



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Nationwide General Insurance Company

NAIC Group Code	0140 (Current)	0140 (Prior)	NAIC Company Code	23760	Employer's ID Number	31-4425763
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	08/22/1957			Commenced Business	09/03/1958	
Statutory Home Office	One West Nationwide Blvd. (Street and Number)			Columbus , OH 43215-2220 (City or Town, State and Zip Code)		
Main Administrative Office	One West Nationwide Blvd. (Street and Number)					
	Columbus , OH 43215-2220 (City or Town, State and Zip Code)			614-249-7111 (Area Code) (Telephone Number)		
Mail Address	One West Nationwide Blvd., 1-04-701 (Street and Number or P.O. Box)			Columbus , OH 43215-2220 (City or Town, State and Zip Code)		
Primary Location of Books and Records	One West Nationwide Blvd., 1-04-701 (Street and Number)					
	Columbus , OH 43215-2220 (City or Town, State and Zip Code)			614-249-1545 (Area Code) (Telephone Number)		
Internet Website Address	www.nationwide.com					
Statutory Statement Contact	Arlene E. Swanson (Name)			614-249-1545 (Area Code) (Telephone Number)		
	FinRpt@nationwide.com (E-mail Address)			866-315-1430 (FAX Number)		

OFFICERS

President	Mark Angelo Pizzi	Sr VP & Treasurer	David Patrick LaPaul
VP & Secretary	Robert William Horner III		

OTHER

Pamela Ann Biesecker	Sr VP-Head of Taxation	Thomas Williams Dietrich	Sr VP-Div General Counsel	Harry Hansen Hallowell	Sr VP
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DIRECTORS OR TRUSTEES

David Alan Bano	Mark Allen Berven	Michael Patrick Leach
Mark Angelo Pizzi	Mark Raymond Thresher #	

State of	Ohio	SS:
County of	Franklin	

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Mark Angelo Pizzi President	Robert William Horner, III VP & Secretary	David Patrick LaPaul Sr VP & Treasurer
Subscribed and sworn to before me this		a. Is this an original filing?
day of January , 2012		b. If no,
		1. State the amendment number.....
		2. Date filed
		3. Number of pages attached.....

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,272,454	5.600	1,272,454		1,272,454	5.600
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	2,224,526	9.790	2,224,526		2,224,526	9.790
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	1,016,283	4.472	1,016,283		1,016,283	4.472
1.43 Revenue and assessment obligations		0.000				0.000
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA		0.000				0.000
1.512 Issued or guaranteed by FNMA and FHLMC	9,745,884	42.889	9,745,884		9,745,884	42.889
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	3,398	0.015	3,398		3,398	0.015
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other		0.000				0.000
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)		0.000				0.000
2.2 Unaffiliated non-U.S. securities (including Canada)		0.000				0.000
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	8,460,869	37.234	8,460,869		8,460,869	37.234
11. Other invested assets		0.000				0.000
12. Total invested assets	22,723,414	100.000	22,723,414		22,723,414	100.000

Schedule A - Verification - Real Estate

N O N E

Schedule B - Verification - Mortgage Loans

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	5,517,474
2.	Cost of bonds and stocks acquired, Part 3, Column 7	9,996,665
3.	Accrual of discount	3,518
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	1,187,474
7.	Deduct amortization of premium	67,642
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	14,262,541
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	14,262,541

