



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

# ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

# Utica National Insurance Company of Ohio

NAIC Group Code 0201 NAIC Company Code 13998 Employer's ID Number 27-2764004  
(Current) (Prior) State of California

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio  
Country of Domicile United States of America

Incorporated/Organized 04/06/2010 Commenced Business 12/22/2010

Statutory Home Office 2600 Corporate Exchange Drive, Columbus, OH 43231  
(Street and Number) (City or Town, State and Zip Code)

Mail Address \_\_\_\_\_ Post Office Box 530 \_\_\_\_\_, \_\_\_\_\_ Utica , NY 13503-0530  
(Street and Number or P.O. Box) \_\_\_\_\_ (City or Town, State and Zip Code)

Primary Location of Books and Records \_\_\_\_\_ 180 Genesee Street  
(Street and Number)  
New Hartford, NY 13413 \_\_\_\_\_, 315-734-2717  
(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Website Address www.uticanational.com

Statutory Statement Contact Brian Wade Miller, Jr., 315-734-2717  
(Name) (Area Code) (Telephone Number)

brian.miller@uticanational.com, 315-734-2994  
(E-mail Address) (FAX Number)

## OFFICERS

Chairman & CEO James Douglas Robinson Secretary George Paul Wardley, III  
President & COO Brian Patrick Lytwynec SVP, CFO & Treasurer Raymond Edward Cox #

## OTHER

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Richard Patrick Creedon Executive Vice President      Daniel Desmond Daly Executive Vice President

## **DIRECTORS OR TRUSTEES**

James Porter Carhart	Raymond Edward Cox #	Richard Patrick Creedon
Daniel Desmond Daly	Steven Paul Guzski	Brian Patrick Lytwynec
Robert Francis Manfredo	Kristen Holly Martin	James Douglas Robinson
George Paul Wardley, III		

State of New York SS: \_\_\_\_\_  
County of Oneida

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Brian Patrick Lytwynec  
President & COO

George Paul Wardley, III  
Secretary

Raymond Edward Cox  
SVP, CFO & Treasurer

Subscribed and sworn to before me this  
\_\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing? ..... Yes [  ] No [  ]  
b. If no,  
    1. State the amendment number.....  
    2. Date filed .....  
    3. Number of pages attached.....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO  
**SUMMARY INVESTMENT SCHEDULE**

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	602,522	5.820	602,522		602,522	5.820
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000				0.000
1.22 Issued by U.S. government sponsored agencies .....		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	843,925	8.152	843,925		843,925	8.152
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	780,691	7.541	780,691		780,691	7.541
1.43 Revenue and assessment obligations .....		0.000				0.000
1.44 Industrial development and similar obligations .....		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	2,737,995	26.447	2,737,995		2,737,995	26.447
1.512 Issued or guaranteed by FNMA and FHLMC .....	536,761	5.185	536,761		536,761	5.185
1.513 All other .....		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000				0.000
1.523 All other .....	309,600	2.991	309,600		309,600	2.991
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	1,313,176	12.684	1,313,176		1,313,176	12.684
2.2 Unaffiliated non-U.S. securities (including Canada) .....	165,884	1.602	165,884		165,884	1.602
2.3 Affiliated securities .....		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds .....		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000				0.000
3.22 Unaffiliated .....		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000				0.000
3.32 Unaffiliated .....		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated .....		0.000				0.000
3.42 Unaffiliated .....		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000				0.000
3.52 Unaffiliated .....		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000				0.000
4.2 Agricultural .....		0.000				0.000
4.3 Single family residential properties .....		0.000				0.000
4.4 Multifamily residential properties .....		0.000				0.000
4.5 Commercial loans .....		0.000				0.000
4.6 Mezzanine real estate loans .....		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company .....		0.000				0.000
5.2 Property held for production of income (including						
\$ .....0 of property acquired in satisfaction of debt) .....		0.000				0.000
5.3 Property held for sale (including \$ .....0						
property acquired in satisfaction of debt) .....		0.000				0.000
6. Contract loans .....		0.000				0.000
7. Derivatives .....		0.000				0.000
8. Receivables for securities .....		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	3,062,125	29.578	3,062,125		3,062,125	29.578
11. Other invested assets .....		0.000				0.000
12. Total invested assets .....	10,352,679	100.000	10,352,679		10,352,679	100.000

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE A - VERIFICATION BETWEEN YEARS**

Real Estate

1. Book/adjusted carrying value, December 31 of prior year .....
2. Cost of acquired:
  - 2.1 Actual cost at time of acquisition (Part 2, Column 6) .....
  - 2.2 Additional investment made after acquisition (Part 2, Column 9) .....
3. Current year change in encumbrances:
  - 3.1 Totals, Part 1, Column 13 .....
  - 3.2 Totals, Part 3, Column 11 .....
4. Total gain (loss) on disposals, Part 3, Column 18 .....
5. Deduct amounts received on disposals, Part 3, Column 15 .....
6. Total foreign exchange change in book/adjusted carrying value:
  - 6.1 Totals, Part 1, Column 15 .....
  - 6.2 Totals, Part 3, Column 13 .....
7. Deduct current year's other than temporary impairment recognized:
  - 7.1 Totals, Part 1, Column 12 .....
  - 7.2 Totals, Part 3, Column 10 .....
8. Deduct current year's depreciation:
  - 8.1 Totals, Part 1, Column 11 .....
  - 8.2 Totals, Part 3, Column 9 .....
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....
10. Deduct total nonadmitted amounts .....
11. Statement value at end of current period (Line 9 minus Line 10) .....

**NONE**

**SCHEDULE B - VERIFICATION BETWEEN YEARS**

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....
2. Cost of acquired:
  - 2.1 Actual cost at time of acquisition (Part 2, Column 7) .....
  - 2.2 Additional investment made after acquisition (Part 2, Column 8) .....
3. Capitalized deferred interest and other:
  - 3.1 Totals, Part 1, Column 12 .....
  - 3.2 Totals, Part 3, Column 11 .....
4. Accrual of discount .....
5. Unrealized valuation increase (decrease):
  - 5.1 Totals, Part 1, Column 9 .....
  - 5.2 Totals, Part 3, Column 8 .....
6. Total gain (loss) on disposals, Part 3, Column 18 .....
7. Deduct amounts received on disposals, Part 3, Column 15 .....
8. Deduct amortization of premium and mortgage interest points and commitment fees .....
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:
  - 9.1 Totals, Part 1, Column 13 .....
  - 9.2 Totals, Part 3, Column 13 .....
10. Deduct current year's other than temporary impairment recognized:
  - 10.1 Totals, Part 1, Column 11 .....
  - 10.2 Totals, Part 3, Column 10 .....
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....
12. Total valuation allowance .....
13. Subtotal (Line 11 plus 12) .....
14. Deduct total nonadmitted amounts .....
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....

