



QUARTERLY STATEMENT

As of September 30, 2011
of the Condition and Affairs of the

OHIO NATIONAL LIFE ASSURANCE CORPORATION

NAIC Group Code.....0704, 0704 (Current Period) (Prior Period)	NAIC Company Code..... 89206	Employer's ID Number..... 31-0962495
Organized under the Laws of Ohio	State of Domicile or Port of Entry Ohio	Country of Domicile US
Incorporated/Organized..... June 26, 1979	Commenced Business..... August 22, 1979	
Statutory Home Office	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	
Main Administrative Office	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	513-794-6100 (Area Code) (Telephone Number)
Mail Address	Post Office Box 237..... Cincinnati OH 45201 (Street and Number or P. O. Box) (City or Town, State and Zip Code)	
Primary Location of Books and Records	One Financial Way..... Cincinnati OH 45242 (Street and Number) (City or Town, State and Zip Code)	513-794-6100-6015 (Area Code) (Telephone Number)
Internet Web Site Address	N/A	
Statutory Statement Contact	Amber Dawn Morris (Name) amber_morris@ohionational.com (E-Mail Address)	513-794-6100-6015 (Area Code) (Telephone Number) (Extension) 513-794-4516 (Fax Number)

OFFICERS

Name	Title	Name	Title
Gary Thomas Huffman	President	Therese Susan McDonough	Secretary
Joseph Richard Sander	Treasurer	Ronald John Dolan	Actuary
OTHER			
Larry Joel Adams	Senior Vice President & Chief Agency Officer	Thomas Abdo Barefield	Executive Vice President & Chief Marketing Officer
Lee Edward Bartels	Senior Vice President	Howard Charles Becker	Senior Vice President
Christopher Allen Carlson #	Executive Vice President & Chief Investment Officer	Anthony Gerard Esposito	Senior Vice President
Diane Sue Hagenbuch	Senior Vice President	Kristal Elaine Hambrick	Senior Vice President
Michael Francis Haverkamp	Senior Vice President	Ronald Gene Heibert	Senior Vice President & Chief Corporate Actuary
David Dale Herr, Jr. #	Senior Vice President	Stephen Ray Murphy	Senior Vice President
George Barclay Pearson, Jr.	Senior Vice President	Arthur James Roberts	Senior Vice President & CFO
James Clive Smith	Senior Vice President	Barbara Ann Turner	Senior Vice President
Paul Joseph Twilling #	Senior Vice President		

DIRECTORS OR TRUSTEES

Larry Joel Adams #	Ronald John Dolan	Michael Francis Haverkamp	Gary Thomas Huffman
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State of..... Ohio
County of..... Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

(Signature)	(Signature)	(Signature)
Gary Thomas Huffman	Therese Susan McDonough	Joseph Richard Sander
(Printed Name)	(Printed Name)	(Printed Name)
President	Secretary	Treasurer
(Title)	(Title)	(Title)

Subscribed and sworn to before me	a. Is this an original filing?	Yes [X] No []
This _____ day of _____ November, 2011	b. If no:	
	1. State the amendment number	_____
	2. Date filed	_____
	3. Number of pages attached	_____

Roxanna S Henry, Notary Public
May 14, 2011

OHIO NATIONAL LIFE ASSURANCE CORPORATION
ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Cols. 1 - 2)	December 31 Prior Year Net Admitted Assets
1. Bonds.....	2,077,970,130		2,077,970,130	2,015,841,228
2. Stocks:				
2.1 Preferred stocks.....	5,357		5,357	7,561
2.2 Common stocks.....	2,006		2,006	4,580
3. Mortgage loans on real estate:				
3.1 First liens.....	405,761,900		405,761,900	399,059,777
3.2 Other than first liens.....			0	
4. Real estate:				
4.1 Properties occupied by the company (less \$.....0 encumbrances).....			0	
4.2 Properties held for the production of income (less \$.....0 encumbrances).....			0	
4.3 Properties held for sale (less \$.....0 encumbrances).....			0	
5. Cash (\$.....(10,901,909)), cash equivalents (\$.....0) and short-term investments (\$.....0).....	(10,901,909)		(10,901,909)	21,422,576
6. Contract loans (including \$.....0 premium notes).....	83,884,687		83,884,687	81,202,029
7. Derivatives.....			0	
8. Other invested assets.....	632,077		632,077	1,921,484
9. Receivables for securities.....	5,623,712		5,623,712	411,917
10. Securities lending reinvested collateral assets.....	125,924,308		125,924,308	105,514,618
11. Aggregate write-ins for invested assets.....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11).....	2,688,902,267	0	2,688,902,267	2,625,385,770
13. Title plants less \$.....0 charged off (for Title insurers only).....			0	
14. Investment income due and accrued.....	28,754,277		28,754,277	25,034,292
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection.....	8,189,601		8,189,601	9,344,450
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$.....0 earned but unbilled premiums).....	101,798,074		101,798,074	97,914,865
15.3 Accrued retrospective premiums.....			0	
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers.....	9,526,307		9,526,307	7,661,254
16.2 Funds held by or deposited with reinsured companies.....			0	
16.3 Other amounts receivable under reinsurance contracts.....	58,127		58,127	129,733
17. Amounts receivable relating to uninsured plans.....			0	
18.1 Current federal and foreign income tax recoverable and interest thereon.....	16,195,070		16,195,070	
18.2 Net deferred tax asset.....	101,133,364	37,487,661	63,645,703	67,157,122
19. Guaranty funds receivable or on deposit.....	2,922,198		2,922,198	2,743,186
20. Electronic data processing equipment and software.....			0	
21. Furniture and equipment, including health care delivery assets (\$.....0).....			0	
22. Net adjustment in assets and liabilities due to foreign exchange rates.....			0	
23. Receivables from parent, subsidiaries and affiliates.....	134,409		134,409	85,755,008
24. Health care (\$.....0) and other amounts receivable.....			0	
25. Aggregate write-ins for other than invested assets.....	719,256	0	719,256	706,178
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 through 25).....	2,958,332,950	37,487,661	2,920,845,289	2,921,831,858
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	209,646,172		209,646,172	247,758,736
28. Total (Lines 26 and 27).....	3,167,979,122	37,487,661	3,130,491,461	3,169,590,594

DETAILS OF WRITE-INS				
1101.			0	
1102.			0	
1103.			0	
1198. Summary of remaining write-ins for Line 11 from overflow page.....	0	0	0	0
1199. Totals (Lines 1101 thru 1103 plus 1198) (Line 11 above).....	0	0	0	0
2501. Miscellaneous assets.....	631,996		631,996	620,745
2502. Fund revenue receivable.....	62,694		62,694	66,636
2503. State taxes recoverable.....	24,566		24,566	18,797
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	719,256	0	719,256	706,178

OHIO NATIONAL LIFE ASSURANCE CORPORATION
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$.....2,345,947,383 less \$.....0 included in Line 6.3 (including \$.....0 Modco Reserve).....	2,345,947,383	2,471,705,325
2. Aggregate reserve for accident and health contracts (including \$.....0 Modco Reserve).....	47,335,726	47,988,034
3. Liability for deposit-type contracts (including \$.....0 Modco Reserve).....	1,019,214	1,325,868
4. Contract claims:		
4.1 Life.....	7,524,603	7,188,492
4.2 Accident and health.....	280,267	308,457
5. Policyholders' dividends \$.....0 and coupons \$.....0 due and unpaid.....		
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$.....0 Modco).....		
6.2 Dividends not yet apportioned (including \$.....0 Modco).....		
6.3 Coupons and similar benefits (including \$.....0 Modco).....		
7. Amount provisionally held for deferred dividend policies not included in Line 6.....		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$.....0 discount; including \$....204,952 accident and health premiums.....	894,087	811,923
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts.....		
9.2 Provision for experience rating refunds, including \$.....0 accident and health experience rating refunds.....		
9.3 Other amounts payable on reinsurance, including \$.....0 assumed and \$.....0 ceded.....		
9.4 Interest Maintenance Reserve.....	13,070,233	8,738,879
10. Commissions to agents due or accrued - life and annuity contracts \$....3,241,632, accident and health \$....203,248 and deposit-type contract funds \$.....0.....	3,444,880	5,169,265
11. Commissions and expense allowances payable on reinsurance assumed.....		
12. General expenses due or accrued.....	832,983	880,564
13. Transfers to Separate Accounts due or accrued (net) (including \$.....(9,612,699) accrued for expense allowances recognized in reserves, net of reinsured allowances).....	(9,612,699)	(11,226,572)
14. Taxes, licenses and fees due or accrued, excluding federal income taxes.....	5,297,800	6,386,228
15.1 Current federal and foreign income taxes, including \$.....0 on realized capital gains (losses).....		1,420,878
15.2 Net deferred tax liability.....		
16. Unearned investment income.....	3,007,343	2,866,078
17. Amounts withheld or retained by company as agent or trustee.....	3,093	
18. Amounts held for agents' account, including \$.....0 agents' credit balances.....		
19. Remittances and items not allocated.....	23,128,898	12,676,187
20. Net adjustment in assets and liabilities due to foreign exchange rates.....		
21. Liability for benefits for employees and agents if not included above.....		
22. Borrowed money \$.....0 and interest thereon \$.....0.....		
23. Dividends to stockholders declared and unpaid.....		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve.....	10,744,551	8,729,018
24.02 Reinsurance in unauthorized companies.....		
24.03 Funds held under reinsurance treaties with unauthorized reinsurers.....		
24.04 Payable to parent, subsidiaries and affiliates.....		
24.05 Drafts outstanding.....		
24.06 Liability for amounts held under uninsured plans.....		
24.07 Funds held under coinsurance.....		
24.08 Derivatives.....		
24.09 Payable for securities.....		
24.10 Payable for securities lending.....	125,924,308	105,514,618
24.11 Capital notes \$.....0 and interest thereon \$.....0.....		
25. Aggregate write-ins for liabilities.....	247,883	171,332
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25).....	2,579,090,552	2,670,654,574
27. From Separate Accounts statement.....	209,646,172	247,758,736
28. Total liabilities (Lines 26 and 27).....	2,788,736,724	2,918,413,310
29. Common capital stock.....	9,600,005	9,600,005
30. Preferred capital stock.....		
31. Aggregate write-ins for other than special surplus funds.....	34,080,940	34,995,294
32. Surplus notes.....		
33. Gross paid in and contributed surplus.....	87,976,286	87,976,286
34. Aggregate write-ins for special surplus funds.....	0	0
35. Unassigned funds (surplus).....	210,097,505	118,605,700
36. Less treasury stock, at cost:		
36.1 ....0.000 shares common (value included in Line 29 \$.....0).....		
36.2 ....0.000 shares preferred (value included in Line 30 \$.....0).....		
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$.....0 in Separate Accounts Statement).....	332,154,731	241,577,280
38. Totals of Lines 29, 30 and 37.....	341,754,736	251,177,285
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3).....	3,130,491,460	3,169,590,595

DETAILS OF WRITE-INS		
2501. Unclaimed funds.....	247,883	171,332
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page.....	0	0
2599. Totals (Lines 2501 thru 2503 plus 2598) (Line 25 above).....	247,883	171,332
3101. Additional deferred tax asset.....	34,080,940	34,995,294
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page.....	0	0
3199. Totals (Lines 3101 thru 3103 plus 3198) (Line 31 above).....	34,080,940	34,995,294
3401.		
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page.....	0	0
3499. Totals (Lines 3401 thru 3403 plus 3498) (Line 34 above).....	0	0

SUMMARY OF OPERATIONS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts.....	159,832,866	182,680,040	246,766,871
2. Considerations for supplementary contracts with life contingencies.....			
3. Net investment income.....	117,967,012	113,020,933	150,073,143
4. Amortization of Interest Maintenance Reserve (IMR).....	1,121,392	582,051	890,223
5. Separate Accounts net gain from operations excluding unrealized gains or losses.....			
6. Commissions and expense allowances on reinsurance ceded.....	95,235,726	20,316,527	27,914,801
7. Reserve adjustments on reinsurance ceded.....			
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts.....	1,178,375	1,114,295	1,507,575
8.2 Charges and fees for deposit-type contracts.....			
8.3 Aggregate write-ins for miscellaneous income.....	17,728,458	18,937,456	24,587,294
9. Totals (Lines 1 to 8.3).....	393,063,829	336,651,302	451,739,907
10. Death benefits.....	27,661,972	30,109,453	38,182,328
11. Matured endowments (excluding guaranteed annual pure endowments).....	22,207	15,788	15,788
12. Annuity benefits.....	4,341,869	4,680,552	6,651,566
13. Disability benefits and benefits under accident and health contracts.....	2,587,037	2,858,157	3,769,407
14. Coupons, guaranteed annual pure endowments and similar benefits.....			
15. Surrender benefits and withdrawals for life contracts.....	66,718,070	76,048,574	101,019,115
16. Group conversions.....			
17. Interest and adjustments on contract or deposit-type contract funds.....	942,713	885,661	1,171,469
18. Payments on supplementary contracts with life contingencies.....	145,441	152,022	201,128
19. Increase in aggregate reserves for life and accident and health contracts.....	133,871,050	130,409,369	176,406,160
20. Totals (Lines 10 to 19).....	236,290,359	245,159,576	327,416,961
21. Commissions on premiums, annuity considerations and deposit-type contract funds (direct business only).....	37,622,040	41,608,164	55,729,281
22. Commissions and expense allowances on reinsurance assumed.....	77,623	126,933	163,946
23. General insurance expenses.....	38,237,997	38,084,839	44,672,106
24. Insurance taxes, licenses and fees, excluding federal income taxes.....	7,196,515	6,978,370	10,763,337
25. Increase in loading on deferred and uncollected premiums.....	(1,118,889)	(847,089)	(6,361,698)
26. Net transfers to or (from) Separate Accounts net of reinsurance.....	1,213,279	3,445,740	3,954,938
27. Aggregate write-ins for deductions.....	1,683,564	1,748,283	2,370,969
28. Totals (Lines 20 to 27).....	321,202,488	336,304,816	438,709,840
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28).....	71,861,341	346,486	13,030,067
30. Dividends to policyholders.....			
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30).....	71,861,341	346,486	13,030,067
32. Federal and foreign income taxes incurred (excluding tax on capital gains).....	50,829,646	2,943,124	(1,324,759)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32).....	21,031,695	(2,596,638)	14,354,826
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$.....(2,936,094) (excluding taxes of \$.....2,936,094 transferred to the IMR).....	(541,916)	(3,927,018)	(3,704,218)
35. Net income (Line 33 plus Line 34).....	20,489,779	(6,523,656)	10,650,608
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year.....	251,177,285	277,843,552	277,843,552
37. Net income (Line 35).....	20,489,779	(6,523,656)	10,650,608
38. Change in net unrealized capital gains (losses) less capital gains tax of \$.....0.....	1,221,859	2,020,281	1,970,885
39. Change in net unrealized foreign exchange capital gain (loss).....	91,256	(276,853)	(118,458)
40. Change in net deferred income tax.....	(6,798,615)	7,558,339	(2,692,316)
41. Change in nonadmitted assets.....	4,201,549	(7,754,159)	5,332,717
42. Change in liability for reinsurance in unauthorized companies.....			
43. Change in reserve on account of change in valuation basis, (increase) or decrease.....			
44. Change in asset valuation reserve.....	(2,015,533)	(2,785,696)	(4,592,004)
45. Change in treasury stock.....			
46. Surplus (contributed to) withdrawn from Separate Accounts during period.....			
47. Other changes in surplus in Separate Accounts Statement.....			
48. Change in surplus notes.....			
49. Cumulative effect of changes in accounting principles.....			
50. Capital changes:			
50.1 Paid in.....			
50.2 Transferred from surplus (Stock Dividend).....			
50.3 Transferred to surplus.....			
51. Surplus adjustment:			
51.1 Paid in.....			
51.2 Transferred to capital (Stock Dividend).....			
51.3 Transferred from capital.....			
51.4 Change in surplus as a result of reinsurance.....	110,897,460		
52. Dividends to stockholders.....	(17,920,000)	(13,440,000)	(20,160,000)
53. Aggregate write-ins for gains and losses in surplus.....	(19,590,305)	(14,629,497)	(17,057,699)
54. Net change in capital and surplus (Lines 37 through 53).....	90,577,450	(35,831,240)	(26,666,267)
55. Capital and surplus as of statement date (Lines 36 + 54).....	341,754,735	242,012,312	251,177,285
DETAILS OF WRITE-INS			
08.301. COI Charges on Separate Accounts.....	9,479,430	9,842,626	13,075,595
08.302. Surrender Charges on Separate Accounts.....	7,970,947	8,890,995	11,191,795
08.303. Administrative Charges on Separate Accounts.....	278,081	203,835	319,904
08.398. Summary of remaining write-ins for Line 8.3 from overflow page.....	0	0	0
08.399. Totals (Lines 08.301 thru 08.303 plus 08.398) (Line 8.3 above).....	17,728,458	18,937,456	24,587,294
2701. Health Surrender Benefits.....	1,683,564	1,748,283	2,370,969
2702.			
2703.			
2798. Summary of remaining write-ins for Line 27 from overflow page.....	0	0	0
2799. Totals (Lines 2701 thru 2703 plus 2798) (Line 27 above).....	1,683,564	1,748,283	2,370,969
5301. Additional deferred tax asset.....	(914,354)	2,518,837	5,619,759
5302. Prior period adjustment.....	(1,926,792)	357,986	265,027
5303. Amortization of Coinsurance Gain.....	(16,749,159)	(17,506,320)	(22,942,485)
5398. Summary of remaining write-ins for Line 53 from overflow page.....	0	0	0
5399. Totals (Lines 5301 thru 5303 plus 5398) (Line 53 above).....	(19,590,305)	(14,629,497)	(17,057,699)

OHIO NATIONAL LIFE ASSURANCE CORPORATION
CASH FLOW

	1 Current Year to Date	2 Prior Year To Date	3 Prior Year Ended December 31
CASH FROM OPERATIONS			
1. Premiums collected net of reinsurance.....	37,896,593	184,216,217	246,635,066
2. Net investment income.....	114,197,335	110,719,034	149,496,019
3. Miscellaneous income.....	65,593,787	22,861,958	31,067,185
4. Total (Lines 1 through 3).....	217,687,715	317,797,209	427,198,270
5. Benefit and loss related payments.....	103,904,835	114,547,320	152,944,540
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(400,594)	1,551,280	1,275,006
7. Commissions, expenses paid and aggregate write-ins for deductions.....	87,780,594	89,506,372	113,699,959
8. Dividends paid to policyholders.....			
9. Federal and foreign income taxes paid (recovered) net of \$.....0 tax on capital gains (losses).....	67,320,748	(7,467,757)	(11,082,860)
10. Total (Lines 5 through 9).....	258,605,583	198,137,215	256,836,645
11. Net cash from operations (Line 4 minus Line 10).....	(40,917,868)	119,659,994	170,361,625
CASH FROM INVESTMENTS			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	209,323,640	141,082,248	204,261,493
12.2 Stocks.....		6,339	6,339
12.3 Mortgage loans.....	23,554,488	25,622,569	42,441,857
12.4 Real estate.....			
12.5 Other invested assets.....	1,869,945	910,877	934,686
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....			
12.7 Miscellaneous proceeds.....		4,094,174	
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	234,748,073	171,716,207	247,644,375
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	265,011,508	267,520,431	390,163,909
13.2 Stocks.....		5,345	5,345
13.3 Mortgage loans.....	30,521,250	14,460,000	23,242,504
13.4 Real estate.....			
13.5 Other invested assets.....	20,584,723		23,809
13.6 Miscellaneous applications.....	5,211,795		215,701
13.7 Total investments acquired (Lines 13.1 to 13.6).....	321,329,276	281,985,776	413,651,268
14. Net increase (decrease) in contract loans and premium notes.....	2,682,658	788,456	2,312,680
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(89,263,861)	(111,058,025)	(168,319,573)
CASH FROM FINANCING AND MISCELLANEOUS SOURCES			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....			
16.2 Capital and paid in surplus, less treasury stock.....			
16.3 Borrowed funds.....			
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(267,049)	(191,024)	(270,110)
16.5 Dividends to stockholders.....	17,920,000	13,440,000	20,160,000
16.6 Other cash provided (applied).....	116,044,293	(60,934,518)	(71,526,263)
17. Net cash from financing and miscellaneous sources (Lines 16.1 through 16.4 minus Line 16.5 plus Line 16.6).....	97,857,244	(74,565,542)	(91,956,373)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17).....	(32,324,485)	(65,963,573)	(89,914,321)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	21,422,576	111,336,897	111,336,897
19.2 End of period (Line 18 plus Line 19.1).....	(10,901,909)	45,373,324	21,422,576

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life.....			
2. Ordinary life insurance.....	324,741,362	312,043,767	420,380,305
3. Ordinary individual annuities.....	488,557	129,077	155,576
4. Credit life (group and individual).....			
5. Group life insurance.....			
6. Group annuities.....			
7. A&H - group.....			
8. A&H - credit (group and individual).....			
9. A&H - other.....	13,006,015	13,787,156	18,407,878
10. Aggregate of all other lines of business.....	0	0	0
11. Subtotal.....	338,235,934	325,960,000	438,943,759
12. Deposit-type contracts.....			
13. Total.....	338,235,934	325,960,000	438,943,759

DETAILS OF WRITE-INS

1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page.....	0	0	0
1099. Total (Lines 1001 thru 1003 plus 1098) (Line 10 above).....	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio National Life Assurance Corporation (ONLAC or the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' ("NAIC") Accounting Practices and Procedures Manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.

