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ANNUAL STATEMENT

FOR THE YEAR ENDED DECEMBER 31, 2011

OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359 (Current Period), 0359 (Prior Period) NAIC Company Code 12700 Employer's ID Number 23-7376679

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number or P.O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson
(Name)
614-764-1900
(Area Code) (Telephone Number) (Extension)
crobson@americanshare.com
(E-Mail Address)
614-764-1493
(Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Bruce Allen Ingraham
Janice Lynn Thomas
Craig Milton Bradley#

State of Ohio
County of Franklin
} SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams President	Curtis Lee Robson Secretary	Curtis Lee Robson Treasurer

Subscribed and sworn to before me this
day of February, 2012

a. Is this an original filing? Yes (X) No ( )

b. If no:
1. State the amendment number
2. Date filed
3. Number of pages attached

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings 1 Amount	2 Percentage	Admitted Assets as Reported in Annual Statement 3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total Amount (Col 3 + Col 4)	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities						
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies	157,200,213	71.066	157,200,213		157,200,213	73.333
1.22 Issued by U.S. government sponsored agencies						
1.3 Non-U.S. government (including Canada, excluding mortgage-backed securities)						
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S.:						
1.41 States, territories and possessions general obligations						
1.42 Political subdivisions of states, territories and possessions and political subdidivison general obligations						
1.43 Revenue and assessment obligations						
1.44 Industrial development and similar obligations						
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA						
1.512 Issued or guaranteed by FNMA and FHLMC	923,131	0.417	923,131		923,131	0.431
1.513 All other						
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA						
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521						
1.523 All other						
2. Other debt and other fixed income securities (excluding short term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)						
2.2 Unaffiliated non-U.S. securities (including Canada)						
2.3 Affiliated securities						
3. Equity interests:						
3.1 Investments in mutual funds						
3.2 Preferred stocks:						
3.21 Affiliated						
3.22 Unaffiliated						
3.3 Publically traded equity securities (excluding preferred stocks):						
3.31 Affiliated						
3.32 Unaffiliated						
3.4 Other equity securities:						
3.41 Affiliated	21,001,054	9.494	20,447,204		20,447,204	9.538
3.42 Unaffiliated	296,500	0.134	296,500		296,500	0.138
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated						
3.52 Unaffiliated						
4. Mortgage loans:						
4.1 Construction and land development						
4.2 Agricultural						
4.3 Single family residential properties						
4.4 Multifamily residential properties						
4.5 Commercial loans						
4.6 Mezzanine real estate loans						
5. Real estate investments:						
5.1 Property occupied by company	603,160	0.273	603,160		603,160	0.281
5.2 Property held for production of income (including $ .... of property acquired in satisfaction of debt)						
5.3 Property held for sale (including $ .... property acquired in satisfaction of debt)						
6. Contract loans						
7. Derivatives						
8. Receivables for securities						
9. Securities Lending (Line 10, Asset page reinvested collateral)				XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	34,895,524	15.775	34,895,524		34,895,524	16.278
11. Other invested assets	6,282,349	2.840				
12. Total invested assets	221,201,931	100.000	214,365,732		214,365,732	100.000

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year		616,933
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 6)		
	2.2 Additional investment made after acquisition (Part 2, Column 9)	24,216	24,216
3.	Current year change in encumbrances:		
	3.1 Totals, Part 1, Column 13		
	3.2 Totals, Part 3, Column 11		
4.	Total gain (loss) on disposals, Part 3, Column 18		
5.	Deduct amounts received on disposals, Part 3, Column 15		
6.	Total foreign exchange change in book/adjusted carrying value:		
	6.1 Totals, Part 1, Column 15		
	6.2 Totals, Part 3, Column 13		
7.	Deduct current year's other than temporary impairment recognized:		
	7.1 Totals, Part 1, Column 12		
	7.2 Totals, Part 3, Column 10		
8.	Deduct current year's depreciation:		
	8.1 Totals, Part 1, Column 11	37,990	
	8.2 Totals, Part 3, Column 9		37,990
9.	Book/adjusted carrying value at the end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus Line 5 plus Line 6 minus Line 7 minus Line 8)		603,159
10.	Deduct total nonadmitted amounts		
11.	Statement value at end of current period (Line 9 minus Line 10)		603,159

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year		
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 7)		
	2.2 Additional investment made after acquisition (Part 2, Column 8)		
3.	Capitalized deferred interest and other:		
	3.1 Totals, Part 1, Column 12		
	3.2 Totals, Part 3, Column 11		
4.	Accrual of discount		
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 9		
	5.2 Totals, Part 3, Column 8		
6.	Total gain (loss) on disposals, Part 3, Column 18		
7.	Deduct amounts received on disposals, Part 3, C		
8.	Deduct amortization of premium and mortgage int		
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:		
	9.1 Totals, Part 1, Column 13		
	9.2 Totals, Part 3, Column 13		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 11		
	10.2 Totals, Part 3, Column 10		
11.	Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12.	Total valuation allowance		
13.	Subtotal (Line 11 plus Line 12)		
14.	Deduct total nonadmitted amounts		
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14)		

NONE

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year		6,115,670
2.	Cost of acquired:		
	2.1 Actual cost at time of acquisition (Part 2, Column 8)	807,320	
	2.2 Additional investment made after acquisition (Part 2, Column 9)	225,516	1,032,836
3.	Capitalized deferred interest and other		
	3.1 Totals, Part 1, Column 16		
	3.2 Totals, Part 3, Column 12		
4.	Accrual of discount		1,066
5.	Unrealized valuation increase (decrease):		
	5.1 Totals, Part 1, Column 13		
	5.2 Totals, Part 3, Column 9	(50,000)	(50,000)
6.	Total gain (loss) on disposals, Part 3, Column 19		
7.	Deduct amounts received on disposals, Part 3, Column 16		789,322
• 8.	Deduct amortization of premium and depreciation		27,901
9.	Total foreign exchange change in book/adjusted carrying value:		
	9.1 Totals, Part 1, Column 17		
	9.2 Totals, Part 3, Column 14		
10.	Deduct current year's other than temporary impairment recognized:		
	10.1 Totals, Part 1, Column 15		
	10.2 Totals, Part 3, Column 11		
11.	Book/adjusted carrying value at the end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		6,282,349
12.	Deduct total nonadmitted amounts		6,282,349
13.	Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year		136,711,660
2.	Cost of bonds and stocks acquired, Part 3, Column 7		161,530,650
3.	Accrual of discount		2,754
4.	Unrealized valuation increase (decrease):		
	4.1 Part 1, Column 12		
	4.2 Part 2, Section 1, Column 15		
	4.3 Part 2, Section 2, Column 13	228,858	
	4.4 Part 4, Column 11		228,858
5.	Total gain (loss) on disposals, Part 4, Column 19		
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7		119,455,159
7.	Deduct amortization of premium		15,466
8.	Total foreign exchange change in book/adjusted carrying value:		
	8.1 Part 1, Column 15		
	8.2 Part 2, Section 1, Column 19		
	8.3 Part 2, Section 2, Column 16		
	8.4 Part 4, Column 15		
9.	Deduct current year's other than temporary impairment recognized:		
	9.1 Part 1, Column 14		
	9.2 Part 2, Section 1, Column 17		
	9.3 Part 2, Section 2, Column 14		
	9.4 Part 4, Column 13		
10.	Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)		179,003,297
11.	Deduct total nonadmitted amounts		553,850
12.	Statement value at end of current period (Line 10 minus Line 11)		178,449,447

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	157,200,213	157,851,157	157,201,338	157,200,000
	2. Canada				
	3. Other Countries				
	4. Totals	157,200,213	157,851,157	157,201,338	157,200,000
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	923,131	934,662	1,037,500	894,841
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States				
	9. Canada				
	10. Other Countries				
	11. Totals				
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	158,123,344	158,785,819	158,238,838	158,094,841
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States	296,500	296,500	296,500	
	21. Canada				
	22. Other Countries				
	23. Totals	296,500	296,500	296,500	
Parent, Subsidiaries and Affiliates	24. Totals	20,447,204	20,447,205	5,200,000	
	25. Total Common Stocks	20,743,704	20,743,705	5,496,500	
	26. Total Stocks	20,743,704	20,743,705	5,496,500	
	27. Total Bonds and Stocks	178,867,048	179,529,524	163,735,338	

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	7,356,163	135,196,720	22,003,492			164,556,375	99.4	125,719,972	100.0	164,556,375	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	7,356,163	135,196,720	22,003,492			164,556,375	99.4	125,719,972	100.0	164,556,375	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1											
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Class 1											
4.2 Class 2											
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals											
5. U.S. Special Revenue and Special Assessment Obligations etc., Non-Guaranteed											
5.1 Class 1		923,131				923,131	0.6			923,131	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals		923,131				923,131	0.6			923,131	

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial and Miscellaneous (Unaffiliated)											
6.1 Class 1											
6.2 Class 2											
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals											
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

NONE

SCHEDULE D - PART 1A - SECTION 1 (continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 10.7	8 Total from Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 7,356,163	136,119,851	22,003,492			165,479,506	100.0	XXX	XXX	165,479,506	
9.2 Class 2	(d)							XXX	XXX		
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	7,356,163	136,119,851	22,003,492			(b) 165,479,506	100.0	XXX	XXX	165,479,506	
9.8 Line 9.7 as a % of Column 6	4.4	82.3	13.3			100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Class 1	14,565,068	82,149,347	29,005,557			XXX	XXX	125,719,972	100.0	125,719,972	
10.2 Class 2						XXX	XXX				
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	14,565,068	82,149,347	29,005,557			XXX	XXX	(b) 125,719,972	100.0	125,719,972	
10.8 Line 10.7 as a % of Column 8	11.6	65.3	23.1			XXX	XXX	100.0	XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Class 1	7,356,163	135,196,720	22,926,623			165,479,506	100.0	125,719,972	100.0	165,479,506	XXX
11.2 Class 2											XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	7,356,163	135,196,720	22,926,623			165,479,506	100.0	125,719,972	100.0	165,479,506	XXX
11.8 Line 11.7 as a % of Column 6	4.4	81.7	13.9			100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 10.7, Column 6, Section 10	4.4	81.7	13.9			100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Class 1										XXX	
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals										XXX	
12.8 Line 12.7 as a % of Column 6							XXX	XXX	XXX	XXX	
12.9 Line 12.7 as a % of Line 10.7, Column 6, Section 10							XXX	XXX	XXX	XXX	

(a) Includes $ .... freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes $ .... current year, $ .... prior year of bonds with Z designations and $ .... current year, $ .... prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class is under regulatory review.

