



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

### Lafayette Life Insurance Company

NAIC Group Code	<u>0836</u> (Current)	<u>0836</u> (Prior)	NAIC Company Code	<u>65242</u>	Employer's ID Number	<u>35-0457540</u>
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Organized under the Laws of \_\_\_\_\_, State of Domicile or Port of Entry \_\_\_\_\_ Ohio

Country of Domicile \_\_\_\_\_ United States of America

Incorporated/Organized \_\_\_\_\_ 12/26/1905 Commenced Business \_\_\_\_\_ 12/26/1905

Statutory Home Office \_\_\_\_\_ 301 East 4th Street, Cincinnati , OH 45202  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office \_\_\_\_\_ 400 Broadway, Cincinnati , OH 45202  
(Street and Number) (City or Town, State and Zip Code) 513-362-4900  
(Area Code) (Telephone Number)

Mail Address \_\_\_\_\_ 400 Broadway, Cincinnati , OH 45202  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records \_\_\_\_\_ 400 Broadway, Cincinnati , OH 45202  
(Street and Number) (City or Town, State and Zip Code) 513-362-4900  
(Area Code) (Telephone Number)

Internet Website Address \_\_\_\_\_ [www.Lafayettelife.com](http://www.Lafayettelife.com)

Statutory Statement Contact \_\_\_\_\_ Bradley Joseph Hunkler, 513-629-2980  
(Name) (Area Code) (Telephone Number)  
[CompAcctGrp@WesternSouthernLife.com](mailto:CompAcctGrp@WesternSouthernLife.com), 513-629-1871  
(E-mail Address) (FAX Number)

#### OFFICERS

Chairman of the Board	John Finn Barrett	Senior VP & Chf Actuary	Nora Eye Moushey #
President and CEO	Jerry Bruce Stillwell	VP & Secretary	Deborah Jean Vargo

OTHER		
Keith Walker Brown # VP	Michael Francis Donahue VP	Clint David Gibler # Sr VP
Daniel Wayne Harris # VP	Noreen Joyce Hayes # Sr VP	David Todd Henderson # VP
Bradley Joseph Hunkler # VP	Cheryl Ann Jorgenson VP	Phillip Earl King # VP
Constance Marie Maccarone # Sr VP	Gregory Lee Mitchell Sr VP	Michael Ryland Moser # VP
Jonathan David Niemeyer # Sr VP	Lawrence James O'Brien Sr VP	Mario Joseph San Marco # VP
Nicholas Peter Sargent # Sr VP	Larry Robert Silverstein VP	James Joseph Vance # VP
Robert Lewis Walker # Sr VP		

#### DIRECTORS OR TRUSTEES

John Finn Barrett	James Norman Clark	Jimmy Joe Miller
James Kirby Risk III	Joseph Henry Seaman	Jerry Bruce Stilwell
Robert Blair Truitt	Robert Lewis Walker	

State of \_\_\_\_\_ Ohio  
County of \_\_\_\_\_ Hamilton SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Finn Barrett  
Chairman of the Board

Jerry Bruce Stillwell  
President & CEO

Deborah Jean Vargo  
VP & Secretary

Subscribed and sworn to before me this  
3rd day of February 2012

- a. Is this an original filing? ..... Yes [ X ] No [ ]  
 b. If no,  
   1. State the amendment number.....  
   2. Date filed .....  
   3. Number of pages attached.....

Carolyn Saenz  
Notary Public  
June 22, 2015



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Alabama

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,117,294		0	.262	0	2,117,556
2. Annuity considerations .....	764,832		0	0	0	764,832
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,882,126	0		.262	0	2,882,388
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	7,825		0	0	0	7,825
6.2 Applied to pay renewal premiums .....	53,492		0	0	0	53,492
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	184,433		0	0	0	184,433
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	245,750	0		0	0	245,750
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.139		0	0	0	.139
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.139	0		0	0	.139
8. Grand Totals (Lines 6.5 plus 7.4) .....	245,889	0		0	0	245,889
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	332,009		0	0	0	.332,009
10. Matured endowments .....	12,941		0	0	0	12,941
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	206,412		0	0	0	206,412
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	551,362	0		0	0	551,362
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	12	392,711	0	0	0	0	0	0	12	.392,711
Settled during current year:										
18.1 By payment in full .....	10	367,341	0	0	0	0	0	0	10	.367,341
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	367,341	0	0	0	0	0	0	10	.367,341
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	367,341	0	0	0	0	0	0	10	.367,341
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	25,370	0	0	0	0	0	0	2	25,370
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	688	95,676,213	0	(a)	0	577,000	0	0	688	.96,253,213
21. Issued during year .....	40	5,059,864	0	0	0	0	0	0	40	.5,059,864
22. Other changes to in force (Net) .....	(32)	(5,663,998)	0	0	0	(3,500)	0	0	(32)	(5,667,498)
23. In force December 31 of current year .....	696	95,072,079	0	(a)	0	573,500	0	0	696	.95,645,579

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	.78,269	.78,269
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	.0	0	0	0	0
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	2,744	2,744	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,744	2,744	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,744	2,744	0	.78,269	.78,269

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Alaska

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.51,936		0	0	0	.51,936
2. Annuity considerations .....	.0		0	0	0	.0
3. Deposit-type contract funds .....	.0	XXX		0	XXX	.0
4. Other considerations .....	.0		0	0	0	.0
5. Totals (Sum of Lines 1 to 4) .....	.51,936	0	0	0	0	.51,936
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	1,815		0	0	0	1,815
6.2 Applied to pay renewal premiums .....	277		0	0	0	277
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	2,528		0	0	0	2,528
6.4 Other .....	.0		0	0	0	.0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	4,619		0	0	0	4,619
Annuities:						
7.1 Paid in cash or left on deposit .....	.0		0	0	0	.0
7.2 Applied to provide paid-up annuities .....	.0		0	0	0	.0
7.3 Other .....	.0		0	0	0	.0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.0		0	0	0	.0
8. Grand Totals (Lines 6.5 plus 7.4) .....	4,619		0	0	0	4,619
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	147,785		0	0	0	147,785
10. Matured endowments .....	.0		0	0	0	.0
11. Annuity benefits .....	.0		0	0	0	.0
12. Surrender values and withdrawals for life contracts .....	11,860		0	0	0	11,860
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.0		0	0	0	.0
14. All other benefits, except accident and health .....	.0		0	0	0	.0
15. Totals .....	159,645		0	0	0	159,645
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	.0		0	0	0	.0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	2	147,785	0	0	0	0	0	0	2	147,785
Settled during current year:										
18.1 By payment in full .....	2	147,785	0	0	0	0	0	0	2	147,785
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	147,785	0	0	0	0	0	0	2	147,785
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	147,785	0	0	0	0	0	0	2	147,785
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.37	1,188,568	0 (a)	0	0	0	0	0	.37	1,188,568
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	396,046	0	0	0	0	0	0	0	396,046
23. In force December 31 of current year .....	37	1,584,614	0 (a)	0	0	0	0	0	37	1,584,614

(a) Includes Individual Credit Life Insurance prior year \$ .0 , current year \$ .0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ .0 , current year \$ .0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ .0 , current year \$ .0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	327	327	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	327	327	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	327	327	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products .0 and number of persons insured under indemnity only products .0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Arizona

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.9,805,684		0	0	0	9,805,684
2. Annuity considerations .....	1,689,132		0	0	0	1,689,132
3. Deposit-type contract funds .....	.47,480	XXX		0	XXX	.47,480
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,542,297		0	0	0	11,542,297
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	21,221		0	0	0	21,221
6.2 Applied to pay renewal premiums .....	163,529		0	0	0	163,529
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,106,984		0	0	0	1,106,984
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,291,734		0	0	0	1,291,734
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	0		0	0	0	0
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0		0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,291,734		0	0	0	1,291,734
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	868,933		0	0	0	868,933
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,464,375		0	0	0	2,464,375
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	3,333,308		0	0	0	3,333,308
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	.1	100,157	0	0	0	0	0	0	.1	100,157
17. Incurred during current year .....	7	904,776	0	0	0	0	0	0	7	904,776
Settled during current year:										
18.1 By payment in full .....	6	874,141	0	0	0	0	0	0	6	874,141
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	6	874,141	0	0	0	0	0	0	6	874,141
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	6	874,141	0	0	0	0	0	0	6	874,141
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	130,792	0	0	0	0	0	0	2	130,792
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,664	483,432,217	0	(a)	0	116,000		0	1,664	483,548,217
21. Issued during year .....	183	62,726,585	0	0	0	0	0	0	183	62,726,585
22. Other changes to in force (Net) .....	(160)	(25,966,534)	0	0	0	(10,000)	0	0	(160)	(25,976,534)
23. In force December 31 of current year .....	1,687	520,192,268	0	(a)	0	106,000	0	0	1,687	520,298,268

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,180	29,180
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	2,464	2,464	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	4,523	4,523	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	12,903	12,903	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	19,891	19,891	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	19,891	19,891	0	29,180	29,180

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Arkansas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,994,998	0	0	0	1,994,998
2. Annuity considerations .....		663,506	0	0	0	663,506
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		2,658,504	0	0	0	2,658,504
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		7,026	0	0	0	7,026
6.2 Applied to pay renewal premiums .....		36,290	0	0	0	36,290
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		303,634	0	0	0	303,634
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		346,951	0	0	0	346,951
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		26	0	0	0	26
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		26	0	0	0	26
8. Grand Totals (Lines 6.5 plus 7.4) .....		346,976	0	0	0	346,976
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		2,473,267	0	0	0	2,473,267
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		615,096	0	0	0	615,096
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		3,088,363	0	0	0	3,088,363
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	78,443	0	0	0	0	0	0	2	78,443
17. Incurred during current year .....	6	2,482,070	0	0	0	0	0	0	6	2,482,070
Settled during current year:										
18.1 By payment in full .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	57,246	0	0	0	0	0	0	3	57,246
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	810	110,469,777	0 (a)	0	427,000	0	0	810	110,896,777	
21. Issued during year .....	.76	10,097,079	0	0	0	0	0	.76	10,097,079	
22. Other changes to in force (Net) .....	(82)	(8,716,862)	0	0	0	0	0	(82)	(8,716,862)	
23. In force December 31 of current year .....	804	111,849,994	0 (a)	0	427,000	0	0	804	112,276,994	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	18,127	18,127
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	831	831	0	62,640	51,061
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	1,754	1,754	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,586	2,586	0	62,640	51,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,586	2,586	0	80,767	69,188

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF California

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		32,169,094	0	.4,064	0	.32,173,158
2. Annuity considerations .....		21,306,025	0	281,397	0	.21,587,422
3. Deposit-type contract funds .....		211,631	XXX	0	XXX	.211,631
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		53,686,751	0	285,461	0	.53,972,212
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		268,009	0	0	0	.268,009
6.2 Applied to pay renewal premiums .....		588,249	0	0	0	.588,249
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		3,411,992	0	0	0	.3,411,992
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		4,268,250	0	0	0	.4,268,250
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		1,572	0	0	0	.1,572
7.3 Other .....		1,283	0	0	0	.1,283
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		2,854	0	0	0	.2,854
8. Grand Totals (Lines 6.5 plus 7.4) .....		4,271,104	0	0	0	.4,271,104
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		10,251,618	0	0	0	.10,251,618
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		17,248,579	0	0	0	.17,248,579
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		27,500,197	0	0	0	.27,500,197
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	7	717,879	0	0	0	0	0	0	7	.717,879
17. Incurred during current year .....	61	10,033,213	0	0	0	0	0	0	61	.10,033,213
Settled during current year:										
18.1 By payment in full .....	.55	10,415,929	0	0	0	0	0	0	.55	.10,415,929
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.55	10,415,929	0	0	0	0	0	0	.55	.10,415,929
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.55	10,415,929	0	0	0	0	0	0	.55	.10,415,929
19. Unpaid Dec. 31, current year (16+17-18.6) .....	13	335,163	0	0	0	0	0	0	13	.335,163
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	5,077	1,346,424,671	0 (a)	0	611,253	0	0	5,077	1,347,035,924	
21. Issued during year .....	468	214,786,088	0	0	0	0	0	468	214,786,088	
22. Other changes to in force (Net) .....	(455)	(166,583,813)	0	0	(167,500)	0	0	(455)	(166,751,313)	
23. In force December 31 of current year .....	5,090	1,394,626,946	0 (a)	0	443,753	0	0	5,090	1,395,070,699	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,392	.29,392
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	51,617	51,617	0	160,043	.130,459
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	347	347	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	707	707	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	52,671	52,671	0	160,043	.130,459
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	52,671	52,671	0	189,435	.159,851

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Colorado

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	12,370,919		0	.563	0	12,371,482
2. Annuity considerations .....	4,923,764		0	40,059	0	4,963,823
3. Deposit-type contract funds .....	248,023	XXX		0	XXX	248,023
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,542,705	0		40,622	0	17,583,328
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	15,249		0	0	0	15,249
6.2 Applied to pay renewal premiums .....	97,783		0	0	0	97,783
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	866,441		0	0	0	866,441
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	979,474		0	0	0	979,474
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	902		0	0	0	902
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	902		0	0	0	902
8. Grand Totals (Lines 6.5 plus 7.4) .....	980,375		0	0	0	980,375
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	995,265		0	0	0	995,265
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,471,023		0	0	0	1,471,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	2,466,287		0	0	0	2,466,287
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	6	145,316	0	0	0	0	0	0	6	145,316
17. Incurred during current year .....	18	898,421	0	0	0	0	0	0	18	898,421
Settled during current year:										
18.1 By payment in full .....	22	995,212	0	0	0	0	0	0	22	995,212
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	22	995,212	0	0	0	0	0	0	22	995,212
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	22	995,212	0	0	0	0	0	0	22	995,212
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	48,525	0	0	0	0	0	0	2	48,525
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,500	427,840,342	0 (a)	0	200,000		0	0	2,500	428,040,342
21. Issued during year .....	295	114,156,153	0	0	0	0	0	0	295	114,156,153
22. Other changes to in force (Net) .....	(135)	(12,760,079)	0	0	0	0	0	0	(135)	(12,760,079)
23. In force December 31 of current year .....	2,660	529,236,416	0 (a)	0	200,000		0	0	2,660	529,436,416

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	63,949	63,949
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	1,243	1,243	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	29,643	29,643	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	30,886	30,886	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	30,886	30,886	0	63,949	63,949

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Connecticut

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.7,746,337		0	.1,811	0	7,748,148
2. Annuity considerations .....	14,931,074		0	29,980	0	14,961,054
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	22,677,411	0		31,791	0	22,709,202
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.45,125		0	0	0	.45,125
6.2 Applied to pay renewal premiums .....	169,583		0	0	0	169,583
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	682,446		0	0	0	682,446
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	897,154	0		0	0	897,154
Annuities:						
7.1 Paid in cash or left on deposit .....	.604		0	0	0	.604
7.2 Applied to provide paid-up annuities .....	1,182		0	0	0	1,182
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,786	0		0	0	1,786
8. Grand Totals (Lines 6.5 plus 7.4) .....	898,940	0		0	0	898,940
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	257,144		0	166,000	0	.423,144
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,931,725		0	0	0	1,931,725
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	2,188,869	0		166,000	0	2,354,869
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	5	1,170,346	0	0	0	0	0	0	5	1,170,346
17. Incurred during current year .....	7	(887,010)	0	0	1	166,000	0	0	8	(721,010)
Settled during current year:										
18.1 By payment in full .....	10	278,414	0	0	1	166,000	0	0	11	.444,414
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	278,414	0	0	1	166,000	0	0	11	.444,414
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	278,414	0	0	1	166,000	0	0	11	.444,414
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	4,922	0	0	0	0	0	0	2	4,922
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,588	333,002,657	0 (a)	0	1,047,000	0	0	1,588	334,049,657	
21. Issued during year .....	192	62,455,961	0	0	0	0	0	192	62,455,961	
22. Other changes to in force (Net) .....	(118)	(30,009,335)	0	0	(216,000)	0	0	(118)	(30,225,335)	
23. In force December 31 of current year .....	1,662	365,449,283	0 (a)	0	831,000	0	0	1,662	366,280,283	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	106,419	106,419
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	14,892	14,892	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	18,617	18,617	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	33,510	33,510	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	33,510	33,510	0	106,419	106,419

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Delaware

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,235,731		0	0	0	1,235,731
2. Annuity considerations .....	656,427		0	1,883	0	658,311
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,892,158	0	1,883	0	0	1,894,041
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	1,623		0	0	0	1,623
6.2 Applied to pay renewal premiums .....	460		0	0	0	460
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	84,106		0	0	0	84,106
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	86,189		0	0	0	86,189
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	8		0	0	0	8
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	8		0	0	0	8
8. Grand Totals (Lines 6.5 plus 7.4) .....	86,197		0	0	0	86,197
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	6,000		0	0	0	6,000
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	139,282		0	0	0	139,282
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	145,282		0	0	0	145,282
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	6,000	0	0	0	0	0	0	1	6,000
Settled during current year:										
18.1 By payment in full .....	1	6,000	0	0	0	0	0	0	1	6,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	6,000	0	0	0	0	0	0	1	6,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	6,000	0	0	0	0	0	0	1	6,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	146	23,936,561	0 (a)	0	0	0	0	0	146	23,936,561
21. Issued during year .....	.31	18,006,836	0	0	0	0	0	0	.31	18,006,836
22. Other changes to in force (Net) .....	(8)	(5,621,024)	0	0	0	0	0	0	(8)	(5,621,024)
23. In force December 31 of current year .....	169	36,322,373	0 (a)	0	0	0	0	0	169	36,322,373

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	868	868	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	3,875	3,875	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,743	4,743	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,743	4,743	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF District of Columbia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,156,222	0	0	0	1,156,222
2. Annuity considerations .....		998,482	0	0	0	998,482
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		2,154,704	0	0	0	2,154,704
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		10,710	0	0	0	10,710
6.2 Applied to pay renewal premiums .....		11,081	0	0	0	11,081
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		178,518	0	0	0	178,518
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		200,308	0	0	0	200,308
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		13	0	0	0	13
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		13	0	0	0	13
8. Grand Totals (Lines 6.5 plus 7.4) .....		200,321	0	0	0	200,321
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		877,355	0	0	0	877,355
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		89,142	0	0	0	89,142
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		966,497	0	0	0	966,497
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	877,355	0	0	0	0	0	0	1	.877,355
Settled during current year:										
18.1 By payment in full .....	1	877,355	0	0	0	0	0	0	1	.877,355
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	877,355	0	0	0	0	0	0	1	.877,355
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	877,355	0	0	0	0	0	0	1	.877,355
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	146	60,700,696	0 (a)	0	0	0	0	0	146	60,700,696
21. Issued during year .....	15	7,646,956	0	0	0	0	0	0	15	7,646,956
22. Other changes to in force (Net) .....	5	520,655	0	0	0	0	0	0	5	.520,655
23. In force December 31 of current year .....	166	68,868,307	0 (a)	0	0	0	0	0	166	68,868,307

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	.47,039	.47,039
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	2,946	2,946	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,946	2,946	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,946	2,946	0	.47,039	.47,039

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Florida

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	15,637,659		0	.8,854	0	15,646,513
2. Annuity considerations .....	15,774,861		0	560,886	0	16,335,747
3. Deposit-type contract funds .....	.46,593	XXX		0	XXX	.46,593
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	31,459,112	0		569,740	0	32,028,853
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	126,167		0	0	0	126,167
6.2 Applied to pay renewal premiums .....	275,409		0	0	0	275,409
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,336,096		0	0	0	1,336,096
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,737,672	0	0	0	0	1,737,672
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,803		0	0	0	1,803
7.3 Other .....	.5		0	0	0	.5
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,807		0	0	0	1,807
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,739,479	0	0	0	0	1,739,479
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	2,059,148		0	14,000	0	2,073,148
10. Matured endowments .....	4,372		0	0	0	4,372
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	5,689,239		0	0	0	5,689,239
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	7,752,759	0		14,000	0	7,766,759
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	10	862,690	0	0	0	0	0	0	10	.862,690
17. Incurred during current year .....	62	1,640,681	0	0	2	14,000	0	0	64	1,654,681
Settled during current year:										
18.1 By payment in full .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.57	2,067,148	0	0	2	14,000	0	0	.59	2,081,148
19. Unpaid Dec. 31, current year (16+17-18.6) .....	15	436,223	0	0	0	0	0	0	15	436,223
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3,569	601,069,360	0	(a)	0	1,729,000	0	0	3,569	602,798,360
21. Issued during year .....	432	124,159,776	0	0	0	0	0	0	432	124,159,776
22. Other changes to in force (Net) .....	(343)	(54,649,899)	0	0	0	(213,300)	0	0	(343)	(54,863,199)
23. In force December 31 of current year .....	3,658	670,579,237	0	(a)	0	1,515,700	0	0	3,658	672,094,937

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	149,082	.149,082
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	21,623	21,623	0	89,438	.72,906
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	7,869	7,869	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	21,645	21,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	51,137	51,137	0	89,438	.72,906
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	51,137	51,137	0	238,520	.221,987