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	1,272,453	1,403,032	1,278,179	1,285,000
	2. Canada				
	3. Other Countries				
	4. Totals	1,272,453	1,403,032	1,278,179	1,285,000
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	2,224,524	2,451,994	2,353,638	2,135,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	1,016,282	1,065,580	1,093,020	1,000,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	9,749,282	9,735,446	9,751,554	9,457,566
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States				
	9. Canada				
	10. Other Countries				
	11. Totals				
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	14,262,541	14,656,052	14,476,391	13,877,566
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	14,262,541	14,656,052	14,476,391	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	500,389	759,567	12,499			1,272,455	8.9	1,272,313	23.1	1,272,454	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	500,389	759,567	12,499			1,272,455	8.9	1,272,313	23.1	1,272,454	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	335,000	1,724,526				2,059,526	14.4	2,091,407	37.9	2,059,526	
3.2 Class 2	165,000					165,000	1.2	172,623	3.1	165,000	
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals	500,000	1,724,526				2,224,526	15.6	2,264,030	41.0	2,224,526	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1		1,016,283				1,016,283	7.1	1,026,598	18.6	1,016,283	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals		1,016,283				1,016,283	7.1	1,026,598	18.6	1,016,283	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	100,997	1.8	9,749,282	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	100,997	1.8	9,749,282	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1								853,539	15.5		
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals								853,539	15.5		
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) .....1,373,103	.....5,458,079	.....2,079,884	.....3,143,594	.....2,042,885	.....14,097,545	.....98.8	.....XXX	.....XXX	.....14,097,545	
9.2 Class 2	(d) .....165,000					.....165,000	.....1.2	.....XXX	.....XXX	.....165,000	
9.3 Class 3	(d) .....							.....XXX	.....XXX		
9.4 Class 4	(d) .....							.....XXX	.....XXX		
9.5 Class 5	(d)					(c) .....		.....XXX	.....XXX		
9.6 Class 6	(d)					(c) .....		.....XXX	.....XXX		
9.7 Totals .....	.....1,538,103	.....5,458,079	.....2,079,884	.....3,143,594	.....2,042,885	(b) .....14,262,545	.....100.0	.....XXX	.....XXX	.....14,262,545	
9.8 Line 9.7 as a % of Col. 6	.....10.8	.....38.3	.....14.6	.....22.0	.....14.3	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	
10. Total Bonds Prior Year											
10.1 Class 1 .....	.....857,141	.....2,559,053	.....1,862,034	.....63,563	.....3,063	.....XXX	.....XXX	.....5,344,854	.....96.9	.....5,344,854	
10.2 Class 2 .....		.....172,623				.....XXX	.....XXX	.....172,623	.....3.1	.....172,623	
10.3 Class 3 .....						.....XXX	.....XXX				
10.4 Class 4 .....						.....XXX	.....XXX				
10.5 Class 5 .....						.....XXX	.....XXX	(c)			
10.6 Class 6 .....						.....XXX	.....XXX	(c)			
10.7 Totals .....	.....857,141	.....2,731,676	.....1,862,034	.....63,563	.....3,063	.....XXX	.....XXX	(b) .....5,517,477	.....100.0	.....5,517,477	
10.8 Line 10.7 as a % of Col. 8	.....15.5	.....49.5	.....33.7	.....1.2	.....0.1	.....XXX	.....XXX	.....100.0	.....XXX	.....100.0	
11. Total Publicly Traded Bonds											
11.1 Class 1 .....	.....1,373,102	.....5,458,078	.....2,079,884	.....3,143,594	.....2,042,885	.....14,097,543	.....98.8	.....5,344,854	.....96.9	.....14,097,543	.....XXX
11.2 Class 2 .....	.....165,000					.....165,000	.....1.2	.....172,623	.....3.1	.....165,000	.....XXX
11.3 Class 3 .....											.....XXX
11.4 Class 4 .....											.....XXX
11.5 Class 5 .....											.....XXX
11.6 Class 6 .....											.....XXX
11.7 Totals .....	.....1,538,102	.....5,458,078	.....2,079,884	.....3,143,594	.....2,042,885	.....14,262,543	.....100.0	.....5,517,477	.....100.0	.....14,262,543	.....XXX
11.8 Line 11.7 as a % of Col. 6	.....10.8	.....38.3	.....14.6	.....22.0	.....14.3	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	.....10.8	.....38.3	.....14.6	.....22.0	.....14.3	.....100.0	.....XXX	.....XXX	.....XXX	.....100.0	.....XXX
12. Total Privately Placed Bonds											
12.1 Class 1 .....										.....XXX	
12.2 Class 2 .....										.....XXX	
12.3 Class 3 .....										.....XXX	
12.4 Class 4 .....										.....XXX	
12.5 Class 5 .....										.....XXX	
12.6 Class 6 .....										.....XXX	
12.7 Totals .....										.....XXX	
12.8 Line 12.7 as a % of Col. 6							.....XXX	.....XXX	.....XXX	.....XXX	
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9							.....XXX	.....XXX	.....XXX	.....XXX	

