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PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Victoria Fire & Casualty Company

NAIC Group Code 0140 (Current) 0140 (Prior) NAIC Company Code 42889 Employer's ID Number 34-1394913

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio
Country of Domicile United States of America

Incorporated/Organized 07/11/1983 Commenced Business 08/09/1983

Statutory Home Office 22901 Millcreek Blvd., Suite 400 (Street and Number), Highland Hills , OH 44122-5724 (City or Town, State and Zip Code)

Main Administrative Office 22901 Millcreek Blvd., Suite 400 (Street and Number)
Highland Hills , OH 44122-5724 (City or Town, State and Zip Code), 216-896-7866 (Area Code) (Telephone Number)

Mail Address One West Nationwide Blvd., 1-04-701 (Street and Number or P.O. Box), Columbus , OH 43215-2220 (City or Town, State and Zip Code)

Primary Location of Books and Records One West Nationwide Blvd., 1-04-701 (Street and Number)
Columbus , OH 43215-2220 (City or Town, State and Zip Code), 614-249-1545 (Area Code) (Telephone Number)

Internet Website Address www.victoriainsurance.com

Statutory Statement Contact Arlene E. Swanson (Name), 614-249-1545 (Area Code) (Telephone Number)
FinRpt@nationwide.com (E-mail Address), 866-315-1430 (FAX Number)

OFFICERS

President & COO	David Gerard Arango	VP & Treasurer	Wendell Paul Crosser
VP & Secretary	Robert William Horner III		

OTHER

Pamela Ann Biesecker Sr VP-Head of Taxation

DIRECTORS OR TRUSTEES

David Gerard Arango	Wesley Kim Austen	Martha Lovette Frye
Michael Patrick Leach	Michael Allen Lex	Mark Angelo Pizzi

State of Ohio
County of Franklin SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

David Gerard Arango	Robert William Horner, III	Wendell Paul Crosser
President & COO	VP & Secretary	VP & Treasurer

Subscribed and sworn to before me this
_____ day of January , 2012

a. Is this an original filing? Yes [X] No [ ]
b. If no,
1. State the amendment number
2. Date filed
3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in the Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	4,466,130	5.630	4,466,130		4,466,130	5.630
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	202,008	0.255	202,008		202,008	0.255
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	1,625,549	2.049	1,625,549		1,625,549	2.049
1.43 Revenue and assessment obligations	13,227,651	16.676	13,227,651		13,227,651	16.676
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC	4,872,942	6.143	4,872,942		4,872,942	6.143
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)		0.000				0.000
2.2 Unaffiliated non-U.S. securities (including Canada)		0.000				0.000
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated	23,560,043	29.702	23,560,043		23,560,043	29.702
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including $ .... of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including $ .... property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	31,367,696	39.545	31,367,696		31,367,696	39.545
11. Other invested assets		0.000				0.000
12. Total invested assets	79,322,020	100.000	79,322,020		79,322,020	100.000

Schedule A - Verification - Real Estate

NONE

Schedule B - Verification - Mortgage Loans

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

NONE

1.	Book/adjusted carrying value, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)		
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9		
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		
8.	Deduct amortization of premium and depreciation		
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12.	Deduct total nonadmitted amounts		
13.	Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		58,493,083
2.	Cost of bonds and stocks acquired, Part 3, Column 7		4,998,333
3.	Accrual of discount		12,227
4.	Unrealized valuation increase (decrease):		
	4.1. Part 1, Column 12		
	4.2. Part 2, Section 1, Column 15		
	4.3. Part 2, Section 2, Column 13	315,552	
	4.4. Part 4, Column 11		315,552
5.	Total gain (loss) on disposals, Part 4, Column 19		
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		15,380,521
7.	Deduct amortization of premium		484,351
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1. Part 1, Column 15		
	8.2. Part 2, Section 1, Column 19		
	8.3. Part 2, Section 2, Column 16		
	8.4. Part 4, Column 15		
9.	Deduct current year's other than temporary impairment recognized:		
	9.1. Part 1, Column 14		
	9.2. Part 2, Section 1, Column 17		
	9.3. Part 2, Section 2, Column 14		
	9.4. Part 4, Column 13		
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		47,954,323
11.	Deduct total nonadmitted amounts		
12.	Statement value at end of current period (Line 10 minus Line 11)		47,954,323

