



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

American Modern Life Insurance Company

NAIC Group Code	0361 (Current)	0361 (Prior)	NAIC Company Code	65811	Employer's ID Number	86-6052181
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	12/12/1956			Commenced Business	01/03/1957	
Statutory Home Office	7000 Midland Blvd. (Street and Number)			Amelia , OH 45102-2607 (City or Town, State and Zip Code)		
Main Administrative Office	7000 Midland Blvd. (Street and Number)			800-543-2644-5478 (Area Code) (Telephone Number)		
Amelia , OH 45102-2607 (City or Town, State and Zip Code)						
Mail Address	P.O. Box 5323 (Street and Number or P.O. Box)			Cincinnati , OH 45201-5323 (City or Town, State and Zip Code)		
Primary Location of Books and Records	7000 Midland Blvd. (Street and Number)			800-543-2644-5478 (Area Code) (Telephone Number)		
Amelia , OH 45102-2607 (City or Town, State and Zip Code)						
Internet Website Address	www.amig.com					
Statutory Statement Contact	Kenneth L. Kuhn (Name)			800-543-2644-5478 (Area Code) (Telephone Number)		
kkuhn@amig.com (E-mail Address)				513-947-4111 (FAX Number)		

OFFICERS

Chairman / Senior Vice President	Juergen Erwin Kammerlohr #	Senior Vice President	William Todd Gray
President / CEO	Manuel Zuniga Rios #	Senior Vice President / Treasurer	James Paul Tierney

OTHER

Matthew Joseph T. McConnell Senior Vice President / Treasurer	Michael Lynn Flowers Vice President / Secretary	Craig Richard Smiddy Vice President
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DIRECTORS OR TRUSTEES

Juergen Erwin Kammerlohr Chairman #	Paul Frederick Gelter	Michael Lynn Flowers
James Paul Tierney	Manuel Zuniga Rios #	

State of Ohio
County of Clermont SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Manuel Zuniga Rios President / CEO	Michael Lynn Flowers Vice President / Secretary	Kenneth Leo Kuhn Vice President / Controller
Subscribed and sworn to before me this day of	a. Is this an original filing? b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....	Yes [X] No []

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	11,281,122	19.715	11,281,122	0	11,281,122	19.715
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	0	0.000	0	0	0	0.000
1.22 Issued by U.S. government sponsored agencies	19,779,365	34.567	19,779,365	0	19,779,365	34.567
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	2,997,730	5.239	2,997,730	0	2,997,730	5.239
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	258,025	0.451	258,025	0	258,025	0.451
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	0	0.000	0	0	0	0.000
1.43 Revenue and assessment obligations	0	0.000	0	0	0	0.000
1.44 Industrial development and similar obligations	0	0.000	0	0	0	0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	43,793	0.077	43,793	0	43,793	0.077
1.512 Issued or guaranteed by FNMA and FHLMC	468,952	0.820	468,952	0	468,952	0.820
1.513 All other	0	0.000	0	0	0	0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	0	0.000	0	0	0	0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521	0	0.000	0	0	0	0.000
1.523 All other	2,107,326	3.683	2,107,326	0	2,107,326	3.683
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	3,491,805	6.102	3,491,805	0	3,491,805	6.102
2.2 Unaffiliated non-U.S. securities (including Canada)	0	0.000	0	0	0	0.000
2.3 Affiliated securities	0	0.000	0	0	0	0.000
3. Equity interests:						
3.1 Investments in mutual funds	0	0.000	0	0	0	0.000
3.2 Preferred stocks:						
3.21 Affiliated	0	0.000	0	0	0	0.000
3.22 Unaffiliated	0	0.000	0	0	0	0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated	0	0.000	0	0	0	0.000
3.32 Unaffiliated	2,044,980	3.574	2,044,980	0	2,044,980	3.574
3.4 Other equity securities:						
3.41 Affiliated	10,876,175	19.008	10,876,175	0	10,876,175	19.008
3.42 Unaffiliated	0	0.000	0	0	0	0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated	0	0.000	0	0	0	0.000
3.52 Unaffiliated	0	0.000	0	0	0	0.000
4. Mortgage loans:						
4.1 Construction and land development	0	0.000	0	0	0	0.000
4.2 Agricultural	0	0.000	0	0	0	0.000
4.3 Single family residential properties	0	0.000	0	0	0	0.000
4.4 Multifamily residential properties	0	0.000	0	0	0	0.000
4.5 Commercial loans	0	0.000	0	0	0	0.000
4.6 Mezzanine real estate loans	0	0.000	0	0	0	0.000
5. Real estate investments:						
5.1 Property occupied by company	0	0.000	0	0	0	0.000
5.2 Property held for production of income (including \$0 of property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
5.3 Property held for sale (including \$0 property acquired in satisfaction of debt)	0	0.000	0	0	0	0.000
6. Contract loans	0	0.000	0	0	0	0.000
7. Derivatives	0	0.000	0	0	0	0.000
8. Receivables for securities	7,853	0.014	7,853	0	7,853	0.014
9. Securities Lending (Line 10, Asset Page reinvested collateral)	0	0.000	0	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	3,863,040	6.751	3,863,040	0	3,863,040	6.751
11. Other invested assets	0	0.000	0	0	0	0.000
12. Total invested assets	57,220,166	100.000	57,220,166	0	57,220,166	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		58,384,428
2.	Cost of bonds and stocks acquired, Part 3, Column 7		54,766,784
3.	Accrual of discount		30,796
4.	Unrealized valuation increase (decrease):		
	4.1. Part 1, Column 12	24,718	
	4.2. Part 2, Section 1, Column 15	0	
	4.3. Part 2, Section 2, Column 13	(4,521,919)	
	4.4. Part 4, Column 11	0	(4,497,201)
5.	Total gain (loss) on disposals, Part 4, Column 19		663,015
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		55,767,683
7.	Deduct amortization of premium		230,866
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15	0	
	8.2. Part 2, Section 1, Column 19	0	
	8.3. Part 2, Section 2, Column 16	0	
	8.4. Part 4, Column 15	0	0
9.	Deduct current year's other than temporary impairment recognized:		
	9.1. Part 1, Column 14	0	
	9.2. Part 2, Section 1, Column 17	0	
	9.3. Part 2, Section 2, Column 14	0	
	9.4. Part 4, Column 13	0	0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		53,349,273
11.	Deduct total nonadmitted amounts		0
12.	Statement value at end of current period (Line 10 minus Line 11)		53,349,273

