



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

American Modern Home Insurance Company

NAIC Group Code 0361 (Current) 0361 (Prior) NAIC Company Code 23469 Employer's ID Number 31-0715697

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 01/25/1965 Commenced Business 09/01/1965

Statutory Home Office 7000 Midland Blvd. (Street and Number) Amelia, OH 45102-2607 (City or Town, State and Zip Code)

Main Administrative Office 7000 Midland Blvd. (Street and Number) Amelia, OH 45102-2607 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Mail Address P.O. Box 5323 (Street and Number or P.O. Box) Cincinnati, OH 45201-5323 (City or Town, State and Zip Code)

Primary Location of Books and Records 7000 Midland Blvd. (Street and Number) Amelia, OH 45102-2607 (City or Town, State and Zip Code) 800-543-2644-5478 (Area Code) (Telephone Number)

Internet Web Site Address www.amig.com

Statutory Statement Contact Kenneth L. Kuhn (Name) 800-543-2644-5478 (Area Code) (Telephone Number) kkuhn@amig.com (E-mail Address) 513-947-4111 (FAX Number)

OFFICERS

Chairman of the Board / CEO Anthony Joseph Kuczinski # SVP James Paul Tierney SVP William Todd Gray SVP Juergen Erwin Kammerlohr

OTHER

Matthew Joseph T. McConnell SVP / Treasurer Michael Lynn Flowers Vice President / Secretary Craig Richard Smiddy Vice President

DIRECTORS OR TRUSTEES

Anthony Joseph Kuczinski Chairman Murray Steven Levy Charles Arthur Bryan James Joseph Butler George Terrence Van Gilder Juergen Erwin Kammerlohr Craig Richard Smiddy Robin Harriet Wilcox

State of Ohio SS: County of Clermont

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Anthony Joseph Kuczinski Chairman of the Board / CEO Michael Lynn Flowers Vice President / Secretary Kenneth Leo Kuhn Vice President / Controller

Subscribed and sworn to before me this day of a. Is this an original filing? Yes [X] No [] b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	294,052,707		294,052,707	318,645,722
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	126,679,035		126,679,035	119,805,743
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$ (14,411,451)), cash equivalents (\$ 0) and short-term investments (\$ 7,499,126)	(6,912,325)		(6,912,325)	16,041,819
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets	300,000		300,000	300,000
9. Receivables for securities	3,834		3,834	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	414,123,251	0	414,123,251	454,793,284
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	3,057,662		3,057,662	4,020,318
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	75,262,900	219,799	75,043,101	87,944,944
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	58,587,306		58,587,306	49,545,268
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	74,874,125		74,874,125	35,105,385
16.2 Funds held by or deposited with reinsured companies	457,744,661		457,744,661	411,527,247
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon	0		0	2,363,440
18.2 Net deferred tax asset	18,028,008	319,759	17,708,249	20,400,202
19. Guaranty funds receivable or on deposit	130,461		130,461	212,761
20. Electronic data processing equipment and software			0	302,513
21. Furniture and equipment, including health care delivery assets (\$)	40,527,131	40,527,131	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	7,199,505		7,199,505	1,023,440
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	1,149,535,010	41,066,689	1,108,468,321	1,067,238,802
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	1,149,535,010	41,066,689	1,108,468,321	1,067,238,802
DETAILS OF WRITE-INS				
1101.			0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.			0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$43,370,000)	63,525,078	70,898,453
2. Reinsurance payable on paid losses and loss adjustment expenses	26,112,943	18,114,567
3. Loss adjustment expenses	6,089,662	8,629,619
4. Commissions payable, contingent commissions and other similar charges	27,195,698	33,109,205
5. Other expenses (excluding taxes, licenses and fees)	12,361,505	16,266,103
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	2,792,394	5,483,376
7.1 Current federal and foreign income taxes (including \$2,193,991 on realized capital gains (losses))	402,381	0
7.2 Net deferred tax liability		0
8. Borrowed money \$ and interest thereon \$		0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$398,718,700 and including warranty reserves of \$2,601,575)	175,373,219	182,545,790
10. Advance premium		0
11. Dividends declared and unpaid:		
11.1 Stockholders		0
11.2 Policyholders		0
12. Ceded reinsurance premiums payable (net of ceding commissions)	151,551,823	76,627,490
13. Funds held by company under reinsurance treaties	228,329,630	290,403,816
14. Amounts withheld or retained by company for account of others		0
15. Remittances and items not allocated		0
16. Provision for reinsurance	12,333	12,333
17. Net adjustments in assets and liabilities due to foreign exchange rates		0
18. Drafts outstanding		0
19. Payable to parent, subsidiaries and affiliates	45,294,283	9,655,785
20. Derivatives		0
21. Payable for securities		0
22. Payable for securities lending		0
23. Liability for amounts held under uninsured plans		0
24. Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	5,827,563	5,066,599
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	744,868,512	716,813,136
27. Protected cell liabilities		0
28. Total liabilities (Lines 26 and 27)	744,868,512	716,813,136
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	5,000,000	5,000,000
31. Preferred capital stock		0
32. Aggregate write-ins for other than special surplus funds	935,222	1,072,153
33. Surplus notes		0
34. Gross paid in and contributed surplus	43,105,258	43,105,258
35. Unassigned funds (surplus)	314,559,329	301,248,256
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		0
36.2 shares preferred (value included in Line 31 \$)		0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	363,599,809	350,425,667
38. Totals (Page 2, Line 28, Col. 3)	1,108,468,321	1,067,238,803
DETAILS OF WRITE-INS		
2501. Unclaimed Funds	5,827,563	5,066,599
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	5,827,563	5,066,599
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	0
3201. Net Deferred Tax Assets Admitted under SSAP10R	935,222	1,072,153
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	935,222	1,072,153

