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ANNUAL STATEMENT

For the Year Ended December 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

GENERAL STAR NATIONAL INSURANCE COMPANY

NAIC Group Code 0031 (Current Period) 0031 (Prior Period) | NAIC Company Code 11967 | Employer's ID Number 13-1958482

Organized under the Laws of OHIO | State of Domicile OHIO | Country of Domicile UNITED STATES

Incorporated September 10, 1864 | Commenced Business September 26, 1864

Statutory Home Office	471 East Broad Street (Street and Number)	Columbus, OH 43215 (City, State and Zip Code)
Main Administrative Office	120 Long Ridge Road (Street and Number)	Stamford, CT 06902 (City, State and Zip Code) 203-328-5700 (Telephone Number)
Mail Address	120 Long Ridge Road (Street and Number or P. O. Box)	Stamford, CT 06902-1843 (City, State and Zip Code)
Primary Location of Books and Records	120 Long Ridge Road (Street and Number)	Stamford, CT 06902 (City, State and Zip Code) 203-328-5700 (Telephone Number)
Internet Website Address	www.generalstar.com	
Statutory Statement Contact	Lauren C. Urso (Name) lurso@genre.com (E-Mail Address)	203-328-6287 (Telephone Number) 203-328-6320 (Fax Number)

OFFICERS

PATRICIA HICKEY ROBERTS	Chairman, Chief Executive Officer and President
SOLAN BERNHARD SCHWAB	Secretary
WILLIAM GEORGE GASDASKA, JR.	Treasurer and Chief Financial Officer

DIRECTORS OR TRUSTEES

GREGORY JOSEPH DIORIO	DANIEL KEVIN LYONS	JOHN VINCENT REGAN#
PATRICIA HICKEY ROBERTS	SOLAN BERNHARD SCHWAB	VICTORIA JO SEEGER
DAMON NICHOLAS VOCKE		

State of CONNECTICUT
County of FAIRFIELD

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, which is an exact copy of the enclosed statement (except for formatting differences due to electronic filing). The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

PATRICIA HICKEY ROBERTS President	SOLAN BERNHARD SCHWAB Secretary	WILLIAM GEORGE GASDASKA, JR. Treasurer

Subscribed and sworn to before me
This 17th day of February, 2012

Barbara M. Ferrillo
Notary Public
My Commission expires November 30, 2016

a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number ________
2. Date filed ________
3. Number of pages attached ________

ASSETS

	Current Year 1 Assets	Current Year 2 Nonadmitted Assets	Current Year 3 Net Admitted Assets (Cols. 1 - 2)	Prior Year 4 Net Admitted Assets
1. Bonds (Schedule D)	39,515,674		39,515,674	40,704,063
2. Stocks (Schedule D):				
2.1 Preferred stocks	11,200,000		11,200,000	33,470,000
2.2 Common stocks	4,119,929		4,119,929	10,398,258
3. Mortgage loans on real estate (Schedule B):				
3.1 First liens			0	
3.2 Other than first liens			0	
4. Real estate (Schedule A):				
4.1 Properties occupied by the company (less $..........0 encumbrances)			0	
4.2 Properties held for the production of income (less $..........0 encumbrances)			0	
4.3 Properties held for sale (less $..........0 encumbrances)			0	
5. Cash ($.....79,960, Sch. E-Part 1), cash equivalents ($.....12,022,501, Sch. E-Part 2) and short-term investments ($.....175,997,294, Sch. DA)	188,099,755		188,099,755	182,580,720
6. Contract loans (including $..........0 premium notes)			0	
7. Derivatives (Schedule DB)			0	
8. Other invested assets (Schedule BA)			0	
9. Receivables for securities	6,375		6,375	
10. Securities lending reinvested collateral assets (Schedule DL)			0	
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	242,941,733	0	242,941,733	267,153,041
13. Title plants less $..........0 charged off (for Title insurers only)			0	
14. Investment income due and accrued	1,180,097		1,180,097	1,240,763
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in course of collection	1,460,855	87,406	1,373,449	3,952,897
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including $..........0 earned but unbilled premiums)	180,785		180,785	993,984
15.3 Accrued retrospective premiums			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	4,957,188		4,957,188	5,476,007
16.2 Funds held by or deposited with reinsured companies			0	
16.3 Other amounts receivable under reinsurance contracts			0	
17. Amounts receivable relating to uninsured plans			0	
18.1 Current federal and foreign income tax recoverable and interest thereon			0	928,576
18.2 Net deferred tax asset	3,899,237	3,064,085	835,152	
19. Guaranty funds receivable or on deposit			0	
20. Electronic data processing equipment and software			0	
21. Furniture and equipment, including health care delivery assets ($..........0)			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	
23. Receivables from parent, subsidiaries and affiliates			0	
24. Health care ($..........0) and other amounts receivable			0	
25. Aggregate write-ins for other than invested assets	300,847	59,102	241,745	227,588
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	254,920,742	3,210,593	251,710,149	279,972,856
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	
28. TOTALS (Lines 26 and 27)	254,920,742	3,210,593	251,710,149	279,972,856

DETAILS OF WRITE-INS

	1	2	3	4
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0	0
2501. Amounts receivable under high deductible policies	74,131	59,102	15,029	8,017
2502. Impress funds	100,000		100,000	100,000
2503. Contingent commission recoverable	126,716		126,716	119,571
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	300,847	59,102	241,745	227,588

LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Year	2 Prior Year
1.	Losses (Part 2A, Line 35, Column 8)	56,658,491	64,500,525
2.	Reinsurance payable on paid losses and loss adjustment expenses (Schedule F, Part 1, Column 6)		
3.	Loss adjustment expenses (Part 2A, Line 35, Column 9)	18,300,568	20,835,814
4.	Commissions payable, contingent commissions and other similar charges		
5.	Other expenses (excluding taxes, licenses and fees)		
6.	Taxes, licenses and fees (excluding federal and foreign income taxes)		13,440
7.1	Current federal and foreign income taxes (including $..........0 on realized capital gains (losses))	497,256	
7.2	Net deferred tax liability		890,692
8.	Borrowed money $..........0 and interest thereon $..........0		
9.	Unearned premiums (Part 1A, Line 38, Column 5) (after deducting unearned premiums for ceded reinsurance of $.....5,667,699 and including warranty reserves of $..........0 and accrued accident and health experience rating refunds including $..........0 for medical loss ratio rebate per the Public Health Service Act)	5,299,310	9,861,437
10.	Advance premium		
11.	Dividends declared and unpaid:		
	11.1 Stockholders		
	11.2 Policyholders		
12.	Ceded reinsurance premiums payable (net of ceding commissions)	(730,080)	1,123,752
13.	Funds held by company under reinsurance treaties (Schedule F, Part 3, Column 19)		
14.	Amounts withheld or retained by company for account of others	37,584	1,022,918
15.	Remittances and items not allocated		24,000
16.	Provision for reinsurance (Schedule F, Part 7)	16,000	17,000
17.	Net adjustments in assets and liabilities due to foreign exchange rates		
18.	Drafts outstanding		
19.	Payable to parent, subsidiaries and affiliates	4,887,774	7,579,366
20.	Derivatives		
21.	Payable for securities		
22.	Payable for securities lending		
23.	Liability for amounts held under uninsured plans		
24.	Capital notes $..........0 and interest thereon $..........0		
25.	Aggregate write-ins for liabilities	80,028	80,101
26.	Total liabilities excluding protected cell liabilities (Lines 1 through 25)	85,046,931	105,949,045
27.	Protected cell liabilities		
28.	Total liabilities (Lines 26 and 27)	85,046,931	105,949,045
29.	Aggregate write-ins for special surplus funds	0	0
30.	Common capital stock	4,000,000	4,000,000
31.	Preferred capital stock		
32.	Aggregate write-ins for other than special surplus funds	0	0
33.	Surplus notes		
34.	Gross paid in and contributed surplus	60,107,585	60,107,585
35.	Unassigned funds (surplus)	102,555,633	109,916,226
36.	Less treasury stock, at cost:		
	36.1 ....0.000 shares common (value included in Line 30 $..........0)		
	36.2 ....0.000 shares preferred (value included in Line 31 $..........0)		
37.	Surplus as regards policyholders (Lines 29 to 35, less 36) (Page 4, Line 39)	166,663,218	174,023,811
38.	TOTALS (Page 2, Line 28, Col. 3)	251,710,149	279,972,856

DETAILS OF WRITE-INS

2501.	Miscellaneous accounts payable - runoff business	79,668	79,919
2502.	Uncashed checks pending escheatment to a state	360	182
2503.			
2598.	Summary of remaining write-ins for Line 25 from overflow page	0	0
2599.	Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	80,028	80,101
2901.			
2902.			
2903.			
2998.	Summary of remaining write-ins for Line 29 from overflow page	0	0
2999.	Totals (Lines 2901 thru 2903 plus 2998) (Line 29 above)	0	0
3201.			
3202.			
3203.			
3298.	Summary of remaining write-ins for Line 32 from overflow page	0	0
3299.	Totals (Lines 3201 thru 3203 plus 3298) (Line 32 above)	0	0

STATEMENT OF INCOME

		1 Current Year	2 Prior Year
	UNDERWRITING INCOME		
1.	Premiums earned (Part 1, Line 35, Column 4)	19,461,060	24,452,253
	DEDUCTIONS		
2.	Losses incurred (Part 2, Line 35, Column 7)	7,277,003	12,395,996
3.	Loss adjustment expenses incurred (Part 3, Line 25, Column 1)	5,211,235	8,215,165
4.	Other underwriting expenses incurred (Part 3, Line 25, Column 2)	9,708,753	12,433,701
5.	Aggregate write-ins for underwriting deductions	0	0
6.	Total underwriting deductions (Lines 2 through 5)	22,196,991	33,044,862
7.	Net income of protected cells		
8.	Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(2,735,931)	(8,592,609)
	INVESTMENT INCOME		
9.	Net investment income earned (Exhibit of Net Investment Income, Line 17)	4,403,364	5,626,027
10.	Net realized capital gains (losses) less capital gains tax of $.....2,366,014 (Exhibit of Capital Gains (Losses))	4,390,798	
11.	Net investment gain (loss) (Lines 9 + 10)	8,794,162	5,626,027
	OTHER INCOME		
12.	Net gain (loss) from agents' or premium balances charged off (amount recovered $..........0 amount charged off $.....168,705)	(168,705)	(16,095)
13.	Finance and service charges not included in premiums		
14.	Aggregate write-ins for miscellaneous income	1,678	1,726
15.	Total other income (Lines 12 through 14)	(167,027)	(14,369)
16.	Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	5,891,204	(2,980,951)
17.	Dividends to policyholders		
18.	Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	5,891,204	(2,980,951)
19.	Federal and foreign income taxes incurred	(1,364,685)	(2,471,640)
20.	Net income (Line 18 minus Line 19) (to Line 22)	7,255,889	(509,311)
	CAPITAL AND SURPLUS ACCOUNT		
21.	Surplus as regards policyholders, December 31 prior year (Page 4, Line 39, Column 2)	174,023,811	165,111,633
22.	Net income (from Line 20)	7,255,889	(509,311)
23.	Net transfers (to) from Protected Cell accounts		
24.	Change in net unrealized capital gains or (losses) less capital gains tax of $.....(5,704,415)	(10,593,914)	(590,029)
25.	Change in net unrealized foreign exchange capital gain (loss)		
26.	Change in net deferred income tax	(914,486)	(218,035)
27.	Change in nonadmitted assets (Exhibit of Nonadmitted Assets, Line 28 Column 3)	(3,109,082)	158,553
28.	Change in provision for reinsurance (Page 3, Line 16, Column 2 minus Column 1)	1,000	71,000
29.	Change in surplus notes		
30.	Surplus (contributed to) withdrawn from protected cells		
31.	Cumulative effect of changes in accounting principles		
32.	Capital changes:		
	32.1 Paid in		
	32.2 Transferred from surplus (Stock Dividend)		
	32.3 Transferred to surplus		
33.	Surplus adjustments:		
	33.1 Paid in		10,000,000
	33.2 Transferred to capital (Stock Dividend)		
	33.3. Transferred from capital		
34.	Net remittances from or (to) Home Office		
35.	Dividends to stockholders		
36.	Change in treasury stock (Page 3, Lines 36.1 and 36.2, Column 2 minus Column 1)		
37.	Aggregate write-ins for gains and losses in surplus	0	0
38.	Change in surplus as regards policyholders for the year (Lines 22 through 37)	(7,360,593)	8,912,178
39.	Surplus as regards policyholders, December 31 current year (Line 21 plus Line 38) (Page 3, Line 37)	166,663,218	174,023,811

DETAILS OF WRITE-INS

0501.			
0502.			
0503.			
0598.	Summary of remaining write-ins for Line 5 from overflow page	0	0
0599.	Totals (Lines 0501 thru 0503 plus 0598) (Line 5 above)	0	0
1401.	Misc. Other Income(Loss)	1,678	1,726
1402.			
1403.			
1498.	Summary of remaining write-ins for Line 14 from overflow page	0	0
1499.	Totals (Lines 1401 thru 1403 plus 1498) (Line 14 above)	1,678	1,726
3701.			
3702.			
3703.			
3798.	Summary of remaining write-ins for Line 37 from overflow page	0	0
3799.	Totals (Lines 3701 thru 3703 plus 3798) (Line 37 above)	0	0

CASH FLOW

	1 Current Year	2 Prior Year
CASH FROM OPERATIONS		
1. Premiums collected net of reinsurance	17,200,699	23,375,389
2. Net investment income	4,458,225	5,684,640
3. Miscellaneous income	(167,027)	(14,369)
4. Total (Lines 1 through 3)	21,491,897	29,045,660
5. Benefit and loss related payments	14,172,689	13,063,836
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts		
7. Commissions, expenses paid and aggregate write-ins for deductions	21,389,455	15,593,292
8. Dividends paid to policyholders		
9. Federal and foreign income taxes paid (recovered) net of $.....1,753,239 tax on capital gains (losses)	(424,503)	(1,494,431)
10. Total (Lines 5 through 9)	35,137,641	27,162,697
11. Net cash from operations (Line 4 minus Line 10)	(13,645,744)	1,882,963
CASH FROM INVESTMENTS		
12. Proceeds from investments sold, matured or repaid:		
12.1 Bonds	1,200,597	2,576,478
12.2 Stocks	33,000,000	
12.3 Mortgage loans		
12.4 Real estate		
12.5 Other invested assets		
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	408	31
12.7 Miscellaneous proceeds		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	34,201,005	2,576,509
13. Cost of investments acquired (long-term only):		
13.1 Bonds		
13.2 Stocks	14,000,000	
13.3 Mortgage loans		
13.4 Real estate		
13.5 Other invested assets		
13.6 Miscellaneous applications	6,375	
13.7 Total investments acquired (Lines 13.1 to 13.6)	14,006,375	0
14. Net increase (decrease) in contract loans and premium notes		
15. Net cash from investments (Line 12.8 minus Lines 13.7 minus Line 14)	20,194,630	2,576,509
CASH FROM FINANCING AND MISCELLANEOUS SOURCES		
16. Cash provided (applied):		
16.1 Surplus notes, capital notes		
16.2 Capital and paid in surplus, less treasury stock		10,000,000
16.3 Borrowed funds		
16.4 Net deposits on deposit-type contracts and other insurance liabilities		
16.5 Dividends to stockholders		
16.6 Other cash provided (applied)	(1,029,851)	(465,269)
17. Net cash from financing and miscellaneous sources (Lines 16.1 to 16.4 minus Line 16.5 plus Line 16.6)	(1,029,851)	9,534,731
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS		
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	5,519,035	13,994,203
19. Cash, cash equivalents and short-term investments:		
19.1 Beginning of year	182,580,719	168,586,516
19.2 End of year (Line 18 plus Line 19.1)	188,099,754	182,580,719

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001		

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1 - PREMIUMS EARNED

	Line of Business	1 Net Premiums Written per Column 6, Part 1B	2 Unearned Premiums December 31 Prior Year- per Col. 3, Last Year's Part 1	3 Unearned Premiums December 31 Current Year- per Col. 5, Part 1A	4 Premiums Earned During Year (Cols. 1 + 2 - 3)
1.	Fire	37,293	8,998	17,914	28,377
2.	Allied lines	89,254	34,568	33,881	89,941
3.	Farmowners multiple peril				0
4.	Homeowners multiple peril				0
5.	Commercial multiple peril				0
6.	Mortgage guaranty				0
8.	Ocean marine				0
9.	Inland marine	1,904	1,423	821	2,506
10.	Financial guaranty				0
11.1	Medical professional liability - occurrence				0
11.2	Medical professional liability - claims-made	431,717	488,799	112,794	807,722
12.	Earthquake				0
13.	Group accident and health				0
14.	Credit accident and health (group and individual)				0
15.	Other accident and health				0
16.	Workers' compensation				0
17.1	Other liability - occurrence	7,264,883	3,174,419	3,243,288	7,196,014
17.2	Other liability - claims-made	6,759,485	5,400,901	1,823,530	10,336,856
17.3	Excess workers' compensation				0
18.1	Products liability - occurrence	104,647	30,752	49,354	86,045
18.2	Products liability - claims-made	35,482	10,034	15,524	29,992
19.1, 19.2	Private passenger auto liability				0
19.3, 19.4	Commercial auto liability	169,967	677,426	2,204	845,189
21.	Auto physical damage	4,301	34,117		38,418
22.	Aircraft (all perils)				0
23.	Fidelity				0
24.	Surety				0
26.	Burglary and theft				0
27.	Boiler and machinery				0
28.	Credit				0
29.	International				0
30.	Warranty				0
31.	Reinsurance - nonproportional assumed property				0
32.	Reinsurance - nonproportional assumed liability				0
33.	Reinsurance - nonproportional assumed financial lines				0
34.	Aggregate write-ins for other lines of business	0	0	0	0
35.	TOTALS	14,898,933	9,861,437	5,299,310	19,461,060

DETAILS OF WRITE-INS

3401.					0
3402.					0
3403.					0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1A - RECAPITULATION OF ALL PREMIUMS

	Line of Business	1 Amount Unearned (Running One Year or Less from Date of Policy) (a)	2 Amount Unearned (Running More Than One Year from Date of Policy) (a)	3 Earned But Unbilled Premium	4 Reserve for Rate Credits and Retrospective Adjustments Based on Experience	5 Total Reserve for Unearned Premiums Cols. 1 + 2 + 3 + 4
1.	Fire	17,914				17,914
2.	Allied lines	33,881				33,881
3.	Farmowners multiple peril					0
4.	Homeowners multiple peril					0
5.	Commercial multiple peril					0
6.	Mortgage guaranty					0
8.	Ocean marine					0
9.	Inland marine	821				821
10.	Financial guaranty					0
11.1	Medical professional liability - occurrence					0
11.2	Medical professional liability - claims-made	112,794				112,794
12.	Earthquake					0
13.	Group accident and health					0
14.	Credit accident and health (group and individual)					0
15.	Other accident and health					0
16.	Workers' compensation					0
17.1	Other liability - occurrence	2,664,849	578,439			3,243,288
17.2	Other liability - claims-made	1,823,161	369			1,823,530
17.3	Excess workers' compensation					0
18.1	Products liability - occurrence	49,354				49,354
18.2	Products liability - claims-made	15,524				15,524
19.1, 19.2	Private passenger auto liability					0
19.3, 19.4	Commercial auto liability	2,204				2,204
21.	Auto physical damage					0
22.	Aircraft (all perils)					0
23.	Fidelity					0
24.	Surety					0
26.	Burglary and theft					0
27.	Boiler and machinery					0
28.	Credit					0
29.	International					0
30.	Warranty					0
31.	Reinsurance - nonproportional assumed property					0
32.	Reinsurance - nonproportional assumed liability					0
33.	Reinsurance - nonproportional assumed financial lines					0
34.	Aggregate write-ins for other lines of business	0	0	0	0	0
35.	TOTALS	4,720,502	578,808	0	0	5,299,310
36.	Accrued retrospective premiums based on experience					
37.	Earned but unbilled premiums					0
38.	Balance (sum of Lines 35 through 37)					5,299,310

DETAILS OF WRITE-INS

		1	2	3	4	5
3401.						0
3402.						0
3403.						0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0

(a) State here basis of computation used in each case:

UNDERWRITING AND INVESTMENT EXHIBIT

PART 1B - PREMIUMS WRITTEN

	Line of Business	1 Direct Business (a)	Reinsurance Assumed 2 From Affiliates	Reinsurance Assumed 3 From Non-Affiliates	Reinsurance Ceded 4 To Affiliates	Reinsurance Ceded 5 To Non-Affiliates	6 Net Premiums Written (Cols. 1 + 2 + 3 - 4 - 5)
1.	Fire	74,587			37,294		37,293
2.	Allied lines	178,508			89,254		89,254
3.	Farmowners multiple peril						0
4.	Homeowners multiple peril						0
5.	Commercial multiple peril						0
6.	Mortgage guaranty						0
8.	Ocean marine						0
9.	Inland marine	3,809			1,905		1,904
10.	Financial guaranty						0
11.1	Medical professional liability - occurrence						0
11.2	Medical professional liability - claims-made	863,435			431,718		431,717
12.	Earthquake						0
13.	Group accident and health						0
14.	Credit accident and health (group and individual)						0
15.	Other accident and health						0
16.	Workers' compensation						0
17.1	Other liability - occurrence	14,660,522			7,354,791	40,848	7,264,883
17.2	Other liability - claims-made	13,561,272			6,801,787		6,759,485
17.3	Excess workers' compensation						0
18.1	Products liability - occurrence	209,292			104,645		104,647
18.2	Products liability - claims-made	70,964			35,482		35,482
19.1, 19.2	Private passenger auto liability						0
19.3, 19.4	Commercial auto liability	339,935			169,968		169,967
21.	Auto physical damage	8,603			4,302		4,301
22.	Aircraft (all perils)						0
23.	Fidelity						0
24.	Surety	400,000			400,000		0
26.	Burglary and theft						0
27.	Boiler and machinery	1,190				1,190	0
28.	Credit						0
29.	International						0
30.	Warranty						0
31.	Reinsurance - nonproportional assumed property	XXX					0
32.	Reinsurance - nonproportional assumed liability	XXX		2,085		2,085	0
33.	Reinsurance - nonproportional assumed financial lines	XXX					0
34.	Aggregate write-ins for other lines of business	0	0	0	0	0	0
35.	TOTALS	30,372,117	0	2,085	15,431,146	44,123	14,898,933

DETAILS OF WRITE-INS

3401.							0
3402.							0
3403.							0
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0

(a) Does the company's direct premiums written include premiums recorded on an installment basis? Yes [X] No [ ]

If yes: 1. The amount of such installment premiums $.....844,999.

2. Amount at which such installment premiums would have been reported had they been recorded on an annualized basis $..........0.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2 - LOSSES PAID AND INCURRED

	Line of Business	Losses Paid Less Salvage 1 Direct Business	 2 Reinsurance Assumed	 3 Reinsurance Recovered	 4 Net Payments (Cols. 1 + 2 - 3)	5 Net Losses Unpaid Current Year (Part 2A, Col. 8)	6 Net Losses Unpaid Prior Year	7 Losses Incurred Current Year (Cols. 4 + 5 - 6)	8 Percentage of Losses Incurred (Col. 7, Part 2) to Premiums Earned (Col. 4, Part 1)
1.	Fire				0	3,000	2,500	500	1.8
2.	Allied lines	398,540		199,270	199,270	9,501	199,500	9,271	10.3
3.	Farmowners multiple peril	12,221		6,111	6,110	12,764	5,000	13,874	
4.	Homeowners multiple peril				0			0	
5.	Commercial multiple peril				0			0	
6.	Mortgage guaranty				0			0	
8.	Ocean marine				0			0	
9.	Inland marine				0	9,500	8,500	1,000	39.9
10.	Financial guaranty				0			0	
11.1	Medical professional liability - occurrence				0			0	
11.2	Medical professional liability - claims-made	100,000		50,000	50,000	1,892,750	2,316,250	(373,500)	(46.2)
12.	Earthquake				0			0	
13.	Group accident and health				0			0	
14.	Credit accident and health (group and individual)				0			0	
15.	Other accident and health				0			0	
16.	Workers' compensation	2,160		2,160	0			0	
17.1	Other liability - occurrence	13,670,638		6,858,718	6,811,920	36,229,569	40,953,367	2,088,122	29.0
17.2	Other liability - claims-made	15,057,265		7,942,382	7,114,883	14,407,318	17,683,069	3,839,132	37.1
17.3	Excess workers' compensation				0			0	
18.1	Products liability - occurrence	4,500		2,250	2,250	184,500	211,000	(24,250)	(28.2)
18.2	Products liability - claims-made				0	22,500	24,000	(1,500)	(5.0)
19.1, 19.2	Private passenger auto liability				0			0	
19.3, 19.4	Commercial auto liability	1,869,207		934,603	934,604	3,883,589	3,095,839	1,722,354	203.8
21.	Auto physical damage				0	3,500	1,500	2,000	5.2
22.	Aircraft (all perils)				0			0	
23.	Fidelity				0			0	
24.	Surety				0			0	
26.	Burglary and theft				0			0	
27.	Boiler and machinery				0			0	
28.	Credit				0			0	
29.	International				0			0	
30.	Warranty				0			0	
31.	Reinsurance - nonproportional assumed property	XXX	9,528,247	9,528,247	0			0	
32.	Reinsurance - nonproportional assumed liability	XXX			0			0	
33.	Reinsurance - nonproportional assumed financial lines	XXX			0			0	
34.	Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	
35.	TOTALS	31,114,531	9,528,247	25,523,741	15,119,037	56,658,491	64,500,525	7,277,003	37.4

DETAILS OF WRITE-INS

3401.					0			0	
3402.					0			0	
3403.					0			0	
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	XXX
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0	0	

UNDERWRITING AND INVESTMENT EXHIBIT

PART 2A - UNPAID LOSSES AND LOSS ADJUSTMENT EXPENSES

		Reported Losses				Incurred But Not Reported			8	9
	Line of Business	1 Direct	2 Reinsurance Assumed	3 Deduct Reinsurance Recoverable from Authorized and Unauthorized Companies	4 Net Losses Excluding Incurred but not Reported (Cols. 1 + 2 - 3)	5 Direct	6 Reinsurance Assumed	7 Reinsurance Ceded	Net Losses Unpaid (Cols. 4 + 5 + 6 - 7)	Net Unpaid Loss Adjustment Expenses
1.	Fire				0	6,000		3,000	3,000	
2.	Allied lines	2		1	1	19,000		9,500	9,501	1,001
3.	Farmowners multiple peril	25,527		12,763	12,764				12,764	3,991
4.	Homeowners multiple peril				0				0	
5.	Commercial multiple peril				0				0	
6.	Mortgage guaranty				0				0	
8.	Ocean marine				0				0	
9.	Inland marine				0	19,000		9,500	9,500	
10.	Financial guaranty				0				0	
11.1	Medical professional liability - occurrence				0				0	
11.2	Medical professional liability - claims-made	1,722,500		861,250	861,250	2,063,000		1,031,500	1,892,750	1,110,372
12.	Earthquake				0				0	
13.	Group accident and health				0				(a) 0	
14.	Credit accident and health (group and individual)				0				0	
15.	Other accident and health				0				(a) 0	
16.	Workers' compensation	15,120		15,120	0				0	
17.1	Other liability - occurrence	44,379,830	1,500	31,075,261	13,306,069	46,468,000		23,544,500	36,229,569	5,609,426
17.2	Other liability - claims-made	11,180,903		5,608,085	5,572,818	17,945,000		9,110,500	14,407,318	10,689,277
17.3	Excess workers' compensation				0				0	
18.1	Products liability - occurrence	50,000		47,500	2,500	364,000		182,000	184,500	121,000
18.2	Products liability - claims-made				0	45,000		22,500	22,500	18,000
19.1, 19.2	Private passenger auto liability				0				0	
19.3, 19.4	Commercial auto liability	1,130,177		565,088	565,089	6,637,000		3,318,500	3,883,589	747,501
21.	Auto physical damage				0	7,000		3,500	3,500	
22.	Aircraft (all perils)				0				0	
23.	Fidelity				0				0	
24.	Surety				0	1,440,000		1,440,000	0	
26.	Burglary and theft				0				0	
27.	Boiler and machinery				0				0	
28.	Credit				0				0	
29.	International				0				0	
30.	Warranty				0				0	
31.	Reinsurance - nonproportional assumed property	XXX	30,704,343	30,704,343	0	XXX	95,660,000	95,660,000	0	
32.	Reinsurance - nonproportional assumed liability	XXX			0	XXX			0	
33.	Reinsurance - nonproportional assumed financial lines	XXX			0	XXX			0	
34.	Aggregate write-ins for other lines of business	0	0	0	0	0	0	0	0	0
35.	TOTALS	58,504,059	30,705,843	68,889,411	20,320,491	75,013,000	95,660,000	134,335,000	56,658,491	18,300,568

DETAILS OF WRITE-INS

		1	2	3	4	5	6	7	8	9
3401.					0				0	
3402.					0				0	
3403.					0				0	
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0	0	0	0	0	0	0
3499.	Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above)	0	0	0	0	0	0	0	0	0

(a) Including $..........0 for present value of life indemnity claims.