(a) Includes \$ freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	500,389	759,567	12,499			1,272,455	8.9	1,272,313	23.1	1,272,454	
1.2 Residential Mortgage-Backed Securities											
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	500,389	759,567	12,499			1,272,455	8.9	1,272,313	23.1	1,272,454	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	500,000	1,724,526				2,224,526	15.6	2,264,029	41.0	2,224,526	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals	500,000	1,724,526				2,224,526	15.6	2,264,029	41.0	2,224,526	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations		1,016,283				1,016,283	7.1	1,026,598	18.6	1,016,283	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals		1,016,283				1,016,283	7.1	1,026,598	18.6	1,016,283	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations											
5.2 Residential Mortgage-Backed Securities	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	100,997	1.8	9,749,282	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	100,997	1.8	9,749,282	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations								853,539	15.5		
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals								853,539	15.5		
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	1,000,389	3,500,376	12,499			4,513,264	31.6	XXX	XXX	4,513,263	
9.2 Residential Mortgage-Backed Securities	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	XXX	XXX	9,749,282	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities								XXX	XXX		
9.5 Totals	1,538,103	5,458,079	2,079,884	3,143,594	2,042,885	14,262,545	100.0	XXX	XXX	14,262,545	
9.6 Line 9.5 as a % of Col. 6	10.8	38.3	14.6	22.0	14.3	100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Issuer Obligations	853,539	2,719,021	1,843,919			XXX	XXX	5,416,479	98.2	5,416,479	
10.2 Residential Mortgage-Backed Securities	3,602	12,654	18,115	63,563	3,063	XXX	XXX	100,997	1.8	100,997	
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	857,141	2,731,675	1,862,034	63,563	3,063	XXX	XXX	5,517,476	100.0	5,517,476	
10.6 Line 10.5 as a % of Col. 8	15.5	49.5	33.7	1.2	0.1	XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	1,000,389	3,500,375	12,499			4,513,263	31.6	5,416,479	98.2	4,513,263	XXX
11.2 Residential Mortgage-Backed Securities	537,714	1,957,703	2,067,385	3,143,594	2,042,885	9,749,281	68.4	100,997	1.8	9,749,281	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities											XXX
11.5 Totals	1,538,103	5,458,078	2,079,884	3,143,594	2,042,885	14,262,544	100.0	5,517,476	100.0	14,262,544	XXX
11.6 Line 11.5 as a % of Col. 6	10.8	38.3	14.6	22.0	14.3	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	10.8	38.3	14.6	22.0	14.3	100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities										XXX	
12.5 Totals										XXX	
12.6 Line 12.5 as a % of Col. 6							XXX	XXX	XXX	XXX	
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9							XXX	XXX	XXX	XXX	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	9,565,948			9,565,948	
2. Cost of short-term investments acquired	136,543,015			136,543,015	
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	137,649,533			137,649,533	
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	8,459,430			8,459,430	
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	8,459,430			8,459,430	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment: Pool of Short Term Assets

