



ANNUAL STATEMENT  
FOR THE YEAR ENDING DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

Humana Health Plan of Ohio, Inc.

NAIC Group Code0119,0119NAIC Company Code95348Employer's ID Number31-1154200

Organized under the Laws ofOhio, State of Domicile or Port of EntryOhio

Country of DomicileUnited States

Licensed as business type: Life, Accident & Health [ ]Property/Casualty [ ]Hospital, Medical & Dental Service or Indemnity [ ]  
Dental Service Corporation [ ]Vision Service Corporation [ ]Health Maintenance Organization [ X ]  
Other [ ]Is HMO, Federally Qualified? Yes [ X ] No [ ]

Incorporated/Organized08/19/1985Commenced Business03/10/1979

Statutory Home Office640 Eden Park Drive, Cincinnati, OH 45202-6056

Main Administrative Office640 Eden Park Drive, Cincinnati, OH 45202-6056513-784-5320

Mail AddressP.O. Box 740036, Louisville, KY 40201-7436

Primary Location of Books and Records640 Eden Park Drive, Cincinnati, OH 45202-6056513-784-5320

Internet Web Site Addresswww.humana.com

Statutory Statement ContactAdam Moss, 502-580-3026

amoss@humana.com502-580-2099

OFFICERS

Name	Title	Name	Title
Michael Benedict McCallister	CEO	Joan Olliges Lenahan	VP & Corporate Secretary
James Harry Bloem	Sr. VP, CFO & Treasurer	Jonathan Albert Canine #	Appointed Actuary

OTHER OFFICERS

George Grant Bauernfeind	Vice President	John Timothy Cappel	Mkt Pres-Ohio
John Gregory Catron	Vice President	James David Eldred	Reg VP-Finance/Cincinnati
Roy Goldman Ph.D	VP & Chief Actuary	Charles Frederic Lambert, III	Vice President
Thomas Joseph Liston	Sr. Vice President-Sr. Products	Heidi Suzanne Margulis	Sr. Vice President
Stephen Lance Ringel	Vice President	Larry Dale Savage	Reg CEO
William Joseph Tait	Vice President	Joseph Christopher Ventura	Assistant Secretary

DIRECTORS OR TRUSTEES

James Harry Bloem #	Michael Benedit McCallister	James Elmer Murray
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State of Kentucky  
County of Jefferson

The officers of this reporting entity, being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Michael Benedict McCallister, CEOJoan Olliges Lenahan, VP & Corporate SecretaryJames Harry Bloem, Sr. VP, CFO & Treasurer

Subscribed and sworn to before me this 24th day of February, 2012

Julia Basham Notary Public, January 10, 2013

a. Is this an original filing? Yes [ X ] No [ ]  
b. If no:  
1. State the amendment number  
2. Date filed  
3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3+4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	751,171	1.200	751,171		751,171	1.200
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000			0	0.000
1.22 Issued by U.S. government sponsored agencies .....		0.000			0	0.000
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities) .....		0.000			0	0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations .....	2,046,277	3.270	2,046,277		2,046,277	3.270
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....		0.000			0	0.000
1.43 Revenue and assessment obligations .....	4,064,968	6.495	4,064,968		4,064,968	6.495
1.44 Industrial development and similar obligations .....		0.000			0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....		0.000			0	0.000
1.512 Issued or guaranteed by FNMA and FHLMC .....	32,546,292	52.003	32,546,292		32,546,292	52.003
1.513 All other .....		0.000			0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....		0.000			0	0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000			0	0.000
1.523 All other .....	1,744,915	2.788	1,744,915		1,744,915	2.788
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	19,138,675	30.580	19,138,675		19,138,675	30.580
2.2 Unaffiliated non-U.S. securities (including Canada) .....		0.000			0	0.000
2.3 Affiliated securities .....		0.000			0	0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000			0	0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000			0	0.000
3.22 Unaffiliated .....		0.000			0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000			0	0.000
3.32 Unaffiliated .....		0.000			0	0.000
3.4 Other equity securities:						
3.41 Affiliated .....		0.000			0	0.000
3.42 Unaffiliated .....		0.000			0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000			0	0.000
3.52 Unaffiliated .....		0.000			0	0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000			0	0.000
4.2 Agricultural .....		0.000			0	0.000
4.3 Single family residential properties .....		0.000			0	0.000
4.4 Multifamily residential properties .....		0.000			0	0.000
4.5 Commercial loans .....	0	0.000	0		0	0.000
4.6 Mezzanine real estate loans .....		0.000			0	0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000	0		0	0.000
5.2 Property held for the production of income (including \$ .....of property acquired in satisfaction of debt) .....		0.000	0		0	0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....		0.000	0		0	0.000
6. Contract loans .....		0.000	0		0	0.000
7. Derivatives .....		0.000	0		0	0.000
8. Receivables for securities .....	0	0.000	0		0	0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	1,732,247	2.768	1,732,247		1,732,247	2.768
11. Other invested assets .....	560,670	0.896	560,670		560,670	0.896
12. Total invested assets	62,585,215	100.000	62,585,215	0	62,585,215	100.000

SCHEDULE A – VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....	0
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 6).....	0
2.2	Additional investment made after acquisition (Part 2, Column 9).....	0
3.	Current year change in encumbrances:	
3.1	Totals, Part 1, Column 13.....	0
3.2	Totals, Part 3, Column 11.....	0
4.	Total gain (loss) on disposals, Part 3, Column 18.....	0
5.	Deduct amounts received on disposals, Part 3, Column 15.....	0
6.	Total foreign exchange change in book/adjusted carrying value.....	
6.1	Totals, Part 1, Column 15.....	0
6.2	Totals, Part 3, Column 13.....	0
7.	Deduct current year's other than temporary impairment recognized:	
7.1	Totals, Part 1, Column 12.....	0
7.2	Totals, Part 3, Column 10.....	0
8.	Deduct current year's depreciation:	
8.1	Totals, Part 1, Column 11.....	0
8.2	Totals, Part 3, Column 9.....	0
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10).....	0

SCHEDULE B – VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 7).....	0
2.2	Additional investment made after acquisition (Part 2, Column 8) .....	0
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 12.....	0
3.2	Totals, Part 3, Column 11 .....	0
4.	Accrual of discount.....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 9 .....	0
5.2	Totals, Part 3, Column 8 .....	0
6.	Total gain (loss) on disposals, Part 3, Column 18.....	0
7.	Deduct amounts received on disposals, Part 3, Column 15.....	0
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1	Totals, Part 1, Column 13 .....	0
9.2	Totals, Part 3, Column 13 .....	0
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 11 .....	0
10.2	Totals, Part 3, Column 10 .....	0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0
12.	Total valuation allowance.....	
13.	Subtotal (Line 11 plus Line 12).....	0
14.	Deduct total nonadmitted amounts.....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14).....	0