UNDERWRITING AND INVESTMENT EXHIBIT

PART 3 - EXPENSES

	1 Loss Adjustment Expenses	2 Other Underwriting Expenses	3 Investment Expenses	4 Total
1. Claim adjustment services:				
1.1 Direct	6,204,013			6,204,013
1.2 Reinsurance assumed				0
1.3 Reinsurance ceded	5,568,866			5,568,866
1.4 Net claim adjustment services (1.1 + 1.2 - 1.3)	635,147	0	0	635,147
2. Commission and brokerage:				
2.1 Direct, excluding contingent		6,360,341		6,360,341
2.2 Reinsurance assumed, excluding contingent				0
2.3 Reinsurance ceded, excluding contingent		9,831,703		9,831,703
2.4 Contingent - direct				0
2.5 Contingent - reinsurance assumed				0
2.6 Contingent - reinsurance ceded		7,145		7,145
2.7 Policy and membership fees				0
2.8 Net commission and brokerage (2.1 + 2.2 - 2.3 + 2.4 + 2.5 - 2.6 + 2.7)	0	(3,478,507)	0	(3,478,507)
3. Allowances to manager and agents				0
4. Advertising		45,313		45,313
5. Boards, bureaus and associations		163,945		163,945
6. Surveys and underwriting reports		32,835		32,835
7. Audit of assureds' records				0
8. Salary and related items:				
8.1 Salaries	2,306,238	5,635,842	10,461	7,952,541
8.2 Payroll taxes	121,594	297,146	552	419,292
9. Employee relations and welfare	379,589	927,619	1,722	1,308,930
10. Insurance	3,939	9,644		13,583
11. Directors' fees				0
12. Travel and travel items	98,299	240,663		338,962
13. Rent and rent items	301,353	737,795		1,039,148
14. Equipment	2,154	5,275		7,429
15. Cost or depreciation of EDP equipment and software	230,318	661,517		891,835
16. Printing and stationery	3,268	8,015		11,283
17. Postage, telephone and telegraph, exchange and express	39,406	96,477		135,883
18. Legal and auditing	17,604	43,128	69,979	130,711
19. Totals (Lines 3 to 18)	3,503,762	8,905,214	82,714	12,491,690
20. Taxes, licenses and fees:				
20.1 State and local insurance taxes deducting guaranty association credits of $..........0		893,230		893,230
20.2 Insurance department licenses and fees	68,256	168,060		236,316
20.3 Gross guaranty association assessments		(5,506)		(5,506)
20.4 All other (excluding federal and foreign income and real estate)	596	(8,535)		(7,939)
20.5 Total taxes, licenses and fees (20.1 + 20.2 + 20.3 + 20.4)	68,852	1,047,249	0	1,116,101
21. Real estate expenses				0
22. Real estate taxes				0
23. Reimbursements by uninsured plans				0
24. Aggregate write-ins for miscellaneous expenses	1,003,475	3,234,796	0	4,238,271
25. Total expenses incurred	5,211,236	9,708,752	82,714	(a)15,002,702
26. Less unpaid expenses - current year	18,300,568	5,038,039		23,338,607
27. Add unpaid expenses - prior year	20,835,814	5,352,297		26,188,111
28. Amounts receivable relating to uninsured plans, prior year				0
29. Amounts receivable relating to uninsured plans, current year				0
30. TOTAL EXPENSES PAID (Lines 25 - 26 + 27 - 28 + 29)	7,746,482	10,023,010	82,714	17,852,206

DETAILS OF WRITE-INS

	1	2	3	4
2401. Outside Services	2,462	6,065		8,527
2402. Misc Expense	1,001,013	3,228,731		4,229,744
2403.				0
2498. Summary of remaining write-ins for Line 24 from overflow page	0	0	0	0
2499. Totals (Lines 2401 thru 2403 plus 2498) (Line 24 above)	1,003,475	3,234,796	0	4,238,271

(a) Includes management fees of $.....16,516,783 to affiliates and $..........0 to non-affiliates.

EXHIBIT OF NET INVESTMENT INCOME

		1 Collected During Year	2 Earned During Year
1.	U.S. government bonds	(a) 95,132	85,758
1.1	Bonds exempt from U.S. tax	(a) 1,938,772	1,928,100
1.2	Other bonds (unaffiliated)	(a) 427,967	427,347
1.3	Bonds of affiliates	(a)	
2.1	Preferred stocks (unaffiliated)	(b) 1,968,778	1,928,778
2.11	Preferred stocks of affiliates	(b)	
2.2	Common stocks (unaffiliated)		
2.21	Common stocks of affiliates		
3.	Mortgage loans	(c)	
4.	Real estate	(d)	
5.	Contract loans		
6.	Cash, cash equivalents and short-term investments	(e) 114,117	114,117
7.	Derivative instruments	(f)	
8.	Other invested assets		
9.	Aggregate write-ins for investment income	1,999	1,999
10.	Total gross investment income	4,546,765	4,486,099
11.	Investment expenses		(g) 82,714
12.	Investment taxes, licenses and fees, excluding federal income taxes		(g)
13.	Interest expense		(h) 22
14.	Depreciation on real estate and other invested assets		(i) 0
15.	Aggregate write-ins for deductions from investment income		0
16.	Total deductions (Lines 11 through 15)		82,736
17.	Net investment income (Line 10 minus Line 16)		4,403,363

DETAILS OF WRITE-INS

0901.		1,999	1,999
0902.			
0903.			
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	1,999	1,999
1501.			
1502.			
1503.			
1598.	Summary of remaining write-ins for Line 15 from overflow page		0
1599.	Totals (Lines 1501 thru 1503 plus 1598) (Line 15 above)		0

(a) Includes $.....106,287 accrual of discount less $.....100,482 amortization of premium and less $..........0 paid for accrued interest on purchases.
(b) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued dividends on purchases.
(c) Includes $..........0 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(d) Includes $..........0 for company's occupancy of its own buildings; and excludes $..........0 interest on encumbrances.
(e) Includes $.....107,888 accrual of discount less $..........0 amortization of premium and less $..........0 paid for accrued interest on purchases.
(f) Includes $..........0 accrual of discount less $..........0 amortization of premium.
(g) Includes $..........0 investment expenses and $..........0 investment taxes, licenses and fees, excluding federal income taxes, attributable to Segregated and Separate Accounts.
(h) Includes $..........0 interest on surplus notes and $..........0 interest on capital notes.
(i) Includes $..........0 depreciation on real estate and $..........0 depreciation on other invested assets.

EXHIBIT OF CAPITAL GAINS (LOSSES)

		1 Realized Gain (Loss) on Sales or Maturity	2 Other Realized Adjustments	3 Total Realized Capital Gain (Loss) (Columns 1 + 2)	4 Change in Unrealized Capital Gain (Loss)	5 Change in Unrealized Foreign Exchange Capital Gain (Loss)
1.	U.S. government bonds			0		
1.1	Bonds exempt from U.S. tax	6,404		6,404		
1.2	Other bonds (unaffiliated)			0		
1.3	Bonds of affiliates			0		
2.1	Preferred stocks (unaffiliated)	6,750,000		6,750,000	(7,220,000)	
2.11	Preferred stocks of affiliates			0		
2.2	Common stocks (unaffiliated)			0	(9,078,329)	
2.21	Common stocks of affiliates			0		
3.	Mortgage loans			0		
4.	Real estate			0		
5.	Contract loans			0		
6.	Cash, cash equivalents and short-term investments	408		408		
7.	Derivative instruments			0		
8.	Other invested assets			0		
9.	Aggregate write-ins for capital gains (losses)	0	0	0	0	0
10.	Total capital gains (losses)	6,756,812	0	6,756,812	(16,298,329)	0

DETAILS OF WRITE-INS

0901.				0		
0902.				0		
0903.				0		
0998.	Summary of remaining write-ins for Line 9 from overflow page	0	0	0	0	0
0999.	Totals (Lines 0901 thru 0903 plus 0998) (Line 9 above)	0	0	0	0	0

EXHIBIT OF NONADMITTED ASSETS

	1 Current Year Total Nonadmitted Assets	2 Prior Year Total Nonadmitted Assets	3 Change in Total Nonadmitted Assets (Col. 2 - Col. 1)
1. Bonds (Schedule D)			0
2. Stocks (Schedule D):			
2.1 Preferred stocks			0
2.2 Common stocks			0
3. Mortgage loans on real estate (Schedule B):			
3.1 First liens			0
3.2 Other than first liens			0
4. Real estate (Schedule A):			
4.1 Properties occupied by the company			0
4.2 Properties held for the production of income			0
4.3 Properties held for sale			0
5. Cash (Schedule E-Part 1), cash equivalents (Schedule E-Part 2) and short-term investments (Schedule DA)			0
6. Contract loans			0
7. Derivatives (Schedule DB)			0
8. Other invested assets (Schedule BA)			0
9. Receivables for securities			0
10. Securities lending reinvested collateral assets (Schedule DL)			0
11. Aggregate write-ins for invested assets	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	0	0	0
13. Title plants (for Title insurers only)			0
14. Investment income due and accrued			0
15. Premiums and considerations:			
15.1 Uncollected premiums and agents' balances in the course of collection	87,406	48,697	(38,709)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due			0
15.3 Accrued retrospective premiums			0
16. Reinsurance:			
16.1 Amounts recoverable from reinsurers			0
16.2 Funds held by or deposited with reinsured companies			0
16.3 Other amounts receivable under reinsurance contracts			0
17. Amounts receivable relating to uninsured plans			0
18.1 Current federal and foreign income tax recoverable and interest thereon			0
18.2 Net deferred tax asset	3,064,085		(3,064,085)
19. Guaranty funds receivable or on deposit			0
20. Electronic data processing equipment and software			0
21. Furniture and equipment, including health care delivery assets			0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0
23. Receivables from parent, subsidiaries and affiliates			0
24. Health care and other amounts receivable			0
25. Aggregate write-ins for other than invested assets	59,102	52,814	(6,288)
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25)	3,210,593	101,511	(3,109,082)
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0
28. TOTALS (Lines 26 and 27)	3,210,593	101,511	(3,109,082)

DETAILS OF WRITE-INS

1101.			0
1102.			0
1103.			0
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above)	0	0	0
2501. Amounts receivable under high deductible policies	59,102	52,814	(6,288)
2502.			0
2503.			0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above)	59,102	52,814	(6,288)

NOTES TO FINANCIAL STATEMENTS

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A. Accounting Practices

The accompanying statutory financial statements of General Star National Insurance Company (the "Company") have been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners' ("NAIC") *Annual Statement Instructions* and *Accounting Practices and Procedures Manual,* version effective March 2011, except as otherwise prescribed or permitted by the laws of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements

The preparation of financial statements requires management to make estimates and assumptions that affect the reported amounts included in these statutory statements. Actual results could differ from those estimates. The Company's principal estimates include losses and loss adjustment expenses. The Company utilizes historical information, actuarial analyses, financial modeling and other analytical techniques to prepare these estimates.

C. Accounting Policy

Premiums are earned over the terms of the related insurance policies and reinsurance contracts. Unearned premium reserves are established to cover the unexpired portion of premiums written. Such reserves are computed by pro rata methods. Commissions and other acquisition costs related to premiums written are expensed at the time the premiums are recorded.

The liability for unpaid losses and loss adjustment expenses is based on individual case estimates and is net of amounts recoverable from reinsurers. In addition, a liability is included for unpaid loss and loss adjustment expenses incurred but not reported ("IBNR"). The methods for establishing such estimates and resulting liabilities are reviewed quarterly and any adjustments resulting there from are included in income currently. While management believes the amount is adequate, the ultimate liability may be in excess of or less than the amount provided. The liabilities also include a provision for environmental and latent injury claims.

Bonds and short term investments are stated at amortized cost, except those bonds not in good standing, which are carried at NAIC-designated values. Redeemable preferred stocks are carried at cost, while common stock of unaffiliated companies and perpetual preferred stocks are carried at fair value.

Realized capital gains and losses are determined on the basis of specific identification. Investment income is recognized as earned and includes the amortization of premium and accretion of discount relative to bonds acquired at other than their par value.

2. ACCOUNTING CHANGES AND CORRECTIONS OF ERRORS

For 2011, there were no adjustments related to accounting changes or corrections of errors.

3. BUSINESS COMBINATIONS AND GOODWILL

None

4. DISCONTINUED OPERATIONS

None

5. INVESTMENTS

A. Mortgage Loans, including Mezzanine Real Estate Loans

None

B. Debt Restructuring

Not applicable

C. Reverse Mortgages

None

D. Loan Backed Securities

(1) Prepayment assumptions for Mortgage-Backed Securities, Collateralized Mortgage Obligations and Other Structured Securities were generated using a purchase prepayment model. The prepayment model uses a number of factors to estimate prepayment activity, including the time of year (seasonality), current levels or interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral.

(2) The Company has no loan backed securities with a recognized other-than-temporary impairment.

(3) None

(4) The Company had no loan backed securities with an impairment for which other-than-temporary impairment had not been recognized.

NOTES TO FINANCIAL STATEMENTS

(5) A review of investments is performed as of each financial statement date with respect to investments of an issuer where the market value is below the cost. If, in management's judgment, the decline in value is other-than-temporary, the cost of the investment is written down to fair value with a corresponding charge to earnings. Factors considered in determining whether impairment exists include: the financial condition, business prospects and creditworthiness of the issuer; the length of time that the asset value had been less than cost; and the Company's ability and intent to hold such investments until the fair value recovers. If a decline in value is solely attributable to changes in market interest rates, rather than fundamental credit problems with the issuer, impairment is deemed other-than-temporary when the Company had the intent to sell an investment, at the reporting date, before recovery of the cost of the investment.

E. Repurchase Agreements and/or Securities Lending Transactions

None

F. Real Estate

Not applicable

G. Low Income Housing Tax Credit

Not applicable

6. <u>JOINT VENTURES, PARTNERSHIPS, AND LIMITED LIABILITY COMPANIES</u>

None

7. <u>INVESTMENT INCOME</u>

The Company will exclude from surplus amounts of investment income due and accrued that are over 90 days past due. None of the investment income due and accrued exceeds this standard and is therefore all considered admitted.

8. <u>DERIVATIVE INSTRUMENTS</u>

The Company did not enter into any derivative instrument transactions during the year.

NOTES TO FINANCIAL STATEMENTS

9. INCOME TAXES

A. The components of the net deferred tax asset/(liability) at 12/31 are as follows:

	12/31/2011			12/31/2010			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Gross Deferred Tax Assets	3,486,386	1,127,777	4,614,163	4,409,011	276,123	4,685,134	(922,625)	851,654	(70,971)
Statutory Valuation Allowance Adjustment	-	-	-	-		-	-	-	-
Adjusted Gross Deferred Tax Assets	3,486,386	1,127,777	4,614,163	4,409,011	276,123	4,685,134	(922,625)	851,654	(70,971)
Deferred Tax Liabilities	714,926	-	714,926	721,936	4,853,890	5,575,826	(7,010)	(4,853,890)	(4,860,900)
Subtotal (Net Deferred Tax Assets)	2,771,460	1,127,777	3,899,237	3,687,075	(4,577,767)	(890,692)	(915,615)	5,705,544	4,789,929
Deferred Tax Assets Nonadmitted	1,936,308	1,127,777	3,064,085	-	-	-	1,936,308	1,127,777	3,064,085
Net Admitted Adjusted Deferred Tax Assets	835,152	-	835,152	3,687,075	(4,577,767)	(890,692)	(2,851,923)	4,577,767	1,725,844

Admission Calculation Components
(SSAP No. 10R, Paragraph 10.a., 10.b., and 10.c.):

10.a.	835,152	-	835,152	-	-	-	835,152	-	835,152
10.b. (the lesser of 10.b.i. and 10.b.ii., below)	-	-	-	1,244,388	-	1,244,388	(1,244,388)	-	(1,244,388)
10.b.i	-	-	-	1,244,388	-	1,244,388	(1,244,388)	-	(1,244,388)
10.b.ii	NA	NA	-	NA	NA	-	NA	NA	-
10.c.	714,926	-	714,926	3,164,623	276,123	3,440,746	(2,449,697)	(276,123)	(2,725,820)
Total (paragraph 10.a.+10.b.+10.c.)	1,550,078	-	1,550,078	4,409,011	276,123	4,685,134	(2,858,933)	(276,123)	(3,135,056)

Admission Calculation Components
(SSAP No. 10R, Paragraph 10.e.):

10.e.i	-	-	-	-	-	-	-	-	-
10.e.ii (the lesser of 10.e.ii.b, below)	-	-	-	-	-	-	-	-	-
10.e.ii.a.	-	-	-	-	-	-	-	-	-
10.e.ii.b.	NA	NA	-	NA	NA	-	NA	NA	-
10.e.iii.	-	-	-	-	-	-	-	-	-
Total (10.e.i.+10.e.ii.+10.e.iii.)	-	-	-	-	-	-	-	-	-

Information used in SSAP No. 10R, paragraph 10.d:

Total Adjusted Capital			166,663,218			174,023,811			(7,360,593)
Authorized Control Level			10,622,669			12,024,877			(1,402,208)

SSAP No. 10R, paragraphs 10.a., 10.b, and 10.c:

Admitted Deferred Tax Assets	1,550,078	-	1,550,078	4,409,011	276,123	4,685,134	(2,858,933)	(276,123)	(3,135,056)
Admitted Assets			251,710,149			279,972,856			(28,262,707)
Adjusted Statutory Surplus			174,023,811			165,111,633			8,912,178
Total Adjusted Capital from DTAs			166,663,218			174,023,811			(7,360,593)

Increase due to SSAP No. 10R, paragraph 10.e.

Admitted Deferred Tax Assets	-	-	-	-	-	-	-	-	-
Admitted Assets			-			-			-
Admitted Surplus			-			-			-

The portion of assets admitted under 10.b.ii is assumed to be 100% ordinary in character.

The Company has not elected to admit DTAs pursuant to paragraph 10.e. the methodology in the current-period is the same as it was in the prior reporting period.

The Company is not utilizing any tax planning strategies in its determination of its adjusted Ordinary and Capital Gross Deferred Tax Assets or net admitted Deferred Tax Assets.

B. Deferred tax liabilities are no recognized for the following amounts:

1) N/A
2) N/A

NOTES TO FINANCIAL STATEMENTS

C. Current Tax and Change in Deferred Tax

Current Income Tax	12/31/2011	12/31/2010	Change
Federal	(1,364,685)	(2,471,640)	1,106,955
Foreign	-	-	-
Subtotal	(1,364,685)	(2,471,640)	1,106,955
Federal Income Tax on Net Capital Gains	2,366,014	31	2,365,983
Utilization of Capital loss Carryforwards	-	-	-
Other	-	-	-
Federal and Foreign Income Taxes Incurred	1,001,329	(2,471,609)	3,472,938
Deferred Tax Assets:			
Ordinary:	3,115,434	3,718,711	(603,277)
Discounting of Unpaid Losses	370,952	690,300	(319,348)
Unearned Premium Reserve	-	-	-
Policyholder Dividends Accrual	-	-	-
Fixed Assets	-	-	-
Compensation and Benefits Accrual	-	-	-
Pension Accrual	-	-	-
Receivables - Nonadmitted	-	-	-
Net Operating loss Carryforward	-	-	-
Tax Credit Carryforward	-	-	-
Other (including items <5% of Total Ordinary Deferred Tax Assets)	-	-	-
Subtotal	3,486,386	4,409,011	(922,625)
Statutory Valuation Allowance Adjustment	-	-	-
Nonadmitted	1,936,308	-	1,936,308
Admitted Ordinary Deferred Tax Assets	1,550,078	4,409,011	(2,858,933)
Capital			
Investments	1,127,777	276,123	851,654
Net Capital Loss Carryforward	-	-	-
Real Estate	-	-	-
Other (Including Items <5% of Total Capital Deferred Tax Assets)	-	-	-
Subtotal	1,127,777	276,123	851,654
Statutory Valuation Allowance Adjustment	-	-	-
Nonadmitted	1,127,777	-	1,127,777
Admitted Capital Deferred Tax Assets	-	276,123	(276,123)
Admitted Deferred Tax Assets	1,550,078	4,685,134	(3,135,056)
Deferred Tax Liabilities:			
Ordinary:			
Investments	714,926	721,936	(7,010)
Fixed Assets	-	-	-
Deferred and Uncollected Premium	-	-	-
Policyholder Reserves	-	-	-
Other (Including <5% of Total Capital Deferred Tax Liabilities)	-	-	-
Subtotal	714,926	721,936	(7,010)
Capital			
Investments	-	4,853,890	(4,853,890)
Real Estate	-	-	-
Other (Including <5% of Total Capital Deferred Tax Liabilities)	-	-	-
Subtotal	-	4,853,890	(4,853,890)
Deferred Tax Liabilities	714,926	5,575,826	(4,860,900)
Net Admitted Deferred Tax Assets/Liabilities	835,152	(890,692)	1,725,844

The Change in net deferred income taxes is comprised of the following:

Total deferred tax assets	$ 4,614,163	$ 4,685,134	$ (70,971)
Total deferred tax liabilities	(714,926)	(5,575,826)	4,860,900
Net deferred tax asset / (liability)	$ 3,899,237	$ (890,692)	4,789,929
Tax effect of unrealized gains (losses)			5,704,415
Change in net deferred income tax			$ (914,486)

NOTES TO FINANCIAL STATEMENTS

D. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory Federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

	12/31/2011	Effective Tax Rate
Provision computed at statutory rate	$ 2,890,026	35.0%
Tax exempt income deduction	$ (564,545)	-6.8%
Dividends received deduction	$ (409,998)	-5.0%
Tax differentials on foreign earnings	$ -	0.0%
Nondeductible goodwill	$ -	0.0%
Investments	$ -	0.0%
Change in Valuation Allowance	$ 332	0.0%
Other	$ 1,915,815	23.2%
Total		
Federal and foreign income taxes incurred	$ 1,001,329	12.1%
Change in net deferred income charge/(benefit)	$ 914,486	11.1%
Total statutory income taxes	$ 1,915,815	23.2%

E. Operating Loss and Tax Credit Carryforwards

(1) The Company has no operating loss and tax credit carryforwards available for tax purposes.

(2) The following are income taxes incurred in the current year and prior year that are available for recoupment in the event of future losses

2011	$	2,366,014
2010	$	-

(3) The Company does not have any current amounts on deposit with the Treasury for potential underpayments of tax to suspend the running of interest under Section 6603 of the Internal Revenue Code.

F. Consolidated Federal Income Tax Return

(1) The Company joins with a group of approximately 650 affiliated companies in the filing of a consolidated federal income tax return by Berkshire Hathaway Inc., common parent company of the Berkshire Group.

(2) The consolidated tax liability is allocated among affiliates in the ratio that each affiliate's separate return tax liability bears to the sum of the separate return tax liabilities of all affiliates that are members of the consolidated group. In addition, a complementary method is used which results in reimbursement by profitable affiliates to loss affiliates for tax benefits generated by loss affiliates.

10. INFORMATION CONCERNING PARENT, SUBSIDIARY, AFFILIATES AND OTHER RELATED PARTIES

A. Berkshire Hathaway Inc. is the ultimate parent company of the Company and wholly owns General Re Corporation, which is the parent company and sole shareholder of General Reinsurance Corporation, of which the Company is a wholly-owned subsidiary.

B. The Company did not pay dividends, nor receive any capital contribution during 2011. There were no non-insurance transactions greater than ½ of 1% of admitted assets. The Company received a cash capital contribution of $10.0 million from its parent, General Reinsurance Corporation, on September 3, 2010.

C. There were no material changes to the terms of management and service agreements with affiliates. The expense for services provided through these arrangements was $16.5 million and $18.0 million at December 31, 2011 and 2010, respectively.

D. The Company reported other net current payables to affiliates of $4.9 million and $7.6 million at December 31, 2011 and 2010, respectively. It is the Company's policy to settle all current receivable and payable balances within thirty days.

E. The Company has no guarantees or undertakings for the benefit of an affiliate which resulted in a material contingent liability.

F. General Star Management Company, an affiliate, provides certain administrative and other services to the Company pursuant to a management agreement. General Re Corporation and certain of its subsidiaries also provide administrative and other services to the Company, the costs of which are allocated to the Company in accordance with an inter-company agreement.

G. All outstanding shares of the Company are owned by its parent, General Reinsurance Corporation.

H. The Company does not hold any interest, directly or indirectly, in an upstream intermediate entity or ultimate parent.

I. Not applicable

J. Not applicable

K. Not applicable

L. Not applicable

NOTES TO FINANCIAL STATEMENTS

11. DEBT

The Company has no capital notes or other debt obligations.

12. RETIREMENT PLANS, DEFERRED COMPENSATION, POSTEMPLOYMENT BENEFITS AND COMPENSATED ABSENCES AND OTHER POSTRETIREMENT BENEFIT PLANS

A. Defined Benefit Plan

Not applicable

B. Defined Contribution Plan

Not applicable

C. Multi-employer Plans

Not applicable

D. Consolidation/Holding Company Plans

The Company participates in a defined contribution pension plan sponsored by General Re Corporation through allocated charges. The Company's share of net expenses under this plan was $323,701 and $782,468 for 2011 and 2010 respectively. The Company also participates in a qualified non-contributory defined benefit pension plan, sponsored by General Re Corporation, which was amended to freeze benefits at the end of 2005. The Company's share of net expenses for the qualified pension plan was $54,983 and ($39,588) for 2011 and 2010, respectively. The Company also provides certain other post-retirement benefits to allocable retired employees through a non-qualified defined plan sponsored by General Re Corporation, which was amended to freeze benefits at the end of 2005. The Company's share of net expenses for the non-qualified pension plan was $228,593 and $272,456 for 2011 and 2010 respectively. The Company has no legal obligation for benefits under this plan. General Re Corporation allocates and charges amounts to the Company based on specific cost for current and retired allocable employees.