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS	1. United States	4,466,130	4,719,180	4,461,329	4,500,000
Governments	2. Canada				
(Including all obligations guaranteed	3. Other Countries				
by governments)	4. Totals	4,466,130	4,719,180	4,461,329	4,500,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	202,008	213,674	210,986	200,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	1,625,549	1,804,081	1,663,455	1,545,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	18,100,592	18,337,743	19,190,393	17,757,081
	8. United States				
Industrial and Miscellaneous and	9. Canada				
Hybrid Securities (unaffiliated)	10. Other Countries				
	11. Totals				
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	24,394,279	25,074,678	25,526,163	24,002,081
PREFERRED STOCKS	14. United States				
Industrial and Miscellaneous	15. Canada				
(unaffiliated)	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS	20. United States				
Industrial and Miscellaneous	21. Canada				
(unaffiliated)	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals	23,560,044	23,560,043	15,783,952	
	25. Total Common Stocks	23,560,044	23,560,043	15,783,952	
	26. Total Stocks	23,560,044	23,560,043	15,783,952	
	27. Total Bonds and Stocks	47,954,323	48,634,721	41,310,115	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1		502,304	3,963,826			4,466,130	18.3	8,408,871	23.9	4,466,130	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals		502,304	3,963,826			4,466,130	18.3	8,408,871	23.9	4,466,130	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1		202,008				202,008	0.8	203,278	0.6	202,008	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals		202,008				202,008	0.8	203,278	0.6	202,008	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1			1,625,549			1,625,549	6.7	10,616,619	30.1	1,625,549	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals			1,625,549			1,625,549	6.7	10,616,619	30.1	1,625,549	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	10,901,979	3,571,813	1,033,560	1,571,797	1,021,443	18,100,592	74.2	16,019,826	45.4	18,100,593	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	10,901,979	3,571,813	1,033,560	1,571,797	1,021,443	18,100,592	74.2	16,019,826	45.4	18,100,593	

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1											
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals											
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 10,901,979	4,276,125	6,622,935	1,571,797	1,021,443	24,394,279	100.0	XXX	XXX	24,394,280	
9.2 Class 2	(d)							XXX	XXX		
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	10,901,979	4,276,125	6,622,935	1,571,797	1,021,443	(b) 24,394,279	100.0	XXX	XXX	24,394,280	
9.8 Line 9.7 as a % of Col. 6	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Class 1	15,460,304	14,204,030	5,584,260			XXX	XXX	35,248,594	100.0	35,248,594	
10.2 Class 2						XXX	XXX				
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	15,460,304	14,204,030	5,584,260			XXX	XXX	(b) 35,248,594	100.0	35,248,594	
10.8 Line 10.7 as a % of Col. 8	43.9	40.3	15.8			XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Class 1	10,901,979	4,276,126	6,622,936	1,571,797	1,021,443	24,394,281	100.0	35,248,594	100.0	24,394,281	XXX
11.2 Class 2											XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	10,901,979	4,276,126	6,622,936	1,571,797	1,021,443	24,394,281	100.0	35,248,594	100.0	24,394,281	XXX
11.8 Line 11.7 as a % of Col. 6	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1										XXX	
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals										XXX	
12.8 Line 12.7 as a % of Col. 6							XXX	XXX	XXX	XXX	
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9							XXX	XXX	XXX	XXX	

(a) Includes $ .... freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ .... current year, $ .... prior year of bonds with Z designations and $ .... , current year $ .... prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes $ .... current year, $ .... prior year of bonds with 5* designations and $ .... , current year $ .... prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ .... ; NAIC 2 $ .... ; NAIC 3 $ .... ; NAIC 4 $ .... ; NAIC 5 $ .... ; NAIC 6 $ ....