(c) Includes $ .... current year, $ .... prior year of bonds with 5* designations and $ .... current year, $ .... prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the SVO in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 $ ...... 7,356,163 ; NAIC 2 $ .... ; NAIC 3 $ .... ; NAIC 4 $ .... ; NAIC 5 $ .... ; NAIC 6 $ ....

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	7,356,163	135,196,720	22,003,492			164,556,375	99.4	125,719,972	100.0	164,556,375	
1.2 Residential Mortgage-Backed Securities											
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	7,356,163	135,196,720	22,003,492			164,556,375	99.4	125,719,972	100.0	164,556,375	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations											
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals											
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations											
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals											
5. U.S. Special Revenue and Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations			923,131			923,131	0.6			923,131	
5.2 Residential Mortgage-Backed Securities											
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals			923,131			923,131	0.6			923,131	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations											
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities											
6.4 Other Loan-Backed and Structured Securities											
6.5 Totals											
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

SCHEDULE D - PART 1A - SECTION 2 (continued)

Maturity Distribution of All Bonds Owned December 31, At Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Column 6 as a % of Line 9.5	8 Total From Column 6 Prior Year	9 % From Column 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	7,356,163	135,196,720	22,926,623			165,479,506	100.0	XXX	XXX	165,479,506	
9.2 Residential Mortgage-Backed Securities								XXX	XXX		
9.3 Commercial Mortgage-Backed Securities								XXX	XXX		
9.4 Other Loan-Backed and Structured Securities								XXX	XXX		
9.5 Totals	7,356,163	135,196,720	22,926,623			165,479,506	100.0	XXX	XXX	165,479,506	
9.6 Line 9.5 as a % of Column 6	4.4	81.7	13.9			100.0	XXX	XXX	XXX	100.0	
10. Total Bonds Prior Year											
10.1 Issuer Obligations	14,565,068	82,149,347	29,005,557			XXX	XXX	125,719,972		125,719,972	
10.2 Residential Mortgage-Backed Securities						XXX	XXX				
10.3 Commercial Mortgage-Backed Securities						XXX	XXX				
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	14,565,068	82,149,347	29,005,557			XXX	XXX	125,719,972		125,719,972	
10.6 Line 10.5 as a % of Column 8	11.6	65.3	23.1			XXX	XXX		XXX	100.0	
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	7,356,163	135,196,720	22,926,623			165,479,506	100.0	125,719,972	100.0	165,479,506	XXX
11.2 Residential Mortgage-Backed Securities											XXX
11.3 Commercial Mortgage-Backed Securities											XXX
11.4 Other Loan-Backed and Structured Securities											XXX
11.5 Totals	7,356,163	135,196,720	22,926,623			165,479,506	100.0	125,719,972	100.0	165,479,506	XXX
11.6 Line 11.5 as a % of Column 6	4.4	81.7	13.9			100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Column 6, Section 9	4.4	81.7	13.9			100.0	XXX	XXX	XXX	100.0	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations										XXX	
12.2 Residential Mortgage-Backed Securities										XXX	
12.3 Commercial Mortgage-Backed Securities										XXX	
12.4 Other Loan-Backed and Structured Securities										XXX	
12.5 Totals										XXX	
12.6 Line 12.5 as a % of Column 6							XXX	XXX	XXX	XXX	
12.7 Line 12.5 as a % of Line 9.5, Column 6, Section 9							XXX	XXX	XXX	XXX	

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	9,362,908	9,362,908			
2. Cost of short-term investments acquired	57,672,838	57,672,838			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	59,679,583	59,679,583			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book/adjusted carrying value at the end of current period (Lines 1 plus 2 plus 3 plus 4 plus 5 minus 6 minus 7 plus 8 minus 9)	7,356,163	7,356,163			
11. Deduct total nonadmitted amounts					
12. Statement value of end of current period (Line 10 minus Line 11)	7,356,163	7,356,163			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Page SI11

Schedule DB , Part A , Verification Between Years

NONE

Schedule DB , Part B , Verification Between Years

NONE

Page SI12

Schedule DB , Part C , Section 1

NONE

Page SI13

Schedule DB , Part C , Section 2

NONE

Page SI14

Schedule DB , Verification

NONE

Page SI15

Schedule E Verification Between Years

NONE

SCHEDULE A - PART 1

Showing all Real Estate OWNED December 31 of Current Year

1	2	Location		5	6	7	8	9	10	Change in Book/Adjusted Carrying Value Less Encumbrances					16	17
		3	4							11	12	13	14	15		
Description of Property	Code	City	State	Date Acquired	Date of Last Appraisal	Actual Cost	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Fair Value Less Encumbrances	Current Year's Depreciation	Current Year's Other Than Temporary Impairment Recognized	Current Year's Change in Encumbrances	Total Change in B./A.C.V. (13-11-12)	Total Foreign Exchange Change in B./A.C.V.	Gross Income Earned Less Interest Incurred on Encumbrances	Taxes, Repairs and Expenses Incurred
Properties occupied by the reporting entity - Administrative																
LAND & BLDG, 10,000 SQ FT 1.5 STORIES		DUBLIN	OH	12/31/1985		1,343,566		603,160		37,990			(37,990)		120,000	137,918
0299999 - Properties occupied by the reporting entity - Administrative						1,343,566		603,160		37,990			(37,990)		120,000	137,918
0399999 - TOTAL Properties occupied by the reporting entity						1,343,566		603,160		37,990			(37,990)		120,000	137,918
0699999 - TOTALS						1,343,566		603,160		37,990			(37,990)		120,000	137,918

SCHEDULE A - PART 2

Showing all Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Acquired by purchase								
Corporate Office	Dublin	OH	09/15/2011	GHM Inc.			23,343	24,216
0199999 - Acquired by purchase							23,343	24,216
0399999 - TOTALS							23,343	24,216

Page E03
Schedule A, Pt. 3, Real Estate Sold
NONE

Page E04
Schedule B, Pt. 1, Mortgage Loans Owned
NONE

Page E05
Schedule B, Pt. 2, Mortgage Loans Acquired
NONE

Page E06
Schedule B, Pt. 3, Mortgage Loans Disposed
NONE

SCHEDULE BA - PART 1

Showing Other Long-Term Invested Assets OWNED December 31 of Current Year

1	2	3			6	7	8	9	10	11	12	Change in Book/Adjusted Carrying Value					18	19	20
			4	5								13	14	15	16	17			
CUSIP Identification	Name or Description	Code	City	State	Name of Vendor or General Partner	NAIC Designation	Date Originally Acquired	Type and Strategy	Actual Cost	Fair Value	Book/Adjusted Carrying Value Less Encumbrances	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization)/ Accretion	Current Year's Other than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Foreign Exchange Change in B./A.C.V.	Investment Income	Commitment for Additional Investment	Percentage of Ownership
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated																			
912828-GF-1	USTN DATED 01-31-07 (D&O TRUST)				JP MORGAN CHASE BANK	1	02/19/2009		175,813	160,574	160,464		(5,414)				7,600		
912828-GQ-7	USTN DATED 04-30-07 (D&O TRUST)				JP MORGAN CHASE BANK	1	05/21/2009		175,038	162,306	161,714		(5,148)				7,200		
912828-JT-8	USTN DATED 12-01-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	01/18/2011		159,638	160,117	158,115		(1,523)				3,100		
912828-KP-4	USTN DATED 05-15-09 (D&O TRUST)				JP MORGAN CHASE BANK	1	06/15/2009		182,875	185,903	184,728		736				2,544		
912828-LK-4	USTN DATED 02-28-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	08/15/2011		169,613	168,550	168,431		(1,182)				1,900		
912828-LQ-1	USTN DATED 09-30-09 (D&O TRUST)				JP MORGAN CHASE BANK	1	09/28/2011		185,117	184,639	184,274		(843)						
912828-LR-9	USTN DATED 10-15-09 (D&O TRUST)				JP MORGAN CHASE BANK	1	11/16/2009		200,430	201,946	200,114		(147)				2,750		
912828-LZ-1	USTN DATED 05-31-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	11/29/2011		168,006	168,050	167,782		(225)						
912828-MG-2	USTN DATED 01-15-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	02/11/2010		149,918	151,863	149,973		29				2,063		
912828-MN-7	USTN DATED 02-16-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	04/14/2010		99,461	101,332	99,777		185				1,375		
912828-HY-9	USTN DATED 04-30-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	04/15/2010		104,414	103,855	101,958		(1,440)				3,125		
912828-NU-0	USTN DATED 08-15-10 (D&O TRUST)				JP MORGAN CHASE BANK	1	08/13/2010		184,689	186,539	184,834		102				1,388		
912828-JQ-4	USTN DATED 10-31-08 (D&O TRUST)				JP MORGAN CHASE BANK	1	11/12/2010		169,431	167,243	165,866		(3,163)				4,400		
912828-QH-6	USTN DATED 02-15-11 (D&O TRUST)				JP MORGAN CHASE BANK	1	03/29/2011		124,946	127,569	124,961		14				781		
0799999 - Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated									2,249,389	2,230,486	2,212,990		(18,018)				38,225		
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated																			
	FIFTH THIRD BANK 1.13% CERT OF DEP (EXEC RET TRUST				FIFTH THIRD BANK		12/13/2010		1,575,000	1,575,000	1,575,000						18,724		
1199999 - Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Other Fixed Income Instruments - Unaffiliated									1,575,000	1,575,000	1,575,000						18,724		
Capital Notes - Unaffiliated																			
	SECONDARY CAPITAL NOTE - CUMORAH CU		LAS VEGAS	NV			10/23/2009		760,000		710,000								
2799999 - Subtotal - Capital Notes - Unaffiliated									760,000		710,000								
Any Other Class of Assets - Unaffiliated																			
	** MONEY MARKET CASH ACCOUNT (D&O TRUST)				JP MORGAN TRUST		01/01/1981		30,187	30,187	30,187								
	** MONEY MARKET CASH ACCOUNT (STAR SYSTEM ESCROW)				BANK OF NEW YORK MELLON		01/01/1986		523,457	523,457	523,457						52		
	** PLAN ASSETS (457 DEFERRED COMP PLAN)				FIFTH THIRD BANK		02/18/2004		1,230,715	1,230,715	1,230,715								
3799999 - Subtotal - Any Other Class of Assets - Unaffiliated									1,784,359	1,784,359	1,784,359						52		
3999999 - Subtotal - Unaffiliated									6,368,748	5,589,845	6,282,349		(18,018)				57,001		
4199999 - TOTALS									6,368,748	5,589,845	6,282,349		(18,018)				57,001		

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE December 31 of Current Year

