



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

# American Modern Life Insurance Company

NAIC Group Code 0361 0361 NAIC Company Code 65811 Employer's ID Number 86-6052181  
(Current) (Prior) Current NAIC Group Code Prior NAIC Group Code State of Domicile Employer's ID Number

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office \_\_\_\_\_ 7000 Midland Blvd. \_\_\_\_\_, \_\_\_\_\_ Amelia , OH 45102-2607  
(Street and Number) \_\_\_\_\_ (City or Town, State and Zip Code)

Main Administrative Office 7000 Midland Blvd.  
(Street and Number)  
Amelia, OH 45102-0007 800-512-6644/5178

(City or Town, State and Zip Code) \_\_\_\_\_ (Area Code) (Telephone Number) \_\_\_\_\_

Mail Address \_\_\_\_\_, Street and Number or P.O. Box \_\_\_\_\_, City or Town, State and Zip Code \_\_\_\_\_

Primary Location of Books and Records \_\_\_\_\_ 7000 Midland Blvd.  
(Street and Number)  
Amelia , OH 45102-2607 \_\_\_\_\_, 800-543-2644-5478  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.amig.com

## OFFICERS

Chairman / Senior Vice President \_\_\_\_\_ Juergen Erwin Kammerlohr # \_\_\_\_\_ Senior Vice President \_\_\_\_\_ William Todd Gray \_\_\_\_\_  
President / CEO \_\_\_\_\_ Manual Zuniga Diaz # \_\_\_\_\_ Senior Vice President / \_\_\_\_\_ James Paul Tierney \_\_\_\_\_

Matthew Joseph T. McConnell - Senior Vice President / Treasurer      Michael Lynn Flowers - Vice President / Secretary      Craig Richard Smiddy - Vice President

**OTHER**

Matthew Joseph T. McConnen Senior Vice President / Treasurer Michael Lynn Flowers Vice President / Secretary Craig Richard Smiddy Vice President

Juergen Erwin Kammerlohr Chairman #	<b>DIRECTORS OR TRUSTEES</b>	Paul Frederick Gelter	Michael Lynn Flowers
James Paul Tierney		Manuel Zuniga Rios #	

State of Ohio County of Clermont SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios  
President / CEO

Michael Lynn Flowers  
Vice President / Secretary

Kenneth Leo Kuhn  
Vice President / Controller

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_

- a. Is this an original filing? .....
- b. If no,
  - 1. State the amendment number.....
  - 2. Date filed .....

## ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	40,428,116	0	40,428,116	40,941,354
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	0	0	0	0
2.2 Common stocks .....	12,921,155	0	12,921,155	15,597,515
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	0	0	0	0
3.2 Other than first liens .....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ encumbrances) .....	0	0	0	0
5. Cash (\$ .....(164,946) , Schedule E - Part 1), cash equivalents (\$ .....0 , Schedule E - Part 2) and short-term investments (\$ .....4,027,986 , Schedule DA) .....	3,863,040	0	3,863,040	2,564,304
6. Contract loans (including \$ .....0 premium notes) .....	0	0	0	0
7. Derivatives (Schedule DB) .....	0	0	0	0
8. Other invested assets (Schedule BA) .....	0	0	0	0
9. Receivables for securities .....	7,853	0	7,853	0
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0	0
11. Aggregate write-ins for invested assets .....	114,202	114,202	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	57,334,366	114,202	57,220,164	59,103,173
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	282,647	0	282,647	371,636
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0	142,764
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0	0	0	0
15.3 Accrued retrospective premiums .....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	841,180	0	841,180	1,450,792
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	1,149,615	0	1,149,615	1,197,224
17. Amounts receivable relating to uninsured plans .....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0	0
18.2 Net deferred tax asset .....	1,164,688	673,008	491,680	377,593
19. Guaranty funds receivable or on deposit .....	0	0	0	0
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0	2,294
24. Health care (\$ .....0 ) and other amounts receivable .....	0	0	0	0
25. Aggregate write-ins for other than invested assets .....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	60,772,496	787,210	59,985,286	62,645,476
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27) .....	60,772,496	787,210	59,985,286	62,645,476
<b>DETAILS OF WRITE-INS</b>				
1101. Disallowed Interest Maintenance Reserve .....	114,202	114,202	0	0
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	114,202	114,202	0	0
2501. .....	0	0	0	0
2502. .....				
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	0	0	0	0

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ .....19,674,669 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	19,674,669	22,261,926
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including \$ .....0 Modco Reserve) .....	13,392,714	7,691,708
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	779,008	920,519
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	806,148	541,170
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid (Exhibit 4, Line 10) .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....0 Modco) .....	0	0
6.2 Dividends not yet apportioned (including \$ .....0 Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including the liability of \$ .....0 accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....	321,976	861,592
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest maintenance reserve (IMR, Line 6) .....	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$ .....0 accident and health \$ .....0 and deposit-type contract funds \$ .....0 .....	76,771	78,407
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	2,000,000	2,400,000
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	205,540	176,480
15.1 Current federal and foreign income taxes including \$ .....0 on realized capital gains (losses) .....	86,714	1,212,816
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	0	0
17. Amounts withheld or retained by company as agent or trustee .....	0	0
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	1,607,379	1,542,549
24.02 Reinsurance in unauthorized companies .....	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers .....	0	1,615,583
24.04 Payable to parent, subsidiaries and affiliates .....	0	144,517
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	0	0
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	0	0
24.10 Payable for securities lending .....	0	0
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	1,956,832	2,055,581
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	40,907,751	41,502,848
27. From Separate Accounts Statement .....	0	0
28. Total Liabilities (Lines 26 and 27) .....	40,907,751	41,502,848
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	9,577,535	11,642,630
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0) .....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	16,577,535	18,642,630
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	19,077,535	21,142,630
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	59,985,286	62,645,478
<b>DETAILS OF WRITE-INS</b>		
2501. Reinsurance Balances Payable .....	1,764,218	1,840,368
2502. Stabilization Reserve .....	69,045	100,000
2503. Unclaimed Funds Payable .....	123,569	115,213
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	1,956,832	2,055,581
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	0	0
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	14,227,712	9,749,624
2. Considerations for supplementary contracts with life contingencies .....	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	2,108,609	1,035,526
4. Amortization of interest maintenance reserve (IMR, Line 5) .....	75,576	(1,800)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	5,125,597	8,263,927
7. Reserve adjustments on reinsurance ceded .....	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0
8.3 Aggregate write-ins for miscellaneous income .....	0	0
9. Total (Lines 1 to 8.3) .....	21,537,494	19,047,277
10. Death benefits .....	3,854,944	3,922,645
11. Matured endowments (excluding guaranteed annual pure endowments) .....	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	0	0
13. Disability benefits and benefits under accident and health contracts .....	988,933	1,897,930
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
15. Surrender benefits and withdrawals for life contracts .....	0	0
16. Group conversions .....	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	0	0
18. Payments on supplementary contracts with life contingencies .....	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	3,113,749	(4,100,094)
20. Totals (Lines 10 to 19) .....	7,957,626	1,720,481
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	9,763,358	10,291,307
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	76,761	73,185
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....	1,600,532	4,401,733
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	694,568	790,675
25. Increase in loading on deferred and uncollected premiums .....	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	0	0
27. Aggregate write-ins for deductions .....	0	0
28. Totals (Lines 20 to 27) .....	20,092,845	17,277,381
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	1,444,649	1,769,896
30. Dividends to policyholders .....	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	1,444,649	1,769,896
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(23,865)	1,212,815
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	1,468,514	557,081
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 0 (excluding taxes of \$ 0 transferred to the IMR) .....	0	0
35. Net income (Line 33 plus Line 34) .....	1,468,514	557,081
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	21,142,630	20,822,960
37. Net income (Line 35) .....	1,468,514	557,081
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 10,768 .....	(4,507,969)	(1,683,966)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0
40. Change in net deferred income tax .....	(246,994)	396,847
41. Change in nonadmitted assets .....	2,805,753	1,569,271
42. Change in liability for reinsurance in unauthorized companies .....	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exh. 5A, Line 9999999, Col. 4) .....	0	0
44. Change in asset valuation reserve .....	(64,831)	(377,046)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....	0	0
46. Surplus (contributed) or withdrawn from Separate Accounts during period .....	0	0
47. Other changes in surplus in Separate Accounts Statement .....	0	0
48. Change in surplus notes .....	0	0
49. Cumulative effect of changes in accounting principles .....	0	0
50. Capital changes:		
50.1 Paid in .....	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0
50.3 Transferred to surplus .....	0	0
51. Surplus adjustment:		
51.1 Paid in .....	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0
51.3 Transferred from capital .....	0	0
51.4 Change in surplus as a result of reinsurance .....	(285,035)	(142,517)
52. Dividends to stockholders .....	(1,234,533)	0
53. Aggregate write-ins for gains and losses in surplus .....	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(2,065,095)	319,670
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	19,077,535	21,142,630
<b>DETAILS OF WRITE-INS</b>		
08.301. ....		
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	0	0
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	0	0
5301. ....		
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	0	0

**CASH FLOW**

	1 Current Year	2 Prior Year
<b>Cash from Operations</b>		
1. Premiums collected net of reinsurance .....	13,878,469	9,884,968
2. Net investment income .....	1,163,135	1,025,286
3. Miscellaneous income .....	5,125,597	8,263,924
4. Total (Lines 1 through 3) .....	20,167,201	19,174,178
5. Benefit and loss related payments .....	4,110,798	6,085,852
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	12,791,862	13,228,422
8. Dividends paid to policyholders .....	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	1,102,296	0
10. Total (Lines 5 through 9) .....	18,004,956	19,314,274
11. Net cash from operations (Line 4 minus Line 10) .....	2,162,245	(140,096)
<b>Cash from Investments</b>		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds .....	54,533,151	44,310,110
12.2 Stocks .....	0	17,307,272
12.3 Mortgage loans .....	0	0
12.4 Real estate .....	0	0
12.5 Other invested assets .....	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0
12.7 Miscellaneous proceeds .....	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	54,533,151	61,617,382
13. Cost of investments acquired (long-term only):		
13.1 Bonds .....	53,532,252	44,296,265
13.2 Stocks .....	0	17,307,272
13.3 Mortgage loans .....	0	0
13.4 Real estate .....	0	0
13.5 Other invested assets .....	0	0
13.6 Miscellaneous applications .....	7,853	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	53,540,105	61,603,537
14. Net increase (decrease) in contract loans and premium notes .....	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14) .....	993,046	13,845
<b>Cash from Financing and Miscellaneous Sources</b>		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes .....	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0
16.3 Borrowed funds .....	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0
16.5 Dividends to stockholders .....	0	0
16.6 Other cash provided (applied) .....	(1,856,555)	(343,171)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6) .....	(1,856,555)	(343,171)
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	1,298,736	(469,422)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year .....	2,564,304	3,033,726
19.2 End of year (Line 18 plus Line 19.1) .....	3,863,040	2,564,304

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

**ANALYSIS OF OPERATIONS BY LINES OF BUSINESS**

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health			12 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (a)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other	
1. Premiums and annuity considerations for life and accident and health contracts	14,227,712	0	0	0	0	7,129,929	0	0	0	7,097,783	0	0
2. Considerations for supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income	2,108,609	0	0	0	0	1,429,850	0	0	0	678,759	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	75,576	0	0	0	0	51,248	0	0	0	24,328	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	5,125,597	0	0	0	0	3,700,460	0	0	0	1,425,137	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	21,537,494	0	0	0	0	12,311,487	0	0	0	9,226,007	0	0
10. Death benefits	3,854,944	0	0	0	0	3,854,944	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits	0	0	0	0	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts	988,933	0	0	0	0	0	0	0	0	988,933	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	0	0	0	0	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	3,113,749	0	0	0	0	(2,587,257)	0	0	0	5,701,006	0	0
20. Totals (Lines 10 to 19)	7,957,626	0	0	0	0	1,267,687	0	0	0	6,689,939	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	9,763,358	0	0	0	0	5,915,342	0	0	0	3,848,016	0	0
22. Commissions and expense allowances on reinsurance assumed	76,761	0	0	0	0	38,640	0	0	0	38,121	0	0
23. General insurance expenses	1,600,532	0	0	0	0	954,248	0	0	0	646,284	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	694,569	0	0	0	0	414,424	0	0	0	280,145	0	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	20,092,846	0	0	0	0	8,590,341	0	0	0	11,502,505	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,444,648	0	0	0	0	3,721,146	0	0	0	(2,276,498)	0	0
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,444,648	0	0	0	0	3,721,146	0	0	0	(2,276,498)	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(23,865)	0	0	0	0	(55,040)	0	0	0	31,175	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,468,513	0	0	0	0	3,776,186	0	0	0	(2,307,673)	0	0
<b>DETAILS OF WRITE-INS</b>												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0	0
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 ..... 0 , Line 10 ..... 0 , Line 16 ..... 0 , Line 23 ..... 0 , Line 24 ..... 0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year .....	22,265,473	0	0	0	0	0	22,265,473	0
2. Tabular net premiums or considerations .....	0	0	0	0	0	0	0	0
3. Present value of disability claims incurred .....	6,438,972	0	0	0	0	XXX	6,438,972	0
4. Tabular interest .....	998,829	0	0	0	0	0	998,829	0
5. Tabular less actual reserve released .....	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis .....	0	0	0	0	0	0	0	0
7. Other increases (net) .....	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7) .....	29,703,274	0	0	0	0	0	29,703,274	0
9. Tabular cost .....	8,955,833	0	0	0	0	XXX	8,955,833	0
10. Reserves released by death .....	44,321	0	0	XXX	XXX	XXX	44,321	0
11. Reserves released by other terminations (net) .....	1,028,452	0	0	0	0	0	1,028,452	0
12. Annuity, supplementary contract and disability payments involving life contingencies .....	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts .....	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13) .....	10,028,606	0	0	0	0	0	10,028,606	0
15. Reserve December 31, current year .....	19,674,668	0	0	0	0	0	19,674,668	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**EXHIBIT OF NET INVESTMENT INCOME**

	1 Collected During Year	2 Earned During Year
1. U.S. Government bonds .....	(a) 231,068	.288,046
1.1 Bonds exempt from U.S. tax .....	(a) 0	0
1.2 Other bonds (unaffiliated) .....	(a) 390,236	.581,739
1.3 Bonds of affiliates .....	(a) 0	0
2.1 Preferred stocks (unaffiliated) .....	(b) 0	0
2.11 Preferred stocks of affiliates .....	(b) 0	0
2.2 Common stocks (unaffiliated) .....	30,618	.34,020
2.21 Common stocks of affiliates .....	1,234,533	.1,234,533
3. Mortgage loans .....	(c) 0	0
4. Real estate .....	(d) 0	0
5. Contract loans .....	0	0
6. Cash, cash equivalents and short-term investments .....	(e) 2,232	.2,232
7. Derivative instruments .....	(f) 0	0
8. Other invested assets .....	0	0
9. Aggregate write-ins for investment income .....	0	0
10. Total gross investment income .....	1,888,687	.2,140,570
11. Investment expenses .....	(g) 31,961	
12. Investment taxes, licenses and fees, excluding federal income taxes .....	(g) 0	
13. Interest expense .....	(h) 0	
14. Depreciation on real estate and other invested assets .....	(i) 0	
15. Aggregate write-ins for deductions from investment income .....	0	
16. Total deductions (Lines 11 through 15) .....		.31,961
17. Net investment income (Line 10 minus Line 16) .....		.2,108,609
<b>DETAILS OF WRITE-INS</b>		
0901. ....		
0902. ....		
0903. ....		
0998. Summary of remaining write-ins for Line 9 from overflow page .....	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	0	0
1501. ....		
1502. ....		
1503. ....		
1598. Summary of remaining write-ins for Line 15 from overflow page .....	0	0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....	0	0

(a) Includes \$ 30,796 accrual of discount less \$ 230,866 amortization of premium and less \$ 157,831 paid for accrued interest on purchases.

(b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.

(c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.

(e) Includes \$ 1,573 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.

(g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.

(i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds .....	555,425	0	555,425	.24,718	0
1.1 Bonds exempt from U.S. tax .....	0	0	0	0	0
1.2 Other bonds (unaffiliated) .....	107,590	0	107,590	0	0
1.3 Bonds of affiliates .....	0	0	0	0	0
2.1 Preferred stocks (unaffiliated) .....	0	0	0	0	0
2.11 Preferred stocks of affiliates .....	0	0	0	0	0
2.2 Common stocks (unaffiliated) .....	0	0	0	.6,048	0
2.21 Common stocks of affiliates .....	0	0	0	(4,527,967)	0
3. Mortgage loans .....	0	0	0	0	0
4. Real estate .....	0	0	0	0	0
5. Contract loans .....	0	0	0	0	0
6. Cash, cash equivalents and short-term investments .....	965	0	.965	0	0
7. Derivative instruments .....	0	0	0	0	0
8. Other invested assets .....	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses) .....	0	0	0	0	0
10. Total capital gains (losses) .....	663,980	0	663,980	(4,497,201)	0
<b>DETAILS OF WRITE-INS</b>					
0901. ....					
0902. ....					
0903. ....					
0998. Summary of remaining write-ins for Line 9 from overflow page .....	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	0	0	0	0	0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>FIRST YEAR (other than single)</b>											
1. Uncollected .....	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued .....	0	0	0	0	0	0	0	0	0	0	0
3. Deferred, accrued and uncollected:											
3.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2) .....	0	0	0	0	0	0	0	0	0	0	0
4. Advance .....	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4 .....	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
6.4 Net .....	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4 .....	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance) .....	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8) .....	0	0	0	0	0	0	0	0	0	0	0
<b>SINGLE</b>											
10. Single premiums and considerations:											
10.1 Direct .....	28,578,671	0	0	0	17,051,860	0	0	0	11,526,811	0	0
10.2 Reinsurance assumed .....	4,412,725	0	0	0	358,786	0	0	0	4,053,939	0	0
10.3 Reinsurance ceded .....	18,763,684	0	0	0	10,280,717	0	0	0	8,482,967	0	0
10.4 Net .....	14,227,712	0	0	0	7,129,929	0	0	0	7,097,783	0	0
<b>RENEWAL</b>											
11. Uncollected .....	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued .....	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12) .....	0	0	0	0	0	0	0	0	0	0	0
14. Advance .....	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14 .....	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
16.4 Net .....	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4 .....	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance) .....	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct .....	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18) .....	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL</b>											
20. Total premiums and annuity considerations:											
20.1 Direct .....	28,578,671	0	0	0	17,051,860	0	0	0	11,526,811	0	0
20.2 Reinsurance assumed .....	4,412,725	0	0	0	358,786	0	0	0	4,053,939	0	0
20.3 Reinsurance ceded .....	18,763,684	0	0	0	10,280,717	0	0	0	8,482,967	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4) .....	14,227,712	0	0	0	7,129,929	0	0	0	7,097,783	0	0

**EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS  
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)**

	1 Total	2 Industrial Life	Ordinary		5 Credit Life (Group and Individual)	Group		Accident and Health			11 Aggregate of All Other Lines of Business
			3 Life Insurance	4 Individual Annuities		6 Life Insurance	7 Annuities	8 Group	9 Credit (Group and Individual)	10 Other	
<b>DIVIDENDS AND COUPONS APPLIED (included in Part 1)</b>											
21. To pay renewal premiums .....	0	0	0	0	0	0	0	0	0	0	0
22. All other .....	0	0	0	0	0	0	0	0	0	0	0
<b>REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED</b>											
23. First year (other than single):											
23.1 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed .....	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded .....	5,125,597	0	0	0	3,700,460	0	0	0	1,425,137	0	0
24.2 Reinsurance assumed .....	76,761	0	0	0	38,640	0	0	0	38,121	0	0
24.3 Net ceded less assumed .....	5,048,836	0	0	0	3,661,820	0	0	0	1,387,016	0	0
25. Renewal:											
25.1 Reinsurance ceded .....	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed .....	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed .....	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6) .....	5,125,597	0	0	0	3,700,460	0	0	0	1,425,137	0	0
26.2 Reinsurance assumed (Page 6, Line 22) .....	76,761	0	0	0	38,640	0	0	0	38,121	0	0
26.3 Net ceded less assumed .....	5,048,836	0	0	0	3,661,820	0	0	0	1,387,016	0	0
<b>COMMISSIONS INCURRED (direct business only)</b>											
27. First year (other than single) .....	0	0	0	0	0	0	0	0	0	0	0
28. Single .....	9,763,358	0	0	0	5,915,342	0	0	0	3,848,016	0	0
29. Renewal .....	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds .....	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21) .....	9,763,358	0	0	0	5,915,342	0	0	0	3,848,016	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**EXHIBIT 2 - GENERAL EXPENSES**

	Insurance				5	6		
	1 Life	Accident and Health		4 All Other Lines of Business				
		2 Cost Containment	3 All Other					
1. Rent .....	58,295	.0	.39,407	.0	.0	.97,702		
2. Salaries and wages .....	454,955	.0	.307,543	.0	.0	.762,498		
3.11 Contributions for benefit plans for employees .....	134,001	.0	.90,583	.0	.0	.224,584		
3.12 Contributions for benefit plans for agents .....	.0	.0	.0	.0	.0	.0		
3.21 Payments to employees under non-funded benefit plans .....	.0	.0	.0	.0	.0	.0		
3.22 Payments to agents under non-funded benefit plans .....	.0	.0	.0	.0	.0	.0		
3.31 Other employee welfare .....	.0	.0	.0	.0	.0	.0		
3.32 Other agent welfare .....	.0	.0	.0	.0	.0	.0		
4.1 Legal fees and expenses .....	(238,666)	.0	(161,334)	.0	.0	(400,000)		
4.2 Medical examination fees .....	.0	.0	.0	.0	.0	.0		
4.3 Inspection report fees .....	.0	.0	.0	.0	.0	.0		
4.4 Fees of public accountants and consulting actuaries .....	59,675	.0	.40,340	.0	.0	100,015		
4.5 Expense of investigation and settlement of policy claims .....	.0	.0	.0	.0	.0	.0		
5.1 Traveling expenses .....	8,895	.0	.6,013	.0	.0	.14,908		
5.2 Advertising .....	.0	.0	.0	.0	.0	.0		
5.3 Postage, express, telegraph and telephone .....	32,411	.0	.21,909	.0	.0	.54,320		
5.4 Printing and stationery .....	.0	.0	.0	.0	.0	.0		
5.5 Cost or depreciation of furniture and equipment .....	154,020	.0	.104,115	.0	.0	.258,135		
5.6 Rental of equipment .....	8,911	.0	.6,024	.0	.0	.14,935		
5.7 Cost or depreciation of EDP equipment and software .....	.0	.0	.0	.0	.0	.0		
6.1 Books and periodicals .....	.0	.0	.0	.0	.0	.0		
6.2 Bureau and association fees .....	14,333	.0	.9,689	.0	.0	.24,022		
6.3 Insurance, except on real estate .....	.0	.0	.0	.0	.0	.0		
6.4 Miscellaneous losses .....	.0	.0	.0	.0	.0	.0		
6.5 Collection and bank service charges .....	.0	.0	.0	.0	.0	.0		
6.6 Sundry general expenses .....	267,417	.0	.181,996	.0	.0	.449,413		
6.7 Group service and administration fees .....	.0	.0	.0	.0	.0	.0		
6.8 Reimbursements by uninsured plans .....	.0	.0	.0	.0	.0	.0		
7.1 Agency expense allowance .....	.0	.0	.0	.0	.0	.0		
7.2 Agents' balances charged off (less \$ recovered) .....	.0	.0	.0	.0	.0	.0		
7.3 Agency conferences other than local meetings .....	.0	.0	.0	.0	.0	.0		
9.1 Real estate expenses .....	.0	.0	.0	.0	.0	.0		
9.2 Investment expenses not included elsewhere .....	.0	.0	.0	.0	.31,961	.31,961		
9.3 Aggregate write-ins for expenses .....	.0	.0	.0	.0	.0	.0		
10. General expenses incurred .....	954,247	.0	.646,285	.0	.31,961	(a) 1,632,493		
11. General expenses unpaid December 31, prior year .....	1,445,925	.0	.954,075	.0	.0	.2,400,000		
12. General expenses unpaid December 31, current year .....	1,193,328	.0	.806,672	.0	.0	.2,000,000		
13. Amounts receivable relating to uninsured plans, prior year .....	.0	.0	.0	.0	.0	.0		
14. Amounts receivable relating to uninsured plans, current year .....	0	0	0	0	0	0		
15. General expenses paid during year (Lines 10+11-12-13+14)	1,206,844	0	793,688	0	31,961	2,032,493		

(a) Includes management fees of \$ 0 to affiliates and \$ 0 to non-affiliates.

**EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)**

	Insurance			4	5
	1 Life	2 Accident and Health	3 All Other Lines of Business		
1. Real estate taxes .....	.0	.0	.0	.0	.0
2. State insurance department licenses and fees .....	60,657	.41,003	.0	.0	.101,660
3. State taxes on premiums .....	353,767	.239,141	.0	.0	.592,908
4. Other state taxes, including \$ for employee benefits .....	.0	.0	.0	.0	.0
5. U.S. Social Security taxes .....	.0	.0	.0	.0	.0
6. All other taxes .....	0	0	0	0	0
7. Taxes, licenses and fees incurred .....	414,424	.280,144	.0	.0	.694,568
8. Taxes, licenses and fees unpaid December 31, prior year .....	106,324	.70,156	.0	.0	.176,480
9. Taxes, licenses and fees unpaid December 31, current year .....	122,638	.82,902	0	0	.205,540
10. Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	398,110	.267,398	0	0	.665,508

**EXHIBIT 4 - DIVIDENDS OR REFUNDS**

	1 Life	2 Accident and Health
1. Applied to pay renewal premiums .....		
2. Applied to shorten the endowment or premium-paying period .....		
3. Applied to provide paid-up additions .....		
4. Applied to provide paid-up annuities .....		
5. Total Lines 1 through 4 .....		
6. Paid in cash .....		
7. Left on deposit .....		
8. Aggregate write-ins for dividend or refund options .....		
9. Total Lines 5 through 8 .....		
10. Amount due and unpaid .....		
11. Provision for dividends or refunds payable in the following calendar year .....		
12. Terminal dividends .....		
13. Provision for deferred dividend contracts .....		
14. Amount provisionally held for deferred dividend contracts (not included in Line 13) .....		
15. Total Lines 10 through 14 .....		
16. Total from prior year .....		
17. Total dividends or refunds (Lines 9 + 15 - 16)		

**DETAILS OF WRITE-INS**

0801. ....	
0802. ....	
0803. ....	
0898. Summary of remaining write-ins for Line 8 from overflow page .....	
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)	

**NONE**

**EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS**

1 Valuation Standard	2 Total	3 Industrial	4 Ordinary	5 Credit (Group and Individual)	6 Group
0100001. 100% 1958 CET-4.5% NLP CONTINUOUS	7,734,364	0	0	7,734,364	0
0100002. 80 CSOALB 4.5% CONTINUOUS	14,115,152	0	0	14,115,152	0
0199997. Totals (Gross)	21,849,516	0	0	21,849,516	0
0199998. Reinsurance ceded	2,174,847	0	0	2,174,847	0
0199999. Life Insurance: Totals (Net)	19,674,669	0	0	19,674,669	0
0299998. Reinsurance ceded	0	XXX	0	XXX	0
0299999. Annuities: Totals (Net)	0	XXX	0	XXX	0
0399998. Reinsurance ceded	0	0	0	0	0
0399999. SCWLC: Totals (Net)	0	0	0	0	0
0499998. Reinsurance ceded	0	0	0	0	0
0499999. Accidental Death Benefits: Totals (Net)	0	0	0	0	0
0599998. Reinsurance ceded	0	0	0	0	0
0599999. Disability-Active Lives: Totals (Net)	0	0	0	0	0
0699998. Reinsurance ceded	0	0	0	0	0
0699999. Disability-Disabled Lives: Totals (Net)	0	0	0	0	0
0799998. Reinsurance ceded	0	0	0	0	0
0799999. Miscellaneous Reserves: Totals (Net)	0	0	0	0	0
9999999. Totals (Net) - Page 3, Line 1	19,674,669	0	0	19,674,669	0

**EXHIBIT 5 - INTERROGATORIES**

1.1 Has the reporting entity ever issued both participating and non-participating contracts? ..... Yes [ ] No [ X ]

1.2 If not, state which kind is issued.

2.1 Does the reporting entity at present issue both participating and non-participating contracts? ..... Yes [ ] No [ X ]

2.2 If not, state which kind is issued.

3. Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements? If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions. ..... Yes [ ] No [ X ]

4. Has the reporting entity any assessment or stipulated premium contracts in force? ..... Yes [ ] No [ X ]  
If so, state:  
4.1 Amount of insurance? ..... \$ ..... 0  
4.2 Amount of reserve? ..... \$ ..... 0  
4.3 Basis of reserve:  
4.4 Basis of regular assessments:  
4.5 Basis of special assessments:  
4.6 Assessments collected during the year ..... \$ ..... 0

5. If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.

6. Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis? ..... Yes [ ] No [ X ]  
6.1 If so, state the amount of reserve on such contracts on the basis actually held: ..... \$ ..... 0  
6.2 That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits: ..... \$ ..... 0

Attach statement of methods employed in their valuation.

7. Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year? ..... Yes [ ] No [ X ]  
7.1 If yes, state the total dollar amount of assets covered by these contracts or agreements ..... \$ ..... 0  
7.2 Specify the basis (fair value, amortized cost, etc.) for determining the amount:  
7.3 State the amount of reserves established for this business: ..... \$ ..... 0  
7.4 Identify where the reserves are reported in the blank:  
.....

**EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR**

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
9999999 - Total (Column 4, only)			

**NONE**

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
<b>ACTIVE LIFE RESERVE</b>									
1. Unearned premium reserves .....	8,496,243	0	8,496,243	0	0	0	0	0	0
2. Additional contract reserves (a) .....	0	0	0	0	0	0	0	0	0
3. Additional actuarial reserves-Asset/Liability analysis .....	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits .....	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0
7. Totals (Gross) .....	8,496,243	0	8,496,243	0	0	0	0	0	0
8. Reinsurance ceded .....	330,796	0	330,796	0	0	0	0	0	0
9. Totals (Net) .....	8,165,447	0	8,165,447	0	0	0	0	0	0
<b>CLAIM RESERVE</b>									
10. Present value of amounts not yet due on claims .....	13,884,285	0	13,884,285	0	0	0	0	0	0
11. Additional actuarial reserves-Asset/Liability analysis .....	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits .....	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves .....	0	0	0	0	0	0	0	0	0
14. Totals (Gross) .....	13,884,285	0	13,884,285	0	0	0	0	0	0
15. Reinsurance ceded .....	8,657,018	0	8,657,018	0	0	0	0	0	0
16. Totals (Net) .....	5,227,267	0	5,227,267	0	0	0	0	0	0
17. TOTAL (Net) .....	13,392,714	0	13,392,714	0	0	0	0	0	0
18. TABULAR FUND INTEREST .....	0	0	0	0	0	0	0	0	0
<b>DETAILS OF WRITE-INS</b>									
0601. ....									
0602. ....									
0603. ....									
0698. Summary of remaining write-ins for Line 6 from overflow page .....	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above) .....	0	0	0	0	0	0	0	0	0
1301. ....									
1302. ....									
1303. ....									
1398. Summary of remaining write-ins for Line 13 from overflow page .....	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above) .....	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

**EXHIBIT 7 - DEPOSIT TYPE CONTRACTS**

	1 Total	2 Guaranteed Interest Contracts	3 Annuities Certain	4 Supplemental Contracts	5 Dividend Accumulations or Refunds	6 Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance .....						
2. Deposits received during the year .....						
3. Investment earnings credited to the account .....						
4. Other net change in reserves .....						
5. Fees and other charges assessed .....						
6. Surrender charges .....						
7. Net surrender or withdrawal payments .....						
8. Other net transfers to or (from) Separate Accounts .....						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8) .....						
10. Reinsurance balance at the beginning of the year .....						
11. Net change in reinsurance assumed .....						
12. Net change in reinsurance ceded .....						
13. Reinsurance balance at the end of the year (Lines 10+11-12) .....						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13) .....						

NONE

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

## PART 1 - Liability End of Current Year

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Due and unpaid:											
1.1 Direct	0	0	0	0	0	0	0	0	0	0	0
1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
1.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2. In course of settlement:											
2.1 Resisted											
2.11 Direct	0	0	0	0	0	0	0	0	0	0	0
2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
2.14 Net	0	0	(b)	0	0	(b)	0	(b)	0	0	0
2.2 Other	2.21 Direct	904,678	0	0	0	0	674,528	0	0	230,150	0
	2.22 Reinsurance assumed	64,048	0	0	0	0	50,000	0	0	14,048	0
	2.23 Reinsurance ceded	741,829	0	0	0	0	606,055	0	0	135,774	0
	2.24 Net	226,897	0	(b)	0	(b)	118,473	(b)	0	(b)	108,424
3. Incurred but unreported:											
3.1 Direct	2,741,476	0	0	0	0	0	1,420,027	0	0	1,321,449	0
3.2 Reinsurance assumed	99,727	0	0	0	0	0	27,359	0	0	72,368	0
3.3 Reinsurance ceded	1,482,944	0	0	0	0	0	786,851	0	0	696,093	0
3.4 Net	1,358,259	0	(b)	0	(b)	0	(b)	660,535	(b)	0	(b)
4. TOTALS	4.1 Direct	3,646,154	0	0	0	0	2,094,555	0	0	1,551,599	0
	4.2 Reinsurance assumed	163,775	0	0	0	0	77,359	0	0	86,416	0
	4.3 Reinsurance ceded	2,224,773	0	0	0	0	1,392,906	0	0	831,867	0
	4.4 Net	1,585,156	(a)	0	(a)	0	779,008	(a)	0	0	806,148

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$ 0 in Column 2, \$ 0 in Column 3 and \$ 0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$ 0

Individual Annuities \$ 0, Credit Life (Group and Individual) \$ 0, and Group Life \$ 0, are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$ 0

Credit (Group and Individual) Accident and Health \$ 0, and Other Accident and Health \$ 0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

## PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group			Accident and Health	
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	17,233,064	0	0	0	0	10,109,484	0	0	0	7,123,580	0
1.2 Reinsurance assumed	975,044	0	0	0	0	357,144	0	0	0	617,900	0
1.3 Reinsurance ceded	14,097,309	0	0	0	0	6,861,562	0	0	0	7,235,747	0
1.4 Net	(d) 4,110,799	0	0	0	0	3,605,066	0	0	0	505,733	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	3,646,154	0	0	0	0	2,094,555	0	0	0	1,551,599	0
2.2 Reinsurance assumed	163,775	0	0	0	0	77,359	0	0	0	86,416	0
2.3 Reinsurance ceded	2,224,773	0	0	0	0	1,392,906	0	0	0	831,867	0
2.4 Net	1,585,156	0	0	0	0	779,008	0	0	0	806,148	0
3. Amounts recoverable from reinsurers December 31, current year	841,181	0	0	0	0	496,708	0	0	0	344,473	0
4. Liability December 31, prior year:											
4.1 Direct	4,025,799	0	0	0	0	2,215,121	0	0	0	1,810,678	0
4.2 Reinsurance assumed	174,984	0	0	0	0	115,556	0	0	0	59,428	0
4.3 Reinsurance ceded	2,739,094	0	0	0	0	1,410,158	0	0	0	1,328,936	0
4.4 Net	1,461,689	0	0	0	0	920,519	0	0	0	541,170	0
5. Amounts recoverable from reinsurers December 31, prior year	1,450,792	0	0	0	0	888,097	0	0	0	562,695	0
6. Incurred Benefits											
6.1 Direct	16,853,419	0	0	0	0	9,988,918	0	0	0	6,864,501	0
6.2 Reinsurance assumed	963,835	0	0	0	0	318,947	0	0	0	644,888	0
6.3 Reinsurance ceded	12,973,377	0	0	0	0	6,452,921	0	0	0	6,520,456	0
6.4 Net	4,843,877	0	0	0	0	3,854,944	0	0	0	988,933	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 0 in Line 1.1, \$ 0 in Line 1.4.

\$ 0 in Line 6.1, and \$ 0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 0 in Line 1.1, \$ 0 in Line 1.4.

\$ 0 in Line 6.1, and \$ 0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$ 0 in Line 1.1, \$ 0 in Line 1.4.

\$ 0 in Line 6.1, and \$ 0 in Line 6.4.

(d) Includes \$ 0 premiums waived under total and permanent disability benefits.

**EXHIBIT OF NON-ADMITTED ASSETS**

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D) .....	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks .....	0	0	0
2.2 Common stocks .....	0	1,845,559	1,845,559
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens .....	0	0	0
3.2 Other than first liens .....	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company .....	0	0	0
4.2 Properties held for the production of income .....	0	0	0
4.3 Properties held for sale .....	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA) .....	0	0	0
6. Contract loans .....	0	0	0
7. Derivatives (Schedule DB) .....	0	0	0
8. Other invested assets (Schedule BA) .....	0	0	0
9. Receivables for securities .....	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL) .....	0	0	0
11. Aggregate write-ins for invested assets .....	114,202	702,607	588,405
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	114,202	2,548,166	2,433,964
13. Title plants (for Title insurers only) .....	0	0	0
14. Investment income due and accrued .....	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection .....	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due .....	0	0	0
15.3 Accrued retrospective premiums .....	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers .....	0	0	0
16.2 Funds held by or deposited with reinsured companies .....	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	0	0	0
17. Amounts receivable relating to uninsured plans .....	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0
18.2 Net deferred tax asset .....	673,008	1,044,797	371,789
19. Guaranty funds receivable or on deposit .....	0	0	0
20. Electronic data processing equipment and software .....	0	0	0
21. Furniture and equipment, including health care delivery assets .....	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0
24. Health care and other amounts receivable .....	0	0	0
25. Aggregate write-ins for other than invested assets .....	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	787,210	3,592,963	2,805,753
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
28. Total (Lines 26 and 27) .....	787,210	3,592,963	2,805,753
<b>DETAILS OF WRITE-INS</b>			
1101. Disallowed Interest Maintenance Reserve .....	114,202	702,607	588,405
1102. .....			
1103. .....			
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	114,202	702,607	588,405
2501. .....			
2502. .....			
2503. .....			
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	0	0	0

## NOTES TO FINANCIAL STATEMENTS

### 1) Summary of Significant Accounting Policies

#### A. Accounting Practices

The accompanying financial statement of American Modern Life Insurance Company has been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

#### B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

#### C. Accounting Policy

Life and accident and health premiums are recognized as income over the premium paying period of the related policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Investment grade Bonds, defined as bonds with NAIC designation 1 and 2, not backed by other loans are stated at amortized cost using the constant yield method, unless another value is required by the NAIC Capital Markets and Investment Analysis Office. All other bonds not backed by loans are carried at the lower of amortized cost or fair value.
- (3) Common stocks are at market except for the subsidiary, Southern Pioneer Life Insurance Company, which is carried on the equity basis.
- (4) The Company currently holds no preferred stocks.
- (5) The Company currently holds no mortgage loans.
- (6) Loan-backed and structured securities are stated at either amortized cost or the lower of amortized cost or fair value. Mortgage-backed and asset-backed securities are valued using the retrospective adjustment method, except for any such impaired securities which use the prospective method.
- (7) The Company owns 100% of the issued and outstanding common stock of Southern Pioneer Life Insurance Company which is carried on the equity basis
- (8) The company has no investments in joint ventures partnerships, or limited liability companies.
- (9) The Company currently holds no derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, Individual and Group Accident and Health Contracts.
- (11) Liabilities for losses and loss/claim adjustment expenses for accident and health contracts are estimated by the Company's valuation actuary using statistical claim development models to develop best estimates of liabilities.
- (12) The Company has not modified its capitalization policy from the prior period.

### 2) Accounting Changes and Corrections of Errors

#### A. Correction of Errors: None

#### B. Cumulative Effect of Changes in Accounting Principles as a result of the initial implementation of Codification January 1, 2001.

There are no changes to report for 2011.

### 3) Business Combinations and Goodwill

1. In 2006, American Modern Life Insurance Company purchased 100% of the outstanding shares of SPL Holding Company Inc. and its subsidiaries. SPL Holding Company owns 100% of Southern Pioneer Life Insurance Company, NAIC #74365, who owns 100% of the common stock of the following:

Union Life Insurance Company, NAIC# 83909

## NOTES TO FINANCIAL STATEMENTS

Ouachita Life Insurance Company, NAIC# 88820  
Capital Life & Accident Insurance Company, NAIC# 90840  
Hyneman Life Corp

Hyneman Life Corp owns 100% of the common stock of Arkansas Life Insurance Company, NAIC# 97551

Southern Pioneer Holding Company Inc. was dissolved in 2011.

2. The accounting method used was the statutory purchase method.
3. American Modern Life Insurance Company's investment in subsidiary is \$9,348,816 and the goodwill recorded is \$ 0.
4. Goodwill amortization relating to the purchase for 2011 was \$4,208,151.

### 4) Discontinued Operations

The Company has no discontinued operations to report.

### 5) Investments

A. Mortgage Loans - The Company has no mortgage loans.

B. Debt Restructuring - The Company has no invested assets that are restructured debt.

C. Reverse Mortgages - The Company has no investments in reverse mortgages.

D. Loan-Backed Securities

1) The Company uses dealer modeled prepayment assumptions for single class and multi-class mortgage-backed/asset backed securities.

2 & 3) The Company has not recognized any OTTI during the reporting period.

4) a. The aggregate amount of unrealized losses:

1. Less than 12 Months:	\$ 0
2. 12 Months or Longer	\$ 0

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months:	\$ 0
2. 12 Months or Longer	\$ 0

E. Repurchase Agreements and/or Security Lending Transactions - The Company has no repurchase agreements or security lending transactions.

F. Real Estate

Not applicable

G. Investments in Low-Income Housing Tax Credits (LIHTC)

Not applicable

### 6) Joint Ventures

The Company has no investments in Joint Ventures, Partners or Limited Liability Companies.

### 7) Investment Income

The Company had no non-admitted investment income.

### 8) Derivative Instruments

The Company holds no derivative instruments.

### 9) Income Taxes

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.**

**NOTES TO FINANCIAL STATEMENTS**

The Company adopted SSAP 10R effective 12/31/09. The 12/31/11 and 12/31/10 balances and related disclosures are calculated and presented pursuant to SSAP 10R.

