



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

Lafayette Life Insurance Company

NAIC Group Code	0836 (Current)	0836 (Prior)	NAIC Company Code	65242	Employer's ID Number	35-0457540
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	12/26/1905			Commenced Business	12/26/1905	
Statutory Home Office	301 East 4th Street (Street and Number)			Cincinnati , OH 45202 (City or Town, State and Zip Code)		
Main Administrative Office	400 Broadway (Street and Number) Cincinnati , OH 45202 (City or Town, State and Zip Code)					
				513-362-4900 (Area Code) (Telephone Number)		
Mail Address	400 Broadway (Street and Number or P.O. Box)			Cincinnati , OH 45202 (City or Town, State and Zip Code)		
Primary Location of Books and Records	400 Broadway (Street and Number) Cincinnati , OH 45202 (City or Town, State and Zip Code)					
				513-362-4900 (Area Code) (Telephone Number)		
Internet Website Address	www.Lafayettelife.com					
Statutory Statement Contact	Bradley Joseph Hunkler (Name) CompAcctGrp@WesternSouthernLife.com (E-mail Address)			513-629-2980 (Area Code) (Telephone Number) 513-629-1871 (FAX Number)		

OFFICERS

Chairman of the Board	John Finn Barrett	Senior VP & Chf Actuary	Nora Eyre Moushey #
President and CEO	Jerry Bruce Stillwell	VP & Secretary	Deborah Jean Vargo

OTHER

Keith Walker Brown # VP	Michael Francis Donahue VP	Clint David Gibler # Sr VP
Daniel Wayne Harris # VP	Noreen Joyce Hayes # Sr VP	David Todd Henderson # VP
Bradley Joseph Hunkler # VP	Cheryl Ann Jorgenson VP	Phillip Earl King # VP
Constance Marie Maccarone # Sr VP	Gregory Lee Mitchell Sr VP	Michael Ryland Moser # VP
Jonathan David Niemeyer # Sr VP	Lawrence James O'Brien Sr VP	Mario Joseph San Marco # VP
Nicholas Peter Sargen # Sr VP	Larry Robert Silverstein VP	James Joseph Vance # VP
Robert Lewis Walker # Sr VP		

DIRECTORS OR TRUSTEES

John Finn Barrett	James Norman Clark	Jimmy Joe Miller
James Kirby Risk III	Joseph Henry Seaman	Jerry Bruce Stillwell
Robert Blair Truitt	Robert Lewis Walker	

State of Ohio SS:  
County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John Finn Barrett Chairman of the Board	Jerry Bruce Stillwell President & CEO	Deborah Jean Vargo VP & Secretary
Subscribed and sworn to before me this 3rd day of February 2012		
a. Is this an original filing? ..... Yes [ X ] No [ ]		
b. If no,		
1. State the amendment number.....		
2. Date filed .....		
3. Number of pages attached.....		
Carolyn Saenz Notary Public June 22, 2015		



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Alabama  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,117,294	0	262	0	2,117,556
2. Annuity considerations .....	764,832	0	0	0	764,832
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,882,126	0	262	0	2,882,388
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	7,825	0	0	0	7,825
6.2 Applied to pay renewal premiums .....	53,492	0	0	0	53,492
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	184,433	0	0	0	184,433
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	245,750	0	0	0	245,750
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	139	0	0	0	139
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	139	0	0	0	139
8. Grand Totals (Lines 6.5 plus 7.4) .....	245,889	0	0	0	245,889
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	332,009	0	0	0	332,009
10. Matured endowments .....	12,941	0	0	0	12,941
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	206,412	0	0	0	206,412
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	551,362	0	0	0	551,362
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	12	392,711	0	0	0	0	0	0	12	392,711
18.1 By payment in full .....	10	367,341	0	0	0	0	0	0	10	367,341
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	367,341	0	0	0	0	0	0	10	367,341
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	367,341	0	0	0	0	0	0	10	367,341
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	25,370	0	0	0	0	0	0	2	25,370
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	688	95,676,213	0 (a)	0	0	577,000	0	0	688	96,253,213
21. Issued during year .....	40	5,059,864	0	0	0	0	0	0	40	5,059,864
22. Other changes to in force (Net) .....	(32)	(5,663,998)	0	0	0	(3,500)	0	0	(32)	(5,667,498)
23. In force December 31 of current year .....	696	95,072,079	0 (a)	0	0	573,500	0	0	696	95,645,579

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	78,269	78,269
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,744	2,744	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,744	2,744	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,744	2,744	0	78,269	78,269

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Alaska

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	51,936	0	0	0	51,936
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	51,936	0	0	0	51,936
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,815	0	0	0	1,815
6.2 Applied to pay renewal premiums .....	277	0	0	0	277
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	2,528	0	0	0	2,528
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	4,619	0	0	0	4,619
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	4,619	0	0	0	4,619
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	147,785	0	0	0	147,785
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	11,860	0	0	0	11,860
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	159,645	0	0	0	159,645
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	2	147,785	0	0	0	0	0	0	2	147,785
18.1 By payment in full .....	2	147,785	0	0	0	0	0	0	2	147,785
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	147,785	0	0	0	0	0	0	2	147,785
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	147,785	0	0	0	0	0	0	2	147,785
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	37	1,188,568	0 (a)	0	0	0	0	0	37	1,188,568
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	396,046	0	0	0	0	0	0	0	396,046
23. In force December 31 of current year .....	37	1,584,614	0 (a)	0	0	0	0	0	37	1,584,614

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	327	327	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	327	327	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	327	327	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Arizona

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	9,805,684	0	0	0	9,805,684
2. Annuity considerations .....	1,689,132	0	0	0	1,689,132
3. Deposit-type contract funds .....	47,480	XXX	0	XXX	47,480
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,542,297	0	0	0	11,542,297
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	21,221	0	0	0	21,221
6.2 Applied to pay renewal premiums .....	163,529	0	0	0	163,529
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,106,984	0	0	0	1,106,984
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,291,734	0	0	0	1,291,734
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,291,734	0	0	0	1,291,734
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	868,933	0	0	0	868,933
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,464,375	0	0	0	2,464,375
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,333,308	0	0	0	3,333,308
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	100,157	0	0	0	0	0	0	1	100,157
17. Incurred during current year Settled during current year:	7	904,776	0	0	0	0	0	0	7	904,776
18.1 By payment in full .....	6	874,141	0	0	0	0	0	0	6	874,141
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	6	874,141	0	0	0	0	0	0	6	874,141
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	6	874,141	0	0	0	0	0	0	6	874,141
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	130,792	0	0	0	0	0	0	2	130,792
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,664	483,432,217	0	(a) 0	0	116,000	0	0	1,664	483,548,217
21. Issued during year .....	183	62,726,585	0	0	0	0	0	0	183	62,726,585
22. Other changes to in force (Net) .....	(160)	(25,966,534)	0	0	0	(10,000)	0	0	(160)	(25,976,534)
23. In force December 31 of current year .....	1,687	520,192,268	0	(a) 0	0	106,000	0	0	1,687	520,298,268

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	29,180	29,180
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	2,464	2,464	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	4,523	4,523	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	12,903	12,903	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	19,891	19,891	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	19,891	19,891	0	29,180	29,180

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Arkansas  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,994,998	0	0	0	1,994,998
2. Annuity considerations .....	663,506	0	0	0	663,506
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,658,504	0	0	0	2,658,504
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	7,026	0	0	0	7,026
6.2 Applied to pay renewal premiums .....	36,290	0	0	0	36,290
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	303,634	0	0	0	303,634
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	346,951	0	0	0	346,951
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	26	0	0	0	26
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	26	0	0	0	26
8. Grand Totals (Lines 6.5 plus 7.4) .....	346,976	0	0	0	346,976
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,473,267	0	0	0	2,473,267
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	615,096	0	0	0	615,096
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,088,363	0	0	0	3,088,363
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	78,443	0	0	0	0	0	0	2	78,443
17. Incurred during current year Settled during current year:	6	2,482,070	0	0	0	0	0	0	6	2,482,070
18.1 By payment in full .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	2,503,267	0	0	0	0	0	0	5	2,503,267
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	57,246	0	0	0	0	0	0	3	57,246
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	810	110,469,777	0	(a) 0	0	427,000	0	0	810	110,896,777
21. Issued during year .....	76	10,097,079	0	0	0	0	0	0	76	10,097,079
22. Other changes to in force (Net) .....	(82)	(8,716,862)	0	0	0	0	0	0	(82)	(8,716,862)
23. In force December 31 of current year .....	804	111,849,994	0	(a) 0	0	427,000	0	0	804	112,276,994

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	18,127	18,127
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	831	831	0	62,640	51,061
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,754	1,754	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,586	2,586	0	62,640	51,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,586	2,586	0	80,767	69,188

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF California

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	32,169,094	0	4,064	0	32,173,158
2. Annuity considerations .....	21,306,025	0	281,397	0	21,587,422
3. Deposit-type contract funds .....	211,631	XXX	0	XXX	211,631
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	53,686,751	0	285,461	0	53,972,212
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	268,009	0	0	0	268,009
6.2 Applied to pay renewal premiums .....	588,249	0	0	0	588,249
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	3,411,992	0	0	0	3,411,992
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	4,268,250	0	0	0	4,268,250
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,572	0	0	0	1,572
7.3 Other .....	1,283	0	0	0	1,283
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	2,854	0	0	0	2,854
8. Grand Totals (Lines 6.5 plus 7.4) .....	4,271,104	0	0	0	4,271,104
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	10,251,618	0	0	0	10,251,618
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	17,248,579	0	0	0	17,248,579
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	27,500,197	0	0	0	27,500,197
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	7	717,879	0	0	0	0	0	0	7	717,879
17. Incurred during current year Settled during current year:	61	10,033,213	0	0	0	0	0	0	61	10,033,213
18.1 By payment in full .....	55	10,415,929	0	0	0	0	0	0	55	10,415,929
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	55	10,415,929	0	0	0	0	0	0	55	10,415,929
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	55	10,415,929	0	0	0	0	0	0	55	10,415,929
19. Unpaid Dec. 31, current year (16+17-18.6) .....	13	335,163	0	0	0	0	0	0	13	335,163
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	5,077	1,346,424,671	0	(a) 0	0	611,253	0	0	5,077	1,347,035,924
21. Issued during year .....	468	214,786,088	0	0	0	0	0	0	468	214,786,088
22. Other changes to in force (Net) .....	(455)	(166,583,813)	0	0	0	(167,500)	0	0	(455)	(166,751,313)
23. In force December 31 of current year .....	5,090	1,394,626,946	0	(a) 0	0	443,753	0	0	5,090	1,395,070,699

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	29,392	29,392
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	51,617	51,617	0	160,043	130,459
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	347	347	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	707	707	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	52,671	52,671	0	160,043	130,459
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	52,671	52,671	0	189,435	159,851

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Colorado

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	12,370,919	0	563	0	12,371,482
2. Annuity considerations .....	4,923,764	0	40,059	0	4,963,823
3. Deposit-type contract funds .....	248,023	XXX	0	XXX	248,023
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,542,705	0	40,622	0	17,583,328
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	15,249	0	0	0	15,249
6.2 Applied to pay renewal premiums .....	97,783	0	0	0	97,783
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	866,441	0	0	0	866,441
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	979,474	0	0	0	979,474
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	902	0	0	0	902
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	902	0	0	0	902
8. Grand Totals (Lines 6.5 plus 7.4) .....	980,375	0	0	0	980,375
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	995,265	0	0	0	995,265
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,471,023	0	0	0	1,471,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	2,466,287	0	0	0	2,466,287
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	6	145,316	0	0	0	0	0	0	6	145,316
17. Incurred during current year Settled during current year:	18	898,421	0	0	0	0	0	0	18	898,421
18.1 By payment in full .....	22	995,212	0	0	0	0	0	0	22	995,212
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	22	995,212	0	0	0	0	0	0	22	995,212
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	22	995,212	0	0	0	0	0	0	22	995,212
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	48,525	0	0	0	0	0	0	2	48,525
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,500	427,840,342	0 (a)	0	0	200,000	0	0	2,500	428,040,342
21. Issued during year .....	295	114,156,153	0	0	0	0	0	0	295	114,156,153
22. Other changes to in force (Net) .....	(135)	(12,760,079)	0	0	0	0	0	0	(135)	(12,760,079)
23. In force December 31 of current year .....	2,660	529,236,416	0 (a)	0	0	200,000	0	0	2,660	529,436,416

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	63,949	63,949
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	1,243	1,243	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	29,643	29,643	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	30,886	30,886	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	30,886	30,886	0	63,949	63,949

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Connecticut  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	7,746,337	0	1,811	0	7,748,148
2. Annuity considerations .....	14,931,074	0	29,980	0	14,961,054
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	22,677,411	0	31,791	0	22,709,202
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	45,125	0	0	0	45,125
6.2 Applied to pay renewal premiums .....	169,583	0	0	0	169,583
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	682,446	0	0	0	682,446
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	897,154	0	0	0	897,154
Annuities:					
7.1 Paid in cash or left on deposit .....	604	0	0	0	604
7.2 Applied to provide paid-up annuities .....	1,182	0	0	0	1,182
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,786	0	0	0	1,786
8. Grand Totals (Lines 6.5 plus 7.4) .....	898,940	0	0	0	898,940
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	257,144	0	166,000	0	423,144
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,931,725	0	0	0	1,931,725
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	2,188,869	0	166,000	0	2,354,869
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	5	1,170,346	0	0	0	0	0	0	5	1,170,346
17. Incurred during current year Settled during current year:	7	(887,010)	0	0	1	166,000	0	0	8	(721,010)
18.1 By payment in full .....	10	278,414	0	0	1	166,000	0	0	11	444,414
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	278,414	0	0	1	166,000	0	0	11	444,414
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	278,414	0	0	1	166,000	0	0	11	444,414
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	4,922	0	0	0	0	0	0	2	4,922
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,588	333,002,657	0 (a)	0	0	1,047,000	0	0	1,588	334,049,657
21. Issued during year .....	192	62,455,961	0	0	0	0	0	0	192	62,455,961
22. Other changes to in force (Net) .....	(118)	(30,009,335)	0	0	0	(216,000)	0	0	(118)	(30,225,335)
23. In force December 31 of current year .....	1,662	365,449,283	0 (a)	0	0	831,000	0	0	1,662	366,280,283

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	106,419	106,419
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	14,892	14,892	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	18,617	18,617	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	33,510	33,510	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	33,510	33,510	0	106,419	106,419

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Delaware

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,235,731	0	0	0	1,235,731
2. Annuity considerations .....	656,427	0	1,883	0	658,311
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	1,892,158	0	1,883	0	1,894,041
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,623	0	0	0	1,623
6.2 Applied to pay renewal premiums .....	460	0	0	0	460
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	84,106	0	0	0	84,106
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	86,189	0	0	0	86,189
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	8	0	0	0	8
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	8	0	0	0	8
8. Grand Totals (Lines 6.5 plus 7.4)	86,197	0	0	0	86,197
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	6,000	0	0	0	6,000
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	139,282	0	0	0	139,282
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals	145,282	0	0	0	145,282
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	1	6,000	0	0	0	0	0	0	1	6,000
18.1 By payment in full .....	1	6,000	0	0	0	0	0	0	1	6,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	6,000	0	0	0	0	0	0	1	6,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	6,000	0	0	0	0	0	0	1	6,000
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	146	23,936,561	0 (a)	0	0	0	0	0	146	23,936,561
21. Issued during year .....	31	18,006,836	0	0	0	0	0	0	31	18,006,836
22. Other changes to in force (Net) .....	(8)	(5,621,024)	0	0	0	0	0	0	(8)	(5,621,024)
23. In force December 31 of current year	169	36,322,373	0 (a)	0	0	0	0	0	169	36,322,373

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	868	868	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	3,875	3,875	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,743	4,743	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	4,743	4,743	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF District of Columbia

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	1,156,222	0	0	0	1,156,222
2. Annuity considerations .....	998,482	0	0	0	998,482
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,154,704	0	0	0	2,154,704
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	10,710	0	0	0	10,710
6.2 Applied to pay renewal premiums .....	11,081	0	0	0	11,081
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	178,518	0	0	0	178,518
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	200,308	0	0	0	200,308
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	13	0	0	0	13
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	13	0	0	0	13
8. Grand Totals (Lines 6.5 plus 7.4) .....	200,321	0	0	0	200,321
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	877,355	0	0	0	877,355
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	89,142	0	0	0	89,142
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	966,497	0	0	0	966,497
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year .....	1	877,355	0	0	0	0	0	0	1	877,355
Settled during current year:										
18.1 By payment in full .....	1	877,355	0	0	0	0	0	0	1	877,355
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	877,355	0	0	0	0	0	0	1	877,355
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	877,355	0	0	0	0	0	0	1	877,355
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	146	60,700,696	0 (a)	0	0	0	0	0	146	60,700,696
21. Issued during year .....	15	7,646,956	0	0	0	0	0	0	15	7,646,956
22. Other changes to in force (Net) .....	5	520,655	0	0	0	0	0	0	5	520,655
23. In force December 31 of current year .....	166	68,868,307	0 (a)	0	0	0	0	0	166	68,868,307

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	47,039	47,039
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,946	2,946	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,946	2,946	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,946	2,946	0	47,039	47,039

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Florida  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	15,637,659	0	8,854	0	15,646,513
2. Annuity considerations .....	15,774,861	0	560,886	0	16,335,747
3. Deposit-type contract funds .....	46,593	XXX	0	XXX	46,593
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	31,459,112	0	569,740	0	32,028,853
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	126,167	0	0	0	126,167
6.2 Applied to pay renewal premiums .....	275,409	0	0	0	275,409
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,336,096	0	0	0	1,336,096
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,737,672	0	0	0	1,737,672
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,803	0	0	0	1,803
7.3 Other .....	5	0	0	0	5
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,807	0	0	0	1,807
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,739,479	0	0	0	1,739,479
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,059,148	0	14,000	0	2,073,148
10. Matured endowments .....	4,372	0	0	0	4,372
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	5,689,239	0	0	0	5,689,239
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	7,752,759	0	14,000	0	7,766,759
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	10	862,690	0	0	0	0	0	0	10	862,690
17. Incurred during current year Settled during current year:	62	1,640,681	0	0	2	14,000	0	0	64	1,654,681
18.1 By payment in full .....	57	2,067,148	0	0	2	14,000	0	0	59	2,081,148
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	57	2,067,148	0	0	2	14,000	0	0	59	2,081,148
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	57	2,067,148	0	0	2	14,000	0	0	59	2,081,148
19. Unpaid Dec. 31, current year (16+17-18.6) .....	15	436,223	0	0	0	0	0	0	15	436,223
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3,569	601,069,360	0	(a) 0	0	1,729,000	0	0	3,569	602,798,360
21. Issued during year .....	432	124,159,776	0	0	0	0	0	0	432	124,159,776
22. Other changes to in force (Net) .....	(343)	(54,649,899)	0	0	0	(213,300)	0	0	(343)	(54,863,199)
23. In force December 31 of current year .....	3,658	670,579,237	0	(a) 0	0	1,515,700	0	0	3,658	672,094,937

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	149,082	149,082
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	21,623	21,623	0	89,438	72,906
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	7,869	7,869	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	21,645	21,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	51,137	51,137	0	89,438	72,906
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	51,137	51,137	0	238,520	221,987

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Georgia

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	3,607,980	0	1,224	0	3,609,204
2. Annuity considerations .....	1,583,105	0	0	0	1,583,105
3. Deposit-type contract funds .....	30,816	XXX	0	XXX	30,816
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,221,900	0	1,224	0	5,223,125
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	61,013	0	0	0	61,013
6.2 Applied to pay renewal premiums .....	28,870	0	0	0	28,870
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	381,875	0	0	0	381,875
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	471,757	0	0	0	471,757
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	109	0	0	0	109
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	109	0	0	0	109
8. Grand Totals (Lines 6.5 plus 7.4) .....	471,866	0	0	0	471,866
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	309,962	0	70,000	0	379,962
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,484,421	0	0	0	1,484,421
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,794,382	0	70,000	0	1,864,382
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	4	81,319	0	0	0	0	0	0	4	81,319
17. Incurred during current year Settled during current year:	17	234,684	0	0	4	70,000	0	0	21	304,684
18.1 By payment in full .....	19	314,962	0	0	4	70,000	0	0	23	384,962
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	19	314,962	0	0	4	70,000	0	0	23	384,962
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	19	314,962	0	0	4	70,000	0	0	23	384,962
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	1,042	0	0	0	0	0	0	2	1,042
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,549	208,705,618	0 (a)	0	0	1,669,000	0	0	1,549	210,374,618
21. Issued during year .....	104	44,552,305	0	0	0	0	0	0	104	44,552,305
22. Other changes to in force (Net) .....	(90)	(18,219,287)	0	0	0	(252,000)	0	0	(90)	(18,471,287)
23. In force December 31 of current year .....	1,563	235,038,636	0 (a)	0	0	1,417,000	0	0	1,563	236,455,636

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

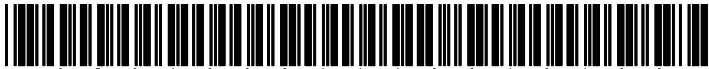
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	16,515	16,515
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	2,676	2,676	0	9,126	7,439
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,351	1,351	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,027	4,027	0	9,126	7,439
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,027	4,027	0	25,641	23,954

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





6 5 2 4 2 2 0 1 1 4 3 0 1 2 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Hawaii  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	8,438,739	0	0	0	8,438,739
2. Annuity considerations .....	1,898,282	0	839,265	0	2,737,547
3. Deposit-type contract funds .....	432,405	XXX	0	XXX	432,405
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,769,425	0	839,265	0	11,608,690
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	63,248	0	0	0	63,248
6.2 Applied to pay renewal premiums .....	156,537	0	0	0	156,537
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	638,854	0	0	0	638,854
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	858,640	0	0	0	858,640
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	3,291	0	0	0	3,291
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	3,291	0	0	0	3,291
8. Grand Totals (Lines 6.5 plus 7.4) .....	861,930	0	0	0	861,930
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	509,192	0	0	0	509,192
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,920,657	0	0	0	1,920,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	2,429,848	0	0	0	2,429,848
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	250,832	0	0	0	0	0	0	2	250,832
17. Incurred during current year Settled during current year:	16	421,843	0	0	0	0	0	0	16	421,843
18.1 By payment in full .....	16	509,192	0	0	0	0	0	0	16	509,192
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	16	509,192	0	0	0	0	0	0	16	509,192
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	16	509,192	0	0	0	0	0	0	16	509,192
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	163,483	0	0	0	0	0	0	2	163,483
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,110	319,936,406	0 (a)	0	0	0	0	0	2,110	319,936,406
21. Issued during year .....	102	48,595,031	0	0	0	0	0	0	102	48,595,031
22. Other changes to in force (Net) .....	(150)	(17,053,780)	0	0	0	0	0	0	(150)	(17,053,780)
23. In force December 31 of current year .....	2,062	351,477,657	0 (a)	0	0	0	0	0	2,062	351,477,657