1	2	Location		5	6	7	8	9	10	11
		3	4							
CUSIP Identification	Name or Description	City	State	Name of Vendor or General Partner	Date Originally Acquired	Type and Strategy	Actual Cost at Time of Acquisition	Additional Investment Made After	Amount of Encumbrances	Percentage of Ownership
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated										
912828-JT-8	USTN DATED 12-01-08 (D&O TRUST)			JP MORGAN CHASE BANK	01/18/2011		159,638			
912828-LK-4	USTN DATED 02-28-11 (D&O TRUST)			JP MORGAN CHASE BANK	08/15/2011		169,613			
912828-LQ-1	USTN DATED 09-30-09 (D&O TRUST)			JP MORGAN CHASE BANK	09/28/2011		185,117			
912828-LZ-1	USTN DATED 05-31-11 (D&O TRUST)			JP MORGAN CHASE BANK	11/29/2011		168,006			
912828-QH-6	USTN DATED 02-15-11 (D&O TRUST)			JP MORGAN CHASE BANK	03/29/2011		124,946			
0799999 - Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated							807,320			
Any Other Class of Assets - Unaffiliated										
	** PLAN ASSETS (457 DEFERRED COMP PLAN)				02/18/2004			179,621		
	** MONEY MKT CASH ACCT (D&O TRUST)				01/01/1981			45,843		
	** MONEY MKT CASH ACCT (STAR SYSTEM)				01/01/1986			52		
3799999 - Subtotal - Any Other Class of Assets - Unaffiliated								225,516		
3999999 - Subtotal - Unaffiliated							807,320	225,516		
4199999 - TOTALS							807,320	225,516		

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Year

1	2	Location		5	6	7	8	Change in Book/Adjusted Carrying Value						15	16	17	18	19	20
		3	4					9	10	11	12	13	14						
CUSIP Identification	Name or Description	City	State	Name of Purchaser or Nature of Disposal	Date Originally Acquired	Disposal Date	Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Depreciation) or (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in B./A.C.V. (9+10-11+12)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Vlaue Less Encumbrances on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Investment Income
Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated																			
912827-7B-2	USTN DATED 08-15-01 (D&O TRUST)			MATURED	08/15/2008		136,852		(1,852)			(1,852)		135,000	135,000				6,750
912828-ES-5	USTN DATED 01-17-06 (D&O TRUST)			MATURED	02/13/2008		140,114		(114)			(114)		140,000	140,000				2,975
912828-FA-3	USTN DATED 03-31-06 (D&O TRUST)			MATURED	05/13/2008		130,645		(645)			(645)		130,000	130,000				3,088
912828-FU-9	USTN DATED 10-02-06 (D&O TRUST)			MATURED	10/17/2008		188,531		(3,531)			(3,531)		185,000	185,000				8,325
912828-GA-2	USTN DATED 11-30-06 (D&O TRUST)			MATURED	08/20/2009		162,677		(2,677)			(2,677)		160,000	160,000				
0799999 - Subtotal - Fixed or Variable Interest Rate Investments that have the Underlying Characteristics of Bonds - Unaffiliated							758,819		(8,819)			(8,819)		750,000	750,000				21,138
Capital Notes - Unaffiliated																			
	SECONDARY CAPITAL NOTE - CUMORAH C	LAS VEGAS	NV	REDUCTION OF PRINCIPAL	10/23/2009		50,000	(50,000)				(50,000)							
2799999 - Subtotal - Capital Notes - Unaffiliated							50,000	(50,000)				(50,000)							
Any Other Class of Assets - Unaffiliated																			
	** MONEY MKT CASH ACCT (D&O TRUST)			REDUCTION OF PRINCIPAL	01/01/1981		39,322								39,322				
3799999 - Subtotal - Any Other Class of Assets - Unaffiliated							39,322								39,322				
3999999 - Subtotal - Unaffiliated							848,141	(50,000)	(8,819)			(58,819)		750,000	789,322				21,138
4199999 - TOTALS							848,141	(50,000)	(8,819)			(58,819)		750,000	789,322				21,138

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Governments - Issuer Obligations																					
31331J-CM-3	FFCB BOND DTD 01-26-2010			1	1	1,004,688	100.192	1,001,920	1,000,000	1,003,492		(629)			3.650	3.573	JJ	15,715	36,500	01/25/2010	01/26/2017
31331J-J4-6	FFCB BOND DTD 09-21-2010			1	1	2,000,000	101.234	2,024,680	2,000,000	2,000,000					2.500	2.500	MS	13,889	50,000	09/15/2010	09/21/2017
31331K-2J-8	FFCB BOND DTD 12-06-2011				1	2,000,000	99.884	1,997,680	2,000,000	2,000,000					0.250	0.250	MN	347		12/08/2011	05/24/2013
31331K-2J-8	FFCB BOND DTD 12-06-2011				1	2,000,000	99.884	1,997,680	2,000,000	2,000,000					0.250	0.250	MN	347		12/22/2011	05/24/2013
31331K-3Y-4	FFCB BOND DTD 12-22-2011			1	1	1,000,000	99.961	999,610	1,000,000	1,000,000					0.930	0.930	JD	233		12/21/2011	06/22/2015
31331K-4F-4	FFCB BOND DTD 12-21-2011			1	1	1,000,000	100.117	1,001,170	1,000,000	1,000,000					2.180	2.180	JD	606		12/15/2011	12/21/2018
31331K-4G-2	FFCB BOND DTD 12-22-2011			1	1	1,000,000	100.012	1,000,120	1,000,000	1,000,000					1.430	1.430	JD	358		12/19/2011	12/22/2016
31331K-5F-3	FFCB BOND DTD 12-30-2011			1	1	2,000,000	100.077	2,001,540	2,000,000	2,000,000					0.810	0.810	MS	45		12/21/2011	03/30/2015
31331K-B4-1	FFCB BOND DTD 09-27-2011			1	1	1,000,000	99.975	999,751	1,000,000	1,000,000					0.290	0.810	MS	757		09/20/2011	03/27/2013
31331K-G6-1	FFCB BOND DTD 10-19-2011			1	1	1,000,000	100.441	1,004,411	1,000,000	1,000,000					1.290	1.290	AO	2,580		10/12/2011	10/19/2015
31331K-G8-7	FFCB BOND DTD 10-18-2011			1	1	2,000,000	100.737	2,014,740	2,000,000	2,000,000					1.620	1.620	AO	6,570		10/13/2011	10/18/2016
31331K-GH-7	FFCB BOND DTD 03-30-2011			1	1	2,000,000	100.584	2,011,680	2,000,000	2,000,000					2.540	2.540	MS	12,841	25,400	03/25/2011	03/30/2016
31331K-JK-7	FFCB BOND DTD 04-27-2011			1	1	2,000,000	100.811	2,016,220	2,000,000	2,000,000					3.400	3.400	AO	12,089	34,000	04/20/2011	04/27/2018
31331K-JT-8	FFCB BOND DTD 05-02-2011			1	1	1,000,000	100.300	1,003,000	1,000,000	1,000,000					1.340	1.340	MN	2,196	6,700	04/26/2011	05/02/2014
31331K-NG-1	FFCB BOND DTD 06-13-2011			1	1	1,000,000	100.829	1,008,290	1,000,000	1,000,000					3.000	3.000	JD	1,500	15,000	06/14/2011	06/13/2018
31331K-SF-8	FFCB BOND DTD 07-25-2011			1	1	1,000,000	100.088	1,000,877	1,000,000	1,000,000					0.550	0.550	JJ	2,383		07/14/2011	07/25/2013
31331K-ZN-3	FFCB BOND DTD 09-26-2011			1	1	2,000,000	100.448	2,008,960	2,000,000	2,000,000					1.375	1.375	MS	7,257		09/19/2011	09/26/2016
313371-BL-9	FHLB BOND DTD 10-26-2010			1	1	1,000,000	101.022	1,010,220	1,000,000	1,000,000					1.510	1.510	AO	2,726	15,100	09/30/2010	10/26/2015
313372-UJ-1	FHLB BOND DTD 03-24-2011			1	1	1,000,000	100.249	1,002,490	1,000,000	1,000,000					1.500	1.500	MS	4,167	7,375	02/25/2011	03/21/2014
313372-VB-7	FHLB BOND DTD 03-30-2011			1	1	1,000,000	100.328	1,003,280	1,000,000	1,000,000					2.000	2.000	MS	5,056	10,000	03/03/2011	03/30/2015
313373-B2-7	FHLB BOND DTD 04-05-2011			1	1	1,000,000	100.721	1,007,210	1,000,000	1,000,000					3.400	3.400	AO	8,122	17,000	03/25/2011	04/05/2018
313373-DK-5	FHLB BOND DTD 04-27-2011			1	1	1,000,000	100.497	1,004,970	1,000,000	1,000,000					2.000	2.000	JJ	3,556	10,000	04/01/2011	01/27/2015
313373-DV-1	FHLB BOND DTD 04-25-2011			1	1	1,000,000	100.383	1,003,830	1,000,000	1,000,000					1.650	1.650	AO	3,025	8,250	04/01/2011	04/25/2014
313373-F4-9	FHLB BOND DTD 04-12-2011	SD			1	1,200,000	101.450	1,217,400	1,200,000	1,200,000					1.200	1.200	MN	1,280	9,080	04/07/2011	11/29/2013
313373-KU-5	FHLB BOND DTD 05-03-2011			1	1	2,000,000	102.310	2,046,194	2,000,000	2,000,000					2.450	2.450	MN	7,894	24,500	04/15/2011	05/03/2016
313373-KV-3	FHLB BOND DTD 05-04-2011			1	1	1,000,000	100.879	1,008,785	1,000,000	1,000,000					3.450	3.450	MN	5,463	17,250	04/15/2011	05/04/2018
313373-ME-9	FHLB BOND DTD 04-25-2011			1	1	1,000,000	100.236	1,002,360	1,000,000	1,000,000					1.000	1.000	AO	1,833	5,000	04/20/2011	10/25/2013
313373-MK-5	FHLB BOND DTD 05-17-2011			1	1	1,000,000	100.484	1,004,840	1,000,000	1,000,000					1.625	1.625	MN	1,986	8,125	04/20/2011	11/17/2014
313373-P9-7	FHLB BOND DTD 05-16-2011			1	1	1,000,000	100.921	1,009,210	1,000,000	1,000,000					3.375	3.375	MN	4,219	16,875	04/26/2011	05/16/2018
313373-ZA-3	FHLB BOND DTD 06-15-2011			1	1	1,000,000	100.383	1,003,830	1,000,000	1,000,000					1.280	1.280	MS	3,769	3,200	05/24/2011	09/15/2014
313374-5L-0	FHLB BOND DTD 06-22-2011			1	1	1,000,000	100.352	1,003,520	1,000,000	1,000,000					1.250	1.250	JD	313	6,250	06/14/2011	12/22/2014
313374-AX-8	FHLB BOND DTD 06-27-2011			1	1	1,000,000	101.650	1,016,496	1,000,000	1,000,000					2.000	2.000	JD	222	10,000	06/08/2011	12/17/2016
313374-SL-5	FHLB BOND DTD 07-27-2011			1	1	1,000,000	100.333	1,003,330	1,000,000	1,000,000					1.440	1.440	JJ	6,160		07/14/2011	07/27/2015
313375-DG-9	FHLB BOND DTD 08-24-2011			1	1	1,000,000	100.366	1,003,660	1,000,000	1,000,000					2.340	2.340	FA	8,255		08/17/2011	08/24/2018
313375-EY-9	FHLB BOND DTD 09-06-2011			1	1	2,000,000	100.193	2,003,860	2,000,000	2,000,000					2.000	2.000	MS	12,778		08/17/2011	09/06/2017
313375-KZ-9	FHLB BOND DTD 09-16-2011			1	1	1,000,000	99.742	997,420	1,000,000	1,000,000					0.700	0.700	MS	2,042		08/29/2011	09/16/2014
313375-L5-4	FHLB BOND DTD 09-13-2011			1	1	2,000,000	100.659	2,013,180	2,000,000	2,000,000					2.000	2.000	MS	12,000		08/29/2011	09/13/2017
313375-TC-1	FHLB BOND DTD 10-17-2011			1	1	1,000,000	99.965	999,654	1,000,000	1,000,000					0.625	0.625	AO	1,285		09/20/2011	10/17/2014
313376-MF-9	FHLB BOND DTD 12-20-2011			1	1	1,000,000	99.906	999,060	1,000,000	1,000,000					0.500	0.500	JD	153		12/13/2011	12/20/2013
313376-MG-7	FHLB BOND DTD 12-28-2011			1	1	2,000,000	99.912	1,998,240	2,000,000	2,000,000					0.300	0.300	JD	50		12/22/2011	06/28/2013
313376-MS-1	FHLB BOND DTD 01-03-2012			1	1	2,000,000	100.000	2,000,000	2,000,000	2,000,000					0.250	0.250	JJ			12/20/2011	01/03/2013
313376-NJ-0	FHLB BOND DTD 12-19-2011			1	1	1,000,000	99.846	998,460	1,000,000	1,000,000					0.750	0.750	JD	250		12/14/2011	12/19/2014
313376-P3-3	FHLB BOND DTD 01-12-2012			1	1	1,000,000	100.000	1,000,000	1,000,000	1,000,000					0.420	0.420	JJ			12/14/2011	07/12/2013

