

This statement is being amended to specifically reflect full disclosure of Electronic Financial Note #30 in accordance with the Annual Statement instructions. Note #30 was included in the Notes to the Annual Statement but excluded in the electronic notes. The Company's electronic response to Note #30 is replaced in its entirety with the following:

Liability carried for premium deficiency reserves	\$ -0-
Date of most recent evaluation of this liability	01/10/2012
Was anticipated investment income used in the calculations?	Yes



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

ANNUAL STATEMENTFOR THE YEAR ENDED DECEMBER 31, 2011
OF THE CONDITION AND AFFAIRS OF THE**Ohio Mutual Insurance Company**NAIC Group Code 0963 0963 NAIC Company Code 10202 Employer's ID Number 34-4320350Organized under the Laws of _____, State of Domicile or Port of Entry _____
Country of Domicile _____ United States of America _____ OHIOIncorporated/Organized 03/05/1901 Commenced Business 03/05/1901Statutory Home Office 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number) (City or Town, State and Zip Code)Main Administrative Office 1725 Hopley Avenue
(Street and Number) Bucyrus, OH 44820-0111, 419-562-3011
(City or Town, State and Zip Code) (Area Code) (Telephone Number)Mail Address 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number or P.O. Box) (City or Town, State and Zip Code)Primary Location of Books and Records 1725 Hopley Avenue
(Street and Number) Bucyrus, OH 44820-0111, 419-562-3011
(City or Town, State and Zip Code) (Area Code) (Telephone Number)Internet Website Address www.omig.comStatutory Statement Contact Caroline Kay Metcalf Mrs., 419-563-0816
(Name) cmetcalf@omig.com, 419-562-0995
(E-mail Address) (FAX Number)**OFFICERS**President James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.
Treasurer David Gary Hendrix, Mr.**OTHER**Todd Emery Albert, Mr. Vice President Information Systems Michael Alexander Brogan, Mr. Vice President Claims Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources Randy Thomas O'Conner, Mr. Executive Vice President Kevin David Rall, Mr. # Vice President Personal Lines Underwriting and Sales**DIRECTORS OR TRUSTEES**Robert Bruce Albro, Mr. Albert Michael Heister, Mr. James Joseph Kennedy, Mr.
Susan Porter, Mrs. John Redon Purse, Mr. David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr. Thomas Eugene Woolley, Mr.State of Ohio SS: _____
County of Crawford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President and CEODavid Gary Hendrix
Treasurer and CFOMichael Alexander Brogan
Assistant SecretarySubscribed and sworn to before me this
day of _____

a. Is this an original filing? Yes [] No [X]
 b. If no,
 1. State the amendment number.....1
 2. Date filed 05/01/2012
 3. Number of pages attached..... 1

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company
SUMMARY INVESTMENT SCHEDULE

Investment Categories	Gross Investment Holdings		Admitted Assets as Reported in the Annual Statement			
	1 Amount	2 Percentage	3 Amount	4 Securities Lending Reinvested Collateral Amount	5 Total (Col. 3 + 4) Amount	6 Percentage
1. Bonds:						
1.1 U.S. treasury securities	1,151,266	0.616	1,151,266		1,151,266	0.616
1.2 U.S. government agency obligations (excluding mortgage-backed securities):						
1.21 Issued by U.S. government agencies		0.000				0.000
1.22 Issued by U.S. government sponsored agencies	5,040,458	2.698	5,040,458		5,040,458	2.698
1.3 Non-U.S. government (including Canada, excluding mortgaged-backed securities)		0.000				0.000
1.4 Securities issued by states, territories, and possessions and political subdivisions in the U.S. :						
1.41 States, territories and possessions general obligations	2,089,768	1.119	2,089,768		2,089,768	1.119
1.42 Political subdivisions of states, territories and possessions and political subdivisions general obligations	6,761,912	3.619	6,761,912		6,761,912	3.620
1.43 Revenue and assessment obligations	12,070,630	6.461	12,070,630		12,070,630	6.462
1.44 Industrial development and similar obligations		0.000				0.000
1.5 Mortgage-backed securities (includes residential and commercial MBS):						
1.51 Pass-through securities:						
1.511 Issued or guaranteed by GNMA	2,365,776	1.266	2,365,776		2,365,776	1.266
1.512 Issued or guaranteed by FNMA and FHLMC	11,057,406	5.918	11,057,406		11,057,406	5.919
1.513 All other		0.000				0.000
1.52 CMOs and REMICs:						
1.521 Issued or guaranteed by GNMA, FNMA, FHLMC or VA	3,482,930	1.864	3,482,930		3,482,930	1.864
1.522 Issued by non-U.S. Government issuers and collateralized by mortgage-backed securities issued or guaranteed by agencies shown in Line 1.521		0.000				0.000
1.523 All other	942,848	0.505	942,848		942,848	0.505
2. Other debt and other fixed income securities (excluding short-term):						
2.1 Unaffiliated domestic securities (includes credit tenant loans and hybrid securities)	7,449,900	3.988	7,449,900		7,449,900	3.988
2.2 Unaffiliated non-U.S. securities (including Canada)	500,860	0.268	500,860		500,860	0.268
2.3 Affiliated securities		0.000				0.000
3. Equity interests:						
3.1 Investments in mutual funds	790,890	0.423	790,890		790,890	0.423
3.2 Preferred stocks:						
3.21 Affiliated		0.000				0.000
3.22 Unaffiliated		0.000				0.000
3.3 Publicly traded equity securities (excluding preferred stocks):						
3.31 Affiliated		0.000				0.000
3.32 Unaffiliated		0.000				0.000
3.4 Other equity securities:						
3.41 Affiliated	121,949,430	65.273	121,923,404		121,923,404	65.268
3.42 Unaffiliated	260,031	0.139	260,031		260,031	0.139
3.5 Other equity interests including tangible personal property under lease:						
3.51 Affiliated		0.000				0.000
3.52 Unaffiliated		0.000				0.000
4. Mortgage loans:						
4.1 Construction and land development		0.000				0.000
4.2 Agricultural		0.000				0.000
4.3 Single family residential properties		0.000				0.000
4.4 Multifamily residential properties		0.000				0.000
4.5 Commercial loans		0.000				0.000
4.6 Mezzanine real estate loans		0.000				0.000
5. Real estate investments:						
5.1 Property occupied by company	4,736,039	2.535	4,736,039		4,736,039	2.535
5.2 Property held for production of income (including						
\$ of property acquired in satisfaction of debt)		0.000				0.000
5.3 Property held for sale (including \$ property acquired in satisfaction of debt)		0.000				0.000
6. Contract loans		0.000				0.000
7. Derivatives		0.000				0.000
8. Receivables for securities		0.000				0.000
9. Securities Lending (Line 10, Asset Page reinvested collateral)		0.000		XXX	XXX	XXX
10. Cash, cash equivalents and short-term investments	6,179,575	3.308	6,179,575		6,179,575	3.308
11. Other invested assets		0.000				0.000
12. Total invested assets	186,829,719	100.00	186,803,693		186,803,693	100.000

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - VERIFICATION BETWEEN YEARS

Real Estate

1. Book/adjusted carrying value, December 31 of prior year	3,553,811
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 6)	1,429,228
2.2 Additional investment made after acquisition (Part 2, Column 9)	1,429,228
3. Current year change in encumbrances:	
3.1 Totals, Part 1, Column 13	
3.2 Totals, Part 3, Column 11	
4. Total gain (loss) on disposals, Part 3, Column 18	
5. Deduct amounts received on disposals, Part 3, Column 15	
6. Total foreign exchange change in book/adjusted carrying value:	
6.1 Totals, Part 1, Column 15	
6.2 Totals, Part 3, Column 13	
7. Deduct current year's other than temporary impairment recognized:	
7.1 Totals, Part 1, Column 12	
7.2 Totals, Part 3, Column 10	
8. Deduct current year's depreciation:	
8.1 Totals, Part 1, Column 11	247,001
8.2 Totals, Part 3, Column 9	247,001
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	4,736,038
10. Deduct total nonadmitted amounts	
11. Statement value at end of current period (Line 9 minus Line 10)	4,736,038

SCHEDULE B - VERIFICATION BETWEEN YEARS

Mortgage Loans

1. Book value/recorded investment excluding accrued interest, December 31 of prior year	
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 7)	
2.2 Additional investment made after acquisition (Part 2, Column 8)	
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 12	
3.2 Totals, Part 3, Column 11	
4. Accrual of discount	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 9	
5.2 Totals, Part 3, Column 8	
6. Total gain (loss) on disposals, Part 3, Column 18	
7. Deduct amounts received on disposals, Part 3, Column 15	
8. Deduct amortization of premium and mortgage interest points and commitment fees	
9. Total foreign exchange change in book value/recorded investment excluding accrued interest:	
9.1 Totals, Part 1, Column 13	
9.2 Totals, Part 3, Column 13	
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 11	
10.2 Totals, Part 3, Column 10	
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12. Total valuation allowance	
13. Subtotal (Line 11 plus 12)	
14. Deduct total nonadmitted amounts	
15. Statement value of mortgages owned at end of current period (Line 13 minus Line 14)	

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE BA - VERIFICATION BETWEEN YEARS

Other Long-Term Invested Assets

1. Book/adjusted carrying value, December 31 of prior year	
2. Cost of acquired:	
2.1 Actual cost at time of acquisition (Part 2, Column 8)	
2.2 Additional investment made after acquisition (Part 2, Column 9)	
3. Capitalized deferred interest and other:	
3.1 Totals, Part 1, Column 16	
3.2 Totals, Part 3, Column 12	
4. Accrual of discount	
5. Unrealized valuation increase (decrease):	
5.1 Totals, Part 1, Column 13	
5.2 Totals, Part 3, Column 9	
6. Total gain (loss) on disposals, Part 3, Column 19	
7. Deduct amounts received on disposals, Part 3, Column 16	
8. Deduct amortization of premium and depreciation	
9. Total foreign exchange change in book/adjusted carrying value:	
9.1 Totals, Part 1, Column 17	
9.2 Totals, Part 3, Column 14	
10. Deduct current year's other than temporary impairment recognized:	
10.1 Totals, Part 1, Column 15	
10.2 Totals, Part 3, Column 11	
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	
12. Deduct total nonadmitted amounts	
13. Statement value at end of current period (Line 11 minus Line 12)	

NONE

SCHEDULE D - VERIFICATION BETWEEN YEARS

Bonds and Stocks

1. Book/adjusted carrying value, December 31 of prior year	167,819,855
2. Cost of bonds and stocks acquired, Part 3, Column 7	32,079,329
3. Accrual of discount	13,544
4. Unrealized valuation increase (decrease):	
4.1. Part 1, Column 12	
4.2. Part 2, Section 1, Column 15	
4.3. Part 2, Section 2, Column 13	(2,126,420)
4.4. Part 4, Column 11	(2,126,420)
5. Total gain (loss) on disposals, Part 4, Column 19	130,454
6. Deduction consideration for bonds and stocks disposed of, Part 4, Column 7	21,586,545
7. Deduct amortization of premium	416,113
8. Total foreign exchange change in book/adjusted carrying value:	
8.1. Part 1, Column 15	
8.2. Part 2, Section 1, Column 19	
8.3. Part 2, Section 2, Column 16	
8.4. Part 4, Column 15	
9. Deduct current year's other than temporary impairment recognized:	
9.1. Part 1, Column 14	
9.2. Part 2, Section 1, Column 17	
9.3. Part 2, Section 2, Column 14	
9.4. Part 4, Column 13	
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	175,914,104
11. Deduct total nonadmitted amounts	26,026
12. Statement value at end of current period (Line 10 minus Line 11)	175,888,078

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - SUMMARY BY COUNTRY

Long-Term Bonds and Stocks OWNED December 31 of Current Year

Description		1 Book/Adjusted Carrying Value	2 Fair Value	3 Actual Cost	4 Par Value of Bonds
BONDS Governments (Including all obligations guaranteed by governments)	1. United States	8,557,500	8,971,662	8,589,587	8,413,906
	2. Canada				
	3. Other Countries				
	4. Totals	8,557,500	8,971,662	8,589,587	8,413,906
U.S. States, Territories and Possessions (Direct and guaranteed)	5. Totals	2,089,768	2,209,687	2,221,083	2,000,000
U.S. Political Subdivisions of States, Territories and Possessions (Direct and guaranteed)	6. Totals	6,761,912	7,238,357	7,031,768	6,500,000
U.S. Special revenue and special assessment obligations and all non- guaranteed obligations of agencies and authorities of governments and their political subdivisions	7. Totals	26,610,966	27,976,530	26,971,318	25,790,301
Industrial and Miscellaneous and Hybrid Securities (unaffiliated)	8. United States	8,392,747	8,831,336	8,448,900	8,180,690
	9. Canada				
	10. Other Countries	500,860	529,940	503,355	500,000
	11. Totals	8,893,607	9,361,276	8,952,255	8,680,690
Parent, Subsidiaries and Affiliates	12. Totals				
	13. Total Bonds	52,913,753	55,757,512	53,766,011	51,384,897
PREFERRED STOCKS Industrial and Miscellaneous (unaffiliated)	14. United States				
	15. Canada				
	16. Other Countries				
	17. Totals				
Parent, Subsidiaries and Affiliates	18. Totals				
	19. Total Preferred Stocks				
COMMON STOCKS Industrial and Miscellaneous (unaffiliated)	20. United States	1,050,921	1,050,921	601,506	
	21. Canada				
	22. Other Countries				
	23. Totals	1,050,921	1,050,921	601,506	
Parent, Subsidiaries and Affiliates	24. Totals	121,949,430	121,949,430	30,816,792	
	25. Total Common Stocks	123,000,351	123,000,351	31,418,298	
	26. Total Stocks	123,000,351	123,000,351	31,418,298	
	27. Total Bonds and Stocks	175,914,104	178,757,863	85,184,309	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 1