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Georgia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	3,607,980		0	1,224	0	3,609,204
2. Annuity considerations .....	1,583,105		0	0	0	1,583,105
3. Deposit-type contract funds .....	30,816	XXX		0	XXX	30,816
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,221,900		0	1,224	0	5,223,125
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	61,013		0	0	0	61,013
6.2 Applied to pay renewal premiums .....	28,870		0	0	0	28,870
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	381,875		0	0	0	381,875
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	471,757		0	0	0	471,757
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.109		0	0	0	.109
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.109		0	0	0	.109
8. Grand Totals (Lines 6.5 plus 7.4) .....	471,866		0	0	0	471,866
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	309,962		0	70,000	0	.379,962
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,484,421		0	0	0	1,484,421
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,794,382		0	70,000	0	1,864,382
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	4	81,319	0	0	0	0	0	0	4	.81,319
17. Incurred during current year .....	17	234,684	0	0	4	70,000	0	0	.21	.304,684
Settled during current year:										
18.1 By payment in full .....	19	314,962	0	0	4	70,000	0	0	.23	.384,962
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	19	314,962	0	0	4	70,000	0	0	.23	.384,962
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	19	314,962	0	0	4	70,000	0	0	.23	.384,962
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	1,042	0	0	0	0	0	0	2	1,042
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,549	208,705,618	0 (a)	0	1,669,000	0	0	1,549	210,374,618	
21. Issued during year .....	104	44,552,305	0	0	0	0	0	104	44,552,305	
22. Other changes to in force (Net) .....	(90)	(18,219,287)	0	0	(252,000)	0	0	(90)	(18,471,287)	
23. In force December 31 of current year .....	1,563	235,038,636	0 (a)	0	1,417,000	0	0	1,563	236,455,636	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	16,515	16,515
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	2,676	2,676	0	9,126	7,439
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	1,351	1,351	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,027	4,027	0	9,126	7,439
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,027	4,027	0	25,641	23,954

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Hawaii

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	8,438,739		0	0	0	8,438,739
2. Annuity considerations .....	1,898,282		0	839,265	0	2,737,547
3. Deposit-type contract funds .....	432,405	XXX		0	XXX	432,405
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,769,425		0	839,265	0	11,608,690
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	63,248		0	0	0	63,248
6.2 Applied to pay renewal premiums .....	156,537		0	0	0	156,537
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	638,854		0	0	0	638,854
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	858,640		0	0	0	858,640
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	3,291		0	0	0	3,291
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	3,291		0	0	0	3,291
8. Grand Totals (Lines 6.5 plus 7.4) .....	861,930		0	0	0	861,930
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	509,192		0	0	0	.509,192
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,920,657		0	0	0	1,920,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	2,429,848		0	0	0	2,429,848
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	250,832	0	0	0	0	0	0	2	.250,832
17. Incurred during current year .....	16	421,843	0	0	0	0	0	0	16	.421,843
Settled during current year:										
18.1 By payment in full .....	16	509,192	0	0	0	0	0	0	16	.509,192
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	16	509,192	0	0	0	0	0	0	16	.509,192
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	16	509,192	0	0	0	0	0	0	16	.509,192
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	163,483	0	0	0	0	0	0	2	163,483
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,110	319,936,406	0 (a)	0	0	0	0	0	2,110	.319,936,406
21. Issued during year .....	102	48,595,031	0	0	0	0	0	0	102	.48,595,031
22. Other changes to in force (Net) .....	(150)	(17,053,780)	0	0	0	0	0	0	(150)	(17,053,780)
23. In force December 31 of current year .....	2,062	351,477,657	0 (a)	0	0	0	0	0	2,062	351,477,657

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	17,447	17,447	0	107,600	87,710
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	9,947	9,947	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	17,251	17,251	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	44,645	44,645	0	107,600	87,710
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	44,645	44,645	0	107,600	87,710

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Idaho

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,647,186		0	0	0	2,647,186
2. Annuity considerations .....	8,502,565		0	0	0	8,502,565
3. Deposit-type contract funds .....	71,331	XXX		0	XXX	71,331
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,221,082		0	0	0	11,221,082
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	1,628		0	0	0	1,628
6.2 Applied to pay renewal premiums .....	500		0	0	0	500
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	223,973		0	0	0	223,973
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	226,101		0	0	0	226,101
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	208		0	0	0	208
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	208		0	0	0	208
8. Grand Totals (Lines 6.5 plus 7.4) .....	226,310		0	0	0	226,310
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	0		0	0	0	0
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	403,461		0	0	0	403,461
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	403,461		0	0	0	403,461
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	436	167,541,660	0 (a)	0	10,000	0	0	436	167,551,660	
21. Issued during year .....	143	62,395,249	0	0	0	0	0	143	62,395,249	
22. Other changes to in force (Net) .....	(62)	(26,672,984)	0	0	0	0	0	(62)	(26,672,984)	
23. In force December 31 of current year .....	517	203,263,925	0 (a)	0	10,000	0	0	517	203,273,925	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	21,664	21,664
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	206	206	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	6,075	6,075	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,281	6,281	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,281	6,281	0	21,664	21,664

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Illinois

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	14,194,627		0	.4,605	0	14,199,232
2. Annuity considerations .....	3,269,987		0	902,386	0	4,172,373
3. Deposit-type contract funds .....	106,920	XXX		0	XXX	106,920
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,571,534	0	906,991	0	0	18,478,525
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	383,895		0	0	0	383,895
6.2 Applied to pay renewal premiums .....	317,658		0	0	0	317,658
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,675,587		0	0	0	1,675,587
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	2,377,141	0	0	0	0	2,377,141
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	863		0	0	0	863
7.3 Other .....	123		0	0	0	123
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	986		0	0	0	986
8. Grand Totals (Lines 6.5 plus 7.4) .....	2,378,127	0	0	0	0	2,378,127
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	2,853,969		0	50,018	0	2,903,987
10. Matured endowments .....	1,000		0	0	0	1,000
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	6,075,222		0	0	0	6,075,222
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	8,930,192	0	50,018	0	0	8,980,210
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	4	219,135	0	0	0	0	0	0	4	219,135
17. Incurred during current year .....	.70	1,342,533	0	0	1	50,018	0	0	.71	1,392,551
Settled during current year:										
18.1 By payment in full .....	.66	1,329,392	0	0	1	50,018	0	0	.67	1,379,410
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.66	1,329,392	0	0	1	50,018	0	0	.67	1,379,410
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.66	1,329,392	0	0	1	50,018	0	0	.67	1,379,410
19. Unpaid Dec. 31, current year (16+17-18.6) .....	8	232,276	0	0	0	0	0	0	8	232,276
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3,307	458,119,689	0	(a)	0	1,837,500	0	0	3,307	459,957,189
21. Issued during year .....	262	58,620,359	0	0	0	0	0	0	262	58,620,359
22. Other changes to in force (Net) .....	(291)	(25,358,560)	0	0	0	(107,000)	0	0	(291)	(25,465,560)
23. In force December 31 of current year .....	3,278	491,381,488	0	(a)	0	1,730,500	0	0	3,278	493,111,988

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	5,805	5,805	0	151,893	151,893
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	13,118	13,118	0	30,000	24,454
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	4,553	4,553	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	17,671	17,671	0	30,000	24,454
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	23,476	23,476	0	181,893	176,348

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Indiana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.9,224,249		0	9,971	0	9,234,220
2. Annuity considerations .....	.5,358,173		0	340,161	0	5,698,334
3. Deposit-type contract funds .....	.6,122,000	XXX		0	XXX	6,122,000
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	20,704,422		0	350,132	0	21,054,554
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.87,907		0	0	0	.87,907
6.2 Applied to pay renewal premiums .....	.339,728		0	0	0	.339,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,558,081		0	0	0	1,558,081
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,985,716		0	0	0	1,985,716
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.743		0	0	0	.743
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.743		0	0	0	.743
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,986,459		0	0	0	1,986,459
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	2,234,348		0	208,063	0	2,442,411
10. Matured endowments .....	.35,746		0	0	0	.35,746
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	4,266,606		0	0	0	4,266,606
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	6,536,701		0	208,063	0	6,744,764
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	12	.83,548	0	0	4	.800	0	0	16	.84,348
17. Incurred during current year .....	174	2,967,070	0	0	11	258,063	0	0	185	3,225,133
Settled during current year:										
18.1 By payment in full .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
19. Unpaid Dec. 31, current year (16+17-18.6) .....	17	533,645	0	0	5	50,800	0	0	22	584,445
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	9,185	676,883,614	0	(a)	0	0	13,215,027	0	9,185	690,098,641
21. Issued during year .....	172	.30,448,942	0	0	0	0	0	0	172	.30,448,942
22. Other changes to in force (Net) .....	(576)	(37,226,950)	0	0	0	(796,910)	0	0	(576)	(38,023,860)
23. In force December 31 of current year .....	8,781	670,105,606	0	(a)	0	0	12,418,117	0	8,781	682,523,723

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	30,804	30,804	0	1,359,351	1,409,351
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	30,367	30,367	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	8,411	8,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	38,778	38,778	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	69,582	69,582	0	1,359,351	1,409,351

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Iowa

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,584,874		0	0	0	2,584,874
2. Annuity considerations .....	888,154		0	0	0	888,154
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,473,027		0	0	0	3,473,027
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	9,057		0	0	0	9,057
6.2 Applied to pay renewal premiums .....	12,898		0	0	0	12,898
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	213,119		0	0	0	213,119
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	235,073		0	0	0	235,073
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	78		0	0	0	78
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	78		0	0	0	78
8. Grand Totals (Lines 6.5 plus 7.4) .....	235,151		0	0	0	235,151
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	420,348		0	47,900	0	.468,248
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	309,856		0	0	0	309,856
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	730,204		0	47,900	0	778,104
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	19,962	0	0	0	0	0	0	2	19,962
17. Incurred during current year .....	13	462,136	0	0	4	47,900	0	0	17	.510,036
Settled during current year:										
18.1 By payment in full .....	12	456,208	0	0	4	47,900	0	0	16	.504,108
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	12	456,208	0	0	4	47,900	0	0	16	.504,108
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	12	456,208	0	0	4	47,900	0	0	16	.504,108
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	25,890	0	0	0	0	0	0	3	25,890
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	881	88,002,188	0 (a)	0	2,856,013	0	0	881	90,858,201	
21. Issued during year .....	163	12,326,626	0	0	0	0	0	163	12,326,626	
22. Other changes to in force (Net) .....	(73)	2,207,553	0	0	(125,000)	0	0	(73)	2,082,553	
23. In force December 31 of current year .....	971	102,536,367	0 (a)	0	2,731,013	0	0	971	105,267,380	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	9,854	9,854	0	99,545	99,545
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	4,308	4,308	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,469	2,469	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,777	6,777	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	16,631	16,631	0	99,545	99,545

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Kansas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	4,126,702		0	0	0	4,126,702
2. Annuity considerations .....	4,577,871		0	0	0	4,577,871
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	8,704,573		0	0	0	8,704,573
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	25,026		0	0	0	25,026
6.2 Applied to pay renewal premiums .....	123,825		0	0	0	123,825
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	467,014		0	0	0	467,014
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	615,865		0	0	0	615,865
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	100		0	0	0	100
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	100		0	0	0	100
8. Grand Totals (Lines 6.5 plus 7.4) .....	615,965		0	0	0	615,965
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	297,273		0	0	0	297,273
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,427,687		0	0	0	1,427,687
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,724,960		0	0	0	1,724,960
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	3	93,325	0	0	0	0	0	0	3	93,325
17. Incurred during current year .....	3	209,982	0	0	0	0	0	0	3	209,982
Settled during current year:										
18.1 By payment in full .....	5	297,273	0	0	0	0	0	0	5	297,273
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	297,273	0	0	0	0	0	0	5	297,273
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	297,273	0	0	0	0	0	0	5	297,273
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	6,034	0	0	0	0	0	0	1	6,034
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,473	185,850,650	0 (a)	0	20,000	0	0	1,473	185,870,650	
21. Issued during year .....	118	26,236,641	0	0	0	0	0	118	26,236,641	
22. Other changes to in force (Net) .....	(78)	(14,351,387)	0	0	(20,000)	0	0	(78)	(14,371,387)	
23. In force December 31 of current year .....	1,513	197,735,904	0 (a)	0	0	0	0	1,513	197,735,904	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	1,191	1,191
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	6,720	6,720	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	.448	.448	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	7,168	7,168	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	7,168	7,168	0	1,191	1,191

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Kentucky

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,282,408		0	1,313	0	2,283,721
2. Annuity considerations .....	1,580,550		0	210,611	0	1,791,161
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,862,958	0		211,924	0	4,074,881
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	28,484		0	0	0	28,484
6.2 Applied to pay renewal premiums .....	59,587		0	0	0	59,587
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	224,716		0	0	0	224,716
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	312,787	0	0	0	0	312,787
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.412		0	0	0	.412
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.412	0	0	0	0	.412
8. Grand Totals (Lines 6.5 plus 7.4) .....	313,198	0	0	0	0	313,198
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	797,051		0	0	0	797,051
10. Matured endowments .....	250		0	0	0	250
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	412,745		0	0	0	412,745
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,210,045	0	0	0	0	1,210,045
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	6,018	0	0	0	0	0	0	2	6,018
17. Incurred during current year .....	.34	982,865	0	0	0	0	0	0	.34	982,865
Settled during current year:										
18.1 By payment in full .....	.32	872,301	0	0	0	0	0	0	.32	872,301
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.32	872,301	0	0	0	0	0	0	.32	872,301
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.32	872,301	0	0	0	0	0	0	.32	872,301
19. Unpaid Dec. 31, current year (16+17-18.6) .....	4	116,582	0	0	0	0	0	0	4	116,582
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,515	152,792,826	0 (a)	0	574,000	0	0	1,515	153,366,826	
21. Issued during year .....	100	17,273,368	0	0	0	0	0	100	17,273,368	
22. Other changes to in force (Net) .....	(72)	(3,322,472)	0	0	(10,000)	0	0	(72)	(3,322,472)	
23. In force December 31 of current year .....	1,543	166,743,722	0 (a)	0	564,000	0	0	1,543	167,307,722	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	1,736	1,736	0	.76,856	.76,856
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	1,481	1,481	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,571	1,571	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	3,051	3,051	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,787	4,787	0	.76,856	.76,856

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Louisiana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,564,043	0	1,763	0	1,565,806
2. Annuity considerations .....		465,240	0	5,460	0	470,700
3. Deposit-type contract funds .....	.0	XXX		0	XXX	0
4. Other considerations .....	.0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,029,283	0		7,223	0	2,036,506
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		3,375	0	0	0	3,375
6.2 Applied to pay renewal premiums .....		24,431	0	0	0	24,431
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		161,541	0	0	0	161,541
6.4 Other .....	.0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		189,347	0	0	0	189,347
Annuities:						
7.1 Paid in cash or left on deposit .....	.0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	.0	0	0	0	0	0
7.3 Other .....	.0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	189,347	0	0	0	0	189,347
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		329,718	0	0	0	329,718
10. Matured endowments .....		5,000	0	0	0	5,000
11. Annuity benefits .....	.0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		337,024	0	0	0	337,024
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.0	0	0	0	0	0
14. All other benefits, except accident and health .....	.0	0	0	0	0	0
15. Totals .....		671,742	0	0	0	671,742
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	14	349,899	0	0	0	0	0	0	14	349,899
Settled during current year:										
18.1 By payment in full .....	10	334,718	0	0	0	0	0	0	10	334,718
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	334,718	0	0	0	0	0	0	10	334,718
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	334,718	0	0	0	0	0	0	10	334,718
19. Unpaid Dec. 31, current year (16+17-18.6) .....	4	15,181	0	0	0	0	0	0	4	15,181
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	846	76,201,518	0 (a)	0	997,000	0	0	846	77,198,518	
21. Issued during year .....	65	13,645,462	0	0	0	0	0	65	13,645,462	
22. Other changes to in force (Net) .....	(46)	(3,666,250)	0	0	(225,000)	0	0	(46)	(3,891,250)	
23. In force December 31 of current year .....	865	86,180,730	0 (a)	0	772,000	0	0	865	86,952,730	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	15,023	15,023
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	3,068	3,068	0	0	0
25.2 Guaranteed renewable (b) .....	141	141	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,377	1,377	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,586	4,586	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,586	4,586	0	15,023	15,023

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Maine

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,029,190	0	158	0	1,029,348
2. Annuity considerations .....		255,050	0	0	0	255,050
3. Deposit-type contract funds .....	.0		XXX	0	XXX	0
4. Other considerations .....	.0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,284,240		0	158	0	1,284,398
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		2,511	0	0	0	2,511
6.2 Applied to pay renewal premiums .....		23,844	0	0	0	23,844
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		51,770	0	0	0	51,770
6.4 Other .....	.0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		78,125	0	0	0	78,125
Annuities:						
7.1 Paid in cash or left on deposit .....	.0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.0		0	0	0	0
7.3 Other .....	.0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.0		0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....		78,125	0	0	0	78,125
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		6,471	0	0	0	6,471
10. Matured endowments .....	.0		0	0	0	0
11. Annuity benefits .....	.0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	211,378		0	0	0	211,378
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.0		0	0	0	0
14. All other benefits, except accident and health .....	.0		0	0	0	0
15. Totals .....	217,849		0	0	0	217,849
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	.0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	6,471	0	0	0	0	0	0	1	6,471
Settled during current year:										
18.1 By payment in full .....	1	6,471	0	0	0	0	0	0	1	6,471
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	6,471	0	0	0	0	0	0	1	6,471
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	6,471	0	0	0	0	0	0	1	6,471
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	193	19,836,460	0 (a)	0	65,000	0	0	0	193	19,901,460
21. Issued during year .....	12	4,671,558	0	0	0	0	0	0	12	4,671,558
22. Other changes to in force (Net) .....	(12)	(1,114,065)	0	0	0	0	0	0	(12)	(1,114,065)
23. In force December 31 of current year .....	193	23,393,953	0 (a)	0	65,000	0	0	0	193	23,458,953

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.149	.149	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.149	.149	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	149	149	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Maryland

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		11,952,653	0	0	0	11,952,653
2. Annuity considerations .....		8,790,195	0	6,509	0	8,796,704
3. Deposit-type contract funds .....		52,000	XXX	0	XXX	52,000
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		20,794,847	0	6,509	0	20,801,357
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		65,958	0	0	0	65,958
6.2 Applied to pay renewal premiums .....		150,184	0	0	0	150,184
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		1,215,083	0	0	0	1,215,083
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		1,431,225	0	0	0	1,431,225
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		359	0	0	0	359
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		359	0	0	0	359
8. Grand Totals (Lines 6.5 plus 7.4) .....		1,431,583	0	0	0	1,431,583
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		2,520,089	0	0	0	2,520,089
10. Matured endowments .....		16,249	0	0	0	16,249
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		1,434,000	0	0	0	1,434,000
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		3,970,338	0	0	0	3,970,338
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	4	1,873,660	0	0	0	0	0	0	4	1,873,660
17. Incurred during current year .....	26	595,939	0	0	0	0	0	0	26	595,939
Settled during current year:										
18.1 By payment in full .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	29,319	0	0	0	0	0	0	3	29,319
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,083	515,349,041	0 (a)	0	225,897	0	0	2,083	515,574,938	
21. Issued during year .....	327	128,050,295	0	0	0	0	0	327	128,050,295	
22. Other changes to in force (Net) .....	(177)	(61,210,548)	0	0	(154,000)	0	0	(177)	(61,364,548)	
23. In force December 31 of current year .....	2,233	582,188,788	0 (a)	0	71,897	0	0	2,233	582,260,685	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	29,338	29,338
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	2,342	2,342	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	32,312	32,312	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	34,654	34,654	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	34,654	34,654	0	29,338	29,338

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Massachusetts

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	5,160,665		0	0	0	5,160,665
2. Annuity considerations .....	5,351,593		0	576,313	0	5,927,907
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,512,259	0	576,313	0	0	11,088,572
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	35,950		0	0	0	35,950
6.2 Applied to pay renewal premiums .....	136,106		0	0	0	136,106
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	824,140		0	0	0	824,140
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	996,196	0	0	0	0	996,196
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	6	0	0	0	0	6
7.3 Other .....	93	0	0	0	0	93
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	99	0	0	0	0	99
8. Grand Totals (Lines 6.5 plus 7.4) .....	996,295	0	0	0	0	996,295
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	598,983		0	0	0	598,983
10. Matured endowments .....	21,063		0	0	0	21,063
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,384,181		0	0	0	2,384,181
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	3,004,227	0	0	0	0	3,004,227
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	3	51,442	0	0	0	0	0	0	3	51,442
17. Incurred during current year .....	20	575,982	0	0	0	0	0	0	20	575,982
Settled during current year:										
18.1 By payment in full .....	20	619,092	0	0	0	0	0	0	20	619,092
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	619,092	0	0	0	0	0	0	20	619,092
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	619,092	0	0	0	0	0	0	20	619,092
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	8,332	0	0	0	0	0	0	3	8,332
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,594	282,510,808	0 (a)	0	0	0	0	0	1,594	282,510,808
21. Issued during year .....	.97	32,458,363	0	0	0	0	0	0	.97	32,458,363
22. Other changes to in force (Net) .....	(104)	(19,670,570)	0	0	0	0	0	0	(104)	(19,670,570)
23. In force December 31 of current year .....	1,587	295,298,601	0 (a)	0	0	0	0	0	1,587	295,298,601