**NONE**

**SCHEDULE BA - VERIFICATION BETWEEN YEARS**

## Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year .....	
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	
2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16 .....	
3.2 Totals, Part 3, Column 12 .....	
4. Accrual of discount .....	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 13 .....	
5.2 Totals, Part 3, Column 9 .....	
6. Total gain (loss) on disposals, Part 3, Column 19 .....	
7. Deduct amounts received on disposals, Part 3, Column 16 .....	
8. Deduct amortization of premium and depreciation .....	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17 .....	
9.2 Totals, Part 3, Column 14 .....	
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 15 .....	
10.2 Totals, Part 3, Column 11 .....	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12. Deduct total nonadmitted amounts .....	
13. Statement value at end of current period (Line 11 minus Line 12) .....	

NONE

**SCHEDULE D - VERIFICATION BETWEEN YEARS**

## Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year .....	224,774
2. Cost of bonds and stocks acquired, Part 3, Column 7 .....	10,066,857
3. Accrual of discount .....	794
4. Unrealized valuation increase (decrease):	
4.1. Part 1, Column 12 .....	
4.2. Part 2, Section 1, Column 15 .....	
4.3. Part 2, Section 2, Column 13 .....	
4.4. Part 4, Column 11 .....	
5. Total gain (loss) on disposals, Part 4, Column 19 .....	1,593
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	2,963,373
7. Deduct amortization of premium .....	40,088
8. Total foreign exchange change in book/adjusted carrying value:	
8.1. Part 1, Column 15 .....	
8.2. Part 2, Section 1, Column 19 .....	
8.3. Part 2, Section 2, Column 16 .....	
8.4. Part 4, Column 15 .....	
9. Deduct current year's other than temporary impairment recognized:	
9.1. Part 1, Column 14 .....	
9.2. Part 2, Section 1, Column 17 .....	
9.3. Part 2, Section 2, Column 14 .....	
9.4. Part 4, Column 13 .....	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	7,290,557
11. Deduct total nonadmitted amounts .....	
12. Statement value at end of current period (Line 10 minus Line 11) .....	7,290,557

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States .....	3,340,518	3,433,799	3,354,277	3,215,802
	2. Canada .....				
	3. Other Countries .....				
	4. Totals .....	3,340,518	3,433,799	3,354,277	3,215,802
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals .....	843,925	894,201	850,355	750,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals .....	780,691	813,491	784,810	750,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals .....	536,761	546,586	537,529	515,036
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	1,622,777	1,702,714	1,622,704	1,615,000
	9. Canada .....				
	10. Other Countries .....	165,884	175,537	165,956	165,000
	11. Totals .....	1,788,661	1,878,251	1,788,660	1,780,000
Parent, Subsidiaries and Affiliates	12. Totals .....				
	13. Total Bonds .....	7,290,556	7,566,328	7,315,631	7,010,838
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
	17. Totals .....				
Parent, Subsidiaries and Affiliates	18. Totals .....				
	19. Total Preferred Stocks .....				
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States .....				
	21. Canada .....				
	22. Other Countries .....				
	23. Totals .....				
Parent, Subsidiaries and Affiliates	24. Totals .....				
	25. Total Common Stocks .....				
	26. Total Stocks .....				
	27. Total Bonds and Stocks .....	7,290,556	7,566,328	7,315,631	

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1 .....	400,353	1,791,035	687,201	378,033	83,896	3,340,518	45.8	224,774	100.0	3,340,518	
1.2 Class 2 .....											
1.3 Class 3 .....											
1.4 Class 4 .....											
1.5 Class 5 .....											
1.6 Class 6 .....											
1.7 Totals .....	400,353	1,791,035	687,201	378,033	83,896	3,340,518	45.8	224,774	100.0	3,340,518	
2. All Other Governments											
2.1 Class 1 .....											
2.2 Class 2 .....											
2.3 Class 3 .....											
2.4 Class 4 .....											
2.5 Class 5 .....											
2.6 Class 6 .....											
2.7 Totals .....											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1 .....		272,296	571,630			843,926	11.6			843,926	
3.2 Class 2 .....											
3.3 Class 3 .....											
3.4 Class 4 .....											
3.5 Class 5 .....											
3.6 Class 6 .....											
3.7 Totals .....		272,296	571,630			843,926	11.6			843,926	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1 .....		266,185	514,505			780,690	10.7			780,690	
4.2 Class 2 .....											
4.3 Class 3 .....											
4.4 Class 4 .....											
4.5 Class 5 .....											
4.6 Class 6 .....											
4.7 Totals .....		266,185	514,505			780,690	10.7			780,690	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1 .....	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
5.2 Class 2 .....											
5.3 Class 3 .....											
5.4 Class 4 .....											
5.5 Class 5 .....											
5.6 Class 6 .....											
5.7 Totals .....	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1A - SECTION 1 (Continued)**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1 .....	70,545	387,937	1,047,839			1,506,321	20.7			1,406,287	100,034
6.2 Class 2 .....		124,737	157,602			282,339	3.9			282,339	
6.3 Class 3 .....											
6.4 Class 4 .....											
6.5 Class 5 .....											
6.6 Class 6 .....											
6.7 Totals .....	70,545	512,674	1,205,441			1,788,660	24.5			1,688,626	100,034
7. Hybrid Securities											
7.1 Class 1 .....											
7.2 Class 2 .....											
7.3 Class 3 .....											
7.4 Class 4 .....											
7.5 Class 5 .....											
7.6 Class 6 .....											
7.7 Totals .....											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1 .....											
8.2 Class 2 .....											
8.3 Class 3 .....											
8.4 Class 4 .....											
8.5 Class 5 .....											
8.6 Class 6 .....											
8.7 Totals .....											