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
1. U.S. Governments											
1.1 Class 1	2,418,160	6,046,805	1,398,391	274,103	39,554	10,177,013	18.7	10,615,829	20.0	10,177,013	
1.2 Class 2											
1.3 Class 3											
1.4 Class 4											
1.5 Class 5											
1.6 Class 6											
1.7 Totals	2,418,160	6,046,805	1,398,391	274,103	39,554	10,177,013	18.7	10,615,829	20.0	10,177,013	
2. All Other Governments											
2.1 Class 1											
2.2 Class 2											
2.3 Class 3											
2.4 Class 4											
2.5 Class 5											
2.6 Class 6											
2.7 Totals											
3. U.S. States, Territories and Possessions etc., Guaranteed											
3.1 Class 1	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
3.2 Class 2											
3.3 Class 3											
3.4 Class 4											
3.5 Class 5											
3.6 Class 6											
3.7 Totals	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
4. U.S. Political Subdivisions of States, Territories and Possessions , Guaranteed											
4.1 Class 1	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,318,735	15.7	6,761,912	
4.2 Class 2								281,066	0.5		
4.3 Class 3											
4.4 Class 4											
4.5 Class 5											
4.6 Class 6											
4.7 Totals	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,599,801	16.2	6,761,912	
5. U.S. Special Revenue & Special Assessment Obligations, etc., Non-Guaranteed											
5.1 Class 1	5,369,009	13,107,927	5,673,477	2,210,869	249,684	26,610,966	48.8	23,825,634	44.9	26,610,966	
5.2 Class 2											
5.3 Class 3											
5.4 Class 4											
5.5 Class 5											
5.6 Class 6											
5.7 Totals	5,369,009	13,107,927	5,673,477	2,210,869	249,684	26,610,966	48.8	23,825,634	44.9	26,610,966	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
6. Industrial & Miscellaneous (Unaffiliated)											
6.1 Class 1	245,245	4,962,109	3,398,542			8,605,896	15.8	7,603,383	14.3	7,899,918	705,978
6.2 Class 2		287,711				287,711	0.5	296,402	0.6	287,711	
6.3 Class 3											
6.4 Class 4											
6.5 Class 5											
6.6 Class 6											
6.7 Totals	245,245	5,249,820	3,398,542			8,893,607	16.3	7,899,785	14.9	8,187,629	705,978
7. Hybrid Securities											
7.1 Class 1											
7.2 Class 2											
7.3 Class 3											
7.4 Class 4											
7.5 Class 5											
7.6 Class 6											
7.7 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Class 1											
8.2 Class 2											
8.3 Class 3											
8.4 Class 4											
8.5 Class 5											
8.6 Class 6											
8.7 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 1 (Continued)

Quality and Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Types of Issues and NAIC Designations

Quality Rating per the NAIC Designation	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.7	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed (a)
9. Total Bonds Current Year											
9.1 Class 1	(d) 9,027,319	29,056,652	13,134,984	2,737,362	289,238	54,245,555	99.5	XXX	XXX	53,539,577	705,978
9.2 Class 2	(d) 287,711					287,711	0.5	XXX	XXX	287,711	
9.3 Class 3	(d)							XXX	XXX		
9.4 Class 4	(d)							XXX	XXX		
9.5 Class 5	(d)					(c)		XXX	XXX		
9.6 Class 6	(d)					(c)		XXX	XXX		
9.7 Totals	9,027,319	29,344,363	13,134,984	2,737,362	289,238	(b) 54,533,266	100.0	XXX	XXX	53,827,288	705,978
9.8 Line 9.7 as a % of Col. 6	16.6	53.8	24.1	5.0	0.5	100.0	XXX	XXX	XXX	98.7	1.3
10. Total Bonds Prior Year											
10.1 Class 1	9,847,487	26,633,204	13,046,117	2,408,882	521,879	XXX	XXX	52,457,569	98.9	51,849,109	608,460
10.2 Class 2	296,402	281,066				XXX	XXX	577,468	1.1	577,468	
10.3 Class 3						XXX	XXX				
10.4 Class 4						XXX	XXX				
10.5 Class 5						XXX	XXX	(c)			
10.6 Class 6						XXX	XXX	(c)			
10.7 Totals	9,847,487	26,929,606	13,327,183	2,408,882	521,879	XXX	XXX	(b) 53,035,037	100.0	52,426,577	608,460
10.8 Line 10.7 as a % of Col. 8	18.6	50.8	25.1	4.5	1.0	XXX	XXX	100.0	XXX	98.9	1.1
11. Total Publicly Traded Bonds											
11.1 Class 1	8,976,164	28,667,246	12,869,567	2,737,362	289,238	53,539,577	98.2	51,849,109	97.8	53,539,577	XXX
11.2 Class 2	287,711					287,711	0.5	577,468	1.1	287,711	XXX
11.3 Class 3											
11.4 Class 4											
11.5 Class 5											
11.6 Class 6											
11.7 Totals	8,976,164	28,954,957	12,869,567	2,737,362	289,238	53,827,288	98.7	52,426,577	98.9	53,827,288	XXX
11.8 Line 11.7 as a % of Col. 6	16.7	53.8	23.9	5.1	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.9 Line 11.7 as a % of Line 9.7, Col. 6, Section 9	16.5	53.1	23.6	5.0	0.5	98.7	XXX	XXX	XXX	98.7	XXX
12. Total Privately Placed Bonds											
12.1 Class 1 .....	.51,155	389,406	265,417			705,978	1.3	608,460	1.1	XXX	705,978
12.2 Class 2											
12.3 Class 3											
12.4 Class 4											
12.5 Class 5											
12.6 Class 6											
12.7 Totals .....	.51,155	389,406	265,417			705,978	1.3	608,460	1.1	XXX	705,978
12.8 Line 12.7 as a % of Col. 6	7.2	55.2	37.6			100.0	XXX	XXX	XXX	XXX	100.0
12.9 Line 12.7 as a % of Line 9.7, Col. 6, Section 9	0.1	0.7	0.5			1.3	XXX	XXX	XXX	XXX	1.3

(a) Includes \$ 705,978 freely tradable under SEC Rule 144 or qualified for resale under SEC Rule 144A.

(b) Includes \$ current year, \$ prior year of bonds with Z designations and \$, current year \$ 1,162,089 prior year of bonds with Z* designations. The letter "Z" means the NAIC designation was not assigned by the Securities Valuation Office (SVO) at the date of the statement. "Z*" means the SVO could not evaluate the obligation because valuation procedures for the security class are under regulatory review.

(c) Includes \$ current year, \$ prior year of bonds with 5* designations and \$, current year \$ prior year of bonds with 6* designations. "5*" means the NAIC designation was assigned by the (SVO) in reliance on the insurer's certification that the issuer is current in all principal and interest payments. "6*" means the NAIC designation was assigned by the SVO due to inadequate certification of principal and interest payments.

(d) Includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 2

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
1. U.S. Governments											
1.1 Issuer Obligations	2,045,047	4,915,568	850,621			7,811,236	14.3	7,895,903	14.9	7,811,236	
1.2 Residential Mortgage-Backed Securities	373,113	1,131,237	547,770	274,103	39,554	2,365,777	4.3	2,719,926	5.1	2,365,777	
1.3 Commercial Mortgage-Backed Securities											
1.4 Other Loan-Backed and Structured Securities											
1.5 Totals	2,418,160	6,046,805	1,398,391	274,103	39,554	10,177,013	18.7	10,615,829	20.0	10,177,013	
2. All Other Governments											
2.1 Issuer Obligations											
2.2 Residential Mortgage-Backed Securities											
2.3 Commercial Mortgage-Backed Securities											
2.4 Other Loan-Backed and Structured Securities											
2.5 Totals											
3. U.S. States, Territories and Possessions, Guaranteed											
3.1 Issuer Obligations	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
3.2 Residential Mortgage-Backed Securities											
3.3 Commercial Mortgage-Backed Securities											
3.4 Other Loan-Backed and Structured Securities											
3.5 Totals	502,191	1,328,828	258,749			2,089,768	3.8	2,093,988	3.9	2,089,768	
4. U.S. Political Subdivisions of States, Territories and Possessions, Guaranteed											
4.1 Issuer Obligations	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,599,801	16.2	6,761,912	
4.2 Residential Mortgage-Backed Securities											
4.3 Commercial Mortgage-Backed Securities											
4.4 Other Loan-Backed and Structured Securities											
4.5 Totals	492,714	3,610,983	2,405,825	252,390		6,761,912	12.4	8,599,801	16.2	6,761,912	
5. U.S. Special Revenue & Special Assessment Obligations etc., Non-Guaranteed											
5.1 Issuer Obligations	266,540	6,389,363	3,773,100	1,470,660	170,967	12,070,630	22.1	14,300,814	27.0	12,070,630	
5.2 Residential Mortgage-Backed Securities	5,102,469	6,718,564	1,900,377	740,209	78,717	14,540,336	26.7	9,524,820	18.0	14,540,336	
5.3 Commercial Mortgage-Backed Securities											
5.4 Other Loan-Backed and Structured Securities											
5.5 Totals	5,369,009	13,107,927	5,673,477	2,210,869	249,684	26,610,966	48.8	23,825,634	44.9	26,610,966	
6. Industrial and Miscellaneous											
6.1 Issuer Obligations		4,281,341	3,389,985			7,671,326	14.1	6,401,123	12.1	7,244,782	.426,544
6.2 Residential Mortgage-Backed Securities											
6.3 Commercial Mortgage-Backed Securities	194,090	748,757				942,847	1.7	1,498,662	2.8	942,847	
6.4 Other Loan-Backed and Structured Securities	51,155	219,722	8,557			279,434	0.5				279,434
6.5 Totals	245,245	5,249,820	3,398,542			8,893,607	16.3	7,899,785	14.9	8,187,629	705,978
7. Hybrid Securities											
7.1 Issuer Obligations											
7.2 Residential Mortgage-Backed Securities											
7.3 Commercial Mortgage-Backed Securities											
7.4 Other Loan-Backed and Structured Securities											
7.5 Totals											
8. Parent, Subsidiaries and Affiliates											
8.1 Issuer Obligations											
8.2 Residential Mortgage-Backed Securities											
8.3 Commercial Mortgage-Backed Securities											
8.4 Other Loan-Backed and Structured Securities											
8.5 Totals											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1A - SECTION 2 (Continued)

Maturity Distribution of All Bonds Owned December 31, at Book/Adjusted Carrying Values by Major Type and Subtype of Issues

Distribution by Type	1 1 Year or Less	2 Over 1 Year Through 5 Years	3 Over 5 Years Through 10 Years	4 Over 10 Years Through 20 Years	5 Over 20 Years	6 Total Current Year	7 Col. 6 as a % of Line 9.5	8 Total from Col. 6 Prior Year	9 % From Col. 7 Prior Year	10 Total Publicly Traded	11 Total Privately Placed
9. Total Bonds Current Year											
9.1 Issuer Obligations	3,306,492	20,526,083	10,678,280	1,723,050	170,967	36,404,872	66.8	XXX	XXX	35,978,328	426,544
9.2 Residential Mortgage-Backed Securities	5,475,582	7,849,801	2,448,147	1,014,312	118,271	16,906,113	31.0	XXX	XXX	16,906,113	.....
9.3 Commercial Mortgage-Backed Securities	194,090	748,757				942,847	1.7	XXX	XXX	942,847	.....
9.4 Other Loan-Backed and Structured Securities	51,155	219,722	8,557			279,434	0.5	XXX	XXX		279,434
9.5 Totals	9,027,319	29,344,363	13,134,984	2,737,362	289,238	54,533,266	100.0	XXX	XXX	53,827,288	705,978
9.6 Line 9.5 as a % of Col. 6	16.6	53.8	24.1	5.0	0.5	100.0	XXX	XXX	XXX	98.7	1.3
10. Total Bonds Prior Year											
10.1 Issuer Obligations	5,424,164	20,472,010	11,467,549	1,927,906		XXX	XXX	39,291,629	74.1	39,019,742	271,887
10.2 Residential Mortgage-Backed Securities	4,103,975	5,354,287	1,783,629	480,976	521,879	XXX	XXX	12,244,746	23.1	12,244,746	.....
10.3 Commercial Mortgage-Backed Securities	319,348	1,103,309		76,005		XXX	XXX	1,498,662	2.8	1,162,088	336,574
10.4 Other Loan-Backed and Structured Securities						XXX	XXX				
10.5 Totals	9,847,487	26,929,606	13,327,183	2,408,882	521,879	XXX	XXX	53,035,037	100.0	52,426,576	608,461
10.6 Line 10.5 as a % of Col. 8	18.6	50.8	25.1	4.5	1.0	XXX	XXX	100.0	XXX	98.9	1.1
11. Total Publicly Traded Bonds											
11.1 Issuer Obligations	3,306,492	20,356,399	10,421,420	1,723,050	170,967	35,978,328	66.0	39,019,742	73.6	35,978,328	XXX
11.2 Residential Mortgage-Backed Securities	5,475,582	7,849,801	2,448,147	1,014,312	118,271	16,906,113	31.0	12,244,746	23.1	16,906,113	XXX
11.3 Commercial Mortgage-Backed Securities	194,090	748,757				942,847	1.7	1,162,088	2.2	942,847	XXX
11.4 Other Loan-Backed and Structured Securities						XXX	XXX				XXX
11.5 Totals	8,976,164	28,954,957	12,869,567	2,737,362	289,238	53,827,288	98.7	52,426,576	98.9	53,827,288	XXX
11.6 Line 11.5 as a % of Col. 6	16.7	53.8	23.9	5.1	0.5	100.0	XXX	XXX	XXX	100.0	XXX
11.7 Line 11.5 as a % of Line 9.5, Col. 6, Section 9	16.5	53.1	23.6	5.0	0.5	98.7	XXX	XXX	XXX	98.7	XXX
12. Total Privately Placed Bonds											
12.1 Issuer Obligations		169,684	256,860			426,544	0.8	271,887	0.5	XXX	426,544
12.2 Residential Mortgage-Backed Securities										XXX	.....
12.3 Commercial Mortgage-Backed Securities								336,574	0.6	XXX	.....
12.4 Other Loan-Backed and Structured Securities	51,155	219,722	8,557			279,434	0.5			XXX	279,434
12.5 Totals	51,155	389,406	265,417			705,978	1.3	608,461	1.1	XXX	705,978
12.6 Line 12.5 as a % of Col. 6	7.2	55.2	37.6			100.0	XXX	XXX	XXX	XXX	100.0
12.7 Line 12.5 as a % of Line 9.5, Col. 6, Section 9	0.1	0.7	0.5			1.3	XXX	XXX	XXX	XXX	1.3

