



PROPERTY AND CASUALTY COMPANIES—ASSOCIATION EDITION

# QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011  
OF THE CONDITION AND AFFAIRS OF THE

## Plans' Liability Insurance Company

NAIC Group Code	00023 (Current Period)	00023 (Prior Period)	NAIC Company Code	26794	Employer's ID Number	36-3503382
Organized under the Laws of		Ohio	State of Domicile or Port of Entry		Ohio	
Country of Domicile			United States			
Incorporated/Organized		05/15/1986	Commenced Business		06/17/1986	
Statutory Home Office		6740 North High Street (Street and Number)			Worthington, OH 43085 (City or Town, State and Zip Code)	
Main Administrative Office		2 Mid America Plaza, Suite 200 (Street and Number)	Oakbrook Terrace, IL 60181 (City or Town, State and Zip Code)		630-472-7700 (Area Code) (Telephone Number)	
Mail Address		2 Mid America Plaza, Suite 200 (Street and Number or P.O. Box)			Oakbrook Terrace, IL 60181 (City or Town, State and Zip Code)	
Primary Location of Books and Records		2 Mid America Plaza, Suite 200 (Street and Number)	Oakbrook Terrace, IL 60181 (City or Town, State and Zip Code)		630-472-7700 (Area Code) (Telephone Number)	
Internet Web Site Address		N/A				
Statutory Statement Contact		Elias Georgopoulos (Name)			630-472-7749 (Area Code) (Telephone Number) (Extension)	
		lgeorgo@bcsigroup.com (E-mail Address)			630-472-7837 (Fax Number)	

### OFFICERS

Name	Title	Name	Title
Howard Francis Beacham III	President & CEO	Henry Alan Carpenter	Secretary, General Counsel & SVP
Susan Ann Pickar	Treasurer & Senior Vice President	Thomas Ellis Bowser	Chairman of the Board

### OTHER OFFICERS

Matthew Thomas Brannigan	Senior Vice President	Sharon Jane Dold	Vice President
David John Jacobs	Senior Vice President	Dale Edward Palka	Senior Vice President

### DIRECTORS OR TRUSTEES

Howard Francis Beacham III	Thomas Ellis Bowser	Terry Dee Kellogg	Steven Scott Martin #
James Edward Purcell	Scott Phillip Serota #	Paul Mark White	

State of ..... Illinois.....

County of ..... Du Page.....ss

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Howard Francis Beacham III  
President & CEOHenry Alan Carpenter  
Treasurer & Senior Vice PresidentSusan Ann Pickar  
Treasurer & Senior Vice President

a. Is this an original filing? Yes [X] No [ ]

b. If no:

1. State the amendment number
2. Date filed

3. Number of pages attached

Subscribed and sworn to before me this  
31st day of October, 2011Lisa Fath, Notary Public  
May 05, 2014

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**ASSETS**

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	80,179,781		80,179,781	79,723,982
2. Stocks:				
2.1 Preferred stocks .....			0	0
2.2 Common stocks .....	177,800		177,800	170,800
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens .....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ ..... encumbrances) .....			0	0
5. Cash (\$ ..... 459,324 ), cash equivalents (\$ ..... 0 ) and short-term investments (\$ ..... 1,595,739 ) .....		2,055,063	2,055,063	3,084,717
6. Contract loans (including \$ ..... premium notes) .....			0	0
7. Derivatives .....			0	0
8. Other invested assets .....	0		0	0
9. Receivables for securities .....			0	0
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	.0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	82,412,644	.0	82,412,644	82,979,499
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	651,869		651,869	653,459
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	251,344		251,344	63,456
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....			0	0
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	857,102		857,102	64,103
18.2 Net deferred tax asset .....	1,384,945	1,169,550	215,395	287,201
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....			0	0
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....			0	0
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	.20,480	20,480	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	85,578,384	1,190,030	84,388,354	84,047,718
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27) .....	85,578,384	1,190,030	84,388,354	84,047,718
<b>DETAILS OF WRITE-INS</b>				
1101. .....			0	0
1102. .....			0	0
1103. .....			0	0
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	.0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198) (Line 11 above) .....	0	0	0	0
2501. Deposits With Others .....	19,630	19,630	0	0
2502. Miscellaneous Accounts Receivable .....	.850	.850	0	0
2503. .....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	.0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above) .....	20,480	20,480	0	0

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**LIABILITIES, SURPLUS AND OTHER FUNDS**

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 1,988,000 )	20,446,425	21,517,475
2. Reinsurance payable on paid losses and loss adjustment expenses	1,612,389	68,207
3. Loss adjustment expenses	5,621,863	6,027,948
4. Commissions payable, contingent commissions and other similar charges	0	0
5. Other expenses (excluding taxes, licenses and fees)	184,250	118,593
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	55,000	40,000
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))	0	0
7.2 Net deferred tax liability	0	0
8. Borrowed money \$ 700,000 and interest thereon \$ 83	700,083	2,000,460
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$ )	1,382,193	544,953
10. Advance premium	0	0
11. Dividends declared and unpaid:		
11.1 Stockholders	0	0
11.2 Policyholders	0	0
12. Ceded reinsurance premiums payable (net of ceding commissions)	0	0
13. Funds held by company under reinsurance treaties	0	0
14. Amounts withheld or retained by company for account of others	0	0
15. Remittances and items not allocated	0	0
16. Provision for reinsurance	0	0
17. Net adjustments in assets and liabilities due to foreign exchange rates	0	0
18. Drafts outstanding	0	0
19. Payable to parent, subsidiaries and affiliates	609,431	592,918
20. Derivatives	0	0
21. Payable for securities	475,294	0
22. Payable for securities lending	0	0
23. Liability for amounts held under uninsured plans	0	0
24. Capital notes \$ and interest thereon \$	0	0
25. Aggregate write-ins for liabilities	114,484	176,920
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	31,201,412	31,087,474
27. Protected cell liabilities	0	0
28. Total liabilities (Lines 26 and 27)	31,201,412	31,087,474
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	2,942,436	2,942,436
31. Preferred capital stock	0	0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes	0	0
34. Gross paid in and contributed surplus	23,180,772	23,180,772
35. Unassigned funds (surplus)	27,063,734	26,837,036
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$ )	0	0
36.2 shares preferred (value included in Line 31 \$ )	0	0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	53,186,942	52,960,244
38. Totals (Page 2, Line 28, Col. 3)	84,388,354	84,047,718
<b>DETAILS OF WRITE-INS</b>		
2501. Retroactive Reinsurance Reserve Assumed	114,484	176,920
2502.	0	0
2503.	0	0
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598) (Line 25 above)	114,484	176,920
2901.	0	0
2902.	0	0
2903.	0	0
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998) (Line 29 above)	0	0
3201.	0	0
3202.	0	0
3203.	0	0
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298) (Line 32 above)	0	0

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**STATEMENT OF INCOME**

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
<b>UNDERWRITING INCOME</b>			
1. Premiums earned:			
1.1 Direct (written \$ 0 )	0	0	0
1.2 Assumed (written \$ 4,000,474 )	3,163,233	3,642,255	4,905,268
1.3 Ceded (written \$ )	0	0	0
1.4 Net (written \$ 4,000,474 )	3,163,233	3,642,255	4,905,268
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 1,988,000 ):			
2.1 Direct	0	0	0
2.2 Assumed	1,671,460	1,114,492	(478,147)
2.3 Ceded	0	0	0
2.4 Net	1,671,460	1,114,492	(478,147)
3. Loss adjustment expenses incurred	957,916	1,507,833	2,368,857
4. Other underwriting expenses incurred	3,343,846	3,813,581	4,340,358
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	5,973,222	6,435,906	6,231,068
7. Net income of protected cells	0	0	0
8. Net underwriting gain (loss) (Line 1 minus Line 6 + Line 7)	(2,809,989)	(2,793,651)	(1,325,800)
<b>INVESTMENT INCOME</b>			
9. Net investment income earned	2,524,787	2,667,518	3,529,836
10. Net realized capital gains (losses) less capital gains tax of \$ (2,205)	348,032	(56,398)	32,000
11. Net investment gain (loss) (Lines 9 + 10)	2,872,819	2,611,120	3,561,836
<b>OTHER INCOME</b>			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$ )		0	0
13. Finance and service charges not included in premiums		0	0
14. Aggregate write-ins for miscellaneous income	69,576	102,701	127,415
15. Total other income (Lines 12 through 14)	69,576	102,701	127,415
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	132,406	(79,830)	2,363,451
17. Dividends to policyholders		0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	132,406	(79,830)	2,363,451
19. Federal and foreign income taxes incurred	(151,823)	(84,125)	603,506
20. Net income (Line 18 minus Line 19)(to Line 22)	284,229	4,295	1,759,945
<b>CAPITAL AND SURPLUS ACCOUNT</b>			
21. Surplus as regards policyholders, December 31 prior year	52,960,244	50,835,063	50,835,063
22. Net income (from Line 20)	284,229	4,295	1,759,945
23. Net transfers (to) from Protected Cell accounts		0	0
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$ 10,635	20,645	453,191	204,219
25. Change in net unrealized foreign exchange capital gain (loss)		0	0
26. Change in net deferred income tax	(164,208)	(3,115)	228,598
27. Change in nonadmitted assets	86,032	235,993	(67,581)
28. Change in provision for reinsurance		0	0
29. Change in surplus notes		0	0
30. Surplus (contributed to) withdrawn from protected cells		0	0
31. Cumulative effect of changes in accounting principles		0	0
32. Capital changes:			
32.1 Paid in		0	0
32.2 Transferred from surplus (Stock Dividend)		0	0
32.3 Transferred to surplus		0	0
33. Surplus adjustments:			
33.1 Paid in		0	0
33.2 Transferred to capital (Stock Dividend)		0	0
33.3 Transferred from capital		0	0
34. Net remittances from or (to) Home Office		0	0
35. Dividends to stockholders		0	0
36. Change in treasury stock		0	0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	226,698	690,364	2,125,181
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	53,186,942	51,525,427	52,960,244
<b>DETAILS OF WRITE-INS</b>			
0501.		0	0
0502.		0	0
0503.		0	0
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. TOTALS (Lines 0501 through 0503 plus 0598) (Line 5 above)	0	0	0
1401. Retroactive Reinsurance Gain Assumed	62,436	103,485	128,776
1402. Miscellaneous Income (Expense)	7,140	(784)	(1,361)
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. TOTALS (Lines 1401 through 1403 plus 1498) (Line 14 above)	69,576	102,701	127,415
3701.		0	0
3702.		0	0
3703.		0	0
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. TOTALS (Lines 3701 through 3703 plus 3798) (Line 37 above)	0	0	0

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**CASH FLOW**

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance.....	3,812,585	4,747,950	5,074,780
2. Net investment income.....	2,679,441	2,789,779	3,718,528
3. Miscellaneous income.....	69,576	102,723	127,415
4. Total (Lines 1 to 3).....	6,561,602	7,640,452	8,920,723
5. Benefit and loss related payments.....	1,542,510	1,020,274	1,170,274
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts.....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions.....	4,266,702	4,775,857	6,354,387
8. Dividends paid to policyholders.....	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses).....	638,970	(10,054)	(10,054)
10. Total (Lines 5 through 9).....	6,448,182	5,786,077	7,514,607
11. Net cash from operations (Line 4 minus Line 10).....	113,420	1,854,375	1,406,116
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds.....	16,268,933	13,269,699	21,126,984
12.2 Stocks.....	0	0	0
12.3 Mortgage loans.....	0	0	0
12.4 Real estate.....	0	0	0
12.5 Other invested assets.....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments.....	0	0	0
12.7 Miscellaneous proceeds.....	475,294	756,646	0
12.8 Total investment proceeds (Lines 12.1 to 12.7).....	16,744,227	14,026,345	21,126,984
13. Cost of investments acquired (long-term only):			
13.1 Bonds.....	16,517,007	18,764,605	26,690,911
13.2 Stocks.....	7,000	170,800	170,800
13.3 Mortgage loans.....	0	0	0
13.4 Real estate.....	0	0	0
13.5 Other invested assets.....	0	0	0
13.6 Miscellaneous applications.....	0	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6).....	16,524,007	18,935,405	26,861,711
14. Net increase (or decrease) in contract loans and premium notes.....	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14).....	220,220	(4,909,060)	(5,734,727)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes.....	0	0	0
16.2 Capital and paid in surplus, less treasury stock.....	0	0	0
16.3 Borrowed funds.....	(1,300,377)	2,000,000	2,000,460
16.4 Net deposits on deposit-type contracts and other insurance liabilities.....		0	0
16.5 Dividends to stockholders.....	0	0	0
16.6 Other cash provided (applied).....	(62,917)	52,648	81,558
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6).....	(1,363,294)	2,052,648	2,082,018
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17).....	(1,029,654)	(1,002,037)	(2,246,593)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year.....	3,084,717	5,331,310	5,331,310
19.2 End of period (Line 18 plus Line 19.1).....	2,055,063	4,329,273	3,084,717

# STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

## NOTES TO FINANCIAL STATEMENTS

### 1. Summary of Significant Accounting Policies

#### a. Accounting Practices

The accompanying financial statements of the Company have been prepared on the basis of accounting procedures prescribed or permitted by the Ohio Insurance Department. The state of Ohio requires insurance companies domiciled in the state of Ohio to prepare their statutory financial statements in accordance with the National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures Manual subject to any deviations prescribed or permitted by the Ohio Insurance Department.

#### b. Use of Estimates in the Preparation of the Financial Statements

No Change

#### c. Accounting Policies

No Change

### 2. Accounting Changes and Corrections of Errors

Not Applicable

### 3. Business Combinations and Goodwill

#### a. Statutory Purchase Method

None

#### b. Statutory Merger

None

#### c. Writedowns for Impairment of Investments in Affiliates

None

### 4. Discontinued Operations

Not Applicable

### 5. Investments

#### a. Mortgage Loans

No Change

#### b. Troubled Debt Restructuring for Creditors

No Change

#### c. Reverse Mortgages

No Change

#### d. Loan Backed Securities

1. Anticipated prepayments for loan-backed and structured securities are used to determine the effective yield of an issue at purchase. Changes in the estimated cash flows of the issue are incorporated when determining the statement value at the end of each quarter and year-end. Prepayments for loan-backed and structured securities were obtained from the broker dealer survey or Bloomberg Systems. These assumptions are consistent with the current interest rate and economic environment. The retrospective scientific method is used to value most loan-backed and structured securities. For structured securities deemed to be high-risk, meaning the Company might not recover substantially all of its recorded investment due to unanticipated prepayment events, changes in investment yields due to changes in estimated future cash flows are accounted for on a prospective basis.