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1 .....	(d) 538,355	2,959,287	2,963,470	451,951	95,153	7,008,216	96.1	XXX	XXX	6,908,182	100,034
9.2 Class 2 .....	(d) 124,737		157,602			282,339	3.9	XXX	XXX	282,339	
9.3 Class 3 .....	(d) 1							XXX	XXX		
9.4 Class 4 .....	(d) 1							XXX	XXX		
9.5 Class 5 .....	(d) 1							XXX	XXX		
9.6 Class 6 .....	(d) 1							XXX	XXX		
9.7 Totals .....	538,355	3,084,024	3,121,072	451,951	95,153	(b) 7,290,555	100.0	XXX	XXX	7,190,521	100,034
9.8 Line 9.7 as a % of Col. 6	7.4	42.3	42.8	6.2	1.3	100.0	XXX	XXX	XXX	98.6	1.4
10. Total Bonds Prior Year											
10.1 Class 1 .....		224,774					XXX	XXX	224,774	100.0	224,774
10.2 Class 2 .....							XXX	XXX			
10.3 Class 3 .....							XXX	XXX			
10.4 Class 4 .....							XXX	XXX			
10.5 Class 5 .....							XXX	XXX	(c)		
10.6 Class 6 .....							XXX	XXX	(c)		
10.7 Totals .....		224,774					XXX	XXX	(b) 224,774	100.0	224,774
10.8 Line 10.7 as a % of Col. 8		100.0					XXX	XXX	100.0	XXX	100.0
11. Total Publicly Traded Bonds											
11.1 Class 1 .....	467,810	2,929,798	2,963,470	451,951	95,153	6,908,182	94.8	224,774	100.0	6,908,182	XXX
11.2 Class 2 .....		124,737	157,602			282,339	3.9			282,339	XXX
11.3 Class 3 .....											XXX
11.4 Class 4 .....											XXX
11.5 Class 5 .....											XXX
11.6 Class 6 .....											XXX
11.7 Totals .....	467,810	3,054,535	3,121,072	451,951	95,153	7,190,521	98.6	224,774	100.0	7,190,521	XXX
11.8 Line 11.7 as a % of Col. 6	6.5	42.5	43.4	6.3	1.3	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	6.4	41.9	42.8	6.2	1.3	98.6	XXX	XXX	XXX	98.6	XXX
12. Total Privately Placed Bonds											
12.1 Class 1 .....	70,545	29,489					100,034	1.4			XXX
12.2 Class 2 .....											XXX
12.3 Class 3 .....											XXX
12.4 Class 4 .....											XXX
12.5 Class 5 .....											XXX
12.6 Class 6 .....											XXX
12.7 Totals .....	70,545	29,489					100,034	1.4			XXX
12.8 Line 12.7 as a % of Col. 6	70.5	29.5					100.0	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.0	0.4					1.4	XXX	XXX	XXX	XXX

(a) Includes \$ 100,034 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ , current year \$ prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations		602,522				602,522	8.3	224,774	100.0	602,522	
1.2 Residential Mortgage-Backed Securities	400,353	1,188,512	687,201	378,033	83,897	2,737,996	37.6			2,737,996	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	400,353	1,791,034	687,201	378,033	83,897	3,340,518	45.8	224,774	100.0	3,340,518	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		272,296	571,630			843,926	11.6			843,926	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals		272,296	571,630			843,926	11.6			843,926	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations		266,185	514,505			780,690	10.7			780,690	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals		266,185	514,505			780,690	10.7			780,690	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations											
5.2 Residential Mortgage-Backed Securities	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations		273,619	1,205,441			1,479,060	20.3			1,479,060	
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities	70,545	239,055				309,600	4.2			209,566	100,034
6.5 Totals	70,545	512,674	1,205,441			1,788,660	24.5			1,688,626	100,034
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations		1,414,622	2,291,576			3,706,198	50.8	XXX	XXX	3,706,198	
9.2 Residential Mortgage-Backed Securities	467,810	1,430,346	829,496	451,951	95,154	3,274,757	44.9	XXX	XXX	3,274,757	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities	70,545	239,055				309,600	4.2	XXX	XXX	209,566	100,034
9.5 Totals	538,355	3,084,023	3,121,072	451,951	95,154	7,290,555	100.0	XXX	XXX	7,190,521	100,034
9.6 Line 9.5 as a % of Col. 6	7.4	42.3	42.8	6.2	1.3	100.0	XXX	XXX	XXX	98.6	1.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations		224,774				XXX	XXX	224,774	100.0	224,774	
10.2 Residential Mortgage-Backed Securities						XXX	XXX				
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals		224,774				XXX	XXX	224,774	100.0	224,774	
10.6 Line 10.5 as a % of Col. 8		100.0				XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations		1,414,622	2,291,577			3,706,199	50.8	224,774	100.0	3,706,199	XXX
11.2 Residential Mortgage-Backed Securities	467,810	1,430,347	829,496	451,951	95,152	3,274,756	44.9			3,274,756	XXX
11.3 Commercial Mortgage-Backed Securities						209,566	2.9				XXX
11.4 Other Loan-Backed and Structured Securities		209,566								209,566	XXX
11.5 Totals	467,810	3,054,535	3,121,073	451,951	95,152	7,190,521	98.6	224,774	100.0	7,190,521	XXX
11.6 Line 11.5 as a % of Col. 6	6.5	42.5	43.4	6.3	1.3	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	6.4	41.9	42.8	6.2	1.3	98.6	XXX	XXX	XXX	98.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations						(1)	(1)	0.0			(1)
12.2 Residential Mortgage-Backed Securities						(1)	2	0.0			1
12.3 Commercial Mortgage-Backed Securities											XXX
12.4 Other Loan-Backed and Structured Securities	70,545	29,489					100.034	1.4			XXX
12.5 Totals	70,545	29,488	(1)			2	100,034	1.4			100,034
12.6 Line 12.5 as a % of Col. 6	70.5	29.5	0.0			0.0	100.0	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.0	0.4	0.0			0.0	1.4	XXX	XXX	XXX	1.4

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

## Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....					
2. Cost of short-term investments acquired .....	12,460,611	12,460,611			
3. Accrual of discount .....	2,959	2,959			
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....	505	505			
6. Deduct consideration received on disposals .....	12,464,075	12,464,075			
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....					
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11) .....					

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

**SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS**

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year) .....
2. Cost paid/(consideration received) on additions:
  - 2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12 .....
  - 2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14 .....
3. Unrealized valuation increase/(decrease):
  - 3.1 Section 1, Column 17 .....
  - 3.2 Section 2, Column 19 .....
4. Total gain (loss) on termination recognized, Section 2, Column 22 .....
5. Considerations received/(paid) on terminations, Section 2, Column 5 .....
6. Amortization:
  - 5.1 Section 1, Column 19 .....
  - 5.2 Section 2, Column 21 .....
7. Adjustment to the book/adjusted carrying value of hedged item:
  - 7.1 Section 1, Column 20 .....
  - 7.2 Section 2, Column 23 .....
8. Total foreign exchange change in book/adjusted carrying value:
  - 8.1 Section 1, Column 18 .....
  - 8.2 Section 2, Column 20 .....
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8) .....
10. Deduct nonadmitted assets .....
11. Statement value at end of current period (Line 9 minus Line 10) .....

