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ANNUAL STATEMENT

For the Year Ended December 31, 2011

of the Condition and Affairs of the

Dental Care Plus, Inc.

NAIC Group Code..... , (Current Period) (Prior Period) NAIC Company Code..... 96265 Employer's ID Number..... 31-1185262

Organized under the Laws of Ohio State of Domicile or Port of Entry Ohio Country of Domicile UN

Licensed as Business Type.....Health Maintenance Organization Is HMO Federally Qualified? Yes [ ] No [X]

Incorporated/Organized..... January 6, 1986 Commenced Business..... March 1, 1988

Statutory Home Office	100 Crowne Point Place….. Cincinnati ..... OH ..... 45241 *(Street and Number) (City or Town, State and Zip Code)*	
Main Administrative Office	100 Crowne Point Place….. Cincinnati ..... OH ..... 45241 *(Street and Number) (City or Town, State and Zip Code)*	513-554-1100 *(Area Code) (Telephone Number)*
Mail Address	100 Crowne Point Place….. Cincinnati ..... OH ..... 45241 *(Street and Number or P. O. Box) (City or Town, State and Zip Code)*	
Primary Location of Books and Records	100 Crowne Point Place….. Cincinnati ..... OH ..... 45241 *(Street and Number) (City or Town, State and Zip Code)*	513-554-1100 *(Area Code) (Telephone Number)*
Internet Web Site Address	www2.Dentalcareplus.com	
Statutory Statement Contact	Robert Carr Hodgkins *(Name)*	513-554-1100 *(Area Code) (Telephone Number) (Extension)*
	rhodgkins@dentalcareplus.com *(E-Mail Address)*	513-554-3187 *(Fax Number)*

OFFICERS

Name	Title	Name	Title
1. Anthony A. Cook	President & CEO	2. Robert Carr Hodgkins Jr.	Vice President & CFO
3. Fred Bronson D.D.S.	Secretary	4. Fred H. Peck D.D.S.	Treasurer

OTHER

Timothy P. Berghoff F.S.A., M.A.A.A Consulting Actuary

DIRECTORS OR TRUSTEES

Fred Bronson D.D.S.	Molly Meakin Rogers C.P.A.	Mark Zigoris D.D.S.	Ross Geiger
Roger Higley D.D.S.	Stephen Schuler D.M.D.	Donald J. Peak C.P.A.	Jack Cook M.H.A.
David A. Kreyling D.M.D.	Fred H. Peck D.D.S.	Michael Carl D.D.S.	James E. Kroeger M.B.A., C.P.A
Anthony A. Cook M.B.A, M.S.			

State of........
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Anthony A. Cook	Robert Carr Hodgkins Jr.	Fred Bronson D.D.S.
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
President & CEO	Vice President & CFO	Secretary
(Title)	(Title)	(Title)

Subscribed and sworn to before me
This ________ day of ________ 2012

a. Is this an original filing? Yes [X] No [ ]
b. If no 1. State the amendment number ________
2. Date filed ________
3. Number of pages attached ________

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	230,221	2.1	230,221		230,221	2.1
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations		0.0			0	0.0
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations		0.0			0	0.0
1.43 Revenue and assessment obligations		0.0			0	0.0
1.44 Industrial development and similar obligations		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC		0.0			0	0.0
1.513 All other		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.0			0	0.0
1.523 All other		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	3,927,359	35.7	3,927,359		3,927,359	35.7
2.2 Unaffiliated non-U.S. securities (including Canada)		0.0			0	0.0
2.3 Affiliated securities		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated		0.0			0	0.0
3.22 Unaffiliated		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.0			0	0.0
3.32 Unaffiliated		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated		0.0			0	0.0
3.42 Unaffiliated		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.0			0	0.0
3.52 Unaffiliated		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development		0.0			0	0.0
4.2 Agricultural		0.0			0	0.0
4.3 Single family residential properties		0.0			0	0.0
4.4 Multifamily residential properties		0.0			0	0.0
4.5 Commercial loans		0.0			0	0.0
4.6 Mezzanine real estate loans		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company	477,768	4.3	477,768		477,768	4.3
5.2 Property held for production of income (including $..........0 of property acquired in satisfaction of debt)		0.0			0	0.0
5.3 Property held for sale (including $.........0 property acquired in satisfaction of debt)		0.0			0	0.0
6. Contract loans		0.0			0	0.0
7. Derivatives		0.0			0	0.0
8. Receivables for securities		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral)		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	6,369,875	57.9	6,369,875		6,369,875	57.9
11. Other invested assets		0.0			0	0.0
12. Total invested assets	11,005,223	100.0	11,005,223	0	11,005,223	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		454,519
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	4,052	4,052
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13	120,000	
	3.2 Totals, Part 3, Column 11		120,000
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		0
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		0
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	100,803	
	8.2 Totals, Part 3, Column 9		100,803
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8)		477,768
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		477,768

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		0
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, Column 15		
8.	Deduct amortization of premium and mortgage interest points and commitment fees		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		0
14.	Deduct total nonadmitted amounts		
15.	Statement value at end of current period (Line 13 minus Line 14)		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		0
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		0
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		0
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		0
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		0
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		3,541,966
2.	Cost of bonds and stocks acquired, Part 3, Column 7		4,129,949
3.	Accrual of discount		1,324
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13		
	4.4 Part 4, Column 11		0
5.	Total gain (loss) on disposals, Part 4, Column 19		17,442
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7		3,497,202
7.	Deduct amortization of premium		35,899
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		0
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		4,157,580
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		4,157,580

