



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code	0361 (Current)	0361 (Prior)	NAIC Company Code	65811	Employer's ID Number	86-6052181
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	12/12/1956			Commenced Business	01/03/1957	
Statutory Home Office	7000 Midland Blvd. (Street and Number)			Amelia , OH 45102-2607 (City or Town, State and Zip Code)		
Main Administrative Office	7000 Midland Blvd. (Street and Number)			800-543-2644-5478 (Area Code) (Telephone Number)		
Amelia , OH 45102-2607 (City or Town, State and Zip Code)						
Mail Address	P.O. Box 5323 (Street and Number or P.O. Box)			Cincinnati , OH 45201-5323 (City or Town, State and Zip Code)		
Primary Location of Books and Records	7000 Midland Blvd. (Street and Number)			800-543-2644-5478 (Area Code) (Telephone Number)		
Amelia , OH 45102-2607 (City or Town, State and Zip Code)						
Internet Website Address	www.amig.com					
Statutory Statement Contact	Kenneth L. Kuhn (Name)			800-543-2644-5478 (Area Code) (Telephone Number)		
kkuhn@amig.com (E-mail Address)				513-947-4111 (FAX Number)		

OFFICERS

Chairman / Senior Vice President	Juergen Erwin Kammerlohr #	Senior Vice President	William Todd Gray
President / CEO	Manuel Zuniga Rios #	Senior Vice President / Treasurer	James Paul Tierney

OTHER

Matthew Joseph T. McConnell Senior Vice President / Treasurer	Michael Lynn Flowers Vice President / Secretary	Craig Richard Smiddy Vice President
--	--	--

DIRECTORS OR TRUSTEES

Juergen Erwin Kammerlohr Chairman #	Paul Frederick Gelter	Michael Lynn Flowers
James Paul Tierney	Manuel Zuniga Rios #	

State of Ohio SS:
County of Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios President / CEO	Michael Lynn Flowers Vice President / Secretary	Kenneth Leo Kuhn Vice President / Controller
Subscribed and sworn to before me this _____ day of _____		a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Year			Prior Year
	1	2	3	4
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	Net Admitted Assets
1. Bonds (Schedule D)	40,428,116	0	40,428,116	40,941,354
2. Stocks (Schedule D):				
2.1 Preferred stocks	0	0	0	0
2.2 Common stocks	12,921,155	0	12,921,155	15,597,515
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens	0	0	0	0
3.2 Other than first liens	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$0 encumbrances)	0	0	0	0
4.2 Properties held for the production of income (less \$0 encumbrances)	0	0	0	0
4.3 Properties held for sale (less \$0 encumbrances)	0	0	0	0
5. Cash (\$(164,946) , Schedule E - Part 1), cash equivalents (\$0 , Schedule E - Part 2) and short-term investments (\$4,027,986 , Schedule DA)	3,863,040	0	3,863,040	2,564,304
6. Contract loans (including \$0 premium notes)	0	0	0	0
7. Derivatives (Schedule DB)	0	0	0	0
8. Other invested assets (Schedule BA)	0	0	0	0
9. Receivables for securities	7,853	0	7,853	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0	0
11. Aggregate write-ins for invested assets	114,202	114,202	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	57,334,366	114,202	57,220,164	59,103,173
13. Title plants less \$0 charged off (for Title insurers only)	0	0	0	0
14. Investment income due and accrued	282,647	0	282,647	371,636
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0	142,764
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$0 earned but unbilled premiums)	0	0	0	0
15.3 Accrued retrospective premiums	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	841,180	0	841,180	1,450,792
16.2 Funds held by or deposited with reinsured companies	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts	1,149,615	0	1,149,615	1,197,224
17. Amounts receivable relating to uninsured plans	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0	0
18.2 Net deferred tax asset	1,164,688	673,008	491,680	377,593
19. Guaranty funds receivable or on deposit	0	0	0	0
20. Electronic data processing equipment and software	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$0)	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0	2,294
24. Health care (\$0) and other amounts receivable	0	0	0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	60,772,496	787,210	59,985,286	62,645,476
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0	0
28. Total (Lines 26 and 27)	60,772,496	787,210	59,985,286	62,645,476
DETAILS OF WRITE-INS				
1101. Disallowed Interest Maintenance Reserve	114,202	114,202	0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	114,202	114,202	0	0
2501.	0	0	0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1	2
	Current Year	Prior Year
1. Aggregate reserve for life contracts \$19,674,669 (Exh. 5, Line 9999999) less \$0 included in Line 6.3 (including \$0 Modco Reserve)	19,674,669	22,261,926
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including \$0 Modco Reserve)	13,392,714	7,691,708
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$0 Modco Reserve)	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11)	779,008	920,519
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11)	806,148	541,170
5. Policyholders' dividends \$0 and coupons \$0 due and unpaid (Exhibit 4, Line 10)	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$0 Modco)	0	0
6.2 Dividends not yet apportioned (including \$0 Modco)	0	0
6.3 Coupons and similar benefits (including \$0 Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$0 discount; including \$0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14)	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including the liability of \$0 accident and health experience rating refunds of which \$0 is for medical loss ratio rebate per the Public Health Service Act	321,976	861,592
9.3 Other amounts payable on reinsurance including \$0 assumed and \$0 ceded	0	0
9.4 Interest maintenance reserve (IMR, Line 6)	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$0 accident and health \$0 and deposit-type contract funds \$0	76,771	78,407
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6)	2,000,000	2,400,000
13. Transfers to Separate Accounts due or accrued (net) (including \$0 accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5)	205,540	176,480
15.1 Current federal and foreign income taxes including \$0 on realized capital gains (losses)	86,714	1,212,816
15.2 Net deferred tax liability	0	0
16. Unearned investment income	0	0
17. Amounts withheld or retained by company as agent or trustee	0	0
18. Amounts held for agents' account, including \$0 agents' credit balances	0	0
19. Remittances and items not allocated	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$0 and interest thereon \$0	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7)	1,607,379	1,542,549
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	0	1,615,583
24.04 Payable to parent, subsidiaries and affiliates	0	144,517
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	0	0
24.10 Payable for securities lending	0	0
24.11 Capital notes \$0 and interest thereon \$0	0	0
25. Aggregate write-ins for liabilities	1,956,832	2,055,581
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25)	40,907,751	41,502,848
27. From Separate Accounts Statement	0	0
28. Total Liabilities (Lines 26 and 27)	40,907,751	41,502,848
29. Common capital stock	2,500,000	2,500,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1)	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds	0	0
35. Unassigned funds (surplus)	9,577,535	11,642,630
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$0)	0	0
36.2 .....0 shares preferred (value included in Line 30 \$0)	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$0 in Separate Accounts Statement)	16,577,535	18,642,630
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55)	19,077,535	21,142,630
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	59,985,286	62,645,478
DETAILS OF WRITE-INS		
2501. Reinsurance Balances Payable	1,764,218	1,840,368
2502. Stabilization Reserve	69,045	100,000
2503. Unclaimed Funds Payable	123,569	115,213
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	1,956,832	2,055,581
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above)	0	0
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above)	0	0

SUMMARY OF OPERATIONS

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11)	14,227,712	9,749,624
2. Considerations for supplementary contracts with life contingencies	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17)	2,108,609	1,035,526
4. Amortization of interest maintenance reserve (IMR, Line 5)	75,576	(1,800)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1)	5,125,597	8,263,927
7. Reserve adjustments on reinsurance ceded	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0	0
8.2 Charges and fees for deposit-type contracts	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0
9. Total (Lines 1 to 8.3)	21,537,494	19,047,277
10. Death benefits	3,854,944	3,922,645
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8)	0	0
13. Disability benefits and benefits under accident and health contracts	988,933	1,897,930
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0
15. Surrender benefits and withdrawals for life contracts	0	0
16. Group conversions	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0
18. Payments on supplementary contracts with life contingencies	0	0
19. Increase in aggregate reserves for life and accident and health contracts	3,113,749	(4,100,094)
20. Totals (Lines 10 to 19)	7,957,626	1,720,481
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1)	9,763,358	10,291,307
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1)	76,761	73,185
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4)	1,600,532	4,401,733
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3)	694,568	790,675
25. Increase in loading on deferred and uncollected premiums	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0
27. Aggregate write-ins for deductions	0	0
28. Totals (Lines 20 to 27)	20,092,845	17,277,381
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,444,649	1,769,896
30. Dividends to policyholders	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,444,649	1,769,896
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	(23,865)	1,212,815
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,468,514	557,081
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$0 (excluding taxes of \$0 transferred to the IMR)	0	0
35. Net income (Line 33 plus Line 34)	1,468,514	557,081
CAPITAL AND SURPLUS ACCOUNT		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2)	21,142,630	20,822,960
37. Net income (Line 35)	1,468,514	557,081
38. Change in net unrealized capital gains (losses) less capital gains tax of \$10,768	(4,507,969)	(1,683,966)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0
40. Change in net deferred income tax	(246,994)	396,847
41. Change in nonadmitted assets	2,805,753	1,569,271
42. Change in liability for reinsurance in unauthorized companies	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exh. 5A, Line 9999999, Col. 4)	0	0
44. Change in asset valuation reserve	(64,831)	(377,046)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1)	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0
48. Change in surplus notes	0	0
49. Cumulative effect of changes in accounting principles	0	0
50. Capital changes:		
50.1 Paid in	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0
50.3 Transferred to surplus	0	0
51. Surplus adjustment:		
51.1 Paid in	0	0
51.2 Transferred to capital (Stock Dividend)	0	0
51.3 Transferred from capital	0	0
51.4 Change in surplus as a result of reinsurance	(285,035)	(142,517)
52. Dividends to stockholders	(1,234,533)	0
53. Aggregate write-ins for gains and losses in surplus	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53)	(2,065,095)	319,670
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38)	19,077,535	21,142,630
DETAILS OF WRITE-INS		
08.301.		
08.302.		
08.303.		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above)	0	0
2701.		
2702.		
2703.		
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above)	0	0
5301.	0	0
5302.		
5303.		
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above)	0	0

CASH FLOW

	1	2
	Current Year	Prior Year
Cash from Operations		
1. Premiums collected net of reinsurance	13,878,469	9,884,968
2. Net investment income	1,163,135	1,025,286
3. Miscellaneous income	5,125,597	8,263,924
4. Total (Lines 1 through 3)	20,167,201	19,174,178
5. Benefit and loss related payments	4,110,798	6,085,852
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	12,791,862	13,228,422
8. Dividends paid to policyholders	0	0
9. Federal and foreign income taxes paid (recovered) net of \$0 tax on capital gains (losses)	1,102,296	0
10. Total (Lines 5 through 9)	18,004,956	19,314,274
11. Net cash from operations (Line 4 minus Line 10)	2,162,245	(140,096)
Cash from Investments		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	54,533,151	44,310,110
12.2 Stocks	0	17,307,272
12.3 Mortgage loans	0	0
12.4 Real estate	0	0
12.5 Other invested assets	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0
12.7 Miscellaneous proceeds	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	54,533,151	61,617,382
13. Cost of investments acquired (long-term only):		
13.1 Bonds	53,532,252	44,296,265
13.2 Stocks	0	17,307,272
13.3 Mortgage loans	0	0
13.4 Real estate	0	0
13.5 Other invested assets	0	0
13.6 Miscellaneous applications	7,853	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	53,540,105	61,603,537
14. Net increase (decrease) in contract loans and premium notes	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	993,046	13,845
Cash from Financing and Miscellaneous Sources		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0
16.3 Borrowed funds	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0
16.5 Dividends to stockholders	0	0
16.6 Other cash provided (applied)	(1,856,555)	(343,171)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(1,856,555)	(343,171)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	1,298,736	(469,422)
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	2,564,304	3,033,726
19.2 End of year (Line 18 plus Line 19.1)	3,863,040	2,564,304

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

ANALYSIS OF OPERATIONS BY LINES OF BUSINESS

	1	2	Ordinary			6	Group		Accident and Health			12
			3	4	5		7	8	9	10	11	
	Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance (a)	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
1. Premiums and annuity considerations for life and accident and health contracts	14,227,712	0	0	0	0	7,129,929	0	0	0	7,097,783	0	0
2. Considerations for supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
3. Net investment income	2,108,609	0	0	0	0	1,429,850	0	0	0	678,759	0	0
4. Amortization of Interest Maintenance Reserve (IMR)	75,576	0	0	0	0	51,248	0	0	0	24,328	0	0
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0	0	0	0	0	0	0	0	0	0
6. Commissions and expense allowances on reinsurance ceded	5,125,597	0	0	0	0	3,700,460	0	0	0	1,425,137	0	0
7. Reserve adjustments on reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0	0
8. Miscellaneous Income:												
8.1 Fees associated with income from investment management, administration and contract guarantees from Separate Accounts	0	0	0	0	0	0	0	0	0	0	0	0
8.2 Charges and fees for deposit-type contracts	0	0	0	0	0	0	0	0	0	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 to 8.3)	21,537,494	0	0	0	0	12,311,487	0	0	0	9,226,007	0	0
10. Death benefits	3,854,944	0	0	0	0	3,854,944	0	0	0	0	0	0
11. Matured endowments (excluding guaranteed annual pure endowments)	0	0	0	0	0	0	0	0	0	0	0	0
12. Annuity benefits	0	0	0	0	0	0	0	0	0	0	0	0
13. Disability benefits and benefits under accident and health contracts	988,933	0	0	0	0	0	0	0	0	988,933	0	0
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0	0	0	0	0	0	0	0	0	0
15. Surrender benefits and withdrawals for life contracts	0	0	0	0	0	0	0	0	0	0	0	0
16. Group conversions	0	0	0	0	0	0	0	0	0	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0	0
18. Payments on supplementary contracts with life contingencies	0	0	0	0	0	0	0	0	0	0	0	0
19. Increase in aggregate reserves for life and accident and health contracts	3,113,749	0	0	0	0	(2,587,257)	0	0	0	5,701,006	0	0
20. Totals (Lines 10 to 19)	7,957,626	0	0	0	0	1,267,687	0	0	0	6,689,939	0	0
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only)	9,763,358	0	0	0	0	5,915,342	0	0	0	3,848,016	0	0
22. Commissions and expense allowances on reinsurance assumed	76,761	0	0	0	0	38,640	0	0	0	38,121	0	0
23. General insurance expenses	1,600,532	0	0	0	0	954,248	0	0	0	646,284	0	0
24. Insurance taxes, licenses and fees, excluding federal income taxes	694,569	0	0	0	0	414,424	0	0	0	280,145	0	0
25. Increase in loading on deferred and uncollected premiums	0	0	0	0	0	0	0	0	0	0	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance	0	0	0	0	0	0	0	0	0	0	0	0
27. Aggregate write-ins for deductions	0	0	0	0	0	0	0	0	0	0	0	0
28. Totals (Lines 20 to 27)	20,092,846	0	0	0	0	8,590,341	0	0	0	11,502,505	0	0
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,444,648	0	0	0	0	3,721,146	0	0	0	(2,276,498)	0	0
30. Dividends to policyholders	0	0	0	0	0	0	0	0	0	0	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,444,648	0	0	0	0	3,721,146	0	0	0	(2,276,498)	0	0
32. Federal income taxes incurred (excluding tax on capital gains)	(23,865)	0	0	0	0	(55,040)	0	0	0	31,175	0	0
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,468,513	0	0	0	0	3,776,186	0	0	0	(2,307,673)	0	0
DETAILS OF WRITE-INS												
08.301.												
08.302.												
08.303.												
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above)	0	0	0	0	0	0	0	0	0	0	0	0
2701.												
2702.												
2703.												
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0	0	0	0	0	0	0	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above)	0	0	0	0	0	0	0	0	0	0	0	0

(a) Includes the following amounts for FEGLI/SGLI: Line 1 0 , Line 10 0 , Line 16 0 , Line 23 0 , Line 24 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

ANALYSIS OF INCREASE IN RESERVES DURING THE YEAR

	1 Total	2 Industrial Life	Ordinary			6 Credit Life (Group and Individual)	Group	
			3 Life Insurance	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance	8 Annuities
Involving Life or Disability Contingencies (Reserves)								
(Net of Reinsurance Ceded)								
1. Reserve December 31, prior year	22,265,473	0	0	0	0	22,265,473	0	0
2. Tabular net premiums or considerations	0	0	0	0	0	0	0	0
3. Present value of disability claims incurred	6,438,972	0	0	0	XXX	6,438,972	0	0
4. Tabular interest	998,829	0	0	0	0	998,829	0	0
5. Tabular less actual reserve released	0	0	0	0	0	0	0	0
6. Increase in reserve on account of change in valuation basis	0	0	0	0	0	0	0	0
7. Other increases (net)	0	0	0	0	0	0	0	0
8. Totals (Lines 1 to 7)	29,703,274	0	0	0	0	29,703,274	0	0
9. Tabular cost	8,955,833	0	0	0	XXX	8,955,833	0	0
10. Reserves released by death	44,321	0	0	XXX	XXX	44,321	0	XXX
11. Reserves released by other terminations (net)	1,028,452	0	0	0	0	1,028,452	0	0
12. Annuity, supplementary contract and disability payments involving life contingencies	0	0	0	0	0	0	0	0
13. Net transfers to or (from) Separate Accounts	0	0	0	0	0	0	0	0
14. Total Deductions (Lines 9 to 13)	10,028,606	0	0	0	0	10,028,606	0	0
15. Reserve December 31, current year	19,674,668	0	0	0	0	19,674,668	0	0

EXHIBIT OF NET INVESTMENT INCOME

		1	2
		Collected During Year	Earned During Year
1.	U.S. Government bonds	(a) 231,068	288,046
1.1	Bonds exempt from U.S. tax	(a) 0	0
1.2	Other bonds (unaffiliated)	(a) 390,236	581,739
1.3	Bonds of affiliates	(a) 0	0
2.1	Preferred stocks (unaffiliated)	(b) 0	0
2.11	Preferred stocks of affiliates	(b) 0	0
2.2	Common stocks (unaffiliated)	30,618	34,020
2.21	Common stocks of affiliates	1,234,533	1,234,533
3.	Mortgage loans	(c) 0	0
4.	Real estate	(d) 0	0
5.	Contract loans	0	0
6.	Cash, cash equivalents and short-term investments	(e) 2,232	2,232
7.	Derivative instruments	(f) 0	0
8.	Other invested assets	0	0
9.	Aggregate write-ins for investment income	0	0
10.	Total gross investment income	1,888,687	2,140,570
11.	Investment expenses		(g) 31,961
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g) 0
13.	Interest expense		(h) 0
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		31,961
17.	Net investment income (Line 10 minus Line 16)		2,108,609
DETAILS OF WRITE-INS			
0901.	.....	
0902.	.....	
0903.	.....	
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0
1501.	.....	
1502.	.....	
1503.	.....	
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above)		0

(a) Includes \$ 30,796 accrual of discount less \$ 230,866 amortization of premium and less \$ 157,831 paid for accrued interest on purchases.

(b) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.

(c) Includes \$ 0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(d) Includes \$ 0 for company's occupancy of its own buildings; and excludes \$ 0 interest on encumbrances.

(e) Includes \$ 1,573 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(f) Includes \$ 0 accrual of discount less \$ 0 amortization of premium.

(g) Includes \$ 0 investment expenses and \$ 0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes \$ 0 interest on surplus notes and \$ 0 interest on capital notes.

(i) Includes \$ 0 depreciation on real estate and \$ 0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1	2	3	4	5
		Realized Gain (Loss) On Sales or Maturity	Other Realized Adjustments	Total Realized Capital Gain (Loss) (Columns 1 + 2)	Change in Unrealized Capital Gain (Loss)	Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. Government bonds	555,425	0	555,425	24,718	0
1.1	Bonds exempt from U.S. tax	0	0	0	0	0
1.2	Other bonds (unaffiliated)	107,590	0	107,590	0	0
1.3	Bonds of affiliates	0	0	0	0	0
2.1	Preferred stocks (unaffiliated)	0	0	0	0	0
2.11	Preferred stocks of affiliates	0	0	0	0	0
2.2	Common stocks (unaffiliated)	0	0	0	6,048	0
2.21	Common stocks of affiliates	0	0	0	(4,527,967)	0
3.	Mortgage loans	0	0	0	0	0
4.	Real estate	0	0	0	0	0
5.	Contract loans	0	0	0	0	0
6.	Cash, cash equivalents and short-term investments	965	0	965	0	0
7.	Derivative instruments	0	0	0	0	0
8.	Other invested assets	0	0	0	0	0
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	663,980	0	663,980	(4,497,201)	0
DETAILS OF WRITE-INS						
0901.	.....				
0902.	.....				
0903.	.....				
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above)	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT - 1 PART 1 - PREMIUMS AND ANNUITY CONSIDERATIONS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
FIRST YEAR (other than single)											
1. Uncollected	0	0	0	0	0	0	0	0	0	0	0
2. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
3. Deferred , accrued and uncollected:											
3.1 Direct	0	0	0	0	0	0	0	0	0	0	0
3.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
3.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
3.4 Net (Line 1 + Line 2)	0	0	0	0	0	0	0	0	0	0	0
4. Advance	0	0	0	0	0	0	0	0	0	0	0
5. Line 3.4 - Line 4	0	0	0	0	0	0	0	0	0	0	0
6. Collected during year:											
6.1 Direct	0	0	0	0	0	0	0	0	0	0	0
6.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
6.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
6.4 Net	0	0	0	0	0	0	0	0	0	0	0
7. Line 5 + Line 6.4	0	0	0	0	0	0	0	0	0	0	0
8. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
9. First year premiums and considerations:											
9.1 Direct	0	0	0	0	0	0	0	0	0	0	0
9.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
9.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
9.4 Net (Line 7 - Line 8)	0	0	0	0	0	0	0	0	0	0	0
SINGLE											
10. Single premiums and considerations:											
10.1 Direct	28,578,671	0	0	0	17,051,860	0	0	0	11,526,811	0	0
10.2 Reinsurance assumed	4,412,725	0	0	0	358,786	0	0	0	4,053,939	0	0
10.3 Reinsurance ceded	18,763,684	0	0	0	10,280,717	0	0	0	8,482,967	0	0
10.4 Net	14,227,712	0	0	0	7,129,929	0	0	0	7,097,783	0	0
RENEWAL											
11. Uncollected	0	0	0	0	0	0	0	0	0	0	0
12. Deferred and accrued	0	0	0	0	0	0	0	0	0	0	0
13. Deferred, accrued and uncollected:											
13.1 Direct	0	0	0	0	0	0	0	0	0	0	0
13.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
13.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
13.4 Net (Line 11 + Line 12)	0	0	0	0	0	0	0	0	0	0	0
14. Advance	0	0	0	0	0	0	0	0	0	0	0
15. Line 13.4 - Line 14	0	0	0	0	0	0	0	0	0	0	0
16. Collected during year:											
16.1 Direct	0	0	0	0	0	0	0	0	0	0	0
16.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
16.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
16.4 Net	0	0	0	0	0	0	0	0	0	0	0
17. Line 15 + Line 16.4	0	0	0	0	0	0	0	0	0	0	0
18. Prior year (uncollected + deferred and accrued - advance)	0	0	0	0	0	0	0	0	0	0	0
19. Renewal premiums and considerations:											
19.1 Direct	0	0	0	0	0	0	0	0	0	0	0
19.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
19.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
19.4 Net (Line 17 - Line 18)	0	0	0	0	0	0	0	0	0	0	0
TOTAL											
20. Total premiums and annuity considerations:											
20.1 Direct	28,578,671	0	0	0	17,051,860	0	0	0	11,526,811	0	0
20.2 Reinsurance assumed	4,412,725	0	0	0	358,786	0	0	0	4,053,939	0	0
20.3 Reinsurance ceded	18,763,684	0	0	0	10,280,717	0	0	0	8,482,967	0	0
20.4 Net (Lines 9.4 + 10.4 + 19.4)	14,227,712	0	0	0	7,129,929	0	0	0	7,097,783	0	0

EXHIBIT - 1 PART 2 - DIVIDENDS AND COUPONS APPLIED, REINSURANCE COMMISSIONS
AND EXPENSE ALLOWANCES AND COMMISSIONS INCURRED (Direct Business Only)

	1	2	Ordinary		5	Group		Accident and Health			11
			3	4		6	7	8	9	10	
	Total	Industrial Life	Life Insurance	Individual Annuities	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other	Aggregate of All Other Lines of Business
DIVIDENDS AND COUPONS APPLIED (included in Part 1)											
21. To pay renewal premiums	0	0	0	0	0	0	0	0	0	0	0
22. All other	0	0	0	0	0	0	0	0	0	0	0
REINSURANCE COMMISSIONS AND EXPENSE ALLOWANCES INCURRED											
23. First year (other than single):											
23.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
23.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
23.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
24. Single:											
24.1 Reinsurance ceded	5,125,597	0	0	0	3,700,460	0	0	0	1,425,137	0	0
24.2 Reinsurance assumed	76,761	0	0	0	38,640	0	0	0	38,121	0	0
24.3 Net ceded less assumed	5,048,836	0	0	0	3,661,820	0	0	0	1,387,016	0	0
25. Renewal:											
25.1 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
25.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
25.3 Net ceded less assumed	0	0	0	0	0	0	0	0	0	0	0
26. Totals:											
26.1 Reinsurance ceded (Page 6, Line 6)	5,125,597	0	0	0	3,700,460	0	0	0	1,425,137	0	0
26.2 Reinsurance assumed (Page 6, Line 22)	76,761	0	0	0	38,640	0	0	0	38,121	0	0
26.3 Net ceded less assumed	5,048,836	0	0	0	3,661,820	0	0	0	1,387,016	0	0
COMMISSIONS INCURRED (direct business only)											
27. First year (other than single)	0	0	0	0	0	0	0	0	0	0	0
28. Single	9,763,358	0	0	0	5,915,342	0	0	0	3,848,016	0	0
29. Renewal	0	0	0	0	0	0	0	0	0	0	0
30. Deposit-type contract funds	0	0	0	0	0	0	0	0	0	0	0
31. Totals (to agree with Page 6, Line 21)	9,763,358	0	0	0	5,915,342	0	0	0	3,848,016	0	0

