



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 East Broad Street (Street and Number or P.O. Box) Columbus, OH 43215 (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock (Name) 614-225-1477 (Area Code) (Telephone Number) pete.hitchcock@motoristsgroup.com (E-mail Address) 614-225-8365 (FAX Number)

OFFICERS

President John Jacob Bishop

Treasurer Michael Lee Wiseman

Secretary Susan Elizabeth Haack

OTHER

Douglas Lee Dodson Vice President

Peter Alan Hitchcock Vice President

Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop

Susan Elizabeth Haack

Michael Lee Wiseman

State of Ohio

County of Franklin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John J. Bishop
Chairman,President, & CEO

Susan E. Haack
Secretary

Michael L. Wiseman
Treasurer

Subscribed and sworn to before me this 2nd day of November, 2011

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	352,148,127		352,148,127	336,502,357
2. Stocks:				
2.1 Preferred stocks	0		0	0
2.2 Common stocks	9,484,285		9,484,285	10,512,323
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$630,422), cash equivalents (\$) and short-term investments (\$7,221,765)	7,852,187		7,852,187	3,830,058
6. Contract loans (including \$ premium notes)	10,958,394	77,829	10,880,565	10,491,627
7. Derivatives			0	0
8. Other invested assets	235,727	235,727	0	0
9. Receivables for securities	145		145	17,899
10. Securities lending reinvested collateral assets	5,515,699		5,515,699	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	386,194,565	313,556	385,881,009	361,354,263
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	3,453,882		3,453,882	2,940,255
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(478,505)	31,343	(509,848)	(497,179)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	18,725,298	1,225,697	17,499,602	17,299,574
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	789,188		789,188	431,007
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	232,851
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	6,255
18.2 Net deferred tax asset	8,690,464	1,091,996	7,598,468	6,004,721
19. Guaranty funds receivable or on deposit	168,999		168,999	168,999
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)	135,800	135,800	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	232,974		232,974	11,132
24. Health care (\$) and other amounts receivable	13,749	13,752	(3)	0
25. Aggregate write-ins for other than invested assets	15,388	11,290	4,098	4,905
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	417,941,801	2,823,433	415,118,368	387,956,782
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	417,941,801	2,823,433	415,118,368	387,956,782
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Miscellaneous Receivable	4,098		4,098	4,905
2502. Policy Liens	11,290	11,290	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	15,388	11,290	4,098	4,905

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$345,133,637 less \$ included in Line 6.3 (including \$ Modco Reserve)	345,133,637	325,828,365
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	1,014,259	556,837
4. Contract claims:		
4.1 Life	2,196,092	2,283,446
4.2 Accident and health		0
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	919,029	1,008,086
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	182,447	138,404
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	2,370,578	2,369,485
10. Commissions to agents due or accrued-life and annuity contracts \$553,916 , accident and health \$ and deposit-type contract funds \$	553,916	410,588
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	704,551	540,789
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	441,975	512,353
15.1 Current federal and foreign income taxes, including \$ (24,606) on realized capital gains (losses)	110,908	
15.2 Net deferred tax liability		
16. Unearned investment income	371,697	343,097
17. Amounts withheld or retained by company as agent or trustee	189,453	348,424
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	582,090	390,804
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,166,344	2,648,885
24.02 Reinsurance in unauthorized companies		0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	104,737	838,164
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities	607,539	
24.10 Payable for securities lending	5,515,699	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	252,895	52,409
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	363,417,846	338,270,135
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	363,417,846	338,270,135
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds	308,869	12,969
35. Unassigned funds (surplus)	29,423,593	27,705,617
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	50,500,522	48,486,646
38. Totals of Lines 29, 30 and 37	51,700,522	49,686,646
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	415,118,368	387,956,782
DETAILS OF WRITE-INS		
2501. Interest Due On Death Claims	77,754	51,957
2502. Miscellaneous Payable	175,141	452
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	252,895	52,409
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Surplus from additional admissible DTA	308,869	12,969
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	308,869	12,969

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	44,994,629	41,612,299	54,889,124
2. Considerations for supplementary contracts with life contingencies	700,121	360,032	621,102
3. Net investment income	12,878,219	11,754,716	15,722,447
4. Amortization of Interest Maintenance Reserve (IMR)	317,370	243,360	369,530
5. Separate Accounts net gain from operations excluding unrealized gains or losses		0	0
6. Commissions and expense allowances on reinsurance ceded	2,199,529	2,151,650	2,871,811
7. Reserve adjustments on reinsurance ceded			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts			0
8.2 Charges and fees for deposit-type contracts			0
8.3 Aggregate write-ins for miscellaneous income	1,046	1,640	2,680
9. Totals (Lines 1 to 8.3)	61,090,914	56,123,696	74,476,694
10. Death benefits	11,150,056	9,989,770	13,791,687
11. Matured endowments (excluding guaranteed annual pure endowments)	32,000	10,000	22,000
12. Annuity benefits	1,771,489	3,027,903	4,198,587
13. Disability benefits and benefits under accident and health contracts	184,581	177,725	227,679
14. Coupons, guaranteed annual pure endowments and similar benefits		0	0
15. Surrender benefits and withdrawals for life contracts	10,941,397	10,121,828	12,580,841
16. Group conversions		0	0
17. Interest and adjustments on contract or deposit-type contract funds	77,551	70,774	95,760
18. Payments on supplementary contracts with life contingencies	733,932	725,974	963,014
19. Increase in aggregate reserves for life and accident and health contracts	19,305,272	15,871,772	21,472,857
20. Totals (Lines 10 to 19)	44,196,276	39,995,746	53,352,425
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	7,167,589	8,271,957	10,678,701
22. Commissions and expense allowances on reinsurance assumed		0	0
23. General insurance expenses	5,821,803	5,615,157	7,783,969
24. Insurance taxes, licenses and fees, excluding federal income taxes	1,160,884	1,060,394	1,327,617
25. Increase in loading on deferred and uncollected premiums	155,446	(265,658)	(632,967)
26. Net transfers to or (from) Separate Accounts net of reinsurance		0	0
27. Aggregate write-ins for deductions	436,219	262,595	8,950
28. Totals (Lines 20 to 27)	58,938,216	54,940,191	72,518,694
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	2,152,698	1,183,505	1,958,000
30. Dividends to policyholders	632,414	713,997	989,119
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	1,520,284	469,509	968,881
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	446,022	363,148	325,856
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	1,074,262	106,361	643,025
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$2,085 (excluding taxes of \$164,056 transferred to the IMR)	192,010	341,190	336,816
35. Net income (Line 33 plus Line 34)	1,266,272	447,551	979,841
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	49,686,647	44,497,300	44,497,300
37. Net income (Line 35)	1,266,272	447,551	979,841
38. Change in net unrealized capital gains (losses) less capital gains tax of \$(451,461)	(720,290)	346,858	925,941
39. Change in net unrealized foreign exchange capital gain (loss)		0	0
40. Change in net deferred income tax	2,234,282	(195,349)	(1,414,713)
41. Change in nonadmitted assets	(1,557,798)	1,099,681	5,586,556
42. Change in liability for reinsurance in unauthorized companies		0	0
43. Change in reserve on account of change in valuation basis, (increase) or decrease		0	0
44. Change in asset valuation reserve	482,541	(340,483)	(901,248)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	308,869	(333,238)	12,969
54. Net change in capital and surplus for the year (Lines 37 through 53)	2,013,875	1,025,020	5,189,347
55. Capital and surplus, as of statement date (Lines 36 + 54)	51,700,522	45,522,319	49,686,647
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	1,046	1,640	2,680
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	1,046	1,640	2,680
2701. Interest on Premium Tax Payment			0
2702. Miscellaneous Deductions	(1,053)	4,654	8,750
2703. Penalties and Assessments		200	200
2798. Summary of remaining write-ins for Line 27 from overflow page	437,272	257,741	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	436,219	262,595	8,950
5301. Change in additional admissible DTA	308,869	(333,238)	12,969
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	308,869	(333,238)	12,969