Company incurs expenses related to the General Re Corporation Employee Savings and Stock Ownership Plan under which it makes contributions. The Company also incurs expenses related to the General Re Corporation's Medical/Dental Expense Plan.

The Company's United States allocable employees hired prior to January 1, 2002 will become eligible for certain health care benefits upon retirement.

E. Postemployment Benefits and Compensated Absences

Not applicable

F. Medicare Modernization Act

The Company's subsidy related to The Medicare Prescription Drug, Improvement and Modernization Act of 2003 was negligible for 2011.

13. CAPITAL AND SURPLUS, DIVIDEND RESTRICTIONS AND QUASI-REORGANIZATIONS

(1) The Company has 4,000 shares authorized, issued and outstanding. All shares are Class A common shares.

(2) The Company has no preferred stock outstanding.

(3) The maximum amount of dividends which may be paid by the Company without prior approval of the Ohio Insurance Commissioner is the greater of 1) 10% of statutory surplus or 2) net income for the preceding calendar year. The maximum dividend that may be paid by the Company in 2012, without prior regulatory approval, is $16,666,322.

(4) The Company did not paid dividends in 2011. The Company did not paid dividends in 2010.

(5) Within the limitations of (3) above, there are no restrictions placed on the portion of the Company's profits that may be paid as ordinary dividends to the stockholder.

(6) There were no restrictions placed upon the Company's unassigned surplus at December 31, 2011.

(7) Not applicable

(8) The Company does not hold any stock designated for special purposes.

(9) The Company does not have special surplus funds.

NOTES TO FINANCIAL STATEMENTS

(10) The portion of unassigned funds (surplus) represented or reduced by each item below is as follows:

a.	Net unrealized capital gains/(losses) on investments		
	i. Bonds		$ -
	ii. Preferred stocks		1,750,000
	iii. Common stocks		2,430,071
		Sub-total:	4,180,071
b.	Net DTA/(DTL)		3,899,237
c.	Nonadmitted assets		(3,210,593)
d.	Provision for reinsurance		(16,000)
	Cumulative unrealized gain:		$ 4,852,715

(11) The Company has no surplus debentures outstanding or issued.

(12) The Company has no restatement due to quasi-reorganization.

(13) The Company had no quasi-reorganizations in the prior 10 years.

14. CONTINGENCIES

A. Contingent Commitments

There were no known material contingent liabilities arising outside the ordinary course of business.

B. Assessments

There were no known assessments deemed to have a material impact on the Company's financial position or results of operation.

C. Gain Contingencies

The Company has not recognized any gain contingencies at December 31, 2011.

D. Extra Contractual Obligations

During 2011, there was no extra-contractual and/or bad faith damages paid.

E. Product Warranties

Not applicable

F. All Other Contingencies

There were no contingent liabilities arising outside the ordinary course of business, or due to income taxes, considered material in relation to the financial position of the Company.

15. LEASES

The Company does not have any lease obligations.

16. INFORMATION ABOUT FINANCIAL INSTRUMENTS WITH OFF-BALANCE SHEET RISK AND FINANCIAL INSTRUMENTS WITH CONCENTRATIONS OF CREDIT RISK

The Company entered into no financial instruments with off-balance sheet risk during the year.

17. SALE, TRANSFER AND SERVICING OF FINANCIAL ASSETS AND EXTINGUISHMENT OF LIABILITIES

A. None

B. None

C. None

18. GAIN OR LOSS TO THE REPORTING ENTITY FROM UNINSURED A&H PLANS AND THE UNINSURED PORTION OF PARTIALLY INSURED PLANS

Not applicable

19. DIRECT PREMIUM WRITTEN BY MANAGING GENERAL AGENTS/THIRD PARTY ADMINISTRATORS

None

NOTES TO FINANCIAL STATEMENTS

20. FAIR VALUE MEASUREMENTS

A. Fair Value Measurements at Reporting Date

Included in the Company's investment portfolio are certain financial instruments carried at fair value. Other financial instruments are periodically measured at fair value, such as when impaired, or, for certain bonds with ratings below investment grade, which are carried at the lower of cost or market.

The fair value of an asset is the amount at which that asset could be bought or sold in a current transaction between willing parties, that is, other than in a forced or liquidation sale. The fair value of a liability is the amount at which that liability could be incurred or settled in a current transaction between willing parties, that is, other than in a forced or liquidation sale.

Fair values are based either on values published by the NAIC's Security Valuation Office (SVO) or from an independent pricing service vendor. When market prices are not available a price may be obtained from a broker or fair value may be estimated using discounted cash flow analyses, incorporating current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment which becomes significant when valuing increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology, model or input used.

The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy defined by SSAP No. 100, Fair Value Measurements. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's or a liability's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

Level 1—Values are unadjusted quoted prices for identical assets and liabilities in active markets accessible at the measurement date.

Level 2—Inputs include quoted prices for similar assets or liabilities in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads and yield curves.

Level 3—Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Company's best estimate of what hypothetical market participants would use to determine a transaction price for the asset or liability at the reporting date.

(1) Fair value measurements at December 31, 2011

Fair Value of Assets:	Level 1	Level 2	Level 3	Total
Preferred Stock	$ -	$ -	$ -	$ -
Common Stock	-	-	4,119,929	4,119,929
Total Assets at Fair Value	$ -	$ -	$ 4,119,929	$ 4,119,929

(2) Fair Value Measurements in (Level 3) of the Fair Value

	2011
Opening balance January 1st	$43,868,258
Total Gain or Losses included in earnings (realized/unrealized)	
Realized gains (losses)	6,750,000
Change in fair value of invested assets	(16,298,329)
Purchases or (sales)	
Purchases	2,800,000
Sales	(33,000,000)
Transfer in (out) of Level 3	-
Ending balance December 31st	$ 4,119,929

(3) Pricing sources are reviewed quarterly for determining transfers within the fair value hierarchy.

(4) Level 2 and 3 Valuation techniques and input used

Securities disclosed at fair value are determined based on NAIC valuation rules and typically consist of common and preferred equities, however, other securities may periodically be carried at fair value based on certain factors such as the NAIC's lower of cost or market rules. Assets recorded at fair value are categorized based on an evaluation of the various inputs used to measure the fair value. When published prices from the SVO are not available, reliance is predominately on independent pricing service vendors that have been evaluated and approved by our pricing policy committee. Generally, pricing service vendors use a pricing methodology involving the market approach, including pricing models, which use prices and relevant market information regarding a particular security or securities with similar characteristics to establish a valuation. Supporting documentation received from pricing vendors detailing the inputs, models and processes used in the vendor's evaluation process is used to determine the appropriate fair value hierarchy. Documentation from each pricing vendor is reviewed and monitored periodically to ensure they are consistent with pricing policy procedures. Market Information obtained from brokers with respect to security valuations is also considered in the price hierarchy.

B. Other Fair Value Disclosures

Not applicable

C. Reasons Not practical to estimate fair values

Not applicable

21. OTHER ITEMS

A. Extraordinary Items

None

B. Troubled Debt Restructuring – Debtors

None

C. Other Disclosures:

Effective January 1, 2005, with the permission of their domestic insurance regulators, the Company and certain of its affiliates entered into a loss portfolio reinsurance contract (the "loss portfolio") and a quota share reinsurance contract (the "quota share") with two other affiliates, National Indemnity Company and Columbia Insurance Company. The loss portfolio provides for a 50% reinsurance cover on existing net losses as of December 31, 2004, subject to an overall aggregate limit of $11,155 million. The amount of net reserves ceded by the Company on January 1, 2005 was $60.1 million. Consideration was equal to the amount of net statutory reserves and reported by the Company as ceded earned premium in 2005 for the lines of business of the underlying reserves ceded. There was no surplus gain from this retroactive transaction with affiliates and it is accounted for as reinsurance. The quota share contract provides for a 50% reinsurance cover on net losses occurring on or after January 1, 2005, for which the Company ceded premiums earned of $19.5 million and $24.5 million in calendar year 2011 and 2010, respectively. At December 31, 2011, the Company reported $13.2 million of ceded outstanding losses on the loss portfolio, and $61.7 million of ceded outstanding losses on the quota share.

D. Uncollectible Balances

None

E. Business Interruption Insurance Recoveries

None

F. State Transferable and non-transferable tax credits

None

G. Subprime Mortgage related risk exposure:

The Company has no direct subprime mortgage related risk exposure due to investments in subprime mortgage loans or other investments and has no underwriting exposure to subprime mortgage related risk through Mortgage Guaranty or Financial Guaranty insurance coverage. The Company does not have any equity investments in subsidiary, controlled or affiliated entities with subprime related risk exposure.

The Company exposure to subprime mortgage-related risk is limited to investments within the fixed income investment portfolio which may contain securities collateralized by mortgages that have characteristics of subprime lending. Such characteristics include an interest rate above prime to borrowers who do not qualify for prime rate loans, borrowers with low credit ratings (FICO scores), unconventionally high initial loan-to-value ratios, and borrowers with less than conventional documentation of their income and/or net assets. The Company minimizes subprime mortgage-related risk within the fixed income investment portfolio by holding securities which carry higher credit ratings and by monitoring the underlying collateral performance on an ongoing basis.

22. EVENTS SUBSEQUENT

Subsequent events have been considered through February 22, 2012 for the statutory statement issued on March 1, 2012.

23. REINSURANCE

A. Unsecured Reinsurance Recoverables:

At December 31, 2011, the Company had the following unsecured reinsurance recoverables exceeding 3% of its statutory surplus:

FEIN	Group Code	NAIC Code	Reinsurer Name		Aggregate Unsecured Recoverable	% of Surplus
47-0355979	0031	20087	National Indemnity Company	$	122,524,000	70.4%
47-0530077	0031	27812	Columbia Insurance Company		20,038,000	11.5%
13-2673100	0031	22039	General Reinsurance Corporation		9,966,000	5.7%
	0031		Group Total - Bershire Hathaway		152,528,000	
13-1290712		20583	XL Reinsurance America Inc.		6,592,000	3.8%

B. Reinsurance Recoverable in Dispute

No reinsurance recoverable in dispute from any company exceeded 5% of the Company's statutory surplus or aggregated for all companies more than 10% of their statutory surplus as of December 31, 2011.

C. Reinsurance Assumed and Ceded

(1) If all of the Company's assumed and ceded reinsurance had been canceled at December 31, 2011, the maximum amount of return commission and unearned premium due reinsurers would have been as follows:

	Assumed		Ceded		Net	
	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity	Premium Reserve	Commission Equity
Affiliates	$ -	$ -	$ 5,659,674	$ 4,848,233	$ (5,659,674)	$ (4,848,233)
All Other	-	-	8,025	2,297	(8,025)	(2,297)
Total	$ -	$ -	$ 5,667,699	$ 4,850,530	$ (5,667,699)	$ (4,850,530)

The Direct Unearned Premium Reserve was $10,967,009 at December 31, 2011.

(2) At December 31, 2010, the Company has accrued additional or return commissions based on loss experience or other forms of profit sharing as follows:

	Direct	Assumed	Reinsurance	Net
Contingent Commission	$ -	$ -	$ 126,716	$ (126,716)
Sliding Scale Adjustments	-	-	-	-
Other Profit Commission Arrangements	-	-	-	-
Total	$ -	$ -	$ 126,716	$ (126,716)

(3) Protected Cells

None

D. Uncollectible Reinsurance

The Company had no material write-offs of uncollectible reinsurance in 2011.

E. Commutation of Ceded Reinsurance

None

F. Retroactive Reinsurance

Not applicable

G. Reinsurance Accounted for as a Deposit

Not applicable

H. Disclosures for the Transfer of Property and Casualty Run-off Agreements

Not applicable

24. RETROSPECTIVELY RATED CONTRACTS AND CONTRACTS SUBJECT TO REDETERMINATION

None

25. CHANGES IN INCURRED LOSSES AND LOSS ADJUSTMENT EXPENSES

Reserves as of December 31, 2010 were $85.3 million. For the year ended December 31, 2011, $21.2 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now $56.0 million as a result of re-estimation of unpaid claims and claim adjustment expenses, principally in ‘Other Liability’ lines of insurance. Therefore, there has been $8.1 million year-to-date favorable development. The favorable development is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased as additional information becomes known regarding individual claims.

26. INTERCOMPANY POOLING ARRANGEMENTS

None

NOTES TO FINANCIAL STATEMENTS

27. STRUCTURED SETTLEMENTS

None

28. HEALTH CARE RECEIVABLES

None

29. PARTICIPATING POLICIES

None

30. PREMIUM DEFICIENCY RESERVES

The Company evaluated the need to record a premium deficiency reserve as of December 31, 2011 and determined there was no premium deficiency. The evaluation was completed on January 2, 2012. The Company does anticipate investment income when evaluating the need for premium deficiency reserves.

31. HIGH DEDUCTIBLES

As of December 31, 2011, the amount of reserve credit recorded for high deductibles on unpaid claims was $74,131. The admitted amount billed and recoverable was $15,029.

32. DISCOUNTING OF LIABILITIES FOR UNPAID LOSSES AND UNPAID LOSS ADJUSTMENT EXPENSES

The Company does not discount its liabilities for unpaid losses or loss adjustment expenses.

33. ASBESTOS/ENVIRONMENTAL RESERVES

The Company has exposure to both asbestos and environmental (“A&E”) losses arising from the sale of general liability insurance. The Company has established related loss reserves based on management’s best estimate of future claim and claim expenses (including incurred but not reported claims) and reinsurance recoveries which are expected to develop over the next several decades. The Company continues to monitor evolving case law and its effect on asbestos and environmental claims. Changing government regulations and legislation, newly identified toxins, newly reported claims, new theories of liability, new contract interpretations, and other factors could affect future claim development.

The Company’s reserve for A&E is established based on four components: known claims, development on known claims, IBNR, and direct excess coverage litigation expenses. The Company’s estimate for IBNR is based on the relationship between historical payments trending into reduced levels of future payments over the forecast period. This estimate is less reliable than the estimated liability for reported claims.

A. The table below shows the Company’s asbestos loss reserves (including coverage dispute costs) for each of the five most recent calendar years.

1. Direct Basis: None

2. Assumed Reinsurance Basis:

	2007	2008	2009	2010	2011
a. Beginning Reserves	$ 47,435,601	$ 47,577,744	$ 47,264,006	$ 46,638,232	$ 45,826,570
b. Incurred losses and loss adjustment expenses	3,024,952	2,866,760	2,498,253	2,263,097	2,771,315
c. Calendar year payments for loss and loss adjustment expenses	2,882,809	3,180,498	3,124,027	3,074,759	3,826,930
d. Ending Reserves	$ 47,577,744	$ 47,264,006	$ 46,638,232	$ 45,826,570	$ 44,770,955

3. Net of Ceded Reinsurance Basis: None

B. The Company holds reserves for unreported asbestos claims. The amounts of reserves as of the statement date are as follows:

(1) Direct Basis: $0
(2) Assumed Basis $33,481,000
(3) Net of Reinsurance Basis: $0

C. The Company holds reserves for loss adjustment expenses (including coverage dispute costs) on asbestos claims. The amounts of reserves as of the statement date are as follows:

(1) Direct Basis: $0
(2) Assumed Basis $538,143
(3) Net of Reinsurance Basis: $0

D. The tables below show the Company's environmental loss reserves (including coverage dispute costs) for each of the five most recent calendar years.

1, Direct Basis: None

NOTES TO FINANCIAL STATEMENTS

2. Assumed Reinsurance Basis:

	2007	2008	2009	2010	
a. Beginning Reserves	$47,435,601	$47,577,744	$47,264,006	$46,638,232	$
b. Incurred losses and loss adjustment expenses	3,024,952	2,866,760	2,498,253	2,263,097	
c. Calendar year payments for loss and loss adjustment expenses	2,882,809	3,180,498	3,124,027	3,074,759	
d. Ending Reserves	$47,577,744	$47,264,006	$46,638,232	$45,826,570	$

3. Net of Ceded Reinsurance Basis: None

E. The Company holds reserves for unreported environmental claims. The amounts of reserves as of the statement date are as follows:

(1) Direct Basis: $0
(2) Assumed Basis $33,481,000
(3) Net of Reinsurance Basis: $0

F. The Company holds reserves for loss adjustment expenses (including coverage dispute costs) on environmental claims. The amounts of reserves as of the statement date are as follows:

(1) Direct Basis: $0
(2) Assumed Basis: $538,143
(3) Net of Reinsurance Basis: $0

34. SUBSCRIBER SAVINGS ACCOUNTS

None

35. MULTIPLE PERIL CROP INSURANCE

None

36. FINANCIAL GUARANTY INSURANCE

None

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES - GENERAL

1.1 Is the reporting entity a member of an Insurance Holding Company System consisting of two or more affiliated persons, one or more of which is an insurer? Yes [X] No [ ]

1.2 If yes, did the reporting entity register and file with its domiciliary State Insurance Commissioner, Director or Superintendent or with such regulatory official of the state of domicile of the principal insurer in the Holding Company System, a registration statement providing disclosure substantially similar to the standards adopted by the National Association of Insurance Commissioners (NAIC) in its Model Insurance Holding Company System Regulatory Act and model regulations pertaining thereto, or is the reporting entity subject to standards and disclosure requirements substantially similar to those required by such Act and regulations? Yes [X] No [ ] N/A [ ]

1.3 State regulating? Ohio

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [ ] No [X]

2.2 If yes, date of change:

3.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009

3.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009

3.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 03/30/2011

3.4 By what department or departments? State of Ohio Insurance Department

3.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with departments? Yes [ ] No [ ] N/A [X]

3.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [ ] N/A [ ]

4.1 During the period covered by this statement, did any agent, broker, sales representative, non-affiliated sales/service organization or any combination thereof under common control (other than salaried employees of the reporting entity) receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.11 sales of new business? Yes [ ] No [X]

4.12 renewals? Yes [ ] No [X]

4.2 During the period covered by this statement, did any sales/service organization owned in whole or in part by the reporting entity or an affiliate, receive credit or commissions for or control a substantial part (more than 20 percent of any major line of business measured on direct premiums) of:

4.21 sales of new business? Yes [ ] No [X]

4.22 renewals? Yes [ ] No [X]

5.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [ ] No [X]

5.2 If yes, provide the name of the entity, NAIC company code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Co. Code	3 State of Domicile

6.1 Has the reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [ ] No [X]

6.2 If yes, give full information:

7.1 Does any foreign (non-United States) person or entity directly or indirectly control 10% or more of the reporting entity? Yes [ ] No [X]

7.2 If yes,

7.21 State the percentage of foreign control ....%

7.22 State the nationality(ies) of the foreign person(s) or entity(ies); or if the entity is a mutual or reciprocal, the nationality of its manager or attorney-in-fact and identify the type of entity(ies) (e.g., individual, corporation, government, manager or attorney-in-fact)

1 Nationality	2 Type of Entity

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide the names and locations (city and state of the main office) of any affiliates regulated by a federal financial regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

9. What is the name and address of the independent certified public accountant or accounting firm retained to conduct the annual audit?
Deloitte & Touche LLP
333 Ludlow Street, Stamford, CT 06902

10.1 Has the insurer been granted any exemptions to the prohibited non-audit services provided by the certified independent public accountant requirements as allowed in Section 7H of the Annual Financial Reporting Model Regulation (Model Audit Rule), or substantially similar state law or regulation? Yes [ ] No [X]

10.2 If the response to 10.1 is yes, provide information related to this exemption:

10.3 Has the insurer been granted any exemptions related to the other requirements of the Annual Financial Reporting Model Regulation as allowed for in Section 17A of the Model Regulation, or substantially similar state law or regulation? Yes [ ] No [X]

10.4 If the response to 10.3 is yes, provide information related to this exemption:

10.5 Has the reporting entity established an Audit Committee in compliance with the domiciliary state insurance laws? Yes [X] No [ ] N/A [ ]

10.6 If the answer to 10.5 is no or n/a, please explain.
By formal designation the General Re Corporation ("General Re") Audit Committee serves as the audit committee for the entire General Re Group, including but not limited to General Re and each of its domestic insurance company subsidiaries.

11. What is the name, address and affiliation (officer/employee of the reporting entity or actuary/consultant associated with an actuarial consulting firm) of the individual providing the statement of actuarial opinion/certification?
Daniel K. Lyons, FCAS, MAAA Senior Vice President and Actuary
General Reinsurance Corporation
120 Long Ridge, Stamford, CT 06902

GENERAL INTERROGATORIES

12.1 Does the reporting entity own any securities of a real estate holding company or otherwise hold real estate indirectly? Yes [ ] No [X]
12.11 Name of real estate holding company

12.12 Number of parcels involved ....
12.13 Total book/adjusted carrying value ....
12.2 If yes, provide explanation.

13. FOR UNITED STATES BRANCHES OF ALIEN REPORTING ENTITIES ONLY:
13.1 What changes have been made during the year in the United States manager or the United States trustees of the reporting entity?

13.2 Does this statement contain all business transacted for the reporting entity through its United States Branch on risks wherever located? Yes [ ] No [ ]
13.3 Have there been any changes made to any of the trust indentures during the year? Yes [ ] No [ ]
13.4 If answer to (13.3) is yes, has the domiciliary or entry state approved the changes? Yes [ ] No [ ] N/A [ ]
14.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [X] No [ ]
a. Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
b. Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
c. Compliance with applicable governmental laws, rules and regulations;
d. The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
e. Accountability for adherence to the code.
14.11 If the response to 14.1 is no, please explain:

14.2 Has the code of ethics for senior managers been amended? Yes [ ] No [X]
14.21 If the response to 14.2 is yes, provide information related to amendment(s).

14.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [ ] No [X]
14.31 If the response to 14.3 is yes, provide the nature of any waiver(s).

15.1 Is the reporting entity the beneficiary of a Letter of Credit that is unrelated to reinsurance with a NAIC rating of 3 or below? Yes [ ] No [X]
15.2 If the response to 15.1 is yes, indicate the American Bankers Association (ABA) Routing Number and the name of the issuing or confirming bank of the Letter of Credit and describe the circumstances in which the Letter of Credit is triggered.

1 American Bankers Association (ABA) Routing Number	2 Issuing or Confirming Bank Name	3 Circumstances That Can Trigger the Letter of Credit	4 Amount

PART 1 - COMMON INTERROGATORIES - BOARD OF DIRECTORS

16. Is the purchase or sale of all investments of the reporting entity passed upon either by the Board of Directors or a subordinate committee thereof? Yes [X] No [ ]
17. Does the reporting entity keep a complete permanent record of the proceedings of its Board of Directors and all subordinate committees thereof? Yes [X] No [ ]
18. Has the reporting entity an established procedure for disclosure to its Board of Directors or trustees of any material interest or affiliation on the part of any of its officers, directors, trustees or responsible employees that is in conflict or is likely to conflict with the official duties of such person? Yes [X] No [ ]

PART 1 - COMMON INTERROGATORIES - FINANCIAL

19. Has this statement been prepared using a basis of accounting other than Statutory Accounting Principles (e.g., Generally Accepted Accounting Principles)? Yes [ ] No [X]
20.1 Total amount loaned during the year (inclusive of Separate Accounts, exclusive of policy loans):
20.11 To directors or other officers $......................................0
20.12 To stockholders not officers $......................................0
20.13 Trustees, supreme or grand (Fraternal only) $......................................0
20.2 Total amount of loans outstanding at the end of year (inclusive of Separate Accounts, exclusive of policy loans):
20.21 To directors or other officers $......................................0
20.22 To stockholders not officers $......................................0
20.23 Trustees, supreme or grand (Fraternal only) $......................................0
21.1 Were any assets reported in this statement subject to a contractual obligation to transfer to another party without the liability for such obligation being reported in the statement? Yes [ ] No [X]
21.2 If yes, state the amount thereof at December 31 of the current year:
21.21 Rented from others ....
21.22 Borrowed from others ....
21.23 Leased from others ....
21.24 Other ....
22.1 Does this statement include payments for assessments as described in the Annual Statement Instructions other than guaranty fund or guaranty association assessments? Yes [ ] No [X]
22.2 If answer is yes:
22.21 Amount paid as losses or risk adjustment ....
22.22 Amount paid as expenses ....
22.23 Other amounts paid ....
23.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [ ] No [X]
23.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount. ....

PART 1 - COMMON INTERROGATORIES - INVESTMENT

24.1 Were all the stocks, bonds and other securities owned December 31 of current year, over which the reporting entity has exclusive control, in the actual possession of the reporting entity on said date (other than securities lending programs addressed in 24.3)? Yes [X] No [ ]
24.2 If no, give full and complete information relating thereto.

24.3 For security lending programs, provide a description of the program including value for collateral and amount of loaned securities, and whether collateral is carried on or off-balance sheet (an alternative is to reference Note 17 where this information is also provided).

PART 1 - COMMON INTERROGATORIES - INVESTMENT

24.4 Does the company's security lending program meet the requirements for a conforming program as outlined in the Risk-Based Capital Instructions? Yes [ ] No [ ] N/A [X]

24.5 If answer to 24.4 is yes, report amount of collateral for conforming programs. ....

24.6 If answer to 24.4 is no, report amount of collateral for other programs. ....

24.7 Does your securities lending program require 102% (domestic securities) and 105% (foreign securities) from the counterparty at the outset of the contract? Yes [ ] No [ ] N/A [X]

24.8 Does the reporting entity non-admit when the collateral received from the counterparty falls below 100%? Yes [ ] No [ ] N/A [X]

24.9 Does the reporting entity or the reporting entity's securities lending agent utilize the Master Securities Lending Agreement (MSLA) to conduct securities lending? Yes [ ] No [ ] N/A [X]

25.1 Were any of the stocks, bonds or other assets of the reporting entity owned at December 31 of the current year not exclusively under the control of the reporting entity, or has the reporting entity sold or transferred any assets subject to a put option contract that is currently in force? (Exclude securities subject to Interrogatory 21.1 and 24.3) Yes [X] No [ ]

25.2 If yes, state the amount thereof at December 31 of the current year:

25.21 Subject to repurchase agreements $.................................0

25.22 Subject to reverse repurchase agreements $.................................0

25.23 Subject to dollar repurchase agreements $.................................0

25.24 Subject to reverse dollar repurchase agreements $.................................0

25.25 Pledged as collateral $.................................0

25.26 Placed under option agreements $.................................0

25.27 Letter stock or securities restricted as to sale $................15,319,929

25.28 On deposit with state or other regulatory body $...................4,006,631

25.29 Other $.................................0

25.3 For category (25.27) provide the following:

1 Nature of Restriction	2 Description	3 Amount
May not assign or transfer to third parties without proir written constent of the issuer.	Goldman Sachs Group - Preferred and Warrents	1,422,608
May not assign or transfer to third parties without proir written constent of the issuer.	General Electric - Preferrd and Warrents	462,921
May not assign or transfer to third parties without proir written constent of the issuer.	Bank of America Corp - Preferred and Warrents	13,434,400

26.1 Does the reporting entity have any hedging transactions reported on Schedule DB? Yes [ ] No [X]

26.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [ ] No [ ] N/A [X]
If no, attach a description with this statement.