EXHIBIT 2 - GENERAL EXPENSES

	Insurance				5	6
	1	Accident and Health		4		
		2	3			
	Life	Cost Containment	All Other	All Other Lines of Business	Investment	Total
1. Rent	58,295	0	39,407	0	0	97,702
2. Salaries and wages	454,955	0	307,543	0	0	762,498
3.11 Contributions for benefit plans for employees	134,001	0	90,583	0	0	224,584
3.12 Contributions for benefit plans for agents	0	0	0	0	0	0
3.21 Payments to employees under non-funded benefit plans	0	0	0	0	0	0
3.22 Payments to agents under non-funded benefit plans	0	0	0	0	0	0
3.31 Other employee welfare	0	0	0	0	0	0
3.32 Other agent welfare	0	0	0	0	0	0
4.1 Legal fees and expenses	(238,666)	0	(161,334)	0	0	(400,000)
4.2 Medical examination fees	0	0	0	0	0	0
4.3 Inspection report fees	0	0	0	0	0	0
4.4 Fees of public accountants and consulting actuaries	59,675	0	40,340	0	0	100,015
4.5 Expense of investigation and settlement of policy claims	0	0	0	0	0	0
5.1 Traveling expenses	8,895	0	6,013	0	0	14,908
5.2 Advertising	0	0	0	0	0	0
5.3 Postage, express, telegraph and telephone	32,411	0	21,909	0	0	54,320
5.4 Printing and stationery	0	0	0	0	0	0
5.5 Cost or depreciation of furniture and equipment	154,020	0	104,115	0	0	258,135
5.6 Rental of equipment	8,911	0	6,024	0	0	14,935
5.7 Cost or depreciation of EDP equipment and software	0	0	0	0	0	0
6.1 Books and periodicals	0	0	0	0	0	0
6.2 Bureau and association fees	14,333	0	9,689	0	0	24,022
6.3 Insurance, except on real estate	0	0	0	0	0	0
6.4 Miscellaneous losses	0	0	0	0	0	0
6.5 Collection and bank service charges	0	0	0	0	0	0
6.6 Sundry general expenses	267,417	0	181,996	0	0	449,413
6.7 Group service and administration fees	0	0	0	0	0	0
6.8 Reimbursements by uninsured plans	0	0	0	0	0	0
7.1 Agency expense allowance	0	0	0	0	0	0
7.2 Agents' balances charged off (less \$ recovered)	0	0	0	0	0	0
7.3 Agency conferences other than local meetings	0	0	0	0	0	0
9.1 Real estate expenses	0	0	0	0	0	0
9.2 Investment expenses not included elsewhere	0	0	0	0	31,961	31,961
9.3 Aggregate write-ins for expenses	0	0	0	0	0	0
10. General expenses incurred	954,247	0	646,285	0	31,961	(a) 1,632,493
11. General expenses unpaid December 31, prior year	1,445,925	0	954,075	0	0	2,400,000
12. General expenses unpaid December 31, current year	1,193,328	0	806,672	0	0	2,000,000
13. Amounts receivable relating to uninsured plans, prior year	0	0	0	0	0	0
14. Amounts receivable relating to uninsured plans, current year	0	0	0	0	0	0
15. General expenses paid during year (Lines 10+11-12-13+14)	1,206,844	0	793,688	0	31,961	2,032,493
DETAILS OF WRITE-INS						
09.301.						
09.302.						
09.303.						
09.398. Summary of remaining write-ins for Line 9.3 from overflow page	0	0	0	0	0	0
09.399. Totals (Lines 09.301 thru 09.303 plus 09.398) (Line 9.3 above)	0	0	0	0	0	0

(a) Includes management fees of \$ 0 to affiliates and \$ 0 to non-affiliates.

EXHIBIT 3 - TAXES, LICENSES AND FEES (EXCLUDING FEDERAL INCOME TAXES)

		Insurance			4	5
		1	2	3		
		Life	Accident and Health	All Other Lines of Business	Investment	Total
1.	Real estate taxes	0	0	0	0	0
2.	State insurance department licenses and fees	60,657	41,003	0	0	101,660
3.	State taxes on premiums	353,767	239,141	0	0	592,908
4.	Other state taxes, including \$0					
	for employee benefits	0	0	0	0	0
5.	U.S. Social Security taxes	0	0	0	0	0
6.	All other taxes	0	0	0	0	0
7.	Taxes, licenses and fees incurred	414,424	280,144	0	0	694,568
8.	Taxes, licenses and fees unpaid December 31, prior year	106,324	70,156	0	0	176,480
9.	Taxes, licenses and fees unpaid December 31, current year.....	122,638	82,902	0	0	205,540
10.	Taxes, licenses and fees paid during year (Lines 7 + 8 - 9)	398,110	267,398	0	0	665,508

EXHIBIT 4 - DIVIDENDS OR REFUNDS

	1	2
	Life	Accident and Health
1. Applied to pay renewal premiums		
2. Applied to shorten the endowment or premium-paying period		
3. Applied to provide paid-up additions		
4. Applied to provide paid-up annuities		
5. Total Lines 1 through 4		
6. Paid in cash		
7. Left on deposit		
8. Aggregate write-ins for dividend or refund options		
9. Total Lines 5 through 8		
10. Amount due and unpaid		
11. Provision for dividends or refunds payable in the following calendar year		
12. Terminal dividends		
13. Provision for deferred dividend contracts		
14. Amount provisionally held for deferred dividend contracts not included in Line 13		
15. Total Lines 10 through 14		
16. Total from prior year		
17. Total dividends or refunds (Lines 9 + 15 - 16)		
DETAILS OF WRITE-INS		
0801.		
0802.		
0803.		
0898. Summary of remaining write-ins for Line 8 from overflow page		
0899. Totals (Lines 0801 thru 0803 plus 0898) (Line 8 above)		

NONE

EXHIBIT 5 - AGGREGATE RESERVE FOR LIFE CONTRACTS

[illegible]

EXHIBIT 5 - INTERROGATORIES

1.1

Has the reporting entity ever issued both participating and non-participating contracts?.....

Yes [] No [X]

1.2

If not, state which kind is issued.
.....

2.1

Does the reporting entity at present issue both participating and non-participating contracts?.....

Yes [] No [X]

2.2

If not, state which kind is issued.
.....

3.

Does the reporting entity at present issue or have in force contracts that contain non-guaranteed elements?.....

Yes [] No [X]

If so, attach a statement that contains the determination procedures, answers to the interrogatories and an actuarial opinion as described in the instructions.

4.

Has the reporting entity any assessment or stipulated premium contracts in force?.....

Yes [] No [X]

If so, state:

4.1

Amount of insurance?

\$.....0

4.2

Amount of reserve?

\$.....0

4.3

Basis of reserve:
.....

4.4

Basis of regular assessments:
.....

4.5

Basis of special assessments:
.....

4.6

Assessments collected during the year

\$.....0

5.

If the contract loan interest rate guaranteed in any one or more of its currently issued contracts is less than 5%, not in advance, state the contract loan rate guarantees on any such contracts.
.....

6.

Does the reporting entity hold reserves for any annuity contracts that are less than the reserves that would be held on a standard basis?

Yes [] No [X]

6.1

If so, state the amount of reserve on such contracts on the basis actually held:.....

\$.....0

6.2

That would have been held (on an exact or approximate basis) using the actual ages of the annuitants; the interest rate(s) used in 6.1; and the same mortality basis used by the reporting entity for the valuation of comparable annuity benefits issued to standard lives. If the reporting entity has no comparable annuity benefits for standard lives to be valued, the mortality basis shall be the table most recently approved by the state of domicile for valuing individual annuity benefits:

\$.....0

Attach statement of methods employed in their valuation.

7.

Does the reporting entity have any Synthetic GIC contracts or agreements in effect as of December 31 of the current year?

Yes [] No [X]

7.1

If yes, state the total dollar amount of assets covered by these contracts or agreements

\$.....0

7.2

Specify the basis (fair value, amortized cost, etc.) for determining the amount:
.....

7.3

State the amount of reserves established for this business:

\$.....0

7.4

Identify where the reserves are reported in the blank:
.....

EXHIBIT 5A - CHANGES IN BASES OF VALUATION DURING THE YEAR

1 Description of Valuation Class	Valuation Basis		4 Increase in Actuarial Reserve Due to Change
	2 Changed From	3 Changed To	
9999999 - Total (Column 4, only)			

13

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT 6 - AGGREGATE RESERVES FOR ACCIDENT AND HEALTH CONTRACTS

	1 Total	2 Group Accident and Health	3 Credit Accident and Health (Group and Individual)	4 Collectively Renewable	Other Individual Contracts				
					5 Non-Cancelable	6 Guaranteed Renewable	7 Non-Renewable for Stated Reasons Only	8 Other Accident Only	9 All Other
ACTIVE LIFE RESERVE									
1. Unearned premium reserves	8,496,243	0	8,496,243	0	0	0	0	0	0
2. Additional contract reserves (a)	0	0	0	0	0	0	0	0	0
3. Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0
4. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
5. Reserve for rate credits	0	0	0	0	0	0	0	0	0
6. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
7. Totals (Gross)	8,496,243	0	8,496,243	0	0	0	0	0	0
8. Reinsurance ceded	330,796	0	330,796	0	0	0	0	0	0
9. Totals (Net)	8,165,447	0	8,165,447	0	0	0	0	0	0
CLAIM RESERVE									
10. Present value of amounts not yet due on claims	13,884,285	0	13,884,285	0	0	0	0	0	0
11. Additional actuarial reserves-Asset/Liability analysis	0	0	0	0	0	0	0	0	0
12. Reserve for future contingent benefits	0	0	0	0	0	0	0	0	0
13. Aggregate write-ins for reserves	0	0	0	0	0	0	0	0	0
14. Totals (Gross)	13,884,285	0	13,884,285	0	0	0	0	0	0
15. Reinsurance ceded	8,657,018	0	8,657,018	0	0	0	0	0	0
16. Totals (Net)	5,227,267	0	5,227,267	0	0	0	0	0	0
17. TOTAL (Net)	13,392,714	0	13,392,714	0	0	0	0	0	0
18. TABULAR FUND INTEREST	0	0	0	0	0	0	0	0	0
DETAILS OF WRITE-INS									
0601.									
0602.									
0603.									
0698. Summary of remaining write-ins for Line 6 from overflow page	0	0	0	0	0	0	0	0	0
0699. TOTALS (Lines 0601 thru 0603 plus 0698) (Line 6 above)	0	0	0	0	0	0	0	0	0
1301.									
1302.									
1303.									
1398. Summary of remaining write-ins for Line 13 from overflow page	0	0	0	0	0	0	0	0	0
1399. TOTALS (Lines 1301 thru 1303 plus 1398) (Line 13 above)	0	0	0	0	0	0	0	0	0

(a) Attach statement as to valuation standard used in calculating this reserve, specifying reserve bases, interest rates and methods.

EXHIBIT 7 - DEPOSIT TYPE CONTRACTS

	1	2	3	4	5	6
	Total	Guaranteed Interest Contracts	Annuities Certain	Supplemental Contracts	Dividend Accumulations or Refunds	Premium and Other Deposit Funds
1. Balance at the beginning of the year before reinsurance						
2. Deposits received during the year						
3. Investment earnings credited to the account						
4. Other net change in reserves						
5. Fees and other charges assessed						
6. Surrender charges						
7. Net surrender or withdrawal payments						
8. Other net transfers to or (from) Separate Accounts						
9. Balance at the end of current year before reinsurance (Lines 1+2+3+4-5-6-7-8)						
10. Reinsurance balance at the beginning of the year						
11. Net change in reinsurance assumed						
12. Net change in reinsurance ceded						
13. Reinsurance balance at the end of the year (Lines 10+11-12)						
14. Net balance at the end of current year after reinsurance (Lines 9 + 13)						

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 1 - Liability End of Current Year

		1	2	Ordinary			6	Group		Accident and Health		
				3	4	5		7	8	9	10	11
		Total	Industrial Life	Life Insurance	Individual Annuities	Supplementary Contracts	Credit Life (Group and Individual)	Life Insurance	Annuities	Group	Credit (Group and Individual)	Other
1.	Due and unpaid:											
	1.1 Direct	0	0	0	0	0	0	0	0	0	0	0
	1.2 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	1.3 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	1.4 Net	0	0	0	0	0	0	0	0	0	0	0
2.	In course of settlement:											
	2.1 Resisted											
	2.11 Direct	0	0	0	0	0	0	0	0	0	0	0
	2.12 Reinsurance assumed	0	0	0	0	0	0	0	0	0	0	0
	2.13 Reinsurance ceded	0	0	0	0	0	0	0	0	0	0	0
	2.14 Net	0	0	(b) 0	(b) 0	0	(b) 0	(b) 0	0	0	0	0
	2.2 Other											
	2.21 Direct	904,678	0	0	0	0	674,528	0	0	0	230,150	0
	2.22 Reinsurance assumed	64,048	0	0	0	0	50,000	0	0	0	14,048	0
	2.23 Reinsurance ceded	741,829	0	0	0	0	606,055	0	0	0	135,774	0
	2.24 Net	226,897	0	(b) 0	(b) 0	0	(b) 118,473	(b) 0	0	(b) 0	(b) 108,424	(b) 0
3.	Incurred but unreported:											
	3.1 Direct	2,741,476	0	0	0	0	1,420,027	0	0	0	1,321,449	0
	3.2 Reinsurance assumed	99,727	0	0	0	0	27,359	0	0	0	72,368	0
	3.3 Reinsurance ceded	1,482,944	0	0	0	0	786,851	0	0	0	696,093	0
	3.4 Net	1,358,259	0	(b) 0	(b) 0	0	(b) 660,535	(b) 0	0	(b) 0	(b) 697,724	(b) 0
4.	TOTALS											
	4.1 Direct	3,646,154	0	0	0	0	2,094,555	0	0	0	1,551,599	0
	4.2 Reinsurance assumed	163,775	0	0	0	0	77,359	0	0	0	86,416	0
	4.3 Reinsurance ceded	2,224,773	0	0	0	0	1,392,906	0	0	0	831,867	0
	4.4 Net	1,585,156	(a) 0	(a) 0	0	0	779,008	(a) 0	0	0	806,148	0

(a) Including matured endowments (but not guaranteed annual pure endowments) unpaid amounting to \$0 in Column 2, \$0 in Column 3 and \$0 in Column 7.

(b) Include only portion of disability and accident and health claim liabilities applicable to assumed "accrued" benefits. Reserves (including reinsurance assumed and net of reinsurance ceded) for unaccrued benefits for Ordinary Life Insurance \$0

Individual Annuities \$0 , Credit Life (Group and Individual) \$0 , and Group Life \$0 , are included in Page 3, Line 1, (See Exhibit 5, Section on Disability Disabled Lives); and for Group Accident and Health \$0

Credit (Group and Individual) Accident and Health \$0 , and Other Accident and Health \$0 are included in Page 3, Line 2 (See Exhibit 6, Claim Reserve).

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT 8 - CLAIMS FOR LIFE AND ACCIDENT AND HEALTH CONTRACTS

PART 2 - Incurred During the Year

	1 Total	2 Industrial Life (a)	Ordinary			6 Credit Life (Group and Individual)	Group		Accident and Health		
			3 Life Insurance (b)	4 Individual Annuities	5 Supplementary Contracts		7 Life Insurance (c)	8 Annuities	9 Group	10 Credit (Group and Individual)	11 Other
1. Settlements During the Year:											
1.1 Direct	17,233,064	0	0	0	0	10,109,484	0	0	0	7,123,580	0
1.2 Reinsurance assumed	975,044	0	0	0	0	357,144	0	0	0	617,900	0
1.3 Reinsurance ceded	14,097,309	0	0	0	0	6,861,562	0	0	0	7,235,747	0
1.4 Net	(d) 4,110,799	0	0	0	0	3,605,066	0	0	0	505,733	0
2. Liability December 31, current year from Part 1:											
2.1 Direct	3,646,154	0	0	0	0	2,094,555	0	0	0	1,551,599	0
2.2 Reinsurance assumed	163,775	0	0	0	0	77,359	0	0	0	86,416	0
2.3 Reinsurance ceded	2,224,773	0	0	0	0	1,392,906	0	0	0	831,867	0
2.4 Net	1,585,156	0	0	0	0	779,008	0	0	0	806,148	0
3. Amounts recoverable from reinsurers December 31, current year	841,181	0	0	0	0	496,708	0	0	0	344,473	0
4. Liability December 31, prior year:											
4.1 Direct	4,025,799	0	0	0	0	2,215,121	0	0	0	1,810,678	0
4.2 Reinsurance assumed	174,984	0	0	0	0	115,556	0	0	0	59,428	0
4.3 Reinsurance ceded	2,739,094	0	0	0	0	1,410,158	0	0	0	1,328,936	0
4.4 Net	1,461,689	0	0	0	0	920,519	0	0	0	541,170	0
5. Amounts recoverable from reinsurers December 31, prior year	1,450,792	0	0	0	0	888,097	0	0	0	562,695	0
6. Incurred Benefits											
6.1 Direct	16,853,419	0	0	0	0	9,988,918	0	0	0	6,864,501	0
6.2 Reinsurance assumed	963,835	0	0	0	0	318,947	0	0	0	644,888	0
6.3 Reinsurance ceded	12,973,377	0	0	0	0	6,452,921	0	0	0	6,520,456	0
6.4 Net	4,843,877	0	0	0	0	3,854,944	0	0	0	988,933	0

(a) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
\$0 in Line 6.1, and \$0 in Line 6.4.

(b) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
\$0 in Line 6.1, and \$0 in Line 6.4.

(c) Including matured endowments (but not guaranteed annual pure endowments) amounting to \$0 in Line 1.1, \$0 in Line 1.4.
\$0 in Line 6.1, and \$0 in Line 6.4.

(d) Includes \$0 premiums waived under total and permanent disability benefits.

EXHIBIT OF NON-ADMITTED ASSETS

	1	2	3
	Current Year Total Nonadmitted Assets	Prior Year Total Nonadmitted Assets	Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)	0	0	0
2. Stocks (Schedule D):			
2.1 Preferred stocks	0	0	0
2.2 Common stocks	0	1,845,559	1,845,559
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens	0	0	0
3.2 Other than first liens	0	0	0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company	0	0	0
4.2 Properties held for the production of income	0	0	0
4.3 Properties held for sale	0	0	0
5. Cash (Schedule E - Part 1), cash equivalents (Schedule E - Part 2) and short-term investments (Schedule DA)	0	0	0
6. Contract loans	0	0	0
7. Derivatives (Schedule DB)	0	0	0
8. Other invested assets (Schedule BA)	0	0	0
9. Receivables for securities	0	0	0
10. Securities lending reinvested collateral assets (Schedule DL)	0	0	0
11. Aggregate write-ins for invested assets	114,202	702,607	588,405
12. Subtotals, cash and invested assets (Lines 1 to 11)	114,202	2,548,166	2,433,964
13. Title plants (for Title insurers only)	0	0	0
14. Investment income due and accrued	0	0	0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due	0	0	0
15.3 Accrued retrospective premiums	0	0	0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers	0	0	0
16.2 Funds held by or deposited with reinsured companies	0	0	0
16.3 Other amounts receivable under reinsurance contracts	0	0	0
17. Amounts receivable relating to uninsured plans	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0	0	0
18.2 Net deferred tax asset	673,008	1,044,797	371,789
19. Guaranty funds receivable or on deposit	0	0	0
20. Electronic data processing equipment and software	0	0	0
21. Furniture and equipment, including health care delivery assets	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates	0	0	0
23. Receivables from parent, subsidiaries and affiliates	0	0	0
24. Health care and other amounts receivable	0	0	0
25. Aggregate write-ins for other than invested assets	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	787,210	3,592,963	2,805,753
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
28. Total (Lines 26 and 27)	787,210	3,592,963	2,805,753
DETAILS OF WRITE-INS			
1101. Disallowed Interest Maintenance Reserve	114,202	702,607	588,405
1102.			
1103.			
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above)	114,202	702,607	588,405
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1) Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statement of American Modern Life Insurance Company has been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates.

C. Accounting Policy

Life and accident and health premiums are recognized as income over the premium paying period of the related policies. Expenses incurred in connection with acquiring new insurance business, including acquisition costs such as sales commissions, are charged to operations as incurred.

In addition, the company uses the following accounting policies:

- (1) Short-term investments are stated at amortized cost.
- (2) Investment grade Bonds, defined as bonds with NAIC designation 1 and 2, not backed by other loans are stated at amortized cost using the constant yield method, unless another value is required by the NAIC Capital Markets and Investment Analysis Office. All other bonds not backed by loans are carried at the lower of amortized cost or fair value.
- (3) Common stocks are at market except for the subsidiary, Southern Pioneer Life Insurance Company, which is carried on the equity basis.
- (4) The Company currently holds no preferred stocks.
- (5) The Company currently holds no mortgage loans.
- (6) Loan-backed and structured securities are stated at either amortized cost or the lower of amortized cost or fair value. Mortgage-backed and asset-backed securities are valued using the retrospective adjustment method, except for any such impaired securities which use the prospective method.
- (7) The Company owns 100% of the issued and outstanding common stock of Southern Pioneer Life Insurance Company which is carried on the equity basis.
- (8) The company has no investments in joint ventures, partnerships, or limited liability companies.
- (9) The Company currently holds no derivative instruments.
- (10) The Company anticipates investment income as a factor in the premium deficiency calculation, in accordance with SSAP No. 54, Individual and Group Accident and Health Contracts.
- (11) Liabilities for losses and loss/claim adjustment expenses for accident and health contracts are estimated by the Company's valuation actuary using statistical claim development models to develop best estimates of liabilities.
- (12) The Company has not modified its capitalization policy from the prior period.

2) Accounting Changes and Corrections of Errors

A. Correction of Errors: None

B. Cumulative Effect of Changes in Accounting Principles as a result of the initial implementation of Codification January 1, 2001.

There are no changes to report for 2011.

3) Business Combinations and Goodwill

1. In 2006, American Modern Life Insurance Company purchased 100% of the outstanding shares of SPL Holding Company Inc. and its subsidiaries. SPL Holding Company owns 100% of Southern Pioneer Life Insurance Company, NAIC #74365, who owns 100% of the common stock of the following:

Union Life Insurance Company, NAIC# 83909

NOTES TO FINANCIAL STATEMENTS

Ouachita Life Insurance Company, NAIC# 88820
Capital Life & Accident Insurance Company, NAIC# 90840
Hyneman Life Corp

Hyneman Life Corp owns 100% of the common stock of Arkansas Life Insurance Company, NAIC# 97551

Southern Pioneer Holding Company Inc. was dissolved in 2011.

- 2. The accounting method used was the statutory purchase method.
- 3. American Modern Life Insurance Company’s investment in subsidiary is \$9,348,816 and the goodwill recorded is \$ 0.
- 4. Goodwill amortization relating to the purchase for 2011 was \$4,208,151.

4) Discontinued Operations

The Company has no discontinued operations to report.

5) Investments

- A. Mortgage Loans - The Company has no mortgage loans.
- B. Debt Restructuring - The Company has no invested assets that are restructured debt.
- C. Reverse Mortgages - The Company has no investments in reverse mortgages.
- D. Loan-Backed Securities
 - 1) The Company uses dealer modeled prepayment assumptions for single class and multi-class mortgage-backed/asset backed securities.
 - 2 & 3) The Company has not recognized any OTTI during the reporting period.
 - 4) a. The aggregate amount of unrealized losses:

1. Less than 12 Months:	\$ 0
2. 12 Months or Longer	\$ 0
 - b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months:	\$ 0
2. 12 Months or Longer	\$ 0
- E. Repurchase Agreements and/or Security Lending Transactions - The Company has no repurchase agreements or security lending transactions.
- F. Real Estate
Not applicable
- G. Investments in Low-Income Housing Tax Credits (LIHTC)
Not applicable

6) Joint Ventures

The Company has no investments in Joint Ventures, Partners or Limited Liability Companies.

7) Investment Income

The Company had no non-admitted investment income.

8) Derivative Instruments

The Company holds no derivative instruments.

9) Income Taxes

NOTES TO FINANCIAL STATEMENTS

The Company adopted SSAP 10R effective 12/31/09. The 12/31/11 and 12/31/10 balances and related disclosures are calculated and presented pursuant to SSAP 10R.

