



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Alabama

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,117,294		0	.262	0	2,117,556
2. Annuity considerations	764,832		0	0	0	764,832
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	2,882,126	0		.262	0	2,882,388
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	7,825		0	0	0	7,825
6.2 Applied to pay renewal premiums	53,492		0	0	0	53,492
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	184,433		0	0	0	184,433
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	245,750	0		0	0	245,750
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.139		0	0	0	.139
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.139	0		0	0	.139
8. Grand Totals (Lines 6.5 plus 7.4)	245,889	0		0	0	245,889
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	332,009		0	0	0	.332,009
10. Matured endowments	12,941		0	0	0	12,941
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	206,412		0	0	0	206,412
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	551,362	0		0	0	551,362
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	12	392,711	0	0	0	0	0	0	12	.392,711
Settled during current year:										
18.1 By payment in full	10	367,341	0	0	0	0	0	0	10	.367,341
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	10	367,341	0	0	0	0	0	0	10	.367,341
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	10	367,341	0	0	0	0	0	0	10	.367,341
19. Unpaid Dec. 31, current year (16+17-18.6)	2	25,370	0	0	0	0	0	0	2	25,370
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	688	95,676,213	0 (a)	0	577,000	0	0	688	96,253,213	
21. Issued during year	40	5,059,864	0	0	0	0	0	40	5,059,864	
22. Other changes to in force (Net)	(32)	(5,663,998)	0	0	(3,500)	0	0	(32)	(5,667,498)	
23. In force December 31 of current year	696	95,072,079	0 (a)	0	573,500	0	0	696	95,645,579	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	.78,269	.78,269
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	2,744	2,744	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,744	2,744	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,744	2,744	0	.78,269	.78,269

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Alaska

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	51,936		0	0	0	51,936
2. Annuity considerations	0		0	0	0	0
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	51,936	0	0	0	0	51,936
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	1,815		0	0	0	1,815
6.2 Applied to pay renewal premiums	277		0	0	0	277
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	2,528		0	0	0	2,528
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	4,619	0	0	0	0	4,619
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	0		0	0	0	0
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	4,619	0	0	0	0	4,619
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	147,785		0	0	0	147,785
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	11,860		0	0	0	11,860
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	159,645	0	0	0	0	159,645
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	2	147,785	0	0	0	0	0	0	2	147,785
Settled during current year:										
18.1 By payment in full	2	147,785	0	0	0	0	0	0	2	147,785
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	2	147,785	0	0	0	0	0	0	2	147,785
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	2	147,785	0	0	0	0	0	0	2	147,785
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.37	1,188,568	0 (a)	0	0	0	0	0	.37	1,188,568
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	396,046	0	0	0	0	0	0	0	396,046
23. In force December 31 of current year	37	1,584,614	0 (a)	0	0	0	0	0	37	1,584,614

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	327	327	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	327	327	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	327	327	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Arizona

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	9,805,684		0	0	0	9,805,684
2. Annuity considerations	1,689,132		0	0	0	1,689,132
3. Deposit-type contract funds	47,480	XXX		0	XXX	47,480
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	11,542,297		0	0	0	11,542,297
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	21,221		0	0	0	21,221
6.2 Applied to pay renewal premiums	163,529		0	0	0	163,529
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,106,984		0	0	0	1,106,984
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,291,734		0	0	0	1,291,734
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	0		0	0	0	0
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0		0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	1,291,734		0	0	0	1,291,734
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	868,933		0	0	0	868,933
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	2,464,375		0	0	0	2,464,375
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	3,333,308		0	0	0	3,333,308
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	100,157	0	0	0	0	0	0	1	100,157
17. Incurred during current year	7	904,776	0	0	0	0	0	0	7	904,776
Settled during current year:										
18.1 By payment in full	6	874,141	0	0	0	0	0	0	6	874,141
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	6	874,141	0	0	0	0	0	0	6	874,141
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	6	874,141	0	0	0	0	0	0	6	874,141
19. Unpaid Dec. 31, current year (16+17-18.6)	2	130,792	0	0	0	0	0	0	2	130,792
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,664	483,432,217	0 (a)	0	116,000	0	0	1,664	483,548,217	
21. Issued during year	183	62,726,585	0	0	0	0	0	183	62,726,585	
22. Other changes to in force (Net)	(160)	(25,966,534)	0	0	(10,000)	0	0	(160)	(25,976,534)	
23. In force December 31 of current year	1,687	520,192,268	0 (a)	0	106,000	0	0	1,687	520,298,268	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,180	29,180
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	2,464	2,464	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	4,523	4,523	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	12,903	12,903	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	19,891	19,891	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	19,891	19,891	0	29,180	29,180

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Arkansas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,994,998	0	0	0	1,994,998
2. Annuity considerations		663,506	0	0	0	663,506
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		2,658,504	0	0	0	2,658,504
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		7,026	0	0	0	7,026
6.2 Applied to pay renewal premiums		36,290	0	0	0	36,290
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		303,634	0	0	0	303,634
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		346,951	0	0	0	346,951
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		26	0	0	0	26
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		26	0	0	0	26
8. Grand Totals (Lines 6.5 plus 7.4)		346,976	0	0	0	346,976
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,473,267	0	0	0	2,473,267
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		615,096	0	0	0	615,096
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		3,088,363	0	0	0	3,088,363
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	78,443	0	0	0	0	0	0	2	78,443
17. Incurred during current year	6	2,482,070	0	0	0	0	0	0	6	2,482,070
Settled during current year:										
18.1 By payment in full	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	5	2,503,267	0	0	0	0	0	0	5	2,503,267
19. Unpaid Dec. 31, current year (16+17-18.6)	3	57,246	0	0	0	0	0	0	3	57,246
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	810	110,469,777	0	(a)		0	0	0	810	110,896,777
21. Issued during year	76	10,097,079	0	0		0	0	0	76	10,097,079
22. Other changes to in force (Net)	(82)	(8,716,862)	0	0		0	0	0	(82)	(8,716,862)
23. In force December 31 of current year	804	111,849,994	0	(a)		427,000	0	0	804	112,276,994

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	18,127	18,127
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	831	831	0	62,640	51,061
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	1,754	1,754	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,586	2,586	0	62,640	51,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,586	2,586	0	80,767	69,188

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF California

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		32,169,094	0	4,064	0	32,173,158
2. Annuity considerations		21,306,025	0	281,397	0	21,587,422
3. Deposit-type contract funds		211,631	XXX	0	XXX	211,631
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		53,686,751	0	285,461	0	53,972,212
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		268,009	0	0	0	268,009
6.2 Applied to pay renewal premiums		588,249	0	0	0	588,249
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		3,411,992	0	0	0	3,411,992
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		4,268,250	0	0	0	4,268,250
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		1,572	0	0	0	1,572
7.3 Other		1,283	0	0	0	1,283
7.4 Totals (Sum of Lines 7.1 to 7.3)		2,854	0	0	0	2,854
8. Grand Totals (Lines 6.5 plus 7.4)		4,271,104	0	0	0	4,271,104
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		10,251,618	0	0	0	10,251,618
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		17,248,579	0	0	0	17,248,579
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		27,500,197	0	0	0	27,500,197
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	7	717,879	0	0	0	0	0	0	7	717,879
17. Incurred during current year	61	10,033,213	0	0	0	0	0	0	61	10,033,213
Settled during current year:										
18.1 By payment in full	55	10,415,929	0	0	0	0	0	0	55	10,415,929
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	55	10,415,929	0	0	0	0	0	0	55	10,415,929
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	55	10,415,929	0	0	0	0	0	0	55	10,415,929
19. Unpaid Dec. 31, current year (16+17-18.6)	13	335,163	0	0	0	0	0	0	13	335,163
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	5,077	1,346,424,671	0 (a)	0	611,253	0	0	5,077	1,347,035,924	
21. Issued during year	468	214,786,088	0	0	0	0	0	468	214,786,088	
22. Other changes to in force (Net)	(455)	(166,583,813)	0	0	(167,500)	0	0	(455)	(166,751,313)	
23. In force December 31 of current year	5,090	1,394,626,946	0 (a)	0	443,753	0	0	5,090	1,395,070,699	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,392	29,392
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	51,617	51,617	0	160,043	130,459
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	347	347	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	707	707	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	52,671	52,671	0	160,043	130,459
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	52,671	52,671	0	189,435	159,851

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Colorado

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	12,370,919		0	.563	0	12,371,482
2. Annuity considerations	4,923,764		0	40,059	0	4,963,823
3. Deposit-type contract funds	248,023	XXX		0	XXX	248,023
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	17,542,705	0		40,622	0	17,583,328
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	15,249		0	0	0	15,249
6.2 Applied to pay renewal premiums	97,783		0	0	0	97,783
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	866,441		0	0	0	866,441
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	979,474	0		0	0	979,474
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	902		0	0	0	902
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	902	0		0	0	902
8. Grand Totals (Lines 6.5 plus 7.4)	980,375	0		0	0	980,375
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	995,265		0	0	0	995,265
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,471,023		0	0	0	1,471,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	2,466,287	0		0	0	2,466,287
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	6	145,316	0	0	0	0	0	0	6	145,316
17. Incurred during current year	18	898,421	0	0	0	0	0	0	18	898,421
Settled during current year:										
18.1 By payment in full	22	995,212	0	0	0	0	0	0	22	995,212
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	22	995,212	0	0	0	0	0	0	22	995,212
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	22	995,212	0	0	0	0	0	0	22	995,212
19. Unpaid Dec. 31, current year (16+17-18.6)	2	48,525	0	0	0	0	0	0	2	48,525
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,500	427,840,342	0 (a)	0	200,000	0	0	2,500	428,040,342	
21. Issued during year	295	114,156,153	0	0	0	0	0	295	114,156,153	
22. Other changes to in force (Net)	(135)	(12,760,079)	0	0	0	0	0	(135)	(12,760,079)	
23. In force December 31 of current year	2,660	529,236,416	0 (a)	0	200,000	0	0	2,660	529,436,416	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	63,949	63,949
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	1,243	1,243	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	29,643	29,643	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	30,886	30,886	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	30,886	30,886	0	63,949	63,949

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Connecticut

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	7,746,337		0	1,811	0	7,748,148
2. Annuity considerations	14,931,074		0	29,980	0	14,961,054
3. Deposit-type contract funds	0		XXX	0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	22,677,411		0	31,791	0	22,709,202
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	45,125		0	0	0	45,125
6.2 Applied to pay renewal premiums	169,583		0	0	0	169,583
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	682,446		0	0	0	682,446
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	897,154		0	0	0	897,154
Annuites:						
7.1 Paid in cash or left on deposit	604		0	0	0	604
7.2 Applied to provide paid-up annuities	1,182		0	0	0	1,182
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	1,786		0	0	0	1,786
8. Grand Totals (Lines 6.5 plus 7.4)	898,940		0	0	0	898,940
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	257,144		0	166,000	0	423,144
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,931,725		0	0	0	1,931,725
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	2,188,869		0	166,000	0	2,354,869
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	5	1,170,346	0	0	0	0	0	0	5	1,170,346
17. Incurred during current year	7	(887,010)	0	0	1	166,000	0	0	8	(721,010)
Settled during current year:										
18.1 By payment in full	10	278,414	0	0	1	166,000	0	0	11	444,414
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	10	278,414	0	0	1	166,000	0	0	11	444,414
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	10	278,414	0	0	1	166,000	0	0	11	444,414
19. Unpaid Dec. 31, current year (16+17-18.6)	2	4,922	0	0	0	0	0	0	2	4,922
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,588	333,002,657	0 (a)	0	1,047,000	0	0	1,588	334,049,657	
21. Issued during year	192	62,455,961	0	0	0	0	0	192	62,455,961	
22. Other changes to in force (Net)	(118)	(30,009,335)	0	0	(216,000)	0	0	(118)	(30,225,335)	
23. In force December 31 of current year	1,662	365,449,283	0 (a)	0	831,000	0	0	1,662	366,280,283	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	106,419	106,419
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	14,892	14,892	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	18,617	18,617	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	33,510	33,510	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	33,510	33,510	0	106,419	106,419

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Delaware

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,235,731		0	0	0	1,235,731
2. Annuity considerations	656,427		0	1,883	0	658,311
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	1,892,158	0	1,883	0	0	1,894,041
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	1,623	0	0	0	0	1,623
6.2 Applied to pay renewal premiums	460	0	0	0	0	460
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	84,106	0	0	0	0	84,106
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	86,189	0	0	0	0	86,189
Annuites:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	8	0	0	0	0	8
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	8	0	0	0	0	8
8. Grand Totals (Lines 6.5 plus 7.4)	86,197	0	0	0	0	86,197
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	6,000	0	0	0	0	6,000
10. Matured endowments	0	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	139,282	0	0	0	0	139,282
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	145,282	0	0	0	0	145,282
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	6,000	0	0	0	0	0	0	1	6,000
Settled during current year:										
18.1 By payment in full	1	6,000	0	0	0	0	0	0	1	6,000
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	6,000	0	0	0	0	0	0	1	6,000
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	6,000	0	0	0	0	0	0	1	6,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	146	23,936,561	0 (a)	0	0	0	0	0	146	23,936,561
21. Issued during year .....	.31	18,006,836	0	0	0	0	0	0	.31	18,006,836
22. Other changes to in force (Net)	(8)	(5,621,024)	0	0	0	0	0	0	(8)	(5,621,024)
23. In force December 31 of current year	169	36,322,373	0 (a)	0	0	0	0	0	169	36,322,373

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	868	868	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	3,875	3,875	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	4,743	4,743	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,743	4,743	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF District of Columbia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,156,222	0	0	0	1,156,222
2. Annuity considerations		998,482	0	0	0	998,482
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		2,154,704	0	0	0	2,154,704
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		10,710	0	0	0	10,710
6.2 Applied to pay renewal premiums		11,081	0	0	0	11,081
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		178,518	0	0	0	178,518
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		200,308	0	0	0	200,308
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		13	0	0	0	13
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		13	0	0	0	13
8. Grand Totals (Lines 6.5 plus 7.4)		200,321	0	0	0	200,321
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		877,355	0	0	0	877,355
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		89,142	0	0	0	89,142
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		966,497	0	0	0	966,497
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	877,355	0	0	0	0	0	0	1	877,355
Settled during current year:										
18.1 By payment in full	1	877,355	0	0	0	0	0	0	1	877,355
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	877,355	0	0	0	0	0	0	1	877,355
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	877,355	0	0	0	0	0	0	1	877,355
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	146	60,700,696	0 (a)	0	0	0	0	0	146	60,700,696
21. Issued during year	15	7,646,956	0	0	0	0	0	0	15	7,646,956
22. Other changes to in force (Net)	5	520,655	0	0	0	0	0	0	5	520,655
23. In force December 31 of current year	166	68,868,307	0 (a)	0	0	0	0	0	166	68,868,307

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	.47,039	.47,039
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	.0	.0
24.2 Credit (Group and Individual) .....	.0	0	0	.0	.0
24.3 Collectively renewable policies (b) .....	.0	0	0	.0	.0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	.0	.0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	.0	.0
25.2 Guaranteed renewable (b) .....	.0	0	0	.0	.0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	.0	.0
25.4 Other accident only .....	.0	0	0	.0	.0
25.5 All other (b)	2,946	2,946	0	.0	.0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,946	2,946	0	.0	.0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,946	2,946	0	.47,039	.47,039

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Florida

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	15,637,659		0	.8,854	0	15,646,513
2. Annuity considerations	15,774,861		0	560,886	0	16,335,747
3. Deposit-type contract funds .....	.46,593	XXX		0	XXX	.46,593
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	31,459,112	0	0	569,740	0	32,028,853
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	126,167		0	0	0	126,167
6.2 Applied to pay renewal premiums	275,409		0	0	0	275,409
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,336,096		0	0	0	1,336,096
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,737,672	0	0	0	0	1,737,672
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	1,803		0	0	0	1,803
7.3 Other .....	.5		0	0	0	.5
7.4 Totals (Sum of Lines 7.1 to 7.3)	1,807		0	0	0	1,807
8. Grand Totals (Lines 6.5 plus 7.4)	1,739,479	0	0	0	0	1,739,479
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	2,059,148		0	14,000	0	2,073,148
10. Matured endowments	4,372		0	0	0	4,372
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	5,689,239		0	0	0	5,689,239
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	7,752,759	0	0	14,000	0	7,766,759
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	10	862,690	0	0	0	0	0	0	10	862,690
17. Incurred during current year	62	1,640,681	0	0	2	14,000	0	0	64	1,654,681
Settled during current year:										
18.1 By payment in full .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
19. Unpaid Dec. 31, current year (16+17-18.6)	15	436,223	0	0	0	0	0	0	15	436,223
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	3,569	601,069,360	0	(a)	0	1,729,000	0	0	3,569	602,798,360
21. Issued during year	432	124,159,776	0	0	0	0	0	0	432	124,159,776
22. Other changes to in force (Net)	(343)	(54,649,899)	0	0	0	(213,300)	0	0	(343)	(54,863,199)
23. In force December 31 of current year	3,658	670,579,237	0	(a)	0	1,515,700	0	0	3,658	672,094,937

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	149,082	.149,082
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	21,623	21,623	0	89,438	.72,906
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	7,869	7,869	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	21,645	21,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	51,137	51,137	0	89,438	.72,906
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	51,137	51,137	0	238,520	.221,987

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Georgia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	3,607,980		0	1,224	0	3,609,204
2. Annuity considerations	1,583,105		0	0	0	1,583,105
3. Deposit-type contract funds	30,816	XXX		0	XXX	30,816
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	5,221,900	0	0	1,224	0	5,223,125
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	61,013		0	0	0	61,013
6.2 Applied to pay renewal premiums	28,870		0	0	0	28,870
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	381,875		0	0	0	381,875
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	471,757	0	0	0	0	471,757
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	109		0	0	0	109
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	109	0	0	0	0	109
8. Grand Totals (Lines 6.5 plus 7.4)	471,866	0	0	0	0	471,866
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	309,962		0	70,000	0	.379,962
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,484,421		0	0	0	1,484,421
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,794,382	0	70,000	0	0	1,864,382
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	81,319	0	0	0	0	0	0	4	.81,319
17. Incurred during current year	17	234,684	0	0	4	70,000	0	0	21	.304,684
Settled during current year:										
18.1 By payment in full	19	314,962	0	0	4	70,000	0	0	23	.384,962
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	19	314,962	0	0	4	70,000	0	0	23	.384,962
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	19	314,962	0	0	4	70,000	0	0	23	.384,962
19. Unpaid Dec. 31, current year (16+17-18.6)	2	1,042	0	0	0	0	0	0	2	1,042
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,549	208,705,618	0 (a)	0	0	1,669,000	0	0	1,549	.210,374,618
21. Issued during year	104	44,552,305	0	0	0	0	0	0	104	.44,552,305
22. Other changes to in force (Net)	(90)	(18,219,287)	0	0	0	(252,000)	0	0	(90)	(18,471,287)
23. In force December 31 of current year	1,563	235,038,636	0 (a)	0	0	1,417,000	0	0	1,563	.236,455,636