A. The net deferred tax asset/(liability) at December 31, 2011 and the change from the prior year are comprised of the following components:

	12/31/2011			12/31/10			Change Ordinary	Change Capital	Change Total
	Ordinary	Capital	Total	Ordinary	Capital	Total			
(1) Total gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
(2) Total gross deferred tax liabilities		(484,219)	(484,219)		(473,451)	(473,451)		(10,768)	(10,768)
(3) Net deferred tax assets / (liabilities)	1,451,919	(287,230)	1,164,689	1,466,459	(44,069)	1,422,391	(14,541)	(243,161)	(257,702)
(4) Total Deferred tax assets nonadmitted	(673,008)	-	(673,008)	(1,044,797)	-	(1,044,797)	371,788	-	371,788
(5) Net admitted deferred tax assets / (liabilities)	778,911	(287,230)	491,680	421,663	(44,069)	377,594	357,248	(243,161)	114,086
(7) The Company has not elected to admit deferred tax assets pursuant to paragraph 10.e. for the years ended 12/31/11 and 12/31/10.									
(8) The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:									

	12/31/2011			12/31/10			Change Ordinary	Change Capital	Change Total
	Ordinary	Capital	Total	Ordinary	Capital	Total			
Admitted under paragraph 10.a. from prior years income taxes paid that can be recovered through loss carrybacks	491,680	-	491,680	377,594	-	377,594	114,086	-	114,086
Deferred tax asset, Paragraph 10.b., lesser of:									
Expected to be recognized within one year, admitted under paragraph 10.b.i									
10% of adjusted capital and surplus, admitted under paragraph 10.b.ii	1,963,444	-	1,963,444	2,539,472	-	2,539,472	(576,029)	-	(576,029)
Admitted under paragraph 10.b. (lesser of b.i. or b.ii)									
Adjusted gross DTAs offsetting existing DTLs, admitted under paragraph 10.c.	287,230	196,988	484,219	44,069	429,382	473,451	243,161	(232,393)	10,768
Total admitted from the application of paragraph 10.a - 10.c.	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Total admitted adjusted gross deferred tax assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854

(10) The amount of admitted DTAs, admitted assets, statutory surplus and total adjusted capital in the risk-based capital calculation and the increased amount of DTAs, admitted assets and surplus as the result of the application of paragraph 10e:

SSAP 10R, Paragraphs 10a, 10b and 10c	12/31/2011			12/31/10			Change Ordinary	Change Capital	Change Total
	Ordinary	Capital	Total	Ordinary	Capital	Total			
Admitted Deferred Tax Assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Admitted Assets		59,985,286			62,645,477				(2,660,191)
Adjusted Statutory Surplus		19,077,535			22,685,179				(3,607,644)
Total Adjusted Capital from DTAs		491,680			335,966				155,714

(11) The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	12/31/2011			12/31/10			Change	12/31/10	12/31/09	Change
	12/31/2011	12/31/10	Change	12/31/10	12/31/09	Change				
Net adjusted deferred tax asset (liability)	1,164,689	1,422,391	(257,702)	1,422,391	1,143,555	278,836				
Tax-effect of unrealized gains and losses	(484,219)	(473,451)	(10,768)	(473,451)	(355,439)	(118,012)				
Net tax effect without unrealized gains and losses	1,648,907	1,895,841	(246,934)	1,895,841	1,498,994	396,847				
Change in deferred income tax			246,934							(396,847)

B. Unrecognized deferred tax liabilities

- (1) There are no temporary differences for which deferred tax liabilities are not recognized.
- (2) None
- (3) There are no unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration.
- (4) There are no DTL for temporary differences other than those in item (3) above that is not recognized.

C. Current income taxes incurred consist of the following major components:

	12/31/2011			12/31/10			Change
	12/31/2011	12/31/10	Change	12/31/10	12/31/09	Change	
Current year tax expense (benefit)- ordinary income	27,816	1,343,918	(1,316,102)				
Current year tax expense (benefit)- realized gains/(losses)	232,393	200,791	31,602				
Current year tax expense (benefit) incurred	260,209	1,544,709	(1,284,500)				
Benefits of operating loss carry forwards	-	(131,103)	131,103				
Benefits of capital loss carry forwards	(232,393)	(200,791)	(31,602)				
Return to Provision	(51,681)	-	(51,681)				
Current income taxes incurred	(23,865)	1,212,815	(1,236,680)				

Deferred income tax assets and liabilities consist of the following major components:

	12/31/2011			12/31/10			Change Ordinary	Change Capital	Change Total
	Ordinary	Capital	Total	Ordinary	Capital	Total			
Deferred tax assets:									
Unearned Premium Reserve	571,581	-	571,581	340,189	-	340,189	231,392	-	231,392
Loss Reserve Discounting	42,431	-	42,431	32,264	-	32,264	10,166	-	10,166
Policy Acquisition Costs	137,907	-	137,907	154,244	-	154,244	(16,337)	-	(16,337)
Other Reserves	700,000	-	700,000	840,000	-	840,000	(140,000)	-	(140,000)
Ceded Reinsurance	-	-	-	99,762	-	99,762	(99,762)	-	(99,762)
Capital Loss Carryforward	-	196,988	196,988	-	429,382	429,382	-	(232,393)	(232,393)
Total gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
Statutory Valuation Allowance Adjustment	-	-	-	-	-	-	-	-	-
Total adjusted gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
Nonadmitted deferred tax assets	(673,008)	-	(673,008)	(1,044,797)	(0)	(1,044,797)	371,788	0	371,788
Admitted deferred tax assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Deferred tax liabilities:									
Unrealized <Gains> Losses	-	(484,219)	(484,219)	-	(473,451)	(473,451)	-	(10,768)	(10,768)
Total deferred tax liabilities	-	(484,219)	(484,219)	-	(473,451)	(473,451)	-	(10,768)	(10,768)
Net admitted deferred tax asset (liability)	778,911	(287,230)	491,680	421,663	(44,069)	377,594	357,248	(243,161)	114,086

There was no valuation allowance adjustment to gross deferred tax assets as of December 31, 2011 and December 31, 2010, respectively.

The Company has no specific tax planning strategies that would effect the determination of DTA's or the determination of net-admitted DTA's.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

**NOTES TO FINANCIAL STATEMENTS**

D. The Company's income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate of 35% to income before income taxes as follows:

	12/31/2011	12/31/10
	Total	Total
Current income taxes incurred	(23,865)	1,212,815
Change in deferred income tax (without tax on unrealized gains and losses)	246,934	(396,847)
Total income tax reported	<u>223,069</u>	<u>815,968</u>
Income before taxes	1,444,588	1,769,926
Expected Income tax expense (benefit) at 35% statutory rate	35%	35%
	505,606	619,474
Increase (decrease) in actual tax reported resulting from:		
a. Dividends received deduction	(436,936)	(3,704)
c. Amortization of IMR	205,942	201,421
d. Return to Provision	(51,542)	(1,223)
Total income tax reported	<u>223,069</u>	<u>815,968</u>

E. Operating loss carryforward

(1) As of December 31, 2011, there are no operating loss carryforwards available for tax purposes. As of December 31, 2011, the Company has \$562,824 of capital loss carry-forwards available for tax purposes.

(2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are:

	Ordinary	Capital	Total
2011	27,816	-	27,816
2010	1,212,815	-	1,212,815
2009	-	-	-

(3) There are no deposits admitted under Section 6603 of the Internal Revenue Code.

F. Consolidated federal income tax return

(1) The Company's federal income tax return is not consolidated.

**10) Information Concerning Parent, Subsidiaries, Affiliates & Other Related Parties**

A. In December, 2011, the outstanding shares of common stock for the affiliated companies owned by the subsidiary Southern Pioneer Life Insurance Company (Ouachita Life Insurance Company, Union Life Insurance Company, Capital Life & Accident Insurance Company and Hyneman Corp) were transferred to American Modern Life Insurance Company in the form of a stock dividend. These outstanding shares of common stock were then transferred from American Modern Life Insurance Company to American Modern Insurance Group, Inc. in the form of a stock dividend. The amount of the stock dividend was \$ 1,234,533.

B. The Company ceded \$845,814 and \$ 571,767 of accident and health written premiums to affiliated companies, American Modern Home Insurance Company and Modern Life Insurance Company of Arizona, Inc. throughout 2011.

C. Not applicable.

D. Not applicable.

E. The Company has no guarantees outstanding that would result in a material contingent liability.

F. The ultimate parent company has agreed to provide all necessary services and materials to the Company. The Company reimburses the ultimate parent company for the actual cost of providing such services and materials.

G. All outstanding shares of common stock are owned by American Modern Insurance Group, Inc., an insurance company holding company domiciled in the State of Ohio.

H. Not applicable.

I. Not applicable.

J. Not applicable.

K. Not applicable.

L. Not applicable.

**11) Debt**

A. The Company has no capital notes or other debt outstanding.

## NOTES TO FINANCIAL STATEMENTS

**12) Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post retirement Benefit Plans**

- A. Not applicable.
- B. Not applicable.
- C. Not applicable.
- D. All benefit plans are sponsored by an intermediate parent company, Midland-Guardian Company. The Company has no legal obligation for these plans. Midland-Guardian Company allocates the costs related to all benefit plans to the Company based on a percentage of salaries.
- E. Not applicable.
- F. Not applicable

**13) Capital and Surplus, Shareholder Dividend Restrictions and Quasi-Reorganizations**

- (1) The Company's capital is common stock, 1,000,000 shares authorized, 1,000,000 issued and outstanding, \$2.50 per share par value. There are no other classes of capital stock.
- (2) The Company has no preferred stock.
- (3) Dividends are restricted to the amount of earned surplus.
- (4) In December, 2011, the outstanding shares of common stock owned by the Company (Ouachita Life Insurance Company, Union Life Insurance Company, Capital Life & Accident Insurance Company and Hyneman Corp) were transferred to American Modern Life Insurance Company in the form of a stock dividend. These outstanding shares of common stock were then transferred from American Modern Life Insurance Company to American Modern Insurance Group, Inc. in the form of a stock dividend. The amount of the stock dividend was \$ 1,234,533.
- (5) No restrictions exist as to the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- (7) Not applicable.
- (8) The Company held no stock for special purposes at December 31, 2011.
- (9) The Company has no special surplus funds.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses are \$ 2,402,694.
- (11) Not applicable.
- (12) Not applicable.
- (13) Not applicable.

**14) Contingencies**

- A. In the normal course of business, the Company is subject to various contingent liabilities, including possible income tax assessments resulting from issues raised by taxing or regulatory authorities in their regular examinations. Management does not anticipate any significant losses or costs to result from any known or existing contingencies.
- B. The Company has incurred assessment charges for various insolvency's and has attempted to estimate its liabilities for their share. No single assessment or aggregate of multiple assessments should have a material impact on earnings or surplus of the Company.
- C. The Company has recorded no gain contingencies.
- D. The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits to report.

## NOTES TO FINANCIAL STATEMENTS

E. There are no material legal proceedings other than those arising in the normal course of business and which generally pertain to claim matters relating insurance policies and contracts issued by the Company.

### 15) Leases

The Company has no lease obligations.

### 16) Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not hold financial instruments with off-balance sheet risk or concentrations of credit risk.

### 17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None to report.

### 18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not Applicable.

### 19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None to report.

### 20) Fair Value Measurements

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds				
U.S. Governments	0	0	0	0
Industrial and Misc	0	0	0	0
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Bonds	0	0	0	0
Common Stock				
Industrial and Misc	2,044,980	0	0	2,044,980
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Common Stock	2,044,980	0	0	2,044,980
Total Assets at Fair Value	2,044,980	0	0	2,044,980

### 21) Other Items

None to report.

### 22) Events Subsequent

On January 3, 2012, American Modern Insurance Group, which is the parent company of American Modern Life Insurance Company, completed a previously announced sale of 100% of the common stock of American Modern Life Insurance Company to Seurian Financial Group.

### 23) Reinsurance

#### A. Ceded Reinsurance Report

##### Section 1 - General Interrogatories

1. Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company? Yes ( ) No (X)
2. Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S. Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes ( ) No (X)

##### Section 2 - Ceded Reinsurance Report - Part A

## NOTES TO FINANCIAL STATEMENTS

1. Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance other than for nonpayment of premium or other similar credits? Yes ( ) No (X)

2. Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes ( ) No (X)

### Section 3 – Ceded Reinsurance Report – Part B

1. What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$ N/A

2. Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement? Yes ( ) No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?)

#### B. Uncollectible Reinsurance

The Company has not written off any uncollectible reinsurance during the year.

#### C. Commutation of Ceded Reinsurance

On October 1, 2011, the following intercompany reinsurance contracts were commuted. American Modern Home Insurance Company and Modern Life Insurance Company of Arizona, Inc. respectively paid, \$2,543,283, and \$1,219,937 in full satisfaction of all liabilities and obligations of these reinsurance contracts.

1. American Modern Home Insurance Company (AMHIC) contract effective November 1, 2007
2. Modern Life Insurance Company of Arizona, Inc. (MLICA) contract effective July 1, 2005.

The Company has reported in its operations in the current year as a result of this commutation of reinsurance, amounts that are reflected as:

	AMHIC	MLICA
Losses Incurred	<u>\$ 1,471,452</u>	<u>\$ 704,911</u>
Loss Adjustment expenses incurred	<u>\$ -</u>	<u>\$ -</u>
Premiums Earned	<u>\$ 2,763,881</u>	<u>\$ 949,279</u>
Other	<u>\$ (1,692,050)</u>	<u>\$ (434,253)</u>

#### 24) Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments based on the contract terms and the related experience.
- B. The retrospective premiums are recorded through written premium.
- C. The Company wrote \$2,069,053 of premiums in 2011 that were subject to retrospective premium adjustments.

#### 25) Change in Incurred Losses and Loss Adjustment Expenses

Reserves on life and accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during 2011. Original estimates are increased or decreased as

## NOTES TO FINANCIAL STATEMENTS

additional information becomes available regarding individual claims. However, no significant trends or unanticipated events were noted in 2011.

### 26) Intercompany Pooling Arrangements

Not applicable.

### 27) Structured Settlements

Not applicable.

### 28) Health Care Receivables

Not applicable.

### 29) Participating policies

Not applicable.

### 30) Premium Deficiency Reserves

Not applicable.

### 31) Reserves for Life Contracts and Deposit-Type Contracts

- A. The Company does not waive deductions of deferred fractional premiums upon death of insured and does not return any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- B. The Company does not write policies on substandard lives.
- C. At December 31, 2011, the Company had no insurance in force for which gross premiums are less than net premiums according to the standard valuation set by the State of Ohio.
- D. The Tabular Interest, Tabular Less Actual Reserves Released, and Tabular Cost have been determined from the basic data for the calculation of reserves and actual reserves released, and policy reserves.
- E. The Company does not have any Tabular Interest on funds not involving life contingencies.
- F. The Company has no other reserve changes to report.

### 32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable.

### 33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable.

### 34) Separate Accounts

Not applicable.

### 35) Loss/Claim Adjustment Expenses

Not applicable.

## **NOTES TO FINANCIAL STATEMENTS**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES  
 GENERAL**

1.1	Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ]				
1.2	1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ] N/A [ <input type="checkbox"/> ]				
1.3	1.3 State Regulating? .....	Ohio				
2.1	2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
2.2	2.2 If yes, date of change: .....					
3.1	3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ....	12/31/2009				
3.2	3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ....	12/31/2004				
3.3	3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ....	06/22/2005				
3.4	3.4 By what department or departments? Ohio Department of Insurance .....					
3.5	3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? .....	Yes [ <input type="checkbox"/> ] No [ <input type="checkbox"/> ] N/A [ <input checked="" type="checkbox"/> ]				
3.6	3.6 Have all of the recommendations within the latest financial examination report been complied with? .....	Yes [ <input type="checkbox"/> ] No [ <input type="checkbox"/> ] N/A [ <input checked="" type="checkbox"/> ]				
4.1	4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of: 4.11 sales of new business? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
	4.12 renewals? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
4.2	4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of: 4.21 sales of new business? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
	4.22 renewals? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
5.1	5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
5.2	5.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 33.33%; padding: 2px;">1 Name of Entity</td> <td style="width: 33.33%; padding: 2px;">2 NAIC Company Code</td> <td style="width: 33.33%; padding: 2px;">3 State of Domicile</td> </tr> </table>		1 Name of Entity	2 NAIC Company Code	3 State of Domicile		
1 Name of Entity	2 NAIC Company Code	3 State of Domicile				
6.1	6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? .....	Yes [ <input type="checkbox"/> ] No [ <input checked="" type="checkbox"/> ]				
6.2	6.2 If yes, give full information: .....					
7.1	7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? .....	Yes [ <input checked="" type="checkbox"/> ] No [ <input type="checkbox"/> ]				
7.2	7.2 If yes, 7.21 State the percentage of foreign control; .....	100.0 %				
	7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).					
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; padding: 2px;">1 Nationality</td> <td style="width: 50%; padding: 2px;">2 Type of Entity</td> </tr> <tr> <td>Germany .....</td> <td>Corporation .....</td> </tr> </table>		1 Nationality	2 Type of Entity	Germany .....	Corporation .....	
1 Nationality	2 Type of Entity					
Germany .....	Corporation .....					

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]  
 8.2 If response to 8.1 is yes, please identify the name of the bank holding company. ....  
 8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [ X ]  
 8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
.....	.....	NO.	NO.	NO.	NO.	NO.

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?  
 KPMG  
 201 East Fifth Street  
 Cincinnati, OH 45102

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? ..... Yes [ ] No [ X ]  
 10.2 If the response to 10.1 is yes, provide information related to this exemption: .....  
 10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? ..... Yes [ ] No [ X ]  
 10.4 If the response to 10.3 is yes, provide information related to this exemption: .....  
 10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? ..... Yes [ ] No [ ] N/A [ X ]  
 10.6 If the response to 10.5 is no or n/a, please explain  
 The reporting entity does not exceed the premium threshold which requires it to establish an audit committee.  
 11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?  
 William R Horbatt F.S.A, M.A.A.A.  
 40 Whitney Road  
 Short Hills, New Jersey 07078 .....  
 12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? ..... Yes [ ] No [ X ]  
 12.11 Name of real estate holding company ....  
 12.12 Number of parcels involved ..... 0  
 12.13 Total book/adjusted carrying value ..... \$ ..... 0  
 12.2 If, yes provide explanation: .....  
 13. **FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:**  
 13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity? .....  
 13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? ..... Yes [ ] No [ ]  
 13.3 Have there been any changes made to any of the trust indentures during the year? ..... Yes [ ] No [ ]  
 13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? ..... Yes [ ] No [ ] N/A [ X ]  
 14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [ X ] No [ ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.  
 14.11 If the response to 14.1 is No, please explain: .....  
 14.2 Has the code of ethics for senior managers been amended? ..... Yes [ ] No [ X ]  
 14.21 If the response to 14.2 is yes, provide information related to amendment(s). .....  
 14.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [ ] No [ X ]  
 14.31 If the response to 14.3 is yes, provide the nature of any waiver(s). ....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance with a NAIC rating of 3 or below? ..... Yes [ ] No [ X ]  
 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

**BOARD OF DIRECTORS**

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? ..... Yes [ X ] No [ ]  
 17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? ..... Yes [ X ] No [ ]  
 18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? ..... Yes [ X ] No [ ]

**FINANCIAL**

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? ..... Yes [ ] No [ X ]  
 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):  
 20.11 To directors or other officers ..... \$ ..... 0  
 20.12 To stockholders not officers ..... \$ ..... 0  
 20.13 Trustees, supreme or grand (Fraternal Only) ..... \$ ..... 0  
 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):  
 20.21 To directors or other officers ..... \$ ..... 0  
 20.22 To stockholders not officers ..... \$ ..... 0  
 20.23 Trustees, supreme or grand (Fraternal Only) ..... \$ ..... 0  
 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? ..... Yes [ ] No [ X ]  
 21.2 If yes, state the amount thereof at December 31 of the current year:  
 21.21 Rented from others ..... \$ ..... 0  
 21.22 Borrowed from others ..... \$ ..... 0  
 21.23 Leased from others ..... \$ ..... 0  
 21.24 Other ..... \$ ..... 0  
 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? ..... Yes [ ] No [ X ]  
 22.2 If answer is yes:  
 22.21 Amount paid as losses or risk adjustment ..... \$ ..... 0  
 22.22 Amount paid as expenses ..... \$ ..... 0  
 22.23 Other amounts paid ..... \$ ..... 0  
 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [ ] No [ X ]  
 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ ..... 0

**INVESTMENT**

24.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.3) ..... Yes [ ] No [ X ]  
 24.2 If no, give full and complete information relating thereto  
 Bonds on deposit with various state and regulatory bodies are described in Schedule E Part 3 .....  
 24.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)  
 .....  
 24.4 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? ..... Yes [ ] No [ ] N/A [ X ]  
 24.5 If answer to 24.4 is yes, report amount of collateral for conforming programs. ..... \$ ..... 0  
 24.6 If answer to 24.4 is no, report amount of collateral for other programs. ..... \$ ..... 0  
 24.7 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? ..... Yes [ ] No [ ] N/A [ X ]  
 24.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? ..... Yes [ ] No [ ] N/A [ X ]  
 24.9 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? ..... Yes [ ] No [ ] N/A [ X ]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.3). ..... Yes [  ] No [  ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements .....	\$ ..... 0
25.22 Subject to reverse repurchase agreements .....	\$ ..... 0
25.23 Subject to dollar repurchase agreements .....	\$ ..... 0
25.24 Subject to reverse dollar repurchase agreements .....	\$ ..... 0
25.25 Pledged as collateral .....	\$ ..... 0
25.26 Placed under option agreements .....	\$ ..... 0
25.27 Letter stock or other securities restricted as to sale .....	\$ ..... 4,172,899
25.28 On deposit with state or other regulatory body .....	\$ ..... 0
25.29 Other .....	\$ ..... 0

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ] N/A [  ]  
 If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? ..... Yes [  ] No [  ]

27.2 If yes, state the amount thereof at December 31 of the current year. ..... \$ ..... 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [  ] No [  ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
State Street Bank & Trust Company .....	801 Pennsylvania Ave, Kansas City, MO 64105 .....

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? ..... Yes [  ] No [  ]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
112020 .....	MEAG New York Corporation .....	540 Madison Ave, 6th FL, New York, NY 10022 .....

**GENERAL INTERROGATORIES**

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])? Yes [ ] No [ X ]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adjusted Carrying Value
29.2999 - Total		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds .....	41,729,069	43,866,564	2,137,495
30.2 Preferred stocks .....	0	0	0
30.3 Totals .....	41,729,069	43,866,564	2,137,495

30.4 Describe the sources or methods utilized in determining the fair values:

Fair Values are based on quoted market prices by independent securities dealers, pricing services and index providers where available. ....

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? ..... Yes [ X ] No [ ]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? ..... Yes [ ] No [ X ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:

Generally, prices for securities are obtained from pricing services or index providers. For securities whose prices are not available through pricing services or index providers, prices and/or spreads are obtained from other sources, i.e. broker-dealers or pricing vendors. Debt instruments are valued by broker-dealers, pricing services or index providers using standard market conventions. The market conventions utilize market quotations, market transactions in comparable instruments and various relationships between instruments, such as yield to maturity, dollar prices and spread prices in determining value. Cash instruments are priced with a matrix pricing system that utilizes market yields and spreads, pricing vendors or amortized cost .....

