



ANNUAL STATEMENT

For the Year Ended December 31, 2011

of the Condition and Affairs of the

Oklahoma Surety Company

NAIC Group Code.....84, 84
(Current Period) (Prior Period)

NAIC Company Code..... 23426

Employer's ID Number..... 73-0773259

Organized under the Laws of Ohio

State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized..... August 5, 1968

Commenced Business..... August 5, 1968

Statutory Home Office

301 E. 4th Street..... Cincinnati OH 45202
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office

1437 South Boulder Dr..... Tulsa OK 74119
(Street and Number) (City or Town, State and Zip Code)

918-587-7221
(Area Code) (Telephone Number)

Mail Address

P.O. Box 1409..... Tulsa OK 74101
(Street and Number or P. O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records

1437 South Boulder Dr..... Tulsa OK 74119
(Street and Number) (City or Town, State and Zip Code)

918-587-7221
(Area Code) (Telephone Number)

Internet Web Site Address

www.mcg-ins.com

Statutory Statement Contact

Gregory Patrick Jones
(Name)
gjones@mcg-ins.com
(E-Mail Address)

918-587-7221 x 250
(Area Code) (Telephone Number) (Extension)
918-588-1253
(Fax Number)

OFFICERS

Name	Title	Name	Title
1. Hubert Michael Coon	President	2. Loretta Fay Jessee	Secretary
3. Gregory Patrick Jones	Treasurer	4.	
OTHER			
Todd Anthony Bazata	Vice-President	Richard Leon Simpson	Vice-President
Stephen Kirby Pancoast	Vice-President	Gregory Patrick Jones	Vice-President
Jeral Clinton Hunter	Vice-President	Nora Anne Webb	Vice-President
John Allen Gant	Vice-President	James Steven Davis	Vice-President
David Bernard Dyke	Vice-President	Melanie Kay Pancoast	Vice-President
Robert Bruce Batson	Vice-President		

DIRECTORS OR TRUSTEES

Eve Cutler Rosen	Karen Holley Horrell	Donald Dumford Larson	Gary John Gruber
Ronald James Brichler	David John Witzgall	Hubert Michael Coon	

State of.....
County of.....

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC *Annual Statement Instructions and Accounting Practices and Procedures* manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)
Hubert Michael Coon

1. (Printed Name)
President

(Title)

(Signature)
Loretta Fay Jessee

2. (Printed Name)
Secretary

(Title)

(Signature)
Gregory Patrick Jones

3. (Printed Name)
Treasurer

(Title)

Subscribed and sworn to before me

a. Is this an original filing? Yes [X] No []

This 24th day of February 2012

b. If no 1. State the amendment number

2. Date filed

3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities.....	1,324,553	4.8	1,324,553		1,324,553	4.8
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies.....		0.0			0	0.0
1.22 Issued by U.S. government sponsored agencies.....		0.0			0	0.0
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities).....		0.0			0	0.0
1.4 Securities issued by states, territories and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations.....	1,098,966	4.0	1,098,966		1,098,966	4.0
1.42 Political subdivisions of states, territories & possessions & political subdivisions general obligations.....	2,260,395	8.2	2,260,395		2,260,395	8.2
1.43 Revenue and assessment obligations.....	13,198,752	48.0	13,198,752		13,198,752	48.0
1.44 Industrial development and similar obligations.....		0.0			0	0.0
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA.....		0.0			0	0.0
1.512 Issued or guaranteed by FNMA and FHLMC.....		0.0			0	0.0
1.513 All other.....		0.0			0	0.0
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA.....		0.0			0	0.0
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521.....		0.0			0	0.0
1.523 All other.....	2,085,362	7.6	2,085,362		2,085,362	7.6
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities).....	4,496,641	16.3	4,496,641		4,496,641	16.3
2.2 Unaffiliated non-U.S. securities (including Canada).....		0.0			0	0.0
2.3 Affiliated securities.....		0.0			0	0.0
3. Equity interests:						
3.1 Investments in mutual funds.....		0.0			0	0.0
3.2 Preferred stocks:						
3.21 Affiliated.....		0.0			0	0.0
3.22 Unaffiliated.....		0.0			0	0.0
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated.....		0.0			0	0.0
3.32 Unaffiliated.....		0.0			0	0.0
3.4 Other equity securities:						
3.41 Affiliated.....		0.0			0	0.0
3.42 Unaffiliated.....		0.0			0	0.0
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated.....		0.0			0	0.0
3.52 Unaffiliated.....		0.0			0	0.0
4. Mortgage loans:						
4.1 Construction and land development.....		0.0			0	0.0
4.2 Agricultural.....		0.0			0	0.0
4.3 Single family residential properties.....		0.0			0	0.0
4.4 Multifamily residential properties.....		0.0			0	0.0
4.5 Commercial loans.....		0.0			0	0.0
4.6 Mezzanine real estate loans.....		0.0			0	0.0
5. Real estate investments:						
5.1 Property occupied by company.....		0.0			0	0.0
5.2 Property held for production of income (including \$.....0 of property acquired in satisfaction of debt).....		0.0			0	0.0
5.3 Property held for sale (including \$.....0 property acquired in satisfaction of debt).....		0.0			0	0.0
6. Contract loans.....		0.0			0	0.0
7. Derivatives.....		0.0			0	0.0
8. Receivables for securities.....		0.0			0	0.0
9. Securities lending (Line 10, Asset Page reinvested collateral).....		0.0		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments.....	3,055,156	11.1	3,055,156		3,055,156	11.1
11. Other invested assets.....		0.0			0	0.0
12. Total invested assets.....	27,519,826	100.0	27,519,826	0	27,519,826	100.0

