



**ANNUAL STATEMENT
FOR THE YEAR ENDING DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE**

Humana Health Plan of Ohio, Inc.

NAIC Group Code	0119 (Current Period)	0119 (Prior Period)	NAIC Company Code	95348	Employer's ID Number	31-1154200
Organized under the Laws of		Ohio	, State of Domicile or Port of Entry		Ohio	
Country of Domicile			United States			
Licensed as business type:	Life, Accident & Health []		Property/Casualty []	Hospital, Medical & Dental Service or Indemnity []		
	Dental Service Corporation []		Vision Service Corporation []	Health Maintenance Organization [X]		
	Other []		Is HMO, Federally Qualified? Yes [X] No []			
Incorporated/Organized	08/19/1985		Commenced Business	03/10/1979		
Statutory Home Office	640 Eden Park Drive (Street and Number)			Cincinnati, OH 45202-6056 (City, State and Zip Code)		
Main Administrative Office	640 Eden Park Drive (Street and Number)			513-784-5320 (Area Code) (Telephone Number)		
	Cincinnati, OH 45202-6056 (City, State and Zip Code)					
Mail Address	P.O. Box 740036 (Street and Number or P.O. Box)			Louisville, KY 40201-7436 (City, State and Zip Code)		
Primary Location of Books and Records	640 Eden Park Drive (Street and Number)			513-784-5320 (Area Code) (Telephone Number) (Extension)		
	Cincinnati, OH 45202-6056 (City, State and Zip Code)					
Internet Web Site Address	www.humana.com					
Statutory Statement Contact	Adam Moss (Name)			502-580-3026 (Area Code) (Telephone Number) (Extension)		
	amoss@humana.com (E-Mail Address)			502-580-2099 (Fax Number)		

OFFICERS

Name	Title	Name	Title
Michael Benedict McCallister	CEO	Joan Olliges Lenahan	VP & Corporate Secretary
James Harry Bloem	Sr. VP, CFO & Treasurer	Jonathan Albert Canine #	Appointed Actuary

OTHER OFFICERS

George Grant Bauernfeind	Vice President	John Timothy Cappel	Mkt Pres-Ohio
John Gregory Catron	Vice President	James David Eldred	Reg VP-Finance/Cincinnati
Roy Goldman Ph.D	VP & Chief Actuary	Charles Frederic Lambert, III	Vice President
Thomas Joseph Liston	Sr. Vice President-Sr. Products	Heidi Suzanne Margulis	Sr. Vice President
Stephen Lance Ringel	Vice President	Larry Dale Savage	Reg CEO
William Joseph Tait	Vice President	Joseph Christopher Ventura	Assistant Secretary

DIRECTORS OR TRUSTEES

James Harry Bloem # Michael Benedit McCallister James Elmer Murray

State of Kentucky.....

88

County of Jefferson

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions* and *Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Michael Benedict McCallister
CEO

Joan Olliges Lenahan
VP & Corporate Secretary

James Harry Bloem
Sr. VP, CFO & Treasurer

Subscribed and sworn to before me this
24th day of February, 2012

a. Is this an original filing? Yes [] No []
b. If no:
1. State the amendment number _____
2. Date filed _____
3. Number of pages attached _____

Julia Basham Notary Public
January 10, 2013

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3+4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	751,171	1.200	751,171		751,171	1.200
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000			0	0.000
1.22 Issued by U.S. government sponsored agencies		0.000			0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)		0.000			0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations	2,046,277	3.270	2,046,277		2,046,277	3.270
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations		0.000			0	0.000
1.43 Revenue and assessment obligations	4,064,968	6.495	4,064,968		4,064,968	6.495
1.44 Industrial development and similar obligations		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000			0	0.000
1.512 Issued or guaranteed by FNMA and FHLMC	32,546,292	52.003	32,546,292		32,546,292	52.003
1.513 All other		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000			0	0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000			0	0.000
1.523 All other	1,744,915	2.788	1,744,915		1,744,915	2.788
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	19,138,675	30.580	19,138,675		19,138,675	30.580
2.2 Unaffiliated non-U.S. securities (including Canada)		0.000			0	0.000
2.3 Affiliated securities		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000			0	0.000
3.22 Unaffiliated		0.000			0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000			0	0.000
3.32 Unaffiliated		0.000			0	0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000			0	0.000
3.42 Unaffiliated		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000			0	0.000
3.52 Unaffiliated		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000			0	0.000
4.2 Agricultural		0.000			0	0.000
4.3 Single family residential properties		0.000			0	0.000
4.4 Multifamily residential properties		0.000			0	0.000
4.5 Commercial loans	0	0.000	0		0	0.000
4.6 Mezzanine real estate loans		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000	0		0	0.000
5.2 Property held for the production of income (including \$ of property acquired in satisfaction of debt)		0.000	0		0	0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000	0		0	0.000
6. Contract loans		0.000	0		0	0.000
7. Derivatives		0.000	0		0	0.000
8. Receivables for securities	0	0.000	0		0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	1,732,247	2.768	1,732,247		1,732,247	2.768
11. Other invested assets	560,670	0.896	560,670		560,670	0.896
12. Total invested assets	62,585,215	100.000	62,585,215	0	62,585,215	100.000

SCHEDULE A – VERIFICATION BETWEEN YEARS**Real Estate**

1. Book/adjusted carrying value, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 6).....	0
2.2 Additional investment made after acquisition (Part 2, Column 9).....	0
3. Current year change in encumbrances:	
3.1 Totals, Part 1, Column 13.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Total gain (loss) on disposals, Part 3, Column 18.....	0
5. Deduct amounts received on disposals, Part 3, Column 15.....	0
6. Total foreign exchange change in book/adjusted carrying value:	
6.1 Totals, Part 1, Column 15.....	0
6.2 Totals, Part 3, Column 13.....	0
7. Deduct current year's other than temporary impairment recognized:	
7.1 Totals, Part 1, Column 12.....	0
7.2 Totals, Part 3, Column 10.....	0
8. Deduct current year's depreciation:	
8.1 Totals, Part 1, Column 11.....	0
8.2 Totals, Part 3, Column 9.....	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0
10. Deduct total nonadmitted amounts.....	
11. Statement value at end of current period (Line 9 minus Line 10).....	0

NONE**SCHEDULE B – VERIFICATION BETWEEN YEARS****Mortgage Loans**

1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 7).....	0
2.2 Additional investment made after acquisition (Part 2, Column 8).....	0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 12.....	0
3.2 Totals, Part 3, Column 11.....	0
4. Accrual of discount.....	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 9.....	0
5.2 Totals, Part 3, Column 8.....	0
6. Total gain (loss) on disposals, Part 3, Column 18.....	0
7. Deduct amounts received on disposals, Part 3, Column 15.....	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1 Totals, Part 1, Column 13.....	0
9.2 Totals, Part 3, Column 13.....	0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 11.....	0
10.2 Totals, Part 3, Column 10.....	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0
12. Total valuation allowance.....	
13. Subtotal (Line 11 plus Line 12).....	0
14. Deduct total nonadmitted amounts.....	
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE BA – VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year.....	560,670
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8)	0
2.2 Additional investment made after acquisition (Part 2, Column 9)	0
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16.....	0
3.2 Totals, Part 3, Column 12.....	0
4. Accrual of discount.....	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 13	0
5.2 Totals, Part 3, Column 9	0
6. Total gain (loss) on disposals, Part 3, Column 19.....	0
7. Deduct amounts received on disposals, Part 3, Column 16.....	0
8. Deduct amortization of premium and depreciation.....	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17.....	0
9.2 Totals, Part 3, Column 14.....	0
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 15	0
10.2 Totals, Part 3, Column 11.....	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	560,670
12. Deduct total nonadmitted amounts.....	
13. Statement value at end of current period (Line 11 minus Line 12).....	560,670