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	17,447	17,447	0	107,600	87,710
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	9,947	9,947	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	17,251	17,251	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	44,645	44,645	0	107,600	87,710
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	44,645	44,645	0	107,600	87,710

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Idaho

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,647,186	0	0	0	2,647,186
2. Annuity considerations .....	8,502,565	0	0	0	8,502,565
3. Deposit-type contract funds .....	71,331	XXX	0	XXX	71,331
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,221,082	0	0	0	11,221,082
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,628	0	0	0	1,628
6.2 Applied to pay renewal premiums .....	500	0	0	0	500
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	223,973	0	0	0	223,973
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	226,101	0	0	0	226,101
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	208	0	0	0	208
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	208	0	0	0	208
8. Grand Totals (Lines 6.5 plus 7.4) .....	226,310	0	0	0	226,310
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	403,461	0	0	0	403,461
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	403,461	0	0	0	403,461
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	436	167,541,660	0 (a)	0	0	10,000	0	0	436	167,551,660
21. Issued during year .....	143	62,395,249	0	0	0	0	0	0	143	62,395,249
22. Other changes to in force (Net) .....	(62)	(26,672,984)	0	0	0	0	0	0	(62)	(26,672,984)
23. In force December 31 of current year .....	517	203,263,925	0 (a)	0	0	10,000	0	0	517	203,273,925

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	21,664	21,664
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	206	206	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	6,075	6,075	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,281	6,281	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,281	6,281	0	21,664	21,664

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Illinois  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	14,194,627	0	4,605	0	14,199,232
2. Annuity considerations .....	3,269,987	0	902,386	0	4,172,373
3. Deposit-type contract funds .....	106,920	XXX	0	XXX	106,920
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,571,534	0	906,991	0	18,478,525
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	383,895	0	0	0	383,895
6.2 Applied to pay renewal premiums .....	317,658	0	0	0	317,658
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,675,587	0	0	0	1,675,587
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	2,377,141	0	0	0	2,377,141
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	863	0	0	0	863
7.3 Other .....	123	0	0	0	123
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	986	0	0	0	986
8. Grand Totals (Lines 6.5 plus 7.4) .....	2,378,127	0	0	0	2,378,127
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,853,969	0	50,018	0	2,903,987
10. Matured endowments .....	1,000	0	0	0	1,000
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	6,075,222	0	0	0	6,075,222
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	8,930,192	0	50,018	0	8,980,210
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	4	219,135	0	0	0	0	0	0	4	219,135
17. Incurred during current year Settled during current year:	70	1,342,533	0	0	1	50,018	0	0	71	1,392,551
18.1 By payment in full .....	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	66	1,329,392	0	0	1	50,018	0	0	67	1,379,410
19. Unpaid Dec. 31, current year (16+17-18.6) .....	8	232,276	0	0	0	0	0	0	8	232,276
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3,307	458,119,689	0 (a)	0	0	1,837,500	0	0	3,307	459,957,189
21. Issued during year .....	262	58,620,359	0	0	0	0	0	0	262	58,620,359
22. Other changes to in force (Net) .....	(291)	(25,358,560)	0	0	0	(107,000)	0	0	(291)	(25,465,560)
23. In force December 31 of current year .....	3,278	491,381,488	0 (a)	0	0	1,730,500	0	0	3,278	493,111,988

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	5,805	5,805	0	151,893	151,893
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	13,118	13,118	0	30,000	24,454
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	4,553	4,553	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	17,671	17,671	0	30,000	24,454
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	23,476	23,476	0	181,893	176,348

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 1 5 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Indiana

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	9,224,249	0	9,971	0	9,234,220
2. Annuity considerations .....	5,358,173	0	340,161	0	5,698,334
3. Deposit-type contract funds .....	6,122,000	XXX	0	XXX	6,122,000
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	20,704,422	0	350,132	0	21,054,554
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	87,907	0	0	0	87,907
6.2 Applied to pay renewal premiums .....	339,728	0	0	0	339,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,558,081	0	0	0	1,558,081
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,985,716	0	0	0	1,985,716
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	743	0	0	0	743
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	743	0	0	0	743
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,986,459	0	0	0	1,986,459
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,234,348	0	208,063	0	2,442,411
10. Matured endowments .....	35,746	0	0	0	35,746
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	4,266,606	0	0	0	4,266,606
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	6,536,701	0	208,063	0	6,744,764
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	12	83,548	0	0	4	800	0	0	16	84,348
17. Incurred during current year Settled during current year:	174	2,967,070	0	0	11	258,063	0	0	185	3,225,133
18.1 By payment in full .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	169	2,516,973	0	0	10	208,063	0	0	179	2,725,036
19. Unpaid Dec. 31, current year (16+17-18.6) .....	17	533,645	0	0	5	50,800	0	0	22	584,445
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	9,185	676,883,614	0	(a) 0	0	13,215,027	0	0	9,185	690,098,641
21. Issued during year .....	172	30,448,942	0	0	0	0	0	0	172	30,448,942
22. Other changes to in force (Net) .....	(576)	(37,226,950)	0	0	0	(796,910)	0	0	(576)	(38,023,860)
23. In force December 31 of current year .....	8,781	670,105,606	0	(a) 0	0	12,418,117	0	0	8,781	682,523,723

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	30,804	30,804	0	1,359,351	1,409,351
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	30,367	30,367	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	8,411	8,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	38,778	38,778	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	69,582	69,582	0	1,359,351	1,409,351

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Iowa  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,584,874	0	0	0	2,584,874
2. Annuity considerations .....	888,154	0	0	0	888,154
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,473,027	0	0	0	3,473,027
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	9,057	0	0	0	9,057
6.2 Applied to pay renewal premiums .....	12,898	0	0	0	12,898
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	213,119	0	0	0	213,119
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	235,073	0	0	0	235,073
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	78	0	0	0	78
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	78	0	0	0	78
8. Grand Totals (Lines 6.5 plus 7.4) .....	235,151	0	0	0	235,151
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	420,348	0	47,900	0	468,248
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	309,856	0	0	0	309,856
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	730,204	0	47,900	0	778,104
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	19,962	0	0	0	0	0	0	2	19,962
17. Incurred during current year Settled during current year:	13	462,136	0	0	4	47,900	0	0	17	510,036
18.1 By payment in full .....	12	456,208	0	0	4	47,900	0	0	16	504,108
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	12	456,208	0	0	4	47,900	0	0	16	504,108
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	12	456,208	0	0	4	47,900	0	0	16	504,108
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	25,890	0	0	0	0	0	0	3	25,890
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	881	88,002,188	0 (a)	0	0	2,856,013	0	0	881	90,858,201
21. Issued during year .....	163	12,326,626	0	0	0	0	0	0	163	12,326,626
22. Other changes to in force (Net) .....	(73)	2,207,553	0	0	0	(125,000)	0	0	(73)	2,082,553
23. In force December 31 of current year .....	971	102,536,367	0 (a)	0	0	2,731,013	0	0	971	105,267,380

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	9,854	9,854	0	99,545	99,545
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	4,308	4,308	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,469	2,469	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,777	6,777	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	16,631	16,631	0	99,545	99,545

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 1 7 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Kansas

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	4,126,702	0	0	0	4,126,702
2. Annuity considerations .....	4,577,871	0	0	0	4,577,871
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	8,704,573	0	0	0	8,704,573
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	25,026	0	0	0	25,026
6.2 Applied to pay renewal premiums .....	123,825	0	0	0	123,825
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	467,014	0	0	0	467,014
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	615,865	0	0	0	615,865
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	100	0	0	0	100
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	100	0	0	0	100
8. Grand Totals (Lines 6.5 plus 7.4) .....	615,965	0	0	0	615,965
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	297,273	0	0	0	297,273
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,427,687	0	0	0	1,427,687
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,724,960	0	0	0	1,724,960
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	3	93,325	0	0	0	0	0	0	3	93,325
17. Incurred during current year Settled during current year:	3	209,982	0	0	0	0	0	0	3	209,982
18.1 By payment in full .....	5	297,273	0	0	0	0	0	0	5	297,273
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	297,273	0	0	0	0	0	0	5	297,273
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	297,273	0	0	0	0	0	0	5	297,273
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	6,034	0	0	0	0	0	0	1	6,034
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,473	185,850,650	0 (a)	0	0	20,000	0	0	1,473	185,870,650
21. Issued during year .....	118	26,236,641	0	0	0	0	0	0	118	26,236,641
22. Other changes to in force (Net) .....	(78)	(14,351,387)	0	0	0	(20,000)	0	0	(78)	(14,371,387)
23. In force December 31 of current year .....	1,513	197,735,904	0 (a)	0	0	0	0	0	1,513	197,735,904

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	1,191	1,191
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	6,720	6,720	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	448	448	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	7,168	7,168	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	7,168	7,168	0	1,191	1,191

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Kentucky

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,282,408	0	1,313	0	2,283,721
2. Annuity considerations .....	1,580,550	0	210,611	0	1,791,161
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,862,958	0	211,924	0	4,074,881
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	28,484	0	0	0	28,484
6.2 Applied to pay renewal premiums .....	59,587	0	0	0	59,587
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	224,716	0	0	0	224,716
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	312,787	0	0	0	312,787
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	412	0	0	0	412
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	412	0	0	0	412
8. Grand Totals (Lines 6.5 plus 7.4) .....	313,198	0	0	0	313,198
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	797,051	0	0	0	797,051
10. Matured endowments .....	250	0	0	0	250
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	412,745	0	0	0	412,745
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,210,045	0	0	0	1,210,045
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	6,018	0	0	0	0	0	0	2	6,018
17. Incurred during current year Settled during current year:	34	982,865	0	0	0	0	0	0	34	982,865
18.1 By payment in full .....	32	872,301	0	0	0	0	0	0	32	872,301
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	32	872,301	0	0	0	0	0	0	32	872,301
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	32	872,301	0	0	0	0	0	0	32	872,301
19. Unpaid Dec. 31, current year (16+17-18.6) .....	4	116,582	0	0	0	0	0	0	4	116,582
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,515	152,792,826	0	(a) 0	0	574,000	0	0	1,515	153,366,826
21. Issued during year .....	100	17,273,368	0	0	0	0	0	0	100	17,273,368
22. Other changes to in force (Net) .....	(72)	(3,322,472)	0	0	0	(10,000)	0	0	(72)	(3,332,472)
23. In force December 31 of current year .....	1,543	166,743,722	0	(a) 0	0	564,000	0	0	1,543	167,307,722

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	1,736	1,736	0	76,856	76,856
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	1,481	1,481	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,571	1,571	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	3,051	3,051	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,787	4,787	0	76,856	76,856

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Louisiana

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	1,564,043	0	1,763	0	1,565,806
2. Annuity considerations .....	465,240	0	5,460	0	470,700
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,029,283	0	7,223	0	2,036,506
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	3,375	0	0	0	3,375
6.2 Applied to pay renewal premiums .....	24,431	0	0	0	24,431
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	161,541	0	0	0	161,541
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	189,347	0	0	0	189,347
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	189,347	0	0	0	189,347
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	329,718	0	0	0	329,718
10. Matured endowments .....	5,000	0	0	0	5,000
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	337,024	0	0	0	337,024
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	671,742	0	0	0	671,742
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	14	349,899	0	0	0	0	0	0	14	349,899
18.1 By payment in full .....	10	334,718	0	0	0	0	0	0	10	334,718
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	10	334,718	0	0	0	0	0	0	10	334,718
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	10	334,718	0	0	0	0	0	0	10	334,718
19. Unpaid Dec. 31, current year (16+17-18.6) .....	4	15,181	0	0	0	0	0	0	4	15,181
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	846	76,201,518	0 (a)	0	0	997,000	0	0	846	77,198,518
21. Issued during year .....	65	13,645,462	0	0	0	0	0	0	65	13,645,462
22. Other changes to in force (Net) .....	(46)	(3,666,250)	0	0	0	(225,000)	0	0	(46)	(3,891,250)
23. In force December 31 of current year .....	865	86,180,730	0 (a)	0	0	772,000	0	0	865	86,952,730

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	15,023	15,023
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	3,068	3,068	0	0	0
25.2 Guaranteed renewable (b) .....	141	141	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,377	1,377	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	4,586	4,586	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	4,586	4,586	0	15,023	15,023

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





6 5 2 4 2 2 0 1 1 4 3 0 2 0 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Maine  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	1,029,190	0	158	0	1,029,348
2. Annuity considerations .....	255,050	0	0	0	255,050
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,284,240	0	158	0	1,284,398
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	2,511	0	0	0	2,511
6.2 Applied to pay renewal premiums .....	23,844	0	0	0	23,844
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	51,770	0	0	0	51,770
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	78,125	0	0	0	78,125
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	78,125	0	0	0	78,125
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	6,471	0	0	0	6,471
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	211,378	0	0	0	211,378
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	217,849	0	0	0	217,849
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	1	6,471	0	0	0	0	0	0	1	6,471
18.1 By payment in full .....	1	6,471	0	0	0	0	0	0	1	6,471
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	6,471	0	0	0	0	0	0	1	6,471
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	6,471	0	0	0	0	0	0	1	6,471
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	193	19,836,460	0 (a)	0	0	65,000	0	0	193	19,901,460
21. Issued during year .....	12	4,671,558	0	0	0	0	0	0	12	4,671,558
22. Other changes to in force (Net) .....	(12)	(1,114,065)	0	0	0	0	0	0	(12)	(1,114,065)
23. In force December 31 of current year .....	193	23,393,953	0 (a)	0	0	65,000	0	0	193	23,458,953

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	149	149	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	149	149	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	149	149	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Maryland  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	11,952,653	0	0	0	11,952,653
2. Annuity considerations .....	8,790,195	0	6,509	0	8,796,704
3. Deposit-type contract funds .....	52,000	XXX	0	XXX	52,000
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	20,794,847	0	6,509	0	20,801,357
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	65,958	0	0	0	65,958
6.2 Applied to pay renewal premiums .....	150,184	0	0	0	150,184
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,215,083	0	0	0	1,215,083
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,431,225	0	0	0	1,431,225
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	359	0	0	0	359
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	359	0	0	0	359
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,431,583	0	0	0	1,431,583
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,520,089	0	0	0	2,520,089
10. Matured endowments .....	16,249	0	0	0	16,249
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,434,000	0	0	0	1,434,000
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,970,338	0	0	0	3,970,338
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	4	1,873,660	0	0	0	0	0	0	4	1,873,660
17. Incurred during current year Settled during current year:	26	595,939	0	0	0	0	0	0	26	595,939
18.1 By payment in full .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	27	2,440,280	0	0	0	0	0	0	27	2,440,280
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	29,319	0	0	0	0	0	0	3	29,319
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,083	515,349,041	0	(a) 0	0	225,897	0	0	2,083	515,574,938
21. Issued during year .....	327	128,050,295	0	0	0	0	0	0	327	128,050,295
22. Other changes to in force (Net) .....	(177)	(61,210,548)	0	0	0	(154,000)	0	0	(177)	(61,364,548)
23. In force December 31 of current year .....	2,233	582,188,788	0	(a) 0	0	71,897	0	0	2,233	582,260,685

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	29,338	29,338
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	2,342	2,342	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	32,312	32,312	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	34,654	34,654	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	34,654	34,654	0	29,338	29,338

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 2 2 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Massachusetts

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	5,160,665	0	0	0	5,160,665
2. Annuity considerations .....	5,351,593	0	576,313	0	5,927,907
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,512,259	0	576,313	0	11,088,572
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	35,950	0	0	0	35,950
6.2 Applied to pay renewal premiums .....	136,106	0	0	0	136,106
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	824,140	0	0	0	824,140
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	996,196	0	0	0	996,196
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	6	0	0	0	6
7.3 Other .....	93	0	0	0	93
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	99	0	0	0	99
8. Grand Totals (Lines 6.5 plus 7.4) .....	996,295	0	0	0	996,295
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	598,983	0	0	0	598,983
10. Matured endowments .....	21,063	0	0	0	21,063
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,384,181	0	0	0	2,384,181
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,004,227	0	0	0	3,004,227
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	3	51,442	0	0	0	0	0	0	3	51,442
17. Incurred during current year Settled during current year:	20	575,982	0	0	0	0	0	0	20	575,982
18.1 By payment in full .....	20	619,092	0	0	0	0	0	0	20	619,092
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	619,092	0	0	0	0	0	0	20	619,092
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	619,092	0	0	0	0	0	0	20	619,092
19. Unpaid Dec. 31, current year (16+17-18.6) .....	3	8,332	0	0	0	0	0	0	3	8,332
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,594	282,510,808	0 (a)	0	0	0	0	0	1,594	282,510,808
21. Issued during year .....	97	32,458,363	0	0	0	0	0	0	97	32,458,363
22. Other changes to in force (Net) .....	(104)	(19,670,570)	0	0	0	0	0	0	(104)	(19,670,570)
23. In force December 31 of current year .....	1,587	295,298,601	0 (a)	0	0	0	0	0	1,587	295,298,601

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	1,425	1,425
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	20,445	20,445	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	845	845	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	5,257	5,257	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	26,547	26,547	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	26,547	26,547	0	1,425	1,425

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Michigan  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	9,165,335	0	7,107	0	9,172,442
2. Annuity considerations .....	8,399,872	0	4,038	0	8,403,910
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,565,207	0	11,145	0	17,576,352
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	47,345	0	0	0	47,345
6.2 Applied to pay renewal premiums .....	133,960	0	0	0	133,960
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	729,695	0	0	0	729,695
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	911,000	0	0	0	911,000
Annuities:					
7.1 Paid in cash or left on deposit .....	89	0	0	0	89
7.2 Applied to provide paid-up annuities .....	1,490	0	0	0	1,490
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,579	0	0	0	1,579
8. Grand Totals (Lines 6.5 plus 7.4) .....	912,579	0	0	0	912,579
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	1,653,314	0	0	0	1,653,314
10. Matured endowments .....	40,092	0	0	0	40,092
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,065,269	0	0	0	2,065,269
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,758,676	0	0	0	3,758,676
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	15	179,771	0	0	0	0	0	0	15	179,771
17. Incurred during current year Settled during current year:	181	1,929,644	0	0	0	0	0	0	181	1,929,644
18.1 By payment in full .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	181	1,786,314	0	0	0	0	0	0	181	1,786,314
19. Unpaid Dec. 31, current year (16+17-18.6) .....	15	323,102	0	0	0	0	0	0	15	323,102
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	6,452	398,117,559	0	(a) 0	0	3,494,157	0	0	6,452	401,611,716
21. Issued during year .....	186	68,563,393	0	0	0	0	0	0	186	68,563,393
22. Other changes to in force (Net) .....	(360)	(11,115,413)	0	0	0	(342,000)	0	0	(360)	(11,457,413)
23. In force December 31 of current year .....	6,278	455,565,539	0	(a) 0	0	3,152,157	0	0	6,278	458,717,696

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	54,182	54,182	0	409,684	409,684
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	21,967	21,967	0	0	0
25.2 Guaranteed renewable (b) .....	272	272	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	1,058	1,058	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,028	2,028	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	25,326	25,326	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	79,509	79,509	0	409,684	409,684

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 2 4 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Minnesota  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	8,078,269	0	143	0	8,078,411
2. Annuity considerations .....	9,103,324	0	707,342	0	9,810,666
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,181,593	0	707,484	0	17,889,077
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	29,523	0	0	0	29,523
6.2 Applied to pay renewal premiums .....	21,375	0	0	0	21,375
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,110,474	0	0	0	1,110,474
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,161,372	0	0	0	1,161,372
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	63	0	0	0	63
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	63	0	0	0	63
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,161,435	0	0	0	1,161,435
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	56,277	0	320,000	0	376,277
10. Matured endowments .....	1,000	0	0	0	1,000
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,925,009	0	0	0	2,925,009
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	2,982,286	0	320,000	0	3,302,286
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	87,309	0	0	0	0	0	0	1	87,309
17. Incurred during current year Settled during current year:	6	(30,032)	0	0	2	320,000	0	0	8	289,968
18.1 By payment in full .....	7	57,277	0	0	2	320,000	0	0	9	377,277
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	7	57,277	0	0	2	320,000	0	0	9	377,277
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	7	57,277	0	0	2	320,000	0	0	9	377,277
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,061	374,882,466	0	(a) 0	0	2,705,824	0	0	1,061	377,588,290
21. Issued during year .....	171	60,848,371	0	0	0	0	0	0	171	60,848,371
22. Other changes to in force (Net) .....	(95)	(37,567,317)	0	0	0	(306,924)	0	0	(95)	(37,874,241)
23. In force December 31 of current year .....	1,137	398,163,520	0	(a) 0	0	2,398,900	0	0	1,137	400,562,420

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	61,261	61,261	0	637,535	637,535
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	436	436	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	299	299	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	735	735	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	61,996	61,996	0	637,535	637,535

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Mississippi

NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	995,480	0	4,322	0	999,802
2. Annuity considerations .....	2,744,107	0	0	0	2,744,107
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,739,587	0	4,322	0	3,743,909
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	6,932	0	0	0	6,932
6.2 Applied to pay renewal premiums .....	43,480	0	0	0	43,480
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	159,738	0	0	0	159,738
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	210,150	0	0	0	210,150
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	20	0	0	0	20
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	20	0	0	0	20
8. Grand Totals (Lines 6.5 plus 7.4) .....	210,169	0	0	0	210,169
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	187,124	0	0	0	187,124
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	338,948	0	0	0	338,948
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	526,072	0	0	0	526,072
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	10,546	0	0	0	0	0	0	1	10,546
17. Incurred during current year Settled during current year:	6	183,584	0	0	0	0	0	0	6	183,584
18.1 By payment in full .....	6	187,124	0	0	0	0	0	0	6	187,124
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	6	187,124	0	0	0	0	0	0	6	187,124
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	6	187,124	0	0	0	0	0	0	6	187,124
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	7,007	0	0	0	0	0	0	1	7,007
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	629	59,885,255	0 (a)	0	0	1,787,500	0	0	629	61,672,755
21. Issued during year .....	22	7,088,129	0	0	0	0	0	0	22	7,088,129
22. Other changes to in force (Net) .....	(28)	(2,448,016)	0	0	0	(100,000)	0	0	(28)	(2,548,016)
23. In force December 31 of current year .....	623	64,525,368	0 (a)	0	0	1,687,500	0	0	623	66,212,868

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0

Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0

Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	24,078	24,078
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	18,000	14,673
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	58	58	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	58	58	0	18,000	14,673
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	58	58	0	42,078	38,750