SCHEDULE BA – VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....	560,670
2.	Cost of acquired:	
2.1	Actual cost at time of acquisition (Part 2, Column 8) .....	.0
2.2	Additional investment made after acquisition (Part 2, Column 9) .....	.0 .....
3.	Capitalized deferred interest and other:	
3.1	Totals, Part 1, Column 16.....	.0
3.2	Totals, Part 3, Column 12.....	.0 .....
4.	Accrual of discount.....	
5.	Unrealized valuation increase (decrease):	
5.1	Totals, Part 1, Column 13 .....	.0
5.2	Totals, Part 3, Column 9 .....	.0 .....
6.	Total gain (loss) on disposals, Part 3, Column 19.....	.0
7.	Deduct amounts received on disposals, Part 3, Column 16.....	.0
8.	Deduct amortization of premium and depreciation.....	
9.	Total foreign exchange change in book/adjusted carrying value:	
9.1	Totals, Part 1, Column 17.....	.0
9.2	Totals, Part 3, Column 14.....	.0 .....
10.	Deduct current year's other than temporary impairment recognized:	
10.1	Totals, Part 1, Column 15 .....	.0
10.2	Totals, Part 3, Column 11.....	.0 .....
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	560,670
12.	Deduct total nonadmitted amounts.....	
13.	Statement value at end of current period (Line 11 minus Line 12)	560,670

SCHEDULE D – VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....	23,143,341
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....	48,885,130
3.	Accrual of discount.....	5,226
4.	Unrealized valuation increase (decrease):	
4.1	Part 1, Column 12.....	3,510
4.2	Part 2, Section 1, Column 15.....	.0
4.3	Part 2, Section 2, Column 13.....	.0
4.4	Part 4, Column 11.....	.0 .....
5.	Total gain (loss) on disposals, Part 4, Column 19.....	20,500
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7.....	11,416,246
7.	Deduct amortization of premium.....	349,163
8.	Total foreign exchange change in book/adjusted carrying value:	
8.1	Part 1, Column 15.....	.0
8.2	Part 2, Section 1, Column 19.....	.0
8.3	Part 2, Section 2, Column 16.....	.0
8.4	Part 4, Column 15.....	.0 .....
9.	Deduct current year's other than temporary impairment recognized:	
9.1	Part 1, Column 14.....	.0
9.2	Part 2, Section 1, Column 17.....	.0
9.3	Part 2, Section 2, Column 14.....	.0
9.4	Part 4, Column 13.....	.0 .....
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	60,292,298
11.	Deduct total nonadmitted amounts.....	
12.	Statement value at end of current period (Line 10 minus Line 11)	60,292,298

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year					
Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS  Governments (Including all obligations guaranteed by governments)	1. United States .....	751,171	784,003	754,417	750,000
	2. Canada .....				
	3. Other Countries				
	4. Totals	751,171	784,003	754,417	750,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,046,277	2,160,377	2,100,638	1,915,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	36,611,260	37,833,509	36,746,998	35,323,257
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	18,667,949	19,607,051	18,715,915	18,417,062
	9. Canada .....	220,858	228,191	220,840	225,000
	10. Other Countries	1,994,783	2,045,800	1,993,875	2,000,000
	11. Totals	20,883,590	21,881,041	20,930,630	20,642,062
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	60,292,298	62,658,929	60,532,682	58,630,319
PREFERRED STOCKS  Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries				
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS  Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries				
	23. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals	0	0	0	
	25. Total Common Stocks	0	0	0	
	26. Total Stocks	0	0	0	
	27. Total Bonds and Stocks	60,292,298	62,658,929	60,532,682	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1 .....	2,059,008	751,171				2,810,178	4.5	47,858,904	62.3	2,810,178	
1.2 Class 2 .....						.0	0.0	.0	0.0		
1.3 Class 3 .....						.0	0.0	.0	0.0		
1.4 Class 4 .....						.0	0.0	.0	0.0		
1.5 Class 5 .....						.0	0.0	.0	0.0		
1.6 Class 6 .....						0	0.0	0	0.0		
1.7 Totals	2,059,008	751,171	0	0	0	2,810,178	4.5	47,858,904	62.3	2,810,178	0
2. All Other Governments											
2.1 Class 1 .....						.0	0.0	.0	0.0		
2.2 Class 2 .....						.0	0.0	.0	0.0		
2.3 Class 3 .....						.0	0.0	.0	0.0		
2.4 Class 4 .....						.0	0.0	.0	0.0		
2.5 Class 5 .....						.0	0.0	.0	0.0		
2.6 Class 6 .....						0	0.0	0	0.0		
2.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1 .....		492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	
3.2 Class 2 .....						.0	0.0	.0	0.0		
3.3 Class 3 .....						.0	0.0	.0	0.0		
3.4 Class 4 .....						.0	0.0	.0	0.0		
3.5 Class 5 .....						.0	0.0	.0	0.0		
3.6 Class 6 .....						0	0.0	0	0.0		
3.7 Totals	0	492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1 .....						.0	0.0	.0	0.0		
4.2 Class 2 .....						.0	0.0	.0	0.0		
4.3 Class 3 .....						.0	0.0	.0	0.0		
4.4 Class 4 .....						.0	0.0	.0	0.0		
4.5 Class 5 .....						.0	0.0	.0	0.0		
4.6 Class 6 .....						0	0.0	0	0.0		
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1 .....		103,469	5,340,154	1,859,804	29,137,841	36,441,267	58.4	4,812,290	6.3	36,441,267	
5.2 Class 2 .....						.0	0.0	.0	0.0		
5.3 Class 3 .....						.0	0.0	.0	0.0		
5.4 Class 4 .....		169,993				169,993	0.3	167,668	0.2	169,993	
5.5 Class 5 .....						.0	0.0	.0	0.0		
5.6 Class 6 .....						0	0.0	0	0.0		
5.7 Totals	0	273,462	5,340,154	1,859,804	29,137,841	36,611,260	58.7	4,979,957	6.5	36,611,260	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1 .....	563,785	1,755,693	4,254,816		735,377	7,309,671	11.7	13,234,323	17.2	7,309,671	
6.2 Class 2 .....	274,977	3,433,814	7,253,670	2,674,304		13,636,764	21.8	8,700,535	11.3	13,636,764	
6.3 Class 3 .....						0	0.0	0	0.0		
6.4 Class 4 .....						0	0.0	0	0.0		
6.5 Class 5 .....						0	0.0	0	0.0		
6.6 Class 6 .....						0	0.0	0	0.0		
6.7 Totals	838,762	5,189,506	11,508,486	2,674,304	735,377	20,946,435	33.6	21,934,858	28.6	20,946,435	0
7. Hybrid Securities											
7.1 Class 1 .....						0	0.0	0	0.0		
7.2 Class 2 .....						0	0.0	0	0.0		
7.3 Class 3 .....						0	0.0	0	0.0		
7.4 Class 4 .....						0	0.0	0	0.0		
7.5 Class 5 .....						0	0.0	0	0.0		
7.6 Class 6 .....						0	0.0	0	0.0		
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1 .....						0	0.0	0	0.0		
8.2 Class 2 .....						0	0.0	0	0.0		
8.3 Class 3 .....						0	0.0	0	0.0		
8.4 Class 4 .....						0	0.0	0	0.0		
8.5 Class 5 .....						0	0.0	0	0.0		
8.6 Class 6 .....						0	0.0	0	0.0		
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 2,622,793	3,103,318	10,016,307	2,917,610	29,947,366	48,607,393	77.9	XXX	XXX	48,607,393	0
9.2 Class 2	(d) 274,977	3,433,814	7,253,670	2,674,304	0	13,636,764	21.8	XXX	XXX	13,636,764	0
9.3 Class 3	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Class 4	(d) 0	169,993	0	0	0	169,993	0.3	XXX	XXX	169,993	0
9.5 Class 5	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.7 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	XXX	XXX	62,414,151	0
9.8 Line 9.7 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Class 1	55,400,959	3,385,053	4,722,074	2,926,495	1,472,276	XXX	XXX	67,906,858	88.4	67,906,858	0
10.2 Class 2	0	2,576,356	5,899,248	224,932	0	XXX	XXX	8,700,535	11.3	8,700,535	0
10.3 Class 3	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Class 4	0	0	167,668	0	0	XXX	XXX	167,668	0.2	167,668	0
10.5 Class 5	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.6 Class 6	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.7 Totals	55,400,959	5,961,409	10,788,990	3,151,427	1,472,276	XXX	XXX	76,775,061	100.0	76,775,061	0
10.8 Line 10.7 as a % of Col. 8	72.2	7.8	14.1	4.1	1.9	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Class 1	2,622,793	3,103,318	10,016,307	2,917,610	29,947,366	48,607,393	77.9	67,906,858	88.4	48,607,393	XXX
11.2 Class 2	274,977	3,433,814	7,253,670	2,674,304	0	13,636,764	21.8	8,700,535	11.3	13,636,764	XXX
11.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4 Class 4	0	169,993	0	0	0	169,993	0.3	167,668	0.2	169,993	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.7 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	76,775,061	100.0	62,414,151	XXX
11.8 Line 11.7 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1						0	0.0	0	0.0	XXX	0
12.2 Class 2						0	0.0	0	0.0	XXX	0
12.3 Class 3						0	0.0	0	0.0	XXX	0
12.4 Class 4						0	0.0	0	0.0	XXX	0
12.5 Class 5						0	0.0	0	0.0	XXX	0
12.6 Class 6						0	0.0	0	0.0	XXX	0
12.7 Totals	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.8 Line 12.7 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