SCHEDULE D – VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year.....	23,143,341
2. Cost of bonds and stocks acquired, Part 3, Column 7.....	48,885,130
3. Accrual of discount.....	5,226
4. Unrealized valuation increase (decrease):	
4.1 Part 1, Column 12.....	3,510
4.2 Part 2, Section 1, Column 15.....	0
4.3 Part 2, Section 2, Column 13.....	0
4.4 Part 4, Column 11.....	0
5. Total gain (loss) on disposals, Part 4, Column 19.....	20,500
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....	11,416,246
7. Deduct amortization of premium.....	349,163
8. Total foreign exchange change in book/adjusted carrying value:	
8.1 Part 1, Column 15.....	0
8.2 Part 2, Section 1, Column 19.....	0
8.3 Part 2, Section 2, Column 16.....	0
8.4 Part 4, Column 15.....	0
9. Deduct current year's other than temporary impairment recognized:	
9.1 Part 1, Column 14.....	0
9.2 Part 2, Section 1, Column 17.....	0
9.3 Part 2, Section 2, Column 14.....	0
9.4 Part 4, Column 13.....	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	60,292,298
11. Deduct total nonadmitted amounts.....	
12. Statement value at end of current period (Line 10 minus Line 11).....	60,292,298

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	751,171	784,003	754,417	750,000
	2. Canada				
	3. Other Countries				
	4. Totals	751,171	784,003	754,417	750,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,046,277	2,160,377	2,100,638	1,915,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	36,611,260	37,833,509	36,746,998	35,323,257
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	18,667,949	19,607,051	18,715,915	18,417,062
	9. Canada	220,858	228,191	220,840	225,000
	10. Other Countries	1,994,783	2,045,800	1,993,875	2,000,000
	11. Totals	20,883,590	21,881,041	20,930,630	20,642,062
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	60,292,298	62,658,929	60,532,682	58,630,319
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	0
	19. Total Preferred Stocks	0	0	0	0
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals	0	0	0	0
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	0
	25. Total Common Stocks	0	0	0	0
	26. Total Stocks	0	0	0	0
	27. Total Bonds and Stocks	60,292,298	62,658,929	60,532,682	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	2,059,008	751,171				2,810,178	4.5	47,858,904	62.3	2,810,178	
1.2 Class 2						0	0.0	0	0.0		
1.3 Class 3						0	0.0	0	0.0		
1.4 Class 4						0	0.0	0	0.0		
1.5 Class 5						0	0.0	0	0.0		
1.6 Class 6						0	0.0	0	0.0		
1.7 Totals	2,059,008	751,171	0	0	0	2,810,178	4.5	47,858,904	62.3	2,810,178	0
2. All Other Governments											
2.1 Class 1						0	0.0	0	0.0		
2.2 Class 2						0	0.0	0	0.0		
2.3 Class 3						0	0.0	0	0.0		
2.4 Class 4						0	0.0	0	0.0		
2.5 Class 5						0	0.0	0	0.0		
2.6 Class 6						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1		492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	
3.2 Class 2						0	0.0	0	0.0		
3.3 Class 3						0	0.0	0	0.0		
3.4 Class 4						0	0.0	0	0.0		
3.5 Class 5						0	0.0	0	0.0		
3.6 Class 6						0	0.0	0	0.0		
3.7 Totals	0	492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1						0	0.0	0	0.0		
4.2 Class 2						0	0.0	0	0.0		
4.3 Class 3						0	0.0	0	0.0		
4.4 Class 4						0	0.0	0	0.0		
4.5 Class 5						0	0.0	0	0.0		
4.6 Class 6						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1		103,469	5,340,154	1,859,804	29,137,841	36,441,267	58.4	4,812,290	6.3	36,441,267	
5.2 Class 2						0	0.0	0	0.0		
5.3 Class 3						0	0.0	0	0.0		
5.4 Class 4		169,993				169,993	0.3	167,668	0.2	169,993	
5.5 Class 5						0	0.0	0	0.0		
5.6 Class 6						0	0.0	0	0.0		
5.7 Totals	0	273,462	5,340,154	1,859,804	29,137,841	36,611,260	58.7	4,979,957	6.5	36,611,260	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1	563,785	1,755,693	4,254,816		735,377	7,309,671	11.7	13,234,323	17.2	7,309,671	
6.2 Class 2	274,977	3,433,814	7,253,670	2,674,304		13,636,764	21.8	8,700,535	11.3	13,636,764	
6.3 Class 3						0	0.0	0	0.0		
6.4 Class 4						0	0.0	0	0.0		
6.5 Class 5						0	0.0	0	0.0		
6.6 Class 6						0	0.0	0	0.0		
6.7 Totals	838,762	5,189,506	11,508,486	2,674,304	735,377	20,946,435	33.6	21,934,858	28.6	20,946,435	0
7. Hybrid Securities											
7.1 Class 1						0	0.0	0	0.0		
7.2 Class 2						0	0.0	0	0.0		
7.3 Class 3						0	0.0	0	0.0		
7.4 Class 4						0	0.0	0	0.0		
7.5 Class 5						0	0.0	0	0.0		
7.6 Class 6						0	0.0	0	0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1						0	0.0	0	0.0		
8.2 Class 2						0	0.0	0	0.0		
8.3 Class 3						0	0.0	0	0.0		
8.4 Class 4						0	0.0	0	0.0		
8.5 Class 5						0	0.0	0	0.0		
8.6 Class 6						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 2,622,793	.3,103,318	10,016,307	2,917,610	29,947,366	.48,607,393	.77.9	XXX	XXX	48,607,393	0
9.2 Class 2	(d) 274,977	.3,433,814	7,253,670	2,674,304	0	13,636,764	.21.8	XXX	XXX	13,636,764	0
9.3 Class 3	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Class 4	(d) 0	169,993	0	0	0	169,993	0.3	XXX	XXX	169,993	0
9.5 Class 5	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.7 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	(b) 62,414,151	100.0	XXX	XXX	62,414,151	0
9.8 Line 9.7 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Class 1	55,400,959	.3,385,053	4,722,074	2,926,495	1,472,276	XXX	XXX	67,906,858	.88.4	.67,906,858	0
10.2 Class 2	0	.2,576,356	5,899,248	224,932	0	XXX	XXX	8,700,535	.11.3	8,700,535	0
10.3 Class 3	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Class 4	0	0	167,668	0	0	XXX	XXX	167,668	.0.2	167,668	0
10.5 Class 5	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
10.6 Class 6	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
10.7 Totals	55,400,959	5,961,409	10,788,990	3,151,427	1,472,276	XXX	XXX	(b) 76,775,061	100.0	.76,775,061	0
10.8 Line 10.7 as a % of Col. 8	72.2	7.8	14.1	4.1	1.9	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Class 1	2,622,793	.3,103,318	10,016,307	2,917,610	29,947,366	.48,607,393	.77.9	67,906,858	.88.4	48,607,393	XXX
11.2 Class 2	274,977	.3,433,814	7,253,670	2,674,304	0	13,636,764	.21.8	8,700,535	.11.3	13,636,764	XXX
11.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4 Class 4	0	169,993	0	0	0	169,993	0.3	167,668	.0.2	169,993	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.7 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	.62,414,151	100.0	76,775,061	100.0	.62,414,151	XXX
11.8 Line 11.7 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	XXX
12.8 Line 12.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 1,500,677 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0 current year, \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 2,121,853 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1	2	3	4	5	6	7	8	9	10	11
	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.5	Total from Col 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	2,059,008	751,171				2,810,178	4.5	47,858,904	70.8	2,810,178	
1.2 Residential Mortgage-Backed Securities						0	0.0				
1.3 Commercial Mortgage-Backed Securities						0	0.0				
1.4 Other Loan-Backed and Structured Securities						0	0.0				
1.5 Totals	2,059,008	751,171	0	0	0	2,810,178	4.5	47,858,904	62.3	2,810,178	0
2. All Other Governments											
2.1 Issuer Obligations						0	0.0	0	0.0		
2.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		
2.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
2.4 Other Loan-Backed and Structured Securities						0	0.0				
2.5 Totals	0	0	0	0	0	0	0.0	0		0	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	
3.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		
3.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
3.4 Other Loan-Backed and Structured Securities						0	0.0				
3.5 Totals	0	492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations						0	0.0	0	0.0		
4.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		
4.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
4.4 Other Loan-Backed and Structured Securities						0	0.0				
4.5 Totals	0	0	0	0	0	0	0.0	0		0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Issuer Obligations		273,462	1,931,702	1,859,804		4,064,968	6.5	4,095,153	5.3	4,064,968	
5.2 Residential Mortgage-Backed Securities			3,408,452		29,137,841	32,546,292	52.1	884,804	1.2	32,546,292	
5.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
5.4 Other Loan-Backed and Structured Securities						0	0.0				
5.5 Totals	0	273,462	5,340,154	1,859,804	29,137,841	36,611,260	58.7	4,979,957	6.5	36,611,260	0
6. Industrial and Miscellaneous											
6.1 Issuer Obligations		838,762	5,189,506	10,498,948	2,674,304	19,201,521	30.8	20,426,591	18.1	19,201,521	
6.2 Residential Mortgage-Backed Securities						6,902	0.0	17,941	0.0	6,902	
6.3 Commercial Mortgage-Backed Securities				1,009,538		728,475	2.8	1,490,326	1.9	1,738,013	
6.4 Other Loan-Backed and Structured Securities						0	0.0				
6.5 Totals	838,762	5,189,506	11,508,486	2,674,304	735,377	20,946,435	33.6	21,934,858	28.6	20,946,435	0
7. Hybrid Securities											
7.1 Issuer Obligations						0	0.0	0	0.0		
7.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		
7.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
7.4 Other Loan-Backed and Structured Securities						0	0.0				
7.5 Totals	0	0	0	0	0	0	0.0	0		0	0
8. Parent, Subsidiaries, and Affiliates											
8.1 Issuer Obligations						0	0.0	0	0.0		
8.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0		
8.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0		
8.4 Other Loan-Backed Structured Securities						0	0.0				
8.5 Totals	0	0	0	0	0	0	0.0	0		0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Distribution by Type	Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues										
	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	2,897,770	6,707,124	12,851,988	5,591,914	74,148	28,122,944	45.1	XXX	XXX	28,122,944	0
9.2 Residential Mortgage-Backed Securities	0	0	3,408,452	0	29,144,742	32,553,194	52.2	XXX	XXX	32,553,194	0
9.3 Commercial Mortgage-Backed Securities	0	0	1,009,538	0	728,475	1,738,013	2.8	XXX	XXX	1,738,013	0
9.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	XXX	XXX	62,414,151	0
9.6 Lines 9.5 as a % Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Issuer Obligations	54,631,555	5,961,409	10,464,113	3,151,427	173,486	XXX	XXX	74,381,990	96.9	74,381,990	0
10.2 Residential Mortgage-Backed Securities	7,589		324,877		570,279	XXX	XXX	902,745	1.2	902,745	
10.3 Commercial Mortgage-Backed Securities	761,815				728,511	XXX	XXX	1,490,326	1.9	1,490,326	
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	55,400,959	5,961,409	10,788,990	3,151,427	1,472,276	XXX	XXX	76,775,061	100.0	76,775,061	0
10.6 Line 10.5 as a % of Col. 8	72.2	7.8	14.1	4.1	1.9	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	2,897,770	6,707,124	12,851,988	5,591,914	74,148	28,122,944	45.1	74,381,990	96.9	28,122,944	XXX
11.2 Residential Mortgage-Backed Securities			3,408,452		29,144,742	32,553,194	52.2	902,745	1.2	32,553,194	XXX
11.3 Commercial Mortgage-Backed Securities			1,009,538		728,475	1,738,013	2.8	1,490,326	1.9	1,738,013	XXX
11.4 Other Loan-Backed and Structured Securities					0	0	0.0			0	XXX
11.5 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	76,775,061	100.0	62,414,151	XXX
11.6 Line 11.5 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations						0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities						0	0.0	0	0.0	XXX	0
12.5 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Line 12.5 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE DA - VERIFICATION BETWEEN YEARS

