'Assurances, Nanterre	FR	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Compania Europea de Seguros S.A., Madrid	ES	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	ES	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	DE	IA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	75.600	Muenchener Rueckversicherung AG	
							D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	24.400	Muenchener Rueckversicherung AG	

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							D.A.S. HELLAS Allgemeine Rechtsschutz-Versicherungs-AG, Athen	GR	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Jogvdelmi Biztosto Rszvnytrsasg, Budapest	HU	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Luxemburg Allgemeine Rechtsschutz-Versicherung S.A., Strassen	LU	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Oigusabikulude Kindlustuse AS, Tallinn	EE	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Oesterreichische Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Wien	AT	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. poist'ovna prvnej ochrany, a.s., Bratislava	SK	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. pojit'ovna prvn ochrany, a.s., Prag	CZ	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Socit anonyme belge d'assurances de Protection Juridique, Bruessel	BE	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							D.A.S. Towarzystwo Ubezpieczen Ochrony Prawnej S.A., Warszawa	PL	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	99.900	Muenchener Rueckversicherung AG	
							DAS Assistance Limited, Bristol	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Holding N.V., Amsterdam	NL	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							DAS Holding N.V., Amsterdam	NL	NIA	Stichting Aandelen Beheer D.A.S. Holding, Amsterdam	Ownership	1.000	Muenchener Rueckversicherung AG	
							DAS Law Limited, Bristol	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Legal Expenses Insurance Co., Ltd., Seoul	KR	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Legal Expenses Insurance Company Limited, Bristol	GB	IA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Legal Finance B.V., Amsterdam	NL	NIA	DAS Holding N.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	

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							DAS Legal Protection Insurance Company Ltd., Toronto	CA	IA	DAS UK Holdings Limited, Bristol	Ownership	51.000	Muenchener Rueckversicherung AG	
							DAS Legal Protection Insurance Company Ltd., Toronto	CA	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	49.000	Muenchener Rueckversicherung AG	
							DAS Legal Protection Ireland Limited, Dublin	IE	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Legal Protection Limited, Christchurch, Neuseeland	NZ	NIA	Amicus Legal Ltd., Colchester	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Legal Protection Limited, Vancouver	CA	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS LEGAL SERVICES LIMITED, Bristol	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Nederlandse Rechtsbijstand Verzekeringmaatschappij N.V., Amsterdam	NL	IA	DAS Holding N.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Rechtsschutz-Versicherungs-AG, Luzern	CH	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Services Limited, Bristol	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Support B.V., Amsterdam	NL	NIA	DAS Holding N.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS UK Holdings Limited, Bristol	GB	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV - Alpha Vermoegensverwaltungs GmbH, Koeln	DE	NIA	Munich Health Holding AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV BELGIUM S.A., Bruessel	BE	IA	DKV - Alpha Vermoegensverwaltungs GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV BELGIUM S.A., Bruessel	BE	IA	Munich Health Holding AG, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
			98-0681814				DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Globality S.A., Luxembourg	LU	IA	Munich Health Holding AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Luxembourg S.A., Luxemburg	LU	IA	Munich Health Holding AG, Muenchen	Ownership	75.000	Muenchener Rueckversicherung AG	
							DKV Pflegedienste & Residenzen GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	ES	IA	Munich Health Holding AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1413773				EIG, Co.	DE	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							Einzelanlage Hohenseefeld GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO ASIGURARI DE VIATA SA, Bukarest	RO	IA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO ASIGURARI DE VIATA SA, Bukarest	RO	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	

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							ERGO Assicurazioni S.p.A., Mailand	IT	IA	ERGO Italia S.p.A., Mailand	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Austria International AG, Wien	AT	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Daum Direct General Insurance Co. Ltd., Seoul	KR	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO DIREKT Krankenversicherung AG, Fuerth	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO DIREKT Lebensversicherung AG, Fuerth	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Direkt Lebensversicherung AG, Schwechat	AT	IA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO DIREKT Versicherung AG, Fuerth	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Itbiztost Zrt., Budapest	HU	IA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Emeklilik ve Hayat A.S., Istanbul	TR	IA	ERGO Grubu Holding A.S., Istanbul	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar GmbH & Co. KG, Nuernberg	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	50.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar GmbH & Co. KG, Nuernberg	DE	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	25.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar GmbH & Co. KG, Nuernberg	DE	NIA	ERGO Insurance N.V., Bruessel	Ownership	25.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar GmbH & Co. KG, Nuernberg	DE	NIA	welivit New Energy GmbH, Fuerth	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Funds AS, Tallinn	EE	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	46.100	Muenchener Rueckversicherung AG	
							ERGO Funds AS, Tallinn	EE	NIA	ERGO Life Insurance SE, Vilnius	Ownership	44.500	Muenchener Rueckversicherung AG	
							ERGO Funds AS, Tallinn	EE	NIA	ERGO Kindlustuse AS, Tallinn	Ownership	9.400	Muenchener Rueckversicherung AG	
							ERGO General Insurance Company S.A., Athen	GR	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO General Insurance Company S.A., Athen	GR	IA	ERGO Life Insurance Company S.A., Thessaloniki	Ownership	0.000	Muenchener Rueckversicherung AG	
							ERGO Generales Seguros y Reaseguros, S.A., Madrid	ES	IA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Grubu Holding A.S., Istanbul	TR	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Grundstuecksverwaltung GbR, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	60.000	Muenchener Rueckversicherung AG	
							ERGO Grundstuecksverwaltung GbR, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	40.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	DE	NIA	ERGO Immobilien-Verwaltungs-GmbH, Kreien	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 5.Hamburg-Mannheimer & Co.KG, Kreien	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Insurance N.V., Bruessel	BE	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Insurance N.V., Bruessel	BE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	

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							ERGO International Aktiengesellschaft, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO International Services GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Invest SIA, Riga	LV	NIA	ERGO Life Insurance SE, Vilnius	Ownership	62.000	Muenchener Rueckversicherung AG	
							ERGO Invest SIA, Riga	LV	NIA	ERGO Kindlustuse AS, Tallinn	Ownership	33.000	Muenchener Rueckversicherung AG	
							ERGO Invest SIA, Riga	LV	NIA	ERGO Latvija Versicherung AG (ERGO Latvija Apdrosinasanas Akciju Sabiedriba), Riga	Ownership	5.000	Muenchener Rueckversicherung AG	
							ERGO Italia Business Solutions S.c.r.l., Mailand	IT	NIA	ERGO Italia S.p.A., Mailand	Ownership	93.300	Muenchener Rueckversicherung AG	
							ERGO Italia Business Solutions S.c.r.l., Mailand	IT	NIA	ERGO Assicurazioni S.p.A., Mailand	Ownership	4.400	Muenchener Rueckversicherung AG	
							ERGO Italia Business Solutions S.c.r.l., Mailand	IT	NIA	ERGO Previdenza S.p.A., Mailand	Ownership	1.800	Muenchener Rueckversicherung AG	
							ERGO Italia Business Solutions S.c.r.l., Mailand	IT	NIA	ERGO Italia Direct Network s.r.l., Mailand	Ownership	0.500	Muenchener Rueckversicherung AG	
							ERGO Italia Direct Network s.r.l., Mailand	IT	NIA	ERGO Italia S.p.A., Mailand	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Italia S.p.A., Mailand	IT	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Kindlustuse AS, Tallinn	EE	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Latvija Versicherung AG (ERGO Latvija Apdrosinasanas Akciju Sabiedriba), Riga	LV	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			52-2175110				ERGO Lebensversicherung Aktiengesellschaft, Hamburg	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Lietuva draudimo UADB, Vilnius	LT	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Life Insurance Company S.A., Thessaloniki	GR	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	96.900	Muenchener Rueckversicherung AG	
							ERGO Life Insurance Company S.A., Thessaloniki	GR	IA	ERGO General Insurance Company S.A., Athen	Ownership	3.100	Muenchener Rueckversicherung AG	
							ERGO Life Insurance SE, Vilnius	LT	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	67.300	Muenchener Rueckversicherung AG	
							ERGO Life Insurance SE, Vilnius	LT	IA	ERGO Kindlustuse AS, Tallinn	Ownership	32.700	Muenchener Rueckversicherung AG	
							ERGO Pensionsfonds Aktiengesellschaft, Duesseldorf	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0680951				ERGO Pensionskasse AG, Duesseldorf	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Previdenza S.p.A., Mailand	IT	IA	ERGO Italia S.p.A., Mailand	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0578962				ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0578962				ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Private Capital GmbH, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	
			98-0567366				ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	72.000	Muenchener Rueckversicherung AG	
			98-0567366				ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	23.500	Muenchener Rueckversicherung AG	

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			98-0567366				ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Pensionskasse AG, Duesseldorf	Ownership	3.500	Muenchener Rueckversicherung AG	
			98-0567366				ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	DE	NIA	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Ownership	1.000	Muenchener Rueckversicherung AG	
			98-0567366				ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Private Capital GmbH, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	
			98-0557021				ERGO Private Equity Gesundheit GmbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557023				ERGO Private Equity Komposit GmbH, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	80.000	Muenchener Rueckversicherung AG	
			98-0557023				ERGO Private Equity Komposit GmbH, Duesseldorf	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	20.000	Muenchener Rueckversicherung AG	
			98-0557024				ERGO Private Equity Leben GmbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	72.000	Muenchener Rueckversicherung AG	
			98-0557024				ERGO Private Equity Leben GmbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	23.500	Muenchener Rueckversicherung AG	
			98-0557024				ERGO Private Equity Leben GmbH, Duesseldorf	DE	NIA	ERGO Pensionskasse AG, Duesseldorf	Ownership	3.500	Muenchener Rueckversicherung AG	
			98-0557024				ERGO Private Equity Leben GmbH, Duesseldorf	DE	NIA	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Ownership	1.000	Muenchener Rueckversicherung AG	
							ERGO RUSS Versicherung AG, St. Petersburg	RU	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	95.500	Muenchener Rueckversicherung AG	
							ERGO RUSS Versicherung AG, St. Petersburg	RU	IA	Kapdom-Invest GmbH, Moskau	Ownership	4.500	Muenchener Rueckversicherung AG	
							ERGO Shisn, Moskau	RU	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO SIGORTA A.S., Istanbul	TR	IA	ERGO Grubu Holding A.S., Istanbul	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Versicherung Aktiengesellschaft, Duesseldorf	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Versicherungsgruppe AG, Duesseldorf	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	95.000	Muenchener Rueckversicherung AG	
							ERGO Versicherungsgruppe AG, Duesseldorf	DE	NIA	P.A.N. GmbH & Co. KG, Gruenwald	Ownership	5.000	Muenchener Rueckversicherung AG	
							ERGO Vida Seguros y Reaseguros, Sociedad Annima, Saragossa	ES	IA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Zavarovalnica d. d., Ljubljana	SI	IA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO ivotn poistovna, a. s., Bratislava	SK	IA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Zweite Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	33.300	Muenchener Rueckversicherung AG	
							ERGO Zweite Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	33.300	Muenchener Rueckversicherung AG	
							ERGO Zweite Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	33.300	Muenchener Rueckversicherung AG	
							Europaeiske Rejseforsikring A/S, Kopenhagen	DK	IA	European International Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							European International Holding A/S, Kopenhagen	DK	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Europeiska Foersaekringsaktiebolaget, Stockholm	SE	IA	European International Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Everything Legal Ltd., Bristol	UK	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
							Evropska Cestovni Pojistovna A.S., Prag	CZ	IA	Europaeiske Rejseforsikring A/S, Kopenhagen	Ownership	75.000	Muenchener Rueckversicherung AG	
							Evropska Cestovni Pojistovna A.S., Prag	CZ	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	15.000	Muenchener Rueckversicherung AG	
							FAIRANCE GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							First Legal Protection Limited, St. Albans	GB	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	42722	43-1262602				First Marine Insurance Company	MO	IA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							Flexitel Telefonservice GmbH, Berlin	DE	NIA	ERGO DIREKT Versicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							FOTOUNO S.r.l., Turin	IT	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							FOTOWATIO ITALIA GALATINA S.r.l., Turin	IT	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Geschlossene Aktiengesellschaft Europaeische Reiseversicherung, Kiew	UA	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	95.300	Muenchener Rueckversicherung AG	
			06-1636726				Global Standards, LLC	DE	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							Great Lakes Reinsurance (UK) Plc., London	GB	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Great Lakes Services Ltd., London	GB	NIA	Great Lakes Reinsurance (UK) Plc., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Group Risk Services Limited, London	GB	NIA	Munich Re UK Services Limited, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Groves, John & Westrup Limited, London	GB	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0680916				Hamburg-Mannheimer Pensionskasse AG, Hamburg	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hartford Steam Boiler (M) Sdn. Bhd.	MY	NIA	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hartford Steam Boiler (Singapore) PTE, Ltd.	SG	NIA	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hartford Steam Boiler International India Pvt. Ltd.	IN	NIA	Hartford Steam Boiler International-GmbH, Rheine	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Hartford Steam Boiler International-GmbH	DE	NIA	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							HMI Partners N.V., Bruessel	BE	NIA	ERGO Insurance N.V., Bruessel	Ownership	100.000	Muenchener Rueckversicherung AG	
							HMI Partners N.V., Bruessel	BE	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							HMV GFKL Beteiligungs GmbH, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1497387				HSB Engineering Finance Corp	DE	NIA	HSB Group, Inc., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							HSB Engineering Insurance Limited	GB	IA	EIG, Co., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							HSB Engineering Insurance Services Limited	GB	NIA	HSB Engineering Insurance Limited, London	Ownership	100.000	Muenchener Rueckversicherung AG	
			13-4141052				HSB Group, Inc.	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							HSB Japan KK	JP	NIA	Global Standards LLC, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
			62-0974339				HSB Professional Loss Control, Inc.	TN	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
			54-2013079				HSB Solomon Associates LLC	DE	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							HSB Technical Consulting & Service (Shanghai) Company, Ltd.	CN	NIA	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
			71-0567545				Hyneman Life Corp.	AR	NIA	Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Financial Service GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Media Finance GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	50.100	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	72.300	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Duesseldorf	DE	NIA	IK Property Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK Einkauf Objekt Eins gmbH & Co. KG, Duesseldorf	DE	NIA	IK Einkaufsmaerkte Deutschland GmbH & Co. KG, Duesseldorf	Ownership	94.000	Muenchener Rueckversicherung AG	
							IK Einkauf Objekt Eins gmbH & Co. KG, Duesseldorf	DE	NIA	IK Einkauf Objektmanagement GmbH, Duesseldorf	Ownership	6.000	Muenchener Rueckversicherung AG	
							IK Einkauf Objekt Eins gmbH & Co. KG, Duesseldorf	DE	NIA	IK Einkauf Objektverwaltungsgesellschaft mbH, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	

