



ANNUAL STATEMENT

For the Year Ended December 31, 2011

of the Condition and Affairs of the

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

NAIC Group Code.....0000, 0000	NAIC Company Code..... 56340	Employer's ID Number..... 34-0220550
(Current Period) (Prior Period)		
Organized under the Laws of OH	State of Domicile or Port of Entry OH	Country of Domicile US
Incorporated/Organized..... January 9, 1892	Commenced Business..... October 1, 1890	
Statutory Home Office	6611 ROCKSIDE ROAD..... INDEPENDENCE OH 44131	
	(Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	6611 ROCKSIDE ROAD..... INDEPENDENCE OH 44131	216-642-9406
	(Street and Number) (City or Town, State and Zip Code)	(Area Code) (Telephone Number)
Mail Address	6611 ROCKSIDE ROAD..... INDEPENDENCE OH 44131	
	(Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	6611 ROCKSIDE ROAD..... INDEPENDENCE OH 44131	216-642-9406
	(Street and Number) (City or Town, State and Zip Code)	(Area Code) (Telephone Number)
Internet Web Site Address	WWW.FCSU.COM	
Statutory Statement Contact	KENNETH ANTHONY ARENDT	216-642-9406
	(Name)	(Area Code) (Telephone Number) (Extension)
	FCSU@AOL.COM	216-642-4310
	(E-Mail Address)	(Fax Number)

OFFICERS

Name	Title	Name	Title
1. ANDREW MATHEW RAJEC	PRESIDENT	2. KENNETH ANTHONY ARENDT	EXECUTIVE SECRETARY
3. GEORGE FRANCIS MATTA	TREASURER	4. ANDREW R. HARCAR SR	VICE PRESIDENT
OTHER			
GARY J. MATTA	GENERAL COUNSEL	EDWARD COWMAN	ACTUARY

DIRECTORS OR TRUSTEES

ANDREW MATHEW RAJEC	ANDREW R. HARCAR SR	KENNETH ANTHONY ARENDT	GEORGE FRANCIS MATTA
REV. THOMAS NASTA	RUDOLPH BERNATH	REGIS BREKOSKY	HENRY HASSAY
KAREN HUNKA	JAMES MARMOL	JOSEPH MINAROVICH	MILOS MITRO
DAMIAN NASTA	SUSAN ONDREJCO	CARL UNGVARSKY	

State of..... OHIO
County of.... CUYAHOGA

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
ANDREW MATHEW RAJEC	KENNETH ANTHONY ARENDT	GEORGE FRANCIS MATTA
1. (Printed Name)	2. (Printed Name)	3. (Printed Name)
PRESIDENT	EXECUTIVE SECRETARY	TREASURER
(Title)	(Title)	(Title)
Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This 17TH day of FEBRUARY, 2012	b. If no	1. State the amendment number
		2. Date filed
		3. Number of pages attached

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANA
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	2,031,089	0.7	2,031,089		2,031,089	0.7
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	3,722,203	1.3	3,722,203		3,722,203	1.3
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations.....	299,901	0.1	299,901		299,901	0.1
1.43 Revenue and assessment obligations.....	40,327,530	14.3	40,327,530		40,327,530	14.3
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....	74,612,682	26.5	74,612,682		74,612,682	26.5
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage- backed securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....		0.0			0	0.0
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	134,087,759	47.6	134,087,759		134,087,759	47.6
2.2 Unaffiliated non-U.S. securities (including Canada).....		0.0			0	0.0
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....	2,927,429	1.0	2,927,429		2,927,429	1.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....	394,606	0.1	394,606		394,606	0.1
3.32 Unaffiliated.....	2,362,437	0.8	2,362,437		2,362,437	0.8
3.4 Other equity securities:						
3.41 Affiliated.....		0.0			0	0.0
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....	82,317	0.0	82,317		82,317	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....	1,654,786	0.6	1,654,786		1,654,786	0.6
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....	1,074,301	0.4	1,074,301		1,074,301	0.4
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....	843,810	0.3	843,810		843,810	0.3
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....	562,675	0.2	562,675		562,675	0.2
6. Contract loans.....	992,342	0.4	992,342		992,342	0.4
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	5,245,505	1.9	5,245,505		5,245,505	1.9
11. Other invested assets.....	10,600,462	3.8	10,600,462		10,600,462	3.8
12. Total invested assets.....	281,821,833	100.0	281,821,833	0	281,821,833	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		2,574,226
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....	93,440	
8.2	Totals, Part 3, Column 9.....		93,440
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		2,480,786
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		2,480,786

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		1,883,937
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		146,834
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		1,737,103
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		1,737,103
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		1,737,103

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		4,981,249
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....	6,000,000	6,000,000
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....	(499,647)	
3.2	Totals, Part 3, Column 12.....		(499,647)
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....	118,860	
5.2	Totals, Part 3, Column 9.....		118,860
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		10,600,462
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		10,600,462

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		247,885,005
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		80,661,231
3.	Accrual of discount.....		196,171
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	122,373	
4.2	Part 2, Section 1, Column 15.....	240	
4.3	Part 2, Section 2, Column 13.....	(94,957)	
4.4	Part 4, Column 11.....	818,255	845,911
5.	Total gain (loss) on disposals, Part 4, Column 19.....		(791,093)
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		67,223,075
7.	Deduct amortization of premium.....		376,942
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other than temporary impairment recognized:		
9.1	Part 1, Column 14.....	431,672	
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		431,672
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		260,765,535
11.	Deduct total nonadmitted amounts.....		
12.	Statement value at end of current period (Line 10 minus Line 11).....		260,765,535

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	76,643,771	77,358,755	76,725,106	75,547,609
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	76,643,771	77,358,755	76,725,106	75,547,609
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	3,722,203	4,309,225	3,721,519	3,700,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	299,901	322,483	293,826	300,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	40,327,530	44,498,464	40,397,229	39,780,509
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	134,087,759	145,011,735	134,916,558	134,145,087
	9. Canada.....				
	10. Other Countries.....				
	11. Totals.....	134,087,759	145,011,735	134,916,558	134,145,087
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	255,081,164	271,500,662	256,054,238	253,473,205
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....	2,927,429	5,161,344	2,927,429	
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	2,927,429	5,161,344	2,927,429	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	2,927,429	5,161,344	2,927,429	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....	2,362,437	2,362,437	2,416,324	
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	2,362,437	2,362,437	2,416,324	
Parent, Subsidiaries and Affiliates	24. Totals.....	394,606	394,606	122,511	
	25. Total Common Stocks.....	2,757,043	2,757,043	2,538,835	
	26. Total Stocks.....	5,684,472	7,918,387	5,466,264	
	27. Total Bonds and Stocks....	260,765,636	279,419,049	261,520,502	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

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Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1.....		2,087,811	852,019	4,557,055	65,109,649	72,606,534	28.5	45,828,203	19.2	72,606,534	
1.2 Class 2.....						0	0.0		0.0		
1.3 Class 3.....						0	0.0		0.0		
1.4 Class 4.....						0	0.0		0.0		
1.5 Class 5.....						0	0.0		0.0		
1.6 Class 6.....						0	0.0		0.0		
1.7 Totals.....	0	2,087,811	852,019	4,557,055	65,109,649	72,606,534	28.5	45,828,203	19.2	72,606,534	0
2. All Other Governments											
2.1 Class 1.....		16,111		304,182	3,716,943	4,037,236	1.6	5,129,541	2.1	4,037,236	
2.2 Class 2.....						0	0.0		0.0		
2.3 Class 3.....						0	0.0		0.0		
2.4 Class 4.....						0	0.0		0.0		
2.5 Class 5.....						0	0.0		0.0		
2.6 Class 6.....						0	0.0		0.0		
2.7 Totals.....	0	16,111	0	304,182	3,716,943	4,037,236	1.6	5,129,541	2.1	4,037,236	0
3. U.S. States, Territories and Possessions, etc., Guaranteed											
3.1 Class 1.....		400,056	398,214	1,903,130	1,020,802	3,722,202	1.5	3,723,187	1.6	3,722,202	
3.2 Class 2.....						0	0.0		0.0		
3.3 Class 3.....						0	0.0		0.0		
3.4 Class 4.....						0	0.0		0.0		
3.5 Class 5.....						0	0.0		0.0		
3.6 Class 6.....						0	0.0		0.0		
3.7 Totals.....	0	400,056	398,214	1,903,130	1,020,802	3,722,202	1.5	3,723,187	1.6	3,722,202	0
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1.....		299,901				299,901	0.1	299,561	0.1	299,901	
4.2 Class 2.....						0	0.0		0.0		
4.3 Class 3.....						0	0.0		0.0		
4.4 Class 4.....						0	0.0		0.0		
4.5 Class 5.....						0	0.0		0.0		
4.6 Class 6.....						0	0.0		0.0		
4.7 Totals.....	0	299,901	0	0	0	299,901	0.1	299,561	0.1	299,901	0
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1.....		475,000	1,572,743	26,143,609	9,973,732	38,165,084	15.0	38,986,937	16.3	38,165,084	
5.2 Class 2.....			1,657,675		504,770	2,162,445	0.8	939,833	0.4	2,162,445	
5.3 Class 3.....						0	0.0		0.0		
5.4 Class 4.....						0	0.0		0.0		
5.5 Class 5.....						0	0.0		0.0		
5.6 Class 6.....						0	0.0		0.0		
5.7 Totals.....	0	475,000	3,230,418	26,143,609	10,478,502	40,327,529	15.8	39,926,770	16.7	40,327,529	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6.	Industrial and Miscellaneous (unaffiliated)											
6.1	Class 1.....	233,000	17,318,265	13,875,216	36,283,239	10,578,831	78,288,551	30.7	95,477,785	39.9	78,288,551	
6.2	Class 2.....	600,000	4,799,705	12,582,349	17,130,154	9,842,297	44,954,505	17.6	28,064,522	11.7	44,954,505	
6.3	Class 3.....			976,081	1,104,650	614,192	2,694,923	1.1	5,579,078	2.3	2,694,923	
6.4	Class 4.....	700,000	1,630,000	2,085,956	2,082,996	200,000	6,698,952	2.6	10,768,959	4.5	6,698,952	
6.5	Class 5.....		601,328		100,000		701,328	0.3	1,001,442	0.4	701,328	
6.6	Class 6.....		144,000		315,000		459,000	0.2	1,254,530	0.5	459,000	
6.7	Totals.....	1,533,000	24,493,298	29,519,602	57,016,039	21,235,320	133,797,259	52.5	142,146,316	59.4	133,797,259	0
7.	Hybrid Securities											
7.1	Class 1.....						0	0.0	978,458	0.4		
7.2	Class 2.....				100,000		100,000	0.0	594,048	0.2	100,000	
7.3	Class 3.....						0	0.0		0.0		
7.4	Class 4.....						0	0.0	525,000	0.2		
7.5	Class 5.....						0	0.0		0.0		
7.6	Class 6.....					190,500	190,500	0.1		0.0	190,500	
7.7	Totals.....	0	0	0	100,000	190,500	290,500	0.1	2,097,506	0.9	290,500	0
8.	Parent, Subsidiaries and Affiliates											
8.1	Class 1.....						0	0.0		0.0		
8.2	Class 2.....						0	0.0		0.0		
8.3	Class 3.....						0	0.0		0.0		
8.4	Class 4.....						0	0.0		0.0		
8.5	Class 5.....						0	0.0		0.0		
8.6	Class 6.....						0	0.0		0.0		
8.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9.	Total Bonds Current Year											
9.1	Class 1.....	(d).....233,000	20,597,144	16,698,192	69,191,215	90,399,957	197,119,508	77.3	XXX.....	XXX.....	197,119,508	0
9.2	Class 2.....	(d).....600,000	4,799,705	14,240,024	17,230,154	10,347,067	47,216,950	18.5	XXX.....	XXX.....	47,216,950	0
9.3	Class 3.....	(d).....0	0	976,081	1,104,650	614,192	2,694,923	1.1	XXX.....	XXX.....	2,694,923	0
9.4	Class 4.....	(d).....700,000	1,630,000	2,085,956	2,082,996	200,000	6,698,952	2.6	XXX.....	XXX.....	6,698,952	0
9.5	Class 5.....	(d).....0	601,328	0	100,000	0	(c).....701,328	0.3	XXX.....	XXX.....	701,328	0
9.6	Class 6.....	(d).....0	144,000	0	315,000	190,500	(c).....649,500	0.3	XXX.....	XXX.....	649,500	0
9.7	Totals.....	1,533,000	27,772,177	34,000,253	90,024,015	101,751,716	(b).....255,081,161	100.0	XXX.....	XXX.....	255,081,161	0
9.8	Line 9.7 as a % of Col. 6.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX.....	XXX.....	XXX.....	100.0	0.0
10.	Total Bonds Prior Year											
10.1	Class 1.....	984,948	12,980,378	20,597,305	80,426,085	75,434,954	XXX.....	XXX.....	190,423,670	79.6	190,423,670	
10.2	Class 2.....	599,979	3,695,436	5,822,303	13,997,057	5,483,628	XXX.....	XXX.....	29,598,403	12.4	29,598,403	
10.3	Class 3.....	2,269,175	.....	.....972,011	1,008,245	1,329,647	XXX.....	XXX.....	5,579,078	2.3	5,579,078	
10.4	Class 4.....	814,999	2,527,033	6,000,207	1,668,097	283,624	XXX.....	XXX.....	11,293,959	4.7	11,293,959	
10.5	Class 5.....	.....	.....602,265	.....	.....399,177	.....	.....XXX.....	XXX.....	(c).....1,001,442	0.4	1,001,442	
10.6	Class 6.....	.....	.....73,500	267,360	913,670	.....	.....XXX.....	XXX.....	(c).....1,254,530	0.5	1,254,530	
10.7	Totals.....	4,669,101	19,878,612	33,659,187	98,412,331	82,531,852	XXX.....	XXX.....	(b).....239,151,083	100.0	239,151,083	0
10.8	Line 10.7 as a % of Col. 8.....	2.0	8.3	14.1	41.2	34.5	XXX.....	XXX.....	100.0	XXX.....	100.0	0.0
11.	Total Publicly Traded Bonds											
11.1	Class 1.....	233,000	20,597,144	16,698,192	69,191,215	90,399,957	197,119,508	77.3	190,423,670	79.6	197,119,508	XXX.....
11.2	Class 2.....	600,000	4,799,705	14,240,024	17,230,154	10,347,067	47,216,950	18.5	29,598,403	12.4	47,216,950	XXX.....
11.3	Class 3.....	.....	.....	.....976,081	1,104,650	614,192	2,694,923	1.1	5,579,078	2.3	2,694,923	XXX.....
11.4	Class 4.....	700,000	1,630,000	2,085,956	2,082,996	200,000	6,698,952	2.6	11,293,959	4.7	6,698,952	XXX.....
11.5	Class 5.....	.....	.....601,328	.....	.....100,000	.....	.....701,328	0.3	1,001,442	0.4	701,328	XXX.....
11.6	Class 6.....	.....	.....144,000	.....	.....315,000	190,500	649,500	0.3	1,254,530	0.5	649,500	XXX.....
11.7	Totals.....	1,533,000	27,772,177	34,000,253	90,024,015	101,751,716	255,081,161	100.0	239,151,083	100.0	255,081,161	XXX.....
11.8	Line 11.7 as a % of Col. 6.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
11.9	Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
12.	Total Privately Placed Bonds											
12.1	Class 1.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.2	Class 2.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.3	Class 3.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.4	Class 4.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.5	Class 5.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.6	Class 6.....	.....	.....	.....	.....	.....	.....0	0.0	0	0.0	XXX.....	0
12.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	XXX.....	0
12.8	Line 12.7 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX.....	XXX.....	XXX.....	XXX.....	0.0
12.9	Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX.....	XXX.....	XXX.....	XXX.....	0.0

- (a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
- (b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....0 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
- (c) Includes \$.....701,328 current year, \$.....1,001,442 prior year of bonds with 5* designations and \$.....649,500 current year, \$.....1,254,530 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
- (d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA
SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1.	U.S. Governments											
1.1	Issuer Obligations.....		2,031,089				2,031,089	0.8	2,050,725	0.9	2,031,089	
1.2	Residential Mortgage-Backed Securities.....		56,722	852,019	4,557,055	65,109,649	70,575,445	27.7	43,777,478	18.3	70,575,445	
1.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
1.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
1.5	Totals.....	0	2,087,811	852,019	4,557,055	65,109,649	72,606,534	28.5	45,828,203	19.2	72,606,534	0
2.	All Other Governments											
2.1	Issuer Obligations.....						0	0.0		0.0		
2.2	Residential Mortgage-Backed Securities.....		16,111		304,182	3,716,943	4,037,236	1.6	5,129,541	2.1	4,037,236	
2.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
2.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
2.5	Totals.....	0	16,111	0	304,182	3,716,943	4,037,236	1.6	5,129,541	2.1	4,037,236	0
3.	U.S. States, Territories and Possessions, Guaranteed											
3.1	Issuer Obligations.....		400,056	398,214	1,903,130	1,020,802	3,722,202	1.5	3,723,187	1.6	3,722,202	
3.2	Residential Mortgage-Backed Securities.....						0	0.0		0.0		
3.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
3.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
3.5	Totals.....	0	400,056	398,214	1,903,130	1,020,802	3,722,202	1.5	3,723,187	1.6	3,722,202	0
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1	Issuer Obligations.....		299,901				299,901	0.1	299,561	0.1	299,901	
4.2	Residential Mortgage-Backed Securities.....						0	0.0		0.0		
4.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
4.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
4.5	Totals.....	0	299,901	0	0	0	299,901	0.1	299,561	0.1	299,901	0
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1	Issuer Obligations.....		475,000	3,230,418	26,143,609	10,478,502	40,327,529	15.8	37,524,611	15.7	40,327,529	
5.2	Residential Mortgage-Backed Securities.....						0	0.0	2,402,159	1.0		
5.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
5.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
5.5	Totals.....	0	475,000	3,230,418	26,143,609	10,478,502	40,327,529	15.8	39,926,770	16.7	40,327,529	0
6.	Industrial and Miscellaneous (unaffiliated)											
6.1	Issuer Obligations.....	1,533,000	24,493,298	29,519,603	57,016,039	18,744,593	131,306,533	51.5	133,517,336	55.8	131,306,533	
6.2	Residential Mortgage-Backed Securities.....						0	0.0	8,628,980	3.6		
6.3	Commercial Mortgage-Backed Securities.....					2,490,726	2,490,726	1.0		0.0	2,490,726	
6.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
6.5	Totals.....	1,533,000	24,493,298	29,519,603	57,016,039	21,235,319	133,797,259	52.5	142,146,316	59.4	133,797,259	0
7.	Hybrid Securities											
7.1	Issuer Obligations.....				100,000	190,500	290,500	0.1	2,097,506	0.9	290,500	
7.2	Residential Mortgage-Backed Securities.....						0	0.0		0.0		
7.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
7.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
7.5	Totals.....	0	0	0	100,000	190,500	290,500	0.1	2,097,506	0.9	290,500	0
8.	Parent, Subsidiaries and Affiliates											
8.1	Issuer Obligations.....						0	0.0		0.0		
8.2	Residential Mortgage-Backed Securities.....						0	0.0		0.0		
8.3	Commercial Mortgage-Backed Securities.....						0	0.0		0.0		
8.4	Other Loan-Backed and Structured Securities.....						0	0.0		0.0		
8.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9.	Total Bonds Current Year											
9.1	Issuer Obligations.....	1,533,000	27,699,344	33,148,235	85,162,778	30,434,397	177,977,754	69.8	XXX	XXX	177,977,754	0
9.2	Residential Mortgage-Backed Securities.....	0	72,833	852,019	4,861,237	68,826,592	74,612,681	29.3	XXX	XXX	74,612,681	0
9.3	Commercial Mortgage-Backed Securities.....	0	0	0	0	2,490,726	2,490,726	1.0	XXX	XXX	2,490,726	0
9.4	Other Loan-Backed and Structured Securities.....	0	0	0	0	0	0	0.0	XXX	XXX	0	0
9.5	Totals.....	1,533,000	27,772,177	34,000,254	90,024,015	101,751,715	255,081,161	100.0	XXX	XXX	255,081,161	0
9.6	Line 9.5 as a % of Col. 6.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX	XXX	XXX	100.0	0.0
10.	Total Bonds Prior Year											
10.1	Issuer Obligations.....	4,669,101	19,878,612	33,095,956	89,359,544	32,209,712	XXX	XXX	179,212,926	74.9	179,212,926	
10.2	Residential Mortgage-Backed Securities.....			563,230	9,052,787	50,322,140	XXX	XXX	59,938,157	25.1	59,938,157	
10.3	Commercial Mortgage-Backed Securities.....						XXX	XXX	0	0.0		
10.4	Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
10.5	Totals.....	4,669,101	19,878,612	33,659,186	98,412,331	82,531,852	XXX	XXX	239,151,083	100.0	239,151,083	0
10.6	Line 10.5 as a % of Col. 8.....	2.0	8.3	14.1	41.2	34.5	XXX	XXX	100.0	XXX	100.0	0.0
11.	Total Publicly Traded Bonds											
11.1	Issuer Obligations.....	1,533,000	27,699,344	33,148,235	85,162,778	30,434,397	177,977,754	69.8	179,212,926	74.9	177,977,754	XXX
11.2	Residential Mortgage-Backed Securities.....		72,833	852,019	4,861,237	68,826,592	74,612,681	29.3	59,938,157	25.1	74,612,681	XXX
11.3	Commercial Mortgage-Backed Securities.....					2,490,726	2,490,726	1.0	0	0.0	2,490,726	XXX
11.4	Other Loan-Backed and Structured Securities.....					0	0	0.0	0	0.0	0	XXX
11.5	Totals.....	1,533,000	27,772,177	34,000,254	90,024,015	101,751,715	255,081,161	100.0	239,151,083	100.0	255,081,161	XXX
11.6	Line 11.5 as a % of Col. 6.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX	XXX	XXX	100.0	XXX
11.7	Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	0.6	10.9	13.3	35.3	39.9	100.0	XXX	XXX	XXX	100.0	XXX
12.	Total Privately Placed Bonds											
12.1	Issuer Obligations.....						0	0.0	0	0.0	XXX	0
12.2	Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.3	Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
12.4	Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
12.5	Totals.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
12.6	Line 12.5 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
12.7	Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

Sch. DA-Verification
NONE

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA
SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V (13 - 11 - 12)	Total Foreign Exchange Change in B./A.C.V	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs, and Expenses Incurred
Properties Occupied by the Reporting Entity - Administrative																
OFFICE SPACE & LAND.....		INDEPENDENCE.....	OHIO.	01/01/1987	01/05/2011	2,390,000	.....	.....1,074,301	1,600,000	54,880	.....	.....	.....(54,880)	.....	.....303,112	371,543
LEASEHOLD IMPROVEMENTS.....		INDEPENDENCE.....	OHIO.	VARIOUS..	01/05/2011	328,228	.....	.....	.....	.....	.....	.....	.....0	.....	.....	.....
0299999. Properties Occupied by the Reporting Entity - Administrative.....						2,718,228	0	1,074,301	1,600,000	54,880	0	0	(54,880)	0	303,112	371,543
0399999. Total - Properties Occupied by the Reporting Entity.....						2,718,228	0	1,074,301	1,600,000	54,880	0	0	(54,880)	0	303,112	371,543
Properties Held for the Production of Income																
LAND ESTATES.....		MIDDLETOWN.....	PA....	01/01/1910	11/15/2008	35,102	.....	.....35,102	458,000	.....	.....	.....	.....0	.....	.....	.....
PRINTERY BUILDING & LAND.....		MIDDLETOWN.....	PA....	01/01/1975	11/15/2008	1,328,851	.....	.....214,721	4,250,000	33,860	.....	.....	.....(33,860)	.....	.....	.....
LAND DEVELOPEMENT.....		MIDDLETOWN.....	PA....	01/01/1986	11/15/2008	471,000	.....	.....470,090	2,152,600	.....	.....	.....	.....0	.....	.....	.....
LAND IMPROVEMENT ESTATES.....		MIDDLETOWN.....	PA....	01/01/1975	11/15/2008	298,374	.....	.....123,331	1,328,200	4,700	.....	.....	.....(4,700)	.....	.....	.....
ESTATE BUILDINGS.....		MIDDLETOWN.....	PA....	01/01/1965	11/15/2008	64,562	.....	.....565	641,200	.....	.....	.....	.....0	.....	.....	.....
0499999. Total - Properties Held for the Production of Income.....						2,197,889	0	843,809	8,830,000	38,560	0	0	(38,560)	0	0	0
Properties Held for Sale																
LAND - MIDDLETOWN.....		MIDDLETOWN.....	PA....	01/01/1986	11/15/2008	562,675	.....	.....562,675	3,885,000	.....	.....	.....	.....0	.....	.....	.....
0599999. Total - Properties Held for Sale.....						562,675	0	562,675	3,885,000	0	0	0	0	0	0	0
0699999. Totals.....						5,478,792	0	2,480,785	14,315,000	93,440	0	0	(93,440)	0	303,112	371,543

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE B - PART 1

Showing all Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/ Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation

Mortgages in Good Standing - Residential Mortgages - Insured or Guaranteed

988.....	.....	East Millsboro.....	PA.....	.....	.08/01/1996	8.500	43,963	.....	.....	.....	.....	.....	.....81,000	08/01/1996
1023.....	.....	Canfield.....	OH.....	.....	.06/01/1992	8.500	36,170	.....	.....	.....	.....	.....	.....103,300	06/01/1992
1043.....	.....	Akron.....	OH.....	.....	.06/23/2009	6.000	2,184	.....	.....	.....	.....	.....	.....250,000	07/01/2008
0299999. Total - Mortgages in Good Standing - Residential Mortgages - Insured or Guaranteed.....							82,317	0	0	0	0	0	434,300	...XXX.....

Mortgages in Good Standing - Commercial Mortgages - Insured or Guaranteed

1039.....	.....	Middletown	PA.....	...S.....	.01/01/1995	7.100	1,654,786	.....	.....	.....	.....	.....	.....4,349,000	12/10/2003
0499999. Total - Mortgages in Good Standing - Commercial Mortgages - Insured or Guaranteed.....							1,654,786	0	0	0	0	0	4,349,000	...XXX.....
0899999. Total - Mortgages in Good Standing.....							1,737,103	0	0	0	0	0	4,783,300	...XXX.....
3399999. Totals.....							1,737,103	0	0	0	0	0	4,783,300	...XXX.....

- General Interrogatory:
- 1. Mortgages in good standing \$.....0 unpaid taxes \$.....0 interest due and unpaid.
 - 2. Restructured mortgages \$.....0 unpaid taxes \$.....0 interest due and unpaid.
 - 3. Mortgages with overdue interest over 90 days not in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.
 - 4. Mortgages in process of foreclosure \$.....0 unpaid taxes \$.....0 interest due and unpaid.

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

NONE

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
Mortgages Closed by Repayment																	
1042.....	Akron.....	Oh.....	.....	02/19/2009	03/08/2011	.....	.....	.....	.....	.....	.....0	.....	.....	.....699	.....	.....	.....0
0199999. Total - Mortgages Closed by Repayment.....						0	0	0	0	0	0	0	0	699	0	0	0
Mortgages With Partial Repayments																	
988.....	East Millsboro.....	PA.....	.....	08/01/1996	12/31/2011	.....	.....	.....	.....	.....	.....0	.....	.....	.....324	.....	.....	.....0
1023.....	Canfield.....	OH.....	.....	06/01/1992	12/31/2011	.....	.....	.....	.....	.....	.....0	.....	.....	.....1,856	.....	.....	.....0
1039.....	Middletown	PA.....	.....	01/01/1995	12/31/2011	.....	.....	.....	.....	.....	.....0	.....	.....	.....142,403	.....	.....	.....0
1043.....	Akron.....	OH.....	.....	06/23/2009	12/31/2011	.....	.....	.....	.....	.....	.....0	.....	.....	.....1,552	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						0	0	0	0	0	0	0	0	146,135	0	0	0
0599999. Total Mortgages.....						0	0	0	0	0	0	0	0	146,834	0	0	0

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Design- nation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) /Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership

Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated

000000	00	0	MATLIN PATTERSON CREDIT FUND.....	.....	CLEVELAND.....	OH...	MATLIN PATTERSON ASSET MANAGEMENT	1FE....	12/01/2010	13	10,000,000	9,703,318	9,703,318	118,860	.....	.....	.....(499,647)	.....	.....	.....0.1
0799999. Total - Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated.....											10,000,000	9,703,318	9,703,318	118,860	0	0	(499,647)	0	0	XXX....

Surplus Debentures - Unaffiliated

030367	AA	4	AMERICAN UTD LIFE INS CO.....	.....	INDIANAPOLIC.....	IN.....	MERRILL LYNCH.....	1FE.....	05/25/2001	.....	.....194,600	.....	.....194,600	.....	.....	.....	.....	.....15,500	.....	.....	
41020V	AA	9	JOHN HANCOCK MUTUAL LIFE INSUR CO.....	.....	BOSTON.....	MA...	MERRILL LYNCH.....	1FE.....	11/07/2002	.....	.....107,000	.....	.....107,000	.....	.....	.....	.....	.....7,375	.....	.....	
53079Q	AB	3	LIBERTY MUTUAL INS.....	.....	BOSTON.....	MA...	MERRILL LYNCH.....	2FE.....	01/22/2001	.....	.....200,000	.....	.....200,000	.....	.....	.....	.....	.....17,000	.....	.....	
53079Q	AC	1	LIBERTY MUTUAL NOTES.....	.....	BOSTON.....	MA...	MERRILL LYNCH.....	2FE.....	08/14/2001	.....	.....395,544	.....	.....395,544	.....	.....	.....	.....	.....31,500	.....	.....	
2199999. Total - Surplus Debentures - Unaffiliated.....											897,144	0	897,144	0	0	0	0	0	71,375	0	XXX....
3999999. Subtotal - Unaffiliated.....											10,897,144	9,703,318	10,600,462	118,860	0	0	(499,647)	0	71,375	0	XXX....
4199999. Totals.....											10,897,144	9,703,318	10,600,462	118,860	0	0	(499,647)	0	71,375	0	XXX....

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2		Location		5	6	7	8	9	10	11
CUSIP Identification	Name or Description		3	4	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
			City	State							
Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated											
000000 00 0	MATLIN PATTERSON CREDIT FUND.....		CLEVELAND.....	OH.....	MATLIN PATTERSON ASET MANAGEMENT.....	12/01/2010	13	.....	.....3,000,000	.....	.....0.1
000000 00 0	MATLIN PATTERSON CREDIT FUND.....		CLEVELAND.....	OH.....	MATLIN PATTERSON ASET MANAGEMENT.....	12/01/2010	13	.....	.....3,000,000	.....	.....0.1
0799999. Total - Fixed or Variable Interest Rate Investments That Have Underlying Characteristics of Bonds - Unaffiliated.....								0	6,000,000	0	XXX.....
3999999. Subtotal - Unaffiliated.....								0	6,000,000	0	XXX.....
4199999. Totals.....								0	6,000,000	0	XXX.....

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA
SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
NONE																			