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	31,104,281	32,915,657	31,200,078	30,184,933
	2. Canada	2,997,731	2,999,230	2,997,600	3,000,000
	3. Other Countries	0	0	0	0
	4. Totals	34,102,012	35,914,887	34,197,678	33,184,933
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	258,025	264,048	258,960	250,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	0	0	0	0
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	468,948	527,521	468,698	477,531
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	5,599,133	5,859,160	5,641,117	5,285,949
	9. Canada	0	0	0	0
	10. Other Countries	0	0	0	0
	11. Totals	5,599,133	5,859,160	5,641,117	5,285,949
Parent, Subsidiaries and Affiliates	12. Totals	0	0	0	0
	13. Total Bonds	40,428,118	42,565,616	40,566,453	39,198,413
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	0	0	0	
	15. Canada	0	0	0	
	16. Other Countries	0	0	0	
	17. Totals	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals	0	0	0	
	19. Total Preferred Stocks	0	0	0	
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States	2,044,980	2,044,980	686,216	
	21. Canada	0	0	0	
	22. Other Countries	0	0	0	
	23. Totals	2,044,980	2,044,980	686,216	
Parent, Subsidiaries and Affiliates	24. Totals	10,876,175	10,876,175	17,307,272	
	25. Total Common Stocks	12,921,155	12,921,155	17,993,488	
	26. Total Stocks	12,921,155	12,921,155	17,993,488	
	27. Total Bonds and Stocks	53,349,273	55,486,771	58,559,941	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	4,532,863	23,047,361	853,665	1,816,558	2,154,787	32,405,234	72.9	37,893,606	86.9	32,405,234	0
1.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
1.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
1.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
1.7 Totals	4,532,863	23,047,361	853,665	1,816,558	2,154,787	32,405,234	72.9	37,893,606	86.9	32,405,234	0
2. All Other Governments											
2.1 Class 1	1,000,000	1,997,730	0	0	0	2,997,730	6.7	1,000,000	2.3	2,997,730	0
2.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
2.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
2.7 Totals	1,000,000	1,997,730	0	0	0	2,997,730	6.7	1,000,000	2.3	2,997,730	0
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	0	258,025	0	0	0	258,025	0.6	0	0.0	258,025	0
3.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
3.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
3.7 Totals	0	258,025	0	0	0	258,025	0.6	0	0.0	258,025	0
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
4.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
4.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	132,662	245,274	73,079	17,884	49	468,948	1.1	636,208	1.5	468,948	0
5.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
5.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
5.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
5.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
5.7 Totals	132,662	245,274	73,079	17,884	49	468,948	1.1	636,208	1.5	468,948	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	4,264,737	678,864	2,034,765	0	564,493	7,542,859	17.0	3,644,040	8.4	7,470,297	72,562
6.2 Class 2	0	783,307	0	0	0	783,307	1.8	454,237	1.0	783,307	0
6.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
6.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
6.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
6.7 Totals	4,264,737	1,462,171	2,034,765	0	564,493	8,326,166	18.7	4,098,277	9.4	8,253,604	72,562
7. Hybrid Securities											
7.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
7.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
7.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	0
8.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	0
8.7 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 9,930,262	26,227,254	2,961,509	1,834,442	2,719,329	43,672,796	98.2	XXX	XXX	43,600,234	72,562
9.2 Class 2	(d) 0	783,307	0	0	0	783,307	1.8	XXX	XXX	783,307	0
9.3 Class 3	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Class 4	(d) 0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5 Class 5	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.6 Class 6	(d) 0	0	0	0	0	(c) 0	0.0	XXX	XXX	0	0
9.7 Totals	9,930,262	27,010,561	2,961,509	1,834,442	2,719,329	(b) 44,456,103	100.0	XXX	XXX	44,383,541	72,562
9.8 Line 9.7 as a % of Col. 6	22.3	60.8	6.7	4.1	6.1	100.0	XXX	XXX	XXX	99.8	0.2
10. Total Bonds Prior Year											
10.1 Class 1	4,661,514	31,746,057	393,217	5,314,206	1,058,860	XXX	XXX	43,173,854	99.0	43,173,854	0
10.2 Class 2	16,937	435,703	1,597	0	0	XXX	XXX	454,237	1.0	454,237	0
10.3 Class 3	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Class 4	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.5 Class 5	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
10.6 Class 6	0	0	0	0	0	XXX	XXX	(c) 0	0.0	0	0
10.7 Totals	4,678,451	32,181,760	394,814	5,314,206	1,058,860	XXX	XXX	(b) 43,628,091	100.0	43,628,091	0
10.8 Line 10.7 as a % of Col. 8	10.7	73.8	0.9	12.2	2.4	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Class 1	9,905,875	26,179,080	2,961,509	1,834,442	2,719,328	43,600,234	98.1	43,173,854	99.0	43,600,234	XXX
11.2 Class 2	0	783,307	0	0	0	783,307	1.8	454,237	1.0	783,307	XXX
11.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.7 Totals	9,905,875	26,962,387	2,961,509	1,834,442	2,719,328	44,383,541	99.8	43,628,091	100.0	44,383,541	XXX
11.8 Line 11.7 as a % of Col. 6	22.3	60.7	6.7	4.1	6.1	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	22.3	60.6	6.7	4.1	6.1	99.8	XXX	XXX	XXX	99.8	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	24,387	48,174	0	0	1	72,562	0.2	0	0.0	XXX	72,562
12.2 Class 2	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Class 3	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Class 4	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.5 Class 5	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6 Class 6	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.7 Totals	24,387	48,174	0	0	1	72,562	0.2	0	0.0	XXX	72,562
12.8 Line 12.7 as a % of Col. 6	33.6	66.4	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.1	0.1	0.0	0.0	0.0	0.2	XXX	XXX	XXX	XXX	0.2

(a) Includes \$ 72,561 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 0 current year, \$ 0 prior year of bonds with Z designations and \$ 0 , current year \$ 0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 0 current year, \$ 0 prior year of bonds with 5* designations and \$ 0 , current year \$ 0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 0 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ; NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	4,525,715	23,027,627	839,856	1,813,456	2,154,787	32,361,441	72.8	37,842,843	86.7	32,361,441	0
1.2 Residential Mortgage-Backed Securities	7,148	19,734	13,809	3,102	0	43,793	0.1	50,763	0.1	43,793	0
1.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
1.5 Totals	4,532,863	23,047,361	853,665	1,816,558	2,154,787	32,405,234	72.9	37,893,606	86.9	32,405,234	0
2. All Other Governments											
2.1 Issuer Obligations	1,000,000	1,997,730	0	0	0	2,997,730	6.7	1,000,000	2.3	2,997,730	0
2.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
2.5 Totals	1,000,000	1,997,730	0	0	0	2,997,730	6.7	1,000,000	2.3	2,997,730	0
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	0	258,025	0	0	0	258,025	0.6	0	0.0	258,025	0
3.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
3.5 Totals	0	258,025	0	0	0	258,025	0.6	0	0.0	258,025	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
4.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
4.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
5.2 Residential Mortgage-Backed Securities	132,662	245,274	73,079	17,884	49	468,948	1.1	574,432	1.3	468,948	0
5.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
5.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	61,774	0.1	0	0
5.5 Totals	132,662	245,274	73,079	17,884	49	468,948	1.1	636,206	1.5	468,948	0
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	4,240,352	1,413,995	0	0	564,493	6,218,840	14.0	4,007,257	9.2	6,218,840	0
6.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
6.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
6.4 Other Loan-Backed and Structured Securities	24,385	48,176	2,034,765	0	0	2,107,326	4.7	91,020	0.2	2,034,764	72,562
6.5 Totals	4,264,737	1,462,171	2,034,765	0	564,493	8,326,166	18.7	4,098,277	9.4	8,253,604	72,562
7. Hybrid Securities											
7.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
7.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
7.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	0	0
8.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.4 Other Loan-Backed and Structured Securities	0	0	0	0	0	0	0.0	0	0.0	0	0
8.5 Totals	0	0	0	0	0	0	0.0	0	0.0	0	0