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	16,515	16,515
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	2,676	2,676	0	9,126	7,439
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	1,351	1,351	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	4,027	4,027	0	9,126	7,439
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,027	4,027	0	25,641	23,954

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Hawaii

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,438,739		0	0	0	8,438,739
2. Annuity considerations	1,898,282		0	839,265	0	2,737,547
3. Deposit-type contract funds	432,405	XXX		0	XXX	432,405
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	10,769,425		0	839,265	0	11,608,690
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	63,248		0	0	0	63,248
6.2 Applied to pay renewal premiums	156,537		0	0	0	156,537
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	638,854		0	0	0	638,854
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	858,640		0	0	0	858,640
Annuities:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	3,291		0	0	0	3,291
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	3,291		0	0	0	3,291
8. Grand Totals (Lines 6.5 plus 7.4)	861,930		0	0	0	861,930
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	509,192		0	0	0	509,192
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,920,657		0	0	0	1,920,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	2,429,848		0	0	0	2,429,848
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	250,832	0	0	0	0	0	0	2	250,832
17. Incurred during current year	16	421,843	0	0	0	0	0	0	16	421,843
Settled during current year:										
18.1 By payment in full	16	509,192	0	0	0	0	0	0	16	509,192
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	16	509,192	0	0	0	0	0	0	16	509,192
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	16	509,192	0	0	0	0	0	0	16	509,192
19. Unpaid Dec. 31, current year (16+17-18.6)	2	163,483	0	0	0	0	0	0	2	163,483
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,110	319,936,406	0 (a)	0	0	0	0	0	2,110	319,936,406
21. Issued during year	102	48,595,031	0	0	0	0	0	0	102	48,595,031
22. Other changes to in force (Net)	(150)	(17,053,780)	0	0	0	0	0	0	(150)	(17,053,780)
23. In force December 31 of current year	2,062	351,477,657	0 (a)	0	0	0	0	0	2,062	351,477,657

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	17,447	17,447	0	107,600	87,710
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	9,947	9,947	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	17,251	17,251	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	44,645	44,645	0	107,600	87,710
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	44,645	44,645	0	107,600	87,710

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Idaho

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,647,186		0	0	0	2,647,186
2. Annuity considerations	8,502,565		0	0	0	8,502,565
3. Deposit-type contract funds	71,331	XXX		0	XXX	71,331
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	11,221,082		0	0	0	11,221,082
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	1,628		0	0	0	1,628
6.2 Applied to pay renewal premiums	500		0	0	0	500
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	223,973		0	0	0	223,973
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	226,101		0	0	0	226,101
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	208		0	0	0	208
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	208		0	0	0	208
8. Grand Totals (Lines 6.5 plus 7.4)	226,310		0	0	0	226,310
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	0		0	0	0	0
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	403,461		0	0	0	403,461
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	403,461		0	0	0	403,461
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	436	167,541,660	0 (a)	0	10,000	0	0	436	167,551,660	
21. Issued during year	143	62,395,249	0	0	0	0	0	143	62,395,249	
22. Other changes to in force (Net)	(62)	(26,672,984)	0	0	0	0	0	(62)	(26,672,984)	
23. In force December 31 of current year	517	203,263,925	0 (a)	0	10,000	0	0	517	203,273,925	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	21,664	21,664
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	206	206	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	6,075	6,075	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	6,281	6,281	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,281	6,281	0	21,664	21,664

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Illinois

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		14,194,627	0	4,605	0	14,199,232
2. Annuity considerations		3,269,987	0	902,386	0	4,172,373
3. Deposit-type contract funds		106,920	XXX	0	XXX	106,920
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		17,571,534	0	906,991	0	18,478,525
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		383,895	0	0	0	383,895
6.2 Applied to pay renewal premiums		317,658	0	0	0	317,658
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,675,587	0	0	0	1,675,587
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		2,377,141	0	0	0	2,377,141
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		863	0	0	0	863
7.3 Other		123	0	0	0	123
7.4 Totals (Sum of Lines 7.1 to 7.3)		986	0	0	0	986
8. Grand Totals (Lines 6.5 plus 7.4)		2,378,127	0	0	0	2,378,127
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,853,969	0	50,018	0	2,903,987
10. Matured endowments		1,000	0	0	0	1,000
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		6,075,222	0	0	0	6,075,222
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		8,930,192	0	50,018	0	8,980,210
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	219,135	0	0	0	0	0	0	4	219,135
17. Incurred during current year	70	1,342,533	0	0	1	50,018	0	0	71	1,392,551
Settled during current year:										
18.1 By payment in full	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
19. Unpaid Dec. 31, current year (16+17-18.6)	8	232,276	0	0	0	0	0	0	8	232,276
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	3,307	458,119,689	0	(a)		0	0	0	3,307	459,957,189
21. Issued during year	262	58,620,359	0	0		0	0	0	262	58,620,359
22. Other changes to in force (Net)	(291)	(25,358,560)	0	0		(107,000)	0	0	(291)	(25,465,560)
23. In force December 31 of current year	3,278	491,381,488	0	(a)		1,730,500	0	0	3,278	493,111,988

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	5,805	5,805	0	151,893	151,893
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	13,118	13,118	0	30,000	24,454
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	4,553	4,553	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	17,671	17,671	0	30,000	24,454
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	23,476	23,476	0	181,893	176,348

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Indiana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.9,224,249		0	9,971	0	9,234,220
2. Annuity considerations .....	.5,358,173		0	340,161	0	5,698,334
3. Deposit-type contract funds .....	.6,122,000	XXX		0	XXX	6,122,000
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	20,704,422		0	350,132	0	21,054,554
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.87,907		0	0	0	.87,907
6.2 Applied to pay renewal premiums .....	.339,728		0	0	0	.339,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,558,081		0	0	0	1,558,081
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,985,716		0	0	0	1,985,716
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.743		0	0	0	.743
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.743		0	0	0	.743
8. Grand Totals (Lines 6.5 plus 7.4)	1,986,459		0	0	0	1,986,459
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	2,234,348		0	208,063	0	2,442,411
10. Matured endowments .....	.35,746		0	0	0	.35,746
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	4,266,606		0	0	0	4,266,606
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	6,536,701		0	208,063	0	6,744,764
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	12	.83,548	0	0	4	.800	0	0	16	.84,348
17. Incurred during current year	174	2,967,070	0	0	11	258,063	0	0	185	3,225,133
Settled during current year:										
18.1 By payment in full	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
19. Unpaid Dec. 31, current year (16+17-18.6)	17	533,645	0	0	5	50,800	0	0	22	584,445
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	9,185	676,883,614	0	(a)	0	13,215,027	0	0	9,185	690,098,641
21. Issued during year	172	.30,448,942	0	0	0	0	0	0	172	.30,448,942
22. Other changes to in force (Net)	(576)	(37,226,950)	0	0	0	(796,910)	0	0	(576)	(38,023,860)
23. In force December 31 of current year	8,781	670,105,606	0	(a)	0	12,418,117	0	0	8,781	682,523,723

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	30,804	30,804	0	1,359,351	1,409,351
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	30,367	30,367	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	8,411	8,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	38,778	38,778	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	69,582	69,582	0	1,359,351	1,409,351

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Iowa

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,584,874		0	0	0	2,584,874
2. Annuity considerations	888,154		0	0	0	888,154
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	3,473,027		0	0	0	3,473,027
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	9,057		0	0	0	9,057
6.2 Applied to pay renewal premiums	12,898		0	0	0	12,898
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	213,119		0	0	0	213,119
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	235,073		0	0	0	235,073
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	78		0	0	0	78
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	78		0	0	0	78
8. Grand Totals (Lines 6.5 plus 7.4)	235,151		0	0	0	235,151
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	420,348		0	47,900	0	468,248
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	309,856		0	0	0	309,856
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	730,204		0	47,900	0	778,104
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	19,962	0	0	0	0	0	0	2	19,962
17. Incurred during current year	13	462,136	0	0	4	47,900	0	0	17	510,036
Settled during current year:										
18.1 By payment in full	12	456,208	0	0	4	47,900	0	0	16	504,108
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	12	456,208	0	0	4	47,900	0	0	16	504,108
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	12	456,208	0	0	4	47,900	0	0	16	504,108
19. Unpaid Dec. 31, current year (16+17-18.6)	3	25,890	0	0	0	0	0	0	3	25,890
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	881	88,002,188	0 (a)	0	2,856,013	0	0	881	90,858,201	
21. Issued during year	163	12,326,626	0	0	0	0	0	163	12,326,626	
22. Other changes to in force (Net)	(73)	2,207,553	0	0	(125,000)	0	0	(73)	2,082,553	
23. In force December 31 of current year	971	102,536,367	0 (a)	0	2,731,013	0	0	971	105,267,380	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	9,854	9,854	0	99,545	99,545
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	4,308	4,308	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	2,469	2,469	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	6,777	6,777	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	16,631	16,631	0	99,545	99,545

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Kansas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	4,126,702		0	0	0	4,126,702
2. Annuity considerations	4,577,871		0	0	0	4,577,871
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	8,704,573	0	0	0	0	8,704,573
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	25,026		0	0	0	25,026
6.2 Applied to pay renewal premiums	123,825		0	0	0	123,825
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	467,014		0	0	0	467,014
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	615,865	0	0	0	0	615,865
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	100		0	0	0	100
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	100	0	0	0	0	100
8. Grand Totals (Lines 6.5 plus 7.4)	615,965	0	0	0	0	615,965
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	297,273		0	0	0	297,273
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,427,687		0	0	0	1,427,687
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,724,960	0	0	0	0	1,724,960
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	93,325	0	0	0	0	0	0	3	93,325
17. Incurred during current year	3	209,982	0	0	0	0	0	0	3	209,982
Settled during current year:										
18.1 By payment in full	5	297,273	0	0	0	0	0	0	5	297,273
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	5	297,273	0	0	0	0	0	0	5	297,273
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	5	297,273	0	0	0	0	0	0	5	297,273
19. Unpaid Dec. 31, current year (16+17-18.6)	1	6,034	0	0	0	0	0	0	1	6,034
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,473	185,850,650	0 (a)	0	20,000	0	0	0	1,473	185,870,650
21. Issued during year	118	26,236,641	0	0	0	0	0	0	118	26,236,641
22. Other changes to in force (Net)	(78)	(14,351,387)	0	0	(20,000)	0	0	0	(78)	(14,371,387)
23. In force December 31 of current year	1,513	197,735,904	0 (a)	0	0	0	0	0	1,513	197,735,904

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	1,191	1,191
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	6,720	6,720	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	448	448	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	7,168	7,168	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	7,168	7,168	0	1,191	1,191

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Kentucky

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,282,408		0	1,313	0	2,283,721
2. Annuity considerations	1,580,550		0	210,611	0	1,791,161
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	3,862,958	0		211,924	0	4,074,881
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	28,484		0	0	0	28,484
6.2 Applied to pay renewal premiums	59,587		0	0	0	59,587
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	224,716		0	0	0	224,716
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	312,787	0		0	0	312,787
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.412		0	0	0	.412
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.412	0		0	0	.412
8. Grand Totals (Lines 6.5 plus 7.4)	313,198	0		0	0	313,198
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	797,051		0	0	0	797,051
10. Matured endowments	250		0	0	0	250
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	412,745		0	0	0	412,745
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,210,045	0		0	0	1,210,045
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	6,018	0	0	0	0	0	0	2	6,018
17. Incurred during current year .....	.34	982,865	0	0	0	0	0	0	.34	982,865
Settled during current year:										
18.1 By payment in full .....	.32	872,301	0	0	0	0	0	0	.32	872,301
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.32	872,301	0	0	0	0	0	0	.32	872,301
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.32	872,301	0	0	0	0	0	0	.32	872,301
19. Unpaid Dec. 31, current year (16+17-18.6)	4	116,582	0	0	0	0	0	0	4	116,582
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,515	152,792,826	0 (a)	0	574,000	0	0	1,515	153,366,826	
21. Issued during year	100	17,273,368	0	0	0	0	0	100	17,273,368	
22. Other changes to in force (Net)	(72)	(3,322,472)	0	0	(10,000)	0	0	(72)	(3,322,472)	
23. In force December 31 of current year	1,543	166,743,722	0 (a)	0	564,000	0	0	1,543	167,307,722	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	1,736	1,736	0	.76,856	.76,856
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	1,481	1,481	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	1,571	1,571	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	3,051	3,051	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,787	4,787	0	.76,856	.76,856

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Louisiana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,564,043	0	1,763	0	1,565,806
2. Annuity considerations		465,240	0	5,460	0	470,700
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		2,029,283	0	7,223	0	2,036,506
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		3,375	0	0	0	3,375
6.2 Applied to pay renewal premiums		24,431	0	0	0	24,431
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		161,541	0	0	0	161,541
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		189,347	0	0	0	189,347
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		189,347	0	0	0	189,347
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		329,718	0	0	0	329,718
10. Matured endowments		5,000	0	0	0	5,000
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		337,024	0	0	0	337,024
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		671,742	0	0	0	671,742
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	14	349,899	0	0	0	0	0	0	14	349,899
Settled during current year:										
18.1 By payment in full	10	334,718	0	0	0	0	0	0	10	334,718
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	10	334,718	0	0	0	0	0	0	10	334,718
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	10	334,718	0	0	0	0	0	0	10	334,718
19. Unpaid Dec. 31, current year (16+17-18.6)	4	15,181	0	0	0	0	0	0	4	15,181
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	846	76,201,518	0	(a)		997,000	0	0	846	77,198,518
21. Issued during year	65	13,645,462	0	0		0	0	0	65	13,645,462
22. Other changes to in force (Net)	(46)	(3,666,250)	0	0		(225,000)	0	0	(46)	(3,891,250)
23. In force December 31 of current year	865	86,180,730	0	(a)		772,000	0	0	865	86,952,730

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	15,023	15,023
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	3,068	3,068	0	0	0
25.2 Guaranteed renewable (b)	141	141	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	1,377	1,377	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	4,586	4,586	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,586	4,586	0	15,023	15,023

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Maine

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,029,190	0	158	0	1,029,348
2. Annuity considerations		255,050	0	0	0	255,050
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		1,284,240	0	158	0	1,284,398
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		2,511	0	0	0	2,511
6.2 Applied to pay renewal premiums		23,844	0	0	0	23,844
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		51,770	0	0	0	51,770
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		78,125	0	0	0	78,125
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		78,125	0	0	0	78,125
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		6,471	0	0	0	6,471
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		211,378	0	0	0	211,378
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		217,849	0	0	0	217,849
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	6,471	0	0	0	0	0	0	1	6,471
Settled during current year:										
18.1 By payment in full	1	6,471	0	0	0	0	0	0	1	6,471
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	6,471	0	0	0	0	0	0	1	6,471
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	6,471	0	0	0	0	0	0	1	6,471
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	193	19,836,460	0	(a)		65,000	0	0	193	19,901,460
21. Issued during year	12	4,671,558	0	0		0	0	0	12	4,671,558
22. Other changes to in force (Net)	(12)	(1,114,065)	0	0		0	0	0	(12)	(1,114,065)
23. In force December 31 of current year	193	23,393,953	0	(a)		65,000	0	0	193	23,458,953

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.149	.149	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.149	.149	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.149	.149	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Maryland

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		11,952,653	0	0	0	11,952,653
2. Annuity considerations		8,790,195	0	6,509	0	8,796,704
3. Deposit-type contract funds		52,000	XXX	0	XXX	52,000
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		20,794,847	0	6,509	0	20,801,357
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		65,958	0	0	0	65,958
6.2 Applied to pay renewal premiums		150,184	0	0	0	150,184
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,215,083	0	0	0	1,215,083
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		1,431,225	0	0	0	1,431,225
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		359	0	0	0	359
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		359	0	0	0	359
8. Grand Totals (Lines 6.5 plus 7.4)		1,431,583	0	0	0	1,431,583
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,520,089	0	0	0	2,520,089
10. Matured endowments		16,249	0	0	0	16,249
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		1,434,000	0	0	0	1,434,000
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		3,970,338	0	0	0	3,970,338
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	1,873,660	0	0	0	0	0	0	4	1,873,660
17. Incurred during current year	26	595,939	0	0	0	0	0	0	26	595,939
Settled during current year:										
18.1 By payment in full	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	27	2,440,280	0	0	0	0	0	0	27	2,440,280
19. Unpaid Dec. 31, current year (16+17-18.6)	3	29,319	0	0	0	0	0	0	3	29,319
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,083	515,349,041	0 (a)	0	225,897	0	0	2,083	515,574,938	
21. Issued during year	327	128,050,295	0	0	0	0	0	327	128,050,295	
22. Other changes to in force (Net)	(177)	(61,210,548)	0	0	(154,000)	0	0	(177)	(61,364,548)	
23. In force December 31 of current year	2,233	582,188,788	0 (a)	0	71,897	0	0	2,233	582,260,685	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,338	29,338
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	2,342	2,342	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	32,312	32,312	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	34,654	34,654	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	34,654	34,654	0	29,338	29,338

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Massachusetts

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	5,160,665		0	0	0	5,160,665
2. Annuity considerations	5,351,593		0	576,313	0	5,927,907
3. Deposit-type contract funds	0	XXX	0	0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	10,512,259	0	0	576,313	0	11,088,572
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	35,950		0	0	0	35,950
6.2 Applied to pay renewal premiums	136,106		0	0	0	136,106
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	824,140		0	0	0	824,140
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	996,196	0	0	0	0	996,196
Annuites:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	6	0	0	0	0	6
7.3 Other	93	0	0	0	0	93
7.4 Totals (Sum of Lines 7.1 to 7.3)	99	0	0	0	0	99
8. Grand Totals (Lines 6.5 plus 7.4)	996,295	0	0	0	0	996,295
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	598,983		0	0	0	598,983
10. Matured endowments	21,063		0	0	0	21,063
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	2,384,181		0	0	0	2,384,181
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	3,004,227	0	0	0	0	3,004,227
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	51,442	0	0	0	0	0	0	3	51,442
17. Incurred during current year	20	575,982	0	0	0	0	0	0	20	575,982
Settled during current year:										
18.1 By payment in full	20	619,092	0	0	0	0	0	0	20	619,092
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	20	619,092	0	0	0	0	0	0	20	619,092
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	20	619,092	0	0	0	0	0	0	20	619,092
19. Unpaid Dec. 31, current year (16+17-18.6)	3	8,332	0	0	0	0	0	0	3	8,332
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,594	282,510,808	0	(a)	0	0	0	0	1,594	282,510,808
21. Issued during year	97	32,458,363	0	0	0	0	0	0	97	32,458,363
22. Other changes to in force (Net)	(104)	(19,670,570)	0	0	0	0	0	0	(104)	(19,670,570)
23. In force December 31 of current year	1,587	295,298,601	0	(a)	0	0	0	0	1,587	295,298,601