2. The Company has the following recognized other-than-temporary impairments on loan-backed securities:

	Amortized Cost Basis Before Other-than- Temporary Impairment	Other-than-Temporary Impairment		Fair Value C1-(C2a + C2b)	
		Recognized in Loss			
		2a Interest	2b Non-interest		
Aggregate intent to sell	\$ -	\$ -	\$ -	\$ -	
Aggregate intent & ability	-	-	-	-	

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

3. The Company has the following information about recognized other-than-temporary impairments currently held:

CUSIP	Carrying Value Amortized cost before current period OTTI	Book/Adj Projected Cash flows	Recognized other-than- temporary impairment	Amortized cost after other-than- temporary impairment	Fair Value	Date of Financial Statement Reported
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**Impaired assets at Adoption of SAP 43R**

02149v-ag-4	142,835	132,822	10,013	132,822	72,562	Adoption SAP 43R
02151n-bp-6	84,357	3,581	80,776	3,581	9,337	Adoption SAP 43R
07387a-aw-5	166,665	163,101	3,564	163,101	104,463	Adoption SAP 43R
1248mg-ap-9	205,840	168,335	37,505	168,335	65,857	Adoption SAP 43R
12544l-aa-9	166,425	160,216	6,209	160,216	112,050	Adoption SAP 43R
126670-cm-8	204,995	201,094	3,901	201,094	246,863	Adoption SAP 43R
126683-ab-7	218,748	150,947	67,801	150,947	128,875	Adoption SAP 43R
12668b-eg-4	319,897	295,294	24,603	295,294	50,069	Adoption SAP 43R
126673-we-8	449,448	437,319	12,129	437,319	128,875	Adoption SAP 43R
17307g-6k-9	191,036	184,683	6,353	184,683	121,570	Adoption SAP 43R
74958t-ab-9	246,726	234,296	12,430	234,296	146,846	Adoption SAP 43R
94983r-ad-6	185,011	182,130	2,881	182,130	119,629	Adoption SAP 43R
<b>Total</b>	<b>\$ 2,581,983</b>	<b>\$ 2,313,818</b>	<b>\$ 268,165</b>	<b>\$ 2,313,818</b>	<b>\$ 1,306,996</b>	

**Impaired assets booked at December 31, 2009**

CUSIP	Carrying Value Amortized cost before current period OTTI	Book/Adj Projected Cash flows	Recognized other-than- temporary impairment	Amortized cost after other-than- temporary impairment	Fair Value	Date of Financial Statement Reported
02151n-bp-6	15,315	4,076	11,239	4,076	4,076	December 2009
05949c-kq-8	49,357	44,514	4,843	44,514	38,763	December 2009
07387a-aw-5	148,997	136,237	12,760	136,237	114,348	December 2009
1248mg-ap-9	168,278	148,494	19,784	148,494	90,753	December 2009
12544l-aa-9	133,555	131,155	2,400	131,155	131,155	December 2009
126670-cm-8	201,002	144,455	56,547	144,455	64,967	December 2009
126673-we-8	437,477	434,264	3,213	434,264	181,351	December 2009
126683-ab-7	139,708	130,846	8,862	130,846	104,921	December 2009
12669g-k7-5	244,760	242,944	1,816	242,944	171,216	December 2009
17307g-6k-9	169,541	154,140	15,401	154,140	128,426	December 2009
225458-ez-7	197,038	195,255	1,783	195,255	120,794	December 2009
74958t-ab-9	211,580	199,466	12,114	199,466	142,444	December 2009
78473w-ac-7	70,580	64,123	6,457	64,123	48,709	December 2009
94984g-ad-9	188,758	169,140	19,618	169,140	155,412	December 2009
94983r-ad-6	164,090	151,055	13,035	151,055	129,651	December 2009
<b>Total</b>	<b>\$ 2,540,036</b>	<b>\$ 2,350,164</b>	<b>\$ 189,872</b>	<b>\$ 2,350,164</b>	<b>\$ 1,626,986</b>	

**Impaired assets booked at June 30, 2010**

CUSIP	Carrying Value Amortized cost before current period OTTI	Book/Adj Projected Cash flows	Recognized other-than- temporary impairment	Amortized cost after other-than- temporary impairment	Fair Value	Date of Financial Statement Reported
02151n-bp-6	3,594	1,234	2,360	1,234	1,234	June 2010
05949c-hq-2	72,158	66,332	5,826	66,332	63,370	June 2010
05949c-kq-8	41,867	40,406	1,461	40,406	39,394	June 2010
07387a-aw-5	129,906	127,516	2,390	27,516	115,796	June 2010
1248mg-ap-9	146,190	136,488	9,702	136,488	92,913	June 2010
12544l-aa-9	142,122	138,638	3,484	138,638	121,881	June 2010
126670-cm-8	143,875	91,469	52,406	91,469	70,626	June 2010
126673-we-8	434,424	430,115	4,309	430,115	94,167	June 2010
12669g-k7-5	233,379	209,017	24,362	209,017	107,598	June 2010
17307g-6k-9	146,598	136,752	9,846	136,752	131,789	June 2010
362341-4f-3	149,128	147,640	1,488	147,640	135,405	June 2010
590219-ae-1	139,404	134,211	5,193	134,211	131,503	June 2010
74958t-ab-9	185,548	174,251	11,297	174,251	144,797	June 2010
94983r-ad-6	140,420	138,923	1,497	138,923	127,249	June 2010
<b>Total</b>	<b>\$ 2,108,613</b>	<b>\$ 1,972,992</b>	<b>\$ 135,621</b>	<b>\$ 1,872,992</b>	<b>\$ 1,377,722</b>	

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

CUSIP	Carrying Value Amortized cost before current period OTTI	Projected Cash flows	Recognized other-than- temporary impairment	Amortized cost after other-than temporary impairment	Fair Value	Date of Financial Statement Reported
<b>Impaired assets booked at September 30, 2010</b>						
02149v-ag-4	98,980	98,589	391	98,589	75,284	September 2010
02151n-bp-6	927	687	240	687	688	September 2010
05949c-hq-2	63,700	61,697	2,003	61,697	57,682	September 2010
07387a-aw-5	122,941	118,858	4,083	118,858	111,608	September 2010
12544l-aa-9	134,021	130,843	3,178	130,843	125,225	September 2010
126670-cm-8	91,387	71,290	20,097	71,290	74,371	September 2010
12668b-eg-4	197,686	188,020	9,666	188,020	170,088	September 2010
12668x-ac-9	261,229	192,706	68,523	192,706	131,064	September 2010
17307g-6k-9	132,253	130,066	2,187	130,066	125,687	September 2010
32051g-rd-9	293,846	292,806	1,039	292,806	193,054	September 2010
362341-4f-3	142,261	133,223	9,039	133,223	126,362	September 2010
78473w-ac-7	57,665	55,623	2,042	55,623	47,968	September 2010
94983r-ad-6	130,277	122,929	7,348	122,929	118,450	September 2010
<b>Total</b>	<b>\$ 1,727,173</b>	<b>\$ 1,597,337</b>	<b>\$ 129,836</b>	<b>\$ 1,597,337</b>	<b>\$ 1,357,531</b>	

CUSIP	Carrying Value Amortized cost before current period OTTI	Projected Cash flows	Recognized other-than- temporary impairment	Amortized cost after other-than temporary impairment	Fair Value	Date of Financial Statement Reported
<b>Impaired assets booked at December 31, 2010</b>						
02149v-ag-4	90,844	85,844	5,000	85,844	71,173	December 2010
1248mg-ap-9	133,977	131,322	2,655	131,322	91,004	December 2010
126670-cm-8	70,447	44,579	25,868	44,579	73,272	December 2010
12669g-k7-5	197,923	188,669	9,254	188,669	164,212	December 2010
32051g-rd-9	285,072	284,915	157	284,915	186,649	December 2010
94984g-ad-9	134,355	132,900	1,455	132,900	136,325	December 2010
<b>Total</b>	<b>\$ 912,618</b>	<b>\$ 868,229</b>	<b>\$ 44,389</b>	<b>\$ 868,229</b>	<b>\$ 722,635</b>	

4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

- The aggregate amount of unrealized losses:
  - Less than 12 months \$74,670
  - 12 Months or Longer \$1,053,098
- The aggregate related fair value of securities with unrealized losses was
  - Less than 12 months \$4,153,530
  - 12 Months or Longer \$3,696,484

5. The Company periodically reviews its fixed maturity securities on a case-by-case basis to determine if any decline in fair value below amortized cost is other-than-temporary. Factors considered when determining whether a decline is other-than-temporary include the length of time a security has been in an unrealized loss position, reasons for the decline in value, expectations for the amount and timing of a recovery in fair value, and the Company's intent to sell and whether the Company is more likely than not will be required to sell the security. When the Company intends to sell an impaired security or more likely than not will be required to sell an impaired security before recovery of its amortized cost basis, an other than temporary impairment is recognized in earnings. If the Company does not expect to recover the entire amortized cost basis of an impaired debt security, even if it does not intend to sell the security and it is not more likely than not that it will not be required to sell the security before recovery of its amortized cost basis, the entity must consider, based upon an estimate of the present value of cash flows expected to be collected on the debt security as compared to its amortized cost basis, whether a credit loss exists. The portion of the total other than temporary impairment related to a credit loss is recognized in the statement of income. For structured securities the difference between amortized cost and net present value of future cash flows is considered to be a credit loss. For all other securities, the

## STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

### NOTES TO FINANCIAL STATEMENTS

difference between fair market value and amortized cost is considered to be a credit loss. If it is determined that a decline in fair value of an investment is temporary, an other-than-temporary impairment loss is not recorded.

Generally, securities with fair values that are less than 80% of cost and other securities the Company determines are underperforming or potential problem securities are subject to regular review. To facilitate the review, securities with significant declines in value, or where objective criteria evidencing credit deterioration have been met, are included on a watch list. Among the criteria for securities to be included on a watch list are: credit deterioration which has led to a significant decline in value of the security; a significant covenant related to the security has been breached; and an issuer has filed or indicated a possibility of filing for bankruptcy, has missed or announced it intends to miss a scheduled interest or principal payment, or has experienced a specific material adverse change that may impair its creditworthiness.

When performing these reviews, the Company considers the relevant facts and circumstances relating to each investment and exercises considerable judgment in determining whether a security is other-than-temporarily impaired. Assessment factors include judgments about an obligor's current and projected financial position, an issuer's current and projected ability to service and repay its debt obligations, the existence of, and realizable value of, any collateral backing the obligations, the macro-economic and the micro-economic outlooks for specific industries and issuers. Assessing the duration of asset-backed securities can also involve assumptions regarding underlying collateral such as prepayment rates, default and recovery rates, and third-party servicing capabilities.

Among the factors considered is whether the decline in fair value results from a change in the quality of the security itself, or from a downward movement in the market as a whole, the likelihood of recovering the carrying value based on the current and short-term prospects of the issuer, and the Company's ability and intent to hold the security until such a recovery may occur. Unrealized losses that are considered to be primarily the result of market conditions, such as increasing interest rates, unusual market volatility, or industry-related events, and where the Company also believes there exists a reasonable expectation for recovery and, furthermore, has the intent and ability to hold the investment until maturity or the market recovery, are usually determined to be temporary. To the extent factors contributing to recognize other-than-temporary impairment losses affected other investments, such investments were reviewed for other-than-temporary impairment and losses were recorded when appropriate.

In addition to the review procedures described above, investment in structured securities where market prices are depressed are subject to a review of their future estimated cash flows, including expected and stress case scenarios, to identify potential shortfalls in contractual payments. Even in the case of severely depressed market values on structured securities, the Company places significant importance on the results of its cash flow testing and its ability and intent to hold these securities until their fair values recover when reaching other-than-temporary impairment conclusions. If there has been an adverse change in estimated cash flows which results in negative yield, an other-than-temporary impairment is recognized in the consolidated statements of income.

There are inherent uncertainties in assessing the fair values assigned to the Company's investments and in determining whether a decline in fair value is other-than-temporary. The Company's review of fair value involves several criteria including economic conditions, credit loss experience, other issuer-specific developments and future cash flows. These assessments are based on the best available information at the time. Factors such as market liquidity, the widening of bid/ask spreads and a change in the cash flow assumptions can contribute to future price volatility. If actual experience differs negatively from the assumptions and other consideration, realized losses may be recognized in the consolidated statements of income in future periods.

The Company currently does not have the intent to sell securities with unrealized losses not considered other-than-temporary until they mature or recover in value. However, if the specific facts and circumstances surrounding a security or the outlook for its industry sector change, the Company may sell the security and realize a loss.

e. Repurchase Agreements

None

f. Real Estate

None

g. Low Income Housing Tax Credits

None

6. Joint Ventures, Partnerships and Limited Liability Companies

a. Detail for Those Greater than 10 % of Admitted Assets

Not Applicable

b. Write-downs for Impairments

Not Applicable

7. Investment Income

a. Accrued Investment Income

No Change

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

b. Amounts Nonadmitted

None

8. Derivative Instruments

None

9. Income Taxes

The September 30, 2011 and December 31, 2010 balances and related disclosures are calculated and presented pursuant to SSAP 10R.

a. The net deferred tax asset at September 30, 2011 and the change from the prior year are comprised of the following components:

	September 30, 2011			December 31, 2010			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Total gross deferred tax assets	936,993	459,839	1,396,832	977,679	590,260	1,567,939	(40,686)	(130,421)	(171,107)
Total gross deferred tax liabilities	11,887	-	11,887	8,151	-	8,151	3,736	-	3,736
Net deferred tax assets	925,106	459,839	1,384,945	969,528	590,260	1,559,788	(44,422)	(130,421)	(174,843)
Nonadmitted deferred tax assets	709,711	459,839	1,169,550	745,348	527,239	1,272,587	(35,637)	(67,400)	(103,037)
Net admitted deferred tax assets	215,395	-	215,395	224,180	63,021	287,201	(8,785)	(63,021)	(71,806)

The Company has not elected to admit deferred tax assets pursuant to paragraph 10.e. which allows for expanded admittance testing, for the years ended September 30, 2011 and December 31, 2010.

