



HEALTH QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011  
OF THE CONDITION AND AFFAIRS OF THE

UnitedHealthcare of Ohio, Inc.

NAIC Group Code07070707NAIC Company Code95186Employer's ID Number31-1142815  
(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOhio

Country of DomicileUnited States of America

Licensed as business type:Health Maintenance Organization

Is HMO Federally Qualified? Yes [ ] No [ X ]

Incorporated/Organized05/14/1985Commenced Business08/06/1985

Statutory Home OfficeOH020-3010, 9200 Worthington RoadWesterville, OH 43082-8823  
(Street and Number)(City or Town, State and Zip Code)

Main Administrative OfficeOH020-3010, 9200 Worthington RoadWesterville, OH 43082-8823614-410-7000  
(Street and Number)(City or Town, State and Zip Code)(Area Code) (Telephone Number)

Mail AddressOH020-3010, 9200 Worthington RoadWesterville, OH 43082-8823  
(Street and Number or P.O. Box)(City or Town, State and Zip Code)

Primary Location of Books and RecordsMN008-W345, 9900 Bren Road EastMinnetonka, MN 55343952-936-6523  
(Street and Number)(City or Town, State and Zip Code)(Area Code) (Telephone Number)

Internet Web Site Addresswww.uhc.com

Statutory Statement ContactJiang Wang952-936-6523  
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OFFICERS

Chair and PresidentJefferson Brooks Walters III #Chief Financial OfficerWilliam Joseph Hnath

SecretaryChristina Regina Palme-Krizak

OTHER

Nyle Brent Cottingham # Assistant TreasurerMichelle Marie Huntley Dill Assistant SecretaryRobert Worth Oberrender Treasurer

Juanita Bolland Luis Assistant SecretaryRobert Charles Falkenberg Chief Executive Officer, Commercial

DIRECTORS OR TRUSTEES

Robert Charles FalkenbergDavid Scott LubyWilliam Joseph Hnath

Richard Gordon DunlopJefferson Brooks Walters IIILeonard Alan Wilkerson DO

State ofCounty ofState ofCounty ofState ofCounty of

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jefferson Brooks Walters IIIChair and PresidentChristina Regina Palme-KrizakSecretaryWilliam Joseph HnathChief Financial Officer

Subscribed and sworn to before me thisday ofSubscribed and sworn to before me thisday ofSubscribed and sworn to before me thisday of

- a. Is this an original filing?..... Yes [ X ] No [ ]
- b. If no,

1. State the amendment number.....

2. Date filed.....

3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	159,669,132		159,669,132	160,236,440
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....			0	0
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....	0		0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ .....(1,881,882) ), cash equivalents (\$ .....9,123,996 ) and short-term investments (\$ .....87,725,112 ) .....	94,967,226		94,967,226	43,477,467
6. Contract loans (including \$ ..... premium notes) .....			0	0
7. Derivatives .....			0	0
8. Other invested assets .....			0	0
9. Receivables for securities .....	0		0	60,012
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	254,636,358	0	254,636,358	203,773,919
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	1,897,171		1,897,171	1,999,192
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	8,119,900	228,806	7,891,094	4,345,961
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....			0	0
15.3 Accrued retrospective premiums .....	0		0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	0		0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....	2,216,858	74,129	2,142,729	4,664
18.1 Current federal and foreign income tax recoverable and interest thereon .....	0		0	0
18.2 Net deferred tax asset .....	6,082,735	0	6,082,735	1,212,140
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	0		0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....	0		0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....		0	0	0
24. Health care (\$ .....11,129,190 ) and other amounts receivable .....	11,733,408	604,218	11,129,190	9,314,380
25. Aggregate write-ins for other than invested assets .....	34,815	1,264	33,551	185
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	284,721,245	908,417	283,812,828	220,650,441
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	284,721,245	908,417	283,812,828	220,650,441
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....	0	0	0	0
2501. Prepaid Expenses .....	1,264	1,264	0	0
2502. Premium Taxes Receivable .....	33,366		33,366	
2503. State Tax Receivable .....	185		185	185
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	34,815	1,264	33,551	185

LIABILITIES, CAPITAL AND SURPLUS

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ .....0 reinsurance ceded) .....	100,464,528		100,464,528	104,775,926
2. Accrued medical incentive pool and bonus amounts .....	323,409		323,409	270,354
3. Unpaid claims adjustment expenses .....	1,942,409		1,942,409	2,151,896
4. Aggregate health policy reserves .....	2,378,907		2,378,907	1,909,388
5. Aggregate life policy reserves .....			0	0
6. Property/casualty unearned premium reserve .....			0	0
7. Aggregate health claim reserves .....	773,654		773,654	708,564
8. Premiums received in advance .....	69,323,679		69,323,679	321,086
9. General expenses due or accrued .....	141,990		141,990	796,127
10.1 Current federal and foreign income tax payable and interest thereon (including \$ .....637,769 on realized gains (losses)) .....	4,089,890		4,089,890	591,643
10.2 Net deferred tax liability .....	0		0	0
11. Ceded reinsurance premiums payable .....	72,687		72,687	69,088
12. Amounts withheld or retained for the account of others .....	1,347		1,347	1,943
13. Remittances and items not allocated .....	60,511		60,511	80,817
14. Borrowed money (including \$ .....0 current) and interest thereon \$ ..... (including \$ ..... current) .....			0	0
15. Amounts due to parent, subsidiaries and affiliates .....	2,140,928		2,140,928	5,371,830
16. Derivatives .....			0	0
17. Payable for securities .....	0		0	0
18. Payable for securities lending .....			0	0
19. Funds held under reinsurance treaties (with \$ .....0 authorized reinsurers and \$ ..... unauthorized reinsurers) .....			0	0
20. Reinsurance in unauthorized companies .....			0	0
21. Net adjustments in assets and liabilities due to foreign exchange rates .....			0	0
22. Liability for amounts held under uninsured plans .....	14,049,224		14,049,224	2,605,750
23. Aggregate write-ins for other liabilities (including \$ .....0 current) .....	973,139	0	973,139	914,385
24. Total liabilities (Lines 1 to 23) .....	196,736,302	0	196,736,302	120,568,797
25. Aggregate write-ins for special surplus funds .....	XXX	XXX	0	0
26. Common capital stock .....	XXX	XXX	37,329,784	37,329,784
27. Preferred capital stock .....	XXX	XXX		
28. Gross paid in and contributed surplus .....	XXX	XXX	27,000,000	27,000,000
29. Surplus notes .....	XXX	XXX		0
30. Aggregate write-ins for other than special surplus funds .....	XXX	XXX	0	0
31. Unassigned funds (surplus) .....	XXX	XXX	22,746,742	35,751,860
32. Less treasury stock, at cost:				
32.1 ..... shares common (value included in Line 26 \$ ..... ) .....	XXX	XXX		
32.2 ..... shares preferred (value included in Line 27 \$ ..... ) .....	XXX	XXX		
33. Total capital and surplus (Lines 25 to 31 minus Line 32) .....	XXX	XXX	87,076,526	100,081,644
34. Total liabilities, capital and surplus (Lines 24 and 33) .....	XXX	XXX	283,812,828	220,650,441
DETAILS OF WRITE-INS				
2301. Other Payables .....	902,244		902,244	902,244
2302. Unclaimed Property .....	70,895		70,895	12,141
2303. ....				
2398. Summary of remaining write-ins for Line 23 from overflow page .....	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above) .....	973,139	0	973,139	914,385
2501. ....	XXX	XXX		
2502. ....	XXX	XXX		
2503. ....	XXX	XXX		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	XXX	XXX	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	XXX	XXX	0	0
3001. ....	XXX	XXX		
3002. ....	XXX	XXX		
3003. ....	XXX	XXX		
3098. Summary of remaining write-ins for Line 30 from overflow page .....	XXX	XXX	0	0
3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above) .....	XXX	XXX	0	0

STATEMENT OF REVENUE AND EXPENSES

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months .....	XXX	787, 147	731, 013	985, 908
2. Net premium income ( including \$ ..... non-health premium income).....	XXX	652, 656, 976	624, 642, 526	823, 949, 160
3. Change in unearned premium reserves and reserve for rate credits.....	XXX	(548, 519)	(957, 734)	411, 966
4. Fee-for-service (net of \$ ..... medical expenses) .....	XXX			0
5. Risk revenue .....	XXX			0
6. Aggregate write-ins for other health care related revenues .....	XXX	0	0	0
7. Aggregate write-ins for other non-health revenues .....	XXX	0	0	0
8. Total revenues (Lines 2 to 7) .....	XXX	652, 108, 457	623, 684, 792	824, 361, 126
<b>Hospital and Medical:</b>				
9. Hospital/medical benefits .....		501, 544, 910	471, 672, 037	624, 819, 614
10. Other professional services .....		3, 445, 008	2, 125, 548	2, 331, 022
11. Outside referrals .....				
12. Emergency room and out-of-area .....				
13. Prescription drugs .....		47, 973, 008	45, 838, 615	55, 847, 303
14. Aggregate write-ins for other hospital and medical .....	0	0	0	0
15. Incentive pool, withhold adjustments and bonus amounts .....		152, 635	72, 206	212, 041
16. Subtotal (Lines 9 to 15) .....	0	553, 115, 561	519, 708, 406	683, 209, 980
<b>Less:</b>				
17. Net reinsurance recoveries .....				0
18. Total hospital and medical (Lines 16 minus 17) .....	0	553, 115, 561	519, 708, 406	683, 209, 980
19. Non-health claims (net) .....				
20. Claims adjustment expenses, including \$ .....10,511,054 cost containment expenses .....		15, 347, 840	10, 578, 690	23, 719, 733
21. General administrative expenses .....		78, 263, 144	77, 695, 736	97, 880, 170
22. Increase in reserves for life and accident and health contracts (including \$ ..... increase in reserves for life only) .....		(79, 000)	(2, 794, 000)	(3, 225, 000)
23. Total underwriting deductions (Lines 18 through 22).....	0	646, 647, 545	605, 188, 832	801, 584, 883
24. Net underwriting gain or (loss) (Lines 8 minus 23) .....	XXX	5, 460, 912	18, 495, 960	22, 776, 243
25. Net investment income earned .....		4, 540, 907	4, 643, 976	6, 254, 656
26. Net realized capital gains (losses) less capital gains tax of \$ .....637,769 .....		1, 117, 399	47, 782	47, 654
27. Net investment gains (losses) (Lines 25 plus 26) .....	0	5, 658, 306	4, 691, 758	6, 302, 310
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ ..... ) (amount charged off \$ ..... )]. .....				
29. Aggregate write-ins for other income or expenses .....	0	(5, 049)	(557)	(556)
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) .....	XXX	11, 114, 169	23, 187, 161	29, 077, 997
31. Federal and foreign income taxes incurred .....	XXX	7, 896, 085	6, 344, 670	8, 150, 478
32. Net income (loss) (Lines 30 minus 31) .....	XXX	3, 218, 084	16, 842, 491	20, 927, 519
<b>DETAILS OF WRITE-INS</b>				
0601. ....	XXX			
0602. ....	XXX			
0603. ....	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page .....	XXX	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) .....	XXX	0	0	0
0701. ....	XXX			
0702. ....	XXX			
0703. ....	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page .....	XXX	0	0	0
0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) .....	XXX	0	0	0
1401. ....				
1402. ....				
1403. ....				
1498. Summary of remaining write-ins for Line 14 from overflow page .....	0	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) .....	0	0	0	0
2901. Other Revenues or (Expenses) .....		(5, 049)	(557)	(556)
2902. ....				
2903. ....				
2998. Summary of remaining write-ins for Line 29 from overflow page .....	0	0	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....	0	(5, 049)	(557)	(556)

STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
CAPITAL AND SURPLUS ACCOUNT			
33. Capital and surplus prior reporting year.....	100,081,644	78,817,798	78,817,798
34. Net income or (loss) from Line 32 .....	3,218,084	16,842,491	20,927,519
35. Change in valuation basis of aggregate policy and claim reserves .....			
36. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....			
37. Change in net unrealized foreign exchange capital gain or (loss) .....			
38. Change in net deferred income tax .....	4,870,595	(1,608,581)	(2,023,213)
39. Change in nonadmitted assets .....	(193,797)	1,801,946	2,359,540
40. Change in unauthorized reinsurance .....	0	0	0
41. Change in treasury stock .....	0	0	0
42. Change in surplus notes .....	0	0	0
43. Cumulative effect of changes in accounting principles.....			
44. Capital Changes:			
44.1 Paid in .....	0	0	0
44.2 Transferred from surplus (Stock Dividend).....	0	0	0
44.3 Transferred to surplus.....			
45. Surplus adjustments:			
45.1 Paid in .....	0	0	0
45.2 Transferred to capital (Stock Dividend) .....			
45.3 Transferred from capital .....			
46. Dividends to stockholders .....	(20,900,000)		
47. Aggregate write-ins for gains or (losses) in surplus .....	0	0	0
48. Net change in capital & surplus (Lines 34 to 47) .....	(13,005,118)	17,035,856	21,263,846
49. Capital and surplus end of reporting period (Line 33 plus 48)	87,076,526	95,853,654	100,081,644
DETAILS OF WRITE-INS			
4701. ....			
4702. ....			
4703. ....			
4798. Summary of remaining write-ins for Line 47 from overflow page .....	0	0	0
4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance .....	718,513,073	624,574,294	828,107,084
2. Net investment income .....	5,674,432	5,053,536	6,664,108
3. Miscellaneous income .....	0	0	0
4. Total (Lines 1 to 3) .....	724,187,505	629,627,830	834,771,192
5. Benefit and loss related payments .....	559,637,679	513,534,871	677,993,235
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	85,273,160	84,679,973	116,206,999
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ .....0 tax on capital gains (losses) .....	5,035,608	5,208,390	8,156,384
10. Total (Lines 5 through 9) .....	649,946,447	603,423,234	802,356,618
11. Net cash from operations (Line 4 minus Line 10) .....	74,241,058	26,204,596	32,414,574
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	65,574,130	20,002,310	24,359,915
12.2 Stocks .....	0	0	0
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	58,505	24,332	95,119
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	65,632,635	20,026,642	24,455,034
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	64,256,682	59,745,235	64,902,807
13.2 Stocks .....	0	0	0
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	0	0	0
13.6 Miscellaneous applications .....	0	112,867	0
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	64,256,682	59,858,102	64,902,807
14. Net increase (or decrease) in contract loans and premium notes .....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	1,375,953	(39,831,460)	(40,447,773)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	0	0	0
16.5 Dividends to stockholders .....	20,900,000	0	0
16.6 Other cash provided (applied) .....	(3,227,252)	(2,300,857)	3,125,110
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(24,127,252)	(2,300,857)	3,125,110
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	51,489,759	(15,927,721)	(4,908,089)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	43,477,467	48,385,557	48,385,556
19.2 End of period (Line 18 plus Line 19.1) .....	94,967,226	32,457,836	43,477,467

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1  Total	Comprehensive (Hospital & Medical)		4  Medicare Supplement	5  Vision Only	6  Dental Only	7  Federal Employees Health Benefit Plan	8  Title XVIII Medicare	9  Title XIX Medicaid	10  Other
		2  Individual	3  Group							
Total Members at end of:										
1. Prior Year .....	85,209	51	6,687	0	0	0	0	78,471	0	0
2. First Quarter .....	87,125	78	6,459					80,588		
3. Second Quarter .....	88,724	72	7,174					81,478		
4. Third Quarter .....	87,679	67	5,010					82,602		
5. Current Year	0									
6. Current Year Member Months	787,147	651	55,075					731,421		
Total Member Ambulatory Encounters for Period:										
7. Physician .....	1,284,949	863	41,085					1,243,001		
8. Non-Physician .....	633,415	48	2,262					631,105		
9. Total	1,918,364	911	43,347	0	0	0	0	1,874,106	0	0
10. Hospital Patient Days Incurred	192,568	53	1,277					191,238		
11. Number of Inpatient Admissions	27,601	10	342					27,249		
12. Health Premiums Written (a) .....	653,303,266	739,391	21,753,422					630,810,453		
13. Life Premiums Direct .....	0									
14. Property/Casualty Premiums Written .....	0									
15. Health Premiums Earned .....	652,754,748	739,391	21,752,963					630,262,394		
16. Property/Casualty Premiums Earned .....	0									
17. Amount Paid for Provision of Health Care Services.....	559,637,680	302,173	17,924,444				9,343	541,401,720		
18. Amount Incurred for Provision of Health Care Services	553,115,561	292,540	16,763,248				(133,086)	536,192,859		

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 630,810,453

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

## CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

[illegible]



UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5  Claims Incurred in Prior Years (Columns 1 + 3)	6  Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	1  On Claims Incurred Prior to January 1 of Current Year	2  On Claims Incurred During the Year	3  On Claims Unpaid Dec. 31 of Prior Year	4  On Claims Incurred During the Year		
1. Comprehensive (hospital and medical) .....	2,558,323	15,666,434	95,113	1,495,188	2,653,436	2,740,467
2. Medicare Supplement .....					0	0
3. Dental Only .....					0	0
4. Vision Only .....					0	0
5. Federal Employees Health Benefits Plan .....	9,343		5,155		14,498	148,530
6. Title XVIII - Medicare .....	79,726,842	461,577,158	1,877,519	97,765,207	81,604,361	102,595,494
7. Title XIX - Medicaid .....					0	0
8. Other health .....					0	0
9. Health subtotal (Lines 1 to 8) .....	82,294,508	477,243,592	1,977,787	99,260,395	84,272,295	105,484,491
10. Healthcare receivables (a) .....	54,318	10,432,552		1,246,538	54,318	9,404,543
11. Other non-health .....					0	0
12. Medical incentive pools and bonus amounts .....	98,013	1,567	216,036	107,373	314,049	270,354
13. Totals (Lines 9-10+11+12)	82,338,203	466,812,607	2,193,823	98,121,230	84,532,026	96,350,302

(a) Excludes \$ 0 loans or advances to providers not yet expensed.

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of UnitedHealthcare of Ohio, Inc. (the “Company”) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices, prescribed or permitted by the State of Ohio, for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners’ (NAIC) Accounting Practices and Procedures manual (NAIC SAP) in effect for the accounting periods covered in the financial statement.

1-8. No significant differences exist between the statutory practices prescribed or permitted by the State of Ohio and those prescribed or permitted by the NAIC SAP which would materially affect the statutory basis capital and surplus.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 – Investments

A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant change.

B. Debt restructuring.

No significant change.

C. Reverse Mortgages.

No significant change.

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from an external data source vendor.
- 2) The Company did not recognize other-than-temporary impairments on mortgage-type investments as of September 30, 2011.
- 3) The Company did not have mortgage-type investments with an other-than-temporary impairment to report by CUSIP as of September 30, 2011.
- 4) The table below represents impaired Mortgages, Collateralized Mortgage Obligations and Asset Back Securities - Structured Assets Only for which an other-than-temporary impairment has not been recognized in earnings as of September 30, 2011 (in thousands):

	<u>Less Than 12 Months</u>		<u>12 Months or Greater</u>		<u>Total Unrealized</u>	
	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>
Fixed Income-Mortgage	\$ 1,857	\$ (54)	\$ -	\$ -	\$ 1,857	\$ (54)

- 5) The Company believes that it will collect all principal and interest due on all investments that have an amortized cost in excess of fair value. The unrealized losses as of September 30, 2011 were primarily caused by interest rate increases and not by unfavorable changes in the credit ratings associated with these securities.

E. Repurchase Agreements and/or Securities Lending Transactions

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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F. Real Estate

No significant change.

G. Investments in Low-Income Housing Tax Credits (LIHTC)

No significant change.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

No significant change.

**Note 9 - Income Taxes**

The Company's net deferred tax asset increased approximately \$4,871,000 from December 31, 2010 as a result of the increase in the premiums received in advance. This change in net deferred income taxes had a corresponding impact on the current federal income tax provision.

**Note 10 - Information Concerning Parent, Subsidiaries and Affiliates**

No significant change.

**Note 11 - Debt**

No significant change.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change.

**Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

On May 17, 2011, the Company declared an ordinary cash dividend of \$20,900,000 to the sole shareholder, United HealthCare Services, Inc. (UHS). The dividend was paid on September 1, 2011. The ordinary dividend complied with the provisions set forth in the statutes of Ohio. The dividend was recorded as a reduction to unassigned surplus.

**Note 14 - Contingencies**

No significant change.

**Note 15 - Leases**

No significant change.

**Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk**

No significant change.

**Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

- A. The Company did not have any transfers of receivables reported as sales as of September 30, 2011 or December 31, 2010.
- B. The Company did not have any transfer and servicing of financial assets as of September 30, 2011 or December 31, 2010.
- C. No transactions involving wash sales of securities with an NAIC designation of 3 or below or unrated securities occurred as of September 30, 2011 or the year ended December 31, 2010.

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## NOTES TO FINANCIAL STATEMENTS

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### **Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans**

Effective January 1, 2011, the Center for Medicare and Medicaid Services (CMS) introduced the Medicare Part D Coverage Gap Discount Program, which provides a 50% discount from the negotiated price of brand drugs between the initial coverage limit and the catastrophic coverage limit. The Company acts as a pass-through between CMS and the drug manufacturer. As a result, there is no insurance risk to the Company as a result of this arrangement. As of September 30, 2011, the Company has approximately \$2,216,000 included as amounts receivable relating to uninsured plans and approximately \$4,811,000 included as a liability for amounts held under uninsured plans for this new program in the statutory basis financial statements.