STATEMENT OF INCOME

	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 404,378,786)	393,505,029	412,535,398	546,712,367
1.2 Assumed (written \$ 542,049,886)	521,796,038	473,746,728	640,504,613
1.3 Ceded (written \$ 671,053,592)	632,754,132	598,405,467	801,560,128
1.4 Net (written \$ 275,375,080)	282,546,935	287,876,659	385,656,852
DEDUCTIONS:			
2. Losses incurred (current accident year \$ 309,735,000):			
2.1 Direct	223,635,164	161,639,146	218,102,425
2.2 Assumed	312,371,319	186,607,540	235,588,692
2.3 Ceded	381,605,490	230,026,546	297,588,856
2.4 Net	154,400,993	118,220,140	156,102,261
3. Loss adjustment expenses incurred	9,838,430	12,053,173	17,460,069
4. Other underwriting expenses incurred	127,787,077	146,889,178	193,378,219
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	292,026,500	277,162,491	366,940,549
7. Net income of protected cells	0	0	0
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(9,479,565)	10,714,168	18,716,303
INVESTMENT INCOME			
9. Net investment income earned	9,666,157	9,415,048	12,797,110
10. Net realized capital gains (losses) less capital gains tax of \$ 2,193,991	4,074,555	14,519,372	16,008,608
11. Net investment gain (loss) (Lines 9 + 10)	13,740,712	23,934,420	28,805,718
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)		0	0
13. Finance and service charges not included in premiums	3,906,487	3,774,227	4,963,963
14. Aggregate write-ins for miscellaneous income	(477,235)	(500,683)	(631,562)
15. Total other income (Lines 12 through 14)	3,429,252	3,273,544	4,332,401
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	7,690,399	37,922,132	51,854,422
17. Dividends to policyholders		0	0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	7,690,399	37,922,132	51,854,422
19. Federal and foreign income taxes incurred	4,770,199	8,019,797	14,833,892
20. Net income (Line 18 minus Line 19)(to Line 22)	2,920,200	29,902,335	37,020,530
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	350,425,667	315,069,212	315,069,212
22. Net income (from Line 20)	2,920,200	29,902,335	37,020,530
23. Net transfers (to) from Protected Cell accounts		0	0
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ 6,021,820	6,924,074	1,784,806	10,488,796
25. Change in net unrealized foreign exchange capital gain (loss)		0	0
26. Change in net deferred income tax	(2,555,021)	3,056,984	2,376,780
27. Change in nonadmitted assets	6,021,820	389,709	(596,402)
28. Change in provision for reinsurance		6,931	(5,402)
29. Change in surplus notes		0	0
30. Surplus (contributed to) withdrawn from protected cells		0	0
31. Cumulative effect of changes in accounting principles		0	0
32. Capital changes:			
32.1 Paid in		0	0
32.2 Transferred from surplus (Stock Dividend)		0	0
32.3 Transferred to surplus		0	0
33. Surplus adjustments:			
33.1 Paid in	0	0	0
33.2 Transferred to capital (Stock Dividend)		0	0
33.3 Transferred from capital		0	0
34. Net remittances from or (to) Home Office		0	0
35. Dividends to stockholders		0	(15,000,000)
36. Change in treasury stock		0	0
37. Aggregate write-ins for gains and losses in surplus	(136,931)	1,618,870	1,072,153
38. Change in surplus as regards policyholders (Lines 22 through 37)	13,174,142	36,759,635	35,356,455
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	363,599,809	351,828,847	350,425,667
DETAILS OF WRITE-INS			
0501.			0
0502.			0
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401. Reimbursement for service fees collected	(477,235)	(500,683)	(631,562)
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	(477,235)	(500,683)	(631,562)
3701. Net Deferred Tax Assets Admitted under SSAP10R	(136,931)	1,618,870	1,072,153
3702.			0
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	(136,931)	1,618,870	1,072,153

