



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Nationwide Mutual Insurance Company

NAIC Group Code	0140 (Current)	0140 (Prior)	NAIC Company Code	23787	Employer's ID Number	31-4177100
Organized under the Laws of	Ohio			State of Domicile or Port of Entry		Ohio
Country of Domicile	United States of America					
Incorporated/Organized	12/06/1925			Commenced Business		04/14/1926
Statutory Home Office	One West Nationwide Blvd. (Street and Number)			Columbus , OH 43215-2220 (City or Town, State and Zip Code)		
Main Administrative Office	One West Nationwide Blvd. (Street and Number)					
	Columbus , OH 43215-2220 (City or Town, State and Zip Code)			614-249-7111 (Area Code) (Telephone Number)		
Mail Address	One West Nationwide Blvd., 1-04-701 (Street and Number or P.O. Box)			Columbus , OH 43215-2220 (City or Town, State and Zip Code)		
Primary Location of Books and Records	One West Nationwide Blvd., 1-04-701 (Street and Number)					
	Columbus , OH 43215-2220 (City or Town, State and Zip Code)			614-249-1545 (Area Code) (Telephone Number)		
Internet Website Address	www.nationwide.com					
Statutory Statement Contact	Arlene E. Swanson (Name)			614-249-1545 (Area Code) (Telephone Number)		
	FinRpt@nationwide.com (E-mail Address)			866-315-1430 (FAX Number)		

OFFICERS

President & COO, NW Ins	Mark Angelo Pizzi	Sr VP & Treasurer	David Patrick LaPaul
VP - Corp Gov & Secretary	Robert William Horner III		

OTHER

David Gerard Arango # Div Pres - Titan Ins	Anne Louise Arvia # Sr VP-NW Retirement Plans	Wesley Kim Austen President & COO - Allied
Paul Douglas Ballew # Sr VP-Chief Economist	David Alan Bano # Sr VP-Chief Claims Off	James David Benson Sr VP - Controller
Mark Allen Berven Sr VP	Pamela Ann Biesecker Sr VP-Head of Taxation	William Joseph Burke # Sr VP - NF Brand Marketing
Roger Alan Craig Sr VP-Div General Cnsl	Robert James Dickson # Sr VP -IT Strat Initiatives	Thomas Williams Dietrich # Sr VP-Dpty Gen Counsel
Gary Anthony Douglas Sr VP	Steven Michael English # Sr VP	Timothy Gerard Frommeyer Sr VP
Martha Lovette Frye Sr VP-P&C Cust Serv/Sales Sol	Mark Anthony Gaetano # Sr VP-CIO Ent Apps	Peter Anthony Golato Sr VP-Indiv Prot Bus Head
Judith Lynn Greenstein Sr VP-President-NW Bank	Daniel Gerard Greteman # Sr VP - CIO ACS	Susan Jean Gueli Sr VP - CIO NF Systems
Melissa Doss Gutierrez # Sr VP - PCIO Sales Support	Harry Hansen Hallowell Sr VP - Chief Invest Off	Jennifer Marie Hanley # Sr VP - NI Brand Marketing
Patricia Ruth Hatler Exec VP & Chief Leg & Gov Off	Gordon Elliot Hecker # Sr VP - Corporate Marketing	Eric Shawn Henderson # Sr VP - Ind Inv Bus Head
Terri Lynn Hill # Exec VP	Lawrence Allen Hilsheimer Pres/COO-NW Dir/Cust Sol	Matthew Eric Jauchius Exec VP-Chief Mkt & Strtgy Off
Michael Craig Keller Exec VP-Chief Info Officer	Gale Verdell King # Exec VP - Chief Admin Off	James Russell Korcykoski Sr VP - CIO NW Ins
Michael Patrick Leach Sr VP - CFO - P&C	Michael Allen Lex Sr VP-Pres-NW Nat Partners	Katherine Marie Liebel # Sr VP - Corporate Strategy
Michael William Mahaffey Sr VP, Chief Risk Officer	Robert Phillips McIsaac # Sr VP - Bus Trans Off	Michael Dean Miller Exec VP
Kai Vincent Monahan Sr VP - Internal Audit	Gregory Stephen Moran # Sr VP - CIO IT Infra	Sandra Lee Neely # Sr VP-Dpty General Cnsl
Robert Joseph Puccio Sr VP-Assoc Services	Stephen Scott Rasmussen CEO	Sandra Lynn Rich # Sr VP-Chief Compliance Off
Jeff Millard Rommel # Sr VP-Field Operations IC	Amy Taylor Shore # Sr VP-Field Operations EC	Mark Raymond Thresher Exec VP - CFO
Guruprasad Chitrapura Vasudeva # Sr VP - Ent. CTO	Kirt Alan Walker President & COO - Nationwide Fin	

DIRECTORS OR TRUSTEES

Lewis Jackson Alphin	James Bernard Bachmann	Arthur Irving Bell
Timothy Joseph Corcoran	Yvonne Montgomery Curl	Kenneth Dale Davis
Keith William Eckel	Fred Charles Finney	Daniel Thomas Kelley
Mary Diane Koken	Lydia Micheaux Marshall	Terry Wayne McClure
Barry James Nalebuff	Brent Rinner Porteus #	Stephen Scott Rasmussen
Jeffrey Wade Zellers		

State of	Ohio	SS:
County of	Franklin	

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Angelo Pizzi President & COO, Nationwide Ins	Robert William Horner, III VP - Corp Governance & Secretary	David Patrick LaPaul Sr VP & Treasurer
Subscribed and sworn to before me this		
day of January , 2012		
a. Is this an original filing? Yes [X] No []		
b. If no,		
1. State the amendment number.....		
2. Date filed		
3. Number of pages attached.....		

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,556,190,887	7.260	1,556,190,887		1,556,190,887	7.280
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	1,864,911	0.009	1,864,911		1,864,911	0.009
1.22 Issued by U.S. government sponsored agencies	67,616,605	0.315	67,616,605		67,616,605	0.316
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)	9,171,987	0.043	9,171,987		9,171,987	0.043
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	350,228,207	1.634	350,228,207		350,228,207	1.638
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	563,989,545	2.631	563,989,545		563,989,545	2.638
1.43 Revenue and assessment obligations	2,055,268,292	9.588	2,055,268,292		2,055,268,292	9.615
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC	18,579,824	0.087	18,579,824		18,579,824	0.087
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	111,214,995	0.519	111,214,995		111,214,995	0.520
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	262,085,756	1.223	262,085,756	579,523	262,665,280	1.229
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	2,859,678,046	13.341	2,859,678,046	9,549,267	2,869,227,314	13.423
2.2 Unaffiliated non-U.S. securities (including Canada)	545,530,201	2.545	545,530,201		545,530,201	2.552
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds	2,384,706	0.011	2,384,706		2,384,706	0.011
3.2 Preferred stocks:						
3.21 Affiliated	2,680,000	0.013	2,680,000		2,680,000	0.013
3.22 Unaffiliated	282,855	0.001	282,855		282,855	0.001
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated	76,490,710	0.357	76,490,710		76,490,710	0.358
3.4 Other equity securities:						
3.41 Affiliated	6,957,505,045	32.459	6,957,505,045		6,957,505,045	32.548
3.42 Unaffiliated	2,295,556	0.011	2,295,556		2,295,556	0.011
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development	4,823,410	0.023	4,823,410		4,823,410	0.023
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans	486,295,095	2.269	486,295,095		486,295,095	2.275
4.6 Mezzanine real estate loans	43,790,944	0.204	43,790,944		43,790,944	0.205
5. Real estate investments:						
5.1 Property occupied by company	553,028,486	2.580	553,028,486		553,028,486	2.587
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)	47,212,058	0.220	47,212,058		47,212,058	0.221
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)	1,695,174	0.008	1,695,174		1,695,174	0.008
6. Contract loans		0.000				0.000
7. Derivatives	112,595,441	0.525	112,595,441		112,595,441	0.527
8. Receivables for securities	219,290	0.001	219,290		219,290	0.001
9. Securities Lending (Line 10, Asset Page reinvested collateral).....	72,541,897	0.338	64,829,650	XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	399,679,479	1.865	399,679,479	54,700,859	454,380,338	2.126
11. Other invested assets	4,270,137,656	19.921	4,218,691,309		4,218,691,309	19.736
12. Total invested assets	21,435,077,058	100.000	21,375,918,464	64,829,650	21,375,918,463	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year	518,823,529
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	119,501,366 119,501,366
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13	261,270
	3.2 Totals, Part 3, Column 11	261,270
4.	Total gain (loss) on disposals, Part 3, Column 18	708,427
5.	Deduct amounts received on disposals, Part 3, Column 15	10,166,250
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15	
	6.2 Totals, Part 3, Column 13	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12	
	7.2 Totals, Part 3, Column 10	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11	27,154,838
	8.2 Totals, Part 3, Column 9	37,787 27,192,625
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	601,935,717
10.	Deduct total nonadmitted amounts	
11.	Statement value at end of current period (Line 9 minus Line 10)	601,935,717

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year	674,454,634
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7)	60,089,148
	2.2 Additional investment made after acquisition (Part 2, Column 8)	8,002,947 68,092,095
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12	1,500,382
	3.2 Totals, Part 3, Column 11	1,500,382
4.	Accrual of discount	10,546,635
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9	3,656,935
	5.2 Totals, Part 3, Column 8	3,656,935
6.	Total gain (loss) on disposals, Part 3, Column 18	8,841,587
7.	Deduct amounts received on disposals, Part 3, Column 15	216,554,164
8.	Deduct amortization of premium and mortgage interest points and commitment fees	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13	
	9.2 Totals, Part 3, Column 13	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11	3,149,494
	10.2 Totals, Part 3, Column 10	1,469,482 4,618,976
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	545,919,127
12.	Total valuation allowance	(11,009,678)
13.	Subtotal (Line 11 plus 12)	534,909,449
14.	Deduct total nonadmitted amounts	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	534,909,449

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	2,605,173,063
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	705,966,948
	2.2 Additional investment made after acquisition (Part 2, Column 9)	360,875,738
		1,066,842,686
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	(5,468,468)
	3.2 Totals, Part 3, Column 12	(5,468,468)
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	75,783,612
	5.2 Totals, Part 3, Column 9	3,185,807
		78,969,419
6.	Total gain (loss) on disposals, Part 3, Column 19	21,959,110
7.	Deduct amounts received on disposals, Part 3, Column 16	436,508,625
8.	Deduct amortization of premium and depreciation	106,772,981
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	2,437,500
	10.2 Totals, Part 3, Column 11	29,875,620
		32,313,120
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	3,191,881,084
12.	Deduct total nonadmitted amounts	51,446,489
13.	Statement value at end of current period (Line 11 minus Line 12)	3,140,434,595

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	17,080,796,880
2.	Cost of bonds and stocks acquired, Part 3, Column 7	799,110,309
3.	Accrual of discount	23,839,876
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	45,559,954
	4.2. Part 2, Section 1, Column 15	(325,726)
	4.3. Part 2, Section 2, Column 13	184,575,399
	4.4. Part 4, Column 11	2,343,122
		232,152,749
5.	Total gain (loss) on disposals, Part 4, Column 19	102,640,258
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	2,749,082,904
7.	Deduct amortization of premium	36,595,685
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	(404,684)
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	(482,318)
		(887,002)
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	7,515,360
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	1,400,867
		8,916,227
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	15,443,058,254
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	15,443,058,254

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	1,625,672,405	1,819,188,657	1,542,200,562	1,458,119,028
	2. Canada	9,171,987	10,256,825	8,513,247	9,106,041
	3. Other Countries				
	4. Totals	1,634,844,392	1,829,445,482	1,550,713,809	1,467,225,069
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	350,228,204	387,571,055	362,099,901	341,985,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	563,989,547	622,953,737	579,203,490	541,035,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	2,185,450,774	2,386,759,912	2,235,318,387	2,107,893,143
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	3,121,376,299	3,321,562,183	3,225,331,298	3,379,233,227
	9. Canada	119,563,509	130,081,852	119,646,121	119,603,242
	10. Other Countries	425,966,657	426,163,192	452,040,329	484,005,941
	11. Totals	3,666,906,465	3,877,807,227	3,797,017,748	3,982,842,410
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	8,401,419,382	9,104,537,413	8,524,353,335	8,440,980,622
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States	282,855	282,915	300,527	
	15. Canada				
	16. Other Countries				
	17. Totals	282,855	282,915	300,527	
Parent, Subsidiaries and Affiliates	18. Totals	2,680,000	2,680,000	400,000	
	19. Total Preferred Stocks	2,962,855	2,962,915	700,527	
COMMON STOCKS	20. United States	80,778,839	80,778,839	77,195,378	
	21. Canada				
	22. Other Countries	392,134	392,134	330,252	
	23. Totals	81,170,973	81,170,973	77,525,630	
Parent, Subsidiaries and Affiliates	24. Totals	6,957,505,044	6,957,505,044	6,658,905,993	
	25. Total Common Stocks	7,038,676,017	7,038,676,017	6,736,431,623	
	26. Total Stocks	7,041,638,872	7,041,638,932	6,737,132,150	
	27. Total Bonds and Stocks	15,443,058,254	16,146,176,345	15,261,485,485	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	12,509,843	1,203,922,026	24,660,591	384,579,944		1,625,672,404	18.9	2,362,029,174	23.3	1,625,672,404	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	12,509,843	1,203,922,026	24,660,591	384,579,944		1,625,672,404	18.9	2,362,029,174	23.3	1,625,672,404	
2. All Other Governments											
2.1 Class 1		7,208,280	1,963,707			9,171,987	0.1	9,395,424	0.1	9,171,987	
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals		7,208,280	1,963,707			9,171,987	0.1	9,395,424	0.1	9,171,987	
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	19,027,401	206,892,059	101,314,493	19,688,329		346,922,282	4.0	387,936,169	3.8	346,922,282	
3.2 Class 2		3,305,924				3,305,924	0.0	750,046	0.0	3,305,924	
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals	19,027,401	210,197,983	101,314,493	19,688,329		350,228,206	4.1	388,686,215	3.8	350,228,206	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1	33,280,467	207,947,850	126,575,539	171,166,968	11,911,719	550,882,543	6.4	619,212,435	6.1	550,882,543	
4.2 Class 2		1,678,830		10,611,091		12,289,921	0.1	11,635,897	0.1	12,289,921	
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6	817,081					817,081	0.0			817,081	
4.7 Totals	34,097,548	209,626,680	126,575,539	181,778,059	11,911,719	563,989,545	6.6	630,848,332	6.2	563,989,545	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	94,455,898	753,929,565	431,893,565	642,445,884	134,783,297	2,057,508,209	23.9	2,159,833,819	21.3	2,057,508,209	
5.2 Class 2		19,578,644	27,640,050	36,665,728	18,576,055	102,460,477	1.2	104,663,379	1.0	102,460,477	
5.3 Class 3				9,956,886		9,956,886	0.1	9,755,700	0.1	9,956,886	
5.4 Class 4		6,583,787	3,600,000			10,183,787	0.1	5,430,362	0.1	10,183,787	
5.5 Class 5			5,341,414			5,341,414	0.1			5,341,414	
5.6 Class 6											
5.7 Totals	94,455,898	780,091,996	468,475,029	689,068,498	153,359,352	2,185,450,773	25.4	2,279,683,260	22.5	2,185,450,773	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	222,627,270	744,533,580	788,542,723	78,118,383	84,098,974	1,917,920,930	22.3	2,290,400,943	22.6	1,546,404,007	371,516,923
6.2 Class 2	83,487,770	321,917,436	519,607,208	33,585,489	144,680,086	1,103,277,989	12.8	1,360,072,880	13.4	818,593,744	284,684,245
6.3 Class 3	44,522,387	129,043,518	79,509,850	265,600		253,341,355	2.9	347,396,536	3.4	212,346,249	40,995,106
6.4 Class 4	3,531,824	143,407,963	51,485,762	72,993		198,498,542	2.3	206,031,616	2.0	192,628,645	5,869,897
6.5 Class 5	1,568,014	7,006,162	5,355,791	6,186,013	4,553,496	24,669,476	0.3	49,554,488	0.5	8,591,114	16,078,362
6.6 Class 6	2,419,950	14,813,076	58,492	165,806	18,348,971	35,806,295	0.4	28,934,841	0.3	16,107,902	19,698,393
6.7 Totals	358,157,215	1,360,721,735	1,444,559,826	118,394,284	251,681,527	3,533,514,587	41.1	4,282,391,304	42.3	2,794,671,661	738,842,926
7. Hybrid Securities											
7.1 Class 1		4,231,250			80,257,654	84,488,904	1.0	88,562,557	0.9	14,386,250	70,102,654
7.2 Class 2					49,727,787	49,727,787	0.6	69,191,310	0.7	43,058,500	6,669,287
7.3 Class 3								21,308,513	0.2		
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals		4,231,250			129,985,441	134,216,691	1.6	179,062,380	1.8	57,444,750	76,771,941
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1	202,470,461					202,470,461	2.4			202,470,461	
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals	202,470,461					202,470,461	2.4			202,470,461	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 584,371,340	3,128,664,610	1,474,950,618	1,295,999,508	311,051,644	6,795,037,720	79.0	XXX	XXX	6,353,418,143	441,619,577
9.2 Class 2	(d) 83,487,770	346,480,834	547,247,258	80,862,308	212,983,928	1,271,062,098	14.8	XXX	XXX	979,708,566	291,353,532
9.3 Class 3	(d) 44,522,387	129,043,518	79,509,850	10,222,486		263,298,241	3.1	XXX	XXX	222,303,135	40,995,106
9.4 Class 4	(d) 3,531,824	149,991,750	55,085,762	72,993		208,682,329	2.4	XXX	XXX	202,812,432	5,869,897
9.5 Class 5	(d) 1,568,014	7,006,162	10,697,205	6,186,013	4,553,496	(c) 30,010,890	0.3	XXX	XXX	13,932,528	16,078,362
9.6 Class 6	(d) 3,237,031	14,813,076	58,492	165,806	18,348,971	(c) 36,623,376	0.4	XXX	XXX	16,924,983	19,698,393
9.7 Totals	720,718,366	3,775,999,950	2,167,549,185	1,393,509,114	546,938,039	(b) 8,604,714,654	100.0	XXX	XXX	7,789,099,787	815,614,867
9.8 Line 9.7 as a % of Col. 6	8.4	43.9	25.2	16.2	6.4	100.0	XXX	XXX	XXX	90.5	9.5
10. Total Bonds Prior Year											
10.1 Class 1	404,082,956	2,899,534,391	2,681,656,607	1,488,961,845	443,134,722	XXX	XXX	7,917,370,521	78.1	7,378,100,775	539,269,746
10.2 Class 2	98,365,365	377,840,743	726,488,736	93,728,913	249,889,755	XXX	XXX	1,546,313,512	15.3	1,145,164,195	401,149,317
10.3 Class 3	44,134,230	136,201,076	174,598,419	11,527,024	12,000,000	XXX	XXX	378,460,749	3.7	331,814,321	46,646,428
10.4 Class 4	36,662,942	90,509,001	80,638,991	3,575,960	75,084	XXX	XXX	211,461,978	2.1	198,210,282	13,251,696
10.5 Class 5	8,234,049	20,383,214	5,176,047	6,298,435	9,462,743	XXX	XXX	(c) 49,554,488	0.5	23,415,487	26,139,001
10.6 Class 6	1,953,401	510,010	24,256	68,759	26,378,415	XXX	XXX	(c) 28,934,841	0.3	4,723,958	24,210,883
10.7 Totals	593,432,943	3,524,978,435	3,668,583,056	1,604,160,936	740,940,719	XXX	XXX	(b) 10,132,096,089	100.0	9,081,429,018	1,050,667,071
10.8 Line 10.7 as a % of Col. 8	5.9	34.8	36.2	15.8	7.3	XXX	XXX	100.0	XXX	89.6	10.4
11. Total Publicly Traded Bonds											
11.1 Class 1	513,313,397	2,952,361,788	1,379,813,670	1,268,597,819	239,331,467	6,353,418,141	73.8	7,378,100,775	72.8	6,353,418,141	XXX
11.2 Class 2	33,414,057	214,346,893	471,082,298	71,053,313	189,812,004	979,708,565	11.4	1,145,164,195	11.3	979,708,565	XXX
11.3 Class 3	37,009,746	108,454,868	66,881,634	9,956,886		222,303,134	2.6	331,814,321	3.3	222,303,134	XXX
11.4 Class 4	3,531,824	144,194,846	55,085,762			202,812,432	2.4	198,210,282	2.0	202,812,432	XXX
11.5 Class 5		2,703,614	9,166,414	2,062,500		13,932,528	0.2	23,415,487	0.2	13,932,528	XXX
11.6 Class 6	2,022,785	14,775,000			127,198	16,924,983	0.2	4,723,958	0.0	16,924,983	XXX
11.7 Totals	589,291,809	3,436,837,009	1,982,029,778	1,351,670,518	429,270,669	7,789,099,783	90.5	9,081,429,018	89.6	7,789,099,783	XXX
11.8 Line 11.7 as a % of Col. 6	7.6	44.1	25.4	17.4	5.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	6.8	39.9	23.0	15.7	5.0	90.5	XXX	XXX	XXX	90.5	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	71,057,943	176,302,822	95,136,948	27,401,689	71,720,177	441,619,579	5.1	539,269,746	5.3	XXX	441,619,579
12.2 Class 2	50,073,713	132,133,941	76,164,960	9,808,995	23,171,924	291,353,533	3.4	401,149,317	4.0	XXX	291,353,533
12.3 Class 3	7,512,641	20,588,650	12,628,216	265,600		40,995,107	0.5	46,646,428	0.5	XXX	40,995,107
12.4 Class 4		5,796,904		72,993		5,869,897	0.1	13,251,696	0.1	XXX	5,869,897
12.5 Class 5	1,568,014	4,302,548	1,530,791	4,123,513	4,553,496	16,078,362	0.2	26,139,001	0.3	XXX	16,078,362
12.6 Class 6	1,214,246	38,076	58,492	165,806	18,221,773	19,698,393	0.2	24,210,883	0.2	XXX	19,698,393
12.7 Totals	131,426,557	339,162,941	185,519,407	41,838,596	117,667,370	815,614,871	9.5	1,050,667,071	10.4	XXX	815,614,871
12.8 Line 12.7 as a % of Col. 6	16.1	41.6	22.7	5.1	14.4	100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.5	3.9	2.2	0.5	1.4	9.5	XXX	XXX	XXX	XXX	9.5

(a) Includes \$ 504,111,258 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ 34,232,814 current year, \$ 81,252,178 prior year of bonds with Z designations and \$, current year \$ 888,377,046 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ 10,649,925 current year, \$ 22,408,122 prior year of bonds with 5* designations and \$ 17,664,499 , current year \$ 75,613 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 202,470,461 ; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	12,509,843	1,203,922,026	24,660,591	384,579,944		1,625,672,404	18.9	2,362,029,174	23.3	1,625,672,404	
1.2 Residential Mortgage-Backed Securities											
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	12,509,843	1,203,922,026	24,660,591	384,579,944		1,625,672,404	18.9	2,362,029,174	23.3	1,625,672,404	
2. All Other Governments											
2.1 Issuer Obligations		7,208,280	1,963,707			9,171,987	0.1	9,395,424	0.1	9,171,987	
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals		7,208,280	1,963,707			9,171,987	0.1	9,395,424	0.1	9,171,987	
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	19,027,401	210,197,984	101,314,493	19,688,329		350,228,207	4.1	388,686,215	3.8	350,228,207	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals	19,027,401	210,197,984	101,314,493	19,688,329		350,228,207	4.1	388,686,215	3.8	350,228,207	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	34,097,548	209,626,680	126,575,539	181,778,059	11,911,719	563,989,545	6.6	630,848,331	6.2	563,989,545	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals	34,097,548	209,626,680	126,575,539	181,778,059	11,911,719	563,989,545	6.6	630,848,331	6.2	563,989,545	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	57,802,332	605,033,987	355,689,122	610,658,761	153,135,660	1,782,319,862	20.7	2,114,637,039	20.9	1,782,319,862	
5.2 Residential Mortgage-Backed Securities	35,888,654	67,514,108	18,240,505	6,623,290	210,444	128,477,001	1.5	163,301,375	1.6	128,477,001	
5.3 Commercial Mortgage-Backed Securities	39,673	190,131	327,807	1,134,621	13,247	1,705,479	0.0	1,744,847	0.0	1,705,479	
5.4 Other Loan-Backed and Structured Securities	725,240	107,353,769	94,217,596	70,651,825		272,948,430	3.2			272,948,430	
5.5 Totals	94,455,899	780,091,995	468,475,030	689,068,497	153,359,351	2,185,450,772	25.4	2,279,683,261	22.5	2,185,450,772	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations	141,546,117	764,646,168	1,131,341,141	23,173,726	223,828,333	2,284,535,485	26.5	3,021,055,879	29.8	1,960,190,799	324,344,686
6.2 Residential Mortgage-Backed Securities	87,995,277	114,781,457	51,188,735	38,342,430	18,077,936	310,385,835	3.6	402,086,236	4.0	305,107,680	5,278,155
6.3 Commercial Mortgage-Backed Securities	54,557,320	255,927,723	124,398,245	7,521,622		442,404,910	5.1	486,290,811	4.8	403,810,627	38,594,283
6.4 Other Loan-Backed and Structured Securities	74,058,503	225,366,388	137,631,705	49,356,506	9,775,256	496,188,358	5.8	372,958,380	3.7	125,562,554	370,625,804
6.5 Totals	358,157,217	1,360,721,736	1,444,559,826	118,394,284	251,681,525	3,533,514,588	41.1	4,282,391,306	42.3	2,794,671,660	738,842,928
7. Hybrid Securities											
7.1 Issuer Obligations					114,953,568	114,953,568	1.3	156,258,310	1.5	43,058,500	71,895,068
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities		4,231,250			15,031,873	19,263,123	0.2	22,804,070	0.2	14,386,250	4,876,873
7.5 Totals		4,231,250			129,985,441	134,216,691	1.6	179,062,380	1.8	57,444,750	76,771,941
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations	202,470,461					202,470,461	2.4			202,470,461	
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals	202,470,461					202,470,461	2.4			202,470,461	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	467,453,702	3,000,635,125	1,741,544,593	1,219,878,819	503,829,280	6,933,341,519	80.6	XXX	XXX	6,537,101,765	396,239,754
9.2 Residential Mortgage-Backed Securities	123,883,931	182,295,565	69,429,240	44,965,720	18,288,380	438,862,836	5.1	XXX	XXX	433,584,681	5,278,155
9.3 Commercial Mortgage-Backed Securities	54,596,993	256,117,854	124,726,052	8,656,243	13,247	444,110,389	5.2	XXX	XXX	405,516,106	38,594,283
9.4 Other Loan-Backed and Structured Securities	74,783,743	336,951,407	231,849,301	120,008,331	24,807,129	788,399,911	9.2	XXX	XXX	412,897,234	375,502,677
9.5 Totals	720,718,369	3,775,999,951	2,167,549,186	1,393,509,113	546,938,036	8,604,714,655	100.0	XXX	XXX	7,789,099,786	815,614,869
9.6 Line 9.5 as a % of Col. 6	8.4	43.9	25.2	16.2	6.4	100.0	XXX	XXX	XXX	90.5	9.5
10. Total Bonds Prior Year											
10.1 Issuer Obligations	360,201,075	2,840,285,873	3,273,394,648	1,524,780,112	684,248,664	XXX	XXX	8,682,910,372	85.7	7,884,713,472	798,196,900
10.2 Residential Mortgage-Backed Securities	124,469,443	275,678,587	84,621,492	61,874,174	18,743,917	XXX	XXX	565,387,613	5.6	557,979,170	7,408,443
10.3 Commercial Mortgage-Backed Securities	49,263,663	207,761,713	219,840,355	11,003,453	166,474	XXX	XXX	488,035,658	4.8	444,500,203	43,535,455
10.4 Other Loan-Backed and Structured Securities	59,498,761	201,252,262	90,726,562	6,503,197	37,781,666	XXX	XXX	395,762,448	3.9	194,236,171	201,526,277
10.5 Totals	593,432,942	3,524,978,435	3,668,583,057	1,604,160,936	740,940,721	XXX	XXX	10,132,096,091	100.0	9,081,429,016	1,050,667,075
10.6 Line 10.5 as a % of Col. 8	5.9	34.8	36.2	15.8	7.3	XXX	XXX	100.0	XXX	89.6	10.4
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	409,063,312	2,848,983,696	1,659,521,858	1,219,540,225	399,992,672	6,537,101,763	76.0	7,884,713,472	77.8	6,537,101,763	XXX
11.2 Residential Mortgage-Backed Securities	118,605,775	182,295,565	69,429,240	44,965,720	18,288,380	433,584,680	5.0	557,979,170	5.5	433,584,680	XXX
11.3 Commercial Mortgage-Backed Securities	44,510,362	246,634,848	113,223,028	1,134,621	13,247	405,516,106	4.7	444,500,203	4.4	405,516,106	XXX
11.4 Other Loan-Backed and Structured Securities	17,112,361	158,922,902	139,855,652	86,029,951	10,976,369	412,897,235	4.8	194,236,171	1.9	412,897,235	XXX
11.5 Totals	589,291,810	3,436,837,011	1,982,029,778	1,351,670,517	429,270,668	7,789,099,784	90.5	9,081,429,016	89.6	7,789,099,784	XXX
11.6 Line 11.5 as a % of Col. 6	7.6	44.1	25.4	17.4	5.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	6.8	39.9	23.0	15.7	5.0	90.5	XXX	XXX	XXX	90.5	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations	58,390,390	151,651,429	82,022,735	338,594	103,836,608	396,239,756	4.6	798,196,900	7.9	XXX	396,239,756
12.2 Residential Mortgage-Backed Securities	5,278,156					5,278,156	0.1	7,408,443	0.1	XXX	5,278,156
12.3 Commercial Mortgage-Backed Securities	10,086,631	9,483,006	11,503,024	7,521,622		38,594,283	0.4	43,535,455	0.4	XXX	38,594,283
12.4 Other Loan-Backed and Structured Securities	57,671,382	178,028,505	91,993,649	33,978,380	13,830,760	375,502,676	4.4	201,526,277	2.0	XXX	375,502,676
12.5 Totals	131,426,559	339,162,940	185,519,408	41,838,596	117,667,368	815,614,871	9.5	1,050,667,075	10.4	XXX	815,614,871
12.6 Line 12.5 as a % of Col. 6	16.1	41.6	22.7	5.1	14.4	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.5	3.9	2.2	0.5	1.4	9.5	XXX	XXX	XXX	XXX	9.5

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	542,020,842	400,528		541,620,314	
2. Cost of short-term investments acquired	17,905,618,954	436,234,864		17,469,384,090	
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	17,777,503,752	233,340,152		17,544,163,600	
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	670,136,044	203,295,240		466,840,804	
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	670,136,044	203,295,240		466,840,804	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: Pool of Short Term Assets

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1.	Book/adjusted carrying value, December 31, prior year (Line 9, prior year)	102,623,421
2.	Cost paid/(consideration received) on additions:	
	2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12	
	2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14	
3.	Unrealized valuation increase/(decrease):	
	3.1 Section 1, Column 17	(126,510,957)
	3.2 Section 2, Column 19	(105,035)(126,615,991)
4.	Total gain (loss) on termination recognized, Section 2, Column 22	(1,730,451)
5.	Considerations received/(paid) on terminations, Section 2, Column 15	(1,730,451)
6.	Amortization:	
	5.1 Section 1, Column 19	
	5.2 Section 2, Column 21	
7.	Adjustment to the book/adjusted carrying value of hedged item:	
	7.1 Section 1, Column 20	
	7.2 Section 2, Column 23	
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1 Section 1, Column 18	161,158
	8.2 Section 2, Column 20	161,158
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)	(23,831,413)
10.	Deduct nonadmitted assets	
11.	Statement value at end of current period (Line 9 minus Line 10)	(23,831,413)

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1.	Book/adjusted carrying value, December 31 of prior year	(11,604,808)
2.	Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote)	35,550,406
3.1	Change in variation margin on open contracts:	
	3.11 Section 1, Column 15, current year minus	(11,601,474)
	3.12 Section 1, Column 15, prior year	27,671,758(39,273,232)
3.2	Add:	
	Change in adjustment to basis of hedged item:	
	3.21 Section 1, Column 17, current year to date minus	
	3.22 Section 1, Column 17, prior year	
	Change in amount recognized:	
	3.23 Section 1, Column 16, current year to date minus	(11,601,474)
	3.24 Section 1, Column 16, prior year	27,671,758(39,273,232)(39,273,232)
3.3	Subtotal (Line 3.1 minus Line 3.2)	
4.1	Variation margin on terminated contracts during the year (Section 2, Column 16)	(196,770,544)
4.2:	Less:	
	4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) ..	
	4.22 Amount recognized (Section 2, Column 16)	(196,770,544)(196,770,544)
4.3	Subtotal (Line 4.1 minus Line 4.2)	
5.	Dispositions gains (losses) on contracts terminated in prior year:	
	5.1 Recognized	
	5.2 Used to adjust basis of hedged items	
6.	Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)	23,945,598
7.	Deduct total nonadmitted amounts	
8.	Statement value at end of current period (Line 6 minus Line 7)	23,945,598

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory	3	19,982,493	3	19,983,946	3	19,985,434	3	19,986,908	3	19,982,493
2. Add: Opened or Acquired Transactions.....										
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX	1,453	XXX	1,488	XXX	1,474	XXX	1,474	XXX	5,889
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory	3	19,983,946	3	19,985,434	3	19,986,908	3	19,988,382	3	19,988,382

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

		Book/Adjusted Carrying Value Check
1.	Part A, Section 1, Column 14.....	(23,831,415)
2.	Part B, Section 1, Column 14.....	(11,558,259)
3.	Total (Line 1 plus Line 2)	(35,389,674)
4.	Part D, Column 5	112,595,441
5.	Part D, Column 6	(136,426,856)
6.	Total (Line 3 minus Line 4 minus Line 5)	(11,558,259)
		Fair Value Check
7.	Part A, Section 1, Column 16	(26,496,443)
8.	Part B, Section 1, Column 13	
9.	Total (Line 7 plus Line 8)	(26,496,443)
10.	Part D, Column 8	111,632,211
11.	Part D, Column 9	(138,128,654)
12.	Total (Line 9 minus Line 10 minus Line 11)	
		Potential Exposure Check
13.	Part A, Section 1, Column 21	46,506,800
14.	Part B, Section 1, Column 19	27,734,500
15.	Part D, Column 11	46,506,800
16.	Total (Line 13 plus Line 14 minus Line 15)	27,734,500

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year			
2. Cost of cash equivalents acquired			
3. Accrual of discount			
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals			
6. Deduct consideration received on disposals			
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)			
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Line 10 minus Line 11)			

NONE

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (13-11-12)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
1100 Walnut St Garage		Des Moines	Iowa	04/30/2001	12/31/2001	6,149,421		5,564,636	4,404,039	238,506			(238,506)		1,782,358	1,829,537
1100 Locust		Des Moines	Iowa	04/30/2001	12/31/2011	152,079,135		98,392,528	122,000,000	3,287,937			(3,287,937)		13,349,185	13,001,505
1321 Mulberry Street		Des Moines	Iowa	03/18/2011	12/31/2011	200,000		200,000	200,000							49,211
1200 Locust		Des Moines	Iowa	12/30/2001	12/31/2001	1,983,400		44,447,922	1,983,400	1,289,646			(1,289,646)		6,348,210	5,825,536
1 parcel bounded by Nationwide Blvd., High, Chestnut and Front Sts.		Columbus	Ohio	01/01/1976	12/31/2011	124,181,404		81,941,093	88,200,000	6,038,650			(6,038,650)		20,774,963	11,713,927
204 12th Street		Des Moines	Iowa	02/08/2008	12/31/2008	2,615,396		5,290,970	2,615,396	215,886			(215,886)		801,605	622,795
Delaware Bank, Land with Building		Lewis Center	Ohio	01/01/1998	12/31/2007	2,112,085		1,436,378	1,245,000	34,802			(34,802)		27,409	90,962
Data Center North		Lewis Center	Ohio	06/30/1986	12/31/2011	63,337,721		35,943,443	58,800,000	3,869,839			(3,869,839)		8,479,308	8,491,212
Training Ctr., Powell Rd & US 23, totaling 39,172 sq ft		Lewis Center	Ohio	01/01/1960	12/31/2001	23,076,460		14,612,642	15,398,878	539,825			(539,825)		2,688,874	2,095,017
280 Plaza N High St		Columbus	Ohio	01/01/1996	12/31/2011	26,900,342		22,910,042	23,965,000	1,009,938			(1,009,938)		1,690,307	2,420,606
215 N. Front St		Columbus	Ohio	01/01/1998	12/31/2005	19,235,485		14,508,348	7,750,000	536,575			(536,575)		1,905,577	1,421,356
Plaza 3 and Atrium		Columbus	Ohio	01/01/1989	12/31/2011	116,600,880		73,285,753	54,000,000	4,256,225			(4,256,225)		14,803,841	13,863,535
Airport Hangar Building		Columbus	Ohio	01/01/2002	12/31/2002	14,148,487		9,644,896	10,750,718	553,572			(553,572)		1,587,094	1,451,778
New Albany Land, lot 45		New Albany	Ohio	11/25/2008	12/31/2008	5,000,060		69,822,862	5,000,060							484,481
Atrium - Admin		Columbus	Ohio	01/01/1989	12/31/2011	15,901,886		9,484,967	6,000,000	273,734			(273,734)		79,289	903,247
9201 Columbus Pike (23 & Powell Bldg)		Lewis Center	Ohio	02/20/2009	12/31/2009	137,241		850,394	137,241	34,962			(34,962)		92,347	95,096
800 Graves Mill		Lynchburg	Virginia	01/01/1981	12/31/2007	9,274,207		4,873,412	7,450,000	287,917			(287,917)		1,751,607	1,643,108
1000 Nationwide		Harrisburg	Pennsylvania	01/01/1980	12/31/2008	17,998,915		7,009,447	12,000,000	557,001			(557,001)		2,870,971	2,487,803
4401 Creedmoor		Raleigh	North Carolina	01/01/1987	12/31/2001	10,903,237		3,782,744	6,628,088	301,475			(301,475)		2,704,277	2,447,660
3300 SW Williston		Gainesville	Florida	01/01/1979	12/31/2011	9,614,259		6,527,891	23,450,000	493,694			(493,694)		3,791,321	3,399,205
8899 N Gainey Center Drive, Unit 145		Scottsdale	Arizona	01/31/2006	12/31/2006	282,000		179,187	206,359							
Gainey II - 8877 N. Gainey Center Drive		Scottsdale	Arizona	07/31/2007	12/31/2011	27,485,668		(808,011)	39,000,000	1,140,102			(1,140,102)		4,487,610	4,449,778
1000 Market NE		Canton	Ohio	01/01/1981	12/31/2007	22,393,959	16,282,981	10,889,308	(13,682,981)	528,789		261,270	(267,519)		2,249,504	2,293,903
1200 Mulberry		Des Moines	Iowa	06/01/2007	12/31/2007	4,023,873		4,115,202	5,500,000	5,018			(5,018)		1,589,113	1,467,637
151 Hyatt Resort Dr, Rogers Road		San Antonio	Texas	02/24/2011	01/01/2011	11,635,185		27,752,925	3,923,873							41,329
Other Aggregated					12/31/2011		(55,360)	107,415							284,703	65,073
0299999. Property occupied by the reporting entity - Administrative						687,270,706	16,227,621	552,766,394	486,925,071	25,494,093		261,270	(25,232,823)		94,139,473	82,655,297
0399999. Total Property occupied by the reporting entity						687,270,706	16,227,621	552,766,394	486,925,071	25,494,093		261,270	(25,232,823)		94,139,473	82,655,297
1300 Walnut Street		Des Moines	Iowa	03/18/2011	01/01/2011	2,544,421		2,753,283	2,544,421				(53,231)		12,710	(132,585)
1300 Locust Street		Des Moines	Iowa	12/17/2007	12/31/2007	498,368		479,894	498,368	4,807			(4,807)			14,735
225 North Front St., Parking Garage		Columbus	Ohio	01/01/1980	12/31/2010	26,630,901		18,727,654	16,218,000	718,878			(718,878)			957,911
N. Front St., Parking Garage		Columbus	Ohio	01/01/1998	12/31/2010	14,471,037		6,595,415	14,382,000	512,317			(512,317)		1,797,415	296,510
Hickory St. Garage		Columbus	Ohio	01/01/1978	12/31/2010	7,938,496		5,941,526	4,300,000	198,164			(198,164)		280,620	279,030
5151 Blazer Parkway		Dublin	Ohio	03/26/2004	12/31/2005	3,672,725		3,672,725	3,450,000							135,960
7830 Highway 72 West/ 100 North Airport Road, Jasper Walgreens		Jasper	Alabama	12/21/2005	12/31/2006	4,300,363		3,869,937	6,134,617	76,551			(76,551)			(32,808)
Southpot Plaza		Indianapolis	Indiana	07/16/2009	12/31/2009	5,651,732		5,449,698	8,950,000	80,814			(80,814)			
Other Aggregated								(15,983)		15,983			(15,983)			6,226,525
0499999. Properties held for the production of income						65,708,043		47,474,149	56,477,406	1,660,745			(1,660,745)		2,090,745	7,745,268
700 N Cotner		Lincoln	Nebraska	01/01/1970	12/31/2011	4,226,009		1,695,174	2,600,000							467,261
Other Aggregated																
0599999. Properties held for sale						4,226,009		1,695,174	2,600,000							467,261
0699999 - Totals						757,204,758	16,227,621	601,935,717	546,002,477	27,154,838		261,270	(26,893,568)		96,230,218	90,867,826

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
1100 Walnut St Garage	Des Moines	Iowa	..04/30/2001 .....	.....	.....	.....	..5,564,636	126,735
1100 Locust	Des Moines	Iowa	..04/30/2001 .....	.....	.....	.....	..98,392,528	164,649
1321 Mulberry Street	Des Moines	Iowa	..03/18/2011 .....	.....	.....	.....	..200,000	200,000
1 parcel bounded by Nationwide Blvd., High, Chestnut and Front Sts.	Columbus	Ohio	..01/01/1976 .....	.....	.....	.....	..81,941,093	16,526,204
Data Center North	Lewis Center	Ohio	..06/30/1986 .....	.....	.....	.....	..35,943,443	1,624,904
Training Ctr., Powell Rd & US 23, totaling 39,172 sq ft	Lewis Center	Ohio	..01/01/1960 .....	.....	.....	.....	..14,612,642	1,128,233
280 Plaza N High St	Columbus	Ohio	..01/01/1996 .....	.....	.....	.....	..22,910,042	8,844,403
Airport Hangar Building	Columbus	Ohio	..01/01/2002 .....	.....	.....	.....	..9,644,896	249,442
New Albany Land, lot 45	New Albany	Ohio	..11/25/2008 .....	.....	.....	.....	..69,822,862	61,731,125
1000 Nationwide	Harrisburg	Pennsylvania	..01/01/1980 .....	.....	.....	.....	..7,009,447	230,832
3300 SW Williston	Gainesville	Florida	..01/01/1979 .....	.....	.....	.....	..6,527,891	1,793,289
151 Hyatt Resort Dr, Rogers Road	San Antonio	Texas	..02/24/2011 .....	.....	.....	.....	..27,752,925	14,814,963
215 N. Front St	Columbus	Ohio	..01/01/1998 .....	.....	.....	.....	..14,508,348	14,770
1200 Locust	Des Moines	Iowa	..12/30/2001 .....	.....	.....	.....	..44,447,922	2,532
Plaza 3 and Atrium	Columbus	Ohio	..01/01/1989 .....	.....	.....	.....	..73,285,753	3,606,821
800 Graves Mill	Lynchburg	Virginia	..01/01/1981 .....	.....	.....	.....	..4,873,412	13,753,607
4401 Creedmoor	Raleigh	North Caroline	..01/01/1987 .....	.....	.....	.....	..3,782,744	180,383
Gainey II – 8877 N. Gainey Center Drive	Scottsdale	Arizona	..07/31/2007 .....	.....	.....	.....	..(808,011)	1,452,261
1000 Market NE	Canton	Ohio	..01/01/1981 .....	.....	.....	.....	..10,889,308	123,358
1300 Walnut Street	Des Moines	Iowa	..03/18/2011 .....	.....	.....	.....	..2,753,283	2,956,392
Other Aggregate	0	0 .....	.....	.....	.....	.....	.....	.....
Aggregate encumbrances	0	0 .....	.....	.....	.....	.....261,270 .....	.....	.....
0199999. Acquired by Purchase						261,270	534,055,164	129,524,903
1200 Locust	Des Moines	Iowa	..12/30/2001 .....	.....	.....	.....	.....	.....(1,224,583)
Plaza 3 and Atrium	Columbus	Ohio	..01/01/1989	0 .....	.....	.....	.....	.....(1,405,124)
Gainey II – 8877 N. Gainey Center Drive	Scottsdale	Arizona	..07/31/2007	0 .....	.....	.....	.....	.....(58,500)
1300 Walnut Street	Des Moines	Iowa	..03/18/2011	0 .....	.....	.....	.....	.....(149,879)
1 parcel bounded by Nationwide Blvd., High, Chestnut and Front Sts.	Columbus	Ohio	..01/01/1976 .....	.....	.....	.....	.....	.....(7,154,279)
1100 Locust	Des Moines	Iowa	..04/30/2001 .....	.....	.....	.....	.....	.....(31,172)
225 North Front St., Parking Garage	Columbus	Ohio	..01/01/1980 .....	.....	.....	.....	..18,727,654	(93,730)
N. Front St., Parking Garage	Columbus	Ohio	..01/01/1998 .....	.....	.....	.....	..6,595,415	93,730
0299999. Acquired by Internal Transfer							25,323,069	(10,023,537)
0399999 - Totals						261,270	559,378,233	119,501,366

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1	Location		4	5	6	7	8	Change in Book/Adjusted Carrying Value Less Encumbrances					14	15	16	17	18	19	20
	2	3						9	10	11	12	13							
Description of Property	City	State	Disposal Date	Name of Purchaser	Actual Cost	Expended for Additions, Permanent Improvements and Changes in Encumbrances	Book/Adjusted Carrying Value Less Encumbrances Prior Year	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in Book/Adjusted Carrying Value (11-9-10)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	Book/Adjusted Carrying Value Less Encumbrances on Disposal	Amounts Received During Year	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Collin Creek Corp. Center 1	Dallas	Texas	.04/29/2011	Plano Independent School District	7,599,738		5,146,073	23,974			(23,974)		5,122,099	5,969,630		847,531	847,531		(195,000)
1 parcel 50 W. Nationwide Blvd., totaling 1.644 acres	Columbus	Ohio	.12/12/2011	10 W. Nationwide, LLC	4,414,402		4,110,369	13,813			(13,813)		4,096,556	4,096,620		64	64	52,515	3,687
High St Walkway	Columbus	Ohio	.12/12/2011	10 W. Nationwide, LLC	100,000		100,000						100,000	100,000					68,548
Aggregated Adjustments				Impairment												(139,168)	(139,168)		
0199999. Property Disposed					12,114,140		9,356,442	37,787			(37,787)		9,318,655	10,166,250		708,427	708,427	52,515	(122,765)
0399999 - Totals					12,114,140		9,356,442	37,787			(37,787)		9,318,655	10,166,250		708,427	708,427	52,515	(122,765)

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
00-100038		VISTA	CA		08/31/2000	8.640	837,668						2,199,315	03/24/2006
00-1000104		AUSTELL	GA		06/30/2009	8.000	12,954,980		76,582				20,930,000	12/21/1999
00-1000127		LOVELAND	OH		03/22/2000	8.850	69,087						2,869,567	02/03/2000
00-1000267		RICHMOND	VA		11/14/2000	6.120	465,967						1,682,424	07/28/2000
00-1000391		BROOKLYN	OH		01/11/2001	8.340	3,290,206						6,666,667	11/15/2000
00-1000449		EAST MEADOW	NY		12/29/2000	8.310	3,717,733						6,117,688	12/21/2000
00-1000450		MIDLAND PARK	NJ		12/29/2000	8.310	3,553,215						5,882,572	12/22/2000
00-1000460		PORT RICHEY	FL		03/07/2001	8.080	2,184,148						7,660,000	06/25/2005
00-1000508		PLANO	TX		03/06/2001	6.190	1,960,078						8,110,000	02/22/2001
00-1000570		WEST PALM BEACH	FL		06/20/2001	7.320	854,562						2,677,143	05/02/2001
00-1000714		CLOSTER	NJ		11/08/2001	7.740	1,709,621						3,391,045	09/14/2001
00-1000791		MILWAUKEE	WI		12/17/2001	7.050	657,218						2,390,000	12/04/2001
00-1000799		TEMPE	AZ		02/01/2002	6.990	1,582,069						2,530,000	12/21/2001
00-1000802		TEMPE	AZ		02/01/2002	6.990	1,582,069						2,510,000	12/21/2001
00-1000804		DAVENPORT	IA		02/14/2002	7.000	2,037,529						3,850,000	12/20/2001
00-1000869		CINCINNATI	OH		03/13/2002	7.680	311,063						6,650,000	02/15/2002
00-1000926		MARIETTA	GA		12/23/2002	6.550	1,373,810						2,268,846	12/13/2002
00-1000934		VISTA	CA		04/18/2002	6.850	1,032,557						2,360,000	03/25/2002
00-1000969		NORTH BERGEN	NJ		05/31/2002	7.590	1,829,563						6,011,633	04/30/2002
00-1000999		AURORA	CO		03/03/2004	6.580	2,491,160						3,760,000	09/20/2002
00-1001038		ITHACA	NY		10/01/2002	6.780	8,993,756						17,655,884	08/01/2007
00-1001063		OCEOLA TOWNSHIP	MI		03/14/2003	6.840	1,444,893						2,660,000	08/15/2002
00-1001090		MASON	OH		12/20/2002	5.960	8,158,526						11,873,061	11/07/2002
00-1001099		SENECA	SC		11/01/2002	6.240	3,284,823						6,570,000	10/07/2002
00-1001106		PLYMOUTH	MI		11/13/2002	6.220	1,198,154						1,929,231	10/14/2002
00-1001152		DALLAS	TX		12/20/2002	6.330	3,430,657						6,232,921	11/22/2002
00-1001164		CHESTERFIELD	VA		11/20/2002	5.690	5,109,029						15,301,818	11/05/2002
00-1001203		NILES	IL		12/30/2002	5.890	2,572,115						4,003,636	12/19/2002
00-1001310		SOLOM	OH		04/28/2003	5.390	1,054,205						2,864,000	03/24/2003
00-1001328		MILFORD	OH		08/29/2003	5.410	1,607,058						4,230,833	06/05/2008
00-1100010		KENTWOOD	MI		06/23/2003	5.740	6,228,231						13,380,000	06/09/2003
00-1100028		NEW YORK	NY		08/07/2003	5.060	4,400,970						11,510,000	07/15/2005
00-1100045		RANCHO BERNARDO	CA		07/24/2003	5.680	1,210,139						2,799,999	06/03/2003
00-1100064		SAN MATEO	CA		08/06/2003	5.360	802,471						1,282,857	07/08/2003
00-1100073		SAN FRANCISCO	CA		08/06/2003	5.070	796,263						1,298,000	06/17/2003
00-1100074		SAN DIEGO	CA		08/07/2003	5.320	801,622						1,466,667	07/08/2003
00-1100106		WINTERPARK	FL		01/29/2004	5.990	3,286,678		103,315				14,510,000	01/09/2004
00-1100107		WINTERPARK	FL		11/24/2004	6.150	2,826,211		86,454				14,510,000	01/09/2004
00-1100109		MILFORD	OH		09/23/2003	5.350	604,007						1,382,549	08/01/2003
00-1100112		JUPITER	FL		11/26/2003	5.900	2,627,685						6,193,846	11/14/2006
00-1100121		WAYNE	NJ		12/01/2003	6.080	1,471,546						2,581,333	10/10/2003
00-1100132		BRIGHTON	MI		10/09/2003	6.020	1,646,303						7,118,470	02/04/2005
00-1100159		WOODLAWN	MD		02/27/2004	5.560	1,231,622						2,074,790	02/25/2004
00-1100217		LAS VEGAS	NV		12/30/2003	5.990	1,773,489						2,919,106	11/08/2003
00-1100218		ALEXANDRIA	VA		11/10/2003	5.440	4,000,000						5,115,131	11/03/2003
00-1100220		RENTON	WA		01/14/2004	5.750	4,381,975						6,686,391	12/30/2003
00-1100225		EDGEWATER	NJ		12/17/2003	5.660	5,950,068						19,938,427	05/03/2005
00-1100226		INDIANAPOLIS	IN		10/24/2003	5.670	2,000,000						3,747,475	10/21/2003
00-1100230		LAKE OSWEGO	OR		01/14/2004	5.750	1,752,790						2,563,331	12/23/2003
00-1100232		RIALTO	CA		11/21/2003	5.700	484,753						1,730,774	01/06/2006
00-1100243		ALBUQUERQUE	NM		01/29/2004	5.600	819,509						1,333,333	11/15/2003
00-1100245		INDIANAPOLIS	IN		12/23/2003	5.700	2,693,482						3,750,628	12/11/2003
00-1100246		INDIANAPOLIS	IN		12/29/2003	5.700	5,386,963						7,516,667	12/11/2003
00-1100266		CLARKSVILLE	IN		03/25/2004	5.820	7,728,979						16,200,000	12/22/2003
00-1100267		LEXINGTON	KY		12/15/2003	6.180	1,657,142			824,200			2,668,571	11/17/2003
00-1100270		NEW BEDFORD	MA		12/03/2003	5.900	3,328,401						4,750,000	11/06/2003
00-1100297		WARREN	MI		01/20/2004	6.130	5,758,000						23,580,000	01/15/2004
00-1100474		SOUTHGATE	MI		06/22/2004	4.750	4,197,095		308,498				17,250,000	06/11/2004
00-1100512		MESA	AZ		08/24/2004	5.690	2,243,173						6,000,000	07/13/2004
00-1100565		MEMPHIS	TN		11/24/2004	6.550	1,359,353						3,242,633	11/24/2004
00-1100570		FT. THOMAS	KY		09/21/2004	5.690	1,910,518						3,057,160	08/23/2004
00-1100583		BOSTON	MA		09/27/2004	6.250	4,249,312						6,291,237	09/17/2004

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

1	2	Location		5	6	7	8	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest	Book Value/Recorded Investment Excluding Accrued Interest	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
00-1100597		MENTOR	OH		11/18/2004	5.550	843,023						1,398,784	10/14/2004
00-1100606		REDONDO BEACH	CA		12/22/2004	6.020	2,704,534						5,343,408	12/06/2004
00-1100638		FARMINGTON HILLS	MI		11/03/2004	4.980	1,236,381						2,260,000	11/03/2004
00-1100678		MOKENA	IL		11/22/2004	5.470	1,680,604						2,527,711	11/15/2004
00-1100682		MENLO PARK	CA		07/10/2006	5.730	3,320,681						11,555,254	11/10/2004
00-1100696		KANSAS CITY	MO		11/22/2004	5.690	1,681,576			411,057			4,657,753	09/14/2007
00-1100705		NORTH READING	MA		12/01/2004	5.120	3,000,000						4,620,000	11/29/2004
00-1100733		WEST VAIL	CO		03/24/2005	5.360	2,230,580						3,550,000	03/18/2005
00-1100740		TAMPA	FL		02/25/2005	5.710	1,558,594						2,970,588	02/21/2005
00-1100762		BEAVERTON	OR		06/21/2005	5.290	4,479,452						8,352,857	05/18/2005
00-1100770		KANSAS CITY	MO		03/28/2005	5.400	963,417						1,657,161	03/10/2005
00-1100815		NAPLES	FL		09/29/2011	5.830	892,939		122,421				1,690,000	04/28/2005
00-1100828		VARIOUS CITIES	TN		07/08/2005	6.020	4,094,458						7,524,592	05/26/2005
00-1100844		ORLAND PARK	IL		07/22/2005	5.140	785,504						1,837,778	05/17/2005
00-1100865		ANN ARBOR	MI		07/20/2005	5.270	3,419,536						9,640,381	07/07/2005
00-1100879		SALT LAKE CITY	UT		10/28/2005	5.330	1,725,123						2,669,091	07/06/2005
00-1100886		NEW ALBANY	IN		08/18/2005	5.330	2,139,765						3,593,407	06/25/2005
00-1100904		DENVER	CO		08/29/2005	5.150	2,565,265						17,272,500	07/22/2005
00-1100905		AUSTIN	TX		07/07/2005	5.030	1,470,403						1,881,176	07/05/2005
00-1100925		PLANO	TX		09/15/2005	5.160	7,000,000						10,938,667	08/30/2005
00-1100927		ANN ARBOR	MI		08/09/2005	4.980	1,788,295						3,745,946	07/07/2005
00-1100930		DACULA	GA		08/12/2005	4.900	3,782,500						25,848,825	06/08/2005
00-1100932		BELLEVUE	WA		08/30/2005	4.870	2,625,505						5,123,907	08/04/2005
00-1100934		CARMEL	IN		06/29/2010	5.300	1,527,565		77,682				5,340,000	10/11/2005
00-1100947		ELDERSBURG	MD		08/31/2005	5.290	1,886,415						2,820,278	08/15/2005
00-1100952		KANSAS CITY	KS		08/18/2005	5.080	3,287,483						5,479,898	07/13/2005
00-1100955		SAVANNAH	GA		08/18/2005	6.350	7,175,724		343,695				14,310,518	08/18/2005
00-1100956		BRIDGEPORT	NJ		09/16/2005	5.150	2,000,000						12,500,958	08/04/2005
00-1100957		BRIEDGEPORT	NJ		09/16/2005	5.150	2,000,000						3,182,545	08/04/2005
00-1100958		JANESVILLE	WI		11/01/2005	5.440	800,501						2,173,333	08/27/2005
00-1100962		SAN FRANCISCO	CA		09/15/2005	5.200	1,201,456						4,953,529	06/03/2005
00-1100965		DALLAS	TX		08/31/2005	5.180	10,000,000						16,172,793	08/19/2005
00-1100970		DENVER	CO		09/26/2005	5.430	7,745,807						10,475,000	09/09/2005
00-1100989		BRIDGETON	MO		10/13/2005	5.560	1,043,297						1,630,000	08/17/2005
00-1100993		TALLHASSEE	FL		10/11/2005	5.320	6,593,550		205,932				12,770,000	09/14/2005
00-1100996		BRIDGEPORT	NJ		09/16/2005	5.270	2,000,000						14,909,091	08/12/2005
00-1100998		OXNARD	CA		10/11/2005	5.400	950,076						2,265,000	09/15/2005
00-1101004		REDLANDS	CA		10/18/2005	5.430	1,728,389						2,642,254	09/02/2005
00-1101012		LEXINGTON	KY		11/30/2005	5.110	1,987,095						4,757,692	10/20/2005
00-1101026		ALPHARETTA	GA		10/19/2005	5.100	4,000,000						5,046,400	10/05/2005
00-1101027		KING OF PRUSSIA	PA		11/18/2005	5.140	4,772,670						7,176,316	09/29/2005
00-1101039		GREENVILLE	SC		01/25/2006	5.120	10,000,000						15,054,545	01/05/2006
00-1101054		OCOCEE	FL		09/29/2010	5.860	3,889,254		117,154				8,500,000	01/06/2006
00-1101199		CHARLOTTE	NC		05/23/2006	6.320	4,901,052						26,310,941	05/17/2006
00-1101369		FONTANA	CA		03/31/2010	6.070	3,980,205						8,580,000	01/02/2007
00-1101415		SAN DIEGO	CA		03/06/2007	6.120	3,564,101						6,740,000	02/16/2007
00-1101520		FT. MYERS	FL		09/29/2010	6.360	8,642,104		478,158				16,950,000	08/08/2007
00-1101624		LINCOLNTON	NC		12/26/2007	6.130	17,942,796				218,554		28,360,000	12/21/2007
00-1101638		LAKE ELSINORE	CA		04/25/2008	6.800	6,797,411				119,097		9,330,000	04/18/2008
00-1101642		LOS ANGELES	CA		10/30/2008	6.330	5,169,786				58,610		11,500,000	06/17/2008
00-1101655		LOS ANGELES	CA		10/30/2008	10.000	579,067						11,500,000	06/17/2008
00-1101667		AUSTELL	GA		11/05/2009	12.000	932,653						20,930,000	12/21/1999
03-0307261		GAINESVILLE	FL		08/11/1995	5.640	1,498,418						2,783,742	05/04/1995
03-0312086		TALLHASSEE	FL		03/31/2010	7.250	4,770,677			3,677			20,000,000	12/01/2009
00-1000645		KNOXVILLE	TN		09/29/2010	7.790	1,975,487			155			5,760,000	11/30/2004
00-1100664		KNOXVILLE	TN		09/29/2010	7.250	856,852			230			5,760,000	11/30/2004
00-1101768		NAPLES	FL		09/29/2011	10.830	17,061		2,250				1,690,000	04/28/2005
00-1101391		JACKSONVILLE	FL		05/01/2007	5.750	6,171,569	2,321,137					19,200,000	04/11/2007
00-1101392		JACKSONVILLE	FL		03/02/2007	5.800	11,669,670	2,329,239					40,170,000	02/15/2007
00-1101438		JACKSONVILLE	FL		03/02/2007	5.800	5,630,414	863,625					40,170,000	02/15/2007
0599999. Mortgages in good standing - Commercial mortgages-all other							386,633,005	5,514,000	2,750,403	411,057	396,261		960,842,278	XXX
00-1101730		DALLAS	TX		12/30/2010	11.000	8,985,171						46,200,000	12/06/2010

SCHEDULE B - PART 1

1	2	Location		5	6	7	8 Book Value/Recorded Investment Excluding Accrued Interest	Change in Book Value/Recorded Investment					14	15
		3	4					9	10	11	12	13		
Loan Number	Code	City	State	Loan Type	Date Acquired	Rate of Interest		Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book Value	Value of Land and Buildings	Date of Last Appraisal or Valuation
00-1101769		HERNDON	VA		..06/06/2011	..12.500	..15,936,347				..1,007,347		..119,000,000	..04/13/2011
00-1101770		GRAPEVINE	TX		..07/01/2011	..12.500	..4,540,759				..46,812			
00-1101773		RALEIGH	NC		..08/09/2011	..13.500	..4,823,410						..57,000,000	..06/01/2011
00-1101798		CORVALLIS	OR		..11/16/2011	..14.000	..2,284,123				..25,473		..19,200,000	..10/14/2011
00-1101805		CHARLOTTE	NC		..11/18/2011	..12.500	..2,636,711				..24,490			
0699999. Mortgages in good standing - Mezzanine Loans							39,206,522				1,104,121		241,400,000	XXX
0899999. Total Mortgages in good standing							425,839,527	5,514,000	2,750,403	411,057	1,500,382		1,202,242,278	XXX
03-4002230		CLEARWATER	FL		..09/22/1999	5.000	4,813,977				30,474		12,607,087	08/11/1999
00-1101668		DAYTONA BEACH SHORES	FL		..10/01/2009	6.250	15,632,372				1,417,323		32,458,909	02/08/2007
00-1101537		SPRINGFIELD	VA		..09/13/2007	2.000	7,526,920				108,603		19,670,000	08/06/2007
00-1101437		STAMFORD	CT		..03/01/2007	1.000	14,789,057				166,619		40,208,391	02/28/2007
00-1101343		SARASOTA	FL		..12/07/2006	5.100	6,405,644				742,786	1,130,493	14,450,000	11/27/2006
00-1101344		TAMPA	FL		..11/21/2006	4.000	14,526,379			2,369,162			35,670,000	11/14/2006
00-1000192		SHAKER HEIGHTS	OH		..05/15/2000	0.000	350,000						10,880,000	05/01/2000
00-1000627		JACKSONVILLE	FL		..10/19/2001	7.480	3,981,142		227,103				9,040,000	08/28/2001
00-1002016		OBETZ	OH		..06/30/2009	2.250	3,050,000				190,622		6,880,000	02/13/2003
00-1100034		WARWICK	RI		..05/30/2003	4.000	5,036,613		389,406				18,181,466	05/02/2003
00-1100291		TROY	MI		..06/30/2009	4.000	2,369,635		77,015				6,200,000	01/07/2004
00-1100645		THOUSAND OAKS	CA		..11/18/2004	6.500	17,320,382						24,961,525	10/22/2004
00-1100940		ROYAL PALM BEACH	FL		..08/31/2005	4.750	4,920,443		332,696				11,171,111	08/04/2005
1399999. Restructured mortgages - Commercial mortgages-all other							100,722,563		5,370,511	2,738,438			242,378,489	XXX
00-1101628		FORTH WORTH	TX		..11/21/2007	14.000	2,506,850						8,028,290	10/02/2007
00-1101654		BENBROOK	TX		..09/17/2008	15.000	2,077,572						24,961,525	07/02/2008
1499999. Restructured mortgages - Mezzanine Loans							4,584,422						30,989,815	XXX
1699999. Total - Restructured Mortgages							105,306,985		5,370,511	2,738,438			273,368,304	XXX
00-1101555		SCOTTSDALE	AZ		..03/31/2009	6.300	6,757,063	(1,242,746)		360,657				
00-1101556		SCOTTSDALE	AZ		..03/31/2009	6.600	2,452,552	(614,320)		137,494				
2199999. Mortgages with overdue interest over 90 days-Commercial mortgages-all other							9,209,615	(1,857,066)	498,151					XXX
2499999. Total - Mortgages with overdue interest over 90 days														

1.	Mortgages in good standing \$	unpaid taxes \$	interest due and unpaid.
2.	Restructured mortgages \$	unpaid taxes \$	interest due and unpaid.
3.	Mortgages with overdue interest over 90 days not in process of foreclosure \$	unpaid taxes \$	87,692 interest due and unpaid.
4.	Mortgages in process of foreclosure \$	unpaid taxes \$	28,599 interest due and unpaid.

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Rate of Interest	7 Actual Cost at Time of Acquisition	8 Additional Investment Made After Acquisition	9 Value of Land and Buildings
	2 City	3 State						
00-1000634	SALT LAKE CITY	UT		09/29/2011	8.020	2,661,486		5,000,000
00-1100010	KENTWOOD	MI		12/30/2011	5.740	6,228,231		13,380,000
00-1100297	WARREN	MI		12/30/2011	6.130	5,758,000		23,580,000
00-1100474	SOUTHGATE	MI		09/29/2011	4.750	3,888,597		17,250,000
00-1100815	NAPLES	FL		09/29/2011	5.830	770,518		1,690,000
00-1101415	SAN DIEGO	CA		12/30/2011	6.120	3,564,101		6,740,000
03-4000870	TAYLOR	MI			8.530		215,831	10,979,000
00-1101768	NAPLES	FL		09/29/2011	10.830	14,811		1,690,000
0599999. Mortgages in good standing - Commercial mortgages-all other						22,885,744	215,831	80,309,000
00-1101730	DALLAS	TX			11.000		895,171	
00-1101731	DALLAS	TX			11.000		755,066	
00-1101732	HOUSTON	TX			11.000		785,967	
00-1101769	HERNDON	VA		06/06/2011	12.500	14,929,000		
00-1101770	GRAPEVINE	TX		07/01/2011	12.500	2,264,918	2,229,029	
00-1101773	RALEIGH	NC		08/09/2011	13.500	2,157,298	2,666,112	
00-1101798	CORVALLIS	OR		11/16/2011	14.000	2,258,651		
00-1101805	CHARLOTTE	NC		11/18/2011	12.500	2,612,221		
0699999. Mortgages in good standing - Mezzanine Loans						24,222,088	7,331,345	
0899999. Total Mortgages in good standing						47,107,831	7,547,176	80,309,000
00-1100645	THOUSAND OAKS	CA			6.500		455,771	24,961,525
00-1101537	SPRINGFIELD	VA		09/29/2011	2.000	7,418,317		19,670,000
1399999. Restructured mortgages - Commercial mortgages-all other						7,418,317	455,771	44,631,525
1699999. Total - Restructured Mortgages						7,418,317	455,771	44,631,525
2499999. Total - Mortgages with overdue interest over 90 days								
00-1100704	FORT MYERS	FL		12/30/2011	4.950	5,563,000		13,500,000
2999999. Mortgages in process of foreclosure-Commercial mortgages-all other						5,563,000		13,500,000
3299999. Total - Mortgages in the process of foreclosure						5,563,000		13,500,000
3399999 - Totals						60,089,148	8,002,947	138,440,525

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
00-1000540	SANFORD	FL		06/15/2001	02/28/2011	3,245,514							3,226,882	3,226,882			
00-1000601	SAN DIEGO	CA		05/15/2001	02/28/2011	1,047,671							1,042,133	1,042,133			
00-1001225	INDIANAPOLIS	IN		12/19/2002	03/15/2011	2,973,655							2,932,208	2,932,208			
00-1100345	AUSTIN	TX		02/26/2004	02/16/2011	5,834,462							5,817,971	5,817,971			
00-1100452	CLACKAMAS	OR		06/24/2004	03/04/2011	9,773,488							9,760,406	9,760,406			
00-1101122	FAYETTEVILLE	AR		02/22/2006	02/24/2011	9,278,728							9,246,917	9,246,917			
00-9000076	PARAMOUNT	CA		05/01/2001	02/14/2011	30,769							24,585	23,445		(1,140)	(1,140)
00-1000754	N. KINGSTOWN	RI		10/31/2001	06/28/2011	3,256,459							3,228,503	3,228,503			
00-1001238	HOUSTON	TX		11/20/2002	06/29/2011	8,469,288							8,338,327	8,338,327			
00-1100835	GARLAND	TX		06/14/2005	04/01/2011	5,677,389							5,677,389	5,677,389			
00-1100899	LOUISVILLE	KY		08/25/2006	06/01/2011	11,493,202		1,724,216			1,724,216		13,183,944	20,967,342		7,783,398	7,783,398
00-1101379	AUSTIN	TX		10/10/2006	06/08/2011	5,926,399							5,926,399	6,350,000		423,601	423,601
00-1101626	JACKSONVILLE	FL		02/07/2008	06/01/2011	4,000,000							4,000,000	4,000,000			
00-1101689	CLARKSVILLE	IN		03/25/2010	06/21/2011	229,810		64,732			64,732		294,542	317,004		22,462	22,462
00-1000654	STUART	FL		10/18/2001	08/12/2011	3,506,901							3,469,507	3,469,507			
00-1000827	LEXINGTON	KY		01/31/2002	07/11/2011	3,510,005							3,472,428	3,472,428			
00-1100086	WOODINVILLE	WA		08/12/2003	07/13/2011	1,000,000							1,000,000	1,000,000			
00-1101088	MIDDLETOWN	CT		12/21/2005	09/01/2011	14,620,356							14,526,967	14,526,967			
00-1101089	MIDDLETOWN	CT		12/21/2005	09/01/2011	14,547,716							14,454,791	14,454,791			
00-1101120	HOPKINS	MN		02/16/2006	08/05/2011	3,419,995							3,365,891	3,365,891			
00-1101363	PLANT CITY	FL		12/21/2006	08/05/2011	3,265,014							3,239,454	3,239,454			
00-9000103	NEWPORT	DE		08/01/2001	07/27/2011	563,617							540,721	540,721			
00-1000617	LEWIS CENTER	OH		12/27/2001	10/05/2011	3,272,428							3,187,887	3,187,887			
00-1000634	SALT LAKE CITY	UT		08/03/2001	12/22/2011								2,661,486	3,241,436		579,950	579,950
00-1000651	HUDSON	FL		12/13/2001	10/28/2011	2,506,933							2,391,557	2,391,557			
00-1000826	CITY OF INDUSTRY	CA		01/16/2002	11/17/2011	4,337,500							4,337,500	4,337,500			
00-1000897	FOUNTAIN INN	SC		03/29/2002	11/09/2011	1,570,150							1,539,327	1,539,327			
00-1100658	PEORIA	AZ		10/28/2004	10/06/2011	7,600,000							7,600,000	7,600,000			
00-1101506	NORCROSS	GA		06/28/2007	11/22/2011	12,761,758			1,756,069		(1,756,069)		11,005,688	11,039,004		33,315	33,315
00-1101731	DALLAS	TX		12/30/2010	12/19/2011	6,720,750							7,475,816	7,475,816			
00-1101732	HOUSTON	TX		12/30/2010	12/19/2011	6,995,800							7,781,767	7,781,767			
0199999. Mortgages closed by repayment						161,435,756		1,788,948	1,756,069		32,879		164,750,993	173,592,580		8,841,587	8,841,587
00-1000038	VISTA	CA		08/31/2000		899,145							61,476	61,476			
00-1000127	LOVELAND	OH		03/22/2000		252,188							183,101	183,101			
00-1000192	SHAKER HEIGHTS	OH		05/15/2000		450,000							100,000	100,000			
00-1000267	RICHMOND	VA		11/14/2000		568,131							102,164	102,164			
00-1000391	BROOKLYN	OH		01/11/2001		3,519,927							229,721	229,721			
00-1000449	EAST MEADOW	NY		12/29/2000		3,851,428							133,695	133,695			
00-1000450	MIDLAND PARK	NJ		12/29/2000		3,670,746							117,530	117,530			
00-1000460	PORT RICHEY	FL		03/07/2001		2,287,113							102,965	102,965			
00-1000508	PLANO	TX		03/06/2001		2,381,089							421,011	421,011			
00-1000540	SANFORD	FL		06/15/2001		3,245,514							18,631	18,631			
00-1000570	WEST PALM BEACH	FL		06/20/2001		1,005,972							151,411	151,411			
00-1000601	SAN DIEGO	CA		05/15/2001		1,047,671							5,538	5,538			
00-1000617	LEWIS CENTER	OH		12/27/2001		3,272,428							84,540	84,540			
00-1000645	KNOXVILLE	TN		08/15/2001		2,051,335							76,003	76,003			
00-1000651	HUDSON	FL		12/13/2001		2,506,933							115,376	115,376			
00-1000654	STUART	FL		10/18/2001		3,506,901							37,394	37,394			
00-1000714	CLOSTER	NJ		11/08/2001		1,818,766							109,145	109,145			
00-1000754	N. KINGSTOWN	RI		10/31/2001		3,256,459							27,956	27,956			
00-1000791	MILWAUKEE	WI		12/17/2001		713,984							56,765	56,765			
00-1000799	TEMPE	AZ		02/01/2002		1,638,786							56,717	56,717			
00-1000802	TEMPE	AZ		02/01/2002		1,638,786							56,717	56,717			
00-1000804	DAVENPORT	IA		02/14/2002		2,168,973							131,444	131,444			
00-1000827	LEXINGTON	KY		01/31/2002		3,510,005							37,577	37,577			
00-1000869	CINCINNATI	OH		03/13/2002		351,786							40,723	40,723			
00-1000897	FOUNTAIN INN	SC		03/29/2002		1,570,150							30,822	30,822			
00-1000926	MARIETTA	GA		12/23/2002		1,420,532							46,722	46,722			
00-1000934	VISTA	CA		04/18/2002		1,077,286							44,729	44,729			
00-1000969	NORTH BERGEN	NJ		05/31/2002		1,889,325							59,762	59,762			
00-1000999	AURORA	CO		03/03/2004		2,531,391							40,231	40,231			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
00-1001038	ITHACA	NY		10/01/2002		9,167,915							174,159		174,159		
00-1001063	OCEOLA TOWNSHIP	MI		03/14/2003		1,493,490							48,597		48,597		
00-1001090	MASON	OH		12/20/2002		8,346,706							188,180		188,180		
00-1001099	SENECA	SC		11/01/2002		3,465,104							180,282		180,282		
00-1001106	PLYMOUTH	MI		11/13/2002		1,240,593							42,438		42,438		
00-1001152	DALLAS	TX		12/20/2002		3,529,108							98,450		98,450		
00-1001164	CHESTERFIELD	VA		11/20/2002		5,231,937							122,907		122,907		
00-1001203	NILES	IL		12/30/2002		2,631,989							59,874		59,874		
00-1001225	INDIANAPOLIS	IN		12/19/2002		2,973,655							41,447		41,447		
00-1001238	HOUSTON	TX		11/20/2002		8,469,288							130,961		130,961		
00-1001310	SOLON	OH		04/28/2003		1,188,142							133,938		133,938		
00-1001328	MILFORD	OH		08/29/2003		1,664,512							57,455		57,455		
00-1100028	NEW YORK	NY		08/07/2003		4,527,637							126,667		126,667		
00-1100045	RANCHO BERNARDO	CA		07/24/2003		1,252,565							42,427		42,427		
00-1100064	SAN MATEO	CA		08/06/2003		831,305							28,834		28,834		
00-1100073	SAN FRANCISCO	CA		08/06/2003		825,718							29,455		29,455		
00-1100074	SAN DIEGO	CA		08/07/2003		830,542							28,920		28,920		
00-1100106	WINTERPARK	FL		01/29/2004		3,430,360							246,997		246,997		
00-1100107	WINTERPARK	FL		11/24/2004		2,941,862							202,106		202,106		
00-1100109	MILFORD	OH		09/23/2003		676,385							72,378		72,378		
00-1100112	JUPITER	FL		11/26/2003		2,684,353							56,668		56,668		
00-1100121	WAYNE	NJ		12/01/2003		1,552,440							80,894		80,894		
00-1100132	BRIGHTON	MI		10/09/2003		1,700,343							54,040		54,040		
00-1100159	WOODLAWN	MD		02/27/2004		1,273,066							41,445		41,445		
00-1100217	LAS VEGAS	NV		12/30/2003		1,831,432							57,943		57,943		
00-1100220	RENTON	WA		01/14/2004		4,477,164							95,189		95,189		
00-1100225	EDGEWATER	NJ		12/17/2003		6,040,433							90,366		90,366		
00-1100230	LAKE OSWEGO	OR		01/14/2004		1,790,866							38,076		38,076		
00-1100232	RIALTO	CA		11/21/2003		501,200							16,447		16,447		
00-1100243	ALBUQUERQUE	NM		01/29/2004		847,179							27,670		27,670		
00-1100245	INDIANAPOLIS	IN		12/23/2003		2,752,788							59,307		59,307		
00-1100246	INDIANAPOLIS	IN		12/29/2003		5,505,576							118,613		118,613		
00-1100266	CLARKSVILLE	IN		03/25/2004		7,424,449							519,670		519,670		
00-1100267	LEXINGTON	KY		12/15/2003		1,710,220							53,079		53,079		
00-1100270	NEW BEDFORD	MA		12/03/2003		3,400,181							71,780		71,780		
00-1100291	TROY	MI		02/06/2004		2,434,396							141,777		141,777		
00-1100345	AUSTIN	TX		02/26/2004		5,834,462							16,491		16,491		
00-1100452	CLACKAMAS	OR		06/24/2004		9,773,488							13,082		13,082		
00-1100512	MESA	AZ		08/24/2004		2,271,844							28,672		28,672		
00-1100565	MEMPHIS	TN		11/24/2004		1,391,272							31,919		31,919		
00-1100570	FT. THOMAS	KY		09/21/2004		1,965,811							55,293		55,293		
00-1100583	BOSTON	MA		09/27/2004		4,365,033							115,720		115,720		
00-1100597	MENTOR	OH		11/18/2004		886,103							43,080		43,080		
00-1100606	REDONDO BEACH	CA		12/22/2004		2,771,893							67,359		67,359		
00-1100638	FARMINGTON HILLS	MI		11/03/2004		1,285,107							48,726		48,726		
00-1100645	THOUSAND OAKS	CA		11/18/2004		17,464,196							599,585		599,585		
00-1100664	KNOXVILLE	TN		12/10/2004		884,598							27,977		27,977		
00-1100678	MOKENA	IL		11/22/2004		1,734,030							53,426		53,426		
00-1100682	MENLO PARK	CA		07/10/2006		3,462,420							141,740		141,740		
00-1100696	KANSAS CITY	MO		11/22/2004		2,153,445							60,812		60,812		
00-1100733	WEST VAIL	CO		03/24/2005		2,273,558							42,979		42,979		
00-1100740	TAMPA	FL		02/25/2005		1,635,162							76,568		76,568		
00-1100762	BEAVERTON	OR		06/21/2005		4,572,608							93,156		93,156		
00-1100770	KANSAS CITY	MO		03/28/2005		1,011,494							48,077		48,077		
00-1100828	VARIOUS CITIES	TN		07/08/2005		4,355,139							260,681		260,681		
00-1100844	ORLAND PARK	IL		07/22/2005		824,170							38,666		38,666		
00-1100865	ANN ARBOR	MI		07/20/2005		3,524,511							104,975		104,975		
00-1100879	SALT LAKE CITY	UT		10/28/2005		1,776,629							51,506		51,506		
00-1100886	NEW ALBANY	IN		08/18/2005		2,210,292							70,527		70,527		
00-1100895	CLEARWATER	FL		07/14/2005		5,890,001							68,623		68,623		
00-1100899	LOUISVILLE	KY		08/25/2006		11,493,202							33,475		33,475		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization) /Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consid-eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
00-1100904	DENVER	CO		08/29/2005		2,638,084							72,819	72,819			
00-1100905	AUSTIN	TX		07/07/2005		1,492,785							22,382	22,382			
00-1100927	ANN ARBOR	MI		08/09/2005		1,826,737							38,442	38,442			
00-1100932	BELLEVUE	WA		08/30/2005		2,703,310							77,805	77,805			
00-1100934	CARMEL	IN		10/13/2005		1,643,581							193,698	193,698			
00-1100947	ELDERSBURG	MD		08/31/2005		1,943,791							57,376	57,376			
00-1100952	KANSAS CITY	KS		08/18/2005		3,389,878							102,395	102,395			
00-1100955	SAVANNAH	GA		08/18/2005		6,929,030							97,000	97,000			
00-1100958	JANESVILLE	WI		11/01/2005		837,980							37,480	37,480			
00-1100962	SAN FRANCISCO	CA		09/15/2005		1,238,119							36,662	36,662			
00-1100970	DENVER	CO		09/26/2005		7,872,066							126,259	126,259			
00-1100989	BRIDGETON	MO		10/13/2005		1,091,660							48,364	48,364			
00-1100993	TALLAHASSEE	FL		10/11/2005		6,670,745							283,127	283,127			
00-1100998	OXNARD	CA		10/11/2005		978,216							28,139	28,139			
00-1101004	REDLANDS	CA		10/18/2005		1,779,404							51,015	51,015			
00-1101012	LEXINGTON	KY		11/30/2005		2,082,702							95,607	95,607			
00-1101027	KING OF PRUSSIA	PA		11/18/2005		4,852,365							79,695	79,695			
00-1101054	OCFEE	FL		01/24/2006		3,794,169							22,069	22,069			
00-1101088	MIDDLETOWN	CT		12/21/2005		14,620,356							93,389	93,389			
00-1101089	MIDDLETOWN	CT		12/21/2005		14,547,716							92,925	92,925			
00-1101120	HOPKINS	MN		02/16/2006		3,419,995							54,104	54,104			
00-1101122	FAYETTEVILLE	AR		02/22/2006		9,278,728							31,811	31,811			
00-1101125	LIVONIA	MI		03/30/2006		5,842,507							366,514	366,514			
00-1101199	CHARLOTTE	NC		05/23/2006		4,907,096							6,045	6,045			
00-1101344	TAMPA	FL		11/21/2006		12,202,597							45,380	45,380			
00-1101363	PLANT CITY	FL		12/21/2006		3,265,014							25,560	25,560			
00-1101391	JACKSONVILLE	FL		05/01/2007		6,533,969							107,910	107,910			
00-1101392	JACKSONVILLE	FL		03/02/2007		10,757,576							879,815	879,815			
00-1101437	STAMFORD	CT		03/01/2007		16,093,273							1,470,836	1,470,835			
00-1101438	JACKSONVILLE	FL		03/02/2007		5,052,490							69,883	69,883			
00-1101555	SCOTTSDALE	AZ		12/31/2007		7,718,082							35,394	35,394			
00-1101556	SCOTTSDALE	AZ		12/31/2007		2,960,694							14,100	14,100			
00-1101628	FORTH WORTH	TX		11/21/2007		3,081,154							574,304	574,304			
00-1101654	BENBROOK	TX		09/17/2008		2,920,830							843,259	843,259			
00-1101655	LOS ANGELES	CA		10/30/2008		694,126							115,059	115,059			
00-1101667	AUSTELL	GA		11/05/2009		1,355,271							422,618	422,618			
00-1101668	DAYTONA BEACH SHORES	FL		10/01/2009		17,128,185							500,000	500,000			
00-9000076	PARAMOUNT	CA		05/01/2001		30,769							6,185	6,185			
00-9000103	NEWPORT	DE		08/01/2001		563,617							22,896	22,896			
03-0307261	GAINESVILLE	FL		08/11/1995		1,590,980							92,561	92,561			
03-0312086	TALLAHASSEE	FL		09/22/1999		4,891,753							124,752	124,752			
03-4002230	CLEARWATER	FL		09/22/1999		6,814,867							614,041	614,041			
00-1100142	RIVERVIEW	FL		09/30/2003				97,787			97,787						
00-1101391	JACKSONVILLE	FL		05/01/2007		6,533,969							2,575,627	2,575,627			
00-1101392	JACKSONVILLE	FL		03/02/2007		10,757,576							537,331	537,331			
00-1101438	JACKSONVILLE	FL		03/02/2007		5,052,490							215,818	215,818			
00-1101555	SCOTTSDALE	AZ		12/31/2007		7,718,082							43,535	43,535			
00-1101556	SCOTTSDALE	AZ		12/31/2007		2,960,694							17,216	17,216			
0299999. Mortgages with partial repayments						507,617,196		97,787			97,787		19,921,620	19,921,618			
00-1000333	MILWAUKEE	WI		09/28/2000	02/22/2011	2,731,057			1,011,557				1,719,500	1,719,500			
00-1100895	CLEARWATER	FL		07/14/2005	02/22/2011	5,890,001							5,821,378	5,821,378			
00-1101125	LIVONIA	MI		03/30/2006	03/16/2011	5,842,507							5,475,994	5,475,994			
03-4000870	TAYLOR	MI		12/12/1997	02/22/2011	2,735,600			1,241,431				1,710,000	1,710,000			
00-1100931	CARMEL	IN		10/13/2005	06/29/2011	3,418,963		40,835	(3,167,046)				6,626,884	6,626,884			
03-0306595	SOUTHFIELD	MI		06/27/1995	04/28/2011	2,313,721			627,471				1,686,211	1,686,211			
0499999. Mortgages transferred						22,931,849		40,835	(286,587)			327,422	23,039,966	23,039,966			
0599999 - Totals						691,984,802		1,927,570	1,469,482			458,088	207,712,579	216,554,164		8,841,587	8,841,587