(a) Includes \$ 0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 current year, \$ 1,500,677 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5\* designations and \$ 0 current year, \$ 0 prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 2,121,853 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type		1	2	3	4	5	6	7	8	9	10	11
		1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.5	Total from Col 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed
1. U.S. Governments												
1.1	Issuer Obligations .....	2,059,008	751,171				2,810,178	4.5	47,858,904	70.8	2,810,178	
1.2	Residential Mortgage-Backed Securities .....						0	0.0				
1.3	Commercial Mortgage-Backed Securities .....						0	0.0				
1.4	Other Loan-Backed and Structured Securities .....						0	0.0				
1.5	Totals	2,059,008	751,171	0	0	0	2,810,178	4.5	47,858,904	62.3	2,810,178	0
2. All Other Governments												
2.1	Issuer Obligations .....						0	0.0	0	0.0		
2.2	Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
2.4	Other Loan-Backed and Structured Securities .....						0	0.0				
2.5	Totals	0	0	0	0	0	0	0.0	0		0	0
3. U.S. States, Territories and Possessions, Guaranteed												
3.1	Issuer Obligations .....		492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	
3.2	Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
3.4	Other Loan-Backed and Structured Securities .....						0	0.0				
3.5	Totals	0	492,985	421,338	1,057,806	74,148	2,046,277	3.3	2,001,342	2.6	2,046,277	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed												
4.1	Issuer Obligations .....						0	0.0	0	0.0		
4.2	Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
4.4	Other Loan-Backed and Structured Securities .....						0	0.0				
4.5	Totals	0	0	0	0	0	0	0.0	0		0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed												
5.1	Issuer Obligations .....		273,462	1,931,702	1,859,804		4,064,968	6.5	4,095,153	5.3	4,064,968	
5.2	Residential Mortgage-Backed Securities .....			3,408,452		29,137,841	32,546,292	52.1	884,804	1.2	32,546,292	
5.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
5.4	Other Loan-Backed and Structured Securities .....						0	0.0				
5.5	Totals	0	273,462	5,340,154	1,859,804	29,137,841	36,611,260	58.7	4,979,957	6.5	36,611,260	0
6. Industrial and Miscellaneous												
6.1	Issuer Obligations .....	838,762	5,189,506	10,498,948	2,674,304		19,201,521	30.8	20,426,591	18.1	19,201,521	
6.2	Residential Mortgage-Backed Securities .....					6,902	6,902	0.0	17,941	0.0	6,902	
6.3	Commercial Mortgage-Backed Securities .....			1,009,538		728,475	1,738,013	2.8	1,490,326	1.9	1,738,013	
6.4	Other Loan-Backed and Structured Securities .....						0	0.0				
6.5	Totals	838,762	5,189,506	11,508,486	2,674,304	735,377	20,946,435	33.6	21,934,858	28.6	20,946,435	0
7. Hybrid Securities												
7.1	Issuer Obligations .....						0	0.0	0	0.0		
7.2	Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
7.4	Other Loan-Backed and Structured Securities .....						0	0.0				
7.5	Totals	0	0	0	0	0	0	0.0	0		0	0
8. Parent, Subsidiaries, and Affiliates												
8.1	Issuer Obligations .....						0	0.0	0	0.0		
8.2	Residential Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.3	Commercial Mortgage-Backed Securities .....						0	0.0	0	0.0		
8.4	Other Loan-Backed Structured Securities .....						0	0.0				
8.5	Totals	0	0	0	0	0	0	0.0	0		0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues											
Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total From Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	2,897,770	6,707,124	12,851,988	5,591,914	74,148	28,122,944	45.1	XXX	XXX	28,122,944	0
9.2 Residential Mortgage-Backed Securities	0	0	3,408,452	0	29,144,742	32,553,194	52.2	XXX	XXX	32,553,194	0
9.3 Commercial Mortgage-Backed Securities	0	0	1,009,538	0	728,475	1,738,013	2.8	XXX	XXX	1,738,013	0
9.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	XXX	XXX	62,414,151	0
9.6 Lines 9.5 as a % Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	0.0
10. Total Bonds Prior Year											
10.1 Issuer Obligations	54,631,555	5,961,409	10,464,113	3,151,427	173,486	XXX	XXX	74,381,990	96.9	74,381,990	0
10.2 Residential Mortgage-Backed Securities	7,589		324,877		570,279	XXX	XXX	902,745	1.2	902,745	
10.3 Commercial Mortgage-Backed Securities	761,815				728,511	XXX	XXX	1,490,326	1.9	1,490,326	
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	55,400,959	5,961,409	10,788,990	3,151,427	1,472,276	XXX	XXX	76,775,061	100.0	76,775,061	0
10.6 Line 10.5 as a % Col. 8	72.2	7.8	14.1	4.1	1.9	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	2,897,770	6,707,124	12,851,988	5,591,914	74,148	28,122,944	45.1	74,381,990	96.9	28,122,944	XXX
11.2 Residential Mortgage-Backed Securities			3,408,452		29,144,742	32,553,194	52.2	902,745	1.2	32,553,194	XXX
11.3 Commercial Mortgage-Backed Securities			1,009,538		728,475	1,738,013	2.8	1,490,326	1.9	1,738,013	XXX
11.4 Other Loan-Backed and Structured Securities						0	0.0			0	XXX
11.5 Totals	2,897,770	6,707,124	17,269,977	5,591,914	29,947,366	62,414,151	100.0	76,775,061	100.0	62,414,151	XXX
11.6 Line 11.5 as a % of Col. 6	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	4.6	10.7	27.7	9.0	48.0	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations						0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities						0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities						0	0.0			XXX	0
12.5 Totals	0	0	0	0	0	0	0.0	0		XXX	0
12.6 Line 12.5 as a % of Col. 6	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments					
	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets(a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	7,632,390	7,632,390	0	0	0
2. Cost of short-term investments acquired .....	278,446,103	278,446,103			
3. Accrual of discount .....	0				
4. Unrealized valuation increase (decrease) .....	0				
5. Total gain (loss) on disposals .....	0				
6. Deduct consideration received on disposals .....	283,956,641	283,956,641			
7. Deduct amortization of premium .....	0				
8. Total foreign exchange change in book/adjusted carrying value .....	0				
9. Deduct current year's other than temporary impairment recognized .....	0				
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,121,853	2,121,853	0	0	0
11. Deduct total nonadmitted amounts .....	0				
12. Statement value at end of current period (Line 10 minus Line 11)	2,121,853	2,121,853	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: 0 .....

