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LIFE AND ACCIDENT AND HEALTH COMPANIES —ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

CINCINNATI LIFE INSURANCE COMPANY

NAIC Group Code	0244 (Current Period)	0244 (Prior Period)	NAIC Company Code	76236	Employer's ID Number	31-1213778
Organized under the Laws of	OHIO		State of Domicile or Port of Entry	OHIO		
Country of Domicile	UNITED STATES					
Incorporated/Organized	07/02/1987		Commenced Business	02/01/1988		
Statutory Home Office	6200 SOUTH GILMORE ROAD (Street and Number)		FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)			
Main Administrative Office	6200 SOUTH GILMORE ROAD (Street and Number)		FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)		513-870-2000 (Area Code) (Telephone Number)	
Mail Address	P.O. BOX 145496 (Street and Number or P.O. Box)		CINCINNATI, OH 45250-5496 (City or Town, State and Zip Code)			
Primary Location of Books and Records	6200 SOUTH GILMORE ROAD (Street and Number)		FAIRFIELD, OH 45014-5141 (City or Town, State and Zip Code)		513-603-5564 (Area Code) (Telephone Number)	
Internet Web Site Address	WWW.CINFIN.COM					
Statutory Statement Contact	KEVIN CHRISTOPHER SMITH (Name)		513-603-5564			
	KEVIN_SMITH@CINFIN.COM (E-Mail Address)		(Area Code) (Telephone Number) (Extension)		513-603-5500 (Fax Number)	

OFFICERS

Name	Title	Name	Title
DAVID HUGH POPPLEWELL	PRESIDENT	MICHAEL JAMES SEWELL #	CFO & SENIOR VICE PRESIDENT
TODD HANCOCK PENDERY	TREASURER & VICE PRESIDENT	ROGER ANDREW BROWN	ACTUARY & VICE PRESIDENT

OTHER OFFICERS

STEVEN JUSTUS JOHNSTON #	CHIEF EXECUTIVE OFFICER	BRAD ERIC BEHRINGER	SENIOR VICE PRESIDENT
TERESA CURRIN CRACAS #	SENIOR VICE PRESIDENT	CRAIG WILLIAM FORRESTER	SENIOR VICE PRESIDENT
MARTIN FRANCIS HOLLOWENBECK	SENIOR VICE PRESIDENT	JOHN SCOTT KELLINGTON	SENIOR VICE PRESIDENT
LISA ANNE LOVE #	SENIOR VICE PRESIDENT	ERIC NEIL MATHEWS	SENIOR VICE PRESIDENT
GLENN DOUGLAS NICHOLSON	SENIOR VICE PRESIDENT	JACOB FERDINAND SCHERER JR.	SENIOR VICE PRESIDENT
TIMOTHY LEE TIMMEL	SENIOR VICE PRESIDENT	MICHAEL RAY ABRAMS	VICE PRESIDENT
ROGER ANDREW BROWN	VICE PRESIDENT	DAVID LEWIS BURBRINK	VICE PRESIDENT
JOSEPH MICHAEL DEMPSEY	VICE PRESIDENT	ANTHONY WAYNE DUNN	VICE PRESIDENT
HAROLD LEE EGGERS	VICE PRESIDENT	WILLIAM JAMES GEIER	VICE PRESIDENT
SCOTT ALAN GILLIAM	VICE PRESIDENT	TERESA ANN HOFFER	VICE PRESIDENT
RICHARD LOUIS MATHEWS	VICE PRESIDENT	RICHARD PARKS MATSON	VICE PRESIDENT
DENNIS EUGENE MCDANIEL #	VICE PRESIDENT	MICHAEL KEVIN O'CONNOR	VICE PRESIDENT
TODD HANCOCK PENDERY	VICE PRESIDENT	THOMAS JOSEPH SCHEID	VICE PRESIDENT
GREGORY DALE SCHMIDT	VICE PRESIDENT	STEVEN ANTHONY SOLORIA	VICE PRESIDENT
DOUGLAS WAYNE STANG #	VICE PRESIDENT	MICHAEL BERNARD WEDIG	VICE PRESIDENT
MARK ALAN WELSH	VICE PRESIDENT	BRIAN KEITH WOOD	VICE PRESIDENT

DIRECTORS OR TRUSTEES

WILLIAM FORREST BAHL	GREGORY THOMAS BIER	ROGER ANDREW BROWN #	MARTIN FRANCIS HOLLOWENBECK
STEVEN JUSTUS JOHNSTON	WILLIAM RODNEY McMULLEN	MARTIN JOSEPH MULLEN	GLENN DOUGLAS NICHOLSON
DAVID HUGH POPPLEWELL	JACOB FERDINAND SCHERER JR	JOHN JEFFERSON SCHIFF JR	THOMAS REID SCHIFF
KENNETH WILLIAM STECHER	TIMOTHY LEE TIMMEL	EARNEST ANTHONY WOODS	

State of OHIO SS
County of BUTLER

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

DAVID HUGH POPPLEWELL PRESIDENT	MICHAEL JAMES SEWELL CHIEF FINANCIAL OFFICER	TODD HANCOCK PENDERY TREASURER
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a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number
2. Date filed
3. Number of pages attached

Subscribed and sworn to before me this 2ND day of NOVEMBER, 2011	
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KAREN S. DONNER, NOTARY PUBLIC OCTOBER 26, 2014
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STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	2,374,247,316		2,374,247,316	2,083,159,638
2. Stocks:				
2.1 Preferred stocks	11,646,488		11,646,488	11,646,488
2.2 Common stocks	15,748,660		15,748,660	89,807,437
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ 36,254,720), cash equivalents (\$ 0)				
and short-term investments (\$ 0)	36,254,720		36,254,720	139,028,845
6. Contract loans (including \$ premium notes)	37,847,190	.888,275	36,958,916	38,713,719
7. Derivatives			0	0
8. Other invested assets	42,411,686		42,411,686	39,463,832
9. Receivables for securities	1,239,206		1,239,206	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	.0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	2,519,395,264	.888,275	2,518,506,990	2,401,819,959
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	35,066,542		35,066,542	33,313,104
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	5,822,688	.36,665	5,786,023	7,528,479
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	82,873,920		82,873,920	77,991,461
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,354,983		1,354,983	3,691,841
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	1,351,987		1,351,987	2,029,789
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	.2,484,377		.2,484,377	0
18.2 Net deferred tax asset	88,163,120	.57,223,120	.30,940,000	40,960,036
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software .....	.1,004,334	.1,004,334	0	0
21. Furniture and equipment, including health care delivery assets (\$)	300,721	.300,721	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates .....	.3,012,122		.3,012,122	1,294,403
24. Health care (\$) and other amounts receivable .....	.335,647	.335,647	0	0
25. Aggregate write-ins for other than invested assets .....	.1,014,270	.218,032	.796,238	.692,167
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	2,742,179,978	60,006,794	2,682,173,184	2,569,321,239
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	.616,480,262		.616,480,262	.595,864,251
28. Total (Lines 26 and 27)	3,358,660,240	60,006,794	3,298,653,446	3,165,185,490
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	.0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. SEPARATE ACCOUNTS MANAGEMENT FEE RECEIVABLE	550,148		550,148	482,492
2502. PREPAID EXPENSES	148,627	.148,627	0	0
2503. GUARANTY FUNDS	105,334		105,334	.51,009
2598. Summary of remaining write-ins for Line 25 from overflow page	210,162	.69,405	.140,757	158,666
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,014,270	.218,032	.796,238	.692,167

