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# AMENDED FILING EXPLANATION

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Supplemental Exhibits and Schedules Interrogatories page 53 Question 46 Will the Supplemental Health Care Exhibit (Parts 1, 2 and 3) be filed with the state of domicile and the NAIC by April 1? This was answered "Yes." The answer should have been "No." Ohio National Life Assurance Company is not required to complete this form. Question 47 Will the regulator only (non-public) Supplemental Health Care Exhibit's Expense Allocation Report be filed with the state of domicile and the NAIC by April 1? This was answered "Yes." The answer should have been "No." Ohio National Life Assurance Company is not required to complete this form.



ANNUAL STATEMENT  
For the Year Ended December 31, 2011  
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

|                                                                                  |                                                                                                                                                |                                                                                                                               |
|----------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------|
| NAIC Group Code.....0704, 0704<br><small>(Current Period) (Prior Period)</small> | NAIC Company Code..... 89206                                                                                                                   | Employer's ID Number..... 31-0962495                                                                                          |
| Organized under the Laws of Ohio                                                 | State of Domicile or Port of Entry Ohio                                                                                                        | Country of Domicile US                                                                                                        |
| Incorporated/Organized..... June 26, 1979                                        | Commenced Business..... August 22, 1979                                                                                                        |                                                                                                                               |
| Statutory Home Office                                                            | One Financial Way..... Cincinnati ..... OH ..... 45242<br><small>(Street and Number) (City or Town, State and Zip Code)</small>                |                                                                                                                               |
| Main Administrative Office                                                       | One Financial Way..... Cincinnati ..... OH ..... 45242<br><small>(Street and Number) (City or Town, State and Zip Code)</small>                | 513-794-6100<br><small>(Area Code) (Telephone Number)</small>                                                                 |
| Mail Address                                                                     | Post Office Box 237..... Cincinnati ..... OH ..... 45201<br><small>(Street and Number or P. O. Box) (City or Town, State and Zip Code)</small> |                                                                                                                               |
| Primary Location of Books and Records                                            | One Financial Way..... Cincinnati ..... OH ..... 45242<br><small>(Street and Number) (City or Town, State and Zip Code)</small>                | 513-794-6100-6015<br><small>(Area Code) (Telephone Number)</small>                                                            |
| Internet Web Site Address                                                        | N/A                                                                                                                                            |                                                                                                                               |
| Statutory Statement Contact                                                      | Amber Dawn Morris<br><small>(Name)</small><br>amber_morris@ohionational.com<br><small>(E-Mail Address)</small>                                 | 513-794-6100-6015<br><small>(Area Code) (Telephone Number) (Extension)</small><br>513-794-4516<br><small>(Fax Number)</small> |

OFFICERS

| Name                  | Title     | Name                    | Title     |
|-----------------------|-----------|-------------------------|-----------|
| Gary Thomas Huffman   | President | Therese Susan McDonough | Secretary |
| Joseph Richard Sander | Treasurer | Ronald John Dolan       | Actuary   |

OTHER

|                             |                                                     |                         |                                                    |
|-----------------------------|-----------------------------------------------------|-------------------------|----------------------------------------------------|
| Larry Joel Adams            | Senior Vice President & Chief Agency Officer        | Thomas Abdo Barefield   | Executive Vice President & Chief Marketing Officer |
| Lee Edward Bartels          | Senior Vice President                               | Howard Charles Becker   | Senior Vice President                              |
| Christopher Allen Carlson # | Executive Vice President & Chief Investment Officer | Anthony Gerard Esposito | Senior Vice President                              |
| Diane Sue Hagenbuch         | Senior Vice President                               | Kristal Elaine Hambrick | Senior Vice President                              |
| Michael Francis Haverkamp   | Senior Vice President                               | Ronald Gene Heibert     | Senior Vice President & Chief Corporate Actuary    |
| David Dale Herr, Jr. #      | Senior Vice President                               | Stephen Ray Murphy      | Senior Vice President                              |
| George Barclay Pearson, Jr. | Senior Vice President                               | Arthur James Roberts    | Senior Vice President & CFO                        |
| James Clive Smith           | Senior Vice President                               | Barbara Ann Turner      | Senior Vice President                              |
| Paul Joseph Twilling #      | Senior Vice President                               |                         |                                                    |

DIRECTORS OR TRUSTEES

|                    |                   |                           |                     |
|--------------------|-------------------|---------------------------|---------------------|
| Larry Joel Adams # | Ronald John Dolan | Michael Francis Haverkamp | Gary Thomas Huffman |
|--------------------|-------------------|---------------------------|---------------------|

State of..... Ohio  
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                                                       |                                            |                                                                                                   |
|-----------------------------------------------------------------------|--------------------------------------------|---------------------------------------------------------------------------------------------------|
| (Signature)<br>Gary Thomas Huffman                                    | (Signature)<br>Therese Susan McDonough     | (Signature)<br>Joseph Richard Sander                                                              |
| (Printed Name)<br>President                                           | (Printed Name)<br>Secretary                | (Printed Name)<br>Treasurer                                                                       |
| (Title)                                                               | (Title)                                    | (Title)                                                                                           |
| Subscribed and sworn to before me<br>This _____ day of February, 2012 | a. Is this an original filing?<br>b. If no | Yes [ X ] No [ ]<br>1. State the amendment number<br>2. Date filed<br>3. Number of pages attached |

Roxanna S Henry, Notary Public  
May 11, 2014