The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:

	September 30, 2011			December 31, 2010			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admitted under paragraph 10.a.	215,395	-	215,395	224,180	63,021	287,201	(8,785)	(63,021)	(71,806)
Paragraph 10.b., lesser of:									
Admitted under paragraph 10.b.i	-	-	-	-	-	-	-	-	-
Admitted under paragraph 10.b.ii	-	-	-	-	-	-	-	-	-
Admitted under paragraph 10.b. (lesser of b.i. or b.ii)	-	-	-	-	-	-	-	-	-
Admitted under paragraph 10.c.	11,887	-	11,887	8,151	-	8,151	3,736	-	3,736
Total admitted gross deferred tax assets	227,282	-	227,282	232,331	63,021	295,352	(5,049)	(63,021)	(68,070)

	September 30, 2011			December 31, 2010			Change		
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admitted Deferred Tax Assets \$	215,395	-	215,395	\$ 224,180	63,021	287,201	\$ (8,785)	(63,021)	(71,806)
Admitted Assets XXX	XXX	XXX	84,388,354	XXX	XXX	84,047,718	XXX	XXX	340,636
Adjusted Statutory Surplus XXX	XXX	XXX	53,186,942	XXX	XXX	52,960,244	XXX	XXX	226,698
Total Adjusted Capital from DTA's XXX	XXX	XXX	215,395	XXX	XXX	287,201	XXX	XXX	(71,806)

September 30, 2011		
Ordinary	Capital	Total %

**Impact of Tax Planning Strategies**

Adjusted Gross DTAs (% of Total Adjusted Gross DTAs)	0%	33%	33%
Net Admitted Adjusted Gross DTAs (% of Total Net Admitted Adjusted Gross DTAs)	0%	0%	0%

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

b. Unrecognized DTL's

Not Applicable

c. Current Tax and Change in Deferred Tax

Income tax expense for the years ended September 30, 2011 and December 31, 2010 is comprised of the following components:

	September 30, 2011	December 31, 2010
Current tax (benefit) expense on realized capital (losses) gains	(2,205)	99,129
Current tax (benefit) expense - all other	(151,823)	603,506
<b>Federal income taxes incurred</b>	<b>(154,028)</b>	<b>702,635</b>

The main components of deferred income tax assets and liabilities and the changes therein are as follows:

	September 30, 2011	December 31, 2010	Change
<b>Deferred Tax Assets</b>			
<u>Ordinary</u>			
Discounting of unpaid losses and LAE	892,973	939,441	(46,468)
Change in unearned premium reserve	37,057	37,057	-
Nonadmitted deferred tax assets	6,963	1,181	5,782
<b>Subtotal</b>	<b>936,993</b>	<b>977,679</b>	<b>(40,686)</b>
Nonadmitted deferred tax assets	709,711	745,348	(35,637)
Admitted ordinary deferred tax assets	227,282	232,331	(5,049)
<u>Capital</u>			
Unrealized losses on bonds	235,011	245,645	(10,634)
Other than temporary impairment	224,801	344,588	(119,787)
Tax free exchanges on securities	27	27	-
<b>Subtotal</b>	<b>459,839</b>	<b>590,260</b>	<b>(130,421)</b>
Nonadmitted deferred tax assets	459,839	527,239	(67,400)
Admitted capital deferred tax assets	-	63,021	(63,021)
<b>Admitted deferred tax assets</b>	<b>227,282</b>	<b>295,352</b>	<b>(68,070)</b>
<b>Deferred Tax Liabilities</b>			
<u>Ordinary</u>			
Bond discount accrual	11,887	8,151	3,736
Total ordinary deferred tax liabilities	11,887	8,151	3,736
<b>Net admitted deferred tax assets</b>	<b>215,395</b>	<b>287,201</b>	<b>(71,806)</b>

The change in net deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	September 30, 2011	December 31, 2010	Change
Total adjusted gross deferred tax assets	1,396,832	1,567,939	(171,107)
Total gross deferred tax liabilities	11,887	8,151	3,736
Net deferred tax assets	1,384,945	1,559,788	(174,843)
Deferred tax on change in net unrealized capital gains			10,635
Change in net deferred income tax			<u>(164,208)</u>

d. Reconciliation of Federal Income Tax Rate to Actual Effective Rate

The Company's income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate of 34% to income before income taxes in 2011 as follows:

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company****NOTES TO FINANCIAL STATEMENTS**

September 30, 2011

Current income taxes incurred	(154,028)
Change in net deferred income tax	164,208
Total income tax reported	<u>10,180</u>
Income before taxes	130,201
Expected income tax expense at 34% statutory rate	44,268
Increase (decrease) in actual tax reported resulting from:	
Nondeductible expense for meals, entertainment, and lobbying	525
Tax exempt interest	(31,470)
Statutory nonadmitted assets	(5,782)
Provision to actual adjustment	<u>2,639</u>
Total income tax	<u>10,180</u>

**e. Operating Loss and Tax Credit Carryforwards**

As of September 30, 2011 and December 31, 2010, the Company had an income tax benefit of \$151,281 and \$0, respectively, which will be carried back against prior year taxable income.

As of September 30, 2011 and December 31, 2010, income tax expense available for recoupment in the event of future net losses was \$0 and \$731,768, respectively. The reporting entity has a total of \$0 protective deposits which are on deposit with the Internal Revenue Service under Section 6603 of the Internal Revenue Service Code.

**f. Consolidated Federal Income Tax Return**

The Company's federal income tax return is not consolidated.

**10. Information Concerning Parent, Subsidiaries, Affiliates and Other Related Parties****a. Nature of Relationships**

No Change

**b. Detail of Transactions Greater than 1/2% of Admitted Assets**

None

**c. Change in Intercompany Arrangements**

None

**d. Amounts Due to or from Related Parties**

At September 30, 2011, the Company reported \$609,431 payable to affiliates. The balance represents a payable of \$609,431 due to BCS Financial Corporation (BCSF).

**e. Guarantees or Contingencies for Related Parties**

None

**f. Management or Service Contracts and Cost Sharing Arrangements**

No Change

**g. Nature of Control Relationship Disclosure**

No Change

**h. Amount Deducted for Investment in Upstream Company**

No Change

**i. Investments in SCA Entity that Exceeds 10% of Admitted Assets**

No Change

**j. Investments in Impaired SCA Entities**

No Change

**k. Foreign Insurance Subsidiary**

No Change

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

I. Downstream Holding Company Valued Using Look-Through Method

No Change

11. Debt

a. Capital Notes

No Change

b. All Other Debt

In the second quarter of 2010, the Company became a member of the Federal Home Loan Bank of Cincinnati (FHLBC) which provides the Company access to collateralized advances, collateralized funding agreement, and other FHLBC products. The Company's membership in FHLBC requires the ownership of member stock, and borrowing from FHLBC required the purchase of FHLBC activity based stock in an amount equal to .15 of 1 percent of total assets.

In 2010, the Company purchased \$170,800 of common stock in the FHLBC. In 2011, it purchased an additional \$7,000 of common stock and currently maintains an investment of \$177,800 in the FHLBC.

The Company, as a member of the FHLBC, borrowed \$2,000,000 in 2010, and currently has outstanding borrowings of \$700,000 with a corresponding interest payable of \$83 at September 30, 2011. The Company has placed \$2,639,421 on deposit with FHLBC to secure borrowings.

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

a. Defined Benefit Plan

No Change

b. Defined Contribution Plans

No Change

c. Multiemployer Plans

No Change

d. Consolidated/Holding Company Plans

No Change

e. Postemployment Benefits and Compensated Absences

No Change

f. Impact of Medicare Modernization Act on Postretirement Benefits

No Change

13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

a. Outstanding Shares

No Change

b. Dividend Rate of Preferred Stock

No Change

c. d. and e. Dividend Restrictions

All dividends require notification to the Director of the Ohio Department of Insurance. The amount of dividends that can be paid by insurance companies domiciled in Ohio without prior approval of the Director of the Ohio Department of Insurance is subject to restriction and cannot exceed the greater of ten percent of the prior year end surplus or the prior year's net income. The amount of dividends that could be paid during 2011 without prior approval was \$5,296,024. No dividends were paid for the nine-month period September 30, 2011.

f. Restrictions on Unassigned Funds

Not Applicable

g. Mutual Surplus Advances

Not Applicable

h. Company Stock Held for Special Purposes

No Change

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

i. Changes in Special Surplus Funds

No Change

j. Changes in Unassigned Funds

The portion of unassigned funds represented or reduced by each item below is as follows:

Description	(Decrease) in Surplus <u>(net tax effect)</u>
1. Unrealized gains (losses)	\$ (456,197)

k. Surplus Notes

No Change

l. and m. Quasi Reorganizations

No Change

14. Contingencies

a. Contingent Commitments

No Change

b. Guaranty Fund and Other Assessments

No Change

c. Gain Contingencies

No Change

d. Extra Contractual Obligation and Bad Faith Losses

No Change

e. All Other Contingencies

No Change

15. Leases

a. and b. Disclosures Related to Lessee and Lessor Leasing Arrangements

No Change

16. Information About Financial Instruments with Off-Balance Sheet Risk

a. Face or Contract Amounts

No Change

b. Nature and Terms

No Change

c. Exposure to Create Related Losses

No Change

d. Collateral Policy

No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities

a. Transfer of Receivables Reported as Sales

No Change

b. Transfer and Servicing of Financial Assets

No Change

## STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

# NOTES TO FINANCIAL STATEMENTS

### c. Wash Sales

The Company historically has not acquired securities with a NAIC designation of 3 or below. Nor has the Company sold and reacquired a security within a 30-day period of its original sale.

### 18. Gain or Loss to the Reporting Entity from Uninsured A & H Plans and the Uninsured Portion of Partially Insured Plans

#### a. Administrative Services Only (ASO) Plans

No Change

#### b. Administrative Services Contract (ASC) Plans

No Change

#### c. Medicare or Similarly Structured Cost Based Reimbursement Contracts

No Change

### 19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No change in production sources.

### 20. Fair Value Measurements

#### A. Assets Measured at Fair Value on a Recurring Basis

(1) The Company does not have any assets measured at fair value on a recurring basis at September 30, 2011.

(2) The Company does not have any assets measured at fair value on a recurring basis with significant unobservable inputs (Level3).

(3) Certain financial instruments are periodically measured at fair value on a recurring basis, such as common stock.

The fair value of an asset is the amount at which that asset could be bought or sold in a current transaction between willing parties that is other than in a forced or liquidation sale. The fair value of a liability is the amount at which that liability could be incurred or settled in a current transaction between willing parties.

Fair values are based on quoted market prices when available. When market prices are not available, fair value is generally estimated using discounted cash flow analyses, incorporation of current market inputs for similar financial instruments with comparable terms and credit quality (matrix pricing). In instances where there is little or no market activity for the same or similar instruments, the Company estimates fair value using methods, models, and assumptions that management believes market participants would use to determine a current transaction price. These valuation techniques involve some level of management estimation and judgment, which becomes significant with increasingly complex instruments or pricing models. Where appropriate, adjustments are included to reflect the risk inherent in a particular methodology model or input used.

The Company's financial assets and liabilities carried at fair value have been classified, for disclosure purposes, based on a hierarchy. The hierarchy gives the highest ranking to fair values determined using unadjusted quoted prices in active markets for identical assets and liabilities (Level 1) and the lowest ranking to fair values determined using methodologies and models with unobservable inputs (Level 3). An asset's or liability's classification is based on the lowest level input that is significant to its measurement. For example, a Level 3 fair value measurement may include inputs that are both observable (Levels 1 and 2) and unobservable (Level 3). The levels of the fair value hierarchy are as follows:

*Level 1* – Values are unadjusted quoted prices for identical assets and liabilities in active markets accessible at the measurement date.

*Level 2* – Inputs include quoted prices for similar assets or liabilities in active markets, quoted prices from those willing to trade in markets that are not active, or other inputs that are observable or can be corroborated by market data for the term of the instrument. Such inputs include market interest rates and volatilities, spreads, and yield curves.

*Level 3* – Certain inputs are unobservable (supported by little or no market activity) and significant to the fair value measurement. Unobservable inputs reflect the Company's best estimate of what hypothetical market participants would use to determine a transaction price for the asset or liability at the reporting date.

#### B. Assets Measured at Fair Value on a Nonrecurring Basis

(1) The following assets were measured at fair value on a nonrecurring basis at September 30, 2011.

Description	Level 1	Level 2	Level 3	Total	
Bonds	\$	-	\$ 1,243,456	-	\$ 1,243,456

(2) The Company does not have any assets measured at fair value on a nonrecurring basis with significant unobservable inputs (Level 3).

(3) Certain financial instruments are periodically measured at fair value on a nonrecurring basis, such as when impaired, or for certain bonds when carried at the lower of cost or market.

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company****NOTES TO FINANCIAL STATEMENTS****21. Other Items**

- a. Extraordinary Items  
None
- b. Troubled Debt Restructuring Debtors  
None
- c. Other Disclosures  
None
- d. Balances Uncollectible for Assets  
None
- e. Business Interruption Insurance Recoveries  
None
- f. State Transferable Tax Credits  
None
- g. Subprime Mortgage Related Risk Exposure  
No Material Change

**22. Events Subsequent**

- a. Subsequent events have been considered through November 9, 2011 for these statutory financial statements which are to be issued November 11, 2011. There were no events occurring subsequent to the end of the quarter that merited recognition or disclosure in these statements.

**23. Reinsurance**

- a. Unsecured Reinsurance Recoverable  
No Change
- b. Reinsurance Recoverable in Dispute  
No Change
- c. Reinsurance Assumed and Ceded

The following table summarizes ceded and assumed unearned premiums and the related commission equity at September 30, 2011:

	Assumed Premium Reserve	Reinsurance Commission Equity	Ceded Premium Reserve	Reinsurance Commission Equity	Reinsurance Net Premium Reserve	Reinsurance Commission Equity
a. Affiliates	1,382,193	172,498	-	-	1,382,193	172,498
b. All Other	-	-	-	-	-	-
c. Totals	1,382,193	172,498	-	-	1,382,193	172,498

- d. Uncollectible Reinsurance  
None
- e. Commutation of Ceded Reinsurance  
No Change

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company****NOTES TO FINANCIAL STATEMENTS**

## f. Retroactive Reinsurance

	<u>Assumed</u>
Reserves Transferred:	
Initial Reserves	(2,488,504)
Adjustments - Prior Year(s)	2,311,584
Adjustments - Current Year	<u>62,436</u>
Current Total Asset (Liability)	<u>(114,484)</u>
Consideration (Paid) or Received:	
Initial Consideration	2,488,504
Adjustments - Prior Year(s)	-
Adjustments - Current Year	-
Current Total	<u>2,488,504</u>
Paid Losses (Reimbursed) or Recovered:	
Prior Year(s)	(1,941,184)
Current Year	<u>-</u>
Current Total	<u>(1,941,184)</u>
Cumulative Total Transferred to Unassigned Funds	<u>432,836</u>

## g. Reinsurance Accounted for as a Deposit

No Change

## 24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

## a. Methods Used to Estimate

None

## b. Method Used to Record

None

## c. Amount and Percent of Net Retrospective Premiums

None

## d. Calculation of Nonadmitted Accrued Retrospective Premiums

None

## 25. Changes in Incurred Losses and Loss Adjustment Expenses

The estimated savings on the loss and loss adjustment expenses attributable to insured events of prior years is \$291,000, or 0.5% of the prior year-end surplus, for the nine months ending September 30, 2011.