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE DA - VERIFICATION BETWEEN YEARS

Short-Term Investments

	1 Total	2 Bonds	3 Mortgage Loans	4 Other Short-term Investment Assets (a)	5 Investments in Parent, Subsidiaries and Affiliates
1. Book/adjusted carrying value, December 31 of prior year	1,113,983	1,113,983			
2. Cost of short-term investments acquired	11,073,190	11,073,190			
3. Accrual of discount					
4. Unrealized valuation increase (decrease)					
5. Total gain (loss) on disposals					
6. Deduct consideration received on disposals	10,567,660	10,567,660			
7. Deduct amortization of premium					
8. Total foreign exchange change in book/adjusted carrying value					
9. Deduct current year's other than temporary impairment recognized					
10. Book adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,619,513	1,619,513			
11. Deduct total nonadmitted amounts					
12. Statement value at end of current period (Line 10 minus Line 11)	1,619,513	1,619,513			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION BETWEEN YEARS

(Cash Equivalents)

	1 Total	2 Bonds	3 Other (a)
1. Book/adjusted carrying value, December 31 of prior year			
2. Cost of cash equivalents acquired	2,499,843	2,499,843	
3. Accrual of discount	140	140	
4. Unrealized valuation increase (decrease)			
5. Total gain (loss) on disposals	10	10	
6. Deduct consideration received on disposals	2,499,993	2,499,993	
7. Deduct amortization of premium			
8. Total foreign exchange change in book/adjusted carrying value			
9. Deduct current year's other than temporary impairment recognized			
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)			
11. Deduct total nonadmitted amounts			
12. Statement value at end of current period (Line 10 minus Line 11)			

(a) Indicate the category of such assets, for example, joint ventures, transportation equipment:

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 1

Showing All Real Estate OWNED December 31 of Current Year

1 Description of Property	2 Code	Location		5 Date Acquired	6 Date of Last Appraisal	7 Actual Cost	8 Amount of Encumbrances	9 Book/Adjusted Carrying Value Less Encumbrances	10 Fair Value Less Encumbrances	Change in Book/Adjusted Carrying Value Less Encumbrances					16 Gross Income Earned Less Interest Incurred on Encumbrances	17 Taxes, Repairs and Expenses Incurred
		3 City	4 State							11 Current Year's Depreciation	12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's Change in Encumbrances	14 Total Change in Book/ Adjusted Carrying Value (13-11-12)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value		
HOME OFFICE SITE	BUCYRUS	OH		07/08/1967		418,212		235,539	235,539	10,464			(10,464)			3,187
98.7 ACRES OF LAND	BUCYRUS	OH		07/08/1967		146,474		146,474	146,474							
HOME OFFICE BUILDING	BUCYRUS	OH		05/01/1969		5,370,236		3,121,428	3,121,428	173,194			(173,194)			44,281
NEW ENGLAND REGIONAL OFFICE BUILDING	SACO	ME		12/21/2011	09/07/2010	1,133,848		1,070,505	1,070,505	63,343			(63,343)			23,754
NEW ENGLAND REGIONAL OFFICE 6.69 ACRES OF LAND	SACO	ME		12/21/2011	09/07/2010	162,092		162,092	162,092							2,402
0299999. Property occupied by the reporting entity - Administrative						7,230,862		4,736,038	4,736,038	247,001			(247,001)			73,624
0399999. Total Property occupied by the reporting entity						7,230,862		4,736,038	4,736,038	247,001			(247,001)			73,624
0699999 - Totals						7,230,862		4,736,038	4,736,038	247,001			(247,001)			73,624

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED and Additions Made During the Year

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Building	Bucyrus	Ohio	03/14/2011	Koorsen Fire & Security	500 .....	.....479 .....	.....479 .....	.....479
Building	Bucyrus	Ohio	03/14/2011	Mark Shealy's Repair	2,853 .....	.....2,734 .....	.....2,734 .....	.....2,734
Building	Bucyrus	Ohio	03/14/2011	Simply Flooring LTD Houpt's	18,558 .....	.....17,862 .....	.....17,862 .....	.....17,862
Building	Bucyrus	Ohio	04/14/2011	Simply Flooring LTD Houpt's	26,126 .....	.....25,146 .....	.....25,146 .....	.....25,146
Building	Bucyrus	Ohio	04/26/2011	Grau Electronics LTD.	2,485 .....	.....2,402 .....	.....2,402 .....	.....2,402
Building	Bucyrus	Ohio	05/02/2011	J & B Acoustical, Inc.	1,757 .....	.....1,697 .....	.....1,697 .....	.....1,697
Building	Bucyrus	Ohio	05/12/2011	Commercial Control Services Inc	17,080 .....	.....16,511 .....	.....16,511 .....	.....16,511
Building	Bucyrus	Ohio	05/23/2011	J & B Acoustical, Inc.	725 .....	.....704 .....	.....704 .....	.....704
Building	Bucyrus	Ohio	05/23/2011	Buckeye Richland/Horizon Mechanical	1,075 .....	.....1,044 .....	.....1,044 .....	.....1,044
Building	Bucyrus	Ohio	06/06/2011	J & B Acoustical, Inc.	267 .....	.....260 .....	.....260 .....	.....260
Building	Bucyrus	Ohio	06/30/2011	Menards	201 .....	.....196 .....	.....196 .....	.....196
Building	Bucyrus	Ohio	06/30/2011	Myran Cornish Co	833 .....	.....812 .....	.....812 .....	.....812
Building	Bucyrus	Ohio	09/08/2011	Commercial Control Services Inc	1,647 .....	.....1,620 .....	.....1,620 .....	.....1,620
Building	Bucyrus	Ohio	09/30/2011	Commercial Control Services Inc	6,786 .....	.....6,701 .....	.....6,701 .....	.....6,701
Land	Bucyrus	Ohio	09/30/2011	Gale E Martin	4,917 .....	.....4,856 .....	.....4,856 .....	.....4,856
Building	Bucyrus	Ohio	11/10/2011	Custom Cabling Services, Inc.	2,864 .....	.....2,840 .....	.....2,840 .....	.....2,840
Building	Bucyrus	Ohio	11/17/2011	J & B Acoustical, Inc.	149 .....	.....149 .....	.....149 .....	.....149
Land	Bucyrus	Ohio	11/17/2011	Kuhlman Corp.	1,336 .....	.....1,331 .....	.....1,331 .....	.....1,331
Building	Bucyrus	Ohio	11/29/2011	Derek Houpt	7,938 .....	.....7,905 .....	.....7,905 .....	.....7,905
Building	Bucyrus	Ohio	12/12/2011	Cavasin Consulting Services	16,000 .....	.....15,933 .....	.....15,933 .....	.....15,933
Building	Bucyrus	Ohio	12/13/2011	Simply Flooring LTD Houpt's	8,433 .....	.....8,398 .....	.....8,398 .....	.....8,398
Land	Bucyrus	Ohio	12/29/2011	J&F Construction	3,341 .....	.....3,341 .....	.....3,341 .....	.....3,341
Land	Bucyrus	Ohio	12/29/2011	Grau Electric LTD.	7,417 .....	.....7,417 .....	.....7,417 .....	.....7,417
0199999. Acquired by Purchase					133,288		130,338	
Building - Saco Office	Saco	Maine	12/31/2011	N.E. Corporation	1,133,848		1,070,506	
Land - Saco Office	Saco	Maine	12/31/2011	N. E. Corporation	162,092		162,092	
0299999. Acquired by Internal Transfer					1,295,940		1,232,598	
0399999 - Totals					1,429,228		1,362,936	

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 1 - Mortgage Loans Owned

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired and Additions Made

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 1 - Other Long-Term Invested Assets Owned