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
				3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	g n	Bond CHAR		NAIC Design- ation	Actual Cost		Rate Used to Obtain Fair Value	Fair Value													Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
38376E	S3	0	GNMA CMO PAC 2009-109 GC.....	.....	..	.....	..1FE	787,122	100.786	768,338	762,346	785,894	.....	.....(633)	.....	.....	.....5.000	4.843	MON.....	3,133	.....	08/11/2010	11/20/2039
38376K	A4	3	GNMA CMO PAC-2 2009-91 CA.....	.....	..	.....	..1FE	746,844	100.856	727,326	721,152	745,471	.....	.....(933)	.....	.....	.....5.000	4.828	MON.....	2,964	.....	07/16/2010	10/20/2039
38376L	B5	7	GNMA CMO 2011-104 KG.....	.....	..	.....	..1FE	171,027	100.214	165,798	165,444	170,928	.....	.....(388)	.....	.....	.....6.000	5.804	MON.....	816	.....	07/28/2011	12/20/2040
38376L	HJ	1	GNMA CMO 2011-90 JD.....	.....	..	.....	..1FE	625,043	103.436	637,751	616,566	624,873	.....	.....(189)	.....	.....	.....4.000	3.946	MON.....	2,027	.....	06/29/2011	06/20/2041
38376L	R3	5	GNMA CMO 2011-129 MA.....	.....	..	.....	..1FE	664,224	99.487	664,138	667,562	664,263	.....	.....42	.....	.....	.....3.500	3.518	MON.....	1,920	.....	09/09/2011	04/16/2041
38376L	RN	1	GNMA CMO 2011-80 KX.....	.....	..	.....	..1FE	486,818	100.503	491,725	489,264	486,867	.....	.....58	.....	.....	.....9.211	9.257	MON.....	3,704	.....	06/29/2011	06/20/2041
38376L	RP	6	GNMA CMO 2011-80 KY.....	.....	..	.....	..1FE	363,426	100.619	366,592	364,337	363,445	.....	.....22	.....	.....	.....4.000	4.010	MON.....	1,198	.....	06/29/2011	06/20/2041
38376L	RP	6	GNMA CMO 2011-80 KY.....	.....	..	.....	..1FE	363,426	100.619	366,592	364,337	363,445	.....	.....22	.....	.....	.....4.000	4.010	MON.....	1,198	.....	06/29/2011	06/20/2041
38376P	LE	8	GNMA CMO 2009-118 XA.....	.....	..	.....	..1FE	457,108	100.431	455,308	453,354	457,016	.....	.....(98)	.....	.....	.....3.480	3.451	MON.....	1,297	.....	05/18/2011	12/20/2039
38376T	AJ	1	GNMA CMO 2010-012 US INV FLT.....	.....	..	.....	..1FE	33,882	99.479	33,896	34,073	33,894	.....	.....4	.....	.....	.....9.820	9.876	MON.....	275	.....	01/08/2010	01/16/2040
38376T	PH	9	GNMA CMO 2010-7 LV.....	.....	..	.....	..1FE	393,294	103.409	397,752	384,640	393,088	.....	.....(221)	.....	.....	.....2.841	2.778	MON.....	898	.....	05/16/2011	01/16/2040
38376V	R9	0	GNMA CMO PAC-2 2010-19 GW.....	.....	..	.....	..1FE	844,310	107.177	883,913	824,722	843,411	.....	.....(617)	.....	.....	.....4.750	4.640	MON.....	3,220	.....	09/03/2010	02/20/2040
38376X	R8	8	GNMA CMO PAC-2 2010-51 PM.....	.....	..	.....	..1FE	768,629	101.120	747,793	739,511	767,128	.....	.....(1,025)	.....	.....	.....5.000	4.811	MON.....	3,039	.....	07/22/2010	04/20/2040
38376X	U2	7	GNMA CMO TAC 2010-51 DA.....	.....	..	.....	..1FE	666,421	100.520	646,843	643,497	665,241	.....	.....(879)	.....	.....	.....5.000	4.828	MON.....	2,645	.....	07/01/2010	01/20/2040
38376X	U2	7	GNMA CMO TAC 2010-51 DA.....	.....	..	.....	..1FE	668,046	100.520	647,248	643,899	666,872	.....	.....(927)	.....	.....	.....5.000	4.819	MON.....	2,646	.....	08/05/2010	01/20/2040
38376Y	TX	9	GNMA REMIC TR CMO PAC-3 2010-43 YB.....	.....	..	.....	..1FE	663,961	100.427	645,416	642,672	662,793	.....	.....(961)	.....	.....	.....5.000	4.840	MON.....	2,641	.....	06/08/2010	04/20/2040
38377D	CP	9	GNMA CMO TAC 2010-99 NP.....	.....	..	.....	..1FE	937,075	101.708	919,323	903,885	935,455	.....	.....(1,084)	.....	.....	.....4.500	4.341	MON.....	3,343	.....	08/30/2010	08/20/2040
38377D	E9	3	GNMA CMO 2010-105 HS.....	.....	..	.....	..1FE	433,686	101.149	439,768	434,773	433,702	.....	.....18	.....	.....	.....9.328	9.351	MON.....	3,333	.....	08/11/2011	07/20/2040
38377D	XF	8	GNMA CMO 2010-104 JV.....	.....	..	.....	..1FE	716,888	101.302	703,362	694,322	714,901	.....	.....(1,414)	.....	.....	.....4.500	4.358	MON.....	2,568	.....	08/11/2010	06/20/2027
38377E	M7	6	GNMA CMO PAC 2010-60 PN.....	.....	..	.....	..1FE	824,284	102.991	823,712	799,790	823,090	.....	.....(850)	.....	.....	.....4.500	4.366	MON.....	2,958	.....	08/05/2010	05/20/2040
38377F	MB	4	GNMA REMIC CMO 2010-056 TS.....	.....	..	.....	..1FE	55,902	100.893	56,121	55,624	55,886	.....	.....(18)	.....	.....	.....11.324	11.268	MON.....	518	.....	05/27/2010	07/20/2039
38377F	WA	5	GNMA CMO 2010-59 NA.....	.....	..	.....	..1FE	406,285	103.314	407,523	394,451	405,579	.....	.....(425)	.....	.....	.....4.500	4.369	MON.....	1,459	.....	05/16/2010	05/16/2039
38377G	BD	0	GNMA CMO 2010-69 CX.....	.....	..	.....	..1FE	217,904	102.551	222,906	217,361	217,874	.....	.....(18)	.....	.....	.....4.500	4.489	MON.....	804	.....	07/26/2010	06/16/2037
38377G	RJ	0	GNMA CMO 2010-68 SK INV FLT.....	.....	..	.....	..1FE	350,428	104.004	345,050	331,767	349,910	.....	.....(691)	.....	.....	.....18.986	17.975	MON.....	5,177	.....	04/12/2011	07/20/2039
38377G	SW	0	GNMA CMO 2010-68 LS.....	.....	..	.....	..1FE	102,361	101.070	103,716	102,618	102,367	.....	.....10	.....	.....	.....10.100	10.125	MON.....	852	.....	05/05/2011	03/20/2040
38377J	PG	2	GNMA CMO 2010-98 YA.....	.....	..	.....	..1FE	869,584	102.558	865,327	843,744	868,324	.....	.....(883)	.....	.....	.....4.500	4.366	MON.....	3,121	.....	08/02/2010	05/20/2040
38377K	BN	9	GNMA CMO 2010-114 GV.....	.....	..	.....	..1FE	1,184,901	100.852	1,161,954	1,152,138	1,181,904	.....	.....(2,976)	.....	.....	.....4.500	4.376	MON.....	4,261	.....	09/29/2010	04/16/2025
38377K	BR	0	GNMA CMO PAC-2 2010-114 QC.....	.....	..	.....	..1FE	751,387	103.348	757,372	732,837	751,169	.....	.....(226)	.....	.....	.....4.500	4.389	MON.....	2,710	.....	09/08/2011	09/16/2040
38377K	BX	7	GNMA CMO TAC 2010-114 KT.....	.....	..	.....	..1FE	238,192	100.729	232,940	231,255	237,614	.....	.....(850)	.....	.....	.....3.093	3.003	MON.....	588	.....	10/12/2010	09/16/2025
38377K	BX	7	GNMA CMO TAC 2010-114 KT.....	.....	..	.....	..1FE	271,840	100.729	265,685	263,762	271,378	.....	.....(995)	.....	.....	.....3.093	3.001	MON.....	671	.....	10/15/2010	09/16/2025
38377K	CB	4	GNMA CMO 2010-114 KU.....	.....	..	.....	..1FE	217,465	100.503	212,450	211,387	217,002	.....	.....(455)	.....	.....	.....	.....	MON.....	.....	.....	10/04/2010	09/16/2025
38377K	CB	4	GNMA CMO 2010-114 KU.....	.....	..	.....	..1FE	585,512	100.503	570,625	567,770	584,043	.....	.....(1,380)	.....	.....	.....	.....	MON.....	.....	.....	10/20/2010	09/16/2025
38377K	S5	0	GNMA CMO TAC 2010-112 LM.....	.....	..	.....	..1FE	1,800,323	103.075	1,800,405	1,746,694	1,797,866	.....	.....(1,778)	.....	.....	.....4.000	3.881	MON.....	5,743	.....	09/30/2010	09/20/2040
38377K	T8	3	GNMA CMO PAC 2010-112 M.....	.....	..	.....	..1FE	1,746,078	102.133	1,787,791	1,750,454	1,746,240	.....	.....145	.....	.....	.....2.250	2.256	MON.....	3,237	.....	09/29/2010	09/16/2040
38377K	ZL	7	GNMA CMO 2010-112 LA.....	.....	..	.....	..1FE	1,812,195	103.670	1,810,798	1,746,694	1,809,202	.....	.....(2,183)	.....	.....	.....4.500	4.337	MON.....	6,460	.....	09/29/2010	09/20/2040
38377L	H8	4	GNMA CMO TAC 2010-130 GV.....	.....	..	.....	..1FE	769,933	101.133	756,896	748,416	768,153	.....	.....(1,658)	.....	.....	.....4.500	4.374	MON.....	2,768	.....	10/21/2010	05/16/2025
38377L	PX	0	GNMA CMO 2010-128 CY.....	.....	..	.....	..1FE	816,445	103.656	847,353	817,467	816,487	.....	.....33	.....	.....	.....4.000	4.005	MON.....	2,688	.....	11/02/2010	08/20/2039
38377M	AT	3	GNMA CMO PAC-2 2010-129 KD.....	.....	..	.....	..1FE	740,510	102.699	751,108	731,368	740,374	.....	.....(139)	.....	.....	.....4.000	3.951	FA.....	10,660	.....	08/22/2011	08/20/2040
38377M	UL	8	GNMA CMO 2010-146 VA.....	.....	..	.....	..1FE	1,440,538	103.935	1,444,847	1,390,145	1,438,508	.....	.....(1,805)	.....	.....	.....4.250	4.101	MON.....	4,856	.....	11/10/2010	11/16/2040
38377N	AA	2	GNMA CMO PAC-2 2010-143 CM.....	.....	..	.....	..1FE	1,978,879	107.655	2,129,031	1,977,642	1,978,834	.....	.....(44)	.....	.....	.....4.000	3.998	MON.....	6,502	.....	01/26/2011	11/16/2040
38377N	G7	3	GNMA CMO 2010-157 SH.....	.....	..	.....	..1FE	437,574	99.093	422,000	425,862	437,539	.....	.....(35)	.....	.....	.....9.508	9.254	MON.....	3,328	.....	12/20/2011	12/20/2040
38377N	UH	5	GNMA CMO 2010-167 WS.....	.....	..	.....	..1FE	591,953	103.041	585,791	568,502	591,395	.....	.....(766)	.....	.....	.....14.413	13.842	MON.....	6,735	.....	05/26/2011	09/20/2040

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			Code	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
E10.2	CUSIP Identification	Description				NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value											
	38377N ZS 6	GNMA CMO 2010-167 GS INV FLT.....				.1FE	274,736	100.753	270.053	268,035	274,716		(20)			9.430	9.200	MON...	2,077		12/28/2011	12/20/2040
	38377Q FP 7	GNMA CMO 2011-18 GS INV FLT.....				.1FE	999,997	99.764	997,637	999,997	999,997					9.039	9.039	MON...	7,429		10/13/2011	02/20/2041
	38377Q HC 4	GNMA CMO SEQ PYR 2011-018 KS INV FLT.....				.1FE	96,850	102.209	99,990	97,829	96,877		99			13.476	13.612	MON...	1,084		02/28/2011	06/16/2040
	38377R LP 8	GNMA CMO TAC 2010-160 VW.....				.1FE	905,026	104.776	924,559	882,415	904,217		(866)			4.500	4.388	MON...	3,264		01/26/2011	12/20/2040
	38377R LP 8	GNMA CMO TAC 2010-160 VW.....				.1FE	901,166	104.776	924,559	882,415	900,664		(529)			4.500	4.406	MON...	3,264		02/21/2011	12/20/2040
	38377R PA 7	GNMA CMO TAC 2010-162 KA.....				.1FE	868,994	103.772	875,507	843,683	868,087		(989)			4.500	4.369	MON...	3,120		01/20/2011	12/16/2040
	38377T DF 5	GNMA CMO 2011-13 CD.....				.1FE	799,149	100.597	807,959	803,164	799,288		156			4.522	4.545	MON...	2,985		01/28/2011	01/16/2041
	38377T LH 2	GNMA CMO SEQ PYR 2011-3 BC.....				.1FE	484,355	100.613	483,547	480,601	484,213		(237)			5.000	4.961	MON...	1,975		01/28/2011	12/16/2039
	38377T SN 2	GNMA CMO 2011-30 WS INV FLT.....				.1FE	184,889	104.305	184,104	176,505	184,665		(439)			17.488	16.695	MON...	2,537		04/05/2011	05/20/2040
	38377T V7 3	GNMA CMO TAC 2011-23 GV.....				.1FE	853,280	101.987	842,843	826,422	851,042		(2,486)			4.500	4.358	MON...	3,057		03/17/2011	11/20/2022
	38377U AN 8	GNMA CMO PAC 2011-35 TA.....				.1FE	425,555	103.223	434,787	421,211	425,443		(122)			4.500	4.454	MON...	1,558		04/14/2011	01/16/2041
	38377U C7 1	GNMA CMO PAC-2 2011-50 AB.....				.1FE	414,005	102.518	423,371	412,972	413,976		(32)			4.000	3.990	MON...	1,358		04/28/2011	05/20/2039
	38377U C7 1	GNMA CMO PAC-2 2011-50 AB.....				.1FE	614,223	102.518	625,778	610,408	614,129		(104)			4.000	3.975	MON...	2,007		05/10/2011	05/20/2039
	38377U F7 8	GNMA CMO CMO 2011-50 CE.....				.1FE	754,683	101.162	758,711	749,996	754,558		(125)			4.000	3.975	MON...	2,466		05/20/2011	02/20/2037
	38377U F7 8	GNMA CMO CMO 2011-50 CE.....				.1FE	1,202,089	101.162	1,207,005	1,193,140	1,201,910		(179)			4.000	3.970	MON...	3,923		07/11/2011	02/20/2037
	38377V CM 6	GNMA CMO 2011-51 KD.....				.1FE	443,072	102.800	455,478	443,072	443,072					4.000	4.000	MON...	1,457		04/28/2011	04/20/2041
	38377V CM 6	GNMA CMO 2011-51 KD.....				.1FE	437,624	102.800	447,918	435,718	437,580		(47)			4.000	3.983	MON...	1,432		05/06/2011	04/20/2041
	38377V GK 6	GNMA CMO 2011-52 GU.....				.1FE	341,887	100.203	350,467	349,757	342,106		272			4.000	4.092	MON...	1,150		04/28/2011	05/16/2039
	38377V GU 4	GNMA CMO 2011-52 MQ INV FLT.....				.1FE	751,984	99.924	755,189	755,763	752,071		100			9.068	9.114	MON...	5,633		05/17/2011	04/20/2041
	38377V GU 4	GNMA CMO 2011-52 MQ INV FLT.....				.1FE	376,563	99.924	378,168	378,455	376,607		50			9.068	9.114	MON...	2,821		05/20/2011	04/20/2041
	38377V V3 7	GNMA CMO 2011-68 MX.....				.1FE	377,531	99.508	377,088	378,952	377,558		35			10.263	10.302	MON...	3,197		06/17/2011	02/16/2041
	38377W 4D 3	GNMA CMO 2011-101 ST INV FLT.....				.1FE	474,384	98.220	471,988	480,541	474,490		110			10.076	10.207	MON...	3,980		07/28/2011	07/16/2041
	38377W 4D 3	GNMA CMO 2011-101 ST INV FLT.....				.1FE	480,541	98.220	471,988	480,541	480,541					10.076	10.076	MON...	3,980		08/12/2011	07/16/2041
	38377W 4S 0	GNMA CMO 2011-101 MP.....				.1FE	771,404	99.957	771,073	771,404	771,404					4.000	4.000	MON...	2,536		07/28/2011	03/20/2039
	38377W C5 1	GNMA CMO 2011-88 JD.....				.1FE	444,940	103.330	456,617	441,902	444,914		(28)			4.000	3.973	MON...	1,453		06/29/2011	06/20/2041
	38377W ES 9	GNMA CMO 2011-75 GS INV FLT.....				.1FE	610,006	101.410	615,913	607,349	609,945		(67)			9.092	9.052	MON...	4,539		05/11/2011	05/20/2041
	38377W GQ 1	GNMA CMO 2011-72GD - 19.....				.1FE	453,963	103.464	467,061	451,424	453,913		(54)			4.000	3.978	MON...	1,484		06/28/2011	05/20/2041
	38377W KU 7	GNMA CMO 2011-70 CU.....				.1FE	712,537	100.006	714,365	714,322	712,578		50			4.000	4.010	MON...	2,348		05/13/2011	05/16/2041
	38377W PG 3	GNMA CMO 2011-88 GC.....				.1FE	338,871	100.858	339,129	336,244	338,844		(37)			4.000	3.969	MON...	1,105		09/16/2011	05/20/2041
	38377W SM 7	GNMA CMO 2011-84 MS.....				.1FE	429,409	99.657	444,032	445,560	429,758		373			6.447	6.689	MON...	2,361		06/30/2011	08/20/2039
	38377X AH 5	GNMA CMO PAC 2011-100 HP.....				.1FE	486,833	103.090	498,682	483,734	486,780		(54)			4.000	3.975	MON...	1,590		07/28/2011	07/20/2041
	38377X JS 2	GNMA CMO PAC-2 2011-114 QA.....				.1FE	915,396	102.269	927,902	907,315	915,280		(122)			4.000	3.965	MON...	2,983		08/29/2011	08/16/2041
	38377X LB 6	GNMA CMO PAC 2011-112 CA.....				.1FE	1,025,938	102.970	1,029,700	1,000,000	1,025,565		(373)			4.000	3.899	MON...	3,288	10,000	09/06/2011	07/20/2041
	38377X SE 3	GNMA CMO TAC 2011-113 WD.....				.1FE	897,219	101.917	911,286	894,145	897,171		(50)			4.000	3.986	MON...	2,940		08/29/2011	12/20/2039
	38377Y NK 2	GNMA CMO PAC 2011-138 PM.....				.1FE	511,421	105.845	526,826	497,733	511,303		(118)			4.000	3.893	MON...	1,636		10/27/2011	10/20/2041
	38377Y NK 2	GNMA CMO PAC 2011-138 PM.....				.1FE	509,546	105.845	526,828	497,735	509,475		(72)			4.000	3.907	MON...	1,636		11/21/2011	10/20/2041
	38377Y PY 0	GNMA CMO 2011-136 KE.....				.1FE	672,742	101.132	686,363	678,680	672,797		55			3.500	3.531	MON...	1,952	3,959	10/05/2011	06/20/2039
	38377Y W6 3	GNMA CMO 2011-137 UA.....				.1FE	993,867	97.641	972,853	996,357	993,888		22			3.500	3.509	MON...	2,866		10/27/2011	04/20/2041
	38378A AQ 4	GNMA CMO PAC-2 2011-151 KC.....				.1FE	980,654	101.970	998,724	979,429	980,650		(4)			3.000	2.996	MON...	2,415		12/20/2011	09/20/2040
	38378A DX 6	GNMA CMO PAC-2 2011-153 NQ.....				.1FE	494,505	100.965	499,746	494,969	494,506		1			3.000	3.003	MON...	1,220		12/20/2011	11/16/2041
	38378A EA 5	GNMA CMO 2011-153 NW.....				.1FE	491,122	99.899	494,645	495,145	491,134		12			3.000	3.025	MON...	1,221		12/20/2011	08/16/2041
	38378A EC 1	GNMA CMO 2011-153 CB.....				.1FE	994,181	100.906	1,006,333	997,297	994,190		9			3.000	3.009	MON...	2,459		12/20/2011	04/20/2040

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description			Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
38378A UX 7	GNMA CMO 201-157 WH.....			.....	..	.....	..1FE	499,375	101.877	509,385	500,000	499,377	.....	.....2	.....	.....	.....3.000	3.004	MON...	1,233	.....	12/28/2011	11/20/2041
38378A YW 5	GNMA CMO 2011-157 HJ.....			.....	..	.....	..1FE	1,019,063	102.292	1,022,920	1,000,000	1,019,008	.....	.....(55)	.....	.....	.....4.000	3.925	MON...	3,288	.....	12/30/2011	04/16/2041
0299999	U.S. Government - Residential Mortgage-Backed Securities.....			.....	..	.....	.....	.....70,626,829	XXX	71,171,749	69,532,376	70,575,446	0	(44,939)	0	0	XXX	XXX	XXX...	307,455	20,259	XXX	XXX
0599999	Total - U.S. Government.....			.....	..	.....	.....	.....72,685,735	XXX	73,240,349	71,532,376	72,606,535	0	(64,575)	0	0	XXX	XXX	XXX...	320,297	57,759	XXX	XXX

All Other Governments - Residential Mortgage-Backed Securities

31397T LK 6	FHLMC 3452 CA REMIC MULTICLASS CMO				.1FE	143,291	98.059	196,293	200,179	148,623		148,623		2,032			6.000	8.382	MON...	987		06/30/2009	05/15/2038
36217A 2A 7	GOVERNMENT NAT'L MTG ASSOC POOL #188069				.1FE	7,732	102.505	7,948	7,753	7,708		7,708		1			8.000	8.023	MON...	51		02/23/1987	01/15/2017
36217P DU 8	GOVERNMENT NAT'L MTG ASSOC POOL #199115				.1FE	5,373	100.334	5,401	5,383	5,354		5,354		0			8.000	8.015	MON...	35		02/23/1987	01/15/2017
36217T TB 5	GOVERNMENT NAT'L MTG ASSOC POOL #203146				.1FE	3,082	111.636	3,542	3,173	3,049		3,049		3			9.000	9.266	MON...	23		05/26/1987	05/15/2017
38373V NM 8	GNMA 2002-63 CL NU				.1FE	307,030	112.998	336,017	297,365	304,182		304,182		(348)			6.250	6.053	MON...	1,528		09/03/2003	09/20/2032
38374D K2 4	GNMA CMO 2008-21 TH				.1FE	249,882	97.187	240,448	247,408	249,700		249,700		(102)			7.000	6.931	MON...	1,423		04/16/2010	09/20/2035
38374D K2 4	GNMA CMO 2008-21 TH				.1FE	250,500	97.187	240,448	247,408	250,444		250,444		(59)			7.000	6.914	MON...	1,423		08/12/2011	09/20/2035
38374T RK 2	GNMA CMO TAC 2009-22 JL				.1FE	807,370	106.543	845,401	793,484	806,497		806,497		(494)			4.000	3.931	MON...	2,609		04/21/2010	04/20/2039
38375Q JR 1	GNMA CMO SEQ PYR 2008-42 QA				.1FE	203,821	102.857	202,677	197,047	203,223		203,223		(365)			4.500	4.350	MON...	729		12/08/2009	11/20/2034
38376F KD 3	GNMA CMO PAC-2 2009-66 WH				.1FE	344,341	102.187	342,976	335,636	343,796		343,796		(322)			5.000	4.874	MON...	1,379		04/22/2010	07/20/2039
38376T SQ 6	GNMA CMO 2010-6 NJ				.1FE	273,175	103.070	270,733	262,669	272,453		272,453		(354)			6.500	6.250	MON...	1,403		02/03/2010	10/16/2039
38376X SX 2	GNMA CMO 2010-038 TS INV FLT				.1FE	246,779	100.605	253,339	251,815	247,110		247,110		222			7.696	7.853	MON...	1,593		03/05/2010	08/20/2039
38376Y 3P 4	GNMA CMO 2010-53 PL				.1FE	404,898	100.308	394,555	393,344	404,201		404,201		(399)			5.000	4.857	MON...	1,616		04/23/2010	04/20/2040
38376Y TS 0	GNMA GTD CMO PAC-2 2010-43 KA				.1FE	397,323	100.477	391,151	389,294	396,839		396,839		(278)			5.000	4.899	MON...	1,600		04/22/2010	04/20/2040
38376Y VX 6	GNMA GTD CMO TAC 2010-043 LM				.1FE	394,774	101.096	387,477	383,276	394,057		394,057		(423)			5.000	4.854	MON...	1,575		04/26/2010	07/20/2039
0799999	All Other Governments - Residential Mortgage-Backed Securities					4,039,371	XXX	4,118,406	4,015,233	4,037,236		4,037,236	0	(886)	0	0	XXX	XXX	XXX	17,974	0	XXX	XXX
1099999	Total - All Other Governments					4,039,371	XXX	4,118,406	4,015,233	4,037,236		4,037,236	0	(886)	0	0	XXX	XXX	XXX	17,974	0	XXX	XXX

U.S. States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations

19668Q DD 4	COLORADO ST BLDG EXCELLENT REV 2010 B			1	.1FE	400,000	113.530	454,120	400,000	400,000		400,000					6.242	6.242	MS...	7,319	24,968	03/03/2010	03/15/2030
438701 RG 1	HONOLULU HAWAII CITY & CNTY REV				.1FE	503,335	114.350	571,750	500,000	503,130		503,130		(176)			5.996	5.956	JJ...	15,031	19,320	11/09/2010	07/01/2030
452024 HH 8	ILLINOIS MUN ELEC AGY PWR SUPPLY REV				.1FE	501,580	126.291	631,455	500,000	501,503		501,503		(66)			7.288	7.265	FA...	15,175	24,395	11/24/2010	02/01/2035
452152 GS 4	ILLINOIS ST GO BNDS TXBLE				.1FE	520,510	108.994	544,970	500,000	519,299		519,299		(855)			7.350	7.060	JJ...	18,425	34,708	08/12/2010	07/01/2035
651333 DR 4	NEWFOUNDLAND - PROV OF - USD				.1FE	99,800	145.850	145,850	100,000	99,932		99,932		7			8.650	8.667	AO...	1,659	8,650	11/04/1992	10/22/2022
669827 DP 9	NOVA SCOTIA - PROVINCE OF US\$				.1FE	196,694	148.980	297,960	200,000	198,855		198,855		114			8.250	8.389	JJ...	6,962	24,750	10/16/1992	07/30/2022
669827 DP 9	NOVA SCOTIA - PROVINCE OF US\$				.1FE	98,350	148.980	148,980	100,000	99,428		99,428		57			8.250	8.388	JJ...	3,481		11/04/1992	07/30/2022
669827 DQ 7	NOVA SCOTIA PROVINCE CDA DEBENTURES				.1FE	201,250	108.300	216,600	200,000	200,056		200,056		(66)			7.250	7.205	JJ...	6,237	29,000	07/27/1993	07/27/2013
669827 DQ 7	NOVA SCOTIA PROVINCE CDA DEBENTURES				.1FE	200,000	108.300	216,600	200,000	200,000		200,000					7.250	7.250	JJ...	6,237		07/30/1993	07/27/2013
691021 KU 2	OWENSBORO KY ELEC LT & PWR REV				.1FE	500,000	108.020	540,100	500,000	500,000		500,000					5.380	5.380	JJ...	13,487	16,663	11/05/2010	01/01/2024
691021 KV 0	OWENSBORO ELECTRIC				.1FE	500,000	108.168	540,840	500,000	500,000		500,000					5.580	5.580	JJ...	13,988	17,283	11/05/2010	01/01/2025
1199999	U.S. States, Territories & Possessions - Issuer Obligations					3,721,519	XXX	4,309,225	3,700,000	3,722,203		3,722,203	0	(984)	0	0	XXX	XXX	XXX	108,001	199,737	XXX	XXX
1799999	Total - U.S. States, Territories & Possessions (Direct and Guaranteed)					3,721,519	XXX	4,309,225	3,700,000	3,722,203		3,722,203	0	(984)	0	0	XXX	XXX	XXX	108,001	199,737	XXX	XXX

U.S. Political Subdivisions of States, Territories & Possessions (Direct and Guaranteed) - Issuer Obligations

448814 ED 1	HYDRO QUEBEC				.1FE	198,972	107.290	214,580	200,000	199,983		199,983		54			8.000	8.041	FA...	6,663	16,000	02/03/1993	02/01/2013
683078 FY 0	ONTARIO HYDRO				.1FE	94,854	107.903	107,903	100,000	99,918		99,918		286			7.450	7.854	MS...	1,878	7,450	06/21/1994	03/31/2013
1899999	U.S. Political Subdivisions of States, Territories & Possessions - Issuer Obligations					293,826	XXX	322,483	300,000	299,901		299,901	0	340	0	0	XXX	XXX	XXX	8,541	23,450	XXX	XXX
2499999	Total - U.S. Political Subdivisions of States, Territories & Possessions					293,826	XXX	322,483	300,000	299,901		299,901	0	340	0	0	XXX	XXX	XXX	8,541	23,450	XXX	XXX

U.S. Special Revenue & Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their U.S. Political Subdivisions - Issuer Obligations

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			Code	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
E10.4	CUSIP Identification	Description				NAIC Design- nation	Actual Cost			Par Value	Book/Adjusted Carrying Value											
	02765U DC 5	AMERICAN MUN PWR-OHIO INC REV.....				..1FE	510,305	115.122	575,610	500,000	509,329	.....	.....(468)	.....	.....	.....6.424	6.294	FA.....	12,144	32,120	12/01/2009	02/15/2032
	033177 XT 8	ANCHORAGE ALASKA ELEC UTIL REV 2009 B.....				..1FE	506,070	110.755	553,775	500,000	505,280	.....	.....(379)	.....	.....	.....6.077	6.004	JD.....	2,497	30,385	12/02/2009	12/01/2026
	033177 XU 5	ANCHORAGE ALASKA ELEC UTIL REV.....			..1	..1FE	454,901	108.107	486,482	450,000	454,363	.....	.....(258)	.....	.....	.....6.358	6.290	JD.....	2,352	28,611	12/03/2009	12/01/2029
	033717 KR 9	ANDERSON CNTY SC SCH DIST #1.....			..1	..1FE	512,970	113.552	567,760	500,000	511,687	.....	.....(811)	.....	.....	.....5.800	5.653	MS.....	9,614	29,000	06/24/2010	03/01/2027
	04108K VM 7	ARKANSAS ST DEV FIN AUTH REV.....			..1	..1FE	245,000	109.685	268,728	245,000	245,000	.....	.....	.....	.....	.....6.300	6.300	AO.....	3,848	15,435	03/03/2010	04/01/2030
	059231 TN 0	BALTIMORE MD REV TAXBLE.....			..1	..1FE	249,625	108.174	270,435	250,000	249,642	.....	.....16	.....	.....	.....7.000	7.011	JJ.....	8,774	10,257	12/03/2010	07/01/2035
	088281 CB 4	BEXAR CNTY TEX GO.....				..1FE	408,920	116.450	465,800	400,000	408,202	.....	.....(308)	.....	.....	.....6.628	6.483	JD.....	1,162	26,512	09/03/2009	06/15/2039
	098203 RQ 7	BONITA CALIF UNI SCH DIST GO.....				..1FE	508,915	111.110	555,550	500,000	507,820	.....	.....(469)	.....	.....	.....6.800	6.681	FA.....	14,159	34,000	09/16/2009	08/01/2029
	106284 DB 5	BREA CALIF PUB FING AUTH WTR REV.....			..1	..1FE	802,178	111.837	838,778	750,000	799,569	.....	.....(2,087)	.....	.....	.....6.726	6.289	JJ.....	25,292	50,445	10/22/2010	07/01/2036
	155888 CL 2	CENTRAL WEBER UTAH SWR INPT DI REV.....			..1	..1FE	534,713	112.592	591,108	525,000	534,072	.....	.....(405)	.....	.....	.....6.500	6.382	MS.....	11,313	34,125	06/23/2010	03/01/2035
	158249 HW 5	CHAMPAIGN CNTY ILL CMNTY UNIT GO.....				..1FE	500,000	108.339	541,695	500,000	500,000	.....	.....	.....	.....	.....6.150	6.150	JD.....	2,527	30,750	02/17/2010	06/01/2032
	163103 UJ 1	CHELAN CNTY WASH PUB UTIL DIST REV 2011C.....				..1FE	516,695	104.540	522,700	500,000	516,442	.....	.....(253)	.....	.....	.....	.....	JJ.....	.....	.....	11/01/2011	07/01/2023
	165329 DG 5	CHESAPEAKE VA WTR & SWR SYS REV.....			..1	..1FE	500,000	112.420	562,100	500,000	500,000	.....	.....	.....	.....	.....5.641	5.641	JJ.....	14,141	28,205	04/01/2010	07/01/2026
	165329 DH 3	CHESAPEAKE VA WTR & SWR SYS REV.....			..1	..1FE	500,000	111.044	555,220	500,000	500,000	.....	.....	.....	.....	.....5.953	5.953	JJ.....	14,923	29,765	04/01/2010	07/01/2030
	165618 BX 6	CHESTER CNTY PA SCH AUTH SCH REV.....				..1FE	250,000	108.486	271,215	250,000	250,000	.....	.....	.....	.....	.....5.481	5.481	AO.....	3,416	16,405	07/01/2010	04/01/2021
	165618 BY 4	CHESTER CNTY PA SCH AUTH SCH REV.....			..1	..1FE	500,000	110.797	553,985	500,000	500,000	.....	.....	.....	.....	.....6.231	6.231	AO.....	7,767	37,299	07/01/2010	04/01/2025
	172252 H8 4	CINCINNATI OHIO CITY SCH DIST GO.....				..1FE	504,535	117.217	586,085	500,000	504,022	.....	.....(324)	.....	.....	.....5.439	5.390	JD.....	2,235	27,195	06/03/2010	06/01/2025
	19668Q DM 4	COLORADO ST BLDG EXCELLENT REV.....				..1FE	529,520	119.090	595,450	500,000	527,675	.....	.....(1,845)	.....	.....	.....6.817	6.437	MS.....	9,992	25,469	01/18/2011	03/15/2028
	19679R NJ 5	COLORADO WTR RES & PWR DEV REV.....		C	..1	..1FE	502,500	107.150	535,750	500,000	502,370	.....	.....(104)	.....	.....	.....5.900	5.871	MS.....	9,779	24,829	10/25/2010	09/01/2035
	210295 DF 5	CONSOLIDATED WYO MUNICPL ELECT PWR REV.....			..1	..1FE	503,750	115.832	579,160	500,000	503,437	.....	.....(197)	.....	.....	.....6.704	6.654	JD.....	2,755	33,520	07/12/2010	06/01/2030
	223777 CM 3	COWLITZ CNTY WASH PUB UTIL DIST REV.....				..1FE	505,250	110.370	551,850	500,000	504,563	.....	.....(375)	.....	.....	.....6.188	6.124	MS.....	10,257	30,940	03/17/2010	09/01/2025
	259226 BQ 0	DOUGLAS CNTY NE.....				..1FE	225,000	110.413	248,429	225,000	225,000	.....	.....	.....	.....	.....7.340	7.340	JJ.....	8,280	8,992	12/09/2010	07/01/2028
	259226 BS 6	DOUGLAS CNTY NE.....				..1FE	275,000	105.399	289,847	275,000	275,000	.....	.....	.....	.....	.....5.010	5.010	JJ.....	6,908	7,501	12/09/2010	07/01/2017
	283734 MX 6	EL PASO TX BABS B.....				..1FE	250,000	112.000	280,000	250,000	250,000	.....	.....	.....	.....	.....6.163	6.163	FA.....	5,825	15,408	09/25/2009	08/15/2034
	299461 NL 3	EVANSVILLE IND SEWER WKS REV BNDS.....			..1	..1FE	500,000	113.034	565,170	500,000	500,000	.....	.....	.....	.....	.....6.500	6.500	JJ.....	16,295	18,958	12/01/2010	07/01/2031
	31200C AM 8	FAU FIN CORP FLA CAP IMPT REV 2010A.....			..1	..1FE	306,750	113.392	340,176	300,000	306,099	.....	.....(355)	.....	.....	.....7.439	7.275	JJ.....	11,189	22,317	03/04/2010	07/01/2030
	3137A4 VZ 7	FHLMC CMO 3775 US INV FLT.....				..1FE	265,823	99.962	269,427	266,009	266,009	.....	.....230	.....	.....	.....9.325	9.455	MON..	2,066	.....	12/02/2010	06/15/2033
	317747 DQ 3	FINDLAY OHIO CITY SCH DIST GO.....			..1	..1FE	500,000	109.248	546,240	500,000	500,000	.....	.....	.....	.....	.....6.250	6.250	JD.....	2,568	31,250	02/11/2010	12/01/2037
	341507 ZN 4	FLORIDA ST BRD ED LOTTERY REV.....			..1	..1FE	250,000	110.929	277,323	250,000	250,000	.....	.....	.....	.....	.....6.041	6.041	JJ.....	7,572	15,103	03/11/2010	07/01/2025
	34157P AV 6	FLORIDA ST INTL UNIV PKG FAC REV.....			..1	..1FE	583,731	108.250	617,025	570,000	582,460	.....	.....(763)	.....	.....	.....6.500	6.347	JJ.....	18,576	37,050	05/05/2010	07/01/2029
	34281P LD 3	FLORIDA ST GOVERNMENTAL UTIL REV.....				..1FE	507,000	106.605	533,025	500,000	506,540	.....	.....(368)	.....	.....	.....6.348	6.260	AO.....	7,913	30,682	10/05/2010	10/01/2030
	358240 FB 0	FRESNO CALIF WTR SYS REV.....				..1FE	489,375	110.563	552,815	500,000	490,447	.....	.....559	.....	.....	.....6.500	6.641	JD.....	2,671	32,500	02/03/2010	06/01/2030
	373109 BM 8	GEORGETOWN UNIV D C REV.....				..1FE	532,750	120.610	603,050	500,000	522,743	.....	.....(3,639)	.....	.....	.....7.220	6.776	AO.....	9,000	36,100	04/09/2009	04/01/2019
	385478 EV 0	GRAND FORKS ND PUB S/D.....				..1FE	200,000	118.330	236,660	200,000	200,000	.....	.....	.....	.....	.....6.000	6.000	FA.....	4,997	7,067	12/29/2010	08/01/2028
	438670 VK 4	HONOLULU HAWAII CITY & CNTY GO SER E.....			..1	..1FE	306,393	110.740	332,220	300,000	305,860	.....	.....(291)	.....	.....	.....6.300	6.169	MS.....	6,265	18,900	03/23/2010	09/01/2033
	452024 GT 3	ILLINOIS MUN ELEC AGY PWR SUPPLY REV.....				..1FE	552,690	118.260	591,300	500,000	549,946	.....	.....(2,195)	.....	.....	.....6.832	6.181	FA.....	14,226	34,160	10/14/2010	02/01/2035
	45528S 5R 1	INDIANAPOLIS IND LOC PUB IMPT REV.....				..1FE	500,000	116.310	581,550	500,000	500,000	.....	.....	.....	.....	.....5.966	5.966	JJ.....	13,812	40,685	03/04/2010	01/15/2030
	469487 BW 1	JACKSONVILLE FL BAB.....				..1FE	250,000	108.740	271,850	250,000	250,000	.....	.....	.....	.....	.....6.259	6.259	AO.....	3,901	15,648	09/25/2009	10/01/2030
	478718 EA 7	JOHNSON CNTY KS UNI SCH DIST 233 A.....			..1	..1FE	501,900	113.275	566,375	500,000	501,699	.....	.....(127)	.....	.....	.....5.300	5.280	MS.....	8,785	30,917	06/09/2010	09/01/2026
	483854 FJ 9	KANE COOK & DU PAGE CNTYS ILL GO SER C.....			..1	..1FE	250,000	108.201	270,503	250,000	250,000	.....	.....	.....	.....	.....6.000	6.000	JD.....	658	15,000	12/09/2009	12/15/2034
	485260 BH 5	KANSAS GAS & ELECTRIC CO SENIOR DEB SER.....			..1	..2FE	400,927	105.180	378,376	359,742	372,735	.....	.....(3,809)	.....	.....	.....5.647	5.067	MS.....	5,176	35,257	05/17/2010	03/29/2021
	485260 BH 5	KANSAS GAS & ELECTRIC CO SENIOR DEB SER.....			..1	..2FE	446,624	105.180	437,800	416,238	444,936	.....	.....(1,688)	.....	.....	.....5.647	5.263	MS.....	5,989	.....	07/11/2011	03/29/2021