**NONE****SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS**

Futures Contracts

1. Book/adjusted carrying value, December 31 of prior year .....
2. Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote) .....
- 3.1 Change in variation margin on open contracts:
  - 3.11 Section 1, Column 15, current year minus .....
  - 3.12 Section 1, Column 15, prior year .....
- 3.2 Add:
 

Change in adjustment to basis of hedged item:

  - 3.21 Section 1, Column 17, current year to date minus .....
  - 3.22 Section 1, Column 17, prior year .....

Change in amount recognized:

  - 3.23 Section 1, Column 16, current year to date minus .....
  - 3.24 Section 1, Column 16, prior year .....
- 3.3 Subtotal (Line 3.1 minus Line 3.2) .....
- 4.1 Variation margin on terminated contracts during the year (Section 2, Column 16) .....
- 4.2: Less:
  - 4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) .....
  - 4.22 Amount recognized (Section 2, Column 16) .....
- 4.3 Subtotal (Line 4.1 minus Line 4.2) .....
5. Dispositions gains (losses) on contracts terminated in prior year:
  - 5.1 Recognized .....
  - 5.2 Used to adjust basis of hedged items .....
6. Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2) .....
7. Deduct total nonadmitted amounts .....
8. Statement value at end of current period (Line 6 minus Line 7) .....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE DB - PART C - SECTION 1**

Replication (Synthetic Asset) Transactions Open as of December 31 of Current Year

**NON**

S-12

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DB - PART C - SECTION 2**

## Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory .....										
2. Add: Opened or Acquired Transactions.....										
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX									
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX									
7. Ending Inventory										

**NON**E

**SCHEDULE DB - VERIFICATION**

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

Book/Adjusted Carrying Value Check

1. Part A, Section 1, Column 14 .....
2. Part B, Section 1, Column 14 .....
3. Total (Line 1 plus Line 2) .....
4. Part D, Column 5 .....
5. Part D, Column 6 .....
6. Total (Line 3 minus Line 4 minus Line 5) .....

**NONE**

Fair Value Check

7. Part A, Section 1, Column 16 .....
8. Part B, Section 1, Column 13 .....
9. Total (Line 7 plus Line 8) .....
10. Part D, Column 8 .....
11. Part D, Column 9 .....
12. Total (Line 9 minus Line 10 minus Line 11) .....

Potential Exposure Check

13. Part A, Section 1, Column 21 .....
14. Part B, Section 1, Column 19 .....
15. Part D, Column 11 .....
16. Total (Line 13 plus Line 14 minus Line 15) .....

**SCHEDULE E - VERIFICATION BETWEEN YEARS**

(Cash Equivalents)

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....			
2. Cost of cash equivalents acquired .....	8,798,077	8,798,077	
3. Accrual of discount .....	1,893		1,893
4. Unrealized valuation increase (decrease) .....			
5. Total gain (loss) on disposals .....	27		27
6. Deduct consideration received on disposals .....	8,799,998		8,799,998
7. Deduct amortization of premium .....			
8. Total foreign exchange change in book/adjusted carrying value .....			
9. Deduct current year's other than temporary impairment recognized .....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	(1)		(1)
11. Deduct total nonadmitted amounts .....			
12. Statement value at end of current period (Line 10 minus Line 11)	(1)		(1)

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE A - PART 1**

Showing All Real Estate OWNED December 31 of Current Year

10E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE A - PART 2**

## Showing All Real Estate ACQUIRED and Additions Made During the Year

**NON**

0399999 - Totals

E02

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE A - PART 3**

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Other Than Temporary Impairment Recognized	10 Current Year's Change in Encumbrances	11 Current Year's Change in Book/Adjusted Carrying Value (11-9-10)	12 Total Change in Book/Adjusted Carrying Value	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
0399999 - Totals																			

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE B - PART 1**

Showing All Mortgage Loans OWNED December 31 of Current Year

**NONE**

3399999 - Totals

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XXX

### General Interrogatory:

1. Mortgages in good standing \$ ..... unpaid taxes \$ ..... interest due and unpaid.
2. Restructured mortgages \$ ..... unpaid taxes \$ ..... interest due and unpaid.
3. Mortgages with overdue interest over 90 days not in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.
4. Mortgages in process of foreclosure \$ ..... unpaid taxes \$ ..... interest due and unpaid.

EO4

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE B - PART 2**

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

**NONE**

3399999 - Totals

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE B - PART 3**

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

1 Loan Number	Location		4 Loan Type	5 Date Acquired	6 Disposal Date	7 Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Change in Book Value/Recorded Investment					14 Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	15 Consider- ation	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	
	2 City	State					8 Unrealized Valuation Increase (Decrease)	9 Current Year's (Amortization) /Accretion	10 Current Year's Other Than Temporary Impairment Recognized	11 Capitalized Deferred Interest and Other	12 Total Change in Book Value (8+9+10+11)						
0599999 - Totals																	

