

**The Company is doing a second partial amendment of the Company's 2011 Annual Statement to correct the unrealized gains & carrying value of the investment in Southern Pioneer Life Insurance Company.**

**Explanation for Validation Report Rule: LXASNO10011**

**Left Formula Value: \$(31,052)**

**Right Formula Value: \$1,213,959**

**Difference: \$1,245,011**

**In 2011, the Company reclassified an investment in a life insurance subsidiary that had an asset valuation reserve in the AVR calculation from "Affiliated - Certain Other" to "Affiliated - Life with AVR". As a result of correcting this classification, Unassigned Surplus was increased by \$1,245,012 at January 1, 2011. Had the correction been made at January 1, 2010, Unassigned Surplus would have increased and Total Liabilities decreased by \$1,121,362 and the resulting change in the 2010 AVR would have been \$253,396.**



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

## ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

### AMERICAN MODERN LIFE INSURANCE COMPANY

NAIC Group Code 0361 (Current) 0361 (Prior) NAIC Company Code 65811 Employer's ID Number 86-6052181

Organized under the Laws of \_\_\_\_\_, State of Domicile or Port of Entry OHIO

Country of Domicile \_\_\_\_\_

Incorporated/Organized 12/12/1956 Commenced Business 01/03/1957

Statutory Home Office 7000 MIDLAND BLVD. (Street and Number) AMELIA, OH 45102-2607 (City or Town, State and Zip Code)

Main Administrative Office 7000 MIDLAND BLVD. (Street and Number) AMELIA, OH 45102-2607 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Mail Address P.O. BOX 5323 (Street and Number or P.O. Box) CINCINNATI, OH 45201-5323 (City or Town, State and Zip Code)

Primary Location of Books and Records 7000 MIDLAND BLVD. (Street and Number) AMELIA, OH 45102-2607 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Internet Website Address WWW.AMIG.COM

Statutory Statement Contact KENNETH L. KUHN (Name) 800-543-2644-5478 (Area Code) (Telephone Number)  
KKUHN@AMIG.COM (E-mail Address) 513-947-4111 (FAX Number)

#### OFFICERS

CHAIRMAN / SENIOR VICE PRESIDENT JUERGEN ERWIN KAMMERLOHR # SENIOR VICE PRESIDENT WILLIAM TODD GRAY

PRESIDENT / CEO MANUEL ZUNIGA RIOS # SENIOR VICE PRESIDENT / TREASURER JAMES PAUL TIERNEY

#### OTHER

MATTHEW JOSEPH T. MCCONNELL SENIOR VICE PRESIDENT / TREASURER MICHAEL LYNN FLOWERS VICE PRESIDENT / SECRETARY CRAIG RICHARD SMIDDY VICE PRESIDENT

#### DIRECTORS OR TRUSTEES

JUERGEN ERWIN KAMMERLOHR CHAIRMAN # PAUL FREDERICK GELTER MICHAEL LYNN FLOWERS  
JAMES PAUL TIERNEY MANUEL ZUNIGA RIOS #

State of \_\_\_\_\_ SS: \_\_\_\_\_  
County of \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Subscribed and sworn to before me this 14 day of August 2012  
Tabitha Poe

a. Is this an original filing? ..... Yes [ ] No [ X ]  
b. If no,  
1. State the amendment number..... 2  
2. Date filed ..... 08/01/2012  
3. Number of pages attached..... 12