At September 30, 2011, the Company did not have any statutory accounting practices that differ from NAIC SAP.

2. Accounting Changes and Corrections of Errors

The Company's September 30, 2011 financial statements reflect corrections in the disability reserves for YRT policies. The original errors were caused by system conversions involved in the reserve calculation process. These corrections impact surplus as follows:

Increase in Aggregate Reserves (P4, L19, C1)	\$287,000
Increase of federal income tax expenses (P4, L32, C1)	(100,450)
Increase in surplus (P4, L53, C1)	<u>\$186,550</u>

The Company's September 30, 2011 financial statements reflect reinsurance errors of overstated ceded premiums and understated reserves. These errors resulted from reinsurance transactions for one reinsurer being reflected as coinsurance rather than YRT. The events contributing to these errors impact surplus as follows:

Premiums Ceded (P4, L1, C1)	\$858,000
Decrease in Aggregate Reserves (P4, L19, C1)	(3,158,000)
Decrease of federal income tax expenses (P4, L32, C1)	805,000
Decrease in surplus (P4, L53, C1)	<u>(\$1,495,000)</u>

The Company's September 30, 2011 financial statements reflect other than temporary impairment errors. These other than temporary impairment errors were caused by the Company recording a credit impairment below the current market value of the security. The events contributing to these errors impact surplus as follows:

Increase in Bond Book Value (P4, L34, C1)	\$162,209
Increase in surplus (P4, L53, C1)	<u>\$162,209</u>

The Company's September 30, 2011 financial statements reflect BOLI coverage reinsurance errors of overstated ceded surrender benefits. These errors resulted due to timing in the settlement amounts of surrenders. The events contributing to these errors impact surplus as follows:

Surrender benefits and withdrawals for life contracts (P4, L15, C1)	(\$1,200,847)
Increase of federal income tax expenses (P4, L32, C1)	(420,296)
Decrease in surplus (P4, L53, C1)	<u>(\$780,551)</u>

3. - 4. No significant change

5. Investments

D. Loan-Backed Securities –

- (1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or internal estimates.
- (2) The Company had no other-than-temporary impairments on loan-backed securities due to the intent to sell the security or the inability or lack of intent to retain the investment in the security for a period of time sufficient to recover the amortized cost basis of the security.
- (3) The following table represents each security that recognized an other-than-temporary impairment due to the fact that the present value of the cash flows expected to be collected were less than the amortized cost basis of the securities:

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-than-temporary Impairment	Amortized Cost After Other-than-temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
20846QHE1	\$ 4,453,937	\$ 3,929,360	\$ 525,533	\$ 3,928,404	\$ 1,852,681	09/30/09
674135EC8	1,279,009	1,055,146	913,046	365,963	529,646	09/30/09
70556MAB8	2,310,000	2,161,839	148,162	2,161,838	2,161,838	09/30/09
76110HJ75	1,984,052	1,948,630	34,965	1,949,087	1,277,300	09/30/09
Total	<u>\$ 10,026,998</u>	<u>\$ 9,094,975</u>	<u>\$ 1,621,706</u>	<u>\$ 8,405,292</u>	<u>\$ 5,821,465</u>	09/30/09

NOTES TO FINANCIAL STATEMENTS

CUSIP	Book/Adj Carry Value Amortized Cost Before Current Period OTTI	Present Value of Projected Cash Flows	Recognized Other-than- temporary Impairment	Amortized Cost After Other-than- temporary Impairment	Fair Value at Time of OTTI	Date of Financial Statement Where Reported
02660TBU6	\$ 1,004,887	\$ 1,000,218	\$ 4,669	\$ 1,000,218	\$ 646,615	12/31/09
12667FY33	992,368	989,457	2,911	989,457	510,020	12/31/09
1729732R9	4,751,720	4,678,250	73,471	4,678,250	3,563,803	12/31/09
225458AY4	2,960,468	2,948,717	11,751	2,948,717	2,256,867	12/31/09
52520MAE3	1,923,633	1,895,598	28,035	1,895,598	1,074,180	12/31/09
52520MAG8	4,863,405	4,832,391	31,014	4,832,391	3,743,950	12/31/09
674135EC8	940,840	389,032	551,808	389,032	1,091,442	12/31/09
7609857E5	4,939,343	4,416,147	523,196	4,416,147	1,171,126	12/31/09
76110HJ75	1,948,630	1,929,597	19,033	1,929,597	1,229,960	12/31/09
90263BHE1	2,114,729	2,096,365	18,363	2,096,365	1,127,402	12/31/09
94982WAZ7	4,873,404	4,775,310	98,094	4,775,310	3,819,300	12/31/09
Total	<u>\$ 31,313,426</u>	<u>\$ 29,951,082</u>	<u>\$ 1,362,344</u>	<u>\$ 29,951,082</u>	<u>\$ 20,234,664</u>	12/31/09
12667FY33	\$ 989,457	\$ 978,750	\$ 10,707	\$ 978,750	\$ 569,346	03/31/10
12668AMN2	4,569,828	4,493,300	76,528	4,493,300	3,209,098	03/31/10
12669GEZ0	989,361	985,500	3,861	985,500	842,566	03/31/10
20846QHE1	4,145,183	3,209,000	936,183	3,209,000	2,421,741	03/31/10
52520MAG8	4,832,391	4,785,000	47,391	4,785,000	3,837,150	03/31/10
76110HJ75	1,929,597	1,914,800	14,797	1,914,800	1,294,475	03/31/10
76110HQ77	246,409	243,960	2,449	243,960	141,672	03/31/10
86359BJ85	975,244	971,050	4,194	971,050	712,497	03/31/10
Total	<u>\$ 18,677,471</u>	<u>\$ 17,581,360</u>	<u>\$ 1,096,111</u>	<u>\$ 17,581,360</u>	<u>\$ 13,028,544</u>	03/31/10
02660TBU6	\$ 1,000,218	\$ 998,437	\$ 1,781	\$ 998,437	\$ 717,528	06/30/10
12667FR56	2,954,273	2,863,549	90,724	2,863,549	2,088,660	06/30/10
12668AMN2	4,495,787	4,413,636	82,151	4,413,636	3,487,957	06/30/10
20846QHE1	3,198,464	3,172,740	25,724	3,172,740	2,508,231	06/30/10
52520MAE3	1,895,598	1,877,112	18,486	1,877,112	1,149,060	06/30/10
76110HJ75	1,914,800	1,889,610	25,190	1,889,610	1,410,020	06/30/10
76110HKS7	4,981,820	4,938,090	43,730	4,938,090	3,909,360	06/30/10
86359DJT5	4,959,101	4,944,500	14,601	4,944,500	3,837,320	06/30/10
Total	<u>\$ 25,400,061</u>	<u>\$ 25,097,674</u>	<u>\$ 302,387</u>	<u>\$ 25,097,674</u>	<u>\$ 19,108,136</u>	06/30/10
02660TBU6	\$ 998,437	\$ 831,600	\$ 166,837	\$ 831,600	\$ 736,510	09/30/10
20846QHE1	3,165,190	1,805,528	1,359,662	1,805,528	2,518,581	09/30/10
7609857E5	4,416,147	4,341,500	74,647	4,341,500	1,811,500	09/30/10
76110HJ75	1,889,610	1,878,000	11,610	1,878,000	1,467,258	09/30/10
86359DJT5	4,878,495	4,848,380	30,115	4,848,380	3,903,626	09/30/10
Total	<u>\$ 15,347,879</u>	<u>\$ 13,705,008</u>	<u>\$ 1,642,871</u>	<u>\$ 13,705,008</u>	<u>\$ 10,437,475</u>	09/30/10
02660TBU6	\$ 831,600	\$ 828,800	\$ 2,800	\$ 828,800	\$ 715,744	12/31/10
94984FAV1	4,960,988	4,793,032	167,956	4,793,032	4,444,615	12/31/10
Total	<u>\$ 5,792,588</u>	<u>\$ 5,621,832</u>	<u>\$ 170,756</u>	<u>\$ 5,621,832</u>	<u>\$ 5,160,359</u>	12/31/10
For the 3 month period ended March 31, 2011- NONE						
90263BHE1	2,096,365	2,041,682	54,683	2,041,682	1,573,995	06/30/11
Total	<u>\$ 2,096,365</u>	<u>\$ 2,041,682</u>	<u>\$ 54,683</u>	<u>\$ 2,041,682</u>	<u>\$ 1,573,995</u>	06/30/11
For the 3 month period ended September 30, 2011- NONE						

- (4) All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):
- (a) The aggregate amount of unrealized losses (that is, the amount by which cost or amortized cost exceeds fair value) and

(b) The aggregate related fair value of securities with unrealized losses.

6. - 9. No significant change

10. Information Concerning Parent, Subsidiaries and Affiliates.

The Company is a party to an agreement with Ohio National Mutual Holdings, Inc. (ONMH) and most of its direct and indirect subsidiaries whereby The Ohio National Life Insurance Company (ONLIC) shall maintain a common checking account. It is ONLIC's duty to maintain sufficient funds to meet the reasonable needs of each party on demand. ONLIC must account for the balances of each party daily. Such funds are deemed to be held in escrow by ONLIC for the other parties (e.g. LAC). Settlement is made daily for each party's needs from or to the common account. It is ONLIC's duty to invest excess funds in an interest bearing account and/or short term highly liquid investments. ONLIC will credit interest monthly at the average interest earned for positive cash balances during the period or charge interest on any negative balances. The parties agree to indemnify one another for any losses of any nature relating to a party's breach of its duties under the terms of the agreement. At September 30, 2011, LAC had \$(1,292,072) in the common account agreement.

11. - 16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

C. Wash Sales

The Company has no wash sales.

18. - 19. No significant change

NOTES TO FINANCIAL STATEMENTS

20. Fair Value

A.

(1) Fair Value Measurements at September 30, 2011 are as follows

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
Assets at fair value				
Cash	\$ (10,901,909)	\$ -	\$ -	\$ (10,901,909)
Securities lending collateral	-	125,924,308		125,924,308
Perpetual Preferred stock				-
Industrial and Misc.	-	5,357	-	5,357
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	5,357	-	5,357
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc	-	486,860	1,150,284	1,637,144
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	486,860	1,150,284	1,637,144
Common Stock				
Industrial and Misc	-	2,006	-	2,006
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	-	2,006	-	2,006
Derivative assets				
Interest rate contracts	-	-	-	-
Foreign exchange contracts	-	-	-	-
Credit contracts	-	-	-	-
Commodity futures contracts	-	-	-	-
Commodity forward contracts	-	-	-	-
Total Derivatives	-	-	-	-
Separate account assets	-	209,690,038	-	209,690,038
Total assets at fair value	\$ (10,901,909)	\$ 336,108,569	\$ 1,150,284	\$ 326,356,944
Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total liabilities at fair value	\$ -	\$ -	\$ -	\$ -

(2) Fair Value Measurements in Level 3 of the Fair value Hierarchy

	(1) Balance at 6/30/2011	(2) Transfers in Level 3	(3) Transfers out of Level 3	(4) Total gains and (losses) included in Net Income	(5) Total gains and (losses) included in Surplus	(6) Purchases, issuances, sales and settlements	(7) Balance at 9/30/2011
ABS	1,183,997	-	-	-	(11,536)	(22,177)	1,150,284
RMBS							
CMBS							
Derivative							
Assets							
Derivative							
Liabilities							
Total	1,183,997	-	-	-	(11,536)	(22,177)	1,150,284

(4) As of September 30, 2011, the reported fair value of the reporting entity's investment in Level 3, NAIC 6, asset-backed security was \$1,150,284. This security is a mezzanine tranche in a securitization trust with a coupon rate of 7.69% and maturity of 22 years. The underlying loans for this security are manufactured housing loans originated in 2001. This security is below investment grade. To measure the fair value, the Company used an independent pricing service that uses independent broker quotations from market makers and other broker/dealers recognized to be market participants which utilize inputs that may be difficult to corroborate with observable market data and may be nonbinding quotes. Therefore, the Company has classified this fair value within Level 3.

21. - 24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

Reserves and Loss Adjustment Expenses as of December 31, 2010 were \$22,453,191. As of September 30, 2011, \$2,486,377 has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves and Loss Adjustment Expenses remaining for prior years are now \$19,340,578. The decrease is generally the result of the natural progression of a block of disability income claims and the increase or decrease in original estimates as additional information becomes known regarding individual claims.

26. - 35. No significant change

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES
GENERAL

1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐]

No [☒ X]

1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐]

No [☐]

2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐]

No [☒ X]

2.2

If yes, date of change:

.....

3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y-Part 1 - Organizational chart.

Yes [☐]

No [☒ X]

4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐]

No [☒ X]

4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [☐]

No [☒ X]

N/A [☐]

6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010.....

6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2005.....

6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

3/3/2008.....

6.4

By what department or departments?
Ohio Department of Insurance

6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐]

No [☐]

N/A [☒ X]

6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐]

No [☐]

N/A [☒ X]

7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐]

No [☒ X]

7.2

If yes, give full information:

8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐]

No [☒ X]

8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒ X]

No [☐]

8.4

If the response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator].

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
Ohio National Equities, Inc.	Cincinnati, OH					YES
The O.N. Equity Sales Company	Cincinnati, OH					YES

9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [☒ X]

No [☐]

9.11

If the response to 9.1 is No, please explain:

9.2

Has the code of ethics for senior managers been amended?

Yes [☐]

No [☒ X]

9.21

If the response to 9.2 is Yes, provide information related to amendment(s).

9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [☐]

No [☒ X]

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES
PART 1 - COMMON INTERROGATORIES
GENERAL

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [X] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$.....134,409

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No [X]

11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$.....0

13. Amount of real estate and mortgages held in short-term investments: \$.....0

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]

14.2 If yes, please complete the following:

	1	2
	Prior Year-End Book/Adjusted Carrying Value	Current Quarter Book/Adjusted Carrying Value
14.21 Bonds.....	\$0	\$0
14.22 Preferred Stock.....	\$0	\$0
14.23 Common Stock.....	\$0	\$0
14.24 Short-Term Investments.....	\$0	\$0
14.25 Mortgage Loans on Real Estate.....	\$0	\$0
14.26 All Other.....	\$0	\$0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$0	\$0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above.....	\$0	\$0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

16. Excluding items in Schedule E-Part 3-Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III. Conducting Examinations, F-Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address
U.S. Bank NA	P.O. Box 2504 Schilitz Park, Suite 300, Milwaukee, WI 53201

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation.

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full and complete information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

OHIO NATIONAL LIFE ASSURANCE CORPORATION
GENERAL INTERROGATORIES (continued)
PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

1.1

Long-term mortgages in good standing

Amount

1.11

Farm mortgages.....

\$.....

1.12

Residential mortgages.....

\$.....

1.13

Commercial mortgages.....

\$.....405,761,900

1.14

Total mortgages in good standing.....

\$.....405,761,900

1.2

Long-term mortgages in good standing with restructured terms

1.21

Total mortgages in good standing with restructured terms.....

\$.....

1.3

Long-term mortgage loans upon which interest is overdue more than three months

1.31

Farm mortgages.....

\$.....

1.32

Residential mortgages.....

\$.....

1.33

Commercial mortgages.....

\$.....

1.34

Total mortgages with interest overdue more than three months.....

\$.....0

1.4

Long-term mortgage loans in process of foreclosure

1.41

Farm mortgages.....

\$.....

1.42

Residential mortgages.....

\$.....

1.43

Commercial mortgages.....

\$.....

1.44

Total mortgages in process of foreclosure.....

\$.....0

1.5

Total mortgage loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$.....405,761,900

1.6

Long-term mortgages foreclosed, properties transferred to real estate in current quarter

1.61

Farm mortgages.....

\$.....

1.62

Residential mortgages.....

\$.....

1.63

Commercial mortgages.....

\$.....

1.64

Total mortgages foreclosed and transferred to real estate.....

\$.....0

2.

Operating Percentages:

2.1

A&H loss percent.....

.....

2.2

A&H cost containment percent.....

.....

2.3

A&H expense percent excluding cost containment expenses.....

.....

3.1

Do you act as a custodian for health savings accounts?.....

Yes []

No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date.....

\$.....

3.3

Do you act as an administrator for health savings accounts?.....

Yes []

No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date.....