**None**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE BA - PART 1**

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

**NONE**

4199999 - Totals

XXX

E07

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE BA - PART 2**

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

**NON**

4199999 - Totals

XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE BA - PART 3**

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

4199999 - Totals

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 Actual Cost	7 Rate Used to Obtain Fair Value	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Fair Value	9 Par Value			12 Current Year's (Amor tiza tion) Accre tion	13 Current Year's Other Than Tempora ry Impair ment Recogniz ed	14 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effect ive Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity
912828-DV-9	US TREASURY N/B	SD		1	226,312	112,1800	224,360	200,000	219,223	(5,551)			4.125	.1200	MON	.1,065	8,250	09/21/2010	05/15/2015	
912828-JT-8	US TREASURY N/B	SD		1	310,770	103,3010	309,903	300,000	308,370	(2,400)			2.000	.0,530	MON	.525	3,000	06/10/2011	11/30/2013	
912828-RA-0	US TREASURY N/B			1	74,906	100,2380	75,179	.75,000	74,930	.23			0.375	.0,430	JD	.141		06/30/2011	06/30/2013	
<b>0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations</b>					611,998	XXX	609,442	575,000	602,523	(7,928)				XXX	XXX	XXX	1,731	11,250	XXX	XXX
36202F-M7-8	G2 4882			2	290,173	107,1530	303,901	283,615	289,966	(482)			4.000	.3,520	MON	.945	5,672	06/20/2011	09/01/2040	
36202F-PF-7	G2 4922			2	289,885	107,1530	302,859	282,642	289,665	(560)			4.000	.3,480	MON	.942	5,653	06/15/2011	11/01/2040	
36202F-TL-0	G2 5055			2	502,368	109,1380	517,545	474,211	500,687	(3,069)			4.500	.2,880	MON	.1,778	10,670	06/28/2011	03/01/2041	
36202F-UE-4	G2 5081			2	298,230	107,1530	310,774	290,028	297,673	(827)			4.000	.3,360	MON	.967	5,801	06/23/2011	04/01/2041	
36202F-UF-1	G2 5082			2	302,479	109,2780	312,940	286,370	301,174	(2,021)			4.500	.2,840	MON	.1,074	6,443	06/20/2011	04/01/2041	
36202F-V5-9	G2 5232			2	775,453	104,2660	780,603	748,665	775,162	(339)			3.500	.2,830	MON	2,184	2,184	11/18/2011	11/01/2041	
36241L-S3-1	GN 783238			2	283,701	107,4340	295,735	275,271	283,668	(590)			4.000	.3,510	MON	.918	5,505	06/24/2011	07/01/2040	
<b>0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities</b>					2,742,289	XXX	2,824,357	2,640,802	2,737,995	(7,888)				XXX	XXX	XXX	8,808	41,928	XXX	XXX
<b>0599999. Total - U.S. Government Bonds</b>					3,354,277	XXX	3,433,799	3,215,802	3,340,518	(15,816)				XXX	XXX	XXX	10,539	53,178	XXX	XXX
<b>1099999. Total - All Other Government Bonds</b>						XXX								XXX	XXX	XXX			XXX	XXX
574192-J4-3	MARYLAND ST			1	274,875	113,1400	282,850	250,000	272,296	(2,579)			4.000	.1,770	MS	3,333	5,000	06/28/2011	03/01/2018	
649791-DG-2	NEW YORK ST			1	296,215	125,6790	314,198	250,000	293,668	(2,547)			5.000	.2,600	FA	4,722	4,688	06/15/2011	02/15/2020	
8310D-4A-3	SOUTH CAROLINA ST			1	279,265	118,8610	297,153	250,000	277,961	(1,304)			4.000	.2,650	JD	.833	5,000	06/29/2011	06/01/2021	
<b>1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations</b>					850,355	XXX	894,201	750,000	843,925	(6,430)				XXX	XXX	XXX	8,888	14,688	XXX	XXX
<b>1799999. Total - U.S. States, Territories and Possessions Bonds</b>					850,355	XXX	894,201	750,000	843,925	(6,430)				XXX	XXX	XXX	8,888	14,688	XXX	XXX
542535-JZ-3	LONG BEACH NY CITY SCH DIST			1	254,950	108,0940	270,235	250,000	254,709	(241)			3.500	.3,240	MN	.1,458	4,108	06/28/2011	05/01/2020	
64966C-Y6-2	NEW YORK NY			1	269,235	109,1430	272,858	250,000	266,185	(3,050)			5.000	.2,400	FA	5,208	6,250	06/24/2011	08/01/2014	
964389-03-1	WHITE PLAINS NY			1	260,625	108,1590	270,398	250,000	259,797	(828)			4.000	.3,200	MN	1,278	5,000	06/28/2011	05/15/2017	
<b>1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations</b>					784,810	XXX	813,491	750,000	780,691	(4,119)				XXX	XXX	XXX	7,944	15,358	XXX	XXX
<b>2499999. Total - U.S. Political Subdivisions Bonds</b>					784,810	XXX	813,491	750,000	780,691	(4,119)				XXX	XXX	XXX	7,944	15,358	XXX	XXX
3132GD-RW-4	F6 Q00501			2	249,401	106,5870	256,414	240,567	248,737	(983)			4.500	.3,630	MON	.902	6,315	05/11/2011	01/01/2041	
31419C-HU-0	FN AE2042			2	288,128	105,7210	290,172	274,469	288,024	(679)			4.000	.3,040	MON	.915	3,660	08/19/2011	04/01/2040	
<b>2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities</b>					537,529	XXX	546,586	515,036	536,761	(1,662)				XXX	XXX	XXX	1,817	9,975	XXX	XXX
<b>3199999. Total - U.S. Special Revenues Bonds</b>					537,529	XXX	546,586	515,036	536,761	(1,662)				XXX	XXX	XXX	1,817	9,975	XXX	XXX
031162-BD-1	AMGEN INC			1	37,892	97,6830	39,073	.40,000	.38,020	.128			3.450	.4,120	A0	.345	.690	04/19/2011	10/01/2020	
031162-BF-6	AMGEN INC			1	124,710	100,6830	125,854	125,000	124,737	.27			2,300	.2,350	JD	.128	1,318	06/27/2011	06/15/2016	
037735-CR-6	APPALACHIAN POWER CO			1	49,861	109,6630	54,833	.50,000	.49,869	.9			4,600	.4,630	MS	.581	.330	03/22/2011	03/30/2021	
071813-BD-0	BAXTER INTERNATIONAL INC			1	49,971	100,7770	50,389	.50,000	.49,971				1,850	.1,860	JJ	.31	.1,182	12/14/2011	01/15/2017	
12189L-AD-3	BURLINGTON NORTH SANTA FE			1	69,697	107,9930	75,536	.70,000	.69,713	.16			4,100	.4,150	JD	.239	1,531	05/16/2011	06/01/2021	
36962G-4R-2	GENERAL ELEC CAP CORP			1	248,795	102,1890	255,473	250,000	248,874	.79			4,375	.4,430	MS	3,190	5,469	05/13/2011	09/16/2020	
59156R-AX-6	METLIFE INC			1	257,803	108,1790	270,448	250,000	257,411	(391)			4,750	.4,350	FA	.4,717	5,938	05/13/2011	02/08/2021	
713448-BR-8	PEPSICO INC			1	37,276	103,9300	41,572	.40,000	.37,440	.164			3,125	.3,990	MN	.208	1,267	04/19/2011	11/01/2020	
742718-DV-8	PROCTER & GAMBLE CO/THE			1	148,794	101,1730	151,760	150,000	148,882	.88			1,450	.1,610	FA	.822	.822	08/10/2011	08/15/2016	
92343V-AX-2	VERIZON COMMUNICATIONS			1	247,863	112,8870	282,218	250,000	247,993	.131			4,600	.4,700	A0	.2,875	5,846	03/23/2011	04/01/2021	
931142-DD-2	WAL-MART STORES INC			1	40,282	115,5490	46,220	.40,000	.40,266	(.16)			4,250	.4,160	A0	.359	836	04/18/2011	04/15/2021	
767201-AQ-9	RIO TINTO FIN USA LTD	F	1	124,680	104,7860	130,983	.125,000	124,688	.8			3,750	.3,780	MS	.1,328	.994	09/14/2011	09/20/2021		
89152U-AD-4	TOTAL CAPITAL SA	F	1	41,276	111,3860	44,554	.40,000	41,197	(.79)			4,450	.4,030	JD	.35	1,780	04/18/2011	06/24/2020		
<b>3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations</b>					1,478,900	XXX	1,568,913	1,480,000	1,479,061	164				XXX	XXX	XXX	14,858	25,857	XXX	XXX
02005X-AC-2	ALLYA 2011-4 A3			2	99,727	99,6340	100,000	99,730	.3			0.790	.0,920	MON	.35			12/19/2011	10/15/2014	
17305E-E0-4	CCSIT 2009-A4 A4			2	110,000	109,7610	109,762	100,000	109,836				4,900	.0,870	JD	.109	2,450	12/13/2011	06/23/2014	
36161H-AC-5	GEEMT 2010-1 A3			2	100,035	99,9440	100,000	100,034		(1)			0.940	.0,890	MON	.44		12/20/2011	06	