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	45,395,987	41,213,974	54,793,173
2. Net investment income	12,795,609	12,100,257	16,390,521
3. Miscellaneous income	2,124,818	2,240,113	2,950,548
4. Total (Lines 1 to 3)	60,316,414	55,554,344	74,134,241
5. Benefit and loss related payments	25,000,374	23,735,553	30,595,117
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	13,853,829	15,042,611	19,943,321
8. Dividends paid to policyholders	721,471	844,340	1,168,086
9. Federal and foreign income taxes paid (recovered) net of \$ 26,982 tax on capital gains (losses)	495,000	260,000	136,879
10. Total (Lines 5 through 9)	40,070,674	39,882,503	51,843,403
11. Net cash from operations (Line 4 minus Line 10)	20,245,740	15,671,840	22,290,838
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	63,805,047	55,135,997	86,358,650
12.2 Stocks	995,160	934,859	1,132,750
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	64,800,207	56,070,856	87,491,400
13. Cost of investments acquired (long-term only):			
13.1 Bonds	79,421,017	62,945,633	108,801,915
13.2 Stocks	1,085,198	1,830,206	2,064,358
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	17,899
13.7 Total investments acquired (Lines 13.1 to 13.6)	80,506,215	64,775,839	110,884,172
14. Net increase (or decrease) in contract loans and premium notes	406,159	986,421	1,358,481
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(16,112,168)	(9,691,404)	(24,751,253)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	931,147	1,447,633	1,976,167
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(1,042,589)	(996,075)	(447,447)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(111,442)	451,558	1,528,720
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	4,022,130	6,431,994	(931,695)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,830,060	4,761,755	4,761,755
19.2 End of period (Line 18 plus Line 19.1)	7,852,191	11,193,750	3,830,060

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	38,930,357	37,719,095	50,070,312
3. Ordinary individual annuities	13,520,064	11,163,149	14,877,918
4. Credit life (group and individual)			0
5. Group life insurance	676,258	686,852	627,545
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	53,126,679	49,569,096	65,575,775
12. Deposit-type contracts	76,833	145,615	147,195
13. Total	53,203,512	49,714,711	65,722,969
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.
- 3) The company did not have any loaned-backed securities with current year other-than-temporary recognized losses.
- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
29,333	6,347,165	1,035,364	2,213,953

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent

No significant change.

NOTES TO FINANCIAL STATEMENTS

11. Debt
- No significant change.
12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans
- No significant change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
- No significant change.
14. Contingencies
- No significant change.
15. Leases
- No significant change.
16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk
- Not Applicable
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
- C. Wash Sales
- Not Applicable
18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans
- No significant change.
19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators
- No significant change.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at September 30, 2011 Using			
	Quoted Prices	Significant	Significant	
	in Active	Other	Unobservable	
	Markets for	Observable	Inputs	
	Identical Assets	Inputs		
	(Level 1)	(Level 2)	(Level 3)	
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-	-	-	-
Industrial and Misc	219,255	219,255	-	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	219,255	219,255	-	-
Common Stock				
Industrial and Misc	9,484,285	9,484,285	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	9,484,285	9,484,285	-	-
Other invested assets	-	-	-	-
Total assets at fair value	9,703,540	9,703,540	-	-

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2011	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, September, 2011	-	-	-	-	-

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [] No [X]

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1	2	3
Name of Entity	NAIC Company Code	State of Domicile
.....
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [] No [] N/A [X]

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/04/2009
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1	2	3	4	5	6	7
Affiliate Name	Location (City, State)	FRB	OCC	OTS	FDIC	SEC
.....					

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

232,974

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$.....0 | \$..... |
| 14.22 Preferred Stock | \$.....0 | \$..... |
| 14.23 Common Stock | \$.....0 | \$..... |
| 14.24 Short-Term Investments | \$.....0 | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$..... |
| 14.26 All Other | \$.....67,453 | \$.....235,727 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....67,453 | \$.....235,727 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ...	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