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreci- ation)/ or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
	Ashmore Emerging Markets Corporate High Yield Fund Ltd.		London	England			05/10/2011		100,000,000	96,533,130	96,533,130	(3,466,870)							0.000
	Cyprum Investors III, LP(fka KPP Investors III)		Cleveland	OH	KPP III Management LLC		12/29/2006	2	12,373,673	11,334,168	11,334,168	(1,056,855)					1,890,356	5,876,060	15.640
	Green Mountain Partners III		Quechee	VT	Green Mountain Investors III, LLC		10/01/2002	2	10,663,275	6,563,382	6,563,382	(318,612)					85,608	3,567	9.320
	Keyne Anderson Mezzanine Partners (QP) L.P.						08/31/2010		15,326,470	14,424,888	14,424,888	623,557						9,572,110	0.170
	New York Life Investment Management Mezzanine Partners II		New York	NY	New York Life Investment		10/31/2007	2	12,443,297	10,651,209	10,651,209	(88,174)					1,817,126		2.500
	Newstone Capital Partners II, LP						12/29/2010		11,846,033	11,381,065	11,381,065						237,975	15,386,309	0.040
	Newstone Capital Partners, LP		Los Angeles	CA	Newstone Partners, LP		05/31/2007		9,644,865	7,761,310	7,761,310	169,061					648,932	364,122	1.730
	Northstar Mezzanine Partners III		Minneapolis	MN	Northstar Capital LLC		10/01/2002	2	3,434,963	3,664,060	3,664,060	89,635					438,990		8.060
	Northstar Mezzanine Partners V, L.P.		Minneapolis	MN	Northstar CapitalPartners L.P		02/12/2008		8,913,059	8,565,366	8,565,366						1,510,077	7,655,442	4.430
	Northstar Seidler Mezzanine Partners II, LP		Minneapolis	MN	Northstar Capital, LLC		12/31/2000	2	2,038,460	1,098,698	1,098,698	(244,780)					12,871		4.170
	Prudential Capital Partners II, LP		Chicago	IL	Stetson Street Partners, L.P.		04/28/2005	2	5,684,239	3,625,138	3,625,138	(3,003)					1,366,554	726,666	1.290
	Prudential Capital Partners III		Chicago	IL	Prudential Capital Partner, LP		10/15/2008		6,905,399	7,292,265	7,292,265	396,730					485,572	3,007,831	1.760
	TCW Cresnet Mezzanine III		Los Angeles	CA	TCW/Cresnet Mezzanine III, LLC		10/01/2002	2	1,166,270	957,810	957,810	(46,814)					338,420	14,348	0.890
1399999	Joint Venture Interests - Other Fixed Income - Unaffiliated								200,440,003	183,852,489	183,852,489	(3,946,125)					8,832,481	42,606,455	XXX
	Currency Test, LP								1,362	1,362	1,362								0.000
	1492 Capital LLC		Columbus	OH			07/23/2008		70,190,790	78,628,609	78,628,609	6,757,837					1,407,080		100.000
	3Stone Inflection Fund LLC		Columbus	OH	3Stone Management Company LLC		08/09/2006	1	10,445,667	4,016,461	4,016,461	79,862							68.520
	Advent VIII, LP		Boston	MA	TA Associates VIII LLC		12/31/2000	3	315,638	73,707	73,707	175						120,000	0.640
	ArdLight Energy Partners V, LP								2,545,339	2,545,339	2,545,339								0.910
	Austin Ventures VII, LP		Austin	TX	AV Partners VII		12/31/2000	1	8,736,140	3,132,060	3,132,060	334,741							1.210
	Co-Investment Fund, LLC		Columbus	OH	Co-Investment Fund		02/28/2008		1,000,000	645,597	645,597	(150,265)					301,690		66.670
	Comvest Investment Partners IV, LP						07/29/2011		4,439,460	3,410,120	3,410,120	(1,029,340)						25,616,540	5.200
	Crossroads 1997 Buy Out Mezzanine I, LP		Farmington	CT	Crossroads Investment Company, L.P.		12/31/2000	3	1,935,646	726,220	726,220	74,391					7,514	100,000	27.870
	Crossroads 1997 European Private Equity I, LP		Farmington	CT	Lehman Brothers Private Fund Management, LP		12/31/2000	3	1,659,444	587,543	587,543	135,472						750,000	62.680
					Lehman Brothers Private Fund Management, LP		12/31/2000	1	38,336,843	4,500,019	4,500,019	716,803							68.070
	Crossroads 1997 Venture Capital I, LP		Farmington	CT			12/31/2000	1	38,336,843	4,500,019	4,500,019	716,803							68.070
	EnCap Energy Capital Fund IV, LP		Dallas	TX	EnCap Equity Fund IV GP, LP		12/20/2001	3	1,721,486	138,266	138,266	(117,297)							1.950
	EnCap Energy Capital Fund VII, L.P.		Dallas	TX	EnCap Equity fund VII, LP		09/28/2007	3	20,414,631	21,061,680	21,061,680	1,816,165					5,226,708	7,825,598	1.560
	EnCap Energy VIII LP						12/15/2010		2,398,709	2,450,995	2,450,995	52,286						17,601,291	0.010
	Energy Spectrum Partners V, LP		Dallas	TX	Energy Spectrum Partners V LP		12/01/2007	3	8,356,084	2,398,682	2,398,682	1,320,120					175,572	2,314,052	2.450
	Energy Spectrum VI, L.P.						02/28/2011		3,633,760	3,050,273	3,050,273	(583,487)						26,366,240	3.000
	ESL Partners, LP		Greenwich	CT	ESL Investment Inc		08/01/2007	3	25,000,000	22,681,946	22,681,946	353,551							0.180
					Fox Paine Capital International GP, LP														
	Fox Paine Capital Fund II, LP		Foster City	CA			12/31/2000	3	2,698,666	6,616,786	6,616,786	2,299,928					154,471	2,451,548	0.870
	Global Infrastructure Partners		New York	NY	Global Infrastructure		12/14/2007		18,654,915	22,203,954	22,203,954	1,507,702					1,439,450	5,222,016	0.000
	GSO Capital Opportunities Fund II LP								8,442,102	8,421,294	8,421,294							46,759,034	2.000
	HarborVest Partners VI – Buyout Partnership Fund, LP		New York	NY	HarborVest Partners VI – Buyout Partnership Associates LLC		12/31/2000	1	757,066	525,837	525,837	(91,153)					160,172	82,500	0.140
	HarborVest Partners VI – Partnership Fund, LP		New York	NY	HarborVest Partners VI – Partnership Associates LLC		12/31/2000	1	2,690,322	1,574,329	1,574,329	(55,919)					237,586	105,000	0.130
	Highland Capital Partners VI, LP		Lexington	MA	Highland Capital Partners		10/22/2001	1	8,033,697	5,444,938	5,444,938	2,387,987					405,630		1.980
	Highland Capital Partners VII, LP		Lexington	MA	Highland Capital Partners		10/28/2005	1	3,829,498	3,131,194	3,131,194	37,491						812,500	0.630
	Impact Workforce Housing LLC		San Francisco	CA	Impact Community Capital		11/28/2005	1	430,000										20.000
					InterWest Management Partners VIII, LLC														
	Interwest Partners VIII, LP		Menlo Park	CA			12/31/2000	1	11,211,394	4,462,210	4,462,210	(818,868)							1.600
	Lovell Minnick Equity Partners III LP		El Segundo	CA			09/26/2008		8,822,519	7,776,015	7,776,015	(232,361)						11,038,934	6.200
					Macquarie Infrastructure Partners U.S. GP LLC		02/08/2007	2	34,572,127	34,983,800	34,983,800	2,655,064						427,873	1.980
	Macquarie Infrastructure Partners A/B, LP		New York	NY			12/31/2000	1	3,798,632	910,598	910,598						1,469,787	537,500	0.900
	Meritech Capital Partners II, LP		Palo Alto	CA	Meritech Capital Associates II LLC		12/31/2000	1	21,010,417	417,264	417,264	(249,040)						1,237,500	2.750
	Meritech Capital Partners, LP		Palo Alto	CA	Meritech Capital Associates LLC		06/30/2007		33,799,700	38,113,960	38,113,960	3,159,835						33,278,900	100.000
	Nationwide Alternative Investments LLC		Columbus	OH	Nationwide Alternative Investment LLC		10/14/2004	3	402,151,096	508,075,107	508,075,107	53,858,792					27,777,325	207,908,230	100.000
	Nationwide Private Equity Fund, LLC		Columbus	OH	Nationwide Private Equity Fund LLC		06/20/2008		3,469,385	3,500,538	3,500,538	180,935					796,894	932,875	25.450
	NCT Ventures Fund I LP		Columbus	OH	NCT GP I		12/31/2000	1	4,090,809	46,818	46,818	(635,217)							2.590
	Oxford Bioscience Partners III, LP		Boston	MA	OBP Management III LP														

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recogn- ized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percent- age of Owner- ship
	Paine and Partners Capital Fund III, LP(fka Fox Paine Capital Fund III)		Foster City	CA	Fox Paine Capital Fund III GP, LP		08/15/2006	3	9,556,428	9,003,672	9,003,672	2,015,717						4,435,453	1.200
	Reservoir Venture Partners II, LP		Worthington	OH	Emerging Technology Ventures, L.P.		10/27/2006	1	2,800,000	2,226,717	2,226,717	(450,999)						1,158,943	14.940
	Reservoir Venture Partners, LP (FKA Battelle Technology Fund, LP)		Worthington	OH	Emerging Technology Ventures, L.P.		11/13/2001	1	2,879,275	2,037,165	2,037,165	704,817						63,869	10.000
	Silver Lake Partners II, LP		Menlo Park	CA	Silver Lake Technology Associates II, LLC		07/28/2004	3	9,693,916	8,452,374	8,452,374	(845,884)					2,771,133	1,734,163	0.420
	Silver Lake Partners III, LP		Menlo Park	CA	Silver Lake Technology Associates III, LP		12/19/2006	3	22,051,489	20,704,470	20,704,470	(103,253)					8,413,420	12,081,441	0.440
	Silver Lake Partners, LP		Menlo Park	CA	Silver Lake Technology Associates LLC		12/31/2000	3	227,298	11,604	11,604	(34,474)					70,214	715,509	0.440
	Stonehenge Opportunity Fund II, LP		Columbus	OH	Bluestone Investors, LP		10/28/2004	3	1,590,000	(1,044,058)	(1,044,058)	(421,290)					906,782	910,000	1.980
	Stonehenge Opportunity Fund III		Columbus	OH			11/30/2010		1,050,000	1,124,657	1,124,657	74,657						3,950,000	5.000
	Stonehenge Opportunity Fund, LLC		Columbus	OH	Bluestone Investors, L.P.		12/31/2000	3	11,917,544	1,366,901	1,366,901	1,474,964					505,996	1,738,751	20.040
	TA IX, LP		Boston	MA	TA Associates IX LLC		12/31/2000	3	1,363,646	1,478,855	1,478,855	(45,144)					1,213,496	240,000	0.370
	TA X, LP		Boston	MA	TA Associates X LLC		05/27/2004	3	7,669,850	6,450,689	6,450,689	347,432					478,625	350,000	0.290
	Trident IV, LP		Greenwich	CT	Trident IV, LP		05/21/2007	3	24,604,929	34,300,899	34,300,899	5,045,923					1,929,535	3,389,607	1.970
	Trident V, LP		Greenwich	CT			12/20/2010		3,640,887	3,640,887	3,640,887	(257,686)						11,088,382	0.420
	Worldview Technology Partners IV, LP		Menlo Park	CA	Worldview Capital IV, LP		01/24/2001	1	4,740,970	2,034,286	2,034,286	(111,577)						392,949	1.190
	Yukon Capital Partners, LP		Wilmington	DE	Yukon Partners, LLC		06/15/2011		12,798,285	10,982,295	10,982,295	(1,025,213)						27,200,001	16.800
	ZAIS MATRIX V-B LP		Red Bank	NJ	ZAIS Group, LLC		11/17/2006	1	11,930,057	2,367,963	2,367,963	591,624							
1599999. Joint Venture Interests - Common Stock - Unaffiliated									898,374,471	901,392,897	901,392,897	80,725,804					55,849,080	460,937,199	XXX
	Nationwide Mutual Capital LLC		Columbus	OH	Nationwide Strategic Investments		07/31/2002		32,050,725	4,710,313	4,710,313	311,187					1,607,448		100.000
1699999. Joint Venture Interests - Common Stock - Affiliated									32,050,725	4,710,313	4,710,313	311,187					1,607,448		XXX
	Bay Area Historic 2011 Fund								314,225	314,225	314,225							4,685,775	0.000
	Arvada Ridge, LLC						07/15/2011		13,396,794	13,396,794	13,396,794						133,968	100.000	
	Blue Vista Sponsor Equity Fund II, LLC		Chicago	IL	Blue Vista Capital Management LLC		08/01/2007		24,256,024	25,868,670	23,886,878	3,554,391					413,676	10,340	
	Bridgepoint Hospitality Holdings LLC		Columbus	OH	Bridgepoint Hospitality Holdings LLC		12/09/2005		5,172,131	13,685,352	2,297,201	190,947					1,884,605	48,830	
	Capmark Commercial Realty Partners III, L.P.		hortham	PA	Capmark Investment LP		07/23/2007		24,024,999	13,717,516	14,934,613	2,381,712						4,630	
	Columbus Downtown Housing Investment Fund LLC				Columbus Downtown Housing Investment Fund LLC		09/22/2003		263,258	279,144	279,144						1,734,908	13.330	
	Community Reinvestment Partners, LP		Palm Beach Gardens	FL	Community Reinvestment Partners, LLC		11/09/2004		10,143,884	6,861,731	6,623,427	(1,000,274)						12,140	
	Court Avenue District Housing Investment Fund LLC				Court Avenue District Housing Investment		11/26/2008		205,366		176,013	(156)					685,200	8,660,312	3.200
	Crow Holdings Realty Partners V, L.P.		Dallas	SD	Crow Holdings Realty		01/14/2008		22,194,428	28,815,343	22,870,368	709,514						40,000	
	CWIN-1, LLC (Phoenix Corporate Towers)		Phoenix	AZ	Petrus-Crown GP 2005, LLC		07/20/2007		8,007,012	7,790,852	7,790,852	(361,490)						1,282,323	6.570
	GEAM Value Add Realty Partners, LP		Stamford	CT	GEAM Realty Management, LLC		10/06/2006		20,446,201	3,509,983	6,235,964	1,866,196						403,098	28.600
	Hanover Real Estate Partners III, LLC		Los Angeles	CA	Hanover Real Estate		10/24/2007		1,043,774									4,601,693	5.080
	Invesco Real Estate Fund II, L.P.		Dallas	TX	Investco Real Estate		10/05/2007		18,413,641	16,239,278	16,627,615	3,877,605							
					Legg Mason Real Estate Investors Inc./Legg Mason Real Estate Capital Inc.		07/12/2005		25,000,000	20,548,410	23,804,373	(763,177)						5,490	
	Legg Mason Real Estate Fund II		Los Angeles	CA			04/16/2007		26,678,666	18,063,965	20,829,964	2,276,035						5,775,000	9.180
	Metropolitan Real Estate Partners V, L.P.		NY	NY	Metropolitan Partners V		04/03/2007		7,549,126	4,074,672	4,074,672	(868,965)						95,000	
	Park 288 Industrial LLC		Houston	TX	Transwestern Commercial Services, LLC		06/22/2007		31,268,300	21,902,203	24,313,677	1,191,006						638,882	17.770
	Ram Realty Partners II, LP		Palm Beach Gardens	FL	Ram Realty Associates II LP		11/09/2007		20,058,306	23,404,701	17,257,480	(473,372)						2,941,694	14.430
	RockBridge Hospitality Fund IV, L.P		Columbus	OH	Rockbridge Capital LLC		07/07/2003		9,125,785	12,308,949	7,209,043	448,269							15.170
	Rockbridge Real Estate Fund II		Columbus	OH	Rockbridge Capital LLC/RBC Partners II LLC		06/12/2006		20,000,000	20,223,899	5,878,113	(595,804)							13.310
	Rockbridge Real Estate Fund III LLC		Columbus	OH	Rockbridge Capital LLC/RBC Partners III LLC		09/18/2007		7,984,250	4,495,004	4,495,004	(867,545)							82.580
	Town Lake of Coppell Apartments		Houston	TX	Sidhardha Soravaram Limited Partnership		12/28/2001		5,843,886	202,451	352,220	(178,406)							8.290
	Urban America LP		New York	NY	UA, LLC		01/23/2007		9,289,028	7,974,224	5,737,587	224,951						710,972	2.500
	Urban America LP II		New York	NY	UA, LLC		03/31/2007		26,999,553	23,558,569	21,960,270	7,929,811						15,875	6.030
	US Industrial REIT II		Dallas	TX	US Industrial REIT II		07/17/2008		27,807,060	29,074,460	29,074,460	1,570,643							5.000
	Westport Capital Partners Fund II		Westport	CT	WCP Investment Manager, LLC														
	Wrightwood Capital High Yield Partners II		Chicago	IL	Wrightwood Capital High Yield Partners II GP, LLC		10/10/2008		9,638,210	7,505,469	8,264,713	1,036,443						7,640,547	8.230
1799999. Joint Venture Interests - Real Estate - Unaffiliated									375,123,907	323,815,864	288,684,670	22,148,334					3,117,449	39,091,079	XXX

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SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Investment Income	Commitment for Additional Investment	Percentage of Ownership
	Nationwide Arena, LLC		Columbus	OH	Nationwide Mutual Insurance Co.		11/01/2000		91,853,723	57,317,250	57,317,250	2,043,835							90.000
	Nationwide Realty Investors, LLC		Columbus	OH	Nationwide Realty Investors, LLC		12/31/2000		225,102,239	402,549,976	402,549,976				(3,950,670)				95.000
	Nationwide Tax Credit Partners 2009-G						09/30/2011		1,000	1,000	1,000								0.000
	NW REI, LLC		Columbus	OH	NW REI, LLC		02/08/2008		31,892,804	21,916,442	21,916,442	(186,024)		2,437,500			(20,212)		100.000
1899999	Joint Venture Interests - Real Estate - Affiliated								348,849,766	481,784,668	481,784,668	1,857,811		2,437,500	(3,950,670)		(20,212)		XXX
	Ashmore Local Currency Debt Fund						05/10/2011		75,000,000	68,009,309	68,009,309	(6,990,691)							0.000
	Centerline High Yield CMBS Fund II (fka ARCap																		
	High Yield CMBS Fund II, LLC)		Irving	TX	ARCap Fund Management, LLC		06/28/2004		2,577,021	109		62					5,100		2.120
	Impact Community Capital, LLC		San Francisco	CA	Impact Community Capital		05/30/2001		402,466		247,215	7,009							6.100
	Wellington Emerging Local Currency Fund						05/02/2011		75,000,000	69,063,765	69,063,765	(5,936,235)							0.000
1999999	Joint Venture Interests - Other - Unaffiliated								152,979,487	137,073,183	137,320,289	(12,919,855)					5,100		XXX
	Gartmore Riverview Focus Fund		Redbank	NJ	Gartmore Riverview, LLC		08/01/2005	13	(1,439,842)	(1,439,842)	152,982								100.000
	Nationwide Asset Management, LLC		Columbus	OH	Nationwide Mutual Insurance Co.		08/31/2007	3	2,000,000	2,000,000	8,988,111	1,982,659							100.000
	OYS Fund LLC						04/01/2011		355,000,000	355,000,000	342,330,488	(12,669,512)							100.000
	Prisma Diversified Opportunities, LLC (fka Riverview Diversified Opps)		Redbank	NJ	Gartmore Riverview, LLC		05/31/2005	13	8,409,576	8,409,576	1,786,359	(123,738)					121,978		28.000
	Prisma Polyphony Fund LLC (fka Riverview Polyphony Fund)		Rumson	NJ	Riverview Alternative Investment Advisors LLC		05/28/2004	13	169,640,108	169,640,108	35,682,868	(1,081,260)					424,119		90.290
	Riverview Multi Series Fund LLC - Class Event		Redbank	NJ	Riverview Alternative Investment Advisors LLC		06/26/2007	13	6,239,286	6,239,286	1,008,566								100.000
2099999	Joint Venture Interests - Other - Affiliated								539,849,128	539,849,128	389,949,374	(11,891,851)					546,097		XXX
	Colonial County Mutual Surplus Note		Austin	TX	Colonial County Mutual Insurance Company		08/31/2010		9,000,000	9,000,000	9,000,000						30,000		0.000
	Farmland Mutual Ins Co Guar Fund Cert		St Louis	MO	Nationwide Mutual Insurance Co.		12/31/2000		500,000	500,000	500,000								100.000
2299999	Surplus Debentures, etc - Affiliated								9,500,000	9,500,000	9,500,000						30,000		XXX
	NW Corp Unsecured Note (Olentangy RE)		Columbus	OH			12/31/2010		285,051,485	285,051,485	285,051,485						8,722,200		100.000
2699999	Non-collateral Loans - Affiliated								285,051,485	285,051,485	285,051,485						8,722,200		XXX
	Nationwide Affordable Housing Fund XXIII		Columbus	OH	Apollo Housing Capital		05/16/2005		2,445,365	1,210,944	1,261,721	(149,910)						178,249	0.010
	SunAmerica Affordable Housing Partners 138, LLC		Carson City	NV	American International Group		11/30/2004		484,874	241,997	220,659				(51,786)				14.350
2999999	Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								2,930,239	1,452,941	1,482,380	(149,910)			(51,786)			178,249	XXX
	Hudson Housing Tax Credit Fund LII LLC						06/30/2011		8,599,130	6,214,652	8,599,130								50.000
	Nationwide Affordable Housing Fund 33		Cleveland	OH	Red Capital Partners		11/01/2006		108,676,344	58,662,246	70,499,811	(11,025,595)						4,772,821	99.990
	Nationwide Affordable Housing Fund 35		Independence	OH	Red Stone Equity Partners, LLC		01/23/2008		46,562,081	26,382,617	33,400,244	(4,536,252)						4,736,268	99.990
	Nationwide Affordable Housing Fund 36		Columbus	OH	Apollo Housing Capital		03/14/2008		152,302,132	101,127,532	108,976,547	(14,661,917)						2,293,228	99.990
	Nationwide Affordable Housing Fund 38		Columbus	OH	Apollo Housing Capital		07/01/2008		56,658,136	36,372,560	39,985,194	(5,528,259)						422,253	99.990
	Nationwide Affordable Housing Fund 46						09/15/2011		6,856,025	6,818,091	6,856,025							11,404,491	50.000
	Nationwide Ohio ARRA Fund		Columbus	OH	Ohio Equity Fund, Inc.		12/18/2009		22,293,587	12,660,546	20,476,484	(1,766,088)						42,375,933	100.000
	Ohio Equity Fund II LLC						09/09/2011		2,947,062	3,892,709	2,947,062							861,856	50.000
	Ohio Equity Fund XVII		Columbus	OH	Ohio Equity Fund GP I, LLC		07/31/2008		14,291,584	3,820,367	10,978,822	(3,305,928)						15,758,416	22.610
	WNC Institutional Tax Credit Fund 36		Irvine	CA			08/25/2011		5,374,096	4,441,069	4,276,763	(1,097,334)						7,818,397	50.000
	WNC Institutional Tax Credit Fund XXIV		Irvine	CA	WNC Advisors, LLC		02/14/2007		81,140,177	43,989,530	52,406,161	(8,224,192)							99.990
	WNC Institutional Tax Credit Fund XXVII		Irvine	CA	WNC Advisors, LLC		01/23/2008		88,968,858	53,484,690	59,698,818	(19,671,178)							99.990
3199999	Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated								594,669,212	357,866,610	419,101,061	(69,816,743)						90,443,663	XXX
	Mayberry Solar, LLC			NC			08/15/2011		322,742	1,043,780	322,742							1,627,258	100.000
	Mayfair Mill LLC		Rock Hill	SC	Mayfair State Investors, LLC		10/24/2007		837,808	41,959	39,267				(159,537)				33.330
	Patrick Henry Lofts (611 Jefferson SIF, LLC)																		
	South Carolina State Tax Credit Partners LLC						06/10/2011		4,751,534		4,751,534								100.000
			Columbia	SC	SPE State Credit Manager, LLC		04/04/2007		7,166,961	(25,591)	1,248,577				(1,306,475)		1,183,039		66.670
3399999	State Low Income Housing Tax Credit - Unaffiliated								13,079,045	1,060,148	6,362,120				(1,466,012)			2,810,297	XXX
	CHP New Market Investment Fund LLC		Columbus	OH	CHP New Markets Investment Fund LLC		10/25/2007		1,500,000	537,900	525,334	(241,903)						15,000	50.000
	Impact C.I.L Parent, LLC		San Francisco	CA	Impact CIL Parent LLC		01/01/2007		4,544,720		4,018,601								12.960
	Impact Childcare, LLC		San Francisco	CA	Impact Community Capital		01/03/2006		1,093,969	180,296	187,560	(149,349)							27.660
	Impact Commercial Opportunities LLC Equity Investment		San Francisco	CA	Impact Commercial Opportunities		09/21/2006		1,213,492	257,078	242,696	(222,246)							27.660

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3	Location		6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identi- fication	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/ Adjusted Carrying Value Less Encum- brances	Unrealized Valuation Increase (Decrease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Invest- ment Income	Commit- ment for Additional Invest- ment	Percen- tage of Owner- ship
	Impact Healthcare LLC		San Francisco	CA	NCB Development Corporation		09/27/2005		734,421	(667,782)	94,082		(135,791)					765,579	24.070
	KHC New Markets Fund E CDE Leverage Fund, LLC		Carlsbad	CA	Hunter Chase & Company, LLC		02/13/2007		12,916,754	4,710,829	5,313,516		(2,073,782)					811,246	99.990
	The Association for Theater-Based Community Development LLC		Columbus	OH	CAPA - Columbus		07/28/2004		3,000,000				(11,154)						49.990
3599999. All Other Low Income Housing Tax Credit - Unaffiliated									25,003,356	5,018,321	10,381,789		(2,834,225)					1,591,825	XXX
	BCCS Investment Fund, LLC		Boston	MA	BCCS, LLC		02/21/2008		10,299,865	1,206,708	3,610,925		(1,878,707)					1,550,135	100.000
	ELH Investment Fund LLC		Washington	D.C.	ELH Investment Fund, LLC		02/29/2008		13,634,498	1,511,098	4,792,339		(2,471,073)					2,155,502	100.000
	The Leaguers Investment Fund LLC		Newark	NJ	The Leaguers Investment Fund, LLC		01/17/2008		12,036,073	548,073	4,409,708		(2,437,733)					2,943,927	100.000
3699999. All Other Low Income Housing Tax Credit - Affiliated									35,970,436	3,265,879	12,812,972		(6,787,513)					6,649,564	XXX
	City of Dayton Loan		Dayton	OH	Citywide Development Corporation		02/04/2002		888,379	888,379	888,379								100.000
	St Johns Holding Inc Unsecured Loan		Ft Lauderdale	FL	Nationwide Mutual Insurance Co.		11/24/2003		1,930,202	1,930,202	1,930,202						182,844		100.000
3799999. Any Other Class of Assets - Unaffiliated									2,818,581	2,818,581	2,818,581						182,844		XXX
	Nationwide Lloyds		Columbus	OH	Nationwide Mutual Insurance Co.		12/31/2000		30,810,019	25,255,682	25,255,682		(1,164,995)					10,810,019	100.000
	Nationwide Services Company		Columbus	OH	Nationwide Services Company		12/31/2000		19,442,731	31,420,265	31,420,265		663,302					19,442,731	100.000
3899999. Any Other Class of Assets - Affiliated									50,252,750	56,675,947	56,675,947		(501,693)					30,252,750	XXX
3999999. Total - Unaffiliated									2,265,418,301	1,914,351,035	1,951,396,276	86,008,158	(72,800,878)		(1,517,798)		67,986,954	637,658,767	XXX
4099999. Total - Affiliated									1,301,524,290	1,380,837,420	1,240,484,759	(10,224,546)	(6,787,513)	2,437,500	(3,950,670)		10,885,533	36,902,314	XXX
4199999 - Totals									3,566,942,591	3,295,188,454	3,191,881,035	75,783,612	(79,588,391)	2,437,500	(5,468,468)		78,872,487	674,561,081	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
	Ashmore Emerging Markets Corporate High Yield Fund Ltd.	London	England		05/10/2011		100,000,000			0.000
	Cyprium Investors III, LP(fka KPP Investors III)	Cleveland	OH	KPP III Management LLC	12/29/2006	2		3,146,311		15.640
	Green Mountain Partners III	Quechee	VT	Green Mountain Investors III, LLC	10/01/2002	2		14,183		9.320
	Kayne Anderson Mezzanine Partners (OP) L.P.				08/31/2010			12,709,210		0.170
	New York Life Investment Management Mezzanine Partners II	New York	NY	New York Life Investment	10/31/2007	2		364,556		2.500
	Newstone Capital Partners II, LP				12/29/2010		14,613,691			0.040
	Newstone Capital Partners, LP	Los Angeles	CA	Newstone Partners, LP	05/31/2007			1,112,861		1.730
	Northstar Mezzanine Partners V, L.P.	Minneapolis	MN	Northstar CapitalPartners L.P	02/12/2008			3,561,342		4.430
	Prudential Capital Partners II, LP	Chicago	IL	Stetson Street Partners, L.P.	04/28/2005	2		98,562		1.290
	Prudential Capital Partners III	Chicago	IL	Prudential Capital Partner, LP	10/15/2008			2,130,204		1.760
	TCW Cresnet Mezzanine III	Los Angeles	CA	TCW/Cresnet Mezzanine III, LLC	10/01/2002	2		48,570		0.890
1399999. Joint	Venture Interests - Other Fixed Income - Unaffiliated						114,613,691	23,185,799		XXX
	Currency Test, LP						1,362			0.000
	1492 Capital LLC	Columbus	OH		07/23/2008			10,150,740		100.000
	ArcLight Energy Partners V, LP						2,545,339			0.910
	Comvest Investment Partners IV, LP				07/29/2011		4,439,460			5.200
	EnCap Energy Capital Fund VII, L.P.	Dallas	TX	EnCap Equity fund VII, LP	09/28/2007	3		5,688,704		1.560
	EnCap Energy VIII LP				12/15/2010		2,398,709			0.010
	Energy Spectrum Partners V, LP	Dallas	TX	Energy Spectrun Partners V LP	12/01/2007	3		1,939,513		2.450
	Energy Spectrum VI, L.P.				02/28/2011		3,633,760			3.000
	Fox Paine Capital Fund II, LP	Foster City	CA	Fox Paine Capital International GP, LP	12/31/2000	3		49,125		0.870
	Global Infrastructure Partners	New York	NY	Global Infrastructure	12/14/2007			1,222,435		0.000
	GSO Capital Opportunities Fund II LP						13,240,966			2.000
	HarborVest Partners VI – Buyout Partnership Fund, LP	New York	NY	HarborVest Partners VI – Buyout Partnership Associates LLC	12/31/2000	1		7,500		0.140
	HarborVest Partners VI – Partnership Fund, LP	New York	NY	HarborVest Partners VI – Partnership Associates LLC	12/31/2000	1		35,000		0.130
	Highland Capital Partners VII, LP	Lexington	MA	Highland Capital Partners	10/28/2005	1		725,000		0.630
	Lovell Minnick Equity Partners III LP	El Segundo	CA		09/26/2008			3,087,435		6.200
	Macquarie Infrastructure Partners A/B, LP	New York	NY	Macquarie Infrastructure Partners U.S. GP LLC	02/08/2007	2		2,662,944		1.980
	Meritech Capital Partners II, LP	Palo Alto	CA	Meritech Capital Associates II LLC	12/31/2000	1		75,000		0.900
	Nationwide Alternative Investments LLC	Columbus	OH	Nationwide Alternative Investment LLC	06/30/2007			10,000,000		100.000
	Nationwide Private Equity Fund, LLC	Columbus	OH	Nationwide Private Equity Fund LLC	10/14/2004	3		40,179,869		100.000
	NCT Ventures Fund I LP	Columbus	OH	NCT GP I	06/20/2008			794,908		25.450
	Paine and Partners Capital Fund III, LP(fka Fox Paine Capital Fund III)	Foster City	CA	Fox Paine Capital Fund III GP, LP	08/15/2006	3		1,775,224		1.200
	Reservoir Venture Partners II, LP	Worthington	OH	Emerging Technology Ventures, L.P.	10/27/2006	1		600,000		14.940
	Silver Lake Partners II, LP	Menlo Park	CA	Silver Lake Technology Associates II, LLC	07/28/2004	3		4,299		0.420
	Silver Lake Partners III, LP	Menlo Park	CA	Silver Lake Technology Associates III, LP	12/19/2006	3		5,836,870		0.440
	Stonehenge Opportunity Fund II, LP	Columbus	OH	Bluestone Investors, LP	10/28/2004	3		75,000		1.980
	Stonehenge Opportunity Fund III	Columbus	OH		11/30/2010			747,489		5.000
	Trident IV, LP	Greenwich	CT	Trident IV, LP	05/21/2007	3		3,259,693		1.970
	Trident V, LP	Greenwich	CT		12/20/2010			3,236,834		0.420
	Yukon Capital Partners, LP	Wilmington	DE	Yukon Partners, LLC	06/15/2011		13,512,452			16.800
1599999. Joint	Venture Interests - Common Stock - Unaffiliated						39,772,048	92,153,582		XXX
	Nationwide Mutual Capital LLC	Columbus	OH	Nationwide Strategic Investments	07/31/2002			411,526		100.000
1699999. Joint	Venture Interests - Common Stock - Affiliated							411,526		XXX
	Bay Area Historic 2011 Fund						314,225			0.000
	Arvada Ridge, LLC				07/15/2011		13,396,794			100.000
	Blue Vista Sponsor Equity Fund II, LLC	Chicago	IL	Blue Vista Capital Management LLC	08/01/2007			10,386,890		10.340
	Capmark Commercial Realty Partners III, L.P.	horsham	PA	Capmark Investment LP	07/23/2007			944,300		4.630
	Crow Holdings Realty Partners V, L.P.	Dallas	SD	Crow Holdings Realty	01/14/2008			13,387,426		3.200
	Invesco Real Estate Fund II, L.P.	Dallas	TX	Investco Real Estate	10/05/2007			4,600,000		5.080
	Legg Mason Real Estate Fund II	Los Angeles	CA	Legg Mason Real Estate Investors Inc./Legg Mason Real Estate Capital Inc.	07/12/2005			1,250,000		5.490
	Metropolitan Real Estate Partners V, L.P.	NY		Metropolitan Partners V	04/16/2007			5,115,000		9.180
	Ram Realty Partners II, LP	Palm Beach Gardens	FL	Ram Realty Associates II LP	06/22/2007			3,108,175		17.770
	RockBridge Hospitality Fund IV, L.P.	Columbus	OH	Rockbridge Capital LLC	11/09/2007			4,798,101		14.430
	Westport Capital Partners Fund II	Westport	CT	WCP Investment Manager, LLC	07/17/2008			3,750,000		5.000
	Wrightwood Capital High Yield Partners II	Chicago	IL	Wrightwood Capital High Yield Partners II GP, LLC	10/10/2008			6,583,056		8.230
1799999. Joint	Venture Interests - Real Estate - Unaffiliated						13,711,019	53,922,948		XXX
	Nationwide Realty Investors, LLC	Columbus	OH	Nationwide Realty Investors, LLC	12/31/2000			44,596,556		95.000
	Nationwide Tax Credit Partners 2009-G				09/30/2011		1,000			0.000
	NW REI, LLC	Columbus	OH	NW REI, LLC	02/08/2008			30,371,790		100.000
1899999. Joint	Venture Interests - Real Estate - Affiliated						1,000	74,968,346		XXX
	Ashmore Local Currency Debt Fund				05/10/2011		75,000,000			0.000
	Wellington Emerging Local Currency Fund				05/02/2011		75,000,000			0.000

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Amount of Encumbrances	Percentage of Ownership
1999999. Joint	Venture Interests - Other - Unaffiliated						150,000,000			XXX
	OYS Fund LLC				..04/01/2011		355,000,000			100.000
2099999. Joint	Venture Interests - Other - Affiliated						355,000,000			XXX
	NW Corp Unsecured Note (Olentangy RE)	Columbus	..OH		..12/31/2010			13,013,874		100.000
2699999. Non-collateral Loans - Affiliated								13,013,874		XXX
	Hudson Housing Tax Credit Fund LII LLC				..06/30/2011		8,599,130			50.000
	Nationwide Affordable Housing Fund 32	Columbus	..OH	Apollo Housing Capital	..09/12/2007			300,570		99.990
	Nationwide Affordable Housing Fund 33	Cleveland	..OH	Red Capital Partners	..11/01/2006			569,636		99.990
	Nationwide Affordable Housing Fund 35	Independence	..OH	Red Stone Equity Partners, LLC	..01/23/2008			1,171,493		99.990
	Nationwide Affordable Housing Fund 36	Columbus	..OH	Apollo Housing Capital	..03/14/2008			25,614,727		99.990
	Nationwide Affordable Housing Fund 38	Columbus	..OH	Apollo Housing Capital	..07/01/2008			1,666,465		99.990
	Nationwide Affordable Housing Fund 46				..09/15/2011		6,856,025			50.000
	Nationwide Affordable Housing Fund XX - NEF	Chicago	..IL	National Equity Fund	..12/30/2005			452,110		99.990
	Nationwide Affordable Housing Fund XXI	Columbus	..OH	Apollo Housing Capital	..01/07/2005			58,600		99.990
	Nationwide Affordable Housing Fund XXVI	Columbus	..OH	Apollo Housing Capital	..11/18/2005			19,500		99.990
	Nationwide Affordable Housing Fund XXVIII	Columbus	..OH	Apollo Housing Capital	..01/03/2006			13,000		99.990
	Nationwide Ohio ARRA Fund	Columbus	..OH	Ohio Equity Fund, Inc.	..12/18/2009			8,459,303		100.000
	Ohio Equity Fund II LLC				..09/09/2011		2,947,062			50.000
	Ohio Equity Fund XIV	Columbus	..OH	Ohio Equity Fund, Inc.	..12/22/2005			358,960		4.030
	Ohio Equity Fund XV	Columbus	..OH	Ohio Equity Fund, Inc.	..12/22/2005			821,780		3.060
	Ohio Equity Fund XVI	Columbus	..OH	Ohio Equity Fund, Inc	..11/07/2006			3,080,697		6.490
	Ohio Equity Fund XVIII	Columbus	..OH	Ohio Equity Fund GP I, LLC	..07/31/2008			14,241,584		22.610
	WNC Institutional Tax Credit Fund 36	Irvine	..CA		..08/25/2011		5,374,096			50.000
	WNC Institutional Tax Credit Fund XX	Irvine	..CA	WNC Advisors, LLC	..08/31/2005			27,850		99.990
	WNC Institutional Tax Credit Fund XXIV	Irvine	..CA	WNC Advisors, LLC	..02/14/2007			1,446,091		99.990
	WNC Institutional Tax Credit Fund XXVII	Irvine	..CA	WNC Advisors, LLC	..01/23/2008			42,739,471		99.990
3199999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							23,776,313	101,041,837		XXX
	Mayberry Solar, LLC		..NC		..08/15/2011		322,742			100.000
	Patrick Henry Lofts (611 Jefferson SIF, LLC)				..06/10/2011		4,751,534			100.000
3399999. State Low Income Housing Tax Credit - Unaffiliated							5,074,276			XXX
	Brooke School Investment Fund LLC	Boston	..MA	The Corporation Trust Company	..12/22/2005			80,000		99.990
	Impact C.I.L Parent, LLC	San Francisco	..CA	Impact CIL Parent LLC	..01/01/2007		4,018,601			12.960
3599999. All Other Low Income Housing Tax Credit - Unaffiliated							4,018,601	80,000		XXX
	BCCS Investment Fund,LLC	Boston	..MA	BCCS, LLC	..02/21/2008			511,676		100.000
	ELH Investment Fund LLC	Washington	..Washington, D.C	ELH Investment Fund, LLC	..02/29/2008			653,750		100.000
	The Leaguers Investment Fund LLC	Newark	..NJ	The Leaguers Investment Fund, LLC	..01/17/2008			932,400		100.000
3699999. All Other Low Income Housing Tax Credit - Affiliated								2,097,826		XXX
3999999. Total - Unaffiliated							350,965,948	270,384,166		XXX
4099999. Total - Affiliated							355,001,000	90,491,572		XXX
4199999 - Totals							705,966,948	360,875,738		XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10-11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
	Cyprium Investors III, LP(fka KPP Investors III)	Cleveland	OH		12/29/2006		11,207,258								4,065,835				
	Green Mountain Partners III	Quechee	VT		10/01/2002		12,022,716								2,492,328				
	Kayne Anderson Mezzanine Partners (QP) L.P.				08/31/2010										5,870,302				
	MassMutual High Yield Partners II, LLC	Chicago	IL		12/31/2000		403,195	(290,173)				(290,173)			(40,711)				307,646
	New York Life Investment Management Mezzanine Partners II	New York	NY		10/31/2007		14,477,334								5,880,424				
	Newstone Capital Partners II, LP				12/29/2010										3,232,626				
	Newstone Capital Partners, LP	Los Angeles	CA		05/31/2007		11,392,198								1,813,574				
	Northstar Mezzanine Partners III	Minneapolis	MN		10/01/2002		4,884,234								845,775				
	Northstar Mezzanine Partners V, L.P.	Minneapolis	MN		02/12/2008		5,930,714								3,527,786				
	Northstar Seidler Mezzanine Partners II, LP																		
	Prudential Capital Partners II, LP	Minneapolis	MN		12/31/2000														
	Prudential Capital Partners III	Chicago	IL		04/28/2005		8,667,500								3,710,248				
	TCW Cresnet Mezzanine III	Chicago	IL		10/15/2008		1,625,317								4,943				
		Los Angeles	CA		10/01/2002		1,713,793								342,783				
1399999. Joint Venture Interests - Other Fixed Income - Unaffiliated							72,324,259	(290,173)				(290,173)			31,745,912				307,646
	Austin Ventures VII, LP	Austin	TX		12/31/2000		2,757,814								121,212				
	Co-Investment Fund, LLC	Columbus	OH		02/28/2008		1,170,876								354,403				
	Crossroads 1997 Buy Out Mezzanine I, LP	Farmington	CT		12/31/2000		864,156								303,236				
	Crossroads 1997 European Private Equity I, LP	Farmington	CT		12/31/2000		636,616								222,750				
	Crossroads 1997 Venture Capital I, LP	Farmington	CT		12/31/2000		5,773,787								2,470,605				
	EnCap Energy Capital Fund IV, LP	Dallas	TX		12/20/2001		737,767								109,321				
	EnCap Energy Capital Fund VII, L.P.	Dallas	TX		09/28/2007		9,468,811								3,466,664				
	Energy Spectrum Partners V, LP	Dallas	TX		12/01/2007		8,356,330								8,760,260				
	Fox Paine Capital Fund II, LP	Foster City	CA		12/31/2000		5,624,779								2,354,558				
	Global Infrastructure Partners	New York	NY		12/14/2007		16,983,756								4,819,672				
	GSO Capital Opportunities Fund II LP																		
	HarborVest Partners VI - Buyout Partnership Fund, LP	New York	NY		12/31/2000		823,863								131,299				
	HarborVest Partners VI - Partnership Fund, LP	New York	NY		12/31/2000		1,891,544								142,005				
	Highland Capital Partners VI, LP	Lexington	MA		10/22/2001		4,172,156								478,037				
	Interwest Partners VIII, LP	Menlo Park	CA		12/31/2000		5,745,298								240,000				
	Lovell Minnick Equity Partners III LP	El Segundo	CA		09/26/2008		(5,761)								2,301,484				
	Meritech Capital Partners II, LP	Palo Alto	CA		12/31/2000		2,317,725								1,427,759				
	Nationwide Private Equity Fund, LLC	Columbus	OH		10/14/2004		389,334,600								73,402,545				
	NCT Ventures Fund I LP	Columbus	OH		06/20/2008		2,315,196								597,740				
	Oxford Bioscience Partners III, LP	Boston	MA		12/31/2000		1,348,431								300,000				
	Paine and Partners Capital Fund III, LP(fka Fox Paine Capital Fund III)	Foster City	CA		08/15/2006		5,726,786								1,054,123				
	Silver Lake Partners II, LP	Menlo Park	CA		07/28/2004		10,640,308								1,625,400				
	Silver Lake Partners III, LP	Menlo Park	CA		12/19/2006		12,452,779								9,225,060				
	Silver Lake Partners, LP	Menlo Park	CA		12/31/2000		178,943								93,221				
	Stonehenge Opportunity Fund III, LP	Columbus	OH		10/28/2004		1,399,350								2,634,058				
	Stonehenge Opportunity Fund, LLC	Columbus	OH		12/31/2000		4,454,425								108,063				
	TA IX, LP	Boston	MA		12/31/2000		3,508,757								1,127,841				
	TA X, LP	Boston	MA		05/27/2004		6,789,764								871,375				
	Highland Capital Partners VII, LP	Lexington	MA		10/28/2005		2,332,175								191,837				
	Macquarie Infrastructure Partners A/B, LP	New York	NY		02/08/2007		25,803,526								603,151				
	Meritech Capital Partners, LP	Palo Alto	CA		12/31/2000		1,972,939								247,406				
	Trident IV, LP	Greenwich	CT		05/21/2007		23,781,840								3,131,494				
	Trident V, LP	Greenwich	CT		12/20/2010										179,455				
	Yukon Capital Partners, LP	Wilmington	DE		06/15/2011										1,504,944				
	ZAIS MATRIX V-B LP	Red Bank	NJ		11/17/2006		5,648,126								2,477,350				

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets **DISPOSED**, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/ Adjusted Carrying Value Less Encum- brances, Prior Year	Unrealized Valuation Increase (De- crease)	Current Year's (Depre- ciation) or (Amorti- zation)/ Accretion	Current Year's Other Than Temporary Impair- ment Recog- nized	Capital- ized Deferred Interest and Other	Total Change in Book/ Adjusted Carrying Value (9+10- 11+12)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value Less Encum- brances on Disposal	Consid- eration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Invest- ment Income
1599999. Joint Venture Interests - Common Stock - Unaffiliated							565,007,462								127,078,326				
	Nationwide Mutual Capital LLC	Columbus	OH		07/31/2002										2,514,466				
1699999. Joint Venture Interests - Common Stock - Affiliated															2,514,466				
	Artessa at Quarry Village, LLC	San Antonio	TX		03/07/2007		13,375,991	3,475,980				3,475,980			22,677,516		8,788,387	8,788,387	
	GEAM Value Add Realty Partners, LP	Stamford	CT	Funds	10/06/2006		6,113,000								2,298,036				
	Blue Vista Sponsor Equity Fund II, LLC	Chicago	IL		08/01/2007		2,020,258												
	Capmark Commercial Realty Partners III, L.P.	horsham	PA		07/23/2007		6,779,656								877,700				
	Crow Holdings Realty Partners V, L.P.	Dallas	SD		01/14/2008		2,076,996								630,773				
	Metropolitan Real Estate Partners V, L.P.	NY	NY	Funds	04/16/2007		8,590,516								429,000				
	Legg Mason Real Estate Fund II	Los Angeles	CA		07/12/2005		23,374,092								250,000				
	Ran Realty Partners II, LP	Palm Beach Gardens	FL	Funds	06/22/2007		10,182,723								1,436,816				
	RockBridge Hospitality Fund IV, L.P.	Columbus	OH		11/09/2007		3,193,788								786,440				
	Town Lake of Coppell Apartments	Houston	TX		09/18/2007		6,287,548								150,000				
	Urban America LP	New York	NY		12/28/2001		3,320,897								124,328				
	US Industrial REIT II	Dallas	TX		03/31/2007		13,422,894								873,196				
	Wrightwood Capital High Yield Partners II	Chicago	IL		10/10/2008		2,604,115								4,830,577				
1799999. Joint Venture Interests - Real Estate - Unaffiliated							101,342,474	3,475,980				3,475,980			35,364,382		8,788,387	8,788,387	
	NW REI, LLC	Columbus	OH		02/08/2008		22,279,338								38,780,611		8,963,475	8,963,475	
1899999. Joint Venture Interests - Real Estate - Affiliated							22,279,338								38,780,611		8,963,475	8,963,475	
	Centerline High Yield CMBS Fund II (fka ARCap High Yield CMBS Fund II, LLC)	Irving	TX		06/28/2004										62				
1999999. Joint Venture Interests - Other - Unaffiliated															62				
	Prisma Diversified Opportunities, LLC (fka Riverview Diversified Opps)	Redbank	NJ		05/31/2005		17,258,555								694,669				
	Prisma Polyphony Fund LLC (fka Riverview Polyphony Fund)	Rumson	NJ		05/28/2004		263,577,859								23,575,881				
2099999. Joint Venture Interests - Other - Affiliated							280,836,414								24,270,550				
	Nationwide Affordable Housing Fund 30: A																		
	Red Capital Tax Credit Fund	Columbus	OH		06/27/2006		57,151,781	(5,426,241)	5,702,636			(11,128,877)			42,549,199		780,946	780,946	(5,426,241)
	Nationwide Affordable Housing Fund 32	Columbus	OH		09/12/2007		77,825,185	(6,786,196)	5,305,329			(12,091,525)			58,692,370		337,427	337,427	(6,786,196)
	Nationwide Affordable Housing Fund XX - NEF	Chicago	IL		12/30/2005		34,034,732	(3,674,793)	3,803,602			(7,478,395)			25,042,492		1,537,621	1,537,621	(3,674,793)
	Nationwide Affordable Housing Fund XXI	Columbus	OH		01/07/2005		12,307,643	(1,394,825)	4,497,920			(5,892,745)			5,296,557		215,219	215,219	(1,394,825)
	Nationwide Affordable Housing Fund XXVI	Columbus	OH		11/18/2005		18,398,566	(2,467,953)	3,075,629			(5,543,582)			9,786,886		234,040	234,040	(2,467,953)
	Nationwide Affordable Housing Fund XXVIII	Columbus	OH		01/03/2006		10,189,282	(1,042,935)	1,058,623			(2,101,558)			6,855,736		107,593	107,593	(1,042,935)
	Nationwide Affordable Housing Fund 35	Independence	OH		01/23/2008		11,114,750								66,651				
	Ohio Equity Fund XIV	Columbus	OH		12/22/2005		2,450,489	(452,734)	751,030			(1,203,764)			1,489,283		27,719	27,719	(452,734)
	Ohio Equity Fund XV	Columbus	OH		12/22/2005		1,762,398	(549,682)	1,030,550			(1,580,232)			1,513,152		24,974	24,974	(549,682)
	Ohio Equity Fund XVI	Columbus	OH		11/07/2006		4,517,801	(1,730,396)	2,465,918			(4,196,314)			6,291,521		94,701	94,701	(1,730,396)
	Ohio Equity Fund XVII	Columbus	OH		12/03/2007		45,547	(514,076)				(514,076)			5,918,972		257,863	257,863	(514,076)
	WNC Institutional Tax Credit Fund XX	Irvine	CA		08/31/2005		12,432,589	(1,232,405)	1,179,410			(2,411,815)			8,966,966		515,003	515,003	(1,232,405)
3199999. Non-Guaranteed Federal Low Income Housing Tax Credit - Unaffiliated							242,230,763	(25,272,236)	28,870,647			(54,142,883)			172,469,785		4,133,106	4,133,106	(25,272,236)
	Nationwide Affordable Housing Fund IX	Columbus	OH		05/01/2003		5,629,742	(649,640)	1,004,973			(1,654,613)			3,151,596		74,142	74,142	(649,640)
3399999. State Low Income Housing Tax Credit - Unaffiliated							5,629,742	(649,640)	1,004,973			(1,654,613)			3,151,596		74,142	74,142	(649,640)
	Brooke School Investment Fund LLC	Boston	MA		12/22/2005		558,016	(638,016)				(638,016)							(638,016)
	Match School Investment Fund LLC	Boston	MA		10/25/2005		624,697	(624,697)				(624,697)							(624,697)
3599999. All Other Low Income Housing Tax Credit - Unaffiliated							1,182,713	(1,262,713)				(1,262,713)							(1,262,713)
	City Exchange Building																		1,000
	St Johns Holding Inc Unsecured Loan	Ft Lauderdale	FL		11/24/2003										1,132,934				
3799999. Any Other Class of Assets - Unaffiliated															1,132,934				1,000
3999999. Total - Unaffiliated							987,717,413	3,185,807	(27,184,588)	29,875,620		(53,874,401)			370,942,997		12,995,635	12,995,635	(26,875,942)
4099999. Total - Affiliated							303,115,752								65,565,627		8,963,475	8,963,475	
4199999 - Totals							1,290,833,165	3,185,807	(27,184,588)	29,875,620		(53,874,401)			436,508,625		21,959,110	21,959,110	(26,875,942)

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22		
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost			Rate Used to Obtain Fair Value	Fair Value												Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
3128X2-RA-5	FHLMC Nt				1	27,882,750		116.3990	29,099,850	25,000,000		26,782,608		(419,279)		5.300	3.342	JD		110,417	1,325,000	04/16/2009	12/01/2015
3133M4-2V-4	Federal Home Loan Bk Nt Ser BD13				1	5,278,125		107.2450	5,362,265	5,000,000		5,042,241		(30,922)		5.985	5.296	AO		63,175	299,250	07/31/2002	04/15/2013
3133M9-WZ-1	Federal Home Loan Bk Tap Nt Ser HB14				1	2,401,250		116.4480	2,328,952	2,000,000		2,109,368		(38,300)		7.000	4.756	FA		52,889	140,000	10/30/2002	08/15/2014
313586-RC-5	FNMA Deb Zero Cpn				1	15,351,300		76.8870	23,065,950	30,000,000		18,233,887		1,131,496		0.000	6.510	N/A				04/23/2009	10/09/2019
31364F-BV-2	FNMA Nt				1	9,421,500		104.3770	8,693,544	8,329,000		8,436,292		(141,172)		6.470	4.653	MS		143,703	538,886	10/29/2003	09/25/2012
455780-AG-1	Indonesia (Republic of) AID Sr Nt			2	1	1,035,500		114.7900	1,090,506	950,000		1,002,473		(4,111)		8.900	7.467	JD		7,046	84,550	10/18/2001	06/01/2021
491798-AA-2	Kenya (Republic of) AID Sr Nt			2	1	899,706		126.7560	1,043,875	823,529		862,438		(4,440)		10.000	8.355	AO		17,386	82,353	10/18/2001	10/15/2018
649085-AA-5	New Valley Generation II Ser 2001			2	1FE	3,558,704		114.0600	3,876,328	3,398,499		3,479,430		(8,769)		5.572	4.970	MN		31,561	189,364	10/23/2003	05/01/2020
880591-DL-3	Tennessee Valley Authority Bd				1	4,052,300		102.6010	3,591,039	3,500,000		3,532,780		(80,947)		7.140	4.700	MN		26,378	249,900	08/02/2004	05/23/2012
912810-DP-0	U S Treasury Bd			SD		1,472,500		133.4380	1,334,375	1,000,000		1,136,343		(38,342)		11.250	6.364	FA		42,493	112,500	11/08/1999	02/15/2015
912810-DT-2	U S Treasury Bd			M		31,493,354		135.5940	33,898,450	25,000,000		29,615,747		(1,065,417)		9.875	6.608	MN		318,767	2,468,750	05/27/2004	11/15/2015
912810-FS-2	U S Treasury Inflation Protected Nt				1	102,866,038		140.2280	140,228,074	100,000,000		112,099,447		3,822,905		2.000	2.144	JJ		1,053,991	2,237,710	12/11/2007	01/15/2026
912810-PS-1	U S Treasury Inflation Index IX Nt				1	109,051,868		145.0030	145,002,658	100,000,000		116,272,034		3,951,674		2.375	2.098	JJ		1,231,832	2,615,291	04/02/2009	01/15/2027
912810-PV-4	U S Treasury Inflation Index IX Nt				1	143,007,460		129.9730	208,217,431	160,200,000		156,208,462		5,351,252		1.750	2.493	JJ		1,399,726	2,971,738	03/13/2009	01/15/2028
912828-BD-1	U S Treasury Inflation Index IX Nt				1	207,414,602		128.9140	225,599,965	175,000,000		217,100,268		7,375,854		1.875	1.459	JJ		1,868,672	3,967,343	08/06/2009	07/15/2013
912828-BW-9	U S Treasury Inflation Index IX Nt				1	200,382,752		129.7670	207,626,945	160,000,000		203,095,319		6,877,576		2.000	0.235	JJ		1,811,446	3,845,872	01/19/2010	01/15/2014
912828-CP-3	U S Treasury Inflation Index Nt				1	57,803,029		129.4190	64,709,427	50,000,000		60,629,062		2,059,888		2.000	1.617	JJ		554,898	1,178,100	08/03/2009	07/15/2014
912828-DC-1	U S Treasury Nt			SD		702,516		111.0310	777,218	700,000		700,834		(268)		4.250	4.206	MN		3,841	29,750	11/16/2004	11/15/2014
912828-DH-0	U S Treasury Inflation Index Nt				1	111,380,303		127.8890	127,889,349	100,000,000		118,314,906		4,030,933		1.625	1.701	JJ		890,148	1,889,867	07/10/2009	01/15/2015
912828-EN-6	U S Treasury Nt			SD		179,070		114.9690	188,000	188,000		183,824		952		4.500	5.140	MN		1,092	8,460	05/31/2006	11/15/2015
912828-FL-9	U S Treasury Inflation Index IX Nt				1	151,764,218		129.6690	194,503,658	150,000,000		168,690,096		5,735,586		2.500	2.428	JJ		1,942,227	4,123,538	12/27/2006	07/15/2016
912828-HW-3	U S Treasury Inflation Index Nt				1	249,692,927		108.9310	272,326,752	250,000,000		266,387,161		9,092,715		0.625	1.041	AO		356,711	1,651,953	08/10/2009	04/15/2013
912828-KD-1	U S Treasury Nt			SD		3,967,500		109.5230	4,380,936	4,000,000		3,975,620		3,047		2.750	2.845	FA		41,549	110,000	04/20/2009	02/15/2019
912828-KS-8	U S Treasury Nt				1	29,883		108.0940	32,428	30,000		29,928		16		2.625	2.687	FA		266	788	02/27/2009	02/29/2016
912828-KW-9	U S Treasury Nt				1	98,101,563		110.9610	110,960,900	100,000,000		98,745,257		258,129		3.250	3.560	MN		284,153	3,250,000	06/10/2009	05/31/2016
912828-KZ-2	U S Treasury Nt			M		3,009,844		111.0550	3,331,641	3,000,000		3,006,580		(1,340)		3.250	3.197	JD		268	97,500	07/01/2009	06/30/2016
01999999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,542,200,562	XXX	1,819,188,657	1,458,119,028	1,625,672,405	48,298,383	(3,046,486)			XXX	XXX	XXX		12,254,635	33,468,463	XXX	XXX	
05999999. Total - U.S. Government Bonds						1,542,200,562	XXX	1,819,188,657	1,458,119,028	1,625,672,405	48,298,383	(3,046,486)			XXX	XXX	XXX		12,254,635	33,468,463	XXX	XXX	
135087-VZ-1	Canada /Govt/ Bd CDNS				0	2,037,996		112.8660	2,210,242	1,958,288		1,963,707		(474)		3.500	3.458	JD		5,821	70,333	02/18/2011	06/01/2020
74814Z-DH-3	Quebec Prov CDA Deb CDN \$				0	6,475,251		112.5750	8,046,583	7,147,753		7,208,280		(9,664)		4.500	4.307	JD		27,243	329,620	12/01/2006	12/01/2016
06999999. Subtotal - Bonds - All Other Governments - Issuer Obligations						8,513,247	XXX	10,256,825	9,106,041	9,171,987		(10,138)		(243,527)	XXX	XXX	XXX		33,064	399,953	XXX	XXX	
10999999. Total - All Other Government Bonds						8,513,247	XXX	10,256,825	9,106,041	9,171,987		(10,138)		(243,527)	XXX	XXX	XXX		33,064	399,953	XXX	XXX	
130628-XC-9	California St GO Ref			1	1FE	175,601		100.3080	180,554	180,000		178,885		325		5.000	5.220	FA		3,750	9,000	04/30/1998	02/01/2015
13063A-QL-1	California St GO Ref Unref			1	1FE	136,650		100.3290	135,444	135,000		133,000				5.000	3.418	FA		2,813	6,750	12/07/2007	02/01/2016
20772F-3J-7	Connecticut St GO Ser A			SD		4,212,840		105.9760	4,239,040	4,000,000		4,034,158		(25,276)		5.000	4.310	AO		42,222	200,000	10/20/2003	04/15/2013
25476A-7G-8	District Columbia GO Ser A				1FE	11,262,733		109.5500	11,760,193	10,735,000		10,950,769		(57,379)		5.000	4.360	JD		44,729	536,750	12/05/2005	06/01/2015
341426-KF-0	Florida St Brd of Ed GO Pub Ed Ser I				1	5,404,044		106.8320	5,571,289	5,215,000		5,279,974		(24,940)		5.000	4.450	JD		21,729	260,750	06/29/2006	06/01/2014
373384-DS-2	Georgia St GO Ser E				1	10,527,000		116.4310	11,643,100	10,000,000		10,324,127		(50,283)		5.000	4.340	FA		208,333	500,000	08/08/2007	08/01/2017
419780-4H-1	Hawaii St GO Ser DI				1	8,522,080		114.6570	9,172,560	8,000,000		8,245,006		(52,711)		5.000	4.191	MS		133,333	400,000	03/09/2006	03/01/2016
452150-7J-8	Illinois St GO First Ser				1	1,506,285		100.3790	1,505,685	1,500,000		1,500,225		(880)		5.250	5.188	AO		19,688	78,750	08/27/2003	04/01/2012
452151-MS-9	Illinois St GO Ser A				1	4,27,27																	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
57582N-XM-2	Massachusetts St GO Ref Ser B				1FE	6,557,280		125.8290	7,549,740	6,000,000	6,472,142		(20,463)		5.250	4.540	FA	131,250	315,000	06/15/2007	08/01/2027
57582P-AB-6	Massachusetts St GO Ref Ser B				1FE	5,485,100		128.5070	6,425,350	5,000,000	5,376,451		(30,795)		5.250	4.290	MS	87,500	262,500	03/28/2008	09/01/2021
605580-EC-9	Mississippi St GO Ref Ser A FSA Cr				1FE	1,105,800		127.0890	1,270,890	1,000,000	1,072,982		(6,678)		5.250	4.250	MN	8,750	52,500	08/09/2006	11/01/2020
646039-KW-6	New Jersey St GO Ref Ser M				1FE	3,302,850		125.6980	3,770,940	3,000,000	3,209,748		(23,007)		5.500	4.400	JJ	76,083	165,000	08/21/2007	07/15/2019
646039-NQ-6	New Jersey St GO Ref MBIA-IBC Ser H				1FE	16,160,550		123.0350	18,455,250	15,000,000	15,704,601		(91,739)		5.250	4.411	JJ	393,750	787,500	07/07/2006	07/01/2018
646039-NR-4	New Jersey St GO Ref MBIA-IBC Ser K				1FE	5,331,450		122.3910	6,119,550	5,000,000	5,201,699		(26,090)		5.125	4.408	JJ	118,160	256,250	07/07/2006	07/15/2018
649787-P4-4	New York St GO Ref Ser C				1FE	7,220,722		112.6580	7,717,073	6,850,000	7,005,998		(43,307)		5.000	4.250	AO	72,306	342,500	07/20/2006	04/15/2015
677518-QD-7	Ohio St GO Infrastructure Impt Ser B	1			2	1FE		106.6920	2,816,650	2,500,000	2,572,972		(33,051)		5.250	3.780	FA	54,688	131,250	07/17/2003	02/01/2014
677519-J8-4	Ohio St GO Higher Ed				1FE	5,962,665		106.0870	6,036,350	5,690,000	5,757,890		(48,609)		5.000	4.070	MN	47,417	284,500	06/20/2007	05/01/2013
677520-JU-3	Ohio St GO Hwy Cap Impt Ser J				1FE	10,490,600		110.0090	11,000,900	10,000,000	10,182,550		(73,013)		5.000	4.170	MN	83,333	500,000	06/14/2007	05/01/2014
677520-UN-6	Ohio St GO Hwy Cap Impts Buckeye Savers				1FE	6,856,915		110.0090	7,150,585	6,500,000	6,633,227		(53,374)		5.000	4.070	MN	54,167	325,000	06/27/2007	05/01/2014
677520-YD-4	Ohio St GO	1			1FE	8,307,963		110.6920	8,805,549	7,955,000	8,165,690		(35,522)		5.000	4.421	MS	132,583	397,750	09/05/2007	03/01/2017
677520-YE-2	Ohio St GO	1			1FE	8,711,204		109.4840	9,152,862	8,360,000	8,569,749		(35,330)		5.000	4.451	MS	139,333	418,000	09/05/2007	03/01/2017
709141-3K-9	Pennsylvania St GO Second Ser				1FE	24,924,769		115.6030	27,305,429	23,620,000	24,227,179		(136,346)		5.000	4.294	JJ	590,500	1,181,000	05/03/2006	01/01/2016
709141-UM-5	Pennsylvania St GO First Ser	1			1FE	4,363,640		100.3640	4,014,560	4,000,000	4,004,017		(47,059)		5.250	4.034	FA	87,500	210,000	02/03/2003	02/01/2012
709141-UN-3	Pennsylvania St GO First Ser				1FE	8,356,640		100.3640	8,029,120	8,000,000	8,003,735		(43,664)		5.250	4.683	FA	175,000	420,000	02/20/2002	02/01/2012
70914P-AT-9	Pennsylvania St GO First Ser A	1			1FE	12,049,646		113.7550	13,542,533	11,905,000	12,001,821		(14,046)		5.000	4.838	MN	99,208	595,250	03/05/2008	11/01/2017
745144-6R-1	Puerto Rico Comwlth GO				2FE	850,515		110.4870	762,360	690,000	733,694		(16,353)		6.500	3.820	JJ	22,425	44,850	11/04/2003	07/01/2014
745145-UZ-3	Puerto Rico Comwlth GO Ref Pub Impt				1FE	263,628		113.0720	282,680	250,000	258,950		(1,752)		5.500	4.610	JJ	6,875	13,750	03/11/2009	07/01/2016
83710D-SX-7	South Carolina St GO St Univ Infrastruct	1			1FE	2,142,755		105.6650	2,657,475	2,515,000	2,279,189		24,673		3.000	4.430	MN	12,575	75,450	10/18/2005	11/01/2019
83710D-SY-5	South Carolina St GO St Univ Infrastruct	1			1FE	2,210,725		104.9030	2,758,949	2,630,000	2,350,442		25,291		3.000	4.470	MN	13,150	78,900	10/18/2005	11/01/2020
83710D-TM-0	South Carolina St GO St Univ Rsrch Infra	1			1FE	6,709,795		105.9330	8,283,961	7,820,000	7,158,333		81,153		3.000	4.450	MN	39,100	234,600	10/18/2005	11/01/2018
882720-E5-0	Texas St GO	1			1FE	1,565,625		103.0460	1,545,690	1,500,000	1,505,186		(8,565)		5.375	4.767	FA	33,594	80,625	08/27/2003	08/01/2012
882720-UP-8	Texas St GO Ref Pub Fin Auth	1			1FE	2,092,660		103.5190	2,070,380	2,000,000	2,009,018		(11,604)		5.000	4.380	AO	25,000	100,000	07/22/2003	10/01/2012
882721-LX-9	Texas St GO Trans Commn Mobility Fd				1FE	8,011,565		113.3070	8,741,635	7,715,000	7,859,187		(30,115)		5.000	4.512	AO	96,438	385,750	06/02/2006	04/01/2016
93974A-4V-3	Washington St GO Cap Apprec Ser C				1FE	860,460		70.3290	1,406,580	2,000,000	1,157,234		54,150		0.000	4.850	N/A			10/20/2005	06/01/2023
93974A-A7-9	Washington St GO Ref Ser R 2004A	1			1FE	6,329,580		106.8370	6,410,220	6,000,000	6,060,252		(38,083)		5.000	4.302	JJ	150,000	300,000	10/15/2003	07/01/2013
93974A-C9-3	Washington St GO Ref Mtr Vehicle Fuel Ta	1			1FE	3,164,730		106.8370	3,205,110	3,000,000	3,030,123		(19,040)		5.000	4.302	JJ	75,000	150,000	10/21/2003	07/01/2013
93974B-FC-1	Washington St GO Var Purp Ser R 2006A	1			1FE	10,634,200		110.6170	11,061,700	10,000,000	10,216,556		(80,682)		5.000	4.080	JJ	250,000	500,000	04/19/2006	07/01/2014
93974B-FG-2	Washington St GO Var Purp Ser R 2006A	1			1FE	14,645,960		113.5340	15,894,760	14,000,000	14,278,827		(72,202)		5.000	4.380	JJ	350,000	700,000	05/16/2006	07/01/2015
93974B-QV-7	Washington St GO Var Purp Ser 2007A	1			1FE	7,547,096		117.0840	8,400,777	7,175,000	7,363,455		(37,149)		5.000	4.351	JJ	179,375	358,750	07/19/2006	07/01/2016
977056-6U-9	Wisconsin St GO Ser C				1FE	5,391,100		110.5840	5,529,200	5,000,000	5,107,639		(42,981)		5.250	4.270	MN	43,750	262,500	06/14/2004	05/01/2014
977056-6X-3	Wisconsin St GO Ser C	1			1FE	5,310,250		110.4500	5,522,500	5,000,000	5,081,345		(32,488)		5.000	4.260	MN	41,667	250,000	10/28/2003	05/01/2014
977056-R3-6	Wisconsin St GO Ref Ser 1				1FE	2,445,718		106.8010	2,349,622	2,200,000	2,239,796		(28,487)		5.500	4.090	MN	20,167	121,000	08/22/2003	05/01/2013
97705L-N7-8	Wisconsin St GO Ser A Preref	1			2FE	2,574,659		114.4740	2,867,574	2,505,000	2,572,231		(2,429)		5.000	4.129	MN	20,875		11/15/2011	05/01/2015
97705L-NF-0	Wisconsin St GO Ref Ser Preref	1			1FE	4,552,097		111.0260	4,629,784	4,170,000	4,305,132		(54,389)		5.250	3.785	MN	36,488	218,925	02/16/2007	05/01/2014
97705L-NP-8	Wisconsin St GO Ref Ser Unref				1FE	505,925		110.6820	514,671	465,000	479,492		(5,828)		5.250	3.840	MN	4,069	24,413	02/16/2007	05/01/2014
97705L-P4-3	Wisconsin St GO Ser A Unref	1			1FE	8,525,936		112.2690	9,436,209	8,405,000	8,521,767		(4,168)		5.000	4.545	MN	70,402		11/15/2011	05/01/2015
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						362,099,901	XXX	387,571,055	341,985,000	350,228,204		(2,062,205)			XXX	XXX	XXX	5,645,763	16,718,401	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						362,099,901	XXX	387,571,055	341,985,000	350,228,204		(2,062,205)			XXX	XXX	XXX	5,645,763	16,718,401	XXX	XXX
005482-F6-6	Adams & Arapahoe Cntys CO GO Jnt Sch Dis	1			1FE	4,206,079		109.1770	4,083,220	3,740,000	3,851,789		(55,378)		5.250	3.620	JD	16,363			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
181054-SE-3	Clark Cnty NV Sch Dist GO Bldg Ser C			1	1FE	3,314,610		102.2840	3,000,000	3,019,281			(41,356)		5.375	3.930	JD	7,167	161,250	10/22/2003	06/15/2012
181054-6X-0	Clark Cnty NV Sch Dist GO Ser D			1	1FE	2,159,540		107.2810	2,000,000	2,036,108			(17,422)		5.000	4.030	JD	4,444	100,000	11/05/2003	12/15/2013
181054-8M-2	Clark Cnty NV Sch Dist GO Ref Ser B			1	1FE	5,222,450		108.3690	5,000,000	5,077,168			(29,196)		5.000	4.330	JD	11,111	250,000	07/10/2006	06/15/2014
181059-AU-0	Clark Cnty NV Sch Dist GO Bldg Ser D			1	1FE	12,257,520		112.1990	11,000,000	11,488,265			(185,520)		6.000	4.080	JD	29,333	660,000	07/18/2007	06/15/2014
181070-CO-4	Clark Cnty NV Wtr GO Reclamation Dist Se			1	1FE	9,937,500		111.5110	10,000,000	9,944,924			1,874		5.250	5.299	JJ	262,500	525,000	03/18/2009	07/01/2029
186343-YS-2	Cleveland OH GO Ref Var Purp Ser C			1	1FE	2,295,632		117.4270	2,040,000	2,244,871			(11,758)		5.250	4.230	MN	13,685	107,100	04/05/2007	11/15/2024
186343-VY-5	Cleveland OH GO Ref Var Purp Ser C			2	1FE	3,059,262		114.0640	2,700,000	3,002,740			(13,102)		5.250	4.270	MN	18,113	141,750	04/05/2007	11/15/2027
196686-AR-0	Colorado Springs CO GO Sch Dist No 11 Se			1	1FE	4,470,452		127.6260	3,950,000	4,350,857			(32,351)		5.250	4.000	JD	17,281	207,375	01/29/2008	12/01/2021
207515-GF-8	Conneaut PA SD GO Ser B			2	1FE	3,803,205		124.6480	3,500,000	3,732,101			(16,572)		5.000	4.230	MN	29,167	175,000	04/12/2007	11/01/2022
207515-GG-6	Conneaut PA SD GO Ser B			2	1FE	5,277,536		124.4150	4,840,000	5,191,005			(20,174)		5.000	4.260	MN	40,333	242,000	04/12/2007	11/01/2024
207515-GH-4	Conneaut PA SD GO Ser B			2	1FE	6,675,535		123.6500	6,100,000	6,578,310			(22,670)		5.000	4.280	MN	50,833	305,000	04/12/2007	11/01/2026
208418-DS-9	Conroe TX Indpt Sch Dist GO PreRef Schoo			1	6*	371,433		103.3690	340,000	343,105			(4,831)		5.750	4.245	FA	7,386	19,550	06/03/2005	08/15/2012
208418-DU-4	Conroe TX Indpt Sch Dist GO PreRef Schoo			1	6*	510,113		103.3690	470,000	473,976			(6,180)		5.750	4.355	FA	10,209	27,025	06/03/2005	08/15/2012
208418-DY-6	Conroe TX Indpt Sch Dist GO Schoolhouse			1	1FE	174,792		103.2620	160,000	161,461			(2,273)		5.750	4.245	FA	3,476	9,200	06/03/2005	08/15/2012
208418-EA-7	Conroe TX Indpt Sch Dist GO Schoolhouse			1	1FE	238,776		103.1420	220,000	221,861			(2,893)		5.750	4.355	FA	4,779	12,650	06/03/2005	08/15/2012
208418-PY-3	Conroe TX Indpt Sch Dist GO Preref			1	1FE	898,448		105.5330	880,000	892,842			(5,606)		5.250	3.907	FA	17,453	23,100	06/28/2011	02/15/2013
208418-QK-2	Conroe TX Indpt Sch Dist GO Unref			1	1FE	2,164,443		104.9920	2,120,000	2,150,938			(13,506)		5.250	3.907	FA	42,047	55,650	06/28/2011	02/15/2013
213183-3O-7	Cook Cnty IL GO Ref Ser B			1	1FE	2,227,080		108.1060	2,000,000	2,049,692			(25,134)		5.250	3.860	MN	13,417	105,000	12/12/2003	11/15/2013
213201-PP-5	Cook Cnty IL GO Prsv Dist			1	1FE	6,852,256		117.9290	7,700,764	6,766,579			(21,262)		5.000	4.500	MN	41,719	326,500	08/21/2007	11/15/2020
235218-D6-8	Dallas TX GO			1	1FE	3,810,665		105.1980	3,630,000	3,669,025			(33,365)		5.000	4.010	FA	68,567	181,500	06/06/2007	02/15/2013
251093-SS-0	Detroit Mich GO Dist St Aid			1	1FE	7,381,050		104.4910	7,500,000	7,388,608			4,225		5.000	5.134	MN	62,500	375,000	03/12/2010	11/01/2030
262615-DT-1	Du Page & Will Ctns Ill GO Cmty College			1	1FE	4,084,243		104.9250	4,060,598	3,896,545			(25,379)		5.250	4.541	JJ	101,588	203,175	03/26/2003	01/01/2013
283734-CH-2	El Paso TX GO Ref			1	1FE	3,311,100		111.2550	3,337,650	3,099,159			(35,252)		5.250	3.911	FA	59,500	157,500	04/05/2005	08/15/2014
286299-WB-4	Elgin IL GO Ref Ser B			1	1FE	1,520,766		112.1850	1,300,000	1,368,555			(21,465)		5.875	3.965	JD	3,394	76,375	11/13/2003	12/15/2014
287769-ET-6	Elkhorn WI GO Area Sch Dist Ref Ser A			1	1FE	769,905		101.2050	750,000	750,696			(2,729)		5.250	4.868	AO	9,844	39,375	08/25/2003	04/01/2012
349460-W2-7	Fort Worth TX ISD GO			1	1FE	4,237,320		111.5610	4,000,000	4,159,540			(22,376)		5.000	4.253	FA	75,556	200,000	02/13/2008	02/15/2018
358775-SP-0	Frisco TX GO Ctf Oblig Ser A			1	1FE	4,336,400		105.1980	4,000,000	4,047,857			(40,963)		5.000	3.899	FA	75,556	200,000	12/09/2003	02/15/2013
360064-PV-5	Fulton Cnty GA Sch Dist GO Ref			2	1FE	6,545,393		124.8220	5,745,000	6,299,165			(57,331)		5.500	4.078	JJ	157,988	315,975	05/15/2007	01/01/2021
363334-4H-3	Galena Park TX GO Indpt Sch Bldg Dist Pr			1	1FE	609,956		103.1400	605,000	607,617			(2,338)		5.375	4.660	FA	12,285	16,259	06/02/2011	08/15/2012
363334-4L-4	Galena Park TX GO Indpt Sch Bldg Dist Un			1	1FE	10,082		103.2410	10,000	10,043			(39)		5.375	4.660	FA	203	269	06/02/2011	08/15/2012
366119-PW-9	Garland TX GO Ref Ser A			1	1FE	4,829,598		113.3480	4,405,000	4,558,448			(45,235)		5.250	4.051	FA	87,366	231,263	03/11/2005	02/15/2015
378280-SZ-5	Glendale AZ GO Preref			1	1FE	851,370		106.8990	830,000	843,667			(7,703)		5.000	3.860	JJ	20,750	20,750	02/11/2011	07/01/2013
378280-TD-3	Glendale AZ GO Unref			1	1FE	174,377		105.7440	170,000	172,799			(1,578)		5.000	3.860	JJ	4,250	4,250	02/11/2011	07/01/2013
38134L-BQ-4	Golden West Sch Fng Auth CA GO Ref Bever			1	1FE	7,845,688		126.1510	8,729,649	7,647,820			(54,213)		5.250	4.020	FA	151,375	363,300	02/14/2008	08/01/2022
382604-VQ-6	Goose Creek TX Cons ISD GO Ref & Schoolh			1	1FE	8,620,259		112.6660	8,480,000	8,555,349			(16,184)		5.000	4.760	FA	160,178	424,000	08/23/2007	02/15/2016
414004-3L-3	Harris Cnty TX GO Ref Ser C			1	1FE	17,699,616		119.8980	19,915,058	17,277,582			(103,298)		5.000	4.190	FA	313,744	830,500	08/06/2007	08/15/2017
429326-MG-3	Hidalgo Cnty TX GO Ctfs			1	1FE	807,315		103.2160	774,120	754,743			(7,367)		5.500	4.583	FA	15,583	41,250	08/25/2003	08/15/2012
431096-EW-2	Highlands Ranch CO Met Dist GO Ref			2	1FE	577,058		103.5800	515,000	519,022			(5,828)		5.750	4.542	MS	9,871	29,613	03/22/1999	09/01/2012
440673-YE-5	Horry Cnty SC Sch Dist GO Ser A			1	1FE	5,306,700		111.6190	5,580,950	5,159,261			(30,223)		5.000	4.240	MS	83,333	250,000	08/16/2006	09/01/2016
442331-CX-0	Houston TX GO Pub Impt Ref Ser A-1			1	2FE	1,780,640		105.6930	1,660,000	1,678,830			(15,435)		5.250	4.241	MS	29,050	87,150	06/22/2004	03/01/2013
442331-DB-7	Houston TX GO Pub Impt Ref Ser A-1			1	1FE	364,709		105.6930	340,000	343,857			(3,161)		5.250	4.241	MS	5,950	17,850	06/22/2004	03/01/2013
442402-BU-2	Houston TX ISD GO Ref Ser B			1	1FE	10,117,025		116.7810	9,500,000	9,815,666			(54,058)		5.000	4.271	FA	179,444			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
592112-DR-4	Met Govt Nashville & D Cnty GO Bld Amer			2	1FE	7,500,000		117.2700	7,500,000	7,500,000					5.707	5.707	JJ	214,013	452,993	06/04/2010	07/01/2034
602245-PP-1	Milwaukee Cnty WI GO Corp Purp Ser A			1	1FE	1,878,240		102.8690	1,800,208	1,759,547		(15,821)			5.250	4.293	FA	38,281	91,875	02/05/2003	08/01/2012
602245-RY-0	Milwaukee Cnty WI GO Ref Ser A			1	1FE	13,405,866		103.4960	13,035,321	12,701,512		(137,659)			5.000	3.841	AO	157,438	629,750	06/02/2006	10/01/2012
602409-FA-7	Milwaukee WI Met Sur Dist GO Ref Sew Sys			1	1FE	4,114,427		119.3650	4,428,442	3,710,000		(35,649)			5.250	4.051	AO	48,694	194,775	03/23/2005	10/01/2016
627627-LQ-3	Muskego Norway WI Sch Dist GO			1	1FE	1,789,340		101.1750	1,755,386	1,736,886		(7,403)			5.125	4.678	AO	22,230	88,919	08/27/2003	04/01/2012
64966B-HX-4	New York NY GO MBIA-IBC Ser G			1	1FE	5,703,100		102.9890	5,149,450	5,000,000		(5,058,973)			5.625	3.565	FA	117,188	281,250	09/03/2004	08/01/2012
64966E-TC-1	New York NY GO Ser M			1	1FE	9,536,670		111.6280	10,046,520	9,000,000		(9,216,425)			5.000	4.200	AO	112,500	450,000	03/14/2006	04/01/2015
64966F-HC-1	New York NY City GO Ser E Subser E-1			1	1FE	6,968,668		111.9800	7,446,670	6,650,000		(6,780,815)			5.000	4.401	FA	138,542	332,500	08/12/2005	08/01/2015
64966F-LS-1	New York NY City GO Ser J-Subser J-1			1	1FE	3,665,305		115.7910	4,052,685	3,500,000		(3,581,984)			5.000	4.410	JD	14,583	175,000	05/24/2006	06/01/2016
64966F-MB-4	New York NY City GO Ser J-Subser J-1			1	1FE	9,396,114		112.3640	10,225,124	9,100,000		(9,247,491)			5.000	4.590	JD	37,917	455,000	05/24/2006	06/01/2016
64966F-ML-5	New York NY City GO SubSer F-1			1	1FE	8,033,700		113.7420	8,530,650	7,500,000		(7,722,146)			5.000	4.121	MS	125,000	375,000	09/14/2005	09/01/2015
64966F-MV-3	New York NY City GO SubSer F-1			1	1FE	7,920,825		110.5220	8,289,150	7,500,000		(7,676,021)			5.000	4.301	MS	125,000	375,000	09/14/2005	09/01/2015
64966F-SQ-8	New York NY City GO Ser G			1	1FE	13,458,335		115.2730	14,726,126	12,775,000		(13,097,034)			5.000	4.320	FA	266,146	638,750	04/28/2006	02/01/2016
64966F-SY-1	New York NY City GO Ser G			1	1FE	10,410,200		112.9720	11,297,200	10,000,000		(10,187,893)			5.000	4.491	FA	208,333	500,000	12/16/2005	02/01/2016
64966F-W4-2	New York NY City GO Ser A			1	1FE	8,363,680		114.5040	9,160,320	8,000,000		(8,187,060)			5.000	4.431	FA	166,667	400,000	08/11/2006	08/01/2016
659154-2T-4	North East ISD TX GO Ref			1	1FE	2,250,800		128.2380	2,564,760	2,000,000		(2,191,966)			5.250	4.160	FA	43,750	105,000	03/29/2007	02/01/2023
659154-2W-7	North East ISD TX GO Ref			1	1FE	10,303,380		126.3300	11,369,700	9,000,000		(10,064,380)			5.250	4.133	FA	196,875	472,500	11/20/2007	02/01/2026
659154-3E-6	North East ISD TX GO Ref			1	1FE	4,362,231		123.0660	4,725,734	3,840,000		(4,308,887)			5.250	4.380	FA	84,000	201,600	08/13/2007	02/01/2034
713176-F6-7	Peoria IL GO Ref Ser B			1	1FE	2,219,785		113.5340	2,299,064	2,101,200		(2,299,064)			5.000	3.841	JJ	50,625	101,250	05/26/2005	07/01/2015
717880-7C-6	Philadelphia PA Sch Dist GO Ser A			1	1FE	519,510		100.3820	501,910	500,000		(500,235)			5.500	4.928	FA	11,458	27,500	08/27/2003	02/01/2012
742327-CD-9	Princeton OH City Sch Dist GO Ref Sch Im			2	2FE	10,689,400		124.0500	12,405,000	10,000,000		(10,611,091)			5.250	4.732	JD	43,750	525,000	03/11/2008	12/01/2030
744890-QQ-0	Pueblo CO Sch Dist GO No 070 Pueblo Rura			1	1FE	1,055,977		104.4730	1,076,072	1,030,000		(3,260)			5.250	4.907	JD	4,506	54,075	08/27/2003	12/01/2012
752147-EF-1	Rancho Santiago CA GO Cmnty College Dist			1	1FE	2,253,540		126.9760	2,539,520	2,000,000		(2,179,019)			5.250	4.200	MS	35,000	105,000	08/04/2005	09/01/2022
763665-SB-3	Richland Cnty SC Sch Dist GO No 001 Ser			1	1FE	3,242,529		100.7850	3,068,903	3,045,000		(3,049,387)			5.250	4.357	MS	53,288	159,863	04/29/2003	03/01/2012
778017-LF-8	Roseville MI Sch Dist GO Ref Sch Bldg &			1	1FE	2,608,625		108.3420	2,708,550	2,500,000		(2,553,491)			5.000	4.451	MN	20,833	125,000	06/01/2006	05/01/2016
778017-LG-6	Roseville MI Sch Dist GO Ref Sch Bldg &			1	1FE	3,094,205		107.5010	3,192,780	2,970,000		(3,031,189)			5.000	4.471	MN	24,750	148,500	06/01/2006	05/01/2016
797355-WJ-9	San Diego CA Uni Sch Dist GO Ref Elec 19			1	1FE	5,769,600		121.8400	6,092,000	5,000,000		(5,642,540)			5.500	4.240	JJ	137,500	275,000	02/04/2008	07/01/2025
797355-WK-6	San Diego CA Uni Sch Dist GO Ref 1998 Se			1	1FE	11,221,600		121.3040	12,130,400	10,000,000		(11,022,895)			5.500	4.530	JJ	275,000	550,000	08/09/2007	07/01/2026
797355-YY-4	San Diego CA Uni Sch Dist GO Ref 1998 Se			1	1FE	5,463,650		117.1070	5,855,350	5,000,000		(5,399,149)			5.250	4.556	JJ	131,250	262,500	08/10/2007	07/01/2028
797355-ZF-4	San Diego CA Uni Sch Dist GO Ref 1998-Se			1	1FE	10,218,305		117.1070	11,125,165	9,500,000		(9,500,000)			5.250	4.675	JJ	249,375	498,750	02/27/2008	07/01/2028
812626-PN-3	Seattle WA GO Ref & Impt Ltd Tax			1	1FE	6,247,319		114.1910	6,634,497	5,810,000		(5,982,396)			5.000	4.101	FA	121,042	290,500	03/11/2005	08/01/2015
833085-XB-4	Snohomish Cnty WA GO			1	1FE	2,746,128		112.0510	2,997,364	2,675,000		(2,710,754)			5.000	4.661	JD	11,146	133,750	06/27/2006	06/01/2016
833085-XC-2	Snohomish Cnty WA GO			1	1FE	2,975,573		112.1710	3,208,091	2,860,000		(2,918,066)			5.125	4.611	JD	12,215	146,575	06/27/2006	06/01/2016
838736-RN-8	South Lyon MI Cmnty Sch GO Sch Bldg and			1	1FE	856,169		104.1210	858,998	825,000		(828,412)			5.250	4.737	MN	7,219	43,313	08/25/2003	11/01/2012
849476-JQ-0	Spring Branch TX Sch Dist GO Ltd Tax			1	1FE	7,337,583		112.0600	7,945,054	7,090,000		(7,246,385)			5.250	4.756	FA	155,094	372,225	02/26/2008	02/01/2017
85022K-DX-5	Springboro OH Cmnty SD City GO Ref			1	1FE	3,964,993		121.5320	4,198,931	3,455,000		(3,861,936)			5.250	4.071	JD	15,116	181,388	03/19/2007	12/01/2024
85022K-DY-3	Springboro OH Cmnty SD City GO Ref			1	1FE	4,578,405		120.7320	4,799,097	3,975,000		(4,464,670)			5.250	4.081	JD	17,391	208,688	03/19/2007	12/01/2025
952347-RF-1	West Contra Costa CA GO Uni Sch Dist			1	1FE	1,170,280		81.0340	1,620,680	2,000,000		(1,551,494)			0.000	4.600	N/A			10/06/2005	08/01/2017
964559-LA-4	White Settlement TX ISD GO Ref			1	1FE	2,135,186		106.0780	2,179,903	2,055,000		(2,070,807)			5.375	4.876	FA	41,728	110,456	08/27/2003	08/15/2013
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						579,203,490	XXX	622,953,737	541,035,000	563,989,547		(3,065,063)			XXX	XXX	XXX	8,642,962	27,750,725	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						579,203,490	XXX	622,953,737	541,035,000	563,989,547		(3,065,063)			XXX	XXX	XXX	8,642,962	27,750,725	XXX	XXX
011842-PK-1	Alaska St Intl Arpts Rev Ref Amt Ser A			1	1FE	4,858,500		106.7630	5,338,150	4,886,922		8,654			5.000	5.300	AO				