Schedule DB - Part A - Verification

NONE

Schedule DB - Part B - Verification

NONE

Schedule DB - Part C - Section 1

NONE

Schedule DB - Part C - Section 2

NONE

Schedule DB - Verification

NONE

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)			
	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year.....	45,999,330	45,999,330	.0
2. Cost of cash equivalents acquired.....	.610,294,185	.610,294,185	
3. Accrual of discount.....	3,807	3,807	
4. Unrealized valuation increase (decrease).....	.0	.0	
5. Total gain (loss) on disposals.....	123	123	
6. Deduct consideration received on disposals.....	.656,297,507	.656,297,507	
7. Deduct amortization of premium.....	(62)	(62)	
8. Total foreign exchange change in book/adjusted carrying value.....	.0		
9. Deduct current year's other than temporary impairment recognized.....	.0		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	.0	.0	.0
11. Deduct total nonadmitted amounts.....	.0		
12. Statement value at end of current period (Line 10 minus Line 11)	0	0	0

(a) Indicate the category of such investments, for example, joint ventures, transportation equipment 0

Schedule A - Part 1

NONE

Schedule A - Part 2

NONE

Schedule A - Part 3

NONE

Schedule B - Part 1

NONE

Schedule B - Part 2

NONE

Schedule B - Part 3

NONE

## E07

## E07

E07

E07

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
		F o r e i g n	Bond CHAR	NAIC Designation																		Rate Used to Obtain Fair Value
CUSIP Identification	Description	Code				Actual Cost	Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value												
Bonds - U.S. Governments - Issuer Obligations																						
912828-JM-3.	UNITED STATES TREASURY GOVERNMENT	SD			1	508,322	104.9880	524,940	500,000	503,071		(1,700)			3.125	2.760	MS	11,805	15,625	10/30/2008	09/30/2013	
912828-KN-9.	US TREASURY N/B	SD			1	246,095	103.6250	259,063	250,000	248,100		785			1.875	2.210	A0	807	4,688	05/26/2009	04/30/2014	
0199999 - Bonds - U.S. Governments - Issuer Obligations						754,417	XXX	784,003	750,000	751,171	0	(915)	0	0	XXX	XXX	XXX	12,611	20,313	XXX	XXX	
0599999 - Bonds - U.S. Governments - Subtotals - U.S. Governments						754,417	XXX	784,003	750,000	751,171	0	(915)	0	0	XXX	XXX	XXX	12,611	20,313	XXX	XXX	
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations																						
130795-D6-1.	CA STATEWIDE CMNTYS MUNI				1FE	80,976	108.5300	81,398	75,000	77,935		(1,241)			5.000	3.180	A0	938	3,750	06/24/2009	04/01/2014	
246380-3R-8.	DELAWARE STATE MUNI				1FE	65,097	124.6740	68,571	55,000	63,786		(1,185)			5.000	2.420	A0	688	2,750	11/17/2010	10/01/2018	
574192-6C-9.	MARYLAND ST MUNI				1FE	156,724	114.9900	155,237	135,000	151,724		(4,516)			5.000	1.440	FA	2,813	6,581	11/17/2010	08/01/2015	
575827-6R-6.	MASSACHUSETTS ST MUNI				1FE	31,109	126.8090	31,702	25,000	30,813		(296)			5.500	1.860	MN	229	688	08/12/2011	11/01/2018	
575827-7G-9.	MASSACHUSETTS ST MUNI				1FE	31,109	126.8090	31,702	25,000	30,813		(296)			5.500	1.860	MN	229	688	08/12/2011	11/01/2018	
641480-EK-0.	NEVADA ST MUNI				1FE	274,688	115.9270	289,818	250,000	263,327		(2,423)			5.000	3.800	JD	1,042	12,500	11/15/2006	12/01/2016	
650035-DC-9.	NEW YORK ST URBAN DEVELOPMENT MUNI			1	1FE	74,069	106.6710	80,003	75,000	74,148		24			5.000	5.090	MS	1,104	3,750	03/27/2008	03/15/2032	
70914P-LA-8.	PENNSYLVANIA STATE MUNI				1FE	58,842	122.9530	61,477	50,000	56,748		(937)			5.000	2.720	JJ	1,250	2,500	09/18/2009	07/01/2018	
79765A-G9-1.	SAN FRANCISCO CALIF CITY CNTY ARPT			1	1FE	1,077,810	110.1790	1,101,790	1,000,000	1,057,806		(4,365)			5.000	4.300	MN	8,333	50,000	01/08/2007	05/01/2022	
837147-E4-5.	S CAROLINA ST PUBLIC SERVICE MUNI			1	1FE	250,214	114.9690	258,680	225,000	239,178		(2,048)			5.250	4.050	JJ	5,906	11,813	01/18/2006	01/01/2018	
1199999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Issuer Obligations						2,100,638	XXX	2,160,377	1,915,000	2,046,277	0	(17,283)	0	0	XXX	XXX	XXX	22,531	95,019	XXX	XXX	
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed) - Subtotals - U.S. States, Territories and Possessions (Direct and Guaranteed)						2,100,638	XXX	2,160,377	1,915,000	2,046,277	0	(17,283)	0	0	XXX	XXX	XXX	22,531	95,019	XXX	XXX	
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations																						
130795-D8-7.	CALIFORNIA STATWIDE CMNTYS DEV AU				1FE	105,307	113.6580	113,658	100,000	103,469		(734)			5.000	4.100	A0	1,250	5,000	05/22/2009	04/01/2016	
249181-3S-5.	DENVER COLO CITY & CNTY ARPT REV			1	1FE	1,318,138	108.2740	1,353,425	1,250,000	1,304,405		(3,055)			5.000	4.540	MN	7,986	62,500	01/31/2007	11/15/2024	
341507-XN-6.	FLORIDA ST BOARD EDUC LOTTERY MUNI				1FE	212,226	119.1770	238,354	200,000	208,669		(1,136)			5.000	4.230	JJ	5,000	10,000	08/21/2008	07/01/2018	
472653-AK-0.	JEFFERSON AL SALES TAX MUNI			1	4FE	187,574	97.1390	169,993	175,000	169,993	3,510	(1,184)			5.250	4.410	JJ	4,594	9,188	12/21/2004	01/01/2016	
491552-VP-7.	KENTUCKY ST TPK AUTH ECONOMIC DEV MUNI				1FE	1,422,912	124.0650	1,488,780	1,200,000	1,391,559		(22,811)			5.000	2.630	JJ	30,000	61,000	08/10/2010	07/01/2019	