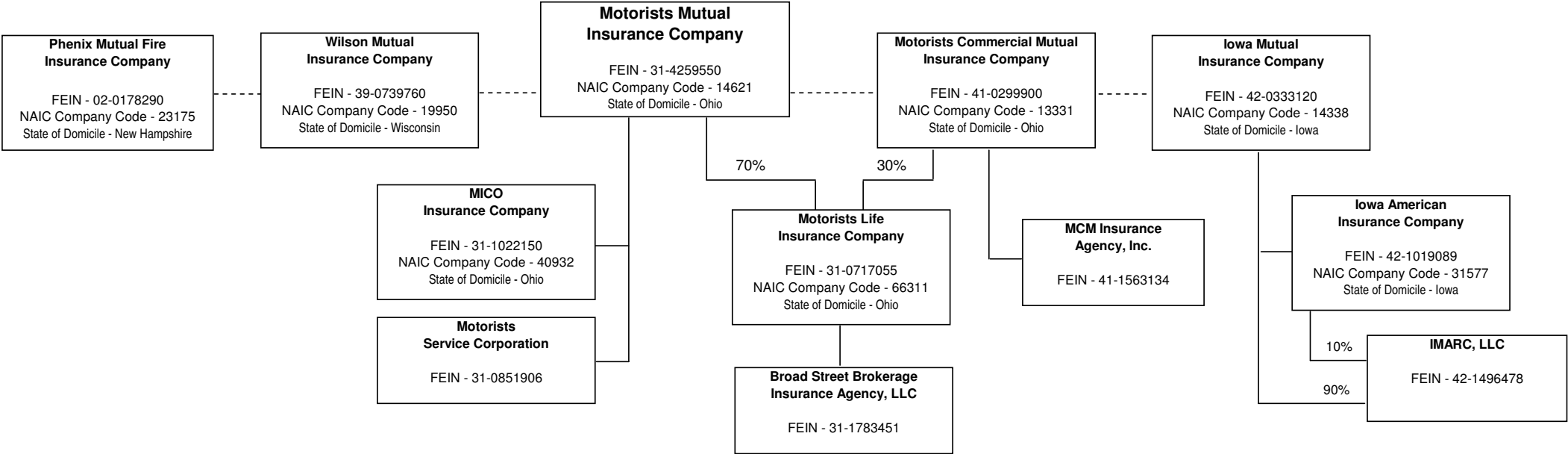
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		Direct Business Only			
				2	3	4 Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	5 Other Considerations	6 Total Columns 2 Through 5	7 Deposit-Type Contracts
Active Status			Life Insurance Premiums	Annuity Considerations					
1.	Alabama	AL	N	35,452	0			35,452	
2.	Alaska	AK	N	3,810	0			3,810	
3.	Arizona	AZ	N	42,995	506			43,501	
4.	Arkansas	AR	N	10,045	0			10,045	
5.	California	CA	N	37,891	0			37,891	
6.	Colorado	CO	N	8,105	127,421			135,526	
7.	Connecticut	CT	N	5,763	0			5,763	
8.	Delaware	DE	N	7,076	0			7,076	
9.	District of Columbia	DC	N	0	0			0	
10.	Florida	FL	L	754,953	97,638			852,591	
11.	Georgia	GA	L	684,878	24,451			709,329	
12.	Hawaii	HI	N	4,857	0			4,857	
13.	Idaho	ID	N	1,871	0			1,871	
14.	Illinois	IL	L	255,184	35,685			290,869	
15.	Indiana	IN	L	3,029,130	2,256,564			5,285,695	129
16.	Iowa	IA	L	8,737	0			8,737	
17.	Kansas	KS	N	8,617	0			8,617	
18.	Kentucky	KY	L	3,531,335	375,817			3,907,152	
19.	Louisiana	LA	N	10,341	0			10,341	
20.	Maine	ME	N	2,495	0			2,495	
21.	Maryland	MD	N	35,774	0			35,774	
22.	Massachusetts	MA	N	13,847	0			13,847	
23.	Michigan	MI	L	3,170,687	41,010			3,211,697	
24.	Minnesota	MN	L	28,266	205,000			233,266	
25.	Mississippi	MS	N	29,380	0			29,380	
26.	Missouri	MO	N	22,833	0			22,833	
27.	Montana	MT	N	2,295	4,000			6,295	
28.	Nebraska	NE	L	3,512	0			3,512	
29.	Nevada	NV	N	13,253	0			13,253	
30.	New Hampshire	NH	N	8,062	0			8,062	
31.	New Jersey	NJ	N	34,921	225			35,146	
32.	New Mexico	NM	N	9,589	0			9,589	
33.	New York	NY	N	112,864	0			112,864	
34.	North Carolina	NC	N	77,641	12,886			90,526	
35.	North Dakota	ND	N	1,254	0			1,254	
36.	Ohio	OH	L	15,745,581	8,364,088			24,109,669	3
37.	Oklahoma	OK	N	11,724	0			11,724	
38.	Oregon	OR	N	5,244	0			5,244	
39.	Pennsylvania	PA	L	6,410,554	1,298,388			7,708,941	12,647
40.	Rhode Island	RI	N	528	0			528	
41.	South Carolina	SC	L	469,496	2,025			471,521	
42.	South Dakota	SD	N	4,247	275			4,522	
43.	Tennessee	TN	L	1,237,913	12,750			1,250,663	
44.	Texas	TX	N	57,182	900			58,082	
45.	Utah	UT	N	3,321	0			3,321	
46.	Vermont	VT	N	580	0			580	
47.	Virginia	VA	L	253,657	0			253,657	
48.	Washington	WA	N	5,027	0			5,027	
49.	West Virginia	WV	L	1,538,419	419,360			1,957,779	64,054
50.	Wisconsin	WI	L	818,813	241,075			1,059,888	
51.	Wyoming	WY	N	400	0			400	
52.	American Samoa	AS	N					0	
53.	Guam	GU	N					0	
54.	Puerto Rico	PR	N	354				354	
55.	U.S. Virgin Islands	VI	N	305				305	
56.	Northern Mariana Islands	MP	N					0	
57.	Canada	CN	N	2,589				2,589	
58.	Aggregate Other Aliens	OT	XXX	1,790	0	0	0	1,790	0
59.	Subtotal	(a)	16	38,575,436	13,520,064	0	0	52,095,500	76,833
90.	Reporting entity contributions for employee benefits plans	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		589,734				589,734	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		87,961				87,961	
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		39,253,132	13,520,064	0	0	52,773,196	76,833
96.	Plus Reinsurance Assumed	XXX						0	
97.	Totals (All Business)	XXX		39,253,132	13,520,064	0	0	52,773,196	76,833
98.	Less Reinsurance Ceded	XXX		8,077,329				8,077,329	
99.	Totals (All Business) less Reinsurance Ceded	XXX		31,175,803	13,520,064	0	0	44,695,867	76,833
DETAILS OF WRITE-INS									
5801.	China	XXX		1,790				1,790	
5802.	England	XXX						0	
5803.	.....	XXX							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		1,790	0	0	0	1,790	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

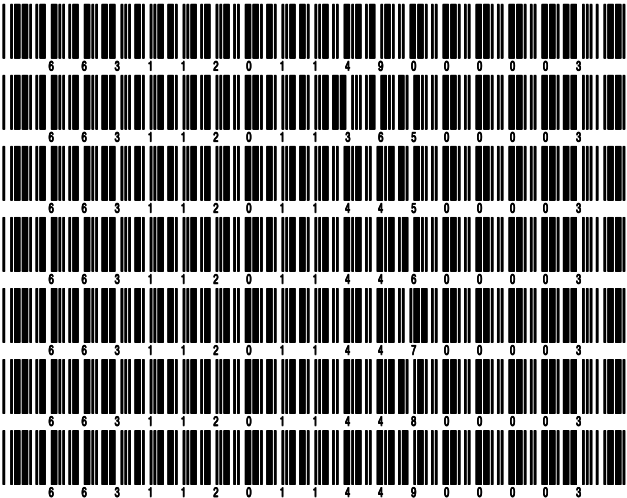
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 27

		1	2	3
		Current Year To Date	Prior Year To Date	Prior Year Ended December 31
2704.	Change in Experience Rating Refund Payable	437,272	257,741	
2797.	Summary of remaining write-ins for Line 27 from overflow page	437,272	257,741	0

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	67,453	31,466
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	168,275	135,987
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		100,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	235,727	67,453
12. Deduct total nonadmitted amounts	235,727	67,453
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	347,014,682	321,600,136
2. Cost of bonds and stocks acquired	80,506,215	110,866,274
3. Accrual of discount	494,202	439,263
4. Unrealized valuation increase (decrease)	(1,340,026)	993,938
5. Total gain (loss) on disposals	675,305	2,126,332
6. Deduct consideration for bonds and stocks disposed of	64,798,899	87,480,978
7. Deduct amortization of premium	919,064	1,219,151
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	311,132
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	361,632,415	347,014,682
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	361,632,415	347,014,682

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	330,150,715	39,185,316	29,739,630	(5,047,727)	327,474,932	330,150,715	334,548,674	319,592,752
2. Class 2 (a)	21,614,176		2,281,021	4,851,973	18,536,849	21,614,176	24,185,128	19,630,627
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)	416,838				416,838	416,838	416,838	416,838
6. Class 6 (a)	232,920			(13,665)	245,010	232,920	219,255	247,110
7. Total Bonds	352,414,649	39,185,316	32,020,651	(209,419)	346,673,629	352,414,649	359,369,895	339,887,327
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	352,414,649	39,185,316	32,020,651	(209,419)	346,673,629	352,414,649	359,369,895	339,887,327

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	7,221,765	xxx	7,221,765	1,413	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,384,969	3,815,275
2. Cost of short-term investments acquired	99,411,045	151,330,572
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	95,574,249	151,760,878
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,221,765	3,384,969
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	7,221,765	3,384,969

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of cash equivalents acquired	9,999,210	31,898,582
3. Accrual of discount	789	1,194
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	1	(26)
6. Deduct consideration received on disposals	10,000,000	31,899,750
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)		
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)		