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	9,766,067	26,697,377	839,856	1,813,456	2,719,280	41,836,036	94.1	XXX	XXX	41,836,036	0
9.2 Residential Mortgage-Backed Securities	139,810	265,008	86,888	20,986	49	512,741	1.2	XXX	XXX	512,741	0
9.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.4 Other Loan-Backed and Structured Securities	24,385	48,176	2,034,765	0	0	2,107,326	4.7	XXX	XXX	2,034,764	72,562
9.5 Totals	9,930,262	27,010,561	2,961,509	1,834,442	2,719,329	44,456,103	100.0	XXX	XXX	44,383,541	72,562
9.6 Line 9.5 as a % of Col. 6	22.3	60.8	6.7	4.1	6.1	100.0	XXX	XXX	XXX	99.8	0.2
10. Total Bonds Prior Year											
10.1 Issuer Obligations	4,485,710	31,840,496	249,652	5,227,882	1,046,360	XXX	XXX	42,850,100	98.2	42,850,100	0
10.2 Residential Mortgage-Backed Securities	16,874	68,049	102,658	302,342	135,272	XXX	XXX	625,195	1.4	625,195	0
10.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	XXX	XXX	0	0.0	0	0
10.4 Other Loan-Backed and Structured Securities	23,900	77,836	14,455	36,603	0	XXX	XXX	152,794	0.4	152,794	0
10.5 Totals	4,526,484	31,986,381	366,765	5,566,827	1,181,632	XXX	XXX	43,628,089	100.0	43,628,089	0
10.6 Line 10.5 as a % of Col. 8	10.4	73.3	0.8	12.8	2.7	XXX	XXX	100.0	XXX	100.0	0.0
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	9,766,067	26,697,377	839,856	1,813,456	2,719,280	41,836,036	94.1	42,850,100	98.2	41,836,036	XXX
11.2 Residential Mortgage-Backed Securities	139,810	265,008	86,888	20,986	49	512,741	1.2	625,195	1.4	512,741	XXX
11.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	0	XXX
11.4 Other Loan-Backed and Structured Securities	0	0	2,034,765	0	0	2,034,765	4.6	152,794	0.4	2,034,765	XXX
11.5 Totals	9,905,877	26,962,385	2,961,509	1,834,442	2,719,329	44,383,542	99.8	43,628,089	100.0	44,383,542	XXX
11.6 Line 11.5 as a % of Col. 6	22.3	60.7	6.7	4.1	6.1	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	22.3	60.6	6.7	4.1	6.1	99.8	XXX	XXX	XXX	99.8	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.2 Residential Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.3 Commercial Mortgage-Backed Securities	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.4 Other Loan-Backed and Structured Securities	24,385	48,176	0	0	0	72,561	0.2	0	0.0	XXX	72,561
12.5 Totals	24,385	48,176	0	0	0	72,561	0.2	0	0.0	XXX	72,561
12.6 Line 12.5 as a % of Col. 6	33.6	66.4	0.0	0.0	0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.1	0.1	0.0	0.0	0.0	0.2	XXX	XXX	XXX	XXX	0.2

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	2,686,736	2,686,736	0	0	0
2. Cost of short-term investments acquired	31,885,999	31,885,999	0	0	0
3. Accrual of discount	263	263	0	0	0
4. Unrealized valuation increase (decrease)	0	0	0	0	0
5. Total gain (loss) on disposals	829	829	0	0	0
6. Deduct consideration received on disposals	30,545,841	30,545,841	0	0	0
7. Deduct amortization of premium	0	0	0	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0	0	0	0
9. Deduct current year's other than temporary impairment recognized	0	0	0	0	0
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,027,986	4,027,986	0	0	0
11. Deduct total nonadmitted amounts	0	0	0	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	4,027,986	4,027,986	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

