

**This statement is being amended to specifically reflect full disclosure of Electronic Financial Note #30 in accordance with the Annual Statement instructions. Note #30 was included in the Notes to the Annual Statement but excluded in the electronic notes. The Company's electronic response to Note #30 is replaced in its entirety with the following:**

<b>Liability carried for premium deficiency reserves</b>	<b>\$ -0-</b>
<b>Date of most recent evaluation of this liability</b>	<b>01/10/2012</b>
<b>Was anticipated investment income used in the calculations?</b>	<b>Yes</b>



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENT  
FOR THE YEAR ENDED DECEMBER 31, 2011  
OF THE CONDITION AND AFFAIRS OF THE

Ohio Mutual Insurance Company

NAIC Group Code	0963 (Current)	0963 (Prior)	NAIC Company Code	10202	Employer's ID Number	34-4320350
Organized under the Laws of	OHIO			State of Domicile or Port of Entry		OHIO
Country of Domicile	United States of America					
Incorporated/Organized	03/05/1901			Commenced Business		03/05/1901
Statutory Home Office	1725 Hopley Avenue (Street and Number)			Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)		
Main Administrative Office	1725 Hopley Avenue (Street and Number)					
	Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)			419-562-3011 (Area Code) (Telephone Number)		
Mail Address	1725 Hopley Avenue (Street and Number or P.O. Box)			Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)		
Primary Location of Books and Records	1725 Hopley Avenue (Street and Number)					
	Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)			419-562-3011 (Area Code) (Telephone Number)		
Internet Website Address	www.omig.com					
Statutory Statement Contact	Caroline Kay Metcalf Mrs. (Name)			419-563-0816 (Area Code) (Telephone Number)		
	cmetcalf@omig.com (E-mail Address)			419-562-0995 (FAX Number)		

OFFICERS

President	James Joseph Kennedy, Mr.	Secretary	Susan Porter, Mrs.
Treasurer	David Gary Hendrix, Mr.		

OTHER

Todd Emery Albert, Mr. Vice President Information Systems	Michael Alexander Brogan, Mr. Vice President Claims	Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources	Randy Thomas O'Conner, Mr. Executive Vice President	Kevin David Rall, Mr. # Vice President Personal Lines Underwriting and Sales

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	James Joseph Kennedy, Mr.
Susan Porter, Mrs.	John Redon Purse, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio  
County of Crawford SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy President and CEO	David Gary Hendrix Treasurer and CFO	Michael Alexander Brogan Assistant Secretary
Subscribed and sworn to before me this		
day of		
a. Is this an original filing? Yes [ ] No [ X ]		
b. If no,		
1. State the amendment number.....1		
2. Date filed .....05/01/2012		
3. Number of pages attached..... 1		

SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1	2	3	4	5	6
	Amount	Percentage	Amount	Securities Lending Reinvested Collateral Amount	Total (Col. 3 + 4) Amount	Percentage
1. Bonds:						
1.1 U.S. treasury securities .....	1,151,266	0.616	1,151,266		1,151,266	0.616
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies .....		0.000				0.000
1.22 Issued by U.S. government sponsored agencies .....	5,040,458	2.698	5,040,458		5,040,458	2.698
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities) .....		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations .....	2,089,768	1.119	2,089,768		2,089,768	1.119
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations .....	6,761,912	3.619	6,761,912		6,761,912	3.620
1.43 Revenue and assessment obligations .....	12,070,630	6.461	12,070,630		12,070,630	6.462
1.44 Industrial development and similar obligations .....		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA .....	2,365,776	1.266	2,365,776		2,365,776	1.266
1.512 Issued or guaranteed by FNMA and FHLMC .....	11,057,406	5.918	11,057,406		11,057,406	5.919
1.513 All other .....		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA .....	3,482,930	1.864	3,482,930		3,482,930	1.864
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521 .....		0.000				0.000
1.523 All other .....	942,848	0.505	942,848		942,848	0.505
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities) .....	7,449,900	3.988	7,449,900		7,449,900	3.988
2.2 Unaffiliated non-U.S. securities (including Canada) .....	500,860	0.268	500,860		500,860	0.268
2.3 Affiliated securities .....		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds .....	790,890	0.423	790,890		790,890	0.423
3.2 Preferred stocks:						
3.21 Affiliated .....		0.000				0.000
3.22 Unaffiliated .....		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated .....		0.000				0.000
3.32 Unaffiliated .....		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated .....	121,949,430	65.273	121,923,404		121,923,404	65.268
3.42 Unaffiliated .....	260,031	0.139	260,031		260,031	0.139
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated .....		0.000				0.000
3.52 Unaffiliated .....		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development .....		0.000				0.000
4.2 Agricultural .....		0.000				0.000
4.3 Single family residential properties .....		0.000				0.000
4.4 Multifamily residential properties .....		0.000				0.000
4.5 Commercial loans .....		0.000				0.000
4.6 Mezzanine real estate loans .....		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company .....	4,736,039	2.535	4,736,039		4,736,039	2.535
5.2 Property held for production of income (including \$ ..... of property acquired in satisfaction of debt) .....		0.000				0.000
5.3 Property held for sale (including \$ ..... property acquired in satisfaction of debt) .....		0.000				0.000
6. Contract loans .....		0.000				0.000
7. Derivatives .....		0.000				0.000
8. Receivables for securities .....		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral) .....		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments .....	6,179,575	3.308	6,179,575		6,179,575	3.308
11. Other invested assets .....		0.000				0.000
12. Total invested assets	186,829,719	100.000	186,803,693		186,803,693	100.000

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1.	Book/adjusted carrying value, December 31 of prior year .....	3,553,811
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 6) .....	1,429,228
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	1,429,228
3.	Current year change in encumbrances:	
	3.1 Totals, Part 1, Column 13 .....	
	3.2 Totals, Part 3, Column 11 .....	
4.	Total gain (loss) on disposals, Part 3, Column 18 .....	
5.	Deduct amounts received on disposals, Part 3, Column 15 .....	
6.	Total foreign exchange change in book/adjusted carrying value:	
	6.1 Totals, Part 1, Column 15 .....	
	6.2 Totals, Part 3, Column 13 .....	
7.	Deduct current year's other than temporary impairment recognized:	
	7.1 Totals, Part 1, Column 12 .....	
	7.2 Totals, Part 3, Column 10 .....	
8.	Deduct current year's depreciation:	
	8.1 Totals, Part 1, Column 11 .....	247,001
	8.2 Totals, Part 3, Column 9 .....	247,001
9.	Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....	4,736,038
10.	Deduct total nonadmitted amounts .....	
11.	Statement value at end of current period (Line 9 minus Line 10) .....	4,736,038

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1.	Book value/recorded investment excluding accrued interest, December 31 of prior year .....	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 7) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 8) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 12 .....	
	3.2 Totals, Part 3, Column 11 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 9 .....	
	5.2 Totals, Part 3, Column 8 .....	
6.	Total gain (loss) on disposals, Part 3, Column 18 .....	
7.	Deduct amounts received on disposals, Part 3, Column 15 .....	
8.	Deduct amortization of premium and mortgage interest points and commitment fees .....	
9.	Total foreign exchange change in book value/recorded investment excluding accrued interest:	
	9.1 Totals, Part 1, Column 13 .....	
	9.2 Totals, Part 3, Column 13 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 11 .....	
	10.2 Totals, Part 3, Column 10 .....	
11.	Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Total valuation allowance .....	
13.	Subtotal (Line 11 plus 12) .....	
14.	Deduct total nonadmitted amounts .....	
15.	Statement value of mortgages owned at end of current period (Line 13 minus Line 14) .....	

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1.	Book/adjusted carrying value, December 31 of prior year .....	
2.	Cost of acquired:	
	2.1 Actual cost at time of acquisition (Part 2, Column 8) .....	
	2.2 Additional investment made after acquisition (Part 2, Column 9) .....	
3.	Capitalized deferred interest and other:	
	3.1 Totals, Part 1, Column 16 .....	
	3.2 Totals, Part 3, Column 12 .....	
4.	Accrual of discount .....	
5.	Unrealized valuation increase (decrease):	
	5.1 Totals, Part 1, Column 13 .....	
	5.2 Totals, Part 3, Column 9 .....	
6.	Total gain (loss) on disposals, Part 3, Column 19 .....	
7.	Deduct amounts received on disposals, Part 3, Column 16 .....	
8.	Deduct amortization of premium and depreciation .....	
9.	Total foreign exchange change in book/adjusted carrying value:	
	9.1 Totals, Part 1, Column 17 .....	
	9.2 Totals, Part 3, Column 14 .....	
10.	Deduct current year's other than temporary impairment recognized:	
	10.1 Totals, Part 1, Column 15 .....	
	10.2 Totals, Part 3, Column 11 .....	
11.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	
12.	Deduct total nonadmitted amounts .....	
13.	Statement value at end of current period (Line 11 minus Line 12) .....	

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1.	Book/adjusted carrying value, December 31 of prior year .....	167,819,855
2.	Cost of bonds and stocks acquired, Part 3, Column 7 .....	32,079,329
3.	Accrual of discount .....	13,544
4.	Unrealized valuation increase (decrease):	
	4.1. Part 1, Column 12 .....	
	4.2. Part 2, Section 1, Column 15 .....	
	4.3. Part 2, Section 2, Column 13 .....	(2,126,420)
	4.4. Part 4, Column 11 .....	(2,126,420)
5.	Total gain (loss) on disposals, Part 4, Column 19 .....	130,454
6.	Deduction consideration for bonds and stocks disposed of, Part 4, Column 7 .....	21,586,545
7.	Deduct amortization of premium .....	416,113
8.	Total foreign exchange change in book/adjusted carrying value:	
	8.1. Part 1, Column 15 .....	
	8.2. Part 2, Section 1, Column 19 .....	
	8.3. Part 2, Section 2, Column 16 .....	
	8.4. Part 4, Column 15 .....	
9.	Deduct current year's other than temporary impairment recognized:	
	9.1. Part 1, Column 14 .....	
	9.2. Part 2, Section 1, Column 17 .....	
	9.3. Part 2, Section 2, Column 14 .....	
	9.4. Part 4, Column 13 .....	
10.	Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	175,914,104
11.	Deduct total nonadmitted amounts .....	26,026
12.	Statement value at end of current period (Line 10 minus Line 11) .....	175,888,078

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS					
Governments (Including all obligations guaranteed by governments)	1. United States .....	8,557,500	8,971,662	8,589,587	8,413,906
	2. Canada .....				
	3. Other Countries				
	4. Totals	8,557,500	8,971,662	8,589,587	8,413,906
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,089,768	2,209,687	2,221,083	2,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	6,761,912	7,238,357	7,031,768	6,500,000
U.S. Special revenue and special assessment obligations and all non-guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	26,610,966	27,976,530	26,971,318	25,790,301
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States .....	8,392,747	8,831,336	8,448,900	8,180,690
	9. Canada .....				
	10. Other Countries	500,860	529,940	503,355	500,000
	11. Totals	8,893,607	9,361,276	8,952,255	8,680,690
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	52,913,753	55,757,512	53,766,011	51,384,897
PREFERRED STOCKS					
Industrial and Miscellaneous (unaffiliated)	14. United States .....				
	15. Canada .....				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS					
Industrial and Miscellaneous (unaffiliated)	20. United States .....	1,050,921	1,050,921	601,506	
	21. Canada .....				
	22. Other Countries				
	23. Totals	1,050,921	1,050,921	601,506	
Parent, Subsidiaries and Affiliates	24. Totals	121,949,430	121,949,430	30,816,792	
	25. Total Common Stocks	123,000,351	123,000,351	31,418,298	
	26. Total Stocks	123,000,351	123,000,351	31,418,298	
	27. Total Bonds and Stocks	175,914,104	178,757,863	85,184,309	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

**SCHEDULE D - PART 1A - SECTION 1**

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1 .....	2,418,160	6,046,805	1,398,391	274,103	39,554	10,177,013	18.7	10,615,829	20.0	10,177,013	
1.2 Class 2 .....											
1.3 Class 3 .....											
1.4 Class 4 .....											
1.5 Class 5 .....											
1.6 Class 6 .....											
1.7 Totals	2,418,160	6,046,805	1,398,391	274,103	39,554	10,177,013	18.7	10,615,829	20.0	10,177,013	
2. All Other Governments											
2.1 Class 1 .....											
2.2 Class 2 .....											
2.3 Class 3 .....											
2.4 Class 4 .....											
2.5 Class 5 .....											
2.6 Class 6 .....											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1 .....	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
3.2 Class 2 .....											
3.3 Class 3 .....											
3.4 Class 4 .....											
3.5 Class 5 .....											
3.6 Class 6 .....											
3.7 Totals	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1 .....	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,318,735	15.7	6,761,912	
4.2 Class 2 .....								281,066	0.5		
4.3 Class 3 .....											
4.4 Class 4 .....											
4.5 Class 5 .....											
4.6 Class 6 .....											
4.7 Totals	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,599,801	16.2	6,761,912	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1 .....	5,369,009	13,107,927	5,673,477	2,210,869	249,684	26,610,966	48.8	23,825,634	44.9	26,610,966	
5.2 Class 2 .....											
5.3 Class 3 .....											
5.4 Class 4 .....											
5.5 Class 5 .....											
5.6 Class 6 .....											
5.7 Totals	5,369,009	13,107,927	5,673,477	2,210,869	249,684	26,610,966	48.8	23,825,634	44.9	26,610,966	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1 .....	245,245	4,962,109	3,398,542			8,605,896	15.8	7,603,383	14.3	7,899,918	705,978
6.2 Class 2 .....		287,711				287,711	0.5	296,402	0.6	287,711	
6.3 Class 3 .....											
6.4 Class 4 .....											
6.5 Class 5 .....											
6.6 Class 6 .....											
6.7 Totals	245,245	5,249,820	3,398,542			8,893,607	16.3	7,899,785	14.9	8,187,629	705,978
7. Hybrid Securities											
7.1 Class 1 .....											
7.2 Class 2 .....											
7.3 Class 3 .....											
7.4 Class 4 .....											
7.5 Class 5 .....											
7.6 Class 6 .....											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1 .....											
8.2 Class 2 .....											
8.3 Class 3 .....											
8.4 Class 4 .....											
8.5 Class 5 .....											
8.6 Class 6 .....											
8.7 Totals											