(continues)

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Governments - Issuer Obligations (continued)																					
313376-PT-6	FHLB BOND DTD 12-27-2011			1	1	1,000,000	100.021	1,000,210	1,000,000	1,000,000					0.470	0.470	JD	52		12/16/2011	12/27/2013
3133XT-AV-8	FHLB BOND DTD 03-06-2009				1	1,000,000	102.620	1,026,200	1,000,000	1,000,000					2.600	2.600	MS	8,306	26,000	03/03/2009	03/06/2013
3133XW-NZ-8	FHLB BOND DTD 01-27-2010			1	1	1,000,000	100.135	1,001,350	1,000,000	1,000,000					2.300	2.300	JJ	9,839	23,000	01/13/2010	01/27/2014
3133XW-T4-1	FHLB BOND DTD 02-11-2010			1	1	1,000,000	102.216	1,022,160	1,000,000	1,000,000					2.750	2.750	FA	10,695	27,500	01/22/2010	02/11/2015
3133XX-VR-5	FHLB BOND DTD 04-16-2010			1	1	1,000,000	100.507	1,005,069	1,000,000	1,000,000					2.490	2.490	AO	5,188	24,900	03/31/2010	04/16/2014
3134G1-6Z-2	FHLMC DEB DTD 03-30-2011			1	1	2,000,000	100.583	2,011,660	2,000,000	2,000,000					2.550	2.550	MS	12,892	25,500	03/03/2011	03/30/2016
3134G2-2V-3	FHLMC DEB DTD 11-07-2011			1	1	1,000,000	100.199	1,001,990	1,000,000	1,000,000					1.080	1.080	MN	1,620		10/13/2011	05/07/2015
3134G2-D6-6	FHLMC DEB DTD 09-14-2011			1	1	1,000,000	99.843	998,430	1,000,000	1,000,000					0.625	0.625	MS	1,858		08/29/2011	03/14/2014
3134G2-JX-1	FHLMC DEB DTD 06-13-2011			1	1	2,000,000	100.813	2,016,260	2,000,000	2,000,000					2.300	2.300	JD	2,300	23,000	05/19/2011	06/13/2016
3134G2-K5-0	FHLMC DEB DTD 09-28-2011			1	1	1,000,000	99.853	998,530	1,000,000	1,000,000					1.170	1.170	MS	3,023		09/19/2011	03/28/2016
3134G2-KJ-0	FHLMC DEB DTD 06-15-2011			1	1	2,000,000	100.738	2,014,760	2,000,000	2,000,000					2.220	2.220	JD	1,973	22,200	05/24/2011	06/15/2016
3134G2-SW-3	FHLMC DEB DTD 07-27-2011			1	1	1,000,000	100.731	1,007,310	1,000,000	1,000,000					2.050	2.050	JJ	8,769		07/14/2011	07/27/2016
3134G2-TE-2	FHLMC DEB DTD 07-28-2011			1	1	2,000,000	101.442	2,028,832	2,000,000	2,000,000					2.350	2.350	JJ	19,975		07/14/2011	07/28/2017
3134G3-CS-7	FHLMC DEB DTD 12-20-2011			1	1	2,000,000	100.414	2,008,280	2,000,000	2,000,000					2.150	2.150	JD	1,314		11/28/2011	12/20/2018
3134G3-CV-0	FHLMC DEB DTD 12-19-2011			1	1	1,000,000	99.996	999,960	1,000,000	1,000,000					1.000	1.000	JD	333		11/28/2011	12/19/2014
3134G3-CX-6	FHLMC DEB DTD 12-12-2011			1	1	1,000,000	100.182	1,001,820	1,000,000	1,000,000					1.700	1.700	JD	897		11/28/2011	12/12/2016
3134G3-CZ-1	FHLMC DEB DTD 12-28-2011			1	1	1,000,000	100.215	1,002,150	1,000,000	1,000,000					1.250	1.250	JD	104		11/28/2011	12/28/2015
3134G3-DR-8	FHLMC DEB DTD 12-27-2011			1	1	1,000,000	100.995	1,009,950	1,000,000	1,000,000					2.100	2.100	JD	233		12/02/2011	12/27/2018
3134G3-DT-4	FHLMC DEB DTD 12-27-2011			1	1	1,000,000	99.959	999,590	1,000,000	1,000,000					0.550	0.550	JD	61		12/02/2011	12/27/2013
3134G3-FD-7	FHLMC DEB DTD 12-30-2011			1	1	1,000,000	99.985	999,850	1,000,000	1,000,000					1.350	1.350	JD	38		12/09/2011	12/30/2016
3134G3-FF-2	FHLMC DEB DTD 12-28-2011			1	1	1,000,000	100.151	1,001,510	1,000,000	1,000,000					1.500	1.500	JD	125		12/09/2011	12/28/2018
3134G3-FR-6	FHLMC DEB DTD 12-28-2011			1	1	2,000,000	100.040	2,000,800	2,000,000	2,000,000					1.050	1.050	JD	175		12/13/2011	12/28/2015
3134G3-FZ-8	FHLMC DEB DTD 12-28-2011			1	1	1,000,000	99.894	998,940	1,000,000	1,000,000					1.050	1.050	MS	88		12/14/2011	09/28/2015
3134G3-GC-8	FHLMC DEB DTD 01-06-2012			1	1	1,000,000	100.000	1,000,000	1,000,000	1,000,000					1.060	1.060	JJ			12/15/2011	01/06/2016
3134G3-GF-1	FHLMC DEB DTD 01-09-2012			1	1	2,000,000	100.000	2,000,000	2,000,000	2,000,000					0.550	0.550	JJ			12/19/2011	01/19/2014
3134G3-GG-9	FHLMC DEB DTD 01-09-2012			1	1	1,000,000	100.000	1,000,000	1,000,000	1,000,000					0.850	0.850	JJ			12/19/2011	01/09/2015
3134G3-GL-8	FHLMC DEB DTD 01-13-2012			1	1	2,000,000	100.000	2,000,000	2,000,000	2,000,000					1.000	1.000	AO			12/20/2011	10/13/2015
3134G3-GN-4	FHLMC DEB DTD 01-18-2012			1	1	1,000,000	100.000	1,000,000	1,000,000	1,000,000					1.500	1.500	JJ			12/22/2011	01/28/2017
3135G0-EN-9	FNMA NOTE DTD 09-06-2011			1	1	2,000,000	100.607	2,012,134	2,000,000	2,000,000					1.750	1.750	AO	6,319		10/12/2011	10/26/2016
3135G0-BN-2	FNMA NOTE DTD 06-27-2011			1	1	1,000,000	100.262	1,002,620	1,000,000	1,000,000					1.000	1.000	JD	111	5,000	06/30/2011	06/27/2014
3135G0-GP-2	FNMA NOTE DTD 12-19-2011			1	1	2,000,000	99.880	1,997,600	2,000,000	2,000,000					0.750	0.750	JD	500		12/13/2011	12/19/2014
3136FH-DG-7	FNMA NOTE DTD 03-19-2009			1	1	2,000,000	100.566	2,011,320	2,000,000	2,000,000					3.100	3.100	MS	17,567	62,000	02/26/2009	03/19/2014
3136FM-5E-0	FNMA NOTE DTD 08-10-2010			1	1	1,000,000	100.955	1,009,550	1,000,000	1,000,000					2.000	2.000	FA	7,833	20,000	07/22/2010	08/10/2015
3136FM-CX-0	FNMA NOTE DTD 03-22-2010			1	1	1,000,000	100.612	1,006,120	1,000,000	1,000,000					3.100	3.100	MS	8,525	31,000	03/03/2010	03/22/2016
3136FM-FL-3	FNMA NOTE DTD 03-29-2010			1	1	1,000,000	100.639	1,006,390	1,000,000	1,000,000					3.000	3.000	MS	7,667	30,000	03/19/2010	09/29/2015
3136FM-PG-3	FNMA NOTE DTD 05-10-2010			1	1	2,000,000	100.876	2,017,520	2,000,000	2,000,000					3.000	3.000	MN	8,500	60,000	04/20/2010	11/10/2015
3136FP-3W-5	FNMA NOTE DTD 01-27-2011			1	1	1,000,000	100.141	1,001,410	1,000,000	1,000,000					2.400	2.400	JJ	10,267	12,000	01/12/2011	01/27/2016
3136FP-6L-6	FNMA NOTE DTD 02-22-2011			1	1	2,000,000	100.318	2,006,360	2,000,000	2,000,000					2.450	2.450	FA	17,558	24,500	02/01/2011	02/22/2016
3136FP-DY-0	FNMA NOTE DTD 09-09-2010			1	1	1,000,000	103.404	1,034,042	1,000,000	1,000,000					1.875	1.875	MS	5,833	18,750	08/19/2010	09/09/2015
3136FP-S4-0	FNMA NOTE DTD 12-29-2010			1	1	1,000,000	100.821	1,008,210	1,000,000	1,000,000					2.200	2.200	JD	122	22,000	12/10/2010	12/29/2015
3136FP-Y7-6	FNMA NOTE DTD 01-11-2011			1	1	2,000,000	100.050	2,001,000	2,000,000	2,000,000					2.380	2.380	JJ	22,431	23,750	12/28/2010	01/11/2016