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	354,158,502	277,630,097	395,177,365
2. Net investment income	13,117,897	9,990,799	13,750,481
3. Miscellaneous income	(42,788,162)	(46,623,654)	(32,375,797)
4. Total (Lines 1 to 3)	324,488,237	240,997,242	376,552,049
5. Benefit and loss related payments	193,544,732	98,123,912	155,590,067
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	152,592,251	158,573,422	194,832,088
8. Dividends paid to policyholders	0	0	0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	10,192,844	6,306,147	19,010,062
10. Total (Lines 5 through 9)	356,329,827	263,003,481	369,432,217
11. Net cash from operations (Line 4 minus Line 10)	(31,841,590)	(22,006,239)	7,119,832
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	354,788,114	365,975,446	500,313,267
12.2 Stocks	0	33,931,331	33,931,331
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	606	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	354,788,720	399,906,777	534,244,598
13. Cost of investments acquired (long-term only):			
13.1 Bonds	326,338,302	403,188,322	538,750,182
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	3,834	0	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	326,342,136	403,188,322	538,750,182
14. Net increase (or decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	28,446,584	(3,281,545)	(4,505,584)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	15,000,000
16.6 Other cash provided (applied)	(19,559,138)	21,126,845	12,837,313
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(19,559,138)	21,126,845	(2,162,687)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	(22,954,144)	(4,160,939)	451,561
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	16,041,819	15,590,255	15,590,258
19.2 End of period (Line 18 plus Line 19.1)	(6,912,325)	11,429,316	16,041,819

Note: Supplemental disclosures of cash flow information for non-cash transactions:

--	--	--	--

NOTES TO FINANCIAL STATEMENTS

1) Summary of Significant Accounting Policies

A) The accompanying financial statement of American Modern Home Insurance Company has been prepared in conformity with accounting practices prescribed or permitted by the National Association of Insurance Commissioners and the State of Ohio.

2) Accounting Changes and Corrections of Errors

No Change.

3) Business Combinations and Goodwill

No Change.

4) Discontinued Operations

No Change.

5) Investments

A) through C) No Change.

D) Loan - Backed Securities

1) The Company uses dealer modeled prepayment assumptions for single class and multi-class mortgage-backed/asset backed securities.

2 & 3) The Company has not recognized any OTTI during the reporting period.

4) a. The aggregate amount of unrealized losses:

1. Less than 12 Months:	\$	128,670
2. 12 Months or Longer	\$	0

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months:	\$	10,191,877
2. 12 Months or Longer	\$	0

E) through G) No Change

6) Joint Ventures, Partnerships and Limited Liability Companies

No Change.

7) Investment Income

No Change.

8) Derivative Instruments

No Change.

9) Income Taxes

The Company adopted SSAP 10R effective 12/31/09. The 9/30/11 and 12/31/10 balances and related disclosures are calculated and presented pursuant to SSAP 10R.

A. The net deferred tax asset/(liability) at September 30 and the change from the prior year are comprised of the following components:

	Ordinary	9/30/11 Capital	Total	Ordinary	12/31/10 Capital	Total	Change Ordinary	Change Capital	Change Total
(1) Total gross deferred tax assets	30,405,984	319,759	30,725,742	34,849,322	347,103	35,196,425	(4,443,338)	(27,344)	(4,470,683)
(2) Total gross deferred tax liabilities	(12,697,734)	-	(12,697,734)	(14,449,120)	-	(14,449,120)	1,751,387	-	1,751,387
(3) Net deferred tax assets / (liabilities)	17,708,250	319,759	18,028,009	20,400,202	347,103	20,747,305	(2,691,952)	(27,344)	(2,719,296)
(4) Total Deferred tax assets nonadmitted	-	(319,759)	(319,759)	-	(347,103)	(347,103)	-	27,344	27,344
(5) Net admitted deferred tax assets / (liabilities)	17,708,250	-	17,708,250	20,400,202	-	20,400,202	(2,691,952)	-	(2,691,952)
(7) The Company has elected to admit deferred tax assets pursuant to paragraph 10.e. for the years ended 9/30/11 and 12/31/10.									
(8) The amount of admitted adjusted gross deferred tax assets admitted under each component of SSAP 10R:									
	Ordinary	9/30/11 Capital	Total	Ordinary	12/31/10 Capital	Total	Change Ordinary	Change Capital	Change Total
Admitted under paragraph 10.a. from prior years income taxes paid that can be recovered through loss carrybacks	16,773,028	-	16,773,028	19,328,049	-	19,328,049	(2,555,021)	-	(2,555,021)
Deferred tax asset, Paragraph 10.b., lesser of:									
Expected to be recognized within one year, admitted under paragraph 10.b.i	-	-	-	-	-	-	-	-	-
10% of adjusted capital and surplus, admitted under paragraph 10.b.ii	32,807,671	-	32,807,671	33,371,627	-	33,371,627	(563,956)	-	(563,956)
Admitted under paragraph 10.b. (lesser of b.i. or b.ii)	-	-	-	-	-	-	-	-	-
Adjusted gross DTAs offsetting existing DTLs, admitted under paragraph 10.c.	12,697,734	-	12,697,734	14,449,120	-	14,449,120	(1,751,387)	-	(1,751,387)
Total admitted from the application of paragraph 10.a - 10.c.	29,470,761	-	29,470,761	33,777,169	-	33,777,169	(4,306,408)	-	(4,306,408)
Admitted under paragraph 10.e.i. from prior years income taxes paid that can be recovered through loss carrybacks	935,222	-	935,222	1,072,153	-	1,072,153	(136,931)	-	(136,931)
Paragraph 10.e.ii., lesser of:									
Expected to be recognized within three years, admitted under paragraph 10.e.ii.a	-	-	-	-	-	-	-	-	-
15% of adjusted capital and surplus, admitted under paragraph 10.e.ii.b	49,211,506	-	49,211,506	50,057,441	-	50,057,441	(845,935)	-	(845,935)
Admitted under paragraph 10.e.ii. (lesser of e.ii.a or e.ii.b)	-	-	-	-	-	-	-	-	-
Adjusted gross DTAs offsetting existing DTLs, admitted under paragraph 10.e.iii.	-	-	-	-	-	-	-	-	-
Total admitted from the application of paragraph 10.e.	935,222	-	935,222	1,072,153	-	1,072,153	(136,931)	-	(136,931)
Total admitted adjusted gross deferred tax assets	30,405,984	-	30,405,984	34,849,322	-	34,849,322	(4,443,338)	-	(4,443,338)