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ 2,120,430,121 less \$ included in Line 6.3 (including \$ Modco Reserve)	2,120,430,121	1,945,729,061
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)	14,900,276	13,958,535
3. Liability for deposit-type contracts (including \$ Modco Reserve)	200,366,455	201,456,126
4. Contract claims:		
4.1 Life	14,163,211	12,825,537
4.2 Accident and health	1,330,354	2,681,255
5. Policyholders' dividends \$ and coupons \$ due and unpaid	0	0
6. Provision for policyholders' dividends and coupons payable in following calendar year—estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	110	110
6.2 Dividends not yet apportioned (including \$ Modco)	0	0
6.3 Coupons and similar benefits (including \$ Modco)	0	0
7. Amount provisionally held for deferred dividend policies not included in Line 6	0	0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ 28,654 accident and health premiums	1,445,677	889,713
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts	0	0
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds	0	0
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ 12,198,592 ceded	12,198,592	15,242,503
9.4 Interest Maintenance Reserve	2,707,809	0
10. Commissions to agents due or accrued—life and annuity contracts \$ 2,451,343 accident and health \$ 37,338 and deposit-type contract funds \$	2,488,681	1,066,070
11. Commissions and expense allowances payable on reinsurance assumed	0	0
12. General expenses due or accrued	2,479,716	2,214,006
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)	0	0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	1,393,780	1,380,812
15.1 Current federal and foreign income taxes, including \$ on realized capital gains (losses)	875,722	0
15.2 Net deferred tax liability	0	0
16. Unearned investment income	757,617	817,161
17. Amounts withheld or retained by company as agent or trustee	512,395	495,304
18. Amounts held for agents' account, including \$ 13,727 agents' credit balances	13,727	12,965
19. Remittances and items not allocated	1,813,039	5,543,985
20. Net adjustment in assets and liabilities due to foreign exchange rates	0	0
21. Liability for benefits for employees and agents if not included above	0	0
22. Borrowed money \$ and interest thereon \$	0	0
23. Dividends to stockholders declared and unpaid	0	0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	8,193,598	15,522,026
24.02 Reinsurance in unauthorized companies	0	0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers	0	0
24.04 Payable to parent, subsidiaries and affiliates	307,723	369,743
24.05 Drafts outstanding	0	0
24.06 Liability for amounts held under uninsured plans	0	0
24.07 Funds held under coinsurance	0	0
24.08 Derivatives	0	0
24.09 Payable for securities	993,530	12,706,069
24.10 Payable for securities lending	0	0
24.11 Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	27,382,121	32,571,380
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	2,413,878,534	2,266,358,083
27. From Separate Accounts statement	616,480,262	595,864,251
28. Total liabilities (Lines 26 and 27)	3,030,358,796	2,862,222,335
29. Common capital stock	3,000,000	3,000,000
30. Preferred capital stock	0	0
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes	0	0
33. Gross paid in and contributed surplus	1,000,000	1,000,000
34. Aggregate write-ins for special surplus funds	16,100,000	16,380,000
35. Unassigned funds (surplus)	248,194,650	282,583,155
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)	0	0
36.2 shares preferred (value included in Line 30 \$)	0	0
37. Surplus (Total Lines 31 + 32 + 33 + 34 + 35 - 36) (including \$ in Separate Accounts Statement)	265,294,650	299,963,155
38. Totals of Lines 29, 30 and 37	268,294,650	302,963,155
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	3,298,653,446	3,165,185,490
DETAILS OF WRITE-INS		
2501. RETAINED ASSET LIABILITY	25,876,040	30,364,241
2502. BONUS LIABILITY	1,212,438	88,879
2503. PAYABLES CLEARING	189,222	1,979,290
2598. Summary of remaining write-ins for Line 25 from overflow page	104,421	138,971
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	27,382,121	32,571,380
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. SAP 10R INCREASE IN ADMITTED DTA FROM PARAGRAPH 10E	16,100,000	16,380,000
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	16,100,000	16,380,000

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1 Current Year To Date	2 Prior Year Year to Date	3 Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	237,234,724	275,643,521	368,720,097
2. Considerations for supplementary contracts with life contingencies	210,319	128,876	198,137
3. Net investment income	104,105,474	100,779,337	133,876,127
4. Amortization of Interest Maintenance Reserve (IMR)	376,714	(1,745,056)	(1,673,069)
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0	0	0
6. Commissions and expense allowances on reinsurance ceded	4,667,445	4,857,306	7,152,286
7. Reserve adjustments on reinsurance ceded	0	0	0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	1,609,662	835,398	1,442,790
8.2 Charges and fees for deposit-type contracts	0	0	0
8.3 Aggregate write-ins for miscellaneous income	0	0	0
9. Totals (Lines 1 to 8.3)	348,204,338	380,499,382	509,716,368
10. Death benefits	46,568,471	40,648,561	57,240,047
11. Matured endowments (excluding guaranteed annual pure endowments)	78,080	69,682	119,874
12. Annuity benefits	37,092,584	27,044,915	37,430,827
13. Disability benefits and benefits under accident and health contracts	(971,661)	1,469,448	2,038,344
14. Coupons, guaranteed annual pure endowments and similar benefits	0	0	0
15. Surrender benefits and withdrawals for life contracts	18,905,411	17,350,258	22,665,502
16. Group conversions	(99)	106,404	106,404
17. Interest and adjustments on contract or deposit-type contract funds	8,224,068	8,105,748	10,875,165
18. Payments on supplementary contracts with life contingencies	226,685	284,327	357,626
19. Increase in aggregate reserves for life and accident and health contracts	175,890,866	222,024,252	295,926,860
20. Totals (Lines 10 to 19)	286,014,405	317,103,594	426,760,648
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	31,289,032	34,510,799	46,009,977
22. Commissions and expense allowances on reinsurance assumed	0	0	0
23. General insurance expenses	25,562,966	23,911,712	31,933,202
24. Insurance taxes, licenses and fees, excluding federal income taxes	5,056,662	4,535,814	5,984,259
25. Increase in loading on deferred and uncollected premiums	(4,911,586)	(4,833,788)	(5,895,517)
26. Net transfers to or (from) Separate Accounts net of reinsurance	(225,805)	(2,059,329)	(2,059,329)
27. Aggregate write-ins for deductions	0	0	783
28. Totals (Lines 20 to 27)	342,785,673	373,168,802	502,734,024
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	5,418,665	7,330,580	6,982,344
30. Dividends to policyholders	110	110	110
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	5,418,555	7,330,470	6,982,234
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	13,153,841	(5,649,960)	(6,486,974)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	(7,735,286)	12,980,430	13,469,208
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$(9,829,184) (excluding taxes of \$2,749,405	(18,254,199)	1,441,613	1,444,806
35. Net income (Line 33 plus Line 34)	(25,989,485)	14,422,043	14,914,014
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	302,963,155	300,245,174	300,245,174
37. Net income (Line 35)	(25,989,485)	14,422,043	14,914,014
38. Change in net unrealized capital gains (losses) less capital gains tax of \$5,995,988	11,135,407	(1,566,901)	(4,478,129)
39. Change in net unrealized foreign exchange capital gain (loss)	0	0	0
40. Change in net deferred income tax	11,289,072	(9,146,608)	(9,738,234)
41. Change in nonadmitted assets	(13,679,992)	11,731,529	1,578,407
42. Change in liability for reinsurance in unauthorized companies	0	0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease	0	0	0
44. Change in asset valuation reserve	7,328,428	319,659	344,490
45. Change in treasury stock	0	0	0
46. Surplus (contributed to) withdrawn from Separate Accounts during period	0	0	0
47. Other changes in surplus in Separate Accounts Statement	0	0	0
48. Change in surplus notes	0	0	0
49. Cumulative effect of changes in accounting principles	0	0	0
50. Capital changes:			
50.1 Paid in	0	0	0
50.2 Transferred from surplus (Stock Dividend)	0	0	0
50.3 Transferred to surplus	0	0	0
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)	0	0	0
51.3 Transferred from capital	0	0	0
51.4 Change in surplus as a result of reinsurance	0	0	0
52. Dividends to stockholders	(25,000,000)	0	0
53. Aggregate write-ins for gains and losses in surplus	248,065	77,374	97,433
54. Net change in capital and surplus (Lines 37 through 53)	(34,668,505)	15,837,096	2,717,981
55. Capital and surplus as of statement date (Lines 36 + 54)	268,294,650	316,082,271	302,963,155
DETAILS OF WRITE-INS			
08.301.....			
08.302.....			
08.303.....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	0	0	0
2701. INCREASE/(DECREASE) IN RETIRED LIVES RESERVE.....			783
2702.....			
2703.....			
2798. Summary of remaining write-ins for Line 27 from overflow page	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	0	0	783
5301. PRE-1992 WHOLE LIFE DEFICIENCY RESERVE.....	248,065	77,374	97,433
5302. ADDITIONAL ADMITTED DEFERRED TAX ASSETS.....	16,100,000	18,175,000	16,380,000
5303. RECLASSIFICATION OF ADDITIONAL ADMITTED DEFERRED TAX ASSETS TO SPECIAL SURPLUS FUNDS.....	(16,100,000)	-(18,175,000)	-(16,380,000)
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	248,065	77,374	97,433