	Short-Term Investments	1	2	3	4	5
		Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	7,632,390	7,632,390	0	0	0	0
2. Cost of short-term investments acquired	278,446,103	278,446,103				
3. Accrual of discount	0					
4. Unrealized valuation increase (decrease)	0					
5. Total gain (loss) on disposals	0					
6. Deduct consideration received on disposals	283,956,641	283,956,641				
7. Deduct amortization of premium	0					
8. Total foreign exchange change in book/adjusted carrying value	0					
9. Deduct current year's other than temporary impairment recognized	0					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,121,853	2,121,853	0	0	0	0
11. Deduct total nonadmitted amounts	0					
12. Statement value at end of current period (Line 10 minus Line 11)	2,121,853	2,121,853	0	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: 0

Schedule DB - Part A - Verification
NONE

Schedule DB - Part B - Verification
NONE

Schedule DB - Part C - Section 1
NONE

Schedule DB - Part C - Section 2
NONE

Schedule DB - Verification
NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	45,999,330	45,999,330	0
2. Cost of cash equivalents acquired.....	610,294,185	610,294,185	
3. Accrual of discount.....	3,807	3,807	
4. Unrealized valuation increase (decrease).....	0	0	
5. Total gain (loss) on disposals.....	123	123	
6. Deduct consideration received on disposals.....	656,297,507	656,297,507	
7. Deduct amortization of premium.....	(62)	(62)	
8. Total foreign exchange change in book/adjusted carrying value.....	0		
9. Deduct current year's other than temporary impairment recognized.....	0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	0	0
11. Deduct total nonadmitted amounts.....	0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment 0

