

AMENDED EXPLANATION COVER

Correcting data on Note 30, Page N20.

Also correction on Statement of Actuarial Opinion Exhibit B Line 6 to YES.



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31 , 2011
OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359 , 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679
(Current Period) (Prior Period)

Organized under the Laws of Ohio , State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd. , Dublin, Ohio 43017
(Street and Number , City or Town , State and Zip Code)

Main Administrative Office 5656 Frantz Rd. , Dublin, Ohio 43017 614-764-1900
(Street and Number , City or Town , State and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd. , Dublin, Ohio 43017
(Street and Number or P. O. Box , City or Town , State and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd. , Dublin, Ohio 43017
(Street and Number , City or Town , State and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900
(Name) (Area Code) (Telephone Number) (Extension)
crobson@americanshare.com 614-764-1493
(E-Mail Address) (Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Bruce Allen Ingraham
Janice Lynn Thomas
Craig Milton Bradley#

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

<u>Dennis Roy Adams</u> President	<u>Curtis Lee Robson</u> Secretary	<u>Curtis Lee Robson</u> Treasurer
Subscribed and sworn to before me this 17th day of April, 2012		a. Is this an original filing? Yes () No (X)
		b. If no: 1. State the amendment number <u>2</u>
		2. Date filed <u>April 17, 2012</u>
		3. Number of pages attached <u>2</u>