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			Code	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
E10.5	CUSIP Identification	Description				NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value											
	485429 AU 8	KANSAS ST DEV FIN AUTH REV.....			1	1FE	450,000	115.523	519,854	450,000	450,000					6.100	6.100	MN.....	4,512	27,450	07/09/2010	05/01/2030
	489710 QC 0	KENNEWICK WASH GO TXBL SER B.....			1	1FE	703,752	109.849	768,943	700,000	703,390		(198)			6.173	6.140	JD.....	3,552	43,211	03/18/2010	12/01/2030
	489890 KB 8	KENOWA HILLS MICH PUB SCHS GO.....			1	1FE	400,000	109.200	436,800	400,000	400,000					6.375	6.375	MN.....	4,192	25,500	06/23/2010	05/01/2026
	491501 CX 8	KENTUCKY ST MUN PWR AGY PWR REV.....			1	1FE	500,000	112.861	564,305	500,000	500,000					6.040	6.040	MS.....	10,012	30,200	05/05/2010	09/01/2026
	498530 5U 4	KLEIN TEX INDPT SCH DIST GO.....			1	1FE	365,000	110.840	404,566	365,000	365,000					5.760	5.760	FA.....	8,755	26,280	05/18/2010	08/01/2030
	516823 N2 3	LAREDO TEX GOV TAX & REV 2009 B.....			1	1FE	500,000	112.490	562,450	500,000	500,000					6.366	6.366	FA.....	12,034	31,830	09/23/2009	02/15/2029
	517840 S5 4	LAS VEGAS VALY NEV WTR DIST REV GO 2009C.....			1	1FE	529,585	130.584	652,920	500,000	527,460		(1,020)			7.013	6.621	JD.....	2,882	35,065	12/23/2009	06/01/2039
	542690 W4 0	LONG ISLAND PWR AUTH N Y ELEC REV.....			1	1FE	300,000	112.814	338,442	300,000	300,000					5.100	5.100	MN.....	2,515	15,300	06/03/2010	05/01/2021
	546589 QW 5	LOUISVILLE & JEFFERSON CNTY KY REV.....			1	1FE	482,190	119.200	596,000	500,000	483,367		614			5.980	6.201	MN.....	3,768	29,900	02/22/2010	05/15/2040
	561851 GP 5	MANTEE UTILS TXB.....			1	1FE	200,000	108.813	217,626	200,000	200,000					5.048	5.048	AO.....	2,517		12/21/2010	10/01/2017
	567609 CU 4	MARIEMONT OHIO CITY SCH DIST GO.....			1	1FE	366,170	109.752	384,132	350,000	365,272		(674)			6.200	5.926	JD.....	1,784	27,426	09/01/2010	12/01/2035
	584556 DZ 4	UNIV OF MISS MED CTR BLDG CORP.....			1	1FE	460,473	113.566	505,369	445,000	459,306		(737)			6.692	6.467	JD.....	2,448	29,779	06/28/2010	06/01/2032
	60534Q UE 9	MISSISSIPPI DEV BANK SPL OBLG GO.....			1	1FE	698,102	104.910	760,598	725,000	704,706		8,218			5.460	5.670	AO.....	9,869	40,404	05/24/2010	10/01/2036
	606092 ES 9	MISSOURI JT MUN ELEC UTIL COMMN REV 2009.....			1	1FE	503,125	108.501	542,505	500,000	502,782		(165)			6.790	6.748	JJ.....	17,022	67,900	12/11/2009	01/01/2029
	606092 ES 9	MISSOURI JT MUN ELEC UTIL COMMN REV 2009.....			1	1FE	509,765	108.501	542,505	500,000	508,694		(514)			6.790	6.660	JJ.....	17,022		12/18/2009	01/01/2029
	607114 U5 2	MOBILE ALA SER 2009B GO.....			1	1FE	502,915	108.549	542,745	500,000	502,611		(146)			6.085	6.050	FA.....	11,503	30,425	02/03/2009	02/15/2030
	63165T BR 5	NASSAU CNTY N Y SER I GO.....			1	1FE	501,770	103.544	517,720	500,000	501,576		(93)			6.100	6.078	AO.....	7,604	30,500	12/04/2009	10/01/2029
	64711N NN 1	NEW MEXICO FIN AUTH REV.....			1	1FE	250,000	111.120	277,800	250,000	250,000					6.080	6.080	JD.....	1,249	15,200	08/12/2010	06/01/2030
	64966H 4L 1	NEW YORK N Y GO.....			1	1FE	501,265	109.680	548,400	500,000	501,186		(63)			5.817	5.802	AO.....	7,251	27,550	10/12/2010	10/01/2031
	64966J AS 5	NEW YORK CITY SER F1.....			1	1FE	200,000	117.140	234,280	200,000	200,000					6.646	6.646	JD.....	1,092	12,554	12/15/2010	12/01/2031
	658203 L2 8	NORTH CAROLINA MUN PWR AGY REV.....			1	1FE	509,325	118.670	593,350	500,000	508,336		(424)			6.184	6.071	JJ.....	15,502	30,920	09/16/2009	01/01/2032
	665250 BX 3	NORTHERN ILL MUN PWR AGY.....			1	1FE	200,000	117.777	235,554	200,000	200,000					7.620	7.620	JJ.....	7,641	20,743	12/01/2010	01/01/2030
	665250 BX 3	NORTHERN ILL MUN PWR AGY.....			1	1FE	303,000	117.777	353,331	300,000	302,829		(158)			7.620	7.545	JJ.....	11,461		12/03/2010	01/01/2030
	680616 VC 0	OLENTANGY LOC SCH DIST OHIO GO.....			1	1FE	665,000	111.680	742,672	665,000	665,000					6.110	6.110	JD.....	3,340	40,632	03/24/2010	12/01/2033
	686430 EX 3	ORLANDO FLA CMNTY REDEV AGY TAX REV.....			1	1FE	314,871	113.720	341,160	300,000	313,974		(513)			7.784	7.416	MS.....	7,741	23,352	04/22/2010	09/01/2040
	690477 DG 6	OVIEDO FLA UTIL REV BDS TAXBLE.....			1	1FE	383,532	107.360	429,440	400,000	384,248		716			5.863	6.115	AO.....	5,847	24,494	01/12/2011	10/01/2035
	702282 LQ 5	PASADENA CALIF UNI SCH DIST GO.....			1	1FE	500,000	112.990	564,950	500,000	500,000					6.993	6.993	FA.....	14,561	34,965	09/02/2009	08/01/2029
	702541 GQ 0	PASCO CNTY FLA WTR & SWR REV.....			1	1FE	500,000	109.250	546,250	500,000	500,000					6.160	6.160	AO.....	7,679	30,800	09/03/2009	10/01/2019
	70338J AB 0	PATRIOTS ENERGY GROUP S C GAS.....			1	1FE	541,035	115.270	576,350	500,000	538,695		(2,160)			7.409	6.847	JD.....	3,045	37,045	12/02/2010	06/01/2030
	707487 FR 0	PENN HILLS PA SCH DIST TAXABLE.....			1	1FE	401,452	110.230	440,920	400,000	401,274		(76)			6.100	6.078	AO.....	6,083	24,400	09/22/2009	10/01/2029
	71323M DE 9	PEORIA ILL PUB BLDG COMMN SCH CL C.....			1	1FE	305,307	114.853	344,559	300,000	304,616		(332)			6.240	6.132	JD.....	1,539	18,720	12/21/2009	12/01/2026
	729212 MS 6	PLUM BORO PA SCH DIST GO.....			1	1FE	402,500	109.060	436,240	400,000	402,309		(104)			6.445	6.405	MS.....	7,557	25,780	03/01/2010	03/15/2035
	733845 GH 8	PORT CLINTON OHIO CITY SCH DIST GO.....			1	1FE	501,770	110.296	551,480	500,000	501,600		(89)			6.050	6.029	JD.....	2,486	30,250	02/11/2010	12/01/2031
	744499 AP 9	PUBLIC SVC CO NEW MEXICO SENIOR NT.....			2	2FE	594,300	117.390	586,950	500,000	591,681		(2,619)			7.950	6.689	MN.....	5,010		11/09/2011	05/15/2018
	744533 BL 3	PUBLIC SERVICE CO OKLA SENIOR NT SER I.....			2	2FE	248,115	108.940	272,350	250,000	248,324		209			4.400	4.433	FA.....	4,581	5,867	01/13/2011	02/01/2021
	76218R AU 2	RHODE ISLAND CLEAN WTR FIN AGY.....			1	2FE	314,232	97.880	303,428	310,000	313,104		(141)			6.000	5.919	AO.....	4,637	30,000	01/30/2004	10/01/2035
	76218R AU 2	RHODE ISLAND CLEAN WTR FIN AGY.....			1	2FE	192,272	97.880	185,972	190,000	191,667		(76)			6.000	5.929	AO.....	2,842		01/30/2004	10/01/2035
	76222R HT 2	RHODE ISLAND ST & PROVIDENCE GO.....			1	1FE	303,000	112.966	338,898	300,000	302,737		(158)			6.098	6.038	AO.....	4,561	18,294	05/13/2010	04/01/2030
	786005 PN 2	SACRAMENTO CALIF MUN UTIL DIST REV.....			1	1FE	506,570	116.801	584,005	500,000	506,154		(263)			6.156	6.076	MN.....	3,879	30,780	07/29/2010	05/15/2036
	790697 BM 7	ST JOSEPH MICH PUB SCHS BLDG BNDS.....			1	1FE	500,000	106.929	534,645	500,000	500,000					6.330	6.330	MN.....	5,203	31,650	06/17/2010	05/01/2027
	79765R SU 4	SAN FRANCISCO CALIF CITY & CNTY REV.....			1	1FE	500,000	110.891	554,455	500,000	500,000					5.500	5.500	MN.....	4,521	27,500	06/17/2010	11/01/2025
	799017 GA 0	SAN MATEO CALIF UN HIGH SCH DIST GO.....			1	1FE	500,000	114.638	573,190	500,000	500,000					6.733	6.733	MS.....	11,160	33,665	02/17/2010	09/01/2034

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value			Fair Value	Par Value												Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
800618 AF 7	SANFORD N C ENTERPRISE SYS REV .....	.....	..	.....1	..1FE	519,555	116.810	584,050	500,000	518,469	.....	.....(1,086)	.....	.....	.....6.668	6.417	JD.....	2,740	31,395	01/20/2011	06/01/2030	
802385 LF 9	SANTA MONICA CALIF CMNTY COLLEGE GO.....	.....	..	.....1	..1FE	506,080	111.662	558,310	500,000	505,573	.....	.....(264)	.....	.....	.....6.763	6.682	FA.....	14,082	49,877	02/10/2010	08/01/2034	
812643 GE 8	SEATTLE WASH MUN LT PWR REV TAXB IMPT.....	.....	..	.....	..1FE	400,000	114.646	458,584	400,000	400,000	.....	.....	.....	.....	.....5.750	5.750	FA.....	9,578	11,053	02/08/2011	02/01/2027	
837227 H8 3	SOUTH CENT CONN REGL WTR AUTH REV.....	.....	..	.....	..1FE	504,500	116.293	581,465	500,000	504,066	.....	.....(237)	.....	.....	.....6.243	6.187	FA.....	12,999	82,373	03/19/2010	08/01/2030	
837227 H8 3	SOUTH CENT CONN REGL WTR AUTH REV.....	.....	..	.....	..1FE	500,000	116.293	581,465	500,000	500,000	.....	.....	.....	.....	.....6.243	6.243	FA.....	12,999	.....	03/24/2010	08/01/2030	
906347 TH 2	UNION CNTY N J IMPT AUTH REV.....	.....	..	.....	..1FE	303,843	114.540	343,620	300,000	303,660	.....	.....(183)	.....	.....	.....6.400	6.319	JD.....	1,578	17,760	02/01/2011	12/01/2030	
91412F 7X 9	UNIVERSITY CALIF REV TXBL SER R.....	.....	..	.....1	..1FE	504,000	110.470	552,350	500,000	503,600	.....	.....(200)	.....	.....	.....6.270	6.220	MN.....	3,951	31,350	01/26/2010	05/15/2031	
914716 VF 9	UNIVERSITY N C CHARLOTTE REV SER 2009 B.....	.....	..	.....1	..1FE	501,730	111.433	557,165	500,000	501,540	.....	.....(91)	.....	.....	.....6.047	6.026	AO.....	7,538	30,235	12/03/2009	04/01/2029	
958792 CD 3	WESTERN NASSAU CNTY N Y WTR AUTH REV.....	.....	..	.....	..1FE	407,320	115.177	454,949	395,000	405,780	.....	.....(880)	.....	.....	.....6.007	5.825	AO.....	5,916	23,728	04/23/2010	04/01/2025	
2599999	U.S. Special Revenue & Assessment Obligations - Issuer Obligations.....	.....	..	.....	.....	.....40,397,229	XXX.....	44,498,464	39,780,509	40,327,530	.....	.....0	(24,618)	0	XXX.....	XXX.....	XXX.....	675,459	2,380,490	XXX.....	XXX.....	
3199999	Total - U.S. Special Revenue & Special Assessment Obligations.....	.....	..	.....	.....	.....40,397,229	XXX.....	44,498,464	39,780,509	40,327,530	.....	.....0	(24,618)	0	XXX.....	XXX.....	XXX.....	675,459	2,380,490	XXX.....	XXX.....	
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations																						
001055 AF 9	AFLAC INC.....	.....	..	.....	..1FE	511,450	105.760	509,763	482,000	511,363	.....	.....(88)	.....	.....	.....6.450	6.079	FA.....	11,754	.....	12/29/2011	08/15/2040	
001957 BD 0	AT&T CORP NOTES.....	.....	..	.....	..1FE	202,500	139.970	279,940	200,000	201,624	.....	.....(86)	.....	.....	.....9.750	9.630	MN.....	2,458	16,000	11/26/2001	11/15/2031	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	194,000	107.380	214,760	200,000	199,662	.....	.....316	.....	.....	.....6.750	6.959	MS.....	3,958	54,000	11/24/1993	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	97,017	107.380	107,380	100,000	99,831	.....	.....157	.....	.....	.....6.750	6.958	MS.....	1,979	.....	12/02/1993	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	97,330	107.380	107,380	100,000	99,849	.....	.....141	.....	.....	.....6.750	6.935	MS.....	1,979	.....	12/22/1993	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	98,387	107.380	107,380	100,000	99,975	.....	.....90	.....	.....	.....6.750	6.861	MS.....	1,979	.....	01/21/1994	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	87,771	107.380	107,380	100,000	99,807	.....	.....679	.....	.....	.....6.750	7.690	MS.....	1,979	.....	04/15/1994	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	85,161	107.380	107,380	100,000	99,114	.....	.....824	.....	.....	.....6.750	7.926	MS.....	1,979	.....	07/28/1994	09/15/2013	
008117 AD 5	AETNA INC DEBENTURES.....	.....	..	.....	..1FE	91,930	107.380	107,380	100,000	99,884	.....	.....475	.....	.....	.....6.750	7.343	MS.....	1,979	.....	06/26/1995	09/15/2013	
010392 EX 2	ALABAMA POWER CO SENIOR BD SER C.....	.....	..	.....1	..1FE	257,638	101.580	253,950	250,000	257,270	.....	.....(294)	.....	.....	.....6.000	5.822	AO.....	3,164	15,000	10/25/2010	10/15/2037	
011842 SH 5	ALASKA ST INTL ARPTS REV.....	.....	..	.....1	..1FE	407,276	107.681	430,724	400,000	406,872	.....	.....(303)	.....	.....	.....6.284	6.172	AO.....	6,267	25,276	09/16/2010	10/01/2035	
016900 AC 6	ALLEGHENY LUDLUM CONV.....	.....	..	.....	..2FE	297,492	111.360	334,080	300,000	298,547	.....	.....119	.....	.....	.....6.950	7.009	JD.....	914	77,145	03/20/2003	12/15/2025	
016900 AC 6	ALLEGHENY LUDLUM CONV.....	.....	..	.....	..2FE	156,000	111.360	178,176	160,000	157,666	.....	.....190	.....	.....	.....6.950	7.128	JD.....	487	.....	04/08/2003	12/15/2025	
016900 AC 6	ALLEGHENY LUDLUM CONV.....	.....	..	.....	..2FE	397,500	111.360	445,440	400,000	397,738	.....	.....179	.....	.....	.....6.950	6.994	JD.....	1,219	.....	09/17/2010	12/15/2025	
016900 AC 6	ALLEGHENY LUDLUM CONV.....	.....	..	.....	..2FE	285,250	111.360	278,400	250,000	283,668	.....	.....(1,582)	.....	.....	.....6.950	6.091	JD.....	762	.....	06/03/2011	12/15/2025	
018490 AM 4	ALLERGAN INC.....	.....	..	.....	..1FE	686,371	117.060	819,420	700,000	693,185	.....	.....2,271	.....	.....	.....5.750	5.864	AO.....	10,035	40,250	01/26/2009	04/01/2016	
018805 20 0	ALLIANZ SE UNDATED 8.375% SUB CALL BNDS.....	.....	..	.....1	..1FE	500,000	25.531	127,655	500,000	500,000	.....	.....	.....	.....	.....8.375	8.375	MS.....	12,276	41,875	06/03/2008	12/31/2110	
020002 AC 5	ALLSTATE CORP DEBS.....	.....	..	.....	..1FE	91,061	109.440	109,440	100,000	99,466	.....	.....497	.....	.....	.....7.500	8.236	JD.....	329	7,500	09/22/1994	06/15/2013	
020039 AE 3	ALL TEL CORP DEBS.....	.....	..	.....1	..1FE	246,600	118.720	284,928	240,000	242,475	.....	.....(825)	.....	.....	.....7.000	6.813	MS.....	4,925	16,800	01/05/2007	03/15/2016	
02580E CN 1	AMERICAN EXPRESS BK FSB MED TERM NTS.....	.....	..	.....	..1FE	484,750	104.630	523,150	500,000	497,776	.....	.....3,813	.....	.....	.....5.500	5.673	AO.....	5,726	27,500	08/07/2008	04/16/2013	
0258M0 CW 7	AMERICAN EXPRESS CREDIT MTN.....	.....	..	.....	..1FE	484,150	105.280	526,400	500,000	497,689	.....	.....3,963	.....	.....	.....5.875	6.067	MN.....	4,748	29,375	08/22/2008	05/02/2013	
02639E NB 6	AMERICAN GENERAL FINANCE INCOME NTS.....	.....	..	.....	..4FE	300,000	72.340	217,020	300,000	300,000	.....	.....	.....	.....	.....6.000	6.000	AO.....	3,797	18,000	10/04/2007	10/15/2014	
02639E NG 5	AMERICAN GENERAL FINANCE INCOME NOTES.....	.....	..	.....	..4FE	300,000	71.590	214,770	300,000	300,000	.....	.....	.....	.....	.....6.000	6.000	JD.....	789	18,000	12/03/2007	12/15/2014	
02639E PK 4	AMERICAN GENERAL FINL CORP INCOME NTS.....	.....	..	.....	..4FE	500,000	87.950	439,750	500,000	500,000	.....	.....	.....	.....	.....5.750	5.750	MON.....	2,363	28,750	06/02/2008	06/15/2013	
026874 AX 5	AMERICAN INTL GROUP INC NT 144A.....	.....	..	.....1	..2FE	282,933	96.820	290,460	300,000	292,652	.....	.....2,844	.....	.....	.....5.050	5.355	AO.....	3,777	15,150	06/13/2008	10/01/2015	
02687Q DG 0	AMERICAN INTL GROUP MED TERM NOTES.....	.....	..	.....	..2FE	295,875	97.250	291,750	300,000	297,594	.....	.....458	.....	.....	.....5.850	5.932	JJ.....	8,078	17,550	04/01/2008	01/16/2018	
02765U DX 9	AMERICAN MUN PWR OHIO INC REV.....	.....	..	.....	..1FE	887,920	122.380	1,076,944	880,000	887,415	.....	.....(466)	.....	.....	.....6.849	6.788	FA.....	22,787	41,520	12/06/2010	02/15/2028	
030955 AN 8	AMERITECH CAPITAL FDG DEBS.....	.....	..	.....	..1FE	200,000	117.260	234,520	200,000	200,000	.....	.....	.....	.....	.....6.550	6.550	JJ.....	6,065	13,100	05/18/2004	01/15/2028	
037389 AV 5	AON CORP SENIOR NT.....	.....	..	.....	..2FE	510,280	102.630	513,150	500,000	506,853	.....	.....(2,570)	.....	.....	.....3.500	3.429	MS.....	4,411	18,472	09/29/2010	09/30/2015	
039483 AK 8	ARCHER DANIELS MIDLAND CO DEBS.....	.....	..	.....	..1FE	100,000	107.160	107,160	100,000	100,000	.....	.....	.....	.....	.....7.125	7.125	MS.....	2,362	7,125	06/16/1993	03/01/2013	

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			Code	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
E10.7	CUSIP Identification	Description				NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value											
	04048R DS 2	ARIZONA STATE UNIV.....				.1FE	500,000	120.300	601,500	500,000	500,000					6.204	6.204	JJ.....	15,552	37,655	03/30/2010	07/01/2030
	042735 AL 4	ARROW ELECTRONICS INC.....				.2FE	197,360	113.680	227,360	200,000	199,240		147			6.875	6.967	JD.....	1,130	48,125	04/07/1999	06/01/2018
	042735 AL 4	ARROW ELECTRONICS INC.....				.2FE	94,750	113.680	113,680	100,000	98,421		292			6.875	7.256	JD.....	565		07/28/1999	06/01/2018
	042735 AL 4	ARROW ELECTRONICS INC.....				.2FE	161,884	113.680	227,360	200,000	185,905		2,382			6.875	8.494	JD.....	1,130		12/13/2001	06/01/2018
	042735 AL 4	ARROW ELECTRONICS INC.....				.2FE	200,000	113.680	227,360	200,000	200,000					6.875	6.875	JD.....	1,130		06/03/2003	06/01/2018
	04273W AB 7	ARROW ELECTRONICS INC SENIOR BD.....				.2FE	504,500	101.230	506,150	500,000	504,292		(208)			5.125	5.079	MS.....	8,495	12,813	08/17/2011	03/01/2021
	046003 JU 4	ASSOCIATES CORP.....				.1FE	196,400	107.660	215,320	200,000	198,933		200			6.950	7.077	MN.....	2,285	20,850	06/10/1999	11/01/2018
	046003 JU 4	ASSOCIATES CORP.....				.1FE	97,750	107.660	107,660	100,000	99,313		125			6.950	7.110	MN.....	1,142		08/03/1999	11/01/2018
	046353 AB 4	ASTRAZENECA PLC FGN SR NT.....				.1FE	564,175	119.930	599,650	500,000	552,410		(11,765)			5.900	5.229	MS.....	8,648	29,500	02/10/2011	09/15/2017
	048825 BA 0	ATLANTIC RICHFIELD CO DEB.....				.1FE	577,500	134.530	672,650	500,000	571,629		(5,284)			8.250	7.143	FA.....	17,178	41,250	08/27/2010	02/01/2022
	053332 AF 9	AUTOZONE INC BONDS.....				.2FE	197,980	111.070	222,140	200,000	199,427		202			5.500	5.556	MN.....	1,416	11,000	11/04/2004	11/14/2015
	054303 AR 3	AVON PRODUCTS.....				.2FE	435,915	100.540	502,700	500,000	459,279		8,011			4.200	4.817	JJ.....	9,723	21,000	02/10/2009	07/15/2018
	054303 AW 2	AVON PRODUCTS INC NOTE.....				.2FE	493,730	113.080	565,400	500,000	495,704		697			6.500	6.583	MS.....	10,774	32,500	03/02/2009	06/01/2019
	055450 AG 5	BHP FINANCE LTD.....				.1FE	199,500	122.110	244,220	200,000	199,909		29			7.250	7.268	MS.....	4,807	21,750	02/06/1998	03/01/2016
	055450 AG 5	BHP FINANCE LTD.....				.1FE	101,800	122.110	122,110	100,000	100,327		(106)			7.250	7.122	MS.....	2,403		04/23/1998	03/01/2016
	05569A AB 5	BP AMI LEASING INC NOTE SER 144A.....				.1FE	500,855	115.430	577,150	500,000	500,602		(95)			5.523	5.514	MN.....	4,010	27,615	05/20/2009	11/08/2019
	059438 AH 4	BANC ONE CORP.....				.1FE	99,080	117.340	117,340	100,000	99,570		33			7.625	7.696	AO.....	1,609	7,625	04/01/1997	10/15/2026
	066365 BX 4	BANKERS TRUST N.Y. CORP.....				.1FE	198,000	109.600	219,200	200,000	199,758		111			7.500	7.576	MN.....	1,890	22,500	03/25/1996	11/15/2015
	066365 BX 4	BANKERS TRUST N.Y. CORP.....				.1FE	96,200	109.600	109,600	100,000	99,351		211			7.500	7.796	MN.....	945		07/29/1996	11/15/2015
	067383 AA 7	BARD C R INC NOTE.....				.1FE	261,250	133.400	333,500	250,000	259,434		(703)			6.700	6.411	JD.....	1,377	16,750	06/10/2009	12/01/2026
	06739G AE 9	BARCLAYS BANK PLC SUB NOTES 144A.....				.2FE	303,800	92.680	278,040	300,000	302,177		(475)			6.050	5.974	JD.....	1,343	18,150	04/01/2008	12/04/2017
	06740L EK 7	BARCLAYS BANK PLC FGN MED TERM BK NT STE.....			1	.1FE	302,250	94.018	282,054	300,000	302,063		(161)			3.289	3.265	AO.....	2,054	15,000	11/02/2010	04/16/2025
	06740P NJ 1	BARCLAYS BANK PLC FGN MED TRM BK NT STEP.....			1	.1FE	735,000	84.703	635,273	750,000	736,429		1,071			4.000	4.082	MS.....	7,562	30,000	09/21/2010	09/30/2025
	07387E AP 2	BEAR STEARNS CO INCOME NOTES.....			1	.1FE	300,000	100.030	300,090	300,000	300,000					5.570	5.570	MON...	1,373	16,710	07/31/2003	07/15/2023
	07387E DK 0	BEAR STEARNS CO INCOME NOTES.....			1	.1FE	300,000	100.050	300,150	300,000	300,000					5.620	5.620	FA.....	6,374	16,860	02/12/2004	02/15/2024
	07387E DR 5	BEAR STEARNS CO INCOME NOTES.....			1	.1FE	300,000	100.020	300,060	300,000	300,000					5.620	5.620	FA.....	6,374	16,860	02/20/2004	02/15/2024
	07387E DY 0	BEAR STEARNS CO INCOME NOTES.....			1	.1FE	200,000	100.010	200,020	200,000	200,000					5.550	5.550	MS.....	3,254	11,100	02/24/2004	03/15/2024
	07387E ES 2	BEAR STEARNS COS INC.....			1	.1FE	300,000	99.180	297,540	300,000	300,000					5.800	5.800	AO.....	3,671	17,400	04/12/2004	04/15/2029
	073902 CD 8	BEAR STEARNS CO INC GLOBAL NOTES.....				.1FE	186,000	102.680	205,360	200,000	194,500		1,000			4.650	5.000	JJ.....	4,637	9,300	07/24/2003	07/02/2018
	073902 KF 4	BEAR STEARNS CO GLB.....				.1FE	432,000	108.440	542,200	500,000	475,444		11,333			5.300	6.134	AO.....	4,501	26,500	03/07/2008	10/30/2015
	077340 EY 9	BEL AIRE KANS PUB BLDG COMMN REV.....			1	.1FE	261,750	107.916	269,790	250,000	261,097		(490)			6.824	6.518	MN.....	2,804	17,060	09/14/2010	05/01/2035
	079860 AK 8	BELLSOUTH CORP.....				.1FE	209,964	113.160	226,320	200,000	207,502		(356)			6.000	5.715	MN.....	1,512	12,000	02/03/2005	11/15/2034
	079867 AW 7	BELLSOUTH TELECOM INC.....				.1FE	313,157	118.060	354,180	300,000	308,680		(548)			6.375	6.107	JD.....	1,572	95,625	11/12/2003	06/01/2028
	079867 AW 7	BELLSOUTH TELECOM INC.....				.1FE	298,875	118.060	354,180	300,000	299,250		49			6.375	6.399	JD.....	1,572		05/11/2004	06/01/2028
	079867 AW 7	BELLSOUTH TELECOM INC.....				.1FE	300,000	118.060	354,180	300,000	300,000					6.375	6.375	JD.....	1,572		06/01/2004	06/01/2028
	079867 AW 7	BELLSOUTH TELECOM INC.....				.1FE	299,700	118.060	354,180	300,000	299,769		15			6.375	6.381	JD.....	1,572		06/05/2007	06/01/2028
	079867 AW 7	BELLSOUTH TELECOM INC.....				.1FE	295,125	118.060	354,180	300,000	296,242		244			6.375	6.480	JD.....	1,572		06/11/2007	06/01/2028
	097023 AM 7	BOEING COMPANY.....				.1FE	110,805	138.470	138,470	100,000	106,560		(515)			7.250	6.543	JD.....	318	21,750	10/16/2003	06/15/2025
	097023 AM 7	BOEING COMPANY.....				.1FE	40,974	138.470	51,234		39,412		(189)			7.250	6.547	JD.....	118		10/16/2003	06/15/2025
	097023 AM 7	BOEING COMPANY.....				.1FE	110,320	138.470	138,470	100,000	106,266		(491)			7.250	6.572	JD.....	318		10/17/2003	06/15/2025
	097023 AM 7	BOEING COMPANY.....				.1FE	69,502	138.470	87,236	63,000	66,947		(310)			7.250	6.572	JD.....	200		10/17/2003	06/15/2025

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value			Fair Value	Par Value												Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
099599	AJ	1	BORDEN INC DEBS.....	----	..	----	.5FE	100,000	72.410	72,410	100,000	100,000	.....	.....	.....	.....	.....7.875	7.875	FA	2,977	7,875	01/21/1994	02/15/2023
099724	AD	8	BORG WARNER AUTOMOTIVE INC.....	----	..	----	.2FE	93,250	119.040	119,040	100,000	97,469	.....	.....375	.....	.....	.....8.000	8.579	AO	1,995	8,000	10/16/2000	10/01/2019
117043	AG	4	BRUNSWICK CORP.....	----	..	----	.4FE	198,660	90.000	180,000	200,000	199,282	.....	.....48	.....	.....	.....7.125	7.173	FA	5,934	21,375	12/08/1998	08/01/2027
117043	AG	4	BRUNSWICK CORP.....	----	..	----	.4FE	99,900	90.000	90,000	100,000	99,947	.....	.....4	.....	.....	.....7.125	7.132	FA	2,967	.....	12/14/1998	08/01/2027
117068	DE	3	BRUNSWICK ENTERPRISE.....	----	..	----	.1FE	500,000	111.100	555,500	500,000	500,000	.....	.....	.....	.....	.....5.700	5.700	AO	7,105	28,500	06/25/2010	04/01/2026
121899	CD	8	BURLINGTON NORTHERN RAILROAD CO MTG SR K.....	----	..	----	.2FE	95,875	121.870	121,870	100,000	98,722	.....	.....159	.....	.....	.....6.550	6.832	JJ	3,284	6,550	09/03/1993	01/01/2020
12189P	AH	5	BURLINGTON NORTHERN SANTA FE BOND.....	----	..	----	.1FE	502,586	114.000	480,478	421,472	445,860	.....	.....(6,328)	.....	.....	.....7.908	6.632	JJ	15,432	.....	02/04/2009	01/15/2020
12200B	AA	6	BURLINGTON NORTHERN SANTA FE 04-1 TRUST.....	----	..	----	.1FE	453,847	108.370	444,606	410,267	436,027	.....	.....	.....	.....	.....4.575	4.136	JJ	8,691	19,858	12/22/2010	01/15/2021
124845	AF	5	CBS INC. SR. NOTES.....	----	..	----	.2FE	99,000	115.840	115,840	100,000	99,637	.....	.....36	.....	.....	.....7.125	7.197	MN	1,171	7,125	03/01/1994	11/01/2023
125509	AG	4	CIGNA CORPORATION.....	----	..	----	.2FE	99,233	122.890	122,890	100,000	99,729	.....	.....26	.....	.....	.....8.300	8.364	JJ	3,843	8,300	01/11/1993	01/15/2023
125509	AH	2	CIGNA CORPORATION NOTES.....	----	..	----	.2FE	197,000	117.710	235,420	200,000	198,943	.....	.....103	.....	.....	.....7.650	7.766	MS	5,072	15,300	04/07/1993	03/01/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	199,366	107.370	214,740	200,000	199,758	.....	.....22	.....	.....	.....7.250	7.273	MN	1,827	76,125	11/17/1993	11/15/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	99,000	107.370	107,370	100,000	99,619	.....	.....34	.....	.....	.....7.250	7.323	MN	914	.....	12/02/1993	11/15/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	148,319	107.370	161,055	150,000	149,388	.....	.....60	.....	.....	.....7.250	7.332	MN	1,371	.....	02/18/1994	11/15/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	200,000	107.370	214,740	200,000	200,000	.....	.....	.....	.....	.....7.250	7.250	MN	1,827	.....	03/06/1998	11/15/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	200,634	107.370	214,740	200,000	200,266	.....	.....(26)	.....	.....	.....7.250	7.227	MN	1,827	.....	09/08/1998	11/15/2023
126117	AE	0	CNA FINANCIAL CORP DEBS.....	----	..	----	.2FE	200,000	107.370	214,740	200,000	200,000	.....	.....	.....	.....	.....7.250	7.250	MN	1,827	.....	03/23/1999	11/15/2023
126117	AH	3	CNA FINANCIAL.....	----	..	----	.2FE	198,320	108.140	216,280	200,000	199,552	.....	.....88	.....	.....	.....6.950	7.009	JJ	6,436	69,500	02/06/1998	01/15/2018
126117	AH	3	CNA FINANCIAL.....	----	..	----	.2FE	197,900	108.140	216,280	200,000	199,439	.....	.....111	.....	.....	.....6.950	7.024	JJ	6,436	.....	02/13/1998	01/15/2018
126117	AH	3	CNA FINANCIAL.....	----	..	----	.2FE	98,227	108.140	108,140	100,000	99,527	.....	.....93	.....	.....	.....6.950	7.075	JJ	3,218	.....	05/04/1998	01/15/2018
126117	AH	3	CNA FINANCIAL.....	----	..	----	.2FE	198,000	108.140	216,280	200,000	199,466	.....	.....105	.....	.....	.....6.950	7.020	JJ	6,436	.....	09/03/1998	01/15/2018
126117	AH	3	CNA FINANCIAL.....	----	..	----	.2FE	268,074	108.140	324,420	300,000	289,690	.....	.....1,995	.....	.....	.....6.950	7.778	JJ	9,654	.....	03/28/2001	01/15/2018
126168	AB	9	CRA FINANCE USA.....	----	..	----	.1FE	250,000	111.040	277,600	250,000	250,000	.....	.....	.....	.....	.....7.125	7.125	JD	1,464	17,813	03/08/1999	12/01/2013
12626P	AL	7	CRH AMERICA INC SENIOR BD.....	----	..	----	.2FE	264,780	102.440	256,100	250,000	264,369	.....	.....(411)	.....	.....	.....5.750	5.429	JJ	6,656	.....	09/01/2011	01/15/2021
126408	AM	5	CSX CORPORATION DEB.....	----	..	----	.2FE	99,940	139.940	139,940	100,000	99,981	.....	.....2	.....	.....	.....8.625	8.630	MN	1,087	8,625	05/29/1992	05/15/2022
126650	BP	4	CVS CAREMARK CORP BOND SER 2006.....	----	..	----	.2FE	744,938	106.310	744,691	700,490	734,992	.....	.....(2,238)	.....	.....	.....6.036	5.676	JD	2,433	.....	09/03/2010	12/10/2028
126650	BP	4	CVS CAREMARK CORP BOND SER 2006.....	----	..	----	.2FE	373,727	106.310	417,829	393,029	374,429	.....	.....709	.....	.....	.....6.036	6.348	JD	1,365	.....	06/07/2011	12/10/2028
136380	AB	8	CANADIAN NATL RY CO FING PASS THRU TRS.....	----	..	----	.1FE	180,645	120.220	234,147	194,765	191,382	.....	.....882	.....	.....	.....7.195	7.757	AU	13,937	.....	12/30/1999	01/02/2016
141781	AX	2	CARGILL INC.....	----	..	----	.1FE	483,750	118.180	590,900	500,000	489,940	.....	.....2,321	.....	.....	.....6.000	6.202	MN	2,795	30,000	05/05/2009	11/27/2017
141784	DG	0	CARGILL INC MED TERM NT SER 144A.....	----	..	----	.1FE	975,540	104.670	1,046,700	1,000,000	999,320	.....	.....8,153	.....	.....	.....5.200	5.330	JJ	23,079	52,000	02/04/2009	01/22/2013
143658	AF	9	CARNIVAL CRUISE LINES.....	----	..	----	.2FE	98,610	121.610	121,610	100,000	99,470	.....	.....48	.....	.....	.....7.200	7.301	AO	1,795	7,200	11/16/1993	10/01/2023
145352	AY	6	CARROLLTON GA REDEV AUTH REV.....	----	..	----	.1FE	500,000	107.842	539,210	500,000	500,000	.....	.....	.....	.....	.....5.124	5.124	AO	6,387	28,757	08/11/2010	04/01/2025
165069	AS	4	CHES & POT TEL MD.....	----	..	1	.1FE	198,500	106.420	212,840	200,000	199,225	.....	.....75	.....	.....	.....7.150	7.204	MN	2,351	35,750	05/14/2002	05/01/2023
165069	AS	4	CHES & POT TEL MD.....	----	..	1	.1FE	200,000	106.420	212,840	200,000	200,000	.....	.....	.....	.....	.....7.150	7.150	MN	2,351	.....	10/16/2002	05/01/2023
165069	AS	4	CHES & POT TEL MD.....	----	..	1	.1FE	108,750	106.420	106,420	100,000	104,720	.....	.....(461)	.....	.....	.....7.150	6.575	MN	1,175	.....	04/17/2003	05/01/2023
167725	AF	7	CHICAGO ILL TRANSIT AUTH TRANS REV.....	----	..	----	.1FE	544,375	118.580	592,900	500,000	542,335	.....	.....(1,530)	.....	.....	.....6.899	6.337	JD	2,835	34,495	09/22/2010	12/01/2040
172062	AE	1	CINCINNATI FINL CORP.....	----	..	----	.2FE	205,214	100.600	201,200	200,000	203,941	.....	.....(180)	.....	.....	.....6.125	5.969	MN	2,014	12,250	12/23/2004	11/01/2034
17248R	AJ	5	CINGULAR WIRELESS.....	----	..	----	.1FE	276,750	130.020	390,060	300,000	284,500	.....	.....830	.....	.....	.....7.125	7.724	JD	937	21,375	09/18/2002	12/15/2031
180848	FR	9	CLARK CNTY NEV GO TXBL SER A.....	----	..	----	.1FE	413,276	119.267	477,068	400,000	411,878	.....	.....(699)	.....	.....	.....6.554	6.343	JJ	13,144	26,216	01/19/2010	07/01/2030
202795	FM	7	COMMONWEALTH EDISON 1ST MTG.....	----	..	----	.2FE	197,734	108.750	217,500	200,000	199,872	.....	.....119	.....	.....	.....7.500	7.586	JJ	7,521	15,000	07/07/1993	07/01/2013
20449E	XN	1	COMPASS BANK.....	----	..	----	.1FE	296,250	105.260	315,780	300,000	297,969	.....	.....469	.....	.....	.....6.400	6.481	AO	4,787	38,400	05/14/2008	10/01/2017
20449E	XN	1	COMPASS BANK.....	----	..	----	.1FE	297,810	105.260	315,780	300,000	298,791	.....	.....274	.....	.....	.....6.400	6.447	AO	4,787	.....	06/02/2008	10/01/2017