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
130685-CE-8	California St Pub Wks Brd Rev Ref Regent				1FE	8,204,271		120.6120	7,850,000	8,105,749			(24,461)		5.000	4.530	JD	32,708	392,500	08/20/2007	06/01/2020
130685-CF-5	California St Pub Wks Brd Rev Ref Regent				1FE	9,654,300		122.7320	9,000,000	9,506,321			(42,308)		5.250	4.510	JD	39,375	472,500	04/08/2008	06/01/2021
130685-DN-7	California St Pub Wks Brd Rev Ref Regent				1FE	10,441,817		123.2650	9,310,000	10,141,224			(68,638)		5.250	4.121	MS	162,925	488,775	04/05/2007	09/01/2021
130911-Z5-2	California Statewide Cmnty Rev	1			1FE	1,335,546		105.5910	1,295,000	1,315,720			(3,937)		5.000	4.612	FA	24,461	64,750	05/23/2006	08/15/2016
167592-P5-7	Chicago IL O'Hare Int Arpt Rev Ref Gen A				1FE	13,876,720		117.0260	13,000,000	13,556,272			(79,308)		5.250	4.430	JJ	341,250	682,500	08/21/2007	01/01/2018
167592-XR-0	Chicago IL O'Hare Int Arpt Rev Ref Gen A	1			1FE	12,175,056		106.4880	11,240,000	11,511,199			(127,321)		5.500	4.229	JJ	309,100	618,200	03/23/2006	01/01/2014
18085P-HR-8	Clark Cnty NV Airport Rev Amt Sub Lien S				1FE	3,178,530		106.3950	3,000,000	3,068,582			(25,574)		5.000	4.030	JJ	75,000	150,000	05/03/2007	07/01/2014
18085P-MT-8	Clark Cnty NV Airport Rev Bld Amer Bd Se	2			1FE	17,250,000		125.7560	17,250,000	17,250,000					6.820	6.821	JJ	588,225	1,176,450	02/10/2010	07/01/2045
181000-JT-8	Clark Cnty NV Hwy Impt Rev Ref Motor Veh	1			1FE	3,143,790		107.0850	3,000,000	3,026,233			(16,537)		5.125	4.516	JJ	76,875	153,750	09/02/2003	07/01/2013
181006-EA-1	Clark Cnty NV Passenger Rev Fac Chrg Las	1			1FE	5,233,630		104.8340	5,241,700	5,000,000			(21,939)		5.000	4.423	JJ	125,000	250,000	04/20/2007	07/01/2017
186398-FW-8	Cleveland OH Pub Pwr Sys Rev Ref Ser A	1			1FE	7,014,098		112.3970	7,569,938	6,735,000			(6,883,255)		5.000	4.492	MN	43,029	336,750	06/28/2006	11/15/2016
186398-GC-1	Cleveland OH Pub Pwr Sys Rev Ref Ser A	1			1FE	8,212,400		106.8780	8,550,240	8,000,000			(20,241)		5.000	4.672	MN	51,111	400,000	06/28/2006	11/15/2016
19648A-RH-0	Colorado Health Facs Auth Rev Catholic H	1			1FE	10,456,000		108.8150	10,881,500	10,000,000			(10,371,709)		5.500	4.902	JJ	275,000	550,000	10/26/2009	07/01/2019
196797-B2-9	Colorado Wtr ResPwrDevAuth Rev Nt Ser A	1			1FE	112,823		100.3390	105,356	105,000			(935)		5.625	4.247	MS	1,969	5,906	06/14/2005	09/01/2017
20774L-7U-3	Connecticut St HI & Ed Fac Rev Auth Loom				1FE	1,780,704		125.1690	2,002,704	1,600,000			(1,717,737)		5.250	4.211	JJ	42,000	84,000	10/19/2005	07/01/2020
20774L-7V-1	Connecticut St HI & Ed Fac Rev Auth Loom				1FE	1,867,206		127.2680	2,131,739	1,675,000			(1,806,019)		5.250	4.241	JJ	43,969	87,938	10/19/2005	07/01/2021
20774L-7X-7	Connecticut St HI & Ed Fac Rev Auth Loom				1FE	2,046,013		128.4690	2,350,983	1,830,000			(1,987,991)		5.250	4.291	JJ	48,038	96,075	10/19/2005	07/01/2023
20774L-7Y-5	Connecticut St HI & Ed Fac Rev Auth Loom				1FE	2,158,338		128.1050	2,472,427	1,930,000			(2,101,774)		5.250	4.321	JJ	50,663	101,325	10/19/2005	07/01/2024
20774L-8A-6	Connecticut St HI & Ed Fac Rev Auth Loom				1FE	1,229,217		126.5520	1,392,072	1,100,000			(1,201,805)		5.250	4.381	JJ	28,875	57,750	10/19/2005	07/01/2026
207757-LY-9	Connecticut St Spl Tx OblgRev Transn In	2			1FE	2,420,596		103.7980	2,195,328	2,115,000			(2,143,734)		6.125	4.030	MS	43,181	129,544	06/28/2004	09/01/2012
220245-HQ-0	Corpus Christi TX Util Sys Rev Util Sys	1			1FE	1,033,110		102.6460	1,000,000	1,002,427			(4,354)		5.250	4.787	JJ	24,208	52,500	08/25/2003	07/15/2012
235241-EX-0	Dallas TX Area Rapid Tr Rev Sr Lien				1FE	11,470,600		125.1090	10,000,000	11,248,188			(49,750)		5.250	4.211	JD	43,750	525,000	02/13/2007	12/01/2028
235241-EY-8	Dallas TX Area Rapid Tr Rev Sr Lien				1FE	14,363,502		124.6560	15,575,767	12,495,000			(14,099,980)		5.250	4.221	JD	54,666	655,988	02/13/2007	12/01/2029
235241-FA-9	Dallas TX Area Rapid Tr Rev Sr Lien				1FE	19,556,933		124.4420	21,310,693	17,125,000			(19,334,943)		5.250	4.280	JD	74,922	899,063	05/21/2010	12/01/2031
235241-FC-5	Dallas TX Area Rapid Tr Rev Ref Sr Lien				1FE	5,788,446		123.7550	6,379,570	5,155,000			(5,757,617)		5.250	4.390	JD	22,553	270,638	02/24/2010	12/01/2032
235416-G6-5	Dallas TX Wtr & Swr Sys Rev Ref & Impt (	1			1FE	1,515,346		106.0250	1,400,000	1,426,760			(20,536)		5.375	3.792	AO	18,813	75,250	05/23/2007	04/01/2013
246579-ER-3	Delaware Valley PA FinAuth Rev Regl Loc				1FE	16,344,367		111.0930	15,441,927	13,900,000			(15,972,871)		5.500	4.238	FA	318,542	764,500	12/11/2007	08/01/2028
249181-SB-0	Denver CO City & Cnty Arpt Rev Amt Sys S				1FE	7,741,008		115.5810	7,340,000	7,530,356			(52,078)		5.500	4.572	MN	50,881	398,200	08/16/2007	11/15/2016
249181-SG-9	Denver CO City & Cnty Arpt Rev Amt Sys S	1			1FE	10,359,100		110.0870	10,000,000	10,226,855			(32,710)		5.250	4.802	MN	67,083	525,000	08/16/2007	11/15/2017
249181-SH-7	Denver CO City & Cnty Arpt Rev Amt Sys S	1			1FE	3,493,095		108.8100	3,677,778	3,380,000			(10,295)		5.250	4.832	MN	22,674	177,450	08/16/2007	11/15/2017
24919H-GC-0	Denver CO City Cnty Ex Tax Rev Ref Ser A				1FE	10,748,495		116.2610	9,670,000	10,183,005			(98,039)		5.250	3.992	MS	169,225	507,675	08/08/2005	09/01/2016
24919H-GG-1	Denver CO City Cnty Ex Tax Rev Ref Ser A				1FE	10,639,700		120.2090	10,000,000	10,464,982			(43,268)		5.000	4.350	MS	166,667	500,000	08/30/2007	09/01/2020
251237-C3-5	Detroit MI Sewer Disp Rev Ref Sr Lien Se				1FE	5,420,277		111.5210	5,392,040	4,835,000			(5,285,033)		5.250	4.220	JJ	126,919	253,838	01/30/2007	07/01/2023
251255-3R-4	Detroit MI Wtr Supply Sys Rev 2nd Lien A	1			2FE	2,532,300		104.3380	2,467,594	2,365,000			(2,450,037)		5.250	4.361	JJ	62,081	124,163	08/03/2006	07/01/2016
251255-4M-4	Detroit MI Wtr Supply Sys Rev Sr Lien B	1			1FE	2,381,050		105.3730	2,402,504	2,280,000			(2,331,439)		5.000	4.441	JJ	57,000	114,000	08/03/2006	07/01/2016
25476W-AZ-4	District Columbia Ballpark Rev Ser B1	1			1FE	11,632,275		102.4360	11,524,050	11,250,000			(11,431,963)		5.000	4.561	FA	234,375	562,500	06/01/2006	02/01/2016
254839-4X-8	ELH Investment Fund LLC Rev Charter Scho				2	1,897,754		76.1600	1,445,329	1,897,754					7.000	6.995	JD	11,283	126,180	12/01/2011	06/01/2043
270618-AZ-4	East Baton Rouge LA Swr Rev Comm Ref Ser	1			1FE	7,605,213		109.5800	7,955,508	7,260,000			(7,426,463)		5.000	4.381	FA	151,250	363,000	08/10/2006	02/01/2016
29270C-LY-9	Energy NW WA Elec Rev Ref Columbia Stati				1FE	10,572,300		113.5550	11,355,500	10,000,000			(10,283,002)		5.000	4.302	JJ	250,000	500,000	03/23/2006	07/01/2016
29270C-PB-5	Energy NW WA Elec Rev Ref Proj 1 Ser A				1FE	6,311,580		113.7920	6,827,520	6,000,000			(6,149,491)		5.000	4.227	JJ	150,000	300,000	06/14/2007	07/01/2015
29270C-UU-7	Energy NW WA Elec Rev Ref Columbia Stati	1			1FE	5,200,147		116.5320	5,908,172	5,070,000			(5,172,011)		5.000						

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates			
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity	
403760-FK-2	Gwinnett Cnty GA Wtr & Swr Rev Ref			1	1FE	4,938,650		108.0520	5,402,600	5,000,000		4,951,557		2,545		4.375	4.471	FA	91,146	218,750	03/10/2006	08/01/2025
41415W-AX-0	Harris Cnty TX Rev Hosp Dist Ref Sr Lien			1	1FE	3,905,818		109.4580	4,225,079	3,860,000		3,887,433		(4,616)		5.000	4.842	FA	72,911	193,000	08/21/2007	02/15/2017
41415W-AY-8	Harris Cnty TX Rev Hosp Dist Ref Sr Lien			1	1FE	3,780,450		108.2750	4,060,313	3,750,000		3,768,206		(3,059)		5.000	4.892	FA	70,833	187,500	08/21/2007	02/15/2017
422341-AU-1	Heartland SD Cons Pwr El Rev Ser 1977			1	1	281,471		110.9840	390,000	390,000		355,182		6,936		6.375	9.087	JJ	12,431	24,863	10/01/1985	01/01/2016
442348-PB-8	Houston TX Arpt Sys Rev			1	1	224,304		103.1840	273,438	265,000		263,186		3,417		6.750	8.175	JJ	8,944	17,888	12/10/1985	07/01/2012
442368-EJ-1	Houston TX Cmnty College Rev Sys Ref Sr			1	1FE	6,006,176		111.7440	6,157,094	5,510,000		5,696,085		(51,780)		5.250	4.140	AO	61,069	289,275	03/23/2005	04/15/2015
442438-LG-0	Houston TX Wtr Sys Rev Ser 1979			1	1	280,136		110.3120	419,186	380,000		355,644		7,023		6.400	8.948	JD	2,027	24,320	09/10/1985	12/01/2014
45129W-FM-7	Idaho Hsg & Fin Assn Rev Grant & Rev Ant			1	1FE	7,900,077		114.3690	8,554,801	7,480,000		7,690,810		(41,223)		5.000	4.310	JJ	172,456	374,000	05/04/2006	07/15/2016
452001-BB-9	Illinois Edl Facs Auth Rev (Northwestern			1	1FE	2,185,160		107.7080	2,154,160	2,000,000		2,041,352		(20,412)		5.000	3.869	JD	8,333	100,000	12/15/2003	12/01/2013
452024-DF-6	Illinois Mun Elec Agy Supp Rev Ser A			1	1FE	5,206,800		110.1160	5,505,800	5,000,000		5,122,773		(20,921)		5.250	4.701	FA	109,375	262,500	08/24/2007	02/01/2017
452226-2B-8	Illinois St Sales Tax Rev			1	1FE	5,338,900		107.0540	5,352,700	5,000,000		5,060,566		(39,510)		5.250	4.380	JD	11,667	262,500	10/20/2003	06/15/2013
452226-08-9	Illinois St Sales Tax Rev Second Ser			1	1FE	3,308,755		113.5220	3,292,138	2,900,000		3,057,181		(41,812)		5.500	3.810	JD	7,089	159,500	04/21/2005	06/15/2015
452226-RV-7	Illinois St Sales Tax Rev Ser P	2		1	1FE	645,634		102.0520	556,183	545,000		562,181		(11,227)		6.500	4.240	JD	1,574	35,425	04/21/2003	06/15/2013
452226-T4-5	Illinois St Sales Tax Rev 1st Ser			1	1FE	3,221,280		106.8740	3,206,220	3,000,000		3,036,588		(23,905)		5.125	4.251	JD	6,833	153,750	11/15/2002	06/15/2013
452226-T7-8	Illinois St Sales Tax Rev 1st Ser			1	1FE	10,807,500		122.6850	12,268,500	10,000,000		10,515,651		(57,225)		5.250	4.430	JD	23,333	525,000	05/09/2006	06/15/2019
452252-AW-9	Illinois St Toll Hwy Auth Rev Sr Priorit			1	1FE	16,392,700		111.3120	16,696,800	15,000,000		15,550,021		(144,075)		5.000	3.870	JJ	375,000	750,000	07/06/2005	07/01/2015
452252-AY-5	Illinois St Toll Hwy Auth Rev Sr Priorit			1	1FE	21,427,350		109.8130	21,962,600	20,000,000		20,580,896		(151,443)		5.000	4.100	JJ	500,000	1,000,000	03/08/2006	07/01/2015
452252-AZ-2	Illinois St Toll Hwy Auth Rev Sr Priorit			1	1FE	6,271,440		109.2130	6,552,780	6,000,000		6,119,482		(30,939)		5.000	4.380	JJ	150,000	300,000	08/02/2006	07/01/2015
452252-DB-2	Illinois St Toll Hwy Auth Rev Ser A-1	SD		1	1FE	10,409,100		118.5310	11,853,100	10,000,000		10,205,768		(40,406)		5.000	4.490	JJ	250,000	500,000	05/25/2006	07/01/2016
452252-DC-0	Illinois St Toll Hwy Auth Rev Sr Priorit	SD		1	1FE	10,384,400		118.5310	11,853,100	10,000,000		10,193,500		(37,966)		5.000	4.520	JJ	250,000	500,000	05/25/2006	07/01/2016
454624-H2-6	Indiana Bd Bk Rev Preref St Revolving Fd			1	1FE	1,865,302		104.6840	1,931,420	1,845,000		1,853,025		(7,065)		5.000	4.584	FA	38,438	92,250	03/19/2010	02/01/2013
454624-H7-5	Indiana Bd Bk Rev Unref St Revolving Fd			1	1FE	156,706		104.1890	161,493	155,000		155,674		(594)		5.000	4.584	FA	3,229	7,750	03/19/2010	02/01/2013
45470Y-CC-3	Indiana Fin Auth Hlth Sys Rev Sisters St			1	1FE	11,908,560		108.2600	12,991,200	12,000,000		11,916,992		4,055		5.000	5.070	MN	100,000	600,000	10/21/2009	11/01/2025
454798-QA-0	Indiana Health Fac Auth Rev Ascension Hl	2		1	1FE	1,580,940		105.6620	1,584,930	1,500,000		1,568,500		(2,888)		5.000	4.591	MN	12,500	75,000	04/25/2007	11/01/2027
45479R-CN-5	Indiana Hlth & Ed Fac Hosp Rev Fin Auth			1	1FE	6,069,660		101.8150	6,108,900	6,000,000		6,037,677		(8,078)		5.000	4.830	FA	113,333	300,000	09/06/2007	02/15/2016
45479R-CP-0	Indiana Hlth & Ed Fac Hosp Rev Fin Auth			1	1FE	11,158,180		102.9110	11,320,210	11,000,000		11,085,436		(18,337)		5.000	4.790	FA	207,778	550,000	09/06/2007	02/15/2016
454898-LZ-8	Indiana Mun Pwr Agy Rev Pwr Supply Sys S			1	1FE	5,140,549		103.5870	4,837,513	4,670,000		4,731,245		(58,925)		5.250	3.900	JJ	122,588	245,175	01/29/2004	01/01/2013
454898-NA-1	Indiana Mun Pwr Agy Rev Pwr Supply Sys S			1	1FE	8,275,760		104.9690	8,397,520	8,000,000		8,130,315		(29,076)		5.000	4.550	JJ	200,000	400,000	05/26/2006	01/01/2016
455057-CR-8	Indiana St Fin Auth Rev St Revolving Fd			1	1FE	2,742,650		123.4510	3,086,275	2,500,000		2,636,725		(19,333)		5.250	4.221	FA	54,688	131,250	11/17/2005	02/01/2018
45505M-BH-8	Indiana Fin Auth IN Wstwr Rev Second Li	1		1	1FE	20,647,800		108.3150	21,663,000	20,000,000		20,638,301		(9,499)		5.250	4.971	AO	364,583		08/18/2011	10/01/2031
455141-RX-1	Indiana Trans Fin Auth Hwy Rev Ref Ser C			1	1FE	5,553,050		132.2790	6,613,950	5,000,000		5,469,494		(23,669)		5.500	4.580	JD	22,917	275,000	03/19/2008	12/01/2025
45528S-VG-8	Indianapolis IN Pub Impt Rev Bd Wtrwks P			1	1FE	3,079,841		120.6390	3,522,659	2,920,000		3,042,756		(9,414)		5.250	4.718	JJ	76,650	153,300	08/21/2007	01/01/2022
45528S-VN-5	Indianapolis IN Pub Impt Rev Bd Wtrwks P			1	1FE	4,642,516		121.0830	4,873,591	4,025,000		4,512,394		(29,525)		5.250	4.009	JJ	105,656	211,313	03/07/2007	07/01/2024
462590-JJ-0	Iowa Student Ln Liq Corp Rev AMT Ser A2			1	1FE	8,130,000		101.7380	8,271,299	8,130,000		8,130,000				5.300	5.300	JD	46,680		11/10/2011	12/01/2023
462590-JK-7	Iowa Student Ln Liq Corp Rev AMT Ser A2			1	1FE	3,500,000		101.5370	3,553,795	3,500,000		3,500,000				5.400	5.400	JD	20,475		11/10/2011	12/01/2024
468826-DD-1	Jackson TN Wtr & Swr Rev Ref Ser 1978			1	1	60,794		103.4290	72,400	70,000		69,581		788		7.200	8.448	JJ	2,520	5,040	11/07/1985	07/01/2012
485428-4V-5	Kansas St Dev Fin Auth Rev Wtr Poll Rev			1	1FE	980,800		104.3260	923,285	885,000		898,000		(15,108)		5.500	3.690	MN	8,113	48,675	01/04/2006	11/01/2012
485428-5A-0	Kansas St Dev Fin Auth Rev Wtr Poll Rev			1	1FE	127,449		104.3260	119,975	115,000		116,689		(1,963)		5.500	3.690	MN	1,054	6,325	01/04/2006	11/01/2012
48542K-JB-6	Kansas St Dev Fin Auth Rev Dept Admin Co			1	1FE	3,179,640		111.4800	3,344,400													

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
576049-H7-8	Massachusetts St Wt Rs Aut Rev Ser A				1FE	5,558,500	118.8980	5,944,900	5,000,000	5,256,966		(50,113)			5.250	4.011	FA	109,375	262,500	03/16/2005	08/01/2016
576049-V5-6	Massachusetts St Wt Rs Aut Rev Ref Gen S				1FE	15,527,400	127.7670	17,887,380	14,000,000	15,239,485		(72,756)			5.250	4.330	FA	306,250	735,000	09/25/2007	08/01/2024
576049-V7-2	Massachusetts St Wt Rs Aut Rev Ref Gen S				1FE	11,446,200	126.4000	12,640,000	10,000,000	11,182,810		(57,976)			5.250	4.160	FA	218,750	525,000	01/18/2007	08/01/2026
576049-V8-0	Massachusetts St Wt Rs Aut Rev Ref Gen S				1FE	5,443,650	126.8220	6,341,100	5,000,000	5,376,037		(16,254)			5.250	4.570	FA	109,375	262,500	06/22/2007	08/01/2027
576049-V9-8	Massachusetts St Wt Rs Aut Rev Ref Gen S				1FE	11,400,100	125.7630	12,576,300	10,000,000	11,181,425		(48,241)			5.250	4.250	FA	218,750	525,000	01/30/2007	08/01/2028
576049-W5-5	Massachusetts St Wt Rs Aut Rev Ref Gen S				1FE	17,330,100	122.0210	18,303,150	15,000,000	17,066,511		(61,900)			5.250	4.240	FA	328,125	787,500	05/15/2007	08/01/2032
57604P-YM-0	Massachusetts St Wtr Poll Rev Abatement				1FE	11,207,622	129.7240	13,011,317	10,030,000	10,869,467		(61,631)			5.250	4.259	FA	219,406	526,575	10/19/2005	08/01/2022
579073-CL-9	McAlester OK Pub Wks Auth Rev Util Sys S	1			1FE	1,454,166	100.3140	1,354,239	1,350,000	1,350,000		(576)			5.750	4.305	FA	32,344	77,625	08/27/2003	02/01/2020
586158-LE-5	Memphis TN Elec Sys Rev Sub Ser A	1			1FE	10,492,400	108.7030	10,870,300	10,000,000	10,143,852		(70,663)			5.000	4.210	JD	41,667	500,000	08/02/2006	12/01/2013
590545-N0-8	Mesa AZ Util Sys Rev Ref				1FE	2,662,975	120.2010	3,005,025	2,500,000	2,610,943		(10,571)			5.000	4.369	JJ	62,500	125,000	07/20/2006	07/01/2020
590545-QF-9	Mesa AZ Util Sys Rev				1FE	3,145,375	131.8440	3,296,100	2,500,000	3,001,904		(33,675)			6.250	4.049	JJ	78,125	156,250	05/10/2007	07/01/2023
590545-QG-7	Mesa AZ Util Sys Rev				1FE	3,166,250	131.8030	3,295,075	2,500,000	3,030,093		(31,975)			6.250	4.069	JJ	78,125	156,250	05/10/2007	07/01/2024
590545-QH-5	Mesa AZ Util Sys Rev				1FE	3,822,420	132.4220	3,972,660	3,000,000	3,667,443		(36,414)			6.250	4.089	JJ	93,750	187,500	05/10/2007	07/01/2025
591745-A4-6	Metro Atlanta RTA GA Rev Sales Tax Ref T				1FE	18,365,821	121.7460	20,873,352	17,145,000	17,955,811		(77,423)			5.000	4.329	JJ	428,625	857,250	07/13/2006	07/01/2020
591745-ZT-4	Metro Atlanta RTA GA Rev Sales Tax Ref T	1			1FE	10,706,300	112.4520	11,245,200	10,000,000	10,346,772		(68,742)			5.000	4.147	JJ	250,000	500,000	03/15/2006	07/01/2016
592098-E9-4	Nashville & D Cnty TN Rev Wtr & Swr Ref				1FE	2,202,680	127.8360	2,556,720	2,000,000	2,157,961		(12,428)			5.250	4.271	JJ	52,500	105,000	02/25/2008	01/01/2022
592247-W3-0	Metropolitan P&E IL St Tax Rev Ser 2002-	2			1FE	11,217,900	127.1000	12,710,000	10,000,000	10,934,682		(78,354)			5.500	4.290	JD	24,444	550,000	02/21/2008	06/15/2023
592481-CA-1	Metropolitan St Louis MO Rev Bld Amer Bd	2			1FE	10,316,500	120.7340	12,073,400	10,000,000	10,304,705		(5,271)			5.856	5.629	MN	97,600	585,600	01/22/2010	05/01/2039
592597-3J-5	Metropolitan Trans Auth NY Rev Svc Contr	2			1FE	4,005,085	119.5310	4,183,585	3,500,000	3,758,680		(41,287)			5.500	3.990	JJ	96,250	192,500	04/28/2005	07/01/2017
59259R-AT-1	Metropolitan Trans Auth NY Rev Ref Insd	1			1FE	2,187,109	104.3350	1,932,365	1,900,000	1,932,448		(36,083)			5.500	3.490	MN	13,353	104,500	01/22/2004	11/15/2012
59259R-O6-4	Metropolitan Trans Auth NY Rev Transn Se				1FE	2,706,600	110.9830	2,774,575	2,500,000	2,582,148		(26,592)			5.000	3.781	MN	15,972	125,000	12/14/2006	11/15/2014
59259R-WP-5	Metropolitan Trans Auth NY Rev Ser B				1FE	10,821,500	120.5360	12,053,600	10,000,000	10,674,410		(42,122)			5.250	4.510	MN	67,083	525,000	04/10/2008	11/15/2023
59259Y-CA-5	Metropolitan Trans Auth NY Rev Bld Amer	2			1FE	20,000,000	118.7480	23,749,600	20,000,000	20,000,000					6.548	6.549	MN	167,338	1,309,600	02/05/2010	11/15/2031
592643-BN-9	Metropolitan Washington DC Rev Bld Amer	2			2FE	12,000,000	112.2860	13,474,320	12,000,000	12,000,000					8.000	8.001	AO	240,000	960,000	05/18/2010	10/01/2047
59455R-K9-6	Michigan Mun Bd Auth Rev Ref Drinking Wt	1			1FE	517,265	103.2330	516,165	500,000	501,717		(2,202)			5.250	4.777	AO	6,563	26,250	08/25/2003	10/01/2012
594610-T6-4	Michigan St Enviro Protn Rev Grant Antic	1			1FE	9,370,440	112.6970	10,142,730	9,000,000	9,231,514		(34,561)			5.250	4.730	MS	139,125	472,500	08/22/2007	09/15/2017
594636-P0-9	Michigan St Comp Trans Rev Ser B	1			1FE	2,180,940	101.8220	2,036,440	2,000,000	2,009,163		(24,092)			5.250	3.990	MN	13,417	105,000	10/23/2003	05/15/2012
594636-RB-0	Michigan St Comp Trans Rev Ref				1FE	5,293,488	116.6000	5,462,710	4,685,000	4,963,907		(57,648)			5.250	3.760	MN	31,429	245,963	09/12/2005	05/15/2016
594636-RC-8	Michigan St Comp Trans Rev Ref				1FE	5,692,319	119.5880	6,021,256	5,035,000	5,366,474		(54,485)			5.250	3.880	MN	33,776	264,338	05/04/2005	05/15/2017
59465H-LY-0	Michigan St Hosp Fin Auth Rev Ref Henry	1			1FE	3,362,765	107.0320	3,746,120	3,500,000	3,376,269		6,396			5.250	5.640	MN	23,479	183,750	10/22/2009	11/15/2024
59465H-LZ-7	Michigan St Hosp Fin Auth Rev Ref Henry	1			1FE	4,879,650	106.2850	5,314,250	5,000,000	4,887,152		3,514			5.625	5.830	MN	35,938	281,250	10/22/2009	11/15/2029
594695-N9-5	Michigan St Trunk Line Rev	1			1FE	5,263,300	117.1870	5,859,350	5,000,000	5,137,711		(25,069)			5.000	4.362	MN	41,667	250,000	06/26/2006	11/01/2016
594695-Q2-7	Michigan St Trunk Line Rev Ref Ser A				1FE	6,240,524	125.4760	7,145,858	5,695,000	6,059,711		(44,813)			5.500	4.404	MN	52,204	313,225	08/27/2007	11/01/2018
594700-AM-8	Michigan St Trunk Line Fd Rev				1FE	5,539,400	107.2710	5,363,550	5,000,000	5,113,380		(64,870)			5.000	3.584	MS	83,333	250,000	09/03/2004	09/01/2013
604111-BH-6	Minnesota Pub Fac Auth Rev Drinking Wtr	1			1FE	3,223,830	100.7930	3,023,790	3,000,000	3,004,839		(28,801)			5.250	4.251	MS	52,500	157,500	01/30/2003	03/01/2012
60534P-EG-4	Mississippi Dev Bk Rev Spl Oblig Wstwr	1			1FE	1,115,904	105.3620	1,132,642	1,075,000	1,080,702		(5,006)			5.375	4.866	FA	24,076	57,781	08/25/2003	02/01/2013
60534R-TM-1	Mississippi Dev Bk Rev Bld Amer Bd	2			1FE	15,930,000	119.5030	19,036,828	15,930,000	15,930,000					6.413	6.414	JJ	510,795	1,021,591	03/10/2010	01/01/2040
60636P-PP-9	Missouri St Env Impt Engy Rev Res Auth S	1			1FE	166,271	100.3240	150,486	150,000	150,000					5.750	3.721	JJ	4,313	8,625	06/25/2004	07/01/2015
60636W-FX-8	Missouri St Hwys & Trans Rev Comm St Rd				1FE	7,206,961	110.2530	7,535,793	6,835,000	6,973,481		(55,469)			5.000	4.080	MN	56,958	341,750	06/21/2007	05/01/2014
610749-CA-9	Monroe Cnty NY Auth Apr																				

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
646135-XM-0	New Jersey St Trans Auth Rev Sys Ser C				1FE	4,038,405	105.2630	3,684,205	3,500,000	3,571,874			(72,846)		5.750	3.540	JD	8,944	201,250	11/10/2004	12/15/2012
646136-EG-2	New Jersey St Trans Fd Rev Trans Sys Ser				1FE	21,781,755	121.8170	23,997,949	19,700,000	21,260,797			(107,638)		5.500	4.572	JD	48,156	1,083,500	06/21/2007	12/15/2022
646136-HJ-3	New Jersey St Trans Fd Rev Sys Ser C (Pr				1FE	857,325	109.9500	841,118	765,000	791,447			(12,831)		5.500	3.650	JD	1,870	42,075	06/08/2006	12/15/2013
64711M-V5-5	New Mexico Fin Auth Rev Sub Lien Pub PJ	1			1FE	3,424,086	118.8430	3,844,571	3,235,000	3,351,384			(18,441)		5.250	4.499	JD	7,548	169,838	08/23/2007	06/15/2017
647719-JN-4	New Orleans LA Rev Swr Svc	1			2FE	2,183,620	104.3350	2,086,700	2,000,000	2,031,646			(21,355)		5.000	3.840	JD	8,333	100,000	11/18/2003	06/01/2013
64971M-S7-8	New York NYC Tran Fin Auth Rev Bld Amer	2			1FE	8,000,000	113.3130	9,065,040	8,000,000	8,000,000					5.467	5.467	MN	72,893	437,360	05/19/2010	05/01/2036
64971S-DM-8	New York NY City Indl Dev Rev Spl Fac Te				1FE	2,120,520	110.0830	2,201,660	2,000,000	2,054,728			(12,153)		5.500	4.741	JJ	55,000	110,000	11/17/2005	01/01/2016
64971S-DN-6	New York NY City Indl Dev Rev Terminal O	1			1FE	6,386,280	109.7270	6,583,620	6,000,000	6,175,185			(38,950)		5.500	4.691	JJ	165,000	330,000	11/22/2005	01/01/2016
64971S-DP-1	New York NY City Indl Dev Rev Spl Fac Te	1			1FE	2,893,193	109.1750	3,002,313	2,750,000	2,815,187			(14,439)		5.500	4.841	JJ	75,625	151,250	11/17/2005	01/01/2016
64972F-3R-5	New York City NY Rev Wtr & Swr Ser D Pre	1			1	942,615	102.2290	955,841	935,000	938,049			(4,566)		5.250	4.515	JD	2,182	49,088	04/18/2011	06/15/2012
64972F-3S-3	New York City NY Rev Wtr & Swr Ser D Uhr	1			1FE	2,086,406	102.1190	2,108,757	2,065,000	2,073,549			(12,856)		5.250	4.317	JD	4,818	108,413	04/18/2011	06/15/2012
64972F-K8-8	New York City NY Rev Bld Amer Bd Wtr & S	2			1FE	7,500,000	122.5660	9,192,450	7,500,000	7,500,000					5.952	5.953	JD	19,840	446,400	01/26/2010	06/15/2042
649838-FM-6	New York Dorm Auth Rev Insd NYU Ser A				1FE	1,122,490	107.4360	1,074,360	1,000,000	1,016,899			(10,646)		5.750	4.572	JJ	28,750	57,500	03/22/1999	07/01/2013
64983M-VG-0	New York St Dorm Auth Rev St Sup Debt Re				2FE	9,369,322	115.0920	9,978,476	8,670,000	9,233,229			(31,274)		5.000	4.345	FA	163,767	433,500	04/17/2007	02/15/2025
64983M-VH-8	New York St Dorm Auth Rev St Sup Debt Re				2FE	9,852,612	115.1400	10,483,497	9,105,000	9,718,266			(30,876)		5.000	4.356	FA	171,983	455,250	04/17/2007	02/15/2026
64983Q-HJ-6	New York St Dorm Auth Rev Non St Supply				1FE	16,544,893	122.7420	18,043,074	14,700,000	16,062,404			(115,977)		5.500	4.288	MN	103,308	808,500	08/29/2007	05/15/2021
64985W-FV-1	New York Env Facs Cln Wtr Rev Ser C	1			1FE	3,733,256	100.2740	4,126,275	4,115,000	3,953,310			30,797		5.000	6.019	JD	9,144	205,750	01/31/2003	06/15/2016
649876-E8-8	New York St LocGovtAsstCorpRev Ref Ser E	2			1FE	5,561,438	122.4080	6,169,363	5,040,000	5,387,830			(30,341)		5.000	4.096	AO	63,000	252,000	08/17/2005	04/01/2021
649876-NZ-8	New York St LocGovtAsstCorpRev Ref MBIA-	2			1FE	10,869,400	122.4080	12,240,800	10,000,000	10,597,029			(51,754)		5.000	4.214	AO	125,000	500,000	03/09/2006	04/01/2021
649902-AR-4	New York St Dorm Auth Rev Pers Inc Tax R				1FE	5,958,650	129.3560	6,467,800	5,000,000	5,630,085			(55,963)		5.500	3.860	MS	80,972	275,000	06/28/2005	03/15/2021
649903-FD-8	New York St Dorm Auth Rev Nonst Sup Debt				1FE	3,487,994	118.5690	3,657,854	3,085,000	3,409,214			(17,510)		5.250	4.221	JJ	80,981	161,963	01/31/2007	07/01/2025
649903-FF-3	New York St Dorm Auth Rev St Johns Univ	2			1FE	22,080,775	113.9630	22,006,255	19,310,000	21,715,025			(83,966)		5.250	4.269	JJ	506,888	1,013,775	04/12/2007	07/01/2030
650013-2C-8	New York St Hwy&Bldg Tr Fd Rev Prerfund	1			1FE	3,452,029	101.2650	3,169,595	3,130,000	3,143,677			(53,940)		5.500	3.710	AO	43,038	172,150	09/22/2005	04/01/2012
650013-T3-9	New York St Hwy&Bldg Tr Fd Rev Ser B				1FE	12,070,300	126.5480	13,920,280	11,000,000	11,766,529			(75,212)		5.500	4.480	AO	151,250	605,000	08/23/2007	04/01/2020
650013-ZV-0	New York St Hwy&Bldg Tr Fd Rev Ser B	1			1FE	6,025,082	101.2350	5,608,419	5,540,000	5,557,811			(70,127)		5.375	4.056	AO	74,444	297,775	06/02/2004	04/01/2012
650013-ZX-6	New York St Hwy&Bldg Tr Fd Rev Ser B	1			1FE	3,011,800	101.2350	2,783,963	2,750,000	2,758,340			(32,827)		5.375	4.130	AO	36,953	147,813	12/11/2002	04/01/2012
650014-JA-2	New York St Twy Auth Rev 2nd Gen Hwy & B				1FE	5,210,000	110.8850	5,544,250	5,000,000	5,103,105			(21,563)		5.000	4.462	AO	62,500	250,000	07/14/2006	04/01/2016
650028-MC-4	New York St Twy Auth Rev St Pers Inc Tax	1			1FE	3,470,935	120.4260	3,913,845	3,250,000	3,387,262			(20,890)		5.000	4.160	MS	47,847	162,500	08/31/2007	09/15/2017
650034-X9-7	New York St Urban Dev Corp Rev St Pers I				1FE	4,599,800	124.7820	4,991,280	4,000,000	4,332,317			(46,313)		5.500	3.975	MS	64,778	220,000	08/03/2005	03/15/2018
665250-AL-0	Northern IL Mun Pwr Agr Rev Prairie St P	1			1FE	5,227,504	109.2830	5,546,112	5,075,000	5,171,963			(13,726)		5.000	4.632	JJ	126,875	253,750	08/15/2007	01/01/2018
67755C-GS-2	Ohio St Bldg Auth Rev Ref St Facs Admin	1			1FE	5,478,260	105.7940	5,369,046	5,075,000	5,136,078			(46,767)		5.000	4.001	AO	63,438	253,750	07/29/2003	04/01/2013
67760H-CF-6	Ohio St Tpk Comm Rev Ref Ser A				1FE	5,565,200	124.1220	6,206,100	5,000,000	5,413,468			(36,153)		5.500	4.390	FA	103,889	275,000	06/14/2007	02/15/2021
677659-2J-2	Ohio St Wtr Dev Auth Rev Drinking Wtr Fd	1			1FE	2,604,393	104.6990	2,643,650	2,525,000	2,560,555			(37,440)		5.500	3.918	JD	11,573	138,875	10/28/2010	12/01/2012
677659-2M-5	Ohio St Wtr Dev Auth Rev Drinking Wtr Fd	1			1FE	407,420	104.5110	412,818	395,000	400,562			(5,857)		5.500	3.918	JD	1,810	21,725	10/28/2010	12/01/2012
677659-SJ-4	Ohio St Wtr Dev Auth Rev Ref Wtr Dev Fre				1FE	6,180,870	130.7570	7,021,651	5,370,000	5,992,410			(46,981)		5.500	4.120	JD	24,613	295,350	09/12/2007	06/01/2022
67766W-GO-9	Ohio St Wtr Dev Auth Rev Ref Wtr Quality	1			1FE	1,120,840	123.4070	1,234,070	1,000,000	1,064,125			(9,422)		5.250	4.021	JD	4,375	52,500	03/22/2005	12/01/2017
67908N-LH-2	Oklahoma St Cap Impt Auth Rev Higher Ed	1			1FE	8,294,815	114.5710	9,005,281	7,860,000	8,046,448			(48,407)		5.000	4.263	JJ	196,500	393,000	04/19/2006	07/01/2015
70917R-YX-7	Pennsylvania St Hi Ed Rev Univ Pittsburg	1			1FE	4,935,400	104.5810	5,229,050	5,000,000	4,938,644			2,224		5.000	5.109	MN	31,944	250,000	02/19/2010	05/15/2031
709222-CV-3	Pennsylvania St Tpk Comm Rev Ref Ser A				1FE	4,579,320	120.9600	4,838,400	4,000,000	4,485,489			(21,818)		5.250	4.180	JJ	96,833	210,000	05/08/2007	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
803300-CZ-3	Sarasota Cnty FL Pub Hosp Rev Brd Ref Sa	2			1FE	20,536,068		108.5370	19,373,855	17,850,000		20,086,428		(104,101)	5.500	4.352	JJ	490,875	981,750	04/23/2007	07/01/2028
812642-BC-3	Seattle WA Mun Lt & Pwr Rev Ref	1			1FE	10,630,362		107.5590	10,266,507	9,545,000		9,809,761		(137,170)	5.250	3.670	MN	83,519	501,113	05/19/2005	11/01/2013
816691-ER-6	Seminole Cnty FL Sales Tax Rev Ref Ser B				1FE	2,192,239		119.4060	2,316,476	1,940,000		2,121,593		(13,142)	5.250	4.161	AO	25,463	101,850	01/10/2006	10/01/2022
833102-UE-4	Snohomish Cnty WA PUD#1 El Rev	1			1FE	1,305,656		104.4730	1,274,571	1,220,000		1,230,068		(10,562)	5.250	4.320	JD	5,338	64,050	08/27/2003	12/01/2012
837147-F5-1	South Carolina St Auth Rev Ref Ser B				1FE	7,938,564		104.5760	7,848,429	7,505,000		7,577,854		(70,025)	5.000	4.000	JJ	187,625	375,250	05/05/2006	01/01/2013
837152-GK-7	South Carolina Trans Rev Infrastructure	1			1FE	3,316,230		106.8410	3,205,230	3,000,000		3,065,345		(35,504)	5.000	3.701	AO	37,500	150,000	12/23/2003	10/01/2013
837152-KD-8	South Carolina Trans Rev Infrastructure				1FE	8,608,703		103.4300	8,119,255	7,850,000		7,935,421		(110,473)	5.250	3.760	AO	103,031	412,125	03/23/2005	10/01/2012
837152-KG-1	South Carolina Trans Rev Infrastructure				1FE	13,825,572		113.2710	14,289,137	12,615,000		13,150,115		(129,653)	5.250	4.019	AO	165,572	662,288	07/18/2006	10/01/2015
837152-KW-6	South Carolina Trans Rev Infrastructure				1FE	15,148,158		122.4840	16,369,987	13,365,000		14,533,619		(125,246)	5.500	4.168	AO	183,769	735,075	08/08/2006	10/01/2019
837152-NR-4	South Carolina Trans Rev Infrastructure				1FE	3,695,760		103.2460	3,592,961	3,480,000		3,511,484		(40,718)	5.000	3.761	AO	43,500	174,000	02/09/2007	10/01/2012
837152-NS-2	South Carolina Trans Rev Infrastructure				1FE	3,918,323		107.3640	3,929,522	3,660,000		3,734,757		(40,575)	5.000	3.781	AO	45,750	183,000	02/09/2007	10/01/2013
837152-NT-0	South Carolina Trans Rev Infrastructure				1FE	4,138,752		109.2420	4,194,893	3,840,000		3,958,048		(39,962)	5.000	3.811	AO	48,000	192,000	02/09/2007	10/01/2014
841531-DC-7	Southeast WI Prof Baseball Rev Pk Dist S				1FE	5,720,842		119.7650	6,048,133	5,050,000		5,588,901		(37,876)	5.500	4.270	JD	12,344	277,750	04/16/2008	12/15/2022
841531-DE-3	Southeast WI Prof Baseball Rev Pk Dist S	2			1FE	5,876,019		116.2960	5,954,355	5,120,000		5,723,345		(27,976)	5.500	4.415	JD	12,516	281,600	11/29/2005	12/15/2026
843146-US-8	Southern IL Univ Rev Hsg & Auxiliary Fac				1FE	1,184,854		113.3680	1,247,048	1,100,000		1,145,932		(7,626)	5.250	4.351	AO	14,438	57,750	05/04/2006	04/01/2017
843146-U6-6	Southern IL Univ Rev Hsg & Auxiliary Fac				1FE	1,077,790		115.4160	1,154,160	1,000,000		1,045,919		(6,250)	5.250	4.401	AO	13,125	52,500	05/04/2006	04/01/2018
845040-GA-6	Southwestern Higher Ed AuthRev Southern				1FE	5,877,825		126.3260	6,531,054	5,170,000		5,765,451		(26,099)	5.250	4.240	AO	67,856	271,425	04/27/2007	10/01/2027
845040-GB-4	Southwestern Higher Ed AuthRev Southern				1FE	6,355,661		125.9560	6,852,006	5,440,000		6,213,686		(31,664)	5.250	4.070	AO	71,400	285,600	02/28/2007	10/01/2028
845040-GC-2	Southwestern Higher Ed AuthRev Southern				1FE	6,615,524		125.5580	7,188,196	5,725,000		6,486,684		(28,440)	5.250	4.181	AO	75,141	300,563	02/09/2007	10/01/2029
874441-BA-5	Tallahassee FL Blueprint Rev 2000 Interg				1FE	1,617,675		116.7670	1,751,505	1,500,000		1,573,442		(11,036)	5.250	4.280	AO	19,688	78,750	08/29/2007	10/01/2017
874441-BB-3	Tallahassee FL Blueprint Rev 2000 Interg				1FE	1,614,570		118.1780	1,772,670	1,500,000		1,576,418		(9,533)	5.250	4.370	AO	19,688	78,750	08/29/2007	10/01/2018
87638T-AH-6	Tarrant Cnty TX Rev Cultural Ed Facs Fin				1FE	5,311,700		114.2960	5,714,800	5,000,000		5,179,853		(30,856)	5.000	4.212	FA	94,444	250,000	04/26/2007	02/15/2017
87638T-EB-5	Tarrant Cnty TX Rev Cultural Ed Facs Fin	1			1FE	10,183,200		105.9910	10,599,100	10,000,000		10,170,324		(6,751)	5.000	4.847	MN	63,889	500,000	03/11/2010	11/15/2029
876443-BJ-0	Tarrant Regl Wtr Dist TX Rev Ref & Impt	1			1FE	2,760,161		105.1550	2,712,999	2,580,000		2,605,021		(20,479)	5.250	4.386	MS	45,150	135,450	01/30/2003	03/01/2013
880443-BQ-8	Tennessee Energy Acq Gas Rev Ser A				3FE	9,946,100		99.9930	9,999,300	10,000,000	198,577	9,956,886		2,609	5.250	5.300	MS	175,000	525,000	11/14/2007	09/01/2023
880443-DY-9	Tennessee Energy Acq Gas Rev Ser C				2FE	9,542,000		100.3260	10,032,600	10,000,000		9,658,257		32,738	5.000	5.530	FA	208,333	500,000	03/05/2008	02/01/2020
882117-N3-4	Texas A & M Univ Perm Fd Rev Ser A	1			1FE	10,099,100		118.7470	11,874,700	10,000,000		10,089,147		(4,564)	5.000	4.909	JJ	250,000	500,000	03/11/2009	07/01/2025
88256C-AS-8	Texas Gas Acq & Supply Rev Gas Supply Sr				2FE	8,760,885		100.1930	10,520,265	10,500,000		8,963,512		63,897	5.250	6.900	JD	24,500	551,250	07/29/2008	12/15/2025
882797-6L-2	Texas Tech Univ Rev Ref & Impt Fing Sys	1			1FE	4,387,320		107.3430	4,293,720	4,000,000		4,075,205		(44,010)	5.250	4.040	FA	79,333	210,000	11/04/2003	08/15/2013
89438H-BJ-5	Travis Cnty TX HI Facs Hos Rev Ser A	1			1FE	2,333,488		100.3190	2,307,337	2,300,000		2,305,610		(2,859)	5.000	4.859	MN	19,167	115,000	03/22/1999	11/01/2013
914119-EE-8	University Cincinnati OH Rev Gen Rcpts S	1			1FE	2,740,550		106.0610	2,651,525	2,500,000		2,540,250		(27,168)	5.000	3.820	JD	10,417	125,000	07/15/2003	06/01/2013
915115-K4-0	University TX Perm Univ Fd Rev Rev Ser A	1			1	298,385		100.0000	285,000	285,000		285,000		(1,560)	6.250	5.679	JJ	8,906	17,813	09/20/2000	01/01/2012
915115-K5-7	University TX Perm Univ Fd Rev Rev Ser A	1			1	272,211		105.7570	274,968	260,000		261,343		(1,269)	6.250	5.711	JJ	8,125	16,250	09/20/2000	01/01/2013
915115-X7-9	University TX Perm Univ Fd Rev Ref Ser B				1FE	5,843,350		129.7520	6,805,492	5,245,000		5,718,210		(31,334)	5.250	4.250	JJ	137,681	275,363	09/13/2007	07/01/2023
915115-Y3-7	University TX Perm Univ Fd Rev Ref Ser B				1FE	15,758,776		126.6670	17,315,379	13,670,000		15,484,300		(63,745)	5.250	4.210	JJ	358,838	717,675	05/03/2007	07/01/2030
915137-K2-8	University TX Rev Fin Sys Ser C				1FE	5,256,753		126.5110	6,357,178	5,025,000		5,199,600		(14,181)	5.000	4.550	FA	94,917	251,250	08/22/2007	08/15/2021
915137-K3-6	University TX Rev Ref Fin Sys Ser C				1FE	8,211,407		126.9090	9,664,120	7,615,000		8,078,987		(33,872)	5.000	4.280	FA	143,839	380,750	10/16/2007	08/15/2022
915137-IU-3	University TX Rev Fin Sys Ser D				1FE	5,795,982		112.0560	6,006,202	5,360,000		5,533,258		(61,563)	5.250	3.940	FA	106,307	281,400	05/30/2007	08/15/2014
915137-ZS-5	University TX Rev Fin Sys Ser B	1			1FE	10,431,700		118.2780	11,827,800	10,000,000		10,218,429		(41,672)	5.000	4.472	FA	188,889	500,000	04/21/2006	08/15/2016
91754R-MA-2	Utah St Brd Regents Rev Ref Student Fee	2			2FE	5,084,841		116.6900	5,373,575	4,605,000		5,021,482		(14,793)	5.000	4.281	AO	57,563	230,250	05/03/2007	04/04

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
2599999.	Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					1,827,740,726	XXX	1,953,629,175	1,710,395,707	1,782,319,862	198,577	(8,808,584)			XXX	XXX	XXX	27,536,870	88,862,538	XXX	XXX
3128CU-BG-0	FHLMC Gold PC Pool #G30039			2	1	26,644	111.5820	29,706	26,623	26,586		(8)			6,500	6,477	MON	144	1,730	03/26/1999	07/15/2014
3128F2-EB-7	FHLMC Gold PC Pool #D62830			2	1	16,427	115.3790	19,457	16,864	16,497		11			7,000	7,737	MON	98	1,180	08/01/1995	08/15/2025
3128F2-FX-8	FHLMC Gold PC Pool #D62882			2	1	63,094	115.3790	74,735	64,774	63,353		42			7,000	7,766	MON	378	4,534	08/01/1995	08/15/2025
3128NE-A5-9	FHLMC Pool #1A0028			2	1	1,285,048	105.6390	1,344,696	1,272,916	1,284,484		(59)			3,370	2,910	MON	3,575	47,739	11/10/2006	10/25/2035
312903-HR-1	FHLMC REMIC Ser 113-C			2	1	271,374	100.1900	268,372	269,587	269,587		(146)			8,500	7,890	MON	1,012	22,768	02/24/1997	12/16/2019
312905-YJ-5	FHLMC REMIC Ser 1077-E			2	1	250,443	99.9760	237,301	237,357	247,844		(451)			9,000	6,738	MON	1,780	21,362	02/24/1997	04/01/2021
312906-E5-5	FHLMC REMIC Ser 1116-XA			2	1	107,890	99.9740	112,080	112,109	110,340		14			8,400	9,277	MON	785	9,417	06/24/1991	12/01/2019
312913-ZE-9	FHLMC REMIC Ser 1437-HD			2	1	304,044	112.6760	333,988	296,414	301,054		(131)			7,000	6,294	MON	1,729	20,749	09/05/2001	12/01/2022
312915-UF-6	FHLMC REMIC Ser 1504-Z			2	1	2,080,952	114.1050	2,308,367	2,023,015	2,057,925		(1,057)			7,000	6,283	MON	11,801	141,611	02/26/2002	05/01/2023
31292G-PB-6	FHLMC Gold PC Pool #C00418			2	1	12,914	115.3790	15,302	13,262	12,954		5			7,000	7,990	MON	77	928	07/26/1995	08/15/2025
31335G-EC-5	FHLMC Gold PC Pool #C80131			2	1	310,671	109.6800	348,757	317,978	312,129		214			6,000	6,579	MON	1,590	19,079	03/26/1999	03/15/2024
31339D-KD-9	FHLMC REMIC Ser 2415 CE			2	1	2,916,751	106.3130	3,003,271	2,824,941	2,847,852		(3,227)			5,500	4,925	MON	12,948	155,372	11/25/2003	12/01/2016
313373-KF-4	FHLMC REMIC Ser 1628-KZ			2	1	1,049,944	112.6470	1,125,777	999,388	1,023,846		(886)			6,250	5,351	MON	5,205	62,462	09/23/2002	12/01/2023
313373-Q2-7	FHLMC REMIC Ser 1674-Z			2	1	2,164,150	112.8540	2,360,630	2,091,756	2,132,340		(1,224)			6,750	6,006	MON	11,766	141,193	11/02/2001	02/01/2024
313373-X8-6	FHLMC REMIC Ser 1683-Z			2	1	2,994,213	113.1090	3,365,605	2,975,541	2,980,769		(333)			6,500	6,427	MON	16,118	193,410	11/13/2001	02/01/2024
313376-MA-0	FHLMC REMIC Ser 1837-Z			2	1	1,102,269	113.0570	1,208,798	1,069,189	1,088,549		(546)			6,500	5,825	MON	5,791	69,497	07/23/2002	03/01/2025
31337A-CO-3	FHLMC REMIC Ser 1967-BA			2	1	279,883	99.9680	271,088	271,176	275,160		(10)			7,000	6,344	MON	1,582	18,982	10/29/1998	11/01/2024
31337C-6P-8	FHLMC Structured Ser 2008 M			2	1	2,515,013	104.2950	2,526,271	2,422,238	2,481,574		(825)			7,000	5,908	MON	14,130	169,557	10/30/2002	08/01/2026
31337D-6W-1	FHLMC Struc Ser T-10 A5 PT			2	1	4,234	100.7140	4,249	4,219	4,204		(2)			6,410	6,372	MON	23	270	03/22/1999	02/01/2013
31340Y-GR-4	FHLMC REMIC Ser 22-C			2	1	65,913	109.0520	69,365	63,607	64,013		(64)			9,500	8,766	MON	269	6,043	04/15/1991	05/16/2017
31342A-P4-5	FHLMC Pool #780443			2	1	1,866,079	102.9420	1,922,936	1,867,977	1,865,887		59			2,252	2,252	MON	3,557	46,872	05/03/2006	03/25/2033
31356B-CJ-7	FHLMC Gold PC Pool #D49973			2	1	99,487	110.4570	122,782	111,158	101,618		278			6,000	9,283	MON	556	6,669	05/02/1995	03/15/2024
31358E-MW-9	FNMA REMIC Ser 1990-64Z			2	1	457,429	115.9860	472,673	407,527	435,496		(1,172)			10,000	6,175	MON	3,396	40,753	01/25/1996	06/01/2020
31358E-RK-0	FNMA REMIC Ser 1990-72B			2	1	202,438	114.6540	237,713	207,330	204,819		24			9,000	9,510	MON	1,555	18,660	05/23/1990	07/01/2020
31358E-XG-2	FNMA REMIC Ser 1990-83A			2	1	187,341	114.4630	215,110	187,930	186,944		(7)			9,250	9,373	MON	1,449	17,383	07/03/1990	07/01/2020
31358G-PP-6	FNMA REMIC Ser 1991-39J			2	1	134,890	114.3080	143,267	125,334	129,517		(127)			9,000	7,118	MON	940	11,280	11/09/1995	05/01/2021
31358G-X4-4	FNMA REMIC Ser 1991-56G			2	1	77,659	113.3720	89,648	79,074	78,260		5			8,600	9,014	MON	567	6,800	04/22/1991	07/01/2020
31358H-GT-6	FNMA REMIC Ser 1991-73A			2	1	45,676	113.5530	53,992	47,548	46,791		14			8,000	8,768	MON	317	3,804	05/23/1991	06/01/2021
31358H-XU-4	FNMA REMIC Ser 1991-92Z			2	1	314,550	109.7430	331,321	301,906	306,197		(176)			8,500	7,546	MON	2,139	25,662	09/27/1995	06/01/2021
31358M-P4-0	FNMA REMIC Ser 1992-71X			2	1	388,599	120.0020	448,247	373,531	378,902		(155)			8,250	7,401	MON	2,568	30,816	12/01/1995	05/01/2022
31358N-5B-4	FNMA REMIC Ser 1992-124 PZ			2	1	434,622	112.7710	476,390	422,439	428,331		(190)			7,000	6,248	MON	2,464	29,571	08/30/2001	07/01/2022
31359B-DN-4	FNMA REMIC Ser 1993-115G			2	1	88,379	109.0310	97,781	89,682	88,740		16			5,500	5,847	MON	411	4,932	03/22/1999	07/01/2023
31359B-ZK-6	FNMA REMIC Ser 1993-119GA			2	1	1,045,093	110.4850	1,170,023	1,058,992	1,051,342		58			6,500	6,711	MON	5,736	68,835	06/17/1993	07/01/2023
31359E-AT-8	FNMA REMIC Ser 1993-167GA			2	1	496,238	100.4210	489,632	487,582	485,599		(469)			7,000	6,769	MON	2,844	34,131	11/22/1999	04/01/2012
31359F-DE-5	FNMA REMIC Ser 1993-202M			2	1	4,279,862	105.9250	4,547,695	4,293,333	4,273,583		205			6,500	6,612	MON	23,256	279,067	02/24/1997	10/01/2014
31359K-2K-2	FNMA REMIC Ser 1996-M7 CI Z			2	1	201,463	109.3870	227,179	207,684	201,884		(2)			7,150	7,672	MON	1,237	14,636	03/23/2001	05/01/2036
31359Q-LQ-5	FNMA REMIC Ser 1997-63 ZA			2	1	3,140,202	113.2920	3,629,108	3,203,311	3,159,514		441			6,500	7,011	MON	17,351	208,215	11/28/2001	12/01/2026
31359V-BH-5	FNMA Ser 1998-73 CI MZ			2	1	1,128,993	114.6870	1,262,883	1,101,159	1,118,015		(137)			6,300	5,930	MON	5,781	69,373	09/25/2002	04/01/2038
313602-3E-2	FNMA REMIC Ser 1989-67D			2	1	192,993	113.3940	219,566	193,632	192,614		(6)			9,000	9,128	MON	1,452	17,427	09/14/1989	09/01/2019
313602-VA-2	FNMA REMIC Ser 1989-62G			2	1	117,500	113.0160	128,015	122,120	120,276		43			8,600	9,286	MON	875	10,502	08/30/1989	10/01/2019
313603-2H-4	FNMA REMIC Ser 1990-35E			2	1	51,598	113.4660	58,597	51,643	51,391		(3									