A. The net deferred tax asset/(liability) at December 31, 2011 and the change from the prior year are comprised of the following components:

	12/31/2011			12/31/10			Change	Change	Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
(1) Total gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
(2) Total gross deferred tax liabilities	-	(484,219)	(484,219)	-	(473,451)	(473,451)	-	(10,768)	(10,768)
(3) Net deferred tax assets /(liabilities)	1,451,919	(287,230)	1,164,689	1,466,459	(44,069)	1,422,391	(14,541)	(243,161)	(257,702)
(4) Total Deferred tax assets nonadmitted	(673,008)	-	(673,008)	(1,044,797)	-	(1,044,797)	371,788	-	371,788
(5) Net admitted deferred tax assets / (liabilities)	778,911	(287,230)	491,680	421,663	(44,069)	377,594	357,248	(243,161)	114,086
(7) The Company has not elected to admit deferred tax assets pursuant to paragraph 10.e. for the years ended 12/31/11 and 12/31/10.									
(8) The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:									
	12/31/2011			12/31/10			Change	Change	Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admitted under paragraph 10.a. from prior years income taxes paid that can be recovered through loss carrybacks	491,680	-	491,680	377,594	-	377,594	114,086	-	114,086
Deferred tax asset, Paragraph 10.b., lesser of:									
Expected to be recognized within one year, admitted under paragraph 10.b.i	-	-	-	-	-	-	-	-	-
10% of adjusted capital and surplus, admitted under paragraph 10.b.ii	1,963,444	-	1,963,444	2,539,472	-	2,539,472	(576,029)	-	(576,029)
Admitted under paragraph 10.b. (lesser of b.i. or b.ii)	287,230	196,988	484,219	44,069	429,382	473,451	243,161	(232,393)	10,768
Adjusted gross DTAs offsetting existing DTLs, admitted under paragraph 10.c.	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Total admitted from the application of paragraph 10.a - 10.c.									
Total admitted adjusted gross deferred tax assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
(10) The amount of admitted DTAs, admitted assets, statutory surplus and total adjusted capital in the risk-based capital calculation and the increased amount of DTAs, admitted assets and surplus as the result of the application of paragraph 10e:									
	12/31/2011			12/31/10			Change	Change	Change
SSAP 10R, Paragraphs 10a, 10b and 10c	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admitted Deferred Tax Assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Admitted Assets			59,985,286			62,645,477			(2,660,191)
Adjusted Statutory Surplus			19,077,535			22,685,179			(3,607,644)
Total Adjusted Capital from DTAs			491,680			335,966			155,714

(11) The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	12/31/2011	12/31/10	Change	12/31/10	12/31/09	Change
Net adjusted deferred tax asset (liability)	1,164,689	1,422,391	(257,702)	1,422,391	1,143,555	278,836
Tax-effect of unrealized gains and losses	(484,219)	(473,451)	(10,768)	(473,451)	(355,439)	(118,012)
Net tax effect without unrealized gains and losses	1,648,907	1,895,841	(246,934)	1,895,841	1,498,994	396,847
Change in deferred income tax		246,934			(396,847)	

B. Unrecognized deferred tax liabilities

- (1) There are no temporary differences for which deferred tax liabilities are not recognized.
- (2) None
- (3) There are no unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration.
- (4) There are no DTL for temporary differences other than those in item (3) above that is not recognized.

C. Current income taxes incurred consist of the following major components:

	12/31/2011	12/31/10	Change
Current year tax expense (benefit)- ordinary income	27,816	1,343,918	(1,316,102)
Current year tax expense (benefit)- realized gains(losses)	232,393	200,791	31,602
Current year tax expense (benefit) incurred	260,209	1,544,709	(1,284,500)
Benefits of operating loss carry forwards	-	(131,103)	131,103
Benefits of capital loss carry forwards	(232,393)	(200,791)	(31,602)
Return to Provision	(51,681)	-	(51,681)
Current income taxes incurred	(23,865)	1,212,815	(1,236,680)

Deferred income tax assets and liabilities consist of the following major components:

	12/31/2011			12/31/10			Change	Change	Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Deferred tax assets:									
Unearned Premium Reserve	571,581	-	571,581	340,189	-	340,189	231,392	-	231,392
Loss Reserve Discounting	42,431	-	42,431	32,264	-	32,264	10,166	-	10,166
Policy Acquisition Costs	137,907	-	137,907	154,244	-	154,244	(16,337)	-	(16,337)
Other Reserves	700,000	-	700,000	840,000	-	840,000	(140,000)	-	(140,000)
Ceded Reinsurance	-	-	-	99,762	-	99,762	(99,762)	-	(99,762)
Capital Loss Carryforward	-	196,988	196,988	-	429,382	429,382	-	(232,393)	(232,393)
Total gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
Statutory Valuation Allowance Adjustment	-	-	-	-	-	-	-	-	-
Total adjusted gross deferred tax assets	1,451,919	196,988	1,648,907	1,466,459	429,382	1,895,841	(14,541)	(232,393)	(246,934)
Nonadmitted deferred tax assets	(673,008)	-	(673,008)	(1,044,796)	(0)	(1,044,797)	371,788	0	371,788
Admitted deferred tax assets	778,911	196,988	975,899	421,663	429,382	851,045	357,248	(232,393)	124,854
Deferred tax liabilities:									
Unrealized <Gains> Losses	-	(484,219)	(484,219)	-	(473,451)	(473,451)	-	(10,768)	(10,768)
Total deferred tax liabilities	-	(484,219)	(484,219)	-	(473,451)	(473,451)	-	(10,768)	(10,768)
Net admitted deferred tax asset (liability)	778,911	(287,230)	491,680	421,663	(44,069)	377,594	357,248	(243,161)	114,086

There was no valuation allowance adjustment to gross deferred tax assets as of December 31, 2011 and December 31, 2010, respectively.

The Company has no specific tax planning strategies that would effect the determination of DTA's or the determination of net-admitted DTA's.

NOTES TO FINANCIAL STATEMENTS

D. The Company's income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate of 35% to income before income taxes as follows:

	12/31/2011	12/31/10
	Total	Total
Current income taxes incurred	(23,865)	1,212,815
Change in deferred income tax (without tax on unrealized gains and losses)	246,934	(396,847)
Total income tax reported	223,069	815,968
Income before taxes	1,444,588	1,769,926
Expected Income tax expense (benefit) at 35% statutory rate	505,606	619,474
Increase (decrease) in actual tax reported resulting from:		
a. Dividends received deduction	(436,936)	(3,704)
c. Amortization of IMR	205,942	201,421
d. Return to Provision	(51,542)	(1,223)
Total income tax reported	223,069	815,968

E. Operating loss carryforward

- (1) As of December 31, 2011, there are no operating loss carryforwards available for tax purposes. As of December 31, 2011, the Company has \$562,824 of capital loss carry-forwards available for tax purposes.
- (2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are:

	Ordinary	Capital	Total
2011	27,816	-	27,816
2010	1,212,815	-	1,212,815
2009	-	-	-

- (3) There are no deposits admitted under Section 6603 of the Internal Revenue Code.

F. Consolidated federal income tax return

- (1) The Company's federal income tax return is not consolidated.

10) Information Concerning Parent, Subsidiaries, Affiliates & Other Related Parties

- A. In December, 2011, the outstanding shares of common stock for the affiliated companies owned by the subsidiary Southern Pioneer Life Insurance Company (Ouachita Life Insurance Company, Union Life Insurance Company, Capital Life & Accident Insurance Company and Hyneman Corp) were transferred to American Modern Life Insurance Company in the form of a stock dividend. These outstanding shares of common stock were then transferred from American Modern Life Insurance Company to American Modern Insurance Group, Inc. in the form of a stock dividend. The amount of the stock dividend was \$ 1,234,533.
- B. The Company ceded \$845,814 and \$ 571,767 of accident and health written premiums to affiliated companies, American Modern Home Insurance Company and Modern Life Insurance Company of Arizona, Inc. throughout 2011.
- C. Not applicable.
- D. Not applicable.
- E. The Company has no guarantees outstanding that would result in a material contingent liability.
- F. The ultimate parent company has agreed to provide all necessary services and materials to the Company. The Company reimburses the ultimate parent company for the actual cost of providing such services and materials.
- G. All outstanding shares of common stock are owned by American Modern Insurance Group, Inc., an insurance company holding company domiciled in the State of Ohio.
- H. Not applicable.
- I. Not applicable.
- J. Not applicable.
- K. Not applicable.
- L. Not applicable.

11) Debt

- A. The Company has no capital notes or other debt outstanding.

NOTES TO FINANCIAL STATEMENTS

12) Retirement Plans, Deferred Compensation, Post employment Benefits and Compensated Absences and Other Post retirement Benefit Plans

- A. Not applicable.
- B. Not applicable.
- C. Not applicable.
- D. All benefit plans are sponsored by an intermediate parent company, Midland-Guardian Company. The Company has no legal obligation for these plans. Midland-Guardian Company allocates the costs related to all benefit plans to the Company based on a percentage of salaries.
- E. Not applicable.
- F. Not applicable

13) Capital and Surplus, Shareholder Dividend Restrictions and Quasi-Reorganizations

- (1) The Company's capital is common stock, 1,000,000 shares authorized, 1,000,000 issued and outstanding, \$2.50 per share par value. There are no other classes of capital stock.
- (2) The Company has no preferred stock.
- (3) Dividends are restricted to the amount of earned surplus.
- (4) In December, 2011, the outstanding shares of common stock owned by the Company (Ouachita Life Insurance Company, Union Life Insurance Company, Capital Life & Accident Insurance Company and Hyneman Corp) were transferred to American Modern Life Insurance Company in the form of a stock dividend. These outstanding shares of common stock were then transferred from American Modern Life Insurance Company to American Modern Insurance Group, Inc. in the form of a stock dividend. The amount of the stock dividend was \$ 1,234,533.
- (5) No restrictions exist as to the portion of Company profits that may be paid as ordinary dividends to stockholders.
- (6) There were no restrictions placed on the Company's surplus, including for whom the surplus is being held.
- (7) Not applicable.
- (8) The Company held no stock for special purposes at December 31, 2011.
- (9) The Company has no special surplus funds.
- (10) The portion of unassigned funds (surplus) represented or reduced by cumulative unrealized gains and losses are \$ 2,402,694.
- (11) Not applicable.
- (12) Not applicable.
- (13) Not applicable.

14) Contingencies

- A. In the normal course of business, the Company is subject to various contingent liabilities, including possible income tax assessments resulting from issues raised by taxing or regulatory authorities in their regular examinations. Management does not anticipate any significant losses or costs to result from any known or existing contingencies.
- B. The Company has incurred assessment charges for various insolvency's and has attempted to estimate its liabilities for their share. No single assessment or aggregate of multiple assessments should have a material impact on earnings or surplus of the Company.
- C. The Company has recorded no gain contingencies.
- D. The Company has no claims related extra contractual obligation and bad faith losses stemming from lawsuits to report.

NOTES TO FINANCIAL STATEMENTS

E. There are no material legal proceedings other than those arising in the normal course of business and which generally pertain to claim matters relating insurance policies and contracts issued by the Company.

15) Leases

The Company has no lease obligations.

16) Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

The Company does not hold financial instruments with off-balance sheet risk or concentrations of credit risk.

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

None to report.

18) Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans

Not Applicable.

19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

None to report.

20) Fair Value Measurements

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds				
U.S. Governments	0	0	0	0
Industrial and Misc	0	0	0	0
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Bonds	0	0	0	0
Common Stock				
Industrial and Misc	2,044,980	0	0	2,044,980
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Common Stock	2,044,980	0	0	2,044,980
Total Assets at Fair Value	2,044,980	0	0	2,044,980

21) Other Items

None to report.

22) Events Subsequent

On January 3, 2012, American Modern Insurance Group, which is the parent company of American Modern Life Insurance Company, completed a previously announced sale of 100% of the common stock of American Modern Life Insurance Company to Securian Financial Group.

23) Reinsurance

A. Ceded Reinsurance Report

Section 1 - General Interrogatories

- 1.Are any of the reinsurers, listed in Schedule S as non-affiliated, owned in excess of 10% or controlled, either directly or indirectly, by the Company or by any representative, officer, trustee, or director of the Company? Yes () No (X)
- 2.Have any policies issued by the Company been reinsured with a company chartered in a country other than the United States (excluding U.S.Branches of such companies) that is owned in excess of 10% or controlled directly or indirectly by an insured, a beneficiary, a creditor or an insured or any other person not primarily engaged in the insurance business? Yes () No (X)

Section 2 - Ceded Reinsurance Report - Part A

NOTES TO FINANCIAL STATEMENTS

- 1.Does the Company have any reinsurance agreements in effect under which the reinsurer may unilaterally cancel any reinsurance other than for nonpayment of premium or other similar credits? Yes () No (X)
- 2.Does the Company have any reinsurance agreements in effect such that the amount of losses paid or accrued through the statement date may result in a payment to the reinsurer of amounts that, in aggregate and allowing for offset of mutual credits from other reinsurance agreements with the same reinsurer, exceed the total direct premium collected under the reinsured policies? Yes () No (X)

Section 3 - Ceded Reinsurance Report - Part B

- 1.What is the estimated amount of the aggregate reduction in surplus, (for agreements other than those under which the reinsurer may unilaterally cancel for reasons other than for nonpayment of premium or other similar credits that are reflected in Section 2 above) of termination of ALL reinsurance agreements, by either party, as of the date of this statement? Where necessary, the Company may consider the current or anticipated experience of the business reinsured in making this estimate. \$ N/A
- 2.Have any new agreements been executed or existing agreements amended, since January 1 of the year of this statement, to include policies or contracts that were in force or which had existing reserves established by the Company as of the effective date of the agreement? Yes () No (X)

If yes, what is the amount of reinsurance credits, whether an asset or a reduction of liability, taken for such new agreements or amendments?)

B. Uncollectible Reinsurance

The Company has not written off any uncollectible reinsurance during the year.

C. Commutation of Ceded Reinsurance

On October 1, 2011, the following intercompany reinsurance contracts were commuted. American Modern Home Insurance Company and Modern Life Insurance Company of Arizona, Inc. respectively paid, \$2,543,283, and \$1,219,937 in full satisfaction of all liabilities and obligations of these reinsurance contracts.

1. American Modern Home Insurance Company (AMHIC) contract effective November 1, 2007
2. Modern Life Insurance Company of Arizona, Inc. (MLICA) contract effective July 1, 2005.

The Company has reported in its operations in the current year as a result of this commutation of reinsurance, amounts that are reflected as:

	AMHIC	MLICA
Losses Incurred	\$ 1,471,452	\$ 704,911
Loss Adjustment expenses incurred	\$ -	\$ -
Premiums Earned	\$ 2,763,881	\$ 949,279
Other	\$ (1,692,050)	\$ (434,253)

24) Retrospectively Rated Contracts & Contracts Subject to Redetermination

- A. The Company estimates accrued retrospective premium adjustments based on the contract terms and the related experience.
- B. The retrospective premiums are recorded through written premium.
- C. The Company wrote \$2,069,053 of premiums in 2011 that were subject to retrospective premium adjustments.

25) Change in Incurred Losses and Loss Adjustment Expenses

Reserves on life and accident and health contracts for incurred losses and loss adjustment expenses attributable to insured events of prior years developed as anticipated during 2011. Original estimates are increased or decreased as

NOTES TO FINANCIAL STATEMENTS

additional information becomes available regarding individual claims. However, no significant trends or unanticipated events were noted in 2011.

26) Intercompany Pooling Arrangements

Not applicable.

27) Structured Settlements

Not applicable.

28) Health Care Receivables

Not applicable.

29) Participating policies

Not applicable.

30) Premium Deficiency Reserves

Not applicable.

31) Reserves for Life Contracts and Deposit-Type Contracts

- A. The Company does not waive deductions of deferred fractional premiums upon death of insured and does not return any portion of the final premium beyond the date of death. Surrender values are not promised in excess of the legally computed reserves.
- B. The Company does not write policies on substandard lives.
- C. At December 31, 2011, the Company had no insurance in force for which gross premiums are less than net premiums according to the standard valuation set by the State of Ohio.
- D. The Tabular Interest, Tabular Less Actual Reserves Released, and Tabular Cost have been determined from the basic data for the calculation of reserves and actual reserves released, and policy reserves.
- E. The Company does not have any Tabular Interest on funds not involving life contingencies.
- F. The Company has no other reserve changes to report.

32) Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

Not applicable.

33) Premium and Annuity Considerations Deferred and Uncollected

Not applicable.

34) Separate Accounts

Not applicable.

35) Loss/Claim Adjustment Expenses

Not applicable.

NOTES TO FINANCIAL STATEMENTS

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer?

Yes ☒ No ☐

1.2

If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent, or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations?

Yes ☒ No ☐ N/A ☐

1.3

State Regulating?

Ohio

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒

2.2

If yes, date of change:

3.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009

3.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2004

3.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/22/2005

3.4

By what department or departments?
Ohio Department of Insurance

3.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒

3.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☐ No ☐ N/A ☒

4.1

During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity), receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business?

Yes ☐ No ☒

4.12 renewals?

Yes ☐ No ☒

4.2

During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business?

Yes ☐ No ☒

4.22 renewals?

Yes ☐ No ☒

5.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒

5.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

6.1

Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒

6.2

If yes, give full information:

7.1

Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity?

Yes ☒ No ☐

7.2

If yes,

7.21 State the percentage of foreign control;

100.0

%

7.22 State the nationality(s) of the foreign person(s) or entity(s) or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact; and identify the type of entity(s) (e.g., individual, corporation or government, manager or attorney in fact).

1	2
Nationality	Type of Entity
Germany	Corporation

GENERAL INTERROGATORIES

- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
		NO	NO	NO	NO	NO

9.

What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?

KPMG
201 East Fifth Street
Cincinnati, OH 45102
- 10.1

Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation?

Yes [] No [X]
- 10.2

If the response to 10.1 is yes, provide information related to this exemption:
- 10.3

Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation?

Yes [] No [X]
- 10.4

If the response to 10.3 is yes, provide information related to this exemption:
- 10.5

Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws?

Yes [] No [] N/A [X]
- 10.6

If the response to 10.5 is no or n/a, please explain
The reporting entity does not exceed the premium threshold which requires it to establish an audit committee.
11.

What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
William R Horbatt F.S.A, M.A.A.A.
40 Whitney Road
Short Hills, New Jersey 07078
- 12.1

Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly?

Yes [] No [X]
- 12.11

Name of real estate holding company
- 12.12

Number of parcels involved

0
- 12.13

Total book/adjusted carrying value

\$ 0
- 12.2

If, yes provide explanation:
13.

FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
- 13.1

What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?
- 13.2

Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located?

Yes [] No []
- 13.3

Have there been any changes made to any of the trust indentures during the year?

Yes [] No []
- 13.4

If answer to (13.3) is yes, has the domiciliary or entry state approved the changes?

Yes [] No [] N/A [X]
- 14.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?

Yes [X] No []
- (a)

Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b)

Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c)

Compliance with applicable governmental laws, rules and regulations;
- (d)

The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e)

Accountability for adherence to the code.
- 14.11

If the response to 14.1 is No, please explain:
- 14.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 14.21

If the response to 14.2 is yes, provide information related to amendment(s).
- 14.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 14.31

If the response to 14.3 is yes, provide the nature of any waiver(s).

GENERAL INTERROGATORIES

- 15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance with a NAIC rating of 3 or below? Yes ☐ No ☒
- 15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the board of directors or a subordinate committee thereof? Yes ☒ No ☐
17. Does the reporting entity keep a complete permanent record of the proceedings of its board of directors and all subordinate committees thereof? Yes ☒ No ☐
18. Has the reporting entity an established procedure for disclosure to its board of directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict with the official duties of such person? Yes ☒ No ☐

FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes ☐ No ☒
- 20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):

20.11 To directors or other officers\$0

20.12 To stockholders not officers\$0

20.13 Trustees, supreme or grand (Fraternal Only)\$0
- 20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):

20.21 To directors or other officers\$0

20.22 To stockholders not officers\$0

20.23 Trustees, supreme or grand (Fraternal Only)\$0
- 21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes ☐ No ☒
- 21.2 If yes, state the amount thereof at December 31 of the current year:

21.21 Rented from others\$0

21.22 Borrowed from others\$0

21.23 Leased from others\$0

21.24 Other\$0
- 22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes ☐ No ☒
- 22.2 If answer is yes:

22.21 Amount paid as losses or risk adjustment\$0

22.22 Amount paid as expenses\$0

22.23 Other amounts paid\$0
- 23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes ☐ No ☒
- 23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$0

INVESTMENT

- 24.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date? (other than securities lending programs addressed in 24.3) Yes ☐ No ☒
- 24.2 If no, give full and complete information relating thereto
Bonds on deposit with various state and regulatory bodies are described in Schedule E Part 3
- 24.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet. (an alternative is to reference Note 17 where this information is also provided)
- 24.4 Does the Company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes ☐ No ☐ N/A ☒
- 24.5 If answer to 24.4 is yes, report amount of collateral for conforming programs.\$0
- 24.6 If answer to 24.4 is no, report amount of collateral for other programs.\$0
- 24.7 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes ☐ No ☐ N/A ☒
- 24.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes ☐ No ☐ N/A ☒
- 24.9 Does the reporting entity or the reporting entity 's securities lending agent utilize the Master Securities lending Agreement (MSLA) to conduct securities lending? Yes ☐ No ☐ N/A ☒

GENERAL INTERROGATORIES

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.3). Yes ☒ No ☐

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements	\$	0
25.22 Subject to reverse repurchase agreements	\$	0
25.23 Subject to dollar repurchase agreements	\$	0
25.24 Subject to reverse dollar repurchase agreements	\$	0
25.25 Pledged as collateral	\$	0
25.26 Placed under option agreements	\$	0
25.27 Letter stock or other securities restricted as to sale	\$	0
25.28 On deposit with state or other regulatory body	\$	4,172,899
25.29 Other	\$	0

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes ☐ No ☒

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes ☐ No ☐ N/A ☐
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes ☐ No ☒

27.2 If yes, state the amount thereof at December 31 of the current year. \$ 0

28. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes ☒ No ☐

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
State Street Bank & Trust Company	801 Pennsylvania Ave, Kansas City, MO 64105

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes ☐ No ☒

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
112020	MEAG New York Corporation	540 Madison Ave, 6th FL, New York, NY 10022

GENERAL INTERROGATORIES

- 29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D, Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5(b)(1)])?
- 29.2 If yes, complete the following schedule:
- Yes [] No [X]

1	2	3
CUSIP #	Name of Mutual Fund	Book/Adjusted Carrying Value
29.2999 - Total		0

- 29.3 For each mutual fund listed in the table above, complete the following schedule:

1	2	3	4
Name of Mutual Fund (from above table)	Name of Significant Holding of the Mutual Fund	Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to the Holding	Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1	2	3
	Statement (Admitted) Value	Fair Value	Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds	41,729,069	43,866,564	2,137,495
30.2 Preferred stocks	0	0	0
30.3 Totals	41,729,069	43,866,564	2,137,495

- 30.4 Describe the sources or methods utilized in determining the fair values:
Fair Values are based on quoted market prices by independent securities dealers, pricing services and index providers where available.
- 31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [X] No []
- 31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [] No [X]
- 31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D:
Generally, prices for securities are obtained from pricing services or index providers. For securities whose prices are not available through pricing services or index providers, prices and/or spreads are obtained from other sources, i.e. broker-dealers or pricing vendors. Debt instruments are valued by broker-dealers, pricing services or index providers using standard market conventions. The market conventions utilize market quotations, market transactions in comparable instruments and various relationships between instruments, such as yield to maturity, dollar prices and spread prices in determining value. Cash instruments are priced with a matrix pricing system that utilizes market yields and spreads, pricing vendors or amortized cost
- 32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 32.2 If no, list exceptions:
.....

GENERAL INTERROGATORIES

OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any?\$0

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid

34.1 Amount of payments for legal expenses, if any?\$0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any?\$0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - LIFE INTERROGATORIES

1.1

Does the reporting entity have any direct Medicare Supplement Insurance in force?

Yes [] No [X]

1.2

If yes, indicate premium earned on U.S. business only

\$0

1.3

What portion of Item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit?

\$0

1.31 Reason for excluding:
.....

1.4

Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above.

\$0

1.5

Indicate total incurred claims on all Medicare Supplement insurance.

\$0

1.6

Individual policies:

Most current three years:

1.61 Total premium earned\$0

1.62 Total incurred claims\$0

1.63 Number of covered lives0

All years prior to most current three years

1.64 Total premium earned\$0

1.65 Total incurred claims\$0

1.66 Number of covered lives0

1.7

Group policies:

Most current three years:

1.71 Total premium earned\$0

1.72 Total incurred claims\$0

1.73 Number of covered lives0

All years prior to most current three years

1.74 Total premium earned\$0

1.75 Total incurred claims\$0

1.76 Number of covered lives0

2.

Health Test:

1

Current Year

2

Prior Year

2.1 Premium Numerator0.....0

2.2 Premium Denominator14,227,712.....9,749,624

2.3 Premium Ratio (2.1/2.2)0.000.....0.000

2.4 Reserve Numerator0.....0

2.5 Reserve Denominator34,652,539.....31,415,323

2.6 Reserve Ratio (2.4/2.5)0.000.....0.000

3.1

Does this reporting entity have Separate Accounts?

Yes [] No [X]

3.2

If yes, has a Separate Accounts Statement been filed with this Department?

Yes [] No [] N/A [X]

3.3

What portion of capital and surplus funds of the reporting entity covered by assets in the Separate Accounts statement, is not currently distributable from the Separate Accounts to the general account for use by the general account?

\$0

3.4

State the authority under which Separate Accounts are maintained:
.....

3.5

Was any of the reporting entity's Separate Accounts business reinsured as of December 31?