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
				3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	For e i g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value		Fair Value	Par Value													Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	..	.....	.2FE	547,450	98,220	491,100	500,000	541,519	.....	.....(5,931)	.....	.....	.....6.500	5.937	MS.....	9,527	40,625	04/12/2011	03/15/2018
205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	..	.....	.2FE	555,355	98,220	491,100	500,000	549,204	.....	.....(6,151)	.....	.....	.....6.500	5.852	MS.....	9,527	.....	05/20/2011	03/15/2018
205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	..	.....	.2FE	273,595	98,220	245,550	250,000	272,284	.....	.....(1,311)	.....	.....	.....6.500	5.939	MS.....	4,764	.....	09/02/2011	03/15/2018
205887	AR	3	CONAGRA FOOD INC.....	.....	..	.....	.2FE	760,256	116,450	815,150	700,000	757,745	.....	.....(2,511)	.....	.....	.....7.000	6.445	AO.....	12,216	24,500	05/09/2011	10/01/2028
205887	AX	0	CONAGRA FOODS INC NOTE.....	.....	..	.....	.2FE	302,500	125,800	314,500	250,000	301,042	.....	.....(1,458)	.....	.....	.....8.250	6.818	MS.....	6,046	10,313	07/06/2011	09/15/2030
208251	AE	8	CONOCO INC SENIOR NT.....	.....	..	.....	.1FE	518,270	136,940	684,700	500,000	515,546	.....	.....(962)	.....	.....	.....6.950	6.705	AO.....	7,331	34,750	03/06/2009	04/15/2029
210295	DD	0	CONSOLIDATED WYO MUNICIPALITIES REV.....	.....	..	.....1	.1FE	422,000	115,356	461,424	400,000	420,701	.....	.....(917)	.....	.....	.....6.854	6.497	JD.....	2,253	27,416	08/19/2010	06/01/2035
210371	AF	7	CONSTELLATION ENERGY GROUP INC.....	.....	..	.....	.2FE	619,810	131,710	658,550	500,000	617,813	.....	.....(1,997)	.....	.....	.....7.600	6.131	AO.....	9,474	19,000	09/23/2011	04/01/2032
21079V	AA	1	CONTINENTAL AIRLINES INC BOND SER 2010-1.....	.....	..	.....	.2FE	487,500	102,340	511,700	500,000	487,963	.....	.....463	.....	.....	.....4.750	4.872	JJ.....	11,192	.....	09/16/2011	01/12/2021
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	93,000	97,500	97,500	100,000	95,986	.....	.....280	.....	.....	.....7.625	8.199	MS.....	2,235	83,875	05/02/2001	03/15/2027
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	195,750	97,500	195,000	200,000	197,550	.....	.....170	.....	.....	.....7.625	7.791	MS.....	4,471	.....	06/12/2001	03/15/2027
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	194,860	97,500	195,000	200,000	197,036	.....	.....206	.....	.....	.....7.625	7.826	MS.....	4,471	.....	06/28/2001	03/15/2027
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	195,040	97,500	195,000	200,000	197,106	.....	.....198	.....	.....	.....7.625	7.819	MS.....	4,471	.....	08/20/2001	03/15/2027
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	197,200	97,500	195,000	200,000	198,357	.....	.....112	.....	.....	.....7.625	7.733	MS.....	4,471	.....	09/06/2001	03/15/2027
216831	AB	3	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	194,800	97,500	195,000	200,000	196,949	.....	.....208	.....	.....	.....7.625	7.829	MS.....	4,471	.....	09/10/2001	03/15/2027
216831	AE	7	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	195,740	104,500	209,000	200,000	198,599	.....	.....237	.....	.....	.....8.000	8.174	JD.....	701	56,000	01/03/2000	12/15/2019
216831	AE	7	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	183,000	104,500	209,000	200,000	193,916	.....	.....1,000	.....	.....	.....8.000	8.743	JD.....	701	.....	02/21/2001	12/15/2019
216831	AE	7	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	200,000	104,500	209,000	200,000	200,000	.....	.....	.....	.....	.....8.000	8.000	JD.....	701	.....	03/16/2001	12/15/2019
216831	AE	7	COOPER TIRE & RUBR CO.....	.....	..	.....	.4FE	97,625	104,500	104,500	100,000	99,127	.....	.....140	.....	.....	.....8.000	8.195	JD.....	351	.....	04/17/2001	12/15/2019
219350	AE	5	CORNING INC DEBS.....	.....	..	.....	.1FE	177,500	107,930	215,860	200,000	199,625	.....	.....2,250	.....	.....	.....6.750	7.606	MS.....	3,958	13,500	03/12/2002	09/15/2013
22404Q	AF	5	COX COMMUNICATIONS I.....	.....	..	.....	.2FE	162,050	115,710	202,493	175,000	170,467	.....	.....863	.....	.....	.....6.850	7.397	JJ.....	5,550	11,988	04/15/2002	01/15/2018
224050	AE	4	COX ENTERPRISES INC.....	.....	..	.....	.2FE	187,840	122,080	244,160	200,000	192,987	.....	.....486	.....	.....	.....7.350	7.826	JJ.....	6,806	14,750	06/28/2001	07/15/2027
231021	AJ	5	CUMMINS ENGINE INC.....	.....	..	.....	.1FE	294,000	126,260	378,780	300,000	296,783	.....	.....214	.....	.....	.....7.125	7.270	MS.....	7,086	21,375	01/29/1999	03/01/2028
237194	AB	1	DARDEN RESTAURANTS INC DEBS.....	.....	..	.....	.2FE	192,586	115,310	230,620	200,000	198,102	.....	.....530	.....	.....	.....7.125	7.399	FA.....	5,934	14,250	08/07/2001	02/01/2016
238676	DM	9	DAVIE FLA WTR & SWR REV.....	.....	..	.....	.1FE	515,500	109,824	549,120	500,000	513,932	.....	.....(1,107)	.....	.....	.....6.062	5.880	AO.....	7,557	30,310	08/05/2010	10/01/2025
24240V	AE	1	DEAN WITTER DISCOVER & CO DEB.....	.....	..	.....	.1FE	97,607	104,590	104,590	100,000	99,866	.....	.....126	.....	.....	.....6.750	6.915	AO.....	1,424	33,750	11/17/1993	10/15/2013
24240V	AE	1	DEAN WITTER DISCOVER & CO DEB.....	.....	..	.....	.1FE	96,774	104,590	104,590	100,000	99,818	.....	.....170	.....	.....	.....6.750	6.975	AO.....	1,424	.....	12/02/1993	10/15/2013
24240V	AE	1	DEAN WITTER DISCOVER & CO DEB.....	.....	..	.....	.1FE	96,497	104,590	104,590	100,000	99,802	.....	.....184	.....	.....	.....6.750	6.995	AO.....	1,424	.....	12/02/1993	10/15/2013
24240V	AE	1	DEAN WITTER DISCOVER & CO DEB.....	.....	..	.....	.1FE	97,330	104,590	104,590	100,000	99,849	.....	.....141	.....	.....	.....6.750	6.935	AO.....	1,424	.....	12/23/1993	10/15/2013
24240V	AE	1	DEAN WITTER DISCOVER & CO DEB.....	.....	..	.....	.1FE	92,000	104,590	104,590	100,000	99,874	.....	.....444	.....	.....	.....6.750	7.337	AO.....	1,424	.....	03/17/1994	10/15/2013
244199	AU	9	DEERE & COMPANY.....	.....	..	.....	.1FE	194,852	142,440	284,880	200,000	198,358	.....	.....177	.....	.....	.....8.500	8.725	JJ.....	8,151	17,000	05/05/1992	01/09/2022
247025	AE	9	DELL COMPUTER CORP DEB.....	.....	..	.....	.1FE	467,760	124,940	624,700	500,000	472,984	.....	.....1,791	.....	.....	.....7.100	7.589	AO.....	7,489	71,000	02/13/2009	04/15/2028
247025	AE	9	DELL COMPUTER CORP DEB.....	.....	..	.....	.1FE	531,675	124,940	624,700	500,000	527,422	.....	.....(1,760)	.....	.....	.....7.100	6.677	AO.....	7,489	.....	08/19/2009	04/15/2028
24710X	AV	0	DELMARVA PWR & LT CO NTS.....	.....	..	.....	.2FE	75,380	120,700	95,353	79,000	77,793	.....	.....241	.....	.....	.....6.810	7.137	AO.....	1,223	5,380	01/29/2002	01/09/2018
25271C	AK	8	DIAMOND OFFSHORE DRILLING INC SENIOR NT.....	.....	..	.....	.2FE	562,705	116,260	581,300	500,000	556,733	.....	.....(5,972)	.....	.....	.....5.888	5.232	MN.....	4,839	14,688	05/19/2011	05/01/2019
259561	PT	9	DOUGLAS CNTY WASH PUB UTIL DIST REV.....	.....	..	.....	.1FE	507,500	112,730	563,650	500,000	506,941	.....	.....(395)	.....	.....	.....5.245	5.167	MS.....	8,694	26,298	08/24/2010	09/01/2030
260543	BE	2	DOW CHEMICAL CORP.....	.....	..	.....	.2FE	197,860	125,470	250,940	200,000	199,246	.....	.....74	.....	.....	.....7.375	7.455	MS.....	4,890	25,813	03/03/1993	03/01/2023
260543	BE	2	DOW CHEMICAL CORP.....	.....	..	.....	.2FE	149,250	125,470	188,205	150,000	149,737	.....	.....26	.....	.....	.....7.375	7.412	MS.....	3,667	.....	06/17/1993	03/01/2023
260543	BF	9	DOW CHEMICAL CO.....	.....	..	.....	.2FE	199,000	107,350	214,700	200,000	199,944	.....	.....53	.....	.....	.....6.850	6.884	FA.....	5,180	13,700	08/17/1993	08/15/2013
260543	BJ	1	DOW CHEMICAL CO.....	.....	..	.....	.2FE	312,000	126,770	380,310	300,000	307,760	.....	.....(480)	.....	.....	.....7.375	7.091	MN.....	3,637	22,125	03/20/2003	11/01/2029
263534	BW	8	DU PONT E I DE NEMOURS & CO SENIOR NT.....	.....	..	.....	.1FE	731,798	120,620	904,650	750,000	737,696	.....	.....2,022	.....	.....	.....5.750	5.893	MS.....	12,642	43,125	02/18/2009	03/15/2019
264399	DK	9	DUKE ENERGY CO SR NOTES.....	.....	..	.....	.1FE	292,515	123,360	370,080	300,000	295,088	.....	.....312	.....	.....	.....6.000	6.154	JD.....	1,479	55,980	10/17/2003	12/01/2028

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
				3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value		Fair Value	Par Value													Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
264399 DK 9	DUKE ENERGY CO SR NOTES.....	.....	..	.....	..1FE	200,500	123.360	246,720	200,000	200,326	.....	.....(22)	.....	.....	.....6.000	5.985	JD.....	986	.....	01/15/2004	12/01/2028	
264399 DK 9	DUKE ENERGY CO SR NOTES.....	.....	..	.....	..1FE	426,938	123.360	534,149	433,000	427,808	.....	.....337	.....	.....	.....6.000	6.085	JD.....	2,135	.....	06/10/2009	12/01/2028	
26439R AC 0	DUKE CAPITAL CORP.....	.....	..	.....	..2FE	177,848	117.860	235,720	200,000	191,386	.....	.....1,477	.....	.....	.....6.750	7.591	JJ.....	6,251	13,500	11/08/2002	07/15/2018	
26874Q AB 6	ENSCO INTERNATIONAL INC DEB.....	.....	..	.....	..2FE	449,964	111.350	445,400	400,000	447,466	.....	.....(2,498)	.....	.....	.....7.200	6.401	MN.....	3,630	28,800	04/08/2011	11/15/2027	
26884A AE 3	ERP OPERATING.....	.....	..	.....	..2FE	199,200	114.860	229,720	200,000	199,803	.....	.....47	.....	.....	.....7.125	7.154	AO.....	3,006	14,250	04/22/1999	10/15/2017	
29250R AT 3	ENBRIDGE ENERGY PARTNERS L P SENIOR BD.....	.....	..	.....	..2FE	246,013	109.520	273,800	250,000	246,060	.....	.....47	.....	.....	.....5.500	5.589	MS.....	4,031	.....	09/13/2011	09/15/2040	
29250R AT 3	ENBRIDGE ENERGY PARTNERS L P SENIOR BD.....	.....	..	.....	..2FE	495,500	109.520	547,600	500,000	495,554	.....	.....54	.....	.....	.....5.500	5.550	MS.....	8,062	.....	09/13/2011	09/15/2040	
29273R AP 4	ENERGY TRANSFER PARTNERS SENIOR NT.....	.....	..	.....	..2FE	505,015	98.310	491,550	500,000	504,957	.....	.....(58)	.....	.....	.....6.050	5.990	JD.....	2,486	16,722	09/22/2011	06/01/2041	
292845 AE 4	ENGELHARD CORP NOTE.....	.....	..	.....	....1	198,750	123.910	247,820	200,000	199,309	.....	.....43	.....	.....	.....6.950	6.994	JD.....	1,142	42,604	12/22/1998	06/01/2028	
292845 AE 4	ENGELHARD CORP NOTE.....	.....	..	.....	....1	297,000	123.910	371,730	300,000	298,392	.....	.....107	.....	.....	.....6.950	7.020	JD.....	1,714	.....	01/06/1999	06/01/2028	
292845 AE 4	ENGELHARD CORP NOTE.....	.....	..	.....	....1	110,575	123.910	140,018	113,000	111,700	.....	.....87	.....	.....	.....6.950	7.102	JD.....	645	.....	02/17/1999	06/01/2028	
29364L AL 6	ENTERGY GULF STATES INC BOND.....	.....	..	.....	..2FE	500,000	100.000	500,000	500,000	500,000	.....	.....	.....	.....	.....6.200	6.200	JJ.....	15,542	.....	07/22/2011	07/01/2033	
293791 AP 4	ENTERPRISE PRODUCTS OPERATING LP SENIOR.....	.....	..	.....	..2FE	558,835	118.850	594,250	500,000	557,721	.....	.....(1,114)	.....	.....	.....6.650	5.950	AO.....	7,014	16,625	08/11/2011	10/15/2034	
294429 AG 0	EQUIFAX INC SENIOR NT.....	.....	..	.....	..2FE	569,855	114.780	573,900	500,000	568,924	.....	.....(931)	.....	.....	.....7.000	6.142	JJ.....	17,548	.....	09/20/2011	07/01/2037	
29444G AJ 6	EQUITABLE COS INC DEBS.....	.....	..	.....	..1FE	98,450	104.190	104,190	100,000	99,051	.....	.....60	.....	.....	.....7.000	7.110	AO.....	1,745	7,000	12/21/2001	04/01/2028	
29736R AA 8	ESTEE LAUDER COS INC.....	.....	..	.....	..1FE	197,500	124.030	248,060	200,000	198,192	.....	.....89	.....	.....	.....5.750	5.823	AO.....	2,426	11,500	04/16/2004	10/15/2033	
29736R AB 6	ESTEE LAUDER COS INC.....	.....	..	.....	..1FE	400,000	115.770	463,080	400,000	400,000	.....	.....	.....	.....	.....5.550	5.550	MN.....	2,798	22,200	05/14/2008	05/15/2017	
31331F AX 9	FEDERAL EXPRESS CORP BOND SER 1998-1 CL.....	.....	..	.....	..1FE	454,818	116.450	543,216	466,480	457,248	.....	.....972	.....	.....	.....6.720	6.892	JJ.....	14,514	.....	04/14/2009	01/15/2022	
31331F AX 9	FEDERAL EXPRESS CORP BOND SER 1998-1 CL.....	.....	..	.....	..1FE	.....	.....116.450	530,056	455,179	456,531	.....	.....(4,907)	.....	.....	.....6.720	.....	JJ.....	14,163	.....	05/18/2009	01/15/2022	
33738M AB 7	FIRST UN NATL BK NC.....	.....	..	.....	..1FE	332,000	116.420	465,680	400,000	360,544	.....	.....2,519	.....	.....	.....6.500	7.831	JD.....	2,137	26,000	09/25/2000	12/01/2028	
345277 AB 3	FORD HOLDINGS INC.....	.....	..	.....	..3FE	193,740	119.920	239,840	200,000	198,200	.....	.....224	.....	.....	.....9.375	9.678	MS.....	6,216	18,750	07/17/1991	03/01/2020	
345370 BX 7	FORD MOTOR CO.....	.....	..	.....	..3FE	182,742	107.310	214,620	200,000	193,619	.....	.....1,079	.....	.....	.....6.500	7.114	FA.....	5,414	52,000	12/11/2001	08/01/2018	
345370 BX 7	FORD MOTOR CO.....	.....	..	.....	..3FE	179,080	107.310	214,620	200,000	192,910	.....	.....1,395	.....	.....	.....6.500	7.259	FA.....	5,414	.....	02/06/2002	08/01/2018	
345370 BX 7	FORD MOTOR CO.....	.....	..	.....	..3FE	377,988	107.310	429,240	400,000	391,352	.....	.....1,572	.....	.....	.....6.500	6.879	FA.....	10,827	.....	07/15/2003	08/01/2018	
345370 BY 5	FORD MOTOR CO BONDS.....	.....	..	.....	..3FE	84,500	103.600	103,600	100,000	90,545	.....	.....620	.....	.....	.....6.625	7.840	AO.....	1,652	6,625	04/22/2002	10/01/2028	
345370 CA 6	FORD MOTOR CO GLOBAL NOTES.....	.....	..	.....	..3FE	194,660	120.660	241,320	200,000	196,548	.....	.....184	.....	.....	.....7.450	7.654	JJ.....	6,858	14,900	10/12/2001	07/16/2031	
347471 AP 9	FORT JAMES CORP DEBS.....	.....	..	.....	..3FE	199,578	111.497	222,994	200,000	199,839	.....	.....15	.....	.....	.....7.750	7.766	MN.....	1,953	23,250	11/23/1993	11/15/2023	
347471 AP 9	FORT JAMES CORP DEBS.....	.....	..	.....	..3FE	100,000	111.497	111,497	100,000	100,000	.....	.....	.....	.....	.....7.750	7.750	MN.....	977	.....	01/13/1994	11/15/2023	
36186C 50 9	GENERAL MOTORS ACCEPT CORP.....	.....	..	.....1	..4FE	200,000	81.040	162,080	200,000	200,000	.....	.....	.....	.....	.....7.375	7.375	MJSD.	606	14,750	12/08/2004	12/16/2044	
362311 AG 7	GTE CALIFORNIA INC.....	.....	..	.....	..1FE	216,500	115.400	230,800	200,000	211,393	.....	.....(786)	.....	.....	.....6.750	6.236	MN.....	1,701	30,375	07/12/2005	05/15/2027	
362311 AG 7	GTE CALIFORNIA INC.....	.....	..	.....	..1FE	256,250	115.400	288,500	250,000	254,688	.....	.....(329)	.....	.....	.....6.750	6.585	MN.....	2,127	.....	04/12/2007	05/15/2027	
362320 AZ 6	GTE CORP.....	.....	..	.....	..1FE	191,420	123.580	247,160	200,000	196,902	.....	.....572	.....	.....	.....6.840	7.147	AO.....	2,886	75,240	06/24/2002	04/15/2018	
362320 AZ 6	GTE CORP.....	.....	..	.....	..1FE	277,500	123.580	370,740	300,000	291,875	.....	.....1,500	.....	.....	.....6.840	7.395	AO.....	4,329	.....	06/28/2002	04/15/2018	
362320 AZ 6	GTE CORP.....	.....	..	.....	..1FE	184,400	123.580	247,160	200,000	194,280	.....	.....1,040	.....	.....	.....6.840	7.419	AO.....	2,886	.....	07/22/2002	04/15/2018	
362320 AZ 6	GTE CORP.....	.....	..	.....	..1FE	176,676	123.580	247,160	200,000	191,448	.....	.....1,555	.....	.....	.....6.840	7.743	AO.....	2,886	.....	07/30/2002	04/15/2018	
362320 AZ 6	GTE CORP.....	.....	..	.....	..1FE	177,750	123.580	247,160	200,000	191,718	.....	.....1,483	.....	.....	.....6.840	7.696	AO.....	2,886	.....	08/14/2002	04/15/2018	
362320 BA 0	GTE CORP.....	.....	..	.....	..1FE	98,450	126.950	126,950	100,000	99,055	.....	.....62	.....	.....	.....6.940	7.049	AO.....	1,464	27,760	04/15/2002	04/15/2028	
362320 BA 0	GTE CORP.....	.....	..	.....	..1FE	325,125	126.950	380,850	300,000	316,386	.....	.....(1,092)	.....	.....	.....6.940	6.404	AO.....	4,392	.....	01/30/2004	04/15/2028	
362333 AH 9	GTE FLORIDA INC.....	.....	..	.....	..1FE	317,952	118.850	356,550	300,000	311,906	.....	.....(748)	.....	.....	.....6.860	6.473	FA.....	8,570	20,580	12/05/2003	02/01/2028	
365298 L4 8	GARDEN GROVE CALIF UNI SCH DIST GO.....	.....	..	.....1	..1FE	501,500	109.505	547,525	500,000	501,401	.....	.....(79)	.....	.....	.....6.080	6.062	FA.....	12,660	24,827	10/15/2010	08/01/2030	
36962G G2 4	GENERAL ELECTRIC CAP CORP NOTE.....	.....	..	.....	..1FE	122,028	100.270	133,359	133,000	126,455	.....	.....577	.....	.....	.....5.000	5.450	FA.....	2,551	7,315	05/18/2004	02/13/2024	
36962G H2 3	GENERAL ELECTRIC CAP CORP.....	.....	..	.....	..1FE	180,000	100.950	201,900	200,000	187,983	.....	.....1,053	.....	.....	.....4.750	5.278	MS.....	2,395	10,000	06/08/2004	03/30/2024	

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	F o r e i g n	Bond CHAR	NAIC Designation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
E10.11	36966R EJ 1	GENERAL ELEC CAP CORP INTERNOTES.....	.....	..	.....1	..1FE	200,000	100.030	200,060	200,000	200,000	.....	.....	.....	.....	.....5.500	5.500	MN.....	1,386	11,000	05/01/2003	05/15/2028
	36966R FC 5	GENERAL ELECTRIC CAP CORP.....	.....	..	.....	..1FE	93,625	100.060	100,060	100,000	96,395	.....	.....455	.....	.....	.....5.000	5.340	FMAN.....	630	5,000	12/29/2005	05/15/2020
	36966R HT 6	GE CAPITAL INTERNOTES.....	.....	..	.....1	..1FE	300,000	100.050	300,150	300,000	300,000	.....	.....	.....	.....	.....5.800	5.800	MON...	1,430	17,400	08/28/2003	11/15/2022
	36966R L8 7	GENERAL ELECTRIC CAP CORP.....	.....	..	.....1	..1FE	200,000	100.680	201,360	200,000	200,000	.....	.....	.....	.....	.....6.000	6.000	JD.....	526	12,000	06/12/2006	06/15/2022
	36966R PQ 3	GENERAL ELECTRIC CAP CORP.....	.....	..	.....1	..1FE	200,000	100.390	200,780	200,000	200,000	.....	.....	.....	.....	.....5.625	5.625	MN.....	1,418	11,250	04/30/2004	05/15/2024
	36966R PZ 3	GENERAL ELECTRIC CAP CORP INTERNOTES.....	.....	..	.....1	..1FE	300,000	100.830	302,490	300,000	300,000	.....	.....	.....	.....	.....5.750	5.750	MN.....	2,174	17,250	05/11/2004	05/15/2017
	36966R QR 0	GENERAL ELECTRIC CAP CORP INTERNOTES.....	.....	..	.....1	..1FE	200,000	100.690	201,380	200,000	200,000	.....	.....	.....	.....	.....5.875	5.875	JD.....	515	11,750	06/21/2004	06/15/2019
	36966R QW 9	GENERAL ELECTRIC CAP CORP.....	.....	..	.....1	..1FE	200,000	100.050	200,100	200,000	200,000	.....	.....	.....	.....	.....5.875	5.875	JJ.....	5,440	11,750	06/25/2004	01/15/2024
	36966R UU 8	GENERAL ELECTRIC CAP CORP INTERNOTES.....	.....	..	.....1	..1FE	200,000	100.040	200,080	200,000	200,000	.....	.....	.....	.....	.....5.500	5.500	JJ.....	5,093	11,000	12/31/2004	01/15/2022
	37042G 4Z 6	GENERAL MTRS ACCEPTANCE.....	.....	..	.....1	..4FE	200,000	87.780	175,560	200,000	200,000	.....	.....	.....	.....	.....6.700	6.700	JD.....	587	13,400	06/17/2003	06/15/2018
	37042G 5R 3	GENERAL MOTORS ACCEPTANCE CORP.....	.....	..	.....	..4FE	300,000	88.630	265,890	300,000	300,000	.....	.....	.....	.....	.....6.900	6.900	JJ.....	9,584	20,700	07/08/2003	07/15/2018
	37042G C3 8	GENERAL MOTORS ACCEPT CORP.....	.....	..	.....1	..4FE	300,000	99.770	299,310	300,000	300,000	.....	.....	.....	.....	.....7.125	7.125	MON...	1,757	21,375	08/20/2002	08/15/2012
	37042G C7 9	GENERAL MOTORS ACCEPT.....	.....	..	.....1	..4FE	400,000	99.840	399,360	400,000	400,000	.....	.....	.....	.....	.....7.250	7.250	FA.....	10,964	29,000	08/27/2002	08/15/2012
	37042G C8 7	GENERAL MOTORS ACCEPT CORP.....	.....	..	.....1	..4FE	230,000	93.540	215,142	230,000	230,000	.....	.....	.....	.....	.....7.500	7.500	FA.....	6,522	17,250	08/27/2002	08/15/2017
	37042G E9 3	GENERAL MOTORS ACCEPTANCE CORP.....	.....	..	.....1	..4FE	300,000	92.270	276,810	300,000	300,000	.....	.....	.....	.....	.....7.250	7.250	MON...	1,788	21,750	09/17/2002	09/15/2017
	3704A0 EG 3	GENERAL MOTORS ACCEPT CO.....	.....	..	.....1	..4FE	300,000	84.830	254,490	300,000	300,000	.....	.....	.....	.....	.....6.250	6.250	JD.....	822	18,750	12/23/2003	12/15/2018
	372640 GL 0	GEORGETOWN CNTY S C SCH DIST GO.....	.....	..	.....	..1FE	506,285	115.745	578,725	500,000	505,649	.....	.....(449)	.....	.....	.....5.375	5.308	MS.....	8,909	28,891	08/04/2010	03/01/2025
	377372 AD 9	GLAXOSMITHKLINE CAPITAL INC FGN NT.....	.....	..	.....	..1FE	562,000	121.240	606,200	500,000	552,528	.....	.....(9,472)	.....	.....	.....5.650	5.027	MN.....	3,560	28,250	02/18/2011	05/15/2018
	37855P FR 8	GLENDALE WIS CMNTY DEV AUTH REV.....	.....	..	.....1	..1FE	238,673	108.070	243,158	225,000	237,660	.....	.....(760)	.....	.....	.....6.970	6.571	AO.....	3,910	15,683	09/20/2010	10/01/2029
	38141G CU 6	GOLDMAN SACHS GLOBAL BONDS.....	.....	..	.....	..1FE	298,509	98.940	296,820	300,000	298,933	.....	.....51	.....	.....	.....6.125	6.156	FA.....	6,947	49,000	10/17/2003	02/15/2033
	38141G CU 6	GOLDMAN SACHS GLOBAL BONDS.....	.....	..	.....	..1FE	203,403	98.940	197,880	200,000	202,454	.....	.....(117)	.....	.....	.....6.125	6.023	FA.....	4,632	.....	12/19/2003	02/15/2033
	38141G CU 6	GOLDMAN SACHS GLOBAL BONDS.....	.....	..	.....	..1FE	307,875	98.940	296,820	300,000	305,695	.....	.....(281)	.....	.....	.....6.125	5.968	FA.....	6,947	.....	04/08/2004	02/15/2033
	38141G ES 9	GOLDMAN SACHS GROUP INC.....	.....	..	.....	..1FE	298,260	94.360	283,080	300,000	298,718	.....	.....92	.....	.....	.....5.950	5.985	JJ.....	8,265	41,650	01/18/2007	01/15/2027
	38141G ES 9	GOLDMAN SACHS GROUP INC.....	.....	..	.....	..1FE	397,500	94.360	377,440	400,000	398,136	.....	.....132	.....	.....	.....5.950	5.987	JJ.....	11,020	.....	03/23/2007	01/15/2027
	38141G EU 4	GOLDMAN SACHS GROUP INC.....	.....	..	.....	..1FE	286,313	100.400	301,200	300,000	293,156	.....	.....1,521	.....	.....	.....5.625	5.894	JJ.....	7,813	16,875	07/13/2007	01/15/2017
	386244 TW 7	GRAND RAPIDS MICH BLDG AUTH REV.....	.....	..	.....	..1FE	505,000	103.514	522,746	505,000	505,000	.....	.....	.....	.....	.....5.700	5.700	AO.....	7,177	30,064	09/15/2010	10/01/2030
	40414L AB 5	HCP INC SENIOR NT.....	.....	..	.....	..2FE	249,755	100.230	250,575	250,000	249,878	.....	.....123	.....	.....	.....2.700	2.703	FA.....	2,811	3,506	01/24/2011	02/01/2014
	40429X VG 8	HSBC FINANCE CORP SER NOTES.....	.....	..	.....	..1FE	300,000	102.890	308,670	300,000	300,000	.....	.....	.....	.....	.....5.500	5.500	FA.....	6,238	16,500	08/25/2008	02/15/2013
	406216 AX 9	HALLIBURTON CO SENIOR NT.....	.....	..	.....	..1FE	504,533	123.040	615,200	500,000	503,106	.....	.....(504)	.....	.....	.....6.150	6.095	MS.....	9,014	30,750	03/11/2009	09/15/2019
	41013M TT 7	JOHN HANCOCK LIFE INSURANCE CO.....	.....	..	.....1	..1FE	300,000	118.190	354,570	300,000	300,000	.....	.....	.....	.....	.....6.000	6.000	FA.....	6,805	18,000	08/28/2003	08/15/2023
	41013M UX 6	JOHN HANCOCK LIFE INSURANCE CO.....	.....	..	.....1	..1FE	400,000	116.440	465,760	400,000	400,000	.....	.....	.....	.....	.....5.800	5.800	MS.....	6,801	23,200	09/18/2003	09/15/2023
	412824 AB 0	HARLEYSVILLE GROUP.....	.....	..	.....	..2FE	96,640	103.370	103,370	100,000	99,720	.....	.....420	.....	.....	.....5.750	5.950	JJ.....	2,662	5,750	09/16/2004	07/15/2013
	416592 AE 3	HARTFORD LIFE SENIOR NOTES.....	.....	..	.....	..2FE	164,250	108.630	162,945	150,000	159,632	.....	.....(528)	.....	.....	.....7.375	6.735	MS.....	3,667	11,063	04/15/2003	03/01/2031
	418056 AH 0	HASBRO INC.....	.....	..	.....	..2FE	564,025	109.390	546,950	500,000	562,358	.....	.....(1,667)	.....	.....	.....6.600	5.851	JJ.....	15,279	.....	08/04/2011	07/15/2028
	437076 AP 7	HOME DEPOT INC.....	.....	..	.....	..1FE	470,575	115.680	578,400	500,000	487,127	.....	.....3,678	.....	.....	.....5.400	5.738	MS.....	8,951	27,000	07/13/2007	03/01/2016
	448055 AC 7	HUSKY ENERGY INC NOTE.....	.....	..	.....	..2FE	575,980	116.070	580,350	500,000	567,116	.....	.....(8,864)	.....	.....	.....6.200	5.382	MS.....	9,088	15,500	06/03/2011	09/15/2017
	459200 GJ 4	INTERNATIONAL BUSINESS MACHS NOTE.....	.....	..	.....	..1FE	567,500	121.750	608,750	500,000	555,125	.....	.....(12,375)	.....	.....	.....5.700	5.022	MS.....	8,433	28,500	02/04/2011	09/14/2017
	460146 AP 8	INTERNATIONAL PAPER CO.....	.....	..	.....	..2FE	194,420	112.250	224,500	200,000	197,663	.....	.....233	.....	.....	.....6.875	7.072	MN.....	2,260	27,500	08/28/1998	11/01/2023
	460146 AP 8	INTERNATIONAL PAPER CO.....	.....	..	.....	..2FE	191,800	112.250	224,500	200,000	196,564	.....	.....342	.....	.....	.....6.875	7.169	MN.....	2,260	.....	09/09/1998	11/01/2023
	46625H AX 8	JP MORGAN CHASE & CO.....	.....	..	.....	..1FE	306,750	105.730	317,190	300,000	301,534	.....	.....(614)	.....	.....	.....5.250	5.134	MN.....	2,589	47,250	07/23/2003	05/01/2015
	46625H AX 8	JP MORGAN CHASE & CO.....	.....	..	.....	..1FE	201,658	105.730	211,460	200,000	200,377	.....	.....(151)	.....	.....	.....5.250	5.207	MN.....	1,726	.....	07/29/2003	05/01/2015
	46625H AX 8	JP MORGAN CHASE & CO.....	.....	..	.....	..1FE	201,658	105.730	211,460	200,000	200,377	.....	.....(151)	.....	.....	.....5.250	5.207	MN.....	1,726	.....	07/29/2003	05/01/2015

