



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

Utica National Insurance Company of Ohio

NAIC Group Code	0201 (Current)	0201 (Prior)	NAIC Company Code	13998	Employer's ID Number	27-2764004
Organized under the Laws of	Ohio			State of Domicile or Port of Entry	Ohio	
Country of Domicile	United States of America					
Incorporated/Organized	04/06/2010			Commenced Business	12/22/2010	
Statutory Home Office	2600 Corporate Exchange Drive (Street and Number)			Columbus , OH 43231 (City or Town, State and Zip Code)		
Main Administrative Office	180 Genesee Street (Street and Number)					
	New Hartford , NY 13413 (City or Town, State and Zip Code)			315-734-2000 (Area Code) (Telephone Number)		
Mail Address	Post Office Box 530 (Street and Number or P.O. Box)			Utica , NY 13503-0530 (City or Town, State and Zip Code)		
Primary Location of Books and Records	180 Genesee Street (Street and Number)					
	New Hartford , NY 13413 (City or Town, State and Zip Code)			315-734-2717 (Area Code) (Telephone Number)		
Internet Website Address	www.uticanational.com					
Statutory Statement Contact	Brian Wade Miller, Jr. (Name)			315-734-2717 (Area Code) (Telephone Number)		
	brian.miller@uticanational.com (E-mail Address)			315-734-2994 (FAX Number)		

OFFICERS

Chairman & CEO	James Douglas Robinson	Secretary	George Paul Wardley, III
President & COO	Brian Patrick Lytwynec	SVP, CFO & Treasurer	Raymond Edward Cox #

OTHER

Richard Patrick Creedon	Executive Vice President	Daniel Desmond Daly	Executive Vice President
-------------------------	--------------------------	---------------------	--------------------------

DIRECTORS OR TRUSTEES

James Porter Carhart	Raymond Edward Cox #	Richard Patrick Creedon
Daniel Desmond Daly	Steven Paul Guzski	Brian Patrick Lytwynec
Robert Francis Manfredo	Kristen Holly Martin	James Douglas Robinson
George Paul Wardley, III		

State of New York
County of Oneida SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Brian Patrick Lytwynec President & COO	George Paul Wardley, III Secretary	Raymond Edward Cox SVP, CFO & Treasurer
---	---------------------------------------	--

Subscribed and sworn to before me this day of	a. Is this an original filing? b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....	Yes [X] No []
--	--	------------------

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities	602,522	5.820	602,522		602,522	5.820
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies		0.000				0.000
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	843,925	8.152	843,925		843,925	8.152
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	780,691	7.541	780,691		780,691	7.541
1.43 Revenue and assessment obligations		0.000				0.000
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	2,737,995	26.447	2,737,995		2,737,995	26.447
1.512 Issued or guaranteed by FNMA and FHLMC	536,761	5.185	536,761		536,761	5.185
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA		0.000				0.000
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	309,600	2.991	309,600		309,600	2.991
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	1,313,176	12.684	1,313,176		1,313,176	12.684
2.2 Unaffiliated non-U.S. securities (including Canada)	165,884	1.602	165,884		165,884	1.602
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds		0.000				0.000
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated		0.000				0.000
3.42 Unaffiliated		0.000				0.000
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company		0.000				0.000
5.2 Property held for production of income (including \$0 of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$0 property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	3,062,125	29.578	3,062,125		3,062,125	29.578
11. Other invested assets		0.000				0.000
12. Total invested assets	10,352,679	100.000	10,352,679		10,352,679	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 6)

2.2 Additional investment made after acquisition (Part 2, Column 9)

3. Current year change in encumbrances:

3.1 Totals, Part 1, Column 13

3.2 Totals, Part 3, Column 11

4. Total gain (loss) on disposals, Part 3, Column 18

5. Deduct amounts received on disposals, Part 3, Column 15

6. Total foreign exchange change in book/adjusted carrying value:

6.1 Totals, Part 1, Column 15

6.2 Totals, Part 3, Column 13

7. Deduct current year's other than temporary impairment recognized:

7.1 Totals, Part 1, Column 12

7.2 Totals, Part 3, Column 10

8. Deduct current year's depreciation:

8.1 Totals, Part 1, Column 11

8.2 Totals, Part 3, Column 9

9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)

10. Deduct total nonadmitted amounts

11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year

2. Cost of acquired:

2.1 Actual cost at time of acquisition (Part 2, Column 7)

2.2 Additional investment made after acquisition (Part 2, Column 8)

3. Capitalized deferred interest and other:

3.1 Totals, Part 1, Column 12

3.2 Totals, Part 3, Column 11

4. Accrual of discount

5. Unrealized valuation increase (decrease):

5.1 Totals, Part 1, Column 9

5.2 Totals, Part 3, Column 8

6. Total gain (loss) on disposals, Part 3, Column 18

7. Deduct amounts received on disposals, Part 3, Column 15

8. Deduct amortization of premium and mortgage interest points and commitment fees

9. Total foreign exchange change in book value/recorded investment excluding accrued interest:

9.1 Totals, Part 1, Column 13

9.2 Totals, Part 3, Column 13

10. Deduct current year's other than temporary impairment recognized:

10.1 Totals, Part 1, Column 11

10.2 Totals, Part 3, Column 10

11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)

12. Total valuation allowance

13. Subtotal (Line 11 plus 12)

14. Deduct total nonadmitted amounts

15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16	
	3.2 Totals, Part 3, Column 12	
4.	Accrual of discount	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13	
	5.2 Totals, Part 3, Column 9	
6.	Total gain (loss) on disposals, Part 3, Column 19	
7.	Deduct amounts received on disposals, Part 3, Column 16	
8.	Deduct amortization of premium and depreciation	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17	
	9.2 Totals, Part 3, Column 14	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15	
	10.2 Totals, Part 3, Column 11	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12.	Deduct total nonadmitted amounts	
13.	Statement value at end of current period (Line 11 minus Line 12)	

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year	224,774
2.	Cost of bonds and stocks acquired, Part 3, Column 7	10,066,857
3.	Accrual of discount	794
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12	
	4.2. Part 2, Section 1, Column 15	
	4.3. Part 2, Section 2, Column 13	
	4.4. Part 4, Column 11	
5.	Total gain (loss) on disposals, Part 4, Column 19	1,593
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	2,963,373
7.	Deduct amortization of premium	40,088
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15	
	8.2. Part 2, Section 1, Column 19	
	8.3. Part 2, Section 2, Column 16	
	8.4. Part 4, Column 15	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14	
	9.2. Part 2, Section 1, Column 17	
	9.3. Part 2, Section 2, Column 14	
	9.4. Part 4, Column 13	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,290,557
11.	Deduct total nonadmitted amounts	
12.	Statement value at end of current period (Line 10 minus Line 11)	7,290,557