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations		502,304	3,963,826			4,466,130	18.3	8,408,871	23.9	4,466,130	
1.2 Residential Mortgage-Backed Securities											
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals		502,304	3,963,826			4,466,130	18.3	8,408,871	23.9	4,466,130	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		202,008				202,008	0.8	203,278	0.6	202,008	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals		202,008				202,008	0.8	203,278	0.6	202,008	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations			1,625,549			1,625,549	6.7	10,616,619	30.1	1,625,549	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals			1,625,549			1,625,549	6.7	10,616,619	30.1	1,625,549	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	10,633,705	2,593,946				13,227,651	54.2	16,019,826	45.4	13,227,651	
5.2 Residential Mortgage-Backed Securities	268,274	977,867	1,033,560	1,571,797	1,021,443	4,872,941	20.0			4,872,942	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	10,901,979	3,571,813	1,033,560	1,571,797	1,021,443	18,100,592	74.2	16,019,826	45.4	18,100,593	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations											
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals											
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	10,633,705	3,298,258	5,589,375			19,521,338	80.0	XXX	XXX	19,521,338	
9.2 Residential Mortgage-Backed Securities	268,274	977,867	1,033,560	1,571,797	1,021,443	4,872,941	20.0	XXX	XXX	4,872,942	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities								XXX	XXX		
9.5 Totals	10,901,979	4,276,125	6,622,935	1,571,797	1,021,443	24,394,279	100.0	XXX	XXX	24,394,280	
9.6 Line 9.5 as a % of Col. 6	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Issuer Obligations	15,460,304	14,204,030	5,584,260			XXX	XXX	35,248,594	100.0	35,248,594	
10.2 Residential Mortgage-Backed Securities						XXX	XXX				
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	15,460,304	14,204,030	5,584,260			XXX	XXX	35,248,594	100.0	35,248,594	
10.6 Line 10.5 as a % of Col. 8	43.9	40.3	15.8			XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	10,633,705	3,298,258	5,589,376			19,521,339	80.0	35,248,594	100.0	19,521,339	XXX
11.2 Residential Mortgage-Backed Securities	268,274	977,867	1,033,560	1,571,797	1,021,443	4,872,941	20.0			4,872,941	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities											XXX
11.5 Totals	10,901,979	4,276,125	6,622,936	1,571,797	1,021,443	24,394,280	100.0	35,248,594	100.0	24,394,280	XXX
11.6 Line 11.5 as a % of Col. 6	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	44.7	17.5	27.1	6.4	4.2	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities										XXX	
12.5 Totals										XXX	
12.6 Line 12.5 as a % of Col. 6							XXX	XXX	XXX	XXX	
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9							XXX	XXX	XXX	XXX	

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	9,480,074			9,480,074	
2. Cost of short-term investments acquired	744,515,064			744,515,064	
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	708,965,610			708,965,610	
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	45,029,528			45,029,528	
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	45,029,528			45,029,528	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: Pool of Short Term Assets