Schedule E - Verification - Cash Equivalents
N O N E

Schedule A - Part 1 - Real Estate Owned
N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 1 - Mortgage Loans Owned
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
31384V-ZC-9	FNMA POOL # 535439			2	1	1,968	113.9510	2,217	1,946	1,965	0	(2)	0	0	8.000	7.667	MON	13	156	10/16/2000	08/01/2030
31384W-LC-2	FNMA POOL # 535923			2	1	39,781	113.1910	44,521	39,333	39,734	0	6	0	0	6.500	6.108	MON	213	2,557	02/13/2002	05/01/2031
31385Y-LU-7	FNMA POOL # 556639			2	1	2,189	108.5630	2,381	2,193	2,185	0	(5)	0	0	7.000	7.032	MON	13	153	11/15/2000	10/01/2015
31403D-SE-0	FNMA POOL # 745817			2	1	131,963	108.0120	148,644	137,618	132,121	0	(615)	0	0	5.000	6.864	MON	573	6,881	09/13/2006	09/01/2036
31407M-WR-3	FNMA POOL # 834768			2	1	131,046	109.2060	145,659	133,380	131,111	0	(292)	0	0	5.500	6.148	MON	611	7,336	09/13/2006	07/01/2035
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						468,698	XXX	527,521	477,531	468,948	0	(877)	0	0	XXX	XXX	XXX	2,326	27,914	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						468,698	XXX	527,521	477,531	468,948	0	(877)	0	0	XXX	XXX	XXX	2,326	27,914	XXX	XXX
00206R-AF-9	AT&T INC CORP BND				1FE	215,819	104.1820	225,033	216,000	215,917	0	(5)	0	0	4.950	4.988	JJ	4,930	10,692	11/18/2010	01/15/2013
002819-AA-8	ABBOTT LABORATORIES CORP BND				1FE	499,805	103.5250	517,627	500,000	499,965	0	45	0	0	5.150	5.158	MN	2,217	25,750	11/09/2007	11/30/2012
06051G-EG-0	BANK OF AMERICA CORP BND				1FE	209,956	91.8310	192,846	210,000	209,968	0	12	0	0	3.625	3.629	MS	2,199	3,806	06/29/2011	03/17/2016
079860-AK-8	BELLSOUTH CORPORATION CORP BND				1FE	319,062	111.8470	335,542	300,000	317,043	0	(343)	0	0	6.000	5.558	MN	2,300	18,000	06/30/2005	11/15/2034
36962G-KZ-2	GENERAL ELEC CAP CO CORP BND				1FE	247,028	116.2690	290,673	250,000	247,450	0	82	0	0	6.750	6.844	MS	4,969	16,875	03/21/2002	03/15/2032
428236-AL-7	HEWLETT-PACKARD COMPANY CORP BND				1FE	534,668	100.6720	538,595	535,000	534,988	0	73	0	0	5.250	5.264	MS	9,363	28,088	02/27/2007	03/01/2012
454889-AK-2	INDIANA MICHIGAN POWER COMPANY CORP BND				2FE	193,038	108.9950	217,990	200,000	197,152	0	896	0	0	5.050	5.594	MN	1,291	10,100	11/06/2006	11/15/2014
548661-CM-7	LOWES COMPANIES INC CORP BND				1FE	191,676	103.4360	198,598	192,000	191,949	0	70	0	0	5.600	5.639	MS	3,166	10,752	09/11/2007	09/15/2012
55616X-AE-7	MACYS RETAIL HOLDINGS INC SENIOR CORP BND				2FE	597,890	115.8470	579,233	500,000	586,155	0	(11,735)	0	0	8.125	2.959	JJ	18,733	20,743	06/22/2011	07/15/2015
61166W-AA-9	MONSANTO COMPANY CORP BND				1FE	166,443	104.2020	156,303	150,000	151,425	0	(2,197)	0	0	7.375	5.796	FA	4,179	11,063	08/12/2003	08/15/2012
911312-AG-1	UNITED PARCEL SERVICE INC CORP BND				1FE	204,129	104.1430	213,493	205,000	204,803	0	182	0	0	4.500	4.596	JJ	4,254	9,225	01/15/2008	01/15/2013
927804-FD-1	VIRGINIA ELECTRIC AND POWER CO CORP BND				1FE	134,954	104.0320	140,444	135,000	134,991	0	10	0	0	5.100	5.108	MN	593	6,885	12/04/2007	11/30/2012
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						3,514,468	XXX	3,606,377	3,393,000	3,491,806	0	(12,910)	0	0	XXX	XXX	XXX	58,194	171,979	XXX	XXX
254683-AC-9	DCENT_07-A1 ABS 07-A1 A1			2	1FE	2,059,242	119.7870	2,156,168	1,800,000	2,034,765	0	(24,477)	0	0	5.650	3.170	MON	4,520	67,800	04/29/2011	09/15/2017
826502-AA-4	SRFC ABS_07-1A A1 144A			2	1FE	67,408	103.9460	96,616	92,949	72,561	0	5,470	0	0	5.270	25.307	MON	150	4,898	05/23/2007	10/20/2014
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						2,126,650	XXX	2,252,784	1,892,949	2,107,326	0	(19,007)	0	0	XXX	XXX	XXX	4,670	72,698	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						5,641,118	XXX	5,859,161	5,285,949	5,599,132	0	(31,917)	0	0	XXX	XXX	XXX	62,864	244,677	XXX	XXX
4899999. Total - Hybrid Securities						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
7799999. Total - Issuer Obligations						37,926,881	XXX	39,735,296	36,785,000	37,808,048	24,718	(120,280)	0	0	XXX	XXX	XXX	265,932	657,363	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						512,923	XXX	577,537	520,464	512,742	0	(1,142)	0	0	XXX	XXX	XXX	2,595	31,142	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						0	XXX	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						2,126,650	XXX	2,252,784	1,892,949	2,107,326	0	(19,007)	0	0	XXX	XXX	XXX	4,670	72,698	XXX	XXX
8399999 - Total Bonds						40,566,454	XXX	42,565,617	39,198,413	40,428,116	24,718	(140,429)	0	0	XXX	XXX	XXX	273,197	761,203	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

SCHEDULE D - PART 2 - SECTION 2

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
313371-UC-8	FHLB AGENCY BND 0.875% 12/27/13		07/21/2011	MORGAN STANLEY & CO. INC		5,530,773	5,500,000	3,342
313560-BA-0	FNMA AGENCY BND 2.375% 04/11/16		03/31/2011	CITICORP SECURITIES MARKETS		3,595,428	3,600,000	6,413
3137EA-CD-9	FHLMC AGENCY BND 3.000% 07/28/14		04/29/2011	BANC OF AMERICA SECURITIES LLC		6,326,814	6,000,000	47,000
3137EA-CU-1	FHLMC AGENCY AGENCY BND 1.000% 07/30/14		06/01/2011	CITICORP SECURITIES MARKETS		1,998,560	2,000,000	0
912810-QN-1	UNITED STATES TREASURY GOVT BND 4.750% 02/15/41		05/13/2011	CITICORP SECURITIES MARKETS		2,156,336	2,000,000	23,619
912828-QP-8	UNITED STATES TREASURY GOVT BND 1.750% 05/31/16		05/26/2011	GOLDMAN SACHS & CO.		1,599,568	1,600,000	0
912828-QX-1	UNITED STATES TREASURY GOVT BND 1.500% 07/31/16		08/09/2011	GOLDMAN SACHS & CO.		223,307	217,000	106
912828-RR-3	UNITED STATES TREASURY GOVT BND 2.000% 11/15/21		11/10/2011	GOLDMAN SACHS & CO.		497,658	500,000	0
0599999. Subtotal - Bonds - U.S. Governments						21,928,444	21,417,000	80,480
683234-DP-0	ONTARIO PROVINCE CORP BND 1.600% 09/21/16	A	09/14/2011	SCOTIA MCLEOD (USA) INC		1,997,600	2,000,000	0
1099999. Subtotal - Bonds - All Other Governments						1,997,600	2,000,000	0
452152-HR-5	ILLINOIS ST MUNI BND GO 4.961% 03/01/16		06/14/2011	MORGAN STANLEY & CO. INC		258,960	250,000	3,342
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						258,960	250,000	3,342
06051G-EQ-0	BANK OF AMERICA CORP BND 3.625% 03/17/16		06/29/2011	J.P. MORGAN SECURITIES INC		209,956	210,000	2,178
254683-AC-9	DCENT_07-A1 ABS 07-A1 A1 5.650% 03/16/20		04/29/2011	WELLS FARGO ADVISORS		2,059,242	1,800,000	5,368
55616X-AE-7	MACYS RETAIL HOLDINGS INC SENIOR CORP BND 8.125% 07/15/15		06/22/2011	DEUTSCHE BANK AG		597,890	500,000	18,712
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,867,088	2,510,000	26,258
8399997. Total - Bonds - Part 3						27,052,092	26,177,000	110,080
8399998. Total - Bonds - Part 5						26,480,160	26,374,000	47,751
8399999. Total - Bonds						53,532,252	52,551,000	157,831
8999997. Total - Preferred Stocks - Part 3						0	XXX	0
8999998. Total - Preferred Stocks - Part 5						0	XXX	0
8999999. Total - Preferred Stocks						0	XXX	0
9799997. Total - Common Stocks - Part 3						0	XXX	0
9799998. Total - Common Stocks - Part 5						1,234,532	XXX	0
9799999. Total - Common Stocks						1,234,532	XXX	0
9899999. Total - Preferred and Common Stocks						1,234,532	XXX	0
9999999 - Totals						54,766,784	XXX	157,831