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States	3,340,518	3,433,799	3,354,277	3,215,802
	2. Canada				
	3. Other Countries				
	4. Totals	3,340,518	3,433,799	3,354,277	3,215,802
U.S. States, Territories and Possessions (Direct and guaranteed)					
	5. Totals	843,925	894,201	850,355	750,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)					
	6. Totals	780,691	813,491	784,810	750,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions					
	7. Totals	536,761	546,586	537,529	515,036
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	1,622,777	1,702,714	1,622,704	1,615,000
	9. Canada				
	10. Other Countries	165,884	175,537	165,956	165,000
	11. Totals	1,788,661	1,878,251	1,788,660	1,780,000
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	7,290,556	7,566,328	7,315,631	7,010,838
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States				
	21. Canada				
	22. Other Countries				
	23. Totals				
Parent, Subsidiaries and Affiliates	24. Totals				
	25. Total Common Stocks				
	26. Total Stocks				
	27. Total Bonds and Stocks	7,290,556	7,566,328	7,315,631	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	400,353	1,791,035	687,201	378,033	83,896	3,340,518	45.8	224,774	100.0	3,340,518	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	400,353	1,791,035	687,201	378,033	83,896	3,340,518	45.8	224,774	100.0	3,340,518	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1		272,296	571,630			843,926	11.6			843,926	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals		272,296	571,630			843,926	11.6			843,926	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1		266,185	514,505			780,690	10.7			780,690	
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals		266,185	514,505			780,690	10.7			780,690	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	70,545	387,937	1,047,839			1,506,321	20.7			1,406,287	100,034
6.2 Class 2		124,737	157,602			282,339	3.9			282,339	
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	70,545	512,674	1,205,441			1,788,660	24.5			1,688,626	100,034
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO
SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 538,355	2,959,287	2,963,470	451,951	95,153	7,008,216	96.1	XXX	XXX	6,908,182	100,034
9.2 Class 2	(d)	124,737	157,602			282,339	3.9	XXX	XXX	282,339	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	538,355	3,084,024	3,121,072	451,951	95,153	(b) 7,290,555	100.0	XXX	XXX	7,190,521	100,034
9.8 Line 9.7 as a % of Col. 6	7.4	42.3	42.8	6.2	1.3	100.0	XXX	XXX	XXX	98.6	1.4
10. Total Bonds Prior Year											
10.1 Class 1		224,774				XXX	XXX	224,774	100.0	224,774	
10.2 Class 2						XXX	XXX				
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals		224,774				XXX	XXX	(b) 224,774	100.0	224,774	
10.8 Line 10.7 as a % of Col. 8		100.0				XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Class 1	467,810	2,929,798	2,963,470	451,951	95,153	6,908,182	94.8	224,774	100.0	6,908,182	XXX
11.2 Class 2		124,737	157,602			282,339	3.9			282,339	XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	467,810	3,054,535	3,121,072	451,951	95,153	7,190,521	98.6	224,774	100.0	7,190,521	XXX
11.8 Line 11.7 as a % of Col. 6	6.5	42.5	43.4	6.3	1.3	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	6.4	41.9	42.8	6.2	1.3	98.6	XXX	XXX	XXX	98.6	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	70,545	29,489				100,034	1.4			XXX	100,034
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	70,545	29,489				100,034	1.4			XXX	100,034
12.8 Line 12.7 as a % of Col. 6	70.5	29.5				100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	1.0	0.4				1.4	XXX	XXX	XXX	XXX	1.4

(a) Includes \$ 100,034 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.
(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.
(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.
(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations		602,522				602,522	8.3	224,774	100.0	602,522	
1.2 Residential Mortgage-Backed Securities	400,353	1,188,512	687,201	378,033	83,897	2,737,996	37.6			2,737,996	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	400,353	1,791,034	687,201	378,033	83,897	3,340,518	45.8	224,774	100.0	3,340,518	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations		272,296	571,630			843,926	11.6			843,926	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals		272,296	571,630			843,926	11.6			843,926	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations		266,185	514,505			780,690	10.7			780,690	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals		266,185	514,505			780,690	10.7			780,690	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations											
5.2 Residential Mortgage-Backed Securities	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	67,457	241,834	142,295	73,918	11,257	536,761	7.4			536,761	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations		273,619	1,205,441			1,479,060	20.3			1,479,060	
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities	70,545	239,055				309,600	4.2			209,566	100,034
6.5 Totals	70,545	512,674	1,205,441			1,788,660	24.5			1,688,626	100,034
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO
SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations		1,414,622	2,291,576			3,706,198	50.8	XXX	XXX	3,706,198	
9.2 Residential Mortgage-Backed Securities	467,810	1,430,346	829,496	451,951	95,154	3,274,757	44.9	XXX	XXX	3,274,757	
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities	70,545	239,055				309,600	4.2	XXX	XXX	209,566	100,034
9.5 Totals	538,355	3,084,023	3,121,072	451,951	95,154	7,290,555	100.0	XXX	XXX	7,190,521	100,034
9.6 Line 9.5 as a % of Col. 6	7.4	42.3	42.8	6.2	1.3	100.0	XXX	XXX	XXX	98.6	1.4
10. Total Bonds Prior Year											
10.1 Issuer Obligations		224,774				XXX	XXX	224,774	100.0	224,774	
10.2 Residential Mortgage-Backed Securities						XXX	XXX				
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals		224,774				XXX	XXX	224,774	100.0	224,774	
10.6 Line 10.5 as a % of Col. 8		100.0				XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations		1,414,622	2,291,577			3,706,199	50.8	224,774	100.0	3,706,199	XXX
11.2 Residential Mortgage-Backed Securities	467,810	1,430,347	829,496	451,951	95,152	3,274,756	44.9			3,274,756	XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities		209,566				209,566	2.9			209,566	XXX
11.5 Totals	467,810	3,054,535	3,121,073	451,951	95,152	7,190,521	98.6	224,774	100.0	7,190,521	XXX
11.6 Line 11.5 as a % of Col. 6	6.5	42.5	43.4	6.3	1.3	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	6.4	41.9	42.8	6.2	1.3	98.6	XXX	XXX	XXX	98.6	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations			(1)			(1)	0.0			XXX	(1)
12.2 Residential Mortgage-Backed Securities		(1)			2	1	0.0			XXX	1
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities	70,545	29,489				100,034	1.4			XXX	100,034
12.5 Totals	70,545	29,488	(1)		2	100,034	1.4			XXX	100,034
12.6 Line 12.5 as a % of Col. 6	70.5	29.5	0.0		0.0	100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	1.0	0.4	0.0		0.0	1.4	XXX	XXX	XXX	XXX	1.4