\$.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (YES or NO)
------------------------------	------------------------------	------------------------	------------------------	-------------------------------	--------------------------------------	---

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year to Date - Allocated by States and Territories

States, Etc.			1	Direct Business Only					
				Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 through 5	Deposit-Type Contracts
1.	Alabama.....	AL	L	4,534,759	180	310,797		4,845,736	
2.	Alaska.....	AK	N	33,378		4,535		37,913	
3.	Arizona.....	AZ	L	3,468,632	270	51,561		3,520,463	
4.	Arkansas.....	AR	L	2,465,852		48,798		2,514,650	
5.	California.....	CA	L	28,298,516		1,358,186		29,656,702	
6.	Colorado.....	CO	L	7,998,249		1,155,264		9,153,513	
7.	Connecticut.....	CT	L	5,039,380		78,424		5,117,804	
8.	Delaware.....	DE	L	269,287		23,803		293,090	
9.	District of Columbia.....	DC	L	506,888		24,809		531,697	
10.	Florida.....	FL	L	25,067,411	824	642,172		25,710,407	
11.	Georgia.....	GA	L	14,941,521		258,539		15,200,060	
12.	Hawaii.....	HI	N	71,596		4,842		76,438	
13.	Idaho.....	ID	L	3,142,955		206,489		3,349,444	
14.	Illinois.....	IL	L	11,275,940		236,750		11,512,690	
15.	Indiana.....	IN	L	5,453,785		214,103		5,667,888	
16.	Iowa.....	IA	L	5,998,912		157,565		6,156,477	
17.	Kansas.....	KS	L	5,931,017	1,700	255,104		6,187,821	
18.	Kentucky.....	KY	L	3,541,925		185,658		3,727,583	
19.	Louisiana.....	LA	L	2,501,140		121,540		2,622,680	
20.	Maine.....	ME	L	796,205		1,192		797,397	
21.	Maryland.....	MD	L	6,905,035	2,338	270,790		7,178,163	
22.	Massachusetts.....	MA	L	8,440,069		123,820		8,563,889	
23.	Michigan.....	MI	L	12,170,344		530,789		12,701,133	
24.	Minnesota.....	MN	L	4,995,267		163,113		5,158,380	
25.	Mississippi.....	MS	L	2,177,292		134,445		2,311,737	
26.	Missouri.....	MO	L	7,144,568	340	171,622		7,316,530	
27.	Montana.....	MT	L	1,827,602		26,677		1,854,279	
28.	Nebraska.....	NE	L	3,563,833		100,201		3,664,034	
29.	Nevada.....	NV	L	1,175,197		36,021		1,211,218	
30.	New Hampshire.....	NH	L	3,380,665		21,663		3,402,328	
31.	New Jersey.....	NJ	L	4,834,018	300	257,211		5,091,529	
32.	New Mexico.....	NM	L	604,572		34,022		638,594	
33.	New York.....	NY	N	831,237		34,899		866,136	
34.	North Carolina.....	NC	L	9,717,317	35,494	339,811		10,092,622	
35.	North Dakota.....	ND	L	830,505		30,951		861,456	
36.	Ohio.....	OH	L	26,378,473		1,065,959		27,444,432	
37.	Oklahoma.....	OK	L	8,578,157		71,155		8,649,312	
38.	Oregon.....	OR	L	2,894,259		222,733		3,116,992	
39.	Pennsylvania.....	PA	L	13,315,360	441,443	654,992		14,411,795	
40.	Rhode Island.....	RI	L	971,298		10,454		981,752	
41.	South Carolina.....	SC	L	2,252,359		55,518		2,307,877	
42.	South Dakota.....	SD	L	352,348		12,337		364,685	
43.	Tennessee.....	TN	L	11,595,089	3,642	305,369		11,904,100	
44.	Texas.....	TX	L	28,058,948	85	864,451		28,923,484	
45.	Utah.....	UT	L	2,860,176		26,408		2,886,584	
46.	Vermont.....	VT	L	1,445,594		5,206		1,450,800	
47.	Virginia.....	VA	L	7,989,536	1,640	261,136		8,252,312	
48.	Washington.....	WA	L	5,235,684		369,317		5,605,001	
49.	West Virginia.....	WV	L	1,096,276	300	189,780		1,286,356	
50.	Wisconsin.....	WI	L	5,814,596		264,497		6,079,093	
51.	Wyoming.....	WY	L	760,568		26,709		787,277	
52.	American Samoa.....	AS	N					0	
53.	Guam.....	GU	N					0	
54.	Puerto Rico.....	PR	L	3,206,540		185,546		3,392,086	
55.	US Virgin Islands.....	VI	N					0	
56.	Northern Mariana Islands.....	MP	N					0	
57.	Canada.....	CN	N	7,291				7,291	
58.	Aggregate Other Alien.....	OT	XXX	45,525	0	5,391	0	50,916	0
59.	Subtotal.....	(a)	49	322,792,946	488,556	12,213,124	0	335,494,626	0
90.	Reporting entity contributions for employee benefit plans.....	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities.....	XXX						0	
92.	Dividends or refunds applied to shorten endowment or premium paying period.....	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions.....	XXX		356,597		866,357		1,222,954	
94.	Aggregate other amounts not allocable by State.....	XXX		0	0	0	0	0	0
95.	Totals (Direct Business).....	XXX		323,149,543	488,556	13,079,481	0	336,717,580	0
96.	Plus Reinsurance Assumed.....	XXX		(24,999)		674,159		649,160	
97.	Totals (All Business).....	XXX		323,124,544	488,556	13,753,640	0	337,366,740	0
98.	Less Reinsurance Ceded.....	XXX		169,260,911		9,800,273		179,061,184	
99.	Totals (All Business) less Reinsurance Ceded.....	XXX		153,863,633	488,556	3,953,367	0	158,305,556	0

DETAILS OF WRITE-INS

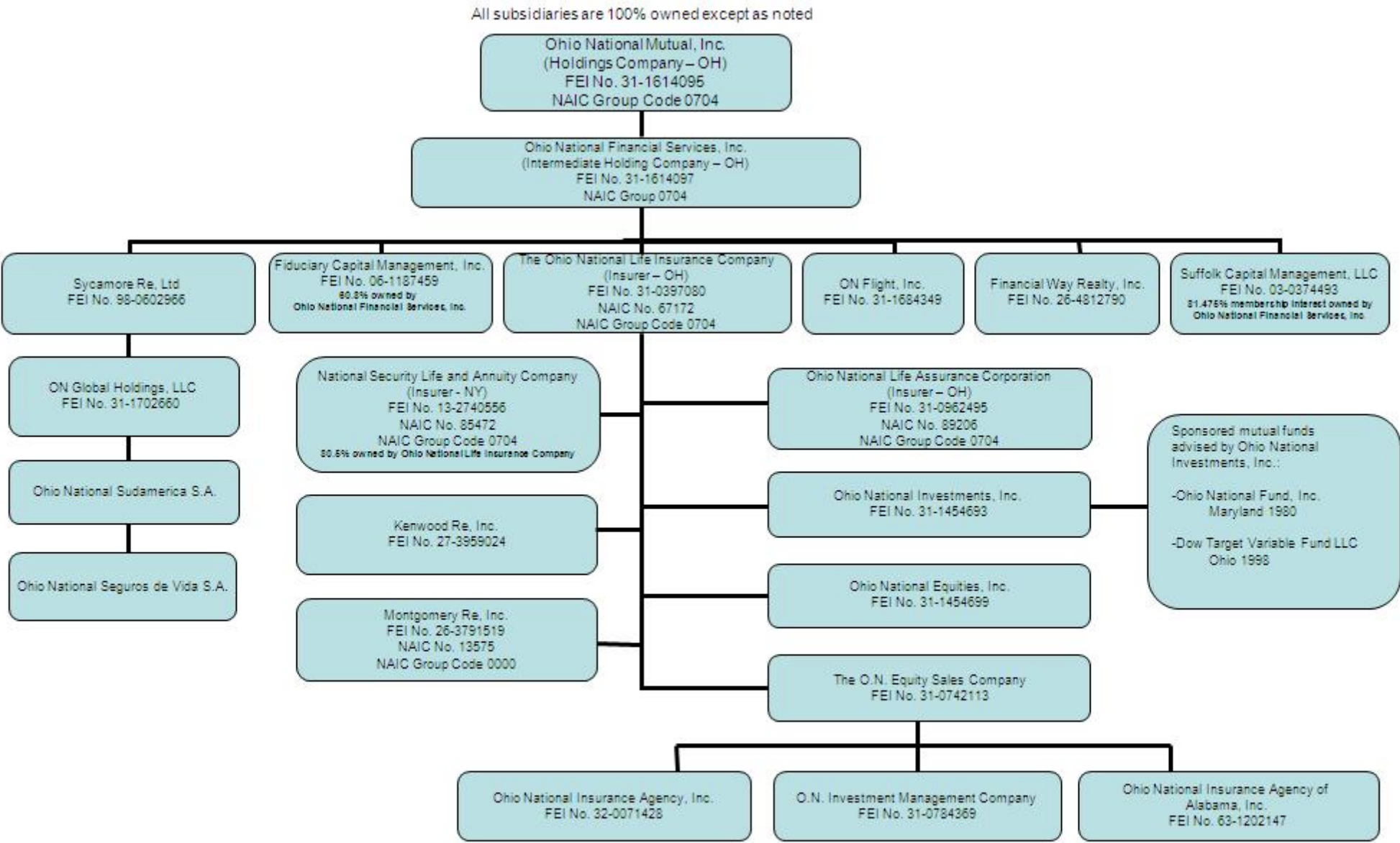
5801.	Alien (01).....	XXX.....	45,525		5,391		50,916	
5802.	.....	XXX.....					0	
5803.	.....	XXX.....					0	
5898.	Summary of remaining write-ins for line 58 from overflow page.....	XXX.....	0	0	0	0	0	0
5899.	Total (Lines 5801 thru 5803 plus 5898) (Line 58 above).....	XXX.....	45,525	0	5,391	0	50,916	0
9401.	.....	XXX.....					0	
9402.	.....	XXX.....					0	
9403.	.....	XXX.....					0	
9498.	Summary of remaining write-ins for line 94 from overflow page.....	XXX.....	0	0	0	0	0	0
9499.	Total (Lines 9401 thru 9403 plus 9498) (Line 94 above).....	XXX.....	0	0	0	0	0	0

(L) - Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) - Registered - Non-domiciled RRGs; (Q) - Qualified - Qualified or Accredited Reinsurer;
(E) - Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) - None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 – ORGANIZATIONAL CHART



OHIO NATIONAL LIFE ASSURANCE CORPORATION

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

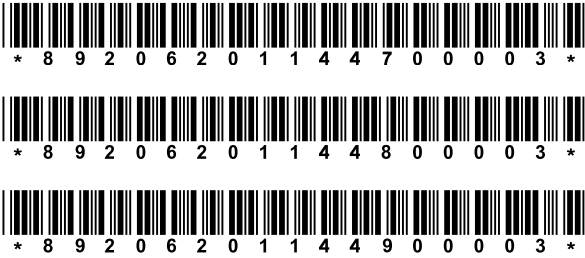
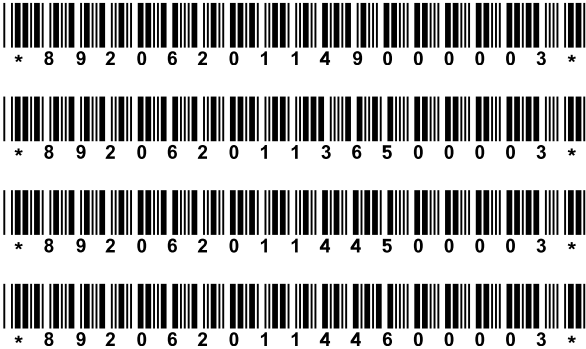
The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason, enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanations:

1.
2.
3.
4.
5.
6.
7.

Bar Code:



OHIO NATIONAL LIFE ASSURANCE CORPORATION
Overflow Page for Write-Ins

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....		
3. Current year change in encumbrances.....		
4. Total gain (loss) on disposals.....		
5. Deduct amounts received on disposals.....		
6. Total foreign exchange change in book/adjusted carrying value.....		
7. Deduct current year's other than temporary impairment recognized.....		
8. Deduct current year's depreciation.....		
9. Book/adjusted carrying value at end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....		
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

NONE

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	399,059,777	419,505,577
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	30,460,000	23,233,750
2.2 Additional investment made after acquisition.....	61,250	8,754
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....		
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	23,554,488	42,441,857
8. Deduct amortization of premium and mortgage interest points and commitment fees.....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....		
10. Deduct current year's other than temporary impairment recognized.....	264,639	1,246,447
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	405,761,900	399,059,777
12. Total valuation allowance.....		
13. Subtotal (Line 11 plus Line 12).....	405,761,900	399,059,777
14. Deduct total nonadmitted amounts.....		
15. Statement value at end of current period (Line 13 minus Line 14).....	405,761,900	399,059,777

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	1,921,485	1,723,430
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....		
2.2 Additional investment made after acquisition.....	175,033	23,809
3. Capitalized deferred interest and other.....		
4. Accrual of discount.....		
5. Unrealized valuation increase (decrease).....	314,248	1,227,390
6. Total gain (loss) on disposals.....		
7. Deduct amounts received on disposals.....	1,869,945	934,686
8. Deduct amortization of premium and depreciation.....		
9. Total foreign exchange change in book/adjusted carrying value.....	91,256	(118,459)
10. Deduct current year's other than temporary impairment recognized.....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	632,077	1,921,485
12. Deduct total nonadmitted amounts.....		
13. Statement value at end of current period (Line 11 minus Line 12).....	632,077	1,921,485

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	2,016,015,592	1,829,971,816
2. Cost of bonds and stocks acquired.....	265,011,508	390,169,253
3. Accrual of discount.....	2,665,796	2,610,336
4. Unrealized valuation increase (decrease).....	907,610	743,495
5. Total gain (loss) on disposals.....	8,388,858	2,257,604
6. Deduct consideration for bonds and stocks disposed of.....	209,323,630	204,267,836
7. Deduct amortization of premium.....	2,474,839	2,367,165
8. Total foreign exchange change in book/adjusted carrying value.....		
9. Deduct current year's other than temporary impairment recognized.....	3,213,389	3,101,911
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,077,977,506	2,016,015,592
11. Deduct total nonadmitted amounts.....		
12. Statement value at end of current period (Line 10 minus Line 11).....	2,077,977,506	2,016,015,592

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

QSI02		1	2	3	4	5	6	7	8
		Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
	BONDS								
	1. Class 1 (a).....	1,110,273,901	50,098,522	42,380,000	9,802,709	1,085,902,789	1,110,273,901	1,127,795,132	1,089,864,677
	2. Class 2 (a).....	788,387,299	30,165,944	7,151,981	(11,553,873)	791,289,250	788,387,299	799,847,389	783,059,491
	3. Class 3 (a).....	99,476,138		1,349,576	2,006,285	114,969,392	99,476,138	100,132,847	113,982,941
	4. Class 4 (a).....	33,985,519		370,400	(27,408)	30,797,322	33,985,519	33,587,711	30,006,590
	5. Class 5 (a).....	11,260,030		175,444	130,322	12,669,667	11,260,030	11,214,908	19,024,662
	6. Class 6 (a).....	5,391,857		22,178	22,466	5,396,267	5,391,857	5,392,145	4,895,840
	7. Total Bonds.....	2,048,774,744	80,264,466	51,449,579	380,501	2,041,024,687	2,048,774,744	2,077,970,132	2,040,834,201
	PREFERRED STOCK								
	8. Class 1.....								
	9. Class 2.....								
	10. Class 3.....								
	11. Class 4.....								
	12. Class 5.....	7,519			(2,161)		7,519	5,357	
	13. Class 6.....					7,444			7,561
	14. Total Preferred Stock.....	7,519	0	0	(2,161)	7,444	7,519	5,357	7,561
	15. Total Bonds and Preferred Stock.....	2,048,782,263	80,264,466	51,449,579	378,340	2,041,032,131	2,048,782,263	2,077,975,489	2,040,841,762

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$.....0; NAIC 2 \$.....0; NAIC 3 \$.....0; NAIC 4 \$.....0; NAIC 5 \$.....0; NAIC 6 \$.....0.

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Per Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999. Totals.....		XXX.....	.....	.....	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	24,992,969	114,969,649
2. Cost of short-term investments acquired.....	.....	.....214,902,976
3. Accrual of discount.....	7,031	120,344
4. Unrealized valuation increase (decrease).....	.....	.....
5. Total gain (loss) on disposals.....	.....	.....
6. Deduct consideration received on disposals.....	25,000,000	305,000,000
7. Deduct amortization of premium.....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value.....	.....	.....
9. Deduct current year's other than temporary impairment recognized.....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	0	24,992,969
11. Deduct total nonadmitted amounts.....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11).....	0	24,992,969

Sch. DB-Pt A-Verification

NONE

Sch. DB-Pt B-Verification

NONE

Sch. DB-Pt C-Sn 1

NONE

Sch. DB-Pt C-Sn 2

NONE

Sch. DB-Verification

NONE

Sch. E-Verification

NONE

Sch. A-Pt 2

NONE

Sch. A-Pt 3

NONE

SCHEDULE B - PART 2

Showing all Mortgage Loans ACQUIRED AND ADDITIONS MADE During the Current Quarter

1	Location		4	5	6	7	8	9
	2	3						
Loan Number	City	State	Loan Type	Date Acquired	Rate of Interest	Actual Cost at Time of Acquisition	Additional Investment Made After Acquisition	Value of Land and Buildings

Mortgages in Good Standing

Commercial Mortgages - All Other

0125523.....	FORT PAYNE.....	AL.....	.....	08/30/2011....	5.500	1,700,000	.....	.....3,600,000
0525522.....	DANA POINT.....	CA.....	.....	08/19/2011....	5.500	1,300,000	.....	.....2,760,000
1025515.....	KISSIMMEE.....	FL.....	.....	07/07/2011....	5.730	1,200,000	.....	.....1,725,000
1025519.....	DESTIN.....	FL.....	.....	07/27/2011....	5.500	3,000,000	.....	.....4,450,000
1025528.....	ORLANDO.....	FL.....	.....	09/29/2011....	5.500	1,000,000	.....	.....1,520,000
1425458.....	CHICAGO.....	IL.....	.....	07/16/2010....	6.410	.....	.....40,000	1,400,000
0599999. Total - Mortgages in Good Standing - Commercial Mortgages - All Other.....				XXX....	XXX....	8,200,000	40,000	15,455,000
0899999. Total - Mortgages in Good Standing.....				XXX....	XXX....	8,200,000	40,000	15,455,000
3399999. Total Mortgages.....				XXX....	XXX....	8,200,000	40,000	15,455,000