## 26. Intercompany Pooling Arrangements

No Change

## 27. Structured Settlements

## a. Reserves Released Due to Purchase of Annuities

No Change

## b. Annuity Insurers with Balances Due Greater than 1% of Policyholders' Surplus

No Change

## 28. Health Care Receivables

None

## 29. Participating Policies

None

## 30. Premium Deficiency Reserves

Not Applicable

## 31. High Deductibles

No Change

**STATEMENT FOR SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**NOTES TO FINANCIAL STATEMENTS**

32. Discounting of Liabilities for Unpaid Losses and Loss Adjustment Expenses

a. Tabular Discounts

Not Applicable

b. Non-Tabular Discounts

Not Applicable

c. Changes in Discount Assumptions

Not Applicable

33. Asbestos/ Environmental Reserves

Not Applicable

34. Subscriber Savings Accounts

Not Applicable

35. Multiple Peril Crop Insurance

Not Applicable

36. Financial Guaranty Insurance

Not Applicable

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**GENERAL INTERROGATORIES**

**PART 1 - COMMON INTERROGATORIES  
GENERAL**

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? ..... Yes [ ] No [X]

1.2 If yes, has the report been filed with the domiciliary state? ..... Yes [ ] No [ ]

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? ..... Yes [ ] No [X]

2.2 If yes, date of change: .....

3. Have there been any substantial changes in the organizational chart since the prior quarter end? ..... Yes [ ] No [X]

If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? ..... Yes [ ] No [X]

4.2 If yes, provide the name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? ..... Yes [ ] No [X] NA [ ]

If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. ..... 12/31/2008

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. ..... 12/31/2008

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). ..... 05/07/2010

6.4 By what department or departments?

Ohio.....

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? ..... Yes [ ] No [ ] NA [X]

6.6 Have all of the recommendations within the latest financial examination report been complied with? ..... Yes [X] No [ ] NA [ ]

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? ..... Yes [ ] No [X]

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? ..... Yes [ ] No [X]

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? ..... Yes [ ] No [X]

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.]

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company****GENERAL INTERROGATORIES**

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  Yes [X]  No [ ]

- (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
- (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
- (c) Compliance with applicable governmental laws, rules and regulations;
- (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
- (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

.....

9.2 Has the code of ethics for senior managers been amended? .....  Yes [ ]  No [X]

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

.....

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? .....  Yes [ ]  No [X]

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

.....

**FINANCIAL**

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....  Yes [ ]  No [X]

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: ..... \$ .....

**INVESTMENT**

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....  Yes [X]  No [ ]

11.2 If yes, give full and complete information relating thereto:  
The Company has \$2,639,421 of bonds on deposit with FHLB to secure a line of credit .....

12. Amount of real estate and mortgages held in other invested assets in Schedule BA: ..... \$ .....

13. Amount of real estate and mortgages held in short-term investments: ..... \$ .....

14.1 Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....  Yes [X]  No [ ]

14.2 If yes, please complete the following:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds .....	\$ .....0	\$ .....0
14.22 Preferred Stock .....	\$ .....0	\$ .....0
14.23 Common Stock .....	\$ .....0	\$ .....0
14.24 Short-Term Investments .....	\$ .....6,189	\$ .....6,649
14.25 Mortgage Loans on Real Estate .....	\$ .....0	\$ .....0
14.26 All Other .....	\$ .....0	\$ .....0
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26).....	\$ .....6,189	\$ .....6,649
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....	\$ .....0	\$ .....0

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....  Yes [ ]  No [X]

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....  Yes [ ]  No [ ]

If no, attach a description with this statement.

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**GENERAL INTERROGATORIES**

16. Excluding items in Schedule E – Part 3 – Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F - Custodial or Safekeeping Agreements of the NAIC *Financial Condition Examiners Handbook*? .....

Yes [X] No [ ]

16.1 For all agreements that comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank and Trust Co. Boston.....	One Lincoln Street, Boston, MA 02111.....

16.2 For all agreements that do not comply with the requirements of the NAIC *Financial Condition Examiners Handbook*, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....	.....	.....

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? .....

Yes [ ] No [X]

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....	.....	.....	.....

16.5 Identify all investment advisors, broker/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
109875.....	Asset Allocation Management Company, LLP.....	30 North LaSalle Street, 35th Floor, Chicago, IL 60602.....
106595.....	Wellington Management Company, LLP.....	75 State Street, Boston, MA 02109.....

17.1 Have all the filing requirements of the *Purposes and Procedures Manual* of the NAIC Securities Valuation Office been followed? .....

Yes [X] No [ ]

17.2 If no, list exceptions:

.....

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

# **GENERAL INTERROGATORIES**

## **PART 2 - PROPERTY & CASUALTY INTERROGATORIES**

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ ] No [ ] NA [X]  
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? .....

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [X]  
3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see *Annual Statement Instructions* pertaining to disclosure of discounting for definition of "tabular reserves,") discounted at a rate of interest greater than zero? \_\_\_\_\_ Yes  No  [X]

#### 4.2 If yes, complete the following schedule:

## 5. Operating Percentages:

5.1 A&H loss percent.....	0.0	%
5.2 A&H cost containment percent .....	0.0	%
5.3 A&H expense percent excluding cost containment expenses.....	0.0	%

6.1 Do you act as a custodian for health savings accounts?..... Yes [ ] No [X]  
6.2 If yes, please provide the amount of custodial funds held as of the reporting date..... \$ \_\_\_\_\_  
6.3 Do you act as an administrator for health savings accounts?..... Yes [ ] No [X]  
6.4 If yes, please provide the balance of the funds administered as of the reporting date..... \$ \_\_\_\_\_

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

## **SCHEDULE F - CEDED REINSURANCE**

**Showing All New Reinsurers - Current Year to Date**

Showing Part II Reinsurance Current As of Date				
1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
				<b>NONE</b>

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

**Current Year to Date - Allocated by States and Territories**

States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL. L	0	0	0	0	0	0
2. Alaska	AK. L	0	0	0	0	0	0
3. Arizona	AZ. L	0	0	0	0	0	0
4. Arkansas	AR. L	0	0	0	0	0	0
5. California	CA. N	0	0	0	0	0	0
6. Colorado	CO. L	0	0	0	0	0	0
7. Connecticut	CT. L	0	0	0	0	0	0
8. Delaware	DE. L	0	0	0	0	0	0
9. District of Columbia	DC. L	0	0	0	0	0	0
10. Florida	FL. L	0	0	0	0	0	0
11. Georgia	GA. L	0	0	0	0	0	0
12. Hawaii	HI. N	0	0	0	0	0	0
13. Idaho	ID. L	0	0	0	0	0	0
14. Illinois	IL. L	0	0	0	0	0	0
15. Indiana	IN. L	0	0	0	0	0	0
16. Iowa	IA. L	0	0	0	0	0	0
17. Kansas	KS. L	0	0	0	0	0	0
18. Kentucky	KY. L	0	0	0	0	0	0
19. Louisiana	LA. L	0	0	0	0	0	0
20. Maine	ME. L	0	0	0	0	0	0
21. Maryland	MD. L	0	0	0	0	0	0
22. Massachusetts	MA. L	0	0	0	0	0	0
23. Michigan	MI. L	0	0	0	0	0	0
24. Minnesota	MN. L	0	0	0	0	0	0
25. Mississippi	MS. L	0	0	0	0	0	0
26. Missouri	MO. L	0	0	0	0	0	0
27. Montana	MT. L	0	0	0	0	0	0
28. Nebraska	NE. L	0	0	0	0	0	0
29. Nevada	NV. L	0	0	0	0	0	0
30. New Hampshire	NH. L	0	0	0	0	0	0
31. New Jersey	NJ. L	0	0	0	0	0	0
32. New Mexico	NM. L	0	0	0	0	0	0
33. New York	NY. L	0	0	0	0	0	0
34. North Carolina	NC. L	0	0	0	0	0	0
35. North Dakota	ND. L	0	0	0	0	0	0
36. Ohio	OH. L	0	0	0	0	0	0
37. Oklahoma	OK. L	0	0	0	0	0	0
38. Oregon	OR. L	0	0	0	0	0	0
39. Pennsylvania	PA. L	0	0	0	0	0	0
40. Rhode Island	RI. L	0	0	0	0	0	0
41. South Carolina	SC. L	0	0	0	0	0	0
42. South Dakota	SD. L	0	0	0	0	0	0
43. Tennessee	TN. L	0	0	0	0	0	0
44. Texas	TX. L	0	0	0	0	0	0
45. Utah	UT. L	0	0	0	0	0	0
46. Vermont	VT. L	0	0	0	0	0	0
47. Virginia	VA. L	0	0	0	0	0	0
48. Washington	WA. L	0	0	0	0	0	0
49. West Virginia	WV. L	0	0	0	0	0	0
50. Wisconsin	WI. L	0	0	0	0	0	0
51. Wyoming	WY. L	0	0	0	0	0	0
52. American Samoa	AS. N	0	0	0	0	0	0
53. Guam	GU. N	0	0	0	0	0	0
54. Puerto Rico	PR. N	0	0	0	0	0	0
55. U.S. Virgin Islands	VI. N	0	0	0	0	0	0
56. Northern Mariana Islands	MP. N	0	0	0	0	0	0
57. Canada	CN. N	0	0	0	0	0	0
58. Aggregate Other Alien	OT. XXX	0	0	0	0	0	0
59. Totals	(a) 49	0	0	0	0	0	0
<b>DETAILS OF WRITE-INS</b>							
5801.	XXX.	0	0	0	0	0	0
5802.	XXX.	0	0	0	0	0	0
5803.	XXX.	0	0	0	0	0	0
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX.	0	0	0	0	0	0
5899. TOTALS (Lines 5801 through 5803 plus 5898) (Line 58 above)	XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**  
**PART 1 - ORGANIZATIONAL CHART**

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**PART 1 - LOSS EXPERIENCE**

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire			0.0	0.0
2. Allied lines			0.0	0.0
3. Farmowners multiple peril			0.0	0.0
4. Homeowners multiple peril			0.0	0.0
5. Commercial multiple peril			0.0	0.0
6. Mortgage guaranty			0.0	0.0
8. Ocean marine			0.0	0.0
9. Inland marine			0.0	0.0
10. Financial guaranty			0.0	0.0
11.1 Medical professional liability -occurrence			0.0	0.0
11.2 Medical professional liability -claims made			0.0	0.0
12. Earthquake			0.0	0.0
13. Group accident and health			0.0	0.0
14. Credit accident and health			0.0	0.0
15. Other accident and health			0.0	0.0
16. Workers' compensation			0.0	0.0
17.1 Other liability occurrence			0.0	0.0
17.2 Other liability-claims made			0.0	0.0
17.3 Excess Workers' Compensation			0.0	0.0
18.1 Products liability-occurrence			0.0	0.0
18.2 Products liability-claims made			0.0	0.0
19.1,19.2 Private passenger auto liability			0.0	0.0
19.3,19.4 Commercial auto liability			0.0	0.0
21. Auto physical damage			0.0	0.0
22. Aircraft (all perils)			0.0	0.0
23. Fidelity			0.0	0.0
24. Surety			0.0	0.0
26. Burglary and theft			0.0	0.0
27. Boiler and machinery			0.0	0.0
28. Credit			0.0	0.0
29. International			0.0	0.0
30. Warranty			0.0	0.0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0.0	0.0
<b>TOTALS</b>	<b>0</b>	<b>0</b>	<b>0.0</b>	<b>0.0</b>
<b>DETAILS OF WRITE-INS</b>				
3401.				
3402.				
3403.				
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0.0	0.0

**PART 2 - DIRECT PREMIUMS WRITTEN**

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
				1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	0		0	0		0
2. Allied lines	0		0	0		0
3. Farmowners multiple peril	0		0	0		0
4. Homeowners multiple peril	0		0	0		0
5. Commercial multiple peril	0		0	0		0
6. Mortgage guaranty	0		0	0		0
8. Ocean marine	0		0	0		0
9. Inland marine	0		0	0		0
10. Financial guaranty	0		0	0		0
11.1 Medical professional liability-occurrence	0		0	0		0
11.2 Medical professional liability-claims made	0		0	0		0
12. Earthquake	0		0	0		0
13. Group accident and health	0		0	0		0
14. Credit accident and health	0		0	0		0
15. Other accident and health	0		0	0		0
16. Workers' compensation	0		0	0		0
17.1 Other liability occurrence	0		0	0		0
17.2 Other liability-claims made	0		0	0		0
17.3 Excess Workers' Compensation	0		0	0		0
18.1 Products liability-occurrence	0		0	0		0
18.2 Products liability-claims made	0		0	0		0
19.1,19.2 Private passenger auto liability	0		0	0		0
19.3,19.4 Commercial auto liability	0		0	0		0
21. Auto physical damage	0		0	0		0
22. Aircraft (all perils)	0		0	0		0
23. Fidelity	0		0	0		0
24. Surety	0		0	0		0
26. Burglary and theft	0		0	0		0
27. Boiler and machinery	0		0	0		0
28. Credit	0		0	0		0
29. International	0		0	0		0
30. Warranty	0		0	0		0
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business	0	0	0	0	0	0
<b>TOTALS</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>DETAILS OF WRITE-INS</b>						
3401.						
3402.						
3403.						
3498. Sum. of remaining write-ins for Line 34 from overflow page	0	0	0	0		
3499. Totals (Lines 3401 through 3403 plus 3498) (Line 34)	0	0	0	0		

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

### **PART 3 (000 omitted)**

## **LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE**

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1 + 2)	4 2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2011 Loss and LAE Payments (Cols. 4 + 5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7 + 8 + 9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 4 + 7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/Deficiency (Cols. 5 + 8 + 9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/Deficiency (Cols. 11 + 12)
1. 2008 + Prior	20,174	1,031	21,205	3,500		3,500	15,182		745	15,927	(1,492)	(286)	(1,778)
2. 2009	1,605	1,403	3,008	102		102	1,521		1,359	2,880	18	(44)	(26)
3. Subtotals 2009 + prior	21,779	2,434	24,213	3,602	0	3,602	16,703	0	2,104	18,807	(1,474)	(330)	(1,804)
4. 2010	958	2,374	3,332	167		167	3,213		1,465	4,678	2,422	(909)	1,513
5. Subtotals 2010 + prior	22,737	4,808	27,545	3,769	0	3,769	19,916	0	3,569	23,485	948	(1,239)	(291)
6. 2011	XXX	XXX	XXX	XXX	337	337	XXX	684	1,899	2,583	XXX	XXX	XXX
7. Totals	22,737	4,808	27,545	3,769	337	4,106	19,916	684	5,468	26,068	948	(1,239)	(291)
Prior Year-End 8. Surplus As Regards Policy- holders	52,960										Col. 11, Line 7 As % of Col. 1, Line 7	Col. 12, Line 7 As % of Col. 2, Line 7	Col. 13, Line 7 As % of Col. 3, Line 7
											1.	4.2	2. (25.8) 3. (1.1)
											Col. 13, Line 7 Line 8		4. (0.5)

# STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

## SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of **NO** to the specific interrogatory will be accepted in lieu of filing on "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter **SEE EXPLANATION** and provide an explanation following the interrogatory questions.