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance.....	236,767,051	273,257,854	364,924,686
2. Net investment income.....	100,608,143	97,009,911	128,211,455
3. Miscellaneous income.....	6,887,253	6,520,795	8,247,579
4. Total (Lines 1 to 3).....	344,262,447	376,788,561	501,383,721
5. Benefit and loss related payments.....	100,275,129	84,747,478	117,477,738
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	(225,805)	(224,116)	(2,059,329)
7. Commissions, expenses paid and aggregate write-ins for deductions.....	60,181,577	63,829,006	87,018,663
8. Dividends paid to policyholders.....	110	110	110
9. Federal and foreign income taxes paid (recovered) net of \$ 8,958,350 tax on capital gains (losses).....	9,434,161	(12,269,994)	(12,369,818)
10. Total (Lines 5 through 9).....	169,665,172	136,082,483	190,067,363
11. Net cash from operations (Line 4 minus Line 10).....	174,597,276	240,706,078	311,316,357
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	262,919,654	336,623,935	407,252,110
12.2 Stocks.....	64,005,865	60,883	62,712
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	326,925,519	336,684,818	407,314,821
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	545,349,535	517,699,977	685,491,135
13.2 Stocks.....	0	0	0
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	2,990,730	15,650,960	29,026,186
13.6 Miscellaneous applications.....	12,951,745	25,758,471	12,293,931
13.7 Total investments acquired (Lines 13.1 to 13.6).....	561,292,010	559,109,407	726,811,251
14. Net increase (or decrease) in contract loans and premium notes.....	(1,696,543)	(1,371,572)	(458,354)
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	(232,669,948)	(221,053,018)	(319,038,076)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....	(9,291,887)	(4,208,441)	(8,289,565)
16.5 Dividends to stockholders.....	25,000,000	0	0
16.6 Other cash provided (applied).....	(10,409,566)	620,448	3,015,279
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(44,701,453)	(3,587,993)	(5,274,285)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(102,774,125)	16,065,067	(12,996,004)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	139,028,845	152,024,849	152,024,849
19.2 End of period (Line 18 plus Line 19.1).....	36,254,720	168,089,916	139,028,845

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
1. Industrial life	120,004	170,361	221,827
2. Ordinary life insurance	162,356,151	152,770,389	211,381,780
3. Ordinary individual annuities	106,654,234	152,735,797	201,128,647
4. Credit life (group and individual)	0	0	0
5. Group life insurance	1,710,393	1,659,995	2,295,081
6. Group annuities	0	0	0
7. A & H - group	777,287	875,190	1,195,757
8. A & H - credit (group and individual)	0	0	0
9. A & H - other	4,323,671	4,495,942	5,968,320
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	275,941,739	312,707,675	422,191,411
12. Deposit-type contracts	2,484,656	5,141,970	5,592,119
13. Total	278,426,395	317,849,645	427,783,531
DETAILS OF WRITE-INS			
1001.	0	0	0
1002.	0	0	0
1003.	0	0	0
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

1. **Summary of Significant Accounting Policies**
 - A. Accounting Policies – The financial statements of the Cincinnati Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance. The Ohio Department of Insurance recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures* manual, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio.
 - B. Use of Estimates in the Preparation of the Financial Statements – The preparation of financial statements in conformity with Statutory Accounting Principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities. It also requires disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the period. Actual results could differ from those estimates
 - C. Accounting Policies – The Company uses the following accounting policies:
 1. Short-term investments are stated at amortized cost
 2. Bonds are stated at amortized cost using the scientific method
 3. Common Stocks are stated at market
 4. Preferred Stocks are stated at book value
 5. Not applicable
 6. Not applicable
 7. Not applicable
 8. The Company has minor ownership interest in partnerships. AllianceBernstein is carried at the market value of the common stock
 9. The Company does not have any derivatives
 10. Not applicable
 11. Unpaid accident and health losses include an amount determined from individual case estimates and an amount based on historic experience, for pending losses and losses incurred but not reported. Such liabilities are based on assumptions and estimates, and while management believes the amount is adequate, the ultimate liability may be in excess of or less than the reserves established. The reserve factors used to establish the resulting liabilities are periodically reviewed and any adjustments are reflected in the period determined.
 12. The Company has not modified its capitalization policy from the prior period
 13. Not applicable
2. **Accounting Changes and Corrections of Errors – No change**
3. **Business Combinations and Goodwill – No Change**
4. **Discontinued Operations – No Change**
5. **Investments**
 - A. Mortgage Loans – No Change
 - B. Debt Restructuring – No Change
 - C. Reverse Mortgages – No Change
 - D. Loan – Backed Securities
 1. Not Applicable.
 2. Not Applicable.
 3. Not Applicable.
 4. Not Applicable.
 5. Not Applicable.
 - E. Repurchase Agreements – None
 - F. Real Estate
 1. Real Estate Improvement – None
 2. Real Estate Held for Sale – None
 3. Change in Plan of Sale – None
 4. Retail Land Sales - None
6. **Joint Ventures, Partnerships and Limited Liability Companies – No Change**
7. **Investment Income – No Change**
8. **Derivative Instruments – No Change**
9. **Income Taxes**
 - A. The components of the net deferred tax asset/(liability) are as follows:

(1)	Description	Ordinary	2011 Capital	Total	Ordinary	2010 Capital	Total
Gross deferred tax assets	\$ 72,235,471	\$ 18,382,986	\$ 90,618,457		\$ 71,926,544	\$ 10,977,190	\$82,903,734
Statutory valuation allowance	-	-	-		-	-	-
Adjusted gross deferred tax assets	<u>\$ 72,235,471</u>	<u>\$ 18,382,986</u>	<u>\$ 90,618,457</u>		<u>\$ 71,926,544</u>	<u>\$ 10,977,190</u>	<u>\$82,903,734</u>
Gross deferred tax liabilities	(9,431)	(2,445,905)	(2,455,336)		(33,698)	-	(33,698)
Net deferred tax asset/(liability) before admissibility test	<u>\$ 72,226,040</u>	<u>\$ 15,937,081</u>	<u>\$ 88,163,121</u>		<u>\$ 71,892,846</u>	<u>\$ 10,977,190</u>	<u>\$82,870,036</u>
Admitted pursuant to Paragraph 10.a	\$ 1,026,943	\$ 5,882,149	\$ 6,909,092		\$ 2,075,959	\$ -	\$ 2,075,959
Paragraph 10.b.i.	-	7,930,908	7,930,908		19,610,905	2,893,173	22,504,078
Paragraph 10.b.ii.	26,648,916	26,648,916	26,648,916		26,256,282	26,256,282	26,256,282
Admitted pursuant to paragraph 10.b. (lesser of i. or ii.)	-	7,930,908	7,930,908		19,610,905	2,893,173	22,504,078
Admitted pursuant to paragraph 10.c.	2,455,336	-	2,455,336		33,698	-	33,698
Additional admitted pursuant to paragraph 10.e.i.	-	-	-		-	-	-
Paragraph 10.e.ii.a.	16,100,000	-	16,100,000		20,441,882	-	20,441,882
Paragraph 10.e.ii.b.	39,973,374	39,973,374	39,973,374		39,384,423	39,384,423	39,384,423
Additional admitted pursuant to paragraph 10.e.ii. (lesser of a. or b.)	16,100,000	-	16,100,000		16,380,000	-	16,380,000
Additional admitted pursuant to paragraph 10.e.iii.	-	-	-		-	-	-
Admitted deferred tax asset	19,582,279	13,813,057	33,395,336		38,100,562	2,893,173	40,993,735
Deferred tax liability	(9,431)	(2,445,905)	(2,455,336)		(33,698)	-	(33,698)
Net Admitted DTA or (DTL)	<u>\$ 19,572,848</u>	<u>\$ 11,367,152</u>	<u>\$ 30,940,000</u>		<u>\$ 38,066,864</u>	<u>\$ 2,893,173</u>	<u>\$40,960,036</u>
Nonadmitted DTA	<u>\$ 52,653,192</u>	<u>\$ 4,569,929</u>	<u>\$ 57,223,121</u>		<u>\$ 33,825,983</u>	<u>\$ 8,084,017</u>	<u>\$41,910,000</u>

(2) The Company has elected to admit DTAs pursuant to paragraph 10.e.