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

	1	2	3	4	5	6	7	8	9	10	11
Quality Rating per the NAIC Designation	1 Year or Less	Over 1 Year Through 5 Years	Over 5 Years Through 10 Years	Over 10 Years Through 20 Years	Over 20 Years	Total Current Year	Col. 6 as a % of Line 9.7	Total from Col. 6 Prior Year	% From Col. 7 Prior Year	Total Publicly Traded	Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 9,027,319	29,056,652	13,134,984	2,737,362	289,238	54,245,555	99.5	XXX	XXX	53,539,577	705,978
9.2 Class 2	(d)	287,711				287,711	0.5	XXX	XXX	287,711	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	9,027,319	29,344,363	13,134,984	2,737,362	289,238	(b) 54,533,266	100.0	XXX	XXX	53,827,288	705,978
9.8 Line 9.7 as a % of Col. 6	16.6	53.8	24.1	5.0	0.5	100.0	XXX	XXX	XXX	98.7	1.3
10. Total Bonds Prior Year											
10.1 Class 1	9,847,487	26,633,204	13,046,117	2,408,882	521,879	XXX	XXX	52,457,569	98.9	51,849,109	608,460
10.2 Class 2		296,402	281,066			XXX	XXX	577,468	1.1	577,468	
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	9,847,487	26,929,606	13,327,183	2,408,882	521,879	XXX	XXX	(b) 53,035,037	100.0	52,426,577	608,460
10.8 Line 10.7 as a % of Col. 8	18.6	50.8	25.1	4.5	1.0	XXX	XXX	100.0	XXX	98.9	1.1
11. Total Publicly Traded Bonds											
11.1 Class 1	8,976,164	28,667,246	12,869,567	2,737,362	289,238	53,539,577	98.2	51,849,109	97.8	53,539,577	XXX
11.2 Class 2		287,711				287,711	0.5	577,468	1.1	287,711	XXX
11.3 Class 3											XXX
11.4 Class 4											XXX
11.5 Class 5											XXX
11.6 Class 6											XXX
11.7 Totals	8,976,164	28,954,957	12,869,567	2,737,362	289,238	53,827,288	98.7	52,426,577	98.9	53,827,288	XXX
11.8 Line 11.7 as a % of Col. 6	16.7	53.8	23.9	5.1	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	16.5	53.1	23.6	5.0	0.5	98.7	XXX	XXX	XXX	98.7	XXX
12. Total Privately Placed Bonds											
12.1 Class 1	51,155	389,406	265,417			705,978	1.3	608,460	1.1	XXX	705,978
12.2 Class 2										XXX	
12.3 Class 3										XXX	
12.4 Class 4										XXX	
12.5 Class 5										XXX	
12.6 Class 6										XXX	
12.7 Totals	51,155	389,406	265,417			705,978	1.3	608,460	1.1	XXX	705,978
12.8 Line 12.7 as a % of Col. 6	7.2	55.2	37.6			100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.1	0.7	0.5			1.3	XXX	XXX	XXX	XXX	1.3

(a) Includes \$ 705,978 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$ , current year \$ 1,162,089 prior year of bonds with Z\* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z\*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5\* designations and \$ , current year \$ prior year of bonds with 6\* designations. "5\*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6\*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ; NAIC 2 \$ ; NAIC 3 \$ ; NAIC 4 \$ ; NAIC 5 \$ ; NAIC 6 \$

## 8018

## 8018

8018

8018

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations .....	3,306,492	20,526,083	10,678,280	1,723,050	170,967	36,404,872	66.8	XXX	XXX	35,978,328	426,544
9.2 Residential Mortgage-Backed Securities .....	5,475,582	7,849,801	2,448,147	1,014,312	118,271	16,906,113	31.0	XXX	XXX	16,906,113	
9.3 Commercial Mortgage-Backed Securities .....	194,090	748,757				942,847	1.7	XXX	XXX	942,847	
9.4 Other Loan-Backed and Structured Securities .....	51,155	219,722	8,557			279,434	0.5	XXX	XXX		279,434
9.5 Totals .....	9,027,319	29,344,363	13,134,984	2,737,362	289,238	54,533,266	100.0	XXX	XXX	53,827,288	705,978
9.6 Line 9.5 as a % of Col. 6 .....	16.6	53.8	24.1	5.0	0.5	100.0	XXX	XXX	XXX	98.7	1.3
10. Total Bonds Prior Year											
10.1 Issuer Obligations .....	5,424,164	20,472,010	11,467,549	1,927,906		XXX	XXX	39,291,629	74.1	39,019,742	271,887
10.2 Residential Mortgage-Backed Securities .....	4,103,975	5,354,287	1,783,629	480,976	521,879	XXX	XXX	12,244,746	23.1	12,244,746	
10.3 Commercial Mortgage-Backed Securities .....	319,348	1,103,309	76,005			XXX	XXX	1,498,662	2.8	1,162,088	336,574
10.4 Other Loan-Backed and Structured Securities .....						XXX	XXX				
10.5 Totals .....	9,847,487	26,929,606	13,327,183	2,408,882	521,879	XXX	XXX	53,035,037	100.0	52,426,576	608,461
10.6 Line 10.5 as a % of Col. 8 .....	18.6	50.8	25.1	4.5	1.0	XXX	XXX	100.0	XXX	98.9	1.1
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations .....	3,306,492	20,356,399	10,421,420	1,723,050	170,967	35,978,328	66.0	39,019,742	73.6	35,978,328	XXX
11.2 Residential Mortgage-Backed Securities .....	5,475,582	7,849,801	2,448,147	1,014,312	118,271	16,906,113	31.0	12,244,746	23.1	16,906,113	XXX
11.3 Commercial Mortgage-Backed Securities .....	194,090	748,757				942,847	1.7	1,162,088	2.2	942,847	XXX
11.4 Other Loan-Backed and Structured Securities .....											XXX
11.5 Totals .....	8,976,164	28,954,957	12,869,567	2,737,362	289,238	53,827,288	98.7	52,426,576	98.9	53,827,288	XXX
11.6 Line 11.5 as a % of Col. 6 .....	16.7	53.8	23.9	5.1	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9 .....	16.5	53.1	23.6	5.0	0.5	98.7	XXX	XXX	XXX	98.7	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations .....		169,684	256,860			426,544	0.8	271,887	0.5	XXX	426,544
12.2 Residential Mortgage-Backed Securities .....										XXX	
12.3 Commercial Mortgage-Backed Securities .....								336,574	0.6	XXX	
12.4 Other Loan-Backed and Structured Securities .....	51,155	219,722	8,557			279,434	0.5			XXX	279,434
12.5 Totals .....	51,155	389,406	265,417			705,978	1.3	608,461	1.1	XXX	705,978
12.6 Line 12.5 as a % of Col. 6 .....	7.2	55.2	37.6			100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9 .....	0.1	0.7	0.5			1.3	XXX	XXX	XXX	XXX	1.3

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

**SCHEDULE DA - VERIFICATION BETWEEN YEARS**

Short-Term Investments

	1	2	3	4	5
	Total	Bonds	Mortgage Loans	Other Short-term Investment Assets (a)	Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year .....	1,113,983	1,113,983			
2. Cost of short-term investments acquired .....	11,073,190	11,073,190			
3. Accrual of discount .....					
4. Unrealized valuation increase (decrease) .....					
5. Total gain (loss) on disposals .....					
6. Deduct consideration received on disposals .....	10,567,660	10,567,660			
7. Deduct amortization of premium .....					
8. Total foreign exchange change in book/adjusted carrying value .....					
9. Deduct current year's other than temporary impairment recognized .....					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,619,513	1,619,513			
11. Deduct total nonadmitted amounts .....					
12. Statement value at end of current period (Line 10 minus Line 11)	1,619,513	1,619,513			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

N O N E

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1	2	3
	Total	Bonds	Other (a)
1. Book/adjusted carrying value, December 31 of prior year .....			
2. Cost of cash equivalents acquired .....	2,499,843	2,499,843	
3. Accrual of discount .....	140	140	
4. Unrealized valuation increase (decrease) .....			
5. Total gain (loss) on disposals .....	10	10	
6. Deduct consideration received on disposals .....	2,499,993	2,499,993	
7. Deduct amortization of premium .....			
8. Total foreign exchange change in book/adjusted carrying value .....			
9. Deduct current year's other than temporary impairment recognized .....			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....			
11. Deduct total nonadmitted amounts .....			
12. Statement value at end of current period (Line 10 minus Line 11)			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

## SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

[illegible]

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1	Location		4	5	6	7	8	9
	2	3						
Description of Property	City	State	Date Acquired	Name of Vendor	Actual Cost at Time of Acquisition	Amount of Encumbrances	Book/Adjusted Carrying Value Less Encumbrances	Additional Investment Made After Acquisition
Building	Bucyrus	Ohio	..03/14/2011	Koorsen Fire & Security	500		479	
Building	Bucyrus	Ohio	..03/14/2011	Mark Shealy's Repair	2,853		2,734	
Building	Bucyrus	Ohio	..03/14/2011	Simply Flooring LTD Houpt's	18,558		17,862	
Building	Bucyrus	Ohio	..04/14/2011	Simply Flooring LTD Houpt's	26,126		25,146	
Building	Bucyrus	Ohio	..04/26/2011	Grau Electronics LTD.	2,485		2,402	
Building	Bucyrus	Ohio	..05/02/2011	J & B Acoustical, Inc.	1,757		1,697	
Building	Bucyrus	Ohio	..05/12/2011	Commercial Control Services Inc	17,080		16,511	
Building	Bucyrus	Ohio	..05/23/2011	J & B Acoustical, Inc.	725		704	
Building	Bucyrus	Ohio	..05/23/2011	Buckeye Richland/Horizon Mechanical	1,075		1,044	
Building	Bucyrus	Ohio	..06/06/2011	J & B Acoustical, Inc.	267		260	
Building	Bucyrus	Ohio	..06/30/2011	Menards	201		196	
Building	Bucyrus	Ohio	..06/30/2011	Myran Cornish Co	833		812	
Building	Bucyrus	Ohio	..09/08/2011	Commercial Control Services Inc	1,647		1,620	
Building	Bucyrus	Ohio	..09/30/2011	Commercial Control Services Inc	6,786		6,701	
Land	Bucyrus	Ohio	..09/30/2011	Gale E Martin	4,917		4,856	
Building	Bucyrus	Ohio	..11/10/2011	Custom Cabling Services, Inc.	2,864		2,840	
Building	Bucyrus	Ohio	..11/17/2011	J & B Acoustical, Inc.	149		149	
Land	Bucyrus	Ohio	..11/17/2011	Kuhlman Corp.	1,336		1,331	
Building	Bucyrus	Ohio	..11/29/2011	Derek Houpt	7,938		7,905	
Building	Bucyrus	Ohio	..12/12/2011	Cavasin Consulting Services	16,000		15,933	
Building	Bucyrus	Ohio	..12/13/2011	Simply Flooring LTD Houpt's	8,433		8,398	
Land	Bucyrus	Ohio	..12/29/2011	J&F Construction	3,341		3,341	
Land	Bucyrus	Ohio	..12/29/2011	Grau Electric LTD.	7,417		7,417	
0199999. Acquired by Purchase					133,288		130,338	
Building - Saco Office	Saco	Maine	..12/31/2011	N.E. Corporation	1,133,848		1,070,506	
Land - Saco Office	Saco	Maine	..12/31/2011	N. E. Corporation	162,092		162,092	
0299999. Acquired by Internal Transfer					1,295,940		1,232,598	
0399999 - Totals					1,429,228		1,362,936	



Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 1 - Mortgage Loans Owned  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
3137EA-AZ-2	FREDDIE MAC		E		1	427,916	103.5790	440,212	425,000	425,534		(629)			4.625	4.460	AO	3,604	19,657	11/02/2007	10/25/2012
3137EA-BP-3	FREDDIE MAC		E			858,375	120.4910	903,690	750,000	850,621		(7,754)			4.875	2.600	JD	1,828	18,281	06/14/2011	06/13/2018
3137EA-BS-7	FREDDIE MAC		E		1	511,144	106.4190	532,100	500,000	504,082		(2,235)			4.125	3.630	MS	5,385	20,625	09/10/2008	09/27/2013
3137EA-CM-9	FREDDIE MAC		E		1	750,776	103.1720	773,797	750,000	750,582		(151)			1.750	1.720	MS	4,047	13,125	09/15/2010	09/10/2015
31398A-2S-0	FANNIE MAE		E		1	1,007,354	101.0330	1,010,340	1,000,000	1,004,311		(2,470)			1.000	0.740	MS	2,722	10,000	10/06/2010	09/23/2013
31398A-SW-8	FANNIE MAE		E		1	497,695	100.3800	501,905	500,000	498,499		754			0.750	0.900	JD	135	3,750	12/06/2010	12/18/2013
31398A-KY-7	FEDERAL NATIONAL MTG ASSOCIATION		E		1	507,546	103.7050	518,525	500,000	501,770		(1,536)			3.625	3.290	FA	6,998	18,125	01/22/2008	02/12/2013
31398A-US-4	FANNIE MAE		E		1	507,051	105.5070	527,535	500,000	505,060		(1,350)			2.375	2.070	JJ	5,047	11,875	07/07/2010	07/28/2015
912828-MZ-0	UNITED STATES TREASURY NOTE	SD			1	1,003,285	106.7580	1,067,580	1,000,000	1,002,235		(636)			2.500	2.420	AO	4,259	25,000	04/30/2010	04/30/2015
912828-RJ-1	UNITED STATES TREASURY NOTE				1	148,987	101.0790	151,618	150,000	149,030		44			1.000	1.140	MS	381		10/11/2011	09/30/2016
0199999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						6,220,129	XXX	6,427,302	6,075,000	6,191,724		(15,963)			XXX	XXX	XXX	34,406	140,438	XXX	XXX
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449				1	476,881	107.3950	492,300	458,402	475,425		(2,634)			4.000	3.260	MON	1,528	18,336	10/25/2010	08/01/2040
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245				1	492,036	107.3950	528,340	491,959	491,970		(67)			4.000	3.970	MON	1,640	18,038	12/21/2010	11/01/2040
3620CG-YU-3	GOVERNMENT NATL MTG ASSOC #750523				1	449,330	107.3950	463,860	431,919	446,540		(4,872)			4.000	2.990	MON	1,440	17,277	10/25/2010	09/01/2040
36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437				1	235,512	110.8360	261,565	235,991	235,516		94			5.000	5.000	MON	983	11,800	10/06/2008	05/01/2037
36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439				1	221,234	110.7760	245,575	221,685	221,239		110			5.000	5.000	MON	924	11,084	10/06/2008	04/01/2038
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440				1	245,948	110.7760	273,007	246,448	245,954		97			5.000	5.000	MON	1,027	12,322	10/06/2008	09/01/2037
36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443				1	248,517	110.7760	279,713	252,502	249,132		373			5.000	5.390	MON	1,052	12,625	10/01/2008	09/01/2037
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						2,369,458	XXX	2,544,360	2,338,906	2,365,776		(6,899)			XXX	XXX	XXX	8,594	101,482	XXX	XXX
0599999. Total - U.S. Government Bonds						8,589,587	XXX	8,971,662	8,413,906	8,557,500		(22,862)			XXX	XXX	XXX	43,000	241,920	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
20772F-D3-1	CONNECTICUT ST			1	1FE	278,993	102.4150	256,038	250,000	251,787		(3,819)			5.500	3.900	JD	610	13,750	11/04/2003	06/15/2015
341426-UF-9	FLORIDA ST BRD OF EDU	SD	1	1FE		279,373	113.2520	283,132	250,000	274,041		(5,331)			5.000	2.000	JJ	6,250	6,250	03/18/2011	01/01/2015
419780-S9-3	HAWAII ST		1	1FE		282,170	114.0690	285,173	250,000	272,395		(6,073)			5.000	2.320	JJ	6,250	12,500	05/12/2010	07/01/2015
546415-RH-5	LOUISIANA ST		1	1FE		278,700	106.3060	285,765	250,000	254,666		(3,352)			5.250	3.800	MN	2,188	13,125	10/23/2003	05/01/2013
677520-CB-2	OHIO ST		1	1FE		283,585	117.1020	292,755	250,000	265,445		(3,822)			5.500	3.700	MS	4,049	13,750	11/15/2006	09/15/2015
709141-WO-4	PENNSYLVANIA ST		1	1FE		278,983	100.3640	250,910	250,000	250,404		(4,793)			5.250	3.280	FA	5,469	13,125	06/22/2005	02/01/2016
93974B-ZX-3	WASHINGTON ST		1	1FE		264,405	116.9790	292,447	250,000	258,749		(1,383)			5.000	4.270	JJ	6,250	12,500	07/31/2007	07/01/2017
97705L-FX-0	WISCONSIN ST		1	1FE		274,874	113.3870	283,467	250,000	262,281		(3,422)			5.000	3.420	MN	2,083	12,500	02/14/2008	05/01/2015
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,221,083	XXX	2,209,687	2,000,000	2,089,768		(31,995)			XXX	XXX	XXX	33,149	97,500	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,221,083	XXX	2,209,687	2,000,000	2,089,768		(31,995)			XXX	XXX	XXX	33,149	97,500	XXX	XXX
003554-XT-4	ABINGTON PA SCH DIST		1	1FE		264,550	110.2880	275,720	250,000	258,737		(1,457)			5.000	4.250	AO	3,125	12,500	09/17/2007	04/01/2017
047772-LA-4	ATLANTA GA		1	1FE		273,150	111.3410	278,353	250,000	257,719		(2,455)			5.000	3.870	JD	1,042	12,500	12/14/2004	12/01/2014
088095-D8-4	BEVERLY MA		1	1FE		281,365	121.2980	303,245	250,000	276,077		(2,764)			5.000	3.500	JJ	5,764	12,500	01/14/2010	01/15/2020
166393-G8-5	CHESTERFIELD CNTY VA		1	1FE		275,235	113.1060	282,765	250,000	260,230		(3,177)			5.000	3.550	JJ	6,250	12,500	12/01/2006	01/01/2015
180847-UB-6	CLARK CNTY NV		1	1FE		265,140	108.9360	272,342	250,000	258,111		(1,482)			5.000	4.250	MN	2,083	12,500	10/18/2006	11/01/2016
238595-KF-8	DAVIDSON CNTY NC		1	1FE		261,947	118.6110	296,527	250,000	257,148		(1,145)			5.000	4.400	JD	1,042	12,500	06/12/2007	06/01/2017
258885-YL-0	DOUGLAS CNTY CO SCH DIST #RE-1		1	1FE		261,083	111.8050	279,513	250,000	256,348		(1,122)			5.000	4.420	JD	556	12,500	06/07/2007	12/15/2016
280785-Q6-4	EDINBURG TX CONSOL INDEP SCH D		1	1FE		286,620	117.2750	293,187	250,000	281,244		(4,581)			5.250	3.000	FA	4,958	13,125	10/22/2010	02/15/2018
283461-UB-5	EL PASO CNTY CO SCH DIST #20		1	1FE		276,283	109.9500	274,875	250,000	255,999		(2,885)			5.500	4.200	JD	611	13,750	11/06/2003	12/15/2018
302024-KA-1	EXETER TWP PA SCH DIST		1	1FE		260,955	106.3650	265,913	250,000	252,390		(1,657)			5.000	4.270	MN	1,597	12,500	03/20/2006	05/15/2013
346604-GL-9	FORSYTH CNTY GA SCH DIST		1	1FE		271,200	110.6930	276,733	250,000	257,798		(3,034)			5.000	3.630	JD	1,042	12,500	03/16/2007	06/01/2014
355694-R4-4	FREDERICK CNTY MD		1	1FE		268,485	113.6030	284,010	250,000	266,373		(1,679)			5.000	4.040	FA	5,207	12,500	09/21/2010	02/01/2020
498260-GJ-1	KITTITAS CNTY WA SCH DIST #401		1	1FE		269,110	117.3880	293,470	250,000	261,186		(1,811)			5.000	4.070	JD	1,042	12,500	04/16/2007	06/01/2017
586145-N6-5	MEMPHIS TN		1	1FE		271,847	110.8360	277,090	250,000	257,431		(2,516)			5.000	3.850	AO	3,125	12,500	08/30/2005	10/01/2014
718814-E3-6	PHOENIX AZ		1	1FE		261,893	102.5120	246,029	240,000	242,145		(4,179)			5.375	3.550	JJ	6,450	12,900	11/30/2006	07/01/2015
718814-F5-0	PHOENIX AZ		1	1FE		10,912	102.2600	10,226	10,000	10,089		(174)			5.375	3.550	JJ	269	538	11/30/2006	07/01/2015
730436-YY-2	POCONO MOUNTAIN PA SCH DIST		1	1FE		268,195	108.7360	271,840	250,000	261,206		(1,915)			5.000	4.030	MS	4,167	12,500	02/12/2008	03/01/2017
734260-U4-2	PORT HOUSTON TX AUTH		1	1FE		268,823	118.1310	295,327	250,000	265,247		(1,935)			5.000	3.960	AO	3,125	12,500	01/14/2010	10/01/2018
736688-FW-7	PORTLAND OR CNTY CLG DIST		1	1FE		277,513	106.8110	287,027	250,000	255,597		(3,689)			5.000	3.410	JD	556	12,500	06/23/2005	06/15/2013
774285-S6-8	ROCKWALL TX INDEP SCH DIST		1	1FE		278,607	112.8890	282,223	250,000	278,608					5.000	3.450	FA			12/08/2011	08/15/2020
788076-NT-0	SAINT CHARLES PARISH LA SCH DI				1FE	274,760	100.6000	251,500	250,000	250,569		(3,363)			5.000	3.610	MS	4,167	12,500	11/04/2003	03/01/2012