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]

32.2 If no, list exceptions:

.....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

**OTHER**

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? .....\$ .....0

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

34.1 Amount of payments for legal expenses, if any? .....\$ .....0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? .....\$ .....0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
**GENERAL INTERROGATORIES**

**PART 2 - LIFE INTERROGATORIES**

1.1	Does the reporting entity have any direct Medicare Supplement Insurance in force? .....	Yes [ ] No [ X ]
1.2	If yes, indicate premium earned on U.S. business only .....	\$ ..... 0
1.3	What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? .....	\$ ..... 0
1.31	Reason for excluding: .....	
1.4	Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....	\$ ..... 0
1.5	Indicate total incurred claims on all Medicare Supplement insurance. ....	\$ ..... 0
1.6	Individual policies: .....	Most current three years: 1.61 Total premium earned ..... \$ ..... 0 1.62 Total incurred claims ..... \$ ..... 0 1.63 Number of covered lives ..... 0
1.7	Group policies: .....	All years prior to most current three years 1.64 Total premium earned ..... \$ ..... 0 1.65 Total incurred claims ..... \$ ..... 0 1.66 Number of covered lives ..... 0
2.	Health Test: .....	Most current three years: 1.71 Total premium earned ..... \$ ..... 0 1.72 Total incurred claims ..... \$ ..... 0 1.73 Number of covered lives ..... 0
		All years prior to most current three years 1.74 Total premium earned ..... \$ ..... 0 1.75 Total incurred claims ..... \$ ..... 0 1.76 Number of covered lives ..... 0
3.1	Does this reporting entity have Separate Accounts? .....	Yes [ ] No [ X ]
3.2	If yes, has a Separate Accounts Statement been filed with this Department? .....	Yes [ ] No [ ] N/A [ X ]
3.3	What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account? .....	\$ ..... 0
3.4	State the authority under which Separate Accounts are maintained: .....	
3.5	Was any of the reporting entity's Separate Accounts business reinsured as of December 31? .....	Yes [ ] No [ ]
3.6	Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31? .....	Yes [ ] No [ ]
3.7	If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)?" .....	0
4.1	Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)? .....	Yes [ X ] No [ ]
4.2	Net reimbursement of such expenses between reporting entities: .....	4.21 Paid ..... \$ ..... 0 4.22 Received ..... \$ ..... 0
5.1	Does the reporting entity write any guaranteed interest contracts? .....	Yes [ ] No [ X ]
5.2	If yes, what amount pertaining to these lines is included in: .....	5.21 Page 3, Line 1 ..... \$ ..... 0 5.22 Page 4, Line 1 ..... \$ ..... 0
6.	FOR STOCK REPORTING ENTITIES ONLY:	
6.1	Total amount paid in by stockholders as surplus funds since organization of the reporting entity: .....	\$ ..... 0
7.	Total dividends paid stockholders since organization of the reporting entity: .....	7.11 Cash ..... \$ ..... 0 7.12 Stock ..... \$ ..... 0

## GENERAL INTERROGATORIES

8.1 Does the company reinsurance any Workers' Compensation Carve-Out business defined as: ..... Yes [ ] No [ X ]

Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? ..... Yes [ ] No [ ]

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium .....	.0	0	0
8.32 Paid claims .....	.0	0	0
8.33 Claim liability and reserve (beginning of year) .....	.0	0	0
8.34 Claim liability and reserve (end of year) .....	.0	0	0
8.35 Incurred claims .....	.0	0	0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	1 Attachment Point	2 Earned Premium	2 Claim Liability and Reserve
8.41 <\$25,000 .....	0	0	0
8.42 \$25,000 - 99,999 .....	0	0	0
8.43 \$100,000 - 249,999 .....	0	0	0
8.44 \$250,000 - 999,999 .....	0	0	0
8.45 \$1,000,000 or more .....	0	0	0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools? ..... \$ ..... 0

9.1 Does the company have variable annuities with guaranteed benefits? ..... Yes [ ] No [ X ]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3 Waiting Period Remaining	4 Account Value Related to Col. 3	5 Total Related Account Values	6 Gross Amount of Reserve	7 Location of Reserve	8 Portion Reinsured	9 Reinsurance Reserve Credit
1 Guaranteed Death Benefit	2 Guaranteed Living Benefit							

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:

10.1 Amount of loss reserves established by these annuities during the current year: ..... \$ ..... 0

10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

	1	2 Statement Value on Purchase Date of Annuities (i.e., Present Value)
P&C Insurance Company And Location		

11.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date. ..... \$ ..... 0

11.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

11.4 If yes, please provide the balance of funds administered as of the reporting date. ..... \$ ..... 0

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>Life Insurance in Force</b>					
(Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	0	0	0	0	0
3. Credit life (Line 21, Col. 6)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
<b>New Business Issued</b>					
(Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	304,603	275,686	787,729	771,442	857,171
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	304,603	275,686	787,729	771,442	857,171
<b>Premium Income - Lines of Business</b>					
(Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	0	0	0	0	0
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5)	7,129,929	7,100,076	8,088,594	9,636,960	9,109,820
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	7,097,783	2,649,549	2,963,447	3,560,386	3,203,010
18.3 A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	14,227,712	9,749,624	11,052,041	13,197,346	12,312,830
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	59,985,286	62,645,477	63,388,999	64,197,810	64,638,775
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	40,907,751	41,502,847	42,566,038	45,849,922	42,571,235
23. Aggregate life reserves (Page 3, Line 1)	19,674,669	22,261,926	25,934,269	27,385,251	21,894,656
24. Aggregate A & H reserves (Page 3, Line 2)	13,392,714	7,691,708	8,119,459	8,506,908	8,722,153
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	1,607,379	1,542,549	1,165,503	1,065,764	1,141,199
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	16,577,535	18,642,630	18,322,961	15,847,888	19,567,540
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11)	2,162,245	(140,097)	1,218,654	4,195,518	1,647,849
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital	20,684,914	22,685,179	21,988,464	19,413,652	23,208,739
31. Authorized control level risk - based capital	1,185,989	1,049,125	840,814	996,560	1,155,138
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b>					
(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	70.7	69.3	68.1	62.2	64.8
33. Stocks (Lines 2.1 and 2.2)	22.6	26.4	26.8	28.0	27.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	6.8	4.3	5.1	9.8	7.7
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	XXX	XXX	XXX
39. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

## FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	10,876,175	15,404,142	17,307,272	18,477,235	18,326,060
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....	0	0	0	0	0
48. Affiliated mortgage loans on real estate .....	0	0	0	0	0
49. All other affiliated .....	0	0	0	0	0
50. Total of above Lines 44 to 49 .....	10,876,175	15,404,142	17,307,272	18,477,235	18,326,060
<b>Total Nonadmitted and Admitted Assets</b>					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	787,210	3,592,963	5,162,234	7,416,143	5,018,967
52. Total admitted assets (Page 2, Line 28, Col. 3) .....	59,985,286	62,645,477	63,388,999	64,197,810	64,638,775
<b>Investment Data</b>					
53. Net investment income (Exhibit of Net Investment Income) .....	2,108,609	1,035,526	1,050,386	2,051,034	2,058,208
54. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	0	573,689	77,583	(1,928,958)	1,564
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(4,507,969)	(1,565,954)	(1,358,963)	(357,613)	571,301
56. Total of above Lines 53, 54 and 55 .....	(2,399,360)	43,261	(230,994)	(235,537)	2,631,073
<b>Benefits and Reserve Increases (Page 6)</b>					
57. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11) .....	3,854,944	3,922,645	3,344,860	3,310,524	2,934,111
58. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	988,933	1,897,930	2,222,734	2,298,452	2,723,144
59. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3) .....	0	0	0	0	0
60. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	5,701,006	(427,752)	(387,449)	(215,245)	(1,068,331)
61. Dividends to policyholders (Line 30, Col. 1) .....	0	0	0	0	0
<b>Operating Percentages</b>					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	44.4	66.7	39.6	39.0	43.3
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	0.0	0.0	0.0	0.0	0.0
64. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	89.2	63.8	65.5	55.6	59.1
65. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
66. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	89.3	68.8	37.6	40.9	45.8
<b>A &amp; H Claim Reserve Adequacy</b>					
67. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	0	0	0	0	0
68. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	0	0	0	0	0
69. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	5,591,933	3,316,214	2,638,515	3,623,409	3,979,053
70. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	3,373,036	3,305,789	3,403,716	3,868,841	4,402,629
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
71. Industrial life (Col. 2) .....	0	0	0	0	0
72. Ordinary - life (Col. 3) .....	0	0	0	0	0
73. Ordinary - individual annuities (Col. 4) .....	0	0	0	0	0
74. Ordinary-supplementary contracts (Col. 5) .....	0	0	0	0	0
75. Credit life (Col. 6) .....	3,776,186	802,343	2,691,899	(3,529,095)	(574,144)
76. Group life (Col. 7) .....	0	0	0	0	0
77. Group annuities (Col. 8) .....	0	0	0	0	0
78. A & H-group (Col. 9) .....	0	0	0	0	0
79. A & H-credit (Col. 10) .....	(2,307,673)	(245,262)	137,103	875,027	(359,425)
80. A & H-other (Col. 11) .....	0	0	0	0	0
81. Aggregate of all other lines of business (Col. 12) ....	0	0	0	0	0
82. Total (Col. 1) .....	1,468,513	557,081	2,829,002	(2,654,068)	(933,569)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes  No 

If no, please explain: \_\_\_\_\_

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Individual Policies and Group Certificates	6 Amount of Insurance (a)	Number of		9 Amount of Insurance (a)		
							7 Policies	8 Certificates			
1. In force end of prior year .....	.0	0	0	0	90,777	1,951,144	0	0	0	1,951,144	
2. Issued during year .....	.0	0	0	0	29,869	304,603	0	0	0	304,603	
3. Reinsurance assumed .....	.0	0	0	0	36	40,510	0	0	0	40,510	
4. Revived during year .....	.0	0	0	0	0	0	0	0	0	0	
5. Increased during year (net) .....	.0	0	0	0	0	0	0	0	0	0	
6. Subtotals, Lines 2 to 5 .....	.0	0	0	0	29,905	345,113	0	0	0	345,113	
7. Additions by dividends during year .....	XXX.	0	XXX.	0	XXX.	0	XXX.	XXX.	0	0	
8. Aggregate write-ins for increases .....	0	0	0	0	0	0	0	0	0	0	
9. Totals (Lines 1 and 6 to 8) .....	.0	0	0	0	120,682	2,296,257	0	0	0	2,296,257	
Deductions during year:											
10. Death .....	.0	0	0	0	995	10,467	XXX.	0	0	10,467	
11. Maturity .....	.0	0	0	0	0	0	XXX.	0	0	0	
12. Disability .....	.0	0	0	0	0	0	XXX.	0	0	0	
13. Expiry .....	.0	0	0	0	6,283	0	0	0	0	0	
14. Surrender .....	.0	0	0	0	0	0	0	0	0	0	
15. Lapse .....	.0	0	0	0	18,097	108,262	0	0	0	108,262	
16. Conversion .....	.0	0	0	0	0	0	XXX.	XXX.	XXX.	0	
17. Decreased (net) .....	.0	0	0	0	0	235,804	0	0	0	235,804	
18. Reinsurance .....	.0	0	0	0	0	0	0	0	0	0	
19. Aggregate write-ins for decreases .....	0	0	0	0	0	0	0	0	0	0	
20. Totals (Lines 10 to 19) .....	.0	0	0	0	25,375	354,533	0	0	0	354,533	
21. In force end of year (Line 9 minus Line 20) .....	.0	0	0	0	95,307	1,941,724	0	0	0	1,941,724	
22. Reinsurance ceded end of year .....	XXX.	0	XXX.	0	XXX.	949,179	XXX.	XXX.	0	949,179	
23. Line 21 minus Line 22 .....	XXX	0	XXX	0	XXX	(b) 992,545	XXX	XXX	0	992,545	
<b>DETAILS OF WRITE-INS</b>											
0801. ....											
0802. ....											
0803. ....											
0898. Summary of remaining write-ins for Line 8 from overflow page .....	.0	0	0	0	0	0	0	0	0	0	
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above) .....	0	0	0	0	0	0	0	0	0	0	
1901. ....											
1902. ....											
1903. ....											
1998. Summary of remaining write-ins for Line 19 from overflow page .....	0	0	0	0	0	0	0	0	0	0	
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above) .....	0	0	0	0	0	0	0	0	0	0	

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$ .....0 ; Individual \$ .....0

**EXHIBIT OF LIFE INSURANCE (Continued)**

## ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends .....	XXX	0	XXX	0
25. Other paid-up insurance .....	0	0	0	0
26. Debit ordinary insurance .....	XXX	XXX	0	0

## ADDITIONAL INFORMATION ON ORDINARY INSURANCE

Term Insurance Excluding Extended Term Insurance	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
27. Term policies - decreasing .....	0	0	0	0
28. Term policies - other .....	0	0	0	0
29. Other term insurance - decreasing .....	XXX	0	XXX	0
30. Other term insurance .....	XXX	0	XXX	0
31. Totals (Lines 27 to 30) .....	0	0	0	0
Reconciliation to Lines 2 and 21:				
32. Term additions .....	XXX	0	XXX	0
33. Totals, extended term insurance .....	XXX	XXX	0	0
34. Totals, whole life and endowment .....	0	0	0	0
35. Totals (Lines 31 to 34) .....	0	0	0	0

## CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial .....	0	0	0	0
37. Ordinary .....	0	0	0	0
38. Credit Life (Group and Individual) .....	304,603	0	1,941,724	0
39. Group .....	0	0	0	0
40. Totals (Lines 36 to 39) .....	304,603	0	1,941,724	0

## ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies .....	XXX	130,201	XXX	0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis .....	0	XXX	0	XXX
43. Federal Employees' Group Life Insurance included in Line 21 .....	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21 .....	0	0	0	0
45. Group Permanent Insurance included in Line 21 .....	0	0	0	0

## ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a) .....	0
---	---

## BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1 .....
47.2 .....

## POLICIES WITH DISABILITY PROVISIONS

Disability Provisions	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certificates	8 Amount of Insurance (a)
48. Waiver of Premium .....	0	0	0	0	0	0	0	0
49. Disability Income .....	0	0	0	0	0	0	0	0
50. Extended Benefits .....	0	0	XXX	XXX	0	0	0	0
51. Other .....	0	0	0	0	0	0	0	0
52. Total .....	0	(b)	0	0	(b)	0	0	(b)

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

**EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES**

**SUPPLEMENTARY CONTRACTS**

	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Total (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year .....				
10. Amount on deposit .....		(a) .....		(a) .....
11. Income now payable .....				
12. Amount of income payable .....	(a) .....	(a) .....	(a) .....	(a) .....

**NONE**

**ANNUITIES**

	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year .....				
2. Issued during year .....				
3. Reinsurance assumed .....				
4. Increased during year (net) .....				
5. Totals (Lines 1 to 4) .....				
Deductions during year:				
6. Decreased (net) .....				
7. Reinsurance ceded .....				
8. Totals (Lines 6 and 7) .....				
9. In force end of year .....				
Income now payable:				
10. Amount of income payable .....	(a) .....	XXX .....	XXX .....	(a) .....
Deferred fully paid:				
11. Account balance .....	XXX .....	(a) .....	XXX .....	(a) .....
Deferred not fully paid:				
12. Account balance .....	XXX .....	(a) .....	XXX .....	(a) .....

**ACCIDENT AND HEALTH INSURANCE**

	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year .....	0	.0	50,481	25,143,489	0	0
2. Issued during year .....	0	.0	12,267	5,128,897	0	0
3. Reinsurance assumed .....	0	0	51	39,500	0	0
4. Increased during year (net) .....	0	XXX	0	XXX	0	XXX
5. Totals (Lines 1 to 4) .....	0	XXX	62,799	XXX	0	XXX
Deductions during year:						
6. Conversions .....	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net) .....	0	XXX	18,561	XXX	0	XXX
8. Reinsurance ceded .....	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8) .....	0	XXX	18,561	XXX	0	XXX
10. In force end of year .....	0	(a)	0	44,238	(a)	0

**DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS**

		1 Deposit Funds		2 Dividend Accumulations	
		Contracts	Contracts	Contracts	Contracts
1. In force end of prior year .....					
2. Issued during year .....					
3. Reinsurance assumed .....					
4. Increased during year (net) .....					
5. Totals (Lines 1 to 4) .....					
Deductions During Year:					
6. Decreased (net) .....					
7. Reinsurance ceded .....					
8. Totals (Lines 6 and 7) .....					
9. In force end of year .....					
10. Amount of account balance .....			(a)		(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.**  
**SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS**

Allocated by States and Territories

States, Etc.	1	Direct Business Only					
		Life Contracts		3	4	5	6
	Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1. Alabama	AL	174,687	0	2,434	0	177,121	0
2. Alaska	AK	0	0	0	0	0	0
3. Arizona	AZ	74,457	0	32,780	0	107,237	0
4. Arkansas	AR	401,735	0	236,531	0	638,266	0
5. California	CA	397,840	0	290,992	0	688,832	0
6. Colorado	CO	419,692	0	309,610	0	729,302	0
7. Connecticut	CT	28,658	0	57,695	0	86,353	0
8. Delaware	DE	0	0	0	0	0	0
9. District of Columbia	DC	0	0	0	0	0	0
10. Florida	FL	8,896	0	1,910	0	10,806	0
11. Georgia	GA	402,852	0	158,603	0	561,455	0
12. Hawaii	HI	0	0	0	0	0	0
13. Idaho	ID	417,952	0	290,440	0	708,391	0
14. Illinois	IL	631,968	0	318,555	0	950,523	0
15. Indiana	IN	384,966	0	332,325	0	717,291	0
16. Iowa	IA	563,444	0	419,397	0	982,841	0
17. Kansas	KS	63,949	0	34,015	0	97,964	0
18. Kentucky	KY	358,430	0	79,530	0	437,961	0
19. Louisiana	LA	0	0	0	0	0	0
20. Maine	ME	0	0	0	0	0	0
21. Maryland	MD	18,996	0	7,577	0	26,573	0
22. Massachusetts	MA	7,564	0	10,611	0	18,175	0
23. Michigan	MI	1,755,774	0	1,478,843	0	3,234,617	0
24. Minnesota	MN	544,176	0	359,056	0	903,232	0
25. Mississippi	MS	117,068	0	34,657	0	151,725	0
26. Missouri	MO	1,972,204	0	1,183,087	0	3,155,291	0
27. Montana	MT	110,069	0	53,139	0	163,207	0
28. Nebraska	NE	294,022	0	259,378	0	553,400	0
29. Nevada	NV	78,000	0	35,680	0	113,680	0
30. New Hampshire	NH	0	0	0	0	0	0
31. New Jersey	NJ	0	0	0	0	0	0
32. New Mexico	NM	0	0	0	0	0	0
33. New York	NY	570,477	0	208,147	0	778,625	0
34. North Carolina	NC	(1,392)	0	0	0	(1,392)	0
35. North Dakota	ND	160,170	0	94,822	0	254,992	0
36. Ohio	OH	2,769,786	0	2,816,442	0	5,586,228	0
37. Oklahoma	OK	2,703	0	757	0	3,460	0
38. Oregon	OR	866,058	0	640,677	0	1,506,736	0
39. Pennsylvania	PA	50,446	0	5,687	0	56,134	0
40. Rhode Island	RI	0	0	0	0	0	0
41. South Carolina	SC	0	0	0	0	0	0
42. South Dakota	SD	156,474	0	111,798	0	268,273	0
43. Tennessee	TN	445,052	0	208,341	0	653,393	0
44. Texas	TX	4,647	0	1,733	0	6,380	0
45. Utah	UT	63,556	0	47,153	0	110,709	0
46. Vermont	VT	57	0	0	0	57	0
47. Virginia	VA	48,089	0	65,433	0	113,522	0
48. Washington	WA	927,183	0	631,101	0	1,558,285	0
49. West Virginia	WV	828,870	0	237,277	0	1,066,147	0
50. Wisconsin	WI	893,225	0	437,391	0	1,330,616	0
51. Wyoming	WY	39,062	0	33,201	0	72,263	0
52. American Samoa	AS	0	0	0	0	0	0
53. Guam	GU	0	0	0	0	0	0
54. Puerto Rico	PR	0	0	0	0	0	0
55. U.S. Virgin Islands	VI	0	0	0	0	0	0
56. Northern Mariana Islands	MP	0	0	0	0	0	0
57. Canada	CN	0	0	0	0	0	0
58. Aggregate Other Alien	OT	XXX	0	0	0	0	0
59. Subtotal		(a) 49	17,051,860	0	11,526,811	0	28,578,671
90. Reporting entity contributions for employee benefits plans		XXX	0	0	0	0	0
91. Dividends or refunds applied to purchase paid-up additions and annuities		XXX	0	0	0	0	0
92. Dividends or refunds applied to shorten endowment or premium paying period		XXX	0	0	0	0	0
93. Premium or annuity considerations waived under disability or other contract provisions		XXX	0	0	0	0	0
94. Aggregate or other amounts not allocable by State		XXX	0	0	0	0	0
95. Totals (Direct Business)		XXX	17,051,860	0	11,526,811	0	28,578,671
96. Plus reinsurance assumed		XXX	358,786	0	4,053,939	0	4,412,725
97. Totals (All Business)		XXX	17,410,646	0	15,580,750	0	32,991,396
98. Less reinsurance ceded		XXX	10,245,527	0	8,482,967	0	18,728,494
99. Totals (All Business) less Reinsurance Ceded		XXX	7,165,119	0	7,097,783	0	14,262,902
DETAILS OF WRITE-INS							
5801.		XXX					
5802.		XXX					
5803.		XXX					
5898.	Summary of remaining write-ins for Line 58 from overflow page		0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	0	0	0	0	0
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498.	Summary of remaining write-ins for Line 94 from overflow page		0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums are reported as Group business and based on the Group Master Contact Holder's state

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Schedule H, Part 1, Line 1.....

# ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

## SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Münchener Rückversicherung AG, München		Holding - Ultimate Controlling Entity		AA-1340165		
Allfinanz Limited, Dublin	Allfinanz Inc., Wilmington, Delaware	Others	100.0			
	Allfinanz KK, Tokyo	Others	100.0			
	Allfinanz PTY, Sydney	Others	100.0			
	Allfinanz Software Services GmbH, Grünwald	Others	100.0			
	Ronniway Limited, Dublin	Others	100.0			
	Assistance Partner GmbH & Co. KG, München	Others	100.0			
almeda GmbH, München	American Modern Surplus Lines Insurance Company, Amelia, Ohio	Insurance	100.0	20-3001790	12480	OH
American Family Home Insurance Company, Jacksonville, Florida	American Modern Lloyd's Insurance Company, Dallas, Texas	Insurance	100.0	31-1056196	42005	TX
American Modern Home Insurance Company, Amelia, Ohio	American Modern Select Insurance Company, Amelia, Ohio	Insurance	100.0	38-2342976	38652	OH
	American Southern Home Insurance Company, Jacksonville, Florida	Insurance	100.0	59-2236254	41998	FL
	American Western Home Insurance Company, Oklahoma City, Oklahoma	Insurance	100.0	31-0920414	35912	OK
	First Marine Financial Services, Amelia, Ohio	Others	100.0			
American Modern Insurance Group, Inc., Amelia, Ohio	First Marine Insurance Company, Amelia, Ohio	Insurance	100.0	43-1263002	42722	MO
	American Modern Home Insurance Company, Jacksonville, Florida	Insurance	100.0	31-0711074	23450	FL
	American Modern Home Service Company, Amelia, Ohio	Insurance	100.0	31-0715987	23469	OH
	American Modern Life Insurance Company, Amelia, Ohio	Others	100.0	31-1270157		
	Copper Leaf Research, Birmingham, Michigan	Insurance	100.0	86-6052181	65811	OH
	Lloyds Modern Corporation, Dallas, Texas	Others	100.0	38-3470438		
	Midwest Enterprises, Inc., Miami, Florida	Holding	100.0	31-1056196		
	Specialty Insurance Services Corp., Amelia, Ohio	Others	100.0	59-6066315		
	The Atlas Insurance Agency, Inc., Amelia, Ohio	Others	100.0	34-1894203		
	Starline Insurance Company, Jonesboro, Arkansas	Others	100.0	31-0530521		
American Modern Life Insurance Company, Amelia, Ohio	American Modern Insurance Company of Florida, Inc., Jacksonville, Florida	Insurance	100.0	59-2768907	12314	FL
American Southern Home Insurance Company, Jacksonville, Florida	Modern Life Insurance Company of Arizona, Inc., Phoenix, Arizona	Insurance	100.0	31-0920421	88226	AZ
American Western Home Insurance Company, Oklahoma City, Oklahoma	Amicus Legal Ltd., Colchester	Others	100.0			
Amicus Legal Ltd., Colchester	DAS Legal Protection Limited, Christchurch, Neuseeland	Others	100.0			
	LawAssist Limited, Bristol	Others	100.0			
	Nightingale Legal Services Ltd., Colchester	Others	100.0			
B&D Acquisition B.V., Amsterdam	B&D Business solutions B.V., Utrecht	Others	100.0			
Bank Austria Creditanstalt Versicherungsdienst GmbH, Wien	Bank Austria Creditanstalt Versicherungsdienst GmbH, Wien	Others	100.0			
	CompteGebührenstelle GmbH, Wien	Others	100.0			
	ERGO European GmbH & Co. KG, Nürnberg	Others	25.0			
	ERGO Insurance Services GmbH, Wien	Others	49.8			
	Immobilien Rating GmbH, Wien	Others	1.0			
	PFG Holding GmbH, Wien	Others	10.8			
	PIG Liegenschaftsbewirtschaftungs GmbH, Wien	Others	9.3			
	Projektbau Holding GmbH, Wien	Others	10.0			
	Renaissance Hotel Realbesitz GmbH, Wien	Others	10.0			
	Union Betriebsvertragssicherung GmbH, Wien	Others	100.0			
	VPG Versicherungs-Prüfungs- und Beratungsgesellschaft, Wien	Others	25.0			
	B&C International Insurance, Hamilton, Bermuda	Insurance	100.0			
Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Bell & Clements (London) Ltd, London	Holding	100.0			
Bell & Clements (London) Ltd, London	Bell & Clements (USA) Inc, Reston, Virginia	Holding	100.0			
Bell & Clements (USA) Inc, Reston, Virginia	Bell & Clements Ltd, London	Others	100.0			
Bell & Clements (USA) Inc, Reston, Virginia	Bell & Clements Underwriting Managers Ltd, London	Others	100.0			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Three Lions Underwriting Ltd., London	Others	40.0			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Bell & Clements Inc, Reston, Virginia	Others	100.0			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	E&S Claims Management Inc., Reston, Virginia, USA	Others	-			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Nassau Incasso Services Den Haag B.V., s-Gravenhage	Others	100.0			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Quicenley Holdings Limited, Singapore	Others	100.0			
CAPITAL PLAZA Holding GmbH & Co, Singapur KG, Düsseldorf	CAPITAL PLAZA Holding GmbH & Co, Singapur KG, Düsseldorf	Holding of industrial companies	-			
CAPITAL PLAZA Holding GmbH, Düsseldorf	Euro-Center Holding A/S, Kopenhagen	Others	16.7			
Compania Europea de Seguros S.A., Madrid	European Assistance Holding GmbH, München	Holding	10.0			
Corion Pty Limited, Sydney	Multiasistencia Europa, S.A., Madrid	Others	100.0			
D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	Great Lakes Marine Insurance Agency Pty Ltd, Sydney	Others	100.0			
D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München	Rural Atlantic Marine Agency Pty Limited, Sydney	Others	50.0			
	DAS U.S. Assurance, S.A, Barcelona	Others	100.0			
	Cibron GmbH, München	Others	100.0			
	D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	Insurance	100.0			
	D.A.S. Dilexa Automobilista Siniestri, S.p.A. di Assicurazione, Verona	Insurance	50.0			
	D.A.S. HELLAS Allgemeine Rechtschutz-Versicherungs-AG, Athen	Insurance	100.0			
	D.A.S. Jögvédelmi Biztosító Részvénnyásság, Budapest	Insurance	100.0			
	D.A.S. Luxemburg Allgemeine Rechtschutz-Versicherung S.A., Strassen	Insurance	100.0			
	D.A.S. Oigusabikulude Kindlustuse AS, Tallinn	Insurance	100.0			
	D.A.S. Österreicher Versicherung, Wien	Insurance	100.0			
	D.A.S. poljoprivna primjena održanju, a.s., Bratislava	Insurance	100.0			
	D.A.S. poljoprivni pravni održanju, a.s., Prag	Insurance	100.0			
	D.A.S. Société anonyme belge d'assurances de Protection Juridique, Brüssel	Insurance	100.0			
	D.A.S. Towarzystwo Ubezpieczeń Ochrony Prawnej S.A., Warszawa	Insurance	50.0			
	DAS Holding N.V., Amsterdam	Holding of insurances	50.0			
	DAS Legal Expenses Insurance Co., Ltd., Seoul	Insurance	100.0			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	49.0			
	DAS Rechtsschutz-Versicherungs-AG, Luzern	Insurance	100.0			
	DAS Rechtsschutz-Versicherungs-AG, Brüssel	Holding of insurances	100.0			
	ERGO Private Equity Company GmbH, Düsseldorf	Others	2.0	98-0557023		
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	Hamburg-Mannheimer Rechtsschutz Schaden-Service GmbH, Hamburg	Others	100.0			
	Legal Net GmbH, München	Others	100.0			
	LEGIA AG, München	Others	99.0			
	Seminaris Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	Stichting Aandeelh. Beheer D.A.S. Holding, Amsterdam	Others	100.0			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	5.0			
	Vierteljahr Monatsschrift für Rechtsschutz, Wien	Others	100.0			
	TOR Biztosító Társaság Nyrt, Budapest	Others	99.9			
	DAS Legal Finance B.V., Amsterdam	Others	20.0			
	DAS Nederlandse Rechtshilfstand Verzekeringmaatschappij N.V., Amsterdam	Insurance	100.0			
	DAS Support B.V., Amsterdam	Others	100.0			
	Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Others	100.0			
	B&D Acquisition B.V., Amsterdam	Others	80.0			
	Bos Incasso B.V., Groningen	Others	90.0			
	DAS Consultancy & Consulting Holding Rotterdam B.V., Rotterdam	Others	65.0			
	DAS Incasso B.V., Amsterdam	Others	100.0			
	DAS Incasso Den Bosch B.V., s-Hertogenbosch	Others	95.0			
	DAS Incasso Rotterdam B.V., Rotterdam	Others	80.0			
	De Wit Vissers Incasso Holding B.V., Breda	Others	95.0			
	EDR Acquisition B.V., Amsterdam	Others	80.0			

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DAS UK Holdings Limited, Bristol	Landelijke Associatie van Gerechtsdeurwaarders B.V., Groningen	Others	90.0			
	LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Others	80.0			
	Van Aekel Gerechtsdeurwaarders B.V., Leiden	Others	79.9			
	80e LIMITED, Bristol	Others	100.0			
	Amicus Legal Ltd., Colchester	Others	100.0			
	DAS Assistance Limited, Bristol	Others	100.0			
	DAS Law Limited, Bristol	Others	100.0			
	DAS Legal Expenses Insurance Company Limited, Bristol	Insurance	100.0			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	51.0			
	DAS Legal Protection Ireland Limited, Dublin	Others	100.0			
	DAS Legal Protection Limited, Vancouver	Others	100.0			
	DAS Legal Protection Pty. Ltd., Sydney	Others	100.0			
	DAS LEGAL SERVICES LIMITED, Bristol	Others	100.0			
	DAS Services Limited, Bristol	Others	100.0			
	Everything Legal Ltd., Bristol	Others	100.0			
	First Legal Protection Limited, St. Albans	Others	100.0			
DKV - Alpha Vermögensverwaltungen GmbH, Köln	DKV BELGIUM S.A., Brüssel	Insurance	100.0			
DKV BELGIUM S.A., Brüssel	DKV Belgium Services N.V., Brüssel	Others	99.0			
DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln	akten Verwaltung, Vermögenswesen und Finanz-Dienstleistungen GmbH, Köln	Others	100.0			
	Azurkraemer amm. AG, München	Others	100.0			
	Asia Real Estate Income Fund SICAV, Luxemburg	Others	9.9			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	10.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
	DKV - Beta Vermögensverwaltungen GmbH, Köln	Others	100.0			
	DKV Immobilienverwaltungs GmbH, Köln	Others	100.0			
	DKV Pflegedienste & Residenzen GmbH, Köln	Others	100.0			
	ERGO Eurostar GmbH & Co. KG, Nürnberg	Others	50.0			
	ERGO Immobilien-GmbH 1, DKV & Co. KG, Kreien	Others	100.0			
	ERGO Immobilien-GmbH 2, DKV & Co. KG, Kreien	Others	100.0			
	ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Others	100.0			
	ERGO Private Equity Gesundheit GmbH, Düsseldorf	Others	100.0	98-0578862		
	EUREKA GmbH, Düsseldorf	Others	100.0	98-0557021		
	EVU Logistik Management GmbH, Düsseldorf	Holding of industrial companies	33.3			
	GBG Vogelsanger Straße GmbH, Köln	Others	20.0			
	GEMEDA Gesellschaft für medizinische Datenerfassung und Auswertung sowie Serviceleistungen für freie Berufe mbH, Köln	Others	94.0			
	goDents - Gesellschaft für Innovation in der Zahntechnik mbH, Köln	Others	100.0			
	goMedia Gesellschaft für Qualität in der Medizin mbH, Köln	Others	100.0			
	goMedia GmbH & Co. KG, Köln	Others	100.0			
	goMediaweb GmbH & Co. KG, Köln	Others	100.0			
	MEDICLIN Anstaltsgegenwart, Offenburg	Others	11.8			
	MediWell Gesundheits AG, Köln	Others	100.0			
	PICC Health Insurance Company Limited, Beijing	Insurance	5.2			
	RP Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Sana Kliniken AG, München	Others	21.7			
DKV Pflegedienste & Residenzen GmbH, Köln	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	25.0			
	VICTORIA US Property Investments GmbH, Düsseldorf	Holding of industrial companies	24.8			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	3.6			
	CarePlus Gesellschaft für Versorgungsmanagement mbH, Köln	Others	100.0			
	DKV Residenz am Tübinger Platz gGmbH, Münster	Others	100.0			
	DKV Residenz in der Corniche GmbH, Bremen	Others	100.0			
	miCura Pflegedienste Berlin GmbH, Berlin	Others	100.0			
	miCura Pflegedienste Bremen GmbH, Bremen	Others	100.0			
	miCura Pflegedienste Dachau GmbH, Dachau	Others	51.0			
	miCura Pflegedienste Düsseldorf GmbH, Düsseldorf	Others	100.0			
	miCura Pflegedienste GmbH, Köln	Others	100.0			
	miCura Pflegedienste Hamburg GmbH, Hamburg	Others	100.0			
	miCura Pflegedienste Krefeld GmbH, Krefeld	Others	100.0			
	miCura Pflegedienste München GmbH, München	Others	100.0			
	miCura Pflegedienste Ost GmbH, München	Others	65.0			
	miCura Pflegedienste West GmbH, Münster	Others	100.0			
	miCura Pflegedienste Nürnberg GmbH, Nürnberg	Others	51.0			
	Chip Card, S.A., Madrid	Others	8.7			
	DKV Servicios, S.A., Saragossa	Others	100.0			
	ERGO Generales Seguros y Reaseguros, S.A., Madrid	Insurance	100.0			
	ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragossa	Insurance	100.0			
	Marina Salud S.A., Alicante	Others	65.0			
	Unión Médica la Fuenclisa, S.A., Compañía de Seguros, Saragossa	Insurance	100.0			
Economic Data Resources B.V., Leidschendam	Economic Data Research B.V., Leidschendam	Others	100.0			
EDR Acquisition B.V., Amsterdam	EDR Credit Services B.V., s-Gravenhage	Others	100.0			
EDR Credit Services B.V., s-Gravenhage	DRA Debt Recovery Agents B.V., s-Gravenhage	Others	100.0			
EIG, Co., Wilmington, Delaware	Economic Data Resources B.V., Leidschendam	Others	100.0			
ERGO Assicurazioni S.p.A., Mailand	Humanity B.V., s-Gravenhage	Others	100.0			
ERGO Austria International AG, Wien	HSB Engineering Insurance Limited, London	Insurance	100.0			
	ERGO Business Solutions S.r.l., Mailand	Others	4.4			
	Bank Austria Creditanstalt Versicherung AG, Wien	Insurance	90.0			
	ERGO ASIGURARI DE VIATA SA, Bukarest	Insurance	100.0			
	ERGO Business Solutions s.r.l., Bukarest	Others	100.0			
	ERGO Elektroindustria Zrt., Budapest	Insurance	100.0			
	ERGO Finanziaria S.p.A., Roma	Insurance	100.0			
	ERGO Álvínyi polgártanya, a.s., Bratislava	Insurance	100.0			
	San Marino Life Impresa sammarinese di assicurazione sulla vita S.p.A., San Marino	Insurance	100.0			
	TGR Bitossitás Többesügynöki Zrt., Budapest	Others	80.0			
	Victoria Osiguranje d.d. Zagreb	Insurance	50.1			
	Victoria-Zivlno Osigurjane d.d. Zagreb	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Elektrobitőti Zrt., Budapest	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Post'ovna, a.s., Bratislava	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Bitossitás Zrt., Budapest	Insurance	50.1			
	VIC-VOLOKSBANKEN Vojvodina d.d., Novi Sad, Aktiengesellschaft, Wien	Insurance	23.8			
	VICTORIA-VOLKSBANKEN post'ovna, a.s., Prag	Insurance	50.5			
	VICTORIA-VOLKSBANKEN Versicherungskonzerngesellschaft, Wien	Insurance	74.6			
	ERGO PORTFÖY YÖNETİMİ A.S., İstanbul	Others	0.0			
	ERGO Sigorta ve Emekliyi Satış Aşçılık Hizmetleri Limited Sirketi, İstanbul	Others	0.5			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	10.0			
	ERGO Direkt Lebensversicherung AG, Schwechat	Others	99.8			
	mediterran POWER GmbH & Co. KG, Nürnberg	Insurance	100.0			
	Protector Lebensversicherungs-AG, Berlin	Insurance	0.5			
	RH Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Solarmaxx Gammespar Partnership 2011 GmbH & Co. KG, Nürnberg	Others	100.0			
	Trusted Dowmeyers GmbH, Nürnberg	Others	100.0			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	10.0			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	10.0			
	Fixtelek Telefonservice GmbH, Berlin	Others	100.0			
	KOV Solarpark Franken 1 GmbH & Co. KG, Fürth	Others	100.0			
	wellit AG, Nürnberg	Others	100.0			
ERGO DIREKT Versicherung AG, Fürth						

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ERGO Emekli ve Hayat A.S., İstanbul	veb Solarisit Sanat 1 GmbH & Co. KG, Fürth	Others	47.2			
ERGO Eurosol der weltw Solar Italia GmbH & Co. KG, Bozen	Emekli Gözleme Merkezi A.S., İstanbul	Others	6.7			
ERGO Eurosol GmbH & Co. KG, Nürnberg	STAR SUN S.R.L., Criciano	Others	100.0			
ERGO General Insurance Company S.A., Athen	ERGO Eurosol der weltw Solar Italia GmbH & Co. KG, Bozen	Others	100.0			
ERGO Grubu Holding A.S., İstanbul	ERGO Lite Insurance Company S.A., Thessaloniki	Insurance	3.1			
ERGO Immobilien-Verwaltungs-GmbH, Kreien	ERGO Bilişim Teknoloji Limited Şirketi, İstanbul	Others	99.5			
ERGO Insurance N.V., Brüssel	ERGO Emekli ve Hayat A.S., İstanbul	Insurance	100.0			
ERGO International Aktiengesellschaft, Düsseldorf	ERGO PORTFÖY YÖNETİMİ A.S., İstanbul	Others	100.0			
	ERGO SIGORTA A.S., İstanbul	Insurance	100.0			
	ERGO Sigorta ve Aracılık Hizmetleri Limited Şirketi, İstanbul	Others	100.0			
	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kreien	Others	-			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	Others	-			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	25.0			
	HMI Partners N.V., Brüssel	Others	100.0			
	ERGO Asia Management Pte. Ltd., Singapur	Others	100.0			
	ERGO ASIGURARI DE VIATA SA, Bukarest	Insurance	0.0			
	ERGO Direct General AG, Wien	Holding of insurances	100.0			
	ERGO Daam Direct General Insurance Co. Ltd., Seoul	Insurance	100.0			
	ERGO Funds AS, Tallinn	Others	46.1			
	ERGO General Insurance Company S.A., Athen	Insurance	100.0			
	ERGO Grubu Holding A.S., İstanbul	Holding of insurances	100.0			
	ERGO Insurance N.V., Brüssel	Insurance	100.0			
	ERGO Italia S.p.A., Malland	Holding of insurances	100.0			
	ERGO Kindlustuse AS, Tallinn	Insurance	100.0			
	ERGO Latvian Versicherung AG, ERGO Latvija Apdrošināšanas Akciju Sabiedrība, Riga	Insurance	100.0			
	ERGO Lietuva draudimai UAB, Vilnius	Insurance	100.0			
	ERGO Life Insurance Company S.A., Thessaloniki	Insurance	96.9			
	ERGO Life Insurance SE, Vilnius	Insurance	67.3			
	ERGO RUSS Versicherung AG, St. Petersburg	Insurance	95.5			
	ERGO Shin, Moskau	Insurance	100.0			
	ERIN Sigorta Aracılık Hizmetleri Limited Şirketi, İstanbul	Others	100.0			
	Global Insurance Company, Ho-Chi-Minh-Stadt	Insurance	25.0			
	HDPC ERGO General Insurance Company Ltd., Mumbai	Insurance	26.0			
	HMI Partners N.V., Brüssel	Others	100.0			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	39.8			
	JSC Ukrainsk Transport Insurance Company, Kiew	Insurance	1.3			
	Sopockie Towarzystwo Ubezpieczeń Ergo Hestia Spółka Akcyjna, Sopot	Insurance	100.0			
	Sopockie Towarzystwo Ubezpieczeń na Zycie Ergo Hestia Spółka Akcyjna, Sopot	Insurance	100.0			
	ERGO Italia Business Solutions S.c.r.l., Malland	Others	0.5			
ERGO Italia Direct Network s.r.l., Malland	Agenzia Chianti S.R.L., Malland	Others	100.0			
ERGO Italia S.p.A., Malland	ERGO Assicurazioni S.p.A., Malland	Insurance	100.0			
	ERGO Italia Business Solutions S.c.r.l., Malland	Others	93.3			
	ERGO Italia Direct Network s.r.l., Malland	Others	100.0			
	ERGO Previdenza S.p.A., Malland	Insurance	100.0			
	ERGO Funds AS, Tallinn	Others	9.4			
	ERGO Invest SIA, Riga	Others	33.0			
	ERGO Life Insurance SE, Vilnius	Insurance	32.7			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.8			
	ERGO Invest SIA, Riga	Others	5.0			
	Asia Real Estate Income Fund SICAV, Luxemburg	Others	9.9			
	Beteiligung HMI Hamburg-Mannheimer Erste Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	Beteiligung HMI Hamburg-Mannheimer Zweite Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	20.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
	ERGO Immobilien-GmbH 5.Hamburg-Mannheimer & Co. KG, Kreien	Others	100.0			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kreien	Others	100.0			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	72.0	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	72.0			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	72.0	98-0557024		
	ERGO Private Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.3			
	Familiäre Geschäftsstadt Nord Gesellschaft bürgerlichen Rechts, Hamburg	Others	35.9			
	Gebäude Service Gesellschaft Überseeing 35 mbH, Hamburg	Others	100.0			
	Grundeigentümer - Interessengemeinschaft City Nord GmbH, Hamburg	Others	16.8			
	Hamburg-Mannheimer ForskingService A/S, Copenhagen	Others	100.0			
	Hannover Finanz-Umwelt Beteiligungsgesellschaft mbH, Hillese	Financial enterprises	20.0			
	HMI Ceska republika, spol. s.r.o., Prag	Others	100.0			
	HMI Sp. z o.o., Warszawa	Others	100.0			
	Juwelier- und Uhrenversicherung AG, Hamburg	Others	100.0			
	Protektor Lebensversicherungs-AG, Berlin	Others	100.0			
	RP Vilbeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Seminaris Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	TMW Asia Property Fund I GmbH & Co. KG, München	Others	6.4			
	U.S. Property Fund IV GmbH & Co. KG, München	Others	9.8			
	US Property Fund GmbH & Co. KG, München	Others	8.7			
	US Property Fund III GmbH & Co. KG, München	Others	8.3			
	VFG Georg-Friedrichs-Gesellschaft mbH, Quedlinburg	Others	75.0			
	VHD Betriebsgruppenfond mbH, Düsseldorf	Holding of industrial companies	20.0			
	VICTORIA Asien Immobilienstellungen GmbH & Co. KG, München	Others	100.0			
	VICTORIA Asien Verwaltungs GmbH, München	Others	100.0			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	25.0			
	VICTORIA Vierte Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.0			
	Victoria Vierter Baubuchstift GmbH & Co. KG, Düsseldorf	Others	95.1			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Insurance	30.8			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	1.3			
	JSC Ukrainian Transport Insurance Company, Kiew	Insurance	0.0			
	ERGO General Insurance Company S.A., Athen	Others	44.5			
	ERGO Funds AS, Tallinn	Others	62.0			
	ERGO Invest SIA, Riga	Others	100.0			
	Health OÜ, Tallinn	Others	100.0			
ERGO Pensionskasse AG, Düsseldorf	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	3.5	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	3.5			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	3.5	98-0557024		
	VHD Betriebsgruppenfond mbH, Düsseldorf	Holding of industrial companies	5.0			
	APF Direct General Insurance Co., Malland	Holding of industrial companies	1.2			
	ERGO Previdenza S.p.A., Malland	Others	1.8			
	Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	Holding of industrial companies	7.1			
	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	Ares Corporate Opportunities Fund III LP., Los Angeles	Holding of industrial companies	0.5			