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							IK Einkauf Objektmanagement GmbH, Duesseldorf	DE	NIA	IK Einkaufsmaerkte Deutschland GmbH & Co. KG, Duesseldorf	Ownership	94.000	Muenchener Rueckversicherung AG	
							IK Einkauf Objektmanagement GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	6.000	Muenchener Rueckversicherung AG	
							IK Einkaufsmaerkte Deutschland GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	52.000	Muenchener Rueckversicherung AG	
							IK Einkaufsmaerkte Deutschland GmbH & Co. KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK Einkaufsmaerkte Deutschland GmbH & Co. KG, Duesseldorf	DE	NIA	IK Property Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK Premium Fonds GmbH & Co. KG, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IKFE Properties I AG, Zuerich	CH	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	62.700	Muenchener Rueckversicherung AG	
							IKFE Properties I AG, Zuerich	CH	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.900	Muenchener Rueckversicherung AG	
							IRIS Capital Fund II German Investors GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	70.000	Muenchener Rueckversicherung AG	
							IRIS Capital Fund II German Investors GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	15.700	Muenchener Rueckversicherung AG	
							ITERGO Informationstechnologie GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Itus Verwaltungs AG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Joint Stock Insurance Company ERGO, Minsk	BY	IA	ERGO Kindlustuse AS, Tallinn	Ownership	30.800	Muenchener Rueckversicherung AG	
							Joint Stock Insurance Company ERGO, Minsk	BY	IA	ERGO Lietuva draudimo UADB, Vilnius	Ownership	30.800	Muenchener Rueckversicherung AG	
							Joint Stock Insurance Company ERGO, Minsk	BY	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	30.800	Muenchener Rueckversicherung AG	
							Jordan Health Cost Management Services W.L.L., Amman	JO	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	84.800	Muenchener Rueckversicherung AG	
							K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							KA Koeln Assekuranz.Agentur GmbH, Koeln	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Kapdom-Invest GmbH, Moskau	RU	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Landelijke Associatie van Gerechtsdeurwaarders B.V., Groningen	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	90.000	Muenchener Rueckversicherung AG	
							LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	80.000	Muenchener Rueckversicherung AG	
							LawAssist Limited, Bristol	GB	NIA	Amicus Legal Ltd., Colchester	Ownership	100.000	Muenchener Rueckversicherung AG	

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							LEGIAL AG, Muenchen	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	99.000	Muenchener Rueckversicherung AG	
							LEGIAL AG, Muenchen	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	1.000	Muenchener Rueckversicherung AG	
			04-3075657				LifePlans LTC Services, Inc.	MA	NIA	Munich Atlanta Financial Corporation, Atlanta, Georgia	Ownership	100.000	Muenchener Rueckversicherung AG	
			04-2925808				LifePlans, Inc.	MA	NIA	LifePlans Inc., Waltham, Massachusetts	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-1056196				Lloyds Modern Corp.	TX	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							Longial GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Marina Salud S.A., Alicante	ES	NIA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	65.000	Muenchener Rueckversicherung AG	
							Marina Sp.z.o.o., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG Cash Management GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	60.000	Muenchener Rueckversicherung AG	
							MEAG Cash Management GmbH, Muenchen	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	40.000	Muenchener Rueckversicherung AG	
							MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	60.000	Muenchener Rueckversicherung AG	
							MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	40.000	Muenchener Rueckversicherung AG	
					0001142433		MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1398157		0001120014		MEAG NY Corporation	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG US Real Estate Management Holdings, Inc., Wilmington DE	US	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Bahrain W.L.L., Bahrain	BH	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Greece S.A., Athen	GR	NIA	MedNet Holding GmbH, Muenchen	Ownership	78.100	Muenchener Rueckversicherung AG	
							MedNet Gulf E.C., Manama	BH	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Holding GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet International Ltd., Nicosia	CY	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Saglik Hizmetleri Yoenetim ve Danismanlik Anonim Sirketi, Istanbul	TR	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Saudi Arabia LLC, Riyadh	SA	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet UAE FZ L.L.C., Dubai	AE	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Merkur Grundstuecks- und Beteiligungs-Gesellschaft mit beschraenkter Haftung, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-0626204				Midland-Guardian Co.	OH	NIA	The Midland Company, Cincinnati, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
			59-6066315				Midwest Enterprises, Inc.	FL	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	

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0361	Munich RE Group	88226	31-0920421				Modern Life Insurance Co. of Arizona, Inc.	AZ	IA	American Western Home Insurance Company, Oklahoma City, Oklahoma	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 1. GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 19. GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 2. EUR AG & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 3. EUR AG & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen EUR AG & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen GBP AG & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen USD AG & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MR RENT-Investment GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MR Solar GmbH & Co. KG, Nuernberg	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	99.800	Muenchener Rueckversicherung AG	
							MR Solar GmbH & Co. KG, Nuernberg	DE	NIA	welivit AG, Nuernberg	Ownership	0.200	Muenchener Rueckversicherung AG	
							MR SOLAR SAS DER WELIVIT SOLAR ITALIA SRL, Bozen	IT	NIA	MR Solar GmbH & Co. KG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							MR SOLAR SAS DER WELIVIT SOLAR ITALIA SRL, Bozen	IT	NIA	Welivit Solar Italia s.r.l., Bozen	Ownership	0.000	Muenchener Rueckversicherung AG	
							MSP Underwriting Ltd., London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MTU Moje Towarzystwo Ubezpieczeniowe S. A., Sopot	PL	IA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
			22-3753262				Munich-American Holding Corporation	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	14174	45-3809841				Munich American Life Reinsurance Company, Atlanta, GA	GA	IA	Munich American Reassurance Company, Atlanta, Georgia	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	66346	58-0828824				Munich American Reassurance Company	GA	IA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
			51-0264311				Munich Atlanta Financial Corporation	GA	NIA	Munich American Reassurance Company, Atlanta, Georgia	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Health Holding AG, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			54-2165277				Munich Health North America, Inc	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Holdings Ltd., Toronto	CA	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Holdings of Australasia Pty. Ltd., Sydney	AU	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Life Management Corporation Ltd., Toronto	CA	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Mauritius Reinsurance Co. Ltd., Port Louis	MU	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	100.000	Muenchener Rueckversicherung AG	
			13-3672116				Munich Re America Corporation	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	

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			13-3069874				Munich Re America Services, Inc.	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Capital Limited, London	GB	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
			52-2108519				Munich Re Capital Markets New York, Inc.	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re do Brasil Resseguradora S.A., Sao Paulo	BR	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Holding Company (UK) Ltd., London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re of Malta Holding Limited, Floriana	MT	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re of Malta Holding Limited, Floriana	MT	NIA	MunichFinancialGroup GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
							Munich Re of Malta p.l.c., Floriana	MT	IA	Munich Re of Malta Holding Limited, Floriana	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re of Malta p.l.c., Floriana	MT	IA	MunichFinancialGroup GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
			65-0644164				Munich Re Stop Loss, Inc.	DE	NIA	Munich Health North America, Inc., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re UK Services Limited, London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Underwriting Limited, London	GB	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	10227	13-4924125				Munich Reinsurance America, Inc.	DE	IA	Munich Re America Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Reinsurance Company Life Reinsurance Eastern Europe / Central Asia i.L., Moskau	RU	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Reinsurance Company of Africa Ltd, Johannesburg	ZA	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Reinsurance Company of Australasia Ltd, Sydney	AU	IA	Munich Holdings of Australasia Pty. Ltd., Sydney	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Reinsurance Company of Canada, Toronto	CA	IA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munichre General Services Limited, London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							N.M.U. (Holdings) Limited, Leeds	GB	NIA	NMU Group Limited, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Neckermann Lebensversicherung AG, Fuerth	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Neckermann Versicherung AG, Nuernberg	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							New Reinsurance Company Ltd., Zuerich	CH	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Nightingale Legal Services ltd., Colchester	GB	NIA	Amicus Legal Ltd., Colchester	Ownership	100.000	Muenchener Rueckversicherung AG	
							NMU Group Limited, London	GB	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Northern Marine Underwriters Limited, Leeds	GB	NIA	N.M.U. (Holdings) Limited, Leeds	Ownership	100.000	Muenchener Rueckversicherung AG	

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			91-1599329				Olympic Health Management Services, Inc.	WA	NIA	Olympic Health Management Systems, Inc., Bellingham, Washington	Ownership	100.000	Muenchener Rueckversicherung AG	
			91-1500758				Olympic Health Management Systems, Inc.	WA	NIA	Sterling Life Insurance Company, Bellingham, Washington	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	88820	62-1337325				Ouachita Life Insurance Co.	AR	IA	Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Ownership	100.000	Muenchener Rueckversicherung AG	
							P.A.N. GmbH & Co. KG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	99.000	Muenchener Rueckversicherung AG	
							Princeton Eagle Holding (Bermuda), Ltd.	BM	NIA	Munich Re America Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Princeton Eagle Insurance Company, Ltd.	BM	IA	Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Ownership	100.000	Muenchener Rueckversicherung AG	
			95-4551801				Princeton Eagle West (Holding), Inc.	DE	NIA	Munich Re America Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group		98-0157330				Princeton Eagle West Insurance Co., Ltd.	US	IA	Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Proserpina Vermoegensverwaltungsges. mbH, Muenchen	DE	NIA	Itus Verwaltungs AG, Gruenwald	Ownership	100.000	Muenchener Rueckversicherung AG	
							Queensley Holdings Limited, Singapur	SG	NIA	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Renaissance Hotel Realbesitz GmbH, Wien	AT	NIA	Union Beteiligungsholding GmbH, Wien	Ownership	50.000	Muenchener Rueckversicherung AG	
							Renaissance Hotel Realbesitz GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	10.000	Muenchener Rueckversicherung AG	
							Roanoke International Brokers Limited, London	GB	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Roanoke Real Estate Holdings Inc., Schaumburg, Illinois	US	NIA	The Roanoke Companies Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Roanoke Trade Services Inc., Schaumburg, Illinois	US	NIA	The Roanoke Companies Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							San Marino Life Impresa sammarinese di assicurazione sulla vita S.p.A., San Marino	SM	IA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							Seminaris Hotel- und Kongresstaetten-Betriebsgesellschaft mbH, Lueneburg	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	25.000	Muenchener Rueckversicherung AG	
							Seminaris Hotel- und Kongresstaetten-Betriebsgesellschaft mbH, Lueneburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	25.000	Muenchener Rueckversicherung AG	
							Seminaris Hotel- und Kongresstaetten-Betriebsgesellschaft mbH, Lueneburg	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	
			98-0654539				Silvanus Vermoegensverwaltungsges.mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Solomon Associates Limited	GB	NIA	HSB Solomon Associates LLC, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Sopocki Instytut Ubezpieczen S.A., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	PL	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Sopockie Towarzystwo Ubezpieczen na Zycie Ergo Hestia Spolka Akcyjna, Sopot	PL	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	74365	62-0754973				Southern Pioneer Life Insurance Co.	AR	IA	American Modern Life Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
			34-1894203				Specialty Insurance Services Corp.	OH	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	77399	13-1867829				Sterling Life Insurance Company	IL	IA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
							Temple Insurance Company, Toronto	CA	IA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-0530321				The Atlas Insurance Agency, Inc.	OH	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							The Boiler Inspection and Insurance Company of Canada	CA	IA	HSB Engineering Insurance Limited, London	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	29890	06-1240885				The Hartford Steam Boiler Inspection and Insurance Company of Connecticut	CT	IA	Global Standards LLC, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	11452	06-0384680				The Hartford Steam Boiler Inspection and Insurance Company	CT	IA	HSB Group, Inc., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-0742526				The Midland Company	OH	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1084969				The Polytechnic Club, Inc.	CT	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
0361	Munich RE Group	10786	22-3410482				The Princeton Excess and Surplus Lines Insurance Company	DE	IA	Munich Re America Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							The Roanoke Companies Inc., Schaumburg, Illinois	US	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Union Beteiligungsholding GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
		83909	71-0832310				Union Life Insurance Co.	AR	IA	Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Ownership	100.000	Muenchener Rueckversicherung AG	
							Unin Mdica la Fuencisla, S.A., Compaia de Seguros, Saragossa	ES	IA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	100.000	Muenchener Rueckversicherung AG	
							Van Arkel Gerechtsdeurwaarders B.V., Leiden	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	79.900	Muenchener Rueckversicherung AG	
							Venus Vermoegensverwaltungsgesellschaft mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	25.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	20.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	20.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	15.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	10.000	Muenchener Rueckversicherung AG	
							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Pensionskasse AG, Duesseldorf	Ownership	5.000	Muenchener Rueckversicherung AG	

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							VHDK Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	5.000	Muenchener Rueckversicherung AG	
							VICTORIA Investment Properties Two L.P., Atlanta	US	NIA	VICTORIA US Property Zwei GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA Italy Property GmbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0168041				VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Victoria Osiguranje d.d, Zagreb	HR	IA	ERGO Austria International AG, Wien	Ownership	50.100	Muenchener Rueckversicherung AG	
							Victoria Osiguranje d.d, Zagreb	HR	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.800	Muenchener Rueckversicherung AG	
							Victoria US Holdings, Inc., Wilmington, Delaware	US	NIA	VICTORIA US Property Investment GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA US Property Investment GmbH, Duesseldorf	DE	NIA	FAIRANCE GmbH, Duesseldorf	Ownership	50.300	Muenchener Rueckversicherung AG	
							VICTORIA US Property Investment GmbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	25.000	Muenchener Rueckversicherung AG	
							VICTORIA US Property Investment GmbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	24.800	Muenchener Rueckversicherung AG	
							VICTORIA US Property Zwei GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA Vierte Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Victoria Vierter Bauabschnitt GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	95.100	Muenchener Rueckversicherung AG	
							Victoria Vierter Bauabschnitt GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	4.900	Muenchener Rueckversicherung AG	
							Victoria Zivotno Osiguranje d.d, Zagreb	HR	IA	ERGO Austria International AG, Wien	Ownership	50.100	Muenchener Rueckversicherung AG	
							Victoria Zivotno Osiguranje d.d, Zagreb	HR	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.800	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Eletbiztost Zrt., Budapest	HU	IA	ERGO Austria International AG, Wien	Ownership	50.100	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Eletbiztost Zrt., Budapest	HU	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.700	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Poistovna, a.s., Bratislava	SK	IA	ERGO Austria International AG, Wien	Ownership	50.100	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Poistovna, a.s., Bratislava	SK	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.700	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Biztost Zrt., Budapest	HU	IA	ERGO Austria International AG, Wien	Ownership	50.100	Muenchener Rueckversicherung AG	