(3) The Company recorded an increase in admitted DTAs as the result of its election to employ the provisions of paragraph 10.e. as follows:

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

Description	Ordinary	Capital	Change During 2011 Total
Total of gross deferred tax assets(admitted and nonadmitted)	\$ 308,927	\$ 7,405,796	\$ 7,714,723
Statutory valuation allowance	\$ -	\$ -	\$ -
Adjusted gross deferred tax assets	\$ 308,927	\$ 7,405,796	\$ 7,714,723
Gross deferred tax liabilities	24,267	(2,445,905)	(2,421,638)
Net deferred tax asset/(liability) before admissibility test	\$ 333,194	\$ 4,959,891	\$ 5,293,085
Admitted pursuant to Paragraph 10.a	\$ (1,049,016)	\$ 5,882,149	\$ 4,833,133
Paragraph 10.b.i.	(19,610,905)	5,037,735	(14,573,170)
Paragraph 10.b.ii.	392,634	392,634	392,634
Admitted pursuant to paragraph 10.b. (lesser of i. or ii.)	(19,610,905)	5,037,735	(14,573,170)
Admitted pursuant to paragraph 10.c.	2,421,638	-	2,421,638
Additional admitted pursuant to paragraph 10.e.i.	-	-	-
Paragraph 10.e.ii.a.	(4,341,882)	-	(4,341,882)
Paragraph 10.e.ii.b.	588,951	588,951	588,951
Additional admitted pursuant to paragraph 10.e.ii. (lesser of a. or b.)	280,000	-	280,000
Additional admitted pursuant to paragraph 10.e.iii.	-	-	-
Admitted deferred tax asset	(18,518,283)	10,919,884	(7,598,399)
Deferred tax liability	24,267	(2,445,905)	(2,421,638)
Change in net admitted DTA or (DTL)	\$ (18,494,016)	\$ 8,473,979	\$ (10,020,037)
Increase (decrease) in nonadmitted DTA from prior year	\$ 18,827,209	\$ (3,514,088)	\$ 15,313,121

(4) (5)Description

	With paragraph's		Difference
	10.a. - c.	10.e.	
<u>As of September 30, 2011</u>			
Admitted DTAs	\$ 17,295,336	\$ 33,395,336	\$ 16,100,000
Admitted assets	\$ 3,282,553,446	\$ 3,298,653,446	\$ 16,100,000
Statutory surplus (June 30, 2011)	\$ 292,709,977	\$ 308,809,977	\$ 16,100,000
Total adjusted capital	\$ 260,388,303	\$ 276,488,303	\$ 16,100,000
Authorized control level used in 10.d.	\$ 32,422,598	\$ 32,422,598	\$ -
<u>As of December 31, 2010</u>			
Admitted DTAs	\$ 24,613,735	\$ 40,993,735	\$ 16,380,000
Admitted assets	\$ 3,148,805,490	\$ 3,165,185,490	\$ 16,380,000
Statutory surplus (September 30, 2010)	\$ 299,702,270	\$ 316,082,270	\$ 16,380,000
Total adjusted capital	\$ 302,105,236	\$ 318,485,236	\$ 16,380,000
Authorized control level used in 10.d.	\$ 35,229,313	\$ 35,229,313	\$ -
<u>Change from 2010 to 2011</u>			
Admitted DTAs	\$ (7,318,399)	\$ (7,598,398)	\$ (280,000)
Admitted assets	\$ 133,747,956	\$ 133,467,956	\$ (280,000)
Statutory surplus	\$ (6,992,293)	\$ (7,272,293)	\$ (280,000)
Total adjusted capital	\$ (41,716,933)	\$ (41,996,933)	\$ (280,000)
Authorized control level used in 10.d.	\$ (2,806,715)	\$ (2,806,715)	\$ -

(6) The percentage amount tax planning strategies impact the adjusted gross DTAs:

Ordinary	Capital	Total
0.00%	0.00%	0.00%

The percentage amount tax planning strategies impact the net DTAs:

Ordinary	Capital	Total
0.00%	26.02%	26.02%

- B. Temporary differences for which a DTL has not been established: \$ -
C. Current Tax and Change in Deferred Tax

Current income taxes incurred consist of the following major components:

Description	2011	2010
Current income tax expense	\$ 13,153,840	\$ (6,486,974)
Tax on capital gains/(losses)	(7,079,779)	3,240,708
Federal income taxes incurred	\$ 6,074,061	\$ (3,246,266)

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The tax effects of temporary differences that give rise to significant portions of the deferred tax assets and liabilities are as follows:

DTAs Resulting From Book/Tax Differences in	September 30, 2011	December 31, 2010	Change	Character
Investments	\$ 18,382,986	\$ 7,427,107	\$ 10,955,879	Capital
Unrealized losses on investments	\$ -	\$ 3,550,083	\$ (3,550,083)	Capital
Life and health reserves	45,479,025	47,033,882	\$ (1,554,857)	Ordinary
DAC	24,033,929	22,488,156	\$ 1,545,773	Ordinary
Nonadmitted assets	974,286	838,351	\$ 135,935	Ordinary
Other, net	1,748,231	1,566,155	\$ 182,076	Ordinary
Gross DTAs	\$ 90,618,457	\$ 82,903,734	\$ 7,714,723	
Nonadmitted DTAs	\$ 57,223,121	\$ 41,910,000	\$ 15,313,121	

DTLs Resulting From Book/Tax Differences in	September 30, 2011	December 31, 2010	Change	Character
Unrealized gains on investments	\$ (2,445,905)	\$ -	\$ (2,445,905)	Capital
Other, net	\$ (9,431)	\$ (33,698)	\$ 24,267	Ordinary
Gross DTLs	\$ (2,455,336)	\$ (33,698)	\$ (2,421,638)	

The change in net deferred income taxes is comprised of the following (this analysis is exclusive of nonadmitted assets as the Change in Nonadmitted Assets is reported separately from the Change in Net Deferred Income Taxes in the surplus section of the Annual Statement):

	September 30, 2011	December 31, 2010	Change
Total deferred tax assets	\$ 90,618,457	\$ 82,903,734	\$ 7,714,723
Total deferred tax liabilities	\$ (2,455,336)	\$ (33,698)	\$ (2,421,638)
Net deferred tax asset/(liability)	\$ 88,163,121	\$ 82,870,036	\$ 5,293,085
Tax effect of unrealized (gains)/losses			\$ 5,995,988
Change in net deferred income tax (charge)/benefit			\$ 11,289,072

	December 31, 2010	December 31, 2009	Change
Total deferred tax assets	\$ 82,903,734	\$ 90,208,064	\$ (7,304,330)
Total deferred tax liabilities	\$ (33,698)	\$ (11,094)	\$ (22,604)
Net deferred tax asset/(liability)	\$ 82,870,036	\$ 90,196,970	\$ (7,326,934)
Tax effect of unrealized (gains)/losses			\$ (2,411,300)
Change in net deferred income tax (charge)/benefit			\$ (9,738,234)

D. Reconciliation of Federal income Tax Rate to Actual Effective Rate

The provision for federal and foreign income taxes incurred is different from that which would be obtained by applying the statutory federal income tax rate to income before income taxes. The significant items causing this difference are as follows:

As of September 30, 2011				
Description	Amount	Tax Effect	Effective Tax Rate	
Income before taxes	\$ (14,809,383)	\$ (5,183,284)	35.00%	
Amortization of IMR	\$ (376,714)	\$ (131,850)	0.89%	
Dividends received deduction	\$ (130,602)	\$ (45,711)	0.31%	
Other items permanent in nature	\$ (257,379)	\$ (90,083)	0.61%	
Other	\$ 1,062,431	\$ 371,852	(2.51)%	
Total	\$ (14,511,647)	\$ (5,079,076)	34.30%	
Federal income taxes incurred expense/(benefit)	\$ 37,582,401	\$ 13,153,840	(88.82)%	
Tax on capital gains/(losses)	\$ (20,227,940)	\$ (7,079,779)	47.81%	
Change in net deferred income tax charge/(benefit)	\$ (32,254,493)	\$ (11,289,072)	76.23%	
Change in nonadmitted excluding deferred tax asset	\$ 388,385	\$ 135,935	(0.92)%	
Total statutory income taxes	\$ (14,511,647)	\$ (5,079,076)	34.30%	

As of December 31, 2010				
Description	Amount	Tax Effect	Effective Tax Rate	
Income before taxes	\$ 16,241,401	\$ 5,684,490	35.00%	
Amortization of IMR	\$ 1,673,069	\$ 585,574	3.61%	
Dividends received deduction	\$ (342,964)	\$ (120,037)	-0.74%	
Other items permanent in nature	\$ (87,306)	\$ (30,557)	-0.19%	
Other	\$ 922,596	\$ 322,909	1.99%	
Total	\$ 18,406,796	\$ 6,442,379	39.67%	
Federal income taxes incurred expense/(benefit)	\$ (18,534,211)	\$ (6,486,974)	-39.94%	
Tax on capital gains/(losses)	\$ 9,259,166	\$ 3,240,709	19.95%	
Change in net deferred income tax charge/(benefit)	\$ 27,823,527	\$ 9,738,234	59.96%	
Change in nonadmitted excluding deferred tax asset	\$ (141,686)	\$ (49,590)	-0.30%	
Total statutory income taxes	\$ 18,406,796	\$ 6,442,379	39.67%	

- E. At September 30, 2011, the Company had net operating loss carryforwards of: \$ -
At September 30, 2011, the Company had capital loss carryforwards of: \$ -

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

The following is income tax expense for the current and prior years that is available for recoupment in the event of future net losses:

Year	Ordinary	Capital	Total
2011	\$ (356,525)	\$ 5,882,149	\$ 5,525,624
2010	1,383,468	-	1,383,468
2009	-	-	-
Total	\$ 1,026,943	\$ 5,882,149	\$ 6,909,092

Deposits admitted under Internal Revenue Code Section 6603: \$ -

F. The Company's federal income tax return is consolidated with the following entities:

Cincinnati Financial Corporation (Parent)
 The Cincinnati Insurance Company
 The Cincinnati Casualty Company
 The Cincinnati Indemnity Company
 The Cincinnati Specialty Underwriters Insurance Company
 CFC Investment Company
 CSU Producer Resources, Inc.