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ERGO Versicherungsgruppe AG, Düsseldorf	ERGO Grundstückssicherung GbR, Düsseldorf	Others	8.0			
	ERGO Private Equity Kompanie GmbH, Düsseldorf	Others	80.0	98-0557023		
	ERGO Specialty GmbH, Hamburg	Others	100.0			
	ERGO Versicherungs- und Finanzierungs-Vermittlung GmbH, Hamburg	Others	100.0			
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	GDV Dienstleistungs-GmbH & Co. KG, Hamburg	Others	3.8			
	HMV GFKL Beteiligungs GmbH, Düsseldorf	Financial enterprises	100.0			
	InterAssistance Gesellschaft für Dienstleistungen mit beschränkter Haftung, München	Others	100.0			
	LEGAL AG, München	Others	1.0			
	MEGA AG, Berlin	Others	20.0			
	Merku Grundstücke- und Beteiligungs-Gesellschaft mit beschränkter Haftung, Düsseldorf	Financial enterprises	100.0			
	Österreichische Volksbanken-AG, Wien	Credit institutions	4.0			
	Seminarie Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	Teko - Technisches Konz für Versicherungen Gesellschaft mit beschränkter Haftung, Düsseldorf	Others	30.0			
	VHDK Beteiligungsgesellschaft mbH & Co. KG, Düsseldorf	Holding of industrial companies	15.0			
	Victoria Vierter Baubauschnitt GmbH & Co. KG, Düsseldorf	Others	4.9			
	Victoria Vierter Baubauschnitt Management GmbH, Düsseldorf	Others	100.0			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	8.2			
	VV Immobilien GmbH & Co. United States KG, München	Others	7.8			
	Wohnungsgesellschaft Hera mbH, Hamburg	Others	100.0			
	AEVG 2004 GmbH, Frankfurt	Others				
	almeda GmbH, München	Insurance	100.0			
	almeda Versicherungs-Aktiengesellschaft, München	Others	100.0			
	avanturo GmbH, Düsseldorf	Holding of industrial companies	70.0			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	70.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Insurance	24.4			
	DS AG, Düsseldorf	Insurance	100.0	98-0681814		
	DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln	Others	100.0			
	ERGO Alpha GmbH, Düsseldorf	Insurance	100.0			
	ERGO DIREKT Krankenversicherung AG, Fürth	Insurance	100.0			
	ERGO DIREKT Lebensversicherung AG, Fürth	Insurance	100.0			
	ERGO DIREKT Versicherung AG, Fürth	Insurance	100.0			
	ERGO GmbH, Herisau	Financial enterprises	100.0			
	ERGO Gourmet GmbH, Düsseldorf	Others	100.0			
	ERGO Immobilien-Verwaltungs-GmbH, Kreien	Others	100.0			
	ERGO Internationale AG, Düsseldorf	Insurance	100.0			
	ERGO Internationale Aktiengesellschaft, Düsseldorf	Holding of insurances	100.0			
	ERGO International Services GmbH, Düsseldorf	Others	100.0			
	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Insurance	100.0	52-2175110		
	ERGO Neunte Beteiligungsgesellschaft mbH, Düsseldorf	Others	100.0			
	ERGO Pensionsfonds Aktiengesellschaft, Düsseldorf	Insurance	100.0			
	ERGO Pensionskasse AG, Düsseldorf	Insurance	100.0	98-0680916		
	ERGO Private Capital GmbH, Düsseldorf	Others	100.0			
	ERGO Versicherung Aktiengesellschaft, Düsseldorf	Insurance	100.0			
	EURONET Reiseversicherung Aktiengesellschaft, München	Insurance	100.0			
	EVU Logistik Management GmbH, Düsseldorf	Others	18.0			
	Exolve GmbH, Hamburg	Others	100.0			
	FAIRANCE GmbH, Düsseldorf	Others	100.0			
	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Insurance	100.0	98-0680916		
	IDEENKAPITAL GmbH, Düsseldorf	Holding	100.0			
	IK Objektgesellschaft Frankfurt Theodor-Heuss-Allee GmbH & Co. KG, Düsseldorf	Others	47.4			
	ITERGO Informationstechnologie GmbH, Düsseldorf	Others	100.0			
	Kapoden Invest GmbH, Moskau	Others	100.0			
	Karlsruhe Police Police GmbH, Düsseldorf	Others	50.0			
	Lingual GmbH, Düsseldorf	Others	100.0			
	MAYFAIR Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	71.4			
	MAYFAIR Holding GmbH, Düsseldorf	Holding of industrial companies	100.0			
	MCAF Management GmbH, Düsseldorf	Financial enterprises	50.0			
	MCAF Verwaltungs-GmbH & Co.KG, Düsseldorf	Financial enterprises	50.0			
	MEAG Cash Management GmbH, München	Financial services institutions	40.0			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Others	23.2			
	MEDICLIN Aktiengesellschaft, Offenburg	Others	13.7			
	MEGA AG, Berlin	Insurance	100.0			
	Neckermann Lebensversicherung AG, Fürth	Credit institutions	5.3			
	Neckermann Versicherung AG, Nürnberg	Others	100.0			
	Österreichische Volksbanken-AG, Wien	Insurance	100.0			
	Titus AG, Düsseldorf	Others	100.0			
	VICTORIA Immobilien-Fonds GmbH, Düsseldorf	Others	100.0	98-0168041		
	VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA US Property Zwei GmbH, Düsseldorf	Holding of industrial companies	100.0			
	Victoria VIP I, Inc., Wilmington, Delaware	Insurance	100.0			
	Vorsorge- und Versicherungsgesellschaft, Düsseldorf	Holding of industrial companies	65.0			
	WISMA ATRIA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	50.0			
	WISMA ATRIA Holding GmbH, Düsseldorf	Others	100.0			
	WNE Solarfonds Süddeutschland 2 GmbH & Co. KG, Nürnberg	Others	100.0			
ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragossa	GESNORTE DE PENSIONES, S.A., Madrid	Others	12.0			
Euro-Center Holding A/S, Kopenhagen	GESNORTE DE SERVICIOS, S.A., Madrid	Others	14.0			
	GESNORTE S.A., Sociedad Gestora de Instituciones de Inversión Colectiva, Madrid	Others	1.1			
	Euro-Center (Cyprus) Ltd, Larnaca	Others	100.0			
	Euro-Center (Thailand) Ltd, Bangkok	Others	100.0			
	Euro-Center (UK) Ltd., (Pty) Ltd., Cape Town	Others	100.0			
	Euro-Center China (HK) Co., Ltd., Beijing	Others	100.0			
	Euro-Center Holding North Asia (HK) Pte. Ltd., Hongkong	Others	100.0			
	Euro-Center Ltda, Rio de Janeiro	Others	100.0			
	Euro-Center USA, Inc., New York	Others	100.0			
	Euro-Center Yenid Yarim, Istanbul	Others	100.0			
	Euro-Center, S.A. (Spain), Palma de Mallorca	Others	100.0			
	Sydney Euro-Center Pty. Ltd., Sydney	Others	100.0			
	Euro-Centering A/S, Kopenhagen	Others	16.7			
Europæiske Rejseforsikring A/S, Kopenhagen	Euro-Centering A/S, Kopenhagen	Insurance	75.0			
EUROPÄISCHE Reiseversicherung Aktiengesellschaft, München	Europæiske Cestovni Pojistovna A.S., Prag	Others	3.0			
	BAYERN TOURISMUS Marketing GmbH, München	Insurance	100.0			
	CJSC "European Travel Insurance", Moskau	Insurance	100.0			
	Compagnie Européenne d' Assurances, Nanterre	Insurance	100.0			
	Compania Europea de Seguros S.A., Madrid	Others	17.2			
	Deutsche Touring GmbH, Frankfurt/Main	Others	99.0			
	ERV Seyhat Sigorta Aracılık Hizmetleri ve Danışmanlık Ltd Sti., Istanbul	Others	16.7			
	Euro-Centering A/S, Kopenhagen	Insurance	25.0			
	Europæiske Rejseforsikring A/S, Kopenhagen	Insurance	60.0			
	European International Holding A/S, Kopenhagen	Holding	100.0			
	Evropska Cestovni Pojistovna A.S., Prag	Insurance	100.0			

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Parent Company	Subsidiary Company	Company Profile	% Shares Owned	NAIC Company Code	Federal ID Number	State of Domicile
	Gesellschaft für Angewandte Versicherung, Kow	Insurance	99.5			
	Reiseagent, Vermittler von Insolvenzversicherungen mbH, Hamburg	Others	24.0			
	TAS Touristik Assekuranz Service International GmbH, Frankfurt/Main	Others	100.0			
	TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	Others	100.0			
	Triple IP B.V., Amsterdam	Others	50.0			
	ERV (China) Travel Service and Consulting Ltd., Beijing	Others	100.0			
	Europæiske Rejseforskring A/S, Kopenhagen	Insurance	100.0			
	Europæiske Försäkringsaktiebolaget, Stockholm	Insurance	100.0			
	Euro-Center Holding A/S, Copenhagen	Others	16.7			
	Euro-Center Insurance Holding GmbH, München	Holdings	100.0			
	Erics, s.r.o., Prague	Others	100.0			
	Euro Alarm Assistance Prague, Prague	Others	100.0			
	Euro-Center Holding A/S, Copenhagen	Others	16.7			
	European Assistance Holding GmbH, München	Holdings	10.0			
European Assistance Holding GmbH, München	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	50.3			
European International Holding A/S, Copenhagen	Hartford Steam Boiler Colombia Ltda., Bogota, Colombia	Others	10.0			
Europæiska Försäkringsaktiebolaget, Stockholm	HSB Japan KK, Minato-KU, Tokyo	Others	100.0			
Evropska Cestovni Pojistovna A.S., Prag	HSB Reliable Technologies LLC, Wilmington, Delaware	Others	100.0	54-2061444		
	McDonald & McDonald, Inc., Wilmington, Delaware	Others	100.0	02-0682171		
	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Insurance	100.0	06-1240885	29890	CT
goMedus Gesellschaft für Qualität in der Medizin mbH, Köln	goMedus GmbH & Co. KG, Köln	Others	100.0			
Great Lakes Reinsurance (UK) Plc, London	Great Lakes Services Ltd, London	Others	100.0			
Hamburg-Mannheimer Pensionskasse AG, Hamburg	ERGO Private Capital GmbH & Co. KG, Düsseldorf	Others	1.0	98-0567366		
Hartford Steam Boiler International-GmbH, Rheine	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	1.0			
HMV GKPL Beteiligungs GmbH, Düsseldorf	ERGO Private Equity Leben GmbH, Düsseldorf	Others	1.0	98-0557024		
HSB Associates, Inc, New York	Hartford Steam Boiler International India Pvt Ltd., Kolkata	Others	100.0			
HSB Engineering Finance Corporations, Wilmington, Delaware	Hartford Steam Boiler International, Inc., Dover, Delaware	Others	100.0	06-1120606		
HSB Engineering Insurance Limited, London	Hartford Steam Boiler International, Inc., One State Street, Hartford, Connecticut	Others	100.0	06-1120606		
HSB Group, Inc., Oldham	Hartford Research LLC, Wilmington, Delaware	Holdings	41.8			
HSB Investment Corporation, Hartford, Connecticut	Hartford Steel Technologies, LLC, Wilmington, Delaware	Others	11.1			
HSB Solomon Associates LLC, Wilmington, Delaware	HSB Ventures, Inc., Wilmington, Delaware	Holdings	100.0	06-1566995		
Hymane Life Corporation, Jonesboro, Arkansas	HSB Engineering Insurance Services Limited, Oldham	Others	100.0			
Ideenkapital Client Service GmbH, Düsseldorf	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Insurance	100.0	06-0384680	11452	CT
Ideenkapital Financial Engineering GmbH, Düsseldorf	TECO Corporation, Dover, Delaware	Others	33.3	25-1688015		
	Solomon Associates Limited, London	Others	100.0			
	Arkansas Life Insurance Company, Phoenix, Arizona	Insurance	100.0	74-2253621	97551	AZ
	Ideenkapital erste Investoren Service GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Fonds Treuhand GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Media Treuhand GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL PRORENDENTA EINS Treuhandgesellschaft mbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL SchiffsFonds Treuhand GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Fonds Treuhand, Düsseldorf	Others	100.0			
	Ideenkapital Treuhand US Real Estates Gmbh, Düsseldorf	Others	100.0			
	IK Property Treuhand GmbH, Düsseldorf	Others	100.0			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.4			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.8			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	1.4			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT MOODY" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	2.1			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT RUSSEL" GmbH & Co. KG, Hamburg	Others	0.3			
	"PORT SAID" GmbH & Co. KG, Hamburg	Others	0.4			
	"PORT STANLEY" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT STEWART" GmbH & Co. KG, Hamburg	Others	0.4			
	"PORT UNION" GmbH & Co. KG, Hamburg	Others	0.2			
	BeiEnergie Verwaltungs-GmbH, Hamburg	Others	100.0			
	IDEENKAPITAL Metropole Europa Verwaltungsgeellschaft mbH, Düsseldorf	Others	100.0			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	6.0			
	IK Einkauf Objekthandlungsgesellschaft mbH, Düsseldorf	Others	100.0			
	IK Einkaufsmärkte Deutschland Verwaltungsgeellschaft mbH, Düsseldorf	Others	100.0			
	IK FE Fonds Management GmbH, Düsseldorf	Others	100.0			
	IK FE Management GmbH, Düsseldorf	Holding of industrial companies	100.0			
	IK Objekt Bensheim GmbH, Düsseldorf	Others	100.0			
	IK Projekt Frankfurter-Heus-Altstadt GmbH, Düsseldorf	Others	100.0			
	IK Projekt Uelzen Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	IK Property Eine Verwaltungsgeellschaft mbH, Hamburg	Others	100.0			
	PROFENDITA EINS Verwaltungsgeellschaft mbH, Hamburg	Others	100.0			
	PROFENDITA Fünf Verwaltungsgeellschaft mbH, Hamburg	Others	100.0			
	PROFENDITA VIER Verwaltungsgeellschaft mbH, Hamburg	Others	100.0			
	PROFENDITA ZWEI Verwaltungsgeellschaft mbH, Hamburg	Others	100.0			
	Selidac 1. Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	Verwaltungsgesellschaft "PORT ELISABETH" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT Hedland" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT KELANG" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "Port Lincoln" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT LOUIS" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MAUBERT" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MELBOURNE" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MOUTON" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT NELSON" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT RUSSEL" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT SAID" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT STANLEY" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT STEWART" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT UNION" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT VICTORIA" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT VIER" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT ZWEI" mbH, Hamburg	Others	50.0			

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Parent Company	Subsidiary Company	Company Profile	% Shares Owned	NAIC Company Code	Federal ID Number	State of Domicile
IDEENKAPITAL Financial Service GmbH, Düsseldorf	Vereinigungsgesellschaft "Port Willam" mbH, Hamburg	Others	50.0			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.1			
	Mediastream Vierte Film GmbH & Co. Vermarktings KG, Grünwald	Others	0.0			
	PLATINIA world wide equity Erste Beteiligungs-GmbH & Co. KG, Grünwald	Others	0.4			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.5			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	1.0			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	1.4			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.2			
	IDEENKAPITAL Anlagebetreuungs GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Client Service GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Financial Engineering GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Financial Services GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Media Finance GmbH, Düsseldorf	Others	50.1			
	IK Premium Fonds GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.0			
	IK Premium Fonds zwei GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.0			
	IK Premium GmbH, Düsseldorf	Others	100.0			
	Mediastream Vierte Film GmbH & Co. Vermarktings KG, Grünwald	Others	0.0			
	Mediastream Consulting GmbH, Grünwald	Others	100.0			
	Mediastream Dritte Film GmbH, Grünwald	Others	100.0			
	Mediastream Fünfte Film GmbH, Grünwald	Others	100.0			
	Mediastream Vierte Film GmbH & Co. Vermarktings KG, Grünwald	Others	9.9			
	Mediastream Vierte Medien GmbH, Grünwald	Others	100.0			
	Mediastream Zweite Film GmbH, Grünwald	Others	100.0			
	PLATINIA Verwaltungs-GmbH, München	Others	100.0			
Ideenkapital Media Treuhand GmbH, Düsseldorf	Mediastream Film GmbH & Co. Production KG, Grünwald	Others	19.0			
IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Mediastream Zweite Film GmbH & Co. Productions KG, Grünwald	Others	0.0			
IDEENKAPITAL PRORENDETA EINS Treuhandgesellschaft mbH, Düsseldorf	Hines Pan-European Condu Fund FCP-FIS, Luxembourg	Others	16.4			
	PRORENDETA DREI GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDETA FÜRTH GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDETA HAMBURG GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDETA VIENNA GmbH & Co. KG, Hamburg	Others	0.1			
	PRORENDETA ZWEI GmbH & Co. KG, Hamburg	Others	0.0			
IDEENKAPITAL Schiffsfonds Treuhand GmbH, Düsseldorf	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	0.2			
	"PORT MOODY" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT RUSSEL" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT SAID" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT STANLEY" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT STEWART" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT TIRAN" GmbH & Co. KG, Hamburg	Others	0.0			
Ideenkapital Treuhand US Real Estate eins GmbH, Düsseldorf	IK US Portfolio Invest GmbH & Co. KG, Düsseldorf	Others	0.0			
IK Einkauf Objektmanagement GmbH, Düsseldorf	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.0			
IK Einkauf Objektverwaltungsgesellschaft mbH, Düsseldorf	IK Einkauf Objekt Eins GmbH & Co. KG, Düsseldorf	Others	6.0			
IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	IK Einkauf Objekt Eins GmbH & Co. KG, Düsseldorf	Others	-			
IK FE Fonds Management GmbH, Düsseldorf	IK Einkauf Objekt Eins GmbH & Co. KG, Düsseldorf	Others	94.0			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	94.0			
	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.0			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	52.0			
	IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	15.2			
	IKPE Energie AG, Aachen	Others	65.7			
	K & P Objekt Hamburg Hamburger Straße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	36.5			
	K & P Objekt München Hufelandstraße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	84.8			
	K & P Pflegeszentrum IMMAC Uelsen Renditefonds GmbH & Co. KG, Düsseldorf	Others	0.0			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	31.8			
IK Premium Fonds GmbH & Co. KG, Düsseldorf	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	25.7			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.4			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.4			
	Mediastream Vierte Film GmbH & Co. Vermarktings KG, Grünwald	Others	5.3			
	Seidenfabrik Grünwald GmbH & Co. KG, Düsseldorf	Others	100.0			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	45.9			
	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.0			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK US PORTFOLIO INVEST DE GmbH & Co. KG, Düsseldorf	Others	0.0			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.0			
	IRIS Capital Fund FCPR, Paris	Holding of industrial companies	19.8			
	ALICE GmbH, Düsseldorf	Others	100.0			
	Proseco Vermögensverwaltungs-ge., mbH, München	Others	100.0			
	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	0.1			
	Münchener Consultora Internasional S.R.L., Santiago de Chile	Others	10.0			
	Munich Re India Services Private Limited, Mumbai	Others	1.0			
	ERGO RUSS Versicherung AG, St. Petersburg	Insurance	4.5			
	Kuk & Partners Credit Management BVBA, Brüssel	Holding of industrial companies	98.9			
	Secundi CBVA, Brüssel	Others	33.0			
	Kuk & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Others	100.0			
	LAVO ZB B.V., Breda	Others	100.0			
	Liebherr-LTG Stahlbau Inc., Ontario, CA	Others	100.0	04-2925808		
	Longis Versicherungsmakler GmbH, Düsseldorf	Others	100.0			
	m:adlerman POWER der weltweit Solar Italia GmbH & Co. Bozen	Others	100.0			
	m:adlerman POWER FRANCE GmbH, Nürnberg	Others	100.0			
MEAG MUNICH ERGO AssetManagement GmbH, München	AEDES Project S.r.l., Malard	Others	7.0			
	ERGO Trust Erste Beteiligungsgesellschaft mbH L., München	Others	100.0			