27.1 Were any preferred stocks or bonds owned as of December 31 of the current year mandatorily convertible into equity, or, at the option of the issuer, convertible into equity? Yes [ ] No [X]

27.2 If yes, state the amount thereof at December 31 of the current year: ....

28. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No [ ]

28.01 For agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian's Address
Bank of New York Mellon	One Wall Street, New York, NY 10286

28.02 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

28.03 Have there been any changes, including name changes, in the custodian(s) identified in 28.01 during the current year? Yes [ ] No [X]

28.04 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

28.05 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository Number(s)	2 Name	3 Address
IARD/CRD#: 105900	General Re-New England Asset Management, Inc	76 Batterson Park Rd., Farmington, CT 06032

29.1 Does the reporting entity have any diversified mutual funds reported in Schedule D-Part 2 (diversified according to the Securities and Exchange Commission (SEC) in the Investment Company Act of 1940 [Section 5 (b) (1)])? Yes [ ] No [X]

29.2 If yes, complete the following schedule:

1 CUSIP #	2 Name of Mutual Fund	3 Book/Adj.Carrying Value
29.2999. TOTAL		0

29.3 For each mutual fund listed in the table above, complete the following schedule:

1 Name of Mutual Fund (from the above table)	2 Name of Significant Holding of the Mutual Fund	3 Amount of Mutual Fund's Book/Adjusted Carrying Value Attributable to Holding	4 Date of Valuation

30. Provide the following information for all short-term and long-term bonds and all preferred stocks. Do not substitute amortized value or statement value for fair value.

	1 Statement (Admitted) Value	2 Fair Value	3 Excess of Statement over Fair Value (-), or Fair Value over Statement (+)
30.1 Bonds...	227,535,469	233,465,341	5,929,872
30.2 Preferred stocks..	11,200,000	11,863,600	663,600
30.3 Totals...	238,735,469	245,328,941	6,593,472

30.4 Describe the sources or methods utilized in determining the fair values:
The fair value of bonds and preferred stocks are based upon values provided by the SVO unless the SVO did not provide a value, in which case quoted market prices are used from pricing services, where available. For bonds and preferred stocks not actively traded, fair values are estimated considering values obtained from independent pricing services and based upon expected future cash flows using a current market rate applicable to the yield, credit quality and maturity of investments. Short term and cash equivalents are valued at amortized cost.

PART 1 - COMMON INTERROGATORIES - INVESTMENT

31.1 Was the rate used to calculate fair value determined by a broker or custodian for any of the securities in Schedule D? Yes [ ] No [X]

31.2 If the answer to 31.1 is yes, does the reporting entity have a copy of the broker's or custodian's pricing policy (hard copy or electronic copy) for all brokers or custodians used as a pricing source? Yes [ ] No [ ]

31.3 If the answer to 31.2 is no, describe the reporting entity's process for determining a reliable pricing source for purposes of disclosure of fair value for Schedule D.

32.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No [ ]

32.2 If no, list exceptions:

PART 1 - COMMON INTERROGATORIES - OTHER

33.1 Amount of payments to trade associations, service organizations and statistical or rating bureaus, if any? $.....................148,034

33.2 List the name of the organization and the amount paid if any such payment represented 25% or more of the total payments to trade associations, service organizations and statistical or rating bureaus during the period covered by this statement.

1 Name	2 Amount Paid
Insurance Services Office, Inc	133,900

34.1 Amount of payments for legal expenses, if any? $.................................0

34.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payments for legal expenses during the period covered by this statement.

1 Name	2 Amount Paid

35.1 Amount of payments for expenditures in connection with matters before legislative bodies, officers or departments of government, if any? $.................................0

35.2 List the name of the firm and the amount paid if any such payment represented 25% or more of the total payment expenditures in connection with matters before legislative bodies, officers or departments of government during the period covered by this statement.

1 Name	2 Amount Paid

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

1.1 Does the reporting entity have any direct Medicare Supplement Insurance in force? Yes [ ] No [X]
1.2 If yes, indicate premium earned on U.S. business only. ....
1.3 What portion of item (1.2) is not reported on the Medicare Supplement Insurance Experience Exhibit? ....
1.31 Reason for excluding:

1.4 Indicate amount of earned premium attributable to Canadian and/or Other Alien not included in Item (1.2) above. ....
1.5 Indicate total incurred claims on all Medicare Supplement insurance. ....
1.6 Individual policies:
Most current three years:
1.61 Total premium earned ....
1.62 Total incurred claims ....
1.63 Number of covered lives ....
All years prior to most current three years:
1.64 Total premium earned ....
1.65 Total incurred claims ....
1.66 Number of covered lives ....
1.7 Group policies:
Most current three years:
1.71 Total premium earned ....
1.72 Total incurred claims ....
1.73 Number of covered lives ....
All years prior to most current three years:
1.74 Total premium earned ....
1.75 Total incurred claims ....
1.76 Number of covered lives ....

2. Health test:

	1 Current Year	2 Prior Year
2.1 Premium Numerator..	$.............................0	$.............................0
2.2 Premium Denominator....................................	$.............19,461,060	$.............24,452,253
2.3 Premium Ratio (2.1/2.2)..................................	............................0.0	............................0.0
2.4 Reserve Numerator...	$.............................0	$.............................0
2.5 Reserve Denominator.....................................	$.............80,258,369	$.............95,197,776
2.6 Reserve Ratio (2.4/2.5)...................................	............................0.0	............................0.0

3.1 Does the reporting entity issue both participating and non-participating policies? Yes [ ] No [X]
3.2 If yes, state the amount of calendar year premiums written on:
3.21 Participating policies ....
3.22 Non-participating policies ....

4. FOR MUTUAL REPORTING ENTITIES AND RECIPROCAL EXCHANGES ONLY:
4.1 Does the reporting entity issue assessable policies? Yes [ ] No [ ]
4.2 Does the reporting entity issue non-assessable policies? Yes [ ] No [ ]
4.3 If assessable policies are issued, what is the extent of the contingent liability of the policyholders? ....%
4.4 Total amount of assessments paid or ordered to be paid during the year on deposit notes or contingent premiums. ....

5. FOR RECIPROCAL EXCHANGES ONLY:
5.1 Does the exchange appoint local agents? Yes [ ] No [ ]
5.2 If yes, is the commission paid:
5.21 Out of Attorney's-in-fact compensation Yes [ ] No [ ] N/A [ ]
5.22 As a direct expense of the exchange Yes [ ] No [ ] N/A [ ]
5.3 What expenses of the exchange are not paid out of the compensation of the Attorney-in-fact?

5.4 Has any Attorney-in-fact compensation, contingent on fulfillment of certain conditions, been deferred? Yes [ ] No [ ]
5.5 If yes, give full information:

6.1 What provision has this reporting entity made to protect itself from an excessive loss in the event of a catastrophe under a workers' compensation contract issued without limit of loss?
The Company does not write workers compensation insurance.

6.2 Describe the method used to estimate this reporting entity's probable maximum insurance loss, and identify the type of insured exposures comprising that probable maximum loss, the locations of concentrations of those exposures and the external resources (such as consulting firms or computer software models), if any, used in the estimation process:
The Company uses actuarial analyses and computer modeling, RMS/AIR or internally developed software to estimate is probable maximum loss. The major exposures arise from hurricanes on the eastern seaboard and Gulf Coast and earthquakes in California and New Madrid. Exposures are closely monitored and appropriate measures, such as restricting or discontinuing writing in specific territories, are taken.
6.3 What provision has this reporting entity made (such as a catastrophic reinsurance program) to protect itself from an excessive loss arising from the types and concentrations of insured exposures comprising its probable maximum property insurance loss?
The Company has obtained catastrophe reinsurance on its property exposures.
Reinsurance coverage: Limit $52.5 million Retention $7.5 million.
The Company also maintains a 50% quota share agreement that effectively covers all exposure to potential catastrophes in the U.S.
6.4 Does the reporting entity carry catastrophe reinsurance protection for at least one reinstatement, in an amount sufficient to cover its estimated probable maximum loss attributable to a single loss event or occurrence? Yes [X] No [ ]
6.5 If no, describe any arrangements or mechanisms employed by the reporting entity to supplement its catastrophe reinsurance program or to hedge its exposure to unreinsured catastrophic loss:

7.1 Has the reporting entity reinsured any risk with any other entity under a quota share reinsurance contract that includes a provision that would limit the reinsurer's losses below the stated quota share percentage (e.g., a deductible, a loss ratio corridor, a loss cap, an aggregate limit or any similar provisions)? Yes [ ] No [X]
7.2 If yes, indicate the number of reinsurance contracts containing such provisions. ....
7.3 If yes, does the amount of reinsurance credit taken reflect the reduction in quota share coverage caused by any applicable limiting provision(s)? Yes [ ] No [ ]

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

8.1 Has this reporting entity reinsured any risk with any other entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on this risk, or portion thereof, reinsured? Yes [ ] No [X]

8.2 If yes, give full information:

9.1 Has the reporting entity ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates) for which during the period covered by the statement: (i) it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; (ii) it accounted for that contract as reinsurance and not as a deposit; and (iii) the contract(s) contain one or more of the following features or other features that would have similar results:

(a) A contract term longer than two years and the contract is noncancellable by the reporting entity during the contract term;

(b) A limited or conditional cancellation provision under which cancellation triggers an obligation by the reporting entity, or an affiliate of the reporting entity, to enter into a new reinsurance contract with the reinsurer, or an affiliate of the reinsurer;

(c) Aggregate stop loss reinsurance coverage;

(d) A unilateral right by either party (or both parties) to commute the reinsurance contract, whether conditional or not, except for such provisions which are only triggered by a decline in the credit status of the other party;

(e) A provision permitting reporting of losses, or payment of losses, less frequently than on a quarterly basis (unless there is no activity during the period); or

(f) Payment schedule, accumulating retentions from multiple years or any features inherently designed to delay timing of the reimbursement to the ceding entity? Yes [ ] No [X]

9.2 Has the reporting entity during the period covered by the statement ceded any risk under any reinsurance contract (or under multiple contracts with the same reinsurer or its affiliates), for which, during the period covered by the statement, it recorded a positive or negative underwriting result greater than 5% of prior year-end surplus as regards policyholders or it reported calendar year written premium ceded or year-end loss and loss expense reserves ceded greater than 5% of prior year-end surplus as regards policyholders; excluding cessions to approved pooling arrangements or to captive insurance companies that are directly or indirectly controlling, controlled by, or under control with (i) one or more unaffiliated policyholders of the reporting entity, or (ii) an association of which one or more unaffiliated policyholders of the reporting entity is a member where:

(a) The written premium ceded to the reinsurer by the reporting entity or its affiliate represents fifty percent (50%) or more of the entire direct and assumed premium written by the reinsurer based on its most recently available financial statement; or

(b) Twenty-five percent (25%) or more of the written premium ceded to the reinsurer has been retroceded back to the reporting entity or its affiliates in a separate reinsurance contract? Yes [ ] No [X]

9.3 If yes to 9.1 or 9.2, please provide the following information in the Reinsurance Summary Supplemental Filing for General Interrogatory 9:

(a) The aggregate financial statement impact gross of all such ceded reinsurance contracts on the balance sheet and statement of income;

(b) A summary of the reinsurance contract terms and indicate whether it applies to the contracts meeting the criteria in 9.1 or 9.2; and

(c) A brief discussion of management's principle objectives in entering into the reinsurance contract including the economic purpose to be achieved.

9.4 Except for transactions meeting the requirements of paragraph 32 of SSAP No. 62R, Property and Casualty Reinsurance, has the reporting entity ceded any risk under any reinsurance contract (or multiple contracts with the same reinsurer or its affiliates) during the period covered by the financial statement, and either:

(a) Accounted for that contract as reinsurance (either prospective or retroactive) under statutory accounting principles ("SAP") and as a deposit under generally accepted accounting principles ("GAAP"); or

(b) Accounted for that contract as reinsurance under GAAP and as a deposit under SAP? Yes [ ] No [X]

9.5 If yes to 9.4, explain in the Reinsurance Summary Supplemental Filing for General Interrogatory 9 (Section D) why the contract(s) is treated differently for GAAP and SAP.

9.6 The reporting entity is exempt from the Reinsurance Attestation Supplement under one or more of the following criteria:

(a) The entity does not utilize reinsurance; or Yes [ ] No [X]

(b) The entity only engages in a 100% quota share contract with an affiliate and the affiliated or lead company has filed an attestation supplement; or Yes [ ] No [X]

(c) The entity has no external cessions and only participates in an intercompany pool and the affiliated or lead company has filed an attestation supplement. Yes [ ] No [X]

10. If the reporting entity has assumed risks from another entity, there should be charged on account of such reinsurance a reserve equal to that which the original entity would have been required to charge had it retained the risks. Has this been done? Yes [X] No [ ] N/A [ ]

11.1 Has this reporting entity guaranteed policies issued by any other reporting entity and now in force? Yes [ ] No [X]

11.2 If yes, give full information:

12.1 If the reporting entity recorded accrued retrospective premiums on insurance contracts on Line 15.3 of the assets schedule, Page 2, state the amount of corresponding liabilities recorded for:

12.1 Unpaid losses $..................................0

12.1 Unpaid underwriting expenses (including loss adjustment expenses) $..................................0

12.2 Of the amount on Line 15.3, Page 2, state the amount that is secured by letters of credit, collateral and other funds: $..................................0

12.3 If the reporting entity underwrites commercial insurance risks, such as workers' compensation, are premium notes or promissory notes accepted from its insureds covering unpaid premiums and/or unpaid losses? Yes [ ] No [ ] N/A [X]

12.4 If yes, provide the range of interest rates charged under such notes during the period covered by this statement:

12.4 From ....%

12.4 To ....%

12.5 Are letters of credit or collateral and other funds received from insureds being utilized by the reporting entity to secure premium notes or promissory notes taken by a reporting entity, or to secure any of the reporting entity's reported direct unpaid loss reserves, including unpaid losses under loss deductible features of commercial policies? Yes [ ] No [X]

12.6 If yes, state the amount thereof at December 31 of current year:

12.6 Letters of credit ....

12.6 Collateral and other funds ....

13.1 Largest net aggregate amount insured in any one risk (excluding workers' compensation): $....................7,500,000

13.2 Does any reinsurance contract considered in the calculation of this amount include an aggregate limit of recovery without also including a reinstatement provision? Yes [X] No [ ]

13.3 State the number of reinsurance contracts (excluding individual facultative risk certificates, but including facultative programs, automatic facilities or facultative obligatory contracts) considered in the calculation of the amount. 0

GENERAL INTERROGATORIES

PART 2 - PROPERTY AND CASUALTY INTERROGATORIES

14.1 Is the company a cedant in a multiple cedant reinsurance contract? Yes [X] No [ ]

14.2 If yes, please describe the method of allocating and recording reinsurance among the cedants:

The Company is party to a 50% quota share and 50% loss portfolio transfer reinsurance contract covering multiple affiliates.
The reinsurance is proportionate and applied pro rata to each affiliate's individual result.

14.3 If the answer to 14.1 is yes, are the methods described in item 14.2 entirely contained in the respective multiple cedant reinsurance contracts? Yes [X] No [ ]

14.4 If the answer to 14.3 is no, are all the methods described in 14.2 entirely contained in written agreements? Yes [ ] No [ ]

14.5 If the answer to 14.4 is no, please explain:

15.1 Has the reporting entity guaranteed any financed premium accounts? Yes [ ] No [X]

15.2 If yes, give full information:

16.1 Does the reporting entity write any warranty business? Yes [ ] No [X]

If yes, disclose the following information for each of the following types of warranty coverage:

	1 Direct Losses Incurred	2 Direct Losses Unpaid	3 Direct Written Premium	4 Direct Premium Unearned	5 Direct Premium Earned
16.11 Home					
16.12 Products					
16.13 Automobile					
16.14 Other*					

* Disclose type of coverage:

17.1 Does the reporting entity include amounts recoverable on unauthorized reinsurance in Schedule F-Part 3 that it excludes from Schedule F-Part 5? Yes [ ] No [X]

Incurred but not reported losses on contracts in force prior to July 1, 1984, and not subsequently renewed are exempt from inclusion in Schedule F-Part 5.

Provide the following information for this exemption:

17.11 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5

17.12 Unfunded portion of Interrogatory 17.11

17.13 Paid losses and loss adjustment expenses portion of Interrogatory 17.11

17.14 Case reserves portion of Interrogatory 17.11

17.15 Incurred but not reported portion of Interrogatory 17.11

17.16 Unearned premium portion of Interrogatory 17.11

17.17 Contingent commission portion of Interrogatory 17.11

Provide the following information for all other amounts included in Schedule F-Part 3 and excluded from Schedule F-Part 5, not included above:

17.18 Gross amount of unauthorized reinsurance in Schedule F-Part 3 excluded from Schedule F-Part 5

17.19 Unfunded portion of Interrogatory 17.18

17.20 Paid losses and loss adjustment expenses portion of Interrogatory 17.18

17.21 Case reserves portion of Interrogatory 17.18

17.22 Incurred but not reported portion of Interrogatory 17.18

17.23 Unearned premium portion of Interrogatory 17.18

17.24 Contingent commission portion of Interrogatory 17.18

18.1 Do you act as a custodian for health savings account? Yes [ ] No [X]

18.2 If yes, please provide the amount of custodial funds held as of the reporting date.

18.3 Do you act as an administrator for health savings accounts? Yes [ ] No [X]

18.4 If yes, please provide the balance of the funds administered as of the reporting date.

FIVE-YEAR HISTORICAL DATA

Show amounts in whole dollars only, no cents; show percentages to one decimal place, i.e. 17.6.

		1 2011	2 2010	3 2009	4 2008	5 2007
	Gross Premiums Written (Page 8, Part 1B, Cols. 1, 2 & 3)					
1.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	29,705,420	47,393,397	50,502,108	37,287,295	78,832,324
2.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	265,507	383,825	235,294	(4,528,777)	9,774,940
3.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	1,190	250	770	528	137
4.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)	400,000	400,000	400,000	400,000	400,000
5.	Nonproportional reinsurance lines (Lines 31, 32 & 33)	2,085	637	17,658	4,496	4,069
6.	Total (Line 35)	30,374,202	48,178,109	51,155,830	33,163,542	89,011,470
	Net Premiums Written (Page 8, Part 1B, Col. 6)					
7.	Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	14,766,181	23,537,845	25,117,241	29,933,580	12,615,393
8.	Property lines (Lines 1, 2, 9, 12, 21 & 26)	132,752	191,911	117,646	(2,199,531)	4,717,859
9.	Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)		(99)	99		5
10.	All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)					
11.	Nonproportional reinsurance lines (Lines 31, 32 & 33)					
12.	Total (Line 35)	14,898,933	23,729,657	25,234,986	27,734,049	17,333,257
	Statement of Income (Page 4)					
13.	Net underwriting gain (loss) (Line 8)	(2,735,931)	(8,592,609)	(11,437,446)	2,829,575	8,894,156
14.	Net investment gain (loss) (Line 11)	8,794,162	5,626,027	6,224,297	11,348,025	14,745,316
15.	Total other income (Line 15)	(167,027)	(14,369)	2,130	50,495	38,243
16.	Dividends to policyholders (Line 17)					
17.	Federal and foreign income taxes incurred (Line 19)	(1,364,685)	(2,471,640)	(3,505,759)	5,385,819	6,752,950
18.	Net income (Line 20)	7,255,889	(509,311)	(1,705,260)	8,842,276	16,924,765
	Balance Sheet Lines (Pages 2 and 3)					
19.	Total admitted assets excluding protected cell business (Page 2, Line 26, Col. 3)	251,710,149	279,972,856	268,023,450	344,869,744	536,820,566
20.	Premiums and considerations (Page 2, Col. 3):					
	20.1 In course of collection (Line 15.1)	1,373,449	3,952,897	5,215,129	5,228,980	8,916,706
	20.2 Deferred and not yet due (Line 15.2)	180,785	993,984	747,200	760,499	479,739
	20.3 Accrued retrospective premiums (Line 15.3)					
21.	Total liabilities excluding protected cell business (Page 3, Line 26)	85,046,931	105,949,045	102,911,817	102,611,966	304,487,748
22.	Losses (Page 3, Line 1)	56,658,491	64,500,525	63,566,246	63,575,235	40,335,647
23.	Loss adjustment expenses (Page 3, Line 3)	18,300,568	20,835,814	19,732,445	19,479,780	10,816,418
24.	Unearned premiums (Page 3, Line 9)	5,299,310	9,861,437	10,584,033	10,685,992	8,060,669
25.	Capital paid up (Page 3, Lines 30 & 31)	4,000,000	4,000,000	4,000,000	4,000,000	4,000,000
26.	Surplus as regards policyholders (Page 3, Line 37)	166,663,218	174,023,811	165,111,633	242,257,778	232,332,818
	Cash Flow (Page 5)					
27.	Net cash from operations (Line 11)	(13,645,744)	1,882,963	(1,528,421)	46,105,001	7,281,135
	Risk-Based Capital Analysis					
28.	Total adjusted capital	166,663,218	174,023,811	165,111,633	242,257,778	232,332,818
29.	Authorized control level risk-based capital	10,622,669	12,024,877	11,568,389	11,106,339	7,680,746
	Percentage Distribution of Cash, Cash Equivalents and Invested Assets (Page 2, Col. 3) (Item divided by Page 2, Line 12, Col. 3) x 100.0					
30.	Bonds (Line 1)	16.3	15.2	16.9	15.8	14.2
31.	Stocks (Lines 2.1 & 2.2)	6.3	16.4	17.4	9.3	
32.	Mortgage loans on real estate (Lines 3.1 & 3.2)					
33.	Real estate (Lines 4.1, 4.2 & 4.3)					
34.	Cash, cash equivalents and short-term investments (Line 5)	77.4	68.3	65.7	74.9	85.8
35.	Contract loans (Line 6)					
36.	Derivatives (Line 7)			XXX	XXX	XXX
37.	Other invested assets (Line 8)					
38.	Receivable for securities (Line 9)	0.0				
39.	Securities lending reinvested collateral assets (Line 10)			XXX	XXX	XXX
40.	Aggregate write-ins for invested assets (Line 11)					
41.	Cash, cash equivalents and invested assets (Line 12)	100.0	100.0	100.0	100.0	100.0
	Investments in Parent, Subsidiaries and Affiliates					
42.	Affiliated bonds (Sch. D, Summary, Line 12, Col. 1)					
43.	Affiliated preferred stocks (Sch. D, Summary, Line 18, Col. 1)					
44.	Affiliated common stocks (Sch. D, Summary, Line 24, Col. 1)					
45.	Affiliated short-term investments (Schedule DA, Verification, Col. 5, Line 10)					
46.	Affiliated mortgage loans on real estate					
47.	All other affiliated					
48.	Total of above lines 42 to 47	0	0	0	0	0
49.	Percentage of investments in parent, subsidiaries and affiliates to surplus as regards policyholders (Line 48 above divided by Page 3, Col. 1, Line 37 x 100.0)	0.0				

FIVE-YEAR HISTORICAL DATA

(Continued)

	1 2011	2 2010	3 2009	4 2008	5 2007
Capital and Surplus Accounts (Page 4)					
50. Net unrealized capital gains (losses) (Line 24)	(10,593,914)	(590,029)	9,073,564	530,833	
51. Dividends to stockholders (Line 35)			(87,000,000)		
52. Change in surplus as regards policyholders for the year (Line 38)	(7,360,593)	8,912,178	(77,146,145)	9,924,960	30,181,054
Gross Losses Paid (Page 9, Part 2, Cols. 1&2)					
53. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	30,703,770	24,126,222	33,500,541	94,292,854	30,801,507
54. Property lines (Lines 1, 2, 9, 12, 21 & 26)	398,540	245,920	135,373	4,947,868	1,694,074
55. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	12,221		25,000	17,754	262,402
56. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)					
57. Nonproportional reinsurance lines (Lines 31, 32 & 33)	9,528,247	7,049,590	7,870,502	8,040,991	6,706,173
58. Total (Line 35)	40,642,778	31,421,732	41,531,416	107,299,467	39,464,156
Net Losses Paid (Page 9, Part 2, Col. 4)					
59. Liability lines (Lines 11.1, 11.2, 16, 17.1, 17.2, 17.3, 18.1, 18.2, 19.1, 19.2 & 19.3, 19.4)	14,913,657	11,338,757	16,148,711	(19,122,560)	4,757,736
60. Property lines (Lines 1, 2, 9, 12, 21 & 26)	199,270	122,960	67,686	1,159,934	768,904
61. Property and liability combined lines (Lines 3, 4, 5, 8, 22 & 27)	6,110		12,500	(1,123)	24,091
62. All other lines (Lines 6, 10, 13, 14, 15, 23, 24, 28, 29, 30 & 34)					
63. Nonproportional reinsurance lines (Lines 31, 32 & 33)					
64. Total (Line 35)	15,119,037	11,461,717	16,228,897	(17,963,749)	5,550,731
Operating Percentages (Page 4) (Item divided by Page 4, Line 1) x 100.0					
65. Premiums earned (Line 1)	100.0	100.0	100.0	100.0	100.0
66. Losses incurred (Line 2)	37.4	50.7	64.0	21.0	9.8
67. Loss expenses incurred (Line 3)	26.8	33.6	34.8	21.7	8.5
68. Other underwriting expenses incurred (Line 4)	49.9	50.8	46.3	46.1	37.4
69. Net underwriting gain (loss) (Line 8)	(14.1)	(35.1)	(45.1)	11.3	44.4
Other Percentages					
70. Other underwriting expenses to net premiums written (Page 4, Lines 4 + 5 - 15 divided by Page 8, Part 1B, Col. 6, Line 35 x 100.0)	66.3	52.5	46.5	41.5	43.0
71. Losses and loss expenses incurred to premiums earned (Page 4, Lines 2 + 3 divided by Page 4, Line 1 x 100.0)	64.2	84.3	98.8	42.7	18.2
72. Net premiums written to policyholders' surplus (Page 8, Part 1B, Col. 6, Line 35, divided by Page 3, Line 37, Col. 1 x 100.0)	8.9	13.6	15.3	11.4	7.5
One Year Loss Development (000 omitted)					
73. Development in estimated losses and loss expenses incurred prior to current year (Schedule P, Part 2-Summary, Line 12, Col. 11)	(8,040)	(6,316)	(829)	(12,748)	(10,741)
74. Percent of development of losses and loss expenses incurred to policyholders' surplus of prior year end (Line 73 above divided by Page 4, Line 21, Col. 1 x 100)	(4.6)	(3.8)	(0.3)	(5.5)	(5.3)
Two Year Loss Development (000 omitted)					
75. Development in estimated losses and loss expenses incurred 2 years before the current year and prior year (Schedule P, Part 2-Summary, Line 12, Col. 12)	(12,299)	(5,807)	(11,353)	(33,535)	(15,736)
76. Percent of development of losses and loss expenses incurred to reported policyholders' surplus of second prior year end (Line 75 above divided by Page 4, Line 21, Col. 2 x 100.0)	(7.4)	(2.4)	(4.9)	(16.6)	(8.3)

NOTE: If a party to a merger, have the two most recent years of this exhibit been restated due to a merger in compliance with the disclosure requirements of SSAP No. 3, Accounting Changes and Correction of Errors? Yes [ ] No [ ]

If no, please explain:

SCHEDULE P - ANALYSIS OF LOSSES AND LOSS EXPENSES

SCHEDULE P - PART 1 - SUMMARY

($000 Omitted)