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	1,425	1,425
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	20,445	20,445	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	845	845	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	5,257	5,257	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	26,547	26,547	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	26,547	26,547	0	1,425	1,425

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Michigan

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.....	9,165,335	0	7,107	0	9,172,442
2. Annuity considerations .....	.....	8,399,872	0	4,038	0	8,403,910
3. Deposit-type contract funds .....	.....	0	XXX	0	XXX	0
4. Other considerations .....	.....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	.....	17,565,207	0	11,145	0	17,576,352
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.....	47,345	0	0	0	47,345
6.2 Applied to pay renewal premiums .....	.....	133,960	0	0	0	133,960
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	.....	729,695	0	0	0	729,695
6.4 Other .....	.....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	.....	911,000	0	0	0	911,000
Annuities:						
7.1 Paid in cash or left on deposit .....	.....	89	0	0	0	89
7.2 Applied to provide paid-up annuities .....	.....	1,490	0	0	0	1,490
7.3 Other .....	.....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.....	1,579	0	0	0	1,579
8. Grand Totals (Lines 6.5 plus 7.4) .....	.....	912,579	0	0	0	912,579
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	.....	1,653,314	0	0	0	1,653,314
10. Matured endowments .....	.....	40,092	0	0	0	40,092
11. Annuity benefits .....	.....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	.....	2,065,269	0	0	0	2,065,269
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.....	0	0	0	0	0
14. All other benefits, except accident and health .....	.....	0	0	0	0	0
15. Totals .....	.....	3,758,676	0	0	0	3,758,676
DETAILS OF WRITE-INS						
1301. ....	.....					
1302. ....	.....					
1303. ....	.....					
1398. Summary of Line 13 from overflow page .....	.....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	.....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	15	179,771	0	0	0	0	0	0	15	179,771
17. Incurred during current year .....	181	1,929,644	0	0	0	0	0	0	181	1,929,644
Settled during current year:										
18.1 By payment in full .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
19. Unpaid Dec. 31, current year (16+17-18.6) .....	15	323,102	0	0	0	0	0	0	15	323,102
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	6,452	398,117,559	0 (a)	0	3,494,157	0	0	6,452	401,611,716	
21. Issued during year .....	186	68,563,393	0	0	0	0	0	186	68,563,393	
22. Other changes to in force (Net) .....	(360)	(11,115,413)	0	0	(342,000)	0	0	(360)	(11,457,413)	
23. In force December 31 of current year .....	6,278	455,565,539	0 (a)	0	3,152,157	0	0	6,278	458,717,696	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	54,182	54,182	0	409,684	409,684
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	21,967	21,967	0	0	0
25.2 Guaranteed renewable (b) .....	272	272	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	1,058	1,058	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,028	2,028	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	25,326	25,326	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	79,509	79,509	0	409,684	409,684

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Minnesota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	8,078,269		0	143	0	8,078,411
2. Annuity considerations .....	9,103,324		0	707,342	0	9,810,666
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,181,593	0		707,484	0	17,889,077
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	29,523		0	0	0	29,523
6.2 Applied to pay renewal premiums .....	21,375		0	0	0	21,375
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,110,474		0	0	0	1,110,474
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,161,372	0	0	0	0	1,161,372
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	63	0	0	0	0	63
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	63	0	0	0	0	63
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,161,435	0	0	0	0	1,161,435
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	.56,277		0	320,000	0	.376,277
10. Matured endowments .....	1,000		0	0	0	1,000
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,925,009		0	0	0	2,925,009
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	2,982,286	0	320,000	0	0	3,302,286
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	87,309	0	0	0	0	0	0	1	.87,309
17. Incurred during current year .....	6	(30,032)	0	0	2	320,000	0	0	8	.289,968
Settled during current year:										
18.1 By payment in full .....	7	.57,277	0	0	2	320,000	0	0	9	.377,277
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	7	.57,277	0	0	2	320,000	0	0	9	.377,277
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	7	.57,277	0	0	2	320,000	0	0	9	.377,277
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,061	374,882,466	0 (a)	0	2,705,824	0	0	1,061	377,588,290	
21. Issued during year .....	171	60,848,371	0	0	0	0	0	171	60,848,371	
22. Other changes to in force (Net) .....	(95)	(37,567,317)	0	0	(306,924)	0	0	(95)	(37,874,241)	
23. In force December 31 of current year .....	1,137	398,163,520	0 (a)	0	2,398,900	0	0	1,137	400,562,420	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	61,261	61,261	0	637,535	637,535
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.436	.436	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	299	299	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	735	735	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	61,996	61,996	0	637,535	637,535

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Mississippi

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.995,480		0	4,322	0	.999,802
2. Annuity considerations .....	2,744,107		0	0	0	2,744,107
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,739,587		0	4,322	0	3,743,909
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	6,932		0	0	0	6,932
6.2 Applied to pay renewal premiums .....	43,480		0	0	0	43,480
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	159,738		0	0	0	159,738
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	210,150		0	0	0	210,150
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	20		0	0	0	20
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	20		0	0	0	20
8. Grand Totals (Lines 6.5 plus 7.4) .....	210,169		0	0	0	210,169
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	187,124		0	0	0	187,124
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	338,948		0	0	0	338,948
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	526,072		0	0	0	526,072
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	10,546	0	0	0	0	0	0	1	10,546
17. Incurred during current year .....	6	183,584	0	0	0	0	0	0	6	183,584
Settled during current year:										
18.1 By payment in full .....	6	187,124	0	0	0	0	0	0	6	187,124
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	6	187,124	0	0	0	0	0	0	6	187,124
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	6	187,124	0	0	0	0	0	0	6	187,124
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	7,007	0	0	0	0	0	0	1	7,007
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	629	59,885,255	0 (a)	0	1,787,500	0	0	0	629	61,672,755
21. Issued during year .....	22	7,088,129	0	0	0	0	0	0	22	7,088,129
22. Other changes to in force (Net) .....	(28)	(2,448,016)	0	0	(100,000)	0	0	0	(28)	(2,548,016)
23. In force December 31 of current year .....	623	64,525,368	0 (a)	0	1,687,500	0	0	0	623	66,212,868

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	24,078	24,078
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	18,000	14,673
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	58	58	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	58	58	0	18,000	14,673
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	58	58	0	42,078	38,750

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Missouri

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	13,215,982		0	10,468	0	13,226,450
2. Annuity considerations .....	1,513,357		0	0	0	1,513,357
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	14,729,339		0	10,468	0	14,739,806
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	22,153		0	0	0	22,153
6.2 Applied to pay renewal premiums .....	68,907		0	0	0	68,907
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	817,806		0	0	0	817,806
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	908,866		0	0	0	908,866
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	79		0	0	0	79
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	79		0	0	0	79
8. Grand Totals (Lines 6.5 plus 7.4) .....	908,945		0	0	0	908,945
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	824,762		0	22,000	0	846,762
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,028,261		0	0	0	1,028,261
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,853,023		0	22,000	0	1,875,023
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	3	37,056	0	0	1	12,000	0	0	4	49,056
17. Incurred during current year .....	23	798,017	0	0	1	10,000	0	0	24	808,017
Settled during current year:										
18.1 By payment in full .....	25	824,762	0	0	2	22,000	0	0	27	846,762
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	25	824,762	0	0	2	22,000	0	0	27	846,762
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	25	824,762	0	0	2	22,000	0	0	27	846,762
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	10,310	0	0	0	0	0	0	1	10,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,149	265,496,734	0	(a)	0	3,154,600	0	0	2,149	268,651,334
21. Issued during year .....	309	135,363,822	0	0	0	0	0	0	309	135,363,822
22. Other changes to in force (Net) .....	(134)	(406,966)	0	0	0	(53,250)	0	0	(134)	(460,216)
23. In force December 31 of current year .....	2,324	400,453,590	0	(a)	0	3,101,350	0	0	2,324	403,554,940

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	287,112	.287,112
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	833	833	0	10,080	.8,217
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	9,801	9,801	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	10,633	10,633	0	10,080	.8,217
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	10,633	10,633	0	297,192	.295,328

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Montana

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	429,974		0	2,701	0	.432,675
2. Annuity considerations .....	255,261		0	0	0	.255,261
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	685,235	0		2,701	0	.687,936
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	1,922		0	0	0	.1,922
6.2 Applied to pay renewal premiums .....	.866		0	0	0	.866
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	44,060		0	0	0	.44,060
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	.46,848		0	0	0	.46,848
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	.89		0	0	0	.89
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.89		0	0	0	.89
8. Grand Totals (Lines 6.5 plus 7.4) .....	46,937		0	0	0	.46,937
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	75,131		0	0	0	.75,131
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	106,513		0	0	0	.106,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	181,644		0	0	0	.181,644
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	3	75,131	0	0	0	0	0	0	3	.75,131
Settled during current year:										
18.1 By payment in full .....	3	75,131	0	0	0	0	0	0	3	.75,131
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	75,131	0	0	0	0	0	0	3	.75,131
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	75,131	0	0	0	0	0	0	3	.75,131
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	359	29,765,641	0 (a)	0	702,500	0	0	359	30,468,141	
21. Issued during year .....	.35	3,755,814	0	0	0	0	0	.35	3,755,814	
22. Other changes to in force (Net) .....	(16)	(1,968,703)	0	0	(100,000)	0	0	(16)	(2,068,703)	
23. In force December 31 of current year .....	378	31,552,752	0 (a)	0	602,500	0	0	378	32,155,252	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.116	.116	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.116	.116	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.116	.116	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Nebraska

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		4,922,259	0	0	0	4,922,259
2. Annuity considerations .....		6,611,380	0	0	0	6,611,380
3. Deposit-type contract funds .....	.0		XXX	0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,533,639	0	0	0	0	11,533,639
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		21,045	0	0	0	21,045
6.2 Applied to pay renewal premiums .....		17,630	0	0	0	17,630
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		350,168	0	0	0	350,168
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		388,844	0	0	0	388,844
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		189	0	0	0	189
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		189	0	0	0	189
8. Grand Totals (Lines 6.5 plus 7.4) .....		389,033	0	0	0	389,033
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		509,573	0	0	0	509,573
10. Matured endowments .....		5,046	0	0	0	5,046
11. Annuity benefits .....	.0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....		856,040	0	0	0	856,040
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		1,370,659	0	0	0	1,370,659
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	9	472,334	0	0	0	0	0	0	9	472,334
17. Incurred during current year .....	13	35,510	0	0	0	0	0	0	13	35,510
Settled during current year:										
18.1 By payment in full .....	20	504,830	0	0	0	0	0	0	20	504,830
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	504,830	0	0	0	0	0	0	20	504,830
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	504,830	0	0	0	0	0	0	20	504,830
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	3,014	0	0	0	0	0	0	2	3,014
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,783	465,119,558	0 (a)	0	255,613	0	0	1,783	465,375,171	
21. Issued during year .....	238	73,224,211	0	0	0	0	0	238	73,224,211	
22. Other changes to in force (Net) .....	(118)	(34,640,892)	0	0	0	0	0	(118)	(34,640,892)	
23. In force December 31 of current year .....	1,903	503,702,877	0 (a)	0	255,613	0	0	1,903	503,958,490	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	1,048	1,048	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	3,957	3,957	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	388	388	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	7,645	7,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	11,990	11,990	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	13,039	13,039	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Nevada

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,700,762		0	0	0	2,700,762
2. Annuity considerations .....	2,481,328		0	0	0	2,481,328
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,182,090	0	0	0	0	5,182,090
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	13,794		0	0	0	13,794
6.2 Applied to pay renewal premiums .....	53,281		0	0	0	53,281
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	292,521		0	0	0	292,521
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	359,596		0	0	0	359,596
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	232		0	0	0	232
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	232		0	0	0	232
8. Grand Totals (Lines 6.5 plus 7.4) .....	359,828		0	0	0	359,828
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	23,868		0	0	0	23,868
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,456,383		0	0	0	1,456,383
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,480,251		0	0	0	1,480,251
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	1,124	0	0	0	0	0	0	1	1,124
17. Incurred during current year .....	4	24,745	0	0	0	0	0	0	4	24,745
Settled during current year:										
18.1 By payment in full .....	4	24,868	0	0	0	0	0	0	4	24,868
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	4	24,868	0	0	0	0	0	0	4	24,868
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	4	24,868	0	0	0	0	0	0	4	24,868
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	1,001	0	0	0	0	0	0	1	1,001
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	252	39,727,898	0	(a)	0	65,000		0	252	39,727,898
21. Issued during year .....	49	37,493,936	0		0	0	0	0	49	37,493,936
22. Other changes to in force (Net) .....	(19)	(14,097,456)	0		0	0	0	0	(19)	(14,097,456)
23. In force December 31 of current year .....	282	63,124,378	0	(a)	0	65,000	0	0	282	63,189,378

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	580,552	580,552
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.178	.178	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.648	.648	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.826	.826	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.826	.826	0	580,552	580,552

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF New Hampshire

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,540,197		0	0	0	1,540,197
2. Annuity considerations .....	4,350,133		0	1,141,667	0	5,491,800
3. Deposit-type contract funds .....	88,029	XXX		0	XXX	88,029
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,978,360		0	1,141,667	0	7,120,026
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	5,029		0	0	0	5,029
6.2 Applied to pay renewal premiums .....	9,933		0	0	0	9,933
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	168,045		0	0	0	168,045
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	183,008		0	0	0	183,008
Annuities:						
7.1 Paid in cash or left on deposit .....	49		0	0	0	49
7.2 Applied to provide paid-up annuities .....	12		0	0	0	12
7.3 Other .....	9		0	0	0	9
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	70		0	0	0	70
8. Grand Totals (Lines 6.5 plus 7.4) .....	183,078		0	0	0	183,078
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	3,000		0	0	0	3,000
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	352,379		0	0	0	352,379
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	355,379		0	0	0	355,379
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	3,000	0	0	0	0	0	0	1	3,000
Settled during current year:										
18.1 By payment in full .....	1	3,000	0	0	0	0	0	0	1	3,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	3,000	0	0	0	0	0	0	1	3,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	3,000	0	0	0	0	0	0	1	3,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	416	69,559,834	0	(a)	0	466,000	0	0	416	70,025,834
21. Issued during year .....	92	23,516,771	0	0	0	0	0	0	.92	23,516,771
22. Other changes to in force (Net) .....	(27)	(401,259)	0	0	0	(101,000)	0	0	(27)	(502,259)
23. In force December 31 of current year .....	481	92,675,346	0	(a)	0	365,000	0	0	481	93,040,346

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	239,537	.239,537
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	6,808	.6,808	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,108	2,108	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	8,915	8,915	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	8,915	8,915	0	239,537	.239,537

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF New Jersey

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		14,493,488	0	0	0	14,493,488
2. Annuity considerations .....		3,422,512	0	1,394,054	0	4,816,566
3. Deposit-type contract funds .....	.0		XXX	0	XXX	0
4. Other considerations .....	.0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,916,000	0	0	1,394,054	0	19,310,054
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		54,559	0	0	0	54,559
6.2 Applied to pay renewal premiums .....		74,622	0	0	0	74,622
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		1,061,249	0	0	0	1,061,249
6.4 Other .....	.0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		1,190,430	0	0	0	1,190,430
Annuities:						
7.1 Paid in cash or left on deposit .....		73	0	0	0	73
7.2 Applied to provide paid-up annuities .....		1,617	0	0	0	1,617
7.3 Other .....	.0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		1,690	0	0	0	1,690
8. Grand Totals (Lines 6.5 plus 7.4) .....		1,192,120	0	0	0	1,192,120
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		1,523,952	0	0	0	1,523,952
10. Matured endowments .....		6,441	0	0	0	6,441
11. Annuity benefits .....		2,974	0	0	0	2,974
12. Surrender values and withdrawals for life contracts .....		2,087,385	0	0	0	2,087,385
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	.0		0	0	0	0
14. All other benefits, except accident and health .....	.0		0	0	0	0
15. Totals .....		3,620,753	0	0	0	3,620,753
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	3	31,111	0	0	0	0	0	0	3	31,111
17. Incurred during current year .....	34	1,525,327	0	0	0	0	0	0	34	1,525,327
Settled during current year:										
18.1 By payment in full .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	16,045	0	0	0	0	0	0	2	16,045
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,800	278,257,692	0 (a)	0	228,000	0	0	1,800	278,485,692	
21. Issued during year .....	214	102,207,698	0	0	0	0	0	214	102,207,698	
22. Other changes to in force (Net) .....	(132)	(20,126,484)	0	0	0	0	0	(132)	(20,126,484)	
23. In force December 31 of current year .....	1,882	360,338,906	0 (a)	0	228,000	0	0	1,882	360,566,906	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	124,068	124,068
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	17,835	17,835	0	22,633	18,450
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	4,247	4,247	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	6,685	6,685	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	28,768	28,768	0	22,633	18,450
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	28,768	28,768	0	146,701	142,517

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF New Mexico

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,325,485		0	0	0	2,325,485
2. Annuity considerations .....	422,618		0	0	0	422,618
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,748,103	0	0	0	0	2,748,103
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>						
Life insurance:						
6.1 Paid in cash or left on deposit .....	8,783		0	0	0	8,783
6.2 Applied to pay renewal premiums .....	30,970		0	0	0	30,970
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	277,130		0	0	0	277,130
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	316,883	0	0	0	0	316,883
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	613		0	0	0	613
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	613	0	0	0	0	613
8. Grand Totals (Lines 6.5 plus 7.4) .....	317,495	0	0	0	0	317,495
<b>DIRECT CLAIMS AND BENEFITS PAID</b>						
9. Death benefits .....	169,636		0	0	0	169,636
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,029,886		0	0	0	1,029,886
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,199,522	0	0	0	0	1,199,522
<b>DETAILS OF WRITE-INS</b>						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	157,926	0	0	0	0	0	0	1	157,926
17. Incurred during current year .....	4	11,710	0	0	0	0	0	0	4	11,710
Settled during current year:										
18.1 By payment in full .....	5	169,636	0	0	0	0	0	0	5	169,636
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	169,636	0	0	0	0	0	0	5	169,636
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	169,636	0	0	0	0	0	0	5	169,636
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>					No. of Policies					
20. In force December 31, prior year .....	564	109,060,505	0 (a)	0	0	0	0	0	564	109,060,505
21. Issued during year .....	.38	12,091,935	0	0	0	0	0	0	.38	12,091,935
22. Other changes to in force (Net) .....	(24)	(2,838,150)	0	0	0	0	0	0	(24)	(2,838,150)
23. In force December 31 of current year .....	578	118,314,290	0 (a)	0	0	0	0	0	578	118,314,290

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	2,111	2,111	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,111	2,111	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,111	2,111	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF New York

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,631,223		0	0	0	1,631,223
2. Annuity considerations .....	346,139		0	0	0	346,139
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,977,362	0	0	0	0	1,977,362
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	4,530		0	0	0	4,530
6.2 Applied to pay renewal premiums .....	5,601		0	0	0	5,601
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	561,035		0	0	0	561,035
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	571,166	0	0	0	0	571,166
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	216		0	0	0	216
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	216	0	0	0	0	216
8. Grand Totals (Lines 6.5 plus 7.4) .....	571,382	0	0	0	0	571,382
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	17,867		0	0	0	17,867
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	197,984		0	0	0	197,984
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	215,851	0	0	0	0	215,851
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	10,525	0	0	0	0	0	0	2	10,525
17. Incurred during current year .....	4	18,025	0	0	0	0	0	0	4	18,025
Settled during current year:										
18.1 By payment in full .....	4	17,867	0	0	0	0	0	0	4	17,867
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	4	17,867	0	0	0	0	0	0	4	17,867
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	4	17,867	0	0	0	0	0	0	4	17,867
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	10,683	0	0	0	0	0	0	2	10,683
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	291	84,534,232	0	(a)	0	0	0	0	291	84,534,232
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	12,774,890	0	0	0	0	0	0	0	12,774,890
23. In force December 31 of current year .....	291	97,309,122	0	(a)	0	0	0	0	291	97,309,122

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	12,024	12,024
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	4,909	4,909	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,173	1,173	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,081	6,081	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,081	6,081	0	12,024	12,024