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	1,425	1,425
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	20,445	20,445	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	845	845	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	5,257	5,257	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	26,547	26,547	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	26,547	26,547	0	1,425	1,425

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Michigan

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	9,165,335		0	7,107	0	9,172,442
2. Annuity considerations	8,399,872		0	4,038	0	8,403,910
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	17,565,207	0		11,145	0	17,576,352
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	47,345		0	0	0	47,345
6.2 Applied to pay renewal premiums	133,960		0	0	0	133,960
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	729,695		0	0	0	729,695
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	911,000	0		0	0	911,000
Annuities:						
7.1 Paid in cash or left on deposit	89		0	0	0	89
7.2 Applied to provide paid-up annuities	1,490		0	0	0	1,490
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	1,579	0		0	0	1,579
8. Grand Totals (Lines 6.5 plus 7.4)	912,579	0		0	0	912,579
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	1,653,314		0	0	0	1,653,314
10. Matured endowments	40,092		0	0	0	40,092
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	2,065,269		0	0	0	2,065,269
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	3,758,676	0		0	0	3,758,676
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	15	179,771	0	0	0	0	0	0	15	179,771
17. Incurred during current year	181	1,929,644	0	0	0	0	0	0	181	1,929,644
Settled during current year:										
18.1 By payment in full	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	181	1,786,314	0	0	0	0	0	0	181	1,786,314
19. Unpaid Dec. 31, current year (16+17-18.6)	15	323,102	0	0	0	0	0	0	15	323,102
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	6,452	398,117,559	0 (a)	0	3,494,157	0	0	6,452	401,611,716	
21. Issued during year	186	68,563,393	0	0	0	0	0	186	68,563,393	
22. Other changes to in force (Net)	(360)	(11,115,413)	0	0	(342,000)	0	0	(360)	(11,457,413)	
23. In force December 31 of current year	6,278	455,565,539	0 (a)	0	3,152,157	0	0	6,278	458,717,696	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	54,182	54,182	0	409,684	409,684
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	21,967	21,967	0	0	0
25.2 Guaranteed renewable (b)	272	272	0	0	0
25.3 Non-renewable for stated reasons only (b)	1,058	1,058	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	2,028	2,028	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	25,326	25,326	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	79,509	79,509	0	409,684	409,684

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Minnesota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,078,269		0	143	0	8,078,411
2. Annuity considerations	9,103,324		0	707,342	0	9,810,666
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	17,181,593	0		707,484	0	17,889,077
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	29,523		0	0	0	29,523
6.2 Applied to pay renewal premiums	21,375		0	0	0	21,375
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,110,474		0	0	0	1,110,474
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,161,372	0		0	0	1,161,372
Annuities:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	63		0	0	0	63
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	63	0		0	0	63
8. Grand Totals (Lines 6.5 plus 7.4)	1,161,435	0		0	0	1,161,435
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	56,277		0	320,000	0	.376,277
10. Matured endowments	1,000		0	0	0	1,000
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	2,925,009		0	0	0	2,925,009
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	2,982,286	0		320,000	0	3,302,286
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	87,309	0	0	0	0	0	0	1	.87,309
17. Incurred during current year	6	(30,032)	0	0	2	320,000	0	0	8	.289,968
Settled during current year:										
18.1 By payment in full	7	57,277	0	0	2	320,000	0	0	9	.377,277
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	7	57,277	0	0	2	320,000	0	0	9	.377,277
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	7	57,277	0	0	2	320,000	0	0	9	.377,277
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,061	374,882,466	0	(a)		2,705,824	0	0	1,061	.377,588,290
21. Issued during year	171	60,848,371	0	0		0	0	0	171	.60,848,371
22. Other changes to in force (Net)	(95)	(37,567,317)	0	0		(306,924)	0	0	(95)	(37,874,241)
23. In force December 31 of current year	1,137	398,163,520	0	(a)		2,398,900	0	0	1,137	400,562,420

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	61,261	61,261	0	637,535	637,535
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.436	.436	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	299	299	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	735	735	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	61,996	61,996	0	637,535	637,535

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Mississippi

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	995,480		0	4,322	0	999,802
2. Annuity considerations	2,744,107		0	0	0	2,744,107
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	3,739,587	0	0	4,322	0	3,743,909
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	6,932		0	0	0	6,932
6.2 Applied to pay renewal premiums	43,480		0	0	0	43,480
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	159,738		0	0	0	159,738
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	210,150	0	0	0	0	210,150
Annuities:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	20		0	0	0	20
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	20	0	0	0	0	20
8. Grand Totals (Lines 6.5 plus 7.4)	210,169	0	0	0	0	210,169
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	187,124		0	0	0	187,124
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	338,948		0	0	0	338,948
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	526,072	0	0	0	0	526,072
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	10,546	0	0	0	0	0	0	1	10,546
17. Incurred during current year	6	183,584	0	0	0	0	0	0	6	183,584
Settled during current year:										
18.1 By payment in full	6	187,124	0	0	0	0	0	0	6	187,124
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	6	187,124	0	0	0	0	0	0	6	187,124
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	6	187,124	0	0	0	0	0	0	6	187,124
19. Unpaid Dec. 31, current year (16+17-18.6)	1	7,007	0	0	0	0	0	0	1	7,007
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	629	59,885,255	0 (a)	0		1,787,500	0	0	629	61,672,755
21. Issued during year	22	7,088,129	0	0		0	0	0	22	7,088,129
22. Other changes to in force (Net)	(28)	(2,448,016)	0	0		(100,000)	0	0	(28)	(2,548,016)
23. In force December 31 of current year	623	64,525,368	0 (a)	0		1,687,500	0	0	623	66,212,868

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	24,078	24,078
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	0	0	0	18,000	14,673
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	58	58	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	58	58	0	18,000	14,673
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	58	58	0	42,078	38,750

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Missouri
NAIC Group Code 0836

DURING THE YEAR 2011
NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	13,215,982		0	10,468	0	13,226,450
2. Annuity considerations	1,513,357		0	0	0	1,513,357
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	14,729,339	0		10,468	0	14,739,806
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	22,153		0	0	0	22,153
6.2 Applied to pay renewal premiums	68,907		0	0	0	68,907
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	817,806		0	0	0	817,806
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	908,866	0		0	0	908,866
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	79		0	0	0	79
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	79	0		0	0	79
8. Grand Totals (Lines 6.5 plus 7.4)	908,945	0		0	0	908,945
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	824,762		0	22,000	0	846,762
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,028,261		0	0	0	1,028,261
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	1,853,023	0		22,000	0	1,875,023
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	37,056	0	0	1	12,000	0	0	4	49,056
17. Incurred during current year	23	798,017	0	0	1	10,000	0	0	24	808,017
Settled during current year:										
18.1 By payment in full	25	824,762	0	0	2	22,000	0	0	27	846,762
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	25	824,762	0	0	2	22,000	0	0	27	846,762
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	25	824,762	0	0	2	22,000	0	0	27	846,762
19. Unpaid Dec. 31, current year (16+17-18.6)	1	10,310	0	0	0	0	0	0	1	10,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,149	265,496,734	0	(a)	0	3,154,600	0	0	2,149	268,651,334
21. Issued during year	309	135,363,822	0	0	0	0	0	0	309	135,363,822
22. Other changes to in force (Net)	(134)	(406,966)	0	0	0	(53,250)	0	0	(134)	(460,216)
23. In force December 31 of current year	2,324	400,453,590	0	(a)	0	3,101,350	0	0	2,324	403,554,940

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	287,112	.287,112
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	833	833	0	10,080	.8,217
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	9,801	9,801	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	10,633	10,633	0	10,080	.8,217
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	10,633	10,633	0	297,192	.295,328

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Montana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		429,974	0	2,701	0	432,675
2. Annuity considerations		255,261	0	0	0	255,261
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		685,235	0	2,701	0	687,936
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		1,922	0	0	0	1,922
6.2 Applied to pay renewal premiums		866	0	0	0	866
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		44,060	0	0	0	44,060
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		46,848	0	0	0	46,848
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		89	0	0	0	89
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		89	0	0	0	89
8. Grand Totals (Lines 6.5 plus 7.4)		46,937	0	0	0	46,937
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		75,131	0	0	0	75,131
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		106,513	0	0	0	106,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		181,644	0	0	0	181,644
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	3	75,131	0	0	0	0	0	0	3	75,131
Settled during current year:										
18.1 By payment in full	3	75,131	0	0	0	0	0	0	3	75,131
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	3	75,131	0	0	0	0	0	0	3	75,131
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	3	75,131	0	0	0	0	0	0	3	75,131
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	359	29,765,641	0 (a)	0	702,500	0	0	359	30,468,141	
21. Issued during year	35	3,755,814	0	0	0	0	0	35	3,755,814	
22. Other changes to in force (Net)	(16)	(1,968,703)	0	0	(100,000)	0	0	(16)	(2,068,703)	
23. In force December 31 of current year	378	31,552,752	0 (a)	0	602,500	0	0	378	32,155,252	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.116	.116	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.116	.116	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.116	.116	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Nebraska

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		4,922,259	0	0	0	4,922,259
2. Annuity considerations		6,611,380	0	0	0	6,611,380
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		11,533,639	0	0	0	11,533,639
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		21,045	0	0	0	21,045
6.2 Applied to pay renewal premiums		17,630	0	0	0	17,630
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		350,168	0	0	0	350,168
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		388,844	0	0	0	388,844
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		189	0	0	0	189
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		189	0	0	0	189
8. Grand Totals (Lines 6.5 plus 7.4)		389,033	0	0	0	389,033
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		509,573	0	0	0	509,573
10. Matured endowments		5,046	0	0	0	5,046
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		856,040	0	0	0	856,040
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		1,370,659	0	0	0	1,370,659
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	9	472,334	0	0	0	0	0	0	9	472,334
17. Incurred during current year	13	35,510	0	0	0	0	0	0	13	35,510
Settled during current year:										
18.1 By payment in full	20	504,830	0	0	0	0	0	0	20	504,830
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	20	504,830	0	0	0	0	0	0	20	504,830
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	20	504,830	0	0	0	0	0	0	20	504,830
19. Unpaid Dec. 31, current year (16+17-18.6)	2	3,014	0	0	0	0	0	0	2	3,014
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,783	465,119,558	0 (a)	0	255,613	0	0	1,783	465,375,171	
21. Issued during year	238	73,224,211	0	0	0	0	0	238	73,224,211	
22. Other changes to in force (Net)	(118)	(34,640,892)	0	0	0	0	0	(118)	(34,640,892)	
23. In force December 31 of current year	1,903	503,702,877	0 (a)	0	255,613	0	0	1,903	503,958,490	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	1,048	1,048	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	3,957	3,957	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	388	388	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	7,645	7,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	11,990	11,990	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	13,039	13,039	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Nevada

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,700,762		0	0	0	2,700,762
2. Annuity considerations	2,481,328		0	0	0	2,481,328
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	5,182,090	0	0	0	0	5,182,090
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	13,794		0	0	0	13,794
6.2 Applied to pay renewal premiums	53,281		0	0	0	53,281
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	292,521		0	0	0	292,521
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	359,596	0	0	0	0	359,596
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	232		0	0	0	232
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	232	0	0	0	0	232
8. Grand Totals (Lines 6.5 plus 7.4)	359,828	0	0	0	0	359,828
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	23,868		0	0	0	23,868
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,456,383		0	0	0	1,456,383
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,480,251	0	0	0	0	1,480,251
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	1,124	0	0	0	0	0	0	1	1,124
17. Incurred during current year	4	24,745	0	0	0	0	0	0	4	24,745
Settled during current year:										
18.1 By payment in full	4	24,868	0	0	0	0	0	0	4	24,868
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	4	24,868	0	0	0	0	0	0	4	24,868
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	4	24,868	0	0	0	0	0	0	4	24,868
19. Unpaid Dec. 31, current year (16+17-18.6)	1	1,001	0	0	0	0	0	0	1	1,001
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	252	39,727,898	0 (a)	0	65,000	0	0	0	252	39,727,898
21. Issued during year	49	37,493,936	0	0	0	0	0	0	49	37,493,936
22. Other changes to in force (Net)	(19)	(14,097,456)	0	0	0	0	0	0	(19)	(14,097,456)
23. In force December 31 of current year	282	63,124,378	0 (a)	0	65,000	0	0	0	282	63,189,378

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	580,552	580,552
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.178	.178	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.648	.648	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	826	826	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	826	826	0	580,552	580,552

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Hampshire

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,540,197		0	0	0	1,540,197
2. Annuity considerations	4,350,133		0	1,141,667	0	5,491,800
3. Deposit-type contract funds	88,029	XXX		0	XXX	88,029
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	5,978,360		0	1,141,667	0	7,120,026
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	5,029		0	0	0	5,029
6.2 Applied to pay renewal premiums	9,933		0	0	0	9,933
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	168,045		0	0	0	168,045
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	183,008		0	0	0	183,008
Annuites:						
7.1 Paid in cash or left on deposit	49		0	0	0	49
7.2 Applied to provide paid-up annuities	12		0	0	0	12
7.3 Other	9		0	0	0	9
7.4 Totals (Sum of Lines 7.1 to 7.3)	70		0	0	0	70
8. Grand Totals (Lines 6.5 plus 7.4)	183,078		0	0	0	183,078
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	3,000		0	0	0	3,000
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	352,379		0	0	0	352,379
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	355,379		0	0	0	355,379
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	3,000	0	0	0	0	0	0	1	3,000
Settled during current year:										
18.1 By payment in full	1	3,000	0	0	0	0	0	0	1	3,000
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	3,000	0	0	0	0	0	0	1	3,000
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	3,000	0	0	0	0	0	0	1	3,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	416	69,559,834	0 (a)	0	466,000	0	0	0	416	70,025,834
21. Issued during year	92	23,516,771	0	0	0	0	0	0	92	23,516,771
22. Other changes to in force (Net)	(27)	(401,259)	0	0	(101,000)	0	0	0	(27)	(502,259)
23. In force December 31 of current year	481	92,675,346	0 (a)	0	365,000	0	0	0	481	93,040,346

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	239,537	.239,537
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	6,808	.6,808	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	2,108	2,108	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	8,915	8,915	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	8,915	8,915	0	239,537	.239,537

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Jersey

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		14,493,488	0	0	0	14,493,488
2. Annuity considerations		3,422,512	0	1,394,054	0	4,816,566
3. Deposit-type contract funds	0		XXX	0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)		17,916,000	0	1,394,054	0	19,310,054
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		54,559	0	0	0	54,559
6.2 Applied to pay renewal premiums		74,622	0	0	0	74,622
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,061,249	0	0	0	1,061,249
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		1,190,430	0	0	0	1,190,430
Annuites:						
7.1 Paid in cash or left on deposit		73	0	0	0	73
7.2 Applied to provide paid-up annuities		1,617	0	0	0	1,617
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		1,690	0	0	0	1,690
8. Grand Totals (Lines 6.5 plus 7.4)		1,192,120	0	0	0	1,192,120
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,523,952	0	0	0	1,523,952
10. Matured endowments		6,441	0	0	0	6,441
11. Annuity benefits		2,974	0	0	0	2,974
12. Surrender values and withdrawals for life contracts		2,087,385	0	0	0	2,087,385
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals		3,620,753	0	0	0	3,620,753
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	31,111	0	0	0	0	0	0	3	31,111
17. Incurred during current year	34	1,525,327	0	0	0	0	0	0	34	1,525,327
Settled during current year:										
18.1 By payment in full	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	35	1,540,393	0	0	0	0	0	0	35	1,540,393
19. Unpaid Dec. 31, current year (16+17-18.6)	2	16,045	0	0	0	0	0	0	2	16,045
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,800	278,257,692	0 (a)	0	228,000	0	0	1,800	278,485,692	
21. Issued during year	214	102,207,698	0	0	0	0	0	214	102,207,698	
22. Other changes to in force (Net)	(132)	(20,126,484)	0	0	0	0	0	(132)	(20,126,484)	
23. In force December 31 of current year	1,882	360,338,906	0 (a)	0	228,000	0	0	1,882	360,566,906	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	124,068	124,068
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	17,835	17,835	0	22,633	18,450
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	4,247	4,247	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	6,685	6,685	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	28,768	28,768	0	22,633	18,450
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	28,768	28,768	0	146,701	142,517

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Mexico

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,325,485		0	0	0	2,325,485
2. Annuity considerations	422,618		0	0	0	422,618
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	2,748,103	0	0	0	0	2,748,103
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	8,783		0	0	0	8,783
6.2 Applied to pay renewal premiums	30,970		0	0	0	30,970
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	277,130		0	0	0	277,130
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	316,883	0	0	0	0	316,883
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	613		0	0	0	613
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	613	0	0	0	0	613
8. Grand Totals (Lines 6.5 plus 7.4)	317,495	0	0	0	0	317,495
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	169,636		0	0	0	169,636
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	1,029,886		0	0	0	1,029,886
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,199,522	0	0	0	0	1,199,522
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	157,926	0	0	0	0	0	0	1	157,926
17. Incurred during current year	4	11,710	0	0	0	0	0	0	4	11,710
Settled during current year:										
18.1 By payment in full	5	169,636	0	0	0	0	0	0	5	169,636
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	5	169,636	0	0	0	0	0	0	5	169,636
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	5	169,636	0	0	0	0	0	0	5	169,636
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	564	109,060,505	0	(a)	0	0	0	0	564	109,060,505
21. Issued during year .....	.38	12,091,935	0	0	0	0	0	0	.38	12,091,935
22. Other changes to in force (Net)	(24)	(2,838,150)	0	0	0	0	0	0	(24)	(2,838,150)
23. In force December 31 of current year	578	118,314,290	0	(a)	0	0	0	0	578	118,314,290

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	2,111	2,111	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,111	2,111	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,111	2,111	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New York