Years in Which Premiums Were Earned and Losses Were Incurred	Premiums Earned: 1 Direct and Assumed	Premiums Earned: 2 Ceded	Premiums Earned: 3 Net (Cols. 1 - 2)	Loss Payments: 4 Direct and Assumed	Loss Payments: 5 Ceded	Defense and Cost Containment Payments: 6 Direct and Assumed	Defense and Cost Containment Payments: 7 Ceded	Adjusting and Other Payments: 8 Direct and Assumed	Adjusting and Other Payments: 9 Ceded	10 Salvage and Subrogation Received	11 Total Net Paid (Cols. 4 - 5 + 6 - 7 + 8 - 9)	12 Number of Claims Reported-Direct and Assumed
1. Prior	XXX	XXX	XXX	10,597	10,087	1,724	1,572	73	38		697	XXX
2. 2002	79,036	19,286	59,750	39,647	13,578	3,351	885	2,949	706	45	30,778	XXX
3. 2003	91,928	12,674	79,254	38,724	11,204	5,634	2,128	3,058	716	31	33,368	XXX
4. 2004	91,852	11,361	80,491	14,827	4,152	5,971	2,711	1,499	375	8	15,059	XXX
5. 2005	77,728	127,742	(50,014)	23,704	13,037	9,588	5,360	1,255	629	96	15,521	XXX
6. 2006	73,720	38,912	34,808	27,974	14,730	9,795	5,155	1,583	790		18,677	XXX
7. 2007	63,157	32,002	31,155	26,609	13,303	11,969	5,984	2,112	1,055		20,348	XXX
8. 2008	50,824	25,716	25,108	14,526	7,262	5,769	2,884	2,281	1,144		11,286	XXX
9. 2009	51,343	26,006	25,337	9,331	4,678	6,673	3,383	3,782	1,888		9,837	XXX
10. 2010	49,616	25,164	24,452	6,306	3,153	6,622	3,313	3,884	1,941	5	8,405	XXX
11. 2011	39,525	20,064	19,461	924	462	937	469	1,535	768		1,697	XXX
12. Totals	XXX	XXX	XXX	213,169	95,646	68,033	33,844	24,011	10,050	185	165,673	XXX

	Losses Unpaid - Case Basis: 13 Direct and Assumed	Losses Unpaid - Case Basis: 14 Ceded	Losses Unpaid - Bulk + IBNR: 15 Direct and Assumed	Losses Unpaid - Bulk + IBNR: 16 Ceded	Defense and Cost Containment Unpaid - Case Basis: 17 Direct and Assumed	Defense and Cost Containment Unpaid - Case Basis: 18 Ceded	Defense and Cost Containment Unpaid - Bulk + IBNR: 19 Direct and Assumed	Defense and Cost Containment Unpaid - Bulk + IBNR: 20 Ceded	Adjusting and Other Unpaid: 21 Direct and Assumed	Adjusting and Other Unpaid: 22 Ceded	23 Salvage and Subrogation Anticipated	24 Total Net Losses and Expenses Unpaid	25 Number of Claims Outstanding-Direct and Assumed
1. Prior	60,193	54,362	100,941	98,418	2,456	2,054	611	318	606	302		9,353	XXX
2. 2002	1,180	590	2,033	1,057	100	50	245	129	233	117		1,848	XXX
3. 2003	1,537	768	811	442	20	10	106	57	136	68		1,265	XXX
4. 2004	60	30	1,114	570	130	65	159	86	110	55		767	XXX
5. 2005	350	175	1,254	662	242	136	230	128	143	71		1,047	XXX
6. 2006	1,220	612	2,235	1,154	168	89	430	234	268	135		2,097	XXX
7. 2007	3,464	1,732	3,880	1,956	507	253	882	449	539	269		4,613	XXX
8. 2008	3,614	1,807	5,990	3,183	471	235	1,108	576	692	347		5,727	XXX
9. 2009	9,349	4,690	11,528	5,967	1,290	651	2,433	1,243	1,503	751		12,801	XXX
10. 2010	5,650	2,826	18,003	9,250	2,858	1,428	5,024	2,558	2,145	1,073		16,545	XXX
11. 2011	2,593	1,297	22,884	11,676	2,543	1,272	7,704	3,892	2,618	1,309		18,896	XXX
12. Totals	89,210	68,889	170,673	134,335	10,785	6,243	18,932	9,670	8,993	4,497	0	74,959	XXX

	Total Losses and Loss Expenses Incurred: 26 Direct and Assumed	Total Losses and Loss Expenses Incurred: 27 Ceded	Total Losses and Loss Expenses Incurred: 28 Net	Loss and Loss Expense Percentage (Incurred/Premiums Earned): 29 Direct and Assumed	Loss and Loss Expense Percentage (Incurred/Premiums Earned): 30 Ceded	Loss and Loss Expense Percentage (Incurred/Premiums Earned): 31 Net	Nontabular Discount: 32 Loss	Nontabular Discount: 33 Loss Expense	34 Inter-Company Pooling Participation Percentage	Net Balance Sheet Reserves after Discount: 35 Losses Unpaid	Net Balance Sheet Reserves after Discount: 36 Loss Expenses Unpaid
1. Prior	XXX	XXX	XXX	XXX	XXX	XXX			XXX	8,354	999
2. 2002	49,738	17,112	32,626	62.9	88.7	54.6				1,566	282
3. 2003	50,026	15,393	34,633	54.4	121.5	43.7				1,138	127
4. 2004	23,870	8,044	15,826	26.0	70.8	19.7				574	193
5. 2005	36,766	20,198	16,568	47.3	15.8	(33.1)				767	280
6. 2006	43,673	22,899	20,774	59.2	58.8	59.7				1,689	408
7. 2007	49,962	25,001	24,961	79.1	78.1	80.1				3,656	957
8. 2008	34,451	17,438	17,013	67.8	67.8	67.8				4,614	1,113
9. 2009	45,889	23,251	22,638	89.4	89.4	89.3				10,220	2,581
10. 2010	50,492	25,542	24,950	101.8	101.5	102.0				11,577	4,968
11. 2011	41,738	21,145	20,593	105.6	105.4	105.8				12,504	6,392
12. Totals	XXX	XXX	XXX	XXX	XXX	XXX	0	0	XXX	56,659	18,300

Note: Parts 2 and 4 are gross of all discounting, including tabular discounting. Part 1 is gross of only nontabular discounting, which is reported in Columns 32 and 33 of Part 1. The tabular discount, if any, is reported in the Notes to Financial Statements which will reconcile Part 1 with Parts 2 and 4.

SCHEDULE P - PART 2 - SUMMARY

Years in Which Losses Were Incurred	Incurred Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)										DEVELOPMENT	
	1 2002	2 2003	3 2004	4 2005	5 2006	6 2007	7 2008	8 2009	9 2010	10 2011	11 One Year	12 Two Year
1. Prior	74,254	68,577	64,947	44,386	42,960	41,286	40,640	42,831	44,438	44,277	(161)	1,446
2. 2002	41,833	45,063	44,750	33,088	31,584	30,394	29,694	29,625	30,538	30,267	(271)	642
3. 2003	XXX	58,352	60,357	38,292	38,669	34,377	33,409	32,820	32,360	32,223	(137)	(597)
4. 2004	XXX	XXX	56,897	29,469	24,901	19,761	17,057	15,853	15,075	14,647	(428)	(1,206)
5. 2005	XXX	XXX	XXX	25,155	26,318	20,714	18,392	17,722	17,084	15,870	(1,214)	(1,852)
6. 2006	XXX	XXX	XXX	XXX	27,731	23,073	19,436	18,603	16,981	19,848	2,867	1,245
7. 2007	XXX	XXX	XXX	XXX	XXX	27,590	25,819	28,388	25,025	23,634	(1,391)	(4,754)
8. 2008	XXX	XXX	XXX	XXX	XXX	XXX	22,159	19,935	19,298	15,531	(3,767)	(4,404)
9. 2009	XXX	XXX	XXX	XXX	XXX	XXX	XXX	22,811	21,473	19,992	(1,481)	(2,819)
10. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	23,992	21,935	(2,057)	XXX
11. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	18,517	XXX	XXX
										12. Totals	(8,040)	(12,299)

SCHEDULE P - PART 3 - SUMMARY

Years in Which Losses Were Incurred	Cumulative Paid Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)										11	12
	1 2002	2 2003	3 2004	4 2005	5 2006	6 2007	7 2008	8 2009	9 2010	10 2011	Number of Claims Closed With Loss Payment	Number of Claims Closed Without Loss Payment
1. Prior	000	18,479	31,781	27,947	30,196	31,595	31,615	33,989	34,566	35,228	XXX	XXX
2. 2002	9,920	14,685	20,402	26,272	27,376	28,300	28,400	28,545	28,526	28,535	XXX	XXX
3. 2003	XXX	12,875	20,055	21,933	25,412	27,116	30,067	30,678	30,897	31,026	XXX	XXX
4. 2004	XXX	XXX	8,260	10,134	12,322	13,390	13,740	13,888	13,904	13,935	XXX	XXX
5. 2005	XXX	XXX	XXX	472	3,788	7,881	9,004	11,780	13,086	14,895	XXX	XXX
6. 2006	XXX	XXX	XXX	XXX	938	4,213	8,227	9,877	11,799	17,884	XXX	XXX
7. 2007	XXX	XXX	XXX	XXX	XXX	1,224	5,537	14,124	18,595	19,291	XXX	XXX
8. 2008	XXX	XXX	XXX	XXX	XXX	XXX	709	5,624	8,459	10,149	XXX	XXX
9. 2009	XXX	XXX	XXX	XXX	XXX	XXX	XXX	896	4,850	7,943	XXX	XXX
10. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	1,018	6,462	XXX	XXX
11. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	930	XXX	XXX

SCHEDULE P - PART 4 - SUMMARY

Years in Which Losses Were Incurred	Bulk and IBNR Reserves on Net Losses and Defense and Cost Containment Expenses Reported at Year End ($000 omitted)									
	1 2002	2 2003	3 2004	4 2005	5 2006	6 2007	7 2008	8 2009	9 2010	10 2011
1. Prior	56,877	35,719	18,127	5,893	3,217	2,670	1,970	1,756	3,134	2,816
2. 2002	28,552	21,900	13,929	4,344	2,459	1,523	904	614	941	1,092
3. 2003	XXX	32,890	24,268	8,557	4,855	2,682	1,615	930	605	418
4. 2004	XXX	XXX	40,655	14,624	8,838	4,937	2,812	1,643	977	617
5. 2005	XXX	XXX	XXX	19,994	13,591	7,356	4,056	2,401	1,353	694
6. 2006	XXX	XXX	XXX	XXX	21,311	12,157	6,928	3,938	2,266	1,277
7. 2007	XXX	XXX	XXX	XXX	XXX	19,211	11,198	7,425	4,172	2,357
8. 2008	XXX	XXX	XXX	XXX	XXX	XXX	16,938	9,513	6,070	3,339
9. 2009	XXX	XXX	XXX	XXX	XXX	XXX	XXX	18,216	10,650	6,751
10. 2010	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	18,840	11,219
11. 2011	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	15,020

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Allocated by States and Territories

States, Etc.	1 Active Status	Gross Premiums, Including Policy and Membership Fees, Less Return Premiums and Premiums on Policies Not Taken 2 Direct Premiums Written	 3 Direct Premiums Earned	4 Dividends Paid or Credited to Policyholders on Direct Business	5 Direct Losses Paid (Deducting Salvage)	6 Direct Losses Incurred	7 Direct Losses Unpaid	8 Finance and Service Charges not Included in Premiums	9 Direct Premiums Written for Federal Purchasing Groups (Incl. in Col. 2)
1. Alabama AL	L	174,314	282,739		1,000	(40,000)	312,000		167,395
2. Alaska AK	L					(2,000)	31,000		
3. Arizona AZ	L	338,458	591,837		2,668,430	2,473,930	572,500		319,810
4. Arkansas AR	L	47,892	94,063		25,296	8,296	79,000		42,505
5. California CA	L	6,876,890	7,907,046		639,414	1,632,400	19,836,086		1,293,231
6. Colorado CO	L	240,517	656,420		1,691,087	1,049,687	2,217,089		233,572
7. Connecticut CT	E	1,580,398	1,523,064		734,040	(660,458)	4,928,202		573
8. Delaware DE	L	34,167	57,599			(11,000)	58,000		32,952
9. District of Columbia DC	L	59,807	86,877			(18,000)	178,000		57,424
10. Florida FL	L	914,269	1,458,245		1,893,284	(81,215)	2,813,001		864,499
11. Georgia GA	L	408,004	645,331			(3,000)	603,000		376,075
12. Hawaii HI	L	611,733	542,959		52,000	26,000	521,000		233,030
13. Idaho ID	L	49,703	90,324			6,000	101,000		48,510
14. Illinois IL	L	605,414	1,713,002		1,201,500	(239,000)	3,941,000		512,158
15. Indiana IN	L	187,794	340,981			(93,000)	369,000		179,215
16. Iowa IA	L	62,532	81,114			1,000	61,000		60,845
17. Kansas KS	L	468,806	543,101		142,500	402,500	1,705,000		67,083
18. Kentucky KY	L	104,392	165,046		2,782	(7,219)	168,000		97,806
19. Louisiana LA	L					(10,000)	20,000		
20. Maine ME	L	46,477	81,866			(40,000)	111,000		46,669
21. Maryland MD	L	606,775	791,946		463,711	427,711	1,210,250		579,784
22. Massachusetts MA	L	622,109	902,272		165,877	(98,823)	2,121,800		598,800
23. Michigan MI	L	363,788	681,396		683,000	436,500	1,167,000		298,244
24. Minnesota MN	L	230,849	340,901		185,500	155,500	487,000		219,052
25. Mississippi MS	L	106,323	142,140		2,222	3,222	129,000		104,282
26. Missouri MO	L	212,171	427,348		157,500	(161,503)	662,001		200,797
27. Montana MT	L	58,005	86,195		73,500	130,000	157,000		52,603
28. Nebraska NE	L	29,512	37,843			14,900	66,000		28,961
29. Nevada NV	L	469,884	655,500		11,500	(13,000)	897,000		152,388
30. New Hampshire NH	L	70,609	121,017			(15,000)	123,000		68,081
31. New Jersey NJ	L	2,199,787	2,660,111		11,166,384	6,288,383	5,781,620		466,611
32. New Mexico NM	L	45,746	74,399			(8,000)	67,000		41,811
33. New York NY	L	6,284,644	6,324,617		5,547,908	(838,481)	56,524,130		440,813
34. North Carolina NC	L	382,493	651,825		173,574	(215,926)	3,484,000		303,187
35. North Dakota ND	L	11,120	17,229				16,000		11,104
36. Ohio OH	L	791,996	1,025,007		125,599	301,599	1,478,000		397,902
37. Oklahoma OK	L	110,118	154,786			(83,000)	161,000		107,782
38. Oregon OR	L	342,131	435,794		89,961	(35,039)	391,000		338,849
39. Pennsylvania PA	L	1,243,681	1,487,161		653,318	453,218	4,167,500		434,936
40. Rhode Island RI	L	126,955	150,997			(149,250)	401,000		97,078
41. South Carolina SC	L	169,976	315,589		582,500	315,000	697,500		164,838
42. South Dakota SD	L	11,656	24,354			2,000	20,000		11,577
43. Tennessee TN	L	169,095	244,751		8,250	248,750	701,500		142,306
44. Texas TX	L	984,580	1,501,983		109,021	539,998	2,115,277		965,598
45. Utah UT	L	91,673	193,878		5,000	(42,000)	234,000		88,576
46. Vermont VT	L	67,178	84,141			(1,000)	78,000		66,298
47. Virginia VA	L	323,174	1,428,418		1,014,371	1,943,517	4,929,503		261,167
48. Washington WA	L	295,733	449,505		693,000	552,000	421,000		264,287
49. West Virginia WV	L	821,132	755,976		36,500	(644,500)	5,781,000		63,291
50. Wisconsin WI	L	284,403	450,671		115,000	15,600	390,100		280,502
51. Wyoming WY	L	33,254	45,995			1,000	33,000		32,604
52. American Samoa AS	N								
53. Guam GU	N								
54. Puerto Rico PR	L								
55. US Virgin Islands VI	N								
56. Northern Mariana Islands MP	N								
57. Canada CN	N								
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0	0	0
59. Totals	(a) 51	30,372,117	39,525,359	0	31,114,529	13,918,297	133,517,059	0	11,917,461

DETAILS OF WRITE-INS

5801.	XXX								
5802.	XXX								
5803.	XXX								
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0
5899. Totals (Lines 5801 thru 5803+ Line 5898) (Line 58 above)	XXX	0	0	0	0	0	0	0	0

(a) Insert the number of "L" responses except for Canada and Other Alien.

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domicilied RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;

(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

Explanation of Basis of Allocation of Premiums by States, etc.

Premiums are allocated on the basis of location of risk.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Berkshire Hathaway Inc. (33.7% owned by Warren E. Buffett)		DE	47-0813844
Affordable Housing Partners, Inc.		DE	45-3769803
Albecca Inc.		GA	39-1389732
Larson-Juhl US LLC		GA	58-2398627
Larson-Juhl Canada Ltd.		CA	
Larson-Juhl International LLC		GA	58-2140960
Glenart Pty. Ltd.		AU	
Megawood Mouldings Pty. Ltd.		AU	
Larson-Juhl OY		FI	
Nöttling Larson-Juhl GmbH		AT	
Larson-Juhl A.S.		NO	
Larson-Juhl Korea, Limited		KR	58-2233650
Larson-Juhl Australia LLC		GA	58-2157387
Larson-Juhl Nippon Co., Ltd.		JP	
Larson-Juhl Qingdao Co. Ltd.		CN	
Aicham Larson-Juhl GmbH)		DE	58-2233652
Larson-Juhl Netherlands B.V.		NL	
Barth Lijsten Boxtel B.V.		NL	
Dutch Frame Company B.V.		NL	
Larson-Juhl France LLC		GA	58-2140956
Larson-Juhl France S.A.R.L.		FR	
Senelar Larson-Juhl S.A.		FR	
Stouls Larson-Juhl SAS		FR	
Northhampton Acquisition Limited		GB	
Arqadia Limited		GB	98-0221543
Conservation by Design Limited		GB	
LIRA, Obrazove listy a ramy, a.s.		EZ	
Magnolia Group Limited		GB	
Larson-Juhl Sweden A.B.		SE	
Tranaslist A.B.		SE	
Larson-Juhl South Africa LLC		GA	58-2140654
Larson-Juhl New Zealand Limited		NZ	
AU Holding Company, Inc.		DE	20-4746240
Applied Underwriters, Inc.		NE	94-3252393
AEG Processing Center No. 35, Inc.		CA	94-3383327
AEG Processing Center No. 58, Inc.		NE	81-0564322
American Employers Group., Inc.		NE	20-5116585
Applied Investigations, Inc.		NE	20-0597827
Applied Logistics, Inc.		NE	20-3751820
Applied Premium Finance, Inc.		NE	20-8725133
Applied Processing Center No. 60, Inc.		NE	32-0047068
Applied Risk Services of New York, Inc.		NY	20-1866081
Applied Risk Services, Inc.		NE	94-3339969
Applied Underwriters Captive Risk Assurance Company		AR	20-0871659
Applied Underwriters Captive Risk Assurance Company, Inc.	14144	IA	45-3353082
AUI Employer Group No. 42, Inc.		NE	01-0564252
BH, LLC.		DE	
California Employer Group No. 27, Inc.		CA	94-3383329
California Insurance Company	38865	CA	94-1627528
Combined Claim Services, Inc.		NE	20-5116668
Continental Indemnity Company	28258	IA	31-1191023
Coverage Dynamics, Inc.		NE	20-5116619
Employers Insurance Services, Inc.		NE	47-0824470
Laurier Indemnity Company	35246	WI	58-1811419
North American Casualty Co.		NE	20-3785366
Promesa Health Inc.		NE	20-5009539
Strategic Staff Management, Inc.		NE	47-0728025
Applied Group Insurance Holdings, Inc.		HI	91-2106584
Commercial General Indemnity, Inc.	12040	HI	99-0338446
Ben Bridge Corporation		WA	94-3366374
Ben Bridge Jeweler, Inc.		WA	91-0695728
Benjamin Moore & Co.		NJ	13-5256230
Abbotsford Paint & Decorating Centre Inc.		CA	
Benjamin Moore & Co., Limited		CA	
Complementary Coatings Corp.		NY	74-3245926
Décoration à Profusion Inc.		CA	
Dieppe Decor Inc.		CA	
Eastside Paint & Wallpaper (Erindale) Inc		CA	
Eco Color Company		NJ	27-0660605
Envy Paint and Design Ltd.		CA	
Hannigan's Paint and Décor		CA	
Langley Décor Group Inc. (Walnut Grove)		CA	
Langley Decorating Centre Inc.		CA	
London Decorating Centre Ltd.		CA	
Paint Supplies & Decorating Inc.		CA	
Peinture & Decor de Mortagne Inc.		CA	
Peinture & Décor Gorak (Outremont) Inc.		CA	
Peinture & Décor Gorak Inc.		CA	
Peinture Prefontaine Inc. (Ste-Julie)		CA	
Portage Avenue Paints Inc.		CA	
Regina's House of Colour Inc.		CA	
Sanctuary Paint & Décor Inc.		CA	
Technical Coatings Co.		NJ	25-0837460

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
The Indecor Group, Inc.		NJ	22-3522457
The Indecor Group, Limited		CA	
Berkshire Hathaway Finance Corporation		DE	45-0524698
BH Housing LLC		DE	80-0492613
BH-IMC Holdings B.V		NL	
IMC International Metalworking Companies B.V.		NL	
D.C. Properties Ltd.		CA	
D.C.C. Properties s.r.o.		EZ	
Duracarb (Israel) Ltd.		IL	
Duracarb Korea Ltd.		KR	
IMC Holdings GmbH		GM	
Ingersoll Maschinen Werkzeuge GmbH		GM	
Ingersoll France Sarl		FR	
IMC Metaldur S.A		SZ	
IMC RUS – Round Tool Services		RU	
Immobiliare S.E.A. s.r.l.		IT	
Ingersoll Cutting Tool Company Ltd		CA	
Ingersoll Cutting Tools De Mexico, Sa De C.V.		MX	
Ingersoll Hungary Kft		HU	
Ingersoll Taegutec Italia S.r.l.		IT	
Ingersoll- Taegutec Japan Ltd		JP	
Intehna Beo Ltd. Belgrade		RS	
Intehna d.o.o.		SI	
Intehna Zagreb Ltd.		HR	
Iscar Alati d.o.o.		HR	
Iscar Austria GMBH		AT	
Iscar Benelux S.A		BE	
Iscar Bulgaria Eood		BG	
Iscar Cis L.L.C.		RU	
Iscar C.R. s.r.o.		EZ	
Iscar DO Brasil Comercial Ltda.		BR	
Iscar Finland OY		FI	
Iscar Germany GmbH		GM	
Iscar Greece		GR	
Iscar Hartmetall A.G.		SZ	
I.G.R.E.C. Grundstucksverwaltungs Gmbh		IL	42-1477597
Iscar Australia Pty. Ltd.		GM	
IMC Group USA Holdings, Inc.		AU	
D.I. Properties Inc.		TX	75-2546832
Ingersoll Cutting Tool Company		DE	75-2908703
Iscar Metals Inc.		NJ	11-2129228
Taegutec Inc.		MI	38-3437198
Iscar France S.A.S.		DE	75-2908704
Iscar Hungary Kft		FR	
Iscar Iberica S.A.		ES	
Iscar Portugal-Tools And Machinery, S.A.		PT	
Iscar International Trading (Shanghai) Co. Ltd.		CN	
Iscar Italia s.r.l.		IT	
Iscar Japan Ltd.		JP	
Iscar Kesici Takim Ticareti Veimpalati Ltd. Sirketi		TR	
Iscar Limited Liability Company		RU	
Iscar Ltd.		IL	
A.A. Kidan Ltd.		IL	
Iscar China		CN	
Iscar Vietnam		VN	
IT.TE.DI. Israel Ltd.		IL	
Kromi Logistik AG		GM	
Metaor – Metal Injection Industries Ltd.		IL	
Metoptic Technologies Ltd.		IL	
Shafir Productions Systems Ltd.		IL	
Zurim Tools		IL	
Iscar Mexico S.A. De C.V.		MX	
Iscar Nederland B.V.		NL	
Iscar Nepremicnine d.o.o.		SI	
Iscar Poland Sp. Z.o.o.		PL	
Iscar Rezni Alati d.o.o.		HR	
Iscar RF East LLC (Ural)		RU	
Iscar Romania/ Iscar Tools S.R.L.		RO	
Iscar Slovenija d.o.o.		SI	
Iscar South Africa (Pty) Ltd.		ZA	
Iscar Sr. S.R.O.		SK	
Iscar Sverige A.B.		SW	
Iscar Taiwan, Ltd.		TW	
Iscar Thailand, Ltd.		TH	
Iscar Tools Argentina		AR	
Iscar Tools d.o.o.		RS	
Iscar Tools Inc.		CA	
Iscar Tools Ltd.		GB	
Iscar Ukraine LLC		UA	
Isreco A.G.		SZ	
Iswerco A.B.		SW	
It. Te. Di. S.R.L.		IT	
Outiltec E.U.R.L		FR	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Preco Sp.Z.O.O.		PL	
PT.TaeguTec Indonesia		ID	
Sci Ifreco		FR	
S.T.S. Srl		IT	
Taegutec U.K. Ltd.		GB	
Taegutec (Thailand) Ltd.		TH	
Taegutec Argentina		AR	
Taegutec Australia Pty. Ltd.		AU	
Taegutec Cutting Tools Trading Shanghai Co. Ltd.		CN	
Taegutec Czech		EZ	
Taegutec d.o. Brazil Ltda.		BR	
Taegutec Hungary		HU	
Taegutec India Ltd.		IN	
Tagutec Kesici Takimlar Sanayi Ve Ticaret A.S.		TR	
Taegutec Ltd.		KR	
IMC International Metalworking Engineering & Production (Dalian) Co. Ltd.		CN	
Taegutec Tooling Systems Sdn Bhd		MY	
Xiamen Honglu Tungsten Molybdenum Industry Ltd.		CN	
Taegutec Polska Ltd		PL	
Taegutec Scandinavia		DK	
Taegutec Slovakia S.R.O		SK	
Taegutec Spain		ES	
TT Romania		RO	
TT Russia		RU	
TT South Africa		ZA	
TT Ukraine		UA	
Tungaloy Australia		AU	
Tungaloy Corporation		JP	
Nangchang Cemented Carbide		CN	
Tungaloy America		US	36-3511418
Tungaloy De Mexico		MX	
Tungaloy Cutting Tool (Shanghai)		CN	
Tungaloy Cutting Tool (Thailand)		TH	
Tungaloy Friction Material Vietnam		VN	
Tungaloy Germany GMBH		GM	
Tungaloy Malaysia		MY	
Tungaloy Precision		JP	
Tungaloy Singapore		SG	
Tungaloy Singapore LTD (Resident Representative Office)		VN	
Tungaloy Taiwan		TW	
Tungaloy Xiamen		CN	
Tungaloy Czech SRO		EZ	
Tungaloy do Brazil		BR	
Tungaloy France		FR	
Tungaloy Hungary		HU	
Tungaloy Iberica, S.L.		ES	
Tungaloy India Ltd.		IN	
Tungaloy Italia		IT	
Tungaloy Korea Ltd.		KR	
Tungaloy Poland		PL	
Tungaloy Rus LLC		RU	
Tungaloy Scandinavia AB		SW	
Tungaloy UK		GB	
Twing-M ALC		BY	
U.O.P. S.P.A.		IT	
UOP UK		GB	
Unitac Inc.		JP	
IDS LLC		MI	20-1246478
Wertsam Technology, S.L.		ES	
Business Wire, Inc.		DE	20-4146409
Business Wire Europe Limited		GB	98-0355110
Business Wire Asia-Pacific Pty. Limited		AU	98-0428252
Business Wire Japan		JP	
Business Wire France		FR	98-0492980
Business Wire Canada Limited		CA	84-8604815
CTB International Corp. ("CTBI")		IN	35-1970751
CTB, Inc. ("CTB")		IN	35-1970753
Agile Mfg., Inc.		IN	35-2049394
CTB Credit Corp.		IN	35-1551808
Chore-Time Brock Ltda.		BR	
CTB MN Invest Co., Inc.		IN	11-3654338
Firelake Mfg., LLC		MN	43-1976662
Chore-Time Brock Holding B.V.		NL	
Chore-Time Europe B.V.		NL	
Chore-Time Europe Sp. Z.o.o.		PL	
C.T.B Israel Holdings Ltd.		IL	
Yan Agro logic (1988) Ltd		IL	
Cellulogic Ltd.		IL	
CTB Verwaltung GmbH		GM	
CTB Laake GmbH		GM	
Laake GmbH		GM	
PigTek Europe GmbH		GM	
Fancom Holding B.V.		NL	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Fancom B.V.		NL	
Masterfan Ventilatie B.V.		NL	
Fancom EURL		FR	
PigTek Europe Deurne B.V.		NL	
Roxell N.V.		BE	
CTB Malaysia Sdn. Bhd.		MY	
Uniqfill International B.V.		NL	
Uniqfill Air B.V.		NL	
CTB IW		IN	
Ironwood Plastics		MI	
Forest River, Inc.		IN	20-3284366
Forest River Housing, Inc.		IN	20-1274588
Mapletree Transportation		IN	35-2011822
Mobile Disaster Structures, Inc.		FL	20-5473857
Priority One Financial Services, Inc.		FL	20-8615648
Vertis Insurance Group, Inc.		FL	04-3727863
Forest River Financial Services		IN	20-8042112
Fruit of the Loom, Inc.		DE	95-4880223
FOL International		IE	
FOL International Gmbh		GM	
Fruit of the Loom Brands Limited		IE	
Fruit of the Loom France		FR	
Fruit of the Loom India Private Limited		IN	98-0551397
Fruit of the Loom International Ltd.		IE	
Fruit of the Loom Investments Ltd.		GB	
Fruit of the Loom Ltd.		GB	
Fruit of the Loom Italy SRL		IT	
Fruit of the Loom Spain, S.A.U.		ES	
Fruit of the Loom Textile SARL a AU		MA	
FOL Shenzhen Company Limited		CN	98-0462283
Fruit of the Loom Canada, Inc.		CA	
Union Underwear Company, Inc.		DE	61-1411269
Apeks Apparel Co., Inc.		KY	61-1345842
Apaneca Manufacturing Ltda., de C.V.		ES	98-0454616
Balsamar Manufacturing, Limitada, de C.V.		ES	98-0433160
Camp Manufacturing Company		DE	20-1060857
Confecciones Dos Caminos, D. De.R.L. de C.V.		HN	80-0077718
El Porvenir Mfg. S. De R.L. de C.V.		HN	80-0077720
Fruit of the Loom Caribbean, Inc.		DE	61-1153959
Fruit of the Loom, Inc.		NY	05-0144075
Fruit of the Loom Latin America, S.A. de C.V.		ES	
FTL Sales Company, Inc.		NY	13-5591934
FTL Regional Sales Company, Inc.		DE	61-1278881
Jerzees Buena Vista, SRL		HN	98-0450029
Jerzees de Honduras SRL		HN	98-0450030
Jerzees Nuevo Dia SRL		HN	98-0652908
Joya de Ceren Limitada, de C.V.		ES	98-0433156
Lamapetec Manufacturing, Limitada, de C.V.		ES	98-0433157
Leesburg Yarn Mills, Inc.		AL	58-1718428
Lempa Services, Limitada, de C.V.		ES	98-0433159
Manufacturas Villanueva S. de R.L. e C.V.		HN	
Monte Cristo Apparel, Ltda.		ES	98-0561662
Maya Apparel, Limitada, de C.V.		ES	98-0433155
Magnolia Ventures LLC		DE	
Vanity Fair Brands, LP		DE	56-2222613
B.L. Intimate Apparel Canada Inc.		CA	
BF Holdings (UK) LTD		GB	
VFB Intimates UK Limited		GB	
Vanity Fair Inc.		DE	51-0348608
VFI de Honduras, S.A.		HN	
VFI-Mexico, Inc.		DE	20-1195996
VF-Diltex, S. de R.L. de C.V.		MX	
Martin Mills, Inc.		LA	72-0688301
Productos San Jose S.de.R.L.C.V.		HN	80-0077728
Rabun Apparel, Inc.		GA	58-2012332
RLA Mfg. SRL		HN	
Cross Creek de Honduras, SA de CV		HN	
Jerzees Choloma SRL		HN	98-0450034
Jerzees Holdings (Ireland) Ltd.		IE	
Russell Brands, LLC		DE	63-0180720
Athletic de Camargo, SA de CV		MX	
Brooks Sports, Inc.		WA	91-1580860
Brooks Sports GmbH		GM	
Brooks Sports Limited		GB	
Cumberland Asset Management, Inc.		DE	20-1576543
Russco Holdings, Ltd.		KY	
Spalding Sporting Goods Limited (f/k/a Russell Athletic Holdings (Ireland), Ltd.)		IE	
SGG Lisco LLC		DE	27-0076556
Spalding Japan KK		JP	
DeSoto Knits S de RL		HN	98-0582192
Eagle R Holdings Ltd.		GB	
Russell Europe Ltd.		GB	
Citygate Textiles Ltd.			