Yes [] No []

3.6

Has the reporting entity assumed by reinsurance any Separate Accounts business as of December 31?

Yes [] No []

3.7

If the reporting entity has assumed Separate Accounts business, how much, if any, reinsurance assumed receivable for reinsurance of Separate Accounts reserve expense allowances is included as a negative amount in the liability for "Transfers to Separate Accounts due or accrued (net)"?

.....0

4.1

Are personnel or facilities of this reporting entity used by another entity or entities or are personnel or facilities of another entity or entities used by this reporting entity (except for activities such as administration of jointly underwritten group contracts and joint mortality or morbidity studies)?

Yes [X] No []

4.2

Net reimbursement of such expenses between reporting entities:

4.21 Paid\$0

4.22 Received\$0

5.1

Does the reporting entity write any guaranteed interest contracts?

Yes [] No [X]

5.2

If yes, what amount pertaining to these lines is included in:

5.21 Page 3, Line 1\$0

5.22 Page 4, Line 1\$0

6.

FOR STOCK REPORTING ENTITIES ONLY:

6.1

Total amount paid in by stockholders as surplus funds since organization of the reporting entity:

\$0

7.

Total dividends paid stockholders since organization of the reporting entity:

7.11 Cash\$0

7.12 Stock\$0

GENERAL INTERROGATORIES

8.1 Does the company reinsure any Workers' Compensation Carve-Out business defined as: Yes [] No [X]
Reinsurance (including retrocessional reinsurance) assumed by life and health insurers of medical, wage loss and death
benefits of the occupational illness and accident exposures, but not the employers liability exposures, of business
originally written as workers' compensation insurance.

8.2 If yes, has the reporting entity completed the Workers' Compensation Carve-Out Supplement to the Annual Statement? Yes [] No []

8.3 If 8.1 is yes, the amounts of earned premiums and claims incurred in this statement are:

	1 Reinsurance Assumed	2 Reinsurance Ceded	3 Net Retained
8.31 Earned premium .....	.0	.0	.0
8.32 Paid claims .....	.0	.0	.0
8.33 Claim liability and reserve (beginning of year) .....	.0	.0	.0
8.34 Claim liability and reserve (end of year) .....	.0	.0	.0
8.35 Incurred claims .....	.0	.0	.0

8.4 If reinsurance assumed included amounts with attachment points below \$1,000,000, the distribution of the amounts reported in Lines 8.31 and 8.34 for Column (1) are:

	Attachment Point	1 Earned Premium	2 Claim Liability and Reserve
8.41	<\$25,000	.0	.0
8.42	\$25,000 - 99,999	.0	.0
8.43	\$100,000 - 249,999	.0	.0
8.44	\$250,000 - 999,999	.0	.0
8.45	\$1,000,000 or more	.0	.0

8.5 What portion of earned premium reported in 8.31, Column 1 was assumed from pools?\$0

9.1 Does the company have variable annuities with guaranteed benefits? Yes [] No [X]

9.2 If 9.1 is yes, complete the following table for each type of guaranteed benefit.

Type		3	4	5	6	7	8	9
1	2	Waiting Period Remaining	Account Value Related to Col. 3	Total Related Account Values	Gross Amount of Reserve	Location of Reserve	Portion Reinsured	Reinsurance Reserve Credit
Guaranteed Death Benefit	Guaranteed Living Benefit							

10. For reporting entities having sold annuities to another insurer where the insurer purchasing the annuities has obtained a release of liability from the claimant (payee) as the result of the purchase of an annuity from the reporting entity only:
10.1 Amount of loss reserves established by these annuities during the current year:\$0
10.2 List the name and location of the insurance company purchasing the annuities and the statement value on the purchase date of the annuities.

1	2
P&C Insurance Company And Location	Statement Value on Purchase Date of Annuities (i.e., Present Value)

11.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

11.2 If yes, please provide the amount of custodial funds held as of the reporting date.\$0

11.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

11.4 If yes, please provide the balance of funds administered as of the reporting date.\$0

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.
Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2011	2 2010	3 2009	4 2008	5 2007
Life Insurance in Force (Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	0	0	0	0	0
3. Credit life (Line 21, Col. 6)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
New Business Issued (Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	304,603	275,686	787,729	771,442	857,171
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	304,603	275,686	787,729	771,442	857,171
Premium Income - Lines of Business (Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	0	0	0	0	0
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16 Credit life (group and individual) (Line 20.4, Col. 5)	7,129,929	7,100,076	8,088,594	9,636,960	9,109,820
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	7,097,783	2,649,549	2,963,447	3,560,386	3,203,010
18.3 A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4,Col. 11)	0	0	0	0	0
20. Total	14,227,712	9,749,624	11,052,041	13,197,346	12,312,830
Balance Sheet (Pages 2 & 3)					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	59,985,286	62,645,477	63,388,999	64,197,810	64,638,775
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	40,907,751	41,502,847	42,566,038	45,849,922	42,571,235
23. Aggregate life reserves (Page 3, Line 1)	19,674,669	22,261,926	25,934,269	27,385,251	21,894,656
24. Aggregate A & H reserves (Page 3, Line 2)	13,392,714	7,691,708	8,119,459	8,506,908	8,722,153
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	1,607,379	1,542,549	1,165,503	1,065,764	1,141,199
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	16,577,535	18,642,630	18,322,961	15,847,888	19,567,540
Cash Flow (Page 5)					
29. Net Cash from Operations (Line 11)	2,162,245	(140,097)	1,218,654	4,195,518	1,647,849
Risk-Based Capital Analysis					
30. Total adjusted capital	20,684,914	22,685,179	21,988,464	19,413,652	23,208,739
31. Authorized control level risk - based capital	1,185,989	1,049,125	840,814	996,560	1,155,138
Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	70.7	69.3	68.1	62.2	64.8
33. Stocks (Lines 2.1 and 2.2)	22.6	26.4	26.8	28.0	27.5
34. Mortgage loans on real estate(Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	6.8	4.3	5.1	9.8	7.7
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	XXX	XXX	XXX
39. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
Investments in Parent, Subsidiaries and Affiliates					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1)	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1)	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1),	10,876,175	15,404,142	17,307,272	18,477,235	18,326,060
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10)	0	0	0	0	0
48. Affiliated mortgage loans on real estate	0	0	0	0	0
49. All other affiliated	0	0	0	0	0
50. Total of above Lines 44 to 49	10,876,175	15,404,142	17,307,272	18,477,235	18,326,060
Total Nonadmitted and Admitted Assets					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2) ..	787,210	3,592,963	5,162,234	7,416,143	5,018,967
52. Total admitted assets (Page 2, Line 28, Col. 3)	59,985,286	62,645,477	63,388,999	64,197,810	64,638,775
Investment Data					
53. Net investment income (Exhibit of Net Investment Income)	2,108,609	1,035,526	1,050,386	2,051,034	2,058,208
54. Realized capital gains (losses) (Page 4, Line 34, Column 1)	0	573,689	77,583	(1,928,958)	1,564
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1)	(4,507,969)	(1,565,954)	(1,358,963)	(357,613)	571,301
56. Total of above Lines 53, 54 and 55	(2,399,360)	43,261	(230,994)	(235,537)	2,631,073
Benefits and Reserve Increases (Page 6)					
57. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11,12, 13, 14 and 15 Cols. 9, 10 and 11)	3,854,944	3,922,645	3,344,860	3,310,524	2,934,111
58. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11)	988,933	1,897,930	2,222,734	2,298,452	2,723,144
59. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3)	0	0	0	0	0
60. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11)	5,701,006	(427,752)	(387,449)	(215,245)	(1,068,331)
61. Dividends to policyholders (Line 30, Col. 1)	0	0	0	0	0
Operating Percentages					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0	44.4	66.7	39.6	39.0	43.3
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0	0.0	0.0	0.0	0.0	0.0
64. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2)	89.2	63.8	65.5	55.6	59.1
65. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2)	0.0	0.0	0.0	0.0	0.0
66. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2)	89.3	68.8	37.6	40.9	45.8
A & H Claim Reserve Adequacy					
67. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2)	0	0	0	0	0
68. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2)	0	0	0	0	0
69. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2)	5,591,933	3,316,214	2,638,515	3,623,409	3,979,053
70. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2)	3,373,036	3,305,789	3,403,716	3,868,841	4,402,629
Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)					
71. Industrial life (Col. 2)	0	0	0	0	0
72. Ordinary - life (Col. 3)	0	0	0	0	0
73. Ordinary - individual annuities (Col. 4)	0	0	0	0	0
74. Ordinary-supplementary contracts (Col. 5)	0	0	0	0	0
75. Credit life (Col. 6)	3,776,186	802,343	2,691,899	(3,529,095)	(574,144)
76. Group life (Col. 7)	0	0	0	0	0
77. Group annuities (Col. 8)	0	0	0	0	0
78. A & H-group (Col. 9)	0	0	0	0	0
79. A & H-credit (Col. 10)	(2,307,673)	(245,262)	137,103	875,027	(359,425)
80. A & H-other (Col. 11)	0	0	0	0	0
81. Aggregate of all other lines of business (Col. 12)	0	0	0	0	0
82. Total (Col. 1)	1,468,513	557,081	2,829,002	(2,654,068)	(933,569)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [] No []
If no, please explain:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT OF LIFE INSURANCE

	Industrial		Ordinary		Credit Life (Group and Individual)		Group			10 Total Amount of Insurance (a)
	1	2	3	4	5	6	Number of		9	
	Number of Policies	Amount of Insurance (a)	Number of Policies	Amount of Insurance (a)	Number of Individual Policies and Group Certificates	Amount of Insurance (a)	7 Policies	8 Certificates	Amount of Insurance (a)	
1. In force end of prior year	0	0	0	0	90,777	1,951,144	0	0	0	1,951,144
2. Issued during year	0	0	0	0	29,869	304,603	0	0	0	304,603
3. Reinsurance assumed	0	0	0	0	36	40,510	0	0	0	40,510
4. Revived during year	0	0	0	0	0	0	0	0	0	0
5. Increased during year (net)	0	0	0	0	0	0	0	0	0	0
6. Subtotals, Lines 2 to 5	0	0	0	0	29,905	345,113	0	0	0	345,113
7. Additions by dividends during year	XXX	0	XXX	0	XXX	0	XXX	XXX	0	0
8. Aggregate write-ins for increases	0	0	0	0	0	0	0	0	0	0
9. Totals (Lines 1 and 6 to 8)	0	0	0	0	120,682	2,296,257	0	0	0	2,296,257
Deductions during year:										
10. Death	0	0	0	0	995	10,467	XXX	0	0	10,467
11. Maturity	0	0	0	0	0	0	XXX	0	0	0
12. Disability	0	0	0	0	0	0	XXX	0	0	0
13. Expiry	0	0	0	0	6,283	0	0	0	0	0
14. Surrender	0	0	0	0	0	0	0	0	0	0
15. Lapse	0	0	0	0	18,097	108,262	0	0	0	108,262
16. Conversion	0	0	0	0	0	0	XXX	XXX	XXX	0
17. Decreased (net)	0	0	0	0	0	235,804	0	0	0	235,804
18. Reinsurance	0	0	0	0	0	0	0	0	0	0
19. Aggregate write-ins for decreases	0	0	0	0	0	0	0	0	0	0
20. Totals (Lines 10 to 19)	0	0	0	0	25,375	354,533	0	0	0	354,533
21. In force end of year (Line 9 minus Line 20)	0	0	0	0	95,307	1,941,724	0	0	0	1,941,724
22. Reinsurance ceded end of year	XXX	0	XXX	0	XXX	949,179	XXX	XXX	0	949,179
23. Line 21 minus Line 22	XXX	0	XXX	0	XXX	(b) 992,545	XXX	XXX	0	992,545
DETAILS OF WRITE-INS										
0801.										
0802.										
0803.										
0898. Summary of remaining write-ins for Line 8 from overflow page	0	0	0	0	0	0	0	0	0	0
0899. TOTALS (Lines 0801 thru 0803 plus 0898) (Line 8 above)	0	0	0	0	0	0	0	0	0	0
1901.										
1902.										
1903.										
1998. Summary of remaining write-ins for Line 19 from overflow page	0	0	0	0	0	0	0	0	0	0
1999. TOTALS (Lines 1901 thru 1903 plus 1998) (Line 19 above)	0	0	0	0	0	0	0	0	0	0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)

(b) Group \$0 ; Individual \$0

EXHIBIT OF LIFE INSURANCE (Continued)

ADDITIONAL INFORMATION ON INSURANCE IN FORCE END OF YEAR

	Industrial		Ordinary	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
24. Additions by dividends	XXX	0	XXX	0
25. Other paid-up insurance	0	0	0	0
26. Debit ordinary insurance	XXX	XXX	0	0

ADDITIONAL INFORMATION ON ORDINARY INSURANCE

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)
Term Insurance Excluding Extended Term Insurance				
27. Term policies - decreasing	0	0	0	0
28. Term policies - other	0	0	0	0
29. Other term insurance - decreasing	XXX	0	XXX	0
30. Other term insurance	XXX	0	XXX	0
31. Totals (Lines 27 to 30)	0	0	0	0
Reconciliation to Lines 2 and 21:				
32. Term additions	XXX	0	XXX	0
33. Totals, extended term insurance	XXX	XXX	0	0
34. Totals, whole life and endowment	0	0	0	0
35. Totals (Lines 31 to 34)	0	0	0	0

CLASSIFICATION OF AMOUNT OF INSURANCE (a) BY PARTICIPATING STATUS

	Issued During Year (Included in Line 2)		In Force End of Year (Included in Line 21)	
	1 Non-Participating	2 Participating	3 Non-Participating	4 Participating
36. Industrial	0	0	0	0
37. Ordinary	0	0	0	0
38. Credit Life (Group and Individual)	304,603	0	1,941,724	0
39. Group	0	0	0	0
40. Totals (Lines 36 to 39)	304,603	0	1,941,724	0

ADDITIONAL INFORMATION ON CREDIT LIFE AND GROUP INSURANCE

	Credit Life		Group	
	1 Number of Individual Policies and Group Certificates	2 Amount of Insurance (a)	3 Number of Certificates	4 Amount of Insurance (a)
41. Amount of insurance included in Line 2 ceded to other companies	XXX	130,201	XXX	0
42. Number in force end of year if the number under shared groups is counted on a pro-rata basis	0	XXX	0	XXX
43. Federal Employees' Group Life Insurance included in Line 21	0	0	0	0
44. Servicemen's Group Life Insurance included in Line 21	0	0	0	0
45. Group Permanent Insurance included in Line 21	0	0	0	0

ADDITIONAL ACCIDENTAL DEATH BENEFITS

46. Amount of additional accidental death benefits in force end of year under ordinary policies (a)	0
---	---

BASIS OF CALCULATION OF ORDINARY TERM INSURANCE

47. State basis of calculation of (47.1) decreasing term insurance contained in Family Income, Mortgage Protection, etc., policies and riders and of (47.2) term insurance on wife and children under Family, Parent and Children, etc., policies and riders included above.
47.1
47.2

POLICIES WITH DISABILITY PROVISIONS

	Industrial		Ordinary		Credit		Group	
	1 Number of Policies	2 Amount of Insurance (a)	3 Number of Policies	4 Amount of Insurance (a)	5 Number of Policies	6 Amount of Insurance (a)	7 Number of Certi- ficates	8 Amount of Insurance (a)
Disability Provisions								
48. Waiver of Premium	0	0	0	0	0	0	0	0
49. Disability Income	0	0	0	0	0	0	0	0
50. Extended Benefits	0	0	XXX	XXX	0	0	0	0
51. Other	0	0	0	0	0	0	0	0
52. Total	0	(b) 0	0	(b) 0	0	(b) 0	0	(b) 0

(a) Amounts of life insurance in this exhibit shall be shown in thousands (omit 000)
(b) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

EXHIBIT OF NUMBER OF POLICIES, CONTRACTS, CERTIFICATES, INCOME PAYABLE AND ACCOUNT VALUES IN FORCE FOR SUPPLEMENTARY CONTRACTS, ANNUITIES, ACCIDENT & HEALTH AND OTHER POLICIES

SUPPLEMENTARY CONTRACTS				
	Ordinary		Group	
	1 Involving Life Contingencies	2 Not Involving Life Contingencies	3 Involving Life Contingencies	4 Not Involving Life Contingencies
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Total (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year				
10. Amount on deposit		(a)		(a)
11. Income now payable				
12. Amount of income payable	(a)	(a)	(a)	(a)

ANNUITIES				
	Ordinary		Group	
	1 Immediate	2 Deferred	3 Contracts	4 Certificates
1. In force end of prior year				
2. Issued during year				
3. Reinsurance assumed				
4. Increased during year (net)				
5. Totals (Lines 1 to 4)				
Deductions during year:				
6. Decreased (net)				
7. Reinsurance ceded				
8. Totals (Lines 6 and 7)				
9. In force end of year				
Income now payable:				
10. Amount of income payable	(a)	XXX	XXX	(a)
Deferred fully paid:				
11. Account balance	XXX	(a)	XXX	(a)
Deferred not fully paid:				
12. Account balance	XXX	(a)	XXX	(a)

ACCIDENT AND HEALTH INSURANCE						
	Group		Credit		Other	
	1 Certificates	2 Premiums in Force	3 Policies	4 Premiums in Force	5 Policies	6 Premiums in Force
1. In force end of prior year	0	0	50,481	25,143,489	0	0
2. Issued during year	0	0	12,267	5,128,897	0	0
3. Reinsurance assumed	0	0	51	39,500	0	0
4. Increased during year (net)	0	XXX	0	XXX	0	XXX
5. Totals (Lines 1 to 4)	0	XXX	62,799	XXX	0	XXX
Deductions during year:						
6. Conversions	0	XXX	XXX	XXX	XXX	XXX
7. Decreased (net)	0	XXX	18,561	XXX	0	XXX
8. Reinsurance ceded	0	XXX	0	XXX	0	XXX
9. Totals (Lines 6 to 8)	0	XXX	18,561	XXX	0	XXX
10. In force end of year	0	(a) 0	44,238	(a) 0	0	(a) 0

DEPOSIT FUNDS AND DIVIDEND ACCUMULATIONS		
	1 Deposit Funds Contracts	2 Dividend Accumulations Contracts
1. In force end of prior year		
2. Issued during year		
3. Reinsurance assumed		
4. Increased during year (net)		
5. Totals (Lines 1 to 4)		
Deductions During Year:		
6. Decreased (net)		
7. Reinsurance ceded		
8. Totals (Lines 6 and 7)		
9. In force end of year		
10. Amount of account balance	(a)	(a)

(a) See Paragraph 9 of the Annual Audited Financial Reports in the General section of the annual statement instructions.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
Active Status			Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts	
1.	Alabama	AL	L	174,687	0	2,434	0	177,121	0
2.	Alaska	AK	L	0	0	0	0	0	0
3.	Arizona	AZ	L	74,457	0	32,780	0	107,237	0
4.	Arkansas	AR	L	401,735	0	236,531	0	638,266	0
5.	California	CA	L	397,840	0	290,992	0	688,832	0
6.	Colorado	CO	L	419,692	0	309,610	0	729,302	0
7.	Connecticut	CT	L	28,658	0	57,695	0	86,353	0
8.	Delaware	DE	L	0	0	0	0	0	0
9.	District of Columbia	DC	L	0	0	0	0	0	0
10.	Florida	FL	L	8,896	0	1,910	0	10,806	0
11.	Georgia	GA	L	402,852	0	158,603	0	561,455	0
12.	Hawaii	HI	L	0	0	0	0	0	0
13.	Idaho	ID	L	417,952	0	290,440	0	708,391	0
14.	Illinois	IL	L	631,968	0	318,555	0	950,523	0
15.	Indiana	IN	L	384,966	0	332,325	0	717,291	0
16.	Iowa	IA	L	563,444	0	419,397	0	982,841	0
17.	Kansas	KS	L	63,949	0	34,015	0	97,964	0
18.	Kentucky	KY	L	358,430	0	79,530	0	437,961	0
19.	Louisiana	LA	L	0	0	0	0	0	0
20.	Maine	ME	L	0	0	0	0	0	0
21.	Maryland	MD	L	18,996	0	7,577	0	26,573	0
22.	Massachusetts	MA	L	7,564	0	10,611	0	18,175	0
23.	Michigan	MI	L	1,755,774	0	1,478,843	0	3,234,617	0
24.	Minnesota	MN	L	544,176	0	359,056	0	903,232	0
25.	Mississippi	MS	L	117,068	0	34,657	0	151,725	0
26.	Missouri	MO	L	1,972,204	0	1,183,087	0	3,155,291	0
27.	Montana	MT	L	110,069	0	53,139	0	163,207	0
28.	Nebraska	NE	L	294,022	0	259,378	0	553,400	0
29.	Nevada	NV	L	78,000	0	35,680	0	113,680	0
30.	New Hampshire	NH	N	0	0	0	0	0	0
31.	New Jersey	NJ	N	0	0	0	0	0	0
32.	New Mexico	NM	L	0	0	0	0	0	0
33.	New York	NY	L	570,477	0	208,147	0	778,625	0
34.	North Carolina	NC	L	(1,392)	0	0	0	(1,392)	0
35.	North Dakota	ND	L	160,170	0	94,822	0	254,992	0
36.	Ohio	OH	L	2,769,786	0	2,816,442	0	5,586,228	0
37.	Oklahoma	OK	L	2,703	0	757	0	3,460	0
38.	Oregon	OR	L	866,058	0	640,677	0	1,506,736	0
39.	Pennsylvania	PA	L	50,446	0	5,687	0	56,134	0
40.	Rhode Island	RI	L	0	0	0	0	0	0
41.	South Carolina	SC	L	0	0	0	0	0	0
42.	South Dakota	SD	L	156,474	0	111,798	0	268,273	0
43.	Tennessee	TN	L	445,052	0	208,341	0	653,393	0
44.	Texas	TX	L	4,647	0	1,733	0	6,380	0
45.	Utah	UT	L	63,556	0	47,153	0	110,709	0
46.	Vermont	VT	L	57	0	0	0	57	0
47.	Virginia	VA	L	48,089	0	65,433	0	113,522	0
48.	Washington	WA	L	927,183	0	631,101	0	1,558,285	0
49.	West Virginia	WV	L	828,870	0	237,277	0	1,066,147	0
50.	Wisconsin	WI	L	893,225	0	437,391	0	1,330,616	0
51.	Wyoming	WY	L	39,062	0	33,201	0	72,263	0
52.	American Samoa	AS	N	0	0	0	0	0	0
53.	Guam	GU	N	0	0	0	0	0	0
54.	Puerto Rico	PR	N	0	0	0	0	0	0
55.	U.S. Virgin Islands	VI	N	0	0	0	0	0	0
56.	Northern Mariana Islands	MP	N	0	0	0	0	0	0
57.	Canada	CN	N	0	0	0	0	0	0
58.	Aggregate Other Alien	OT	XXX	0	0	0	0	0	0
59.	Subtotal	(a)	49	17,051,860	0	11,526,811	0	28,578,671	0
90.	Reporting entity contributions for employee benefits plans	XXX		0	0	0	0	0	0
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		0	0	0	0	0	0
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX		0	0	0	0	0	0
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		0	0	0	0	0	0
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		17,051,860	0	11,526,811	0	28,578,671	0
96.	Plus reinsurance assumed	XXX		358,786	0	4,053,939	0	4,412,725	0
97.	Totals (All Business)	XXX		17,410,646	0	15,580,750	0	32,991,396	0
98.	Less reinsurance ceded	XXX		10,245,527	0	8,482,967	0	18,728,494	0
99.	Totals (All Business) less Reinsurance Ceded	XXX		7,165,119	0	(b) 7,097,783	0	14,262,902	0
DETAILS OF WRITE-INS									
5801.		XXX							
5802.		XXX							
5803.		XXX							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		0	0	0	0	0	0
9401.		XXX							
9402.		XXX							
9403.		XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

Explanation of basis of allocation by states, etc., of premiums and annuity considerations

Premiums are reported as Group business and based on the Group Master Contact Holder's state

(a) Insert the number of L responses except for Canada and Other Alien.