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 1 - Real Estate Owned

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
912810-EE-4	U S Treasury Bd .....	.SD.....			1.....	13,802	153.8050	15,380	10,000	12,499		(247)			8.500	4.755	FA	321	850	02/03/2006	02/15/2020
912827-7L-0	U S Treasury Nt .....	.SD.....			1.....	522,266	100.5660	502,832	500,000	500,389		(3,129)			4.875	4.226	FA	9,207	24,375	12/01/2003	02/15/2012
912828-EN-6	U S Treasury Nt .....	.SD.....			1.....	652,463	114.9690	787,536	685,000	669,782		3,468			4.500	5.140	MN	3,980	30,825	05/31/2006	11/15/2015
912828-KS-8	U S Treasury Nt .....	.SD.....			1.....	89,648	108.0940	97,284	90,000	89,783		49			2.625	2.687	FA	798	2,363	02/27/2009	02/29/2016
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						1,278,179	XXX	1,403,032	1,285,000	1,272,453		141			XXX	XXX	XXX	14,306	58,413	XXX	XXX
0599999. Total - U.S. Government Bonds						1,278,179	XXX	1,403,032	1,285,000	1,272,453		141			XXX	XXX	XXX	14,306	58,413	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
606301-JG-5	Missouri St GO Ref Fourth St Bldg Ser A .....	.M.....			1FE.....	1,823,107	119.3880	1,951,994	1,635,000	1,724,524		(16,913)			5.000	3.731	AO	20,438	81,750	07/28/2005	10/01/2016
93974C-SZ-4	Washington St GO Var Purp Ser R-03-A Pre			1	2FE.....	175,304	100.0000	165,000	165,000	165,000		(7,623)			5.000	0.367	JJ	4,125	8,250	08/24/2010	01/01/2012
93974C-TE-0	Washington St GO Var Purp Ser R-03-A Unr			1	1FE.....	355,227	100.0000	335,000	335,000	335,000		(14,968)			5.000	0.515	JJ	8,375	16,750	08/24/2010	01/01/2012
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,353,638	XXX	2,451,994	2,135,000	2,224,524		(39,504)			XXX	XXX	XXX	32,938	106,750	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,353,638	XXX	2,451,994	2,135,000	2,224,524		(39,504)			XXX	XXX	XXX	32,938	106,750	XXX	XXX
167610-2Y-9	Chicago IL Park Dist GO Ltd Tax Ser A			1	1FE.....	1,093,020	106.5580	1,065,580	1,000,000	1,016,282		(10,315)			5.250	4.119	JJ	26,250	52,500	04/23/2003	07/01/2013
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						1,093,020	XXX	1,065,580	1,000,000	1,016,282		(10,315)			XXX	XXX	XXX	26,250	52,500	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						1,093,020	XXX	1,065,580	1,000,000	1,016,282		(10,315)			XXX	XXX	XXX	26,250	52,500	XXX	XXX
313603-GW-6	FNMA REMIC Ser 1989-86E			2	1.....	3,427	113.1860	3,852	3,404	3,398		(1)			8.750	8.671	MON	25	298	02/06/1991	01/01/2019
31419B-CT-0	FNMA Pool #AE0981			2	1.....	9,748,127	102.9350	9,731,594	9,454,162	9,745,884		(2,244)			3.500	3.165	MON	27,575	55,149	09/23/2011	03/25/2041
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						9,751,554	XXX	9,735,446	9,457,566	9,749,282		(2,245)			XXX	XXX	XXX	27,600	55,447	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						9,751,554	XXX	9,735,446	9,457,566	9,749,282		(2,245)			XXX	XXX	XXX	27,600	55,447	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds							XXX								XXX	XXX	XXX			XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						4,724,837	XXX	4,920,606	4,420,000	4,513,259		(49,678)			XXX	XXX	XXX	73,494	217,663	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						9,751,554	XXX	9,735,446	9,457,566	9,749,282		(2,245)			XXX	XXX	XXX	27,600	55,447	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities							XXX								XXX	XXX	XXX			XXX	XXX
8399999 - Total Bonds						14,476,391	XXX	14,656,052	13,877,566	14,262,541		(51,923)			XXX	XXX	XXX	101,094	273,110	XXX	XXX

Schedule D - Part 2 - Section 1 - Preferred Stocks Owned
N O N E

Schedule D - Part 2 - Section 2 - Common Stocks Owned
N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
31419B-CT-0	FNMA Pool #AE0981 3.500% 03/25/41		09/23/2011	Nomura Securities Int'l Inc		9,748,127	9,454,162	11,030
3199999. Subtotal - Bonds - U.S. Special Revenues						9,748,127	9,454,162	11,030
8399997. Total - Bonds - Part 3						9,748,127	9,454,162	11,030
8399998. Total - Bonds - Part 5						248,538	241,043	281
8399999. Total - Bonds						9,996,665	9,695,205	11,311
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						9,996,665	XXX	11,311