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
31392E-FL-9	FNMA REMIC Ser 2002-55 CI GC			2	1	1,607,485		1,668,457	1,556,415	1,571,366			(2,043)		5.500	4.791	MON	7,134	85,603	01/06/2004	05/01/2017
31392E-SX-9	FNMA REMIC Ser 2002-59 CI B			2	1	488,262		502,732	469,624	479,136			(1,130)		5.500	4.178	MON	2,152	25,829	12/17/2003	06/01/2017
31392T-WT-0	FHLMC REMIC Ser 2478 JF			2	1	1,103,537		1,162,212	1,059,502	1,075,228			(320)		6.000	5.188	MON	5,298	63,570	09/24/2002	12/01/2021
31392U-KL-7	FHLMC REMIC Ser 2504 N			2	1	927,326		972,807	907,614	913,091			(575)		5.500	5.058	MON	4,160	49,919	09/25/2002	09/01/2017
31392U-MQ-4	FHLMC REMIC Ser 2503 BH			2	1	2,623,961		2,731,954	2,540,882	2,560,173			(2,062)		5.500	4.986	MON	11,646	139,749	10/30/2002	09/01/2017
31392U-RH-9	FHLMC REMIC Ser 2501 AN			2	1	2,123,314		2,192,651	2,047,802	2,071,414			(2,766)		5.500	4.731	MON	9,386	112,629	01/07/2004	04/01/2017
31393A-2V-8	FNMA REMIC Ser 2003-38 CI MP			2	1	7,223,217		7,735,094	7,064,271	7,098,593			(3,716)		5.500	5.236	MON	32,378	388,535	04/01/2003	12/01/2022
31393B-T4-7	FNMA REMIC Tr Ser 2003-W6 1A41			2	1	4,550,665		4,961,987	4,515,388	4,526,961			(7,552)		5.398	5.265	MON	20,312	243,741	04/23/2003	10/01/2032
31393D-J6-9	FNMA REMIC Ser 2003-59 CI VJ			2	1	1,726,238		1,735,084	1,707,561	1,707,011			(4,006)		5.000	4.541	MON	7,115	85,378	10/01/2003	03/01/2013
31393D-KD-2	FNMA REMIC Ser 2003-64 CI VD			2	1	3,073,125		3,137,703	3,000,000	3,005,523			(5,894)		5.000	4.700	MON	12,500	150,000	06/20/2003	11/01/2013
31393E-BH-1	FNMA REMIC Ser 2003-74 CI VB			2	1	6,860,000		7,550,928	7,000,000	6,942,840			5,429		5.500	5.771	MON	32,083	385,000	07/29/2003	12/01/2014
31394F-M3-6	FNMA REMIC Ser 2005-84 CI YH			2	1	1,142,408		1,221,799	1,152,310	1,151,777			623		5.500	5.725	MON	5,281	63,377	10/26/2006	11/01/2014
31394H-QG-9	FHLMC REMIC Ser 2663 CI VB			2	1	4,938,910		5,297,775	5,000,000	4,978,395			4,278		5.500	5.698	MON	22,917	275,000	10/30/2003	06/01/2014
31397E-JY-2	FHLMC REMIC Ser 3259 CI ED			2	1	16,958,953		104,11560	18,433,644	18,142,805			322,876		5.000	6.929	MON	76,807	921,682	06/21/2007	12/01/2013
31403A-WY-7	FNMA Pool #743263			2	1	735,241		829,342	788,462	756,745			3,321		3.500	4.934	MON	2,300	27,596	10/17/2003	10/25/2018
31408G-KD-8	FNMA Pool #850892			2	1	857,330		932,243	857,330	857,330					5.000	5.023	MON	3,572	42,866	12/28/2005	10/01/2035
31408J-BM-2	FNMA Pool #852444			2	1	840,681		908,885	840,681	840,681					5.000	5.023	MON	3,503	42,034	01/27/2006	10/01/2035
31409Y-L6-2	FNMA Pool #882449			2	1	1,204,565		1,302,290	1,204,565	1,204,565					5.000	5.023	MON	5,019	60,228	04/27/2006	01/25/2036
31412W-TB-2	FNMA Pool #937146			2	1	999,130		1,097,851	980,741	998,767			(119)		6.500	5.651	MON	5,312	63,748	05/23/2007	05/25/2037
31413H-G3-6	FNMA Pool #945818			2	1	5,347,324		5,843,777	5,329,005	5,346,114			(165)		6.000	5.794	MON	26,645	319,740	10/25/2007	07/25/2037
3837HO-NF-6	GNMA REMIC Ser 1996-5 CI Z			2	1	2,156,529		2,260,048	2,097,362	2,137,349			(724)		7.000	6.314	MON	12,235	146,815	02/19/2002	04/01/2026
911760-EJ-1	RMBS Vendee Mtg Tr REMIC Ser 1994-2 3ZB			2	1	5,902,219		6,982,729	6,034,644	5,950,041			4,772		6.500	6.891	MON	32,688	392,252	12/12/2001	05/01/2024
911760-GT-7	RMBS Vendee Mtg Tr REMIC Ser 1995-3 1Z			2	1	4,952,101		5,521,492	4,817,972	4,897,414			(2,242)		7.250	6.930	MON	29,109	349,303	01/30/2002	09/01/2025
911760-HH-2	RMBS Vendee Mtg Tr REMIC Ser 1996-2 1Z			2	1	5,213,880		6,121,650	5,239,932	5,216,226			.307		6.750	6.884	MON	29,475	353,695	01/24/2002	05/01/2026
911760-LG-7	RMBS Vendee Mtg Tr REMIC Ser 1998-2 CI 1			2	1	3,756,430		4,195,109	3,577,552	3,691,331			(5,135)		6.750	6.147	MON	20,124	241,485	11/02/2001	05/01/2028
26999999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						128,147,620	XXX	140,067,923	128,201,240	128,477,003		274,425			XXX	XXX	XXX	631,214	7,596,780	XXX	XXX
31359P-DJ-2	FNMA ACES Ser 1997-W2 CI Z			2	1	1,714,438		1,595,581	1,596,196	1,705,479			(4,289)		7.125	6.325	MON	9,477	113,729	05/13/2004	01/01/2032
27999999. Subtotal - Bonds - U.S. Special Revenues - Commercial Mortgage-Backed Securities						1,714,438	XXX	1,595,581	1,596,196	1,705,479		(4,289)			XXX	XXX	XXX	9,477	113,729	XXX	XXX
01170P-CN-4	LBASS Alaska St Hsg Fin Corp Rev AMT Sgl			1	1FE	4,385,000		4,501,685	4,385,000	4,385,000					5.000	4.998	JD	18,271	219,250	01/30/2008	12/01/2023
033896-HU-8	LBASS Anderson IN Sch Bldg Corp Rev Ref			1	1FE	11,981,170		114,4260	11,205,000	11,683,074			(57,066)		5.000	4.291	JJ	258,338	560,250	03/27/2006	01/15/2019
143294-DY-9	LBASS Carmel IN Redev Auth Cnty Rev Opt			1	1FE	4,696,733		4,926,308	4,505,000	4,602,908			(19,241)		5.000	4.462	JJ	112,625	225,250	08/16/2006	07/01/2016
14329N-BD-5	LBASS Carmel IN Redev Auth Rev Lease Ren			1	1FE	2,744,874		2,907,630	2,700,000	2,720,673			(4,482)		5.000	4.791	FA	56,250	135,000	12/07/2005	02/01/2016
14329N-BE-3	LBASS Carmel IN Redev Auth Rev Lease Ren			1	1FE	8,536,318		9,033,349	8,410,000	8,468,204			(12,613)		5.000	4.811	FA	175,208	420,500	12/07/2005	02/01/2016
160131-CJ-5	LBASS Charleston Cty SC Sch Dist Rev Ed			1	1FE	5,056,350		5,374,900	5,000,000	5,030,068			(5,294)		5.000	4.861	JD	20,833	250,000	06/30/2006	12/01/2016
194301-HD-2	LBASS College Park GA Bus & Indl Rev Dev			1	1FE	3,959,022		4,099,639	3,660,000	3,806,882			(27,833)		5.250	4.291	MS	64,050	192,150	11/18/2005	09/01/2016
34073N-5X-4	LBASS Florida Hsg Fin Corp Rev AMT SF H			1	1FE	2,725,000		2,738,107	2,725,000	2,725,000					5.450	5.451	JJ	74,256	148,513	04/03/2008	07/01/2023
396066-DW-9	LBASS Greenville Cnty SC Sch Rev Dist BE			1	1FE	16,010,288		17,057,537	15,215,000	15,627,289			(73,633)		5.000	4.381	JD	63,396	760,750	03/22/2006	12/01/2016
396066-FV-9	LBASS Greenville Cnty SC Sch Rev Inst Pu			1	1FE	2,674,037		2,864,411	2,555,000	2,617,616			(11,164)		5.000	4.439	JD	10,646	127,750	05/24/2006	12/01/2016
396066-FW-7	LBASS Greenville Cnty SC Sch Rev Inst Pu			1	1FE	2,795,054		2,975,349	2,675,000	2,738,184			(11,258)		5.000	4.459	JD	11,146	133,750	05/24/2006	12/01/2016
396066-FX-5	LBASS Greenville Cnty SC Sch Rev Inst Pu			1	1FE	2,931,308		3,098,222	2,810,000	2,873,878			(11,375)		5.000	4.480	JD	11,708	140,500	05/24/2006	12/01/2016
396066-FY-3	LBASS Greenville Cnty SC Sch Rev Inst Pu			1	1FE	3,072,337		3,231,312	2,950,000	3,014,454			(11,471)		5.000	4.499	JD	12,292	147,500	05/24/2006	12/01/2016
396066-FZ-0	LBASS Greenville Cnty SC Sch Rev Inst Pu			1	1FE	3,202,492		3,351,656	3,080,000	3,144,570			(11,485)		5.000	4.520	JD	12,833	154,000	05/24/2006	12/01/2016
40785E-MU-7	LBASS Hamilton SE IN Con Sch Bld Rev Ref			2	1FE	6,063,209		6,234,759	5,550,000	5,754,758			(53,237)		5.000	3.870	JJ	131,813	277,500	07/28/2005	07/10/2015
454623-IN-5	LBASS Indiana Bd Bk Rev Spl Prog Ser E L			1	1FE	744,938		727,153	725,000	725,240			(2,800)		5.250	4.848	FA	15,858	38,063	08/25/2003	02/01/2012
454624-UJ-4	LBASS Indiana Bd Bk Rev Spl Prog Hendric			1	1FE	2,598,870		2,753,405	2,345,000	2,530,017			(16,041)		5.250	4.211	AO	30,778	123,113	05/02/2007	04/01/2021
454624-UK-1	LBASS Indiana Bd Bk Rev Spl Prog Hendric			1	1FE	2,742,713		2,897,211	2,470,000	2,675,394			(15,689)		5.250	4.241	AO	32,419	129,675	05/02/2007	04/01/2022
454624-UO-8	LBASS Indiana Bd Bk Rev Spl Prog Hendric			2	1FE	3,364,920		3,395,220	3,000,000	3,305,417			(13,877)		5.250	4.331	AO	39,375	157,500	05/02/2007	04/01/2027
454806-AU-4	LBASS Indiana St Hsg & Cmnty Dev Rev AMT			1	1FE	4,660,000		4,671,930	4,660,000	4,660,000					4.800	4.800	JJ	111,840	223,680	06/09/2006	07/01/2021
455063-JG-3	LBASS Indiana St Off Bldg Con CapRev Gov			1	1FE	2,667,400		2,658,175	2,500,000	2,530,460			(19,229)		5.450	4.402	JJ	131,250	131,250	09/02/2003	07/01/2013
455066-HF-0	LBASS Indiana St Office Bldg Rev Com Fac			1	5AM	5,539,750		5,997,950	5,000,000	5,341,414			(38,032)		5.250	4.180	JJ	131,250	262,500	03/28/2006	07/01/2019
46263R-CO-6	LBASS Indiana Pub Sch Bldg Ind Rev First			1	1FE	6,984,838		7,369,942	7,000,000	7,005,528			4,082		4.500	4.621	JJ	147,325	319,500	03/16/2006	07/15/2027
46263R-FO-3	LBASS Indiana Pub Sch Bldg Ind Rev Ref F			1	4AM	4,900,522		4,974,374	4,610,000	4,703,787			(43,362)		5.000	3.951	JJ	106,286	230,500	01/26/2007	01/15/2014
49151E-XA-6	LBASS Kentucky St Ppty & Bldgs Rev Comm			1	1FE	5,990,017		6,682,199	5,650,000	5,858,243			(31,303)		5.000	4.270	AO	70,625	282,500	06/14/2007	10/01/2017

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
49151E-XD-0	LBASS Kentucky St Ppty & Bldgs Rev Ref P				1FE	1,880,585		121.0080	2,117,640	1,750,000		1,844,133		(10,083)	5.000	4.180	AO	21,875	87,500	02/25/2008	10/01/2019
49151E-YE-7	LBASS Kentucky St Ppty & Bldgs Rev Ref P				1FE	27,651,518		121.1640	31,587,455	26,070,000		27,211,531		(93,808)	5.000	4.434	FA	543,125	1,303,500	08/16/2007	08/01/2021
54627A-UJ-6	LBASS Louisiana Hsg Fin Agy Mtg Rev AMT	1			1FE	4,150,720		100.6980	4,173,932	4,145,000		4,150,231		(230)	5.150	5.138	JD	17,789	213,468	02/07/2008	06/01/2029
56052E-XT-0	LBASS Maine St Hsg Auth Mtg Pur Rev AMT	1			1FE	5,365,000		101.2250	5,430,721	5,365,000		5,365,000			4.750	4.750	MM	32,563	254,838	08/18/2006	11/15/2021
57419P-EL-9	LBASS Maryland St Cmnty Dev Rev Admin De				1FE	5,000,000		102.3380	5,116,900	5,000,000		5,000,000			4.800	4.800	MS	80,000	240,000	08/16/2006	09/01/2021
57563R-JC-4	LBASS Massachusetts Educ Fin Rev AMT Iss	1			1FE	7,765,000		102.7740	7,980,401	7,765,000		7,765,000			5.700	5.701	JJ	221,303	442,605	02/04/2010	01/01/2030
57586P-FB-7	LBASS Massachusetts St Hsg Fin Rev AMT A	1			1FE	5,000,000		101.7720	5,088,600	5,000,000		5,000,000			4.900	4.900	JD	20,417	245,000	07/28/2006	12/01/2021
594614-UJ-6	LBASS Michigan St Bldg Auth Rev Ref Facs				1FE	7,790,200		106.9170	7,484,190	7,000,000		7,176,130		(93,556)	5.250	3.779	AO	77,583	367,500	11/19/2004	10/15/2013
594614-UL-1	LBASS Michigan St Bldg Auth Rev Ref Facs	1			1FE	5,387,420		107.4130	5,370,650	5,000,000		5,080,523		(42,454)	5.250	4.303	AO	55,417	262,500	08/14/2003	10/15/2013
658207-FY-6	LBASS North Carolina Hsg Fin Agy Rev AMT				1FE	5,961,586		100.5240	6,091,754	6,060,000		5,975,876		3,867	5.100	5.239	JJ	154,530	309,060	02/14/2008	07/01/2028
658207-HG-3	LBASS North Carolina Hsg Fin Agy Rev AMT	1			1FE	10,910,188		102.7430	11,224,673	10,925,000		10,912,380		523	5.100	5.111	JJ	278,588	557,175	01/31/2008	07/01/2027
676907-MM-5	LBASS Ohio Hsg Fin Agy Mtg Rev AMT SF Re	1			1FE	3,655,000		101.0810	3,694,511	3,655,000		3,655,000			4.850	4.850	MS	59,089	177,268	04/12/2006	09/01/2026
67755C-DQ-9	LBASS Ohio St Bldg Auth Rev Adult Correc				1FE	1,387,125		109.2680	1,365,850	1,250,000		1,284,618		(14,432)	5.250	3.950	AO	16,406	65,625	11/12/2003	04/01/2014
67755C-MR-7	LBASS Ohio St Bldg Auth Rev Ref St Fac A				1FE	9,904,546		110.6350	10,305,650	9,315,000		9,530,715		(72,636)	5.000	4.100	AO	116,438	465,750	05/08/2006	10/01/2014
67755C-UN-7	LBASS Ohio St Bldg Auth Rev St Facs Adul	1			1FE	10,652,894		115.0430	11,797,660	10,255,000		10,561,182		(25,570)	5.250	4.846	AO	134,597	538,388	02/28/2008	04/01/2023
67756Q-AV-9	LBASS Ohio St Hsg Fin Agcy Mtg Rev AMT S	1			1FE	4,510,000		100.5590	4,535,211	4,510,000		4,510,000			4.850	4.850	MS	72,912	218,735	06/08/2006	09/01/2026
76221R-CG-6	LBASS Rhode Island Hsg & Mtg Fin Rev AMT				1FE	2,310,000		101.8230	2,352,111	2,310,000		2,310,000			5.250	5.250	AO	30,319	121,275	09/06/2007	10/01/2027
762315-GX-1	LBASS Rhode Island Student Loan Rev AMT	2			4AM	1,880,000		101.4630	1,907,504	1,880,000		1,880,000		35,325	4.600	4.600	JD	7,207	86,480	07/27/2006	12/01/2016
762315-GY-9	LBASS Rhode Island Student Loan Rev AMT	1			4AM	3,600,000		100.6640	3,623,904	3,600,000		3,600,000		338,112	4.800	4.800	JD	14,400	172,800	07/27/2006	12/01/2021
769318-BA-3	LBASS Riversouth Auth OH Rev Riversouth	1			1FE	2,993,915		110.9760	3,118,426	2,810,000		2,890,418		(18,521)	5.000	4.200	JD	11,708	140,500	09/29/2005	12/01/2015
769318-BB-1	LBASS Riversouth Auth OH Rev Riversouth	1			1FE	3,135,555		110.0670	3,246,977	2,950,000		3,031,207		(18,689)	5.000	4.230	JD	12,292	147,500	09/29/2005	12/01/2015
769318-BG-9	LBASS Riversouth Auth OH Rev Riversouth	1			1FE	3,289,720		109.3230	3,389,013	3,100,000		3,183,080		(19,111)	5.000	4.250	JD	12,917	155,000	09/29/2005	12/01/2015
83712D-PY-6	LBASS South Carolina St Hsg Fin Rev AMT	1			1FE	2,415,000		104.9420	2,534,349	2,415,000		2,415,000			5.300	5.300	JJ	63,998	127,995	08/23/2007	07/01/2023
92812U-LC-0	LBASS Virginia St Hsg Dev Auth Rev AMT S	1			1FE	5,667,471		103.7540	5,872,476	5,660,000		5,663,348		(1,018)	4.650	4.629	JJ	131,595	263,190	08/10/2006	01/01/2015
92812U-LD-8	LBASS Virginia St Hsg Dev Auth Rev AMT S	1			1FE	6,000,000		103.1190	6,187,140	6,000,000		6,000,000			4.700	4.700	JJ	141,000	282,000	04/05/2006	07/01/2020
98322P-ZN-8	LBASS Wyoming Cmnty Dev Auth Hsg Rev AMT	1			1FE	8,425,000		101.1950	8,525,679	8,425,000		8,425,000			5.050	5.050	JD	35,455	425,463	06/28/2006	12/01/2026
2899999. Subtotal - Bonds - U.S. Special Revenues - Other Loan-Backed and Structured Securities						277,715,603	XXX	291,467,233	267,700,000	272,948,430	373,437	(892,121)			XXX	XXX	XXX	4,148,570	13,462,059	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						2,235,318,387	XXX	2,386,759,912	2,107,893,143	2,185,450,774	572,014	(9,430,569)			XXX	XXX	XXX	32,326,131	110,035,106	XXX	XXX
00206R-AR-3	AT&T Inc Nt				1FE	52,020,860		118.0030	61,361,508	52,000,000		52,020,806		(2,969)	5.800	5.792	FA	1,139,378	3,016,000	06/22/2009	02/15/2019
01741R-AE-2	Allegheny Technologies Inc Sr Nt	1			2FE	1,033,540		106.2890	1,062,889	1,000,000		1,031,095		(2,445)	5.950	5.500	JJ	27,436	31,072	01/21/2011	10/15/2020
01877K-AB-9	Alliance Pipeline LP Sr Nt	2			2FE	1,645,742		119.9770	1,925,064	1,604,527		1,604,728		(3,126)	6.996	6.582	JD	312	112,253	08/15/2002	12/31/2019
02366E-AA-0	A&E Term Ln Nt 1	1			4Z	15,000,000		100.0000	15,000,000	15,000,000		15,000,000			10.500	10.739	MON	4,375	43,750	12/21/2011	09/30/2016
029717-AQ-8	American Standard Inc Co Gtd Nt				2FE	12,354,555		110.3060	14,442,417	13,093,000		12,762,651		88,803	5.500	6.373	AO	180,029	720,115	10/12/2006	04/01/2015
032511-AY-3	Anadarko Petroleum Corp Sr Nt				2FE	10,423,200		114.0100	11,401,010	10,000,000		10,412,361		(7,012)	6.450	6.124	MS	189,917	645,000	04/20/2010	09/15/2036
032511-BH-9	Anadarko Petroleum Corp Sr Nt				2FE	13,000,000		115.9130	15,068,742	13,000,000		13,000,000			6.375	6.375	MS	244,021	904,719	08/10/2010	09/15/2017
03523T-BE-7	Anheuser-Busch InBev WldwldInc Co Gtd Nt				1FE	19,987,229		129.5160	25,903,180	20,000,000		19,991,227		3,998	7.750	7.758	JJ	714,722	775,000	03/15/2011	01/15/2019
03523T-BG-2	Anheuser-Busch InBev WldwldInc Co Gtd Nt				1FE	5,023,401		111.1130	5,555,640	5,000,000		5,018,992		(4,408)	5.375	5.231	MM	34,340	268,750	03/15/2011	11/15/2014
03523T-BH-0	Anheuser-Busch InBev WldwldInc Co Gtd Nt				1FE	41,926,732		125.5810	52,743,852	42,000,000		41,936,879		10,148	6.875	6.900	MM	368,958	2,887,500	03/15/2011	11/15/2019
045184-AA-6	ASIF Global Financing XIX GIC Backed Sec				1FE	5,641,734		100.8350	5,743,573	5,696,000		5,686,660		8,509	4.900	5.063	JJ	127,147	279,104	01/13/2006	01/17/2013
04529*-AA-2	Aspen Dental Management Term Ln Nt 2				4FE	7,111,987		97.0000	7,038,563	7,256,250		7,038,563		(97,418)	6.000	6.452	MJSD	19,350	574,352	11/02/2010	10/06/2016
04529*-AA-2	Aspen Dental Management Term Ln Nt 1				4FE	147,035		97.0000	145,500	150,											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
12548@-AC-6	CHP New Mkts Invt Fd LLC Comm Project Pr				5	625,000	79.3240	495,775	625,000	495,775	60,474				0.000	0.000	JAJO			07/30/2008	04/25/2015
126307-AC-1	CSC Holdings Inc Sr Nt	LS			3FE	10,473,597	115.2500	11,525,000	10,000,000	10,412,901		(41,890)			8.625	7.857	FA	325,833	862,500	06/25/2010	02/15/2019
126307-AD-9	CSC Holdings Inc Sr Nt				3FE	10,225,000	105.2500	10,525,000	10,000,000	10,222,886		(2,114)			6.750	6.441	MN	86,250		11/07/2011	11/15/2021
126408-GL-1	CSX Corp Sr Nt				2FE	4,126,000	105.2660	4,210,640	4,000,000	4,032,630		(25,660)			5.750	5.042	MS	67,722	230,000	01/30/2008	03/15/2013
126408-GM-9	CSX Corp Sr Nt				2FE	2,109,320	119.0410	2,380,814	2,000,000	2,083,882		(11,079)			6.250	5.444	MS	36,806	125,000	08/07/2009	03/15/2018
12673P-AC-9	CA Inc Nt				2FE	5,983,230	109.0770	6,544,608	6,000,000	5,986,278		1,351			5.375	5.411	JD	26,875	322,500	11/10/2009	12/01/2019
12686C-AZ-2	Cablevision Systems Corp Sr Nt				4FE	4,925,000	106.0000	5,300,000	5,000,000	4,937,203		7,425			7.750	8.008	AO	81,806	387,500	06/02/2010	04/15/2018
130789-T#-7	California Wtr Svc Co 1st Mtg Bd Ser JJJ	2			1	1,285,858	110.2290	1,402,779	1,272,602	1,282,708		(1,344)			5.440	5.167	MN	11,538	69,230	04/20/2009	05/01/2018
130789-UF-5	California Wtr Svc Co 1st Mtg Bd Ser MMM				1	3,041,884	106.2700	3,188,101	3,000,000	3,018,127		(9,199)			5.520	5.170	MN	27,600	165,600	04/20/2009	11/01/2013
144141-CZ-9	Carolina Pwr & Lt Co 1st Mtg Bd				1FE	10,300,900	117.0850	11,708,450	10,000,000	10,234,487		(27,297)			5.300	4.902	JJ	244,389	530,000	06/12/2009	01/15/2019
14912L-3K-5	Caterpillar Finl Svcs Corp MT Nt Ser F				1FE	7,286,972	119.1520	8,344,201	7,003,000	7,214,827		(31,331)			5.850	5.226	MS	136,559	409,676	08/07/2009	09/01/2017
14912L-3U-3	Caterpillar Finl Svcs Corp Sr Nt				1FE	2,881,125	116.8980	3,314,067	2,835,000	2,870,611		(4,672)			5.450	5.213	AO	32,618	154,508	08/12/2009	04/15/2018
14912L-4F-5	Caterpillar Finl Svcs Corp Sr Nt				1FE	20,231,205	110.7180	22,697,129	20,500,000	20,374,738		53,254			6.125	6.437	FA	467,372	1,255,625	02/27/2009	02/17/2014
15018L-AD-3	Cedar Fair LP Term Ln B 1L Nt 1				3Z	3,820,958	99.6990	3,847,540	3,859,156	3,827,922		4,918			5.500	5.753	MON	204,045	204,045	10/27/2011	12/15/2016
15128@-AH-6	Cemex Espana Fin LLC Sr Nt Ser A	2			4	5,883,600	91.0000	5,796,904	6,370,224	5,796,904	(316,693)	102,211			8.910	11.227	MJSD	25,226	520,288	08/01/2009	02/14/2014
15670@-AG-1	Centurylink Inc Sr Nt Ser L	LS			2FE	21,635,400	103.2490	20,649,880	20,000,000	20,202,468		(310,412)			7.875	6.188	FA	595,000	1,575,000	10/02/2006	08/15/2012
16119#-AA-8	Charter Communications TL C-Ext 1L Nt 2				3FE	31,101,507	97.6880	32,631,053	33,403,509	31,546,625		341,577			3.619	5.037	MJSD	13,430	1,196,250	01/25/2011	09/06/2016
165167-BS-5	Chesapeake Energy Corp Co Gtd Nt				3FE	9,800,000	106.5000	10,650,000	10,000,000	9,837,513		22,995			6.500	6.853	FA	245,556	650,000	05/19/2010	08/15/2017
165167-BY-2	Chesapeake Energy Corp Sr Nt				3FE	530,636	105.7500	537,050	540,000	537,506		1,469			7.625	7.950	JJ	18,986	41,175	06/27/2006	07/15/2013
16675H-AL-6	Chevron Corp Trust Fund Gtd Amortizing N	2			1FE	460,067	104.4520	437,259	418,623	424,880		(5,696)			7.327	5.177	JJ	15,336	30,673	07/10/2002	01/01/2013
171265-AD-3	Chugach Electric Association Sr Nt 2002				1FE	2,070,280	100.4010	2,008,018	2,000,000	2,000,791		(9,218)			6.200	5.717	FA	51,667	124,000	07/08/2002	02/01/2012
17275R-AD-4	Cisco Sys Inc Nt				1FE	5,322,250	125.2020	6,280,090	5,000,000	5,310,926		(4,928)			5.900	5.458	FA	111,444	295,000	07/31/2009	02/15/2039
172967-EV-9	Citigroup Inc Sr Nt				1FE	7,475,802	117.7090	7,121,370	6,050,000	7,354,930		(120,872)			8.500	4.976	MN	55,710	514,250	02/23/2011	05/22/2019
172967-FF-3	Citigroup Inc Sr Nt				1FE	12,496,225	102.8270	12,853,388	12,500,000	12,496,587		264			5.375	5.379	FA	265,017	671,875	08/03/2010	08/09/2020
181593-AF-1	Clarke American Term Ln B Nt 3 (Harland				4FE	4,171,112	84.5630	3,812,148	4,508,083	3,812,148	(431,523)	56,834			2.760	5.230	MON	2,765	69,389	09/30/2011	06/30/2014
181593-AF-1	Clarke American Term Ln B Nt 1 (Harland				4FE	686,752	84.5630	648,766	767,203	648,766	(62,171)	19,651			2.869	5.930	MJSD	183	21,766	09/30/2010	06/30/2014
18683K-AC-5	Cliffs Natural Resources Sr Nt				2FE	7,525,425	98.4920	7,386,930	7,500,000	7,525,425					6.250	6.224	AO	117,188		11/04/2011	10/01/2040
199575-AR-2	Columbus Southern Power Sr Nt Ser C				1FE	2,085,640	104.6910	2,093,826	2,000,000	2,013,009		(10,589)			5.500	4.918	MS	36,667	110,000	11/20/2003	03/01/2013
20030N-AM-3	Comcast Corp Gtd Nt				2FE	10,300,600	121.2240	12,122,430	10,000,000	10,293,335		(4,728)			6.450	6.218	MS	189,917	645,000	04/12/2010	03/15/2037
207597-EE-1	Connecticut Lt & Pwr Co 1st Mtg Bd				1FE	1,040,310	116.7080	1,167,083	1,000,000	1,031,501		(3,629)			5.500	4.967	FA	22,917	55,000	06/16/2009	02/01/2019
20825C-AQ-7	Conocophillips Nt				1FE	11,384,550	138.3270	13,832,670	10,000,000	11,336,182		(20,940)			6.500	5.541	FA	270,833	650,000	08/03/2009	02/01/2039
20825C-AR-5	Conocophillips Nt				1FE	25,588,350	120.5000	30,124,975	25,000,000	25,457,176		(51,814)			5.750	5.435	FA	598,958	1,437,500	04/30/2009	02/01/2019
20825C-AU-8	Conocophillips Co Gtd Nt				1FE	21,083,800	123.4940	24,698,720	20,000,000	20,879,965		(85,729)			6.000	5.320	JJ	553,333	1,200,000	06/18/2009	01/15/2020
21036C-AN-7	Constellation Brands Non Ext Term Ln B (				3FE	589,129	99.5740	611,062	613,676	606,741		4,706			1.770	5.693	MON	935	10,984	02/14/2008	06/05/2013
21036C-AN-7	Constellation Brands Non Ext Term Ln B (				3FE	2,432,504	99.5740	2,450,979	2,461,465	2,437,894		5,390			2.027	2.509	MJSD	4,296	11,666	09/01/2011	06/05/2013
21036C-AO-0	Constellation Brands Extended Term Ln B				3FE	1,496,371	99.8750	1,515,164	1,517,060	1,503,413		3,696			3.020	3.297	MON	3,945	46,381	01/25/2010	06/05/2015
21036P-AF-5	Constellation Brands Inc Co Gtd Nt				3FE	5,087,500	110.0000	5,500,000	5,000,000	5,072,206		(10,762)			7.250	6.923	MN	46,319	362,500	06/29/2010	05/15/2017
224044-BF-3	Cox Communications Inc Nt				2FE	3,055,082	105.4160	3,397,571	3,223,000	3,159,045		42,028			4.625	6.111	JD	12,422	149,064	05/26/2009	06/01/2013
224044-BS-5	Cox Communications Inc Sr Nt				2FE	24,383,050	116.4530	26,201,813	22,500,000	24,012,212		(195,355)			6.250	5.012	JD	117,188	1,406,250	01/25/2010	06/01/2018
22546Q-AD-9	Credit Suisse NY Sub Nt				1FE	25,962,560	94.3170	25,922,290	26,000,000	25,968,418		3,058			5.400	5.419	JJ	651,300	1,404,000	01/11/2010	01/14/2020
23311R-AC-0	DGP Midstream Sr Nt				2FE	9,842,200	130.3590	13,035,890	10,000,000	9,873,818		11,494			9.750	10.000	MS	287,083	975,000	02/19/2009	03/15/2019
23386#-AD-4	Dairy Farmers of America Inc Sr Nt Ser C				2	4,000,000	107.6740	4,306,957	4,000,000	4,000,000					6.750	6.750	MJSD	2,250	270,000	09/28/2001	09/28/2013
23406#-AA-6	DAK Americas LLC Sr Nt	2			3	4,285,714	100.7050	4,315,909	4,285,714	4,285,714					6.850	6.850	JD	6,524	293,571	06/23/2004	06/23/2014
242370-AA-2	Dean Foods Co Sr Nt	LS			4FE	13,835,625	98.7500	14,318,750	14,500,000	13,992,629	596,366	92,513			7.000	7.955	JD	84,853	1,015,000	05/07/2010	06/01/2016
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt				4FE	275,965	45.2500	355,564	785,776	275,965					2.928	31.583	MJSD	3,246	19,195	12/30/2011	10/24/2014
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt				4FE	151,679	45.2500	195,430	431,888	151,679					3.012	27.293	FIAN	1,363	12,272	02/26/2008	10/24/2014
254709-AD-0	Discover Financial Svcs Inc Sr Nt				2FE	8,096,314	104.4670	10,028,784	9,600,000	8,563,232		142,029			6.450	9.003	JD	32,680	619,200	04/30/2008	06/12/2017
25527#-AB-3	Diversified Machine Inc Term Ln Nt 1				4FE	8,330,000	99.7500	8,478,750	8,500,000	8,331,248		1,248			9.250	9.876	FIAN	39,313		12/14/2011	12/01/2016
257867-AM-3	Donnelley R R & Sons Co Sr Nt				3FE	9,442,000	97.7500	9,775,000	10,000,000	9,775,000	(8,569)	87,354			4.950	5.994	AO	123,750	495,000	09/13/2007	04/01/2014
257867-AT-8	Donnelley R R & Sons Co Nt				3FE	1,890,000	93.0000	1,860,000	2,000,000	1,860,000	(32,994)	2,994			6.125	7.416	JJ	56,486		11/01/2011	01/15/2017
257867-AX-9	Donnelley R R & Sons Co Sr Nt				3FE	6,830,000	97.0000	6,790,000	7,000,000	6,781,402	(51,808)	3,209			7.250	7.730	MN	64,847	231,194	11/07/2011	05/15/2018
26817M-AB-5	Dynegy Power Term Ln Nt 1				4FE	25,576,959	101.2140	26,426,611	26,109,563	25,598,111		21,151			9.250	9.973	MON	33,544	436,814	12/02/2011	08/05/20

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22	
CUSIP	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity	
29273R-AD-1	Energy Transfer Partners Sr Nt				2FE	1,364,917		1,409,906	1,380,000	1,377,988			3,294		5.650	5.908	FA	32,488	77,970	08/27/2007	08/01/2012	
29273R-AE-9	Energy Transfer Partners Sr Nt				2FE	4,985,700		5,489,645	5,000,000	4,991,128			1,433		6.125	6.166	FA	115,694	306,250	04/22/2008	02/15/2017	
29273R-AG-4	Energy Transfer Partners Sr Nt				2FE	4,990,550		5,263,625	5,000,000	4,996,822			1,966		6.000	6.045	JJ	150,000	300,000	03/25/2008	07/01/2013	
29273R-AH-2	Energy Transfer Partners Sr Nt				2FE	17,036,664		17,411,316	15,694,000	16,764,106			(133,984)		6.700	5.440	JJ	525,749	1,051,498	01/25/2010	07/01/2018	
29273R-AJ-8	Energy Transfer Partners Sr Nt				2FE	10,796,209		11,170,122	9,725,000	10,770,633			(14,247)		7.500	6.633	JJ	364,688	729,375	01/29/2010	07/01/2038	
29276J-AC-8	Energy Solutions LLC Term Ln B Nt 1				3FE	4,817,109		98,1250	4,940,625	4,840,965			17,688		6.250	6.813	MJSD	3,431	354,250	08/20/2010	08/13/2016	
29364P-AH-6	Entergy Corp New Orleans 1st Mtg Bd				2FE	4,693,550		5,055,620	5,000,000	4,909,149			52,839		5.250	6.476	FA	109,375	262,500	06/12/2007	08/01/2013	
29379V-AA-1	Enterprise Products Operations Co Gtd Nt				2FE	1,948,660		2,117,1130	2,342,256	2,000,000			1,961,962		6.300	6.707	MS	37,100	126,000	05/29/2009	09/15/2017	
29379V-AP-8	Enterprise Products Operations Gtd Nt				2FE	9,970,100		11,068,540	10,000,000	9,973,102			2,337		5.200	5.239	MS	173,333	520,000	05/11/2010	09/01/2020	
29439E-AA-6	EQT Production Co Gtd Sr Nt	2			2	382,135		106,8370	405,125	379,200			(535)		7.760	7.293	FA	9,890	14,713	04/28/2011	02/28/2016	
30068*-AA-4	Excelitas Technologies (IDS) Term Ln B				4FE	3,421,688		96,0000	3,318,000	3,456,250			5,098		4.750	4.972	MJSD	1,824	192,518	12/03/2010	11/29/2016	
30161M-AE-3	Exelon Generation Co LLC Sr Nt				2FE	8,004,730		114,8350	9,186,832	8,000,000			(446)		6.200	6.192	AO	124,000	496,000	10/01/2007	10/01/2017	
30212P-AH-8	Expedia Inc Co Gtd Nt				2FE	11,478,186		100,8430	11,596,968	11,479,848			2,095		5.950	5.976	FA	258,494	593,347	04/18/2011	08/15/2020	
302567-AA-0	FPL Energy American Wind LLC Sr Nt	2			3FE	1,853,600		103,2930	1,914,639	1,853,600					6.639	6.533	JUN	65,290	123,061	07/02/2003	06/20/2023	
316773-CF-5	Fifth Third Bancorp Sub Bk Nt				2FE	19,930,000		105,4380	21,087,560	20,000,000			19,960,881		5.450	5.495	JJ	502,611	1,090,000	12/13/2006	01/15/2017	
32007U-AF-6	First Data Corp Term Ln B1 Nt 4				4FE	375,109		90,0830	340,432	377,908			(8,313)		3.044	3.209	MON	381	17,469	11/24/2010	09/24/2014	
32007U-AG-4	First Data Corp Term Ln B2 Nt 1				4FE	552,777		89,9750	582,710	647,635			(74)		3.044	7.328	MON	598	29,937	11/24/2010	09/24/2014	
32007U-AH-2	First Data Corp Term Ln B3 Nt 4				4FE	496,723		90,0830	494,503	548,940			(4,665)		3.044	5.664	MON	507	25,375	11/24/2010	09/24/2014	
32007U-AL-3	First Data Corp Extended Term Ln B Nt 1				4FE	13,869,610		83,5710	12,364,352	14,794,956			(1,583,048)		4.294	5.356	MON	19,320	449,061	04/13/2011	03/24/2018	
341081-EY-9	Florida Pwr & Lt Co 1st Mtg Bd				1FE	10,732,300		127,1450	10,000,000	10,712,414			(13,063)		5.850	5.334	MN	97,500	585,000	05/26/2010	05/01/2037	
369622-SM-8	General Elec Cap Corp Sub Nt				1FE	6,106,440		106,8950	6,413,712	6,000,000			(6,941)		5.300	5.070	FA	123,667	159,000	02/23/2011	02/11/2021	
36962G-AD-3	General Elec Cap Corp Sr Nt				1FE	15,356,700		114,8630	17,229,420	15,000,000			(29,596)		6.000	5.685	FA	360,000	900,000	08/04/2009	08/07/2019	
37610C-AE-7	Ginn-LA CS LLC 2nd Lien TL Nt 2				6*			0.0000	500,000		12,500			12,500		7.869	0.000	MJSD		2,217	08/10/2006	06/08/2012
38142E-AE-8	Goldman Sachs Group LP Nt				1FE	2,185,480		104,4740	2,089,484	2,000,000			(21,623)		8.000	6.770	MS	53,333	160,000	05/23/2002	03/01/2013	
38732B-A8-6	Granite Construction Co Sr Nt	2			2	666,667		103,6950	666,667	666,667					6.960	6.961	MN	7,733	46,400	05/14/2001	05/01/2013	
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (				4FE	17,445,450		97,5000	17,181,125	17,621,667			(280,526)		7.000	7.305	JAJO	304,953	438,928	06/15/2011	05/27/2016	
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (				4FE	285,495		97,5000	281,125	288,333			(4,607)		7.750	8.070	MJSD	122	9,592	10/06/2011	05/27/2016	
404122-AJ-2	HCA Inc Term Ln B2 Nt 1				3FE	1,758,702		94,7190	1,687,137	1,781,206			(74,744)		3.619	3.761	MJSD	537	65,822	04/06/2010	03/31/2017	
404122-AL-7	HCA Inc Term Ln B3 Nt 1				3FE	722,302		94,3330	700,638	742,727			(28,970)		3.510	9.137	MON	217	24,888	08/30/2007	05/01/2018	
41162*-AA-6	Harbourvest Partners LP Term Ln Nt 1				3Z	2,124,354		99,7500	2,140,448	2,127,442			(3,193)		6.250	6.502	JAJO	29,430	111,016	12/20/2010	12/17/2016	
412690-AA-7	Harland Clarke Holdings Gtd Nt				5FE	454,688		66,2500	331,250	500,000			(90,124)		6.000	12.089	FIAN	3,833	30,000	08/03/2007	05/15/2015	
412690-AB-5	Harland Clarke Holdings Gtd Nt	1			5FE	2,250,000		73,0000	1,825,000	2,500,000			(536,833)		9.500	11.526	MN	30,347	237,500	11/07/2007	05/15/2015	
42346*-AE-1	Helmerich & Payne Inc Sr Nt	2			2	21,000,000		109,0500	22,900,513	21,000,000					6.100	6.100	JJ	569,333	1,281,000	07/21/2009	07/21/2016	
42703*-AA-0	Herbst Gaming Inc New Term Ln Nt 1				4FE	2,972,453		100,0630	2,859,914	2,858,128			(147,488)		10.000	8.624	MON	3,176	288,988	12/31/2010	12/31/2015	
44701P-AN-4	Huntsman International Inc Extended Term				3FE	2,043,453		95,5000	1,987,910	2,081,581			(60,342)		2.012	2.132	JAJO	7,636	42,836	03/07/2011	04/19/2017	
44701P-AN-4	Huntsman International Inc Extended Term				3FE	4,593,646		95,5000	4,459,083	4,459,083			(144,072)		2.018	2.094	JAJO	17,131	96,363	03/07/2011	04/19/2017	
44701P-AQ-7	Huntsman International Inc Non-Extended				3FE	2,407,292		96,8130	2,397,023	2,475,944			(33,508)		1.869	3.818	FIAN	4,883	71,963	01/29/2010	04/19/2014	
449669-AK-6	IMC Global Inc Sr Nt				2FE	10,968,469		123,0940	12,389,401	10,065,000			(30,006)		7.300	6.441	JJ	338,799	734,745	07/28/2010	01/15/2028	
449669-CD-0	IMC Global Inc Sr Nt				2FE	942,936		119,3840	955,070	800,000			(15,450)		7.375	4.666	FA	24,583	59,000	08/05/2010	08/01/2018	
45255E-AD-7	Impact Community Capital Nt	3			4	337,307		72,993	337,307	72,993			(2,091)		3.399	10.160	MON	955	14,549	05/16/2003	07/25/2031	
45475Q-AR-4	Indiana Gas Co MT Nt				1FE	1,508,835		128,9440	1,934,154	1,506,840			(187)		7.080	7.035	MS	31,270	106,200	02/23/2001	10/05/2029	
459200-GM-7	International Bus Machs Corp Nt				1FE	9,205,120		134,1960	10,735,672	8,912,711			(107,829)		7.625	5.582	AO	128,778	610,00			

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

CUSIP Identification	Description	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
532716-AM-9	Limited Brands Inc Sr Nt				3FE	9,620,500		107,7500	10,000,000	9,751,477				35,097	6.900	7.456	JJ	318,167	690,000	11/13/2007	07/15/2017
54323M-AC-2	Longview Power LLC Delayed Draw TL B Nt				4FE	2,905,577		87.2500	3,103,930	2,708,179	(139,998)			41,448	6.035	8.290	MON	10,386	122,047	06/21/2011	03/01/2014
54323M-AN-8	Longview Power LLC Synthetic LC Nt 3				4FE	1,457,286		90.1880	1,418,039	1,572,323	17,844			37,515	3.869	6.475	MJSD	676	63,065	03/26/2010	02/28/2013
544152-AA-9	Lorillard Tobacco Co Sr Nt				2FE	18,389,510		119.1200	19,059,168	16,000,000			(189,336)	8,125	5.848	JD	28,889	1,300,000	03/03/2011	06/23/2019	
544152-AB-7	Lorillard Tobacco Co Co Gtd Nt				2FE	10,637,050		111.7440	10,000,000	10,594,033			(43,017)	6,875	5.960	MN	114,583	687,500	03/03/2011	05/01/2020	
564759-QB-7	Manufacturers & Traders Tr Co Fx-to-Fit	1			1FE	15,047,350		94.0630	14,203,468	15,100,000			2,935	5,629	5.664	JD	70,832	849,979	05/21/2007	12/01/2021	
577081-AS-1	Mattel Inc Nt				2FE	9,580,320		105.0690	10,086,614	9,600,000			5,944,822	4,045	5.625	MS	159,000	540,000	03/04/2008	03/15/2013	
579780-AF-4	McCormick & Co Inc Sr Nt				1FE	11,975,650		120.5580	14,466,924	12,000,000			11,984,072	2,182	5.750	5.777	JD	30,667	690,000	12/11/2007	12/15/2017
580645-AE-9	McGraw-Hill Cos Sr Nt	LS			1FE	5,159,000		108.8160	5,440,795	5,000,000			(17,140)	5,900	5.411	AO	62,278	295,000	09/28/2009	11/15/2017	
598326-A*-7	Midwest Ind Trans Sys Opr Inc Sr Nt		2		1	857,143		101.7790	872,387	857,143			857,143	4,620	4.605	FA	13,530	39,600	02/26/2003	02/28/2013	
598326-AA-4	Midwest Ind Trans Sys Opr Inc Sr Nt				1FE	4,407,120		102.9770	4,119,080	4,000,000			4,023,240	(53,342)	8.750	7.300	JD	29,167	350,000	05/20/2002	06/01/2012
608190-AF-1	Mohawk Inds Inc Nt				3FE	15,748,950		100.5000	15,075,000	15,000,000			15,046,105	(155,469)	7.200	6.096	AO	228,000	1,080,000	11/21/2006	04/15/2012
61747W-AF-6	Morgan Stanley Sr Nt				1FE	11,024,750		93.2810	10,260,866	11,000,000			11,022,975	(1,775)	5.750	5.720	JJ	274,083	316,250	01/21/2011	01/25/2021
61980A-AA-1	Motiva Enterprises LLC Sr Nt				1FE	7,605,720		102.0830	7,911,417	7,750,000			7,728,458	29,220	5.200	5.610	MS	118,661	403,000	06/27/2007	09/15/2012
620076-AK-5	Motorola Solutions Inc Deb				2FE	7,141,610		113.4000	7,938,021	7,000,000			7,132,796	(5,982)	6.500	6.291	MS	151,667	455,000	05/06/2010	09/01/2025
628464-A8-8	Myers Industries Inc Sr Nt				2	1,000,000		104.7200	1,047,203	1,000,000			1,000,000	6,810	6.810	JD	3,594	68,100	12/12/2003	12/12/2013	
629377-BG-6	NRG Energy Inc Co Gtd Nt	LS		1	3FE	9,837,500		101.5000	10,150,000	9,857,388			13,093	8,500	8.765	JD	37,778	850,000	06/09/2010	06/15/2019	
63000P-AD-4	NaNa Development 1st Lien TL Nt 1				3FE	14,332,500		96.0000	14,040,000	14,625,000	(311,222)		18,722	6,500	7.038	MJSD	34,328	324,797	08/22/2011	07/20/2016	
63615F-AA-9	National Football League Sr Nt	2			1	4,469,312		111.0330	4,962,405	4,469,312			4,469,312	6,690	6.692	AO	63,122	298,997	08/15/2001	10/15/2016	
63615F-AB-7	National Football League Sr Nt Ser A	2			1	2,827,056		112.4520	3,179,070	2,827,056			2,827,056	6,560	6.562	AO	39,152	185,455	06/28/2002	10/15/2017	
636180-BJ-9	National Fuel Gas Sr Nt				2FE	4,452,148		123.6330	4,531,138	3,665,000			4,333,174	(71,722)	8,750	5.674	MN	53,448	320,688	06/29/2010	05/01/2019
637071-AH-4	National Oilwell Varco Inc Sr Nt Ser B	1			2FE	576,954		102.3730	583,528	570,000			572,370	(1,355)	6.125	5.852	FA	13,189	34,913	04/21/2008	08/15/2013
637417-AB-2	National Retail Properties Inc Nt				2FE	14,947,350		110.9530	16,642,905	15,000,000			14,966,816	4,520	6.875	6,922	AO	217,708	1,031,250	09/04/2007	10/15/2017
63946B-AF-7	NBC Universal Sr Nt				2FE	5,998,405		122.9390	7,376,364	6,000,000			5,999,108	703	6,400	6,401	AO	65,067	192,000	08/25/2011	04/30/2040
64016*-DN-5	Neighborhood Hsg Svcs Inc Nt	2			6			0.0000	3,452,315					4,750	0.000	JAJO			03/26/2001	03/26/2021	
651639-AL-0	Newmont Mining Corp Co Gtd Nt	LS			2FE	9,962,090		110.7670	11,076,680	10,000,000			9,969,353	3,140	5,125	5,174	AO	128,125	512,500	09/18/2009	10/01/2019
651715-AK-0	NewPage Corp Sr Nt	LS		1	6	20,075,000		73.8750	14,775,000	20,000,000	(5,278,468)	(21,532)		0.000	(0.153)	JD		1,137,500	05/02/2011	12/31/2014	
65409Y-AM-7	Nielsen Finance LLC (VNU) Non-Extended T		E		3FE	2,097,969		98.5630	2,072,547	2,102,775	(3,136)	1,071		2,276	2,514	MON	3,583	47,720	02/09/2009	08/09/2013	
656780-A*-4	North American Coal Corp Sr Nt		2		2	857,143		105.9570	908,201	857,143			857,143	6,060	6,060	AO	12,553	51,943	10/04/2004	10/04/2014	
665772-BW-8	Northern States Pwr Co MN 1st Mtg Bd Ser				1FE	9,500,786		104.6560	8,344,239	7,973,000			8,138,318	(242,277)	8,000	4,754	FA	217,929	637,840	08/19/2005	08/28/2012
66988A-AB-0	Novant Health Inc Nt				1FE	9,998,400		116.5320	11,653,180	10,000,000			9,998,400	5,850	5,853	MN	97,500	585,000	09/10/2009	11/01/2019	
67073E-AD-2	Nuveen Investments Inc Non- Extended Ter				4FE	239,046		95.1000	239,046	227,333	538			3,422	3,469	MJSD	45	9,030	06/30/2010	11/13/2014	
67073E-AD-2	Nuveen Investments Inc Non-Extended Term				4FE	176,734		95.1000	176,734	168,074	398			3,428	6,292	JAJO	1,123	7,048	03/31/2008	11/13/2014	
67073E-AG-5	Nuveen Investments Inc Extended Term Ln				4FE	290,448		95.9380	278,649	290,448	(11,799)			5,869	5,831	MJSD	352	16,899	12/31/2010	05/13/2017	
67073E-AG-5	Nuveen Investments Inc Extended Term Ln				4FE	195,368		95.9380	187,431	195,368	(7,937)			5,929	5,828	JAJO	2,089	9,437	12/31/2010	05/13/2017	
67112*-AB-0	OWT Homelite Royal Funding Tr Sr Nt				3	2,269,120		101.8520	2,291,672	2,250,000			2,258,958	(5,539)	6,700	6,416	JD	419	150,750	02/01/2010	06/30/2013
68233J-AD-6	Oncor Electric Delivery 1st Mtg Bd				2FE	22,619,100		121.6100	24,321,980	20,000,000			22,099,164	(259,794)	6,800	4,933	MS	453,333	1,360,000	01/22/2010	09/01/2018
68268N-AE-3	Oreok Partners LP Sr Nt				2FE	7,889,140		128.3690	8,985,816	7,000,000			7,713,354	(74,950)	8,625	6,804	MS	201,250	603,750	07/08/2009	03/01/2019
685788-AB-3	Oreck Corp 2nd Lien TL Nt 1				6*	127,198		75.0000	272,566	363,422			127,198	4,071	25,596	MJSD		14,047	04/05/2010	03/19/2016	
69266*-AA-2	Ozburn Hessey Holding 1st Lien Term Ln N				4FE	2,587,474		87.6250	2,295,974	2,620,227	(299,349)	4,737		7,500	7,835	MJSD	2,184	201,212	04/14/2010	04/08/2016	
69351H-AB-8	Prime Property Funding Nt				2FE	7,988,560		102.1870	8,174,952	8,000,000			7,996,196	1,718	5,500	5,525	JJ	202,889	440,000	01/09/2007	01/15/2014
69351H-AC-6	Prime Property Funding Nt				2FE	6,982,570		101.2500	7,087,465	7,000,000			6,989,992	1,674							

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
760761-AB-2	Republic Services Inc Co Gtd Nt				2FE	2,071,010		115,4070	2,000,000	2,062,083					5.500	5.009	MS	32,389	110,000	08/03/2010	09/15/2019
760761-AD-8	Republic Services Inc Co Gtd Nt				2FE	7,815,320		113,3890	8,787,632	7,809,629					5.250	5.150	MN	51,990	406,875	08/05/2010	11/15/2021
76168J-AD-8	RBS Global (Rexnord) Term Ln B2 Nt 24				3FE	2,679,472		97,9170	2,623,650	2,623,650	13,397				2.496	2.674	MON	1,300	68,001	01/30/2009	07/19/2013
761713-AE-6	Reynolds American Inc Nt				2FE	15,733,810		119,2440	16,694,090	15,266,471					7.625	5.300	JD	88,958	1,067,500	01/22/2010	06/01/2016
761713-AF-3	Reynolds American Inc Co Gtd Nt				2FE	8,934,970		119,9270	8,000,000	8,757,160					7.750	5.952	JD	51,667	620,000	01/26/2010	06/01/2018
80689#-AY-2	Schneider National Leasing Inc Sr Nt				2	2,000,000		105,7230	2,000,000	2,000,000					5.440	5.440	FA	45,031	108,800	02/02/2004	02/02/2014
816194-AM-6	Select Medical Corp Term Ln B Nt 2				3FE	3,940,377		88,5000	3,521,259	3,978,824					5.500	5.712	MJSD	2,432	55,317	09/30/2011	06/16/2018
816194-AM-6	Select Medical Corp Term Ln B Nt 3				3FE	1,165		88,5000	1,041	1,176					6.000	6.221	MJSD	1		12/30/2011	06/16/2018
817609-AB-6	Servicemaster LP Nt				5FE	2,062,500		76,0000	3,000,000	2,062,500					7.450	11.655	FA	84,433	223,500	11/30/2009	08/15/2027
81760N-AA-7	Servicemaster Co/The Nt				5FE	3,825,000		91,0000	5,000,000	3,825,000					7.100	11.595	MS	118,333	355,000	11/30/2009	03/01/2018
858119-AJ-9	Steel Dynamics Inc Gtd Nt				3FE	992,500		104,1250	1,000,000	998,389					7.375	7.579	MN	12,292	73,750	07/21/2008	11/01/2012
86736G-AC-8	Sungard Data Systems Inc Term Ln A Nt 2				3FE	102,746		97,2500	99,920	99,920	(96)				2.026	2.042	MON	161	2,074	05/10/2010	02/28/2014
86736G-AG-9	Sungard Data Systems Inc Term Ln B Nt 8				3FE	1,724,727		97,2500	1,677,297	1,677,297	(47,430)				4.165	3.717		9,904	35,024	05/09/2011	02/28/2016
86737#-AA-5	Sungard Data Systems Inc Term Ln B Nt 5				3FE	119,597		97,2500	119,597	119,597	(112)				4.003	4.422		4,797	02,28/2016	02/09/2009	02/28/2016
86737#-AA-5	Sungard Data Systems Inc Term Ln B Nt 4				3FE	556,364		97,1880	556,364	540,716	(870)				4.063	4.110	FMAN	3,631	22,048	08/11/2009	02/28/2016
86737#-AA-5	Sungard Data Systems Inc Term Ln B Nt 7				3FE	278,182		97,2500	270,532	278,182	(7,650)				4.163	3.948	FMAN	1,690	9,223	02/08/2011	02/28/2016
86765B-AF-6	Sunoco Logistics Ptnrs Op LP Nt				2FE	9,999,500		111,7720	10,000,000	9,999,988					8.750	8.750	FA	330,556	875,000	02/03/2009	02/15/2014
86765B-AG-4	Sunoco Logistics Ptnrs Op LP Co Gtd Nt				2FE	4,160,680		106,2900	4,357,870	4,151,927					5.500	5.306	FA	85,189	225,500	03/01/2010	02/15/2020
86765B-AH-2	Sunoco Logistics Ptnrs Op LP Co Gtd Nt				2FE	10,416,600		115,0190	10,000,000	10,409,581					6.850	6.530	FA	258,778	685,000	04/13/2010	02/15/2040
871829-AJ-6	Sysco Corp Sr Nt				1FE	2,941,200		125,1170	3,000,000	2,944,014					5.375	5.517	MS	44,792	161,250	08/03/2009	09/21/2035
879240-AN-9	Tele-Communications Inc Deb Nt				2FE	115,306		100,6630	100,000	100,325					9.800	5.826	FA	4,083	9,800	08/22/2007	02/01/2012
884903-AT-2	Thomson Reuters Corp Nt				1FE	8,654,220		105,9210	9,000,000	8,896,258					5.250	6.007	FA	178,500	472,500	06/25/2007	08/15/2013
887315-AY-5	Time Warner Companies Inc Sec Nt				2FE	2,865,350		119,1800	2,500,000	2,793,775					6.875	4.740	JD	7,639	171,875	01/26/2010	06/15/2018
887315-BJ-7	Time Warner Companies Inc Deb				2FE	7,525,030		119,8230	6,450,000	7,291,425					7.250	4.652	AO	98,721	467,625	01/25/2010	10/15/2017
887317-AE-5	Time Warner Inc Co Gtd Nt				2FE	9,903,800		117,7910	10,000,000	9,906,632					6.200	6.271	MS	182,556	620,000	04/12/2010	03/15/2040
88732J-AH-1	Time Warner Cable Inc Co Gtd Nt				2FE	13,597,858		113,8830	13,000,000	13,438,236					5.850	5.119	MN	126,750	760,500	08/11/2009	05/01/2017
88732J-AL-2	Time Warner Cable Inc Sr Nt				2FE	37,803,860		118,7720	36,000,000	37,399,063					6.750	6.016	JJ	1,215,000	2,430,000	07/16/2009	07/01/2018
88732J-AS-7	Time Warner Cable Inc Nt				2FE	12,196,600		125,5100	10,000,000	11,795,065					8.250	5.241	AO	206,250	825,000	11/30/2009	04/01/2019
893570-AB-6	Toys R Us New Term Ln B Nt 1				4FE	3,890,750		98,5210	3,950,000	3,891,572	(10,563)				6.000	6.380	MON	6,583	239,633	08/26/2010	09/01/2016
893570-BM-2	Transcontinental Gas P L Corp Deb				2FE	1,240,250		128,0690	1,408,763	1,214,121					7.250	6.176	JD	6,646	79,750	02/24/2005	12/01/2026
89615#-AF-3	Trident Seafoods Corp Sr Sec Nt				2	2,000,000		101,0080	2,020,160	2,000,000					7.320	7.320	MS	43,107	146,400	03/21/2002	03/15/2012
90210E-AL-0	Texas Comp Electric Hlds LLC Non-Extende				4FE	12,080,157		69,5940	8,415,191	12,091,868					3.776	3.817	MON	35,439	365,263	12/07/2011	10/10/2014
902494-AN-3	Tyson Foods Inc Sr Nt				2FE	10,382,300		109,7500	10,000,000	10,221,195					6.850	6.249	AO	171,250	685,000	12/19/2007	04/01/2016
90261X-BY-7	UBS AG Stamford CT Sub Nt				1FE	4,991,900		99,5940	4,979,695	4,995,667					5.875	5.897	JJ	135,451	293,750	07/20/2006	07/15/2016
90345U-AB-4	US FT Holdco Term Ln Nt 2				4FE	14,517,824		98,0000	14,663,250	14,518,156					7.500	8.226	MJSD	6,234		12/30/2011	10/04/2017
90345U-AB-4	US FT Holdco Term Ln Nt 1				4FE	36,375		98,0000	36,750	36,386					8.250	9.009	MJSD	34	223	12/01/2011	10/04/2017
90359#-AA-4	US Nursing Corporation Term Ln Tranche A	2			6*	1,678,787		58,0000	1,205,704	1,205,704					11.750	29.847	MJSD	2,670	195,032	12/02/2011	01/13/2012
90360#-AA-1	United States Shipping Subordinated Term				5	137,726		26,5000	80,578	80,578	48,144				2.500	28.918	MJSD	84	7,686	04/01/2010	08/07/2013
90360#-AB-9	United States Shipping Restated Term Ln				5	466,786		86,4060	888,071	1,027,785					9.200	40.636	MJSD	1,051	95,443	04/01/2010	08/07/2013
904851-AA-0	Unionbancal Corp Sub Bk Nt				1FE	8,963,650		102,8860	9,000,000	8,988,482					5.250	5.320	JD	19,688	472,500	12/15/2006	12/16/2013
906548-BX-9	Union Elec Co 1st Mtg Bd				1FE	2,113,860		102,5110	2,000,000	2,010,116					5.250	4.468	MS	35,000	105,000	09/30/2003	09/01/2012
909279-SF-9	United Airlines Inc Mtg Ln N782UA				3	3,638,930		95,1250	4,280,347	4,053,693					0.927	6.614	MJSD	3,575	26,781	03/01/2010	09/01/2013
909279-SB-1	United Airlines Inc Mtg Ln N792UA				3	4,855,389		95,1250	5,011,392	5,268,217					1.051	4.961	MJSD	308	41,595	09/24/2008	01/29/2014
913017-BQ-1	United Technologies Corp Sr Nt				1FE	6,347,820		123,5680	7,414,098	6,272,256					6.125	5.347	FA	153,125	367,500	05/28/2009	02/01/2019
91321*-AG-6	Unimin Corp Sr Nt				1	2,500,000		103,1740	2,500,000	2,500,000					5.440	5.440	JD	6,044	136,000	12/20/2002	12/15/2012
914908-AN-8	Univision Communications 1st Lien Extend				4FE	9,187,500		91,1250	10,000,000	9,112,500					4.510	6.384	MON	5,011	13,029	12/22/2011	03/31/2017
91802M-AA-8	Utility Contract Funding LLC Nt	2			2FE	2,499,424		107,9490	2,699,588	2,500,800					7.944	7.944	AO	49,666	198,664	06/27/2002	10/01/2016
91914C-AA-5	Valero Logistics Operations LP Nt				2FE	2,691,522		102,2150	2,759,802	2,699,383					6.875	6.919	JJ	85,594	185,625	07/10/2002	07/15/2012
92343V-AV-6	Verizon Communications Inc Sr Nt				1FE	20,391,400		121,8510	24,370,140	20,311,065					6.350	6.081	AO	317,500	1,270,000	05/28/2009	04/01/2019
92344S-AP-5	Verizon Wireless Sr Nt				1FE	49,047,300		108,6460	48,890,745	47,068,741					5.550	3.250	FA	1,040,625	2,497,500	11/12/2009	02/01/2014
927804-FH-2	Virginia Elec & Pwr Co Sr Nt				1FE	16,390,754		115,3320	18,914,399	16,392,749					5.000	5.007	JD	2,278	820,000	06/23/2009	06/30/2019
94106L-AV-1	Waste Management Inc Co Gtd Nt				2FE	3,603,448		122,6670	4,409,886	3,595,000					6.125	6.107	MN	18,961	220,194	04/14/2010	11/30/2039
952355-B#-3	West Corp Term Ln B-5 Nt 3				3FE	48,996		99,1670	48,588	48,588	(408)				4.510	4.547	MON	43	2,294	11/29/2010	07/15/2016
952355-B#-3	West Corp Term Ln B-5 Nt 1				3FE	27,028		99,1670	26,803	27,028	(225)				4.520	4.549	MON	105	1,242	10/05/2010	07/15/2016
952355-B#-3	West Corp Term Ln B-5 Nt 2				3FE	43,246		99,1670	42,886	42,886	(360)				4.666	4.740	JAJO	408	1,655	11/26/2010	07/15/2016
95235L-AF-7	West Corp Term Ln B-2 Nt 13				3FE	20,220		99,1250	20,043	20,043	48				2.635	4.622	MON	10	563	11/29/2010	10/24/2013

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

CUSIP Identification	Description	3 C o d e	4 F o r e i g n	5 Bond Char	6 NAIC Des.	7 Actual Cost	Fair Value		10 Par Value	11 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	Dates	
							8 Rate Used to Obtain Fair Value	9 Fair Value			12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amor- tization) Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						21 Acquired	22 Maturity
95235L-AF-7	West Corp Term Ln B-2 Nt 20				3FE	3,591	.99.1250	3,559	3,591	3,559	(31)			2,646	2,661	MON	8		12/02/2011	10/24/2013	
95235L-AF-7	West Corp Term Ln B-2 Nt 17				3FE	7,493	.99.1250	7,428	7,493	7,428	18			2,749	6,636	MJSD	18	202	11/05/2008	10/24/2013	
95235L-AF-7	West Corp Term Ln B-2 Nt 16				3FE	17,735	.99.1250	17,580	17,735	17,580	42			2,791	3,220	JAJO	101	397	11/26/2010	10/24/2013	
95235L-AJ-9	West Corp Term Ln B-4 Nt 3				3FE	100,726	.99.1200	99,839	100,726	99,839	(886)			4,135	4,158	MON	81	4,716	11/29/2010	07/15/2016	
95235L-AJ-9	West Corp Term Ln B-4 Nt 1				3FE	150,255	.99.1200	148,933	150,255	148,933	(1,322)			4,249	4,485	MJSD	550	6,904	09/10/2009	07/15/2016	
95235L-AJ-9	West Corp Term Ln B-4 Nt 2				3FE	88,345	.99.1200	87,568	88,345	87,568	(777)			4,291	4,219	JAJO	777	3,382	11/26/2010	07/15/2016	
960413-AE-2	Westlake Chemical Corp Sr Nt	1			2FE	435,000	101.2500	759,375	750,000	435,000				6,625	14,820	JJ	22,911	49,688	04/25/2006	01/15/2016	
96950F-AD-6	Williams Partners LP Sr Nt				2FE	12,998,062	110.6970	14,390,584	13,000,000	12,998,737		120		5,250	5,251	MS	200,958	682,500	07/12/2010	03/15/2020	
96950F-AF-1	Williams Partners LP Sr Nt				2FE	6,954,358	121.9300	8,535,065	7,000,000	6,957,328		532		6,300	6,347	AO	93,100	441,000	07/09/2010	04/15/2040	
96950H-AD-2	Williams Partners LP Sr Nt				2FE	6,836,640	118.6340	7,118,028	6,000,000	6,669,564		(113,918)		7,250	4,753	FA	181,250	435,000	06/30/2010	02/01/2017	
97136#-AA-7	Willbros Group Term Ln B Nt 1				4FE	5,562,221	.99.5000	5,833,061	5,862,373	5,617,901		51,681		9,500	11,585	MJSD	46,410	358,946	06/07/2011	06/30/2014	
984121-CA-9	Xerox Corp Sr Nt				2FE	7,978,000	109.2380	8,739,048	8,000,000	7,981,771		1,771		5,625	5,661	JD	20,000	450,000	12/01/2009	12/15/2019	
98412J-BA-1	Xerox Corp Sr Nt				2FE	6,371,200	113.4560	6,336,495	5,585,000	6,148,959		(117,646)		7,200	4,558	AO	100,530	402,120	04/01/2016		
988498-AF-8	Yum Brands Inc Sr Nt				2FE	10,089,100	111.8840	11,188,380	10,000,000	10,073,482		(7,576)		5,300	5,183	MS	156,056	530,000	09/28/2009	09/15/2019	
69270#-AA-1	Village Roadshow Films Ltd Term Ln A2				1FE	29,402,250	.97.0000	28,954,500	29,850,000	29,529,976		82,685		5,500	5,888	JAJO	419,558	1,673,947	05/27/2010	05/27/2015	
008916-AH-1	Agrium Inc Sr Nt	A			2FE	10,326,311	120.6320	12,274,255	10,175,000	10,300,282		(15,160)		6,750	6,516	JJ	316,697	686,813	01/05/2010	01/15/2019	
136454-AA-3	Canadian Pacific Railway Co Deb Nt Ser 9	A	2		2FE	1,919,125	104.8840	1,915,442	1,826,242	1,840,700		(6,848)		7,480	6,566	JAN	132,050	136,603	04/16/2002	01/13/2014	
292505-AH-7	EnCana Corp Sr Nt	A			2FE	1,070,670	119.5150	1,195,145	1,000,000	1,056,145		(6,012)		6,500	5,561	MN	8,306	65,000	06/16/2009	05/15/2019	
496902-AF-4	Kinross Gold Corp Sr Nt				2FE	9,914,100	.98.1420	9,814,180	10,000,000	9,916,544		2,444		5,125	5,236	MS	183,646		08/15/2011	09/01/2021	
65333N-AB-6	Nexfor (Norbord) Inc Nt	LS	A		3FE	20,306,000	.99.5000	19,900,000	20,000,000	19,900,000	(132,074)			7,250	6,918	JJ	725,000	1,450,000	10/10/2006	07/01/2012	
65334H-AA-0	Nexen Inc Sr Nt	A			2FE	4,554,920	124.4330	4,977,324	4,000,000	4,543,716		(11,204)		7,875	6,643	MS	92,750	315,000	01/24/2011	03/15/2032	
65334H-AK-8	Nexen Inc Sr Nt	A			2FE	5,335,700	116.2110	5,810,530	5,000,000	5,306,594		(29,106)		6,200	5,210	JJ	130,028	155,000	02/02/2011	07/30/2019	
77509N-AP-8	Rogers Cable Inc Nt				2FE	6,151,123	115.0130	6,825,998	5,935,000	6,063,730		(35,419)		6,750	5,995	MS	117,958	400,613	05/20/2009	03/15/2015	
77531Q-AD-0	Rogers Communications Inc Sec Nt	A			2FE	450,000	110.2630	496,184	450,000	450,000				6,375	6,375	MS	9,563	28,688	07/10/2004	03/01/2014	
878742-AS-4	Teck Cominco Ltd Sr Nt	A			2FE	13,475,835	110.0240	14,853,227	13,500,000	13,476,189		292		6,000	6,013	FA	306,000	805,500	08/03/2010	08/15/2040	
893526-CC-5	TransCanada Pipelines Ltd Deb	A			1FE	2,815,500	102.9430	2,573,563	2,500,000	2,523,302		(60,520)		8,625	6,036	MN	27,552	215,625	06/28/2006	05/15/2012	
98417E-AB-6	Xstrata Finance Canada Nt				2FE	22,792,603	109.0880	28,368,308	26,005,000	23,683,669		375,625		5,800	8,052	MN	192,726	1,508,290	06/30/2009	11/15/2016	
98417E-AC-4	Xstrata Finance Canada Gtd Nt	A			2FE	16,534,234	111.3990	16,945,970	15,212,000	16,502,637		(19,716)		6,900	6,235	MN	134,119	1,049,628	05/06/2010	11/15/2037	
C8629#-AB-3	Superior Plus Inc Sr Nt	A	2		3FE	4,000,000	103.2930	4,131,726	4,000,000	4,000,000				7,620	6,620	AO	52,493	290,780	10/29/2003	10/29/2015	
034863-AB-6	Anglo American Capital Co Gtd Nt	F			2FE	4,495,685	127.2420	4,707,961	3,700,000	4,352,616		(68,817)		9,375	6,311	AO	79,974	346,875	11/03/2009	04/08/2019	
03938L-AT-1	ArcelorMittal Sr Nt	F			2FE	4,480,785	94.9290	4,271,796	4,500,000	4,483,678		2,893		3,750	3,845	MS	56,250	81,563	02/28/2011	03/01/2016	
055451-AH-1	BHP Billiton Fin USA Ltd Co Gtd Nt	F			1FE	11,111,315	123.5560	13,591,116	11,000,000	11,087,101		(9,273)		6,500	6,361	AO	178,750	715,000	03/19/2009	04/01/2019	
05567L-3Q-8	BNP Paribas Co Gtd MTN	F			1FE	10,848,000	94.1580	10,214,227	10,848,000	10,848,000				3,313	3,313	MJSD	11,980		12/20/2011	12/20/2014	
06849U-AD-7	Barrick Australia Financ Gtd Nt	F			2FE	15,588,150	115.7690	17,365,290	15,000,000	15,575,430		(8,378)		5,950	5,674	AO	188,417	892,500	05/07/2010	10/15/2039	
22303Q-AG-5	Coviden International Fin SA Gtd Nt	F			1FE	10,050,600	118.5000	11,850,010	10,000,000	10,035,253		(4,970)		6,000	5,927	AO	126,667	600,000	06/20/2008	10/15/2017	
29358Q-AA-7	Ensko Plc Sr Nt	F			2FE	4,901,250	104.1410	5,207,030	5,000,000	4,907,427		6,177		4,700	4,953	MS	69,194	116,194	03/08/2011	03/15/2021	
404280-AJ-8	HSBC Holdings PLC Nt	F			1FE	15,641,373	103.5750	14,392,726	13,896,000	15,606,212		(26,599)		6,800	5,877	JD	78,744	944,928	08/10/2010	06/01/2038	
65504L-AG-2	Noble Hldg Intl Co Gtd Nt	F			2FE	11,043,450	111.1600	12,227,556	11,000,000	11,043,450				6,050	6,020	MS	221,833	384,511	04/13/2011	03/01/2041	
656531-AL-4	Norsk Hydro A/S Deb	F			1FE	9,363,225	118.9680	8,922,630	7,500,000	7,997,375		(175,618)		9,125	6,258	JJ	315,573	684,375	10/31/2001	07/15/2014	
74966U-AC-4	RPI Finance Trust Term Ln Nt 1	F			2FE	19,800,500	.99.1250	19,725,875	19,900,000	19,805,349		8,849		4,000	4,105	MJSD	8,844	315,280	08/10/2011	05/10/2018	
75405U-AB-2	Ras Laffan LNG III Bd Ser C	F	2		1FE	3,854,562	107.0000	4,150,530	3,879,000	3,865,949		2,271		5,832	5,961	MS	57,184	226,223	01/25/2008	09/30/2016</	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
G1981@-AA-0	Cayman Turtle Farm Ltd Gtd Sr Nt	F		2	1	5,473,901		103.8060	5,473,901	5,473,901					4.850	4.880	MJSD	22,124	265,484	03/12/2004	03/01/2019
G4916#-AG-9	Investcorp Capital Ltd Sr Nt	F			3	1,500,000		88.0000	1,320,000	1,320,000					7.360	7.360	JD	3,987	125,400	12/18/2003	12/18/2013
G5963#-AA-1	Meggitt plc Sr Nt	F			2	4,000,000		104.0000	4,160,011	4,000,000					5.360	5.360	JD	12,507	214,400	06/10/2003	06/10/2013
G7734@-AD-1	SVG Capital Sr Nt	F			3	4,930,000		100.3130	4,945,425	4,930,000	122,106				8.490	8.490	JJ	189,513	418,557	02/01/2009	07/18/2014
G9881#-AB-0	Yule Catto & Co plc Sr Nt Ser 2004-1A	F			3	3,000,000		101.2110	3,036,343	3,000,000					5.550	5.550	MS	55,038	166,500	09/02/2004	09/02/2012
H1089*-AB-0	Bucher Industries AG Sr Nt (CHF)	D			2	6,005,104		102.3240	8,726,038	8,527,875				(26,444)	4.080	4.080	JD	20,296	370,409	12/10/2003	12/10/2013
L0426#-AA-7	AWAS Aviation Capital Term Ln Nt 1	F			3FE	8,730,000		99.2500	8,932,500	9,000,000		41,454			6.000	6.670	MJSD	36,000	777,313	06/02/2010	05/12/2016
Q1297#-AD-0	CSL Finance Pty Ltd Sr Nt	D			2	4,000,000		101.7960	4,201,825	4,127,707				(134,713)	4.700	4.700	JD	6,467	204,345	06/19/2006	12/19/2012
Q2464#-AA-1	Civic Nexus Fin Pty Ltd Sr Nt	F			1	4,706,000		107.8470	5,075,269	4,706,000					5.110	5.110	MJSD	10,688	240,477	04/01/2003	09/15/2014
Q2759#-AF-4	Consolidated Press Fin Ltd Sr Nt Ser F	F			2FE	10,000,000		103.5650	10,356,523	10,000,000					6.240	6.240	JD	26,000	624,000	12/16/2002	12/16/2012
Q3535#-AA-4	Envestra Victoria Pty Ltd Sr Nt Ser A	F			2FE	3,000,000		112.2570	3,367,702	3,000,000					5.950	5.950	MS	50,575	178,500	09/19/2003	09/19/2015
Q7397#-AG-9	Pratt Fin Prop Ltd Ind Aust Sr Nt	F			2FE	7,000,000		103.9800	7,278,617	7,000,000					5.600	5.600	JD	15,244	392,000	12/17/2002	12/17/2013
Q8696*-AA-2	Spotless Group Ltd Sr Nt Ser A	F			2	6,000,000		104.0210	6,241,268	6,000,000					5.210	5.210	JJ	144,143	312,600	07/15/2003	07/15/2013
X4478#-AA-3	Kesko OYJ Sr Nt	F			3	2,000,000		104.8740	2,097,479	2,000,000					6.080	6.080	JD	7,093	121,600	06/10/2004	06/10/2014
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						2,312,642,316	XXX	2,477,356,772	2,294,234,453	2,283,710,712	(10,859,693)	(3,141,915)	12,500	(161,157)	XXX	XXX	XXX	34,553,115	127,224,963	XXX	XXX
00441X-AD-6	RMBS ACE Securities Corp Ser 2006-NC2 Cl			2	1FML	3,122,762		30.5560	1,492,059	4,883,000	(432,585)				0.444	10.683	MON	301	18,829	08/20/2008	09/25/2013
004421-VE-0	RMBS ACE Securities Corp Ser 2006-SL1 Cl			2	1FML	3,124,744		17.8280	709,659	3,980,566	(144,580)	(5,627)			0.614	11.667	MON	339	22,546	11/26/2010	09/25/2017
021460-AC-4	RMBS Countrywide Alternative Ln Tr Ser 2			2	1FML	34,062		1.7290	6,630	383,483	6,630		30,417		6.000	97.187	MON	1,917	23,011	08/20/2008	05/01/2036
02149D-AJ-8	RMBS Countrywide Alternative Ln Tr Ser 2			2	4FML	4,167,045		84.9710	3,698,207	4,352,306	(218,429)				5.497	7.977	MON	19,937	242,743	03/28/2007	04/01/2014
02150F-AA-8	RMBS Countrywide Alternative Ln Tr Ser 2			2	1FML	1,956,089		68.0470	1,561,427	2,294,643	1,561,427	(38,829)	191,433		5.500	7.209	MON	10,517	126,502	08/20/2008	05/01/2037
02150W-AB-9	RMBS Countrywide Alternative Ln Tr Ser 2			2	1FML	23,697,360		70.4650	16,782,578	23,817,034	(1,672,454)	5,023			5.544	5.653	MON	110,041	1,320,488	03/22/2007	08/01/2015
03215P-BN-8	RMBS Amresco Resdtl Sec Mtg Loan Ser 199			2	1FML	390,890		105.1700	416,764	396,277		(44)			7.610	7.884	MON	2,513	32,169	12/20/1999	04/01/2012
03215P-DN-6	RMBS Amresco Resdtl Sec Mtg Loan PTC Ser			2	1FML	9,736		100.6430	9,799	9,737		(12)			6.510	6.548	MON	53	634	01/29/1998	12/01/2016
04541G-AL-6	RMBS Asset Backed Securities Corp Ser 19			2	1FML			21.7230	75,652	348,262					3.042	0.000	MON	324	13,663	02/09/2000	02/09/2020
05948K-X7-9	RMBS Bank of America Alt Loan Tr Ser 200			2	1FML	16,020,345		92.2400	15,132,762	16,405,928	455,609				5.750	6.025	MON	78,612	943,357	02/28/2006	01/01/2035
05950T-AF-2	RMBS Banc of America Mtg Securities Ser			2	1FML	2,608,873		79.8980	2,231,707	2,793,202	(484,063)	52,333			6.043	9.797	MON	14,066	171,004	08/20/2008	07/01/2013
07386H-MD-0	RMBS Bear Stearns Alt- A Tr Ser 2004-10			2	1FML	7,488,193		34.9110	2,771,853	7,939,723	7,488,193	(2,391)			1.194	4.226	MON	1,316	90,144	11/26/2010	03/25/2016
07401P-AA-2	RMBS Bear Stearns Mtg Tr Ser 2007-SL1 Cl			2	1FML	366,445		18.6140	157,007	843,475	27,698				0.614	71.207	MON	72	4,396	11/28/2007	12/28/2015
1248MP-AA-2	RMBS C-BASS Tr Ser 2007-MX1 Cl A1 RMBS			2	1AM	5,497,574		95.9790	5,278,155	5,499,293	(199,866)	(10,376)			6.159	6.074	MON	28,225	318,304	05/11/2007	03/01/2012
12558M-BM-3	RMBS CIT Group Home Eq Loan Tr Ser 2003-			2	1FML	1,022,064		45.2300	459,552	1,016,032	(73,541)				4.670	4.636	MON	3,954	47,449	04/06/2004	10/01/2019
12566U-AN-4	RMBS Citimortgage Alternative Ln Tr Ser			2	1FML	4,204,866		66.8480	3,179,732	4,756,646	97,026				5.750	10.125	MON	22,792	273,497	08/20/2008	02/01/2037
12566U-AT-1	RMBS Citimortgage Alternative Ln Tr Ser			2	1FML	4,940,157		86.7850	4,409,953	5,081,486	4,973,382	496,719	(25,095)		5.500	5.964	MON	23,290	292,760	08/23/2007	11/01/2021
12567A-AP-2	RMBS Citimortgage Alternative Ln Tr Ser			2	1FML	4,807,342		84.3140	4,169,224	4,944,872	(14,513)				5.500	5.956	MON	22,664	268,331	08/23/2007	03/01/2022
12638P-AB-5	RMBS Credit Suisse Mtg Cap Cft Ser 2007-			2	1FML	5,348,506		52.0800	3,224,796	6,191,993	(493,885)		250,257		5.837	7.412	MON	30,118	346,622	05/10/2007	03/01/2037
126670-FB-9	RMBS CWAABS Inc Ser 2005-IM2 Cl A3 RMBS			2	1FML	3,642,746		70.3640	2,621,607	3,725,784	(13,100)	3,291	50,486		0.564	3.002	MON	292	18,890	09/25/2007	03/25/2013
126673-3W-0	RMBS CWAABS Inc Ser 2005-IM1 Cl A2 RMBS			2	1FML	379,843		92.9270	366,962	394,892		6,105			0.574	2.572	MON	31	2,225	08/20/2008	05/25/2012
126673-VE-9	RMBS CWAABS Inc Ser 2004-U Cl 2A RMBS			2	1FML	3,173,789		43.4620	3,307,761	7,610,731					0.548	31.370	MON	1,971	38,566	08/22/2007	08/17/2015
12667G-W7-4	RMBS Countrywide Alternative Ln Tr Ser 2			2	1FML	14,351,952		88.1450	12,764,224	14,480,923	658,448				5.500	5.609	MON	66,371	797,584	09/28/2005	08/01/2035
126686-AC-8	RMBS CWAABS Inc Ser 2006-H Cl 2A1B RMBS			2	1FML	1,885,300		27.9870	1,524,065	5,445,695	1,885,300				0.428	28.661	MON	1,101	20,969	08/29/2007	03/15/2018
12668A-YS-8	RMBS Countrywide Alternative Ln Tr Ser 2			2	1FML	1,781,542		70.2380	1,257,214	1,789,932	(299,064)	(709)			5.500	5.573	MON	8,204	98,740	10/30/2006	11/01/2035
126694-NS-3	RMBS CIHL Inc Ser 2005-27 Cl 1A3 RMBS			2	1FML	4,284,408		94.2330	4,148,151	4,402,025		15,474			5.500	5.970	MON	20,176	242,305	11/10/2005	03/01/2017
126694-WE-4	RMBS CIHL Inc Ser 2006-HYB1 Cl 1A1 RMBS			2	1FML	6,854,345		40.9430	3,733,116	9,117,837	(749,741)		990,909		2.6.78</						