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	230,221	234,623	229,696	227,000
Governments (Including all obligations	2. Canada				
guaranteed by governments)	3. Other Countries				
	4. Totals	230,221	234,623	229,696	227,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals				
Industrial and Miscellaneous and Hybrid	8. United States	3,927,359	3,932,581	3,927,593	3,915,000
Securities (Unaffiliated)	9. Canada				
	10. Other Countries				
	11. Totals	3,927,359	3,932,581	3,927,593	3,915,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	4,157,580	4,167,204	4,157,289	4,142,000
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous (Unaffiliated)	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS	20. United States				
Industrial and Miscellaneous (Unaffiliated)	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	4,157,580	4,167,204	4,157,289	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. **U.S. Governments**											
1.1 Class 1		230,221				230,221	5.5	225,874	6.4	230,221	
1.2 Class 2						0	0.0		0.0		
1.3 Class 3						0	0.0		0.0		
1.4 Class 4						0	0.0		0.0		
1.5 Class 5						0	0.0		0.0		
1.6 Class 6						0	0.0		0.0		
1.7 Totals	0	230,221	0	0	0	230,221	5.5	225,874	6.4	230,221	0
2. **All Other Governments**											
2.1 Class 1						0	0.0		0.0		
2.2 Class 2						0	0.0		0.0		
2.3 Class 3						0	0.0		0.0		
2.4 Class 4						0	0.0		0.0		
2.5 Class 5						0	0.0		0.0		
2.6 Class 6						0	0.0		0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, etc., Guaranteed**											
3.1 Class 1						0	0.0		0.0		
3.2 Class 2						0	0.0		0.0		
3.3 Class 3						0	0.0		0.0		
3.4 Class 4						0	0.0		0.0		
3.5 Class 5						0	0.0		0.0		
3.6 Class 6						0	0.0		0.0		
3.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Class 1						0	0.0		0.0		
4.2 Class 2						0	0.0		0.0		
4.3 Class 3						0	0.0		0.0		
4.4 Class 4						0	0.0		0.0		
4.5 Class 5						0	0.0		0.0		
4.6 Class 6						0	0.0		0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Class 1						0	0.0		0.0		
5.2 Class 2						0	0.0		0.0		
5.3 Class 3						0	0.0		0.0		
5.4 Class 4						0	0.0		0.0		
5.5 Class 5						0	0.0		0.0		
5.6 Class 6						0	0.0		0.0		
5.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1	200,000	1,000,000	2,027,087			3,227,087	77.6	2,679,835	75.7	3,227,087	
6.2 Class 2			625,378			625,378	15.0	636,257	18.0	625,378	
6.3 Class 3			74,894			74,894	1.8		0.0	74,894	
6.4 Class 4						0	0.0		0.0		
6.5 Class 5						0	0.0		0.0		
6.6 Class 6						0	0.0		0.0		
6.7 Totals	200,000	1,000,000	2,727,359	0	0	3,927,359	94.5	3,316,092	93.6	3,927,359	0
7. Hybrid Securities											
7.1 Class 1						0	0.0		0.0		
7.2 Class 2						0	0.0		0.0		
7.3 Class 3						0	0.0		0.0		
7.4 Class 4						0	0.0		0.0		
7.5 Class 5						0	0.0		0.0		
7.6 Class 6						0	0.0		0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1						0	0.0		0.0		
8.2 Class 2						0	0.0		0.0		
8.3 Class 3						0	0.0		0.0		
8.4 Class 4						0	0.0		0.0		
8.5 Class 5						0	0.0		0.0		
8.6 Class 6						0	0.0		0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. **Total Bonds Current Year**											
9.1 Class 1	(d) 200,000	1,230,221	2,027,087	0	0	3,457,308	83.2	XXX	XXX	3,457,308	0
9.2 Class 2	(d) 0	0	625,378	0	0	625,378	15.0	XXX	XXX	625,378	0
9.3 Class 3	(d) 0	0	74,894	0	0	74,894	1.8	XXX	XXX	74,894	0
9.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Class 5	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.7 Totals	200,000	1,230,221	2,727,359	0	0	(b) 4,157,580	100.0	XXX	XXX	4,157,580	0
9.8 Line 9.7 as a % of Col. 6	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
10. **Total Bonds Prior Year**											
10.1 Class 1	575,000	2,330,709				XXX	XXX	2,905,709	82.0	2,905,709	
10.2 Class 2		636,257				XXX	XXX	636,257	18.0	636,257	
10.3 Class 3						XXX	XXX	0	0.0		
10.4 Class 4						XXX	XXX	0	0.0		
10.5 Class 5						XXX	XXX	(c) 0	0.0		
10.6 Class 6						XXX	XXX	(c) 0	0.0		
10.7 Totals	575,000	2,966,966	0	0	0	XXX	XXX	(b) 3,541,966	100.0	3,541,966	0
10.8 Line 10.7 as a % of Col. 8	16.2	83.8	0.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
11. **Total Publicly Traded Bonds**											
11.1 Class 1	200,000	1,230,221	2,027,087			3,457,308	83.2	2,905,709	82.0	3,457,308	XXX
11.2 Class 2			625,378			625,378	15.0	636,257	18.0	625,378	XXX
11.3 Class 3			74,894			74,894	1.8	0	0.0	74,894	XXX
11.4 Class 4						0	0.0	0	0.0	0	XXX
11.5 Class 5						0	0.0	0	0.0	0	XXX
11.6 Class 6						0	0.0	0	0.0	0	XXX
11.7 Totals	200,000	1,230,221	2,727,359	0	0	4,157,580	100.0	3,541,966	100.0	4,157,580	XXX
11.8 Line 11.7 as a % of Col. 6	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12. **Total Privately Placed Bonds**											
12.1 Class 1						0	0.0	0	0.0	XXX	0
12.2 Class 2						0	0.0	0	0.0	XXX	0
12.3 Class 3						0	0.0	0	0.0	XXX	0
12.4 Class 4						0	0.0	0	0.0	XXX	0
12.5 Class 5						0	0.0	0	0.0	XXX	0
12.6 Class 6						0	0.0	0	0.0	XXX	0
12.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.8 Line 12.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes $..........0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $..........0 current year, $..........0 prior year of bonds with Z designations and $..........0 current year, $..........0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $..........0 current year, $..........0 prior year of bonds with 5* designations and $..........0 current year, $..........0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $..........0; NAIC 2 $..........0; NAIC 3 $..........0; NAIC 4 $..........0; NAIC 5 $..........0; NAIC 6 $..........0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. **U.S. Governments**											
1.1 Issuer Obligations		230,221				230,221	5.5	225,874	6.4	230,221	
1.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
1.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
1.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
1.5 Totals	0	230,221	0	0	0	230,221	5.5	225,874	6.4	230,221	0
2. **All Other Governments**											
2.1 Issuer Obligations						0	0.0		0.0		
2.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
2.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
2.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
2.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. **U.S. States, Territories and Possessions, Guaranteed**											
3.1 Issuer Obligations						0	0.0		0.0		
3.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
3.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
3.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
3.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
4. **U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed**											
4.1 Issuer Obligations						0	0.0		0.0		
4.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
4.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
4.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. **U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed**											
5.1 Issuer Obligations						0	0.0		0.0		
5.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
5.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
5.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
5.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
6. **Industrial and Miscellaneous (unaffiliated)**											
6.1 Issuer Obligations	200,000	1,000,000	2,727,359			3,927,359	94.5	3,316,092	93.6	3,927,359	
6.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
6.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
6.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
6.5 Totals	200,000	1,000,000	2,727,359	0	0	3,927,359	94.5	3,316,092	93.6	3,927,359	0
7. **Hybrid Securities**											
7.1 Issuer Obligations						0	0.0		0.0		
7.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
7.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
7.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
7.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. **Parent, Subsidiaries and Affiliates**											
8.1 Issuer Obligations						0	0.0		0.0		
8.2 Residential Mortgage-Backed Securities						0	0.0		0.0		
8.3 Commercial Mortgage-Backed Securities						0	0.0		0.0		
8.4 Other Loan-Backed and Structured Securities						0	0.0		0.0		
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. **Total Bonds Current Year**											
9.1 Issuer Obligations	200,000	1,230,221	2,727,359	0	0	4,157,580	100.0	XXX	XXX	4,157,580	0
9.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals	200,000	1,230,221	2,727,359	0	0	4,157,580	100.0	XXX	XXX	4,157,580	0
9.6 Line 9.5 as a % of Col. 6	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
10. **Total Bonds Prior Year**											
10.1 Issuer Obligations	575,000	2,966,966				XXX	XXX	3,541,966	100.0	3,541,966	
10.2 Residential Mortgage-Backed Securities						XXX	XXX	0	0.0		
10.3 Commercial Mortgage-Backed Securities						XXX	XXX	0	0.0		
10.4 Other Loan-Backed and Structured Securities						XXX	XXX	0	0.0		
10.5 Totals	575,000	2,966,966	0	0	0	XXX	XXX	3,541,966	100.0	3,541,966	0
10.6 Line 10.5 as a % of Col. 8	16.2	83.8	0.0	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
11. **Total Publicly Traded Bonds**											
11.1 Issuer Obligations	200,000	1,230,221	2,727,359			4,157,580	100.0	3,541,966	100.0	4,157,580	XXX
11.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	0	XXX
11.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	0	XXX
11.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	0	XXX
11.5 Totals	200,000	1,230,221	2,727,359	0	0	4,157,580	100.0	3,541,966	100.0	4,157,580	XXX
11.6 Line 11.5 as a % of Col. 6	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	4.8	29.6	65.6	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12. **Total Privately Placed Bonds**											
12.1 Issuer Obligations						0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	XXX	0
12.5 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Line 12.5 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value December 31 of prior year	514,108			514,108	
2. Cost of short-term investments acquired	30,621			30,621	
3. Accrual of discount	0				
4. Unrealized valuation increase (decrease)	0				
5. Total gain (loss) on disposals	0				
6. Deduct consideration received on disposals	479,268			479,268	
7. Deduct amortization of premium	0				
8. Total foreign exchange change in book/adjusted carrying value	0				
9. Deduct current year's other than temporary impairment recognized	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	65,461	0	0	65,461	0
11. Deduct total nonadmitted amounts	0				
12. Statement value at end of current period (Line 10 minus Line 11)	65,461	0	0	65,461	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/Adjusted Carrying Value, December 31, prior year (Line 9, prior year)		(27,639)
2.	Cost paid/(consideration received) on additions:		
2.1	Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12		
2.2	Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14		0
3.	Unrealized valuation increase/(decrease):		
3.1	Section 1, Column 17	11,285	
3.2	Section 2, Column 19		11,285
4.	Total gain (loss) on termination recognized, Section 2, Column 22		
5.	Considerations received/(paid) on terminations, Section 2, Column 15		
6.	Amortization:		
6.1	Section 1, Column 19		
6.2	Section 2, Column 21		0
7.	Adjustment to the Book/Adjusted Carrying Value of hedged item:		
7.1	Section 1, Column 20		
7.2	Section 2, Column 23		0
8.	Total foreign exchange change in Book/Adjusted Carrying Value:		
8.1	Section 1, Column 18		
8.2	Section 2, Column 20		0
9.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3 + 4 - 5 + 6 + 7 + 8)		(16,354)
10.	Deduct nonadmitted assets		
11.	Statement value at end of current period (Line 9 minus Line 10)		(16,354)