TABITHA POE  
Notary Public, State of Ohio  
My Commission Expires 08/09/2016

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## ASSETS

	Current Year			Prior Year
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	4 Net Admitted Assets
1. Bonds (Schedule D) .....	40,428,116	0	40,428,116	40,941,354
2. Stocks (Schedule D):				
2.1 Preferred stocks .....	0	0	0	0
2.2 Common stocks .....	12,904,349	0	12,904,349	15,597,515
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens .....	0	0	0	0
3.2 Other than first liens .....	0	0	0	0
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less \$ encumbrances) .....	0	0	0	0
4.2 Properties held for the production of income (less \$ .....0 encumbrances) .....	0	0	0	0
4.3 Properties held for sale (less \$ encumbrances) .....	0	0	0	0
5. Cash (\$ .....(164,946) , Schedule E - Part 1), cash equivalents (\$ .....0 , Schedule E - Part 2) and short-term investments (\$ .....4,027,986 , Schedule DA) .....	3,863,040	0	3,863,040	2,564,304
6. Contract loans (including \$ .....0 premium notes) .....	0	0	0	0
7. Derivatives (Schedule DB) .....	0	0	0	0
8. Other invested assets (Schedule BA) .....				
9. Receivables for securities .....	7,853	0	7,853	0
10. Securities lending reinvested collateral assets (Schedule DL) .....		0	0	0
11. Aggregate write-ins for invested assets .....	114,202	114,202	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	57,317,560	114,202	57,203,358	59,103,173
13. Title plants less \$ .....0 charged off (for Title insurers only) .....	0	0	0	0
14. Investment income due and accrued .....	282,647	0	282,647	371,636
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	0	0	0	142,764
15.2 Deferred premiums and agents' balances and installments booked but deferred and not yet due (including \$ .....0 earned but unbilled premiums) .....	0	0	0	0
15.3 Accrued retrospective premiums .....	0	0	0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	841,180	0	841,180	1,450,792
16.2 Funds held by or deposited with reinsured companies .....	0	0	0	0
16.3 Other amounts receivable under reinsurance contracts .....	1,149,615	0	1,149,615	1,197,224
17. Amounts receivable relating to uninsured plans .....	0	0	0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0	0	0	0
18.2 Net deferred tax asset .....	1,164,688	673,008	491,680	377,593
19. Guaranty funds receivable or on deposit .....	0	0	0	0
20. Electronic data processing equipment and software .....	0	0	0	0
21. Furniture and equipment, including health care delivery assets (\$ .....0 ) .....	0	0	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0	0	0
23. Receivables from parent, subsidiaries and affiliates .....	0	0	0	2,294
24. Health care (\$ .....0 ) and other amounts receivable .....	0	0	0	0
25. Aggregate write-ins for other than invested assets .....	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	60,755,690	787,210	59,968,480	62,645,476
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0	0
28. Total (Lines 26 and 27) .....	60,755,690	787,210	59,968,480	62,645,476
<b>DETAILS OF WRITE-INS</b>				
1101. DISALLOWED INTEREST MAINTENANCE RESERVE .....	114,202	114,202	0	0
1102. .....				
1103. .....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198)(Line 11 above) .....	114,202	114,202	0	0
2501. .....	0	0	0	0
2502. .....				
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Year	2 Prior Year
1. Aggregate reserve for life contracts \$ .....19,674,669 (Exh. 5, Line 9999999) less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	19,674,669	22,261,926
2. Aggregate reserve for accident and health contracts (Exhibit 6, Line 17, Col. 1) (including \$ .....0 Modco Reserve) .....	13,392,714	7,691,708
3. Liability for deposit-type contracts (Exhibit 7, Line 14, Col. 1) (including \$ .....0 Modco Reserve) .....	0	0
4. Contract claims:		
4.1 Life (Exhibit 8, Part 1, Line 4.4, Col. 1 less sum of Cols. 9, 10 and 11) .....	779,008	920,519
4.2 Accident and health (Exhibit 8, Part 1, Line 4.4, sum of Cols. 9, 10 and 11) .....	806,148	541,170