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
912828-RF-9	U S Treasury Notes 1.000% 08/31/16		09/29/2011	J P Morgan		2,252,908	2,250,000	1,854	1
912828-RJ-1	U S Treasury Notes 1.000% 09/30/16		09/30/2011	Goldman Sachs		351,054	350,000	0	1
0599999. Bonds - U.S. Governments						2,603,962	2,600,000	1,854	XXX
Bonds - U.S. Special Revenues									
3132GE-P9-5	FHLMC Pool #Q01348 4.500% 06/01/41		07/18/2011	Cantor Fitzgerald & Co		2,069,781	1,991,970	4,980	1
3132GF-EQ-6	FHLMC Pool #Q01943 4.500% 07/01/41		06/21/2011	Credit Suisse		1,037,813	1,000,000	1,625	1
3132GF-KH-9	FHLMC Pool #Q02096 4.500% 07/01/41		06/21/2011	Credit Suisse		1,037,813	1,000,000	1,625	1
3137AA-FU-2	Federal Home Loan Mtg Corp CMO 3.500% 08/15/39		07/12/2011	Suntrust Cap Mkts Inc		512,149	496,780	676	1
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		07/22/2011	Barclays Capital		1,046,875	1,000,000	1,667	1
3199999. Bonds - U.S. Special Revenues						5,704,430	5,488,750	10,573	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
05950X-AE-6	Banc of America Comm Mtg Inc CMO 5.414% 09/10/47		08/25/2011	Barclays Capital		1,374,344	1,300,000	5,670	12*
118230-AJ-0	Buckeye Partners LP 4.875% 02/01/21		08/30/2011	Wells Fargo Financial		524,140	500,000	2,099	2FE
191216-AS-9	Coca Cola Co 144A 1.800% 09/01/16		08/22/2011	Taxable Exchange		1,256,800	1,250,000	563	1FE
25179M-AK-9	Devon Energy Corp New 4.000% 07/15/21		09/06/2011	Barclays Capital		477,792	450,000	2,850	2FE
26441C-AF-2	Duke Energy Corp 3.550% 09/15/21		08/22/2011	UBS Securities Inc		449,915	450,000	0	2FE
29250R-AU-0	Enbridge Energy Partners 4.200% 09/15/21		09/15/2011	Various		1,494,150	1,500,000	583	2Z
423074-AM-5	H J Heinz Co 3.125% 09/12/21		09/07/2011	J P Morgan		493,690	500,000	0	2FE
82651T-AA-4	Sierra Rec Funding Co LLC 3.260% 05/20/28		08/24/2011	J P Morgan		1,049,817	1,050,000	0	1FE
907818-DG-0	Union Pacific Corp 4.000% 02/01/21		09/22/2011	BNP		539,195	500,000	3,111	2FE
988498-AH-4	Yum Brands Inc 3.750% 11/01/21		09/28/2011	J P Morgan		600,534	600,000	2,125	2
44328M-AK-0	HSBC Bank PLC 4.750% 01/19/21	F	08/18/2011	J P Morgan		318,231	300,000	1,346	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						8,578,607	8,400,000	18,346	XXX
8399997. Total - Bonds - Part 3						16,886,999	16,488,750	30,774	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						16,886,999	16,488,750	30,774	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
00164V-10-3	AMC Networks Inc		07/01/2011	Spin Off	35,000	1,397		0	L
023135-10-6	Amazon.com Inc		08/31/2011	Investment Technology	50,000	10,704		0	L
025816-10-9	American Express Co		08/08/2011	Barclays Capital	1,085,000	50,489		0	L
032511-10-7	Anadarko Petroleum Corp		08/25/2011	Goldman Sachs	275,000	18,856		0	L
04621X-10-8	Assurant Inc		08/10/2011	Various	195,000	6,195		0	L
063671-10-1	Bank Of Montreal		07/06/2011	Tax Free Exchange	28,910	1,631		0	L
171232-10-1	Chubb Corp		09/23/2011	Various	590,000	34,002		0	L
25179M-10-3	Devon Energy Corp New		08/25/2011	Simmons & Co Intl	390,000	24,829		0	L
254709-10-8	Discover Financial Service		07/29/2011	Investment Technology	120,000	3,073		0	L
29266R-10-8	Energizer Holdings Inc		08/19/2011	Investment Technology	30,000	2,099		0	L
30231G-10-2	Exxon Mobil Corp		08/31/2011	Investment Technology	20,000	1,475		0	L
343412-10-2	Fluor Corp		07/26/2011	Various	265,000	17,909		0	L
46625H-10-0	J P Morgan Chase & Co		08/31/2011	Investment Technology	110,000	4,133		0	L
48203R-10-4	Juniper Networks Inc		09/29/2011	Various	960,000	18,005		0	L
50075N-10-4	Kraft Foods Inc		07/29/2011	Investment Technology	10,000	345		0	L
544147-10-1	Lorillard Inc		08/31/2011	Investment Technology	30,000	3,353		0	L
56585A-10-2	Marathon Petroleum Corp		06/27/2011	Spin Off	215,000	4,631		0	L
574599-10-6	Masco Corp		08/31/2011	Investment Technology	50,000	457		0	L
577061-10-2	Mattel Inc		08/05/2011	Various	440,000	11,058		0	L
580135-10-1	McDonalds Corp		07/29/2011	Investment Technology	20,000	1,734		0	L
594918-10-4	Microsoft Corp		07/29/2011	Investment Technology	110,000	3,024		0	L
65248E-10-4	News Corp CL A		08/31/2011	Investment Technology	150,000	2,603		0	L
654106-10-3	Nike Inc CL B		08/08/2011	Barclays Capital	595,000	48,374		0	L
665859-10-4	Northern Trust Corp		08/31/2011	Investment Technology	10,000	387		0	L
674599-10-5	Occidental Petroleum Corp		08/25/2011	Simmons & Co Intl	330,000	27,099		0	L
704549-10-4	Peabody Energy Corp		07/29/2011	Investment Technology	130,000	7,519		0	L
708160-10-6	J C Penney Inc		07/29/2011	Investment Technology	10,000	307		0	L
74251V-10-2	Principal Financial Group Inc		08/31/2011	Investment Technology	70,000	1,778		0	L
891027-10-4	Torchmark Corp		07/05/2011	Stock Split	30,000	0		0	L