The method of allocation between the companies is subject to written agreement, approved by the Board of Directors, whereby allocation is made primarily on a separate return basis with a current credit for net losses.

- 10. **Information Concerning Parent, Subsidiaries and Affiliates** – At September 30, 2011, The Company reports \$3,012,122 as amounts receivable from the Parent Company, The Cincinnati Insurance Company, and from affiliated companies, Cincinnati Specialty Underwriters Insurance Company, Cincinnati Indemnity Company, CFC Investment Company, Cincinnati Casualty Company, and CSU Producer Resources, Inc. Also at September 30, 2011 the Company reported \$307,723 as amounts due to the ultimate parent Cincinnati Financial Corporation. The terms of the settlement require that these amounts be settled within 30 days.
- 11. **Debt – No Change**
- 12. **Retirement Plans, Deferred Compensation, Post-employment Benefits and Compensated Absences and Other Post-retirement Benefit Plans – No Change**
- 13. **Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**
 - A. No Change
 - B. No Change
 - C. No Change
 - D. The Cincinnati Life Insurance Company paid \$25,000,000 in dividends to the Parent Company, The Cincinnati Insurance Company, on September 20, 2011.
 - E. No Change
 - F. No Change
 - G. No Change
 - H. No Change
 - I. No Change
 - J. No Change
 - K. No Change
 - L. No Change
 - M. No Change
- 14. **Contingencies – No Change**
- 15. **Leases – No Change**
- 16. **Off-Balance Sheet Risk – No Change**
- 17. **Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities – No Change**
- 18. **Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**
- 19. **Direct Premium Written/Produced by Managing General Agents/Third Party Administrators** – The Cincinnati Life Insurance Company has direct written long term care premiums of \$1,806,727 through a third party administrator.
- 20. **Fair Value Measurements – None**
- 21. **Other Items – No Change**
- 22. **Events Subsequent – None**
- 23. **Reinsurance – No Change**
- 24. **Retrospectively Rated Contracts & Contract Subject to Redetermination – No Change**
- 25. **Change in Incurred Losses – No Change**
- 26. **Intercompany Pooling – No Change**
- 27. **Structured Settlements – No Change**
- 28. **Health Care Receivables – No Change**
- 29. **Participating Policies – No Change**
- 30. **Premium Deficiency Reserves – No Change**
- 31. **Reserves for Life Contracts and Deposit Type Contracts – No Change**
- 32. **Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics – No Change**
- 33. **Premium and Annuity Considerations Deferred and Uncollected – No Change**
- 34. **Separate Accounts – No Change**
- 35. **Loss/Claim Adjustment Expense – No Change**

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY**GENERAL INTERROGATORIES****PART 1 - COMMON INTERROGATORIES
GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No [X]
 1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No [X]

2.2 If yes, date of change:

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No [X]

If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [X] NA []
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2009

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2009

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 08/03/2010

6.4 By what department or departments?

STATE OF OHIO.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] NA [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [X] No [] NA []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No [X]

7.2 If yes, give full information:
.....

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.
.....

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY**GENERAL INTERROGATORIES**

- 9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?..... Yes [X] No []
- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 - (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 - (c) Compliance with applicable governmental laws, rules and regulations;
 - (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 - (e) Accountability for adherence to the code.
- 9.11 If the response to 9.1 is No, please explain:
-
- 9.2 Has the code of ethics for senior managers been amended?..... Yes [] No [X]
- 9.21 If the response to 9.2 is Yes, provide information related to amendment(s).
-
- 9.3 Have any provisions of the code of ethics been waived for any of the specified officers?..... Yes [] No [X]
- 9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).
-

FINANCIAL

- 10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?..... Yes [X] No []
- 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 2,928,831

INVESTMENT

- 11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)..... Yes [X] No []
- 11.2 If yes, give full and complete information relating thereto:
SEVERAL BONDS ARE ON DEPOSIT WITH STATES OR OTHER REGULATORY BODIES PERSUANT TO REGULATORY GUIDELINES.....
12. Amount of real estate and mortgages held in other invested assets in Schedule BA: \$ 0
13. Amount of real estate and mortgages held in short-term investments: \$ 0

- 14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? Yes [] No [X]
- 14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ 0	\$ 0
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

- 15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No [X]
- 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III – General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook?.....

Yes [X] No []

- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
FIFTH THIRD BANK.....	PO BOX 630900 CINCINNATI, OHIO 45263-0900.....

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter?

Yes [] No [X]

- 16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed?

Yes [] No [X]

- 17.2 If no, list exceptions:

CUSIP #488044AB4; KELLWOOD CORP; BACV = 114,022.38; RATING 6*

CUSIP #777774AF7; ROSETON-DANSKAMMER; BACV = 1,100,000; RATING 6FE.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES
PART 2 - LIFE & HEALTH

	1	Amount
1. Report the statement value of mortgage loans at the end of this reporting period for the following categories:		
1.1 Long-Term Mortgages In Good Standing		
1.11 Farm Mortgages	\$.....	0
1.12 Residential Mortgages	\$.....	0
1.13 Commercial Mortgages	\$.....	0
1.14 Total Mortgages in Good Standing	<u>\$.....</u>	<u>0</u>
1.2 Long-Term Mortgages In Good Standing with Restructured Terms		
1.21 Total Mortgages in Good Standing with Restructured Terms.....	\$.....	0
1.3 Long-Term Mortgages Loans upon which Interest is Overdue more than Three Months		
1.31 Farm Mortgages	\$.....	0
1.32 Residential Mortgages	\$.....	0
1.33 Commercial Mortgages	\$.....	0
1.34 Total Mortgages with Interest Overdue more than Three Months.....	<u>\$.....</u>	<u>0</u>
1.4 Long-Term Mortgages Loans in Process of Foreclosure		
1.41 Farm Mortgages	\$.....	0
1.42 Residential Mortgages	\$.....	0
1.43 Commercial Mortgages	\$.....	0
1.44 Total Mortgages in Process of Foreclosure.....	<u>\$.....</u>	<u>0</u>
1.5 Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2).....	\$.....	0
1.6 Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter		
1.61 Farm Mortgages	\$.....	0
1.62 Residential Mortgages	\$.....	0
1.63 Commercial Mortgages	\$.....	0
1.64 Total Mortgages Foreclosed and Transferred to Real Estate	<u>\$.....</u>	<u>0</u>
2. Operating Percentages:		
2.1 A&H loss percent.....	0.0%	
2.2 A&H cost containment percent	0.0%	
2.3 A&H expense percent excluding cost containment expenses	0.0%	
3.1 Do you act as a custodian for health savings accounts?		Yes [] No [X]
3.2 If yes, please provide the amount of custodial funds held as of the reporting date.	\$.....	0
3.3 Do you act as an administrator for health savings accounts?		Yes [] No [X]
3.4 If yes, please provide the balance of the funds administered as of the reporting date.	\$.....	0

Schedule S
NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE T—PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