The Company's risk-based capital level used for purposes of paragraph 10.d. is based on authorized control level risk based capital of \$57,496,760 and total adjusted capital of \$350,425,667 as of December 31, 2010 and authorized control level risk based capital of \$53,367,871 and total adjusted capital of \$315,069,212 as of December 31, 2009.

NOTES TO FINANCIAL STATEMENTS

(9) The increased amount by tax character, and the change in such, of admitting adjusted gross DTAs as the result of the application of paragraph 10e:

	9/30/11			12/31/10			Change	Change	Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Increased (decreased) amount of admitted DTA- ordinary	935,222			1,072,153			(136,931)		(136,931)
Increased (decreased) amount of admitted DTA- capital		-			-			-	-
Increased (decreased) amount of admitted DTA- total			935,222			1,072,153			(136,931)

(10) The amount of admitted DTAs, admitted assets, statutory surplus and total adjusted capital in the risk-based capital calculation and the increased amount of DTAs, admitted assets and surplus as the result of the application of paragraph 10e:

SSAP 10R, Paragraphs 10a, 10b and 10c	9/30/11			12/31/10			Change	Change	Change
	Ordinary	Capital	Total	Ordinary	Capital	Total	Ordinary	Capital	Total
Admitted Deferred Tax Assets	29,470,761	-	29,470,761	33,777,169	-	33,777,169	(4,306,408)	-	(4,306,408)
Admitted Assets			1,104,588,597			1,066,166,649			38,421,948
Adjusted Statutory Surplus			380,043,588			349,353,514			30,690,074
Total Adjusted Capital from DTAs			16,773,028			19,328,049			(2,555,021)
Increase due to SSAP 10R, Paragraphs 10e									
Admitted Deferred Tax Assets	935,222	-	935,222	1,072,153	-	1,072,153	(136,931)	-	(136,931)
Admitted Assets			935,222			1,072,153			(136,931)
Adjusted Statutory Surplus			935,222			1,072,153			(136,931)

(11) The change in deferred income taxes reported in surplus before consideration of nonadmitted assets is comprised of the following components:

	9/30/11	12/31/10	Change	12/31/10	12/31/09	Change
Net adjusted deferred tax asset (liability)	18,028,009	20,747,305	(2,719,296)	20,747,305	13,605,951	7,141,354
Tax-effect of unrealized gains and losses	66,070	93,414	(27,344)	93,414	(3,599,006)	3,692,420
Net tax effect without unrealized gains and losses	17,961,938	20,653,890	(2,691,952)	20,653,890	17,204,957	3,448,933
Change in deferred income tax		2,691,952			(3,448,933)	

B. Unrecognized deferred tax liabilities

- (1) There are no temporary differences for which deferred tax liabilities are not recognized.
- (2) None
- (3) There are no unrecognized DTL for temporary differences related to investments in foreign subsidiaries and foreign corporate joint ventures that are essentially permanent in duration.
- (4) There are no DTL for temporary differences other than those in item (3) above that is not recognized.