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

E07

Schedule BA - Part 2
NONE

Schedule BA - Part 3
NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 Actual Cost	7 Fair Value	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 F o r e i n g	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B.A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity
Bonds - U.S. Governments - Issuer Obligations																					
912828-JM-3..	UNITED STATES TREASURY GOVERNMENT	SD..			1..	508,322	104,9880	.524,940	.500,000	.503,071		(1,700)			3.125	.2,760	MS	11,805	15,625	10/30/2008	.09/30/2013
912828-KN-9..	US TREASURY N/B	SD..			1..	246,095	103,6250	.259,063	.250,000	.248,100		.785			1.875	.2,210	AO	.807	4,688	.05/26/2009	.04/30/2014
0199999 - Bonds - U.S. Governments - Issuer Obligations						754,417	XXX	784,003	750,000	751,171	0	(915)	0	0	XXX	XXX	XXX	12,611	20,313	XXX	XXX
0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments						754,417	XXX	784,003	750,000	751,171	0	(915)	0	0	XXX	XXX	XXX	12,611	20,313	XXX	XXX
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																					
130795-D6-1..	CA STATEWIDE CMNTYS MUNI..				1FE..	80,976	108,5300	.81,398	.75,000	.77,935		(1,241)			.5,000	.3,180	AO	.938	.3,750	.06/24/2009	.04/01/2014
246380-3R-8..	DELAWARE STATE MUNI..				1FE..	65,097	124,6740	.68,571	.55,000	.63,786		(1,185)			5,000	.2,420	AO	.688	.2,750	.11/17/2010	.10/01/2018
574192-6C-9..	MARYLAND ST MUNI..				1FE..	.156,724	.114,9900	.155,237	.135,000	.151,724		(4,516)			5,000	.1,440	FA	.2,813	.6,581	.11/17/2010	.08/01/2015
575827-6R-6..	MASSACHUSETTS ST MUNI..				1FE..	31,109	126,8090	.31,702	.25,000	.30,813		(296)			5,500	.1,860	MN	.229	.688	.08/12/2011	.11/01/2018
575827-7G-9..	MASSACHUSETTS ST MUNI..				1FE..	31,109	126,8090	.31,702	.25,000	.30,813		(296)			5,500	.1,860	MN	.229	.688	.08/12/2011	.11/01/2018
641480-EK-0..	NEVADA ST MUNI..				1FE..	.274,688	.115,9270	.289,818	.250,000	.263,327		(2,423)			5,000	.3,800	JD	.1,042	.12,500	.11/15/2006	.12/01/2016
650035-DC-9..	NEW YORK ST URBAN DEVELOPMENT MUNI..				1..	1FE..	74,069	106,6710	.80,003	.75,000	.74,148	24			5,000	.5,090	MS	.1,104	.3,750	.03/27/2008	.03/15/2032
70914P-LA-8..	PENNSYLVANIA STATE MUNI..				1FE..	.58,842	.122,9530	.61,477	.50,000	.56,748		(937)			5,000	.2,720	JJ	.1,250	.2,500	.09/18/2009	.07/01/2018
79765A-G9-1..	SAN FRANCISCO CALIF CITY CNTY ARPT..				.1..	1FE..	1,077,810	110,1790	1,101,790	1,000,000	1,057,806	(4,365)			5,000	.4,300	MN	.8,333	.50,000	.01/08/2007	.05/01/2022
837147-E4-5..	S C A R O L I N A S T P U B L I C S E R V I C E MUNI..				.1..	1FE..	250,214	114,9690	.258,680	.225,000	.239,178	(2,048)			5,250	.4,050	JJ	.5,906	.11,813	.01/18/2006	.01/01/2018
1199999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						2,100,638	XXX	2,160,377	1,915,000	2,046,277	0	(17,283)	0	0	XXX	XXX	XXX	22,531	95,019	XXX	XXX
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,100,638	XXX	2,160,377	1,915,000	2,046,277	0	(17,283)	0	0	XXX	XXX	XXX	22,531	95,019	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																					
130795-D8-7..	CALIFORNIA STATEWIDE CMNTYS DEV AU..				1FE..	.105,307	113,6580	.113,658	.100,000	.103,469		(734)			5,000	.4,100	AO	.1,250	.5,000	.05/22/2009	.04/01/2016
249181-3S-5..	DENVER COLO CITY & CNTY ARPT REV..				.1..	1FE..	1,318,138	.108,2740	.1,353,425	.1,250,000	.1,304,405	(3,055)			5,000	.4,540	MN	.7,986	.62,500	.01/31/2007	.11/15/2024
341507-XN-6..	FLORIDA ST BOARD EDUC LOTTERY MUNI..				1FE..	.212,226	.119,1770	.238,354	.200,000	.208,669		(1,136)			5,000	.4,230	JJ	.5,000	.10,000	.08/21/2008	.07/01/2018
472653-AK-0..	JEFFERSON AL SALES TAX MUNI..				.1..	4FE..	.187,574	.97,1390	.169,993	.175,000	.169,993	3,510	(1,184)		5,250	.4,410	JJ	.4,594	.9,188	.12/21/2004	.01/01/2016
491552-VP-7..	KENTUCKY ST TPK AUTH ECONOMIC DEV MUNI..				1FE..	.1,422,912	.124,0650	.1,488,780	.1,200,000	.1,391,559		(22,811)			5,000	.2,630	JJ	.30,000	.61,000	.08/10/2010	.07/01/2019
644614-RT-8..	NEW HAMPSHIRE HGR EDL & HLTH MUNI..				.1..	1FE..	.562,055	.107,1250	.562,406	.525,000	.555,399	(1,465)			5,000	.4,450	JJ	.13,125	.26,250	.01/08/2007	.07/01/2026
646135-5N-9..	NEW JERSEY ST TRANSN TR FD MUNI..				1FE..	.346,713	.121,8150	.365,445	.300,000	.331,474		(3,308)			5,500	.3,950	JD	.733	.16,500	.01/08/2007	.12/15/2019
2599999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations						4,154,924	XXX	4,292,062	3,750,000	4,064,968	3,510	(33,694)	0	0	XXX	XXX	XXX	62,688	190,438	XXX	XXX
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
31288D-U8-0..	FREDDIE MAC FHLMC				.1..	.47,546	.111,3940	.51,211	.45,973	.47,192		(527)			6,000	.5,680	MON	.230	.2,758	.01/31/2003	.12/01/2032
3128DV-X2-4..	FG D92497 - 20 YEAR				.1..	.12,998	.111,5820	.14,422	.12,925	.12,954		(7)			6,500	.6,420	MON	.69	.840	.10/08/1998	.09/01/2018