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Russell Corp. Bangladesh Ltd.			
Fruit of the Loom Direct, Inc.		AL	63-0874703
Jerzees Campeche, SA de CV		MX	
Russell Apparel LLC		AL	63-1215185
Russell Corp Australia Pty. Ltd.		AU	
Russell Athletic Corporation		DE	62-1752682
Russell Columbia Ltda.		CO	
Russell Corp. Far East Ltd.		HK	
Russell del Caribe, Inc.		PR	
Russell Foreign Sales, Ltd		BB	
Russell Japan KK		JP	
Russell Mexico, SA de CV		MX	
Russell Yarn, LLC		AL	52-2312264
Jerzees Yucatan, SA de CV		MX	
Ruservicios		HN	
Servicios Russell SA de CV		MX	
SGG Patents LLC		DE	01-0811518
Spalding Canada Corp. Ltd.		CA	
Santa Ana Apparel, Limitada, de C.V.		ES	98-0433161
Textile Lourdes Limitada		ES	
Textiles del Caribe S.de.R.L.de C.V.		HN	80-0077721
The B.V.D. Licensing Corp.		DE	13-2873530
Union Holdings SA		HT	
Union Sales, Inc.		DE	61-0909765
Fruit of the Loom Trading Company		DE	61-1207878
Controladora Fruit of the Loom S.A. de C.V.		MX	
Distribuidora Fruit of the Loom S.A. de C.V.		MX	
Fruit of the Loom de Mexico, S.A. de C.V.		MX	
Edificadora de Valle Hermoso, S.A. de C.V.		MX	
FTL Valle Hermoso S.A. de C.V.		MX	
VFG Dessous Vertriebs GmbH		GM	
VFB France Investments, SAS		FR	
VFB Lingerie Europe, SA		ES	
Ifrikyia Holdings S.A.R.L.		TN	
VFB Lingerie Portugal, LDA.		PT	
VFB Lingerie Italia SRL (formerly Intercor S.R.L)		IT	
VFB Lingerie Benelux S.P.R.L.		BE	
VFB Lingerie Spain SA		ES	
VFB Lingerie S.A.		FR	
Bouficha Textile S.A.		TN	
Zaghouan Textile, S.A.		TN	
FTL Caribe, Ltd.		KY	
Fruit of the Loom Operating Company Ltd.		KY	
Superior Acquisition Corp.		KY	
Garan, Incorporated		VA	13-5665657
Garan Manufacturing Corp.		VA	64-0794969
Confecciones Chalchuapa, S.A. de C.V.		SV	
Confecciones Cuscatlecas, S.A. de C.V.		SV	
Garan, Asia, Ltd.		HK	
Garan Buena Vista, S.A. de CV		HN	
Garan De El Salvador, S. A. de C.V.		SV	
Garan De Honduras, S.A. de C.V.		HN	
Garan San Jose, S.A. de C.V.		HN	
Garan San Jose, S.A. de C.V.		HN	
Garan, Asia, Ltd.		HK	
Servicios De Corte Y Confeccion, S.A. de C.V.		SV	
Servicios De Manufactura S.A. de CV & Producciones Manufactureras, S.A. de CV		SV	
Servicios Industriales Diversos, S.A. de C.V.		SV	
Servicios Profesionales De Manufactura, S.A. de C.V.		SV	
Garan Services Corp.		DE	51-0329648
Garan Central America Corp.		VA	13-3259047
General Re Corporation		DE	06-1026471
General Reinsurance Corporation	22039	DE	13-2673100
Elm Street Corporation		DE	06-1051334
Fairfield Insurance Company	44784	CT	06-1325512
General Re Compania de Reaseguros, S.A.		UY	
Mandataria General Re, S.A.		AR	98-0367686
General Re Life Corporation	86258	CT	13-2572994
Idealife Insurance Company	97764	CT	06-1053475
General Reinsurance AG		DE	98-0127319
Cologne Reinsurance Company (Dublin) Ltd.		IE	98-0115594
Faraday Reinsurance Co. Limited		GB	
General Star International Indemnity Ltd.		GB	98-0400905
Gen Re Beirut s.a.l. offshore		LB	
Gen Re Warsaw Sp. z.o.o.		PL	5262255844
General Re Holdings Limited		GB	98-0422527
Reinsurance Underwriting Services Limited		GB	
Gen Re Services UK Limited		GB	
General Reinsurance Africa Ltd.		ZA	
General Reinsurance AG Escritório de Representação no Brasil Ltda.		BR	
General Reinsurance Life Australia Ltd.		AU	
General Reinsurance México, S.A.		MX	
General Reinsurance Australia Ltd		AU	

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
General Star Indemnity Company	37362	CT	06-0876629
General Star Management Company		DE	51-0234754
General Star National Insurance Company	11967	OH	13-1958482
Genesis Insurance Company	38962	CT	06-1024360
Genesis Management and Insurance Services Corporation		DE	06-1235218
Cologne Services Corporation		DE	06-1575684
GRC Realty Corporation		CT	13-2750341
Railsplitter Holdings Corporation		DE	
Commercial Casualty Insurance Company	32280	CA	95-4077789
International America Group Inc.		DE	
American Centennial Insurance Company	10391	DE	51-0400307
British Insurance Company of Cayman		KY	
International American Management Company		DE	
General Re-New England Asset Management, Inc.		DE	06-1113980
GE-NEAM Limited		IE	
United States Aviation Underwriters, Inc.		NY	13-5458900
Canadian Aviation Insurance Managers Ltd.		CA	13-5458900
Gen Re Intermediaries Corporation		NY	13-1861714
Faraday Holdings Limited		GB	06-1026471
Faraday Underwriting Limited		GB	06-1026471
Faraday Capital Limited		GB	98-0166320
GRF Services Limited		GB	
GRD Holdings Corporation		DE	
General Re Financial Products Corporation		DE	06-1295723
Gen Re Long Ridge, LLC		CT	26-3057400
Johns Manville Corporation		DE	84-0856796
Johns Manville		DE	13-0889690
AIM, LLC		FL	81-0613496
Corbond Corporation		DE	51-0313375
Industrial Insulation Group, LLC		CO	04-3586856
JM E3 Co		DE	20-1733822
Johns Manville Asia Trading Co., Ltd.		CN	
Johns Manville Canada, Inc.		CA	
Johns Manville China, Ltd.		DE	84-1359815
Johns Manville Luoyang Nonwovens Co., Ltd.		CN	
Johns Manville Europe GmbH		DE	
Castigliano Vermogensverwaltungs GmbH		DE	
Johns Manville Shanghai Nonwovens Co., Ltd.		CN	
Johns Manville GmbH		DE	
Industriepark Werk Bobingen GmbH and Co. KG		DE	
Industriepark Werk Bobingen Verwaltungs GmbH		DE	
Polywert Faserrecycling GmbH		DE	
Johns Manville Holding AB		SE	
Johns Manville AB		SE	
Johns Manville Benelux N.V.		BE	
Johns Manville France S.A.R.L.		FR	
Johns Manville International B.V.		NL	
Changzhou Zhongxin Tianma Fiber Glass Products Co., Ltd.		CN	
Johns Manville Realizations Limited		GB	
Johns Manville Polska Sp. z o.o.		PL	
Schuller GmbH		DE	
Skandinaviska Jute AB		SE	
Johns Manville S.r.l.		IT	
Johns Manville Sales GmbH		DE	
Johns Manville Slovakia, a.s.		SK	
Johns Manville LTD		GB	
Johns Manville Ltd. (West Africa) Ltd.		NG	
Nord Bitumi Canada Limited		CA	
Rocky Mountain International Insurance Ltd.		BM	
Seventeenth Street Realty, Inc.		CO	84-1051293
Manville Mexicana S.A. de C.V.		MX	
Johns Manville Fund, Inc.		DE	13-6034039
Jordan's Furniture, Inc.		MA	94-3342606
Justin Industries, Inc.		TX	75-0102185
Acme Building Brands, Inc.		DE	75-2864968
Acme Brick Company		DE	75-2403336
Acme Brick DFW, Inc.		DE	83-0429401
Acme Brick Sales Company		DE	20-3883479
Acme Ochs Brick and Stone, Inc.		DE	35-2323613
Alpha Cargo Motor Express, Inc.		TX	75-1379033
American Tile and Stone, Inc.		DE	75-2571464
Brick Acquisition Company		DE	27-4548246
Denver Brick Company		CO	84-0861986
Edmonds Material and Equipment Company		TN	62-0584116
Innovative Building Products, Inc.		TX	75-2230919
Acme Investment Company		DE	51-0352103
Acme Services Company, LP		DE	75-2514346
Acme Management Company		DE	75-2403337

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
J. S. Justin, Inc.		DE	75-2914624
Boot Royalty Company		DE	51-0337871
Boot Royalty Company, L.P.		DE	75-2514347
Justin Brands, Inc.		DE	75-2403338
Chippewa Shoe Company		DE	66-0488097
H. J. Justin & Sons, Inc.		TX	75-1057577
Justin Belt Company, Inc.		TX	75-0777486
Justin Boot Company		TX	75-2409493
Justin Brands International, LLC		DE	45-2429109
Justin Brands Canada, LLC		DE	45-2428886
Nocona Boot Company		TX	75-2409494
Tony Lama Company, Inc.		TX	75-2409492
Footwear Investment Company		DE	75-2514343
Marmon Holdings, Inc.		DE	36-3104690
Cerro Trading Company LLC		DE	36-3114910
Getz Bros. & Co. Zug, Inc.		DE	94-1519438
HG-Power Plant, Inc.		DE	36-3543372
Beaver Valley Two Pi Limited Partnership		PA	23-2481261
Marmon Construction Services, Inc.		DE	32-0023592
Astha Sterling Crane Private Limited		IN	
Procrane Holdings, Inc.		DE	35-2208667
Procrane Inc.		CA	
Sterling Crane (Singapore) Pte. Ltd.		SG	
Procane Sales Inc.		CA	
Sterling Crane LLC		DE	37-1484087
RCP Investment, Inc.		DE	30-0158763
Marmon Flow Products, Inc.		DE	61-1420473
Cerro Flow Products LLC		DE	37-1225456
Marmon Grand Cayman, Incorporated		KY	
Marmon Highway Technologies LLC		DE	32-0023594
Fontaine Fifth Wheel Company		DE	36-3362709
FFW de Mexico, S.A. de C.V.		MX	
Fontaine International Europe GmbH		GM	
Fontaine Spray Suppression Company		DE	30-0005920
NU-Line Products, Inc.		CA	
Fontaine Modification Company		DE	36-3362764
Fontaine Trailer Company		DE	36-3294489
Fontaine Specialized, Inc		DE	63-1089601
Marmon-Herrington Company		DE	36-3780546
Perfection HY-Test Company		DE	57-0835032
Perfection de Mexico, SAPI de CV		MX	
Triangle Suspension Systems, Inc.		DE	62-1717916
Marathon Suspension Systems, Inc.		DE	35-1692972
Marathon Spring & Services, S.A. de C.V.		MX	
Webb Wheel Products, Inc.		DE	36-3739982
TSE Brakes, Inc.		DE	36-4642937
TSE de Mexico, S.A. de C.V.		MX	
Marmon Holdings Corporation		CA	98-0367577
Fontaine Fifth Wheel (Canada) Inc.		CA	
Marmon/Keystone Canada Inc.		CA	
Specialty Steels Limited		CA	
Marmon Industrial Companies, Inc.		DE	32-0023596
Anderson Copper and Brass Company LLC		DE	36-3483349
Atlas Bolt & Screw Company LLC		DE	34-1537181
Cerro Fabricated Products LLC		DE	20-0619730
CMPC Transition LLC		DE	38-3752675
IMPulse NC LLC		NC	56-1717365
Koehler-Bright Star LLC		DE	23-2833579
Nylok LLC		DE	38-2262466
Nylok Canada Inc.		CA	
Tuf-Lok Fasteners Pvt Limited		IN	
Pan American Screw, Inc.		DE	23-2213540
Deerwood, S.A. de C.V.		MX	
Robertson Inc.		CA	
Penn Aluminum International, Inc.		DE	59-2744550
Procoves SAS		FR	
STGS Tunisie		TN	
Statale Property S.R.L.		IT	
Vimodrone Property S.r.l.		IT	
Wells Lamont LLC		DE	36-4264748
Wells Lamont Industry Group LLC		DE	36-3454715
Jomac Canada Inc.		CA	
Marmon Medical Companies LLC		DE	32-0023597
Marmon Retail Services, Inc.		DE	36-4502888
Alexander - Otto Company, LLC		CO	84-1347130
Catequip S.A.S		FR	
Cat'Serv SARL		FR	
Eden Industries (UK) Limited		GB	
Eden Europe s.r.o.		CZ	
L. A. Darling Company LLC		DE	04-2294740
Darling, L. A., S.A. de C.V.		MX	
L.A. Darling Services, S.A. de C.V.		MX	04-2294740
Streater LLC		DE	36-4357172

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Thorco Industries LLC		DE	36-3257622
Unarco Industries LLC		DE	52-2166647
Leader Industries LLC		DE	36-4473608
Marmon Retail Services Asia Corporation		VG	
Marmon Leader Japan L.L.C.		JP	
Marmon Brasil –Comercio De Gondolas E Expositores		BR	
Precision Millworks Settings LLC		CO	84-1450840
Prince Castle LLC		DE	13-3715616
Silver King Refrigeration LLC		DE	41-1957031
Store Opening Solutions LLC		DE	62-1728778
Marmon Services Limited		MR	
Atlas Bolt & Screw (Shenzhen) Co. Limited		CN	98-0458720
Atlas Bolt & Screw (Zhongshan) Co. Ltd		CN	98-0458710
Marmon Retail Services Asia		CN	98-0470705
Perfection Auto Part (Shanghai) Co. Ltd.		CN	11062929
Prince Castle Kitchen Equipment (Ningbo) Co., Ltd.		CN	98-0470702
Robertson, Inc. (Jiaxing)		CN	98-0458707
Unarco Industries Inc. (Jiashan)		CN	
Marmon Water, Inc.		DE	37-1437580
Ecodyne Heat Exchangers LLC		DE	61-1550216
Ecodyne MRM LLC		DE	36-2730138
Ecodyne UET Schweiz AG		SZ	
Ecodyneuet DE Mexico S DE RL DE CV		MX	
Ecodyne Water Treatment LLC		DE	37-1446629
Ecowater Systems LLC		DE	36-3586532
Ecowater Canada Ltd.		CA	
Ecowater Ripley LLC		DE	26-1520004
Ecowater Systems Europe, N.V.		BE	
Crisma S.r.l.		IT	
Ecowater Systems Romania SRL		RO	
Epuro SAS		FR	
Epuro Polska Sp. Z.o.o.		PL	
Epuro Industrial Sp z o.o		PL	98-1014156
Graver Water Systems LLC		DE	22-2444063
Ecodyne Limited		CA	
Graver Technologies LLC		DE	51-0348552
EcoWater Systems Germany GmbH		GM	
Lockwood Street Urban Renewal Corporation		NJ	22-2536243
Hyflux Marmon Development Pte Ltd.		SG	
KX Technologies LLC		DE	26-0239834
KX Technologies Pte. Ltd.		SG	
Marmon Hyflux Investments Pte Ltd.		SG	
Kunshan EcoWater Systems Company Limited		CN	98-0532789
Marmon Wire & Cable, Inc.		DE	52-1045483
Aetna Insulated Wire LLC		DE	20-1847872
Cable USA LLC		DE	65-0881061
Cerro Wire LLC		DE	36-3205325
Comtran Cable LLC		MA	04-2860648
Dekoron Unitherm LLC		DE	20-1865233
Dekoron Wire and Cable LLC		DE	20-1876801
Dekoron Wire and Cable Asia Private Limited		SG	
Harbour Industries LLC		DE	03-0343995
Harbour Industries (Canada) Ltd.		CA	
RSCC (Singapore) PTE Ltd.		SG	
Radiant-RSCC Specialty Cable Private Limited		IN	
Marmon Engineered Wire & Cable LLC		DE	30-0668855
Kerite LLC		DE	36-4333144
Marmon Utility LLC		DE	36-4078119
Marmon Wire & Cable (Europe) Limited		GB	
Owl Wire and Cable LLC		DE	36-4335235
RSCC Wire & Cable LLC		DE	11-2551127
TE Wire & Cable LLC		DE	20-1127717
The Marmon Group Limited		GB	98-0109780
Cerro E.M.S. Limited		GB	
Cerro Precision Limited		GB	98-0597726
Ecowater Systems Limited		GB	
Fontaine International Europe Limited		GB	
Big D Fifthwheels & Landing Legs Limited		GB	
Future Metals (UK) Limited		GB	
Sisu Axies Inc.		FI	
Sloane Group (Holdings) Limited		GB	
Sloane Europe Limited		GB	
Sloane Poland Sp.z.o.o.		PL	
The Marmon Group LLC		DE	36-3485850
Transition Holdings, LLC		DE	32-0037069
Ecodyne Corporation		DE	36-2694067
Industrias Ecodyne S.A. de C.V.		MX	
Fontaine Truck Equipment Company		DE	63-0750784
J.L. Mining Company		DE	55-0668752
Morgantown- National Supply, Inc.		DE	36-4003514
Penn Coal Land, Inc.		DE	36-3972413
Penn Pocahontas Coal Co.		DE	25-1209148
Trail Ltd.		BM	

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
TRH Holding Corp.		DE	35-2281514
Union Tank Car Company		DE	36-3104688
Amarillo Gear Company LLC		DE	75-2144782
Amarillo Wind Machine Company LLC		DE	77-0221021
Reductores De Mexico, S.A.		MX	
Empressa Inmobiliana del Potosi, S.A. de C.V.		MX	
Marmon Distribution Services, Inc.		DE	32-0023593
MD Spring Valley LLC		DE	30-0591398
Marmon/Keystone LLC		DE	25-1209534
Bushwick Metals LLC		DE	06-1526350
M/K Express Services Company LLC		DE	23-2955263
Future Metals LLC		DE	65-0123421
Marmon/Keystone de Mexico S.A. de C.V.		MX	
Marmon/Keystone Services,de Mexico, S.A. de C.V.		MX	
M/K Express Company LLC		DE	36-3242330
Marmon Transportation Services LLC		DE	36-4502376
Worldwide Containers, Inc.		DE	36-4284551
EXSIF Worldwide, Inc.		DE	36-4383800
EXSIF China		CN	98-0415493
EXSIF Worldwide GmbH		GM	
Railserve, Inc.		DE	58-2145131
McKenzie Valve & Machining Company		DE	36-4117519
Trackmobile, Inc.		DE	36-4336123
Intermodal Transfer, L.L.C.		CA	68-0360592
Penn Machine Company		DE	36-4031415
WCTU Railway Company		OR	93-6010433
The Marmon Group of Canada Ltd.		CA	
E. S. Investments Inc.		CA	
Enersul L.P.		CA	
Enersul, Inc.		QA	
Premier Sulphur Services LLC		QA	
Enersul Saudi Limited Co.		SA	59-2380937
Procor Alberta Inc.		CA	
Procor Limited		CA	
Railserve Inc.		CA	
Tiger-Sunbelt Industries, Inc.		DE	62-1750872
Uni-Form Components Co.		DE	76-0422418
Rail Car Associates Limited Partnership		IL	36-3491874
UTLX Carrotanques Servicios, S.A. de C.V.		MX	
UTLX China Manufacturing, Company		DE	20-8330924
UTLX Manufacturing, Inc.		DE	20-1731226
UTLX Repair Services, Inc.		DE	36-3922076
UTLX Soporte Empresarial, S.A. De C.V.		MX	
MidAmerican Energy Holdings Company		IA	94-2213782
Alaska Gas Transmission Company, LLC		DE	20-0730905
American Pacific Finance Company		DE	47-0779495
American Pacific Finance Company II		DE	47-0803251
BG Energy Holding LLC		DE	20-4294385
BG Energy LLC		DE	20-4294485
CalEnergy Capital Trust		DE	47-6208410
CalEnergy Capital Trust II		DE	47-6215082
CalEnergy Capital Trust III		DE	47-6215083
CalEnergy Capital Trust IV		DE	47-6215084
CalEnergy Capital Trust V		DE	47-6215085
CalEnergy Capital Trust VI		DE	Not Required
CalEnergy Company, Inc.		DE	47-0810714
CalEnergy Holdings, Inc.		DE	47-0818522
CalEnergy International Services, Inc.		DE	47-0782328
CalEnergy International, Inc.		DE	47-0812359
CalEnergy Minerals Development LLC		DE	47-0818008
CalEnergy Pacific Holdings Corp.		DE	91-1854166
CE International (Bermuda) Limited		BM	
CalEnergy U.K. Inc.		DE	47-0769690
CE Administrative Services, Inc.		DE	47-0788036
CE Electric (NY), Inc.		DE	13-3958010
CalEnergy Investments C.V.		NL	98-0223222
Magma Netherlands B.V.		NL	
Visayas Geothermal Power Company		PH	
CE Electric, Inc.		DE	47-0803685
CE Exploration Company		DE	94-3100397
CE Geothermal, Inc.		DE	77-0321525
CE Geothermal, LLC		DE	
CE Indonesia Geothermal, Inc.		DE	91-1779384
CE Insurance Services Limited		Isle of Man	
CE International Investments, Inc.		DE	91-1758221
CalEnergy International Ltd.		BM	
CE Asia Limited		BM	
CE Casecnan Ltd.		BM	98-0416566
CE Casecnan II, Inc.		PH	98-0417848
CE Casecnan Water and Energy Company, Inc.		PH	
CE Mahanagdong Ltd.		BM	98-0399102
CE Mahanagdong II, Inc.		PH	98-0234076
CE Luzon Geothermal Power Company, Inc.		PH	