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
251563-DM-1	RMBS Deutsche Mtg Sec Inc Ser 2004-2 C1			2	1.FM	5,080,520	.99.8680	5,075,069	5,081,757	5,074,124		(2,044)			4.680	4.694	MON	19,819	237,808	02/19/2004	10/01/2022
32052E-AA-7	RMBS First Horizon Mtg PT Tr Ser 2006-AR			2	1.FM	5,112,276	.65.4310	3,531,998	5,398,050	3,531,998	(397,300)	2,316	295,861		2.087	4.089	MON	9,388	265,593	11/14/2006	12/01/2027
32052W-AC-3	RMBS First Horizon Mtg PT Tr Ser 2007-FA			2	1.FM	4,157,638	.61.3650	2,941,307	4,793,103	2,941,307	(607,153)	(5,655)	1,445		6.250	13.512	MON	24,964	324,511	08/20/2008	03/01/2015
337925-ES-6	RMBS First Plus Home Ln Owner Tr Ser 199			2	1.FM	346,474	100.4690	340,542	338,953	338,702		(700)			7.510	7.200	MON	2,121		07/18/2001	07/01/2012
35729Q-AS-7	RMBS Fremont Home Loan Tr Ser 2006-B C1			2	1.FM	7,339,864	.6.6740	992,970	14,879,302	992,970	314,820				0.484	8.276	MON			10/01/2007	10/25/2027
35729T-AD-4	RMBS Fremont Home Loan Owner Tr Ser 2006			2	1.FM	2,794,771	.38.3510	1,728,323	4,506,581	1,728,323	(1,066,448)				0.444	9.926	MON	278	18,940	08/20/2008	04/25/2018
36242D-7Q-0	RMBS GS Mortgage Securities Corp Ser 200			2	1.FM	2,376,286	100.7430	2,519,103	2,500,531	2,432,533		36,500			5.250	6.026	MON	10,940	131,278	11/08/2005	05/01/2035
39539M-AA-7	RMBS Greenpoint Mtg Funding Tr Ser 2007-			2	1.FM	6,629,002	54.2810	3,807,514	7,014,413	3,807,514	(470,572)	7,456	249,478		0.514	1.163	MON	500	34,886	08/28/2007	11/25/2026
41164T-AA-0	RMBS Harborview Mtg Loan Tr Ser 2007-A C			2	1.FM	1,367,587	11.7860	848,365	7,197,826	1,367,587					0.635	124.555	MON	1,649	42,104	07/15/2008	08/21/2017
41164Y-AB-7	RMBS Harborview Mtg Loan Tr Ser 2007-4 C			2	1.FM	5,999,782	59.1110	3,638,622	6,155,596	3,638,622	(2,402,813)	8,821			0.505	0.750	MON	1,122	27,729	08/28/2007	04/21/2025
43709J-AB-8	RMBS Home Eq Mtg Ln ABS Tr Ser 2006-4 C1			2	1.FM	1,332,000	.6.1540	204,925	3,330,000	204,925	(47,952)				5.730	31.078	MON	3,180	115,390	09/21/2007	06/25/2012
44329E-AC-5	RMBS HSI Asset Loan Obligation Ser 2007-			2	1.FM	3,665,385	.57.0000	3,438,657	6,032,690	3,665,385					5.427	21.055	MON	27,283	332,661	08/20/2008	07/01/2037
45254N-MY-0	RMBS IMPAC CMB Tr Ser 2005-2 C1 1A1 RMBS			2	1.FM	4,319,617	.78.3800	3,476,649	4,435,661	4,319,617					0.814	1.743	MON	501	30,680	02/25/2005	10/25/2034
45660N-JB-9	RMBS Residential Asset Sec Tr Ser 2004-A			2	1.FM	343,623	100.1170	343,380	342,980	341,804		(211)			5.500	5.458	MON	1,572	18,864	06/04/2004	05/01/2012
456652-AA-4	RMBS Indymac Indx Mtg Ln Tr Ser 2007-A1			2	1.FM	6,884,908	83.0050	5,698,797	6,865,598	5,698,797	(306,126)	13,412			6.000	6.011	MON	34,328	411,936	09/10/2007	07/01/2037
45668J-AD-8	RMBS Indymac Indx Mtg Ln Tr Ser 2006-AR3			2	1.FM	7,022,580	79.3570	5,562,633	7,009,640	5,562,633	(1,129,192)	(3,223)			5.050	4.914	MON	29,501	353,719	11/16/2006	06/01/2014
466247-HB-9	RMBS JP Morgan Mtg Tr Ser 2006-A2 C1 1A1			2	1.FM	491,355	68.7930	339,505	493,514	339,505	(71,173)	640			2.857	2.974	MON	1,175	14,699	11/09/2006	08/01/2012
466247-YM-9	RMBS JP Morgan Mtg Tr Ser 2005-A8 C1 2A1			2	1.FM	1,752,174	96.6490	1,712,719	1,772,110	1,712,719	(54,520)	2,999			2.591	3.058	MON	3,827	50,768	10/30/2006	05/01/2012
52520M-GQ-0	RMBS Lehman Mtg Tr Ser 2006-2 C1 6A1 RMB			2	1.FM	3,840,335	97.2840	3,733,706	3,837,937	3,733,706	(102,982)	269			6.000	5.960	MON	19,190	230,276	11/27/2007	03/01/2036
55275B-AD-9	RMBS Master Asset Bkd Sec Tr Ser 2006-NC			2	1.FM	2,668,204	24.5100	1,150,234	4,692,879	1,150,234	(1,517,970)				0.444	10.663	MON	289	16,398	08/20/2008	08/25/2017
55275S-AR-1	RMBS Master Alternative Loans Tr Ser 200			2	1.FM	3,527,873	88.3710	3,450,541	3,904,603	3,599,386		24,405			6.000	7.877	MON	19,523	234,276	08/20/2008	10/01/2021
576434-S6-2	RMBS Master Asset Securitization Tr Ser			2	1.FM	1,336,707	99.1590	1,349,496	1,360,949	1,348,231		2,416			5.000	5.428	MON	5,671	68,047	10/25/2006	04/01/2015
59020U-3X-1	RMBS Merrill Lynch Crd Bse A S & S Ser 2			2	1.FM	2,005,187	77.1290	1,831,100	2,374,084	2,166,364		25,127			0.494	4.535	MON	163	10,358	08/20/2008	03/25/2016
59020U-P7-4	RMBS Merrill Lynch Crd Bse A S & S Ser 2			2	1.FM	3,877,102	99.0440	3,944,305	3,982,392	3,916,787		1,041			5.250	5.677	MON	17,423	209,075	11/10/2005	12/01/2021
61745M-VN-0	RMBS Morgan Stanley Cap I Ser 2004-1 C1			2	1.FM	442,270	102.7980	454,644	442,270	442,270					5.000	4.999	MON	1,843	22,114	04/27/2004	04/01/2018
61748H-LC-3	RMBS Morgan Stanley Mtg Tr Ser 2005-5AR			2	1.FM	11,184,841	65.1200	8,201,583	12,594,647	8,201,583	494,942		915,704		2.568	6.175	MON	26,957	325,769	11/15/2006	03/01/2024
61749T-AA-2	RMBS Morgan Stanley Mtg Loan Tr Ser 2006			2	1.FM	7,654,065	20.7410	3,443,250	16,601,177	3,443,250	1,832,820				0.424	15.922	MON	977	60,650	03/18/2008	07/25/2036
65535V-CN-6	RMBS Nomura Asset Sec Corp Ser 2004-AP1			2	1.FM	1,208,258	101.6540	1,228,270	1,208,285	1,206,899		(154)			4.820	4.837	MON	4,853	58,239	02/05/2004	05/01/2026
65535V-US-5	RMBS Nomura Asset Sec Corp Ser 2006-AR2			2	1.FM	712,275	34.9260	796,084	2,279,364	712,275					4.494	116.436	MON	156	9,945	08/20/2008	04/25/2036
65536H-CQ-9	RMBS Nomura Home Equity Loan Inc Ser 200			2	1.FM	4,215,669	90.0910	3,905,042	4,334,568	4,215,669					0.504	2.311	MON	303	19,351	08/27/2007	08/27/2012
74160M-KU-5	RMBS Prime Mortgage Tr Ser 2005-4 C1 2A9			2	1.FM	3,339,928	77.2080	3,263,844	4,227,344	3,379,927		16,236			5.500	9.247	MON	19,375	243,897	12/01/2011	09/01/2035
74924D-AA-7	RMBS Residential Accredit Loans Inc Ser			2	1.FM	4,551,393	50.4550	3,170,214	6,283,201	3,170,214	(1,381,179)				6.500	10.128	MON	34,034	408,370	08/20/2008	09/01/2037
74978A-AB-6	RMBS RAAC Ser 2007-SP1 C1 A2 RMBS			2	1.FM	4,474,765	92.3370	4,477,464	4,849,052	4,474,765					0.644	2.468	MON	433	2,617	11/29/2011	02/25/2020
75115L-AA-5	RMBS Residential Accredit Loans Inc Ser			2	1.FM	5,955,990	54.1920	3,765,842	6,949,035	3,765,842	287,612		794,475		0.544	6.036	MON	525	33,842	08/29/2007	08/25/2022
75970Q-AD-2	RMBS Renaissance Home Equity Ln Tr Ser 2			2	1.FM	6,613,494	52.3200	3,679,357	7,032,423	3,679,357	(449,743)		418,930		5.893	25.296	MON	34,535	414,456	05/14/2007	07/01/2012
760985-GQ-8	RMBS Residential Asset Mtg Prod Inc Ser			2	1.FM	1,619,868	84.5090	1,369,252	1,620,249	1,369,252	33,922	(1,624)			5.910	5.935	MON	7,980	95,757	01/11/2002	05/01/2019
760985-ST-9	RMBS Residential Asset Mtg Prod Inc Ser			2	1.FM	2,637,350	87.9590	2,467,852	2,805,691	2,686,356		26,202			4.552	5.570	MON	10,643	127,715	08/27/2007	09/01/2020
76110H-GQ-6	RMBS Residential Accredit Loans Inc Ser			2	1.FM	2,483,447	101.2850	2,516,932	2,485,000	2,476,476		(1,692)			5.500	5.516	MON	11,390	136,675	05/05/2004	08/01/2012
76110V-KU-1	RMBS Residential Funding Mtg Sec II Ser			2	1.FM	230,140	61.6850	296,642	480,903	230,140					0.634	19.764	MON	42	3,027	02/24/2005	05/25/2017
761143-AD-8	RMBS Residential Asset Sec Tr Ser 2007-A			2	1.FM	4,451,646	60.5790	3,4													

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
059512-AE-3	CMBS Banc of America Comm Mtg Inc Ser 20			2	1FM	29,440,093		107.2300	32,168,880	30,000,000					5.622	6.029	MON	140,543	1,711,839	07/18/2007	05/01/2017
07383F-KJ-2	CMBS Bear Stearns Comm Mtg Sec Ser 2003-			2	1FM	9,762,500		104.7110	10,471,140	10,000,000					5.186	5.666	MON	43,217	518,600	08/02/2006	09/01/2013
07387B-AS-2	CMBS Bear Stearns Comm Mtg Sec Tr Ser 20	24			1FE	1,566,736		0.6750	466,093	69,102,010					0.278	10.165	MON	16,024	299,607	09/14/2005	09/01/2013
07388Q-AG-4	CMBS Bear Stearns Comm Mtg Sec Inc Ser			2	1FM	25,437,604		98.7540	24,984,762	25,300,000					5.897	5.873	MON	124,327	1,495,740	09/12/2007	08/01/2017
07388Q-AH-2	CMBS Bear Stearns Comm Mtg Sec Inc Ser			2	1FM	12,204,524		66.6330	9,110,023	13,672,000	231,270				5.897	7.903	MON	67,186	821,983	09/12/2007	09/01/2017
12623G-AA-4	CMBS Commercial Mortgage Pass Thru Ser 2			2	1AM	7,999,982		100.0000	7,999,982	8,000,000					2.555	2.500	MON	17,033		12/15/2011	12/01/2012
17311Q-BK-5	CMBS Citigroup Comm Mtg Tr Ser 2007-C6 C			2	1FM	18,739,673		110.2500	20,947,557	19,000,000					5.697	5.933	MON	90,203	1,097,465	07/25/2007	06/01/2017
22541Q-J2-9	CMBS CS First Boston Mtg Sec Corp Ser 20			2	1FM	9,589,063		104.5350	10,453,460	10,000,000					4.900	5.681	MON	40,833	490,000	08/02/2006	11/01/2013
36161R-AD-1	CMBS GE Cap Assurance Co Ser 2003-1 CI A			2	1FM	2,735,998		105.9910	2,885,479	2,722,394					5.254	5.221	MON	11,920	185,397	09/23/2003	06/01/2016
36828Q-KQ-8	CMBS GE Capital Commercial Mortgage Ser			2	1FM	6,626,484		107.3260	7,512,785	7,000,000					4.724	5.582	MON	27,557	330,680	08/02/2006	11/01/2014
45256H-AA-6	CMBS Impact Funding LLC Ctf Tranche A CM			2	1FE	3,090,520		99.8920	3,002,980	3,006,217					6.413	6.071	MON	16,066	183,619	03/01/2005	08/01/2020
45256H-AC-2	CMBS Impact Funding LLC Ctf Tranche B CM			2	1FE	422,083		102.5610	421,082	410,569					6.803	6.594	MON	2,328	26,679	11/16/2001	05/01/2021
45256H-AD-0	CMBS Impact Funding LLC Ctf Tranche C CM			2	1FE	1,055,205		87.4650	897,759	1,026,421					7.003	6.804	MON	5,990	68,750	11/16/2001	05/01/2023
45256H-AE-8	CMBS Impact Funding LLC Ctf Tranche D CM			2	1AM	316,561		74.5640	229,601	307,926	(84,087)				7.463	7.272	MON	1,915	22,041	11/16/2001	01/01/2024
45257H-AA-5	CMBS Impact Funding LLC Ser 2010-1 CI A1			2	1FE	18,521,046		106.4050	19,696,619	18,511,042					5.314	5.306	MON	81,973	984,403	06/18/2010	08/01/2024
45257H-AN-7	CMBS Impact Funding LLC Ser 2010-1 CI A2			2	1FE	4,387,182		104.9200	4,615,170	4,398,751					5.876	5.928	MON	21,539	258,644	06/18/2010	09/01/2025
50177A-AE-9	CMBS LB Commercial Mtg Tr Ser 2007-C3 CI			2	1FM	20,084,042		108.8430	21,768,500	20,000,000					5.941	5.948	MON	66,015	1,205,703	07/19/2007	06/11/2017
52108H-3E-2	CMBS LB-UBS Comm Mtg Tr Ser 2005-C2 CI A			2	1FM	5,728,587		100.1270	5,625,305	5,618,198					4.912	4.588	MON	15,331	275,966	07/08/2005	03/11/2012
52108H-K7-8	CMBS LB-UBS Comm Mtg Tr Ser 2004-C6 CI A			2	1FM	23,970,703		106.4200	26,604,925	25,000,000					5.020	5.732	MON	69,722	1,255,000	08/03/2006	08/11/2014
52108H-RC-0	CMBS LB-UBS Comm Mtg Tr Ser 2003-C3 CI A			2	1FM	38,683,438		102.8340	43,190,322	42,000,000					4.166	5.664	MON	97,207	1,749,720	08/03/2006	04/11/2013
52108M-AB-9	CMBS LB-UBS Comm Mtg Tr Ser 2005-C7 CI A			2	1FM	2,797,652		99.9580	2,782,580	2,783,751					5.103	5.039	MON	7,892	153,535	12/11/2010	03/11/2012
52109P-AE-5	CMBS LB-UBS Comm Mtg Tr Ser 2007-C6 CI A			2	1FM	16,079,990		109.5400	17,526,352	16,000,000					5.858	5.850	MON	52,071	937,280	08/24/2007	07/11/2017
55313K-AE-1	CMBS Merrill Lynch/Citywide Com Mtg Ser 2			2	1FM	9,478,516		105.7620	10,576,240	10,000,000					5.743	6.621	MON	47,855	577,117	02/12/2008	05/01/2017
59022H-JN-3	CMBS Merrill Lynch Mortgage Tr Ser 2005-			2	1FM	6,409,453		104.8640	7,602,611	7,250,000					5.107	7.192	MON	30,855	370,257	02/11/2008	08/01/2015
61745M-2C-6	CMBS Morgan Stanley Cap I Ser 2005-IQ9 C			2	1FM	7,017,526		101.3900	7,200,028	7,101,299					4.540	4.749	MON	26,867	324,474	07/19/2005	03/01/2014
61745M-3F-8	CMBS Morgan Stanley Cap I Ser 2005-HQ5 C			2	1FM	26,736,153		108.0870	29,758,623	27,532,000					5.168	5.656	MON	118,571	1,422,854	08/04/2006	01/01/2015
61745M-6D-0	CMBS Morgan Stanley Cap I Ser 2005-HQ6 C			2	1FM	3,166,007		100.8840	3,176,565	3,148,724					4.882	4.807	MON	12,810	161,223	07/29/2005	04/01/2014
61749M-AT-6	CMBS Morgan Stanley Cap I Ser 2006-T23 C			2	1FM	11,060,181		102.5010	11,275,077	11,000,000					5.811	5.780	MON	53,268	647,006	07/19/2006	03/01/2016
61750C-AD-9	CMBS Morgan Stanley Cap I Ser 2006-HQ9 C			2	1FM	35,190,575		102.1970	35,768,810	35,000,000					5.712	5.637	MON	166,600	1,999,200	08/08/2006	06/01/2013
61750C-AG-2	CMBS Morgan Stanley Cap I Ser 2006-HQ9 C			2	1FM	5,074,219		105.7030	5,285,165	5,000,000					5.773	5.501	MON	24,054	288,650	09/15/2010	07/01/2016
61751X-AE-0	CMBS Morgan Stanley Cap I Ser 2007-T25 C			2	1FM	19,255,469		110.4120	22,082,480	20,000,000					5.514	6.099	MON	91,900	1,102,800	08/07/2007	12/01/2016
61755Y-AF-1	CMBS Morgan Stanley Cap I Ser 2007-IQ15			2	1FM	15,872,901		109.9330	17,589,232	16,000,000					5.879	6.043	MON	78,388	953,483	08/09/2007	07/01/2017
61757L-AF-7	CMBS Morgan Stanley Cap I Ser 2008-T29 C			2	1FM	2,843,851		103.7810	3,320,979	3,200,000					6.279	8.013	MON	30,642	203,296	02/13/2008	01/01/2018
820922-AV-4	CMBS Shearson Lehman CMO Inc Mtg Bkd Ser			2	1	1,213,862		104.7960	1,394,179	1,330,376					5.750	7.237	MON	6,375	67,336	12/01/2010	12/02/2014
87246A-AC-2	CMBS TIAA Real Estate CDO Ltd Ser 2007-C			2	1FM	8,033,168		108.1400	8,651,216	8,000,000					5.739	5.715	MON	26,780	475,303	12/10/2010	04/10/2015
87246A-AE-8	CMBS TIAA Real Estate CDO Ltd Ser 2007-C			2	1FM	8,943,145		95.5130	8,596,179	9,000,000					5.739	5.897	MON	30,128	534,718	09/22/2010	01/10/2016
87246A-AG-3	CMBS TIAA Real Estate CDO Ltd Ser 2007-C			2	1FM	3,540,949		84.8540	3,190,499	3,760,000					5.739	6.968	MON	12,587	223,393	08/02/2007	09/10/2016
87246A-AH-1	CMBS TIAA Real Estate CDO Ltd Ser 2007-C			2	1FM	3,755,404		80.8100	3,232,404	4,000,000					5.739	6.872	MON	13,390	237,653	08/02/2007	08/10/2017
92979N-AE-4	CMBS Wachovia Bank Comm Mtg Tr Ser 2007-			2	1FM	11,879,460		108.2730	12,992,784	12,000,000					5.899	6.087	MON	58,989	717,760	08/10/2007	06/01/2017
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						438,710,505	XXX	465,054,427	517,181,678	442,404,906	147,183	1,014,739			XXX	XXX	XXX	1,833,052	24,379,174	XXX	XXX
01082F-AA-3	CTL Alameda Cnty CA Ser 2002-A CTL			2	1	6,153,210		124.7330	7,240,664	5,804,915					7.500	6.921	MON	19,350	435,369	08/15/2002	06/15/2021
01448Y-AE-3	ABS ALESCO Pfd Fdg Ltd Mezz Nt Ser A7 CI			2	6FE	653,860		5.5000	286,611	5,211,118					2.071	44.069	MJSD	2,698	94,187	12/23/2011	07/23/2032
03334@-AA-7	CTL AnchoragePermit Ctr Bldg Ls Tr CTL			2	1	td															

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
12644@-BG-9	CTL CTL Cap Tr Ser 2002-1 CIA1Great Spr			2	1	2,126,538		118,3270	2,126,538	2,126,538					7.025	7.027	MM	19,089	149,389	02/11/2002	05/15/2018
12644@-BQ-7	CTL CTL Cap Tr Ser 2002-34 CI A Walgreen			2	1	1,749,528		120,1420	1,749,528	1,749,528					6.718	6.813	MON	5,224	117,533	12/03/2002	07/15/2022
12644@-BR-5	CTL CTL Cap Tr Ser 2002-21Aurora Heathca			2	2	2,814,629		117,3700	3,303,538	2,814,629					6.650	6.743	MON	8,319	187,173	12/13/2002	10/15/2022
12644@-BS-3	CTL CTL Cap Tr Walgreens CTL			2	1	1,516,611		119,3350	1,791,929	1,511,342		(661)			6.620	6.589	MON	4,418	99,406	05/08/2003	01/15/2023
126650-BQ-2	ABS CVS Caremark Corp PTC Nt ABS			2	1AM	8,389,051		110,8380	10,124,298	8,453,075			26,248		6.943	8.181	MON	36,995	634,196	07/10/2009	01/10/2030
15189@-AA-7	CTL Centerpoint Anchorage Tr PTC Lease B			2	2	4,841,023		122,9130	5,311,019	4,636,241		(25,761)			7.899	6.480	MON	15,169	341,306	03/20/2003	09/15/2022
160841-AA-0	CTL Charlotte Gateway Village LLC CTL			1	1	2,661,851		101,4620	2,700,774	2,661,851					6.410	6.496	MON	14,219	170,625	11/16/2001	12/01/2016
161571-BN-3	ABS Chase Issuance Tr Ser 2006-A8 CI A8			2	1FE	19,925,000		99,8830	19,976,660	20,000,000			11,777		0.338	0.397	MON	3,195	58,781	07/27/2007	12/16/2013
161571-CC-6	ABS Chase Issuance Tr Ser 2007-A12 CI A1			2	1FE	10,000,000		98,5650	9,856,500	10,000,000					0.328	0.329	MON	1,550		12/15/2010	08/15/2017
210805-BU-0	ABS Continental Airlines Inc EETC Ser 19			2	2AM	15,216,206		104,1200	16,024,737	15,390,642			15,806		6.900	7.095	JJ	528,027	1,061,954	04/29/2004	01/02/2018
210805-CB-1	ABS Continental Airlines Inc EETC Ser 19			2	1AM	3,648,544		102,1200	3,969,926	3,887,511			26,136		6.648	7.859	MS	76,097	258,442	11/04/2004	09/17/2017
25755T-AA-8	ABS Domino's Pizza Master Trust Frnch Ln			2	2AM	24,999,040		100,4000	25,100,000	24,999,887			(817)		5.261	5.292	JAJO	241,129	1,315,250	04/04/2007	04/25/2012
268617-BH-9	LBASS Enterprise Mtg Accept Co Frch Ln 0			2	1AM			81,4180	652,122	800,957					7.920	0.000	MON			02/10/2000	02/10/2020
29337#-AA-7	ABS Enhanced Cap CT Fund III LLC CAPCO N			2	1Z	8,500,000		104,9020	8,916,658	8,500,000					7.130	6.383	MM			11/22/2011	12/15/2020
301965-CE-7	ABS FFCA Sec Lending Corp Frnch Ln Ser19			2	3AM	1,632,065		98,5160	1,626,284	1,650,778					7.850	8.076	MON	10,799	129,586	01/07/2000	03/01/2019
302228-AA-9	ABS EXSIF Worldwide Inc Sr Sec Nt ABS			2	1	1,499,296		113,0380	1,598,054	1,447,803	(12,828)	649			7.680	6.560	AO	27,144	98,235	12/17/2001	10/01/2015
30260@-AA-8	CTL FMV Smithtown Assoc CTL			2	2	5,761,117		113,9240	6,310,849	5,539,535			(12,440)		7.700	7.276	MON	35,545	426,544	04/23/2002	10/04/2019
31331F-AV-3	ABS Fedex Corp PTC Ser 1997-B ABS	LS		2	3AM	799,441		101,0000	764,052	756,487	(1,947)	423			7.520	6.760	JJ	26,232	56,888	03/22/1999	01/15/2018
31331F-AY-7	ABS Fedex Corp PTC Ser 1998-1 CI B ABS			2	2AM	986,238		110,0000	1,084,862	986,238					6.845	6.843	JJ	31,129	67,508	04/10/2002	01/15/2019
44984M-AA-7	ABS I-Preferred Term Sec Ltd Residual Nt			23	6*	52,628		30,3660	133,175	52,628					8.574	83.619	MJSD			04/08/2005	06/24/2034
45256#-AA-0	ABS Impact CIL Parent LLC Revolving Nt S			3	2AM	21,384,543		101,5600	21,718,142	21,384,543					1.429	1.432	MJSD	2,547	169,820	12/19/2011	08/22/2013
45256@-AA-2	COO Impact Healthcare LLC Nt Ser 2005-1			2	5	784,784		101,2800	763,377	753,730		(200)			6.997	6.664	JAJO	13,478	52,973	07/01/2011	01/31/2029
45257#-AA-9	COO Impact Childcare LLC Revol Nt Ser200			2	5	773,313		95,0600	735,111	773,313					2.530	2.529	JAJO	5,000	38,179	07/01/2011	11/28/2018
45257@-AA-1	COO Impact Comm Opportunities LLC Revol			2	5	2,185,347		102,2900	2,216,703	2,167,077			(2,620)		3.395	3.272	JAJO	18,802	76,615	09/21/2006	10/30/2014
50204#-AA-3	CTL LMB Funding LP Ser A CTL			2	2	2,307,692		109,5430	2,527,910	2,307,692					8.050	8.049	JD	516	185,769	12/21/2001	12/21/2013
52465#-BF-1	CTL Legg Mason Mtg Cap Corp Ser 2001-CTL			2	1	2,392,691		115,4770	2,547,884	2,206,405			(14,152)		6.074	4.823	MON	7,818	135,253	08/24/2004	04/10/2017
52465#-BH-7	CTL Legg Mason Mtg Cap Corp Ser 2002-CTL			2	1	538,158		115,0570	547,176	475,568			(4,987)		6.872	4.697	MON	1,907	32,497	08/24/2004	04/10/2017
52467@-AH-8	CTL Legg Mason Mtg Cap Corp CTL			2	3	2,082,045		104,8080	2,080,644	1,985,201			(5,167)		7.750	7.194	MON	6,838	153,853	07/02/2002	01/15/2021
52467@-AL-5	CTL Legg Mason Mtg Cap Corp CTL			2	1	3,766,697		104,0830	3,920,501	3,766,697					5.070	5.124	MON	13,792	190,972	02/28/2003	02/05/2013
52467@-BC-8	CTL Legg Mason Mtg Cap Corp Ser 2003 CI			2	2	1,425,279		114,0500	1,477,905	1,295,845			(8,736)		8.200	6.825	MON	4,723	106,259	04/07/2003	11/15/2018
56081#-AC-4	ABS Major League Baseball Trust PTC Nt A			2	1	687,500		104,4290	687,500	687,500					4.880	4.880	JD	1,957	33,583	12/16/2003	12/10/2013
59549R-AC-8	ABS Mid State Tr X Ser 10 CI M1 ABS			2	1FE	5,119,111		94,2010	5,734,758	6,087,795					6.280	23.002	MON	16,992	382,313	11/06/2001	01/15/2012
59549W-AB-9	ABS Mid State Tr Ser 11 CI M1 ABS			2	1FE	3,191,559		95,4150	3,045,302	3,191,625			4		5.598	5.664	MON	7,941	178,667	06/18/2003	02/15/2012
60467M-AA-9	ABS Mirant Mid-Atlantic LLC PTC Ser A AB			2	4AM	50,527		102,0000	47,942	47,554		(549)			8.625	6.188	JD	11	2,027	03/14/2006	06/30/2012
61769R-AA-1	CLO Morningside Park CLO Ltd Ser 2010-1A			2	1FE	34,863,500		100,0000	35,000,000	34,880,375					2.001	2.083	JAJO	153,675	556,452	12/02/2010	10/14/2020
636516-AB-2	CTL National Inst of Hlth Fishers PI I B			2	1	5,504,969		124,6200	6,860,302	5,504,969					7.000	7.000	JJ	177,688	385,348	07/09/2002	01/15/2024
636517-AA-2	CTL National Inst of Hlth Fishers PI II			2	1	1,826,785		122,8200	2,243,659	1,826,785					7.070	7.070	JJ	59,554	129,154	07/09/2002	07/15/2022
63651P-AA-2	CTL National Inst Health Twinbrook B Bld			2	1	4,134,786		114,6260	4,739,542	4,134,786					5.830	5.901	MON	10,714	241,058	02/27/2003	01/15/2019
636930-AA-7	CTL NIH 5635 Fishers Place CTL			2	1	6,511,845		105,7120	6,883,801	6,511,845					5.330	5.390	MON	15,426	347,081	09/22/2004	03/15/2014
637432-KT-1	ABS National Rural Utilities Coop Coll T	LS		2	1FE	14,966,550		115,1720	17,275,755	15,000,000			3,006		5.450	5.479	FA	340,625	817,500	01/15/2008	02/01/2018
64508Q-AA-3	CTL New Haven Fed Office Bldg Ls GSA Gtd			2	1	7,793,331		115,1840	8,976,648	7,793,331					5.900	5.901	JJ	212,022	459,807	10/22/2002	01/15/2020
667294-AA-2	ABS Northwest Airlines EETC Ser 2001-1 C			2	1FE	6,864,082		106,0000	7,263,609	6,862,995			(1,058)		7.041	7.011	AO	120,620	482,482	08/15/2007	04/01/2022
67020B-AA-8	CTL NRRC-D Facilities Corp GSA Rev Bd Ls			2	1	7,580,948		119,8960	7,580,948	7,580,948					6.500	6.589	MON	32,851	492,762	09/19/2002	11/07/2023
674135-CT-3	ABS Oakwood Mtg Inv Inc Sr Sub PTC 1997-			2	1FE	1,290		100,1590	1,273	1,270					6.500	6.330	MON		83	03/22/1999	06/01/2012
74040U-AA-8	ABS Preferred Term Sec Ltd IX Residual I			23	6*			0.0000	204,579						3.372	0.000	JAJO			04/01/2005	04/01/2025
74041B-AA-9	ABS Preferred Term Sec Ltd XV Residual I			23	6*			0.0000	382,512						3.724	0.000	MJSD			04/01/2005	04/01/2025
74041D-AB-3	ABS Preferred Term Sec Ltd XXVII Residua			23	6*			0.0000	2,445,700						4.320	0.000	MJSD			09/13/2007	09/20/2017
74041T-AB-8	ABS Preferred Term Sec Ltd VII Residual			23	6*			0.0000	175,355						3.122	0.000	JAJO			04/01/2005	04/01/2025
74041Y-AA-9	ABS Preferred Term Sec Ltd XII Residual			23	6*			0.0000	1,170,116						3.774	0.000	MJSD			05/19/2005	12/24/2033
74042G-AA-7	ABS Preferred Term Sec Ltd XVI Residual			23	6*			0.0000	605,927						5.571	0.000	MJSD			04/15/2005	03/23/2035
74042V-AA-4	ABS Preferred Term Sec Ltd XVII Residual			23	6*			0.0000	2,708,575						7.821	0.000	MJSD			12/16/2008	12/16/2028
74589#-AA-8	CTL Pumpnicks of Hallandale CTL			2	1	497,264		106,9490	511,247	482,534		(1,680)			7.800	7.150	MON	1,657	37,286	03/27/2002	07/15/2014
755920-AG-0	ABS Receipts on Corp Sec Tr Coll Tr Ser			2	4AM	1,464,407		112,0660	1,503,458	1,341,585			(8,684)		6.500	5.079	FA	36,335	87,203	04/29/2003	08/01/2017
75903E-AA-7	ABS Regional Diversified Fdg Combo Nt Se			3	6*			0.0000	6,009,203						2.168	0.000	JAJO			03/22/2005	01/25/2036
76126C-BB-7	ABS RACERS Tr Ser 1997-S-7-1 CI A1 ABS			24	1FE	2,638,140		49,0000	1,470,000	3,000,000			(206,882)		9.500	5.303	MM	36,417	285,000	06/16/2004	05/15/2017
78442G-GG-5	ABS SLM Student Loan Tr Ser 2003-4 CI A5			2	1FE	6,453,532		95,4650	6,164,362	6,457,223			104		1.296	1.302	MJSD	3,953	68,819	04/09/2003	12/15/2028

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
844741-AG-3	ABS Southwest Airlines Co PTC Ser 1993-B			2	3AM	693,241		102.1370	665,004	651,089		657,755		(3,266)	6.260	4.804	MS	10,982	40,758	10/31/2003	09/24/2012
85231C-AA-3	CTL St Louis Fed Office Bldg Tr GSA Gtd			2	1	8,484,799		115.5400	9,803,361	8,484,799		8,484,799			6.910	6.912	JJ	270,349	586,300	05/20/2002	01/15/2019
85746*-DR-8	ABS State Street Bk & Tr Co Sr Lev Lease			2	2	240,661		117.0330	240,661	240,661		240,661			6.840	6.842	JJ	6,905	16,461	09/30/2002	01/31/2019
85746*-DU-1	ABS State Street Bk & Tr Co Sr Lev Lease			2	2	240,423		117.0330	281,374	240,423		240,423			6.840	6.835	JJ	6,898	16,445	10/20/2004	01/31/2019
85746*-DX-5	ABS State Street Bk & Tr Co Sr Lev Lease			2	2	211,350		117.0330	247,348	211,350		211,350			6.840	6.835	JJ	6,064	14,456	10/20/2004	01/31/2019
85746*-EA-4	ABS State Street Bk & Tr Co Sr Lev Lease			2	2	211,350		117.0330	247,348	211,350		211,350			6.840	6.835	JJ	6,064	14,456	10/20/2004	01/31/2019
861832-AF-0	ABS Stonehenge Cap Fund NY LLC Sr Struct			2	1	416,462		110.3250	459,461	416,462		416,462			8.424	8.510	MJSD	1,559	35,083	11/18/2005	12/15/2016
861832-AB-2	ABS Stonehenge Cap Fund NY LLC Sr Nt Ser			2	1	620,371		106.5120	660,767	620,371		620,371			7.435	7.504	MJSD	2,050	46,125	12/13/2004	12/15/2015
861838-AA-4	ABS Stonehenge Cap Fund CO LLC Sr Nt Ser			2	1FE	386,197		102.7700	396,897	386,197		386,197			8.905	8.999	MAJO	5,827	42,989	04/19/2002	03/01/2013
86187*-AA-8	ABS Stonehenge Cap Fd TX LP Sr Structure			2	1	1,700,845		105.2530	1,790,188	1,700,845		1,700,845			7.340	7.340	MA	52,018	124,842	01/24/2008	08/01/2015
86357S-CE-4	COO Structured Asset Veh Sec Tr Ser 2003			23	5*	4,642,701		97.8830	4,553,496	4,553,496		4,553,496			5.100	5.134	AO		117,753	09/30/2003	10/14/2015
89234N-AB-6	ABS TPREF Funding Ltd Mezz Nt Ser 2A Cl			2	6FE	3,068,465		18.0000	900,000	900,000		900,000		(600,000)	2.303	38.200	FIAM	15,032	108,303	03/09/2004	11/15/2012
90781*-AG-7	ABS Union Pacific RR PTC Ser 2008-2 ABS			2	1	1,386,341		105.3560	1,460,595	1,386,341		1,386,341			4.400	4.402	JJ	27,958	60,969	04/07/2008	01/16/2016
91736*-AA-4	CTL United States of America BIA GSA Gtd			2	1	2,998,262		115.1680	3,453,041	2,998,262		2,998,262			5.730	5.731	MS	50,586	171,800	04/09/2003	03/15/2024
91737*-AA-3	CTL United States Govt SS Ls FinTr GSA G			2	1	8,163,355		108.0200	8,847,201	8,190,301		8,176,289		1,665	4.704	4.797	MON	17,123	385,272	06/24/2003	11/15/2018
921796-HP-6	ABS Vanderbilt Mtg Fin Ser 1999-D Cl 1A4			2	1FE	566,640		101.3200	574,118	566,640		566,640			7.320	7.419	MON	3,457	41,478	11/17/1999	09/01/2025
921796-LN-6	ABS Vanderbilt Mtg Fin Ser 2001-C Cl A4			2	1FE	2,194,787		104.1250	2,285,367	2,194,837		2,192,765		(160)	5.960	6.019	MON	10,901	130,812	11/13/2001	09/01/2012
928518-AA-3	CTL Vivendi SPC Tr CTL			2	2	2,744,401		115.8290	3,178,816	2,744,401		2,744,401			6.630	6.722	MON	8,087	181,954	11/25/2002	04/15/2022
94978*-AT-4	CTL Wells Fargo Bank Northwest NA Ser 20			2	1	2,394,833		120.8970	2,895,280	2,394,833		2,394,833			6.650	6.743	MON	13,271	159,256	07/28/2002	08/01/2027
94978*-AU-1	CTL Wells Fargo Bank Northwest NA MMRA L			2	1	4,579,346		133.3240	5,831,358	4,373,811		4,533,775		(5,602)	7.380	7.019	MON	14,346	322,787	07/30/2002	05/15/2032
94978*-AX-5	CTL Wells Fargo Bank Northwest NA CVS Co			2	2	5,224,748		115.1510	6,016,355	5,224,748		5,224,748			6.640	6.733	MON	20,237	346,916	10/09/2002	10/10/2024
94978*-BC-0	CTL Wells Fargo Bank Northwest NA CTL			2	2	6,033,480		110.7000	6,679,041	6,033,480		6,033,480			6.599	6.688	MON	33,179	398,757	02/26/2003	11/01/2022
988818-AA-4	CTL ZC Specialty Ins Co Ser 2002-31 CTL			2	2	7,877,232		98.9360	7,768,580	7,852,105		7,870,294		(756)	7.338	7.298	JJ	249,681	576,187	03/31/2003	12/23/2022
98885K-AA-7	COO ZAIS Investment Grade Ltd VI Ser 6A			2	6*			26.0000	1,950,000	7,500,000					12.000	0.000	JJ			01/22/2004	07/27/2018
00173T-AA-5	CLO American Money Mgmt Corp Ser 2004-3A			R	2	1FE	32,792,615	94.0000	32,705,631	34,793,225		33,221,025		350,049	0.788	2.892	JAJO	51,809	229,137	11/15/2010	04/25/2016
009503-AD-5	ABS Airspeed Ltd Vitesse Air Hdq TrCtF S			R	23	5*	8,016,856	39.1530	4,596,429	11,739,709		4,596,429		(37,112)	7.000	11.844	MON	36,524	821,780	01/03/2008	11/15/2030
04962F-AB-0	CLO Atrium COO Corp Ser 7A Cl B CLO			F	2	1FE	4,747,500	96.1500	4,807,500	5,000,000		4,752,076		4,576	3.461	4.435	FIAM	22,109		11/03/2011	11/16/2022
449848-AE-0	ABS I-Preferred Term Sec Ltd Nt PTP ABS			R	23	6*		3.4020	221,907			7,550			7.330	0.000	MJSD			04/01/2005	12/11/2032
44984N-AA-5	ABS I-Preferred Term Sec Ltd Nt PTP ABS			R	23	6*	22,985	13.0580	86,000	658,607		22,985			8.355	0.000	FIAM			04/01/2005	04/01/2025
44984R-AE-8	ABS I-Preferred Term Sec Ltd Mezz Nt Ser			F		1AM	7,063,500	20.0200	1,441,440	7,200,000		1,441,440		3,528	2.309	2.404	MJSD	2,309	190,034	08/23/2007	06/24/2034
74040X-AC-8	ABS Preferred Term Sec Ltd IX Mezz Nt Cl			R		6FE	13,642,283	15.3800	2,691,500	17,500,000		2,691,500		(64,725)	2.160	3.574	JAJO	94,510	369,015	01/03/2011	04/03/2033
74040Y-AG-7	ABS Preferred Term Sec Ltd X Residual In			R	23	6*		0.0000	81,515			81,515			3.122	0.000	JAJO			04/01/2005	04/01/2025
74041C-AB-5	ABS Preferred Term Sec Ltd XV Nt Ser A-2			F	2	1AM	6,694,493	18.1700	1,362,750	7,500,000		6,694,493		4,989,743	1.139	3.477	MJSD	1,187	83,837	09/14/2007	09/26/2014
74041E-AC-9	ABS Preferred Term Sec Ltd XVI Mezz Nt			R	2	6FE		0.0000	5,114,081			61,722		141,759	1.546	0.000	MJSD	1,977	66,914	12/23/2011	06/23/2012
74042E-AB-0	ABS Preferred Term Sec Ltd XXVIII Sr Nt			F	2	1AM	9,710,602	25.7000	2,827,000	11,000,000		9,710,602		7,143,202	1.055	3.389	MJSD	2,901	89,377	09/14/2007	03/25/2015
74042M-AE-6	ABS Preferred Term Sec Ltd Mezz Nt Cl B-			F	2	6FE	3,544,243	6.0600	305,765	5,045,620		305,765		(157,924)	1.176	30.307	MJSD	1,649	36,893	09/22/2011	06/22/2012
74042W-AB-0	ABS Preferred Term Sec Ltd XXVIII Nt Cl A			F	2	1AM	7,912,026	35.1600	3,126,253	8,891,506		7,912,026		4,825,784	1.035	3.127	MJSD	2,301	70,422	09/14/2007	06/23/2015
74043A-AC-5	ABS Preferred Term Sec Ltd XXIII Nt Ser			F	2	1AM	5,508,621	69.5300	5,820,888	8,371,765		5,820,888		154,436	0.746	4.101	MJSD	1,735	52,955	08/20/2008	09/22/2031
741382-AC-9	ABS Preferred Term Sec Ltd XVI Combo Nt			R	23	1AM	1,676,160	23.6150	756,283	3,202,614		1,676,160		908,545	2.424	104.916	MJSD	1,883	16,868	12/09/2004	06/23/2012
74982B-AC-6	CLO Race Point CLO Ser 2011-SA Cl B CLO			F	2	1FE	4,725,340	94.5100	4,725,500	5,000,000		4,728,515		3,175	3.046	4.037	MJSD	12,729		11/03/2011	12/15/2022
75903A-AD-9	ABS Regional Diversified Fdg Sr Nt Ser 2			F		6FE		0.0000	1,240,318			1,240,318		10,032	1.738	0.000	JAJO		10,032	07/25/2011	01/25/2036
85571A-AC-1	CLO Start CLO Ltd Ser 2008-5A Cl C Trade			F	2	5*	1,500,000	100.0100	1,500,150	1,500,000		1,500,000			22.23						

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
635192-AA-5	ABS National Capital Tr II Nt ABS		E	1	1AM	4,872,400	90.9870	4,549,360	5,000,000	4,876,873			916		5.486	5.644	JD	10,667	274,300	11/13/2006	12/29/2049
90264A-AA-7	ABS UBS Preferred Funding Tr V Fx-to-Flt	LS		1	1AM	17,010,950	84.6250	14,386,250	17,000,000	14,386,250	(2,622,263)				6.243	6.234	MN	135,612	1,061,310	05/10/2006	05/15/2016
4599999. Subtotal - Bonds - Hybrid Securities - Other Loan-Backed and Structured Securities						21,883,350	XXX	18,935,610	22,000,000	19,263,123	(2,622,263)	916			XXX	XXX	XXX	146,279	1,335,610	XXX	XXX
4899999. Total - Hybrid Securities						136,825,381	XXX	129,262,433	131,719,000	134,216,691	(2,622,263)	4,034			XXX	XXX	XXX	147,720	8,459,520	XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						6,747,342,273	XXX	7,381,283,044	6,464,594,229	6,730,046,285	37,637,267	(20,131,273)	12,500	(404,684)	XXX	XXX	XXX	88,667,850	301,548,953	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						513,130,776	XXX	440,794,571	586,540,902	438,862,841	(7,455,953)	680,382	7,076,498		XXX	XXX	XXX	1,996,394	24,934,767	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						440,424,943	XXX	466,650,008	518,777,874	444,110,385	147,183	1,010,450			XXX	XXX	XXX	1,842,529	24,492,903	XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						823,455,357	XXX	815,809,791	871,067,627	788,399,914	15,231,457	(248,240)	426,362		XXX	XXX	XXX	8,547,095	36,357,750	XXX	XXX
8399999 - Total Bonds						8,524,353,349	XXX	9,104,537,414	8,440,980,632	8,401,419,425	45,559,954	(18,688,681)	7,515,360	(404,684)	XXX	XXX	XXX	101,053,868	387,334,373	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
001084-10-2	AGCO Corp Com			8,190,000	351,924	42.970	351,924	261,134				(61,643)		(61,643)		L	08/23/2011
00206R-10-2	AT&T Inc Com			33,060,000	999,734	30.240	999,734	859,475		56,476		28,566		28,566		L	08/23/2011
013817-10-1	Alcoa Inc			28,350,000	245,228	8.650	245,228	280,668				(35,440)		(35,440)		L	12/07/2011
020002-10-1	Allstate Corp			13,910,000	381,273	27.410	381,273	374,103				7,171		7,171		L	12/07/2011
02209S-10-3	Altria Group Inc Com			10,200,000	302,430	29.650	302,430	201,575	4,182	15,696		51,126		51,126		L	08/23/2011
025537-10-1	American Electric Power Com			13,800,000	570,078	41.310	570,078	388,118		25,392		73,420		73,420		L	08/23/2011
026874-78-4	American Intl Group Inc Com			18,000,000	417,600	23.200	417,600	540,068				(122,468)		(122,468)		L	08/23/2011
031162-10-0	Amgen Inc Com			5,930,000	380,765	64.210	380,765	345,388				35,378		35,378		L	12/07/2011
04010L-10-3	Ares Capital Corp Com			21,760,000	336,192	15.450	336,192	345,551		7,834		(9,359)		(9,359)		L	12/07/2011
044209-10-4	Ashland Inc Com (New)			5,460,000	312,094	57.160	312,094	183,740		3,636		34,684		34,684		L	08/23/2011
049513-10-4	Atmel Corp Com			18,660,000	151,146	8.100	151,146	159,681				(78,745)		(78,745)		L	10/14/2010
060505-10-4	Bank of America Corp Com			58,690,000	326,316	5.560	326,316	810,078		2,336		(452,354)		(452,354)		L	08/23/2011
084670-70-2	Berkshire Hathaway Inc Cl B Com (USD)			5,000,000	381,500	76.300	381,500	385,904				(19,050)		(19,050)		L	08/31/2010
101121-10-1	Boston Properties Inc Com			4,000,000	398,400	99.600	398,400	377,661	2,200			20,739		20,739		L	10/24/2011
125509-10-9	Cigna Corp			8,730,000	366,660	42.000	366,660	177,753		345		45,908		45,908		L	08/23/2011
125581-80-1	CIT Group Inc Com			5,910,000	206,082	34.870	206,082	201,471				4,611		4,611		U	12/07/2011
126650-10-0	CVS Caremark Corp Com			11,900,000	485,282	40.780	485,282	424,647				60,635		60,635		L	10/24/2011
166764-10-0	Chevron Corp Com			15,410,000	1,639,624	106.400	1,639,624	1,068,357		47,389		232,879		232,879		L	08/23/2011
171232-10-1	Chubb Corp Com			5,040,000	348,869	69.220	348,869	345,918	1,966			2,950		2,950		L	12/07/2011
17275R-10-2	Cisco Sys Inc Com			31,130,000	562,830	18.080	562,830	537,321		1,608		25,510		25,510		L	12/07/2011
172967-42-4	Citigroup Inc Com			14,865,000	391,098	26.310	391,098	576,249		401		(185,151)		(185,151)		L	08/23/2011
20030N-10-1	Comcast Corp Cl A			18,400,000	436,264	23.710	436,264	370,222	2,070	7,422		15,791		15,791		L	08/23/2011
20825C-10-4	Conocophillips Com			10,610,000	773,151	72.870	773,151	547,899		27,812		50,876		50,876		L	08/23/2011
21036P-10-8	Constellation Brands Inc Com			10,400,000	214,968	20.670	214,968	237,552				(22,584)		(22,584)		L	08/23/2011
210371-10-0	Constellation Energy Group Com			8,600,000	341,162	39.670	341,162	264,304	2,064	8,184		77,116		77,116		L	08/23/2011
219023-10-8	Corn Products Intl Inc Com			7,900,000	415,461	52.590	415,461	360,335		1,264		55,126		55,126		L	08/25/2011
24702R-10-1	Dell Inc Com			22,500,000	329,175	14.630	329,175	358,614				(29,439)		(29,439)		L	08/23/2011
25247X-10-7	Dial Global Inc Com			84,955,000	271,006	3.190	271,006	198,648				72,358		72,358		L	12/12/2011
25271C-10-2	Diamond Offshore Drilling Inc			5,900,000	326,034	55.260	326,034	381,446		5,163		(55,412)		(55,412)		L	10/24/2011
254709-10-8	Discover Financial Svcs Inc Com			13,400,000	321,600	24.000	321,600	333,921	1,340	804		(12,321)		(12,321)		L	08/25/2011
25490A-10-1	DirectTV Com Cl A			7,600,000	324,976	42.760	324,976	315,804				21,251		21,251		L	08/23/2011
30231G-10-2	Exxon Mobil Corp Com			9,400,000	796,744	84.760	796,744	696,173		9,968		77,560		77,560		L	11/03/2011
31340F-00-1	Federal Home Loan Bank Com			407,047,000	40,704,700	100.000	40,704,700	40,704,700		2,108,019						U	04/14/2011
31428X-10-6	Fedex Corp Com			2,780,000	232,158	83.510	232,158	172,890	361	1,056		(26,410)		(26,410)		L	06/09/2010
316773-10-0	Fifth Third Bancorp Com			31,410,000	399,535	12.720	399,535	409,178	2,513	6,557		(60,067)		(60,067)		L	08/23/2011
337932-10-7	Firstenergy Corp Com			9,900,000	438,570	44.300	438,570	446,477				(7,907)		(7,907)		L	12/07/2011
369550-10-8	General Dynamics Corp Com			5,870,000	389,827	66.410	389,827	334,331		10,606		(25,551)		(25,551)		L	08/23/2011
369604-10-3	General Elec Co Com			50,750,000	908,933	17.910	908,933	695,664	8,628	29,220		(17,881)		(17,881)		L	08/23/2011
37045V-10-0	General Motors Co Com			15,163,000	307,354	20.270	307,354	451,090				(184,510)		(184,510)		L	08/25/2011
416515-10-4	Hartford Financial Services Com			0.000					1,952							L	08/23/2011
42703*-10-2	Herbst Gaming Com			164,071,600	1,722,752	10.500	1,722,752	1,095,705				627,047		627,047		L	12/31/2010
44106M-10-2	Hospitality Properties Tr Com			15,550,000	357,339	22.980	357,339	202,769		27,855		(807)		(807)		L	08/23/2011
444859-10-2	Humana Inc			3,340,000	292,617	87.610	292,617	151,745	835	1,670		109,786		109,786		L	01/04/2010
45068B-10-9	ITT Educational Services Inc Com			3,570,000	203,097	56.890	203,097	301,517				(24,276)		(24,276)		L	08/31/2010
458140-10-0	Intel Corp Com			35,450,000	859,663	24.250	859,663	816,467		10,122		43,195		43,195		L	12/07/2011
459200-10-1	International Bus Machs Corp Com			2,000,000	367,760	183.880	367,760	305,237		5,345		62,143		62,143		L	02/17/2011
46120E-60-2	Intuitive Surgical Inc Com			500,000	231,505	463.010	231,505	213,633				17,872		17,872		L	10/24/2011
46625H-10-0	JPMorgan Chase & Co Com			25,320,000	841,890	33.250	841,890	930,676		20,146		(230,614)		(230,614)		L	08/23/2011
478160-10-4	Johnson & Johnson Com			12,320,000	807,946	65.580	807,946	748,297		15,639		33,036		33,036		L	12/07/2011
502424-10-4	L-3 Communications Holdings Com			3,910,000	260,719	66.680	260,719	284,009		7,038		(14,897)		(14,897)		L	06/09/2010
534187-10-9	Lincoln National Corp Com			14,810,000	287,610	19.420	287,610	395,435		2,377		(117,517)		(117,517)		L	08/23/2011
55303C-2F-7	MGM Com			105,177,000	2,261,306	21.500	2,261,306	2,580,325				(319,019)		(319,019)		U	12/20/2010
55616P-10-4	Macy's Inc Com			9,500,000	305,710	32.180	305,710	245,324	950	2,830		65,470		65,470		L	08/23/2011
56585A-10-2	Marathon Petroleum Corp Com			9,835,000	327,407	33.290	327,407	281,306		3,726		46,101		46,101		L	08/25/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
58933V-10-5	Merck & Co Inc Com			18,410,000	694,057	37.700	694,057	609,033	7.732	27,641		31,752		31,752		L	08/23/2011
594918-10-4	Microsoft Corp Com			8,900,000	231,044	25.960	231,044	242,846		4,596		(11,802)		(11,802)		L	08/23/2011
617446-44-8	Morgan Stanley Dean Witter Com			22,760,000	344,359	15.130	344,359	380,158				(35,799)		(35,799)		L	12/07/2011
620076-30-7	Motorola Solutions Inc Com			5,130,000	237,468	46.290	237,468	206,288	1.129	1,129		31,180		31,180		L	08/25/2011
651639-10-6	Newmont Mining Corp Com			5,900,000	354,059	60.010	354,059	374,689		2,065		(20,630)		(20,630)		L	10/24/2011
65473P-10-5	Nisource Inc Com			21,520,000	512,391	23.810	512,391	304,045		19,660		132,668		132,668		L	08/23/2011
655844-10-8	Norfolk Southern Corp Com			4,500,000	327,870	72.860	327,870	272,012		7,470		45,180		45,180		L	11/30/2010
666807-10-2	Northrop Grumman Corp Com			3,600,000	210,528	58.480	210,528	179,514		7,092		3,731		3,731		L	08/16/2010
67019E-10-7	NStar Com			9,000,000	422,640	46.960	422,640	400,866	2.550			21,774		21,774		L	10/24/2011
682680-10-3	ONEOK Inc Com			4,600,000	398,774	86.690	398,774	340,574		2,576		58,200		58,200		L	10/24/2011
68578#-10-5	Oreck Corp Com			2,312,000												U	04/05/2010
69562K-10-0	Pain Therapeutics Inc Com			4,085,000	15,523	3.800	15,523	29,535				(12,051)		(12,051)		L	01/10/2001
717081-10-3	Pfizer Inc Com			55,481,000	1,200,609	21.640	1,200,609	791,613		44,085		228,767		228,767		L	08/23/2011
741503-40-3	Priceline Inc Com			790,000	369,491	467.710	369,491	334,440				46,964		46,964		L	12/29/2011
742718-10-9	Procter & Gamble Co Com			13,500,000	900,585	66.710	900,585	815,148		27,614		32,252		32,252		L	08/23/2011
7591EP-10-0	Regions Finl Corp Com			79,200,000	340,560	4.300	340,560	337,131	792	792		3,429		3,429		L	08/25/2011
759351-60-4	Reinsurance Group of America Com (USD)			6,380,000	333,355	52.250	333,355	336,231		3,786		(8,912)		(8,912)		L	08/23/2011
78440X-10-1	SL Green Realty Corp			5,940,000	395,842	66.640	395,842	129,607	1.485	2,346		(4,975)		(4,975)		L	08/23/2011
87307X-10-4	TVMAX Holdings Inc Com			60,000,000								(60)		(60)		U	05/10/2004
891894-10-7	Towers Watson & Co Cl A Com			5,300,000	317,629	59.930	317,629	343,124	530			(25,495)		(25,495)		L	11/04/2011
902494-10-3	Tyson Foods Inc Cl A Com			25,800,000	532,512	20.640	532,512	410,013		4,112		88,244		88,244		L	08/23/2011
902973-30-4	US Bancorp Com New			11,310,000	305,936	27.050	305,936	258,748	1.414	3,034		6,945		6,945		L	11/03/2011
91324P-10-2	UnitedHealth Group Inc Com			7,100,000	359,828	50.680	359,828	186,138		4,320		102,570		102,570		L	08/23/2011
91913Y-10-0	Valero Energy Corp Com			17,720,000	373,006	21.050	373,006	368,156		5,286		(36,104)		(36,104)		L	08/23/2011
92343V-10-4	Verizon Communications Inc Com			19,500,000	782,340	40.120	782,340	679,408		30,030		70,547		70,547		L	08/23/2011
92553P-20-1	Viacom Inc Com			5,800,000	263,378	45.410	263,378	279,265	1.450	2,375		(15,887)		(15,887)		L	08/25/2011
94973V-10-7	Wellpoint Inc Com			4,200,000	278,250	66.250	278,250	218,346		4,200		39,438		39,438		L	06/25/2010
949746-10-1	Wells Fargo & Co Com			26,560,000	731,994	27.560	731,994	797,306		11,946		(117,294)		(117,294)		L	08/23/2011
963320-10-6	Whirlpool Corp Com			3,870,000	183,632	47.450	183,632	203,787		5,181		(109,158)		(109,158)		L	08/25/2011
98310W-10-8	Wyndham Worldwide Corp Com (USD)			9,580,000	362,411	37.830	362,411	253,266		5,703		75,509		75,509		L	08/23/2011
0273AT-63-0	Deutsche Bk Warrants CW17 Asutek Compute		F	417,000	2,958	7.094	2,958	6,234		132		(231)		(231)		U	07/29/2011
000000-00-0	Taylor Woodrow plc Warrants (GBP)		D	76,100,000	34,251	0.450	34,251					6,461		6,461		U	06/01/2009
H01531-10-4	Allied World Assurance Co Hold Com		F	5,640,000	354,925	62.930	354,925	324,019		30,907		30,907		30,907		L	12/07/2011
9099999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)					78,786,269	XXX	78,786,269	75,088,093	46,143	2,701,107		543,003		543,003		XXX	XXX
019220-10-2	Allied Group Inc			850,000	657,448,507	773,468.832	657,448,507	1,251,344,682				5,601,794		5,601,794		K	11/12/1998
02738#-10-1	American Marine Underwriters			20,000												K	12/31/1998
04855#-10-6	Allied Ins Co of America Com			5,000,000	5,772,080	1,154.416	5,772,080	5,000,000				5,772,080		5,772,080		K	05/23/2006
22610#-10-2	Crestbrook Insurance Co			52,000,000	106,446,629	2,047.051	106,446,629	106,164,995				5,297,702		5,297,702		K	01/31/2004
45789*-10-2	Insurance Intermediaries Inc			1,615,000				6,403,341								K	12/31/2005
54228*-10-3	Lone Star General Agy			1,000,000				9,000,000								K	06/21/1984
635264-10-4	National Casualty Co			100,000	119,375,968	1,193,759.68	119,375,968	67,442,439				4,189,740		4,189,740		K	06/30/1997
63861*-11-4	Nationwide Agribusiness Ins Co			949,992,000	62,272,240	65.550	62,272,240	42,314,335				2,756,675		2,756,675		K	12/31/1994
63861#-10-4	Nationwide Cash Mgmt Co			100,000	9,099,314	90,993.140	9,099,314	11,226				4,172,473		4,172,473		K	12/30/1999
63862#-10-3	Nationwide Corp			12,992,922,000	3,490,132,768	268.618	3,490,132,768	2,566,093,590				8,394,210		8,394,210		K	12/30/2006
63863*-10-4	Nationwide General Ins Co			20,000,000	21,340,761	1,067.038	21,340,761	5,944,422				154,208		154,208		K	04/04/1985
63864#-10-1	Nationwide Ppty & Cas Ins Co			60,000,000	53,416,518	890.275	53,416,518	27,000,000				1,582,247		1,582,247		K	04/04/1985
63865#-10-0	Nationwide Indemnity Co			28,000,000	1,123,585,222	40,128.044	1,123,585,222	1,459,529,000				119,124,658		119,124,658		K	02/09/1994
63870#-10-3	Nationwide Ins Co of FL			10,000,000	278,191,573	27,819.157	278,191,573	550,000,000				10,352,244		10,352,244		K	09/08/1998
63871#-10-2	Nationwide Assurance Company			1,750,000	59,457,246	33,975.569	59,457,246	41,750,000				1,263,602		1,263,602		K	05/30/2000
63872*-10-3	Nationwide Affinity Ins Co of America			500,000,000	12,048,351	24.097	12,048,351	25,843,431				244,558		244,558		K	01/05/2001
81049*-10-3	Scottsdale Ins Co			30,136,000	678,768,892	22,523.523	678,768,892	150,000,500				24,824,727		24,824,727		K	04/27/1990

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Indicator (a)	Date Acquired
81052#-10-3	Scottsdale Indemnity Ins Co			50,000,000	34,969,723	699.394	34,969,723	25,365,344				1,017,379		1,017,379		K	06/02/1992
87267*-10-5	THI Holdings Inc Com			100,000	245,179,252	2,451,792.52	245,179,252	319,698,688				(10,649,482)		(10,649,482)		K	08/01/2003
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates					6,957,505,044	XXX	6,957,505,044	6,658,905,993				184,098,815		184,098,815		XXX	XXX
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	836	0.836	836	1,000				37		37		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	924	0.924	924	1,000				60		60		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	970	0.970	970	1,000				52		52		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,014	1.014	1,014	1,000				39		39		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,054	1.054	1,054	1,000				13		13		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,061	1.061	1,061	1,000				5		5		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,077	1.077	1,077	1,000								L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,084	1.084	1,084	1,000				(12)		(12)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,089	1.089	1,089	1,000				(25)		(25)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,116	1.116	1,116	1,000				(37)		(37)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,126	1.126	1,126	1,000				(55)		(55)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,153	1.153	1,153	1,000				(70)		(70)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,170	1.170	1,170	1,000				(69)		(69)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,170	1.170	1,170	1,000				(69)		(69)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	819	0.819	819	1,000				37		37		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	866	0.866	866	1,000				56		56		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	928	0.928	928	1,000				57		57		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	965	0.965	965	1,000				48		48		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	997	0.997	997	1,000				44		44		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	988	0.988	988	1,000				40		40		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,000	1.000	1,000	1,000				40		40		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,012	1.012	1,012	1,000				33		33		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,000	1.000	1,000	1,000				24		24		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,003	1.003	1,003	1,000				12		12		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,034	1.034	1,034	1,000				(16)		(16)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,044	1.044	1,044	1,000				(24)		(24)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,044	1.044	1,044	1,000				(24)		(24)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	821	0.821	821	1,000				37		37		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	877	0.877	877	1,000				54		54		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	928	0.928	928	1,000				53		53		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	968	0.968	968	1,000				39		39		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,016	1.016	1,016	1,000				30		30		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,022	1.022	1,022	1,000				24		24		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,039	1.039	1,039	1,000				18		18		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,051	1.051	1,051	1,000				12		12		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,060	1.060	1,060	1,000				(1)		(1)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,058	1.058	1,058	1,000				(13)		(13)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,075	1.075	1,075	1,000				(28)		(28)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,104	1.104	1,104	1,000				(51)		(51)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,109	1.109	1,109	1,000				(62)		(62)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,109	1.109	1,109	1,000				(662)		(662)		L	12/03/2008
000000-00-0	Nationwide Fin Serv NIA LLC Clear Adv PI			1,000,000	1,015	1.015	1,015	1,000								L	12/03/2008
63867N-16-6	Nationwide Dest 2055-INST Svc CI (Seed)			1,021.820	9,605	9.400	9,605	10,208		208		(3,453)		(3,453)		L	12/21/2011
63867N-17-4	Nationwide Dest 2055-INST CI (Seed)			97,091.880	912,664	9.400	912,664	969,976		19,976		(57,343)		(57,343)		L	12/21/2011
63867N-18-2	Nationwide Dest 2055-R2 (Seed)			1,017.590	9,545	9.380	9,545	10,167		167		(652)		(652)		L	12/21/2011
63867N-19-0	Nationwide Dest 2055-R1 (Seed)			1,017.170	9,541	9.380	9,541	10,162		162		(651)		(651)		L	12/21/2011
63867N-21-6	Nationwide Dest 2055-C (Seed)			1,012.250	9,505	9.390	9,505	10,115		115		(640)		(640)		L	12/21/2011
63867N-22-4	Nationwide Dest 2055-A (Seed)			1,019.440	9,573	9.390	9,573	10,185		185		(642)		(642)		L	12/21/2011
63867N-23-2	Nationwide US Sm Cap Value Fd CI I (Seed)			4,573.920	44,916	9.820	44,916	42,136		1,227		(4,021)		(4,021)		L	12/19/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Indicator (a)	Date Acquired
63867N-25-7	Nationwide US Sm Cap Value Fd Cl C (Seed)			1,047,360	10,002	9.550	10,002	10,385		281		(1,011)		(1,011)		L	12/19/2011
63867N-27-3	Nationwide Intl Value Fd Cl I (Seed)			4,128,760	21,263	5.150	21,263	36,550		608		(5,138)		(5,138)		L	12/19/2011
63867N-29-9	Nationwide Intl Value Fd Cl C (Seed)			1,052,580	5,389	5.120	5,389	10,305		96		(1,297)		(1,297)		L	12/19/2011
63867N-30-7	Nationwide Dest 2010-R1 (Seed)			135,950	1,097	8.070	1,097	1,139		92		(108)		(108)		L	12/21/2011
63867N-32-3	Nationwide Retire Inc-Ins (Seed)			1,053,910	9,664	9.170	9,664	10,317		581		(646)		(646)		L	12/21/2011
63867N-34-9	Nationwide Retire Inc-R2 (Seed)			116,630	1,066	9.140	1,066	1,105		57		(65)		(65)		L	12/21/2011
63867N-35-6	Nationwide Retire Inc-R1 (Seed)			115,900	1,064	9.180	1,064	1,100		53		(63)		(63)		L	12/21/2011
63867N-36-4	Nationwide Retire Inc-C (Seed)			116,110	1,061	9.140	1,061	1,103		57		(68)		(68)		L	12/21/2011
63867N-38-0	Nationwide Dest 2050-Ins (Seed)			1,523,590	11,595	7.610	11,595	11,322		806		(1,321)		(1,321)		L	12/21/2011
63867N-40-6	Nationwide Dest 2010-R2 (Seed)			136,430	1,100	8.060	1,100	1,143		94		(109)		(109)		L	12/21/2011
63867N-41-4	Nationwide Dest 2050-R2 (Seed)			151,670	1,145	7.550	1,145	1,118		72		(132)		(132)		L	12/21/2011
63867N-42-2	Nationwide Dest 2050-R1 (Seed)			150,910	1,141	7.560	1,141	1,115		70		(133)		(133)		L	12/21/2011
63867N-45-5	Nationwide Dest 2045-INS (Seed)			1,055,170	8,283	7.850	8,283	9,084		443		(791)		(791)		L	12/21/2011
63867N-47-1	Nationwide Dest 2045-R2 (Seed)			147,260	1,147	7.790	1,147	1,082		54		(111)		(111)		L	12/21/2011
63867N-48-9	Nationwide Dest 2045-R1 (Seed)			146,870	1,144	7.790	1,144	1,081		52		(110)		(110)		L	12/21/2011
63867N-50-5	Nationwide Dest 2010-INS SVC (Seed)			138,280	1,116	8.070	1,116	1,160		104		(109)		(109)		L	12/21/2011
63867N-52-1	Nationwide Dest 2040-INS (Seed)			1,452,050	11,616	8.000	11,616	10,794		529		(1,015)		(1,015)		L	12/21/2011
63867N-54-7	Nationwide Dest 2040-R2 (Seed)			144,270	1,146	7.940	1,146	1,065		44		(100)		(100)		L	12/21/2011
63867N-55-4	Nationwide Dest 2040-R1 (Seed)			143,870	1,142	7.940	1,142	1,062		42		(99)		(99)		L	12/21/2011
63867N-58-8	Nationwide Dest 2035-INS (Seed)			1,406,540	11,604	8.250	11,604	10,777		522		(903)		(903)		L	12/21/2011
63867N-60-4	Nationwide Dest 2010-INS (Seed)			1,379,180	11,158	8.090	11,158	11,601		1,035		(1,089)		(1,089)		L	12/21/2011
63867N-61-2	Nationwide Dest 2035-R2 (Seed)			139,690	1,144	8.190	1,144	1,063		43		(88)		(88)		L	12/21/2011
63867N-62-0	Nationwide Dest 2035-R1 (Seed)			139,230	1,140	8.190	1,140	1,061		41		(90)		(90)		L	12/21/2011
63867N-65-3	Nationwide Dest 2030-INS (Seed)			1,380,520	11,541	8.360	11,541	10,966		693		(1,029)		(1,029)		L	12/21/2011
63867N-67-9	Nationwide Dest 2030-R2 (Seed)			137,000	1,137	8.300	1,137	1,083		61		(104)		(104)		L	12/21/2011
63867N-68-7	Nationwide Dest 2030-R1 (Seed)			136,630	1,134	8.300	1,134	1,080		59		(103)		(103)		L	12/21/2011
63867N-72-9	Nationwide Dest 2025-INS (Seed)			1,358,450	11,479	8.450	11,479	11,120		868		(1,124)		(1,124)		L	12/21/2011
63867N-74-5	Nationwide Dest 2025-R2 (Seed)			134,730	1,132	8.400	1,132	1,097		78		(110)		(110)		L	12/21/2011
63867N-75-2	Nationwide Dest 2025-R1 (Seed)			134,380	1,129	8.400	1,129	1,094		76		(112)		(112)		L	12/21/2011
63867N-78-6	Nationwide Dest 2020-INS (Seed)			1,331,920	11,401	8.560	11,401	11,124		848		(994)		(994)		L	12/21/2011
63867N-81-0	Nationwide Dest 2020-R2 (Seed)			132,050	1,124	8.510	1,124	1,096		76		(99)		(99)		L	12/21/2011
63867N-82-8	Nationwide Dest 2020-R1 (Seed)			131,370	1,121	8.530	1,121	1,093		74		(98)		(98)		L	12/21/2011
63867N-87-7	Nationwide Dest 2015-R2 (Seed)			133,170	1,112	8.350	1,112	1,123		98		(115)		(115)		L	12/21/2011
63867N-88-5	Nationwide Dest 2015-R1 (Seed)			132,760	1,109	8.350	1,109	1,119		96		(114)		(114)		L	12/21/2011
63867R-24-1	Nationwide Growth Fd-R SV (Seed)			147,490	1,246	8.450	1,246	1,000				(30)		(30)		L	01/29/2010
63867R-50-6	Nationwide Bd Fd-R (Seed)			113,530	1,118	9.850	1,118	1,107		59		4		4		L	12/19/2011
63867R-61-3	Nationwide Fd-R (Seed)			173,850	2,330	13.400	2,330	2,022		16		146		146		L	12/19/2011
63867R-68-8	Nationwide Enhanced Inc-R (Seed)			111,440	999	8.961	999	1,017		7		(10)		(10)		L	12/30/2011
63867T-54-4	Nationwide Inv Dest Mod Con-IS (Seed)			112,800	1,126	9.980	1,126	1,060		36		(9)		(9)		L	12/21/2011
63867T-61-9	Nationwide Inv Dest Mod Agg-IS (Seed)			131,340	1,145	8.720	1,145	1,053		30		(53)		(53)		L	12/21/2011
63867T-67-6	Nationwide Inv Dest Mod-INS (Seed)			124,020	1,139	9.180	1,139	1,053		30		(27)		(27)		L	12/21/2011
63867T-74-2	Nationwide Inv Dest Con-INS (Seed)			107,180	1,098	10.240	1,098	1,057		32		2		2		L	12/21/2011
63867T-87-4	Nationwide Intl Index Fd-R (Seed)			156,590	982	6.270	982	1,049		26		(175)		(175)		L	12/19/2011
63867U-79-8	Nationwide Mid Cap Mkt Index-R (Seed)			96,470	1,262	13.080	1,262	1,123		103		(140)		(140)		L	12/19/2011
63867V-19-2	Nationwide Large Cap Growth (Seed)			1,117,320	9,799	8.770	9,799	10,000				(201)		(201)		L	11/30/2011
63867V-23-4	Nationwide Alt Alloc Fund Cl Inst (Seed)			100,090	919	9.180	919	1,001		1		(82)		(82)		L	12/19/2011
63867V-24-2	Nationwide Alt Alloc Fund Cl Ins Sv(Seed)			900,900	8,270	9.180	8,270	9,008		8		(738)		(738)		L	12/19/2011
63867V-25-9	Nationwide Alt Alloc Fund Cl C (Seed)			1,000,000	9,150	9.150	9,150	10,000				(850)		(850)		L	07/25/2011
63867V-26-7	Nationwide Alt Alloc Fund Cl A (Seed)			1,000,000	9,180	9.180	9,180	10,000				(820)		(820)		L	07/25/2011
63867V-87-9	Nationwide Small Cap Index-R (Seed)			115,440	1,248	10.810	1,248	1,058		49		(112)		(112)		L	12/19/2011
638686-15-4	Nationwide Var Ins Tr MM Mid Cap Val Fnd			1,106,720	10,979	9.920	10,979	11,016		170		(403)		(403)		L	12/27/2011
638686-29-5	Nationwide Var Ins Tr MM Int Gr Fnd Cl I			1,029,300	8,996	8.740	8,996	10,242		109		(1,061)		(1,061)		L	12/27/2011
638686-31-1	Nationwide Var Ins Tr MM Int Gr Fnd Cl I			1,036,830	9,083	8.760	9,083	10,304		134		(1,068)		(1,068)		L	12/27/2011
63868M-10-0	Nationwide Var Ins Tr Short Term Bd Fd C			1,078,250	11,149	10.340	11,149	10,799		202		(43)		(43)		L	12/27/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Change in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identi- fication	Description	Code	For- eign	Number of Shares	Book/ Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/Adjusted Carrying Value (13 - 14)	Total Foreign Exchange Change in Book/Adjusted Carrying Value	NAIC Market Indicator (a)	Date Acquired
63868M-43-1	Nationwide Var Ins Tr American Century G			1,008,720	9,159	9.080	9,159	10,080		80		(921)		(921)		L	12/27/2011
63868M-44-9	Nationwide Var Ins Tr Income Bond Fund C			101,750,790	1,041,928	10.240	1,041,928	1,017,895		17,895		24,033		24,033		L	12/29/2011
63868M-66-2	Nationwide Var Ins Tr Inv Dest Balanced			830,200	10,643	12.820	10,643	10,358		239		(147)		(147)		L	12/29/2011
63868M-68-8	Nationwide Var Ins Tr Inv Dest Cap Appr			765,270	10,576	13.820	10,576	10,327		212		(317)		(317)		L	12/29/2011
63868M-71-2	Nationwide Var Ins Tr Intl Eq Cl VI (See			1,678,910	13,398	7.980	13,398	10,440		119		2,957		2,957		L	12/27/2011
9299999, Subtotal - Mutual Funds					2,384,713	XXX	2,384,713	2,437,545		50,400		(66,419)		(66,419)		XXX	XXX
9799999 - Total Common Stocks					7,038,676,026	XXX	7,038,676,026	6,736,431,631	46,143	2,751,507		184,575,399		184,575,399		XXX	XXX
9899999 - Total Preferred and Common Stocks					7,041,638,881	XXX	7,041,638,941	6,737,132,158	46,143	2,773,812		184,249,673		184,249,673		XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 7 , the total \$ value (included in Column 8) of all such issues \$ 43,209,297