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 6).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Current year change in encumbrances:		
3.1	Totals, Part 1, Column 13.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Total gain (loss) on disposals, Part 3, Column 18.....		
5.	Deduct amounts received on disposals, Part 3, Column 15.....		
6.	Total foreign exchange change in book/adjusted carrying value:		
6.1	Totals, Part 1, Column 15.....		
6.2	Totals, Part 3, Column 13.....		0
7.	Deduct current year's other than temporary impairment recognized:		
7.1	Totals, Part 1, Column 12.....		
7.2	Totals, Part 3, Column 10.....		0
8.	Deduct current year's depreciation:		
8.1	Totals, Part 1, Column 11.....		
8.2	Totals, Part 3, Column 9.....		0
9.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....		0
10.	Deduct total nonadmitted amounts.....		
11.	Statement value at end of current period (Line 9 minus Line 10).....		0

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 7).....		
2.2	Additional investment made after acquisition (Part 2, Column 8).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 12.....		
3.2	Totals, Part 3, Column 11.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 9.....		
5.2	Totals, Part 3, Column 8.....		0
6.	Total gain (loss) on disposals, Part 3, Column 18.....		
7.	Deduct amounts received on disposals, Part 3, Column 15.....		
8.	Deduct amortization of premium and mortgage interest points and commitment fees.....		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
9.1	Totals, Part 1, Column 13.....		
9.2	Totals, Part 3, Column 13.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 11.....		
10.2	Totals, Part 3, Column 10.....		0
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Total valuation allowance.....		
13.	Subtotal (Line 11 plus Line 12).....		0
14.	Deduct total nonadmitted amounts.....		
15.	Statement value at end of current period (Line 13 minus Line 14).....		0

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year.....		
2.	Cost of acquired:		
2.1	Actual cost at time of acquisition (Part 2, Column 8).....		
2.2	Additional investment made after acquisition (Part 2, Column 9).....		0
3.	Capitalized deferred interest and other:		
3.1	Totals, Part 1, Column 16.....		
3.2	Totals, Part 3, Column 12.....		0
4.	Accrual of discount.....		
5.	Unrealized valuation increase (decrease):		
5.1	Totals, Part 1, Column 13.....		
5.2	Totals, Part 3, Column 9.....		0
6.	Total gain (loss) on disposals, Part 3, Column 19.....		
7.	Deduct amounts received on disposals, Part 3, Column 16.....		
8.	Deduct amortization of premium and depreciation.....		
9.	Total foreign exchange change in book/adjusted carrying value:		
9.1	Totals, Part 1, Column 17.....		
9.2	Totals, Part 3, Column 14.....		0
10.	Deduct current year's other than temporary impairment recognized:		
10.1	Totals, Part 1, Column 15.....		
10.2	Totals, Part 3, Column 11.....		0
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....		0
12.	Deduct total nonadmitted amounts.....		
13.	Statement value at end of current period (Line 11 minus Line 12).....		0

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year.....		26,056,138
2.	Cost of bonds and stocks acquired, Part 3, Column 7.....		1,326,289
3.	Accrual of discount.....		8,504
4.	Unrealized valuation increase (decrease):		
4.1	Part 1, Column 12.....	(34,355)	
4.2	Part 2, Section 1, Column 15.....		
4.3	Part 2, Section 2, Column 13.....		
4.4	Part 4, Column 11.....		(34,355)
5.	Total gain (loss) on disposals, Part 4, Column 19.....		2,286
6.	Deduct consideration for bonds and stocks disposed of, Part 4, Column 7.....		2,663,505
7.	Deduct amortization of premium.....		230,688
8.	Total foreign exchange change in book/adjusted carrying value:		
8.1	Part 1, Column 15.....		
8.2	Part 2, Section 1, Column 19.....		
8.3	Part 2, Section 2, Column 16.....		
8.4	Part 4, Column 15.....		0
9.	Deduct current year's other than temporary impairment recognized:		
9.1	Part 1, Column 14.....		
9.2	Part 2, Section 1, Column 17.....		
9.3	Part 2, Section 2, Column 14.....		
9.4	Part 4, Column 13.....		0
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....		24,464,670
11.	Deduct total nonadmitted amounts.....		
12.	Statement value at end of current period (Line 10 minus Line 11).....		24,464,670