### **Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators**

No significant change.

### **Note 20 – Fair Value Measurement**

The NAIC SAP defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

*Level 1* — Quoted (unadjusted) prices for identical assets in active markets.

*Level 2* — Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets
- Quoted prices for identical or similar assets in inactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.)
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.)
- Inputs that are derived principally from or corroborated by other observable market data

*Level 3* — Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds and short-term investments (investments) are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service (pricing service), which generally uses quoted or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to prices reported by its custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. Based on the Company's internal price verification procedures and review of fair value methodology documentation provided by independent pricing services, the Company has not historically adjusted the prices obtained from the pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest level input that is significant to the fair value measurement in its entirety. The Company's assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

The Company has does not have any financial assets that are measured and reported at fair value on the statutory basis statements of admitted assets, liabilities, and capital and surplus at September 30, 2011 and December 31, 2010.

The Company does not have any financial assets with a fair value hierarchy of level 3.

NOTES TO FINANCIAL STATEMENTS

Note 21 - Other Items

The Company elected to use rounding in reporting amounts in the notes to statutory basis statements.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company has Medicare business which is subject to a retrospective rating feature related to Part D premiums. The Company has estimated accrued retrospective premiums related to Part D premiums based on guidelines determined by the CMS. The formula is tiered and based on medical loss ratio. The amount of Part D earned premiums subject to retrospective rating was approximately \$47,031,000 and approximately \$60,956,000 representing 7.2% and 7.4% of total net premium income as of September 30, 2011 and December 31, 2010, respectively.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the accompanying statutory basis statements of operations. The following tables disclose paid claims, incurred claims, and the balance in the claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables at September 30, 2011 and December 31, 2010 (in thousands):

	2011		
	Current Year Incurred Claims	Prior Years Incurred Claims	Total
Beginning of year claim reserve	\$ -	\$ (105,755)	\$ (105,755)
Paid claims, net of health care receivables	477,245	82,393	559,638
End of year claim reserve	<u>99,368</u>	<u>2,194</u>	<u>101,562</u>
Incurred claims excluding the change in health care receivables	576,613	(21,168)	555,445
Beginning of year health care receivables		9,404	9,404
End of year health care receivables	<u>(11,679)</u>	<u>(54)</u>	<u>(11,733)</u>
Total incurred claims	<u>\$ 564,934</u>	<u>\$ (11,818)</u>	<u>\$ 553,116</u>
	2010		
	Current Year Incurred Claims	Prior Years Incurred Claims	Total
Beginning of year claim reserve	\$ -	\$ (98,901)	\$ (98,901)
Paid claims, net of health care receivables	597,624	80,369	677,993
End of year claim reserve	<u>101,578</u>	<u>4,177</u>	<u>105,755</u>
Incurred claims excluding the change in health care receivables	699,202	(14,355)	684,847
Beginning of year health care receivables		7,767	7,767
End of year health care receivables	<u>(9,369)</u>	<u>(35)</u>	<u>(9,404)</u>
Total incurred claims	<u>\$ 689,833</u>	<u>\$ (6,623)</u>	<u>\$ 683,210</u>

NOTES TO FINANCIAL STATEMENTS

The liability for claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables as of December 31, 2010 were approximately \$96,351,000. As of September 30, 2011, approximately \$82,393,000 has been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years are now approximately \$2,140,000 as a result of re-estimation of unpaid claims. Therefore, there has been approximately \$11,818,000 million favorable prior-year development since December 31, 2010 to September 30, 2011. The primary drivers consist of favorable development as a result of ongoing analysis of loss development trends related to the release and reestablishment of approximately \$6,342,000 in known environmental claims and approximately \$3,649,000 in retroactivity for inpatient, outpatient, physician, and pharmacy claims and \$1,092,000 release of provider settlement reserves. At December 31, 2010, the Company recorded approximately \$6,623,000 million of favorable development related to insured events of prior years primarily as a result of ongoing analysis of loss development trends and changes to the provider settlement reserves. Original estimates are increased or decreased, as additional information becomes known regarding individual claims. Included in this favorable development is the impact related to retrospectively rated policies. As a result of the prior-year effects, on a regular basis, the Company adjusts revenue and the corresponding liability and/or receivable related to retrospectively rated policies and the impact of the change is included as a component of change in unearned premium reserves and reserve for rate credits in the statutory basis statements of operations.

The Company incurred claims adjustment expenses (CAE) of approximately \$15,348,000 and \$23,720,000 as of September 30, 2011 and December 31, 2010, respectively. These costs are included in the management service fees paid by the Company to UHS as a part of its management agreement (see Note 10) as of September 30, 2011.

The following tables disclose paid CAE, incurred CAE, and the balance in the unpaid claim adjustment expenses reserve as of September 30, 2011 and December 31, 2010 (in thousands):

	2011	2010
Total claims adjustment expenses incurred	\$ 15,348	\$ 23,720
Less current year unpaid claims adjustment expenses	(1,942)	(2,152)
Add prior year unpaid claims adjustment expenses	<u>2,152</u>	<u>1,773</u>
Total claims adjustment expenses paid	<u>\$ 15,558</u>	<u>\$ 23,341</u>

**Note 26 - Intercompany Pooling Arrangements**

No significant change.

**Note 27 - Structured Settlements**

No significant change.

## NOTES TO FINANCIAL STATEMENTS

### **Note 28 - Health Care Receivables**

Pharmaceutical rebates receivable are recorded when reasonably estimated or billed by the affiliated pharmaceutical benefit manager in accordance with pharmaceutical rebate contract provisions and the applicable statutory guidance. Information used to support rebates billed to the manufacturer is based on utilization information gathered by the pharmaceutical benefit manager and adjusted for significant changes in pharmaceutical contract provisions.

The collection history of pharmacy rebates is summarized as (in thousand):

Quarter	Estimated Pharmacy Rebates	Pharmacy Rebates as Invoiced/ Confirmed	Within 90 Days of Invoicing/ Confirmation	Within 91 to 180 Days of Invoicing/ Confirmation	More than 181 Days of Invoicing/ Confirmation
September 30, 2011	\$ 8,250	\$ 0	\$ 0	\$ 0	\$ 0
June 30, 2011	7,668	7,663	4,739	0	0
March 31, 2011	7,261	7,276	6,740	485	0
December 31, 2010	6,658	6,834	6,217	364	14
September 30, 2010	6,777	6,913	5,854	1,218	31
June 30, 2010	6,608	6,701	5,110	1,570	39
March 31, 2010	6,278	6,414	5,251	998	186
December 31, 2009	5,526	5,744	5,100	550	77
September 30, 2009	5,360	5,418	4,769	490	123
June 30, 2009	4,788	4,911	4,334	400	150
March 31, 2009	4,280	4,343	2,759	1,431	135
December 31, 2008	3,502	3,606	3,372	215	20
September 30, 2008	3,529	3,605	3,425	60	121
June 30, 2008	3,356	3,386	2,736	145	505
March 31, 2008	3,310	3,333	2,468	1,213	(358)

Of the amount reported as health care and other receivables, approximately \$11,129,000 and \$9,314,000 relates to pharmaceutical rebate receivables as of September 30, 2011 and December 31, 2010, respectively. This increase is primarily due to increased membership along with the change in generic/name brand mix.

### **Note 29 - Participating Policies**

No significant change.

### **Note 30 - Premium Deficiency Reserves**

The Company recorded premium deficiency reserves of \$0 and \$79,000 as of September 30, 2011 and December 31, 2010, respectively. Premium deficiency reserves are included in aggregate health policy reserves in the statutory statements of assets, liabilities, and capital and surplus. The Company did consider anticipated investment income when calculating premium deficiency reserves.

### **Note 31 – Anticipated Salvage and Subrogation**

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [ ] No [ ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ] No [ X ]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?  
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [ X ] No [ ]
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes [ ] No [ X ] N/A [ ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/01/2011
- 6.4

By what department or departments?  
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ ] No [ ] N/A [ X ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ ] No [ ] N/A [ X ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ] No [ X ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ X ] No [ ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
OptumHealth Bank, Inc.	Salt Lake City, Utah	NO	NO	NO	YES	NO



GENERAL INTERROGATORIES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [ X ] No [ ]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [ X ] No [ ]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).  
UnitedHealth Group's previous code of conduct ("The Principles of Ethics & Integrity") was somewhat outdated and had not been substantially revised in many years. In 2010, the Company's compliance and ethics team began the process of researching best practices and benchmarking our code against other companies' codes. On May 24, 2011, the UnitedHealth Group Board of Directors adopted the newly revised "Code of Conduct: Our Principles of Ethics & Integrity." The Code covers all employees at all levels. The topics covered in the new Code are not considerably different, but the material is now much more user- friendly, intuitive and helpful in both aesthetics and content.

Yes [ ] No [ X ]

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [ ] No [ X ]

9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [ ] No [ X ]

10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [ ] No [ X ]

11.2

If yes, give full and complete information relating thereto:

12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$

13.

Amount of real estate and mortgages held in short-term investments:

\$

14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [ ] No [ X ]

14.2

If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$0	\$
14.22 Preferred Stock	\$0	\$
14.23 Common Stock	\$0	\$
14.24 Short-Term Investments	\$0	\$
14.25 Mortgage Loans on Real Estate	\$0	\$
14.26 All Other	\$0	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [ ] No [ X ]

15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? If no, attach a description with this statement.

Yes [ ] No [ ]

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Northern Trust .....	50 S. LaSalle, Chicago, IL 60675 .....
State Street Bank .....	801 Pennsylvania, Kansas City, MO 64105 .....
Bank of New York Mellon .....	Global Liquidity Services, 1 Wall St, 14th Floor, New York NY 10286 .....

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ X ] No [ ]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
State Street Bank .....	Northern Trust .....	.....05/27/2011 .....	Economics .....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107105 .....	BlackRock Financial Management, Inc .....	55 East 52nd Street, NY, NY 10055 .....
N/A .....	Internally Managed .....	N/A .....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - HEALTH

1.