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/Adjusted Carrying Value, December 31, prior year				
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits footnote)				
3.1	Change in variation margin on open contracts:				
3.11	Section 1, Column 15, current year minus				
3.12	Section 1, Column 15, prior year			0	
3.2	Add:				
	Change in adjustment to basis of hedged item:				
3.21	Section 1, Column 17, current year to date minus				
3.22	Section 1, Column 17, prior year		0		
	Change in amount recognized:				
3.23	Section 1, Column 16, current year to date minus				
3.24	Section 1, Column 16, prior year		0	0	
3.3	Subtotal (Line 3.1 minus Line 3.2)				0
4.1	Variation margin on terminated contracts during the year (Section 2, Column 16)				
4.2	Less:				
4.21	Amount used to adjust basis of hedged item (Section 2, Column 17)				
4.22	Amount recognized (Section 2, Column 16)		0		
4.3	Subtotal (Line 4.1 minus Line 4.2)				0
5.	Dispositions gains (losses) on contracts terminated in prior year:				
5.1	Recognized				
5.2	Used to adjust basis of hedged items				
6.	Book/Adjusted Carrying Value at end of current period (Lines 1 + 2 + 3.3 - 4.3 - 5.1 - 5.2)				0
7.	Deduct nonadmitted assets				
8.	Statement value at end of current period (Line 6 minus Line 7)				0

NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check	
1.	Part A, Section 1, Column 14	(16,354)	
2.	Part B, Section 1, Column 14		
3.	Subtotal (Line 1 plus Line 2)		(16,354)
4.	Part D, Column 5		
5.	Part D, Column 6	(16,354)	
6.	Total (Line 3 minus Line 4 minus Line 5)		0
		Fair Value Check	
7.	Part A, Section 1, Column 16	(16,354)	
8.	Part B, Section 1, Column 13		
9.	Total (Line 7 plus Line 8)		(16,354)
10.	Part D, Column 8		
11.	Part D, Column 9	(16,354)	
12.	Total (Line 9 minus Line 10 minus Line 11)		0
		Potential Exposure Check	
13.	Part A, Section 1, Column 21		
14.	Part B, Section 1, Column 19		
15.	Part D, Column 11		
16.	Total (Line 13 plus Line 14 minus Line 15)		0

SCHEDULE E- VERIFICATION BETWEEN YEARS

Cash Equivalents

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year	0		
2. Cost of cash equivalents acquired	0		
3. Accrual of discount	0		
4. Unrealized valuation increase (decrease)	0		
5. Total gain (loss) on disposals	0		
6. Deduct consideration received on disposals	0		
7. Deduct amortization of premium	0		
8. Total foreign exchange change in book/adjusted carrying value	0		
9. Deduct current year's other than temporary impairment recognized	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0	0
11. Deduct total nonadmitted amounts	0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

NONE

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment:.....

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
Properties Occupied by the Reporting Entity - Administrative																
100 Crowne Point Place		Cincinnati	OH	06/12/2003	05/01/2003	1,990,000	1,430,000	477,768	477,768	100,803		120,000	19,197		293,258	201,982
0299999. Properties Occupied by the Reporting Entity - Administrative						1,990,000	1,430,000	477,768	477,768	100,803	0	120,000	19,197	0	293,258	201,982
0399999. Total - Properties Occupied by the Reporting Entity						1,990,000	1,430,000	477,768	477,768	100,803	0	120,000	19,197	0	293,258	201,982
0699999. Totals						1,990,000	1,430,000	477,768	477,768	100,803	0	120,000	19,197	0	293,258	201,982

Statement as of December 31, 2011 of the **Dental Care Plus, Inc.**

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by Purchase								
Builing Improvement	Cincinnti	OH	02/23/2011	Shiver Security Systems				2,441
Builing Improvement	Cincinnti	OH	08/10/2011	A.C Electrical Systmes				1,611
0199999. Total - Acquired by Purchase					0	0	0	4,052
0399999. Totals					0	0	0	4,052