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
			Code	F o r e i g n	Bond CHAR			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
CUSIP Identification	Description					NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value											
46625H AX 8	JP MORGAN CHASE & CO.....					.1FE	196,220	105,730	211,460	200,000	199,113		344			5.250	5.351	MN.....	1,726		08/08/2003	05/01/2015
46627B AJ 0	JP MORGAN CHASE & CO.....				1	.1FE	300,000	100,300	300,900	300,000	300,000					6.000	6.000	MON...	1,479	18,000	12/10/2003	12/15/2028
46627B AZ 4	JP MORGAN CHASE & CO.....				1	.1FE	300,000	100,030	300,090	300,000	300,000					5.550	5.550	MON...	1,368	16,650	03/02/2005	03/15/2030
46627B BB 6	JP MORGAN CHASE & CO.....				1	.1FE	200,000	100,030	200,060	200,000	200,000					5.550	5.550	MON...	912	11,100	03/04/2005	03/15/2030
482480 AA 8	KLA-TENCORP CORP SENIOR NT.....					.2FE	554,660	116,970	584,850	500,000	545,550		(9,110)			6.900	6.220	MN.....	5,671	34,500	01/04/2011	05/01/2018
485134 BK 5	KANSAS CITY POWER & LIGHT CO SENIOR NT.....					.2FE	562,570	118,230	591,150	500,000	553,011		(9,559)			6.375	5.666	MS.....	10,567	31,875	02/11/2011	03/01/2018
489170 AB 6	KENNAMETAL INC SENIOR NT.....					.2FE	502,885	102,680	513,400	500,000	500,000		(120)			7.200	7.159	JD.....	1,578	36,000	02/03/2009	06/15/2012
494550 AM 5	KINDER MORGAN INC.....					.2FE	873,750	115,510	866,325	750,000	869,951		(3,799)			7.400	6.352	MS.....	16,270	27,750	06/21/2011	03/15/2031
499764 PJ 4	KNOXVILLE TENN GAS REV SYS SER P.....				1	.1FE	500,000	107,543	537,715	500,000	500,000					6.200	6.200	MS.....	10,277	22,647	12/08/2010	03/01/2032
505588 BG 7	LACLEDE GAS CO BOND.....					.1FE	262,500	103,140	257,850	250,000	261,921		(463)			6.350	6.048	AO.....	3,349	15,875	10/25/2010	10/15/2038
511546 AA 1	LAKEHEAD PIPE LINE COMPANY LTD SENIOR NT.....					.2FE	563,680	122,660	613,300	500,000	553,951		(9,729)			7.000	6.209	AO.....	8,726	35,000	02/10/2011	10/01/2018
52517P 2S 9	LEHMAN BROTHERS HLDS EURO MED TERM NTZ.....				1	.6FE	198,500	25,500	51,000	200,000	48,000	51,068	(99)	45,667		6.200	6.247	JD.....	544		06/01/2007	06/15/2027
52517P 2S 9	LEHMAN BROTHERS HLDS EURO MED TERM NTZ.....				1	.6FE	397,500	25,500	102,000	400,000	99,000	102,385	(165)	88,549		6.200	6.239	JD.....	1,087		06/15/2007	06/15/2027
52517P 3Y 5	LEHMAN BROS HOLDINGS MED TERM NTS.....				1	.6FE	494,375	25,500	127,500	500,000	120,000	117,848	(370)	111,934		6.625	6.700	JJ.....	14,248		07/13/2007	07/27/2027
52517P SZ 5	LEHMAN BROTHERS HOLDING NOTES.....					.6	200,000	25,500	51,000	200,000	48,000	47,760		46,000		5.875	5.875	MN.....	1,481		06/18/2004	11/15/2017
52517P SZ 5	LEHMAN BROTHERS HOLDING NOTES.....					.6	100,000	25,500	25,500	100,000	24,000	23,880		23,000		5.875	5.875	MN.....	740		06/18/2004	11/15/2017
52519F DJ 7	LEHMAN BROS NOTES SERIES A.....				1	.6FE	200,000	24,500	49,000	200,000	48,000	47,600		46,000		5.700	5.700	MON...	937		12/27/2004	12/14/2029
5252M0 BZ 9	LEHMAN BROS HOLDING INC MED TERM NOTE.....					.6*	291,390	25,500	76,500	300,000	72,000	66,332	(2,690)	70,522		5.625	5.791	JJ.....	7,397		03/07/2008	01/24/2013
530512 AB 8	LIBERTY FINL COS INC.....					.2FE	97,590	91,590	91,590	100,000	98,666		86			7.625	7.813	MN.....	961	15,250	08/20/1999	11/15/2028
530512 AB 8	LIBERTY FINL COS INC.....					.2FE	95,190	91,590	91,590	100,000	97,281		172			7.625	8.010	MN.....	961		12/27/1999	11/15/2028
534187 AL 3	LINCOLN NATIONAL CORP.....					.2FE	96,900	113,660	113,660	100,000	99,067		172			7.000	7.224	MS.....	2,052	7,000	07/28/1999	03/15/2018
540257 AQ 5	LODI CALIF PUB FING AUTH WTR REV.....				1	.1FE	500,000	109,864	549,320	500,000	500,000					6.387	6.387	JD.....	2,625	55,780	10/20/2010	06/01/2030
540257 AQ 5	LODI CALIF PUB FING AUTH WTR REV.....				1	.1FE	304,875	109,864	329,592	300,000	304,554		(257)			6.387	6.285	JD.....	1,575		10/26/2010	06/01/2030
543859 AH 5	LORAL CORPORATION DEBENTURES.....					.1FE	95,760	119,270	114,499	96,000	95,909		8			7.000	7.018	MS.....	1,970	41,720	10/28/1993	09/15/2023
543859 AH 5	LORAL CORPORATION DEBENTURES.....					.1FE	537,685	119,270	596,350	500,000	529,713		(2,899)			7.000	6.509	MS.....	10,260		04/22/2009	09/15/2023
54866N BP 3	LOWES COMPANIES.....					.1FE	91,160	127,170	127,170	100,000	95,098		340			7.200	7.898	MS.....	2,387	7,200	06/16/2000	09/01/2027
564759 PS 1	MANUFACTURERES & TRADERS TRUST CO.....					.1FE	277,875	98,210	294,630	300,000	285,250		2,011			5.585	6.030	JD.....	138	16,755	05/27/2008	12/28/2020
56585A AE 2	MARATHON PETROLEUM CORP SENIOR NOTE.....					.1FE	249,984	101,789	254,473	250,000	249,984		0			3.500	3.500	MS.....	2,901		11/21/2011	03/01/2016
573275 AN 4	MARTIN MARIETTA CORP DEBS.....					.1FE	100,000	108,610	108,610	100,000	100,000					7.375	7.375	AO.....	1,556	7,375	06/16/1993	04/15/2013
575158 GP 9	MASON CNTY WASH PUB HOSP DIST GO.....					.1FE	250,000	104,408	261,020	250,000	250,000					6.297	6.297	JD.....	1,294	17,798	09/15/2010	12/01/2030
57859H BU 7	MAYTAG CORP.....					.2FE	92,614	106,350	106,350	100,000	97,969		739			5.000	5.399	MN.....	630	5,000	10/22/2004	05/15/2015
579780 AF 4	MCCORMICK & CO INC SENIOR NT.....					.1FE	559,650	117,860	589,300	500,000	548,714		(10,936)			5.750	5.137	JD.....	1,260	28,750	02/10/2011	12/15/2017
580169 AM 2	MCDONNELL DOUGLAS CORP.....					.1FE	101,500	102,280	102,280	100,000	100,000		(5)			9.750	9.606	AO.....	2,431	9,750	06/24/1992	04/01/2012
590188 JF 6	MERRILL LYNCH & CO INC.....					.1FE	107,730	97,640	111,310	114,000	112,327		330			6.500	6.878	JJ.....	3,431	7,410	10/19/1998	07/15/2018
590188 JN 9	MERRILL LYNCH & CO.....					.1FE	194,640	99,560	199,120	200,000	198,411		298			6.875	7.064	MN.....	1,733	20,625	06/03/1999	11/15/2018
590188 JN 9	MERRILL LYNCH & CO.....					.1FE	94,250	99,560	99,560	100,000	98,243		319			6.875	7.294	MN.....	866		08/20/1999	11/15/2018
59022C AB 9	MERRILL LYNCH & CO.....					.2FE	407,400	82,610	330,440	400,000	405,447		(411)			6.220	6.107	MS.....	7,294	68,420	04/12/2007	09/15/2026
59022C AB 9	MERRILL LYNCH & CO.....					.2FE	302,250	82,610	247,830	300,000	301,677		(125)			6.220	6.174	MS.....	5,470		06/05/2007	09/15/2026
59022C AB 9	MERRILL LYNCH & CO.....					.2FE	242,463	82,610	206,525	250,000	244,347		419			6.220	6.413	MS.....	4,558		07/13/2007	09/15/2026
59022C AB 9	MERRILL LYNCH & CO.....					.2FE	145,500	82,610	123,915	150,000	146,625		250			6.220	6.412	MS.....	2,735		07/13/2007	09/15/2026
617446 AS 8	MORGAN STANLEY GROUP INC. DEB.....					.1FE	95,250	104,910	104,910	100,000	99,931		279			7.000	7.349	AO.....	1,745	7,000	06/26/1995	10/01/2013
61745E UQ 2	MORGAN STANLEY MED TERM NOTES.....				1	.1FE	300,000	95,820	287,460	300,000	300,000					6.500	6.500	JD.....	107	19,500	06/15/2007	06/29/2027

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates						
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22					
		F o r e i g n	Bond CHAR	NAIC Design- nation																		Rate Used to Obtain Fair Value	Fair Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
CUSIP Identification	Description	Code				Actual Cost			Par Value	Book/Adjusted Carrying Value																
620076 AH 2	MOTOROLA INC.....	----	..	----	.2FE	186,520	118,180	236,360	200,000	192,869		586			7.500	8.042	MN	1,890	15,000	03/16/2001	05/15/2025					
629568 AQ 9	NABORS INDUSTRIES INC SENIOR NT.....	----	..	----	.2FE	530,135	111,830	559,150	500,000	522,960		(4,305)			6.150	5.800	FA	11,626	30,750	05/13/2010	02/15/2018					
629568 AW 6	NABORS INDUSTRIES INC SENIOR BD SER 144A.....	----	..	----	.2FE	498,270	99,420	497,100	500,000	498,350		80			4.630	4.646	MS	6,786		08/16/2011	09/15/2021					
62983P AA 3	NAKILAT INC.....	----	..	----	.1FE	355,000	106,470	532,350	500,000	373,913		6,304			6.067	8.545	JD	15,292	15,168	01/27/2009	12/31/2033					
62983P AB 1	NAKILAT INC FGN SUB DEB SER A 144A.....	----	..	----	.1FE	468,856	106,920	628,985	588,276	481,836		5,214			6.267	7.863	JD	18,585	18,620	07/02/2009	12/31/2033					
63534P AE 7	NATIONAL CITY BANK BK NOTES.....	----	..	----	.1FE	458,400	111,490	557,450	500,000	481,676		5,943			5.250	5.726	JD	1,151	39,375	02/08/2008	12/15/2016					
63534P AE 7	NATIONAL CITY BANK BK NOTES.....	----	..	----	.1FE	182,880	111,490	278,725	250,000	215,641		9,589			5.250	7.177	JD	575		08/25/2008	12/15/2016					
637432 CU 7	NATL RURAL UTILITIES NTS.....	----	..	----	.1FE	135,354	101,080	134,436	133,000	133,000		(65)			7.250	7.124	MS	3,197	13,646	03/12/2002	03/01/2012					
640204 AB 9	NEIMAN MARCUS GROUP INC.....	----	..	----	.4FE	196,750	92,080	184,160	200,000	198,205		112			7.125	7.243	JD	1,171	35,625	11/17/1998	06/01/2028					
640204 AB 9	NEIMAN MARCUS GROUP INC.....	----	..	----	.4FE	99,000	92,080	92,080	100,000	99,447		34			7.125	7.197	JD	586		12/09/1998	06/01/2028					
640204 AB 9	NEIMAN MARCUS GROUP INC.....	----	..	----	.4FE	198,000	92,080	184,160	200,000	198,927		71			7.125	7.197	JD	1,171		01/13/1999	06/01/2028					
644693 KV 4	NEW HAMPSHIRE ST TPK SYS REV.....	----	..	1	.1FE	512,500	110,390	551,950	500,000	511,343		(694)			6.259	6.106	MN	5,144	31,295	05/03/2010	11/01/2029					
650094 CA 1	NEW YORK TELEPHONE DEBS.....	----	..	1	.1FE	312,000	106,110	318,330	300,000	307,111		(667)			6.700	6.442	MN	3,304	28,140	09/30/2004	11/01/2023					
650094 CA 1	NEW YORK TELEPHONE DEBS.....	----	..	1	.1FE	123,150	106,110	127,332	120,000	121,882		(175)			6.700	6.529	MN	1,322		10/14/2004	11/01/2023					
650094 CJ 2	NEW YORK TELEPHONE CO.....	----	..	----	.1FE	291,750	118,740	356,220	300,000	294,500		359			6.500	6.684	AO	4,114	31,980	05/18/2004	04/15/2028					
650094 CJ 2	NEW YORK TELEPHONE CO.....	----	..	----	.1FE	201,500	118,740	227,981	192,000	198,540		(413)			6.500	6.194	AO	2,633		11/04/2004	04/15/2028					
652478 BC 1	NEWS AMERICA HOLDINGS.....	----	..	----	.2FE	595,775	117,590	587,950	500,000	591,784		(3,991)			7.430	6.236	AO	9,262	18,575	06/10/2011	10/01/2026					
654894 AE 4	NOBLE AFFILIATES INC. SR. NOTES.....	----	..	----	.2FE	98,793	130,810	130,810	100,000	99,540		42			7.250	7.339	AO	1,529	7,250	10/21/1993	10/15/2023					
65504L AF 4	NOBLE HOLDING INTL LTD FGN SR BD.....	----	..	----	.2FE	539,220	104,710	523,550	500,000	538,494		(726)			4.625	4.289	MS	7,666		11/04/2011	03/01/2021					
655664 AH 3	NORDSTROM INC DEBS.....	----	..	----	.1FE	296,451	123,180	369,540	300,000	297,764		142			6.950	7.033	MS	6,112	20,850	10/11/2002	03/15/2028					
656531 AD 2	NORSK HYDRO ASA YANKEE DEB.....	----	..	----	.1FE	526,195	131,960	659,800	500,000	521,247		(1,746)			7.150	6.794	MN	4,505	35,750	03/19/2009	11/15/2025					
668027 AT 2	NORTHWESTERN BELL TEL CO.....	----	..	----	.2FE	196,843	110,700	221,400	200,000	198,046		113			7.750	7.874	MN	2,548	15,500	05/25/2001	05/01/2030					
669771 AS 6	NOVA GAS TRANSMISSION LTD DEBS.....	----	..	----	.1FE	100,000	136,410	136,410	100,000	100,000					7.875	7.875	AO	1,963	7,875	06/16/1993	04/01/2023					
674599 BM 6	OCCIDENTAL PETROLEUM CORP.....	----	..	----	.1FE	196,500	128,250	256,500	200,000	198,124		125			7.200	7.328	AO	3,590	50,400	01/05/1999	04/01/2028					
674599 BM 6	OCCIDENTAL PETROLEUM CORP.....	----	..	----	.1FE	385,828	128,250	513,000	400,000	392,401		506			7.200	7.464	AO	7,180		01/13/1999	04/01/2028					
674599 BM 6	OCCIDENTAL PETROLEUM CORP.....	----	..	----	.1FE	97,250	128,250	128,250	100,000	98,525		98			7.200	7.404	AO	1,795		02/03/1999	04/01/2028					
677050 AE 6	OGLETHORPE POWER CORP NOTE 2009-A SER 14.....	----	..	----	.1FE	499,590	121,730	608,650	500,000	499,723		46			6.100	6.105	MS	8,941	30,500	02/11/2009	03/15/2019					
677071 AF 9	OHANA MILITARY COMMUNITIES LLC BOND SER.....	----	..	----	.1FE	306,000	107,143	321,429	300,000	305,679		(321)			5.675	5.564	AO	4,245	8,513	04/26/2011	10/01/2026					
677071 AM 4	OHANA MILITARY COMMUNITIES BND SER B 144.....	----	..	----	.1FE	282,000	107,088	321,264	300,000	284,344		1,125			5.462	5.811	AO	4,085	16,386	12/09/2009	10/01/2026					
677415 CJ 8	OHIO POWER CO SENIOR NT.....	----	..	1	.2FE	513,000	104,940	524,700	500,000	512,690		(310)			6.375	6.213	JJ	14,759	15,938	07/05/2011	07/15/2033					
68233D AR 8	ONCOR ELECTRIC DELIVERY.....	----	..	----	.2FE	186,000	129,330	258,660	200,000	192,693		737			7.000	7.527	MS	4,641	14,000	12/17/2002	09/01/2022					
693476 BB 8	PNC FUNDING CORP SUB NTS.....	----	..	----	.2FE	484,060	109,890	549,450	500,000	491,532		1,992			5.625	5.810	FA	11,712	28,125	04/10/2008	02/01/2017					
69349L AE 8	PNC BANK N/A BANK NOTE.....	----	..	----	.1FE	527,650	113,770	568,850	500,000	516,385		(3,072)			6.875	6.515	AO	8,570	34,375	05/27/2008	04/01/2018					
693506 AZ 0	PPG INDUSTRIES INC.....	----	..	----	.2FE	249,688	125,100	312,750	250,000	249,880		18			7.400	7.409	FA	6,995	18,500	07/16/2001	08/15/2019					
694032 AX 1	PACIFIC BELL.....	----	..	1	.1FE	121,900	104,010	119,612	115,000	120,056		(238)			6.625	6.250	AO	1,607	7,619	04/08/2004	10/15/2034					
695629 AQ 8	PAINE WEBBER GROUP SR NOTES.....	----	..	----	.1FE	301,500	109,870	329,610	300,000	300,084		(79)			7.625	7.587	FA	8,649	30,500	02/18/1994	02/15/2014					
695629 AQ 8	PAINE WEBBER GROUP SR NOTES.....	----	..	----	.1FE	97,532	109,870	109,870	100,000	99,834		130			7.625	7.818	FA	2,883		03/16/1994	02/15/2014					
699490 AA 6	PARIBAS NEW YORK BRANCH.....	----	..	----	.1FE	188,120	101,220	202,440	200,000	199,919		849			6.950	7.389	JJ	6,169	13,900	10/13/1998	07/22/2013					
705322 AJ 4	PEDERNALES ELECTRIC COOP INC BOND SER 02.....	----	..	----	.1FE	480,000	117,510	587,550	500,000	484,306		1,667			5.952	6.200	MN	3,751	44,640	06/17/2009	11/15/2022					
705322 AJ 4	PEDERNALES ELECTRIC COOP INC BOND SER 02.....	----	..	----	.1FE	553,750	117,510	587,550	500,000	551,062		(2,688)			5.952	5.374	MN	3,751		07/12/2011	11/15/2022					
71644E AF 9	PETRO CANADA.....	----	..	----	.2FE	190,000	122,290	244,580	200,000	194,609		357			7.000	7.368	MN	1,764	14,000	03/08/1999	11/15/2028					
717081 DB 6	PFIZER INC SENIOR NT.....	----	..	----	.1FE	699,293	124,080	868,560	700,000	699,516		79			6.200	6.206	MS	12,723	43,400	03/17/2009	03/15/2019					

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Showing all Long-Term BONDS Owned December 31 of Current Year

1	2		Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates				
			3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22			
			Code	F o r e i g n	Bond CHAR																		Rate Used to Obtain Fair Value	Fair Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
CUSIP Identification		Description			NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value															
718448 AB 9		PHILIPS ELECTRONICS INC.....			.1FE	199,402	109,870	219,740	200,000	199,966		31			7.250	7.272	FA	5,482	14,500	11/24/1993	08/15/2013				
718507 BK 1		PHILLIPS PETROLEUM CO.....			.1FE	494,375	128,740	643,700	500,000	495,140		296			7.000	7.080	MS	8,822	35,000	06/01/2009	03/30/2029				
72018Q AD 3		PIEDMONT NATURAL GAS CO INC MED TERM NT.....			.1FE	534,685	127,180	635,900	500,000	528,134		(2,312)			7.400	6.920	AO	9,022	37,000	03/03/2009	10/03/2025				
72447X AA 5		PITNEY BOWES INC MED TERM NT.....			.2FE	531,625	103,050	515,250	500,000	521,610		(6,325)			4.750	4.467	JJ	10,997	23,750	06/01/2010	01/15/2016				
72447X AB 3		PITNEY BOWES INC MED TERM NT.....			.2FE	520,000	102,900	514,500	500,000	518,910		(769)			5.250	5.048	JJ	12,154	26,250	08/11/2010	01/15/2037				
725906 AD 3		PLACER DOME INC FGN NT.....			.1FE	522,040	116,910	584,550	500,000	509,918		(4,408)			7.750	7.423	JD	1,699	38,750	04/02/2009	06/15/2015				
72650R AR 3		PLAINS ALL AMERICAN PIPELINE L P SENIOR.....			.2FE	1,123,450	119,780	1,197,800	1,000,000	1,121,804		(1,646)			6.650	5.919	JJ	30,790		09/21/2011	01/15/2037				
737679 CY 4		POTOMAC ELECTRIC POWER.....			.1FE	288,913	122,700	355,830	290,000	289,188		37			5.750	5.772	AO	3,518	16,675	09/16/2004	04/15/2034				
743315 AF 0		PROGRESSIVE CORP. NOTES.....			.1FE	95,627	109,080	109,080	100,000	99,931		243			7.000	7.320	AO	1,745	21,000	03/17/1994	10/01/2013				
743315 AF 0		PROGRESSIVE CORP. NOTES.....			.1FE	90,210	109,080	109,080	100,000	99,844		544			7.000	7.760	AO	1,745		04/15/1994	10/01/2013				
743315 AF 0		PROGRESSIVE CORP. NOTES.....			.1FE	97,000	109,080	109,080	100,000	99,957		177			7.000	7.216	AO	1,745		06/26/1995	10/01/2013				
743315 AJ 2		PROGRESSIVE CORP.....			.1FE	94,553	122,840	122,840	100,000	96,596		210			6.625	7.007	MS	2,196	6,625	04/15/2002	03/01/2029				
743862 AD 6		PROVIDENT COS INC DEBS.....			.2FE	194,632	109,550	219,100	200,000	198,015		336			7.000	7.193	JJ	6,482	21,000	12/06/2001	07/15/2018				
743862 AD 6		PROVIDENT COS INC DEBS.....			.2FE	94,500	109,550	109,550	100,000	97,953		367			7.000	7.407	JJ	3,241		08/08/2002	07/15/2018				
74432A AU 4		PRUDENTIAL FINANCIAL INC INTERNOTES.....		1	.1FE	200,000	100,520	201,040	200,000	200,000					5.750	5.750	MN	1,449	11,500	05/03/2004	05/15/2019				
74432A BA 7		PRUDENTIAL FINANCIAL INC INTERNOTES.....		1	.1FE	500,000	100,630	503,150	500,000	500,000					6.050	6.050	MN	3,812	30,250	05/17/2004	05/15/2019				
74432A DH 0		PRUDENTIAL FINL INC.....			.1FE	200,000	100,230	200,460	200,000	200,000					5.500	5.500	MS	3,225	11,000	09/20/2004	09/15/2019				
74432A EJ 5		PRUDENTIAL FINL INC INTERNOTES.....		1	.1FE	400,000	100,650	402,600	400,000	400,000					5.750	5.750	JD	1,008	23,000	12/06/2004	12/15/2024				
74432A EW 6		PRUDENTIAL FINANCIAL INC.....		1	.1FE	200,000	100,160	200,320	200,000	200,000					5.625	5.625	MON	925	11,250	12/30/2004	12/15/2024				
74432A FS 4		PRUDENTIAL FINL INC INTERNOTES.....		1	.1FE	200,000	96,400	192,800	200,000	200,000					5.550	5.550	FA	4,197	22,200	02/07/2005	02/15/2030				
74432A FS 4		PRUDENTIAL FINL INC INTERNOTES.....		1	.1FE	200,000	96,400	192,800	200,000	200,000					5.550	5.550	FA	4,197		02/07/2005	02/15/2030				
74432A HC 7		PRUDENTIAL FINANCIAL INC.....		1	.1FE	200,000	98,040	196,080	200,000	200,000					5.700	5.700	AO	2,405	11,400	04/18/2005	04/15/2030				
74432A JF 8		PRUDENTIAL FINANCIAL INC INTERNOTES.....		1	.1FE	300,000	100,500	301,500	300,000	300,000					5.250	5.250	JJ	7,292	15,750	07/05/2005	07/15/2025				
74432Q AC 9		PRUDENTIAL FINANCIAL INC.....			.2FE	190,250	98,480	196,960	200,000	192,968		336			5.750	6.045	JJ	5,325	46,000	12/19/2003	07/15/2033				
74432Q AC 9		PRUDENTIAL FINANCIAL INC.....			.2FE	195,060	98,480	196,960	200,000	196,437		170			5.750	5.896	JJ	5,325		12/29/2003	07/15/2033				
74432Q AC 9		PRUDENTIAL FINANCIAL INC.....			.2FE	98,250	98,480	98,480	100,000	98,750		63			5.750	5.852	JJ	2,662		01/15/2004	07/15/2033				
74432Q AC 9		PRUDENTIAL FINANCIAL INC.....			.2FE	297,000	98,480	295,440	300,000	297,848		107			5.750	5.808	JJ	7,987		02/12/2004	07/15/2033				
745332 BL 9		PUGET SOUND ENERGY INC MED TERM NT SER B.....			.1FE	538,655	132,200	661,000	500,000	533,738		(2,034)			7.000	6.498	MS	10,836	35,000	08/07/2009	03/09/2029				
753035 AC 8		RANK GROUP FINANCE PLC.....			.4FE	100,000	43,820	43,820	100,000	100,000					7.125	7.125	JJ	3,299	7,125	06/04/1998	01/15/2018				
78387G AQ 6		SBC COMMUNICATIONS NOTE.....			.1FE	205,358	118,930	237,860	200,000	204,049		(185)			6.150	5.990	MS	3,606	12,300	12/06/2004	09/15/2034				
78490F JJ 9		SLM NOTES.....		1	.2FE	100,655	75,760	75,760	100,000	100,437		(27)			6.000	5.961	MON	493	6,000	01/30/2004	03/15/2029				
78490F KE 8		SLM CORP ED NOTES.....		1	.2FE	300,000	73,730	221,190	300,000	300,000					5.750	5.750	MS	5,057	17,250	02/12/2004	03/15/2029				
78490F ME 6		SLM CORP NOTES.....		1	.2FE	200,000	87,470	174,940	200,000	200,000					6.000	6.000	MON	986	12,000	05/17/2004	06/15/2019				
803111 AM 5		SARA LEE CORP.....			.2FE	468,000	102,490	512,450	500,000	468,933		933			6.125	6.544	MN	5,034	15,313	06/17/2011	11/01/2032				
80411Y 20 9		SATURNS GOLDMAN SACHS GROUP INC.....		1	.3FE	200,000	21,840	43,680	200,000	200,000					6.000	6.000	FA	4,537	12,000	02/23/2004	02/15/2034				
81170T DS 6		SEACOAST FLA UTIL AUTH WTR & SWR REV.....		1	.1FE	502,610	109,840	549,200	500,000	502,316		(131)			6.430	6.397	MS	10,658	32,150	10/20/2009	03/01/2030				
812404 BE 0		SEARS ROEBUCK ACCEPTANCE CORP.....			.4FE	206,340	58,500	117,000	200,000	204,204		(276)			6.500	6.300	JD	1,068	13,000	04/12/2004	12/01/2028				
833034 AG 6		SNAP-ON INC NOTE.....			.1FE	698,824	122,580	858,060	700,000	699,205		131			6.700	6.711	MS	15,548	46,900	02/19/2009	03/01/2019				
833034 AJ 0		SNAP-ON INC.....			.2FE	503,750	107,574	537,870	500,000	503,170		(536)			4.250	4.218	JJ	9,839	12,455	12/09/2010	01/15/2018				
833096 HH 6		SNOHOMISH CNTY WASH PUB HOSP GO.....			.1FE	490,000	104,310	511,119	490,000	490,000					6.129	6.129	JD	2,468	30,032	09/23/2010	12/01/2030				
835574 CB 8		SONOMA CNTY CALIF PENSION OBLIG REV.....			.1FE	751,688	110,859	831,443	750,000	751,563		(94)			6.000	5.987	JD	3,699	45,000	09/01/2010	12/01/2029				
84474E AB 6		SOUTHWEST AIRLINES CO BOND SER 93A2.....			.1FE	507,322	110,303	533,580	483,740	495,924		(5,088)			7.540	7.190	JD	200	37,014	06/25/2009	06/29/2015				

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Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
				3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22
	CUSIP Identification	Description	Code	g n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value		Fair Value	Par Value													Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
84474Y AA 4	SOUTHWEST AIRLINES CO BOND SER 2007-1 CL.....			.....	..	.....	.1FE	744,360	107,880	730,014	676,691	741,529	.....	.....(2,841)	.....	.....	.....6.150	5.591	FA.....	17,331	21,287	07/08/2011	02/01/2024
845335 BQ 0	SOUTHWESTERN BELL TEL CO.....			.....	..	.....	.1FE	98,730	117,930	117,930	100,000	99,856	.....	.....63	.....	.....	.....7.000	7.090	JJ.....	3,510	7,000	03/16/1994	07/01/2015
845389 DY 8	SOUTHWESTERN CMNTY COLLEGE CALIF GO.....			.....	..	.....	.1FE	252,218	112,786	281,965	250,000	252,052	.....	.....(76)	.....	.....	.....7.230	7.166	FA.....	7,527	18,075	11/02/2009	08/01/2039
852060 AG 7	SPRINT CAP CORP COMPANY GTY.....			.....	..	.....	.4FE	190,318	83,000	166,000	200,000	196,251	.....	.....570	.....	.....	.....6.900	7.251	MN.....	2,268	34,500	08/14/2001	05/01/2019
852060 AG 7	SPRINT CAP CORP COMPANY GTY.....			.....	..	.....	.4FE	95,000	83,000	83,000	100,000	98,064	.....	.....294	.....	.....	.....6.900	7.263	MN.....	1,134	.....	08/15/2001	05/01/2019
852060 AG 7	SPRINT CAP CORP COMPANY GTY.....			.....	..	.....	.4FE	200,000	83,000	166,000	200,000	200,000	.....	.....	.....	.....	.....6.900	6.900	MN.....	2,268	.....	11/12/2003	05/01/2019
867914 AZ 6	SUNTRUST BANKS SENIOR NOTES.....			.....	..	.....	.2FE	387,800	110,600	442,400	400,000	393,264	.....	.....1,525	.....	.....	.....6.000	6.189	MS.....	7,299	24,000	06/13/2008	09/11/2017
871829 AD 9	SYSCO CORP DEB.....			.....	..	.....	.1FE	541,250	141,210	706,050	500,000	534,779	.....	.....(2,427)	.....	.....	.....7.160	6.614	AO.....	7,552	35,800	05/11/2009	04/15/2027
871829 AF 4	SYSCO CORP.....			.....	..	.....	.1FE	506,275	133,660	668,300	500,000	505,316	.....	.....(349)	.....	.....	.....6.500	6.419	FA.....	13,534	32,500	04/15/2009	08/01/2028
872287 AC 1	TCI COMMUNICATIONS INC.....			.....	..	.....	.2FE	96,460	121,710	121,710	100,000	99,238	.....	.....295	.....	.....	.....8.750	9.071	FA.....	3,644	8,750	08/06/2002	08/01/2015
872287 AF 4	TCI COMMUNICATIONS INC DEBS.....			.....	..	.....	.2FE	99,625	131,820	131,820	100,000	99,784	.....	.....16	.....	.....	.....7.875	7.905	FA.....	2,977	7,875	04/22/2002	02/15/2026
878742 AS 4	TECK RESOURCES LIMITED FGN BD.....			.....	..	.....	.2FE	421,480	111,670	446,680	400,000	421,224	.....	.....(256)	.....	.....	.....6.000	5.694	FA.....	9,074	.....	09/13/2011	02/15/2040
879240 AN 9	TELE COMMUNICATIONS INC.....			.....	..	.....	.2FE	95,400	100,780	100,780	100,000	100,000	.....	.....298	.....	.....	.....9.800	10.273	FA.....	4,081	9,800	08/06/2002	02/01/2012
880451 AT 6	TENNESSEE GAS PIPELINE DEBS.....			.....	..	.....	.2FE	181,800	119,540	215,172	180,000	180,547	.....	.....(129)	.....	.....	.....7.500	7.426	AO.....	3,366	13,500	04/15/2002	04/01/2017
88166C AA 6	TEVA PHARMACEUTICAL FIN II B V FGN SR NT.....			.....	..	.....	.1FE	514,500	103,780	518,900	500,000	508,760	.....	.....(3,625)	.....	.....	.....3.000	2.915	JD.....	658	15,000	07/16/2010	06/15/2015
887315 BB 4	TIME WARNER COMPANIES INC.....			.....	..	.....	.2FE	208,790	116,790	233,580	200,000	205,560	.....	.....(400)	.....	.....	.....6.850	6.562	JJ.....	6,343	13,700	12/05/2003	01/15/2026
887315 BN 8	TIME WARNER INC.....			.....	..	.....	.2FE	203,380	118,520	237,040	200,000	202,276	.....	.....(135)	.....	.....	.....6.625	6.515	MN.....	1,670	41,075	11/12/2003	05/15/2029
887315 BN 8	TIME WARNER INC.....			.....	..	.....	.2FE	234,793	118,520	260,744	220,000	230,010	.....	.....(592)	.....	.....	.....6.625	6.208	MN.....	1,837	.....	12/29/2003	05/15/2029
887315 BN 8	TIME WARNER INC.....			.....	..	.....	.2FE	207,750	118,520	237,040	200,000	205,247	.....	.....(323)	.....	.....	.....6.625	6.378	MN.....	1,670	.....	04/12/2004	05/15/2029
893526 8Y 2	TRANSCANADA PIPELINES LTD FGN NT.....			.....	..	.....	.1FE	531,950	127,800	639,000	500,000	521,596	.....	.....(3,550)	.....	.....	.....7.125	6.697	JJ.....	16,495	35,625	02/06/2009	01/15/2019
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	223,003	118,280	264,947	224,000	223,489	.....	.....50	.....	.....	.....7.875	7.910	AO.....	4,398	183,015	04/16/2002	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	202,520	118,280	236,560	200,000	201,313	.....	.....(126)	.....	.....	.....7.875	7.777	AO.....	3,927	.....	06/21/2002	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	198,000	118,280	236,560	200,000	198,947	.....	.....105	.....	.....	.....7.875	7.955	AO.....	3,927	.....	01/16/2003	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	197,000	118,280	236,560	200,000	198,408	.....	.....158	.....	.....	.....7.875	7.995	AO.....	3,927	.....	02/24/2003	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	500,000	118,280	591,400	500,000	500,000	.....	.....	.....	.....	.....7.875	7.875	AO.....	9,817	.....	04/25/2003	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	500,000	118,280	591,400	500,000	500,000	.....	.....	.....	.....	.....7.875	7.875	AO.....	9,817	.....	04/28/2003	04/01/2023
905572 AD 5	UNION CARBIDE CHEMS & PLST.....			.....	..	.....	.2FE	525,000	118,280	591,400	500,000	513,706	.....	.....(1,316)	.....	.....	.....7.875	7.500	AO.....	9,817	.....	06/13/2003	04/01/2023
905581 AR 5	UNION CARBIDE CORP.....			.....	..	.....	.2FE	199,000	116,150	232,300	200,000	199,429	.....	.....48	.....	.....	.....7.500	7.538	JD.....	1,233	37,500	01/15/2003	06/01/2025
905581 AR 5	UNION CARBIDE CORP.....			.....	..	.....	.2FE	300,000	116,150	348,450	300,000	300,000	.....	.....	.....	.....	.....7.500	7.500	JD.....	1,849	.....	02/10/2003	06/01/2025
90783V AA 3	UNION PACIFIC RAILROAD BOND 2005-1 TRUST.....			.....	..	.....1	1	455,671	110,930	481,406	433,972	454,381	.....	.....(1,304)	.....	.....	.....5.082	4.840	JJ.....	10,997	11,263	01/25/2011	01/02/2029
911684 AD 0	U.S. CELLULAR CORP.....			.....	..	.....	.2FE	293,288	100,280	287,804	287,000	291,641	.....	.....(225)	.....	.....	.....6.700	6.556	JD.....	843	32,629	09/22/2004	12/15/2033
911684 AD 0	U.S. CELLULAR CORP.....			.....	..	.....	.2FE	210,520	100,280	200,560	200,000	207,859	.....	.....(376)	.....	.....	.....6.700	6.365	JD.....	587	.....	12/23/2004	12/15/2033
912912 AQ 5	US WEST CAP FUNDING INC.....			.....	..	.....	.2FE	196,680	96,250	192,500	200,000	198,277	.....	.....114	.....	.....	.....6.875	6.991	JJ.....	6,366	13,750	09/01/1998	07/15/2028
912912 AR 3	U S WEST CAP FDG INC.....			.....	..	.....	.2FE	184,260	100,500	201,000	200,000	194,508	.....	.....984	.....	.....	.....6.500	7.055	MN.....	1,638	32,110	08/07/2001	11/15/2018
912912 AR 3	U S WEST CAP FDG INC.....			.....	..	.....	.2FE	179,060	100,500	194,970	194,000	188,786	.....	.....934	.....	.....	.....6.500	7.042	MN.....	1,589	.....	08/14/2001	11/15/2018
912912 AR 3	U S WEST CAP FDG INC.....			.....	..	.....	.2FE	92,959	100,500	100,500	100,000	97,653	.....	.....692	.....	.....	.....6.500	6.992	MN.....	819	.....	01/22/2002	11/15/2018
912920 AB 1	US WEST COMMUNICATIONS.....			.....	..	.....	.2FE	100,000	100,400	100,400	100,000	100,000	.....	.....	.....	.....	.....7.500	7.500	JD.....	329	7,500	09/15/1997	06/15/2023
912920 AC 9	US WEST TELECOM INC.....			.....	..	.....1	.2FE	293,817	100,470	301,410	300,000	296,356	.....	.....182	.....	.....	.....6.875	7.020	MS.....	6,046	41,250	01/27/1998	09/15/2033
912920 AC 9	US WEST TELECOM INC.....			.....	..	.....1	.2FE	97,960	100,470	100,470	100,000	98,798	.....	.....60	.....	.....	.....6.875	7.018	MS.....	2,015	.....	07/24/1998	09/15/2033
912920 AC 9	US WEST TELECOM INC.....			.....	..	.....1	.2FE	98,260	100,470	100,470	100,000	98,975	.....	.....51	.....	.....	.....6.875	6.997	MS.....	2,015	.....	08/18/1998	09/15/2033
912920 AC 9	US WEST TELECOM INC.....			.....	..	.....1	.2FE	98,260	100,470	100,470	100,000	98,975	.....	.....51	.....	.....	.....6.875	6.997	MS.....	2,015	.....	08/18/1998	09/15/2033
912920 AL 9	U.S. WEST COMMUNICATIONS.....			.....	..	.....	.2FE	99,310	99,490	99,490	100,000	99,653	.....	.....25	.....	.....	.....7.200	7.250	MN.....	1,006	21,600	10/16/1997	11/10/2026

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2				Codes		6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates			
					3	4			5	8			9	12	13	14	15	16	17	18	19	20	21	22	
CUSIP Identification	Description				Code	n	Bond CHAR	NAIC Design- ation	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity	
Industrial & Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities																									
02149C	AU	5					.1FM		390,726	69.850	272,922	390,726	390,726		10			6.000	6.000	MON...	1,927			02/20/2007	01/25/2037
05946X	T3	7					.1FM		200,000	89.760	179,520	200,000	200,000					6.000	6.000	MON...	986	12,000		12/22/2005	11/25/2035
05946X	T4	5					.1FM		200,000	89.760	179,520	200,000	200,000					6.000	6.000	MON...	986	12,000		12/22/2005	11/25/2035
05948K	S6	7					.1FM		500,000	78.980	394,900	500,000	500,000					6.000	6.000	MON...	2,466	30,000		10/19/2005	11/25/2035
12667G	TQ	6					.1FM		300,000	82.740	248,220	300,000	300,000					5.500	5.500	MON...	1,356	16,560		06/30/2005	07/25/2035
22541Q	HS	4					.1FM		400,000	95.540	382,160	400,000	400,000					5.000	5.000	MON...	1,644	20,000		06/30/2003	06/25/2033
2254W0	PH	2					.1FM		500,000	94.840	474,200	500,000	500,000					6.000	6.000	MON...	2,466	29,994		12/30/2005	12/25/2035
3499999.	Industrial & Miscellaneous - Commercial Mortgage-Backed Securities.....								2,490,726	XXX.	2,131,442	2,490,726	2,490,726	0	10	0	0	XXX.	XXX.	XXX.	11,831	120,554	XXX.	XXX.	
3899999.	Total - Industrial & Miscellaneous (Unaffiliated).....								134,291,558	XXX.	144,706,355	133,520,087	133,797,259	456,873	(91,168)	431,672	0	XXX.	XXX.	XXX.	2,104,907	7,459,418	XXX.	XXX.	
Hybrid Securities - Issuer Obligations																									
037389	AK	9					.2FE		100,000	114.880	114,880	100,000	100,000					8.205	8.205	JJ.....	4,114	8,205		03/28/2001	01/01/2027
74928K	20	8					.6FE		300,000	36.200	108,600	300,000	108,600	(191,400)				5.900	5.900		4,413	4,425		06/30/2003	
74928P	20	7					.6FE		225,000	36.400	81,900	225,000	81,900	(143,100)				6.080	6.080		3,411	3,420		02/18/2004	
4299999.	Hybrid Securities - Issuer Obligations.....								625,000	XXX.	305,380	625,000	290,500	(334,500)	0	0	0	XXX.	XXX.	XXX.	11,938	16,050	XXX.	XXX.	
4899999.	Total - Hybrid Securities.....								625,000	XXX.	305,380	625,000	290,500	(334,500)	0	0	0	XXX.	XXX.	XXX.	11,938	16,050	XXX.	XXX.	
Totals																									
7799999.	Total - Issuer Obligations.....								178,897,312	XXX.	194,079,065	177,434,870	177,977,756	122,373	(136,075)	431,672	0	XXX.	XXX.	XXX.	2,909,857	9,996,092	XXX.	XXX.	
7899999.	Total - Residential Mortgage-Backed Securities.....								74,666,200	XXX.	75,290,155	73,547,609	74,612,682	0	(45,826)	0	0	XXX.	XXX.	XXX.	325,429	20,259	XXX.	XXX.	
7999999.	Total - Commercial Mortgage-Backed Securities.....								2,490,726	XXX.	2,131,442	2,490,726	2,490,726	0	10	0	0	XXX.	XXX.	XXX.	11,831	120,554	XXX.	XXX.	
8399999.	Grand Total - Bonds.....								256,054,238	XXX.	271,500,662	253,473,206	255,081,164	122,373	(181,891)	431,672	0	XXX.	XXX.	XXX.	3,247,117	10,136,904	XXX.	XXX.	