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.01/01/2011	Paydown		7,934	7,934	8,063	8,024		(90)		(90)		7,934				.56	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.01/01/2011	Paydown		11,446	11,446	11,632	11,575		(130)		(130)		11,446				.161	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.02/01/2011	Paydown		13,409	13,409	13,627	13,561		(152)		(152)		13,409				.284	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.02/23/2011	Paydown		(7,934)	(7,934)	(8,063)	(7,934)						(7,934)				(.670)	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.03/01/2011	Paydown		9,745	9,745	9,903	9,856		(110)		(110)		9,745				.277	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.04/01/2011	Paydown		7,798	7,798	7,925	7,887		(88)		(88)		7,798				.279	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.05/01/2011	Paydown		14,462	14,462	14,697	14,626		(164)		(164)		14,462				.626	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.06/01/2011	Paydown		11,145	11,145	11,327	11,272		(126)		(126)		11,145				.570	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.07/01/2011	Paydown		12,084	12,084	12,281	12,221		(137)		(137)		12,084				.720	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.08/01/2011	Paydown		9,691	9,691	9,849	9,801		(110)		(110)		9,691				.674	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.09/01/2011	Paydown		287	287	291	290		(3)		(3)		287				.25	.04/04/2031
31359X-FH-7	FNMA REMIC Ser 1999-62 A6		.10/01/2011	Paydown		5,136	5,136	5,219	5,194		(58)		(58)		5,136				.474	.04/04/2031
313603-GW-6	FNMA REMIC Ser 1989-86E		.01/01/2011	Paydown		.63	.63	.64	.63						.63					.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.02/01/2011	Paydown		.36	.36	.36	.36						.36				.1	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.03/01/2011	Paydown		.133	.133	.134	.133						.133				.3	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.04/01/2011	Paydown		.36	.36	.36	.36						.36				.1	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.05/01/2011	Paydown		.139	.139	.140	.139						.139				.5	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.06/01/2011	Paydown		.43	.43	.43	.43						.43				.2	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.07/01/2011	Paydown		.36	.36	.37	.36						.36				.2	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.08/01/2011	Paydown		.349	.349	.351	.349		.1		.1		.349				.20	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.09/01/2011	Paydown		.32	.32	.32	.32						.32				.2	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.10/01/2011	Paydown		.218	.218	.219	.218						.218				.16	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.11/01/2011	Paydown		.31	.31	.31	.31						.31				.3	.01/01/2019
313603-GW-6	FNMA REMIC Ser 1989-86E		.12/01/2011	Paydown		.111	.111	.112	.111						.111				.10	.01/01/2019
3199999. Subtotal - Bonds - U.S. Special Revenues						96,430	96,430	97,986	97,600		(1,167)		(1,167)		96,430				3,541	XXX
679574-AF-0	Old Dominion Elec 1st Mtg Bd		.06/01/2011	Maturity		850,000	850,000	911,047	853,539		(3,539)		(3,539)		850,000				26,563	.06/01/2011
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						850,000	850,000	911,047	853,539		(3,539)		(3,539)		850,000				26,563	XXX
8399997. Total - Bonds - Part 4						946,430	946,430	1,009,033	951,139		(4,706)		(4,706)		946,430				30,104	XXX
8399998. Total - Bonds - Part 5						241,044	241,043	248,538			(7,494)		(7,494)		241,044				1,092	XXX
8399999. Total - Bonds						1,187,474	1,187,473	1,257,571	951,139		(12,200)		(12,200)		1,187,474				31,196	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						1,187,474	XXX	1,257,571	951,139		(12,200)		(12,200)		1,187,474				31,196	XXX

SCHEDULE D - PART 5

[illegible]

Schedule D-Part 6-Section 1-Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

N O N E

Schedule D - Part 6 - Section 2

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
	Nationwide Cash Mgmt Partn			12/30/2011	No Broker	12/31/2012	8,459,429					8,459,429	8,459,429			0.017	0.101	MON	86	
9099999. Subtotal - Other Short-Term Invested Assets							8,459,429					XXX	8,459,429			XXX	XXX	XXX	86	
9199999 - Totals							8,459,429					XXX	8,459,429			XXX	XXX	XXX	86	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

1. January.....	281	4. April.....	86,759	7. July.....	65,334	10. October.....	74,149
2. February.....	28,150	5. May.....	117,173	8. August.....	89,402	11. November.....	226,212
3. March.....	38,571	6. June.....	13,203	9. September.....	89,836	12. December.....	1,440

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE NATIONWIDE GENERAL INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR	B For protection of state's ph's			105,476	119,388
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL	B For protection of state's ph's			221,499	250,715
11. Georgia	GA	B For protection of state's ph's			42,190	47,755
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM	B For protection of state's ph's			312,892	367,900
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B For protection of all ph's	1,918,518	2,140,605		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Alien and Other	XXX	XXX				
59. Subtotal	XXX	XXX	1,918,518	2,140,605	682,057	785,758
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

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