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Government - Issuer Obligations																					
912828 NP 1	US Treasury Note (OH stat deposit)				1	179,266	1.044	182,717	175,000	178,680		(586)			1.075	1.075	OA	1,486		05/27/2011	07/31/2015
912833 KA 7	US Treasury Note (KY stat deposit)				1	50,430	0.998	51,906	52,000	51,541		667			1.020	1.020	MAT			05/19/2010	05/05/2013
0199999. U.S. Government - Issuer Obligations						229,696	XXX	234,623	227,000	230,221	0	81	0	0	XXX	XXX	XXX	1,486	0	XXX	XXX
0599999. Total - U.S. Government						229,696	XXX	234,623	227,000	230,221	0	81	0	0	XXX	XXX	XXX	1,486	0	XXX	XXX
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																					
02005Q DE 0	CD Ally Bank, Midvale Utah .85%				1	100,000	0.850	100,254	100,000	100,000					0.850	0.850	OA	428	422	01/13/2011	01/22/2013
31931T CE 3	CD First Bank, Troy NC .9%				1	200,000	0.900	201,042	200,000	200,000					0.900	0.900	MON	153	1,647	01/13/2011	07/29/2013
36159S D2 4	CD GE Cap Retail 1.75%				1	200,000	1.750	200,406	200,000	200,000					1.750	1.750	OA	1,746	1,755	06/21/2011	06/24/2015
856284 ZN 7	CD State Bank India NY 1.8%				1	100,000	1.800	100,209	100,000	100,000					1.800	1.800	OA		902	06/21/2011	06/29/2015
36160X ZU 4	CD GE Cap Finl Inc.				1	200,000	1.750	198,988	200,000	200,000					1.750	1.750	OA			12/02/2011	12/02/2015
25811L RG 6	CD Doral Bank Catano, PR				1	200,000	1.800	200,154	200,000	200,000					1.800	1.800	MON		3,600	01/25/2010	01/25/2012
74824X CJ 3	CD Queensborough NB&T				1	100,000	2.200	102,411	100,000	100,000					2.200	2.200	MON		2,200	04/16/2010	04/16/2014
620476 AQ 4	CD Mound City Bank Platteville, WI				1	100,000	2.250	102,415	100,000	100,000					2.250	2.250	MON		2,250	04/21/2010	04/21/2014
24736W AA 8	Delta Air Lines				1	124,375	5.300	124,375	125,000	124,397		22			5.300	5.380	OA	1,380	3,496	09/12/2011	04/15/2019
61747Y CJ 2	Morgan Stanley				1	116,785	5.625	116,785	125,000	116,981		196			5.625	6.688	OA	1,895		10/11/2011	09/23/2019
931142 CU 5	Wal-Mart Stores Inc.				1	130,234	3.625	130,050	125,000	130,050		(171)			3.625	3.625	OA	2,165		08/17/2011	07/08/2020
06051G EE 5	Bk of Amer Corp.				1	118,405	5.875	118,405	125,000	118,616		211			5.875	6.625	OA	3,570		08/24/2011	01/05/2021
21079V AA 1	Contl Airlines				1	121,250	4.750	121,250	125,000	121,354		104			4.750	5.153	OA	2,771		09/23/2011	01/12/2021
502413 BA 4	L-3 Comms Corp NTS B/E				2	132,291	4.950	132,095	125,000	132,095		(197)			4.950	4.950	OA	2,320		09/06/2011	02/15/2021
88732J AX 6	Time Warner Cable Inc.				2	124,776	4.125	124,776	125,000	124,784		8			4.125	4.148	OA	1,934		08/15/2011	02/15/2021
585055 AV 8	Medtronics Inc.				1	108,693	4.125	108,539	100,000	108,539		(154)			4.125	4.125	OA	1,203		10/15/2011	03/15/2021
00206R AZ 5	AT&T Inc B/E				1	126,179	3.875	126,143	125,000	126,143		(32)			3.875	3.875	OA	1,776		08/15/2011	08/15/2021
883556 AZ 5	Thermo Fisher Scientific				1	52,204	3.600	52,170	50,000	52,170		(33)			3.600	3.600	OA	670		10/25/2011	08/15/2021
713448 BW 7	Pepsico Inc.				1	124,488	3.000	124,488	125,000	124,506		18			3.000	3.047	OA	1,260		08/22/2011	08/25/2021
74005P AZ 7	Praxair Inc.				1	123,966	3.000	123,966	125,000	124,003		36			3.000	3.095	OA	1,188		08/31/2011	09/01/2021
428236 BQ 5	Hewlett-Packard Co NTS				2	124,770	4.375	124,770	125,000	124,776		6			4.375	4.398	OA	1,534		09/30/2011	09/15/2021
539830 AY 5	Lockheed Martin Corp.				1	124,663	3.350	124,663	125,000	124,672		9			3.350	3.382	OA	1,291		09/06/2011	09/15/2021
06406H BY 4	Bk of NY Mellon NTS B/E				1	124,916	3.550	124,916	125,000	124,919		2			3.550	3.558	OA	1,196		09/16/2011	09/23/2021
458140 AJ 9	Intel Corp NTS B/E				1	124,703	3.300	124,703	125,000	124,711		8			3.300	3.328	OA	1,157		09/14/2011	10/01/2021
36962G 5J 9	Genl Electric Cap Corp.				1	125,328	4.650	125,322	125,000	125,322		(5)			4.650	4.650	OA	1,179		10/13/2011	10/17/2021
029912 BE 1	Amer Tower Corp.				3	74,894	5.900	74,894	75,000	74,894		2			5.900	5.919	OA	1,033		10/03/2011	11/01/2021
92343V BC 7	Verizon Communications				1	124,010	3.500	124,010	125,000	124,024		14			3.500	3.595	OA	693		10/27/2011	11/01/2021
74913G AX 3	Qwest Corp.				2	123,750	6.750	123,750	125,000	123,771		21			6.750	6.886	OA	2,016		09/27/2011	12/01/2021
172967 FT 3	Citigroup Inc.				1	125,298	4.500	125,294	125,000	125,294		(4)			4.500	4.500	OA	922		10/25/2011	01/14/2022
670346 AL 9	Nucor Corp.				1	131,541	4.125	131,386	125,000	131,386		(155)			4.500	4.500	OA	1,504	2,578	08/31/2011	09/15/2022
94707V AA 8	Weatherford Intl LTD				2	120,074	5.125	119,952	115,000	119,952		(121)			5.125	5.125	OA	1,719		09/21/2011	09/15/2020
3299999. Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations						3,927,593	XXX	3,932,581	3,915,000	3,927,359	0	(215)	0	0	XXX	XXX	XXX	38,703	18,850	XXX	XXX