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal

Mortgages With Partial Repayments

0024695.....	COEUR D'ALENE.....	ID.....	.....	04/30/2001....	.....	.....1,618,462	.....	.....	.....	.....	.....0	.....	.....	.....23,095	.....	.....	.....0
0024719.....	PLAINFIELD.....	IN.....	.....	06/12/1997....	.....	.....191,864	.....	.....	.....	.....	.....0	.....	.....	.....31,863	.....	.....	.....0
0024741.....	ONONDAGA.....	NY.....	.....	04/30/2001....	.....	.....247,197	.....	.....	.....	.....	.....0	.....	.....	.....34,619	.....	.....	.....0
0024744.....	EL PASO.....	TX.....	.....	08/28/1997....	.....	.....456,522	.....	.....	.....	.....	.....0	.....	.....	.....63,854	.....	.....	.....0
0024745.....	SAN ANTONIO.....	TX.....	.....	08/29/1997....	.....	.....1,181,126	.....	.....	.....	.....	.....0	.....	.....	.....34,593	.....	.....	.....0
0024750.....	DOUGLASS TWP.....	PA.....	.....	09/30/1997....	.....	.....1,317,343	.....	.....	.....	.....	.....0	.....	.....	.....38,122	.....	.....	.....0
0024762.....	SODDY-DAISY.....	TN.....	.....	04/30/2001....	.....	.....157,309	.....	.....	.....	.....	.....0	.....	.....	.....5,567	.....	.....	.....0
0024786.....	COLUMBUS.....	GA.....	.....	06/03/1998....	.....	.....551,973	.....	.....	.....	.....	.....0	.....	.....	.....14,298	.....	.....	.....0
0024798.....	FAYETTEVILLE.....	NC.....	.....	09/30/1998....	.....	.....119,502	.....	.....	.....	.....	.....0	.....	.....	.....3,389	.....	.....	.....0
0024807.....	BROKEN ARROW.....	OK.....	.....	10/22/1998....	.....	.....419,395	.....	.....	.....	.....	.....0	.....	.....	.....34,694	.....	.....	.....0
0024809.....	COLONIAL HGTS.....	TN.....	.....	10/30/1998....	.....	.....1,118,105	.....	.....	.....	.....	.....0	.....	.....	.....27,236	.....	.....	.....0
0024850.....	HENDERSON.....	NV.....	.....	04/13/1999....	.....	.....783,448	.....	.....	.....	.....	.....0	.....	.....	.....137,451	.....	.....	.....0
0024872.....	OAKWOOD.....	GA.....	.....	10/22/1999....	.....	.....509,567	.....	.....	.....	.....	.....0	.....	.....	.....10,759	.....	.....	.....0
0024881.....	ELKTON.....	MD.....	.....	02/15/2000....	.....	.....2,940,652	.....	.....	.....	.....	.....0	.....	.....	.....42,310	.....	.....	.....0
0024883.....	LOS ANGELES.....	CA.....	.....	04/26/2000....	.....	.....523,576	.....	.....	.....	.....	.....0	.....	.....	.....25,708	.....	.....	.....0
0024884.....	LOUISA.....	KY.....	.....	04/28/2000....	.....	.....1,481,710	.....	.....	.....	.....	.....0	.....	.....	.....27,917	.....	.....	.....0
0024885.....	BEAVERCREEK TWP.....	OH.....	.....	05/11/2000....	.....	.....986,262	.....	.....	.....	.....	.....0	.....	.....	.....15,027	.....	.....	.....0
0024891.....	TAYLORS.....	SC.....	.....	09/07/2000....	.....	.....6,508,904	.....	.....	.....	.....	.....0	.....	.....	.....115,224	.....	.....	.....0

QE02

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0024893.....	ALBUQUERQUE.....	NM.....		11/06/2000.....		1,307,175					0			21,465			0
0024902.....	HALLS CROSSROAD.....	TN.....		05/16/2001.....		478,234					0			18,215			0
0024905.....	BATTLE CREEK.....	MI.....		08/30/2001.....		2,414,561					0			86,562			0
0024906.....	OLIVE TWP.....	IN.....		08/30/2001.....		1,167,407					0			41,857			0
0024907.....	TOWNSEND TWP.....	OH.....		08/30/2001.....		1,509,820					0			54,123			0
0024909.....	KNOX COUNTY.....	TN.....		08/30/2001.....		838,293					0			36,149			0
0024910.....	ROWAN COUNTY.....	NC.....		08/30/2001.....		1,207,281					0			43,281			0
0024912.....	VERNON TOWNSHIP.....	PA.....		09/10/2001.....		563,576					0			19,847			0
0024913.....	KNOX COUNTY.....	TN.....		10/12/2001.....		1,571,446					0			24,059			0
0024914.....	ORANGE COUNTY.....	FL.....		11/05/2001.....		3,693,315					0			56,541			0
0024917.....	MUSKOGEE.....	OK.....		12/21/2001.....		1,326,353					0			23,091			0
0024919.....	FISHERS.....	IN.....		02/20/2002.....		1,711,248					0			14,470			0
0024922.....	BIRMINGHAM.....	AL.....		04/09/2002.....		5,814,550					0			83,596			0
0024924.....	COLUMBUS.....	OH.....		05/01/2002.....		1,225,600					0			9,865			0
0024926.....	EL PASO.....	TX.....		05/17/2002.....		2,908,603					0			90,131			0
0024927.....	BROOKSVILLE.....	FL.....		05/20/2002.....		966,398					0			13,892			0
0024947.....	COLUMBIA.....	MD.....		10/15/2002.....		1,597,066					0			16,943			0
0125139.....	PHENIX CITY.....	AL.....		05/17/2005.....		1,905,571					0			21,717			0
0125329.....	MOUNTAIN BROOK.....	AL.....		06/21/2007.....		2,571,741					0			23,403			0
0125488.....	BIRMINGHAM.....	AL.....		03/09/2011.....							0			28,713			0
0325132.....	TUCSON.....	AZ.....		04/07/2005.....		662,475					0			4,763			0
0325153.....	GILBERT.....	AZ.....		07/07/2005.....		1,065,557					0			7,582			0
0325357.....	LAVEEN.....	AZ.....		11/30/2007.....		901,432					0			9,379			0
0325372.....	SCOTTSDALE.....	AZ.....		01/07/2008.....		1,097,698					0			5,214			0
0325431.....	TUCSON.....	AZ.....		12/05/2008.....		1,452,481					0			6,885			0
0325510.....	CHANDLER.....	AZ.....		06/29/2011.....							0			6,730			0
0425231.....	LITTLE ROCK.....	AR.....		04/25/2006.....		3,217,837					0			50,755			0
0524992.....	DEL AIRE.....	CA.....		04/10/2003.....		3,148,308					0			43,245			0
0524994.....	TUSTIN.....	CA.....		04/17/2003.....		2,977,452					0			41,620			0
0524995.....	FRESNO.....	CA.....		04/23/2003.....		1,163,975					0			9,388			0
0525116.....	SAN DIEGO.....	CA.....		12/29/2004.....		4,538,643					0			30,296			0
0525133.....	PACOIMA.....	CA.....		04/20/2005.....		2,880,250					0			20,882			0
0525142.....	FRESNO.....	CA.....		05/31/2005.....		3,313,997					0			37,771			0
0525227.....	SAN DIEGO.....	CA.....		04/03/2006.....		1,455,003					0			9,247			0
0525241.....	SANTA ANNA.....	CA.....		06/07/2006.....		3,967,991					0			106,902			0
0525267.....	SAN DIEGO.....	CA.....		09/27/2006.....		1,849,944					0			10,738			0
0525291.....	LONG BEACH.....	CA.....		12/27/2006.....		1,624,859					0			12,830			0
0525295.....	MISSION VIEJO.....	CA.....		12/28/2006.....		1,837,984					0			23,990			0

QE02.1

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
0525315.....	SACRAMENTO.....	CA.....		04/16/2007....		1,617,885.....					0.....			23,510.....			0.....
0525373.....	WINDSOR.....	CA.....		01/15/2008....		3,504,014.....					0.....			19,537.....			0.....
0525396.....	MORGAN HILLS.....	CA.....		05/22/2008....		2,836,469.....					0.....			18,278.....			0.....
0525404.....	LOS ANGELES.....	CA.....		07/09/2008....		1,648,514.....					0.....			8,030.....			0.....
0525417.....	DEL MAR.....	CA.....		09/30/2008....		1,481,029.....					0.....			15,348.....			0.....
0525425.....	CHINO.....	CA.....		10/30/2008....		2,604,151.....					0.....			12,811.....			0.....
0525452.....	SUNNYVALE.....	CA.....		06/17/2010....		1,039,162.....					0.....			6,863.....			0.....
0625232.....	DENVER.....	CO.....		04/25/2006....		1,356,670.....					0.....			10,914.....			0.....
0R24066.....	GREELEY.....	CO.....		07/31/1997....		88,391.....					0.....			13,040.....			0.....
0R24234.....	NEW BRIGHTON.....	MN.....		04/29/1999....		29,232.....					0.....			1,975.....			0.....
0R24298.....	ALBUQUERQUE.....	NM.....		08/24/1999....		294,743.....					0.....			17,850.....			0.....
1025057.....	LAKELAND.....	FL.....		02/27/2004....		2,003,052.....					0.....			25,767.....			0.....
1025169.....	PALMETTO.....	FL.....		09/16/2005....		1,690,054.....					0.....			17,273.....			0.....
1025205.....	PORT ST LUCIE.....	FL.....		01/31/2006....		674,515.....					0.....			4,587.....			0.....
1025264.....	WEST PALM BEACH.....	FL.....		09/07/2006....		1,612,621.....					0.....			6,237.....			0.....
1025286.....	FORT LAUDERDALE.....	FL.....		12/18/2006....		2,317,669.....					0.....			13,665.....			0.....
1025325.....	PLANTATION.....	FL.....		05/14/2007....		827,757.....					0.....			10,119.....			0.....
1025349.....	WINTER HAVEN.....	FL.....		09/28/2007....		804,368.....					0.....			13,269.....			0.....
1025363.....	CORAL SPRINGS.....	FL.....		12/20/2007....		1,794,673.....					0.....			20,155.....			0.....
1025381.....	ROCKLEDGE.....	FL.....		01/31/2008....		2,669,261.....					0.....			28,543.....			0.....
1025398.....	TAMPA.....	FL.....		06/02/2008....		1,221,690.....					0.....			32,420.....			0.....
1025434.....	POMPANO BEACH.....	FL.....		02/17/2009....		765,352.....					0.....			8,749.....			0.....
1025473.....	JACKSONVILLE.....	FL.....		11/01/2010....		1,910,428.....					0.....			22,709.....			0.....
1025485.....	GROVELAND.....	FL.....		01/26/2011....							0.....			19,739.....			0.....
1025486.....	GROVELAND.....	FL.....		01/26/2011....							0.....			3,702.....			0.....
1025489.....	ORLANDO.....	FL.....		03/24/2011....							0.....			10,552.....			0.....
1025495.....	ST PETERSBURG.....	FL.....		04/07/2011....							0.....			22,067.....			0.....
1025502.....	BRADENTON.....	FL.....		05/25/2011....							0.....			22,495.....			0.....
1025503.....	JACKSONVILLE.....	FL.....		05/27/2011....							0.....			16,585.....			0.....
1025505.....	TAMPA.....	FL.....		06/03/2011....							0.....			8,113.....			0.....
1025515.....	KISSIMEE.....	FL.....		07/07/2011....							0.....			4,223.....			0.....
1025519.....	DESTIN.....	FL.....		07/27/2011....							0.....			6,887.....			0.....
1125112.....	TIFTON.....	GA.....		11/29/2004....		424,595.....					0.....			9,124.....			0.....
1125183.....	OAKWOOD.....	GA.....		11/01/2005....		2,230,827.....					0.....			27,715.....			0.....
1125258.....	DALTON.....	GA.....		08/21/2006....		2,568,445.....					0.....			37,469.....			0.....
1125338.....	OAKWOOD.....	GA.....		08/13/2007....		521,730.....					0.....			4,778.....			0.....
1125362.....	SAVANNAH.....	GA.....		12/20/2007....		2,207,135.....					0.....			18,802.....			0.....

QE02.2

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
1125483.....	SAVANNAH.....	GA.....		12/22/2010.....		1,500,000.....					0.....			16,269.....			0.....
1325092.....	COEUR D'ALENE.....	ID.....		09/16/2004.....		612,871.....					0.....			4,430.....			0.....
1325117.....	BOISE.....	ID.....		12/30/2004.....		1,294,710.....					0.....			4,228.....			0.....
1325224.....	COEUR D'ALENE.....	ID.....		03/30/2006.....		454,956.....					0.....			2,892.....			0.....
1425146.....	KENILWORTH.....	IL.....		06/08/2005.....		1,018,848.....					0.....			7,299.....			0.....
1425236.....	MIDLOTHIAN.....	IL.....		05/15/2006.....		1,229,693.....					0.....			7,917.....			0.....
1425304.....	ARLINGTON HEIGHTS.....	IL.....		02/01/2007.....		1,960,883.....					0.....			18,238.....			0.....
1425382.....	EDWARDSVILLE.....	IL.....		02/07/2008.....		1,977,557.....					0.....			10,105.....			0.....
1425385.....	BOURBONNAIS.....	IL.....		02/28/2008.....		957,830.....					0.....			5,340.....			0.....
1425429.....	LINCOLNWOOD.....	IL.....		12/01/2008.....		1,754,634.....					0.....			13,257.....			0.....
1425458.....	CHICAGO.....	IL.....		07/16/2010.....		851,026.....					0.....			7,080.....			0.....
1425459.....	GURNEE.....	IL.....		07/22/2010.....		986,284.....					0.....			10,797.....			0.....
1525141.....	ZIONSVILLE.....	IN.....		05/24/2005.....		1,151,694.....					0.....			8,184.....			0.....
1525180.....	BUCKCREEK TWP.....	IN.....		10/28/2005.....		2,282,546.....					0.....			16,217.....			0.....
1525229.....	ST JOSEPH TWP.....	IN.....		04/07/2006.....		956,149.....					0.....			9,434.....			0.....
1525287.....	BROWNSBURG.....	IN.....		12/20/2006.....		1,542,374.....					0.....			14,426.....			0.....
1525331.....	INDIANAPOLIS.....	IN.....		06/26/2007.....		724,400.....					0.....			23,216.....			0.....
1525332.....	MCCORDSVILLE.....	IN.....		06/28/2007.....		1,822,730.....					0.....			13,326.....			0.....
1525371.....	INDIANAPOLIS.....	IN.....		12/26/2007.....		1,934,947.....					0.....			16,159.....			0.....
1525491.....	FISHERS.....	IN.....		04/06/2011.....							0.....			13,998.....			0.....
1525499.....	CARMEL.....	IN.....		04/28/2011.....							0.....			10,859.....			0.....
1625196.....	DES MOINES.....	IA.....		12/08/2005.....		1,018,107.....					0.....			17,045.....			0.....
1625230.....	DAVENPORT.....	IA.....		04/24/2006.....		457,220.....					0.....			12,587.....			0.....
1625247.....	DES MOINES.....	IA.....		06/29/2006.....		1,299,921.....					0.....			13,310.....			0.....
1625278.....	ELLSWORTH.....	IA.....		11/28/2006.....		866,244.....					0.....			9,885.....			0.....
1625322.....	WATERLOO.....	IA.....		04/30/2007.....		331,125.....					0.....			7,665.....			0.....
1625419.....	DES MOINES.....	IA.....		10/09/2008.....		2,552,861.....					0.....			19,653.....			0.....
1825089.....	DANVILLE.....	KY.....		08/26/2004.....		794,153.....					0.....			9,214.....			0.....
1825143.....	LEXINGTON.....	KY.....		05/31/2005.....		898,369.....					0.....			10,072.....			0.....
1825352.....	LOUISVILLE.....	KY.....		10/17/2007.....		1,118,219.....					0.....			10,962.....			0.....
2225157.....	PLYMOUTH.....	MA.....		07/18/2005.....		4,245,357.....					0.....			31,035.....			0.....
2225506.....	BURLINGTON.....	MA.....		06/09/2011.....							0.....			10,674.....			0.....
2325307.....	PLYMOUTH TWP.....	MI.....		03/01/2007.....		1,993,438.....					0.....			31,657.....			0.....
2325326.....	ROMULUS.....	MI.....		05/30/2007.....		971,059.....					0.....			10,671.....			0.....
2425080.....	MINNETONKA.....	MN.....		06/18/2004.....		7,297,998.....					0.....			57,749.....			0.....
2425368.....	ST PAUL.....	MN.....		12/21/2007.....		2,742,562.....					0.....			15,299.....			0.....
2425507.....	GOLDEN VALLEY.....	MN.....		06/14/2011.....							0.....			5,627.....			0.....
2625165.....	LEE'S SUMMIT.....	MO.....		08/22/2005.....		1,005,413.....					0.....			26,459.....			0.....