### Response

1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....NO.....
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....NO.....
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....NO.....
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement? .....NO.....

### **Explanation:**

- 1.
- 2.
- 3.
- 4.

### **Bar Code:**

1.   
2 6 7 9 4 2 0 1 1 4 9 0 0 0 0 0 3
2.   
2 6 7 9 4 2 0 1 1 4 5 5 0 0 0 0 0 3
3.   
2 6 7 9 4 2 0 1 1 3 6 5 0 0 0 0 0 3
4.   
2 6 7 9 4 2 0 1 1 5 0 5 0 0 0 0 0 3

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**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE A – VERIFICATION**

**Real Estate**

	<b>1</b> Year To Date	<b>2</b> Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Current year change in encumbrances.....	0	0
4. Total gain (loss) on disposals.....	0	0
5. Deduct amounts received on disposals.....	0	0
6. Total foreign exchange change in book/adjusted carrying value.....	0	0
7. Deduct current year's other than temporary impairment recognized.....	0	0
8. Deduct current year's depreciation.....	0	0
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8).....	0	0
10. Deduct total nonadmitted amounts.....	0	0
11. Statement value at end of current period (Line 9 minus Line 10).....	0	0

**NONE**

**SCHEDULE B – VERIFICATION**

**Mortgage Loans**

	<b>1</b> Year To Date	<b>2</b> Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and mortgage interest points and commitment fees.....	0	0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Total valuation allowance.....	0	0
13. Subtotal (Line 11 plus Line 12).....	0	0
14. Deduct total nonadmitted amounts.....	0	0
15. Statement value at end of current period (Line 13 minus Line 14).....	0	0

**NONE**

**SCHEDULE BA – VERIFICATION**

**Other Long-Term Invested Assets**

	<b>1</b> Year To Date	<b>2</b> Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	0	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition.....	0	0
2.2 Additional investment made after acquisition.....	0	0
3. Capitalized deferred interest and other.....	0	0
4. Accrual of discount.....	0	0
5. Unrealized valuation increase (decrease).....	0	0
6. Total gain (loss) on disposals.....	0	0
7. Deduct amounts received on disposals.....	0	0
8. Deduct amortization of premium and depreciation.....	0	0
9. Total foreign exchange change in book/adjusted carrying value.....	0	0
10. Deduct current year's other than temporary impairment recognized.....	0	0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10).....	0	0
12. Deduct total nonadmitted amounts.....	0	0
13. Statement value at end of current period (Line 11 minus Line 12).....	0	0

**NONE**

**SCHEDULE D – VERIFICATION**

**Bonds and Stocks**

	<b>1</b> Year To Date	<b>2</b> Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year.....	79,894,786	73,936,972
2. Cost of bonds and stocks acquired.....	16,524,007	26,861,710
3. Accrual of discount.....	128,034	211,657
4. Unrealized valuation increase (decrease).....	31,280	309,405
5. Total gain (loss) on disposals.....	387,111	440,975
6. Deduct consideration for bonds and stocks disposed of.....	16,268,933	21,126,983
7. Deduct amortization of premium.....	297,424	429,105
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other than temporary impairment recognized.....	41,280	309,845
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9).....	80,357,581	79,894,786
11. Deduct total nonadmitted amounts.....	0	0
12. Statement value at end of current period (Line 10 minus Line 11).....	80,357,581	79,894,786

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 1B**

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
<b>BONDS</b>								
1. Class 1 (a).....	70,862,167	7,833,654	5,958,780	338,658	70,064,499	70,862,167	73,075,699	72,898,000
2. Class 2 (a).....	8,636,725	389,091	627,482	(568,216)	8,061,883	8,636,725	7,830,118	7,676,744
3. Class 3 (a).....	0				470,290	0	0	216,834
4. Class 4 (a).....	187,214		4,939	122,553	191,278	187,214	304,828	0
5. Class 5 (a).....	284,245		28,871	5,257	184,971	284,245	260,631	209,266
6. Class 6 (a).....	305,316			(1,074)	434,799	305,316	304,242	728,923
7. Total Bonds	80,275,667	8,222,745	6,620,072	(102,822)	79,407,720	80,275,667	81,775,518	81,729,767
<b>PREFERRED STOCK</b>								
8. Class 1 .....	0				0	0	0	0
9. Class 2 .....	0				0	0	0	0
10. Class 3 .....	0				0	0	0	0
11. Class 4 .....	0				0	0	0	0
12. Class 5 .....	0				0	0	0	0
13. Class 6 .....	0				0	0	0	0
14. Total Preferred Stock.....	0	0	0	0	0	0	0	0
15. Total Bonds & Preferred Stock	80,275,667	8,222,745	6,620,072	(102,822)	79,407,720	80,275,667	81,775,518	81,729,767

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ;

NAIC 3 \$ ..... ; NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

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**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE DA - PART 1**

**Short-Term Investments**

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year To Date	5 Paid for Accrued Interest Year To Date
9199999	1,595,739	XXX	1,595,739	9	0

**SCHEDULE DA - VERIFICATION**

**Short-Term Investments**

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year.....	2,005,783	4,665,101
2. Cost of short-term investments acquired .....	12,463,477	27,094,681
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease).....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....	12,873,519	29,753,999
7. Deduct amortization of premium.....		0
8. Total foreign exchange change in book/adjusted carrying value.....		0
9. Deduct current year's other than temporary impairment recognized.....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9).....	1,595,741	2,005,783
11. Deduct total nonadmitted amounts.....		0
12. Statement value at end of current period (Line 10 minus Line 11)	1,595,741	2,005,783

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

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Schedule DB - Part A - Verification

**NONE**

Schedule DB - Part B - Verification

**NONE**

Schedule DB - Part C - Section 1

**NONE**

Schedule DB - Part C - Section 2

**NONE**

Schedule DB - Verification

**NONE**

Schedule E - Verification

**NONE**

Schedule A - Part 2

**NONE**

Schedule A - Part 3

**NONE**

Schedule B - Part 2

**NONE**

Schedule B - Part 3

**NONE**

Schedule BA - Part 2

**NONE**

Schedule BA - Part 3

**NONE**

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 3**

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Designation or Market Indicator <sup>(a)</sup>
<b>Bonds - U.S. Governments</b>									
912810-QQ-4.....	US Treasury N/B 4.375% 05/15/41.....		.08/05/2011.....	Various.....		252,544	.240,000	.2,076	1.....
912810-QS-0.....	US Treasury N/B 3.750% 08/15/41.....		.09/30/2011.....	Various.....		244,533	.225,000	.586	1.....
912828-QN-3.....	US Treasury N/B 3.125% 05/15/21.....		.08/05/2011.....	Chase Securities Inc.....		183,928	.175,000	.1,263	1.....
912828-RC-6.....	US Treasury N/B 2.125% 08/15/21.....		.09/30/2011.....	Banc America Securities.....		203,984	.200,000	.566	1.....
912828-RF-9.....	US Treasury N/B 1.000% 08/31/16.....		.09/06/2011.....	Various.....		377,155	.375,000	.67	1.....
<b>0599999 - Bonds - U.S. Governments</b>						1,262,144	1,215,000	4,558	XXX
<b>Bonds - U.S. Special Revenue</b>									
312942-YK-5.....	FHLMC Pool A94314 4.500% 10/01/40.....		.07/05/2011.....	Barclays Capital Fixed Inc.....		301,383	.290,610	.254	1.....
31326G-CG-8.....	FGLMC Pool Q02771 4.000% 08/01/41.....		.08/31/2011.....	RBS Green.....		487,771	.469,363	.626	1.....
31326J-EL-9.....	FGLMC Pool Q03139 4.000% 09/01/41.....		.08/16/2011.....	CRT GOVT.....		245,905	.235,000	.731	1.....
3137AE-V7-7.....	FHLMC Series K703 Class A2 2.699% 05/.....		.08/24/2011.....	JP Morgan.....		76,758	.76,000	.74	1.....
31416X-0T-0.....	FNMA Pool No AB2265 4.000% 02/01/41.....		.08/24/2011.....	CRT GOVT.....		193,833	.186,210	.579	1.....
57585K-3G-1.....	Massachusetts St Health & Edl 5.250% 0.....		.08/22/2011.....	Barclays Capital Fixed Inc.....		230,001	.190,000	.1,496	1.....
882117-M8-4.....	Texas A&M Univ 5.000% 07/01/26.....		.08/10/2011.....	Wells Fargo.....		236,030	.195,000	.1,192	1.....
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Government and Their Political Subdivisions</b>						1,771,681	1,642,183	4,952	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>									
03523T-BB-3.....	Anheuser-Busch Inbex Wor 4.375% 02/15/.....		.07/15/2011.....	Jeffries & Co Inc.....		226,406	.215,000	.4,520	1FE.....
12189L-4F-8.....	Burlington North Santa Fe 3.450% 09/15/.....		.08/26/2011.....	Credit Suisse 1st Boston.....		139,279	.140,000	.121	2FE.....
191216-AT-7.....	Coca Cola Series 144A 3.300% 09/01/21/.....		.08/03/2011.....	Citigroup Global Mkts Inc.....		54,952	.55,000		1FE.....
20047G-BQ-9.....	Commercial Mortgage Series 2004-LB3A ClA.....		.08/22/2011.....	Pershing LLC.....		178,999	.165,000	.608	1FE.....
24422E-RE-1.....	John Deere Capital Corp Sereis MTN 3.9/.....		.07/07/2011.....	Citigroup Global Mkts Inc.....		.89,904	.90,000		1FE.....
36191Y-BB-3.....	GS Mortgage Securities Series 2011-GC5.....		.09/22/2011.....	Goldman Sachs & Co.....		237,335	.235,000	.290	1FE.....
36249K-AC-4.....	GSMS Series 2010-C1 Class A2 4.592% 0/.....		.07/19/2011.....	Banc America Securities.....		238,452	.235,000	.629	1FE.....
494550-BJ-4.....	Kinder Morgan Ener Part 4.150% 03/01/2/.....		.08/05/2011.....	Various.....		149,951	.150,000		2FE.....
63946B-AD-2.....	NBC Universal Media 5.150% 04/30/20/.....		.08/19/2011.....	Tax Free Exchange.....		99,861	.100,000	.1,559	2FE.....
64952W-BC-6.....	New York Life Global Series 144A 2.450/.....		.07/07/2011.....	Deutsche Bank Securities.....		149,706	.150,000		1FE.....
694308-GW-1.....	Pacific Gas & Electric 3.250% 09/15/21/.....		.09/07/2011.....	Citigroup Global Mkts Inc.....		19,895	.20,000		2FE.....
85171U-AA-5.....	Springleaf Mortgage Loan Series 2011-1a/.....		.08/31/2011.....	Banc America Securities.....		299,756	.300,000	.2,059	1FE.....
89114Q-AB-4.....	Toronto Dominion Bank 2.500% 07/14/16/.....	A.....	.07/07/2011.....	Goldman Sachs & Co.....		29,888	.30,000		1FE.....
<b>3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)</b>						1,914,384	1,885,000	9,786	XXX
<b>8399997 - Subtotals- Bonds - Part 3</b>						4,948,209	4,742,183	19,296	XXX
<b>8399999 - Subtotals - Bonds</b>						4,948,209	4,742,183	19,296	XXX
<b>Common Stocks - Industrial and Miscellaneous</b>									
755111-50-7.....	Raytheon Company.....		.07/18/2011.....	Direct.....		463,000			A.....
<b>9999999 Totals</b>						4,948,209	XXX	19,296	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)				
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.											
<b>Bonds - U.S. Governments</b>																									
36200J-6P-0...	GNMA Pool 603078 5.000% 08/15/33...	..09/01/2011..	Paydown.....			10,373	10,373	10,535	10,525		(151)		(151)			10,373				0	324	..08/15/2033..	1..		
36200K-W8-6...	GNMA Pool 603771 5.500% 05/15/33...	..09/01/2011..	Paydown.....			8,896	8,896	9,281	9,262		(366)		(366)			8,896				0	352	..05/15/2033..	1..		
36211U-HD-7...	GNMA Pool 523228 8.000% 10/15/30...	..09/01/2011..	Paydown.....			3	3	3	3				0				3				0	0	..10/15/2030..	1..	
36212G-SB-9...	GNMA Pool 533414 8.000% 11/15/30...	..09/01/2011..	Paydown.....			37	37	38	38		(1)		(1)			37				0	2	..11/15/2030..	1..		
36212U-BM-2...	GNMA Pool 543744 8.000% 12/15/30...	..09/01/2011..	Paydown.....			42	42	44	44		(2)		(2)			42				0	2	..12/15/2030..	1..		
36213H-TL-3...	GNMA Pool 555055 5.500% 06/15/33...	..09/01/2011..	Paydown.....			923	923	963	962		(38)		(38)			923				0	34	..06/15/2033..	1..		
36241K-BZ-0...	GNMA Pool 781856 6.000% 08/15/34...	..09/01/2011..	Paydown.....			8,667	8,667	8,967	8,954		(287)		(287)			8,667				0	358	..08/15/2034..	1..		
36241K-J6-6...	GNMA Pool 782085 7.000% 11/15/33...	..09/01/2011..	Paydown.....			709	709	734	733		(24)		(24)			709				0	33	..11/15/2033..	1..		
36241K-JL-3...	GNMA Pool 782067 7.000% 11/15/32...	..09/01/2011..	Paydown.....			1,957	1,957	2,042	2,038		(81)		(81)			1,957				0	91	..11/15/2032..	1..		
36241K-JQ-2...	GNMA Pool 782071 7.000% 05/15/33...	..09/01/2011..	Paydown.....			783	783	817	815		(32)		(32)			783				0	37	..05/15/2033..	1..		
36241K-JS-8...	GNMA Pool 782073 7.000% 03/15/32...	..09/01/2011..	Paydown.....			1,664	1,664	1,736	1,732		(68)		(68)			1,664				0	79	..03/15/2032..	1..		
36241K-JT-6...	GNMA Pool 782074 7.000% 01/15/33...	..09/01/2011..	Paydown.....			854	854	891	889		(35)		(35)			854				0	40	..01/15/2033..	1..		
36295Q-BH-2...	GNMA Pool 676940 5.000% 04/15/38...	..09/01/2011..	Paydown.....			12,329	12,329	12,591	12,586		(257)		(257)			12,329				0	413	..04/15/2038..	1..		
36295Q-J8-4...	GNMA Pool 677187 6.000% 06/15/38...	..09/01/2011..	Paydown.....			6,800	6,800	7,013	7,009		(209)		(209)			6,800				0	278	..06/15/2038..	1..		
912828-CJ-7...	US Treasury N/B 4.750% 06/15/14...	..09/06/2011..	Various.....			459,387	410,000	423,757	415,906		(1,094)		(1,094)			414,813				44,574	44,574	44,574	15,391	05/15/2014..	1..
<b>0599999 - Bonds - U.S. Governments</b>																									
<b>Bonds - U.S. States, Territories and Possessions</b>																									
452152-HT-1...	Illinois State 5.665% 03/01/18...	..09/15/2011..	Various.....			21,583	20,000	20,000									20,000				1,583	1,583	584	03/01/2018..	1FE
<b>1799999 - Bonds - U.S. States, Territories and Possessions</b>																									
<b>Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>																									
047856-EX-3...	Atlanta GA Urban Resi Fin Auth Prog - Se...	..09/01/2011..	Call	100,000...		5,000	5,000	5,245	5,240		(10)		(10)			5,230				(230)	(230)	206	03/01/2041..	1..	
3128K5-WP-3...	FHLMC Pool A45154 6.000% 05/01/35...	..09/01/2011..	Paydown.....			11,159	11,159	11,458	11,446		(287)		(287)			11,159				0	421	..05/01/2035..	1..		
3128KQ-D7-8...	FHLMC Pool A60126 6.000% 05/01/37...	..09/01/2011..	Paydown.....			4,716	4,716	4,942	4,941		(225)		(225)			4,716				0	187	..05/01/2037..	1..		
3128KY-JB-6...	FHLMC Pool A67458 6.000% 11/01/37...	..09/01/2011..	Paydown.....			4,993	4,993	5,073	5,071		(77)		(77)			4,993				0	183	..11/01/2037..	1..		
3128L0-08-8...	FHLMC Pool A68579 6.000% 11/01/37...	..09/01/2011..	Paydown.....			9,184	9,184	9,398	9,394		(210)		(210)			9,184				0	373	..11/01/2037..	1..		
3128L0-V6-6...	FHLMC Pool A68737 6.500% 12/01/35...	..09/01/2011..	Paydown.....			5,306	5,306	5,415	5,413		(107)		(107)			5,306				0	232	..11/01/2037..	1..		
3128LX-FS-4...	FHLMC Pool G01977 5.000% 12/01/35...	..09/01/2011..	Paydown.....			9,874	9,874	9,573	9,577		297		297			9,874				0	321	..12/01/2035..	1..		
3128M5-GR-5...	FHLMC Pool G03508 6.000% 07/01/37...	..09/01/2011..	Paydown.....			9,999	9,999	10,087	10,085		(86)		(86)			9,999				0	400	..07/01/2037..	1..		
3128M6-EP-9...	FHLMC Pool G04342 6.000% 04/01/38...	..09/01/2011..	Paydown.....			10,946	10,946	10,953	10,952		(6)		(6)			10,946				0	443	..04/01/2038..	1..		
3128M7-YV-2...	FHLMC Pool G05824 5.500% 01/01/40...	..09/01/2011..	Paydown.....			7,985	7,985	8,461	8,453		(467)		(467)			7,985				0	300	..01/01/2040..	1..		