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Desig-nation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
3899999.	Total - Industrial & Miscellaneous (Unaffiliated)					3,927,593	XXX	3,932,581	3,915,000	3,927,359	0	(215)	0	0	XXX	XXX	XXX	38,703	18,850	XXX	XXX
Totals																					
7799999.	Total - Issuer Obligations					4,157,289	XXX	4,167,204	4,142,000	4,157,580	0	(134)	0	0	XXX	XXX	XXX	40,189	18,850	XXX	XXX
8399999.	Grand Total - Bonds					4,157,289	XXX	4,167,204	4,142,000	4,157,580	0	(134)	0	0	XXX	XXX	XXX	40,189	18,850	XXX	XXX

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Government								
912828 NP 1	US Treasury Note (OH stat deposit)		05/27/2011	Fifth Third Securities, Cincinnati OH		179,266	175,000	981
0599999.	Total - Bonds - U.S. Government					179,266	175,000	981
Bonds - Industrial and Miscellaneous								
02005Q DE 0	CD Ally Bank, Midvale Utah .85%		01/11/2011	Fifth Third Securities, Cincinnati OH		100,000	100,000	
31931T CE 3	CD First Bank, Troy NC .9%		01/11/2011	Fifth Third Securities, Cincinnati OH		200,000	200,000	
36159S D2 4	CD GE Cap Retail 1.75%		06/21/2011	Fifth Third Securities, Cincinnati OH		200,000	200,000	
856284 ZN 7	CD State Bank India NY 1.8%		06/21/2011	Fifth Third Securities, Cincinnati OH		100,000	100,000	
88732J AX 6	Time Warner Cable		08/15/2011	UBS Financial Services, Cincinnati OH		124,776	125,000	43
00206R AZ 5	AT&T Inc.		08/15/2011	UBS Financial Services, Cincinnati OH		126,179	125,000	
931142 CU 5	Walmart Stores		08/17/2011	UBS Financial Services, Cincinnati OH		130,234	125,000	554
06051G EE 5	Bank o f America		08/24/2011	UBS Financial Services, Cincinnati OH		118,405	125,000	1,102
713448 BW 7	Pepsico		08/22/2011	UBS Financial Services, Cincinnati OH		124,488	125,000	
74005P AZ 7	Praxair Inc.		08/31/2011	UBS Financial Services, Cincinnati OH		123,966	125,000	
670346 AL 9	Nucor Corp.		08/31/2011	UBS Financial Services, Cincinnati OH		131,541	125,000	2,449
502413 BA 4	L-3 Comms		09/06/2011	UBS Financial Services, Cincinnati OH		132,291	125,000	413
539830 AY 5	Lockheed Martin		09/06/2011	UBS Financial Services, Cincinnati OH		124,663	125,000	
24736W AA 8	Delta Air Lines		09/12/2011	UBS Financial Services, Cincinnati OH		124,375	125,000	2,944
428236 BQ 5	Hewlett Packard		09/13/2011	UBS Financial Services, Cincinnati OH		124,770	125,000	
458140 AJ 9	Intel Corp.		09/14/2011	UBS Financial Services, Cincinnati OH		124,703	125,000	
94707V AA 8	Weatherford Intl.		09/21/2011	UBS Financial Services, Cincinnati OH		120,074	115,000	180
06406H BY 4	Bank of NY Mellon		09/16/2011	UBS Financial Services, Cincinnati OH		124,916	125,000	
21079V AA 1	Cont Airlines		09/23/2011	UBS Financial Services, Cincinnati OH		121,250	125,000	1,253
36160X ZU 4	GE Cap Finl Inc.		12/02/2011	Fifth Third Securities, Cincinnati OH		200,000	200,000	
74913G AX 3	Quest Corp Call		10/04/2011	UBS Financial Services, Cincinnati OH		123,750	125,000	
029912 BE 1	Amer Tower Corp.		10/06/2011	UBS Financial Services, Cincinnati OH		74,894	75,000	
61747Y CJ 2	Morgan Stanley		10/14/2011	UBS Financial Services, Cincinnati OH		116,785	125,000	410
36962G 5J 9	Genl Elect Cap Corp.		10/18/2011	UBS Financial Services, Cincinnati OH		125,328	125,000	16
585055 AV 8	Medtronic Inc.		10/21/2011	UBS Financial Services, Cincinnati OH		108,693	100,000	413
883556 AZ 5	Thermo Fisher Scientific		10/28/2011	UBS Financial Services, Cincinnati OH		52,204	50,000	360
172967 FT 3	Citigroup Inc.		11/01/2011	UBS Financial Services, Cincinnati OH		125,298	125,000	
92343V BC 7	Verizon Communications		11/03/2011	UBS Financial Services, Cincinnati OH		124,010	125,000	
3899999.	Total - Bonds - Industrial and Miscellaneous					3,527,593	3,515,000	10,137
8399997.	Total - Bonds - Part 3					3,706,859	3,690,000	11,118
8399998.	Total - Bonds - Summary Item from Part 5					423,090	400,000	3,166
8399999.	Total - Bonds					4,129,949	4,090,000	14,284
9999999.	Total - Bonds, Preferred and Common Stocks					4,129,949	XXX	14,284