Operating Percentages:

1.1 A&H loss percent

86.4 %

1.2 A&H cost containment percent

1.6 %

1.3 A&H expense percent excluding cost containment expenses

12.7 %
- 2.1

Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]
- 2.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$
- 2.3

Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]
- 2.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

## SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2  Federal ID Number	3  Effective Date	4  Name of Reinsurer	5  Domiciliary Jurisdiction	6  Type of Reinsurance Ceded	7  Is Insurer Authorized? (Yes or No)
			NONE			

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

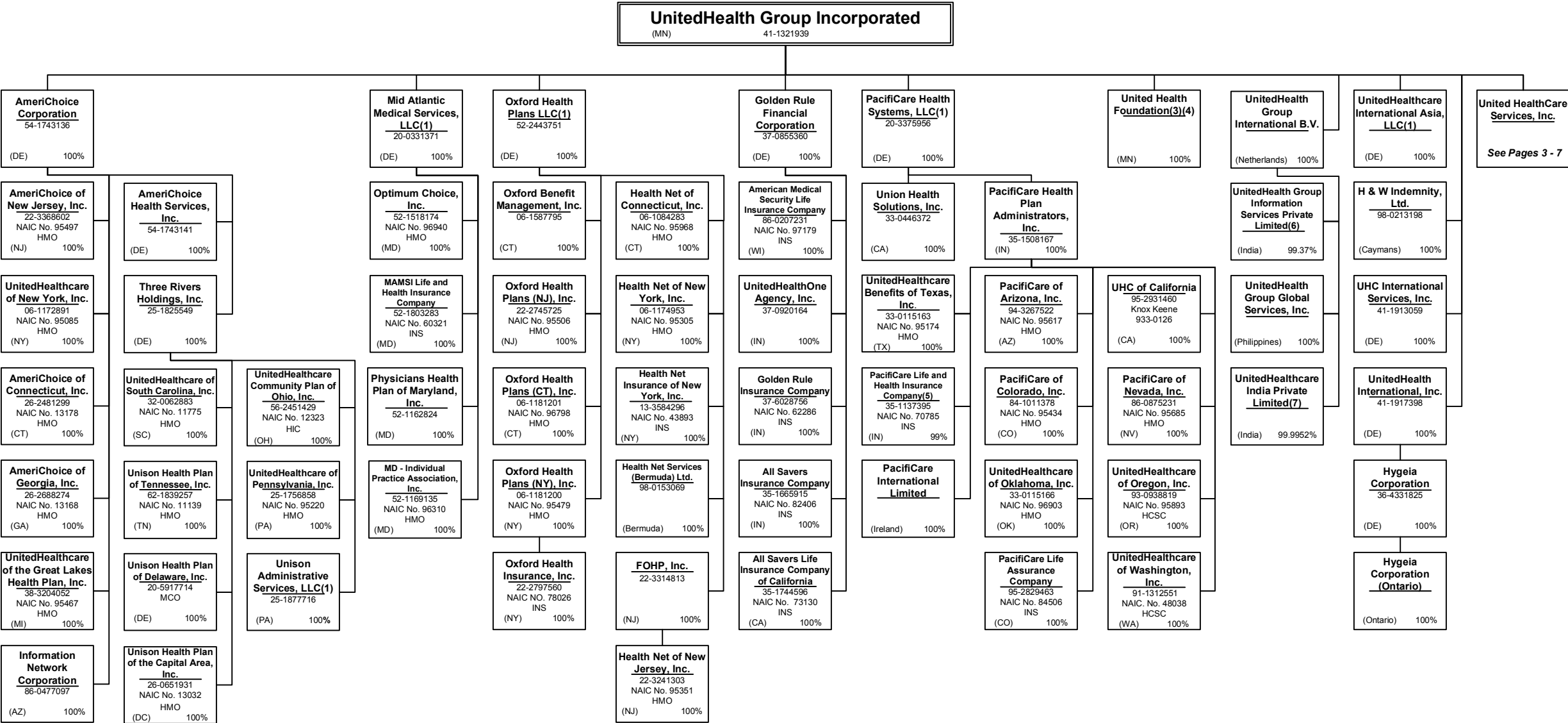
Current Year to Date - Allocated by States and Territories

		1	Direct Business Only							
			2	3	4	5	6	7	8	9
States, etc.		Active Status	Accident and Health Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums	Life and Annuity Premiums & Other Considerations	Property/Casualty Premiums	Total Columns 2 Through 7	Deposit-Type Contracts
1.	Alabama .....	AL	N						0	
2.	Alaska .....	AK	N						0	
3.	Arizona .....	AZ	N						0	
4.	Arkansas .....	AR	N						0	
5.	California .....	CA	N						0	
6.	Colorado .....	CO	N						0	
7.	Connecticut .....	CT	N						0	
8.	Delaware .....	DE	N						0	
9.	District of Columbia .....	DC	N						0	
10.	Florida .....	FL	N						0	
11.	Georgia .....	GA	N						0	
12.	Hawaii .....	HI	N						0	
13.	Idaho .....	ID	N						0	
14.	Illinois .....	IL	N						0	
15.	Indiana .....	IN	N						0	
16.	Iowa .....	IA	N						0	
17.	Kansas .....	KS	N						0	
18.	Kentucky .....	KY	L	10,419,462					10,419,462	
19.	Louisiana .....	LA	N						0	
20.	Maine .....	ME	N						0	
21.	Maryland .....	MD	N						0	
22.	Massachusetts .....	MA	N						0	
23.	Michigan .....	MI	N						0	
24.	Minnesota .....	MN	N						0	
25.	Mississippi .....	MS	N						0	
26.	Missouri .....	MO	N						0	
27.	Montana .....	MT	N						0	
28.	Nebraska .....	NE	N						0	
29.	Nevada .....	NV	N						0	
30.	New Hampshire .....	NH	N						0	
31.	New Jersey .....	NJ	N						0	
32.	New Mexico .....	NM	N						0	
33.	New York .....	NY	N						0	
34.	North Carolina .....	NC	N						0	
35.	North Dakota .....	ND	N						0	
36.	Ohio .....	OH	L	12,073,351	630,810,453				642,883,804	
37.	Oklahoma .....	OK	N						0	
38.	Oregon .....	OR	N						0	
39.	Pennsylvania .....	PA	N						0	
40.	Rhode Island .....	RI	N						0	
41.	South Carolina .....	SC	N						0	
42.	South Dakota .....	SD	N						0	
43.	Tennessee .....	TN	N						0	
44.	Texas .....	TX	N						0	
45.	Utah .....	UT	N						0	
46.	Vermont .....	VT	N						0	
47.	Virginia .....	VA	N						0	
48.	Washington .....	WA	N						0	
49.	West Virginia .....	WV	N						0	
50.	Wisconsin .....	WI	N						0	
51.	Wyoming .....	WY	N						0	
52.	American Samoa .....	AS	N						0	
53.	Guam .....	GU	N						0	
54.	Puerto Rico .....	PR	N						0	
55.	U.S. Virgin Islands .....	VI	N						0	
56.	Northern Mariana Islands .....	MP	N						0	
57.	Canada .....	CN	N						0	
58.	Aggregate Other Aliens .....	OT	XXX	0	0	0	0	0	0	0
59.	Subtotal .....	XXX	22,492,813	630,810,453	0	0	0	0	653,303,266	0
60.	Reporting Entity Contributions for Employee Benefit Plans .....	XXX							0	
61.	Totals (Direct Business)	(a) 2	22,492,813	630,810,453	0	0	0	0	653,303,266	0
DETAILS OF WRITE-INS										
5801.	.....	XXX								
5802.	.....	XXX								
5803.	.....	XXX								
5898.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX	0	0	0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	0	0	0	0	0	0	0	

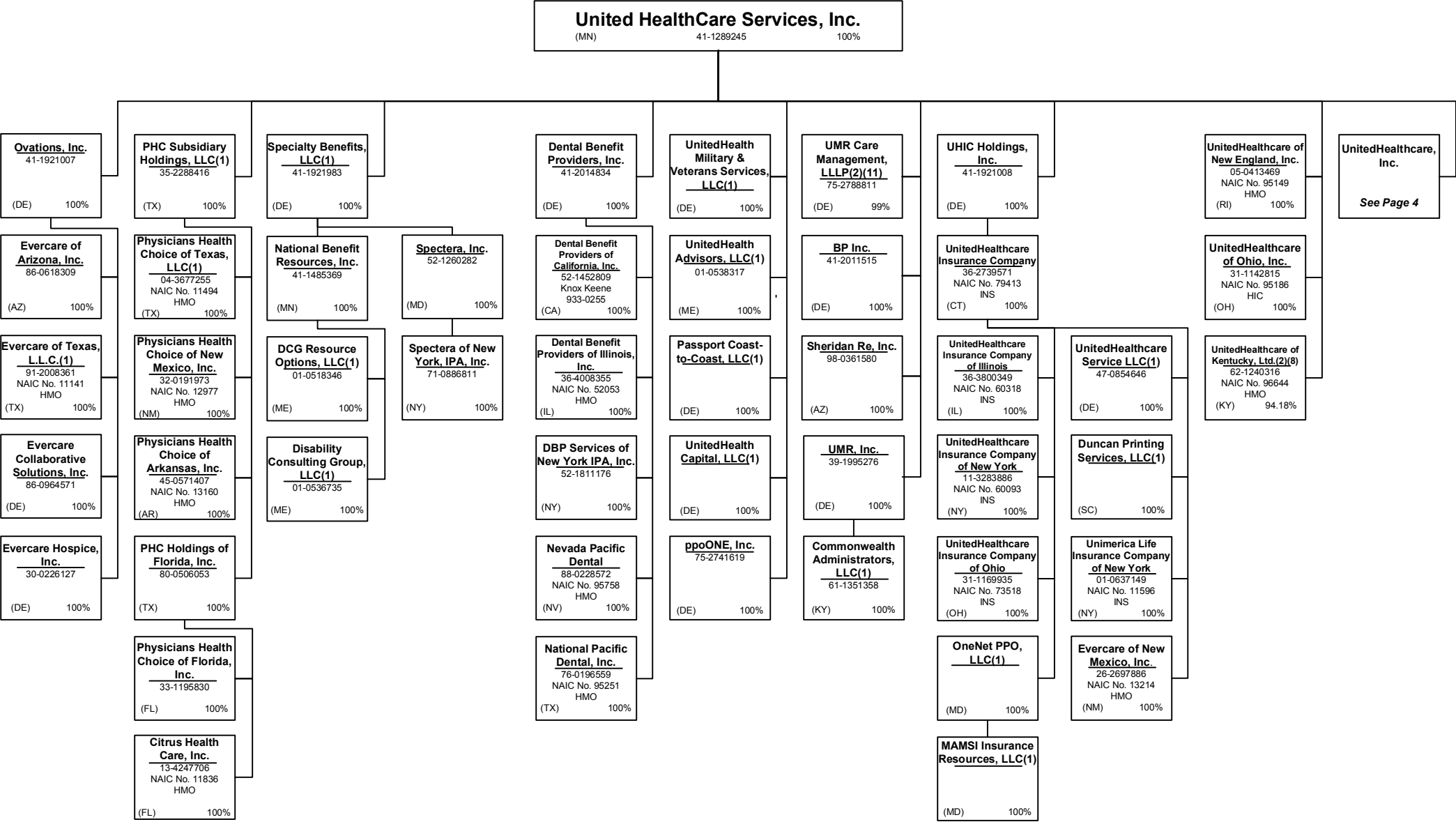
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.  
Premiums are allocated by state based on geographic market.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