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
135087-YZ-1	Canada /Govt/ Bd CDNS 3.500% 06/01/20	C	02/18/2011	Pressprich R W		2,037,996	2,031,900	16,561
1099999. Subtotal - Bonds - All Other Governments						2,037,996	2,031,900	16,561
97705L-N7-8	Wisconsin St GO Ser A Preref		11/15/2011	Tax Free Exchange		2,574,659	2,505,000	2,435
97705L-P4-3	Wisconsin St GO Ser A Unref		11/15/2011	Tax Free Exchange		8,525,936	8,405,000	8,172
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						11,100,595	10,910,000	10,607
208418-PY-3	Conroe TX Indpt Sch Dist GO Preref		06/28/2011	Tax Free Exchange		898,448	880,000	17,068
208418-QK-2	Conroe TX Indpt Sch Dist GO Unref		06/28/2011	Tax Free Exchange		2,164,443	2,120,000	41,119
363334-AH-3	Galena Park TX GO Indpt Sch Bldg Dist Pr		06/02/2011	Tax Free Exchange		609,956	605,000	9,665
363334-4L-4	Galena Park TX GO Indpt Sch Bldg Dist Un		06/02/2011	Tax Free Exchange		10,082	10,000	160
378280-SZ-5	Glendale AZ GO Preref 5.000% 07/01/17		02/11/2011	Tax Free Exchange		851,370	830,000	4,611
378280-TD-3	Glendale AZ GO Unref 5.000% 07/01/17		02/11/2011	Tax Free Exchange		174,377	170,000	944
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						4,708,676	4,615,000	73,567
254839-4X-8	ELH Investment Fund LLC Rev Charter Scho		12/01/2011	Interest Capitalization		147,148	147,148	
45505M-BH-8	Indiana Fin Auth IN Wstwr Rev Second Li		08/18/2011	Morgan Stanley & Co Inc		20,647,800	20,000,000	
462590-JJ-0	Iowa Student Ln Liq Corp Rev AMT Ser A2		11/10/2011	Morgan Stanley & Co Inc		8,130,000	8,130,000	
462590-JK-7	Iowa Student Ln Liq Corp Rev AMT Ser A2		11/10/2011	Morgan Stanley & Co Inc		3,500,000	3,500,000	
57583R-GY-5	Massachusetts Dev Fin Agcy Rev CapAppBd		09/01/2011	Interest Capitalization		76,577	76,577	
57583R-GZ-2	Massachusetts Dev Fin Agcy Rev CapAppBd		06/01/2011	Interest Capitalization		31,448	31,448	
57583R-P3-3	Massachusetts Dev Fin Agcy Rev Boston Co		12/01/2011	Interest Capitalization		52,944	52,944	
64972F-3R-5	New York City NY Rev Wtr & Swr Ser D Pre		04/18/2011	Tax Free Exchange		942,615	935,000	16,772
64972F-3S-3	New York City NY Rev Wtr & Swr Ser D Unr		04/18/2011	Tax Free Exchange		2,086,406	2,065,000	37,041
3199999. Subtotal - Bonds - U.S. Special Revenues						35,614,938	34,938,117	53,813
01448Y-AE-3	ALESCO Pfd Fdg Ltd Mezz Nt Ser A7 CI C P		12/23/2011	Interest Capitalization		94,187	94,187	
01741R-AE-2	Allegheny Technologies Inc Sr Nt		01/21/2011	Credit Suisse First Boston		1,033,540	1,000,000	3,140
02366@-AA-0	A&E Term Ln Nt 1 10.500% 12/21/16		12/21/2011	Direct		15,000,000	15,000,000	
03523T-BE-7	Anheuser-Busch InBev WldwInc Co Gtd Nt		03/15/2011	Tax Free Exchange		19,987,229	20,000,000	258,333
03523T-BG-2	Anheuser-Busch InBev WldwInc Co Gtd Nt		03/15/2011	Tax Free Exchange		5,023,401	5,000,000	89,583
03523T-BH-0	Anheuser-Busch InBev WldwInc Co Gtd Nt		03/15/2011	Tax Free Exchange		41,926,732	42,000,000	962,500
04529*-AA-2	Aspen Dental Management Term Ln Nt 1		03/18/2011	Tax Free Exchange		32,074	32,692	450
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2		10/31/2011	Credit Suisse First Boston		300,000	300,000	
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2		07/29/2011	Tax Free Exchange		500,000	500,000	
12543K-AD-6	Community Health Systems Inc Non-Extende		11/30/2011	Tax Free Exchange		180,674	180,674	26
12543K-AE-4	Community Health Systems Inc Extended Te		11/30/2011	Tax Free Exchange		191,195	191,195	102
12623G-AA-4	Commercial Mortgage Pass Thru Ser 2011-S		12/15/2011	Deutsche Bank Securities		7,999,982	8,000,000	15,330
126307-AD-9	CSC Holdings Inc Sr Nt		11/07/2011	Various		10,225,000	10,000,000	
15018L-AD-3	Cedar Fair LP Term Ln B 1L Nt 1		10/27/2011	Interest Capitalization		39,389	39,389	
16119*-AA-8	Charter Communications TL C-Ext 1L Nt 2		01/25/2011	Morgan Stanley & Co Inc		2,335,432	2,481,203	
172967-EV-9	Citigroup Inc Sr Nt 8.500% 05/22/19		02/23/2011	Citigroup		7,475,802	6,050,000	135,197
181593-AF-1	Clarke American Term Ln B Nt 3 (Harland		09/30/2011	Tax Free Exchange		2,524,612	2,665,262	203
18683K-AC-5	Cliffs Natural Resources Sr Nt		11/04/2011	Citigroup		7,525,425	7,500,000	49,479
21036C-AN-7	Constellation Brands Non Ext Term Ln B (		09/01/2011	Tax Free Exchange		2,432,504	2,461,465	3,578
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		12/30/2011	Tax Free Exchange		73,069	208,055	48
25527*-AB-3	Diversified Machine Inc Term Ln Nt 1		12/14/2011	Bank of Montreal		8,330,000	8,500,000	
257867-AT-8	Donnelley R R & Sons Co Nt		11/01/2011	Merrill Lynch		1,890,000	2,000,000	37,090
257867-AX-9	Donnelley R R & Sons Co Sr Nt		11/07/2011	Various		6,830,000	7,000,000	221,729
26817M-AB-5	Dynegy Power Term Ln Nt 1		12/02/2011	Various		25,576,959	26,109,563	
29337*-AA-7	Enhanced Cap CT Fund III LLC CAPCO Nt Se		11/22/2011	Direct		8,500,000	8,500,000	
29439@-AA-6	EQT Production Co Gtd Sr Nt		04/28/2011	Tax Free Exchange		382,135	379,200	4,741
30212P-AH-8	Expedia Inc Co Gtd Nt 5.950% 08/15/20		04/18/2011	CS First Boston Corporation		3,450,545	3,500,000	38,179
30212P-AH-8	Expedia Inc Co Gtd Nt 5.950% 08/15/20		01/01/2011	Tax Free Exchange		(165,278)		165,278
32007U-AL-3	First Data Corp Extended Term Ln B Nt 1		04/13/2011	Tax Free Exchange		13,869,610	14,794,956	27,744
369622-SM-8	General Elec Cap Corp Sub Nt		02/23/2011	Various		6,106,440	6,000,000	15,017
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (		06/15/2011	Jeffries & Co Inc		17,445,450	17,621,667	
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL (		10/06/2011	Tax Free Exchange		285,495	288,333	112
42703*-AA-0	Herbst Gaming Inc New Term Ln Nt 1		01/01/2011	Taxable Exchange		2,972,453	2,858,128	
44701P-AN-4	Huntsman International Inc Extended Term		03/07/2011	Tax Free Exchange		2,043,453	2,081,581	7,584
44701P-AN-4	Huntsman International Inc Extended Term		03/07/2011	Tax Free Exchange		4,593,646	4,669,197	9,814
45256*-AA-0	Impact CIL Parent LLC Revolving Nt Ser 2		12/19/2011	Direct		8,426,100	8,426,100	
45256@-AA-2	Impact Healthcare LLC Nt Ser 2005-1 Mix		07/01/2011	Interest Capitalization		18,980		
45257*-AA-9	Impact Childcare LLC Revol Nt Ser2004-1		07/01/2011	Interest Capitalization		29,540	29,540	
48126B-AA-1	JPMorgan Chase & Co Sr Nt		12/15/2011	Morgan/JP/Securities - Bonds		4,991,750	5,000,000	
482370-AB-2	K2 Pure Solutions Term Ln Nt 1		02/08/2011	Credit Suisse First Boston		1,005,000	1,000,000	
494550-AL-0	Kinder Morgan Energy - LP Sr Nt		03/10/2011	Deutsche Bank Securities		5,808,950	5,000,000	

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1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
54323M-AC-2	Longview Power LLC Delayed Draw TL B Nt		06/21/2011	Tax Free Exchange		1,358,227	1,432,583	972
544152-AA-9	Lorillard Tobacco Co Sr Nt		03/03/2011	Credit Suisse First Boston		15,076,100	13,000,000	220,052
544152-AB-7	Lorillard Tobacco Co Co Gtd Nt		03/03/2011	Various		10,637,050	10,000,000	242,535
61747W-AF-6	Morgan Stanley Sr Nt 5.750% 01/25/21		01/21/2011	Various		11,024,750	11,000,000	799
63000P-AD-4	NaNa Development 1st Lien TL Nt 1		08/22/2011	Goldman Sachs & Company		14,332,500	14,625,000	
63946B-AF-7	NBC Universal Sr Nt 6.400% 04/30/40		08/25/2011	Tax Free Exchange		5,998,405	6,000,000	122,667
651715-AK-0	NewPage Corp Sr Nt 0.000% 12/31/14		05/02/2011	Various		20,075,000	20,000,000	742,535
67073E-AG-5	Nuveen Investments Inc Extended Term Ln		01/01/2011	Tax Free Exchange		290,448	290,448	1,179
67073E-AG-5	Nuveen Investments Inc Extended Term Ln		01/01/2011	Tax Free Exchange		195,368	195,368	18
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 1		03/31/2011	Tax Free Exchange		4,701,091	4,788,520	2,893
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 5		11/29/2011	Tax Free Exchange		109,603	111,429	22
74160M-KU-5	Prime Mortgage Tr Ser 2005-4 Cl 2A9 RMBS		12/01/2011	Interest Capitalization		243,897	243,897	
74956F-AG-0	RH Donnelley New Term Ln Nt 2 D3-Exit		03/31/2011	Tax Free Exchange		91,669	213,185	177
74978A-AB-6	RAAC Ser 2007-SP1 Cl A2 RMBS		11/29/2011	Morgan Stanley & Co Inc		4,474,765	4,849,052	573
816194-AM-6	Select Medical Corp Term Ln B Nt 2		09/30/2011	Tax Free Exchange		3,940,377	3,978,824	20,060
816194-AM-6	Select Medical Corp Term Ln B Nt 3		12/30/2011	Tax Free Exchange		1,165	1,176	
86736G-AG-9	Sungard Data Systems Inc Term Ln B Nt 8		05/09/2011	Tax Free Exchange		1,724,727	1,724,727	943
86737@-AA-5	Sungard Data Systems Inc Term Ln B Nt 7		02/08/2011	Tax Free Exchange		278,182	278,182	121
90210E-AL-0	Texas Comp Electric Hlds LLC Non-Extende		12/07/2011	Tax Free Exchange		12,080,157	12,091,868	3,789
90345U-AB-4	US FT Holdco Term Ln Nt 2		12/30/2011	Tax Free Exchange		14,517,824	14,962,500	6,745
90345U-AB-4	US FT Holdco Term Ln Nt 1		12/01/2011	RBC Dominion Securities		36,375	37,500	
90359@-AA-4	US Nursing Corporation Term Ln Tranche A		10/18/2011	General Electric (GECC)		39,769	39,769	
90359@-AA-4	US Nursing Corporation Term Ln Tranche A		12/02/2011	Interest Capitalization		250,995	250,995	
914908-AN-8	Univision Communications 1st Lien Extend		12/22/2011	Various		9,187,500	10,000,000	
95235L-AF-7	West Corp Term Ln B-2 Nt 20		12/02/2011	Tax Free Exchange		3,591	3,591	
97136#-AA-7	Willbros Group Term Ln B Nt 3		06/07/2011	Tax Free Exchange		4,751,590	5,000,000	6,597
496902-AF-4	Kinross Gold Corp Sr Nt	A	08/15/2011	Merrill Lynch		9,914,100	10,000,000	
65334H-AA-0	Nexen Inc Sr Nt 7.875% 03/15/32	A	01/24/2011	RBC Dominion Securities		4,554,920	4,000,000	115,500
65334H-AK-8	Nexen Inc Sr Nt 6.200% 07/30/19	A	02/02/2011	Various		5,335,700	5,000,000	6,028
03938L-AT-1	ArcelorMittal Sr Nt 3.750% 03/01/16	F	02/28/2011	Morgan/JP/Securities - Bonds		4,480,785	4,500,000	
04962F-AB-0	Atrium CDO Corp Ser 7A Cl B CLO	F	11/03/2011	Credit Suisse First Boston		4,747,500	5,000,000	
05567L-30-8	BNP Paribas Co Gtd MTN	F	12/20/2011	Taxable Exchange		10,848,000	10,848,000	
29358Q-AA-7	Ensco Plc Sr Nt 4.700% 03/15/21	F	03/08/2011	Citigroup		4,901,250	5,000,000	
65504L-AG-2	Noble Hldg Intl Co Gtd Nt	F	04/13/2011	Barclays Capital		11,043,450	11,000,000	138,646
74040X-AC-8	Preferred Term Sec Ltd IX Mezz Nt Cl B-1	R	01/03/2011	Interest Capitalization		92,945	92,945	
74041E-AC-9	Preferred Term Sec Ltd XVI Mezz Nt PTP	R	12/23/2011	Interest Capitalization		66,914	66,914	
74042M-AE-6	Preferred Term Sec Ltd Mezz Nt Cl B-1 PT	F	09/22/2011	Interest Capitalization		36,893	36,893	
74966U-AC-4	RPI Finance Trust Term Ln Nt 1	F	08/10/2011	Bank of America B1SD Dealer		19,800,500	19,900,000	
74982B-AC-6	Race Point CLO Ser 2011-5A Cl B CLO	F	11/03/2011	Bank of America B1SD Dealer		4,725,340	5,000,000	
75903A-AD-9	Regional Diversified Fdg Sr Nt Ser 2005-	F	07/25/2011	Interest Capitalization		10,032	10,032	
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						463,270,929	463,054,765	3,678,108
8399997. Total - Bonds - Part 3						516,733,134	515,549,782	3,832,656
8399998. Total - Bonds - Part 5						253,071,135	258,627,915	1,184,938
8399999. Total - Bonds						769,804,269	774,177,697	5,017,594
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
001084-10-2	AGCO Corp Com		08/23/2011	Direct	100,000	3,728		
00206R-10-2	AT&T Inc Com		08/23/2011	Direct	300,000	8,680		
013817-10-1	Alcoa Inc		12/07/2011	Direct	28,350,000	280,668		
020002-10-1	Allstate Corp		12/07/2011	Direct	13,910,000	374,103		
02209S-10-3	Altria Group Inc Com		08/23/2011	Direct	100,000	2,642		
025537-10-1	American Electric Power Com		08/23/2011	Direct	100,000	3,732		
026874-78-4	American Intl Group Inc Com		08/23/2011	Direct	18,000,000	540,068		
031162-10-0	Amgen Inc Com		12/07/2011	Direct	5,930,000	345,388		
04010L-10-3	Ares Capital Corp Com		12/07/2011	Direct	21,760,000	345,551		
044209-10-4	Ashland Inc Com (New)		08/23/2011	Direct	100,000	4,800		
060505-10-4	Bank of America Corp Com		08/23/2011	Direct	600,000	3,750		
101121-10-1	Boston Properties Inc Com		10/24/2011	Direct	4,000,000	377,661		
125509-10-9	Cigna Corp		08/23/2011	Direct	100,000	4,377		
125581-80-1	CIT Group Inc Com		12/07/2011	Direct	5,910,000	201,471		
126650-10-0	CVS Caremark Corp Com		10/24/2011	Direct	11,900,000	424,647		

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1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
166764-10-0	Chevron Corp Com		08/23/2011	Direct	100.000	9.708		
171232-10-1	Chubb Corp Com		12/07/2011	Direct	5,040.000	345.918		
17275R-10-2	Cisco Sys Inc Com		12/07/2011	Direct	31,130.000	537.321		
172967-42-4	Citigroup Inc Com		08/23/2011	Direct	4,400.000	173.038		
172967-42-4	Citigroup Inc Com		05/10/2011	Tax Free Exchange	10,465.000	403.211		
20030N-10-1	Comcast Corp Cl A		08/23/2011	Direct	5,100.000	128.272		
20825C-10-4	Conocophillips Com		08/23/2011	Direct	100.000	6.544		
21036P-10-8	Constellation Brands Inc Com		08/23/2011	Direct	10,400.000	237.552		
210371-10-0	Constellation Energy Group Com		08/23/2011	Direct	100.000	3.691		
219023-10-8	Corn Products Intl Inc Com		08/25/2011	Direct	7,900.000	360.335		
24702R-10-1	Dell Inc Com		08/23/2011	Direct	22,500.000	358.614		
25247X-10-7	Dial Global Inc Com		12/12/2011	Tax Free Exchange	84,955.000	198.648		
25271C-10-2	Diamond Offshore Drilling Inc		10/24/2011	Direct	5,900.000	381.446		
254709-10-8	Discover Financial Svcs Inc Com		08/25/2011	Direct	13,400.000	333.921		
25490A-10-1	DirectTV Com Cl A		08/23/2011	Direct	100.000	4.251		
30231G-10-2	Exxon Mobil Corp Com		11/03/2011	Direct	6,400.000	499.824		
31340F-00-1	Federal Home Loan Bank Com		04/14/2011	Direct	9,427.000	942.700		
316773-10-0	Fifth Third Bancorp Com		08/23/2011	Direct	300.000	2.907		
337932-10-7	Firstenergy Corp Com		12/07/2011	Direct	9,900.000	446.477		
369550-10-8	General Dynamics Corp Com		08/23/2011	Direct	100.000	5.938		
369604-10-3	General Elec Co Com		08/23/2011	Direct	500.000	7.741		
37045V-10-0	General Motors Co Com		08/25/2011	Direct	4,600.000	102.511		
42703*-10-2	Herbst Gaming Com		01/01/2011	Taxable Exchange	164,071.600	1,095.705		
44106M-10-2	Hospitality Properties Tr Com		08/23/2011	Direct	100.000	2.178		
458140-10-0	Intel Corp Com		12/07/2011	Direct	35,450.000	816.467		
459200-10-1	International Bus Machs Corp Com		02/17/2011	Direct	700.000	114.829		
46120E-60-2	Intuitive Surgical Inc Com		10/24/2011	Direct	500.000	213.633		
46625H-10-0	JPMorgan Chase & Co Com		08/23/2011	Direct	200.000	6.914		
478160-10-4	Johnson & Johnson Com		12/07/2011	Direct	5,420.000	348.144		
534187-10-9	Lincoln National Corp Com		08/23/2011	Direct	5,800.000	154.559		
55303C-2F-7	MGM Com		01/01/2011	Taxable Exchange	105,177.000	2,580.325		
55616P-10-4	Macy's Inc Com		08/23/2011	Direct	100.000	2.420		
56585A-10-2	Marathon Petroleum Corp Com		08/25/2011	Direct	3,500.000	123.047		
56585A-10-2	Marathon Petroleum Corp Com		07/01/2011	Spin Off	6,335.000	158.259		
58933Y-10-5	Merck & Co Inc Com		08/23/2011	Direct	300.000	9.621		
594918-10-4	Microsoft Corp Com		08/23/2011	Direct	8,900.000	242.846		
617446-44-8	Morgan Stanley Dean Witter Com		12/07/2011	Direct	22,760.000	380.158		
620076-30-7	Motorola Solutions Inc Com		08/25/2011	Direct	5,130.000	206.288		
651639-10-6	Newmont Mining Corp Com		10/24/2011	Direct	5,900.000	374.689		
65473P-10-5	Nisource Inc Com		08/23/2011	Direct	200.000	4.065		
67019E-10-7	NStar Com		10/24/2011	Direct	9,000.000	400.866		
682680-10-3	ONEOK Inc Com		10/24/2011	Direct	4,600.000	340.574		
717081-10-3	Pfizer Inc Com		08/23/2011	Direct	500.000	9.125		
741503-40-3	Priceline Inc Com		12/29/2011	Direct	90.000	42.842		
742718-10-9	Procter & Gamble Co Com		08/23/2011	Direct	100.000	6.311		
7591EP-10-0	Regions Finl Corp Com		08/25/2011	Direct	79,200.000	337.131		
759351-60-4	Reinsurance Group of America Com (USD)		08/23/2011	Direct	100.000	4.968		
78440X-10-1	SL Green Reality Corp		08/23/2011	Direct	100.000	6.558		
891894-10-7	Towers Watson & Co Cl A Com		11/04/2011	Direct	5,300.000	343.124		
902494-10-3	Tyson Foods Inc Cl A Com		08/23/2011	Direct	200.000	3.436		
902973-30-4	US Bancorp Com New		11/03/2011	Direct	4,200.000	107.234		
91324P-10-2	UnitedHealth Group Inc Com		08/23/2011	Direct	100.000	4.488		
91913Y-10-0	Valero Energy Corp Com		08/23/2011	Direct	200.000	4.048		
92343V-10-4	Verizon Communications Inc Com		08/23/2011	Direct	9,500.000	353.993		
92553P-20-1	Viacom Inc Com		08/25/2011	Direct	5,800.000	279.265		
949746-10-1	Wells Fargo & Co Com		08/23/2011	Direct	14,200.000	466.251		
963320-10-6	Whirlpool Corp Com		08/25/2011	Direct	1,600.000	91.145		
98310W-10-8	Wyndham Worldwide Corp Com (USD)		08/23/2011	Direct	100.000	2.882		
G273AT-63-0	Deutsche Bk Warrants CW17 Asutck Compute	F	07/29/2011	Stock Split	75.000			
H01531-10-4	Allied World Assurance Co Hold Com	F	12/07/2011	Direct	5,640.000	324.019		
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						18,374.241	XXX	
63867N-16-6	Nationwide Dest 2055-INST Svc Cl (Seed)		12/21/2011	Direct	(948,978.180)	(939.792)		
63867N-17-4	Nationwide Dest 2055-INST Cl (Seed)		12/21/2011	Direct	87,091.880	959.976		

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1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
63867N-18-2	Nationwide Dest 2055-R2 (Seed)		12/21/2011	Direct	(8,982,410)	.167		
63867N-19-0	Nationwide Dest 2055-R1 (Seed)		12/21/2011	Direct	(8,982,830)	.162		
63867N-21-6	Nationwide Dest 2055-C (Seed)		12/21/2011	Direct	(8,987,750)	.115		
63867N-22-4	Nationwide Dest 2055-A (Seed)		12/21/2011	Direct	(8,980,560)	.185		
63867N-23-2	Nationwide US Sm Cap Value Fd Cl I (Seed)		12/19/2011	Direct	.131,650	1,227		
63867N-25-7	Nationwide US Sm Cap Value Fd Cl C (Seed)		12/19/2011	Direct	.30,990	.281		
63867N-27-3	Nationwide Intl Value Fd Cl I (Seed)		12/19/2011	Direct	.123,540	.608		
63867N-29-9	Nationwide Intl Value Fd Cl C (Seed)		12/19/2011	Direct	.19,540	.96		
63867N-30-7	Nationwide Dest 2010-R1 (Seed)		12/21/2011	Direct	.11,410	.92		
63867N-32-3	Nationwide Retire Inc-Ins (Seed)		12/21/2011	Direct	.347,110	3,412		
63867N-34-9	Nationwide Retire Inc-R2 (Seed)		12/21/2011	Direct	.6,190	.57		
63867N-35-6	Nationwide Retire Inc-R1 (Seed)		12/21/2011	Direct	.5,760	.53		
63867N-36-4	Nationwide Retire Inc-C (Seed)		12/21/2011	Direct	.6,140	.57		
63867N-38-0	Nationwide Dest 2050-Ins (Seed)		12/21/2011	Direct	.105,640	.806		
63867N-40-6	Nationwide Dest 2010-R2 (Seed)		12/21/2011	Direct	.11,620	.94		
63867N-41-4	Nationwide Dest 2050-R2 (Seed)		12/21/2011	Direct	.9,580	.72		
63867N-42-2	Nationwide Dest 2050-R1 (Seed)		12/21/2011	Direct	.9,350	.70		
63867N-45-5	Nationwide Dest 2045-INS (Seed)		12/21/2011	Direct	.56,230	.443		
63867N-47-1	Nationwide Dest 2045-R2 (Seed)		12/21/2011	Direct	.6,910	.54		
63867N-48-9	Nationwide Dest 2045-R1 (Seed)		12/21/2011	Direct	.6,730	.52		
63867N-50-5	Nationwide Dest 2010-INS SVC (Seed)		12/21/2011	Direct	.12,710	.104		
63867N-52-1	Nationwide Dest 2040-INS (Seed)		12/21/2011	Direct	.65,850	.529		
63867N-54-7	Nationwide Dest 2040-R2 (Seed)		12/21/2011	Direct	.5,590	.44		
63867N-55-4	Nationwide Dest 2040-R1 (Seed)		12/21/2011	Direct	.5,370	.42		
63867N-58-8	Nationwide Dest 2035-INS (Seed)		12/21/2011	Direct	.62,980	.522		
63867N-60-4	Nationwide Dest 2010-INS (Seed)		12/21/2011	Direct	.126,540	1,035		
63867N-61-2	Nationwide Dest 2035-R2 (Seed)		12/21/2011	Direct	.5,320	.43		
63867N-62-0	Nationwide Dest 2035-R1 (Seed)		12/21/2011	Direct	.5,080	.41		
63867N-65-3	Nationwide Dest 2030-INS (Seed)		12/21/2011	Direct	.82,430	.693		
63867N-67-9	Nationwide Dest 2030-R2 (Seed)		12/21/2011	Direct	.7,380	.61		
63867N-68-7	Nationwide Dest 2030-R1 (Seed)		12/21/2011	Direct	.7,160	.59		
63867N-72-9	Nationwide Dest 2025-INS (Seed)		12/21/2011	Direct	.102,020	.868		
63867N-74-5	Nationwide Dest 2025-R2 (Seed)		12/21/2011	Direct	.9,280	.78		
63867N-75-2	Nationwide Dest 2025-R1 (Seed)		12/21/2011	Direct	.9,060	.76		
63867N-78-6	Nationwide Dest 2020-INS (Seed)		12/21/2011	Direct	.98,160	.848		
63867N-81-0	Nationwide Dest 2020-R2 (Seed)		12/21/2011	Direct	.8,880	.76		
63867N-82-8	Nationwide Dest 2020-R1 (Seed)		12/21/2011	Direct	.8,620	.74		
63867N-87-7	Nationwide Dest 2015-R2 (Seed)		12/21/2011	Direct	.11,670	.98		
63867N-88-5	Nationwide Dest 2015-R1 (Seed)		12/21/2011	Direct	.11,450	.96		
63867R-50-6	Nationwide Bd Fd-R (Seed)		12/19/2011	Direct	.5,970	.59		
63867R-61-3	Nationwide Fd-R (Seed)		12/19/2011	Direct	.1,240	.16		
63867R-61-3	Nationwide Fd-R (Seed)		02/25/2011	Tax Free Exchange	.86,350	1,000		
63867R-68-8	Nationwide Enhanced Inc-R (Seed)		12/30/2011	Direct	.0,810	.7		
63867T-54-4	Nationwide Inv Dest Mod Con-IS (Seed)		12/21/2011	Direct	.3,590	.36		
63867T-61-9	Nationwide Inv Dest Mod Agg-IS (Seed)		12/21/2011	Direct	.3,460	.30		
63867T-67-6	Nationwide Inv Dest Mod-INS (Seed)		12/21/2011	Direct	.3,270	.30		
63867T-74-2	Nationwide Inv Dest Con-INS (Seed)		12/21/2011	Direct	.3,100	.32		
63867T-87-4	Nationwide Intl Index Fd-R (Seed)		12/19/2011	Direct	.3,940	.26		
63867U-79-8	Nationwide Mid Cap Mkt Index-R (Seed)		12/19/2011	Direct	.8,130	.103		
63867V-19-2	Nationwide Large Cap Growth (Seed)		11/30/2011	Direct	.1,117,320	10,000		
63867V-23-4	Nationwide Alt Alloc Fund Cl Inst (Seed)		12/19/2011	Direct	.100,090	1,001		
63867V-24-2	Nationwide Alt Alloc Fund Cl Ins Sv(Seed)		12/19/2011	Direct	.900,900	9,008		
63867V-25-9	Nationwide Alt Alloc Fund Cl C (Seed)		07/25/2011	Direct	.1,000,000	10,000		
63867V-26-7	Nationwide Alt Alloc Fund Cl A (Seed)		07/25/2011	Direct	.1,000,000	10,000		
63867V-87-9	Nationwide Small Cap Index-R (Seed)		12/19/2011	Direct	.4,730	.49		
638686-15-4	Nationwide Var Ins Tr MM Mid Cap Val Fnd		12/27/2011	Direct	.17,080	.170		
638686-29-5	Nationwide Var Ins Tr MM Int Gr Fnd Cl I		12/27/2011	Direct	.12,120	.109		
638686-31-1	Nationwide Var Ins Tr MM Int Gr Fnd Cl I		12/27/2011	Direct	.14,760	.134		
63868M-10-0	Nationwide Var Ins Tr Short Term Bd Fd C		12/27/2011	Direct	.19,470	.202		
63868M-43-1	Nationwide Var Ins Tr American Century G		12/27/2011	Direct	.1,008,720	10,080		
63868M-44-9	Nationwide Var Ins Tr Income Bond Fund C		12/29/2011	Direct	.101,750,790	1,017,895		
63868M-66-2	Nationwide Var Ins Tr Inv Dest Balanced		12/29/2011	Direct	.18,580	.239		
63868M-68-8	Nationwide Var Ins Tr Inv Dest Cap Appr		12/29/2011	Direct	.15,190	.212		
63868M-71-2	Nationwide Var Ins Tr Intl Eq Cl VI (See		12/27/2011	Direct	.14,960	.119		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
63868M-71-2	Nationwide Var Ins Tr Intl Eq Cl VI (See		06/24/2011	Tax Free Exchange	1,663,950	10,321		
9299999. Subtotal - Common Stocks - Mutual Funds						1,114,552	XXX	
9799997. Total - Common Stocks - Part 3						19,488,793	XXX	
9799998. Total - Common Stocks - Part 5						9,817,247	XXX	
9799999. Total - Common Stocks						29,306,040	XXX	
9899999. Total - Preferred and Common Stocks						29,306,040	XXX	
9999999 - Totals						799,110,309	XXX	5,017,594

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31331L-CX-4	Federal Farm Credit Bk Nt		03/07/2011	Maturity		3,000,000	3,000,000	3,254,100	3,007,253		(7,253)		(7,253)		3,000,000				90,000	03/07/2011
3133X7-C6-9	Federal Home Loan Bk Tap Nt		05/13/2011	Maturity		10,000,000	10,000,000	10,044,017	10,014,278		(14,278)		(14,278)		10,000,000				247,222	05/13/2011
3134A1-QH-7	FHLMC Nt 6.480% 12/05/11		12/05/2011	Maturity		5,985,000	5,985,000	6,775,020	6,090,356		(105,356)		(105,356)		5,985,000				387,828	12/05/2011
31359M-LS-0	FNMA Benchmark Nt 5.375% 11/15/11		11/15/2011	Maturity		25,008,000	25,008,000	24,392,839	24,679,534		328,466		328,466		25,008,000				1,344,180	11/15/2011
455780-AG-1	Indonesia (Republic of) AID Sr Nt		12/01/2011	Redemption 100.0000		100,000	100,000	109,000	105,956		(5,956)		(5,956)		100,000				6,675	06/01/2021
491798-AA-2	Kenya (Republic of) AID Sr Nt		10/15/2011	Redemption 100.0000		117,647	117,647	128,529	123,840		(6,193)		(6,193)		117,647				8,824	10/15/2018
649085-AA-5	New Valley Generation II Ser 2001		05/01/2011	Redemption 100.0000		288,262	288,262	301,851	295,870		(7,608)		(7,608)		288,262				8,031	05/01/2020
912828-AF-7	U S Treasury Inflation Index Nt		11/10/2011	Deutsche Bank Securities		220,169,284	170,000,000	213,597,951	212,716,421	(4,304,071)	(3,235,378)		(7,539,449)		205,176,972		14,992,311	14,992,311	8,368,632	07/15/2012
912828-GN-4	U S Treasury Inflation Index Nt		11/04/2011	BNP Paribas Securities		56,291,684	50,000,000	54,039,668	54,551,060	(1,215,721)	(425,299)		(1,641,020)		52,910,040		3,381,643	3,381,643	1,171,424	04/15/2012
912828-KZ-2	U S Treasury Nt 3.250% 06/30/16		03/25/2011	Barclays Capital		39,905,938	38,000,000	38,124,688	38,100,314		(3,999)		(3,999)		38,096,314		1,809,623	1,809,623	296,809	06/30/2016
912828-LD-0	U S Treasury Nt 3.250% 07/31/16		03/31/2011	Various		209,331,231	200,000,000	197,359,375	197,837,745		86,921		86,921		197,924,666		11,406,566	11,406,566	4,318,370	07/31/2016
912828-MF-4	U S Treasury Inflation Index Nt		08/03/2011	Various		253,658,399	230,000,000	231,618,530	234,086,040	(2,609,416)	(41,400)		(2,650,816)		231,435,225		22,223,175	22,223,175	2,547,461	01/15/2020
0599999. Subtotal - Bonds - U.S. Governments						823,855,445	732,498,909	779,745,568	781,608,667	(8,129,208)	(3,437,333)		(11,566,541)		770,042,126		53,813,318	53,813,318	18,795,456	XXX
448814-HG-1	Hydro-Quebec Deb CDNS 6.500% 02/15/11	C	02/15/2011	Maturity		2,020,610	2,020,610	1,656,262	2,007,767		(2,856)		(2,856)	(482,318)	2,020,610	498,017		498,017	65,670	02/15/2011
1099999. Subtotal - Bonds - All Other Governments						2,020,610	2,020,610	1,656,262	2,007,767		(2,856)		(2,856)	(482,318)	2,020,610	498,017		498,017	65,670	XXX
452150-Y3-3	Illinois St GO First Ser		08/01/2011	Call 100.0000		1,000,000	1,000,000	1,111,140	1,009,063		(9,063)		(9,063)		1,000,000				53,750	08/01/2011
452151-C7-6	Illinois St GO 5.000% 01/01/21		06/09/2011	Mesirow Financial Inc		3,159,930	3,000,000	3,259,560	3,203,178		(7,515)		(7,515)		3,195,663		(35,733)	(35,733)	142,917	01/01/2021
452151-S7-9	Illinois St GO Ref Ser B		06/09/2011	Inc		5,388,500	5,000,000	5,510,400	5,413,443		(17,387)		(17,387)		5,396,056		(7,556)	(7,556)	250,104	01/01/2020
452152-BM-2	Illinois St GO Bld Amer Bd		04/11/2011	Merrill Lynch		14,578,650	15,000,000	15,000,000	15,000,000						15,000,000		(421,350)	(421,350)	698,913	02/01/2035
575826-ML-3	Massachusetts St GO Cons Loan Ser 1995-B		07/01/2011	Maturity		4,000,000	4,000,000	3,678,240	3,984,859		15,141		15,141		4,000,000				200,000	07/01/2011
677518-S2-9	Ohio St GO Higher Ed Cap Fac Ser A		02/01/2011	Call 100.0000		5,000,000	5,000,000	5,416,200	5,005,096		(5,096)		(5,096)		5,000,000				134,375	02/01/2011
68607L-J2-4	Oregon St GO St Brd Higher Ed Ser A		08/01/2011	Call 100.0000		1,235,000	1,235,000	1,354,428	1,246,099		(11,099)		(11,099)		1,235,000				64,898	08/01/2011
977056-D9-8	Wisconsin St GO GO 5.400% 05/01/20		05/01/2011	Call 100.0000		1,500,000	1,500,000	1,571,910	1,503,648		(3,648)		(3,648)		1,500,000				40,500	05/01/2011
97705L-FD-4	Wisconsin St GO Ser A 5.000% 05/01/18		11/15/2011	Tax Free Exchange		11,089,988	10,910,000	11,318,907	11,131,012		(41,024)		(41,024)		11,089,988				566,714	05/01/2015
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						46,952,068	46,645,000	48,220,785	47,496,398		(79,691)		(79,691)		47,416,707		(464,639)	(464,639)	2,152,111	XXX
003268-AM-1	Aberdeen SD Sch Dist GO Unltd		01/01/2011	Call 100.0000		2,000,000	2,000,000	2,114,180	2,000,000						2,000,000				56,500	01/01/2011
167484-B3-7	Chicago IL GO Neighborhoods Alive 21		01/01/2011	Call 100.0000		2,230,000	2,230,000	2,415,603	2,230,000						2,230,000				61,325	01/01/2011
181054-3L-9	Clark Cnty NV Sch Dist GO Ser F		12/15/2011	Call 100.0000		6,000,000	6,000,000	6,739,860	6,099,644		(99,644)		(99,644)		6,000,000				330,000	12/15/2011
199820-KA-4	Comal Tex Indpnt SchDist Ref GO (Prerefund		02/01/2011	Call 100.0000		1,485,000	1,485,000	1,565,799	1,486,828		(1,828)		(1,828)		1,485,000				38,981	02/01/2011
199820-VII-8	Comal Tex Indpnt SchDist Ref GO (Unrefund		02/16/2011	Call 100.0000		90,000	90,000	94,603	90,104		(104)		(104)		90,000				2,559	02/01/2011
208417-6A-8	Conroe TX Indpnt Sch Dist GO Ref		06/28/2011	Tax Free Exchange		3,062,892	3,000,000	3,308,550	3,081,006		(18,114)		(18,114)		3,062,892				136,938	02/15/2013
213183-Q7-4	Cook Cnty IL GO Ser A 5.375% 11/15/15		05/15/2011	Call 100.0000		4,600,000	4,600,000	4,996,566	4,620,434		(20,434)		(20,434)		4,600,000				123,625	05/15/2011
363334-A8-6	Galena Park TX GO Indpnt Sch Bldg Dist Re		06/02/2011	Tax Free Exchange		620,037	615,000	646,599	621,724		(1,687)		(1,687)		620,037				26,353	08/15/2012
378280-NX-5	Glendale AZ GO 5.000% 07/01/17		02/11/2011	Tax Free Exchange		1,025,747	1,000,000	1,089,370	1,026,921		(1,173)		(1,173)		1,025,747				30,556	07/01/2017
418420-OH-6	Hastings Mich Area Sch Sys GO Bldg & Sit		05/01/2011	Call 100.0000		1,000,000	1,000,000	1,053,680	1,002,724		(2,724)		(2,724)		1,000,000				27,500	05/01/2011
431096-EI-2	Highlands Ranch CO Met Dist GO Ref		09/01/2011	Call 100.0000		485,000	485,000	543,443	494,276		(9,276)		(9,276)		485,000				27,888	09/01/2012
454272-GP-4	Indian Hill OH ExmpVlgSchD GO Hamilton C		12/01/2011	Call 100.0000		1,100,000	1,100,000	1,198,274	1,112,620		(12,620)		(12,620)		1,100,000				60,500	12/01/2011
481304-3S-0	Judson TX IDS GO Ref (Prerefunded)		02/01/2011	Call 100.0000		1,805,000	1,805,000	1,878,445	1,806,830		(1,830)		(1,830)		1,805,000				47,381	02/01/2011
483836-LL-4	Kane Cook & Du Page Cntys GO III Sch Dis		01/01/2011	Call 101.0000		1,515,000	1,500,000	1,602,030	1,514,266		734		734		1,515,000				40,125	01/01/2012
498080-KA-7	Kitsap Cnty WA GO Sch Dist No 400 Ref		06/01/2011	Various		1,260,000	1,260,000	1,362,375	1,266,354		(6,354)		(6,354)		1,260,000				34,650	06/01/2011
520840-FY-0	Lawton Mich Cmnty Schools GO		11/01/2011	Call 100.0000		1,050,000	1,050,000	1,107,278	1,056,862		(6,862)		(6,862)		1,050,000				57,750	11/01/2011
597137-FR-4	Middletown OH City School GO Dist Ref Sc		08/16/2011	DA Davidson		4,924,872	4,380,000	5,019,261	4,938,031		(14,557)		(14,557)		4,923,474		1,398	1,398	164,798	12/01/2027
597137-FS-2	Middletown OH City School GO Dist Ref Sc		08/16/2011	DA Davidson		5,198,049	4,650,000	5,341,641	5,259,828		(14,662)		(14,662)		5,245,166		(47,117)	(47,117)	174,956	12/01/2028
597137-FV-5	Middletown OH City School GO Dist Ref Sc		08/16/2011	DA Davidson		18,023,940	16,500,000	19,007,250	18,773,074		(44,141)		(44,141)		18,728,932		(704,992)	(704,992)	630,438	12/01/2031
620637-ZU-5	Mounds View MN GO Indpnt Sch Dist #621 Se		02/01/2011	Call 100.0000		1,845,000	1,845,000	1,829,465	1,837,626		7,374		7,374		1,845,000				49,584	02/01/2018
727199-OH-2	Plano TX Indpnt Sch Dist GO (Prerefunded)		02/15/2011	Call 100.0000		2,675,000	2,675,000	2,820,165	2,678,831		(3,831)		(3,831)		2,675,000				71,891	02/15/2011
736688-EC-2	Portland OR Comm College GO Ser B		06/01/2011	Call 100.0000		4,000,000	4,000,000	4,216,960	4,013,399		(13,399)		(13,399)		4,000,000				102,500	06/01/2011
795168-FF-5	Saline Cnty KS GO Uni Sch Dist No 305 Re		09/01/2011	Call 100.0000		935,000	935,000	1,005,203	943,113		(8,113)		(8,113)		935,000				51,425	09/01/2011
795168-FK-4	Saline Cnty KS GO Uni Sch Dist No 305 Re		11/01/2011	Call 100.0000		290,000	290,000	311,774	292,516		(2,516)		(2,516)		290,000				18,608	09/01/2011
866050-3Y-1	Summit Cnty OH GO Sanitary Swr Sys Impt		12/01/2011	Call 101.0000		252,500	250,000	275,030	255,388		(2,888)		(2,888)		252,500				13,750	12/01/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
2499999	Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions					67,473,037	64,745,000	71,543,404	68,502,399		(278,649)		(278,649)		68,223,748		(750,711)	(750,711)	2,380,581	XXX
01170P-CN-4	Alaska St Hsg Fin Corp Rev AMT Sgl Fam H		12/01/2011	Call 100.0000		1,120,000	1,120,000	1,120,000	1,120,000						1,120,000				30,333	12/01/2023
160429-QJ-8	Charleston SC WW & Swr Rev Ref Sys		01/01/2011	Call 101.0000		3,974,350	3,935,000	4,284,074	3,974,350						3,974,350				103,294	01/01/2011
18085P-LK-8	Clark Cnty NV Airport Rev Sys-Sub Lien S		07/26/2011	Loop Capital Markets		5,151,400	5,000,000	5,215,600	5,192,239		(10,894)		(10,894)		5,181,346		(29,946)	(29,946)	269,444	07/01/2019
181006-EA-1	Clark Cnty NV Passenger Rev Fac Chrg Las		11/17/2011	Loop Capital Markets		1,024,490	1,000,000	1,043,720	1,030,220		(3,653)		(3,653)		1,026,567		(2,077)	(2,077)	69,583	07/01/2017
196630-QL-4	Colorado Springs CO Util Rev Ser 1980B		11/15/2011	Maturity		1,155,000	1,155,000	1,145,735	1,154,273		727		727		1,155,000				98,175	11/15/2011
196632-JZ-7	Colorado Springs CO Util Rev Preref Sub		11/15/2011	Call 100.0000		2,705,000	2,705,000	2,739,787	2,734,397		(29,397)		(29,397)		2,705,000				72,697	11/15/2015
196632-KL-6	Colorado Springs Co Util Rev Unref Sub L		12/31/2011	Various															(225,616)	11/15/2015
196797-ZZ-0	Colorado Wtr ResPwrDevAuth Rev Preref Se		09/01/2011	Call 100.0000		1,130,000	1,130,000	1,214,193	1,140,058		(10,058)		(10,058)		1,130,000				63,563	09/01/2011
198504-KJ-0	Columbia SC WW & Swr Sys Rev Ser 1980		01/01/2011	Maturity Raymond James & Assoc		185,000	185,000	139,053	185,000						185,000				7,169	01/01/2011
207743-MQ-5	Connecticut St Higher Ed Rev Sup Ln Auth		06/29/2011	Inc		852,804	865,000	865,000	865,000						865,000		(12,197)	(12,197)	26,527	11/15/2022
207743-MQ-5	Connecticut St Higher Ed Rev Sup Ln Auth		05/15/2011	Call 100.0000		15,000	15,000	15,000	15,000						15,000				360	11/15/2022
207757-LY-9	Connecticut St Spl Tx ObligRev Transn In		09/01/2011	Call 100.0000		1,790,000	1,790,000	2,048,637	1,849,700		(59,700)		(59,700)		1,790,000				109,638	09/01/2012
295200-FF-1	Erie Cnty PA Hosp Auth Rev Cnty Gtd (Ger		01/01/2011	Call 100.0000		90,000	90,000	66,404	88,882		1,118		1,118		90,000				2,813	07/01/2011
295200-FF-1	Erie Cnty PA Hosp Auth Rev Cnty Gtd (Ger		07/01/2011	Maturity		40,000	40,000	29,513	39,503		497		497		40,000				2,500	07/01/2011
312805-ER-1	Fayetteville NC Rev Pub Works Comm Ref		03/01/2011	Call 101.0000		1,515,000	1,500,000	1,625,775	1,517,757		(2,757)		(2,757)		1,515,000				39,375	03/01/2011
3128CU-BG-0	FHLMC Gold PC Pool #G30039		12/01/2011	Paydown		33,256	33,256	33,282	33,220		36		36		33,256				1,137	07/15/2014
3128F2-EB-7	FHLMC Gold PC Pool #D62830		12/01/2011	Paydown		1,290	1,290	1,256	1,261		29		29		1,290				50	08/15/2025
3128F2-FX-8	FHLMC Gold PC Pool #D62882		12/01/2011	Paydown		2,597	2,597	2,529	2,538		59		59		2,597				100	08/15/2025
3128NE-A5-9	FHLMC Pool #1A0028 3.370% 10/25/35		12/01/2011	Paydown		503,606	503,606	508,406	508,235		(4,629)		(4,629)		503,606				(829)	10/25/2035
312903-HR-1	FHLMC REMIC Ser 113-C 8.500% 05/15/21		11/15/2011	Paydown		65,805	65,805	66,668	66,264		(459)		(459)		65,805				2,877	12/16/2019
312905-YJ-5	FHLMC REMIC Ser 1077-E		12/01/2011	Paydown		28,474	28,474	30,043	29,786		(1,312)		(1,312)		28,474				1,463	04/01/2021
312906-E5-5	FHLMC REMIC Ser 1116-XA		12/01/2011	Paydown		20,982	20,982	20,193	20,649		334		334		20,982				914	12/01/2019
312913-ZE-9	FHLMC REMIC Ser 1437-HD		12/01/2011	Paydown		59,104	59,104	60,626	60,055		(951)		(951)		59,104				1,964	12/01/2022
312915-UF-6	FHLMC REMIC Ser 1504-Z		12/01/2011	Paydown		400,003	400,003	411,459	407,115		(7,112)		(7,112)		400,003				14,214	05/01/2023
31292G-PB-6	FHLMC Gold PC Pool #C00418		12/01/2011	Paydown		4,943	4,943	4,813	4,826		117		117		4,943				242	08/15/2025
31335G-EC-5	FHLMC Gold PC Pool #C80131		12/01/2011	Paydown		50,650	50,650	49,486	49,684		966		966		50,650				1,287	03/15/2024
31339D-KD-9	FHLMC REMIC Ser 2415 CE		12/01/2011	Paydown		1,313,806	1,313,806	1,356,505	1,325,962		(12,156)		(12,156)		1,313,806				37,296	12/01/2016
313373-KF-4	FHLMC REMIC Ser 1628-KZ		12/01/2011	Paydown		355,791	355,791	373,789	364,814		(9,023)		(9,023)		355,791				10,233	12/01/2023
313373-Q2-7	FHLMC REMIC Ser 1674-Z		12/01/2011	Paydown		553,093	553,093	572,235	564,148		(11,055)		(11,055)		553,093				19,665	02/01/2024
313373-X8-6	FHLMC REMIC Ser 1683-Z		12/01/2011	Paydown		745,262	745,262	749,939	746,655		(1,393)		(1,393)		745,262				24,885	02/01/2024
313376-MA-0	FHLMC REMIC Ser 1837-Z		12/01/2011	Paydown		347,315	347,315	358,060	353,781		(6,466)		(6,466)		347,315				11,621	03/01/2025
31337A-CQ-3	FHLMC REMIC Ser 1967-BA		12/01/2011	Paydown		30,930	30,930	31,923	31,386		(456)		(456)		30,930				1,088	11/01/2024
31337C-6P-8	FHLMC Structured Ser 2008 M		12/01/2011	Paydown		430,670	430,670	447,165	441,367		(10,696)		(10,696)		430,670				16,739	08/01/2026
31337D-6W-1	FHLMC Struc Ser T-10 A5 PT		12/01/2011	Paydown		2,179	2,179	2,187	2,173		6		6		2,179				72	02/01/2013
31340Y-GR-4	FHLMC REMIC Ser 22-C 9.500% 04/15/20		11/15/2011	Paydown		11,582	11,582	12,002	11,668		(86)		(86)		11,582				556	05/16/2017
31342A-P4-5	FHLMC Pool #780443 2.285% 03/25/33		12/01/2011	Paydown		433,725	433,725	433,285	433,122		603		603		433,725				419	03/25/2033
31356B-CJ-7	FHLMC Gold PC Pool #D49973		12/01/2011	Paydown		27,586	27,586	24,690	25,149		2,437		2,437		27,586				690	03/15/2024
31358E-MW-9	FNMA REMIC Ser 1990-64Z		12/01/2011	Paydown		74,418	74,418	83,531	79,739		(5,322)		(5,322)		74,418				3,670	06/01/2020
31358E-RK-0	FNMA REMIC Ser 1990-72B		12/01/2011	Paydown		28,750	28,750	28,071	28,398		351		351		28,750				1,213	07/01/2020
31358E-XG-2	FNMA REMIC Ser 1990-83A		12/01/2011	Paydown		45,511	45,511	45,368	45,274		237		237		45,511				2,887	07/01/2020
31358G-PP-6	FNMA REMIC Ser 1991-39J		12/01/2011	Paydown		23,210	23,210	24,979	24,008		(798)		(798)		23,210				1,233	05/01/2021
31358G-X4-4	FNMA REMIC Ser 1991-56G		12/01/2011	Paydown		14,779	14,779	14,515	14,626		153		153		14,779				778	07/01/2020
31358H-GT-6	FNMA REMIC Ser 1991-73A		12/01/2011	Paydown		13,564	13,564	13,030	13,344		220		220		13,564				565	06/01/2021
31358H-XU-4	FNMA REMIC Ser 1991-92Z		12/01/2011	Paydown		61,076	61,076	63,634	61,980		(904)		(904)		61,076				2,717	06/01/2021
31358M-P4-0	FNMA REMIC Ser 1992-71X		12/01/2011	Paydown		96,570	96,570	100,465	97,998		(1,428)		(1,428)		96,570				5,099	05/01/2022
31358N-5B-4	FNMA REMIC Ser 1992-124 PZ		12/01/2011	Paydown		86,973	86,973	89,482	88,225		(1,252)		(1,252)		86,973				2,954	07/01/2022
31358B-DN-4	FNMA REMIC Ser 1993-115G		12/01/2011	Paydown		23,411	23,411	23,071	23,161		250		250		23,411				706	07/01/2023
31358B-ZK-6	FNMA REMIC Ser 1993-119GA		12/01/2011	Paydown		276,442	276,442	272,814	274,430		2,012		2,012		276,442				9,856	07/01/2023
31359E-AT-8	FNMA REMIC Ser 1993-167GA		12/01/2011	Paydown		1,444,934	1,444,934	1,470,585	1,440,448		4,485		4,485		1,444,934				53,174	04/01/2012
31359F-DE-5	FNMA REMIC Ser 1993-202M		12/01/2011	Paydown		1,892,284	1,892,284	1,886,347	1,883,489		8,795		8,795		1,892,284				63,208	10/01/2014
31359K-2K-2	FNMA REMIC Ser 1996-M7 C1 Z		12/01/2011	Paydown		200,427	200,427	194,423	194,831		5,596		5,596		200,427				4,615	05/01/2036
31359P-DJ-2	FNMA ACES Ser 1997-M2 C1 Z		12/01/2011	Paydown		32,749	32,749	35,175	35,079		(2,330)		(2,330)		32,749				1,278	01/01/2032
31359Q-LQ-5	FNMA REMIC Ser 1997-63 ZA		12/01/2011	Paydown		1,024,899	1,024,899	1,004,707	1,010,745		14,154		14,154		1,024,899				33,578	12/01/2026
31359V-BH-5	FNMA Ser 1998-73 C1 MZ		12/01/2011	Paydown		260,445	260,445	267,028	264,464		(4,019)		(4,019)		260,445				3,200	04/01/2038

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		10/01/2011	Paydown		856,836	856,836	871,296	867,764		(10,927)		(10,927)		856,836				31,273	04/04/2031
313602-3E-2	FNMA REMIC Ser 1989-67D		12/01/2011	Paydown		36,104	36,104	35,985	35,915		189		189		36,104				1,537	09/01/2019
313602-W4-2	FNMA REMIC Ser 1989-62G		12/01/2011	Paydown		19,053	19,053	18,333	18,759		294		294		19,053				928	10/01/2019
313603-2H-4	FNMA REMIC Ser 1990-35E		12/01/2011	Paydown		13,175	13,175	13,164	13,112		63		63		13,175				660	04/01/2020
313603-5J-7	FNMA REMIC Ser 1990-41D		12/01/2011	Paydown		182,889	182,889	199,570	192,191		(9,302)		(9,302)		182,889				9,286	04/01/2020
313603-GH-6	FNMA REMIC Ser 1989-86E		12/01/2011	Paydown		15,341	15,341	14,865	15,123		217		217		15,341				803	01/01/2019
313603-JJ-2	FNMA REMIC Ser 1989-90E		12/01/2011	Paydown		16,364	16,364	16,245	16,286		78		78		16,364				685	11/01/2019
313603-QH-8	FNMA REMIC Ser 1990-1D		12/01/2011	Paydown		4,759	4,759	4,682	4,717		42		42		4,759				195	11/01/2019
313603-TW-2	FNMA REMIC Ser 1990-4Z		12/01/2011	Paydown		140,470	140,470	154,462	145,584		(5,114)		(5,114)		140,470				5,509	12/01/2019
31365E-DS-9	FNMA Pool #125313 7.000% 03/25/14		12/01/2011	Paydown		37,744	37,744	37,390	37,500		244		244		37,744				1,394	03/25/2014
31371E-2W-6	FNMA Pool #250180 8.500% 10/25/14		12/01/2011	Paydown		6,574	6,574	6,607	6,571		3		3		6,574				188	10/25/2014
31373U-ZC-4	FNMA Pool #304139 9.000% 01/25/25		12/01/2011	Paydown		362	362	380	377		(16)		(16)		362				18	01/25/2025
31377M-AP-6	FNMA DUS Pool #380814 6.030% 12/25/19		12/01/2011	Paydown		155,940	155,940	167,367	162,444		(6,504)		(6,504)		155,940				5,145	12/25/2019
31377T-BE-5	FNMA DUS Pool #386237 4.950% 06/25/19		12/01/2011	Paydown		25,733	25,733	26,851	26,319		(586)		(586)		25,733				696	06/25/2019
31377T-PN-0	FNMA DUS Pool #386629 5.610% 05/25/19		12/01/2011	Paydown		192,221	192,221	196,847	194,600		(2,378)		(2,378)		192,221				5,899	05/25/2019
313920-XA-3	FNMA REMIC Ser 2001-47 ZK		12/01/2011	Paydown		255,673	255,673	264,328	259,934		(4,261)		(4,261)		255,673				7,985	08/01/2031
313920-XZ-8	FNMA REMIC Ser 2001-W2 CI AF6		12/01/2011	Paydown		70,643	70,643	70,224	71,135		(492)		(492)		70,643				2,161	11/01/2028
31392E-FL-9	FNMA REMIC Ser 2002-55 CI GC		12/01/2011	Paydown		712,260	712,260	735,631	720,037		(7,777)		(7,777)		712,260				20,578	05/01/2017
31392E-SX-9	FNMA REMIC Ser 2002-59 CI B		12/01/2011	Paydown		207,097	207,097	215,317	211,790		(4,693)		(4,693)		207,097				5,555	06/01/2017
31392W-K0-4	FHLMC REMIC Ser 2461 VD		02/01/2011	Paydown		274,841	274,841	285,835	274,295		546		546		274,841				1,890	02/01/2011
31392T-WT-0	FHLMC REMIC Ser 2478 JF		12/01/2011	Paydown		418,863	418,863	436,272	425,207		(6,344)		(6,344)		418,863				12,869	12/01/2021
31392U-KL-7	FHLMC REMIC Ser 2504 N		12/01/2011	Paydown		415,895	415,895	424,928	418,668		(2,773)		(2,773)		415,895				11,438	09/01/2017
31392U-MQ-4	FHLMC REMIC Ser 2503 BH		12/01/2011	Paydown		1,197,454	1,197,454	1,236,606	1,207,516		(10,063)		(10,063)		1,197,454				32,661	09/01/2017
31392U-RH-9	FHLMC REMIC Ser 2501 AN		12/01/2011	Paydown		983,017	983,017	1,019,266	995,680		(12,662)		(12,662)		983,017				27,052	04/01/2017
31393A-2V-8	FNMA REMIC Ser 2003-38 CI MP		12/01/2011	Paydown		2,935,730	2,935,730	3,001,783	2,951,537		(15,808)		(15,808)		2,935,730				82,316	12/01/2022
31393B-T4-7	FNMA REMIC Tr Ser 2003-W6 1A41		12/01/2011	Paydown		1,288,996	1,288,996	1,299,067	1,294,456		(5,460)		(5,460)		1,288,996				42,113	10/01/2032
31393D-J6-9	FNMA REMIC Ser 2003-59 CI VJ		12/01/2011	Paydown		283,822	283,822	286,927	284,397		(574)		(574)		283,822				10,402	03/01/2013
31394F-H3-6	FNMA REMIC Ser 2005-84 CI YH		12/01/2011	Paydown		381,469	381,469	378,191	379,100		2,369		2,369		381,469				10,938	11/01/2014
31397E-JY-2	FHLMC REMIC Ser 3259 CI ED		12/01/2011	Paydown		5,728,356	5,728,356	5,270,087	5,537,640		190,716		190,716		5,728,356				248,837	12/01/2013
31403A-WY-7	FNMA Pool #743263 3.500% 10/25/18		12/01/2011	Paydown		216,711	216,711	202,083	207,081		9,630		9,630		216,711				3,253	10/25/2018
31408G-KD-8	FNMA Pool #850892 5.000% 10/01/35		12/01/2011	Paydown		351,460	351,460	351,460	351,460						351,460				8,002	10/01/2035
31408J-BM-2	FNMA Pool #852444 5.000% 10/01/35		12/01/2011	Paydown		97,661	97,661	97,661	97,661						97,661				4,424	10/01/2035
31409Y-L6-2	FNMA Pool #882449 5.000% 01/25/36		12/01/2011	Paydown		242,217	242,217	242,217	242,217						242,217				8,761	01/25/2036
31412W-TB-2	FNMA Pool #937146 6.500% 05/25/37		12/01/2011	Paydown		98,821	98,821	100,674	100,649		(1,828)		(1,828)		98,821				961	05/25/2037
31413H-G3-6	FNMA Pool #945818 6.000% 07/25/37		12/01/2011	Paydown		3,384,969	3,384,969	3,396,605	3,395,941		(10,972)		(10,972)		3,384,969				101,307	07/25/2037
34073N-5X-4	Florida Hsg Fin Corp Rev AMT SF Hm Owne		10/01/2011	Call	100.0000	1,005,000	1,005,000	1,005,000	1,005,000						1,005,000				43,827	07/01/2023
3837HO-NF-6	GNMA REMIC Ser 1996-5 CI Z		12/01/2011	Paydown		412,630	412,630	424,270	420,639		(8,009)		(8,009)		412,630				15,418	04/01/2026
386442-RH-2	Grand River Dam Auth OK Rev V		06/01/2011	Maturity		6,520,000	6,520,000	7,053,401	6,540,534		(20,534)		(20,534)		6,520,000				203,750	06/01/2011
392274-MK-9	Greater Orlando Aviat Aut Rev (Orlando A		10/01/2011	Maturity		1,500,000	1,500,000	1,668,465	1,512,915		(12,915)		(12,915)		1,500,000				86,250	10/01/2011
422341-AU-1	Heartland SD Cons Pwr EI Rev Ser 1977		01/01/2011	Call	100.0000	65,000	65,000	46,912	58,041		6,959		6,959		65,000				2,072	01/01/2016
426338-EC-9	Henry Cnty GA Wtr & Swr Rev Ser 1979		02/01/2011	Maturity		165,000	165,000	150,119	164,880		120		120		165,000				6,600	02/01/2011
442348-PB-8	Houston TX Arpt Sys Rev		07/01/2011	Call	100.0000	235,000	235,000	198,911	230,361		4,639		4,639		235,000				15,863	07/01/2012
442438-LG-0	Houston TX Wtr Sys Rev Ser 1979		12/01/2011	Call	100.0000	60,000	60,000	44,232	55,045		4,955		4,955		60,000				3,840	12/01/2012
452226-RV-7	Illinois St Sales Tax Rev Ser P		06/15/2011	Call	100.0000	280,000	280,000	331,702	294,595		(14,595)		(14,595)		280,000				9,100	06/15/2013
454806-AU-4	Indiana St Hsg & Cmnty Dev Rev AMT Auth		07/01/2011	Call	100.0000	735,000	735,000	735,000	735,000						735,000				24,428	07/01/2021
468826-QH-3	Jackson TN Wtr & Swr Rev Ser A		07/01/2011	Maturity		95,000	95,000	75,730	94,129		871		871		95,000				5,985	07/01/2011
468826-DD-1	Jackson TN Wtr & Swr Rev Ref Ser 1978		07/01/2011	Call	100.0000	635,000	635,000	543,411	622,891		12,109		12,109		635,000				45,720	07/01/2012
49151E-FY-4	Kentucky St Ppty & Bldgs Rev Ref Proj 72		10/01/2011	Call	100.0000	3,000,000	3,000,000	3,244,230	3,024,304		(24,304)		(24,304)		3,000,000				161,250	10/01/2011
517080-AS-6	Largo FL Swr Rev Ref Ser 1978		10/01/2011	Call	100.0000	555,000	555,000	440,492	527,781		27,219		27,219		555,000				39,544	10/01/2013
54627A-DA-2	Louisiana Hsg Fin Agy Mtg Rev AMT Sgl Fa		12/01/2011	Call	100.0000	880,000	880,000	881,214	881,159		(1,159)		(1,159)		880,000				23,068	06/01/2029
56052E-TX-0	Maine St Hsg Auth Mtg Pur Rev AMT Sgl Fa		05/15/2011	Call	100.0132	170,022	170,000	170,000	170,000		22		22		170,022				4,038	11/15/2021
574754-AA-5	Mashantucket Pequot Trb CT Rev Txb1 Bd S		12/14/2011	Barclays Capital Redemption		950,000	1,000,000	1,035,680	1,006,294		(2,563)		(2,563)		1,003,730		(53,730)	(53,730)	89,830	09/01/2012
574754-AA-5	Mashantucket Pequot Trb CT Rev Txb1 Bd S		09/01/2011	100.0000		900,000	900,000	932,112	905,664		(5,664)		(5,664)		900,000				62,190	09/01/2012
57563R-JC-4	Massachusetts Educ Fin Rev AMT Issue I S		07/01/2011	Call	100.0000	735,000	735,000	735,000	735,000						735,000				31,493	01/01/2030
579073-CL-9	McAlester OK Pub Wks Auth Rev Util Sys S		02/01/2011	Call	100.0000	80,000	80,000	86,173	80,034		(34)		(34)		80,000				2,300	02/01/2011
603827-EE-2	Minneapolis & St Paul MN Rev Metarpts Co		01/01/2011	Various		2,250,000	2,250,000	2,369,138	2,250,000						2,250,000				61,875	01/01/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
60415M-JT-2	Minnesota St Hsg Fin Agy Rev C-2		02/01/2011	Call	100.0000	755,000	755,000	755,000	755,000						755,000				22,084	08/01/2011
60415M-JT-2	Minnesota St Hsg Fin Agy Rev C-2		08/01/2011	Maturity		760,000	760,000	760,000	760,000						760,000				44,460	08/01/2011
60415M-MG-6	Minnesota St Hsg Fin Agy Rev Rent-D		02/01/2011	Call	100.0000	10,000	10,000	10,000	10,000						10,000				290	08/01/2011
60415M-MG-6	Minnesota St Hsg Fin Agy Rev Rent-D		08/01/2011	Maturity		15,000	15,000	15,000	15,000						15,000				870	08/01/2011
627270-DC-2	Muscatine IA Elec Rev 6.700% 01/01/13		01/01/2011	Call	100.0000	180,000	180,000	154,265	175,753		4,248		4,248		180,000				6,030	01/01/2013
627270-DO-1	Muscatine IA Elec Rev 9.700% 01/01/13		01/01/2011	Call	100.0000	90,000	90,000	103,976	92,353		(2,353)		(2,353)		90,000				4,365	01/01/2013
646135-QT-3	New Jersey St Trans Auth Rev Transn Sys		06/15/2011	Maturity		1,900,000	1,900,000	2,088,271	1,913,686		(13,686)		(13,686)		1,900,000				52,250	06/15/2011
64970K-WI-3	New York NY City Rev Wtr & Swr Ser D		04/18/2011	Various		3,029,021	3,000,000	3,198,560	3,036,175		(7,155)		(7,155)		3,029,021				53,813	06/15/2012
64972H-BG-6	New York City NY Trans Fin Rev Bldg Aid		06/29/2011	GMS Group		5,177,950	5,000,000	5,375,000	5,241,412		(18,200)		(18,200)		5,223,212		(45,262)	(45,262)	243,056	01/15/2017
658207-FY-6	North Carolina Hsg Fin Agy Rev AMT Sgl F		12/01/2011	Call	100.0000	175,000	175,000	172,158	172,459		2,541		2,541		175,000				8,691	07/01/2028
676907-MW-5	Ohio Hsg Fin Agy Mtg Rev AMT SF Res Mtg		09/01/2011	Call	100.0000	965,000	965,000	965,000	965,000						965,000				32,253	09/01/2026
67755A-2G-7	Ohio St Bldg Auth Rev St Facs Juvenile C		04/01/2011	Call	100.0000	2,000,000	2,000,000	2,180,060	2,006,735		(6,735)		(6,735)		2,000,000				55,000	04/01/2011
67756Q-AV-9	Ohio St Hsg Fin Agcy Mtg Rev AMT SF Res		12/01/2011	Call	100.0000	2,585,000	2,585,000	2,585,000	2,585,000						2,585,000				99,122	09/01/2026
759911-CT-5	Regional Trans Auth IL Ref Rev Ser A		06/01/2011	Call	100.0000	1,690,000	1,690,000	2,038,782	1,752,309		(62,309)		(62,309)		1,690,000				54,080	06/01/2012
762315-GX-1	Rhode Island Student Loan Rev AMT Auth P		12/01/2011	Call	100.0000	330,000	330,000	330,000	323,799	6,201					330,000				15,180	12/01/2012
796253-SF-0	San Antonio TX El & Gas Rev Ref Sys		02/01/2011	Maturity		2,275,000	2,275,000	2,477,748	2,277,878		(2,878)		(2,878)		2,275,000				59,719	02/01/2011
83712D-PY-6	South Carolina St Hsg Fin Rev AMT Sgl Fa		01/01/2011	Call	100.0000	50,000	50,000	50,000	50,000						50,000				1,325	07/01/2023
838189-GO-5	South Harrison IN Rev Sch Bldg Corp 1st		07/15/2011	Call	100.0000	1,000,000	1,000,000	1,073,990	1,005,940		(5,940)		(5,940)		1,000,000				57,500	07/15/2011
873522-BD-7	Tacoma WA Lt & Pwr Rev Ser 1979		01/01/2011	Maturity		1,250,000	1,250,000	843,500	1,250,000						1,250,000				39,063	01/01/2011
882135-B5-4	Texas A & M Univ Rev Fin Sys Ser B(Prere		05/15/2011	Call	100.0000	2,785,000	2,785,000	2,978,526	2,798,902		(13,902)		(13,902)		2,785,000				74,847	05/15/2011
882854-KG-6	Texas Wtr Dev Brd Rev St Rvlnvg Fd-Sr Li		08/12/2011	Call	100.0000	1,800,000	1,800,000	1,978,308	1,800,000						1,800,000				108,844	07/15/2015
889520-DJ-6	Tulsa Cnty OK Indl Auth Rev Health Care		11/10/2011	Loop Capital Markets		1,645,156	1,570,000	1,651,232	1,622,198		(6,853)		(6,853)		1,615,346		29,810	29,810	72,176	12/15/2016
889520-DK-3	Tulsa Cnty OK Indl Auth Rev Health Care		11/10/2011	Loop Capital Markets		3,383,024	3,245,000	3,410,171	3,351,157		(13,329)		(13,329)		3,337,828		45,196	45,196	143,138	12/15/2016
				Raymond James & Assoc																
889520-DL-1	Tulsa Cnty OK Indl Auth Rev Health Care		07/21/2011	Inc		3,174,533	3,110,000	3,265,718	3,210,102		(8,443)		(8,443)		3,201,659		(27,126)	(27,126)	95,460	12/15/2016
911760-EJ-1	Vendee Mtg Tr REMIC Ser 1994-2 3ZB		12/01/2011	Paydown		975,143	975,143	953,745	960,701		14,442		14,442		975,143				32,974	05/01/2024
911760-GT-7	Vendee Mtg Tr REMIC Ser 1995-3 1Z		12/01/2011	Paydown		578,731	578,731	594,842	588,543		(9,812)		(9,812)		578,731				22,017	09/01/2025
911760-HH-2	Vendee Mtg Tr REMIC Ser 1996-2 1Z		12/01/2011	Paydown		516,347	516,347	513,780	513,981		2,366		2,366		516,347				18,033	05/01/2026
911760-LQ-7	Vendee Mtg Tr REMIC Ser 1998-2 CI 1G		12/01/2011	Paydown		408,670	408,670	429,103	422,254		(13,584)		(13,584)		408,670				14,973	05/01/2028
914118-TV-0	University Cincinnati OH Rev Gen Rcpts S		06/01/2011	Call	101.0000	505,000	500,000	556,285	508,171		(3,171)		(3,171)		505,000				14,375	06/01/2011
914488-3H-2	University MO Univ Rev Sys Facs Ser A (U		08/03/2011	Call	100.0000	950,000	950,000	934,632	945,308		4,692		4,692		950,000				34,094	11/01/2012
915115-K2-4	University TX Perm Univ Fd Rev Rev Ser A		07/01/2011	Call	100.0000	275,000	275,000	287,916	275,788		(788)		(788)		275,000				17,188	07/01/2011
957886-CP-7	Western CarolinaReglSwrAuthRev SC Swr Sy		03/01/2011	Call	100.0000	2,570,000	2,570,000	2,821,295	2,575,853		(5,853)		(5,853)		2,570,000				69,069	03/01/2011
957886-CU-6	Western CarolinaReglSwrAuthRev Sc Sew Sy		03/01/2011	Call	100.0000	1,000,000	1,000,000	1,060,520	1,001,524		(1,524)		(1,524)		1,000,000				26,875	03/01/2011
975700-FC-4	Winston-Salem NC Wtr & Swr Rev		06/01/2011	Call	101.0000	1,570,550	1,555,000	1,681,841	1,577,482		(6,932)		(6,932)		1,570,550				42,763	06/01/2011
3199999. Subtotal - Bonds - U.S. Special Revenues						120,622,432	119,949,132	124,264,879	120,988,868	6,201	(277,308)		(271,107)		120,717,763		(95,332)	(95,332)	4,289,406	XXX
002824-AY-6	Abbott Labs Sr Nt 5.300% 05/27/40		07/19/2011			20,841,000	20,000,000	19,845,600	19,846,877		1,225		1,225		19,848,102		992,898	992,898	691,944	05/27/2040
004421-VE-0	ACE Securities Corp Ser 2006-SL1 CI A RM		12/27/2011	Paydown		394,652	394,652	309,801	394,652	241,674		90,435	332,109		394,652				(804)	09/25/2017
				Redemption																
008190-A*-1	NRG Energy Extended TL B2 Nt 1		07/01/2011			74,845	74,845	73,175	73,323		1,522		1,522		74,845				1,331	08/31/2015
008190-A*-1	NRG Energy Extended TL B2 Nt 1		03/31/2011	Tax Free Exchange		695,603	709,061	693,550	694,930		673		673		695,603				6,508	08/31/2015
				Redemption																
01082#-AA-3	Alameda Cnty CA Ser 2002-A CTL		12/15/2011			205,720	205,720	218,063	213,801		(8,081)		(8,081)		205,720				8,855	06/15/2021
013104-AJ-3	Albertsons Inc Sr Nt 7.500% 02/15/11		02/15/2011	Maturity		31,000,000	31,000,000	31,755,040	31,024,352		(24,352)		(24,352)		31,000,000				1,162,500	02/15/2011
				Redemption																
01877K-AB-9	Alliance Pipeline LP Sr Nt		06/30/2011	100.0000		100,000	100,000	101,284	100,914		(914)		(914)		100,000				1,749	12/31/2019
021460-AC-4	Countrywide Alternative Ln Tr Ser 2006-1		12/01/2011	Paydown		70,569	1,419,792	151,178	99,787	138,934			51,390		151,178		(80,609)	(80,609)	47,489	05/01/2036
021490-AJ-8	Countrywide Alternative Ln Tr Ser 2006-H		12/01/2011	Paydown		1,835,180	1,835,180	1,757,063	1,651,476	105,587		78,117	183,704		1,835,180				58,842	04/01/2014
02150F-AA-8	Countrywide Alternative Ln Tr Ser 2007-8		12/01/2011	Paydown		324,974	324,974	302,430	250,955	58,682		15,337	74,019		324,974				6,943	05/01/2037
02150W-AB-9	Countrywide Alternative Ln Tr Ser 2007-H		12/01/2011	Paydown		1,754,220	1,754,220	1,745,405	1,358,917	387,317		7,986	395,303		1,754,220				46,554	08/01/2015
02378G-AF-1	American Airlines Inc PTC Ser 1993-A6		09/16/2011	Maturity		936,646	936,646	779,758	902,867		33,780		33,780		936,646				75,306	09/16/2011
02378J-BG-2	American Airlines AMR EETC Ser 2001-2 CI		04/01/2011	Paydown		208,459	208,459	205,853	208,150		309		309		208,459				7,273	04/01/2011
02660T-BC-6	American Home Mtg Inv Tr Ser 2004-2 CI 4		06/01/2011	Paydown		700,857	700,857	683,992	698,717		2,140		2,140		700,857				3,558	06/01/2011
				Redemption																
03040#-AA-0	American Water Cap Corp Sr Nt		03/29/2011	100.0000		200,000	200,000	200,000	200,000						200,000				6,870	03/29/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
03215P-DN-8	Amresco Resdtl Sec Mtg Loan Ser 1997-1 C		12/01/2011	Paydown		125,532	125,532	123,825	124,873		659		659		125,532				4,205	04/01/2012
03215P-DN-6	Amresco Resdtl Sec Mtg Loan PTC Ser 1998		12/01/2011	Paydown		8,750	8,750	8,749	8,733		17		17		8,750				287	12/01/2016
03334@-AA-7	AnchoragePermit Ctr Bldg Ls Tr CTL		12/15/2011	100.0000		144,341	144,341	144,341	144,341						144,341				5,005	02/15/2025
03523T-AB-4	Anheuser-Busch InBev WldwInc Co Gtd Nt		03/15/2011	Tax Free Exchange		19,987,229	20,000,000	19,984,600	19,986,990		239		239		19,987,229				1,033,333	01/15/2019
03523T-AD-0	Anheuser-Busch InBev WldwInc Nt		03/15/2011	Tax Free Exchange		5,023,401	5,000,000	5,033,100	5,024,564		(1,164)		(1,164)		5,023,401				89,583	11/15/2014
03523T-AE-8	Anheuser-Busch InBev WldwInc Nt		03/15/2011	Tax Free Exchange		41,926,732	42,000,000	41,915,280	41,925,490		1,241		1,241		41,926,732				962,500	11/15/2019
037705-AA-8	Appalachian NPI LLC Sr Unsecd Nt		02/28/2011	100.0000		73,200	73,200	74,831	73,781		(581)		(581)		73,200				2,840	02/28/2016
037705-AA-8	Appalachian NPI LLC Sr Unsecd Nt		04/28/2011	Tax Free Exchange		457,916	454,400	464,524	458,004		(87)		(87)		457,916				23,880	02/28/2016
04529*-AA-2	Aspen Dental Management Term Ln Nt 2		03/18/2011	Tax Free Exchange		50,468	51,442	50,420	50,440		28		28		50,468				2,511	10/06/2016
04529*-AA-2	Aspen Dental Management Term Ln Nt 1		12/30/2011	100.0000		37,500	37,500	36,750	36,771		729		729		37,500				18,295	10/06/2016
04529*-AA-2	Aspen Dental Management Term Ln Nt 1		06/20/2011	Tax Free Exchange		18,408	18,750	18,375	18,386		23		23		18,408				8,695	10/06/2016
04626R-AC-0	Astoria Power Project PTC Ser C ABS		12/01/2011	100.0000		410,656	410,656	410,656	410,656						410,656				17,451	05/01/2021
05549@-AA-3	BJs Wholesale Club Inc (HG Bowie Realty)		12/15/2011	100.0000		184,488	184,488	186,268	185,697		(1,210)		(1,210)		184,488				7,019	05/15/2022
05948K-X7-9	Bank of America Alt Loan Tr Ser 2005-12		12/01/2011	Paydown		594,072	594,072	580,110	531,472	48,638	13,962		62,600		594,072				20,527	01/01/2035
05950T-AF-2	Banc of America Mtg Securities Ser 2006-		12/01/2011	Paydown		1,574,779	1,574,779	1,470,856	1,501,619		73,160		73,160		1,574,779				46,419	07/01/2013
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 2		09/30/2011	100.0000		1,400,000	1,400,000	1,400,000	1,309,000	91,000			91,000		1,400,000				37,249	10/25/2013
07386H-MD-0	Bear Stearns Alt- A Tr Ser 2004-10 CI 2A		12/26/2011	Paydown		668,649	668,649	630,623	628,232		40,417		40,417		668,649				(4,085)	03/25/2016
07387B-AS-2	Bear Stearns Comm Mtg Sec Tr Ser 2005-PW		12/01/2011	Paydown		198,718	198,718	193,576	193,387		(35,387)		(35,387)		198,718				21,224	09/01/2013
07401P-AA-2	Bear Stearns Mtg Tr Ser 2007-SL1 CI 1A R		12/27/2011	Paydown		89,205	537,709	233,606	82,433	151,173			151,173		233,606		(144,401)	(144,401)	1,195	12/28/2015
075811-AB-5	Beckman Coulter Inc Nt		08/10/2011	Call 101.7170		5,085,850	5,000,000	5,158,070	5,019,315		66,535		66,535		5,085,850				253,038	11/15/2011
079867-A0-0	BellSouth Telecom Inc Deb		12/15/2011	100.0000		161,709	161,709	164,325	162,834		(1,126)		(1,126)		161,709				7,680	12/15/2015
109043-AF-6	Briggs & Stratton Corp Nt		01/19/2011	Call 101.2751		20,255,013	20,000,000	21,750,000	20,091,315		163,697		163,697		20,255,013				611,389	03/15/2011
116663-AC-9	Bruce Mansfield Unit 1 2 PTC Nt ABS		06/01/2011	100.0000		114,067	114,067	114,067	114,067						114,067				3,907	06/01/2034
117017-AA-1	Brunswick & Glynn Co Dev Auth Rev Lease		10/15/2011	100.0000		209,825	209,825	209,825	209,825						209,825				11,445	10/15/2022
117017-AB-9	Brunswick & Glynn Co Dev Auth Rev Lease		08/15/2011	100.0000		435,009	435,009	435,009	435,009						435,009				20,515	02/15/2023
117017-AC-7	Brunswick & Glynn Co Dev Auth Rev Lease		07/15/2011	100.0000		324,236	324,236	324,236	324,236						324,236				14,609	01/15/2024
12189P-AH-5	Burlington Northern Santa Fe ETC Ser 200		07/15/2011	Paydown		444,738	444,738	508,478	472,446		(27,708)		(27,708)		444,738				20,162	01/15/2020
12481P-AA-2	C-BASS Tr Ser 2007-MX1 CI A1 RMBS		12/01/2011	Paydown		1,923,857	1,923,857	1,923,256	1,920,045		3,812		3,812		1,923,857				64,629	03/01/2012
12543K-AD-6	Community Health Systems Inc Non-Extende		11/30/2011	Tax Free Exchange		192,856	192,856	192,856	187,866	4,990			4,990		192,856				4,885	07/25/2014
12543K-AE-4	Community Health Systems Inc Extended Te		11/30/2011	Tax Free Exchange		198,718	198,718	193,576	193,387	5,142			5,142		198,718				7,641	01/25/2017
12558M-BM-3	CIT Group Home Eq Loan Tr Ser 2003-1 CI		12/01/2011	Paydown		153,687	153,687	154,600	80,637	73,667		(617)	73,050		153,687				3,249	10/01/2019
12566U-AN-4	Citimortgage Alternative Ln Tr Ser 2007-		12/01/2011	Paydown		501,661	663,302	586,358	429,875	168,542	17,929		186,471		616,346		(114,685)	(114,685)	21,067	02/01/2037
12566U-AT-1	Citimortgage Alternative Ln Tr Ser 2007-		12/01/2011	Paydown		1,798,838	1,798,838	1,748,808	1,525,634	234,084	(3)		234,081		1,759,716		39,122	39,122	51,339	11/01/2021
12567A-AP-2	Citimortgage Alternative Ln Tr Ser 2007-		12/01/2011	Paydown		905,593	1,016,094	987,833	859,692	130,799	2,611		133,410		993,102		(87,509)	(87,509)	40,645	03/01/2022
12638P-AB-5	Credit Suisse Mtg Cap CFI Ser 2007-3 CI		12/01/2011	Paydown		349,959	349,959	308,874	224,316	92,114	41,085	7,557	125,642		349,959				10,126	03/01/2037
126410-LE-7	CSX Transportation Inc ETC		04/01/2011	Maturity		1,900,000	1,900,000	2,195,754	1,910,450		(10,450)		(10,450)		1,900,000				74,290	04/01/2011
12644@-BF-1	CTL Cap Tr Everett Realty CTL		12/15/2011	100.0000		87,128	87,128	87,128	87,128						87,128				3,573	02/15/2027
12644@-BG-9	CTL Cap Tr Ser 2002-1 CIA1Great SpringCT		11/15/2011	100.0000		101,191	101,191	101,191	101,191						101,191				5,362	05/15/2018
12644@-BQ-7	CTL Cap Tr Ser 2002-34 CI A Walgreen CTL		12/15/2011	100.0000		76,268	76,268	76,268	76,268						76,268				2,804	07/15/2022
12644@-BR-5	CTL Cap Tr Ser 2002-21Aurora HeathcareCT		12/15/2011	100.0000		170,131	170,131	170,131	170,131						170,131				6,192	10/15/2022
12644@-BS-3	CTL Cap Tr Walgreens CTL		12/15/2011	100.0000		72,199	72,199	72,921	72,699		(500)		(500)		72,199				2,615	01/15/2023