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value 11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.	16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date
Bonds - U.S. Government																				
912828 FH 8	US Treasury Note (OH stat deposit)		05/27/2011.	MATURED		175,000	175,000	175,000					0		175,000			0	4,266	05/27/2011.
0599999.	Total - Bonds - U.S. Government					175,000	175,000	175,000	0	0	0	0	0	0	175,000	0	0	0	4,266	XXX
Bonds - Industrial and Miscellaneous																				
143876 ZM 5	CD Carolina First Bk Greenville SC 2.25%		04/29/2011.	MATURED		100,000	100,000	100,000					0		100,000			0	1,122	04/29/2011.
25469J Y7 8	CD Discover Bk Greenwood Del 2.3%		04/29/2011.	MATURED		100,000	100,000	100,000					0		100,000			0	1,147	04/29/2011.
321111 CS 3	CD First Natl Cent FL 1.60%		05/04/2011.	FULL CALL PAYOUT		200,000	200,000	200,000					0		200,000			0	1,087	04/30/2012.
13151T AJ 5	CD Call USA NB Punta Gorda FL		10/28/2011.	sold		200,000	200,000	200,000	200,000				0		200,000			0	1,909	
638612 AF 8	Nationwide Financial Servs.SR Note		08/11/2011.	sold		206,664	200,000	212,138	207,546		(3,131)		(3,131)		204,415		2,249	2,249	11,800	
36962G 3T 9	General Electric SR Note		08/19/2011.	sold		210,600	200,000	212,133	208,733		(2,396)		(2,396)		206,337		4,263	4,263	4,800	
0258M0 CY 3	American Express SR Note		08/19/2011.	sold		220,444	200,000	227,202	220,291		(4,885)		(4,885)		215,405		5,039	5,039	14,600	
40429C FW 7	HSBC Finance Corp Note		08/19/2011.	sold		209,866	200,000	214,567	211,595		(2,420)		(2,420)		209,175		691	691	10,500	
172967 EU 1	Citigroup SR Note		08/19/2011.	sold		211,640	200,000	218,274	213,657		(3,275)		(3,275)		210,381		1,259	1,259	13,000	
38141G DQ 4	Goldman Sachs Glbl Note		08/19/2011.	sold		208,624	200,000	217,271	213,044		(2,980)		(2,980)		210,065		(1,441)	(1,441)	5,250	
475070 AD 0	Jefferson Pilot Corp NT		08/19/2011.	sold		208,604	200,000	206,992	205,756		(1,165)		(1,165)		204,591		4,013	4,013	4,750	
74432Q BK 0	Prudential Financial MTNS Book FR		08/19/2011.	sold		202,204	200,000	201,142	200,788		(249)		(249)		200,539		1,665	1,665	5,500	
59018Y J3 6	Merril Lynch & Co. Note		09/20/2011.	sold		202,354	200,000	217,961	211,706		(5,249)		(5,249)		206,474		(4,120)	(4,120)	12,100	
61747Y CF 0	Morgan Stanley SR Note		09/20/2011.	sold		209,528	200,000	217,404	214,556		(3,022)		(3,022)		211,536		(2,008)	(2,008)	6,000	
49326E EB 5	Keycorp		10/21/2011.	sold		212,912	200,000	211,549	208,420		(2,787)		(2,787)		205,633		7,279	7,279	6,500	
3899999.	Total - Bonds - Industrial and Miscellaneous					2,903,440	2,800,000	2,956,633	2,516,092	0	(31,559)	0	(31,559)	0	2,884,551	0	18,889	18,889	100,065	XXX
8399997.	Total - Bonds - Part 4					3,078,440	2,975,000	3,131,633	2,516,092	0	(31,559)	0	(31,559)	0	3,059,551	0	18,889	18,889	104,331	XXX
8399998.	Total - Bonds - Summary Item from Part 5					418,762	400,000	423,090			(2,882)		(2,882)		420,209		(1,447)	(1,447)	7,150	XXX
8399999.	Total - Bonds					3,497,202	3,375,000	3,554,723	2,516,092	0	(34,441)	0	(34,441)	0	3,479,760	0	17,442	17,442	111,481	XXX
9999999.	Total - Bonds, Preferred and Common Stocks					3,497,202	XXX	3,554,723	2,516,092	0	(34,441)	0	(34,441)	0	3,479,760	0	17,442	17,442	111,481	XXX