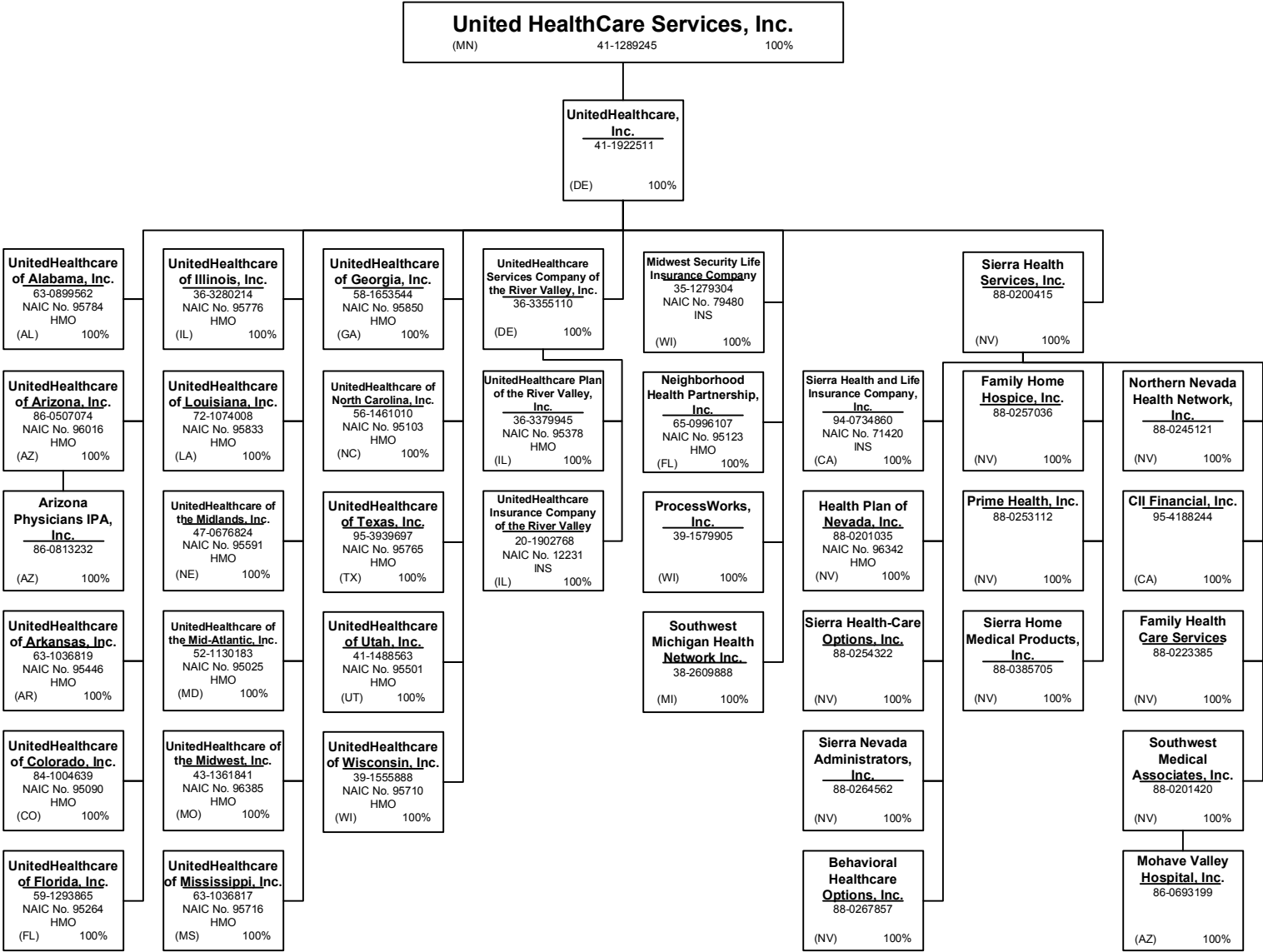
15



SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART

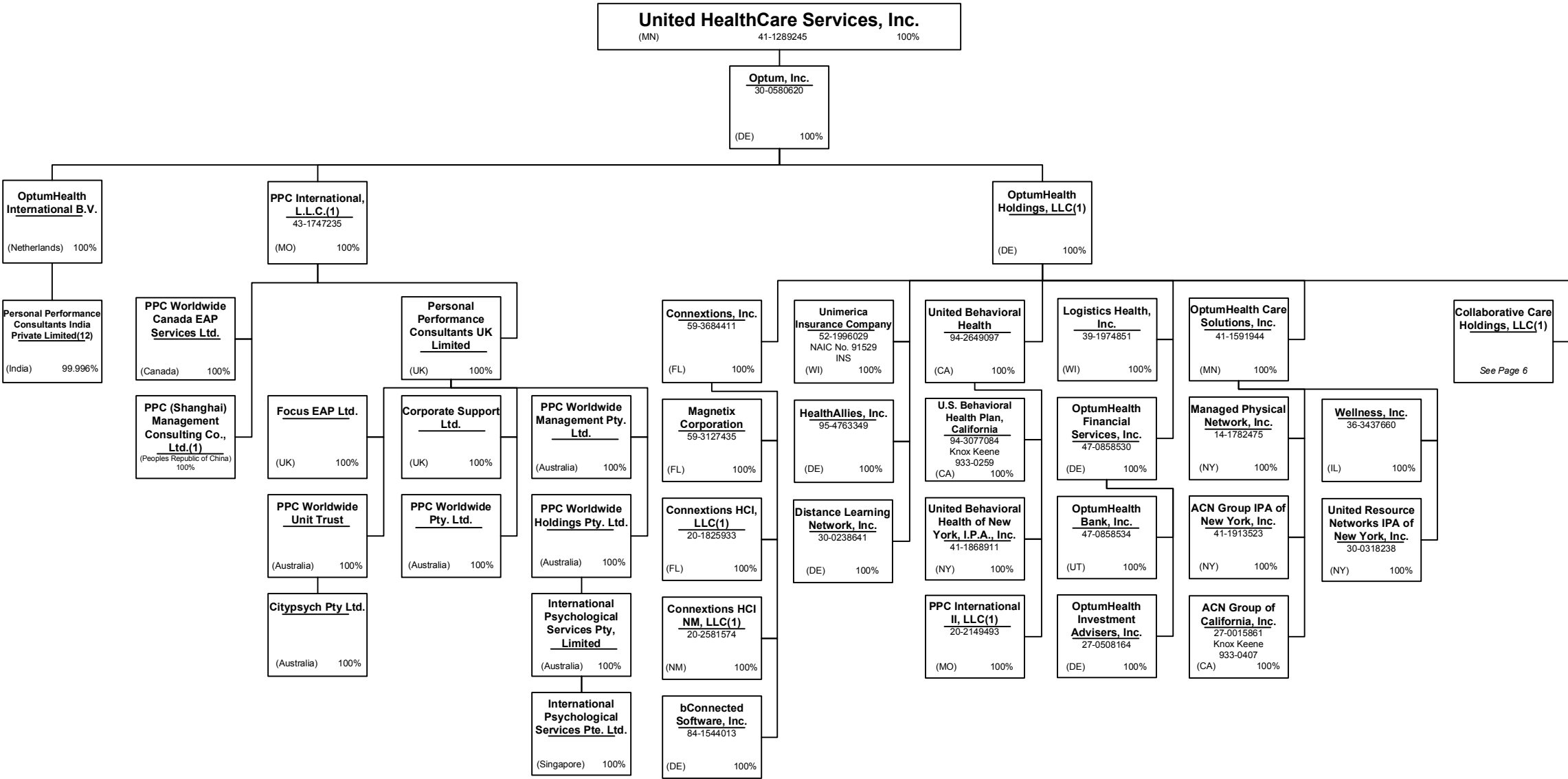


SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART





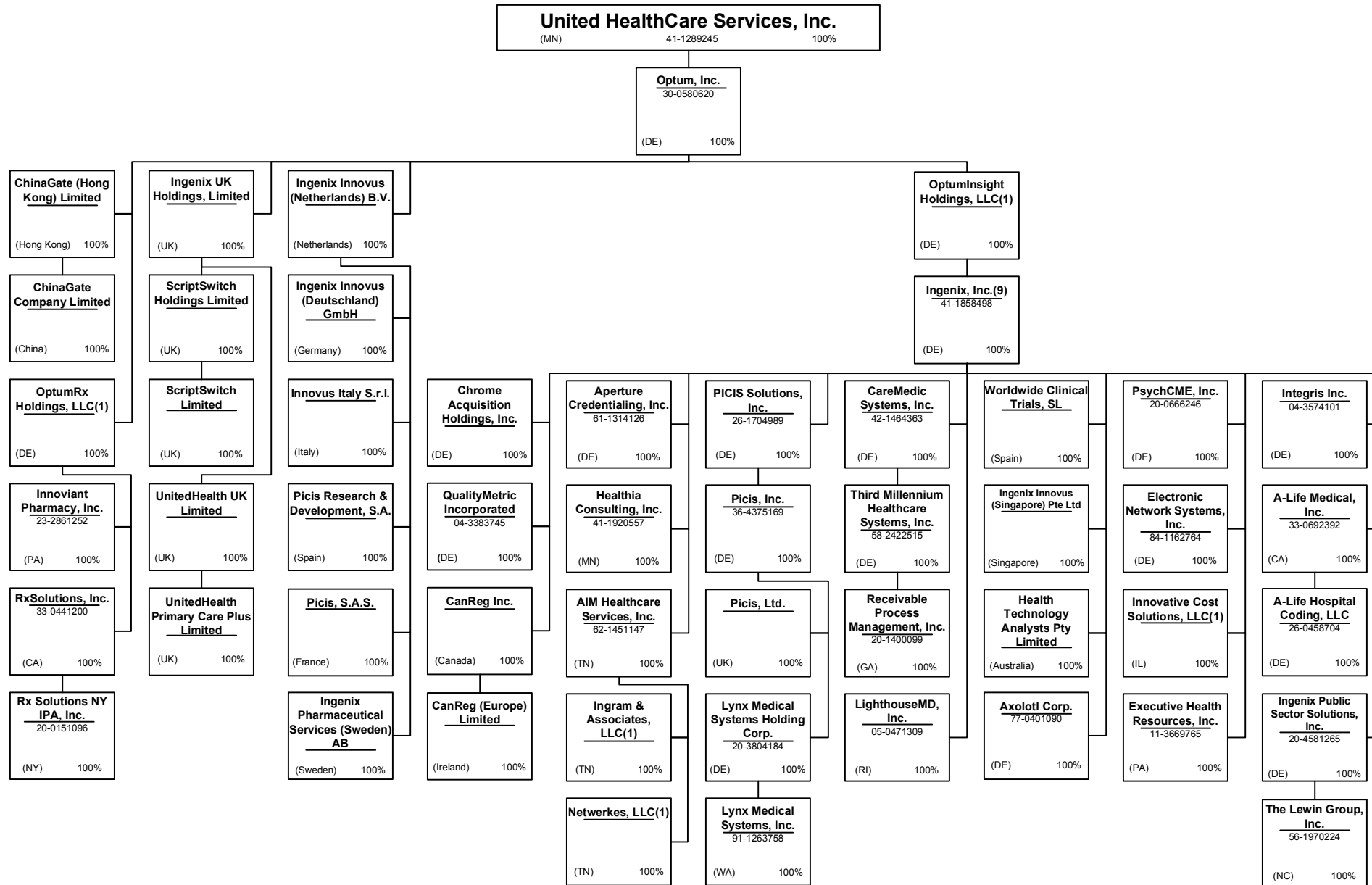
SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 – ORGANIZATIONAL CHART