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							VICTORIA-VOLKSBANKEN Biztost Zrt., Budapest	HU	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.700	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN pojitovna, a.s., Prag	CZ	IA	ERGO Austria International AG, Wien	Ownership	50.500	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN pojitovna, a.s., Prag	CZ	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	24.100	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	AT	IA	ERGO Austria International AG, Wien	Ownership	74.600	Muenchener Rueckversicherung AG	
							Vorsorge Lebensversicherung Aktiengesellschaft, Duesseldorf	DE	IA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Vorsorge Luxemburg Lebensversicherung S.A., Munsbach	LU	IA	Vorsorge Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Watkins Syndicate Hong Kong Limited, Hong Kong	HK	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	67.000	Muenchener Rueckversicherung AG	
							Watkins Syndicate Middle East Limited, Dubai	AE	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Watkins Syndicate Singapore Pte. Limited, Singapore	SG	NIA	Munich Re Holding Company (UK) Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							welivit AG, Nuernberg	DE	NIA	ERGO DIREKT Versicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							WFB Stockholm Management AB, Stockholm	SE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							Windpark Geisleiden GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Grossberendten 2 GmbH & Co KG, Bremen	ES	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Hilmersdorf GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Klein Buenzow GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Kruge GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Langengrassau GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Marwitz GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Mittelhausen GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Sassenberg GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			62-1832645				Windsor Health Group, Inc	TN	NIA	Munich Health North America, Inc., Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
0361			62-1531881				Windsor Health Plan, Inc.	TN	IA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
			20-0011696				Windsor HomeCare Network, LLC	TN	NIA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
			62-1530448				Windsor Management Services, Inc	TN	NIA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	

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							wpd Windpark Wergzahna GmbH & Co KG, Bremen	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	ERGO DIREKT Versicherung AG, Fuerth	Ownership	47.300	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	10.000	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	MR Solar GmbH & Co. KG, Nuernberg	Ownership	10.000	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	ERGO DIREKT Krankenversicherung AG, Fuerth	Ownership	7.500	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	welivit New Energy GmbH, Fuerth	Ownership	0.500	Muenchener Rueckversicherung AG	
							wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	DE	NIA	welivit Solar Espaa GmbH, Nuernberg	Other	0.000	Muenchener Rueckversicherung AG	
			20-1806860				50 Plus Strategies, Inc.	TN	NIA	Windsor Long Term Care, LLC, Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
							Acalter 140014 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Agenzia Chianti S.R.L. , Mailand	IT	NIA	ERGO Italia S.p.A., Mailand	Ownership	100.000	Muenchener Rueckversicherung AG	
							Aitesacho 5005 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Albulzaga 8008 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Aleama 150015 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Allfinanz Inc., Wilmington, Delaware	DE	NIA	Allfinanz Limited, Dublin	Ownership	100.000	Muenchener Rueckversicherung AG	
							Allfinanz KK, Tokyo	JP	NIA	Allfinanz Limited, Dublin	Ownership	100.000	Muenchener Rueckversicherung AG	
							Allfinanz PTY, Sydney	AU	NIA	Allfinanz Limited, Dublin	Ownership	100.000	Muenchener Rueckversicherung AG	
							Allfinanz Software Services GmbH, Gruenwald	DE	NIA	Allfinanz Limited, Dublin	Ownership	100.000	Muenchener Rueckversicherung AG	
							Amladeza 7007 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Arridabra 130013 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							ARTES Assekuranzservice GmbH, Duesseldorf	DE	NIA	Merkur Grundstuecks- und Beteiligungs-Gesellschaft mit beschraenkter Haftung, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ArztPartner almeda AG, Muenchen	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							Associated Asset Management Corporation B.V., Hertogenbosch	NL	NIA	VICTORIA Immobilien Management GmbH, Muenchen	Ownership	51.000	Muenchener Rueckversicherung AG	
							B&D Acquisition B.V., Amsterdam	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	80.000	Muenchener Rueckversicherung AG	
							B&D Business solutions B.V., Utrecht	NL	NIA	B&D Acquisition B.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							Badozoc 1001 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bank Austria Creditanstalt Versicherungsdienst GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							Baqueda 7007 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Dedicated No.3 Ltd, London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Beaufort Dedicated No.4 Ltd, London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Dedicated No.6 Ltd, London	GB	IA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beaufort Underwriting Services Limited, London	GB	NIA	MSP Underwriting Ltd., London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bell & Clements Underwriting Managers Ltd, London	GB	NIA	Bell & Clements (London) Ltd, London	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beteiligung HMM Hamburg-Mannheimer Erste Buerogebaeude-Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Beteiligung HMM Hamburg-Mannheimer Zweite Buerogebaeude-Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							BioEnergie Elbe-Elster GmbH & Co. KG, Elsterwerda	DE	NIA	Seldac 1. Kommunaler-Rendite-Fonds GmbH & Co. KG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							BioEnergie Verwaltungs-GmbH, Elsterwerda	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Blitz 01-807 GmbH, Muenchen	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bobasbe 6006 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Botedazo 8008 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bureau voor kredietinformaties Janssen B.V., s-Gravenhage	NL	NIA	Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Ownership	100.000	Muenchener Rueckversicherung AG	
							Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	NL	NIA	DAS Incasso Rotterdam B.V., Rotterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							Callopio 5005 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Camcichu 9009 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	70.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	10.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	10.000	Muenchener Rueckversicherung AG	
							CAPITAL PLAZA Holding GmbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	10.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Catorce S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Cinco S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Cuatro S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Dieciocho S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Dieciseis S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Caracuel Solar Diecisiete S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Diez S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Doce S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Dos S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Nueve S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Ocho S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Once S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Quince S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Seis S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Siete S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Trece S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Tres S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Caracuel Solar Uno S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							CarePlus Gesellschaft fuer Versorgungsmanagement mbH, Koeln	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							Chobocuga 150015 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ciborum GmbH, Muenchen	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			38-3470438				Copper Leaf Research	MI	NIA	American Modern Insurance Group, Inc., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							Corion Pty Limited, Sydney	AU	NIA	Munich Holdings of Australasia Pty. Ltd., Sydney	Ownership	100.000	Muenchener Rueckversicherung AG	
							Cotatrillo 100010 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Daman Health Insurance - Qatar LLC, Doha, Qatar	QA	IA	Munich Health Daman Holding Ltd., Abu Dhabi	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Consultancy & Detachering Rotterdam B.V., Rotterdam	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	65.000	Muenchener Rueckversicherung AG	
							DAS Incasso Arnhem B.V., Arnheim	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							DAS Incasso Den Bosch B.V., s-Hertogenbosch	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	95.000	Muenchener Rueckversicherung AG	
							DAS Incasso Rotterdam B.V., Rotterdam	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	80.000	Muenchener Rueckversicherung AG	
							DAS Legal Protection Pty. Ltd., Sydney	AU	NIA	DAS UK Holdings Limited, Bristol	Ownership	100.000	Muenchener Rueckversicherung AG	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

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							DAS Lex Assistance, S.L., Barcelona	ES	NIA	D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	Ownership	100.000	Muenchener Rueckversicherung AG	
							De Wit Vissers Incasso Holding B.V., Breda	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	95.000	Muenchener Rueckversicherung AG	
							Diana Vermoegensverwaltungs AG, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV - Beta Vermoegensverwaltungs GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Belgium Services N.V., Bruessel	BE	NIA	DKV BELGIUM S.A., Bruessel	Ownership	99.000	Muenchener Rueckversicherung AG	
							DKV Immobilienverwaltungs GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Residenz am Tibusplatz gGmbH, Muenster	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV Servicios, S.A. , Saragossa	ES	NIA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	100.000	Muenchener Rueckversicherung AG	
							DKV-Residenz in der Contrescarpe GmbH, Bremen	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							DRA Debt Recovery Angency B.V., s-Gravenhage	NL	NIA	EDR Credit Services B.V., s-Gravenhage	Ownership	100.000	Muenchener Rueckversicherung AG	
							E&S Claims Management Inc., Reston, Virginia, USA	US	NIA	Bell & Clements (USA) Inc, Reston, Virginia	Other	0.000	Muenchener Rueckversicherung AG	
							Economic Data Research B.V., Leidschendam	NL	NIA	Economic Data Resources B.V., Leidschendam	Ownership	100.000	Muenchener Rueckversicherung AG	
							Economic Data Resources B.V., Leidschendam	NL	NIA	EDR Credit Services B.V., s-Gravenhage	Ownership	100.000	Muenchener Rueckversicherung AG	
							EDR Acquisition B.V., Amsterdam	NL	NIA	DAS Legal Finance B.V., Amsterdam	Ownership	80.000	Muenchener Rueckversicherung AG	
							EDR Credit Services B.V., s-Gravenhage	NL	NIA	EDR Acquisition B.V., Amsterdam	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Alpha GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Asia Management Pte. Ltd., Singapur	SG	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	TR	NIA	ERGO Grubu Holding A.S., Istanbul	Ownership	99.500	Muenchener Rueckversicherung AG	
							ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	TR	NIA	ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	Ownership	0.500	Muenchener Rueckversicherung AG	
							ERGO Business Solutions s.r.l., Bukarest	HU	NIA	ERGO Austria International AG, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar der welivit Solar Italia GmbH & Co. KG, Bozen	IT	NIA	ERGO Eurosolar GmbH & Co. KG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Eurosolar der welivit Solar Italia GmbH & Co. KG, Bozen	IT	NIA	Welivit Solar Italia s.r.l., Bozen	Ownership	0.000	Muenchener Rueckversicherung AG	
							ERGO GmbH, Herisau	CH	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Gourmet GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 1. DKV & Co. KG, Kreien	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	

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							ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	DE	NIA	ERGO Immobilien-Verwaltungs-GmbH, Kreien	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 4. DKV & Co. KG, Kreien	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kreien	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kreien	DE	NIA	ERGO Immobilien-Verwaltungs-GmbH, Kreien	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	DE	NIA	ERGO Immobilien-Verwaltungs-GmbH, Kreien	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Immobilien-Verwaltungs-GmbH, Kreien	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Insurance Service GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	49.800	Muenchener Rueckversicherung AG	
							ERGO Insurance Service GmbH, Wien	AT	NIA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	49.800	Muenchener Rueckversicherung AG	
							ERGO Neunte Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO PORTFOEY YOENETIMI A.S., Istanbul	TR	NIA	ERGO Grubu Holding A.S., Istanbul	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO PORTFOEY YOENETIMI A.S., Istanbul	TR	NIA	ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Ownership	0.000	Muenchener Rueckversicherung AG	
							ERGO Private Capital GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Private Capital Zweite GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	72.000	Muenchener Rueckversicherung AG	
							ERGO Private Capital Zweite GmbH & Co. KG, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	23.500	Muenchener Rueckversicherung AG	
							ERGO Private Capital Zweite GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Pensionskasse AG, Duesseldorf	Ownership	3.500	Muenchener Rueckversicherung AG	
							ERGO Private Capital Zweite GmbH & Co. KG, Duesseldorf	DE	NIA	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Ownership	1.000	Muenchener Rueckversicherung AG	
							ERGO Private Capital Zweite GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Private Capital GmbH, Duesseldorf	Other	0.000	Muenchener Rueckversicherung AG	
							ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	TR	NIA	ERGO Grubu Holding A.S., Istanbul	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Sigorta ve Emeklilik Satis Aracilik Hizmetleri Limited Sirketi, Istanbul	TR	NIA	ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Ownership	0.000	Muenchener Rueckversicherung AG	
							ERGO Specialty GmbH, Hamburg	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERGO Trust Erste Beteiligungsgesellschaft mbH i.L., Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							ERGO Versicherungs- und Finanzierungs-Vermittlung GmbH, Hamburg	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERIN Sigorta Aracilik Hizmetleri Limited Sirketi, Istanbul	TR	NIA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERV (China) Travel Service and Consulting Ltd., Beijing	CN	NIA	European Assistance Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							ERV Seyahat Sigorta Aracilik Hizmetleri ve Danismanlik Ltd.Sti., Istanbul	TR	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	99.000	Muenchener Rueckversicherung AG	
							Esoleme 120012 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Etics, s.r.o., Prag	CZ	NIA	Evropska Cestovni Pojistovna A.S., Prag	Ownership	100.000	Muenchener Rueckversicherung AG	
							Etoblete 160016 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Etogibon 100010 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Etolede 6006 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							EUREKA GmbH, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	33.300	Muenchener Rueckversicherung AG	
							EUREKA GmbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	33.300	Muenchener Rueckversicherung AG	
							EUREKA GmbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	33.300	Muenchener Rueckversicherung AG	
							Euro Alarm Assistance Prague, Prag	CZ	NIA	Evropska Cestovni Pojistovna A.S., Prag	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center (Cyprus) Ltd., Larnaca	CY	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center (Thailand) Co. Ltd., Bangkok	TH	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center Cape Town (Pty.) Ltd., Cape Town	ZA	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center China (HK) Co., Ltd., Beijing	CN	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center Holding A/S, Kopenhagen	DK	NIA	Europeiska Foersaekringsaktiebolaget, Stockholm	Ownership	16.700	Muenchener Rueckversicherung AG	
							Euro-Center Holding A/S, Kopenhagen	DK	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	16.700	Muenchener Rueckversicherung AG	
							Euro-Center Holding A/S, Kopenhagen	DK	NIA	Compania Europea de Seguros S.A., Madrid	Ownership	16.700	Muenchener Rueckversicherung AG	
							Euro-Center Holding A/S, Kopenhagen	DK	NIA	Europaeiske Rejseforsikring A/S, Kopenhagen	Ownership	16.700	Muenchener Rueckversicherung AG	
							Euro-Center Holding A/S, Kopenhagen	DK	NIA	Evropska Cestovni Pojistovna A.S., Prag	Ownership	16.700	Muenchener Rueckversicherung AG	
							Euro-Center Holding North Asia (HK) Pte. Ltd., Hongkong	HK	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center Ltda., Rio de Janeiro	BR	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Euro-Center USA, Inc., New York	US	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center Yerel Yardim, Istanbul	TR	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Euro-Center, S.A. (Spain), Palma de Mallorca	ES	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Europaeische (UK) Ltd., London	GB	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							European Assistance Holding GmbH, Muenchen	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	60.000	Muenchener Rueckversicherung AG	
							European Assistance Holding GmbH, Muenchen	DE	NIA	Evropska Cestovni Pojistovna A.S., Prag	Ownership	10.000	Muenchener Rueckversicherung AG	
							European Assistance Holding GmbH, Muenchen	DE	NIA	Europeiska Foersaekringsaktiebolaget, Stockholm	Ownership	10.000	Muenchener Rueckversicherung AG	
							European Assistance Holding GmbH, Muenchen	DE	NIA	Europaeiske Rejseforsikring A/S, Kopenhagen	Ownership	10.000	Muenchener Rueckversicherung AG	
							European Assistance Holding GmbH, Muenchen	DE	NIA	Compania Europea de Seguros S.A., Madrid	Ownership	10.000	Muenchener Rueckversicherung AG	
							Evaluacin Mdica TUW, S.L., Barcelona	ES	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	90.800	Muenchener Rueckversicherung AG	
							EVV Logistik Management GmbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	64.000	Muenchener Rueckversicherung AG	
							EVV Logistik Management GmbH, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	20.000	Muenchener Rueckversicherung AG	
							EVV Logistik Management GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	16.000	Muenchener Rueckversicherung AG	
							Exolvo GmbH, Hamburg	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							First Marine Financial Services, Amelia, Ohio	US	NIA	American Modern Home Insurance Company, Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							Forst Ebnath AG, Ebnath	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	96.700	Muenchener Rueckversicherung AG	
							Gamaponti 140014 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							GBG Vogelsanger Strasse GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	94.000	Muenchener Rueckversicherung AG	
							Gebaeude Service Gesellschaft ueberseering 35 mbH, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							GEMEDA Gesellschaft fuer medizinische Datenerfassung und Auswertung sowie Serviceleistungen fuer freie Berufe mbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							Genius II Vermoegensverwaltungsgesellschaft mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							goDentis - Gesellschaft fuer Innovation in der Zahnheilkunde mbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							goMedus Gesellschaft fuer Qualitaet in der Medizin mbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	