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
798189-CT-1	SAN JOSE CA EVERGREEN CMNTY CL			1	1FE	278,213		107.7560	250,000	256,425			(3,687)		5.000	3.400	MS	4,167	12,500	07/07/2005	09/01/2020
873465-TZ-1	TACOMA WA			1	1FE	266,077		114.7470	250,000	258,689			(1,560)		5.000	4.200	JD	1,042	12,500	10/19/2006	12/01/2016
886100-QR-0	THURSTON CNTY WA			1	1FE	274,553		114.4960	250,000	260,237			(2,435)		5.000	3.840	MN	2,083	12,500	06/22/2005	11/01/2015
935341-V0-7	WARREN MI CONSOL SCH DIST			1	1FE	268,217		111.6350	250,000	259,082			(1,881)		5.000	4.070	MN	2,083	12,500	08/30/2006	05/01/2016
943700-BT-0	WAVERLY MI CMNTY SCH			1	1FE	267,035		111.2220	250,000	257,227			(1,988)		5.000	4.060	MN	2,083	12,500	08/08/2006	05/01/2015
968657-FH-4	WILL CNTY IL			1	1FE	250,000		104.3210	250,000	250,000					3.538	3.530	MN	1,130	8,845	05/05/2010	11/15/2015
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations						7,031,768	XXX	7,238,357	6,500,000	6,761,912		(58,571)			XXX	XXX	XXX	68,766	311,658	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds						7,031,768	XXX	7,238,357	6,500,000	6,761,912		(58,571)			XXX	XXX	XXX	68,766	311,658	XXX	XXX
13066K-VD-8	CALIFORNIA ST DEPT OF WTR RESO				1FE	16,272		104.5200	15,000	15,201			(211)		5.250	3.750	JD	66	788	06/29/2006	12/01/2012
161036-HH-4	CHARLOTTE NC ARPT REVENUE			1	1FE	255,143		112.2540	250,000	254,387			(400)		5.500	5.240	JJ	6,875	13,750	01/13/2010	07/01/2020
196632-KY-8	COLORADO SPRINGS CO UTILITIES			1	1FE	250,000		105.0330	250,000	250,000					4.097	4.090	MN	1,309	11,181	09/30/2010	11/15/2022
349515-LH-7	FORT WORTH TX WTR & SWR REVENU				1FE	281,220		109.5620	250,000	268,040			(8,301)		5.000	1.530	FA	4,722	12,500	05/11/2010	02/15/2014
373377-AL-4	GEORGIA ST ROAD & TOLLWAY AUTH				1FE	272,765		113.2130	250,000	260,339			(2,790)		5.000	3.700	JD	1,042	12,500	03/20/2007	06/01/2015
378352-ME-5	GLENDALE AZ WTR & SWR REVENUE			1	1FE	258,963		110.5320	250,000	255,419			(849)		5.000	4.550	JJ	6,250	12,500	06/15/2007	07/01/2017
39465G-EF-3	GREENE CNTY OH SWR SYS REVENUE			1	1FE	270,955		114.7440	250,000	259,714			(2,253)		5.000	3.920	JD	1,042	12,500	09/29/2006	12/01/2015
407287-JR-3	HAMILTON CNTY OH SALES TAX				1FE	273,333		110.8770	250,000	259,323			(2,978)		5.000	3.640	JD	1,042	12,500	11/29/2006	12/01/2014
414004-IV-9	HARRIS CNTY TX			1	1FE	259,190		104.8760	250,000	258,424			(766)		5.000	3.640	FA	4,722		09/27/2011	08/15/2014
438701-RC-0	HONOLULU CITY & CNTY HI WSTWTR			1	1FE	250,000		107.0160	250,000	250,000					4.643	4.640	JJ	5,804	7,480	10/27/2010	07/01/2022
455141-NT-4	INDIANA ST TRANSPRTN FIN AUTH				1FE	5,477		101.9320	5,000	5,027			(63)		5.000	3.690	JD	21	250	11/04/2003	06/01/2012
455141-PC-9	INDIANA ST TRANSPRTN FIN AUTH				1FE	268,383		101.9200	245,000	246,313			(3,074)		5.000	3.690	JD	1,021	12,250	11/04/2003	06/01/2012
455167-3D-6	INDIANA UNIV REVENUES				1FE	250,000		105.0170	250,000	250,000					2.904	2.900	JD	605	7,260	05/20/2010	06/01/2015
45528S-IL-6	INDIANAPOLIS IN LOCAL PUBLIC I				1FE	285,220		115.9650	250,000	275,648			(5,918)		5.000	2.350	FA	5,208	12,500	05/11/2010	02/01/2016
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C			1	1FE	27,279		115.0710	25,000	25,927			(237)		5.000	3.880	FA	521	1,250	08/25/2005	08/01/2017
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C	SD		1	1FE	245,509		115.0710	225,000	233,346			(2,132)		5.000	3.880	FA	4,688	11,250	08/25/2005	08/01/2017
546589-RR-5	LOUISVILLE & JEFFERSON CNTY KY			1	1FE	280,768		113.3060	250,000	280,659			(108)		5.000	3.510	MN	1,597		12/13/2011	11/15/2021
54810C-6R-6	LOWER COLORADO RIVER TX AUTH R			1	1FE	284,573		121.1800	250,000	281,057			(3,176)		5.000	3.290	MN	1,597	12,257	10/22/2010	05/15/2020
575579-RS-8	MASSACHUSETTS BAY MA TRANSPRTN			1	1FE	5,330		125.4090	5,000	5,201			(26)		5.000	4.280	JJ	125	250	08/02/2006	07/01/2020
575579-SL-2	MASSACHUSETTS BAY MA TRANSPRTN			1	1FE	261,185		120.3980	245,000	254,847			(1,288)		5.000	4.280	JJ	6,125	12,250	08/02/2006	07/01/2018
576002-AL-3	MASSACHUSETTS ST SPL ORLG DEDI			1	1FE	274,807		109.4960	250,000	257,696			(3,645)		5.250	3.640	JJ	6,563	13,125	12/12/2006	01/01/2025
582030-ZK-9	MET GOVT NASHVILLE & DAVIDSON			1	1FE	284,128		117.2840	250,000	283,801			(326)		5.000	3.310	MN	1,528		11/18/2011	05/15/2021
604115-BN-4	MINNESOTA ST PUBLIC FACS AUTH			1	1FE	293,125		122.6910	250,000	288,498			(4,136)		5.000	2.870	MS	4,167	9,826	10/27/2010	03/01/2020
60534R-YW-3	MISSISSIPPI ST DEV BANK SPL OB	SD			1FE	250,000		105.5200	250,000	250,000					4.370	4.370	MS	3,642	10,288	09/01/2010	03/01/2024
606341-CA-1	MISSOURI ST BRD OF PUBLIC BLDG			1	1FE	267,777		114.7770	250,000	259,393			(1,757)		5.000	4.120	AO	3,125	12,500	10/19/2006	10/01/2016
60636W-GS-8	MISSOURI ST HIGHWAYS & TRANSIT			1	1FE	266,973		113.9610	250,000	258,545			(1,767)		5.000	4.130	MN	2,083	12,500	10/19/2006	05/01/2016
64971M-R9-5	NEW YORK CITY NY TRANSITIONAL				1FE	250,000		105.7420	250,000	250,000					3.062	3.060	MN	1,276	7,655	05/19/2010	05/01/2015
64972F-GX-8	NEW YORK CITY NY MUNI WTR FIN			1	1FE	267,137		113.2320	250,000	258,756			(1,756)		5.000	4.130	JD	556	12,500	10/19/2006	06/15/2016
649902-NR-0	NEW YORK ST DORM AUTH ST PERSO				1FE	219,347		117.1970	200,000	214,476			(2,618)		5.281	3.670	JD	469	10,562	02/04/2010	12/15/2016
650013-S8-9	NEW YORK ST THRUWAY AUTH			1	1FE	265,255		112.5940	250,000	256,957			(1,680)		5.000	4.190	AO	3,125	12,500	08/01/2006	10/01/2015
650035-HZ-4	NEW YORK ST URBAN DEV CORP REV			1	1FE	267,953		112.4670	250,000	261,635			(1,692)		5.000	4.110	JD	556	12,500	01/10/2008	12/15/2017
658308-AD-3	NORTH CAROLINA ST TURNPIKE AUT	SD			1FE	250,000		105.5100	250,000	250,000					4.450	4.450	JJ	5,563	7,571	10/15/2010	01/01/2023
65901M-EJ-9	NORTH DAKOTA ST WTR COMMISSION			1	1FE	207,170		111.2820	200,000	204,335			(679)		5.000	4.550	JJ	5,000	10,000	06/15/2007	07/01/2017
681793-T8-8	OMAHA NE PUBLIC PWR DIST			1	1FE	267,090		110.7240	250,000	256,964			(2,081)		5.000	4.030	FA	5,208	12,500	09/11/2006	02/01/2015
709221-LJ-2	PENNSYLVANIA ST TURNPIKE COMM				1FE	273,565		112.5790	250,000	261,561			(2,694)		5.000	3.720	JD	1,042	12,500	03/19/2007	12/01/2015
751073-FD-4	RALEIGH DURHAM NC ARPT AUTH AR				1FE	266,637		109.9700	250,000	257,637			(2,102)		5.000	4.010	MN	2,083	12,500	05/16/2007	05/01/2015
783186-NG-0	RUTGERS NJ ST UNIV				1FE	250,000		107.2510	250,000	250,000					4.376	4.370	MN	1,823	10,393	11/04/2010	05/01/2022
792072-CZ-1	SAINT LUCIE CNTY FL SALES TAX			1	1FE	268,665		110.4010	250,000	257,827			(1,895)		5.000	4.090	AO	3,125	12,500	08/18/2005	10/01/2015
79642B-LE-1	SAN ANTONIO TX WTR REVENUE				1FE	250,000		105.6560	250,000	250,000					3.970	3.970	MN	1,267	9,705	11/12/2010	05/15/2020
812728-MZ-3	SEATTLE WA WTR SYS REVENUE			1	1FE	259,597		114.1930	250,000	255,582			(957)		5.000	4.500	FA	5,208	12,500	06/13/2007	02/01/2017
851018-H0-7	SPRINGFIELD MO PUBLIC UTILITY			1	1FE	270,800		116.2270	250,000	260,679			(2,085)		5.000	3.970	FA	5,208	12,500	09/14/2006	08/01/2016
898796-Y9-2	TUCSON AZ WTR SYS REVENUE				1FE	266,715		106.0350	250,000	254,407			(2,803)		5.000	3.780	JJ	6,250	12,500	04/12/2007	07/01/2013
91412G-CH-6	UNIV OF CALIFORNIA CA REVENUES			1	1FE	43,675		106.5020	40,000	40,617			(430)		5.125	3.950	MN	262	2,050	10/22/2003	05/15/2014
91412G-C0-6	UNIV OF CALIFORNIA CA REVENUES			1	1FE	229,293		106.3190	210,000	213,233			(2,251)		5.125	3.960	MN	1,375	10,763	10/22/2003	05/15/2013
91417K-HP-9	UNIV OF COLORADO CO ENTERPRISE			1	1FE	267,867		115.3280	250,000	258,989			(1,821)		5.000	4.100	JD	1,042	12,500	09/06/2006	06/01/2016
914716-VS-1	UNIV OF NORTH CAROLINA NC AT C				1FE	250,000		116.5640	250,000	250,000					5.229	5.220	AO	3,267	10,857	11/18/2010	04/01/2022
914760-N4-1	UNIV OF OKLAHOMA OK			1	1FE	262,280		108.6910	250,000	256,887			(1,360)		5.000	4.310	JJ	6,250	12,500	09/20/2007	07/01/2016

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
		C o d e	F o r e i g n	Bond Char			Rate Used to Obtain Fair Value	Fair Value			Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
CUSIP Identification	Description				NAIC Des.	Actual Cost			Par Value	Book/ Adjusted Carrying Value											
917535-AC-0	UTAH ST RECAPITALIZATION REVEN				.1FE	200,000	101.8780	203,756	200,000	200,000					2.090	2.090	JJ	2,090	4,180	02/10/2010	07/01/2013
917547-VG-3	UTAH ST BLDG OWNERSHIP AUTH LE				.1FE	291,410	115.6900	289,225	250,000	283,485		(7,300)			5.000	1.800	MN	1,597	11,979	11/10/2010	05/15/2016
927793-NS-4	VIRGINIA ST CMWLTH TRANSPRTN B		1		.1FE	273,517	109.2850	273,213	250,000	256,742		(2,667)			5.000	3.800	MN	1,597	12,500	12/16/2004	05/15/2014
928170-Q5-4	VIRGINIA ST RESOURCES AUTH INF		1		.1FE	250,000	106.6890	266,723	250,000	250,000					3.830	3.830	MN	1,596	8,990	11/05/2010	11/01/2021
958697-HS-6	WSTRN MN MUNI PWIR AGY				.1FE	277,595	117.3880	293,470	250,000	273,056		(4,204)			5.000	2.990	JJ	6,250	7,257	11/17/2010	01/01/2017
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations						12,383,583	XXX	12,934,805	11,615,000	12,070,630		(89,276)			XXX	XXX	XXX	148,575	497,917	XXX	XXX
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890				.1	554,720	106.1170	561,877	529,487	553,936		(5,023)			4.500	2.690	MON	1,986	11,913	06/08/2011	11/01/2034
3128MJ-QD-5	FEDERAL HOME LN MTG CORP #G08451				.1	2,600,474	106.2830	2,682,970	2,524,349	2,597,189		(16,143)			4.500	3.500	MON	9,466	56,798	05/10/2011	04/01/2041
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016				.1	106,704	107.5590	112,588	104,675	105,625		(275)			5.000	4.450	MON	436	5,234	12/10/2004	03/01/2019
3128MM-LD-3	FEDERAL HOME LN MTG CORP #G18323				.1	247,188	106.2260	255,086	240,134	245,928		(3,753)			4.500	3.290	MON	901	10,806	09/08/2009	04/01/2024
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606				.1	226,650	106.6520	237,936	223,095	224,427		(879)			4.500	4.100	MON	837	10,039	03/25/2004	09/01/2018
3132GE-NC-0	FEDERAL HOME LN MTG CORP #001287				.1	3,037,663	106.2830	3,134,027	2,948,740	3,032,463		(6,675)			4.500	3.620	MON	11,058	66,347	05/10/2011	02/01/2041
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480				.1	325,887	105.0260	338,878	322,660	325,706		(922)			4.000	3.720	MON	1,076	5,378	06/27/2011	06/01/2041
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531				.1	1,127,600	106.2830	1,159,064	1,090,539	1,126,477		(6,064)			4.500	3.420	MON	4,090	24,537	05/24/2011	04/01/2041
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		1		.1	7,023	102.9510	7,303	7,094	7,072		24			6.000	6.120	MON	35	426	10/26/1998	04/01/2013
3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		1		.1	37,043	104.0070	38,528	37,043	37,043					6.000	5.960	MON	185	2,223	01/06/1999	12/01/2013
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU				.1	3,227	103.8890	3,387	3,260	3,242		6			6.500	6.620	MON	11	211	03/22/1999	01/01/2014
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU		0		.1	4,693	103.8890	4,924	4,740	4,714		8			6.500	6.620	MON	16	307	03/22/1999	01/01/2014
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614				.1	142,488	107.8830	150,915	139,887	141,055		(269)			5.000	4.390	MON	583	6,994	09/02/2004	01/01/2019
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744				.1	265,729	106.8070	287,593	269,263	267,053		729			4.500	4.750	MON	1,010	12,117	09/12/2005	09/01/2019
31393C-SR-0	FANNIE MAE 03-66 MB				.1	121,596	104.3120	123,973	118,848	121,010		(1,447)			3.500	2.260	MON	347	4,160	04/01/2010	10/01/2017
31393R-TE-0	FREDDIE MAC -2631 DA		1		.1	115,911	105.5620	123,439	116,934	115,999		360			3.625	3.870	MON	353	4,239	08/10/2009	06/01/2026
31394B-VF-8	FANNIE MAE 04-90 GA				.1	115,635	104.1940	116,481	111,792	114,111		(2,312)			4.350	2.350	MON	405	4,863	04/13/2010	08/01/2015
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		1		.1	4,824	100.0210	4,917	4,904	4,915		50			4.000	4.580	MON	16	197	08/23/2005	02/01/2012
31394R-Y6-0	FREDDIE MAC -2761 QB		1		.1	151,001	105.9850	156,327	147,498	150,872		(1,114)			4.000	3.130	MON	492	5,900	05/12/2010	04/01/2023
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG				.1	6,973	100.0000	7,186	7,186	7,186					4.500	5.570	MON	27	323	06/29/2006	01/01/2012
313960-F5-3	FANNIE MAE 09-75 JA				.1	105,073	102.5200	105,560	102,965	103,786		(1,424)			4.000	2.850	MON	343	4,119	08/18/2009	07/01/2014
31396Y-SH-6	FANNIE MAE 08-17 DP				.1	181,216	108.9290	188,954	173,465	180,736		(1,629)			4.750	3.520	MON	687	8,240	04/28/2010	09/01/2029
31398C-D4-7	FREDDIE MAC -3527 DA		1		.1	137,858	105.9370	140,828	132,935	137,703		(1,781)			4.000	2.480	MON	443	5,317	05/14/2010	03/01/2023
31398C-KX-9	FREDDIE MAC -3534 NA		1		.1	99,662	102.3890	99,646	97,320	98,605		(1,972)			4.000	2.430	MON	324	3,893	03/31/2010	09/01/2014
31398J-AX-1	FREDDIE MAC -3558 JA		1		.1	120,248	105.0690	123,262	117,315	119,937		(1,553)			3.750	2.490	MON	367	4,399	04/20/2010	12/01/2017
31398J-N4-1	FREDDIE MAC -3573 MA		1		.1	139,132	103.0000	138,775	134,732	137,284		(3,004)			4.000	2.270	MON	449	5,389	04/20/2010	05/01/2015
31398M-FS-0	FNR 2010-17 CA				.1	130,447	103.3800	129,744	125,500	129,309		(3,181)			4.000	1.900	MON	418	5,020	05/19/2010	10/01/2016
31398M-Q9-0	FANNIE MAE 10-36 CA				.1	161,151	103.5680	162,980	157,365	159,626		(2,343)			4.000	2.760	MON	525	6,295	05/05/2010	03/01/2016
31398P-4B-2	FANNIE MAE 10 39 TG				.1	128,275	104.9800	131,706	125,457	127,489		(1,598)			4.000	2.640	MON	417	5,018	04/20/2010	03/01/2015
31398P-RF-8	FANNIE MAE 10-40 DM				.1	179,674	103.4880	181,961	175,828	178,036		(2,137)			4.000	2.950	MON	586	7,033	05/05/2010	07/01/2016
31398S-CH-4	FANNIE MAE 10-122 AC				.1	226,485	107.1130	231,768	216,376	225,221		(2,390)			3.500	2.260	MON	631	7,573	11/22/2010	08/01/2022
31398V-XU-5	FHR-3653 EL		1		.1	119,245	104.8000	122,388	116,782	119,083		(1,316)			3.500	2.380	MON	341	4,087	04/13/2010	11/01/2017
31398V-YJ-9	FHR-3653 KN		1		.1	161,823	105.5200	166,351	157,647	160,436		(2,280)			4.250	2.920	MON	557	6,700	03/29/2010	10/01/2016
31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238				.1	139,303	107.9410	160,523	148,714	142,817		3,003			5.000	6.650	MON	620	7,436	06/21/2007	10/01/2032
31402V-VS-4	FEDERAL NATIONAL MTG ASSOC #740525				.1	170,049	107.9160	179,474	166,307	167,967		(460)			5.000	4.340	MON	693	8,315	04/07/2004	03/01/2018
31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #AA6732				.1	137,682	105.3900	144,855	137,446	137,529		(157)			4.000	3.850	MON	457	5,498	05/29/2009	01/01/2024
31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413				.1	545,120	106.4800	560,649	526,527	541,856		(9,505)			4.500	3.070	MON	1,974	23,694	10/27/2009	05/01/2024
31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367				.1	496,304	106.6500	507,276	475,643	491,735		(9,220)			4.500	3.030	MON	1,784	21,404	03/08/2010	10/01/2024
31418P-GW-2	FEDERAL NATIONAL MTG ASSOC #AD2675				.1	564,491	106.6500	576,971	540,992	559,107		(8,118)			4.500	3.100	MON	2,029	24,345	03/08/2010	12/01/2024
31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117				.1	398,175	106.6500	406,978	381,600	396,536		(3,037)			4.500	2.740	MON	1,431	17,172	03/08/2010	12/01/2024
38373A-7L-4	GNR 2009-72 JA		1		.1	121,213	106.3190	125,883	118,401	121,059		77			4.000	3.110	MON	395	4,736	08/25/2009	09/01/2018
38373A-GE-0	GNR 2009-72 LA		1		.1	120,029	104.7460	124,020	118,401	119,299		(550)			4.000	3.290	MON	395	4,736	08/03/2009	01/01/2015
38373Q-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		1		.1	180,477	105.0990	183,793	174,875	179,919		(1,607)			4.000	3.000	MON	583	6,995	03/23/2010	04/01/2025
38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		1		.1	159,615	105.1630	162,376	154,404	158,156		(1,940)			4.500	3.030	MON	579	6,947	04/13/2010	08/01/2017
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		1		.1	132,334	108.6840	139,977	128,793	132,027		(1,319)			4.500	3.220	MON	483	5,796	03/24/2010	07/01/2021
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ		1		.1	162,942	106.0460	165,700	156,253	162,803		(1,920)			4.000	2.400	MON	521	6,250	11/23/2010	03/01/2029
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		1		.1	166,683	106.7080	171,928	161,119	166,263		(1,337)			4.500	3.390	MON	604	7,250	03/30/2010	11/01/2032
2699999. Subtotal - Bonds - U.S. Special Revenues - Residential Mortgage-Backed Securities						14,587,735	XXX	15,041,725	14,175,301	14,540,336		(106,235)			XXX	XXX	XXX	51,966	456,669	XXX	XXX