## 15.4



## PART 1 – ORGANIZATIONAL CHART



**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

**Notes**

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

- (1) Entity is a Limited Liability Company
- (2) Entity is a Partnership
- (3) Entity is a Non-Profit Corporation
- (4) Control of the Foundation is based on sole membership, not the ownership of voting securities
- (5) PacifiCare Life and Health Insurance Company is 99% owned by PacifiCare Health Plan Administrators, Inc. and 1% owned by PacifiCare Health Systems, LLC
- (6) UnitedHealth Group Information Services Private Limited is 99.37% owned by UnitedHealth Group International B.V.. The remaining 0.63% is owned by UnitedHealth International, Inc.
- (7) United Healthcare India Private Limited is 99.9952% owned by UnitedHealth Group International B.V. and 0.0048% owned by UnitedHealth International, Inc.
- (8) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.
- (9) Established a branch, Ingenix, Inc. – Abu Dhabi, located in Abut Dhabi, UAE.
- (10) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.
- (11) Limited partnership interest is held by United HealthCare Services, Inc. (99%). General partnership interest is held by UMR, Inc. (1%)
- (12) Personal Performance Consultants India Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.
- (13) INSPIRIS of Texas Physicians Group is a Texas non-profit (taxable) whose sole member is Inspiris of Texas, Inc.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....

NO

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



**OVERFLOW PAGE FOR WRITE-INS**

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	160,236,440	120,450,491
2. Cost of bonds and stocks acquired .....	64,256,682	64,902,807
3. Accrual of discount .....	101,398	92,668
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	1,756,813	63,038
6. Deduct consideration for bonds and stocks disposed of .....	65,574,130	24,359,915
7. Deduct amortization of premium .....	1,107,933	912,649
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	138	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	159,669,132	160,236,440
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	159,669,132	160,236,440

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a) .....	140,414,934	390,257,707	295,842,657	(201,883)	176,684,848	140,414,934	234,628,101	182,696,778
2. Class 2 (a) .....	24,657,544	0	2,573,705	(193,700)	26,132,001	24,657,544	21,890,139	24,806,227
3. Class 3 (a) .....	0	0	0	0	0	0	0	0
4. Class 4 (a) .....	1,485,307	0	1,483,635	(1,672)	3,403,142	1,485,307	0	0
5. Class 5 (a) .....	0	0	0	0	1,531,172	0	0	0
6. Class 6 (a) .....	0	0	0	0	0	0	0	0
7. Total Bonds	166,557,785	390,257,707	299,899,997	(397,255)	207,751,163	166,557,785	256,518,240	207,503,005
PREFERRED STOCK								
8. Class 1 .....	0	0	0	0	0	0	0	0
9. Class 2 .....	0	0	0	0	0	0	0	0
10. Class 3 .....	0	0	0	0	0	0	0	0
11. Class 4 .....	0	0	0	0	0	0	0	0
12. Class 5 .....	0	0	0	0	0	0	0	0
13. Class 6 .....	0	0	0	0	0	0	0	0
14. Total Preferred Stock .....	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	166,557,785	390,257,707	299,899,997	(397,255)	207,751,163	166,557,785	256,518,240	207,503,005

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ 9,123,996 ; NAIC 2 \$ 0 ; NAIC 3 \$ 0 ;  
NAIC 4 \$ 0 ; NAIC 5 \$ 0 ; NAIC 6 \$ 0



SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	87,725,112	xxx	87,725,112	7,165	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	38,567,287	51,710,052
2. Cost of short-term investments acquired .....	801,987,191	949,724,410
3. Accrual of discount .....	6,790	6,699
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	0	442
6. Deduct consideration received on disposals .....	752,836,156	962,874,316
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	87,725,112	38,567,287
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	87,725,112	38,567,287

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	8,699,278	999,781
2. Cost of cash equivalents acquired .....	136,904,329	99,685,092
3. Accrual of discount .....	14,998	12,021
4. Unrealized valuation increase (decrease) .....	0	0
5. Total gain (loss) on disposals .....	(1,507)	269
6. Deduct consideration received on disposals .....	136,493,102	91,997,885
7. Deduct amortization of premium .....	0	0
8. Total foreign exchange change in book/adjusted carrying value .....	0	0
9. Deduct current year's other than temporary impairment recognized .....	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	9,123,996	8,699,278
11. Deduct total nonadmitted amounts .....	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	9,123,996	8,699,278