(continues)

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Governments - Issuer Obligations (continued)																					
3136FR-2J-1	FNMA NOTE DTD 09-20-2011			1	1	2,000,000	100.162	2,003,240	2,000,000	2,000,000					1.625	1.625	MS	9,118		08/25/2011	09/20/2016
3136FR-2L-6	FNMA NOTE DTD 09-20-2011			1	1	1,000,000	99.875	998,750	1,000,000	1,000,000					1.500	1.500	MS	4,208		08/29/2011	09/20/2016
3136FR-3U-5	FNMA NOTE DTD 09-28-2011			1	1	2,000,000	100.319	2,006,380	2,000,000	2,000,000					1.375	1.375	MS	7,104		09/19/2011	09/28/2016
3136FR-5V-1	FNMA NOTE DTD 09-28-2011			1	1	2,000,000	100.145	2,002,904	2,000,000	2,000,000					1.250	1.250	MS	6,458		09/20/2011	09/28/2016
3136FR-6G-3	FNMA NOTE DTD 10-19-2011			1	1	1,000,000	100.452	1,004,517	1,000,000	1,000,000					1.000	1.000	AO	2,000		09/20/2011	10/19/2015
3136FR-6N-8	FNMA NOTE DTD 09-30-2011			1	1	1,000,000	100.092	1,000,920	1,000,000	1,000,000					0.810	0.810	MS	2,048		09/26/2011	03/30/2015
3136FR-FU-2	FNMA NOTE DTD 04-20-2011			1	1	1,000,000	100.315	1,003,150	1,000,000	1,000,000					2.050	2.050	AO	4,043	10,250	03/29/2011	04/20/2015
3136FR-GC-1	FNMA NOTE DTD 04-18-2011			1	1	1,000,000	100.722	1,007,220	1,000,000	1,000,000					2.700	2.700	AO	5,475	13,500	04/01/2011	04/18/2016
3136FR-GY-3	FNMA NOTE DTD 04-21-2011			1	1	1,000,000	101.936	1,019,360	1,000,000	1,000,000					2.125	2.125	AO	4,073	10,684	04/07/2011	04/22/2015
3136FR-JT-1	FNMA NOTE DTD 05-10-2011			1	1	1,000,000	100.751	1,007,510	1,000,000	1,000,000					2.400	2.400	MS	3,400	12,000	04/20/2011	05/10/2016
3136FR-JX-2	FNMA NOTE DTD 05-25-2011			1	1	1,000,000	100.797	1,007,970	1,000,000	1,000,000					2.450	2.450	MS	2,450	12,250	04/26/2011	05/25/2016
3136FR-T2-9	FNMA NOTE DTD 09-14-2011			1	1	1,000,000	100.102	1,001,020	1,000,000	1,000,000					1.000	1.000	MS	2,972		08/17/2011	09/14/2015
3136FR-TE-3	FNMA NOTE DTD 06-27-2011			1	1	1,000,000	101.803	1,018,030	1,000,000	1,000,000					2.125	2.125	JD	236	10,625	06/14/2011	12/27/2016
3136FR-Y8-0	FNMA NOTE DTD 09-21-2011			1	1	2,000,000	100.455	2,009,100	2,000,000	2,000,000					1.500	1.500	MS	8,333		08/25/2011	09/21/2016
3136FR-ZB-2	FNMA NOTE DTD 07-18-2011			1	1	2,000,000	100.887	2,017,740	2,000,000	2,000,000					2.125	2.125	JJ	19,243		06/29/2011	07/18/2016
3136FR-ZD-8	FNMA NOTE DTD 07-20-2011			1	1	1,000,000	100.087	1,000,870	1,000,000	1,000,000					2.250	2.250	JJ	10,063		06/29/2011	07/20/2016
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011			1	1	1,000,000	100.428	1,004,277	1,000,000	1,000,000					1.250	1.250	AO	2,465	3,125	06/30/2011	10/20/2014
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011			1	1	1,000,000	100.428	1,004,280	1,000,000	1,000,000					1.250	1.250	AO	2,465	3,125	06/30/2011	10/20/2014
3136FT-AK-5	FNMA NOTE DTD 09-28-2011			1	1	1,000,000	100.254	1,002,540	1,000,000	1,000,000					1.000	1.000	JD	83	2,500	09/26/2011	12/28/2015
3136FT-AP-4	FNMA NOTE DTD 09-28-2011			1	1	1,000,000	99.748	997,480	1,000,000	1,000,000					1.300	1.300	MS	3,358		09/26/2011	09/28/2016
3136FT-DM-8	FNMA NOTE DTD 10-26-2011			1	1	1,998,750	100.286	2,005,720	2,000,000	1,998,798		48			1.320	1.334	AO	4,767		10/13/2011	04/26/2016
3136FT-FA-2	FNMA NOTE DTD 10-26-2011			1	1	1,000,000	100.333	1,003,330	1,000,000	1,000,000					1.600	1.600	AO	2,889		10/12/2011	10/26/2016
3136FT-FQ-7	FNMA NOTE DTD 10-28-2011			1	1	1,000,000	100.222	1,002,224	1,000,000	1,000,000					1.580	1.580	AO	2,765		10/12/2011	10/28/2016
3136FT-NC-9	FNMA NOTE DTD 11-21-2011			1	1	1,000,000	99.894	998,940	1,000,000	1,000,000					1.050	1.050	FA	1,167		11/28/2011	08/21/2015
3136FT-NM-7	FNMA NOTE DTD 11-29-2011			1	1	2,000,000	99.898	1,997,960	2,000,000	2,000,000					1.625	1.625	MN	2,889		11/28/2011	11/29/2016
3136FT-PX-1	FNMA NOTE DTD 11-30-2011			1	1	1,000,000	100.268	1,002,680	1,000,000	1,000,000					1.150	1.150	MN	990		11/28/2011	11/30/2015
3136FT-QA-0	FNMA NOTE DTD 11-29-2011			1	1	1,000,000	100.053	1,000,530	1,000,000	1,000,000					1.450	1.450	MN	1,289		11/28/2011	11/29/2016
3136FT-SK-6	FNMA NOTE DTD 12-14-2011			1	1	1,000,000	100.152	1,001,520	1,000,000	1,000,000					1.250	1.250	JD	590		12/02/2011	12/14/2016
3136FT-TX-7	FNMA NOTE DTD 12-28-2011			1	1	1,000,000	100.297	1,002,970	1,000,000	1,000,000					1.250	1.250	JD	104		12/02/2011	12/28/2016
3136FT-TZ-2	FNMA NOTE DTD 12-28-2011			1	1	1,000,000	100.423	1,004,230	1,000,000	1,000,000					1.300	1.300	JD	108		12/02/2011	12/28/2016
3136FT-UZ-0	FNMA NOTE DTD 12-30-2011			1	1	2,000,000	99.980	1,999,600	2,000,000	2,000,000					1.400	1.400	JD	78		12/14/2011	12/30/2016
3136FT-WW-5	FNMA NOTE DTD 12-29-2011			1	1	1,000,000	99.727	997,270	1,000,000	1,000,000					1.250	1.250	JD	69		12/16/2011	12/29/2016
3136FT-WX-3	FNMA NOTE DTD 12-28-2011			1	1	1,000,000	99.891	998,910	1,000,000	1,000,000					1.150	1.150	JD	96		12/16/2011	12/28/2015
3136FT-WY-1	FNMA NOTE DTD 12-30-2011			1	1	1,000,000	99.795	997,950	1,000,000	1,000,000					1.150	1.150	JD	32		12/16/2011	06/30/2016
3136FT-XA-2	FNMA NOTE DTD 12-29-2011			1	1	1,000,000	99.928	999,280	1,000,000	1,000,000					0.500	0.500	JD	28		12/16/2011	12/29/2014
3136FT-XD-6	FNMA NOTE DTD 12-28-2011			1	1	1,000,000	99.853	998,530	1,000,000	1,000,000					1.100	1.100	JD	92		12/19/2011	12/18/2015
3137EA-DA-4	FHLMC DEB DTD 12-16-2011				1	1,997,900	99.927	1,998,540	2,000,000	1,997,923		23			0.625	0.660	JD	521		12/15/2011	12/29/2014
0199999 - U.S. Governments - Issuer Obligations						157,201,338		157,851,157	157,200,000	157,200,213		(558)						497,477	894,764		
0599999 - Subtotal - U.S. Governments						157,201,338		157,851,157	157,200,000	157,200,213		(558)						497,477	894,764		

SCHEDULE D - PART 1

Showing all Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	Code	Foreign	Bond CHAR	NAIC Designation	Actual Cost	Rate Used To Obtain Fair Value	Fair Value	Par Value	Book / Adjusted Carrying Value	Unrealized Valuation Increase / (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities																					
3128PU-NU-2	FHLMC POOL #J14903				1	1,037,500	104.450	934,662	894,841	923,131		(9,211)			3.500	2.459	MTLY	2,702	25,100	03/25/2011	04/01/2021
2699999 - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions - Residential Mortgage-Backed Securities						1,037,500		934,662	894,841	923,131		(9,211)						2,702	25,100		
3199999 - Subtotal - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						1,037,500		934,662	894,841	923,131		(9,211)						2,702	25,100		
7799999 - Total Bonds - Subtotal - Issuer Obligations						157,201,338		157,851,157	157,200,000	157,200,213		(558)						497,477	894,764		
7899999 - Total Bonds - Subtotal - Residential Mortgage-Backed Securities						1,037,500		934,662	894,841	923,131		(9,211)						2,702	25,100		
8399999 - Subtotal - Total Bonds						158,238,838		158,785,819	158,094,841	158,123,344		(9,769)						500,179	919,864		

Page E11

Sch. D, Pt. 2, Sn. 1, Preferred Stocks Owned

NONE

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Changes in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13 - 14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
Industrial and Miscellaneous (Unaffliated)																	
31337#-10-5	FEDERAL HOME LOAN BANK			2,965.000	296,500	100.000	296,500	296,500	2,965	2,047						U	07/29/2011
9099999 - Industrial and Miscellaneous (Unaffliated)					296,500		296,500	296,500	2,965	2,047							
Parent, Subsidiaries, and Affiliates																	
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION			30,000.000	20,447,204	681.574	20,447,205	5,200,000				228,858		228,858		A	08/17/1993
9199999 - Parent, Subsidiaries, and Affiliates					20,447,204		20,447,205	5,200,000				228,858		228,858			
9799999 - Total Common Stocks					20,743,704		20,743,705	5,496,500	2,965	2,047		228,858		228,858			
9899999 - Total Preferred and Common Stocks					20,743,704		20,743,705	5,496,500	2,965	2,047		228,858		228,858			

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues .... 1 , the total $ value (included in Column 8) of all such issues $ .... 296,500 .

