



# HEALTH QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011  
OF THE CONDITION AND AFFAIRS OF THE

## UnitedHealthcare Insurance Company of Ohio

NAIC Group Code 0707 0707 NAIC Company Code 73518 Employer's ID Number 31-1169935  
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as business type: Life, Accident & Health

Is HMO Federally Qualified? Yes  No

Incorporated/Organized 02/20/1986 Commenced Business 07/01/1991

Statutory Home Office 9200 Worthington Road, Westerville, OH 43082  
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 9200 Worthington Road, Westerville, OH 43082  
(Street and Number) (City or Town, State and Zip Code) 614-410-7000  
(Area Code) (Telephone Number)

Mail Address 185 Asylum Street 4th Floor, Hartford, CT 06103  
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 9200 Worthington Road, Westerville, OH 43082  
(Street and Number) (City or Town, State and Zip Code) 614-410-7000  
(Area Code) (Telephone Number)

Internet Web Site Address www.unitedhealthgroup.com

Statutory Statement Contact Peter A Tassinari, 860-702-6201  
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### OFFICERS

President, CEO, Chairman Robert Charles Falkenberg Assistant Treasurer Cecilia Ann Walpole Griffin  
Secretary Jeffrey Ryan Tredway Chief Financial Officer Richard Gordon Dunlop

### OTHER

Robert Worth Oberrender Treasurer Juanita Bolland Luis Assistant Secretary Michelle Marie Huntley Dill Assistant Secretary

### DIRECTORS OR TRUSTEES

Leonard Alan Wilkerson D.O. Jerome Paul Brophy Jr Richard Gordon Dunlop  
David Scott Luby Robert Charles Falkenberg

State of \_\_\_\_\_ State of \_\_\_\_\_ State of \_\_\_\_\_  
County of \_\_\_\_\_ County of \_\_\_\_\_ County of \_\_\_\_\_

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Robert Charles Falkenberg  
Chair, Chief Executive Officer and  
President

Jeffrey Ryan Tredway  
Secretary

Richard Gordon Dunlop  
Chief Financial Officer

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_

Subscribed and sworn to before me this  
\_\_\_\_ day of \_\_\_\_\_

a. Is this an original filing?..... Yes [  ] No [  ]

b. If no,

1. State the amendment number.....

2. Date filed.....

3. Number of pages attached.....

## ASSETS

|   | Current Statement Date |                         |   | 4<br>December 31<br>Prior Year Net<br>Admitted Assets |
|---|------------------------|-------------------------|---|---|
|   | 1<br>Assets            | 2<br>Nonadmitted Assets | 3<br>Net Admitted Assets<br>(Cols. 1 - 2) |   |
| 1. Bonds .....  | 15,209,988             |                         | 15,209,988                                | 74,556,392  |
| 2. Stocks:  |                        |                         |   | 0   |
| 2.1 Preferred stocks .....  |                        |                         | 0   | 0   |
| 2.2 Common stocks .....   |                        |                         | 0   | 0   |
| 3. Mortgage loans on real estate:   |                        |                         |   | 0   |
| 3.1 First liens .....   |                        |                         | 0   | 0   |
| 3.2 Other than first liens.....   |                        |                         | 0   | 0   |
| 4. Real estate:   |                        |                         |   | 0   |
| 4.1 Properties occupied by the company (less \$<br>encumbrances) .....  |                        |                         | 0   | 0   |
| 4.2 Properties held for the production of income (less<br>\$ ..... encumbrances) .....  |                        |                         | 0   | 0   |
| 4.3 Properties held for sale (less \$<br>encumbrances) .....  |                        |                         | 0   | 0   |
| 5. Cash (\$ ..... 112,902 ), cash equivalents<br>(\$ ..... 19,999,659 ) and short-term<br>investments (\$ ..... 41,919,795 ) .....                          | 62,032,356             |                         | 62,032,356                                | 23,492,270  |
| 6. Contract loans (including \$ ..... premium notes) .....  |                        |                         | 0   | 0   |
| 7. Derivatives .....  |                        |                         | 0   | 0   |
| 8. Other invested assets .....  |                        |                         | 0   | 0   |
| 9. Receivables for securities .....   | 0                      |                         | 0   | 765   |
| 10. Securities lending reinvested collateral assets .....   |                        |                         | 0   | 0   |
| 11. Aggregate write-ins for invested assets .....   | 0                      | 0                       | 0   | 0   |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) .....   | 77,242,344             | 0                       | 77,242,344                                | 98,049,427  |
| 13. Title plants less \$ ..... charged off (for Title insurers<br>only) .....   |                        |                         | 0   | 0   |
| 14. Investment income due and accrued .....   | 196,126                |                         | 196,126                                   | .877,722  |
| 15. Premiums and considerations:  |                        |                         |   |   |
| 15.1 Uncollected premiums and agents' balances in the course of collection  | 11,054                 | 8,251                   | 2,803                                     | 619,313   |
| 15.2 Deferred premiums, agents' balances and installments booked but<br>deferred and not yet due (including \$ .....<br>earned but unbilled premiums) ..... |                        |                         | 0   | 0   |
| 15.3 Accrued retrospective premiums .....   |                        |                         | 0   | 0   |
| 16. Reinsurance:  |                        |                         |   |   |
| 16.1 Amounts recoverable from reinsurers .....  |                        |                         | 0   | 0   |
| 16.2 Funds held by or deposited with reinsured companies .....  |                        |                         | 0   | 0   |
| 16.3 Other amounts receivable under reinsurance contracts .....   |                        |                         | 0   | 0   |
| 17. Amounts receivable relating to uninsured plans .....  | 936                    |                         | 936                                       | 0   |
| 18.1 Current federal and foreign income tax recoverable and interest thereon .....  | 3,301,782              |                         | 3,301,782                                 | 1,905,872   |
| 18.2 Net deferred tax asset .....   | 1,565,645              |                         | 1,565,645                                 | .543,993  |
| 19. Guaranty funds receivable or on deposit .....   | 0                      |                         | 0   | 0   |
| 20. Electronic data processing equipment and software .....   |                        |                         | 0   | 0   |
| 21. Furniture and equipment, including health care delivery assets<br>(\$ ..... ) .....   |                        |                         | 0   | 0   |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates .....  |                        |                         | 0   | 0   |
| 23. Receivables from parent, subsidiaries and affiliates .....  | 21,402                 |                         | 21,402                                    | 7,060,765   |
| 24. Health care (\$ ..... ) and other amounts receivable .....  | 128,208                | 128,208                 | 0   | 0   |
| 25. Aggregate write-ins for other than invested assets .....  | 4,444,769              | 4,444,714               | 55  | .81,609   |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and<br>Protected Cell Accounts (Lines 12 to 25) .....                                     | 86,912,265             | 4,581,173               | 82,331,093                                | 109,138,702   |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell<br>Accounts .....  |                        |                         | 0   | 0   |
| 28. Total (Lines 26 and 27) .....   | 86,912,265             | 4,581,173               | 82,331,093                                | 109,138,702   |
| <b>DETAILS OF WRITE-INS</b>   |                        |                         |   |   |
| 1101. .....   |                        |                         |   |   |
| 1102. .....   |                        |                         |   |   |
| 1103. .....   |                        |                         |   |   |
| 1198. Summary of remaining write-ins for Line 11 from overflow page .....   | 0                      | 0                       | 0   | 0   |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) .....   | 0                      | 0                       | 0   | 0   |
| 2501. Other assets .....  | .55                    |                         | .55                                       | .81,609   |
| 2502. Premium Tax Receivable .....  | 4,444,714              | 4,444,714               | 0   |   |
| 2503. .....   |                        |                         |   |   |
| 2598. Summary of remaining write-ins for Line 25 from overflow page .....   | 0                      | 0                       | 0   | 0   |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....   | 4,444,769              | 4,444,714               | .55                                       | .81,609   |

## LIABILITIES, CAPITAL AND SURPLUS

|   | Current Period |                |            | Prior Year  |
|---|----------------|----------------|------------|-------------|
|   | 1<br>Covered   | 2<br>Uncovered | 3<br>Total | 4<br>Total  |
| 1. Claims unpaid (less \$ reinsurance ceded)  | 378,601        | 22,899         | 401,500    | 21,530,668  |
| 2. Accrued medical incentive pool and bonus amounts   | 7,510          |                | 7,510      | 1,239       |
| 3. Unpaid claims adjustment expenses  | 637            | 38             | 675        | 281,002     |
| 4. Aggregate health policy reserves   | 899,772        | 54,421         | 954,193    | 56,202      |
| 5. Aggregate life policy reserves   | 0              |                | 0          | 16,487      |
| 6. Property/casualty unearned premium reserve   |                |                | 0          | 0           |
| 7. Aggregate health claim reserves  | 20,994         | 1,270          | 22,264     | .873,040    |
| 8. Premiums received in advance   | 0              |                | 0          | 2,991,985   |
| 9. General expenses due or accrued  | 403,215        |                | 403,215    | 4,952,673   |
| 10.1 Current federal and foreign income tax payable and interest thereon<br>(including \$ on realized gains (losses)) | 0              |                | 0          | 0           |
| 10.2 Net deferred tax liability   | 0              |                | 0          | 0           |
| 11. Ceded reinsurance premiums payable  |                |                | 0          | 0           |
| 12. Amounts withheld or retained for the account of others  | 0              |                | 0          | 0           |
| 13. Remittances and items not allocated   | 452            |                | 452        | 237,756     |
| 14. Borrowed money (including \$ current) and<br>interest thereon \$ (including<br>\$ current)                        |                |                | 0          | 0           |
| 15. Amounts due to parent, subsidiaries and affiliates  | 0              |                | 0          | 0           |
| 16. Derivatives   |                |                | 0          | 0           |
| 17. Payable for securities  | 0              |                | 0          | 0           |
| 18. Payable for securities lending  |                |                | 0          | 0           |
| 19. Funds held under reinsurance treaties (with \$<br>authorized reinsurers and \$ unauthorized<br>reinsurers)        |                |                | 0          | 0           |
| 20. Reinsurance in unauthorized companies   |                |                | 0          | 0           |
| 21. Net adjustments in assets and liabilities due to foreign exchange rates   |                |                | 0          | 0           |
| 22. Liability for amounts held under uninsured plans  | 0              |                | 0          | 0           |
| 23. Aggregate write-ins for other liabilities (including \$<br>current)   | 31,188         | 0              | 31,188     | 3,219       |
| 24. Total liabilities (Lines 1 to 23)   | 1,742,369      | 78,628         | 1,820,997  | 30,944,271  |
| 25. Aggregate write-ins for special surplus funds   | XXX            | XXX            | 0          | 0           |
| 26. Common capital stock  | XXX            | XXX            | 1,000,000  | 1,000,000   |
| 27. Preferred capital stock   | XXX            | XXX            |            |             |
| 28. Gross paid in and contributed surplus   | XXX            | XXX            | 2,700,000  | 2,700,000   |
| 29. Surplus notes   | XXX            | XXX            |            | 0           |
| 30. Aggregate write-ins for other than special surplus funds  | XXX            | XXX            | 0          | 0           |
| 31. Unassigned funds (surplus)  | XXX            | XXX            | 76,810,096 | 74,494,431  |
| 32. Less treasury stock, at cost:   |                |                |            |             |
| 32.1 shares common (value included in Line 26<br>\$ )   | XXX            | XXX            |            |             |
| 32.2 shares preferred (value included in Line 27<br>\$ )  | XXX            | XXX            |            |             |
| 33. Total capital and surplus (Lines 25 to 31 minus Line 32)  | XXX            | XXX            | 80,510,096 | 78,194,431  |
| 34. Total liabilities, capital and surplus (Lines 24 and 33)  | XXX            | XXX            | 82,331,093 | 109,138,702 |
| <b>DETAILS OF WRITE-INS</b>   |                |                |            |             |
| 2301. Unclaimed Property  | 7,158          |                | 7,158      | 3,219       |
| 2302. Other Payables  | 24,030         |                | 24,030     |             |
| 2303.   |                |                |            |             |
| 2398. Summary of remaining write-ins for Line 23 from overflow page   | 0              | 0              | 0          | 0           |
| 2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)   | 31,188         | 0              | 31,188     | 3,219       |
| 2501.   | XXX            | XXX            |            |             |
| 2502.   | XXX            | XXX            |            |             |
| 2503.   | XXX            | XXX            |            |             |
| 2598. Summary of remaining write-ins for Line 25 from overflow page   | XXX            | XXX            | 0          | 0           |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)   | XXX            | XXX            | 0          | 0           |
| 3001.   | XXX            | XXX            |            |             |
| 3002.   | XXX            | XXX            |            |             |
| 3003.   | XXX            | XXX            |            |             |
| 3098. Summary of remaining write-ins for Line 30 from overflow page   | XXX            | XXX            | 0          | 0           |
| 3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)   | XXX            | XXX            | 0          | 0           |