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid (Exhibit 4, Line 10) .....	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....0 Modco) .....	0	0
6.2 Dividends not yet apportioned (including \$ .....0 Modco) .....	0	0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....0 accident and health premiums (Exhibit 1, Part 1, Col. 1, sum of lines 4 and 14) .....	0	0
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....	0	0
9.2 Provision for experience rating refunds, including the liability of \$ .....0 accident and health experience rating refunds of which \$ .....0 is for medical loss ratio rebate per the Public Health Service Act .....	321,976	861,592
9.3 Other amounts payable on reinsurance including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest maintenance reserve (IMR, Line 6) .....	0	0
10. Commissions to agents due or accrued-life and annuity contracts \$ .....0 accident and health \$ .....0 and deposit-type contract funds \$ .....0 .....	76,771	78,407
11. Commissions and expense allowances payable on reinsurance assumed .....	0	0
12. General expenses due or accrued (Exhibit 2, Line 12, Col. 6) .....	2,000,000	2,400,000
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes (Exhibit 3, Line 9, Col. 5) .....	205,540	176,480
15.1 Current federal and foreign income taxes including \$ .....0 on realized capital gains (losses) .....	86,714	1,212,816
15.2 Net deferred tax liability .....	0	0
16. Unearned investment income .....	0	0
17. Amounts withheld or retained by company as agent or trustee .....	0	0
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....	0	0
19. Remittances and items not allocated .....	0	0
20. Net adjustment in assets and liabilities due to foreign exchange rates .....	0	0
21. Liability for benefits for employees and agents if not included above .....	0	0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	0	0
23. Dividends to stockholders declared and unpaid .....	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve (AVR, Line 16, Col. 7) .....	328,589	1,542,549
24.02 Reinsurance in unauthorized companies .....	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers .....	0	1,615,583
24.04 Payable to parent, subsidiaries and affiliates .....	0	144,517
24.05 Drafts outstanding .....	0	0
24.06 Liability for amounts held under uninsured plans .....	0	0
24.07 Funds held under coinsurance .....	0	0
24.08 Derivatives .....	0	0
24.09 Payable for securities .....	0	0
24.10 Payable for securities lending .....	0	0
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....	0	0
25. Aggregate write-ins for liabilities .....	1,956,832	2,055,581
26. Total Liabilities excluding Separate Accounts business (Lines 1 to 25) .....	39,628,961	41,502,848
27. From Separate Accounts Statement .....	0	0
28. Total Liabilities (Lines 26 and 27) .....	39,628,961	41,502,848
29. Common capital stock .....	2,500,000	2,500,000
30. Preferred capital stock .....	0	0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....	0	0
33. Gross paid in and contributed surplus (Page 3, Line 33, Col. 2 plus Page 4, Line 51.1, Col. 1) .....	7,000,000	7,000,000
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	10,839,519	11,642,630
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0) .....	0	0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0) .....	0	0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	17,839,519	18,642,630
38. Totals of Lines 29, 30 and 37 (Page 4, Line 55) .....	20,339,519	21,142,630
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	59,968,480	62,645,478
<b>DETAILS OF WRITE-INS</b>		
2501. REINSURANCE BALANCES PAYABLE .....	1,764,218	1,840,368
2502. STABILIZATION RESERVE .....	69,045	100,000
2503. UNCLAIMED FUNDS PAYABLE .....	123,569	115,213
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598)(Line 25 above) .....	1,956,832	2,055,581
3101. .....		
3102. .....		
3103. .....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198)(Line 31 above) .....	0	0
3401. .....		
3402. .....		
3403. .....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498)(Line 34 above) .....	0	0