644614-RT-8.	NEW HAMPSHIRE HGR EDL & HLTH MUNI			1	1FE	562,055	107.1250	562,406	525,000	555,399		(1,465)			5.000	4.450	JJ	13,125	26,250	01/08/2007	07/01/2026	
646135-5N-9.	NEW JERSEY ST TRANSN TR FD MUNI				1FE	346,713	121.8150	365,445	300,000	331,474		(3,308)			5.500	3.950	JD	733	16,500	01/08/2007	12/15/2019	
2599999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Issuer Obligations						4,154,924	XXX	4,292,062	3,750,000	4,064,968	3,510	(33,694)	0	0	XXX	XXX	XXX	62,688	190,438	XXX	XXX	
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																						
31288D-U8-0.	FREDDIE MAC FHLMC				1	47,546	111.3940	51,211	45,973	47,192		(527)			6.000	5.680	MON	230	2,758	01/31/2003	12/01/2032	
3128DY-X2-4.	FG D92497 - 20 YEAR				1	12,998	111.5820	14,422	12,925	12,954		(7)			6.500	6.420	MON	69	840	10/08/1998	09/01/2018	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		F o r e i g n	B o n d	NAIC			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
CUSIP Identification	Description	Code	CHAR	Designation	Actual Cost				Par Value	Book/ Adjusted Carrying Value											
312942-NM-3	FGOLD 30 YR FNMA			1	20,526,153		106.0250	21,228,816	20,022,462	20,513,937		(83,484)			4.500	4.280	MON	75,084	825,927	01/11/2011	09/01/2040
31335H-HL-0	FG C90235 - 20 YEAR			1	60,201		111.5820	66,860	59,920	60,033		(52)			6.500	6.440	MON	313	3,895	10/13/1998	10/01/2018
31368H-W2-6	FED NTL MTG ASSO FNMA			1	6,167,531		108.1130	6,367,440	5,889,615	6,160,794		(62,577)			5.000	4.550	MON	24,540	220,861	02/17/2011	11/01/2036
31371K-NX-5	FED NTL MTG ASSO FNMA			1	167,261		108.6970	175,673	161,617	163,909		(1,244)			5.500	4.950	MON	741	8,889	12/24/2002	05/01/2017
3138E1-HW-0	FED NTL MTG ASSO FNMA			1	257,031		102.9340	257,335	250,000	257,034		2			3.500	3.270	MON	729		12/16/2011	12/01/2041
3138E2-R8-0	FED NTL MTG ASSO FNMA			1	1,747,813		102.9340	1,749,878	1,700,000	1,747,828		15			3.500	3.270	MON	4,958		12/16/2011	12/01/2041
31392C-AV-6	FNMA			1	138,234		112.1770	149,755	133,499	137,124		(476)			7.000	6.650	MON	779	9,345	02/12/2002	02/01/2032
31392G-UZ-6	FED NTL MTG ASSO FNMA.02-94: HO			1	3,193,375		106.1120	3,208,098	3,023,313	3,171,556		(79,938)			4.500	2.860	MON	11,337	124,712	01/12/2011	01/01/2018
31394E-KS-6	FNMA REMIC TRUST 2005-66			1	273,932		99.2800	271,960	273,932	273,932					0.526	1.470	MON	25	1,316	07/12/2005	07/25/2035
2699999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities					32,592,074		XXX	33,541,447	31,573,257	32,546,292	0	(228,288)	0	0	XXX	XXX	XXX	118,805	1,198,542	XXX	XXX
3199999 - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Subtotals - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies of Governments and Their Political Subdivisions					36,746,998		XXX	37,833,509	35,323,257	36,611,260	3,510	(261,982)	0	0	XXX	XXX	XXX	181,493	1,388,980	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations																					
00206R-AR-3	A T & T CORPORATION			1	174,456		118.0030	206,505	175,000	174,573		46			5.800	5.840	FA	3,834	10,150	01/29/2009	02/15/2019
023767-AA-4	AMERICAN AIRLINES INC			1	69,897		93.0000	65,004	69,897	69,897					5.250	5.250	JJ	1,539	1,896	01/20/2011	07/31/2021
029912-BC-5	AMERICAN TOWER CORP			1	374,550		100.1810	375,679	375,000	374,582		42			5.050	5.060	MS	6,313	19,727	08/11/2010	09/01/2020
032511-AX-5	ANADARKO PETROLEUM			1	597,462		113.3550	680,130	600,000	598,551		248			5.950	6.000	MS	10,512	35,700	09/14/2006	09/15/2016
03523T-AN-8	CORPORATE ANHEUSER BUSCH			1	268,699		117.2800	289,682	247,000	267,112		(1,587)			5.375	4.170	JJ	6,122	6,638	03/21/2011	01/15/2020
03523T-BB-3	CORPORATE ANHEUSER BUSCH INBEV			1	173,588		111.4560	193,933	174,000	173,616		28			4.375	4.400	FA	2,876	4,187	02/01/2011	02/15/2021
037411-AS-4	WORLDWIDE APACHE CORP			1	100,305		118.5390	118,539	100,000	100,171		(29)			5.625	5.580	JJ	2,594	5,625	01/23/2007	01/15/2017
05367A-AA-1	AVIATION CAPITAL GROUP TRUST			1	149,996		96.7330	145,100	150,000	149,977		5			7.125	7.120	A0	2,256	10,925	09/30/2010	10/15/2020
138616-AB-3	CORPORATE CANTOR FITZGERALD LP			1	498,310		95.2550	476,275	500,000	498,761		306			6.375	6.450	JD	443	31,786	06/22/2010	06/26/2015
142339-AE-0	CORPORATE CARLISLE COMPANIES INC			1	572,413		109.7850	631,264	575,000	572,619		214			5.125	5.180	JD	1,310	29,960	12/06/2010	12/15/2020
178566-AC-9	CITY NATIONAL CORPORATION			1	49,869		99.2830	49,642	50,000	49,878		11			5.250	5.280	MS	773	2,640	09/08/2010	09/15/2020
186108-CH-7	CORPORATE CLEVELAND ELECTRIC			1	1,018,320		134.1820	1,073,456	800,000	999,963		(18,357)			8.875	4.590	MN	9,072	71,000	03/25/2011	11/15/2018
20030N-AW-1	COMCAST STORER INC			1	49,988		115.0760	57,538	50,000	49,988		1			5.700	5.700	MN	364	2,850	05/02/2008	05/15/2018
233835-AW-7	CORPORATE DAIMLER CHRYSLER			1	527,625		108.9200	544,600	500,000	508,802		(4,369)			6.500	5.490	MN	4,153	32,500	03/23/2007	11/15/2013
247361-ZH-4	DELTA AIR LINES INC			1	1,191,522		101.2500	1,206,416	1,191,522	1,191,522					4.950	4.950	MN	6,226	59,144	11/17/2010	11/23/2019