QE02.3

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
2625179.....	JEFFERSON COUNTY.....	MO.....		10/06/2005.....		762,057					0			5,198			0
2625233.....	ST LOUIS.....	MO.....		04/26/2006.....		2,366,182					0			15,258			0
2625406.....	EARTH CITY.....	MO.....		07/23/2008.....		3,697,674					0			18,352			0
2725159.....	BOZEMAN.....	MT.....		07/29/2005.....		1,265,201					0			21,920			0
2725206.....	BOZEMAN.....	MT.....		02/08/2006.....		1,713,452					0			17,951			0
2725366.....	BOZEMAN.....	MT.....		12/20/2007.....		1,221,615					0			17,443			0
2725477.....	BOZEMAN.....	MT.....		11/29/2010.....		628,750					0			6,946			0
2825023.....	OMAHA.....	NE.....		09/09/2003.....		866,701					0			11,277			0
2825149.....	OMAHA.....	NE.....		06/22/2005.....		497,027					0			9,978			0
2825151.....	OMAHA.....	NE.....		06/29/2005.....		734,485					0			14,829			0
2825251.....	LINCOLN.....	NE.....		07/13/2006.....		1,095,134					0			10,629			0
2825293.....	OMAHA.....	NE.....		12/28/2006.....		2,261,068					0			36,644			0
2825496.....	PAPILLION.....	NE.....		04/15/2011.....							0			5,740			0
2925469.....	LAS VEGAS.....	NV.....		10/27/2010.....		2,092,717					0			22,724			0
3025334.....	COLEBROOK.....	NH.....		07/31/2007.....		815,193					0			7,306			0
3125190.....	ELIZABETH.....	NJ.....		11/15/2005.....		1,466,708					0			10,907			0
3225187.....	ALBUQUERQUE.....	NM.....		11/09/2005.....		2,574,499					0			49,284			0
3225235.....	ROSWELL.....	NM.....		05/04/2006.....		2,814,902					0			61,709			0
3325115.....	MORAVIA.....	NY.....		12/22/2004.....		872,828					0			9,536			0
3325129.....	AUBURN.....	NY.....		03/22/2005.....		807,016					0			6,095			0
3325171.....	PENFIELD.....	NY.....		09/22/2005.....		1,290,247					0			9,213			0
3325194.....	MINEOLA.....	NY.....		11/18/2005.....		2,400,965					0			35,817			0
3325269.....	BOHEMIA.....	NY.....		09/29/2006.....		2,499,510					0			32,228			0
3425202.....	DURHAM.....	NC.....		01/19/2006.....		1,423,254					0			9,394			0
3425239.....	GREENSBORO.....	NC.....		05/31/2006.....		1,943,594					0			45,348			0
3425370.....	CHARLOTTE.....	NC.....		12/21/2007.....		3,692,968					0			26,981			0
3425403.....	GOLDSBORO.....	NC.....		06/24/2008.....		2,855,485					0			22,643			0
3425444.....	ROANOKE RAPIDS.....	NC.....		03/01/2010.....		926,336					0			26,164			0
3425457.....	CHARLOTTE.....	NC.....		07/13/2010.....		1,578,514					0			22,656			0
3425475.....	HOLLY SPRINGS.....	NC.....		11/22/2010.....		1,300,000					0			8,489			0
3425487.....	ASHEVILLE.....	NC.....		01/26/2011.....							0			21,346			0
3625002.....	LOVELAND.....	OH.....		05/30/2003.....		3,680,476					0			30,903			0
3625138.....	VANDALIA.....	OH.....		05/10/2005.....		2,081,252					0			42,589			0
3625144.....	GROVEPORT.....	OH.....		06/02/2005.....		997,428					0			11,292			0
3625145.....	CINCINNATI.....	OH.....		06/02/2005.....		3,550,620					0			25,106			0
3625166.....	COLUMBUS.....	OH.....		08/30/2005.....		698,771					0			13,819			0
3625184.....	FRANKLIN TWP.....	OH.....		11/01/2005.....		801,316					0			8,757			0
3625185.....	WASHINGTON TWP.....	OH.....		11/01/2005.....		5,231,809					0			34,487			0

QE02.4

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
3625189.....	COLUMBUS.....	OH.....		11/10/2005....		1,013,300.....					0.....			11,106.....			0.....
3625192.....	GAHANNA.....	OH.....		11/18/2005....		626,799.....					0.....			6,770.....			0.....
3625197.....	WASHINGTON TWP.....	OH.....		12/16/2005....		1,618,806.....					0.....			10,992.....			0.....
3625240.....	BROOK PARK.....	OH.....		06/06/2006....		1,779,494.....					0.....			11,399.....			0.....
3625246.....	ELYRIA.....	OH.....		06/27/2006....		1,136,462.....					0.....			11,061.....			0.....
3625252.....	PAINESVILLE.....	OH.....		07/18/2006....		988,109.....					0.....			5,975.....			0.....
3625256.....	HUBER HEIGHTS.....	OH.....		08/08/2006....		2,649,771.....					0.....			24,694.....			0.....
3625274.....	GROVE CITY.....	OH.....		10/31/2006....		975,710.....					0.....			9,042.....			0.....
3625280.....	CINCINNATI.....	OH.....		11/28/2006....		1,205,110.....					0.....			7,011.....			0.....
3625283.....	BROOK PARK.....	OH.....		12/05/2006....		1,054,942.....					0.....			16,939.....			0.....
3625290.....	FAIRFIELD.....	OH.....		12/22/2006....		904,557.....					0.....			14,652.....			0.....
3625294.....	WEST CHESTER.....	OH.....		12/28/2006....		1,629,136.....					0.....			26,329.....			0.....
3625335.....	COLUMBUS.....	OH.....		07/31/2007....		2,158,945.....					0.....			12,190.....			0.....
3625340.....	ATHENS.....	OH.....		08/16/2007....		2,395,806.....					0.....			53,430.....			0.....
3625361.....	CINCINNATI.....	OH.....		12/11/2007....		2,016,776.....					0.....			37,352.....			0.....
3625388.....	CARROLLTON.....	OH.....		03/24/2008....		1,763,680.....					0.....			24,931.....			0.....
3725123.....	OKLAHOMA CITY.....	OK.....		02/22/2005....		1,973,942.....					0.....			14,482.....			0.....
3725181.....	TULSA.....	OK.....		10/31/2005....		603,265.....					0.....			19,392.....			0.....
3725225.....	TULSA.....	OK.....		03/31/2006....		969,200.....					0.....			23,517.....			0.....
3725226.....	MUSKOGEE.....	OK.....		03/31/2006....		570,847.....					0.....			13,787.....			0.....
3725253.....	TULSA.....	OK.....		07/19/2006....		1,150,793.....					0.....			2,270.....			0.....
3825275.....	EUGENE.....	OR.....		11/01/2006....		1,426,396.....					0.....			13,044.....			0.....
3925199.....	HORSHAM TWP.....	PA.....		12/28/2005....		2,819,683.....					0.....			19,850.....			0.....
3925244.....	CASTLE SHANNON BOROUGH.....	PA.....		06/15/2006....		559,232.....					0.....			5,459.....			0.....
3925248.....	QUAKERTOWN.....	PA.....		07/06/2006....		3,294,376.....					0.....			25,508.....			0.....
3925289.....	PITTSBURGH.....	PA.....		12/21/2006....		905,011.....					0.....			14,630.....			0.....
4125118.....	MOUNT PLEASANT.....	SC.....		01/18/2005....		1,915,894.....					0.....			14,225.....			0.....
4125271.....	NORTH MYRTLE BEACH.....	SC.....		09/29/2006....		1,573,129.....					0.....			9,088.....			0.....
4125272.....	CONWAY.....	SC.....		10/24/2006....		1,641,851.....					0.....			26,284.....			0.....
4125365.....	GEORGETOWN.....	SC.....		12/20/2007....		3,120,436.....					0.....			27,133.....			0.....
4125440.....	GREENVILLE.....	SC.....		12/23/2009....		2,096,468.....					0.....			23,065.....			0.....
4125449.....	GREENVILLE.....	SC.....		06/03/2010....		1,073,562.....					0.....			16,674.....			0.....
4325113.....	LAKELAND.....	TN.....		12/14/2004....		1,628,646.....					0.....			11,608.....			0.....
4325167.....	COLLIERVILLE.....	TN.....		08/30/2005....		1,381,386.....					0.....			27,376.....			0.....
4325374.....	HENDERSONVILLE.....	TN.....		01/24/2008....		920,242.....					0.....			7,947.....			0.....
4425058.....	ABILENE.....	TX.....		02/27/2004....		4,363,263.....					0.....			40,388.....			0.....
4425107.....	DALLAS.....	TX.....		11/16/2004....		1,199,241.....					0.....			34,654.....			0.....

QE02.5

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/ Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/ Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4425108.....	EL PASO.....	TX.....		11/17/2004.....		874,445	.....				.....0		.....	.....10,452			0
4425114.....	ALLEN.....	TX.....		12/20/2004.....		360,835	.....				.....0		.....	.....7,470			0
4425120.....	LAREDO.....	TX.....		01/25/2005.....		1,386,340	.....				.....0		.....	.....24,943			0
4425161.....	EL PASO.....	TX.....		08/10/2005.....		1,865,213	.....				.....0		.....	.....38,020			0
4425188.....	SAN ANTONIO.....	TX.....		11/09/2005.....		894,848	.....				.....0		.....	.....6,252			0
4425193.....	PASADENA.....	TX.....		11/18/2005.....		1,355,495	.....				.....0		.....	.....23,382			0
4425222.....	CONROE.....	TX.....		03/28/2006.....		1,551,265	.....				.....0		.....	.....13,316			0
4425223.....	CONROE.....	TX.....		03/28/2006.....		353,763	.....				.....0		.....	.....3,040			0
4425228.....	TEMPLE.....	TX.....		04/06/2006.....		1,471,028	.....				.....0		.....	.....14,887			0
4425249.....	HOUSTON.....	TX.....		07/11/2006.....		2,180,143	.....				.....0		.....	.....25,576			0
4425250.....	DALLAS.....	TX.....		07/12/2006.....		2,165,167	.....				.....0		.....	.....25,276			0
4425284.....	LEWISVILLE.....	TX.....		12/12/2006.....		1,259,129	.....				.....0		.....	.....4,937			0
4425299.....	CONROE.....	TX.....		01/19/2007.....		604,352	.....				.....0		.....	.....4,581			0
4425302.....	MCALLEN.....	TX.....		01/31/2007.....		1,238,120	.....				.....0		.....	.....19,959			0
4425312.....	HOUSTON.....	TX.....		03/29/2007.....		931,993	.....				.....0		.....	.....5,399			0
4425316.....	ADDISON.....	TX.....		04/16/2007.....		1,347,752	.....				.....0		.....	.....12,309			0
4425324.....	DALLAS.....	TX.....		05/14/2007.....		1,890,618	.....				.....0		.....	.....11,070			0
4425333.....	HOUSTON.....	TX.....		06/29/2007.....		2,025,684	.....				.....0		.....	.....30,884			0
4425367.....	CARROLLTON.....	TX.....		12/21/2007.....		3,223,278	.....				.....0		.....	.....17,281			0
4425369.....	SUGAR LAND.....	TX.....		12/21/2007.....		1,471,961	.....				.....0		.....	.....12,492			0
4425377.....	SAN ANTONIO.....	TX.....		01/29/2008.....		1,117,905	.....				.....0		.....	.....6,196			0
4425393.....	TEMPLE.....	TX.....		05/12/2008.....		1,074,469	.....				.....0		.....	.....8,533			0
4425415.....	HOUSTON.....	TX.....		09/26/2008.....		1,107,728	.....				.....0		.....	.....5,452			0
4425427.....	HOUSTON.....	TX.....		11/21/2008.....		3,317,589	.....				.....0		.....	.....25,317			0
4425462.....	HOUSTON.....	TX.....		09/15/2010.....		1,241,196	.....				.....0		.....	.....13,754			0
4425493.....	DALLAS.....	TX.....		04/07/2011.....			.....				.....0		.....	.....17,762			0
4425511.....	SAN ANTONIO.....	TX.....		06/30/2011.....			.....				.....0		.....	.....4,907			0
4525162.....	SALT LAKE CITY.....	UT.....		08/15/2005.....		2,538,870	.....				.....0		.....	.....23,472			0
4525163.....	SANDY.....	UT.....		08/15/2005.....		1,047,066	.....				.....0		.....	.....11,629			0
4525380.....	PROVO.....	UT.....		01/31/2008.....		2,720,958	.....				.....0		.....	.....27,944			0
4625461.....	BARRE.....	VT.....		08/26/2010.....		3,392,509	.....				.....0		.....	.....23,365			0
4725131.....	STERLING.....	VA.....		03/30/2005.....		3,227,337	.....				.....0		.....	.....67,988			0
4725134.....	MIDLOTHIAN.....	VA.....		04/28/2005.....		887,847	.....				.....0		.....	.....18,346			0
4725204.....	POWHATAN.....	VA.....		01/30/2006.....		873,241	.....				.....0		.....	.....9,102			0
4725237.....	MECHANICSVILLE.....	VA.....		05/15/2006.....		1,052,582	.....				.....0		.....	.....16,354			0
4725261.....	NORFOLK.....	VA.....		08/30/2006.....		1,311,146	.....				.....0		.....	.....7,659			0
4725408.....	GAINESVILLE.....	VA.....		08/15/2008.....		1,382,617	.....				.....0		.....	.....14,592			0
4725411.....	NORFOLK.....	VA.....		09/02/2008.....		3,436,189	.....				.....0		.....	.....44,362			0

QE02.6

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE B - PART 3

Showing all Mortgage Loans DISPOSED, Transferred or Repaid During the Current Quarter

1	Location		4	5	6	7	Change in Book Value/Recorded Investment						14	15	16	17	18
	2	3					8	9	10	11	12	13					
Loan Number	City	State	Loan Type	Date Acquired	Disposal Date	Book Value/Recorded Investment Excluding Accrued Interest Prior Year	Unrealized Valuation Increase (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Capitalized Deferred Interest and Other	Total Change in Book Value (8+9-10+11)	Total Foreign Exchange Change in Book Value	Book Value/Recorded Investment Excluding Accrued Interest on Disposal	Consideration	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal
4725412.....	NORFOLK.....	VA.....	.....	09/02/2008....	.....	.....149,799	.....	.....	.....	.....	.....0	.....	.....	.....15,484	.....	.....	.....0
4725420.....	GAINESVILLE.....	VA.....	.....	10/10/2008....	.....	.....2,528,811	.....	.....	.....	.....	.....0	.....	.....	.....12,409	.....	.....	.....0
4725450.....	VIRGINIA BEACH.....	VA.....	.....	06/07/2010....	.....	.....1,356,856	.....	.....	.....	.....	.....0	.....	.....	.....27,210	.....	.....	.....0
4725454.....	MIDLOTHIAN.....	VA.....	.....	06/23/2010....	.....	.....781,820	.....	.....	.....	.....	.....0	.....	.....	.....11,548	.....	.....	.....0
4725467.....	PORTSMOUTH.....	VA.....	.....	10/27/2010....	.....	.....1,315,557	.....	.....	.....	.....	.....0	.....	.....	.....13,895	.....	.....	.....0
4825137.....	SPOKANE VALLEY.....	WA.....	.....	05/02/2005....	.....	.....823,930	.....	.....	.....	.....	.....0	.....	.....	.....53,242	.....	.....	.....0
4825262.....	TACOMA.....	WA.....	.....	09/01/2006....	.....	.....1,053,877	.....	.....	.....	.....	.....0	.....	.....	.....10,187	.....	.....	.....0
4825435.....	GIG HARBOR.....	WA.....	.....	02/19/2009....	.....	.....1,581,963	.....	.....	.....	.....	.....0	.....	.....	.....6,848	.....	.....	.....0
4925383.....	HEDGESVILLE.....	WV.....	.....	02/11/2008....	.....	.....2,461,364	.....	.....	.....	.....	.....0	.....	.....	.....23,276	.....	.....	.....0
5025191.....	OCONOMOWOC.....	WI.....	.....	11/16/2005....	.....	.....2,037,271	.....	.....	.....	.....	.....0	.....	.....	.....14,155	.....	.....	.....0
5025364.....	PRAIRIE DU CHIEN.....	WI.....	.....	12/20/2007....	.....	.....2,314,706	.....	.....	.....	.....	.....0	.....	.....	.....42,557	.....	.....	.....0
5025416.....	MADISON.....	WI.....	.....	09/30/2008....	.....	.....2,316,166	.....	.....	.....	.....	.....0	.....	.....	.....17,338	.....	.....	.....0
5025447.....	MADISON.....	WI.....	.....	04/20/2010....	.....	.....985,145	.....	.....	.....	.....	.....0	.....	.....	.....6,744	.....	.....	.....0
5325355.....	TOWNSEND TWP.....	OH.....	.....	11/28/2007....	.....	.....2,297,771	.....	.....	.....	.....	.....0	.....	.....	.....85,293	.....	.....	.....0
0299999. Total - Mortgages With Partial Repayments.....						393,193,385	0	0	0	0	0	0	0	5,408,656	0	0	0
Mortgages Disposed																	
1325117.....	BOISE.....	ID.....	.....	12/30/2004....	09/29/2011....	1,294,710	.....	.....	.....	.....	.....0	.....	.....1,265,555	1,265,555	.....	.....	.....0
3725253.....	TULSA.....	OK.....	.....	07/19/2006....	09/27/2011....	1,150,793	.....	.....	.....	.....	.....0	.....	.....1,135,159	1,135,159	.....	.....	.....0
0399999. Total - Mortgages Disposed.....						2,445,503	0	0	0	0	0	0	2,400,714	2,400,714	0	0	0
0599999. Total Mortgages.....						395,638,888	0	0	0	0	0	0	2,400,714	7,809,370	0	0	0

QE02.7

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE BA - PART 2

Showing Other Long-Term Invested Assets ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Vendor or General Partner	6 NAIC Desig- nation	7 Date Originally Acquired	8 Type and Strategy	9 Actual Cost at Time of Acquisition	10 Additional Investment Made After Acquisition	11 Amount of Encumbrances	12 Commitment for Additional Investment	13 Percentage of Ownership
		3 City	4 State									

Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated

	COMPASS PARTNERS EUROPEAN EQUITY FUND.....	NEW YORK.....	NY.....	COMPASS PARTNERS.....	.....	04/30/2011....	1	.....	.....175,033	.....	.....	.....1.1
1599999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated.....								0	175,033	0	0	...XXX.....
3999999. Subtotal - Unaffiliated.....								0	175,033	0	0	...XXX.....
4199999. Totals.....								0	175,033	0	0	...XXX.....

SCHEDULE BA - PART 3

Showing Other Long-Term Invested Assets DISPOSED, Transferred or Repaid During the Current Quarter

1 CUSIP Identification	2 Name or Description	Location		5 Name of Purchaser or Nature of Disposal	6 Date Originally Acquired	7 Disposal Date	8 Book/Adjusted Carrying Value Less Encumbrances, Prior Year	Changes in Book/Adjusted Carrying Value						15 Book/Adjusted Carrying Value Less Encumbrances on Disposal	16 Consideration	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Investment Income
		3 City	4 State					9 Unrealized Valuation Increase (Decrease)	10 Current Year's (Depreciation) or (Amortization)/ Accretion	11 Current Year's Other Than Temporary Impairment Recognized	12 Capitalized Deferred Interest and Other	13 Total Change in B./A.C.V (9+10-11+12)	14 Total Foreign Exchange Change in B./A.C.V.						

Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated

	COMPASS PARTNERS EUROPEAN EQUITY FUND.	NEW YORK.....	NY...	COMPASS PARTNERS.....	04/30/2011	08/02/2011	81,930	19,556	.....	.....	.....19,556	5,302	106,788	106,788	.....	.....	.....0	.....
	BLUE CHIP CAPITAL FUND II.....	CINCINNATI.....	OH...	BLUE CHIP.....	04/30/2011	08/11/2011	85,464	(10,464)	.....	.....	.....(10,464)	75,000	75,000	.....	.....	.....0	.....	
	COMPASS PARTNERS EUROPEAN EQUITY FUND.	NEW YORK.....	NY...	COMPASS PARTNERS.....	04/30/2011	09/09/2011	1,295,186	309,146	.....	.....	.....309,146	83,825	1,688,157	1,688,157	.....	.....	.....0	.....
1599999. Total - Joint Venture or Partnership Interests That Have Underlying Characteristics of Common Stocks - Unaffiliated.....							1,462,580	318,238	0	0	0	318,238	89,127	1,869,945	1,869,945	0	0	0
3999999. Subtotal - Unaffiliated.....							1,462,580	318,238	0	0	0	318,238	89,127	1,869,945	1,869,945	0	0	0
4199999. Totals.....							1,462,580	318,238	0	0	0	318,238	89,127	1,869,945	1,869,945	0	0	0

QE03

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2			3	4	5		6	7	8	9	10
CUSIP Identification	Description			Foreign	Date Acquired	Name of Vendor		Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. States, Territories and Possessions												
373539 MA 0	GEORGIA ST HSG & FIN AU	4.900%	12/01/31		08/31/2011	George Baum			1,003,710	1,000,000	12,931	1FE
373539 QP 3	GEORGIA ST HSG & FIN AU	4.850%	12/01/37		08/10/2011	U B S			985,000	1,000,000	9,969	1FE
56052E 2H 0	MAINE ST HSG AUTH MTG P	4.875%	11/15/41		08/18/2011	Bank of America			1,665,000	1,665,000		1FE
57419P MC 0	MARYLAND ST CMNTY DEV A	6.500%	03/01/43		08/16/2011	Raymond James & Associates			2,010,000	2,000,000	60,667	1FE
57563R JN 0	MASSACHUSETTS EDL ING A	5.500%	07/01/26		07/21/2011	Citi			3,007,500	3,000,000	5,958	1FE
60416Q EP 5	MINNESOTA ST HSG FIN AG	4.450%	07/01/31		08/26/2011	RBC Capital Markets			2,000,000	2,000,000		1FE
92812Q NU 7	VIRGINIA ST HSG AUTH DE	4.900%	01/01/33		08/09/2011	Citi			1,997,500	2,000,000	11,161	1FE
93978P KP 1	WASHINGTON ST HSG FIN C	4.750%	07/01/29		08/12/2011	Citi			1,634,175	1,620,000	214	1FE
93978X EM 8	WASHINGTON ST HSG FIN C	4.600%	10/01/33		08/24/2011	George Baum			3,000,000	3,000,000		1Z
1799999.	Total - Bonds - U.S. States, Territories & Possessions								17,302,885	17,285,000	100,900	XXX
Bonds - U.S. Special Revenue and Special Assessment												
38376G 2H 2	GNMA 2011-92 C	4.142%	04/16/52		07/20/2011	Jeffries & Co			1,961,875	2,000,000	6,442	1
BCC1R2 R1 3	TEMP JEF-GNG C JEF-GNG	4.165%	04/16/28		06/13/2011	Jeffries & Co			(1,970,625)	(2,000,000)	(6,479)	1
3199999.	Total - Bonds - U.S. Special Revenue & Special Assessments								(8,750)	0	(37)	XXX
Bonds - Industrial and Miscellaneous												
037411 AW 5	APACHE CORP	5.100%	09/01/40		08/25/2011	Key Banc Capital Markets			841,160	800,000	20,287	1FE
040555 CM 4	ARIZONA PUBLIC SERV CO	5.050%	09/01/41		08/22/2011	J P Morgan & Co			3,002,420	3,000,000		2FE
05377R AW 4	AESOP FUNDING II LLC	4.720%	02/20/18		08/19/2011	RBS Securities Corp			1,999,240	2,000,000		2FE
057224 AZ 0	BAKER HUGHES INC	5.125%	09/15/40		08/30/2011	Morgan Stanley & Co			1,071,080	1,000,000	23,774	1FE
1248P8 AD 1	CREDIT-BASED ASSET SER	6.240%	10/25/36		08/26/2011	Nomura Securities			1,345,200	1,275,071	6,630	1FE
23314# AG 4	DCT IND OPERATING	4.690%	08/01/18		08/01/2011	J P Morgan & Co			2,000,000	2,000,000		2Z
249030 AC 1	DENTSPLY INTERNATIONAL	4.125%	08/15/21		08/16/2011	Morgan Stanley & Co			996,530	1,000,000		2FE
250847 H* 4	DETROIT EDISON COMPANY	4.310%	09/01/23		09/01/2011	Citi Global Markets Inc			4,000,000	4,000,000		1Z
25179M AL 7	DEVON ENERGY CORPORATIO	5.600%	07/15/41		08/24/2011	US Bancorp			2,107,500	2,000,000	14,622	2FE
30251B AB 4	FMR LLC 144A	6.450%	11/15/39		08/26/2011	Wells Fargo Securities			2,088,180	2,000,000	37,983	1FE
369550 AR 9	GENERAL DYNAMICS	3.875%	07/15/21		07/05/2011	Bank of America			998,350	1,000,000		1FE
42809H AD 9	HESS CORP	5.600%	02/15/41		08/29/2011	Deutsche Bank Securities			1,026,310	1,000,000	2,489	2FE
452308 AM 1	ILLINOIS TOOLWORKS 144A	4.875%	09/15/41		08/25/2011	Various			3,489,390	3,500,000		1FE
487836 BD 9	KELLOGG CO	4.000%	12/15/20		07/01/2011	Credit Suisse			997,100	1,000,000	2,444	1FE
52177A AB 1	LEAF II RECEIVABLES FND	4.900%	02/20/22		07/27/2011	Guggenheim Capital			1,237,500	1,250,000	1,872	1FE
548661 CT 2	LOWES COMPANIES INC	3.750%	04/15/21		07/21/2011	Credit Suisse			1,000,280	1,000,000	10,521	1FE
579780 AH 0	MCCORMICK & CO	3.900%	07/15/21		07/05/2011	Wells Fargo Securities			996,460	1,000,000		1FE
59531# AB 6	MID-AMERICAN APARTMENTS	5.400%	07/29/21		07/29/2011	Key Banc Capital Markets			2,000,000	2,000,000		2Z
629568 AW 6	NABORS INDUSTRIES INC 1	4.625%	09/15/21		08/16/2011	Citibank			1,993,080	2,000,000		2FE
63946B AE 0	NBC UNIVERSAL MEDIA LLC	4.375%	04/01/21		08/25/2011	Tax Free Exchange			2,040,873	2,000,000	1,458	2FE
674599 CC 7	OCCIDENTAL PETE CORP	3.125%	02/15/22		08/16/2011	Citi			1,977,760	2,000,000	174	1FE
707567 AA 1	PENN MUTUAL LIFE INSURA	6.650%	06/15/34		08/26/2011	Jeffries & Co			1,070,930	1,000,000	27,708	1FE
76110G ZD 6	RESIDENTIAL ACCREDIT LO	7.000%	05/25/31		09/01/2011	Interest Capitalization			138,637	138,637		1Z*
82651T AB 2	SIERRA RECEIVABLES FUND	4.250%	05/20/28		08/24/2011	RBS Securities Corp			1,999,991	2,000,000		2FE

QE04

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 3

Show all Long-Term Bonds and Stock Acquired During the Current Quarter

1	2		3	4	5	6	7	8	9	10
CUSIP Identification	Description		Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
845743 BN 2	SOUTHWESTERN PUBLIC SER 4.500% 08/15/41.....		.....	...08/24/2011	US Bancorp.....	.....	.....1,001,750	1,000,000	2,375	1FE.....
883556 AZ 5	THERMO FISHER SCIENTIFI 3.600% 08/15/21.....		.....	...08/16/2011	RBC Capital Markets.....	.....	.....1,010,000	1,000,000	300	1FE.....
918204 AV 0	VF CORP 3.500% 09/01/21.....		.....	...08/17/2011	Bank of America.....	.....	.....1,497,860	1,500,000	.....	1FE.....
191241 AD 0	COCA-COLA FEMSA SAB CV 4.625% 02/15/20.....		F.....	...07/06/2011	RBS Securities Corp.....	.....	.....2,066,840	2,000,000	37,514	1FE.....
50064Y AC 7	KOREA HYDRO & NUCLEAR P 4.750% 07/13/21.....		F.....	...07/06/2011	Barclays Capital Inc.....	.....	.....975,910	1,000,000	.....	1FE.....
59146Q A# 0	METCASH TRADING LIMITED 4.990% 09/11/23.....		F.....	...09/09/2011	J P Morgan & Co.....	.....	.....2,000,000	2,000,000	.....	2Z.....
G1108# AE 8	THE BRITISH LAND COMPAN 4.635% 09/01/21.....		F.....	...09/01/2011	RBS Securities Corp.....	.....	.....3,000,000	3,000,000	.....	1Z.....
G9284# AY 3	VITOL FINANCE LTD SERIE 5.740% 07/28/21.....		F.....	...07/28/2011	J P Morgan & Co.....	.....	.....3,000,000	3,000,000	.....	2.....
N3386# AG 4	FUGRO N.V. SERIES C 4.880% 08/17/23.....		F.....	...08/17/2011	Barclays Capital Inc.....	.....	.....1,000,000	1,000,000	.....	2Z.....
Q0832* AB 2	AUSTRALIA PACIFIC AIRPO 4.470% 09/15/21.....		F.....	...09/15/2011	Commonwealth Bank of Australia.....	.....	.....2,000,000	2,000,000	.....	1Z.....
Q7397# AM 6	PRATT FINANCE PTY LTD G 5.320% 07/13/23.....		F.....	...07/13/2011	Commonwealth Bank of Australia.....	.....	.....3,000,000	3,000,000	.....	2Z.....
Q9749# AG 0	WES TRAC PTY LTD SERIES 5.190% 07/07/23.....		F.....	...07/07/2011	Bank of America Merrill Lynch.....	.....	.....2,000,000	2,000,000	.....	2Z.....
3899999.	Total - Bonds - Industrial & Miscellaneous.....						62,970,331	62,463,708	190,151	XXX.....
8399997.	Total - Bonds - Part 3.....						80,264,466	79,748,708	291,014	XXX.....
8399999.	Total - Bonds.....						80,264,466	79,748,708	291,014	XXX.....
9999999.	Total - Bonds, Preferred and Common Stocks.....						80,264,466	XXX.....	291,014	XXX.....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2			3 F o r e i g n	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value At Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Desig- nation or Market Indicator (a)
												11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							

Bonds - U.S. Government

36202B	RB	3	GNMA II SF POOL# 001382 10.000% 04/20/20.....	09/01/2011	Paydown.....			17	17	17	17				0		17			0	1	04/20/2020	1.....
36202B	U9	4	GNMA II SF POOL# 001508 10.000% 11/20/20.....	09/01/2011	Paydown.....			21	21	21	21				0		21			0	1	11/20/2020	1.....
36202B	UP	8	GNMA II SF POOL# 001490 10.000% 10/20/20.....	09/01/2011	Paydown.....			28	28	28	28				0		28			0	2	10/20/2020	1.....
36202B	VT	9	GNMA II SF POOL# 001526 10.000% 12/20/20.....	09/01/2011	Paydown.....			47	47	48	47				0		47			0	3	12/20/2020	1.....
36235*	AB	7	CANTON LEASE FINANCE 4.730% 06/15/30.....	09/15/2011	Redemption	100.0000.....		39,154	39,154	39,154	39,154				0		39,154				1,254	06/15/2030	1Z.....
831641	EM	3	SMALL BUSINESS ADMIN 5.944% 08/10/18.....	08/10/2011	Redemption	100.0000.....		2,822	2,822	2,822	2,822				0		2,822			0	125	08/10/2018	1.....
0599999.			Total - Bonds - U.S. Government.....					42,089	42,089	42,090	42,089	0	0	0	0	0	42,089	0	0	0	1,386	XXX...	XXX...

Bonds - U.S. Special Revenue and Special Assessment

31340Y	4Z	9	FHLMC REMIC 93 H 8.500% 11/15/20.....	09/01/2011	Paydown.....			3,006	3,006	3,145	3,033		(28)		(28)		3,006			0	168	02/15/2017	1.....
31358G	HJ	9	FNMA REMIC 1991-32 H 7.500% 04/25/21.....	07/01/2011	Paydown.....			1,556	1,556	1,560	1,549		7		7		1,556			0	68	10/25/2011	1.....
31358P	HV	2	FNMA REMIC G92-35 EB 7.500% 07/25/22.....	09/01/2011	Paydown.....			3,793	3,793	3,801	3,783		10		10		3,793			0	191	07/25/2022	1.....
31358Q	EU	5	FNMA REMIC 1992-162 D 7.000% 09/25/22.....	09/01/2011	Paydown.....			16,744	16,744	16,226	16,518		226		226		16,744			0	783	09/25/2022	1.....
31392D	2B	7	FNMA 2002-59 ZB 6.000% 09/25/32.....	09/01/2011	Paydown.....			697,065	697,065	670,062	682,355		14,710		14,710		697,065			0	28,771	09/25/2032	1.....
31392R	WT	4	FHLMC 2492 Z 5.500% 08/15/32.....	09/01/2011	Paydown.....			303,010	303,010	273,398	290,291		12,719		12,719		303,010			0	10,958	08/15/2032	1.....
31393A	5P	8	FNMA 2003-43 PE 5.500% 05/25/33.....	09/01/2011	Paydown.....			1,048,882	1,048,882	1,030,035	1,038,182		10,699		10,699		1,048,882			0	38,668	05/25/2033	1.....
31405W	QT	5	FNMA POOL 801566 5.000% 01/01/20.....	09/01/2011	Paydown.....			3,239	3,239	3,258	3,257		(18)		(18)		3,239			0	108	01/01/2020	1.....
38373M	2F	6	GNMA 2008-80 IO 1.166% 04/16/50.....	09/01/2011	Paydown.....					2,713	2,699		(2,699)		(2,699)					0	347	04/16/2050	1.....
38373M	3S	7	GNMA 2008-86 IO 0.882% 10/16/48.....	08/01/2011	Paydown.....					1,723	1,712		(1,712)		(1,712)					0	189	10/16/2048	1.....
38373M	7D	6	GNMA 2009-37 IO 1.978% 05/16/49.....	09/01/2011	Paydown.....					35,867	35,706		(35,706)		(35,706)					0	5,414	05/16/2049	1.....
38373M	J2	7	GNMA 2007-52 A 4.054% 01/16/48.....	09/01/2011	Paydown.....			395,405	395,405	403,344	403,175		(7,770)		(7,770)		395,405			0	10,686	01/16/2048	1.....
38373V	PY	0	GNMA 2002-64 ZH 6.000% 09/16/32.....	09/01/2011	Paydown.....			450,917	450,917	447,153	448,134		2,783		2,783		450,917			0	17,912	09/16/2032	1.....
38374G	5F	5	GNMA 2004-43 A 2.822% 12/16/19.....	09/01/2011	Paydown.....			346,238	346,238	349,282	348,935		(2,697)		(2,697)		346,238			0	6,019	12/16/2019	1.....
38376G	AN	0	GNMA 2009-86 A 3.536% 03/16/35.....	09/01/2011	Paydown.....			33,274	33,274	33,315	33,312		(38)		(38)		33,274			0	832	03/16/2035	1.....
3199999.			Total - Bonds - U.S. Special Revenue & Assessment.....					3,303,129	3,303,129	3,274,882	3,312,641	0	(9,514)	0	(9,514)	0	3,303,129	0	0	0	121,114	XXX...	XXX...

Bonds - Industrial and Miscellaneous

000780	HW	9	ABN AMRO MORTGAGE GROUP 4.500% 06/25/33.....	09/01/2011	Paydown.....			236,098	236,098	226,073	232,765		3,333		3,333		236,098			0	7,361	06/25/2033	1Z*.....
000780	LC	8	ABN AMRO MORTGAGE GROUP 4.500% 08/25/18.....	09/01/2011	Paydown.....			43,509	43,509	43,808	43,681		(172)		(172)		43,509			0	1,469	07/25/2018	1Z*.....
00441R	AH	0	ACE RV AND MARINE TRUST 7.580% 09/20/21.....	09/20/2011	Paydown.....			557,324	557,324	558,369	558,359		(1,035)		(1,035)		557,324			0	28,273	02/20/2013	3FE.....
00442Q	AG	3	ACE SECURITIES CORP 6.500% 08/15/30.....	09/01/2011	Paydown.....			68,578	68,578	72,436	72,302		(3,724)		(3,724)		68,578			0	2,943	03/15/2016	4FE.....
009325	AD	3	ACBN 2003-1A D 6.455% 09/20/22.....	09/20/2011	Paydown.....			128,246	128,246	117,024	120,331		7,914		7,914		128,246			0	8,278	09/20/2022	3FE.....
03061L	AB	9	AMERICREDIT AUTOMOBILE 1.460% 11/06/13.....	09/06/2011	Paydown.....			595,994	595,994	595,985	595,990		5		5		595,994			0	5,777	11/06/2013	1FE.....
03064A	AC	8	AMERICREDIT AUTOMOBILE 3.040% 10/15/13.....	09/15/2011	Paydown.....			198,876	198,876	200,430	199,504		(628)		(628)		198,876			0	4,025	07/15/2012	1FE.....
035229	CT	8	ANHEUSER-BUSCH COS INC 5.350% 05/15/23.....	09/26/2011	Call	100.0000.....		5,000,000	5,000,000	5,000,000	5,000,000				0		5,000,000			0	231,090	05/15/2023	1FE.....
04542B	MS	8	ASSET BACKED FUNDING CE 5.010% 06/25/35.....	09/01/2011	Paydown.....			57,303	57,303	56,551			752		752		57,303			0	711	06/25/2035	1Z*.....
04626R	AA	4	ASTORIA POWER PROJECT 5.744% 05/01/16.....	09/01/2011	Redemption	100.0000.....		102,427	102,427	102,427	102,427				0		102,427			0	3,931	05/01/2016	2FE.....