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
931142-10-3	Wal-Mart Stores Inc .....		..08/31/2011	Investment Technology	20,000	1,064		0	L
G1151C-10-1	Accenture PLC CL A	F	..07/29/2011	Investment Technology	410,000	24,406		0	L
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						332,936	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						332,936	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						332,936	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						332,936	XXX	0	XXX
9999999 - Totals						17,219,936	XXX	30,774	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
Bonds - U.S. Governments																					
..36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33		09/01/2011	Paydown		22,820	22,820	23,366	23,327		(507)		(507)		22,820				836	03/15/2033	1
..36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34		09/01/2011	Paydown		31,580	31,580	32,202	32,178		(597)		(597)		31,580				1,025	01/15/2034	1
..36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33		09/01/2011	Paydown		26,971	26,971	27,615	27,573		(603)		(603)		26,971				1,099	06/15/2033	1
..36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34		09/01/2011	Paydown		115,362	115,362	118,498	118,335		(2,973)		(2,973)		115,362				3,732	01/15/2034	1
..36202A-HR-1	GNMA Pool #240 13.500% 11/20/14		09/01/2011	Paydown		68	68	73	69		(1)		(1)		68				6	11/20/2014	1
..36205X-D5-0	GNMA Pool #403424 5.500% 10/15/33		09/01/2011	Paydown		26,708	26,708	27,346	27,314		(606)		(606)		26,708				975	10/15/2033	1
..36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35		09/01/2011	Paydown		1,481	1,481	1,507	1,502		(21)		(21)		1,481				79	08/15/2035	1
..36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31		09/01/2011	Paydown		5,708	5,708	5,547	5,584		125		125		5,708				251	05/15/2031	1
..3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39		09/01/2011	Paydown		19,637	19,637	20,362	20,350		(712)		(712)		19,637				643	04/15/2039	1
..3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39		09/01/2011	Paydown		40,211	40,211	41,192	41,178		(967)		(967)		40,211				1,389	09/15/2039	1
..3620C3-4T-6	GNMA Pool #747934 4.000% 12/15/40		09/01/2011	Paydown		113,012	113,012	116,535	116,530		(3,518)		(3,518)		113,012				3,096	12/15/2040	1
..36212W-GK-8	GNMA Pool #546374 7.000% 05/15/33		09/01/2011	Paydown		2,334	2,334	2,367	2,359		(25)		(25)		2,334				109	05/15/2033	1
..36216R-D2-7	GNMA Pool #172121 9.000% 10/15/16		09/01/2011	Paydown		390	390	404	393		(3)		(3)		390				23	10/15/2016	1
..36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17		09/01/2011	Paydown		110	110	117	112		(2)		(2)		110				7	03/15/2017	1
..362194-KB-7	GNMA Pool #266790 9.000% 08/15/31		09/01/2011	Paydown		3,728	3,728	3,952	3,887		(159)		(159)		3,728				224	08/15/2031	1
..36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38		09/01/2011	Paydown		27,666	27,666	28,721	28,702		(1,035)		(1,035)		27,666				927	10/15/2038	1
..36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40		09/01/2011	Paydown		82,235	82,235	85,615	85,595		(3,360)		(3,360)		82,235				2,247	08/15/2040	1
..36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33		09/01/2011	Paydown		6,282	6,282	6,405	6,399		(117)		(117)		6,282				230	08/15/2033	1
..36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33		09/01/2011	Paydown		38,969	38,969	40,028	39,959		(990)		(990)		38,969				1,431	12/15/2033	1
..36291B-D5-3	GNMA Pool #623024 5.500% 01/15/34		09/01/2011	Paydown		5,359	5,359	5,505	5,497		(137)		(137)		5,359				196	01/15/2034	1
..36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34		09/01/2011	Paydown		1,673	1,673	1,706	1,704		(31)		(31)		1,673				61	07/15/2034	1
..36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34		09/01/2011	Paydown		150,100	150,100	152,656	152,560		(2,460)		(2,460)		150,100				5,267	10/15/2034	1
..36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34		09/01/2011	Paydown		25,289	25,289	25,842	25,818		(528)		(528)		25,289				927	12/15/2034	1
..36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38		09/01/2011	Paydown		78,359	78,359	81,114	81,067		(2,707)		(2,707)		78,359				2,581	05/15/2038	1
..36297G-2Q-2	GNMA Pool #711883 5.000% 04/15/39		09/01/2011	Paydown		21,735	21,735	22,139	22,132		(397)		(397)		21,735				742	04/15/2039	1
..38373A-GE-0	Gov Nat'l Mtg Assn CMO 4.000% 12/16/35		09/01/2011	Paydown		34,360	34,360	34,833	34,749		(389)		(389)		34,360				917	02/16/2014	1
..38373Q-GX-3	Gov Nat'l Mtg Assn CMO 4.000% 07/20/22		09/01/2011	Paydown		50,930	50,930	52,562	52,474		(1,544)		(1,544)		50,930				1,343	07/20/2022	1
..38374F-N9-1	Gov Nat'l Mtg Assn CMO 4.500% 12/16/28		09/01/2011	Paydown		43,725	43,725	44,394	43,804		(79)		(79)		43,725				1,348	03/16/2012	1
..38374H-7K-0	Gov Nat'l Mtg Assn CMO 4.250% 04/20/31		09/01/2011	Paydown		79,075	79,075	77,098	78,629		445		445		79,075				2,248	04/20/2031	1
..38376G-XT-2	Gov Nat'l Mtg Assn CMO 3.074% 12/01/50		09/01/2011	Paydown		5,536	5,536	5,702	5,702		(166)		(166)		5,536				114	06/16/2045	1
..38377M-RE-8	Gov Nat'l Mtg Assn CMO 4.000% 09/16/39		09/01/2011	Paydown		14,443	14,443	15,231	0		(788)		(788)		14,443				146	09/16/2025	1
0599999. Bonds - U.S. Governments						1,075,860	1,075,856	1,100,634	1,085,481		(24,852)		(24,852)		1,075,860				34,221	XXX	XXX
Bonds - U.S. Special Revenues																					
..3128M1-L7-2	FHLMC Pool #612250 4.500% 06/15/21		09/01/2011	Paydown		31,640	31,640	30,320	30,425		1,215		1,215		31,640				952	06/15/2021	1
..3128M1-PS-2	FHLMC Pool #612333 4.500% 06/01/21		09/01/2011	Paydown		83,214	83,214	80,834	81,012		2,201		2,201		83,214				2,509	06/01/2021	1
..3128M1-07-7	FHLMC Pool #612378 4.500% 09/15/21		09/01/2011	Paydown		13,461	13,461	12,895	12,936		525		525		13,461				409	09/15/2021	1
..3128M1-R6-8	FHLMC Pool #612409 4.500% 05/01/20		09/01/2011	Paydown		64,041	64,041	62,980	63,089		952		952		64,041				1,979	05/01/2020	1
..3128M4-UQ-4	FHLMC Pool #602991 5.000% 01/01/35		09/01/2011	Paydown		43,560	43,560	40,743	40,817		2,744		2,744		43,560				1,454	01/01/2035	1
..3128MB-VK-0	FHLMC Pool #613188 4.500% 04/01/23		09/01/2011	Paydown		83,892	83,892	82,633	82,687		1,204		1,204		83,892				2,537	04/01/2023	1
..3128MB-X6-9	FHLMC Pool #613201 4.500% 07/01/23		09/01/2011	Paydown		58,522	58,522	56,072	56,184		2,338		2,338		58,522				1,771	07/01/2023	1
..3128PL-CL-4	FHLMC Pool #J08175 4.500% 06/01/23		09/01/2011	Paydown		73,223	73,223	72,256	72,256		966		966		73,223				1,997	06/01/2023	1
..3128PL-CS-9	FHLMC Pool #J08181 4.500% 06/01/23		09/01/2011	Paydown		121,859	121,859	116,871	117,139		4,720		4,720		121,859				3,595	06/01/2023	1
..3128PP-H5-5	FHLMC Pool #J10252 4.000% 07/01/24		09/01/2011	Paydown		45,719	45,719	45,283	45,303		416		416		45,719				1,204	07/01/2024	1
..3128PP-YY-3	FHLMC Pool #J10727 4.500% 10/01/24		09/01/2011	Paydown		118,876	118,876	124,262	124,009		(5,133)		(5,133)		118,876				3,532	10/01/2024	1
..3128PQ-FE-6	FHLMC Pool #J11065 4.500% 10/01/24		09/01/2011	Paydown		51,070	51,070	53,017	52,905		(1,836)		(1,836)		51,070				1,620	10/01/2024	1
..3128PS-TZ-0	FHLMC Pool #J13268 3.500% 10/01/25		09/01/2011	Paydown		54,231	54,231	55,756	55,733		(1,503)		(1,503)		54,231				1,293	10/01/2025	1
..3128PV-AH-3	FHLMC Pool J15408 4.000% 05/01/26		09/01/2011	Paydown		68,708	68,708	71,489	0		(2,781)		(2,781)		68,708				802	05/01/2026	1
..312943-7E-7	FHLMC Pool #A95393 4.000% 12/01/40		09/01/2011	Paydown		37,619	37,619	37,637	37,637		(17)		(17)		37,619				949	12/01/2040	1
..312944-FE-6	FHLMC Pool #A95565 4.000% 12/01/40		09/01/2011	Paydown		16,055	16,055	15,636	15,636		418		418		16,055				441	12/01/2040	1
..31294L-7H-0	FHLMC Pool #E02696 4.000% 05/01/25		09/01/2011	Paydown		99,419	99,419	101,874	101,812		(2,392)		(2,392)		99,419				2,666	05/01/2025	1
..3132QD-BF-8	FHLMC Pool #000038 4.500% 04/01/41		09/01/2011	Paydown		141,127	141,127	143,101	0		(1,974)		(1,974)		141,127				1,947	04/01/2041	1
..3132QD-VA-7	FHLMC Pool #000609 4.000% 05/01/41		09/01/2011	Paydown		84,486	84,486	84,328	0		158		158		84,486				1,075	05/01/2041	1
..3132QE-P9-5	FHLMC Pool #001348 4.500% 06/01/41		09/01/2011	Paydown		31,574	31,574	32,808	0		(1,233)		(1,233)		31,574				225	06/01/2041	1
..3132GF-EQ-6	FHLMC Pool #001943 4.500% 07/01/41		09/01/2011	Paydown		2,556	2,556	2,653	0		(97)		(97)		2,556				14	07/01/2041	1
..3132GF-KH-9	FHLMC Pool #002096 4.500% 07/01/41		09/01/2011	Paydown		16,361	16,361	16,979	0		(619)		(619)		16,361				118	07/01/2041	1