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

NONE

Schedule DB - Part B - Verification - Futures Contracts

NONE

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

NONE

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

NONE

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of Derivatives

NONE

Schedule E - Verification - Cash Equivalents

NONE

Schedule A - Part 1 - Real Estate Owned

NONE

Schedule A - Part 2 - Real Estate Acquired and Additions Made

NONE

Schedule A - Part 3 - Real Estate Disposed

NONE

Schedule B - Part 1 - Mortgage Loans Owned

NONE

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

NONE

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

NONE

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

NONE

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

NONE

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
912828-BR-0	U S Treasury Nt	SD			1	510,391	107.3980	536,992	500,000	502,304		(1,163)			4.250	3.992	MN	2,744	21,250	01/14/2004	11/15/2013
912828-PF-1	U S Treasury Nt	SD			1	3,950,938	104.5550	4,182,188	4,000,000	3,963,826		12,227			1.875	2.190	AO	12,910	74,998	11/23/2010	10/31/2017
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						4,461,329	XXX	4,719,180	4,500,000	4,466,130		11,064			XXX	XXX	XXX	15,654	96,248	XXX	XXX
0599999. Total - U.S. Government Bonds						4,461,329	XXX	4,719,180	4,500,000	4,466,130		11,064			XXX	XXX	XXX	15,654	96,248	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
93974A-A7-9	Washington St GO Ref Ser R 2004A			1	1FE	210,986	106.8370	213,674	200,000	202,008		(1,269)			5.000	4.302	JJ	5,000	10,000	10/15/2003	07/01/2013
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						210,986	XXX	213,674	200,000	202,008		(1,269)			XXX	XXX	XXX	5,000	10,000	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						210,986	XXX	213,674	200,000	202,008		(1,269)			XXX	XXX	XXX	5,000	10,000	XXX	XXX
181093-WE-1	Clark Cnty WA GO Ref			1	1FE	1,663,455	116.7690	1,804,081	1,545,000	1,625,549		(7,111)			5.000	4.301	JJ	38,625	77,250	02/03/2006	01/01/2018
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						1,663,455	XXX	1,804,081	1,545,000	1,625,549		(7,111)			XXX	XXX	XXX	38,625	77,250	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						1,663,455	XXX	1,804,081	1,545,000	1,625,549		(7,111)			XXX	XXX	XXX	38,625	77,250	XXX	XXX
041085-CK-5	Arkansas St Dev Fin Auth Rev Wtr Sys Ref			2	1FE	1,477,645	106.9180	1,389,934	1,300,000	1,342,904		(21,230)			5.500	3.699	JD	5,958	71,500	12/06/2004	12/01/2013
198504-RE-4	Columbia SC WW & Swr Sys Rev Ref			1	1FE	1,085,010	100.3460	1,003,460	1,000,000	1,001,126		(13,211)			5.000	3.639	FA	20,833	50,000	12/06/2004	02/01/2012
198504-RH-7	Columbia SC WW & Swr Sys Rev Ref			1	1FE	1,064,890	100.3460	1,003,460	1,000,000	1,000,868		(10,174)			5.000	3.949	FA	20,833	50,000	12/06/2004	02/01/2012
24916P-BL-0	Denver CO City & Cnty Wtr Rev Ref Ser B			1	1FE	1,081,890	106.1490	1,061,490	1,000,000	1,015,561		(10,499)			5.000	3.859	JD	4,167	50,000	12/06/2004	06/01/2013
576049-YQ-7	Massachusetts St Wr Rs Aut Rev Gen Ser J				1FE	8,249,625	102.8690	7,715,175	7,500,000	7,617,767		(197,762)			5.250	2.524	FA	164,063	393,750	09/17/2008	08/01/2012
91754R-GS-0	Utah St Brd Regents Rev Ref Research Uta			1	1FE	1,107,360	104.4730	1,044,730	1,000,000	1,013,943		(14,714)			5.250	3.686	JD	4,375	52,500	12/06/2004	12/01/2012
977123-SE-9	Wisconsin St Trans Rev Ser A				1FE	249,909	110.3030	253,697	230,000	235,481		(2,045)			5.000	3.989	JJ	5,750	11,500	11/12/2003	07/01/2014
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						14,316,329	XXX	13,471,946	13,030,000	13,227,650		(269,635)			XXX	XXX	XXX	225,979	679,250	XXX	XXX
31419B-CT-0	FNMA Pool #AE0981			2	1	4,874,064	102.9350	4,865,797	4,727,081	4,872,942		(1,122)			3.500	3.165	MON	13,787	27,575	09/23/2011	03/25/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						4,874,064	XXX	4,865,797	4,727,081	4,872,942		(1,122)			XXX	XXX	XXX	13,787	27,575	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						19,190,393	XXX	18,337,743	17,757,081	18,100,592		(270,757)			XXX	XXX	XXX	239,766	706,825	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							XXX								XXX	XXX	XXX			XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						20,652,099	XXX	20,208,881	19,275,000	19,521,337		(266,951)			XXX	XXX	XXX	285,258	862,748	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						4,874,064	XXX	4,865,797	4,727,081	4,872,942		(1,122)			XXX	XXX	XXX	13,787	27,575	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
8399999 - Total Bonds						25,526,163	XXX	25,074,678	24,002,081	24,394,279		(268,073)			XXX	XXX	XXX	299,045	890,323	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Fair Value		11	Dividends			Change in Book/Adjusted Carrying Value					20	21
		3	4					9	10		12	13	14	15	16	17	18	19		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Par Value Per Share	Rate Per Share	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (15 + 16 - 17)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	NAIC Designation	Date Acquired
8999999 - Total Preferred Stocks								XXX											XXX	XXX