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 2 6 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Missouri  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	13,215,982	0	10,468	0	13,226,450
2. Annuity considerations .....	1,513,357	0	0	0	1,513,357
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	14,729,339	0	10,468	0	14,739,806
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	22,153	0	0	0	22,153
6.2 Applied to pay renewal premiums .....	68,907	0	0	0	68,907
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	817,806	0	0	0	817,806
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	908,866	0	0	0	908,866
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	79	0	0	0	79
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	79	0	0	0	79
8. Grand Totals (Lines 6.5 plus 7.4) .....	908,945	0	0	0	908,945
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	824,762	0	22,000	0	846,762
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,028,261	0	0	0	1,028,261
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,853,023	0	22,000	0	1,875,023
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	3	37,056	0	0	1	12,000	0	0	4	49,056
17. Incurred during current year Settled during current year:	23	798,017	0	0	1	10,000	0	0	24	808,017
18.1 By payment in full .....	25	824,762	0	0	2	22,000	0	0	27	846,762
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	25	824,762	0	0	2	22,000	0	0	27	846,762
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	25	824,762	0	0	2	22,000	0	0	27	846,762
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	10,310	0	0	0	0	0	0	1	10,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,149	265,496,734	0 (a)	0	0	3,154,600	0	0	2,149	268,651,334
21. Issued during year .....	309	135,363,822	0	0	0	0	0	0	309	135,363,822
22. Other changes to in force (Net) .....	(134)	(406,966)	0	0	0	(53,250)	0	0	(134)	(460,216)
23. In force December 31 of current year .....	2,324	400,453,590	0 (a)	0	0	3,101,350	0	0	2,324	403,554,940

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	287,112	287,112
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	833	833	0	10,080	8,217
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	9,801	9,801	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	10,633	10,633	0	10,080	8,217
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	10,633	10,633	0	297,192	295,328

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 2 7 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Montana  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	429,974	0	2,701	0	432,675
2. Annuity considerations .....	255,261	0	0	0	255,261
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	685,235	0	2,701	0	687,936
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,922	0	0	0	1,922
6.2 Applied to pay renewal premiums .....	866	0	0	0	866
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	44,060	0	0	0	44,060
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	46,848	0	0	0	46,848
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	89	0	0	0	89
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	89	0	0	0	89
8. Grand Totals (Lines 6.5 plus 7.4) .....	46,937	0	0	0	46,937
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	75,131	0	0	0	75,131
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	106,513	0	0	0	106,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	181,644	0	0	0	181,644
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	3	75,131	0	0	0	0	0	0	3	75,131
18.1 By payment in full .....	3	75,131	0	0	0	0	0	0	3	75,131
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	75,131	0	0	0	0	0	0	3	75,131
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	75,131	0	0	0	0	0	0	3	75,131
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	359	29,765,641	0 (a)	0	0	702,500	0	0	359	30,468,141
21. Issued during year .....	35	3,755,814	0	0	0	0	0	0	35	3,755,814
22. Other changes to in force (Net) .....	(16)	(1,968,703)	0	0	0	(100,000)	0	0	(16)	(2,068,703)
23. In force December 31 of current year .....	378	31,552,752	0 (a)	0	0	602,500	0	0	378	32,155,252

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	116	116	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	116	116	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	116	116	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Nebraska  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	4,922,259	0	0	0	4,922,259
2. Annuity considerations .....	6,611,380	0	0	0	6,611,380
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	11,533,639	0	0	0	11,533,639
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	21,045	0	0	0	21,045
6.2 Applied to pay renewal premiums .....	17,630	0	0	0	17,630
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	350,168	0	0	0	350,168
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	388,844	0	0	0	388,844
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	189	0	0	0	189
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	189	0	0	0	189
8. Grand Totals (Lines 6.5 plus 7.4) .....	389,033	0	0	0	389,033
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	509,573	0	0	0	509,573
10. Matured endowments .....	5,046	0	0	0	5,046
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	856,040	0	0	0	856,040
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,370,659	0	0	0	1,370,659
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

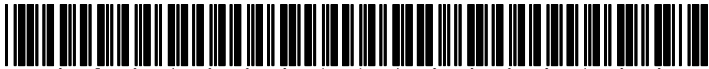
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	9	472,334	0	0	0	0	0	0	9	472,334
17. Incurred during current year Settled during current year:	13	35,510	0	0	0	0	0	0	13	35,510
18.1 By payment in full .....	20	504,830	0	0	0	0	0	0	20	504,830
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	504,830	0	0	0	0	0	0	20	504,830
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	504,830	0	0	0	0	0	0	20	504,830
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	3,014	0	0	0	0	0	0	2	3,014
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,783	465,119,558	0 (a)	0	0	255,613	0	0	1,783	465,375,171
21. Issued during year .....	238	73,224,211	0	0	0	0	0	0	238	73,224,211
22. Other changes to in force (Net) .....	(118)	(34,640,892)	0	0	0	0	0	0	(118)	(34,640,892)
23. In force December 31 of current year .....	1,903	503,702,877	0 (a)	0	0	255,613	0	0	1,903	503,958,490

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	1,048	1,048	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	3,957	3,957	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	388	388	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	7,645	7,645	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	11,990	11,990	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	13,039	13,039	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 2 9 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Nevada

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,700,762	0	0	0	2,700,762
2. Annuity considerations .....	2,481,328	0	0	0	2,481,328
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,182,090	0	0	0	5,182,090
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	13,794	0	0	0	13,794
6.2 Applied to pay renewal premiums .....	53,281	0	0	0	53,281
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	292,521	0	0	0	292,521
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	359,596	0	0	0	359,596
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	232	0	0	0	232
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	232	0	0	0	232
8. Grand Totals (Lines 6.5 plus 7.4) .....	359,828	0	0	0	359,828
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	23,868	0	0	0	23,868
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,456,383	0	0	0	1,456,383
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,480,251	0	0	0	1,480,251
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

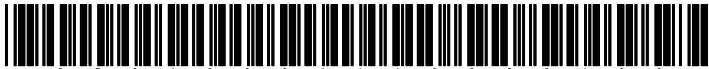
DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	1,124	0	0	0	0	0	0	1	1,124
17. Incurred during current year Settled during current year:	4	24,745	0	0	0	0	0	0	4	24,745
18.1 By payment in full .....	4	24,868	0	0	0	0	0	0	4	24,868
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	4	24,868	0	0	0	0	0	0	4	24,868
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	4	24,868	0	0	0	0	0	0	4	24,868
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	1,001	0	0	0	0	0	0	1	1,001
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	252	39,727,898	0 (a)	0	0	65,000	0	0	252	39,792,898
21. Issued during year .....	49	37,493,936	0	0	0	0	0	0	49	37,493,936
22. Other changes to in force (Net) .....	(19)	(14,097,456)	0	0	0	0	0	0	(19)	(14,097,456)
23. In force December 31 of current year .....	282	63,124,378	0 (a)	0	0	65,000	0	0	282	63,189,378

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	580,552	580,552
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	178	178	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	648	648	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	826	826	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	826	826	0	580,552	580,552

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 3 0 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Hampshire

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	1,540,197	0	0	0	1,540,197
2. Annuity considerations .....	4,350,133	0	1,141,667	0	5,491,800
3. Deposit-type contract funds .....	88,029	XXX	0	XXX	88,029
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	5,978,360	0	1,141,667	0	7,120,026
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	5,029	0	0	0	5,029
6.2 Applied to pay renewal premiums .....	9,933	0	0	0	9,933
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	168,045	0	0	0	168,045
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	183,008	0	0	0	183,008
Annuities:					
7.1 Paid in cash or left on deposit .....	49	0	0	0	49
7.2 Applied to provide paid-up annuities .....	12	0	0	0	12
7.3 Other .....	9	0	0	0	9
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	70	0	0	0	70
8. Grand Totals (Lines 6.5 plus 7.4) .....	183,078	0	0	0	183,078
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	3,000	0	0	0	3,000
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	352,379	0	0	0	352,379
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	355,379	0	0	0	355,379
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	1	3,000	0	0	0	0	0	0	1	3,000
18.1 By payment in full .....	1	3,000	0	0	0	0	0	0	1	3,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	3,000	0	0	0	0	0	0	1	3,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	3,000	0	0	0	0	0	0	1	3,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	416	69,559,834	0 (a)	0	0	466,000	0	0	416	70,025,834
21. Issued during year .....	92	23,516,771	0	0	0	0	0	0	92	23,516,771
22. Other changes to in force (Net) .....	(27)	(401,259)	0	0	0	(101,000)	0	0	(27)	(502,259)
23. In force December 31 of current year .....	481	92,675,346	0 (a)	0	0	365,000	0	0	481	93,040,346

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	239,537	239,537
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	6,808	6,808	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,108	2,108	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	8,915	8,915	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	8,915	8,915	0	239,537	239,537

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Jersey  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	14,493,488	0	0	0	14,493,488
2. Annuity considerations .....	3,422,512	0	1,394,054	0	4,816,566
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	17,916,000	0	1,394,054	0	19,310,054
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	54,559	0	0	0	54,559
6.2 Applied to pay renewal premiums .....	74,622	0	0	0	74,622
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,061,249	0	0	0	1,061,249
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,190,430	0	0	0	1,190,430
Annuities:					
7.1 Paid in cash or left on deposit .....	73	0	0	0	73
7.2 Applied to provide paid-up annuities .....	1,617	0	0	0	1,617
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,690	0	0	0	1,690
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,192,120	0	0	0	1,192,120
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	1,523,952	0	0	0	1,523,952
10. Matured endowments .....	6,441	0	0	0	6,441
11. Annuity benefits .....	2,974	0	0	0	2,974
12. Surrender values and withdrawals for life contracts .....	2,087,385	0	0	0	2,087,385
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,620,753	0	0	0	3,620,753
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	3	31,111	0	0	0	0	0	0	3	31,111
17. Incurred during current year Settled during current year:	34	1,525,327	0	0	0	0	0	0	34	1,525,327
18.1 By payment in full .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	35	1,540,393	0	0	0	0	0	0	35	1,540,393
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	16,045	0	0	0	0	0	0	2	16,045
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,800	278,257,692	0	(a) 0	0	228,000	0	0	1,800	278,485,692
21. Issued during year .....	214	102,207,698	0	0	0	0	0	0	214	102,207,698
22. Other changes to in force (Net) .....	(132)	(20,126,484)	0	0	0	0	0	0	(132)	(20,126,484)
23. In force December 31 of current year .....	1,882	360,338,906	0	(a) 0	0	228,000	0	0	1,882	360,566,906

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	124,068	124,068
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	17,835	17,835	0	22,633	18,450
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	4,247	4,247	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	6,685	6,685	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	28,768	28,768	0	22,633	18,450
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	28,768	28,768	0	146,701	142,517

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New Mexico  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,325,485	0	0	0	2,325,485
2. Annuity considerations .....	422,618	0	0	0	422,618
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,748,103	0	0	0	2,748,103
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	8,783	0	0	0	8,783
6.2 Applied to pay renewal premiums .....	30,970	0	0	0	30,970
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	277,130	0	0	0	277,130
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	316,883	0	0	0	316,883
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	613	0	0	0	613
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	613	0	0	0	613
8. Grand Totals (Lines 6.5 plus 7.4) .....	317,495	0	0	0	317,495
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	169,636	0	0	0	169,636
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,029,886	0	0	0	1,029,886
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,199,522	0	0	0	1,199,522
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	157,926	0	0	0	0	0	0	1	157,926
17. Incurred during current year Settled during current year:	4	11,710	0	0	0	0	0	0	4	11,710
18.1 By payment in full .....	5	169,636	0	0	0	0	0	0	5	169,636
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	5	169,636	0	0	0	0	0	0	5	169,636
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	5	169,636	0	0	0	0	0	0	5	169,636
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	564	109,060,505	0 (a)	0	0	0	0	0	564	109,060,505
21. Issued during year .....	38	12,091,935	0	0	0	0	0	0	38	12,091,935
22. Other changes to in force (Net) .....	(24)	(2,838,150)	0	0	0	0	0	0	(24)	(2,838,150)
23. In force December 31 of current year .....	578	118,314,290	0 (a)	0	0	0	0	0	578	118,314,290

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,111	2,111	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,111	2,111	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,111	2,111	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF New York  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,631,223	0	0	0	1,631,223
2. Annuity considerations .....	346,139	0	0	0	346,139
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,977,362	0	0	0	1,977,362
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	4,530	0	0	0	4,530
6.2 Applied to pay renewal premiums .....	5,601	0	0	0	5,601
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	561,035	0	0	0	561,035
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	571,166	0	0	0	571,166
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	216	0	0	0	216
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	216	0	0	0	216
8. Grand Totals (Lines 6.5 plus 7.4) .....	571,382	0	0	0	571,382
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	17,867	0	0	0	17,867
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	197,984	0	0	0	197,984
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	215,851	0	0	0	215,851
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	10,525	0	0	0	0	0	0	2	10,525
17. Incurred during current year Settled during current year:	4	18,025	0	0	0	0	0	0	4	18,025
18.1 By payment in full .....	4	17,867	0	0	0	0	0	0	4	17,867
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	4	17,867	0	0	0	0	0	0	4	17,867
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	4	17,867	0	0	0	0	0	0	4	17,867
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	10,683	0	0	0	0	0	0	2	10,683
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	291	84,534,232	0 (a)	0	0	0	0	0	291	84,534,232
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	12,774,890	0	0	0	0	0	0	0	12,774,890
23. In force December 31 of current year .....	291	97,309,122	0 (a)	0	0	0	0	0	291	97,309,122

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	12,024	12,024
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	4,909	4,909	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,173	1,173	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,081	6,081	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,081	6,081	0	12,024	12,024

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF North Carolina

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	8,153,743	0	213	0	8,153,956
2. Annuity considerations .....	6,655,454	0	62,870	0	6,718,323
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	14,809,196	0	63,083	0	14,872,279
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	36,739	0	0	0	36,739
6.2 Applied to pay renewal premiums .....	125,854	0	0	0	125,854
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	816,116	0	0	0	816,116
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	978,709	0	0	0	978,709
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	91	0	0	0	91
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	91	0	0	0	91
8. Grand Totals (Lines 6.5 plus 7.4) .....	978,800	0	0	0	978,800
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	1,058,787	0	0	0	1,058,787
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	2,562,616	0	0	0	2,562,616
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,621,403	0	0	0	3,621,403
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	4	58,454	0	0	0	0	0	0	4	58,454
17. Incurred during current year Settled during current year:	38	1,066,846	0	0	0	0	0	0	38	1,066,846
18.1 By payment in full .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	40	1,091,990	0	0	0	0	0	0	40	1,091,990
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	33,310	0	0	0	0	0	0	2	33,310
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,938	481,066,075	0	(a) 0	0	1,397,000	0	0	2,938	482,463,075
21. Issued during year .....	383	62,465,436	0	0	0	0	0	0	383	62,465,436
22. Other changes to in force (Net) .....	(249)	(22,255,814)	0	0	0	(132,000)	0	0	(249)	(22,387,814)
23. In force December 31 of current year .....	3,072	521,275,697	0	(a) 0	0	1,265,000	0	0	3,072	522,540,697

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	91,949	91,949
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	6,420	6,420	0	20,750	16,914
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	9,411	9,411	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	15,830	15,830	0	20,750	16,914
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	15,830	15,830	0	112,699	108,864

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF North Dakota  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	241,119	0	0	0	241,119
2. Annuity considerations .....	76,068	0	0	0	76,068
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	317,187	0	0	0	317,187
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,687	0	0	0	1,687
6.2 Applied to pay renewal premiums .....	63	0	0	0	63
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	7,175	0	0	0	7,175
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	8,925	0	0	0	8,925
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	8,925	0	0	0	8,925
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	55,000	0	0	0	55,000
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	46,657	0	0	0	46,657
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	101,657	0	0	0	101,657
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	2	55,000	0	0	0	0	0	0	2	55,000
18.1 By payment in full .....	2	55,000	0	0	0	0	0	0	2	55,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	55,000	0	0	0	0	0	0	2	55,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	55,000	0	0	0	0	0	0	2	55,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	91	6,668,220	0 (a)	0	0	0	0	0	91	6,668,220
21. Issued during year .....	13	2,876,728	0	0	0	0	0	0	13	2,876,728
22. Other changes to in force (Net) .....	(8)	221,064	0	0	0	0	0	0	(8)	221,064
23. In force December 31 of current year .....	96	9,766,012	0 (a)	0	0	0	0	0	96	9,766,012

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,885	2,885	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,885	2,885	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,885	2,885	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Ohio

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	14,214,786	0	0	0	14,214,786
2. Annuity considerations .....	8,275,400	0	25,707	0	8,301,107
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	22,490,186	0	25,707	0	22,515,893
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	36,759	0	0	0	36,759
6.2 Applied to pay renewal premiums .....	163,224	0	0	0	163,224
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,010,466	0	0	0	1,010,466
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,210,448	0	0	0	1,210,448
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,348	0	0	0	1,348
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,348	0	0	0	1,348
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,211,796	0	0	0	1,211,796
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	651,659	0	8,295	0	659,954
10. Matured endowments .....	10,070	0	0	0	10,070
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	3,293,354	0	0	0	3,293,354
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	3,955,083	0	8,295	0	3,963,378
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	4	38,174	0	0	0	0	0	0	4	38,174
17. Incurred during current year Settled during current year:	64	948,706	0	0	1	8,295	0	0	65	957,001
18.1 By payment in full .....	57	730,326	0	0	1	8,295	0	0	58	738,621
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	57	730,326	0	0	1	8,295	0	0	58	738,621
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	57	730,326	0	0	1	8,295	0	0	58	738,621
19. Unpaid Dec. 31, current year (16+17-18.6) .....	11	256,554	0	0	0	0	0	0	11	256,554
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4,219	496,791,879	0	(a) 0	0	1,906,865	0	0	4,219	498,698,744
21. Issued during year .....	349	93,671,899	0	0	0	0	0	0	349	93,671,899
22. Other changes to in force (Net) .....	(238)	(22,367,003)	0	0	0	(36,000)	0	0	(238)	(22,403,003)
23. In force December 31 of current year .....	4,330	568,096,775	0	(a) 0	0	1,870,865	0	0	4,330	569,967,640

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	5,920	5,920	0	62,342	62,342
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	12,820	12,820	0	3,780	3,081
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	20,603	20,603	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	33,424	33,424	0	3,780	3,081
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	39,344	39,344	0	66,122	65,423

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Oklahoma  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,348,293	0	1,336	0	1,349,629
2. Annuity considerations .....	703,872	0	34,476	0	738,348
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,052,165	0	35,811	0	2,087,976
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	8,047	0	0	0	8,047
6.2 Applied to pay renewal premiums .....	16,030	0	0	0	16,030
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	104,694	0	0	0	104,694
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	128,771	0	0	0	128,771
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	66	0	0	0	66
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	66	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4) .....	128,837	0	0	0	128,837
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	17,034	0	105,000	0	122,034
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	171,309	0	0	0	171,309
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	188,344	0	105,000	0	293,344
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	8,629	0	0	0	0	0	0	1	8,629
17. Incurred during current year Settled during current year:	4	84,028	0	0	2	105,000	0	0	6	189,028
18.1 By payment in full .....	3	17,034	0	0	2	105,000	0	0	5	122,034
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	17,034	0	0	2	105,000	0	0	5	122,034
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	17,034	0	0	2	105,000	0	0	5	122,034
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	75,623	0	0	0	0	0	0	2	75,623
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	437	50,717,611	0 (a)	0	0	793,000	0	0	437	51,510,611
21. Issued during year .....	61	8,209,622	0	0	0	0	0	0	61	8,209,622
22. Other changes to in force (Net) .....	(41)	466,388	0	0	0	(90,000)	0	0	(41)	376,388
23. In force December 31 of current year .....	457	59,393,621	0 (a)	0	0	703,000	0	0	457	60,096,621

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	8,674	8,674
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,338	1,338	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	1,338	1,338	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	1,338	1,338	0	8,674	8,674

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Oregon  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,336,260	0	0	0	2,336,260
2. Annuity considerations .....	5,288,368	0	83,624	0	5,371,992
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	7,624,628	0	83,624	0	7,708,252
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	8,855	0	0	0	8,855
6.2 Applied to pay renewal premiums .....	59,801	0	0	0	59,801
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	273,701	0	0	0	273,701
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	342,357	0	0	0	342,357
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	828	0	0	0	828
7.3 Other .....	23	0	0	0	23
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	851	0	0	0	851
8. Grand Totals (Lines 6.5 plus 7.4) .....	343,207	0	0	0	343,207
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	290,924	0	0	0	290,924
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	589,600	0	0	0	589,600
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	880,524	0	0	0	880,524
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	240,232	0	0	0	0	0	0	2	240,232
17. Incurred during current year Settled during current year:	11	458,305	0	0	0	0	0	0	11	458,305
18.1 By payment in full .....	8	305,924	0	0	0	0	0	0	8	305,924
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	8	305,924	0	0	0	0	0	0	8	305,924
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	8	305,924	0	0	0	0	0	0	8	305,924
19. Unpaid Dec. 31, current year (16+17-18.6) .....	5	392,614	0	0	0	0	0	0	5	392,614
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	806	107,822,895	0	(a) 0	0	50,000	0	0	806	107,872,895
21. Issued during year .....	92	17,221,301	0	0	0	0	0	0	92	17,221,301
22. Other changes to in force (Net) .....	(67)	(6,678,990)	0	0	0	0	0	0	(67)	(6,678,990)
23. In force December 31 of current year .....	831	118,365,206	0	(a) 0	0	50,000	0	0	831	118,415,206

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	88,488	88,488
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	1,395	1,395	0	0	0
25.2 Guaranteed renewable (b) .....	277	277	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	604	604	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,276	2,276	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	2,276	2,276	0	88,488	88,488

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 3 9 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Pennsylvania  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	21,469,601	0	1,122	0	21,470,723
2. Annuity considerations .....	9,355,811	0	1,665,631	0	11,021,442
3. Deposit-type contract funds .....	250,122	XXX	0	XXX	250,122
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	31,075,535	0	1,666,753	0	32,742,287
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	61,414	0	0	0	61,414
6.2 Applied to pay renewal premiums .....	195,816	0	0	0	195,816
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,748,588	0	0	0	1,748,588
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	2,005,818	0	0	0	2,005,818
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	219	0	0	0	219
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	219	0	0	0	219
8. Grand Totals (Lines 6.5 plus 7.4) .....	2,006,037	0	0	0	2,006,037
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	390,930	0	0	0	390,930
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	3,675,243	0	0	0	3,675,243
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	4,066,173	0	0	0	4,066,173
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	3	92,594	0	0	0	0	0	0	3	92,594
17. Incurred during current year Settled during current year:	17	379,198	0	0	0	0	0	0	17	379,198
18.1 By payment in full .....	18	399,704	0	0	0	0	0	0	18	399,704
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	18	399,704	0	0	0	0	0	0	18	399,704
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	18	399,704	0	0	0	0	0	0	18	399,704
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	72,088	0	0	0	0	0	0	2	72,088
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2,767	647,376,269	0 (a)	0	0	874,446	0	0	2,767	648,250,715
21. Issued during year .....	337	154,651,656	0	0	0	0	0	0	337	154,651,656
22. Other changes to in force (Net) .....	(203)	(47,274,825)	0	0	0	(56,500)	0	0	(203)	(47,331,325)
23. In force December 31 of current year .....	2,901	754,753,100	0 (a)	0	0	817,946	0	0	2,901	755,571,046