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
31371J-3J-1	FNMA Pool #253801 6.000% 05/01/21		09/01/2011	Paydown		15,267	15,267	15,925	15,785		(518)		(518)		15,267				591	05/01/2021	1
31371M-GC-5	FNMA Pool #255895 4.500% 09/01/35		09/01/2011	Paydown		75,423	75,423	68,223	68,397		7,026		7,026		75,423				2,241	09/01/2035	1
31377P-7B-4	FNMA Pool #383490 6.860% 04/01/19		09/01/2011	Paydown		48,517	48,517	49,124	48,728		(211)		(211)		48,517				2,220	04/01/2019	1
3137A8-Q9-2	Fed Home Loan Mtg Corp CMO 4.0% 01/15/37		09/01/2011	Paydown		40,196	40,196	41,631			(1,435)		(1,435)		40,196				408	03/15/2021	1
3137AA-FU-2	Fed Home Loan Mtg Corp CMO 3.5% 08/15/39		09/15/2011	Paydown		5,704	5,704	5,881	0		(176)		(176)		5,704				23	06/15/2024	1
31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		09/01/2011	Paydown		7,406	7,406	7,793	7,650		(245)		(245)		7,406				298	06/01/2017	1
3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		09/01/2011	Paydown		76,386	76,386	76,888	0		(501)		(501)		76,386				1,599	01/01/2026	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		09/01/2011	Paydown		57,525	57,525	58,388	0		(863)		(863)		57,525				840	05/01/2041	1
3138AE-P5-6	FNMA Pool #A11343 4.000% 08/01/26		09/01/2011	Paydown		5,893	5,893	6,169	0		(276)		(276)		5,893				20	08/01/2026	1
3138AH-4T-0	FNMA Pool #A14433 4.500% 06/01/41		09/01/2011	Paydown		7,122	7,122	7,422	0		(300)		(300)		7,122				62	06/01/2041	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		09/01/2011	Paydown		11,473	11,473	11,957	0		(484)		(484)		11,473				112	06/01/2041	1
31393M-RL-7	Federal Home Loan Mtg CMO 4.500% 06/15/21		09/01/2011	Paydown		51,166	51,166	49,415	49,696		1,470		1,470		51,166				1,538	06/15/2021	1
31393Q-MH-2	Federal Home Loan Mtg CMO 4.500% 12/15/17		09/01/2011	Paydown		37,266	37,266	35,950	36,524		742		742		37,266				1,121	12/15/2017	1
31393R-TE-0	Federal Home Loan Mtg CMO 3.625% 06/15/33		09/01/2011	Paydown		45,639	45,639	45,240	45,257		382		382		45,639				1,106	06/15/2033	1
31393W-C7-2	Federal Home Loan Mtg CMO 4.000% 08/15/28		09/01/2011	Paydown		164,154	164,154	154,369	162,764		1,389		1,389		164,154				4,199	08/15/2028	1
31394B-5J-9	Fed Natl Mtg Assn CMO 4.750% 02/25/35		09/01/2011	Paydown		40,822	40,822	42,008	41,722		(901)		(901)		40,822				1,305	01/25/2020	1
31394C-7A-4	Fed Natl Mtg Assn CMO 5.000% 07/25/32		09/01/2011	Paydown		66,457	66,457	66,665	66,412		45		45		66,457				2,217	03/25/2031	1
31394C-W8-1	Fed Natl Mtg Assn CMO 5.000% 10/25/32		09/01/2011	Paydown		79,445	79,445	79,338	79,338		107		107		79,445				2,666	04/25/2031	1
31394E-GN-2	Fed Natl Mtg Assn CMO 5.000% 04/25/23		09/01/2011	Paydown		49,797	49,797	48,505	49,257		540		540		49,797				1,676	04/25/2023	1
31394L-SM-0	Federal Home Loan Mtg CMO 4.000% 06/15/26		07/26/2011	First Tennessee		1,158,193	1,128,568	1,170,184	1,159,506		(6,601)		(6,601)		1,152,906		5,287	5,287	29,719	04/15/2013	1
31394L-SM-0	Federal Home Loan Mtg CMO 4.000% 06/15/26		09/01/2011	Paydown		31,173	31,173	32,322	32,027		(855)		(855)		31,173				881	04/15/2013	1
31394R-BS-7	Federal Home Loan Mtg CMO 4.500% 03/15/17		09/01/2011	Paydown		73,829	73,829	75,444	74,062		(233)		(233)		73,829				2,221	04/15/2012	1
31394Y-JK-3	Federal Home Loan Mtg CMO 4.500% 06/15/22		09/01/2011	Paydown		65,029	65,029	62,466	63,847		1,182		1,182		65,029				1,977	06/15/2022	1
31395H-GB-0	Federal Home Loan Mtg CMO 4.500% 05/15/18		09/01/2011	Paydown		104,546	104,546	101,459	102,275		2,271		2,271		104,546				3,192	05/15/2018	1
31395R-AR-9	Federal Home Loan Mtg CMO 4.375% 04/15/15		09/01/2011	Paydown		86,479	86,479	84,577	85,811		669		669		86,479				2,515	04/15/2015	1
31396Q-F2-0	Fed Natl Mtg Assn CMO 4.000% 04/25/27		09/01/2011	Paydown		93,486	93,486	94,548	94,336		(850)		(850)		93,486				2,523	10/25/2015	1
31396Y-FS-6	Fed Natl Mtg Assn CMO 4.500% 12/25/36		09/01/2011	Paydown		67,965	67,965	69,792	69,691		(1,726)		(1,726)		67,965				1,998	07/25/2017	1
31398E-NA-8	Federal Home Loan Mtg CMO 3.100% 07/15/19		09/01/2011	Paydown		121,061	121,061	120,948	120,939		122		122		121,061				2,516	07/15/2019	1
31398J-N4-1	Federal Home Loan Mtg CMO 4.000% 07/15/22		09/01/2011	Paydown		57,285	57,285	59,156	58,901		(1,616)		(1,616)		57,285				1,552	05/15/2015	1
31398L-WV-6	Federal Home Loan Mtg CMO 3.500% 05/15/24		09/01/2011	Paydown		107,473	107,473	109,623	109,399		(1,926)		(1,926)		107,473				2,544	07/15/2017	1
31398S-P8-0	Fed Natl Mtg Assn CMO 3.000% 01/25/40		09/01/2011	Paydown		47,185	47,185	46,739	0		446		446		47,185				349	01/25/2040	1
31402B-Q9-8	FNMA Pool #724180 ARM 4.265% 07/01/33		07/26/2011	Suntrust Cap Mkts Inc		163,349	156,737	162,026	161,704		182		182		161,886		1,463	1,463	2,668	07/01/2033	1
31402B-Q9-8	FNMA Pool #724180 ARM 4.265% 07/01/33		07/01/2011	Paydown		1,051	1,051	1,086	1,084		(33)		(33)		1,051				16	07/01/2033	1
31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		09/01/2011	Paydown		28,424	28,424	27,449	27,478		946		946		28,424				948	03/01/2034	1
31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		09/01/2011	Paydown		21,691	21,691	20,383	20,418		1,273		1,273		21,691				655	09/01/2035	1
31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		09/01/2011	Paydown		7,700	7,700	7,860	7,792		(92)		(92)		7,700				283	10/01/2016	1
31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		09/01/2011	Paydown		8,176	8,176	7,682	7,695		481		481		8,176				249	06/01/2037	1
31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		09/01/2011	Paydown		70,709	70,709	69,892	69,987		722		722		70,709				2,124	12/01/2018	1
31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		09/01/2011	Paydown		34,081	34,081	35,290	35,226		(1,146)		(1,146)		34,081				1,050	03/01/2024	1
31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		09/01/2011	Paydown		46,186	46,186	48,063	47,944		(1,758)		(1,758)		46,186				1,301	04/01/2024	1
31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		09/01/2011	Paydown		2,382	2,382	2,238	2,242		140		140		2,382				71	07/25/2037	1
31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		09/01/2011	Paydown		75,673	75,673	75,295	75,304		369		369		75,673				2,312	04/25/2022	1
31415C-NH-6	FNMA Pool #982892 4.500% 05/25/23		09/01/2011	Paydown		71,704	71,704	69,010	69,061		2,644		2,644		71,704				2,139	05/25/2023	1
31415P-D6-2	FNMA Pool #984925 4.500% 06/01/23		09/01/2011	Paydown		143,147	143,147	141,268	141,347		1,800		1,800		143,147				4,288	06/01/2023	1
31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24																				