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
92612@-10-5	Victoria Automobile Ins Co			1,500.000	8,695,188	5,796.792	8,695,188	5,533,931				162,313		162,313		K	05/11/1994
92613#-10-2	Victoria Specialty Ins Co			1,000.000	3,444,745	3,444.745	3,444,745	2,500,000				18,058		18,058		K	02/09/1996
92624#-10-9	Victoria National Ins Co			1,000.000	3,450,532	3,450.531	3,450,531	2,500,000				21,983		21,983		K	01/11/1996
92628@-10-7	Victoria Select Ins Co			1,000.000	7,969,579	7,969.579	7,969,579	5,250,021				113,198		113,198		K	05/25/1994
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					23,560,044	XXX	23,560,043	15,783,952				315,552		315,552		XXX	XXX
9799999 - Total Common Stocks					23,560,044	XXX	23,560,043	15,783,952				315,552		315,552		XXX	XXX
9899999 - Total Preferred and Common Stocks					23,560,044	XXX	23,560,043	15,783,952				315,552		315,552		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues ...., the total $ value (included in Column 8) of all such issues $ ....

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
31419B-CT-0	FNMA Pool #AE0981 3.500% 03/25/41		09/23/2011	Nomura Securities Int'l Inc		4,874,064	4,727,081	5,515
3199999. Subtotal - Bonds - U.S. Special Revenues						4,874,064	4,727,081	5,515
8399997. Total - Bonds - Part 3						4,874,064	4,727,081	5,515
8399998. Total - Bonds - Part 5						124,269	120,522	141
8399999. Total - Bonds						4,998,333	4,847,603	5,656
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						4,998,333	XXX	5,656

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi-fication	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con-sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
912827-6T-4	U S Treasury Nt 5.000% 02/15/11		02/15/2011	Maturity		2,700,000	2,700,000	2,811,375	2,702,601		(2,601)		(2,601)		2,700,000				67,500	02/15/2011
912827-6T-4	U S Treasury Nt 5.000% 02/15/11		02/15/2011	Maturity		1,250,000	1,250,000	1,301,563	1,251,204		(1,204)		(1,204)		1,250,000				31,250	02/15/2011
0599999. Subtotal - Bonds - U.S. Governments						3,950,000	3,950,000	4,112,938	3,953,805		(3,805)		(3,805)		3,950,000				98,750	XXX
346604-DF-5	Forsyth Cnty GA Sch Dist GO Ref		07/01/2011	Call 102.0000		510,000	500,000	550,695	513,064		(3,064)		(3,064)		510,000				25,625	07/01/2011
442330-T6-3	Houston TX GO Ref Pub Impt Ser B		03/01/2011	Call 100.0000		1,000,000	1,000,000	1,098,340	1,002,843		(2,843)		(2,843)		1,000,000				26,875	03/01/2011
49474E-QR-7	King Cnty WA GO 5.500% 12/01/11		12/01/2011	Maturity		6,290,000	6,290,000	6,864,592	6,458,699		(168,699)		(168,699)		6,290,000				345,950	12/01/2011
796269-PJ-1	San Antonio TX ISD GO Bldg Ser A		08/15/2011	Call 100.0000		1,000,000	1,000,000	1,089,850	1,009,352		(9,352)		(9,352)		1,000,000				53,750	08/15/2011
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						8,800,000	8,790,000	9,603,477	8,983,958		(183,958)		(183,958)		8,800,000				452,200	XXX
68607H-MW-3	Oregon St Dept Adm Svc Rev Lease Part Ct		06/25/2011	Call 101.0000		1,010,000	1,000,000	1,080,740	1,014,102		(4,102)		(4,102)		1,010,000				34,125	05/01/2011
882135-A2-2	Texas A & M Univ Rev Fin Sys Ser A (Prer		05/15/2011	Call 100.0000		330,000	330,000	352,191	331,889		(1,889)		(1,889)		330,000				8,869	05/15/2011
882135-A8-9	Texas A & M Univ Rev Fin Sys Ser A (Unre		05/15/2011	Call 100.0000		170,000	170,000	181,432	170,973		(973)		(973)		170,000				4,569	05/15/2011
977092-HF-5	Wisconsin St Clean Wtr Rev Ser 1		06/01/2011	Call 100.0000		1,000,000	1,000,000	1,077,920	1,005,577		(5,577)		(5,577)		1,000,000				26,250	06/01/2011
3199999. Subtotal - Bonds - U.S. Special Revenues						2,510,000	2,500,000	2,692,283	2,522,541		(12,541)		(12,541)		2,510,000				73,813	XXX
8399997. Total - Bonds - Part 4						15,260,000	15,240,000	16,408,698	15,460,304		(200,304)		(200,304)		15,260,000				624,763	XXX
8399998. Total - Bonds - Part 5						120,521	120,522	124,269			(3,748)		(3,748)		120,521				545	XXX
8399999. Total - Bonds						15,380,521	15,360,522	16,532,967	15,460,304		(204,052)		(204,052)		15,380,521				625,308	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						15,380,521	XXX	16,532,967	15,460,304		(204,052)		(204,052)		15,380,521				625,308	XXX