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PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
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							goMedus GmbH & Co. KG, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							goMedus GmbH & Co. KG, Koeln	DE	NIA	goMedus Gesellschaft fuer Qualitaet in der Medizin mbH, Koeln	Other	0.000	Muenchener Rueckversicherung AG	
							goMedus Partnerkliniken GmbH, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							GRANCAN Sun-Line S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Great Lakes Marine Insurance Agency Pty Ltd, Sydney	AU	NIA	Corion Pty Limited, Sydney	Ownership	100.000	Muenchener Rueckversicherung AG	
							Great Lakes Re Management Company (Belgium) S.A., Bruessel	BE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	99.900	Muenchener Rueckversicherung AG	
							Great Lakes Re Management Company (Belgium) S.A., Bruessel	BE	NIA	Jupiter Vermoegensverwaltungsgesellschaft mbH, Muenchen	Ownership	0.100	Muenchener Rueckversicherung AG	
							Guanzu 2002 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hamburger Hof Management GmbH, Hamburg	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hamburg-Mannheimer ForsikringService A/S, Kopenhagen	DK	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hamburg-Mannheimer Rechtsschutz Schaden-Service GmbH, Hamburg	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hartford Steam Boiler Colombia Ltda.	CO	NIA	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Ownership	90.000	Muenchener Rueckversicherung AG	
							Hartford Steam Boiler Colombia Ltda.	CO	NIA	Global Standards LLC, Wilmington, Delaware	Ownership	10.000	Muenchener Rueckversicherung AG	
							Health Oue, Tallinn	EE	NIA	ERGO Life Insurance SE, Vilnius	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hestia Advanced Risk Solutions Sp. z.o.o., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hestia Kontakt Sp. z o.o., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							Hestia Loss Control Sp. z o.o., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							HMI Ceska republika, spol. s.r.o., Prag	CZ	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							HMI S.r.l., Verona	IT	NIA	VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							HMI Sp. z o.o., Warschau	PL	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Horbach GmbH, Duesseldorf	DE	NIA	Merkur Grundstuecks- und Beteiligungs-Gesellschaft mit beschraenkter Haftung, Duesseldorf	Ownership	70.100	Muenchener Rueckversicherung AG	

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			06-1041366				HSB Associates, Inc.	NY	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							HSB Inspection Quality, Limited	GB	NIA	HSB Engineering Insurance Services Limited, Oldham	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1088420				HSB Investment Corp.	CT	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
			54-2061444				HSB Reliability Technologies LLC	DE	NIA	Global Standards LLC, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1566995				HSB Ventures Inc.	DE	NIA	HSB Engineering Finance Corporations, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Humanity B.V., s-Gravenhage	NL	NIA	EDR Credit Services B.V., s-Gravenhage	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Anlagebetreuungs GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital Client Service GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital erste Investoren Service GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital Fonds Treuhand GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital Media Treuhand GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Metropolen Europa Verwaltungsgesellschaft mbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital Treuhand GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Ideenkapital Treuhand US Real Estate eins GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Einkauf Objektverwaltungsgesellschaft mbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Einkaufsmaerkte Deutschland Verwaltungsgesellschaft mbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK FE Fonds Management GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK FE Management GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Objekt Bensheim GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Objekt Frankfurt Theodor-Heuss-Allee GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	

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							IK Pflegezentrum Uelzen Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Premium GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Property Eins Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK Property Treuhand GmbH, Duesseldorf	DE	NIA	Ideenkapital Client Service GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest DREI Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest ZWEI Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							InterAssistance Gesellschaft fuer Dienstleistungen mit beschraenkter Haftung, Muenchen	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ISVICRE SIGORTA KIBRIS LIMITED, Istanbul	TR	NIA	ERGO SIGORTA A.S., Istanbul	Ownership	51.000	Muenchener Rueckversicherung AG	
							Janus Vermoegensverwaltungsgesellschaft mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Jupiter Vermoegensverwaltungsgesellschaft mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Juventus Vermoegensverwaltungs AG, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							K & P Objekt Hamburg Hamburger Strasse GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							K & P Objekt Muenchen Hufelandstrasse GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							KQV Solarpark Franken 1 GmbH & Co. KG, Fuerth	DE	NIA	ERGO DIREKT Versicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Kuik & Partners Credit Management BVBA, Bruessel	BE	NIA	Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Ownership	98.900	Muenchener Rueckversicherung AG	
							Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	NL	NIA	LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Ownership	100.000	Muenchener Rueckversicherung AG	
							Larus Vermoegensverwaltungsgesellschaft mbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							LAVG Zuid B.V., Breda	NL	NIA	LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Ownership	100.000	Muenchener Rueckversicherung AG	
							Legal Net GmbH, Muenchen	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Longial Versicherungsmakler GmbH, Duesseldorf	DE	NIA	Longial GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	

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							m:editerran Power der welivit Solar Italia GmbH & Co. KG, Bozen	IT	NIA	m:editerran POWER GmbH & Co. KG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							m:editerran Power der welivit Solar Italia GmbH & Co. KG, Bozen	IT	NIA	Welivit Solar Italia s.r.l., Bozen	Ownership	0.000	Muenchener Rueckversicherung AG	
							m:editerran POWER FRANCE GmbH, Nuernberg	DE	NIA	m:editerran POWER GmbH & Co. KG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							m:editerran POWER GmbH & Co. KG, Nuernberg	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							MAM Munich Asset Management GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			31-0831559				Marbury Agency, Inc.	OH	NIA	Midland-Guardian Co., Amelia, Ohio	Ownership	100.000	Muenchener Rueckversicherung AG	
							MAYFAIR Financing GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MAYFAIR Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	71.400	Muenchener Rueckversicherung AG	
							MAYFAIR Holding GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG Hong Kong, Ltd.	HK	NIA	MEAG New York Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG Luxembourg S. r.l., Luxemburg	LU	NIA	MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG Property Management GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MEAG Real Estate Erste Beteiligungsgesellschaft, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			02-0662171				Mechanical & Materials Engineering LLC	DE	NIA	Global Standards LLC, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Mediastream Consulting GmbH, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Mediastream Dritte Film GmbH, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Mediastream Film GmbH, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Mediastream Vierte Medien GmbH, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Mediastream Zweite Film GmbH, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet Europa GmbH, Muenchen	DE	NIA	MedNet Holding GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MedNet International Offshore SAL, Beirut	LB	NIA	MedNet International Ltd., Nicosia	Ownership	99.700	Muenchener Rueckversicherung AG	
							MedWell Gesundheits-AG, Koeln	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Berlin GmbH, Berlin	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Bremen GmbH, Bremen	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Dachau GmbH, Dachau	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	51.000	Muenchener Rueckversicherung AG	

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							miCura Pflegedienste Duesseldorf GmbH, Duesseldorf	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste GmbH, Koeln	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Hamburg GmbH, Hamburg	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Krefeld GmbH, Krefeld	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Muenchen GmbH, Muenchen	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Muenchen Ost GmbH, Muenchen	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	65.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Muenster GmbH, Muenster	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	100.000	Muenchener Rueckversicherung AG	
							miCura Pflegedienste Nuernberg GmbH, Nuernberg	DE	NIA	DKV Pflegedienste & Residenzen GmbH, Koeln	Ownership	51.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 14. GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 15. GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 16. GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Gruenwald	DE	NIA	MR Beteiligungen 18. GmbH, Gruenwald	Other	0.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen 18. GmbH, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR Beteiligungen AG, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			98-0557018				MR ERGO Beteiligungen GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
			27-3698845				MR Parkview Holding Corporation	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							MR RENT-Management GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MR Solar Beneixama GmbH, Nuernberg	DE	NIA	MR Solar GmbH & Co. KG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Multiasistencia Europea, S.A., Madrid	ES	NIA	Compania Europea de Seguros S.A., Madrid	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener Consultora Internacional S.R.L., Santiago de Chile	CL	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	90.000	Muenchener Rueckversicherung AG	
							Muenchener Consultora Internacional S.R.L., Santiago de Chile	CL	NIA	Jupiter Vermoegensverwaltungsgesellschaft mbH, Muenchen	Ownership	10.000	Muenchener Rueckversicherung AG	
							Muenchener de Argentina Servicios Tcnicos S. R. L., Buenos Aires	AR	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener de Colombia S.A. Corredores de Reaseguros, Santa Fe de Bogota D.C.	CO	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener de Mexico S. A., Mexico	MX	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Muenchener de Mexico S. A., Mexico	MX	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
							Muenchener de Venezuela C.A. Intermediaria de Reaseguros, Caracas	VE	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener Ecoconsult GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener Finanzgruppe AG Beteiligungen, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Muenchener Vermoegensverwaltung GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Canada Systems Corporation, Toronto	CA	NIA	Munich Reinsurance Company of Canada, Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
			22-3577668				Munich Columbia Square Corp., Wilmington, Delaware	US	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Health Daman Holding Ltd., Abu Dhabi	AE	NIA	Munich Health Holding AG, Muenchen	Ownership	51.000	Muenchener Rueckversicherung AG	
							Munich Management Pte. Ltd., Singapur	SG	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
			13-2940720				Munich Re America Brokers, Inc.	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re America Management, Ltd.	GB	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Capital Markets GmbH , Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re General (UK) plc, London	UK	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re India Services Private Limited, Mumbai	IN	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	99.000	Muenchener Rueckversicherung AG	
							Munich Re India Services Private Limited, Mumbai	IN	NIA	Jupiter Vermoegensverwaltungsgesellschaft mbH, Muenchen	Ownership	1.000	Muenchener Rueckversicherung AG	
							Munich Re Japan Services K. K., Tokio	JP	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Life and Health (UK) Plc., London	UK	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich Re Underwriting Agents (DIFC) Limited, Dubai	AE	NIA	Munich Re of Malta Holding Limited, Floriana	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich-American Global Services (Munich) GmbH (A)	DE	NIA	Munich American Holding Corporation, Wilmington, Delaware	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich-American Risk Partners GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munich-Canada Management Corp. Ltd., Toronto	CA	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
							MunichFinancialGroup AG Holding, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MunichFinancialGroup GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							MunichFinancialServices AG Holding, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Munichre New Zealand Service Limited, Auckland	NZ	NIA	Munich Holdings of Australasia Pty. Ltd., Sydney	Ownership	100.000	Muenchener Rueckversicherung AG	
							Munichre Service Limited, Hong Kong	HK	NIA	Munich Holdings Ltd., Toronto	Ownership	100.000	Muenchener Rueckversicherung AG	
							Naretoblera 170017 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Nassau Incasso Services Den Haag B.V., s-Gravenhage	NL	NIA	Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Ownership	100.000	Muenchener Rueckversicherung AG	
							Nerruze 120012 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Nicamballo 1001 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
			76-0422730				OHM Services of Texas, Inc.	WA	NIA	Olympic Health Management Systems, Inc., Bellingham, Washington	Ownership	100.000	Muenchener Rueckversicherung AG	
							Olbodeca 4004 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1120606				One State Street Intermediaries, Inc.	CT	NIA	HSB Associates, Inc, New York	Ownership	100.000	Muenchener Rueckversicherung AG	
							Oracuet 160016 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Oragulno 9009 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Oraunte 130013 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Orrazipo 110011 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Otusleme 3003 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							P.A.N. Verwaltungs GmbH, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	99.000	Muenchener Rueckversicherung AG	
							PLATINIA Verwaltungs-GmbH, Muenchen	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							PRORENDITA DREI Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							PRORENDITA EINS Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							PRORENDITA Fuenf Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							PRORENDITA VIER Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							PRORENDITA ZWEI Verwaltungsgesellschaft mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							ProVictor Immobilien GmbH, Duesseldorf	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							ProVictor Property Fund IV Management, Inc., Atlanta	US	NIA	ProVictor US Corporation, Atlanta	Ownership	51.000	Muenchener Rueckversicherung AG	