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States.....	1,324,553	1,373,318	1,348,532	1,315,000
	2. Canada.....				
	3. Other Countries.....				
	4. Totals.....	1,324,553	1,373,318	1,348,532	1,315,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals.....	1,098,966	1,203,010	1,130,490	1,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals.....	2,260,395	2,484,300	2,318,830	2,000,000
U.S. Special Revenue and Special Assessment Obligations and All Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions	7. Totals.....	13,198,752	13,846,072	13,560,586	12,435,000
Industrial and Miscellaneous and Hybrid Securities (Unaffiliated)	8. United States.....	6,582,003	7,041,177	6,660,495	6,676,419
	9. Canada.....				
	10. Other Countries.....				
	11. Totals.....	6,582,003	7,041,177	6,660,495	6,676,419
Parent, Subsidiaries and Affiliates	12. Totals.....				
	13. Total Bonds.....	24,464,670	25,947,877	25,018,933	23,426,419
PREFERRED STOCKS Industrial and Miscellaneous (Unaffiliated)	14. United States.....				
	15. Canada.....				
	16. Other Countries.....				
	17. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	18. Totals.....				
	19. Total Preferred Stocks.....	0	0	0	
COMMON STOCKS Industrial and Miscellaneous (Unaffiliated)	20. United States.....				
	21. Canada.....				
	22. Other Countries.....				
	23. Totals.....	0	0	0	
Parent, Subsidiaries and Affiliates	24. Totals.....				
	25. Total Common Stocks.....	0	0	0	
	26. Total Stocks.....	0	0	0	
	27. Total Bonds and Stocks....	24,464,670	25,947,877	25,018,933	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

SI05

Quality Rating per the NAIC Designation		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1.	U.S. Governments											
1.1	Class 1.....	3,187,614	1,008,833				4,196,447	15.4	2,177,474	8.1	4,196,447	
1.2	Class 2.....						0	0.0		0.0		
1.3	Class 3.....						0	0.0		0.0		
1.4	Class 4.....						0	0.0		0.0		
1.5	Class 5.....						0	0.0		0.0		
1.6	Class 6.....						0	0.0		0.0		
1.7	Totals.....	3,187,614	1,008,833	0	0	0	4,196,447	15.4	2,177,474	8.1	4,196,447	0
2.	All Other Governments											
2.1	Class 1.....						0	0.0		0.0		
2.2	Class 2.....						0	0.0		0.0		
2.3	Class 3.....						0	0.0		0.0		
2.4	Class 4.....						0	0.0		0.0		
2.5	Class 5.....						0	0.0		0.0		
2.6	Class 6.....						0	0.0		0.0		
2.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
3.	U.S. States, Territories and Possessions, etc., Guaranteed											
3.1	Class 1.....			1,098,966			1,098,966	4.0	1,614,462	6.0	1,098,966	
3.2	Class 2.....						0	0.0		0.0		
3.3	Class 3.....						0	0.0		0.0		
3.4	Class 4.....						0	0.0		0.0		
3.5	Class 5.....						0	0.0		0.0		
3.6	Class 6.....						0	0.0		0.0		
3.7	Totals.....	0	0	1,098,966	0	0	1,098,966	4.0	1,614,462	6.0	1,098,966	0
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1	Class 1.....			2,260,395			2,260,395	8.3	2,293,085	8.5	2,260,395	
4.2	Class 2.....						0	0.0		0.0		
4.3	Class 3.....						0	0.0		0.0		
4.4	Class 4.....						0	0.0		0.0		
4.5	Class 5.....						0	0.0		0.0		
4.6	Class 6.....						0	0.0		0.0		
4.7	Totals.....	0	0	2,260,395	0	0	2,260,395	8.3	2,293,085	8.5	2,260,395	0
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1	Class 1.....	659,225	5,606,399	4,915,938			11,181,562	40.9	10,740,121	39.9	11,181,562	
5.2	Class 2.....	1,009,405		1,007,785			2,017,190	7.4	2,040,028	7.6	2,017,190	
5.3	Class 3.....						0	0.0		0.0		
5.4	Class 4.....						0	0.0		0.0		
5.5	Class 5.....						0	0.0		0.0		
5.6	Class 6.....						0	0.0		0.0		
5.7	Totals.....	1,668,630	5,606,399	5,923,723	0	0	13,198,752	48.3	12,780,149	47.5	13,198,752	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

901S

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (unaffiliated)											
6.1 Class 1.....	1,176,650	1,909,823	1,995,713			5,082,186	18.6	6,538,179	24.3	5,082,186	
6.2 Class 2.....		1,499,817				1,499,817	5.5	1,499,708	5.6	1,499,817	
6.3 Class 3.....						0	0.0		0.0		
6.4 Class 4.....						0	0.0		0.0		
6.5 Class 5.....						0	0.0		0.0		
6.6 Class 6.....						0	0.0		0.0		
6.7 Totals.....	1,176,650	3,409,640	1,995,713	0	0	6,582,003	24.1	8,037,887	29.9	6,582,003	0
7. Hybrid Securities											
7.1 Class 1.....						0	0.0		0.0		
7.2 Class 2.....						0	0.0		0.0		
7.3 Class 3.....						0	0.0		0.0		
7.4 Class 4.....						0	0.0		0.0		
7.5 Class 5.....						0	0.0		0.0		
7.6 Class 6.....						0	0.0		0.0		
7.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1.....						0	0.0		0.0		
8.2 Class 2.....						0	0.0		0.0		
8.3 Class 3.....						0	0.0		0.0		
8.4 Class 4.....						0	0.0		0.0		
8.5 Class 5.....						0	0.0		0.0		
8.6 Class 6.....						0	0.0		0.0		
8.7 Totals.....	0	0	0	0	0	0	0.0	0	0.0	0	0