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
34528X-AF-6	Ford Cr Auto Owner Trust 5.16% 04/15/13		09/15/2011	Paydown		585,396	585,396	585,298	585,356		.40		.40		585,396				20,791	04/15/2013	1FE
36249K-AA-8	GS Mtg Securities Corp II CMO 3.679%		09/01/2011	Paydown		27,309	27,309	28,128	28,090		(.781)		(.781)		27,309				668	09/10/2020	1Z*
42307T-AC-2	H J Heinz Co 6.625% 07/15/11		07/15/2011	Maturity		1,250,000	1,250,000	1,427,238	1,264,840		(14,840)		(14,840)		1,250,000				82,813	07/15/2011	2FE
52523K-AG-9	Lehman XS Trust 5.730% 11/25/36		09/01/2011	Paydown		57,511	57,511	31,084	31,084		26,427		26,427		57,511				2,157	11/25/2036	1Z*
61750W-AU-7	Morgan Stanley Cap I CMO 5.31% 12/15/43		09/01/2011	Paydown		66,417	66,417	66,656	66,354		63		63		66,417				2,371	11/15/2011	1Z*
742741-AA-9	Procter & Gamble - ESOP 9.360% 01/01/21		07/01/2011	Redemption 100.0000		21,038	21,038	27,780	25,897		(.179)		(.179)		25,719		(4,681)	(4,681)	1,969	01/01/2021	1FE
826502-AB-2	Sierra Rec Fding Co 144A 0.233% 03/20/19		09/20/2011	Paydown		14,521	14,521	14,521	14,521		.0		.0		14,521				.37	03/20/2019	1FE
82651K-AA-3	Sierra Rec Fding Co 144A 4.520% 08/20/26		08/20/2011	Paydown		318,631	318,631	318,598	318,612		.19		.19		318,631				9,306	08/20/2026	1FE
82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		09/20/2011	Paydown		101,556	101,556	101,546	101,546		.10		.10		101,556				2,377	11/20/2025	1FE
82651R-AA-8	Sierra Rec Funding LLC 3.350% 06/20/18		09/20/2011	Paydown		104,615	104,615	104,605	.0		.11		.11		104,615				1,414	06/20/2018	1FE
82651T-AA-4	Sierra Rec Funding Co LLC 3.260% 05/20/28		09/20/2011	Paydown		91,110	91,110	91,094	.0		.16		.16		91,110				165	05/20/2028	1FE
833034-AC-5	Snap-On Inc 6.250% 08/15/11		08/15/2011	Maturity		1,000,000	1,000,000	1,070,120	1,008,375		(8,375)		(8,375)		1,000,000				62,500	08/15/2011	2FE
88576N-AB-4	321 Henderson Rec 144A 5.560% 03/15/47		09/15/2011	Paydown		3,131	3,131	3,111	3,112		.19		.19		3,131				116	03/15/2047	2FE
96156D-AF-4	World Omni Auto Rec Tr 07 B 5.39% 05/15/13		09/15/2011	Paydown		292,430	292,430	292,370	292,418		.12		.12		292,430				10,478	05/15/2013	1FE
83999999. Bonds - Industrial and Miscellaneous (Unaffiliated)						5,861,195	5,656,595	6,043,206	5,565,365		(16,823)		(16,823)		5,744,241		116,954	116,954	289,972	XXX	XXX
83999997. Total - Bonds - Part 4						12,855,271	12,593,367	13,053,404	11,951,903		(42,781)		(42,781)		12,726,483		128,789	128,789	473,501	XXX	XXX
83999998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
83999999. Total - Bonds						12,855,271	12,593,367	13,053,404	11,951,903		(42,781)		(42,781)		12,726,483		128,789	128,789	473,501	XXX	XXX
89999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX
89999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
89999999. Total - Preferred Stocks							XXX													XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
002824-10-0	Abbott Laboratories		08/25/2011	Direct Access	365,000	18,251		15,137	17,487	(2,350)			(2,350)		15,137		3,114	3,114	511		
037411-10-5	Apache Corp		08/31/2011	Investment Technology	40,000	4,124		2,564	4,769	(2,206)			(2,206)		2,564		1,561	1,561	18		
053332-10-2	Autozone Inc		07/29/2011	Investment Technology	10,000	2,877		1,622	2,726	(1,104)			(1,104)		1,622		1,255	1,255	0		
057224-10-7	Baker Hughes Inc		08/31/2011	Investment Technology	10,000	610		286	572	(286)			(286)		286		324	324	5		
063671-10-1	Bank Of Montreal		07/06/2011	Cash Adjustment	1,000	58		51	.0	.0			.0		51		7	7	0		
064058-10-0	Bank of NY Mellon Corp		08/08/2011	Barclays Capital	1,984,000	44,843		56,335	59,917	(3,582)			(3,582)		56,335		(11,492)	(11,492)	694		
09062X-10-3	Biogen Idec Inc		07/29/2011	Investment Technology	20,000	2,040		1,048	1,341	(293)			(293)		1,048		992	992	0		
12686C-10-9	Cable Vision System CL A		07/01/2011	Spin Off	0,000	1,397		1,397	.0	.0			.0		1,397		.0	.0	0		
23918K-10-8	DaVita Inc		08/31/2011	Investment Technology	20,000	1,485		1,068	1,390	(322)			(322)		1,068		417	417	0		
29266R-10-8	Energizer Holdings Inc		09/07/2011	Merrill Lynch	120,000	8,706		8,389	.0	.0			.0		8,389		316	316	0		
307000-10-9	Family Dollar Stores		08/31/2011	Investment Technology	80,000	4,279		2,266	3,977	(1,710)			(1,710)		2,266		2,013	2,013	41		
38141G-10-4	Goldman Sachs Group Inc		07/29/2011	Investment Technology	10,000	1,360		1,060	1,682	(621)			(621)		1,060		300	300	7		