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							ProVictor Property Fund V Management, Inc., Atlanta	US	NIA	ProVictor US Corporation, Atlanta	Ownership	51.000	Muenchener Rueckversicherung AG	
							ProVictor Property Fund VI Management, Inc., Atlanta	US	NIA	ProVictor US Corporation, Atlanta	Ownership	51.000	Muenchener Rueckversicherung AG	
							ProVictor US Corporation, Atlanta	US	NIA	ProVictor Immobilien GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
			06-1025071				Ra-Hart Investment Company	TX	NIA	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Ownership	100.000	Muenchener Rueckversicherung AG	
							Reaseguradora de las Amricas S. A., La Habana	CU	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Roanoke International Insurance Agency Inc., Schaumburg, Illinois	US	NIA	The Roanoke Companies Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Roanoke Trade Insurance Inc., Schaumburg,Illinois	US	NIA	Roanoke Trade Services Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Roanoke Trade Services of Texas Inc., Schaumburg, Illinois	US	NIA	Roanoke Trade Services Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Romney Holdings Limited, Dublin	IE	NIA	Allfinanz Limited, Dublin	Ownership	100.000	Muenchener Rueckversicherung AG	
							Schloss Hohenkammer GmbH, Hohenkammer	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Schroembgens & Stephan GmbH, Versicherungsmakler, Duesseldorf	DE	NIA	Merkur Grundstuecks- und Beteiligungs-Gesellschaft mit beschraenkter Haftung, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Seldac 1. Kommunaler-Rendite-Fonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Seldac 1. Kommunaler-Rendite-Fonds GmbH & Co. KG, Duesseldorf	DE	NIA	Seldac 1. Verwaltungs-GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Seldac 1. Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nuernberg	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	99.800	Muenchener Rueckversicherung AG	
							Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nuernberg	DE	NIA	welivit New Energy GmbH, Fuerth	Other	0.000	Muenchener Rueckversicherung AG	
							Sopockie Towarzystwo Doradcze Sp. z o.o., Sopot	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	100.000	Muenchener Rueckversicherung AG	
							STARSUN S.R.L., Corciano	IT	NIA	ERGO Eurosolar der welivit Solar Italia GmbH & Co. KG, Bozen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Stichting Aandelen Beheer D.A.S. Holding, Amsterdam	NL	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Sydney Euro-Center Pty. Ltd., Sydney	AU	NIA	Euro-Center Holding A/S, Kopenhagen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Synkronos Italia SRL, Milano	IT	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	60.100	Muenchener Rueckversicherung AG	
							TAS Assekuranz Service GmbH, Frankfurt/Main	DE	NIA	TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	Ownership	100.000	Muenchener Rueckversicherung AG	
							TAS Touristik Assekuranz Service International GmbH, Frankfurt/Main	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Teginago 2002 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
			20-4622360				Tennessee Utilities Assistance Fund, Inc.	TN	NIA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
							Tenoslema 110011 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							TGR Biztosts Toebbesuegynoeki Zrt., Budapest	HU	NIA	ERGO Austria International AG, Wien	Ownership	80.000	Muenchener Rueckversicherung AG	
							TGR Biztosts Toebbesuegynoeki Zrt., Budapest	HU	NIA	D.A.S. Jogvdelmi Biztosto Rszvnytrsasg, Budapest	Ownership	20.000	Muenchener Rueckversicherung AG	
			91-1914479				The National Senior Membership Group	WA	NIA	Olympic Health Management Systems, Inc., Bellingham, Washington	Ownership	100.000	Muenchener Rueckversicherung AG	
							Three Lions Underwriting Ltd., London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	60.000	Muenchener Rueckversicherung AG	
							Three Lions Underwriting Ltd., London	GB	NIA	Bell & Clements (London) Ltd, London	Ownership	40.000	Muenchener Rueckversicherung AG	
							Tillobesta 180018 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							TIS Holdings Inc., Schaumburg, Illinois	US	NIA	The Roanoke Companies Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Titus AG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Trade Insurance Services Inc, Schaumburg, Illinois	US	NIA	TIS Holdings Inc., Schaumburg, Illinois	Ownership	100.000	Muenchener Rueckversicherung AG	
							Trusted Documents GmbH, Nuernberg	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							US PROPERTIES VA Verwaltungs-GmbH, Duesseldorf	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VB VICTORIA Zastupanje u Osiguranju d.o.o., Zagreb	HR	NIA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	74.900	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT VICTORIA GmbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	AT	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	75.000	Muenchener Rueckversicherung AG	
							VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	25.000	Muenchener Rueckversicherung AG	
							VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, Muenchen	DE	NIA	VICTORIA Asien Verwaltungs GmbH, Muenchen	Other	0.000	Muenchener Rueckversicherung AG	
							VICTORIA Asien Verwaltungs GmbH, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA Erste Beteiligungsgesellschaft mbH, Duesseldorf	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA Immobilien Management GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	

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							VICTORIA Immobilien-Fonds GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VICTORIA US Beteiligungsgesellschaft mbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Victoria Vierter Bauabschnitt Management GmbH, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Victoria VIP II, Inc., Wilmington, Delaware	US	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Viwis GmbH, Muenchen	DE	NIA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	100.000	Muenchener Rueckversicherung AG	
							Vorsorge Service GmbH, Duesseldorf	DE	NIA	Vorsorge Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							VV-Consulting Gesellschaft fuer Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	AT	NIA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							VV-Consulting Toebbesuegynoeki Kft., Budapest	HU	NIA	VICTORIA-VOLKSBANKEN Eletbiztost Zrt., Budapest	Ownership	51.000	Muenchener Rueckversicherung AG	
							VV-Consulting Toebbesuegynoeki Kft., Budapest	HU	NIA	VICTORIA-VOLKSBANKEN Biztost Zrt., Budapest	Ownership	49.000	Muenchener Rueckversicherung AG	
							VV-Immobilien Gesellschaft fuer Haus- und Grundbesitzverwaltung GmbH, Wien	AT	NIA	VV-Consulting Gesellschaft fuer Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Ownership	100.000	Muenchener Rueckversicherung AG	
							welivit New Energy GmbH, Fuerth	DE	NIA	welivit AG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							welivit Solar Espaa GmbH, Nuernberg	DE	NIA	welivit AG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Welivit Solar Italia s.r.l., Bozen	It	NIA	welivit AG, Nuernberg	Ownership	100.000	Muenchener Rueckversicherung AG	
							Windpark Langengrassau Infrastruktur GbR, Bremen	DE	NIA	Windpark Langengrassau GmbH & Co KG, Bremen	Ownership	83.300	Muenchener Rueckversicherung AG	
							Windpark Osterhausen-Mittelhausen Infrastruktur GbR, Bremen	DE	NIA	Windpark Mittelhausen GmbH & Co KG, Bremen	Ownership	85.700	Muenchener Rueckversicherung AG	
			20-0011706				Windsor DME Operations, Inc	TN	NIA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
			20-1806821				Windsor Long Term Care,, LLC	TN	NIA	Windsor Health Group, Inc., Brentwood, Tennessee	Ownership	100.000	Muenchener Rueckversicherung AG	
							WISMA ATRIA Holding GmbH & Co. Singapur KG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	65.000	Muenchener Rueckversicherung AG	
							WNE Solarfonds Sueddeutschland 2 GmbH & Co. KG, Nuernberg	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Wohnungsgesellschaft Brela mbH, Hamburg	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zacobu 110011 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zacuba 6006 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zacubacon 150015 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zafacesbe 120012 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	

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							Zagacobl 180018 S.L., Playa del Ingls	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zapaceba 170017 S.L., Playa del Ingls	Es	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zapacubi 8008 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zarzucolumbu 100010 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zetaza 4004 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zicobucar 140014 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zucaelo 130013 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zucampobi 3003 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zucarrobiso 2002 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zucobaco 7007 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zulazor 3003 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zumbicobi 5005 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zumcasba 1001 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zuncabu 4004 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							Zuncolubomcasa 9009 S.L., Madrid	ES	NIA	wse Solarpark Spanien 1 GmbH & Co. KG, Fuerth	Ownership	100.000	Muenchener Rueckversicherung AG	
							13th & F associates Limited Partnership, Washington D.C.	US	NIA	Munich Reinsurance America, Inc., Wilmington, Delaware	Ownership	80.000	Muenchener Rueckversicherung AG	
							13th & F associates Limited Partnership, Washington D.C.	US	NIA	Munich Columbia Square Corp., Wilmington, Delaware	Ownership	0.000	Muenchener Rueckversicherung AG	
							Apollo Munich Health Insurance Co. Ltd. , Hyderabad	IN	IA	Munich Health Holding AG, Muenchen	Ownership	25.500	Muenchener Rueckversicherung AG	
							BHS tabletop AG, Selb	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	28.900	Muenchener Rueckversicherung AG	
							Bloemers Holding B. V., Rotterdam	NL	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	22.700	Muenchener Rueckversicherung AG	
							Consorcio Internacional de Aseguradores de Crdito, S.A., Madrid	ES	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	19.500	Muenchener Rueckversicherung AG	
							Consortia Versicherungs-Beteiligungsgesellschaft mbH, Nuernberg	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	33.700	Muenchener Rueckversicherung AG	
							D.A.S. Difesa Automobilistica Sinistri, S.p.A. di Assicurazione, Verona	IT	IA	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							DAMAN - National Health Insurance Company, Abu Dhabi	AE	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	20.000	Muenchener Rueckversicherung AG	

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							Dovull SPV GmbH & Co. KG, Frankfurt a.M.	DE	NIA	HMV GFKL Beteiligungs GmbH, Duesseldorf	Ownership	20.100	Muenchener Rueckversicherung AG	
							Europai Utazasi Biztosito Rt., Budapest	HU	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	26.000	Muenchener Rueckversicherung AG	
							Europaeische Reiseversicherungs-Aktiengesellschaft, Wien	AT	IA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	25.000	Muenchener Rueckversicherung AG	
							Global Aerospace Underwriting Managers Ltd., London	GB	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	40.000	Muenchener Rueckversicherung AG	
							Global Insurance Company, Ho-Chi-Minh-Stadt	CN	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	
							HDFC ERGO General Insurance Company Ltd., Mumbai	IN	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	26.000	Muenchener Rueckversicherung AG	
							HighTech Beteiligungen GmbH und Co. KG, Duesseldorf	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	9.900	Muenchener Rueckversicherung AG	
							HighTech Beteiligungen GmbH und Co. KG, Duesseldorf	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	6.600	Muenchener Rueckversicherung AG	
							HighTech Beteiligungen GmbH und Co. KG, Duesseldorf	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	6.600	Muenchener Rueckversicherung AG	
							KarstadtQuelle Finanz Service GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							MCAF Verwaltungs-GmbH & Co.KG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							MDP Ventures I L.L.C., New York	US	NIA	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Ownership	50.000	Muenchener Rueckversicherung AG	
							MEAG Pacific Star Holdings Ltd., Hong Kong	HK	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							MEDICLIN Aktiengesellschaft, Offenburg	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	23.200	Muenchener Rueckversicherung AG	
							MEDICLIN Aktiengesellschaft, Offenburg	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	11.800	Muenchener Rueckversicherung AG	
							MEGA 4 GbR, Berlin	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	20.600	Muenchener Rueckversicherung AG	
							MEGA 4 GbR, Berlin	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	13.700	Muenchener Rueckversicherung AG	
							Millennium Entertainment Partners II L.P., New York	US	NIA	VICTORIA Investment Properties Two L.P., Atlanta	Ownership	32.500	Muenchener Rueckversicherung AG	
							Millennium Entertainment Partners II L.P., New York	US	NIA	Victoria US Holdings, Inc., Wilmington, Delaware	Ownership	9.800	Muenchener Rueckversicherung AG	
							Millennium Entertainment Partners L.P., New York	US	NIA	Victoria US Holdings, Inc., Wilmington, Delaware	Ownership	27.500	Muenchener Rueckversicherung AG	
							Millennium Partners LLC, New York	US	NIA	Victoria US Holdings, Inc., Wilmington, Delaware	Ownership	20.300	Muenchener Rueckversicherung AG	
							PICC Asset Management Company Ltd., Shanghai	CN	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	19.000	Muenchener Rueckversicherung AG	
							Property Finance France S.A., Luxemburg	LU	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	45.500	Muenchener Rueckversicherung AG	
							Proteccion Agropecuaria, Compania de Seguros S.A., Mexico	MX	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	20.000	Muenchener Rueckversicherung AG	
							Rendite Partner Gesellschaft fuer Vermoegensverwaltung mbH, Frankfurt a.M.	DE	NIA	VHDK Beteiligungsgesellschaft mbH, Duesseldorf	Ownership	33.300	Muenchener Rueckversicherung AG	

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							RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	10.000	Muenchener Rueckversicherung AG	
							RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	10.000	Muenchener Rueckversicherung AG	
							RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	DE	NIA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	10.000	Muenchener Rueckversicherung AG	
							RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	10.000	Muenchener Rueckversicherung AG	
							Sana Kliniken AG, Muenchen	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	21.700	Muenchener Rueckversicherung AG	
							Saudi National Insurance Company B.S.C.(c), Manama	BH	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	22.500	Muenchener Rueckversicherung AG	
							Seaflower Health Ventures III L.P., Waltham	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	15.000	Muenchener Rueckversicherung AG	
							Seaflower Health Ventures III L.P., Waltham	US	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	13.800	Muenchener Rueckversicherung AG	
							SEBA Beteiligungsgesellschaft mbH, Nuernberg	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	49.000	Muenchener Rueckversicherung AG	
							Storebrand Helseforsikring AS, Oslo	NO	IA	Munich Health Holding AG, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							Suramericana S.A., Medellin	CO	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	18.900	Muenchener Rueckversicherung AG	
							TERTIANUM Besitzgesellschaft Berlin Passauer Strasse 5-7 mbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	
							TERTIANUM Besitzgesellschaft Konstanz Marktstaette 2-6 und Sigismundstrasse 5-9 mbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	
							TERTIANUM Besitzgesellschaft Muenchen Jahnstrasse 45 mbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	33.300	Muenchener Rueckversicherung AG	
							T-Solar Global Operating Assets S.L.U., Madrid	ES	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	37.000	Muenchener Rueckversicherung AG	
							U.S. Property Fund IV GmbH & Co. KG, Muenchen	DE	NIA	MR Beteiligungen 19. GmbH, Muenchen	Ownership	12.000	Muenchener Rueckversicherung AG	
							U.S. Property Fund IV GmbH & Co. KG, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	9.800	Muenchener Rueckversicherung AG	
							U.S. Property Management II L.P., Atlanta	US	NIA	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Ownership	33.300	Muenchener Rueckversicherung AG	
							U.S. Property Management III L.P., Atlanta	US	NIA	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Ownership	20.000	Muenchener Rueckversicherung AG	
							Uelzener Lebensversicherungs-AG, Uelzen	DE	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	24.000	Muenchener Rueckversicherung AG	
							US PROPERTIES VA GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	45.800	Muenchener Rueckversicherung AG	
							US PROPERTIES VA GmbH & Co. KG, Duesseldorf	DE	NIA	IK Property Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							US PROPERTIES VA GmbH & Co. KG, Duesseldorf	DE	NIA	US PROPERTIES VA Verwaltungs-GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	AT	IA	ERGO Austria International AG, Wien	Ownership	23.800	Muenchener Rueckversicherung AG	