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired and Additions Made

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				16 Rate of Change in Book/ Adjusted Carrying Value	17 Effective Rate of Change in Book/ Adjusted Carrying Value	Interest			Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's (Amor ti za ti on) Accre ti on	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			17 When Paid	18 Admitted Amount Due and Accrued	19 Amount Received During Year	20 Acquired	21 2011	22 Maturity
3137EA-AZ-2	FREDDIE MAC	E	...	...		427,916	103,579	440,212	425,000	425,534	(629)				4.625	4.460	A0	3,604	19,657	11/02/2007	10/25/2012
3137EA-BP-3	FREDDIE MAC	E	...	...		858,375	120,4910	903,690	750,000	850,621	(7,754)				4.875	4.875	JD	1,828	18,281	06/14/2011	06/13/2018
3137EA-BS-7	FREDDIE MAC	E	...	...		511,144	106,4190	532,100	500,000	504,082	(2,235)				4.125	3.630	MS	5,385	20,625	09/10/2008	09/27/2013
3137EA-CM-9	FREDDIE MAC	E	...	...		750,776	103,1720	773,797	750,000	750,582	(151)				1.750	1.720	MS	4,047	13,125	09/15/2010	09/10/2015
31398A-2S-0	FANNIE MAE	E	...	...		1,007,354	101,0330	1,010,340	1,000,000	1,004,311	(2,470)				1.000	0.740	MS	2,722	10,000	10/06/2010	09/23/2013
31398A-5W-8	FANNIE MAE	E	...	...		497,695	100,3800	501,905	500,000	498,499	754				0.750	0.900	JD	135	3,750	12/06/2010	12/18/2013
31398A-KY-7	FEDERAL NATIONAL MTG ASSOCIATION	E	...	...		507,548	103,7050	518,525	500,000	501,770	(1,536)				3.625	3.290	FA	6,998	18,125	01/22/2008	02/12/2013
31398A-U3-4	FANNIE MAE	E	...	...		507,051	105,5070	527,535	500,000	505,060	(1,350)				2.375	2.070	JJ	5,047	11,875	07/07/2010	07/28/2015
912828-MZ-0	UNITED STATES TREASURY NOTE	SD	...	...		1,003,285	106,7580	1,067,580	1,000,000	1,002,235	(636)				2.500	2.420	A0	4,259	25,000	04/30/2010	04/30/2015
912828-RJ-1	UNITED STATES TREASURY NOTE	E	...	...		148,987	101,0790	151,618	150,000	149,030	44				1.000	1.140	MS	381		10/11/2011	09/30/2016
019999. Subtotal - Bonds - U.S. Governments - Issuer Obligations						6,220,129	XXX	6,427,302	6,075,000	6,191,724	(15,963)				XXX	XXX	XXX	34,406	140,438	XXX	XXX
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449					476,881	107,3950	492,300	458,402	475,425	(2,634)				4.000	3.260	MON	1,528	18,336	10/25/2010	08/01/2040
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245					492,036	107,3950	528,340	491,959	491,970	(67)				4.000	3.970	MON	1,640	18,038	12/21/2010	11/01/2040
3620G-YU-3	GOVERNMENT NATL MTG ASSOC #750523					449,330	107,3950	463,860	431,919	446,540	(4,872)				4.000	2.990	MON	1,440	17,277	10/25/2010	09/01/2040
36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437					235,512	110,8360	261,565	235,991	235,516	94				5.000	5.000	MON	983	11,800	10/06/2008	05/01/2037
36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439					221,234	110,7760	245,575	221,685	221,239	110				5.000	5.000	MON	924	11,084	10/06/2008	04/01/2038
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440					245,948	110,7760	273,007	246,448	245,954	97				5.000	5.000	MON	1,027	12,322	10/06/2008	09/01/2037
36241K-WI-8	GOVERNMENT NATL MTG ASSOC #782443					248,517	110,7760	279,713	252,502	249,132	373				5.000	5.390	MON	1,052	12,625	10/01/2008	09/01/2037
0299999. Subtotal - Bonds - U.S. Governments - Residential Mortgage-Backed Securities						2,369,458	XXX	2,544,360	2,338,906	2,365,776	(6,899)				XXX	XXX	XXX	8,594	101,482	XXX	XXX
0599999. Total - U.S. Government Bonds						8,589,587	XXX	8,971,662	8,413,906	8,557,500	(22,862)				XXX	XXX	XXX	43,000	241,920	XXX	XXX
1099999. Total - All Other Government Bonds							XXX								XXX	XXX	XXX			XXX	XXX
2072F-03-1	CONNECTICUT ST					278,993	102,4150	256,038	250,000	251,787	(3,819)				5.500	3.900	JD	610	13,750	11/04/2003	06/15/2015
341426-UF-9	FLORIDA ST BRD OF EDU	SD	1	1FE		279,373	113,2520	283,132	250,000	274,041	(5,331)				5.000	2.000	JJ	6,250	6,250	03/18/2011	01/01/2015
419780-S9-3	HAWAII ST		1	1FE		282,170	114,0690	285,173	250,000	272,395	(6,073)				5.000	2.320	JD	6,250	12,500	05/12/2010	07/01/2014
546415-RH-5	LOUISIANA ST			1FE		278,700	106,3060	265,765	250,000	254,666	(3,352)				5.250	3.800	MN	2,188	13,125	10/23/2003	05/01/2013
677520-CB-2	OHIO ST			1FE		283,585	117,1020	292,755	250,000	265,445	(3,822)				5.500	3.700	MS	4,049	13,750	11/15/2006	09/15/2015
709141-WQ-4	PENNSYLVANIA ST		1	1FE		278,983	100,3640	250,910	250,000	250,404	(4,793)				5.250	3.280	FA	5,469	13,125	06/22/2005	02/01/2016
93974B-ZY-3	WASHINGTON ST		1	1FE		264,405	116,9790	292,447	250,000	258,749	(1,383)				5.000	4,420	JJ	6,250	12,500	07/31/2007	07/01/2017
97705L-FX-0	WISCONSIN ST		1	1FE		274,874	113,3870	283,467	250,000	262,281	(3,422)				5.000	3,420	MN	2,083	12,500	02/14/2008	05/01/2015
1199999. Subtotal - Bonds - U.S. States, Territories and Possessions - Issuer Obligations						2,221,083	XXX	2,209,687	2,000,000	2,089,768	(31,995)				XXX	XXX	XXX	33,149	97,500	XXX	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds						2,221,083	XXX	2,209,687	2,000,000	2,089,768	(31,995)				XXX	XXX	XXX	33,149	97,500	XXX	XXX
003554-AT-BG-DIST	ABINGTON PA SCH DIST					264,550	110,2880	275,720	250,000	258,737	(1,457)				5.000	4,250	A0	3,125	12,500	09/17/2007	04/01/2017
047772-LA-4	ATLANTA GA		1	1FE		273,150	111,3410	278,353	250,000	257,719	(2,455)				5.000	3,870	JD	1,042	12,500	12/14/2004	12/01/2014
088095-D8-4	BEVERLY MA		1	1FE		281,365	121,2980	303,245	250,000	276,077	(2,764)				5.000	3,500	JJ	5,764	12,500	01/14/2010	01/15/2020
166393-CB-5	CHESTERFIELD CNTY VA		1	1FE		275,235	113,1060	282,765	250,000	260,230	(3,177)				5.000	3,550	JJ	6,250	12,500	12/01/2006	01/01/2015
180847-U8-6	CLARK CNTY NV		1	1FE		265,140	108,9360	272,342	250,000	258,111	(1,482)				5.000	4,250	MN	2,083	12,500	10/18/2006	11/01/2016
238595-KF-8	DAVIDSON CNTY NC		1	1FE		261,947	118,6110	296,527	250,000	257,148	(1,145)				5.000	4,400	JD	1,042	12,500	06/12/2007	06/01/2017
258885-YL-0	DOUGLAS CNTY CO SCH DIST #RE-1		1	1FE		261,083	111,8050	279,513	250,000	256,348	(1,122)				5.000	4,420	JD	556	12,500	06/07/2007	12/15/2016
280785-QG-4	EDINBURG TX CONSOL INDEP SCH D			1FE		286,620	117,2750	293,187	250,000	281,244	(4,581)				5.250	3,000	FA	4,958	13,125	10/22/2010	02/15/2018
283461-UH-5	EL PASO CNTY CO SCH DIST #20		1	1FE		276,283	10														

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 Bond Char	7 NAIC Des.	Fair Value		10 Rate Used to Obtain Fair Value	11 Par Value	Change in Book/Adjusted Carrying Value				Interest				Dates				
		3 C o d e	4 F o r e i g n	5			8 Actual Cost	9 Fair Value			12 Book/ Adjusted Carrying Value	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity		
798189-CT-1	SAN JOSE CA EVERGREEN CNTY CL		1	.1FE			278,213	107,560		269,390	250,000	256,425	(3,687)		5.000	.3400	MS	.4,167	12,500	.07/07/2005	.09/01/2020		
873465-TZ-1	TACOMA WA		1	.1FE			266,077	114,7470		286,867	250,000	258,689	(1,560)		5.000	.4,200	JD	.1,042	12,500	.10/19/2006	.12/01/2016		
886100-OR-0	THURSTON CNTY WA		1	.1FE			274,553	114,4960		286,240	250,000	260,237	(2,435)		5.000	.3,840	MN	.2,083	12,500	.06/22/2005	.11/01/2015		
935341-VG-7	WARREN MI CONSOL SCH DIST		1	.1FE			268,217	111,6350		279,088	250,000	259,082	(1,881)		5.000	.4,070	MN	.2,083	12,500	.08/30/2006	.05/01/2016		
943700-BT-0	WAVERLY MI CNTY SCH		1	.1FE			267,035	111,2220		278,055	250,000	257,227	(1,988)		5.000	.4,060	MN	.2,083	12,500	.08/08/2006	.05/01/2015		
968657-FH-4	WILL CNTY IL		1	.1FE			250,000	104,3210		260,802	250,000	250,000			3.538	.3,530	MN	.1,130	8,845	.05/05/2010	.11/15/2015		
1899999. Subtotal - Bonds - U.S. Political Subdivisions - Issuer Obligations							7,031,768	XXX		7,238,357	6,500,000	6,761,912	(58,571)				XXX	XXX	XXX	68,766	311,658	XXX	XXX
2499999. Total - U.S. Political Subdivisions Bonds							7,031,768	XXX		7,238,357	6,500,000	6,761,912	(58,571)				XXX	XXX	XXX	68,766	311,658	XXX	XXX
13066K-VD-8	CALIFORNIA ST DEPT OF WTR RESO						16,272	104,5200		15,679	15,000	15,201	(211)			5.250	.3,750	JD	.66	788	.06/29/2006	.12/01/2012	
161036-HH-4	CHARLOTTE NC ARPT REVENUE		1	.1FE			255,143	112,2540		280,635	250,000	254,387	(400)		5.500	.5,240	JJ	.6,875	13,750	.01/13/2010	.07/01/2020		
196632-KY-8	COLORADO SPRINGS CO UTILITIES		1	.1FE			250,000	105,0330		262,585	250,000	250,000			4.097	.4,090	MN	.1,309	11,181	.09/30/2010	.11/15/2022		
349515-LH-7	FORT WORTH TX WTR & SWR REVENUE			.1FE			281,220	109,5620		273,905	250,000	268,040	(8,301)		5.000	.1,530	FA	.4,722	12,500	.05/11/2010	.02/15/2014		
373377-AL-4	GEORGIA ST ROAD & TOLLWAY AUTH			.1FE			272,765	113,2130		283,035	250,000	260,339	(2,790)		5.000	.3,700	JD	.1,042	12,500	.03/20/2007	.06/01/2015		
378352-ME-5	GLENDALE AZ WTR & SWR REVENUE		1	.1FE			258,963	110,5320		276,330	250,000	255,419	(849)		5.000	.4,550	JJ	.6,250	12,500	.06/15/2007	.07/01/2017		
39465G-EF-3	GREENE CNTY OH SWR SYS REVENUE		1	.1FE			270,595	114,7440		286,860	250,000	259,714	(2,253)		5.000	.3,920	JD	.1,042	12,500	.09/29/2006	.12/01/2015		
407287-JR-3	HAMILTON CNTY OH SALES TAX			.1FE			273,333	110,8770		277,195	250,000	259,323	(2,978)		5.000	.3,640	JD	.1,042	12,500	.11/29/2006	.12/01/2014		
414004-IV-9	HARRIS CNTY TX		1	.1FE			259,190	104,8760		262,190	250,000	258,424	(766)		5.000	.3,640	FA	.4,722	12,500	.09/27/2011	.08/15/2014		
438701-RG-0	HONOLULU CITY & CNTY HI WSTWTR		1	.1FE			250,000	107,0160		267,542	250,000	250,000			4.643	.4,640	JJ	.5,804	7,480	.10/27/2010	.07/01/2022		
455141-NT-4	INDIANA ST TRANSPRTN FIN AUTH			.1FE			5,477	101,9320		5,097	5,000	5,027	(63)		5.000	.3,690	JD	.21	250	.11/04/2003	.06/01/2012		
455141-PC-9	INDIANA ST TRANSPRTN FIN AUTH			.1FE			268,383	101,9200		249,704	245,000	246,313	(3,074)		5.000	.3,690	JD	.1,021	12,250	.11/04/2003	.06/01/2012		
455167-3D-6	INDIANA UNIV REVENUES			.1FE			250,000	105,0170		262,545	250,000	250,000			2.904	.2,900	JD	.605	7,266	.05/20/2010	.06/01/2015		
45528S-WL-6	INDIANAPOLIS IN LOCAL PUBLIC I			.1FE			285,220	115,9650		289,913	250,000	275,648	(5,918)		5.000	.2,350	FA	.5,208	12,500	.05/11/2010	.02/01/2016		
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C		1	.1FE			27,279	15,0710		27,768	25,000	25,927	(237)		5.000	.3,880	FA	.521	1,250	.08/25/2005	.08/01/2017		
49151E-ZH-9	KENTUCKY ST PROPERTY & BLDGS C	SD	1	.1FE			245,509	115,0710		258,910	225,000	233,346	(2,132)		5.000	.3,880	FA	.4,688	11,250	.08/25/2005	.08/01/2017		
546589-RR-5	LOUISVILLE & JEFFERSON CNTY KY		1	.1FE			280,768	113,3060		283,265	250,000	280,659	(108)		5.000	.3,510	MN	.1,597	1,597	12,13/2011	.11/15/2021		
54810C-6R-6	LOWER COLORADO RIVER TX AUTH R		1	.1FE			284,573	121,1800		302,950	250,000	281,057	(3,176)		5.000	.3,290	MN	.1,597	12,257	.10/22/2010	.05/15/2020		
575579-RS-8	MASSACHUSETTS BAY MA TRANSPRTN			.1FE			5,330	125,4090		6,270	5,000	5,201	(26)		5.000	.4,280	JJ	.125	250	.08/02/2006	.07/01/2017		
575579-SL-2	MASSACHUSETTS BAY MA TRANSPRTN		1	.1FE			261,185	120,3980		294,975	245,000	254,847	(1,288)		5.000	.4,280	JJ	.6,125	12,250	.08/02/2006	.07/01/2018		
576002-AL-3	MASSACHUSETTS ST SPL OBLG DED1			.1FE			274,807	109,4960		273,740	250,000	257,696	(3,645)		5.250	.3,640	JJ	.6,563	13,125	.12/12/2006	.01/01/2025		
592030-ZK-9	MET GOVT NASHVILLE & DAVIDSON		1	.1FE			284,128	117,2840		293,210	250,000	283,801	(326)		5.000	.3,310	MN	.1,528	1,528	.11/18/2011	.05/15/2021		
604115-BN-4	MINNESOTA ST PUBLIC FACS AUTH		1	.1FE			293,125	122,6910		306,728	250,000	288,498	(4,136)		5.000	.2,870	MS	.4,167	9,826	.10/27/2010	.03/01/2020		
60534R-YW-3	MISSISSIPPI ST DEV BANK SPL OB	SD		.1FE			250,000	105,5200		263,800	250,000	250,000			4.370	.4,370	MS	.3,642	10,288	.09/01/2010	.03/01/2024		
606341-CA-1	MISSOURI ST BRD OF PUBLIC BLDG		1	.1FE			267,777	114,7770		286,943	250,000	259,393	(1,757)		5.000	.4,120	A0	.3,125	12,500	.10/19/2006	.10/01/2016		
60636W-GS-8	MISSOURI ST HIGHWAYS & TRANSIT		1	.1FE			266,973	113,9610		284,902	250,000	258,545	(1,767)		5.000	.4,130	MN	.2,083	12,500	.10/19/2006	.05/01/2016		
64971M-RG-5	NEW YORK CITY NY TRANSITIONAL			.1FE			250,000	105,7420		264,357	250,000	250,000			3.062	.3,060	MN	.1,276	7,655	.05/19/2010	.05/01/2015		
64972F-GX-8	NEW YORK CITY NY MUNI WTR FIN		1	.1FE			267,137	113,2320		283,080	250,000	258,756	(1,756)		5.000	.4,130	JD	.556	12,500	.10/19/2006	.06/15/2016		
649902-NR-0	NEW YORK ST DORM AUTH ST PERSO			.1FE			219,347	117,1970		234,394	200,000	214,476	(2,618)		5.281	.3,670	JD	.469	10,561	.02/04/2010	.12/15/2016		
650013-S8-9	NEW YORK ST THRUWAY AUTH		1	.1FE			265,255	112,5940		281,485	250,000	256,957	(1,680)		5.000	.4,170	A0	.3,125	12,500	.08/01/2006	.10/01/2015		
650035-HZ-4	NEW YORK ST URBAN DEV CORP REV		1	.1FE			267,953	112,4670		281,168	250,000	261,635	(1,692)		5.000	.4,110	JD	.556	12,500	.01/10/2008	.12/15/2017		
658308-AD-3	NORTH CAROLINA ST TURNPIKE AUT	SD		.1FE			250,000	105,5100		263,775	250,000	250,000			4.450	.4,450	JJ	.5,563	7,571	.10/15/2010	.01/01/2023		
65901M-EJ-9	NORTH DAKOTA ST WTR COMMISSION		1	.1FE			207,170	111,2820		222,564	200,000	204,335	(679)		5.000	.4,550	JJ	.5,000	10,000	.06/15/2007	.07/01/2017		
681793-T8-8	OMAHA NE PUBLIC PWR DIST		1	.1FE			267,090																