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF North Carolina

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		8,153,743	0	213	0	8,153,956
2. Annuity considerations .....		6,655,454	0	62,870	0	6,718,323
3. Deposit-type contract funds .....	.0	XXX	0	0	XXX	0
4. Other considerations .....	.0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	14,809,196	0	63,083	0	0	14,872,279
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		36,739	0	0	0	36,739
6.2 Applied to pay renewal premiums .....		125,854	0	0	0	125,854
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		816,116	0	0	0	816,116
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		978,709	0	0	0	978,709
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		91	0	0	0	91
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		91	0	0	0	91
8. Grand Totals (Lines 6.5 plus 7.4) .....		978,800	0	0	0	978,800
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		1,058,787	0	0	0	1,058,787
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		2,562,616	0	0	0	2,562,616
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		3,621,403	0	0	0	3,621,403
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	4	58,454	0	0	0	0	0	0	4	58,454
17. Incurred during current year .....	38	1,066,846	0	0	0	0	0	0	38	1,066,846
Settled during current year:										
18.1 By payment in full .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	33,310	0	0	0	0	0	0	2	33,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,938	481,066,075	0 (a)	0	1,397,000	0	0	2,938	482,463,075	
21. Issued during year .....	383	62,465,436	0	0	0	0	0	383	62,465,436	
22. Other changes to in force (Net) .....	(249)	(22,255,814)	0	0	(132,000)	0	0	(249)	(22,387,814)	
23. In force December 31 of current year .....	3,072	521,275,697	0 (a)	0	1,265,000	0	0	3,072	522,540,697	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	91,949	91,949
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	6,420	6,420	0	20,750	16,914
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	9,411	9,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	15,830	15,830	0	20,750	16,914
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	15,830	15,830	0	112,699	108,864

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF North Dakota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	241,119		0	0	0	241,119
2. Annuity considerations .....	76,068		0	0	0	76,068
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	317,187	0	0	0	0	317,187
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	1,687		0	0	0	1,687
6.2 Applied to pay renewal premiums .....	63		0	0	0	63
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	7,175		0	0	0	7,175
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	8,925	0	0	0	0	8,925
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	0		0	0	0	0
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	8,925	0	0	0	0	8,925
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	.55,000		0	0	0	.55,000
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	46,657		0	0	0	46,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	101,657	0	0	0	0	101,657
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	2	55,000	0	0	0	0	0	0	2	55,000
Settled during current year:										
18.1 By payment in full .....	2	55,000	0	0	0	0	0	0	2	55,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	55,000	0	0	0	0	0	0	2	55,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	55,000	0	0	0	0	0	0	2	55,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.91	6,668,220	0 (a)	0	0	0	0	0	.91	6,668,220
21. Issued during year .....	13	2,876,728	0	0	0	0	0	0	13	2,876,728
22. Other changes to in force (Net) .....	(8)	221,064	0	0	0	0	0	0	(8)	221,064
23. In force December 31 of current year .....	96	9,766,012	0 (a)	0	0	0	0	0	96	9,766,012

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	2,885	2,885	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,885	2,885	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,885	2,885	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Ohio

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		14,214,786	0	0	0	14,214,786
2. Annuity considerations .....		8,275,400	0	25,707	0	8,301,107
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		22,490,186	0	25,707	0	22,515,893
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		36,759	0	0	0	36,759
6.2 Applied to pay renewal premiums .....		163,224	0	0	0	163,224
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		1,010,466	0	0	0	1,010,466
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		1,210,448	0	0	0	1,210,448
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		1,348	0	0	0	1,348
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		1,348	0	0	0	1,348
8. Grand Totals (Lines 6.5 plus 7.4) .....		1,211,796	0	0	0	1,211,796
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		651,659	0	8,295	0	659,954
10. Matured endowments .....		10,070	0	0	0	10,070
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		3,293,354	0	0	0	3,293,354
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		3,955,083	0	8,295	0	3,963,378
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	4	38,174	0	0	0	0	0	0	4	38,174
17. Incurred during current year .....	64	948,706	0	0	1	8,295	0	0	65	957,001
Settled during current year:										
18.1 By payment in full .....	.57	730,326	0	0	1	8,295	0	0	.58	738,621
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.57	730,326	0	0	1	8,295	0	0	.58	738,621
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.57	730,326	0	0	1	8,295	0	0	.58	738,621
19. Unpaid Dec. 31, current year (16+17-18.6) .....	11	256,554	0	0	0	0	0	0	11	256,554
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4,219	496,791,879	0	(a)	0	1,906,865	0	0	4,219	498,698,744
21. Issued during year .....	349	93,671,899	0	0	0	0	0	0	349	93,671,899
22. Other changes to in force (Net) .....	(238)	(22,367,003)	0	0	0	(36,000)	0	0	(238)	(22,403,003)
23. In force December 31 of current year .....	4,330	568,096,775	0	(a)	0	1,870,865	0	0	4,330	569,967,640

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	5,920	5,920	0	62,342	62,342
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	12,820	12,820	0	3,780	3,081
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	20,603	20,603	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	33,424	33,424	0	3,780	3,081
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	39,344	39,344	0	66,122	65,423

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Oklahoma

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,348,293	0	1,336	0	1,349,629
2. Annuity considerations .....		703,872	0	34,476	0	738,348
3. Deposit-type contract funds .....	.0		XXX	0	XXX	0
4. Other considerations .....	.0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,052,165	0		35,811	0	2,087,976
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		8,047	0	0	0	8,047
6.2 Applied to pay renewal premiums .....		16,030	0	0	0	16,030
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		104,694	0	0	0	104,694
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		128,771	0	0	0	128,771
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		66	0	0	0	66
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		66	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4) .....		128,837	0	0	0	128,837
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		17,034	0	105,000	0	122,034
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		171,309	0	0	0	171,309
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		188,344	0	105,000	0	293,344
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	.1	8,629	0	0	0	0	0	0	.1	8,629
17. Incurred during current year .....	4	84,028	0	0	2	105,000	0	0	6	189,028
Settled during current year:										
18.1 By payment in full .....	3	17,034	0	0	2	105,000	0	0	5	122,034
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	17,034	0	0	2	105,000	0	0	5	122,034
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	17,034	0	0	2	105,000	0	0	5	122,034
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	75,623	0	0	0	0	0	0	2	75,623
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	437	50,717,611	0 (a)	0	793,000	0	0	437	51,510,611	
21. Issued during year .....	61	8,209,622	0	0	0	0	0	.61	8,209,622	
22. Other changes to in force (Net) .....	(41)	466,388	0	0	(90,000)	0	0	(41)	376,388	
23. In force December 31 of current year .....	457	59,393,621	0 (a)	0	703,000	0	0	457	60,096,621	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	8,674	8,674
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	1,338	1,338	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	1,338	1,338	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	1,338	1,338	0	8,674	8,674

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Oregon

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,336,260		0	0	0	2,336,260
2. Annuity considerations .....	5,288,368		0	83,624	0	5,371,992
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	7,624,628	0	83,624	0	0	7,708,252
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	8,855		0	0	0	8,855
6.2 Applied to pay renewal premiums .....	59,801		0	0	0	59,801
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	273,701		0	0	0	273,701
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	342,357	0	0	0	0	342,357
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	828		0	0	0	828
7.3 Other .....	23	0	0	0	0	23
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	851	0	0	0	0	851
8. Grand Totals (Lines 6.5 plus 7.4) .....	343,207	0	0	0	0	343,207
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	290,924		0	0	0	290,924
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	589,600		0	0	0	589,600
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	880,524	0	0	0	0	880,524
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	240,232	0	0	0	0	0	0	2	240,232
17. Incurred during current year .....	11	458,305	0	0	0	0	0	0	11	458,305
Settled during current year:										
18.1 By payment in full .....	8	305,924	0	0	0	0	0	0	8	305,924
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	8	305,924	0	0	0	0	0	0	8	305,924
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	8	305,924	0	0	0	0	0	0	8	305,924
19. Unpaid Dec. 31, current year (16+17-18.6) .....	5	392,614	0	0	0	0	0	0	5	392,614
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	806	107,822,895	0 (a)	0	50,000	0	0	806	107,822,895	
21. Issued during year .....	92	17,221,301	0	0	0	0	0	.92	17,221,301	
22. Other changes to in force (Net) .....	(67)	(6,678,990)	0	0	0	0	0	(67)	(6,678,990)	
23. In force December 31 of current year .....	831	118,365,206	0 (a)	0	50,000	0	0	831	118,415,206	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	88,488	88,488
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	1,395	1,395	0	0	0
25.2 Guaranteed renewable (b) .....	277	277	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	604	604	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,276	2,276	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,276	2,276	0	88,488	88,488

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Pennsylvania

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	21,469,601		0	.1,122	0	21,470,723
2. Annuity considerations .....	.9,355,811		0	1,665,631	0	11,021,442
3. Deposit-type contract funds .....	250,122	XXX		0	XXX	250,122
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	31,075,535	0	0	1,666,753	0	32,742,287
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.61,414		0	0	0	.61,414
6.2 Applied to pay renewal premiums .....	195,816		0	0	0	195,816
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,748,588		0	0	0	1,748,588
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	2,005,818	0	0	0	0	2,005,818
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	219		0	0	0	219
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	219	0	0	0	0	219
8. Grand Totals (Lines 6.5 plus 7.4) .....	2,006,037	0	0	0	0	2,006,037
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	390,930		0	0	0	.390,930
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	3,675,243		0	0	0	3,675,243
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	4,066,173	0	0	0	0	4,066,173
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	3	92,594	0	0	0	0	0	0	3	.92,594
17. Incurred during current year .....	17	379,198	0	0	0	0	0	0	17	.379,198
Settled during current year:										
18.1 By payment in full .....	18	399,704	0	0	0	0	0	0	18	.399,704
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	18	399,704	0	0	0	0	0	0	18	.399,704
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	18	399,704	0	0	0	0	0	0	18	.399,704
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	72,088	0	0	0	0	0	0	2	72,088
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,767	647,376,269	0 (a)	0	874,446	0	0	2,767	648,250,715	
21. Issued during year .....	337	154,651,656	0	0	0	0	0	337	154,651,656	
22. Other changes to in force (Net) .....	(203)	(47,274,825)	0	0	(56,500)	0	0	(203)	(47,331,325)	
23. In force December 31 of current year .....	2,901	754,753,100	0 (a)	0	817,946	0	0	2,901	755,571,046	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	13,702	13,702	0	259,788	.259,788
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	32,350	32,350	0	90,194	.73,522
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	720	720	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	45,171	45,171	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	78,241	78,241	0	90,194	.73,522
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	91,943	91,943	0	349,982	333,310

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Rhode Island

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		839,515	0	0	0	839,515
2. Annuity considerations .....		1,404,688	0	270,000	0	1,674,688
3. Deposit-type contract funds .....		70,846	XXX	0	XXX	70,846
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		2,315,049	0	270,000	0	2,585,049
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>						
Life insurance:						
6.1 Paid in cash or left on deposit .....		16,299	0	0	0	16,299
6.2 Applied to pay renewal premiums .....		7,203	0	0	0	7,203
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		82,894	0	0	0	82,894
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		106,396	0	0	0	106,396
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		296	0	0	0	296
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		296	0	0	0	296
8. Grand Totals (Lines 6.5 plus 7.4) .....		106,692	0	0	0	106,692
<b>DIRECT CLAIMS AND BENEFITS PAID</b>						
9. Death benefits .....		150,000	0	0	0	150,000
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		384,513	0	0	0	384,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		534,513	0	0	0	534,513
<b>DETAILS OF WRITE-INS</b>						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	.1	50,039	0	0	0	0	0	0	.1	50,039
17. Incurred during current year .....	2	99,961	0	0	0	0	0	0	2	99,961
Settled during current year:										
18.1 By payment in full .....	3	150,000	0	0	0	0	0	0	3	150,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	150,000	0	0	0	0	0	0	3	150,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	150,000	0	0	0	0	0	0	3	150,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>					No. of Policies					
20. In force December 31, prior year .....	373	37,618,347	0 (a)	0	0	0	0	0	373	37,618,347
21. Issued during year .....	30	11,182,469	0	0	0	0	0	0	.30	11,182,469
22. Other changes to in force (Net) .....	(105)	(6,905,548)	0	0	0	0	0	0	(105)	(6,905,548)
23. In force December 31 of current year .....	298	41,895,268	0 (a)	0	0	0	0	0	298	41,895,268

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	4,184	4,184	0	11,100	9,048
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	370	370	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	2,437	2,437	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,991	6,991	0	11,100	9,048
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,991	6,991	0	11,100	9,048

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF South Carolina

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,121,970		0	0	0	2,121,970
2. Annuity considerations .....	221,845		0	0	0	221,845
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,343,815	0	0	0	0	2,343,815
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	15,916		0	0	0	15,916
6.2 Applied to pay renewal premiums .....	29,354		0	0	0	29,354
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	263,706		0	0	0	263,706
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	308,976	0	0	0	0	308,976
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	45		0	0	0	45
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	45	0	0	0	0	45
8. Grand Totals (Lines 6.5 plus 7.4) .....	309,022	0	0	0	0	309,022
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	672,168		0	0	0	672,168
10. Matured endowments .....	2,000		0	0	0	2,000
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	835,032		0	0	0	835,032
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,509,200	0	0	0	0	1,509,200
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	5	25,022	0	0	0	0	0	0	5	25,022
17. Incurred during current year .....	17	959,604	0	0	0	0	0	0	17	959,604
Settled during current year:										
18.1 By payment in full .....	20	874,168	0	0	0	0	0	0	20	874,168
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	874,168	0	0	0	0	0	0	20	874,168
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	874,168	0	0	0	0	0	0	20	874,168
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	110,458	0	0	0	0	0	0	2	110,458
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,051	116,135,592	0 (a)	0	350,600			0	1,051	116,486,192
21. Issued during year .....	174	15,195,417	0	0	0	0	0	0	174	15,195,417
22. Other changes to in force (Net) .....	(99)	(9,315,642)	0	0	0	0	0	0	(99)	(9,315,642)
23. In force December 31 of current year .....	1,126	122,015,367	0 (a)	0	350,600	0	0	0	1,126	122,365,967

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	7,398	7,398
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	6,782	6,782	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	4,535	4,535	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	11,317	11,317	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	11,317	11,317	0	7,398	7,398

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF South Dakota

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	315,612		0	0	0	.315,612
2. Annuity considerations .....	1,400,484		0	0	0	1,400,484
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,716,096	0	0	0	0	1,716,096
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.772	0	0	0	0	.772
6.2 Applied to pay renewal premiums .....	10,977	0	0	0	0	10,977
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	41,609	0	0	0	0	41,609
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	53,358	0	0	0	0	53,358
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0	0
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	53,358	0	0	0	0	53,358
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	4,000	0	0	0	0	4,000
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	223,345	0	0	0	0	223,345
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	227,345	0	0	0	0	227,345
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	2	70,812	0	0	0	0	0	0	2	70,812
Settled during current year:										
18.1 By payment in full .....	1	4,000	0	0	0	0	0	0	1	4,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	4,000	0	0	0	0	0	0	1	4,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	4,000	0	0	0	0	0	0	1	4,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	66,812	0	0	0	0	0	0	1	66,812
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	.93	11,025,041	0 (a)	0	0	0	0	0	.93	11,025,041
21. Issued during year .....	20	3,038,883	0	0	0	0	0	0	20	3,038,883
22. Other changes to in force (Net) .....	(6)	(517,408)	0	0	0	0	0	0	(6)	(517,408)
23. In force December 31 of current year .....	107	13,546,516	0 (a)	0	0	0	0	0	107	13,546,516

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	262	262	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	262	262	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	262	262	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Tennessee

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,663,790		0	0	0	2,663,790
2. Annuity considerations .....	1,554,808		0	0	0	1,554,808
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	4,218,598	0	0	0	0	4,218,598
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	15,218		0	0	0	15,218
6.2 Applied to pay renewal premiums .....	36,679		0	0	0	36,679
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	275,271		0	0	0	275,271
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	327,167	0	0	0	0	327,167
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	16		0	0	0	16
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	16	0	0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4) .....	327,183	0	0	0	0	327,183
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	560,524		0	4,500	0	.565,024
10. Matured endowments .....	3,653		0	0	0	3,653
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	789,124		0	0	0	789,124
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,353,301	0	4,500	0	0	1,357,801
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	5,023	0	0	0	0	0	0	1	5,023
17. Incurred during current year .....	22	566,507	0	0	1	4,500	0	0	23	.571,007
Settled during current year:										
18.1 By payment in full .....	22	561,524	0	0	1	4,500	0	0	23	.566,024
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	22	561,524	0	0	1	4,500	0	0	23	.566,024
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	22	561,524	0	0	1	4,500	0	0	23	.566,024
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	10,005	0	0	0	0	0	0	1	10,005
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,216	139,148,698	0 (a)	0	1,144,500	0	0	0	1,216	140,293,198
21. Issued during year .....	.65	20,364,254	0	0	0	0	0	0	.65	20,364,254
22. Other changes to in force (Net) .....	(60)	(6,420,529)	0	0	(283,000)	0	0	0	(60)	(6,703,529)
23. In force December 31 of current year .....	1,221	153,092,423	0 (a)	0	861,500	0	0	0	1,221	153,953,923

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	10,214	10,214
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	1,851	1,851	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	4,167	4,167	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,017	6,017	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,017	6,017	0	10,214	10,214

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Texas

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	31,367,683		0	.30,675	0	31,398,358
2. Annuity considerations .....	29,135,101		0	1,532,165	0	30,667,266
3. Deposit-type contract funds .....	62,737	XXX		0	XXX	62,737
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	60,565,520	0	0	1,562,840	0	62,128,360
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	115,940		0	0	0	115,940
6.2 Applied to pay renewal premiums .....	479,155		0	0	0	479,155
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	3,116,346		0	0	0	3,116,346
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	3,711,442	0	0	0	0	3,711,442
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	203		0	0	0	203
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	203	0	0	0	0	203
8. Grand Totals (Lines 6.5 plus 7.4) .....	3,711,645	0	0	0	0	3,711,645
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	2,123,085		0	20,000	0	2,143,085
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	7,313,278		0	0	0	7,313,278
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	9,436,363	0	0	20,000	0	9,456,363
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	10	1,334,655	0	0	0	0	0	0	10	1,334,655
17. Incurred during current year .....	68	2,025,469	0	0	1	20,000	0	0	69	2,045,469
Settled during current year:										
18.1 By payment in full .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.61	2,688,515	0	0	1	20,000	0	0	.62	2,708,515
19. Unpaid Dec. 31, current year (16+17-18.6) .....	17	671,609	0	0	0	0	0	0	17	671,609
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	6,067	1,230,417,488	0 (a)	0	7,540,000	0	0	6,067	1,237,957,488	
21. Issued during year .....	793	229,914,841	0	0	0	0	0	793	229,914,841	
22. Other changes to in force (Net) .....	(653)	(56,841,137)	0	0	(275,000)	0	0	(653)	(57,116,137)	
23. In force December 31 of current year .....	6,207	1,403,491,192	0 (a)	0	7,265,000	0	0	6,207	1,410,756,192	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	170,712	170,712
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	6,985	6,985	0	1,200	978
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,302	1,302	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	8,287	8,287	0	1,200	978
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	8,287	8,287	0	171,912	171,691

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Utah

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,717,358		0	0	0	2,717,358
2. Annuity considerations .....	6,212,492		0	0	0	6,212,492
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	8,929,849		0	0	0	8,929,849
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	2,751		0	0	0	2,751
6.2 Applied to pay renewal premiums .....	35,018		0	0	0	35,018
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	211,971		0	0	0	211,971
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	249,740		0	0	0	249,740
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	0		0	0	0	0
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0		0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	249,740		0	0	0	249,740
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	0		0	0	0	0
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	357,627		0	0	0	357,627
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	357,627		0	0	0	357,627
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	3	31,361	0	0	0	0	0	0	3	31,361
Settled during current year:										
18.1 By payment in full .....	2	17,937	0	0	0	0	0	0	2	17,937
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	17,937	0	0	0	0	0	0	2	17,937
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	17,937	0	0	0	0	0	0	2	17,937
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	13,424	0	0	0	0	0	0	1	13,424
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	376	134,869,954	0 (a)	0	0	0	0	0	376	134,869,954
21. Issued during year .....	.95	35,839,247	0	0	0	0	0	0	.95	35,839,247
22. Other changes to in force (Net) .....	(9)	(5,183,343)	0	0	0	0	0	0	(9)	(5,183,343)
23. In force December 31 of current year .....	462	165,525,858	0 (a)	0	0	0	0	0	462	165,525,858

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	5,882	5,882
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.714	.714	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.191	.191	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	905	905	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	905	905	0	5,882	5,882

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Vermont

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		1,455,707	0	0	0	1,455,707
2. Annuity considerations .....		2,079,275	0	92,246	0	2,171,520
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		3,534,982	0	92,246	0	3,627,227
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		6,996	0	0	0	6,996
6.2 Applied to pay renewal premiums .....		65,868	0	0	0	65,868
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		207,058	0	0	0	207,058
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		279,922	0	0	0	279,922
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		0	0	0	0	0
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....		279,922	0	0	0	279,922
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		80,285	0	0	0	80,285
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		456,203	0	0	0	456,203
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		536,489	0	0	0	536,489
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	80,285	0	0	0	0	0	0	1	80,285
Settled during current year:										
18.1 By payment in full .....	1	80,285	0	0	0	0	0	0	1	80,285
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	80,285	0	0	0	0	0	0	1	80,285
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	80,285	0	0	0	0	0	0	1	80,285
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	438	83,058,353	0 (a)	0	0	0	0	0	438	83,058,353
21. Issued during year .....	48	12,690,523	0	0	0	0	0	0	48	12,690,523
22. Other changes to in force (Net) .....	(53)	(12,465,471)	0	0	0	0	0	0	(53)	(12,465,471)
23. In force December 31 of current year .....	433	83,283,405	0 (a)	0	0	0	0	0	433	83,283,405