C. Current income taxes incurred consist of the following major components:

	9/30/11	12/31/10	Change
Current year tax expense (benefit)- ordinary income	408,452	15,958,652	(15,550,201)
Current year tax expense (benefit)- realized gains(losses)	2,193,991	8,620,020	(6,426,029)
Current year tax expense (benefit) incurred	2,602,443	24,578,672	(21,976,230)
Prior year adjustments	123,394	(1,124,761)	1,248,155
Current income taxes incurred	2,725,836	23,453,911	(20,728,075)

Deferred income tax assets and liabilities consist of the following major components:

	Ordinary	9/30/11 Capital	Total	Ordinary	12/31/10 Capital	Total	Change Ordinary	Change Capital	Change Total
Deferred tax assets:									
Unearned Premium Reserve	12,276,125	-	12,276,125	12,778,205	-	12,778,205	(502,080)	-	(502,080)
Loss Reserve Discounting	2,141,566	-	2,141,566	2,274,350	-	2,274,350	(132,784)	-	(132,784)
Reserve for Assessments	694,577	-	694,577	695,564	-	695,564	(987)	-	(987)
Bond Impairments	-	253,689	253,689	-	253,689	253,689	-	-	-
Unrealized Losses	-	66,070	66,070	-	93,414	93,414	-	(27,344)	(27,344)
Nonadmitted asset	14,261,426	-	14,261,426	16,359,492	-	16,359,492	(2,098,067)	-	(2,098,067)
Accrued Bonus	1,032,290	-	1,032,290	2,741,710	-	2,741,710	(1,709,420)	-	(1,709,420)
Total gross deferred tax assets	30,405,984	319,759	30,725,742	34,849,322	347,103	35,196,425	(4,443,338)	(27,344)	(4,470,683)
Statutory Valuation Allowance Adjustment	-	-	-	-	-	-	-	-	-
Total adjusted gross deferred tax assets	30,405,984	319,759	30,725,742	34,849,322	347,103	35,196,425	(4,443,338)	(27,344)	(4,470,683)
Nonadmitted deferred tax assets	-	(319,759)	(319,759)	-	(347,103)	(347,103)	-	27,344	27,344
Admitted deferred tax assets	30,405,984	-	30,405,984	34,849,322	-	34,849,322	(4,443,338)	-	(4,443,338)
Deferred tax liabilities:									
Accelerated Depreciation	(12,677,672)	-	(12,677,672)	(14,431,484)	-	(14,431,484)	1,753,812	0	1,753,812
Unrealized <Gains> Losses	-	-	-	-	-	-	-	-	-
Other	(20,062)	-	(20,062)	(17,637)	-	(17,637)	(2,426)	-	(2,426)
Total deferred tax liabilities	(12,697,734)	-	(12,697,734)	(14,449,120)	-	(14,449,120)	1,751,387	-	1,751,387
Net admitted deferred tax asset (liability)	17,708,250	-	17,708,250	20,400,202	-	20,400,202	(2,691,952)	-	(2,691,952)

There was no valuation allowance adjustment to gross deferred tax assets as of September 30, 2011 and December 31, 2010, respectively.

The Company has no specific tax planning strategies that would effect the determination of DTA's or the determination of net-admitted DTA's.

D. The Company's income tax incurred and change in deferred income tax differs from the amount obtained by applying the federal statutory rate of 35% to income before income taxes as follows:

	9/30/11 Total	12/31/10 Total
Current income taxes incurred	2,725,836	23,453,911
Change in deferred income tax (without tax on unrealized gains and losses)	2,691,952	(3,448,933)
Total income tax reported	5,417,788	20,004,978
Income before taxes	9,884,388	60,474,445
Expected Income tax expense (benefit) at 35% statutory rate	3,459,536	21,166,056
Increase (decrease) in actual tax reported resulting from:		
a. Dividends received deduction	(15,579)	(15,580)
b. Tax-exempt income	(80,731)	(68,851)
c. Change in deferred taxes on nonadmitted assets	2,098,067	(87,255)
d. Prior year Adjustment	(43,505)	(989,392)
Total income tax reported	5,417,788	20,004,978

NOTES TO FINANCIAL STATEMENTS

E. Operating loss carryforward

- (1) As of September 30, 2011, there are no operating loss, net capital loss or tax credit carryforwards available for tax purposes.
- (2) The amount of Federal income taxes incurred that are available for recoupment in the event of future net losses are:

	Ordinary	Capital	Total
2011	3,555,726	2,193,991	5,749,717
2010	15,958,652	8,620,020	24,578,672
2009	6,974,824	803,590	10,925,688

- (3) There are no deposits admitted under Section 6603 of the Internal Revenue Code.

F. Consolidated federal income tax return

- (1) The Company's federal income tax return is consolidated with:

Munich American Holding Corporation (MAHC)	American Modern Insurance Group, Inc.
Munich Re America Corporation (MRAC)	American Modern Insurance Co. of Florida
Munich Reinsurance America, Inc. (MRAm)	American Modern Lloyds Insurance Company
American Alternative Insurance Corporation (AAIC)	American Modern Select Insurance Co.
MEAG New York Corp.	American Modern Surplus Lines Insurance Co.
Munich Re Capital Markets New York, Inc.	American Southern Home Insurance Co.
Munich American Securities Corporation	American Western Home Insurance Co.
Munich Re America Brokers, Inc.	Atlas Insurance Agency, Inc.
AM-RE Consultants, Inc.	Copper Leaf Research
Munich Re America Services, Inc.	First Marine Insurance Co.
Munich-American Global Services, Inc.	Lloyds Modern Corp.
Munich-American RiskPartners, Inc.	Marbury Agency, Inc.
Princeton Eagle West (Holding), Inc.	The Midland Co.
Princeton Eagle West Insurance Company, Ltd.	Midland-Guardian Co.
Munich-American HealthCare Services, Inc.	Midwest Enterprises, Inc.
Munich American Reassurance Company	Modern Life Insurance Company of Arizona, Inc.
Munich American Reinsurance Casualty Company	Specialty Insurance Services Corp.
Munich Atlanta Financial Corporation	Sunbelt General Agency
Agora Insurance Network Solutions, Inc.	The Hartford Steam Boiler Inspection and Insurance Company
Lifeplans, Inc.	The Hartford Steam Boiler Inspection and Insurance Company of Connecticut
Family Caring Network, Inc.	HSB Group, Inc
Cairnstone, Inc.	HSB Engineering Finance Corporation
Sterling Life Insurance Company	HSB Ventures, Inc
Olympic Health Management Systems, Inc.	HSB Associates, Inc
Olympic Health Management Services, Inc.	One State Street Intermediaires, Inc
OHM Services of Texas, Inc.	HSB Investment Corporation
National Senior Membership Group	The Polytechnic Company
American Family Home Insurance Co.	RaHart Investment Company
American Modern Home Insurance Co.	HSB Professional Loss Control, Inc
American Modern Home Service Co.	EIG, Co
Windsor Health	

- (2) The Company has a written tax sharing agreement with Munich American Holding Corporation approved by the Company's Board of Directors, setting forth the allocation and payment of federal income tax. The consolidated tax provision or credit is allocated to the separate companies on the basis of separate return computations. If the current year results in a reported profit for the insurance company, the tax provision recorded is currently payable to the parent company. If the current year results in a reported loss for the insurance company, the tax credit recorded is currently payable from the parent company to the insurance company. Thus, in loss years, Federal income taxes are recouped immediately and not carried forward. Estimated settlements are performed quarterly with the final amount settled once the tax return is filed.

10) Information Concerning Parent, Subsidiaries, Affiliates and Related Parties

A) through C) No Change.

D) As of September 30, 2011, the Company had a balance due from related parties in the amount of \$7,199,505 and a balance due to related parties in the amount of \$ 45,294,283.

E) through L) No Change.

11) Debt

No Change.

12) Retirement Plans, Deferred Compensation, and Other Postretirement Benefit Plans

No Change.

13) Capital and Surplus, Dividend Restrictions, and Quasi-Reorganizations

A) through I) No Change.

J) The following increases (reduces) a portion of unassigned funds (Surplus):

Unrealized gains and losses 86,802,258

K) through L) No change.

14) Contingencies

No Change.

15) Leases

No Change.

16) Financial Instruments with Off-Balance Sheet Risk and Financial Instruments with Concentrations of Credit Risk

No Change.

NOTES TO FINANCIAL STATEMENTS

17) Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A) The Company did not participate in the transfers of receivables reported as Sales.
- B) The Company did not participate in the transfers and servicing of financial assets.
- C) 1) The Company did not have any transactions involving Wash Sales.
- 2) The Company does not own any NAIC designation 3 or below securities.

18) Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

No Change.

19) Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No Change.

20) Fair Value Measurements

Fair Value Measurements at Reporting Date

Description	Level 1	Level 2	Level 3	Total
Assets at Fair Value				
Bonds				
U.S. Governments	0	0	0	0
Industrial and Misc	0	5,290,758	3,922,500	9,213,258
Parent, Subsidiaries and Affiliates	0	0	0	0
Total Bonds	0	5,290,758	3,922,500	9,213,258
Total Assets at Fair Value	0	5,290,758	3,922,500	9,213,258

21) Other Items

The Company has no extraordinary items or troubled debt restructuring items to report.

The Company does not own any hybrid securities, has no State Transferable Tax Credits or Sub Prime Mortgage Related Risk Exposure to report.

22) Events Subsequent

There are no subsequent events that may have a material effect on the financial condition of the Company.

23) Reinsurance

- A) & B) No Change.
- C) The maximum amount of return commission due to or from reinsurers if all reinsurance contracts were cancelled at September 30, 2011 was:
- | (1) | ASSUMED | | CEDED | | NET | |
|------------------------------------|---------------|--------------|---------------|---------------|-----------------|----------------|
| | Premium | Commission | Premium | Commission | Premium | Commission |
| a. Affiliates | \$312,699,322 | \$77,228,310 | \$132,961,604 | \$ 24,224,282 | \$ 179,737,717 | \$ 53,004,028 |
| b. All Other | \$46,399,011 | \$13,872,902 | \$279,707,470 | \$ 93,020,446 | \$(233,308,458) | \$(79,147,543) |
| c TOTAL | \$359,098,333 | \$91,101,212 | \$412,669,074 | \$117,244,727 | \$(53,570,741) | \$(26,143,515) |
| d. Direct Unearned Premium Reserve | \$ 229,499,50 | | | | | |
- (2) & (3) No Change
- D) through G) No Change

24) Retrospectively Rated Contracts & Contracts Subject to Redetermination

No Change.