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year					
2. Cost of short-term investments acquired	12,460,611	12,460,611			
3. Accrual of discount	2,959	2,959			
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals	505	505			
6. Deduct consideration received on disposals	12,464,075	12,464,075			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)					
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)					

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DB - PART A - VERIFICATION BETWEEN YEARS

Options, Caps, Floors, Collars, Swaps and Forwards

1. Book/adjusted carrying value, December 31, prior year (Line 9, prior year)

2. Cost paid/(consideration received) on additions:

2.1 Current year paid/(consideration received) at time of acquisition, still open, Section 1, Column 12

2.2 Current year paid/(consideration received) at time of acquisition, terminated, Section 2, Column 14

3. Unrealized valuation increase/(decrease):

3.1 Section 1, Column 17

3.2 Section 2, Column 19

4. Total gain (loss) on termination recognized, Section 2, Column 22

5. Considerations received/(paid) on terminations, Section 2, Column 25

6. Amortization:

5.1 Section 1, Column 19

5.2 Section 2, Column 21

7. Adjustment to the book/adjusted carrying value of hedged item:

7.1 Section 1, Column 20

7.2 Section 2, Column 23

8. Total foreign exchange change in book/adjusted carrying value:

8.1 Section 1, Column 18

8.2 Section 2, Column 20

9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6+7+8)

10. Deduct nonadmitted assets

11. Statement value at end of current period (Line 9 minus Line 10)

NONE

SCHEDULE DB - PART B - VERIFICATION BETWEEN YEARS

Futures Contracts

1. Book/adjusted carrying value, December 31 of prior year

2. Net cash deposits (Section 1, Broker Name/Net Cash Deposits Footnote)

3.1 Change in variation margin on open contracts:

3.11 Section 1, Column 15, current year minus

3.12 Section 1, Column 15, prior year

3.2 Add:

Change in adjustment to basis of hedged item:

3.21 Section 1, Column 17, current year to date minus

3.22 Section 1, Column 17, prior year

Change in amount recognized:

3.23 Section 1, Column 16, current year to date minus

3.24 Section 1, Column 16, prior year

3.3 Subtotal (Line 3.1 minus Line 3.2)

4.1 Variation margin on terminated contracts during the year (Section 2, Column 16)

4.2: Less:

4.21 Amount used to adjust basis of hedged item (Section 2, Column 17) ..

4.22 Amount recognized (Section 2, Column 16)

4.3 Subtotal (Line 4.1 minus Line 4.2)

5. Dispositions gains (losses) on contracts terminated in prior year:

5.1 Recognized

5.2 Used to adjust basis of hedged items

6. Book/adjusted carrying value at end of current period (Lines 1+2+3.3-4.3-5.1-5.2)

7. Deduct total nonadmitted amounts

8. Statement value at end of current period (Line 6 minus Line 7)

NONE

SCHEDULE DB - PART C - SECTION 1

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DB - PART C - SECTION 2

Replication (Synthetic Asset) Transactions Open

	First Quarter		Second Quarter		Third Quarter		Fourth Quarter		Year To Date	
	1 Number of Positions	2 Total Replication (Synthetic Asset) Transactions Statement Value	3 Number of Positions	4 Total Replication (Synthetic Asset) Transactions Statement Value	5 Number of Positions	6 Total Replication (Synthetic Asset) Transactions Statement Value	7 Number of Positions	8 Total Replication (Synthetic Asset) Transactions Statement Value	9 Number of Positions	10 Total Replication (Synthetic Asset) Transactions Statement Value
1. Beginning Inventory										
2. Add: Opened or Acquired Transactions.....										
3. Add: Increases in Replication (Synthetic Asset) Transactions Statement Value.....	XXX		XXX		XXX		XXX		XXX	
4. Less: Closed or Disposed of Transactions.....										
5. Less: Positions Disposed of for Failing Effectiveness Criteria.....										
6. Less: Decreases in Replication (Synthetic Asset) Transactions Statement Value	XXX		XXX		XXX		XXX		XXX	
7. Ending Inventory										

SCHEDULE DB - VERIFICATION

Verification of Book/Adjusted Carrying Value, Fair Value and Potential Exposure of all Open Derivative Contracts

	Book/Adjusted Carrying Value Check		
1. Part A, Section 1, Column 14.....		
2. Part B, Section 1, Column 14.....		
3. Total (Line 1 plus Line 2)		
4. Part D, Column 5		
5. Part D, Column 6		
6. Total (Line 3 minus Line 4 minus Line 5)		
<div>NONE</div>		Fair Value Check	
		7. Part A, Section 1, Column 16
		8. Part B, Section 1, Column 13
		9. Total (Line 7 plus Line 8)
		10. Part D, Column 8
		11. Part D, Column 9
12. Total (Line 9 minus Line 10 minus Line 11)		
		Potential Exposure Check	
		13. Part A, Section 1, Column 21
		14. Part B, Section 1, Column 19
		15. Part D, Column 11
16. Total (Line 13 plus Line 14 minus Line 15)		

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year			
2. Cost of cash equivalents acquired	8,798,077	8,798,077	
3. Accrual of discount	1,893	1,893	
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals	27	27	
6. Deduct consideration received on disposals	8,799,998	8,799,998	
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	(1)	(1)	
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Line 10 minus Line 11)	(1)	(1)	

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1 Description of Property	2 Code	Location		5 Date Acquired	6 Date of Last Appraisal	7 Actual Cost	8 Amount of Encumbrances	9 Book/Adjusted Carrying Value Less Encumbrances	10 Fair Value Less Encumbrances	Change in Book/Adjusted Carrying Value Less Encumbrances					16 Gross Income Earned Less Interest Incurred on Encumbrances	17 Taxes, Repairs and Expenses Incurred
		3 City	4 State							11 Current Year's Depreciation	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Change in Encumbrances	14 Total Change in Book/ Adjusted Carrying Value (13-11-12)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value		
NONE																
0699999 - Totals																

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Year, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE B - PART 1

Showing All Mortgage Loans OWNED December 31 of Current Year

[illegible]

General Interrogatory:

General Interrogatory:

- | | | | |
|----|---|-----------------------|--------------------------|
| 1. | Mortgages in good standing \$ | unpaid taxes \$ | interest due and unpaid. |
| 2. | Restructured mortgages \$ | unpaid taxes \$ | interest due and unpaid. |
| 3. | Mortgages with overdue interest over 90 days not in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |
| 4. | Mortgages in process of foreclosure \$ | unpaid taxes \$ | interest due and unpaid. |