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OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3 F o r e i g n	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design- ation or Market Indicator (a)	
049164 AK 2	ATLAS AIR INC	7.336% 01/02/18.....	09/07/2011	Redemption	100.0000.....		76,257	76,257	76,804	76,596		(25)		(25)	76,570		(313)	(313)	3,892	01/02/2018	4.....	
049164 BE 5	ATLAS AIR INC 2000-1 PA	8.707% 07/02/21.....	09/02/2011	Redemption	100.0000.....		67,902	67,902	67,902	67,902			0	67,902			0	0	4,189	07/02/2021	3.....	
05529H AB 9	BCAP LLC TRUST 2006-RR1	5.000% 11/25/36.....	09/01/2011	Paydown.....			585,699	585,699	576,914	580,648	5,051		5,051	585,699			0	0	19,636	11/25/2036	1Z*.....	
05606T AA 1	BXG RECEIVABLES NOTE TR	5.100% 03/02/26....	09/02/2011	Paydown.....			116,820	116,820	116,730	116,728	92		92	116,820			0	0	3,496	03/02/2026	1FE.....	
05955P AJ 7	BANC OF AMERICA FUNDING	5.000% 06/26/21....	09/01/2011	Paydown.....			97,584	97,584	96,730	96,927	657		657	97,584			0	0	3,291	06/26/2021	1Z*.....	
05955Q AE 6	BANC OF AMERICA FUNDING	5.500% 02/26/20....	09/01/2011	Paydown.....			125,208	125,208	125,834	125,599	(390)		(390)	125,208			0	0	4,618	01/26/2017	1Z*.....	
05955R AA 2	BANC OF AMERICA LARGE L	5.204% 01/25/42.....	09/01/2011	Paydown.....			4,391	4,391	4,635	4,634	(243)		(243)	4,391			0	0	152	01/25/2042	1Z*.....	
05956T AA 7	BANC OF AMERICA FUNDING	4.000% 05/26/36....	09/01/2011	Paydown.....			279,912	279,912	278,337		1,575		1,575	279,912			0	0	5,429	05/26/2036	1FE.....	
073914 VK 6	BEAR STEARNS MTGE SEC I	3.967% 10/25/25.....	09/01/2011	Paydown.....			44,716	44,716	43,151	43,310	1,406		1,406	44,716			0	0	1,265	10/25/2025	1Z*.....	
123168 AA 4	BUSH TRUCK LEASING LLC	5.000% 09/25/18.....	09/01/2011	Paydown.....			202,109	202,109	201,632		477		477	202,109			0	0	4,191	09/25/2018	1FE.....	
12557T AC 2	CIT EQUIPMENT COLLATERA	3.070% 08/15/16....	09/15/2011	Paydown.....			555,182	555,182	563,184	558,486	(3,304)		(3,304)	555,182			0	0	11,348	12/15/2011	1FE.....	
125634 AA 3	CLI FUNDING LLC 2011-1A	4.500% 03/18/26.....	09/18/2011	Paydown.....			34,435	34,435	34,435				0	34,435			0	0	661	03/18/2026	1FE.....	
126186 AA 3	CPS AUTO TRUST 2011-A A	2.820% 04/16/18.....	09/16/2011	Paydown.....			246,058	246,058	246,024		34		34	246,058			0	0	2,122	04/16/2018	1FE.....	
12620T AD 3	CNH EQUIPMENT TRUST 200	5.170% 10/15/14....	09/15/2011	Paydown.....			395,318	395,318	414,651	406,184	(10,866)		(10,866)	395,318			0	0	13,508	10/15/2013	1FE.....	
12642M AQ 3	CREDIT SUISSE MORT CAPI	6.500% 05/27/37.....	08/01/2011	Paydown.....			31,773	31,773	32,130	31,982	(209)		(209)	31,773			0	0	1,209	10/27/2015	1Z*.....	
12667F VF 9	COUNTRYWIDE ALTERNATIVE	6.500% 10/25/34....	09/01/2011	Paydown.....			130,747	130,747	117,100	118,416	12,330		12,330	130,747			0	0	5,878	10/25/2034	1Z*.....	
126694 CV 8	COUNTRYWIDE HOME LOANS	5.500% 10/25/35....	09/01/2011	Paydown.....			119,873	119,873	112,530	112,548	7,325		7,325	119,873			0	0	4,567	10/25/2035	1Z*.....	
12669E S2 3	COUNTRYWIDE ALTERNATIVE	5.000% 10/25/33....	09/01/2011	Paydown.....			862,176	862,176	821,256	848,970	13,206		13,206	862,176			0	0	29,017	10/25/2033	1Z*.....	
12669E ZG 4	COUNTRYWIDE ALTERNATIVE	5.250% 09/25/33....	09/01/2011	Paydown.....			259,120	259,120	258,553	258,365	754		754	259,120			0	0	9,112	09/25/2033	1Z*.....	
12669F C7 6	COUNTRYWIDE HOME LOANS	5.000% 07/25/34....	09/01/2011	Paydown.....			39,920	39,920	38,722	39,468	452		452	39,920			0	0	1,328	07/25/2034	1Z*.....	
12669G 4J 7	COUNTRYWIDE HOME LOANS	5.500% 09/25/35....	09/01/2011	Paydown.....			160,437	160,437	159,134	159,377	1,061		1,061	160,437			0	0	6,299	09/25/2035	1Z*.....	
12669G C8 2	COUNTRYWIDE HOME LOANS	5.500% 06/25/35....	09/01/2011	Paydown.....			28,419	28,419	28,476	28,401	18		18	28,419			0	0	1,053	05/25/2035	2Z*.....	
152314 PH 7	CENTEX HOME EQUITY LOAN	5.590% 11/25/35....	09/25/2011	Paydown.....			67,974	67,974	67,974	67,974			0	67,974			0	0	2,457	11/25/2035	1Z*.....	
161546 FW 1	CHASE FUNDING MORTGAGE	4.429% 10/25/14....	09/01/2011	Paydown.....			56,839	56,839	55,275	55,592	1,246		1,246	56,839			0	0	1,686	10/25/2014	1Z*.....	
16162W BV 0	CHASE MORTGAGE FINANCE	4.750% 12/25/18....	09/01/2011	Paydown.....			62,666	62,666	63,293	63,063	(397)		(397)	62,666			0	0	1,841	11/25/2018	1Z*.....	
16165T AJ 2	CHASEFLEX TRUST 2005-1	5.500% 02/25/35.....	09/01/2011	Paydown.....			73,908	73,908	62,082	66,168	7,740		7,740	73,908			0	0	2,712	02/25/2035	1Z*.....	
172973 2R 9	CITICORP MORTGAGE	5.625% 09/25/35.....	09/01/2011	Paydown.....			340,902	340,902	325,474	325,474	15,428		15,428	340,902			0	0	12,662	09/25/2035	1Z*.....	
172973 5F 2	CITICORP MORTGAGE	5.000% 02/25/21.....	09/01/2011	Paydown.....			75,794	75,794	74,326	74,491	1,303		1,303	75,794			0	0	2,578	02/25/2021	1Z*.....	
172973 C7 2	CITICORP MORTGAGE	5.500% 09/25/34.....	09/01/2011	Paydown.....			338,287	338,287	338,287	338,287			0	338,287			0	0	12,513	09/25/2034	1Z*.....	
17310A AG 1	CITICORP MTGE SECURITIE	5.750% 04/25/36.....	09/01/2011	Paydown.....			621,655	621,655	625,929		(4,274)		(4,274)	621,655			0	0	15,087	08/25/2012	1Z.....	
17312D AC 2	CITICORP MORTGAGE	6.000% 09/25/37.....	09/01/2011	Paydown.....			76,050	76,050	75,670		380		380	76,050			0	0	1,552	09/25/2037	1Z*.....	
20846Q HE 1	CONSECO FINANCE SECURITIZATION.....		09/01/2011	Paydown.....			22,178	22,178	22,178	22,178			0	22,178			0	0		.02/1/2033	6.....	
22540A AJ 7	ASSOCIATES MANUF HOUSIN	7.600% 06/15/28....	09/15/2011	Paydown.....			244,427	244,427	220,748	235,059	9,368		9,368	244,427			0	0	12,524	06/15/2028	1FE.....	
22541N 5Z 8	CS FIRST BOSTON MTG SEC	5.000% 05/25/18....	09/01/2011	Paydown.....			176,251	176,251	178,893	178,130	(1,879)		(1,879)	176,251			0	0	5,553	03/25/2018	1Z*.....	
22541N LU 1	CS FIRST BOSTON MTG SEC	6.250% 10/25/32....	09/01/2011	Paydown.....			79,966	79,966	81,400	80,146	(180)		(180)	79,966			0	0	3,022	09/25/2032	1Z*.....	
22541Q VG 4	CS FIRST BOSTON MORTGAG	5.500% 10/25/33....	09/01/2011	Paydown.....			214,499	214,499	211,667	212,628	1,872		1,872	214,499			0	0	7,814	10/25/2033	1Z*.....	

QE05.1

OHIO NATIONAL LIFE ASSURANCE CORPORATION

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.2

2254W0	KD	6		09/01/2011	Paydown.....		235,748	235,748	241,051	240,885	.....	.....(5,138)	.....	.....(5,138)	.....	.....235,748	.....	.....	.....0	8,116	09/25/2019	3FE.....
2254W0	PE	9		09/01/2011	Paydown.....		84,912	84,912	85,642	.....	.....	.....(730)	.....	.....(730)	.....	.....84,912	.....	.....	.....0	2,098	11/25/2012	2Z*.....
226829	AA	7		09/30/2011	Redemption 100.0000.....		10,000	10,000	10,000	10,000	.....	.....	.....	.....0	.....	.....10,000	.....	.....	.....0	440	03/30/2025	2FE.....
22943Y	UB	3		09/01/2011	Paydown.....		173,636	173,636	168,536	168,638	.....	.....4,998	.....	.....4,998	.....	.....173,636	.....	.....	.....0	5,777	08/27/2037	1Z*.....
30256Y	AA	1		07/10/2011	Redemption 100.0000.....		3,046	3,046	3,046	3,046	.....	.....	.....	.....0	.....	.....3,046	.....	.....	.....0	231	07/10/2018	3.....
32051D	X5	6		09/01/2011	Paydown.....		67,186	67,186	66,514	66,775	.....	.....412	.....	.....412	.....	.....67,186	.....	.....	.....0	2,771	05/25/2034	1Z*.....
32051G	CN	3		09/01/2011	Paydown.....		127,896	127,896	126,458	126,996	.....	.....900	.....	.....900	.....	.....127,896	.....	.....	.....0	4,682	01/25/2035	1Z*.....
32051G	KU	8		09/01/2011	Paydown.....		194,403	194,403	192,702	193,258	.....	.....1,145	.....	.....1,145	.....	.....194,403	.....	.....	.....0	6,967	05/25/2035	1Z*.....
32113C	AV	2		09/21/2011	Citi.....		2,012,500	2,000,000	1,998,047	1,998,234	.....	.....333	.....	.....333	.....	.....1,998,568	.....	.....13,932	13,932	24,962	07/15/2015	1FE.....
35669#	AA	2		09/30/2011	Redemption 100.0000.....		56,865	56,865	56,865	56,865	.....	.....	.....	.....0	.....	.....56,865	.....	.....	.....0	2,772	12/19/2025	2FE.....
36157R	D9	3		09/01/2011	Paydown.....		39,556	39,556	33,670	33,805	.....	.....5,751	.....	.....5,751	.....	.....39,556	.....	.....	.....0	1,775	04/25/2029	1Z*.....
36159J	BM	2		09/21/2011	Bank of America.....		2,049,688	2,000,000	2,068,750	2,045,574	.....	.....(21,610)	.....	.....(21,610)	.....	.....2,023,965	.....	.....25,723	25,723	57,605	07/15/2012	1FE.....
362341	4B	2		09/01/2011	Paydown.....		138,643	138,643	134,137	135,277	.....	.....3,366	.....	.....3,366	.....	.....138,643	.....	.....	.....0	2,630	01/25/2036	1Z*.....
362341	DK	2		09/01/2011	Paydown.....		209,336	209,336	210,906	.....	.....	.....(1,570)	.....	.....(1,570)	.....	.....209,336	.....	.....	.....0	4,356	05/25/2014	1Z*.....
36829K	AC	2		09/15/2011	Paydown.....		721,939	721,939	726,451	724,066	.....	.....(2,127)	.....	.....(2,127)	.....	.....721,939	.....	.....	.....0	9,219	04/15/2012	1FE.....
393505	CF	7		09/15/2011	Paydown.....		69,813	69,813	69,551	69,792	.....	.....21	.....	.....21	.....	.....69,813	.....	.....	.....0	3,869	05/15/2019	1FE.....
393505	KX	9		09/15/2011	Paydown.....		346,060	346,060	342,816	344,581	.....	.....1,479	.....	.....1,479	.....	.....346,060	.....	.....	.....0	16,091	02/15/2027	1FE.....
40052M	AD	6		08/15/2011	Paydown.....		1,220,160	1,220,160	1,268,204	1,246,430	.....	.....(26,269)	.....	.....(26,269)	.....	.....1,220,160	.....	.....	.....0	44,178	10/15/2012	1FE.....
40432B	AA	7		09/01/2011	Paydown.....		114,662	114,662	104,344	105,684	.....	.....8,977	.....	.....8,977	.....	.....114,662	.....	.....	.....0	4,463	09/25/2037	1Z*.....
437185	AC	5		09/01/2011	Paydown.....		158,255	158,255	144,804	148,343	.....	.....9,913	.....	.....9,913	.....	.....158,255	.....	.....	.....0	6,172	02/25/2036	1Z*.....
43718W	AB	8		09/01/2011	Paydown.....		565,200	565,200	553,896	558,641	.....	.....6,559	.....	.....6,559	.....	.....565,200	.....	.....	.....0	21,311	03/25/2037	2FE.....
44440*	AA	4		09/29/2011	Redemption 100.0000.....		160,255	160,255	160,255	160,255	.....	.....	.....	.....0	.....	.....160,255	.....	.....	.....0	16,602	03/29/2012	2Z.....
446148	AC	2		09/15/2011	Paydown.....		455,179	455,179	468,923	460,827	.....	.....(5,648)	.....	.....(5,648)	.....	.....455,179	.....	.....	.....0	11,945	01/15/2012	1FE.....
45254T	PM	0		09/01/2011	Paydown.....		155,204	155,204	152,585	.....	.....	.....2,619	.....	.....2,619	.....	.....155,204	.....	.....	.....0	2,950	08/25/2034	1Z*.....
45660N	QC	2		09/01/2011	Paydown.....		270,105	270,105	237,696	253,374	.....	.....16,731	.....	.....16,731	.....	.....270,105	.....	.....	.....0	8,634	06/25/2033	1Z*.....
46616M	AA	8		09/15/2011	Paydown.....		27,791	27,791	27,617	.....	.....	.....174	.....	.....174	.....	.....27,791	.....	.....	.....0	290	12/15/2048	1FE.....
46628C	AC	2		09/01/2011	Paydown.....		201,166	201,166	197,646	198,827	.....	.....2,339	.....	.....2,339	.....	.....201,166	.....	.....	.....0	7,587	05/25/2036	1Z*.....
485260	BH	5		09/30/2011	Redemption 100.0000.....		5,650	5,650	5,650	5,650	.....	.....	.....	.....0	.....	.....5,650	.....	.....	.....0	319	03/29/2021	2FE.....
49327H	AE	5		09/27/2011	Paydown.....		263,046	263,046	250,551	251,869	.....	.....11,177	.....	.....11,177	.....	.....263,046	.....	.....	.....0	732	06/27/2025	1FE.....
52176Y	AA	2		09/20/2011	Paydown.....		350,738	350,738	344,500	344,578	.....	.....6,161	.....	.....6,161	.....	.....350,738	.....	.....	.....0	3,978	08/20/2018	1FE.....
52177A	AA	3		09/20/2011	Paydown.....		334,269	334,269	333,369	333,514	.....	.....755	.....	.....755	.....	.....334,269	.....	.....	.....0	7,674	06/20/2016	1FE.....
52520M	AG	8		09/01/2011	Paydown.....		72,361	72,361	69,250	69,250	.....	.....3,112	.....	.....3,112	.....	.....72,361	.....	.....	.....0	2,680	09/25/2035	1Z*.....
55265K	2X	6		09/01/2011	Paydown.....		53,239	53,239	53,439	53,314	.....	.....(75)	.....	.....(75)	.....	.....53,239	.....	.....	.....0	1,854	11/25/2018	1Z*.....
55265K	VE	6		09/01/2011	Paydown.....		15,751	15,751	15,534	15,602	.....	.....149	.....	.....149	.....	.....15,751	.....	.....	.....0	528	05/25/2018	1Z*.....
57164X	AA	7		09/20/2011	Paydown.....		65,664	65,664	65,663	65,663	.....	.....1	.....	.....1	.....	.....65,664	.....	.....	.....0	2,114	07/20/2031	1FE.....
589400	AA	8		08/15/2011	Maturity.....		75,000	75,000	83,674	75,935		(935)		(935)		75,000			0	5,438	08/15/2011	1FE.....