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book / Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change In B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due & Accrued	Amount Rec. During Year	Acquired	Maturity
26441C-AD-7	DUKE ENERGY CORP CORPORATE			1	2FE	622,644	113.4560	709,100	625,000	623,060		196			5.050	5.090	MS	9,293	31,563	08/25/2009	09/15/2019
29265N-AS-7	ENERGEN CORP CORPORATE			1	2FE	124,985	99.2390	124,049	125,000	124,980		(5)			4.625	4.620	MS	2,345		08/02/2011	09/01/2021
29379V-AU-7	ENTERPRISE PRODUCTS OPERATING FUEL TRUST CORPORATE			1	2FE	229,517	101.8860	234,338	230,000	229,520		3			4.050	4.070	FA	3,286		08/10/2011	02/15/2022
30277W-AB-0	CORPORATE				2FE	1,000,000	99.9870	999,870	1,000,000	1,000,000					3.984	3.980	JD	1,771	19,699	06/14/2011	12/15/2022
320867-AB-0	FIRST MIDWEST CAPITAL TRUST CORPORATE				2FE	174,067	99.4780	174,087	175,000	174,072		5			5.785	5.900	MN	1,097		11/18/2011	11/22/2016
337738-AH-1	FISERV INC CORPORATE			1	2FE	74,830	102.4400	76,830	75,000	74,869		32			3.125	3.170	A0	586	2,409	09/14/2010	10/01/2015
34628T-AB-3	FORETHOUGHT FINANCIAL GROUP INC			1	2FE	100,000	101.1160	101,116	100,000	100,000					8.625	8.620	A0	1,821	4,193	04/15/2011	04/15/2021
38141G-FM-1	GOLDMAN SACHS & CO CORPORATE				1FE	1,306,526	103.2090	1,341,717	1,300,000	1,304,453		(589)			6.150	6.080	A0	19,988	79,950	04/22/2008	04/01/2018
428236-BQ-5	HEWLET-PACKARD COMPANY CORPORATE			1	1FE	129,761	103.2040	134,165	130,000	129,759		(2)			4.375	4.390	MS	1,611		09/13/2011	09/15/2021
438516-AZ-9	HONEYWELL INTL CORPORATE			1	1FE	74,732	116.3890	87,292	75,000	74,791		23			5.000	5.040	FA	1,417	3,750	02/17/2009	02/15/2019
458140-AJ-9	INTEL CORPORATION CORPORATE			1	1FE	448,929	105.3430	474,044	450,000	448,939		10			3.300	3.320	A0	4,208		09/14/2011	10/01/2021
494550-BJ-4	KINDER MORGAN ENERGY PARTNERS LP			1	2FE	1,223,947	101.7140	1,245,997	1,225,000	1,223,926		(21)			4.150	4.160	MS	18,923		08/03/2011	03/01/2022
53217V-AB-5	LIFE TECHNOLOGIES CORP CORPORATE			1	2FE	522,580	103.9160	519,580	500,000	517,258		(5,101)			4.400	3.240	MS	7,333	22,000	12/10/2010	03/01/2015
615369-AA-3	MOODY CORPORATION CORPORATE			1	2FE	571,401	103.3090	594,027	575,000	571,747		290			5.500	5.580	MS	10,542	32,679	08/16/2010	09/01/2020
709631-AD-7	PENTAIR INC CORPORATE			1	2FE	748,530	105.5570	791,678	750,000	748,567		37			5.000	5.020	MN	4,792	19,375	05/02/2011	05/15/2021
744320-BM-6	PRUDENTIAL FINANCE INC CORPORATE			1	2FE	1,210,152	107.0230	1,284,276	1,200,000	1,208,903		(817)			5.375	5.260	JD	1,792	64,500	06/17/2010	06/21/2020
858271-AA-7	STEEL RIVER TRANSMISSION COMPANY LL			1	2FE	467,865	101.9800	477,128	467,865	467,865					4.710	4.710	MJSD	61	24,424	11/17/2010	06/30/2017
92344S-AP-5	VERIZON COMMUNICATIONS CORPORATE			1	1FE	993,570	108.6460	1,086,460	1,000,000	997,039		1,279			5.550	5.700	FA	23,125	55,500	01/30/2009	02/01/2014
92928Q-AB-4	WEA FINANCE LLC CORPORATE			1	1FE	347,235	98.1490	343,522	350,000	347,357		122			4.625	4.720	MN	2,293	8,094	05/03/2011	05/10/2021
982526-AF-2	WRIGLEY WM JR CO CORPORATE			1	2FE	274,909	100.7410	277,038	275,000	274,977		45			2.450	2.460	JD	56	6,738	06/21/2010	06/28/2012
98385X-AK-2	XTO ENERGY INC CORPORATE			1	1FE	507,250	102.9030	514,515	500,000	500,940		(1,590)			5.900	5.550	FA	12,292	29,500	08/21/2007	08/01/2012
13645R-AP-9	CANADIAN PACIFIC RAILWAY COM CORPORATE		A	1	2FE	220,840	101.4180	228,191	225,000	220,858		18			4.500	4.730	JJ	844		11/28/2011	01/15/2022
404280-AK-5	HSBC HOLDINGS PLC CORPORATE		F	5	1FE	174,620	106.2590	185,953	175,000	174,628		8			5.100	5.120	A0	2,132	4,463	03/29/2011	04/05/2021
44328M-AB-0	HSBC BANK PLC USA CORPORATE		F	5	1FE	249,795	100.8070	252,018	250,000	249,853		39			3.500	3.510	JD	73	8,750	06/21/2010	06/28/2015
45326Y-AA-5	INCITEC PIVOT LTD CORPORATE		F		2FE	570,400	102.0450	586,759	575,000	571,270		837			5.000	5.180	JD	1,917	23,000	11/30/2010	11/29/2015
893830-BA-6	TRANSOCEAN INC CORPORATE		F		2FE	999,060	102.1070	1,021,070	1,000,000	999,033		(27)			5.050	5.070	JD	3,647		11/30/2011	12/15/2016
3299999 - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						19,185,142	XXX	19,978,578	18,910,283	19,138,676	0	(28,647)	0	0	XXX	XXX	XXX	195,628	765,312	XXX	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																					
05946X-BV-4	BANK OF AMERICA FDG CO 2003-1				1FM	6,922	105.0760	7,123	6,779	6,902		(3)			6.000	5.850	MON	9	381	05/22/2003	05/01/2033