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Types of Issues and NAIC Designations

	Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9.	Total Bonds Current Year											
9.1	Class 1.....	(d).....5,023,489	8,525,055	10,271,012	0	0	23,819,556	87.1	XXX.....	XXX.....	23,819,557	0
9.2	Class 2.....	(d).....1,009,405	1,499,817	1,007,785	0	0	3,517,007	12.9	XXX.....	XXX.....	3,517,007	0
9.3	Class 3.....	(d).....0	0	0	0	0	0	0.0	XXX.....	XXX.....	0	0
9.4	Class 4.....	(d).....0	0	0	0	0	0	0.0	XXX.....	XXX.....	0	0
9.5	Class 5.....	(d).....0	0	0	0	0	(c).....0	0.0	XXX.....	XXX.....	0	0
9.6	Class 6.....	(d).....0	0	0	0	0	(c).....0	0.0	XXX.....	XXX.....	0	0
9.7	Totals.....	6,032,894	10,024,872	11,278,797	0	0	(b).....27,336,564	100.0	XXX.....	XXX.....	27,336,564	0
9.8	Line 9.7 as a % of Col. 6.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX.....	XXX.....	XXX.....	100.0	0.0
10.	Total Bonds Prior Year											
10.1	Class 1.....	2,387,598	9,848,039	11,127,684			XXX.....	XXX.....	23,363,321	86.8	23,363,321	
10.2	Class 2.....		2,521,164	1,018,572			XXX.....	XXX.....	3,539,736	13.2	3,539,736	
10.3	Class 3.....						XXX.....	XXX.....	0	0.0		
10.4	Class 4.....						XXX.....	XXX.....	0	0.0		
10.5	Class 5.....						XXX.....	XXX.....	(c).....0	0.0		
10.6	Class 6.....						XXX.....	XXX.....	(c).....0	0.0		
10.7	Totals.....	2,387,598	12,369,203	12,146,256	0	0	XXX.....	XXX.....	(b).....26,903,057	100.0	26,903,057	0
10.8	Line 10.7 as a % of Col. 8.....	8.9	46.0	45.1	0.0	0.0	XXX.....	XXX.....	100.0	XXX.....	100.0	0.0
11.	Total Publicly Traded Bonds											
11.1	Class 1.....	5,023,489	8,525,055	10,271,012			23,819,556	87.1	23,363,321	86.8	23,819,556	XXX.....
11.2	Class 2.....	1,009,405	1,499,817	1,007,785			3,517,007	12.9	3,539,736	13.2	3,517,007	XXX.....
11.3	Class 3.....						0	0.0	0	0.0	0	XXX.....
11.4	Class 4.....						0	0.0	0	0.0	0	XXX.....
11.5	Class 5.....						0	0.0	0	0.0	0	XXX.....
11.6	Class 6.....						0	0.0	0	0.0	0	XXX.....
11.7	Totals.....	6,032,894	10,024,872	11,278,797	0	0	27,336,564	100.0	26,903,057	100.0	27,336,564	XXX.....
11.8	Line 11.7 as a % of Col. 6.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
11.9	Line 11.7 as a % of Line 9.7, Col. 6, Section 9.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX.....	XXX.....	XXX.....	100.0	XXX.....
12.	Total Privately Placed Bonds											
12.1	Class 1.....						0	0.0	0	0.0	XXX.....	0
12.2	Class 2.....						0	0.0	0	0.0	XXX.....	0
12.3	Class 3.....						0	0.0	0	0.0	XXX.....	0
12.4	Class 4.....						0	0.0	0	0.0	XXX.....	0
12.5	Class 5.....						0	0.0	0	0.0	XXX.....	0
12.6	Class 6.....						0	0.0	0	0.0	XXX.....	0
12.7	Totals.....	0	0	0	0	0	0	0.0	0	0.0	XXX.....	0
12.8	Line 12.7 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX.....	XXX.....	XXX.....	XXX.....	0.0
12.9	Line 12.7 as a % of Line 9.7, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX.....	XXX.....	XXX.....	XXX.....	0.0