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
CE Phillippines Ltd.		BM	
CE Philippines II, Inc.		PH	98-0234059
CE Cebu Geothermal Power Company, Inc.		PH	
Ormoc Cebu Ltd.		BM	
CE Power, Inc.		DE	47-0803686
Northern Powergrid Holdings Company		GB	
CE Electric UK Holdings		GB	08-0173268
Northern Powergrid Limited		GB	
CE Electric (Ireland) Limited		IE	
CE UK Gas Holdings Limited		GB	
CalEnergy Gas (Holdings) Limited		GB	
CalEnergy Resources Limited		GB	98-0413165
		GB	
		GB	
		PL	98-0413167
Integrated Utility Services Limited		IE	
Northern Electric plc.		GB	98-0167234
CE Electric Services Limited		GB	
CE Electric UK Funding Company Limited		GB	
Central PowerGrid Limited		GB	
East Powergrid Limited		GB	
Eastern Powergrid Limited		GB	
Integrated Utility Services (UK) Limited		GB	
Integrated Utility Services Limited		GB	
IUS Limited		GB	
Midlands PowerGrid Limited		GB	
NEDL Limited		GB	
North East PowerGrid Limited		GB	
North Eastern PowerGrid Limited		GB	
North PowerGrid Limited		GB	
North West PowerGrid Limited		GB	
North Western PowerGrid Limited		GB	
Northern Electric & Gas Limited		GB	
Northern Electric Distribution Limited		GB	
Northern Electric Properties Limited		GB	
Northern Electricity (North East) Limited		GB	
Northern Electricity (Yorkshire) Limited		GB	
Northern Electricity Limited		GB	
Northern Electricity Networks Company (North East) Limited		GB	
Northern Electricity Networks Company (Yorkshire) Limited		GB	
Northern Electricity Networks Company Limited		GB	
Northern Electrics Limited		GB	
Northern Energy and Power Limited		GB	
Northern Energy Funding Company Limited		GB	
Northern Light & Power Limited		GB	
Northern Metering Services Limited		GB	
Northern Power Networks Company (North East) Limited		GB	
Northern Power Networks Company (Yorkshire) Limited		GB	
Northern Power Networks Company Limited		GB	
Northern PowerGrid (North West) Limited		GB	
Northern Powergrid (Northeast) Limited		GB	
Northern Transport Finance Limited		GB	
Northern Utility Services Limited		GB	
PowerGrid (Central) Limited		GB	
PowerGrid (East) Limited		GB	
PowerGrid (Eastern) Limited		GB	
PowerGrid (Midlands) Limited		GB	
PowerGrid (North East) Limited		GB	
Northern Electric Finance plc.		GB	
PowerGrid (North Eastern) Limited		GB	
PowerGrid (North West) Limited		GB	
PowerGrid (North Western) Limited		GB	
PowerGrid (North) Limited		GB	
PowerGrid (Northern) Limited		GB	
PowerGrid (South East) Limited		GB	
PowerGrid (South Eastern) Limited		GB	
PowerGrid (South West) Limited		GB	
PowerGrid (South Western) Limited		GB	
PowerGrid (South) Limited		GB	
PowerGrid (Southern) Limited		GB	
PowerGrid (West) Limited		GB	
PowerGrid (Western) Limited		GB	
PowerGrid (Yorkshire) Limited		GB	
ElectraLink Limited		GB	
Selectusonline Limited		GB	
South East PowerGrid Limited		GB	
South Eastern PowerGrid Limited		GB	
South PowerGrid Limited		GB	
South West PowerGrid Limited		GB	
South Western PowerGrid Limited		GB	
Southern PowerGrid Limited		GB	
Vehicle Lease and Service Limited		GB	
VLS Limited		GB	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
West PowerGrid Limited		GB	
Western PowerGrid Limited		GB	
Yorkshire Electricity Distribution Limited		GB	
Yorkshire Power Group Limited		GB	
Yorkshire Cayman Holding Limited		KY	
Yorkshire Electricity Group plc.		GB	
Northern Powergrid (Yorkshire) plc.		GB	98-0447153
YEDL Limited		GB	
Yorkshire Electricity Distribution Services Limited		GB	
Yorkshire Holdings plc		GB	
Yorkshire Power Finance Limited		KY	
CE Power, LLC		DE	41-2029655
CE Resource, LLC		DE	41-2029658
CE/TA LLC		DE	
Constellation Energy Holdings LLC		DE	26-3509841
MEHC Merger Sub Inc.		MD	26-3435970
Gilbert/CBE, L.P.		NE	95-4498893
HomeServices of America, Inc.		DE	41-1945806
CBSHOME Real Estate Company		NE	47-0709483
CBSHOME Real Estate of Iowa, Inc.		DE	20-1616046
CBSHOME Relocation Services, Inc.		NE	47-0813122
Nebraska Land Title and Abstract Company		NE	42-1480639
Real Estate Referral Network, Inc.		NE	47-0742467
Champion Realty, Inc.		MD	52-2202342
Chancellor Title Services, Inc.		MD	52-1647848
Professional Referral Organization, Inc.		MD	52-1553769
Edina Financial Services, Inc.		MN	41-1824325
Edina Realty Relocation, Inc.		MN	41-1931619
Edina Realty Title, Inc.		MN	41-1556741
Edina Realty, Inc.		MN	41-0809124
Edina Realty Referral Network, Inc.		MN	41-2011900
HMSV Financial Services, Inc.		DE	41-2014075
HN Real Estate Group, L.L.C.		GA	58-1982676
HN Heritage Title Holdings, LLC		GA	58-1982676
HN Real Estate Group, N.C., Inc.		NC	58-2308348
HN Referral Corporation		GA	58-2021882
Meridian Title Services, LLC		GA	58-2625587
Township Title Service, LLC		GA	20-5221836
HomeServices Insurance, Inc.		NE	47-0681950
CBSHOME Insurance, LLC		NE	26-3701148
Edina Realty Insurance, LLC		DE	26-1856490
Huff Realty Insurance, LLC		DE	26-1856616
HomeServices of Kentucky Insurance, LLC		DE	27-1000756
HomeServices Insurance Agency, LLC		DE	27-1211086
HomeServices of Nebraska Insurance, LLC		DE	27-1000642
InsuranceSouth, LLC		GA	51-0006522
Reece & Nichols Insurance, LLC		DE	26-4380846
HomeServices of Alabama, Inc.		DE	20-4454064
Roberts Brothers, Inc.		AL	63-1035638
HomeServices of California, Inc.		DE	27-0000735
HomeServices Financial Holdings, Inc.		DE	20-0997919
Pickford Holdings LLC		CA	33-0724493
Pickford Real Estate, Inc.		CA	33-0960990
Pickford Realty, Ltd.		CA	33-0396055
Pickford North County L.P.		CA	33-0198623
Pickford Services Company		CA	33-0523297
Pickford Escrow Company, Inc.		CA	33-0479882
The Escrow Firm, Inc.		CA	01-0710909
HomeServices of Florida, Inc.		FL	20-0133249
Esslinger-Wooten-Maxwell, Inc.		FL	59-1220247
Columbia Title of Florida, Inc.		FL	59-1004119
E-W-M Referral Services, Inc.		FL	59-2380937
HomeServices of Illinois Holdings, LLC		DE	45-3030859
Fort Dearborn Land Title Company, LLC		DE	45-3180126
HomeServices of Illinois, LLC		DE	27-0707250
Real Referrals, Inc.		IL	36-3642743
Referral Network of IL, LLC		DE	25-1876439
HomeServices of Iowa, Inc.		DE	20-2754006
FFR, Inc.		IA	20-2287431
First Realty, Ltd.		IA	42-0870557
Iowa Realty Co., Inc.		IA	42-0791647
Iowa Realty Insurance Agency, Inc.		IA	42-0897364
Iowa Title Company		IA	42-1249112
Iowa Title Linn County II, LLC		IA	42-1524809
Midland Escrow Services, Inc.		IA	42-1309189
The Referral Co.		IA	42-1329950
HomeServices of Kentucky, Inc.		KY	31-1655556
Home Services Referral Network, LLC		IN	20-2376984
HomeServices of Kentucky Real Estate Academy, LLC		KY	
Kentucky Residential Referral Service, LLC		KY	31-1655556
Semonin Realtors, Inc.		DE	36-4532923
HomeServices of Nebraska, Inc.		DE	71-0932808
Capitol Title Company		NE	47-0644826

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Wahoo Title, LLC		NE	26-3310436
Larabee School of Real Estate and Insurance, Inc.		NE	47-0816079
HomeServices of the Carolinas, Inc.		DE	20-1000367
Preferred Carolinas Realty, Inc.		NC	56-2042696
Preferred Carolinas Title Agency, L.L.C.		NC	56-1963500
Referral Company of North Carolina, Inc.		NC	56-1718117
HomeServices Relocation, LLC		DE	20-1657427
HSR Equity Funding, Inc.		DE	20-3106696
Huff Commercial Group, LLC		KY	74-3105168
Huff-Drees Realty, Inc.		OH	31-1423685
IMO Co., Inc.		MO	43-1675597
CJR Realtors, LLC		DE	20-4802804
Jim Huff Realty, Inc.		KY	61-0906148
JBRC, Inc.		KY	61-1326644
JRHBW Realty, Inc.		AL	63-0833102
J. S. White & Associates, Inc.		AL	63-1020931
Reece & Nichols Realtors, Inc.		KS	48-1031064
J. D. Reece Mortage Company		KS	48-1141216
Kansas City Title, Inc.		MO	43-1887243
Mid-America Referral Network, Inc.		KS	48-0993844
Plaza Financial Services, L.L.C.		KS	48-1159571
Plaza Mortgage Services, L.L.C.		KS	48-1159570
Reece Commercial, Inc.		KS	48-1207012
Reece & Nichols Alliance, Inc.		KS	48-1133651
RHL Referral Company, L.L.C.		AZ	86-0777433
Roy H. Long Realty Company, Inc.		AZ	86-0165003
Arizona Home Services, L.L.C.		AZ	86-0958994
For Rent, Inc.		AZ	94-2747671
Long Title Agency, LLC		AZ	86-1043773
Southwest Relocation, L.L.C.		AZ	86-1029888
TitleSouth, LLC		AL	63-1192886
KR Holding, LLC		DE	75-3045251
KR Acquisition 1, LLC		DE	75-3045255
Kern River Gas Transmission Company		TX	76-0185455
Kern River Funding Corporation		DE	73-1489345
KR Acquisition 2, LLC		DE	75-3045258
M & M Ranch Holding Company, LLC		DE	20-4294069
M & M Ranch Acquisition Company, LLC		DE	20-4293805
MEHC Insurance Services Ltd.	12712	VT	42-1695569
MEHC Investment, Inc.		SD	03-0397929
MidAmerican Capital Trust II		DE	
MidAmerican Capital Trust III		DE	
MidAmerican Energy Financing I		IA	
MidAmerican Energy Financing II		IA	
MidAmerican Energy Machining Services LLC		DE	41-2068177
MidAmerican Funding, LLC		IA	47-0819200
MHC Inc.		IA	42-1451822
Midwest Capital Group, Inc.		IA	42-1305011
Cimmred Leasing Company		SD	46-0428141
Dakota Dunes Development Company		IA	42-1329691
Two Rivers Inc.		SD	42-1482951
DCCO Inc.		MN	42-0222965
MHC Investment Company		SD	91-1862300
MWR Capital Inc.		SD	91-1861903
MidAmerican Energy Company		IA	42-1425214
CBEC Railway Inc.		IA	42-1367030
MidAmerican Energy Foundation		IA	42-1338550
Century Development, LLC		IA	
MEC Construction Services Co.		IA	42-1515485
MidAmerican Nuclear Energy Holdings Company, LLC		DE	26-0819085
MidAmerican Nuclear Energy Company, LLC		DE	26-0755026
MidAmerican Renewables, LLC		DE	
MidAmerican Geothermal, LLC		DE	
Cordova Funding Corporation		DE	42-1493245
CalEnergy Generation Operating Company		DE	39-1988036
CE Generation, LLC		DE	47-0818523
California Energy Development Corporation		DE	77-0321523
California Energy Yuma Corporation		UT	87-0468648
Yuma Cogeneration Associates		UT	87-0484750
FSRI Holdings, Inc.		TX	76-0284201
CE Gen Oil Company		TX	78-0135007
CE Texas Power, L.L.C.		DE	39-1984418
Power Resources, Ltd.		TX	76-0209869
CE Texas Resources, L.L.C.		DE	39-1984419
CE Gen Pipeline Corporation		TX	76-0295949
Big Spring Pipeline Company		TX	76-0295950
CE Gen Power Corporation		TX	76-0295945
Falcon Power Operating Company		TX	76-0270150
NorCon Holdings, Inc.		DE	74-2630891
Northern Consolidated Power, Inc.		DE	76-6263603
SECI Holdings, Inc.		DE	76-0397143
Saranac Energy Company, Inc.		DE	76-0263606
		DE	76-0370293

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
North Country Gas Pipeline Corporation		NY	76-0373017
CE Texas Energy LLC		DE	47-0818937
CE Texas Fuel, L.L.C.		DE	
CE Texas Gas, L.P.		DE	47-0818939
CE Texas Pipeline, L.L.C.		DE	39-1984415
Magma Power Company		NV	95-3694478
California Energy Management Company		DE	47-0793205
CalEnergy Operating Corporation		DE	33-0268085
Conejo Energy Company		CA	33-0268500
Del Ranch Company		CA	27-1573463
Niguel Energy Company		CA	33-0268502
San Felipe Energy Company		CA	33-0315787
CE Leathers Company		CA	27-1573694
CE Salton Sea Inc.		DE	47-0810711
CE Turbo LLC		DE	47-0812159
Salton Sea Power L.L.C.		DE	47-0810713
Desert Valley Company		CA	33-0335627
Elmore Company		CA	27-1573610
Fish Lake Power LLC		DE	33-0453364
Imperial Magma LLC		DE	95-2636966
Magma Land Company I		NV	33-0560469
Magma/Geo-83 JV		CA	
Salton Sea Brine Processing Company		CA	27-1573792
Salton Sea Power Generation Company		CA	27-1573861
Salton Sea Funding Corporation		DE	47-0790493
Salton Sea Power Company		NV	33-0560471
Salton Sea Royalty Company		DE	27-1574011
Vulcan Power Company		NV	95-2636765
Vulcan/BN Geothermal Power Company		NV	95-3992087
VPC Geothermal LLC		DE	91-1244270
CE Black Rock Holdings LLC		DE	45-2372475
CE Butte Energy Holdings LLC		DE	26-4723384
CE Butte Energy LLC		DE	26-4723316
Black Rock 4, LLC		DE	27-2294321
Black Rock 5, LLC		DE	27-2294130
Black Rock 6, LLC		DE	27-2294249
CE Red Island Energy Holdings LLC		DE	26-4758646
CE Red Island Energy LLC		DE	26-4758578
CE Obsidian Holding LLC		DE	42-1546841
CE Obsidian Energy LLC		DE	75-3008328
Black Rock 1, LLC		DE	27-2293778
Black Rock 2, LLC		DE	27-2293976
Black Rock 3, LLC		DE	27-2294178
Quad Cities Energy Company		IA	42-1482950
Cordova Energy Company LLC		DE	42-1488428
MidAmerican Hydro, LLC		DE	
Wailuku Holding Company, LLC		DE	20-4458668
S.W. Hydro, Inc.		DE	52-1917849
Wailuku River Hydroelectric Power Company, Inc.		HI	52-1678231
Wailuku River Hydroelectric Limited Partnership		HI	52-1754375
MidAmerican Solar, LLC		DE	45-3608493
MidAmerican AC Holding, LLC		DE	
Sundial Holding, LLC		DE	
Topaz Holding, LLC		DE	
TPZ Holding, LLC		DE	45-3717428
MidAmerican Wind, LLC		DE	45-3608546
Bishop Hill II Holdings, LLC		DE	
Chisholm Acquisition, LLC		DE	45-3712786
Stony Creek Holdings, LLC		DE	
MidAmerican Transmission, LLC		DE	41-2049792
MEHC America Transco, LLC		DE	26-0819025
Electric Transmission America, LLC		DE	26-1827519
Prairie Wind Transmission, LLC		DE	26-2643726
Tallgrass Transmission, LLC		DE	26-3208069
Midwest Power Transmission Illinois, LLC		DE	45-3155809
Midwest Power Transmission Iowa, LLC		DE	45-3155724
MEHC Texas Transco, LLC		DE	26-0818953
Electric Transmission Texas, LLC		DE	
NNGC Acquisition, LLC		DE	82-0556195
Northern Natural Gas Company		DE	93-0932349
Norming Investments B. V.		NL	
Northern Aurora, Inc.		DE	47-0810716
PPW Holdings LLC		DE	20-2896309
PacifiCorp		OR	93-0246090
Centralia Mining Company		WA	91-1489832
Energy West Mining Company		UT	87-0479159
FOSSIL ROCK FUELS, LLC		DE	45-2520277
Glenrock Coal Company		WY	93-0678946
Interwest Mining Company		OR	87-0503982
PacifiCorp Environmental Remediation Company		DE	93-1185309
PacifiCorp Investment Management, Inc.		OR	93-1228951
Pacific Minerals, Inc.		WY	93-0625256
Bridger Coal Company		WY	93-6091601

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Salton Sea Minerals Corp.		DE	47-0811261
CalEnergy Minerals LLC		DE	47-0810718
Tongonan Power Investment, Inc.		PH	98-0408382
MiTek, Inc.		DE	95-4871586
MiTek Holdings, Inc.		DE	51-0313536
Battery Technology Solutions, Inc.			
Blok-Lok Ltd.		CA	
Construction Software Center Europe AB			
Gang-Nail Phillippines, Inc.			
Hardy Frames, Inc.		DE	43-1597528
Heat-Pipe Technology, Inc.		FL	59-2342253
Hohmann and Barnard, Inc.		DE	26-1886944
MiTek Australia Ltd.			
Build Soft Pty Ltd			
MiTek Asia Snd Bhd			
MiTek Superannuation Pty. Ltd.			
MiTek Canada, Inc.			
2100945 Ontario, Inc.		CA	
Renown Specialties Company Ltd		CA	
MiTek Finland OY			
MiTek Framings, Inc.		DE	20-2725432
Aegis Metal Framing, Ltd.			
MiTek Industries A.B.			
MiTek Industries GmbH			
Eleco Bauprodukte Gmbh		DE	
Bat Schnellbautelle GmbH		DE	
MiTek Industries Ltd.			
MiTek Industries, Polska		CA	
MiTek Industries Trustee Ltd.			
MiTek Industries Group S.R.L.		RO	
MiTek Industries o.o.o.		RU	
MiTek Industries, Inc.		MO	43-1531931
Aegis Metal Framing LLC		DE	71-0867159
Albemarle Sound Dock LLC		NC	
Gang-Nail Do Brasil Industria E Comercio LTDA		BR	
Optiframe Software LLC		DE	84-1607127
United Steel Products Company, Inc.		MN	41-0914525
MiTek Industries, S.A.S.			
MiTek Industries, SRO			
MiTek New Zealand Ltd.			
MiTek South Africa Pty Ltd.			
Safal MiTek Ltd.			
SidePlate Systems, Inc.		CA	33-0661867
Simpad, Inc.		MA	26-3198025
TBS Engineering, Ltd.			
Qingdao TBS Digatron Ltd			
TBS USA, Inc.		DE	20-5690869
TMI Custom Air Systems, Inc		MI	38-3455594
Miller-Sage, Inc.		MI	38-3099226
Rush Air Inc		IN	35-1969715
OBH LLC		DE	04-2254452
BCS Holding LLC		DE	95-3858923
Blue Chip Stamps, Inc.		DE	42-2533395
Wesco Financial, LLC (fomerly Montana LLC)		DE	45-2770375
MS Property Company		CA	95-4363469
Wesco Holdings Midwest, Inc.		NE	47-0691907
CORT Business Services Corporation		DE	14-1543982
Precision Steel Warehouse, Inc.		IL	36-3005603
Precision Brand Products, Inc.		DE	36-2984953
Precision Steel W/H-Charlotte S/C		DE	56-1129212
Wesco-Financial Insurance Company	19500	NE	47-0685686
The Kansas Bankers Surety Company	15962	KS	48-0287450
Berkshire Hathaway Credit Corporation		NE	47-0679606
BH Credit LLC		DE	41-2149407
BH Columbia Inc.		NE	47-0807566
Columbia Insurance Company	27812	NE	47-0530077
American All Risk Insurance Services, Inc.		CA	94-3381524
American Commercial Claims Administrators Inc.		CA	94-3381520
Berkshire Hathaway Assurance Corporation	13070	NY	26-1599479
Berkshire Hathaway Reinsurance (Ireland) Limited		IE	
BH Finance LLC		NE	47-0829238
Berkadia Commercial Mortgage LLC		DE	47-0829238
BHG Structured Settlements, Inc.		MO	47-0793577
Berkshire Hathaway Services India Private Limited		India	
Berkshire India Private Limited		India	
Resolute Management Inc.		DE	83-0378933
Resolute Management Limited		GB	
Resolute Management Services Limited		GB	
Tonicstar Limited		GB	
Medical Protective Corporation		IN	35-1620927
AttPro RRG Reciprocal Risk Retention Group	13795	DC	27-2949746
C&R Insurance Services, Inc.		PA	23-2810550
C&R Legal Insurance Agency, LLC		PA	57-1178837

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Medical Protective Finance Corporation		IN	35-1680543
Medical Protective Insurance Services, Inc.		IN	35-1721132
MedPro Risk Retention Services, Inc.		IN	26-3419943
MedPro RRG Risk Retention Group	13589	DC	26-4202047
Princeton Insurance Company	42226	NJ	22-2386692
Somerset Services, Inc.		IN	35-6038355
The Medical Protective Company	11843	IN	35-0506406
Nederlandse Reassurantie Groep NV		NE	
NRG Victory Holdings Limited		GB	
NRG Victory Reinsurance Limited		GB	
NRG Victory Management Services Limited		GB	
NRG America Holding Company		DE	23-2074221
Philadelphia Reinsurance Corporation	12319	PA	23-1620930
Ringwalt & Liesche Co.		NE	47-0775338
Brilliant National Services, Inc.		DE	13-2922113
L A Terminals, Inc.		CA	91-3644607
Soco West, Inc.		DE	74-2143400
Whittaker Clark & Daniels, Inc.		NJ	13-5484760
Stonewall Insurance Company	22276	NE	63-0202590
BH Shoe Holdings, Inc.		DE	06-1355982
Dexter Global Ltd.		VI	66-0519004
H. H. Brown Shoe Company, Inc.		DE	04-1127910
H. H. Brown Shoe Co. Canada		CA	
Paramount Industries Ltd.		HK	
H. H. Brown Shoe Technologies, Inc.		DE	06-1498031
Isabela Shoe Corp.		DE	06-1355981
Macro Retailing, Inc. d/b/a Super Shoes		DE	06-1403773
Pan Am Shoe Co.		DE	06-1305441
Pasco Ltd.		DO	
Running With Heels		DE	06-1576171
Söfft Shoe Company, Inc.		NH	04-2450505
Vision Retailing Inc.		NH	05-0604842
BHR Inc.		MA	04-2970623
BHSF, Inc.		DE	47-0701726
Adalet / Scott Fetzer Company		DE	47-0691259
Campbell Hausfeld / Scott Fetzer Company		DE	47-0691258
Anest Iwata Campbell KK		JP	
Powerex-Iwata Air Technology, Inc.		DE	31-1225758
Carefree / Scott Fetzer Company		DE	47-0691268
France / Scott Fetzer Company		DE	47-0691266
Electro Tecnica Del Norte, SA de CV		MX	
Halex / Scott Fetzer Company		DE	47-0691264
Scott Fetzer Company		DE	47-0691256
Ambucor Health Solutions, Inc.		DE	61-1599543
Kirby Group Pty. Ltd.		AU	30697627
Scott Fetzer South Africa (Pty) Ltd.		ZA	841059507
ScottCare Corporation		DE	34-1652262
SFZ International		CA	
Scott Fetzer Financial Group, Inc.		DE	36-2991302
UCFS Australia Pty. Ltd.		AU	136 959 567
United Consumer Financial Service Company		DE	36-3076808
United Direct Finance Inc.		DE	34-1969425
Stahl / Scott Fetzer Company		DE	47-0691265
Wayne / Scott Fetzer Company		DE	47-0691267
Western / Scott Fetzer Company		DE	47-0691262
World Book / Scott Fetzer Company, Inc.		NE	47-0691153
World Book, Inc.		DE	36-2364281
Altaquip LLC		DE	38-3689327
World Book Encyclopedia, Inc.		DE	36-2605037
Borsheim Jewelry Company, Inc.		NE	47-0546003
Brookwood Insurance Company	11014	IA	39-1981312
Central States of Omaha Companies, Inc.		NE	47-0600248
Central States Indemnity Co. of Omaha	34274	NE	47-0591908
CSI Life Insurance Company	82880	NE	86-0287520
CSI Processing, LLC		NE	47-0591908
Cypress Insurance Company	10855	CA	95-6042929
Dexter Shoe Company		ME	01-0484472
Gateway Underwriters Agency, Inc.		MO	43-1594757
Helzberg's Diamond Shops, Inc.		MO	44-0553741
HDS Redevelopment Corporation		MO	43-1771955
International Dairy Queen, Inc.		DE	52-2066843
American Dairy Queen Corporation		DE	41-0853275
DQ Funding Corporation		MN	41-1999359
DQ Overseas, LLC		MN	33-1033675
DQ Training Restaurants, LLC		DE	71-0924040
DQGC, Inc.		CO	20-1980632
PJR Management, Inc.		WI	39-1577204
Dairy Queen Canada, Inc.		CA	
IDQ Canada, Inc.		CA	
Orange Julius Canada, Ltd.		CA	
Dairy Queen Corporate Stores, Inc.		DE	61-1295451
DQ Joint Venture Stores, Inc.		KY	61-1295449
DQ Managed Stores, Inc.		KY	61-1295372