(b) Column 4 should balance with Exhibit 1, Lines 6.4, 10.4, and 16.4, Cols. 8, 9, 10, or with Schedule H, Part 1, Line 1, indicate which: Schedule H, Part 1, Line 1.....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 – ORGANIZATIONAL CHART

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Münchener Rückversicherung AG, München		Holding - Ultimate Controlling Entity			AA-1340165	
Alfinanz Limited, Dublin	Alfinanz Inc., Wilmington, Delaware	Others	100.0			
	Alfinanz KK, Tokyo	Others	100.0			
	Alfinanz PTY, Sydney	Others	100.0			
	Alfinanz Software Services GmbH, Grünwald	Others	100.0			
	Romney Holdings Limited, Dublin	Others	100.0			
almeda GmbH, München	Assistance Partner GmbH & Co. KG, München	Others	21.7			
American Family Home Insurance Company, Jacksonville, Florida	American Modern Surplus Lines Insurance Company, Amelia, Ohio	Insurance	100.0	20-3901790	12489	OH
American Modern Home Insurance Company, Amelia, Ohio	American Modern Lloyds Insurance Company, Dallas, Texas	Insurance	100.0	31-1056196	42005	TX
	American Modern Select Insurance Company, Amelia, Ohio	Insurance	100.0	38-2342976	38652	OH
	American Southern Home Insurance Company, Jacksonville, Florida	Insurance	100.0	59-2236254	41998	FL
	American Western Home Insurance Company, Oklahoma City, Oklahoma	Insurance	100.0	31-0920414	35912	OK
	First Marine Financial Services, Amelia, Ohio	Others	100.0			
	First Marine Insurance Company, Amelia, Ohio	Insurance	100.0	43-1262602	42722	MO
American Modern Insurance Group, Inc., Amelia, Ohio	American Family Home Insurance Company, Jacksonville, Florida	Insurance	100.0	31-0711074	23450	FL
	American Modern Home Insurance Company, Amelia, Ohio	Insurance	100.0	31-0715697	23469	OH
	American Modern Home Service Company, Amelia, Ohio	Others	100.0	31-1279157		
	American Modern Life Insurance Company, Amelia, Ohio	Insurance	100.0	86-6052181	65811	OH
	Copper Leaf Research, Bingham Farms, Michigan	Others	100.0	38-3470438		
	Lloyds Modern Corporation, Dallas, Texas	Holding	100.0	31-1056196		
	Midwest Enterprises, Inc., Miami, Florida	Others	100.0	59-6066315		
	Specialty Insurance Services Corp., Amelia, Ohio	Others	100.0	34-1894203		
	The Atlas Insurance Agency, Inc., Amelia, Ohio	Others	100.0	31-0530321		
American Modern Life Insurance Company, Amelia, Ohio	Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Insurance	100.0	62-0754973	74365	AR
American Southern Home Insurance Company, Jacksonville, Florida	American Modern Insurance Company of Florida, Inc., Jacksonville, Florida	Insurance	100.0	20-2769607	12314	FL
American Western Home Insurance Company, Oklahoma City, Oklahoma	Modern Life Insurance Company of Arizona, Inc., Phoenix, Arizona	Insurance	100.0	31-0920421	88226	AZ
Amicus Legal Ltd., Colchester	Amicus Ltd., Colchester	Others	100.0			
	DAS Legal Protection Limited, Christchurch, Neuseeland	Others	100.0			
	LawAssist Limited, Bristol	Others	100.0			
	Nightingale Legal Services Ltd., Colchester	Others	100.0			
B&D Acquisition B.V., Amsterdam	B&D Business solutions B.V., Utrecht	Others	100.0			
Bank Austria Creditanstalt Versicherung AG, Wien	Bank Austria Creditanstalt Versicherungsdienst GmbH, Wien	Others	100.0			
	Center Hotelbetriebs GmbH, Wien	Others	10.0			
	ERGO EuroSolar GmbH & Co. KG, Nürnberg	Others	25.0			
	ERGO Insurance Service GmbH, Wien	Others	49.8			
	Immobilen Rating GmbH, Wien	Others	1.0			
	PGF Holding GmbH, Wien	Others	10.8			
	PGF Liegenschaftsbewirtschaftungs GmbH, Wien	Others	9.3			
	Projektbau Holding GmbH, Wien	Others	10.0			
	Renaissance Hotel Realbsterz GmbH, Wien	Others	10.0			
	Union Beteiligungsholding GmbH, Wien	Others	100.0			
	VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Others	25.0			
Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	B&C International Insurance, Hamilton, Bermuda	Insurance	100.0			
	Bell & Clements (London) Ltd, London	Holding	100.0			
Bell & Clements (London) Ltd, London	Bell & Clements (USA) Inc, Reston, Virginia	Holding	100.0			
	Bell & Clements Ltd, London	Others	100.0			
	Bell & Clements Underwriting Managers Ltd, London	Others	100.0			
	Three Lions Underwriting Ltd., London	Others	40.0			
Bell & Clements (USA) Inc, Reston, Virginia	Bell & Clements Inc, Reston, Virginia	Others	100.0			
	E&S Claims Management Inc., Reston, Virginia, USA	Others	100.0			
Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Bureau voor kredietinformaties Janssen B.V., s-Gravenhage	Others	100.0			
	Nassau Incasso Services Den Haag B.V., s-Gravenhage	Others	100.0			
CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Quensley Holdings Limited, Singapur	Others	-			
CAPITAL PLAZA Holding GmbH, Düsseldorf	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	-			
Compania Europea de Seguros S.A., Madrid	Euro-Center Holding A/S, Copenhagen	Others	16.7			
	European Assistance Holding GmbH, München	Holding	10.0			
	Multiasistencia Europea, S.A., Madrid	Others	100.0			
Corion Pty Limited, Sydney	Great Lakes Marine Insurance Agency Pty Ltd, Sydney	Others	100.0			
	Rural Affinity Insurance Agency Pty Limited, Sydney	Others	50.0			
D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	DAS Lex Assistance, S.L., Barcelona	Others	100.0			
D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München	Ciborum GmbH, München	Others	100.0			
	D.A.S. Defensa del Automovilista y de Siniestros - Internacional, S.A. de Seguros y Reaseguros, Barcelona	Insurance	100.0			
	D.A.S. Difesa Automobilistica Sinistri, S.p.A. di Assicurazione, Verona	Insurance	50.0			
	D.A.S. HELLAS Allgemeine Rechtsschutz-Versicherungs-AG, Athen	Insurance	100.0			
	D.A.S. Jögyvédelmi Biztosító Részvénytársaság, Budapest	Insurance	100.0			
	D.A.S. Luxemburg Allgemeine Rechtsschutz-Versicherung S.A., Strassen	Insurance	100.0			
	D.A.S. Ogasabikuluude Kindlustuse AS, Tallinn	Insurance	100.0			
	D.A.S. Österreichische Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, Wien	Insurance	100.0			
	D.A.S. poisťovňa právnej ochrany, a.s., Bratislava	Insurance	100.0			
	D.A.S. poisťovňa právnej ochrany, a.s., Prag	Insurance	100.0			
	D.A.S. Société anonyme belge d'assurances de Protection Juridique, Brüssel	Insurance	100.0			
	D.A.S. Towarzystwo Ubezpieczeń Ochrony Prawnej S.A., Warszawa	Insurance	99.9			
	DAS Holding N.V., Amsterdam	Holding of insurances	50.0			
	DAS Legal Expenses Insurance Co., Ltd., Seoul	Insurance	100.0			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	49.0			
	DAS Rechtsschutz-Versicherungs-AG, Luzern	Insurance	100.0			
	DAS UK Holdings Limited, Bristol	Holding of insurances	100.0			
	ERGO Private Equity Komposit GmbH, Düsseldorf	Others	20.0	98-0557023		
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	Hamburg-Mannheimer Rechtsschutz Schaden-Service GmbH, Hamburg	Others	100.0			
	Legal Net GmbH, München	Others	100.0			
	LEGIAL AG, München	Others	99.0			
	Seminaris Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	Stichting Aandelen Beheer D.A.S. Holding, Amsterdam	Others	100.0			
	VHKÖ Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	5.0			
	Vies GmbH, München	Others	100.0			
D.A.S. Jögyvédelmi Biztosító Részvénytársaság, Budapest	TGR Biztosítás Többségi Zrt., Budapest	Others	20.0			
DAS Holding N.V., Amsterdam	DAS Legal Finance B.V., Amsterdam	Others	100.0			
	DAS Nederlandse Rechtsbijstand Verzekeringmaatschappij N.V., Amsterdam	Insurance	100.0			
DAS Incasso Rotterdam B.V., Rotterdam	DAS Support B.V., Amsterdam	Others	100.0			
	Bureau voor kredietinformaties Janssen Holding B.V., s-Gravenhage	Others	100.0			
DAS Legal Finance B.V., Amsterdam	B&D Acquisition B.V., Amsterdam	Others	80.0			
	Bos Incasso B.V., Groningen	Others	90.0			
	DAS Consultancy & Detaching Rotterdam B.V., Rotterdam	Others	65.0			
	DAS Incasso Arnhem B.V., Arnhem	Others	100.0			
	DAS Incasso Den Bosch B.V., s-Hertogenbosch	Others	95.0			
	DAS Incasso Rotterdam B.V., Rotterdam	Others	80.0			
	De Wit Visers Incasso Holding B.V., Breda	Others	95.0			
	EDR Acquisition B.V., Amsterdam	Others	80.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
DAS UK Holdings Limited, Bristol	Landelijke Associate van Gerechtsdeurwaarders B.V., Groningen	Others	90.0			
	LAVG Associate van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Others	80.0			
	Van Akei Gerechtsdeurwaarders B.V., Leiden	Others	79.9			
	Site LIMITED, Bristol	Others	100.0			
	Amicus Legal Ltd., Colchester	Others	100.0			
	DAS Assistance Limited, Bristol	Others	100.0			
	DAS Law Limited, Bristol	Others	100.0			
	DAS Legal Expenses Insurance Company Limited, Bristol	Insurance	100.0			
	DAS Legal Protection Insurance Company Ltd., Toronto	Insurance	51.0			
	DAS Legal Protection Ireland Limited, Dublin	Others	100.0			
	DAS Legal Protection Limited, Vancouver	Others	100.0			
	DAS Legal Protection Pty. Ltd., Sydney	Others	100.0			
	DAS LEGAL SERVICES LIMITED, Bristol	Others	100.0			
	DAS Services Limited, Bristol	Others	100.0			
	Everything Legal Ltd., Bristol	Others	100.0			
	First Legal Protection Limited, St. Albans	Others	100.0			
	DKV BELGIUM S.A., Brussel	Insurance	100.0			
	DKV Belgium Services N.V., Brussel	Others	99.0			
	aktiva Vermittlung von Versicherungen und Finanz-Dienstleistungen GmbH, Köln	Others	100.0			
	ArziPartner almeda AG, München	Others	100.0			
	Asia Real Estate Income Fund SICAV, Luxembourg	Others	9.9			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	10.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
DKV - Alpha Vermögensverwaltungs GmbH, Köln DKV BELGIUM S.A., Brussel DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln	DKV - Beta Vermögensverwaltungs GmbH, Köln	Others	100.0			
	DKV Immobilienverwaltungs GmbH, Köln	Others	100.0			
	DKV Pflegedienste & Residenzen GmbH, Köln	Others	100.0			
	ERGO Eurostar GmbH & Co. KG, Nürnberg	Others	50.0			
	ERGO Immobilien-GmbH 1, DKV & Co. KG, Krefen	Others	100.0			
	ERGO Immobilien-GmbH 4, DKV & Co. KG, Krefen	Others	100.0			
	ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Others	100.0	98-0578962		
	ERGO Private Equity Gesundheit GmbH, Düsseldorf	Others	100.0	98-0557021		
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.3			
	EVV Logistik Management GmbH, Düsseldorf	Others	20.0			
	GBG Vogelsanger Straße GmbH, Köln	Others	94.0			
	GMEDIA Gesellschaft für medizinische Datenerfassung und Auswertung sowie Serviceleistungen für freie Berufe mbH, Köln	Others	100.0			
	goDentis - Gesellschaft für Innovation in der Zahnheilkunde mbH, Köln	Others	100.0			
	goMedus Gesellschaft für Qualität in der Medizin mbH, Köln	Others	100.0			
	goMedus GmbH & Co. KG, Köln	Others	100.0			
	goMedus Partnerkliniken GmbH, Köln	Others	100.0			
	MEDICLIN Aktiengesellschaft, Offenburg	Others	11.8			
	MedWell Gesundheits-AG, Köln	Others	100.0			
	PICC Health Insurance Company Limited, Beijing	Insurance	5.2			
	RP Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Sana Kliniken AG, München	Others	21.7			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	25.0			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	24.8			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	3.6			
	CarePlus Gesellschaft für Versorgungsmanagement mbH, Köln	Others	100.0			
	DKV Residenz am Tiburplatz gGmbH, Münster	Others	100.0			
	DKV-Residenz in der Contrescappe GmbH, Bremen	Others	100.0			
	mCura Pflegedienste Berlin GmbH, Berlin	Others	100.0			
	mCura Pflegedienste Bremen GmbH, Bremen	Others	100.0			
	mCura Pflegedienste Dachau GmbH, Dachau	Others	51.0			
	mCura Pflegedienste Düsseldorf GmbH, Düsseldorf	Others	100.0			
	mCura Pflegedienste GmbH, Köln	Others	100.0			
	mCura Pflegedienste Hamburg GmbH, Hamburg	Others	100.0			
	mCura Pflegedienste Krefeld GmbH, Krefeld	Others	100.0			
	mCura Pflegedienste München GmbH, München	Others	100.0			
	mCura Pflegedienste München Ost GmbH, München	Others	65.0			
	mCura Pflegedienste Münster GmbH, Münster	Others	100.0			
	mCura Pflegedienste Nürnberg GmbH, Nürnberg	Others	51.0			
DKV Seguros y Reaseguros, Sociedad Anónima Española, Saragosa	Chp Card, S.A., Madrid	Others	8.7			
	DKV Servicios, S.A., Saragosa	Others	100.0			
	ERGO Generales Seguros y Reaseguros, S.A., Madrid	Insurance	100.0			
	ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragosa	Insurance	100.0			
	Marina Salud S.A., Alicante	Others	65.0			
	Unión Médica la Funciella, S.A., Compañía de Seguros, Saragosa	Insurance	100.0			
Economic Data Resources B.V., Leidschendam	Economic Data Research B.V., Leidschendam	Others	100.0			
	EDR Credit Services B.V., s-Gravenhage	Others	100.0			
	DRA Debt Recovery Agency B.V., s-Gravenhage	Others	100.0			
	Economic Data Resources B.V., Leidschendam	Others	100.0			
EIG, Co., Wilmington, Delaware	Humanity B.V., s-Gravenhage	Others	100.0			
	HSB Engineering Insurance Limited, London	Insurance	100.0			
	ERGO Italia Business Solutions S.r.l., Maltand	Others	4.4			
	Bank Austria Creditanstalt Versicherung AG, Wien	Insurance	90.0			
	ERGO ASIGURARI DE VIATA SA, Bukarest	Insurance	100.0			
	ERGO Business Solutions s.r.l., Bukarest	Others	100.0			
	ERGO Eletrozislo Zrt., Budapest	Insurance	100.0			
	ERGO Zavarovalnica d. d., Ljubljana	Insurance	100.0			
	ERGO Zivnáá postovna, a. s., Bratislava	Insurance	100.0			
	San Marino Life Impresa sammarinese di assicurazione sulla vita s.p.a., San Marino	Insurance	100.0			
ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	TGR Biztositas Többségiügynöki Zrt., Budapest	Others	80.0			
	Victoria Osiguranje d.d., Zagreb	Insurance	50.1			
	Victoria Zivotno Osiguranje d.d., Zagreb	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Eletrozislo Zrt., Budapest	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Post ovna, a.s., Bratislava	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Biztoslo Zrt., Budapest	Insurance	50.1			
	VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	Insurance	23.8			
	VICTORIA-VOLKSBANKEN pojst ovna, a.s., Prag	Insurance	50.5			
	VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	Insurance	74.6			
	ERGO PORTFOY YONETIMI A.S., Istanbul	Others	0.0			
ERGO DIREKT Krankenversicherung AG, Fürth	ERGO Sigorta ve Emeklilik Satia Aracilik Hizmetleri Limited Sirketi, Istanbul	Others	0.0			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	7.5			
	ERGO Direkt Lebensversicherung AG, Schwedat	Insurance	100.0			
	m-edition POWER GmbH & Co. KG, Nürnberg	Others	100.0			
	Protector Lebensversicherungs-AG, Berlin	Insurance	0.5			
	RP Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nürnberg	Others	99.8			
	Trusted Documents GmbH, Nürnberg	Others	100.0			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	10.0			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	10.0			
ERGO DIREKT Versicherung AG, Fürth	Flexitel Telefonservice GmbH, Berlin	Others	100.0			
	KQV Solarpark Franken 1 GmbH & Co. KG, Fürth	Others	100.0			
	welwit AG, Nürnberg	Others	100.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
ERGO Emeklilik ve Hayat A.Ş., Istanbul	İse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	47.3			
ERGO Eurosolar der weltw. Solar Italia GmbH & Co. KG, Bozen	Emeklilik Gözetim Merkezi A.Ş., Istanbul	Others	6.7			
ERGO Eurosolar GmbH & Co. KG, Nürnberg	STARSLUN S.R.L., Corsico	Others	100.0			
ERGO General Insurance Company S.A., Athen	ERGO Eurosolar der weltw. Solar Italia GmbH & Co. KG, Bozen	Others	100.0			
ERGO Grubu Holding A.Ş., Istanbul	ERGO Life Insurance Company S.A., Thessaloniki	Insurance	3.1			
	ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Others	99.5			
	ERGO Emeklilik ve Hayat A.Ş., Istanbul	Insurance	100.0			
	ERGO PORTFÖY YÖNETİM A.Ş., Istanbul	Others	100.0			
	ERGO SIGORTA A.Ş., Istanbul	Insurance	100.0			
	ERGO Sigorta ve Emeklilik Satış Aracılık Hizmetleri Limited Sirketi, Istanbul	Others	100.0			
ERGO Immobilien-Verwaltungs-GmbH, Kriegen	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Kriegen	Others	-			
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Kriegen	Others	-			
	ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kriegen	Others	-			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kriegen	Others	-			
ERGO Insurance N.V., Brüssel	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	25.0			
ERGO International Aktiengesellschaft, Düsseldorf	HMI Partners N.V., Brüssel	Others	100.0			
	ERGO Asia Management Pte. Ltd., Singapur	Others	100.0			
	ERGO ASIGURARI DE VIAȚA SA, Bukarest	Insurance	0.0			
	ERGO Austria International AG, Wien	Holding of insurances	100.0			
	ERGO Daum Direct General Insurance Co. Ltd., Seoul	Insurance	100.0			
	ERGO Funds AS, Tallinn	Others	46.1			
	ERGO General Insurance Company S.A., Athen	Insurance	100.0			
	ERGO Grubu Holding A.Ş., Istanbul	Holding of insurances	100.0			
	ERGO Insurance N.V., Brüssel	Insurance	100.0			
	ERGO Italia S.p.A., Mailand	Holding of insurances	100.0			
	ERGO Kindlustuse AS, Tallinn	Insurance	100.0			
	ERGO Latvija Varsicherung AG (ERGO Latvija Apdrošināšanas Akciju Sabiedrība), Riga	Insurance	100.0			
	ERGO Lietuva draudimo UAB, Vilnius	Insurance	100.0			
	ERGO Life Insurance Company S.A., Thessaloniki	Insurance	96.9			
	ERGO Life Insurance SE, Vilnius	Insurance	67.3			
	ERGO RUSS Versicherung AG, St. Petersburg	Insurance	95.5			
	ERGO Shien, Moskau	Insurance	100.0			
	ERIN Sigorta Aracılık Hizmetleri Limited Sirketi, Istanbul	Others	100.0			
	Global Insurance Company, Ho-Chi-Minh-Stadt	Insurance	25.0			
	HDFC ERGO General Insurance Company Ltd., Mumbai	Insurance	26.0			
	HMI Partners N.V., Brüssel	Others	0.0			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.8			
	JSC Ukrainian Transport Insurance Company, Kiev	Insurance	1.3			
	Sopokkie Towarzystwo Ubezpieczeń Ergo Hestia Spółka Akcyjna, Sopot	Insurance	100.0			
	Sopokkie Towarzystwo Ubezpieczeń na Życie Ergo Hestia Spółka Akcyjna, Sopot	Insurance	100.0			
ERGO Italia Direct Network s.r.l., Mailand	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	0.5			
ERGO Italia S.p.A., Mailand	Agenzia Chianti S.R.L., Mailand	Others	100.0			
	ERGO Assicurazioni S.p.A., Mailand	Insurance	100.0			
	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	93.3			
	ERGO Italia Direct Network s.r.l., Mailand	Others	100.0			
	ERGO Previdenza S.p.A., Mailand	Insurance	100.0			
ERGO Kindlustuse AS, Tallinn	ERGO Funds AS, Tallinn	Others	9.4			
	ERGO Invest SIA, Riga	Others	33.0			
	ERGO Life Insurance SE, Vilnius	Insurance	32.7			
	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.8			
	ERGO Invest SIA, Riga	Others	5.0			
ERGO Latvija Varsicherung AG (ERGO Latvija Apdrošināšanas Akciju Sabiedrība), Riga	Asia Real Estate Income Fund SICAV, Luxemburg	Others	9.9			
ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Beteiligung HMM Hamburg-Mannheimer Erste Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	Beteiligung HMM Hamburg-Mannheimer Zweite Bürogebäude-Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	20.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
	ERGO Immobilien-GmbH 5.Hamburg-Mannheimer & Co. KG, Kriegen	Others	100.0			
	ERGO Immobilien-GmbH 6.Hamburg-Mannheimer & Co. KG, Kriegen	Others	100.0			
	ERGO Immobilien-GmbH 7.Hamburg-Mannheimer & Co. KG, Kriegen	Others	100.0			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	72.0	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	72.0			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	72.0	98-0557024		
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.3			
	Fernkälte Geschäftsfeld Nord Gesellschaft bürgerlichen Rechts, Hamburg	Others	35.9			
	Gebäude Service Gesellschaft Überseering 35 mbH, Hamburg	Others	100.0			
	Grundigentümer - Interessengemeinschaft City Nord GmbH, Hamburg	Others	16.8			
	Hamburg-Mannheimer Forsikring/Service A/S, Kopenhagen	Others	100.0			
	Hannover Finanz-Umwelt Beteiligungsgesellschaft mbH, Hiltse	Financial enterprises	20.0			
	HMI Ceska republika, spol. s r.o., Prag	Others	100.0			
	HMI Sp. z o.o., Warschau	Others	100.0			
	Juventus Vermögensverwaltungs AG, Hamburg	Others	100.0			
	Protector Lebensversicherungs-AG, Berlin	Insurance	5.9			
	RP Vibeler Fondsgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	Seminaris Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	TMW Asia Property Fund I GmbH & Co. KG, München	Others	6.4			
	U.S. Property Fund IV GmbH & Co. KG, München	Others	9.8			
	US Property Fund GmbH & Co. KG, München	Others	8.7			
	US Property Fund III GmbH & Co. KG, München	Others	8.3			
	VFG Vorsorge-Finanzierungsconsulting GmbH, Wien	Others	75.0			
	VHOK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	20.0			
	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Others	100.0			
	VICTORIA Asien Verwaltungs GmbH, München	Others	100.0			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	25.0			
	VICTORIA Vierte Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.0			
	Victoria Vierer Bauschicht GmbH & Co. KG, Düsseldorf	Others	95.1			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	10.0			
ERGO Lietuva draudimo UAB, Vilnius	Joint Stock Insurance Company ERGO, Minsk	Insurance	30.8			
	JSC Ukrainian Transport Insurance Company, Kiev	Insurance	1.3			
ERGO Life Insurance Company S.A., Thessaloniki	ERGO General Insurance Company S.A., Athen	Insurance	0.0			
ERGO Life Insurance SE, Vilnius	ERGO Funds AS, Tallinn	Others	44.5			
	ERGO Invest SIA, Riga	Others	62.0			
	Health OÜ, Tallinn	Others	100.0			
ERGO Pensionskasse AG, Düsseldorf	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	3.5	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	3.5			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	3.5	98-0557024		
	VHOK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	5.0			
ERGO Previdenza S.p.A., Mailand	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	1.2			
	ERGO Italia Business Solutions S.c.r.l., Mailand	Others	1.8			
ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	Holding of industrial companies	7.1			
	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.5			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
ERGO Private Capital GmbH, Düsseldorf	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	2.0			
	Energy Investors XV (Scotland) L.P., Washington	Holding of industrial companies	0.7			
	Global Infrastructure Partners - C L.P., Guernsey	Holding of industrial companies	0.7			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	0.6			
	Greenspring Global Partners V-B, L.P., Owings Mills	Holding of industrial companies	12.9			
	HRU Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	4.0			
	Oaktree Opportunities Fund VIII L.P., Los Angeles	Holding of industrial companies	0.6			
	Park Square Capital Partners II, L.P., Guernsey	Holding of industrial companies	3.0			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	1.5			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.2			
ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	ERGO Private Capital Gesundheit GmbH & Co. KG, Düsseldorf	Others	-	98-0578962		
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	-	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	-			
	ACOF III CV AIV (OFFSHORE) II, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.4			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	6.8			
	Global Infrastructure Partners - C L.P., Guernsey	Holding of industrial companies	0.3			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	2.4			
ERGO Private Equity Gesundheit GmbH, Düsseldorf	HRU Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	9.2			
	Morgan Stanley Infrastructure German Investors, L.P., Grand Cayman	Holding of industrial companies	19.9			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	5.0			
	TCW Energy Fund L.P., Grand Cayman	Holding of industrial companies	5.2			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.4			
	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	3.6			
	Advq Europe IV B C.V., Curacao	Holding of industrial companies	2.3			
	Advq Opportunities II C.V., Curacao	Holding of industrial companies	1.1			
	Advq Technology II C.V., Curacao	Holding of industrial companies	5.6			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.1			
ERGO Private Equity Komposit GmbH, Düsseldorf	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	0.7			
	Berenberg Private Equity Beteiligungs KG (GmbH & Co.), Hamburg	Holding of industrial companies	9.8			
	Blackstone Capital partners VI L.P., Wilmington, Delaware	Holding of industrial companies	0.2			
	Crown Premium Private Equity Buyout SICAV, Luxembourg	Holding of industrial companies	6.4			
	Crown Premium Private Equity Technology Ventures GmbH & Co. KG, München	Holding of industrial companies	10.0			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.3			
	Francisco Partners III L.P., San Francisco	Holding of industrial companies	1.3			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	9.9			
	Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	Holding of industrial companies	3.6			
	Levington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.4			
ERGO Private Equity Komposit GmbH, Düsseldorf	LightSpeed Venture Partners VII L.P., Delaware, USA	Holding of industrial companies	0.9			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	5.0			
	MPM BioVentures GmbH & Co. Parallel-Beteiligungs KG, München	Holding of industrial companies	1.4			
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.5			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	2.0			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	2.3			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.4			
	PAI Europe V - 1 L.P., Guernsey	Holding of industrial companies	0.2			
	Partheon Asia fund V L.P., Guernsey	Holding of industrial companies	1.2			
	The Global Life Science Ventures Fonds II GmbH & Co. KG, München	Holding of industrial companies	7.4			