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book / Adjusted Carrying Value					Interest						
		3 Code	4 F o r e i n g	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B.A.C.V.	16 Rate of	17 Effective Rate of	18 Admitted When Paid	19 Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity	
312942-NM-3	FGOLD 30 YR				.1	20,526,153	.106,0250	.21,228,816	.20,022,462	.20,513,937		(83,484)			4.500	.4,280	.MON.	.75,084	.825,927	.01/11/2011	.09/01/2040	
31335H-HL-0	FNMA				.1	.60,201	.111,5820	.66,860	.59,920	.60,033		(52)			6.500	.6,440	.MON.	.313	.3,895	.10/13/1998	.10/01/2018	
31368H-M2-6	FG C90235 - 20 YEAR				.1	6,167,531	.108,1130	.6,367,440	.5,889,615	.6,160,794		(62,577)			5.000	.4,550	.MON.	.24,540	.220,861	.02/17/2011	.11/01/2036	
31371K-NX-5	FED NTL MTG ASSO				.1	.167,261	.108,6970	.175,673	.161,617	.163,909		(1,244)			5.500	.4,950	.MON.	.741	.8,889	.12/24/2002	.05/01/2017	
3138E1-HW-0	FED NTL MTG ASSO				.1	.257,031	.102,9340	.257,335	.250,000	.257,034		.2			3.500	.3,270	.MON.	.729		.12/16/2011	.12/01/2041	
3138E2-R8-0	FNMA				.1	1,747,813	.102,9340	.1,749,878	.1,700,000	.1,747,828		15			3.500	.3,270	.MON.	.4,958		.12/16/2011	.12/01/2041	
31392C-AV-6	FED NTL MTG ASSO				.1	.138,234	.112,1770	.149,755	.133,499	.137,124		(476)			7.000	.6,650	.MON.	.779	.9,345	.02/12/2002	.02/01/2032	
31392G-UZ-6	FNMA				.1	.3,193,375	.106,1120	.3,208,098	.3,023,313	.3,171,556		(79,938)			4.500	.2,860	.MON.	.11,337	.124,712	.01/12/2011	.01/01/2018	
31394E-KS-6	FNMA REMIC TRUST 2005-06				.1	.273,932	.99,2800	.271,960	.273,932	.273,932				0.526	.1,470	.MON.	.25	.1,316	.07/12/2005	.07/25/2035		
2699999	- Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities					32,592,074	XXX	33,541,447	31,573,257	32,546,292	0	(228,288)	0	0	XXX	XXX	XXX	118,805	1,198,542	XXX	XXX	
3199999	- Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
	- Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions					36,746,998	XXX	37,833,509	35,323,257	36,611,260	3,510	(261,982)	0	0	XXX	XXX	XXX	181,493	1,388,980	XXX	XXX	
	Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
00206R-AR-3	A T & T CORPORATION				.1	1FE	.174,456	.118,0030	.206,505	.175,000	.174,573		.46			5.800	.5,840	.FA	.3,834	.10,150	.01/29/2009	.02/15/2019
023767-AA-4	AMERICAN AIRLINES INC				.1	.2FE	.69,897	.93,0000	.65,004	.69,897	.69,897				5.250	.5,250	JJ	.1,539	.1,896	.01/20/2011	.07/31/2021	
029912-BC-5	AMERICAN TOWER CORP				.1	.2FE	.374,550	.100,1810	.375,679	.375,000	.374,582		.42			5.050	.5,060	MS	.6,313	.19,727	.08/11/2010	.09/01/2020
032511-AX-5	ANADARKO PETROLEUM				.1	.2FE	.597,462	.113,3550	.680,130	.600,000	.598,551		.248			5.950	.6,000	MS	.10,512	.35,700	.09/14/2006	.09/15/2016
03523T-AN-8	ANHEUSER BUSCH				.1	.1FE	.268,699	.117,2800	.289,682	.247,000	.267,112		(1,587)			5.375	.4,170	JJ	.6,122	.6,638	.03/21/2011	.01/15/2020
03523T-BB-3	ANHEUSER BUSCH INBEV				.1	.1FE	.173,588	.111,4560	.193,933	.174,000	.173,616		.28			4.375	.4,400	.FA	.2,876	.4,187	.02/01/2011	.02/15/2021
037411-AS-4	APACHE CORP				.1	.1FE	.100,305	.118,5390	.118,539	.100,000	.100,171		(29)			5.625	.5,580	JJ	.2,594	.5,625	.01/23/2007	.01/15/2017
05367A-AA-1	AVIATION CAPITAL GROUP TRUST				.1	.2FE	.149,996	.96,7330	.145,100	.150,000	.149,977		.5			7.125	.7,120	A0	.2,256	.10,925	.09/30/2010	.10/15/2020
138616-AB-3	CANTOR FITZGERALD LP				.1	.2FE	.498,310	.95,2550	.476,275	.500,000	.498,761		.306			6.375	.6,450	JD	.443	.31,786	.06/22/2010	.06/26/2015
142339-AE-0	CARLISLE COMPANIES INC				.1	.2FE	.572,413	.109,7850	.631,264	.575,000	.572,619		.214			5.125	.5,180	JD	.1,310	.29,960	.12/06/2010	.12/15/2020
178566-AC-9	CITY NATIONAL CORPORATION				.1	.1FE	.49,869	.99,2830	.49,642	.50,000	.49,878		.11			5.250	.5,280	MS	.773	.2,640	.09/08/2010	.09/15/2020
186108-CH-7	CLEVELAND ELECTRIC				.1	.2FE	.1,018,320	.134,1820	.1,073,456	.800,000	.999,963		(18,357)			8.875	.4,590	MN	.9,072	.71,000	.03/25/2011	.11/15/2018
20030N-AW-1	COMCAST STORES INC				.1	.2FE	.49,988	.115,0760	.57,538	.50,000	.49,988		.1			5.700	.5,700	MN	.364	.2,850	.05/02/2008	.05/15/2018
233835-AW-7	DAIMLER CHRYSLER				.1	.1FE	.527,625	.108,9200	.544,600	.500,000	.508,802		(4,369)			6.500	.5,490	MN	.4,153	.32,500	.03/23/2007	.11/15/2013
247361-ZH-4	DELTA AIR LINES INC				.1	.2FE	.1,191,522	.101,2500	.1,206,416	.1,191,522	.1,191,522				4.950	.4,950	MN	.6,226	.59,144	.11/17/2010	.11/23/2019	