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							VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	AT	IA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	23.800	Muenchener Rueckversicherung AG	
							VICTORIA-VOLKSBANKEN Vorsorgekasse AG, Wien	AT	NIA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	50.000	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. United States KG, Muenchen	DE	NIA	VHDK Beteiligungsgesellschaft mbH, Duesseldorf	Ownership	21.100	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. United States KG, Muenchen	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	7.800	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. US City KG, Muenchen	DE	NIA	VHDK Beteiligungsgesellschaft mbH, Duesseldorf	Ownership	23.100	Muenchener Rueckversicherung AG	
							VV Immobilien Verwaltungs GmbH & Co. Zentraleuropa KG, Muenchen	DE	NIA	VHDK Beteiligungsgesellschaft mbH, Duesseldorf	Ownership	20.400	Muenchener Rueckversicherung AG	
							PORT ELISABETH GmbH & Co. KG, Hamburg	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	31.800	Muenchener Rueckversicherung AG	
							PORT ELISABETH GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT ELISABETH GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Service GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT ELISABETH GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT ELISABETH GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT LOUIS GmbH & Co. KG, Hamburg	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	25.700	Muenchener Rueckversicherung AG	
							PORT LOUIS GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							PORT LOUIS GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT LOUIS GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Service GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT LOUIS GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Agricultural Management Services S.r.l., Verona	IT	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	33.300	Muenchener Rueckversicherung AG	
							Assistance Partner GmbH & Co. KG, Muenchen	DE	NIA	almeda GmbH, Muenchen	Ownership	21.700	Muenchener Rueckversicherung AG	
							BF.direkt AG, Stuttgart	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	27.200	Muenchener Rueckversicherung AG	
							carexpert Kfz-Sachverstaendigen GmbH, Walluf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	
							Fernkaelte Geschaeftsstadt Nord Gesellschaft buergerlichen Rechts, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	35.900	Muenchener Rueckversicherung AG	
							Finsure Investments (Private) Limited, Harare	ZW	NIA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	24.500	Muenchener Rueckversicherung AG	
							Hannover Finanz-Umwelt Beteiligungsgesellschaft mbH, Hillerse	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	20.000	Muenchener Rueckversicherung AG	

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							Hartford Research LLC, Wilmington, Delaware	US	NIA	HSB Engineering Finance Corporations, Wilmington, Delaware	Ownership	41.800	Muenchener Rueckversicherung AG	
							IFFOXX AG, Rosenheim	DE	NIA	Merkur Grundstuecks- und Beteiligungs-Gesellschaft mit beschraenkter Haftung, Duesseldorf	Ownership	28.000	Muenchener Rueckversicherung AG	
							IK Objektgesellschaft Frankfurt Theodor-Heuss-Allee GmbH & Co. KG, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	47.400	Muenchener Rueckversicherung AG	
							K & P Objekt Hamburg Hamburger Strasse Immobilienfonds GmbH & Co.KG, Duesseldorf	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	36.500	Muenchener Rueckversicherung AG	
							K & P Objekt Hamburg Hamburger Strasse Immobilienfonds GmbH & Co.KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							LCM Logistic Center Management GmbH, Hamburg	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							MCAF Management GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							MSMR Parkview LLC	DE	NIA	MR Parkview Holding Corporation, Wilmington, Delaware	Ownership	38.500	Muenchener Rueckversicherung AG	
							PERILS AG, Zuerich	CH	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	11.100	Muenchener Rueckversicherung AG	
							POOL Sp. z o.o., Warschau	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	33.800	Muenchener Rueckversicherung AG	
							RehaCare GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	25.100	Muenchener Rueckversicherung AG	
							Reisegarant, Vermittler von Insolvenzversicherungen mbH, Hamburg	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	24.000	Muenchener Rueckversicherung AG	
							RM 2264 Vermoegensverwaltungs GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	25.000	Muenchener Rueckversicherung AG	
							Rumba GmbH & Co. KG, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	25.000	Muenchener Rueckversicherung AG	
							Rural Affinity Insurance Agency Pty Limited, Sydney	AU	NIA	Corion Pty Limited, Sydney	Ownership	50.000	Muenchener Rueckversicherung AG	
							Secundi CBVA, Bruessel	BE	NIA	Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Ownership	33.000	Muenchener Rueckversicherung AG	
			25-1688015				TEGG Corporation	DE	NIA	HSB Investment Corporation, Hartford, Connecticut	Ownership	33.300	Muenchener Rueckversicherung AG	
							Teko - Technisches Kontor fuer Versicherungen Gesellschaft mit beschraenkter Haftung, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	30.000	Muenchener Rueckversicherung AG	
							TERTIANUM Seniorenresidenz Betriebsgesellschaft Muenchen mbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	33.300	Muenchener Rueckversicherung AG	
							TERTIANUM Seniorenresidenzen Betriebsgesellschaft mbH, Konstanz	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	25.000	Muenchener Rueckversicherung AG	

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							Trend Capital GmbH & Co. Solarfonds 2 KG, Mainz	DE	NIA	MR Solar GmbH & Co. KG, Nuernberg	Ownership	34.400	Muenchener Rueckversicherung AG	
							Triple IP B.V., Amsterdam	NL	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT ELISABETH mbH, hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft Port Hedland mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT KELANG mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft Port Lincoln mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT LOUIS GmbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MAUBERT mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MELBOURNE mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MENIER mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MOODY mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MORESBY mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT MOUTON mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT NELSON mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT RUSSEL GmbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT SAID GmbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT STANLEY GmbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT STEWART mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft PORT UNION mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							Verwaltungsgesellschaft Port Williams mbH, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							VisEq GmbH, Gruenwald	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	34.000	Muenchener Rueckversicherung AG	
							Volksbanken-Versicherungsdienst GmbH, Wien	AT	NIA	VV-Consulting Gesellschaft fuer Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Ownership	25.200	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. GB KG, Duesseldorf	DE	NIA	VHDK Beteiligungsgesellschaft mbH, Duesseldorf	Ownership	19.100	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. GB KG, Duesseldorf	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	10.000	Muenchener Rueckversicherung AG	

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domiciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Ownership Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
							VV Immobilien GmbH & Co. GB KG, Duesseldorf	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	8.200	Muenchener Rueckversicherung AG	
							VV Immobilien GmbH & Co. GB KG, Duesseldorf	DE	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	3.600	Muenchener Rueckversicherung AG	
							VV Immobilien Verwaltungs GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	30.000	Muenchener Rueckversicherung AG	
							VV Immobilien Verwaltungs und Beteiligungs GmbH, Muenchen	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	30.000	Muenchener Rueckversicherung AG	
							WISMA ATRIA Holding GmbH, Duesseldorf	DE	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	50.000	Muenchener Rueckversicherung AG	
							PORT KELANG GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT KELANG GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Service GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT KELANG GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT KELANG GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT MAUBERT GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.800	Muenchener Rueckversicherung AG	
							PORT MAUBERT GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.500	Muenchener Rueckversicherung AG	
							PORT MAUBERT GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT MELBOURNE GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	1.400	Muenchener Rueckversicherung AG	
							PORT MELBOURNE GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	1.000	Muenchener Rueckversicherung AG	
							PORT MELBOURNE GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT MENIER GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT MENIER GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT MENIER GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT MOODY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT MOODY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT MORESBY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	2.100	Muenchener Rueckversicherung AG	
							PORT MORESBY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	1.400	Muenchener Rueckversicherung AG	
							PORT MORESBY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							PORT MOUTON GmbH & Co. KG, Hamburg	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							PORT MOUTON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT MOUTON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT MOUTON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT NELSON GmbH & Co. KG, Hamburg	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	

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							PORT NELSON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT NELSON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT NELSON GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PORT RUSSEL GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							PORT RUSSEL GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT SAID GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							PORT SAID GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT STANLEY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT STANLEY GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT STEWART GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							PORT STEWART GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PORT UNION GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Financial Engineering GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PORT UNION GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL Schiffsfonds Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Access Capital Fund IV L.P., Guernsey	GB	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	8.900	Muenchener Rueckversicherung AG	
							Access Capital Fund IV L.P., Guernsey	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	3.600	Muenchener Rueckversicherung AG	
							Access Capital Fund IV L.P., Guernsey	GB	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.600	Muenchener Rueckversicherung AG	
							Access Capital Fund IV L.P., Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.800	Muenchener Rueckversicherung AG	
							Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	DE	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	7.100	Muenchener Rueckversicherung AG	
							Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.400	Muenchener Rueckversicherung AG	
							ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III GC AIV, L.P., Los Angeles	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III GC AIV, L.P., Los Angeles	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III GC AIV, L.P., Los Angeles	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III Plasco AIV, L.P., Los Angeles	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	

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							ACOF III Plasco AIV, L.P., Los Angeles	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ACOF III Plasco AIV, L.P., Los Angeles	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							ADEUS Aktienregister-Service-GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	15.400	Muenchener Rueckversicherung AG	
							Adveq Europe II GmbH, Frankfurt	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	9.800	Muenchener Rueckversicherung AG	
							Adveq Europe III L.P., Delaware	US	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	4.300	Muenchener Rueckversicherung AG	
							Adveq Europe III L.P., Delaware	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	2.900	Muenchener Rueckversicherung AG	
							Adveq Europe IV B C.V., Curacao	AN	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	11.300	Muenchener Rueckversicherung AG	
							Adveq Europe IV B C.V., Curacao	AN	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.700	Muenchener Rueckversicherung AG	
							Adveq Europe IV B C.V., Curacao	AN	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	2.300	Muenchener Rueckversicherung AG	
							Adveq Europe IV B C.V., Curacao	AN	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.100	Muenchener Rueckversicherung AG	
							Adveq Opportunities II C.V., Curacao	AN	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	4.400	Muenchener Rueckversicherung AG	
							Adveq Opportunities II C.V., Curacao	AN	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.300	Muenchener Rueckversicherung AG	
							Adveq Opportunities II C.V., Curacao	AN	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	1.100	Muenchener Rueckversicherung AG	
							Adveq Technology II C.V., Curacao	CU	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	5.600	Muenchener Rueckversicherung AG	
							Adveq Technology III GmbH, Frankfurt	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	10.000	Muenchener Rueckversicherung AG	
							AEDES Project S.r.l., Mailand	IT	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	7.000	Muenchener Rueckversicherung AG	
							APAX Europe VII - B, L.P., Guernsey	GB	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.400	Muenchener Rueckversicherung AG	
							APAX Europe VII - B, L.P., Guernsey	GB	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							APAX Europe VII - B, L.P., Guernsey	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							APAX Europe VII - B, L.P., Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							APEP Dachfonds GmbH & Co. KG, Muenchen	DE	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	6.100	Muenchener Rueckversicherung AG	
							APEP Dachfonds GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.400	Muenchener Rueckversicherung AG	
							APEP Dachfonds GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	2.700	Muenchener Rueckversicherung AG	
							APEP Dachfonds GmbH & Co. KG, Muenchen	DE	NIA	ERGO Previdenza S.p.A., Mailand	Ownership	1.200	Muenchener Rueckversicherung AG	
							APEP Dachfonds GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.700	Muenchener Rueckversicherung AG	

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							Apollo Hospital Enterprise, Mumbai	IN	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	1.800	Muenchener Rueckversicherung AG	
							Apollo Overseas Partners VII. L.P., Delaware	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	5.200	Muenchener Rueckversicherung AG	
							Ares Corporate Opportunities Fund III L.P., Los Angeles	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.700	Muenchener Rueckversicherung AG	
							Ares Corporate Opportunities Fund III L.P., Los Angeles	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.500	Muenchener Rueckversicherung AG	
							Ares Corporate Opportunities Fund III L.P., Los Angeles	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							Asia Property Fund II GmbH & Co. KG, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	5.600	Muenchener Rueckversicherung AG	
							Asia Real Estate Income Fund SICAV, Luxemburg	LU	NIA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	9.900	Muenchener Rueckversicherung AG	
							Asia Real Estate Income Fund SICAV, Luxemburg	LU	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	9.900	Muenchener Rueckversicherung AG	
							BAYERN TOURISMUS Marketing GmbH, Muenchen	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	3.000	Muenchener Rueckversicherung AG	
							Berenberg Private Equity Beteiligungs KG (GmbH & Co.), Hamburg	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	9.800	Muenchener Rueckversicherung AG	
							Blackstone Capital partners VI L.P., Wilmington, Delaware	US	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							Blackstone Capital partners VI L.P., Wilmington, Delaware	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							Braemar Energy Ventures III, L.P., Wilmingtion, Delaware	US	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	14.900	Muenchener Rueckversicherung AG	
							Capital Dynamics Champion Ventures VI, L.P., Woodside	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	14.500	Muenchener Rueckversicherung AG	
							Capital Dynamics Champion Ventures VI, L.P., Woodside	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	6.800	Muenchener Rueckversicherung AG	
							Capital Dynamics Champion Ventures VI, L.P., Woodside	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	4.000	Muenchener Rueckversicherung AG	
							Capital Dynamics Champion Ventures VI, L.P., Woodside	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	2.000	Muenchener Rueckversicherung AG	
							Crown Premium Private Equity Buyout SICAV, Luxembourg	LU	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	6.400	Muenchener Rueckversicherung AG	
							Crown Premium Private Equity Technology Ventures GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	10.000	Muenchener Rueckversicherung AG	
							CVC European Equity Partners V (A) L.P., Grand Cayman	KY	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.600	Muenchener Rueckversicherung AG	
							CVC European Equity Partners V (A) L.P., Grand Cayman	KY	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	0.500	Muenchener Rueckversicherung AG	
							CVC European Equity Partners V (A) L.P., Grand Cayman	KY	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							CVC European Equity Partners V (A) L.P., Grand Cayman	KY	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							Deutsche Touring GmbH, Frankfurt/Main	DE	NIA	EUROPAEISCHE Reiseversicherung Aktiengesellschaft, Muenchen	Ownership	17.200	Muenchener Rueckversicherung AG	
							DII GmbH, Muenchen	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	8.300	Muenchener Rueckversicherung AG	