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,631,223	0	0	0	1,631,223
2. Annuity considerations		346,139	0	0	0	346,139
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		1,977,362	0	0	0	1,977,362
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		4,530	0	0	0	4,530
6.2 Applied to pay renewal premiums		5,601	0	0	0	5,601
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		561,035	0	0	0	561,035
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		571,166	0	0	0	571,166
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		216	0	0	0	216
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		216	0	0	0	216
8. Grand Totals (Lines 6.5 plus 7.4)		571,382	0	0	0	571,382
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		17,867	0	0	0	17,867
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		197,984	0	0	0	197,984
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		215,851	0	0	0	215,851
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	10,525	0	0	0	0	0	0	2	10,525
17. Incurred during current year	4	18,025	0	0	0	0	0	0	4	18,025
Settled during current year:										
18.1 By payment in full	4	17,867	0	0	0	0	0	0	4	17,867
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	4	17,867	0	0	0	0	0	0	4	17,867
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	4	17,867	0	0	0	0	0	0	4	17,867
19. Unpaid Dec. 31, current year (16+17-18.6)	2	10,683	0	0	0	0	0	0	2	10,683
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	291	84,534,232	0	(a)		0	0	0	291	84,534,232
21. Issued during year	0	0	0	0		0	0	0	0	0
22. Other changes to in force (Net)	0	12,774,890	0	0		0	0	0	0	12,774,890
23. In force December 31 of current year	291	97,309,122	0	(a)		0	0	0	291	97,309,122

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	12,024	12,024
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	4,909	4,909	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	1,173	1,173	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	6,081	6,081	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,081	6,081	0	12,024	12,024

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF North Carolina

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		8,153,743	0	213	0	8,153,956
2. Annuity considerations		6,655,454	0	62,870	0	6,718,323
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		14,809,196	0	63,083	0	14,872,279
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		36,739	0	0	0	36,739
6.2 Applied to pay renewal premiums		125,854	0	0	0	125,854
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		816,116	0	0	0	816,116
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		978,709	0	0	0	978,709
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		91	0	0	0	91
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		91	0	0	0	91
8. Grand Totals (Lines 6.5 plus 7.4)		978,800	0	0	0	978,800
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		1,058,787	0	0	0	1,058,787
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		2,562,616	0	0	0	2,562,616
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		3,621,403	0	0	0	3,621,403
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	58,454	0	0	0	0	0	0	4	58,454
17. Incurred during current year	38	1,066,846	0	0	0	0	0	0	38	1,066,846
Settled during current year:										
18.1 By payment in full	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	40	1,091,990	0	0	0	0	0	0	40	1,091,990
19. Unpaid Dec. 31, current year (16+17-18.6)	2	33,310	0	0	0	0	0	0	2	33,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,938	481,066,075	0 (a)	0	1,397,000	0	0	0	2,938	482,463,075
21. Issued during year	383	62,465,436	0	0	0	0	0	0	383	62,465,436
22. Other changes to in force (Net)	(249)	(22,255,814)	0	0	(132,000)	0	0	0	(249)	(22,387,814)
23. In force December 31 of current year	3,072	521,275,697	0 (a)	0	1,265,000	0	0	0	3,072	522,540,697

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	91,949	91,949
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	6,420	6,420	0	20,750	16,914
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	9,411	9,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	15,830	15,830	0	20,750	16,914
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	15,830	15,830	0	112,699	108,864

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF North Dakota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	241,119		0	0	0	241,119
2. Annuity considerations	76,068		0	0	0	76,068
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	317,187	0	0	0	0	317,187
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	1,687		0	0	0	1,687
6.2 Applied to pay renewal premiums	63		0	0	0	63
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	7,175		0	0	0	7,175
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	8,925	0	0	0	0	8,925
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	0		0	0	0	0
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	8,925	0	0	0	0	8,925
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	.55,000		0	0	0	.55,000
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	46,657		0	0	0	46,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	101,657	0	0	0	0	101,657
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	2	55,000	0	0	0	0	0	0	2	55,000
Settled during current year:										
18.1 By payment in full	2	55,000	0	0	0	0	0	0	2	55,000
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	2	55,000	0	0	0	0	0	0	2	55,000
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	2	55,000	0	0	0	0	0	0	2	55,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.91	6,668,220	0 (a)	0	0	0	0	0	.91	6,668,220
21. Issued during year .....	.13	2,876,728	0	0	0	0	0	0	.13	2,876,728
22. Other changes to in force (Net)	(8)	221,064	0	0	0	0	0	0	(8)	221,064
23. In force December 31 of current year	96	9,766,012	0 (a)	0	0	0	0	0	96	9,766,012

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	2,885	2,885	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,885	2,885	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,885	2,885	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Ohio

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		14,214,786	0	0	0	14,214,786
2. Annuity considerations		8,275,400	0	25,707	0	8,301,107
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		22,490,186	0	25,707	0	22,515,893
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		36,759	0	0	0	36,759
6.2 Applied to pay renewal premiums		163,224	0	0	0	163,224
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,010,466	0	0	0	1,010,466
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		1,210,448	0	0	0	1,210,448
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		1,348	0	0	0	1,348
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		1,348	0	0	0	1,348
8. Grand Totals (Lines 6.5 plus 7.4)		1,211,796	0	0	0	1,211,796
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		651,659	0	8,295	0	659,954
10. Matured endowments		10,070	0	0	0	10,070
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		3,293,354	0	0	0	3,293,354
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		3,955,083	0	8,295	0	3,963,378
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	4	38,174	0	0	0	0	0	0	4	38,174
17. Incurred during current year	64	948,706	0	0	1	8,295	0	0	65	957,001
Settled during current year:										
18.1 By payment in full	57	730,326	0	0	1	8,295	0	0	58	738,621
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	57	730,326	0	0	1	8,295	0	0	58	738,621
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	57	730,326	0	0	1	8,295	0	0	58	738,621
19. Unpaid Dec. 31, current year (16+17-18.6)	11	256,554	0	0	0	0	0	0	11	256,554
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	4,219	496,791,879	0	(a)	0	1,906,865	0	0	4,219	498,698,744
21. Issued during year	349	93,671,899	0	0	0	0	0	0	349	93,671,899
22. Other changes to in force (Net)	(238)	(22,367,003)	0	0	0	(36,000)	0	0	(238)	(22,403,003)
23. In force December 31 of current year	4,330	568,096,775	0	(a)	0	1,870,865	0	0	4,330	569,967,640

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	5,920	5,920	0	62,342	62,342
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	12,820	12,820	0	3,780	3,081
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	20,603	20,603	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	33,424	33,424	0	3,780	3,081
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	39,344	39,344	0	66,122	65,423

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Oklahoma

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,348,293	0	1,336	0	1,349,629
2. Annuity considerations		703,872	0	34,476	0	738,348
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		2,052,165	0	35,811	0	2,087,976
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		8,047	0	0	0	8,047
6.2 Applied to pay renewal premiums		16,030	0	0	0	16,030
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		104,694	0	0	0	104,694
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		128,771	0	0	0	128,771
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		66	0	0	0	66
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		66	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4)		128,837	0	0	0	128,837
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		17,034	0	105,000	0	122,034
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		171,309	0	0	0	171,309
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		188,344	0	105,000	0	293,344
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	8,629	0	0	0	0	0	0	1	8,629
17. Incurred during current year	4	84,028	0	0	2	105,000	0	0	6	189,028
Settled during current year:										
18.1 By payment in full	3	17,034	0	0	2	105,000	0	0	5	122,034
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	3	17,034	0	0	2	105,000	0	0	5	122,034
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	3	17,034	0	0	2	105,000	0	0	5	122,034
19. Unpaid Dec. 31, current year (16+17-18.6)	2	75,623	0	0	0	0	0	0	2	75,623
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	437	50,717,611	0	(a)		793,000	0	0	437	51,510,611
21. Issued during year	61	8,209,622	0	0		0	0	0	61	8,209,622
22. Other changes to in force (Net)	(41)	466,388	0	0		(90,000)	0	0	(41)	376,388
23. In force December 31 of current year	457	59,393,621	0	(a)		703,000	0	0	457	60,096,621

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	8,674	8,674
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	1,338	1,338	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	1,338	1,338	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	1,338	1,338	0	8,674	8,674

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Oregon

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,336,260		0	0	0	2,336,260
2. Annuity considerations	5,288,368		0	83,624	0	5,371,992
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	7,624,628	0	83,624	0	0	7,708,252
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	8,855	0	0	0	0	8,855
6.2 Applied to pay renewal premiums	59,801	0	0	0	0	59,801
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	273,701	0	0	0	0	273,701
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	342,357	0	0	0	0	342,357
Annuites:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	828	0	0	0	0	828
7.3 Other	23	0	0	0	0	23
7.4 Totals (Sum of Lines 7.1 to 7.3)	851	0	0	0	0	851
8. Grand Totals (Lines 6.5 plus 7.4)	343,207	0	0	0	0	343,207
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	290,924	0	0	0	0	290,924
10. Matured endowments	0	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	589,600	0	0	0	0	589,600
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	880,524	0	0	0	0	880,524
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	240,232	0	0	0	0	0	0	2	240,232
17. Incurred during current year	11	458,305	0	0	0	0	0	0	11	458,305
Settled during current year:										
18.1 By payment in full	8	305,924	0	0	0	0	0	0	8	305,924
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	8	305,924	0	0	0	0	0	0	8	305,924
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	8	305,924	0	0	0	0	0	0	8	305,924
19. Unpaid Dec. 31, current year (16+17-18.6)	5	392,614	0	0	0	0	0	0	5	392,614
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	806	107,822,895	0 (a)	0	50,000	0	0	0	806	107,822,895
21. Issued during year	92	17,221,301	0	0	0	0	0	0	92	17,221,301
22. Other changes to in force (Net)	(67)	(6,678,990)	0	0	0	0	0	0	(67)	(6,678,990)
23. In force December 31 of current year	831	118,365,206	0 (a)	0	50,000	0	0	0	831	118,415,206

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	88,488	88,488
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	1,395	1,395	0	0	0
25.2 Guaranteed renewable (b)	277	277	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	604	604	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,276	2,276	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	2,276	2,276	0	88,488	88,488

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Pennsylvania

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		21,469,601	0	1,122	0	21,470,723
2. Annuity considerations .....		.9,355,811	0	1,665,631	0	11,021,442
3. Deposit-type contract funds		250,122	XXX	0	XXX	250,122
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		31,075,535	0	1,666,753	0	32,742,287
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		.61,414	0	0	0	.61,414
6.2 Applied to pay renewal premiums		195,816	0	0	0	195,816
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,748,588	0	0	0	1,748,588
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		2,005,818	0	0	0	2,005,818
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		219	0	0	0	219
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		219	0	0	0	219
8. Grand Totals (Lines 6.5 plus 7.4)		2,006,037	0	0	0	2,006,037
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		390,930	0	0	0	.390,930
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		3,675,243	0	0	0	3,675,243
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		4,066,173	0	0	0	4,066,173
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	3	92,594	0	0	0	0	0	0	3	.92,594
17. Incurred during current year	17	379,198	0	0	0	0	0	0	17	.379,198
Settled during current year:										
18.1 By payment in full	18	399,704	0	0	0	0	0	0	18	.399,704
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	18	399,704	0	0	0	0	0	0	18	.399,704
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	18	399,704	0	0	0	0	0	0	18	.399,704
19. Unpaid Dec. 31, current year (16+17-18.6)	2	72,088	0	0	0	0	0	0	2	72,088
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2,767	647,376,269	0 (a)	0	874,446	0	0	0	2,767	648,250,715
21. Issued during year	337	154,651,656	0	0	0	0	0	0	337	154,651,656
22. Other changes to in force (Net)	(203)	(47,274,825)	0	0	(56,500)	0	0	0	(203)	(47,331,325)
23. In force December 31 of current year	2,901	754,753,100	0 (a)	0	817,946	0	0	0	2,901	755,571,046

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	13,702	13,702	0	259,788	.259,788
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	32,350	32,350	0	90,194	.73,522
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	720	720	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	45,171	45,171	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	78,241	78,241	0	90,194	.73,522
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	91,943	91,943	0	349,982	.333,310

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Rhode Island

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		839,515	0	0	0	839,515
2. Annuity considerations		1,404,688	0	270,000	0	1,674,688
3. Deposit-type contract funds		70,846	XXX	0	XXX	70,846
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		2,315,049	0	270,000	0	2,585,049
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		16,299	0	0	0	16,299
6.2 Applied to pay renewal premiums		7,203	0	0	0	7,203
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		82,894	0	0	0	82,894
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		106,396	0	0	0	106,396
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		296	0	0	0	296
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		296	0	0	0	296
8. Grand Totals (Lines 6.5 plus 7.4)		106,692	0	0	0	106,692
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		150,000	0	0	0	150,000
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		384,513	0	0	0	384,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		534,513	0	0	0	534,513
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	50,039	0	0	0	0	0	0	1	50,039
17. Incurred during current year	2	99,961	0	0	0	0	0	0	2	99,961
Settled during current year:										
18.1 By payment in full	3	150,000	0	0	0	0	0	0	3	150,000
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	3	150,000	0	0	0	0	0	0	3	150,000
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	3	150,000	0	0	0	0	0	0	3	150,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	373	37,618,347	0 (a)	0		0	0	0	373	37,618,347
21. Issued during year	30	11,182,469	0	0		0	0	0	30	11,182,469
22. Other changes to in force (Net)	(105)	(6,905,548)	0	0		0	0	0	(105)	(6,905,548)
23. In force December 31 of current year	298	41,895,268	0 (a)	0		0	0	0	298	41,895,268

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	4,184	4,184	0	11,100	9,048
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	370	370	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	2,437	2,437	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	6,991	6,991	0	11,100	9,048
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,991	6,991	0	11,100	9,048

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF South Carolina

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,121,970		0	0	0	2,121,970
2. Annuity considerations	221,845		0	0	0	221,845
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	2,343,815	0	0	0	0	2,343,815
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	15,916		0	0	0	15,916
6.2 Applied to pay renewal premiums	29,354		0	0	0	29,354
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	263,706		0	0	0	263,706
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	308,976	0	0	0	0	308,976
Annuities:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	45		0	0	0	45
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	45	0	0	0	0	45
8. Grand Totals (Lines 6.5 plus 7.4)	309,022	0	0	0	0	309,022
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	672,168		0	0	0	672,168
10. Matured endowments	2,000		0	0	0	2,000
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	835,032		0	0	0	835,032
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	1,509,200	0	0	0	0	1,509,200
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	5	25,022	0	0	0	0	0	0	5	25,022
17. Incurred during current year	17	959,604	0	0	0	0	0	0	17	959,604
Settled during current year:										
18.1 By payment in full	20	874,168	0	0	0	0	0	0	20	874,168
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	20	874,168	0	0	0	0	0	0	20	874,168
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	20	874,168	0	0	0	0	0	0	20	874,168
19. Unpaid Dec. 31, current year (16+17-18.6)	2	110,458	0	0	0	0	0	0	2	110,458
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,051	116,135,592	0	(a)		0	0	0	1,051	116,486,192
21. Issued during year	174	15,195,417	0	0		0	0	0	174	15,195,417
22. Other changes to in force (Net)	(99)	(9,315,642)	0	0		0	0	0	(99)	(9,315,642)
23. In force December 31 of current year	1,126	122,015,367	0	(a)		350,600	0	0	1,126	122,365,967

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	7,398	7,398
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	6,782	6,782	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	4,535	4,535	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	11,317	11,317	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	11,317	11,317	0	7,398	7,398

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF South Dakota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		315,612	0	0	0	315,612
2. Annuity considerations		1,400,484	0	0	0	1,400,484
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		1,716,096	0	0	0	1,716,096
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		772	0	0	0	772
6.2 Applied to pay renewal premiums		10,977	0	0	0	10,977
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		41,609	0	0	0	41,609
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		53,358	0	0	0	53,358
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		53,358	0	0	0	53,358
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		4,000	0	0	0	4,000
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		223,345	0	0	0	223,345
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		227,345	0	0	0	227,345
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	2	70,812	0	0	0	0	0	0	2	70,812
Settled during current year:										
18.1 By payment in full	1	4,000	0	0	0	0	0	0	1	4,000
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	4,000	0	0	0	0	0	0	1	4,000
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	4,000	0	0	0	0	0	0	1	4,000
19. Unpaid Dec. 31, current year (16+17-18.6)	1	66,812	0	0	0	0	0	0	1	66,812
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.93	11,025,041	0 (a)	0	0	0	0	0	.93	11,025,041
21. Issued during year	20	3,038,883	0	0	0	0	0	0	.20	3,038,883
22. Other changes to in force (Net)	(6)	(517,408)	0	0	0	0	0	0	(6)	(517,408)
23. In force December 31 of current year	107	13,546,516	0 (a)	0	0	0	0	0	107	13,546,516

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	262	262	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	262	262	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	262	262	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Tennessee

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,663,790		0	0	0	2,663,790
2. Annuity considerations	1,554,808		0	0	0	1,554,808
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	4,218,598	0	0	0	0	4,218,598
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	15,218		0	0	0	15,218
6.2 Applied to pay renewal premiums	36,679		0	0	0	36,679
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	275,271		0	0	0	275,271
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	327,167	0	0	0	0	327,167
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	16		0	0	0	16
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	16	0	0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4)	327,183	0	0	0	0	327,183
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	560,524		0	4,500	0	565,024
10. Matured endowments	3,653		0	0	0	3,653
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	789,124		0	0	0	789,124
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	1,353,301	0	4,500	0	0	1,357,801
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	5,023	0	0	0	0	0	0	1	5,023
17. Incurred during current year	22	566,507	0	0	1	4,500	0	0	23	571,007
Settled during current year:										
18.1 By payment in full	22	561,524	0	0	1	4,500	0	0	23	566,024
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	22	561,524	0	0	1	4,500	0	0	23	566,024
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	22	561,524	0	0	1	4,500	0	0	23	566,024
19. Unpaid Dec. 31, current year (16+17-18.6)	1	10,005	0	0	0	0	0	0	1	10,005
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,216	139,148,698	0 (a)	0	1,144,500	0	0	0	1,216	140,293,198
21. Issued during year .....	.65	20,364,254	0	0	0	0	0	0	.65	20,364,254
22. Other changes to in force (Net)	(60)	(6,420,529)	0	0	(283,000)	0	0	0	(60)	(6,703,529)
23. In force December 31 of current year	1,221	153,092,423	0 (a)	0	861,500	0	0	0	1,221	153,953,923

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	10,214	10,214
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	1,851	1,851	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	4,167	4,167	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	6,017	6,017	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	6,017	6,017	0	10,214	10,214