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 Actual Cost	7 Rate Used to Obtain Fair Value	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				Interest				Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Fair Value	9 Par Value			12 Current Year's Other Than Temporary Impairment Recognized	13 Current Year's (Amor ti za ti on) Accre ti on	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity
917535-AC-0	UTAH ST RECAPITALIZATION REVEN				200,000	101.6780	203,756	200,000	200,000					2.090	2.090	JJ	2,090	4,180	02/10/2010	07/01/2013
917547-VG-3	UTAH ST BLDG OWNERSHIP AUTH LE				291,410	115.6900	289,225	250,000	283,485	(7,300)				5.000	1.800	MN	1,597	11,979	11/10/2010	05/15/2016
927793-NS-4	VIRGINIA ST CMWLT TRANSPRTN B	1			273,517	109.2850	273,213	250,000	256,742	(2,667)				5.000	3.800	MN	1,597	12,500	12/16/2004	05/15/2014
92817Q-OS-4	VIRGINIA ST RESOURCES AUTH INF	1			250,000	106.6890	266,723	250,000	250,000					3.830	3.830	MN	1,596	8,991	11/05/2010	11/01/2021
958697-HS-6	WISTR MN MUNI PWR AGY				277,595	117.3880	293,470	250,000	273,056	(4,204)				5.000	2.990	JJ	6,250	7,257	11/17/2010	01/01/2017
2599999. Subtotal - Bonds - U.S. Special Revenues - Issuer Obligations					12,383,583	XXX	12,934,805	11,615,000	12,070,630	(89,276)				XXX	XXX	XXX	148,575	497,917	XXX	XXX
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #01890				554,720	106.1170	561,877	529,487	553,936	(5,023)				4.500	2.690	MON	1,986	11,913	06/08/2011	11/01/2034
3128MJ-OD-5	FEDERAL HOME LN MTG CORP #G08451				2,600,474	106.2830	2,682,970	2,524,349	2,597,189	(16,143)				4.500	3.500	MON	9,466	56,798	05/10/2011	04/01/2041
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #18016				106,704	107.5590	112,588	104,675	105,625	(275)				5.000	4.450	MON	436	5,234	12/10/2004	03/01/2019
3128MM-LD-3	FEDERAL HOME LN MTG CORP #18323				247,188	106.2260	255,086	240,134	245,928	(3,753)				4.500	3.290	MON	901	10,806	09/08/2009	04/01/2024
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606				226,650	106.6520	237,936	223,095	224,427	(879)				4.500	4.100	MON	837	10,039	03/25/2004	09/01/2018
31326E-NC-0	FEDERAL HOME LN MTG CORP #Q01287				3,037,663	106.2830	3,134,027	2,948,740	3,032,463	(6,675)				4.500	3.620	MON	11,058	66,347	05/10/2011	02/01/2041
31326E-UD-0	FEDERAL HOME LN MTG CORP #001480				325,887	105,0260	338,878	322,660	325,706	(922)				4.000	3.720	MON	1,076	5,378	06/27/2011	06/01/2041
31326E-VY-3	FEDERAL HOME LN MTG CORP #001531				1,127,600	106.2830	1,150,064	1,090,539	1,126,477	(6,064)				4.500	3.420	MON	4,090	24,537	05/24/2011	04/01/2041
31337D-ST-2	FEDERAL HOME LOAN MTG CORP 2052 PL	1			7,023	102.9510	7,303	7,094	7,072	.24				6,000	6,120	MON	35	426	10/26/1998	04/01/2013
31337H-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC	1			37,043	104.0070	38,528	37,043	37,043					6,000	5,960	MON	185	2,223	01/06/1999	12/01/2013
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU				3,227	103.8890	3,387	3,260	3,242	.6				6,500	6,620	MON	11	211	03/22/1999	01/01/2014
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU	0			4,693	103.8890	4,924	4,740	4,714	.8				6,500	6,620	MON	16	307	03/22/1999	01/01/2014
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614				142,488	107.8830	150,915	139,887	141,055	(269)				5,000	4,390	MON	583	6,991	09/02/2004	01/01/2019
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744				265,729	106.8070	287,593	269,263	267,053	.729				4,500	4,750	MON	1,010	12,117	09/12/2005	09/01/2019
31393C-5R-0	FANNIE MAE 03-66 MB				121,596	104.3120	123,973	118,848	121,010	(1,447)				3,500	2,260	MON	347	4,160	04/01/2010	10/01/2017
31393R-TE-0	FREDDIE MAC -2631 DA	1			115,911	105,5620	123,439	116,934	115,999	.360				3,625	3,870	MON	353	4,238	08/10/2009	06/01/2026
31394B-VF-8	FANNIE MAE 04-90 GA				115,635	104.1940	116,481	111,792	114,111	(2,312)				4,350	2,350	MON	405	4,863	04/13/2010	08/01/2015
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA	1			4,824	100.0210	4,917	4,915	4,904	.50				4,000	4,580	MON	16	197	08/23/2005	02/01/2012
31394R-Y6-0	FREDDIE MAC -2761 QB	1			151,001	105.9850	156,327	147,498	150,872	(1,114)				4,000	3,130	MON	492	5,901	05/12/2010	04/01/2023
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG				6,973	100.0000	7,186	7,186	7,186	.162				4,500	5,570	MON	27	323	06/29/2006	01/01/2012
31396G-F5-3	FANNIE MAE 09-75 JA				105,073	102.5200	105,560	102,965	103,786	(1,424)				4,000	2,850	MON	343	4,119	08/18/2009	07/01/2014
31396Y-SH-6	FANNIE MAE 08-17 DP				181,216	108.9290	188,954	173,465	180,736	(1,629)				4,750	3,520	MON	687	8,240	04/28/2010	09/01/2029
31398C-04-7	FREDDIE MAC -3527 DA	1			137,858	105.9370	140,828	132,935	137,703	(1,781)				4,000	2,480	MON	443	5,317	05/14/2010	03/01/2023
31398C-XK-9	FREDDIE MAC -3534 NA	1			99,662	102.3890	99,646	97,320	98,605	(1,972)				4,000	2,430	MON	324	3,893	03/31/2010	09/01/2014
31398J-AX-1	FREDDIE MAC -3558 JA	1			120,248	105.0690	123,262	117,315	119,937	(1,553)				3,750	2,490	MON	367	4,399	04/20/2010	12/01/2017
31398J-N4-1	FREDDIE MAC -3573 MA	1			139,132	103.0000	138,775	134,732	137,284	(3,004)				4,000	2,270	MON	449	5,389	04/20/2010	05/01/2015
31398M-FS-0	FNR 2010-17 CA				130,447	103.3800	129,744	125,500	129,309	(3,181)				4,000	1,900	MON	418	5,020	05/19/2010	10/01/2016
31398M-09-0	FANNIE MAE 10-36 CA				161,151	103.5680	162,980	157,365	159,626	(2,343)				4,000	2,760	MON	525	6,295	05/05/2010	03/01/2016
31398P-AB-2	FANNIE MAE 10-39 TG				128,275	104.9800	131,706	125,457	127,489	(1,598)				4,000	2,640	MON	417	5,018	04/20/2010	03/01/2015
31398P-RF-8	FANNIE MAE 10-40 DM				179,674	103.4880	181,961	175,828	178,036	(2,137)				4,000	2,950	MON	586	7,033	05/05/2010	07/01/2016
31398S-CH-4	FANNIE MAE 10-122 AC				226,485	107.1130	231,768	216,376	225,221	(2,390)				3,500	2,260	MON	631	7,573	11/22/2010	08/01/2022
31398V-XU-5	FHR-3653 EL	1			119,245	104.8000	122,388	116,782	119,083	(1,316)				3,500	2,380	MON	341	4,087	04/13/2010	11/01/2017
31398V-YJ-9	FHR-3653 KN	1			161,823	105.5200	166,351	157,647	160,436	(2,280)				4,250	2,920	MON	557	6,700	03/29/2010	10/01/2016
31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238				139,303	107.9410	160,523	148,714	142,817	(3,003)				5,000	6,650	MON	620	7,436	06/21/2007	10/01/2032
31402W-VS-4	FEDERAL NATIONAL MTG ASSOC #740525				170,049	107.9160	179,474	166,307	167,967	(460)				5,000	4,340	MON	693	8,315	04/07/2020	03/01/2018
31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #A66732				137,682	105.3900	144,855	137,446	137,529	(157)				4,000	3,850	MON	457	5,498	05/	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				16 Rate of	17 Effective Rate of	Interest			Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's (Amor ti za ti on) Accretion	13 Current Year's Other Than Temp or ary Impair ment Recog ni zed	14 Temp or ary Impair ment Recog ni zed	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity
3199999. Total - U.S. Special Revenues Bonds						26,971,318	XXX	27,976,530	25,790,301	26,610,966	(195,511)				XXX	XXX	XXX	200,541	954,586	XXX	XXX
05531F-AG-8	BB&T CORPORATION				1	1.FE	255,877	104,2420	260,607	250,000	255,312	(566)			3,200	2,650	MS	2,356	4,177	07/06/2011	02/16/2016
097023-AB-8	BOEING CO				1	1.FE	248,020	116,7570	291,893	250,000	248,395	157			4,875	4,970	FA	4,604	12,187	07/24/2009	02/15/2020
10138M-AB-2	BOTTLING GROUP LLC				1	1.FE	254,338	108,3350	270,837	250,000	251,676	(839)			5,000	4,620	MN	1,597	12,500	08/13/2008	11/15/2013
115637-AK-6	BROWN-FORMAN CORPORATION				1	1.FE	248,560	102,3630	255,910	250,000	248,829	269			2,500	2,620	JJ	2,882	3,627	01/10/2011	01/15/2016
172967-FD-8	CITI GROUP INC				1	1.FE	265,198	101,2750	253,188	250,000	261,439	(3,146)			4,750	3,300	MN	1,385	11,875	10/14/2010	05/19/2015
191216-AM-2	COCA-COLA CO				1	1.FE	251,330	117,1100	292,775	250,000	251,055	(120)			4,875	4,800	MS	3,589	12,188	06/03/2009	03/15/2019
191216-AU-4	COCA-COLA COMPANY				1	1.FE	249,950	101,7360	254,341	250,000	249,955	5			1,800	1,800	MS	1,763		08/10/2011	09/01/2016
25468P-CN-4	WALT DISNEY COMPANY/THE				1	1.FE	246,280	101,8390	254,600	250,000	246,373	93			2,750	2,920	FA	2,464		09/15/2011	08/16/2021
260003-AJ-7	DOVER CORP				1	1.FE	280,483	112,7030	281,758	250,000	279,727	(755)			4,300	2,780	MS	3,583		09/23/2011	12/01/2020
26442E-AA-8	DUKE ENERGY OHIO INC				1	1.FE	270,913	119,2580	298,145	250,000	266,812	(1,994)			5,450	4,350	AO	3,406	13,625	10/22/2009	04/01/2019
26483E-AE-0	DUN & BRADSTREET CORP				1	1.FE	250,715	102,7170	256,793	250,000	250,564	(137)			2,875	2,810	MN	918	7,008	11/17/2010	11/15/2015
291011-BC-7	EMERSON ELECTRIC CO				1	1.FE	278,375	111,1170	277,795	250,000	277,681	(694)			4,250	2,830	MN	1,358	5,313	09/26/2011	11/15/2020
302570-BC-9	FPL GROUP CAPITAL INC				1	2.FE	305,637	119,3000	298,250	250,000	287,711	(8,692)			7,875	3,730	JD	875	19,688	11/18/2009	12/15/2015
36962G-4L-5	GENERAL ELEC CAP CORP				1	1.FE	255,077	104,8530	262,135	250,000	253,976	(1,063)			3,500	3,010	JD	49	8,750	12/14/2010	06/29/2015
438516-AZ-9	HONEYWELL INTERNATIONAL				1	1.FE	250,117	116,3890	290,973	250,000	250,105	(12)			5,000	4,990	FA	4,722	12,500	05/19/2009	02/15/2019
452308-AC-5	ILLINOIS TOOL WORKS INC				1	1.FE	257,033	104,5470	261,370	250,000	256,860	(172)			3,375	3,030	MS	2,836		09/15/2011	06/15/2021
58013M-EA-8	MCDONALDS CORP				1	1.FE	293,145	118,8840	297,210	250,000	290,697	(2,448)			5,300	1,990	MS	3,901	6,625	08/30/2011	03/15/2017
585055-AR-7	MEDTRONIC INC				1	1.FE	257,617	105,6010	264,005	250,000	255,914	(1,704)			3,000	2,230	MS	2,208	7,500	01/07/2011	03/15/2015
58933Y-AA-3	MERCK & CO INC				1	1.FE	272,925	112,5750	281,440	250,000	272,288	(637)			3,875	2,750	JJ	4,467		09/09/2011	01/15/2021
61747Y-DD-4	MORGAN STANLEY				1	1.FE	251,135	92,1300	230,327	250,000	251,042	(93)			3,800	3,690	AO	1,636	4,750	07/07/2011	04/29/2016
717081-DA-8	PFIZER INC.				1	1.FE	276,633	113,1170	282,795	250,000	266,264	(4,746)			5,350	3,190	MS	3,938	13,375	10/06/2009	03/15/2015
744448-CC-3	PUBLIC SERVICE COLORADO				1	1.FE	251,030	118,2200	295,550	250,000	250,811	(88)			5,125	5,070	JD	1,067	12,813	05/28/2009	06/01/2019
771196-AQ-5	ROCHE HLDGS INC				1	1.FE	176,203	108,1800	173,088	160,000	169,684	(4,323)			5,000	2,120	MS	2,667	8,184	06/22/2010	03/01/2014
842400-EU-3	SOUTHERN CAL EDISON				1	1.FE	272,081	110,4700	276,175	250,000	265,341	(4,462)			4,650	2,660	AO	2,906	11,625	06/18/2010	04/01/2015
883556-BA-9	THERMO FISHER SCIENTIFIC				1	1.FE	251,615	101,9470	254,867	250,000	251,511	(104)			2,250	2,110	FA	2,109		08/25/2011	08/15/2016
931142-CZ-4	WAL-MART STORES INC				1	1.FE	249,113	106,9310	267,327	250,000	249,203	77			3,250	3,290	AO	1,490	8,125	10/19/2010	10/25/2020
94974B-EU-0	WELLS FARGO & COMPANY				1	1.FE	265,180	104,6830	261,710	250,000	261,265	(3,269)			3,625	2,190	AO	1,913	9,063	10/14/2010	04/15/2015
976656-CD-8	WISC ELEC POWER				1	1.FE	249,977	101,9190	254,800	250,000	249,977	1			2,950	2,950	MS	2,213		09/09/2011	09/15/2021
055650-BF-4	BP CAPITAL MARKETS PLC	R			1	1.FE	249,837	107,2550	268,140	250,000	249,935	33			5,250	5,260	MN	1,969	13,125	11/04/2008	11/07/2013
25243Y-AL-3	DIAGEO CAPITAL PLC	R	1	1.FE			253,517	104,7200	261,800	250,000	250,925	(815)			5,200	4,840	JJ	5,453	13,000	08/13/2008	01/30/2013
3299999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations							7,737,910	XXX	8,030,604	7,410,000	7,671,327	(40,184)			XXX	XXX	XXX	76,324	231,623	XXX	XXX
79548K-UV-8	SALOMON BROS MTG SECs VII 97 HUD1 B3						16,7950		6,909	41,137				7,749	0,000	MON	266	3,932	04/09/2001	09/01/2025	
3399999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Residential Mortgage-Backed Securities																					
05947U-M2-1	BANC OF AMERICA COMM MTG 05 2 A5				1	1.FM	245,293	108,4380	271,095	250,000	247,927	421			4,857	5,090	MON	1,012	12,143	01/19/2006	05/01/2015
12513X-AE-2	CITI GROUP/DEUTSCHE BK COMM MTG 06 C02 A4				1	1.FM	242,900	108,1400	270,350	250,000	245,594	587			5,343	5,800	MON	1,113	13,549	06/27/2007	12/01/2015
22541N-UH-0	CSFB MTG SECs CORP 02 CP5 A1				1	1.FM	51,396	100,2070	53,495	53,384	53,119	1,127			4,106	5,870	MON	183	2,192	06/29/2006	04/01/2012
617451-CR-8	MORGAN STANLEY CAPITAL I 06 T21 A4				1	1.FM	251,367	110,2760	275,690	250,000	250,389	(152)			5,162	5,060	MON	1,075	12,905	01/20/2006	11/01/2015
61745M-YZ-0	MORGAN STANLEY CAP I 2004-107 A3				1	1.FM	144,204	100,5240	147,150	146,383	145,818	595			5,350	5,670	MON	653	7,831	06/18/2007	01/01/2013
3499999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Commercial Mortgage-Backed Securities							935,160	XXX	1,017,780	949,767	942,847	2,578			XXX	XXX	XXX	4,036	48,620	XXX	XXX
466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2				1	1.FE	279,185	109,3630	305,983	279,786	279,433	(11)			6,395	6,440	MON	795	17,892	06/29/2006	01/15/2017
3599999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated) - Other Loan-Backed and Structured Securities							279,185	XXX	305,983	279,786	279,433	(11									