**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY**  
**SUMMARY OF OPERATIONS**

	1 Current Year	2 Prior Year
1. Premiums and annuity considerations for life and accident and health contracts (Exhibit 1, Part 1, Line 20.4, Col. 1, less Col. 11) .....	14,227,712	9,749,624
2. Considerations for supplementary contracts with life contingencies .....	0	0
3. Net investment income (Exhibit of Net Investment Income, Line 17) .....	874,076	1,035,526
4. Amortization of interest maintenance reserve (IMR, Line 5) .....	75,576	(1,800)
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....	0	0
6. Commissions and expense allowances on reinsurance ceded (Exhibit 1, Part 2, Line 26.1, Col. 1) .....	5,125,597	8,263,927
7. Reserve adjustments on reinsurance ceded .....	0	0
8. Miscellaneous Income:		
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....	0	0
8.2 Charges and fees for deposit-type contracts .....	0	0
8.3 Aggregate write-ins for miscellaneous income .....	0	0
9. Total (Lines 1 to 8.3) .....	20,302,961	19,047,277
10. Death benefits .....	3,854,944	3,922,645
11. Matured endowments (excluding guaranteed annual pure endowments) .....	0	0
12. Annuity benefits (Exhibit 8, Part 2, Line 6.4, Cols. 4 + 8) .....	0	0
13. Disability benefits and benefits under accident and health contracts .....	988,933	1,897,930
14. Coupons, guaranteed annual pure endowments and similar benefits .....	0	0
15. Surrender benefits and withdrawals for life contracts .....	0	0
16. Group conversions .....	0	0
17. Interest and adjustments on contract or deposit-type contract funds .....	0	0
18. Payments on supplementary contracts with life contingencies .....	0	0
19. Increase in aggregate reserves for life and accident and health contracts .....	3,113,749	(4,100,094)
20. Totals (Lines 10 to 19) .....	7,957,626	1,720,481
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) (Exhibit 1, Part 2, Line 31, Col. 1) .....	9,763,358	10,291,307
22. Commissions and expense allowances on reinsurance assumed (Exhibit 1, Part 2, Line 26.2, Col. 1) .....	76,761	73,185
23. General insurance expenses (Exhibit 2, Line 10, Cols. 1, 2, 3 and 4) .....	1,600,532	4,401,733
24. Insurance taxes, licenses and fees, excluding federal income taxes (Exhibit 3, Line 7, Cols. 1 + 2 + 3) .....	694,568	790,675
25. Increase in loading on deferred and uncollected premiums .....	0	0
26. Net transfers to or (from) Separate Accounts net of reinsurance .....	0	0
27. Aggregate write-ins for deductions .....	0	0
28. Totals (Lines 20 to 27) .....	20,092,845	17,277,381
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	210,116	1,769,896
30. Dividends to policyholders .....	0	0
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	210,116	1,769,896
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(23,865)	1,212,815
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	233,981	557,081
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ 0 (excluding taxes of \$ 0 transferred to the IMR) .....	(3,825,592)	0
35. Net income (Line 33 plus Line 34) .....	(3,591,611)	557,081
<b>CAPITAL AND SURPLUS ACCOUNT</b>		
36. Capital and surplus, December 31, prior year (Page 3, Line 38, Col. 2) .....	21,142,630	20,822,960
37. Net income (Line 35) .....	(3,591,611)	557,081
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ 10,768 .....	(699,184)	(1,683,966)
39. Change in net unrealized foreign exchange capital gain (loss) .....	0	0
40. Change in net deferred income tax .....	(246,994)	396,847
41. Change in nonadmitted assets .....	2,805,753	1,569,271
42. Change in liability for reinsurance in unauthorized companies .....	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease (Exh. 5A, Line 9999999, Col. 4) .....	0	0
44. Change in asset valuation reserve .....	(31,052)	(377,046)
45. Change in treasury stock (Page 3, Lines 36.1 and 36.2, Col. 2 minus Col. 1) .....	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....	0	0
47. Other changes in surplus in Separate Accounts Statement .....	0	0
48. Change in surplus notes .....	0	0
49. Cumulative effect of changes in accounting principles .....	0	0
50. Capital changes:		
50.1 Paid in .....	0	0
50.2 Transferred from surplus (Stock Dividend) .....	0	0
50.3 Transferred to surplus .....	0	0
51. Surplus adjustment:		
51.1 Paid in .....	0	0
51.2 Transferred to capital (Stock Dividend) .....	0	0
51.3 Transferred from capital .....	0	0
51.4 Change in surplus as a result of reinsurance .....	(285,035)	(142,517)
52. Dividends to stockholders .....		
53. Aggregate write-ins for gains and losses in surplus .....	1,245,012	0
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(803,111)	319,670
55. Capital and surplus, December 31, current year (Lines 36 + 54) (Page 3, Line 38) .....	20,339,519	21,142,630
<b>DETAILS OF WRITE-INS</b>		
08.301. ....		
08.302. ....		
08.303. ....		
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398)(Line 8.3 above) .....	0	0
2701. ....		
2702. ....		
2703. ....		
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798)(Line 27 above) .....	0	0
5301. Prior Period Adjustment .....	1,245,012	0
5302. ....		
5303. ....		
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398)(Line 53 above) .....	1,245,012	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**EXHIBIT OF NET INVESTMENT INCOME**