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE B - PART 2

Showing All Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE B - PART 3

Showing All Mortgage Loans DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
912828-DV-9	US TREASURY N/B	SD			1	226,312	112.1800	224,360	200,000	219,223		(5,551)			4.125	1.200	MM	1,065	8,250	09/21/2010	05/15/2015
912828-JT-8	US TREASURY N/B	SD			1	310,770	103.3010	309,903	300,000	308,370		(2,400)			2.000	0.530	MM	525	3,000	06/10/2011	11/30/2013
912828-RA-0	US TREASURY N/B				1	74,906	100.2380	75,179	75,000	74,930		23			0.375	0.430	JD	141		06/30/2011	06/30/2013
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						611,988	XXX	609,442	575,000	602,523		(7,928)			XXX	XXX	XXX	1,731	11,250	XXX	XXX
36202F-M7-8	G2 4882		2		1	290,173	107.1530	303,901	283,615	289,966		(482)			4.000	3.520	MON	945	5,672	06/20/2011	09/01/2040
36202F-PF-7	G2 4922		2		1	289,885	107.1530	302,859	282,642	289,665		(560)			4.000	3.480	MON	942	5,653	06/15/2011	11/01/2040
36202F-TL-0	G2 5055		2		1	502,368	109.1380	517,545	474,211	500,687		(3,069)			4.500	2.880	MON	1,778	10,670	06/28/2011	03/01/2041
36202F-UE-4	G2 5081		2		1	298,230	107.1530	310,774	290,028	297,673		(827)			4.000	3.360	MON	967	5,801	06/23/2011	04/01/2041
36202F-UF-1	G2 5082		2		1	302,479	109.2780	312,940	286,370	301,174		(2,021)			4.500	2.840	MON	1,074	6,443	06/20/2011	04/01/2041
36202F-Y5-9	G2 5232		2		1	775,453	104.2660	780,603	748,665	775,162		(339)			3.500	2.830	MON	2,184		11/18/2011	11/01/2041
36241L-S3-1	GN 783238		2		1	283,701	107.4340	295,735	275,271	283,668		(590)			4.000	3.510	MON	918	5,505	06/24/2011	07/01/2040
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						2,742,289	XXX	2,824,357	2,640,802	2,737,995		(7,888)			XXX	XXX	XXX	8,808	41,928	XXX	XXX
0599999. Total - U.S. Government Bonds						3,354,277	XXX	3,433,799	3,215,802	3,340,518		(15,816)			XXX	XXX	XXX	10,539	53,178	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
574192-J4-3	MARYLAND ST				1FE	274,875	113.1400	282,850	250,000	272,296		(2,579)			4.000	1.770	MS	3,333	5,000	06/28/2011	03/01/2018
649791-D6-2	NEW YORK ST				1FE	296,215	125.6790	314,198	250,000	293,668		(2,547)			5.000	2.600	FA	4,722	4,688	06/15/2011	02/15/2020
837100-4A-3	SOUTH CAROLINA ST				1FE	279,265	118.8610	297,153	250,000	277,961		(1,304)			4.000	2.650	JD	833	5,000	06/29/2011	06/01/2021
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						850,355	XXX	894,201	750,000	843,925		(6,430)			XXX	XXX	XXX	8,888	14,688	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						850,355	XXX	894,201	750,000	843,925		(6,430)			XXX	XXX	XXX	8,888	14,688	XXX	XXX
542535-J2-3	LONG BEACH NY CITY SCH DIST			1	1FE	254,950	108.0940	270,235	250,000	254,709		(241)			3.500	3.240	MM	1,458	4,108	06/28/2011	05/01/2020
649660-Y6-2	NEW YORK NY			1	1FE	269,235	109.1430	272,858	250,000	266,185		(3,050)			5.000	2.400	FA	5,208	6,250	06/24/2011	08/01/2014
964389-D3-1	WHITE PLAINS NY			1	1FE	260,625	108.1590	270,398	250,000	259,797		(828)			4.000	3.200	MM	1,278	5,000	06/28/2011	05/15/2017
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						784,810	XXX	813,491	750,000	780,691		(4,119)			XXX	XXX	XXX	7,944	15,358	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						784,810	XXX	813,491	750,000	780,691		(4,119)			XXX	XXX	XXX	7,944	15,358	XXX	XXX
3132GD-RW-4	FG 000501			2	1	249,401	106.5870	256,414	240,567	248,737		(983)			4.500	3.630	MON	902	6,315	05/11/2011	01/01/2041
31419C-HU-0	FN AE2042			2	1	288,128	105.7210	290,172	274,469	288,024		(679)			4.000	3.040	MON	915	3,660	08/19/2011	04/01/2040
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						537,529	XXX	546,586	515,036	536,761		(1,662)			XXX	XXX	XXX	1,817	9,975	XXX	XXX
3199999. Total - U.S. Special Revenues Bonds						537,529	XXX	546,586	515,036	536,761		(1,662)			XXX	XXX	XXX	1,817	9,975	XXX	XXX
031162-BD-1	AMGEN INC			1	2FE	37,892	97.6830	39,073	40,000	38,020		128			3.450	4.120	AO	345		04/19/2011	10/01/2020
031162-BF-6	AMGEN INC			1	2FE	124,710	100.6830	125,854	125,000	124,737		27			2.300	2.350	JD	128	1,318	06/27/2011	06/15/2016
037735-CR-6	APPALACHIAN POWER CO			1	2FE	49,861	109.6660	54,833	50,000	49,869		9			4.600	4.630	MS	581	1,182	03/22/2011	03/30/2021
071813-BD-0	BAXTER INTERNATIONAL INC			1	1FE	49,971	100.7770	50,389	50,000	49,971		31			1.850	1.860	JJ	31		12/14/2011	01/15/2017
12189L-AD-3	BURLINGTON NORTH SANTA FE			1	2FE	69,697	107.9090	75,536	70,000	69,713		16			4.100	4.150	JD	239	1,531	05/16/2011	06/01/2021
36962G-4R-2	GENERAL ELEC CAP CORP			1	1FE	248,795	102.1890	255,473	250,000	248,874		79			4.375	4.430	MS	3,190	5,469	05/13/2011	09/16/2020
59156R-AX-6	METLIFE INC			1	1FE	257,803	108.1790	270,448	250,000	257,411		(391)			4.750	4.350	FA	4,717	5,938	05/13/2011	02/08/2021
713448-BR-8	PEPSICO INC			1	1FE	37,276	103.9300	41,572	40,000	37,440		164			3.125	3.990	MM	208	1,267	04/19/2011	11/01/2020
742718-DV-8	PROCTER & GAMBLE CO/THE			1	1FE	148,794	101.1730	151,760	150,000	148,882		88			1.450	1.610	FA	822		08/10/2011	08/15/2016
92343V-AX-2	VERIZON COMMUNICATIONS			1	1FE	247,863	112.8870	282,218	250,000	247,993		131			4.600	4.700	AO	2,875	5,846	03/23/2011	04/01/2021
931142-DD-2	WAL-MART STORES INC			1	1FE	40,282	115.5490	46,220	40,000	40,266		(16)			4.250	4.160	AO	359	836	04/18/2011	04/15/2021
767201-AQ-9	RIO TINTO FIN USA LTD			1	1FE	124,680	104.7860	130,983	125,000	124,688		8			3.750	3.780	MS	1,328		09/14/2011	09/20/2021
89152U-AD-4	TOTAL CAPITAL SA		F	1	1FE	41,276	111.3860	44,554	40,000	41,197		(79)			4.450	4.030	JD	35	1,780	04/18/2011	06/24/2020
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						1,478,900	XXX	1,568,913	1,480,000	1,479,061		164			XXX	XXX	XXX	14,858	25,857	XXX	XXX
02005X-AC-2	ALLYA 2011-4 A3			2	1FE	99,727	99.6340	99,634	100,000	99,730		3			0.790	0.920	MON	35		12/19/2011	10/15/2014
17305E-EQ-4	CCCIT 2009-A4 A4			2	1FE	110,000	109.7610	109,762	100,000	109,836		(164)			4.900	0.870	JD	109	2,450	12/13/2011	06/23/2014
36161H-AC-5	GEENT 2010-1 A3			2	1FE	100,035	99.9440	99,945	100,000	100,034		(1)			0.940	0.890	MON	44		12/20/2011	06/14/2013
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						309,762	XXX	309,341	300,000	309,600		(162)			XXX	XXX	XXX	188	2,450	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						1,788,662	XXX	1,878,254	1,780,000	1,788,661		2			XXX	XXX	XXX	15,046	28,307	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						3,726,053	XXX	3,886,047	3,555,000	3,706,200		(18,313)			XXX	XXX	XXX	33,421	67,153	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						3,279,818	XXX	3,370,943	3,155,838	3,274,756		(9,550)			XXX	XXX	XXX	10,625	51,903	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities							XXX								XXX	XXX	XXX			XXX	XXX
8099999. Total - Other Loan-Backed and Structured Securities						309,762	XXX	309,341	300,000	309,600		(162)			XXX	XXX	XXX	188	2,450	XXX	XXX
8399999 - Total Bonds						7,315,633	XXX	7,566,331	7,010,838	7,290,556		(28,025)			XXX	XXX	XXX	44,234	121,506	XXX	XXX