OHIO NATIONAL LIFE ASSURANCE CORPORATION

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market Indicator (a)
59549N AD 5	MID-STATE TRUST 6 A4 7.790% 07/01/35.....		07/01/2011	Paydown.....		17,716	17,716	16,830	16,886	.....	.....830	.....	.....830	.....	.....17,716	.....	.....	.....0	1,035	07/01/2035	1FE.....
59549W AA 1	MID STATE TRUST SERIES 4.864% 07/15/38.....		09/15/2011	Paydown.....		25,687	25,687	24,339	24,406	.....	.....1,281	.....	.....1,281	.....	.....25,687	.....	.....	.....0	837	07/15/2038	1FE.....
59560U AA 9	MID-STATE TRUST 2004-1 6.005% 08/15/37.....		09/01/2011	Paydown.....		23,355	23,355	23,898	.....	.....	.....(544)	.....	.....(544)	.....	.....23,355	.....	.....	.....0	456	12/15/2026	1FE.....
59560W AC 1	MID-STATE TRUST 2010-1 5.250% 12/15/45.....		09/01/2011	Paydown.....		32,591	32,591	32,546	32,545	.....	.....45	.....	.....45	.....	.....32,591	.....	.....	.....0	1,138	12/15/2045	1FE.....
62875U AH 8	NBC UNIVERSAL 144A 4.375% 04/01/21.....		08/25/2011	Tax Free Exchange.....		2,007,331	2,000,000	2,007,880	2,007,729	.....	.....(398)	.....	.....(398)	.....	.....2,007,331	.....	.....	.....0	78,021	04/01/2021	2FE.....
637432 CU 7	NATIONAL RURAL UTILITIE 7.250% 03/01/12.....		08/19/2011	Call 103.6825.....		13,479	13,000	14,880	13,347	.....	.....(185)	.....	.....(185)	.....	.....13,162	.....	.....317	317	911	03/01/2012	1FE.....
674135 CM 8	OAKWOOD MTG INVESTORS I 7.350% 11/15/27....		08/01/2011	Paydown.....		33,069	33,069	33,043	33,018	.....	.....51	.....	.....51	.....	.....33,069	.....	.....	.....0	1,478	11/15/2027	1FE.....
71709* AA 3	PH HOLDING LLC 7.000% 12/31/12.....		09/15/2011	Redemption 100.0000.....		104,363	104,363	80,816	80,745	(11,221)	.....	.....	.....(11,221)	.....	.....80,816	.....	.....23,547	23,547	16,715	12/31/2012	5.....
74037A AA 7	PREFERRED CPO LTD 144A 8.226% 07/26/30.....		07/26/2011	Paydown.....		2,587,418	2,587,418	2,581,803	2,584,385	.....	.....3,033	.....	.....3,033	.....	.....2,587,418	.....	.....	.....0	212,841	07/26/2030	1FE.....
74112K AC 9	PRESTIGE AUTO REC TRUST 5.580% 08/15/14....		09/15/2011	Paydown.....		936,156	936,156	962,924	954,493	.....	.....(18,336)	.....	.....(18,336)	.....	.....936,156	.....	.....	.....0	38,315	02/15/2013	1FE.....
74112R AA 8	PRESTIGE AUTO REC TRUST 5.670% 04/15/17....		09/15/2011	Paydown.....		209,282	209,282	209,245	209,279	.....	.....3	.....	.....3	.....	.....209,282	.....	.....	.....0	7,887	04/15/2017	1FE.....
74160M BP 6	PRIME MORTGAGE TRUST 20 5.000% 10/25/33....		09/01/2011	Paydown.....		332,937	332,937	318,267	323,641	.....	.....9,296	.....	.....9,296	.....	.....332,937	.....	.....	.....0	11,048	10/25/2033	1Z*.....
74730* AJ 1	QUAD GRAPHICS INC 8.000% 09/01/20.....		09/01/2011	Redemption 100.0000.....		357,310	357,310	357,310	357,310	.....	.....	.....	.....0	.....	.....357,310	.....	.....	.....0	28,585	09/01/2020	3.....
74927D AL 0	RBSSP RESECURITIZATION 5.825% 02/26/36.....		09/01/2011	Paydown.....		49,246	49,246	49,246	49,246	.....	.....	.....	.....0	.....	.....49,246	.....	.....	.....0	1,912	02/26/2036	1Z*.....
74930E AM 1	RBSSP RESECURITIZATION 4.000% 06/27/32.....		09/01/2011	Paydown.....		164,181	164,181	165,515	.....	.....	.....(1,334)	.....	.....(1,334)	.....	.....164,181	.....	.....	.....0	2,941	08/27/2013	1FE.....
74958D AH 1	RESIDENTIAL FUNDING MTG 5.500% 10/25/21....		09/01/2011	Paydown.....		63,979	63,979	60,820	61,238	.....	.....2,741	.....	.....2,741	.....	.....63,979	.....	.....	.....0	2,380	10/25/2021	1Z*.....
75952A AF 4	RELIANT ENERGY MID-ATLA 9.237% 07/02/17....		07/02/2011	Redemption 100.0000.....		171,449	171,449	172,904	172,142	.....	.....(85)	.....	.....(85)	.....	.....172,056	.....	.....(608)	(608)	15,837	07/02/2017	4FE.....
760985 UX 7	RESIDENTIAL FDG SEC COR 4.500% 05/25/33.....		09/01/2011	Paydown.....		47,939	47,939	45,595	47,326	.....	.....613	.....	.....613	.....	.....47,939	.....	.....	.....0	1,453	05/25/2033	1Z*.....
76111X HD 8	RESIDENTIAL FUNDING MTG 5.250% 04/25/34....		09/01/2011	Paydown.....		251,799	251,799	238,422	247,535	.....	.....4,264	.....	.....4,264	.....	.....251,799	.....	.....	.....0	9,751	04/25/2034	1Z*.....
76112B SP 6	RESIDENTIAL ASSET MTG 5.250% 09/25/34.....		09/01/2011	Paydown.....		21,111	21,111	20,431	20,809	.....	.....302	.....	.....302	.....	.....21,111	.....	.....	.....0	729	09/25/2034	1Z*.....
78443J AB 5	SLM STUDENT LOAN TRUST 0.397% 09/15/20.....		09/15/2011	Paydown.....		214,467	214,467	211,250	212,193	.....	.....2,274	.....	.....2,274	.....	.....214,467	.....	.....	.....0	548	09/15/2020	1FE.....
78445Q AA 9	SLM STUDENT LOAN TRUST 1.879% 12/15/17....		09/15/2011	Paydown.....		335,537	335,537	335,537	335,537	.....	.....	.....	.....0	.....	.....335,537	.....	.....	.....0	4,210	12/15/2017	1FE.....
78487Y AA 1	SVO VOI MORTGAGE CORP 3.650% 07/20/27.....		09/01/2011	Paydown.....		115,662	115,662	115,661	115,650	.....	.....11	.....	.....11	.....	.....115,662	.....	.....	.....0	2,822	07/20/2027	1FE.....
805564 PA 3	SAXON ASSET SECURITIES 5.507% 12/25/33.....		09/01/2011	Paydown.....		26,919	26,919	26,919	26,919	.....	.....	.....	.....0	.....	.....26,919	.....	.....	.....0	1,012	12/25/2033	1Z*.....
82651K AA 3	SIERRA RECEIVABLES FUND 4.520% 08/20/26....		08/20/2011	Paydown.....		318,631	318,631	318,598	318,616	.....	.....15	.....	.....15	.....	.....318,631	.....	.....	.....0	9,306	08/20/2026	1FE.....
82651L AA 1	SIERRA RECEIVABLES FUND 4.480% 07/20/26....		09/20/2011	Paydown.....		112,720	112,720	112,699	112,702	.....	.....19	.....	.....19	.....	.....112,720	.....	.....	.....0	3,344	07/20/2026	1FE.....
82651N AA 7	SIERRA RECEIVABLES FUND 3.510% 11/20/25....		09/20/2011	Paydown.....		101,556	101,556	101,546	101,546	.....	.....10	.....	.....10	.....	.....101,556	.....	.....	.....0	2,377	11/20/2025	1FE.....
82651P AA 2	SIERRA RECEIVABLES FUND 3.840% 11/15/25....		09/20/2011	Paydown.....		134,770	134,770	134,756	134,757	.....	.....14	.....	.....14	.....	.....134,770	.....	.....	.....0	3,435	11/15/2025	1FE.....
82651R AA 8	SIERRA RECEIVABLES FUN 3.350% 06/20/18.....		09/20/2011	Paydown.....		196,153	196,153	196,134	.....	.....	.....20	.....	.....20	.....	.....196,153	.....	.....	.....0	2,632	06/20/2018	1FE.....
82651T AB 2	SIERRA RECEIVABLES FUND 4.250% 05/20/28....		09/20/2011	Paydown.....		173,543	173,543	173,543	.....	.....	.....1	.....	.....1	.....	.....173,543	.....	.....	.....0	410	05/20/2028	2FE.....
826671 AD 1	SIGNAL SEC CORP MFD HS 7.420% 04/15/30.....		09/01/2011	Paydown.....		71,081	71,081	71,041	70,996	.....	.....85	.....	.....85	.....	.....71,081	.....	.....	.....0	3,531	04/15/2030	5FE.....
82838W AA 3	SILVERLEAF FINANCE LLC 6.000% 05/16/22.....		09/01/2011	Paydown.....		396,890	396,890	396,667	396,665	.....	.....225	.....	.....225	.....	.....396,890	.....	.....	.....0	14,020	05/16/2022	1FE.....
82838W AB 1	SILVERLEAF FINANCE LLC 8.475% 05/16/22.....		09/01/2011	Paydown.....		99,222	99,222	99,173	99,172	.....	.....50	.....	.....50	.....	.....99,222	.....	.....	.....0	4,951	05/16/2022	2FE.....
844741 AG 3	SOUTHWEST AIR 93-B 6.260% 09/24/12.....		09/24/2011	Redemption 100.0000.....		518,722	518,722	444,197	507,660	.....	.....7,327	.....	.....7,327	.....	.....514,987	.....	.....3,735	3,735	32,472	09/24/2012	2FE.....
863579 XT 0	STRUCTURED ADJ RATE MOR 5.250% 09/25/35..		09/01/2011	Paydown.....		404,711	404,711	399,905	401,552	.....	.....3,159	.....	.....3,159	.....	.....404,711	.....	.....	.....0	14,915	09/25/2035	1Z*.....
863581 AE 4	STRUCTURED ADJ RATE MTG 5.624% 07/25/36..		07/01/2011	Paydown.....		4,567	4,567	4,557	4,551		16		16		4,567			0	156	07/25/2036	1Z*.....

QE05.3

OHIO NATIONAL LIFE ASSURANCE CORPORATION

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
											11	12	13	14	15							
CUSIP Identification	Description		F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market Indicator (a)

QE05.4

86359B	3A	7		09/01/2011	STRUCTURED ASSET SECURI		81,133	81,133	76,873	77,204	.....	.....3,929	.....	.....3,929	.....	.....81,133	.....	.....	.....0	2,992	02/25/2020	1Z*.....
86359D	JT	5		09/01/2011	STRUCTURED ASSET SECURI		115,650	115,650	113,684	113,701	.....	.....1,950	.....	.....1,950	.....	.....115,650	.....	.....	.....0	4,415	07/25/2035	2Z*.....
872162	AD	4		09/20/2011	TAL ADVANTAGE LLC 2010-		25,000	25,000	25,000	25,000	.....	.....	.....	.....0	.....	.....25,000	.....	.....	.....0	728	10/20/2025	1FE.....
872162	AF	9		09/22/2011	TAL ADVANTAGE LLC 2011-		62,500	62,500	62,500	.....	.....	.....	.....	.....0	.....	.....62,500	.....	.....	.....0	1,690	01/20/2026	1FE.....
88031J	AB	2		08/01/2011	TENASKA GEORGIA PARTNER	100.0000.....	40,631	40,631	42,660	42,160	.....	.....(34)	.....	.....(34)	.....	.....42,125	.....	.....(1,495)	(1,495)	3,860	02/01/2030	2FE.....
88031Q	AA	8		09/30/2011	TENASKA VIRGINA PARTNER	100.0000.....	45,176	45,176	45,176	45,176	.....	.....	.....	.....0	.....	.....45,176	.....	.....	.....0	2,073	03/30/2024	2FE.....
88031R	AA	6		09/30/2011	TENASKA ALABAMA II PART	100.0000.....	111,010	111,010	111,463	111,322	.....	.....(20)	.....	.....(20)	.....	.....111,302	.....	.....(292)	(292)	5,099	03/30/2023	2FE.....
883145	AJ	3		09/15/2011	TEXTAINER MARINE CONTAI		50,000	50,000	50,000	.....	.....	.....	.....	.....0	.....	.....50,000	.....	.....	.....0	353	06/15/2026	1FE.....
88522N	AB	9		09/25/2011	THORNBURG MORTGAGE SEC		76,892	76,892	69,395	72,632	.....	.....4,261	.....	.....4,261	.....	.....76,892	.....	.....	.....0	190	11/25/2046	1Z*.....
88641T	AA	4		09/15/2011	TIDEWATER AUTO REC TRUS		166,301	166,301	166,289	166,294	.....	.....8	.....	.....8	.....	.....166,301	.....	.....	.....0	6,538	05/15/2017	1FE.....
89656C	AA	1		09/16/2011	TRINITY RAIL LEASING LP		17,698	17,698	17,698	17,698	.....	.....	.....	.....0	.....	.....17,698	.....	.....	.....0	613	10/16/2040	1FE.....
90781#	AE	2		07/02/2011	UNION PACIFIC RAILROAD	100.0000.....	751,861	751,861	751,861	751,861	.....	.....	.....	.....0	.....	.....751,861	.....	.....	.....0	36,916	07/02/2016	1.....
91155@	AA	8		09/23/2011	ARMY LODGING FUND SENIO	100.0000.....	22,220	22,220	22,220	22,220	.....	.....	.....	.....0	.....	.....22,220	.....	.....	.....0	778	09/23/2030	1Z.....
92718B	AA	3		09/15/2011	DT AUTO OWNER TRUST 200		283,242	283,242	283,221	283,231	.....	.....11	.....	.....11	.....	.....283,242	.....	.....	.....0	5,658	10/15/2015	1FE.....
92922F	QH	4		09/01/2011	WASHINGTON MUTUAL 2004-		38,992	38,992	39,120	38,973	.....	.....19	.....	.....19	.....	.....38,992	.....	.....	.....0	1,430	08/25/2012	1Z*.....
92922F	VE	5		09/01/2011	WASHINGTON MUTUAL 2004-		76,155	76,155	76,393	76,156	.....	.....(1)	.....	.....(1)	.....	.....76,155	.....	.....	.....0	3,218	01/25/2017	1Z*.....
939335	T8	8		07/01/2011	WASHINGTON MUTUAL MSC		647,857	647,857	602,507	605,903	.....	.....41,954	.....	.....41,954	.....	.....647,857	.....	.....	.....0	24,181	05/25/2032	1Z*.....
949780	AA	8		09/01/2011	WELLS FARGO MBS 2003-6		1,409,661	1,409,661	1,425,960	1,419,780	.....	.....(10,119)	.....	.....(10,119)	.....	.....1,409,661	.....	.....	.....0	52,247	05/25/2018	1Z*.....
94980Y	AG	7		09/01/2011	WELLS FARGO MBS 2003-16		132,974	132,974	134,220	133,440	.....	.....(467)	.....	.....(467)	.....	.....132,974	.....	.....	.....0	4,083	04/25/2012	1Z*.....
94981A	AA	1		09/01/2011	WELLS FARGO MBS 2003-14		38,484	38,484	38,544	38,491	.....	.....(7)	.....	.....(7)	.....	.....38,484	.....	.....	.....0	1,244	11/25/2018	1Z*.....
94981B	AA	9		09/01/2011	WELLS FARGO MBS 2004-T		1,961	1,961	1,701	1,782	.....	.....179	.....	.....179	.....	.....1,961	.....	.....	.....0	37	09/25/2034	1Z*.....
94982C	AF	5		09/01/2011	WELLS FARGO MB TRST 200		237,643	237,643	232,890	.....	.....	.....4,753	.....	.....4,753	.....	.....237,643	.....	.....	.....0	3,731	01/25/2035	1Z*.....
94982J	AA	1		09/01/2011	WELLS FARGO MTG BACKED		499,074	499,074	507,184	.....	.....	.....(8,110)	.....	.....(8,110)	.....	.....499,074	.....	.....	.....0	4,980	03/25/2014	2Z*.....
94982W	AZ	7		09/01/2011	WELLS FARGO MB TRST 200		73,890	73,890	70,569	70,569	.....	.....3,320	.....	.....3,320	.....	.....73,890	.....	.....	.....0	2,623	09/25/2035	1Z*.....
94982W	BB	9		09/01/2011	WELLS FARGO MB TRST 200		129,277	129,277	122,773	125,201	.....	.....4,076	.....	.....4,076	.....	.....129,277	.....	.....	.....0	4,820	10/25/2035	1Z*.....
973582	AA	7		09/01/2011	WINDSOR FINANCING LLC 1	100.0000.....	54,116	54,116	54,116	54,116	.....	.....	.....	.....0	.....	.....54,116	.....	.....	.....0	2,387	07/15/2017	4FE.....
981464	BA	7		09/15/2011	WORLD FINANCIAL NETWORK		2,500,000	2,500,000	2,462,402	2,469,486	.....	.....30,514	.....	.....30,514	.....	.....2,500,000	.....	.....	.....0	8,115	07/15/2015	1FE.....
981464	BB	5		09/15/2011	WORLD FINANCIAL NETWORK		2,500,000	2,500,000	2,418,652	2,430,294	.....	.....69,706	.....	.....69,706	.....	.....2,500,000	.....	.....	.....0	15,726	07/15/2015	2FE.....
98152E	AF	6		07/15/2011	WORLD OMNI MASTER OWNER		2,000,000	2,000,000	2,006,250	2,002,986	.....	.....(2,986)	.....	.....(2,986)	.....	.....2,000,000	.....	.....	.....0	22,791	10/15/2011	1FE.....
68210*	AC	7	R..	07/12/2011	OMEGA LEASING LLC GUARA	100.0000.....	7,974	7,974	7,974	7,974	.....	.....	.....	.....0	.....	.....7,974	.....	.....	.....0	358	07/12/2016	1.....
71912N	AA	5	F...	07/01/2011	PHOENIX PARK FUNDING LT	100.0000.....	159,375	159,375	159,375	159,375	.....	.....	.....	.....0	.....	.....159,375	.....	.....	.....0	8,687	04/01/2013	1FE.....
3899999.					Total - Bonds - Industrial & Miscellaneous.....		48,041,025	47,971,027	47,621,472	44,322,259	(11,221)	247,162	0	235,941	0	47,976,477	0	64,546	64,546	1,582,902	XXX...	XXX....

Bonds - Credit Tenant Loans

00228#	AA	0		09/15/2011	AV CINGULAR LLC CINGULA	7.450% 08/15/21.....	35,442	35,442	37,214	36,734	.....	.....(65)	.....	.....(65)	.....	.....36,669	.....	.....(1,226)	(1,226)	1,765	08/15/2021	1.....
52465#	AD	7		08/05/2011	LEGG MASON CAPITAL CORP	7.240% 12/05/20....	27,894	27,894	27,894	27,894	.....	.....	.....	.....0	.....	.....27,894	.....	.....	.....0	1,278	12/05/2020	2.....
4199999.					Total - Bonds - Credit Tenant Loans.....		63,336	63,336	65,108	64,628	0	(65)	0	(65)	0	64,563	0	(1,226)	(1,226)	3,043	XXX...	XXX....

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Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change in Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	F o r e i g n	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amortization)/ Accretion	Current Year's Temporary Impairment Recognized	Total Change in B./A.C.V. (11+12-13)	Total Foreign Exchange Change in B./A.C.V.	Book/ Adjusted Carrying Value At Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market Indicator (a)
8399997.	Total - Bonds - Part 4.....					51,449,579	51,379,581	51,003,552	47,741,617	(11,221)	237,583	0	226,362	0	51,386,258	0	63,320	63,320	..1,708,445	XXX...	..XXX....
8399999.	Total - Bonds.....					51,449,579	51,379,581	51,003,552	47,741,617	(11,221)	237,583	0	226,362	0	51,386,258	0	63,320	63,320	..1,708,445	XXX...	..XXX....
9999999.	Total - Bonds, Preferred and Common Stocks.....					51,449,579	XXX.....	51,003,552	47,741,617	(11,221)	237,583	0	226,362	0	51,386,258	0	63,320	63,320	..1,708,445	XXX...	..XXX....

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues:.....0.

Sch. DB-Pt A-Sn 1

NONE

Sch. DB-Pt A-Sn 1-Footernote

NONE

Sch. DB-Pt B-Sn 1

NONE

Sch. DB-Pt B-Sn 1-Footernote

NONE

Sch. DB-Pt B-Sn 1B-Broker List

NONE

Sch. DB-Pt D

NONE

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6
CUSIP Identification	Description	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates
Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations					
	MOUNT VERNON SECURITIES LENDING TRUST PRIME PORTFOLIO.....	1	125,924,308	125,924,308	.....
3299999.	Industrial & Miscellaneous (Unaffiliated) - Issuer Obligations.....		125,924,308	125,924,308	XXX.....
3899999.	Total - Industrial & Miscellaneous (Unaffiliated).....		125,924,308	125,924,308	XXX.....
Totals					
7799999.	Total - Issuer Obligations.....		125,924,308	125,924,308	XXX.....
8399999.	Subtotal - Bonds.....		125,924,308	125,924,308	XXX.....
9999999.	Totals.....		125,924,308	125,924,308	XXX.....

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....125,924,308 Book/Adjusted Carrying Value \$.....125,924,308
2. Average balance for the year to date: Fair Value \$.....115,719,463 Book/Adjusted Carrying Value \$.....115,719,463
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1: \$.....125,924,308 NAIC 2: \$.....0 NAIC 3: \$.....0 NAIC 4: \$.....0 NAIC 5: \$.....0 NAIC 6: \$.....0

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date

1	2	3	4	5	6
CUSIP Identification	Description	NAIC Designation /Market Indicator	Fair Value	Book/Adjusted Carrying Value	Maturity Dates

General Interrogatory:

1. The activity for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
2. Average balance for the year to date: Fair Value \$.....0 Book/Adjusted Carrying Value \$.....0
3. Grand Total Schedule DL Part 1 and Part 2: Fair Value \$.....125,924,308 Book/Adjusted Carrying Value \$.....125,924,308

OHIO NATIONAL LIFE ASSURANCE CORPORATION
SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	

Open Depositories

U.S. Bank NA..... Cincinnati, OH.....	.....	.....	.....	.....	.....(7,178,931)	(6,407,260)	(10,901,909)	XXX..
0199999. Total Open Depositories.....	...XXX.....	...XXX.....	0	0	(7,178,931)	(6,407,260)	(10,901,909)	XXX..
0399999. Total Cash on Deposit.....	...XXX.....	...XXX.....	0	0	(7,178,931)	(6,407,260)	(10,901,909)	XXX..
0599999. Total Cash.....	...XXX.....	...XXX.....	0	0	(7,178,931)	(6,407,260)	(10,901,909)	XXX..

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due & Accrued	Amount Received During Year

NONE