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 1**

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's (Amor- tization) Accretion	13 Other Than Temporary Impairment Recognized	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds		1,788,662	XXX	1,878,254		1,780,000		1,788,661		2					XXX	XXX	XXX	15,046	28,307	XXX	XXX
4899999. Total - Hybrid Securities			XXX												XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds			XXX												XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations		3,726,053	XXX	3,886,047		3,555,000		3,706,200		(18,313)					XXX	XXX	XXX	33,421	67,153	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities		3,279,818	XXX	3,370,943		3,155,838		3,274,756		(9,550)					XXX	XXX	XXX	10,625	51,903	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities			XXX												XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities		309,762	XXX	309,341		300,000		309,600		(162)					XXX	XXX	XXX	188	2,450	XXX	XXX
8399999 - Total Bonds		7,315,633	XXX	7,566,331		7,010,838		7,290,556		(28,025)					XXX	XXX	XXX	44,234	121,506	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 2 - SECTION 1**

Showing All PREFERRED STOCKS Owned December 31 of Current Year

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 2 - SECTION 2**

Showing All COMMON STOCKS Owned December 31 of Current Year

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues ..... the total \$ value (included in Column 8) of all such issues \$ .....

	XXX	XX>
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## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
36202F-M7-8	G2 4882		..06/20/2011	J.P. MORGAN		302,772	.295,928	.723
36202F-PF-7	G2 4922		..06/15/2011	STIFEL NICOLAUS & CO		304,026	.296,430	.626
36202F-TL-2	G2 5055		..06/28/2011	BANK AMERICA		528,613	.498,985	1,809
36202F-UE-4	G2 5081		..06/23/2011	BANK AMERICA		308,484	.300,000	.967
36202F-UF-1	G2 5082		..06/20/2011	J.P. MORGAN		316,875	.300,000	.825
36202F-Y5-9	G2 5232		..11/18/2011	BANK AMERICA		776,836	.750,000	1,604
36241L-S3-1	GN 783238		..06/24/2011	J.P. MORGAN		303,073	.294,068	.948
912828-JT-8	US TREASURY N/B		..06/10/2011	GOLDMAN SACHS		310,770	.300,000	.213
912828-RA-0	US TREASURY N/B		..06/30/2011	J.P. MORGAN		74,906	.75,000	
<b>0599999. Subtotal - Bonds - U.S. Governments</b>						<b>3,226,355</b>	<b>3,110,411</b>	<b>7,715</b>
574192-J4-3	MARYLAND ST		..06/28/2011	HUTCHINSON SHOCKEY ERLEY & CO		274,875	.250,000	3,306
649791-DG-2	NEW YORK ST		..06/15/2011	RAYMOND JAMES		296,215	.250,000	2,778
83710D-4A-3	SOUTH CAROLINA ST		..06/29/2011	STONE & YOUNGBERG		279,265	.250,000	.806
<b>1799999. Subtotal - Bonds - U.S. States, Territories and Possessions</b>						<b>850,355</b>	<b>750,000</b>	<b>6,890</b>
542535-JZ-3	LONG BEACH NY CITY SCH DIST		..06/28/2011	RAYMOND JAMES		254,950	.250,000	.1,167
64966C-Y6-2	NEW YORK NY		..06/24/2011	MERRILL LYNCH		269,235	.250,000	5,139
964389-D3-1	WHITE PLAINS NY		..06/28/2011	MERRILL LYNCH		260,625	.250,000	1,250
<b>2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions</b>						<b>784,810</b>	<b>750,000</b>	<b>7,556</b>
31326D-RW-4	FG 000501		..05/11/2011	WELLS FARGO SECURITIES LLC		258,875	.249,706	.343
31419C-HU-0	FN AE2042		..08/19/2011	BANK AMERICA		300,480	.286,235	.731
<b>3199999. Subtotal - Bonds - U.S. Special Revenues</b>						<b>559,355</b>	<b>535,941</b>	<b>1,074</b>
02005X-AC-2	ALLYA 2011-4 A3		..12/19/2011	BARCLAYS AMERICAN		.99,727	.100,000	.15
031162-BD-1	AMGEN INC		..04/19/2011	US BANCORP INVESTMENTS INC		.37,892	.40,000	.92
031162-BF-6	AMGEN INC		..06/27/2011	BARCLAYS AMERICAN		124,710	.125,000	
037735-CR-6	APPALACHIAN POWER CO		..03/22/2011	MORGAN STANLEY		.49,861	.50,000	
071813-BD-0	BAXTER INTERNATIONAL INC		..12/14/2011	BANK AMERICA		.49,971	.50,000	
12189L-AD-3	BURLINGTON NORTH SANTA FE		..05/16/2011	J.P. MORGAN		.69,697	.70,000	
17305E-E0-4	CCIT 2009-A4 A4		..12/13/2011	BARCLAYS AMERICAN		.110,000	.100,000	.2,355
36161H-AC-5	GEEMIT 2010-1 A3		..12/20/2011	ROYAL BANK OF SCOTLAND US		.100,035	.100,000	.24
36962G-4R-2	GENERAL ELEC CAP CORP		..05/13/2011	JEFFERIES & CO		248,795	.250,000	.1,884
59156R-AX-6	METLIFE INC		..05/13/2011	WELLS FARGO SECURITIES LLC		.257,803	.250,000	.3,299
713448-BR-8	PEPSICO INC		..04/19/2011	BNP PARIBUS SECURITIES		.37,276	.40,000	.622
742718-DV-8	PROCTER & GAMBLE CO/THE		..08/10/2011	DEUTSCHE BANK		.148,794	.150,000	
92343V-AX-2	VERIZON COMMUNICATIONS		..03/23/2011	J.P. MORGAN		.247,863	.250,000	
931142-DD-2	WAL-MART STORES INC		..04/18/2011	BARCLAYS AMERICAN		.40,282	.40,000	.14
767201-AQ-9	RIO TINTO FIN USA LTD	F	..09/14/2011	MORGAN STANLEY		.124,680	.125,000	
89152U-AD-4	TOTAL CAPITAL SA	F	..04/18/2011	CANTOR FITZGERALD		.41,276	.40,000	.579
<b>3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						<b>1,788,662</b>	<b>1,780,000</b>	<b>8,884</b>
<b>8399997. Total - Bonds - Part 3</b>						<b>7,209,537</b>	<b>6,926,352</b>	<b>32,119</b>
<b>8399998. Total - Bonds - Part 5</b>						<b>2,857,320</b>	<b>2,725,000</b>	<b>33,045</b>
<b>8399999. Total - Bonds</b>						<b>10,066,857</b>	<b>9,651,352</b>	<b>65,164</b>
<b>8999997. Total - Preferred Stocks - Part 3</b>						<b>XXX</b>		
<b>8999998. Total - Preferred Stocks - Part 5</b>						<b>XXX</b>		
<b>8999999. Total - Preferred Stocks</b>						<b>XXX</b>		
<b>9799997. Total - Common Stocks - Part 3</b>						<b>XXX</b>		
<b>9799998. Total - Common Stocks - Part 5</b>						<b>XXX</b>		
<b>9799999. Total - Common Stocks</b>						<b>XXX</b>		
<b>9899999. Total - Preferred and Common Stocks</b>						<b>XXX</b>		
<b>9999999 - Totals</b>						<b>10,066,857</b>	<b>XXX</b>	<b>65,164</b>