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
3134A4-UM-4	FHLMC AGENCY BND 4.500% 01/15/14		03/31/2011	CITICORP SECURITIES MARKETS CITICORP SECURITIES		6,363,554	5,850,000	6,406,218	6,324,625	0	(37,516)	0	(37,516)	0	6,287,109	0	76,445	76,445	187,200	01/15/2014
3137EA-CK-3	FHLMC AGENCY AGENCY BND 1.125% 07/27/12		07/21/2011	MARKETS		5,546,547	5,500,000	5,495,490	5,496,712	0	1,179	0	1,179	0	5,497,891	0	48,655	48,655	71,156	07/27/2012
36202D-JB-5	GNMA POOL # 002987 7.500% 10/20/30		12/01/2011	Paydown		541	541	540	540	0	2	0	2	0	541	0	0	0	22	10/20/2030
36202D-LV-1	GNMA POOL # 003040 7.000% 02/20/31		12/01/2011	Paydown		1,034	1,034	1,043	1,042	0	(8)	0	(8)	0	1,034	0	0	0	32	02/20/2031
36206A-LZ-4	GNMA POOL # 405444 9.000% 04/15/25		12/01/2011	Paydown		160	160	169	168	0	(8)	0	(8)	0	160	0	0	0	8	04/15/2025
36224T-AC-4	GNMA POOL # 337603 7.500% 12/15/22		12/01/2011	Paydown		1,781	1,781	1,846	1,838	0	(57)	0	(57)	0	1,781	0	0	0	73	12/15/2022
36225A-SU-0	GNMA POOL # 780859 7.500% 09/15/13		12/01/2011	Paydown		3,104	3,104	3,161	3,116	0	(12)	0	(12)	0	3,104	0	0	0	102	09/15/2013
912810-EV-6	UNITED STATES TREASURY GOVT BND 6.875% 08/15/25		01/05/2011	BANC OF AMERICA SECURITIES LLC		2,630,226	2,000,000	2,583,367	2,557,857	0	(417)	0	(417)	0	2,557,440	0	72,786	72,786	53,804	08/15/2025
912810-FR-4	UNITED STATES TREASURY GOVT IBND TIPS 2.375% 01/15/25		04/05/2011	MERRILL LYNCH & CO.		1,059,651	800,000	975,129	981,229	0	(10,199)	0	(10,199)	0	971,030	0	88,621	88,621	15,996	01/15/2025
912828-DH-0	UNITED STATES TREASURY GOVT IBND TIPS 1.625% 01/15/15		04/05/2011	UBS WARBURG LLC		2,135,202	1,700,000	2,022,114	2,023,238	0	(24,566)	0	(24,566)	0	1,998,671	0	136,530	136,530	22,959	01/15/2015
912828-JY-7	UNITED STATES TREASURY GOVT BND 0.875% 01/31/11		01/31/2011	Maturity		1,075,000	1,075,000	1,075,424	1,075,017	0	(17)	0	(17)	0	1,075,000	0	0	0	4,688	01/31/2011
912828-LS-7	UNITED STATES TREASURY GOVT BND 2.375% 10/31/14		06/29/2011	DEUTSCHE BANK AG		523,672	500,000	517,326	517,217	0	(2,170)	0	(2,170)	0	515,047	0	8,625	8,625	7,906	10/31/2014
912828-LZ-1	UNITED STATES TREASURY GOVT BND 2.125% 11/30/14		11/02/2011	Various		678,588	650,000	645,379	646,313	0	435	0	435	0	646,748	0	31,840	31,840	8,297	11/30/2014
912828-MH-0	UNITED STATES TREASURY GOVT BND 2.250% 01/31/15		05/04/2011	GOLDMAN SACHS & CO.		594,112	575,000	572,060	572,573	0	195	0	195	0	572,768	0	21,345	21,345	9,828	01/31/2015
912828-MZ-0	UNITED STATES TREASURY GOVT BND 2.500% 04/30/15		05/04/2011	BARCLAYS CAPITAL		520,448	500,000	500,664	500,581	0	(43)	0	(43)	0	500,538	0	19,910	19,910	6,420	04/30/2015
912828-PE-4	UNITED STATES TREASURY GOVT BND 1.250% 10/31/15		04/29/2011	GOLDMAN SACHS & CO.		5,184,666	5,300,000	5,245,569	5,246,856	0	3,379	0	3,379	0	5,250,235	0	(65,569)	(65,569)	33,485	10/31/2015
0599999	Subtotal - Bonds - U.S. Governments					26,318,286	24,456,620	26,045,499	25,948,922	0	(69,823)	0	(69,823)	0	25,879,097	0	439,188	439,188	421,976	XXX
31292G-7H-3	FHLMC GOLD POOL # C00896 7.500% 12/01/29		12/01/2011	Paydown		912	912	912	912	0	0	0	0	0	912	0	0	0	37	12/01/2029
31292H-D4-3	FHLMC GOLD POOL # C01023 7.000% 07/01/30		12/01/2011	Paydown		1,147	1,147	1,180	1,178	0	(31)	0	(31)	0	1,147	0	0	0	14	07/01/2030
31292H-D6-8	FHLMC GOLD POOL # C01025 8.000% 07/01/30		12/01/2011	Paydown		390	390	390	390	0	0	0	0	0	390	0	0	0	14	07/01/2030
31292H-FT-6	FHLMC GOLD POOL # C01078 7.000% 10/01/30		12/01/2011	Paydown		318	318	314	314	0	4	0	4	0	318	0	0	0	9	10/01/2030
31292H-GN-8	FHLMC GOLD POOL # C01105 6.500% 10/01/30		12/01/2011	Paydown		735	735	711	713	0	22	0	22	0	735	0	0	0	13	10/01/2030
31293K-7A-8	FHLMC GOLD POOL # C22689 6.500% 03/01/29		12/01/2011	Paydown		674	674	645	647	0	27	0	27	0	674	0	0	0	12	03/01/2029
31293S-DX-4	FHLMC GOLD POOL # C28218 6.500% 06/01/29		12/01/2011	Paydown		2,311	2,311	2,311	2,311	0	0	0	0	0	2,311	0	0	0	70	06/01/2029
31293Y-BX-3	FHLMC GOLD POOL # C32754 7.000% 11/01/29		12/01/2011	Paydown		429	429	420	420	0	9	0	9	0	429	0	0	0	16	11/01/2029
31298F-U3-4	FHLMC GOLD POOL # C46902 6.500% 09/01/30		12/01/2011	Paydown		6,137	6,137	6,130	6,130	0	7	0	7	0	6,137	0	0	0	165	09/01/2030
31298M-JF-5	FHLMC GOLD POOL # C51162 6.500% 05/01/31		12/01/2011	Paydown		2,635	2,635	2,643	2,642	0	(7)	0	(7)	0	2,635	0	0	0	101	05/01/2031
31376E-GP-9	FNMA POOL # 353106 7.500% 07/01/11		06/01/2011	Paydown		774	774	786	775	0	0	0	0	0	774	0	0	0	16	07/01/2011
31382W-S5-2	FNMA POOL # 494740 6.500% 05/01/29		12/01/2011	Paydown		992	992	926	929	0	63	0	63	0	992	0	0	0	14	05/01/2029
31384H-7K-3	FNMA POOL # 524798 7.000% 01/01/30		12/01/2011	Paydown		28	28	26	26	0	1	0	1	0	28	0	0	0	1	01/01/2030
31384U-4E-1	FNMA POOL # 534621 7.000% 11/01/29		12/01/2011	Paydown		270	270	272	272	0	(2)	0	(2)	0	270	0	0	0	11	11/01/2029
31384V-2A-9	FNMA POOL # 535469 6.500% 07/01/30		12/01/2011	Paydown		2,518	2,518	2,361	2,369	0	148	0	148	0	2,518	0	0	0	89	07/01/2030
31384V-T8-5	FNMA POOL # 535275 6.500% 05/01/30		12/01/2011	Paydown		2,892	2,892	2,873	2,874	0	18	0	18	0	2,892	0	0	0	89	05/01/2030
31384V-ZC-9	FNMA POOL # 535439 8.000% 08/01/30		12/01/2011	Paydown		432	432	437	437	0	(5)	0	(5)	0	432	0	0	0	16	08/01/2030
31384W-LC-2	FNMA POOL # 535923 6.500% 05/01/31		12/01/2011	Paydown		11,784	11,784	11,919	11,903	0	(118)	0	(118)	0	11,784	0	0	0	393	05/01/2031