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							Energy Investors XV (Scotland) L.P., Washington	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.700	Muenchener Rueckversicherung AG	
							Energy Investors XV (Scotland) L.P., Washington	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							Extremus Versicherungs-Aktiengesellschaft, Koeln	DE	IA	Muenchener Rueckversicherung AG, Muenchen	Ownership	16.000	Muenchener Rueckversicherung AG	
							FIA Timber Partners II L.P., Wilmington	US	NIA	Silvanus Vermoegensverwaltungsges.mbH, Muenchen	Ownership	21.200	Muenchener Rueckversicherung AG	
							Francisco Partners III L.P., San Francisco	US	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	1.300	Muenchener Rueckversicherung AG	
							Francisco Partners III L.P., San Francisco	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.700	Muenchener Rueckversicherung AG	
							GDV Dienstleistungs-GmbH & Co. KG, Hamburg	DE	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	3.800	Muenchener Rueckversicherung AG	
							Global Infrastructure Partners - C L.P., Guernsey	GB	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.700	Muenchener Rueckversicherung AG	
							Global Infrastructure Partners - C L.P., Guernsey	GB	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							Greenspring Global Partners IV-B, L.P., Owings Mills	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	5.000	Muenchener Rueckversicherung AG	
							Greenspring Global Partners IV-B, L.P., Owings Mills	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	2.400	Muenchener Rueckversicherung AG	
							Greenspring Global Partners IV-B, L.P., Owings Mills	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.400	Muenchener Rueckversicherung AG	
							Greenspring Global Partners IV-B, L.P., Owings Mills	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.600	Muenchener Rueckversicherung AG	
							Greenspring Global Partners V-B, L.P., Owings Mills	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	12.900	Muenchener Rueckversicherung AG	
							Greenspring Global Partners V-B, L.P., Owings Mills	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	6.400	Muenchener Rueckversicherung AG	
							Grosvenor Vega China Retail Fund, L.P., Grand Cayman	KY	NIA	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, Muenchen	Ownership	10.000	Muenchener Rueckversicherung AG	
							Grundeigentuemer - Interessengemeinschaft City Nord GmbH, Hamburg	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	16.800	Muenchener Rueckversicherung AG	
							Hines India Fund LP, Houston, Texas	US	NIA	MR Beteiligungen 19. GmbH, Muenchen	Ownership	11.800	Muenchener Rueckversicherung AG	
							Hines Pan-European Core Fund FCP-FIS, Luxemburg	LU	NIA	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Duesseldorf	Ownership	16.400	Muenchener Rueckversicherung AG	
							HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	27.700	Muenchener Rueckversicherung AG	
							HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	US	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	9.200	Muenchener Rueckversicherung AG	
							HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	4.000	Muenchener Rueckversicherung AG	
							HRJ Capital Global Buy-Out III (U.S.), L.P., Woodside	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	4.000	Muenchener Rueckversicherung AG	
							IK Australia Property Eins GmbH & Co. KG, Hamburg	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	10.700	Muenchener Rueckversicherung AG	

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							IK Australia Property Eins GmbH & Co. KG, Hamburg	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK Australia Property Eins GmbH & Co. KG, Hamburg	DE	NIA	IK Property Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK Premium Fonds GmbH & Co. KG, Duesseldorf	Ownership	16.200	Muenchener Rueckversicherung AG	
							IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							IK US PORTFOLIO INVEST Drei GmbH & Co. KG, Duesseldorf	DE	NIA	IK Property Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest GmbH & Co. KG, Duesseldorf	DE	NIA	Ideenkapital Treuhand US Real Estate eins GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest ZWEI GmbH & Co. KG, Duesseldorf	DE	NIA	Ideenkapital Treuhand US Real Estate eins GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IK US Portfolio Invest ZWEI GmbH & Co. KG, Duesseldorf	DE	NIA	IK US Portfolio Invest ZWEI Verwaltungs-GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							IMH Venture Capital Berlin GmbH, Berlin	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	16.600	Muenchener Rueckversicherung AG	
							IMH Venture Capital Berlin GmbH, Berlin	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.200	Muenchener Rueckversicherung AG	
							Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	3.600	Muenchener Rueckversicherung AG	
							Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.300	Muenchener Rueckversicherung AG	
							Internationales Immobilien-Institut GmbH, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	6.000	Muenchener Rueckversicherung AG	
							IRIS Capital Fund FCPR, Paris	FR	NIA	IRIS Capital Fund II German Investors GmbH & Co. KG, Duesseldorf	Ownership	19.800	Muenchener Rueckversicherung AG	
							JSC Ukrainian Transport Insurance Company, Kiew	UA	IA	ERGO International Aktiengesellschaft, Duesseldorf	Ownership	1.300	Muenchener Rueckversicherung AG	
							JSC Ukrainian Transport Insurance Company, Kiew	UA	IA	ERGO Lietuva draudimo UADB, Vilnius	Ownership	1.300	Muenchener Rueckversicherung AG	
							K & P Objekt Muenchen Hufelandstrasse Immobilienfonds GmbH & Co. KG, Duesseldorf	DE	NIA	IK FE Fonds Management GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Kapitalbeteiligungsgesellschaft der Deutschen Versicherungswirtschaft, Duesseldorf	DE	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	3.000	Muenchener Rueckversicherung AG	
							Lexington Capital Partners VII, L.P., Wilmington	US	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.500	Muenchener Rueckversicherung AG	
							Lexington Capital Partners VII, L.P., Wilmington	US	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							Lexington Capital Partners VII, L.P., Wilmington	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							Lightspeed Venture Partners VI L.P., Delaware, USA	KY	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.900	Muenchener Rueckversicherung AG	
							M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Duesseldorf	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	11.500	Muenchener Rueckversicherung AG	

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							M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Duesseldorf	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	5.000	Muenchener Rueckversicherung AG	
							M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Duesseldorf	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	2.100	Muenchener Rueckversicherung AG	
							m:solarPOWER GmbH & Co. KG, Nuernberg	DE	NIA	welivit New Energy GmbH, Fuerth	Other	0.000	Muenchener Rueckversicherung AG	
							MEAG Center House S.A., Bruessel	BE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	0.000	Muenchener Rueckversicherung AG	
							Mediastream Film GmbH & Co. Productions KG, Gruenwald	DE	NIA	Ideenkapital Media Treuhand GmbH, Duesseldorf	Ownership	19.000	Muenchener Rueckversicherung AG	
							Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Gruenwald	DE	NIA	IK Premium Fonds zwei GmbH & Co. KG, Duesseldorf	Ownership	5.300	Muenchener Rueckversicherung AG	
							Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Gruenwald	DE	NIA	IDEENKAPITAL Media Finance GmbH, Duesseldorf	Ownership	0.900	Muenchener Rueckversicherung AG	
							Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Gruenwald	DE	NIA	IDEENKAPITAL Financial Service GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Gruenwald	DE	NIA	IDEENKAPITAL GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Mediastream Zweite Film GmbH & Co. Productions KG, Gruenwald	DE	NIA	Ideenkapital Media Treuhand GmbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							MetallRente Pensionsfonds AG *in Gruendung*, Stuttgart	DE	IA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	17.500	Muenchener Rueckversicherung AG	
							Mico Equities Inc., Binondo, Manila	PH	NIA	Muenchener Rueckversicherung AG, Muenchen	Ownership	10.200	Muenchener Rueckversicherung AG	
							Morgan Stanley Infrastructure German Investors, L.P., Grand Cayman	KY	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	19.900	Muenchener Rueckversicherung AG	
							MPM BioVentures GmbH & Co. Parallel-Beteiligungs KG, Muenchen	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	1.400	Muenchener Rueckversicherung AG	
							MVP Fund II GmbH & Co. KG, Gruenwald	DE	NIA	MR RENT-Investment GmbH, Muenchen	Ownership	20.000	Muenchener Rueckversicherung AG	
							New Enterprise Associates 13, L.P., Grand Cayman	KY	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.800	Muenchener Rueckversicherung AG	
							New Enterprise Associates 13, L.P., Grand Cayman	KY	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.500	Muenchener Rueckversicherung AG	
							New Enterprise Associates 13, L.P., Grand Cayman	KY	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							Oaktree Opportunities Fund VIII L.P., Los Angeles	US	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.600	Muenchener Rueckversicherung AG	
							Oaktree Opportunities Fund VIII L.P., Los Angeles	US	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.300	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft fuer Vermoegensanlagen KG, Berlin	DE	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	2.000	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft fuer Vermoegensanlagen KG, Berlin	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	2.000	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft fuer Vermoegensanlagen KG, Berlin	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	1.000	Muenchener Rueckversicherung AG	

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							Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft fuer Vermoegensanlagen KG, Berlin	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.000	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. KG fuer Vermoegensanlagen in Portfoliounternehmen, Berlin	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	3.000	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. KG fuer Vermoegensanlagen in Portfoliounternehmen, Berlin	DE	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	3.000	Muenchener Rueckversicherung AG	
							Odewald & Compagnie GmbH & Co. KG fuer Vermoegensanlagen in Portfoliounternehmen, Berlin	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	2.300	Muenchener Rueckversicherung AG	
							Oesterreichische Volksbanken-AG, Wien	AT	NIA	ERGO Versicherungsgruppe AG, Duesseldorf	Ownership	5.300	Muenchener Rueckversicherung AG	
							Oesterreichische Volksbanken-AG, Wien	AT	NIA	ERGO Versicherung Aktiengesellschaft, Duesseldorf	Ownership	4.000	Muenchener Rueckversicherung AG	
							PAI Europe V - 1 FCPR, Guernsey	GB	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	1.400	Muenchener Rueckversicherung AG	
							PAI Europe V - 1 FCPR, Guernsey	GB	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	0.800	Muenchener Rueckversicherung AG	
							PAI Europe V - 1 FCPR, Guernsey	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							PAI Europe V - 1 FCPR, Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PAI Europe V 1 L.P., Guernsey	GB	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	0.800	Muenchener Rueckversicherung AG	
							PAI Europe V 1 L.P., Guernsey	GB	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	0.500	Muenchener Rueckversicherung AG	
							PAI Europe V 1 L.P., Guernsey	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							PAI Europe V 1 L.P., Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							Pantheon Asia fund V L.P., Guernsey	GB	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	3.700	Muenchener Rueckversicherung AG	
							Pantheon Asia fund V L.P., Guernsey	GB	NIA	ERGO Private Equity Leben GmbH, Duesseldorf	Ownership	1.900	Muenchener Rueckversicherung AG	
							Pantheon Asia fund V L.P., Guernsey	GB	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	1.200	Muenchener Rueckversicherung AG	
							Pantheon Asia fund V L.P., Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.600	Muenchener Rueckversicherung AG	
							Park Square Capital Partners II L.P., Guernsey	GB	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	3.000	Muenchener Rueckversicherung AG	
							Park Square Capital Partners II L.P., Guernsey	GB	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	1.500	Muenchener Rueckversicherung AG	
							PICC Health Insurance Company Limited, Beijing	CN	IA	DKV Deutsche Krankenversicherung Aktiengesellschaft, Koeln	Ownership	5.200	Muenchener Rueckversicherung AG	
							PLATINIA world wide equity Erste Beteiligungs-GmbH & Co. KG, Gruenwald	DE	NIA	IDEENKAPITAL Financial Service GmbH, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	

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							PRORENDITA DREI GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PRORENDITA EINS GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PRORENDITA Fuenf GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							PRORENDITA VIER GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	Ownership	0.100	Muenchener Rueckversicherung AG	
							PRORENDITA Zwei GmbH & Co. KG, Hamburg	DE	NIA	IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Protektor Lebensversicherungs-AG, Berlin	DE	IA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	5.900	Muenchener Rueckversicherung AG	
							Protektor Lebensversicherungs-AG, Berlin	DE	IA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	4.300	Muenchener Rueckversicherung AG	
							Protektor Lebensversicherungs-AG, Berlin	DE	IA	ERGO DIREKT Lebensversicherung AG, Fuerth	Ownership	0.500	Muenchener Rueckversicherung AG	
							Protektor Lebensversicherungs-AG, Berlin	DE	IA	Vorsorge Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	0.000	Muenchener Rueckversicherung AG	
							Protektor Lebensversicherungs-AG, Berlin	DE	IA	Neckermann Lebensversicherung AG, Fuerth	Ownership	0.000	Muenchener Rueckversicherung AG	
							Siemens Global Innovation Partners I GmbH & Co. KG, Muenchen	DE	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	10.000	Muenchener Rueckversicherung AG	
							Siemens Global Innovation Partners I GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	5.000	Muenchener Rueckversicherung AG	
							Siemens Global Innovation Partners I GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	3.400	Muenchener Rueckversicherung AG	
							Siemens Global Innovation Partners I GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	1.500	Muenchener Rueckversicherung AG	
							Solarpark 1000 Jahre Fuerth GmbH & Co. KG, Fuerth	DE	NIA	welivit AG, Nuernberg	Ownership	0.900	Muenchener Rueckversicherung AG	
							Solarpark 1000 Jahre Fuerth GmbH & Co. KG, Fuerth	DE	NIA	welivit New Energy GmbH, Fuerth	Other	0.000	Muenchener Rueckversicherung AG	
							TCW Energy Fund L.P., Grand Cayman	KY	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	5.200	Muenchener Rueckversicherung AG	
							The Global Life Science Ventures Fonds II GmbH & Co. KG, Muenchen	DE	NIA	ERGO Private Equity Gesundheit GmbH, Duesseldorf	Ownership	7.400	Muenchener Rueckversicherung AG	
							TMW Asia Property Fund I GmbH & Co. KG, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	6.400	Muenchener Rueckversicherung AG	
							TowerBrook Investors III, L.P., George Town	KY	NIA	MR Beteiligungen 1. GmbH, Muenchen	Ownership	1.300	Muenchener Rueckversicherung AG	
							TowerBrook Investors III, L.P., George Town	KY	NIA	ERGO Private Capital Leben GmbH & Co. KG, Duesseldorf	Ownership	0.400	Muenchener Rueckversicherung AG	
							TowerBrook Investors III, L.P., George Town	KY	NIA	ERGO Private Equity Komposit GmbH, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	
							TowerBrook Investors III, L.P., George Town	KY	NIA	ERGO Private Capital Gesundheit GmbH & Co. KG, Duesseldorf	Ownership	0.200	Muenchener Rueckversicherung AG	