States, Etc.	Active Status	Direct Business Only					
		Life Contracts		4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
		2 Life Insurance Premiums	3 Annuity Considerations				
1. Alabama	AL	3,147,146	1,219,586	74,850		4,441,583	109,881
2. Alaska	AK	25,892	150,000			175,892	
3. Arizona	AZ	1,115,019	39,061	14,553		1,168,633	
4. Arkansas	AR	1,552,822	58,995	1,724		1,613,541	
5. California	CA	3,622,087	1,918,802	32,659		5,573,547	
6. Colorado	CO	592,908	43,775	21,711		658,395	.87,744
7. Connecticut	CT	242,533	306,258	2,712		551,503	
8. Delaware	DE	167,758	1,051,902	3,620		1,223,280	
9. District of Columbia	DC	46,902		404		.47,306	
10. Florida	FL	4,103,176	3,365,190	127,142		7,595,509	.41,185
11. Georgia	GA	8,465,125	706,648	287,089		9,458,862	
12. Hawaii	HI	30,529		438		.30,967	
13. Idaho	ID	449,483	266,565	2,591		718,639	
14. Illinois	IL	12,101,444	5,622,578	409,677		18,133,699	
15. Indiana	IN	11,438,884	5,066,894	303,138		16,808,916	
16. Iowa	IA	6,506,825	23,294,294	91,576		29,892,695	
17. Kansas	KS	1,909,287	938,399	34,311		2,881,997	198,702
18. Kentucky	KY	6,150,207	823,802	216,182		.7,190,191	
19. Louisiana	LA	295,407	160,000	1,235		456,642	
20. Maine	ME	31,062				.31,062	
21. Maryland	MD	1,622,295	320,458	32,285		1,975,038	
22. Massachusetts	MA	301,961		3,582		305,543	
23. Michigan	MI	8,768,215	8,409,537	373,591		17,551,343	.40,386
24. Minnesota	MN	5,881,316	16,779,270	74,290		22,734,877	325,118
25. Mississippi	MS	160,322	1,350	1,391		163,063	
26. Missouri	MO	5,035,645	1,496,877	54,317		6,586,839	.28,615
27. Montana	MT	606,320	91,000	6,597		.703,916	
28. Nebraska	NE	1,075,392	1,198,842	9,501		2,283,734	
29. Nevada	NV	190,935	7,690	9,696		208,320	.30,499
30. New Hampshire	NH	208,217		450		213,146	
31. New Jersey	NJ	374,083	236,039	1,927		612,049	
32. New Mexico	NM	256,054	302,650	7,342		.566,047	
33. New York	NY	N	266,799	4,500	3,630	.274,929	
34. North Carolina	NC	L	7,802,747	.422,040	232,218	.8,457,004	
35. North Dakota	ND	L	895,274	.829,050	6,320	1,730,645	
36. Ohio	OH	L	32,032,892	5,880,121	1,111,480	39,024,494	1,394,459
37. Oklahoma	OK	L	202,820	90,000		.292,820	
38. Oregon	OR	L	406,834	88,000	3,104	.497,938	
39. Pennsylvania	PA	L	12,694,067	9,216,616	253,454	22,164,138	
40. Rhode Island	RI	L	34,301			.34,301	
41. South Carolina	SC	L	2,085,867	.109,340	88,351	2,283,558	
42. South Dakota	SD	L	554,941	1,326,905	1,499	1,883,345	
43. Tennessee	TN	L	5,249,631	4,591,976	123,543	9,965,150	175,409
44. Texas	TX	L	4,266,666	1,552,938	21,983	5,841,588	
45. Utah	UT	L	556,851	262,474	1,175	.820,500	.13,080
46. Vermont	VT	L	238,722	50,000	5,615	.294,337	
47. Virginia	VA	L	3,193,666	3,257,434	77,261	.6,528,361	
48. Washington	WA	L	601,574	.427,287	4,156	1,033,018	
49. West Virginia	WV	L	1,475,000	1,492,761	67,221	3,034,982	
50. Wisconsin	WI	L	5,659,462	3,175,878	169,472	9,004,812	.39,578
51. Wyoming	WY	L	64,803			.64,803	
52. American Samoa	AS	N				0	
53. Guam	GU	N				0	
54. Puerto Rico	PR	N	1,952			.1,952	
55. US Virgin Islands	VI	N				0	
56. Northern Mariana Islands	MP	N				0	
57. Canada	CN	N	1,640			.1,640	
58. Aggregate Other Alien	OT	XXX	1,758	0	0	.1,758	0
59. Subtotal		(a)	50	164,763,519	106,654,234	4,375,091	275,792,844
90. Reporting entity contributions for employee benefit plans					749,975		.2,476,568
91. Dividends or refunds applied to purchase paid-up additions and annuities							0
92. Dividends or refunds applied to shorten endowment or premium paying period							0
93. Premium or annuity considerations waived under disability or other contract provisions							0
94. Aggregate of other amounts not allocable by State							0
95. Totals (Direct Business)							2,484,656
96. Plus Reinsurance Assumed							.27,885
97. Totals (All Business)							2,484,656
98. Less Reinsurance Ceded							.41,740,566
99. Totals (All Business) less Reinsurance Ceded							2,484,656
DETAILS OF WRITE-INS							
5801. England		XXX		1,619			.1,619
5802. Mexico		XXX		139			.139
5803.		XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX		0	0	0	0
5899. Totals (Lines 5801 through 5803 + 5898)(Line 58 above)		XXX		1,758	0	0	1,758
9401.		XXX					
9402.		XXX					
9403.		XXX					
9498. Summary of remaining write-ins for Line 94 from overflow page		XXX		0	0	0	0
9499. Totals (Lines 9401 through 9403 + 9498)(Line 94 above)		XXX		0	0	0	0

(L) Licensed or Chartered – Licensed Insurance Carrier or Domiciled RRG; (R) Registered – Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above – Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

	RESPONSE
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	.....NO.....
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	.....NO.....
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	.....NO.....
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	.....NO.....

Explanation:

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.

Bar Code:

1. 
7 6 2 3 6 2 0 1 1 4 9 0 0 0 0 0 3
2. 
7 6 2 3 6 2 0 1 1 3 6 5 0 0 0 0 0 3
3. 
7 6 2 3 6 2 0 1 1 4 4 5 0 0 0 0 0 3
4. 
7 6 2 3 6 2 0 1 1 4 4 6 0 0 0 0 0 3
5. 
7 6 2 3 6 2 0 1 1 4 4 7 0 0 0 0 0 3
6. 
7 6 2 3 6 2 0 1 1 4 4 8 0 0 0 0 0 3
7. 
7 6 2 3 6 2 0 1 1 4 4 9 0 0 0 0 0 3

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

LQ002 Additional Aggregate Lines for Page 02 Line 25.

*ASSETS

	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 – 2)	4 December 31 Prior Year Net Admitted Assets
2504. RETURNED CHECKS.....	1,515	1,515	0	0
2505. AGENTS' BALANCES.....	44,895	44,895	0	0
2506. TUITION REIMBURSEMENT RECEIVABLE.....	163,402	22,646	140,757	158,666
2507. TRAVEL ADVANCES.....	350	350	0	0
2597. Summary of remaining write-ins for Line 25 from Page 02	210,162	69,405	140,757	158,666

LQ003 Additional Aggregate Lines for Page 03 Line 25.

*LIAB

	1 Current Statement Date	2 December 31 Prior Year
2504. ACCOUNTS PAYABLE - LONG TERM CARE.....	.84,054	118,603
2505. RETIRED LIVES RESERVE.....	.20,368	20,368
2597. Summary of remaining write-ins for Line 25 from Page 03	104,421	138,971

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

SCHEDULE B – VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
NONE		
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

SCHEDULE BA – VERIFICATION

Other Long-Term Invested Assets

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	39,463,832	10,471,097
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	2,990,730	29,026,186
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	9,655	9,758
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	52,531	43,209
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	42,411,686	39,463,832
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	42,411,686	39,463,832

SCHEDULE D – VERIFICATION

Bonds and Stocks

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	2,184,613,565	1,900,013,254
2. Cost of bonds and stocks acquired.....	545,349,535	685,491,135
3. Accrual of discount.....	4,196,252	5,745,044
4. Unrealized valuation increase (decrease).....	17,131,395	(6,889,429)
5. Total gain (loss) on disposals.....	10,482,996	9,070,672
6. Deduct consideration for bonds and stocks disposed of.....	326,924,531	407,094,207
7. Deduct amortization of premium.....	2,494,822	1,690,784
8. Total foreign exchange change in book/adjusted carrying value.....	0	0
9. Deduct current year's other than temporary impairment recognized.....	30,711,924	32,120
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	2,401,642,466	2,184,613,565
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	2,401,642,466	2,184,613,565