## STATEMENT OF REVENUE AND EXPENSES

|   | Current Year<br>To Date |             | Prior Year<br>To Date | Prior Year Ended<br>December 31 |
|---|-------------------------|-------------|-----------------------|---------------------------------|
|   | 1<br>Uncovered          | 2<br>Total  | 3<br>Total            | 4<br>Total                      |
| 1. Member Months .....  | XXX                     | 59,975      | 840,776               | 994,039                         |
| 2. Net premium income ( including \$ non-health premium income).....  | XXX                     | 22,918,918  | 284,975,621           | 344,032,977                     |
| 3. Change in unearned premium reserves and reserve for rate credits.....  | XXX                     | (897,991)   | 131,757               | 199,834                         |
| 4. Fee-for-service (net of \$ medical expenses).....  | XXX                     |             |                       | 0                               |
| 5. Risk revenue .....   | XXX                     |             |                       | 0                               |
| 6. Aggregate write-ins for other health care related revenues .....   | XXX                     | 0           | 0                     | 0                               |
| 7. Aggregate write-ins for other non-health revenues .....  | XXX                     | 2,751       | 3,496                 | 3,800                           |
| 8. Total revenues (Lines 2 to 7) .....  | XXX                     | 22,023,678  | 285,110,874           | 344,236,611                     |
| <b>Hospital and Medical:</b>  |                         |             |                       |                                 |
| 9. Hospital/medical benefits .....  | 683,033                 | 11,975,997  | 185,557,698           | 227,326,973                     |
| 10. Other professional services .....   |                         | 153,931     | 559,498               | 144,893                         |
| 11. Outside referrals .....   |                         |             |                       | 0                               |
| 12. Emergency room and out-of-area .....  |                         |             |                       | 0                               |
| 13. Prescription drugs .....  |                         | (1,545,798) | 23,674,437            | 25,185,699                      |
| 14. Aggregate write-ins for other hospital and medical .....  | 0                       | 0           | 0                     | 0                               |
| 15. Incentive pool, withhold adjustments and bonus amounts .....  |                         | 6,836       | 12,503                | 16,274                          |
| 16. Subtotal (Lines 9 to 15) .....  | 683,033                 | 10,590,966  | 209,804,136           | 252,673,839                     |
| <b>Less:</b>  |                         |             |                       |                                 |
| 17. Net reinsurance recoveries .....  |                         |             |                       | 0                               |
| 18. Total hospital and medical (Lines 16 minus 17) .....  | 683,033                 | 10,590,966  | 209,804,136           | 252,673,839                     |
| 19. Non-health claims (net) .....   |                         |             | 15,011                | 15,011                          |
| 20. Claims adjustment expenses, including \$ 256,765 cost containment expenses .....  |                         | 521,567     | 10,027,155            | 8,348,943                       |
| 21. General administrative expenses .....   |                         | 2,200,621   | 24,880,774            | 35,226,282                      |
| 22. Increase in reserves for life and accident and health contracts (including \$ increase in reserves for life only) .....         |                         | (16,487)    | (12,417)              | (12,418)                        |
| 23. Total underwriting deductions (Lines 18 through 22).....  | 683,033                 | 13,296,668  | 244,714,659           | 296,251,657                     |
| 24. Net underwriting gain or (loss) (Lines 8 minus 23) .....  | XXX                     | 8,727,011   | 40,396,215            | 47,984,954                      |
| 25. Net investment income earned .....  |                         | 1,587,702   | 2,595,651             | 3,368,314                       |
| 26. Net realized capital gains (losses) less capital gains tax of \$ 1,079,219 .....  |                         | 1,965,290   | 88,585                | 84,776                          |
| 27. Net investment gains (losses) (Lines 25 plus 26) .....  | 0                       | 3,552,992   | 2,684,236             | 3,453,090                       |
| 28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$ )] (amount charged off \$ )] .....        |                         |             |                       |                                 |
| 29. Aggregate write-ins for other income or expenses .....  | 0                       | 3,526       | 38,937                | 40,837                          |
| 30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29) ..... | XXX                     | 12,283,529  | 43,119,388            | 51,478,881                      |
| 31. Federal and foreign income taxes incurred .....   | XXX                     | 3,137,830   | 14,401,426            | 17,226,083                      |
| 32. Net income (loss) (Lines 30 minus 31) .....   | XXX                     | 9,145,699   | 28,717,962            | 34,252,798                      |
| <b>DETAILS OF WRITE-INS</b>   |                         |             |                       |                                 |
| 0601. ....  | XXX                     |             |                       |                                 |
| 0602. ....  | XXX                     |             |                       |                                 |
| 0603. ....  | XXX                     |             |                       |                                 |
| 0698. Summary of remaining write-ins for Line 6 from overflow page .....  | XXX                     | 0           | 0                     | 0                               |
| 0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above) .....  | XXX                     | 0           | 0                     | 0                               |
| 0701. Other Contract Revenue .....  | XXX                     | 2,751       | 3,496                 | 3,800                           |
| 0702. ....  | XXX                     |             |                       |                                 |
| 0703. ....  | XXX                     |             |                       |                                 |
| 0798. Summary of remaining write-ins for Line 7 from overflow page .....  | XXX                     | 0           | 0                     | 0                               |
| 0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above) .....  | XXX                     | 2,751       | 3,496                 | 3,800                           |
| 1401. ....  |                         |             |                       |                                 |
| 1402. ....  |                         |             |                       |                                 |
| 1403. ....  |                         |             |                       |                                 |
| 1498. Summary of remaining write-ins for Line 14 from overflow page .....   | 0                       | 0           | 0                     | 0                               |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) .....   | 0                       | 0           | 0                     | 0                               |
| 2901. Miscellaneous .....   |                         | 3,526       | 38,937                | 40,837                          |
| 2902. ....  |                         |             |                       |                                 |
| 2903. ....  |                         |             |                       |                                 |
| 2998. Summary of remaining write-ins for Line 29 from overflow page .....   | 0                       | 0           | 0                     | 0                               |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) .....   | 0                       | 3,526       | 38,937                | 40,837                          |

**STATEMENT OF REVENUE AND EXPENSES (Continued)**

|  | 1<br>Current Year<br>to Date | 2<br>Prior Year<br>to Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>CAPITAL AND SURPLUS ACCOUNT</b>   |                              |                            |                                      |
| 33. Capital and surplus prior reporting year.....                                      | 78,194,431                   | 67,476,203                 | 67,476,203                           |
| 34. Net income or (loss) from Line 32 .....  | 9,145,699                    | 28,717,962                 | 34,252,798                           |
| 35. Change in valuation basis of aggregate policy and claim reserves .....             |                              |                            |                                      |
| 36. Change in net unrealized capital gains (losses) less capital gains tax of \$ ..... | (10)                         | 30                         | 30                                   |
| 37. Change in net unrealized foreign exchange capital gain or (loss) .....             |                              |                            |                                      |
| 38. Change in net deferred income tax .....  | 1,021,651                    | (250,036)                  | (202,362)                            |
| 39. Change in nonadmitted assets .....   | (3,556,737)                  | (152,566)                  | (254,053)                            |
| 40. Change in unauthorized reinsurance .....   | 0                            | 0                          | 0                                    |
| 41. Change in treasury stock .....   | 0                            | 0                          | 0                                    |
| 42. Change in surplus notes .....  | 0                            | 0                          | 0                                    |
| 43. Cumulative effect of changes in accounting principles.....                         |                              |                            |                                      |
| 44. Capital Changes:   |                              |                            |                                      |
| 44.1 Paid in .....   | 0                            | 0                          | 0                                    |
| 44.2 Transferred from surplus (Stock Dividend).....                                    | 0                            | 0                          | 0                                    |
| 44.3 Transferred to surplus.....   |                              |                            |                                      |
| 45. Surplus adjustments:   |                              |                            |                                      |
| 45.1 Paid in .....   | 0                            | 0                          | 0                                    |
| 45.2 Transferred to capital (Stock Dividend) .....                                     |                              |                            |                                      |
| 45.3 Transferred from capital .....  |                              |                            |                                      |
| 46. Dividends to stockholders .....  |                              |                            | (25,000,000)                         |
| 47. Aggregate write-ins for gains or (losses) in surplus .....                         | (4,294,938)                  | 1,921,815                  | 1,921,815                            |
| 48. Net change in capital & surplus (Lines 34 to 47) .....                             | 2,315,665                    | 30,237,205                 | 10,718,228                           |
| 49. Capital and surplus end of reporting period (Line 33 plus 48)                      | 80,510,096                   | 97,713,408                 | 78,194,431                           |
| <b>DETAILS OF WRITE-INS</b>  |                              |                            |                                      |
| 4701. Prior period correction of error .....   | (4,294,938)                  |                            |                                      |
| 4702. AVR & IMR prior to conversion to Health Blank .....                              |                              | 1,921,815                  | 1,921,815                            |
| 4703. .....  |                              |                            |                                      |
| 4798. Summary of remaining write-ins for Line 47 from overflow page .....              | 0                            | 0                          | 0                                    |
| 4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)                        | (4,294,938)                  | 1,921,815                  | 1,921,815                            |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**CASH FLOW**

|  | 1<br>Current Year<br>To Date | 2<br>Prior Year<br>To Date | 3<br>Prior Year Ended<br>December 31 |
|--|------------------------------|----------------------------|--------------------------------------|
| <b>Cash from Operations</b>  |                              |                            |                                      |
| 1. Premiums collected net of reinsurance .....   | 20,546,455                   | 281,871,750                | 338,138,349                          |
| 2. Net investment income .....   | 2,532,089                    | 3,097,870                  | 4,015,254                            |
| 3. Miscellaneous income .....  | 2,751                        | 3,496                      | 3,800                                |
| 4. Total (Lines 1 to 3) .....  | 23,081,295                   | 284,973,117                | 342,157,403                          |
| 5. Benefit and loss related payments .....   | 32,052,357                   | 217,736,465                | 269,396,601                          |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....                             |                              |                            |                                      |
| 7. Commissions, expenses paid and aggregate write-ins for deductions .....   | 7,555,663                    | 36,575,628                 | 44,828,073                           |
| 8. Dividends paid to policyholders .....   |                              |                            |                                      |
| 9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital<br>gains (losses) .....              | 5,612,960                    | 19,481,971                 | 21,997,960                           |
| 10. Total (Lines 5 through 9) .....  | 45,220,980                   | 273,794,063                | 336,222,634                          |
| 11. Net cash from operations (Line 4 minus Line 10) .....  | (22,139,684)                 | 11,179,053                 | 5,934,769                            |
| <b>Cash from Investments</b>   |                              |                            |                                      |
| 12. Proceeds from investments sold, matured or repaid:   |                              |                            |                                      |
| 12.1 Bonds .....   | 62,134,088                   | 12,843,200                 | 15,888,960                           |
| 12.2 Stocks .....  | 0                            | 0                          | 0                                    |
| 12.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 12.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 12.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....                                    | .316                         | 0                          | 393                                  |
| 12.7 Miscellaneous proceeds .....  | 765                          | 0                          | 1,257                                |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) .....  | 62,135,169                   | 12,843,200                 | 15,890,610                           |
| 13. Cost of investments acquired (long-term only):   |                              |                            |                                      |
| 13.1 Bonds .....   | 0                            | 2,845,132                  | 2,845,132                            |
| 13.2 Stocks .....  | 0                            | 0                          | 0                                    |
| 13.3 Mortgage loans .....  | 0                            | 0                          | 0                                    |
| 13.4 Real estate .....   | 0                            | 0                          | 0                                    |
| 13.5 Other invested assets .....   | 0                            | 0                          | 0                                    |
| 13.6 Miscellaneous applications .....  | 0                            | 13,890                     | 0                                    |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) .....   | 0                            | 2,859,022                  | 2,845,132                            |
| 14. Net increase (or decrease) in contract loans and premium notes .....   | 0                            | 0                          | 0                                    |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....  | 62,135,169                   | 9,984,178                  | 13,045,478                           |
| <b>Cash from Financing and Miscellaneous Sources</b>   |                              |                            |                                      |
| 16. Cash provided (applied):   |                              |                            |                                      |
| 16.1 Surplus notes, capital notes .....  | 0                            | 0                          | 0                                    |
| 16.2 Capital and paid in surplus, less treasury stock .....  | 0                            | 0                          | 0                                    |
| 16.3 Borrowed funds .....  | 0                            | 0                          | 0                                    |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities .....  | 0                            | 0                          | 0                                    |
| 16.5 Dividends to stockholders .....   | 0                            | 0                          | 25,000,000                           |
| 16.6 Other cash provided (applied) .....   | (1,455,399)                  | 169,243                    | (6,324,774)                          |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) ..... | (1,455,399)                  | 169,243                    | (31,324,774)                         |
| <b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>   |                              |                            |                                      |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....                | 38,540,085                   | 21,332,474                 | (12,344,528)                         |
| 19. Cash, cash equivalents and short-term investments:   |                              |                            |                                      |
| 19.1 Beginning of year .....   | 23,492,270                   | 35,836,798                 | 35,836,798                           |
| 19.2 End of period (Line 18 plus Line 19.1) .....  | 62,032,356                   | 57,169,272                 | 23,492,270                           |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

## STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

**EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION**

|   | 1<br>Total | Comprehensive<br>(Hospital & Medical) |            | 4<br>Medicare<br>Supplement | 5<br>Vision<br>Only | 6<br>Dental<br>Only | 7<br>Federal<br>Employees<br>Health Benefit<br>Plan | 8<br>Title XVIII<br>Medicare | 9<br>Title XIX<br>Medicaid | 10<br>Other |
|---|------------|---------------------------------------|------------|-----------------------------|---------------------|---------------------|---|------------------------------|----------------------------|-------------|
|   |            | 2<br>Individual                       | 3<br>Group |                             |                     |                     |   |                              |                            |             |
| <b>Total Members at end of:</b>                           |            |                                       |            |                             |                     |                     |   |                              |                            |             |
| 1. Prior Year   | 50,676     | 0                                     | 50,676     | 0                           | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 2. First Quarter  |            | 13,234                                |            |                             |                     |                     |   |                              |                            |             |
| 3. Second Quarter   |            | 0                                     |            |                             |                     |                     |   |                              |                            |             |
| 4. Third Quarter  |            | 0                                     |            |                             |                     |                     |   |                              |                            |             |
| 5. Current Year   |            | 0                                     |            |                             |                     |                     |   |                              |                            |             |
| 6. Current Year Member Months                             | 59,975     |                                       | 59,975     |                             |                     |                     |   |                              |                            |             |
| <b>Total Member Ambulatory Encounters for Period:</b>     |            |                                       |            |                             |                     |                     |   |                              |                            |             |
| 7. Physician  |            | 60,063                                |            | 60,063                      |                     |                     |   |                              |                            |             |
| 8. Non-Physician  |            | 11,749                                |            | 11,749                      |                     |                     |   |                              |                            |             |
| 9. Total  |            | 71,812                                | 0          | 71,812                      | 0                   | 0                   | 0   | 0                            | 0                          | 0           |
| 10. Hospital Patient Days Incurred                        |            | 3,446                                 |            | 3,446                       |                     |                     |   |                              |                            |             |
| 11. Number of Inpatient Admissions                        |            | 668                                   |            | 668                         |                     |                     |   |                              |                            |             |
| 12. Health Premiums Written (a)                           |            | 22,918,918                            |            | 22,918,918                  |                     |                     |   |                              |                            |             |
| 13. Life Premiums Direct                                  |            | 0                                     |            | 0                           |                     |                     |   |                              |                            |             |
| 14. Property/Casualty Premiums Written                    |            | 0                                     |            |                             |                     |                     |   |                              |                            |             |
| 15. Health Premiums Earned                                |            | 22,020,927                            |            | 22,020,927                  |                     |                     |   |                              |                            |             |
| 16. Property/Casualty Premiums Earned                     |            | 0                                     |            |                             |                     |                     |   |                              |                            |             |
| 17. Amount Paid for Provision of Health Care Services     |            | 32,052,356                            |            | 32,052,356                  |                     |                     |   |                              |                            |             |
| 18. Amount Incurred for Provision of Health Care Services |            | 10,590,966                            |            | 10,590,966                  |                     |                     |   |                              |                            |             |

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ .....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

### Aging Analysis of Unpaid Claims

| 1<br>Account   | 2<br>1 - 30 Days | 3<br>31 - 60 Days | 4<br>61 - 90 Days | 5<br>91 - 120 Days | 6<br>Over 120 Days | 7<br>Total |
|--|------------------|-------------------|-------------------|--------------------|--------------------|------------|
| <b>Claims Unpaid (Reported)</b>                              |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
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|  |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
|  |                  |                   |                   |                    |                    |            |
| 0299999 Aggregate accounts not individually listed-uncovered | 4,640            | 65                |                   | 203                | 6,169              | 11,077     |
| 0399999 Aggregate accounts not individually listed-covered   | 76,713           | 1,071             | 0                 | 3,356              | 101,997            | 183,137    |
| 0499999 Subtotals  | 81,353           | 1,136             | 0                 | 3,559              | 108,166            | 194,214    |
| 0599999 Unreported claims and other claim reserves           |                  |                   |                   |                    |                    | 207,284    |
| 0699999 Total amounts withheld                               |                  |                   |                   |                    |                    |            |
| 0799999 Total claims unpaid                                  |                  |                   |                   |                    |                    | 401,498    |
| 0899999 Accrued medical incentive pool and bonus amounts     |                  |                   |                   |                    |                    | 7,510      |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## UNDERWRITING AND INVESTMENT EXHIBIT

### ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

| Line of Business                                    | Claims Paid<br>Year to Date   |   | Liability<br>End of Current Quarter                  |   | 5          | 6<br>Estimated Claim<br>Reserve and<br>Claim Liability<br>December 31 of<br>Prior Year |
|---|---|---|--|---|------------|--|
|   | 1<br>On<br>Claims Incurred Prior<br>to January 1 of<br>Current Year | 2<br>On<br>Claims Incurred<br>During the Year | 3<br>On<br>Claims Unpaid<br>Dec. 31<br>of Prior Year | 4<br>On<br>Claims Incurred<br>During the Year |            |  |
| 1. Comprehensive (hospital and medical) .....       | 16,925,956  | 15,140,715                                    | 305,557  | 118,205                                       | 17,231,513 | 22,403,707   |
| 2. Medicare Supplement .....                        |   |   |  |   | 0          | 0  |
| 3. Dental Only .....                                |   |   |  |   | 0          | 0  |
| 4. Vision Only .....                                |   |   |  |   | 0          | 0  |
| 5. Federal Employees Health Benefits Plan .....     |   |   |  |   | 0          | 0  |
| 6. Title XVIII - Medicare .....                     |   |   |  |   | 0          | 0  |
| 7. Title XIX - Medicaid .....                       |   |   |  |   | 0          | 0  |
| 8. Other health .....                               |   |   |  |   | 0          | 0  |
| 9. Health subtotal (Lines 1 to 8) .....             | 16,925,956  | 15,140,715                                    | 305,557  | 118,205                                       | 17,231,513 | 22,403,707   |
| 10. Healthcare receivables (a) .....                | 87,439  | 42,507  | (1,738)  | 87,439  | 625,612    |  |
| 11. Other non-health .....                          |   |   |  |   | 0          | 0  |
| 12. Medical incentive pools and bonus amounts ..... |   | 565   | 0  | 7,510   | 0          | 1,239  |
| 13. Totals (Lines 9-10+11+12)                       | 16,838,517  | 15,098,773                                    | 305,557  | 127,453                                       | 17,144,074 | 21,779,334   |

(a) Excludes \$ ..... loans or advances to providers not yet expensed.

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## NOTES TO FINANCIAL STATEMENTS

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### **Note 1 - Summary of Significant Accounting Policies**

#### A. Accounting Practices

The financial statements of UnitedHealthcare Insurance Company of Ohio (the Company) are presented on the basis of accounting practices prescribed or permitted by the State of Ohio Department of Insurance (the Department).

The Department recognizes only statutory accounting practices, prescribed or permitted by the State of Ohio, for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual (NAIC SAP) in effect for the accounting periods covered in the financial statement.

1-8. No significant differences exist between the statutory practices prescribed or permitted by the State of Ohio and those prescribed or permitted by the NAIC SAP which would materially affect the statutory basis capital and surplus.

A reconciliation of the Company's net income and capital and surplus for the differences between the State of Ohio basis and NAIC SAP is shown below (in thousands):

|  | <u>September 30, 2011</u> | <u>December 31, 2010</u> |  |
|--|---------------------------|--------------------------|--|
| <b><u>Net Income:</u></b>                      |                           |                          |  |
| 1. State of Ohio basis                         | \$ 9,146                  | \$ 34,253                |  |
| 2. State Prescribed Practices                  | -                         | -                        |  |
| 3. State Permitted Practices                   | -                         | -                        |  |
| 4. NAIC SAP basis                              | <u>\$ 9,146</u>           | <u>\$ 34,253</u>         |  |
| <b><u>Statutory Capital &amp; Surplus:</u></b> |                           |                          |  |
| 5. State of Ohio basis                         | \$ 80,510                 | \$ 78,194                |  |
| 6. State Prescribed Practices                  | -                         | -                        |  |
| 7. State Permitted Practices                   | -                         | -                        |  |
| 8. NAIC SAP basis                              | <u>\$ 80,510</u>          | <u>\$ 78,194</u>         |  |

### **Note 2 - Accounting Changes and Corrections of Errors (in thousands)**

The Company discovered that financial activity for certain policies was inadvertently reported by the Company instead of its parent, UHIC, for the years 2003 through 2010. The cumulative effect of this error decreased surplus by \$4,295, net of income tax benefits of \$2,313. This cumulative effect is not material and was corrected in accordance with SSAP No. 3. It is reflected in the Statement of Revenue and Expenses - Capital and Surplus Account.

### **Note 3 - Business Combinations and Goodwill**

No significant change.

### **Note 4 - Discontinued Operations**

No significant change.

### **Note 5 – Investments**

#### A. Mortgage Loans, including Mezzanine Real Estate Loans

No significant change.

#### B. Debt restructuring.

No significant change.

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## NOTES TO FINANCIAL STATEMENTS

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C. Reverse Mortgages.

No significant change.

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from an external data source vendor.
- 2) The Company did not recognize other-than-temporary impairments on mortgage-type investments as of September 30, 2011.
- 3) The Company did not have mortgage-type investments with an other-than-temporary impairment to report by CUSIP as of September 30, 2011.
- 4) The Company did not have any impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss as of September 30, 2011.
- 5) The Company believes that it will collect all principal and interest due on all investments that have an amortized cost in excess of fair value.

E. No significant change.

F. No significant change.

G. No significant change.

**Note 6 - Joint Ventures, Partnerships and Limited Liability Companies**

No significant change.

**Note 7 - Investment Income**

No significant change.

**Note 8 - Derivative Instruments**

No significant change

**Note 9 - Income Taxes**

No significant change.

**Note 10 - Information Concerning Parent, Subsidiaries and Affiliates**

The migration of policies upon renewal with effective dates on or after July 1, 2010 to UnitedHealthcare Insurance Company (UHIC), the parent of the Company, has been completed. The network, product, offering, and services provided are equivalent and clients have moved seamlessly to the parent on a shared operating platform. The migration will be followed by an adequate claim run-off period. Management has completed an evaluation of the disposition options for the Company, and plans to merge it into UHIC, after obtaining approval from the regulatory authorities which is anticipated by December 31, 2011.

**Note 11 - Debt**

No significant change.

**Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans**

No significant change.

**Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations**

No significant change.

**Note 14 - Contingencies**

No significant change.

**Note 15 - Leases**

No significant change.

## NOTES TO FINANCIAL STATEMENTS

### Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

### Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company did not have any transfers of receivables reported as sales as of September 30, 2011 or December 31, 2010.
- B. The Company did not have any transfer and servicing of financial assets as of September 30, 2011 or December 31, 2010.
- C. No transactions involving wash sales of securities with an NAIC designation of 3 or below or unrated securities occurred as of September 30, 2011 or the year ended December 31, 2010.

### Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No significant change.

### Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

### Note 20 – Fair Value Measurement

The NAIC SAP defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

*Level 1* — Quoted (unadjusted) prices for identical assets in active markets.

*Level 2* — Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets
- Quoted prices for identical or similar assets in inactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.)
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.)
- Inputs that are derived principally from or corroborated by other observable market data

*Level 3* — Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds and short-term investments (investments) are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service (pricing service), which generally uses quoted or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to prices reported by its custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. Based on the Company's internal price verification procedures and review of fair value methodology documentation provided by independent pricing services, the Company has not historically adjusted the prices obtained from the pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest level input that is significant to the fair value measurement in its entirety. The Company's assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

## NOTES TO FINANCIAL STATEMENTS

There were no transfers between Levels 1 and 2 as of September 30, 2011 and December 31, 2010.

The Company does not have any financial assets that are measured and reported at fair value on the statutory basis statements of admitted assets, liabilities, and capital and surplus at September 30, 2011 and December 31, 2010.

The Company does not have any financial assets with a fair value hierarchy of level 3.

### Note 21 - Other Items

No significant change.

### Note 22 - Events Subsequent

No significant change.

### Note 23 - Reinsurance

No significant change.

### Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

No significant change.

### Note 25 - Change in Incurred Losses and Loss Adjustment Expenses (in thousands)

Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the accompanying statutory basis statements of operations. The following tables disclose paid claims, incurred claims, and the balance in the claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables at September 30, 2011 and December 31, 2010 (in thousands):

|  | 2011                               |                                   |                  |
|--|------------------------------------|-----------------------------------|------------------|
|  | Current Year<br>Incurred<br>Claims | Prior Years<br>Incurred<br>Claims | Total            |
| Beginning of year claim reserve  | \$ -                               | \$ (22,405)                       | \$ (22,405)      |
| Paid claims, net of health care receivables collected                              | 15,141                             | 16,926                            | \$ 32,067        |
| End of period claim reserve  | <u>126</u>                         | <u>306</u>                        | <u>432</u>       |
|  |                                    |                                   |                  |
| Incurred claims excluding the change in health care receivables as presented below | 15,267                             | (5,173)                           | 10,094           |
|  |                                    |                                   |                  |
| Beginning of year health care receivables  |                                    | 626                               | 626              |
| End of period health care receivables  | <u>(41)</u>                        | <u>(87)</u>                       | <u>(128)</u>     |
| Total incurred claims  | <u>\$ 15,226</u>                   | <u>\$ (4,634)</u>                 | <u>\$ 10,592</u> |

|  | 2010                               |                                   |                   |
|--|------------------------------------|-----------------------------------|-------------------|
|  | Current Year<br>Incurred<br>Claims | Prior Years<br>Incurred<br>Claims | Total             |
| Beginning of year claim reserve  | \$ -                               | \$ (38,132)                       | \$ (38,132)       |
| Paid claims, net of health care receivables collected                              | 238,399                            | 30,009                            | \$ 268,408        |
| End of year claim reserve  | <u>21,479</u>                      | <u>926</u>                        | <u>22,405</u>     |
|  |                                    |                                   |                   |
| Incurred claims excluding the change in health care receivables as presented below | 259,878                            | (7,197)                           | 252,681           |
|  |                                    |                                   |                   |
| Beginning of year health care receivables  |                                    | 617                               | 617               |
| End of year health care receivables  | <u>(624)</u>                       | <u> </u>                          | <u>(624)</u>      |
| Total incurred claims  | <u>\$ 259,254</u>                  | <u>\$ (6,580)</u>                 | <u>\$ 252,674</u> |

The liability for claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables as of December 31, 2010 was \$21,779. As of September 30, 2011, \$16,926 has been paid for incurred claims attributable to insured events of prior years. Reserves remaining for prior years are now \$219 as a result of re-estimation of unpaid claims. Therefore, there has been \$4,634 favorable prior-year development since December 31, 2010 to September 30, 2011. The primary drivers

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## NOTES TO FINANCIAL STATEMENTS

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consist of favorable development as a result of ongoing analysis of loss development trends related to the release and reestablishment of \$2,165 in known environmental claims and \$1,290 in retroactivity for inpatient, outpatient, physician, and pharmacy claims. At December 31, 2010, the Company recorded \$6,580 of favorable development. For 2010, the primary drivers consist of favorable development as a result of ongoing analysis of loss development trends related to the release and reestablishment of the reserve for known environmental factors (KEFR) of \$1,248, favorable retroactivity for inpatient, outpatient, physician, and pharmacy claims of \$2,027, and favorable changes in provider settlement reserves of \$2,673. Retroactivity is largely due to improvements in operations and lower than expected benefits utilization.

The Company incurred claims adjustment expenses (CAE) of approximately \$522 and \$8,349 as of September 30, 2011 and December 31, 2010, respectively. These costs are included in the management service fees paid by the Company to UHS as a part of its management agreement.

The following tables disclose paid CAE, incurred CAE, and the balance in the unpaid claim adjustment expenses reserve as of September 30, 2011 and December 31, 2010 (in thousands):

|   | 2011              | 2010                |
|---|-------------------|---------------------|
| Total claims adjustment expenses incurred           | \$ 522            | \$ 8,349            |
| Less current year unpaid claims adjustment expenses |                   | (281)               |
| Add prior year unpaid claims adjustment expenses    | <u>281</u>        | <u>518</u>          |
| <br>Total claims adjustment expenses paid           | <br><u>\$ 803</u> | <br><u>\$ 8,586</u> |

**Note 26 - Intercompany Pooling Arrangements**

No significant change.

**Note 27 - Structured Settlements**

No significant change.

**Note 28 - Health Care Receivables**

No significant change.

**Note 29 - Participating Policies**

No significant change.

**Note 30 - Premium Deficiency Reserves**

No significant change.

**Note 31 – Anticipated Salvage and Subrogation**

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES**

**GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [ X ]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ X ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [ X ]

2.2 If yes, date of change: \_\_\_\_\_

3. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ X ] No [ ]  
 If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [ X ]

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1<br>Name of Entity | 2<br>NAIC Company Code | 3<br>State of Domicile |
|---------------------|------------------------|------------------------|
|                     |                        |                        |

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [ X ] N/A [ ] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2009

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 10/01/2010

6.4 By what department or departments?  
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] N/A [ X ]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [ ] No [ ] N/A [ X ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [ X ]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [ X ]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ X ] No [ ]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1<br>Affiliate Name                              | 2<br>Location (City, State) | 3<br>FRB | 4<br>OCC | 5<br>OTS | 6<br>FDIC | 7<br>SEC |
|--|-----------------------------|----------|----------|----------|-----------|----------|
| OptumHealth Bank, Inc ..... Salt Lake City, Utah |                             | NO       | NO       | NO       | YES       | NO       |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? ..... Yes [  ] No [  ]  
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
 (c) Compliance with applicable governmental laws, rules and regulations;  
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? ..... Yes [  ] No [  ]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).  
 UnitedHealth Group's previous code of conduct ("The Principles of Ethics & Integrity") was somewhat outdated and had not been substantially revised in many years. In 2010, the Company's compliance and ethics team began the process of researching best practices and benchmarking our code against other companies' codes. On May 24, 2011, the UnitedHealth Group Board of Directors adopted the newly revised "Code of Conduct: Our Principles of Ethics & Integrity." The Code covers all employees at all levels. The topics covered in the new Code are not considerably different, but the material is now much more user-friendly, intuitive and helpful in both aesthetics and content.

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? ..... Yes [  ] No [  ]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? ..... Yes [  ] No [  ]  
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ 17,522

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) ..... Yes [  ] No [  ]  
 11.2 If yes, give full and complete information relating thereto:

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....  
 13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? ..... Yes [  ] No [  ]  
 14.2 If yes, please complete the following:

|   | 1<br>Prior Year-End<br>Book/Adjusted<br>Carrying Value | 2<br>Current Quarter<br>Book/Adjusted<br>Carrying Value |
|---|--|---|
| 14.21 Bonds .....   | \$ 0   | \$ 0  |
| 14.22 Preferred Stock .....   | \$ 0   | \$ 0  |
| 14.23 Common Stock .....  | \$ 0   | \$ 0  |
| 14.24 Short-Term Investments .....  | \$ 0   | \$ 0  |
| 14.25 Mortgage Loans on Real Estate .....   | \$ 0   | \$ 0  |
| 14.26 All Other .....   | \$ 0   | \$ 0  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$ 0   | \$ 0  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$ .....   | \$ .....  |

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? ..... Yes [  ] No [  ]  
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? ..... Yes [  ] No [  ]  
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**GENERAL INTERROGATORIES**

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1<br>Name of Custodian(s)     | 2<br>Custodian Address  |
|-------------------------------|---|
| State Street Bank .....       | 801 Pennsylvania, Kansas City, MO 64105 .....                             |
| Northern Trust .....          | 50 S. LaSalle, Chicago, IL 60675 .....                                    |
| Bank of New York Mellon ..... | Global Liquidity Services, 1 Wall St, 14th Floor, New York NY 10286 ..... |

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1<br>Name(s) | 2<br>Location(s) | 3<br>Complete Explanation(s) |
|--------------|------------------|------------------------------|
|              |                  |                              |

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ X ] No [ ]

16.4 If yes, give full information relating thereto:

| 1<br>Old Custodian      | 2<br>New Custodian   | 3<br>Date of Change | 4<br>Reason     |
|-------------------------|----------------------|---------------------|-----------------|
| State Street Bank ..... | Northern Trust ..... | 08/29/2011 .....    | Economics ..... |

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1<br>Central Registration Depository | 2<br>Name(s)                              | 3<br>Address                            |
|--------------------------------------|---|---|
| 107105 .....                         | BlackRock Financial Management, Inc ..... | 55 East 52nd Street, NY, NY 10055 ..... |

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]

17.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**GENERAL INTERROGATORIES**

**PART 2 - HEALTH**

1. Operating Percentages:

1.1 A&H loss percent ..... 47.3 %

1.2 A&H cost containment percent ..... 1.1 %

1.3 A&H expense percent excluding cost containment expenses ..... 10.8 %

2.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

2.2 If yes, please provide the amount of custodial funds held as of the reporting date ..... \$.....

2.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

2.4 If yes, please provide the balance of the funds administered as of the reporting date ..... \$.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## **SCHEDULE S - CEDED REINSURANCE**

Showing All New Reinsurance Treaties - Current Year to Date

| 1<br>NAIC<br>Company<br>Code | 2<br>Federal<br>ID Number | 3<br>Effective<br>Date | 4<br>Name of Reinsurer | 5<br>Domiciliary Jurisdiction | 6<br>Type of<br>Reinsurance<br>Ceded | 7<br>Is Insurer<br>Authorized?<br>(Yes or No) |
|------------------------------|---------------------------|------------------------|------------------------|-------------------------------|--------------------------------------|---|
|                              |                           |                        |                        |                               |                                      |   |

