

AMENDED FILING COVER SHEET

| Amended File Title   | Amended Explanation                             |
|----------------------|-------------------------------------------------|
| Schedule Y - Part 1A | Update to Schedule Y Part 1A for alien numbers. |



24082201120100105

ANNUAL STATEMENT

For the Year Ended December 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

Ohio Security Insurance Company

|                                       |                                                            |                        |                   |                                    |                                            |                                                |                   |
|---------------------------------------|------------------------------------------------------------|------------------------|-------------------|------------------------------------|--------------------------------------------|------------------------------------------------|-------------------|
| NAIC Group Code                       | 0111<br>(Current Period)                                   | 0111<br>(Prior Period) | NAIC Company Code | 24082                              | Employer's ID Number                       | 31-0541777                                     |                   |
| Organized under the Laws of           | Ohio                                                       |                        |                   | State of Domicile or Port of Entry |                                            | Ohio                                           |                   |
| Country of Domicile                   | United States of America                                   |                        |                   |                                    |                                            |                                                |                   |
| Incorporated/Organized                | November 1, 1950                                           |                        |                   | Commenced Business                 |                                            |                                                | February 11, 1951 |
| Statutory Home Office                 | 9450 Seward Road<br>(Street and Number)                    |                        |                   | Fairfield, OH                      | 45014                                      | (City or Town, State and Zip Code)             |                   |
| Main Administrative Office            | 175 Berkeley Street<br>(Street and Number)                 |                        |                   |                                    |                                            |                                                |                   |
|                                       | Boston, MA 02116<br>(City or Town, State and Zip Code)     |                        |                   | 617-357-9500                       | (Area Code) (Telephone Number)             |                                                |                   |
| Mail Address                          | 175 Berkeley Street<br>(Street and Number or P.O. Box)     |                        |                   | Boston, MA                         | 02116                                      | (City or Town, State and Zip Code)             |                   |
| Primary Location of Books and Records | 175 Berkeley Street<br>(Street and Number)                 |                        |                   | Boston, MA                         | 02116                                      | 617-357-9500<br>(Area Code) (Telephone Number) |                   |
| Internet Web Site Address             | www.lmac.com                                               |                        |                   |                                    |                                            |                                                |                   |
| Statutory Statement Contact           | Pamela Heenan<br>(Name)                                    |                        |                   | 617-357-9500 x44689                | (Area Code) (Telephone Number) (Extension) |                                                |                   |
|                                       | Statutory.Compliance@LibertyMutual.com<br>(E-Mail Address) |                        |                   | 617-574-5955<br>(Fax Number)       |                                            |                                                |                   |

OFFICERS

Chairman of the Board  
James Paul Condryn, III #

|    | Name                      | Title                                 |
|----|---------------------------|---------------------------------------|
| 1. | James Paul Condryn, III # | President and Chief Executive Officer |
| 2. | Dexter Robert Legg        | Secretary                             |
| 3. | James Paul McKenney #     | Treasurer and Chief Financial Officer |

VICE-PRESIDENTS

| Name                       | Title                            | Name                    | Title                    |
|----------------------------|----------------------------------|-------------------------|--------------------------|
| Anthony Alexander Fontanes | EVP and Chief Investment Officer | Michael Joseph Fallon # | Executive Vice President |
|                            |                                  |                         |                          |
|                            |                                  |                         |                          |
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|                            |                                  |                         |                          |
|                            |                                  |                         |                          |
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|                            |                                  |                         |                          |

DIRECTORS OR TRUSTEES

|                               |                       |                       |                      |
|-------------------------------|-----------------------|-----------------------|----------------------|
| James Paul Condryn, III #     | John Derek Doyle      | Michael Joseph Fallon | Dexter Robert Legg # |
| Christopher Charles Mansfield | James Paul McKenney # |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |
|                               |                       |                       |                      |

State of Massachusetts  
County of Suffolk ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

|                                       |                    |                                       |
|---------------------------------------|--------------------|---------------------------------------|
| (Signature)                           | (Signature)        | (Signature)                           |
| James Paul Condryn, III #             | Dexter Robert Legg | James Paul McKenney #                 |
| (Printed Name)                        | (Printed Name)     | (Printed Name)                        |
| 1.                                    | 2.                 | 3.                                    |
| President and Chief Executive Officer | Secretary          | Treasurer and Chief Financial Officer |
| (Title)                               | (Title)            | (Title)                               |

Subscribed and sworn to (or affirmed) before me on this  
23rd day of January, 2012, by

a. Is this an original filing? [ ] Yes [X] No  
b. If no: 1. State the amendment number 1  
2. Date filed 03/01/2012  
3. Number of pages attached 2