(a) Includes \$.....0 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$.....0 current year, \$.....0 prior year of bonds with Z designations and \$.....0 current year, \$.....2,543,307 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$.....0 current year, \$.....0 prior year of bonds with 5* designations and \$.....0 current year, \$.....0 prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$.....2,871,894; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1.	U.S. Governments											
1.1	Issuer Obligations.....	3,187,614	1,008,833				4,196,447	15.4	2,177,474	8.1	4,196,447	
1.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
1.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
1.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
1.5	Totals.....	3,187,614	1,008,833	.0	.0	.0	4,196,447	15.4	2,177,474	8.1	4,196,447	.0
2.	All Other Governments											
2.1	Issuer Obligations.....						.0	0.0		0.0		
2.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
2.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
2.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
2.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
3.	U.S. States, Territories and Possessions, Guaranteed											
3.1	Issuer Obligations.....			1,098,966			1,098,966	4.0	1,614,462	6.0	1,098,966	
3.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
3.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
3.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
3.5	Totals.....	.0	.0	1,098,966	.0	.0	1,098,966	4.0	1,614,462	6.0	1,098,966	.0
4.	U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1	Issuer Obligations.....			2,260,395			2,260,395	8.3	2,293,085	8.5	2,260,395	
4.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
4.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
4.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
4.5	Totals.....	.0	.0	2,260,395	.0	.0	2,260,395	8.3	2,293,085	8.5	2,260,395	.0
5.	U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1	Issuer Obligations.....	1,668,630	4,892,439	5,923,723			12,484,792	45.7	12,780,149	47.5	12,484,792	
5.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
5.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
5.4	Other Loan-Backed and Structured Securities.....		713,960				713,960	2.6		0.0	713,960	
5.5	Totals.....	1,668,630	5,606,399	5,923,723	.0	.0	13,198,752	48.3	12,780,149	47.5	13,198,752	.0
6.	Industrial and Miscellaneous (unaffiliated)											
6.1	Issuer Obligations.....	999,859	2,497,328	999,454			4,496,641	16.4	5,494,580	20.4	4,496,641	
6.2	Residential Mortgage-Backed Securities.....	176,791	912,312				1,089,103	4.0	1,547,918	5.8	1,089,103	
6.3	Commercial Mortgage-Backed Securities.....			996,259			996,259	3.6	995,389	3.7	996,259	
6.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
6.5	Totals.....	1,176,650	3,409,640	1,995,713	.0	.0	6,582,003	24.1	8,037,887	29.9	6,582,003	.0
7.	Hybrid Securities											
7.1	Issuer Obligations.....						.0	0.0		0.0		
7.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
7.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
7.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
7.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0
8.	Parent, Subsidiaries and Affiliates											
8.1	Issuer Obligations.....						.0	0.0		0.0		
8.2	Residential Mortgage-Backed Securities.....						.0	0.0		0.0		
8.3	Commercial Mortgage-Backed Securities.....						.0	0.0		0.0		
8.4	Other Loan-Backed and Structured Securities.....						.0	0.0		0.0		
8.5	Totals.....	.0	.0	.0	.0	.0	.0	0.0	.0	0.0	.0	.0

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SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values By Major Type and Subtype of Issues

Distribution by Type		1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total from Column 6 Prior Year	9 % from Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9.	Total Bonds Current Year											
	9.1 Issuer Obligations.....	5,856,103	8,398,600	10,282,538	0	0	24,537,241	89.8	XXX	XXX	24,537,242	0
	9.2 Residential Mortgage-Backed Securities.....	176,791	912,312	0	0	0	1,089,103	4.0	XXX	XXX	1,089,103	0
	9.3 Commercial Mortgage-Backed Securities.....	0	0	996,259	0	0	996,259	3.6	XXX	XXX	996,259	0
	9.4 Other Loan-Backed and Structured Securities.....	0	713,960	0	0	0	713,960	2.6	XXX	XXX	713,960	0
	9.5 Totals.....	6,032,894	10,024,872	11,278,797	0	0	27,336,564	100.0	XXX	XXX	27,336,564	0
	9.6 Line 9.5 as a % of Col. 6.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX	XXX	XXX	100.0	0.0
10.	Total Bonds Prior Year											
	10.1 Issuer Obligations.....	2,387,598	10,821,285	11,150,867			XXX	XXX	24,359,750	90.5	24,359,750	
	10.2 Residential Mortgage-Backed Securities.....		1,547,918				XXX	XXX	1,547,918	5.8	1,547,918	
	10.3 Commercial Mortgage-Backed Securities.....			995,389			XXX	XXX	995,389	3.7	995,389	
	10.4 Other Loan-Backed and Structured Securities.....						XXX	XXX	0	0.0		
	10.5 Totals.....	2,387,598	12,369,203	12,146,256	0	0	XXX	XXX	26,903,057	100.0	26,903,057	0
	10.6 Line 10.5 as a % of Col. 8.....	8.9	46.0	45.1	0.0	0.0	XXX	XXX	100.0	XXX	100.0	0.0
11.	Total Publicly Traded Bonds											
	11.1 Issuer Obligations.....	5,856,103	8,398,600	10,282,538			24,537,241	89.8	24,359,750	90.5	24,537,241	XXX
	11.2 Residential Mortgage-Backed Securities.....	176,791	912,312				1,089,103	4.0	1,547,918	5.8	1,089,103	XXX
	11.3 Commercial Mortgage-Backed Securities.....			996,259			996,259	3.6	995,389	3.7	996,259	XXX
	11.4 Other Loan-Backed and Structured Securities.....		713,960				713,960	2.6	0	0.0	713,960	XXX
	11.5 Totals.....	6,032,894	10,024,872	11,278,797	0	0	27,336,564	100.0	26,903,057	100.0	27,336,564	XXX
	11.6 Line 11.5 as a % of Col. 6.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
	11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9.....	22.1	36.7	41.3	0.0	0.0	100.0	XXX	XXX	XXX	100.0	XXX
12.	Total Privately Placed Bonds											
	12.1 Issuer Obligations.....						0	0.0	0	0.0	XXX	0
	12.2 Residential Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
	12.3 Commercial Mortgage-Backed Securities.....						0	0.0	0	0.0	XXX	0
	12.4 Other Loan-Backed and Structured Securities.....						0	0.0	0	0.0	XXX	0
	12.5 Totals.....	0	0	0	0	0	0	0.0	0	0.0	XXX	0
	12.6 Line 12.5 as a % of Col. 6.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0
	12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9.....	0.0	0.0	0.0	0.0	0.0	0.0	XXX	XXX	XXX	XXX	0.0