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Texas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		31,367,683	0	.30,675	0	31,398,358
2. Annuity considerations		29,135,101	0	1,532,165	0	30,667,266
3. Deposit-type contract funds		62,737	XXX	0	XXX	62,737
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		60,565,520	0	1,562,840	0	62,128,360
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		115,940	0	0	0	115,940
6.2 Applied to pay renewal premiums		479,155	0	0	0	479,155
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		3,116,346	0	0	0	3,116,346
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		3,711,442	0	0	0	3,711,442
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		203	0	0	0	203
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		203	0	0	0	203
8. Grand Totals (Lines 6.5 plus 7.4)		3,711,645	0	0	0	3,711,645
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		2,123,085	0	20,000	0	2,143,085
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		7,313,278	0	0	0	7,313,278
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		9,436,363	0	20,000	0	9,456,363
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	10	1,334,655	0	0	0	0	0	0	10	1,334,655
17. Incurred during current year	68	2,025,469	0	0	1	20,000	0	0	69	2,045,469
Settled during current year:										
18.1 By payment in full .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
19. Unpaid Dec. 31, current year (16+17-18.6)	17	671,609	0	0	0	0	0	0	17	671,609
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	6,067	1,230,417,488	0 (a)	0	7,540,000	0	0	6,067	1,237,957,488	
21. Issued during year	793	229,914,841	0	0	0	0	0	793	229,914,841	
22. Other changes to in force (Net)	(653)	(56,841,137)	0	0	(275,000)	0	0	(653)	(57,116,137)	
23. In force December 31 of current year	6,207	1,403,491,192	0 (a)	0	7,265,000	0	0	6,207	1,410,756,192	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	170,712	170,712
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	6,985	6,985	0	1,200	978
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	1,302	1,302	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	8,287	8,287	0	1,200	978
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	8,287	8,287	0	171,912	171,691

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Utah

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	2,717,358		0	0	0	2,717,358
2. Annuity considerations	6,212,492		0	0	0	6,212,492
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	8,929,849	0	0	0	0	8,929,849
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	2,751		0	0	0	2,751
6.2 Applied to pay renewal premiums	35,018		0	0	0	35,018
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	211,971		0	0	0	211,971
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	249,740	0	0	0	0	249,740
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	0		0	0	0	0
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	249,740	0	0	0	0	249,740
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	0		0	0	0	0
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	357,627		0	0	0	357,627
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	357,627	0	0	0	0	357,627
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	3	31,361	0	0	0	0	0	0	3	31,361
Settled during current year:										
18.1 By payment in full	2	17,937	0	0	0	0	0	0	2	17,937
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	2	17,937	0	0	0	0	0	0	2	17,937
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	2	17,937	0	0	0	0	0	0	2	17,937
19. Unpaid Dec. 31, current year (16+17-18.6)	1	13,424	0	0	0	0	0	0	1	13,424
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	376	134,869,954	0	(a)		0	0	0	376	134,869,954
21. Issued during year .....	.95	35,839,247	0	0		0	0	0	.95	35,839,247
22. Other changes to in force (Net)	(9)	(5,183,343)	0	0		0	0	0	(9)	(5,183,343)
23. In force December 31 of current year	462	165,525,858	0	(a)		0	0	0	462	165,525,858

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	5,882	5,882
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.714	.714	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.191	.191	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	905	905	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	905	905	0	5,882	5,882

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Vermont

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		1,455,707	0	0	0	1,455,707
2. Annuity considerations		2,079,275	0	92,246	0	2,171,520
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		3,534,982	0	92,246	0	3,627,227
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		6,996	0	0	0	6,996
6.2 Applied to pay renewal premiums		65,868	0	0	0	65,868
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		207,058	0	0	0	207,058
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		279,922	0	0	0	279,922
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		279,922	0	0	0	279,922
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		80,285	0	0	0	80,285
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		456,203	0	0	0	456,203
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		536,489	0	0	0	536,489
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	1	80,285	0	0	0	0	0	0	1	80,285
Settled during current year:										
18.1 By payment in full	1	80,285	0	0	0	0	0	0	1	80,285
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	80,285	0	0	0	0	0	0	1	80,285
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	80,285	0	0	0	0	0	0	1	80,285
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	438	83,058,353	0 (a)	0	0	0	0	0	438	83,058,353
21. Issued during year	48	12,690,523	0	0	0	0	0	0	48	12,690,523
22. Other changes to in force (Net)	(53)	(12,465,471)	0	0	0	0	0	0	(53)	(12,465,471)
23. In force December 31 of current year	433	83,283,405	0 (a)	0	0	0	0	0	433	83,283,405

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Virginia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	21,979,370		0	0	0	21,979,370
2. Annuity considerations	11,641,287		0	119,295	0	11,760,582
3. Deposit-type contract funds	20,408	XXX		0	XXX	20,408
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	33,641,066		0	119,295	0	33,760,361
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	67,496		0	0	0	67,496
6.2 Applied to pay renewal premiums	125,464		0	0	0	125,464
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	3,048,663		0	0	0	3,048,663
6.4 Other	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	3,241,623		0	0	0	3,241,623
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	1,276		0	0	0	1,276
7.3 Other	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	1,276		0	0	0	1,276
8. Grand Totals (Lines 6.5 plus 7.4)	3,242,899		0	0	0	3,242,899
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	790,468		0	2,000	0	792,468
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	6,569,795		0	0	0	6,569,795
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	7,360,262		0	2,000	0	7,362,262
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	5	42,286	0	0	0	0	0	0	5	42,286
17. Incurred during current year	26	761,451	0	0	1	2,000	0	0	27	763,451
Settled during current year:										
18.1 By payment in full	29	793,468	0	0	1	2,000	0	0	30	795,468
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	29	793,468	0	0	1	2,000	0	0	30	795,468
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	29	793,468	0	0	1	2,000	0	0	30	795,468
19. Unpaid Dec. 31, current year (16+17-18.6)	2	10,269	0	0	0	0	0	0	2	10,269
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	4,655	947,362,030	0 (a)	0	213,500	0	0	4,655	947,575,530	
21. Issued during year	335	106,301,838	0	0	0	0	0	335	106,301,838	
22. Other changes to in force (Net)	(271)	(45,081,869)	0	0	(2,000)	0	0	(271)	(45,083,869)	
23. In force December 31 of current year	4,719	1,008,581,999	0 (a)	0	211,500	0	0	4,719	1,008,793,499	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	15,340	15,340	0	188,696	188,696
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	21,378	21,378	0	18,960	15,455
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	24,238	24,238	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	45,616	45,616	0	18,960	15,455
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	60,956	60,956	0	207,656	204,152

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Washington

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	8,198,005		0	0	0	8,198,005
2. Annuity considerations	10,262,640		0	9,399	0	10,272,039
3. Deposit-type contract funds	0	XXX	0	0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	18,460,645	0	0	9,399	0	18,470,045
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	28,419		0	0	0	28,419
6.2 Applied to pay renewal premiums	164,966		0	0	0	164,966
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	1,116,835		0	0	0	1,116,835
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	1,310,220	0	0	0	0	1,310,220
Annuites:						
7.1 Paid in cash or left on deposit	0		0	0	0	0
7.2 Applied to provide paid-up annuities	66		0	0	0	66
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	66	0	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4)	1,310,286	0	0	0	0	1,310,286
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	346,003		0	0	0	346,003
10. Matured endowments	3,026		0	0	0	3,026
11. Annuity benefits	0		0	0	0	0
12. Surrender values and withdrawals for life contracts	3,364,468		0	0	0	3,364,468
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0		0	0	0	0
14. All other benefits, except accident and health	0		0	0	0	0
15. Totals	3,713,497	0	0	0	0	3,713,497
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	2	47,382	0	0	0	0	0	0	2	47,382
17. Incurred during current year	6	299,621	0	0	0	0	0	0	6	299,621
Settled during current year:										
18.1 By payment in full	8	347,003	0	0	0	0	0	0	8	347,003
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	8	347,003	0	0	0	0	0	0	8	347,003
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	8	347,003	0	0	0	0	0	0	8	347,003
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,936	491,578,337	0 (a)	0	201,500	0	0	1,936	491,779,837	
21. Issued during year .....	.99	48,146,137	0	0	0	0	0	.99	48,146,137	
22. Other changes to in force (Net)	(139)	(37,927,792)	0	0	(7,500)	0	0	(139)	(37,935,292)	
23. In force December 31 of current year	1,896	501,796,682	0 (a)	0	194,000	0	0	1,896	501,990,682	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	3,213	3,213
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	4,288	4,288	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b)	1,279	1,279	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	5,566	5,566	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,566	5,566	0	3,213	3,213

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF West Virginia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	1,772,181		0	.221	0	1,772,403
2. Annuity considerations	1,225,198		0	0	0	1,225,198
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	2,997,380	0		.221	0	2,997,601
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	31,494		0	0	0	31,494
6.2 Applied to pay renewal premiums	31,649		0	0	0	31,649
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	271,066		0	0	0	271,066
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	334,209	0		0	0	334,209
Annuities:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	7,252		0	0	0	7,252
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	7,252	0		0	0	7,252
8. Grand Totals (Lines 6.5 plus 7.4)	341,461	0		0	0	341,461
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	767,760		0	40,000	0	807,760
10. Matured endowments	0		0	0	0	0
11. Annuity benefits	9,040		0	0	0	9,040
12. Surrender values and withdrawals for life contracts	355,444		0	0	0	355,444
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	1,132,244	0		40,000	0	1,172,244
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	.1	38,849	0	0	0	0	0	0	.1	38,849
17. Incurred during current year .....	.24	1,025,226	0	0	1	40,000	0	0	.25	1,065,226
Settled during current year:										
18.1 By payment in full .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
19. Unpaid Dec. 31, current year (16+17-18.6)	6	171,632	0	0	0	0	0	0	6	171,632
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,337	108,814,657	0	(a)		0	0	0	1,337	108,959,657
21. Issued during year .....	.35	9,301,931	0	0		0	0	0	.35	9,301,931
22. Other changes to in force (Net)	(52)	(3,042,253)	0	0		(40,000)	0	0	(52)	(3,082,253)
23. In force December 31 of current year	1,320	115,074,335	0	(a)		105,000	0	0	1,320	115,179,335

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	12,801	12,801
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	22,468	22,468	0	16,800	13,695
25.2 Guaranteed renewable (b) .....	.164	.164	0	0	0
25.3 Non-renewable for stated reasons only (b)	3,808	3,808	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	2,117	2,117	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	28,557	28,557	0	16,800	13,695
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	28,557	28,557	0	29,601	26,496

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Wisconsin

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		5,689,667	0	608	0	5,690,275
2. Annuity considerations		4,451,295	0	369,074	0	4,820,369
3. Deposit-type contract funds		221,989	XXX	0	XXX	221,989
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		10,362,950	0	369,683	0	10,732,633
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		40,350	0	0	0	40,350
6.2 Applied to pay renewal premiums		52,164	0	0	0	52,164
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		578,347	0	0	0	578,347
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		670,860	0	0	0	670,860
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		1	0	0	0	1
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		1	0	0	0	1
8. Grand Totals (Lines 6.5 plus 7.4)		670,861	0	0	0	670,861
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		518,308	0	71,000	0	589,308
10. Matured endowments		1,000	0	0	0	1,000
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		1,382,870	0	0	0	1,382,870
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		1,902,178	0	71,000	0	1,973,178
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	7	106,610	0	0	1	2,000	0	0	8	108,610
17. Incurred during current year	27	478,269	0	0	4	72,000	0	0	31	550,269
Settled during current year:										
18.1 By payment in full	29	520,205	0	0	3	71,000	0	0	32	591,205
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	29	520,205	0	0	3	71,000	0	0	32	591,205
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	29	520,205	0	0	3	71,000	0	0	32	591,205
19. Unpaid Dec. 31, current year (16+17-18.6)	5	64,674	0	0	2	3,000	0	0	7	67,674
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1,765	235,817,572	0	(a)	0	1,187,184	0	0	1,765	237,004,756
21. Issued during year	136	28,859,986	0	0	0	0	0	0	136	28,859,986
22. Other changes to in force (Net)	(132)	(12,228,947)	0	0	0	(153,000)	0	0	(132)	(12,381,947)
23. In force December 31 of current year	1,769	252,448,611	0	(a)	0	1,034,184	0	0	1,769	253,482,795

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	14,366	14,366	0	76,962	76,962
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	707	707	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	1,732	1,732	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	2,440	2,440	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	16,806	16,806	0	76,962	76,962

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Wyoming

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		671,807	0	0	0	671,807
2. Annuity considerations		907,357	0	0	0	907,357
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		1,579,164	0	0	0	1,579,164
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		2,234	0	0	0	2,234
6.2 Applied to pay renewal premiums		1,439	0	0	0	1,439
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		43,852	0	0	0	43,852
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		47,525	0	0	0	47,525
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		16	0	0	0	16
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		16	0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4)		47,541	0	0	0	47,541
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		37,119	0	0	0	37,119
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		180,135	0	0	0	180,135
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		217,254	0	0	0	217,254
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	1	9,083	0	0	0	0	0	0	1	9,083
17. Incurred during current year	1	29,039	0	0	0	0	0	0	1	29,039
Settled during current year:										
18.1 By payment in full	1	37,119	0	0	0	0	0	0	1	37,119
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1	37,119	0	0	0	0	0	0	1	37,119
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1	37,119	0	0	0	0	0	0	1	37,119
19. Unpaid Dec. 31, current year (16+17-18.6)	1	1,003	0	0	0	0	0	0	1	1,003
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	145	15,792,561	0 (a)	0	36,000	0	0	0	145	15,828,561
21. Issued during year	9	1,667,359	0	0	0	0	0	0	9	1,667,359
22. Other changes to in force (Net)	(8)	624,889	0	0	0	0	0	0	(8)	624,889
23. In force December 31 of current year	146	18,084,809	0 (a)	0	36,000	0	0	0	146	18,120,809

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	389	389
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.194	.194	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.194	.194	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.194	.194	0	389	389

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF American Samoa

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		3,011	0	0	0	3,011
2. Annuity considerations		0	0	0	0	0
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		3,011	0	0	0	3,011
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		0	0	0	0	0
6.2 Applied to pay renewal premiums		0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		33	0	0	0	33
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		33	0	0	0	33
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		33	0	0	0	33
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		0	0	0	0	0
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		0	0	0	0	0
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	4	711,305	0 (a)	0	0	0	0	0	4	711,305
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	0	(113,333)	0	0	0	0	0	0	0	(113,333)
23. In force December 31 of current year	4	597,972	0 (a)	0	0	0	0	0	4	597,972

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Guam

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		4,242	0	0	0	4,242
2. Annuity considerations		0	0	0	0	0
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		4,242	0	0	0	4,242
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		.160	0	0	0	.160
6.2 Applied to pay renewal premiums		0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		935	0	0	0	935
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		1,094	0	0	0	1,094
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		1,094	0	0	0	1,094
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		0	0	0	0	0
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		0	0	0	0	0
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	3	62,489	0	(a)	0	0	0	0	3	62,489
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	1	96,048	0	0	0	0	0	0	1	96,048
23. In force December 31 of current year	4	158,537	0	(a)	0	0	0	0	4	158,537

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Puerto Rico

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		47,914	0	0	0	47,914
2. Annuity considerations		0	0	0	0	0
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		47,914	0	0	0	47,914
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		997	0	0	0	997
6.2 Applied to pay renewal premiums		2,948	0	0	0	2,948
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		1,632	0	0	0	1,632
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		5,577	0	0	0	5,577
Annuities:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		5,577	0	0	0	5,577
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		0	0	0	0	0
10. Matured endowments		0	0	0	0	0
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		7,592	0	0	0	7,592
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		7,592	0	0	0	7,592
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	21	2,413,053	0 (a)	0	0	0	0	0	21	2,413,053
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(4)	(284,435)	0	0	0	0	0	0	(4)	(284,435)
23. In force December 31 of current year	17	2,128,618	0 (a)	0	0	0	0	0	17	2,128,618

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0		0	0	0	0
2. Annuity considerations	0		0	0	0	0
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	0	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0	0
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0	0
Annuities:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0	0
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	0	0	0	0	0	0
10. Matured endowments	0	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	0	0	0	0	0	0
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	1	304,850	0	(a)		0	0	0	1	304,850
21. Issued during year	0	0	0	0		0	0	0	0	0
22. Other changes to in force (Net)	0	19,197	0	0		0	0	0	0	19,197
23. In force December 31 of current year	1	324,047	0	(a)		0	0	0	1	324,047

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	0		0	0	0	0
2. Annuity considerations	0		0	0	0	0
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	0	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	0	0	0	0	0	0
6.2 Applied to pay renewal premiums	0	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	0	0	0	0	0	0
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	0	0	0	0	0	0
Annuities:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0	0
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	0	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	0	0	0	0	0	0
10. Matured endowments	0	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	0	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	0	0	0	0	0	0
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	0	0	0	(a)		0	0	0	0	0
21. Issued during year	0	0	0	0		0	0	0	0	0
22. Other changes to in force (Net)	0	0	0	0		0	0	0	0	0
23. In force December 31 of current year	0	0	0	(a)		0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b)	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	0	0	0	0	0
25.2 Guaranteed renewable (b)	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b)	0	0	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Canada

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance	234,762		0	0	0	234,762
2. Annuity considerations	44,953		0	0	0	44,953
3. Deposit-type contract funds	0	XXX		0	XXX	0
4. Other considerations	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4)	279,715	0	0	0	0	279,715
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit	258	0	0	0	0	258
6.2 Applied to pay renewal premiums	69	0	0	0	0	69
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period	20,958	0	0	0	0	20,958
6.4 Other	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)	21,285	0	0	0	0	21,285
Annuites:						
7.1 Paid in cash or left on deposit	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities	0	0	0	0	0	0
7.3 Other	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)	21,285	0	0	0	0	21,285
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits	13,940	0	0	0	0	13,940
10. Matured endowments	0	0	0	0	0	0
11. Annuity benefits	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts	12,023	0	0	0	0	12,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid	0	0	0	0	0	0
14. All other benefits, except accident and health	0	0	0	0	0	0
15. Totals	25,963	0	0	0	0	25,963
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	2	11,000	0 (a)	0	0	0	0	0	2	11,000
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(2)	(11,000)	0	0	0	0	0	0	(2)	(11,000)
23. In force December 31 of current year	0	0	0 (a)	0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Other Aliens