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Virginia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	21,979,370		0	0	0	21,979,370
2. Annuity considerations .....	11,641,287		0	119,295	0	11,760,582
3. Deposit-type contract funds .....	20,408	XXX		0	XXX	20,408
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	33,641,066		0	119,295	0	33,760,361
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	67,496		0	0	0	67,496
6.2 Applied to pay renewal premiums .....	125,464		0	0	0	125,464
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	3,048,663		0	0	0	3,048,663
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	3,241,623		0	0	0	3,241,623
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,276		0	0	0	1,276
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,276		0	0	0	1,276
8. Grand Totals (Lines 6.5 plus 7.4) .....	3,242,899		0	0	0	3,242,899
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	790,468		0	2,000	0	792,468
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	6,569,795		0	0	0	6,569,795
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	7,360,262		0	2,000	0	7,362,262
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	5	42,286	0	0	0	0	0	0	5	42,286
17. Incurred during current year .....	26	761,451	0	0	1	2,000	0	0	27	763,451
Settled during current year:										
18.1 By payment in full .....	29	793,468	0	0	1	2,000	0	0	30	795,468
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	29	793,468	0	0	1	2,000	0	0	30	795,468
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	29	793,468	0	0	1	2,000	0	0	30	795,468
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	10,269	0	0	0	0	0	0	2	10,269
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4,655	947,362,030	0	(a)	0	213,500	0	0	4,655	947,575,530
21. Issued during year .....	335	106,301,838	0	0	0	0	0	0	335	106,301,838
22. Other changes to in force (Net) .....	(271)	(45,081,869)	0	0	0	(2,000)	0	0	(271)	(45,083,869)
23. In force December 31 of current year .....	4,719	1,008,581,999	0	(a)	0	211,500	0	0	4,719	1,008,793,499

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	15,340	15,340	0	188,696	188,696
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	21,378	21,378	0	18,960	15,455
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	24,238	24,238	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	45,616	45,616	0	18,960	15,455
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	60,956	60,956	0	207,656	204,152

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Washington

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.8,198,005		0	0	0	.8,198,005
2. Annuity considerations .....	10,262,640		0	9,399	0	10,272,039
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	18,460,645	0	0	9,399	0	18,470,045
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	28,419		0	0	0	28,419
6.2 Applied to pay renewal premiums .....	164,966		0	0	0	164,966
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,116,835		0	0	0	1,116,835
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,310,220	0	0	0	0	1,310,220
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	66		0	0	0	66
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	66	0	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,310,286	0	0	0	0	1,310,286
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	346,003		0	0	0	.346,003
10. Matured endowments .....	3,026		0	0	0	3,026
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	3,364,468		0	0	0	3,364,468
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	3,713,497	0	0	0	0	3,713,497
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	2	47,382	0	0	0	0	0	0	2	.47,382
17. Incurred during current year .....	6	299,621	0	0	0	0	0	0	6	.299,621
Settled during current year:										
18.1 By payment in full .....	8	347,003	0	0	0	0	0	0	8	.347,003
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	8	347,003	0	0	0	0	0	0	8	.347,003
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	8	347,003	0	0	0	0	0	0	8	.347,003
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,936	491,578,337	0 (a)	0	201,500	0	0	1,936	491,779,837	
21. Issued during year .....	.99	48,146,137	0	0	0	0	0	.99	48,146,137	
22. Other changes to in force (Net) .....	(139)	(37,927,792)	0	0	(7,500)	0	0	(139)	(37,935,292)	
23. In force December 31 of current year .....	1,896	501,796,682	0 (a)	0	194,000	0	0	1,896	501,990,682	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	3,213	.3,213
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	4,288	4,288	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,279	1,279	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	5,566	5,566	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	5,566	5,566	0	3,213	.3,213

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF West Virginia

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,772,181		0	.221	0	1,772,403
2. Annuity considerations .....	1,225,198		0	0	0	1,225,198
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,997,380	0		.221	0	2,997,601
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	31,494		0	0	0	31,494
6.2 Applied to pay renewal premiums .....	31,649		0	0	0	31,649
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	271,066		0	0	0	271,066
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	334,209	0		0	0	334,209
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	7,252		0	0	0	7,252
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	7,252	0		0	0	7,252
8. Grand Totals (Lines 6.5 plus 7.4) .....	341,461	0		0	0	341,461
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	767,760		0	40,000	0	807,760
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	9,040		0	0	0	9,040
12. Surrender values and withdrawals for life contracts .....	355,444		0	0	0	355,444
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	1,132,244	0		40,000	0	1,172,244
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	.1	38,849	0	0	0	0	0	0	.1	38,849
17. Incurred during current year .....	.24	1,025,226	0	0	1	40,000	0	0	.25	1,065,226
Settled during current year:										
18.1 By payment in full .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	.19	892,443	0	0	1	40,000	0	0	.20	932,443
19. Unpaid Dec. 31, current year (16+17-18.6) .....	6	171,632	0	0	0	0	0	0	6	171,632
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,337	108,814,657	0 (a)	0	145,000	0	0	1,337	108,959,657	
21. Issued during year .....	.35	9,301,931	0	0	0	0	0	.35	9,301,931	
22. Other changes to in force (Net) .....	(52)	(3,042,253)	0	0	(40,000)	0	0	(52)	(3,082,253)	
23. In force December 31 of current year .....	1,320	115,074,335	0 (a)	0	105,000	0	0	1,320	115,179,335	

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	12,801	12,801
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	22,468	22,468	0	16,800	13,695
25.2 Guaranteed renewable (b) .....	.164	.164	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	3,808	3,808	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,117	2,117	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	28,557	28,557	0	16,800	13,695
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	28,557	28,557	0	29,601	26,496

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Wisconsin

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	5,689,667		0	608	0	5,690,275
2. Annuity considerations .....	4,451,295		0	369,074	0	4,820,369
3. Deposit-type contract funds .....	221,989	XXX		0	XXX	.221,989
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,362,950	0	0	369,683	0	10,732,633
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	40,350		0	0	0	40,350
6.2 Applied to pay renewal premiums .....	52,164		0	0	0	52,164
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	578,347		0	0	0	.578,347
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	670,860	0	0	0	0	670,860
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	1		0	0	0	1
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1	0	0	0	0	1
8. Grand Totals (Lines 6.5 plus 7.4) .....	670,861	0	0	0	0	670,861
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	518,308		0	71,000	0	.589,308
10. Matured endowments .....	1,000		0	0	0	1,000
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,382,870		0	0	0	1,382,870
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	1,902,178	0	0	71,000	0	1,973,178
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	7	106,610	0	0	1	2,000	0	0	8	108,610
17. Incurred during current year .....	27	478,269	0	0	4	72,000	0	0	31	.550,269
Settled during current year:										
18.1 By payment in full .....	29	520,205	0	0	3	71,000	0	0	32	.591,205
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	29	520,205	0	0	3	71,000	0	0	32	.591,205
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	29	520,205	0	0	3	71,000	0	0	32	.591,205
19. Unpaid Dec. 31, current year (16+17-18.6) .....	5	64,674	0	0	2	3,000	0	0	7	67,674
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,765	235,817,572	0	(a)	0	1,187,184	0	0	1,765	237,004,756
21. Issued during year .....	136	28,859,986	0	0	0	0	0	0	136	.28,859,986
22. Other changes to in force (Net) .....	(132)	(12,228,947)	0	0	0	(153,000)	0	0	(132)	(12,381,947)
23. In force December 31 of current year .....	1,769	252,448,611	0	(a)	0	1,034,184	0	0	1,769	253,482,795

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	14,366	14,366	0	.76,962	.76,962
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	707	707	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,732	1,732	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,440	2,440	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	16,806	16,806	0	.76,962	.76,962

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Wyoming

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	671,807		0	0	0	671,807
2. Annuity considerations .....	907,357		0	0	0	907,357
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,579,164	0	0	0	0	1,579,164
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	2,234		0	0	0	2,234
6.2 Applied to pay renewal premiums .....	1,439		0	0	0	1,439
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	43,852		0	0	0	43,852
6.4 Other .....	0		0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	47,525		0	0	0	47,525
Annuities:						
7.1 Paid in cash or left on deposit .....	0		0	0	0	0
7.2 Applied to provide paid-up annuities .....	16		0	0	0	16
7.3 Other .....	0		0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	16		0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4) .....	47,541		0	0	0	47,541
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	.37,119		0	0	0	.37,119
10. Matured endowments .....	0		0	0	0	0
11. Annuity benefits .....	0		0	0	0	0
12. Surrender values and withdrawals for life contracts .....	180,135		0	0	0	180,135
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0		0	0	0	0
14. All other benefits, except accident and health .....	0		0	0	0	0
15. Totals .....	217,254		0	0	0	217,254
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0		0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0		0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	1	.9,083	0	0	0	0	0	0	1	.9,083
17. Incurred during current year .....	1	29,039	0	0	0	0	0	0	1	29,039
Settled during current year:										
18.1 By payment in full .....	1	.37,119	0	0	0	0	0	0	1	.37,119
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	.37,119	0	0	0	0	0	0	1	.37,119
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	.37,119	0	0	0	0	0	0	1	.37,119
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	1,003	0	0	0	0	0	0	1	1,003
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	145	15,792,561	0 (a)	0	36,000	0	0	0	145	15,828,561
21. Issued during year .....	9	1,667,359	0	0	0	0	0	0	9	1,667,359
22. Other changes to in force (Net) .....	(8)	624,889	0	0	0	0	0	0	(8)	624,889
23. In force December 31 of current year .....	146	18,084,809	0 (a)	0	36,000	0	0	0	146	18,120,809

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	389	389
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.194	.194	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.194	.194	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	.194	.194	0	389	389

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF American Samoa

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		3,011	0	0	0	3,011
2. Annuity considerations .....		0	0	0	0	0
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		3,011	0	0	0	3,011
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		0	0	0	0	0
6.2 Applied to pay renewal premiums .....		0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		33	0	0	0	33
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		33	0	0	0	33
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		0	0	0	0	0
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....		33	0	0	0	33
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		0	0	0	0	0
10. Matured endowments .....		0	0	0	0	0
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		0	0	0	0	0
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4	711,305	0 (a)	0	0	0	0	0	4	711,305
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	(113,333)	0	0	0	0	0	0	0	(113,333)
23. In force December 31 of current year .....	4	597,972	0 (a)	0	0	0	0	0	4	597,972

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Guam

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		4,242	0	0	0	4,242
2. Annuity considerations .....	.0	0	0	0	0	0
3. Deposit-type contract funds .....	.0	XXX	0	0	XXX	0
4. Other considerations .....	.0	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	4,242	0	0	0	0	4,242
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	.160	0	0	0	0	.160
6.2 Applied to pay renewal premiums .....	.0	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	.935	0	0	0	0	.935
6.4 Other .....	.0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,094	0	0	0	0	1,094
Annuities:						
7.1 Paid in cash or left on deposit .....	.0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	.0	0	0	0	0	0
7.3 Other .....	.0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,094	0	0	0	0	1,094
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	0	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	0	0	0	0	0	0
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3	62,489	0 (a)	0	0	0	0	0	3	62,489
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	1	96,048	0	0	0	0	0	0	1	96,048
23. In force December 31 of current year .....	4	158,537	0 (a)	0	0	0	0	0	4	158,537

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Puerto Rico

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	.47,914		0	0	0	47,914
2. Annuity considerations .....	.0		0	0	0	0
3. Deposit-type contract funds .....	.0	XXX		0	XXX	0
4. Other considerations .....	.0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	47,914	0	0	0	0	47,914
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	997	0	0	0	0	997
6.2 Applied to pay renewal premiums .....	2,948	0	0	0	0	2,948
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,632	0	0	0	0	1,632
6.4 Other .....	.0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	5,577	0	0	0	0	5,577
Annuities:						
7.1 Paid in cash or left on deposit .....	.0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	.0	0	0	0	0	0
7.3 Other .....	.0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	.0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	5,577	0	0	0	0	5,577
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	0	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	7,592	0	0	0	0	7,592
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	7,592	0	0	0	0	7,592
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	21	2,413,053	0 (a)	0	0	0	0	0	21	2,413,053
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(4)	(284,435)	0	0	0	0	0	0	(4)	(284,435)
23. In force December 31 of current year .....	17	2,128,618	0 (a)	0	0	0	0	0	17	2,128,618

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0 . Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0 . Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0 .

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	0		0	0	0	0
2. Annuity considerations .....	0		0	0	0	0
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	0	0	0	0	0	0
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>						
Life insurance:						
6.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
6.2 Applied to pay renewal premiums .....	0	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	0	0	0	0	0	0
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	0	0	0	0	0	0
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0	0
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	0	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>						
9. Death benefits .....	0	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	0	0	0	0	0	0
<b>DETAILS OF WRITE-INS</b>						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>					No. of Policies					
20. In force December 31, prior year .....	1	304,850	0 (a)	0	0	0	0	0	1	304,850
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	19,197	0	0	0	0	0	0	0	19,197
23. In force December 31 of current year .....	1	324,047	0 (a)	0	0	0	0	0	1	324,047

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	0		0	0	0	0
2. Annuity considerations .....	0		0	0	0	0
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	0	0	0	0	0	0
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>						
Life insurance:						
6.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
6.2 Applied to pay renewal premiums .....	0	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	0	0	0	0	0	0
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	0	0	0	0	0	0
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0	0
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	0	0	0	0	0	0
<b>DIRECT CLAIMS AND BENEFITS PAID</b>						
9. Death benefits .....	0	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	0	0	0	0	0	0
<b>DETAILS OF WRITE-INS</b>						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
<b>POLICY EXHIBIT</b>					No. of Policies					
20. In force December 31, prior year .....	0	0	0	(a)	0	0	0	0	0	0
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year .....	0	0	0	(a)	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancellable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Canada

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	234,762		0	0	0	234,762
2. Annuity considerations .....	44,953		0	0	0	44,953
3. Deposit-type contract funds .....	0	XXX		0	XXX	0
4. Other considerations .....	0		0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	279,715	0	0	0	0	279,715
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....	258	0	0	0	0	258
6.2 Applied to pay renewal premiums .....	69	0	0	0	0	69
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	20,958	0	0	0	0	20,958
6.4 Other .....	0	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	21,285	0	0	0	0	21,285
Annuities:						
7.1 Paid in cash or left on deposit .....	0	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0	0
7.3 Other .....	0	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	21,285	0	0	0	0	21,285
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....	13,940	0	0	0	0	13,940
10. Matured endowments .....	0	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	12,023	0	0	0	0	12,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0	0
15. Totals .....	25,963	0	0	0	0	25,963
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2	11,000	0 (a)	0	0	0	0	0	2	11,000
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(2)	(11,000)	0	0	0	0	0	0	(2)	(11,000)
23. In force December 31 of current year .....	0	0	0 (a)	0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.0	0	0	0	0
25.2 Guaranteed renewable (b) .....	.0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	.0	0	0	0	0
25.4 Other accident only .....	.0	0	0	0	0
25.5 All other (b) .....	.0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	.0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Other Aliens

NAIC Group Code 0836

DURING THE YEAR 2011

NAIC Company Code 65242

**LIFE INSURANCE**

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		398,250	0	0	0	.398,250
2. Annuity considerations .....		5,000	0	0	0	5,000
3. Deposit-type contract funds .....		0	XXX	0	XXX	0
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		403,250	0	0	0	403,250
DIRECT DIVIDENDS TO POLICYHOLDERS						
Life insurance:						
6.1 Paid in cash or left on deposit .....		3,573	0	0	0	3,573
6.2 Applied to pay renewal premiums .....		7,042	0	0	0	7,042
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		31,402	0	0	0	31,402
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		42,017	0	0	0	42,017
Annuities:						
7.1 Paid in cash or left on deposit .....		0	0	0	0	0
7.2 Applied to provide paid-up annuities .....		0	0	0	0	0
7.3 Other .....		0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....		42,017	0	0	0	42,017
DIRECT CLAIMS AND BENEFITS PAID						
9. Death benefits .....		4,893	0	0	0	4,893
10. Matured endowments .....		44,614	0	0	0	44,614
11. Annuity benefits .....		0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....		89,542	0	0	0	89,542
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		139,050	0	0	0	139,050
DETAILS OF WRITE-INS						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	2	45,043	0	0	0	0	0	0	2	45,043
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	45,043	0	0	0	0	0	0	2	45,043
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	171	16,271,009	0 (a)	0	0	0	0	0	171	16,271,009
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(6)	5,941,496	0	0	0	0	0	0	(6)	5,941,496
23. In force December 31 of current year .....	165	22,212,505	0 (a)	0	0	0	0	0	165	22,212,505

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
 Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
 Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	.0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	.0	0	0	0	0
24.2 Credit (Group and Individual) .....	.0	0	0	0	0
24.3 Collectively renewable policies (b) .....	.0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	.0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	.187	.187	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	.92	.92	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	279	279	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	279	279	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products ..... 0 and number of persons insured under indemnity only products ..... 0 .



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

DIRECT BUSINESS IN THE STATE OF Grand Total

NAIC Group Code 0836

**LIFE INSURANCE**

DURING THE YEAR 2011

NAIC Company Code 65242

<b>DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS</b>		1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....		338,842,289	0	.93,503	0	338,935,792
2. Annuity considerations .....		244,780,290	0	11,306,498	0	256,086,788
3. Deposit-type contract funds .....		8,083,329	XXX	0	XXX	8,083,329
4. Other considerations .....		0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....		591,705,909	0	11,400,001	0	603,105,909
<b>DIRECT DIVIDENDS TO POLICYHOLDERS</b>						
Life insurance:						
6.1 Paid in cash or left on deposit .....		1,990,810	0	0	0	1,990,810
6.2 Applied to pay renewal premiums .....		4,841,728	0	0	0	4,841,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....		34,638,172	0	0	0	34,638,172
6.4 Other .....		0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....		41,470,710	0	0	0	41,470,710
Annuities:						
7.1 Paid in cash or left on deposit .....		815	0	0	0	815
7.2 Applied to provide paid-up annuities .....		28,154	0	0	0	28,154
7.3 Other .....		1,536	0	0	0	1,536
7.4 Totals (Sum of Lines 7.1 to 7.3) .....		30,505	0	0	0	30,505
8. Grand Totals (Lines 6.5 plus 7.4) .....		41,501,215	0	0	0	41,501,215
<b>DIRECT CLAIMS AND BENEFITS PAID</b>						
9. Death benefits .....		42,723,316	0	1,148,776	0	43,872,092
10. Matured endowments .....		213,564	0	0	0	213,564
11. Annuity benefits .....		12,015	0	0	0	12,015
12. Surrender values and withdrawals for life contracts .....		95,637,801	0	0	0	95,637,801
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....		0	0	0	0	0
14. All other benefits, except accident and health .....		0	0	0	0	0
15. Totals .....		138,586,696	0	1,148,776	0	139,735,472
<b>DETAILS OF WRITE-INS</b>						
1301. ....						
1302. ....						
1303. ....						
1398. Summary of Line 13 from overflow page .....		0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....		0	0	0	0	0

<b>DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED</b>	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1 No.	2 Amount	3 No. of Ind.Pols. & Gr. Certifs.	4 Amount	5 No. of Certifs.	6 Amount	7 No.	8 Amount	9 No.	10 Amount
16. Unpaid December 31, prior year .....	150	8,838,806	0	0	6	14,800	0	0	156	8,853,606
17. Incurred during current year .....	1,181	38,684,800	0	0	37	1,187,776	0	0	1,218	39,872,576
Settled during current year:										
18.1 By payment in full .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
19. Unpaid Dec. 31, current year (16+17-18.6) .....	170	4,536,308	0	0	7	53,800	0	0	177	4,590,108
<b>POLICY EXHIBIT</b>					No. of Policies					
20. In force December 31, prior year .....	88,065	14,171,734,199	0	(a)	0	54,875,479	0	0	88,065	14,226,609,678
21. Issued during year .....	7,825	2,484,123,104	0	0	0	0	0	0	7,825	2,484,123,104
22. Other changes to in force (Net) .....	(6,416)	(935,096,166)	0	0	0	(4,378,384)	0	0	(6,416)	(939,474,550)
23. In force December 31 of current year .....	89,474	15,720,761,137	0	(a)	0	50,497,095	0	0	89,474	15,771,258,232

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

**ACCIDENT AND HEALTH INSURANCE**

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	214,019	214,019	0	5,596,357	5,646,357
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	375,579	375,579	0	672,344	548,061
25.2 Guaranteed renewable (b) .....	855	855	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	34,123	34,123	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	331,203	331,203	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	741,759	741,759	0	672,344	548,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	955,778	955,778	0	6,268,701	6,194,418

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**  
**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