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a).....	1,337,093,406	157,901,930	74,681,000	12,308,114	1,304,285,958	1,337,093,406	1,432,622,449	1,210,916,295
2. Class 2 (a).....	892,161,200	40,155,040	17,226,971	(11,271,882)	853,397,402	892,161,200	903,817,386	805,511,015
3. Class 3 (a).....	25,892,617	0	51,121	(931,531)	46,724,529	25,892,617	24,909,966	50,260,528
4. Class 4 (a).....	12,025,621	0	1,065,999	149,310	11,885,701	12,025,621	11,108,933	7,825,792
5. Class 5 (a).....	3,333,058	40,339	3,000,000	201,162	2,908,253	3,333,058	574,559	8,537,574
6. Class 6 (a)	1,896,731	0	0	(682,708)	2,027,536	1,896,731	1,214,022	108,434
7. Total Bonds	2,272,402,633	198,097,309	96,025,091	(227,536)	2,221,229,378	2,272,402,633	2,374,247,316	2,083,159,638
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	8,146,800	0	0	0	8,146,800	8,146,800	8,146,800	8,146,800
10. Class 3	3,499,688	0	0	0	3,499,688	3,499,688	3,499,688	3,499,688
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	11,646,488	0	0	0	11,646,488	11,646,488	11,646,488	11,646,488
15. Total Bonds & Preferred Stock	2,284,049,121	198,097,309	96,025,091	(227,536)	2,232,875,865	2,284,049,121	2,385,893,803	2,094,806,125

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$; NAIC 3 \$0 ;
NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

Schedule DA - Part 1
NONE

Schedule DA - Verification
NONE

Schedule DB - Part A - Verification
NONE

Schedule DB - Part B - Verification
NONE

Schedule DB - Part C - Section 1
NONE

Schedule DB - Part C - Section 2
NONE

Schedule DB - Verification
NONE

Schedule E Verification
NONE

Schedule A - Part 2
NONE

Schedule A - Part 3
NONE

Schedule B - Part 2
NONE

Schedule B - Part 3

NONE

Schedule BA - Part 2

NONE

Schedule BA - Part 3

NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

Short-Term Bonds and Stock Acquired During the Current Quarter										CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator ^(a)
1	2	3	4	5	6	7	8	9	10										
313374-TS-9.	FEDERAL HOME LOAN BANK.		07/18/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
313374-XP-0.	FEDERAL HOME LOAN BANK.		07/18/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
313462-H5-4.	FREDDIE MAC..		09/06/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
313462-H9-6.	FREDDIE MAC..		09/06/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-3Y-7.	FANNIE MAE..		09/07/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-E8-2.	FANNIE MAE..		07/18/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-G3-1.	FANNIE MAE..		07/20/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-G5-6.	FANNIE MAE..		07/20/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-L4-3.	FANNIE MAE..		08/02/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-L7-6.	FANNIE MAE..		08/02/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-Z6-3.	FANNIE MAE..		08/24/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
3136FR-Z7-1.	FANNIE MAE..		08/24/2011.	BNY CONVERGEX		10,000,000		10,000,000									0	1FE..	
0599999 - Total - Bonds - U.S. Governments															120,000,000	120,000,000	0	XXX	
.00206R-AY-8.	AT&T INC.		08/15/2011.	BARCLAYS CAPITAL..		2,990,190		.3,000,000									0	1FE..	
.026874-CA-3.	AMERICAN INTL GROUP..		09/09/2011.	VARIOUS..		4,972,850		.5,000,000								354	2FE..		
.026874-CB-1.	AMERICAN INTL GROUP..		09/09/2011.	CITI GROUP GLOBAL MARKETS..		4,951,670		.5,000,000								271	2FE..		
.06406H-BX-6.	BANK OF NEW YORK MELLON..		07/21/2011.	GOLDMAN SACHS..		6,994,050		.7,000,000								0	1FE..		
.081437-AH-8.	BEMIS COMPANY INC..		09/27/2011.	WELLS FARGO..		993,530		.1,000,000								0	2FE..		
.084670-BB-3.	BERKSHIRE HATHAWAY INC..		08/10/2011.	GOLDMAN SACHS..		2,994,930		.3,000,000								0	1FE..		
.233851-AG-9.	DAIMLER FINANCE NA LLC..		09/07/2011.	DEUTSCHE BANK..		6,977,880		.7,000,000								0	2FE..		
.448579-AC-6.	HYATT HOTELS CORPS..		08/04/2011.	JP MORGAN..		3,982,840		.4,000,000								0	2FE..		
.459200-GX-3.	IBM CORP..		07/19/2011.	GOLDMAN SACHS..		2,982,840		.3,000,000								0	1FE..		
.46625H-JC-5.	JP MORGAN CHASE & CO..		08/03/2011.	JP MORGAN..		3,997,400		.4,000,000								0	1FE..		
.488044-AL-2.	KELLWOOD CORP..		07/18/2011.	PAYMENT IN KIND..		.40,339		.40,339								5			
.61747W-AK-5.	MORGAN STANLEY..		07/21/2011.	MORGAN STANLEY..		.999,770		1,000,000								0	1FE..		
.89233P-SE-2.	TOYOTA MOTOR CREDIT CORP..		09/08/2011.	BANK OF AMERICA..		4,974,050		.5,000,000								0	1FE..		
.92553P-AB-8.	VIACOM INC..		08/22/2011.	KAUFMAN BROTHERS..		5,820,850		.5,000,000								119,097	2FE..		
.94106L-AX-7.	WASTE MANAGEMENT INC..		08/24/2011.	JP MORGAN..		1,999,820		2,000,000								0	2FE..		
.94973V-AV-9.	WELLPOINT INC..		08/10/2011.	UBS SECURITIES..		4,976,500		.5,000,000								0	2FE..		
.959802-AP-4.	WESTERN UNION CO..		08/17/2011.	CITI GROUP GLOBAL MARKETS..		1,998,160		.2,000,000								0	1FE..		
.35177P-AV-9.	FRANCE TELECOM..	F	09/08/2011.	VARIOUS..		7,974,040		.8,000,000								0	1FE..		
.806854-AA-3.	SCHLUMBERGER INVESTMENT..	F	09/08/2011.	CITI GROUP GLOBAL MARKETS..		1,996,500		.2,000,000								0	1FE..		
.92886A-AA-1.	VOLVO TREASURY AB..	F	08/29/2011.	CITI GROUP GLOBAL MARKETS..		5,479,100		.5,000,000								123,958	2FE..		
3899999 - Total - Bonds - Industrial, Misc..															78,097,309	77,040,339	243,681	XXX	
8399997 - Total - Bonds - Part 3															198,097,309	197,040,339	243,681	XXX	
8399999 - Total - Bonds															198,097,309	197,040,339	243,681	XXX	
8999999 - Total - Preferred Stocks															0	XXX	0	XXX	
9799999 - Total - Common Stocks															0	XXX	0	XXX	
9899999 - Total - Preferred and Common Stocks															0	XXX	0	XXX	
9999999 Totals															198,097,309	XXX	243,681	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues 0

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STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of by the Company During the Current Quarter