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	13,702	13,702	0	259,788	259,788
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	32,350	32,350	0	90,194	73,522
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	720	720	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	45,171	45,171	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	78,241	78,241	0	90,194	73,522
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	91,943	91,943	0	349,982	333,310

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 4 0 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Rhode Island

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	839,515	0	0	0	839,515
2. Annuity considerations .....	1,404,688	0	270,000	0	1,674,688
3. Deposit-type contract funds .....	70,846	XXX	0	XXX	70,846
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,315,049	0	270,000	0	2,585,049
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	16,299	0	0	0	16,299
6.2 Applied to pay renewal premiums .....	7,203	0	0	0	7,203
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	82,894	0	0	0	82,894
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	106,396	0	0	0	106,396
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	296	0	0	0	296
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	296	0	0	0	296
8. Grand Totals (Lines 6.5 plus 7.4) .....	106,692	0	0	0	106,692
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	150,000	0	0	0	150,000
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	384,513	0	0	0	384,513
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	534,513	0	0	0	534,513
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	50,039	0	0	0	0	0	0	1	50,039
17. Incurred during current year Settled during current year:	2	99,961	0	0	0	0	0	0	2	99,961
18.1 By payment in full .....	3	150,000	0	0	0	0	0	0	3	150,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	3	150,000	0	0	0	0	0	0	3	150,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	3	150,000	0	0	0	0	0	0	3	150,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	373	37,618,347	0 (a)	0	0	0	0	0	373	37,618,347
21. Issued during year .....	30	11,182,469	0	0	0	0	0	0	30	11,182,469
22. Other changes to in force (Net) .....	(105)	(6,905,548)	0	0	0	0	0	0	(105)	(6,905,548)
23. In force December 31 of current year .....	298	41,895,268	0 (a)	0	0	0	0	0	298	41,895,268

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	4,184	4,184	0	11,100	9,048
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	370	370	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,437	2,437	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,991	6,991	0	11,100	9,048
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,991	6,991	0	11,100	9,048

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF South Carolina  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,121,970	0	0	0	2,121,970
2. Annuity considerations .....	221,845	0	0	0	221,845
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,343,815	0	0	0	2,343,815
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	15,916	0	0	0	15,916
6.2 Applied to pay renewal premiums .....	29,354	0	0	0	29,354
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	263,706	0	0	0	263,706
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	308,976	0	0	0	308,976
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	45	0	0	0	45
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	45	0	0	0	45
8. Grand Totals (Lines 6.5 plus 7.4) .....	309,022	0	0	0	309,022
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	672,168	0	0	0	672,168
10. Matured endowments .....	2,000	0	0	0	2,000
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	835,032	0	0	0	835,032
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,509,200	0	0	0	1,509,200
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	5	25,022	0	0	0	0	0	0	5	25,022
17. Incurred during current year Settled during current year:	17	959,604	0	0	0	0	0	0	17	959,604
18.1 By payment in full .....	20	874,168	0	0	0	0	0	0	20	874,168
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	20	874,168	0	0	0	0	0	0	20	874,168
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	20	874,168	0	0	0	0	0	0	20	874,168
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	110,458	0	0	0	0	0	0	2	110,458
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,051	116,135,592	0	(a) 0	0	350,600	0	0	1,051	116,486,192
21. Issued during year .....	174	15,195,417	0	0	0	0	0	0	174	15,195,417
22. Other changes to in force (Net) .....	(99)	(9,315,642)	0	0	0	0	0	0	(99)	(9,315,642)
23. In force December 31 of current year .....	1,126	122,015,367	0	(a) 0	0	350,600	0	0	1,126	122,365,967

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	7,398	7,398
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	6,782	6,782	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	4,535	4,535	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	11,317	11,317	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	11,317	11,317	0	7,398	7,398

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF South Dakota  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	315,612	0	0	0	315,612
2. Annuity considerations .....	1,400,484	0	0	0	1,400,484
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,716,096	0	0	0	1,716,096
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	772	0	0	0	772
6.2 Applied to pay renewal premiums .....	10,977	0	0	0	10,977
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	41,609	0	0	0	41,609
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	53,358	0	0	0	53,358
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	53,358	0	0	0	53,358
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	4,000	0	0	0	4,000
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	223,345	0	0	0	223,345
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	227,345	0	0	0	227,345
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	2	70,812	0	0	0	0	0	0	2	70,812
18.1 By payment in full .....	1	4,000	0	0	0	0	0	0	1	4,000
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	4,000	0	0	0	0	0	0	1	4,000
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	4,000	0	0	0	0	0	0	1	4,000
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	66,812	0	0	0	0	0	0	1	66,812
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	93	11,025,041	0 (a)	0	0	0	0	0	93	11,025,041
21. Issued during year .....	20	3,038,883	0	0	0	0	0	0	20	3,038,883
22. Other changes to in force (Net) .....	(6)	(517,408)	0	0	0	0	0	0	(6)	(517,408)
23. In force December 31 of current year .....	107	13,546,516	0 (a)	0	0	0	0	0	107	13,546,516

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	262	262	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	262	262	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	262	262	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Tennessee

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	2,663,790	0	0	0	2,663,790
2. Annuity considerations .....	1,554,808	0	0	0	1,554,808
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	4,218,598	0	0	0	4,218,598
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	15,218	0	0	0	15,218
6.2 Applied to pay renewal premiums .....	36,679	0	0	0	36,679
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	275,271	0	0	0	275,271
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	327,167	0	0	0	327,167
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	16	0	0	0	16
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	16	0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4) .....	327,183	0	0	0	327,183
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	560,524	0	4,500	0	565,024
10. Matured endowments .....	3,653	0	0	0	3,653
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	789,124	0	0	0	789,124
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,353,301	0	4,500	0	1,357,801
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	5,023	0	0	0	0	0	0	1	5,023
17. Incurred during current year Settled during current year:	22	566,507	0	0	1	4,500	0	0	23	571,007
18.1 By payment in full .....	22	561,524	0	0	1	4,500	0	0	23	566,024
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	22	561,524	0	0	1	4,500	0	0	23	566,024
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	22	561,524	0	0	1	4,500	0	0	23	566,024
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	10,005	0	0	0	0	0	0	1	10,005
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,216	139,148,698	0 (a)	0	0	1,144,500	0	0	1,216	140,293,198
21. Issued during year .....	65	20,364,254	0	0	0	0	0	0	65	20,364,254
22. Other changes to in force (Net) .....	(60)	(6,420,529)	0	0	0	(283,000)	0	0	(60)	(6,703,529)
23. In force December 31 of current year .....	1,221	153,092,423	0 (a)	0	0	861,500	0	0	1,221	153,953,923

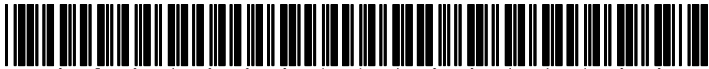
(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	10,214	10,214
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	1,851	1,851	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	4,167	4,167	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	6,017	6,017	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	6,017	6,017	0	10,214	10,214

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Texas  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	31,367,683	0	30,675	0	31,398,358
2. Annuity considerations .....	29,135,101	0	1,532,165	0	30,667,266
3. Deposit-type contract funds .....	62,737	XXX	0	XXX	62,737
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	60,565,520	0	1,562,840	0	62,128,360
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	115,940	0	0	0	115,940
6.2 Applied to pay renewal premiums .....	479,155	0	0	0	479,155
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	3,116,346	0	0	0	3,116,346
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	3,711,442	0	0	0	3,711,442
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	203	0	0	0	203
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	203	0	0	0	203
8. Grand Totals (Lines 6.5 plus 7.4) .....	3,711,645	0	0	0	3,711,645
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	2,123,085	0	20,000	0	2,143,085
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	7,313,278	0	0	0	7,313,278
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	9,436,363	0	20,000	0	9,456,363
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	10	1,334,655	0	0	0	0	0	0	10	1,334,655
17. Incurred during current year Settled during current year:	68	2,025,469	0	0	1	20,000	0	0	69	2,045,469
18.1 By payment in full .....	61	2,688,515	0	0	1	20,000	0	0	62	2,708,515
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	61	2,688,515	0	0	1	20,000	0	0	62	2,708,515
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	61	2,688,515	0	0	1	20,000	0	0	62	2,708,515
19. Unpaid Dec. 31, current year (16+17-18.6) .....	17	671,609	0	0	0	0	0	0	17	671,609
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	6,067	1,230,417,488	0	(a) 0	0	7,540,000	0	0	6,067	1,237,957,488
21. Issued during year .....	793	229,914,841	0	0	0	0	0	0	793	229,914,841
22. Other changes to in force (Net) .....	(653)	(56,841,137)	0	0	0	(275,000)	0	0	(653)	(57,116,137)
23. In force December 31 of current year .....	6,207	1,403,491,192	0	(a) 0	0	7,265,000	0	0	6,207	1,410,756,192

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	170,712	170,712
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	6,985	6,985	0	1,200	978
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,302	1,302	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	8,287	8,287	0	1,200	978
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	8,287	8,287	0	171,912	171,691

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Utah  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	2,717,358	0	0	0	2,717,358
2. Annuity considerations .....	6,212,492	0	0	0	6,212,492
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	8,929,849	0	0	0	8,929,849
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	2,751	0	0	0	2,751
6.2 Applied to pay renewal premiums .....	35,018	0	0	0	35,018
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	211,971	0	0	0	211,971
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	249,740	0	0	0	249,740
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	249,740	0	0	0	249,740
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	357,627	0	0	0	357,627
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	357,627	0	0	0	357,627
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	3	31,361	0	0	0	0	0	0	3	31,361
18.1 By payment in full .....	2	17,937	0	0	0	0	0	0	2	17,937
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	2	17,937	0	0	0	0	0	0	2	17,937
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	2	17,937	0	0	0	0	0	0	2	17,937
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	13,424	0	0	0	0	0	0	1	13,424
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	376	134,869,954	0 (a)	0	0	0	0	0	376	134,869,954
21. Issued during year .....	95	35,839,247	0	0	0	0	0	0	95	35,839,247
22. Other changes to in force (Net) .....	(9)	(5,183,343)	0	0	0	0	0	0	(9)	(5,183,343)
23. In force December 31 of current year .....	462	165,525,858	0 (a)	0	0	0	0	0	462	165,525,858

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	5,882	5,882
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	714	714	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	191	191	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	905	905	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	905	905	0	5,882	5,882

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Vermont  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,455,707	0	0	0	1,455,707
2. Annuity considerations .....	2,079,275	0	92,246	0	2,171,520
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,534,982	0	92,246	0	3,627,227
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	6,996	0	0	0	6,996
6.2 Applied to pay renewal premiums .....	65,868	0	0	0	65,868
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	207,058	0	0	0	207,058
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	279,922	0	0	0	279,922
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	279,922	0	0	0	279,922
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	80,285	0	0	0	80,285
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	456,203	0	0	0	456,203
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	536,489	0	0	0	536,489
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	1	80,285	0	0	0	0	0	0	1	80,285
18.1 By payment in full .....	1	80,285	0	0	0	0	0	0	1	80,285
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	80,285	0	0	0	0	0	0	1	80,285
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	80,285	0	0	0	0	0	0	1	80,285
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	438	83,058,353	0	(a) 0	0	0	0	0	438	83,058,353
21. Issued during year .....	48	12,690,523	0	0	0	0	0	0	48	12,690,523
22. Other changes to in force (Net) .....	(53)	(12,465,471)	0	0	0	0	0	0	(53)	(12,465,471)
23. In force December 31 of current year .....	433	83,283,405	0	(a) 0	0	0	0	0	433	83,283,405

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Virginia  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	21,979,370	0	0	0	21,979,370
2. Annuity considerations .....	11,641,287	0	119,295	0	11,760,582
3. Deposit-type contract funds .....	20,408	XXX	0	XXX	20,408
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	33,641,066	0	119,295	0	33,760,361
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	67,496	0	0	0	67,496
6.2 Applied to pay renewal premiums .....	125,464	0	0	0	125,464
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	3,048,663	0	0	0	3,048,663
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	3,241,623	0	0	0	3,241,623
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	1,276	0	0	0	1,276
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1,276	0	0	0	1,276
8. Grand Totals (Lines 6.5 plus 7.4) .....	3,242,899	0	0	0	3,242,899
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	790,468	0	2,000	0	792,468
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	6,569,795	0	0	0	6,569,795
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	7,360,262	0	2,000	0	7,362,262
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	5	42,286	0	0	0	0	0	0	5	42,286
17. Incurred during current year Settled during current year:	26	761,451	0	0	1	2,000	0	0	27	763,451
18.1 By payment in full .....	29	793,468	0	0	1	2,000	0	0	30	795,468
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	29	793,468	0	0	1	2,000	0	0	30	795,468
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	29	793,468	0	0	1	2,000	0	0	30	795,468
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	10,269	0	0	0	0	0	0	2	10,269
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4,655	947,362,030	0	(a) 0	0	213,500	0	0	4,655	947,575,530
21. Issued during year .....	335	106,301,838	0	0	0	0	0	0	335	106,301,838
22. Other changes to in force (Net) .....	(271)	(45,081,869)	0	0	0	(2,000)	0	0	(271)	(45,083,869)
23. In force December 31 of current year .....	4,719	1,008,581,999	0	(a) 0	0	211,500	0	0	4,719	1,008,793,499

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	15,340	15,340	0	188,696	188,696
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	21,378	21,378	0	18,960	15,455
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	24,238	24,238	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	45,616	45,616	0	18,960	15,455
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	60,956	60,956	0	207,656	204,152

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Washington  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	8,198,005	0	0	0	8,198,005
2. Annuity considerations .....	10,262,640	0	9,399	0	10,272,039
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4)	18,460,645	0	9,399	0	18,470,045
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	28,419	0	0	0	28,419
6.2 Applied to pay renewal premiums .....	164,966	0	0	0	164,966
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,116,835	0	0	0	1,116,835
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,310,220	0	0	0	1,310,220
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	66	0	0	0	66
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	66	0	0	0	66
8. Grand Totals (Lines 6.5 plus 7.4)	1,310,286	0	0	0	1,310,286
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	346,003	0	0	0	346,003
10. Matured endowments .....	3,026	0	0	0	3,026
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	3,364,468	0	0	0	3,364,468
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals	3,713,497	0	0	0	3,713,497
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	2	47,382	0	0	0	0	0	0	2	47,382
17. Incurred during current year Settled during current year:	6	299,621	0	0	0	0	0	0	6	299,621
18.1 By payment in full .....	8	347,003	0	0	0	0	0	0	8	347,003
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	8	347,003	0	0	0	0	0	0	8	347,003
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	8	347,003	0	0	0	0	0	0	8	347,003
19. Unpaid Dec. 31, current year (16+17-18.6)	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,936	491,578,337	0	(a) 0	0	201,500	0	0	1,936	491,779,837
21. Issued during year .....	99	48,146,137	0	0	0	0	0	0	99	48,146,137
22. Other changes to in force (Net) .....	(139)	(37,927,792)	0	0	0	(7,500)	0	0	(139)	(37,935,292)
23. In force December 31 of current year	1,896	501,796,682	0	(a) 0	0	194,000	0	0	1,896	501,990,682

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	3,213	3,213
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	4,288	4,288	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,279	1,279	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	5,566	5,566	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6)	5,566	5,566	0	3,213	3,213

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 4 9 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF West Virginia  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	1,772,181	0	221	0	1,772,403
2. Annuity considerations .....	1,225,198	0	0	0	1,225,198
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	2,997,380	0	221	0	2,997,601
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	31,494	0	0	0	31,494
6.2 Applied to pay renewal premiums .....	31,649	0	0	0	31,649
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	271,066	0	0	0	271,066
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	334,209	0	0	0	334,209
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	7,252	0	0	0	7,252
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	7,252	0	0	0	7,252
8. Grand Totals (Lines 6.5 plus 7.4) .....	341,461	0	0	0	341,461
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	767,760	0	40,000	0	807,760
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	9,040	0	0	0	9,040
12. Surrender values and withdrawals for life contracts .....	355,444	0	0	0	355,444
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,132,244	0	40,000	0	1,172,244
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	38,849	0	0	0	0	0	0	1	38,849
17. Incurred during current year Settled during current year:	24	1,025,226	0	0	1	40,000	0	0	25	1,065,226
18.1 By payment in full .....	19	892,443	0	0	1	40,000	0	0	20	932,443
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	19	892,443	0	0	1	40,000	0	0	20	932,443
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	19	892,443	0	0	1	40,000	0	0	20	932,443
19. Unpaid Dec. 31, current year (16+17-18.6) .....	6	171,632	0	0	0	0	0	0	6	171,632
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,337	108,814,657	0 (a)	0	0	145,000	0	0	1,337	108,959,657
21. Issued during year .....	35	9,301,931	0	0	0	0	0	0	35	9,301,931
22. Other changes to in force (Net) .....	(52)	(3,042,253)	0	0	0	(40,000)	0	0	(52)	(3,082,253)
23. In force December 31 of current year .....	1,320	115,074,335	0 (a)	0	0	105,000	0	0	1,320	115,179,335

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	12,801	12,801
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	22,468	22,468	0	16,800	13,695
25.2 Guaranteed renewable (b) .....	164	164	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	3,808	3,808	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	2,117	2,117	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	28,557	28,557	0	16,800	13,695
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	28,557	28,557	0	29,601	26,496

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Wisconsin  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	5,689,667	0	608	0	5,690,275
2. Annuity considerations .....	4,451,295	0	369,074	0	4,820,369
3. Deposit-type contract funds .....	221,989	XXX	0	XXX	221,989
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	10,362,950	0	369,683	0	10,732,633
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	40,350	0	0	0	40,350
6.2 Applied to pay renewal premiums .....	52,164	0	0	0	52,164
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	578,347	0	0	0	578,347
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	670,860	0	0	0	670,860
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	1	0	0	0	1
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	1	0	0	0	1
8. Grand Totals (Lines 6.5 plus 7.4) .....	670,861	0	0	0	670,861
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	518,308	0	71,000	0	589,308
10. Matured endowments .....	1,000	0	0	0	1,000
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	1,382,870	0	0	0	1,382,870
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	1,902,178	0	71,000	0	1,973,178
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	7	106,610	0	0	1	2,000	0	0	8	108,610
17. Incurred during current year Settled during current year:	27	478,269	0	0	4	72,000	0	0	31	550,269
18.1 By payment in full .....	29	520,205	0	0	3	71,000	0	0	32	591,205
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	29	520,205	0	0	3	71,000	0	0	32	591,205
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	29	520,205	0	0	3	71,000	0	0	32	591,205
19. Unpaid Dec. 31, current year (16+17-18.6) .....	5	64,674	0	0	2	3,000	0	0	7	67,674
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1,765	235,817,572	0	(a) 0	0	1,187,184	0	0	1,765	237,004,756
21. Issued during year .....	136	28,859,986	0	0	0	0	0	0	136	28,859,986
22. Other changes to in force (Net) .....	(132)	(12,228,947)	0	0	0	(153,000)	0	0	(132)	(12,381,947)
23. In force December 31 of current year .....	1,769	252,448,611	0	(a) 0	0	1,034,184	0	0	1,769	253,482,795

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	14,366	14,366	0	76,962	76,962
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	707	707	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	1,732	1,732	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	2,440	2,440	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	16,806	16,806	0	76,962	76,962

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Wyoming  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	671,807	0	0	0	671,807
2. Annuity considerations .....	907,357	0	0	0	907,357
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	1,579,164	0	0	0	1,579,164
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	2,234	0	0	0	2,234
6.2 Applied to pay renewal premiums .....	1,439	0	0	0	1,439
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	43,852	0	0	0	43,852
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	47,525	0	0	0	47,525
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	16	0	0	0	16
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	16	0	0	0	16
8. Grand Totals (Lines 6.5 plus 7.4) .....	47,541	0	0	0	47,541
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	37,119	0	0	0	37,119
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	180,135	0	0	0	180,135
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	217,254	0	0	0	217,254
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	1	9,083	0	0	0	0	0	0	1	9,083
17. Incurred during current year Settled during current year:	1	29,039	0	0	0	0	0	0	1	29,039
18.1 By payment in full .....	1	37,119	0	0	0	0	0	0	1	37,119
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1	37,119	0	0	0	0	0	0	1	37,119
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1	37,119	0	0	0	0	0	0	1	37,119
19. Unpaid Dec. 31, current year (16+17-18.6) .....	1	1,003	0	0	0	0	0	0	1	1,003
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	145	15,792,561	0 (a)	0	0	36,000	0	0	145	15,828,561
21. Issued during year .....	9	1,667,359	0	0	0	0	0	0	9	1,667,359
22. Other changes to in force (Net) .....	(8)	624,889	0	0	0	0	0	0	(8)	624,889
23. In force December 31 of current year .....	146	18,084,809	0 (a)	0	0	36,000	0	0	146	18,120,809

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	389	389
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	194	194	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	194	194	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	194	194	0	389	389

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .