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value December 31 of prior year.....	846,919	846,919			
2. Cost of short-term investments acquired.....	3,905,990	3,905,990			
3. Accrual of discount.....	0				
4. Unrealized valuation increase (decrease).....	0				
5. Total gain (loss) on disposals.....	0				
6. Deduct consideration received on disposals.....	1,881,015	1,881,015			
7. Deduct amortization of premium.....	0				
8. Total foreign exchange change in book/adjusted carrying value.....	0				
9. Deduct current year's other than temporary impairment recognized.....	0				
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,871,894	2,871,894	0	0	0
11. Deduct total nonadmitted amounts.....	0				
12. Statement value at end of current period (Line 10 minus Line 11).....	2,871,894	2,871,894	0	0	0

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:..... N/A

\$10

Sch. DB-Pt. A-Verification
NONE

Sch. DB-Pt. B-Verification
NONE

Sch. DB-Pt. C-Sn. 1
NONE

Sch. DB-Pt. C-Sn. 2
NONE

Sch. DB-Verification
NONE

Sch. E-Verification
NONE

Sch. A-Pt. 1
NONE

Sch. A-Pt. 2
NONE

Sch. A-Pt. 3
NONE

Sch. B-Pt. 1
NONE

Sch. B-Pt. 2
NONE

Sch. B-Pt. 3
NONE

Sch. BA-Pt. 1
NONE

Sch. BA-Pt. 2
NONE

Sch. BA-Pt. 3
NONE

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2			Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																				
				3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
				F	O	B																		Rate Used to Obtain Fair Value	Fair Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																						
CUSIP Identification	Description			Code	Bond CHAR	NAIC Design- ation	Actual Cost			Par Value	Book/Adjusted Carrying Value																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															</

Sch. D-Pt. 2-Sn. 1
NONE

Sch. D-Pt. 2-Sn. 2
NONE

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Special Revenue and Special Assessment								
31397P PS 3	FHM M012 A1B 3.625 9-15-15.....		05/03/2011	RBC CAPITAL.....		716,289	700,000	352
31999999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....					716,289	700,000	352
83999997.	Total - Bonds - Part 3.....					716,289	700,000	352
83999998.	Total - Bonds - Summary Item from Part 5.....					610,000	610,000	4,460
83999999.	Total - Bonds.....					1,326,289	1,310,000	4,812
99999999.	Total - Bonds, Preferred and Common Stocks.....					1,326,289	XXX.....	4,812

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21		
CUSIP Identification	Description			Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Stated Contractual Maturity Date		
Bonds - U.S. States, Territories and Possessions																							
13062P	AF	9		CALIFORNIA STATE 5.00 02-01-11.....		02/01/2011.	REDEEMED.....		500,000	500,000	519,910	500,257	.....	.....(257)	.....	.....(257)	.....	.....500,000	.....	.....	.....0	12,500	02/01/2011.
1799999.	Total - Bonds - U.S. States, Territories & Possessions.....								500,000	500,000	519,910	500,257	0	(257)	0	(257)	0	500,000	0	0	0	12,500	XXX.....
Bonds - U.S. Special Revenue and Special Assessment																							
156809	AW	5		CERRITOS CA 8.00 11-1-11.....		11/01/2011.	REDEEMED.....		40,000	40,000	44,817	40,437	.....	.....(437)	.....	.....(437)	.....	.....40,000	.....	.....	.....0	3,200	11/01/2011.
454622	PZ	8		INDIANA BD BK 5.05 011519 C14@100A15.....		01/15/2011.	SINKING FUND PAYMENT.....		55,000	55,000	53,109	53,569	.....	.....6	.....	.....6	.....	.....53,575	.....	.....1,425	1,425	1,389	01/15/2019.
454622	PZ	8		INDIANA BD BK 5.05 011519 C14@100A15.....		07/15/2011.	SINKING FUND PAYMENT.....		35,000	35,000	33,796	34,089	.....	.....50	.....	.....50	.....	.....34,139	.....	.....861	861	1,768	01/15/2019.
3199999.	Total - Bonds - U.S. Special Revenue and Special Assessments.....								130,000	130,000	131,722	128,095	0	(381)	0	(381)	0	127,714	0	2,286	2,286	6,357	XXX.....
Bonds - Industrial and Miscellaneous																							
06406H	BA	6		BANK OF NEW YORK 5.125 11-01-11 MTN.....		11/01/2011.	REDEEMED.....		1,000,000	1,000,000	999,920	999,985	.....	.....15	.....	.....15	.....	.....1,000,000	.....	.....	.....0	51,250	11/01/2011.
36242D	W5	8		GSR 2005-4F 4A2 PAC 5.50 5-25-35.....		12/27/2011.	PAYDOWNS.....		423,505	423,505	428,334	424,443	.....	.....(938)	.....	.....(938)	.....	.....423,505	.....	.....	.....0	14,166	05/25/2035.
3899999.	Total - Bonds - Industrial and Miscellaneous.....								1,423,505	1,423,505	1,428,254	1,424,428	0	(923)	0	(923)	0	1,423,505	0	0	0	65,416	XXX.....
8399997.	Total - Bonds - Part 4.....								2,053,505	2,053,505	2,079,886	2,052,780	0	(1,561)	0	(1,561)	0	2,051,219	0	2,286	2,286	84,273	XXX.....
8399998.	Total - Bonds - Summary Item from Part 5.....								610,000	610,000	610,000	.....	.....	.....	.....0	.....	.....610,000	.....	.....	.....	.....14,969	XXX.....	
8399999.	Total - Bonds.....								2,663,505	2,663,505	2,689,886	2,052,780	0	(1,561)	0	(1,561)	0	2,661,219	0	2,286	2,286	99,242	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....								2,663,505	XXX.....	2,689,886	2,052,780	0	(1,561)	0	(1,561)	0	2,661,219	0	2,286	2,286	99,242	XXX.....