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
31419B-CT-0	FNMA Pool #AE0981 3.500% 03/25/41		09/23/2011	Nomura Securities Int'l Inc	11/01/2011	Paydown	53,957	55,635	53,957	53,957		(1,678)		(1,678)					157	63
31419B-CT-0	FNMA Pool #AE0981 3.500% 03/25/41		09/23/2011	Nomura Securities Int'l Inc	12/01/2011	Paydown	66,564	68,634	66,564	66,564		(2,070)		(2,070)					388	78
3199999. Subtotal - Bonds - U.S. Special Revenues							120,522	124,269	120,521	120,521		(3,748)		(3,748)					545	141
8399998. Total - Bonds							120,522	124,269	120,521	120,521		(3,748)		(3,748)					545	141
8999998. Total - Preferred Stocks																				
9799998. Total - Common Stocks																				
9899999. Total - Preferred and Common Stocks																				
9999999 - Totals								124,269	120,521	120,521		(3,748)		(3,748)					545	141

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
					Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?			9	10
CUSIP Identification	Description, Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)		Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	Number of Shares	% of Outstanding
0999999. Total Preferred Stocks								XXX	XXX
92612@-10-5	Victoria Automobile Insurance Co.		10644	2CIB1	NO		8,695,188	1,500.000	100.0
92613#-10-2	Victoria Specialty Insurance Co.		10777	2CIB1	NO		3,444,745	1,000.000	100.0
92624#-10-9	Victoria National Insurance Co.		10778	2CIB1	NO		3,450,531	1,000.000	100.0
92628@-10-7	Victoria Select Insurance Co.		10105	2CIB1	NO		7,969,579	1,000.000	100.0
1199999. Subtotal - Common Stock - U.S. P&C Insurer							23,560,043	XXX	XXX
1899999. Total Common Stocks							23,560,043	XXX	XXX
1999999 - Totals							23,560,043	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 67,491,319

2.Total amount of intangible assets nonadmitted $

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
			Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5	6
CUSIP Identification	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company		Number of Shares	% of Outstanding
0399999 - Total				XXX	XXX

NONE

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
	Nationwide Cash Mgmt Partn			12/30/2011	No Broker	12/31/2012	45,029,528					45,029,528	45,029,528			0.017	0.101	MON	709	
9099999. Subtotal - Other Short-Term Invested Assets							45,029,528					XXX	45,029,528			XXX	XXX	XXX	709	
9199999 - Totals							45,029,528					XXX	45,029,528			XXX	XXX	XXX	709	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