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11 + 12 - 13)	15 Total Foreign Exchange Change in B./A.C.V.								
313371-K3-9...	FEDERAL HOME LOAN BANK...		08/24/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	75,000	11/24/2015...	1FE...	
313371-WD-4...	FEDERAL HOME LOAN BANK...		09/12/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	75,000	12/10/2015...	1FE...	
313373-JG-8...	FEDERAL HOME LOAN BANK...		07/28/2011...	SECURITY CALLED BY ISSUER at 100.000		5,000,000	5,000,000	5,000,000		0	0	0	0	0	5,000,000	0	0	0	37,500	04/28/2021...	1FE...	
313461-0Z-0...	FREDDIE MAC...		08/26/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	125,000	08/26/2015...	1FE...	
3136FP-4B-0...	FANNIE MAE...		08/09/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	100,000	02/09/2021...	1FE...	
3136FP-KP-1...	FANNIE MAE...		09/30/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	200,000	09/30/2020...	1FE...	
3136FR-AJ-2...	FANNIE MAE...		09/02/2011...	SECURITY CALLED BY ISSUER at 100.000		500,000	500,000	500,000		0	0	0	0	0	500,000	0	0	0	12,500	03/02/2026...	1FE...	
3136FR-DB-6...	FANNIE MAE...		09/16/2011...	SECURITY CALLED BY ISSUER at 100.000		10,000,000	10,000,000	10,000,000		0	0	0	0	0	10,000,000	0	0	0	125,000	03/16/2021...	1FE...	
0599999 - Bonds - U.S. Governments					65,500,000	65,500,000	65,500,000	40,000,000	0	0	0	0	0	65,500,000	0	0	0	750,000	XXX	XXX		
OH ROSS COUNTY WATER CO				SECURITY CALLED BY ISSUER at 100.000		340,000	340,000	340,000		0	0	0	0	0	340,000	0	0	0	27,625	08/01/2016...	1FE...	
77826N-AC-3...	INC SERIES 1999...					340,000	340,000	340,000		0	0	0	0	0	340,000	0	0	0	27,625			
3199999 - Total - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of...						340,000	340,000	340,000		0	0	0	0	0	340,000	0	0	0	27,625	XXX	XXX	
126650-AF-7...	CVS CORP PASS THRU CERTS...		09/12/2011...	SINKING FUND REDEMPTION...		.69,347	.69,347	.69,347		0	0	0	0	0	.69,347	0	0	0	.3,594	01/10/2012...	2FE...	
126650-AL-4...	CVS PASS-THROUGH TRUST...		09/12/2011...	SINKING FUND REDEMPTION...		.30,625	.30,625	.30,625		0	0	0	0	0	.30,625	0	0	0	.1,249	01/10/2013...	2FE...	
CARPENTER TECHNOLOGY																						
144285-AE-3...	144A...		08/15/2011...	MATURITY		2,000,000	2,000,000	1,988,420	1,999,001	0	999	0	999	0	2,000,000	0	0	0	152,500	08/15/2011...	2FE...	
233293-AH-2...	DPL INC SR NOTES...		09/01/2011...	MATURITY		1,439,000	1,439,000	1,410,419	1,436,383	0	2,617	0	2,617	0	1,439,000	0	0	0	98,931	09/01/2011...	2FE...	
31620R-AA-3...	FIDELITY NATL FINANCIAL		08/15/2011...	MATURITY		6,000,000	6,000,000	6,018,430	6,001,700	0	(1,700)	0	(1,700)	0	6,000,000	0	0	0	438,000	08/15/2011...	2FE...	
345370-AZ-3...	FORD MOTOR COMPANY DEBS...		09/15/2011...	MATURITY		1,000,000	1,000,000	360,000	.737,847	0	262,153	0	262,153	0	1,000,000	0	0	0	85,000	09/15/2011...	4FE...	
368770-AA-4...	GEN AMER RAILCAR 1999-1...		09/21/2011...	SINKING FUND REDEMPTION...		.51,121	.51,121	.51,121	.51,121	0	0	0	0	0	.51,121	0	0	0	.2,646	08/20/2018...	3FE...	
421915-EF-2...	HCP INC...		09/15/2011...	MATURITY		4,000,000	4,000,000	3,998,840	3,999,809	0	191	0	191	0	4,000,000	0	0	0	238,000	09/15/2011...	2FE...	
589400-AA-8...	MERCURY GENERAL CORP...		08/15/2011...	MATURITY		3,000,000	3,000,000	2,991,690	2,999,302	0	698	0	698	0	3,000,000	0	0	0	217,500	08/15/2011...	1FE...	
MIDWEST GENERATION LLC																						
59832W-AF-6...	PASS THRU CERTS...		07/05/2011...	SINKING FUND REDEMPTION...		.65,999	.65,999	.66,122	.66,011	0	(12)	0	(12)	0	.65,999	0	0	0	.5,650	01/02/2016...	4FE...	
637432-CU-7...	NATIONAL RURAL UTILITIES...		08/22/2011...	CALLED at 103.683...		.871,974	.841,000	.841,000	.841,000	0	0	0	0	0	.30,974	0	0	0	.35,225	03/01/2012...	1FE...	
638620-AF-1...	NATIONWIDE HEALTH PTYS...		07/15/2011...	MATURITY		3,000,000	3,000,000	2,996,970	2,999,626	0	374	0	374	0	3,000,000	0	0	0	195,000	07/15/2011...	2FE...	
74834L-AE-0...	QUEST DIAGNOSTIC INC...		07/12/2011...	MATURITY		.688,000	.688,000	.685,234	.687,800	0	200	0	200	0	.688,000	0	0	0	.51,600	07/12/2011...	2FE...	
785905-AA-8...	SABRE HOLDINGS...		08/01/2011...	MATURITY		3,000,000	3,000,000	.750,000	.2,111,392	0	888,608	0	888,608	0	3,000,000	0	0	0	.220,500	08/01/2011...	.5FE...	
89233P-WE-2...	TOYOTA MOTOR CREDIT CORP...		07/12/2011...	SECURITY CALLED BY ISSUER at 100.000		5,000,000	5,000,000	5,000,000		0	0	0	0	0	5,000,000	0	0	0	.293,750	01/12/2021...	1FE...	
3899999 - Bonds - Industrial and Miscellaneous						30,216,065	30,185,091	27,258,217	29,030,963	0	1,154,128	0	1,154,128	0	30,185,091	0	0	0	30,974	2,049,145	XXX	
8399997 - Bonds - Part 4						96,056,065	96,025,091	93,098,217	69,370,963	0	1,154,128	0	1,154,128	0	96,025,091	0	0	0	30,974	2,826,770	XXX	
8399999 - Total - Bonds						96,056,065	96,025,091	93,098,217	69,370,963	0	1,154,128	0	1,154,128	0	96,025,091	0	0	0	30,974	2,826,770	XXX	
8999999 - Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
ALLIANCEBERNSTEIN HOLDING LP...			09/30/2011...	VARIOUS...		83,400,000	1,395,032	31,897,003	.31,757,646	139,357	0	29,811,924	(29,672,568)	0	2,085,079	0	0	(690,046)	(690,046)	81,752	L...	
9099999 - Common Stocks - Industrial and Miscellaneous						1,395,032	XXX	31,897,003	.31,757,646	139,357	0	29,811,924	(29,672,568)	0	2,085,079	0	(690,046)	(690,046)	81,752	XXX	XXX	
9799997 - Common Stocks - Part 4						1,395,032	XXX	31,897,003	.31,757,646	139,357	0	29,811,924	(29,672,568)	0	2,085,079	0	(690,046)	(690,046)	81,752	XXX	XXX	
9799999 - Total - Common Stocks						1,395,032	XXX	31,897,003	.31,757,646	139,357	0	29,811,924	(29,672,568)	0	2,085,079	0	(690,046)	(690,046)	81,752	XXX	XXX	
9899999 - Total - Preferred and Common Stocks						1,395,032	XXX	31,897,003	.31,757,646	139,357	0	29,811,924	(29,672,568)	0	2,085,079	0	(690,046)	(690,046)	81,752	XXX	XXX	
99999999 Totals						97,451,097	XXX	124,995,220	101,128,609	139,357	1,154,128	29,811,924	(28,518,440)	0	98,110,169	0	(659,072)	(659,072)	2,908,522	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0 .

Schedule DB - Part A - Section 1
NONE

Sch. DB - Pt. A - Sn. 1 - Footnote (a)
NONE

Schedule DB - Part B - Section 1
NONE

Sch. DB - Pt. B - Sn. 1 - Footnotes
NONE

Schedule DB - Part D
NONE

Schedule DL - Part 1
NONE

Schedule DL - Part 2
NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE E - PART 1 - CASH

Month End Depository Balances								
1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
FIFTH THIRD BANK.....	CINCINNATI, OHIO.....				.115,547,152	.98,020,418	.33,949,833	XXX
US BANK.....	TORRENCE, CALIFORNIA.....				195,080	163,298	.179,045	XXX
THE NORTHERN TRUST COMPANY.....	CHICAGO, ILLINOIS.....				234,421	.228,642	.211,646	XXX
MERRILL LYNCH.....	BOSTON, MASSACHUSETTS.....		.254		620,942	.1,025,126	.1,759,988	XXX
BANK OF AMERICA.....	CHICAGO, ILLINOIS.....		4,076		34,816	.34,819	.34,822	XXX
JP MORGANCHASE.....	SAN ANTONIO, TEXAS.....				254,560	.459,792	.171,264	
WELLS FARGO BANK.....	WINSTON SALEM, NORTH CAROLINA.....				(52,655)	(68,799)	(51,879)	
0199998 Deposits in depositories that do not exceed the allowable limit in any one depository (see Instructions) - Open Depositories	XXX	XXX						XXX
0199999 Totals - Open Depositories	XXX	XXX	4,330		116,834,317	99,863,295	36,254,720	
0399999 Total Cash on Deposit	XXX	XXX	4,330		116,834,317	99,863,295	36,254,720	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999 Total	XXX	XXX	4,330		116,834,317	99,863,295	36,254,720	XXX

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE CINCINNATI LIFE INSURANCE COMPANY

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NONE

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