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**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.								
3128MJ-DT-4..	FHLMC Pool G08113 6.500% 02/01/13..		09/01/2011..	Paydown..		3,670	3,670	3,746	3,743			(73)		(73)		3,670			0	153	02/01/2036..	1..
3128PR-TM-1..	FHLMC Pool 312356 4.000% 06/01/25..		09/01/2011..	Paydown..		15,783	15,783	16,301	16,288			(506)		(506)		15,783			0	426	06/01/2025..	1..
31292H-VU-5..	FHLMC Pool C01527 5.500% 04/01/33..		09/01/2011..	Paydown..		8,517	8,517	8,742	8,729			(211)		(211)		8,517			0	316	04/01/2033..	1..
312941-3E-5..	FHLMC Pool A93497 4.500% 08/01/40..		09/01/2011..	Paydown..		4,898	4,898	5,054	0			(156)		(156)		4,898			0	56	08/01/2040..	1..
312942-4G-7..	FHLMC Pool A94423 4.000% 10/01/40..		09/01/2011..	Paydown..		10,120	10,120	10,489	10,487			(367)		(367)		10,120			0	249	10/01/2040..	1..
312942-C0-6..	FHLMC Pool A93679 4.000% 09/01/40..		09/01/2011..	Paydown..		18,251	18,251	18,702	18,698			(446)		(446)		18,251			0	489	09/01/2040..	1..
312942-YK-5..	FHLMC Pool A94314 4.500% 10/01/40..		09/01/2011..	Paydown..		770	770	798	0			(29)		(29)		770			0	4	10/01/2040..	1..
312942-Z9-9..	FHLMC Pool A94368 4.000% 10/01/40..		09/01/2011..	Paydown..		8,564	8,564	8,456	0			108		108		8,564			0	150	10/01/2040..	1..
312943-GL-1..	FHLMC Pool A94703 3.500% 11/01/40..		09/01/2011..	Paydown..		2,455	2,455	2,476	2,476			(21)		(21)		2,455			0	56	11/01/2040..	1..
312943-OZ-9..	FHLMC Pool A94972 4.500% 11/01/40..		09/01/2011..	Paydown..		2,191	2,191	2,245	0			(55)		(55)		2,191			0	58	11/01/2040..	1..
312943-UP-6..	FHLMC Pool A95090 4.500% 11/01/40..		09/01/2011..	Paydown..		14,985	14,985	15,361	0			(375)		(375)		14,985			0	405	11/01/2040..	1..
312943-VN-0..	FHLMC Pool A95121 4.500% 11/01/40..		09/01/2011..	Paydown..		6,416	6,416	6,718	6,717			(301)		(301)		6,416			0	203	11/01/2040..	1..
312965-HQ-2..	FHLMC Pool B12939 5.000% 04/01/19..		09/01/2011..	Paydown..		12,695	12,695	13,080	12,967			(271)		(271)		12,695			0	453	04/01/2019..	1..
312965-T4-8..	FHLMC Pool B13271 4.500% 04/01/19..		09/01/2011..	Paydown..		7,371	7,371	7,321	0			50		50		7,371			0	227	04/01/2019..	1..
31297G-6W-6..	FGLMC Pool 000858 6.000% 12/01/34..		09/01/2011..	Paydown..		3,632	3,632	3,755	3,750			(117)		(117)		3,632			0	162	12/01/2034..	1..
31326D-5T-5..	FGLMC Pool Q03139 4.000% 05/01/41..		09/01/2011..	Paydown..		2,441	2,441	2,470	0			(28)		(28)		2,441			0	19	05/01/2041..	1..
31326J-EL-9..	FNMA Pool No 254343 4.000% 09/01/41..		09/01/2011..	Paydown..		107	107	112	0			(5)		(5)		107			0	0	09/01/2041..	1..
31371K-P4-7..	FNMA Pool No 254869 6.500% 06/01/17..		09/01/2011..	Paydown..		5,074	5,074	5,363	5,249			(175)		(175)		5,074			0	216	06/01/2017..	1..
31371L-CE-7..	FNMA Pool No 254907 5.500% 09/01/33..		09/01/2011..	Paydown..		2,579	2,579	2,585	2,584			(5)		(5)		2,579			0	93	09/01/2033..	1..
31371L-DL-0..	FNMA Pool No 256286 5.000% 10/01/18..		09/01/2011..	Paydown..		877	877	900	893			(15)		(15)		877			0	29	10/01/2018..	1..
31371M-UK-1..	FNMA Pool No 256749 6.000% 06/01/36..		09/01/2011..	Paydown..		3,897	3,897	3,831	3,832			.65		.65		3,897			0	161	06/01/2036..	1..
31371N-EW-1..	FNMA Pool No 257130 6.000% 06/01/37..		09/01/2011..	Paydown..		29,928	29,928	32,472	0			(2,544)		(2,544)		29,928			0	.893	06/01/2037..	1..
31371N-ST-3..	FNMA Pool No 385677 5.000% 03/01/38..		09/01/2011..	Paydown..		55,129	55,129	54,221	54,238			.891		.891		55,129			0	1,823	03/01/2038..	1..
31377S-M2-1..	FNMA Pool No 467987 4.680% 12/01/12..		09/01/2011..	Paydown..		1,253	1,253	1,260	1,251			2		2		1,253			0	39	12/01/2012..	1..
313810-2U-9..	FNMA Pool No 543992 3.740% 04/01/18..		09/01/2011..	Paydown..		252	252	255	0			(3)		(3)		252			0	2	04/01/2018..	1..
31385G-KD-5..	FNMA Pool No 545420 7.500% 07/01/30..		09/01/2011..	Paydown..		66	66	.68	.67			(1)		(1)		.66			0	3	07/01/2030..	1..
31385H-4D-1..	FNMA Pool No 555164 5.663% 12/01/11..		09/01/2011..	Paydown..		19,086	19,086	18,810	18,990			.96		.96		19,086			0	.694	12/01/2011..	1..
31385W-WZ-8..	FNMA Pool No 555264 6.500% 11/01/17..		09/01/2011..	Paydown..		1,913	1,913	2,008	1,973			(59)		(59)		1,913			0	.82	11/01/2017..	1..
31385W-Z5-1..	FNMA Pool No 555435 4.959% 02/01/13..		09/01/2011..	Paydown..		1,113	1,113	1,144	1,118			(5)		(5)		1,113			0	.37	02/01/2013..	1..
31385X-BC-0..	FNMA Pool No 555435 4.495% 05/01/13..		09/01/2011..	Paydown..		1,227	1,227	1,216	1,222			6		6		1,227			0	.43	05/01/2013..	1..

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**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.								
31386X-J3-1..	FNMA Pool No 576382 6.500% 05/01/16..		09/01/2011..	Paydown..			.491	.491	.494		.491			0					0	21	.05/01/2016..	.1..
31387C-4M-0..	FNMA Pool No 580528 6.500% 05/01/16..		09/01/2011..	Paydown..			.1,159	.1,159	.1,166	.1,159				0					0	50	.05/01/2016..	.1..
31387C-D6-5..	FNMA Pool No 579825 6.500% 05/01/16..		09/01/2011..	Paydown..			.649	.649	.653	.649				0					0	28	.05/01/2016..	.1..
31388R-V2-0..	FNMA Pool No 612733 6.000% 11/01/16..		09/01/2011..	Paydown..			.5,726	.5,726	.5,774	.5,760			(34)		(34)				0	246	.11/01/2016..	.1..
31389R-UG-9..	FNMA Pool No 633383 5.500% 05/01/17..		09/01/2011..	Paydown..			.2,270	.2,270	.2,256	.2,257			.13		.13				0	83	.05/01/2017..	.1..
3138A2-BV-0..	FNMA Pool No AH9561 4.500% 12/01/40..		09/01/2011..	Paydown..			.2,498	.2,498	.2,607	.0			(109)		(109)				0	23	.12/01/2040..	.1..
31390G-B5-5..	FNMA Pool No 645460 6.500% 05/01/32..		09/01/2011..	Paydown..			.8,689	.8,689	.9,155	.9,133			(444)		(444)				0	336	.05/01/2032..	.1..
31390J-RR-4..	FNMA Pool No 647696 6.500% 05/01/17..		09/01/2011..	Paydown..			.2,068	.2,068	.2,186	.2,126			(58)		(58)				0	89	.05/01/2017..	.1..
31392C-T6-1..	Fannie Mae Series 2002-W3 Class A4 6.5..		09/01/2011..	Paydown..			.10,915	.10,915	.10,786	.10,810			.105		.105				0	.471	.11/25/2041..	.1..
31393B-BN-4..	Fannie Mae Series 2003-36 Class OG 5.5..		09/01/2011..	Paydown..			.62,972	.62,972	.64,193	.62,989			(17)		(17)				0	.2,362	.11/25/2013..	.1..
31393B-HP-3..	Fannie Mae Series 2003-33 Class PT 4.5..		09/01/2011..	Paydown..			.267	.267	.269	.268			(2)		(2)				0	.8	.11/25/2032..	.1..
31393R-PW-4..	Freddie Mac Series 2630 Class HA 3.000..		09/01/2011..	Paydown..			.19,780	.19,780	.18,663	.19,471			.309		.309				0	.402	.01/15/2017..	.1..
31393R-ZN-3..	Freddie Mac Series 2627 Class BG 3.250..		09/01/2011..	Paydown..			.3,841	.3,841	.3,685	.3,779			.62		.62				0	.84	.06/15/2017..	.1..
31393X-FS-1..	Freddie Mac Series 2004-T1 Class 1A1 6..		09/01/2011..	Paydown..			.29,646	.29,646	.31,082	.30,830			(1,184)		(1,184)				0	.1,186	.01/25/2034..	.1..
31394K-MW-1..	Freddie Mac Series 2686 Class JH 5.500..		09/01/2011..	Paydown..			.28,731	.28,731	.28,713	.28,678			.53		.28,731				0	.1,065	.07/15/2032..	.1..
31401X-LZ-8..	FNMA Pool No 721344 5.000% 06/01/18..		09/01/2011..	Paydown..			.5,738	.5,738	.5,564	.5,591			.147		.147				0	.191	.06/01/2018..	.1..
31402D-J9-2..	FNMA Pool No 725788 4.563% 01/01/15..		09/01/2011..	Paydown..			.1,468	.1,468	.1,449	.1,457			.11		.11				0	.45	.01/01/2015..	.1..
31402K-BX-1..	FNMA Pool No 730954 5.000% 08/01/33..		09/01/2011..	Paydown..			.1,026	.1,026	.977	.979			.47		.47				0	.34	.08/01/2033..	.1..
31403C-6L-0..	FNMA Pool No 745275 5.000% 02/01/36..		09/01/2011..	Paydown..			.40,275	.40,275	.40,545	.40,549			(274)		(274)				0	.1,349	.02/01/2036..	.1..
31403J-TN-6..	FNMA Pool No 750357 6.000% 11/01/33..		09/01/2011..	Paydown..			.7,744	.7,744	.8,001	.7,978			(235)		(235)				0	.310	.11/01/2033..	.1..
31403T-QE-7..	FNMA Pool No 757453 5.000% 11/01/18..		09/01/2011..	Paydown..			.229	.229	.235	.233			(4)		(4)				0	.8	.11/01/2018..	.1..
31404A-M4-3..	FNMA Pool No 762779 5.000% 11/01/18..		09/01/2011..	Paydown..			.58,466	.58,466	.59,955	.59,373			(906)		(906)				0	.1,947	.11/01/2018..	.1..
31404Q-QW-2..	FNMA Pool No 775469 6.500% 05/01/34..		09/01/2011..	Paydown..			.103	.103	.108	.108			(5)		(5)				0	.4	.05/01/2034..	.1..
31404V-2P-2..	FNMA Pool No 780282 6.500% 07/01/34..		09/01/2011..	Paydown..			.95	.95	.100	.100			(4)		(4)				0	.4	.07/01/2034..	.1..
31405A-M6-7..	FNMA Pool No 783481 5.500% 06/01/34..		09/01/2011..	Paydown..			.4,519	.4,519	.4,464	.4,466			.53		.53				0	.151	.06/01/2034..	.1..
31405R-F3-5..	FNMA Pool No 796786 5.000% 01/01/35..		09/01/2011..	Paydown..			.960	.960	.953	.953			.6		.6				0	.32	.01/01/2035..	.1..
31405S-ET-7..	FNMA Pool No 797797 6.000% 09/01/35..		09/01/2011..	Paydown..			.3,317	.3,317	.3,400	.3,397			(80)		(80)				0	.147	.09/01/2035..	.1..
31405S-KJ-2..	FNMA Pool No 812189 6.000% 04/01/35..		09/01/2011..	Paydown..			.3,163	.3,163	.3,262	.3,259			(96)		(96)				0	.140	.04/01/2035..	.1..
31406K-KA-7..	FNMA Pool No 824334 5.000% 02/01/35..		09/01/2011..	Paydown..			.9,343	.9,343	.9,278	.9,280			.63		.63				0	.311	.02/01/2035..	.1..
31406Y-Y7-9..	FNMA Pool No 824334 5.500% 07/01/35..		09/01/2011..	Paydown..			.10,753	.10,753	.10,832	.10,828			(75)		(75)				0	.353	.07/01/2035..	.1..