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date		
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
36202F-M7-8 ...	G2 4882 .....		12/01/2011	MBS PAYMENT .....			12,314	12,314	12,599				(10)		(10)		12,314				.169	.09/01/2040 ..
36202F-PF-7 ...	G2 4922 .....		12/01/2011	MBS PAYMENT .....			13,788	13,788	14,141				(13)		(13)		13,788				.185	.11/01/2040 ..
36202F-TL-0 ...	G2 5055 .....		12/01/2011	MBS PAYMENT .....			24,774	24,774	26,245				(82)		(82)		24,774				.421	.03/01/2041 ..
36202F-UE-4 ...	G2 5081 .....		12/01/2011	MBS PAYMENT .....			.9,972	.9,972	.10,254				(13)		(13)		.9,972				.150	.04/01/2041 ..
36202F-UF-1 ...	G2 5082 .....		12/01/2011	MBS PAYMENT .....			13,630	13,630	14,396				(50)		(50)		13,630				.233	.04/01/2041 ..
36202F-V5-9 ...	G2 5232 .....		12/01/2011	MBS PAYMENT .....			1,335	1,335	1,383								1,335				.4	.11/01/2041 ..
36241L-S3-1 ...	GN 783238 .....		12/01/2011	MBS PAYMENT .....			18,796	18,796	19,372				(19)		(19)		18,796				.242	.07/01/2040 ..
0599999. Subtotal - Bonds - U.S. Governments							94,609	94,609	98,390				(187)		(187)		94,609				1,404	XXX
3132GD-RW-4 ...	F6 000501 .....		12/01/2011	MBS PAYMENT .....			.9,138	.9,138	.9,474				(15)		(15)		.9,138				.141	.01/01/2041 ..
31419C-HU-0 ...	FN AE2042 .....		12/01/2011	MBS PAYMENT .....			11,766	11,766	12,352				(11)		(11)		11,766				.98	.04/01/2040 ..
3199999. Subtotal - Bonds - U.S. Special Revenues							20,904	20,904	21,826				(26)		(26)		20,904				239	XXX
8399997. Total - Bonds - Part 4							115,513	115,513	120,216				(213)		(213)		115,513				1,643	XXX
8399998. Total - Bonds - Part 5							2,847,860	2,725,000	2,857,320				(11,053)		(11,053)		2,846,266				1,593	104,030 XXX
8399999. Total - Bonds							2,963,373	2,840,513	2,977,536				(11,266)		(11,266)		2,961,779				1,593	105,673 XXX
8999997. Total - Preferred Stocks - Part 4							XXX														XXX	
8999998. Total - Preferred Stocks - Part 5							XXX														XXX	
8999999. Total - Preferred Stocks							XXX														XXX	
9799997. Total - Common Stocks - Part 4							XXX														XXX	
9799998. Total - Common Stocks - Part 5							XXX														XXX	
9799999. Total - Common Stocks							XXX														XXX	
9899999. Total - Preferred and Common Stocks							XXX														XXX	
9999999 - Totals							2,963,373	XXX	2,977,536				(11,266)		(11,266)		2,961,779				1,593	1,593 105,673 XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE D - PART 5**

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE D - PART 6 - SECTION 1**

## Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$ .....  
X

2 Total amount of intangible assets nonadmitted

**SCHEDULE D - PART 6 - SECTION 2**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

**NON E**

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## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DB - PART A - SECTION 1**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1 Description	2 Description of Items Hedged or Used for Income Generation	3 Schedule/ Exhibit Identifier	4 Type(s) of Risk(s)	5 Exchange or Counterparty	6 Trade Date	7 Date of Maturity or Expiration	8 Number of Contracts	9 Notional Amount	10 Strike Price	11 Prior Year Initial Cost of Premium Received (Received) Paid	12 Current Year Premium Received (Received) Paid	13 Current Year Income	14 Book/ Adjusted Carrying Value	15 Code	16 Fair Value	17 Unrealized Valuation Increase/ (Decrease)	18 Total Foreign Exchange Change in B.A.C.V.	19 Current Year's (Amortization)/ Accretion	20 Adjustment to Carrying Value of Hedged Item	21 Potential Exposure	22 Credit Quality of Reference Entity	23 Hedge Effectiveness at Inception and at Year-end (a)	
1449999 - Totals													XXX									XXX	XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DB - PART A - SECTION 2**