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
126650-BQ-2	CYS Caremark Corp PTC Nt ABS		12/10/2011	Redemption		244,940	244,940	224,956	225,968		18,972		18,972		244,940				9,309	01/10/2030
126670-FB-9	CWABS Inc Ser 2005-IM2 CI A3 RMBS		12/27/2011	Paydown		827,835	827,835	811,758	595,894	223,977	13,857	5,893			827,835				2,331	03/25/2013
126673-3W-0	CWABS Inc Ser 2005-IM1 CI A2 RMBS		12/27/2011	Paydown		207,979	207,979	200,053	203,788		4,191		4,191		207,979				668	05/25/2012
126673-VE-9	CWABS Inc Ser 2004-U CI 2A RMBS		12/15/2011	Paydown		951,305	951,305	396,708	396,708		554,597		554,597		951,305				2,443	08/17/2015
12667F-FB-3	Countrywide Alternative Ln Tr Ser 2004-3		05/01/2011	Paydown		1,196,508	1,196,508	1,173,887	1,190,926		5,582		5,582		1,196,508				10,688	05/01/2011
12667G-W7-4	Countrywide Alternative Ln Tr Ser 2005-3		12/01/2011	Paydown		738,200	738,200	731,625	617,121	114,822	6,256		121,078		738,200				25,123	08/01/2035
126686-AC-8	CWABS Inc Ser 2006-H CI 2A1B RMBS		12/15/2011	Paydown		464,055	464,055	160,656	160,656		303,399				464,055				879	03/15/2018
12668A-YS-8	Countrywide Alternative Ln Tr Ser 2005-5		12/01/2011	Paydown		330,041	330,041	328,494	287,089	41,576	1,377		42,953		330,041				7,471	11/01/2035
126694-NS-3	CWHL Inc Ser 2005-27 CI 1A3 RMBS		12/01/2011	Paydown		498,645	498,645	485,322	491,500		7,145		7,145		498,645				15,585	03/01/2017
126694-WE-4	CWHL Inc Ser 2006-HYB1 CI 1A1 RMBS		12/01/2011	Paydown		637,286	898,567	713,492	539,442	233,711	79,711	59,662	253,760		793,202		(155,917)	(155,917)	16,005	03/01/2036
12669C-E4-8	CWABS Inc Ser 2002-8 CI A4 RMBS		12/01/2011	Paydown		248,268	248,268	257,268	250,047		(1,780)		(1,780)		248,268				9,082	11/01/2014
12669E-Y9-1	CWALT Loan Tr Ser 2003-J1 CI 1A8 RMBS		12/01/2011	Paydown		1,110,279	1,110,279	1,067,256	1,073,431		36,848		36,848		1,110,279				35,353	10/01/2033
12669F-D2-6	CWHL Inc Ser 2004-10 CI A10 RMBS		12/01/2011	Paydown		608,503	608,503	569,711	595,498		13,005		13,005		608,503				17,711	05/01/2017
12669F-T2-9	CWHL Inc Ser 2004-14 CI 2A5 RMBS		12/01/2011	Paydown		1,151,565	1,151,565	1,130,063	1,137,711		13,854		13,854		1,151,565				14,492	06/01/2034
12669G-R3-7	Countrywide Home Loans Ser 2005-15 CI A7		12/01/2011	Paydown		1,232,334	1,232,334	1,212,886	1,093,887	129,928	8,518		138,446		1,232,334				31,843	06/01/2014
130789-TF-7	California Wtr Svc Co 1st Mtg Bd Ser JJJ		05/01/2011	Redemption		181,800	181,800	183,694	183,436		(1,636)		(1,636)		181,800				4,945	05/01/2018
141784-DK-1	Cargill Inc Sr Nt 7.350% 03/06/19		07/21/2011	Barclays Capital		8,028,294	6,460,000	7,648,487	7,552,110		(62,265)		(62,265)		7,489,845		538,449	538,449	422,053	03/06/2019
15018L-AD-3	Cedar Fair LP Term Ln B 1L Nt 1		08/18/2011	Redemption		170,233	170,233	168,531	168,622		1,611		1,611		170,233				2,503	12/15/2016
15128B-AH-6	Cemex Espana Fin LLC Sr Nt Ser A		10/19/2011	Call 100.0000		2,018,896	2,018,896	1,864,671	1,905,170		113,726		113,726		2,018,896				103,519	02/14/2014
15189B-AA-7	Centerpoint Anchorage Tr PTC Lease Bkd C		12/15/2011	Redemption		245,765	245,765	275,345	265,163		(19,398)		(19,398)		245,765				10,642	09/15/2022
156923-AB-0	Century Funding Ltd Minimum Yield Nt HY		02/15/2011	Maturity		5,080,769	5,080,769	4,642,299	5,073,450		7,319		7,319		5,080,769				619,231	02/15/2011
160841-AA-0	Charlotte Gateway Village LLC CTL		12/01/2011	Redemption		437,671	437,671	437,671	437,671						437,671				15,345	12/01/2016
16119#-AA-8	Charter Communications TL C-Ext 1L Nt 2		12/30/2011	Redemption		340,852	340,852	318,697	320,178		20,674		20,674		340,852				7,576	09/06/2016
161571-AG-9	Chase Issuance Tr Ser 2005-A2 CI A2		06/15/2011	Goldman Sachs & Company		10,000,391	10,000,000	10,001,563	10,000,301		(106)		(106)		10,000,195		196	196	15,897	04/16/2012
161571-BN-3	Chase Issuance Tr Ser 2006-A8 CI A8 ABS		06/08/2011	Bank of America B1SD Dealer		29,927,344	30,000,000	29,887,500	29,947,488		7,748		7,748		29,955,236		(27,893)	(27,893)	44,671	12/16/2013
161571-CC-6	Chase Issuance Tr Ser 2007-A12 CI A12 AB		06/08/2011	Royal Bank of Scotland		39,506,250	40,000,000	40,000,000	40,000,000						40,000,000		(493,750)	(493,750)	115,940	08/15/2017
161571-CG-7	Chase Issuance Tr Flt Rt Ser 2007-A16 CI		06/15/2011	Goldman Sachs & Company		20,045,313	20,000,000	19,250,000	19,703,597		92,064		92,064		19,795,661		249,651	249,651	61,534	06/15/2012
16165M-AD-0	Chaseflex Tr Ser 2006-2 CI A2B RMBS		12/25/2011	Paydown		876,243	876,243	670,672	731,434		144,809		144,809		876,243				1,947	10/25/2014
16165V-AM-0	Chaseflex Tr Ser 2007-1 CI 2A9 RMBS		12/01/2011	Paydown		470,950	533,515	437,259	376,994	94,884	29,796		124,680		501,674		(30,724)	(30,724)	14,342	07/01/2022
16675H-AL-6	Chevron Corp Trust Fund Gtd Amortizing N		01/01/2011	Redemption		93,027	93,027	102,237	95,683		(2,656)		(2,656)		93,027				3,408	01/01/2013
17025Q-AC-1	Countrywide Home Loans Ser 2007-J3 CI A3		12/01/2011	Paydown		1,206,839	1,206,839	1,025,435	968,425	110,229	128,185		238,414		1,206,839				38,530	11/01/2014
17275R-AD-4	Cisco Sys Inc Nt 5.900% 02/15/39		03/03/2011	Barclays Capital		5,135,150	5,000,000	5,342,200	5,335,370		(924)		(924)		5,334,447		(199,297)	(199,297)	166,347	02/15/2039
17275R-AE-2	Cisco Sys Inc Sr Nt 4.950% 02/15/19		07/21/2011	Morgan/JP/Securities - Bonds		11,042,200	10,000,000	9,962,000	9,967,638		1,861		1,861		9,969,499		1,072,701	1,072,701	468,875	02/15/2019
181593-AF-1	Clarke American Term Ln B Nt 3 (Harland		12/30/2011	Redemption		13,810	13,810	12,338	12,456	62	1,292		1,354		13,810				381	06/30/2014
181593-AF-1	Clarke American Term Ln B Nt 1 (Harland		09/30/2011	Redemption		41,429	41,429	36,253	37,369	185	3,875		4,060		41,429				507	06/30/2014
181593-AF-1	Clarke American Term Ln B Nt 1 (Harland		09/30/2011	Tax Free Exchange		2,524,612	2,665,262	2,462,195	2,402,989	88,774	32,849		121,623		2,524,612				56,492	06/30/2014
18976G-AZ-9	Citimortgage Alternative Ln Tr Ser 2007-		12/01/2011	Paydown		1,955,512	1,955,512	1,838,320	1,855,424		100,088		100,088		1,955,512				47,308	10/01/2020
20030N-AJ-0	Comcast Corp Co Gtd Nt		11/09/2011	Various		16,077,592	14,015,000	14,473,851	14,378,881		(58,277)		(58,277)		14,320,604		1,756,988	1,756,988	818,253	11/15/2015
20339F-AC-0	Communication & Power Ind Term Loan Nt 2		01/31/2011	Tax Free Exchange		145,170	145,170	145,170	143,719	1,452			1,452		145,170				338	08/01/2014
20339F-AC-0	Communication & Power Ind Term Loan Nt 2		02/11/2011	Redemption		93,058	93,058	93,058	92,127	931			931		93,058				251	08/01/2014
20339F-AC-0	Communication & Power Ind Term Loan Nt 2		02/11/2011	Redemption		7,445	7,445	7,445	7,370	74			74		7,445				331	08/01/2014

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
21036C-AN-7	Constellation Brands Non Ext Term Ln B (		05/25/2011	Redemption		100.0000		1,017,129	1,007,008				10,121		1,017,129				7,043	06/05/2013
21036C-AN-7	Constellation Brands Non Ext Term Ln B (		09/01/2011	Tax Free Exchange		2,432,504	2,461,465	2,377,697	2,421,839				10,665		2,432,504				36,748	06/05/2013
21036C-AN-7	Constellation Brands Non Ext Term Ln B (		03/28/2011	Redemption		100.0000		476,137	472,860	1,039	2,238		3,277		476,137				1,985	06/05/2013
21036C-AQ-0	Constellation Brands Extended Term Ln B		05/25/2011	Redemption		100.0000		501,780	496,044		5,736		5,736		501,780				5,883	06/05/2015
21036C-AQ-0	Constellation Brands Extended Term Ln B		03/25/2011	Redemption		100.0000		234,893	233,556		1,337		1,337		234,893				1,646	06/05/2015
210805-BU-0	Continental Airlines Inc EETC Ser 1997-4		07/02/2011	Paydown		1,245,771	1,245,771	1,231,652	1,238,162		7,609		7,609		1,245,771				50,470	01/02/2018
210805-CB-1	Continental Airlines Inc EETC Ser 1998-1		03/15/2011	Paydown		321,521	321,521	301,757	310,394		11,127		11,127		321,521				10,687	09/17/2017
224044-BS-5	Cox Communications Inc Sr Nt		11/09/2011	Credit Suisse First		11,679,889	10,000,000	10,740,110	10,659,148		(65,133)		(65,133)		10,594,016		1,085,873	1,085,873	597,222	06/01/2018
233835-AP-2	DaimlerChrysler NA Hldg Nt	E	01/18/2011	Maturity		20,000,000	20,000,000	21,395,900	20,016,784		(16,784)		(16,784)		20,000,000				775,000	01/18/2011
23406#-AA-6	DAK Americas LLC Sr Nt		06/23/2011	Redemption		100.0000		1,428,571	1,428,571						1,428,571				48,929	06/23/2014
24713#-AA-4	Deloitte & Touche USA LLP Sr Nt Ser A		11/20/2011	Maturity		3,000,000	3,000,000	3,000,000	3,000,000						3,000,000				187,200	11/20/2011
247367-AT-2	Delta Airlines Inc PTC Ser 2001-1 CI A2		09/18/2011	Redemption		100.0000		3,000,000	2,867,060		132,940		132,940		3,000,000				213,330	03/18/2013
24736C-AG-9	Delta Airlines X0 Equip TL Nt 1		06/29/2011	Goldman Sachs & Company		2,136,365	2,213,849	2,213,849	2,125,295	88,554			88,554		2,213,849		(77,485)	(77,485)	42,354	04/30/2012
24736C-AG-9	Delta Airlines X0 Equip TL Nt 1		03/29/2011	Redemption		100.0000		133,196	127,868	5,328			5,328		133,196				1,266	04/30/2012
251510-AW-3	Deutsche Alt-A Sec Inc Ser 2003-2XS CI A		12/01/2011	Paydown		637,693	637,693	637,557	637,100		593		593		637,693				17,478	11/01/2022
251563-CB-6	Deutsche Mtg Sec Inc Ser 2004-1 CI A6 RM		12/01/2011	Paydown		1,054,318	1,054,318	1,054,020	1,052,478		1,840		1,840		1,054,318				24,081	03/01/2030
251563-DW-1	Deutsche Mtg Sec Inc Ser 2004-2 CI A6 RM		12/01/2011	Paydown		1,775,205	1,775,205	1,774,773	1,773,253		1,952		1,952		1,775,205				51,725	10/01/2022
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		09/30/2011	Redemption		100.0000		85,477	85,477		55,457		55,457		85,477				941	10/24/2014
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		01/31/2011	Tax Free Exchange		30,742	87,534	30,742	30,742						30,742				678	10/24/2014
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		08/31/2011	Redemption		100.0000		5,779	2,030		3,750		3,750		5,779				123	10/24/2014
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		11/30/2011	Tax Free Exchange		76,854	218,834	76,854	76,854						76,854				4,434	10/24/2014
25271C-AK-8	Diamond Offshore Drilling Inc Nt		10/12/2011	Morgan/JP/Securities -		6,865,620	6,000,000	6,374,580	6,359,561		(28,117)		(28,117)		6,331,444		534,176	534,176	338,792	05/01/2019
25271C-AL-6	Diamond Offshore Drilling Inc Nt		04/13/2011	Bonds		10,757,560	11,000,000	10,618,860	10,622,143		1,480		1,480		10,623,623		133,937	133,937	318,725	10/15/2039
25466K-FL-8	Discover Card Mstr Tr I Ser 2005-4 CI A2		06/15/2011	Morgan Stanley & Co Inc		9,999,219	10,000,000	10,018,750	10,006,747		(1,568)		(1,568)		10,005,179		(5,960)	(5,960)	16,914	12/17/2012
25527#-AA-5	Diversified Machine Inc Term Ln B Nt 1		12/01/2011	Redemption		100.0000		9,636,364	9,347,273	6,818	282,273		289,091		9,636,364				949,699	10/28/2015
25527#-AA-5	Diversified Machine Inc Term Ln B Nt 1		07/01/2011	Tax Free Exchange		353,614	363,636	352,727	352,727	257	629		886		353,614				15,114	10/28/2015
268617-BH-9	Enterprise Mtg Accept Co Frch Ln OwnTr20		12/01/2011	Direct		416,672	416,672										416,672	416,672		02/10/2020
278058-DD-1	Eaton Corp Sr Nt 5.600% 05/15/18		07/19/2011	Cantor Fitzgerald		6,427,575	5,625,000	6,026,006	5,981,535		(22,917)		(22,917)		5,958,618		468,957	468,957	216,125	05/15/2018
29276J-AC-8	Energy Solutions LLC Term Ln B Nt 1		12/30/2011	Redemption		100.0000		283,125	276,400		6,725		6,725		283,125				17,423	08/13/2016
293791-AB-5	Enterprise Products Ptnrs LP Nt		02/01/2011	Various		3,000,000	3,000,000	3,156,523	3,001,987		(1,987)		(1,987)		3,000,000				112,500	02/01/2011
29481#-AA-1	Ergon Inc Sr Nt 7.180% 05/31/11		05/31/2011	Redemption		100.0000		333,333	333,333						333,333				11,967	05/31/2011
29587#-AK-2	Ernst & Young US LLP Sr Nt		10/11/2011	Redemption		100.0000		857,143	857,143						857,143				50,229	10/11/2011
30068*-AA-4	Excelitas Technologies (IDS) Term Ln B		12/30/2011	Redemption		100.0000		35,000	34,654		346		346		35,000				1,280	11/29/2016
30161M-AE-3	Exelon Generation Co LLC Sr Nt		01/20/2011	Merrill Lynch		4,463,920	4,000,000	4,324,280	4,280,729		(2,315)		(2,315)		4,278,414		185,506	185,506	78,533	10/01/2017
30161M-AF-0	Exelon Generation Co LLC Sr Nt		01/21/2011	Merrill Lynch		8,188,065	8,000,000	8,023,050	8,020,842		(131)		(131)		8,020,711		167,354	167,354	132,672	10/01/2019
30161M-AG-8	Exelon Generation Co LLC Sr Nt		01/24/2011	Suntrust		3,950,160	4,000,000	4,119,320	4,118,366		(111)		(111)		4,118,254		(168,094)	(168,094)	80,556	10/01/2039
301965-CE-7	FFCA Sec Lending Corp Frnch Ln Ser1999-2		12/01/2011	Paydown		140,678	140,678	139,083	139,628	42	1,007		1,049		140,678				6,263	03/01/2019
302228-AA-9	EXSIF Worldwide Inc Sr Sec Nt ABS		10/01/2011	Redemption		100.0000		305,555	314,195		(8,640)		(8,640)		305,555				21,232	10/01/2015

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Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

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										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
302567-AA-0	FPL Energy American Wind LLC Sr Nt		.06/20/2011	Redemption 100.0000		258,000	258,000	258,000	258,000						258,000				17,129	.06/20/2023
30260@-AA-8	FMV Smithtown Assoc CTL		.12/01/2011	Redemption 100.0000		438,908	438,908	456,464	448,450		(9,542)		(9,542)		438,908				18,521	.10/04/2019
31331F-AV-3	Fedex Corp PTC Ser 1997-B ABS		.01/15/2011	Redemption 100.0000		327,823	327,823	346,437	331,762		(3,939)		(3,939)		327,823				12,326	.01/15/2018
31331F-AY-7	Fedex Corp PTC Ser 1998-1 CI B ABS		.01/15/2011	Paydown 12/31/2011		56,606	56,606	56,606	56,606						56,606				1,937	.01/15/2019
313855-C@-5	Federal Signal Corp Sr Nt		.12/31/2011	Direct															5,757	.12/15/2012
313855-E*-5	Federal Signal Corp Sr Nt		.03/17/2011	Knight Libertas		251,464	257,941	257,941	242,547	15,394			15,394		257,941		(6,477)	(6,477)	6,091	.12/15/2012
313855-E*-5	Federal Signal Corp Sr Nt		.03/16/2011	Call 100.0000		29,917	29,917	29,917	29,132	1,785			1,785		29,917				2,359	.12/15/2012
32007U-AF-6	First Data Corp Term Ln B1 Nt 4		.04/13/2011	Redemption 100.0000		257,052	257,052	257,052	236,890	20,162			20,162		257,052				2,363	.09/24/2014
32007U-AF-6	First Data Corp Term Ln B1 Nt 4		.04/13/2011	Tax Free Exchange		3,550,203	3,551,091	3,549,672	3,272,554	277,582	67		277,649		3,550,203				33,839	.09/24/2014
32007U-AG-4	First Data Corp Term Ln B2 Nt 1		.04/13/2011	Redemption 100.0000		440,520	440,520	376,094	382,534		57,986		57,986		440,520				4,050	.09/24/2014
32007U-AG-4	First Data Corp Term Ln B2 Nt 1		.04/13/2011	Tax Free Exchange		5,319,853	6,085,636	5,180,277	5,265,727		54,126		54,126		5,319,853				56,972	.09/24/2014
32007U-AH-2	First Data Corp Term Ln B3 Nt 4		.04/13/2011	Redemption 100.0000		373,388	373,388	363,722	344,450	22,448	6,489		28,937		373,388				3,433	.09/24/2014
32007U-AH-2	First Data Corp Term Ln B3 Nt 4		.04/13/2011	Tax Free Exchange		4,999,553	5,158,228	4,942,492	4,715,443	272,563	11,547		284,110		4,999,553				48,290	.09/24/2014
32051G-EN-1	First Horizon Mtg PT Tr Ser 2004-AR7 CI		.05/05/2011	Royal Bank of Scotland		11,340,000	12,000,000	11,809,844	11,868,341		5,977		5,977		11,874,318		(534,318)	(534,318)	144,801	.12/01/2034
32052E-AA-7	First Horizon Mtg PT Tr Ser 2006-AR3 CI		.11/01/2011	Paydown		723,983	723,983	718,273	549,832	175,303	6,818	7,970	174,151		723,983				(8,207)	.12/01/2027
32052W-AC-3	First Horizon Mtg PT Tr Ser 2007-FA4 CI		.12/01/2011	Paydown		368,431	667,660	579,142	479,343	92,699	(861)	(1,445)	93,283		572,626		(204,195)	(204,195)	(3,828)	.03/01/2015
34382#-AC-7	Homax Products Inc (Fluid Ent) 1st Lien		.06/01/2011	General Electric (GECC)		3,211,155	3,243,591	2,276,209	2,276,209						2,276,209		934,945	934,945	117,527	.10/31/2012
34382#-AC-7	Homax Products Inc (Fluid Ent) 1st Lien		.05/10/2011	Redemption 100.0000		57,744	57,744	40,523	40,523		17,222		17,222		57,744				1,272	.10/31/2012
35729Q-AS-7	Fremont Home Loan Tr Ser 2006-B CI SLA R		.12/25/2011	Redemption 49.7627		117,604	236,329	117,604	11,795	105,808			105,808		117,604				79,028	.10/25/2027
35729Q-AS-7	Fremont Home Loan Tr Ser 2006-B CI SLA R		.12/25/2011	Capital Distribution		118,725		118,725	118,725						118,725					.10/25/2027
35729T-AD-4	Fremont Home Loan Owner Tr Ser 2006-C CI		.12/27/2011	Paydown		387,040	387,040	240,024	240,024		147,016		147,016		387,040				724	.04/25/2018
36161R-AD-1	GE Cap Assurance Co Ser 2003-1 CI A4 CMB		.12/01/2011	Paydown		1,285,278	1,285,278	1,291,701	1,286,217		(939)		(939)		1,285,278				28,973	.06/01/2016
36228C-LS-0	GS Mortgage Securities Corp II Ser 2001-		.06/01/2011	Paydown		10,000,000	10,000,000	10,881,641	10,273,451		(273,451)		(273,451)		10,000,000				220,061	.10/01/2014
36228C-SH-7	GS Mortgage Securities Corp II Ser 2004-		.01/01/2011	Paydown		10,000,000	10,000,000	9,554,297	9,986,162		13,838		13,838		10,000,000				37,150	.01/01/2011
36242D-7@-0	GS Mortgage Securities Corp Ser 2005-5F		.12/01/2011	Paydown		325,062	325,062	308,910	311,477		13,585		13,585		325,062				9,235	.05/01/2035
37330P-AH-0	Georgia-Pacific Corp 1st Lien Term Ln B-		.09/28/2011	Redemption 100.0000		471,249	471,249	448,864	461,623		9,625		9,625		471,249				8,777	.12/21/2012
37330P-AH-0	Georgia-Pacific Corp 1st Lien Term Ln B-		.09/28/2011	Redemption 100.0000		1,216,965	1,216,965	1,182,257	1,198,982		17,982		17,982		1,216,965				21,000	.12/21/2012
37330P-AH-0	Georgia-Pacific Corp 1st Lien Term Ln B-		.09/28/2011	Redemption 100.0000		208,442	208,442	200,051	204,338		4,103		4,103		208,442				3,537	.12/21/2012
37946J-AG-2	Global Tel*Link Corp Term Ln Nt 1		.03/09/2011	Redemption 100.0000		15,960,000	15,960,000	15,640,800	15,644,785		315,215		315,215		15,960,000				378,163	.11/10/2016
387328-@@-6	Granite Construction Co Sr Nt		.05/01/2011	Redemption 100.0000		333,333	333,333	333,333	333,333						333,333				11,600	.05/01/2013
39539M-AA-7	Greenpoint Mtg Funding Tr Ser 2007-AR3 C		.12/27/2011	Paydown		1,011,844	1,011,844	980,782	652,036	339,125	27,303	6,619	359,809		1,011,844				2,577	.11/25/2026
40431F-AC-5	Household Home Equity Loan Tr Ser 2007-1		.07/01/2011	Paydown		1,273,005	1,273,005	1,272,916	1,269,665		3,340		3,340		1,273,005				21,720	.08/01/2011
41162*-AA-6	Harbourvest Partners LP Term Ln Nt 1		.07/15/2011	Redemption 100.0000		112,500	112,500	111,375	111,380		1,120		1,120		112,500				2,653	.12/17/2016
41162*-AA-6	Harbourvest Partners LP Term Ln Nt 1		.10/14/2011	Tax Free Exchange		239,423	241,688	239,271	239,282		141		141		239,423				8,437	.12/17/2016
41164T-AA-0	Harborview Mtg Loan Tr Ser 2007-A CI A R		.12/19/2011	Paydown		494,680	4,082,938	775,758	775,758						775,758		(281,078)	(281,078)	12,426	.08/21/2017
41164Y-AB-7	Harborview Mtg Loan Tr Ser 2007-4 CI 2A1		.12/19/2011	Paydown		656,373	656,373	639,759	643,260		13,114		13,114		656,373				1,558	.04/21/2025
41242*-AC-6	Hardwood Funding LLC Nt Ser C		.06/07/2011	Maturity		2,000,000	2,000,000	2,000,000	2,000,000						2,000,000				53,500	.06/07/2011
42703X-AF-6	Herbst Gaming Inc Term Ln B Nt 7		.01/01/2011	Taxable Exchange		4,133,777	6,831,479	1,708,089	1,708,089						1,708,089		2,425,688	2,425,688		.12/02/2011
42809H-AD-9	Hess Corp Sr Nt 5.600% 02/15/41		.07/01/2011	Credit Suisse First		9,778,850	10,000,000	9,930,400	9,930,823		490		490		9,931,313		(152,463)	(152,463)	507,889	.02/15/2041
44329E-AC-5	HSI Asset Loan Obligation Ser 2007-AR2 C		.12/01/2011	Paydown		716,259	1,031,051	626,453	626,453		135,982		135,982		762,435		(46,177)	(46,177)	33,952	.07/01/2037

SCHEDULE D - PART 4

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
44701P-AQ-7	Huntsman International Inc Non-Extended		03/07/2011	Tax Free Exchange		6,637,099	6,750,778	6,577,026	6,588,570	42,306	6,222		48,528	6,637,099					45,652	04/19/2014
45254N-MY-0	IMPAC CMB Tr Ser 2005-2 C1 1A1 RMBS		11/25/2011	Paydown		406,698	406,698	396,058	396,058		10,640		10,640	406,698					1,501	10/25/2034
45256H-AA-0	Impact CIL Parent LLC Revolving Nt Ser 2		09/28/2011	Redemption		100,000	334,372	334,372	334,372					334,372					1,238	08/22/2013
45256H-AA-6	Impact Funding LLC Clf Tranche A CMBS		12/01/2011	Paydown		592,783	592,783	609,407	601,135		(8,352)		(8,352)	592,783					24,455	08/01/2020
45257H-AA-5	Impact Funding LLC Ser 2010-1 C1 A1 CMBS		12/01/2011	Paydown		502,960	502,960	503,231	503,213		(254)		(254)	502,960					16,486	08/01/2024
45660N-J8-9	Residential Asset Sec Tr Ser 2004-A4 C1		12/01/2011	Paydown		1,031,992	1,031,992	1,033,927	1,029,087		2,905		2,905	1,031,992					29,370	05/01/2012
456652-AA-4	Indymac Indx Mtg Ln Tr Ser 2007-A1 C1 A1		12/01/2011	Paydown		1,427,390	1,427,390	1,431,404	1,245,663	181,968	(241)		181,727	1,427,390					36,901	07/01/2037
45668J-AD-8	Indymac Indx Mtg Ln Tr Ser 2006-AR33 C1		11/01/2011	Paydown		1,778,398	1,778,398	1,781,681	1,698,583	78,180	1,634		79,814	1,778,398					44,482	06/01/2014
459200-GJ-4	International Bus Machs Corp Sr Nt		07/21/2011	Deutsche Bank		11,759,100	10,000,000	10,569,200	10,477,688		(34,498)		(34,498)	10,443,190			1,315,910	1,315,910	494,000	09/14/2017
466247-H8-9	JP Morgan Mtg Tr Ser 2006-A2 C1 1A1 RMBS		12/01/2011	Securities		317,936	317,936	316,545	264,158	52,652	1,126		53,778	317,936					3,689	08/01/2012
466247-YM-9	JP Morgan Mtg Tr Ser 2005-A8 C1 2A1 RMBS		12/01/2011	Paydown		1,852,851	1,852,851	1,832,006	1,844,623		8,228		8,228	1,852,851					25,843	05/01/2012
47922*-AM-8	Johnson /S C/ & Son Inc Sr Nt		12/04/2011	Redemption		1,200,000	1,200,000	1,200,000	1,200,000					1,200,000					80,880	12/04/2013
48246B-AC-2	Kgen LLC Synthetic LC Nt 1		04/08/2011	Redemption		100,000	7,384,177	6,635,957	6,963,633	12,013	408,531		420,544	7,384,177					41,895	02/08/2014
49306C-AH-4	Key Bank NA Sub Bk Nt 5.800% 07/01/14		08/29/2011	KeyCorp		5,434,400	5,000,000	5,134,350	5,068,583		(12,164)		(12,164)	5,056,419			377,981	377,981	338,333	07/01/2014
50375U-AC-9	La Paloma Generating Co 1st Lien LC Nt 4		08/25/2011	Redemption		100,000	236,448	239,247	220,783	16,438	(774)		15,664	236,448					3,075	08/16/2012
50375U-AD-7	La Paloma Generating Co 1st Lien TL Nt 2		08/25/2011	Redemption		100,000	1,398,395	1,398,395	1,415,002	97,413	(4,769)		92,644	1,398,395					18,744	08/16/2012
50540R-AF-9	Laboratory Corp of America Sr Nt		10/17/2011	Various		17,357,887	15,448,000	16,951,907	16,787,616		(196,594)		(196,594)	16,591,022			766,865	766,865	719,688	12/15/2015
51783Q-AG-3	Las Vegas Sands (Venetian Cas) Term Ln B		12/30/20																	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
59020U-3X-1	Merrill Lynch Crd Bse A S & S Ser 2006-W		12/27/2011	Paydown		324,686	324,686	274,235	292,841		31,845		31,845		324,686				960	03/25/2016
59020U-P7-4	Merrill Lynch Crd Bse A S & S Ser 2005-A		12/01/2011	Paydown		1,341,256	1,341,256	1,305,794	1,318,810		22,446		22,446		1,341,256				38,246	12/01/2021
59170E-AC-2	MGM Term Ln B Nt 3 5.500% 07/01/12		01/01/2011	Taxable Exchange		2,141,563	4,812,500	2,084,272	2,084,272						2,084,272		57,291	57,291		07/01/2012
59549R-AC-8	Mid State Tr X Ser 10 CI M1 ABS		12/15/2011	Paydown		312,488	312,488	262,765	262,765		49,723		49,723		312,488				12,367	01/15/2012
59549W-AB-9	Mid State Tr Ser 11 CI M1 ABS		12/15/2011	Paydown		162,485	162,485	162,482	162,484		1		1		162,485				4,833	02/15/2012
598326-A*-7	Midwest Ind Trans Sys Opr Inc Sr Nt		02/28/2011	Redemption	100.0000	428,571	428,571	428,571	428,571						428,571				9,900	02/28/2013
60467M-AA-9	Mirant Mid-Atlantic LLC PTC Ser A ABS		06/30/2011	Paydown		71,164	71,164	76,502	72,831		(1,667)		(1,667)		71,164				3,069	06/30/2012
61745M-2C-6	Morgan Stanley Cap I Ser 2005-I09 CI A3		12/01/2011	Paydown		2,898,701	2,898,701	2,864,506	2,884,577		14,124		14,124		2,898,701				101,166	03/01/2014
61745M-6D-0	Morgan Stanley Cap I Ser 2005-H06 CI A2A		12/01/2011	Paydown		1,526,845	1,526,845	1,535,226	1,527,367		(522)		(522)		1,526,845				33,785	04/01/2014
61745M-VI-0	Morgan Stanley Cap I Ser 2004-1 CI 1A3 R		12/01/2011	Paydown		155,383	155,383	155,383	155,383						155,383				3,954	04/01/2018
61748H-LC-3	Morgan Stanley Mtg Tr Ser 2005-SAR CI 3A		12/01/2011	Paydown		958,281	958,281	888,126	856,043	264,644	70,155	32,561	302,238		958,281				11,784	03/01/2024
61749T-AA-2	Morgan Stanley Mtg Loan Tr Ser 2006-10SL		12/27/2011	Paydown		1,212,440	1,212,440	559,002	117,615	441,518	653,307		1,094,825		1,212,440				2,387	07/25/2036
62853H-AD-2	Mylan Laboratories Inc Term Ln B Nt 5		11/14/2011	Redemption	100.0000	2,445,227	2,445,227	2,445,227	2,445,227						2,445,227				77,848	10/02/2014
62875U-AD-7	NBC Universal Nt 6.400% 04/30/40		08/25/2011	Tax Free Exchange		5,998,405	6,000,000	5,998,380	5,998,393		13		13		5,998,405				314,667	04/30/2040
629377-E#-5	NRG Energy Non-Extended Synthetic LC Nt		07/01/2011	Redemption	100.0000	251	251	232	243		9		9		251				3	02/01/2013
629377-E#-7	NRG Energy Extended Synthetic LC Nt 1		07/01/2011	Redemption	100.0000	659,406	659,406	631,646	634,295		25,112		25,112		659,406				11,885	08/31/2015
62937N-AL-1	NRG Energy Non-Extended TL B1 Nt 7		03/31/2011	Redemption	100.0000	2,535	2,535	2,446	2,446		89		89		2,535				13	02/01/2013
62937N-AL-1	NRG Energy Non-Extended TL B1 Nt 7		06/30/2011	Tax Free Exchange		41,313	42,598	41,096	41,098		215		215		41,313				323	02/01/2013
62937N-AL-1	NRG Energy Non-Extended TL B1 Nt 4		07/01/2011	Redemption	100.0000	119,600	119,600	113,675	115,410		4,190		4,190		119,600				1,258	02/01/2013
63615#-AA-9	National Football League Sr Nt		10/15/2011	Redemption	100.0000	730,558	730,558	730,558	730,558						730,558				36,857	10/15/2016
63615#-AB-7	National Football League Sr Nt Ser A		10/15/2011	Redemption	100.0000	373,625	373,625	373,625	373,625						373,625				18,481	10/15/2017
636516-AB-2	National Inst of Hlth Fishers Pl I Bldg		07/15/2011	Redemption	100.0000	116,696	116,696	116,696	116,696						116,696				6,257	01/15/2024
636517-AA-2	National Inst of Hlth Fishers Pl II Bldg		07/15/2011	Redemption	100.0000	56,661	56,661	56,661	56,661						56,661				3,107	07/15/2022
63651P-AA-2	National Inst Health Twinbrook B Bldg Ls		12/15/2011	Redemption	100.0000	218,751	218,751	218,751	218,751						218,751				6,985	01/15/2019
636930-AA-7	NIH 5635 Fishers Place CTL		12/15/2011	Redemption	100.0000	477,350	477,350	477,350	477,350						477,350				14,003	03/15/2014
640217-AB-1	Neiman Marcus Group Inc Term Ln Nt 10		03/07/2011	Tax Free Exchange		417,733	418,630	417,630	409,877	7,781	75		7,856		417,733				2,473	04/06/2013
640217-AB-1	Neiman Marcus Group Inc Term Ln Nt 1		05/16/2011	Redemption	100.0000	1,429,781	1,429,781	1,428,055	1,399,886	28,458	1,437		29,895		1,429,781				14,654	04/06/2013
64374F-AC-4	New Development Holdings LLC Term Ln Nt		03/09/2011	Redemption	100.0000	6,965,000	6,965,000	6,825,700	6,833,167		131,833		131,833		6,965,000				161,414	06/08/2017
64508Q-AA-3	New Haven Fed Office Bldg Ls GSA Gtd Tr		07/15/2011	Redemption	100.0000	422,679	422,679	422,679	422,679						422,679				18,794	01/15/2020
652482-BX-7	News America Inc Co Gtd Nt		03/08/2011	Wachovia Capital Markets Inc		10,852,900	10,000,000	10,539,438	10,508,758		(7,817)		(7,817)		10,500,941		351,959	351,959	323,306	08/15/2020
65409Y-AM-7	Nielsen Finance LLC (VNU) Non-Extended T	E	12/30/2011	Redemption	100.0000	331,667	331,667	331,113	327,225	4,114	328		4,442		331,667				6,452	08/09/2013
65535V-CN-6	Nomura Asset Sec Corp Ser 2004-AP1 CI A6		12/01/2011	Paydown		741,033	741,033	741,016	740,277		756		756		741,033				19,786	05/01/2026
65535V-US-5	Nomura Asset Sec Corp Ser 2006-AR2 CI 3A		12/27/2011	Paydown		314,095	314,095	98,151	98,151		215,944		215,944		314,095				754	04/25/2036
65536H-CQ-9	Nomura Home Equity Loan Inc Ser 2006-HE1		12/27/2011	Paydown		1,160,722	1,160,722	1,128,883	1,128,883		31,839		31,839		1,160,722				2,888	08/27/2012
656780-A*-4	North American Coal Corp Sr Nt		10/04/2011	Redemption	100.0000	285,714	285,714	285,714	285,714						285,714				17,314	10/04/2014
667294-AW-2	Northwest Airlines EETC Ser 2001-1 CI A-		10/01/2011	Paydown		58,345	58,345	58,444	58,443		(99)		(99)		58,345				3,427	04/01/2022
667294-AX-0	Northwest Airlines Enhanced ETC Ser 2001		04/01/2011	Paydown		5,375,000	5,375,000	4,971,875	5,332,725		42,275		42,275		5,375,000				183,852	04/01/2011
667294-BC-5	Northwest Airlines PTC Ser 2002-1 C1 Flt		01/13/2011	Pressprich R W		2,193,430	2,171,713	2,350,879	2,069,169	176,203	(2,262)		173,941		2,243,111		(49,681)	(49,681)	16,740	11/20/2013

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
67019E-AB-3	NStar Nt 4.500% 11/15/19		07/19/2011	Wachovia Capital Markets Inc Redemption		7,400,400	7,000,000	6,941,690	6,946,992		2,728		2,728		6,949,720		450,680	450,680	216,125	11/15/2019
67020B-AA-8	NRRC-D Facilities Corp GSA Rev Bd Ls Ren		12/07/2011	100.0000		408,393	408,393	408,393	408,393						408,393				14,521	11/07/2023
67073E-AD-2	Nuveen Investments Inc Non- Extended Ter		01/01/2011	Tax Free Exchange		279,312	279,312	279,312	264,998	14,315			14,315		279,312				1,240	11/13/2014
67073E-AD-2	Nuveen Investments Inc Non-Extended Term		01/01/2011	Tax Free Exchange		206,504	206,504	206,504	195,921	10,583			10,583		206,504				1,171	11/13/2014
674135-CT-3	Oakwood Mtg Inv Inc Sr Sub PTC 1997-D A3		01/01/2011	Paydown		1,426	1,426	1,445	1,423		3		3		1,426				49	06/01/2012
674599-BX-2	Occidental Petroleum Corp Sr Nt		07/15/2011	Bonds		11,003,400	10,000,000	9,929,200	9,943,939		5,122		5,122		9,949,061		1,054,339	1,054,339	262,396	06/01/2016
681919-AS-5	Omnicom Group Inc Sr Nt		03/08/2011	Barclays Capital Goldman Sachs & Company		12,253,870	11,000,000	12,339,880	12,246,127		(38,953)		(38,953)		12,207,174		46,696	46,696	257,961	04/15/2016
682134-AC-5	Omnicom Group Inc Nt 4.450% 08/15/20		02/02/2011			4,849,950	5,000,000	4,982,700	4,983,304		161		161		4,983,465		(133,515)	(133,515)	112,486	08/15/2020
68389X-AG-0	Oracle Corp Sr Nt 5.000% 07/08/19		07/21/2011	Barclays Capital		21,169,040	19,000,000	18,934,570	18,942,329		3,132		3,132		18,945,461		2,223,579	2,223,579	997,500	07/08/2019
68389X-AL-9	Oracle Corp Sr Nt 5.375% 07/15/40		07/12/2011	Various		31,235,780	31,000,000	30,640,710	30,642,688		2,081		2,081		30,644,769		591,011	591,011	1,453,639	07/15/2040
69266*-AA-2	Ozburn Hessey Holding 1st Lien Term Ln N		12/30/2011	100.0000		248,182	248,182	245,080	245,374		2,808		2,808		248,182				17,430	04/08/2016
69266*-AA-2	Ozburn Hessey Holding 1st Lien Term Ln N		09/30/2011	Tax Free Exchange		108,002	109,091	107,727	107,857		146		146		108,002				6,250	04/08/2016
693476-BL-6	PNC Funding Corp Sr Nt		03/03/2011	Barclays Capital		4,943,950	5,000,000	4,972,800	4,973,651		399		399		4,974,050		(30,100)	(30,100)	125,781	08/11/2020
69353C-A*-2	PRA International Term Ln Nt 2		12/30/2011	Redemption		100.0000		68,182	66,818	6,004	815		6,819		68,182				2,558	12/13/2014
69353C-A*-2	PRA International Term Ln Nt 1		12/30/2011	Redemption		100.0000		5,455	5,345	480	65		545		5,455				130	12/13/2014
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 2		06/30/2011	100.0000		968,623	968,623	949,272	950,282		18,341		18,341		968,623				12,419	07/30/2016
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 2		03/31/2011	Tax Free Exchange		5,248,049	5,345,662	5,242,170	5,244,466		3,583		3,583		5,248,049				102,285	07/30/2016
718172-AA-7	Philip Morris Intl Inc Sr Nt		07/12/2011	Various		19,390,750	17,000,000	18,255,780	18,107,364		(54,245)		(54,245)		18,053,120		1,337,631	1,337,631	530,158	05/16/2018
73664#-AA-8	Portland Natural Gas Trans Sys Sr Sec Nt		12/31/2011	Redemption		100.0000		373,091	373,091						373,091				13,758	12/31/2018
74589#-AA-8	Pumpniks of Hallandale CTL		12/15/2011	100.0000		160,753	160,753	167,222	162,834		(2,080)		(2,080)		160,753				6,872	07/15/2014
74836J-AA-1	Qwestar Market Resources Nt		03/01/2011	Maturity		7,000,000	7,000,000	7,000,000	7,000,000						7,000,000				262,500	03/01/2011
74876W-AB-1	Quintiles Transnational Revolver Nt 8		12/31/2011	Direct															1,656	03/31/2012
74924D-AA-7	Residential Accredit Loans Inc Ser 2007-		12/01/2011	Paydown		520,331	830,401	601,522	601,522		10,061		10,061		611,583		(91,252)	(91,252)	30,004	09/01/2037
74956F-AG-0	RH Donnelley New Term Ln Nt 2 D3-Exit		12/30/2011	Redemption		100.0000		112,181	48,238		63,943		63,943		112,181				6,953	10/24/2014
74956F-AG-0	RH Donnelley New Term Ln Nt 3 D3-Exit		01/31/2011	Tax Free Exchange		64,885	150,896	64,885	64,885						64,885				3,735	10/24/2014
74956F-AG-0	RH Donnelley New Term Ln Nt 1 D3-Exit		08/31/2011	Redemption		100.0000		13,653	5,871		7,782		7,782		13,653				935	10/24/2014
74956F-AG-0	RH Donnelley New Term Ln Nt 1 D3-Exit		02/28/2011	Tax Free Exchange		64,885	150,896	64,885	64,885						64,885				3,511	10/24/2014
75102B-B*-1	Ralcorp Holdings Inc Sr Nt Ser D		12/22/2011	Redemption		100.0000		428,571	428,571						428,571				20,400	12/22/2013
75115L-AA-5	Residential Accredit Loans Inc Ser 2007-		12/27/2011	Paydown		819,217	819,217	779,563	503,706	292,054	39,654	16,198	315,510		819,217				1,982	08/25/2022
755920-AG-0	Receipts on Corp Sec Tr Coll Tr Ser 1998		08/01/2011	Redemption		100.0000		177,684	185,660		(7,976)		(7,976)		177,684				8,708	08/01/2017
758753-A*-8	Regal Cinemas Tranche B Nt 6		02/23/2011	Redemption		100.0000		1,249,409	1,249,409						1,249,409				5,439	11/19/2016
758753-A@-6	Regal Cinemas Corp Term Ln Nt 1		02/23/2011	100.0000		2,000,000	2,000,000	1,980,000	1,981,713		18,287		18,287		2,000,000				11,408	11/19/2016
759700-AD-2	Renaissance Home Equity Ln Tr Ser 2007-2		12/01/2011	Paydown		23,522	23,522	22,541	15,212	8,310	981	981	8,310		23,522				1,386	07/01/2012
760985-G0-8	Residential Asset Mtg Prod Inc Ser 2002-		12/01/2011	Paydown		130,205	130,205	130,175	107,439	22,595	171		22,766		130,205				4,648	05/01/2019
760985-ST-9	Residential Asset Mtg Prod Inc Ser 2003-		12/01/2011	Paydown		806,313	806,313	757,934	764,487		41,825		41,825		806,313				21,711	09/01/2020
76110V-KU-1	Residential Funding Mtg Sec II Ser 2002-		12/27/2011	Paydown		325,631	325,631	155,833	155,833		108,435		108,435		264,268		61,363	61,363	935	05/25/2017
761143-AD-8	Residential Asset Sec Tr Ser 2007-A9 C1		12/01/2011	Paydown		551,231	551,231	490,079	373,101	175,475	61,120	58,465	178,130		551,231				15,668	08/01/2037
76168J-AD-8	RBS Global (Rexnord) Term Ln B2 Nt 24		12/30/2011	Redemption		100.0000		28,205	27,476		729		729		28,205				448	07/19/2013
771196-AS-1	Roche Hldgs Inc Co Gtd Nt		07/21/2011	Various		28,854,450	25,000,000	27,550,500	27,282,034		(68,242)		(68,242)		27,213,791		1,640,659	1,640,659	940,833	03/01/2019
78355H-J@-5	Ryder System Inc Nt 5.000% 04/01/11		04/01/2011	Maturity		30,900,000	30,900,000	32,158,194	31,211,791		(311,791)		(311,791)		30,900,000				772,500	04/01/2011

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
78442G-GG-5	SLM Student Loan Tr Ser 2003-4 CI ASD AB		12/15/2011	Paydown Morgan Stanley & Co Inc		528,248	528,248	527,946	528,069		179		179		528,248				3,418	12/15/2028
785583-AC-9	Sabine Pass Lng LP Sec Nt		03/08/2011			461,250	450,000	445,320	437,625	9,981	142		10,123		447,748		13,502	13,502	9,153	11/30/2013
785583-AF-2	Sabine Pass Lng LP Sr Nt		03/08/2011	Various		15,403,430	15,000,000	13,412,500	13,567,190		35,043		35,043		13,602,232		1,801,198	1,801,198	315,625	11/30/2016
785778-HD-6	SACO I Tr Ser 2005-6 CI A RMBS		12/27/2011	Paydown		505,918	505,918	488,585	232,823	255,763	17,333		273,096		505,918				2,324	05/28/2013
785811-AA-8	SACO I Tr Ser 2006-5 CI 1A RMBS		12/27/2011	Paydown		359,639	565,736	195,179	195,261						195,261		164,378	164,378	1,247	12/28/2015
812404-BG-5	Sears Roebuck Acceptance Corp Nt		02/01/2011	Maturity		2,859,000	2,859,000	2,963,427	2,860,492		(1,492)		(1,492)		2,859,000				100,065	02/01/2011
820922-AV-4	Shearson Lehman CMO Inc Mtg Bkd Ser E CI		11/01/2011	Paydown		581,484	581,484	530,558	564,045		17,439				581,484				18,595	12/02/2014
832110-AL-4	Smith Intl Sr Nt 9.750% 03/15/19		03/07/2011	Call 139,3643		11,295,480	8,105,000	9,307,377	9,173,053		2,122,427		2,122,427		11,295,480				377,558	03/15/2019
844741-AG-3	Southwest Airlines Co PTC Ser 1993-B ABS		09/24/2011	Redemption 100.0000		1,110,065	1,110,065	1,181,931	1,126,997		(16,932)		(16,932)		1,110,065				69,490	09/24/2012
85231C-AA-3	St Louis Fed Office Bldg Tr GSA Gtd Ser		07/15/2011	Redemption 100.0000		629,881	629,881	629,881	629,881						629,881				32,835	01/15/2019
861832-AF-0	Stonehenge Cap Fund NY LLC Sr Structured		12/15/2011	Redemption 100.0000		64,413	64,413	64,413	64,413						64,413				3,427	12/15/2016
861832-A*-4	Stonehenge Cap Fund NY LLC Sr Nt Ser 200		12/15/2011	Redemption 100.0000		476,598	476,598	476,598	476,598						476,598				29,304	12/15/2011
861832-A@-2	Stonehenge Cap Fund NY LLC Sr Nt Ser 200		12/15/2011	Redemption 100.0000		128,569	128,569	128,569	128,569						128,569				6,029	12/15/2015
86183@-AA-4	Stonehenge Cap Fund CO LLC Sr Nt Ser 200		10/31/2011	Redemption 100.0000		280,113	280,113	280,113	280,113						280,113				22,599	03/01/2013
86186#-AA-9	Stonehenge Cap Fd TX LP Sr Structured Nt		08/01/2011	Redemption 100.0000		595,059	595,059	595,059	595,059						595,059				39,812	08/01/2011
86186#-AA-9	Stonehenge Cap Fd TX LP Sr Structured Nt		03/01/2011	Redemption 100.0000		23,100	23,100	23,100	23,100						23,100				1,130	08/01/2011
86186#-AA-9	Stonehenge Cap Fd TX LP Sr Structured Nt		08/01/2011	Maturity		24,572	24,572	24,572	24,572						24,572				2,061	08/01/2011
86187#-AA-8	Stonehenge Cap Fd TX LP Sr Structured Nt		08/01/2011	Redemption 100.0000		9,514	9,514	9,514	9,514						9,514				644	08/01/2015
863579-XT-0	Structured Adj Rate Mtg Ln Ser 2005-18 C		12/01/2011	Paydown		4,305,758	4,305,758	4,280,192	4,288,184		17,574		17,574		4,305,758				130,069	12/01/2011
86359B-JU-6	Structured Asset Sec Corp Ser 2004-6XS C		12/01/2011	Paydown		1,443,230	1,443,230	1,443,004	1,441,966		1,264		1,264		1,443,230				36,178	11/01/2023
86363G-AJ-3	Structured Asset Sec Corp Ser 2007-3 CI		12/01/2011	Paydown		2,341,094	2,341,094	2,144,936	1,735,879	442,564	196,158	33,507	605,215		2,341,094				64,599	01/01/2015
86737@-AA-5	Sungard Data Systems Inc Term Ln B Nt 4		05/09/2011	Tax Free Exchange		2,002,909	2,002,909	2,002,909	1,949,708	53,201			53,201		2,002,909				38,054	02/28/2016
86736G-AH-7	Sungard Data Systems Inc Revolver Nt 26		12/31/2011	Direct															5,567	08/11/2011
872227-AA-1	TBW Mtg Backed PTC Ser 2007-2 CI A1A RMB		12/01/2011	Paydown Goldman Sachs & Company		1,307,692	1,307,692	1,121,416	809,833	392,115	186,276	80,531	497,860		1,307,692				51,635	10/01/2013
884903-BG-9	Thomson Reuters Corp Nt		07/20/2011			2,151,740	2,000,000	1,992,980	1,993,737		328		328		1,994,065		157,675	157,675	73,111	10/15/2019
887317-AC-9	Time Warner Inc Nt 5.875% 11/15/16		07/15/2011	Wells Fargo		11,339,260	9,864,000	10,805,453	10,693,713		(69,330)		(69,330)		10,624,383		714,877	714,877	394,389	11/15/2016
89233@-AB-6	Toys R Us New Term Ln B Nt 1		11/30/2011	Redemption 100.0000		40,000	40,000	39,400	39,429		571		571		40,000				1,312	09/01/2016
89903@-AD-1	Tudor Investment Corp Sr Nt		06/16/2011	Redemption 100.0000		400,000	400,000	400,000	400,000						400,000				12,320	06/16/2011
90210E-AF-3	Texas Comp Electric Hlds Term Ln B2 Nt 9		04/07/2011	Tax Free Exchange		1,455,907	1,454,493	1,456,245	1,121,943	334,063	(99)		333,964		1,455,907				19,304	10/10/2014
90210E-AF-3	Texas Comp Electric Hlds Term Ln B2 Nt 8		04/07/2011	Tax Free Exchange		1,446,910	1,448,007	1,446,647	1,116,941	329,920	49		329,969		1,446,910				16,396	10/10/2014
90210E-AG-1	Texas Comp Electric Hlds LLC Term Ln B3		04/07/2011	Tax Free Exchange Goldman Sachs & Company		9,662,791	9,675,000	9,655,634	7,450,853	2,211,296	643		2,211,939		9,662,791				123,017	10/10/2014
90343A-AD-6	US Airways Group Term Ln Nt 4		02/03/2011	Redemption 100.0000		6,541,477	7,218,182	5,907,025	6,320,779		22,407		22,407		6,343,187		198,291	198,291	55,311	03/23/2014
90359@-AA-4	US Nursing Corporation Term Ln Tranche A		12/30/2011	Redemption 100.0000		202,054	202,054	147,887		147,887	54,168		202,055		202,054				9,005	01/13/2012
90360@-AB-9	United States Shipping Restated Term Ln		12/30/2011	Redemption 100.0000		56,482	56,482	25,652	25,652		30,830		30,830		56,482				1,676	08/07/2013
90781#-AG-7	Union Pacific RR PTC Ser 2008-2 ABS		08/08/2011	Call 100.0000		1,368	1,368	1,368	1,368						1,368				60	01/16/2016
90781#-AG-7	Union Pacific RR PTC Ser 2008-2 ABS		07/16/2011	Redemption 100.0000		555,575	555,575	555,575	555,575						555,575				12,234	01/16/2016
909279-SF-9	United Airlines Inc Mtg Ln N782UA		12/01/2011	Redemption 100.0000		1,605,872	1,605,872	1,304,771	1,370,493		235,379		235,379		1,605,872				5,311	09/01/2013
909279-S@-1	United Airlines Inc Mtg Ln N792UA		12/30/2011	Redemption 100.0000		1,465,118	1,465,118	1,350,308	1,397,290		67,828		67,828		1,465,118				7,151	01/29/2014

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SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
91736#-AA-4	United States of America BIA GSA Gtd Bld		09/15/2011	Redemption 100.0000		159,664	159,664	159,664	159,664						159,664				6,894	03/15/2024
91737#-AA-3	United States Govt SS Ls FinTr GSA Gtd P		12/15/2011	Redemption 100.0000		808,320	808,320	805,660	806,772		1,547		1,547		808,320				20,744	11/15/2018
91802M-AA-8	Utility Contract Funding LLC Nt		10/01/2011	Redemption 100.0000		327,273	327,273	327,093	327,209		64		64		327,273				17,830	10/01/2016
921796-HP-6	Vanderbilt Mtg Fin Ser 1999-D Cl 1A4 ABS		12/01/2011	Paydown		328,839	328,839	328,839	328,839						328,839				12,792	09/01/2025
921796-LN-6	Vanderbilt Mtg Fin Ser 2001-C Cl A4 ABS		12/01/2011	Paydown		767,670	767,670	767,653	767,002		669		669		767,670				25,083	09/01/2012
922122-AB-2	Varco International Inc Sr Nt		05/01/2011	Maturity		5,000,000	5,000,000	5,393,247	5,020,158		(20,158)		(20,158)		5,000,000				181,250	05/01/2011
92239M-AC-5	Vectren Utility Holdings Inc Nt		12/01/2011	Maturity Redemption 100.0000		8,000,000	8,000,000	7,944,160	7,993,238		6,762		6,762		8,000,000				530,000	12/01/2011
92851@-AA-3	Vivendi SPC Tr CTL 6.630% 04/15/22		12/15/2011	Redemption 100.0000		179,125	179,125	179,125	179,125						179,125				6,498	04/15/2022
92922F-AA-3	Washington Mutual Mtg Ser 2005-AR14 Cl 1		12/01/2011	Paydown		3,674,535	3,674,535	3,636,929	3,659,106		15,430		15,430		3,674,535				54,769	05/01/2012
93362F-AB-9	Washington Mutual Mtg Ser 2006-AR8 Cl 1A		12/01/2011	Paydown		252,814	252,814	225,531	165,478		27,283	4,824	87,336		252,814				10,065	07/01/2046
93363E-AB-1	Washington Mutual Mtg Ser 2006-AR10 Cl 1		12/01/2011	Paydown		658,020	658,020	658,971	601,550	64,877	1,613		56,470		658,020				14,954	03/01/2012
93363N-AA-3	Washington Mutual Mtg Ser 2006-AR12 Cl 1		11/01/2011	Paydown		1,101,994	1,101,994	1,105,308	1,018,835	81,321	1,838		83,159		1,101,994				27,138	05/01/2012
93363P-AA-8	Washington Mutual Mtg Ser 2006-AR14 Cl 1		12/01/2011	Paydown		2,172,118	2,172,118	2,149,585	1,966,149	183,436	22,533		205,969		2,172,118				55,722	06/01/2012
939348-AE-8	Washington Mutual MSC Mtg PT Ser 2007-HY		12/01/2011	Paydown		2,705,999	4,400,234	3,382,460	1,961,879	1,420,580			1,420,580		3,382,460		(676,461)	(676,461)	119,026	03/01/2037
947074-AD-2	Weatherford Intl Ltd Sr Nt Ser B		11/15/2011	Maturity		3,000,000	3,000,000	2,975,527	2,997,111		2,889		2,889		3,000,000				198,750	11/15/2011
949760-AJ-1	Wells Fargo Mtg Backed Sec Tr Ser 2003-9		03/01/2011	Paydown		159,775	159,775	159,425	159,236		539		539		159,775				1,231	06/01/2011
949760-AP-7	Wells Fargo Mtg Backed Sec Tr Ser 2003-9		12/01/2011	Paydown Redemption 100.0000		1,531,698	1,531,698	1,627,812	1,577,735		(46,037)		(46,037)		1,531,698				43,437	07/01/2033
94978#-AT-4	Wells Fargo Bank Northwest NA Ser 2002 C		12/01/2011	Redemption 100.0000		84,142	84,142	84,142	84,142						84,142				3,062	08/01/2027
94978#-AU-1	Wells Fargo Bank Northwest NA MWRA Ls Bk		12/15/2011	Redemption 100.0000		88,863	88,863	93,039	92,227		(3,364)		(3,364)		88,863				3,592	05/15/2032
94978#-AX-5	Wells Fargo Bank Northwest NA CVS Corp C		12/10/2011	Redemption 100.0000		249,982	249,982	249,982	249,982						249,982				9,082	10/10/2024
94978#-BC-0	Wells Fargo Bank Northwest NA CTL		12/01/2011	Redemption 100.0000		293,774	293,774	293,774	293,774						293,774				10,660	11/01/2022
952355-B@-3	West Corp Term Ln B-5 Nt 3		03/31/2011	Redemption 100.0000		367	367	367	367						367				4	07/15/2016
952355-B@-3	West Corp Term Ln B-5 Nt 1		03/31/2011	Redemption 100.0000		203	203	203	203						203				2	07/15/2016
952355-B@-3	West Corp Term Ln B-5 Nt 2		03/31/2011	Redemption 100.0000		324	324	324	324						324				1	07/15/2016
95235L-AF-7	West Corp Term Ln B-2 Nt 17		12/02/2011	Tax Free Exchange Redemption 100.0000		3,591	3,591	3,591	3,551	40			40		3,591				97	10/24/2013
95235L-AJ-9	West Corp Term Ln B-4 Nt 3		03/31/2011	Redemption 100.0000		800	800	800	800						800				9	07/15/2016
95235L-AJ-9	West Corp Term Ln B-4 Nt 1		03/31/2011	Redemption 100.0000		1,193	1,193	1,193	1,193						1,193				14	07/15/2016
95235L-AJ-9	West Corp Term Ln B-4 Nt 2		03/31/2011	Redemption 100.0000		701	701	701	701						701				3	07/15/2016
961815-AA-4	Westwood One Inc Sr Gtd Nt		04/29/2011	Call 100.0000 Redemption 100.0000		1,845,582	1,845,582	733,608	733,608		1,111,974		1,111,974		1,845,582				128,200	07/15/2012
97136#-AA-7	Willbros Group Term Ln B Nt 1		12/27/2011	Redemption 100.0000		3,154,293	3,154,293	2,965,036	2,979,661		174,632		174,632		3,154,293				222,582	06/30/2014
97136#-AA-7	Willbros Group Term Ln B Nt 1		09/30/2011	Tax Free Exchange		5,665,944	5,958,333	5,628,460	5,628,460		37,484		37,484		5,665,944				403,715	06/30/2014
97750W-AF-4	Washington Mutual MF Mtg Ltd Ser 2001-1		06/18/2011	Paydown		15,808,000	15,808,000	17,018,300	15,916,703		(108,703)		(108,703)		15,808,000				500,560	06/18/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 23		01/31/2011	Tax Free Exchange		70,597	70,608	70,590	67,078	3,512	7		3,519		70,597				159	06/22/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 22		03/30/2011	Tax Free Exchange		62,169	62,461	61,650	56,215	5,792	161		5,953		62,169				405	06/22/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 10		08/19/2011	Tax Free Exchange Redemption 100.0000		415,563	418,219	400,925	376,397	38,002	1,163		39,165		415,563				4,825	09/22/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 19		08/24/2011	Redemption 100.0000		16,294	16,294	13,850	14,665	1,102	528		1,630		16,294				270	09/22/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 19		03/30/2011	Tax Free Exchange		137,842	138,501	134,520	124,651	13,093	97		13,190		137,842				895	09/22/2011
97771N-AD-4	Wolf Hollow LP Revolver Nt 28		12/31/2011	Direct Redemption 100.0000															58	09/22/2011
97771N-AG-7	Wolf Hollow LP 1st Lien Term Ln Nt 4		08/24/2011	Redemption 100.0000		3,198,824	3,198,824	2,879,330	3,000,085	58,379	140,360		198,739		3,198,824				53,164	06/22/2012

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identifi- cation	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
97771N-AH-5	Wolf Hollow LP Synthetic LC Nt 2		08/24/2011	Redemption 100.0000		2,824,336	2,824,336	2,549,929	2,651,622	54,623	118,090		172,713		2,824,336				45,842	06/22/2012
980745-AA-4	Woodward Governor Co Sr Nt		10/15/2011	Redemption 100.0000		428,571	428,571	428,571	428,571						428,571				27,386	10/15/2011
981464-BA-7	World Fin Network Cr Card Tr Ser 2004-C		06/15/2011	Morgan/JP/Securities - Bonds		24,981,445	25,000,000	25,089,063	25,010,465		(6,764)		(6,764)		25,003,701		(22,256)	(22,256)	56,264	09/15/2011
98388A-AA-1	Xanterra South Rim Ilc Sec Nt Ser A		12/15/2011	Maturity Wachovia Capital		3,500,000	3,500,000	3,500,000	3,500,000						3,500,000				201,094	12/15/2011
984121-BW-2	Xerox Corp Sr Nt 6.350% 05/15/18		07/20/2011	Markets Inc		5,812,950	5,000,000	5,427,700	5,388,525		(24,907)		(24,907)		5,363,617		449,333	449,333	220,486	05/15/2018
984121-BZ-5	Xerox Corp Sr Nt 4.250% 02/15/15		07/15/2011	Pressprich R W		1,606,155	1,500,000	1,497,120	1,497,813		270		270		1,498,083		108,072	108,072	59,323	02/15/2015
98881E-AA-4	ZC Specialty Ins Co Ser 2002-31 CTL		07/25/2011	Various Redemption		445,078	445,078	446,503	446,152		(1,074)		(1,074)		445,078				24,642	12/23/2022
09270#-AA-1	Village Roadshow Films Ltd Term Ln A2		10/25/2011	100.0000		150,000	150,000	147,750	147,976		2,024		2,024		150,000				7,334	05/27/2015
000000-00-0	Drake Beam Morin Mezzanine Facility		12/31/2011	Direct Redemption															23,736	02/18/2011
136454-AA-3	Canadian Pacific Railway Co Deb Nt Ser 9	A	01/13/2011	100.0000		526,052	526,052	552,807	532,189		(6,137)		(6,137)		526,052				39,349	01/13/2014
26875R-AA-5	EOG Co of Canada Nt 7.000% 12/01/11	A	12/01/2011	Maturity		7,500,000	7,500,000	7,429,725	7,491,331		8,669		8,669		7,500,000				525,000	12/01/2011
292505-AH-7	EnCana Corp Sr Nt 6.500% 05/15/19	A	01/21/2011	Mizuho Securities Inc Redemption		1,174,140	1,000,000	1,153,520	1,146,907		(1,011)		(1,011)		1,145,896		28,244	28,244	12,819	05/15/2019
58515U-AH-2	MEG Energy Corp Term Ln D Nt 2	A	03/18/2011	100.0000 Wachovia Capital		1,048,231	1,048,231	1,063,192	1,056,872		(8,641)		(8,641)		1,048,231				13,452	04/03/2016
86722T-AA-0	Suncor Energy Inc Sr Nt	A	02/18/2011	Markets Inc		4,514,040	4,000,000	4,530,000	4,503,507		(8,689)		(8,689)		4,494,818		19,222	19,222	56,256	06/01/2018
878742-AE-5	Teck Cominco Ltd Nt 6.125% 10/01/35	A	11/04/2011	Citigroup		8,390,354	7,725,000	7,956,750	7,955,753		(3,597)		(3,597)		7,952,156		438,198	438,198	523,101	10/01/2035
878742-AS-4	Teck Cominco Ltd Sr Nt	A	03/03/2011	Citigroup		9,962,500	10,000,000	10,022,650	10,022,510		(63)		(63)		10,022,448		(59,948)	(59,948)	335,000	08/15/2040
89346D-AD-9	Transalta Corp Sr Nt 4.750% 01/15/15	A	07/19/2011	Barclays Capital		10,814,600	10,000,000	9,978,300	9,983,633		2,075		2,075		9,985,709		828,891	828,891	484,236	01/15/2015
893526-DJ-9	TransCanada Pipelines Ltd Sr Nt	A	03/10/2011	Deutsche Bank Securities Redemption		5,234,800	5,000,000	5,510,600	5,508,185		(1,443)		(1,443)		5,506,743		(271,943)	(271,943)	88,111	06/01/2040
C8629#-AB-3	Superior Plus Inc Sr Nt	A	10/29/2011	100.0000		1,000,000	1,000,000	1,000,000	1,000,000						1,000,000				72,695	10/29/2015
00173T-AA-5	American Money Mgmt Corp Ser 2004-3A C1	R	10/25/2011	Paydown		418,047	418,047	394,010	394,951		23,096		23,096		418,047				1,882	04/25/2016
009503-AD-5	Airspeed Ltd Vitesse Air Hdg TrCtff SerE	R	12/15/2011	Paydown		147,565	147,565	100,770	57,059	46,919	43,587		90,506		147,565				5,655	11/15/2030
02052L-AB-2	Alon USA Inc Term Ln Nt 10 (Edgington)	F	07/14/2011	Credit Suisse First Boston Redemption		115,915	126,683	126,683	96,913	29,771			29,771		126,683		(10,768)	(10,768)	2,023	05/18/2013
02052L-AB-2	Alon USA Inc Term Ln Nt 10 (Edgington)	F	03/31/2011	100.0000		421	421	421	322	99			99		421				4	05/18/2013
02052L-AB-2	Alon USA Inc Term Ln Nt 10 (Edgington)	F	05/31/2011	Tax Free Exchange		33,670	33,670	33,670	25,758	7,912			7,912		33,670				449	05/18/2013
02052L-AC-0	Alon USA Inc Term Ln Nt 13 (Paramount)	F	07/14/2011	Chase Securities Inc/Portal Redemption		363,535	397,306	397,306	303,939	93,367			93,367		397,306		(33,771)	(33,771)	5,346	05/18/2013
02052L-AC-0	Alon USA Inc Term Ln Nt 13 (Paramount)	F	06/30/2011	100.0000		6,734	6,734	6,734	5,152	1,582			1,582		6,734				63	05/18/2013
02052L-AC-0	Alon USA Inc Term Ln Nt 13 (Paramount)	F	05/31/2011	Tax Free Exchange		30,303	30,303	30,303	23,182	7,121			7,121		30,303				324	05/18/2013
02052L-AC-0	Alon USA Inc Term Ln Nt 15 (Paramount)	F	07/14/2011	Chase Securities Inc/Portal		776,364	848,485	848,619	649,091	199,494	(22)		199,472		848,563		(72,200)	(72,200)	13,546	05/18/2013
02052L-AC-0	Alon USA Inc Term Ln Nt 15 (Paramount)	F	02/28/2011	Tax Free Exchange		3,367	3,367	3,367	2,576	791			791		3,367				22	05/18/2013
05566G-AA-7	BNP Paribas US MTN LLC Bk Gtd Sub Nt Ser	R	12/20/2011	Taxable Exchange		10,848,334	10,900,000	10,798,512	10,844,834		12,186		12,186		10,857,020		(8,686)	(8,686)	799,144	01/15/2015
06849U-AD-7	Barrick Australia Financ Gtd Nt	R	06/29/2011	Barclays Capital Credit Suisse First Boston		5,026,100	5,000,000	5,196,050	5,194,603		(1,398)		(1,398)		5,193,205		(167,105)	(167,105)	214,861	10/15/2039
22303Q-AF-7	Covidien International Fin SA Gtd Nt	F	08/16/2011	100.0000		13,024,089	12,356,000	13,022,236	12,724,362		(127,257)		(127,257)		12,597,105		426,984	426,984	568,651	10/15/2012
35177P-AT-4	France Telecom Sr Nt 5.375% 07/08/19	F	07/21/2011	Morgan Stanley & Co Inc		15,248,115	13,500,000	13,430,880	13,438,967		3,261		3,261		13,442,227		1,805,888	1,805,888	761,906	07/08/2019
5006EP-AA-9	Korea East-West Power Co Sr Unsecured Nt	F	04/21/2011	Maturity		4,000,000	4,000,000	3,963,800	3,998,172		1,828		1,828		4,000,000				97,500	04/21/2011
6325C0-AB-7	National Australia Bank Nt	F	06/15/2011	Maturity		10,000,000	10,000,000	9,998,300	9,999,826		174		174		10,000,000				277,500	06/15/2011
654902-AB-1	Nokia Corp Sr Nt 5.375% 05/15/19	F	07/19/2011	Barclays Capital		3,919,080	4,000,000	4,203,650	4,195,375		(10,759)		(10,759)		4,184,616		(265,536)	(265,536)	147,514	05/15/2019
66989G-AA-8	Novartis Co Gtd Nt 5.125% 02/10/19	F	07/20/2011	Citigroup		14,663,090	13,000,000	13,062,010	13,052,449		(3,022)		(3,022)		13,049,426		1,613,664	1,613,664	638,490	02/10/2019
72345L-AA-4	Pinnacle CBO Ltd Sr Secd Fixed Rate Nt	R	08/29/2011	Direct Redemption		839	3,028								839				839	05/19/2019
74040X-AC-8	Preferred Term Sec Ltd IX Mezz Nt C1 B-1	R	07/05/2011	100.0000		92,945	92,945	72,347	14,221	58,126			78,724		92,945				1,002	04/03/2033

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
74043A-AC-5	Preferred Term Sec Ltd XXIII Nt Ser A-FP	F	12/22/2011	Paydown		1,394,867	1,394,867	917,822	907,899	26,613	460,355		486,968		1,394,867				(4,788)	09/22/2031
741382-AC-9	Preferred Term Sec Ltd XVI Combo Nt PTP	R	12/23/2011	Paydown		47,503	47,503	24,862	11,386	13,476	22,641		36,117		47,503				175	06/23/2012
754052-AC-2	Ras Laffan Liquefied Nat Gas Sec Nt	F	09/15/2011	Call 109.4263		6,565,579	6,000,000	6,572,460	6,240,595		324,983		324,983		6,565,579				497,640	03/15/2014
754052-AC-2	Ras Laffan Liquefied Nat Gas Sec Nt	F	03/15/2011	Redemption 100.0000		1,000,000	1,000,000	1,095,410	1,040,099		(40,099)		(40,099)		1,000,000				41,470	03/15/2014
75405U-AB-2	Ras Laffan LNG III Bd Ser C	F	09/30/2011	Redemption 100.0000		582,000	582,000	578,333	579,701		2,299		2,299		582,000				26,404	09/30/2016
767201-AC-0	Rio Tinto Finance USA Ltd Co Gtd Nt	F	08/16/2011	Mizuho Securities Inc		2,498,889	2,050,000	2,219,125	2,200,209		(10,472)		(10,472)		2,189,738		309,151	309,151	145,835	07/15/2018
81207M-AA-0	Sealane Trade Fin Ltd Ser 2007-1A Cl E S	F	03/18/2011	Call 100.0000		5,000,000	5,000,000	5,000,000	4,938,500	61,500			61,500		5,000,000				237,836	05/25/2011
826680-AB-9	Signature S Corp Ser 5A Cl B1 Flting Rat	F	04/27/2011	Paydown		989,790	989,790	989,790	989,790						989,790				13,273	04/27/2011
86280A-AA-5	Stratford Ser 2007-1A Cl A1 CLO	R	02/01/2011	Paydown		234,114	234,114	201,338	202,159		31,955		31,955		234,114				363	05/01/2018
931899-9A-8	Walkers SPV Priv PI Nt	F	11/25/2011	Redemption 77.8519		6,680,106	8,580,527	6,680,106	4,370,400	2,309,706			2,309,706		6,680,106					09/27/2012
931899-9A-8	Walkers SPV Priv PI Nt	F	11/25/2011	Capital Distribution Morgan Stanley & Co Inc		1,900,421		1,900,421	1,900,421						1,900,421					10/27/2029
961214-BK-8	Westpac Banking Corp Sr Nt	F	08/25/2011			5,291,400	5,000,000	5,013,950	5,013,220		(803)		(803)		5,012,417		278,983	278,983	190,260	11/19/2019
980236-AC-7	Woodside Fin Ltd Sr Nt	F	08/01/2011	Maturity		8,000,000	8,000,000	7,954,640	7,996,448		3,552		3,552		8,000,000				536,000	08/01/2011
G19810-AA-0	Cayman Turtle Farm Ltd Gtd Sr Nt	F	12/01/2011	Redemption 100.0000		516,233	516,233	516,233	516,233						516,233				15,753	03/01/2019
G77340-AD-1	SVG Capital Sr Nt 8.490% 07/18/14	F	11/02/2011	Call 106.0000		2,544,000	2,400,000	2,400,000	2,340,557	59,443	144,000		203,443		2,544,000				282,624	07/18/2014
L0426#-AA-7	AWAS Aviation Capital Term Ln Nt 1	F	12/12/2011	Redemption 100.0000		800,000	800,000	776,000	777,550		22,450		22,450		800,000				43,604	05/12/2016
X4035#-AA-9	JMR Gestao de Empresas de Ret Sr Nt	F	06/23/2011	Maturity		8,000,000	8,000,000	8,000,000	8,000,000						8,000,000				253,600	06/23/2011
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,255,310,507	1,232,606,855	1,224,320,145	1,203,128,931	15,570,968	9,877,485	400,867	25,047,586		1,228,176,530		27,133,972	27,133,972	39,514,255	XXX
423328-88-9	Heller Financial Inc DRD Prfd Ser C		11/15/2011	Call 100.0000		12,000,000	12,000,000	12,975,000	12,975,000						12,975,000		(975,000)	(975,000)	802,440	01/01/2049
784210-30-4	SG Preferred Cap II LLC DRD Prfd	E	10/20/2011	Pressprich R W		20,000,000	20,000,000	20,513,860	20,513,860						20,513,860		(513,860)	(513,860)	945,300	01/01/2049
927804-57-5	Virginia Elec & Pwr Co Pfd		03/21/2011	Direct		3,399,935	3,400,000	3,519,000	3,519,000						3,519,000		(119,065)	(119,065)	53,125	01/01/2049
12526Y-AA-3	Cemex SAB C5 Cap SPV Ltd Fix to Float Bd	F	08/26/2011	MorganJP/Securities - Bonds		1,040,000	2,000,000	919,600	919,600						919,600		120,400	120,400	82,613	12/31/2049
456837-AC-7	ING Groep NV - Spons ADR Bd	F	12/23/2011	Direct		4,000,000	5,000,000	4,000,000	4,300,000	700,000		1,000,000	(300,000)		4,000,000				300,781	12/31/2049
4899999. Subtotal - Bonds - Hybrid Securities						40,439,935	42,400,000	41,927,460	42,227,460	700,000		1,000,000	(300,000)		41,927,460		(1,487,525)	(1,487,525)	2,184,259	XXX
8399997. Total - Bonds - Part 4						2,356,674,034	2,240,865,506	2,291,678,503	2,265,960,490	8,147,961	5,801,648	1,400,867	12,548,742	(482,318)	2,278,524,944	498,017	78,149,083	78,647,100	69,381,738	XXX
8399998. Total - Bonds - Part 5						274,898,795	258,627,915	253,071,135			131,233		131,233		255,816,685	2,614,318	19,082,110	21,696,428	2,791,672	XXX
8399999. Total - Bonds						2,631,572,829	2,499,493,421	2,544,749,638	2,265,960,490	8,147,961	5,932,881	1,400,867	12,679,975	(482,318)	2,534,341,629	3,112,335	97,231,193	100,343,528	72,173,410	XXX
67716*-13-8	Ohio-American Wtr Co 5.5% Cum Pfd (Mario		11/01/2011	Call 100.0000		91,000		9,100	9,100						9,100				250	
8499999. Subtotal - Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						9,100	XXX	9,100	9,100						9,100				250	XXX
8999997. Total - Preferred Stocks - Part 4						9,100	XXX	9,100	9,100						9,100				250	XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks						9,100	XXX	9,100	9,100						9,100				250	XXX
013817-10-1	Alcoa Inc		10/24/2011	Direct	20,060,000	208,973		236,511	308,723	(72,212)			(72,212)		236,511		(27,538)	(27,538)	1,805	
02209S-10-3	Altria Group Inc Com		06/24/2011	Direct	4,600,000	123,140		90,603	113,252	(22,649)			(22,649)		90,603		32,537	32,537	5,244	
03076C-10-6	Ameriprise Financial Inc Com		12/07/2011	Direct	6,600,000	312,258		252,102	379,830	(127,728)			(127,728)		60,156		60,156	60,156	5,742	
037833-10-0	Apple Inc Com		06/24/2011	Direct	900,000	293,691		227,049	290,304	(63,255)			(63,255)		227,049		66,643	66,643	5,665	
039483-10-2	Archer-Daniels-Midland Co Com		08/25/2011	Direct	13,490,000	376,625		356,636	405,779	(49,143)			(49,143)		19,989		19,989	19,989	6,475	
04010L-10-3	Ares Capital Corp Com		05/12/2011	Direct	20,100,000	344,897		322,892	331,248	(8,356)			(8,356)		322,892		22,005	22,005	7,035	
04621X-10-8	Assurant Inc Com		08/25/2011	Direct	7,500,000	248,337		288,993	288,900	93			93		288,993		(40,656)	(40,656)	3,900	
049513-10-4	Atmel Corp Com		12/07/2011	Direct	20,740,000	252,076		189,318	255,517	(66,199)			(66,199)		189,318		62,758	62,758	8,976	
049560-10-5	Atmos Energy Corp Com		08/25/2011	Direct	8,800,000	285,303		257,524	274,560	(17,036)			(17,036)		257,524		27,779	27,779	3,555	
084670-70-2	Berkshire Hathaway Inc Cl B Com (USD)		02/17/2011	Direct	3,800,000	322,396		314,645	304,418	10,227			10,227		314,645		7,751	7,751	7,751	
086516-10-1	Best Buy Co Inc		02/17/2011	Direct	3,700,000	120,322		158,872	126,873	31,999			31,999		158,872		(38,551)	(38,551)	7,565	
109696-10-4	Brinks Company Com		11/04/2011	Direct	12,550,000	342,563		334,579	337,344	(2,765)			(2,765)		334,579		7,984	7,984	3,755	
125509-10-9	Cigna Corp		02/17/2011	Direct	2,700,000	116,677		88,865	98,982	(10,117)			(10,117)		88,865		27,813	27,813	3,555	
125581-80-1	CIT Group Inc Com		02/17/2011	Direct	10,400,000	464,815		402,994	489,840	(86,846)			(86,846)		402,994		61,821	61,821	9,671	
125896-10-0	CMS Energy Corp		10/24/2011	Direct	15,350,000	322,153		186,350	285,510	(99,160)			(99,160)		186,350		135,804	135,804		