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Governments								
31331K-2J-8	FFCB BOND DTD 12-06-2011		12/08/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
31331K-2J-8	FFCB BOND DTD 12-06-2011		12/08/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
31331K-3Y-4	FFCB BOND DTD 12-22-2011		12/21/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-4F-4	FFCB BOND DTD 12-21-2011		12/15/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-4G-2	FFCB BOND DTD 12-22-2011		12/19/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-5F-3	FFCB BOND DTD 12-30-2011		12/21/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
31331K-B4-1	FFCB BOND DTD 09-27-2011		09/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-G6-1	FFCB BOND DTD 10-19-2011		10/12/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-G8-7	FFCB BOND DTD 10-18-2011		10/13/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
31331K-GH-7	FFCB BOND DTD 03-30-2011		03/25/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
31331K-JK-7	FFCB BOND DTD 04-27-2011		04/20/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
31331K-JT-8	FFCB BOND DTD 05-02-2011		04/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-NG-1	FFCB BOND DTD 06-13-2011		06/14/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
31331K-SF-8	FFCB BOND DTD 07-25-2011		07/14/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
31331K-ZN-3	FFCB BOND DTD 09-26-2011		09/19/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
313372-UJ-1	FHLB BOND DTD 03-24-2011		02/25/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313372-VB-7	FHLB BOND DTD 03-30-2011		03/03/2011	WELLS FARGO		1,000,000	1,000,000.00	1
313373-B2-7	FHLB BOND DTD 04-05-2011		03/25/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-DK-5	FHLB BOND DTD 04-27-2011		04/01/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-DV-1	FHLB BOND DTD 04-25-2011		04/01/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-F4-9	FHLB BOND DTD 04-12-2011		04/07/2011	FIFTH THIRD SECURITIES		1,200,000	1,200,000.00	1
313373-KU-5	FHLB BOND DTD 05-03-2011		04/15/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
313373-KV-3	FHLB BOND DTD 05-04-2011		04/15/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-ME-9	FHLB BOND DTD 04-25-2011		04/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-MK-5	FHLB BOND DTD 05-17-2011		04/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-P9-7	FHLB BOND DTD 05-16-2011		04/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313373-ZA-3	FHLB BOND DTD 06-15-2011		05/24/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
313374-5L-0	FHLB BOND DTD 06-22-2011		06/14/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
313374-AX-8	FHLB BOND DTD 06-27-2011		06/08/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313374-SL-5	FHLB BOND DTD 07-27-2011		07/14/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
313375-DG-9	FHLB BOND DTD 08-24-2011		08/17/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313375-EY-9	FHLB BOND DTD 09-06-2011		08/17/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
313375-KZ-9	FHLB BOND DTD 09-16-2011		08/29/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313375-L5-4	FHLB BOND DTD 09-13-2011		08/29/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
313375-TC-1	FHLB BOND DTD 10-17-2011		09/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313376-MF-9	FHLB BOND DTD 12-20-2011		12/13/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313376-MG-7	FHLB BOND DTD 12-28-2011		12/22/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
313376-MS-1	FHLB BOND DTD 01-03-2012		12/20/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
313376-NJ-0	FHLB BOND DTD 12-19-2011		12/14/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313376-P3-3	FHLB BOND DTD 01-12-2012		12/14/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
313376-PT-6	FHLB BOND DTD 12-27-2011		12/16/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G1-6Z-2	FHLMC DEB DTD 03-30-2011		03/03/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3134G2-2V-3	FHLMC DEB DTD 11-07-2011		10/13/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3134G2-D6-6	FHLMC DEB DTD 09-14-2011		08/29/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G2-JX-1	FHLMC DEB DTD 06-13-2011		05/19/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G2-K5-0	FHLMC DEB DTD 09-28-2011		09/19/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3134G2-KJ-0	FHLMC DEB DTD 06-15-2011		05/24/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3134G2-SW-3	FHLB BOND DTD 07-27-2011		07/14/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3134G2-TE-2	FHLMC DEB DTD 07-28-2011		07/14/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G3-CS-7	FHLMC DEB DTD 12-20-2011		11/28/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G3-CV-0	FHLMC DEB DTD 12-19-2011		11/28/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1

(continues)

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Governments (continued)								
3134G3-CX-6	FHLMC DEB DTD 12-12-2011		11/28/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-CZ-1	FHLMC DEB DTD 12-28-2011		11/28/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-DR-8	FHLMC DEB DTD 12-27-2011		12/02/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-DT-4	FHLMC DEB DTD 12-27-2011		12/02/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-FD-7	FHLMC DEB DTD 12-30-2011		12/09/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-FF-2	FHLMC DEB DTD 12-28-2011		12/13/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-FR-6	FHLMC DEB DTD 12-28-2011		12/13/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G3-FZ-8	FHLMC DEB DTD 12-28-2011		12/14/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-GC-8	FHLMC DEB DTD 01-12-2012		12/14/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-GF-1	FHLMC DEB DTD 01-09-2012		12/19/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G3-GG-9	FHLMC DEB DTD 01-09-2012		12/19/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3134G3-GL-8	FHLMC DEB DTD 01-13-2012		12/20/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3134G3-GN-4	FHLMC DEB DTD 01-18-2012		12/22/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3135G0-BN-2	FNMA NOTE DTD 06-27-2011		06/30/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3135G0-EN-9	FNMA NOTE DTD 10-26-2011		10/12/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3135G0-GP-2	FNMA NOTE DTD 12-19-2011		12/13/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3136FP-3W-5	FNMA NOTE DTD 01-27-2011		01/12/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FP-6L-6	FNMA NOTE DTD 02-22-2011		02/01/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3136FR-2J-1	FNMA NOTE DTD 09-21-2011		08/25/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3136FR-2L-6	FNMA NOTE DTD 09-20-2011		08/29/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-3U-5	FNMA NOTE DTD 09-28-2011		09/19/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3136FR-5V-1	FNMA NOTE DTD 09-28-2011		09/20/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3136FR-6G-3	FNMA NOTE DTD 10-19-2011		09/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-6N-8	FNMA NOTE DTD 09-30-2011		09/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-FU-2	FNMA NOTE DTD 04-20-2011		03/29/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-GC-1	FNMA NOTE DTD 04-18-2011		04/01/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-GY-3	FNMA NOTE DTD 04-21-2011		04/07/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FR-JT-1	FNMA NOTE DTD 05-10-2011		04/20/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-JX-2	FNMA NOTE DTD 05-25-2011		04/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-T2-9	FNMA NOTE DTD 09-14-2011		08/17/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-TE-3	FNMA NOTE DTD 06-27-2011		06/14/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FR-Y8-0	FNMA NOTE DTD 09-21-2011		08/25/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3136FR-ZB-2	FNMA NOTE DTD 07-18-2011		06/29/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3136FR-ZD-8	FNMA NOTE DTD 07-20-2011		06/29/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011		06/30/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FR-ZQ-9	FNMA NOTE DTD 07-20-2011		06/30/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-AK-5	FNMA NOTE DTD 09-28-2011		09/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-AP-4	FNMA NOTE DTD 09-28-2011		09/26/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-DM-8	FNMA NOTE DTD 10-26-2011		10/13/2011	WELLS-FARGO		1,998,750	2,000,000.00	1
3136FT-FA-2	FNMA NOTE DTD 10-26-2011		10/12/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FT-FQ-7	FNMA NOTE DTD 10-28-2011		10/12/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-NC-9	FNMA NOTE DTD 11-21-2011		11/18/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FT-NM-7	FNMA NOTE DTD 11-29-2011		11/18/2011	WELLS-FARGO		2,000,000	2,000,000.00	1
3136FT-PX-1	FNMA NOTE DTD 11-30-2011		11/18/2012	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FT-QA-0	FNMA NOTE DTD 11-29-2011		11/18/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FT-SK-6	FNMA NOTE DTD 12-14-2011		12/02/2011	WELLS-FARGO		1,000,000	1,000,000.00	1
3136FT-TX-7	FNMA NOTE DTD 12-28-2011		12/02/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-TZ-2	FNMA NOTE DTD 12-28-2011		12/02/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-UZ-0	FNMA NOTE DTD 12-30-2011		12/14/2011	FIFTH THIRD SECURITIES		2,000,000	2,000,000.00	1
3136FT-WW-5	FNMA NOTE DTD 12-29-2011		12/16/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-WX-3	FNMA NOTE DTD 12-28-2011		12/16/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1

(continues)

SCHEDULE D - PART 3

Showing all Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
Bonds - U.S. Governments (continued)								
3136FT-WY-1	FNMA NOTE DTD 12-30-2011		12/16/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-XA-2	FNMA NOTE DTD 12-29-2011		12/16/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3136FT-XD-6	FNMA NOTE DTD 12-28-2011		12/19/2011	FIFTH THIRD SECURITIES		1,000,000	1,000,000.00	1
3137EA-DA-4	FHLMC DEB DTD 12-19-2011		11/28/2011	FIFTH THIRD SECURITIES		1,997,900	2,000,000.00	1
0599999 - Subtotal - Bonds - U.S. Governments						138,196,650	138,200,000.00	106
Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions								
3128PU-NU-2	FHLMC POOL J14983		03/25/2011	FIFTH THIRD SECURITIES		1,037,500	1,000,000.00	2,819
3199999 - Subtotal - Bonds - U.S. Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						1,037,500	1,000,000.00	2,819
8399997 - Subtotal - Bonds - Part 3						139,234,150	139,200,000.00	2,925
8399998 - Summary Item from Part 5 for Bonds						22,000,000	22,000,000.00	1,938
8399999 - Subtotal - Bonds						161,234,150	161,200,000.00	4,863
Common Stocks - Industrial and Miscellaneous (Unaffiliated)								
31337#-10-5	FEDERAL HOME LOAN BANK		07/29/2011	FEDERAL HOME LOAN BANK - CINCINNATI	2,965.000	296,500		
9099999 - Subtotal - Common Stocks - Industrial and Miscellaneous (Unaffiliated)						296,500		
9799997 - Subtotal - Common Stocks - Part 3						296,500		
9799999 - Subtotal - Common Stocks						296,500		
9899999 - Subtotal - Preferred and Common Stocks						296,500		
9999999 - TOTALS						161,530,650		4,863