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
											11	12	13	14	15						
CUSIP Identi- fication	Description		For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31384X-4C-9	FNMA POOL # 537319	7.500% 06/01/15		09/01/2011	Paydown		851	851	846	848	0	3	0	3	0	851	0	0	0	43	06/01/2015
31385Y-LU-7	FNMA POOL # 556639	7.000% 10/01/15		12/01/2011	Paydown		517	517	516	517	0	1	0	1	0	517	0	0	0	20	10/01/2015
31397E-MK-8	FHLMC CMO 3262 PA	5.500% 05/15/29		08/01/2011	Paydown		61,835	61,835	61,564	61,774	0	60	0	60	0	61,835	0	0	0	1,071	08/15/2011
31403D-SE-0	FNMA POOL # 745817	5.000% 09/01/36		12/01/2011	Paydown		42,208	42,208	40,473	40,710	0	1,497	0	1,497	0	42,208	0	0	0	1,108	09/01/2036
31407M-MR-3	FNMA POOL # 834768	5.500% 07/01/35		12/01/2011	Paydown		27,696	27,696	27,211	27,286	0	410	0	410	0	27,696	0	0	0	606	07/01/2035
3199999. Subtotal - Bonds - U.S. Special Revenues							168,485	168,485	165,866	166,377	0	2,107	0	2,107	0	168,485	0	0	0	3,928	XXX
149123-BH-3	CATERPILLAR INC CORP BND	6.550% 05/01/11		05/02/2011	Maturity		300,000	300,000	300,479	300,020	0	(20)	0	(20)	0	300,000	0	0	0	9,825	05/01/2011
59018Y-N5-6	MERRILL LYNCH & CO INC CORP BND MTN	6.150% 04/25/13		06/29/2011	JEFFRIES & CO. INC.		326,914	305,000	304,597	304,798	0	41	0	41	0	304,839	0	22,075	22,075	12,766	04/25/2013
695114-BU-1	PACIFICORP CORP BND	6.900% 11/15/11		11/15/2011	Maturity		325,000	325,000	324,547	324,943	0	57	0	57	0	325,000	0	0	0	22,425	11/15/2011
826502-AA-4	SRFC ABS 07-1A A1 144A	5.270% 03/20/19		12/20/2011	Paydown		33,150	33,150	24,041	23,928	0	9,222	0	9,222	0	33,150	0	0	0	907	10/20/2014
88732J-AG-3	07/02/12			06/08/2011	GOLDMAN SACHS & CO.		33,544	32,000	31,947	31,981	0	6	0	6	0	31,987	0	1,556	1,556	1,637	07/02/2012
92343V-AB-0	5.350% 02/15/11			02/15/2011	Maturity		99,000	99,000	98,781	98,994	0	6	0	6	0	99,000	0	0	0	2,648	02/15/2011
29268B-AB-7	ENEL FINANCE INTERNATIONAL SA CORP BND 144A	6.250% 09/15/17	F	03/09/2011	HSBC SECURITIES INC.		274,458	250,000	249,528	249,652	0	6	0	6	0	249,658	0	24,799	24,799	7,769	09/15/2017
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							1,392,066	1,344,150	1,333,920	1,334,316	0	9,318	0	9,318	0	1,343,634	0	48,430	48,430	57,977	XXX
8399997. Total - Bonds - Part 4							27,878,837	25,969,255	27,545,285	27,449,615	0	(58,398)	0	(58,398)	0	27,391,216	0	487,618	487,618	483,881	XXX
8399998. Total - Bonds - Part 5							26,654,314	26,374,000	26,480,160	0	0	(1,243)	0	(1,243)	0	26,478,917	0	175,397	175,397	77,124	XXX
8399999. Total - Bonds							54,533,151	52,343,255	54,025,445	27,449,615	0	(59,641)	0	(59,641)	0	53,870,133	0	663,015	663,015	561,005	XXX
8999997. Total - Preferred Stocks - Part 4							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999998. Total - Preferred Stocks - Part 5							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
8999999. Total - Preferred Stocks							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799997. Total - Common Stocks - Part 4							0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX
9799998. Total - Common Stocks - Part 5							1,234,532	XXX	1,234,532	0	0	0	0	0	0	1,234,532	0	0	0	0	XXX
9799999. Total - Common Stocks							1,234,532	XXX	1,234,532	0	0	0	0	0	0	1,234,532	0	0	0	0	XXX
9899999. Total - Preferred and Common Stocks							1,234,532	XXX	1,234,532	0	0	0	0	0	0	1,234,532	0	0	0	0	XXX
9999999 - Totals							55,767,683	XXX	55,259,977	27,449,615	0	(59,641)	0	(59,641)	0	55,104,665	0	663,015	663,015	561,005	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
313373-JR-4	FHLB AGENCY BND 1.375% 05/28/14		04/29/2011	MORGAN STANLEY & CO. INC	05/12/2011	MORGAN STANLEY & CO. INC	2,000,000	2,011,086	2,014,979	2,010,946	0	(140)	0	(140)	0	0	4,033	4,033	2,368	1,299
313560-BJ-1	FNMA AGENCY BND 1.125% 06/27/14		05/12/2011	MORGAN STANLEY & CO. INC	06/01/2011	BANC OF AMERICA SECURITIES LLC	2,000,000	1,997,371	2,008,560	1,997,407	0	36	0	36	0	0	11,153	11,153	1,000	0
3137EA-CM-9	FHLMC AGENCY BND 1.750% 09/10/15		05/04/2011		06/08/2011	MARKETS	1,000,000	996,954	1,013,805	997,034	0	80	0	80	0	0	16,771	16,771	4,667	2,674