ERGO Private Equity Komposit GmbH, Düsseldorf	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	1.8			
	Access Capital Fund V LP Growth Buy-Out Europe, Edinburgh	Holding of industrial companies	1.4			
	Advq Europe IV B C.V., Curacao	Holding of industrial companies	1.1			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.1			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	2.7			
	Blackstone Capital partners VI L.P., Wilmington, Delaware	Holding of industrial companies	0.1			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	4.0			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.1			
	Energy Investors XV (Scotland) L.P., Washington	Holding of industrial companies	0.4			
	Francisco Partners III L.P., San Francisco	Holding of industrial companies	0.7			
ERGO Private Equity Leben GmbH, Düsseldorf	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	1.4			
	Greenspring Global Partners V-B, L.P., Owings Mills	Holding of industrial companies	6.4			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	6.6			
	HRU Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	4.0			
	IMH Venture Capital Berlin GmbH, Berlin	Holding of industrial companies	16.6			
	Index Ventures Growth II (Jersey), L.P., St. Helier, Jersey, Channel Islands	Holding of industrial companies	1.3			
	IRIS Capital Fund II German Investors GmbH & Co. KG, Düsseldorf	Holding of industrial companies	15.7			
	Levington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.1			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	2.1			
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.3			
ERGO Private Equity Leben GmbH, Düsseldorf	Oaktree Opportunities Fund VIII L.P., Los Angeles	Holding of industrial companies	0.3			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	1.0			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	3.0			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.2			
	PAI Europe V - 1 L.P., Guernsey	Holding of industrial companies	0.1			
	Partheon Asia fund V L.P., Guernsey	Holding of industrial companies	0.6			
	Park Square Capital Partners II L.P., Guernsey	Holding of industrial companies	1.5			
	Seafower Health Ventures III L.P., Waltham	Others	15.0			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	3.4			
	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	0.2			
ERGO Private Equity Leben GmbH, Düsseldorf	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	3.6			
	Advq Europe II GmbH, Frankfurt	Holding of industrial companies	9.8			
	Advq Europe III L.P., Delaware	Holding of industrial companies	4.3			
	Advq Europe IV B C.V., Curacao	Holding of industrial companies	3.7			
	Advq Opportunities II C.V., Curacao	Holding of industrial companies	3.3			
	Advq Technology II GmbH, Frankfurt	Holding of industrial companies	10.0			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.2			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	3.4			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.5			
	HighTech Beteiligungen GmbH und Co. KG, Düsseldorf	Holding of industrial companies	6.6			
ERGO Private Equity Leben GmbH, Düsseldorf	IMH Venture Capital Berlin GmbH, Berlin	Holding of industrial companies	3.2			
	IRIS Capital Fund II German Investors GmbH & Co. KG, Düsseldorf	Holding of industrial companies	70.0			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	1.0			
	Odewald & Compagnie GmbH & Co. KG für Vermögensanlagen in Portfoliounternehmen, Berlin	Holding of industrial companies	3.0			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	0.8			
	PAI Europe V - 1 L.P., Guernsey	Holding of industrial companies	0.5			
	Partheon Asia fund V L.P., Guernsey	Holding of industrial companies	1.9			
	Seafower Health Ventures III L.P., Waltham	Others	13.8			
	SVICRE SIGORTA KIBIRIS LIMITED, Istanbul	Others	51.0			
	Tarim Sigortalan Havuz Isletmesi A.S. Tarism, Istanbul	Others	4.4			
ERGO Sigorta ve Emeklilik Satış Aracılık Hizmetleri Limited Sirketi, Istanbul	ERGO Bilisim Teknolojisi Limited Sirketi, Istanbul	Others	0.5			
	ERGO Versicherung Aktiengesellschaft, Düsseldorf	Others	100.0			
	Blitz 01-807 GmbH, München	Others	25.0			
	carexpert Kfz-Sachverständigen GmbH, Walluf	Insurance	75.6			
	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München	Insurance	75.6			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
ERGO Versicherungsgruppe AG, Düsseldorf	ERGO Grundstückerwaltung GbR, Düsseldorf	Others	60.0			
	ERGO Private Equity Komposit GmbH, Düsseldorf	Others	80.0	98-0557023		
	ERGO Specialty GmbH, Hamburg	Others	100.0			
	ERGO Versicherungs- und Finanzierungs-Vermittlung GmbH, Hamburg	Others	100.0			
	ERGO Zweite Beteiligungsgesellschaft mbH, Düsseldorf	Others	33.3			
	GDV Dienstleistungs-GmbH & Co. KG, Hamburg	Others	3.8			
	HMV GFKL Beteiligungsgesellschaft mbH, Düsseldorf	Financial enterprises	100.0			
	InterAssistance Gesellschaft für Dienstleistungen mit beschränkter Haftung, München	Others	100.0			
	LEGAL AG, München	Others	1.0			
	MEGA 4 GbR, Berlin	Others	20.6			
	Merkur Grundstücks- und Beteiligungs-Gesellschaft mit beschränkter Haftung, Düsseldorf	Financial enterprises	100.0			
	Österreichische Volksbanken-AG, Wien	Credit institutions	4.0			
	Seminaria Hotel- und Kongressstätten-Betriebsgesellschaft mbH, Lüneburg	Others	25.0			
	Teko - Technisches Kontor für Versicherungen Gesellschaft mit beschränkter Haftung, Düsseldorf	Others	30.0			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	15.0			
	Victoria Vierter Bauabschnitt GmbH & Co. KG, Düsseldorf	Others	4.9			
	Victoria Vierter Bauabschnitt Management GmbH, Düsseldorf	Others	100.0			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	8.2			
	VV Immobilien GmbH & Co. United States KG, München	Others	7.8			
	Wohnungsgesellschaft Breia mbH, Hamburg	Others	100.0			
	AEVG 2004 GmbH, Frankfurt	Others	-			
	almeda GmbH, München	Others	100.0			
	almeda Versicherungs-Aktiengesellschaft, München	Insurance	100.0			
	avanturo GmbH, Düsseldorf	Others	100.0			
	CAPITAL PLAZA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	70.0			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	70.0			
	D.A.S. Deutscher Automobil Schutz Allgemeine Rechtsschutz-Versicherungs-Aktiengesellschaft, München	Insurance	24.4			
	DKV Deutsche Krankenversicherung Aktiengesellschaft, Köln	Insurance	100.0	98-0681814		
	ERGO Alpha GmbH, Düsseldorf	Others	100.0			
	ERGO DIREKT Krankenversicherung AG, Fürth	Insurance	100.0			
	ERGO DIREKT Lebensversicherung AG, Fürth	Insurance	100.0			
	ERGO DIREKT Versicherung AG, Fürth	Insurance	100.0			
	ERGO GmbH, Heilsau	Financial enterprises	100.0			
	ERGO Gourmet GmbH, Düsseldorf	Others	100.0			
	ERGO Immobilien-Verwaltungs-GmbH, Krien	Others	100.0			
	ERGO Insurance N.V., Brüssel	Insurance	0.0			
	ERGO International Aktiengesellschaft, Düsseldorf	Holding of insurances	100.0			
	ERGO International Services GmbH, Düsseldorf	Others	100.0			
	ERGO Lebensversicherung Aktiengesellschaft, Hamburg	Insurance	100.0	52-2175110		
	ERGO Neunte Beteiligungsgesellschaft mbH, Düsseldorf	Insurance	100.0			
	ERGO Pensionsfonds Aktiengesellschaft, Düsseldorf	Insurance	100.0			
	ERGO Pensionskasse AG, Düsseldorf	Insurance	100.0	98-0680951		
	ERGO Private Capital GmbH, Düsseldorf	Others	100.0			
	ERGO Versicherung Aktiengesellschaft, Düsseldorf	Insurance	100.0			
	EUROPÄISCHE Reiseversicherung Aktiengesellschaft, München	Insurance	100.0			
	EVV Logistik Management GmbH, Düsseldorf	Others	16.0			
	Exovo GmbH, Hamburg	Others	100.0			
	FAIRANCE GmbH, Düsseldorf	Others	100.0			
	Hamburg-Mannheimer Pensionskasse AG, Hamburg	Insurance	100.0	98-0680916		
	IDENKAPITAL GmbH, Düsseldorf	Holding	100.0			
	IK Objektgesellschaft Frankfurt Theodor-Heuss-Allee GmbH & Co. KG, Düsseldorf	Others	47.4			
	ITERGO Informationstechnologie GmbH, Düsseldorf	Others	100.0			
	Kapdom-Invest GmbH, Moskau	Others	100.0			
	KarstadQuelle Finanz Service GmbH, Düsseldorf	Others	50.0			
	Longial GmbH, Düsseldorf	Others	100.0			
	MAYFAIR Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	71.4			
	MAYFAIR Holding GmbH, Düsseldorf	Holding of industrial companies	100.0			
	MCAF Management GmbH, Düsseldorf	Financial enterprises	50.0			
	MCAF Verwaltungs-GmbH & Co.KG, Düsseldorf	Financial enterprises	50.0			
	MEAG Cash Management GmbH, München	Others	40.0			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Financial services institutions	40.0			
	MEDICLIN Aktiengesellschaft, Offenburg	Others	23.2			
	MEGA 4 GbR, Berlin	Others	13.7			
	Neckermann Lebensversicherung AG, Fürth	Insurance	100.0			
	Neckermann Versicherung AG, Nürnberg	Insurance	100.0			
	Österreichische Volksbanken-AG, Wien	Credit institutions	5.3			
	Tilus AG, Düsseldorf	Others	100.0			
	VICTORIA Immobilien-Fonds GmbH, Düsseldorf	Others	100.0			
	VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	Insurance	100.0	98-0168041		
	VICTORIA US Property Zwei GmbH, Düsseldorf	Holding of industrial companies	100.0			
	Victoria VIP II, Inc., Wilmington, Delaware	Holding of industrial companies	100.0			
	Vorsorge Lebensversicherung Aktiengesellschaft, Düsseldorf	Insurance	100.0			
	WISMA ATRIA Holding GmbH & Co. Singapur KG, Düsseldorf	Holding of industrial companies	65.0			
	WISMA ATRIA Holding GmbH, Düsseldorf	Holding of industrial companies	50.0			
	WNE Solarfonds Süddeutschland 2 GmbH & Co. KG, Nürnberg	Others	100.0			
ERGO Vida Seguros y Reaseguros, Sociedad Anónima, Saragossa	GESNORTE DE PENSIONES, S.A., Madrid	Others	12.0			
	GESNORTE DE SERVICIOS, S.A., Madrid	Others	14.0			
Euro-Center Holding A/S, Kopenhagen	GESNORTE S.A.; Sociedad Gestora de Instituciones de Inversión Colectiva, Madrid	Others	1.1			
	Euro-Center (Cyprus) Ltd., Lamaca	Others	100.0			
	Euro-Center (Thailand) Co. Ltd., Bangkok	Others	100.0			
	Euro-Center Cape Town (Pty) Ltd., Cape Town	Others	100.0			
	Euro-Center China (HK) Co., Ltd., Beijing	Others	100.0			
	Euro-Center Holding North Asia (HK) Pte. Ltd., Hongkong	Others	100.0			
	Euro-Center Ltda., Rio de Janeiro	Others	100.0			
	Euro-Center USA, Inc., New York	Others	100.0			
	Euro-Center Yere Yerdin, Istanbul	Others	100.0			
	Euro-Center, S.A. (Spain), Palma de Mallorca	Others	100.0			
Europæiske Rejseforsikring A/S, Kopenhagen	Sydney Euro-Center Pty. Ltd., Sydney	Others	100.0			
	Euro-Center Holding A/S, Kopenhagen	Others	16.7			
EUROPÄISCHE Reiseversicherung Aktiengesellschaft, München	Europæiske Assistance Holding GmbH, München	Holding	10.0			
	Evropska Cestovni Pojistovna A.S., Prag	Insurance	75.0			
	BAYERN TOURISMUS Marketing GmbH, München	Others	3.0			
	CJSIC "European Travel Insurance", Moskau	Insurance	100.0			
	Compagnie Européenne d'Assurances, Nanterre	Insurance	100.0			
	Compania Europeea de Seguros S.A., Madrid	Insurance	100.0			
	Deutsche Touring GmbH, Frankfurt/Main	Others	17.2			
	ERV Seyahat Sigorta Aracilik Hizmetleri ve Danismanlik Ltd.Sti., Istanbul	Others	99.0			
	Euro-Center Holding A/S, Kopenhagen	Others	16.7			
	Europai Utazasi Biztosito Rt., Budapest	Insurance	26.0			
	Europäische (UK) Ltd., London	Others	100.0			
	Europäische Reiseversicherungs-Aktiengesellschaft, Wien	Insurance	25.0			
	European Assistance Holding GmbH, München	Holding	60.0			
	European International Holding A/S, Kopenhagen	Holding of insurances	100.0			
	Evropska Cestovni Pojistovna A.S., Prag	Insurance	15.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
European Assistance Holding GmbH, München European International Holding A/S, Copenhagen	Geschlossene Aktiengesellschaft Europäische Reiseversicherung, Kiew	Insurance	95.3			
	Reiseagent, Vermittler von Insolvenzversicherungen mbH, Hamburg	Others	24.0			
	TAS Touristik Assekuranz Service International GmbH, Frankfurt/Main	Others	100.0			
	TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	Others	100.0			
	Triple IP B.V., Amsterdam	Others	50.0			
Europeiska Försäkringsaktiebolaget, Stockholm	ERV (China) Travel Service and Consulting Ltd., Beijing	Others	100.0			
	Europæiske Rejseforsikring A/S, Copenhagen	Insurance	100.0			
	Europeiska Försäkringsaktiebolaget, Stockholm	Insurance	100.0			
	Euro-Center Holding A/S, Copenhagen	Others	16.7			
	European Assistance Holding GmbH, München	Holding	10.0			
FAIRANCE GmbH, Düsseldorf Global Standards LLC, Wilmington, Delaware	Etica, s.r.o., Prag	Others	100.0			
	Euro Alarm Assistance Prague, Prag	Others	100.0			
	Euro-Center Holding A/S, Copenhagen	Others	16.7			
	European Assistance Holding GmbH, München	Holding	10.0			
	VICTORIA US Property Investment GmbH, Düsseldorf	Holding of industrial companies	50.3			
goMedus Gesellschaft für Qualität in der Medizin mbH, Köln Great Lakes Reinsurance (UK) Plc., London Hamburg-Mannheimer Pensionskasse AG, Hamburg	Hartford Steam Boiler Colombia Ltda., Bogota, Colombia	Others	10.0			
	HSB Japan KK, Minato-KU, Tokyo	Others	100.0	54-2061444		
	HSB Reliability Technologies LLC, Wilmington, Delaware	Others	100.0	02-0662171		
	Mechanical & Materials Engineering, Wilmington, Delaware	Others	100.0	06-1240885	29890	CT
	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Insurance	100.0			
Hartford Steam Boiler International GmbH, Rheine HMV GFKL Beteiligungs GmbH, Düsseldorf HSB Associates, Inc., New York HSB Engineering Finance Corporations, Wilmington, Delaware	goMedus GmbH & Co. KG, Köln	Others	100.0			
	Great Lakes Services Ltd., London	Others	100.0			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	1.0	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	1.0			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	1.0	98-0557024		
HSB Engineering Insurance Limited, London	Hartford Steam Boiler International India Pvt Ltd., Kolkata	Others	100.0			
	Dowal SPV GmbH & Co. KG, Frankfurt a.M.	Others	20.1			
	One State Street Intermediaries, Hartford, Connecticut	Others	100.0	06-1120606		
	Hartford Research LLC, Wilmington, Delaware	Holding	41.8			
	Hartford Steel Technologies, LLC, Wilmington, Delaware	Others	11.1			
HSB Engineering Insurance Services Limited, Oldham HSB Group, Inc., Wilmington, Delaware	HSB Ventures, Inc., Wilmington, Delaware	Holding	100.0	06-1566995		
	HSB Engineering Insurance Services Limited, Oldham	Others	100.0			
	The Boiler Inspection and Insurance Company of Canada, Toronto	Insurance	100.0			
	HSB Inspection Quality, Limited , Oldham	Others	100.0			
	HSB Engineering Finance Corporations, Wilmington, Delaware	Others	100.0	06-1497387		
HSB Investment Corporation, Hartford, Connecticut HSB Solomon Associates LLC, Wilmington, Delaware Hymanan Life Corporation, Jonesboro, Arkansas Ideenkapital Client Service GmbH, Düsseldorf	The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	Insurance	100.0	06-0384680	11452	CT
	TEGO Corporation, Dover, Delaware	Others	33.3	25-1688015		
	Solomon Associates Limited, London	Others	100.0			
	Arkansas Life Insurance Company, Phoenix, Arizona	Insurance	100.0	74-2253621	97551	AZ
	Ideenkapital erste Investoren Service GmbH, Düsseldorf	Others	100.0			
IDEEKAPITAL Financial Engineering GmbH, Düsseldorf	Ideenkapital Fonds Treuhand GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Media Treuhand GmbH, Düsseldorf	Others	100.0			
	IDEEKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Düsseldorf	Others	100.0			
	IDEEKAPITAL Schiffsfonds Treuhand GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Treuhand GmbH, Düsseldorf	Others	100.0			
IK Einkauf Objektmanagement GmbH, Düsseldorf	Ideenkapital Treuhand US Real Estate eins GmbH, Düsseldorf	Others	100.0			
	IK Property Treuhand GmbH, Düsseldorf	Others	100.0			
	PORT ELISABETH GmbH & Co. KG, Hamburg	Others	0.0			
	PORT KELANG GmbH & Co. KG, Hamburg	Others	0.0			
	PORT LOUIS GmbH & Co. KG, Hamburg	Others	0.4			
IK Objekt Bensheim GmbH, Düsseldorf	*PORT MAUBERT* GmbH & Co. KG, Hamburg	Others	0.8			
	PORT MELBOURNE GmbH & Co. KG, Hamburg	Others	1.4			
	PORT MEHNER GmbH & Co. KG, Hamburg	Others	0.2			
	PORT MOODY GmbH & Co. KG, Hamburg	Others	0.2			
	PORT MORESBY GmbH & Co. KG, Hamburg	Others	2.1			
IK US Portfolio Invest DREI Verwaltungs-GmbH, Düsseldorf	*PORT MOUTON* GmbH & Co. KG, Hamburg	Others	0.2			
	PORT NELSON GmbH & Co. KG, Hamburg	Others	0.2			
	PORT RUSSEL GmbH & Co. KG, Hamburg	Others	0.3			
	PORT SAID GmbH & Co. KG, Hamburg	Others	0.4			
	PORT STANLEY GmbH & Co. KG, Hamburg	Others	0.2			
IKFE Properties I AG, Zürich	*PORT STEWART* GmbH & Co. KG, Hamburg	Others	0.4			
	PORT UNION GmbH & Co. KG, Hamburg	Others	0.2			
	BiEnergie Verwaltungs-GmbH, Elsterwerda	Others	100.0			
	IDEEKAPITAL Metropolen Europa Verwaltungsgesellschaft mbH, Düsseldorf	Others	100.0			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	6.0			
K & P Objekt Hamburg Hamburger Straße GmbH, Düsseldorf	IK Einkauf Objektverwaltungsgesellschaft mbH, Düsseldorf	Others	100.0			
	IK Einkaufsmärkte Deutschland Verwaltungsgesellschaft mbH, Düsseldorf	Others	100.0			
	IK FE Fonds Management GmbH, Düsseldorf	Others	100.0			
	IK FE Management GmbH, Düsseldorf	Holding of industrial companies	100.0			
	IK Objekt Bensheim GmbH, Düsseldorf	Others	100.0			
K & P Objekt München Hotelandstraße GmbH, Düsseldorf	IK Objekt Frankfurt Theodor-Heuss-Allee GmbH, Düsseldorf	Others	100.0			
	IK Pflegezentrum Usken Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	IK Property Eins Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	IK US Portfolio Invest DREI Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	IK US Portfolio Invest Verwaltungs-GmbH, Düsseldorf	Others	100.0			
PRORENDITA DREI Verwaltungsgesellschaft mbH, Hamburg	IK US Portfolio Invest ZWEI Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	PRORENDITA EINS Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	PRORENDITA Fünf Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	PRORENDITA VIER Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
	PRORENDITA ZWEI Verwaltungsgesellschaft mbH, Hamburg	Others	100.0			
Verwaltungsgesellschaft "PORT ELISABETH" mbH, Hamburg	Seldac , Verwaltungsgesellschaft mbH, Düsseldorf	Others	100.0			
	US PROPERTIES VIA Verwaltungs-GmbH, Düsseldorf	Others	100.0			
	Verwaltungsgesellschaft "PORT ELISABETH" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "Port Hedland" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT KELANG" mbH, Hamburg	Others	50.0			
Verwaltungsgesellschaft "PORT LOUIS" GmbH, Hamburg	Verwaltungsgesellschaft "Port Lincoln" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT LOUIS" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MAUBERT" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MELBOURNE" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MEHNER" mbH, Hamburg	Others	50.0			
Verwaltungsgesellschaft "PORT MORESBY" mbH, Hamburg	Verwaltungsgesellschaft "PORT MOODY" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MORESBY" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT MOUTON" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT NELSON" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT RUSSEL" GmbH, Hamburg	Others	50.0			
Verwaltungsgesellschaft "PORT STANLEY" GmbH, Hamburg	Verwaltungsgesellschaft "PORT SAID" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT STANLEY" GmbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT STEWART" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT UNION" mbH, Hamburg	Others	50.0			
	Verwaltungsgesellschaft "PORT VICTORIA" GmbH, Hamburg	Others	100.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
IDEENKAPITAL Financial Service GmbH, Düsseldorf	Verwaltungs-gesellschaft "Port Williams" mbH, Hamburg	Others	50.0			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.1			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.0			
IDEENKAPITAL GmbH, Düsseldorf	PLATINIA word wide equity Erste Beteiligungs-GmbH & Co. KG, Grünwald	Others	0.4			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.5			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	1.0			
	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	1.4			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.2			
	IDEENKAPITAL Anlagebetreuungs GmbH, Düsseldorf	Others	100.0			
	Ideenkapital Client Service GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Financial Engineering GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Financial Service GmbH, Düsseldorf	Others	100.0			
	IDEENKAPITAL Media Finance GmbH, Düsseldorf	Others	50.1			
	IK Premium Fonds GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.0			
	IK Premium Fonds zwei GmbH & Co. KG, Düsseldorf	Holding of industrial companies	100.0			
	IK Premium GmbH, Düsseldorf	Others	100.0			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.0			
IDEENKAPITAL Media Finance GmbH, Düsseldorf	Mediastream Consulting GmbH, Grünwald	Others	100.0			
	Mediastream Dritte Film GmbH, Grünwald	Others	100.0			
	Mediastream Film GmbH, Grünwald	Others	100.0			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	0.9			
	Mediastream Vierte Medien GmbH, Grünwald	Others	100.0			
	Mediastream Zweite Film GmbH, Grünwald	Others	100.0			
	PLATINIA Verwaltungs-GmbH, München	Others	100.0			
Ideenkapital Media Treuhand GmbH, Düsseldorf	Mediastream Film GmbH & Co. Productions KG, Grünwald	Others	19.0			
	Mediastream Zweite Film GmbH & Co. Productions KG, Grünwald	Others	0.0			
IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Hines Pan-European Core Fund FCP-FIS, Luxemburg	Others	16.4			
IDEENKAPITAL PRORENDITA EINS Treuhandgesellschaft mbH, Düsseldorf	PRORENDITA DREI GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDITA EINS GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDITA FÜNF GmbH & Co. KG, Hamburg	Others	0.0			
	PRORENDITA VIER GmbH & Co. KG, Hamburg	Others	0.1			
	PRORENDITA ZWEI GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT KELANG" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT MAUBERT" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MELBOURNE" GmbH & Co. KG, Hamburg	Others	0.2			
IDEENKAPITAL Schiffsfonds Treuhand GmbH, Düsseldorf	"PORT MENIER" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT MOODY" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT MORESBY" GmbH & Co. KG, Hamburg	Others	0.3			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.0			
	"PORT RUSSEL" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT SAID" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT STANLEY" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT STEWART" GmbH & Co. KG, Hamburg	Others	0.1			
	"PORT UNION" GmbH & Co. KG, Hamburg	Others	0.0			
	IK US Portfolio Invest GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	6.0			
	IK Einkauf Objektverwaltungsgesellschaft mbH, Düsseldorf	Others	-			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	94.0			
IK FE Fonds Management GmbH, Düsseldorf	IK Einkauf Objektmanagement GmbH, Düsseldorf	Others	94.0			
	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.0			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	0.1			
	K & P Objekt Hamburg Hamburger Straße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	0.1			
	K & P Objekt München Hufelandstraße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	0.0			
	K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Düsseldorf	Others	0.0			
	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	72.3			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	10.7			
IK Premium Fonds GmbH & Co. KG, Düsseldorf	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	52.0			
	IK Objekt Bensheim Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	16.2			
	IKFE Properties I AG, Zürich	Others	62.7			
	K & P Objekt Hamburg Hamburger Straße Immobilienfonds GmbH & Co. KG, Düsseldorf	Others	36.5			
	K & P Pflegezentrum IMMAC Uelzen Renditefonds GmbH & Co. KG, Düsseldorf	Others	84.8			
	"PORT ELISABETH" GmbH & Co. KG, Hamburg	Others	31.8			
	"PORT LOUIS" GmbH & Co. KG, Hamburg	Others	25.7			
	"PORT MOUTON" GmbH & Co. KG, Hamburg	Others	0.4			
	"PORT NELSON" GmbH & Co. KG, Hamburg	Others	0.4			
	Mediastream Vierte Film GmbH & Co. Vermarktungs KG, Grünwald	Others	5.3			
IK Property Treuhand GmbH, Düsseldorf	Seladac I. kommunaler-Rendite-Fonds GmbH & Co. KG, Düsseldorf	Others	100.0			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	45.8			
	IDEENKAPITAL Metropolen Europa GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK Australia Property Eins GmbH & Co. KG, Hamburg	Others	0.0			
	IK Einkaufsmärkte Deutschland GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK US PORTFOLIO INVEST Drei GmbH & Co. KG, Düsseldorf	Others	0.0			
	US PROPERTIES VA GmbH & Co. KG, Düsseldorf	Others	0.0			
	IK US Portfolio Invest ZWEI GmbH & Co. KG, Düsseldorf	Others	0.0			
	IRIS Capital Fund FCPR, Paris	Holding of industrial companies	19.8			
	ALICE GmbH, Düsseldorf	Others	100.0			
Kapdon-Invest GmbH, Moskau	Prosepina Vermögensverwaltungs-ges. mbH, München	Others	100.0			
	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	0.1			
	Münchener Consultora Internacional S.R.L., Santiago de Chile	Others	10.0			
	Munich Re India Services Private Limited, Mumbai	Others	1.0			
	ERIGO RUSS Versicherung AG, St. Petersburg	Insurance	4.5			
	Kuik & Partners Credit Management BVBA, Brüssel	Holding of industrial companies	98.9			
	Secundi CBVA, Brüssel	Others	33.0			
	Kuik & Partners Gerechtsdeurwaarders & Incassobureau B.V., Eindhoven	Others	100.0			
	LAVG Zuid B.V., Breda	Others	100.0			
	LifPlans Inc., Waltham, Massachusetts	Others	100.0			
LAVG Associatie van Gerechtsdeurwaarders Zuid Holding B.V., Breda	Longial GmbH, Düsseldorf	Others	100.0			
	m.editeran POWER GmbH & Co. KG, Nürnberg	Others	100.0			
	m.editeran POWER FRANCE GmbH, Nürnberg	Others	100.0			
	AEDES Project S.r.l., Mailand	Others	7.0			
	ERIGO Trust Erste Beteiligungsgesellschaft mbH I.L., München	Others	100.0			