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE D - PART 2 - SECTION 1

Showing all PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	For E i g n	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (15+16-17)	Total Foreign Exchange Change in B./A.C.V.	NAIC Design- ation	Date Acquired

Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)

369622	51	9	GENERAL ELECTRIC CAPITAL			12,000.000	25.00	25.000	300,000	25.720	308,640	300,000		18,300						.0		P1L	11/15/2002
38143V	AA	7	GOLDMAN SACHS CAP I SUB NOTE			8,000.000	25.71	25.708	205,664	99.400	795,200	205,664		31,747						.0		RP2L	09/24/2004
38143V	AA	7	GOLDMAN SACHS CAP I SUB NOTE			12,000.000	26.09	26.094	313,123	99.400	1,192,800	313,123		9,500						.0		RP2L	12/23/2004
38143V	AA	7	GOLDMAN SACHS CAP I SUB NOTE			11,960.000	26.34	26.343	315,067	99.400	1,188,824	315,067		9,450						.0		RP2L	03/11/2005
456837	30	1	ING GROUP NV			8,000.000	25.00	25.000	200,000	18.700	149,600	200,000		14,400						.0		P3L	12/12/2002
48123W	20	9	JP MORGAN CHASE CAP XXIV SER X TR PREF S			300.000	25.00	25.000	7,500	25.420	7,626	7,500		516						.0		P1L	08/01/2007
49327R	10	3	KEYCORP CAPITAL X PREF TRUST			3,443.000	25.00	25.000	86,075	25.540	87,934	86,075		6,886						.0		P2L	06/30/2010
52520E	20	0	LEHMAN BROS HLDG CAP TR V SECS			16,000.000				0.030	480			160					160		P6U	04/02/2004	
52520X	20	8	LEHMAN BROS HLDGS CAP TR VI 6.24%			8,000.000				0.050	400			80					80		P6U	01/05/2005	
617466	20	6	MORGAN STANLEY CAP TRUST V			12,000.000	25.00	25.000	300,000	20.420	245,040	300,000	4,313	17,250						.0		P2L	07/16/2003
69350H	20	2	PNC CAPITAL TRUST D			12,000.000	25.00	25.000	300,000	25.190	302,280	300,000		18,375						.0		P2L	12/18/2003
73941X	64	3	PPLUS TR CTF CL A SERIES GSC-3			8,000.000	25.00	25.000	200,000	21.160	169,280	200,000		12,000						.0		P3L	11/22/2004
73941X	77	5	PPLUS SER CMT-1 CL A TR CTFS COMCAST COR			8,000.000	25.00	25.000	200,000	25.450	203,600	200,000		12,500						.0		P2L	04/13/2004
780915	30	2	ROYCE MICRO CAP TRUST			12,000.000	25.00	25.000	300,000	25.570	306,840	300,000		18,000						.0		P1L	10/16/2003
G6852T	20	4	PARTNER RE LTD 6.75%			8,000.000	25.00	25.000	200,000	25.350	202,800	200,000		13,500						.0		P2U	05/08/2003
8499999.	Total - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)								2,927,429	XXX	5,161,344	2,927,429	4,313	182,423	0	240	0	0	240	0	XXX	XXX	
8999999.	Total - Preferred Stocks								2,927,429	XXX	5,161,344	2,927,429	4,313	182,423	0	240	0	0	240	0	XXX	XXX	

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2		Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
			3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description		Code	F o r e i g n	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared but Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13-14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired

Common Stocks - Industrial and Miscellaneous (Unaffiliated)

000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			3,106,000		310,600	100,000		310,600				24,511			0	U.....	10/29/2008						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			910,000		91,000	100,000		91,000							0	U.....	04/27/2009						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			200,000		20,000	100,000		20,000							0	U.....	05/08/2009						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			400,000		40,000	100,000		40,000							0	U.....	05/28/2009						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			400,000		40,000	100,000		40,000							0	U.....	07/10/2009						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			400,000		40,000	100,000		40,000							0	U.....	11/06/2009						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			507,000		50,700	100,000		50,700							0	U.....	03/26/2010						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			399,000		39,900	100,000		39,900							0	U.....	10/14/2010						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			1,000,000		100,000	100,000		100,000							0	U.....	01/21/2011						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			200,000		20,000	100,000		20,000							0	U.....	02/11/2011						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			400,000		40,000	100,000		40,000							0	U.....	03/18/2011						
000000	00	3	FEDERAL HOME LOAN BANK OF CINCINNATI.....			1,363,000		136,300	100,000		136,300				8,928			0	U.....	04/28/2011						
013904	30	5	ALCATEL LUCENT SPD-ADR.....			1,952,000		3,045	1,560		3,045					(2,733)		(2,733)	L.....	12/05/2007						
235825	20	5	DANA HOLDING CORP.....			7,381,000		89,679	12,150		89,679					(37,348)		(37,348)	L.....	04/30/2008						
235825	20	5	DANA HOLDING CORP.....			1,237,000		15,030	12,150		15,030					(6,259)		(6,259)	L.....	10/10/2008						
235825	20	5	DANA HOLDING CORP.....			330,000		4,010	12,150		4,010					4,010		4,010	L.....	09/07/2011						
35906A	10	8	FRONTIER COMMUNICATIONS CORP COM.....			1,165,000		6,000	5,150		6,000				874		(5,335)		(5,335)	L.....	07/02/2010					
446150	10	4	HUNTINGTON BANCSHARES INC.....			3,000,000		16,470	5,490		16,470		120		210		(4,140)		(4,140)	L.....	10/26/2007					
493267	10	8	KEYCORP COMMON.....			16,802,000		129,207	7,690		129,207				3,422		(19,491)		(19,491)	L.....	08/10/2009					
493267	10	8	KEYCORP COMMON.....			68,741,000		528,618	7,690		528,618				5,133		(79,740)		(79,740)	L.....	08/10/2009					
736508	84	7	PORTLAND GENERAL ELECTRIC CO.....			56,000		1,416	25,290		1,416		15		15		1,218		1,218	L.....	07/15/2011					
872375	10	0	TECO ENERGY INC.....			7,607,000		145,598	19,140		145,598				6,466		10,193		10,193	L.....	01/18/2005					
902973	30	4	U.S. BANCORP.....			10,000,000		270,500	27,050		270,500		1,250		4,250		800		800	L.....	05/26/1999					
92343V	10	4	VERIZON COMMUNICATIONS INC.....			4,855,000		194,783	40,120		194,783				9,528		21,071		21,071	L.....	01/11/2006					
92839U	20	6	VISTEON CORP COMM.....			530,000		26,468	49,940		26,468						(12,884)		(12,884)	L.....	10/05/2010					
9099999.	Total - Common Stocks - Industrial and Miscellaneous (Unaffiliated).....						2,359,324	XXX		2,359,324		2,415,676		1,385		63,336		0	(130,638)		0	(130,638)		0	XXX	XXX

Common Stocks - Parent, Subsidiaries and Affiliates

000000	00	2	JEDNOTA INC.....			86.000	394.606	4.588.442	394.606	122.511		150.000		36.032		36.032		U.....	09/29/1986
9199999.	Total - Common Stocks - Parent, Subsidiaries and Affiliates.....						394.606	XXX	394.606	122.511	0	150.000	0	36.032	0	36.032	0	XXX	XXX

Common Stocks - Mutual Funds

01881E	10	1	ALLIANCE BERNSTEIN INCOME FUND INC.....	.....	.....	52.000	.....	420	8.080	.....	420	.....	648	.....	3	.....	25	.....	6	.....	6	.....	L.....	02/08/2001		
880198	10	6	TEMPLETON GLOBAL INCOME FD INC CLOSED-EN.....	.....	.....	285.000	.....	2.693	9.450	.....	2.693	.....		.....	331	.....	(357)	.....	(357)	.....		L.....	08/31/2009			
9299999.	Total - Common Stocks - Mutual Funds.....					.....	3.113	XXX.....	.....	3.113	.....	648	.....	3	.....	356	.....	0	(351)	.....	0	(351)	.....	0	XXX.....	XXX.....
9799999.	Total - Common Stock.....					.....	2,757,043	XXX.....	.....	2,757,043	.....	2,538,835	.....	1,388	.....	213,691	.....	0	(94,957)	.....	0	(94,957)	.....	0	XXX.....	XXX.....
9899998.	Total - Preferred Stock from Section 1.....					.....	2,927,429	XXX.....	.....	5,161,344	.....	2,927,429	.....	4,313	.....	182,423	.....		240	.....		240	.....		XXX.....	XXX.....
9899999.	Total - Preferred and Common Stock.....					.....	5,684,473	XXX.....	.....	7,918,387	.....	5,466,264	.....	5,701	.....	396,115	.....	0	(94,717)	.....	0	(94,717)	.....	0	XXX.....	XXX.....

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues.....13, the total \$ value (included in Column 8) of all such issues \$1,323,106.

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description			3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
E13	Bonds - U.S. Government									
	3137A5	H8	0		09/22/2011	NATIONAL ALLIANCE SECURITIES C.....		470,606	472,971	1,426
	3137A8	BT	4		04/08/2011	MORGAN KEEGAN & CO.....		480,000	500,000	5,004
	3137AF	DB	5		10/21/2011	WELLS FARGO ADVISORS.....		501,649	497,298	1,326
	31397S	WH	3		10/17/2011	NATIONAL ALLIANCE SECURITIES C.....		745,978	744,118	3,766
	36202E	V9	7		06/08/2011	FTN FIN SECURITIES CORP.....		539,144	501,529	1,721
	38374V	P2	9		01/27/2011	DAVID LERNER ASSOCIATES INC.....		918,860	898,640	2,921
	38374Y	SP	9		08/05/2011	FIRST BALLANTYNE LLC.....		424,200	420,000	1,103
	38374Y	ZN	6		06/20/2011	KEYBANK NA.....		450,115	429,192	495
	38374Y	ZN	6		08/11/2011	NATIONAL ALLIANCE SECURITIES C.....		801,390	761,416	7,611
	38375Y	NF	5		06/28/2011	COASTAL SECURITIES INC.....		604,254	595,324	1,094
	38376C	2F	5		06/16/2011	KEYBANK NA.....		983,768	986,233	1,233
	38376C	QP	7		12/28/2011	DAVID LERNER ASSOCIATES INC.....		509,585	494,742	3,660
	38376L	B5	7		07/28/2011	STIFEL NICOLAUS.....		1,033,750	1,000,000	4,667
	38376L	HJ	1		06/29/2011	STIFEL NICOLAUS.....		760,313	750,000	2,417
	38376L	R3	5		09/09/2011	DAVID LERNER ASSOCIATES INC.....		786,050	790,000	2,227
	38376L	RN	1		06/29/2011	CITIGROUP GLOBAL MARKETS INC.....		668,087	671,444	4,982
	38376L	RP	6		06/29/2011	FIRST BALLANTYNE LLC.....		498,750	500,000	1,611
	38376L	RP	6		06/29/2011	CITIGROUP GLOBAL MARKETS INC.....		498,750	500,000	1,611
	38376P	LE	8		05/18/2011	RAYMOND JAMES INSTITIONAL.....		509,790	505,603	1,334
	38376T	PH	9		05/16/2011	KEYBANK NA.....		449,047	439,166	1,159
	38377D	E9	3		08/11/2011	DEUTSCHE BANK.....		510,477	511,757	3,447
	38377G	RJ	0		04/12/2011	NATIONAL ALLIANCE SECURITIES C.....		527,433	499,344	6,584
	38377G	SW	0		05/05/2011	KEYBANK NA.....		201,646	202,152	1,257
	38377K	BR	0		09/08/2011	MORGAN KEEGAN & CO.....		787,708	768,261	1,825
	38377M	AT	3		08/22/2011	STIFEL NICOLAUS.....		776,038	766,457	2,044
	38377N	AA	2		01/26/2011	KEYBANK NA.....		1,994,946	1,993,700	5,538
	38377N	G7	3		12/20/2011	NATIONAL ALLIANCE SECURITIES C.....		437,574	425,862	2,137
	38377N	UH	5		05/26/2011	RAYMOND JAMES INSTITIONAL.....		1,005,641	965,802	4,253
	38377N	ZS	6		12/28/2011	CITIGROUP GLOBAL MARKETS INC.....		274,736	268,035	562
	38377Q	FP	7		10/13/2011	DAVID LERNER ASSOCIATES INC.....		999,998	999,998	7,030
	38377Q	HC	4		02/28/2011	KEYBANK NA.....		944,708	954,250	4,286
	38377R	LP	8		01/26/2011	STIFEL NICOLAUS.....		1,021,981	996,447	3,114
	38377R	LP	8		02/21/2011	KEYBANK NA.....		1,013,980	992,881	2,606
	38377R	PA	7		01/20/2011	KEYBANK NA.....		1,018,936	989,258	2,349
	38377T	DF	5		01/28/2011	FIRST BALLANTYNE LLC.....		995,000	1,000,000	3,000
	38377T	LH	2		01/28/2011	NATIONAL ALLIANCE SECURITIES C.....		1,007,813	1,000,000	3,750
	38377T	SN	2		04/05/2011	DEUTSCHE BANK.....		513,980	490,673	4,291
	38377T	V7	3		03/17/2011	CITIGROUP GLOBAL MARKETS INC.....		1,007,897	976,171	3,661
	38377U	AN	8		04/14/2011	MORGAN KEEGAN & CO.....		497,466	492,388	862
	38377U	C7	1		04/28/2011	MORGAN KEEGAN & CO.....		501,250	500,000	1,556
	38377U	C7	1		05/10/2011	MORGAN KEEGAN & CO.....		738,568	733,981	1,550
	38377U	F7	8		05/20/2011	MORGAN KEEGAN & CO.....		754,687	749,999	2,000
	38377U	F7	8		07/11/2011	CITIGROUP GLOBAL MARKETS INC.....		1,202,093	1,193,145	2,519
	38377V	CM	6		04/28/2011	KEYBANK NA.....		500,000	500,000	1,556
	38377V	CM	6		05/06/2011	STIFEL NICOLAUS.....		494,196	492,043	1,039
	38377V	GK	6		04/28/2011	STIFEL NICOLAUS.....		488,750	500,000	1,556

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification				2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
38377V	GU	4	GNMA CMO 2011-52 MQ INV FLT.....		05/17/2011	CITIGROUP GLOBAL MARKETS INC.....			972,854	977,743	4,680
38377V	GU	4	GNMA CMO 2011-52 MQ INV FLT.....		05/20/2011	KEYBANK NA.....			487,165	489,614	2,964
38377V	V3	7	GNMA CMO 2011-68 MX.....		06/17/2011	KEYBANK NA.....			498,125	500,000	2,994
38377W	4D	3	GNMA CMO 2011-101 ST INV FLT.....		07/28/2011	CITIGROUP GLOBAL MARKETS INC.....			493,594	500,000	3,918
38377W	4D	3	GNMA CMO 2011-101 ST INV FLT.....		08/12/2011	MORGAN KEEGAN & CO.....			500,000	500,000	2,239
38377W	4S	0	GNMA CMO 2011-101 MP.....		07/28/2011	CITIGROUP GLOBAL MARKETS INC.....			1,000,000	1,000,000	3,111
38377W	C5	1	GNMA CMO 2011-88 JD.....		06/29/2011	STIFEL NICOLAUS.....			503,438	500,000	1,611
38377W	ES	9	GNMA CMO 2011-75 GS INV FLT.....		05/11/2011	NATIONAL ALLIANCE SECURITIES C.....			703,063	700,000	1,947
38377W	GQ	1	GNMA CMO 2011-72GD - 19.....		06/28/2011	MORGAN KEEGAN & CO.....			496,714	493,935	1,592
38377W	KU	7	GNMA CMO 2011-70 CU.....		05/13/2011	MORGAN KEEGAN & CO.....			997,500	1,000,000	2,889
38377W	PG	3	GNMA CMO 2011-88 GC.....		09/16/2011	MORGAN KEEGAN & CO.....			487,304	483,527	1,075
38377W	SM	7	GNMA CMO 2011-84 MS.....		06/30/2011	FTN FIN SECURITIES CORP.....			481,875	500,000	2,597
38377X	AH	5	GNMA CMO PAC 2011-100 HP.....		07/28/2011	KEYBANK NA.....			503,203	500,000	1,556
38377X	JS	2	GNMA CMO PAC-2 2011-114 QA.....		08/29/2011	STIFEL NICOLAUS.....			1,008,906	1,000,000	3,222
38377X	LB	6	GNMA CMO PAC 2011-112 CA.....		09/06/2011	COASTAL SECURITIES INC.....			1,025,938	1,000,000	2,111
38377X	SE	3	GNMA CMO TAC 2011-113 WD.....		08/29/2011	KEYBANK NA.....			1,003,438	1,000,000	3,222
38377Y	NK	2	GNMA CMO PAC 2011-138 PM.....		10/27/2011	FIRST BALLANTYNE LLC.....			513,750	500,000	1,667
38377Y	NK	2	GNMA CMO PAC 2011-138 PM.....		11/21/2011	MORGAN KEEGAN & CO.....			511,866	500,000	1,108
38377Y	PY	0	GNMA CMO 2011-136 KE.....		10/05/2011	DAVID LERNER ASSOCIATES INC.....			672,742	678,680	1,782
38377Y	W6	3	GNMA CMO 2011-137 UA.....		10/27/2011	STIFEL NICOLAUS.....			997,500	1,000,000	2,917
38378A	AQ	4	GNMA CMO PAC-2 2011-151 KC.....		12/20/2011	STIFEL NICOLAUS.....			980,654	979,429	1,551
38378A	DX	6	GNMA CMO PAC-2 2011-153 NQ.....		12/20/2011	RBC DOMINION.....			494,505	494,969	784
38378A	EA	5	GNMA CMO 2011-153 NW.....		12/20/2011	RAYMOND JAMES INSTITIONAL.....			491,122	495,145	784
38378A	EC	1	GNMA CMO 2011-153 CB.....		12/20/2011	CITIGROUP GLOBAL MARKETS INC.....			994,181	997,297	1,579
38378A	UX	7	GNMA CMO 201-157 WH.....		12/28/2011	DAVID LERNER ASSOCIATES INC.....			499,375	500,000	1,208
38378A	YW	5	GNMA CMO 2011-157 HJ.....		12/30/2011	STIFEL NICOLAUS.....			1,019,063	1,000,000	3,222
0599999. Total - Bonds - U.S. Government.....									51,189,457	50,710,621	184,064
Bonds - All Other Government											
38374D	K2	4	GNMA CMO 2008-21 TH.....		08/12/2011	NATIONAL ALLIANCE SECURITIES C.....			291,823	288,220	1,233
1099999. Total - Bonds - All Other Government.....									291,823	288,220	1,233
Bonds - U.S. Special Revenue and Special Assessment											
163103	UJ	1	CHELAN CNTY WASH PUB UTIL DIST REV 2011C.....		11/01/2011	MORGAN KEEGAN & CO.....			516,695	500,000	
19668Q	DM	4	COLORADO ST BLDG EXCELLENT REV.....		01/18/2011	RBC DOMINION.....			529,520	500,000	3,030
485260	BH	5	KANSAS GAS & ELECTRIC CO SENIOR DEB SER.....		07/11/2011	MORGAN KEEGAN & CO.....			446,624	416,238	6,856
690477	DG	6	OVIEDO FLA UTIL REV BDS TAXBLE.....		01/12/2011	MORGAN KEEGAN & CO.....			383,532	400,000	8,013
744499	AP	9	PUBLIC SVC CO NEW MEXICO SENIOR NT.....		11/09/2011	WELLS FARGO ADVISORS.....			594,300	500,000	
744533	BL	3	PUBLIC SERVICE CO OKLA SENIOR NT SER I.....		01/13/2011	KEYBANK NA.....			248,115	250,000	
800618	AF	7	SANFORD N C ENTERPRISE SYS REV.....		01/20/2011	MORGAN KEEGAN & CO.....			519,555	500,000	3,056
812643	GE	8	SEATTLE WASH MUN LT PWR REV TAXB IMPT.....		02/08/2011	KEYBANK NA.....			400,000	400,000	
906347	TH	2	UNION CNTY N J IMPT AUTH REV.....		02/01/2011	MORGAN KEEGAN & CO.....			303,843	300,000	1,920
3199999. Total - Bonds - U.S. Special Revenue and Special Assessments.....									3,942,184	3,766,238	22,874
Bonds - Industrial and Miscellaneous											
001055	AF	9	AFLAC INC.....		12/29/2011	MORGAN KEEGAN & CO.....			511,450	482,000	11,572
016900	AC	6	ALLEGHENY LUDLUM CONV.....		06/03/2011	STIFEL NICOLAUS.....			285,250	250,000	8,350
04273W	AB	7	ARROW ELECTRONICS INC SENIOR BD.....		08/17/2011	MORGAN KEEGAN & CO.....			504,500	500,000	12,172
046353	AB	4	ASTRAZENECA PLC FGN SR NT.....		02/10/2011	MORGAN KEEGAN & CO.....			564,175	500,000	12,292
12626P	AL	7	CRH AMERICA INC SENIOR BD.....		09/01/2011	WELLS FARGO ADVISORS.....			264,780	250,000	1,837

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description			3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
E13.2	126650	BP	4	CVS CAREMARK CORP BOND SER 2006.....	.....	06/07/2011	KEYBANK NA.....	380,356	400,000	.....
	205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	04/12/2011	RAYMOND JAMES INSTITIONAL.....	547,450	500,000	2,708
	205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	05/20/2011	MORGAN KEEGAN & CO.....	555,355	500,000	6,319
	205363	AL	8	COMPUTER SCIENCES CORP SENIOR NT.....	.....	09/02/2011	STIFEL NICOLAUS.....	273,595	250,000	7,538
	205887	AR	3	CONAGRA FOOD INC.....	.....	05/09/2011	MORGAN KEEGAN & CO.....	760,256	700,000	5,581
	205887	AX	0	CONAGRA FOODS INC NOTE.....	.....	07/06/2011	MORGAN KEEGAN & CO.....	302,500	250,000	6,646
	210371	AF	7	CONSTELLATION ENERGY GROUP INC.....	.....	09/23/2011	MORGAN KEEGAN & CO.....	619,810	500,000	18,683
	21079V	AA	1	CONTINENTAL AIRLINES INC BOND SER 2010-1.....	.....	09/16/2011	KEYBANK NA.....	487,500	500,000	4,552
	25271C	AK	8	DIAMOND OFFSHORE DRILLING INC SENIOR NT.....	.....	05/19/2011	RAYMOND JAMES INSTITIONAL.....	562,705	500,000	1,877
	26874Q	AB	6	ENSCO INTERNATIONAL INC DEB.....	.....	04/08/2011	KEYBANK NA.....	449,964	400,000	11,840
	29250R	AT	3	ENBRIDGE ENERGY PARTNERS L P SENIOR BD.....	.....	09/13/2011	CITIGROUP GLOBAL MARKETS INC.....	246,013	250,000	.....
	29250R	AT	3	ENBRIDGE ENERGY PARTNERS L P SENIOR BD.....	.....	09/13/2011	MORGAN KEEGAN & CO.....	495,500	500,000	76
	29273R	AP	4	ENERGY TRANSFER PARTNERS SENIOR NT.....	.....	09/22/2011	KEYBANK NA.....	505,015	500,000	11,344
	29364L	AL	6	ENTERGY GULF STATES INC BOND.....	.....	07/22/2011	KEYBANK NA.....	500,000	500,000	2,239
	293791	AP	4	ENTERPRISE PRODUCTS OPERATING LP SENIOR.....	.....	08/11/2011	MORGAN KEEGAN & CO.....	558,835	500,000	11,176
	294429	AG	0	EQUIFAX INC SENIOR NT.....	.....	09/20/2011	KEYBANK NA.....	569,855	500,000	7,972
	36186C	50	9	GMAC LLC.....	.....	12/31/2011	TRANSFER FROM PREFERRED STOCK.....	200,000	200,000	.....
	377372	AD	9	GLAXOSMITHKLINE CAPITAL INC FGN NT.....	.....	02/18/2011	MORGAN KEEGAN & CO.....	562,000	500,000	7,769
	40414L	AB	5	HCP INC SENIOR NT.....	.....	01/24/2011	KEYBANK NA.....	249,755	250,000	.....
	418056	AH	0	HASBRO INC.....	.....	08/04/2011	MORGAN KEEGAN & CO.....	564,025	500,000	2,292
	448055	AC	7	HUSKY ENERGY INC NOTE.....	.....	06/03/2011	RBC DOMINION.....	575,980	500,000	7,147
	459200	GJ	4	INTERNATIONAL BUSINESS MACHS NOTE.....	.....	02/04/2011	STIFEL NICOLAUS.....	567,500	500,000	11,479
	482480	AA	8	KLA-TENCORP CORP SENIOR NT.....	.....	01/04/2011	MORGAN KEEGAN & CO.....	554,660	500,000	6,325
	485134	BK	5	KANSAS CITY POWER & LIGHT CO SENIOR NT.....	.....	02/11/2011	MORGAN KEEGAN & CO.....	562,570	500,000	14,609
	494550	AJ	5	KINDER MORGAN INC.....	.....	06/21/2011	RAYMOND JAMES INSTITIONAL.....	873,750	750,000	15,263
	511546	AA	1	LAKEHEAD PIPE LINE COMPANY LTD SENIOR NT.....	.....	02/10/2011	STIFEL NICOLAUS.....	563,680	500,000	13,028
	56585A	AE	2	MARATHON PETROLEUM CORP SENIOR NOTE.....	.....	11/21/2011	KEYBANK NA.....	249,983	250,000	.....
	579780	AF	4	MCCORMICK & CO INC SENIOR NT.....	.....	02/10/2011	KEYBANK NA.....	559,650	500,000	4,792
	629568	AW	6	NABORS INDUSTRIES INC SENIOR BD SER 144A.....	.....	08/16/2011	CITIGROUP GLOBAL MARKETS INC.....	498,270	500,000	.....
	652478	BC	1	NEWS AMERICA HOLDINGS.....	.....	06/10/2011	MORGAN KEEGAN & CO.....	595,775	500,000	7,636
	65504L	AF	4	NOBLE HOLDING INTL LTD FGN SR BD.....	.....	11/04/2011	MORGAN KEEGAN & CO.....	539,220	500,000	4,368
	677071	AF	9	OHANA MILITARY COMMUNITIES LLC BOND SER.....	.....	04/26/2011	RAYMOND JAMES INSTITIONAL.....	306,000	300,000	1,324
	677415	CJ	8	OHIO POWER CO SENIOR NT.....	.....	07/05/2011	MORGAN KEEGAN & CO.....	513,000	500,000	15,318
	705322	AJ	4	PEDERNALES ELECTRIC COOP INC BOND SER 02.....	.....	07/12/2011	MORGAN KEEGAN & CO.....	553,750	500,000	4,960
	72650R	AR	3	PLAINS ALL AMERICAN PIPELINE L P SENIOR.....	.....	09/21/2011	MORGAN KEEGAN & CO.....	1,123,450	1,000,000	13,115
	803111	AM	5	SARA LEE CORP.....	.....	06/17/2011	MORGAN KEEGAN & CO.....	468,000	500,000	4,339
	84474Y	AA	4	SOUTHWEST AIRLINES CO BOND SER 2007-1 CL.....	.....	07/08/2011	MORGAN KEEGAN & CO.....	761,481	692,256	19,158
	878742	AS	4	TECK RESOURCES LIMITED FGN BD.....	.....	09/13/2011	KEYBANK NA.....	421,480	400,000	2,067
	90783V	AA	3	UNION PACIFIC RAILROAD BOND 2005-1 TRUST.....	.....	01/25/2011	FTN FIN SECURITIES CORP.....	465,413	443,250	1,627
	947074	AK	6	WEATHERFORD INTERNATIONAL INC SENIOR NT.....	.....	09/06/2011	MORGAN KEEGAN & CO.....	282,128	250,000	3,825
	98385X	AT	3	XTO ENERGY INC SENIOR NT.....	.....	02/18/2011	MORGAN KEEGAN & CO.....	718,415	595,000	7,413
3899999. Total - Bonds - Industrial and Miscellaneous.....								23,274,798	21,362,506	312,626
8399997. Total - Bonds - Part 3.....								78,698,262	76,127,585	520,798
8399998. Total - Bonds - Summary Item from Part 5.....								1,666,669	1,661,269	3,444
8399999. Total - Bonds.....								80,364,931	77,788,854	524,242

Common Stocks - Industrial and Miscellaneous

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
000000 00 3	FEDERAL HOME LOAN BANK OF CINCINNATI.....	.....	01/21/2011	FHLB CINCINNATI.....	1,000.000	100,000	XXX.....	.....
000000 00 3	FEDERAL HOME LOAN BANK OF CINCINNATI.....	.....	02/11/2011	FHLB CINCINNATI.....	200.000	20,000	XXX.....	.....
000000 00 3	FEDERAL HOME LOAN BANK OF CINCINNATI.....	.....	03/18/2011	FHLB CINCINNATI.....	400.000	40,000	XXX.....	.....
000000 00 3	FEDERAL HOME LOAN BANK OF CINCINNATI.....	.....	04/28/2011	FHLB CINCINNATI.....	1,363.000	136,300	XXX.....	.....
235825 20 5	DANA HOLDING CORP.....	.....	09/07/2011	KEYBANK NA.....	330.000	.....	.....XXX.....	.....
736508 84 7	PORTLAND GENERAL ELECTRIC CO.....	.....	07/15/2011	MERRILL LYNCH.....	56.000	.....	.....XXX.....	.....
9099999.	Total - Common Stocks - Industrial and Miscellaneous.....					296,300	XXX.....	0
9799997.	Total - Common Stocks - Part 3.....					296,300	XXX.....	0
9799999.	Total - Common Stocks.....					296,300	XXX.....	0
9899999.	Total - Preferred and Common Stocks.....					296,300	XXX.....	0
9999999.	Total - Bonds, Preferred and Common Stocks.....					80,661,231	XXX.....	524,242