SCHEDULE D - PART 2 - SECTION 1

[illegible]

SCHEDULE D - PART 2 - SECTION 2

[illegible]

E12

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
36202F-M7-8	G2 4882		06/20/2011	J.P. MORGAN		302,772	295,928	723
36202F-PF-7	G2 4922		06/15/2011	STIFEL NICOLAUS & CO		304,026	296,430	626
36202F-TL-0	G2 5055		06/28/2011	BANK AMERICA		528,613	498,985	1,809
36202F-UE-4	G2 5081		06/23/2011	BANK AMERICA		308,484	300,000	967
36202F-UF-1	G2 5082		06/20/2011	J.P. MORGAN		316,875	300,000	825
36202F-Y5-9	G2 5232		11/18/2011	BANK AMERICA		776,836	750,000	1,604
36241L-S3-1	GN 783238		06/24/2011	J.P. MORGAN		303,073	294,068	948
912828-JT-8	US TREASURY N/B		06/10/2011	GOLDMAN SACHS		310,770	300,000	213
912828-RA-0	US TREASURY N/B		06/30/2011	J.P. MORGAN		74,906	75,000	
0599999. Subtotal - Bonds - U.S. Governments						3,226,355	3,110,411	7,715
574192-J4-3	MARYLAND ST		06/28/2011	HUTCHINSON SHOCKEY ERLLEY & CO		274,875	250,000	3,306
649791-D6-2	NEW YORK ST		06/15/2011	RAYMOND JAMES		296,215	250,000	2,778
83710D-AA-3	SOUTH CAROLINA ST		06/29/2011	STONE & YOUNGBERG		279,265	250,000	806
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						850,355	750,000	6,890
542535-J2-3	LONG BEACH NY CITY SCH DIST		06/28/2011	RAYMOND JAMES		254,950	250,000	1,167
64966C-Y6-2	NEW YORK NY		06/24/2011	MERRILL LYNCH		269,235	250,000	5,139
964389-D3-1	WHITE PLAINS NY		06/28/2011	MERRILL LYNCH		260,625	250,000	1,250
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						784,810	750,000	7,556
31326D-RW-4	FG 000501		05/11/2011	WELLS FARGO SECURITIES LLC		258,875	249,706	343
31419C-HU-0	FN AE2042		08/19/2011	BANK AMERICA		300,480	286,235	731
3199999. Subtotal - Bonds - U.S. Special Revenues						559,355	535,941	1,074
02005X-AC-2	ALLYA 2011-4 A3		12/19/2011	BARCLAYS AMERICAN		99,727	100,000	15
031162-BD-1	AMGEN INC		04/19/2011	US BANCORP INVESTMENTS INC		37,892	40,000	92
031162-BF-6	AMGEN INC		06/27/2011	BARCLAYS AMERICAN		124,710	125,000	
037735-CR-6	APPALACHIAN POWER CO		03/22/2011	MORGAN STANLEY		49,861	50,000	
071813-BD-0	BAXTER INTERNATIONAL INC		12/14/2011	BANK AMERICA		49,971	50,000	
12189L-AD-3	BURLINGTN NORTH SANTA FE		05/16/2011	J.P. MORGAN		69,697	70,000	
17305E-EQ-4	CCCIT 2009-A4 A4		12/13/2011	BARCLAYS AMERICAN		110,000	100,000	2,355
36161H-AC-5	GEEIT 2010-1 A3		12/20/2011	ROYAL BANK OF SCOTLAND US		100,035	100,000	24
36962G-4R-2	GENERAL ELEC CAP CORP		05/13/2011	JEFFERIES & CO		248,795	250,000	1,884
59156R-AX-6	METLIFE INC		05/13/2011	WELLS FARGO SECURITIES LLC		257,803	250,000	3,299
713448-BR-8	PEPSICO INC		04/19/2011	BNP PARIBUS SECURITIES		37,276	40,000	622
742718-DV-8	PROCTER & GAMBLE CO/THE		08/10/2011	DEUTSCHE BANK		148,794	150,000	
92343V-AX-2	VERIZON COMMUNICATIONS		03/23/2011	J.P. MORGAN		247,863	250,000	
931142-DD-2	WAL-MART STORES INC		04/18/2011	BARCLAYS AMERICAN		40,282	40,000	14
767201-AQ-9	RIO TINTO FIN USA LTD	F	09/14/2011	MORGAN STANLEY		124,680	125,000	
89152U-AD-4	TOTAL CAPITAL SA	F	04/18/2011	CANTOR FITZGERALD		41,276	40,000	579
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						1,788,662	1,780,000	8,884
8399997. Total - Bonds - Part 3						7,209,537	6,926,352	32,119
8399998. Total - Bonds - Part 5						2,857,320	2,725,000	33,045
8399999. Total - Bonds						10,066,857	9,651,352	65,164
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
9799997. Total - Common Stocks - Part 3							XXX	
9799998. Total - Common Stocks - Part 5							XXX	
9799999. Total - Common Stocks							XXX	
9899999. Total - Preferred and Common Stocks							XXX	
9999999 - Totals						10,066,857	XXX	65,164