NONE

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

NONE

Schedule DB - Part B - Section 1 - Futures Contracts Open

NONE

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

NONE

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

NONE

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

NONE

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

NONE

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

NONE

SCHEDULE E - PART 1 - CASH

1		2	3	4	5	6	7
Depository		Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
JP Morgan Chase	Cleveland, OH					(16,861,231)	XXX
The Bank of New York Mellon	New York, NY					774,140	XXX
US Bank	Cleveland, OH					93,818	XXX
US Bank	Saint Paul, MN					2,331,441	XXX
							XXX
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0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories		XXX	XXX				XXX
0199999. Totals - Open Depositories		XXX	XXX			(13,661,832)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories		XXX	XXX				XXX
0299999. Totals - Suspended Depositories		XXX	XXX				XXX
0399999. Total Cash on Deposit		XXX	XXX			(13,661,832)	XXX
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX		XXX
0599999 Total - Cash		XXX	XXX			(13,661,832)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1.	January	(17,640,390)	4.	April	(14,381,406)	7.	July	(18,949,650)	10.	October	(16,672,208)
2.	February	6,185,137	5.	May	(45,264,516)	8.	August	(22,419,662)	11.	November	(20,288,913)
3.	March	(14,282,560)	6.	June	(30,896,960)	9.	September	(8,618,190)	12.	December	(13,661,832)

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
8699999 - Total Cash Equivalents							

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders 3 Book/Adjusted Carrying Value	4 Fair Value	All Other Special Deposits 5 Book/Adjusted Carrying Value	6 Fair Value
1.	Alabama AL						
2.	Alaska AK						
3.	Arizona AZ						
4.	Arkansas AR	B	For protection of state's ph's			109,005	115,010
5.	California CA						
6.	Colorado CO						
7.	Connecticut CT						
8.	Delaware DE						
9.	District of Columbia DC						
10.	Florida FL	B	For protection of state's ph's			198,191	209,109
11.	Georgia GA	B	For protection of state's ph's			44,593	47,050
12.	Hawaii HI						
13.	Idaho ID						
14.	Illinois IL						
15.	Indiana IN						
16.	Iowa IA						
17.	Kansas KS						
18.	Kentucky KY						
19.	Louisiana LA						
20.	Maine ME						
21.	Maryland MD						
22.	Massachusetts MA	B	For protection of state's ph's			109,005	115,010
23.	Michigan MI						
24.	Minnesota MN						
25.	Mississippi MS						
26.	Missouri MO						
27.	Montana MT						
28.	Nebraska NE						
29.	Nevada NV						
30.	New Hampshire NH						
31.	New Jersey NJ						
32.	New Mexico NM	B	For protection of state's ph's			312,151	329,347
33.	New York NY						
34.	North Carolina NC	B	For protection of state's ph's			297,287	313,664
35.	North Dakota ND						
36.	Ohio OH	B	For protection of all ph's	2,038,287	2,157,590		
37.	Oklahoma OK						
38.	Oregon OR						
39.	Pennsylvania PA						
40.	Rhode Island RI						
41.	South Carolina SC						
42.	South Dakota SD						
43.	Tennessee TN						
44.	Texas TX						
45.	Utah UT						
46.	Vermont VT						
47.	Virginia VA	B	For protection of state's ph's			297,287	313,664
48.	Washington WA						
49.	West Virginia WV						
50.	Wisconsin WI						
51.	Wyoming WY						
52.	American Samoa AS						
53.	Guam GU						
54.	Puerto Rico PR						
55.	U.S. Virgin Islands VI						
56.	Northern Mariana Islands MP						
57.	Canada CN						
58.	Aggregate Alien and Other OT	XXX	XXX				
59.	Subtotal	XXX	XXX	2,038,287	2,157,590	1,367,519	1,442,854
	DETAILS OF WRITE-INS						
5801.							
5802.							
5803.							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899.	Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

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