		1 Collected During Year	2 Earned During Year
1. U.S. Government bonds .....	(a) .....	231,068	.288,046
1.1 Bonds exempt from U.S. tax .....	(a) .....	.....	.....
1.2 Other bonds (unaffiliated) .....	(a) .....	390,236	.581,739
1.3 Bonds of affiliates .....	(a) .....	0	0
2.1 Preferred stocks (unaffiliated) .....	(b) .....	0	0
2.11 Preferred stocks of affiliates .....	(b) .....	0	0
2.2 Common stocks (unaffiliated) .....	.....	30,618	.34,020
2.21 Common stocks of affiliates .....	.....	0	0
3. Mortgage loans .....	(c) .....	0	0
4. Real estate .....	(d) .....	0	0
5. Contract loans .....	.....	0	0
6. Cash, cash equivalents and short-term investments .....	(e) .....	2,232	.2,232
7. Derivative instruments .....	(f) .....	0	0
8. Other invested assets .....	.....	0	0
9. Aggregate write-ins for investment income .....	.....	0	0
10. Total gross investment income .....	.....	654,154	906,037
11. Investment expenses .....	(g) .....	31,961	.....
12. Investment taxes, licenses and fees, excluding federal income taxes .....	(g) .....	0	.....
13. Interest expense .....	(h) .....	0	.....
14. Depreciation on real estate and other invested assets .....	(i) .....	0	.....
15. Aggregate write-ins for deductions from investment income .....	.....	0	.....
16. Total deductions (Lines 11 through 15) .....	.....	.....	31,961
17. Net investment income (Line 10 minus Line 16) .....	.....	.....	874,076
<b>DETAILS OF WRITE-INS</b>			
0901. .....	.....	.....	.....
0902. .....	.....	.....	.....
0903. .....	.....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page .....	.....	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	.....	0	0
1501. .....	.....	.....	.....
1502. .....	.....	.....	.....
1503. .....	.....	.....	.....
1598. Summary of remaining write-ins for Line 15 from overflow page .....	.....	.....	0
1599. Totals (Lines 1501 thru 1503 plus 1598) (Line 15, above) .....	.....	.....	0

(a) Includes \$ 30,796 accrual of discount less \$ 230,866 amortization of premium and less \$ 157,831 paid for accrued interest on purchases.

(b) Includes \$ .0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued dividends on purchases.

(c) Includes \$ .0 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(d) Includes \$ .0 for company's occupancy of its own buildings; and excludes \$ .0 interest on encumbrances.

(e) Includes \$ 1,573 accrual of discount less \$ 0 amortization of premium and less \$ 0 paid for accrued interest on purchases.

(f) Includes \$ .0 accrual of discount less \$ 0 amortization of premium.

(g) Includes \$ .0 investment expenses and \$ .0 investment taxes, licenses and fees, excluding federal income taxes, attributable to segregated and Separate Accounts.

(h) Includes \$ .0 interest on surplus notes and \$ .0 interest on capital notes.

(i) Includes \$ .0 depreciation on real estate and \$ .0 depreciation on other invested assets.