### E10.3

Showing All Long-Term **BONDS** Owned December 31 of Current Year

[illegible]

Schedule D - Part 2 - Section 1

NONE

Schedule D - Part 2 - Section 2

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)								
575827-6R-6	MASSACHUSETTS ST MUNI		08/12/2011	CITIGROUP GLOBAL MARKETS INC.	XXX	31,109	25,000	405
575827-7G-9	MASSACHUSETTS ST MUNI		08/12/2011	CITIGROUP GLOBAL MARKETS INC.	XXX	31,109	25,000	405
1799999 - Bonds - U.S. States, Territories and Possessions (Direct and Guaranteed)						62,219	50,000	810
Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
312942-NM-3	F60LD 30 YR FNMA		01/11/2011	NOMURA SECURITIES	XXX	23,666,082	23,085,341	34,628
31368H-M2-6	FED NTL MTG ASSO FNMA		02/17/2011	GOLDMAN SACHS	XXX	7,541,534	7,201,704	9,002
3138E1-HW-0	FED NTL MTG ASSO FNMA		12/16/2011	UBS SECURITIES	XXX	257,031	250,000	486
3138E2-R8-0	FED NTL MTG ASSO FNMA		12/16/2011	UBS SECURITIES	XXX	1,747,813	1,700,000	3,306
31392G-UZ-6	FED NTL MTG ASSO FNMA 02-94: HQ		01/12/2011	CREDIT RESEARCH AND TRADING	XXX	5,160,838	4,886,000	10,383
3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						38,373,297	37,123,045	57,805
Bonds - Industrial and Miscellaneous (Unaffiliated)								
023767-AA-4	AMERICAN AIRLINES INC CORPORATE		01/20/2011	GOLDMAN SACHS	XXX	70,000	70,000	
03523T-AN-8	ANHEUSER BUSCH CORPORATE		03/21/2011	DEUTSCHE BANK	XXX	268,699	247,000	2,545
03523T-BB-3	ANHEUSER BUSCH INBEV WORLDWIDE		02/01/2011	BARCLAYS CAPITAL	XXX	173,588	174,000	148
186108-CH-7	CLEVELAND ELECTRIC ILLUMINATING		03/25/2011	WELLS FARGO	XXX	1,018,320	800,000	26,625
29265N-AS-7	ENERGEN CORP CORPORATE		08/02/2011	MERRILL LYNCH	XXX	124,985	125,000	
29379V-AU-7	ENTERPRISE PRODUCTS OPERATING CORPORATE		08/10/2011	CITIGROUP GLOBAL MARKETS INC.	XXX	229,517	230,000	
30277M-AB-0	FUEL TRUST CORPORATE		06/14/2011	MERRILL LYNCH	XXX	1,000,000	1,000,000	
320867-AB-0	FIRST MIDWEST CAPITAL TRUST CORPORATE		11/18/2011	GOLDMAN SACHS	XXX	174,067	175,000	
34628T-AB-3	FORETHOUGHT FINANCIAL GROUP INC.		04/15/2011	GOLDMAN SACHS	XXX	100,000	100,000	
428236-BQ-5	HEWLET-PACKARD COMPANY CORPORATE		09/13/2011	MERRILL LYNCH	XXX	129,761	130,000	
458140-AJ-9	INTEL CORPORATION CORPORATE		09/14/2011	GOLDMAN SACHS	XXX	448,929	450,000	
494550-BJ-4	KINDER MORGAN ENERGY PARTNERS LP		08/03/2011	CITIGROUP GLOBAL MARKETS INC.	XXX	1,223,947	1,225,000	
617459-AD-4	MORGAN STANLEY CAP I 2011-C2		06/09/2011	MORGAN STANLEY	XXX	1,009,962	1,000,000	2,719
709631-AD-7	PENTAIR INC CORPORATE		05/02/2011	J.P. MORGAN	XXX	748,530	750,000	
92928Q-AB-4	WEA FINANCE LLC CORPORATE		05/03/2011	CITIGROUP GLOBAL MARKETS INC.	XXX	347,235	350,000	
13645R-AP-9	CANADIAN PACIFIC RAILWAY COM CORPORATE	A	11/28/2011	J.P. MORGAN	XXX	220,840	225,000	
404280-AK-5	HSBC HOLDINGS PLC CORPORATE	F	03/29/2011	HSBC SECURITIES INC.	XXX	174,620	175,000	
893830-BA-6	TRANSOCEAN INC CORPORATE	F	11/30/2011	CREDIT SUISSE FIRST BOSTON CORP.	XXX	999,060	1,000,000	
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						8,462,059	8,226,000	32,037
8399997 - Bonds - Subtotals - Bonds - Part 3						46,897,575	45,399,045	90,651
8399998 - Bonds - Summary item from Part 5 for Bonds						1,987,556	1,955,173	2,091
8399999 - Bonds - Subtotals - Bonds						48,885,130	47,354,218	92,742
9999999 Totals						48,885,130	XXX	92,742