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
36202F-H7-8	G2 4882		12/01/2011	MBS PAYMENT		12,314	12,314	12,599			(10)		(10)		12,314				169	09/01/2040
36202F-PF-7	G2 4922		12/01/2011	MBS PAYMENT		13,788	13,788	14,141			(13)		(13)		13,788				185	11/01/2040
36202F-TL-0	G2 5055		12/01/2011	MBS PAYMENT		24,774	24,774	26,245			(82)		(82)		24,774				421	03/01/2041
36202F-UE-4	G2 5081		12/01/2011	MBS PAYMENT		9,972	9,972	10,254			(13)		(13)		9,972				150	04/01/2041
36202F-UF-1	G2 5082		12/01/2011	MBS PAYMENT		13,630	13,630	14,396			(50)		(50)		13,630				233	04/01/2041
36202F-Y5-9	G2 5232		12/01/2011	MBS PAYMENT		1,335	1,335	1,383							1,335				4	11/01/2041
36241L-S3-1	GN 783238		12/01/2011	MBS PAYMENT		18,796	18,796	19,372			(19)		(19)		18,796				242	07/01/2040
0599999. Subtotal - Bonds - U.S. Governments						94,609	94,609	98,390			(187)		(187)		94,609				1,404	XXX
3132GD-RW-4	FG 000501		12/01/2011	MBS PAYMENT		9,138	9,138	9,474			(15)		(15)		9,138				141	01/01/2041
31419C-HU-0	FN AE2042		12/01/2011	MBS PAYMENT		11,766	11,766	12,352			(11)		(11)		11,766				98	04/01/2040
3199999. Subtotal - Bonds - U.S. Special Revenues						20,904	20,904	21,826			(26)		(26)		20,904				239	XXX
8399997. Total - Bonds - Part 4						115,513	115,513	120,216			(213)		(213)		115,513				1,643	XXX
8399998. Total - Bonds - Part 5						2,847,860	2,725,000	2,857,320			(11,053)		(11,053)		2,846,266		1,593	1,593	104,030	XXX
8399999. Total - Bonds						2,963,373	2,840,513	2,977,536			(11,266)		(11,266)		2,961,779		1,593	1,593	105,673	XXX
8999997. Total - Preferred Stocks - Part 4							XXX													XXX
8999998. Total - Preferred Stocks - Part 5							XXX													XXX
8999999. Total - Preferred Stocks							XXX													XXX
9799997. Total - Common Stocks - Part 4							XXX													XXX
9799998. Total - Common Stocks - Part 5							XXX													XXX
9799999. Total - Common Stocks							XXX													XXX
9899999. Total - Preferred and Common Stocks							XXX													XXX
9999999 - Totals						2,963,373	XXX	2,977,536			(11,266)		(11,266)		2,961,779		1,593	1,593	105,673	XXX

SCHEDULE D - PART 5

[illegible]

SCHEDULE D - PART 6 - SECTION 1

[illegible]

included therein: \$

2.Total amount of intangible assets nonadmitted \$

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DB - PART A - SECTION 1

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Open as of December 31 of Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23
Description	Description of Items Hedged or Used for Income Generation	Schedule/ Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Number of Contracts	Notional Amount	Strike Price Rate	Prior Year Initial Cost	Current Year Initial Cost	Current Year Premium Received	Book/ Adjusted Carrying Value	Code	Fair Value	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortiza- tion)/ Accretion	Adjustment to Carrying Value of Hedged Item	Potential Exposure	Credit Quality of Refer- ence Entity	Hedge Effective- ness at Inception and at Year-end (a)
1449999 - Totals														XXX							XXX	XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DB - PART A - SECTION 2

Showing all Options, Caps, Floors, Collars, Swaps and Forwards Terminated During Current Year

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25
Description	Description of Hedged Item(s)	Schedule / Exhibit Identifier	Type(s) of Risk(s)	Exchange or Counterparty	Trade Date	Date of Maturity or Expiration	Termination Date	Effective Date, Expiration, or Maturity	Quantity or Notional Amount	Notional Amount	Strike Price, or Initial Cost of Premium (Received or Paid)	Prior Year Initial Cost of Premium (Received or Paid)	Current Year Initial Cost of Premium (Received or Paid)	Consideration Received (Paid) on Termination	Current Year Income	Book/ Adjusted Carrying Value	Code	Unrealized Valuation Increase/ (Decrease)	Total Foreign Exchange Change in B./A.C.V.	Current Year's (Amortization)/ Accretion	Gain (Loss) on Termination Recognized	Adjustment to Carrying Value of Hedged Item	Gain (Loss) on Termination Deferred	Hedge Effectiveness at Inception and at Termination (a)
1449999 - Totals																	XXX							XXX

(a)	Code	Financial or Economic Impact of the Hedge at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 1

[illegible]

(a)	Code	Financial and Economic Impact of the Decline at the End of the Reporting Period

SCHEDULE DB - PART B - SECTION 2

[illegible]

Broker Name	Net Cash Deposits
Total Net Cash Deposits	

(a)	Code	Financial	Economic Impact of the decline at the End of the Reporting Period

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DB - PART D

Counterparty Exposure for Derivative Instruments Open December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
9999999 - Totals						XXX

General Interrogatories:

1. Total activity for the year Fair Value \$ Book/Adjusted Carrying Value \$
2. Average balance for the year Fair Value \$ Book/Adjusted Carrying Value \$
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$ NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned December 31 Current Year