25) Change in Incurred Losses and Loss Adjustment Expenses

Reserves as of December 31, 2010 were \$57,661 million. As of September 30, 2011 \$30,605 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$19,238 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners and private

NOTES TO FINANCIAL STATEMENTS

passenger auto liability and Physical Damage lines of insurance. Therefore, there has been a \$ (7,818) million unfavorable (favorable) prior year development since December 31, 2010 to September 30, 2011. The increase (decrease) is generally the result of ongoing analysis of recent loss development trends. Original estimates are increased or decreased, as additional information becomes known regarding individual claims.

26) Intercompany Pooling Arrangements

No Change.

27) Structured Settlements

No Change.

28) Health Care Receivables

No Change.

29) Participating Policies

No Change.

30) Premium Deficiency Reserves

1. Liability carried for premium deficiency reserves	\$ 0
2. Date of the most recent evaluation of this liability	9/30/11
3. Was anticipated investment income utilized in the calculation	No

31) High Deductibles

No Change.

32) Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expense

No Change.

33) Asbestos/Environmental Reserves

No Change.

34) Subscriber Savings Accounts

No Change.

35) Multiple Peril Crop Insurance

No Change.

36) Financial Guaranty Insurance

No Change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☒]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☐] No [☒]

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [☐] No [☒] N/A [☐]

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/31/2010
- 6.4

By what department or departments?
OHIO
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☐] No [☒]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

7,199,505

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [X] No []
- 11.2

If yes, give full and complete information relating thereto:
On deposit with various state and regulatory bodies as described in annual Schedule E Part 2.
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....
13.

Amount of real estate and mortgages held in short-term investments:

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$.....0 | \$..... |
| 14.22 Preferred Stock | \$.....0 | \$..... |
| 14.23 Common Stock | \$.....119,805,743 | \$.....126,679,035 |
| 14.24 Short-Term Investments | \$.....0 | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$..... |
| 14.26 All Other | \$.....0 | \$..... |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....119,805,743 | \$.....126,679,035 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
STATE STREET BANK & TRUST COMPANY	801 PENNSYLVANIA AVE, KANSAS CITY, MO 64105

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
112020	MEAG NEW YORK CORPORATION	540 MADISON AVE, 6TH FL., NEW YORK, NY 10022

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [X] N/A []
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

[illegible]

