

AMENDED EXPLANATION COVER

Correcting data on Pages SI04, Schedule D - Summary by Country and Page E12 Schedule D - Part 2 - Section 2 to correct Actual Cost of Parent, Subsidiaries & Affiliates Common Stock from \$5,200,000 to \$6,700,000.



ANNUAL STATEMENT
FOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

American Mutual Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 12700 Employer's ID Number 23-7376679
(Current Period) (Prior Period)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-1900
(Street and Number, City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017
(Street and Number, City or Town, State and Zip Code)
614-764-1900
(Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900
(Name) (Area Code) (Telephone Number) (Extension)
crobson@americanshare.com 614-764-1493
(E-Mail Address) (Fax Number)

OFFICERS

Dennis Roy Adams (President)
Curtis Lee Robson (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

Curtis Lee Robson (Vice President)
Kurt Gordon Kluth (Vice President)
Kurt Ryan Loose (Vice President)
Lori Lynn Solberg (Vice President)

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Eric Deane Estes
Joseph Stewart Fuller
William Arthur Herring
Bruce Allen Ingraham
Janice Lynn Thomas
Craig Milton Bradley#

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

<u>Dennis Roy Adams</u> President	<u>Curtis Lee Robson</u> Secretary	<u>Curtis Lee Robson</u> Treasurer
a. Is this an original filing?		Yes () No (X)
b. If no:		
1. State the amendment number		<u>4</u>
2. Date filed		<u>May 25, 2012</u>
3. Number of pages attached		<u>3</u>

Subscribed and sworn to before me this
24 day of May, 2012

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	157,200,213	157,851,157	157,201,338	157,200,000
	2. Canada				
	3. Other Countries				
	4. Totals	157,200,213	157,851,157	157,201,338	157,200,000
U. S. States, Territories and Possessions (Direct and guaranteed)	5. Totals				
U. S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals				
U. S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	923,131	934,662	1,037,500	894,841
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States				
	9. Canada				
	10. Other Countries				
	11. Totals				
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	158,123,344	158,785,819	158,238,838	158,094,841
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States	296,500	296,500	296,500	
	21. Canada				
	22. Other Countries				
	23. Totals	296,500	296,500	296,500	
Parent, Subsidiaries and Affiliates	24. Totals	20,447,204	20,447,205	6,700,000	
	25. Total Common Stocks	20,743,704	20,743,705	6,996,500	
	26. Total Stocks	20,743,704	20,743,705	6,996,500	
	27. Total Bonds and Stocks	178,867,048	179,529,524	165,235,338	

SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1	2	Codes		5	6	Fair Value		9	Dividends			Changes in Book/Adjusted Carrying Value				17	18
		3	4			7	8		10	11	12	13	14	15	16		
CUSIP Identification	Description	Code	Foreign	Number of Shares	Book/Adjusted Carrying Value	Rate Per Share Used to Obtain Fair Value	Fair Value	Actual Cost	Declared but Unpaid	Amount Received During Year	Nonadmitted Declared But Unpaid	Unrealized Valuation Increase/ (Decrease)	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (13 - 14)	Total Foreign Exchange Change in B./A.C.V.	NAIC Market Indicator (a)	Date Acquired
Industrial and Miscellaneous (Unaffiliated)																	
31337#-10-5	FEDERAL HOME LOAN BANK			2,965,000	296,500	100.000	296,500	296,500	2,965	2,047						U	07/29/2011
9099999	Industrial and Miscellaneous (Unaffiliated)				296,500		296,500	296,500	2,965	2,047							
Parent, Subsidiaries, and Affiliates																	
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION			25,000,000	20,447,204	817.888	20,447,205	6,700,000				228,858		228,858		A	08/17/1993
9199999	Parent, Subsidiaries, and Affiliates				20,447,204		20,447,205	6,700,000				228,858		228,858			
9799999	Total Common Stocks			20,743,704			20,743,705	6,996,500	2,965	2,047		228,858		228,858			
9899999	Total Preferred and Common Stocks			20,743,704			20,743,705	6,996,500	2,965	2,047		228,858		228,858			

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues 1 , the total \$ value (included in Column 8) of all such issues \$ 296,500 .