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - Industrial and Miscellaneous																				
44266R AA 5	Howard Hughes Medical		01/18/2011	Fifth Third Securities, Cincinnati OH	08/11/2011	sold	200,000	212,206	213,556	210,306		(1,900)		(1,900)			3,250	3,250	3,450	
46625H HP 8	J P Morgan Chase & Co		06/21/2011	Fifth Third Securities, Cincinnati OH	10/21/2011	sold	200,000	210,884	205,206	209,903		(982)		(982)			(4,697)	(4,697)	3,700	3,166
3899999.	Total - Bonds - Industrial and Miscellaneous						400,000	423,090	418,762	420,209	0	(2,882)	0	(2,882)	0	0	(1,447)	(1,447)	7,150	3,166
8399998.	Total - Bonds						400,000	423,090	418,762	420,209	0	(2,882)	0	(2,882)	0	0	(1,447)	(1,447)	7,150	3,166
9999999.	Total - Bonds, Preferred and Common Stocks							423,090	418,762	420,209	0	(2,882)	0	(2,882)	0	0	(1,447)	(1,447)	7,150	3,166

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date 9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $..........0.
2. Total amount of intangible assets nonadmitted $..........0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date 5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Other Short-Term Invested Assets																				
	Money Market			08/02/2004	Fifth Third Securities, Cincinnati, OH	12/31/2011	34,840					34,840	34,840			0.020		MON	30	
	Money Market			08/15/2011	UBS Financial Services	12/31/2011	30,621					30,621	30,621			0.010		MON	12	
9099999. Total - Other Short-Term Invested Assets							65,461	0	0	0	0	XXX	65,461	0	0	XXX	XXX	XXX	42	0
9199999. Total - Short-Term Investments							65,461	0	0	0	0	XXX	65,461	0	0	XXX	XXX	XXX	42	0

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1 Description	2 Description of Items Hedged or Used for Income Generation	3 Schedule /Exhibit Identifier	4 Type(s) of Risk	5 Exchange or Counterparty	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price, Rate of Indexed Received (Paid)	11 Prior Year Initial Cost of Premium (Received) Paid	12 Current Year Initial Cost of Premium (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase (Decrease)	18 Total Foreign Exchange Change in B./A.C.V.	19 Current Year's (Amortization) Accretion	20 Adjustment to Carrying Value of Hedged Items	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness at Inception and at Year-end (a)
Swaps - Hedging Other - Interest Rate																						
Variable to fixed interest rate swap.	Mortgage interest rate swap		Interest	Fifth Third Bank, Cincinnati OH	06/12/2003	06/12/2013		1,500,000	4.95 (fixed)	(27,639)			(16,354)		(16,354)	11,285						
0919999. Total-Swaps-Hedging Other-Interest Rate										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX
0969999. Total-Swaps-Hedging Other										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX
1159999. Total-Swaps-Interest Rate										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX
1209999. Total-Swaps										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX
1409999. Total-Hedging Other										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX
1449999. TOTAL										(27,639)	0	0	(16,354)	XXX	(16,354)	11,285	0	0	0	0	XXX	XXX

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1	2	3	4	Book Adjusted Carrying Value			Fair Value			11	12
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	5 Contracts With Book Adjusted Carrying Value > 0	6 Contracts With Book Adjusted Carrying Value < 0	7 Exposure Net of Collateral	8 Contracts With Fair Value > 0	9 Contracts With Fair Value < 0	10 Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
NAIC 1 Designation											
Fifth Third Bank, Cincinnati OH	Y	Y	2,417,460		(16,354)	0		(16,354)	0		0
0299999. Total NAIC 1 Designation			2,417,460	0	(16,354)	0	0	(16,354)	0	0	0
0899999. Totals			2,417,460	0	(16,354)	0	0	(16,354)	0	0	0

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories						
Fifth Third Bank, Cincinnati, OH Commercial Depository Account				42	6,139,081	XXX
0199998. Deposits in.....4 depositories that do not exceed allowable limits in any one depository (see Instructions) - Open Depositories	XXX	XXX		269	165,333	XXX
0199999. Total - Open Depositories	XXX	XXX	0	311	6,304,414	XXX
0399999. Total Cash on Deposit	XXX	XXX	0	311	6,304,414	XXX
0599999. Total Cash	XXX	XXX	0	311	6,304,414	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	4,118,153	4. April	5,050,330	7. July	5,294,449	10. October	5,066,557
2. February	4,327,378	5. May	4,161,997	8. August	4,637,935	11. November	5,796,838
3. March	5,050,329	6. June	4,923,860	9. September	5,323,541	12. December	6,304,414

Sch. E-Pt. 2
NONE

Sch. E-Pt. 3
NONE

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