6 5 2 4 2 2 0 1 1 4 3 0 5 2 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF American Samoa

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	3,011	0	0	0	3,011
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	3,011	0	0	0	3,011
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	0	0	0	0	0
6.2 Applied to pay renewal premiums .....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	33	0	0	0	33
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	33	0	0	0	33
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	33	0	0	0	33
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	0	0	0	0	0
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	4	711,305	0 (a)	0	0	0	0	0	4	711,305
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	(113,333)	0	0	0	0	0	0	0	(113,333)
23. In force December 31 of current year .....	4	597,972	0 (a)	0	0	0	0	0	4	597,972

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 5 3 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Guam  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	4,242	0	0	0	4,242
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	4,242	0	0	0	4,242
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	160	0	0	0	160
6.2 Applied to pay renewal premiums .....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	935	0	0	0	935
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	1,094	0	0	0	1,094
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	1,094	0	0	0	1,094
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	0	0	0	0	0
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	3	62,489	0 (a)	0	0	0	0	0	3	62,489
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	1	96,048	0	0	0	0	0	0	1	96,048
23. In force December 31 of current year .....	4	158,537	0 (a)	0	0	0	0	0	4	158,537

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 5 4 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Puerto Rico  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	47,914	0	0	0	47,914
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	47,914	0	0	0	47,914
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	997	0	0	0	997
6.2 Applied to pay renewal premiums .....	2,948	0	0	0	2,948
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	1,632	0	0	0	1,632
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	5,577	0	0	0	5,577
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	5,577	0	0	0	5,577
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	7,592	0	0	0	7,592
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	7,592	0	0	0	7,592
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	21	2,413,053	0 (a)	0	0	0	0	0	21	2,413,053
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(4)	(284,435)	0	0	0	0	0	0	(4)	(284,435)
23. In force December 31 of current year .....	17	2,128,618	0 (a)	0	0	0	0	0	17	2,128,618

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF U.S. Virgin Islands

DURING THE YEAR 2011

NAIC Group Code 0836

NAIC Company Code 65242

	1	2	3	4	5
DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	0	0	0	0	0
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	0	0	0	0	0
6.2 Applied to pay renewal premiums .....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	0	0	0	0	0
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	0	0	0	0	0
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year	0	0	0	0	0	0	0	0	0	0
Settled during current year:										
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	1	304,850	0 (a)	0	0	0	0	0	1	304,850
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	19,197	0	0	0	0	0	0	0	19,197
23. In force December 31 of current year .....	1	324,047	0 (a)	0	0	0	0	0	1	324,047

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees	0	0	0	0	0
Other Individual Policies:					
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Northern Mariana Islands

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	0	0	0	0	0
2. Annuity considerations .....	0	0	0	0	0
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	0	0	0	0	0
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	0	0	0	0	0
6.2 Applied to pay renewal premiums .....	0	0	0	0	0
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	0	0	0	0	0
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	0	0	0	0	0
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	0	0	0	0	0
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	0	0	0	0	0
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	0	0	0	0	0
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	0	0	0	0	0
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	0	0	0	(a) 0	0	0	0	0	0	0
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	0	0	0	0	0	0	0	0	0	0
23. In force December 31 of current year .....	0	0	0	(a) 0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 5 7 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Canada  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	234,762	0	0	0	234,762
2. Annuity considerations .....	44,953	0	0	0	44,953
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	279,715	0	0	0	279,715
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	258	0	0	0	258
6.2 Applied to pay renewal premiums .....	69	0	0	0	69
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	20,958	0	0	0	20,958
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	21,285	0	0	0	21,285
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	21,285	0	0	0	21,285
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	13,940	0	0	0	13,940
10. Matured endowments .....	0	0	0	0	0
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	12,023	0	0	0	12,023
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	25,963	0	0	0	25,963
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	0	0	0	0	0	0	0	0	0	0
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	0	0	0	0	0	0	0	0	0	0
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	2	11,000	0 (a)	0	0	0	0	0	2	11,000
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(2)	(11,000)	0	0	0	0	0	0	(2)	(11,000)
23. In force December 31 of current year .....	0	0	0 (a)	0	0	0	0	0	0	0

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	0	0	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	0	0	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	0	0	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	0	0	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Other Aliens  
NAIC Group Code 0836

LIFE INSURANCE

DURING THE YEAR 2011  
NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1 Ordinary	2 Credit Life (Group and Individual)	3 Group	4 Industrial	5 Total
1. Life insurance .....	398,250	0	0	0	398,250
2. Annuity considerations .....	5,000	0	0	0	5,000
3. Deposit-type contract funds .....	0	XXX	0	XXX	0
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	403,250	0	0	0	403,250
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	3,573	0	0	0	3,573
6.2 Applied to pay renewal premiums .....	7,042	0	0	0	7,042
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	31,402	0	0	0	31,402
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	42,017	0	0	0	42,017
Annuities:					
7.1 Paid in cash or left on deposit .....	0	0	0	0	0
7.2 Applied to provide paid-up annuities .....	0	0	0	0	0
7.3 Other .....	0	0	0	0	0
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	0	0	0	0	0
8. Grand Totals (Lines 6.5 plus 7.4) .....	42,017	0	0	0	42,017
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	4,893	0	0	0	4,893
10. Matured endowments .....	44,614	0	0	0	44,614
11. Annuity benefits .....	0	0	0	0	0
12. Surrender values and withdrawals for life contracts .....	89,542	0	0	0	89,542
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	139,050	0	0	0	139,050
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	0	0	0	0	0	0	0	0	0	0
17. Incurred during current year Settled during current year:	2	45,043	0	0	0	0	0	0	2	45,043
18.1 By payment in full .....	0	0	0	0	0	0	0	0	0	0
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	0	0	0	0	0	0	0	0	0	0
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	0	0	0	0	0	0	0	0	0	0
19. Unpaid Dec. 31, current year (16+17-18.6) .....	2	45,043	0	0	0	0	0	0	2	45,043
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	171	16,271,009	0 (a)	0	0	0	0	0	171	16,271,009
21. Issued during year .....	0	0	0	0	0	0	0	0	0	0
22. Other changes to in force (Net) .....	(6)	5,941,496	0	0	0	0	0	0	(6)	5,941,496
23. In force December 31 of current year .....	165	22,212,505	0 (a)	0	0	0	0	0	165	22,212,505

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1 Direct Premiums	2 Direct Premiums Earned	3 Dividends Paid Or Credited On Direct Business	4 Direct Losses Paid	5 Direct Losses Incurred
24. Group Policies (b) .....	0	0	0	0	0
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	187	187	0	0	0
25.2 Guaranteed renewable (b) .....	0	0	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	0	0	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	92	92	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	279	279	0	0	0
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	279	279	0	0	0

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



6 5 2 4 2 2 0 1 1 4 3 0 5 9 1 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

DIRECT BUSINESS IN THE STATE OF Grand Total

DURING THE YEAR 2011

NAIC Group Code 0836

LIFE INSURANCE

NAIC Company Code 65242

DIRECT PREMIUMS AND ANNUITY CONSIDERATIONS	1	2	3	4	5
	Ordinary	Credit Life (Group and Individual)	Group	Industrial	Total
1. Life insurance .....	338,842,289	0	93,503	0	338,935,792
2. Annuity considerations .....	244,780,290	0	11,306,498	0	256,086,788
3. Deposit-type contract funds .....	8,083,329	XXX	0	XXX	8,083,329
4. Other considerations .....	0	0	0	0	0
5. Totals (Sum of Lines 1 to 4) .....	591,705,909	0	11,400,001	0	603,105,909
DIRECT DIVIDENDS TO POLICYHOLDERS					
Life insurance:					
6.1 Paid in cash or left on deposit .....	1,990,810	0	0	0	1,990,810
6.2 Applied to pay renewal premiums .....	4,841,728	0	0	0	4,841,728
6.3 Applied to provide paid-up additions or shorten the endowment or premium-paying period .....	34,638,172	0	0	0	34,638,172
6.4 Other .....	0	0	0	0	0
6.5 Totals (Sum of Lines 6.1 to 6.4) .....	41,470,710	0	0	0	41,470,710
Annuities:					
7.1 Paid in cash or left on deposit .....	815	0	0	0	815
7.2 Applied to provide paid-up annuities .....	28,154	0	0	0	28,154
7.3 Other .....	1,536	0	0	0	1,536
7.4 Totals (Sum of Lines 7.1 to 7.3) .....	30,505	0	0	0	30,505
8. Grand Totals (Lines 6.5 plus 7.4) .....	41,501,215	0	0	0	41,501,215
DIRECT CLAIMS AND BENEFITS PAID					
9. Death benefits .....	42,723,316	0	1,148,776	0	43,872,092
10. Matured endowments .....	213,564	0	0	0	213,564
11. Annuity benefits .....	12,015	0	0	0	12,015
12. Surrender values and withdrawals for life contracts .....	95,637,801	0	0	0	95,637,801
13. Aggregate write-ins for miscellaneous direct claims and benefits paid .....	0	0	0	0	0
14. All other benefits, except accident and health .....	0	0	0	0	0
15. Totals .....	138,586,696	0	1,148,776	0	139,735,472
DETAILS OF WRITE-INS					
1301. ....					
1302. ....					
1303. ....					
1398. Summary of Line 13 from overflow page .....	0	0	0	0	0
1399. Totals (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0

DIRECT DEATH BENEFITS AND MATURED ENDOWMENTS INCURRED	Ordinary		Credit Life (Group and Individual)		Group		Industrial		Total	
	1	2	3	4	5	6	7	8	9	10
	No.	Amount	No. of Ind.Pols. & Gr. Certifs.	Amount	No. of Certifs.	Amount	No.	Amount	No.	Amount
16. Unpaid December 31, prior year .....	150	8,838,806	0	0	6	14,800	0	0	156	8,853,606
17. Incurred during current year Settled during current year:	1,181	38,684,800	0	0	37	1,187,776	0	0	1,218	39,872,576
18.1 By payment in full .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.2 By payment on compromised claims .....	0	0	0	0	0	0	0	0	0	0
18.3 Totals paid .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
18.4 Reduction by compromise .....	0	0	0	0	0	0	0	0	0	0
18.5 Amount rejected .....	0	0	0	0	0	0	0	0	0	0
18.6 Total settlements .....	1,161	42,987,298	0	0	36	1,148,776	0	0	1,197	44,136,074
19. Unpaid Dec. 31, current year (16+17-18.6) .....	170	4,536,308	0	0	7	53,800	0	0	177	4,590,108
POLICY EXHIBIT					No. of Policies					
20. In force December 31, prior year .....	88,065	14,171,734,199	0	(a) 0	0	54,875,479	0	0	88,065	14,226,609,678
21. Issued during year .....	7,825	2,484,123,104	0	0	0	0	0	0	7,825	2,484,123,104
22. Other changes to in force (Net) .....	(6,416)	(935,096,166)	0	0	0	(4,378,384)	0	0	(6,416)	(939,474,550)
23. In force December 31 of current year .....	89,474	15,720,761,137	0	(a) 0	0	50,497,095	0	0	89,474	15,771,258,232

(a) Includes Individual Credit Life Insurance prior year \$ 0 , current year \$ 0  
Includes Group Credit Life Insurance Loans less than or equal to 60 months at issue, prior year \$ 0 , current year \$ 0  
Loans greater than 60 months at issue BUT NOT GREATER THAN 120 MONTHS, prior year \$ 0 , current year \$ 0

ACCIDENT AND HEALTH INSURANCE

	1	2	3	4	5
	Direct Premiums	Direct Premiums Earned	Dividends Paid Or Credited On Direct Business	Direct Losses Paid	Direct Losses Incurred
24. Group Policies (b) .....	214,019	214,019	0	5,596,357	5,646,357
24.1 Federal Employees Health Benefits Program premium (b) .....	0	0	0	0	0
24.2 Credit (Group and Individual) .....	0	0	0	0	0
24.3 Collectively renewable policies (b) .....	0	0	0	0	0
24.4 Medicare Title XVIII exempt from state taxes or fees Other Individual Policies:	0	0	0	0	0
25.1 Non-cancelable (b) .....	375,579	375,579	0	672,344	548,061
25.2 Guaranteed renewable (b) .....	855	855	0	0	0
25.3 Non-renewable for stated reasons only (b) .....	34,123	34,123	0	0	0
25.4 Other accident only .....	0	0	0	0	0
25.5 All other (b) .....	331,203	331,203	0	0	0
25.6 Totals (sum of Lines 25.1 to 25.5) .....	741,759	741,759	0	672,344	548,061
26. Totals (Lines 24 + 24.1 + 24.2 + 24.3 + 24.4 + 25.6) .....	955,778	955,778	0	6,268,701	6,194,418

(b) For health business on indicated lines report: Number of persons insured under PPO managed care products 0 and number of persons insured under indemnity only products 0 .



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**FORM FOR CALCULATING THE INTEREST MAINTENANCE RESERVE**

INTEREST MAINTENANCE RESERVE		1
		Amount
1.	Reserve as of December 31, Prior Year .....	3,736,442
2.	Current year's realized pre-tax capital gains/(losses) of \$ .....4,275,862 transferred into the reserve net of taxes of \$ .....1,496,552	2,779,310
3.	Adjustment for current year's liability gains/(losses) released from the reserve .....	0
4.	Balance before reduction for amount transferred to Summary of Operations (Line 1 + Line 2 + Line 3) .....	6,515,752
5.	Current year's amortization released to Summary of Operations (Amortization, Line 1, Column 4) .....	1,294,744
6.	Reserve as of December 31, current year (Line 4 minus Line 5)	5,221,008

AMORTIZATION				
	1	2	3	4
Year of Amortization	Reserve as of December 31, Prior Year	Current Year's Realized Capital Gains/(Losses) Transferred into the Reserve Net of Taxes	Adjustment for Current Year's Liability Gains/(Losses) Released From the Reserve	Balance Before Reduction for Current Year's Amortization (Cols. 1 + 2 + 3)
1. 2011 .....	387,727	907,017	0	1,294,744
2. 2012 .....	342,562	571,572	0	914,134
3. 2013 .....	289,636	399,635	0	689,271
4. 2014 .....	185,551	318,692	0	504,243
5. 2015 .....	79,104	235,926	0	315,030
6. 2016 .....	59,184	148,154	0	207,338
7. 2017 .....	77,556	93,710	0	171,266
8. 2018 .....	52,436	74,521	0	126,957
9. 2019 .....	79,710	54,022	0	133,732
10. 2020 .....	143,153	33,317	0	176,470
11. 2021 .....	194,949	11,193	0	206,142
12. 2022 .....	230,302	(498)	0	229,804
13. 2023 .....	263,766	(810)	0	262,956
14. 2024 .....	260,960	(1,144)	0	259,816
15. 2025 .....	234,240	(1,677)	0	232,563
16. 2026 .....	210,325	(1,950)	0	208,375
17. 2027 .....	180,039	(2,522)	0	177,517
18. 2028 .....	144,767	(2,938)	0	141,829
19. 2029 .....	113,362	(3,593)	0	109,769
20. 2030 .....	84,036	(4,009)	0	80,027
21. 2031 .....	52,241	(4,708)	0	47,533
22. 2032 .....	26,010	(5,100)	0	20,910
23. 2033 .....	10,091	(5,317)	0	4,774
24. 2034 .....	6,939	(5,534)	0	1,405
25. 2035 .....	7,579	(5,968)	0	1,611
26. 2036 .....	7,008	(6,186)	0	822
27. 2037 .....	5,579	(5,751)	0	(172)
28. 2038 .....	4,142	(4,558)	0	(416)
29. 2039 .....	2,585	(3,364)	0	(779)
30. 2040 .....	903	(2,171)	0	(1,268)
31. 2041 and Later	0	(651)	0	(651)
32. Total (Lines 1 to 31)	3,736,442	2,779,310	0	6,515,752

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**ASSET VALUATION RESERVE**

	Default Component			Equity Component			7 Total Amount (Cols. 3 + 6)
	1 Other Than Mortgage Loans	2 Mortgage Loans	3 Total (Cols. 1 + 2)	4 Common Stock	5 Real Estate and Other Invested Assets	6 Total (Cols. 4 + 5)	
1. Reserve as of December 31, prior year .....	10,740,874	2,230,457	12,971,331	97,135	367,504	464,639	13,435,970
2. Realized capital gains/(losses) net of taxes - General Account .....	(237,855)	0	(237,855)	(572,000)	0	(572,000)	(809,855)
3. Realized capital gains/(losses) net of taxes - Separate Accounts .....	0	0	0	0	0	0	0
4. Unrealized capital gains/(losses) net of deferred taxes - General Account .....	(29,484)	0	(29,484)	(229,474)	0	(229,474)	(258,958)
5. Unrealized capital gains/(losses) net of deferred taxes - Separate Accounts .....	0	0	0	0	0	0	0
6. Capital gains credited/(losses charged) to contract benefits, payments or reserves .....	0	0	0	0	0	0	0
7. Basic contribution .....	3,490,138	738,808	4,228,947	0	8,143	8,143	4,237,090
8. Accumulated balances (Lines 1 through 5 - 6 + 7) .....	13,963,674	2,969,265	16,932,939	(704,339)	375,647	(328,691)	16,604,248
9. Maximum reserve .....	17,080,956	2,193,338	19,274,293	6,830,290	376,962	7,207,252	26,481,545
10. Reserve objective .....	11,980,556	1,385,266	13,365,822	6,791,861	362,711	7,154,573	20,520,395
11. 20% of (Line 10 - Line 8) .....	(396,623)	(316,800)	(713,423)	1,499,240	(2,587)	1,496,653	783,229
12. Balance before transfers (Lines 8 + 11) .....	13,567,050	2,652,466	16,219,516	794,901	373,060	1,167,961	17,387,477
13. Transfers .....	459,127	(459,127)	0	0	0	0	XXX
14. Voluntary contribution .....	0	0	0	0	0	0	0
15. Adjustment down to maximum/up to zero .....	0	0	0	0	0	0	0
16. Reserve as of December 31, current year (Lines 12 + 13 + 14 + 15)	14,026,177	2,193,339	16,219,516	794,901	373,060	1,167,961	17,387,477

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
LONG-TERM BONDS												
1.		Exempt Obligations .....	34,994,622	XXX	XXX	34,994,622	0.0000	.0	0.0000	.0	0.0000	.0
2.	1	Highest Quality .....	1,320,513,826	XXX	XXX	1,320,513,826	0.0004	528,206	0.0023	3,037,182	0.0030	3,961,541
3.	2	High Quality .....	803,699,272	XXX	XXX	803,699,272	0.0019	1,527,029	0.0058	4,661,456	0.0090	7,233,293
4.	3	Medium Quality .....	56,785,348	XXX	XXX	56,785,348	0.0093	528,104	0.0230	1,306,063	0.0340	1,930,702
5.	4	Low Quality .....	37,810,495	XXX	XXX	37,810,495	0.0213	805,364	0.0530	2,003,956	0.0750	2,835,787
6.	5	Lower Quality .....	1,909,129	XXX	XXX	1,909,129	0.0432	82,474	0.1100	210,004	0.1700	324,552
7.	6	In or Near Default .....	3,264,300	XXX	XXX	3,264,300	0.0000	.0	0.2000	652,860	0.2000	652,860
8.		Total Unrated Multi-class Securities Acquired by Conversion .....	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
9.		Total Bonds (Sum of Lines 1 through 8)	2,258,976,992	XXX	XXX	2,258,976,992	XXX	3,471,176	XXX	11,871,521	XXX	16,938,736
PREFERRED STOCK												
10.	1	Highest Quality .....	0	XXX	XXX	0	0.0004	.0	0.0023	.0	0.0030	.0
11.	2	High Quality .....	0	XXX	XXX	0	0.0019	.0	0.0058	.0	0.0090	.0
12.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	.0	0.0230	.0	0.0340	.0
13.	4	Low Quality .....	0	XXX	XXX	0	0.0213	.0	0.0530	.0	0.0750	.0
14.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	.0	0.1100	.0	0.1700	.0
15.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	.0	0.2000	.0	0.2000	.0
16.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
17.		Total Preferred Stocks (Sum of Lines 10 through 16)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
SHORT - TERM BONDS												
18.		Exempt Obligations .....	0	XXX	XXX	0	0.0000	.0	0.0000	.0	0.0000	.0
19.	1	Highest Quality .....	39,473,380	XXX	XXX	39,473,380	0.0004	15,789	0.0023	90,789	0.0030	118,420
20.	2	High Quality .....	0	XXX	XXX	0	0.0019	.0	0.0058	.0	0.0090	.0
21.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	.0	0.0230	.0	0.0340	.0
22.	4	Low Quality .....	0	XXX	XXX	0	0.0213	.0	0.0530	.0	0.0750	.0
23.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	.0	0.1100	.0	0.1700	.0
24.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
25.		Total Short - Term Bonds (Sum of Lines 18 through 24)	39,473,380	XXX	XXX	39,473,380	XXX	15,789	XXX	90,789	XXX	118,420

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**DEFAULT COMPONENT**

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
DERIVATIVE INSTRUMENTS												
26.		Exchange Traded .....	0	XXX	XXX	0	0.0004	0	0.0023	0	0.0030	0
27.	1	Highest Quality .....	7,933,283	XXX	XXX	7,933,283	0.0004	3,173	0.0023	18,247	0.0030	23,800
28.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
29.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
30.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
31.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
32.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
33.		Total Derivative Instruments .....	7,933,283	XXX	XXX	7,933,283	XXX	3,173	XXX	18,247	XXX	23,800
34.		Total (Lines 9 + 17 + 25 + 33) .....	2,306,383,655	XXX	XXX	2,306,383,655	XXX	3,490,138	XXX	11,980,556	XXX	17,080,956
MORTGAGE LOANS												
In Good Standing:												
35.		Farm Mortgages .....	0	0	XXX	0	0.0032 (a)	0	0.0060 (a)	0	0.0095 (a)	0
36.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
37.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0013	0	0.0030	0	0.0040	0
38.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
39.		Commercial Mortgages - All Other .....	230,877,639	0	XXX	230,877,639	0.0032 (a)	738,808	0.0060 (a)	1,385,266	0.0095 (a)	2,193,338
40.		In Good Standing With Restructured Terms .....	0	0	XXX	0	0.0179 (b)	0	0.0397 (b)	0	0.0640 (b)	0
Overdue, Not in Process:												
41.		Farm Mortgages .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
42.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
43.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
44.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
45.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
In Process of Foreclosure:												
46.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
47.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
48.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
49.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
50.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Total Schedule B Mortgages (Sum of Lines 35 through 50) .....	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338
52.		Schedule DA Mortgages .....	0	0	XXX	0	0.0000 (c)	0	0.0000 (c)	0	0.0000 (c)	0
53.		Total Mortgage Loans on Real Estate (Lines 51 + 52) .....	230,877,639	0	XXX	230,877,639	XXX	738,808	XXX	1,385,266	XXX	2,193,338

(a) Times the company's experience adjustment factor (EAF).  
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.  
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.