# NON-E

**SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS**

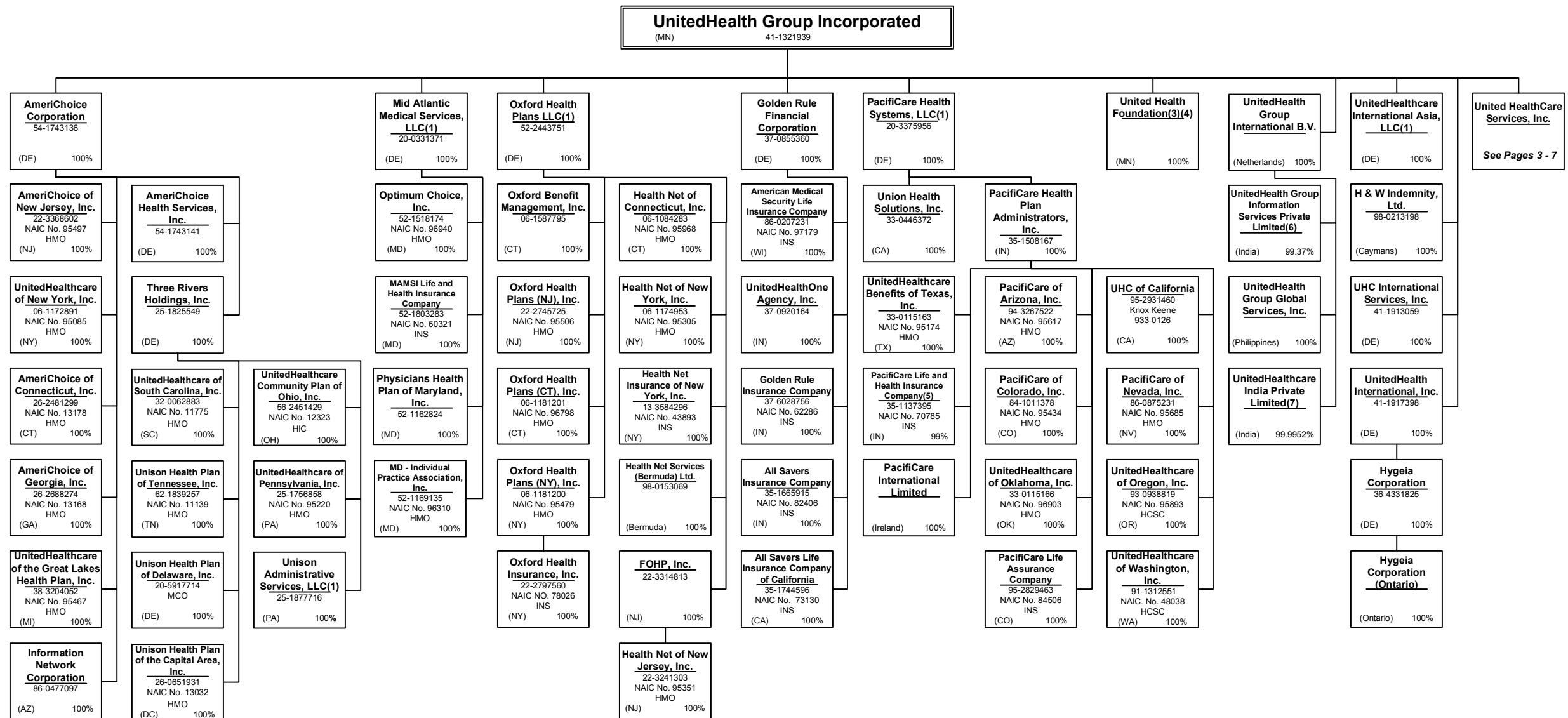
Current Year to Date - Allocated by States and Territories

| States, etc.  | 1<br>Active Status | Direct Business Only              |                           |                         |   |   |                                 |                                |                             |
|---|--------------------|-----------------------------------|---------------------------|-------------------------|---|---|---------------------------------|--------------------------------|-----------------------------|
|   |                    | 2<br>Accident and Health Premiums | 3<br>Medicare Title XVIII | 4<br>Medicaid Title XIX | 5<br>Federal Employees Health Benefits Program Premiums | 6<br>Life and Annuity Premiums & Other Considerations | 7<br>Property/Casualty Premiums | 8<br>Total Columns 2 Through 7 | 9<br>Deposit-Type Contracts |
| 1. Alabama  | AL                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 2. Alaska   | AK                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 3. Arizona  | AZ                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 4. Arkansas   | AR                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 5. California   | CA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 6. Colorado   | CO                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 7. Connecticut  | CT                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 8. Delaware   | DE                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 9. District of Columbia   | DC                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 10. Florida   | FL                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 11. Georgia   | GA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 12. Hawaii  | HI                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 13. Idaho   | ID                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 14. Illinois  | IL                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 15. Indiana   | IN                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 16. Iowa  | IA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 17. Kansas  | KS                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 18. Kentucky  | KY                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 19. Louisiana   | LA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 20. Maine   | ME                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 21. Maryland  | MD                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 22. Massachusetts   | MA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 23. Michigan  | MI                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 24. Minnesota   | MN                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 25. Mississippi   | MS                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 26. Missouri  | MO                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 27. Montana   | MT                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 28. Nebraska  | NE                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 29. Nevada  | NV                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 30. New Hampshire   | NH                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 31. New Jersey  | NJ                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 32. New Mexico  | NM                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 33. New York  | NY                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 34. North Carolina  | NC                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 35. North Dakota  | ND                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 36. Ohio  | OH                 | L                                 | 22,918,918                |                         |   |   |                                 | 22,918,918                     |                             |
| 37. Oklahoma  | OK                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 38. Oregon  | OR                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 39. Pennsylvania  | PA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 40. Rhode Island  | RI                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 41. South Carolina  | SC                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 42. South Dakota  | SD                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 43. Tennessee   | TN                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 44. Texas   | TX                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 45. Utah  | UT                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 46. Vermont   | VT                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 47. Virginia  | VA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 48. Washington  | WA                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 49. West Virginia   | WV                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 50. Wisconsin   | WI                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 51. Wyoming   | WY                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 52. American Samoa  | AS                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 53. Guam  | GU                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 54. Puerto Rico   | PR                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 55. U.S. Virgin Islands   | VI                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 56. Northern Mariana Islands  | MP                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 57. Canada  | CN                 | N                                 |                           |                         |   |   |                                 | 0                              |                             |
| 58. Aggregate Other Aliens  | OT                 | XXX                               | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 59. Subtotal  |                    | XXX                               | 22,918,918                | 0                       | 0   | 0   | 0                               | 22,918,918                     | 0                           |
| 60. Reporting Entity Contributions for Employee Benefit Plans       |                    | XXX                               |                           |                         |   |   |                                 | 0                              |                             |
| 61. Totals (Direct Business)  | (a)                | 1                                 | 22,918,918                | 0                       | 0   | 0   | 0                               | 22,918,918                     | 0                           |
| DETAILS OF WRITE-INS  |                    |                                   |                           |                         |   |   |                                 |                                |                             |
| 5801.   |                    | XXX                               |                           |                         |   |   |                                 |                                |                             |
| 5802.   |                    | XXX                               |                           |                         |   |   |                                 |                                |                             |
| 5803.   |                    | XXX                               |                           |                         |   |   |                                 |                                |                             |
| 5898. Summary of remaining write-ins for Line 58 from overflow page |                    | XXX                               | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |
| 5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)     |                    | XXX                               | 0                         | 0                       | 0   | 0   | 0                               | 0                              | 0                           |

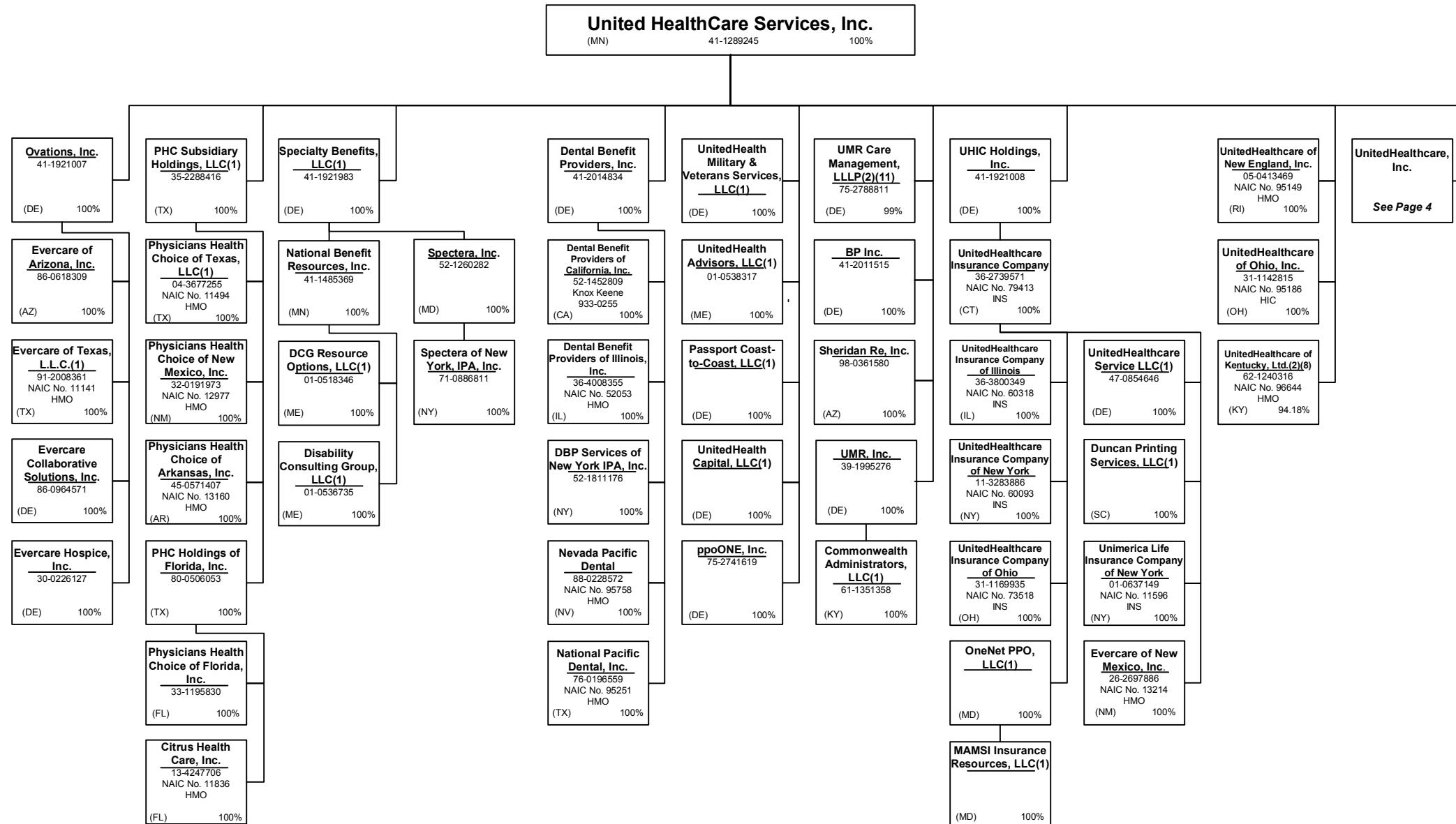
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