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1

Showing All Long-Term BONDS Owned December 31 of Current Year

1 CUSIP Identification	2 Description	Codes			6 NAIC Des.	7 Actual Cost	Fair Value		10 Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	Change in Book/Adjusted Carrying Value				Interest					Dates	
		3 C o d e	4 F o r e i g n	5 Bond Char			8 Rate Used to Obtain Fair Value	9 Fair Value			12 Current Year's (Amor- tization) Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value	16 Rate of	17 Effective Rate of	18 When Paid	19 Admitted Amount Due and Accrued	20 Amount Received During Year	21 Acquired	22 Maturity	
	8099999. Total - Other Loan-Backed and Structured Securities					279,185	XXX	305,983	279,786	279,433		(11)			XXX	XXX	XXX	795	17,892	XXX	XXX
	8399999 - Total Bonds					53,766,011	XXX	55,757,512	51,384,897	52,913,753		(346,556)			XXX	XXX	XXX	426,877	1,907,731	XXX	XXX

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 2 - SECTION 1

Showing All PREFERRED STOCKS Owned December 31 of Current Year

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 2 - SECTION 2

Showing All COMMON STOCKS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Number of Shares	6 Book/ Adjusted Carrying Value	Fair Value		9 Fair Value	Dividends			Change in Book/Adjusted Carrying Value				17 NAIC Market Indicator (a)	18 Date Acquired
		3 Code	4 For- eign			7 Rate Per Share Used to Obtain Fair Value	8 Fair Value		10 Declared but Unpaid	11 Amount Received During Year	12 Nonadmitted Declared But Unpaid	13 Unrealized Valuation Increase/ (Decrease)	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/Adjusted Carrying Value (13 - 14)	16 Total Foreign Exchange Change in Book/Adjusted Carrying Value		
62989*-10-5	NAMICO CS			1,180,000	260,031	220,365	260,031	74,851					44,672		44,672	A.....	03/14/2001
9099999. Subtotal - Common Stock - Industrial and Miscellaneous (Unaffiliated)					260,031	XXX	260,031	74,851					44,672		44,672	XXX	XXX
160000-00-6	CENTURION FINANCIAL			500,000		0.000		111,500								K.....	12/29/1983
14741*-10-5	CASCO INDEMNITY COMPANY			25,000,000	5,900,107	236,004	5,900,107	8,223,180					(2,323,074)		(2,323,074)	K.....	12/21/2011
99C001-79-1	UNITED OHIO INSURANCE COMPANY			500,000,000	116,023,297	232,047	116,023,297	21,736,528					159,718		159,718	K.....	07/08/2011
99C001-80-9	UNITED PREMIUM BUDGET			50,000	1,001	20,014	1,001	100,000					1		1	K.....	05/01/2006
99C003-34-2	OHIO UNITED AGENCY INC			223,000	25,025	112,221	25,025	645,584					12		12	K.....	06/24/2005
9199999. Subtotal - Common Stock - Parent, Subsidiaries and Affiliates				121,949,430	XXX	121,949,430	30,816,792						(2,163,343)		(2,163,343)	XXX	XXX
922908-76-9	VANGUARD TOTAL STOCK MARKET ETF			12,300,000	790,890	64,300	790,890	526,655		15,166			(7,749)		(7,749)	L.....	12/22/2008
9299999. Subtotal - Mutual Funds					790,890	XXX	790,890	526,655		15,166			(7,749)		(7,749)	XXX	XXX
9799999 - Total Common Stocks				123,000,351	XXX	123,000,351	31,418,298			15,166			(2,126,420)		(2,126,420)	XXX	XXX
9899999 - Total Preferred and Common Stocks				123,000,351	XXX	123,000,351	31,418,298			15,166			(2,126,420)		(2,126,420)	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues _____, the total \$ value (included in Column 8) of all such issues \$ _____

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Showing All Long-Term Bonds and Stocks ACQUIRED During Current Year

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends
01N040-61-1	GNSF 4 1/11		12/21/2010	CANTOR FITZGERALD LLC		.(500,078)	.(500,000)	.(1,056)
3137EA-BP-3	FREDDIE MAC	E	.06/14/2011	GOLDMAN SACHS		858,375	.750,000	.203
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		12/21/2010	CANTOR FITZGERALD LLC		500,078	.500,000	1,056
912828-RJ-1	UNITED STATES TREASURY NOTE		10/11/2011	BARCLAYS CAPITAL		148,987	.150,000	.49
0599999. Subtotal - Bonds - U.S. Governments						1,007,362	900,000	252
341426-UF-9	FLORIDA ST BRD OF EDU		.03/18/2011	US BANCORP PIPER JAFFRAY			279,373	.250,000
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						279,373	250,000	2,847
774285-S6-8	ROCKWALL TX INDEP SCH DIST		.12/08/2011	SWS SECURITIES INC			278,608	.250,000
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						278,608	250,000	
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #601890		.06/08/2011	BARCLAYS CAPITAL		655,122	.625,322	.938
3128MU-QD-5	FEDERAL HOME LN MTG CORP #608451		.05/10/2011	CANTOR FITZGERALD LLC		3,090,469	3,000,000	.4,500
3132GE-NC-0	FEDERAL HOME LN MTG CORP #001267		.05/10/2011	CANTOR FITZGERALD LLC		3,090,469	3,000,000	.4,500
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480		.06/27/2011	JEFFERIES & COMPANY INC		404,000	.400,000	.578
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531		.05/24/2011	CREDIT SUISSE FIRST BOSTON		1,292,480	1,250,000	.1,875
414004-IV-9	HARRIS CNTY TX		.09/27/2011	MERRILL LYNCH		259,190	.250,000	.1,563
546589-RR-5	LOUISVILLE & JEFFERSON CNTY KY		.12/13/2011	OPPENHEIMER & CO. INC		280,767	.250,000	.1,076
592030-ZK-9	MET GOVT NASHVILLE & DAVIDSON		.11/18/2011	JP MORGAN SECURITIES INC		284,127	.250,000	.208
3199999. Subtotal - Bonds - U.S. Special Revenues						9,356,624	9,025,322	15,238
05531F-AG-8	BB&T CORPORATION		.07/06/2011	PARIBAS CORPORATION		255,877	.250,000	.2,756
115637-AK-6	BROWN-FORMAN CORPORATION		.01/10/2011	BANK OF AMERICA		248,560	.250,000	.469
191216-AU-4	COCA-COLA COMPANY		.08/10/2011	EXCHANGE		249,950	.250,000	
25468P-CN-4	WALT DISNEY COMPANY/THE		.09/15/2011	DEUTSCHE BANK		246,280	.250,000	.535
260003-AJ-7	DOVER CORP		.09/23/2011	BARCLAYS CAPITAL		280,483	.250,000	.806
291011-BC-7	EMERSON ELECTRIC CO		.09/26/2011	JP MORGAN SECURITIES INC		278,375	.250,000	.3,955
452308-AK-5	ILLINOIS TOOL WORKS INC		.09/15/2011	CREDIT SUISSE FIRST BOSTON		257,033	.250,000	.469
58013M-FA-8	McDONALDS CORP		.08/30/2011	DEUTSCHE BANK		293,145	.250,000	.6,147
585055-AR-7	MEDTRONIC INC		.01/07/2011	BANK OF AMERICA		257,617	.250,000	.2,438
58933Y-AA-3	MERCK & CO INC		.09/09/2011	JEFFERIES & COMPANY INC		272,925	.250,000	.1,587
61747Y-DD-4	MORGAN STANLEY		.07/07/2011	GOLDMAN SACHS		251,135	.250,000	.1,926
883556-BA-9	THERMO FISHER SCIENTIFIC		.08/25/2011	RBC DOMINION SECURITIES INC		251,615	.250,000	.219
976656-CD-8	WISC ELEC POWER		.09/09/2011	DEUTSCHE BANK		249,977	.250,000	.20
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						3,392,972	3,250,000	21,327
8399997. Total - Bonds - Part 3						14,314,939	13,675,322	39,664
8399998. Total - Bonds - Part 5								
8399999. Total - Bonds						14,314,939	13,675,322	39,664
8999997. Total - Preferred Stocks - Part 3							XXX	
8999998. Total - Preferred Stocks - Part 5							XXX	
8999999. Total - Preferred Stocks							XXX	
1741*-10-5	CASCO INDEMNITY COMPANY		.12/21/2011	DIRECT		25,000,000	8,223,180	
990001-79-1	UNITED OHIO INSURANCE COMPANY		.07/08/2011	DIRECT		200,958,000	1,004,790	
9199999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates						9,227,970	XXX	
9799997. Total - Common Stocks - Part 3						9,227,970	XXX	
9799998. Total - Common Stocks - Part 5						8,536,420	XXX	
9799999. Total - Common Stocks						17,764,390	XXX	
9899999. Total - Preferred and Common Stocks						17,764,390	XXX	
9999999 - Totals						32,079,329	XXX	39,664