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2		3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
												12	13	14	15	16					
CUSIP Identification	Description		F o r e i g n	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stock)	Actual Cost	Consideration	Book/ Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Special Revenue and Special Assessment																					
373538	7M	3	GA HSG SFM A2 5.60 120132 AL20.....	...	01/12/2011	CREW AND ASSOCIATES.....	04/08/2011	PARTIAL CALL.....	5,000	5,000	5,000	5,000	.....	.....	.....	.....0	.....	.....	.....0	99	37
373538	7M	3	GA HSG SFM A2 5.60 120132 AL20.....	...	01/12/2011	CREW AND ASSOCIATES.....	05/09/2011	REDEEMED BY CALL.....	605,000	605,000	605,000	605,000	.....	.....	.....	.....0	.....	.....	.....0	14,870	4,423
3199999. Total - Bonds - U.S. Special Revenue and Special Assessments.....									610,000	610,000	610,000	610,000	0	0	0	0	0	0	14,969	4,460	
8399998. Total - Bonds.....									610,000	610,000	610,000	610,000	0	0	0	0	0	0	14,969	4,460	
9999999. Total - Bonds, Preferred and Common Stocks.....									610,000	610,000	610,000	610,000	0	0	0	0	0	0	14,969	4,460	

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1	2	3	4	5	6	7	8	Stock of Such Company Owned by Insurer on Statement Date	
CUSIP Identifi- cation	Description Name of Subsidiary, Controlled or Affiliated Company	Foreign	NAIC Company Code or Alien Insurer Identification Number	NAIC Valuation Method (See SVO Purposes and Procedures Manual)	Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	Total Amount of Such Intangible Assets	Book/Adjusted Carrying Value	9 Number of Shares	10 % of Outstanding

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$.....0.
2. Total amount of intangible assets nonadmitted \$.....0.

NONE

SCHEDULE D - PART 6 - SECTION 2

1	2	3	4	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
CUSIP Identifi- cation	Name of Lower-Tier Company	Name of Company Listed in Section 1 Which Controls Lower-Tier Company	Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	5 Number of Shares	6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	F o r e i g n	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued December 31 of Current Year on Bond Not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Exempt Money Market Mutual Funds																				
825252 30 7	INVESCO AIM ADVISORS INC. TREASURY PORTFOLIO CASH MANAGEMENT			12/27/2011.	THE BANK OF NEW YORK MELLON.....	XXX.....	2,871,894						2,871,894			0.020	0.020	Mtly.....	465	
8899999. Total - Exempt Money Market Mutual Funds.....							2,871,894	0	0	0	0	XXX.....	2,871,894	0	0	XXX.....	XXX.....	XXX..	465	0
9199999. Total - Short-Term Investments.....							2,871,894	0	0	0	0	XXX.....	2,871,894	0	0	XXX.....	XXX.....	XXX..	465	0

Sch. DB-Pt. A-Sn. 1
NONE

Sch. DB-Pt. A-Sn. 2
NONE

Sch. DB-Pt. B-Sn. 1
NONE

Sch. DB-Pt. B-Sn 1B-Broker List
NONE

Sch. DB-Pt. B-Sn. 2
NONE

Sch. DB-Pt. B-Sn 2B-Broker List
NONE

Sch. DB-Pt. D
NONE

Sch. DL-Pt. 1
NONE

Sch. DL-Pt. 2
NONE

SCHEDULE E - PART 1 - CASH

1	2	3	4	5	6	7
Depository	Code	Rate of Interest	Amount of Interest Received During Year	Amount of Interest Accrued December 31 of Current Year	Balance	*
Open Depositories						
F & M Bank & Trust Company..... Tulsa, Oklahoma.....	.....	.....0.300	.....	.....	.....182,759	XXX
The Bank of New York Mellon..... New York, New York.....	.....	.....0.010	.....	.....	.....503	XXX
0199999. Total - Open Depositories.....	.XXX...	..XXX.....	0	0	183,262	XXX..
0399999. Total Cash on Deposit.....	.XXX...	..XXX.....	0	0	183,262	XXX..
0599999. Total Cash.....	.XXX...	..XXX.....	0	0	183,262	XXX..