**ASSET VALUATION RESERVE**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
COMMON STOCK												
1.		Unaffiliated - Public .....	33,325,553	XXX	XXX	33,325,553	0.0000	.0	0.2000 (d)	6,665,111	0.2000 (d)	6,665,111
2.		Unaffiliated - Private .....	95,599	XXX	XXX	95,599	0.0000	.0	0.1600	15,296	0.1600	15,296
3.		Federal Home Loan Bank .....	12,809,500	XXX	XXX	12,809,500	0.0000	.0	0.0050	64,048	0.0080	102,476
4.		Affiliated - Life with AVR .....	0	XXX	XXX	0	0.0000	.0	0.0000	0	0.0000	0
Affiliated - Investment Subsidiary:												
5.		Fixed Income - Exempt Obligations .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
6.		Fixed Income - Highest Quality .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
7.		Fixed Income - High Quality .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
8.		Fixed Income - Medium Quality .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
9.		Fixed Income - Low Quality .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
10.		Fixed Income - Lower Quality .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
11.		Fixed Income - In/Near Default .....	0	0	0	0	XXX	.0	XXX	0	XXX	0
12.		Unaffiliated Common Stock - Public .....	0	0	0	0	0.0000	.0	0.2000 (d)	0	0.2000 (d)	0
13.		Unaffiliated Common Stock - Private .....	0	0	0	0	0.0000	.0	0.1600	0	0.1600	0
14.		Mortgage Loans .....	0	0	0	0	0.0000 (c)	.0	0.0000 (c)	0	0.0000 (c)	0
15.		Real Estate .....	0	0	0	0	0.0000 (e)	.0	0.0000 (e)	0	0.0000 (e)	0
16.		Affiliated - Certain Other (See SVO Purposes and Procedures Manual) .....	0	XXX	XXX	0	0.0000	.0	0.1300	0	0.1300	0
17.		Affiliated - All Other .....	296,297	XXX	XXX	296,297	0.0000	0	0.1600	47,408	0.1600	47,408
18.		Total Common Stock (Sum of Lines 1 through 17)	46,526,949	0	0	46,526,949	XXX	0	XXX	6,791,861	XXX	6,830,290
REAL ESTATE												
19.		Home Office Property (General Account only) .....	726,219	0	0	726,219	0.0000	.0	0.0750	54,466	0.0750	54,466
20.		Investment Properties .....	0	0	0	0	0.0000	.0	0.0750	0	0.0750	0
21.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
22.		Total Real Estate (Sum of Lines 19 through 21)	726,219	0	0	726,219	XXX	0	XXX	54,466	XXX	54,466
OTHER INVESTED ASSETS												
INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF BONDS												
23.		Exempt Obligations .....	0	XXX	XXX	0	0.0000	.0	0.0000	0	0.0000	0
24.	1	Highest Quality .....	0	XXX	XXX	0	0.0004	.0	0.0023	0	0.0030	0
25.	2	High Quality .....	0	XXX	XXX	0	0.0019	.0	0.0058	0	0.0090	0
26.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	.0	0.0230	0	0.0340	0
27.	4	Low Quality .....	0	XXX	XXX	0	0.0213	.0	0.0530	0	0.0750	0
28.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	.0	0.1100	0	0.1700	0
29.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
30.		Total with Bond Characteristics (Sum of Lines 23 through 29)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0

**ASSET VALUATION RESERVE (Continued)**  
**BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS**  
**EQUITY AND OTHER INVESTED ASSET COMPONENT**

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF PREFERRED STOCKS										
31.	1	Highest Quality .....	20,358,097	XXX	XXX	20,358,097	0.0004	8,143	0.0023	46,824	0.0030	61,074
32.	2	High Quality .....	0	XXX	XXX	0	0.0019	0	0.0058	0	0.0090	0
33.	3	Medium Quality .....	0	XXX	XXX	0	0.0093	0	0.0230	0	0.0340	0
34.	4	Low Quality .....	0	XXX	XXX	0	0.0213	0	0.0530	0	0.0750	0
35.	5	Lower Quality .....	0	XXX	XXX	0	0.0432	0	0.1100	0	0.1700	0
36.	6	In or Near Default .....	0	XXX	XXX	0	0.0000	0	0.2000	0	0.2000	0
37.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
38.		Total with Preferred Stock Characteristics (Sum of Lines 31 through 37)	20,358,097	XXX	XXX	20,358,097	XXX	8,143	XXX	46,824	XXX	61,074
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF MORTGAGE LOANS										
		In Good Standing:										
39.		Farm Mortgages .....	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
40.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
41.		Residential Mortgages - All Other .....	0	XXX	XXX	0	0.0013	0	0.0030	0	0.0040	0
42.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0003	0	0.0006	0	0.0010	0
43.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0063 (a)	0	0.0120 (a)	0	0.0190 (a)	0
44.		In Good Standing With Restructured Terms .....	0	0	XXX	0	0.2800 (b)	0	0.6200 (b)	0	1.0000 (b)	0
		Overdue, Not in Process:										
45.		Farm Mortgages .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
46.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
47.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0025	0	0.0058	0	0.0090	0
48.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0005	0	0.0012	0	0.0020	0
49.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0420	0	0.0760	0	0.1200	0
		In Process of Foreclosure:										
50.		Farm Mortgages .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
51.		Residential Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
52.		Residential Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.0130	0	0.0130	0
53.		Commercial Mortgages - Insured or Guaranteed .....	0	0	XXX	0	0.0000	0	0.0040	0	0.0040	0
54.		Commercial Mortgages - All Other .....	0	0	XXX	0	0.0000	0	0.1700	0	0.1700	0
55.		Total with Mortgage Loan Characteristics (Sum of Lines 39 through 54)	0	0	XXX	0	XXX	0	XXX	0	XXX	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

ASSET VALUATION RESERVE (Continued)  
BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS  
EQUITY AND OTHER INVESTED ASSET COMPONENT

Line Num- ber	NAIC Designation	Description	1	2	3	4	Basic Contribution		Reserve Objective		Maximum Reserve	
			Book/Adjusted Carrying Value	Reclassify Related Party Encumbrances	Add Third Party Encumbrances	Balance for AVR Reserve Calculations (Cols. 1 + 2 + 3)	5	6	7	8	9	10
							Factor	Amount (Cols.4 x 5)	Factor	Amount (Cols. 4 x 7)	Factor	Amount (Cols. 4 x 9)
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF COMMON STOCK										
56.		Unaffiliated Public .....	0	XXX	XXX	0	0.0000	0	0.1300 (d)	0	0.1300 (d)	0
57.		Unaffiliated Private .....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
58.		Affiliated Life with AVR .....	0	XXX	XXX	0	0.0000	0	0.0000	0	0.0000	0
59.		Affiliated Certain Other (See SVO Purposes & Procedures Manual) .....	0	XXX	XXX	0	0.0000	0	0.1300	0	0.1300	0
60.		Affiliated Other - All Other .....	0	XXX	XXX	0	0.0000	0	0.1600	0	0.1600	0
61.		Total with Common Stock Characteristics (Sum of Lines 56 through 60)	0	XXX	XXX	0	XXX	0	XXX	0	XXX	0
		INVESTMENTS WITH THE UNDERLYING CHARACTERISTICS OF REAL ESTATE										
62.		Home Office Property (General Account only) .....	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
63.		Investment Properties .....	0	0	0	0	0.0000	0	0.0750	0	0.0750	0
64.		Properties Acquired in Satisfaction of Debt .....	0	0	0	0	0.0000	0	0.1100	0	0.1100	0
65.		Total with Real Estate Characteristics (Lines 62 through 64)	0	0	0	0	XXX	0	XXX	0	XXX	0
		LOW INCOME HOUSING TAX CREDIT INVESTMENTS										
66.		Guaranteed Federal Low Income Housing Tax Credit .....	0	0	0	0	0.0003	0	0.0006	0	0.0010	0
67.		Non-guaranteed Federal Low Income Housing Tax Credit .....	0	0	0	0	0.0063	0	0.0120	0	0.0190	0
68.		State Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
69.		All Other Low Income Housing Tax Credit .....	0	0	0	0	0.0273	0	0.0600	0	0.0975	0
70.		Total LIHTC	0	0	0	0	XXX	0	XXX	0	XXX	0
		ALL OTHER INVESTMENTS										
71.		Other Invested Assets - Schedule BA .....	2,010,933	XXX	0	2,010,933	0.0000	0	0.1300	261,421	0.1300	261,421
72.		Other Short-Term Invested Assets - Schedule DA .....	0	XXX	0	0	0.0000	0	0.1300	0	0.1300	0
73.		Total All Other (Sum of Lines 71 + 72) .....	2,010,933	XXX	0	2,010,933	XXX	0	XXX	261,421	XXX	261,421
74.		Total Other Invested Assets - Schedules BA & DA (Sum of Lines 30, 38, 55, 61, 65, 70 and 73)	22,369,030	0	0	22,369,030	XXX	8,143	XXX	308,245	XXX	322,496

(a) Times the company's experience adjustment factor (EAF).  
(b) Column 9 is the greater of 6.4% without any EAF adjustments or a company's EAF adjusted In Good Standing (IGS) factor plus 150 basis points. Columns 5 and 7 are 28% and 62% respectively of Column 9.  
(c) Determined using the same factors and breakdowns used for directly owned mortgage loans.  
(d) Times the company's weighted average portfolio beta (Minimum .10, Maximum .20).  
(e) Determined using the same factors and breakdowns used for directly owned real estate.

### ASSET VALUATION RESERVE (Continued)

## **BASIC CONTRIBUTION, RESERVE OBJECTIVE AND MAXIMUM RESERVE CALCULATIONS REPLICATIONS (SYNTHETIC) ASSETS**

1 RSAT Number	2 Type	3 CUSIP	4 Description of Asset(s)	5 NAIC Designation or Other Description of Asset	6 Value of Asset	7 AVR Basic Contribution	8 AVR Reserve Objective	9 AVR Maximum Reserve
NONE								
0599999 - Total								



## SCHEDULE F

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT**

	Total		Group Accident and Health		Credit Accident and Health (Group and Individual)		Collectively Renewable		Other Individual Contracts									
									Non-Cancelable		Guaranteed Renewable		Non-Renewable for Stated Reasons Only		Other Accident Only		All Other	
	1 Amount	2 %	3 Amount	4 %	5 Amount	6 %	7 Amount	8 %	9 Amount	10 %	11 Amount	12 %	13 Amount	14 %	15 Amount	16 %	17 Amount	18 %
PART 1. - ANALYSIS OF UNDERWRITING OPERATIONS																		
1. Premiums written .....	331,203	XXX	0	XXX	0	XXX	0	XXX	331,203	XXX	0	XXX	0	XXX	0	XXX	0	XXX
2. Premiums earned .....	331,203	XXX	0	XXX	0	XXX	0	XXX	331,203	XXX	0	XXX	0	XXX	0	XXX	0	XXX
3. Incurred claims .....	100,231	30.3	100,231	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
4. Cost containment expenses .....	11	0.0	11	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
5. Incurred claims and cost containment expenses (Lines 3 and 4) .....	100,242	30.3	100,242	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
6. Increase in contract reserves .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
7. Commissions (a) .....	(3,246)	(1.0)	200	0.0	0	0.0	0	0.0	(3,446)	(1.0)	0	0.0	0	0.0	0	0.0	0	0.0
8. Other general insurance expenses .....	63,366	19.1	59,623	0.0	0	0.0	0	0.0	3,743	1.1	0	0.0	0	0.0	0	0.0	0	0.0
9. Taxes, licenses and fees .....	3,182	1.0	3,182	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
10. Total other expenses incurred .....	63,302	19.1	63,005	0.0	0	0.0	0	0.0	297	0.1	0	0.0	0	0.0	0	0.0	0	0.0
11. Aggregate write-ins for deductions .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
12. Gain from underwriting before dividends or refunds .....	167,659	50.6	(163,247)	0.0	0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0	0	0.0
13. Dividends or refunds .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
14. Gain from underwriting after dividends or refunds .....	167,659	50.6	(163,247)	0.0	0	0.0	0	0.0	330,906	99.9	0	0.0	0	0.0	0	0.0	0	0.0
DETAILS OF WRITE-INS																		
1101. ....																		
1102. ....																		
1103. ....																		
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0	0	0.0

(a) Includes \$ 0 reported as "Contract, membership and other fees retained by agents."

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE H - ACCIDENT AND HEALTH EXHIBIT (Continued)**

	1	2	3	4	Other Individual Contracts				
					5	6	7	8	9
	Total	Group Accident and Health	Credit Accident and Health (Group and Individual)	Collectively Renewable	Non-Cancelable	Guaranteed Renewable	Non-Renewable for Stated Reasons Only	Other Accident Only	All Other
<b>PART 2. - RESERVES AND LIABILITIES</b>									
A. Premium Reserves:									
1. Unearned premiums .....	0	0	0	0	0	0	0	0	0
2. Advance premiums .....	0	0	0	0	0	0	0	0	0
3. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0
4. Total premium reserves, current year .....	0	0	0	0	0	0	0	0	0
5. Total premium reserves, prior year .....	0	0	0	0	0	0	0	0	0
6. Increase in total premium reserves .....	0	0	0	0	0	0	0	0	0
B. Contract Reserves:									
1. Additional reserves (a) .....	0	0	0	0	0	0	0	0	0
2. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
3. Total contract reserves, current year .....	0	0	0	0	0	0	0	0	0
4. Total contract reserves, prior year .....	0	0	0	0	0	0	0	0	0
5. Increase in contract reserves .....	0	0	0	0	0	0	0	0	0
C. Claim Reserves and Liabilities:									
1. Total current year .....	1,023,221	1,023,221	0	0	0	0	0	0	0
2. Total prior year .....	1,132,011	1,132,011	0	0	0	0	0	0	0
3. Increase .....	(108,790)	(108,790)	0	0	0	0	0	0	0

<b>PART 3. - TEST OF PRIOR YEAR'S CLAIM RESERVES AND LIABILITIES</b>									
1. Claims paid during the year:									
1.1 On claims incurred prior to current year .....	209,021	209,021	0	0	0	0	0	0	0
1.2 On claims incurred during current year .....	0	0	0	0	0	0	0	0	0
2. Claim reserves and liabilities, December 31, current year:									
2.1 On claims incurred prior to current year .....	1,023,221	1,023,221	0	0	0	0	0	0	0
2.2 On claims incurred during current year .....	0	0	0	0	0	0	0	0	0
3. Test:									
3.1 Lines 1.1 and 2.1 .....	1,232,242	1,232,242	0	0	0	0	0	0	0
3.2 Claim reserves and liabilities, December 31, prior year .....	1,132,011	1,132,011	0	0	0	0	0	0	0
3.3 Line 3.1 minus Line 3.2 .....	100,231	100,231	0	0	0	0	0	0	0

<b>PART 4. - REINSURANCE</b>									
A. Reinsurance Assumed:									
1. Premiums written .....	0	0	0	0	0	0	0	0	0
2. Premiums earned .....	0	0	0	0	0	0	0	0	0
3. Incurred claims .....	0	0	0	0	0	0	0	0	0
4. Commissions .....	0	0	0	0	0	0	0	0	0
B. Reinsurance Ceded:									
1. Premiums written .....	263,184	0	0	0	228,414	640	34,130	0	0
2. Premiums earned .....	410,557	0	0	0	375,579	855	34,123	0	0
3. Incurred claims .....	991,866	730,739	0	0	261,127	0	0	0	0
4. Commissions .....	16,880	0	0	0	16,880	0	0	0	0

(a) Includes \$ .....0 premium deficiency reserve.

SCHEDULE H - PART 5 - HEALTH CLAIMS

	1 Medical	2 Dental	3 Other	4 Total
A. Direct:				
1. Incurred Claims .....	0	0	1,092,097	1,092,097
2. Beginning Claim Reserves and Liabilities .....	0	0	35,644,066	35,644,066
3. Ending Claim Reserves and Liabilities .....	0	0	30,467,462	30,467,462
4. Claims Paid	0	0	6,268,701	6,268,701
B. Assumed Reinsurance:				
5. Incurred Claims.....	0	0	0	0
6. Beginning Claim Reserves and Liabilities .....	0	0	0	0
7. Ending Claim Reserves and Liabilities .....	0	0	0	0
8. Claims Paid	0	0	0	0
C. Ceded Reinsurance:				
9. Incurred Claims.....	0	0	991,866	991,866
10. Beginning Claim Reserves and Liabilities .....	0	0	34,512,055	34,512,055
11. Ending Claim Reserves and Liabilities .....	0	0	29,444,241	29,444,241
12. Claims Paid	0	0	6,059,680	6,059,680
D. Net:				
13. Incurred Claims.....	0	0	100,231	100,231
14. Beginning Claim Reserves and Liabilities .....	0	0	1,132,011	1,132,011
15. Ending Claim Reserves and Liabilities .....	0	0	1,023,221	1,023,221
16. Claims Paid	0	0	209,021	209,021
E. Net Incurred Claims and Cost Containment Expenses:				
17. Incurred Claims and Cost Containment Expenses .....	0	0	100,242	100,242
18. Beginning Reserves and Liabilities .....	0	0	1,132,011	1,132,011
19. Ending Reserves and Liabilities .....	0	0	1,023,221	1,023,221
20. Paid Claims and Cost Containment Expenses	0	0	209,032	209,032

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 1**

Reinsurance Assumed Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Amount of In Force at End of Year	8 Reserve	9 Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
0399999. Total General Account - Affiliates						0	0	0	0	0	0
60410	73-0714500	01/01/2005	American Fidelity Assurance Co	OK	OTH/G	227,500	111,596	0	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	YRT/I	390,945	15,958	11,311	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	CO/I	14,696	340	977	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	MCO/I	1,318	17	0	0	0	0
60895	35-0145825	01/01/1981	American United Life Insurance Co	IN	DIS/I	0	0	1,106	0	0	0
63967	74-0651020	05/15/1998	Government Personnel Mutual Life Insurance Co	TX	ACO/I	0	531,295	0	0	0	0
65676	35-0472300	05/01/1971	Lincoln National Life Insurance Co	IN	YRT/I	0	0	0	0	0	0
76112	86-0216483	01/01/2001	Oxford Life Insurance Company	AZ	ACO/I	0	7,401,252	0	237,606	0	0
67628	37-0866596	05/01/1998	Pekin Life Insurance Co	IL	ACO/I	0	52,364	0	0	0	0
70211	23-6200031	10/01/1999	Reassure America Life Insurance Company	IL	ACO/I	0	6,863,512	0	18,988	0	0
68721	41-0808596	10/01/2000	Security Life Insurance Co. of America	MN	ACO/I	0	12,836,601	0	414,382	0	0
0499999. General Account - U.S. Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0699999. Total General Account - Non-Affiliates						634,459	27,812,936	13,395	670,976	0	0
0799999. Total General Account						634,459	27,812,936	13,395	670,976	0	0
1099999. Total Separate Accounts - Affiliates						0	0	0	0	0	0
1399999. Total Separate Accounts - Non-Affiliates						0	0	0	0	0	0
1499999. Total Separate Accounts						0	0	0	0	0	0
1599999. Total U.S. (Sum of 0199999, 0499999, 0899999 and 1199999)						634,459	27,812,936	13,395	670,976	0	0
1699999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999 and 1299999)						0	0	0	0	0	0
1799999 - Totals						634,459	27,812,936	13,395	670,976	0	0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 1 - SECTION 2**

Reinsurance Assumed Accident and Health Insurance Listed by Reinsured Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsured	5 Domiciliary Jurisdiction	6 Type of Reinsurance Assumed	7 Premiums	8 Unearned Premiums	9 Reserve Liability Other Than for Unearned Premiums	10 Reinsurance Payable on Paid and Unpaid Losses	11 Modified Coinsurance Reserve	12 Funds Withheld Under Coinsurance
NONE											
0999999 - Totals											

## SCHEDULE S - PART 2

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 3 - SECTION 1

Reinsurance Ceded Life Insurance, Annuities, Deposit Funds and Other Liabilities Without Life or Disability Contingencies, and Related Benefits Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Company	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Amount in Force at End of Year	Reserve Credit Taken		10 Premiums	Outstanding Surplus Relief		13 Modified Coinsurance Reserve	14 Funds Withheld Under Coinsurance
							8	9		11	12		
							Current Year	Prior Year		Current Year	Prior Year		
70483	31-0487145	01/01/2006	Western & Southern Life Insurance Company	Ohio	YRT/I	185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
0199999. General Account - Authorized U.S. Affiliates						185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
0399999. Total General Account - Authorized Affiliates						185,422,194	1,217,110	986,450	1,181,661	0	0	0	0
60895	35-0145825	01/01/1995	American United Life Insurance Co	IN	CO/I	0	0	0	20,919	0	0	0	0
60895	35-0145825	07/01/1999	American United Life Insurance Co	IN	YRT/I	0	1,095,204	0	178,023	0	0	0	0
61689	42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	CO/I	54,171,292	282,094	261,535	135,567	0	0	0	0
61689	42-0175020	04/01/1997	AVIVA Life and Annuity Company	IN	YRT/I	10,247,982	97,351	306,229	24,490	0	0	0	0
90670	43-1178580	01/02/1981	ERC Life Reinsurance Corp.	KS	CO/I	491,706	3,489	4,018	3,744	0	0	0	0
90670	43-1178580	02/01/1983	ERC Life Reinsurance Corp.	KS	YRT/I	2,889,467	2,244	2,398	58,763	0	0	0	0
86258	13-2572994	12/17/1997	General & Cologne Life RE of America	CT	OTH/G	147,000	41,179	45,837	0	0	0	0	0
86258	13-2572994	03/01/2004	General Re Life Corporation	CT	YRT/I	796,102,444	1,553,794	1,228,592	707,206	0	0	0	0
97071	13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	CO/I	251,242,869	515,104	1,113,599	562,496	0	0	0	0
97071	13-3126819	04/01/2000	Generali USA Life Reassurance Co.	MO	YRT/I	1,560,681,757	4,004,386	3,165,734	1,839,741	0	0	0	0
97071	13-3126819	01/01/2000	Generali USA Life Reassurance Co.	MO	ADB/I	0	0	0	21,331	0	0	0	0
70815	06-0838648	11/01/2002	Hartford Life & Accident Insurance Co.	CT	OTH/G	7,282,131	3,184,543	3,395,817	0	0	0	0	0
82627	06-0839705	01/01/2000	Life Reassurance Corporation of America	CT	YRT/I	919,457,794	7,370,332	7,467,308	6,024,434	0	0	0	0
65781	39-0990296	12/31/2003	Madison National Life Insurance Co	WI	CO/I	0	26,655,307	27,088,114	907,171	0	0	0	0
65781	39-0990296	01/01/2009	Madison National Life Insurance Co	WI	OTH/G	143,000	77,496	75,542	166,077	0	0	0	0
66346	58-0828824	04/01/1998	Munich American Reassurance	GA	OTH/G	435,600	75,073	97,297	0	0	0	0	0
67105	41-0451140	11/01/2006	Reliastar Life Insurance Company	MN	OTH/G	1,789,340	124,998	116,276	0	0	0	0	0
93572	43-1235868	02/15/1997	RGA Reinsurance Company	MO	YRT/I	4,153,734,211	16,086,649	15,744,932	11,652,614	0	0	0	0
93572	43-1235868	02/15/1997	RGA Reinsurance Company	MO	CO/I	290,841,977	1,704,399	1,521,659	578,303	0	0	0	0
93572	43-1235868	10/01/2000	RGA Reinsurance Company	MO	OTH/G	5,368,643	2,559,514	2,670,360	0	0	0	0	0
87572	23-2038295	12/31/2003	Scottish Re (U.S.), Inc.	NC	YRT/I	129,054,259	385,263	395,150	197,548	0	0	0	0
68713	84-0499703	01/02/1985	Security Life of Denver	CO	YRT/I	985,738	985,738	972,543	64,739	0	0	0	0
68713	84-0499703	01/02/1981	Security Life of Denver	CO	OTH/I	1,056,033	28,817	24,155	35,636	0	0	0	0
82627	06-0839705	07/01/1995	Swiss Re Life & Health America Inc	NY	OTH/G	4,495,943	999,733	1,134,359	0	0	0	0	0
82627	06-0839705	01/01/1995	Swiss Re Life & Health America Inc	NY	CO/I	403,878,082	6,726,691	5,539,420	858,252	0	0	0	0
82627	06-0839705	01/01/1985	Swiss Re Life & Health America Inc	NY	YRT/I	271,903,177	3,727,675	3,879,871	1,903,041	0	0	0	0
80659	38-0397420	03/01/2004	Canada Life Assurance Company	MI	YRT/I	1,013,767,768	1,925,462	1,525,882	979,388	0	0	0	0
86231	39-0989781	06/01/1980	Transamerica Life Insurance -- IA	NC	YRT/I	3,165,581	93,584	100,593	758	0	0	0	0
0499999. General Account - Authorized U.S. Non-Affiliates						9,883,333,794	80,306,119	77,877,220	26,920,241	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						9,883,333,794	80,306,119	77,877,220	26,920,241	0	0	0	0
0799999. Total General Account Authorized						10,068,755,988	81,523,229	78,863,670	28,101,902	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0	0
00000	AA-3190878	06/30/2005	Wilton Reinsurance Bermuda Limited	Bermuda	AMCO/I	0	0	0	0	0	0	7,278,832	0
00000	AA-1580095	03/01/2008	The Toa Reinsurance Company, Limited	Japan	YRT/I	626,508,979	750,673	601,964	153,048	0	0	0	0
1199999. General Account - Unauthorized U.S. Non-Affiliates						626,508,979	750,673	601,964	153,048	0	0	7,278,832	0
1399999. Total General Account - Unauthorized Non-Affiliates						626,508,979	750,673	601,964	153,048	0	0	7,278,832	0
1499999. Total General Account Unauthorized						626,508,979	750,673	601,964	153,048	0	0	7,278,832	0
1599999. Total General Account Authorized and Unauthorized						10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	7,278,832	0
1899999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0	0
2199999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0	0
2299999. Total Separate Accounts Authorized						0	0	0	0	0	0	0	0
2599999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0	0
2899999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0	0
2999999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0	0
3099999. Total Separate Accounts Authorized and Unauthorized						0	0	0	0	0	0	0	0
3199999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)						10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	7,278,832	0
3299999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)						0	0	0	0	0	0	0	0
3399999 - Totals						10,695,264,967	82,273,902	79,465,634	28,254,950	0	0	7,278,832	0