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MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, München	LCM Logistic Center Management GmbH, Hamburg	Others	50.0			
MEAG New York Corporation, Wilmington, Delaware	MYFAIR Financing GmbH, München	Others	100.0			
MEAG US Real Estate Management Holdings, Inc., Wilmington DE	MEAG Center House S.A., Brüssel	Others	0.0			
MEAG Real Estate Erste Beteiligungsgesellschaft, München	MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, München	Credit institutions	100.0			
MEAG Pacific Star Holdings Ltd., Hong Kong	MEAG Property Management GmbH, München	Others	50.0			
MEAG Real Estate Erste Beteiligungsgesellschaft, München	MEAG Real Estate Erste Beteiligungsgesellschaft, München	Others	100.0			
MEAG US Real Estate Management Holdings, Inc., Wilmington DE	PIGG Asset Management Company Ltd., Shanghai	Others	100.0			
Provinzial Versicherung Gruppe, Lübeck	RM 2264 Vermögensverwaltungs GmbH, München	Holding of industrial companies	19.0			
RM 2264 Vermögensverwaltungs GmbH, München	Rumba GmbH & Co. KG, München	Financial services institutions	50.0			
Victoria Real Estate Management GmbH, München	RM 2264 Vermögensverwaltungs GmbH, München	Others	25.0			
Victoria Immobilien Management GmbH, München	Rumba GmbH & Co. KG, München	Others	25.0			
Victoria Immobilien-Fonds Objekt Leipzig KG (Kommanditist), Düsseldorf	RM 2264 Vermögensverwaltungs GmbH, München	Others	100.0			
VV Immobilien Verwaltungs GmbH, München	VV Immobilien Verwaltungs und Beteiligungs GmbH, München	Others	0.2			
VV Immobilien Verwaltungs und Beteiligungs GmbH, München	MEAG Luxembourg S.à.r.l., Luxemburg	Others	30.0			
MEAG Luxembourg S.à.r.l., Luxemburg	MEAG Hong Kong Limited, Hong Kong	Others	30.0			
MEAG Hong Kong Limited, Hong Kong	MGP Vermögensverwaltungsgesellschaft mbH, München	Financial services institutions	100.0			
MGP Vermögensverwaltungsgesellschaft mbH, München	Milennium Entertainment Associates L.P., New York	Holding of industrial companies	50.0			
Milennium Entertainment Associates L.P., New York	U.S. Property Management II L.P., Atlanta	Financial services institutions	100.0			
U.S. Property Management II L.P., Atlanta	U.S. Property Management III L.P., Atlanta	Holding of industrial companies	14.3			
U.S. Property Management III L.P., Atlanta	Jordan Health Cost Management Services W.L.L., Amman	Others	33.3			
Jordan Health Cost Management Services W.L.L., Amman	MedNet Bahrain W.L.L., Bahrain	Others	20.0			
MedNet Bahrain W.L.L., Bahrain	MedNet Europe GmbH, München	Others	100.0			
MedNet Europe GmbH, München	MedNet Greece S.A., Athen	Others	100.0			
MedNet Greece S.A., Athen	MedNet International Ltd., Monaco	Others	78.1			
MedNet International Ltd., Monaco	MedNet International Ltd., Nicosia	Others	100.0			
MedNet International Ltd., Nicosia	MedNet Saudi Arabia LLC, Riyadh	Others	100.0			
MedNet Saudi Arabia LLC, Riyadh	MedNet UAE FZ L.L.C., Dubai	Others	100.0			
MedNet UAE FZ L.L.C., Dubai	MedNet International Offshore SAL, Beirut	Others	99.7			
MedNet International Offshore SAL, Beirut	ARTES Assuranzservice GmbH, Düsseldorf	Others	100.0			
ARTES Assuranzservice GmbH, Düsseldorf	Horbach GmbH, Düsseldorf	Others	70.1			
Horbach GmbH, Düsseldorf	IFFOXX AG, Rosenheim	Others	28.0			
IFFOXX AG, Rosenheim	Schröderberg & Partner GmbH, Versicherungsmakler, Düsseldorf	Others	100.0			
Schröderberg & Partner GmbH, Versicherungsmakler, Düsseldorf	American Mutual Insurance Group, Inc., Amelia, Ohio	Holding of insurances	100.0	31-1395650		
American Mutual Insurance Group, Inc., Amelia, Ohio	Merbury Agency, Inc., Amelia, Ohio	Holding of industrial companies	8.9	31-083159		
Merbury Agency, Inc., Amelia, Ohio	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	0.0			
Access Capital Fund IV L.P., Guernsey	ACOF III CV AIV (OFFSHORE) II L.P., Los Angeles	Holding of industrial companies	0.0			
ACOF III CV AIV (OFFSHORE) II L.P., Los Angeles	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
ACOF III GC AIV, L.P., Los Angeles	Adreq Europe III L.P., Delaware	Holding of industrial companies	0.0			
Adreq Europe III L.P., Delaware	Adreq Europe IV B C.V., Curacao	Holding of industrial companies	2.9			
Adreq Europe IV B C.V., Curacao	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	11.3			
APAX Europe VII - B, L.P., Guernsey	APAX Europe VIII - B, L.P., Guernsey	Holding of industrial companies	4.4			
APAX Europe VIII - B, L.P., Guernsey	APEP Dachlands GmbH & Co. KG, München	Holding of industrial companies	0.4			
APEP Dachlands GmbH & Co. KG, München	Apollo Overseas Partners VII, L.P., Delaware	Holding of industrial companies	6.1			
Apollo Overseas Partners VII, L.P., Delaware	Area Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	5.2			
Area Corporate Opportunities Fund III L.P., Los Angeles	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	0.7			
Capital Dynamics Champion Ventures VI, L.P., Woodside	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	14.5			
CVC European Equity Partners V (A) L.P., Grand Cayman	Greenspring Global Partners IV-B, L.P., Owings Mills	Holding of industrial companies	0.6			
Greenspring Global Partners IV-B, L.P., Owings Mills	HRJ Capital Global Buy-Out III (S), L.P., Woodside	Others	5.0			
HRJ Capital Global Buy-Out III (S), L.P., Woodside	Leisure Capital Partners Fund I, L.P., Wilmington	Holding of industrial companies	27.7			
Leisure Capital Partners Fund I, L.P., Wilmington	New Enterprise Associates IS, L.P., Grand Cayman	Holding of industrial companies	6.5			
New Enterprise Associates IS, L.P., Grand Cayman	Oldewold & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	8.8			
Oldewold & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	PAI Europe V - I, L.P., Guernsey	Holding of industrial companies	2.0			
PAI Europe V - I, L.P., Guernsey	PAI Europe V - I L.P., Guernsey	Holding of industrial companies	1.4			
PAI Europe V - I L.P., Guernsey	Pantheon Asia Fund V L.P., Guernsey	Holding of industrial companies	0.8			
Pantheon Asia Fund V L.P., Guernsey	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	3.7			
Siemens Global Innovation Partners I GmbH & Co. KG, München	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	10.0			
TowerBrook Investors III, L.P., George Town	MR Beteiligungen 18, GmbH, Grünwald	Holding of industrial companies	1.3	98-0557018		
MR Beteiligungen 18, GmbH, Grünwald	MR Beteiligungen 19, GmbH, München	Others	0.0			
MR Beteiligungen 19, GmbH, München	MR Parkview Holding Corporation, Wilmington, Delaware	Others	11.5			
MR Parkview Holding Corporation, Wilmington, Delaware	MR RENT-Investment GmbH, München	Others	12.0			
MR RENT-Investment GmbH, München	MSMI Parkview LLC, Dover, Delaware	Others	38.5			
MSMI Parkview LLC, Dover, Delaware	Adelta Services e Instalaciones Fotovoltaicas, S.L., Santa Cruz de Tenerife	Others	100.0			
Adelta Services e Instalaciones Fotovoltaicas, S.L., Santa Cruz de Tenerife	Breamer Energy Ventures III, L.P., Wilmington, Delaware	Others	14.9			
Breamer Energy Ventures III, L.P., Wilmington, Delaware	Erneuerungsanlage Hohenseefeld GmbH & Co KG, Bremen	Others	100.0			
Erneuerungsanlage Hohenseefeld GmbH & Co KG, Bremen	FOTOUNO S.r.l., Turin	Others	100.0			
FOTOUNO S.r.l., Turin	FOTOWATIO ITALIA GALATINA S.r.l., Turin	Others	100.0			
FOTOWATIO ITALIA GALATINA S.r.l., Turin	M-31 Beteiligungsgesellschaft für Energie KG, Düsseldorf	Holding of industrial companies	11.5			
M-31 Beteiligungsgesellschaft für Energie KG, Düsseldorf	MPV Energy GmbH & Co. KG, Germany	Others	20.0			
MPV Energy GmbH & Co. KG, Germany	T-Solar Global Operating Assets S.L.U., Madrid	Holding	37.0			
T-Solar Global Operating Assets S.L.U., Madrid	Windpark Geisleden GmbH & Co KG, Bremen	Others	100.0			
Windpark Geisleden GmbH & Co KG, Bremen	Windpark Großberndten 2 GmbH & Co KG, Bremen	Others	100.0			
Windpark Großberndten 2 GmbH & Co KG, Bremen	Windpark Hilmerstorff GmbH & Co KG, Bremen	Others	100.0			
Windpark Hilmerstorff GmbH & Co KG, Bremen	Windpark Klein Bünzow GmbH & Co KG, Bremen	Others	100.0			
Windpark Klein Bünzow GmbH & Co KG, Bremen	Windpark Kruse GmbH & Co KG, Bremen	Others	100.0			
Windpark Kruse GmbH & Co KG, Bremen	Windpark Langenbrasau GmbH & Co KG, Bremen	Others	100.0			
Windpark Langenbrasau GmbH & Co KG, Bremen	Windpark Münster GmbH & Co KG, Bremen	Others	100.0			
Windpark Münster GmbH & Co KG, Bremen	Windpark Nienhagen GmbH & Co KG, Bremen	Others	100.0			
Windpark Nienhagen GmbH & Co KG, Bremen	Windpark Sassenberg GmbH & Co KG, Bremen	Others	100.0			
Windpark Sassenberg GmbH & Co KG, Bremen	wpt Windpark Wergzahn GmbH & Co KG, Bremen	Others	100.0			
wpt Windpark Wergzahn GmbH & Co KG, Bremen	MR Solar Beneluxs GmbH, Nürnberg	Others	100.0			
MR Solar Beneluxs GmbH, Nürnberg	MR SOLAR SAS DER WELIWIT SOLAR ITALIA SRL, Bozen	Others	100.0			
MR SOLAR SAS DER WELIWIT SOLAR ITALIA SRL, Bozen	Trend Capital GmbH & Co. Solarfonds 2 KG, Mainz	Others	34.4			
Trend Capital GmbH & Co. Solarfonds 2 KG, Mainz	weise Solarpanel Spanien I GmbH & Co. KG, Fürth	Insurance	10.0			
weise Solarpanel Spanien I GmbH & Co. KG, Fürth	Beaufort Dedicated No.1 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.1 Ltd, London	Beaufort Dedicated No.2 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.2 Ltd, London	Beaufort Dedicated No.3 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.3 Ltd, London	Beaufort Dedicated No.4 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.4 Ltd, London	Beaufort Dedicated No.5 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.5 Ltd, London	Beaufort Dedicated No.6 Ltd, London	Insurance	100.0			
Beaufort Dedicated No.6 Ltd, London	Beaufort Dedicated Underwriting Agency Limited, London	Insurance	100.0			
Beaufort Dedicated Underwriting Agency Limited, London	Beaufort Underwriting Services Limited, London	Others	100.0			
Beaufort Underwriting Services Limited, London	Münchener Rückversicherung AG, München	Others	100.0			
Münchener Rückversicherung AG, München	40, Rue Courcelles SAS, Paris	Others	100.0			
40, Rue Courcelles SAS, Paris	ADEUS Aktienregister-Service-GmbH, München	Others	15.4			
ADEUS Aktienregister-Service-GmbH, München	Agricor Management Services S.r.l., Venona	Others	33.3			
Agricor Management Services S.r.l., Venona	Apollo Hospital Enterprises, Mumbai	Others	1.3			
Apollo Hospital Enterprises, Mumbai	Asia Property Fund II GmbH & Co. KG, München	Others	5.6			
Asia Property Fund II GmbH & Co. KG, München	Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Holding of insurances	100.0			
Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	BHS tabletop AG, Selb	Others	28.9			
BHS tabletop AG, Selb	Bloemers Holding B. V., Rotterdam	Holding of insurances	25.0			
Bloemers Holding B. V., Rotterdam	Consortio International de Aseguradoras de Crédito, S.A., Madrid	Insurance	19.5			

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Parent Company	Subsidiary Company	Company Profile	% Shares Owned	NAIC Company Code	Federal ID Number	State of Domicile
	Concord Versicherungs-Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	35.7			
	DAMAN - National Health Insurance Company, Abu Dhabi	Insurance	20.0			
	Diana Vermögensverwaltungs AG, München	Others	100.0			
	DII GmbH, München	Others	7.7			
	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	95.0			
	Evaluación Médica TUW, S.L., Barcelona	Others	90.8			
	Extremus Versicherungs-Aktiengesellschaft, Köln	Insurance	16.0			
	Fox Ebnath AG, Ebnath	Others	98.7			
	Genus II Vermögensverwaltungsgesellschaft mbH, München	Others	100.0			
	Global Risk Underwriting Managers Ltd., London	Others	40.0			
	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	99.9			
	Great Lakes Reinsurance (UK) Plc, London	Reinsurance	100.0			
	Hamburger Hof Management GmbH, Hamburg	Others	100.0			
	Itus Verwaltungs AG, Grünwald	Others	100.0			
	Janus Vermögensverwaltungsgesellschaft mbH, München	Holding	100.0			
	Jupiter Vermögensverwaltungsgesellschaft mbH, München	Holding	100.0			
	KA Köln Assuranz Agentur GmbH, Köln	Others	100.0			
	Kapitalbeteiligungsgesellschaft der Deutschen Versicherungswirtschaft, Düsseldorf	Financial enterprises	3.0			
	Lario Versicherungs- und Kapitalverwaltungsgesellschaft mbH, München	Holding	100.0			
	MAM Munich Asset Management GmbH, München	Others	100.0			
	MEAG Cash Management GmbH, München	Others	60.0			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Financial services institutions	60.0			
	MedNet Holding GmbH, München	Holding	100.0			
	Micro Equities Inc., Binondo, Manila	Holding	10.2			
	MR Beteiligungen 1. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 14. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 15. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 16. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen 19. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 2. EUR A & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen 3. EUR A & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen AG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen EUR AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen USD AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR ERGO Beteiligungen GmbH, München	Others	100.0	98-0557018		
	MR RENT-Investment GmbH, München	Financial enterprises	100.0	98-0557018		
	MR RENT-Management GmbH, München	Others	100.0			
	MR Solar GmbH & Co. KG, Nürnberg	Others	99.8			
	MSP Underwriting Ltd., London	Holding of insurances	100.0			
	Münchener Consultora Internacional S.R.L., Santiago de Chile	Others	90.0			
	Münchener de Argentina Servicios Técnicos S. R. L., Buenos Aires	Others	100.0			
	Münchener de Argentina Servicios de Reaseguros, Santa Fe de Bogota D.C.	Others	100.0			
	Münchener de Mexico S. A., Mexico	Others	0.0			
	Münchener Econosult GmbH, München	Others	100.0			
	Münchener Finanzgruppe AG Beteiligungen, München	Others	100.0			
	Münchener Vermögensverwaltung GmbH, München	Holding of insurances	100.0	22-3753262		
	Munich American Holding Corporation, Wilmington, Delaware	Others	100.0	22-3577668		
	Munich Columbia Square Corp., Wilmington, Delaware	Holding of insurances	100.0			
	Munich Health Holding AG, München	Holding of insurances	100.0			
	Munich Holdings Ltd., Toronto	Holding of insurances	100.0			
	Munich Re Australia Pty. Ltd., Sydney	Holding of insurances	100.0			
	Munich Re Capital Markets GmbH, München	Finance services institutions	100.0			
	Munich Re de Brasil Reaseguradora S.A., São Paulo	Reinsurance	100.0			
	Munich Re General (UK) plc, London	Others	100.0			
	Munich Re Holding Company (UK) Ltd., London	Holding of insurances	100.0			
	Munich Re India Services Private Limited, Mumbai	Others	99.0			
	Munich Re Japan Services K. K., Tokyo	Others	100.0			
	Munich Re Life and Health (UK) Plc., London	Others	100.0			
	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	100.0			
	Munich Re UK Services Ltd., London	Others	100.0			
	Munich Reinsurance Company Life Reinsurance Eastern Europe / Central Asia I.L., Moskau	Reinsurance	100.0			
	Munich Reinsurance Company of Africa Ltd., Johannesburg	Reinsurance	100.0			
	Munich-American Risk Partners GmbH, München	Others	100.0			
	MunichFinancialGroup AG Holding, München	Others	100.0			
	MunichFinancialGroup GmbH, München	Holding	100.0			
	MunichFinancialServices AG Holding, München	Others	100.0			
	Munichre General Services Limited, London	Others	100.0			
	New Financial Reinsurance Company Ltd., Zürich	Reinsurance	100.0			
	P.A.N. General & Co. KG, Grünwald	Others	99.0			
	P.A.N. Verwaltungs GmbH, Grünwald	Others	99.0			
	PERILS AG, Zürich	Others	11.1			
	Protección Agrícola, Compañía de Seguros S.A., Mexico	Insurance	20.0			
	Reaseguradora de las Américas S. A., La Habana	Reinsurance	100.0			
	RehaCare GmbH, München	Others	25.1			
	Saudi National Insurance Company B.S.C.(c), Manama	Insurance	22.5			
	Schloss Hohenkammer GmbH, Hohenkammer	Others	100.0			
	SEBA Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	49.0			
	Steuern Vermögensverwaltungsges.m.bH, München	Holding of insurances	18.9	98-0654539		
	Suramerica S.A., Medellin	Others	60.1			
	Synkronos Italia SRL, Milano	Others	60.0			
	Three Lions Underwriting Ltd., London	Insurance	24.0			
	Uelzen Lebensversicherungs AG, Uelzen	Others	100.0			
	Venus Vermögensverwaltungsgesellschaft mbH, München	Others	100.0			
	VisEq GmbH, Grünwald	Others	34.0			
	WFB Stockholm Management AB, Stockholm	Others	50.0			
	HSB Group, Inc., Wiesbaden, Germany	Holding of insurances	100.0	13-4141052		
Munich American Holding Corporation, Wilmington, Delaware	MAAG New York Corporation, Wilmington, Delaware	Financial services institutions	100.0	06-1399157		
	MR Parkway Holding Corporation, Wilmington, Delaware	Others	100.0	27-3698945		
	Munich American Reinsurance Company, Atlanta, Georgia	Reinsurance	100.0	58-082824	66346	GA
	Munich Health North America, Inc., Wilmington, Delaware	Holding of insurances	100.0	54-2165277		
	Munich Re America Brokers, Inc., Wilmington, Delaware	Others	100.0	13-2940720		
	Munich Re America Corporation, Wilmington, Delaware	Holding of insurances	100.0	13-3672116		
	Munich Re America Management Ltd., London	Others	100.0			
	Munich Re America Services Inc., Wilmington, Delaware	Others	100.0	13-3069874		
	Munich Re Capital Solutions, Inc., Wilmington, Delaware	Others	100.0	52-2108519		
	Munich-American Global Services (Munich) GmbH, München	Holding of insurances	100.0	13-0742526		
	The Midland Company, Cincinnati, Ohio	Insurance	100.0	45-3809841	14174	GA
	Munich American Life Reinsurance Company, Atlanta, GA	Others	100.0	51-0264311		
Munich American Reassurance Company, Atlanta, Georgia	Munich Atlanta Financial Corporation, Atlanta, Georgia	Others	100.0	04-3075657		
Munich Columbia Square Corp., Wilmington, Delaware	LifePlans Inc., Waltham, Massachusetts	Others	100.0			
	13th & F associates Limited Partnership, Washington D.C.	Others	50.0			