</

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest				Dates		
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
3199999. Total - U.S. Special Revenues Bonds						26,971,318	XXX	27,976,530	25,790,301	26,610,966		(195,511)			XXX	XXX	XXX	200,541	954,586	XXX	XXX
05531F-AG-8	BBAT CORPORATION			1	1FE	255,877	104.2420	260,607	250,000	255,312		(566)			3.200	2.650	MS	2,356	4,177	07/06/2011	02/16/2016
097023-AZ-8	BOEING CO			1	1FE	248,020	116.7570	291,893	250,000	248,395		157			4.875	4.970	FA	4,604	12,187	07/24/2009	02/15/2020
10139M-AF-2	BOTTLING GROUP LLC			1	1FE	254,338	108.3350	270,837	250,000	251,676		(839)			5.000	4.620	MN	1,597	12,500	08/13/2008	11/15/2013
115637-AK-6	BROWN-FORMAN CORPORATION			1	1FE	248,560	102.3630	255,910	250,000	248,829		269			2.500	2.620	JJ	2,882	3,627	01/10/2011	01/15/2016
172967-FD-8	CITIGROUP INC			1	1FE	265,198	101.2750	253,188	250,000	261,439		(3,146)			4.750	3.300	MN	1,385	11,875	10/14/2010	05/19/2015
191216-AM-2	COCA-COLA CO			1	1FE	251,330	117.1100	292,775	250,000	251,055		(120)			4.875	4.800	MS	3,589	12,188	06/03/2009	03/15/2019
191216-AU-4	COCA-COLA COMPANY			1	1FE	249,950	101.7360	254,341	250,000	249,955		5			1.800	1.800	MS	1,763		08/10/2011	09/01/2016
25468P-CN-4	WALT DISNEY COMPANY/THE			1	1FE	246,280	101.8390	254,600	250,000	246,373		93			2.750	2.920	FA	2,464		09/15/2011	08/16/2021
260003-AJ-7	DOVER CORP			1	1FE	280,483	112.7030	281,758	250,000	279,727		(755)			4.300	2.780	MS	3,583		09/23/2011	12/01/2020
26442E-AA-8	DUKE ENERGY OHIO INC			1	1FE	270,913	119.2580	298,145	250,000	266,812		(1,934)			5.450	4.350	AO	3,406	13,625	10/22/2009	04/01/2019
26483E-AE-0	DUN & BRADSTREET CORP			1	1FE	250,715	102.7170	256,793	250,000	250,564		(137)			2.875	2.810	MN	918	7,008	11/17/2010	11/15/2015
291011-BG-7	EMERSON ELECTRIC CO			1	1FE	278,375	111.1170	277,795	250,000	277,681		(694)			4.250	2.830	MN	1,358	5,313	09/26/2011	11/15/2020
302570-BG-9	FPL GROUP CAPITAL INC			1	2FE	305,637	119.3000	298,250	250,000	287,711		(8,692)			7.875	3.730	JD	875	19,688	11/18/2009	12/15/2015
36962G-4L-5	GENERAL ELEC CAP CORP			1	1FE	255,077	104.8530	262,135	250,000	253,976		(1,063)			3.500	3.010	JD	49	8,750	12/14/2010	06/29/2015
438516-AZ-9	HONEYWELL INTERNATIONAL			1	1FE	250,117	116.3890	290,973	250,000	250,105		(12)			5.000	4.990	FA	4,722	12,500	05/19/2009	02/15/2019
452308-AK-5	ILLINOIS TOOL WORKS INC			1	1FE	257,033	104.5470	261,370	250,000	256,860		(172)			3.375	3.030	MS	2,836		09/15/2011	06/15/2021
58013M-EA-8	MCDONALDS CORP			1	1FE	293,145	118.8840	297,210	250,000	290,697		(2,448)			5.300	1.990	MS	3,901	6,625	08/30/2011	03/15/2017
585055-AR-7	MEDTRONIC INC			1	1FE	257,617	105.6010	264,005	250,000	255,914		(1,704)			3.000	2.230	MS	2,208	7,500	01/07/2011	03/15/2015
58933Y-AA-3	MERCK & CO INC			1	1FE	272,925	112.5750	281,440	250,000	272,288		(637)			3.875	2.750	JJ	4,467		09/09/2011	01/15/2021
61747Y-DD-4	MORGAN STANLEY			1	1FE	251,135	92.1300	230,327	250,000	251,042		(93)			3.800	3.690	AO	1,636	4,750	07/07/2011	04/29/2016
717081-DA-8	PFIZER INC			1	1FE	276,633	113.1170	282,795	250,000	266,264		(4,746)			5.350	3.190	MS	3,938	13,375	10/06/2009	03/15/2015
744448-CC-3	PUBLIC SERVICE COLORADO			1	1FE	251,030	118.2200	295,550	250,000	250,811		(88)			5.125	5.070	JD	1,067	12,813	05/28/2009	06/01/2019
771196-AQ-5	ROCHE HLDGS INC			1	1FE	176,203	108.1800	173,088	160,000	169,684		(4,323)			5.000	2.120	MS	2,667	8,184	06/22/2010	03/01/2014
842400-EU-3	SOUTHERN CAL EDISON			1	1FE	272,080	110.4700	276,175	250,000	265,341		(4,462)			4.650	2.660	AO	2,906	11,625	06/18/2010	04/01/2015
883556-BA-9	THERMO FISHER SCIENTIFIC			1	1FE	251,615	101.9470	254,867	250,000	251,511		(104)			2.250	2.110	FA	2,109		08/25/2011	08/15/2016
931142-CZ-4	WAL-MART STORES INC			1	1FE	249,113	106.9310	267,327	250,000	249,203		77			3.250	3.290	AO	1,490	8,125	10/19/2010	10/25/2020
94974B-EU-0	WELLS FARGO & COMPANY			1	1FE	265,180	104.6830	261,710	250,000	261,265		(3,269)			3.625	2.190	AO	1,913	9,063	10/14/2010	04/15/2015
976656-CD-8	WISC ELEC POWER			1	1FE	249,977	101.9190	254,800	250,000	249,977		1			2.950	2.950	MS	2,213		09/09/2011	09/15/2021
05565Q-BF-4	BP CAPITAL MARKETS PLC		R	1	1FE	249,837	107.2550	268,140	250,000	249,935		33			5.250	5.260	MN	1,969	13,125	11/04/2008	11/07/2013
25243Y-AL-3	DIAGEO CAPITAL PLC		R	1	1FE	253,517	104.7200	261,800	250,000	250,925		(815)			5.200	4.840	JJ	5,453	13,000	08/13/2008	01/30/2013
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations						7,737,910	XXX	8,030,604	7,410,000	7,671,327		(40,184)			XXX	XXX	XXX	76,324	231,623	XXX	XXX
79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3				1FIM		16.7950	6,909	41,137						7.749	0.000	MON	266	3,932	04/09/2001	09/01/2025
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities							XXX	6,909	41,137						XXX	XXX	XXX	266	3,932	XXX	XXX
05947U-MZ-1	BANC OF AMERICA COMM MTG 05 2 A5			1	1FIM	245,293	108.4380	271,095	250,000	247,927		421			4.857	5.090	MON	1,012	12,143	01/19/2006	05/01/2015
12513X-AE-2	CITIGROUP/DEUTSCHE BK COMM MTG 06 CD2 A4			1	1FIM	242,900	108.1400	270,350	250,000	245,594		587			5.343	5.800	MON	1,113	13,549	06/27/2007	12/01/2015
22541N-UH-0	CSFB MTG SECS CORP 02 CP5 A1			1	1FIM	51,396	100.2070	53,495	53,384	53,119		1,127			4.106	5.870	MON	183	2,192	06/29/2006	04/01/2012
617451-CR-8	MORGAN STANLEY CAPITAL I 06 T21 A4			1	1FIM	251,367	110.2760	275,690	250,000	250,389		(152)			5.162	5.060	MON	1,075	12,905	01/20/2006	11/01/2015
61745M-YZ-0	MORGAN STANLEY CAP I 2004-IQ7 A3			1	1FIM	144,204	100.5240	147,150	146,383	145,818		595			5.350	5.670	MON	653	7,831	06/18/2007	01/01/2013
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities						935,160	XXX	1,017,780	949,767	942,847		2,578			XXX	XXX	XXX	4,036	48,620	XXX	XXX
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2			1	1FE	279,185	109.3630	305,983	279,786	279,433		(11)			6.395	6.440	MON	795	17,892	06/29/2006	01/15/2017
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities						279,185	XXX	305,983	279,786	279,433		(11)			XXX	XXX	XXX	795	17,892	XXX	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds						8,952,255	XXX	9,361,276	8,680,690	8,893,607		(37,617)			XXX	XXX	XXX	81,421	302,067	XXX	XXX
4899999. Total - Hybrid Securities							XXX								XXX	XXX	XXX			XXX	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							XXX								XXX	XXX	XXX			XXX	XXX
7799999. Total - Issuer Obligations						35,594,473	XXX	36,840,755	33,600,000	34,785,361		(235,989)			XXX	XXX	XXX	361,220	1,279,136	XXX	XXX
7899999. Total - Residential Mortgage-Backed Securities						16,957,193	XXX	17,592,994	16,555,344	16,906,112		(113,134)			XXX	XXX	XXX	60,826	562,083	XXX	XXX
7999999. Total - Commercial Mortgage-Backed Securities						935,160	XXX	1,017,780	949,767	942,847		2,578			XXX	XXX	XXX	4,036	48,620	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1	2	Codes			6	7	Fair Value		10	11	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3	4	5			8	9			12	13	14	15	16	17	18	19	20	21	22
CUSIP Identification	Description	C o d e	F o r e i g n	Bond Char	NAIC Des.	Actual Cost	Rate Used to Obtain Fair Value	Fair Value	Par Value	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization) Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Rate of	Effective Rate of	When Paid	Admitted Amount Due and Accrued	Amount Received During Year	Acquired	Maturity
8099999. Total - Other Loan-Backed and Structured Securities						279,185	XXX	305,983	279,786	279,433		(11)			XXX	XXX	XXX	795	17,892	XXX	XXX
8399999 - Total Bonds						53,766,011	XXX	55,757,512	51,384,897	52,913,753		(346,556)			XXX	XXX	XXX	426,877	1,907,731	XXX	XXX

