

**AMENDED EXPLANATION COVER**

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Correcting data on Pages SI04, Schedule D - Summary by Country and Page E12 Schedule D - Part 2 - Section 2 to correct Actual Cost of Parent, Subsidiaries & Affiliates Common Stock from \$5,200,000 to \$6,700,000.



**ANNUAL STATEMENT**  
 FOR THE YEAR ENDED DECEMBER 31, 2011  
 OF THE CONDITION AND AFFAIRS OF THE

**American Mutual Share Insurance Corporation**

NAIC Group Code 0359 (Current Period) NAIC Company Code 12700 (Prior Period) Employer's ID Number 23-7376679

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized May 7, 1974 Commenced Business June 7, 1974

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number, City or Town, State and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number, City or Town, State and Zip Code) 614-764-1900  
 (Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017  
 (Street and Number, City or Town, State and Zip Code)  
614-764-1900  
 (Area Code) (Telephone Number)

Internet Website Address www.americanshare.com

Statutory Statement Contact Curtis Lee Robson  
 (Name) 614-764-1900  
 (Area Code) (Telephone Number) (Extension)  
crobson@americanshare.com  
 (E-Mail Address) 614-764-1493  
 (Fax Number)

**OFFICERS**

Dennis Roy Adams (President)  
 Curtis Lee Robson (Secretary)  
 Curtis Lee Robson (Treasurer)

**OTHER OFFICERS**

Curtis Lee Robson (Vice President)  
 Kurt Gordon Kluth (Vice President)  
 Kurt Ryan Loose (Vice President)  
 Lori Lynn Solberg (Vice President)

**DIRECTORS OR TRUSTEES**

Dennis Roy Adams  
 Eric Deane Estes  
 Joseph Stewart Fuller  
 William Arthur Herring  
 Bruce Allen Ingraham  
 Janice Lynn Thomas  
 Craig Milton Bradley#

State of Ohio }  
 County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams  
 President

Curtis Lee Robson  
 Secretary

Curtis Lee Robson  
 Treasurer

Subscribed and sworn to before me this  
 24 day of May, 2012

a. Is this an original filing?	Yes ( ) No (X)
b. If no: 1. State the amendment number	<u>4</u>
2. Date filed	<u>May 25, 2012</u>
3. Number of pages attached	<u>3</u>

**SCHEDULE D - SUMMARY BY COUNTRY**

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
Governments (Including all obligations guaranteed by governments)	1. United States .....	157,200,213	157,851,157	157,201,338	157,200,000
	2. Canada .....				
	3. Other Countries .....				
	4. Totals .....	157,200,213	157,851,157	157,201,338	157,200,000
U. S. States, Territories and Possessions (Direct and guaranteed)	5. Totals .....				
U. S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals .....				
U. S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals .....	923,131	934,662	1,037,500	894,841
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....				
	9. Canada .....				
	10. Other Countries .....				
Parent, Subsidiaries and Affiliates	11. Totals .....				
	12. Totals .....				
	13. Total Bonds .....	158,123,344	158,785,819	158,238,838	158,094,841
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries .....				
Parent, Subsidiaries and Affiliates	17. Totals .....				
	18. Totals .....				
	19. Total Preferred Stocks .....				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	296,500	296,500	296,500	
	21. Canada .....				
	22. Other Countries .....				
Parent, Subsidiaries and Affiliates	23. Totals .....	296,500	296,500	296,500	
	24. Totals .....	20,447,204	20,447,205	6,700,000	
	25. Total Common Stocks .....	20,743,704	20,743,705	6,996,500	
	26. Total Stocks .....	20,743,704	20,743,705	6,996,500	
	27. Total Bonds and Stocks .....	178,867,048	179,529,524	165,235,338	

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE American Mutual Share Insurance Corporation

## SCHEDULE D - PART 2 - SECTION 2

Showing all COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes		5 Number of Shares	6 Book/Adjusted Carrying Value	Fair Value		9 Rate Per Share Used to Obtain Fair Value	Dividends			Changes in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 Foreign			7 Fair Value	8 Actual Cost		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in B./A.C.V. (13 - 14)	16 Total Foreign Exchange Change in B./A.C.V.		
Industrial and Miscellaneous (Unaffiliated)																	
31337#-10-5	FEDERAL HOME LOAN BANK	2,965,000		296,500	100.000	296,500	296,500	2,965		2,047						U	07/29/2011
9099999 - Industrial and Miscellaneous (Unaffiliated)				296,500		296,500	296,500	2,965		2,047							
Parent, Subsidiaries, and Affiliates																	
30086#-10-0	EXCESS SHARE INSURANCE CORPORATION	25,000,000		20,447,204	817.888	20,447,205	6,700,000				228,858		228,858			A	08/17/1993
9199999 - Parent, Subsidiaries, and Affiliates				20,447,204		20,447,205	6,700,000				228,858		228,858				
9799999 - Total Common Stocks		20,743,704			20,743,705	6,996,500	2,965		2,047		228,858		228,858				
9899999 - Total Preferred and Common Stocks		20,743,704			20,743,705	6,996,500	2,965		2,047		228,858		228,858				

(a) For all common stocks bearing the NAIC market indicator "U" provide: the number of such issues ..... 1 , the total \$ value (included in Column 8) of all such issues \$ ..... 296,500 .