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE S - PART 3 - SECTION 2**

Reinsurance Ceded Accident and Health Insurance Listed by Reinsuring Company as of December 31, Current Year

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4  Name of Company	5 Domiciliary Jurisdiction	6 Type	7 Premiums	8 Unearned Premiums (Estimated)	9 Reserve Credit Taken Other than for Unearned Premiums	Outstanding Surplus Relief		12 Modified Coinsurance Reserve	13 Funds Withheld Under Coinsurance
									10 Current Year	11 Prior Year		
0399999. Total General Account - Authorized Affiliates						0	0	0	0	0	0	0
70815	06-0838648	11/01/2003	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	OTH/G	0	0	0	0	0	0	0
70815	06-0838648	01/01/2002	Hartford Life & Accident Insurance Co.	Hartford, Connecticut	CO/G	0	0	15,717,787	0	0	0	0
66346	58-0828824	05/01/2002	Munich American Reassurance	Atlanta, Georgia	CO/G	136,853	0	0	0	0	0	0
70211	23-6200031	07/01/1997	Reassure America Life Insurance Company	Jacksonville, Illinois	CO/I	487,724	43,955	5,590,002	0	0	0	0
68381	36-0883760	01/01/2006	Reliance Standard Life Insurance Co.	Chicago, Illinois	CO/G	0	0	2,019,220	0	0	0	0
81477	13-2699219	12/01/2005	Union Security Life Insurance Co.	Wilmington, Deleware	CO/G	0	0	1,308,823	0	0	0	0
62235	01-0278678	05/15/1970	UNUM Life Assurance Company	Portland, Maine	CO/G	0	0	6,057,660	0	0	0	0
65781	39-0990296	01/01/2009	Madison National Life Insurance Co	Middleton, Wisconsin	OTH/G	0	0	0	0	0	0	0
0499999. General Account - Authorized U.S. Non-Affiliates						624,577	43,955	30,693,492	0	0	0	0
0699999. Total General Account - Authorized Non-Affiliates						624,577	43,955	30,693,492	0	0	0	0
0799999. Total General Account Authorized						624,577	43,955	30,693,492	0	0	0	0
1099999. Total General Account - Unauthorized Affiliates						0	0	0	0	0	0	0
1399999. Total General Account - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
1499999. Total General Account Unauthorized						0	0	0	0	0	0	0
1599999. Total General Account Authorized and Unauthorized						624,577	43,955	30,693,492	0	0	0	0
1899999. Total Separate Accounts - Authorized Affiliates						0	0	0	0	0	0	0
2199999. Total Separate Accounts - Authorized Non-Affiliates						0	0	0	0	0	0	0
2299999. Total Separate Accounts Authorized						0	0	0	0	0	0	0
2599999. Total Separate Accounts - Unauthorized Affiliates						0	0	0	0	0	0	0
2899999. Total Separate Accounts - Unauthorized Non-Affiliates						0	0	0	0	0	0	0
2999999. Total Separate Accounts Unauthorized						0	0	0	0	0	0	0
3099999. Total Separate Accounts Authorized and Unauthorized						0	0	0	0	0	0	0
3199999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999, 1999999, 2399999 and 2699999)						624,577	43,955	30,693,492	0	0	0	0
3299999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999, 2099999, 2499999 and 2799999)						0	0	0	0	0	0	0
3399999 - Totals						624,577	43,955	30,693,492	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 4

Reinsurance Ceded to Unauthorized Companies

1	2	3	4	5	6	7	8	9	Letter of Credit Issuing or Confirming Bank (a)			13	14	15	16	17
									10	11	12					
NAIC Company Code	Federal ID Number	Effective Date	Name of Reinsurer	Reserve Credit Taken	Paid and Unpaid Losses Recoverable (Debit)	Other Debits	Total (Cols.5+6+7)	Letters of Credit	American Bankers Association (ABA) Routing Number	Letter of Credit Code	Bank Name	Trust Agreements	Funds Deposited by and Withheld from Reinsurers	Other	Miscellaneous Balances (Credit)	Sum of Cols. 9+13+14+15 +16 but not in Excess of Col. 8
0399999. Total General Account - Life and Annuity Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
...00000 ...	AA-3190878 ...	06/30/2005 ...	Wilton Reinsurance Bermuda Limited .....	0	366,701	291,172	657,873	0				0	7,278,832	0	595,998	657,873
...00000 .....	AA-1580095 ...	03/01/2008 ...	The Toa Reinsurance Company, Limited .....	750,673	0	0	750,673	1,170,000	122004162 .....	1.....	The Bank of Tokyo-Mitsubishi UFJ, Ltd. ....	0	0	0	0	750,673
0599999. General Account - Life and Annuity Non-U.S. Non-Affiliates				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
0699999. Total General Account - Life and Annuity Non-Affiliates				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
0799999. Total General Account Life and Annuity				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
1099999. Total General Account - Accident and Health Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1399999. Total General Account - Accident and Health Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1499999. Total General Account Accident and Health				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
1599999. Total General Account				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
1899999. Total Separate Accounts - Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2199999. Total Separate Accounts - Non-Affiliates				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2299999. Total Separate Accounts				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2399999. Total U.S. (Sum of 0199999, 0499999, 0899999, 1199999, 1699999 and 1999999)				0	0	0	0	0	XXX	XXX	XXX	0	0	0	0	0
2499999. Total Non-U.S. (Sum of 0299999, 0599999, 0999999, 1299999, 1799999 and 2099999)				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546
2599999 - Total				750,673	366,701	291,172	1,408,546	1,170,000	XXX	XXX	XXX	0	7,278,832	0	595,998	1,408,546

(a)	American Bankers Association	
	Code	(ABA) Routing Number
		Bank Name

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE S - PART 5

Five Year Exhibit of Reinsurance Ceded Business  
(000 OMITTED)

	1 2011	2 2010	3 2009	4 2008	5 2007
A. OPERATIONS ITEMS					
1. Premiums and annuity considerations for life and accident and health contracts .....	28,880	28,050	39,187	46,972	52,587
2. Commissions and reinsurance expense allowances .....	1,270	1,436	1,304	2,244	2,153
3. Contract claims .....	33,466	36,444	29,285	43,703	36,729
4. Surrender benefits and withdrawals for life contracts .....	0	6,029	8,703	11,254	18,513
5. Dividends to policyholders .....	0	0	0	0	0
6. Reserve adjustments on reinsurance ceded .....	0	0	0	0	0
7. Increase in aggregate reserve for life and accident and health contracts .....	0	(4,477)	(4,091)	4,065	4,230
B. BALANCE SHEET ITEMS					
8. Premiums and annuity considerations for life and accident and health contracts deferred and uncollected .....	6,870	6,726	6,817	8,629	10,516
9. Aggregate reserves for life and accident and health contracts .....	113,011	116,777	123,971	130,303	128,897
10. Liability for deposit-type contracts .....	0	1,238	258	258	235
11. Contract claims unpaid .....	2,773	5,521	3,695	10,240	8,639
12. Amounts recoverable on reinsurance .....	15,064	6,315	4,717	5,596	7,835
13. Experience rating refunds due or unpaid .....	285	832	0	0	0
14. Policyholders' dividends (not included in Line 10) .....	0	0	0	0	0
15. Commissions and reinsurance expense allowances unpaid .....	0	600	650	735	389
16. Unauthorized reinsurance offset .....	0	0	0	0	0
C. UNAUTHORIZED REINSURANCE (DEPOSITS BY AND FUNDS WITHHELD FROM)					
17. Funds deposited by and withheld from (F) .....	7,279	9,119	11,950	17,054	25,218
18. Letters of credit (L) .....	1,170	865	600	750	0
19. Trust agreements (T) .....	0	0	0	0	0
20. Other (O) .....	0	0	0	0	0

SCHEDULE S - PART 6

Restatement of Balance Sheet to Identify Net Credit for Ceded Reinsurance

	1 As Reported (net of ceded)	2 Restatement Adjustments	3 Restated (gross of ceded)
<b>ASSETS (Page 2, Col. 3)</b>			
1. Cash and invested assets (Line 12) .....	2,873,350,861	0	2,873,350,861
2. Reinsurance (Line 16) .....	15,348,984	( 15,348,984)	0
3. Premiums and considerations (Line 15) .....	36,462,385	6,869,670	43,332,055
4. Net credit for ceded reinsurance .....	XXX	123,140,790	123,140,790
5. All other admitted assets (balance) .....	70,943,085	0	70,943,085
6. Total assets excluding Separate Accounts (Line 26) .....	2,996,105,315	114,661,476	3,110,766,791
7. Separate Account assets (Line 27) .....	0	0	0
8. Total assets (Line 28)	2,996,105,315	114,661,476	3,110,766,791
<b>LIABILITIES, CAPITAL AND SURPLUS (Page 3)</b>			
9. Contract reserves (Lines 1 and 2) .....	2,476,915,389	111,888,274	2,588,803,663
10. Liability for deposit-type contracts (Line 3) .....	222,515,481	0	222,515,481
11. Claim reserves (Line 4) .....	4,282,710	2,773,202	7,055,912
12. Policyholder dividends/reserves (Lines 5 through 7) .....	46,627,722	0	46,627,722
13. Premium & annuity considerations received in advance (Line 8) .....	1,420,675	0	1,420,675
14. Other contract liabilities (Line 9) .....	5,306,862	0	5,306,862
15. Reinsurance in unauthorized companies (Line 24.02) .....	0	0	0
16. Funds held under reinsurance treaties with unauthorized reinsurers (Line 24.03) .....	0	0	0
17. All other liabilities (balance) .....	86,700,979	0	86,700,979
18. Total liabilities excluding Separate Accounts (Line 26) .....	2,843,769,818	114,661,476	2,958,431,294
19. Separate Account liabilities (Line 27) .....	0	0	0
20. Total liabilities (Line 28) .....	2,843,769,818	114,661,476	2,958,431,294
21. Capital & surplus (Line 38) .....	152,335,497	XXX	152,335,497
22. Total liabilities, capital & surplus (Line 39)	2,996,105,315	114,661,476	3,110,766,791
<b>NET CREDIT FOR CEDED REINSURANCE</b>			
23. Contract reserves .....	111,888,274		
24. Claim reserves .....	2,773,202		
25. Policyholder dividends/reserves .....	0		
26. Premium & annuity considerations received in advance .....	0		
27. Liability for deposit-type contracts .....	0		
28. Other contract liabilities .....	0		
29. Reinsurance ceded assets .....	15,348,984		
30. Other ceded reinsurance recoverables .....	0		
31. Total ceded reinsurance recoverables .....	130,010,460		
32. Premiums and considerations .....	6,869,670		
33. Reinsurance in unauthorized companies .....	0		
34. Funds held under reinsurance treaties with unauthorized reinsurers .....	0		
35. Other ceded reinsurance payables/offsets .....	0		
36. Total ceded reinsurance payable/offsets .....	6,869,670		
37. Total net credit for ceded reinsurance	123,140,790		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE T - PART 2  
INTERSTATE COMPACT - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

			Direct Business Only					
			1	2	3	4	5	6
States, Etc.			Life (Group and Individual)	Annuities (Group and Individual)	Disability Income (Group and Individual)	Long-Term Care (Group and Individual)	Deposit-Type Contracts	Totals
1.	Alabama .....	AL	2, 117, 556	764, 832	2, 744	0	0	2, 885, 132
2.	Alaska .....	AK	51, 936	0	327	0	0	52, 263
3.	Arizona .....	AZ	9, 805, 684	1, 689, 132	19, 891	0	47, 480	11, 562, 188
4.	Arkansas .....	AR	1, 994, 998	663, 506	2, 586	0	0	2, 661, 089
5.	California .....	CA	32, 173, 158	21, 587, 422	52, 671	0	211, 631	54, 024, 883
6.	Colorado .....	CO	12, 371, 482	4, 963, 823	30, 886	0	248, 023	17, 614, 213
7.	Connecticut .....	CT	7, 748, 148	14, 961, 054	33, 510	0	0	22, 742, 712
8.	Delaware .....	DE	1, 235, 731	658, 311	4, 743	0	0	1, 898, 784
9.	District of Columbia .....	DC	1, 156, 222	998, 482	2, 946	0	0	2, 157, 650
10.	Florida .....	FL	15, 646, 513	16, 335, 747	51, 137	0	46, 593	32, 079, 989
11.	Georgia .....	GA	3, 609, 204	1, 583, 105	4, 027	0	30, 816	5, 227, 152
12.	Hawaii .....	HI	8, 438, 739	2, 737, 547	44, 645	0	432, 405	11, 653, 336
13.	Idaho .....	ID	2, 647, 186	8, 502, 565	6, 281	0	71, 331	11, 227, 362
14.	Illinois .....	IL	14, 199, 232	4, 172, 373	17, 671	5, 805	106, 920	18, 502, 001
15.	Indiana .....	IN	9, 234, 220	5, 698, 334	38, 778	30, 804	6, 122, 000	21, 124, 136
16.	Iowa .....	IA	2, 584, 874	888, 154	6, 777	9, 854	0	3, 489, 658
17.	Kansas .....	KS	4, 126, 702	4, 577, 871	7, 168	0	0	8, 711, 741
18.	Kentucky .....	KY	2, 283, 721	1, 791, 161	3, 051	1, 736	0	4, 079, 668
19.	Louisiana .....	LA	1, 565, 806	470, 700	4, 586	0	0	2, 041, 092
20.	Maine .....	ME	1, 029, 348	255, 050	149	0	0	1, 284, 547
21.	Maryland .....	MD	11, 952, 653	8, 796, 704	34, 654	0	52, 000	20, 836, 011
22.	Massachusetts .....	MA	5, 160, 665	5, 927, 907	26, 547	0	0	11, 115, 119
23.	Michigan .....	MI	9, 172, 442	8, 403, 910	25, 326	54, 182	0	17, 655, 860
24.	Minnesota .....	MN	8, 078, 411	9, 810, 666	735	61, 261	0	17, 951, 073
25.	Mississippi .....	MS	999, 802	2, 744, 107	58	0	0	3, 743, 967
26.	Missouri .....	MO	13, 226, 450	1, 513, 357	10, 633	0	0	14, 750, 440
27.	Montana .....	MT	432, 675	255, 261	116	0	0	688, 052
28.	Nebraska .....	NE	4, 922, 259	6, 611, 380	11, 990	1, 048	0	11, 546, 677
29.	Nevada .....	NV	2, 700, 762	2, 481, 328	826	0	0	5, 182, 916
30.	New Hampshire .....	NH	1, 540, 197	5, 491, 800	8, 915	0	88, 029	7, 128, 941
31.	New Jersey .....	NJ	14, 493, 488	4, 816, 566	28, 768	0	0	19, 338, 822
32.	New Mexico .....	NM	2, 325, 485	422, 618	2, 111	0	0	2, 750, 214
33.	New York .....	NY	1, 631, 223	346, 139	6, 081	0	0	1, 983, 443
34.	North Carolina .....	NC	8, 153, 956	6, 718, 323	15, 830	0	0	14, 888, 110
35.	North Dakota .....	ND	241, 119	76, 068	2, 885	0	0	320, 072
36.	Ohio .....	OH	14, 214, 786	8, 301, 107	33, 424	5, 920	0	22, 555, 237
37.	Oklahoma .....	OK	1, 349, 629	738, 348	1, 338	0	0	2, 089, 314
38.	Oregon .....	OR	2, 336, 260	5, 371, 992	2, 276	0	0	7, 710, 528
39.	Pennsylvania .....	PA	21, 470, 723	11, 021, 442	78, 241	13, 702	250, 122	32, 834, 231
40.	Rhode Island .....	RI	839, 515	1, 674, 688	6, 991	0	70, 846	2, 592, 040
41.	South Carolina .....	SC	2, 121, 970	221, 845	11, 317	0	0	2, 355, 132
42.	South Dakota .....	SD	315, 612	1, 400, 484	262	0	0	1, 716, 358
43.	Tennessee .....	TN	2, 663, 790	1, 554, 808	6, 017	0	0	4, 224, 615
44.	Texas .....	TX	31, 398, 358	30, 667, 266	8, 287	0	62, 737	62, 136, 646
45.	Utah .....	UT	2, 717, 358	6, 212, 492	905	0	0	8, 930, 754
46.	Vermont .....	VT	1, 455, 707	2, 171, 520	0	0	0	3, 627, 227
47.	Virginia .....	VA	21, 979, 370	11, 760, 582	45, 616	15, 340	20, 408	33, 821, 316
48.	Washington .....	WA	8, 198, 005	10, 272, 039	5, 566	0	0	18, 475, 611
49.	West Virginia .....	WV	1, 772, 403	1, 225, 198	28, 557	0	0	3, 026, 158
50.	Wisconsin .....	WI	5, 690, 275	4, 820, 369	2, 440	14, 366	221, 989	10, 749, 439
51.	Wyoming .....	WY	671, 807	907, 357	194	0	0	1, 579, 358
52.	American Samoa .....	AS	3, 011	0	0	0	0	3, 011
53.	Guam .....	GU	4, 242	0	0	0	0	4, 242
54.	Puerto Rico .....	PR	47, 914	0	0	0	0	47, 914
55.	U.S. Virgin Islands .....	VI	0	0	0	0	0	0
56.	Northern Mariana Islands .....	MP	0	0	0	0	0	0
57.	Canada .....	CN	234, 762	44, 953	0	0	0	279, 715
58.	Aggregate Other Alien .....	OT	398, 250	5, 000	279	0	0	403, 529
59.	Total		338, 935, 793	256, 086, 788	741, 759	214, 019	8, 083, 329	604, 061, 688