E10.1

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 Actual Cost	7 Fair Value	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book / Adjusted Carrying Value				Interest					Dates		
		3 Code	4 F o r e i n g	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B.A.C.V.	16 Rate of	17 Effective Rate of	18 Admitted When Paid	19 Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity	
26441C-AD-7..	DUKE ENERGY CORP CORPORATE.....			.1	.2FE	622,644	.113,4560	.709,100	.625,000	.623,060		.196			.5,050	.5,090	MS	.9,293	.31,563	.08/25/2009	.09/15/2019	
29265N-AS-7..	ENERGEN CORP CORPORATE.....			.1	.2FE	124,985	.99,2390	.124,049	.125,000	.124,980		(5)			.4,625	.4,620	MS	.2,345		.08/02/2011	.09/01/2021	
29379V-AU-7..	ENTERPRISE PRODUCTS OPERATING CORPORATE.....			.1	.2FE	229,517	.101,8860	.234,338	.230,000	.229,520		.3			.4,050	.4,070	FA	.3,286		.08/10/2011	.02/15/2022	
30277M-AB-0..	FUEL TRUST CORPORATE.....			.2FE	.1,000,000	.99,9870	.999,870	.1,000,000	.1,000,000						.3,984	.3,980	JD	.1,771	.19,699	.06/14/2011	.12/15/2022	
320867-AB-0..	FIRST MIDWEST CAPITAL TRUST CORPORATE.....			.2FE	.174,067	.99,4780	.174,087	.175,000	.174,072		.5				.5,785	.5,900	MN	.1,097		.11/18/2011	.11/22/2016	
337738-AH-1..	FISERV INC CORPORATE.....			.1	.2FE	74,830	.102,4400	.76,830	.75,000	.74,869		.32			.3,125	.3,170	A0	.586	.2,409	.09/14/2010	.10/01/2015	
34628T-AB-3..	FORETHOUGHT FINANCIAL GROUP INC.....			.1	.2FE	.100,000	.101,1160	.101,116	.100,000	.100,000					.8,625	.8,620	A0	.1,821	.4,193	.04/15/2011	.04/15/2021	
38141G-FM-1..	GOLDMAN SACHS & CO CORPORATE.....			.1FE	.1,306,526	.103,2090	.1,341,717	.1,300,000	.1,304,453		(589)				.6,150	.6,080	A0	.19,988	.79,950	.04/22/2008	.04/01/2018	
428236-BQ-5..	HEWLET-PACKARD COMPANY CORPORATE.....			.1	.1FE	.129,761	.103,2040	.134,165	.130,000	.129,759		(2)			.4,375	.4,390	MS	.1,611		.09/13/2011	.09/15/2021	
438516-AZ-9..	HONEYWELL INTL CORPORATE.....			.1	.1FE	.74,732	.116,3890	.87,292	.75,000	.74,791		.23			.5,000	.5,040	FA	.1,417	.3,750	.02/17/2009	.02/15/2019	
458140-AJ-9..	INTEL CORPORATION CORPORATE.....			.1	.1FE	.448,929	.105,3430	.474,044	.450,000	.448,939		.10			.3,300	.3,320	A0	.4,208		.09/14/2011	.10/01/2021	
494550-BJ-4..	KINDER MORGAN ENERGY PARTNERS LP.....			.1	.2FE	.1,223,947	.101,7140	.1,245,997	.1,225,000	.1,223,926		(21)			.4,150	.4,160	MS	.18,923		.08/03/2011	.03/01/2022	
53217V-AB-5..	LIFE TECHNOLOGIES CORP CORPORATE.....			.1	.2FE	.522,580	.103,9160	.519,580	.500,000	.517,258		(5,101)			.4,400	.3,240	MS	.7,333	.22,000	.12/10/2010	.03/01/2015	
615369-AA-3..	MOODY CORPORATION CORPORATE.....			.1	.2FE	.571,401	.103,3090	.594,027	.575,000	.571,747		.290			.5,500	.5,580	MS	.10,542	.32,679	.08/16/2010	.09/01/2020	
709631-AD-7..	PENTAIR INC CORPORATE.....			.1	.2FE	.748,530	.105,5570	.791,678	.750,000	.748,567		.37			.5,000	.5,020	MN	.4,792	.19,375	.05/02/2011	.05/15/2021	
744320-BM-6..	PRUDENTIAL FINANCE INC CORPORATE.....			.1	.2FE	.1,210,152	.107,0230	.1,284,276	.1,200,000	.1,208,903		(817)			.5,375	.5,260	JD	.1,792	.64,500	.06/17/2010	.06/21/2020	
858271-AA-7..	STEELRIVER TRANSMISSION COMPANY LL.....			.1	.2FE	.467,865	.101,9800	.477,128	.467,865	.467,865					.4,710	.4,710	MJSD	.61	.24,424	.11/17/2010	.06/30/2017	
92344S-AP-5..	VERIZON COMMUNICATIONS CORPORATE.....			.1	.1FE	.993,570	.108,6460	.1,086,460	.1,000,000	.997,039		.1,279			.5,550	.5,700	FA	.23,125	.55,500	.01/30/2009	.02/01/2014	
929280-AB-4..	WEA FINANCE LLC CORPORATE.....			.1	.1FE	.347,235	.98,1490	.343,522	.350,000	.347,357		.122			.4,625	.4,720	MN	.2,293	.8,094	.05/03/2011	.05/10/2021	
982526-AF-2..	WRIGLEY WM JR CO CORPORATE.....			.1	.2FE	.274,909	.100,7410	.277,038	.275,000	.274,977		.45			.2,450	.2,460	JD	.56	.6,738	.06/21/2010	.06/28/2012	
98385X-AK-2..	XTO ENERGY INC CORPORATE.....			.1	.1FE	.507,250	.102,9030	.514,515	.500,000	.500,940		(1,590)			.5,900	.5,550	FA	.12,292	.29,500	.08/21/2007	.08/01/2012	
13645R-AP-9..	CANADIAN PACIFIC RAILWAY COM CORPORATE.....	A		.1	.2FE	.220,840	.101,4180	.228,191	.225,000	.220,858		.18			.4,500	.4,730	JJ	.844		.11/28/2011	.01/15/2022	
404280-AK-5..	HSBC HOLDINGS PLC CORPORATE.....	F		.5	.1FE	.174,620	.106,2590	.185,953	.175,000	.174,628		.8			.5,100	.5,120	A0	.2,132	.4,463	.03/29/2011	.04/05/2021	
44328M-AB-0..	HSBC BANK PLC USA CORPORATE.....	F		.5	.1FE	.249,795	.100,8070	.252,018	.250,000	.249,853		.39			.3,500	.3,510	JD	.73	.8,750	.06/21/2010	.06/28/2015	
45326Y-AA-5..	INCITEC PIVOT LTD CORPORATE.....	F		.2FE	.570,400	.102,0450	.586,759	.575,000	.571,270		.837			.5,000	.5,180	JD	.1,917	.23,000	.11/30/2010	.11/29/2015		
893830-BA-6..	TRANSOCEAN INC CORPORATE.....	F		.2FE	.999,060	.102,1070	.1,021,070	.1,000,000	.999,033		(27)			.5,050	.5,070	JD	.3,647		.11/30/2011	.12/15/2016		
3299999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					19,185,142	XXX	19,978,578	18,910,283	19,138,676	0	(28,647)		0	0	XXX	XXX	XXX	195,628	765,312	XXX	XXX	
Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities					05946X-BV-4..	BANK OF AMERICA FDG CO 2003-1	1FM	.6,922	.105,0760	.7,123	.6,779	.6,902	(3)			.6,000	.5,850	MON	.9	.381	.05/22/2003	.05/01/2033

E10.2

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term **BONDS** Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Designation	7 Actual Cost	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3 Code	4 F or e i g n	5 Bond CHAR			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change In B.A.C.V.	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due & Accrued	20 Amount Rec. During Year	21 Acquired	22 Maturity
3399999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities						6,922	XXX	7,123	6,779	6,902	0	(3)	0	0	XXX	XXX	XXX	9	381	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																					
46629G-AE-8, JP MORGAN COM MTG 2006-CIBC16																					
617459-AD-4, J.P. MORGAN STANLEY CAP I 2011-C2																					
3499999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						1,738,566	XXX	1,895,340	1,725,000	1,738,013	0	(460)	0	0	XXX	XXX	XXX	7,239	63,557	XXX	XXX
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Subtotals						20,930,630	XXX	21,881,041	20,642,062	20,883,590	0	(29,110)	0	0	XXX	XXX	XXX	202,876	829,250	XXX	XXX
7799999 - Bonds - Total Bonds - Subtotals - Issuer Obligations						26,195,120	XXX	27,215,018	25,325,283	26,001,091	3,510	(80,540)	0	0	XXX	XXX	XXX	293,459	1,071,081	XXX	XXX
7899999 - Bonds - Total Bonds - Subtotals - Residential Mortgage-Backed Securities						32,598,996	XXX	33,548,570	31,580,035	32,553,194	0	(228,291)	0	0	XXX	XXX	XXX	118,814	1,198,923	XXX	XXX
7999999 - Bonds - Total Bonds - Subtotals - Commercial Mortgage-Backed Securities						1,738,566	XXX	1,895,340	1,725,000	1,738,013	0	(460)	0	0	XXX	XXX	XXX	7,239	63,557	XXX	XXX
8399999 Subtotals - Total Bonds						60,532,682	XXX	62,658,929	58,630,319	60,292,298	3,510	(309,291)	0	0	XXX	XXX	XXX	419,511	2,333,561	XXX	XXX