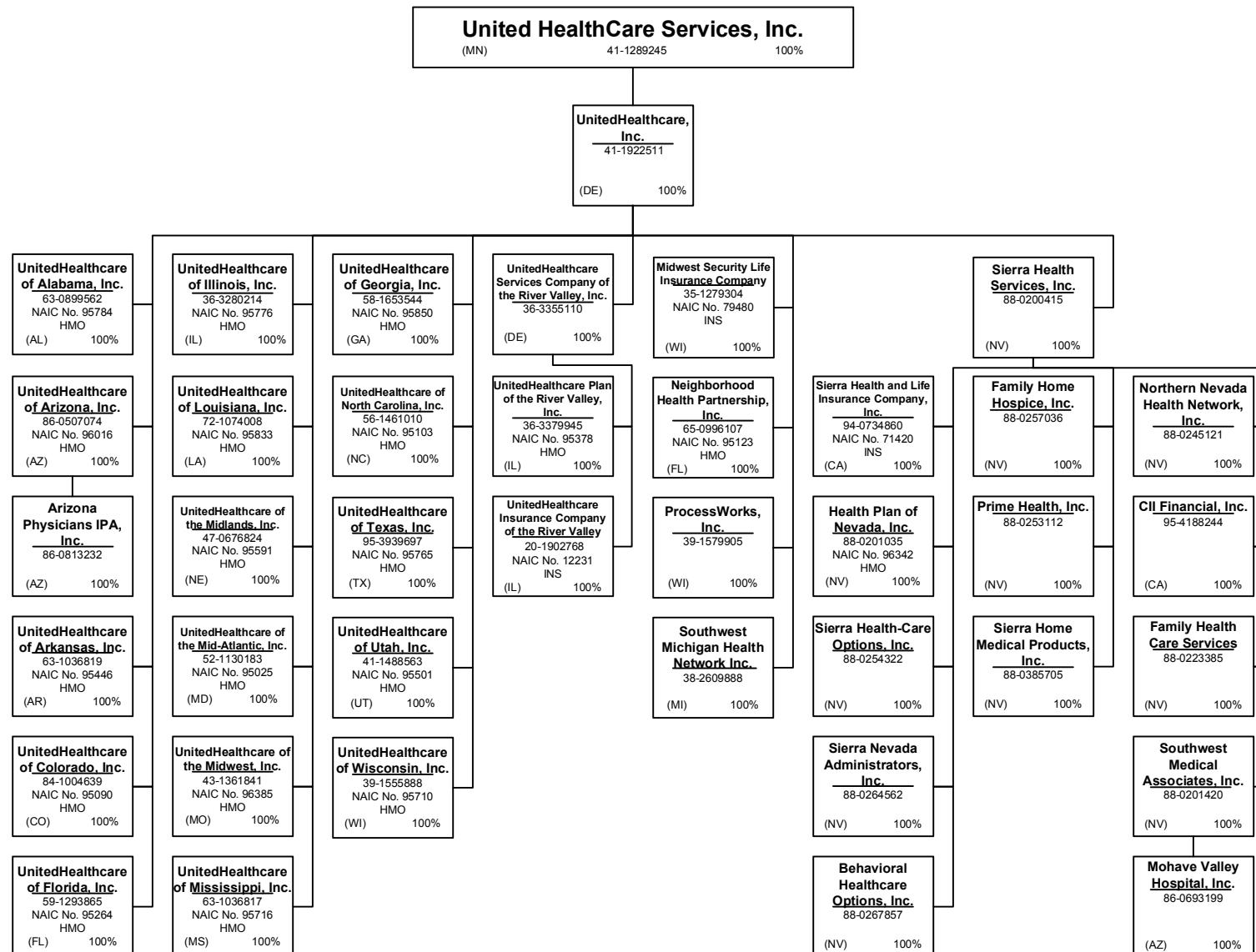
**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**

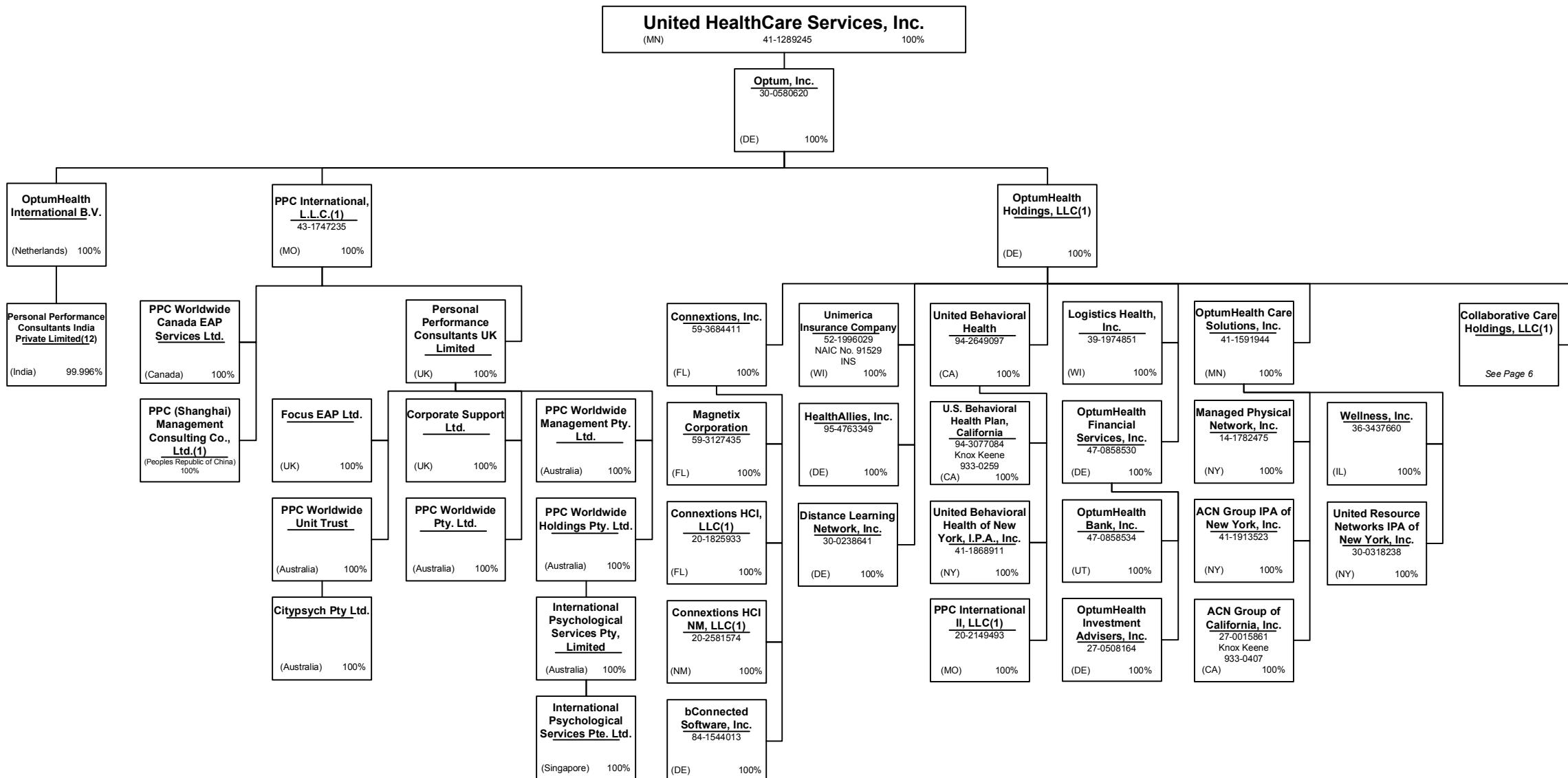


**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 – ORGANIZATIONAL CHART**



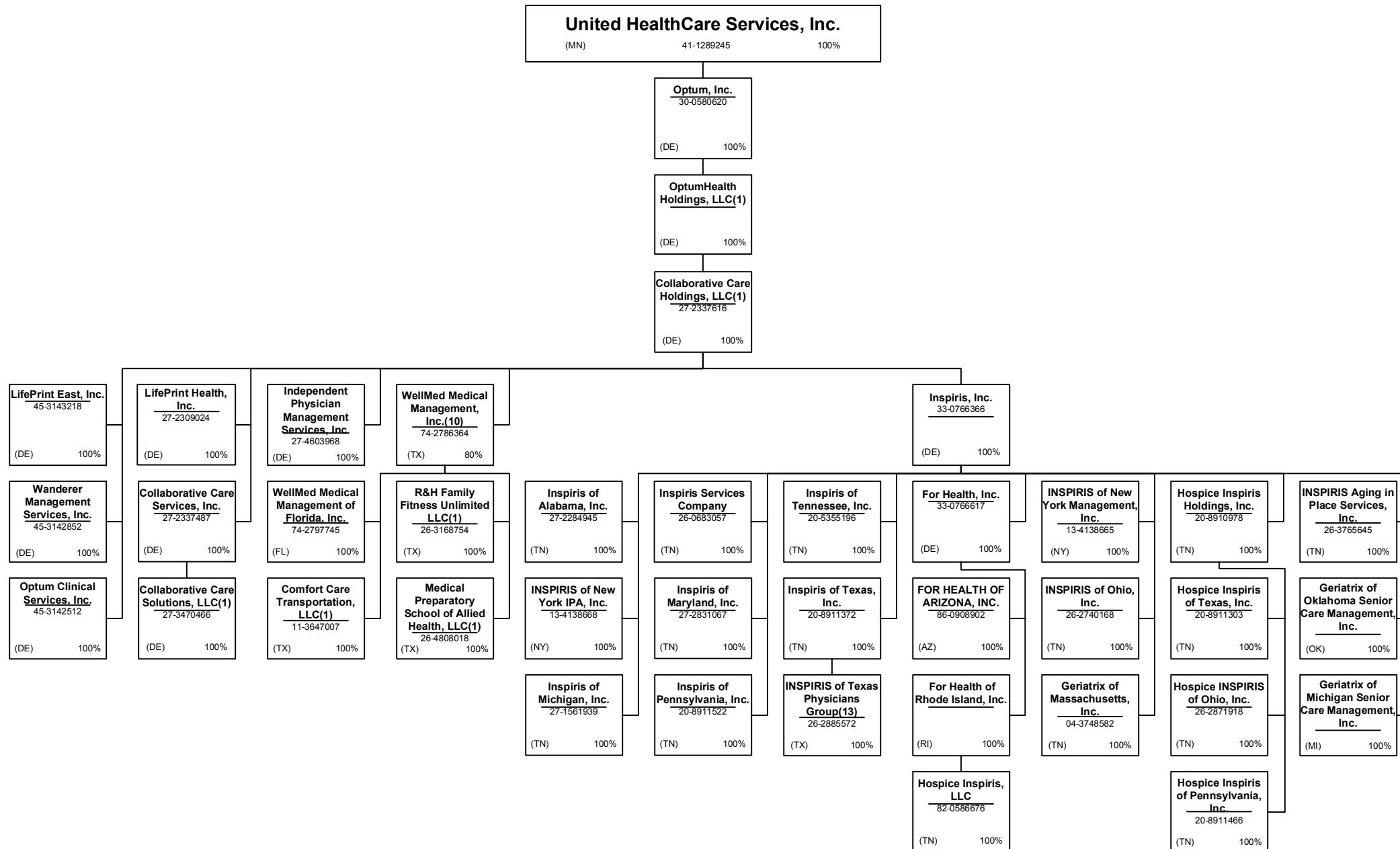
## SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

### PART 1 – ORGANIZATIONAL CHART



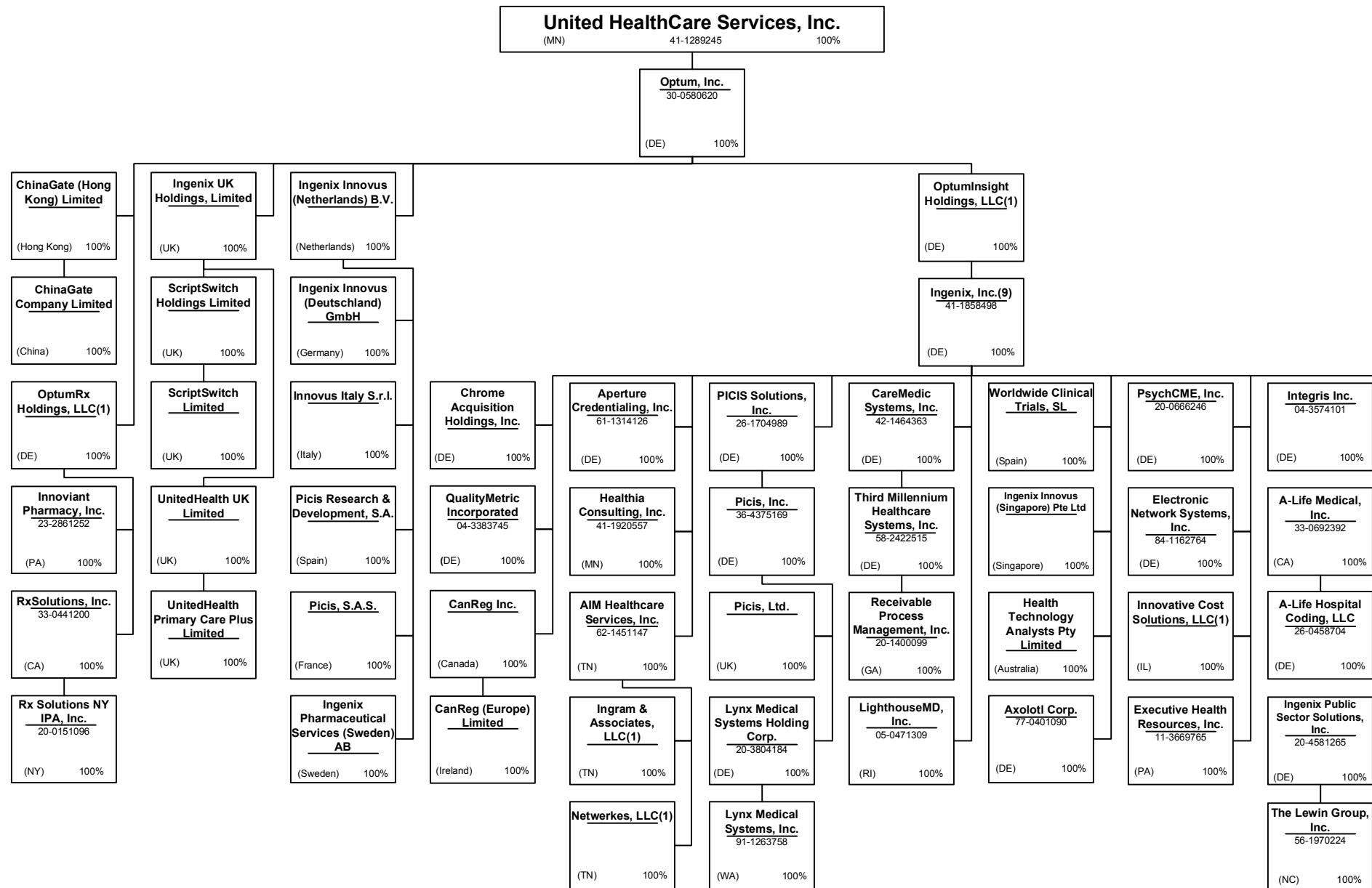
**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 – ORGANIZATIONAL CHART**



**SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 – ORGANIZATIONAL CHART**



## **SCHEDULE Y – INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

### **PART 1 – ORGANIZATIONAL CHART**

#### **Notes**

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

- (1) Entity is a Limited Liability Company
- (2) Entity is a Partnership
- (3) Entity is a Non-Profit Corporation
- (4) Control of the Foundation is based on sole membership, not the ownership of voting securities
- (5) PacifiCare Life and Health Insurance Company is 99% owned by PacifiCare Health Plan Administrators, Inc. and 1% owned by PacifiCare Health Systems, LLC
- (6) UnitedHealth Group Information Services Private Limited is 99.37% owned by UnitedHealth Group International B.V.. The remaining 0.63% is owned by UnitedHealth International, Inc.
- (7) United Healthcare India Private Limited is 99.9952% owned by UnitedHealth Group International B.V. and 0.0048% owned by UnitedHealth International, Inc.
- (8) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.
- (9) Established a branch, Ingenix, Inc. – Abu Dhabi, located in Abu Dhabi, UAE.
- (10) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.
- (11) Limited partnership interest is held by United HealthCare Services, Inc. (99%). General partnership interest is held by UMR, Inc. (1%)
- (12) Personal Performance Consultants India Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.
- (13) INSPIRIS of Texas Physicians Group is a Texas non-profit (taxable) whose sole member is Inspiris of Texas, Inc.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....

NO

Explanation:

1.

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio  
**OVERFLOW PAGE FOR WRITE-INS**

**NONE**

**SCHEDULE A - VERIFICATION**

Real Estate

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                           |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                     |                   |                                      |
| 3. Current year change in encumbrances .....   |                   |                                      |
| 4. Total gain (loss) on disposals .....  |                   |                                      |
| 5. Deduct amounts received on disposals .....  |                   |                                      |
| 6. Total foreign exchange change in book/adjusted carrying value .....                     |                   |                                      |
| 7. Deduct current year's other than temporary impairment recognized .....                  |                   |                                      |
| 8. Deduct current year's depreciation .....  |                   |                                      |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) ..... |                   |                                      |
| 10. Deduct total nonadmitted amounts .....   |                   |                                      |
| 11. Statement value at end of current period (Line 9 minus Line 10) .....                  |                   |                                      |

**NONE****SCHEDULE B - VERIFICATION**

Mortgage Loans

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:  |                   |                                      |
| 2.1 Actual cost at time of acquisition .....  |                   |                                      |
| 2.2 Additional investment made after acquisition .....  |                   |                                      |
| 3. Capitalized deferred interest and other .....  |                   |                                      |
| 4. Accrual of discount .....  |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....   |                   |                                      |
| 6. Total gain (loss) on disposals .....   |                   |                                      |
| 7. Deduct amounts received on disposals .....   |                   |                                      |
| 8. Deduct amortization of premium and mortgage interest paid and commitment fees .....                                    |                   |                                      |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....  |                   |                                      |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Total valuation allowance .....   |                   |                                      |
| 13. Subtotal (Line 11 plus Line 12) .....   |                   |                                      |
| 14. Deduct total nonadmitted amounts .....  |                   |                                      |
| 15. Statement value at end of current period (Line 13 minus Line 14) .....  |                   |                                      |

**NONE****SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

|  | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|--|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                             |                   |                                      |
| 2. Cost of acquired:   |                   |                                      |
| 2.1 Actual cost at time of acquisition .....   |                   |                                      |
| 2.2 Additional investment made after acquisition .....                                       |                   |                                      |
| 3. Capitalized deferred interest and other .....   |                   |                                      |
| 4. Accrual of discount .....   |                   |                                      |
| 5. Unrealized valuation increase (decrease) .....  |                   |                                      |
| 6. Total gain (loss) on disposals .....  |                   |                                      |
| 7. Deduct amounts received on disposals .....  |                   |                                      |
| 8. Deduct amortization of premium and depreciation .....                                     |                   |                                      |
| 9. Total foreign exchange change in book/adjusted carrying value .....                       |                   |                                      |
| 10. Deduct current year's other than temporary impairment recognized .....                   |                   |                                      |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) ..... |                   |                                      |
| 12. Deduct total nonadmitted amounts .....   |                   |                                      |
| 13. Statement value at end of current period (Line 11 minus Line 12) .....                   |                   |                                      |

**NONE****SCHEDULE D - VERIFICATION**

Bonds and Stocks

|   | 1<br>Year to Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....      | 74,556,392        | 87,992,063                           |
| 2. Cost of bonds and stocks acquired .....  | 0                 | 2,845,132                            |
| 3. Accrual of discount .....  | 39,727            | 89,187                               |
| 4. Unrealized valuation increase (decrease) .....   | 0                 | 30                                   |
| 5. Total gain (loss) on disposals .....   | 3,044,331         | 142,439                              |
| 6. Deduct consideration for bonds and stocks disposed of .....                            | 62,134,088        | 15,888,960                           |
| 7. Deduct amortization of premium .....   | 296,237           | 623,499                              |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 138               | 0                                    |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 15,209,987        | 74,556,392                           |
| 11. Deduct total nonadmitted amounts .....  | 0                 | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11) .....                | 15,209,987        | 74,556,392                           |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

|   | 1<br>Book/Adjusted<br>Carrying Value<br>Beginning<br>of Current Quarter | 2<br>Acquisitions<br>During<br>Current Quarter | 3<br>Dispositions<br>During<br>Current Quarter | 4<br>Non-Trading Activity<br>During<br>Current Quarter | 5<br>Book/Adjusted<br>Carrying Value<br>End of<br>First Quarter | 6<br>Book/Adjusted<br>Carrying Value<br>End of<br>Second Quarter | 7<br>Book/Adjusted<br>Carrying Value<br>End of<br>Third Quarter | 8<br>Book/Adjusted<br>Carrying Value<br>December 31<br>Prior Year |
|---|---|--|--|--|---|--|---|---|
| <b>BONDS</b>                              |   |  |  |  |   |  |   |   |
| 1. Class 1 (a) .....                      | 75,398,233  | 130,727,437                                    | 131,589,958                                    | (22,184)   | 94,642,251  | 75,398,233   | 74,513,528  | 92,869,953  |
| 2. Class 2 (a) .....                      | 2,616,557   | 0  | 0  | (644)  | 4,665,738   | 2,616,557  | 2,615,913   | 5,140,663   |
| 3. Class 3 (a) .....                      | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 4. Class 4 (a) .....                      | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 42,434  |
| 5. Class 5 (a) .....                      | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 6. Class 6 (a) .....                      | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 7. Total Bonds .....                      | 78,014,790  | 130,727,437                                    | 131,589,958                                    | (22,828)   | 99,307,989  | 78,014,790   | 77,129,441  | 98,053,050  |
| <b>PREFERRED STOCK</b>                    |   |  |  |  |   |  |   |   |
| 8. Class 1 .....                          | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 9. Class 2 .....                          | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 10. Class 3 .....                         | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 11. Class 4 .....                         | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 12. Class 5 .....                         | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 13. Class 6 .....                         | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 14. Total Preferred Stock .....           | 0   | 0  | 0  | 0  | 0   | 0  | 0   | 0   |
| 15. Total Bonds and Preferred Stock ..... | 78,014,790  | 130,727,437                                    | 131,589,958                                    | (22,828)   | 99,307,989  | 78,014,790   | 77,129,441  | 98,053,050  |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ .....57,307,278 ; NAIC 2 \$ .....0 ; NAIC 3 \$ .....0 ;

NAIC 4 \$ .....0 ; NAIC 5 \$ .....0 ; NAIC 6 \$ .....0

SI02

**SCHEDULE DA - PART 1**

Short-Term Investments

|                | 1<br>Book/Adjusted<br>Carrying Value | 2<br>Par Value | 3<br>Actual Cost | 4<br>Interest Collected<br>Year-to-Date | 5<br>Paid for<br>Accrued Interest<br>Year-to-Date |
|----------------|--------------------------------------|----------------|------------------|---|---|
| 9199999 Totals | 41,919,796                           | XXX            | 41,919,248       | 4,054                                   | 419   |

**SCHEDULE DA - VERIFICATION**

Short-Term Investments

|   | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 14,797,050        | 34,831,991                           |
| 2. Cost of short-term investments acquired .....  | 193,699,384       | 151,442,845                          |
| 3. Accrual of discount .....  | 694               | 250                                  |
| 4. Unrealized valuation increase (decrease) .....   | 0                 | 0                                    |
| 5. Total gain (loss) on disposals .....   | 0                 | 98                                   |
| 6. Deduct consideration received on disposals .....                                       | 166,577,187       | 171,478,134                          |
| 7. Deduct amortization of premium .....   | 146               | 0                                    |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0                 | 0                                    |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 41,919,795        | 14,797,050                           |
| 11. Deduct total nonadmitted amounts .....  | 0                 | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 41,919,795        | 14,797,050                           |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

**SCHEDULE E - VERIFICATION**

(Cash Equivalents)

|   | 1<br>Year To Date | 2<br>Prior Year Ended<br>December 31 |
|---|-------------------|--------------------------------------|
| 1. Book/adjusted carrying value, December 31 of prior year .....                          | 8,699,608         | 999,953                              |
| 2. Cost of cash equivalents acquired .....  | 108,893,010       | 72,987,280                           |
| 3. Accrual of discount .....  | 5,693             | 10,888                               |
| 4. Unrealized valuation increase (decrease) .....   | 0                 | 0                                    |
| 5. Total gain (loss) on disposals .....   | 316               | 285                                  |
| 6. Deduct consideration received on disposals .....                                       | 97,598,968        | 65,298,798                           |
| 7. Deduct amortization of premium .....   | 0                 | 0                                    |
| 8. Total foreign exchange change in book/adjusted carrying value .....                    | 0                 | 0                                    |
| 9. Deduct current year's other than temporary impairment recognized .....                 | 0                 | 0                                    |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) ..... | 19,999,659        | 8,699,608                            |
| 11. Deduct total nonadmitted amounts .....  | 0                 | 0                                    |
| 12. Statement value at end of current period (Line 10 minus Line 11)                      | 19,999,659        | 8,699,608                            |