## SCHEDULE D - PART 2 - SECTION 1

[illegible]

## SCHEDULE D - PART 2 - SECTION 2

[illegible]

E12



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1	2	3	4	5	6	7	8	9
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends
01N040-61-1	GNSF 4 1/11		12/21/2010	CANTOR FITZGERALD LLC		(500,078)	(500,000)	(1,056)
3137EA-BP-3	FREDDIE MAC	E	06/14/2011	GOLDMAN SACHS		858,375	750,000	203
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		12/21/2010	CANTOR FITZGERALD LLC		500,078	500,000	1,056
912828-RJ-1	UNITED STATES TREASURY NOTE		10/11/2011	BARCLAYS CAPITAL		148,987	150,000	49
0599999. Subtotal - Bonds - U.S. Governments						1,007,362	900,000	252
341426-UF-9	FLORIDA ST BRD OF EDU		03/18/2011	US BANCORP PIPER JAFFRAY		279,373	250,000	2,847
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						279,373	250,000	2,847
774285-S6-8	ROCKWALL TX INDEP SCH DIST		12/08/2011	SWS SECURITIES INC		278,608	250,000	
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						278,608	250,000	
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		06/08/2011	BARCLAYS CAPITAL		655,122	625,322	938
3128MJ-QD-5	FEDERAL HOME LN MTG CORP #G08451		05/10/2011	CANTOR FITZGERALD LLC		3,090,469	3,000,000	4,500
3132GE-NC-0	FEDERAL HOME LN MTG CORP #001287		05/10/2011	CANTOR FITZGERALD LLC		3,090,469	3,000,000	4,500
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480		06/27/2011	JEFFERIES & COMPANY INC.		404,000	400,000	578
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531		05/24/2011	CREDIT SUISSE FIRST BOSTON		1,292,480	1,250,000	1,875
414004-IV-9	HARRIS CNTY TX		09/27/2011	MERRILL LYNCH		259,190	250,000	1,563
546589-RR-5	LOUISVILLE & JEFFERSON CNTY KY		12/13/2011	OPPENHEIMER & CO. INC.		280,767	250,000	1,076
582030-ZK-9	MET GOVT NASHVILLE & DAVIDSON		11/18/2011	JP MORGAN SECURITIES INC.		284,127	250,000	208
3199999. Subtotal - Bonds - U.S. Special Revenues						9,356,624	9,025,322	15,238
05531F-AG-8	BB&T CORPORATION		07/06/2011	PARIBAS CORPORATION		255,877	250,000	2,756
115637-AK-6	BROWN-FORMAN CORPORATION		01/10/2011	BANK OF AMERICA		248,560	250,000	469
191216-AU-4	COCA-COLA COMPANY		08/10/2011	EXCHANGE		249,950	250,000	
25468P-CN-4	WALT DISNEY COMPANY/THE		09/15/2011	DEUTSCHE BANK		246,280	250,000	535
260003-AJ-7	DOVER CORP		09/23/2011	BARCLAYS CAPITAL		280,483	250,000	806
291011-BG-7	EMERSON ELECTRIC CO		09/26/2011	JP MORGAN SECURITIES INC.		278,375	250,000	3,955
452308-AK-5	ILLINOIS TOOL WORKS INC		09/15/2011	CREDIT SUISSE FIRST BOSTON		257,033	250,000	469
58013M-EA-8	MCDONALDS CORP		08/30/2011	DEUTSCHE BANK		293,145	250,000	6,147
585055-AR-7	MEDTRONIC INC		01/07/2011	BANK OF AMERICA		257,617	250,000	2,438
58933Y-AA-3	MERCK & CO INC		09/09/2011	JEFFERIES & COMPANY INC.		272,925	250,000	1,587
61747Y-DD-4	MORGAN STANLEY		07/07/2011	GOLDMAN SACHS		251,135	250,000	1,926
883556-BA-9	THERMO FISHER SCIENTIFIC		08/25/2011	RBC DOMINION SECURITIES INC		251,615	250,000	219
976656-CD-8	WISC ELEC POWER		09/09/2011	DEUTSCHE BANK		249,977	250,000	20
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,392,972	3,250,000	21,327
8399997. Total - Bonds - Part 3						14,314,939	13,675,322	39,664
8399998. Total - Bonds - Part 5								
8399999. Total - Bonds						14,314,939	13,675,322	39,664
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
14741*-10-5	CASCO INDEMNITY COMPANY		12/21/2011	DIRECT	25,000.000	8,223,180		
99C001-79-1	UNITED OHIO INSURANCE COMPANY		07/08/2011	DIRECT	200,958.000	1,004,790		
9199999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates						9,227,970	XXX	
9799997. Total - Common Stocks - Part 3						9,227,970	XXX	
9799998. Total - Common Stocks - Part 5						8,536,420	XXX	
9799999. Total - Common Stocks						17,764,390	XXX	
9899999. Total - Preferred and Common Stocks						17,764,390	XXX	
9999999 - Totals						32,079,329	XXX	39,664

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identification	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
3133XH-PH-9	FEDERAL HOME LOAN BANK	E	11/18/2011	MATURITY		575,000	575,000	574,280	574,868		132		132		575,000				28,031	11/18/2011
3137EA-AB-5	FEDERAL HOME LOAN MORTGAGE CORPORATION	E	04/18/2011	MATURITY		1,000,000	1,000,000	1,066,203	1,006,727		(6,727)		(6,727)		1,000,000				25,625	04/18/2011
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		12/01/2011	PAYDOWN		40,843	40,843	42,490	41,003		(160)		(160)		40,843				1,179	08/01/2040
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		12/01/2011	PAYDOWN		8,041	8,041	8,042	8,042		(1)		(1)		8,041				161	11/01/2040
3620CG-YU-3	GOVERNMENT NATL MTG ASSOC #750523		12/01/2011	PAYDOWN		67,408	67,408	70,125	67,735		(327)		(327)		67,408				2,189	09/01/2040
36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437		12/01/2011	PAYDOWN		53,087	53,087	52,979	53,078		9		9		53,087				1,270	05/01/2037
36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439		12/01/2011	PAYDOWN		63,022	63,022	62,894	63,009		14		14		63,022				1,671	04/01/2038
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		12/01/2011	PAYDOWN		53,525	53,525	53,417	53,516		9		9		53,525				1,397	09/01/2037
36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		12/01/2011	PAYDOWN		60,908	60,908	59,946	60,867		40		40		60,908				1,610	09/01/2037
0599999. Subtotal - Bonds - U.S. Governments						1,921,834	1,921,834	1,990,376	1,928,845		(7,011)		(7,011)		1,921,834				63,133	XXX
882720-Y2-5	TEXAS ST		08/01/2011	MATURITY		250,000	250,000	260,095	251,598		(1,598)		(1,598)		250,000				12,500	08/01/2011
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						250,000	250,000	260,095	251,598		(1,598)		(1,598)		250,000				12,500	XXX
114889-RP-5	BROWARD CNTY FL		01/01/2011	PREREFUNDED		252,500	250,000	272,793	252,500						252,500				6,563	01/01/2011
164231-JH-6	CHEROKEE CNTY GA SCH SYS		05/23/2011	STONE & YOUNGBERG LLC		262,947	250,000	266,574	255,272		(1,315)		(1,315)		253,957		8,990	8,990	10,243	08/01/2012
358232-RA-6	FRESNO CA UNIF SCH DIST		02/25/2011	STONE & YOUNGBERG LLC		279,290	250,000	296,113	281,066		(647)		(647)		280,419		(1,129)	(1,129)	8,791	02/01/2018
483890-KA-6	KANE CNTY IL SCH DIST #129 AUR		12/09/2011	GOLDMAN SACHS		251,823	250,000	275,283	255,738		(5,039)		(5,039)		250,699		1,123	1,123	19,686	02/01/2012
890346-GE-3	TOOELE CNTY UT SCH DIST		05/20/2011	GOLDMAN SACHS		1,026,040	1,000,000	1,072,760	1,013,350		(5,766)		(5,766)		1,007,584		18,457	18,457	25,375	12/01/2011
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						2,072,600	2,000,000	2,183,523	2,057,926		(12,767)		(12,767)		2,045,159		27,441	27,441	70,658	XXX
040654-MU-6	ARIZONA ST TRANSPRTN BRD HIGHW		07/01/2011	MATURITY		250,000	250,000	274,343	252,227		(2,227)		(2,227)		250,000				12,500	07/01/2011
13066K-VS-5	CALIFORNIA ST DEPT OF WTR RESO		06/01/2011	VARIOUS		1,055,684	985,000	1,068,528	1,012,048		(5,710)		(5,710)		1,006,338		49,346	49,346	25,856	12/01/2012
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		12/01/2011	PAYDOWN		95,835	95,835	100,402			(328)		(328)		95,835				1,407	11/01/2034
3128MJ-QD-5	FEDERAL HOME LN MTG CORP #G08451		12/01/2011	PAYDOWN		475,651	475,651	489,995			(1,486)		(1,486)		475,651				8,533	04/01/2041
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		12/01/2011	PAYDOWN		41,620	41,620	42,427	41,656		(36)		(36)		41,620				1,058	03/01/2019
3128MM-LD-3	FEDERAL HOME LN MTG CORP #G18323		12/01/2011	PAYDOWN		109,762	109,762	112,987	110,287		(525)		(525)		109,762				2,699	04/01/2024
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606		12/01/2011	PAYDOWN		87,990	87,990	89,392	88,071		(81)		(81)		87,990				2,068	09/01/2018
3132GE-NC-0	FEDERAL HOME LN MTG CORP #Q01287		12/01/2011	PAYDOWN		51,260	51,260	52,806			(70)		(70)		51,260				712	02/01/2041
3132GE-UD-0	FEDERAL HOME LN MTG CORP #Q01480		12/01/2011	PAYDOWN		77,340	77,340	78,114			(32)		(32)		77,340				1,022	06/01/2041
3132GE-VY-3	FEDERAL HOME LN MTG CORP #Q01531		12/01/2011	PAYDOWN		159,461	159,461	164,880			(478)		(478)		159,461				2,758	04/01/2041
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		12/01/2011	PAYDOWN		9,491	9,492	9,396	9,478		13		13		9,491				289	04/01/2013
3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		12/01/2011	PAYDOWN		33,215	33,215	33,215	33,215						33,215				1,027	12/01/2013
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU		04/01/2011	PAYDOWN		2,000	2,000	1,980	1,999		1		1		2,000				28	01/01/2014
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		12/01/2011	PAYDOWN		73,334	73,334	74,697	73,372		(39)		(39)		73,334				1,876	01/01/2019
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		12/01/2011	PAYDOWN		102,402	102,402	101,058	102,307		95		95		102,402				2,086	09/01/2019
31393C-SR-0	FANNIE MAE 03-66 MB		12/01/2011	PAYDOWN		57,355	57,355	58,682	57,556		(200)		(200)		57,355				1,039	10/01/2017
31393R-TE-0	FREDDIE MAC -2631 DA		12/01/2011	PAYDOWN		48,762	48,762	48,336	48,718		44		44		48,762				872	06/01/2026
31394B-VF-8	FANNIE MAE 04-90 GA		12/01/2011	PAYDOWN		40,113	40,113	41,492	40,253		(140)		(140)		40,113				928	08/01/2015
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		12/01/2011	PAYDOWN		31,891	31,891	31,299	31,790		101		101		31,891				657	02/01/2012
31394R-Y6-0	FREDDIE MAC -2761 QB		12/01/2011	PAYDOWN		47,418	47,418	48,545	47,560		(142)		(142)		47,418				953	04/01/2023
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG		12/01/2011	PAYDOWN		131,546	131,547	127,655	130,760		785		785		131,546				3,070	01/01/2012
31396Q-F5-3	FANNIE MAE 09-75 JA		12/01/2011	PAYDOWN		58,018	58,018	59,205	58,222		(205)		(205)		58,018				1,332	07/01/2014
31396Y-SH-6	FANNIE MAE 08-17 DP		12/01/2011	PAYDOWN		38,945	38,945	40,685	39,111		(166)		(166)		38,945				990	09/01/2029
31398C-D4-7	FREDDIE MAC -3527 DA		12/01/2011	PAYDOWN		51,309	51,309	53,209	51,583		(274)		(274)		51,309				1,093	03/01/2023
31398C-KX-9	FREDDIE MAC -3534 NA		12/01/2011	PAYDOWN		61,677	61,677	63,161	61,958		(282)		(282)		61,677				1,300	09/01/2014
31398J-AX-1	FREDDIE MAC -3558 JA		12/01/2011	PAYDOWN		61,438	61,438	62,973	61,731		(294)		(294)		61,438				1,220	12/01/2017
31398J-N4-1	FREDDIE MAC -3573 MA		12/01/2011	PAYDOWN		65,606	65,606	67,749	66,016		(410)		(410)		65,606				1,564	05/01/2015
31398M-FS-0	FNR 2010-17 CA		12/01/2011	PAYDOWN		65,178	65,178	67,747	65,705		(526)		(526)		65,178				1,540	10/01/2016
31398M-O9-0	FANNIE MAE 10-36 CA		12/01/2011	PAYDOWN		54,720	54,720	56,037	54,898		(177)		(177)		54,720				1,345	03/01/2020
31398P-AB-2	FANNIE MAE 10 39 TG		12/01/2011	PAYDOWN		60,022	60,022	61,370	60,260		(238)		(238)		60,022				1,236	03/01/2015
31398P-RF-8	FANNIE MAE 10-40 DM		12/01/2011	PAYDOWN		49,080	49,080	50,153	49,210		(130)		(130)		49,080				1,290	07/01/2016
31398S-CH-4	FANNIE MAE 10-122 AC		12/01/2011	PAYDOWN		28,869	28,869	30,218	29,013		(144)		(144)		28,869				557	08/01/2022
31398V-XU-5	FHR-3653 EL		12/01/2011	PAYDOWN		68,553	68,553	69,999	68,846		(292)		(292)		68,553				1,267	11/01/2017
31398V-YJ-9	FHR-3653 KN		12/01/2011	PAYDOWN		48,329	48,329	49,609	48,472		(143)		(143)		48,329				1,088	10/01/2016
31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238		12/01/2011	PAYDOWN		47,385	47,385	44,386	47,230		155		155		47,385				1,241	10/01/2032
31402W-VS-4	FEDERAL NATIONAL MTG ASSOC #740525		12/01/2011	PAYDOWN		65,920	65,920	67,404	65,973		(52)		(52)		65,920				1,725	03/01/2018
31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #AA6732		12/01/2011	PAYDOWN		54,459	54,459	54,553	54,471		(11)		(11)		54,459				1,129	01/01/2024
31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413		12/01/2011	PAYDOWN		230,260	230,260	238,391	231,505		(1,245)		(1,245)		230,260				5,394	05/01/2024