1 CUSIP Identification	2 Description	3 Code	4 NAIC Designation/ Market Indicator	5 Fair Value	6 Book/Adjusted Carrying Value	7 Maturity Date
NONE						
9999999 - Totals						XXX

General Interrogatories:

- | | | | | | |
|----|---|---------------|-------|---------------------------------|-------|
| 1. | Total activity for the year | Fair Value \$ | ----- | Book/Adjusted Carrying Value \$ | ----- |
| 2. | Average balance for the year | Fair Value \$ | ----- | Book/Adjusted Carrying Value \$ | ----- |
| 3. | Grand Total Schedule DL Part 1 and Part 2 | Fair Value \$ | ----- | Book/Adjusted Carrying Value \$ | ----- |

SCHEDULE E - PART 1 - CASH

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1.	January.....	7,002,074	4.	April.....	34,982	7.	July.....	156,725	10.	October.....	88,566
2.	February.....	133,390	5.	May.....	88,134	8.	August.....	25,000	11.	November.....	995,964
3.	March.....	171,912	6.	June.....	276,751	9.	September.....	46,380	12.	December.....	3,062,125

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE UTICA NATIONAL INSURANCE COMPANY OF OHIO

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

	1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3	4	5	6
States, Etc.	Type of Deposit	Purpose of Deposit	Book/Adjusted Carrying Value	Fair Value	Book/Adjusted Carrying Value	Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	IL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH					
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B Pledged with the state of Ohio for the benefit of all policyholders.	527,592	534,263		
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA					
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Alien and Other	OT	XXX				
59. Subtotal	XXX	XXX	527,592	534,263		
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Assets 2

Cash Flow 5

Exhibit of Capital Gains (Losses) 12

Exhibit of Net Investment Income 12

Exhibit of Nonadmitted Assets 13

Exhibit of Premiums and Losses (State Page) 19

Five-Year Historical Data 17

General Interrogatories 15

Jurat Page 1

Liabilities, Surplus and Other Funds 3

Notes To Financial Statements 14

Overflow Page For Write-ins 98

Schedule A - Part 1 E01

Schedule A - Part 2 E02

Schedule A - Part 3 E03

Schedule A - Verification Between Years SI02

Schedule B - Part 1 E04

Schedule B - Part 2 E05

Schedule B - Part 3 E06

Schedule B - Verification Between Years SI02

Schedule BA - Part 1 E07

Schedule BA - Part 2 E08

Schedule BA - Part 3 E09

Schedule BA - Verification Between Years SI03

Schedule D - Part 1 E10

Schedule D - Part 1A - Section 1 SI05

Schedule D - Part 1A - Section 2 SI08

Schedule D - Part 2 - Section 1 E11

Schedule D - Part 2 - Section 2 E12

Schedule D - Part 3 E13

Schedule D - Part 4 E14

Schedule D - Part 5 E15

Schedule D - Part 6 - Section 1 E16

Schedule D - Part 6 - Section 2 E16

Schedule D - Summary By Country SI04

Schedule D - Verification Between Years SI03

Schedule DA - Part 1 E17

Schedule DA - Verification Between Years SI10

Schedule DB - Part A - Section 1 E18

Schedule DB - Part A - Section 2 E19

Schedule DB - Part A - Verification Between Years SI11

Schedule DB - Part B - Section 1 E20

Schedule DB - Part B - Section 2 E21

Schedule DB - Part B - Verification Between Years SI11

Schedule DB - Part C - Section 1 SI12

Schedule DB - Part C - Section 2 SI13

Schedule DB - Part D E22

Schedule DB - Verification SI14

Schedule DL - Part 1 E23

Schedule DL - Part 2 E24

Schedule E - Part 1 - Cash E25

Schedule E - Part 2 - Cash Equivalents E26

Schedule E - Part 3 - Special Deposits E27

Schedule E - Verification Between Years SI15

Schedule F - Part 1 20

Schedule F - Part 2 21

Schedule F - Part 3 22

Schedule F - Part 4 23

Schedule F - Part 5 24

Schedule F - Part 6 25

Schedule F - Part 7 26

Schedule F - Part 8 27

ANNUAL STATEMENT BLANK (Continued)