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

Schedule D - Part 3 - Long-Term Bonds and Stocks Acquired  
**N O N E**

## STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1<br>CUSIP<br>Ident-<br>ification   | 2<br>Description  | 3<br>For-<br>eign | 4<br>Disposal<br>Date | 5<br>Name<br>of Purchaser | 6<br>Number of<br>Shares of<br>Stock | 7<br>Consid-<br>eration | 8<br>Par Value | 9<br>Actual<br>Cost | 10<br>Prior Year<br>Book/<br>Adjusted<br>Carrying<br>Value | Change In Book/Adjusted Carrying Value                   |  |   |   |   | 16<br>Book/<br>Adjusted<br>Carrying<br>Value at<br>Disposal<br>Date | 17<br>Foreign<br>Exchange<br>Gain<br>Value at<br>Disposal | 18<br>Realized<br>Gain<br>(Loss) on<br>Disposal | 19<br>Total Gain<br>(Loss) on<br>Disposal | 20<br>Bond<br>Interest/<br>Stock<br>Dividends<br>Received<br>During Year | 21<br>Maturity<br>Date | 22<br>NAIC<br>Design-<br>ation<br>or<br>Market<br>In-<br>dicator<br>(a) |  |
|---|---|-------------------|-----------------------|---------------------------|--------------------------------------|-------------------------|----------------|---------------------|--|--|--|---|---|---|---|---|---|---|--|------------------------|---|--|
|   |   |                   |                       |                           |                                      |                         |                |                     |  | 11<br>Unrealized<br>Valuation<br>Increase/<br>(Decrease) | 12<br>Current<br>Year's<br>(Amor-<br>tization)/<br>Accretion | 13<br>Current<br>Year's<br>Other Than<br>Temporary<br>Impairment<br>Recogn-<br>ized | 14<br>Total<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value<br>(11 + 12 -<br>13) | 15<br>Total<br>Foreign<br>Exchange<br>Change in<br>Book/<br>Adjusted<br>Carrying<br>Value |   |   |   |   |  |                        |   |  |
| .912828-FS-4  | US Treasury Note 4.625% 08/31/11                              |                   | 08/31/2011            | Maturity                  |                                      | .110,000                | .110,000       | .120,484            | .112,532   | 0  | (2,532)  | 0   | (2,532)   | 0   | .110,000  | 0   | 0   | 0   | .5,088   | 08/31/2011             | 1   |  |
| 0599999. Bonds - U.S. Governments   |   |                   |                       |                           |                                      | 110,000                 | 110,000        | 120,484             | 112,532  | 0  | (2,532)  | 0   | (2,532)   | 0   | 110,000   | 0   | 0   | 0   | 5,088  | XXX                    | XXX   |  |
| OPEN DEPOSITORY   |   |                   |                       |                           |                                      |                         |                |                     |  |  |  |   |   |   |   |   |   |   |  |                        |   |  |
| .386154-03-5  | Grand Prairie TX Sch GO Cont Call Prfd 5.850% 02/15/26        |                   | 08/15/2011            | Call 100,000              |                                      | .1,775,000              | .1,775,000     | .1,947,619          | .1,810,124   | 0  | (35,124)   | 0   | (35,124)  | 0   | .1,775,000  | 0   | 0   | 0   | .103,838   | 02/15/2026             | 1FE   |  |
| .817409-PV-1  | Sequoia CA Un High Sch Dist GO Cont Call Sink 5.000% 07/01/30 |                   | 07/01/2011            | Call 102,000              |                                      | .1,045,500              | .1,025,000     | .1,115,313          | .1,057,379   | 0  | (11,879)   | 0   | (11,879)  | 0   | .1,045,500  | 0   | 0   | 0   | .51,250  | 07/01/2030             | 1   |  |
| 2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions |   |                   |                       |                           |                                      | 2,820,500               | 2,800,000      | 3,062,932           | 2,867,503  | 0  | (47,003)   | 0   | (47,003)  | 0   | 2,820,500   | 0   | 0   | 0   | 155,088  | XXX                    | XXX   |  |
| .31371M-AA-5  | FNMA Pool 255701 MBS 5.000% 04/01/25                          |                   | 07/01/2011            | Paydown                   |                                      | .3,779                  | .3,779         | .3,792              | .3,790   | 0  | (11)   | 0   | (11)  | 0   | .3,779  | 0   | 0   | 0   | .110   | 04/01/2025             | 1   |  |
| .31371M-AA-5  | FNMA Pool 255701 MBS 5.000% 04/01/25                          |                   | 08/01/2011            | Paydown                   |                                      | .3,353                  | .3,353         | .3,365              | .3,363   | 0  | (10)   | 0   | (10)  | 0   | .3,353  | 0   | 0   | 0   | .112   | 04/01/2025             | 1   |  |
| .31371M-AA-5  | FNMA Pool 255701 MBS 5.000% 04/01/25                          |                   | 09/01/2011            | Paydown                   |                                      | .3,921                  | .3,921         | .3,934              | .3,932   | 0  | (11)   | 0   | (11)  | 0   | .3,921  | 0   | 0   | 0   | .147   | 04/01/2025             | 1   |  |
| .64983U-FT-3  | NY ST Dorm Auth Rev Bond Non Call 5.000%                      |                   | 07/01/11              | Maturity                  |                                      | 1,025,000               | 1,025,000      | 1,093,829           | 1,035,404  | 0  | (10,404)   | 0   | (10,404)  | 0   | 1,025,000   | 0   | 0   | 0   | .51,250  | 07/01/2011             | 1FE   |  |
| 3199999. Bonds - U.S. Special Revenues  |   |                   |                       |                           |                                      | 1,036,053               | 1,036,053      | 1,104,920           | 1,046,489  | 0  | (10,436)   | 0   | (10,436)  | 0   | 1,036,053   | 0   | 0   | 0   | 51,619   | XXX                    | XXX   |  |
| .126671-UD-6  | Countrywide CIVL 2002-S4 A5 ABS 5.216% 10/25/17               |                   | 07/01/2011            | Paydown                   |                                      | .3,728                  | .3,728         | .3,366              | .3,407   | 0  | .321   | 0   | .321  | 0   | .3,728  | 0   | 0   | 0   | .113   | 10/25/2017             | 1Z*   |  |
| .126671-UD-6  | Countrywide CIVL 2002-S4 A5 ABS 5.216% 10/25/17               |                   | 08/01/2011            | Paydown                   |                                      | .1,651                  | .1,651         | .1,491              | .1,509   | 0  | .142   | 0   | .142  | 0   | .1,651  | 0   | 0   | 0   | .57  | 10/25/2017             | 1Z*   |  |
| .126671-UD-6  | Countrywide CIVL 2002-S4 A5 ABS 5.216% 10/25/17               |                   | 09/01/2011            | Paydown                   |                                      | .2,940                  | .2,940         | .2,656              | .2,688   | 0  | .253   | 0   | .253  | 0   | .2,940  | 0   | 0   | 0   | .115   | 10/25/2017             | 1Z*   |  |
| .22540V-P2-2  | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 04/15/37        |                   | 07/01/2011            | Paydown                   |                                      | .8,773                  | .8,773         | .8,825              | .8,758   | 0  | .14  | 0   | .14   | 0   | .8,773  | 0   | 0   | 0   | .315   | 03/15/2012             | 1Z*   |  |
| .22540V-P2-2  | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 04/15/37        |                   | 08/01/2011            | Paydown                   |                                      | .35,084                 | .35,084        | .35,292             | .35,027  | 0  | .57  | 0   | .57   | 0   | .35,084   | 0   | 0   | 0   | .1,440   | 03/15/2012             | 1Z*   |  |
| .22540V-P2-2  | CS First Boston CSFB 2002-CKN2 A3 CMBS 6.133% 04/15/37        |                   | 09/01/2011            | Paydown                   |                                      | .43,227                 | .43,227        | .43,484             | .43,157  | 0  | .70  | 0   | .70   | 0   | .43,227   | 0   | 0   | 0   | .1,995   | 03/15/2012             | 1Z*   |  |
| 3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)                        |   |                   |                       |                           |                                      | 95,403                  | 95,403         | 95,114              | 94,546   | 0  | .857   | 0   | .857  | 0   | 95,403  | 0   | 0   | 0   | 4,035  | XXX                    | XXX   |  |
| 8399997. Total - Bonds - Part 4   |   |                   |                       |                           |                                      | 4,061,956               | 4,041,456      | 4,383,450           | 4,121,070  | 0  | (59,114)   | 0   | (59,114)  | 0   | 4,061,956   | 0   | 0   | 0   | 215,830  | XXX                    | XXX   |  |
| 8399998. Total - Bonds - Part 5   |   |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX                    | XXX   |  |
| 8399999. Total - Bonds  |   |                   |                       |                           |                                      | 4,061,956               | 4,041,456      | 4,383,450           | 4,121,070  | 0  | (59,114)   | 0   | (59,114)  | 0   | 4,061,956   | 0   | 0   | 0   | 215,830  | XXX                    | XXX   |  |
| 8999997. Total - Preferred Stocks - Part 4  |   |                   |                       |                           |                                      | 0                       | XXX            | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | XXX                    | XXX   |  |
| 8999998. Total - Preferred Stocks - Part 5  |   |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX                    | XXX   |  |
| 8999999. Total - Preferred Stocks   |   |                   |                       |                           |                                      | 0                       | XXX            | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | XXX                    | XXX   |  |
| 9799997. Total - Common Stocks - Part 4   |   |                   |                       |                           |                                      | 0                       | XXX            | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | XXX                    | XXX   |  |
| 9799998. Total - Common Stocks - Part 5   |   |                   |                       |                           |                                      | XXX                     | XXX            | XXX                 | XXX  | XXX  | XXX  | XXX   | XXX   | XXX   | XXX   | XXX   | XXX   | XXX                                       | XXX  | XXX                    | XXX   |  |
| 9799999. Total - Common Stocks  |   |                   |                       |                           |                                      | 0                       | XXX            | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | XXX                    | XXX   |  |
| 9899999. Total - Preferred and Common Stocks  |   |                   |                       |                           |                                      | 0                       | XXX            | 0                   | 0  | 0  | 0  | 0   | 0   | 0   | 0   | 0   | 0   | 0   | 0  | XXX                    | XXX   |  |
| 9999999 - Totals  |   |                   |                       |                           |                                      | 4,061,956               | XXX            | 4,383,450           | 4,121,070  | 0  | (59,114)   | 0   | (59,114)  | 0   | 4,061,956   | 0   | 0   | 0   | 215,830  | XXX                    | XXX   |  |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

| 1<br>Depository                          | 2<br>Code   | 3<br>Rate of<br>Interest | 4<br>Amount of<br>Interest Received<br>During Current<br>Quarter | 5<br>Amount of<br>Interest Accrued<br>at Current<br>Statement Date | Book Balance at End of Each Month<br>During Current Quarter |                   |                  | 9<br>*  |
|--|---|--------------------------|--|--|---|-------------------|------------------|---------|
|  |   |                          |  |  | 6<br>First Month  | 7<br>Second Month | 8<br>Third Month |         |
| JP Morgan Chase .....                    | New York, NY  |                          |  |  | (624)   | (565)             | (355)            | XXX     |
| JP Morgan Chase .....                    | New York, NY  |                          |  |  | 1,180   | 712               | 712              | XXX     |
| STATESTR .....                           | Kansas City, MO   |                          |  |  |   | 112,544           | 112,544          | XXX     |
| 0199998. Deposits in ...                 | depositories that do not<br>exceed the allowable limit in any one depository (See<br>instructions) - Open Depositories      | XXX                      | XXX  |  |   |                   |                  | XXX     |
| 0199999. Totals - Open Depositories      |   | XXX                      | XXX  | 0  | 0   | 556               | 112,691          | 112,901 |
| 0299998. Deposits in ...                 | depositories that do not<br>exceed the allowable limit in any one depository (See<br>instructions) - Suspended Depositories | XXX                      | XXX  |  |   |                   |                  | XXX     |
| 0299999. Totals - Suspended Depositories |   | XXX                      | XXX  | 0  | 0   | 0                 | 0                | 0       |
| 0399999. Total Cash on Deposit           |   | XXX                      | XXX  | 0  | 0   | 556               | 112,691          | 112,901 |
| 0499999. Cash in Company's Office        |   | XXX                      | XXX  | XXX  | XXX   |                   |                  | XXX     |
| 0599999. Total - Cash                    |   | XXX                      | XXX  | 0  | 0   | 556               | 112,691          | 112,901 |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE UnitedHealthcare Insurance Company of Ohio

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

### Show Investments Owned End of Current Quarter