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
126650-10-0	CVS Caremark Corp Com		06/24/2011	Direct	8,960,000	326,138		294,601	311,539	(16,939)			(16,939)		294,601		31,537	31,537	2,240	
127055-10-1	Cabot Corp Com		12/07/2011	Direct	8,340,000	281,746		197,099	314,001	(116,902)			(116,902)		197,099		84,647	84,647	6,005	
172967-10-1	Citigroup Inc Com		05/10/2011	Tax Free Exchange	104,650,000	403,211		403,211	494,995	(91,783)			(91,783)		403,211					
192446-10-2	Cognizant Tech Solutions Crp Com		02/17/2011	Direct	3,700,000	284,377		214,326	271,173	(56,847)			(56,847)		214,326		70,051	70,051		
21686#-10-3	Cooperative Business Intl Inc		06/30/2011	Direct	3,629,000	411,526		411,526	634,313	(222,787)			(222,787)		411,526					
232820-10-0	Cytec Inds Inc		08/25/2011	Direct	5,250,000	221,177		131,370	278,565	(147,195)			(147,195)		131,370		89,807	89,807	1,969	
233331-10-7	DTE Energy Co Com		01/10/2011	Direct	3,700,000	170,527		172,229	167,684	4,545			4,545		172,229		(1,702)	(1,702)	2,072	
254687-10-6	Disney Walt Co Com		08/25/2011	Direct	11,870,000	381,790		308,746	445,244	(136,497)			(136,497)		308,746		73,044	73,044	4,748	
264411-50-5	Duke Realty Corp Com		01/10/2011	Direct	17,510,000	223,354		152,907	218,175	(65,267)			(65,267)		152,907		70,447	70,447		
27579R-10-4	East West Bancorp Com		08/25/2011	Direct	22,200,000	362,366		352,658	434,010	(81,352)			(81,352)		352,658		9,708	9,708	2,442	
29264F-20-5	ENDO Pharmaceuticals Hldgs Inc Com		12/07/2011	Direct	9,800,000	332,400		218,694	349,958	(131,264)			(131,264)		218,694		113,706	113,706		
29364G-10-3	Entergy Corp Com		12/07/2011	Direct	6,140,000	442,359		478,534	434,896	43,638			43,638		478,534		(36,175)	(36,175)	20,385	
29476L-10-7	Equity Residential Com		05/12/2011	Direct	3,100,000	183,790		141,852	161,045	(19,193)			(19,193)		141,852		41,938	41,938	2,465	
364730-10-1	Gannett Inc Com		05/27/2011	Direct	10,000	140		144	151	(7)			(7)		144		(4)	(4)	837	
38141G-10-4	Goldman Sachs Group Inc Com		12/07/2011	Direct	2,060,000	208,203		286,743	346,410	(59,666)			(59,666)		286,743		(78,541)	(78,541)	2,884	
416515-10-4	Hartford Financial Services Com		12/07/2011	Direct	19,320,000	354,473		488,676	511,787	(23,111)			(23,111)		488,676		(134,203)	(134,203)	6,512	
444859-10-2	Humana Inc		06/24/2011	Direct	2,500,000	200,896		113,587	136,850	(23,263)			(23,263)		113,587		87,309	87,309		
458140-10-0	Intel Corp Com		05/12/2011	Direct	9,000,000	213,465		190,256	189,270	986			986		190,256		23,210	23,210	3,262	
478160-10-4	Johnson & Johnson Com		06/24/2011	Direct	2,900,000	188,612		170,943	179,365	(8,422)			(8,422)		170,943		17,670	17,670	3,219	
49460W-20-8	Kinetic Concepts Com		07/13/2011	Direct	6,590,000	448,529		244,693	275,989	(31,296)			(31,296)		244,693		203,836	203,836		
565849-10-6	Marathon Oil Corp Com		10/24/2011	Direct	16,170,000	501,436		359,194	414,420	(55,226)			(55,226)		359,194		142,242	142,242	9,986	
565849-10-6	Marathon Oil Corp Com		07/01/2011	Spin Off	0.000	158,259		158,259	184,355	(26,096)			(26,096)		158,259					
58933Y-10-5	Merck & Co Inc Com		12/07/2011	Various	3,589,000	113,477		111,386	129,348	(17,962)			(17,962)		111,386		2,092	2,092	5,455	
000000-00-0	Monitronics Intl Inc Com Cl A (Restr)		03/31/2011	Direct	354,140	4,047											4,047	4,047		
666807-10-2	Northrop Grumman Corp Com		03/31/2011	Spin Off	0.000	22,926		22,926	26,411	(3,484)			(3,484)		22,926					
68389X-10-5	Oracle Corp Com		02/17/2011	Direct	14,600,000	478,433		414,402	456,980	(42,578)			(42,578)		414,402		64,031	64,031	730	
693475-10-5	PNC Financial Services Group Com		12/07/2011	Direct	3,700,000	203,409		191,174	224,664	(33,490)			(33,490)		191,174		12,235	12,235	4,255	
703481-10-1	Patterson-Util Energy Inc Com		10/24/2011	Direct	13,700,000	271,277		273,515	295,235	(21,720)			(21,720)		273,515		(2,238)	(2,238)	2,055	
713448-10-8	Pepsico Inc Com		06/24/2011	Direct	8,200,000	571,218		520,432	535,706	(15,274)			(15,274)		520,432		50,786	50,786	9,932	
741503-40-3	Priceline Inc Com		05/12/2011	Direct	100,000	52,491		41,657	39,955	1,702			1,702		41,657		10,835	10,835		
742718-10-9	Procter & Gamble Co Com		06/24/2011	Direct	1,600,000	100,110		98,392	102,928	(4,536)			(4,536)		98,392		1,718	1,718	1,611	
749121-10-9	Qwest Communications Intl Inc		04/04/2011	Tax Free Exchange	61,800,000	312,822		312,822	470,298	(157,476)			(157,476)		312,822				4,944	
779382-10-0	Rowan Companies Inc Com		08/25/2011	Direct	13,080,000	426,258		253,420	456,623	(203,203)			(203,203)		253,420		172,838	172,838		
835470-10-5	SonicWall Inc Com		02/24/2011	Direct	18,254,000	209,921		96,564	209,921	(113,357)			(113,357)		96,564		113,357	113,357	44	
91324P-10-2	UnitedHealth Group Inc Com		02/17/2011	Direct	1,600,000	67,935		44,716	57,776	(13,060)			(13,060)		44,716		23,219	23,219		
91529Y-10-6	UnumProvident Corp		05/25/2011	Direct	13,200,000	339,424		238,260	319,704	(81,444)			(81,444)		238,260		101,164	101,164	2,442	
91913Y-10-0	Valero Energy Corp Com		06/24/2011	Direct	3,800,000	88,006		86,146	87,856	(1,710)			(1,710)		86,146		1,860	1,860	380	
931142-10-3	Wal-Mart Stores Inc Com		08/25/2011	Direct	5,800,000	309,042		285,859	312,794	(26,935)			(26,935)		285,859		23,183	23,183	8,106	
94973V-10-7	Wellpoint Inc Com		02/17/2011	Direct	1,400,000	93,001		72,782	79,604	(6,822)			(6,822)		72,782		20,219	20,219		
961815-30-5	Westwood One Inc Class A		12/12/2011	Tax Free Exchange	84,955,000	198,648		198,648	775,639	(576,991)			(576,991)		198,648					
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						14,295,445	XXX	12,461,282	15,626,717	(3,165,431)			(3,165,431)		12,461,282		1,834,168	1,834,168	162,148	XXX
63865#-10-0	Nationwide Indemnity Co		12/15/2011	Capital Distribution	0.000	60,000,000		60,000,000	60,000,000						60,000,000					
7496#-10-0	RP&C International		06/30/2011	Direct	230,000	2,400,740		2,400,740	2,409,583	(8,843)			(8,843)		2,400,740					
9199999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates						62,400,740	XXX	62,400,740	62,409,583	(8,843)			(8,843)		62,400,740					XXX
63867N-32-3	Nationwide Retire Inc-Ins (Seed)		04/21/2011	Direct	110,150,000	1,114,718		1,048,773	1,075,064	(26,291)			(26,291)		1,048,773		65,945	65,945	2,831	
63867N-45-5	Nationwide Dest 2045-INS (Seed)		04/21/2011	Direct	114,750,000	1,060,290		844,731	991,440	(146,709)			(146,709)		844,731		215,559	215,559		
63867T-48-6	Nationwide L/C Value Fd-R (Seed)		01/24/2011	Direct	0.510	5		4	5	(1)			(1)		4		1	1		
63867T-48-6	Nationwide L/C Value Fd-R (Seed)		02/25/2011	Tax Free Exchange	120,310	999		999	1,151	(153)			(153)		999				1	
63868M-47-2	Nationwide Var Ins Tr Worldwide Leaders		06/24/2011	Tax Free Exchange	1,335,270	10,228		10,228	15,062	(4,834)			(4,834)		10,228				93	
63868M-63-9	Nationwide Var Ins Tr Global Fixed Inc C		04/21/2011	Direct	2,832,527,440	29,090,057		28,620,249	31,072,826	(2,452,577)			(2,452,577)		28,620,249		469,808	469,808	2,788,198	
9299999. Subtotal - Common Stocks - Mutual Funds						31,276,297	XXX	30,524,984	33,155,548	(2,630,565)			(2,630,565)		30,524,984		751,313	751,313	2,791,123	XXX
9799997. Total - Common Stocks - Part 4						107,972,482	XXX	105,387,006	111,191,848	(5,804,839)			(5,804,839)		105,387,006		2,585,481	2,585,481	2,953,271	XXX
9799998. Total - Common Stocks - Part 5						9,528,493	XXX	9,817,247							9,817,247		(288,751)	(288,751)	71,520	XXX
9799999. Total - Common Stocks						117,500,975	XXX	115,204,253	111,191,848	(5,804,839)			(5,804,839)		115,204,253		2,296,730	2,296,730	3,024,791	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
9899999. Total - Preferred and Common Stocks						117,510,075	XXX	115,213,353	111,200,948	(5,804,839)			(5,804,839)		115,213,353		2,296,730	2,296,730	3,025,041	XXX
9999999 - Totals						2,749,082,904	XXX	2,659,962,991	2,377,161,438	2,343,122	5,932,881	1,400,867	6,875,136	(482,318)	2,649,554,982	3,112,335	99,527,923	102,640,258	75,198,451	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
912828-PP-9	U S Treasury Inflation Index Nt		01/24/2011	Various	08/25/2011	Nomura Securities Intl Inc	120,000,000	119,498,734	136,102,619	119,527,476		28,742		28,742			16,575,143	16,575,143	854,477	59,682
0599999	Subtotal - Bonds - U.S. Governments						120,000,000	119,498,734	136,102,619	119,527,476		28,742		28,742			16,575,143	16,575,143	854,477	59,682
008190-AA-1	NRG Energy Extended TL B2 Nt 2		03/31/2011	Tax Free Exchange	07/01/2011	Redemption	100.0000	709,061	695,603	709,061		13,458		13,458					6,282	210
04529-AA-2	Aspen Dental Management Term Ln Nt 3		03/18/2011	Tax Free Exchange	03/31/2011	Redemption	100.0000	18,750	18,395	18,750		355		355					45	355
04529K-AA-7	Aspen Dental Management Term Ln Nt 4		06/20/2011	Tax Free Exchange	06/30/2011	Tax Free Exchange	18,750	18,408	18,750	18,750		342		342					35	8
07170L-AE-2	Bausch and Lomb Inc Revolver Nt 4		07/25/2011	Credit Suisse First Boston	07/29/2011	Redemption	100.0000	500,000	500,000	500,000									122	
12543K-AD-6	Community Health Systems Inc Non- Extende		11/30/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	9,143	9,143	9,143									19	1
12543K-AD-6	Community Health Systems Inc Non- Extende		08/30/2011	Tax Free Exchange	09/30/2011	Redemption	100.0000	3,039	3,039	3,039									6	
12543K-AE-4	Community Health Systems Inc Extended Te		11/30/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	3,761	3,761	3,761									12	2
12543K-AE-4	Community Health Systems Inc Extended Te		08/30/2011	Tax Free Exchange	09/30/2011	Redemption	100.0000	1,881	1,881	1,881									6	1
12543K-AE-4	Community Health Systems Inc Extended Te		02/28/2011	Tax Free Exchange	03/31/2011	Redemption	100.0000	1,881	1,881	1,881									6	1
172967-EV-9	Citigroup Inc Sr Nt 8.500% 05/22/19		03/17/2011	Various	06/01/2011	Royal Bank of Scotland	21,000,000	26,204,340	26,417,020	26,104,636		(99,704)		(99,704)			312,384	312,384	933,583	589,333
20339F-AC-0	Communication & Power Ind Term Loan Nt 2		01/31/2011	Tax Free Exchange	02/11/2011	Redemption	100.0000	145,170	145,170	145,170									194	55
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		11/30/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	60,942	21,403	60,942		39,539		39,539					134	28
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		11/30/2011	Tax Free Exchange	12/30/2011	Tax Free Exchange	100.0000	157,892	55,452	55,452									407	62
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		03/31/2011	Tax Free Exchange	09/30/2011	Redemption	100.0000	37,370	13,124	37,370		24,246		24,246					528	9
25212F-AJ-6	Dex Media East LLC Delayed Draw TL B Nt		01/31/2011	Tax Free Exchange	03/31/2011	Tax Free Exchange	100.0000	87,534	30,742	30,742									421	41
25527-AA-5	Diversified Machine Inc Term Ln B Nt 2		07/01/2011	Tax Free Exchange	09/30/2011	Redemption	100.0000	363,636	353,614	363,636		10,023		10,023					4,495	530
26817M-AB-5	Dynegy Power Term Ln Nt 1		08/22/2011	Morgan/JP/Securities - Bonds	12/30/2011	Redemption	100.0000	65,438	62,166	65,438		3,272		3,272					1,983	
29439-AA-6	EQT Production Co Gtd Sr Nt		04/28/2011	Tax Free Exchange	08/31/2011	Call	100.0000	75,200	75,782	75,200		(582)		(582)					2,918	940
34382-AA-7	Homax Products Inc (Fluid Ent) 1st Lien		05/01/2011	Interest Capitalization	06/01/2011	General Electric (GECC)	2,033	2,033	2,013	2,033							(20)	(20)	28	
34382-AA-7	Homax Products Inc (Fluid Ent) 1st Lien		05/01/2011	Interest Capitalization	05/10/2011	Redemption	100.0000	30	30	30										
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL		06/15/2011	Jeffries & Co Inc	10/06/2011	Tax Free Exchange	100.0000	378,333	374,550	374,603		53		53					2,644	
402812-AF-8	Gundle (SLT Environmental) 1st Lien TL		07/06/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	90,000	89,108	90,000		892		892					2,389	35
41162-AA-6	Harbourvest Partners LP Term Ln Nt 2		04/15/2011	Tax Free Exchange	06/30/2011	Redemption	100.0000	122,476	121,289	122,476		1,187		1,187					1,249	390
41162-AA-6	Harbourvest Partners LP Term Ln Nt 4		10/14/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	59,606	59,077	59,606		529		529					797	952
411650-AB-3	Harbourvest Partners LP Term Ln Nt 3		07/15/2011	Tax Free Exchange	09/30/2011	Redemption	100.0000	59,606	59,056	59,606		550		550					797	10
42703-AA-0	Herbst Gaming Inc New Term Ln Nt 1		01/01/2011	Taxable Exchange	07/12/2011	Redemption	100.0000	13,126	13,651	13,126		(525)		(525)					704	
60466-AA-7	Miramax Film (Filmyard Hldgs) 1st Lien T		10/27/2011	Barclays Capital	11/22/2011	Tax Free Exchange	2,119,266	2,119,266	2,119,266	2,119,266									15,512	

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Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
60466@-AA-7	Miramax Film (Filmyard Hldgs) 1st Lien T		10/27/2011	Barclays Capital	12/07/2011	Redemption	100.0000	.880,734	.880,734	.880,734									.8,458	
60466@-AA-7	Miramax Film (Filmyard Hldgs) 1st Lien T		11/22/2011	Tax Free Exchange	12/07/2011	Redemption	100.0000	.2,119,266	.2,119,266	.2,119,266									.4,733	.912
62937N-AL-1	NRG Energy Non-Extended TL B1 Nt 4		06/30/2011	Tax Free Exchange	07/01/2011	Various	42,598	41,313	42,598	42,598		1,286		1,286					.148	.27
62956@-AQ-9	Nabors Industries Inc Co Gtd Nt		03/03/2011	Citigroup	10/19/2011	Tax Free Exchange	5,000,000	5,433,950	5,492,910	5,400,594		(33,356)		(33,356)			92,316	92,316	.211,150	.19,646
63000P-AD-4	NaNa Development 1st Lien TL Nt 1		08/22/2011	Goldman Sachs & Company	12/21/2011	Redemption	100.0000	.367,500	.367,500	.367,500				.269					.5,383	
63000P-AD-4	NaNa Development 1st Lien TL Nt 3		12/21/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	.375,000	.367,769	.375,000		.7,231		7,231					.559	.169
640217-AB-1	Neiman Marcus Group Inc Term Ln Nt 1		03/07/2011	Tax Free Exchange	05/16/2011	Redemption	100.0000	.418,630	.417,733	.418,630		.897		.897					.1,880	.105
69266*-AA-2	Ozburn Hesse Holding 1st Lien Term Ln N		09/30/2011	Tax Free Exchange	12/15/2011	Redemption	100.0000	.109,091	.108,002	.109,091		1,089		1,089					.1,830	.45
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 1		03/31/2011	Tax Free Exchange	08/31/2011	Tax Free Exchange	222,857	218,783	222,857	222,857		4,074		4,074					.5,477	.135
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 1		03/31/2011	Tax Free Exchange	11/29/2011	Redemption	100.0000	.328,175	.328,765	.328,765				.590					.15,449	.202
69384@-AA-7	PSC Industrial Ltd Term Ln Nt 5		11/29/2011	Tax Free Exchange	12/27/2011	Tax Free Exchange	222,857	219,162	222,857	222,857		3,695		3,695					.90	.120
74956F-AG-0	RH Donnelley New Term Ln Nt 4		01/31/2011	Tax Free Exchange	03/31/2011	Redemption	100.0000	.150,896	.64,885	.64,885									.2,339	.189
74956F-AG-0	RH Donnelley New Term Ln Nt 5		02/28/2011	Tax Free Exchange	03/31/2011	Tax Free Exchange	88,608	38,101	88,608	88,608		50,507		50,507					.687	.68
74956F-AG-0	RH Donnelley New Term Ln Nt 5		02/28/2011	Tax Free Exchange	03/31/2011	Tax Free Exchange	62,288	26,784	26,784	26,784									.547	.48
74978A-AB-6	RAAC Ser 2007-SP1 C1 A2 RMBS		11/29/2011	Morgan Stanley & Co Inc	12/27/2011	Redemption	100.0000	.206,321	.190,395	.206,321		15,925		15,925					.111	.24
816194-AM-6	Select Medical Corp Term Ln B Nt 1		06/13/2011	Morgan/JP/Securities - Bonds	09/30/2011	Tax Free Exchange	10,000	9,900	10,000	10,000		100		100					.167	
816194-AM-6	Select Medical Corp Term Ln B Nt 1		06/13/2011	Morgan/JP/Securities - Bonds	12/30/2011	Redemption	100.0000	.3,990,000	3,950,100	3,951,448		1,348		1,348					.86,647	
816194-AM-6	Select Medical Corp Term Ln B Nt 3		12/30/2011	Tax Free Exchange	12/30/2011	Redemption	100.0000	.10,000	.9,906	.10,000		.94		.94					.26	.11
86736G-AH-7	SunGard Data Systems Inc Revolver Nt 28		02/25/2011	Morgan/JP/Securities - Bonds	03/10/2011	Redemption	100.0000	.67,872	.67,872	.67,872									.53	
86736G-AH-7	SunGard Data Systems Inc Revolver Nt 27		03/04/2011	Morgan/JP/Securities - Bonds	03/08/2011	Redemption	100.0000	.309,499	.309,499	.309,499									.140	
86853T-AF-0	SuperValu Inc Revolver Nt 32		02/15/2011	Royal Bank of Scotland	03/15/2011	Redemption	100.0000	.47,619	.47,619	.47,619									.56	
86853T-AF-0	SuperValu Inc Revolver Nt 34		04/01/2011	Royal Bank of Scotland	05/03/2011	Redemption	100.0000	.66,667	.66,667	.66,667									.5,695	
90210E-AF-3	Texas Comp Electric Hlds Term Ln B2 Nt 1		01/10/2011	Tax Free Exchange	04/07/2011	Tax Free Exchange	112,069	111,905	112,069	112,069		164		164					.1,023	.70
90210E-AF-3	Texas Comp Electric Hlds Term Ln B2 Nt 1		01/10/2011	Tax Free Exchange	04/07/2011	Tax Free Exchange	431	431	431	431									.4	
90210E-AF-3	Texas Comp Electric Hlds Term Ln B2 Nt 9		01/10/2011	Tax Free Exchange	04/07/2011	Tax Free Exchange	177,801	177,540	177,556	177,556		16		16					.1,765	.111
90210E-AG-1	Texas Comp Electric Hlds LLC Term Ln B3		01/10/2011	Tax Free Exchange	04/07/2011	Tax Free Exchange	100,000	100,000	100,000	100,000									.993	.63
90210E-AG-1	Texas Comp Electric Hlds LLC Term Ln B3		01/10/2011	Tax Free Exchange	04/07/2011	Redemption	100.0000	.373,563	.373,563	.373,563									.3,411	.234
90210E-AG-1	Texas Comp Electric Hlds LLC Term Ln B3		01/10/2011	Tax Free Exchange	04/07/2011	Tax Free Exchange	1,437	1,437	1,437	1,437									.15	.1
90210E-AL-0	Extende		04/07/2011	Tax Free Exchange	08/09/2011	Tax Free Exchange	14,763	14,763	14,763	14,763									.267	.5
90210E-AL-0	Extende		08/09/2011	Tax Free Exchange	12/07/2011	Tax Free Exchange	14,763	14,763	14,763	14,763									.193	.8
90345U-AB-4	US FT Holdco Term Ln Nt 1		12/01/2011	RBC Dominion Securities	12/30/2011	Tax Free Exchange	14,962,500	14,513,625	14,517,824	14,517,824		4,199		4,199					.95,905	
90359@-AA-4	US Nursing Corporation Term Ln Tranche A		12/02/2011	Interest Capitalization	12/30/2011	Redemption	100.0000	.15,546	.15,546	.15,546									.621	
961815-A@-4	Westwood One Inc Sr Gtd Nt		03/31/2011	Interest Capitalization	04/29/2011	Call	100.0000	.46,568	.46,568	.46,568									.1,414	

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Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
97136#-AA-7	Willbros Group Term Ln B Nt 2		06/07/2011	Tax Free Exchange	06/30/2011	Redemption	100.0000	125,000	118,790	125,000		6,210		6,210					759	165
97136#-AA-7	Willbros Group Term Ln B Nt 4		09/30/2011	Tax Free Exchange	10/13/2011	Redemption	100.0000	833,333	795,564	833,333		37,770		37,770					549	6,157
97771N-AD-4	Wolf Hollow LP Revolver Nt 22		01/31/2011	Tax Free Exchange	03/30/2011	Tax Free Exchange		70,608	70,597	70,602		5		5					305	1
97771N-AD-4	Wolf Hollow LP Revolver Nt 10		03/30/2011	Tax Free Exchange	08/24/2011	Redemption	100.0000	105,913	105,578	105,913		334		334					1,600	15
97771N-AD-4	Wolf Hollow LP Revolver Nt 10		03/30/2011	Tax Free Exchange	08/19/2011	Tax Free Exchange		165,658	165,034	165,537		503		503					1,435	42
97771N-AD-4	Wolf Hollow LP Revolver Nt 28		08/19/2011	Tax Free Exchange	08/24/2011	Redemption	100.0000	353,042	352,813	353,042		229		229					983	21
97771N-AD-4	Wolf Hollow LP Revolver Nt 26		05/31/2011	Tax Free Exchange	06/30/2011	Tax Free Exchange		13,579	13,480	13,506		26		26					31	
97771N-AD-4	Wolf Hollow LP Revolver Nt 24		06/30/2011	Tax Free Exchange	08/24/2011	Redemption	100.0000	230,835	228,686	230,835		2,149		2,149					1,412	19
97771N-AD-4	Wolf Hollow LP Revolver Nt 25		04/01/2011	Tax Free Exchange	06/30/2011	Tax Free Exchange		27,157	26,429	26,802		373		373					173	1
68383K-AB-5	OPTI Canada Nt 8.250% 12/15/14	A	04/28/2011	Various	07/20/2011	Various		15,000,000	8,062,500	8,062,500							1,700,000	1,700,000	13	474,375
02052L-AB-2	Alon USA Inc Term Ln Nt 11 (Edgington)	F	05/31/2011	Tax Free Exchange	07/14/2011	Credit Suisse First Boston		33,249	33,249	33,249							(2,826)	(2,826)	99	14
02052L-AB-2	Alon USA Inc Term Ln Nt 11 (Edgington)	F	05/31/2011	Tax Free Exchange	06/30/2011	Redemption	100.0000	421	421	421									1	
02052L-AC-0	Alon USA Inc Term Ln Nt 13 (Paramount)	F	02/28/2011	Tax Free Exchange	07/14/2011	Chase Securities Inc/Portal		3,367	3,367	3,367							(286)	(286)	31	
02052L-AC-0	Alon USA Inc Term Ln Nt 15 (Paramount)	F	05/31/2011	Tax Free Exchange	07/14/2011	Chase Securities Inc/Portal		30,303	30,303	30,303							(2,576)	(2,576)	93	6
29358Q-AA-7	Ensco Plc Sr Nt 4.700% 03/15/21	F	03/08/2011	Citigroup	05/02/2011	Citigroup		6,000,000	5,881,500	6,055,380		1,234		1,234			172,646	172,646	37,600	
449786-AL-6	Ing Bank NV Sr Nt 4.000% 03/15/16	R	03/08/2011	Goldman Sachs & Company	07/06/2011	Goldman Sachs & Company		8,000,000	7,995,680	8,195,600		253		253			199,667	199,667	103,111	
74040X-AC-8	Preferred Term Sec Ltd IX Mezz Nt CI B-1	R	01/03/2011	Interest Capitalization	07/05/2011	Redemption	100.0000	496	496	496									3	
74966U-AC-4	RPI Finance Trust Term Ln Nt 1	F	08/10/2011	Bank of America BLSO Dealer	12/30/2011	Redemption	100.0000	100,000	99,500	100,000		500		500					1,079	
N727AJ-BH-2	Rabobank Nederland Sr Nt (EUR)	D	01/26/2011	HSBC Securities	07/05/2011	HSBC Securities		50,501,500	47,882,194	50,533,316		1,142		1,142		2,614,318	35,662	2,649,980	355,366	29,284
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)							138,627,915	133,572,401	138,796,176	136,289,209		102,491		102,491		2,614,318	2,506,967	5,121,285	1,937,195	1,125,256
8399998. Total - Bonds							258,627,915	253,071,135	274,898,795	255,816,685		131,233		131,233		2,614,318	19,082,110	21,696,428	2,791,672	1,184,938
8999998. Total - Preferred Stocks																				
013817-10-1	Alcoa Inc		08/25/2011	Direct	10/24/2011	Direct	7,300,000	86,344	76,047	86,344							(10,297)	(10,297)		
03076C-10-6	Ameriprise Fianancial Inc Com		08/23/2011	Direct	12/07/2011	Direct	1,300,000	79,900	61,505	79,900							(18,394)	(18,394)	575	
031162-10-0	Amgen Inc Com		02/17/2011	Direct	06/08/2011	Direct	5,600,000	296,038	327,944	296,038							31,906	31,906		
035710-40-9	Annaly Capital Mgmt Com		08/23/2011	Direct	10/24/2011	Direct	26,500,000	473,391	426,899	473,391							(46,492)	(46,492)	32,930	
037833-10-0	Apple Inc Com		02/17/2011	Direct	06/24/2011	Direct	200,000	71,810	65,265	71,810							(6,545)	(6,545)		
039483-10-2	Archer-Daniels-Midland Co Com		08/23/2011	Direct	08/25/2011	Direct	100,000	2,819	2,792	2,819							(27)	(27)		
04621X-10-8	Assurant Inc Com		08/23/2011	Direct	08/25/2011	Direct	100,000	3,350	3,311	3,350							(39)	(39)	18	
049513-10-4	Atmel Corp Com		08/23/2011	Direct	12/07/2011	Direct	300,000	2,826	2,754	2,826							(72)	(72)		
049560-10-5	Atmos Energy Corp Com		08/23/2011	Direct	08/25/2011	Direct	100,000	3,205	3,242	3,205							37	37		
101137-10-7	Boston Scientific Corp Com		08/25/2011	Direct	10/24/2011	Direct	37,800,000	241,255	206,463	241,255							(34,791)	(34,791)		
109696-10-4	Brinks Company Com		08/23/2011	Direct	11/04/2011	Direct	100,000	2,278	2,692	2,278							414	414		
125896-10-0	CMS Energy Corp		08/23/2011	Direct	10/24/2011	Direct	8,900,000	167,399	186,786	167,399							19,387	19,387	5,481	
127055-10-1	Cabot Corp Com		08/23/2011	Direct	12/07/2011	Direct	100,000	3,052	3,378	3,052							326	326	36	
14161H-10-8	Cardtronics Inc Com		02/15/2011	Barclays Capital	02/16/2011	Barclays Capital	4,474,000	81,337	82,864	81,337							1,526	1,526		
156700-10-6	Centurylink Inc Com		04/04/2011	Tax Free Exchange	05/12/2011	Direct	10,283,000	312,805	432,206	312,805							119,400	119,400		
156700-10-6	Centurylink Inc Com		04/04/2011	Tax Free Exchange	04/04/2011	Cash Adjustment	0.520	16	20	16							4	4		
17275R-10-2	Cisco Sys Inc Com		08/23/2011	Direct	08/25/2011	Direct	4,400,000	65,865	67,033	65,865							1,168	1,168	252	
21036P-10-8	Constellation Brands Inc Com		05/12/2011	Direct	06/24/2011	Direct	3,100,000	70,912	64,479	70,912							(6,433)	(6,433)		
232806-10-9	Cypress Semiconductor Corp Com		08/23/2011	Direct	10/24/2011	Direct	20,000,000	420,025	385,145	420,025							(34,880)	(34,880)	2,736	
232820-10-0	Cytec Inds Inc		08/23/2011	Direct	08/25/2011	Direct	100,000	4,196	4,213	4,196							17	17		
254687-10-6	Disney Walt Co Com		08/23/2011	Direct	08/25/2011	Direct	100,000	3,187	3,216	3,187							29	29		
27579R-10-4	East West Bancorp Com		08/23/2011	Direct	08/25/2011	Direct	200,000	3,132	3,265	3,132							133	133		
29264F-20-5	ENDO Pharmaceuticals Hldgs Inc Com		08/23/2011	Direct	12/07/2011	Direct	100,000	3,063	3,392	3,063							329	329		

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											12	13	14	15	16					
CUSIP Identi- fication	Description	For- eign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consid- eration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Valu (12 + 13 - 14)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
29364G-10-3	Entergy Corp Com		08/23/2011	Direct	12/07/2011	Direct	100.000	6,190	7,205	6,190							1,015	1,015	.83	
29476L-10-7	Equity Residential Com		01/10/2011	Direct	05/12/2011	Direct	4,900.000	247,721	290,507	247,721							42,786	42,786	1,654	
38141G-10-4	Goldman Sachs Group Inc Com		05/12/2011	Direct	12/07/2011	Direct	1,200.000	170,753	121,283	170,753							(49,470)	(49,470)	1,260	
41651S-10-4	Hartford Financial Services Com		08/23/2011	Direct	12/07/2011	Direct	200.000	3,362	3,669	3,362							307	307	20	
428236-10-3	Hewlett-Packard Co Com		06/24/2011	Direct	08/25/2011	Direct	5,100.000	178,092	127,396	178,092							(50,696)	(50,696)		
446413-10-6	Huntington Ingalls Industries Com		03/31/2011	Spin Off	04/12/2011	Direct	600.000	22,926	22,790	22,926							(136)	(136)		
565849-10-6	Marathon Oil Corp Com		08/23/2011	Direct	10/24/2011	Direct	100.000	2,569	2,589	2,569							20	20		
58933Y-10-5	Merck & Co Inc Com		06/08/2011	Direct	12/07/2011	Direct	9,000.000	320,450	319,253	320,450							(1,197)	(1,197)	6,840	
59156R-10-8	Metlife Inc Com		08/25/2011	Direct	12/07/2011	Direct	9,600.000	308,838	312,892	308,838							4,054	4,054	7,104	
594918-10-4	Microsoft Corp Com		02/17/2011	Direct	06/24/2011	Direct	14,600.000	398,805	354,481	398,805							(44,324)	(44,324)	2,336	
620076-30-7	Motorola Solutions Inc Com		08/25/2011	Direct	12/07/2011	Direct	3,670.000	147,578	171,261	147,578							23,683	23,683	807	
636180-10-1	National Fuel Gas Com		08/25/2011	Direct	10/24/2011	Direct	5,400.000	307,262	319,852	307,262							12,590	12,590	1,917	
703481-10-1	Patterson-Util Energy Inc Com		08/23/2011	Direct	10/24/2011	Direct	100.000	2,294	1,980	2,294							(314)	(314)	5	
779376-10-2	Rovi Corp Com		08/25/2011	Direct	12/07/2011	Direct	5,600.000	251,368	150,387	251,368							(100,980)	(100,980)		
779382-10-0	Rowan Companies Inc Com		08/23/2011	Direct	08/25/2011	Direct	100.000	3,254	3,147	3,254							(107)	(107)		
790849-10-3	St Jude Medical Inc Com		08/23/2011	Direct	08/25/2011	Direct	8,500.000	397,761	370,613	397,761							(27,147)	(27,147)		
92343V-10-4	Verizon Communications Inc Com		05/12/2011	Direct	08/25/2011	Direct	4,400.000	165,550	158,881	165,550							(6,669)	(6,669)	2,145	
931142-10-3	Wal-Mart Stores Inc Com		08/23/2011	Direct	08/25/2011	Direct	3,100.000	162,582	165,178	162,582							2,596	2,596	1,095	
931422-10-9	Walgreen Co		08/25/2011	Direct	10/24/2011	Direct	12,400.000	425,046	419,920	425,046							(5,126)	(5,126)		
74734M-10-9	QIHOO 360 Technology Co Ltd ADR - Com	R	12/20/2011	Merrill Lynch	12/21/2011	Merrill Lynch	37,649.000	685,581	656,737	685,581							(28,843)	(28,843)		
60585R-10-6	Assured Guaranty Ltd Com	F	08/23/2011	Direct	12/07/2011	Direct	27,100.000	422,768	345,269	422,768							(77,499)	(77,499)	4,226	
9099999. Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)								7,028,955	6,740,201	7,028,955							(288,751)	(288,751)	71,520	
63867T-48-6	Nationwide L/C Value Fd-R (Seed)		02/23/2011	Direct	02/25/2011	Tax Free Exchange	.0.080	.1	.1	.1										
63868M-47-2	Nationwide Var Ins Tr Worldwide Leaders		06/22/2011	Direct	06/24/2011	Tax Free Exchange	8.330	.93	.93	.93										
63868M-63-9	Nationwide Var Ins Tr Global Fixed Inc C		04/19/2011	Direct	04/21/2011	Direct	271,489.620	2,788,198	2,788,198	2,788,198										
9299999. Subtotal - Common Stocks - Mutual Funds								2,788,292	2,788,292	2,788,292										
9799998. Total - Common Stocks								9,817,247	9,528,493	9,817,247							(288,751)	(288,751)	71,520	
9899999. Total - Preferred and Common Stocks								9,817,247	9,528,493	9,817,247							(288,751)	(288,751)	71,520	
9999999 - Totals								262,888,382	284,427,288	265,633,932		131,233		131,233		2,614,318	18,793,359	21,407,677	2,863,192	1,184,938

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9 Number of Shares	10 % of Outstanding
63861*-10-6	Nationwide Agribusiness Ins. Co. \$15 Cum Pfd .....	.....	28223	2CIB6	NO .....	.....	2,680,000	4,000,000	100.0
0899999. Subtotal - Preferred Stock - Other Affiliates						.....	2,680,000	XXX	XXX
0999999. Total Preferred Stocks						.....	2,680,000	XXX	XXX
048558-10-6	Allied Insurance Company of America ..	.....	10127	2CIB1	NO .....	.....	5,772,080	5,000,000	100.0
22610*-10-2	Crestbrook Insurance Company .....	.....	18961	2CIB1	NO .....	.....	106,446,629	52,000,000	100.0
635264-10-4	National Casualty Co. ....	.....	11991	2CIB1	NO .....	.....	119,375,968	100,000	100.0
63861*-11-4	Nationwide Agribusiness Ins. Co. ....	.....	28223	2CIB1	NO .....	.....	62,272,240	949,992,000	100.0
63863*-10-4	Nationwide General Ins. Co. ....	.....	23760	2CIB1	NO .....	.....	21,340,761	20,000,000	100.0
638648-10-1	Nationwide Property & Casualty Ins. Co. ....	.....	37877	2CIB1	NO .....	.....	53,416,518	60,000,000	100.0
638658-10-0	Nationwide Indemnity Co. ....	.....	10070	2CIB1	NO .....	.....	1,123,585,222	28,000,000	100.0
638708-10-3	Nationwide Ins. Co. of Florida .....	.....	10948	2CIB1	NO .....	.....	278,191,573	10,000,000	100.0
638718-10-2	Nationwide Assurance Company .....	.....	10723	2CIB1	NO .....	.....	58,457,246	1,750,000	100.0
63872*-10-3	Nationwide Affinity Ins. Co. of America .....	.....	26093	2CIB1	NO .....	.....	12,048,351	500,000,000	100.0
81049*-10-3	Scottsdale Insurance Company .....	.....	41297	2CIB1	NO .....	.....	678,768,892	30,136,000	100.0
81052*-10-3	Scottsdale Indemnity Ins. Co. ....	.....	15580	2CIB1	NO .....	.....	34,969,723	50,000,000	100.0
1199999. Subtotal - Common Stock - U.S. P&C Insurer						.....	2,555,645,203	XXX	XXX
019220-10-2	Allied Group, Inc. ....	.....	00000	2CIB2	NO .....	.....	657,448,507	850,000	100.0
638628-10-3	Nationwide Corporation .....	.....	00000	2CIA1	YES	1,242,156,352	3,490,132,768	12,992,922,000	95.2
87267*-10-5	THI Holdings Delaware, Inc. ....	.....	00000	2CIB2	YES .....	.....	862,128	100,000	100.0
1599999. Subtotal - Common Stock - Non - Insurer						1,243,018,480	4,392,760,527	XXX	XXX
02738*-10-1	American Marine Underwriters .....	.....	00000	2CIB2	NO .....	.....	.....	20,000	100.0
45789*-10-2	Insurance Intermediaries, Inc. ....	.....	00000	2CIB2	NO .....	.....	.....	1,615,000	100.0
54228*-10-3	Lone Star General Agency .....	.....	00000	2CIB2	NO .....	.....	.....	1,000,000	100.0
638618-10-4	Nationwide Cash Management Co. ....	.....	00000	2CIB2	NO .....	.....	9,099,314	100,000	100.0
1799999. Subtotal - Common Stock - Other Affiliates						.....	9,099,314	XXX	XXX
1899999. Total Common Stocks						1,243,018,480	6,957,505,044	XXX	XXX
1999999 - Totals						1,243,018,480	6,960,185,044	XXX	XXX

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ 8,016,316,210

2.Total amount of intangible assets nonadmitted \$ 447,893,321

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
.....	AMCO Insurance Co.	Allied Group, Inc. ....	.....	300,000,000	100.0
.....	Depositors Insurance Co.	Allied Group, Inc. ....	.....	300,000,000	100.0
.....	Allied Property & Casualty Insurance Co.	Allied Group, Inc. ....	.....	300,000,000	100.0
.....	Premier Agency, Inc.	Allied Group, Inc. ....	.....	100,000,000	100.0
872469-J0-2	Nationwide Insurance Co. of America	Allied Group, Inc. ....	.....	12,500,000	100.0
.....	Nationwide Sales Solutions, Inc.	Allied Group, Inc. ....	.....	20,000,000	100.0
.....	Nationwide Financial Services, Inc.	Nationwide Corporation	1,242,156,352	95,240	95.2
.....	Nationwide Global Holdings, Inc.	Nationwide Corporation .....	.....	0.952	95.2
810528-10-5	Scottsdale Surplus Lines Insurance Co.	Scottsdale Insurance Company .....	.....	10,000,000	100.0
95831*-10-1	Western Heritage Insurance Co.	Scottsdale Insurance Company .....	.....	4,776,076,000	100.0
.....	Veterinary Pet Insurance	Scottsdale Insurance Company	13,969,462	6,935,387,000	100.0
.....	Freedom Specialty Insurance Co.	Scottsdale Insurance Company	5,076,343	292,000,000	100.0
.....	Titan Indemnity Co.	THI Holdings Delaware, Inc. ....	.....	4,319,951,000	100.0
.....	Victoria Fire & Casualty Company	THI Holdings Delaware, Inc. ....	.....	1,500,000	100.0
.....	Whitehall Holdings, Inc.	THI Holdings Delaware, Inc. ....	.....	1,000,000	100.0
0299999. Subtotal - Common Stock			1,261,202,157	XXX	XXX
0399999 - Total			1,261,202,157	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
	Nationwide Mutual Ins Co NAMC Loan Agree			12/01/2011	Direct	01/01/2012	202,470,461					202,470,461	202,470,461	4,375,566		3.171	3.211	MAT		
4999999. Subtotal - Bonds - Parent, Subsidiaries and Affiliates - Issuer Obligations							202,470,461					202,470,461	202,470,461	4,375,566		XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							202,470,461					202,470,461	202,470,461	4,375,566		XXX	XXX	XXX		
7799999. Total - Issuer Obligations							202,470,461					202,470,461	202,470,461	4,375,566		XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds							202,470,461					202,470,461	202,470,461	4,375,566		XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
825252-69-5	S/T Investment Co Liquid Asset Private (			12/30/2011	Various	XXX	824,779						824,779	14		0.020	0.020	MON	51	
8999999. Subtotal - Class One Money Market Mutual Funds							824,779					XXX	824,779	14		XXX	XXX	XXX	51	
	Nationwide Cash Mgmt Partn			12/30/2011	Various	12/31/2012	466,840,804					466,840,804	466,840,804			0.017	0.101	MON	19,049	
9099999. Subtotal - Other Short-Term Invested Assets							466,840,804					XXX	466,840,804			XXX	XXX	XXX	19,049	
9199999 - Totals							670,136,044					XXX	670,136,044	4,375,580		XXX	XXX	XXX	19,100	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	
Description	Description of Items Hedged or Used for Income Generation	Schedule/ Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (a)	
0079999. Subtotal - Purchased Options - Hedging Effective														XXX							XXX	XXX	
0149999. Subtotal - Purchased Options - Hedging Other														XXX							XXX	XXX	
0219999. Subtotal - Purchased Options - Replications														XXX							XXX	XXX	
0289999. Subtotal - Purchased Options - Income Generation														XXX							XXX	XXX	
0359999. Subtotal - Purchased Options - Other														XXX							XXX	XXX	
0369999. Total Purchased Options - Call Options and Warrants														XXX							XXX	XXX	
0379999. Total Purchased Options - Put Options														XXX							XXX	XXX	
0389999. Total Purchased Options - Caps														XXX							XXX	XXX	
0399999. Total Purchased Options - Floors														XXX							XXX	XXX	
0409999. Total Purchased Options - Collars														XXX							XXX	XXX	
0419999. Total Purchased Options - Other														XXX							XXX	XXX	
0429999. Total Purchased Options														XXX							XXX	XXX	
0499999. Subtotal - Written Options - Hedging Effective														XXX							XXX	XXX	
0569999. Subtotal - Written Options - Hedging Other														XXX							XXX	XXX	
0639999. Subtotal - Written Options - Replications														XXX							XXX	XXX	
0709999. Subtotal - Written Options - Income Generation														XXX							XXX	XXX	
0779999. Subtotal - Written Options - Other														XXX							XXX	XXX	
0789999. Total Written Options - Call Options and Warrants														XXX							XXX	XXX	
0799999. Total Written Options - Put Options														XXX							XXX	XXX	
0809999. Total Written Options - Caps														XXX							XXX	XXX	
0819999. Total Written Options - Floors														XXX							XXX	XXX	
0829999. Total Written Options - Collars														XXX							XXX	XXX	
0839999. Total Written Options - Other														XXX							XXX	XXX	
0849999. Total Written Options														XXX							XXX	XXX	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 156700AG1	D 1-1	Interest	Citigroup Fin Products Inc	10/02/2006	08/15/2012		20,300,000	USD LIBBBA3M (5.054 USD)			(962,486)			(555,065)					80,776		100 / 99.849	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 65333NAB6	D 1-1	Interest	Citigroup Fin Products Inc	10/10/2006	07/01/2012		19,000,000	USD LIBBBA3M (5.2245 USD)			(933,800)	(1,018,509)		(438,217)	881,094				67,733		100 / 100	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 608190AF1	D 1-1	Interest	JPM Chase Bk	11/21/2006	04/15/2012		15,000,000	USD LIBBBA3M (5.016 USD)			(706,297)	1,325,391		(193,619)	675,515				40,697		100 / 100	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 257867AM3	D 1-1	Interest	JPM Chase Bk	09/13/2007	04/01/2014		9,160,000	USD LIBBBA3M (4.967 USD)			(426,603)			(863,554)					69,207		100 / 99.949	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 532716AM9	D 1-1	Interest	Merrill Lynch Capital Svcs	11/13/2007	07/15/2017		8,650,000	USD LIBBBA3M (4.98 USD)			(404,184)	(1,332,554)		(1,686,318)	(467,390)				102,526		100 / 99.957	
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond -- 902494AN3	D 1-1	Interest	Morgan Stanley Capital Svcs	12/19/2007	04/01/2016		9,750,000	USD LIBBBA3M (4.62 USD)			(420,248)	(1,192,151)		(1,425,360)					101,253		100 / 99.969	
0859999. Subtotal - Swaps - Hedging Effective - Interest Rate												(3,853,619)	(2,217,823)	XXX	(5,162,133)	1,089,219					462,192	XXX	XXX
Pay Fixed CHF Receive Fixed USD Currency Swap	AFS Bond -- H1089*AB0	D 1-1	Currency	Deutsche Bank AG	10/31/2003	12/10/2013		6,005,104	CHF			(21,800)	(2,522,771)		(2,666,986)		26,444				42,167		100 / 100
Pay Fixed EUR Receive Fixed USD Currency Swap	AFS Bond -- Q1297#AD0	D 1-1	Currency	Merrill Lynch Capital Svcs	06/19/2006	12/19/2012		4,000,000	EUR			39,507	(127,707)		(66,372)		134,713				19,833		100 / 99.999
0879999. Subtotal - Swaps - Hedging Effective - Foreign Exchange												17,707	(2,650,478)	XXX	(2,733,358)		161,158				61,999	XXX	XXX
0909999. Subtotal - Swaps - Hedging Effective												(3,835,912)	(4,868,301)	XXX	(7,895,491)	1,089,219					524,191	XXX	XXX
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	06/09/2008	06/11/2012		450,000,000	4.156 USD (USD LIBBBA3M)			17,275,748	7,043,486		7,043,486	(16,212,690)					1,513,997		001
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Merrill Lynch Capital Svcs	06/13/2008	06/17/2015		400,000,000	4.7825 USD (USD LIBBBA3M)			17,871,800	52,515,606		52,515,606	4,386,491					3,747,592		001

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items Hedged or Used for Income Generation	Schedule/ Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price, Rate or Index Received (Paid)	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Current Year Income	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Reference Entity	Hedge Effectiveness at Inception and at Year-end (a)
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Merrill Lynch Capital Svcs	09/26/2008	09/30/2012		450,000,000	4 USD (USDLIBBBA3M)			16,597,528	11,158,633		11,158,633	(14,753,826)				1,962,938		001
Pay Floating USD Receive Fixed USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Goldman Sachs Group	11/03/2008	02/05/2015		400,000,000	4.138 USD (USDLIBBBA3M)			15,309,960	40,276,680		40,276,680	3,939,360				3,546,516		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Deutsche Bank AG	07/29/2010	08/03/2020		200,000,000	USDLIBBBA3M (3.0042 USD)			(5,376,808)	(18,098,719)		(18,098,719)	(23,322,779)				2,952,400		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	12/08/2009	12/10/2019		190,000,000	USDLIBBBA3M (3.516 USD)			(6,078,744)	(24,586,252)		(24,586,252)	(19,910,948)				2,696,784		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Bank of America Corp	12/08/2009	12/10/2019		270,000,000	USDLIBBBA3M (3.53 USD)			(8,676,015)	(35,222,207)		(35,222,207)	(28,276,443)				3,832,273		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	01/27/2010	01/30/2012		500,000,000	USDLIBBBA3M (1.1022 USD)			(3,991,231)	(265,070)		(265,070)	3,226,343				709,558		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	UBS AG	01/27/2010	01/29/2020		200,000,000	USDLIBBBA3M (3.7332 USD)			(6,873,109)	(29,302,683)		(29,302,683)	(21,155,727)				2,863,079		001
Pay Fixed USD Receive Floating USD Interest Rate Swap	Bond Portfolio Hedge	N/A	Interest	Morgan Stanley Capital Svcs	02/24/2010	02/26/2020		150,000,000	USDLIBBBA3M (3.7732 USD)			(5,184,755)	(22,482,214)		(22,482,214)	(16,026,205)				2,157,472		001
0919999. Subtotal - Swaps - Hedging Other - Interest Rate												30,874,375	(18,962,741)	XXX	(18,962,741)	(128,106,424)				25,982,610	XXX	XXX
Credit Default Swap; Protection Purchased	65333NAB6	N/A	Credit	Goldman Sachs Group	10/10/2006	09/20/2012		20,000,000	(1.55 USD)			(314,306)	244,973		244,973	171,291					3	006
Credit Default Swap; Protection Purchased	029717AQ8	N/A	Credit	UBS AG	10/12/2006	03/20/2015		13,000,000	(0.93 USD)			(122,579)	(270,516)		(270,516)	45,927					2	006
Credit Default Swap; Protection Purchased	608190AF1	N/A	Credit	Barclays Bank PLC	11/21/2006	03/20/2012		15,000,000	(0.9 USD)			(136,875)	(5,502)		(5,502)	20,559					3	006
Credit Default Swap; Protection Purchased	532716AH0	N/A	Credit	Goldman Sachs Group	11/13/2007	09/20/2017		10,000,000	(2.2 USD)			(223,056)	30,672		30,672	268,472					3	006
0929999. Subtotal - Swaps - Hedging Other - Credit Default												(796,815)	(373)	XXX	(373)	506,249					XXX	XXX
0969999. Subtotal - Swaps - Hedging Other												30,077,560	(18,963,114)	XXX	(18,963,114)	(127,600,176)				25,982,610	XXX	XXX
Receive Fixed USD Credit Default Swap	345397TZ6	N/A	Other	Bank of America Corp	08/15/2007	09/20/2012		5,000,000	5.6 USD (Credit Event)			283,889			129,752					5,000,000	3	007
Receive Fixed USD Credit Default Swap	345397TZ6	N/A	Other	Bank of America Corp	11/15/2007	12/20/2012		5,000,000	.6 USD (Credit Event)			304,167			185,645					5,000,000	3	007
Receive Fixed USD Credit Default Swap	097023AD7	N/A	Other	Bank of America Corp	02/20/2008	03/20/2013		10,000,000	0.74 USD (Credit Event)			75,028			46,764					10,000,000	1	007
0989999. Subtotal - Swaps - Replication - Credit Default												663,083		XXX	362,162					20,000,000	XXX	XXX
1029999. Subtotal - Swaps - Replication												663,083		XXX	362,162					20,000,000	XXX	XXX
1089999. Subtotal - Swaps - Income Generation														XXX							XXX	XXX
1149999. Subtotal - Swaps - Other														XXX							XXX	XXX
1159999. Total Swaps - Interest Rate												27,020,757	(21,180,563)	XXX	(24,124,874)	(127,017,205)				26,444,801	XXX	XXX
1169999. Total Swaps - Credit Default												(133,732)	(373)	XXX	361,788	506,249				20,000,000	XXX	XXX
1179999. Total Swaps - Foreign Exchange												17,707	(2,650,478)	XXX	(2,733,358)		161,158			61,999	XXX	XXX
1189999. Total Swaps - Total Return														XXX							XXX	XXX
1199999. Total Swaps - Other														XXX							XXX	XXX
1209999. Total Swaps												26,904,731	(23,831,415)	XXX	(26,496,443)	(126,510,957)	161,158			46,506,800	XXX	XXX
1269999. Subtotal - Forwards														XXX							XXX	XXX
1399999. Subtotal - Hedging Effective												(3,835,912)	(4,868,301)	XXX	(7,895,491)	1,089,219	161,158			524,191	XXX	XXX
1409999. Subtotal - Hedging Other												30,077,560	(18,963,114)	XXX	(18,963,114)	(127,600,176)				25,982,610	XXX	XXX
1419999. Subtotal - Replication												663,083		XXX	362,162					20,000,000	XXX	XXX
1429999. Subtotal - Income Generation														XXX							XXX	XXX
1439999. Subtotal - Other														XXX							XXX	XXX
1449999 - Totals												26,904,731	(23,831,415)	XXX	(26,496,443)	(126,510,957)	161,158			46,506,800	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

(a)

Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Hedged Item(s)	Schedule / Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index (Received) Paid	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/(Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (a)
0079999. Subtotal - Purchased Options - Hedging Effective																	XXX							XXX
0149999. Subtotal - Purchased Options - Hedging Other																	XXX							XXX
0219999. Subtotal - Purchased Options - Replications																	XXX							XXX
0289999. Subtotal - Purchased Options - Income Generation																	XXX							XXX
0359999. Subtotal - Purchased Options - Other																	XXX							XXX
0369999. Total Purchased Options - Call Options and Warrants																	XXX							XXX
0379999. Total Purchased Options - Put Options																	XXX							XXX
0389999. Total Purchased Options - Caps																	XXX							XXX
0399999. Total Purchased Options - Floors																	XXX							XXX
0409999. Total Purchased Options - Collars																	XXX							XXX
0419999. Total Purchased Options - Other																	XXX							XXX
0429999. Total Purchased Options																	XXX							XXX
0499999. Subtotal - Written Options - Hedging Effective																	XXX							XXX
0569999. Subtotal - Written Options - Hedging Other																	XXX							XXX
0639999. Subtotal - Written Options - Replications																	XXX							XXX
0709999. Subtotal - Written Options - Income Generation																	XXX							XXX
0779999. Subtotal - Written Options - Other																	XXX							XXX
0789999. Total Written Options - Call Options and Warrants																	XXX							XXX
0799999. Total Written Options - Put Options																	XXX							XXX
0809999. Total Written Options - Caps																	XXX							XXX
0819999. Total Written Options - Floors																	XXX							XXX
0829999. Total Written Options - Collars																	XXX							XXX
0839999. Total Written Options - Other																	XXX							XXX
0849999. Total Written Options																	XXX							XXX
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond — 233835AP2	D 1-1	Interest	Merrill Lynch Capital Svcs	09/20/2006	01/18/2011	01/18/2011	Maturity		10,300,000	USD LIBBBA3M (\$156 USD)				(23,672)			237,186						100 / 95.6
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond — 013104AJ3	D 1-1	Interest	Citigroup Fin Products Inc	09/27/2006	02/15/2011	02/15/2011	Maturity		5,800,000	USD LIBBBA3M (\$035 USD)				(33,622)			196,952						100 / 98.9
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond — 013104AJ3	D 1-1	Interest	Citigroup Fin Products Inc	09/27/2006	02/15/2011	02/15/2011	Maturity		4,800,000	USD LIBBBA3M (\$031 USD)				(27,801)									100 / 98.9
Pay Fixed USD Receive Floating USD Interest Rate Swap	AFS Bond — 233835AP2	D 1-1	Interest	Merrill Lynch Capital Svcs	10/11/2006	01/18/2011	01/18/2011	Maturity		10,150,000	USD LIBBBA3M (\$23 USD)				(23,682)									100 / 95.6
0859999. Subtotal - Swaps - Hedging Effective - Interest Rate															(108,778)		XXX	434,139						XXX
0909999. Subtotal - Swaps - Hedging Effective															(108,778)		XXX	434,139						XXX
Credit Default Swap; Protection Purchased	013104AJ3	N/A	Credit	Goldman Sachs Group	09/27/2006	02/20/2011	02/20/2011	Maturity		6,000,000	(1.745 USD)				(14,833)			(35,756)						006
Credit Default Swap; Protection Purchased	013104AJ3	N/A	Credit	UBS AG	09/27/2006	02/15/2011	02/15/2011	Maturity		5,000,000	(1.76 USD)				(11,244)			(29,536)						006
Credit Default Swap; Protection Purchased	013104AJ3	N/A	Credit	Goldman Sachs Group	10/24/2006	02/20/2011	02/20/2011	Maturity		20,000,000	(1.27 USD)				(35,983)			(122,017)						006
Credit Default Swap; Protection Purchased	109043AF6	N/A	Credit	Goldman Sachs Group	10/30/2006	03/20/2011	03/20/2011	Maturity		20,000,000	(1.23 USD)				(53,983)			8,392						006
Credit Default Swap; Protection Purchased	257867AM3	N/A	Credit	Merrill Lynch Intl	09/13/2007	06/20/2014	06/26/2011	Sale		10,000,000	(0.72 USD)			1,110,789	(34,000)			(360,256)			1,110,789			006
0929999. Subtotal - Swaps - Hedging Other - Credit Default														1,110,789	(150,044)		XXX	(539,173)			1,110,789			XXX
Pay Floating EUR Receive Floating USD Currency Swap	Bond Portfolio Hedge	N/A	Currency	HSBC USA Inc	01/26/2011	01/14/2013	07/12/2011	Sale		47,886,983	USD LIBBBA3M USD (EUR LIBBBA3M)			(2,841,240)	(58,967)						(2,841,240)			001
0939999. Subtotal - Swaps - Hedging Other - Foreign Exchange														(2,841,240)	(58,967)		XXX				(2,841,240)			XXX
0969999. Subtotal - Swaps - Hedging Other														(1,730,451)	(209,011)		XXX	(539,173)			(1,730,451)			XXX
1029999. Subtotal - Swaps - Replication																	XXX							XXX
1089999. Subtotal - Swaps - Income Generation																	XXX							XXX
1149999. Subtotal - Swaps - Other																	XXX							XXX
1159999. Total Swaps - Interest Rate															(108,778)		XXX	434,139						XXX
1169999. Total Swaps - Credit Default															1,110,789	(150,044)	XXX	(539,173)			1,110,789			XXX
1179999. Total Swaps - Foreign Exchange														(2,841,240)	(58,967)		XXX				(2,841,240)			XXX
1189999. Total Swaps - Total Return																	XXX							XXX
1199999. Total Swaps - Other																	XXX							XXX
1209999. Total Swaps														(1,730,451)	(317,788)		XXX	(105,035)			(1,730,451)			XXX
1269999. Subtotal - Forwards																	XXX							XXX
1399999. Subtotal - Hedging Effective															(108,778)		XXX	434,139						XXX
1409999. Subtotal - Hedging Other															(1,730,451)	(209,011)	XXX	(539,173)			(1,730,451)			XXX
1419999. Subtotal - Replication																	XXX							XXX
1429999. Subtotal - Income Generation																	XXX							XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Hedged Item(s)	Schedule / Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Termination Date	Indicate Exercise, Expiration, Maturity or Sale	Number of Contracts	Notional Amount	Strike Price, Rate or Index (Received) Paid	Prior Year Initial Cost of Premium (Received) Paid	Current Year Initial Cost of Premium (Received) Paid	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (a)
1439999. Subtotal - Other																	XXX							XXX
1449999 - Totals														(1,730,451)	(317,788)		XXX	(105,035)			(1,730,451)			XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 1

Future Contracts Open December 31 of Current Year																			
1 Ticker Symbol	2 Number of Contracts	3 Notional Amount	4 Description	5 Description of Hedged Item(s)	6 Schedule/ Exhibit Identifier	7 Type(s) of Risk(s)	8 Date of Maturity or Expira- tion	9 Exchange	10 Trade Date	11 Transac- tion Price	12 Reporting Date Price	13 Fair Value	14 Book/ Adjusted Carrying Value	Change in Variation Margin				19 Potential Exposure	20 Hedge Effective- ness at Inception and at Year-end (a)
														15 Cumula- tive	16 Gain (Loss) Recog- nized in Current Year	17 Gain (Loss) Used to Adjust Basis of Hedged Item	18 Deferred		
1329999. Subtotal - Long Futures																			XXX
FVH2	(7,500)	(11,000,000)	US CBT 5 YR TN FUTURE	Multiple	D 1-1	Interest	03/30/2012	CBT	12/15/2011	122.4500	123.2600	4,746,060	(6,035,100)	(6,053,156)	(6,053,156)			004	
JYH2	(95)	(118,750)	Jpy Yen Currency Futures	Multiple	BA - 1	Currency	03/19/2012	IMM	12/15/2011	129.0600	130.1000	370,500	(123,500)	(123,823)	(123,823)	380,000		008	
TYH2	(1,320)	(1,320,000)	US CBT 10 YR TN FUTURE	Multiple	D 1-1	Interest	03/19/2012	CBT	12/15/2011	129.1800	131.1300	21,288,559	(2,567,809)	(2,570,981)	(2,570,981)	19,092,000		004	
BPH2	(375)	(234,375)	Futures - British Pounds	Multiple	BA - 1	Currency	03/19/2012	CME	12/15/2011	156.2700	155.0000	(11,719)	297,656	296,381	296,381	562,500		008	
EGH2	(1,550)	(193,750,000)	Euro Currency Futures	Multiple	BA - 1	Currency	03/19/2012	CME	12/15/2011	1.3300	1.3000	(1,549,244)	7,342,369	7,337,099	7,337,099	6,200,000		008	
USH2	(3,300)	(3,300,000)	US CBT 30 YR TN FUTURE	Multiple	D 1-1	Interest	03/19/2012	CBT	12/15/2011	141.7800	144.8100	8,971,875	(10,003,125)	(10,011,045)	(10,011,045)			004	
TUH2	(3,000)	(3,000,000)	US CBT 2 YR TN FUTURE	Multiple	D 1-1	Interest	03/19/2012	CBT	12/15/2011	110.2000	110.2700	1,734,375	(468,750)	(475,950)	(475,950)	1,500,000		004	
1349999. Subtotal - Short Futures - Hedging Other													35,550,406	(11,558,259)	(11,601,474)	(11,601,474)		27,734,500	XXX
1389999. Subtotal - Short Futures													35,550,406	(11,558,259)	(11,601,474)	(11,601,474)		27,734,500	XXX
1399999. Subtotal - Hedging Effective																			XXX
1409999. Subtotal - Hedging Other													35,550,406	(11,558,259)	(11,601,474)	(11,601,474)		27,734,500	XXX
1419999. Subtotal - Replication																			XXX
1429999. Subtotal - Income Generation																			XXX
1439999. Subtotal - Other																			XXX
1449999 - Totals													35,550,406	(11,558,259)	(11,601,474)	(11,601,474)		27,734,500	XXX

Broker Name		Net Cash Deposits
UBS		35,550,406
Total Net Cash Deposits		35,550,406

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART B - SECTION 2

Future Contracts Terminated December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Change in Variation Margin			19
															16	17	18	
Ticker Symbol	Number of Contracts	Notional Amount	Description	Description of Hedged Item(s)	Schedule/ Exhibit Identifier	Type(s) of Risk(s)	Date of Maturity or Expiration	Exchange	Trade Date	Transaction Price	Termination Date	Termination Price	Indicate Exercise, Expiration, Maturity or Sale	Book/ Adjusted Carrying Value At Termination	Gain (Loss) Recognized in Current Year	Gain (Loss) Used to Adjust Basis of Hedged Item in Current Year	Deferred	Hedge Effective-ness at Inception and at Termination (a)
1329999. Subtotal - Long Futures																		XXX
BPH1	620	387,500	Futures - British Pounds	Multiple	NA	Currency	03/10/2011	CME	12/09/2010	157.9300	03/10/2011	161.5800	Sale		(1,414,716)			008
BPM1	620	387,500	Futures - British Pounds	Multiple	NA	Currency	06/10/2011	CME	03/09/2011	161.3900	06/10/2011	163.9100	Sale		(976,258)			008
BPU1	620	387,500	Futures - British Pounds	Multiple	NA	Currency	09/10/2011	CME	06/09/2011	163.6900	09/10/2011	160.3700	Sale		1,284,663			008
BPZ1	375	234,375	Futures - British Pounds	Multiple	NA	Currency	12/10/2011	CME	09/13/2011	157.9700	12/10/2011	156.4100	Sale		365,419			008
ECH1	1,500	187,500,000	Euro Currency Futures	Multiple	NA	Currency	03/10/2011	CME	01/11/2011	1.3200	03/10/2011	1.3900	Sale		(12,543,910)			008
EQM1	1,500	187,500,000	Euro Currency Futures	Multiple	NA	Currency	06/10/2011	CME	03/09/2011	1.3900	06/10/2011	1.4600	Sale		(13,065,994)			008
ECU1	1,550	193,750,000	Euro Currency Futures	Multiple	NA	Currency	09/10/2011	CME	08/30/2011	1.4500	09/10/2011	1.3600	Sale		18,535,085			008
ECZ1	1,550	193,750,000	Euro Currency Futures	Multiple	NA	Currency	12/10/2011	CME	09/13/2011	1.3600	12/10/2011	1.3300	Sale		4,503,835			008
FVH1	7,000	7,000,000	US CBT 5 YR TN FUTURE	Multiple	NA	Interest	03/10/2011	CBT	11/29/2010	119.6300	03/10/2011	117.7200	Sale		13,364,838			004
FVM1	9,000	9,000,000	US CBT 5 YR TN FUTURE	Multiple	NA	Interest	06/10/2011	CBT	05/13/2011	117.3400	06/10/2011	119.5700	Sale		(20,105,989)			004
FVU1	11,000	11,000,000	US CBT 5 YR TN FUTURE	Multiple	NA	Interest	09/10/2011	CBT	06/15/2011	118.6700	09/10/2011	123.1100	Sale		(48,779,003)			004
FVZ1	11,000	11,000,000	US CBT 5 YR TN FUTURE	Multiple	NA	Interest	12/10/2011	CBT	08/25/2011	122.1400	12/10/2011	122.8600	Sale		(7,898,888)			004
JYH1	150	187,500	Jpy Yen Currency Futures	Multiple	NA	Currency	03/10/2011	IMM	12/09/2010	119.1700	03/10/2011	120.9600	Sale		(335,708)			008
JYM1	150	187,500	Jpy Yen Currency Futures	Multiple	NA	Currency	06/10/2011	IMM	03/09/2011	121.0300	06/10/2011	125.1200	Sale		(766,958)			008
JYU1	150	187,500	Jpy Yen Currency Futures	Multiple	NA	Currency	09/10/2011	IMM	06/09/2011	125.1700	09/10/2011	127.4100	Sale		(420,623)			008
JYZ1	95	118,750	Jpy Yen Currency Futures	Multiple	NA	Currency	12/10/2011	IMM	09/13/2011	129.4200	12/10/2011	128.7600	Sale		78,323			008
TUJ1	3,000	6,000,000	US CBT 2 YR TN FUTURE	Multiple	NA	Interest	09/10/2011	CBT	07/11/2011	109.8600	09/10/2011	110.2100	Sale		(2,076,900)			004
TUZ1	3,000	6,000,000	US CBT 2 YR TN FUTURE	Multiple	NA	Interest	12/10/2011	CBT	08/25/2011	110.1800	12/10/2011	110.1500	Sale		173,103			004
TYH1	5,800	5,800,000	US CBT 10 YR TN FUTURE	Multiple	NA	Interest	03/10/2011	CBT	02/08/2011	123.0300	03/10/2011	120.1500	Sale		16,723,722			004
TYH2	1,000	1,000,000	US CBT 10 YR TN FUTURE	Multiple	NA	Interest	03/10/2012	CBT	11/28/2011	129.1700	03/10/2012	129.4500	Sale		(278,238)			004
TYM1	5,800	5,800,000	US CBT 10 YR TN FUTURE	Multiple	NA	Interest	06/10/2011	CBT	02/24/2011	118.8700	06/10/2011	123.0800	Sale		(24,405,965)			004
TYU1	5,800	5,800,000	US CBT 10 YR TN FUTURE	Multiple	NA	Interest	09/10/2011	CBT	05/25/2011	121.7100	09/10/2011	129.1500	Sale		(43,170,496)			004
TYZ1	4,800	4,800,000	US CBT 10 YR TN FUTURE	Multiple	NA	Interest	12/10/2011	CBT	08/25/2011	128.6400	12/10/2011	129.7700	Sale		(5,440,540)			004
USM1	1,500	1,500,000	US Treasury 30 YR Future	Multiple	NA	Interest	06/10/2011	CBT	03/02/2011	120.0000	06/10/2011	125.2800	Sale		(7,929,075)			004
USU1	3,300	3,300,000	US Treasury 30 YR Future	Multiple	NA	Interest	09/10/2011	CBT	07/06/2011	124.4500	09/10/2011	136.8400	Sale		(40,904,903)			004
USZ1	3,300	3,300,000	US Treasury 30 YR Future	Multiple	NA	Interest	12/10/2011	CBT	08/25/2011	135.5800	12/10/2011	142.0300	Sale		(21,285,370)			004
1349999. Subtotal - Short Futures - Hedging Other															(196,770,544)			XXX
1389999. Subtotal - Short Futures															(196,770,544)			XXX
1399999. Subtotal - Hedging Effective																		XXX
1409999. Subtotal - Hedging Other															(196,770,544)			XXX
1419999. Subtotal - Replication																		XXX
1429999. Subtotal - Income Generation																		XXX
1439999. Subtotal - Other																		XXX
1449999 - Totals															(196,770,544)			XXX

	Broker Name	Net Cash Deposits
Total Net Cash Deposits		

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1	2	3	4	Book/Adjusted Carrying Value			Fair Value			11	12
				5	6	7	8	9	10		
Description Counterparty or Exchange Traded	Master Agreement (Y or N)	Credit Support Annex (Y or N)	Fair Value of Acceptable Collateral	Contracts With Book/Adjusted Carrying Value >0	Contracts With Book/Adjusted Carrying Value <0	Exposure Net of Collateral	Contracts With Fair Value >0	Contracts With Fair Value <0	Exposure Net of Collateral	Potential Exposure	Off-Balance Sheet Exposure
0199999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX									
Bank of America Corp	.Y.	.Y.			(35,222,207)		362,162	(35,222,207)		23,832,273	
Barclays Bank PLC	.Y.	.Y.			(5,502)			(5,502)			
Citigroup Fin Products Inc	.Y.	.Y.			(1,018,509)			(993,282)		148,509	
Deutsche Bank AG	.Y.	.Y.			(20,621,491)			(20,765,705)		2,994,567	
Goldman Sachs Group	.Y.	.Y.	45,949,000	40,552,325			40,552,325			3,546,516	
HSBC USA Inc	.Y.	.Y.									
JPM Chase Bk	.Y.	.Y.		1,325,391		1,325,391		(1,057,173)		109,904	109,904
Merrill Lynch Capital Svcs	.Y.	.Y.	65,308,000	63,674,239	(1,460,261)		63,674,239	(1,752,691)		5,832,888	2,738,866
Merrill Lynch Intl	.Y.	.Y.									
Morgan Stanley Capital Svcs	.Y.	.Y.		7,043,486	(48,525,687)		7,043,486	(48,758,896)		7,179,065	
UBS AG	.Y.	.Y.			(29,573,199)			(29,573,199)		2,863,079	
0299999 - Total NAIC 1 Designation			111,257,000	112,595,441	(136,426,856)	1,325,391	111,632,211	(138,128,654)		46,506,800	2,848,770
0899999 - Totals			111,257,000	112,595,441	(136,426,856)	1,325,391	111,632,211	(138,128,654)		46,506,800	2,848,770

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year						
1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
04012M-AP-4	RMBS Argent Securities Inc Ser		6FE	416,990	416,990	09/25/2035
05568Q-AB-1	RMBS BNC Mortgage Ln Tr Ser 2007-		1FM	5,494,585	6,182,069	07/25/2012
14453F-AB-5	RMBS Carrington Mtg Loan Tr Ser		2FM	1,338,561	1,857,530	05/25/2012
29445U-AA-3	RMBS Equifirst Mtg Loan Tr Ser 2007		1AM	5,535,473	5,535,473	07/25/2012
362351-AA-6	RMBS GSAA Home Equity Tr Ser 2006		6FE	2,002,329	2,002,329	01/25/2037
617487-AB-9	RMBS Morgan Stanley Mtg Tr Ser		6FE	579,523	579,523	11/25/2036
81376G-AC-4	RMBS Securitized AB Receivables LLC Ser 2006		6FE	534,135	534,135	08/25/2036
81378E-AA-1	RMBS Securitized AB Receivables LLC Ser 2007		1FM	732,989	732,989	01/25/2013
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities				16,634,585	17,841,038	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds				16,634,585	17,841,038	XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities				16,634,585	17,841,038	XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds				16,634,585	17,841,038	XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
	Overnight Repos			54,700,859	54,700,859	01/03/2012
8999999. Total - Short-Term Invested Assets (Schedule DA type)				54,700,859	54,700,859	XXX
9999999 - Totals				71,335,444	72,541,897	XXX

General Interrogatories:

1. Total activity for the year
- Fair Value \$ (208,812,498) Book/Adjusted Carrying Value \$ (208,864,332)
2. Average balance for the year
- Fair Value \$ 154,571,837 Book/Adjusted Carrying Value \$ 157,030,333
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$ 12,450,531 NAIC 2 \$ 1,857,530 NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$ 3,532,977

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year						
1	2	3	4	5	6	7
CUSIP Identification	Description	Code	NAIC Designation/ Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Date
0599999. Total - U.S. Government Bonds						XXX
1099999. Total - All Other Government Bonds						XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						XXX
2499999. Total - U.S. Political Subdivisions Bonds						XXX
3199999. Total - U.S. Special Revenues Bonds						XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						XXX
4899999. Total - Hybrid Securities						XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds						XXX
6199999. Total - Issuer Obligations						XXX
6299999. Total - Residential Mortgage-Backed Securities						XXX
6399999. Total - Commercial Mortgage-Backed Securities						XXX
6499999. Total - Other Loan-Backed and Structured Securities						XXX
6599999. Total Bonds						XXX
7099999. Total - Preferred Stocks						XXX
7599999. Total - Common Stocks						XXX
7699999. Total - Preferred and Common Stocks						XXX
9999999 - Totals						XXX

General Interrogatories:

1.	Total activity for the year	Fair Value \$	Book/Adjusted Carrying Value \$
2.	Average balance for the year	Fair Value \$	Book/Adjusted Carrying Value \$
3.	Grand Total Schedule DL Part 1 and Part 2	Fair Value \$ 71,335,444	Book/Adjusted Carrying Value \$ 72,541,897

SCHEDULE E - PART 1 - CASH

0199998 Deposits in ... 8 depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX			104,284	XXX
0199999. Totals - Open Depositories	XXX	XXX			(270,456,565)	XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX			(270,456,565)	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX		XXX
0599999 Total - Cash	XXX	XXX			(270,456,565)	XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	(209,810,781)	4. April.....	(321,584,250)	7. July.....	(420,112,669)	10. October.....	(350,715,459)
2. February.....	(264,497,083)	5. May.....	(367,510,742)	8. August.....	358,061,172	11. November.....	(312,535,189)
3. March.....	(128,248,973)	6. June.....	(370,406,520)	9. September.....	391,309,040)	12. December.....	(270,456,565)

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE MUTUAL INSURANCE COMPANY

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ	B Multiple			713,088	814,087
4. Arkansas	AR	B For protection of state's ph's			165,848	189,831
5. California	CA	B Workers compensation			27,444,297	31,519,628
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE	B For protection of all ph's	124,386	142,373		
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA	B For protection of state's ph's			154,002	176,272
12. Hawaii	HI					
13. Idaho	ID	B Workers compensation			61,363	72,056
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA	B Multiple			180,395	199,898
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT	B Workers compensation			29,616	33,898
28. Nebraska	NE					
29. Nevada	NV	B Workers compensation			97,779	114,969
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B For protection of state's ph's			361,312	413,561
33. New York	NY	B Multiple			15,047,376	17,052,337
34. North Carolina	NC	B For protection of state's ph's			382,653	421,665
35. North Dakota	ND					
36. Ohio	OH	B For protection of all ph's	3,257,732	3,728,830		
37. Oklahoma	OK					
38. Oregon	OR	B Multiple			1,981,376	2,193,148
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI	B For protection of state's ph's			592,315	677,969
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Alien and Other	OT	XXX	XXX		20,507,771	23,138,866
59. Subtotal	XXX	XXX	3,382,118	3,871,203	67,719,191	77,018,185
DETAILS OF WRITE-INS						
5801. US Treasury Bd 9 7/8% Due 11/15/2015 MN15 New York	B	Reinsurance			3,080,038	3,525,439
5802. US Treasury Bd 9 7/8% Due 11/15/2015 MN15 New York	B	Reinsurance			5,700,439	6,524,774
5803. US Treasury Nt 3 1/4% Due 6/30/2016 JD31 New York	B	Reinsurance			2,269,968	2,515,389
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX			9,457,326	10,573,264
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX			20,507,771	23,138,866

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Schedule BA - Part 1 E07

Schedule BA - Part 2 E08

Schedule BA - Part 3 E09

Schedule BA - Verification Between Years SI03

Schedule D - Part 1 E10

Schedule D - Part 1A - Section 1 SI05

Schedule D - Part 1A - Section 2 SI08

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