E10.3

Schedule D - Part 2 - Section 1
NONE

Schedule D - Part 2 - Section 2
NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks **ACQUIRED** During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)								
575827-6R-6	MASSACHUSETTS ST MUNI		08/12/2011	CITIGROUP GLOBAL MARKETS INC	XXX	31,109	25,000	405
575827-7G-9	MASSACHUSETTS ST MUNI		08/12/2011	CITIGROUP GLOBAL MARKETS INC	XXX	31,109	25,000	405
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)						62,219	50,000	810
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
312942-NM-3	FGOLD 30 YR FNMA		01/11/2011	NOMURA SECURITIES	XXX	23,666,082	23,085,341	34,628
31368H-M2-6	FED NTL MTG ASSO FNMA		02/17/2011	GOLDMAN SACHS	XXX	7,541,534	7,201,704	9,002
3138E1-HW-0	FED NTL MTG ASSO FNMA		12/16/2011	UBS SECURITIES	XXX	257,031	250,000	486
3138E2-R8-0	FED NTL MTG ASSO FNMA		12/16/2011	UBS SECURITIES	XXX	1,747,813	1,700,000	3,306
31392G-UZ-6	FED NTL MTG ASSO FNMA.02-94: HQ		01/12/2011	CREDIT RESEARCH AND TRADING	XXX	5,160,838	4,886,000	10,383
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						38,373,297	37,123,045	57,805
Bonds - Industrial and Miscellaneous (Unaffiliated)								
023767-AA-4	AMERICAN AIRLINES INC CORPORATE		01/20/2011	GOLDMAN SACHS	XXX	70,000	.70,000	
03523T-AN-8	ANHEUSER BUSCH CORPORATE		03/21/2011	DEUTSCHE BANK	XXX	268,699	247,000	2,545
03523T-BB-3	ANHEUSER BUSCH INBEV WORLDWIDE		02/01/2011	BARCLAYS CAPITAL	XXX	173,588	174,000	148
186108-CH-7	CLEVELAND ELECTRIC ILLUMINATING		03/25/2011	WELLS FARGO	XXX	1,018,320	800,000	26,625
29265N-AS-7	ENERGEN CORP CORPORATE		08/02/2011	MERRILL LYNCH	XXX	124,985	125,000	
29379V-AU-7	ENTERPRISE PRODUCTS OPERATING CORPORATE		08/10/2011	CITIGROUP GLOBAL MARKETS INC	XXX	229,517	230,000	
30277M-AB-0	FUEL TRUST CORPORATE		06/14/2011	MERRILL LYNCH	XXX	1,000,000	1,000,000	
320867-AB-0	FIRST MIDWEST CAPITAL TRUST CORPORATE		11/18/2011	GOLDMAN SACHS	XXX	174,067	175,000	
34628T-AB-3	FORETHOUGHT FINANCIAL GROUP INC		04/15/2011	GOLDMAN SACHS	XXX	100,000	100,000	
428236-BQ-5	HEWLET-PACKARD COMPANY CORPORATE		09/13/2011	MERRILL LYNCH	XXX	129,761	130,000	
458140-AJ-9	INTEL CORPORATION CORPORATE		09/14/2011	GOLDMAN SACHS	XXX	448,929	450,000	
494550-BJ-4	KINDER MORGAN ENERGY PARTNERS LP		08/03/2011	CITIGROUP GLOBAL MARKETS INC	XXX	1,223,947	1,225,000	
617459-AD-4	MORGAN STANLEY CAP I 2011-C2		06/09/2011	MORGAN STANLEY	XXX	1,009,962	1,000,000	2,719
709631-AD-7	PENTAIR INC CORPORATE		05/02/2011	J.P. MORGAN	XXX	748,530	750,000	
929280-AB-4	WEA FINANCE LLC CORPORATE		05/03/2011	CITIGROUP GLOBAL MARKETS INC	XXX	347,235	350,000	
13645R-AP-9	CANADIAN PACIFIC RAILWAY COM CORPORATE	A	11/28/2011	J.P. MORGAN	XXX	220,840	225,000	
404280-AK-5	HSBC HOLDINGS PLC CORPORATE	F	03/29/2011	HSBC SECURITIES INC	XXX	174,620	175,000	
893830-BA-6	TRANSGEAN INC CORPORATE	F	11/30/2011	CREDIT SUISSE FIRST BOSTON CORP	XXX	999,060	1,000,000	
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						8,462,059	8,226,000	32,037
8399997 - Bonds - Subtotals - Bonds - Part 3						46,897,575	45,399,045	90,651
8399998 - Bonds - Summary item from Part 5 for Bonds						1,987,556	1,955,173	2,091
8399999 - Bonds - Subtotals - Bonds						48,885,130	47,354,218	92,742
9999999 Totals						48,885,130	XXX	92,742

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks **SOLD, REDEEMED** or Otherwise **DISPOSED OF** During Current Year

E
14

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

1 CUSIP Identification	2 Description	3 For eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stocks)	9 Actual Cost	10	11	Change in Book/Adjusted Carrying Value				17 18	19	20	21 Paid for Accrued Interest and Dividends		
											Book/ Adjusted Carrying Value at Disposal	12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change In B./A. C.V. (12 + 13 - 14)	16 Total Foreign Exchange Change in B./A. C.V.	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
3128M8-2R-4...	F GOLD 15YR GIANT		11/17/2011	WELLS FARGO	12/16/2011	UBS SECURITIES	1,955,173	1,987,556	2,006,038	1,990,111		2,555		2,555			15,927	15,927	3,802	2,091
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions							1,955,173	1,987,556	2,006,038	1,990,111	0	2,555	0	2,555	0	0	15,927	15,927	3,802	2,091
8399998 - Bonds - Subtotals - Bonds							1,955,173	1,987,556	2,006,038	1,990,111	0	2,555	0	2,555	0	0	15,927	15,927	3,802	2,091
9999999 Totals							1,987,556	2,006,038	1,990,111	0	2,555	0	2,555	0	0	15,927	15,927	3,802	2,091	

E15

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

19999999 Totals - Preferred and Common Stocks

1

1

XXX

XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein:..... \$
 2. Total amount of intangible assets nonadmitted..... \$

SCHEDULE D - PART 6 - SECTION 2

0399999 Totals - Preferred and Common

XXX

XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE DA - PART 1

Showing all **SHORT-TERM INVESTMENTS** Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value				13	14	Interest					21 Paid for Accrued Interest
		3 Code	4 Foreign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in B./A.C.V.			15 Amount Due And Accrued Dec. 31 of Current Year On Bond Not In Default	16 Non-Admitted Due and Accrued	17 Rate of	18 Effective Rate of	19 When Paid	20 Amount Received During Year
Exempt Money Market Mutual Funds																			
09248U-70-0...	BLACKROCK LIQUIDITY FDS -FED FUNDS -IN...			12/30/2011...	VARIOUS		2,059,008							2,059,008					MON...
8899999 - Exempt Money Market Mutual Funds							2,059,008	0	0	0	0	XXX	2,059,008	0	0	XXX	XXX	XXX	0 0
Class One Money Market Mutual Funds																			
4812C0-66-2...	JP MORGAN US GOVT MMF AGENCY SHARES...			12/30/2011...	J.P. MORGAN		62,845							.62,845					MON...
8999999 - Class One Money Market Mutual Funds							62,845	0	0	0	0	XXX	62,845	0	0	XXX	XXX	XXX	0 0
9199999 Total Short-Term Investments																			
							2,121,853	0	0	0	0	XXX	2,121,853	0	0	XXX	XXX	XXX	0 0