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21
										11	12	13	14	15						
CUSIP Identi- fication	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Con- sideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ Decrease	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in Book/ Adjusted Carrying Value (11+12-13)	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date
31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		12/01/2011	PAYDOWN		140,074	140,074	146,158	140,490		(416)		(416)		140,074				3,978	10/01/2024
31418P-6M-2	FEDERAL NATIONAL MTG ASSOC #AD2675		12/01/2011	PAYDOWN		133,026	133,026	138,805	133,382		(355)		(355)		133,026				1,966	12/01/2024
31418P-K7-9	FEDERAL NATIONAL MTG ASSOC #AD2117		12/01/2011	PAYDOWN		33,575	33,575	35,034	33,636		(61)		(61)		33,575				737	12/01/2024
38373A-7L-4	GNR 2009-72 JA		12/01/2011	PAYDOWN		47,696	47,696	48,829	47,747		(51)		(51)		47,696				966	09/01/2018
38373A-GE-0	GNR 2009-72 LA		12/01/2011	PAYDOWN		47,696	47,696	48,352	47,746		(50)		(50)		47,696				966	01/01/2015
38373Q-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		12/01/2011	PAYDOWN		36,593	36,593	37,765	36,699		(106)		(106)		36,593				732	04/01/2025
38373V-7A-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		12/01/2011	PAYDOWN		41,877	41,877	43,290	42,025		(148)		(148)		41,877				979	08/01/2017
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		12/01/2011	PAYDOWN		45,167	45,167	46,409	45,323		(157)		(157)		45,167				1,008	07/01/2021
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ		12/01/2011	PAYDOWN		47,569	47,569	49,605	47,824		(255)		(255)		47,569				975	03/01/2029
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		12/01/2011	PAYDOWN		42,665	42,665	44,138	42,749		(84)		(84)		42,665				1,023	11/01/2032
452874-EA-4	IMPERIAL CA IRR DIST COPS		07/01/2011	MATURITY		200,000	200,000	210,172	203,667		(3,668)		(3,668)		200,000				8,900	07/01/2011
48542K-NH-8	KANSAS ST DEV FIN AUTH REVENUE		12/09/2011	MESIROW FINANCIAL INC.		255,278	250,000	265,650	254,586		(3,058)		(3,058)		251,527		3,750	3,750	12,951	06/01/2012
509300-RG-6	LAKE CNTY IL WTR & SWR SYS REV		12/01/2011	MATURITY		250,000	250,000	284,910	254,469		(4,469)		(4,469)		250,000				13,750	12/01/2011
591745-D3-5	MET ATLANTA GA RAPID TRANSIT A		04/29/2011	APEX PRYOR SECURITIES JEFFERIES & COMPANY		259,055	250,000	264,637	260,384		(476)		(476)		259,909		(853)	(853)	10,487	07/01/2028
64711R-DT-0	NEW MEXICO ST FIN AUTH ST TRAN		04/11/2011	INC.		260,493	250,000	264,883	259,515		(406)		(406)		259,109		1,383	1,383	4,132	12/15/2026
647310-HB-1	NEW MEXICO ST SEVERANCE TAX		02/10/2011	GOLDMAN SACHS SECURITY CALLED BY ISSUER at 100.000		283,955	250,000	288,305	287,886		(799)		(799)		287,087		(3,132)	(3,132)	2,327	07/01/2016
71884A-DX-4	PHOENIX AZ CIVIC IMPT CORP EXC		07/07/2011			200,000	200,000	161,740	180,212		1,344		1,344		181,556		18,445	18,445	12,233	07/01/2019
3199999	Subtotal - Bonds - U.S. Special Revenues					6,416,617	6,287,154	6,565,760	5,513,841		(28,104)		(28,104)		6,347,678		68,939	68,939	174,859	XXX
010392-ET-1	ALABAMA POWER CO		02/01/2011	MATURITY		250,000	250,000	255,550	250,199		(199)		(199)		250,000				6,375	02/01/2011
064244-AA-4	FDIC GTD TLGP BANK OF THE WEST SF CA		07/26/2011	HSBC SECURITIES USA INC.		253,128	250,000	249,747	249,894		49		49		249,943		3,185	3,185	4,509	03/27/2012
17313U-AE-9	FDIC GTD TLGP CITIGROUP INC		07/26/2011	MORGAN STANLEY & CO		709,758	700,000	698,642	699,427		246		246		699,675		10,083	10,083	11,115	04/30/2012
191219-BT-0	COCA-COLA ENTERPRISES		08/10/2011	EXCHANGE		289,510	250,000	293,705	282,361		(5,964)		(5,964)		276,397		13,113	13,113	17,609	03/03/2014
22541N-UH-0	CSFB MTG SECS CORP 02 CPS A1		12/01/2011	PAYDOWN		119,403	119,403	114,956	118,344		1,059		1,059		119,403				2,673	04/01/2012
24424D-AA-7	FDIC GTD TLGP JOHN DEERE CAPITAL CORP		07/26/2011	MORGAN STANLEY & CO		255,732	250,000	255,040	252,249		(877)		(877)		251,371		4,361	4,361	4,392	06/19/2012
260003-AD-0	DOVER CORPORATION		02/15/2011	MATURITY		250,000	250,000	261,950	250,575		(575)		(575)		250,000				8,125	02/15/2011
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2		12/15/2011	PAYDOWN		57,270	57,270	57,147	57,129		141		141		57,270				1,964	01/15/2017
61745M-YZ-0	MORGAN STANLEY CAP I 2004-IQ7 A3		12/01/2011	PAYDOWN		103,617	103,617	102,075	103,476		142		142		103,617				2,799	01/01/2013
771196-AQ-5	ROCHE HLDGS INC		03/24/2011	SECURITY CALLED BY ISSUER at 109.931		98,938	90,000	99,114	97,879		(555)		(555)		97,324		1,614	1,614	2,354	03/01/2014
79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		12/01/2011	PAYDOWN		1,718	31,930										1,718	1,718	1,224	09/01/2025
3899999	Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)					2,389,074	2,352,220	2,387,926	2,361,533		(6,533)		(6,533)		2,355,000		34,074	34,074	63,139	XXX
8399997	Total - Bonds - Part 4					13,050,125	12,811,208	13,387,680	12,113,743		(56,013)		(56,013)		12,919,671		130,454	130,454	384,289	XXX
8399998	Total - Bonds - Part 5																			XXX
8399999	Total - Bonds					13,050,125	12,811,208	13,387,680	12,113,743		(56,013)		(56,013)		12,919,671		130,454	130,454	384,289	XXX
8999997	Total - Preferred Stocks - Part 4						XXX													XXX
8999998	Total - Preferred Stocks - Part 5						XXX													XXX
8999999	Total - Preferred Stocks						XXX													XXX
9799997	Total - Common Stocks - Part 4						XXX													XXX
9799998	Total - Common Stocks - Part 5					8,536,420	XXX	8,536,420							8,536,420					XXX
9799999	Total - Common Stocks					8,536,420	XXX	8,536,420							8,536,420					XXX
9899999	Total - Preferred and Common Stocks					8,536,420	XXX	8,536,420							8,536,420					XXX
9999999	Totals					21,586,545	XXX	21,924,100	12,113,743		(56,013)		(56,013)		21,456,091		130,454	130,454	384,289	XXX

## ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

## SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

[illegible]

### Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

2.Total amount of intangible assets nonadmitted \$ .....

03999999 - Total	
------------------	--

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1	2	Codes		5	6	7	8	Change in Book/Adjusted Carrying Value				13	14	Interest						21
		3	4					9	10	11	12			15	16	17	18	19	20	
CUSIP Identi- fication	Description	Code	For- eign	Date Acquired	Name of Vendor	Maturity Date	Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Foreign Exchange Change in Book/ Adjusted Carrying Value	Par Value	Actual Cost	Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	Non- Admitted Due and Accrued	Rate of	Effective Rate of	When Paid	Amount Received During Year	Paid for Accrued Interest
0599999. Total - U.S. Government Bonds																XXX	XXX	XXX		
1099999. Total - All Other Government Bonds																XXX	XXX	XXX		
1799999. Total - U.S. States, Territories and Possessions Bonds																XXX	XXX	XXX		
2499999. Total - U.S. Political Subdivisions Bonds																XXX	XXX	XXX		
3199999. Total - U.S. Special Revenues Bonds																XXX	XXX	XXX		
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																XXX	XXX	XXX		
4899999. Total - Hybrid Securities																XXX	XXX	XXX		
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																XXX	XXX	XXX		
7799999. Total - Issuer Obligations																XXX	XXX	XXX		
7899999. Total - Residential Mortgage-Backed Securities																XXX	XXX	XXX		
7999999. Total - Commercial Mortgage-Backed Securities																XXX	XXX	XXX		
8099999. Total - Other Loan-Backed and Structured Securities																XXX	XXX	XXX		
8399999. Total Bonds																XXX	XXX	XXX		
8699999. Total - Parent, Subsidiaries and Affiliates												XXX				XXX	XXX	XXX		
316785-84-9	FIFTH THIRD US TREASURY MM FUND			12/16/2011	DIRECT		1,619,513						1,619,513	15		0.000	0.000	MON	188	
8899999. Subtotal - Exempt Money Market Mutual Funds							1,619,513					XXX	1,619,513	15		XXX	XXX	XXX	188	
9199999 - Totals							1,619,513					XXX	1,619,513	15		XXX	XXX	XXX	188	

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

**N O N E**

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open

**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

**N O N E**

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

**N O N E**

## SCHEDULE E - PART 1 - CASH

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR											
1.	January.....	2, 175, 286	4.	April.....	8, 544, 023	7.	July.....	2, 221, 731	10.	October.....	4, 194, 252
2.	February.....	3, 341, 162	5.	May.....	3, 956, 918	8.	August.....	2, 787, 171	11.	November.....	2, 574, 479
3.	March.....	8, 564, 000	6.	June.....	3, 171, 872	9.	September.....	4, 427, 865	12.	December.....	4, 560, 062



ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

**SCHEDULE E - PART 2 - CASH EQUIVALENTS**

Show Investments Owned December 31 of Current Year

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							

SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama .....	AL					
2. Alaska .....	AK					
3. Arizona .....	AZ					
4. Arkansas .....	AR					
5. California .....	CA					
6. Colorado .....	CO					
7. Connecticut .....	CT					
8. Delaware .....	DE					
9. District of Columbia .....	DC					
10. Florida .....	FL					
11. Georgia .....	GA					
12. Hawaii .....	HI					
13. Idaho .....	ID					
14. Illinois .....	IL					
15. Indiana .....	IN					
16. Iowa .....	IA					
17. Kansas .....	KS					
18. Kentucky .....	KY					
19. Louisiana .....	LA					
20. Maine .....	ME					
21. Maryland .....	MD					
22. Massachusetts .....	MA					
23. Michigan .....	MI					
24. Minnesota .....	MN					
25. Mississippi .....	MS					
26. Missouri .....	MO					
27. Montana .....	MT					
28. Nebraska .....	NE					
29. Nevada .....	NV					
30. New Hampshire .....	NH	B NH REQUIREMENT .....			500,000	527,575
31. New Jersey .....	NJ					
32. New Mexico .....	NM					
33. New York .....	NY					
34. North Carolina .....	NC					
35. North Dakota .....	ND					
36. Ohio .....	OH	B BENEFIT OF POLICY HOLDERS .....	1,276,276	1,350,712		
37. Oklahoma .....	OK					
38. Oregon .....	OR					
39. Pennsylvania .....	PA					
40. Rhode Island .....	RI					
41. South Carolina .....	SC					
42. South Dakota .....	SD					
43. Tennessee .....	TN					
44. Texas .....	TX					
45. Utah .....	UT					
46. Vermont .....	VT					
47. Virginia .....	VA	B BENEFIT OF VA POLICY HOLDERS .....			233,346	258,910
48. Washington .....	WA					
49. West Virginia .....	WV					
50. Wisconsin .....	WI					
51. Wyoming .....	WY					
52. American Samoa .....	AS					
53. Guam .....	GU					
54. Puerto Rico .....	PR					
55. U.S. Virgin Islands .....	VI					
56. Northern Mariana Islands .....	MP					
57. Canada .....	CN					
58. Aggregate Alien and Other .....	OT	XXX	XXX			
59. Subtotal	XXX	XXX	1,276,276	1,350,712	733,346	786,485
DETAILS OF WRITE-INS						
5801. ....						
5802. ....						
5803. ....						
5898. Summary of remaining write-ins for Line 58 from overflow page .....	XXX	XXX				
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX	XXX				