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

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										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.							
31407F-6B-1..	FNMA Pool No 829866 5.000% 07/01/35..		09/01/2011..	Paydown..		32,522	32,522	32,047	32,061		462		462		32,522			0	1,076	07/01/2035..	1..
31407H-DK-9..	FNMA Pool No 830906 5.000% 07/01/35..		09/01/2011..	Paydown..		2,091	2,091	2,060	2,061		29		29		2,091			0	62	07/01/2035..	1..
31407R-04-9..	FNMA Pool No 838475 5.000% 09/01/35..		09/01/2011..	Paydown..		5,893	5,893	5,615	5,622		271		271		5,893			0	190	09/01/2035..	1..
31407Y-RV-3..	FNMA Pool No 844800 5.000% 10/01/35..		09/01/2011..	Paydown..		29,363	29,363	28,095	28,133		1,231		1,231		29,363			0	964	10/01/2035..	1..
31408B-U5-5..	FNMA Pool No 846704 6.000% 01/01/36..		09/01/2011..	Paydown..		3,773	3,773	3,830	3,828		(55)		(55)		3,773			0	151	01/01/2036..	1..
31409T-TB-4..	FNMA Pool No 873146 5.000% 07/01/36..		09/01/2011..	Paydown..		7,599	7,599	7,415	7,419		180		180		7,599			0	268	07/01/2036..	1..
31410G-AF-0..	FNMA Pool No 888406 5.000% 08/01/36..		09/01/2011..	Paydown..		5,315	5,315	5,053	5,060		255		255		5,315			0	177	08/01/2036..	1..
31410G-E4-1..	FNMA Pool No 888555 5.500% 09/01/21..		09/01/2011..	Paydown..		5,160	5,160	5,193	5,188		(27)		(27)		5,160			0	190	09/01/2021..	1..
31410P-EM-1..	FNMA Pool No 930340 6.000% 11/01/36..		09/01/2011..	Paydown..		8,664	8,664	8,742	8,740		(76)		(76)		8,664			0	373	11/01/2036..	1..
31410W-M8-8..	FNMA Pool No 899583 6.000% 07/01/37..		08/18/2011..	CRT GOVT..		102,130	92,061	97,980	97,818		15		15		97,833	4,297	4,297	4,297	4,112	07/01/2037..	1..
31410W-M8-8..	FNMA Pool No 899583 6.000% 07/01/37..		08/01/2011..	Paydown..		7,702	7,702	8,197	8,183		(482)		(482)		7,702			0	293	07/01/2037..	1..
31412D-SQ-2..	FNMA Pool No 922227 6.500% 12/01/36..		09/01/2011..	Paydown..		5,177	5,177	5,429	5,426		(249)		(249)		5,177			0	200	12/01/2036..	1..
31412P-U8-2..	FNMA Pool No 931307 4.500% 06/01/39..		09/01/2011..	Paydown..		12,348	12,348	12,820	12,815		(467)		(467)		12,348			0	378	06/01/2039..	1..
31412Q-TB-9..	FNMA Pool No 932490 4.500% 02/01/40..		09/01/2011..	Paydown..		7,833	7,833	8,202	8,198		(366)		(366)		7,833			0	239	02/01/2040..	1..
31412S-PS-8..	FNMA Pool No 934333 5.000% 03/01/38..		09/01/2011..	Paydown..		19,164	19,164	18,358	18,376		788		788		19,164			0	616	03/01/2038..	1..
31413J-UL-6..	FNMA Pool No 947087 6.000% 10/01/37..		09/01/2011..	Paydown..		4,284	4,284	4,325	4,324		(39)		(39)		4,284			0	175	10/01/2037..	1..
31414B-XR-6..	FNMA Pool No 961588 5.000% 02/01/38..		09/01/2011..	Paydown..		7,888	7,888	7,757	7,760		127		127		7,888			0	272	02/01/2038..	1..
31414K-FW-5..	FNMA Pool No 968281 5.000% 02/01/38..		09/01/2011..	Paydown..		18,050	18,050	17,612	17,622		428		428		18,050			0	584	02/01/2038..	1..
31414S-GR-8..	FNMA Pool No 974608 5.000% 03/01/38..		09/01/2011..	Paydown..		54	54	52	52		2		2		54			0	2	03/01/2038..	1..
31414S-M7-5..	FNMA Pool No 974782 5.000% 04/01/38..		09/01/2011..	Paydown..		8,172	8,172	8,037	8,040		132		132		8,172			0	286	04/01/2038..	1..
31414S-Y6-4..	FNMA Pool No 975133 6.000% 05/01/38..		09/01/2011..	Paydown..		18,490	18,490	18,750	18,736		(246)		(246)		18,490			0	792	05/01/2038..	1..
31415R-ZU-1..	FNMA Pool No 987355 6.500% 10/01/38..		09/01/2011..	Paydown..		27,177	27,177	27,734	27,720		(543)		(543)		27,177			0	1,179	10/01/2038..	1..
31416L-HY-5..	FNMA Pool No AA2946 4.500% 04/01/24..		09/01/2011..	Paydown..		8,470	8,470	8,757	8,740		(269)		(269)		8,470			0	255	04/01/2024..	1..
31416N-CR-1..	FNMA Pool No AA4579 4.000% 04/01/24..		08/22/2011..	JP Morgan..		212,443	201,547	204,318	204,088		19		19		204,106	8,336	8,336	8,336	5,912	04/01/2024..	1..
31416N-CR-1..	FNMA Pool No AA4579 4.000% 04/01/24..		08/01/2011..	Paydown..		13,327	13,327	13,510	13,495		(168)		(168)		13,327			0	333	04/01/2024..	1..
31416R-RG-0..	FNMA Pool No AB2265 4.500% 06/01/39..		09/01/2011..	Paydown..		8,189	8,189	8,510	8,506		(317)		(317)		8,189			0	243	06/01/2039..	1..
31416V-QT-0..	FNMA Pool No MA0235 4.000% 02/01/41..		09/01/2011..	Paydown..		1,153	1,153	1,200	0		(47)		(47)		1,153			0	4	02/01/2041..	1..
31417Y-HM-2..	FNMA Pool No AD0304 4.000% 11/01/19..		09/01/2011..	Paydown..		10,547	10,547	10,872	10,846		(299)		(299)		10,547			0	282	11/01/2019..	1..
31418M-KS-0..	FNMA Pool No AD1613 6.000% 05/01/22..		09/01/2011..	Paydown..		19,482	19,482	21,039	20,971		(1,489)		(1,489)		19,482			0	780	05/01/2022..	1..
31418N-YK-0..	FNMA Pool No AD7771 4.500% 02/01/25..		09/01/2011..	Paydown..		10,238	10,238	10,626	10,614		(375)		(375)		10,239			0	309	02/01/2025..	1..
31418V-T5-1..	FNMA Pool No AD1613 4.000% 07/01/25..		09/01/2011..	Paydown..		6,489	6,489	6,798	6,793		(303)		(303)		6,489			0	174	07/01/2025..	1..

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)		
										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.									
31418W-CM-0..	FNMA Pool No AD1875 3.500% 08/01/25		09/01/2011..	Paydown.....		73,143	73,143	.75,737	.75,670			(2,527)		(2,527)		.73,143			0	.1,787	.08/01/2025..	.1..	
31418W-PG-9..	FNMA Pool No AD8522 4.000% 08/01/40		09/01/2011..	Paydown.....		7,413	7,413	.7,642	.7,639			(227)		(227)		.7,413			0	.202	.08/01/2040..	.1..	
31418W-PP-9..	FNMA Pool No AD8529 4.500% 08/01/40		09/01/2011..	Paydown.....		6,795	6,795	.7,100	.7,098			(303)		(303)		.6,796			0	.206	.08/01/2040..	.1..	
31419J-TQ-1..	FNMA Pool No AE7758 3.500% 11/01/25		09/01/2011..	Paydown.....		7,113	7,113	.7,242	.0			(129)		(129)		.7,113			0	.63	.11/01/2025..	.1..	
31419L-XR-9..	FNCL Pool No AE9687 4.000% 11/01/40		09/01/2011..	Paydown.....		2,452	2,452	.2,486	.2,486			(35)		(35)		.2,452			0	.68	.11/01/2040..	.1..	
38374L-5Z-0..	GNMA Series 2005-74 Class HC 7.500% 09		09/01/2011..	Paydown.....		1,546	1,546	.1,646	.1,626			(81)		(81)		.1,546			0	.76	.09/16/2031..	.1..	
54627R-AA-8..	Louisiana LCL Govt Envrmntl 1.10% 02		08/01/2011..	Redemption 100.0000..		45,980	45,980	.45,973	.45,974			3		3		.45,977			3	.523	.02/01/2016..	.1..	
<b>3199999 - Bonds - U.S. Special Revenue and Special Assessment and all Non-Guaranteed Obligations of Agencies and Authorities of Governments and Their Political Subdivisions</b>						1,424,952	1,403,987	1,428,114	1,347,844		0	(13,563)		0	(13,563)	0	1,412,547	0	12,406	12,406	45,883	XXX	XXX
<b>Bonds - Industrial and Miscellaneous (Unaffiliated)</b>																							
02151N-BP-6..	Countrywide Alternative Loan T 2007-18CB..		07/01/2011..	Paydown.....						3,240	.31					.0				0	.1	.08/25/2037..	.12*..
03523T-BH-0..	Anheuser-Busch Inbev Wor 6.875% 11/15/..		07/15/2011..	Jeffries & Co Inc.....		266,950	215,000	.239,476				(774)		(774)		.238,703		.28,248	.28,248	.10,059	.11/15/2019..	.1FE..	
05568B-AA-6..	Burlington Nt Sf 06-1 Tr Ser 06-1 5.720..		07/15/2011..	Redemption 100.0000..		78	.78	.78	.78			0		0		.78		0		.4	.01/15/2024..	.1FE..	
05947U-ES-3..	Banc Of America Commercial Mor Series 20..		09/01/2011..	Paydown.....		39,310	39,310	.40,067	.39,305			5		5		.39,310			0	.1,631	.01/11/2012..	.12*..	
05947U-HM-3..	Banc Of America Commercial Mor Series 20..		09/01/2011..	Paydown.....		40,060	40,060	.41,938	.40,937			(877)		(877)		.40,060			0	.1,480	.05/11/2012..	.12*..	
05949A-5A-4..	Banc Of America Mortgage Secur Series 20..		09/01/2011..	Paydown.....		18,302	18,302	.18,634	.18,484			(181)		(181)		.18,302			0	.655	.02/25/2035..	.22*..	
05949C-HQ-2..	Banc Of America Mortgage Secur Series 20..		09/01/2011..	Paydown.....		2,426	2,426	.2,131	.2,131			295		295		.2,426			0	.52	.10/25/2035..	.12*..	
05949C-KQ-8..	Banc Of America Mortgage Secur Series 20..		09/01/2011..	Paydown.....		1,013	1,013	.874	.874			138		138		.1,013			0	.21	.11/25/2035..	.12*..	
06051G-EB-1..	Banc Of America Corp 4.500% 04/01/15..		08/31/2011..	Stifel Nicolaus and Company.....		50,813	.50,000	.49,950	.49,958			6		6		.49,964		.848	.848	.2,094	.04/01/2015..	.1FE..	
07383F-GG-7..	Bear Stearns Commercial Mortga 2001-TOP4..		08/01/2011..	Paydown.....		7,149	7,149	.7,184	.7,136			13		13		.7,149			0	.243	.08/01/2011..	.12*..	
07387A-AW-5..	Bear Stearns Adjustable Rate M Series 20..		09/01/2011..	Paydown.....		3,074	3,074	.2,636	.2,636			438		438		.3,074			0	.58	.06/25/2035..	.12*..	
12189T-BB-9..	Burlington North Santa Fe 7.000% 02/01/..		08/26/2011..	Banc America Securities.....		68,156	.60,000	.59,990	.59,990			1		1		.59,991		.8,165	.8,165	.4,550	.02/01/2014..	.2FE..	
1248MG-AP-9..	Credit-Based Asset Servicing A Series 20..		09/01/2011..	Paydown.....		.937	.937	.632	.442			190		.305		.495		.937		0	.31	.01/25/2037..	.12*..
12544L-AA-9..	Countrywide Home Loans Series 2007-11 Cl..		09/01/2011..	Paydown.....		6,856	6,856	.6,097	.5,820			277		.759		1,036		.6,856		0	.269	.08/25/2037..	.12*..
126659-AA-9..	144A 8.353% 07/..		09/10/2011..	Redemption 100.0000..		1,069	1,069	.1,069	.1,069			0		0		.1,069		0		.60	.07/10/2031..	.2FE..	
126683-AB-7..	Countrywide Asset-Backed Certi Series 20..		09/01/2011..	Paydown.....		16,258	17,035	.11,906	.13,252			3,006		3,006		.16,258			0	.651	.06/25/2035..	.12*..	
12668B-EG-4..	Countrywide Alternative Loan T Series 20..		09/01/2011..	Paydown.....		21,033	.21,033	.18,587	.18,589			2,444		2,444		.21,033			0	.772	.02/25/2036..	.12*..	
12668X-AC-9..	Countrywide Asset-Backed Certi Series 20..		09/01/2011..	Paydown.....		7,246	7,246	.5,318	.5,304			1,942		1,942		.7,246			0	.269	.04/25/2036..	.12*..	
12669G-HY-0..	Countrywide Home Loans Series 2004-29 Cl..		09/26/2011..	Paydown.....		.17	.17	.17	.17			0		0		.17		0		.0	.02/25/2035..	.12*..	
12669G-NL-1..	Countrywide Home Loans Series 2005-7 Cl..		09/26/2011..	Paydown.....		.342	.342	.346	.346			(4)		(4)		.342		0		.1	.02/25/2035..	.12*..	
172973-TL-3..	Citigroup Mortgage Loan Securities Series 2003..		09/01/2011..	Paydown.....		.5,410	.5,410	.5,363	.5,374			.36		.36		.5,410		0		.166	.11/25/2018..	.12*..	
17307G-6K-9..	Trust Series 200..		09/01/2011..	Paydown.....		3,354	3,354	.2,715	.2,715			639		639		.3,354		0		.73	.03/25/2036..	.12*..	