**EXHIBIT OF CAPITAL GAINS (LOSSES)**

	1 Realized Gain (Loss) On Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1. U.S. Government bonds .....	555,425	0	555,425	24,718	0
1.1 Bonds exempt from U.S. tax .....	.....	0	0	.....	.....
1.2 Other bonds (unaffiliated) .....	107,590	0	107,590	0	0
1.3 Bonds of affiliates .....	.0	0	0	0	0
2.1 Preferred stocks (unaffiliated) .....	0	0	0	0	0
2.11 Preferred stocks of affiliates .....	0	0	0	0	0
2.2 Common stocks (unaffiliated) .....	0	0	0	6,048	0
2.21 Common stocks of affiliates .....	0	(3,825,592)	(3,825,592)	(719,183)	0
3. Mortgage loans .....	0	0	0	0	0
4. Real estate .....	0	0	0	0	0
5. Contract loans .....	0	0	0	0	0
6. Cash, cash equivalents and short-term investments .....	965	0	965	0	0
7. Derivative instruments .....	0	0	0	0	0
8. Other invested assets .....	0	0	0	0	0
9. Aggregate write-ins for capital gains (losses) .....	0	0	0	0	0
10. Total capital gains (losses) .....	663,980	(3,825,592)	(3,161,612)	(688,417)	0
<b>DETAILS OF WRITE-INS</b>					
0901. .....	.....	.....	.....	.....	.....
0902. .....	.....	.....	.....	.....	.....
0903. .....	.....	.....	.....	.....	.....
0998. Summary of remaining write-ins for Line 9 from overflow page .....	0	0	0	0	0
0999. Totals (Lines 0901 thru 0903 plus 0998) (Line 9, above) .....	0	0	0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY  
**NOTES TO FINANCIAL STATEMENTS**

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

**FIVE-YEAR HISTORICAL DATA**

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

Show amounts of life insurance in this exhibit in thousands (OMIT \$000)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>Life Insurance in Force</b>					
(Exhibit of Life Insurance)					
1. Ordinary - whole life and endowment (Line 34, Col. 4)	0	0	0	0	0
2. Ordinary - term (Line 21, Col. 4, less Line 34, Col. 4)	0	0	0	0	0
3. Credit life (Line 21, Col. 6)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
4. Group, excluding FEGLI/SGLI (Line 21, Col. 9 less Lines 43 & 44, Col. 4)	0	0	0	0	0
5. Industrial (Line 21, Col. 2)	0	0	0	0	0
6. FEGLI/SGLI (Lines 43 & 44, Col. 4)	0	0	0	0	0
7. Total (Line 21, Col. 10)	1,941,724	1,951,144	2,019,612	2,416,044	2,561,699
<b>New Business Issued</b>					
(Exhibit of Life Insurance)					
8. Ordinary - whole life and endowment (Line 34, Col. 2)	0	0	0	0	0
9. Ordinary - term (Line 2, Col. 4, less Line 34, Col. 2)	0	0	0	0	0
10. Credit life (Line 2, Col. 6)	304,603	275,686	787,729	771,442	857,171
11. Group (Line 2, Col. 9)	0	0	0	0	0
12. Industrial (Line 2, Col. 2)	0	0	0	0	0
13. Total (Line 2, Col. 10)	304,603	275,686	787,729	771,442	857,171
<b>Premium Income - Lines of Business</b>					
(Exhibit 1 - Part 1)					
14. Industrial life (Line 20.4, Col. 2)	0	0	0	0	0
15.1 Ordinary-life insurance (Line 20.4, Col. 3)	0	0	0	0	0