**INTEREST MAINTENANCE RESERVE**

	1 Amount
1. Reserve as of December 31, Prior Year .....	3,736,442
2. Current year's realized pre-tax capital gains/(losses) of \$ 4,275,862 transferred into the reserve net of taxes of \$ 1,496,552	2,779,310
3. Adjustment for current year's liability gains/(losses) released from the reserve .....	0
4. Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	6,515,752
5. Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	1,294,744
6. Reserve as of December 31, current year (Line 4 minus Line 5)	5,221,008

**AMORTIZATION**

Year of Amortization	1 Reserve as of December 31, Prior Year	2 Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	3 Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	4 Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011 .....	387,727	907,017	0	1,294,744
2. 2012 .....	342,562	571,572	0	914,134
3. 2013 .....	289,636	399,635	0	689,271
4. 2014 .....	185,551	318,692	0	504,243
5. 2015 .....	79,104	235,926	0	315,030
6. 2016 .....	59,184	148,154	0	207,338
7. 2017 .....	77,556	93,710	0	171,266
8. 2018 .....	52,436	74,521	0	126,957
9. 2019 .....	79,710	54,022	0	133,732
10. 2020 .....	143,153	33,317	0	176,470
11. 2021 .....	194,949	11,193	0	206,142
12. 2022 .....	230,302	(498)	0	229,804
13. 2023 .....	263,766	(810)	0	262,956
14. 2024 .....	260,960	(1,144)	0	259,816
15. 2025 .....	234,240	(1,677)	0	232,563
16. 2026 .....	210,325	(1,950)	0	208,375
17. 2027 .....	180,039	(2,522)	0	177,517
18. 2028 .....	144,767	(2,938)	0	141,829
19. 2029 .....	113,362	(3,593)	0	109,769
20. 2030 .....	84,036	(4,009)	0	80,027
21. 2031 .....	52,241	(4,708)	0	47,533
22. 2032 .....	26,010	(5,100)	0	20,910
23. 2033 .....	10,091	(5,317)	0	4,774
24. 2034 .....	6,939	(5,534)	0	1,405
25. 2035 .....	7,579	(5,968)	0	1,611
26. 2036 .....	7,008	(6,186)	0	822
27. 2037 .....	5,579	(5,751)	0	(172)
28. 2038 .....	4,142	(4,558)	0	(416)
29. 2039 .....	2,585	(3,364)	0	(779)
30. 2040 .....	903	(2,171)	0	(1,268)
31. 2041 and Later	0	(651)	0	(651)
32. Total (Lines 1 to 31)	3,736,442	2,779,310	0	6,515,752

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	10,740,874	2,230,457	12,971,331	.97,135	367,504	.464,639	13,435,970
2. Realized capital gains/(losses) net of taxes - General Account .....	(237,855)	0	(237,855)	(572,000)	0	(572,000)	(809,855)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	(29,484)	0	(29,484)	(229,474)	0	(229,474)	(258,958)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....	0	0	0	0	0	0	0
7. Basic contribution .....	3,490,138	738,808	4,228,947	0	8,143	8,143	4,237,090
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	13,963,674	2,969,265	16,932,939	(704,339)	375,647	(328,691)	16,604,248
9. Maximum reserve .....	17,080,956	2,193,338	19,274,293	6,830,290	376,962	7,207,252	26,481,545
10. Reserve objective .....	11,980,556	1,385,266	13,365,822	6,791,861	362,711	7,154,573	20,520,395
11. 20% of (Line 10 - Line 8) .....	(396,623)	(316,800)	(713,423)	1,499,240	(2,587)	1,496,653	783,229
12. Balance before transfers (Lines 8 + 11) .....	13,567,050	2,652,466	16,219,516	.794,901	373,060	.1,167,961	17,387,477
13. Transfers .....	459,127	(459,127)	0	0	0	0	XXX
14. Voluntary contribution .....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero .....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	14,026,177	2,193,339	16,219,516	794,901	373,060	1,167,961	17,387,477

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
<b>LONG-TERM BONDS</b>												
1.	1	Exempt Obligations	34,994,622	XXX	XXX	34,994,622	0.0000	0	0.0000	0	0.0000	0
2.		Highest Quality	1,320,513,826	XXX	XXX	1,320,513,826	0.0004	528,206	0.0023	3,037,182	0.0030	3,961,541
3.		High Quality	803,699,272	XXX	XXX	803,699,272	0.0019	1,527,029	0.0058	4,661,456	0.0090	7,233,293
4.		Medium Quality	56,785,348	XXX	XXX	56,785,348	0.0093	528,104	0.0230	1,306,063	0.0340	1,930,702
5.		Low Quality	37,810,495	XXX	XXX	37,810,495	0.0213	805,364	0.0530	2,003,956	0.0750	2,835,787
6.		Lower Quality	1,909,129	XXX	XXX	1,909,129	0.0432	82,474	0.1100	210,004	0.1700	324,552
7.		In or Near Default	3,264,300	XXX	XXX	3,264,300	0.0000	0	0.2000	652,860	0.2000	652,860
8.		Total Unrated Multi-class Securities Acquired by Conversion	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	2,258,976,992	XXX	XXX	2,258,976,992	XXX	3,471,176	XXX	11,871,521	XXX	16,938,736
<b>PREFERRED STOCK</b>												
10.	1	Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
11.		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
12.		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
13.		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
14.		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
15.		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
16.		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
<b>SHORT - TERM BONDS</b>												
18.	1	Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
19.		Highest Quality	39,473,380	XXX	XXX	39,473,380	0.0004	15,789	0.0023	90,789	0.0030	118,420
20.		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
21.		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
22.		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
23.		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
24.		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	39,473,380	XXX	XXX	39,473,380	XXX	15,789	XXX	90,789	XXX	118,420

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
26. 27. 28. 29. 30. 31. 32. 33. 34.	1 2 3 4 5 6	DERIVATIVE INSTRUMENTS	0	XXX	XXX	0	0.0004	.0	.0023	.0	.0030	0
		Exchange Traded	0	XXX	XXX	7,933,283	0.0004	3,173	0.0023	18,247	0.0030	23,800
		Highest Quality	7,933,283	XXX	XXX	7,933,283	0.0019	0	0.0058	.0	0.0090	0
		High Quality	0	XXX	XXX	0	0.0093	0	0.0230	.0	0.0340	0
		Medium Quality	0	XXX	XXX	0	0.0213	.0	0.0530	.0	0.0750	0
		Low Quality	0	XXX	XXX	0	0.0432	.0	0.1100	.0	0.1700	0
		Lower Quality	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		In or Near Default	0	XXX	XXX	0						
		Total Derivative Instruments	7,933,283	XXX	XXX	7,933,283	XXX	3,173	XXX	18,247	XXX	23,800
		Total (Lines 9 + 17 + 25 + 33)	2,306,383,655	XXX	XXX	2,306,383,655	XXX	3,490,138	XXX	11,980,556	XXX	17,080,956
31		MORTGAGE LOANS										
		In Good Standing:										
		Farm Mortgages	0	0	XXX	0	0.0032 (a)	0	0.0060 (a)	.0	0.0095 (a)	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	.0	0.0010	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0013	0	0.0030	.0	0.0040	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0003	0	0.0006	.0	0.0010	0
		Commercial Mortgages - All Other	230,877,639	0	XXX	230,877,639	0.0032 (a)	738,808	0.0060 (a)	1,385,266	0.0095 (a)	2,193,338
		In Good Standing With Restructured Terms	0	0	XXX	0	0.0179 (b)	0	0.0397 (b)	.0	0.0640 (b)	0
		Overdue, Not in Process:										
		Farm Mortgages	0	0	XXX	0	0.0420	.0	0.0760	.0	0.1200	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	.0	0.0020	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0025	0	0.0058	.0	0.0090	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0005	0	0.0012	.0	0.0020	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0420	.0	0.0760	.0	0.1200	0
		In Process of Foreclosure:										
		Farm Mortgages	0	0	XXX	0	0.0000	0	0.1700	.0	0.1700	0
		Residential Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	.0	0.0040	0
		Residential Mortgages - All Other	0	0	XXX	0	0.0000	0	0.0130	.0	0.0130	0
		Commercial Mortgages - Insured or Guaranteed	0	0	XXX	0	0.0000	0	0.0040	.0	0.0040	0
		Commercial Mortgages - All Other	0	0	XXX	0	0.0000	0	0.1700	.0	0.1700	0
		Total Schedule B Mortgages (Sum of Lines 35 through 50)	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338
		Schedule DA Mortgages	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	.0	0.0000 (c)	0
		Total Mortgage Loans on Real Estate (Lines 51 + 52)	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
1.		COMMON STOCK										
1.		Unaffiliated - Public	33,325,553	XXX	XXX	33,325,553	0.0000	0	0.2000 (d)	6,665,111	0.2000 (d)	6,665,111
2.		Unaffiliated - Private	95,599	XXX	XXX	95,599	0.0000	0	0.1600	15,296	0.1600	15,296
3.		Federal Home Loan Bank	12,809,500	XXX	XXX	12,809,500	0.0000	0	0.0050	64,048	0.0080	102,476
4.		Affiliated - Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations	0	0	0	0	XXX	0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
7.		Fixed Income - High Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
9.		Fixed Income - Low Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality	0	0	0	0	XXX	0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default	0	0	0	0	XXX	0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public	0	0	0	0	0.0000	0	0.2000 (d)	0	0.2000 (d)	0
13.		Unaffiliated Common Stock - Private	0	0	0	0	0.0000	0	0.1600	0	0.1600	0
14.		Mortgage Loans	0	0	0	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
15.		Real Estate	0	0	0	0	0.0000 (e)	0	0.0000 (e)	0	0.0000 (e)	0
16.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual)	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
17.		Affiliated - All Other	296,297	XXX	XXX	296,297	0.0000	0	0.1600	47,408	0.1600	47,408
18.		Total Common Stock (Sum of Lines 1 through 17)	46,526,949	0	0	46,526,949	XXX	0	XXX	6,791,861	XXX	6,830,290
19.		REAL ESTATE										
19.		Home Office Property (General Account only)	726,219	0	0	726,219	0.0000	0	0.0750	54,466	0.0750	54,466
20.		Investment Properties	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
21.		Properties Acquired in Satisfaction of Debt	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
22.		Total Real Estate (Sum of Lines 19 through 21)	726,219	0	0	726,219	XXX	0	XXX	54,466	XXX	54,466
23.	1	OTHER INVESTED ASSETS										
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS										
		Exempt Obligations	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
		Highest Quality	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
		High Quality	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
		Medium Quality	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
		Low Quality	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
		Lower Quality	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
		In or Near Default	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		Total with Bond Characteristics (Sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
31.	1	INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
		Highest Quality .....	20,358,097	XXX	XXX	20,358,097	0.0004	8,143	0.0023	46,824	0.0030	61,074
		High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
		Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
		Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
		Lower Quality.....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
		In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
		Affiliated Life with AVR	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
37.	6	Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)	20,358,097	XXX	XXX	20,358,097	XXX	8,143	XXX	46,824	XXX	61,074
33		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
		Farm Mortgages .....	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Residential Mortgages - All Other .....	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
		In Good Standing With Restructured Terms .....	0	0	XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
		Overdue, Not in Process:										
		Farm Mortgages .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Residential Mortgages - All Other .....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Number	NAIC Designation	Description	1 Book/Adjusted Carrying Value	2 Reclassify Related Party Encumbrances	3 Add Third Party Encumbrances	4 Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	Basic Contribution		Reserve Objective		Maximum Reserve	
							5 Factor	6 Amount (Cols. 4 x 5)	7 Factor	8 Amount (Cols. 4 x 7)	9 Factor	10 Amount (Cols. 4 x 9)
56.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
57.		Unaffiliated Public .....	0	XXX	XXX	0	0.0000	0	0.1300 (d)	0	0.1300 (d) 0	
58.		Unaffiliated Private .....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600 0	
59.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000 0	
60.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300 0	
61.		Affiliated Other - All Other .....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600 0	
		Total with Common Stock Characteristics (Sum of Lines 56 through 60)	0	XXX	XXX	0	XXX	0	XXX	0	XXX 0	
62.		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
63.		Home Office Property (General Account only) .....	0	0	0	0	0.0000	0	0.0750	0	0.0750 0	
64.		Investment Properties .....	0	0	0	0	0.0000	0	0.0750	0	0.0750 0	
65.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1100	0	0.1100 0	
		Total with Real Estate Characteristics (Lines 62 through 64)	0	0	0	0	XXX	0	XXX	0	XXX 0	
66.		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
67.		Guaranteed Federal Low Income Housing Tax Credit .....	0	0	0	0	0.0003	0	0.0006	0	0.0010 0	
68.		Non-guaranteed Federal Low Income Housing Tax Credit .....	0	0	0	0	0.0063	0	0.0120	0	0.0190 0	
69.		State Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975 0	
70.		All Other Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975 0	
		Total LIHTC	0	0	0	0	XXX	0	XXX	0	XXX 0	
71.		ALL OTHER INVESTMENTS										
72.		Other Invested Assets - Schedule BA .....	2,010,933	XXX	0	2,010,933	0.0000	0	0.1300	261,421	0.1300 261,421	
73.		Other Short-Term Invested Assets - Schedule DA .....	0	XXX	0	0	0.0000	0	0.1300	0	0.1300 0	
		Total All Other (Sum of Lines 71 + 72) .....	2,010,933	XXX	0	2,010,933	XXX	0	XXX	261,421	XXX 261,421	
		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	22,369,030	0	0	22,369,030	XXX	8,143	XXX	308,245	XXX 322,496	

(a) Times the company's experience adjustment factor (EAF).

(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.

(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).

(e) Determined using the same factors and breakdowns used for directly owned real estate.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

## **ASSET VALUATION RESERVE (Continued)**

## **BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS**

# **NONE**

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE F**

Showing all claims for death losses and all other contract claims resisted or compromised during the year, and  
all claims for death losses and all other contract claims resisted December 31 of current year

1 Contract Numbers	2 Claim Numbers	3 State of Residence of Claimant	4 Year of Claim for Death or Disability	5 Amount Claimed	6 Amount Paid During the Year	7 Amount Resisted Dec. 31 of Current Year	8 Why Compromised or Resisted
0599999. Death Claims - Disposed Of				0	0	0	XXX
1099999. Additional Accidental Death Benefits Claims - Disposed Of				0	0	0	XXX
1599999. Disability Benefits Claims - Disposed Of				0	0	0	XXX
2099999. Matured Endowments Claims - Disposed Of				0	0	0	XXX
2599999. Annuities with Life Contingency Claims - Disposed Of				0	0	0	XXX
2699999. Claims Disposed of During Current Year				0	0	0	XXX
G008183 GDC0900128000 LA 2009				50,000	0	50,000	Not eligible for coverage
2999999. Death Claims - Group				50,000	0	50,000	XXX
3199999. Death Claims - Resisted				50,000	0	50,000	XXX
3699999. Additional Accidental Death Benefits Claims - Resisted				0	0	0	XXX
4199999. Disability Benefits Claims - Resisted				0	0	0	XXX
4699999. Matured Endowments Claims - Resisted				0	0	0	XXX
5199999. Annuities with Life Contingencies Claims - Resisted				0	0	0	XXX
5299999. Claims Resisted During Current Year				50,000	0	50,000	XXX
5399999 - Totals				50,000	0	50,000	XXX

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
	1 Amount	2 %							11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %		
<b>PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS</b>																		
1. Premiums written .....	331,203	XXX.		0	XXX.		0	XXX.	0	XXX.	331,203	XXX.	0	XXX.	0	XXX.	0	XXX.
2. Premiums earned .....	331,203	XXX.		0	XXX.		0	XXX.	0	XXX.	331,203	XXX.	0	XXX.	0	XXX.	0	XXX.
3. Incurred claims .....	100,231	30.3		100,231	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses .....	11	0.0		.11	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	100,242	30.3		100,242	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves .....	0	0.0		0	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a) .....	(3,246)	(1.0)		200	0.0		0	0.0	0	0.0	(3,446)	(1.0)	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses .....	63,366	19.1		59,623	0.0		0	0.0	0	0.0	3,743	1.1	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees .....	3,182	1.0		.3,182	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred .....	63,302	19.1		63,005	0.0		0	0.0	0	0.0	297	0.1	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions .....	0	0.0		0	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .....	167,659	50.6		(163,247)	0.0		0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0
13. Dividends or refunds .....	0	0.0		0	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds .....	167,659	50.6		(163,247)	0.0		0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0
<b>DETAILS OF WRITE-INS</b>																		
1101. ....																		
1102. ....																		
1103. ....																		
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0		0	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0.0		0	0.0		0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ .....0 reported as "Contract, membership and other fees retained by agents."

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>PART 2. - RESERVES AND LIABILITIES</b>									
A. Premium Reserves:									
1. Unearned premiums .....	0	0	0	0	0	0	0	0	0
2. Advance premiums .....	0	0	0	0	0	0	0	0	0
3. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year .....	0	0	0	0	0	0	0	0	0
5. Total premium reserves, prior year .....	0	0	0	0	0	0	0	0	0
6. Increase in total premium reserves .....	0	0	0	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a) .....	0	0	0	0	0	0	0	0	0
2. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year .....	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year .....	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves .....	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year .....	1,023,221	1,023,221	0	0	0	0	0	0	0
2. Total prior year .....	1,132,011	1,132,011	0	0	0	0	0	0	0
3. Increase .....	(108,790)	(108,790)	0	0	0	0	0	0	0

<b>PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year .....	209,021	209,021	0	0	0	0	0	0	0
1.2 On claims incurred during current year .....	0	0	0	0	0	0	0	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year .....	1,023,221	1,023,221	0	0	0	0	0	0	0
2.2 On claims incurred during current year .....	0	0	0	0	0	0	0	0	0
3. Test:									
3.1 Lines 1.1 and 2.1 .....	1,232,242	1,232,242	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year .....	1,132,011	1,132,011	0	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2 .....	100,231	100,231	0	0	0	0	0	0	0

<b>PART 4. - REINSURANCE</b>									
A. Reinsurance Assumed:									
1. Premiums written .....	0	0	0	0	0	0	0	0	0
2. Premiums earned .....	0	0	0	0	0	0	0	0	0
3. Incurred claims .....	0	0	0	0	0	0	0	0	0
4. Commissions .....	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written .....	263,184	0	0	0	228,414	.640	34,130	0	0
2. Premiums earned .....	410,557	0	0	0	375,579	.855	34,123	0	0
3. Incurred claims .....	991,866	730,739	0	0	261,127	0	0	0	0
4. Commissions .....	16,880	0	0	0	16,880	0	0	0	0

(a) Includes \$ ..... 0 premium deficiency reserve.