Annual Statement for the year 2011 of the

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2			3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
				F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11	12	13	14	15	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
CUSIP Identification	Description											Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.						
Bonds - U.S. Government																						
312906	2P	4	FHLMC REMIC SERIES 1136-H.....	12/15/2011.	PRINCIPAL.....			311	311	303	307				0		307		3	3	77	09/15/2021.
3137A5	H8	0	FHLMC CMO 3791 SD INV FLT.....	12/15/2011.	PRINCIPAL.....			61,962	61,962	61,653	61,652				0		61,652		310	310	10,336	11/15/2040.
3137A8	BT	4	FHLMC CMO 3820 SG INV FLT.....	12/15/2011.	PRINCIPAL.....			156,785	156,785	150,514	150,610				0		150,610		6,175	6,175	43,608	02/15/2039.
3137AF	DB	5	FHLMC 3926 PY CMO.....	12/15/2011.	PRINCIPAL.....			29,249	29,249	29,505	29,503				0		29,503		(254)	(254)	3,269	09/15/2031.
31392H	CY	7	FNMA CMO PAC 2002-92 QE.....	12/27/2011.	PRINCIPAL.....			315,468	315,468	329,664	328,628				0		328,628		(13,160)	(13,160)	14,914	10/25/2031.
31394A	UZ	7	FNMA CMO 2004-59 PM.....	12/31/2011.	MORGAN KEEGAN & CO.....			152,930	152,930	154,077	153,857		(51)		(51)		153,806		(876)	(876)	3,481	08/25/2019.
31394N	AQ	1	FHLMC CMO 2724 AL.....	06/30/2011.	KEYBANK NA.....			105,999	105,999	106,927	106,835		(7)		(7)		106,828		(829)	(829)	682	12/15/2023.
31394V	C8	1	FNMA REMIC CMO PAC 2006-2 AB.....	12/27/2011.	PRINCIPAL.....			190,895	190,895	196,741	196,344				0		196,344		(5,449)	(5,449)	20,627	12/25/2033.
31394V	HU	7	FNMA CMO TAC 2005-114 SQ.....	01/25/2011.	PRINCIPAL.....			45,006	45,006	46,469	46,351				0		46,351		(1,345)	(1,345)	705	01/25/2036.
31394X	5L	6	FHLMC CMO TAC 2783 YC.....	08/15/2011.	PRINCIPAL.....			306,524	306,524	310,835	310,411		44		44		310,455		(3,931)	(3,931)	2,793	04/15/2024.
31395B	KL	6	FNMA CMO 2006-3 GP.....	08/25/2011.	PRINCIPAL.....			366,013	366,013	372,418	372,105		(60)		(60)		372,045		(6,032)	(6,032)	6,480	03/25/2036.
31395D	L7	2	FNMA CMO SEQ PYR 2006-43 G.....	10/25/2011.	PRINCIPAL.....			202,389	202,389	213,331	212,735		(61)		(61)		212,675		(10,286)	(10,286)	5,661	09/25/2033.
31395N	PD	3	FNMA CMO SEQ PYR 2006-B1 AB.....	12/27/2011.	PRINCIPAL.....			320,677	320,677	336,710	332,497				0		332,497		(11,821)	(11,821)	13,094	06/25/2016.
31395N	W3	7	FNMA CMO 2006-59 SH.....	06/30/2011.	NATIONAL ALLIANCE SECURITIES C			39,876	39,876	40,711	40,649		(1)		(1)		40,648		(773)	(773)	480	03/25/2035.
31395W	EM	5	FHLMC CMO TAC 3007 GW.....	10/17/2011.	PRINCIPAL.....			324,287	324,287	334,015	333,555		(114)		(114)		333,441		(9,154)	(9,154)	5,732	07/15/2035.
31395W	JS	7	FHLMC CMO 3005 SW INV FLT.....	12/15/2011.	PRINCIPAL.....			47,567	47,567	51,848	51,546				0		51,546		(3,979)	(3,979)	54,931	07/15/2035.
31396A	CP	7	FHLMC REMIC 3033 CL JN.....	12/15/2011.	PRINCIPAL.....			198,501	198,501	201,416	201,166				0		201,166		(2,665)	(2,665)	12,198	10/15/2033.
31396P	G7	0	FNMA CMO 2007-14 GD.....	12/27/2011.	PRINCIPAL.....			106,064	106,064	111,292	110,947				0		110,947		(4,883)	(4,883)	9,873	10/25/2033.
31396P	QF	1	FNMA CMO 2007-5 KA.....	12/27/2011.	PRINCIPAL.....			115,202	115,202	117,506	117,382				0		117,382		(2,180)	(2,180)	7,845	02/25/2037.
31396V	S3	3	FNMA CMO 2007-42 YQ.....	03/25/2011.	PRINCIPAL.....			53,472	53,472	55,478	55,262		(6)		(6)		55,256		(1,784)	(1,784)	526	08/25/2036.
31396X	GC	2	FNMA CMO 2007-77.....	12/27/2011.	PRINCIPAL.....			186,514	186,514	190,244	189,912				0		189,912		(3,398)	(3,398)	17,909	08/25/2037.
31396Y	PV	8	FNMA CMO 2008-17 BA.....	12/27/2011.	PRINCIPAL.....			70,240	70,240	71,205	71,147				0		71,147		(907)	(907)	5,983	10/25/2037.
31396Y	QY	1	FNMA CMO CMO 2008-17 LA.....	12/31/2011.	CITIGROUP GLOBAL MARKETS INC			93,140	93,140	94,304	94,250		(16)		(16)		94,234		(1,095)	(1,095)	2,154	02/25/2038.
31397F	GZ	9	FHLMC CMO 3271 QW.....	04/15/2011.	PRINCIPAL.....			204,019	204,019	206,059	205,860		(11)		(11)		205,849		(1,830)	(1,830)	2,280	02/15/2037.
31397G	H7	8	FHLMC CMO 3313 AB.....	12/31/2011.	NATIONAL ALLIANCE SECURITIES C			68,606	68,606	97,565	71,905				0		71,905		(3,299)	(3,299)	1,681	07/15/2035.
31397G	H7	8	FHLMC CMO 3313 AB.....	12/31/2011.	KEYBANK NA.....			171,300	171,300	283,932	177,011		(2,076)		(2,076)		174,934		(3,634)	(3,634)	4,093	07/15/2035.
31397G	VZ	0	FHLMC 3321 MA.....	12/15/2011.	PRINCIPAL.....			448,525	448,525	457,636	456,996				0		456,996		(8,471)	(8,471)	17,104	05/15/2037.
31397M	Y8	4	FNMA CMO PAC 2009-3 KC.....	12/27/2011.	PRINCIPAL.....			101,646	101,646	103,044	102,921				0		102,921		(1,274)	(1,274)	10,900	01/25/2037.
31397N	UG	8	FNMA CMO 2009-19 TD.....	12/27/2011.	PRINCIPAL.....			203,313	203,313	205,854	205,715				0		205,715		(2,402)	(2,402)	38,255	08/25/2036.
31397S	WH	3	FNMA CMO 2011-40 SB INV FLT.....	12/27/2011.	PRINCIPAL.....			165,021	165,021	165,434	165,432				0		165,432		(411)	(411)	11,098	11/25/2040.
31397T	LP	5	FHLMC CMO PAC 3452 JA.....	12/15/2011.	PRINCIPAL.....			129,853	129,853	133,302	133,020				0		133,020		(3,168)	(3,168)	6,593	05/15/2038.
31398K	DS	6	FHLMC CMO 3587 US INV FLT.....	01/18/2011.	PRINCIPAL.....			10,283	10,283	10,206	10,212				0		10,212		71	71	84	10/15/2039.
31398K	E5	5	FHLMC CMO 3581 CS INV FLT.....	12/15/2011.	PRINCIPAL.....			117,115	117,115	115,651	115,736				0		115,736		1,378	1,378	16,438	10/15/2039.
31398M	MT	0	FNMA CMO PAC 2010-13 NX.....	12/31/2011.	CITIGROUP GLOBAL MARKETS INC			378,600	378,600	395,637	395,025		(229)		(229)		394,796		(16,196)	(16,196)	13,492	02/01/2040.
31398M	N6	9	FNMA CMO PAC 2010-37 JA.....	07/25/2011.	MATURED.....			762,734	762,734	768,931	768,726		(24)		(24)		768,702		(5,969)	(5,969)	9,794	03/25/2040.
31398P	JM	2	FNMA CMO PAC 2010-35 LA.....	12/27/2011.	PRINCIPAL.....			881,030	881,030	896,723	895,818				0		895,818		(14,788)	(14,788)	41,818	02/25/2040.
31398R	AP	0	FNMA CMO 2010-43 UQ.....	07/25/2011.	PRINCIPAL.....			182,352	182,352	182,580	182,568				0		182,568		(216)	(216)	44,547	05/25/2040.
36202E	V9	7	GNMA CMO 2 MJM 4240.....	12/20/2011.	PRINCIPAL.....			124,686	124,686	134,037	133,909				0		133,909		(9,223)	(9,223)	14,458	09/20/2038.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
											11	12	13	14	15						
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
38373A C5 3	GNMA CMO 2009-69 TM.....			12/20/2011.	PRINCIPAL.....		328,138	328,138	326,497	326,608				0		326,608		1,530	1,530	20,697	02/20/2038.
38374N ML 8	GNMA CMO 2006-41 YA.....			06/30/2011.	NATIONAL ALLIANCE SECURITIES C		51,068	51,068	51,100	51,098				0		51,098		(29)	(29)	192	08/16/2036.
38374T GP 0	GNMA 2009-34 LW.....			12/16/2011.	PRINCIPAL.....		78,751	78,751	80,720	80,671				0		80,671		(1,921)	(1,921)	20,870	02/16/2034.
38374U PP 0	GNMA 2009-29 NY.....			12/16/2011.	PRINCIPAL.....		63,479	63,479	64,193	64,175				0		64,175		(697)	(697)	23,378	05/16/2039.
38374V J2 6	GNMA CMO 2009-59 US INV FL.....			12/20/2011.	PRINCIPAL.....		239,735	239,735	250,822	250,440				0		250,440		(10,705)	(10,705)	52,893	07/20/2039.
38374V P2 9	GNMA CMO 2009-50 YA.....			12/20/2011.	PRINCIPAL.....		185,470	185,470	189,644	189,554				0		189,554		(4,083)	(4,083)	34,242	06/20/2039.
38374V SN 0	GNMA CMO 2009-57.....			02/16/2011.	PRINCIPAL.....		667,964	667,964	669,843	669,790		(5)		(5)		669,785		(1,821)	(1,821)	3,778	02/16/2022.
38374X QL 2	GNMA CMO PAC-2 2009-25 CA.....			12/16/2011.	PRINCIPAL.....		241,930	241,930	246,041	245,909				0		245,909		(3,979)	(3,979)	31,007	03/16/2039.
38374Y C9 2	GNMA CMO 2010-87 QS.....			12/16/2011.	PRINCIPAL.....		278,753	278,753	296,523	295,902				0		295,902		(17,150)	(17,150)	88,355	04/16/2040.
38374Y DK 6	GNMA CMO 2010-92 CJ.....			12/20/2011.	PRINCIPAL.....		229,734	229,734	243,949	243,411				0		243,411		(13,677)	(13,677)	24,146	05/20/2039.
38374Y ZN 6	GNMA CMO 2010-95 S INV FLT.....			12/20/2011.	PRINCIPAL.....		55,310	55,310	58,076	57,985				0		57,985		(2,674)	(2,674)	99,028	07/20/2040.
38374Y ZN 6	GNMA CMO 2010-95 S INV FLT.....			12/20/2011.	PRINCIPAL.....		72,647	72,647	76,189	76,135				0		76,135		(3,487)	(3,487)		07/20/2040.
38374Y ZN 6	GNMA CMO 2010-95 S INV FLT.....			12/20/2011.	PRINCIPAL.....		116,340	116,340	122,448	122,401				0		122,401		(6,062)	(6,062)		07/20/2040.
38375A 4G 6	GNMA CMO 2010-10 CP.....			12/20/2011.	PRINCIPAL.....		297,812	297,812	302,279	302,187				0		302,187		(4,376)	(4,376)	87,863	04/20/2040.
38375Y NF 5	GNMA CMO PAC 2008-79 CS.....			12/20/2011.	PRINCIPAL.....		41,789	41,789	42,416	42,408				0		42,408		(619)	(619)	19,014	06/20/2035.
38376C 2F 5	GNMA CMO 2009-89 E.....			12/16/2011.	PRINCIPAL.....		117,601	117,601	117,307	117,311				0		117,311		290	290	14,106	10/16/2039.
38376E S3 0	GNMA CMO PAC 2009-109 GC.....			12/20/2011.	PRINCIPAL.....		223,079	223,079	230,329	230,060				0		230,060		(6,981)	(6,981)	44,568	11/20/2039.
38376F 4V 1	GNMA 2009-81 JP.....			04/20/2011.	PRINCIPAL.....		568,312	568,312	568,667	568,666		(2)		(2)		568,664		(352)	(352)	4,268	09/20/2039.
38376K 6B 2	GNMA CMO 2009-95 UM.....			12/31/2011.	STIFEL NICOLAUS.....		149,565	149,565	155,174	154,900		(80)		(80)		154,820		(5,255)	(5,255)	4,906	03/20/2039.
38376K A4 3	GNMA CMO PAC-2 2009-91 CA.....			12/20/2011.	PRINCIPAL.....		178,192	178,192	184,540	184,307				0		184,307		(6,115)	(6,115)	41,214	10/20/2039.
38376K CA 7	GNMA CMO 2009-93 MA.....			12/31/2011.	FTN FIN SECURITIES CORP.....		716,623	716,623	718,415	718,397		(18)		(18)		718,379		(1,756)	(1,756)	16,141	05/20/2039.
38376K RD 5	GNMA CMO PAC-2 2009-87 LA.....			03/21/2011.	PRINCIPAL.....		517,284	517,284	518,900	518,882		(5)		(5)		518,878		(1,594)	(1,594)	3,905	10/20/2039.
38376L B5 7	GNMA CMO 2011-104 KG.....			12/20/2011.	PRINCIPAL.....		834,556	834,556	862,723	862,435				0		862,435		(27,878)	(27,878)	18,472	12/20/2040.
38376L HJ 1	GNMA CMO 2011-90 JD.....			12/20/2011.	PRINCIPAL.....		133,434	133,434	135,269	135,251				0		135,251		(1,817)	(1,817)	13,862	06/20/2041.
38376L R3 5	GNMA CMO 2011-129 MA.....			12/16/2011.	PRINCIPAL.....		122,438	122,438	121,826	121,829				0		121,829		609	609	6,580	04/16/2041.
38376L RN 1	GNMA CMO 2011-80 KX.....			12/20/2011.	PRINCIPAL.....		182,180	182,180	181,269	181,278				0		181,278		902	902	27,345	06/20/2041.
38376L RP 6	GNMA CMO 2011-80 KY.....			12/20/2011.	PRINCIPAL.....		135,663	135,663	135,324	135,327				0		135,327		336	336	17,748	06/20/2041.
38376L RP 6	GNMA CMO 2011-80 KY.....			12/20/2011.	PRINCIPAL.....		135,663	135,663	135,324	135,327				0		135,327		336	336		06/20/2041.
38376P LE 8	GNMA CMO 2009-118 XA.....			12/20/2011.	PRINCIPAL.....		52,249	52,249	52,681	52,676				0		52,676		(427)	(427)	14,110	12/20/2039.
38376T AJ 1	GNMA CMO 2010-012 US INV FLT.....			12/16/2011.	PRINCIPAL.....		72,893	72,893	72,483	72,506				0		72,506		386	386	6,376	01/16/2040.
38376T PH 9	GNMA CMO 2010-7 LV.....			12/16/2011.	PRINCIPAL.....		54,526	54,526	55,753	55,738				0		55,738		(1,212)	(1,212)	12,146	01/16/2040.
38376V R9 0	GNMA CMO PAC-2 2010-19 GW.....			03/21/2011.	PRINCIPAL.....		88,833	88,833	90,943	90,910				0		90,910		(2,077)	(2,077)	39,650	02/20/2040.
38376X R8 8	GNMA CMO PAC-2 2010-51 PM.....			12/20/2011.	PRINCIPAL.....		188,810	188,810	196,244	195,977				0		195,977		(7,167)	(7,167)	42,452	04/20/2040.
38376X U2 7	GNMA CMO TAC 2010-51 DA.....			12/20/2011.	PRINCIPAL.....		278,203	278,203	288,114	287,749				0		287,749		(9,546)	(9,546)	77,878	01/20/2040.
38376X U2 7	GNMA CMO TAC 2010-51 DA.....			12/20/2011.	PRINCIPAL.....		278,233	278,233	288,666	288,313				0		288,313		(10,080)	(10,080)	3,746	01/20/2040.
38376Y TX 9	GNMA REMIC TR CMO PAC-3 2010-43 YB.....			12/20/2011.	PRINCIPAL.....		291,656	291,656	301,317	300,897				0		300,897		(9,241)	(9,241)	43,072	04/20/2040.
38377D CP 9	GNMA CMO TAC 2010-99 NP.....			12/20/2011.	PRINCIPAL.....		72,623	72,623	75,290	75,204				0		75,204		(2,581)	(2,581)	42,457	08/20/2040.
38377D E9 3	GNMA CMO 2010-105 HS.....			12/20/2011.	PRINCIPAL.....		76,984	76,984	76,792	76,793				0		76,793		191	191	18,879	07/20/2040.
38377D XF 8	GNMA CMO 2010-104 JV.....			12/20/2011.	PRINCIPAL.....		181,392	181,392	187,287	186,949				0		186,949		(5,558)	(5,558)	35,644	06/20/2027.
38377E M7 6	GNMA CMO PAC 2010-60 PN.....			12/20/2011.	PRINCIPAL.....		161,985	161,985	166,945	166,779				0		166,779		(4,794)	(4,794)	40,362	05/20/2040.
38377F MB 4	GNMA REMIC CMO 2010-056 TS.....			12/20/2011.	PRINCIPAL.....		201,138	201,138	202,143	202,100				0		202,100		(962)	(962)	17,835	07/20/2039.
38377F WA 5	GNMA CMO 2010-59 NA.....			12/16/2011.	PRINCIPAL.....		72,570	72,570	74,747	74,647				0		74,647		(2,077)	(2,077)	19,955	05/16/2039.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
											11	12	13	14	15						
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
E14.2	38377G	BD 0			GNMA CMO 2010-69 CX.....		112,969	112,969	113,251	113,243				0		113,243		(274)	(274)	10,773	06/16/2037.
	38377G	RJ 0			GNMA CMO 2010-68 SK INV FLT.....		167,578	167,578	177,004	176,831				0		176,831		(9,254)	(9,254)	66,111	07/20/2039.
	38377G	SW 0			GNMA CMO 2010-68 LS.....		99,534	99,534	99,285	99,289				0		99,289		245	245	10,188	03/20/2040.
	38377J	PG 2			GNMA CMO 2010-98 YA.....		137,010	137,010	141,206	141,063				0		141,063		(4,054)	(4,054)	41,731	05/20/2040.
	38377K	BN 9			GNMA CMO 2010-114 GV.....		766,012	766,012	787,795	786,180				0		786,180		(20,168)	(20,168)	75,638	04/16/2025.
	38377K	BR 0			GNMA CMO PAC-2 2010-114 QC.....		35,425	35,425	36,321	36,313				0		36,313		(889)	(889)	8,515	09/16/2040.
	38377K	BX 7			GNMA CMO TAC 2010-114 KT.....		617,289	617,289	635,807	634,734				0		634,734		(17,446)	(17,446)	50,598	09/16/2025.
	38377K	BX 7			GNMA CMO TAC 2010-114 KT.....		651,373	651,373	671,322	669,917				0		669,917		(18,543)	(18,543)		09/16/2025.
	38377K	CB 4			GNMA CMO 2010-114 KU.....		194,593	194,593	200,188	199,817				0		199,817		(5,224)	(5,224)	42,370	09/16/2025.
	38377K	CB 4			GNMA CMO 2010-114 KU.....		300,748	300,748	310,147	309,420				0		309,420		(8,671)	(8,671)	2,061	09/16/2025.
	38377K	S5 0			GNMA CMO TAC 2010-112 LM.....		211,265	211,265	217,751	217,546				0		217,546		(6,281)	(6,281)	74,665	09/20/2040.
	38377K	T8 3			GNMA CMO PAC 2010-112 M.....		198,887	198,887	198,389	198,400				0		198,400		486	486	41,826	09/16/2040.
	38377K	ZL 7			GNMA CMO 2010-112 LA.....		211,265	211,265	219,187	218,938				0		218,938		(7,673)	(7,673)	83,998	09/20/2040.
	38377L	H8 4			GNMA CMO TAC 2010-130 GV.....		420,926	420,926	433,027	432,139				0		432,139		(11,213)	(11,213)	46,525	05/16/2025.
	38377L	PX 0			GNMA CMO 2010-128 CY.....		46,669	46,669	46,610	46,611				0		46,611		58	58	32,897	08/20/2039.
	38377M	AT 3			GNMA CMO PAC-2 2010-129 KD.....		35,089	35,089	35,528	35,525				0		35,525		(435)	(435)	10,053	08/20/2040.
	38377M	UL 8			GNMA CMO 2010-146 VA.....		109,855	109,855	113,837	113,750				0		113,750		(3,895)	(3,895)	61,627	11/16/2040.
	38377N	AA 2			GNMA CMO PAC-2 2010-143 CM.....		16,058	16,058	16,068	16,068				0		16,068		(10)	(10)	72,849	11/16/2040.
	38377N	UH 5			GNMA CMO 2010-167 WS.....		397,300	397,300	413,688	413,481				0		413,481		(16,181)	(16,181)	67,866	09/20/2040.
	38377Q	FP 7			GNMA CMO 2011-18 GS INV FLT.....		1	1	1	1				0		1			0	22,533	02/20/2041.
	38377Q	HC 4			GNMA CMO SEQ PYR 2011-018 KS INV FLT.....		856,421	856,421	847,857	847,930				0		847,930		8,491	8,491	55,638	06/16/2040.
	38377R	LP 8			GNMA CMO TAC 2010-160 VW.....		114,033	114,033	116,955	116,898				0		116,898		(2,865)	(2,865)	70,941	12/20/2040.
	38377R	LP 8			GNMA CMO TAC 2010-160 VW.....		110,467	110,467	112,814	112,787				0		112,787		(2,321)	(2,321)	3,723	12/20/2040.
	38377R	PA 7			GNMA CMO TAC 2010-162 KA.....		145,575	145,575	149,942	149,859				0		149,859		(4,285)	(4,285)	38,258	12/16/2040.
	38377T	DF 5			GNMA CMO 2011-13 CD.....		196,836	196,836	195,851	195,869				0		195,869		967	967	33,355	01/16/2041.
	38377T	LH 2			GNMA CMO SEQ PYR 2011-3 BC.....		519,399	519,399	523,457	523,362				0		523,362		(3,962)	(3,962)	37,936	12/16/2039.
	38377T	SN 2			GNMA CMO 2011-30 WS INV FLT.....		314,167	314,167	329,090	328,876				0		328,876		(14,708)	(14,708)	50,189	05/20/2040.
	38377T	V7 3			GNMA CMO TAC 2011-23 GV.....		149,749	149,749	154,616	154,368				0		154,368		(4,619)	(4,619)	31,274	11/20/2022.
	38377U	AN 8			GNMA CMO PAC 2011-35 TA.....		71,176	71,176	71,910	71,900				0		71,900		(724)	(724)	13,910	01/16/2041.
	38377U	C7 1			GNMA CMO PAC-2 2011-50 AB.....		87,028	87,028	87,245	87,242				0		87,242		(214)	(214)	28,396	05/20/2039.
	38377U	C7 1			GNMA CMO PAC-2 2011-50 AB.....		123,573	123,573	124,345	124,335				0		124,335		(763)	(763)		05/20/2039.
	38377U	F7 8			GNMA CMO CMO 2011-50 CE.....		4	4	4	4				0		4			0	37,386	02/20/2037.
	38377U	F7 8			GNMA CMO CMO 2011-50 CE.....		4	4	4	4				0		4		(0)	(0)		02/20/2037.
	38377V	CM 6			GNMA CMO 2011-51 KD.....		56,928	56,928	56,928	56,928				0		56,928			0	23,679	04/20/2041.
	38377V	CM 6			GNMA CMO 2011-51 KD.....		56,325	56,325	56,572	56,569				0		56,569		(244)	(244)		04/20/2041.
	38377V	GK 6			GNMA CMO 2011-52 GU.....		150,243	150,243	146,863	146,916				0		146,916		3,328	3,328	11,868	05/16/2039.
	38377V	GU 4			GNMA CMO 2011-52 MQ INV FLT.....		221,979	221,979	220,869	220,883				0		220,883		1,096	1,096	70,776	04/20/2041.
	38377V	GU 4			GNMA CMO 2011-52 MQ INV FLT.....		111,158	111,158	110,602	110,609				0		110,609		549	549		04/20/2041.
	38377V	V3 7			GNMA CMO 2011-68 MX.....		121,048	121,048	120,594	120,602				0		120,602		446	446	24,510	02/16/2041.
	38377W	4D 3			GNMA CMO 2011-101 ST INV FLT.....		19,459	19,459	19,210	19,213				0		19,213		246	246	37,393	07/16/2041.
	38377W	4D 3			GNMA CMO 2011-101 ST INV FLT.....		19,459	19,459	19,459	19,459				0		19,459			0		07/16/2041.
	38377W	4S 0			GNMA CMO 2011-101 MP.....		228,596	228,596	228,596	228,596				0		228,596			0	15,213	03/20/2039.
	38377W	C5 1			GNMA CMO 2011-88 JD.....		58,098	58,098	58,498	58,496				0		58,496		(398)	(398)	9,546	06/20/2041.

Annual Statement for the year 2011 of the

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANADA

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	
											11	12	13	14	15							
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date	
38377W ES 9	GNMA CMO 2011-75 GS INV FLT.....	...	12/20/2011.	PRINCIPAL.....			92,651	92,651	93,056	93,051	.....	.....	.....	.....0	.....	.....93,051	.....	.....(400)	(400)	35,395	05/20/2041.	
38377W GQ 1	GNMA CMO 2011-72GD - 19.....	...	12/20/2011.	PRINCIPAL.....			42,511	42,511	42,750	42,747	.....	.....	.....	.....0	.....	.....42,747	.....	.....(236)	(236)	9,541	05/20/2041.	
38377W KU 7	GNMA CMO 2011-70 CU.....	...	12/16/2011.	PRINCIPAL.....			285,678	285,678	284,963	284,972	.....	.....	.....	.....0	.....	.....284,972	.....	.....705	705	20,694	05/16/2041.	
38377W PG 3	GNMA CMO 2011-88 GC.....	...	12/20/2011.	PRINCIPAL.....			147,283	147,283	148,434	148,423	.....	.....	.....	.....0	.....	.....148,423	.....	.....(1,140)	(1,140)	4,423	05/20/2041.	
38377W SM 7	GNMA CMO 2011-84 MS.....	...	12/20/2011.	PRINCIPAL.....			54,440	54,440	52,466	52,490	.....	.....	.....	.....0	.....	.....52,490	.....	.....1,949	1,949	15,471	08/20/2039.	
38377X AH 5	GNMA CMO PAC 2011-100 HP.....	...	12/20/2011.	PRINCIPAL.....			16,266	16,266	16,370	16,369	.....	.....	.....	.....0	.....	.....16,369	.....	.....(103)	(103)	8,243	07/20/2041.	
38377X JS 2	GNMA CMO PAC-2 2011-114 QA.....	...	12/16/2011.	PRINCIPAL.....			92,685	92,685	93,510	93,505	.....	.....	.....	.....0	.....	.....93,505	.....	.....(820)	(820)	12,868	08/16/2041.	
38377X SE 3	GNMA CMO TAC 2011-113 WD.....	...	12/20/2011.	PRINCIPAL.....			105,855	105,855	106,219	106,216	.....	.....	.....	.....0	.....	.....106,216	.....	.....(361)	(361)	12,820	12/20/2039.	
38377Y NK 2	GNMA CMO PAC 2011-138 PM.....	...	12/20/2011.	PRINCIPAL.....			2,267	2,267	2,329	2,329	.....	.....	.....	.....0	.....	.....2,329	.....	.....(62)	(62)	4,992	10/20/2041.	
38377Y NK 2	GNMA CMO PAC 2011-138 PM.....	...	12/20/2011.	PRINCIPAL.....			2,265	2,265	2,320	2,320	.....	.....	.....	.....0	.....	.....2,320	.....	.....(56)	(56)	.....	10/20/2041.	
38377Y W6 3	GNMA CMO 2011-137 UA.....	...	12/20/2011.	PRINCIPAL.....			3,643	3,643	3,633	3,633	.....	.....	.....	.....0	.....	.....3,633	.....	.....9	9	5,823	04/20/2041.	
0599999.	Total - Bonds - U.S. Government.....						25,780,866	25,780,866	26,413,714	26,255,414	0	(2,721)	0	(2,721)	0	26,252,694	0	(471,828)	(471,828)	3,156,218	XXX.....	
Bonds - All Other Government																						
36217A 2A 7	GOVERNMENT NAT'L MTG ASSOC POOL #188069	...	12/15/2011.	PRINCIPAL.....			1,537	1,537	1,533	1,528	.....	.....	.....	.....0	.....	.....1,528	.....	.....9	9	688	01/15/2017.	
36217P DU 8	GOVERNMENT NAT'L MTG ASSOC POOL #199115	...	12/15/2011.	PRINCIPAL.....			850	850	849	846	.....	.....	.....	.....0	.....	.....846	.....	.....5	5	468	01/15/2017.	
38373V NM 8	GNMA 2002-63 CL NU.....	...	12/20/2011.	PRINCIPAL.....			2,635	2,635	2,720	2,695	.....	.....	.....	.....0	.....	.....2,695	.....	.....(61)	(61)	18,750	09/20/2032.	
38374D K2 4	GNMA CMO 2008-21 TH.....	...	12/20/2011.	PRINCIPAL.....			150,923	150,923	152,433	152,357	.....	.....	.....	.....0	.....	.....152,357	.....	.....(1,434)	(1,434)	29,450	09/20/2035.	
38374D K2 4	GNMA CMO 2008-21 TH.....	...	12/20/2011.	PRINCIPAL.....			40,812	40,812	41,322	41,319	.....	.....	.....	.....0	.....	.....41,319	.....	.....(507)	(507)	.....	09/20/2035.	
38374T RK 2	GNMA CMO TAC 2009-22 JL.....	...	12/20/2011.	PRINCIPAL.....			244,188	244,188	248,462	248,272	.....	.....	.....	.....0	.....	.....248,272	.....	.....(4,083)	(4,083)	36,581	04/20/2039.	
38375Q JR 1	GNMA CMO SEQ PYR 2008-42 QA.....	...	12/20/2011.	PRINCIPAL.....			126,101	126,101	130,436	130,156	.....	.....	.....	.....0	.....	.....130,156	.....	.....(4,055)	(4,055)	11,812	11/20/2034.	
38376F KD 3	GNMA CMO PAC-2 2009-66 WH.....	...	12/20/2011.	PRINCIPAL.....			101,306	101,306	103,933	103,812	.....	.....	.....	.....0	.....	.....103,812	.....	.....(2,507)	(2,507)	19,731	07/20/2039.	
38376T SQ 6	GNMA CMO 2010-6 NJ.....	...	11/16/2011.	PRINCIPAL.....			109,158	109,158	113,524	113,320	.....	.....	.....	.....0	.....	.....113,320	.....	.....(4,163)	(4,163)	19,657	10/16/2039.	
38376X SX 2	GNMA CMO 2010-038 TS INV FLT.....	...	12/20/2011.	PRINCIPAL.....			327,661	327,661	321,108	321,424	.....	.....	.....	.....0	.....	.....321,424	.....	.....6,237	6,237	31,723	08/20/2039.	
38376Y 3P 4	GNMA CMO 2010-53 PL.....	...	12/20/2011.	PRINCIPAL.....			80,269	80,269	82,627	82,521	.....	.....	.....	.....0	.....	.....82,521	.....	.....(2,252)	(2,252)	22,068	04/20/2040.	
38376Y TS 0	GNMA GTD CMO PAC-2 2010-43 KA.....	...	12/20/2011.	PRINCIPAL.....			82,273	82,273	83,970	83,894	.....	.....	.....	.....0	.....	.....83,894	.....	.....(1,621)	(1,621)	21,870	04/20/2040.	
38376Y VX 6	GNMA GTD CMO TAC 2010-043 LM.....	...	12/20/2011.	PRINCIPAL.....			98,286	98,286	101,234	101,096	.....	.....	.....	.....0	.....	.....101,096	.....	.....(2,810)	(2,810)	22,166	07/20/2039.	
1099999.	Total - Bonds - All Other Government.....						1,366,000	1,366,000	1,384,151	1,383,241	0	0	0	0	0	1,383,241	0	(17,241)	(17,241)	234,964	XXX.....	
Bonds - U.S. Special Revenue and Special Assessment																						
3137A4 VZ 7	FHLMC CMO 3775 US INV FLT.....	...	12/15/2011.	PRINCIPAL.....			230,471	230,471	227,302	227,372	.....	.....	.....	.....0	.....	.....227,372	.....	.....3,099	3,099	36,056	06/15/2033.	
34160P DF 3	FLORIDA ST DEPT MGMT SVCS REV.....	...	03/02/2011.	MORGAN KEEGAN & CO.....			515,644	500,000	507,895	507,410	.....	.....(69)	.....	.....(69)	.....	.....507,341	.....	.....8,303	8,303	17,063	08/01/2029.	
485260 BH 5	KANSAS GAS & ELECTRIC CO SENIOR DEB SER.....	...	09/30/2011.	KEYBANK NA.....			56,497	56,497	62,965	58,699	.....	.....	.....	.....0	.....	.....58,699	.....	.....(2,202)	(2,202)	.....	03/29/2021.	
60534Q UE 9	MISSISSIPPI DEV BANK SPL OBLG GO.....	...	10/03/2011.	KEYBANK NA.....			15,000	15,000	14,443	14,575	.....	.....	.....	.....0	.....	.....14,575	.....	.....425	425	.....	10/01/2036.	
664754 R6 7	NORTHERN ARIZ UNIV REVENUE.....	...	03/15/2011.	KEYBANK NA.....			517,015	500,000	500,000	500,000	.....	.....	.....	.....0	.....	.....500,000	.....	.....17,015	17,015	.....	06/01/2030.	
852413 BX 0	STAFFORD CNTY & STAUNTON VA REV.....	...	02/10/2011.	MORGAN KEEGAN & CO.....			302,250	300,000	300,147	300,139	.....	.....(1)	.....	.....(1)	.....	.....300,138	.....	.....2,112	2,112	8,943	02/15/2025.	
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....						1,636,876	1,601,968	1,612,752	1,608,195	0	(70)	0	(70)	0	1,608,125	0	28,751	28,751	62,062	XXX.....	
Bonds - Industrial and Miscellaneous																						
001957 BC 2	AT&T CORP NOTES.....	...	10/11/2011.	CALLED.....			207,762	200,000	198,628	200,000	.....	.....	.....	.....0	.....	.....200,000	.....	.....7,762	7,762	10,403	11/15/2011.	
001957 BC 2	AT&T CORP NOTES.....	...	10/11/2011.	CALLED.....			87,531	85,000	81,600	85,000	.....	.....	.....	.....0	.....	.....85,000	.....	.....2,531	2,531	.....	11/15/2011.	
00209A AG 1	AT&T WIRELESS SERVICES.....	...	12/28/2011.	CALLED.....			169,344	165,000	162,938	164,790	.....	.....210	.....	.....210	.....	.....165,000	.....	.....4,344	4,344	15,529	05/01/2012.	
00817Y AB 4	AETNA INC.....	...	03/01/2011.	MATURED.....			200,000	200,000	198,280	200,000	.....	.....	.....	.....0	.....	.....200,000	.....	.....0	0	7,875	03/01/2011.	
017364 AG 5	ALLEGHENY GENERATING DEBENTURES.....	...	08/15/2011.	CALLED.....			104,112	100,000	95,660	98,197	.....	.....87	.....	.....87	.....	.....98,284	.....	.....5,828	5,828	3,438	09/01/2023.	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
E14.4	035229 CT 8		ANHEUSER-BUSCH COS INC.....	09/26/2011.	CALLED.....		301,830	300,000	300,000				0		300,000		1,830	1,830	12,038	05/15/2023.
	06406J EN 1		BANK OF NEW YORK MED TERM NOTE.....	08/15/2011.	CALLED.....		410,900	400,000	400,000				0		400,000		10,900	10,900	10,900	02/15/2029.
	0640P1 GE 7		BANK OF NEW YORK CO INC.....	09/15/2011.	KEYBANK NA.....		205,700	200,000	200,000				0		200,000		5,700	5,700	5,700	03/15/2021.
	0640P1 NA 7		BANK OF NEW YORK MELLON CORE NTS.....	07/15/2011.	CALLED.....		300,000	300,000	300,000				0		300,000			0	18,450	07/15/2022.
	066365 DC 8		BANKERS TRUST CO.....	10/17/2011.	MATURED.....		200,000	200,000	201,060				0		200,000			0	36,250	10/15/2011.
	066365 DC 8		BANKERS TRUST CO.....	10/17/2011.	MATURED.....		100,000	100,000	93,500			17	17		100,000			0		10/15/2011.
	066365 DC 8		BANKERS TRUST CO.....	10/17/2011.	MATURED.....		200,000	200,000	187,000			34	34		200,000			0		10/15/2011.
	07387E FR 3		BEAR STEARNS CO INC INCOME NOTES.....	07/22/2011.	KEYBANK NA.....		148,500	150,000	152,813			(61)	(61)		152,069		(3,569)	(3,569)	9,300	07/15/2029.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		190,593	184,000	180,504			85	85		181,730		8,863	8,863	118,080	12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		209,238	202,000	222,705			(503)	(503)		215,660		(6,422)	(6,422)		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		258,958	250,000	238,125			289	289		242,083		16,874	16,874		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		414,332	400,000	378,000			535	535		385,333		28,999	28,999		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	296,625			82	82		297,715		13,034	13,034		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		517,915	500,000	500,000				0		500,000		17,915	17,915		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	302,250			(55)	(55)		301,531		9,218	9,218		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	300,000				0		300,000		10,749	10,749		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		207,166	200,000	188,600			289	289		192,193		14,973	14,973		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	298,500			38	38		298,952		11,797	11,797		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	299,700			8	8		299,789		10,960	10,960		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		414,332	400,000	404,500			(119)	(119)		403,187		11,145	11,145		12/01/2028.
	07786D AA 4		BELL ATLANTIC-PENNSYLVANIA INC.....	08/04/2011.	RAYMOND JAMES INSTITIONAL.....		310,749	300,000	300,000				0		300,000		10,749	10,749		12/01/2028.
	12189P AH 5		BURLINGTON NORTHERN SANTA FE BOND.....	07/15/2011.	PRINCIPAL.....		42,523	42,523	47,753				0		45,597		(3,073)	(3,073)	35,258	01/15/2020.
	12200B AA 6		BURLINGTON NORTHERN SANTA FE 04-1 TRUST	01/18/2011.	PRINCIPAL PAYMENT.....		46,801	46,801	29,591				0		49,484		(2,683)	(2,683)		01/15/2021.
	12200B AA 6		BURLINGTON NORTHERN SANTA FE 04-1 TRUST	07/15/2011.	PRINCIPAL PAYMENT.....		391	391	247				0		414		(22)	(22)		01/15/2021.
	125581 FV 5		CIT GROUP INC SENIOR NT SER A 5/15.....	05/27/2011.	EXCHANGE.....		736,707	727,033	727,033				0		727,033		9,674	9,674	25,446	05/01/2015.
	125581 FW 3		CIT GROUP INC SENIOR NT SER A 5/16.....	05/27/2011.	EXCHANGE.....		1,221,784	1,211,720	1,211,720				0		1,211,720		10,064	10,064	42,410	05/01/2016.
	125581 FX 1		CIT GROUP INC SENIOR NT SER A 5/17.....	05/27/2011.	EXCHANGE.....		1,730,290	1,696,409	1,696,409				0		1,696,409		33,881	33,881	29,687	05/01/2017.
	126650 BP 4		CVS CAREMARK CORP BOND SER 2006.....	12/12/2011.	PRINCIPAL.....		22,025	22,025	15,510				0		23,217		(1,192)	(1,192)	56,898	12/10/2028.
	126650 BP 4		CVS CAREMARK CORP BOND SER 2006.....	12/12/2011.	PRINCIPAL.....		6,971	6,971	6,629				0		6,636		335	335	(3,401)	12/10/2028.
	136380 AB 8		CANADIAN NATL RY CO FING PASS THRU TRS.....	01/03/2011.	PRINCIPAL.....		1,678	1,678	1,556				0		1,641		37	37	14,013	01/02/2016.
	172967 CC 3		CITIGROUP INC GLOBAL BONDS.....	06/10/2011.	CITIGROUP GLOBAL MARKETS INC		198,626	200,000	200,000				0		200,000		(1,374)	(1,374)	6,000	10/31/2033.
	21199B BA 9		CONTINENTAL AIR LINES 1ST PR SEC EQ CTF..	09/26/2011.	KEYBANK NA.....		2,116	87,260	83,935				0		87,260		(85,144)	(85,144)		03/15/2092.
	244127 XG 6		DEER PARK TEX INDPT SCH DIST GO.....	03/01/2011.	SOUTHWEST SECURITIES.....		501,186	500,000	500,000				0		500,000		1,186	1,186	12,114	02/15/2023.
	31331F AX 9		FEDERAL EXPRESS CORP BOND SER 1998-1 CL	01/18/2011.	PRINCIPAL.....		25,151	25,151	25,497				0		25,497		(346)	(346)	63,607	01/15/2022.
	31331F AX 9		FEDERAL EXPRESS CORP BOND SER 1998-1 CL	01/18/2011.	PRINCIPAL.....		24,601	24,601	23,986				0		24,063		538	538		01/15/2022.
	337357 AA 5		FIRST UN CAP ONE.....	03/27/2011.	CALLED.....		209,258	200,000	178,780			204	204		183,949		25,309	25,309	7,935	01/15/2027.
	34160P DE 6		FLORIDA ST DEPT MGMT SVCS REV.....	03/07/2011.	MORGAN KEEGAN & CO.....		264,030	250,000	261,615			(161)	(161)		261,050		2,980	2,980	7,639	08/01/2023.
	345370 AZ 3		FORD MOTOR CO. DEB.....	09/15/2011.	KEYBANK NA.....		303,775	290,000	289,762			1	1		290,000		13,775	13,775	13,775	09/15/2011.
	345397 TY 9		FORD MOTOR CREDIT CO NOTES.....	10/25/2011.	MATURED.....		70,000	70,000	70,000				0		70,000			0	106,575	10/25/2011.
	345397 TY 9		FORD MOTOR CREDIT CO NOTES.....	10/25/2011.	MATURED.....		200,000	200,000	198,000				0		200,000			0		10/25/2011.