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Munich Health Damac Holding Ltd., Abu Dhabi	Damac Health Insurance - Qatar LLC, Doha, Qatar	Insurance	100.0			
Munich Health Holding AG, München	Apollia Munich Health Insurance Co., Ltd., Hyderabad	Insurance	25.5			
	DKV - Alpha Vermögensverwaltungs GmbH, Köln	Others	100.0			
	DKV BEI GILIM S.A., Brüssel	Insurance	0.0			
	DKV Globally S.A., Luxembourg	Insurance	100.0			
	DKV Luxembourg S.A., Luxembourg	Insurance	75.0			
	DKV Seguros y Reaseguros, Sociedad Anónima Española, Saragossa	Insurance	100.0			
	Munich Health Damac Holding Ltd., Abu Dhabi	Holding of insurances	51.0			
	Stora Enso Teleforsförlag AB, Oslo	Insurance	50.0			
Munich Health North America, Inc., Wilmington, Delaware	Munich Re Service Inc., Wilmington, Delaware	Insurance	100.0	65-0644164		
Munich Holdings Ltd., Toronto	Windsor Health Group, Inc., Brentwood, Tennessee	Holding of insurances	100.0	62-1832645		
	Münchener de Mexico S.A., Mexico	Others	100.0			
	Münchener de Venezuela C.A. Intermedia de Reaseguros, Caracas	Others	100.0			
	Munich Life Management Corporation Ltd., Toronto	Others	100.0			
	Munich Management Pte. Ltd., Singapur	Others	100.0			
	Munich Reinsurance Company of Canada, Toronto	Reinsurance	100.0	AA-1560600		
	Munich-Canada Management Corp., Ltd., Toronto	Others	100.0			
	Munichre Service Limited, Hong Kong	Others	100.0			
	Tempo Reinsurance, Sydney, Toronto	Insurance	100.0			
Munich Holdings of Australasia Pty. Ltd., Sydney	Coron Pty Limited, Sydney	Others	100.0			
	Munich Reinsurance Company of Australasia Ltd, Sydney	Reinsurance	100.0	AA-1931000		
Munich Re America Corporation, Wilmington, Delaware	Munichre New Zealand Service Limited, Auckland	Others	100.0			
	American Alternative Insurance Corporation, Wilmington, Delaware	Insurance	100.0	52-2048110	19720	DE
	Munich Reinsurance America, Inc., Wilmington, Delaware	Reinsurance	100.0	13-4924125	10227	DE
	Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Holding of insurances	100.0			
	Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Holding of insurances	100.0	95-4551801		
	The Princeton Eagle and American Life Insurance Company, Wilmington, Delaware	Insurance	100.0	22-3410482	10786	DE
Munich Re Holding Company (UK) Ltd., London	Groves, John & Westgate Limited, London	Others	100.0			
	Munich Re Capital Limited, London	Others	100.0			
	Munich Re Underwriting Limited, London	Others	100.0			
	NMU Group Limited, London	Holding	100.0			
	Roanoke International Brokers Limited, London	Others	100.0			
	The Roanoke Companies Inc., Schaumburg, Illinois	Holding	100.0			
	Watkins Syndicate Hong Kong Limited, Hong Kong	Others	67.0			
	Watkins Syndicate Middle East Limited, Dubai	Others	100.0			
	Watkins Syndicate Singapore Pte. Limited, Singapore	Others	100.0			
Munich Re of Malta Holding Limited, Floriana	Munich Re of Malta p.l.c., Floriana	Reinsurance	100.0			
Munich Re UK Services Limited, London	Munich Re Underwriting Agents (DiFC) Limited, Dubai	Others	100.0			
Munich Reinsurance America, Inc., Wilmington, Delaware	Allfinanz Limited, Dublin	Others	100.0			
	Group Risk Services Limited, London	Others	100.0			
	13th & F associates Limited Partnership, Washington D.C.	Others	-			
	ARIES, Wilmington, Delaware	Others	-			
	Best Doctors, Health Resources and Technology, Inc., Boston	Others	5.9			
	Connie's Insurance Capital Limited Partnership III, Hartford, Connecticut	Others	4.3			
	AXA AXA Reinsurance America, Inc., Stamford, Connecticut	Insurance	1.0			
	Credit Guarantee Insurance Corporation, Johannesburg	Others	7.1			
	Fireus Investments (Private) Limited, Harare	Insurance	24.5			
	Fist Central Holdings Limited, Johannesburg	Others	9.0			
Munich Reinsurance Company of Africa Ltd., Johannesburg	Groupement Topolais d'Assurances, Lome	Insurance	3.0			
	La National d'Assurances, Abidjan, Ivory Coast	Insurance	2.1			
	Munich Mauritius Reinsurance Co. Ltd., Port Louis	Reinsurance	100.0			
	New National Assurance Company Ltd., Durban, South Africa	Insurance	16.0			
	Societe Camerounaise d'Assurances, Douala, Cameroun	Insurance	1.0			
	Societe Nationale d'Assurance, Bamako, Mali	Insurance	4.0			
	Swiss Royal Insurance Corporation, Muscatane	Insurance	16.0			
	Munich Canada Systems Corporation, Toronto	Others	100.0			
Munich Reinsurance Company of Canada, Toronto	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	0.0			
MunichFinancialGroup GmbH, München	Munich Re of Malta p.l.c., Floriana	Reinsurance	0.0			
N.M.U. (Holdings) Limited, Leeds	Northern Marine Underwriters Limited, Leeds	Others	100.0			
Neckermann Lebensversicherung AG, Fürth	Protector Lebensversicherungs-AG, Berlin	Insurance	0.0			
NMU Group Limited, London	N.M.U. (Holdings) Limited, Leeds	Holding	100.0			
Olympic Health Management Systems, Inc., Bellingham, Washington	OHM Services of Texas, Inc., Bellingham, Washington	Others	100.0	76-0422730		
	Olympic Health Management Services Inc., Bellingham, Washington	Others	100.0	91-1599329		
	The National Senior Membership Group, Bellingham, Washington	Others	100.0	91-1914479		
	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	5.0			
	Princeton Eagle Insurance Company Limited, Hamilton, Bermuda	Insurance	100.0			
	Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Insurance	100.0	98-0157330	AA-3194111	US
	ProVictor Immobilien GmbH, Düsseldorf	Holding of industrial companies	100.0			
	ProVictor US Corporation, Atlanta	Others	51.0			
	ProVictor Property Fund IV Management, Inc., Atlanta	Others	51.0			
	ProVictor Property Fund V Management, Inc., Atlanta	Others	51.0			
	ProVictor Property Fund VI Management, Inc., Atlanta	Others	100.0			
	Roanoke Trade Services of Texas Inc., Schenectady, Illinois	Roanoke Trade Services of Texas Inc., Schenectady, Illinois	Others	100.0		
	BioEnergie Elbe-Erster GmbH & Co. KG, Elsterwerda	Others	100.0			
	Selidac 1, Kommunaler-Rendite-Fonds GmbH & Co. KG, Düsseldorf	Others	0.0			
	FIA Timber Partners II L.P., Wilmington	Holding of industrial companies	21.2			
	*Autostrada A2* S.A., Poznań	Others	9.8			
	Hesta Advanced Risk Solutions Sp. z.o.o., Sopot	Others	100.0			
	Hesta Kontakt Sp. z.o.o., Sopot	Others	100.0			
	Hesta Kontakt Sp. z.o.o., Sopot	Others	100.0			
	Marine Sp. z.o.o., Sopot	Others	100.0			
	MTU Moto-Towarzystwo Ubezpieczeniowe S.A., Sopot	Insurance	100.0			
	POOL Sp. z.o.o., Warszaw	Others	33.8			
	Przedsiębiorstwo Makiarskie "Elmar" S.A., Katowice	Others	1.5			
	Sopocki Instytut Ubezpieczeń S.A., Sopot	Others	100.0			
	Sopockie Towarzystwo Doradzkie Sp. z.o.o., Sopot	Others	100.0			
	Capitol Life & Accident Insurance Company, Jonesboro, Arkansas	Insurance	100.0	71-0295644	90840	AR
Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Hyman Life Corporation, Jonesboro, Arkansas	Holding of insurances	100.0	71-0567545		
	Ouachita Life Insurance Company, Jonesboro, Arkansas	Insurance	100.0	62-1337325	88820	AR
	Union Life Insurance Company, Jonesboro, Arkansas	Insurance	100.0	71-0832310	83909	AR
	Olympic Health Management Systems, Inc., Bellingham, Washington	Others	100.0	91-1500758		
	DAS Holding N.V., Amsterdam	Holding of insurances	1.0			
	TAS Assekuranz Service GmbH, Frankfurt/Main	Others	100.0			
	Hartford Steam Boiler (M) Sdn. Bhd, Kuala Lumpur	Others	100.0			
	Hartford Steam Boiler (Singapore), PTE Ltd., Singapore	Others	100.0			
	Hartford Steam Boiler Colombia Ltd., Bogota, Colombia	Others	90.0			
	Hartford Steam Boiler International-GmbH, Rheine	Others	100.0			
	HSB Technology & Service (Shanghai) Company, Ltd., Shanghai	Others	100.0			
	EIG Co., Wilmington, Delaware	Holding of insurances	100.0	06-1413773		
	Global Standardi S.p.A., Wilmington, Delaware	Holding	100.0	06-1636728		
	HSB Associates, Inc., New York	Others	100.0	06-1041366		
	HSB Investment Corporation, Hartford, Connecticut	Others	100.0	06-1088420		
	HSB Professional Loss Control, Inc., Lenoir City, Tennessee	Others	100.0	62-0974339		
The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	HSB Solomon Associates LLC, Wilmington, Delaware	Others	100.0	54-2013079		

# ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	NAIC Company Code	Federal ID Number	State of Domicile
The Midland Company, Cincinnati, Ohio	Roanoke Investment Company, Dallas, Texas	Others	100.0		06-1025071	
The Roanoke Companies Inc., Schaumburg, Illinois	The Polytechnic Club, Inc., Hartford	Others	100.0		06-1084969	
TIS Holdings Inc., Schaumburg, Illinois	Metford-Guardian Co., Amelia, Ohio	Holding of insurances	100.0		31-0626204	
Union Beteiligungsholding GmbH, Wien	Roanoke International Insurance Agency Inc., Schaumburg, Illinois	Others	100.0			
US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf	Roanoke Real Estate Holdings Inc., Schaumburg, Illinois	Others	100.0			
VFG Vorsorge-Finanzierungsberatungsgesellschaft GmbH, Wien	Roanoke Trade Services Inc., Schaumburg, Illinois	Others	100.0			
VHDK Beteiligungsgesellschaft mbH, Düsseldorf	TIS Holdings Inc., Schaumburg, Illinois	Others	100.0			
VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Trade Insurance Services Inc., Schaumburg, Illinois	Others	100.0			
VICTORIA Asien Verwaltungs GmbH, München	Residence Hotel Realbeizel GmbH, Wien	Others	50.0			
VICTORIA Immobilien Management GmbH, München	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	100.0			
VICTORIA Investment Properties Two L.P., Atlanta	H&H S.r.l., Verona	Others	100.0			
VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	Rendite Planer Gesellschaft für Vermögensverwaltung mbH, Frankfurt a.M.	Others	33.3			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	19.1			
	VV Immobilien GmbH & Co. United States KG, München	Others	21.1			
	VV Immobilien GmbH & Co. US City KG, München	Others	23.1			
	VV Immobilien Verwaltungs GmbH & Co. Zentraleuropa KG, München	Others	20.4			
	Grosvenor Vega China Retail Fund, L.P., Grand Cayman	Others	10.0			
	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Others	1.0			
	Assured Capital Management Corporation L.V., Hertogenbosch	Others	51.0			
	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	38.6			
	BF direkt AG, Stuttgart	Others	27.2			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
	ERGO Grundstücksverwaltung GmbH, Düsseldorf	Others	40.0			
	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kreien	Others	100.0			
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kreien	Others	100.0			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	23.5	98-0567366		
	ERGO Private Equity Leben GmbH & Co. KG, Düsseldorf	Others	23.5			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	22.5	98-0557024		
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.3			
	EVV Logistik Management GmbH, Düsseldorf	Others	64.0			
	Internationales Immobilien-Institut GmbH, München	Credit institutions	6.0			
	MetallRente Pensionsfonds AG "In Gründung", Stuttgart	Insurance	17.5			
	Property Finance France S.A., Luxembourg	Insurance	4.3			
	Protektor Lebensversicherungs-AG, Berlin	Holding of industrial companies	45.5			
	RP Vilbeler Fondsgeellschaft mbH, Frankfurt a.M.	Insurance	1.0			
	TERITANIUM Betriebsgesellschaft Konstanz Markstrasse 5-7 mbH, München	Others	25.0			
	TERITANIUM Betriebsgesellschaft Konstanz Markstrasse 5-6 und Sigismundstrasse 5-9 mbH, München	Others	25.0			
	TERITANIUM Betriebsgesellschaft München Jahnstrasse 45 mbH, München	Others	33.3			
	TERITANIUM Seniorresidenz Betriebsgesellschaft München mbH, München	Others	33.3			
	TERITANIUM Seniorresidenz Betriebsgesellschaft mbH, Konstanz	Others	25.0			
	US Property Fund III GmbH & Co. KG, München	Others	9.2			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	20.0			
	VICTORIA Erste Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA Italy Property GmbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA IT Betriebsgesellschaft mbH, München	Holding of industrial companies	100.0			
	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	9.8			
	Millennium Entertainment Partners LLC, New York	Holding of industrial companies	42.4			
	US Property Fund GmbH & Co. KG, München	Holding of industrial companies	25.0			
	Victoria US Holdings, Inc., Wilmington, Delaware	Others	8.7			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA US Property Zwei GmbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA VOLKSANKEN Elektrobitzösi Zrt., Budapest	Others	51.0			
	VICTORIA VOLKSANKEN Posti ovsr. a.s., Bratislava	Others	49.0			
	VICTORIA VOLKSANKEN Bitzöslit Zrt., Budapest	Others	14.3			
	VICTORIA VOLKSANKEN Lebensversicherungskasse Aktiengesellschaft, Wien	Others	49.8			
	ERGO Insurance Service GmbH, Wien	Others	74.9			
	V8 VICTORIA Zastupanje u Osiguranju d.o.o., Zagreb	Insurance	24.8			
	Victoria Osiguranje d.d. Zagreb	Insurance	24.8			
	VICTORIA VOLKSANKEN Elektrobitzösi Zrt., Budapest	Insurance	24.7			
	VICTORIA VOLKSANKEN Posti ovsr. a.s., Bratislava	Insurance	24.7			
	VICTORIA VOLKSANKEN Bitzöslit Zrt., Budapest	Insurance	24.7			
	VICTORIA VOLKSANKEN Lebensversicherungskasse Aktiengesellschaft, Wien	Insurance	23.8			
	VICTORIA VOLKSANKEN Posti ovsr. a.s., Prag	Insurance	24.1			
	VICTORIA VOLKSANKEN Versorgungskasse AG, Wien	Others	50.0			
	VV Consulting Gesellschaft für Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Others	100.0			
	Protektor Lebensversicherungs-AG, Berlin	Insurance	0.0			
Vorsorge Lebensversicherung Aktiengesellschaft, Düsseldorf	Vorsorge Luxemburg Lebensversicherung S.A., Munsbach	Insurance	100.0			
	Vorsorge GmbH, Düsseldorf	Others	100.0			
	Volksbanken-Versicherungsdienst GmbH, Wien	Others	25.2			
	VV-Immobilien Gesellschaft für Haus- und Grundbesitzverwaltung GmbH, Wien	Others	100.0			
wellvit AG, Nürnberg	MR Solar GmbH & Co. KG, Nürnberg	Others	0.2			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	93.8			
	wellvit New Energy GmbH, Fürth	Others	100.0			
	wellvit Solar Espana GmbH, Nürnberg	Others	100.0			
	Wellvit Solar Italia s.r.l., Bozen	Others	100.0			
wellvit New Energy GmbH, Fürth	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	-			
	m:solarPOWER GmbH & Co. KG, Nürnberg	Others	-			
	Solarfonds Garmsch-Partenkirchen 2011 GmbH & Co. KG, Nürnberg	Others	-			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	-			
	wellvit TOP Solar GmbH & Co. KG, Nürnberg	Others	-			
	wes Solarpark Spanien I GmbH & Co. KG, Fürth	Others	0.5			
	wes Solarpark Spanien I GmbH & Co. KG, Fürth	Others	-			
	ERGO Eurosolar der wellvit Solar Italia GmbH & Co. KG, Bozen	Others	0.0			
	m:edilaser Power der wellvit Solar Italia GmbH & Co. KG, Bozen	Others	0.0			
	MR SOLAR SAS DER WELLVIT SOLAR ITALIA SRL, Bozen	Others	0.0			
	Umspannwerk Hellberge GmbH & Co. KG, Treuenbrietzen	Others	6.9			
	Windpark Langengrassau Infrastruktur GbR, Bremen	Others	83.3			
	Windpark Osterhausen-Mittelhausen Infrastruktur GbR, Bremen	Others	85.7			
Windpark Langengrassau GmbH & Co KG, Bremen	Sterling Life Insurance Company, Inc., Washington	Insurance	100.0	13-1867829	77399	IL
Windpark Mittelhausen GmbH & Co KG, Bremen	Tenneco Utilities Assistance Fund, Inc., Brentwood, Tennessee	Others	100.0	20-4622669		
Windsor Health Group, Inc., Brentwood, Tennessee	Windsor OEM Operations, Inc., Brentwood, Tennessee	Others	100.0	20-0011706		
	Windsor Health Plan, Inc., Brentwood, Tennessee	Insurance	100.0	62-1531681		TN
	Windsor HomeCare Network, LLC, Brentwood, Tennessee	Others	100.0	20-0011696		
	Windsor Long Term Care, LLC, Brentwood, Tennessee	Holding	100.0	20-1806821		
	Windsor Management Services, Inc., Nashville, Tennessee	Others	100.0	62-1530448		
Windsor Long Term Care, LLC, Brentwood, Tennessee	50 Plus Strategies, Inc., Brentwood, Tennessee	Others	100.0	20-1806860		
wse Solarpark Spanien I GmbH & Co. KG, Fürth	Acalter 140014 S.L., Playa del Ingles	Others	100.0			
	Alessach 9009 S.L., Playa del Ingles	Others	100.0			
	Abulafia 8089 S.L., Playa del Ingles	Others	100.0			
	Alemana 150015 S.L., Madrid	Others	100.0			
	Amadea 7007 S.L., Playa del Ingles	Others	100.0			
	Andibra 130013 S.L., Madrid	Others	100.0			
	Badoz 1001 S.L., Madrid	Others	100.0			
	Baqueda 7007 S.L., Madrid	Others	100.0			

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.**

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	Beteraz 8008 S.L., Madrid	Others	100.0			
	Beteraz 8008 S.L., Madrid	Others	100.0			
	Callopio 8005 S.L., Madrid	Others	100.0			
	Cemicucho 9009 S.L., Madrid	Others	100.0			
	Caracuel Solar Catrice S.L., Madrid	Others	100.0			
	Caracuel Solar Cinco S.L., Madrid	Others	100.0			
	Caracuel Solar Cuatro S.L., Madrid	Others	100.0			
	Caracuel Solar Dieciocho S.L., Madrid	Others	100.0			
	Caracuel Solar Diecisiete S.L., Madrid	Others	100.0			
	Caracuel Solar Diciembre S.L., Madrid	Others	100.0			
	Caracuel Solar Diez S.L., Madrid	Others	100.0			
	Caracuel Solar Doce S.L., Madrid	Others	100.0			
	Caracuel Solar Doce Dos S.L., Madrid	Others	100.0			
	Caracuel Solar Doce Tres S.L., Madrid	Others	100.0			
	Caracuel Solar Nueve S.L., Madrid	Others	100.0			
	Caracuel Solar Ocho S.L., Madrid	Others	100.0			
	Caracuel Solar Once S.L., Madrid	Others	100.0			
	Caracuel Solar Quince S.L., Madrid	Others	100.0			
	Caracuel Solar Seis S.L., Madrid	Others	100.0			
	Caracuel Solar Siete S.L., Madrid	Others	100.0			
	Caracuel Solar Tres S.L., Madrid	Others	100.0			
	Caracuel Solar Tres S.L., Madrid	Others	100.0			
	Chocobouga 150015 S.L., Playa del Ingls	Others	100.0			
	Cotatrillo 100010 S.L., Madrid	Others	100.0			
	Esoleme 120012 S.L., Playa del Ingls	Others	100.0			
	Etoileme 160016 S.L., Madrid	Others	100.0			
	Etoileme 6006 S.L., Playa del Ingls	Others	100.0			
	Etoileme 6006 S.L., Playa del Ingls	Others	100.0			
	Gampompi 140014 S.L., Madrid	Others	100.0			
	GRANCAN Sun-Line S.L., Madrid	Others	100.0			
	Guanzu 2002 S.L., Madrid	Others	100.0			
	Naretoblera 170017 S.L., Madrid	Others	100.0			
	Neruze 120012 S.L., Madrid	Others	100.0			
	Nicamballo 1001 S.L., Playa del Ingls	Others	100.0			
	Olbedoca 4004 S.L., Playa del Ingls	Others	100.0			
	Oracuel 100016 S.L., Playa del Ingls	Others	100.0			
	Oraspo 8008 S.L., Playa del Ingls	Others	100.0			
	Otaurto 120013 S.L., Playa del Ingls	Others	100.0			
	Orazio 110011 S.L., Madrid	Others	100.0			
	Otusleme 3003 S.L., Playa del Ingls	Others	100.0			
	Teginapo 2002 S.L., Playa del Ingls	Others	100.0			
	Tenoslema 110011 S.L., Playa del Ingls	Others	100.0			
	Tillobesta 180018 S.L., Madrid	Others	100.0			
	Zacobeta 110011 S.L., Madrid	Others	100.0			
	Zacobeta 120012 S.L., Madrid	Others	100.0			
	Zacobeta 120015 S.L., Madrid	Others	100.0			
	Zafasebe 120012 S.L., Madrid	Others	100.0			
	Zagaocob 180018 S.L., Playa del Ingls	Others	100.0			
	Zapaceba 170017 S.L., Playa del Ingls	Others	100.0			
	Zapacuobi 8008 S.L., Madrid	Others	100.0			
	Zarzucolumbu 100010 S.L., Madrid	Others	100.0			
	Zetaza 4004 S.L., Madrid	Others	100.0			
	Zicobucar 140014 S.L., Madrid	Others	100.0			
	Zicobucar 140014 S.L., Madrid	Others	100.0			
	Zucampoda 3003 S.L., Madrid	Others	100.0			
	Zucanobrero 2002 S.L., Madrid	Others	100.0			
	Zucobaco 7007 S.L., Madrid	Others	100.0			
	Zulazor 3003 S.L., Madrid	Others	100.0			
	Zumbicobi 5005 S.L., Madrid	Others	100.0			
	Zumcaba 1001 S.L., Madrid	Others	100.0			
	Zuncabu 4004 S.L., Madrid	Others	100.0			
	Zuncolubomcasa 9009 S.L., Madrid	Others	100.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.  
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