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

LIFE INSURANCE

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		398,250	0	0	0	.398,250
2. Annuity considerations		5,000	0	0	0	5,000
3. Deposit-type contract funds		0	XXX	0	XXX	0
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		403,250	0	0	0	403,250
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		3,573	0	0	0	3,573
6.2 Applied to pay renewal premiums		7,042	0	0	0	7,042
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		31,402	0	0	0	31,402
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		42,017	0	0	0	42,017
Annuites:						
7.1 Paid in cash or left on deposit		0	0	0	0	0
7.2 Applied to provide paid-up annuities		0	0	0	0	0
7.3 Other		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3)		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4)		42,017	0	0	0	42,017
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		4,893	0	0	0	4,893
10. Matured endowments		44,614	0	0	0	44,614
11. Annuity benefits		0	0	0	0	0
12. Surrender values and withdrawals for life contracts		89,542	0	0	0	89,542
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		139,050	0	0	0	139,050
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	2	45,043	0	0	0	0	0	0	2	45,043
Settled during current year:										
18.1 By payment in full	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6)	2	45,043	0	0	0	0	0	0	2	45,043
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	171	16,271,009	0 (a)	0	0	0	0	0	171	16,271,009
21. Issued during year	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net)	(6)	5,941,496	0	0	0	0	0	0	(6)	5,941,496
23. In force December 31 of current year	165	22,212,505	0 (a)	0	0	0	0	0	165	22,212,505

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b) .....	.187	.187	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.92	.92	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	279	279	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	279	279	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Grand Total

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance		338,842,289	0	.93,503	0	338,935,792
2. Annuity considerations		244,780,290	0	11,306,498	0	256,086,788
3. Deposit-type contract funds		8,083,329	XXX	0	XXX	8,083,329
4. Other considerations		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)		591,705,909	0	11,400,001	0	603,105,909
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit		1,990,810	0	0	0	1,990,810
6.2 Applied to pay renewal premiums		4,841,728	0	0	0	4,841,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period		34,638,172	0	0	0	34,638,172
6.4 Other		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4)		41,470,710	0	0	0	41,470,710
Annuites:						
7.1 Paid in cash or left on deposit		815	0	0	0	815
7.2 Applied to provide paid-up annuities		28,154	0	0	0	28,154
7.3 Other		1,536	0	0	0	1,536
7.4 Totals (Sum of Lines 7.1 to 7.3)		30,505	0	0	0	30,505
8. Grand Totals (Lines 6.5 plus 7.4)		41,501,215	0	0	0	41,501,215
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits		42,723,316	0	1,148,776	0	43,872,092
10. Matured endowments		213,564	0	0	0	213,564
11. Annuity benefits		12,015	0	0	0	12,015
12. Surrender values and withdrawals for life contracts		95,637,801	0	0	0	95,637,801
13. Aggregate write-ins for miscellaneous direct claims and benefits paid		0	0	0	0	0
14. All other benefits, except accident and health		0	0	0	0	0
15. Totals		138,586,696	0	1,148,776	0	139,735,472
DETAILS OF WRITE-INS						
1301.						
1302.						
1303.						
1398. Summary of Line 13 from overflow page		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year	150	8,838,806	0	0	6	14,800	0	0	156	8,853,606
17. Incurred during current year	1,181	38,684,800	0	0	37	1,187,776	0	0	1,218	39,872,576
Settled during current year:										
18.1 By payment in full	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.2 By payment on compromised claims	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.4 Reduction by compromise	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
19. Unpaid Dec. 31, current year (16+17-18.6)	170	4,536,308	0	0	7	53,800	0	0	177	4,590,108
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year	88,065	14,171,734,199	0	(a)		0	54,875,479	0	88,065	14,226,609,678
21. Issued during year	7,825	2,484,123,104	0	0		0	0	0	7,825	2,484,123,104
22. Other changes to in force (Net)	(6,416)	(935,096,166)	0	0		(4,378,384)	0	0	(6,416)	(939,474,550)
23. In force December 31 of current year	89,474	15,720,761,137	0	(a)		0	50,497,095	0	89,474	15,771,258,232

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b)	214,019	214,019	0	5,596,357	5,646,357
24.1 Federal Employees Health Benefits Program premium (b)	0	0	0	0	0
24.2 Credit (Group and Individual)	0	0	0	0	0
24.3 Collectively renewable policies (b)	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancellable (b)	375,579	375,579	0	672,344	548,061
25.2 Guaranteed renewable (b)	855	855	0	0	0
25.3 Non-renewable for stated reasons only (b)	34,123	34,123	0	0	0
25.4 Other accident only	0	0	0	0	0
25.5 All other (b)	331,203	331,203	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5)	741,759	741,759	0	672,344	548,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	955,778	955,778	0	6,268,701	6,194,418

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE

INTEREST MAINTENANCE RESERVE

	1 Amount
1. Reserve as of December 31, Prior Year	3,736,442
2. Current year's realized pre-tax capital gains/(losses) of \$ 4,275,862 transferred into the reserve net of taxes of \$ 1,496,552	2,779,310
3. Adjustment for current year's liability gains/(losses) released from the reserve	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3)	6,515,752
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4)	1,294,744
6. Reserve as of December 31, current year (Line 4 minus Line 5)	5,221,008

AMORTIZATION

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011	387,727	907,017	0	1,294,744
2. 2012	342,562	571,572	0	914,134
3. 2013	289,636	399,635	0	689,271
4. 2014	185,551	318,692	0	504,243
5. 2015	79,104	235,926	0	315,030
6. 2016	59,184	148,154	0	207,338
7. 2017	77,556	93,710	0	171,266
8. 2018	52,436	74,521	0	126,957
9. 2019	79,710	54,022	0	133,732
10. 2020	143,153	33,317	0	176,470
11. 2021	194,949	11,193	0	206,142
12. 2022	230,302	(498)	0	229,804
13. 2023	263,766	(810)	0	262,956
14. 2024	260,960	(1,144)	0	259,816
15. 2025	234,240	(1,677)	0	232,563
16. 2026	210,325	(1,950)	0	208,375
17. 2027	180,039	(2,522)	0	177,517
18. 2028	144,767	(2,938)	0	141,829
19. 2029	113,362	(3,593)	0	109,769
20. 2030	84,036	(4,009)	0	80,027
21. 2031	52,241	(4,708)	0	47,533
22. 2032	26,010	(5,100)	0	20,910
23. 2033	10,091	(5,317)	0	4,774
24. 2034	6,939	(5,534)	0	1,405
25. 2035	7,579	(5,968)	0	1,611
26. 2036	7,008	(6,186)	0	822
27. 2037	5,579	(5,751)	0	(172)
28. 2038	4,142	(4,558)	0	(416)
29. 2039	2,585	(3,364)	0	(779)
30. 2040	903	(2,171)	0	(1,268)
31. 2041 and Later	0	(651)	0	(651)
32. Total (Lines 1 to 31)	3,736,442	2,779,310	0	6,515,752

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year	10,740,874	2,230,457	12,971,331	.97,135	367,504	.464,639	13,435,970
2. Realized capital gains/(losses) net of taxes - General Account	(237,855)	0	(237,855)	(572,000)	0	(572,000)	(809,855)
3. Realized capital gains/(losses) net of taxes - Separate Accounts	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account	(29,484)	0	(29,484)	(229,474)	0	(229,474)	(258,958)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves	0	0	0	0	0	0	0
7. Basic contribution	3,490,138	738,808	4,228,947	0	8,143	8,143	4,237,090
8. Accumulated balances (Lines 1 through 5 - 6 + 7)	13,963,674	2,969,265	16,932,939	(704,339)	375,647	(328,691)	16,604,248
9. Maximum reserve	17,080,956	2,193,338	19,274,293	6,830,290	376,962	7,207,252	26,481,545
10. Reserve objective	11,980,556	1,385,266	13,365,822	6,791,861	362,711	7,154,573	20,520,395
11. 20% of (Line 10 - Line 8)	(396,623)	(316,800)	(713,423)	1,499,240	(2,587)	1,496,653	783,229
12. Balance before transfers (Lines 8 + 11)	13,567,050	2,652,466	16,219,516	.794,901	373,060	.1,167,961	17,387,477
13. Transfers	459,127	(459,127)	0	0	0	0	XXX
14. Voluntary contribution	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	14,026,177	2,193,339	16,219,516	794,901	373,060	1,167,961	17,387,477

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
LONG-TERM BONDS												
1.	1	Exempt Obligations	34,994,622	XXX	XXX	34,994,622	0.0000	0	0.0000	0	0.0000	0
2.		Highest Quality	1,320,513,826	XXX	XXX	1,320,513,826	0.0004	528,206	0.0023	3,037,182	0.0030	3,961,541
3.		High Quality	803,699,272	XXX	XXX	803,699,272	0.0019	1,527,029	0.0058	4,661,456	0.0090	7,233,293
4.		Medium Quality	56,785,348	XXX	XXX	56,785,348	0.0093	528,104	0.0230	1,306,063	0.0340	1,930,702
5.		Low Quality	37,810,495	XXX	XXX	37,810,495	0.0213	805,364	0.0530	2,003,956	0.0750	2,835,787
6.		Lower Quality	1,909,129	XXX	XXX	1,909,129	0.0432	82,474	0.1100	210,004	0.1700	324,552
7.		In or Near Default	3,264,300	XXX	XXX	3,264,300	0.0000	0	0.2000	652,860	0.2000	652,860
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	2,258,976,992	XXX	XXX	2,258,976,992	XXX	3,471,176	XXX	11,871,521	XXX	16,938,736
PREFERRED STOCK												
10.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11.		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT - TERM BONDS												
18.	1	Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.		Highest Quality	39,473,380	XXX	XXX	39,473,380	0.0004	15,789	0.0023	90,789	0.0030	118,420
20.		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	39,473,380	XXX	XXX	39,473,380	XXX	15,789	XXX	90,789	XXX	118,420

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
DEFAULT COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
26. 27. 28. 29. 30. 31. 32. 33. 34.	1 2 3 4 5 6	DERIVATIVE INSTRUMENTS	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
		Exchange Traded	0	XXX	XXX	7,933,283	0.0004	3,173	0.0023	18,247	0.0030	23,800
		Highest Quality	7,933,283	XXX	XXX	7,933,283	0.0004	3,173	0.0023	18,247	0.0030	23,800
		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		Total Derivative Instruments	7,933,283	XXX	XXX	7,933,283	XXX	3,173	XXX	18,247	XXX	23,800
		Total (Lines 9 + 17 + 25 + 33)	2,306,383,655	XXX	XXX	2,306,383,655	XXX	3,490,138	XXX	11,980,556	XXX	17,080,956
31		MORTGAGE LOANS										
		In Good Standing:										
		Farm Mortgages	0	0	XXX	0	0.0032 (a)	0	0.0060 (a)	0	0.0095 (a)	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Commercial Mortgages - All Other	230,877,639	0	XXX	230,877,639	0.0032 (a)	738,808	0.0060 (a)	1,385,266	0.0095 (a)	2,193,338
		In Good Standing With Restructured Terms	0	0	XXX	0	0.0179 (b)	0	0.0397 (b)	0	0.0640 (b)	0
		Overdue, Not in Process:										
		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Total Schedule B Mortgages (Sum of Lines 35 through 50)	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338
		Schedule DA Mortgages	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
		Total Mortgage Loans on Real Estate (Lines 51 + 52)	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
1.		COMMON STOCK										
		Unaffiliated - Public	33,325,553	XXX	XXX	33,325,553	0.0000	0	0.2000 (d)	6,665,111	0.2000 (d)	6,665,111
		Unaffiliated - Private	95,599	XXX	XXX	95,599	0.0000	0	0.1600	15,296	0.1600	15,296
		Federal Home Loan Bank	12,809,500	XXX	XXX	12,809,500	0.0000	0	0.0050	64,048	0.0080	102,476
		Affiliated - Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Affiliated - Investment Subsidiary:										
		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.2000 (d)	0	0.2000 (d)	0
		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
		Mortgage Loans	0	0	0	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
		Real Estate	0	0	0	0	0.0000 (e)	0	0.0000 (e)	0	0.0000 (e)	0
		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
		Affiliated - All Other	296,297	XXX	XXX	296,297	0.0000	0	0.1600	47,408	0.1600	47,408
		Total Common Stock (Sum of Lines 1 through 17)	46,526,949	0	0	46,526,949	XXX	0	XXX	6,791,861	XXX	6,830,290
19.		REAL ESTATE										
		Home Office Property (General Account only)	726,219	0	0	726,219	0.0000	0	0.0750	54,466	0.0750	54,466
		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
		Total Real Estate (Sum of Lines 19 through 21)	726,219	0	0	726,219	XXX	0	XXX	54,466	XXX	54,466
23.		OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		Total with Bond Characteristics (Sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
31.	1	INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
		Highest Quality	20,358,097	XXX	XXX	20,358,097	0.0004	8,143	0.0023	46,824	0.0030	61,074
		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.	6	Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)	20,358,097	XXX	XXX	20,358,097	XXX	8,143	XXX	46,824	XXX	61,074
33		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
		Farm Mortgages	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Residential Mortgages - All Other	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
		In Good Standing With Restructured Terms	0	0	XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
		Overdue, Not in Process:										
		Farm Mortgages	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
56.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
		Unaffiliated Public	0	XXX	XXX	0	0.0000	0	0.1300 (d)	0	0.1300 (d) 0	
		Unaffiliated Private	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600 0	
		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000 0	
		Affiliated Certain Other (See SVO Purposes & Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300 0	
		Affiliated Other - All Other	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600 0	
		Total with Common Stock Characteristics (Sum of Lines 56 through 60)	0	XXX	XXX	0	XXX	0	XXX	0	XXX 0	
62.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
		Home Office Property (General Account only)	0	0	0	0	0.0000	0	0.0750	0	0.0750 0	
		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750 0	
		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100 0	
		Total with Real Estate Characteristics (Lines 62 through 64)	0	0	0	0	XXX	0	XXX	0	XXX 0	
66.		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
		Guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0003	0	0.0006	0	0.0010 0	
		Non-guaranteed Federal Low Income Housing Tax Credit	0	0	0	0	0.0063	0	0.0120	0	0.0190 0	
		State Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975 0	
		All Other Low Income Housing Tax Credit	0	0	0	0	0.0273	0	0.0600	0	0.0975 0	
71.		ALL OTHER INVESTMENTS										
		Other Invested Assets - Schedule BA	2,010,933	XXX	0	2,010,933	0.0000	0	0.1300	261,421	0.1300 261,421	
		Other Short-Term Invested Assets - Schedule DA	0	XXX	0	0	0.0000	0	0.1300	0	0.1300 0	
		Total All Other (Sum of Lines 71 + 72)	2,010,933	XXX	0	2,010,933	XXX	0	XXX	261,421	XXX 261,421	
		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	22,369,030	0	0	22,369,030	XXX	8,143	XXX	308,245	XXX 322,496	

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(e) Determined using the same factors and breakdowns used for directly owned real estate.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)

BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS

NO

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE F

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and
all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
0599999. Death Claims - Disposed Of				0	0	0	XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of				0	0	0	XXX
1599999. Disability Benefits Claims - Disposed Of				0	0	0	XXX
2099999. Matured Endowments Claims - Disposed Of				0	0	0	XXX
2599999. Annuities with Life Contingency Claims - Disposed Of				0	0	0	XXX
2699999. Claims Disposed of During Current Year				0	0	0	XXX
G008183 GDC0900128000 LA 2009				50,000	0	50,000	Not eligible for coverage
2999999. Death Claims - Group				50,000	0	50,000	XXX
3199999. Death Claims - Resisted				50,000	0	50,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted				0	0	0	XXX
4199999. Disability Benefits Claims - Resisted				0	0	0	XXX
4699999. Matured Endowments Claims - Resisted				0	0	0	XXX
5199999. Annuities with Life Contingencies Claims - Resisted				0	0	0	XXX
5299999. Claims Resisted During Current Year				50,000	0	50,000	XXX
5399999 - Totals				50,000	0	50,000	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
	1 Amount	2 %							11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %		
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written	331,203	XXX	0	XXX	0	XXX	0	XXX	331,203	XXX	0	XXX	0	XXX	0	XXX	0	XXX
2. Premiums earned	331,203	XXX	0	XXX	0	XXX	0	XXX	331,203	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims	100,231	30.3	100,231	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses	11	0.0	.11	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4)	100,242	30.3	100,242	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a)	(3,246)	(1.0)	200	0.0	0	0.0	0	0.0	(3,446)	(1.0)	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses	63,366	19.1	59,623	0.0	0	0.0	0	0.0	3,743	1.1	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees	3,182	1.0	.3,182	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred	63,302	19.1	63,005	0.0	0	0.0	0	0.0	297	0.1	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds	167,659	50.6	(163,247)	0.0	0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds	167,659	50.6	(163,247)	0.0	0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101.																		
1102.																		
1103.																		
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
PART 2. - RESERVES AND LIABILITIES									
A. Premium Reserves:									
1. Unearned premiums	0	0	0	0	0	0	0	0	0
2. Advance premiums	0	0	0	0	0	0	0	0	0
3. Reserve for rate credits	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year	0	0	0	0	0	0	0	0	0
5. Total premium reserves, prior year	0	0	0	0	0	0	0	0	0
6. Increase in total premium reserves	0	0	0	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a)	0	0	0	0	0	0	0	0	0
2. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year	1,023,221	1,023,221	0	0	0	0	0	0	0
2. Total prior year	1,132,011	1,132,011	0	0	0	0	0	0	0
3. Increase	(108,790)	(108,790)	0	0	0	0	0	0	0

PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year	209,021	209,021	0	0	0	0	0	0	0
1.2 On claims incurred during current year	0	0	0	0	0	0	0	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year	1,023,221	1,023,221	0	0	0	0	0	0	0
2.2 On claims incurred during current year	0	0	0	0	0	0	0	0	0
3. Test:									
3.1 Lines 1.1 and 2.1	1,232,242	1,232,242	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year	1,132,011	1,132,011	0	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2	100,231	100,231	0	0	0	0	0	0	0

PART 4. - REINSURANCE									
A. Reinsurance Assumed:									
1. Premiums written	0	0	0	0	0	0	0	0	0
2. Premiums earned	0	0	0	0	0	0	0	0	0
3. Incurred claims	0	0	0	0	0	0	0	0	0
4. Commissions	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written	263,184	0	0	0	228,414	640	34,130	0	0
2. Premiums earned	410,557	0	0	0	375,579	.855	34,123	0	0
3. Incurred claims	991,866	730,739	0	0	261,127	0	0	0	0
4. Commissions	16,880	0	0	0	16,880	0	0	0	0