## E14

## E14

E14

E14

# ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.

## SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks **ACQUIRED** During Year and Fully **DISPOSED OF** During Current Year

[illegible]



**ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Humana Health Plan of Ohio, Inc.**

## SCHEDULE D - PART 6 - SECTION 1

[illegible]

- |  |    |
|--|----|
| 1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: | \$ |
| 2. Total amount of intangible assets nonadmitted:  | \$ |

## SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5 Number of Shares	6 % of Outstanding
NONE					
0399999 Totals - Preferred and Common				XXX	XXX

# E17

# E17

# E17

# E17

Schedule DB - Part A - Section 1

NONE

Schedule DB - Part A - Section 2

NONE

Schedule DB - Part B - Section 1

NONE

Schedule DB - Part B - Section 2

NONE

Schedule DB - Part D

NONE



**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

[illegible]

1. Total activity for the year.....	Fair Value \$ .....	(554,170)	Book/Adjusted Carrying Value \$ .....	(554,170)
2. Average balance for the year .....	Fair Value \$ .....	1,318,881	Book/Adjusted Carrying Value \$ .....	1,318,881
3. Grand Total Schedule DL Part 1 and Part 2.....	Fair Value \$ .....	0	Book/Adjusted Carrying Value \$ .....	0



SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year							
1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due & Accrued	8 Amount Received During Year
NONE							
8699999 Total Cash Equivalents					0	0	0

SCHEDULE E PART 3 - SPECIAL DEPOSITS

States, etc.	1 Type of Deposits	2 Purpose of Deposits	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama ..... AL .....						
2. Alaska ..... AK .....						
3. Arizona ..... AZ .....						
4. Arkansas ..... AR .....						
5. California ..... CA .....						
6. Colorado ..... CO .....						
7. Connecticut ..... CT .....						
8. Delaware ..... DE .....						
9. District of Columbia ..... DC .....						
10. Florida ..... FL .....						
11. Georgia ..... GA .....						
12. Hawaii ..... HI .....						
13. Idaho ..... ID .....						
14. Illinois ..... IL .....						
15. Indiana ..... IN .....						
16. Iowa ..... IA .....						
17. Kansas ..... KS .....						
18. Kentucky ..... KY ..... B ..... D01 .....					248,100	259,063
19. Louisiana ..... LA .....						
20. Maine ..... ME .....						
21. Maryland ..... MD .....						
22. Massachusetts ..... MA .....						
23. Michigan ..... MI .....						
24. Minnesota ..... MN .....						
25. Mississippi ..... MS .....						
26. Missouri ..... MO .....						
27. Montana ..... MT .....						
28. Nebraska ..... NE .....						
29. Nevada ..... NV .....						
30. New Hampshire ..... NH .....						
31. New Jersey ..... NJ .....						
32. New Mexico ..... NM .....						
33. New York ..... NY .....						
34. North Carolina ..... NC .....						
35. North Dakota ..... ND .....						
36. Ohio ..... OH ..... B ..... D01 .....			503,071	524,940		
37. Oklahoma ..... OK .....						
38. Oregon ..... OR .....						
39. Pennsylvania ..... PA .....						
40. Rhode Island ..... RI .....						
41. South Carolina ..... SC .....						
42. South Dakota ..... SD .....						
43. Tennessee ..... TN .....						
44. Texas ..... TX .....						
45. Utah ..... UT .....						
46. Vermont ..... VT .....						
47. Virginia ..... VA .....						
48. Washington ..... WA .....						
49. West Virginia ..... WV .....						
50. Wisconsin ..... WI .....						
51. Wyoming ..... WY .....						
52. American Samoa ..... AS .....						
53. Guam ..... GU .....						
54. Puerto Rico ..... PR .....						
55. US Virgin Islands ..... VI .....						
56. Northern Mariana Islands ..... MP .....						
57. Canada ..... CN .....						
58. Aggregate Other Alien ..... OT ..... XXX ..... XXX ..... 0 ..... 0 ..... 0 ..... 0						
59. Total ..... XXX ..... XXX ..... 503,071 ..... 524,940 ..... 248,100 ..... 259,063						
DETAILS OF WRITE-INS						
5801. ....						
5802. ....						
5803. ....						
5898. Sum of remaining write-ins for Line 58 from overflow page ..... XXX ..... XXX ..... 0 ..... 0 ..... 0 ..... 0						
5899. Totals (Lines 5801 - 5803 + 5898) (Line 58 above) ..... XXX ..... XXX ..... 0 ..... 0 ..... 0 ..... 0						



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