46625H-10-0	J P Morgan Chase & Co		09/23/2011	Various	1,238,000	36,095		51,331	52,516	(1,184)			(1,184)		51,331		(15,236)	(15,236)	681		
478160-10-4	Johnson & Johnson		07/29/2011	Investment Technology	60,000	3,869		3,800	3,711	89			89		3,800		69	69	67		
565849-10-6	Marathon Oil Corp		06/27/2011	Spin Off	0,000	4,631		4,631	6,237	(1,606)			(1,606)		4,631		.0	.0	0		
571837-10-3	Marshall & Ilsley		07/06/2011	Tax Free Exchange	230,000	1,631		1,631	1,592	39			39		1,631		.0	.0	5		
580135-10-1	McDonalds Corp		08/04/2011	Sanford Bernstein	75,000	6,402		3,294	5,757	(2,463)			(2,463)		3,294		3,108	3,108	92		
637640-10-3	National Semiconductor Corp		09/27/2011	Corp Reorg/Merger	170,000	4,250		1,746	2,339	(593)			(593)		1,746		2,504	2,504	34		
65248E-10-4	News Corp CL A		07/29/2011	Investment Technology	220,000	3,522		2,000	3,203	(1,203)			(1,203)		2,000		1,522	1,522	17		
755111-50-7	Raytheon Co		08/08/2011	Various	1,175,000	47,474		57,367	54,450	2,917			2,917		57,367		(9,893)	(9,893)	1,451		
92343V-10-4	Verizon Communications		08/31/2011	Investment Technology	100,000	3,598		3,051	2,505	(529)			(529)		3,051		547	547	132		
92826C-83-9	Visa Inc CL A		07/29/2011	Investment Technology	10,000	858		893	704	189			189		893		(35)	(35)	3		
931422-10-9	Walgreen Co		07/21/2011	Various	490,000	19,807		21,002	.0	.0			.0		21,002		(1,194)	(1,194)	0		
989128-10-4	Tyco International Ltd		07/29/2011	Investment Technology	90,000	4,010		4,026	.0	.0			.0		4,026		(16)	(16)	45		
62554F-11-3	Covidien PLC		08/31/2011	Investment Technology	30,000	1,571		1,641	.0	.0			.0		1,641		(70)	(70)	6		
90999999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						227,749	XXX	247,637	226,872	(16,818)			(16,818)		247,637		(19,889)	(19,889)	3,807	XXX	XXX
97999997. Total - Common Stocks - Part 4						227,749	XXX	247,637	226,872	(16,818)			(16,818)	0	247,637		(19,889)	(19,889)	3,807	XXX	XXX
97999998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
97999999. Total - Common Stocks						227,749	XXX	247,637	226,872	(16,818)	0	0	(16,818)		247,637		(19,889)	(19,889)	3,807	XXX	XXX
98999999. Total - Preferred and Common Stocks						227,749	XXX	247,637	226,872	(16,818)			(16,818)	0	247,637	0	(19,889)	(19,889)	3,807	XXX	XXX
99999999 - Totals						13,083,020	XXX	13,301,041	12,178,775	(16,818)	(42,781)	0	(59,599)		12,974,120		108,900	108,900	477,308	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date					
1 CUSIP Identification	2 Description	3 NAIC Designation/ Market Indicator	4 Fair Value	5 Book/Adjusted Carrying Value	6 Maturity Dates
0599999. Total - U.S. Government Bonds			0	0	XXX
1099999. Total - All Other Government Bonds			0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds			0	0	XXX
3199999. Total - U.S. Special Revenues Bonds			0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds			0	0	XXX
4199999. Total - Credit Tenant Loans			0	0	XXX
4899999. Total - Hybrid Securities			0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
7799999. Total - Issuer Obligations			0	0	XXX
7899999. Total - Residential Mortgage-Backed Securities			0	0	XXX
7999999. Total - Commercial Mortgage-Backed Securities			0	0	XXX
8099999. Total - Other Loan-Backed and Structured Securities			0	0	XXX
8399999. Total Bonds			0	0	XXX
8999999. Total - Preferred Stocks			0	0	XXX
585548-10-6 Mellon GSL DBT II Collateral Fund Series			5,515,699	5,515,699	
9399999. Common Stocks - Money Market Mutual Funds			5,515,699	5,515,699	XXX
9799999. Total - Common Stocks			5,515,699	5,515,699	XXX
9899999. Total - Preferred and Common Stocks			5,515,699	5,515,699	XXX
9999999 - Totals			5,515,699	5,515,699	XXX

General Interrogatory:

1. Total activity for the year to date
- Fair Value \$ 5,515,699
- Book/Adjusted Carrying Value \$ 5,515,699
2. Average balance for the year to date
- Fair Value \$ 8,146,445
- Book/Adjusted Carrying Value \$ 8,146,445
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
- NAIC 1 \$ 5,515,699
- NAIC 2 \$
- NAIC 3 \$
- NAIC 4 \$
- NAIC 5 \$
- NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

1 CUSIP Identification	2 Description	3 NAIC Designation/ Market Indicator	4 Fair Value	5 Book/Adjusted Carrying Value	6 Maturity Dates
NONE					
9999999 - Totals					XXX

1. Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2. Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
3. Grand Total Schedule DL Part 1 and Part 2	Fair Value \$	Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E