(a) Includes \$ 0 premium deficiency reserve.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims	0	0	1,092,097	1,092,097
2. Beginning Claim Reserves and Liabilities	0	0	35,644,066	35,644,066
3. Ending Claim Reserves and Liabilities	0	0	30,467,462	30,467,462
4. Claims Paid	0	0	6,268,701	6,268,701
B. Assumed Reinsurance:				
5. Incurred Claims.....	0	0	0	0
6. Beginning Claim Reserves and Liabilities	0	0	0	0
7. Ending Claim Reserves and Liabilities	0	0	0	0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....	0	0	991,866	991,866
10. Beginning Claim Reserves and Liabilities	0	0	34,512,055	34,512,055
11. Ending Claim Reserves and Liabilities	0	0	29,444,241	29,444,241
12. Claims Paid	0	0	6,059,680	6,059,680
D. Net:				
13. Incurred Claims.....	0	0	100,231	100,231
14. Beginning Claim Reserves and Liabilities	0	0	1,132,011	1,132,011
15. Ending Claim Reserves and Liabilities	0	0	1,023,221	1,023,221
16. Claims Paid	0	0	209,021	209,021
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses	0	0	100,242	100,242
18. Beginning Reserves and Liabilities	0	0	1,132,011	1,132,011
19. Ending Reserves and Liabilities	0	0	1,023,221	1,023,221
20. Paid Claims and Cost Containment Expenses	0	0	209,032	209,032

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 1

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - Affiliates						0	0	0	0	0	0
60410	73-0714500	01/01/2005	American Fidelity Assurance Co	OK.	.OTH/G.	227,500	111,596	0	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN.	.YRT/I.	390,945	15,958	11,311	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN.	.CO/I.	14,696	340	977	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN.	.MCO/I.	1,318	17	0	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN.	.DIS/I.	0	0	1,106	0	0	0
63967	74-0651020	05/15/1998	Government Personnel Mutual Life Insurance Co	TX.	.ACO/I.	0	531,295	0	0	0	0
65676	35-0472300	05/01/1971	Lincoln National Life Insurance Co	IN.	.YRT/I.	0	0	0	0	0	0
76112	86-0216483	01/01/2001	Oxford Life Insurance Company	AZ.	.ACO/I.	0	7,401,252	0	237,606	0	0
67628	37-0866596	05/01/1998	Pekin Life Insurance Co	IL.	.ACO/I.	0	52,364	0	0	0	0
70211	23-6200031	10/01/1999	Reassure America Life Insurance Company	IL.	.ACO/I.	0	6,863,512	0	18,988	0	0
68721	41-0808596	10/01/2000	Security Life Insurance Co. of America	MN.	.ACO/I.	0	12,836,601	0	414,382	0	0
0499999. General Account - U.S. Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0699999. Total General Account - Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0799999. Total General Account						634,459	27,812,936	13,395	670,976	0	0
1099999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
1399999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
1499999. Total Separate Accounts						0	0	0	0	0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						634,459	27,812,936	13,395	670,976	0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)						0	0	0	0	0	0
1799999 - Totals						634,459	27,812,936	13,395	670,976	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 1 - SECTION 2

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
SCHEDULE S - PART 2

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	OH	1,409	92
0199999. Life and Annuity - U.S. Affiliates					1,409	92
0399999. Total Life and Annuity - Affiliates					1,409	92
60895	35-0145825	05/01/1916	American United Life Insurance Co	IN	264,836	17,209
86258	13-2572994	08/01/2005	General Re Life Corporation	CT	525,318	34,134
97071	13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	2,397,290	155,772
70815	06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	CT	109,295	7,102
82627	06-0839705	01/01/2000	Life Reassurance Corporation of America	CT	1,124,155	476,710
65781	39-0990296	12/31/2003	Madison National Life Insurance Co	WI	253,432	16,468
67105	41-0451140	11/01/2006	Reliastar Life Insurance Company	MN	69,440	4,512
93572	43-1235868	10/01/2000	RGA Reinsurance Company	MO	8,534,788	988,838
87572	23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	18,286	12,031
68713	84-0499703	01/02/1985	Security Life of Denver	CO	4,508	293
82627	06-0839705	10/04/1973	Swiss Re Life & Health America Inc	NY	1,529,818	484,532
80659	38-0397420	03/01/2004	Canada Life Assurance Company	MI	9,143	594
86231	39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	107,991	7,017
0499999. Life and Annuity - U.S. Non-Affiliates					14,948,300	2,205,212
00000	AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited	BM	114,218	7,422
0599999. Life and Annuity - Non-U.S. Non-Affiliates					114,218	7,422
0699999. Total Life and Annuity - Non-Affiliates					15,062,518	2,212,634
0799999. Total Life and Annuity					15,063,927	2,212,726
1099999. Total Accident and Health - Affiliates					0	0
1399999. Total Accident and Health - Non-Affiliates					0	0
1499999. Total Accident and Health					0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					14,949,709	2,205,304
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)					114,218	7,422
1799999 Totals - Life, Annuity and Accident and Health					15,063,927	2,212,726

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	Ohio	YRT/I	185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
0199999.	General Account - Authorized U.S. Affiliates					185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
0399999.	Total General Account - Authorized Affiliates					185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
.60895	.35-0145825	01/01/1995	American United Life Insurance Co	IN	CO/I	0	0	0	20,919	0	0	0	0
.60895	.35-0145825	07/01/1999	American United Life Insurance Co	IN	YRT/I	0	1,095,204	0	178,023	0	0	0	0
.61689	.42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	CO/I	54,171,292	282,094	261,535	135,567	0	0	0	0
.61689	.42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	YRT/I	10,247,982	.97,351	306,229	24,490	0	0	0	0
.90670	.43-1178580	01/02/1981	ERC Life Reinsurance Corp.	KS	CO/I	491,706	3,489	4,018	3,744	0	0	0	0
.90670	.43-1178580	02/01/1983	ERC Life Reinsurance Corp.	KS	YRT/I	2,889,467	2,244	2,398	58,763	0	0	0	0
.86258	.13-2572994	12/17/1997	General & Cologne Life RE of America	CT	OTH/G	147,000	.41,179	.45,837	0	0	0	0	0
.86258	.13-2572994	03/01/2004	General Re Life Corporation	CT	YRT/I	796,102,444	1,553,794	1,228,592	707,206	0	0	0	0
.97071	.13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	CO/I	251,242,869	515,104	1,113,599	562,496	0	0	0	0
.97071	.13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	YRT/I	1,560,681,757	4,004,386	3,165,734	1,839,741	0	0	0	0
.97071	.13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	ADB/I	0	0	0	21,331	0	0	0	0
.70815	.06-0838648	11/01/2002	Hartford Life & Accident Insurance Co.	CT	OTH/G	7,282,131	3,184,543	3,395,817	0	0	0	0	0
.82627	.06-0839705	01/01/2000	Life Reassurance Corporation of America	CT	YRT/I	919,457,794	7,370,332	7,467,308	6,024,434	0	0	0	0
.65781	.39-0990296	12/31/2003	Madison National Life Insurance Co	WI	CO/I	0	26,655,307	27,088,114	907,171	0	0	0	0
.65781	.39-0990296	01/01/2009	Madison National Life Insurance Co	WI	OTH/G	143,000	.77,496	.75,542	.166,077	0	0	0	0
.66346	.58-0828824	04/01/1998	Munich American Reassurance	GA	OTH/G	435,600	.75,073	.97,297	0	0	0	0	0
.67105	.41-0451140	11/01/2006	Reliastar Life Insurance Company	MN	OTH/G	1,789,340	124,998	.116,276	0	0	0	0	0
.93572	.43-1235868	02/15/1997	RGA Reinsurance Company	MO	YRT/I	4,153,734,211	16,086,649	15,744,932	11,652,614	0	0	0	0
.93572	.43-1235868	02/15/1997	RGA Reinsurance Company	MO	CO/I	290,841,977	1,704,399	1,521,659	578,303	0	0	0	0
.93572	.43-1235868	10/01/2000	RGA Reinsurance Company	MO	OTH/G	5,368,643	2,559,514	2,670,360	0	0	0	0	0
.87572	.23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	YRT/I	129,054,259	385,263	.395,150	197,548	0	0	0	0
.68713	.84-0499703	01/02/1985	Security Life of Denver	CO	YRT/I	985,738	985,738	.972,543	.64,739	0	0	0	0
.68713	.84-0499703	01/02/1981	Security Life of Denver	CO	OTH/I	1,056,033	.28,817	.24,155	.35,636	0	0	0	0
.82627	.06-0839705	07/01/1995	Swiss Re Life & Health America Inc	NY	OTH/G	4,495,943	.999,733	.1,134,359	0	0	0	0	0
.82627	.06-0839705	01/01/1995	Swiss Re Life & Health America Inc	NY	CO/I	403,878,082	6,726,691	.5,539,420	.858,252	0	0	0	0
.82627	.06-0839705	01/01/1985	Swiss Re Life & Health America Inc	NY	YRT/I	271,903,177	3,727,675	.3,879,871	1,903,041	0	0	0	0
.80659	.38-0397420	03/01/2004	Canada Life Assurance Company	MI	YRT/I	1,013,767,768	1,925,462	.1,525,882	.979,388	0	0	0	0
.86231	.39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	YRT/I	3,165,581	.93,584	.100,593	.758	0	0	0	0
0499999.	General Account - Authorized U.S. Non-Affiliates					9,883,333,794	80,306,119	77,877,220	26,920,241	0	0	0	0
0699999.	Total General Account - Authorized Non-Affiliates					9,883,333,794	80,306,119	77,877,220	26,920,241	0	0	0	0
0799999.	Total General Account Authorized					10,068,755,988	81,523,229	78,863,670	28,101,902	0	0	0	0
1099999.	Total General Account - Unauthorized Affiliates					0	0	0	0	0	0	0	0
.00000	.AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited	Bermuda	AMCO/I	0	0	0	0	0	0	0	7,278,832
.00000	.AA-1580095	03/01/2008	The Toa Reinsurance Company, Limited	Japan	YRT/I	626,508,979	750,673	.601,964	.153,048	0	0	0	0
1199999.	General Account - Unauthorized U.S. Non-Affiliates					626,508,979	750,673	.601,964	.153,048	0	0	0	7,278,832
1399999.	Total General Account - Unauthorized Non-Affiliates					626,508,979	750,673	.601,964	.153,048	0	0	0	7,278,832
1499999.	Total General Account Unauthorized					626,508,979	750,673	.601,964	.153,048	0	0	0	7,278,832
1599999.	Total General Account Authorized and Unauthorized					10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	0	7,278,832
1899999.	Total Separate Accounts - Authorized Affiliates					0	0	0	0	0	0	0	0
2199999.	Total Separate Accounts - Authorized Non-Affiliates					0	0	0	0	0	0	0	0
2299999.	Total Separate Accounts Authorized					0	0	0	0	0	0	0	0
2599999.	Total Separate Accounts - Unauthorized Affiliates					0	0	0	0	0	0	0	0
2899999.	Total Separate Accounts - Unauthorized Non-Affiliates					0	0	0	0	0	0	0	0
2999999.	Total Separate Accounts Unauthorized					0	0	0	0	0	0	0	0
3099999.	Total Separate Accounts Authorized and Unauthorized					0	0	0	0	0	0	0	0
3199999.	Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)					10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	0	7,278,832
3299999.	Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)					0	0	0	0	0	0	0	0
3399999.	Totals					10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	0	7,278,832

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 2

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
0399999. Total General Account - Authorized Affiliates						0	0	0	0	0	0	0
70815 ..06-0838648 ..11/01/2003 Hartford Life & Accident Insurance Co.	Hartford, Connecticut ..	.OTH/G..	0	0	0	0	0	0	0	0	0	0
70815 ..06-0838648 ..01/01/2002 Hartford Life & Accident Insurance Co.	Hartford, Connecticut ..	CO/G..	0	0	0	0	15,717,787	0	0	0	0	0
66346 ..58-0828824 ..05/01/2002 Munich American Reassurance	Atlanta, Georgia ..	CO/G..	136,853	0	0	0	0	0	0	0	0	0
70211 ..23-6200031 ..07/01/1997 Reassure America Life Insurance Company	Jacksonville, Illinois ..	CO/I..	487,724	43,955	0	5,590,002	0	0	0	0	0	0
68381 ..36-0883760 ..01/01/2006 Reliance Standard Life Insurance Co.	Chicago, Illinois ..	CO/G..	0	0	0	2,019,220	0	0	0	0	0	0
81477 ..13-2699219 ..12/01/2005 Union Security Life Insurance Co.	Wilmington, Delaware ..	CO/G..	0	0	0	1,308,823	0	0	0	0	0	0
62235 ..01-0278678 ..05/15/1970 UNUM Life Assurance Company	Portland, Maine ..	CO/G..	0	0	0	6,057,660	0	0	0	0	0	0
65781 ..39-0990296 ..01/01/2009 Madison National Life Insurance Co	Middleton, Wisconsin ..	.OTH/G..	0	0	0	0	0	0	0	0	0	0
0499999. General Account - Authorized U.S. Non-Affiliates						624,577	43,955	30,693,492	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						624,577	43,955	30,693,492	0	0	0	0
0799999. Total General Account Authorized						624,577	43,955	30,693,492	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0
1399999. Total General Account - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
1499999. Total General Account Unauthorized						0	0	0	0	0	0	0
1599999. Total General Account Authorized and Unauthorized						624,577	43,955	30,693,492	0	0	0	0
1899999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0
2199999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0
2299999. Total Separate Accounts Authorized						0	0	0	0	0	0	0
2599999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0
2899999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
2999999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0
3099999. Total Separate Accounts Authorized and Unauthorized						0	0	0	0	0	0	0
3199999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)						624,577	43,955	30,693,492	0	0	0	0
3299999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)						0	0	0	0	0	0	0
3399999 - Totals						624,577	43,955	30,693,492	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Reserve Credit Taken	6 Paid and Unpaid Losses Recoverable (Debit)	7 Other Debits	8 Total (Cols.5+6+7)	9 Letters of Credit	Letter of Credit Issuing or Confirming Bank (a)			13 Trust Agreements	14 Funds Deposited by and Withheld from Reinsurers	15 Other	16 Miscellaneous Balances (Credit)	17 Sum of Cols. 9+13+14+15 +16 but not in Excess of Col. 8
									10 American Bankers Association (ABA) Routing Number	11 Letter of Credit Code	12 Bank Name					
0399999. Total General Account - Life and Annuity Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
00000 ... AA-3190878 ... 06/30/2005 ... Wilton Reinsurance Bermuda Limited				0	366,701	291,172	657,873	0				0	7,278,832	0	595,998	657,873
00000 ... AA-1580095 ... 03/01/2008 ... The Toa Reinsurance Company, Limited				750,673	0	0	750,673	1,170,000	122004162	1	UFJ, Ltd.	0	0	0	0	750,673
0599999. General Account - Life and Annuity Non-U.S. Non-Affiliates				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
0699999. Total General Account - Life and Annuity Non-Affiliates				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
0799999. Total General Account Life and Annuity				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
1099999. Total General Account - Accident and Health Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1399999. Total General Account - Accident and Health Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1499999. Total General Account Accident and Health				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1599999. Total General Account				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
1899999. Total Separate Accounts - Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2299999. Total Separate Accounts				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2399999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999 and 1999999)				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2499999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999 and 2099999)				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
2599999 - Total				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546

(a)	Code	American Bankers Association (ABA) Routing Number	Bank Name

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 5Five Year Exhibit of Reinsurance Ceded Business
(000 OMITTED)