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

**SCHEDULE D - PART 4**

**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

1 CUSIP Identifi- cation	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consideration	8 Par Value	9 Actual Cost	10 Prior Year Book/Adjusted Carrying Value	Change in Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain (Loss) on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market Indicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.									
17310B-AY-0...	Citicorp Mortgage Securities Series 2006...		09/01/2011..	Paydown..		.660	.660	.631	.640		.20		.20		.660				.0	.24	.06/25/2036..	.12*..	
201730-AD-0...	Commercial Mortgage Asset Trus Series 19...		09/11/2011..	Paydown..		1,628	1,628	1,774	1,768		(140)		(140)		1,628				.0	.86	.03/17/2013..	.12*..	
22540V-GE-6...	CS First Boston Mortgage Secur 2001-CKN5..		08/01/2011..	Paydown..		32,594	32,594	.30,343	32,021		.572		.572		32,594				.0	1,066	.09/15/2034..	.12*..	
225458-DK-1...	CS First Boston Mortgage Secur Series 20...		08/01/2011..	Paydown..		.942	.942	.922	.936		.6		.6		.942				.0	.30	.02/15/2038..	.12*..	
225458-EZ-7...	CS First Boston Mortgage Secur Series 20...		09/01/2011..	Paydown..		1,500	1,500	1,465	1,465		.35		.35		1,500				.0	.54	.03/25/2035..	.22*..	
32051G-DA-0...	First Horizon Alternative Mort Series 20...		09/01/2011..	Paydown..		2,297	2,297	1,901	1,907		.390		.390		2,297				.0	.94	.01/25/2035..	.12*..	
32051G-RD-9...	First Horizon Alternative Mort Series 20...		09/01/2011..	Paydown..		4,145	4,145	4,093	4,094		.51		.51		4,145				.0	.154	.08/25/2035..	.12*..	
337367-AE-6...	First Union-Lehman Brothers Series 1998..		09/01/2011..	Paydown..		29,978	29,978	.33,146	.30,605		(627)		(627)		29,978				.0	1,360	.03/18/2013..	.12*..	
33736X-FT-1...	First Union National Bank Com Series 20...		09/01/2011..	Paydown..		51,900	51,900	54,933	53,437		(1,537)		(1,537)		51,900				.0	2,172	.01/12/2012..	.12*..	
36161R-AD-1...	General Electric Capital Assur Series 20...		09/01/2011..	Paydown..		9,334	9,334	9,527	9,440		(106)		(106)		9,334				.0	.371	.06/12/2016..	.12*..	
36170U-AB-7...	G-Force LLC Series 2005- RRA Class A2 4..		09/01/2011..	Paydown..		4,939	4,939	4,593	4,804		.135		.135		4,939				.0	.152	.08/22/2036..	.4FE..	
361856-DD-6...	GMAC Mortgage Corporation Loan Series 20...		09/01/2011..	Paydown..		22,664	22,664	.21,807	.21,459		.477		.728		1,205				.0	.710	.10/25/2033..	.52*..	
362341-4F-3...	GSR Mortgage Loan Trust Series 2006-AR1..		09/01/2011..	Paydown..		10,861	10,861	.10,022	.10,021		.840		.840		10,861				.0	.387	.01/25/2036..	.12*..	
43812K-AC-7...	Honda Auto Receivables Owner T Series 20...		09/18/2011..	Paydown..		.6,164	.6,164	.6,163	.6,163		.1		.1		.6,164				.0	.62	.03/18/2014..	.1FE..	
494550-BG-0...	Kinder Morgan Ener Part 3.500% 03/01/1...		08/05/2011..	Banc America Securities..		.147,329	.140,000	.139,975			.2		.2		.139,977				.7,352	.7,352	.2,123	.03/01/2016..	.2FE..
548661-CM-7...	Lowe's Companies Inc 5.600% 09/15/12..		07/13/2011..	Chase Securities Inc..		.63,486	.60,000	.59,899	.59,963		.11		.11		.59,974				.3,512	.3,512	.2,791	.09/15/2012..	.1FE..
55265K-XT-1...	Mastr Asset Securitization Tru Series 20...		09/01/2011..	Paydown..		.8,000	.8,000	.7,680	.7,684		.316		.316		.8,000				.0	.284	.06/25/2033..	.12*..	
59020U-NZ-4...	MLCC Mortgage Investors Inc. Series 2004..		09/26/2011..	Paydown..		.213	.213	.213	.213		.0		.0		.213				.0	.1	.01/25/2030..	.12*..	
59020U-QD-0...	MLCC Mortgage Investors Inc. Series 2005..		09/01/2011..	Paydown..		.4,578	.4,578	.4,506	.4,515		.63		.63		.4,578				.0	.88	.12/25/2034..	.12*..	
590219-AE-1...	MLCC Mortgage Investors Inc. Series 2006..		09/01/2011..	Paydown..		.3,081	.3,081	.2,947	.2,950		.131		.131		.3,081				.0	.56	.05/25/2036..	.12*..	
61746W-HF-0...	Morgan Stanley Dean Witter Cap Series 20...		09/01/2011..	Paydown..		15,506	15,506	.16,345	.15,509		(3)		(3)		.15,506				.0	.664	.10/15/2011..	.12*..	
61746W-LT-5...	Morgan Stanley Dean Witter Cap Series 20...		09/01/2011..	Paydown..		.84,025	.84,025	.87,140	.84,043		(17)		(17)		.84,025				.0	.3,639	.10/15/2011..	.12*..	
61746W-PF-1...	Morgan Stanley Dean Witter Cap Series 20...		09/01/2011..	Paydown..		12,324	12,324	.12,397	.12,305		.19		.19		.12,324				.0	.515	.05/15/2012..	.12*..	
61913P-AR-3...	Mortgageit Trust Series 2005-1 Class 2A..		09/01/2011..	Paydown..		.1,319	.1,319	.1,299	.1,301		.18		.18		.1,319				.0	.13	.02/25/2035..	.12*..	
62875U-AA-3...	NBC Universal Series 144A 5.150% 04/30..		08/19/2011..	Tax Free Exchange..		.99,861	.100,000	.99,845	.99,853		.8		.8		.99,861				.0	.4,134	.04/30/2020..	.2FE..	
62888V-AB-4...	NCUA Guaranteed Notes Series 2010-R1 ClA..		09/04/2011..	Paydown..		.26,363	.26,363	.26,463	.26,461		(99)		(99)		.26,363				.0	.324	.10/04/2020..	.1FE..	
62888W-AC-0...	NCUA Guaranteed Notes Series 2010-R3 ClA..		09/06/2011..	Paydown..		.2,209	.2,209	.2,203	.2,203		.5		.5		.2,209				.0	.35	.12/08/2020..	.1FE..	
652482-CC-2...	News America Inc Series 144A 6.150% 02..		07/13/2011..	Citigroup Global Mkts Inc..		.250,543	.240,000	.238,764			.6		.6		.238,770				.11,774	.11,774	.6,232	.02/15/2041..	.2FE..
655356-JG-9...	Nomura Asset Securities Corp Series 1998..		09/11/2011..	Paydown..		.2,015	.2,015	.2,129	.2,092		(76)		(76)		.2,015				.0	.90	.11/15/2012..	.12*..	
674135-BD-9...	Oakwood Mortgage Investors Inc Series 19..		09/01/2011..	Paydown..		.6,030	.6,030	.6,377	.6,319		(289)		(289)		.6,030				.0	.322	.10/01/2026..	.1FE..	
74958T-AB-9...	Residential Funding Mtg Sec I Series 200..		09/01/2011..	Paydown..		.4,427	.6,132	.5,168	.5,166		(739)		(739)		.4,427				.0	.225	.07/27/2037..	.22*..	

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

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**Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter**

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										11 Unrealized Valuation Increase/ Decrease)	12 Current Year's (Amortization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recognized	14 Total Change in B./A.C.V. (11+12-13)	15 Total Foreign Exchange Change in B./A.C.V.										
76110V-MH-8...	Residential Funding Mortgage S Series 20...		09/01/2011..	Paydown..		,2,627	,2,627	,2,653	,2,634			(7)		(7)						0	,100	10/25/2017	,12*	
76110W-QR-0...	Residential Asset Securities C Series 20...		09/01/2011..	Paydown..		,5,239	,5,239	,5,026	,5,074			164		164						0	,142	04/25/2033	,12*	
78473W-AC-7...	Suntrust Adjustable Rate Mortg Series 20...		09/01/2011..	Paydown..		,1,974	,1,974	,1,755	,1,755			219		219						0	,76	10/25/2037	,12*	
806605-AE-1...	Merck & Co Inc 5.300%		12/01/13..																					
806605-AE-1...	Dain Rauscher Inc..		07/13/2011..			,66,327	,60,000	,59,779	,59,923			,13		,13						,59,937	,6,390	,6,390	,1,970	
81744F-FJ-1...	Sequoia Mortgage Trust Series 2004-11 Cl..		09/20/2011..	Paydown..		,24	,24	,24	,24											0	,0	12/20/2034	,12*	
81744F-FY-8...	Sequoia Mortgage Trust Series 2004-12 Cl..		09/20/2011..	Paydown..		,264	,264	,264	,264										0	,0	,0	01/20/2035	,22*	
85171U-AA-5...	Springleaf Mortgage Loan Series 2011-1a..		09/01/2011..	Paydown..		,10,898	,10,898	,10,889	,10,889			,9		,9					0	,75	,01/25/2058	,1FE		
86359A-MH-3...	Structured Asset Securities Co Series 20...		09/01/2011..	Paydown..		,3,040	,3,040	,2,652	,2,715			325		325						0	,67	04/25/2031	,12*	
86359A-MH-3...	Structured Asset Securities Co Series 20...		09/01/2011..	Paydown..		,5,664	,5,664	,4,867	,4,989			,670		,670						0	,129	01/25/2031	,1FE	
86359B-A4-3...	Structured Asset Securities Co Series 20...		09/01/2011..	Paydown..		,4,176	,4,176	,4,292	,4,243			(67)		(67)						0	,155	08/25/2019	,12*	
89655V-AA-0...	Trinity Rail Leasing LP Series 2003-1A C..		09/12/2011..	Paydown..		,1,246	,1,246	,1,246	,1,229			,16		,16					0	,59	10/12/2026	,1FE		
921796-LJ-5...	Vanderbilt Mortgage Finance Series 2001..		09/01/2011..	Paydown..		,6,207	,6,207	,6,668	,4,989			,1,614		(396)						0	,336	09/01/2031	,5	
921796-MP-0...	Vanderbilt Mortgage Finance Series 2002..		09/01/2011..	Paydown..		,8,083	,8,083	,8,212	,8,176			(93)		(93)					0	,349	08/01/2024	,1FE		
949767-AA-5...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,13,266	,13,266	,12,763	,12,825			,441		,441					0	,405	11/25/2018	,12*		
94981Y-AB-7...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,2,334	,2,335	,2,343	,2,223			,118		(6)					0	,43	12/25/2034	,12*		
949834-AA-3...	Wells Fargo Mortgage Backed Se Series 20...		07/26/2011..	First Tennessee Bank..		,55,323	,55,288	,55,029	,50,315			,4,723		,1					,55,039	,284	,284	,2,193		
949834-AA-3...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,8,283	,8,283	,8,244	,7,537			,708		,38					0	,330	10/25/2037	,42*		
94983B-AH-2...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,10,000	,10,000	,10,037	,9,996			,4		,4					0	,383	03/25/2014	,12*		
94983R-AD-6...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,4,229	,4,229	,3,570	,3,570			,659		,659					0	,0	,0	04/25/2036	,12*	
94984G-AD-9...	Wells Fargo Mortgage Backed Se Series 20...		09/01/2011..	Paydown..		,6,301	,6,301	,5,662	,5,662			,639		,639					0	,253	09/25/2036	,12*		
06739F-GF-2...	Barclays Capital Fixed Inc..		08/31/2011..			,219,702	,215,000	,216,493	,216,260			(133)		(133)					,216,127	,3,575	,3,575	,10,272		
268317-AD-6...	Electricite De France Series 144A 4.60..		07/01/2011..	Goldman Sachs & Co..		,103,853	,100,000	,99,564	,99,597			,19		,19					,99,616	,4,237	,4,237	,4,344		
3899999 - Bonds - Industrial and Miscellaneous (Unaffiliated)						2,009,828	1,918,496	1,931,741	1,287,794			8,107		10,430	0				1,935,442	0	74,385	74,385	XXX	
8399999 - Subtotals - Bonds - Part 4						3,969,787	3,806,520	3,859,267	3,107,134			8,107		(5,778)	0				3,836,839	0	132,948	132,948	XXX	
8399999 - Subtotals - Bonds						3,969,787	3,806,520	3,859,267	3,107,134			8,107		(5,778)	0				3,836,839	0	132,948	132,948	XXX	
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																								
755111-50-7...	Raytheon Company..		07/18/2011..	Direct..		,463,000	,0	XXX..	,0			,0		,0					,0	,0	,0	,0	XXX..	
999999999 Totals						3,969,787	XXX	3,859,267	3,107,134			8,107		(5,778)	0				3,836,839	0	132,948	132,948	137,077	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

E05.6

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

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Schedule DB - Part A - Section 1

**NONE**

Schedule DB - Part B - Section 1

**NONE**

Schedule DB - Part D

**NONE**

Schedule DL - Part 1

**NONE**

Schedule DL - Part 2

**NONE**

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company

**SCHEDULE E - PART 1 - CASH**

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
<b>Open Depositories</b>								
JP MORGAN CHASE N.A.....	CHICAGO, IL.....				1,664,319	629,388	402,033	XXX
FEDERAL HOME LOAN BANK.....	CINCINNATI, OH.....				2,230	2,080	1,913	XXX
STATE STREET BANK AND TRUST CO.....	BOSTON, MA.....				.56	.56	.55,377	XXX
0199998 Deposits in .....3 depositories that do not exceed the allowable limit in any one depository (See Instructions) - Open Depositories	XXX	XXX						XXX
0199999 Total Open Depositories	XXX	XXX	0	0	1,666,605	631,524	459,323	XXX
0399999 Total Cash on Deposit	XXX	XXX	0	0	1,666,605	631,524	459,323	XXX
0499999 Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
<b>0599999 Total</b>	<b>XXX</b>	<b>XXX</b>	<b>0</b>	<b>0</b>	<b>1,666,605</b>	<b>631,524</b>	<b>459,323</b>	<b>XXX</b>

**STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Plans' Liability Insurance Company**

## **SCHEDULE E - PART 2 - CASH EQUIVALENTS**

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