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
Bonds - U.S. Governments																				
31331J-HS-5	FFCB BOND DTD 03-29-2010		03/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,250	03/29/2016
31331J-HV-8	FFCB BOND DTD 03-29-2010		03/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				18,125	03/29/2017
31331J-LY-7	FFCB BOND DTD 04-28-2010		04/28/2011	CALLED @ 100		750,000	750,000.00	750,000	750,000						750,000				8,906	04/28/2014
31331J-RT-2	FFCB BOND DTD 06-15-2010		06/15/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				26,200	06/15/2015
31331J-RR-6	FFCB BOND DTD 06-17-2010		06/17/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,000	06/17/2013
31331J-YM-9	FFCB BOND DTD 08-17-2010		08/17/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				21,545	08/17/2016
31331J-YD-9	FFCB BOND DTD 08-18-2010		06/10/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,734	08/18/2014
31331G-P3-7	FFCB BOND DTD 09-02-2009		09/02/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				60,000	09/02/2014
31331J-5P-4	FFCB BOND DTD 12-20-2010		12/20/2011	CALLED @ 100		1,000,000	1,000,000.00	999,000	1,000,000		996		996		1,000,000				32,500	12/20/2017
31331J-6P-3	FFCB BOND DTD 12-28-2010		12/28/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				49,000	12/28/2015
3133XS-SU-3	FHLB BOND DTD 01-06-2009		01/06/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	07/06/2012
313372-BT-0	FHLB BOND DTD 01-12-2011		07/12/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,639	01/12/2017
3133XW-P2-9	FHLB BOND DTD 01-26-2010		01/26/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,250	07/26/2013
3133XW-QH-5	FHLB BOND DTD 01-28-2010		01/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,001,250	1,000,870		(870)		(870)		1,000,000				9,250	01/28/2013
3133XX-6T-9	FHLB BOND DTD 03-03-2010		03/03/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				18,450	03/03/2017
3133XX-AG-2	FHLB BOND DTD 03-17-2010		03/17/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,958	03/17/2016
3133XX-H3-4	FHLB BOND DTD 03-17-2010		03/17/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,750	03/17/2014
3133XX-HD-2	FHLB BOND DTD 03-30-2010		09/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,500	12/30/2013
3128X2-5F-8	FHLB BOND DTD 04-08-2004		04/08/2011	MATURED		2,000,000	2,000,000.00	1,998,125	1,999,836		164		164		2,000,000				40,000	04/08/2011
3133XX-R7-4	FHLB BOND DTD 04-15-2010		04/15/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,250	10/15/2012
3133XT-J6-4	FHLB BOND DTD 04-16-2009		05/16/2011	MATURED		1,200,000	1,200,000.00	1,206,600	1,202,324		(2,324)		(2,324)		1,200,000				8,250	05/16/2011
3133XY-7C-3	FHLB BOND DTD 04-29-2010		04/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	10/29/2013
3133XT-NK-8	FHLB BOND DTD 05-27-2009		05/27/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				18,000	05/27/2016
3133XY-LN-3	FHLB BOND DTD 06-08-2010		06/08/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,750	06/08/2017
313370-FA-1	FHLB BOND DTD 07-29-2010		07/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				14,500	07/29/2014
313370-DZ-8	FHLB BOND DTD 08-09-2010		05/18/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,138	05/09/2014
3133XU-FH-1	FHLB BOND DTD 08-17-2009		02/17/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,000	02/17/2012
313370-M9-6	FHLB BOND DTD 08-23-2010		08/23/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				26,000	08/23/2017
313370-S2-5	FHLB BOND DTD 09-09-2010		09/09/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,000	09/09/2014
313370-RS-9	FHLB BOND DTD 09-13-2010		09/13/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,000	03/13/2014
313371-3D-6	FHLB BOND DTD 09-23-2010		05/18/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,344	09/23/2013
313371-3H-7	FHLB BOND DTD 09-30-2010		08/22/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				18,852	03/30/2016
313371-AU-0	FHLB BOND DTD 10-19-2010		10/19/2011	CALLED @ 100		2,000,000	2,000,000.00	2,002,500	2,000,000		(2,432)		(2,432)		2,000,000				50,139	10/19/2017
313371-GK-6	FHLB BOND DTD 10-27-2010		10/27/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				23,500	10/27/2017
313371-J3-1	FHLB BOND DTD 11-09-2010		08/16/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				5,771	08/09/2013
313372-6H-2	FHLB BOND DTD 12-21-2010		12/21/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				32,500	12/21/2017
3128X2-QL-2	FHLMC DEB DTD 02-03-2004		02/03/2011	MATURED		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				43,000	02/03/2011
3128X8-FZ-0	FHLMC DEB DTD 02-04-2009		02/04/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	02/04/2013
3134G1-Q4-9	FHLMC DEB DTD 04-14-2011		07/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	07/14/2016
3128X9-4D-9	FHLMC DEB DTD 04-20-2010		04/20/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	04/20/2015
3134G1-GS-7	FHLMC DEB DTD 06-22-2010		06/22/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	06/22/2015
3134G1-GS-7	FHLMC DEB DTD 06-22-2010		06/22/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	06/22/2015
3134G1-GX-6	FHLMC DEB DTD 06-30-2010		06/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,250	06/30/2014
3134G1-GX-6	FHLMC DEB DTD 06-30-2010		06/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,250	06/30/2014
3128X8-2V-3	FHLMC DEB DTD 07-14-2009		01/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,000	07/14/2014
3134G1-LJ-1	FHLMC DEB DTD 07-14-2010		07/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	01/14/2013
3134G1-VH-4	FHLMC DEB DTD 10-07-2010		10/07/2011	CALLED @ 100		1,000,000	1,000,000.00	999,500	1,000,000		491		491		1,000,000				11,500	10/07/2013
3134G1-VY-7	FHLMC DEB DTD 10-21-2010		10/21/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,000	04/21/2016

(continues)

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
Bonds - U.S. Governments (continued)																				
3134G1-N7-5	FHLMC DEB DTD 12-21-2011		12/21/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				22,500	12/21/2015
3134G1-R6-3	FHLMC DEB DTD 12-30-2010		06/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	12/30/2015
3136FJ-L3-3	FNMA NOTE DTD 01-05-2010		01/05/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				37,500	01/05/2017
3136FP-Z9-1	FNMA NOTE DTD 01-21-2011		07/21/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				17,500	07/21/2014
3136F9-4H-3	FNMA NOTE DTD 01-28-2009		01/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	01/28/2014
3136F8-P4-1	FNMA NOTE DTD 02-11-2008		02/11/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,000	02/11/2015
3136F8-5N-1	FNMA NOTE DTD 02-13-2008		02/25/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,750	02/25/2015
31398A-VC-3	FNMA NOTE DTD 02-18-2009		02/18/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,750	02/18/2014
3136FH-CF-0	FNMA NOTE DTD 02-24-2009		02/24/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	02/24/2012
3136FM-AQ-7	FNMA NOTE DTD 02-25-2010		02/25/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				30,500	08/25/2015
3136FM-CJ-1	FNMA NOTE DTD 03-10-2010		03/10/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,250	09/10/2014
3136FM-DQ-4	FNMA NOTE DTD 03-16-2010		03/16/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				30,000	09/16/2015
3136FM-FD-1	FNMA NOTE DTD 03-29-2010		09/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				30,000	09/29/2015
3136FM-HW-7	FNMA NOTE DTD 03-30-2010		03/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,625	09/30/2013
31398A-WH-1	FNMA NOTE DTD 04-07-2009		04/07/2011	CALLED @ 100		1,400,000	1,400,000.00	1,400,000	1,400,000						1,400,000				20,300	04/07/2014
3136FM-JB-1	FNMA NOTE DTD 04-14-2010		04/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,875	10/14/2016
3136FM-PH-1	FNMA NOTE DTD 05-14-2010		11/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,500	11/14/2013
3136FM-S2-1	FNMA NOTE DTD 07-13-2010		07/13/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				40,000	01/13/2015
3136FM-3U-6	FNMA NOTE DTD 08-05-2010		05/05/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	05/05/2015
31398A-2A-9	FNMA NOTE DTD 08-05-2010		08/05/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				21,250	08/05/2015
3136FP-CE-5	FNMA NOTE DTD 08-25-2010		08/25/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,500	08/25/2015
3136FP-BL-0	FNMA NOTE DTD 08-26-2010		08/26/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	02/26/2014
3136FP-DD-6	FNMA NOTE DTD 09-08-2010		09/08/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				18,500	09/08/2015
3136FP-CY-1	FNMA NOTE DTD 09-13-2010		09/13/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				24,000	09/13/2017
3136FP-LQ-8	FNMA NOTE DTD 09-28-2010		03/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				6,500	03/28/2014
3136FP-PU-5	FNMA NOTE DTD 10-13-2010		08/22/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,733	10/13/2015
3136FP-QD-2	FNMA NOTE DTD 10-14-2010		10/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	04/14/2015
3136FP-PS-0	FNMA NOTE DTD 10-18-2010		10/18/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	07/18/2014
3136FP-PL-5	FNMA NOTE DTD 10-19-2011		10/19/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				21,500	10/19/2016
3136FP-QK-6	FNMA NOTE DTD 10-21-2010		10/21/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				17,500	10/21/2015
3136FP-SH-1	FNMA NOTE DTD 10-25-2010		10/25/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,000	04/25/2014
3136FP-TX-5	FNMA NOTE DTD 10-28-2010		10/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				20,000	04/28/2017
31398A-5J-7	FNMA NOTE DTD 11-09-2010		11/09/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				16,250	11/09/2015
31398A-7C-0	FNMA NOTE DTD 12-23-2010		06/23/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				7,250	12/23/2013
3136FP-R9-0	FNMA NOTE DTD 12-28-2010		12/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				22,500	12/28/2015
3136FP-T7-2	FNMA NOTE DTD 12-29-2010		06/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				9,375	12/29/2014
3136FP-U8-8	FNMA NOTE DTD 12-30-2010		06/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	12/30/2015
3136FP-Y4-3	FNMA NOTE DTD 12-30-2010		06/30/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,250	06/30/2014
0599999 - Subtotal - Bonds - U.S. Governments						97,350,000	97,350,000.00	97,356,975	97,353,030		(3,975)		(3,975)		97,350,000				1,555,459	
Bonds - U.S Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions																				
3128PU-NU-2	FHLMC POOL J14983		12/15/2011	PRINCIPAL PAYDOWNS		105,159	105,158.93	105,159			(9,211)		(9,211)		114,369				25,100	04/01/2021
3199999 - Subtotal - Bonds - U.S Special Revenue and Special Assessment Obligations and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions						105,159	105,158.93	105,159			(9,211)		(9,211)		114,369				25,100	
8399997 - Subtotal - Bonds - Part 4						97,455,159	97,455,158.93	97,462,134	97,353,030		(13,186)		(13,186)		97,464,369				1,580,559	
8399998 - Summary Item from Part 5 for Bonds						22,000,000	22,000,000.00	22,000,000							22,000,000				215,257	