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date		
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value								
3133XH-PH-9	FEDERAL HOME LOAN BANK	E	11/18/2011	MATURITY		.575,000	.575,000	.574,280	.574,868		.132		.132		.575,000				.28,031	11/18/2011		
3137EA-AB-5	FEDERAL HOME LOAN MORTGAGE CORPORATION	E	04/18/2011	MATURITY		1,000,000	1,000,000	1,066,203	1,006,727		(6,727)		(6,727)		1,000,000				.25,625	04/18/2011		
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		12/01/2011	PAYOUT		40,843	40,843	.42,490	.41,003		(160)		(160)		40,843				.1,179	08/01/2040		
3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		12/01/2011	PAYOUT		.8,041	.8,041	.8,042	.8,042		(1)		(1)		.8,041				.161	11/01/2040		
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		12/01/2011	PAYOUT		.67,408	.67,408	.70,125	.67,735		(327)		(327)		.67,408				.2,189	09/01/2040		
36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437		12/01/2011	PAYOUT		.53,087	.53,087	.52,979	.53,078		.9		.9		.53,087				.1,270	05/01/2037		
36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439		12/01/2011	PAYOUT		.63,022	.63,022	.62,894	.63,009		.14		.14		.63,022				.1,671	04/01/2038		
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		12/01/2011	PAYOUT		.53,525	.53,525	.53,417	.53,516		.9		.9		.53,525				.1,397	09/01/2037		
36241K-IC-8	GOVERNMENT NATL MTG ASSOC #782443		12/01/2011	PAYOUT		.60,908	.60,908	.59,946	.60,867		.40		.40		.60,908				.1,610	09/01/2037		
0599999. Subtotal - Bonds - U.S. Governments						1,921,834	1,921,834	1,990,376	1,928,845		(7,011)		(7,011)		1,921,834				63,133	XXX		
882720-Y2-5	TEXAS ST		08/01/2011	MATURITY		.250,000	.250,000	.260,095	.251,598		(1,598)		(1,598)		.250,000				.12,500	08/01/2011		
1799999. Subtotal - Bonds - U.S. States, Territories and Possessions						250,000	250,000	260,095	251,598		(1,598)		(1,598)		250,000				12,500	XXX		
114889-RP-5	BROWARD CNTY FL		01/01/2011	PREREFUNDED		.252,500	.250,000	.272,793	.252,500					.252,500				.6,563	01/01/2011			
164231-JH-6	CHEROKEE CNTY GA SCH SYS		05/23/2011	STONE & YOUNGBERG LLC		.262,947	.250,000	.266,574	.255,272		(1,315)		(1,315)		.253,957		.8,990	.8,990	.10,243	08/01/2012		
358232-RA-6	FRESNO CA UNIF SCH DIST		02/25/2011	STONE & YOUNGBERG LLC		.279,290	.250,000	.296,113	.281,066		(647)		(647)		.280,419		(1,129)	.8,791	.1,129	02/01/2018		
483890-KA-6	KANE CNTY IL SCH DIST #129 AUR		12/09/2011	GOLDMAN SACHS		.251,823	.250,000	.275,283	.255,738		(5,039)		(5,039)		.256,699		.1,123	.1,123	.19,686	02/01/2012		
890346-GE-3	TOEELLE CNTY UT SCH DIST		05/20/2011	GOLDMAN SACHS		1,026,040	1,000,000	1,072,760	1,013,350		(5,766)		(5,766)		1,007,584		.18,457	.18,457	.25,375	12/01/2011		
2499999. Subtotal - Bonds - U.S. Political Subdivisions of States, Territories and Possessions						2,072,600	2,000,000	2,183,523	2,057,926		(12,767)		(12,767)		2,045,159				27,441	27,441	70,658	XXX
040654-MU-6	ARIZONA ST TRANSPRTN BRD HIGHW		07/01/2011	MATURITY		.250,000	.250,000	.274,343	.252,227		(2,227)		(2,227)		.250,000				.12,500	07/01/2011		
13066K-VS-5	CALIFORNIA ST DEPT OF WTR RESO		06/01/2011	VARIOUS		1,055,684	.985,000	1,068,528	1,012,048		(5,710)		(5,710)		1,006,338		.49,346	.49,346	.25,856	12/01/2012		
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #601890		12/01/2011	PAYOUT		.95,835	.95,835	.100,402			(328)		(328)		.95,835				.1,407	11/01/2034		
3128MJ-QD-5	FEDERAL HOME LN MTG CORP #608451		12/01/2011	PAYOUT		.475,651	.475,651	.489,995			(1,486)		(1,486)		.475,651		.8,533	.8,533	.04/01/2041			
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #618016		12/01/2011	PAYOUT		.41,620	.41,620	.42,427	.41,656		(136)		(136)		.41,620				.1,058	03/01/2019		
3128MM-LD-3	FEDERAL HOME LOAN MTG CORP #618523		12/01/2011	PAYOUT		.109,762	.109,762	.112,987	.110,287		(525)		(525)		.109,762				.2,699	04/01/2024		
31294K-YB-5	FEDERAL HOME LOAN MTG CORP #E01606		12/01/2011	PAYOUT		.87,990	.87,990	.89,392	.88,071		(81)		(81)		.87,990				.2,068	08/01/2018		
3132GE-NC-0	FEDERAL HOME LN MTG CORP #001287		12/01/2011	PAYOUT		.51,260	.51,260	.52,806			(70)		(70)		.51,260				.712	02/01/2041		
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480		12/01/2011	PAYOUT		.77,340	.77,340	.78,114			(32)		(32)		.77,340				.1,022	06/01/2041		
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531		12/01/2011	PAYOUT		.159,461	.159,461	.164,880			(478)		(478)		.159,461				.2,758	04/01/2041		
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		12/01/2011	PAYOUT		.9,491	.9,491	.9,396	.9,478		13		13		.9,491				.289	04/01/2013		
3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		12/01/2011	PAYOUT		.33,215	.33,215	.33,215	.33,215					.33,215				.1,027	12/01/2013			
31359F-4A-3	FEDERAL NATIONAL MTG ASSOC 94 1 UU		04/01/2011	PAYOUT		2,000	2,000	1,980			1		1		2,000				.28	01/01/2014		
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		12/01/2011	PAYOUT		.73,334	.73,334	.74,697	.73,372		(39)		(39)		.73,334				.1,876	01/01/2019		
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		12/01/2011	PAYOUT		.102,402	.102,402	.101,058	.102,307		95		95		.102,402				.2,066	09/01/2019		
31393C-5R-0	FANNIE MAE 03-66 MB		12/01/2011	PAYOUT		.57,355	.57,355	.58,682	.57,556		(200)		(200)		.57,355				.1,039	10/01/2017		
31393R-TE-0	FREDDIE MAC -2631 DA		12/01/2011	PAYOUT		.48,762	.48,762	.48,336	.48,718		44		44		.48,762				.872	06/01/2026		
31394B-VF-8	FANNIE MAE 04-90 GA		12/01/2011	PAYOUT		.40,113	.40,113	.41,492	.40,253		(140)		(140)		.40,113				.928	08/01/2015		
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		12/01/2011	PAYOUT		.31,891	.31,891	.31,299	.31,790		101		101		.31,891				.657	02/01/2012		
31394R-Y6-0	FREDDIE MAC -2761 QB		12/01/2011	PAYOUT		.47,418	.47,418	.48,545	.47,560		(142)		(142)		.47,418				.953	04/01/2023		
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG		12/01/2011	PAYOUT		.131,546	.131,546	.127,655	.130,760		.785		.785		.131,546				.3,070	01/01/2012		
31396Q-F5-3	FANNIE MAE 09-75 JA		12/01/2011	PAYOUT		.58,018	.58,018	.59,205	.58,222		(205)		(205)		.58,018				.1,332	07/01/2014		
31396Y-SH-6	FANNIE MAE 08-17 DP		12/01/2011	PAYOUT		.38,945	.38,945	.40,685	.39,111		(166)		(166)		.38,945				.990	09/01/2029		
31398C-D4-7	FREDDIE MAC -3527 DA		12/01/2011	PAYOUT		.51,309	.51,309	.53,209	.51,583		(274)		(274)		.51,309				.1,093	03/01/2023		
31398C-KK-9	FREDDIE MAC -3534 NA		12/01/2011	PAYOUT		.61,677	.61,677	.63,161	.61,958		(282)		(282)		.61,677				.1,300	09/01/2014		
31398J-AX-1	FREDDIE MAC -3558 JA		12/01/2011	PAYOUT		.61,438	.61,438	.62,973	.61,731		(294)		(294)		.61,438				.1,220	12/01/2017		
31398J-N4-1	FREDDIE MAC -3573 MA		12/01/2011	PAYOUT		.65,606	.65,606	.67,749	.66,016		(410)											