15.2 Ordinary-individual annuities (Line 20.4, Col. 4)	0	0	0	0	0
16. Credit life (group and individual) (Line 20.4, Col. 5)	7,129,929	7,100,076	8,088,594	9,636,960	9,109,820
17.1 Group life insurance (Line 20.4, Col. 6)	0	0	0	0	0
17.2 Group annuities (Line 20.4, Col. 7)	0	0	0	0	0
18.1 A & H-group (Line 20.4, Col. 8)	0	0	0	0	0
18.2 A & H-credit (group and individual) (Line 20.4, Col. 9)	7,097,783	2,649,549	2,963,447	3,560,386	3,203,010
18.3 A & H-other (Line 20.4, Col. 10)	0	0	0	0	0
19. Aggregate of all other lines of business (Line 20.4, Col. 11)	0	0	0	0	0
20. Total	14,227,712	9,749,625	11,052,041	13,197,346	12,312,830
<b>Balance Sheet (Pages 2 &amp; 3)</b>					
21. Total admitted assets excluding Separate Accounts business (Page 2, Line 26, Col. 3)	59,968,480	62,645,477	63,388,999	64,197,810	64,638,775
22. Total liabilities excluding Separate Accounts business (Page 3, Line 26)	39,628,961	41,502,847	42,566,038	45,849,922	42,571,235
23. Aggregate life reserves (Page 3, Line 1)	19,674,669	22,261,926	25,934,269	27,385,251	21,894,656
24. Aggregate A & H reserves (Page 3, Line 2)	13,392,714	7,691,708	8,119,459	8,506,908	8,722,153
25. Deposit-type contract funds (Page 3, Line 3)	0	0	0	0	0
26. Asset valuation reserve (Page 3, Line 24.01)	328,589	1,542,549	1,165,503	1,065,764	1,141,199
27. Capital (Page 3, Lines 29 and 30)	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
28. Surplus (Page 3, Line 37)	17,839,519	18,642,630	18,322,961	15,847,888	19,567,540
<b>Cash Flow (Page 5)</b>					
29. Net Cash from Operations (Line 11)	2,162,245	(140,097)	1,218,654	4,195,518	1,647,849
<b>Risk-Based Capital Analysis</b>					
30. Total adjusted capital	20,697,952	22,685,179	21,988,464	19,413,652	23,208,739
31. Authorized control level risk - based capital	1,521,371	1,049,125	840,814	996,560	1,155,138
<b>Percentage Distribution of Cash, Cash Equivalents and Invested Assets</b>					
(Page 2, Col. 3) (Line No. /Page 2, Line 12, Col. 3) x 100.0					
32. Bonds (Line 1)	70.7	69.3	68.1	62.2	64.8
33. Stocks (Lines 2.1 and 2.2)	22.6	26.4	26.8	28.0	27.5
34. Mortgage loans on real estate (Lines 3.1 and 3.2)	0.0	0.0	0.0	0.0	0.0
35. Real estate (Lines 4.1, 4.2 and 4.3)	0.0	0.0	0.0	0.0	0.0
36. Cash, cash equivalents and short-term investments (Line 5)	6.8	4.3	5.1	9.8	7.7
37. Contract loans (Line 6)	0.0	0.0	0.0	0.0	0.0
38. Derivatives (Page 2, Line 7)	0.0	0.0	XXX	XXX	XXX
39. Other invested assets (Line 8)	0.0	0.0	0.0	0.0	0.0
40. Receivables for securities (Line 9)	0.0	0.0	0.0	0.0	0.0
41. Securities lending reinvested collateral assets (Line 10)	0.0	0.0	XXX	XXX	XXX
42. Aggregate write-ins for invested assets (Line 11)	0.0	0.0	0.0	0.0	0.0
43. Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE AMERICAN MODERN LIFE INSURANCE COMPANY

## FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
<b>Investments in Parent, Subsidiaries and Affiliates</b>					
44. Affiliated bonds (Schedule D Summary, Line 12, Col. 1) .....	0	0	0	0	0
45. Affiliated preferred stocks (Schedule D Summary, Line 18, Col. 1) .....	0	0	0	0	0
46. Affiliated common stocks (Schedule D Summary Line 24, Col. 1), .....	10,859,372	15,404,142	17,307,272	18,477,235	18,326,060
47. Affiliated short-term investments (subtotal included in Schedule DA Verification, Col. 5, Line 10) .....	0	0	0	0	0
48. Affiliated mortgage loans on real estate .....	0	0	0	0	0
49. All other affiliated .....	0	0	0	0	0
50. Total of above Lines 44 to 49 .....	10,859,372	15,404,142	17,307,272	18,477,235	18,326,060
<b>Total Nonadmitted and Admitted Assets</b>					
51. Total nonadmitted assets (Page 2, Line 28, Col. 2) .....	787,210	3,592,963	5,162,234	7,416,143	5,018,967
52. Total admitted assets (Page 2, Line 28, Col. 3) .....	59,968,480	62,645,477	63,388,999	64,197,810	64,638,775
<b>Investment Data</b>					
53. Net investment income (Exhibit of Net Investment Income) .....	874,076	1,035,526	1,050,386	2,051,034	2,058,208
54. Realized capital gains (losses) (Page 4, Line 34, Column 1) .....	(3,825,592)	573,689	77,583	(1,928,958)	1,564
55. Unrealized capital gains (losses) (Page 4, Line 38, Column 1) .....	(699,184)	(1,565,954)	(1,358,963)	(357,613)	571,301
56. Total of above Lines 53, 54 and 55 .....	(3,650,700)	43,261	(230,994)	(235,537)	2,631,073
<b>Benefits and Reserve Increases (Page 6)</b>					
57. Total contract benefits - life (Lines 10, 11, 12, 13, 14 and 15 Col. 1, minus Lines 10, 11, 12, 13, 14 and 15 Cols. 9, 10 and 11) .....	3,854,944	3,922,645	3,344,860	3,310,524	2,934,111
58. Total contract benefits - A & H (Lines 13 & 14, Cols. 9, 10 & 11) .....	988,933	1,897,930	2,222,734	2,298,452	2,723,144
59. Increase in life reserves - other than group and annuities (Line 19, Cols. 2 and 3) .....	0	0	0	0	0
60. Increase in A & H reserves (Line 19, Cols. 9, 10 & 11) .....	5,701,006	(427,752)	(387,449)	(215,245)	(1,068,331)
61. Dividends to policyholders (Line 30, Col. 1) .....	0	0	0	0	0
<b>Operating Percentages</b>					
62. Insurance expense percent (Page 6, Col. 1, Lines 21, 22 & 23, less Line 6)/(Page 6, Col. 1, Line 1 plus Exhibit 7, Col. 2, Line 2) x 100.0 .....	44.4	66.7	39.6	39.0	43.3
63. Lapse percent (ordinary only) [(Exhibit of Life Insurance, Col. 4, Lines 14 & 15) / 1/2 (Exhibit of Life Insurance, Col. 4, Lines 1 & 21)] x 100.0 .....	0.0	0.0	0.0	0.0	0.0
64. A & H loss percent (Schedule H, Part 1, Lines 5 and 6, Col. 2) .....	89.2	63.8	65.5	55.6	59.1
65. A & H cost containment percent (Schedule H, Pt. 1, Line 4, Col. 2) .....	0.0	0.0	0.0	0.0	0.0
66. A & H expense percent excluding cost containment expenses (Schedule H, Pt. 1, Line 10, Col. 2) .....	89.3	68.8	37.6	40.9	45.8
<b>A &amp; H Claim Reserve Adequacy</b>					
67. Incurred losses on prior years' claims - group health (Schedule H, Part 3, Line 3.1 Col. 2) .....	0	0	0	0	0
68. Prior years' claim liability and reserve - group health (Schedule H, Part 3, Line 3.2 Col. 2) .....	0	0	0	0	0
69. Incurred losses on prior years' claims-health other than group (Schedule H, Part 3, Line 3.1 Col. 1 less Col. 2) .....	5,591,933	3,316,214	2,638,515	3,623,409	3,979,053
70. Prior years' claim liability and reserve-health other than group (Schedule H, Part 3, Line 3.2 Col. 1 less Col. 2) .....	3,373,036	3,305,789	3,403,716	3,868,841	4,402,629
<b>Net Gains From Operations After Federal Income Taxes by Lines of Business (Page 6, Line 33)</b>					
71. Industrial life (Col. 2) .....	0	0	0	0	0
72. Ordinary - life (Col. 3) .....	0	0	0	0	0
73. Ordinary - individual annuities (Col. 4) .....	0	0	0	0	0
74. Ordinary-supplementary contracts (Col. 5) .....	0	0	0	0	0
75. Credit life (Col. 6) .....	2,784,361	802,343	2,691,899	(3,529,095)	(574,144)
76. Group life (Col. 7) .....	0	0	0	0	0
77. Group annuities (Col. 8) .....	0	0	0	0	0
78. A & H-group (Col. 9) .....	0	0	0	0	0
79. A & H-credit (Col. 10) .....	(2,550,381)	(245,262)	137,103	875,027	(359,425)
80. A & H-other (Col. 11) .....	0	0	0	0	0
81. Aggregate of all other lines of business (Col. 12) ....	0	0	0	0	0
82. Total (Col. 1) .....	233,980	557,081	2,829,002	(2,654,068)	(933,569)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors?

Yes  No 

If no, please explain: \_\_\_\_\_