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912828-AU-4 .....	US Treasury Note 3.875% 02/15/13 .....		..09/06/2011 .....	Bank New York Mellon .....		526,719	500,000	1,211	1.....
912828-RF-9 .....	US Treasury Note 1.000% 08/31/16 .....		..09/27/2011 .....	JP Morgan Chase .....		10,023,862	10,000,000	7,692	1.....
0599999. Bonds - U.S. Governments						10,550,581	10,500,000	8,903	XXX
646039-KE-6 .....	NJ St GO Non Call 5.250% 07/15/16 .....		..09/02/2011 .....	Morgan Stanley .....		594,135	500,000	3,865	1FE.....
70914P-NZ-1 .....	PA State GO Non Call 5.000% 07/15/15 .....		..08/10/2011 .....	Wachovia Bank .....		700,764	600,000	2,500	1FE.....
93974C-ML-1 .....	WA State GO Cont Call 5.000% 01/01/21 .....		..08/11/2011 .....	Piper Jaffray .....		1,877,384	1,575,000	9,844	1FE.....
1799999. Bonds - U.S. States, Territories and Possessions						3,172,283	2,675,000	16,209	XXX
544646-SY-9 .....	LA CA Uni Sch GO Non Call 5.000% 07/01/13 .....		..08/11/2011 .....	Goldman Sachs .....		1,624,470	1,500,000	9,375	1FE.....
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,624,470	1,500,000	9,375	XXX
052414-GV-5 .....	Austin TX Electric Util Sys Rev Bond Cont Call 5.000% 11/15/19 .....		..08/12/2011 .....	Barclays Group Inc. ....		1,239,507	1,075,000	13,736	1FE.....
575579-CX-3 .....	MA Bay Tran Auth Rev Bond Non Call 5.250% 07/01/21 .....		..08/12/2011 .....	Southwest Securities .....		1,249,150	1,000,000	6,708	1FE.....
646135-3U-5 .....	NJ St Trans Rev Bond Non Call 5.500% 12/15/17 .....		..08/12/2011 .....	Piper Jaffray .....		1,767,570	1,500,000	14,208	1FE.....
649710-JB-0 .....	NY NYC Trans Fin Rev Bond Non Call 5.000% 11/01/20 .....		..08/11/2011 .....	Piper Jaffray .....		725,184	600,000	0	1FE.....
649710-JC-8 .....	NY NYC Trans Fin Rev Bond Non Call 5.000% 11/01/21 .....		..08/11/2011 .....	Piper Jaffray .....		1,211,580	1,000,000	0	1FE.....
649710-JM-6 .....	NY NYC Trans Fin Rev Bond Non Call 5.000% 02/01/20 .....		..08/11/2011 .....	Piper Jaffray .....		1,021,496	850,000	0	1FE.....
709235-PD-1 .....	Penn State University Rev Bond Cont Call 5.000% 09/01/17 .....		..08/12/2011 .....	Piper Jaffray .....		1,533,274	1,335,000	30,779	1FE.....
735000-PP-0 .....	Port Oakland CA Rev Bond Non Call 5.000% 05/01/22 .....		..08/05/2011 .....	Merrill Lynch .....		1,047,730	1,000,000	0	1FE.....
3199999. Bonds - U.S. Special Revenues						9,795,491	8,360,000	65,431	XXX
428236-BQ-5 .....	Hewlett Packard Co Corp Note MW 35BP 4.375% 09/15/21 .....		..09/13/2011 .....	Montgomery Securities .....		274,494	275,000	0	1FE.....
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						274,494	275,000	0	XXX
8399997. Total - Bonds - Part 3						25,417,319	23,310,000	99,918	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						25,417,319	23,310,000	99,918	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						25,417,319	XXX	99,918	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
313560-AW-3	FNMA Note Call 1.700% 02/25/14		08/25/2011	Call 100.0000		1,000,000	1,000,000	1,004,060	.0	.0	(4,060)	.0	(4,060)	.0	1,000,000	.0	.0	.0	8,500	02/25/2014	1
362960-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		07/01/2011	Paydown		22,171	22,171	23,130	23,027	.0	(856)	.0	(856)	.0	22,171	.0	.0	.0	582	04/15/2024	1
362960-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		08/01/2011	Paydown		6,091	6,091	6,355	6,326	.0	(235)	.0	(235)	.0	6,091	.0	.0	.0	183	04/15/2024	1
362960-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		09/01/2011	Paydown		6,583	6,583	6,868	6,837	.0	(254)	.0	(254)	.0	6,583	.0	.0	.0	222	04/15/2024	1
362960-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		07/01/2011	Paydown		13,866	13,866	14,466	14,438	.0	(571)	.0	(571)	.0	13,866	.0	.0	.0	364	04/15/2024	1
362960-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		08/01/2011	Paydown		20,038	20,038	20,905	20,864	.0	(825)	.0	(825)	.0	20,038	.0	.0	.0	601	04/15/2024	1
362960-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		09/01/2011	Paydown		22,487	22,487	23,461	23,414	.0	(926)	.0	(926)	.0	22,487	.0	.0	.0	759	04/15/2024	1
912828-FS-4	US Treasury Note 4.625% 08/31/11		08/31/2011	Maturity		500,000	500,000	532,500	506,664	.0	(6,664)	.0	(6,664)	.0	500,000	.0	.0	.0	23,125	08/31/2011	1
912828-PZ-7	US Treasury Note 1.250% 03/15/14		09/26/2011	JP Morgan Chase		5,621,798	5,500,000	5,536,327	.0	.0	(6,292)	.0	(6,292)	.0	5,530,035	.0	91,763	91,763	36,641	03/15/2014	1
0599999. Bonds - U.S. Governments						7,213,034	7,091,236	7,168,072	601,570	0	(20,683)	0	(20,683)	0	7,121,271	0	91,763	91,763	70,977	XXX	XXX
OPEN DEPOSITORY																					
386154-Q3-5	Grand Prairie TX Sch GO Cont Call Prfd 5.850% 02/15/26		08/15/2011	Call 100.0000		2,450,000	2,450,000	2,688,263	2,498,481	.0	(48,481)	.0	(48,481)	.0	2,450,000	.0	.0	.0	143,325	02/15/2026	1FE
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						2,450,000	2,450,000	2,688,263	2,498,481	0	(48,481)	0	(48,481)	0	2,450,000	0	0	0	143,325	XXX	XXX
040580-BB-7	AZ Sch Fac Rev Bond Call 5.500% 07/01/17		07/01/2011	Call 100.0000		1,850,000	1,850,000	1,925,388	1,854,696	.0	(4,696)	.0	(4,696)	.0	1,850,000	.0	.0	.0	101,750	07/01/2017	1FE
312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		07/01/2011	Paydown		275	275	259	270	.0	.5	.0	.5	.0	275	.0	.0	.0	10	11/01/2013	1
312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		08/01/2011	Paydown		248	248	233	243	.0	.5	.0	.5	.0	248	.0	.0	.0	10	11/01/2013	1
312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		09/01/2011	Paydown		369	369	347	362	.0	.7	.0	.7	.0	369	.0	.0	.0	17	11/01/2013	1
3128PQ-Q6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		07/01/2011	Paydown		35,696	35,696	37,425	37,373	.0	(1,678)	.0	(1,678)	.0	35,696	.0	.0	.0	937	12/01/2024	1
3128PQ-Q6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		08/01/2011	Paydown		32,801	32,801	34,390	34,343	.0	(1,542)	.0	(1,542)	.0	32,801	.0	.0	.0	984	12/01/2024	1
3128PQ-Q6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		09/01/2011	Paydown		35,419	35,419	37,135	37,084	.0	(1,665)	.0	(1,665)	.0	35,419	.0	.0	.0	1,195	12/01/2024	1
3128QS-Y7-5	FHLMC Pool 1G2534 MBS ARM 3.887% 10/01/36		07/01/2011	Paydown		86,485	86,485	86,779	86,759	.0	(274)	.0	(274)	.0	86,485	.0	.0	.0	2,798	10/01/2036	1
3128QS-Y7-5	FHLMC Pool 1G2534 MBS ARM 3.887% 10/01/36		08/01/2011	Paydown		100,526	100,526	100,867	100,844	.0	(319)	.0	(319)	.0	100,526	.0	.0	.0	3,689	10/01/2036	1
3128QS-Y7-5	FHLMC Pool 1G2534 MBS ARM 3.887% 10/01/36		09/01/2011	Paydown		61,194	61,194	61,402	61,388	.0	(194)	.0	(194)	.0	61,194	.0	.0	.0	2,496	10/01/2036	1
3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.727% 09/01/36		07/01/2011	Paydown		62,119	62,119	62,303	62,288	.0	(169)	.0	(169)	.0	62,119	.0	.0	.0	2,070	09/01/2036	1
3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.727% 09/01/36		08/01/2011	Paydown		26,281	26,281	26,359	26,352	.0	(72)	.0	(72)	.0	26,281	.0	.0	.0	1,001	09/01/2036	1
3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.727% 09/01/36		09/01/2011	Paydown		11,388	11,388	11,422	11,419	.0	(31)	.0	(31)	.0	11,388	.0	.0	.0	488	09/01/2036	1
31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		07/01/2011	Paydown		5,195	5,195	4,888	5,047	.0	147	.0	147	.0	5,195	.0	.0	.0	182	06/01/2014	1
31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		08/01/2011	Paydown		4,894	4,894	4,605	4,755	.0	139	.0	139	.0	4,894	.0	.0	.0	196	06/01/2014	1
31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		09/01/2011	Paydown		5,213	5,213	4,905	5,066	.0	148	.0	148	.0	5,213	.0	.0	.0	235	06/01/2014	1
31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		07/01/2011	Paydown		777	777	778	776	.0	1	.0	1	.0	777	.0	.0	.0	36	07/25/2022	1
31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		08/01/2011	Paydown		1,107	1,107	1,109	1,106	.0	1	.0	1	.0	1,107	.0	.0	.0	59	07/25/2022	1
31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		09/01/2011	Paydown		401	401	401	400	.0	1	.0	1	.0	401	.0	.0	.0	24	07/25/2022	1
31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		07/01/2011	Paydown		143	143	143	142	.0	.0	.0	.0	.0	143	.0	.0	.0	5	06/01/2013	1
31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		08/01/2011	Paydown		146	146	147	146	.0	.0	.0	.0	.0	146	.0	.0	.0	6	06/01/2013	1
31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		09/01/2011	Paydown		121	121	121	121	.0	.0	.0	.0	.0	121	.0	.0	.0	6	06/01/2013	1
31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		07/01/2011	Paydown		3,779	3,779	3,792	3,790	.0	(11)	.0	(11)	.0	3,779	.0	.0	.0	110	04/01/2025	1
31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		08/01/2011	Paydown		3,353	3,353	3,365	3,363	.0	(10)	.0	(10)	.0	3,353	.0	.0	.0	112	04/01/2025	1
31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		09/01/2011	Paydown		3,921	3,921	3,934	3,932	.0	(11)	.0	(11)	.0	3,921	.0	.0	.0	147	04/01/2025	1
31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		07/01/2011	Paydown		874	874	835	858	.0	16	.0	16	.0	874	.0	.0	.0	31	03/01/2013	1
31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		08/01/2011	Paydown		1,214	1,214	1,160	1,192	.0	22	.0	22	.0	1,214	.0	.0	.0	49	03/01/2013	1
31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		09/01/2011	Paydown		992	992	948	974	.0	18	.0	18	.0	992	.0	.0	.0	45	03/01/2013	1
31374S-SU-1	FNMA Pool 323159 MBS 7.500% 04/01/28		07/01/2011	Paydown		1,114	1,114	1,116	1,115	.0	(1)	.0	(1)	.0	1,114	.0	.0	.0	49	04/01/2028	1
31374S-SU-1	FNMA Pool 323159 MBS 7.500% 04/01/28		08/01/2011	Paydown		763	763	765	764	.0	(1)	.0	(1)	.0	763	.0	.0	.0	38	04/01/2028	1
31374S-SU-1	FNMA Pool 323159 MBS 7.500% 04																				