	1 2011	2 2010	3 2009	4 2008	5 2007
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts	28,880	28,050	39,187	46,972	52,587
2. Commissions and reinsurance expense allowances	1,270	1,436	1,304	2,244	2,153
3. Contract claims	33,466	36,444	29,285	43,703	36,729
4. Surrender benefits and withdrawals for life contracts	0	6,029	8,703	11,254	18,513
5. Dividends to policyholders	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts	0	(4,477)	(4,091)	4,065	4,230
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected	6,870	6,726	6,817	8,629	10,516
9. Aggregate reserves for life and accident and health contracts	113,011	116,777	123,971	130,303	128,897
10. Liability for deposit-type contracts	0	1,238	258	258	235
11. Contract claims unpaid	2,773	5,521	3,695	10,240	8,639
12. Amounts recoverable on reinsurance	15,064	6,315	4,717	5,596	7,835
13. Experience rating refunds due or unpaid	285	832	0	0	0
14. Policyholders' dividends (not included in Line 10)	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid	0	600	650	735	389
16. Unauthorized reinsurance offset	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F)	7,279	9,119	11,950	17,054	25,218
18. Letters of credit (L)	1,170	865	600	750	0
19. Trust agreements (T)	0	0	0	0	0
20. Other (O)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
ASSETS (Page 2, Col. 3)			
1. Cash and invested assets (Line 12)	2,873,350,861	0	2,873,350,861
2. Reinsurance (Line 16)	15,348,984	-(15,348,984)	0
3. Premiums and considerations (Line 15)	36,462,385	6,869,670	43,332,055
4. Net credit for ceded reinsurance	XXX	123,140,790	123,140,790
5. All other admitted assets (balance)	70,943,085	0	70,943,085
6. Total assets excluding Separate Accounts (Line 26)	2,996,105,315	114,661,476	3,110,766,791
7. Separate Account assets (Line 27)	0	0	0
8. Total assets (Line 28)	2,996,105,315	114,661,476	3,110,766,791
LIABILITIES, CAPITAL AND SURPLUS (Page 3)			
9. Contract reserves (Lines 1 and 2)	2,476,915,389	111,888,274	2,588,803,663
10. Liability for deposit-type contracts (Line 3)	222,515,481	0	222,515,481
11. Claim reserves (Line 4)	4,282,710	2,773,202	7,055,912
12. Policyholder dividends/reserves (Lines 5 through 7)	46,627,722	0	46,627,722
13. Premium & annuity considerations received in advance (Line 8)	1,420,675	0	1,420,675
14. Other contract liabilities (Line 9)	5,306,862	0	5,306,862
15. Reinsurance in unauthorized companies (Line 24.02)	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03)	0	0	0
17. All other liabilities (balance)	86,700,979	0	86,700,979
18. Total liabilities excluding Separate Accounts (Line 26)	2,843,769,818	114,661,476	2,958,431,294
19. Separate Account liabilities (Line 27)	0	0	0
20. Total liabilities (Line 28)	2,843,769,818	114,661,476	2,958,431,294
21. Capital & surplus (Line 38)	152,335,497	XXX	152,335,497
22. Total liabilities, capital & surplus (Line 39)	2,996,105,315	114,661,476	3,110,766,791
NET CREDIT FOR CEDED REINSURANCE			
23. Contract reserves	111,888,274		
24. Claim reserves	2,773,202		
25. Policyholder dividends/reserves	0		
26. Premium & annuity considerations received in advance	0		
27. Liability for deposit-type contracts	0		
28. Other contract liabilities	0		
29. Reinsurance ceded assets	15,348,984		
30. Other ceded reinsurance recoverables	0		
31. Total ceded reinsurance recoverables	130,010,460		
32. Premiums and considerations	6,869,670		
33. Reinsurance in unauthorized companies	0		
34. Funds held under reinsurance treaties with unauthorized reinsurers	0		
35. Other ceded reinsurance payables/offsets	0		
36. Total ceded reinsurance payable/offsets	6,869,670		
37. Total net credit for ceded reinsurance	123,140,790		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE T - PART 2
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	2,117,556	764,832	2,744	0	0	2,885,132
2. Alaska	AK	51,936	0	327	0	0	52,263
3. Arizona	AZ	9,805,684	1,689,132	19,891	0	47,480	11,562,188
4. Arkansas	AR	1,994,998	663,506	2,586	0	0	2,661,089
5. California	CA	32,173,158	21,587,422	52,671	0	211,631	54,024,883
6. Colorado	CO	12,371,482	4,963,823	30,886	0	248,023	17,614,213
7. Connecticut	CT	7,748,148	14,961,054	33,510	0	0	22,742,712
8. Delaware	DE	1,235,731	658,311	4,743	0	0	1,898,784
9. District of Columbia	DC	1,156,222	998,482	2,946	0	0	2,157,650
10. Florida	FL	15,646,513	16,335,747	51,137	0	46,593	32,079,989
11. Georgia	GA	3,609,204	1,583,105	4,027	0	30,816	5,227,152
12. Hawaii	HI	8,438,739	2,737,547	44,645	0	432,405	11,653,336
13. Idaho	ID	2,647,186	8,502,565	6,281	0	71,331	11,227,362
14. Illinois	IL	14,199,232	4,172,373	17,671	5,805	106,920	18,502,001
15. Indiana	IN	9,234,220	5,698,334	38,778	30,804	6,122,000	21,124,136
16. Iowa	IA	2,584,874	888,154	6,777	9,854	0	3,489,658
17. Kansas	KS	4,126,702	4,577,871	7,168	0	0	8,711,741
18. Kentucky	KY	2,283,721	1,791,161	3,051	1,736	0	4,079,668
19. Louisiana	LA	1,565,806	470,700	4,586	0	0	2,041,092
20. Maine	ME	1,029,348	255,050	149	0	0	1,284,547
21. Maryland	MD	11,952,653	8,796,704	34,654	0	52,000	20,836,011
22. Massachusetts	MA	5,160,665	5,927,907	26,547	0	0	11,115,119
23. Michigan	MI	9,172,442	8,403,910	25,326	54,182	0	17,655,860
24. Minnesota	MN	8,078,411	9,810,666	735	61,261	0	17,951,073
25. Mississippi	MS	999,802	2,744,107	58	0	0	3,743,967
26. Missouri	MO	13,226,450	1,513,357	10,633	0	0	14,750,440
27. Montana	MT	432,675	255,261	116	0	0	688,052
28. Nebraska	NE	4,922,259	6,611,380	11,990	1,048	0	11,546,677
29. Nevada	NV	2,700,762	2,481,328	826	0	0	5,182,916
30. New Hampshire	NH	1,540,197	5,491,800	8,915	0	88,029	7,128,941
31. New Jersey	NJ	14,493,488	4,816,566	28,768	0	0	19,338,822
32. New Mexico	NM	2,325,485	422,618	2,111	0	0	2,750,214
33. New York	NY	1,631,223	346,139	6,081	0	0	1,983,443
34. North Carolina	NC	8,153,956	6,718,323	15,830	0	0	14,888,110
35. North Dakota	ND	241,119	76,068	2,885	0	0	320,072
36. Ohio	OH	14,214,786	8,301,107	33,424	5,920	0	22,555,237
37. Oklahoma	OK	1,349,629	738,348	1,338	0	0	2,089,314
38. Oregon	OR	2,336,260	5,371,992	2,276	0	0	7,710,528
39. Pennsylvania	PA	21,470,723	11,021,442	78,241	13,702	250,122	32,834,231
40. Rhode Island	RI	839,515	1,674,688	6,991	0	70,846	2,592,040
41. South Carolina	SC	2,121,970	221,845	11,317	0	0	2,355,132
42. South Dakota	SD	315,612	1,400,484	262	0	0	1,716,358
43. Tennessee	TN	2,663,790	1,554,808	6,017	0	0	4,224,615
44. Texas	TX	31,398,358	30,667,266	8,287	0	62,737	62,136,646
45. Utah	UT	2,717,358	6,212,492	905	0	0	8,930,754
46. Vermont	VT	1,455,707	2,171,520	0	0	0	3,627,227
47. Virginia	VA	21,979,370	11,760,582	45,616	15,340	20,408	33,821,316
48. Washington	WA	8,198,005	10,272,039	5,566	0	0	18,475,611
49. West Virginia	WV	1,772,403	1,225,198	28,557	0	0	3,026,158
50. Wisconsin	WI	5,690,275	4,820,369	2,440	14,366	221,989	10,749,439
51. Wyoming	WY	671,807	907,357	194	0	0	1,579,358
52. American Samoa	AS	3,011	0	0	0	0	3,011
53. Guam	GU	4,242	0	0	0	0	4,242
54. Puerto Rico	PR	47,914	0	0	0	0	47,914
55. U.S. Virgin Islands	VI	0	0	0	0	0	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CN	234,762	44,953	0	0	0	279,715
58. Aggregate Other Alien	OT	398,250	5,000	279	0	0	403,529
59. Total		338,935,793	256,086,788	741,759	214,019	8,083,329	604,061,688

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percent-age	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	31-1732405			Western-Southern Mutual Holding Company	Western-Southern Mutual Holding Company	OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1732404			Western & Southern Financial Group, Inc	Western & Southern Financial Group, Inc	OH	NIA	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540			Lafayette Life Insurance Company	Lafayette Life Insurance Company	OH		Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483			LLIA Inc	LLIA Inc	OH	DS	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	70483	31-0487145			The Western and Southern Life Ins Co	The Western and Southern Life Ins Co	OH	JA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203			Fort Washington High Yield Inv LLC	Fort Washington High Yield Inv LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	10.140	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-0571051			Fort Washington Active Fixed Fund	Fort Washington Active Fixed Fund	OH	NIA	The Western and Southern Life Ins Co	Ownership	78.200	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1727947			Fort Washington PE Invest III LP	Fort Washington PE Invest III LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	60.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1073680			Fort Washington PE Invest VI LP	Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	29.940	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1788429			Tri-State Growth Capital Fund LP	Tri-State Growth Capital Fund LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	12.580	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5542652			Tri-State Fund II Growth LP	Tri-State Fund II Growth LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	29.990	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	15.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041			Fort Washington PE Invest II LP	Fort Washington PE Invest II LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	59.710	WS Mutual Holding Co	
0836	Western-Southern Group	00000	16-1648796			Fort Washington PE Invest IV LP	Fort Washington PE Invest IV LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	38.510	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4568842			Fort Washington PE Invest V LP	Fort Washington PE Invest V LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.140	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098			Fort Washington PE Investors V-B, L.P.	Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156			Fort Washington PE Investors V-VC, L.P.	Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1321348			Fort Washington PE Invest VII LP	Fort Washington PE Invest VII LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	32.420	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Management	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0360272			WSL Partners LP	WSL Partners LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	68.070	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-0998084			WS Lookout JV LLC	WS Lookout JV LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318			Northeast Cincinnati Hotel LLC	Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1498142			Dublin Hotel LLC	Dublin Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	72-1388989			Vulcan Hotel LLC	Vulcan Hotel LLC	AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1328558			Skyport Hotel LLC	Skyport Hotel LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	31-1653922				Union Centre Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1732344				Windsor Hotel LLC	CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-1515960				WSA Commons LLC	GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	61-1454115				Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co		
0836	Western-Southern Group	00000	06-1804432				W&S Real Estate Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1449186				Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	36-4107014				Vinings Trace	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.99.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	33-1058916				WSALD NPH LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	.37.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-2820067				WS CEH LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-0434449				Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	.37.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1303229				WS Country Place GP LLC	GA	NIA	W&S Real Estate Holdings LLC	Ownership	.90.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	61-1182451				WS Airport Exchange GP LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8819502				Carmel Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-5862349				Carmel Hotel LLC	IN	NIA	Carmel Holdings, LLC	Ownership	.36.260	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	.52.920	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	.62.720	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	.52.920	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	.57.820	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	.52.920	WS Mutual Holding Co		
0836	Western-Southern Group	00000	27-1594103				506 Phelps Holdings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	.72.520	WS Mutual Holding Co		
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	.57.820	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.74.250	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.24.490	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843635				WSLR Cinti LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843645				WSLR Columbus LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843748				WSLR Birmingham	AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843653				WSLR Dallas LLC	TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership	Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	26-4291356				Sundance Lafrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1317879				Wright Exec Hotel LTD Partners	OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co		
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co		
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	NIA	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co		
0836	Western-Southern Group	00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	IL	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	06-1804434				WS Operating Holdings, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1018957				Eagle Realty Group, LLC	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	43-2081325				Insurance Profiilment Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	NIA	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co		
0836	Western-Southern Group	00000	35-2209877				Fort Washington Savings Company	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1413821				Western-Southern Agency	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-0790233				Westad Inc	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	OH	JA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-2485167				Boston Capital Afford Housing Morg	MA	NIA	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co		
0836	Western-Southern Group	00000	27-2678623				Fund LLC	MA	NIA	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-4322006				Boston Cap Intermediate Term Income	MA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co		
0836	Western-Southern Group	00000	27-1024113				Fund	GA	NIA	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co		
0836	Western-Southern Group	00000	03-0464760				PCE LP	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	20-0317564				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-0846576				Centerline Corporate Partners XXI LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000	31-1328371				Centerline Corporate Partners XXV LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000					W&S Brokerage Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		
0836	Western-Southern Group	00000					IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y
PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
..0836	Western-Southern Group .....	.00000	31-1334221				W&S Financial Group Distributors Inc	.OH	.NIA	IFS Financial Services, Inc	Ownership.....	.99.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	31-1334223				IFS Agency Services Inc .....	.OH	.NIA	IFS Financial Services, Inc	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	47-6046379				Touchstone Securities, Inc .....	.NE	.NIA	IFS Financial Services, Inc	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	31-1394672				Touchstone Advisors Inc .....	.OH	.NIA	IFS Financial Services, Inc	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.99937	31-1191427				Columbus Life Insurance Co .....	.OH	.JA	The Western and Southern Life Ins Co	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	31-1702203				Fort Washington High Yield Inv LLC .....	.OH	.NIA	Columbus Life Insurance Co	Ownership.....	.32.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	52-2206041				Fort Washington PE Invest II LP .....	.OH	.NIA	Columbus Life Insurance Co	Management.....	.8.020	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI .....	.MA	.NIA	Columbus Life Insurance Co	Ownership.....	.37.750	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.00000	23-1691523				Capital Analyst Inc .....	.OH	.NIA	Columbus Life Insurance Co	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.74780	86-0214103				Integrity Life Insurance Co .....	.OH	.JA	The Western and Southern Life Ins Co	Ownership.....	.100.000	WS Mutual Holding Co	
..0836	Western-Southern Group .....	.75264	16-0958252				National Integrity Life Insurance Co .....	.NY	.JA	Integrity Life Insurance Co	Ownership.....	.100.000	WS Mutual Holding Co	

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y
PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	31-1732405	WESTERN-SOUTHERN MUTUAL HOLDING COMPANY	0	0	0	0	0	0	*	0	0	0
00000	31-1732404	WESTERN & SOUTHERN FINANCIAL GROUP	52,000,000	(37,000,000)	0	0	5,710,353	0	*	0	20,710,353	0
65242	35-0457540	LAFAYETTE LIFE INSURANCE COMPANY	0	37,000,000	0	0	(14,800,683)	998,376	*	0	23,197,693	1,217,110
00000	35-2123483	LLIA, INC	0	0	0	0	(100,405)	0	*	0	(100,405)	0
70483	31-0487145	THE WESTERN AND SOUTHERN LIFE INS CO	98,000,000	(4,500,000)	0	0	174,991,407	(998,376)	*	0	267,493,031	625,803,754
92622	31-1000236	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY	(100,000,000)	(11,001,396)	7,701,396	0	(115,254,988)	0	*	0	(218,554,988)	0
99937	31-1191427	COLUMBUS LIFE INSURANCE COMPANY	(50,000,000)	(500,000)	0	0	(9,294,807)	0	*	0	(59,794,807)	(639,091,624)
74780	86-0214103	INTEGRITY LIFE INSURANCE COMPANY	0	0	0	0	(40,831,079)	0	*	0	(40,831,079)	12,070,760
75264	16-0958252	NATIONAL INTEGRITY LIFE INS COMPANY	0	0	0	0	(28,995,614)	0	*	0	(28,995,614)	0
00000	47-6046379	TOUCHSTONE SECURITIES, INC	0	9,000,000	0	0	4,974,177	0	*	0	13,974,177	0
00000	31-1328371	IFS FINANCIAL SERVICES, INC	0	1,701,396	(7,701,396)	0	12,874,940	0	*	0	6,874,940	0
00000	31-0846576	W&S BROKERAGE SERVICES, INC	0	300,000	0	0	0	0	*	0	300,000	0
00000	23-1691523	CAPITAL ANALYSTS INC	0	500,000	0	0	958,656	0	*	0	1,458,656	0
00000	31-1394672	TOUCHSTONE ADVISORS, INC	0	0	0	0	0	0	*	0	0	0
00000	43-2081325	INSURANCE PROFILLMENT SOLUTIONS, LLC	0	0	0	0	0	0	*	0	0	0
00000	31-1018957	EAGLE REALTY GROUP, LLC	0	0	0	0	0	0	*	0	0	0
00000	31-1301863	FT. WASHINGTON INVESTMENT ADVISORS	0	0	0	0	9,768,043	0	*	0	9,768,043	0
00000	35-2209877	FT. WASHINGTON SAVINGS COMPANY	0	5,000,000	0	0	0	0	*	0	5,000,000	0
00000	06-1804434	WS OPERATING HOLDINGS, LLC	0	(500,000)	0	0	0	0	*	0	(500,000)	0
9999999 Control Totals			0	0	0	0	0	0	*	XXX	0	0
												0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

		Responses
MARCH FILING		
1.	Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1?	YES
2.	Will the confidential Risk-based Capital Report be filed with the NAIC by March 1?	YES
3.	Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1?	YES
4.	Will an actuarial opinion be filed by March 1?	YES
APRIL FILING		
5.	Will Management's Discussion and Analysis be filed by April 1?	YES
6.	Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1?	YES
7.	Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1?	YES
8.	Will the Supplemental Investment Risks Interrogatories be filed by April 1?	YES
JUNE FILING		
9.	Will an audited financial report be filed by June 1?	YES
10.	Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1?	YES
AUGUST FILING		
11.	Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1?	YES
<p>The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.</p>		
MARCH FILING		
12.	Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1?	NO
13.	Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1?	NO
14.	Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1?	NO
15.	Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
16.	Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1?	YES
17.	Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1?	YES
18.	Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1?	NO
19.	Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1?	NO
20.	Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	NO
21.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1?	YES
22.	Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1?	NO
23.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	NO
24.	Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1?	YES
25.	Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1?	YES
26.	Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1?	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	.....	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	.....	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	.....	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	.....	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	.....	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	.....	NO

APRIL FILING

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	.....	YES
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	.....	YES
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	.....	NO
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	.....	YES
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	.....	YES
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	.....	YES
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	.....	NO
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	.....	NO

AUGUST FILING

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	YES
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Explanations:

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Bar Codes:

12. SIS Stockholder Information Supplement [Document Identifier 420]

13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]

14. Trusteed Surplus Statement [Document Identifier 490]

18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]

19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]

20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]

22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]

23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]

26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]

27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]

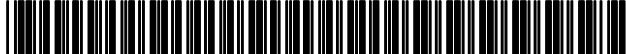
28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]

29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]

30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]

31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]

32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
 34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
 36. Medicare Part D Coverage Supplement [Document Identifier 365]
 37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
 38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
 39. Relief from the Requirements for Audit Committees [Document Identifier 226]
 42. Credit Insurance Experience Exhibit [Document Identifier 230]
 46. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 218]
 47. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Exhibit 2 Line 9.3

	Insurance				5 Investment	6 Total		
	1 Life	Accident and Health		4 All Other Lines of Business				
		2 Cost Containment	3 All Other					
09.304. Mortgage Loan Service Fees	137,090	0	0	0	0	137,090		
09.305. Admin Serv Reim by Subsidiary	27,962	0	(7,904)	0	0	20,058		
09.397. Summary of remaining write-ins for Line 9.3 from overflow page	165,052	0	(7,904)	0	0	157,148		



SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2011
(To Be Filed by March 1)

Of The Lafayette Life Insurance Company
ADDRESS (City, State and Zip Code) Cincinnati, OH 45202
NAIC Group Code 0836 NAIC Company Code 65242 Employer's Identification Number (FEIN) 35-0457540

SUPPLEMENTAL SCHEDULE O - PART 1

**Development of Incurred Losses
(\$000 OMITTED)**

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amount Paid Policyholders				
	1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior	(512)	(614)	594	295	157
2. 2007	593	(82)	68	25	20
3. 2008	XXX	299	8	33	32
4. 2009	XXX	XXX	53	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 2

Development of Incurred Losses
 (\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior	0	0	0	0	0
2. 2007	4	0	0	0	0
3. 2008	XXX	7	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY
SCHEDULE O SUPPLEMENT

SUPPLEMENTAL SCHEDULE O - PART 3

Development of Incurred Losses
 (\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007	1,095	184	272	XXX	XXX
2. 2008	XXX	636	182	201	XXX
3. 2009	XXX	XXX	56	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008	XXX	0	0	0	XXX
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE O SUPPLEMENT
SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses
(\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007	1,099	184	272	156	131
2. 2008	XXX	643	182	201	185
3. 2009	XXX	XXX	56	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section D -

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section E -

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section F -

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

Section G -

1. 2007 .....	.0	0	0	0	0
2. 2008	XXX	0	0	0	0
3. 2009	XXX	XXX	0	0	0
4. 2010	XXX	XXX	XXX	0	0
5. 2011	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business	1 Methodology	2 Amount
1. Industrial Life		0
2. Ordinary Life	Other	2,212
3. Individual Annuity	Other	2,008
4. Supplementary Contracts		0
5. Credit Life		0
6. Group Life	Other	63
7. Group Annuities	Development	1,023
8. Group Accident and Health		0
9. Credit Accident and Health		0
10. Other Accident and Health	Development	0
11. Total		5,306

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