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR							
1. January.....	380,964	4. April.....	383,724	7. July.....	380,220	10. October.....	187,948
2. February.....	380,960	5. May.....	383,721	8. August.....	180,545	11. November.....	183,264
3. March.....	385,976	6. June.....	383,723	9. September.....	185,234	12. December.....	183,262

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits for the Benefit of All Policyholders		All Other Special Deposits	
		Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
States, Etc.							
1.	Alabama.....AL	.....	.....	.....	.....	.....	.....
2.	Alaska.....AK	.....	.....	.....	.....	.....	.....
3.	Arizona.....AZ	.....	.....	.....	.....	.....	.....
4.	Arkansas.....AR	B....	PROPERTY AND CASUALTY.....	.....	.....	.....418,567	435,396
5.	California.....CA	.....	.....	.....	.....	.....	.....
6.	Colorado.....CO	.....	.....	.....	.....	.....	.....
7.	Connecticut.....CT	.....	.....	.....	.....	.....	.....
8.	Delaware.....DE	.....	.....	.....	.....	.....	.....
9.	District of Columbia.....DC	.....	.....	.....	.....	.....	.....
10.	Florida.....FL	.....	.....	.....	.....	.....	.....
11.	Georgia.....GA	.....	.....	.....	.....	.....	.....
12.	Hawaii.....HI	.....	.....	.....	.....	.....	.....
13.	Idaho.....ID	.....	.....	.....	.....	.....	.....
14.	Illinois.....IL	.....	.....	.....	.....	.....	.....
15.	Indiana.....IN	.....	.....	.....	.....	.....	.....
16.	Iowa.....IA	.....	.....	.....	.....	.....	.....
17.	Kansas.....KS	.....	.....	.....	.....	.....	.....
18.	Kentucky.....KY	.....	.....	.....	.....	.....	.....
19.	Louisiana.....LA	.....	.....	.....	.....	.....	.....
20.	Maine.....ME	.....	.....	.....	.....	.....	.....
21.	Maryland.....MD	.....	.....	.....	.....	.....	.....
22.	Massachusetts.....MA	.....	.....	.....	.....	.....	.....
23.	Michigan.....MI	.....	.....	.....	.....	.....	.....
24.	Minnesota.....MN	.....	.....	.....	.....	.....	.....
25.	Mississippi.....MS	.....	.....	.....	.....	.....	.....
26.	Missouri.....MO	.....	.....	.....	.....	.....	.....
27.	Montana.....MT	.....	.....	.....	.....	.....	.....
28.	Nebraska.....NE	.....	.....	.....	.....	.....	.....
29.	Nevada.....NV	.....	.....	.....	.....	.....	.....
30.	New Hampshire.....NH	.....	.....	.....	.....	.....	.....
31.	New Jersey.....NJ	.....	.....	.....	.....	.....	.....
32.	New Mexico.....NM	.....	.....	.....	.....	.....	.....
33.	New York.....NY	.....	.....	.....	.....	.....	.....
34.	North Carolina.....NC	.....	.....	.....	.....	.....	.....
35.	North Dakota.....ND	.....	.....	.....	.....	.....	.....
36.	Ohio.....OH	B....	PROPERTY AND CASUALTY.....	502,451	517,921	.....	.....
37.	Oklahoma.....OK	.....	.....	.....	.....	.....	.....
38.	Oregon.....OR	.....	.....	.....	.....	.....	.....
39.	Pennsylvania.....PA	.....	.....	.....	.....	.....	.....
40.	Rhode Island.....RI	.....	.....	.....	.....	.....	.....
41.	South Carolina.....SC	.....	.....	.....	.....	.....	.....
42.	South Dakota.....SD	.....	.....	.....	.....	.....	.....
43.	Tennessee.....TN	.....	.....	.....	.....	.....	.....
44.	Texas.....TX	B....	PROPERTY AND CASUALTY.....	.....	.....	.....100,883	105,000
45.	Utah.....UT	.....	.....	.....	.....	.....	.....
46.	Vermont.....VT	.....	.....	.....	.....	.....	.....
47.	Virginia.....VA	.....	.....	.....	.....	.....	.....
48.	Washington.....WA	.....	.....	.....	.....	.....	.....
49.	West Virginia.....WV	.....	.....	.....	.....	.....	.....
50.	Wisconsin.....WI	.....	.....	.....	.....	.....	.....
51.	Wyoming.....WY	.....	.....	.....	.....	.....	.....
52.	American Samoa.....AS	.....	.....	.....	.....	.....	.....
53.	Guam.....GU	.....	.....	.....	.....	.....	.....
54.	Puerto Rico.....PR	.....	.....	.....	.....	.....	.....
55.	US Virgin Islands.....VI	.....	.....	.....	.....	.....	.....
56.	Northern Mariana Islands.....MP	.....	.....	.....	.....	.....	.....
57.	Canada.....CN	.....	.....	.....	.....	.....	.....
58.	Aggregate Alien and Other.....OT	...XXX..	XXX.....	0	0	0	0
59.	Total.....	...XXX..	XXX.....	502,451	517,921	519,450	540,396

DETAILS OF WRITE-INS

5801.	.....	.....	.....	.....	.....	.....
5802.	.....	.....	.....	.....	.....	.....
5803.	.....	.....	.....	.....	.....	.....
5898.	Summary of remaining write-ins for line 58 from overflow page.....	...XXX..	XXX.....	0	0	0
5899.	Total (Lines 5801 thru 5803+5898) (Line 58 above).....	...XXX..	XXX.....	0	0	0

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