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**  
**SCHEDULE H - PART 5 - HEALTH CLAIMS**

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims .....	0	0	1,092,097	1,092,097
2. Beginning Claim Reserves and Liabilities .....	0	0	35,644,066	35,644,066
3. Ending Claim Reserves and Liabilities .....	0	0	30,467,462	30,467,462
4. Claims Paid .....	0	0	6,268,701	6,268,701
B. Assumed Reinsurance:				
5. Incurred Claims.....	0	0	0	0
6. Beginning Claim Reserves and Liabilities .....	0	0	0	0
7. Ending Claim Reserves and Liabilities .....	0	0	0	0
8. Claims Paid .....	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....	0	0	991,866	991,866
10. Beginning Claim Reserves and Liabilities .....	0	0	34,512,055	34,512,055
11. Ending Claim Reserves and Liabilities .....	0	0	29,444,241	29,444,241
12. Claims Paid .....	0	0	6,059,680	6,059,680
D. Net:				
13. Incurred Claims.....	0	0	100,231	100,231
14. Beginning Claim Reserves and Liabilities .....	0	0	1,132,011	1,132,011
15. Ending Claim Reserves and Liabilities .....	0	0	1,023,221	1,023,221
16. Claims Paid .....	0	0	209,021	209,021
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses .....	0	0	100,242	100,242
18. Beginning Reserves and Liabilities .....	0	0	1,132,011	1,132,011
19. Ending Reserves and Liabilities .....	0	0	1,023,221	1,023,221
20. Paid Claims and Cost Containment Expenses .....	0	0	209,032	209,032

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - Affiliates						0	0	0	0	0	0
60410 .....	.73-0714500 .....	01/01/2005 .....	American Fidelity Assurance Co .....	OK.	.OTH/G..	227,500	111,596	0	0	0	0
60895 .....	.35-0145825 .....	01/01/1981 .....	American United Life Insurance Co .....	IN.	.YRT/I..	390,945	15,958	11,311	0	0	0
60895 .....	.35-0145825 .....	01/01/1981 .....	American United Life Insurance Co .....	IN.	.CO/I..	14,696	340	977	0	0	0
60895 .....	.35-0145825 .....	01/01/1981 .....	American United Life Insurance Co .....	IN.	.MCO/I..	1,318	17	0	0	0	0
60895 .....	.35-0145825 .....	01/01/1981 .....	American United Life Insurance Co .....	IN.	.DIS/I..	0	0	1,106	0	0	0
63967 .....	.74-0651020 .....	05/15/1998 .....	Government Personnel Mutual Life Insurance Co .....	TX.	.ACO/I..	0	531,295	0	0	0	0
65676 .....	.35-0472300 .....	05/01/1971 .....	Lincoln National Life Insurance Co .....	IN.	.YRT/I..	0	0	0	0	0	0
76112 .....	.86-0216483 .....	01/01/2001 .....	Oxford Life Insurance Company .....	AZ.	.ACO/I..	0	7,401,252	0	237,606	0	0
67628 .....	.37-0866596 .....	05/01/1998 .....	Pekin Life Insurance Co .....	IL.	.ACO/I..	0	52,364	0	0	0	0
70211 .....	.23-6200031 .....	10/01/1999 .....	Reassure America Life Insurance Company .....	IL.	.ACO/I..	0	6,863,512	0	18,988	0	0
68721 .....	.41-0808596 .....	10/01/2000 .....	Security Life Insurance Co. of America .....	MN.	.ACO/I..	0	12,836,601	0	414,382	0	0
0499999. General Account - U.S. Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0699999. Total General Account - Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0799999. Total General Account						634,459	27,812,936	13,395	670,976	0	0
1099999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
1399999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
1499999. Total Separate Accounts						0	0	0	0	0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						634,459	27,812,936	13,395	670,976	0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)						0	0	0	0	0	0
1799999 - Totals						634,459	27,812,936	13,395	670,976	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

## **SCHEDULE S - PART 1 - SECTION 2**

**Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year**

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**  
**SCHEDULE S - PART 2**

Reinsurance Recoverable on Paid and Unpaid Losses Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Paid Losses	7 Unpaid Losses
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	OH	1,409	.92
0199999. Life and Annuity - U.S. Affiliates					1,409	.92
0399999. Total Life and Annuity - Affiliates					1,409	.92
60895	35-0145825	05/01/1916	American United Life Insurance Co	IN	264,836	.17,209
86258	13-2572994	08/01/2005	General Re Life Corporation	CT	525,318	.34,134
97071	13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	2,397,290	.155,772
70815	06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	CT	109,295	.7,102
82627	06-0839705	01/01/2000	Life Reassurance Corporation of America	CT	1,124,155	.476,710
65781	39-0990296	12/31/2003	Madison National Life Insurance Co	WI	253,432	.16,468
67105	41-0451140	11/01/2006	Reliastar Life Insurance Company	MN	69,440	.4,512
93572	43-1235868	10/01/2000	RGA Reinsurance Company	MO	8,534,788	.988,838
87572	23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	18,286	.12,031
68713	84-0499703	01/02/1985	Security Life of Denver	CO	4,508	.293
82627	06-0839705	10/04/1973	Swiss Re Life & Health America Inc	NY	1,529,818	.484,532
80659	38-0397420	03/01/2004	Canada Life Assurance Company	MI	9,143	.594
86231	39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	107,991	.7,017
0499999. Life and Annuity - U.S. Non-Affiliates					14,948,300	.2,205,212
00000	AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited	BM	114,218	.7,422
0599999. Life and Annuity - Non-U.S. Non-Affiliates					114,218	.7,422
0699999. Total Life and Annuity - Non-Affiliates					15,062,518	.2,212,634
0799999. Total Life and Annuity					15,063,927	.2,212,726
1099999. Total Accident and Health - Affiliates					0	0
1399999. Total Accident and Health - Non-Affiliates					0	0
1499999. Total Accident and Health					0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)					14,949,709	.2,205,304
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)					114,218	.7,422
1799999 Totals - Life, Annuity and Accident and Health					15,063,927	.2,212,726

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 1**

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8 Current Year	9 Prior Year		11 Current Year	12 Prior Year		
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	Ohio	YRT/I.	185,422,194	1,217,110	.986,450	.1,181,661	.0	.0	.0	.0
0199999.	General Account - Authorized U.S. Affiliates					185,422,194	1,217,110	.986,450	1,181,661	.0	.0	.0	.0
0399999.	Total General Account - Authorized Affiliates					185,422,194	1,217,110	.986,450	1,181,661	.0	.0	.0	.0
.60895	.35-0145825	.01/01/1995	American United Life Insurance Co	IN.	CO/I.	.0	.0	.0	.20,919	.0	.0	.0	.0
.60895	.35-0145825	.07/01/1999	American United Life Insurance Co	IN.	YRT/I.	.0	1,095,204	.0	.178,023	.0	.0	.0	.0
.61689	.42-0175020	.04/01/1997	AVIVA Life and Annuity Company	IN.	CO/I.	.54,171,292	.282,094	.261,535	.135,567	.0	.0	.0	.0
.61689	.42-0175020	.04/01/1997	AVIVA Life and Annuity Company	IN.	YRT/I.	.10,247,982	.97,351	.306,229	.24,490	.0	.0	.0	.0
.90670	.43-1178580	.01/02/1981	ERC Life Reinsurance Corp.	KS.	CO/I.	.491,706	.3,489	.4,018	.3,744	.0	.0	.0	.0
.90670	.43-1178580	.02/01/1983	ERC Life Reinsurance Corp.	KS.	YRT/I.	.2,889,467	.2,244	.2,398	.58,763	.0	.0	.0	.0
.86258	.13-2572994	.12/17/1997	General & Cologne Life RE of America	CT.	OTH/G.	.147,000	.41,179	.45,837	.0	.0	.0	.0	.0
.86258	.13-2572994	.03/01/2004	General Re Life Corporation	CT.	YRT/I.	.796,102,444	1,553,794	.1,228,592	.707,206	.0	.0	.0	.0
.97071	.13-3126819	.04/01/2000	Generali USA Life Reassurance Co.	MO.	CO/I.	.251,242,869	.515,104	.1,113,599	.562,496	.0	.0	.0	.0
.97071	.13-3126819	.04/01/2000	Generali USA Life Reassurance Co.	MO.	YRT/I.	.1,560,681,757	4,004,386	.3,165,734	.1,839,741	.0	.0	.0	.0
.97071	.13-3126819	.01/01/2000	Generali USA Life Reassurance Co.	MO.	ADB/I.	.0	.0	.0	.21,331	.0	.0	.0	.0
.70815	.06-0838648	.11/01/2002	Hartford Life & Accident Insurance Co.	CT.	OTH/G.	.7,282,131	3,184,543	.3,395,817	.0	.0	.0	.0	.0
.82627	.06-0839705	.01/01/2000	Life Reassurance Corporation of America	CT.	YRT/I.	.919,457,794	.7,370,332	.7,467,308	.6,024,434	.0	.0	.0	.0
.65781	.39-0990296	.12/31/2003	Madison National Life Insurance Co	WI.	CO/I.	.0	26,655,307	.27,088,114	.907,171	.0	.0	.0	.0
.65781	.39-0990296	.01/01/2009	Madison National Life Insurance Co	WI.	OTH/G.	.143,000	.77,496	.75,542	.166,077	.0	.0	.0	.0
.66346	.58-0828824	.04/01/1998	Munich American Reassurance	GA.	OTH/G.	.435,600	.75,073	.97,297	.0	.0	.0	.0	.0
.67105	.41-0451140	.11/01/2006	Reliastar Life Insurance Company	MN.	OTH/G.	.1,789,340	.124,998	.116,276	.0	.0	.0	.0	.0
.93572	.43-1235868	.02/15/1997	RGA Reinsurance Company	MO.	YRT/I.	4,153,734,211	.16,086,649	.15,744,932	.11,652,614	.0	.0	.0	.0
.93572	.43-1235868	.02/15/1997	RGA Reinsurance Company	MO.	CO/I.	.290,841,977	1,704,399	.1,521,659	.578,303	.0	.0	.0	.0
.93572	.43-1235868	.10/01/2000	RGA Reinsurance Company	MO.	OTH/G.	.5,368,643	.2,559,514	.2,670,360	.0	.0	.0	.0	.0
.87572	.23-2038295	.12/31/2003	Scottish Re (U.S.), Inc.	NC.	YRT/I.	.129,054,259	.385,263	.395,150	.197,548	.0	.0	.0	.0
.68713	.84-0499703	.01/02/1985	Security Life of Denver	CO.	YRT/I.	.985,738	.985,738	.972,543	.64,739	.0	.0	.0	.0
.68713	.84-0499703	.01/02/1981	Security Life of Denver	CO.	OTH/I.	.1,056,033	.28,817	.24,155	.35,636	.0	.0	.0	.0
.82627	.06-0839705	.07/01/1995	Swiss Re Life & Health America Inc	NY.	OTH/G.	.4,495,943	.999,733	.1,134,359	.0	.0	.0	.0	.0
.82627	.06-0839705	.01/01/1995	Swiss Re Life & Health America Inc	NY.	CO/I.	.403,878,082	.6,726,691	.5,539,420	.858,252	.0	.0	.0	.0
.82627	.06-0839705	.01/01/1985	Swiss Re Life & Health America Inc	NY.	YRT/I.	.271,903,177	.3,727,675	.3,879,871	.1,903,041	.0	.0	.0	.0
.80659	.38-0397420	.03/01/2004	Canada Life Assurance Company	MI.	YRT/I.	1,013,767,768	.1,925,462	.1,525,882	.979,388	.0	.0	.0	.0
.86231	.39-0989781	.06/01/1980	Transamerica Life Insurance -- IA	NC.	YRT/I.	.3,165,581	.93,584	.100,593	.758	.0	.0	.0	.0
0499999.	General Account - Authorized U.S. Non-Affiliates					9,883,333,794	80,306,119	.77,877,220	.26,920,241	.0	.0	.0	.0
0699999.	Total General Account - Authorized Non-Affiliates					9,883,333,794	80,306,119	.77,877,220	.26,920,241	.0	.0	.0	.0
0799999.	Total General Account Authorized					10,068,755,988	81,523,229	.78,863,670	.28,101,902	.0	.0	.0	.0
1099999.	Total General Account - Unauthorized Affiliates					0	0	0	0	0	0	0	.0
.00000	.AA-3190878	.06/30/2005	Wilton Reinsurance Bermuda Limited	Bermuda	AMCO/I.	.0	.0	.0	.0	.0	.0	.0	.7,278,832
.00000	.AA-1580095	.03/01/2008	The Toa Reinsurance Company, Limited	Japan	YRT/I.	.626,508,979	.750,673	.601,964	.153,048	.0	.0	.0	.0
1199999.	General Account - Unauthorized U.S. Non-Affiliates					.626,508,979	.750,673	.601,964	.153,048	.0	.0	.0	.7,278,832
1399999.	Total General Account - Unauthorized Non-Affiliates					.626,508,979	.750,673	.601,964	.153,048	.0	.0	.0	.7,278,832
1499999.	Total General Account Unauthorized					.626,508,979	.750,673	.601,964	.153,048	.0	.0	.0	.7,278,832
1599999.	Total General Account Authorized and Unauthorized					10,695,264,967	82,273,902	.79,465,634	.28,254,950	.0	.0	.0	.7,278,832
1899999.	Total Separate Accounts - Authorized Affiliates					0	0	0	0	0	0	0	.0
2199999.	Total Separate Accounts - Authorized Non-Affiliates					0	0	0	0	0	0	0	.0
2299999.	Total Separate Accounts Authorized					0	0	0	0	0	0	0	.0
2599999.	Total Separate Accounts - Unauthorized Affiliates					0	0	0	0	0	0	0	.0
2899999.	Total Separate Accounts - Unauthorized Non-Affiliates					0	0	0	0	0	0	0	.0
2999999.	Total Separate Accounts Unauthorized					0	0	0	0	0	0	0	.0
3099999.	Total Separate Accounts Authorized and Unauthorized					0	0	0	0	0	0	0	.0
3199999.	Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)					10,695,264,967	82,273,902	.79,465,634	.28,254,950	.0	.0	.0	.7,278,832
3299999.	Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)					0	0	0	0	0	0	0	.0
3399999.	Totals					10,695,264,967	82,273,902	.79,465,634	.28,254,950	.0	.0	.0	.7,278,832

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
0399999.	Total General Account - Authorized Affiliates					0	0	0	0	0	0	0
70815	.06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	.OTH/G.	0	0	0	0	0	0	0
70815	.06-0838648	01/01/2002	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	CO/G.	0	0	15,717,787	0	0	0	0
66346	.58-0828824	05/01/2002	Munich American Reassurance	Atlanta, Georgia	CO/G.	136,853	0	0	0	0	0	0
70211	.23-6200031	07/01/1997	Reassure America Life Insurance Company	Jacksonville, Illinois	CO/I	487,724	43,955	5,590,002	0	0	0	0
68381	.36-0883760	01/01/2006	Reliance Standard Life Insurance Co.	Chicago, Illinois	CO/G.	0	0	2,019,220	0	0	0	0
81477	.13-2699219	12/01/2005	Union Security Life Insurance Co.	Wilmington, Delaware	CO/G.	0	0	1,308,823	0	0	0	0
62235	.01-0278678	05/15/1970	UNUM Life Assurance Company	Portland, Maine	CO/G.	0	0	6,057,660	0	0	0	0
65781	.39-0990296	01/01/2009	Madison National Life Insurance Co	Middleton, Wisconsin	.OTH/G.	0	0	0	0	0	0	0
0499999.	General Account - Authorized U.S. Non-Affiliates					624,577	43,955	30,693,492	0	0	0	0
0699999.	Total General Account - Authorized Non-Affiliates					624,577	43,955	30,693,492	0	0	0	0
0799999.	Total General Account Authorized					624,577	43,955	30,693,492	0	0	0	0
1099999.	Total General Account - Unauthorized Affiliates					0	0	0	0	0	0	0
1399999.	Total General Account - Unauthorized Non-Affiliates					0	0	0	0	0	0	0
1499999.	Total General Account Unauthorized					0	0	0	0	0	0	0
1599999.	Total General Account Authorized and Unauthorized					624,577	43,955	30,693,492	0	0	0	0
1899999.	Total Separate Accounts - Authorized Affiliates					0	0	0	0	0	0	0
2199999.	Total Separate Accounts - Authorized Non-Affiliates					0	0	0	0	0	0	0
2299999.	Total Separate Accounts Authorized					0	0	0	0	0	0	0
2599999.	Total Separate Accounts - Unauthorized Affiliates					0	0	0	0	0	0	0
2899999.	Total Separate Accounts - Unauthorized Non-Affiliates					0	0	0	0	0	0	0
2999999.	Total Separate Accounts Unauthorized					0	0	0	0	0	0	0
3099999.	Total Separate Accounts Authorized and Unauthorized					0	0	0	0	0	0	0
3199999.	Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)					624,577	43,955	30,693,492	0	0	0	0
3299999.	Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)					0	0	0	0	0	0	0
3399999.	Totals					624,577	43,955	30,693,492	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

## **SCHEDULE S - PART 4**

## Reinsurance Ceded to Unauthorized Companies

(a) American Bankers Association  
(ABA) Routing Number

Bank Name

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 5**Five Year Exhibit of Reinsurance Ceded Business  
(000 OMITTED)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>A. OPERATIONS ITEMS</b>					
1. Premiums and annuity considerations for life and accident and health contracts .....	28,880	28,050	39,187	46,972	52,587
2. Commissions and reinsurance expense allowances .....	1,270	1,436	1,304	2,244	2,153
3. Contract claims .....	33,466	36,444	29,285	43,703	36,729
4. Surrender benefits and withdrawals for life contracts .....	0	6,029	8,703	11,254	18,513
5. Dividends to policyholders .....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts .....	0	(4,477)	(4,091)	4,065	4,230
<b>B. BALANCE SHEET ITEMS</b>					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	6,870	6,726	6,817	8,629	10,516
9. Aggregate reserves for life and accident and health contracts .....	113,011	116,777	123,971	130,303	128,897
10. Liability for deposit-type contracts .....	0	1,238	258	258	235
11. Contract claims unpaid .....	2,773	5,521	3,695	10,240	8,639
12. Amounts recoverable on reinsurance .....	15,064	6,315	4,717	5,596	7,835
13. Experience rating refunds due or unpaid .....	285	832	0	0	0
14. Policyholders' dividends (not included in Line 10) .....	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid .....	0	600	650	735	389
16. Unauthorized reinsurance offset .....	0	0	0	0	0
<b>C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)</b>					
17. Funds deposited by and withheld from (F) .....	7,279	9,119	11,950	17,054	25,218
18. Letters of credit (L) .....	1,170	865	600	750	0
19. Trust agreements (T) .....	0	0	0	0	0
20. Other (O) .....	0	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 6**

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	2,873,350,861	0	2,873,350,861
2. Reinsurance (Line 16) .....	15,348,984	-(15,348,984)	0
3. Premiums and considerations (Line 15) .....	36,462,385	6,869,670	43,332,055
4. Net credit for ceded reinsurance .....	XXX	123,140,790	123,140,790
5. All other admitted assets (balance) .....	70,943,085	0	70,943,085
6. Total assets excluding Separate Accounts (Line 26) .....	2,996,105,315	114,661,476	3,110,766,791
7. Separate Account assets (Line 27) .....	0	0	0
8. Total assets (Line 28) .....	2,996,105,315	114,661,476	3,110,766,791
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	2,476,915,389	111,888,274	2,588,803,663
10. Liability for deposit-type contracts (Line 3) .....	222,515,481	0	222,515,481
11. Claim reserves (Line 4) .....	4,282,710	2,773,202	7,055,912
12. Policyholder dividends/reserves (Lines 5 through 7) .....	46,627,722	0	46,627,722
13. Premium & annuity considerations received in advance (Line 8) .....	1,420,675	0	1,420,675
14. Other contract liabilities (Line 9) .....	5,306,862	0	5,306,862
15. Reinsurance in unauthorized companies (Line 24.02) .....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03) .....	0	0	0
17. All other liabilities (balance) .....	86,700,979	0	86,700,979
18. Total liabilities excluding Separate Accounts (Line 26) .....	2,843,769,818	114,661,476	2,958,431,294
19. Separate Account liabilities (Line 27) .....	0	0	0
20. Total liabilities (Line 28) .....	2,843,769,818	114,661,476	2,958,431,294
21. Capital & surplus (Line 38) .....	152,335,497	XXX	152,335,497
22. Total liabilities, capital & surplus (Line 39) .....	2,996,105,315	114,661,476	3,110,766,791
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
23. Contract reserves .....	111,888,274		
24. Claim reserves .....	2,773,202		
25. Policyholder dividends/reserves .....	0		
26. Premium & annuity considerations received in advance .....	0		
27. Liability for deposit-type contracts .....	0		
28. Other contract liabilities .....	0		
29. Reinsurance ceded assets .....	15,348,984		
30. Other ceded reinsurance recoverables .....	0		
31. Total ceded reinsurance recoverables .....	130,010,460		
32. Premiums and considerations .....	6,869,670		
33. Reinsurance in unauthorized companies .....	0		
34. Funds held under reinsurance treaties with unauthorized reinsurers .....	0		
35. Other ceded reinsurance payables/offsets .....	0		
36. Total ceded reinsurance payable/offsets .....	6,869,670		
37. Total net credit for ceded reinsurance .....	123,140,790		

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE T - PART 2**  
**INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN**