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							Umspannwerk Hellberge GmbH & Co. KG, Treunbrietzen	DE	NIA	Windpark Langengrassau GmbH & Co KG, Bremen	Ownership	6.900	Muenchener Rueckversicherung AG	
							US Property Fund GmbH & Co. KG, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	8.700	Muenchener Rueckversicherung AG	
							US Property Fund GmbH & Co. KG, Muenchen	DE	NIA	Victoria US Holdings, Inc., Wilmington, Delaware	Ownership	8.700	Muenchener Rueckversicherung AG	
							US Property Fund III GmbH & Co. KG, Muenchen	DE	NIA	VICTORIA Lebensversicherung Aktiengesellschaft, Duesseldorf	Ownership	9.200	Muenchener Rueckversicherung AG	
							US Property Fund III GmbH & Co. KG, Muenchen	DE	NIA	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Ownership	8.300	Muenchener Rueckversicherung AG	
							VICTORIA Immobilien-Fonds Objekt Leipzig KG (Kommanditist), Duesseldorf	DE	NIA	MEAG MUNICH ERGO AssetManagement GmbH, Muenchen	Ownership	0.200	Muenchener Rueckversicherung AG	
							welivit TOP SOLAR GmbH & Co. KG, Nuernberg	DE	NIA	welivit New Energy GmbH, Fuerth	Other	0.000	Muenchener Rueckversicherung AG	
							Autostrada A-2 S.A., Poznan	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	9.800	Muenchener Rueckversicherung AG	
							TopReport Schadenbesichtigungs GmbH, Wien	AT	NIA	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Ownership	14.300	Muenchener Rueckversicherung AG	
							ARIES, Wilmington, Delaware	US	NIA	Munich Reinsurance America, Inc., Wilmington, Delaware	Ownership	21.600	Muenchener Rueckversicherung AG	
							AXA Assurance Senegal, Dakar	SN	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	1.000	Muenchener Rueckversicherung AG	
							Best Doctors, Health Resources and Technology, Inc., Boston	US	NIA	Munich Reinsurance America, Inc., Wilmington, Delaware	Ownership	5.900	Muenchener Rueckversicherung AG	
							Center Hotelbetriebs GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	10.000	Muenchener Rueckversicherung AG	
							Chip Card, S.A., Madrid	ES	NIA	DKV Seguros y Reaseguros, Sociedad Annima Espaola, Saragossa	Ownership	8.700	Muenchener Rueckversicherung AG	
							Conning Insurance Capital Limited Partnership III, Hartford, Connecticut	US	NIA	Munich Reinsurance America, Inc., Wilmington, Delaware	Ownership	4.300	Muenchener Rueckversicherung AG	
							Credit Guarantee Insurance Corporation, Johannesburg	ZA	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	7.100	Muenchener Rueckversicherung AG	
							Emeklilik Goezetim Merkezi A.S., Istanbul	TR	NIA	ERGO Emeklilik ve Hayat A.S., Istanbul	Ownership	6.700	Muenchener Rueckversicherung AG	
							First Central Holdings Limited, Johannesburg	ZA	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	9.000	Muenchener Rueckversicherung AG	
							GESNORTE DE PENSIONES, S.A., Madrid	ES	NIA	ERGO Vida Seguros y Reaseguros, Sociedad Annima, Saragossa	Ownership	12.000	Muenchener Rueckversicherung AG	
							GESNORTE DE SERVICIOS, S.A., Madrid	ES	NIA	ERGO Vida Seguros y Reaseguros, Sociedad Annima, Saragossa	Ownership	14.000	Muenchener Rueckversicherung AG	
							GESNORTE S.A.; Sociedad Gestora de Instituciones de Inversin Colectiva, Madrid	ES	NIA	ERGO Vida Seguros y Reaseguros, Sociedad Annima, Saragossa	Ownership	1.100	Muenchener Rueckversicherung AG	
							Groupement Togolais d'Assurances, Lome	TG	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	3.000	Muenchener Rueckversicherung AG	
							Hartford Steel Technologies, LLC, Wilmington, Delaware	US	NIA	HSB Engineering Finance Corporations, Wilmington, Delaware	Ownership	11.100	Muenchener Rueckversicherung AG	

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domi-ciliary Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percen-tage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
							Immobilien Rating GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	1.000	Muenchener Rueckversicherung AG	
							La National d'Assurances, Abidjan, Ivory Coast	CI	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	2.100	Muenchener Rueckversicherung AG	
							Millennium Entertainment Associates L.P., New York	US	NIA	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Ownership	14.300	Muenchener Rueckversicherung AG	
							New National Assurance Company Ltd., Durban, South Africa	ZA	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	16.000	Muenchener Rueckversicherung AG	
							PFG Holding GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	10.800	Muenchener Rueckversicherung AG	
							PfG Liegenschaftsbewirtschaftungs GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	9.300	Muenchener Rueckversicherung AG	
							Projektbau Holding GmbH, Wien	AT	NIA	Bank Austria Creditanstalt Versicherung AG, Wien	Ownership	10.000	Muenchener Rueckversicherung AG	
							Przedsiebiorstwo Maklerskie Elimar S.A., Katowice	PL	NIA	Sopockie Towarzystwo Ubezpieczen Ergo Hestia Spolka Akcyjna, Sopot	Ownership	1.500	Muenchener Rueckversicherung AG	
							Societe Camerounaise d'Assurances, Douala, Cameroune	CM	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	1.000	Muenchener Rueckversicherung AG	
							Societe Nouvelle d'Assurance-Vie, Bamako, Mali	ML	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	4.000	Muenchener Rueckversicherung AG	
							Swaziland Royal Insurance Corporation, Mbabane	SZ	IA	Munich Reinsurance Company of Africa Ltd, Johannesburg	Ownership	16.000	Muenchener Rueckversicherung AG	
							Tarim Sigortalan Havuz Isletmesi A.S. Tarism, Istanbul	TR	NIA	ERGO SIGORTA A.S., Istanbul	Ownership	4.400	Muenchener Rueckversicherung AG	

Asterisk	Explanation

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	13-3672116	Munich Re America Corporation	724,021,602	0	0	0	0	0		0	724,021,602	0
10227	13-4924125	Munich Reinsurance America, Inc.	(700,000,000)	0	0	0	0	0	*	0	(700,000,000)	2,766,591,009
19720	52-2048110	American Alternative Ins. Corp	(15,296,504)	0	0	0	0	0	*	0	(15,296,504)	1,159,633,069
10786	22-3410482	The Princeton E&S Lines Ins. Co.	(8,725,098)	0	0	0	0	0	*	0	(8,725,098)	352,888,794
	98-0157330	Princeton Eagle West Ins. Co.Ltd	0	0	0	0	0	0		0	0	16,032,459
		Princeton Eagle Ins. Co., Ltd	0	0	0	0	0	0		0	0	(64,841)
	AA-1340165	Munchener Ruckversicherungs-Gessell.	0	0	0	0	0	0		0	0	(8,592,840,230)
	AA-1460094	Neue Ruckversicherungs-Gesellschaft	0	0	0	0	0	0		0	0	(11,590)
	AA-3191018	Temple Insurance Company	0	0	0	0	0	0		0	0	15,830,934
	AA-1560600	Munich Reinsurance Co. of Canada	0	0	0	0	0	0		0	0	5,740,390
	AA-1126457	Munich Re Holding Company (UK) Ltd., London	0	0	0	0	0	0		0	0	(6,789,039)
	AA-1120697	Great Lakes Reins. (UK) PLC	0	0	0	0	0	0		0	0	69,914,597
66346	58-0828824	Munich American Reassurance Company	0	(20,533,946)	0	0	0	0		0	(20,533,946)	3,935,432,713
14174	45-3809841	Munich American Life Reinsurance Company	0	20,533,946	0	0	0	0		0	20,533,946	0
	62-1832645	Windsor Health Group Inc	0	(2,500,000)	0	0	0	0		0	(2,500,000)	330,774
95792	62-1531881	Windsor Hlth Plan Inc	0	2,500,000	0	0	0	0		0	2,500,000	0
11452	06-0384680	The Hartford Steam Boiler Inspection and Insurance Company	(130,821,927)	0	0	0	0	0		0	(130,821,927)	11,113,184
	AA-1120544	HSB Engineering Insurance, Limited	(6,470,268)	0	0	0	0	0		0	(6,470,268)	3,124,535
29890	06-1240885	The Hartford Steam Boiler Inspection & Insurance Company of Connecticut	(6,864,125)	0	0	0	0	0		0	(6,864,125)	(14,343,870)
	13-4141052	HSB Group, Inc.	169,436,077	0	0	0	0	0		0	169,436,077	0
	AA-1560050	The Boiler Inspection and Insurance Company of Canada	(19,529,732)	0	0	0	0	0		0	(19,529,732)	987,113
		HSB Technical Consulting & Service(Shanghai) Company, Ltd.	(2,250,025)	0	0	0	0	0		0	(2,250,025)	0
		Hartford Steam Boiler International-GmbH	(500,000)	0	0	0	0	0		0	(500,000)	0
	54-2013079	HSB Solomon Associates LLC	(3,000,000)	0	0	0	0	0		0	(3,000,000)	0
	31-1395650	American Modern Ins Grp Inc	37,234,533	0	0	0	0	0		0	37,234,533	0
23450	31-0711074	American Family Home Ins Co	(18,000,000)	0	0	0	0	0	*	0	(18,000,000)	0
35912	31-0920414	American Southern Home Ins Co	0	0	0	0	0	0	*	0	0	0
41998	59-2236254	American Western Home Ins Co	0	0	0	0	0	0	*	0	0	0
23469	31-0715697	American Modern Home Ins Co	(18,000,000)	0	0	0	0	0	*	0	(18,000,000)	266,925,000
38652	38-2342976	American Modern Select Ins Co	0	0	0	0	0	0	*	0	0	0
42005	31-1056196	American Modern Lloyds Ins Co	0	0	0	0	0	0		0	0	9,505,000
74365	62-0754973	Southern Pioneer Life Ins Co	(1,234,533)	0	0	0	0	0		0	(1,234,533)	0
97551	74-2253621	Arkansas Life Ins Co	(286,037)	0	0	0	0	0		0	(286,037)	0
42722	43-1262602	First Marine Ins Co	0	0	0	0	0	0	*	0	0	0
12314	20-2769607	American Modern Ins Co of Fl	0	0	0	0	0	0	*	0	0	0
12489	20-3901790	American Modern Surplus Lines Ins Co	0	0	0	0	0	0	*	0	0	0

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12 Totals	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
	71-0567545	Hyneman Life Corporation	286,037	0	0	0	0	0		0	286,037	0
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

Intercompany Pooling - Munich Reinsurance America, Inc. - 100.0%, American Alternative Insurance Corporation - 0.0%, The Princeton Excess and Surplus Lines Insurance Company - 0.0% Intercompany Pooling - American Modern Home 47.5%, American Family Home 27%, American Western Home 9%, American Southern Home 4%, American Modern Select 5%, American Modern Surplus Lines 5% and American Modern Ins Co. of Florida 2%, First Marine Insurance Company .5%.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
	MARCH FILING	
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
	APRIL FILING	
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
	JUNE FILING	
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
	AUGUST FILING	
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	MARCH FILING	
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	NO
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	NO
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	NO
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? NO
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? NO
34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1? NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? NO

APRIL FILING

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? NO
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? NO
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? YES
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1? NO
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? NO
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? NO
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? NO
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? NO

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? YES

Explanations:

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Bar Codes:

12. SIS Stockholder Information Supplement [Document Identifier 420] — 65811201142000000
13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360] — 65811201136000000
14. Trusteed Surplus Statement [Document Identifier 490] — 65811201149000000
15. Participating Opinion for Exhibit 5 [Document Identifier 371] — 65811201137100000
16. Non-Guaranteed Opinion for Exhibit 5 [Document Identifier 370] — 65811201137000000
17. Actuarial Opinion on X-Factors [Document Identifier 442] — 65811201144200000
18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443] — 65811201144300000
19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444] — 65811201144400000
20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445] — 65811201144500000
21. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446] — 65811201144600000
22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447] — 65811201144700000
23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448] — 65811201144800000

24.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]	6 5 8 1 1 2 0 1 1 4 4 9 0 0 0 0 0
25.	C-3 RBC Certifications Required Under C-3 Phase I [Document Identifier 450]	6 5 8 1 1 2 0 1 1 4 5 0 0 0 0 0 0
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	6 5 8 1 1 2 0 1 1 4 5 1 0 0 0 0 0
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	6 5 8 1 1 2 0 1 1 4 5 2 0 0 0 0 0
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	6 5 8 1 1 2 0 1 1 4 5 3 0 0 0 0 0
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	6 5 8 1 1 2 0 1 1 4 3 6 0 0 0 0 0
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	6 5 8 1 1 2 0 1 1 4 3 7 0 0 0 0 0
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	6 5 8 1 1 2 0 1 1 4 3 8 0 0 0 0 0
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	6 5 8 1 1 2 0 1 1 4 3 9 0 0 0 0 0
33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	6 5 8 1 1 2 0 1 1 4 5 4 0 0 0 0 0
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	6 5 8 1 1 2 0 1 1 4 9 5 0 0 0 0 0
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	6 5 8 1 1 2 0 1 1 3 6 5 0 0 0 0 0
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	6 5 8 1 1 2 0 1 1 2 2 4 0 0 0 0 0
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	6 5 8 1 1 2 0 1 1 2 2 5 0 0 0 0 0
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	6 5 8 1 1 2 0 1 1 2 2 6 0 0 0 0 0
40.	Long-Term Care Experience Reporting Forms [Document Identifier 306]	6 5 8 1 1 2 0 1 1 3 0 6 0 0 0 0 0
41.	Interest-Sensitive Life Insurance Products Report Forms [Document Identifier 280]	6 5 8 1 1 2 0 1 1 2 8 0 0 0 0 0 0
43.	Accident and Health Policy Experience Exhibit [Document Identifier 210]	6 5 8 1 1 2 0 1 1 2 1 0 0 0 0 0 0
44.	Analysis of Annuity Operations by Lines of Business [Document Identifier 510]	6 5 8 1 1 2 0 1 1 5 1 0 0 0 0 0 0
45.	Analysis of Increase in Annuity Reserves During the Year [Document Identifier 515]	6 5 8 1 1 2 0 1 1 5 1 5 0 0 0 0 0
46.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	6 5 8 1 1 2 0 1 1 2 1 6 0 0 0 0 0
47.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	6 5 8 1 1 2 0 1 1 2 1 7 0 0 0 0 0

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6 5 8 1 1 2 0 1 1 4 6 5 0 0 1 0 5

SUPPLEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2011
(To Be Filed by March 1)

Of The American Modern Life Insurance Company

ADDRESS (City, State and Zip Code) Amelia , OH 45102-2607

NAIC Group Code 0361 NAIC Company Code 65811 Employer's Identification Number (FEIN) 86-6052181

SUPPLEMENTAL SCHEDULE O - PART 1

Development of Incurred Losses

($000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amount Paid Policyholders 1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior	(1,285)	(1,967)	(2,559)	(2,524)	294
2. 2007	1,109	715	230	192	131
3. 2008	XXX	620	452	374	276
4. 2009	XXX	XXX	1,177	636	407
5. 2010	XXX	XXX	XXX	394	604
6. 2011	XXX	XXX	XXX	XXX	(988)

Section D -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses

($000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses 1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses

($000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year 1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 2007	2,658	1,536	1,273	XXX	XXX
2. 2008	XXX	2,092	1,874	977	XXX
3. 2009	XXX	XXX	2,911	1,541	2,442
4. 2010	XXX	XXX	XXX	2,072	3,150
5. 2011	XXX	XXX	XXX	XXX	1,165

Section D -

1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. 2007	0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses

($000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year 1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. 2007	0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

($000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial Life		0
2. Ordinary Life		0
3. Individual Annuity		0
4. Supplementary Contracts		0
5. Credit Life		0
6. Group Life	Standard Factor	779
7. Group Annuities		0
8 Group Accident and Health		0
9 Credit Accident and Health	Standard Factor	6,033
10. Other Accident and Health		0
11. Total		6,812

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

ANNUAL STATEMENT BLANK (Continued)