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Showing All Long-Term Bonds and Stocks SOLD, REDEEMED or Otherwise DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Con- sideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date
										11 Unrealized Valuation Increase/ Decrease	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in Book/ Adjusted Carrying Value (11+12-13)	15 Total Foreign Exchange Change in Book/ Adjusted Carrying Value						
31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		12/01/2011	PAYOUT		140,074	140,074	146,158	140,490		(416)		(416)		140,074				3,978	10/01/2024
31418P-GM-2	FEDERAL NATIONAL MTG ASSOC #AD2675		12/01/2011	PAYOUT		133,026	133,026	138,805	133,382		(355)		(355)		133,026				1,966	12/01/2024
31418P-KT-9	FEDERAL NATIONAL MTG ASSOC #AD2117		12/01/2011	PAYOUT		33,575	33,575	35,034	33,636		(61)		(61)		33,575				737	12/01/2024
38373A-TL-4	GNR 2009-72 JA		12/01/2011	PAYOUT		47,696	47,696	48,829	47,747		(51)		(51)		47,696				966	09/01/2018
38373A-GE-0	GNR 2009-72 LA		12/01/2011	PAYOUT		47,696	47,696	48,352	47,746		(50)		(50)		47,696				966	01/01/2015
38373Q-GX-3	GOVERNMENT NATIONAL MORTGAGE A 03-34 PM		12/01/2011	PAYOUT		36,593	36,593	37,765	36,699		(106)		(106)		36,593				732	04/01/2025
38373V-TA-2	GOVERNMENT NATL MTG ASSOC 02 75 LA		12/01/2011	PAYOUT		41,877	41,877	43,290	42,025		(148)		(148)		41,877				979	08/01/2017
38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		12/01/2011	PAYOUT		45,167	45,167	46,409	45,323		(157)		(157)		45,167				1,008	07/01/2021
38376F-LH-3	GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ		12/01/2011	PAYOUT		47,569	47,569	49,605	47,824		(255)		(255)		47,569				975	03/01/2029
38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		12/01/2011	PAYOUT		42,665	42,665	44,138	42,749		(84)		(84)		42,665				1,023	11/01/2032
452874-EA-4	IMPERIAL CA IRR DIST COPS		07/01/2011	MATURITY		200,000	200,000	210,172	203,667		(3,668)		(3,668)		200,000				8,900	07/01/2011
48542K-NH-8	KANSAS ST DEV FIN AUTH REVENUE		12/09/2011	MESTROW FINANCIAL INC.		255,278	250,000	265,650	254,586		(3,058)		(3,058)		251,527				12,951	06/01/2012
509300-RG-6	LAKE CNTY IL WTR & SWR SYS REV		12/01/2011	MATURITY		250,000	250,000	284,910	254,469		(4,469)		(4,469)		250,000				13,750	12/01/2011
591745-D3-5	MET ATLANTA GA RAPID TRANSIT A		04/29/2011	APEX PRYOR SECURITIES JEFFERIES & COMPANY		259,055	250,000	264,637	260,384		(476)		(476)		259,909				10,487	07/01/2028
64711R-DT-0	NEW MEXICO ST FIN AUTH ST TRAN		04/11/2011	INC.		260,493	250,000	264,883	259,515		(406)		(406)		259,109				1,383	12/15/2026
647310-MB-1	NEW MEXICO ST SEVERANCE TAX		02/10/2011	GOLDMAN SACHS SECURITY CALLED BY ISSUER at 100,000		283,955	250,000	288,305	287,886		(799)		(799)		287,087				(3,132)	07/01/2016
71884A-DX-4	PHOENIX AZ CIVIC IMPT CORP EXC		07/07/2011			200,000	200,000	161,740	180,212		1,344		1,344		181,556				18,445	12,233
3199999. Subtotal - Bonds - U.S. Special Revenues						6,416,617	6,287,154	6,565,760	5,513,841		(28,104)		(28,104)		6,347,678				68,939	68,939
010392-ET-1	ALABAMA POWER CO		02/01/2011	MATURITY		250,000	250,000	255,550	250,199		(199)		(199)		250,000				6,375	02/01/2011
064244-AA-4	FDIC GTD TLGP BANK OF THE WEST SF CA		07/26/2011	HSBC SECURITIES USA INC.		253,128	250,000	249,747	249,894		49		49		249,943				3,185	03/27/2012
17313U-AE-9	FDIC GTD TLGP CITIGROUP INC		07/26/2011	MORGAN STANLEY & CO		709,758	700,000	698,642	699,427		246		246		699,675				10,083	11,115
191219-BT-0	COCA-COLA ENTERPRISES		08/10/2011	EXCHANGE		289,510	250,000	293,705	282,361		(5,964)		(5,964)		276,397				13,113	03/03/2014
22541N-UH-0	CSFB MTG SEC'S CORP 02 CP5 A1		12/01/2011	PAYOUT		119,403	119,403	114,956	118,344		1,059		1,059		119,403				2,673	04/01/2012
24424D-AA-7	FDIC GTD TLGP JOHN DEERE CAPITAL CORP		07/26/2011	MORGAN STANLEY & CO		255,732	250,000	255,040	252,249		(877)		(877)		251,371				4,361	06/19/2012
260003-AD-0	DOVER CORPORATION		02/15/2011	MATURITY		250,000	250,000	261,950	250,575		(575)		(575)		250,000				8,125	02/15/2011
46615T-AC-8	JG WENTWORTH REC V LLC 01 AA A2		12/15/2011	PAYOUT		57,270	57,270	57,147	57,129		141		141		57,270				1,964	01/15/2017
61745M-YZ-0	MORGAN STANLEY CAP I 2004-107 A3		12/01/2011	PAYOUT SECURITY CALLED BY ISSUER at 109,931		103,617	103,617	102,075	103,476		142		142		103,617				2,799	01/01/2013
771196-AQ-5	ROCHE HLDGS INC		03/24/2011	ISSUER at 109,931		98,938	90,000	99,114	97,879		(555)		(555)		97,324				1,614	03/01/2014
79548K-UV-8	SALOMON BROS MTG SEC'S VII 97 HUD1 B3		12/01/2011	PAYOUT		1,718	31,930								1,718				1,718	09/01/2025
3899999. Subtotal - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,389,074	2,352,220	2,387,926	2,361,533		(6,533)		(6,533)		2,355,000				34,074	34,074
8399997. Total - Bonds - Part 4						13,050,125	12,811,208	13,387,680	12,113,743		(56,013)		(56,013)		12,919,671				130,454	130,454
8399998. Total - Bonds - Part 5																				
8399999. Total - Bonds						13,050,125	12,811,208	13,387,680	12,113,743		(56,013)		(56,013)		12,919,671				130,454	130,454
8399997. Total - Preferred Stocks - Part 4						XXX														
8399998. Total - Preferred Stocks - Part 5						XXX														
8399999. Total - Preferred Stocks						XXX														
9799997. Total - Common Stocks - Part 4						XXX														
9799998. Total - Common Stocks - Part 5						8,536,420	XXX	8,536,420							8,536,420					
9799999. Total - Common Stocks						8,536,420	XXX	8,536,420							8,536,420					
9899999. Total - Preferred and Common Stocks						8,536,420	XXX	8,536,420							8,536,420					
9999999 - Totals						21,586,545	XXX	21,924,100	12,113,743		(56,013)		(56,013)		21,456,091				130,454	130,454
																		384,289	XXX	

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 5

Showing All Long-Term Bonds and Stocks ACQUIRED During Year and Fully DISPOSED OF During Current Year

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Date Acquired	5 Name of Vendor	6 Disposal Date	7 Name of Purchaser	8 Par Value (Bonds) or Number of Shares (Stock)	9 Actual Cost	10 Consid- eration	11 Book/ Adjusted Carrying Value at Disposal	Change in Book/Adjusted Carrying Value					17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Interest and Dividends Received During Year	21 Paid for Accrued Interest and Dividends
											12 Unrealized Valuation Increase/ (Decrease)	13 Current Year's (Amort- ization)/ Accretion	14 Current Year's Other Than Temporary Impairment Recognized	15 Total Change in Book/ Adjusted Carrying Value (12 + 13 - 14)	16 Total Foreign Exchange Change in Book/ Adjusted Carrying Value					
8399998. Total - Bonds																				
8999998. Total - Preferred Stocks																				
62907*-10-4 .. NE CORPORATION .. 01/03/2011 .. DIRECT .. 12/21/2011 .. COMPANY DISSOLVED .. 98,356.000								8,536,420	8,536,420	8,536,420										
9199999. Subtotal - Common Stocks - Parent, Subsidiaries and Affiliates								8,536,420	8,536,420	8,536,420										
9799998. Total - Common Stocks								8,536,420	8,536,420	8,536,420										
9899999. Total - Preferred and Common Stocks								8,536,420	8,536,420	8,536,420										
9999999 - Totals								8,536,420	8,536,420	8,536,420										

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 6 - SECTION 1

Valuation of Shares of Subsidiary, Controlled or Affiliated Companies

1 CUSIP Identification	2 Description, Name of Subsidiary, Controlled or Affiliated Company	3 Foreign	4 NAIC Company Code or Alien Insurer Identification Number	5 NAIC Valuation Method (See SVO Purposes and Procedures Manual)	6 Do Insurer's Assets Include Intangible Assets Connected with Holding of Such Company's Stock?	7 Total Amount of Such Intangible Assets	8 Book/Adjusted Carrying Value	Stock of Such Company Owned by Insurer on Statement Date	
								9	10
0999999. Total Preferred Stocks									
990001-79-1	United Ohio Insurance Company		13072	2C1B1	NO		116,023,297	500,000,000	100.0
14741*-10-5	Casco Indemnity Company		25950	2C1B1	NO		5,900,107	25,000,000	100.0
1199999. Subtotal - Common Stock - U.S. P&C Insurer									
160000-00-6	Centurion Financial Inc		34-1115309	2C1B2	NO			.500,000	100.0
990003-34-2	Ohio United Agency Inc		34-1026454	2C1B2	NO			223,000	100.0
990001-80-9	United Premium Budget Service Inc		34-1018102	2C1B2	NO			50,000	100.0
1799999. Subtotal - Common Stock - Other Affiliates									
1899999. Total Common Stocks									
1999999 - Totals									
1. Amount of insurer's capital and surplus from the prior period's statutory statement reduced by any admitted EDP, goodwill and net deferred tax assets included therein: \$									
2. Total amount of intangible assets nonadmitted \$									

SCHEDULE D - PART 6 - SECTION 2

1 CUSIP Identification	2 Name of Lower-Tier Company	3 Name of Company Listed in Section 1 Which Controls Lower-Tier Company	4 Total Amount of Intangible Assets Included in Amount Shown in Column 7, Section 1	Stock in Lower-Tier Company Owned Indirectly by Insurer on Statement Date	
				5 Number of Shares	6 % of Outstanding
0399999 - Total				XXX	XXX

NONE

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE DA - PART 1

Showing All SHORT-TERM INVESTMENTS Owned December 31 of Current Year

1 CUSIP Identifi- cation	2 Description	Codes		5 Date Acquired	6 Name of Vendor	7 Maturity Date	8 Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value				13	14	Interest						21 Paid for Accrued Interest	
		3 Code	4 For- eign					9 Unrealized Valuation Increase/ (Decrease)	10 Current Year's (Amor- tization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Total Foreign Exchange Change in Book/ Adjusted Carrying Value			15 Amount Due and Accrued Dec. 31 of Current Year on Bonds not in Default	16 Non- Admitted Due and Accrued	17	18	19	20 Amount Received During Year		
0599999. Total - U.S. Government Bonds																					
1099999. Total - All Other Government Bonds																					
1799999. Total - U.S. States, Territories and Possessions Bonds																					
2499999. Total - U.S. Political Subdivisions Bonds																					
3199999. Total - U.S. Special Revenues Bonds																					
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds																					
4899999. Total - Hybrid Securities																					
5599999. Total - Parent, Subsidiaries and Affiliates Bonds																					
7799999. Total - Issuer Obligations																					
7899999. Total - Residential Mortgage-Backed Securities																					
7999999. Total - Commercial Mortgage-Backed Securities																					
8099999. Total - Other Loan-Backed and Structured Securities																					
8399999. Total Bonds																					
8699999. Total - Parent, Subsidiaries and Affiliates																					
31678-84-9 ... FIFTH THIRD US TREASURY MM FUND																					
8899999. Subtotal - Exempt Money Market Mutual Funds																					
9199999 - Totals								1,619,513													

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open

N O N E

Schedule DB - Part A - Section 2 - Options, Caps, Floors, Collars, Swaps and Forwards Terminated

N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open

N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part B - Section 2 - Futures Contracts Terminated

N O N E

Schedule DB - Part B - Section 2B - Brokers with whom cash deposits have been made

N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open

N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned

N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned

N O N E

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 1 - CASH

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Year	5 Amount of Interest Accrued December 31 of Current Year	6 Balance	7 *
Fifth Third Bank Cincinnati, OH			198			1 XXX
United Bank, N.A. Bucyrus, OH			6,465			4,559,561 XXX
0199998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - open depositories	XXX	XXX				XXX
0199999. Totals - Open Depositories	XXX	XXX	6,663			4,559,562 XXX
0299998 Deposits in ... depositories which do not exceed the allowable limit in any one depository (See instructions) - suspended depositories	XXX	XXX				XXX
0299999. Totals - Suspended Depositories	XXX	XXX				XXX
0399999. Total Cash on Deposit	XXX	XXX	6,663			4,559,562 XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX	500	XXX
0599999 Total - Cash	XXX	XXX	6,663			4,560,062 XXX

TOTALS OF DEPOSITORY BALANCES ON THE LAST DAY OF EACH MONTH DURING THE CURRENT YEAR

1. January.....	2,175,286	4. April.....	8,544,023	7. July.....	2,221,731	10. October.....	4,194,252
2. February.....	3,341,162	5. May.....	3,956,918	8. August.....	2,787,171	11. November.....	2,574,479
3. March.....	8,564,000	6. June.....	3,171,872	9. September.....	4,427,865	12. December.....	4,560,062

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned December 31 of Current Year

NON

E26

ANNUAL STATEMENT FOR THE YEAR 2011 OF THE Ohio Mutual Insurance Company
SCHEDULE E - PART 3 - SPECIAL DEPOSITS

States, Etc.	1 Type of Deposit	2 Purpose of Deposit	Deposits For the Benefit of All Policyholders		All Other Special Deposits	
			3 Book/Adjusted Carrying Value	4 Fair Value	5 Book/Adjusted Carrying Value	6 Fair Value
1. Alabama	AL					
2. Alaska	AK					
3. Arizona	AZ					
4. Arkansas	AR					
5. California	CA					
6. Colorado	CO					
7. Connecticut	CT					
8. Delaware	DE					
9. District of Columbia	DC					
10. Florida	FL					
11. Georgia	GA					
12. Hawaii	HI					
13. Idaho	ID					
14. Illinois	JL					
15. Indiana	IN					
16. Iowa	IA					
17. Kansas	KS					
18. Kentucky	KY					
19. Louisiana	LA					
20. Maine	ME					
21. Maryland	MD					
22. Massachusetts	MA					
23. Michigan	MI					
24. Minnesota	MN					
25. Mississippi	MS					
26. Missouri	MO					
27. Montana	MT					
28. Nebraska	NE					
29. Nevada	NV					
30. New Hampshire	NH	B NH REQUIREMENT			500,000	527,575
31. New Jersey	NJ					
32. New Mexico	NM					
33. New York	NY					
34. North Carolina	NC					
35. North Dakota	ND					
36. Ohio	OH	B BENEFIT OF POLICY HOLDERS		1,276,276	1,350,712	
37. Oklahoma	OK					
38. Oregon	OR					
39. Pennsylvania	PA					
40. Rhode Island	RI					
41. South Carolina	SC					
42. South Dakota	SD					
43. Tennessee	TN					
44. Texas	TX					
45. Utah	UT					
46. Vermont	VT					
47. Virginia	VA	B BENEFIT OF VA POLICY HOLDERS			233,346	258,910
48. Washington	WA					
49. West Virginia	WV					
50. Wisconsin	WI					
51. Wyoming	WY					
52. American Samoa	AS					
53. Guam	GU					
54. Puerto Rico	PR					
55. U.S. Virgin Islands	VI					
56. Northern Mariana Islands	MP					
57. Canada	CN					
58. Aggregate Alien and Other	OT	XXX	XXX			
59. Subtotal		XXX	XXX	1,276,276	1,350,712	733,346
						786,485
DETAILS OF WRITE-INS						
5801.						
5802.						
5803.						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX		XXX			
5899. Totals (Lines 5801 thru 5803 plus 5898)(Line 58 above)	XXX		XXX			

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