ALPHABETICAL INDEX

ANNUAL STATEMENT BLANK

Assets .....	2
Cash Flow .....	5
Exhibit of Capital Gains (Losses) .....	12
Exhibit of Net Investment Income .....	12
Exhibit of Nonadmitted Assets .....	13
Exhibit of Premiums and Losses (State Page) .....	19
Five-Year Historical Data .....	17
General Interrogatories .....	15
Jurat Page .....	1
Liabilities, Surplus and Other Funds .....	3
Notes To Financial Statements .....	14
Overflow Page For Write-ins .....	98
Schedule A - Part 1 .....	E01
Schedule A - Part 2 .....	E02
Schedule A - Part 3 .....	E03
Schedule A - Verification Between Years .....	SI02
Schedule B - Part 1 .....	E04
Schedule B - Part 2 .....	E05
Schedule B - Part 3 .....	E06
Schedule B - Verification Between Years .....	SI02
Schedule BA - Part 1 .....	E07
Schedule BA - Part 2 .....	E08
Schedule BA - Part 3 .....	E09
Schedule BA - Verification Between Years .....	SI03
Schedule D - Part 1 .....	E10
Schedule D - Part 1A - Section 1 .....	SI05
Schedule D - Part 1A - Section 2 .....	SI08
Schedule D - Part 2 - Section 1 .....	E11
Schedule D - Part 2 - Section 2 .....	E12
Schedule D - Part 3 .....	E13
Schedule D - Part 4 .....	E14
Schedule D - Part 5 .....	E15
Schedule D - Part 6 - Section 1 .....	E16
Schedule D - Part 6 - Section 2 .....	E16
Schedule D - Summary By Country .....	SI04
Schedule D - Verification Between Years .....	SI03
Schedule DA - Part 1 .....	E17
Schedule DA - Verification Between Years .....	SI10
Schedule DB - Part A - Section 1 .....	E18
Schedule DB - Part A - Section 2 .....	E19
Schedule DB - Part A - Verification Between Years .....	SI11
Schedule DB - Part B - Section 1 .....	E20
Schedule DB - Part B - Section 2 .....	E21
Schedule DB - Part B - Verification Between Years .....	SI11
Schedule DB - Part C - Section 1 .....	SI12
Schedule DB - Part C - Section 2 .....	SI13
Schedule DB - Part D .....	E22
Schedule DB - Verification .....	SI14
Schedule DL - Part 1 .....	E23
Schedule DL - Part 2 .....	E24
Schedule E - Part 1 - Cash .....	E25
Schedule E - Part 2 - Cash Equivalents .....	E26
Schedule E - Part 3 - Special Deposits .....	E27
Schedule E - Verification Between Years .....	SI15
Schedule F - Part 1 .....	20
Schedule F - Part 2 .....	21
Schedule F - Part 3 .....	22
Schedule F - Part 4 .....	23
Schedule F - Part 5 .....	24
Schedule F - Part 6 .....	25
Schedule F - Part 7 .....	26
Schedule F - Part 8 .....	27

**ANNUAL STATEMENT BLANK (Continued)**

Schedule H - Accident and Health Exhibit - Part 1 .....	28
Schedule H - Part 2, Part 3 and 4 .....	29
Schedule H - Part 5 - Health Claims .....	30
Schedule P - Part 1 - Summary .....	31
Schedule P - Part 1A - Homeowners/Farmowners .....	33
Schedule P - Part 1B - Private Passenger Auto Liability/Medical .....	34
Schedule P - Part 1C - Commercial Auto/Truck Liability/Medical .....	35
Schedule P - Part 1D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	36
Schedule P - Part 1E - Commercial Multiple Peril .....	37
Schedule P - Part 1F - Section 1 - Medical Professional Liability - Occurrence .....	38
Schedule P - Part 1F - Section 2 - Medical Professional Liability - Claims-Made .....	39
Schedule P - Part 1G - Special Liability (Ocean, Marine, Aircraft (All Perils), Boiler and Machinery) .....	40
Schedule P - Part 1H - Section 1 - Other Liability-Occurrence .....	41
Schedule P - Part 1H - Section 2 - Other Liability - Claims-Made .....	42
Schedule P - Part 1I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary & Theft) .....	43
Schedule P - Part 1J - Auto Physical Damage .....	44
Schedule P - Part 1K - Fidelity/Surety .....	45
Schedule P - Part 1L - Other (Including Credit, Accident and Health) .....	46
Schedule P - Part 1M - International .....	47
Schedule P - Part 1N - Reinsurance - Nonproportional Assumed Property .....	48
Schedule P - Part 1O - Reinsurance - Nonproportional Assumed Liability .....	49
Schedule P - Part 1P - Reinsurance - Nonproportional Assumed Financial Lines .....	50
Schedule P - Part 1R - Section 1 - Products Liability - Occurrence .....	51
Schedule P - Part 1R - Section 2 - Products Liability - Claims-Made .....	52
Schedule P - Part 1S - Financial Guaranty/Mortgage Guaranty .....	53
Schedule P - Part 1T - Warranty .....	54
Schedule P - Part 2, Part 3 and Part 4 - Summary .....	32
Schedule P - Part 2A - Homeowners/Farmowners .....	55
Schedule P - Part 2B - Private Passenger Auto Liability/Medical .....	55
Schedule P - Part 2C - Commercial Auto/Truck Liability/Medical .....	55
Schedule P - Part 2D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	55
Schedule P - Part 2E - Commercial Multiple Peril .....	55
Schedule P - Part 2F - Section 1 - Medical Professional Liability - Occurrence .....	56
Schedule P - Part 2F - Section 2 - Medical Professional Liability - Claims-Made .....	56
Schedule P - Part 2G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) .....	56
Schedule P - Part 2H - Section 1 - Other Liability - Occurrence .....	56
Schedule P - Part 2H - Section 2 - Other Liability - Claims-Made .....	56
Schedule P - Part 2I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft) .....	57
Schedule P - Part 2J - Auto Physical Damage .....	57
Schedule P - Part 2K - Fidelity, Surety .....	57
Schedule P - Part 2L - Other (Including Credit, Accident and Health) .....	57
Schedule P - Part 2M - International .....	57
Schedule P - Part 2N - Reinsurance - Nonproportional Assumed Property .....	58
Schedule P - Part 2O - Reinsurance - Nonproportional Assumed Liability .....	58
Schedule P - Part 2P - Reinsurance - Nonproportional Assumed Financial Lines .....	58
Schedule P - Part 2R - Section 1 - Products Liability - Occurrence .....	59
Schedule P - Part 2R - Section 2 - Products Liability - Claims-Made .....	59
Schedule P - Part 2S - Financial Guaranty/Mortgage Guaranty .....	59
Schedule P - Part 2T - Warranty .....	59
Schedule P - Part 3A - Homeowners/Farmowners .....	60
Schedule P - Part 3B - Private Passenger Auto Liability/Medical .....	60
Schedule P - Part 3C - Commercial Auto/Truck Liability/Medical .....	60
Schedule P - Part 3D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	60
Schedule P - Part 3E - Commercial Multiple Peril .....	60
Schedule P - Part 3F - Section 1 - Medical Professional Liability - Occurrence .....	61
Schedule P - Part 3F - Section 2 - Medical Professional Liability - Claims-Made .....	61
Schedule P - Part 3G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) .....	61
Schedule P - Part 3H - Section 1 - Other Liability - Occurrence .....	61
Schedule P - Part 3H - Section 2 - Other Liability - Claims-Made .....	61
Schedule P - Part 3I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary, and Theft) .....	62
Schedule P - Part 3J - Auto Physical Damage .....	62
Schedule P - Part 3K - Fidelity/Surety .....	62
Schedule P - Part 3L - Other (Including Credit, Accident and Health) .....	62
Schedule P - Part 3M - International .....	62
Schedule P - Part 3N - Reinsurance - Nonproportional Assumed Property .....	63
Schedule P - Part 3O - Reinsurance - Nonproportional Assumed Liability .....	63
Schedule P - Part 3P - Reinsurance - Nonproportional Assumed Financial Lines .....	63
Schedule P - Part 3R - Section 1 - Products Liability - Occurrence .....	64
Schedule P - Part 3R - Section 2 - Products Liability - Claims-Made .....	64
Schedule P - Part 3S - Financial Guaranty/Mortgage Guaranty .....	64
Schedule P - Part 3T - Warranty .....	64

**ANNUAL STATEMENT BLANK (Continued)**

Schedule P - Part 4A - Homeowners/Farmowners .....	65
Schedule P - Part 4B - Private Passenger Auto Liability/Medical .....	65
Schedule P - Part 4C - Commercial Auto/Truck Liability/Medical .....	65
Schedule P - Part 4D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	65
Schedule P - Part 4E - Commercial Multiple Peril .....	65
Schedule P - Part 4F - Section 1 - Medical Professional Liability - Occurrence .....	66
Schedule P - Part 4F - Section 2 - Medical Professional Liability - Claims-Made .....	66
Schedule P - Part 4G - Special Liability (Ocean Marine, Aircraft (All Perils), Boiler and Machinery) .....	66
Schedule P - Part 4H - Section 1 - Other Liability - Occurrence .....	66
Schedule P - Part 4H - Section 2 - Other Liability - Claims-Made .....	66
Schedule P - Part 4I - Special Property (Fire, Allied Lines, Inland Marine, Earthquake, Burglary and Theft) .....	67
Schedule P - Part 4J - Auto Physical Damage .....	67
Schedule P - Part 4K - Fidelity/Surety .....	67
Schedule P - Part 4L - Other (Including Credit, Accident and Health) .....	67
Schedule P - Part 4M - International .....	67
Schedule P - Part 4N - Reinsurance - Nonproportional Assumed Property .....	68
Schedule P - Part 4O - Reinsurance - Nonproportional Assumed Liability .....	68
Schedule P - Part 4P - Reinsurance - Nonproportional Assumed Financial Lines .....	68
Schedule P - Part 4R - Section 1 - Products Liability - Occurrence .....	69
Schedule P - Part 4R - Section 2 - Products Liability - Claims-Made .....	69
Schedule P - Part 4S - Financial Guaranty/Mortgage Guaranty .....	69
Schedule P - Part 4T - Warranty .....	69
Schedule P - Part 5A - Homeowners/Farmowners .....	70
Schedule P - Part 5B - Private Passenger Auto Liability/Medical .....	71
Schedule P - Part 5C - Commercial Auto/Truck Liability/Medical .....	72
Schedule P - Part 5D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	73
Schedule P - Part 5E - Commercial Multiple Peril .....	74
Schedule P - Part 5F - Medical Professional Liability - Claims-Made .....	76
Schedule P - Part 5F - Medical Professional Liability - Occurrence .....	75
Schedule P - Part 5H - Other Liability - Claims-Made .....	78
Schedule P - Part 5H - Other Liability - Occurrence .....	77
Schedule P - Part 5R - Products Liability - Claims-Made .....	80
Schedule P - Part 5R - Products Liability - Occurrence .....	79
Schedule P - Part 5T - Warranty .....	81
Schedule P - Part 6C - Commercial Auto/Truck Liability/Medical .....	82
Schedule P - Part 6D - Workers' Compensation (Excluding Excess Workers' Compensation) .....	82
Schedule P - Part 6E - Commercial Multiple Peril .....	83
Schedule P - Part 6H - Other Liability - Claims-Made .....	84
Schedule P - Part 6H - Other Liability - Occurrence .....	83
Schedule P - Part 6M - International .....	84
Schedule P - Part 6N - Reinsurance - Nonproportional Assumed Property .....	85
Schedule P - Part 6O - Reinsurance - Nonproportional Assumed Liability .....	85
Schedule P - Part 6R - Products Liability - Claims-Made .....	86
Schedule P - Part 6R - Products Liability - Occurrence .....	86
Schedule P - Part 7A - Primary Loss Sensitive Contracts .....	87
Schedule P - Part 7B - Reinsurance Loss Sensitive Contracts .....	89
Schedule P Interrogatories .....	91
Schedule T - Exhibit of Premiums Written .....	92
Schedule T - Part 2 - Interstate Compact .....	93
Schedule Y - Information Concerning Activities of Insurer Members of a Holding Company Group .....	94
Schedule Y - Part 1A - Detail of Insurance Holding Company System .....	95
Schedule Y - Part 2 - Summary of Insurer's Transactions With Any Affiliates .....	96
Statement of Income .....	4
Summary Investment Schedule .....	SI01
Supplemental Exhibits and Schedules Interrogatories .....	97
Underwriting and Investment Exhibit Part 1 .....	6
Underwriting and Investment Exhibit Part 1A .....	7
Underwriting and Investment Exhibit Part 1B .....	8
Underwriting and Investment Exhibit Part 2 .....	9
Underwriting and Investment Exhibit Part 2A .....	10
Underwriting and Investment Exhibit Part 3 .....	11