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1 Description	2 Description of Hedged Item(s)	3 Schedule / Exhibit Identifier	4 Type(s) of Risk(s)	5 Exchange or Counterparty	6 Trade Date	7 Date of Maturity or Expiration	8 Termination Date	9 Strike Date, Maturity, or Termination Date	10 Notional Amount	11 Number of Contracts	12 Notional Amount (Received/Paid)	13 Prior Year Initial Cost of Premium Received (Paid)	14 Current Year Initial Cost of Premium Received (Paid)	15 Consideration Received (Paid) on Termination	16 Current Year Income	17 Book/Adjusted Carrying Value	18 Unrealized Valuation Increase/ (Decrease)	19 Total Foreign Exchange Change in B.A.C.V.	20 Current Year's (Amortization)/ Accretion	21 Gain (Loss) on Termination Recognized	22 Adjustment to Carrying Value of Hedged Item	23 Gain (Loss) on Termination Deferred	24 Gain Effectiveness at Inception and at Termination (a)		
1449999 - Totals																XXX									XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period																							

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE DB - PART B - SECTION 1**

### Future Contracts Open December 31 of Current Year

1449999 - Totals

XXX

	Broker Name		Net Cash Deposits
Total Net Cash Deposits			

(a) **Code** **Financial and Economic Impact of the Decree at the End of the Reporting Period**

E20

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE DB - PART B - SECTION 2**

#### Future Contracts Terminated December 31 of Current Year

1449999 - Totals

XX

	Broker Name		Net Cash Deposits
Total Net Cash Deposits			

(a) Code	Financial Economic Impact of the Decree at the End of the Reporting Period

E21

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DB - PART D**

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

1 Description Counterparty or Exchange Traded	2 Master Agreement (Y or N)	3 Credit Support Annex (Y or N)	4 Fair Value of Acceptable Collateral	Book/Adjusted Carrying Value			Fair Value			11 Potential Exposure	12 Off-Balance Sheet Exposure
				5 Contracts With Book/Adjusted Carrying Value >0	6 Contracts With Book/Adjusted Carrying Value <0	7 Exposure Net of Collateral	8 Contracts With Fair Value >0	9 Contracts With Fair Value <0	10 Exposure Net of Collateral		
0199999 - Aggregate Sum of Exchange Traded Derivatives	XXX	XXX									
0899999 - Totals											

**NONE**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DL - PART 1**  
**SECURITIES LENDING COLLATERAL ASSETS**

**Reinvested Collateral Assets Owned December 31 Current Year**

## 9999999 - Totals

XXX

### General Interrogatories:

1. Total activity for the year Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....  
 2. Average balance for the year Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....  
 3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:  
 NAIC 1 \$ ..... NAIC 2 \$ ..... NAIC 3 \$ ..... NAIC 4 \$ ..... NAIC 5 \$ ..... NAIC 6 \$ .....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

**SCHEDULE DL - PART 2**  
**SECURITIES LENDING COLLATERAL ASSETS**

Reinvested Collateral Assets Owned December 31 Current Year

9999999 - Totals

XXX

### General Interrogatories:

1. Total activity for the year Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....  
 2. Average balance for the year Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....  
 3. Grand Total Schedule DL Part 1 and Part 2 Fair Value \$ ..... Book/Adjusted Carrying Value \$ .....

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO  
**SCHEDULE E - PART 1 - CASH**

**TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR**

1. January.....	7,002,074	4. April.....	34,982	7. July.....	156,725	10. October.....	88,566
2. February.....	133,390	5. May.....	88,134	8. August.....	25,000	11. November.....	995,964
3. March.....	171,912	6. June.....	276,751	9. September.....	46,380	12. December.....	3,062,125

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

# NON E

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ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO  
**SCHEDULE E - PART 3 - SPECIAL DEPOSITS**

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama .....	AL					
2. Alaska .....	AK					
3. Arizona .....	AZ					
4. Arkansas .....	AR					
5. California .....	CA					
6. Colorado .....	CO					
7. Connecticut .....	CT					
8. Delaware .....	DE					
9. District of Columbia .....	DC					
10. Florida .....	FL					
11. Georgia .....	GA					
12. Hawaii .....	HI					
13. Idaho .....	ID					
14. Illinois .....	JL					
15. Indiana .....	IN					
16. Iowa .....	IA					
17. Kansas .....	KS					
18. Kentucky .....	KY					
19. Louisiana .....	LA					
20. Maine .....	ME					
21. Maryland .....	MD					
22. Massachusetts .....	MA					
23. Michigan .....	MI					
24. Minnesota .....	MN					
25. Mississippi .....	MS					
26. Missouri .....	MO					
27. Montana .....	MT					
28. Nebraska .....	NE					
29. Nevada .....	NV					
30. New Hampshire .....	NH					
31. New Jersey .....	NJ					
32. New Mexico .....	NM					
33. New York .....	NY					
34. North Carolina .....	NC					
35. North Dakota .....	ND					
36. Ohio .....	OH	B Pledged with the state of Ohio for the benefit of all policyholders.	527,592	534,263		
37. Oklahoma .....	OK					
38. Oregon .....	OR					
39. Pennsylvania .....	PA					
40. Rhode Island .....	RI					
41. South Carolina .....	SC					
42. South Dakota .....	SD					
43. Tennessee .....	TN					
44. Texas .....	TX					
45. Utah .....	UT					
46. Vermont .....	VT					
47. Virginia .....	VA					
48. Washington .....	WA					
49. West Virginia .....	WV					
50. Wisconsin .....	WI					
51. Wyoming .....	WY					
52. American Samoa .....	AS					
53. Guam .....	GU					
54. Puerto Rico .....	PR					
55. U.S. Virgin Islands .....	VI					
56. Northern Mariana Islands .....	MP					
57. Canada .....	CN					
58. Aggregate Alien and Other .....	OT	XXX	XXX			
59. Subtotal .....		XXX	XXX	527,592	534,263	
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5802. ....						
5803. ....						
5898. Summary of remaining write-ins for Line 58 from overflow page .....		XXX	XXX			
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above) .....		XXX	XXX			

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