04-2925808

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	LOM Logistic Center Management GmbH, Hamburg	Others	50.0			
	MAYFAIR Financing GmbH, München	Others	100.0			
	MEAG Center House S.A., Brüssel	Others	0.0			
	MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, München	Credit institutions	100.0			
	MEAG Pacific Star Holdings Ltd., Hong Kong	Others	50.0			
	MEAG Property Management GmbH, München	Others	100.0			
	MEAG Real Estate Erste Beteiligungsgesellschaft, München	Others	100.0			
	MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Holding of industrial companies	100.0			
	PICC Asset Management Company Ltd., Shanghai	Financial services institutions	19.0			
	ProVictor Immobilien GmbH, Düsseldorf	Others	50.5			
	RM 2264 Vermögensverwaltungs GmbH, München	Others	25.0			
	Rumba GmbH & Co. KG, München	Others	25.0			
	VICTORIA Immobilien Management GmbH, München	Others	100.0			
	VICTORIA Immobilien-Fonds Objekt Leipzig KG (Kommanditist), Düsseldorf	Others	0.2			
	VV Immobilien Verwaltungen GmbH, München	Others	30.0			
	VV Immobilien Verwaltungen und Beteiligungs GmbH, München	Others	30.0			
	MEAG Luxembourg S.à.r.l., Luxemburg	Others	100.0			
MEAG MUNICH ERGO Kapitalanlagegesellschaft mbH, München	MEAG Hong Kong Limited, Hong Kong	Financial services institutions	100.0			
MEAG New York Corporation, Wilmington, Delaware	MDP Ventures I L.L.C., New York	Holding of industrial companies	50.0			
MEAG US Real Estate Management Holdings, Inc., Wilmington DE	Millennium Entertainment Associates L.P., New York	Others	14.3			
	U.S. Property Management II L.P., Atlanta	Others	33.3			
	U.S. Property Management III L.P., Atlanta	Others	20.0			
MedNet Holding GmbH, München	Jordan Health Cost Management Services W.L.L., Amman	Others	100.0			
	MedNet Bahrain W.L.L., Bahrain	Others	100.0			
	MedNet Europa GmbH, München	Others	100.0			
	MedNet Greece S.A., Athen	Others	78.1			
	MedNet Gulf E.C., Manama	Others	100.0			
	MedNet International Ltd., Nicosia	Others	100.0			
	MedNet Sağlık Hizmetleri Yönetim ve Danışmanlık Anonim Şirketi, Istanbul	Others	100.0			
	MedNet Saudi Arabia LLC, Riyadh	Others	100.0			
	MedNet UAE FZ L.L.C., Dubai	Others	100.0			
MedNet International Ltd., Nicosia	MedNet International Offshore SAL, Beirut	Others	99.7			
Merkur Grundstücks- und Beteiligungs-Gesellschaft mit beschränkter Haftung, Düsseldorf	ARTES Assekuranzservice GmbH, Düsseldorf	Others	100.0			
	Horbach GmbH, Düsseldorf	Others	70.1			
	IFDXXX AG, Rosenheim	Others	28.0			
Midland-Guardian Co., Amelia, Ohio	Schönwägers & Stephan GmbH, Versicherungsmakler, Düsseldorf	Others	100.0			
	American Modern Insurance Group, Inc., Amelia, Ohio	Holding of insurances	31-1395650			
MR Beteiligungen 1. GmbH, München	Marbury Agency, Inc., Amelia, Ohio	Others	100.0	31-0831559		
	Access Capital Fund IV L.P., Guernsey	Holding of industrial companies	8.9			
	ACOF II CV AIV (OFFSHORE) III L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III GC AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	ACOF III Plasco AIV, L.P., Los Angeles	Holding of industrial companies	0.0			
	Adveq Europe III L.P., Delaware	Holding of industrial companies	2.9			
	Adveq Europe IV B C.V., Curacao	Holding of industrial companies	11.3			
	Adveq Opportunities II C.V., Curacao	Holding of industrial companies	4.4			
	APAX Europe VII - B, L.P., Guernsey	Holding of industrial companies	0.4			
	APEP Dachfonds GmbH & Co. KG, München	Holding of industrial companies	6.1			
	Apollo Overseas Partners VII, L.P., Delaware	Holding of industrial companies	5.2			
	Ares Corporate Opportunities Fund III L.P., Los Angeles	Holding of industrial companies	0.7			
	Capital Dynamics Champion Ventures VI, L.P., Woodside	Holding of industrial companies	14.5			
	CVC European Equity Partners V (A) L.P., Grand Cayman	Holding of industrial companies	0.6			
	Greenspring Global Partners IV-B, L.P., Owings Mills	Others	5.0			
	HFI Capital Global Buy-Out III (U.S.), L.P., Woodside	Holding of industrial companies	27.7			
	Lexington Capital Partners VII, L.P., Wilmington	Holding of industrial companies	0.5			
	New Enterprise Associates 13, L.P., Grand Cayman	Holding of industrial companies	0.8			
	Odewald & Compagnie GmbH & Co. Dritte Beteiligungsgesellschaft für Vermögensanlagen KG, Berlin	Holding of industrial companies	2.0			
	PAI Europe V - 1 FCPR, Guernsey	Holding of industrial companies	1.4			
	PAI Europe V - 1 L.P., Guernsey	Others	0.8			
	Parthenon Asia Fund V L.P., Guernsey	Holding of industrial companies	3.7			
	Siemens Global Innovation Partners I GmbH & Co. KG, München	Holding of industrial companies	10.0			
MR Beteiligungen 18. GmbH, Grünwald	TowerBrook Investors III, L.P., George Town	Holding of industrial companies	1.3			
MR Beteiligungen 19. GmbH, München	MR Beteiligungen 18. GmbH & Co. Immobilien KG I.G., Grünwald	Others	-	98-0557018		
	Nives India Fund LP, Houston, Texas	Others	11.8			
	U.S. Property Fund IV GmbH & Co. KG, München	Others	12.0			
MR Parkview Holding Corporation, Wilmington, Delaware	MSMR Parkview LLC, Dover, Delaware	Others	38.5			
MR RENT-Investment GmbH, München	Adella Servicios a Instalaciones Fotovoltaicas, S.L., Santa Cruz de Tenerife	Others	100.0			
	Brasmar Energy Ventures III, L.P., Wilmington, Delaware	Others	14.9			
	Encoanlage Hahnsfeld GmbH & Co KG, Bremen	Others	100.0			
	FOTOUNO S.r.l., Turin	Others	100.0			
	FOTOWATIO ITALIA GALATINA S.r.l., Turin	Others	100.0			
	M 31 Beteiligungsgesellschaft mbH & Co. Energie KG, Düsseldorf	Holding of industrial companies	11.5			
	MVP Fund II GmbH & Co. KG, Grünwald	Others	20.0			
	T-Solar Global Operating Assets S.L.U., Madrid	Holding	37.0			
	Windpark Geisleden GmbH & Co KG, Bremen	Others	100.0			
	Windpark Großberenden 2 GmbH & Co KG, Bremen	Others	100.0			
	Windpark Himersdorf GmbH & Co KG, Bremen	Others	100.0			
	Windpark Klein Bünzow GmbH & Co KG, Bremen	Others	100.0			
	Windpark Krüge GmbH & Co KG, Bremen	Others	100.0			
	Windpark Langengrassau GmbH & Co KG, Bremen	Others	100.0			
	Windpark Marwitz GmbH & Co KG, Bremen	Others	100.0			
	Windpark Mittelhausen GmbH & Co KG, Bremen	Others	100.0			
	Windpark Sassenberg GmbH & Co KG, Bremen	Others	100.0			
	wpd Windpark Wergzahnna GmbH & Co KG, Bremen	Others	100.0			
MR Solar GmbH & Co. KG, Nürnberg	MR Solar Beneluxa GmbH, Nürnberg	Others	100.0			
	MR SOLAR SAS DER WELVIT SOLAR ITALIA SRL, Bozen	Others	100.0			
	Trend Capital GmbH & Co. Solarfonds 2 KG, Mainz	Others	34.4			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	10.0			
MSP Underwriting Ltd., London	Beaufort Dedicated No.1 Ltd, London	Insurance	100.0			
	Beaufort Dedicated No.2 Ltd, London	Insurance	100.0			
	Beaufort Dedicated No.3 Ltd, London	Insurance	100.0			
	Beaufort Dedicated No.4 Ltd, London	Insurance	100.0			
	Beaufort Dedicated No.5 Ltd, London	Insurance	100.0			
	Beaufort Dedicated No.6 Ltd, London	Insurance	100.0			
	Beaufort Underwriting Agency Limited, London	Others	100.0			
	Beaufort Underwriting Services Limited, London	Others	100.0			
	40, Rue Courcelles SAS, Paris	Others	100.0			
	ADEUS Aktienregister-Service-GmbH, München	Others	15.4			
	Agricultural Management Services S.r.l., Verona	Others	33.3			
	Apollo Hospital Enterprise, Mumbai	Others	1.8			
	Asia Property Fund II GmbH & Co. KG, München	Others	5.6			
	Bell & Clements (Bermuda) Ltd., Hamilton, Bermuda	Holding of insurances	100.0			
	BHS tabletop AG, Selb	Others	28.9			
	Bloemers Holding B. V., Rotterdam	Holding of insurances	25.0			
	Consorcio Internacional de Aseguradores de Crédito, S.A., Madrid	Insurance	19.5			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	Consortia Versicherungs-Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	33.7			
	DAMAN - National Health Insurance Company, Abu Dhabi	Insurance	20.0			
	Diana Vermögensverwaltungs AG, München	Others	100.0			
	Dil GmbH, München	Others	7.7			
	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	95.0			
	Evaluación Médica TUW, S.L., Barcelona	Others	90.8			
	Extremus Versicherungs-Aktiengesellschaft, Köln	Insurance	16.0			
	Forst Ebnath AG, Ebnath	Others	96.7			
	Genius II Vermögensverwaltungsgesellschaft mbH, München	Others	100.0			
	Global Aerospace Underwriting Managers Ltd., London	Others	40.0			
	Great Lakes Re Management Company (Belgium) S.A., Brüssel	Others	99.9			
	Great Lakes Reinsurance (UK) Plc., London	Reinsurance	100.0			
	Hamburger Hof Management GmbH, Hamburg	Others	100.0			
	Ius Verwaltungs AG, Grünwald	Others	100.0			
	Janus Vermögensverwaltungsgesellschaft mbH, München	Holding	100.0			
	Jupiter Vermögensverwaltungsgesellschaft mbH, München	Holding	100.0			
	KA Köln Assekuranz-Agentur GmbH, Köln	Others	100.0			
	Kapitalbeteiligungsgesellschaft der Deutschen Versicherungswirtschaft, Düsseldorf	Financial enterprises	3.0			
	Larus Vermögensverwaltungsgesellschaft mbH, München	Holding	100.0			
	MAM Munich Asset Management GmbH, München	Others	100.0			
	MEAG Cash Management GmbH, München	Others	60.0			
	MEAG MUNICH ERGO AssetManagement GmbH, München	Financial services institutions	60.0			
	MedNet Holding GmbH, München	Holding	100.0			
	Mico Equities Inc., Binondo, Manila	Holding	10.2			
	MR Beteiligungen 1. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 14. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 15. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 16. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 18. GmbH & Co. Immobilien KG i.G., Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen 19. GmbH, München	Others	100.0	98-0557018		
	MR Beteiligungen 2. EUR AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen 3. EUR AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen AG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen EUR AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen GBP AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR Beteiligungen USD AG & Co. KG, Grünwald	Others	100.0	98-0557018		
	MR ERGO Beteiligungen GmbH, München	Financial enterprises	100.0	98-0557018		
	MR RENT-Investment GmbH, München	Others	100.0			
	MR RENT-Management GmbH, München	Others	100.0			
	MR Solar GmbH & Co. KG, Nürnberg	Others	99.8			
	MSP Underwriting Ltd., London	Holding of insurances	100.0			
	Münchener Consultora Internacional S.R.L., Santiago de Chile	Others	90.0			
	Münchener de Argentina Servicios Técnicos S. R. L., Buenos Aires	Others	100.0			
	Münchener de Colombia S.A. Corredores de Resseguros, Santa Fe de Bogota D.C.	Others	100.0			
	Münchener de Mexico S. A., Mexico	Others	0.0			
	Münchener Ecoconsult GmbH, München	Others	100.0			
	Münchener Finanzgruppe AG Beteiligungen, München	Others	100.0			
	Münchener Vermögensverwaltung GmbH, München	Others	100.0			
	Munich American Holding Corporation, Wilmington, Delaware	Holding of insurances	100.0	22-3753262		
	Munich Columbia Square Corp., Wilmington, Delaware	Others	100.0	22-3577668		
	Munich Health Holding AG, München	Holding of insurances	100.0			
	Munich Holdings Ltd., Toronto	Holding of insurances	100.0			
	Munich Holdings of Australasia Pty. Ltd., Sydney	Holding of insurances	100.0			
	Munich Re Capital Markets GmbH, München	Financial services institutions	100.0			
	Munich Re do Brasil Resseguradora S.A., Sao Paulo	Reinsurance	100.0			
	Munich Re General (UK) plc, London	Others	100.0			
	Munich Re Holding Company (UK) Ltd., London	Holding of insurances	100.0			
	Munich Re India Services Private Limited, Mumbai	Others	99.0			
	Munich Re Japan Services K. K., Tokio	Others	100.0			
	Munich Re Life and Health (UK) Plc., London	Others	100.0			
	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	100.0			
	Munich Re UK Services Limited, London	Others	100.0			
	Munich Reinsurance Company Life Reinsurance Eastern Europe / Central Asia L.L., Moskau	Reinsurance	100.0			
	Munich Reinsurance Company of Africa Ltd, Johannesburg	Reinsurance	100.0			
	Munich-American Risk Partners GmbH, München	Others	100.0			
	MunichFinancialGroup AG Holding, München	Others	100.0			
	MunichFinancialGroup GmbH, München	Holding	100.0			
	MunichFinancialServices AG Holding, München	Others	100.0			
	Munichre General Services Limited, London	Others	100.0			
	New Reinsurance Company Ltd., Zürich	Reinsurance	100.0			
	P.A.N. GmbH & Co. KG, Grünwald	Others	99.0			
	P.A.N. Verwaltungs GmbH, Grünwald	Others	99.0			
	PERILS AG, Zürich	Others	11.1			
	Proteccion Agropecuaria, Compania de Seguros S.A., Mexico	Insurance	20.0			
	Reaseguradora de las Américas S. A., La Habana	Reinsurance	100.0			
	RehaCare GmbH, München	Others	25.1			
	Saudi National Insurance Company B.S.C.(c), Manama	Insurance	22.5			
	Schloss Hohenkammer GmbH, Hohenkammer	Others	100.0			
	SEBA Beteiligungsgesellschaft mbH, Nürnberg	Holding of insurances	49.0			
	Silvanus Vermögensverwaltungsges.mBH, München	Others	100.0	98-0654539		
	Suramericana S.A., Medellin	Holding of insurances	18.9			
	Synikronos Italia SRL, Milano	Others	60.1			
	Three Lions Underwriting Ltd., London	Others	60.0			
	Uelzener Lebensversicherungs-AG, Uelzen	Insurance	24.0			
	Venus Vermögensverwaltungsgesellschaft mbH, München	Others	100.0			
	ViEq GmbH, Grünwald	Others	34.0			
	WFB Stockholm Management AB, Stockholm	Others	50.0			
Munich American Holding Corporation, Wilmington, Delaware	HSB Group, Inc., Wilmington, Delaware	Holding of insurances	100.0	13-4141052		
	MEAG New York Corporation, Wilmington, Delaware	Financial services institutions	100.0	06-1398157		
	MR Parkview Holding Corporation, Wilmington, Delaware	Others	100.0	27-3698845		
	Munich American Reassurance Company, Atlanta, Georgia	Reinsurance	100.0	58-0828624	66346	GA
	Munich Health North America, Inc., Wilmington, Delaware	Holding of insurances	100.0	54-2165277		
	Munich Re America Brokers, Inc., Wilmington, Delaware	Others	100.0	13-2940720		
	Munich Re America Corporation, Wilmington, Delaware	Holding of insurances	100.0	13-3672116		
	Munich Re America Management Ltd., London	Others	100.0			
	Munich Re America Services Inc., Wilmington, Delaware	Others	100.0	13-3069874		
	Munich Re Capital Markets New York, Inc., Wilmington, Delaware	Others	100.0	52-2108519		
	Munich-American Global Services (Munich) GmbH, München	Others	100.0			
	The Midland Company, Cincinnati, Ohio	Holding of insurances	100.0	31-0742526		
Munich American Reassurance Company, Atlanta, Georgia	Munich American Life Reinsurance Company, Atlanta, GA	Insurance	100.0	45-3809841	14174	GA
Munich Atlanta Financial Corporation, Atlanta, Georgia	Munich Atlanta Financial Corporation, Atlanta, Georgia	Others	100.0	51-0264311		
Munich Columbia Square Corp., Wilmington, Delaware	LifePlans Inc., Waltham, Massachusetts	Others	100.0	04-3075657		
	13th & F associates Limited Partnership, Washington D.C.	Others	50.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
Munich Health Daman Holding Ltd., Abu Dhabi	Daman Health Insurance - Qatar LLC, Doha, Qatar	Insurance	100.0			
Munich Health Holding AG, München	Apollo Munich Health Insurance Co. Ltd., Hyderabad	Insurance	25.5			
	DKV - Alpha Vermögensverwaltungen GmbH, Köln	Others	100.0			
	DKV BELGIUM S.A., Brüssel	Insurance	0.0			
	DKV Globality S.A., Luxembourg	Insurance	100.0			
	DKV Luxembourg S.A., Luxemburg	Insurance	75.0			
	DKV Seguros y Reaseguros, Sociedad Anónima Española, Saragossa	Insurance	100.0			
	Munich Health Daman Holding Ltd., Abu Dhabi	Holding of insurances	51.0			
	Stornbrand Helseforakring AS, Oslo	Insurance	50.0			
Munich Health North America, Inc., Wilmington, Delaware	Munich Re Stop Loss, Inc., Wilmington, Delaware	Others	100.0	65-0644164		
	Windsor Health Group, Inc., Brentwood, Tennessee	Holding of insurances	100.0	62-1832645		
Munich Holdings Ltd., Toronto	Münchener de Mexico S. A., Mexico	Others	100.0			
	Münchener de Venezuela C.A. Intermediaria de Reaseguros, Caracas	Others	100.0			
	Munich Life Management Corporation Ltd., Toronto	Others	100.0			
	Munich Management Pte. Ltd., Singapur	Others	100.0			
	Munich Reinsurance Company of Canada, Toronto	Reinsurance	100.0		AA-1560600	
	Munich-Canada Management Corp. Ltd., Toronto	Others	100.0			
	Munichre Service Limited, Hong Kong	Others	100.0			
	Temple Insurance Company, Toronto	Insurance	100.0			
Munich Holdings of Australasia Pty. Ltd., Sydney	Corion Pty Limited, Sydney	Others	100.0			
	Munich Reinsurance Company of Australasia Ltd, Sydney	Reinsurance	100.0		AA-1931000	
	Munichre New Zealand Service Limited, Auckland	Others	100.0			
Munich Re America Corporation, Wilmington, Delaware	American Alternative Insurance Corporation, Wilmington, Delaware	Insurance	100.0	52-2048110	19720	DE
	Munich Reinsurance America, Inc., Wilmington, Delaware	Reinsurance	100.0	13-4924125	10227	DE
	Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Holding of insurances	100.0			
	Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Holding of insurances	100.0	95-4551801		
	The Princeton Excess and Surplus Lines Insurance Company, Wilmington, Delaware	Insurance	100.0	22-3410482	10786	DE
Munich Re Holding Company (UK) Ltd., London	Groves, John & Westrup Limited, London	Others	100.0			
	Munich Re Capital Limited, London	Others	100.0			
	Munich Re Underwriting Limited, London	Others	100.0			
	NMU Group Limited, London	Holding	100.0			
	Roanoke International Brokers Limited, London	Others	100.0			
	The Roanoke Companies Inc., Schaumburg, Illinois	Holding	100.0			
	Watkins Syndicate Hong Kong Limited, Hong Kong	Others	67.0			
	Watkins Syndicate Middle East Limited, Dubai	Others	100.0			
	Watkins Syndicate Singapore Pte. Limited, Singapore	Others	100.0			
	Munich Re of Malta p.l.c., Floriana	Reinsurance	100.0			
	Munich Re Underwriting Agents (DIFC) Limited, Dubai	Others	100.0			
Munich Re UK Services Limited, London	Affinity Limited, Dublin	Others	100.0			
	Group Risk Services Limited, London	Others	100.0			
Munich Reinsurance America, Inc., Wilmington, Delaware	13th & F associates Limited Partnership, Washington D.C.	Others	-			
	ARIES, Wilmington, Delaware	Others	-			
	Best Doctors, Health Resources and Technology, Inc., Boston	Others	5.9			
	Connring Insurance Capital Limited Partnership III, Hartford, Connecticut	Others	4.3			
Munich Reinsurance Company of Africa Ltd, Johannesburg	AXA Assurance Senegal, Dakar	Insurance	1.0			
	Credit Guarantee Insurance Corporation, Johannesburg	Insurance	7.1			
	Finure Investments (Private) Limited, Harare	Others	24.5			
	First Central Holdings Limited, Johannesburg	Insurance	9.0			
	Groupement Topique d'Assurances, Lomé	Insurance	3.0			
	La National d'Assurances, Abidjan, Ivory Coast	Insurance	2.1			
	Munich Mauritius Reinsurance Co. Ltd., Port Louis	Reinsurance	100.0			
	New National Assurance Company Ltd., Durban, South Africa	Insurance	16.0			
	Societe Camerounaise d'Assurances, Douala, Cameroun	Insurance	1.0			
	Societe Nouvelle d'Assurance Vie, Bamako, Mali	Insurance	4.0			
	Swaziland Royal Insurance Corporation, Mbabane	Insurance	16.0			
	Munich Canada Systems Corporation, Toronto	Others	100.0			
MunichReFinancialGroup GmbH, München	Munich Re of Malta Holding Limited, Floriana	Holding of insurances	0.0			
	Munich Re of Malta p.l.c., Floriana	Reinsurance	0.0			
N.M.U. (Holdings) Limited, Leeds	Northern Marine Underwriters Limited, Leeds	Others	100.0			
Neckermann Lebensversicherung AG, Fürth	Protektor Lebensversicherungs-AG, Berlin	Insurance	0.0			
NMU Group Limited, London	N.M.U. (Holdings) Limited, Leeds	Holding	100.0			
Olympic Health Management Systems, Inc., Bellingham, Washington	OHM Services of Texas, Inc., Bellingham, Washington	Others	100.0	76-0422730		
	Olympic Health Management Services Inc., Bellingham, Washington	Others	100.0	91-1599329		
	The National Senior Membership Group, Bellingham, Washington	Others	100.0	91-1914479		
P.A.N. GmbH & Co. KG, Grünwald	ERGO Versicherungsgruppe AG, Düsseldorf	Holding of insurances	5.0			
Princeton Eagle Holding (Bermuda) Limited, Hamilton, Bermuda	Princeton Eagle Insurance Company Limited, Hamilton, Bermuda	Insurance	100.0			
Princeton Eagle West (Holding) Inc., Wilmington, Delaware	Princeton Eagle West Insurance Company Ltd., Hamilton, Bermuda	Insurance	100.0	98-0157330	AA-3194111	US
ProVictor Immobilien GmbH, Düsseldorf	ProVictor US Corporation, Atlanta	Holding of industrial companies	100.0			
ProVictor US Corporation, Atlanta	ProVictor Property Fund IV Management, Inc., Atlanta	Others	51.0			
	ProVictor Property Fund V Management, Inc., Atlanta	Others	51.0			
	ProVictor Property Fund VI Management, Inc., Atlanta	Others	51.0			
Roanoke Trade Services Inc., Schaumburg, Illinois	Roanoke Trade Insurance Inc., Schaumburg, Illinois	Others	100.0			
	Roanoke Trade Services of Texas Inc., Schaumburg, Illinois	Others	100.0			
Seldac 1. Kommunalen-Rendite-Fonds GmbH & Co. KG, Düsseldorf	BioEnergie Elbe-Estern GmbH & Co. KG, Elsterwerda	Others	100.0			
Seldac 1. Verwaltungs-GmbH, Düsseldorf	Seldac 1. Kommunalen-Rendite-Fonds GmbH & Co. KG, Düsseldorf	Others	0.0			
Silvenus Vermögensverwaltungs-ges.mbtH, München	FIA Timber Partners II L.P., Wilmington	Holding of industrial companies	21.2			
Sopokie Towarzystwo Ubezpieczen Ergo Hestia Spółka Akcyjna, Sopot	Autostada A-Z S.A., Poznan	Others	9.8			
	Hestia Advanced Risk Solutions Sp. z o.o., Sopot	Others	100.0			
	Hestia Kontakt Sp. z o.o., Sopot	Others	100.0			
	Hestia Loss Control Sp. z o.o., Sopot	Others	100.0			
	Marina Sp.z.o.o., Sopot	Others	100.0			
	MTU Moje Towarzystwo Ubezpieczeniowe S. A., Sopot	Insurance	100.0			
	POOL Sp. z o.o., Warschau	Others	33.8			
	Przedsiębiorstwo Maklerskie "Elimar" S.A., Katowice	Others	1.5			
	Sopokie Instytut Ubezpieczen S.A., Sopot	Others	100.0			
	Sopokie Towarzystwo Doradcze Sp. z o.o., Sopot	Others	100.0			
Southern Pioneer Life Insurance Company, Jonesboro, Arkansas	Capitol Life & Accident Insurance Company, Jonesboro, Arkansas	Insurance	100.0	71-0295644	90840	AR
	Hyman Life Corporation, Jonesboro, Arkansas	Holding of insurances	100.0	71-0567545		
	Ousachita Life Insurance Company, Jonesboro, Arkansas	Insurance	100.0	62-1337325	88820	AR
	Union Life Insurance Company, Jonesboro, Arkansas	Insurance	100.0	71-0832310	83909	AR
	Olympic Health Management Systems, Inc., Bellingham, Washington	Others	100.0	91-1500758		
Sterling Life Insurance Company, Bellingham, Washington	DAS Holding N.V., Amsterdam	Holding of insurances	1.0			
Stichting Aandelen Beheer D.A.S. Holding, Amsterdam	TAS Assekuranz Service GmbH, Frankfurt/Main	Others	100.0			
TAS Touristik Assekuranzmakler und Service GmbH, Frankfurt/Main	Hartford Steam Boiler (M) Sdn. Bhd, Kuala Lumpur	Others	100.0			
The Hartford Steam Boiler Inspection and Insurance Company of Connecticut, Hartford, Connecticut	Hartford Steam Boiler (Singapore), PTE Ltd., Singapore	Others	100.0			
	Hartford Steam Boiler Colombia Ltda., Bogota, Colombia	Others	90.0			
	Hartford Steam Boiler International-GmbH, Rheine	Others	100.0			
	HSB Technical Consulting & Services (Shanghai) Company Ltd., Shanghai	Others	100.0			
The Hartford Steam Boiler Inspection and Insurance Company, Hartford, Connecticut	EQ, Co., Wilmington, Delaware	Holding of insurances	100.0	06-1413773		
	Global Standards LLC, Wilmington, Delaware	Holding	100.0	06-1636726		
	HSB Associates, Inc. New York	Others	100.0	06-1041366		
	HSB Investment Corporation, Hartford, Connecticut	Others	100.0	06-1088420		
	HSB Professional Loss Control, Inc., Lenoir City, Tennessee	Others	100.0	62-0974339		
	HSB Solomon Associates LLC, Wilmington, Delaware	Others	100.0	54-2013079		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
The Midland Company, Cincinnati, Ohio The Roanoke Companies Inc., Schaumburg, Illinois	Re-Hart Investment Company, Dallas, Texas	Others	100.0	06-1025071		
	The Polytechnic Club, Inc., Hartford	Others	100.0	06-1084969		
	Midland-Guardian Co., Amelia, Ohio	Holding of insurances	100.0	31-0626204		
	Roanoke International Insurance Agency Inc., Schaumburg, Illinois	Others	100.0			
	Roanoke Real Estate Holdings Inc., Schaumburg, Illinois	Others	100.0			
	Roanoke Trade Services Inc., Schaumburg, Illinois	Others	100.0			
	TIS Holdings Inc., Schaumburg, Illinois	Others	100.0			
	Trade Insurance Services Inc., Schaumburg, Illinois	Others	100.0			
	Renaissance Hotel Realbesitz GmbH, Wien	Others	50.0			
	US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf	Others	0.0			
TIS Holdings Inc., Schaumburg, Illinois Union Beteiligungsholding GmbH, Wien US PROPERTIES VA Verwaltungs-GmbH, Düsseldorf VFG Vorsorge-Finanzierungsconsulting GmbH, Wien VHDK Beteiligungsgesellschaft mbH, Düsseldorf	HMI S.r.l., Verona	Others	100.0			
	Rendite Partner Gesellschaft für Vermögensverwaltung mbH, Frankfurt a.M.	Others	33.3			
	VV Immobilien GmbH & Co. GB KG, Düsseldorf	Others	19.1			
	VV Immobilien GmbH & Co. United States KG, München	Others	21.1			
	VV Immobilien GmbH & Co. US City KG, München	Others	23.1			
	VV Immobilien Verwaltungs GmbH & Co. Zentraleuropa KG, München	Others	20.4			
	Grosvener Vega China Retail Fund, L.P., Grand Cayman	Others	10.0			
	VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München	Others				
	Associated Asset Management Corporation B.V., Hertogenbosch	Others	51.0			
	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	32.6			
VICTORIA Asien Immobilienbeteiligungs GmbH & Co. KG, München VICTORIA Asien Verwaltungs GmbH, München VICTORIA Immobilien Management GmbH, München VICTORIA Investment Properties Two L.P., Atlanta VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	BF direkt AG, Stuttgart	Others	27.2			
	CAPITAL PLAZA Holding GmbH, Düsseldorf	Holding of industrial companies	10.0			
	ERGO Grundstückeverwaltung GbR, Düsseldorf	Others	40.0			
	ERGO Immobilien-GmbH 14.Victoria & Co. KG, Krefen	Others	100.0			
	ERGO Immobilien-GmbH 15.Victoria & Co. KG, Krefen	Others	100.0			
	ERGO Private Capital Leben GmbH & Co. KG, Düsseldorf	Others	23.5	98-0567366		
	ERGO Private Capital Zweite GmbH & Co. KG, Düsseldorf	Others	23.5			
	ERGO Private Equity Leben GmbH, Düsseldorf	Others	23.5	98-0557024		
	EUREKA GmbH, Düsseldorf	Holding of industrial companies	33.3			
	EVV Logistik Management GmbH, Düsseldorf	Others	64.0			
VICTORIA Asien Verwaltungs GmbH, München VICTORIA Immobilien Management GmbH, München VICTORIA Investment Properties Two L.P., Atlanta VICTORIA Lebensversicherung Aktiengesellschaft, Düsseldorf	Internationales Immobilien-Institut GmbH, München	Credit institutions	6.0			
	MetalRente Pensionsfonds AG "in Gründung", Stuttgart	Insurance	17.5			
	Property Finance France S.A., Luxemburg	Holding of industrial companies	45.5			
	Protaktor Lebensversicherungs-AG, Berlin	Insurance	4.3			
	RP Vibeler Fondgesellschaft mbH, Frankfurt a.M.	Others	10.0			
	TERTIANUM Besitzgesellschaft Berlin Passauer Strasse 5-7 mbH, München	Others	25.0			
	TERTIANUM Besitzgesellschaft Konstanz Marktplatz 2-6 und Sigismundstrasse 5-9 mbH, München	Others	25.0			
	TERTIANUM Besitzgesellschaft München Jahnstrasse 45 mbH, München	Others	33.3			
	TERTIANUM Seniorenresidenz Betriebsgesellschaft München mbH, München	Others	33.3			
	TERTIANUM Seniorenresidenz Betriebsgesellschaft mbH, Konstanz	Others	25.0			
VICTORIA US Holdings, Inc., Wilmington, Delaware	US Property Fund III GmbH & Co. KG, München	Others	9.2			
	VHDK Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	20.0			
	VICTORIA Erste Beteiligungsgesellschaft mbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA Italy Property GmbH, Düsseldorf	Holding of industrial companies	100.0			
	VICTORIA US Beteiligungsgesellschaft mbH, München	Holding of industrial companies	100.0			
	Millennium Entertainment Partners II L.P., New York	Holding of industrial companies	9.8			
	Millennium Entertainment Partners L.P., New York	Holding of industrial companies	42.4			
	Millennium Partners LLC, New York	Holding of industrial companies	25.0			
	US Property Fund GmbH & Co. KG, München	Others	8.7			
	Victoria US Holdings, Inc., Wilmington, Delaware	Holding of industrial companies	100.0			
VICTORIA US Property Investment GmbH, Düsseldorf VICTORIA US Property Zwei GmbH, Düsseldorf VICTORIA-VOLKSBANKEN Eletbiztosító Zrt., Budapest VICTORIA-VOLKSBANKEN Biztosító Zrt., Budapest VICTORIA-VOLKSBANKEN Versicherungsaktiengesellschaft, Wien	VICTORIA Investment Properties Two L.P., Atlanta	Holding of industrial companies	100.0			
	VV-Consulting Többségiügynöki Kft., Budapest	Others	51.0			
	VV-Consulting Többségiügynöki Kft., Budapest	Others	49.0			
	"TopReport" Schadenbesichtigungs GmbH, Wien	Others	14.3			
	ERGO Insurance Service GmbH, Wien	Others	49.8			
	VB VICTORIA Zastupanje u Osiguranju d.o.o., Zagreb	Others	74.9			
	Victoria Osiguranje d.d., Zagreb	Insurance	24.8			
	Victoria Zvečno Osiguranje d.d., Zagreb	Insurance	24.8			
	VICTORIA-VOLKSBANKEN Eletbiztosító Zrt., Budapest	Insurance	24.7			
	VICTORIA-VOLKSBANKEN Polist oovna, a.s., Bratislava	Insurance	24.7			
Vorsorge Lebensversicherung Aktiengesellschaft, Düsseldorf	VICTORIA-VOLKSBANKEN Biztosító Zrt., Budapest	Insurance	24.7			
	VICTORIA-VOLKSBANKEN Pensionskassen Aktiengesellschaft, Wien	Insurance	23.8			
	VICTORIA-VOLKSBANKEN pojst oovna, a.s., Prag	Insurance	24.1			
	VICTORIA-VOLKSBANKEN Vorsorgekasse AG, Wien	Others	50.0			
	VV-Consulting Gesellschaft für Risikoanalyse, Vorsorgeberatung und Versicherungsvermittlung GmbH, Wien	Others	100.0			
	Protaktor Lebensversicherungs-AG, Berlin	Insurance	0.0			
	Vorsorge Luxemburg Lebensversicherung S.A., Munsbach	Insurance	100.0			
	Vorsorge Service GmbH, Düsseldorf	Others	100.0			
	Volkbanken-Versicherungsdienst GmbH, Wien	Others	25.2			
	VV-Immobilien Gesellschaft für Haus- und Grundbesitzverwaltung GmbH, Wien	Others	100.0			
welwit AG, Nürnberg	MR Solar GmbH & Co. KG, Nürnberg	Others	0.2			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	0.9			
	welwit New Energy GmbH, Fürth	Others	100.0			
	welwit Solar España GmbH, Nürnberg	Others	100.0			
	Welwit Solar Italia s.r.l., Bozen	Others	100.0			
	ERGO Eurosolar GmbH & Co. KG, Nürnberg	Others	-			
	m.solarPOWER GmbH & Co. KG, Nürnberg	Others	-			
	Solarfonds Garmisch-Partenkirchen 2011 GmbH & Co. KG, Nürnberg	Others	-			
	Solarpark 1000 Jahre Fürth GmbH & Co. KG, Fürth	Others	-			
	welwit TOP SOLAR GmbH & Co. KG, Nürnberg	Others	-			
welwit Solar España GmbH, Nürnberg Welwit Solar Italia s.r.l., Bozen	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	0.5			
	wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Others	-			
	ERGO Eurosolar der welwit Solar Italia GmbH & Co. KG, Bozen	Others	0.0			
	m.solarman Power der welwit Solar Italia GmbH & Co. KG, Bozen	Others	0.0			
	MR SOLAR SAS DER WELWIT SOLAR ITALIA SRL, Bozen	Others	0.0			
	Umspannwerk Heilbrge GmbH & Co. KG, Treubitzbrizen	Others	6.9			
	Windpark Langengrassau Infrastruktur GbR, Bremen	Others	83.3			
	Windpark Osterhausen-Mittelhausen Infrastruktur GbR, Bremen	Others	85.7			
	Sterling Life Insurance Company, Bellingham, Washington	Insurance	100.0	13-1867829	77399	IL
	Tennessee Utilities Assistance Fund, Inc., Brentwood, Tennessee	Others	100.0	20-4622360		
Windpark Langengrassau GmbH & Co KG, Bremen Windpark Mittelhausen GmbH & Co KG, Bremen Windsor Health Group, Inc., Brentwood, Tennessee	Windsor DME Operations, Inc., Brentwood, Tennessee	Others	100.0	20-0011706		
	Windsor Health Plan, Inc., Brentwood, Tennessee	Insurance	100.0	62-1531881		TN
	Windsor HomeCare Network, LLC, Brentwood, Tennessee	Others	100.0	20-0011696		
	Windsor Long Term Care, LLC, Brentwood, Tennessee	Holding	100.0	20-1806821		
	Windsor Management Services, Inc., Nashville, Tennessee	Others	100.0	62-1530448		
	50 Plus Strategies, Inc., Brentwood, Tennessee	Others	100.0	20-1805860		
	Acalter 140014 S.L., Playa del Inglés	Others	100.0			
	Atesacho 5005 S.L., Playa del Inglés	Others	100.0			
	Abulizaga 8008 S.L., Playa del Inglés	Others	100.0			
	Alagma 150015 S.L., Madrid	Others	100.0			
Windsor Long Term Care, LLC, Brentwood, Tennessee wse Solarpark Spanien 1 GmbH & Co. KG, Fürth	Amisadeza 7007 S.L., Playa del Inglés	Others	100.0			
	Amidabra 130013 S.L., Madrid	Others	100.0			
	Badozoc 1001 S.L., Madrid	Others	100.0			
	Bagueda 7007 S.L., Madrid	Others	100.0			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