62889K-AB-7	NATIONAL CREDIT UNION ADMINIST AGENCY BND 1.400% 06/12/15		06/08/2011	BARCLAYS CAPITAL	07/14/2011	BARCLAYS CAPITAL	1,000,000	998,610	999,700	998,641	0	31	0	31	0	0	1,059	1,059	1,283	0
912828-PX-2	UNITED STATES TREASURY GOVT BND 3.625% 02/15/21		03/31/2011	BARCLAYS CAPITAL	04/05/2011	ROYAL BANK OF SCOTLAND	2,000,000	2,029,774	2,025,148	2,029,734	0	(40)	0	(40)	0	0	(4,586)	(4,586)	10,014	8,812
912828-PZ-7	UNITED STATES TREASURY GOVT BND 1.250% 03/15/14		04/05/2011	BARCLAYS CAPITAL	04/29/2011	ROYAL BANK OF SCOTLAND	10,000,000	9,993,393	10,079,263	9,993,552	0	159	0	159	0	0	85,711	85,711	16,304	7,473
912828-QP-8	UNITED STATES TREASURY GOVT BND 1.750% 05/31/16		05/26/2011	GOLDMAN SACHS & CO.	06/28/2011	Various	1,300,000	1,299,649	1,308,628	1,299,656	0	7	0	7	0	0	8,972	8,972	1,585	0
912828-QR-4	UNITED STATES TREASURY GOVT BND 1.500% 06/30/16		07/18/2011	Various	07/28/2011	MARKETS	2,134,000	2,136,724	2,134,826	2,136,701	0	(23)	0	(23)	0	0	(1,875)	(1,875)	2,870	1,470
912828-RC-6	UNITED STATES TREASURY GOVT BND 2.125% 08/15/21		11/01/2011	GOLDMAN SACHS & CO.	11/04/2011	CREDIT SUISSE FIRST BOSTON COR	1,200,000	1,214,442	1,209,417	1,214,418	0	(25)	0	(25)	0	0	(5,001)	(5,001)	5,959	5,474
0599999	Subtotal - Bonds - U.S. Governments						22,634,000	22,678,003	22,794,326	22,678,089	0	85	0	85	0	0	116,237	116,237	46,050	27,202
68323A-AQ-7	ONTARIO PROVINCE SENIOR CORP BND 2.300% 05/10/16	A	07/28/2011	UBS WARBURG LLC	09/14/2011	Various	2,000,000	2,035,380	2,072,144	2,034,426	0	(954)	0	(954)	0	0	37,718	37,718	16,739	10,478
1099999	Subtotal - Bonds - All Other Governments						2,000,000	2,035,380	2,072,144	2,034,426	0	(954)	0	(954)	0	0	37,718	37,718	16,739	10,478
452152-HR-5	ILLINOIS ST MUNI BND GO 4.961% 03/01/16		06/14/2011	MORGAN STANLEY & CO. INC	08/09/2011	GOLDMAN SACHS & CO.	250,000	258,960	263,725	258,706	0	(254)	0	(254)	0	0	5,019	5,019	5,237	3,342
1799999	Subtotal - Bonds - U.S. States, Territories and Possessions						250,000	258,960	263,725	258,706	0	(254)	0	(254)	0	0	5,019	5,019	5,237	3,342
06051G-EG-0	BANK OF AMERICA CORP BND 3.625% 03/17/16		06/29/2011	J.P. MORGAN SECURITIES INC	07/18/2011	Various	490,000	488,697	490,119	488,711	0	15	0	15	0	0	1,408	1,408	5,914	5,082
172967-FS-5	CITIGROUP INC CORP BND 3.953% 06/15/16		06/29/2011	CITICORP SECURITIES MARKETS	07/11/2011	CITICORP SECURITIES MARKETS	1,000,000	1,019,120	1,034,000	1,018,985	0	(135)	0	(135)	0	0	15,015	15,015	3,184	1,647
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,490,000	1,507,817	1,524,119	1,507,696	0	(120)	0	(120)	0	0	16,423	16,423	9,098	6,729
8399998	Total - Bonds						26,374,000	26,480,160	26,654,314	26,478,917	0	(1,243)	0	(1,243)	0	0	175,397	175,397	77,124	47,751
8999998	Total - Preferred Stocks							0	0	0	0	0	0	0	0	0	0	0	0	0
90688#-10-6	UNION LIFE INSURANCE COMPANY		12/31/2011	SOUTHERN PIONEER LIFE INSURANCE COMPANY	12/31/2011	AMERICAN MODERN INSURANCE GROUP	100,000,000	127,854	127,854	127,854	0	0	0	0	0	0	0	0	0	0
68981#-10-6	QUACHITA LIFE INSURANCE COMPANY		12/31/2011	SOUTHERN PIONEER LIFE INSURANCE COMPANY	12/31/2011	AMERICAN MODERN INSURANCE GROUP	100,000,000	121,613	121,613	121,613	0	0	0	0	0	0	0	0	0	0
14062#-10-2	CAPITOL LIFE & ACCIDENT INSURANCE COMPANY		12/31/2011	SOUTHERN PIONEER LIFE INSURANCE COMPANY	12/31/2011	AMERICAN MODERN INSURANCE GROUP	50,000,000	331,403	331,403	331,403	0	0	0	0	0	0	0	0	0	0
44912#-10-1	HYNEMAN LIFE CORP		12/31/2011	SOUTHERN PIONEER LIFE INSURANCE COMPANY	12/31/2011	AMERICAN MODERN INSURANCE GROUP	2,000,000	653,662	653,662	653,662	0	0	0	0	0	0	0	0	0	0
9199999	Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates							1,234,532	1,234,532	1,234,532	0	0	0	0	0	0	0	0	0	0
9799998	Total - Common Stocks							1,234,532	1,234,532	1,234,532	0	0	0	0	0	0	0	0	0	0
9899999	Total - Preferred and Common Stocks							1,234,532	1,234,532	1,234,532	0	0	0	0	0	0	0	0	0	0
9999999	Totals							27,714,692	27,888,846	27,713,449	0	(1,243)	0	(1,243)	0	0	175,397	175,397	77,124	47,751