Schedule H - Accident and Health Exhibit - Part 1	28
Schedule H - Part 2, Part 3 and 4	29
Schedule H - Part 5 - Health Claims	30
Schedule P - Part 1 - Summary	31
Schedule P - Part 1A - Homeowners/Farmowners	33
Schedule P - Part 1B - Private Passenger Auto Liability/Medical	34
Schedule P - Part 1C - Commercial Auto/Truck Liability/Medical	35
Schedule P - Part 1D - Workers' Compensation (Excluding Excess Workers' Compensation)	36
Schedule P - Part 1E - Commercial Multiple Peril	37
Schedule P - Part 1F - Section 1 - Medical Professional Liability - Occurrence	38
Schedule P - Part 1F - Section 2 - Medical Professional Liability - Claims-Made	39
Schedule P - Part 1G - Special Liability (Ocean, Marine, Aircraft (All Perils), Boiler and Machinery)	40
Schedule P - Part 1H - Section 1 - Other Liability-Occurrence	41
Schedule P - Part 1H - Section 2 - Other Liability - Claims-Made	42
Schedule P - Part 1I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft)	43
Schedule P - Part 1J - Auto Physical Damage	44
Schedule P - Part 1K - Fidelity/Surety	45
Schedule P - Part 1L - Other (Including Credit, Accident and Health)	46
Schedule P - Part 1M - International	47
Schedule P - Part 1N - Reinsurance - Nonproportional Assumed Property	48
Schedule P - Part 1O - Reinsurance - Nonproportional Assumed Liability	49
Schedule P - Part 1P - Reinsurance - Nonproportional Assumed Financial Lines	50
Schedule P - Part 1R - Section 1 - Products Liability - Occurrence	51
Schedule P - Part 1R - Section 2 - Products Liability - Claims-Made	52
Schedule P - Part 1S - Financial Guaranty/Mortgage Guaranty	53
Schedule P - Part 1T - Warranty	54
Schedule P - Part 2, Part 3 and Part 4 - Summary	32
Schedule P - Part 2A - Homeowners/Farmowners	55
Schedule P - Part 2B - Private Passenger Auto Liability/Medical	55
Schedule P - Part 2C - Commercial Auto/Truck Liability/Medical	55
Schedule P - Part 2D - Workers' Compensation (Excluding Excess Workers' Compensation)	55
Schedule P - Part 2E - Commercial Multiple Peril	55
Schedule P - Part 2F - Section 1 - Medical Professional Liability - Occurrence	56
Schedule P - Part 2F - Section 2 - Medical Professional Liability - Claims-Made	56
Schedule P - Part 2G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	56
Schedule P - Part 2H - Section 1 - Other Liability - Occurrence	56
Schedule P - Part 2H - Section 2 - Other Liability - Claims-Made	56
Schedule P - Part 2I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	57
Schedule P - Part 2J - Auto Physical Damage	57
Schedule P - Part 2K - Fidelity, Surety	57
Schedule P - Part 2L - Other (Including Credit, Accident and Health)	57
Schedule P - Part 2M - International	57
Schedule P - Part 2N - Reinsurance - Nonproportional Assumed Property	58
Schedule P - Part 2O - Reinsurance - Nonproportional Assumed Liability	58
Schedule P - Part 2P - Reinsurance - Nonproportional Assumed Financial Lines	58
Schedule P - Part 2R - Section 1 - Products Liability - Occurrence	59
Schedule P - Part 2R - Section 2 - Products Liability - Claims-Made	59
Schedule P - Part 2S - Financial Guaranty/Mortgage Guaranty	59
Schedule P - Part 2T - Warranty	59
Schedule P - Part 3A - Homeowners/Farmowners	60
Schedule P - Part 3B - Private Passenger Auto Liability/Medical	60
Schedule P - Part 3C - Commercial Auto/Truck Liability/Medical	60
Schedule P - Part 3D - Workers' Compensation (Excluding Excess Workers' Compensation)	60
Schedule P - Part 3E - Commercial Multiple Peril	60
Schedule P - Part 3F - Section 1 - Medical Professional Liability - Occurrence	61
Schedule P - Part 3F - Section 2 - Medical Professional Liability - Claims-Made	61
Schedule P - Part 3G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	61
Schedule P - Part 3H - Section 1 - Other Liability - Occurrence	61
Schedule P - Part 3H - Section 2 - Other Liability - Claims-Made	61
Schedule P - Part 3I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft)	62
Schedule P - Part 3J - Auto Physical Damage	62
Schedule P - Part 3K - Fidelity/Surety	62
Schedule P - Part 3L - Other (Including Credit, Accident and Health)	62
Schedule P - Part 3M - International	62
Schedule P - Part 3N - Reinsurance - Nonproportional Assumed Property	63
Schedule P - Part 3O - Reinsurance - Nonproportional Assumed Liability	63
Schedule P - Part 3P - Reinsurance - Nonproportional Assumed Financial Lines	63
Schedule P - Part 3R - Section 1 - Products Liability - Occurrence	64
Schedule P - Part 3R - Section 2 - Products Liability - Claims-Made	64
Schedule P - Part 3S - Financial Guaranty/Mortgage Guaranty	64
Schedule P - Part 3T - Warranty	64

ANNUAL STATEMENT BLANK (Continued)

Schedule P - Part 4A - Homeowners/Farmowners	65
Schedule P - Part 4B - Private Passenger Auto Liability/Medical	65
Schedule P - Part 4C - Commercial Auto/Truck Liability/Medical	65
Schedule P - Part 4D - Workers' Compensation (Excluding Excess Workers' Compensation)	65
Schedule P - Part 4E - Commercial Multiple Peril	65
Schedule P - Part 4F - Section 1 - Medical Professional Liability - Occurrence	66
Schedule P - Part 4F - Section 2 - Medical Professional Liability - Claims-Made	66
Schedule P - Part 4G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery)	66
Schedule P - Part 4H - Section 1 - Other Liability - Occurrence	66
Schedule P - Part 4H - Section 2 - Other Liability - Claims-Made	66
Schedule P - Part 4I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary and Theft)	67
Schedule P - Part 4J - Auto Physical Damage	67
Schedule P - Part 4K - Fidelity/Surety	67
Schedule P - Part 4L - Other (Including Credit, Accident and Health)	67
Schedule P - Part 4M - International	67
Schedule P - Part 4N - Reinsurance - Nonproportional Assumed Property	68
Schedule P - Part 4O - Reinsurance - Nonproportional Assumed Liability	68
Schedule P - Part 4P - Reinsurance - Nonproportional Assumed Financial Lines	68
Schedule P - Part 4R - Section 1 - Products Liability - Occurrence	69
Schedule P - Part 4R - Section 2 - Products Liability - Claims-Made	69
Schedule P - Part 4S - Financial Guaranty/Mortgage Guaranty	69
Schedule P - Part 4T - Warranty	69
Schedule P - Part 5A - Homeowners/Farmowners	70
Schedule P - Part 5B - Private Passenger Auto Liability/Medical	71
Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical	72
Schedule P - Part 5D - Workers' Compensation (Excluding Excess Workers' Compensation)	73
Schedule P - Part 5E - Commercial Multiple Peril	74
Schedule P - Part 5F - Medical Professional Liability - Claims-Made	76
Schedule P - Part 5F - Medical Professional Liability - Occurrence	75
Schedule P - Part 5H - Other Liability - Claims-Made	78
Schedule P - Part 5H - Other Liability - Occurrence	77
Schedule P - Part 5R - Products Liability - Claims-Made	80
Schedule P - Part 5R - Products Liability - Occurrence	79
Schedule P - Part 5T - Warranty	81
Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical	82
Schedule P - Part 6D - Workers' Compensation (Excluding Excess Workers' Compensation)	82
Schedule P - Part 6E - Commercial Multiple Peril	83
Schedule P - Part 6H - Other Liability - Claims-Made	84
Schedule P - Part 6H - Other Liability - Occurrence	83
Schedule P - Part 6M - International	84
Schedule P - Part 6N - Reinsurance - Nonproportional Assumed Property	85
Schedule P - Part 6O - Reinsurance - Nonproportional Assumed Liability	85
Schedule P - Part 6R - Products Liability - Claims-Made	86
Schedule P - Part 6R - Products Liability - Occurrence	86
Schedule P - Part 7A - Primary Loss Sensitive Contracts	87
Schedule P - Part 7B - Reinsurance Loss Sensitive Contracts	89
Schedule P Interrogatories	91
Schedule T - Exhibit of Premiums Written	92
Schedule T - Part 2 - Interstate Compact	93
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group	94
Schedule Y - Part 1A - Detail of Insurance Holding Company System	95
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates	96
Statement of Income	4
Summary Investment Schedule	SI01
Supplemental Exhibits and Schedules Interrogatories	97
Underwriting and Investment Exhibit Part 1	6
Underwriting and Investment Exhibit Part 1A	7
Underwriting and Investment Exhibit Part 1B	8
Underwriting and Investment Exhibit Part 2	9
Underwriting and Investment Exhibit Part 2A	10
Underwriting and Investment Exhibit Part 3	11