SCHEDULE D - PART 4

Showing all Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
8399999 - Subtotal - Bonds						119,455,159	119,455,158.93	119,462,134	97,353,030		(13,186)		(13,186)		119,464,369				1,795,816	
9999999 - TOTALS						119,455,159		119,462,134	97,353,030		(13,186)		(13,186)		119,464,369				1,795,816	

SCHEDULE D - PART 5

Showing all Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	11	Change in Book/Adjusted Carrying Value					17	18	19	20	21
											12	13	14	15	16					
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Disposal Date	Name of Purchaser	Par Value (Bonds) or Number of Shares (Stocks)	Actual Cost	Consideration	Book/Adjusted Carrying Value at Disposal	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (12+13-14)	Total Foreign Exchange Change in B./A.C.V.	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Interest and Dividends Received During Year	Paid for Accrued Interest and Dividends
Bonds - U.S. Governments																				
3134G2-CY-6	FHLMC DEB DTD 04-14-2011		03/25/2011	FIFTH THIRD SECURITIES	10/14/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									7,500	
3134G1-3L-6	FHLMC DEB DTD 02-24-2011		02/01/2011	WELLS-FARGO	08/24/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									10,000	
3134G1-L7-7	FHLMC DEB DTD 12-30-2010		02/01/2011	WELLS-FARGO	12/30/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									21,800	1,938
3136FR-CX-9	FNMA NOTE DTD 02-28-2011		02/24/2011	FIFTH THIRD SECURITIES	11/28/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									13,500	
313373-DX-7	FHLB BOND DTD 04-20-2011		04/01/2011	FIFTH THIRD SECURITIES	10/20/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									18,000	
3134G2-FM-9	FHLMC DEB DTD 05-17-2011		04/26/2011	FIFTH THIRD SECURITIES	11/17/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									8,500	
313373-NL-2	FHLB BOND DTD 05-04-2011		04/26/2011	FIFTH THIRD SECURITIES	11/04/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									10,000	
313373-XS-6	FHLB BOND DTD 06-09-2011		05/19/2011	FIFTH THIRD SECURITIES	12/12/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									6,863	
313373-YT-3	FHLB BOND DTD 06-09-2011		05/24/2011	WELLS-FARGO	12/09/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									9,200	
313374-B2-5	FHLB BOND DTD 06-27-2011		06/08/2011	FIFTH THIRD SECURITIES	12/27/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									15,000	
313374-NN-6	FHLB BOND DTD 07-26-2011		06/30/2011	FIFTH THIRD SECURITIES	08/26/2011	CALLED @ 100	3,000,000.000	3,000,000	3,000,000	3,000,000									6,000	
31331K-XK-1	FFCB BOND DTD 09-01-2011		08/25/2011	WELLS-FARGO	12/15/2011	CALLED @ 100	1,000,000.000	1,000,000	1,000,000	1,000,000									6,644	
313372-UQ-5	FHLB BOND DTD 03-21-2011		02/25/2011	FIFTH THIRD SECURITIES	09/21/2011	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000									26,250	
313373-KJ-0	FHLB BOND DTD 04-28-2011		04/15/2011	FIFTH THIRD SECURITIES	07/28/2011	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000									10,000	
3134G1-6G-4	FHLMC DEB DTD 03-16-2011		02/24/2011	FIFTH THIRD SECURITIES	09/16/2011	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000									24,000	
3136FR-CZ-4	FNMA NOTE DTD 03-23-2011		02/25/2011	FIFTH THIRD SECURITIES	09/23/2011	CALLED @ 100	2,000,000.000	2,000,000	2,000,000	2,000,000									22,000	
0599999 - Subtotal - Bonds - U.S. Governments							22,000,000.000	22,000,000	22,000,000	22,000,000									215,257	1,938
8399998 - Subtotal - Bonds							22,000,000.000	22,000,000	22,000,000	22,000,000									215,257	1,938
9999999 - TOTALS								22,000,000	22,000,000	22,000,000									215,257	1,938

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date 9 Number of Shares	 10 % of Outstanding
Common Stocks - U.S. Property and Casualty Insurer									
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION		10003	2ciB1	No		20,447,204	30,000.000	100.000
1199999 - Subtotal - Common Stocks - U.S. Property and Casualty Insurer							20,447,204		
1899999 - Subtotal - Common Stocks							20,447,204		
1999999 - TOTALS							20,447,204		

1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: $ 20,354,599

2. Total amount of intangible assets nonadmitted $ ....

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date 5 Number of Shares	 6 % of Outstanding

NONE

SCHEDULE DA - PART 1

Showing all SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change In Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identification	Description	Code	Foreign	Date Acquired	Name of Vendor	Maturity Date	Book/Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in B./A.C.V.	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bond Not in Default	Non-Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
Class One Money Market Mutual Funds																				
4812A2-80-1	JPMORGAN PRIME MMF PREMIER CLASS			12/31/2011	JP MORGAN		2,975,322						2,975,322	181		0.010	0.010	MON	750	
31678R-50-2	FIFTH THIRD INSTITUTIONAL GOVT MMF			12/31/2010	FIFTH THIRD		4,380,841						4,380,841	36				MON	564	
8999999 - Subtotal - Class One Money Market Mutual Funds							7,356,164						7,356,164	217					1,315	
9199999 - TOTAL Short-Term Investments							7,356,164						7,356,164	217					1,315	

Page E18
Schedule DB, Part A, Section 1
NONE

Financial or Economic Impact of the Hedge
NONE

Page E19
Schedule DB, Part A, Section 2
NONE

Financial or Economic Impact of the Hedge
NONE

Page E20
Schedule DB, Part B, Section 1
NONE

Broker Name
NONE

Financial or Economic Impact of the Hedge
NONE

Page E21
Schedule DB, Part B, Section 2
NONE

Broker Name
NONE

Financial or Economic Impact of the Hedge
NONE

Page E22
Schedule DB, Part D
NONE

Page E23
Schedule DL, Part 1, Securities Lending Collateral Assets
NONE

Schedule DL, Part 1, General Interrogatory
NONE

Page E24
Schedule DL, Part 2, Securities Lending Collateral Assets
NONE

Schedule DL, Part 2, General Interrogatory
NONE

SCHEDULE E - PART 1 - CASH

1 Depository Name	1 Depository Location and Supplemental Information	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Open Depositories							
Corporate Checking Account	JP Morgan Chase; Columbus, Ohio					1,124,827	
Corporate Savings Account	JP Morgan Chase; Columbus, Ohio		0.270	133,667		14,282,718	
Share Account	Corporate One Credit Union; Columbus, Ohio-Savings		0.030	1,380		3,505,020	
Federal Home Loan Bank DDA	Federal Home Loan Bank; Cincinnati, Ohio					5,007,196	
Corporate Savings Account	PNC Bank; Columbus, Ohio		0.200	1,030		413,504	
Corporate Savings Account	Fifth Third Bank; Columbus, Ohio					3,005,896	
Certificate of Deposit # 94015390	US Bank, Boise, Idaho	SD	0.100	3,182	24	200,000	
0199999 - TOTAL - Open Depositories				139,259	24	27,539,161	
0399999 - TOTAL Cash on Deposit				139,259	24	27,539,161	
0499999 - Cash in Company's Office						200	
0599999 - TOTAL Cash				139,259	24	27,539,361	

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January	28,140,020	4. April	45,581,303	7. July	41,248,272	10. October	52,394,507
2. February	56,709,155	5. May	41,787,842	8. August	41,798,068	11. November	54,319,893
3. March	53,697,357	6. June	41,876,747	9. September	43,342,316	12. December	27,539,360

Page E26

Schedule E , Part 2 , Cash Equivalents

NONE

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

		1	2	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
States, Etc.		Type of Deposit	Purpose of Deposit	3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL						
2. Alaska	AK						
3. Arizona	AZ						
4. Arkansas	AR						
5. California	CA						
6. Colorado	CO						
7. Connecticut	CT						
8. Delaware	DE						
9. District of Columbia	DC						
10. Florida	FL						
11. Georgia	GA						
12. Hawaii	HI						
13. Idaho	ID	C	Property & Casualty			200,000	200,000
14. Illinois	IL						
15. Indiana	IN						
16. Iowa	IA						
17. Kansas	KS						
18. Kentucky	KY						
19. Louisiana	LA						
20. Maine	ME						
21. Maryland	MD						
22. Massachusetts	MA						
23. Michigan	MI						
24. Minnesota	MN						
25. Mississippi	MS						
26. Missouri	MO						
27. Montana	MT						
28. Nebraska	NE						
29. Nevada	NV						
30. New Hampshire	NH						
31. New Jersey	NJ						
32. New Mexico	NM						
33. New York	NY						
34. North Carolina	NC						
35. North Dakota	ND						
36. Ohio	OH	B	Property & Casualty	1,200,000	1,217,400		
37. Oklahoma	OK						
38. Oregon	OR						
39. Pennsylvania	PA						
40. Rhode Island	RI						
41. South Carolina	SC						
42. South Dakota	SD						
43. Tennessee	TN						
44. Texas	TX						
45. Utah	UT						
46. Vermont	VT						
47. Virginia	VA						
48. Washington	WA						
49. West Virginia	WV						
50. Wisconsin	WI						
51. Wyoming	WY						
52. American Samoa	AS						
53. Guam	GU						
54. Puerto Rico	PR						
55. U.S. Virgin Islands	VI						
56. Northern Mariana Islands	MP						
57. Canada	CN						
58. Aggregate Alien and Other	OT	XXX	XXX				
59. Total		XXX	XXX	1,200,000	1,217,400	200,000	200,000
DETAILS OF WRITE-INS							
5801.							
5802.							
5803.							
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX	XXX				
5899. Total (Line 5801 through Line 5803 plus Line 5898) (Line 58 above)		XXX	XXX				

Property and Casualty
Annual Statement Blank Alphabetical Index

Property and Casualty
Annual Statement Blank Alphabetical Index (cont.)