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	31-1732405				Western-Southern Mutual Holding Company	OH	UDP	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1732404				Western & Southern Financial Group, Inc	OH	NIA	Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	65242	35-0457540				Lafayette Life Insurance Company	OH		Western-Southern Mutual Holding Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2123483				LLIA Inc	OH	DS	Lafayette Life Insurance Company	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	70483	31-0487145				The Western and Southern Life Ins Co	OH	JA	Western & Southern Financial Group, Inc	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1702203				Fort Washington High Yield Invt LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	10.140	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-0571051				Fort Washington Active Fixed Fund	OH	NIA	The Western and Southern Life Ins Co	Ownership	78.200	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1727947				Fort Washington PE Invest III LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	60.310	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1073680				Fort Washington PE Invest VI LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	29.940	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VI LP	Management	2.620	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1788429				Tri-State Growth Capiatl Fund LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	12.580	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5542652				Tri-State Fund II Growth LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	29.990	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	The Western and Southern Life Ins Co	Ownership	15.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2206041				Fort Washington PE Invest II LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	59.710	WS Mutual Holding Co	
0836	Western-Southern Group	00000	16-1648796				Fort Washington PE Invest IV LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	38.510	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4568842				Fort Washington PE Invest V LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	36.140	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398098				Fort Washington PE Investors V-B, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	32.800	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5398156				Fort Washington PE Investors V-VC, L.P.	OH	NIA	Fort Washington PE Invest V LP	Ownership	33.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest V LP	Management	2.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1321348				Fort Washington PE Invest VII LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	32.420	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3806629				Fort Washington PE Opp Fund II, L.P.	OH	NIA	Fort Washington PE Invest VII LP	Management	1.830	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0360272				WSL Partners LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	68.070	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-0998084				WS Lookout JV LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1427318				Northeast Cincinnati Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1498142				Dublin Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	72-1388989				Vulcan Hotel LLC	AL	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1328558				Skyport Hotel LLC	KY	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	31-1653922				Union Centre Hotel LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1732344				Windsor Hotel LLC	CT	NIA	The Western and Southern Life Ins Co	Ownership	25.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-1515960				WSA Commons LLC	GA	NIA	The Western and Southern Life Ins Co	Ownership	50.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1998937				Queen City Square LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1454115				Cincinnati New Markets Fund LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	14.660	WS Mutual Holding Co	
0836	Western-Southern Group	00000	06-1804432				W&S Real Estate Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1449186				Carthage Senior Housing Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	36-4107014				Vinings Trace	OH	NIA	W&S Real Estate Holdings LLC	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	52-2096076				Race Street Dev Ltd	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	33-1058916				WSALD NPH LLC	PA	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	02-0593144				North Pittsburg Hotel LLC	PA	NIA	WSALD NPH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2820067				WS CEH LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	50.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0434449				Cleveland East Hotel LLC	OH	NIA	WS CEH LLC	Ownership	37.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1303229				WS Country Place GP LLC	GA	NIA	W&S Real Estate Holdings LLC	Ownership	90.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	61-1182451				WS Airport Exchange GP LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8819502				Carmel Holdings, LLC	JN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-5862349				Carmel Hotel LLC	JN	NIA	Carmel Holdings, LLC	Ownership	36.260	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2681473				Day Hill Road Land LLC	CT	NIA	W&S Real Estate Holdings LLC	Ownership	74.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-3564950				Seventh & Culvert Garage LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1944856				Shelbourne Holdings, LLC	KY	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1554676				Shelbourne Campus Properties LLC	KY	NIA	Shelbourne Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3167828				Prairie Lakes Holdings, LLC	JN	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3108420				Hearthview Praire Lake Apts LLC	JN	NIA	Prairie Lakes Holdings, LLC	Ownership	62.720	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526448				Ridgegate Holdings, LLC	CO	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	80-0246040				Ridgegate Commonwealth Apts LLC	CO	NIA	Ridgegate Holdings, LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3526711				YT Crossing Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-3525111				GS Yorktown Apt LP	TX	NIA	YT Crossing Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-2348581				Summerbrooke Holdings LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-1553878				Galveston Summerbrooke Apts LLC	TX	NIA	Summerbrooke Holdings LLC	Ownership	52.920	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1594103				506 Phelps Hldings, LLC	OH	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2914674				NP Cranberry Hotel Holdings, LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-2524597				Cranberry NP Hotel Company LLC	PA	NIA	NP Cranberry Hotel Holdings, LLC	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3507078				Galleria Investor Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	45-3457194				GS Multifamily Galleria LLC	TX	NIA	Galleria Investor Holdings, LLC	Ownership	57.820	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1705445				LaFrontera Holdings, LLC	TX	NIA	W&S Real Estate Holdings LLC	Ownership	74.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843577				WSLR Holdings LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	24.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843635				WSLR Cinti LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843645				WSLR Columbus LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843748				WSLR Birmingham	AL	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843962				WSLR Skyport LLC	KY	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843653				WSLR Dallas LLC	TX	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843814				WSLR Union LLC	OH	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-8843767				WSLR Hartford LLC	CT	NIA	WSLR Holdings LLC	Ownership	100.000	WS Mutual Holding Co	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domiciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Ownership Provide Percentage	Ultimate Controlling Entity(ies)/Person(s)	*
0836	Western-Southern Group	00000	27-2330466				Leroy Glen Investment LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	26-4291356				Sundance Lafrontera Holdings LLC	TX	NIA	The Western and Southern Life Ins Co	Ownership	72.520	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1317879				Wright Exec Hotel LTD Partners	OH	NIA	The Western and Southern Life Ins Co	Ownership	60.490	WS Mutual Holding Co	
0836	Western-Southern Group	00000	34-1826874				IR Mall Associates LTD	FL	NIA	The Western and Southern Life Ins Co	Ownership	49.500	WS Mutual Holding Co	
0836	Western-Southern Group	00000	75-2808126				Centreport Partners LP	TX	NIA	The Western and Southern Life Ins Co	Ownership	25.250	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	The Western and Southern Life Ins Co	Ownership	41.900	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-4266774				Randloph Tower Affordable Inv Fund LLC	IL	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	06-1804434				WS Operating Holdings, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1018957				Eagle Realty Group, LLC	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1301863				Fort Washington Investment Advisors	OH	NIA	W&S Operating Holdings LLC	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	43-2081325				Insurance Profillment Solutions, LLC	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1338187				OTR Housing Associates LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	98.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1335827				OTR Transitional Housing LP	OH	NIA	The Western and Southern Life Ins Co	Ownership	99.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	04-3226492				Boston Cap Corp Tax Credit Fund III	MA	NIA	The Western and Southern Life Ins Co	Ownership	13.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	35-2209877				Fort Washington Savings Company	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1413821				Western-Southern Agency	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-0790233				Westad Inc	OH	NIA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	92622	31-1000236				Western-Southern Life Assurance Co	OH	JA	The Western and Southern Life Ins Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-2485167				Boston Capital Afford Housing Morg Fund LLC	MA	NIA	Western-Southern Life Assurance Co	Ownership	14.360	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-2678623				Boston Cap Intermediate Term Income Fund	MA	NIA	Western-Southern Life Assurance Co	Ownership	33.300	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-4322006				PCE LP	GA	NIA	Western-Southern Life Assurance Co	Ownership	22.340	WS Mutual Holding Co	
0836	Western-Southern Group	00000	27-1024113				North Braeswood Meritage Holdings LLC	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	03-0464760				Centerline Corporate Partners XXI LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	17.320	WS Mutual Holding Co	
0836	Western-Southern Group	00000	20-0317564				Centerline Corporate Partners XXV LP	NY	NIA	Western-Southern Life Assurance Co	Ownership	11.380	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-0846576				W&S Brokerage Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	
0836	Western-Southern Group	00000	31-1328371				IFS Financial Services, Inc	OH	NIA	Western-Southern Life Assurance Co	Ownership	100.000	WS Mutual Holding Co	



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y

PART 1A - DETAIL OF INSURANCE HOLDING COMPANY SYSTEM

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
Group Code	Group Name	NAIC Company Code	Federal ID Number	Federal RSSD	CIK	Name of Securities Exchange if Publicly Traded (U.S. or International)	Names of Parent, Subsidiaries Or Affiliates	Domi-ciliary Location	Relationship to Reporting Entity	Directly Controlled by (Name of Entity/Person)	Type of Control (Ownership, Board, Management, Attorney-in-Fact, Influence, Other)	If Control is Owner-ship Provide Percen-tage	Ultimate Controlling Entity(ies)/Person(s)	*
...0836 ...	Western-Southern Group .....	...00000 .....	31-1334221 .....	.....	.....	.....	W&S Financial Group Distributors Inc	...OH.....	...NIA.....	IFS Financial Services, Inc .....	Ownership.....	..99.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	31-1334223 .....	.....	.....	.....	IFS Agency Services Inc .....	...OH.....	...NIA.....	IFS Financial Services, Inc .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	47-6046379 .....	.....	.....	.....	Touchstone Securities, Inc .....	...NE.....	...NIA.....	IFS Financial Services, Inc .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	31-1394672 .....	.....	.....	.....	Touchstone Advisors Inc .....	...OH.....	...NIA.....	IFS Financial Services, Inc .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...99937 .....	31-1191427 .....	.....	.....	.....	Columbus Life Insurance Co .....	...OH.....	...JA.....	The Western and Southern Life Ins Co .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	31-1702203 .....	.....	.....	.....	Fort Washington High Yield Invt LLC .....	...OH.....	...NIA.....	Columbus Life Insurance Co .....	Ownership.....	..32.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	52-2206041 .....	.....	.....	.....	Fort Washington PE Invest II LP .....	...OH.....	...NIA.....	Columbus Life Insurance Co .....	Management.....	..8.020 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	04-3514962 .....	.....	.....	.....	Boston Cap Corp Tax Credit Fund XVI .....	...MA.....	...NIA.....	Columbus Life Insurance Co .....	Ownership.....	..37.750 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...00000 .....	23-1691523 .....	.....	.....	.....	Capital Analyst Inc .....	...OH.....	...NIA.....	Columbus Life Insurance Co .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...74780 .....	86-0214103 .....	.....	.....	.....	Integrity Life Insurance Co .....	...OH.....	...JA.....	The Western and Southern Life Ins Co .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....
...0836 ...	Western-Southern Group .....	...75264 .....	16-0958252 .....	.....	.....	.....	National Integrity Life Insurance Co .....	...NY.....	...JA.....	Integrity Life Insurance Co .....	Ownership.....	..100.000 .....	WS Mutual Holding Co .....	.....

Asterisk	Explanation

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

SCHEDULE Y

PART 2 - SUMMARY OF INSURER'S TRANSACTIONS WITH ANY AFFILIATES

1	2	3	4	5	6	7	8	9	10	11	12	13
NAIC Company Code	Federal ID Number	Names of Insurers and Parent, Subsidiaries or Affiliates	Shareholder Dividends	Capital Contributions	Purchases, Sales or Exchanges of Loans, Securities, Real Estate, Mortgage Loans or Other Investments	Income/ (Disbursements) Incurred in Connection with Guarantees or Undertakings for the Benefit of any Affiliate(s)	Management Agreements and Service Contracts	Income/ (Disbursements) Incurred Under Reinsurance Agreements	*	Any Other Material Activity Not in the Ordinary Course of the Insurer's Business	Totals	Reinsurance Recoverable/ (Payable) on Losses and/or Reserve Credit Taken/(Liability)
00000	31-1732405	WESTERN-SOUTHERN MUTUAL HOLDING COMPANY	0	0	0	0	0	0		0	0	0
00000	31-1732404	WESTERN & SOUTHERN FINANCIAL GROUP	52,000,000	(37,000,000)	0	0	5,710,353	0		0	20,710,353	0
65242	35-0457540	LAFAYETTE LIFE INSURANCE COMPANY	0	37,000,000	0	0	(14,800,683)	998,376		0	23,197,693	1,217,110
00000	35-2123483	LLIA, INC	0	0	0	0	(100,405)	0		0	(100,405)	0
70483	31-0487145	THE WESTERN AND SOUTHERN LIFE INS CO	98,000,000	(4,500,000)	0	0	174,991,407	(998,376)		0	267,493,031	625,803,754
92622	31-1000236	WESTERN-SOUTHERN LIFE ASSURANCE COMPANY	(100,000,000)	(11,001,396)	7,701,396	0	(115,254,988)	0		0	(218,554,988)	0
99937	31-1191427	COLUMBUS LIFE INSURANCE COMPANY	(50,000,000)	(500,000)	0	0	(9,294,807)	0		0	(59,794,807)	(639,091,624)
74780	86-0214103	INTEGRITY LIFE INSURANCE COMPANY	0	0	0	0	(40,831,079)	0		0	(40,831,079)	12,070,760
75264	16-0958252	NATIONAL INTEGRITY LIFE INS COMPANY	0	0	0	0	(28,995,614)	0		0	(28,995,614)	0
00000	47-6046379	TOUCHSTONE SECURITIES, INC	0	9,000,000	0	0	4,974,177	0		0	13,974,177	0
00000	31-1328371	IFS FINANCIAL SERVICES, INC	0	1,701,396	(7,701,396)	0	12,874,940	0		0	6,874,940	0
00000	31-0846576	W&S BROKERAGE SERVICES, INC	0	300,000	0	0	0	0		0	300,000	0
00000	23-1691523	CAPITAL ANALYSTS INC	0	500,000	0	0	958,656	0		0	1,458,656	0
00000	31-1394672	TOUCHSTONE ADVISORS, INC	0	0	0	0	0	0		0	0	0
00000	43-2081325	INSURANCE PROFILLMENT SOLUTIONS, LLC	0	0	0	0	0	0		0	0	0
00000	31-1018957	EAGLE REALTY GROUP, LLC	0	0	0	0	0	0		0	0	0
00000	31-1301863	FT. WASHINGTON INVESTMENT ADVISORS	0	0	0	0	9,768,043	0		0	9,768,043	0
00000	35-2209877	FT. WASHINGTON SAVINGS COMPANY	0	5,000,000	0	0	0	0		0	5,000,000	0
00000	06-1804434	WS OPERATING HOLDINGS, LLC	0	(500,000)	0	0	0	0		0	(500,000)	0
9999999	Control Totals		0	0	0	0	0	0	XXX	0	0	0

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES















The following supplemental reports are required to be filed as part of your statement filing unless specifically waived by the domiciliary state. However, in the event that your domiciliary state waives the filing requirement, your response of WAIVED to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Responses
MARCH FILING	
1. Will the Supplemental Compensation Exhibit be filed with the state of domicile by March 1? .....	YES
2. Will the confidential Risk-based Capital Report be filed with the NAIC by March 1? .....	YES
3. Will the confidential Risk-based Capital Report be filed with the state of domicile, if required, by March 1? .....	YES
4. Will an actuarial opinion be filed by March 1? .....	YES
APRIL FILING	
5. Will Management's Discussion and Analysis be filed by April 1? .....	YES
6. Will the Life, Health & Annuity Guaranty Association Model Act Assessment Base Reconciliation Exhibit be filed with the state of domicile and the NAIC by April 1? .....	YES
7. Will the Adjustment Form (if required) be filed with the state of domicile and the NAIC by April 1? .....	YES
8. Will the Supplemental Investment Risks Interrogatories be filed by April 1? .....	YES
JUNE FILING	
9. Will an audited financial report be filed by June 1? .....	YES
10. Will Accountant's Letter of Qualifications be filed with the state of domicile and electronically with the NAIC by June 1? .....	YES
AUGUST FILING	
11. Will Communication of Internal Control Related Matters Noted in Audit be filed with the state of domicile by August 1? .....	YES










The following supplemental reports are required to be filed as part of your annual statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

MARCH FILING	
12. Will Schedule SIS (Stockholder Information Supplement) be filed with the state of domicile by March 1? .....	NO
13. Will the Medicare Supplement Insurance Experience Exhibit be filed with the state of domicile and the NAIC by March 1? .....	NO
14. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC by March 1? .....	NO
15. Will the actuarial opinion on participating and non-participating policies as required in Interrogatories 1 and 2 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
16. Will the actuarial opinion on non-guaranteed elements as required in interrogatory #3 to Exhibit 5 be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
17. Will the actuarial opinion on X-Factors be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
18. Will the actuarial opinion on Separate Accounts Funding Guaranteed Minimum Benefit be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
19. Will the actuarial opinion on Synthetic Guaranteed Investment Contracts be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
20. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
21. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
22. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
23. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
24. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
25. Will the C-3 RBC Certifications required under C-3 Phase I be filed with the state of domicile and electronically with the NAIC by March 1? .....	YES
26. Will the C-3 RBC Certifications required under C-3 Phase II be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

27.	Will the Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
28.	Will the actuarial opinion required by the Modified Guaranteed Annuity Model Regulation be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
29.	Will the Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
30.	Will the Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
31.	Will the Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
32.	Will the Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
33.	Will the Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities be filed with the state of domicile and electronically with the NAIC by March 1? .....	NO
34.	Will the Worker's Compensation Carve-Out Supplement be filed by March 1? .....	NO
35.	Will Supplemental Schedule O be filed with the state of domicile and the NAIC by March 1? .....	YES
36.	Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC by March 1? .....	NO
37.	Will an approval from the reporting entity's state of domicile for relief related to the five-year rotation requirement for lead audit partner be filed electronically with the NAIC by March 1? .....	NO
38.	Will an approval from the reporting entity's state of domicile for relief related to the one-year cooling off period for independent CPA be filed electronically with the NAIC by March 1? .....	NO
39.	Will an approval from the reporting entity's state of domicile for relief related to the Requirements for Audit Committees be filed electronically with the NAIC by March 1? .....	NO
APRIL FILING		
40.	Will the Long-Term Care Experience Reporting Forms be filed with the state of domicile and the NAIC by April 1? .....	YES
41.	Will the Interest-Sensitive Life Insurance Products Report Forms be filed with the state of domicile and the NAIC by April 1? .....	YES
42.	Will the Credit Insurance Experience Exhibit be filed with the state of domicile and the NAIC by April 1? .....	NO
43.	Will the Accident and Health Policy Experience Exhibit be filed by April 1? .....	YES
44.	Will the Analysis of Annuity Operations by Lines of Business be filed with the state of domicile and the NAIC by April 1? .....	YES
45.	Will the Analysis of Increase in Annuity Reserves During the Year be filed with the state of domicile and the NAIC by April 1? .....	YES
46.	Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? .....	NO
47.	Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? .....	NO
AUGUST FILING		
48.	Will Management's Report of Internal Control Over Financial Reporting be filed with the state of domicile by August 1? .....	YES
Explanations:		
12.		
13.		
14.		
18.		
19.		
20.		
22.		
23.		
26.		
27.		
28.		
29.		
30.		
31.		
32.		
33.		
34.		
36.		
37.		
38.		
39.		
42.		
46.		
47.		
Bar Codes:		
12.	SIS Stockholder Information Supplement [Document Identifier 420]	
13.	Medicare Supplement Insurance Experience Exhibit [Document Identifier 360]	
14.	Trusted Surplus Statement [Document Identifier 490]	
18.	Actuarial Opinion on Separate Accounts Funding Guaranteed Minimum Benefit [Document Identifier 443]	
19.	Actuarial Opinion on Synthetic Guaranteed Investment Contracts [Document Identifier 444]	
20.	Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]	
22.	Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]	
23.	Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]	
26.	C-3 RBC Certifications Required Under C-3 Phase II [Document Identifier 451]	
27.	Actuarial Certifications Related to Annuity Nonforfeiture Ongoing Compliance for Equity Indexed Annuities [Document Identifier 452]	
28.	Modified Guaranteed Annuity Model Regulation [Document Identifier 453]	
29.	Actuarial Certifications Related to Hedging required by Actuarial Guideline XLIII [Document Identifier 436]	
30.	Financial Officer Certification Related to Clearly Defined Hedging Strategy required by Actuarial Guideline XLIII [Document Identifier 437]	
31.	Management Certification That the Valuation Reflects Management's Intent required by Actuarial Guideline XLIII [Document Identifier 438]	
32.	Actuarial Certification Related to the Reserves required by Actuarial Guideline XLIII [Document Identifier 439]	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

33.	Actuarial Certification regarding the use of 2001 Preferred Class Tables required by the Model Regulation Permitting the Recognition of Preferred Mortality Tables for Use in Determining Minimum Reserve Liabilities [Document Identifier 454]	 6 5 2 4 2 2 0 1 1 4 5 4 0 0 0 0 0
34.	Workers' Compensation Carve-Out Supplement [Document Identifier 495]	 6 5 2 4 2 2 0 1 1 4 9 5 0 0 0 0 0
36.	Medicare Part D Coverage Supplement [Document Identifier 365]	 6 5 2 4 2 2 0 1 1 3 6 5 0 0 0 0 0
37.	Relief from the five-year rotation requirement for lead audit partner [Document Identifier 224]	 6 5 2 4 2 2 0 1 1 2 2 4 0 0 0 0 0
38.	Relief from the one-year cooling off period for independent CPA [Document Identifier 225]	 6 5 2 4 2 2 0 1 1 2 2 5 0 0 0 0 0
39.	Relief from the Requirements for Audit Committees [Document Identifier 226]	 6 5 2 4 2 2 0 1 1 2 2 6 0 0 0 0 0
42.	Credit Insurance Experience Exhibit [Document Identifier 230]	 6 5 2 4 2 2 0 1 1 2 3 0 0 0 0 0 0
46.	Supplemental Health Care Exhibit (Parts 1, 2 and 3) [Document Identifier 216]	 6 5 2 4 2 2 0 1 1 2 1 6 0 0 0 0 0
47.	Supplemental Health Care Exhibit's Expense Allocation Report [Document Identifier 217]	 6 5 2 4 2 2 0 1 1 2 1 7 0 0 0 0 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Exhibit 2 Line 9.3

		Insurance			5	6	
		1	Accident and Health				4
			2	3			
		Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
09.304.	Mortgage Loan Service Fees .....	137,090	0	0	0	0	137,090
09.305.	Admin Serv Reim by Subsidiary .....	27,962	0	(7,904)	0	0	20,058
09.397.	Summary of remaining write-ins for Line 9.3 from overflow page	165,052	0	(7,904)	0	0	157,148



SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE O SUPPLEMENT**

For The Year Ended December 31, 2011  
(To Be Filed by March 1)

Of The Lafayette Life Insurance Company  
ADDRESS (City, State and Zip Code) Cincinnati , OH 45202  
NAIC Group Code 0836 NAIC Company Code 65242 Employer's Identification Number (FEIN) 35-0457540

**SUPPLEMENTAL SCHEDULE O - PART 1**

**Development of Incurred Losses**  
**(\$000 OMITTED)**

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred		Net Amount Paid Policyholders				
		1 2007	2 2008	3 2009	4 2010	5 2011(a)
1.	Prior	(512)	(614)	594	295	157
2.	2007	593	(82)	68	25	20
3.	2008	XXX	299	8	33	32
4.	2009	XXX	XXX	53	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section D -**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section E -**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section F -**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

**Section G -**

1.	Prior	0	0	0	0	0
2.	2007	0	0	0	0	0
3.	2008	XXX	0	0	0	0
4.	2009	XXX	XXX	0	0	0
5.	2010	XXX	XXX	XXX	0	0
6.	2011	XXX	XXX	XXX	XXX	0

(a) See paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE O SUPPLEMENT**

**SUPPLEMENTAL SCHEDULE O - PART 2**

**Development of Incurred Losses**  
**(\$000 OMITTED)**

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred	Net Amounts Paid for Cost Containment Expenses				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. Prior .....	0	0	0	0	0
2. 2007 .....	4	0	0	0	0
3. 2008 .....	XXX	7	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section D -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section E -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section F -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0

**Section G -**

1. Prior .....	0	0	0	0	0
2. 2007 .....	0	0	0	0	0
3. 2008 .....	XXX	0	0	0	0
4. 2009 .....	XXX	XXX	0	0	0
5. 2010 .....	XXX	XXX	XXX	0	0
6. 2011 .....	XXX	XXX	XXX	XXX	0



SUPPLEMENT FOR THE YEAR 2011 OF THE LAFAYETTE LIFE INSURANCE COMPANY

**SCHEDULE O SUPPLEMENT**

**SUPPLEMENTAL SCHEDULE O - PART 3**

**Development of Incurred Losses**  
**(\$000 OMITTED)**

**Section A - Group Accident and Health**

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders and Claim Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007 .....	1,095	184	272	XXX	XXX
2. 2008 .....	XXX	636	182	201	XXX
3. 2009 .....	XXX	XXX	56	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section B - Other Accident and Health**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section C - Credit Accident and Health**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section D -**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section E -**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section F -**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

**Section G -**

1. 2007 .....	0	0	0	XXX	XXX
2. 2008 .....	XXX	0	0	0	XXX
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

SCHEDULE O SUPPLEMENT  
SUPPLEMENTAL SCHEDULE O - PART 4

Development of Incurred Losses  
(\$000 OMITTED)

Section A - Group Accident and Health

Years in Which Losses Were Incurred	Sum of Net Cumulative Amount Paid Policyholders, Cost Containment Expenses, and Claim and Cost Containment Liability and Reserve Outstanding at End of Year				
	1 2007	2 2008	3 2009	4 2010	5 2011
1. 2007 .....	1,099	184	272	156	131
2. 2008 .....	XXX	643	182	201	185
3. 2009 .....	XXX	XXX	56	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section B - Other Accident and Health

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section C - Credit Accident and Health

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section D -

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section E -

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section F -

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

Section G -

1. 2007 .....	0	0	0	0	0
2. 2008 .....	XXX	0	0	0	0
3. 2009 .....	XXX	XXX	0	0	0
4. 2010 .....	XXX	XXX	XXX	0	0
5. 2011 .....	XXX	XXX	XXX	XXX	0

SUPPLEMENTAL SCHEDULE O - PART 5

(\$000 OMITTED)

Reserve and Liability Methodology - Exhibits 6 and 8

Line of Business		1 Methodology	2 Amount
1. Industrial Life .....			0
2. Ordinary Life .....	Other .....		2,212
3. Individual Annuity .....	Other .....		2,008
4. Supplementary Contracts .....			0
5. Credit Life .....			0
6. Group Life .....	Other .....		63
7. Group Annuities .....	Development .....		1,023
8. Group Accident and Health .....			0
9. Credit Accident and Health .....			0
10. Other Accident and Health .....	Development .....		0
11. Total .....			5,306

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