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Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
345397 TY 9	FORD MOTOR CREDIT CO NOTES.....		10/25/2011.	MATURED.....		200,000	200,000	198,250	200,000				0		200,000			0		10/25/2011.
345397 TY 9	FORD MOTOR CREDIT CO NOTES.....		10/25/2011.	MATURED.....		200,000	200,000	194,536	200,057		(57)		(57)		200,000			0		10/25/2011.
345397 TY 9	FORD MOTOR CREDIT CO NOTES.....		10/25/2011.	MATURED.....		300,000	300,000	288,591	300,118		(118)		(118)		300,000			0		10/25/2011.
345397 TY 9	FORD MOTOR CREDIT CO NOTES.....		10/25/2011.	MATURED.....		200,000	200,000	195,080	200,000				0		200,000			0		10/25/2011.
345397 TY 9	FORD MOTOR CREDIT CO NOTES.....		10/25/2011.	MATURED.....		300,000	300,000	286,143	300,000				0		300,000			0		10/25/2011.
370442 AR 6	GENERAL MOTORS DEBS.....		03/01/2011.	KEYBANK NA.....		63,000	200,000	199,000	129,723	63,630			63,630		129,730		(66,730)	(66,730)		09/01/2025.
370442 AR 6	GENERAL MOTORS DEBS.....		03/01/2011.	KEYBANK NA.....		63,630	202,000	202,000	131,300	62,679			62,679		131,300		(67,670)	(67,670)		09/01/2025.
370442 AU 9	GENERAL MOTORS CORP NOTES.....		03/01/2011.	KEYBANK NA.....		94,500	300,000	322,590	198,137	101,020			101,020		198,137		(103,637)	(103,637)		04/15/2016.
370442 AU 9	GENERAL MOTORS CORP NOTES.....		03/01/2011.	KEYBANK NA.....		94,500	300,000	315,672	197,285	99,592			99,592		197,285		(102,785)	(102,785)		04/15/2016.
370442 AV 7	GENERAL MOTORS CORP.....		03/01/2011.	KEYBANK NA.....		31,500	100,000	99,500	64,875	31,103			31,103		64,879		(33,379)	(33,379)		06/15/2024.
370442 AZ 8	GENERAL MOTORS CORP.....		03/01/2011.	KEYBANK NA.....		94,500	300,000	303,033	195,990	94,121			94,121		195,990		(101,490)	(101,490)		05/01/2028.
370442 BW 4	GENERAL MOTORS GLOBAL BONDS.....		03/01/2011.	KEYBANK NA.....		94,500	300,000	307,416	197,048	93,190			93,190		197,048		(102,548)	(102,548)		07/15/2023.
370442 BW 4	GENERAL MOTORS GLOBAL BONDS.....		03/01/2011.	KEYBANK NA.....		63,000	200,000	210,890	133,176	64,281			64,281		133,176		(70,176)	(70,176)		07/15/2023.
37248J AV 4	GENWORTH GLOBAL FUNDING DIRECT NOTES.....		04/15/2011.	CALLED.....		515,000	500,000	500,000	500,000				0		500,000		15,000	15,000		04/15/2023.
402882 AN 4	GUNNISON CNTY COLO GO.....		03/04/2011.	MORGAN KEEGAN & CO.....		302,430	300,000	300,000	300,000				0		300,000		2,430	2,430	6,595	07/15/2030.
40429X DP 8	HSBC FINANCE CORP.....		06/15/2011.	WELLS FARGO ADVISORS.....		300,000	300,000	298,950	299,363		31		31		299,394		606	606	8,438	06/15/2020.
40429X HH 2	HSBC FINANCE CORP.....		06/15/2011.	KEYBANK NA.....		300,000	300,000	300,000	300,000				0		300,000				16,680	12/15/2017.
40429X HH 2	HSBC FINANCE CORP.....		06/15/2011.	UBS-PAINE WEBBER.....		150,000	150,000	150,000	150,000				0		150,000				0	12/15/2017.
40429X HH 2	HSBC FINANCE CORP.....		06/15/2011.	KEYBANK NA.....		106,000	106,000	106,000	106,000				0		106,000				0	12/15/2017.
44181E EL 8	HOUSEHOLD FIN CORP BE.....		12/15/2011.	MATURED.....		200,000	200,000	200,000	200,000				0		200,000				14,200	12/15/2011.
44181E TY 4	HOUSEHOLD FINANCE CORP INTERNOTES.....		01/18/2011.	CALLED.....		300,000	300,000	300,000	300,000				0		300,000				1,438	05/15/2023.
44181E ZY 7	HOUSEHOLD FIN CORP.....		01/18/2011.	CALLED.....		200,000	200,000	200,000	200,000				0		200,000				1,950	12/15/2023.
44181E ZY 7	HOUSEHOLD FIN CORP.....		01/18/2011.	CALLED.....		200,000	200,000	200,000	200,000				0		200,000				0	12/15/2023.
51803X JK 6	LASALLE FDG LLC MED TERM NOTES.....		09/15/2011.	KEYBANK NA.....		309,000	300,000	300,000	300,000				0		300,000		9,000	9,000	21,000	03/15/2026.
51803X JK 6	LASALLE FDG LLC MED TERM NOTES.....		09/15/2011.	KEYBANK NA.....		412,000	400,000	400,000	400,000				0		400,000		12,000	12,000		03/15/2026.
565849 AG 1	MARATHON OIL CORP SENIOR NT.....		02/10/2011.	KEYBANK NA.....		568,715	500,000	504,870	502,536		(101)		(101)		502,435		66,280	66,280	15,799	02/15/2014.
571748 AM 4	MARSH & MCLENNAN COS INC NOTE.....		07/15/2011.	CALLED.....		220,976	200,000	188,154	196,381		658		658		197,039		23,937	23,937	10,750	07/15/2014.
57183W AA 6	MARSHALL & ILSLEY CORP SER NOTES.....		08/29/2011.	CALLED.....		507,750	500,000	500,000	500,000				0		500,000		7,750	7,750	15,500	02/28/2028.
590188 4M 7	MERRILL LYNCH & CO SUB NOTES.....		06/14/2011.	MORGAN KEEGAN & CO.....		535,105	500,000	498,750	499,271		74		74		499,345		35,760	35,760	15,125	05/16/2016.
61745E TE 1	MORGAN STANLEY DEAN WITTER STEP CPN....		05/19/2011.	CALLED.....		500,000	500,000	500,000	500,000				0		500,000				30,000	05/19/2023.
61745E TE 1	MORGAN STANLEY DEAN WITTER STEP CPN....		05/19/2011.	CALLED.....		500,000	500,000	500,000	500,000				0		500,000				0	05/19/2023.
61745E VK 4	MORGAN STANLEY DEAN WITTER MED TERN NTS.....		07/14/2011.	CALLED.....		500,000	500,000	500,000	500,000				0		500,000				22,813	04/14/2023.
620076 AP 4	MOTOROLA INC.....		06/21/2011.	KEYBANK NA.....		13,439	12,000	11,460	11,621		9		9		11,631		1,808	1,808	468	11/05/2028.
62983P AB 1	NAKILAT INC FGN SUB DEB SER A 144A.....		01/04/2011.	PRINCIPAL PAYMENT.....		5,772	5,772	4,600	4,677				0		4,677		1,095	1,095		12/31/2033.
62983P AB 1	NAKILAT INC FGN SUB DEB SER A 144A.....		06/30/2011.	PRINCIPAL PAYMENT.....		5,952	5,952	4,744	4,844				0		4,844		1,108	1,108		12/31/2033.
637432 CU 7	NATL RURAL UTILITIES NTS.....		08/19/2011.	PRINCIPAL PAYMENT.....		35,332	33,000	33,584	33,000				0		33,000		2,332	2,332		03/01/2012.
637432 CU 7	NATL RURAL UTILITIES NTS.....		10/24/2011.	KEYBANK NA.....		34,851	34,000	34,602	34,000				0		34,000		851	851		03/01/2012.
665810 AB 3	NORTHERN TELECOM CAP CORP.....		06/16/2011.	COASTAL SECURITIES INC.....		145,000	200,000	193,080	195,892	59,603		72	59,675		195,964		(50,964)	(50,964)		06/15/2026.
665815 AH 9	NORTHERN TELECOM LTD.....		06/03/2011.	KEYBANK NA.....		54,000	200,000	169,000	183,270	137,794		369	138,163		183,639		(129,639)	(129,639)		09/01/2023.
69362B AM 4	PSEG POWER COMPANY.....		12/29/2011.	CALLED.....		205,564	200,000	201,868	200,190		(190)		(190)		200,000		5,564	5,564	14,981	06/01/2012.
717265 AK 8	PHELPS DODGE CORP NOTES.....		06/01/2011.	MATURED.....		100,000	100,000	105,060	99,953		47		47		100,000				0	06/01/2011.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
720186 AF 2	PIEDMONT NATURAL GAS INC SENIOR NT SER 2		06/01/2011.	KEYBANK NA.....		300,000	300,000	306,000	305,960		(100)		(100)		305,860		(5,860)	(5,860)	9,375	06/01/2036.
743263 AD 7	PROGRESS ENERGY.....		03/01/2011.	MATURED.....		300,000	300,000	297,557	300,025		(51)		(51)		299,975		25	25	10,650	03/01/2011.
74367C AJ 4	PROTECTIVE LIFE SECD SER INTERNOTES.....		02/15/2011.	KEYBANK NA.....		200,000	200,000	200,000	200,000				0		200,000		0	0	5,500	02/15/2020.
74367C AL 9	PROTECTIVE LIFE SECD TR.....		03/15/2011.	CALLED.....		120,000	120,000	120,000	120,000				0		120,000		0	0	3,390	03/15/2029.
74367C EQ 4	PROTECTIVE LIFE SECURED NTS.....		07/15/2011.	CALLED.....		300,000	300,000	300,000	300,000				0		300,000		0	0	19,050	07/15/2027.
844730 AG 6	SOUTHRUST CORP SUB NOTES.....		06/14/2011.	WELLS FARGO ADVISORS.....		328,597	300,000	269,169	284,071		2,569		2,569		286,640		41,957	41,957	8,700	06/15/2014.
84474E AB 6	SOUTHWEST AIRLINES CO BOND SER 93A2.....		06/29/2011.	PRINCIPAL PAYMENT.....		91,527	91,527	95,989	94,353				0		94,353		(2,826)	(2,826)		06/29/2015.
84474Y AA 4	SOUTHWEST AIRLINES CO BOND SER 2007-1 CL		08/02/2011.	PRINCIPAL PAYMENT.....		15,565	15,565	17,122	17,111				0		17,111		(1,546)	(1,546)		02/01/2024.
852060 AJ 1	SPRINT CAPITAL CORP.....		01/30/2011.	MATURED.....		100,000	100,000	93,800	100,000				0		100,000		0	0	7,587	01/30/2011.
852060 AJ 1	SPRINT CAPITAL CORP.....		01/30/2011.	MATURED.....		99,000	99,000	95,812	99,000				0		99,000		0	0		01/30/2011.
89233P WE 2	TOYOTA MOTOR CREDIT CORP.....		07/12/2011.	CALLED.....		500,000	500,000	497,500	498,378		89		89		498,467		1,533	1,533	29,375	01/12/2021.
90783V AA 3	UNION PACIFIC RAILROAD BOND 2005-1 TRUST		07/05/2011.	PRINCIPAL PAYMENT.....		9,278	9,278	9,742	9,728				0		9,728		(450)	(450)		01/02/2029.
91213L AF 2	US LEASING CAPITAL CORP INC.....		09/06/2011.	KEYBANK NA.....		301,750	300,000	249,132	300,000				0		300,000		1,750	1,750	36,000	09/06/2011.
91213L AF 2	US LEASING CAPITAL CORP INC.....		09/06/2011.	KEYBANK NA.....		301,750	300,000	248,997	300,000				0		300,000		1,750	1,750		09/06/2011.
914119 SF 0	UNIVERSITY CINCINNATI OHIO GEN REV.....		02/22/2011.	RBC DOMINION.....		253,884	250,000	250,000	250,000				0		250,000		3,884	3,884		06/01/2025.
914119 SG 8	UNIVERSITY CINCINNATI OHIO GEN REV.....		04/13/2011.	STIFEL NICOLAUS.....		258,179	250,000	250,000	250,000				0		250,000		8,179	8,179		06/01/2032.
914119 SG 8	UNIVERSITY CINCINNATI OHIO GEN REV.....		04/25/2011.	KEYBANK NA.....		417,463	400,000	405,716	405,671		(68)		(68)		405,603		11,860	11,860		06/01/2032.
914301 Q6 6	UNIV. OF HOUSTON.....		03/01/2011.	MORGAN KEEGAN & CO.....		766,966	750,000	750,000	750,000				0		750,000		16,966	16,966	23,550	02/15/2032.
914723 AQ 4	UNIVERSITY N C PEMBROKE REV.....		06/01/2011.	RBC DOMINION.....		523,716	500,000	515,500	515,322		(223)		(223)		515,099		8,617	8,617	13,146	03/01/2040.
929767 AA 9	WACHOVIA CAPITAL TRUST I.....		04/25/2011.	KEYBANK NA.....		104,414	100,000	95,810	96,689		36		36		96,725		7,689	7,689	3,820	01/15/2027.
02149C AU 5	COUNTRYWIDE ALT. LOAN 2006-41CB CL 2A4.....		12/27/2011.	PRINCIPAL.....		9,274	9,274	9,274	9,274				0		9,274		0	0	23,959	01/25/2037.
05948K CN 7	BANK OF AMERICA LOAN TRUST 2003-5 NC2.....		05/04/2011.	KEYBANK NA.....		183,092	200,000	206,000	204,448		(69)		(69)		204,379		(21,288)	(21,288)	4,583	07/25/2033.
05948K DQ 9	BANK OF AMERICA ALT LOAN TR 2003-6 1NC5.....		05/04/2011.	KEYBANK NA.....		270,888	300,000	300,000	300,000				0		300,000		(29,113)	(29,113)	6,875	08/25/2033.
05948K ES 4	BANK OF AMERICA ALT LOAN 2003-7 CL 1A8.....		04/28/2011.	KEYBANK NA.....		189,394	200,000	200,500	200,375		(4)		(4)		200,370		(10,976)	(10,976)	3,833	09/25/2033.
05948X 6G 1	BANK OF AMERICA MTG SER 2004-5 CL 1A2.....		04/27/2011.	KEYBANK NA.....		303,711	300,000	300,000	300,000				0		300,000		3,711	3,711	5,895	06/25/2034.
05948X GT 2	BANK OF AMERICA MTG SEC 2003-4 CL 1A52.....		03/25/2011.	CORRECTION OF RECORDS.....		400,000	400,000	412,000	408,912		(39)		(39)		408,872		(8,872)	(8,872)	6,169	06/25/2033.
05948X GT 2	BANK OF AMERICA MTG SEC 2003-4 CL 1A52.....		03/25/2011.	CORRECTION OF RECORDS.....		400,000	400,000	410,000	407,426		(33)		(33)		407,393		(7,393)	(7,393)	407	06/25/2033.
05948X WX 5	BANK OF AMERICA MTG SEC INC 2003-8 CL 3A.....		05/26/2011.	CITIGROUP GLOBAL MARKETS INC		205,218	200,000	200,000	200,000				0		200,000		5,218	5,218	4,841	11/25/2033.
12669E FA 9	COUNTRYWIDE HOME LOANS 2003-14 A10.....		07/31/2011.	CORRECTION OF RECORDS.....		200,000	200,000	208,500	206,301		(63)		(63)		206,238		(6,238)	(6,238)	2,994	06/25/2033.
12669E XN 1	COUNTRYWIDE HOME LOAN.....		05/04/2011.	KEYBANK NA.....		298,625	300,000	283,500	287,672		190		190		287,862		10,763	10,763	6,250	09/25/2033.
172973 CS 6	CITIGROUP MTG SECS INC CL A6.....		04/28/2011.	KEYBANK NA.....		203,856	200,000	200,000	200,000				0		200,000		3,856	3,856	3,653	09/25/2034.
172973 RG 6	CITICORP MTG SEC IN C 2003-8 A5.....		04/29/2011.	RBC DOMINION.....		302,483	300,000	302,250	301,687		(19)		(19)		301,668		816	816	5,431	08/25/2033.
172973 RH 4	CITICORP MTG SEC INC 2003-8 CL A6.....		04/26/2011.	KEYBANK NA.....		304,283	300,000	300,750	300,562		(6)		(6)		300,556		3,728	3,728	5,431	08/25/2033.
172973 SN 0	CITICORP MTG SEC INC 2003-9 CL A11.....		04/28/2011.	KEYBANK NA.....		307,717	300,000	302,250	301,694		(19)		(19)		301,674		6,043	6,043	5,741	10/25/2033.
22541Q VK 5	CREDIT SUISSE FIRST BOSTON CL 1A7 2003-2.....		05/04/2011.	DAVID LERNER ASSOCIATES INC		399,200	400,000	403,000	402,276		(34)		(34)		402,241		(3,041)	(3,041)	10,000	10/25/2033.
22541S TX 6	CREDIT SUISSE FIRST BOSTON CL 1A13 CMO.....		05/04/2011.	KEYBANK NA.....		380,200	400,000	400,000	400,000				0		400,000		(19,800)	(19,800)	9,993	07/25/2034.
929227 2M 7	WASHINGTON MUTUAL MTG 2003-S5 1A9.....		04/26/2011.	KEYBANK NA.....		408,867	400,000	419,000	414,086		(164)		(164)		413,922		(5,056)	(5,056)	7,997	06/25/2033.
929227 2R 6	WASHINGTON MUTUAL MTG 2003-S5 1A13.....		04/26/2011.	KEYBANK NA.....		309,533	300,000	303,750	302,780		(32)		(32)		302,747		6,786	6,786	5,498	06/25/2033.
929227 V8 6	WASHINGTON MUTUAL 2003-S3 1A25.....		05/26/2011.	CITIGROUP GLOBAL MARKETS INC		228,888	228,282	231,135	230,278		(25)		(25)		230,253		(1,364)	(1,364)	4,306	05/25/2033.

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2				3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Stated Contractual Maturity Date									
													11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.															
CUSIP Identification	Description																															
3899999	Total - Bonds - Industrial and Miscellaneous.....									31,943,953	33,010,214	32,810,691	32,364,303	807,013	3,706	0	810,719	0	32,368,020	0	(424,068)	(424,068)	1,160,028	XXX.....								
Bonds - Hybrid Securities																																
337363	AE	5	FIRST UNION INSTL CAPITAL I.....	...	04/27/2011.	CALLED.....		422,691	400,000	393,101	393,632		66		66		393,698		28,993	28,993			12/31/2026.									
337363	AE	5	FIRST UNION INSTL CAPITAL I.....	...	04/27/2011.	CALLED.....		211,345	200,000	194,676	195,085		51		51		195,137		16,209	16,209			12/31/2026.									
337363	AE	5	FIRST UNION INSTL CAPITAL I.....	...	04/27/2011.	CALLED.....		211,345	200,000	188,129	189,118		124		124		189,241		22,104	22,104			12/31/2026.									
337363	AE	5	FIRST UNION INSTL CAPITAL I.....	...	04/27/2011.	CALLED.....		105,673	100,000	100,680	100,623		(7)		(7)		100,616		5,057	5,057			12/31/2026.									
337363	AE	5	FIRST UNION INSTL CAPITAL I.....	...	04/27/2011.	CALLED.....		105,673	100,000	100,000	100,000				0		100,000		5,673	5,673			12/31/2026.									
338899	AA	5	FLEET CAPITAL TRUST II.....	...	06/14/2011.	WELLS FARGO ADVISORS.....		101,494	100,000	98,437	98,548		23		23		98,572		2,922	2,922	11,880		12/11/2026.									
338899	AA	5	FLEET CAPITAL TRUST II.....	...	06/14/2011.	WELLS FARGO ADVISORS.....		202,988	200,000	200,000	200,000				0		200,000		2,988	2,988			12/11/2026.									
																0				0												
628958	AB	6	NB CAPITAL TRUST II.....	...	06/14/2011.	WELLS FARGO ADVISORS.....		202,987	200,000	195,125	195,500		78		78		195,578		7,409	7,409	7,830		12/15/2026.									
4899999	Total - Bonds - Hybrid Securities.....								1,564,196	1,500,000	1,470,146	1,472,506	0	335	0	335	0	1,472,841	0	91,354	91,354	19,710	XXX.....									
8399997	Total - Bonds - Part 4.....								62,291,890	63,259,047	63,691,454	63,083,659	807,013	1,251	0	808,264	0	63,084,921	0	(793,031)	(793,031)	4,632,983	XXX.....									
8399998	Total - Bonds - Summary Item from Part 5.....								1,666,911	1,661,269	1,666,669			(131)		(131)		1,666,538				33,026	XXX.....									
8399999	Total - Bonds.....								63,958,801	64,920,316	65,358,124	63,083,659	807,013	1,120	0	808,133	0	64,751,459	0	(793,031)	(793,031)	4,666,008	XXX.....									
Preferred Stocks - Industrial and Miscellaneous																																
22238E	20	6	COUNTRYWIDE CAP IV 6.75%.....	...	06/07/2011.	STIFEL NICOLAUS.....		8,000.000	198,116	200,000	200,000				0		200,000		(1,884)	(1,884)	6,750		XXX.....									
36186C	50	9	GMAC LLC.....	...	12/31/2011.	Transfer to Bonds.....		8,000.000	200,000	200,000.00	200,000	13,600			13,600				0				XXX.....									
46626V	20	7	JP MORGAN CHASE CAP XI.....	...	07/27/2011.	RAYMOND JAMES INSTITIONAL.....		12,000.000	305,025	300,000	300,000				0		300,000		5,025	5,025	14,871		XXX.....									
46626V	20	7	JP MORGAN CHASE CAP XI.....	...	07/27/2011.	RAYMOND JAMES INSTITIONAL.....		8,000.000	199,200	199,073	199,073				0		199,073		128	128			XXX.....									
48122F	20	7	JP MORGAN CHASE CAP XIV SECS.....	...	07/27/2011.	MORGAN KEEGAN & CO.....		16,000.000	400,640	400,000	400,000				0		400,000		640	640	18,600		XXX.....									
49327K	20	7	KEY CORP CAPITAL VI.....	...	09/14/2011.	KEYBANK NA.....		861.000	21,803	21,525	21,525				0		21,525		278	278	659		XXX.....									
59021F	20	6	MERRILL LYNCH CAP TR III.....	...	06/07/2011.	STIFEL NICOLAUS.....		4,000.000	98,814	100,000	100,000				0		100,000		(1,186)	(1,186)	3,500		XXX.....									
59021F	20	6	MERRILL LYNCH CAP TR III.....	...	06/07/2011.	STIFEL NICOLAUS.....		4,000.000	98,814	100,000	100,000				0		100,000		(1,186)	(1,186)			XXX.....									
59021G	20	4	M/L CAPITAL TRUST IV.....	...	06/10/2011.	STIFEL NICOLAUS.....		8,000.000	197,032	200,000	200,000				0		200,000		(2,968)	(2,968)	8,900		XXX.....									
59021G	20	4	M/L CAPITAL TRUST IV.....	...	06/10/2011.	STIFEL NICOLAUS.....		8,000.000	197,032	200,000	200,000				0		200,000		(2,968)	(2,968)			XXX.....									
59021G	20	4	M/L CAPITAL TRUST IV.....	...	06/10/2011.	STIFEL NICOLAUS.....		4,000.000	98,845	100,000	100,000				0		100,000		(1,155)	(1,155)			XXX.....									
59021K	20	5	MERRILL LYNCH TRUST V.....	...	06/08/2011.	STIFEL NICOLAUS.....		12,000.000	297,648	300,000	300,000				0		300,000		(2,352)	(2,352)	5,460		XXX.....									
744320	40	9	PRUDENTIAL FINANCIAL CPI.....	...	09/30/2011.	KEYBANK NA.....									0					0		6,617		XXX.....								
744320	40	9	PRUDENTIAL FINANCIAL CPI.....	...	09/27/2011.	STIFEL NICOLAUS.....		4,900.000	131,970	122,500	122,500				0		122,500		9,470	9,470			XXX.....									
744320	40	9	PRUDENTIAL FINANCIAL CPI.....	...	09/28/2011.	STIFEL NICOLAUS.....		1,594.000	43,132	39,850	39,850				0		39,850		3,282	3,282			XXX.....									
744320	40	9	PRUDENTIAL FINANCIAL CPI.....	...	09/29/2011.	STIFEL NICOLAUS.....		1,506.000	40,596	37,650	37,650				0		37,650		2,946	2,946	385		XXX.....									
903304	20	2	U.S.BANCORP CAP TR VI.....	...	09/08/2011.	KEYBANK NA.....		8,000.000	202,651	200,000	200,000				0		200,000		2,651	2,651	5,750		XXX.....									
911684	30	6	US CELLULAR CORP SR NOTES.....	...	06/20/2011.	KEYBANK NA.....		8,000.000	200,208	200,000	200,000				0		200,000		208	208	7,500		XXX.....									
8499999	Total - Preferred Stocks - Industrial and Miscellaneous.....								2,931,526	XXX.....	2,920,598	2,720,598	13,600	0	0	13,600	0	2,720,598	0	10,929	10,929	78,992	XXX.....									
8999997	Total - Preferred Stocks - Part 4.....								2,931,526	XXX.....	2,920,598	2,720,598	13,600	0	0	13,600	0	2,720,598	0	10,929	10,929	78,992	XXX.....									
8999999	Total - Preferred Stocks.....								2,931,526	XXX.....	2,920,598	2,720,598	13,600	0	0	13,600	0	2,720,598	0	10,929	10,929	78,992	XXX.....									
Common Stocks - Industrial and Miscellaneous																																
247361	70	2	DELTA AIRLINES INC.....	...	02/09/2011.	STIFEL NICOLAUS.....		6,948.000	81,446	XXX.....	141,739	141,739	54,194			54,194		141,739		(60,293)	(60,293)			XXX.....								
451663	10	8	IDEARC INFORMATION SERVICES INC.....	...	09/15/2011.	KEYBANK NA.....		242.000		XXX.....						0					0			XXX.....								
571903	20	2	MARRIOTT INTERNATIONAL INC.....	...	02/09/2011.	STIFEL NICOLAUS.....		4.000	195	XXX.....			(204)			(204)				195	195			XXX.....								
571903	20	2	MARRIOTT INTERNATIONAL INC.....	...	02/09/2011.	STIFEL NICOLAUS.....		4.000	189	XXX.....			(198)			(198)				189	189			XXX.....								
571903	20	2	MARRIOTT INTERNATIONAL INC.....	...	02/09/2011.	STIFEL NICOLAUS.....		1,292.000	50,919	XXX.....			(53,670)			(53,670)				50,919	50,919	114		XXX.....								

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date
740434 83 2	PREFERRED PLUS TR ALL-1 ALLMERICA FIN.....		02/15/2011.	CALLED.....	8,000,000	200,000	XXX.....	200,000	200,000	(2,480)	.....	.....	.....(2,480)	.....	.....200,000	.....	.....	.....0	8,000	XXX.....
9099999.	Total - Common Stocks - Industrial and Miscellaneous.....					332,748	XXX.....	341,739	341,739	(2,358)	0	0	(2,358)	0	341,739	0	(8,991)	(8,991)	8,114	XXX.....
9799997.	Total - Common Stocks - Part 4.....					332,748	XXX.....	341,739	341,739	(2,358)	0	0	(2,358)	0	341,739	0	(8,991)	(8,991)	8,114	XXX.....
9799999.	Total - Common Stocks.....					332,748	XXX.....	341,739	341,739	(2,358)	0	0	(2,358)	0	341,739	0	(8,991)	(8,991)	8,114	XXX.....
9899999.	Total - Preferred and Common Stocks.....					3,264,275	XXX.....	3,262,337	3,062,337	11,242	0	0	11,242	0	3,062,337	0	1,938	1,938	87,106	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....					67,223,075	XXX.....	68,620,460	66,145,996	818,255	1,120	0	819,375	0	67,813,796	0	(791,093)	(791,093)	4,753,114	XXX.....

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2			3 F o r e i g n	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consideration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends				
													12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amortization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (12+13-14)	16 Total Foreign Exchange Change in B./A.C.V.									
CUSIP Identification	Description																									
Bonds - U.S. Government																										
3136A0	NQ	6	FNMA 2011-71 UB.....	...	08/12/2011	PRINCIPAL.....	10/25/2011	PRINCIPAL.....	405,460	405,222	405,460	405,224	.....	.....2	.....	.....2	.....	.....	.....	.....	.....0	1,834	552			
38377G	BG	3	GNMA CMO 2010-69 CM.....	...	01/24/2011	KEYBANK NA.....	12/31/2011	KEYBANK NA.....	1,005,809	1,011,467	1,011,467	1,011,330	.....	.....(137)	.....	.....(137)	.....	.....	.....	.....0	26,088	2,892				
05999999.			Total - Bonds - U.S. Government.....						1,411,269	1,416,689	1,416,927	1,416,555	0	(135)	0	(135)	0	0	0	0	27,922	3,444				
Bonds - Industrial and Miscellaneous																										
56585A	AA	0	MARATHON PETROLEUM CORP SENIOR NT SER 14	...	02/01/2011	EXCHANGE.....	11/21/2011	EXCHANGE.....	250,000	249,980	249,984	249,984	.....	.....4	.....	.....4	.....	.....	.....	.....0	5,104	.....				
38999999.			Total - Bonds - Industrial and Miscellaneous.....						250,000	249,980	249,984	249,984	0	4	0	4	0	0	0	0	5,104	0				
83999998.			Total - Bonds.....						1,661,269	1,666,669	1,666,911	1,666,538	0	(131)	0	(131)	0	0	0	0	33,026	3,444				
99999999.			Total - Bonds, Preferred and Common Stocks.....						1,666,669	1,666,911	1,666,911	1,666,538	0	(131)	0	(131)	0	0	0	0	33,026	3,444				

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
CUSIP Identification	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9	10
								Number of Shares	% of Outstanding

Common Stocks - Other Affiliates

000000 00 2	JEDNOTA INC.....	.....	.....	.....	...NO.....	.....	.....394,606	86.000	100.0
1799999.	Total - Common Stocks - Other Affiliates.....					0	394,606	XXX	XXX
1899999.	Total - Common Stocks.....					0	394,606	XXX	XXX
1999999.	Total - Preferred and Common Stock.....					0	394,606	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5	6
				Number of Shares	% of Outstanding

Common Stocks

000000 00 0	JEDNOTA GENERAL INC	JEDNOTA INC.....	.....	.....6.000	100.0
000000 00 0	JEDNOTA PROPERTIES INC.....	JEDNOTA INC.....	.....	.....6.000	100.0
0299999.	Total - Common Stock.....		0	XXX	XXX
0399999.	Total - Preferred and Common Stock.....		0	XXX	XXX

Sch. DA-Pt. 1
NONE

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

Sch. DB-Pt. D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

FIRST CATHOLIC SLOVAK UNION OF THE UNITED STATES OF AMERICA & CANA
SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
KEY BANK - General Acct.....	CLEVELAND OH.....	.....	.....	.....	1,092,403	XXX
KEY BANK - FCSU Corp Center.....	CLEVELAND OH.....	.....	.....	.....	85,721	XXX
KEY BANK Sweep Acct-Checking.....	CLEVELAND OH.....	.....	.....	.....	.....	XXX
KEY BANK Investment Sweep.....	CLEVELAND OH.....	0.100	2,343	.....	2,044,904	XXX
KEY BANK - Youth Fund.....	CLEVELAND OH.....	.....	.....	.....	286,797	XXX
FHLB	CINCINNATI OH.....	0.210	163	.....	1,734,227	XXX
BANK OF MONTREAL.....	TORONTO ONTARIO CANADA.....	.....	.....	.....	1,053	XXX
PETTY CASH.....	CLEVELAND OH.....	.....	.....	.....	400	XXX
0199999. Total - Open Depositories.....	XXX...	XXX.....	2,506	0	5,245,505	XXX..
0399999. Total Cash on Deposit.....	XXX...	XXX.....	2,506	0	5,245,505	XXX..
0599999. Total Cash.....	XXX...	XXX.....	2,506	0	5,245,505	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January.....	6,864,215	4. April.....	19,102,751	7. July.....	9,807,724	10. October.....	5,116,895
2. February.....	2,889,515	5. May.....	15,156,383	8. August.....	8,475,761	11. November.....	6,000,264
3. March.....	9,349,021	6. June.....	12,447,435	9. September.....	4,974,769	12. December.....	5,245,505

Sch. E-Pt. 2
NONE

Sch. E-Pt. 3
NONE

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