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
31379J-4N-3	FNMA Pool 421229 MBS 6.500% 05/01/13		08/01/2011	Paydown		.76	.76	.76	.76	.0	.0	.0	.0	.0	.76	.0	.0	.0	.3	05/01/2013	1
31379J-4N-3	FNMA Pool 421229 MBS 6.500% 05/01/13		09/01/2011	Paydown		.76	.76	.76	.76	.0	.0	.0	.0	.0	.76	.0	.0	.0	.4	05/01/2013	1
31379J-S9-8	FNMA Pool 420944 MBS 6.500% 03/01/13		07/01/2011	Paydown		.65	.65	.65	.65	.0	.0	.0	.0	.0	.65	.0	.0	.0	.2	03/01/2013	1
31379J-S9-8	FNMA Pool 420944 MBS 6.500% 03/01/13		08/01/2011	Paydown		.65	.65	.65	.65	.0	.0	.0	.0	.0	.65	.0	.0	.0	.3	03/01/2013	1
31379J-S9-8	FNMA Pool 420944 MBS 6.500% 03/01/13		09/01/2011	Paydown		.65	.65	.66	.66	.0	.0	.0	.0	.0	.65	.0	.0	.0	.3	03/01/2013	1
31379S-T8-9	FNMA Pool 428175 MBS 6.500% 05/01/13		07/01/2011	Paydown		.251	.251	.252	.250	.0	.1	.0	.1	.0	.251	.0	.0	.0	.10	05/01/2013	1
31379S-T8-9	FNMA Pool 428175 MBS 6.500% 05/01/13		08/01/2011	Paydown		.252	.252	.253	.252	.0	.1	.0	.1	.0	.252	.0	.0	.0	.11	05/01/2013	1
31379S-T8-9	FNMA Pool 428175 MBS 6.500% 05/01/13		09/01/2011	Paydown		.254	.254	.255	.253	.0	.1	.0	.1	.0	.254	.0	.0	.0	.12	05/01/2013	1
31380K-KF-6	FNMA Pool 442294 MBS 6.000% 10/01/28		07/01/2011	Paydown		.9	.9	.9	.9	.0	.0	.0	.0	.0	.9	.0	.0	.0	.0	10/01/2028	1
31380K-KF-6	FNMA Pool 442294 MBS 6.000% 10/01/28		08/01/2011	Paydown		.10	.10	.10	.10	.0	.0	.0	.0	.0	.10	.0	.0	.0	.0	10/01/2028	1
31380K-KF-6	FNMA Pool 442294 MBS 6.000% 10/01/28		09/01/2011	Paydown		.9	.9	.9	.9	.0	.0	.0	.0	.0	.9	.0	.0	.0	.0	10/01/2028	1
31382X-OP-8	FNMA Pool 495562 MBS 6.000% 05/01/14		07/01/2011	Paydown		3,016	3,016	2,909	2,972	.0	.44	.0	.44	.0	3,016	.0	.0	.0	.106	05/01/2014	1
31382X-OP-8	FNMA Pool 495562 MBS 6.000% 05/01/14		08/01/2011	Paydown		2,294	2,294	2,212	2,260	.0	.34	.0	.34	.0	2,294	.0	.0	.0	.92	05/01/2014	1
31382X-OP-8	FNMA Pool 495562 MBS 6.000% 05/01/14		09/01/2011	Paydown		2,766	2,766	2,668	2,726	.0	.41	.0	.41	.0	2,766	.0	.0	.0	.124	05/01/2014	1
31383C-V6-9	FNMA Pool 499337 MBS 7.500% 08/01/29		07/01/2011	Paydown		.77	.77	.77	.77	.0	.0	.0	.0	.0	.77	.0	.0	.0	.3	08/01/2029	1
31383C-V6-9	FNMA Pool 499337 MBS 7.500% 08/01/29		08/01/2011	Paydown		.77	.77	.77	.77	.0	.0	.0	.0	.0	.77	.0	.0	.0	.4	08/01/2029	1
31383C-V6-9	FNMA Pool 499337 MBS 7.500% 08/01/29		09/01/2011	Paydown		.78	.78	.78	.78	.0	.0	.0	.0	.0	.78	.0	.0	.0	.4	08/01/2029	1
31383Q-HA-5	FNMA Pool 509725 MBS 7.500% 01/01/13		07/01/2011	Paydown		.51	.51	.52	.51	.0	.0	.0	.0	.0	.51	.0	.0	.0	.2	01/01/2013	1
31383Q-HA-5	FNMA Pool 509725 MBS 7.500% 01/01/13		08/01/2011	Paydown		.52	.52	.52	.52	.0	.0	.0	.0	.0	.52	.0	.0	.0	.3	01/01/2013	1
31383Q-HA-5	FNMA Pool 509725 MBS 7.500% 01/01/13		09/01/2011	Paydown		.104	.104	.106	.104	.0	.0	.0	.0	.0	.104	.0	.0	.0	.6	01/01/2013	1
31385H-N8-1	FNMA Pool 545015 MBS 6.000% 06/01/16		07/01/2011	Paydown		4,262	4,262	4,213	4,228	.0	.34	.0	.34	.0	4,262	.0	.0	.0	.149	06/01/2016	1
31385H-N8-1	FNMA Pool 545015 MBS 6.000% 06/01/16		08/01/2011	Paydown		3,114	3,114	3,078	3,089	.0	.25	.0	.25	.0	3,114	.0	.0	.0	.125	06/01/2016	1
31385H-N8-1	FNMA Pool 545015 MBS 6.000% 06/01/16		09/01/2011	Paydown		3,934	3,934	3,889	3,903	.0	.31	.0	.31	.0	3,934	.0	.0	.0	.177	06/01/2016	1
31386X-ND-4	FNMA Pool 576488 MBS 6.000% 04/01/16		07/01/2011	Paydown		13,244	13,244	13,329	13,252	.0	(.9)	.0	(.9)	.0	13,244	.0	.0	.0	.464	04/01/2016	1
31386X-ND-4	FNMA Pool 576488 MBS 6.000% 04/01/16		08/01/2011	Paydown		4,125	4,125	4,152	4,128	.0	(.3)	.0	(.3)	.0	4,125	.0	.0	.0	.165	04/01/2016	1
31386X-ND-4	FNMA Pool 576488 MBS 6.000% 04/01/16		09/01/2011	Paydown		4,072	4,072	4,098	4,074	.0	(.3)	.0	(.3)	.0	4,072	.0	.0	.0	.183	04/01/2016	1
31386X-RX-6	FNMA Pool 576602 MBS 6.000% 12/01/13		07/01/2011	Paydown		6,055	6,055	6,051	6,038	.0	.17	.0	.17	.0	6,055	.0	.0	.0	.212	12/01/2013	1
31386X-RX-6	FNMA Pool 576602 MBS 6.000% 12/01/13		08/01/2011	Paydown		4,957	4,957	4,954	4,943	.0	.14	.0	.14	.0	4,957	.0	.0	.0	.198	12/01/2013	1
31386X-RX-6	FNMA Pool 576602 MBS 6.000% 12/01/13		09/01/2011	Paydown		3,132	3,132	3,130	3,123	.0	.9	.0	.9	.0	3,132	.0	.0	.0	.141	12/01/2013	1
31387D-J9-1	FNMA Pool 580888 MBS 6.000% 05/01/16		07/01/2011	Paydown		8,041	8,041	7,987	7,992	.0	.49	.0	.49	.0	8,041	.0	.0	.0	.281	05/01/2016	1
31387D-J9-1	FNMA Pool 580888 MBS 6.000% 05/01/16		08/01/2011	Paydown		1,177	1,177	1,169	1,170	.0	.7	.0	.7	.0	1,177	.0	.0	.0	.47	05/01/2016	1
31387D-J9-1	FNMA Pool 580888 MBS 6.000% 05/01/16		09/01/2011	Paydown		1,232	1,232	1,223	1,224	.0	.8	.0	.8	.0	1,232	.0	.0	.0	.55	05/01/2016	1
31387J-VT-0	FNMA Pool 585726 MBS 6.000% 05/01/16		07/01/2011	Paydown		1,814	1,814	1,783	1,796	.0	.17	.0	.17	.0	1,814	.0	.0	.0	.63	05/01/2016	1
31387J-VT-0	FNMA Pool 585726 MBS 6.000% 05/01/16		08/01/2011	Paydown		4,477	4,477	4,401	4,434	.0	.43	.0	.43	.0	4,477	.0	.0	.0	.179	05/01/2016	1
31387J-VT-0	FNMA Pool 585726 MBS 6.000% 05/01/16		09/01/2011	Paydown		2,083	2,083	2,047	2,063	.0	.20	.0	.20	.0	2,083	.0	.0	.0	.94	05/01/2016	1
31389D-QH-3	FNMA Pool 622456 MBS 6.000% 12/01/16		07/01/2011	Paydown		2,535	2,535	2,548	2,539	.0	(.5)	.0	(.5)	.0	2,535	.0	.0	.0	.89	12/01/2016	1
31389D-QH-3	FNMA Pool 622456 MBS 6.000% 12/01/16		08/01/2011	Paydown		3,719	3,719	3,739	3,726	.0	(.7)	.0	(.7)	.0	3,719	.0	.0	.0	.149	12/01/2016	1
31389D-QH-3	FNMA Pool 622456 MBS 6.000% 12/01/16		09/01/2011	Paydown		5,485	5,485	5,513	5,495	.0	(.10)	.0	(.10)	.0	5,485	.0	.0	.0	.247	12/01/2016	1
31410G-SS-8	FNMA Pool 889257 MBS 5.000% 04/01/21		07/01/2011	Paydown		92,971	92,971	98,999	98,793	.0	(5,792)	.0	(5,792)	.0	92,971	.0	.0	.0	2,712	04/01/2021	1
31410G-SS-8	FNMA Pool 889257 MBS 5.000% 04/01/21		08/01/2011	Paydown		73,740	73,740	78,522	78,334	.0	(4,594)	.0	(4,594)	.0	73,740	.0	.0	.0	2,458	04/01/2021	1
31410G-SS-8	FNMA Pool 889257 MBS 5.000% 04/01/21		09/01/2011	Paydown		106,703	106,703	113,622	113,350	.0	(6,648)	.0	(6,648)	.0	106,703	.0	.0	.0	4,001	04/01/2021	1
31414R-OC-2	FNMA Pool 973951 MBS 5.000% 04/01/23		07/01/2011	Paydown		13,116	13,116	13,874	13,847	.0	(.731)	.0	(.731)	.0	13,116	.0	.0	.0	.383	04/01/2023	1
31414R-OC-2	FNMA Pool 973951 MBS 5.000% 04/01/23		08/01/2011	Paydown		24,138	24,138	25,533	25,483	.0	(1,345)	.0	(1,345)	.0	24,138	.0	.0	.0	.805	04/01/2023	1
31414R-OC-2	FNMA Pool 973951 MBS 5.000% 04/01/23		09/01/2011	Paydown		18,877	18,877	19,969	19,929	.0	(1,052)	.0	(1,052)	.0	18,877	.0	.0	.0	.708		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
..06051G-DX-4	Bank of America Corp Note Non Call 5.650% 05/01/18		08/11/2011	Montgomery Securities		2,614,199	2,650,000	2,635,823	2,638,857	0	778	0	778	0	2,639,634	0	(25,436)	(25,436)	118,532	05/01/2018	1FE
..07388Y-AE-2	Bear Stearns BSCMS 2007-PW16 A4 CMBS 5.905% 06/11/40		08/11/2011	Morgan Stanley		1,526,056	1,420,000	1,543,640	0	0	(8,231)	0	(8,231)	0	1,535,409	0	(9,352)	(9,352)	37,984	05/11/2017	1Z*
..14912L-ZY-6	Caterpillar Fin Corp Note Non Call 5.500% 03/15/16		09/27/2011	Pershing		1,416,174	1,225,000	1,228,761	1,227,247	0	(283)	0	(283)	0	1,226,963	0	189,210	189,210	70,182	03/15/2016	1FE
..17275R-AH-5	Cisco Systems Inc Corp Note MW 15BP 4.450% 01/15/20		09/26/2011	Goldman Sachs		440,596	400,000	399,408	399,442	0	38	0	38	0	399,480	0	41,116	41,116	21,459	01/15/2020	1FE
..17314J-AK-9	Citibank Corp Note Non Call FDIC 1.500% 07/12/11		07/12/2011	Maturity		1,000,000	1,000,000	999,300	999,816	0	184	0	184	0	1,000,000	0	0	0	15,000	07/12/2011	1FE
..20030N-BA-8	Comcast Corp Note MW 25BP 5.150% 03/01/20		09/26/2011	RBC Capital Markets		1,017,792	900,000	899,091	899,151	0	55	0	55	0	899,206	0	118,587	118,587	49,955	03/01/2020	2FE
..341099-BZ-1	Florida Pwr Corp Note Cont Call 6.650% 07/15/11		07/15/2011	Maturity		950,000	950,000	948,642	949,902	0	98	0	98	0	950,000	0	0	0	63,175	07/15/2011	1FE
..459200-GM-7	IBM Corp Note MW 50BP 7.625% 10/15/18		09/26/2011	JP Morgan Chase		770,705	578,000	683,179	668,033	0	(7,114)	0	(7,114)	0	660,919	0	109,786	109,786	42,114	10/15/2018	1FE
..46630J-AC-3	JP Morgan Chase JPMCC 2007-LDPX A3 CMBS 5.420% 01/15/49		08/11/2011	Goldman Sachs		1,478,159	1,405,000	1,489,739	0	0	(6,104)	0	(6,104)	0	1,483,635	0	(5,476)	(5,476)	34,903	02/15/2017	4Z*
..594918-AJ-3	Microsoft Corp Corp Note Non Call 4.500% 10/01/40		09/26/2011	Mizuho Investor Sec Co		455,494	425,000	420,372	420,392	0	57	0	57	0	420,449	0	35,045	35,045	19,231	10/01/2040	1FE
..674599-BY-0	Occidental Pete Corp Note MW 15BP 4.100% 02/01/21		09/26/2011	Wachovia Bank		408,304	375,000	374,914	374,914	0	28	0	28	0	374,942	0	33,362	33,362	12,086	02/01/2021	1FE
..80105N-AD-7	Sanofi Aventis Corp Note MW 15BP 2.625% 03/29/16	F	09/26/2011	SG Cowen and Company		1,035,990	1,000,000	994,890	0	0	480	0	480	0	995,370	0	40,620	40,620	13,125	03/29/2016	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						13,318,958	12,503,000	12,792,148	8,752,216	0	(19,977)	0	(19,977)	0	12,760,506	0	558,451	558,451	507,012	XXX	XXX
8399997. Total - Bonds - Part 4						27,463,328	26,525,572	27,294,417	16,378,093	0	(133,637)	0	(133,637)	0	26,813,113	0	650,214	650,214	945,975	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						27,463,328	26,525,572	27,294,417	16,378,093	0	(133,637)	0	(133,637)	0	26,813,113	0	650,214	650,214	945,975	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						27,463,328	XXX	27,294,417	16,378,093	0	(133,637)	0	(133,637)	0	26,813,113	0	650,214	650,214	945,975	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....



Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## SCHEDULE E - PART 1 - CASH

[illegible]

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]