Parent Company	Subsidiary Company	Company Profile	% Shares Owned	Federal ID Number	NAIC Company Code	State of Domicile
	Bobasbe 6006 S.L., Madrid	Others	100.0			
	Boledazo 8008 S.L., Madrid	Others	100.0			
	Callopio 5005 S.L., Madrid	Others	100.0			
	Carnochu 9009 S.L., Madrid	Others	100.0			
	Caracuel Solar Catorce S.L., Madrid	Others	100.0			
	Caracuel Solar Cinco S.L., Madrid	Others	100.0			
	Caracuel Solar Cuatro S.L., Madrid	Others	100.0			
	Caracuel Solar Dieciocho S.L., Madrid	Others	100.0			
	Caracuel Solar Dieciséis S.L., Madrid	Others	100.0			
	Caracuel Solar Diecisiete S.L., Madrid	Others	100.0			
	Caracuel Solar Diez S.L., Madrid	Others	100.0			
	Caracuel Solar Doce S.L., Madrid	Others	100.0			
	Caracuel Solar Dos S.L., Madrid	Others	100.0			
	Caracuel Solar Nueve S.L., Madrid	Others	100.0			
	Caracuel Solar Ocho S.L., Madrid	Others	100.0			
	Caracuel Solar Once S.L., Madrid	Others	100.0			
	Caracuel Solar Quince S.L., Madrid	Others	100.0			
	Caracuel Solar Seis S.L., Madrid	Others	100.0			
	Caracuel Solar Siete S.L., Madrid	Others	100.0			
	Caracuel Solar Trece S.L., Madrid	Others	100.0			
	Caracuel Solar Tres S.L., Madrid	Others	100.0			
	Caracuel Solar Uno S.L., Madrid	Others	100.0			
	Chobocuga 150015 S.L., Playa del Inglés	Others	100.0			
	Cotatrillo 100010 S.L., Madrid	Others	100.0			
	Escoleme 120012 S.L., Playa del Inglés	Others	100.0			
	Elcoblete 160016 S.L., Madrid	Others	100.0			
	Elgolgol 100010 S.L., Playa del Inglés	Others	100.0			
	Etrolede 6006 S.L., Playa del Inglés	Others	100.0			
	Garnapont 140014 S.L., Madrid	Others	100.0			
	GRANCAN Sun-Line S.L., Madrid	Others	100.0			
	Guanzu 2002 S.L., Madrid	Others	100.0			
	Naretobiera 170017 S.L., Madrid	Others	100.0			
	Nemuzu 120012 S.L., Madrid	Others	100.0			
	Nicamballo 1001 S.L., Playa del Inglés	Others	100.0			
	Obodosa 4004 S.L., Playa del Inglés	Others	100.0			
	Oracuel 180016 S.L., Playa del Inglés	Others	100.0			
	Oragulno 9009 S.L., Playa del Inglés	Others	100.0			
	Oraunte 130013 S.L., Playa del Inglés	Others	100.0			
	Orsazipo 110011 S.L., Madrid	Others	100.0			
	Osusleme 3003 S.L., Playa del Inglés	Others	100.0			
	Teginago 2002 S.L., Playa del Inglés	Others	100.0			
	Tenoslema 110011 S.L., Playa del Inglés	Others	100.0			
	Tillobesta 180018 S.L., Madrid	Others	100.0			
	Zacabu 110011 S.L., Madrid	Others	100.0			
	Zacuba 6006 S.L., Madrid	Others	100.0			
	Zacubacon 150015 S.L., Madrid	Others	100.0			
	Zafacesbe 120012 S.L., Madrid	Others	100.0			
	Zagacobi 180018 S.L., Playa del Inglés	Others	100.0			
	Zapacoba 170017 S.L., Playa del Inglés	Others	100.0			
	Zapacubi 8008 S.L., Madrid	Others	100.0			
	Zarzucolumbu 100010 S.L., Madrid	Others	100.0			
	Zetaza 4004 S.L., Madrid	Others	100.0			
	Zicobucar 140014 S.L., Madrid	Others	100.0			
	Zucaelo 130013 S.L., Madrid	Others	100.0			
	Zucampobi 3003 S.L., Madrid	Others	100.0			
	Zucarobiso 2002 S.L., Madrid	Others	100.0			
	Zucobaco 7007 S.L., Madrid	Others	100.0			
	Zulazar 3003 S.L., Madrid	Others	100.0			
	Zumbicobi 5005 S.L., Madrid	Others	100.0			
	Zumcasba 1001 S.L., Madrid	Others	100.0			
	Zuncabu 4004 S.L., Madrid	Others	100.0			
	Zuncubomcasa 9009 S.L., Madrid	Others	100.0			

OVERFLOW PAGE FOR WRITE-INS

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Increase in Reserves During The Year	7
Analysis of Operations By Lines of Business	6
Asset Valuation Reserve Default Component	30
Asset Valuation Reserve Equity	32
Asset Valuation Reserve Replications (Synthetic) Assets	35
Asset Valuation Reserve	29
Assets	2
Cash Flow	5
Exhibit 1 - Part 1 - Premiums and Annuity Considerations for Life and Accident and Health Contracts	9
Exhibit 1 - Part 2 - Dividends and Coupons Applied, Reinsurance Commissions and Expense	10
Exhibit 2 - General Expenses	11
Exhibit 3 - Taxes, Licenses and Fees (Excluding Federal Income Taxes)	11
Exhibit 4 - Dividends or Refunds	11
Exhibit 5 - Aggregate Reserve for Life Contracts	12
Exhibit 5 - Interrogatories	13
Exhibit 5A - Changes in Bases of Valuation During The Year	13
Exhibit 6 - Aggregate Reserves for Accident and Health Contracts	14
Exhibit 7 - Deposit-Type Contracts	15
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 1	16
Exhibit 8 - Claims for Life and Accident and Health Contracts - Part 2	17
Exhibit of Capital Gains (Losses)	8
Exhibit of Life Insurance	25
Exhibit of Net Investment Income	8
Exhibit of Nonadmitted Assets	18
Exhibit of Number of Policies, Contracts, Certificates, Income Payable and Account Values	27
Five-Year Historical Data	22
Form for Calculating the Interest Maintenance Reserve (IMR)	28
General Interrogatories	20
Jurat Page	1
Liabilities, Surplus and Other Funds	3
Life Insurance (State Page)	24
Notes To Financial Statements	19
Overflow Page For Write-ins	54
Schedule A - Part 1	E01
Schedule A - Part 2	E02
Schedule A - Part 3	E03
Schedule A - Verification Between Years	SI02
Schedule B - Part 1	E04
Schedule B - Part 2	E05
Schedule B - Part 3	E06
Schedule B - Verification Between Years	SI02
Schedule BA - Part 1	E07
Schedule BA - Part 2	E08
Schedule BA - Part 3	E09
Schedule BA - Verification Between Years	SI03
Schedule D - Part 1	E10
Schedule D - Part 1A - Section 1	SI05
Schedule D - Part 1A - Section 2	SI08
Schedule D - Part 2 - Section 1	E11
Schedule D - Part 2 - Section 2	E12
Schedule D - Part 3	E13
Schedule D - Part 4	E14
Schedule D - Part 5	E15
Schedule D - Part 6 - Section 1	E16
Schedule D - Part 6 - Section 2	E16
Schedule D - Summary By Country	SI04
Schedule D - Verification Between Years	SI03
Schedule DA - Part 1	E17
Schedule DA - Verification Between Years	SI10

ANNUAL STATEMENT BLANK (Continued)

Schedule DB - Part A - Section 1	E18
Schedule DB - Part A - Section 2	E19
Schedule DB - Part A - Verification Between Years	SI11
Schedule DB - Part B - Section 1	E20
Schedule DB - Part B - Section 2	E21
Schedule DB - Part B - Verification Between Years	SI11
Schedule DB - Part C - Section 1	SI12
Schedule DB - Part C - Section 2	SI13
Schedule DB - Part D	E22
Schedule DB - Verification	SI14
Schedule DL - Part 1	E23
Schedule DL - Part 2	E24
Schedule E - Part 1 - Cash	E25
Schedule E - Part 2 - Cash Equivalents	E26
Schedule E - Part 3 - Special Deposits	E27
Schedule E - Verification Between Years	SI15
Schedule F	36
Schedule H - Accident and Health Exhibit - Part 1	37
Schedule H - Part 2, Part 3 and Part 4	38
Schedule H - Part 5 - Health Claims	39
Schedule S - Part 1 - Section 1	40
Schedule S - Part 1 - Section 2	41
Schedule S - Part 2	42
Schedule S - Part 3 - Section 1	43
Schedule S - Part 3 - Section 2	44
Schedule S - Part 4	45
Schedule S - Part 5	46
Schedule S - Part 6	47
Schedule T - Part 2 Interstate Compact	49
Schedule T - Premiums and Annuity Considerations	48
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	50
Schedule Y - Part 1A - Detail of Insurance Holding Company System	51
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	52
Summary Investment Schedule	SI01
Summary of Operations	4
Supplemental Exhibits and Schedules Interrogatories	53