Allocated by States and Territories

States, Etc.		Direct Business Only					
		1 Life (Group and Individual)	2 Annuities (Group and Individual)	3 Disability Income (Group and Individual)	4 Long-Term Care (Group and Individual)	5 Deposit-Type Contracts	6 Totals
1. Alabama	AL	2,117,556	764,832	2,744	0	0	2,885,132
2. Alaska	AK	51,936	.0	327	0	0	52,263
3. Arizona	AZ	9,805,684	1,689,132	19,891	0	47,480	11,562,188
4. Arkansas	AR	1,994,998	663,506	2,586	0	0	2,661,089
5. California	CA	32,173,158	21,587,422	52,671	0	211,631	.54,024,883
6. Colorado	CO	12,371,482	.4,963,823	30,886	0	248,023	17,614,213
7. Connecticut	CT	7,748,148	14,961,054	33,510	0	0	22,742,712
8. Delaware	DE	1,235,731	658,311	4,743	0	0	.1,898,784
9. District of Columbia	DC	1,156,222	.998,482	2,946	0	0	2,157,650
10. Florida	FL	15,646,513	16,335,747	.51,137	0	46,593	.32,079,989
11. Georgia	GA	3,609,204	1,583,105	4,027	0	30,816	5,227,152
12. Hawaii	HI	.8,438,739	2,737,547	44,645	0	432,405	11,653,336
13. Idaho	ID	2,647,186	8,502,565	6,281	0	71,331	11,227,362
14. Illinois	IL	14,199,232	4,172,373	17,671	5,805	106,920	18,502,001
15. Indiana	IN	9,234,220	5,698,334	38,778	30,804	6,122,000	.21,124,136
16. Iowa	IA	2,584,874	888,154	6,777	9,854	0	3,489,658
17. Kansas	KS	4,126,702	4,577,871	7,168	0	0	8,711,741
18. Kentucky	KY	2,283,721	1,791,161	3,051	1,736	0	4,079,668
19. Louisiana	LA	1,565,806	470,700	4,586	0	0	2,041,092
20. Maine	ME	1,029,348	255,050	149	0	0	1,284,547
21. Maryland	MD	11,952,653	8,796,704	34,654	0	52,000	20,836,011
22. Massachusetts	MA	.5,160,665	5,927,907	26,547	0	0	11,115,119
23. Michigan	MI	9,172,442	8,403,910	25,326	54,182	0	17,655,860
24. Minnesota	MN	8,078,411	9,810,666	735	61,261	0	17,951,073
25. Mississippi	MS	999,802	2,744,107	.58	0	0	3,743,967
26. Missouri	MO	13,226,450	1,513,357	10,633	0	0	14,750,440
27. Montana	MT	432,675	255,261	116	0	0	688,052
28. Nebraska	NE	4,922,259	6,611,380	11,990	1,048	0	11,546,677
29. Nevada	NV	2,700,762	2,481,328	826	0	0	5,182,916
30. New Hampshire	NH	1,540,197	5,491,800	8,915	0	88,029	7,128,941
31. New Jersey	NJ	14,493,488	4,816,566	28,768	0	0	19,338,822
32. New Mexico	NM	2,325,485	422,618	2,111	0	0	2,750,214
33. New York	NY	1,631,223	346,139	6,081	0	0	1,983,443
34. North Carolina	NC	8,153,956	6,718,323	15,830	0	0	14,888,110
35. North Dakota	ND	241,119	.76,068	2,885	0	0	.320,072
36. Ohio	OH	14,214,786	8,301,107	33,424	5,920	0	22,555,237
37. Oklahoma	OK	1,349,629	738,348	1,338	0	0	2,089,314
38. Oregon	OR	2,336,260	5,371,992	2,276	0	0	7,710,528
39. Pennsylvania	PA	21,470,723	11,021,442	.78,241	13,702	250,122	.32,834,231
40. Rhode Island	RI	839,515	1,674,688	6,991	0	70,846	2,592,040
41. South Carolina	SC	2,121,970	221,845	11,317	0	0	2,355,132
42. South Dakota	SD	315,612	1,400,484	262	0	0	1,716,358
43. Tennessee	TN	2,663,790	1,554,808	6,017	0	0	4,224,615
44. Texas	TX	31,398,358	30,667,266	8,287	0	62,737	.62,136,646
45. Utah	UT	2,717,358	.6,212,492	905	0	0	8,930,754
46. Vermont	VT	1,455,707	2,171,520	0	0	0	3,627,227
47. Virginia	VA	21,979,370	11,760,582	45,616	15,340	20,408	.33,821,316
48. Washington	WA	.8,198,005	10,272,039	5,566	0	0	18,475,611
49. West Virginia	WV	1,772,403	1,225,198	28,557	0	0	3,026,158
50. Wisconsin	WI	5,690,275	4,820,369	2,440	14,366	221,989	10,749,439
51. Wyoming	WY	671,807	907,357	194	0	0	1,579,358
52. American Samoa	AS	3,011	.0	0	0	0	3,011
53. Guam	GU	4,242	.0	0	0	0	4,242
54. Puerto Rico	PR	47,914	.0	0	0	0	47,914
55. U.S. Virgin Islands	VI	.0	.0	0	0	0	0
56. Northern Mariana Islands	MP	.0	.0	0	0	0	0
57. Canada	CN	234,762	44,953	0	0	0	.279,715
58. Aggregate Other Alien	OT	398,250	5,000	279	0	0	.403,529
59. Total		338,935,793	256,086,788	741,759	214,019	8,083,329	604,061,688

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
.0836	Western-Southern Group	.00000	31-1732405			Western-Southern Mutual Holding Company	OH	UDP	Western-Southern Mutual Holding Company	Ownership.....	100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1732404			Western & Southern Financial Group, Inc	OH	NIA	Western-Southern Mutual Holding Company	Ownership.....	100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.65242	35-0457540			Lafayette Life Insurance Company	OH		Lafayette Life Insurance Company	Ownership.....	100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	35-2123483			LLIA Inc	OH	DS	Western & Southern Financial Group, Inc	Ownership.....	100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.70483	31-0487145			The Western and Southern Life Ins Co	OH	JA	The Western and Southern Life Ins Co	Ownership.....	100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1702203			Fort Washington High Yield Inv LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.10.140	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	45-0571051			Fort Washington Active Fixed Fund	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.78.200	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1727947			Fort Washington PE Invest III LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.60.310	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	26-1073680			Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.29.940	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Management.....	.2.620	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1788429			Tri-State Growth Capital Fund LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.12.580	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	20-5542652			Tri-State Fund II Growth LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.29.990	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.15.250	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	52-2206041			Fort Washington PE Invest II LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.59.710	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	16-1648796			Fort Washington PE Invest IV LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.38.510	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	20-4568842			Fort Washington PE Invest V LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.36.140	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	20-5398098			Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership.....	.32.800	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	20-5398156			Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership.....	.33.500	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Management.....	.2.500	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	27-1321348			Fort Washington PE Invest VII LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.32.420	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	26-3806629			Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Management.....	.1.830	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	20-0360272			WSL Partners LP	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.68.070	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	61-0998084			WS Lookout JV LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership.....	.50.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1427318			Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.25.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	31-1498142			Dublin Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership.....	.25.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	72-1388989			Vulcan Hotel LLC	AL	NIA	The Western and Southern Life Ins Co	Ownership.....	.25.000	WS Mutual Holding Co		
.0836	Western-Southern Group	.00000	61-1328558			Skyport Hotel LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership.....	.25.000	WS Mutual Holding Co		

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship	Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
.0836	Western-Southern Group	00000	31-1653922				Union Centre Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	31-1732344				Windsor Hotel LLC	CT	NIA	The Western and Southern Life Ins Co	Ownership	.25.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-1515960				WSA Commons LLC	GA	NIA	The Western and Southern Life Ins Co	Ownership	.50.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	61-1454115				Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.14.660	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	06-1804432				W&S Real Estate Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	31-1449186				Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	36-4107014				Vinings Trace	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.99.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	33-1058916				WSALD NPH LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	.37.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-2820067				WS CEH LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.50.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-0434449				Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	.37.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	31-1303229				WS Country Place GP LLC	GA	NIA	W&S Real Estate Holdings LLC	Ownership	.90.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	61-1182451				WS Airport Exchange GP LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8819502				Carmel Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-5862349				Carmel Hotel LLC	IN	NIA	Carmel Holdings, LLC	Ownership	.36.260	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	.74.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	.52.920	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	IN	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	IN	NIA	Prairie Lakes Holdings, LLC	Ownership	.62.720	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	.52.920	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	.57.820	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	.52.920	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	27-1594103				506 Phelps Holdings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	.72.520	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.98.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	.57.820	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	.74.250	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	.24.490	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843635				WSLR Cinti LLC	OH	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843645				WSLR Columbus LLC	OH	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843748				WSLR Birmingham	AL	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843653				WSLR Dallas LLC	TX	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		
.0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	.100.000	WS Mutual Holding Co		

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1 Group Code	2 Group Name	3 NAIC Company Code	4 Federal ID Number	5 Federal RSSD	6 CIK	7 Name of Securities Exchange if Publicly Traded (U.S. or International)	8 Names of Parent, Subsidiaries Or Affiliates	9 Domestic Location	10 Relationship to Reporting Entity	11 Directly Controlled by (Name of Entity/Person)	12 Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	13 If Control is Owner-ship Provide Percentage	14 Ultimate Controlling Entity(ies)/Person(s)	15 *
.0836	Western-Southern Group	.00000	27-2330466				Leroy Glen Investment LLC	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	26-4291356				Sundance Lafrontera Holdings LLC	.TX	.NIA	The Western and Southern Life Ins Co	Ownership	.72.520	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1317879				Wright Exec Hotel LTD Partners	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.60.490	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	34-1826874				IR Mall Associates LTD	.FL	.NIA	The Western and Southern Life Ins Co	Ownership	.49.500	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	75-2808126				Centreport Partners LP	.TX	.NIA	The Western and Southern Life Ins Co	Ownership	.25.250	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-4322006				PCE LP	.GA	.NIA	The Western and Southern Life Ins Co	Ownership	.41.900	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-4266774				Randolph Tower Affordable Inv Fund LLC	.IL	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	06-1804434				WS Operating Holdings, LLC	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1018957				Eagle Realty Group, LLC	.OH	.NIA	W&S Operating Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1301863				Fort Washington Investment Advisors	.OH	.NIA	W&S Operating Holdings LLC	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	43-2081325				Insurance Profiilment Solutions, LLC	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1338187				OTR Housing Associates LP	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.98.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1335827				OTR Transitional Housing LP	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.99.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	04-3226492				Boston Cap Corp Tax Credit Fund III	.MA	.NIA	The Western and Southern Life Ins Co	Ownership	.13.340	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	35-2209877				Fort Washington Savings Company	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1413821				Western-Southern Agency	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0790233				Westad Inc	.OH	.NIA	The Western and Southern Life Ins Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.92622	31-1000236				Western-Southern Life Assurance Co	.OH	.JA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-2485167				Boston Capital Afford Housing Morg	.MA	.NIA	Western-Southern Life Assurance Co	Ownership	.14.360	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-2678623				Fund LLC	.MA	.NIA	Western-Southern Life Assurance Co	Ownership	.33.300	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-4322006				Boston Cap Intermediate Term Income	.MA	.NIA	Western-Southern Life Assurance Co	Ownership	.22.340	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	27-1024113				Fund	.GA	.NIA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	03-0464760				PCE LP	.OH	.NIA	Western-Southern Life Assurance Co	Ownership	.17.320	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	20-0317564				North Braeswood Meritage Holdings LLC	.OH	.NIA	Western-Southern Life Assurance Co	Ownership	.11.380	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-0846576				Centerline Corporate Partners XXI LP	.NY	.NIA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
.0836	Western-Southern Group	.00000	31-1328371				Centerline Corporate Partners XXV LP	.NY	.NIA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
							W&S Brokerage Services, Inc	.OH	.NIA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	
							IFS Financial Services, Inc	.OH	.NIA	Western-Southern Life Assurance Co	Ownership	.100.000	WS Mutual Holding Co	

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## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM**

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
..0836	Western-Southern Group .....	.00000	31-1334221				W&S Financial Group Distributors Inc	.OH	.NIA	IFS Financial Services, Inc .....	Ownership.....	.99.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	31-1334223				IFS Agency Services Inc .....	.OH	.NIA	IFS Financial Services, Inc .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	47-6046379				Touchstone Securities, Inc .....	.NE	.NIA	IFS Financial Services, Inc .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	31-1394672				Touchstone Advisors Inc .....	.OH	.NIA	IFS Financial Services, Inc .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.99937	31-1191427				Columbus Life Insurance Co .....	.OH	.JA	The Western and Southern Life Ins Co .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	31-1702203				Fort Washington High Yield Inv't LLC .....	.OH	.NIA	Columbus Life Insurance Co .....	Ownership.....	.32.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	52-2206041				Fort Washington PE Invest II LP .....	.OH	.NIA	Columbus Life Insurance Co .....	Management.....	.8.020	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	04-3514962				Boston Cap Corp Tax Credit Fund XVI .....	.MA	.NIA	Columbus Life Insurance Co .....	Ownership.....	.37.750	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.00000	23-1691523				Capital Analyst Inc .....	.OH	.NIA	Columbus Life Insurance Co .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.74780	86-0214103				Integrity Life Insurance Co .....	.OH	.JA	The Western and Southern Life Ins Co .....	Ownership.....	.100.000	WS Mutual Holding Co .....	
..0836	Western-Southern Group .....	.75264	16-0958252				National Integrity Life Insurance Co .....	.NY	.JA	Integrity Life Insurance Co .....	Ownership.....	.100.000	WS Mutual Holding Co .....	

Asterisk	Explanation

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE Y**  
**PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES**

1 NAIC Company Code	2 Federal ID Number	3 Names of Insurers and Parent, Subsidiaries or Affiliates	4 Shareholder Dividends	5 Capital Contributions	6 Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	7 Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	8 Management Agreements and Service Contracts	9 Income/ (Disbursements) Incurred Under Reinsurance Agreements	10 *	11 Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	12	13 Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
.00000	31-1732405	WESTERN-SOUTHERN MUTUAL HOLDING COMPANY	0	0	.0	0	0	.0	*	.0	0	0
.00000	31-1732404	WESTERN & SOUTHERN FINANCIAL GROUP	.52,000,000	(37,000,000)	.0	0	5,710,353	0		0	20,710,353	0
65242	35-0457540	LAFAYETTE LIFE INSURANCE COMPANY	0	37,000,000	.0	0	(14,800,683)	998,376		0	23,197,693	1,217,110
.00000	35-2123483	LLIA, INC	0	0	.0	0	(100,405)	.0		0	(100,405)	0
70483	31-0487145	THE WESTERN AND SOUTHERN LIFE INS CO	.98,000,000	(4,500,000)	.0	0	174,991,407	(998,376)		0	267,493,031	625,803,754
.92622	31-1000236	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY	(100,000,000)	(11,001,396)	7,701,396	0	(115,254,988)	0		0	(218,554,988)	0
.99937	31-1191427	COLUMBUS LIFE INSURANCE COMPANY	(50,000,000)	(500,000)	.0	0	(9,294,807)	0		0	(59,794,807)	(639,091,624)
74780	86-0214103	INTEGRITY LIFE INSURANCE COMPANY	0	0	.0	0	(40,831,079)	0		0	(40,831,079)	12,070,760
.75264	16-0958252	NATIONAL INTEGRITY LIFE INS COMPANY	0	0	.0	0	(28,995,614)	0		0	(28,995,614)	0
.00000	47-6046379	TOUCHSTONE SECURITIES, INC	0	9,000,000	.0	0	4,974,177	0		0	13,974,177	0
.00000	31-1328371	IFS FINANCIAL SERVICES, INC	0	1,701,396	(7,701,396)	0	12,874,940	0		0	6,874,940	0
.00000	31-0846576	W&S BROKERAGE SERVICES, INC	0	300,000	.0	0	0	0		0	300,000	0
.00000	23-1691523	CAPITAL ANALYSTS INC	0	500,000	.0	0	958,656	0		0	1,458,656	0
.00000	31-1394672	TOUCHSTONE ADVISORS, INC	0	0	.0	0	0	0		0	0	0
.00000	43-2081325	INSURANCE PROFILLMENT SOLUTIONS, LLC	0	0	.0	0	0	0		0	0	0
.00000	31-1018957	EAGLE REALTY GROUP, LLC	0	0	.0	0	0	0		0	0	0
.00000	31-1301863	FT. WASHINGTON INVESTMENT ADVISORS	0	0	.0	0	9,768,043	0		0	9,768,043	0
.00000	35-2209877	FT. WASHINGTON SAVINGS COMPANY	0	5,000,000	.0	0	0	0		0	5,000,000	0
.00000	06-1804434	WS OPERATING HOLDINGS, LLC	0	(500,000)	.0	0	0	0		0	(500,000)	0
9999999 Control Totals			0	0	0	0	0	0	XXX	0	0	0

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

**MARCH FILING**

1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? ..... YES

2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? ..... YES

3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? ..... YES

4. Will an actuarial opinion be filed by March 1? ..... YES

**APRIL FILING**

5. Will Management's Discussion and Analysis be filed by April 1? ..... YES

6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? ..... YES

7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1? ..... YES

8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? ..... YES

**JUNE FILING**

9. Will an audited financial report be filed by June 1? ..... YES

10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? ..... YES

**AUGUST FILING**

11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1? ..... YES

The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

**MARCH FILING**

12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? ..... NO

13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? ..... NO

14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? ..... NO

15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? ..... YES

26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? ..... NO

**SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES**

27. Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
28. Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
29. Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
30. Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
31. Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
32. Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
33. Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1?	.....	NO
34. Will the Worker's Compensation Carve-Out Supplement be filed by March 1?	.....	NO
35. Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1?	.....	YES
36. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1?	.....	NO
37. Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1?	.....	NO
38. Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1?	.....	NO
39. Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1?	.....	NO

**APRIL FILING**

40. Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1?	.....	YES
41. Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1?	.....	YES
42. Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1?	.....	NO
43. Will the Accident and Health Policy Experience Exhibit be filed by April 1?	.....	YES
44. Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1?	.....	YES
45. Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1?	.....	YES
46. Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1?	.....	NO
47. Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1?	.....	NO

**AUGUST FILING**

48. Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1?	.....	YES
--	-------	-----

## Explanations:

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## Bar Codes:

12. SIS Stockholder Information Supplement [Document Identifier 420]

13. Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]

14. Trusteed Surplus Statement [Document Identifier 490]

18. Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]

19. Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]

20. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]

22. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]

23. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]

26. C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]

27. Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]

28. Modified Guaranteed Annuity Model Regulation [Document Identifier 453]

29. Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]

30. Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]

31. Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]

32. Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]



6 5 2 4 2 2 0 1 1 4 2 0 0 0 0 0 0



6 5 2 4 2 2 0 1 1 3 6 0 0 0 0 0 0



6 5 2 4 2 2 0 1 1 4 9 0 0 0 0 0 0



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6 5 2 4 2 2 0 1 1 4 3 9 0 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

33. Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]
34. Workers' Compensation Carve-Out Supplement [Document Identifier 495]
36. Medicare Part D Coverage Supplement [Document Identifier 365]
37. Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]
38. Relief from the one-year cooling off period for independent CPA [Document Identifier 225]
39. Relief from the Requirements for Audit Committees [Document Identifier 226]
42. Credit Insurance Experience Exhibit [Document Identifier 230]
46. Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]
47. Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY  
**OVERFLOW PAGE FOR WRITE-INS**

Additional Write-ins for Exhibit 2 Line 9.3

	Insurance				5 Investment	6 Total		
	1 Life	Accident and Health		4 All Other Lines of Business				
		2 Cost Containment	3 All Other					
09.304. Mortgage Loan Service Fees .....	137,090	0	0	0	0	137,090		
09.305. Admin Serv Reim by Subsidiary .....	27,962	0	(7,904)	0	0	20,058		
09.397. Summary of remaining write-ins for Line 9.3 from overflow page	165,052	0	(7,904)	0	0	157,148		



SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

## SCHEDULE O SUPPLEMENT

For The Year Ended December 31, 2011  
(To Be Filed by March 1)

Of The Lafayette Life Insurance Company  
ADDRESS (City, State and Zip Code) Cincinnati, OH 45202  
NAIC Group Code 0836 NAIC Company Code 65242 Employer's Identification Number (FEIN) 35-0457540

### SUPPLEMENTAL SCHEDULE O - PART 1

#### Development of Incurred Losses (\$000 OMITTED)

#### Section A - Group Accident and Health

Years in Which Losses Were Incurred	Net Amount Paid Policyholders				
	1 2007	2 2008	3 2009	4 2010	5 2011(a)
1. Prior	(512)	(614)	594	295	157
2. 2007	593	(82)	68	25	20
3. 2008	XXX	299	8	33	32
4. 2009	XXX	XXX	53	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section B - Other Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section C - Credit Accident and Health

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section D -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section E -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section F -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

#### Section G -

1. Prior	0	0	0	0	0
2. 2007	0	0	0	0	0
3. 2008	XXX	0	0	0	0
4. 2009	XXX	XXX	0	0	0
5. 2010	XXX	XXX	XXX	0	0
6. 2011	XXX	XXX	XXX	XXX	0

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**  
**SCHEDULE O SUPPLEMENT**

**SUPPLEMENTAL SCHEDULE O - PART 2**

Development of Incurred Losses  
 (\$000 OMITTED)

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior .....	.0	0	0	0	0
2. 2007 .....	4	0	0	0	0
3. 2008 .....	XXX	7	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section D -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section E -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section F -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section G -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY**  
**SCHEDULE O SUPPLEMENT**

**SUPPLEMENTAL SCHEDULE O - PART 3**

Development of Incurred Losses  
 (\$000 OMITTED)

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007 .....	1,095	184	272	XXX	XXX
2. 2008 .....	XXX	636	182	201	XXX
3. 2009 .....	XXX	XXX	56	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section D -**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section E -**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section F -**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section G -**

1. 2007 .....	.0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE O SUPPLEMENT**  
**SUPPLEMENTAL SCHEDULE O - PART 4**

**Development of Incurred Losses**  
(\$000 OMITTED)

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007 .....	1,099	184	272	156	131
2. 2008 .....	XXX	643	182	201	185
3. 2009 .....	XXX	XXX	56	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section D -**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section E -**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section F -**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section G -**

1. 2007 .....	.0	0	0	.0	0
2. 2008 .....	XXX	0	0	.0	0
3. 2009 .....	XXX	XXX	0	.0	0
4. 2010 .....	XXX	XXX	XXX	.0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**SUPPLEMENTAL SCHEDULE O - PART 5**

(\$000 OMITTED)

**Reserve and Liability Methodology - Exhibits 6 and 8**

Line of Business	1 Methodology	2 Amount
1. Industrial Life .....		.0
2. Ordinary Life .....	Other	2,212
3. Individual Annuity .....	Other	2,008
4. Supplementary Contracts .....		0
5. Credit Life .....		0
6. Group Life .....	Other	63
7. Group Annuities .....	Development	1,023
8. Group Accident and Health .....		0
9. Credit Accident and Health .....		0
10. Other Accident and Health .....	Development	0
11. Total .....		5,306

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