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

included therein: \$0

2. Total amount of intangible assets nonadmitted \$0

0399999 - Total		XXX	XXX
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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Modern Life Insurance Co.

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1099999. Total - All Other Government Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
1799999. Total - U.S. States, Territories and Possessions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
2499999. Total - U.S. Political Subdivisions Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3199999. Total - U.S. Special Revenues Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
4899999. Total - Hybrid Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7799999. Total - Issuer Obligations							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7899999. Total - Residential Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
7999999. Total - Commercial Mortgage-Backed Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8099999. Total - Other Loan-Backed and Structured Securities							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8399999. Total Bonds							0	0	0	0	0	0	0	0	0	XXX	XXX	XXX	0	0
8699999. Total - Parent, Subsidiaries and Affiliates							0	0	0	0	0	XXX	0	0	0	XXX	XXX	XXX	0	0
857492-88-8	SSGA US GOVT MONEY MARKET FUND			12/27/2011	DIRECT		1,300,952	0	0	0	0	0	1,300,952	0	0	0.000	0.000		5	0
8899999. Subtotal - Exempt Money Market Mutual Funds							1,300,952	0	0	0	0	XXX	1,300,952	0	0	XXX	XXX	XXX	5	0
31846V-55-9	TREASURY OBLIGATIONS CLASS Z STIF FUND			12/01/2011	Various		2,727,034	0	0	0	0	0	2,727,034	0	0	0.000	0.000		1	0
8999999. Subtotal - Class One Money Market Mutual Funds							2,727,034	0	0	0	0	XXX	2,727,034	0	0	XXX	XXX	XXX	1	0
9199999 - Totals							4,027,986	0	0	0	0	XXX	4,027,986	0	0	XXX	XXX	XXX	6	0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated
N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1.	January.....	501,750	4.	April.....	(219,151)	7.	July.....	(196,595)	10.	October.....	(205,281)
2.	February.....	(236,578)	5.	May.....	(201,902)	8.	August.....	(503,570)	11.	November.....	100,411
3.	March.....	(175,497)	6.	June.....	(161,948)	9.	September.....	(556,138)	12.	December.....	(164,946)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL		0	.0	0	0
2. Alaska	AK	INS CODE 21092.82	0	.0	110,069	110,167
3. Arizona	AZ		0	.0	0	0
4. Arkansas	AR	INS CODE 23-63-206(a)(1)	0	.0	313,437	342,210
5. California	CA		0	.0	0	0
6. Colorado	CO		0	.0	0	0
7. Connecticut	CT		0	.0	0	0
8. Delaware	DE		0	.0	0	0
9. District of Columbia	DC		0	.0	0	0
10. Florida	FL	SECTION 624.411(3)	0	.0	250,602	257,608
11. Georgia	GA	INS CODE 33-3-9	0	.0	57,028	78,127
12. Hawaii	HI		0	.0	0	0
13. Idaho	ID		0	.0	0	0
14. Illinois	IL		0	.0	0	0
15. Indiana	IN		0	.0	0	0
16. Iowa	IA		0	.0	0	0
17. Kansas	KS		0	.0	0	0
18. Kentucky	KY		0	.0	0	0
19. Louisiana	LA		0	.0	0	0
20. Maine	ME		0	.0	0	0
21. Maryland	MD		0	.0	0	0
22. Massachusetts	MA	RULE 1975	0	.0	100,063	100,152
23. Michigan	MI		0	.0	0	0
24. Minnesota	MN		0	.0	0	0
25. Mississippi	MS		0	.0	0	0
26. Missouri	MO		0	.0	0	0
27. Montana	MT		0	.0	0	0
28. Nebraska	NE		0	.0	0	0
29. Nevada	NV		0	.0	0	0
30. New Hampshire	NH		0	.0	0	0
31. New Jersey	NJ		0	.0	0	0
32. New Mexico	NM	INS CODE 59A-5-19	0	.0	263,164	266,972
33. New York	NY		0	.0	0	0
34. North Carolina	NC	INS CODE 58-5-50	0	.0	447,273	467,087
35. North Dakota	ND		0	.0	0	0
36. Ohio	OH	INS CODE 3939.08	2,335,569	2,673,879	0	0
37. Oklahoma	OK		0	.0	0	0
38. Oregon	OR		0	.0	0	0
39. Pennsylvania	PA		0	.0	0	0
40. Rhode Island	RI		0	.0	0	0
41. South Carolina	SC	INS CODE 38-9-80 & 11-9-660	0	.0	184,614	190,139
42. South Dakota	SD		0	.0	0	0
43. Tennessee	TN		0	.0	0	0
44. Texas	TX		0	.0	0	0
45. Utah	UT		0	.0	0	0
46. Vermont	VT		0	.0	0	0
47. Virginia	VA	GL 38.2 CH 10 ART 7	0	.0	111,078	114,254
48. Washington	WA		0	.0	0	0
49. West Virginia	WV		0	.0	0	0
50. Wisconsin	WI		0	.0	0	0
51. Wyoming	WY		0	.0	0	0
52. American Samoa	AS		0	.0	0	0
53. Guam	GU		0	.0	0	0
54. Puerto Rico	PR		0	.0	0	0
55. U.S. Virgin Islands	VI		0	.0	0	0
56. Northern Mariana Islands	MP		0	.0	0	0
57. Canada	CN		0	.0	0	0
58. Aggregate Alien and Other	OT		0	0	0	0
59. Subtotal	XXX	XXX	2,335,569	2,673,879	1,837,328	1,926,716
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX	0	0	0	0
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX	0	0	0	0

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