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
DQ Wholly-Owned Stores, Inc.		KY	61-1295373
Dairy Queen of Georgia, Inc.		MN	41-1823360
DQF, Inc.		MN	41-0966826
Golden Skillet International, Inc.		MN	41-1411772
Karmelkorn Shoppes, Inc.		DE	47-0527701
Orange Julius of America		CA	95-2241725
Unified Supply Chain, Inc.		MN	20-1292398
National Fire & Marine Insurance Company	20079	NE	47-6021331
First Berkshire Properties, LLC		NE	47-0823195
Fourth Berkshire Properties, LLC		NE	47-0837616
Redwood Fire and Casualty Insurance Company	11673	NE	47-0530076
National Indemnity Company	20087	NE	47-0355979
Atlanta International Insurance Company	20931	NY	13-2668999
Berkshire Hathaway International Insurance Limited (UK)		GB	98-0413928
Berkshire Hathaway Life Insurance Company of Nebraska	62345	NE	47-0766667
Berkshire Hathaway Homestate Insurance Company	20044	NE	47-0529945
First Berkshire Hathaway Life Insurance Company	11591	NY	91-1933661
FlightSafety International Inc.		NY	13-3916524
FlightSafety Capital Corporation		DE	22-2820005
FlightSafety International Hong Kong Limited		HK	
FlightSafety International Japan Inc.		JP	
FlightSafety International Netherlands B.V.		NL	
FlightSafety International Singapore Pte. Ltd.		SG	
FlightSafety International South Africa Ltd.		ZA	
FlightSafety International Switzerland SARL		CH	
FlightSafety International Treinamento Em Aviacao Ltda. (FlightSafety Brazil)		BR	
FlightSafety International U.K. Limited		GB	
FlightSafety New York, Inc.		NY	06-1311475
FlightSafety Canada, Ltd.		CA	
FlightSafety Development Corp.		DE	88-0377203
FlightSafety NMTC LLC		OK	27-2572541
FlightSafety Properties, Inc.		DE	11-2984638
FlightSafety International Australia Pty. Ltd.		AU	
FSR-SCI (Societe Civile Immobiliere)		FR	
FlightSafety SARL		FR	
Falcon Training Center		FR	
FlightSafety Services Corporation		DE	36-3244473
Oak River Insurance Company	34630	NE	47-0762702
Boat America Corporation		VA	52-0913637
Boat U.S., Inc.		VA	54-1243944
Seaworthy Insurance Company	37923	MD	52-1658500
Vessel Assist Association of America, Inc.		CA	33-0115392
Burlington Northern Santa Fe, LLC		DE	27-1754839
BNSF Railway Company		DE	41-6034000
Alameda Belt Line		CA	94-6000007
Bayport Systems, Inc.		TX	75-2874875
BayRail, LLC		DE	75-2947075
BN Leasing Corporation		DE	41-1635061
BNSF Communications, Inc.		DE	90-0529584
Meteorcomm, LLC		DE	90-0529594
BNSF Equipment Acquisition Company, LLC		DE	74-3037595
BNSF Railway International Services, Inc.		DE	41-1690678
BNSF Spectrum, Inc.		DE	90-0529588
PTC-220, LLC		DE	
Burlington Northern (Manitoba) Limited		CA	
Burlington Northern Railroad Holdings, Inc.		DE	52-1604648
Burlington Northern Santa Fe British Columbia, Ltd.		DE	52-2068098
Burlington Northern Santa Fe Manitoba, Inc.		DE	36-3675108
Burlington Northern Santa Fe Properties, L.L.C.		DE	
Central California Traction Company		CA	94-6000255
Houston Belt & Terminal Railway Company		TX	74-6175960
Kansas City Terminal Railway Company		MO	44-6000762
Longview Switching Company		WA	93-0588053
Los Angeles Junction Railway Company		CA	95-6001943
M T Properties, Inc.		MN	41-6007409
Midwest/Northwest Properties Inc.		DE	75-2453553
Montauk Synfuels, LLC			59-3785958
Northern Radio Limited		CA	
Paducah & Illinois Railroad Company		KY	36-6047629
Pine Canyon Land Company		DE	36-3357364
Portland Terminal Railroad Company		OR	93-6001694
Railmarketplace.com, Inc.		DE	
San Jacinto Rail Limited		TX	752947077
Santa Fe Pacific Insurance Company		VT	36-3696715
Santa Fe Pacific Railroad Company			48-6105539
SFP Pipelines Holdings, Inc.		DE	36-3713699
Santa Fe Pacific Pipelines, Inc.		DE	941287386
SFPP, LP			954191068
St. Joseph Terminal Railroad Company		MO	
Star Lake Railroad Company		DE	36-2892538
Sunset Railway Company		CA	94-6001411
Terminal Railroad Association of St. Louis		MO	43-6003713
Texas City Terminal Railway Company		TX	74-6002396

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
The Belt Railway Company of Chicago		IL	36-6000256
The Burlington Northern and Santa Fe Railway Company de Mexico S.A. de C.V.		MX	36-4233242
The Oakland Terminal Railway		CA	94-6001015
The Wichita Union Terminal Railway Company		KS	48-6030154
The Zia Company		DE	74-1746432
Tongue River Holding Company, LLC		DE	30-0691919
Tongue River Railroad Company, Inc.		DE	83-0324218
TTX Company		DE	23-1554199
Western Fruit Express Company		DE	53-0183669
Winona Bridge Railway Company		MN	36-6002909
Burlington Northern Santa Fe Insurance Company, Ltd.		BM	98-0373231
FreightWise, Inc.		DE	75-2845656
BNSF Logistics, LLC		DE	331016819
BNSF Logistics International, Inc.		TX	741938975
Royal Cargo Line, Inc.		TX	760092400
Citadel Insurance Company	10685	TX	74-1595385
Continental Divide Insurance Company	35939	CO	84-0769120
Finial Holdings, Inc.		DE	06-1633829
Finial Reinsurance Company	39136	CT	06-1325038
GEICO Corporation		DE	52-1135801
Clayton Homes, Inc.		DE	62-1671360
CMH Capital, Inc.		DE	51-0315938
CMH Homes, Inc.		TN	62-1225153
CMH of KY, Inc.		KY	62-1616205
CMH Manufacturing West, Inc.		NV	20-0754735
CMH Manufacturing, Inc.		TN	56-1585294
Clayton Commercial Buildings, Inc.		TN	62-1768454
CMH Hodgenville, Inc.		TN	62-1782394
Southern Energy Homes, Inc.		DE	63-1083246
AL/TEX Homes, Inc.		TX	75-2482862
BR Agency, Inc.		AL	63-1180738
MH Transport		AL	63-1140284
Giles Industries, Inc.		AL	20-4348339
		AL	20-4348483
Cavalier Homes, Inc.		DE	63-0949734
		DE	14-1858683
CMH Parks, Inc.		TN	62-1362749
Wimbeldon Properties, LLC		TN	20-5753188
Wimbledon Realty, LLC		TN	
CMH Set and Finish, Inc.		TN	20-2043037
Eastern States Life Insurance Co.		TC	62-1615314
HomeFirst Agency, Inc.		DE	62-1764688
Midland States Life Insurance Co.		TC	62-1615318
Vanderbilt Property and Casualty Insurance Co., LTD		VG	98-0124408
CMH Services, Inc.		TN	62-1640988
21st Mortgage Corporation		DE	76-0478830
21 SPC, Inc.		DE	68-0566626
21st Communities, Inc.		DE	48-1284984
Enterprise RB Fund II		MD	27-1520644
Evergreen Home Finance, LLC		TN	62-1682381
Majestic 21		FL	62-1700443
One Centre Square Group, LLC		TN	47-0891061
SFI 21, LLC		DE	85-0488030
Chatwell, Inc.		DE	26-4340788
Freedom Warehouse Corp.		NV	20-2062528
Henley Holdings, LLC		DE	84-1665334
Vanderbilt ABS Corp.		DE	62-1856637
Vanderbilt Mortgage and Finance, Inc.		TN	62-0997810
NEF Affordable Housing Investment Fund, III, LP		IL	45-1682803
Vanderbilt SPC, Inc.		DE	62-1573458
GEICO Advantage Insurance Company	14138	NE	45-2524450
GEICO Choice Insurance Company	14139	NE	45-2524467
GEICO Financial Services, Gmbh		GM	
GEICO Indemnity Company	22055	MD	52-0794134
Criterion Insurance Agency		TX	74-2288632
GEICO Casualty Company	41491	MD	52-1264413
GEICO Products, Inc.		MD	52-1487364
GEICO Secure Insurance Company	14137	NE	45-2524492
Government Employees Insurance Company	22063	MD	53-0075853
GEICO General Insurance Company	35882	MD	75-1588101
GEICO Insurance Agency, Inc.		MD	52-1168724
Government Employees Financial Corporation		CO	84-0534395
Plaza Financial Services Company		DE	52-1280328
International Insurance Underwriters, Inc.		DE	52-0792766
Maryland Ventures, Inc.		DE	52-1310102
McLane Company, Inc.		TX	74-1478631
Claims Services, Inc.		TX	20-0434690
Consumer Value Products, Inc.		TX	74-2654855
Financial Services Plus, Inc.		TX	74-2731287
Interco Tobacco Retailers, Inc.		NV	74-2723385
Kahn Ventures, Inc.		GA	58-1360668
Empire Distributors, Inc.		GA	58-0667553
Empire Distributors of North Carolina, Inc.		GA	56-1387714

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
Horizon Wine & Spirits - Nashville, Inc.		TN	62-1018924
Horizon Wine & Spirits - Chattanooga, Inc.		TN	62-0639022
M & C Products, Inc.		TX	74-2633184
McCarty-Hull Cigar Company, Inc.		TX	75-1070651
McLane Beverage Holding, Inc.		TX	35-2343540
McLane Beverage Distribution, Inc.		TX	35-2343538
McLane do Brasil, Ltda.		BR	
McLane Empreendimentos Imobiliarios Ltda.		BR	
McLane Logistica Internacional Ltda.		BR	
McLane Trading Importadora e Exportadora Ltda		BR	
McLane Eastern, Inc.		TX	74-2301016
McLane Express, Inc.		TX	20-1441131
McLane Foods, Inc.		TX	86-0624477
McLane Foodservice, Inc.		TX	74-2968584
McLane Mid-Atlantic, Inc.		TX	74-2647017
McLane Midwest, Inc.		TX	74-2540418
McLane Minnesota, Inc.		TX	33-0995917
McLane Network Solutions, Inc.		TX	74-2887700
McLane New Jersey, Inc.		DE	75-3095658
McLane Southern, Inc.		MS	64-0244270
McLane Suneast, Inc.		TX	74-2374048
McLane Tri-States, Inc.		AL	74-2905523
McLane Western, Inc.		CO	84-0680412
Merit Distribution Services, Inc.		TX	74-2349308
Professional Datasolutions, Inc.		TX	75-1883667
RDM Insurance Group, LTD		KY	98-0120424
Salado Sales, Inc.		TX	74-2692113
Summit Distribution Services, Inc.		TX	74-2958130
Transco, Inc.		NV	74-2715856
Visilinx, Inc.		DE	75-2850046
Plaza Resources Company		DE	52-1242003
Top Five Club, Inc.		DE	52-1349938
TTI, Inc.		DE	20-8234316
CJE II		NV	20-8392004
ILS SRL		MX	
Mouser Electronics, Inc.		DE	61-1520598
Mouser Electronics PTE LTD		SG	98-0520966
Mouser Electronics (Hong Kong) Limited		HK	98-0557337
Mouser Electronics (France) SARL		FR	98-0679141
Mouser Electronics S DE RL DE CV		MX	98-0667713
Mouser (Shanghai) Electronics Trading Co. Ltd.		CN	98-1010252
Shanghai TTI Electronics Co, LTD		CN	98-0395649
TTI Electronics Asia PTE LTD		SG	98-0538870
TTI Electronics Malaysia SDN BHD		MY	98-0697862
TTI Electronics Austria GmbH		AT	98-0404802
TTI Electronics Czech SRO		EZ	98-0605080
TTI Electronics Denmark APS		DK	98-0538872
TTI Electronics Europe GmbH		GM	98-0538873
TTI Electronics Hungary KFT		HU	98-0571750
TTI Electronics LTD		IL	98-0620824
TTI Electronics Nordic AB		SW	98-0538885
TTI France SARL		FR	98-0538877
Ban Elec SAS		FR	98-0599413
Mateleco Support		FR	98-0599398
Mateleco Composants SAS		FR	98-0671809
TTI Especialistas en Pasivos y Conectores, S.L.		ES	98-0470183
TTI Hong Kong Limited		HK	98-0538879
TTI Italy SRL		IT	98-0538881
TTI Net-Aye Ltd		IL	98-0657207
TTI Poland SP ZOO		PL	98-0605077
National Indemnity Company of Mid-America	20060	IA	41-0971481
National Indemnity Company of the South	42137	FL	59-2266845
SLI Holding Limited		GB	
The Scottish Lion Insurance Company Limited		GB	AA-1121310
Tenecom Limited		GB	AA-1121575
Kyoei Fire & Marine Insurance Co. Limited		GB	AA-1120840
The British Aviation Insurance Company Limited		GB	AA-1120290
Transfercom Limited		GB	AA-1120077
Unione Italiana Reinsurance Company of America, Inc.	36048	NY	13-2953213
National Liability & Fire Insurance Company	20052	CT	36-2403971
Nebraska Furniture Mart, Inc.		NE	47-0428274
121 Acquisition Company LLC		TX	45-3621249
8400 Hickory LLC		TX	45-3797654
Floors Inc.		NE	47-0487472
Homemakers Plaza, Inc.		IA	95-4830456
NFM of Kansas, Inc.		KS	74-3021927
TXFM INC		TX	45-3751317
NetJets Inc.		DE	51-0383060
BNJ NetJets, Inc.		DE	31-1649135
BNJ Company LLC		DE	91-1941704
BNJ Sales Company LLC		DE	91-1941705
Executive Jet Europe, Inc.		DE	22-3530625
NetJets Corporation		KY	

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PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
NetJets Finance AG		SZ	
Executive Jet Management, Inc.		OH	31-0913865
EJM Crew Services, LLC		DE	37-1649832
Marquis Jet Holdings, Inc.		DE	84-1631058
Marquis Jet Partners, Inc.		DE	13-4179171
NetJets Aviation, Inc.		DE	31-0682096
NetJets Sales, Inc.		DE	31-0685809
NetJets Finance, LLC		DE	35-2390820
NetJets Solar Schools Project, LLC		DE	30-0473419
California Solar Schools Project, LLC		DE	51-0665796
NetJets International, Inc.		DE	22-3378514
NA-NetJets Aviation Ltda.		PT	98-0475837
NetJets Aviation Limited		Isle of Man	
NetJets Management Ltd.		GB	98-0363663
NetJets Deutschland GmbH		GM	
NetJets Executive Ltd.		GB	
NetJets France SARL		FR	
NetJets London Ltd.		GB	
NetJets UK Ltd.		GB	
NJI Sales, Inc.		DE	57-1049421
NetJets Luxembourg Holding Company Sárl		LU	
Hessische Flugplatz GmbH		GM	
NJI, Inc.		DE	20-0207583
NetJets Large Aircraft, Inc.		DE	20-0504705
NetJets Large Aircraft Company, LLC		DE	41-2061165
NetJets Large Aircraft Sales, LLC		DE	20-0504753
NetJets M.E., Inc		DE	31-1649136
Executive Jet Middle East, Ltd.		KY	
NetJets Services, Inc.		DE	31-1437187
NJ Executive Services, Inc.		DE	31-1610943
NetJets U.S., Inc.		DE	22-3530627
NetJets Europe GmbH		SZ	98-0457554
NetJets Europe Holdings, LLC		DE	20-1963975
NetJets Transportes Aereos, SA		PT	
NetJets - Servicos de Gestao, Sociedade Unipessoal, Lda.		PT	
NTA Services Company UK Branch		GB	
NJE Holdings, LLC		DE	20-1963992
NJ Asia Limited		HK	
NetJets China (Hong Kong) Limited		HK	
NetJets Strategic Holdings (Asia) Limited		HK	
Northern States Agency, Inc.		MN	41-1502250
Global Aerospace Underwriting Managers Limited		GB	98-0414570
Associated Aviation Underwriters Limited		GB	
BAIG Limited		GB	
British Aviation Insurance Group (Canada) Ltd		CA	
British Aviation Insurance Group (Technical Services) Limited		GB	
British Aviation Insurance Group (Underwriting Services) Limited		GB	
Global Aerospace Underwriters Limited		GB	
Global Aerospace Underwriting Managers (Canada) Limited		CA	
Global Aerospace Underwriting Managers [USA], Inc.		DE	
Global Aerospace, Inc.		DE	22-3259042
Global Limited		GB	
R. C. Willey Home Furnishings		UT	87-0242145
See's Candy Shops, Inc.		CA	95-1205740
See's Candies, Inc.		CA	94-0852350
Star Furniture Company		TX	74-0920070
The Buffalo News, Inc.		DE	27-1529305
The Fechheimer Brothers Company		DE	31-1000330
All Bilt Uniforms		NY	31-1353516
Allegheny Uniforms		PA	25-1214971
Bricker-Mincolla Uniforms		CA	31-0788166
Command Uniforms		GA	58-1296914
Commonwealth Uniforms Inc.		KY	31-1067821
Crowley Garment Manufacturing Co. Inc.		LA	74-2886688
Crowley Shirt Mfg. Co. Inc.		LA	74-2885102
Farriors, Inc.		AZ	31-1178517
Fulton Manufacturing Company		KY	22-2909816
Great Plains Uniforms		KS	31-0902248
Griffey Uniforms		MO	44-0579979
Harris Uniforms		OR	93-0579347
Harrison Uniforms		FL	59-1323123
Kale Uniforms		IL	36-3261476
Kay Uniforms		TN	62-0853529
Martin Manufacturing Company		TN	22-2909814
McCain Uniform Company, Inc.		AL	63-0858750
Metro Uniforms		IA	31-0812851
Nationwide Uniforms		KY	31-1000790
Nick Bloom Uniforms		DC	31-1299637
Pima Uniforms		AZ	86-0267778
Roberts Men's Shop		NC	56-0673395
Silver State Uniforms		NV	88-0134571
Simon's Incorporated		NM	85-0234125
Sol Frank Uniforms Inc.		TX	31-1189917

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
The Eagle Company		UT	31-1203440
Uniforms of Texas		TX	31-1013899
Universal Uniforms		MO	43-0895778
Waynesburg Shirt Company Inc.		PA	22-2534796
West Virginia Uniforms		WV	31-1239207
Zuckerbergs Uniforms		IN	35-1012077
Omaha World-Herald Company		DE	47-0469050
Capitol Avenue Real Estate Company		NE	47-0812292
Midlands Newspapers, Inc.		NE	47-0831749
Central Nebraska Publications, Inc.		NE	20-3851206
Grand Island Publishing Company, Inc.		NE	94-3436886
Grand Island Independent Real Estate, LLC		NE	94-3436907
Kearney Hub Publishing Company, Inc.		NE	47-0465998
Lexington Publishing Company, Inc.		NE	47-0828463
North Platte Publishing Company, Inc.		NE	47-0828464
Scottsbluff Publishing Company, Inc.		NE	47-0828465
Southwest Iowa Newspapers, Inc.		DE	36-4400280
Suburban Newspapers, Inc.		NE	47-0815951
Western Iowa Newspapers, Inc.		NE	47-0774015
Western Nebraska Newspapers, Inc.		NE	47-0828461
Hemingford Building, LLC		NE	32-0207891
York Publishing Company, Inc.		NE	94-3436877
World Enterprises, Inc.		NE	47-0648724
World Media Company		NE	47-0807091
World Investments, Inc.		NE	47-0625852
Riverview Land, LLC		DE	
Douglas Building, LLC		DE	43-2094256
World Broadcasting, Inc.		NE	47-0793163
World Interactive Group, Inc.		NE	47-0764687
World Marketing, Inc.		NE	72-1564973
Ace Mailing Service, Inc.		NE	91-1790605
Diversified Mailing, Inc.		CA	95-2899919
LEE Distributing Service, Inc.		TX	75-1447149
Mail Tech, Ltd.		IL	36-4476704
World Technologies, Inc.		NE	47-0795572
World Real Estate Management, LLC		NE	47-0822832
Richline Group, Inc.		DE	26-0232774
DRL Manufacturing S.A.		DO	
Exportadores Bolivianos, SRL		BO	
Richline Group Canada Ltd		CA	
Richline International , srl		IT	
Richline SA (Pty) Ltd		ZA	
Shaw Industries Group, Inc.		GA	58-1032521
Anderson Hardwood Floors, LLC		GA	26-0798273
Clear Path Recycling, LLC		DE	26-4751485
Evergreen Nylon Recycling, LLC		GA	58-2367625
Georgia Tufters, LLC		GA	58-2400113
Land Partners One, LLC		GA	20-3025379
Land Partners Two, LLC		DE	
Pro Installations, Inc.		CA	68-0397957
Queen Carpet Corporation		GA	58-2458153
Shaw Contract Flooring Installation Services, Inc.		GA	58-2341011
Shaw Contract Flooring Services, Inc.		GA	58-2240471
SCF-FWD Flooring		GA	27-2493607
Spectra Contract Flooring Puerto Rico, Inc.		GA	27-5427314
Southwest Greens International LLC		GA	26-1561632
Shaw Contract Group Australia Pty Ltd		AU	
Shaw Diversified Services, Inc.		GA	01-0626710
Shaw Export, Inc. (former FSC)		BB	98-0165507
Shaw Floors, Inc.		GA	16-1666637
Shaw Industries SARL		LU	33-1222343
Shaw Industries Asia Pte. Ltd.		SG	
Shaw Industries, Inc.		GA	35-2162582
NEF Affordable Housing Investment Fund II LP		DE	27-2395998
NEF Affordable Housing Investment Fund LP		DE	27-0719219
Shaw Funding Company		DE	59-2409749
Shaw Retail Properties, Inc.		GA	58-2242176
SHX Realty One, LLC		GA	20-3068178
Shaw International Services, Inc. (fka Shaw Financial Services, Inc.)		GA	58-2017348
Madera Flores S.R.L.		PY	
Shaw Monomers, LLC		GA	45-0470393
Georgia Monomers Co., LLC		GA	58-2590042
Shaw Specialized Services, LLC		GA	20-2090216
Shaw Transport, Inc.		GA	58-1502689
SHX Flooring, Inc.		DE	58-2470281
SHX Leasing, Inc.		TN	62-1585328
Spectra Canada, Inc. (fka Triexe Management Group, Inc.)		CA	
Terza S.A. de C.V.		MX	
Zickgraf Hardwood Flooring Company, LLC		NC	

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
The Lubrizol Corporation		OH	34-0367600
Lubricant Investments, Inc.		OH	34-1563459
Lubrizol de Venezuela C.A.		VE	
Lubrizol Advanced Materials International, Inc.		DE	13-4143923
Active Organics, Inc.		TX	75-2458638
Lubrizol Advanced Materials Chemicals Canada Co.		CA	
Lubrizol Advanced Materials Canada, Inc.		CA	98-0614698
Lubrizol Advanced Materials China, Inc.		DE	31-1567152
Lubrizol Advanced Materials FCC, Inc.		DE	51-0340498
Noveon Hilton Davis, Inc.		DE	95-4071292
Noveon Verwaltungs GmbH		GM	98-0341762
Lubrizol Advanced Materials Diamalt GmbH & Co. KG		GM	
Lubrizol Advanced Materials India Private Limited		IN	
Noveon Pharma GmbH & Co. KG		GM	
Lubrizol Advanced Materials Gibraltar, Inc.		DE	51-0408646
Lubrizol Advanced Materials Holding Corporation		DE	31-1231786
Lubrizol Advanced Materials Korea, Inc.		KR	
Lubrizol Advanced Materials, Inc.		DE	13-4143915
Lubrizol Enterprises, Inc.		DE	34-1502387
Lubrizol Holding Inc.		DE	20-1483560
Lubrizol India Private Limited		IN	
Lubrizol Inter-Americas Corporation		NV	34-1368171
Lubrizol International Management Corporation		NV	34-1323089
Lubrizol Overseas Trading Corporation		DE	51-6146748
CPI Engineering Services, Inc.		MI	38-2050864
Lubrizol Adibis (UK) Limited		GB	
Lubrizol Advanced Materials Sweden AB		SW	
Lubrizol Canada Limited		CA	52-2349524
Lubrizol de Mexico Comercial S. de R.L. de C.V.		MX	
Lubrizol do Brasil Aditivos, Ltda		BR	
Lubrizol Gesellschaft m.b.H.		AT	
Lubrizol (Gibraltar) Limited		GI	98-1024789
Lubrizol (Gibraltar) Limited Luxembourg SCS		LU	98-0470797
Lubrizol Luxembourg S.a.r.l.		LU	98-0470798
Lubrizol A.G.		SZ	
Lubrizol Italiana S.p.A.		IT	
Lubrizol Advanced Materials Mauritius Holdings Limited		MU	
Lubrizol Specialty Chemicals Manufacturing (Shanghai) Co., Ltd.		CN	
Lubrizol Holdings France SAS		FR	98-0347239
Lubrizol Adibis Holdings (UK) Limited		GB	98-0564691
Lubrizol South Africa (Pty.) Ltd.		ZA	
Lubrizol Advanced Materials Europe BVBA		BE	98-0209586
Lubrizol Advanced Materials Holdings Deutschland GmbH		GM	98-0347235
		GM	98-0398944
Lubrizol Advanced Materials Holdings UK Limited		GB	98-0347237
		GB	98-0339027
Lubrizol Advanced Materials Manufacturing UK Limited		GB	
Lubrizol Advanced Materials Netherlands B.V.		NL	98-0347241
		MY	98-0336497
Lubrizol Advanced Materials Sales Spain, S.L.		ES	98-0396424
Lubrizol Advanced Materials Manufacturing Spain, S.L		ES	98-0342349
Lubrizol Southeast Asia (Pte.) Ltd.		SG	
		CN	
Lubrizol Advanced Materials France SA		FR	
Lubrizol Advanced Materials Hong Kong Limited		HK	
Lubrizol Advanced Materials Asia Pacific Limited		HK	98-0347218
Lubrizol Advanced Materials Realty Europe BVBA		BE	
Lubrizol Advanced Materials Resin B.V.		NL	98-0339020
Lubrizol Advanced Materials Sales Holland B.V.		NL	98-0209584
Lubrizol Deutschland GmbH		GM	
Lubrizol Europe Coordination Center BVBA		BE	98-0209583
Lubrizol France SAS		FR	90-0785520
Lubrizol Italia S.r.l.		IT	98-0398945
Lubrizol Limited		GB	30-0660947
Lubrizol Shanghai Investments I Limited		HK	
Shanghai Lubrizol International Trading Co., Ltd.		CN	
Lubrizol Shanghai Investments II Limited		HK	
Lubrizol Specialty Chemicals (Shanghai) Co. Ltd.		CN	
Lubrizol Shanghai Investments III Limited		HK	
Lubrizol (Gibraltar) Minority Limited		GI	98-0470793
Lubrizol (Gibraltar) Two Limited		GI	98-0470795
Lubrizol International, Inc.		KY	
Lanzhou Lubrizol-Lanlian Additive Co. Ltd.		CN	
Lubrizol Espanola S.A.		ES	
Lubrizol Japan Limited		JP	98-1021536
Lubrizol Overseas Trading Corporation & Co. KG		GM	98-0470802
Lubrizol Servicios Tecnicos, S. de R.L. de C.V.		MX	
Lubrizol Transarabian Company Limited		SA	
LZ Holding Corporation		DE	20-1483715
MPP Pipeline Corporation		DE	76-0412052

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART

	NAIC	DOMICILE	FED ID#
The Pampered Chef, Ltd.		IL	36-3269007
TPC European Holdings, Ltd.		DE	36-4301143
The Pampered Chef - UK, Ltd.		GB	98-0345517
The Pampered Chef Deutschland GmbH		GM	98-0353211
TPC N.A.S.A., LLC		DE	
TPC North America, Ltd.		DE	30-0101576
The Pampered Chef - Canada Corp.		CA	
The Pampered Chef Import Mexico S De RL De CV		MX	98-0594393
The Pampered Chef Mexico S De RL De CV		MX	98-0594392
U.S. Investment Corporation		PA	95-4834036
United States Liability Insurance Company	35895	PA	23-1383313
Mount Vernon Fire Insurance Company	26522	PA	23-1575334
U.S. Underwriters Insurance Company	35416	ND	23-2049904
XTRA Corporation		DE	06-0954158
MMX Corporation		DE	59-1154687
SV Maintenance LLC		DE	27-0586923
XTRA Companies, Inc.		DE	20-2052863
XTRA LLC		ME	01-0346274
AJF Warehouse Distributors, Inc.		IL	43-0909089
Expertos en Administracion, S.A. de C.V.			90-0212161
GTR Rental LLC		DE	51-0367486
Rentco Trailer Corporation		DE	13-3369806
Strick Mexicana, S.A. de C.V.			
X-L-CO., Inc.		DE	04-2459036
XLI, Inc.		DE	04-2704194
XTR, Inc.		DE	51-0207611
XTRA Intermodal, Inc.		DE	43-1690171
XTRA Chassis, Inc.		DE	04-3289419
XTRA International, LTD.		DE	04-2562329
XTRA International Pacific, LTD.		HI	99-0301043
XTRA Lease LLC		DE	22-1863406
XTRA Mexicana, S.A. de C.V.			90-0212160
XTRA Finance Corporation		DE	20-8648239

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