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part D

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

General Interrogatories:

1. Total activity for the year Fair Value \$ (554, 170) Book/Adjusted Carrying Value \$ (554, 170)
 2. Average balance for the year Fair Value \$ 1,318, 881 Book/Adjusted Carrying Value \$ 1,318, 881
 3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
 NAIC 1 \$ NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE DL - PART 2

SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

General Interrogatories:

1. Total activity for the year.....	Fair Value \$(554,170)	Book/Adjusted Carrying Value \$(554,170)
2. Average balance for the year	Fair Value \$1,318,881	Book/Adjusted Carrying Value \$1,318,881
3. Grand Total Schedule DL Part 1 and Part 2.....	Fair Value \$0	Book/Adjusted Carrying Value \$0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
OPEN DEPOSITORIES						
CITIBANK.....	New Castle, DE.....				,240,156	XXX
WACHOVIA.....	Atlanta, GA.....				(1,787,697)	XXX
JP MORGAN CHASE.....	New York, NY.....				14,150	XXX
US BANK.....	Milwaukee, WI.....				,143,784	XXX
PP9GEM6Q COMMUNITY T&B CO CERT DEPOS.....		,0.400	249	,75	250,000	XXX
PP9GEM6X3 COMMONWEALTH BANK & TRUST CERT DEPOS.....		,0.400	125	,83	250,000	XXX
PP9GEM6Z8 CENTRAL BANK CERT DEPOS.....		,0.400	,82	,64	250,000	XXX
PP9GESCE5 KENTUCKY BANK CERT DEPOS.....		,0.350		,75	250,000	XXX
0199998 Deposits in allowable limit in any one depository (See Instructions)-open depositories	XXX	XXX				XXX
0199999 Totals-Open Depositories	XXX	XXX	456	297	(389,606)	XXX
0399999 Total Cash on Deposit	XXX	XXX	456	297	(389,606)	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
0599999 Total Cash	XXX	XXX	456	297	(389,606)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	2,990,130	4. April	(679,325)	7. July	,443,778	10. October	,1,330,420
2. February	(632,449)	5. May	,716,344	8. August	,12,102,550	11. November	(389,322)
3. March	2,967,987	6. June	2,735,882	9. September	470,811	12. December	(389,606)

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

NONE

E26

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE E PART 3 - SPECIAL DEPOSITS

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY	B DOI			248,100	259,063
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B DOI	503,071	524,940		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. US Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Other Alien	OT	XXX	0	0	0	0
59. Total		XXX	503,071	524,940	248,100	259,063
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Sum of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above)	XXX	XXX	0	0	0	0

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Analysis of Operations By Lines of Business	7
Assets	2
Cash Flow	6
Exhibit 1 – Enrollment By Product Type for Health Business Only	17
Exhibit 2 – Accident and Health Premiums Due and Unpaid	18
Exhibit 3 – Health Care Receivables	19
Exhibit 4 – Claims Unpaid and Incentive Pool, Withhold and Bonus	20
Exhibit 5 – Amounts Due From Parent, Subsidiaries and Affiliates	21
Exhibit 6 – Amounts Due To Parent, Subsidiaries and Affiliates	22
Exhibit 7 – Part 1 – Summary of Transactions With Providers	23
Exhibit 7 – Part 2 – Summary of Transactions With Intermediaries	23
Exhibit 8 – Furniture, Equipment and Supplies Owned	24
Exhibit of Capital Gains (Losses)	15
Exhibit of Net Investment Income	15
Exhibit of Nonadmitted Assets	16
Exhibit of Premiums, Enrollment and Utilization (State Page)	29
Five-Year Historical Data	28
General Interrogatories	26
Jurat Page	1
Liabilities, Capital and Surplus	3
Notes To Financial Statements	25
Overflow Page For Write-ins	42
Schedule A – Part 1	E01
Schedule A – Part 2	E02
Schedule A – Part 3	E03
Schedule A – Verification Between Years	SI02
Schedule B – Part 1	E04
Schedule B – Part 2	E05
Schedule B – Part 3	E06
Schedule B – Verification Between Years	SI02
Schedule BA – Part 1	E07
Schedule BA – Part 2	E08
Schedule BA – Part 3	E09
Schedule BA – Verification Between Years	SI03
Schedule D – Part 1	E10

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK (Continued)

Schedule D – Part 1A – Section 1	SI05
Schedule D – Part 1A – Section 2	SI08
Schedule D – Part 2 – Section 1	E11
Schedule D – Part 2 – Section 2	E12
Schedule D – Part 3	E13
Schedule D – Part 4	E14
Schedule D – Part 5	E15
Schedule D – Part 6 – Section 1	E16
Schedule D – Part 6 – Section 2	E16
Schedule D – Summary By Country	SI04
Schedule D – Verification Between Years	SI03
Schedule DA – Part 1	E17
Schedule DA – Verification Between Years	SI10
Schedule DB – Part A – Section 1	E18
Schedule DB – Part A – Section 2	E19
Schedule DB – Part A – Verification Between Years	SI11
Schedule DB – Part B – Section 1	E20
Schedule DB – Part B – Section 2	E21
Schedule DB – Part B – Verification Between Years	SI11
Schedule DB – Part C – Section 1	SI12
Schedule DB – Part C – Section 2	SI13
Schedule DB – Part D	E22
Schedule DB – Verification	SI14
Schedule DL – Part 1	E23
Schedule DL – Part 2	E24
Schedule E – Part 1 – Cash	E25
Schedule E – Part 2 – Cash Equivalents	E26
Schedule E – Part 3 – Special Deposits	E27
Schedule E – Verification Between Years	SI15
Schedule S – Part 1 – Section 2	30
Schedule S – Part 2	31
Schedule S – Part 3 – Section 2	32
Schedule S – Part 4	33
Schedule S – Part 5	34
Schedule S – Part 6	35
Schedule T – Part 2 – Interstate Compact	37
Schedule T – Premiums and Other Considerations	36
Schedule Y – Information Concerning Activities of Insurer Members of a Holding Company Group	38
Schedule Y – Part 1A – Detail of Insurance Holding Company System	39
Schedule Y – Part 2 – Summary of Insurer’s Transactions With Any Affiliates	40
Statement of Revenue and Expenses	4
Summary Investment Schedule	SI01

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK (Continued)

Supplemental Exhibits and Schedules Interrogatories	41
Underwriting and Investment Exhibit – Part 1	8
Underwriting and Investment Exhibit – Part 2	9
Underwriting and Investment Exhibit – Part 2A	10
Underwriting and Investment Exhibit – Part 2B	11
Underwriting and Investment Exhibit – Part 2C	12
Underwriting and Investment Exhibit – Part 2D	13
Underwriting and Investment Exhibit – Part 3	14

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.