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

			1	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
			Active Status	2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
States, etc.									
1.	Alabama	AL	L	9,904,377	10,591,935	9,140,394	3,198,407	1,287,337	1,169,819
2.	Alaska	AK	L	563,211	483,592	230,937	66,355	130,705	6,928
3.	Arizona	AZ	L	6,192,942	7,164,734	6,313,439	2,761,405	1,641,255	949,743
4.	Arkansas	AR	L	12,666,154	11,891,179	10,673,768	5,634,420	1,139,632	807,876
5.	California	CA	L	59,982,597	67,518,056	19,377,833	17,884,103	6,753,743	7,600,331
6.	Colorado	CO	L	5,995,258	6,124,800	1,748,202	2,834,277	693,491	656,950
7.	Connecticut	CT	L	11,455,747	9,763,176	5,432,043	2,855,093	3,243,508	1,937,311
8.	Delaware	DE	L	2,940,850	2,667,119	1,057,840	2,104,257	1,046,076	666,483
9.	District of Columbia	DC	L	550,724	613,566	370,287	126,425	617,983	5,200
10.	Florida	FL	L	4,176,387	4,998,693	1,329,708	979,725	1,406,688	626,063
11.	Georgia	GA	L	21,687,695	20,973,918	10,721,205	8,577,838	2,070,205	1,820,905
12.	Hawaii	HI	L	751,688	1,799,372	284,854	406,638	38,424	34,136
13.	Idaho	ID	L	982,672	1,451,951	139,641	283,547	194,684	69,045
14.	Illinois	IL	L	13,059,420	14,482,229	5,483,924	5,299,403	938,295	1,549,628
15.	Indiana	IN	L	8,093,876	8,216,381	3,516,079	2,275,548	863,325	732,330
16.	Iowa	IA	L	2,545,367	3,105,139	1,635,507	1,649,807	602,932	374,818
17.	Kansas	KS	L	2,051,830	2,892,269	950,338	1,047,371	286,620	1,046,280
18.	Kentucky	KY	L	7,295,223	6,805,318	3,075,249	2,600,350	728,535	1,116,260
19.	Louisiana	LA	L	6,384,578	5,558,695	3,084,120	1,810,869	1,174,806	1,027,973
20.	Maine	ME	L	3,604,922	3,275,772	1,112,119	661,441	432,081	346,294
21.	Maryland	MD	L	5,848,197	6,218,149	2,269,353	1,846,344	645,713	989,400
22.	Massachusetts	MA	L	8,948,574	8,967,422	4,526,840	2,691,801	1,156,762	754,246
23.	Michigan	MI	L	11,419,956	12,931,052	5,271,034	6,579,692	2,681,579	2,110,985
24.	Minnesota	MN	L	8,146,317	6,571,298	3,847,642	1,912,271	2,107,982	964,474
25.	Mississippi	MS	L	3,769,916	5,081,831	2,129,477	3,955,292	1,231,826	984,712
26.	Missouri	MO	L	7,861,189	8,765,761	3,952,513	2,726,578	900,820	813,022
27.	Montana	MT	L	2,835,790	3,164,487	1,741,107	1,836,568	535,468	889,136
28.	Nebraska	NE	L	1,637,558	1,934,679	654,060	1,078,905	218,443	280,331
29.	Nevada	NV	L	3,134,344	2,863,532	785,563	984,276	303,774	284,716
30.	New Hampshire	NH	L	2,484,209	3,004,846	1,231,715	1,109,999	359,981	338,408
31.	New Jersey	NJ	L	11,990,629	13,393,732	5,906,159	5,904,318	3,472,577	2,839,331
32.	New Mexico	NM	L	3,245,889	3,413,054	1,462,604	1,726,476	226,672	343,920
33.	New York	NY	L	18,294,057	21,313,446	7,674,516	5,806,491	6,280,872	3,727,680
34.	North Carolina	NC	L	14,991,918	14,355,202	10,372,183	4,707,110	2,041,266	956,611
35.	North Dakota	ND	L	3,218,926	2,228,226	1,484,714	974,428	1,407,480	798,359
36.	Ohio	OH	L	10,573,318	9,980,004	4,456,928	5,098,326	2,336,058	1,722,277
37.	Oklahoma	OK	L	16,054,348	8,386,726	10,138,991	5,785,509	1,540,897	698,211
38.	Oregon	OR	L	3,121,210	3,148,172	686,791	829,809	203,545	143,697
39.	Pennsylvania	PA	L	11,089,291	10,180,107	3,962,435	2,869,581	2,341,585	1,230,082
40.	Rhode Island	RI	L	1,263,679	1,237,620	581,128	742,244	273,956	269,431
41.	South Carolina	SC	L	12,088,481	9,506,602	4,812,092	3,020,681	1,286,418	1,212,956
42.	South Dakota	SD	L	876,273	988,702	420,460	686,872	253,950	400,427
43.	Tennessee	TN	L	11,654,812	11,315,713	8,927,510	4,792,319	1,648,995	1,222,835
44.	Texas	TX	L	29,566,670	30,656,303	11,425,752	9,204,971	4,558,949	3,971,039
45.	Utah	UT	L	(7,661,193)	17,483,239	716,923	19,211,465	2,981,355	13,088,526
46.	Vermont	VT	L	1,164,315	838,942	745,892	252,613	568,152	129,671
47.	Virginia	VA	L	7,268,152	7,155,009	2,027,233	2,150,582	1,054,877	642,543
48.	Washington	WA	L	8,462,857	9,181,351	2,033,950	1,867,748	1,031,672	740,663
49.	West Virginia	WV	L	4,638,474	2,901,995	1,405,040	1,330,217	1,080,149	924,643
50.	Wisconsin	WI	L	4,834,471	5,922,113	3,746,973	2,288,120	1,793,546	2,040,851
51.	Wyoming	WY	L	670,642	1,357,253	350,973	466,581	354,914	212,098
52.	American Samoa	AS	N		0		0		0
53.	Guam	GU	L		0		0		0
54.	Puerto Rico	PR	L		0		0		0
55.	U.S. Virgin Islands	VI	N		0		0		0
56.	Northern Mariana Islands	MP	N		0		0		0
57.	Canada	CN	N		0		0		0
58.	Aggregate Other Alien	OT	XXX	0	0	0	0	0	0
59.	Totals	(a) 53		404,378,787	434,824,462	195,426,038	167,495,466	72,170,558	68,269,654
DETAILS OF WRITE-INS									
5801.			XXX						
5802.			XXX						
5803.			XXX						
5898.	Summary of remaining write-ins for Line 58 from overflow page		XXX	0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1.	Fire	105,007,688	57,606,112	54.9	34.4
2.	Allied Lines	65,834,109	36,456,336	55.4	30.4
3.	Farmowners multiple peril			0.0	0.0
4.	Homeowners multiple peril	119,606,453	75,866,417	63.4	40.7
5.	Commercial multiple peril	469,908	362,979	77.2	0.0
6.	Mortgage guaranty			0.0	0.0
8.	Ocean marine	6,576,658	5,391,959	82.0	52.0
9.	Inland marine	36,674,935	17,429,322	47.5	32.4
10.	Financial guaranty			0.0	0.0
11.1	Medical professional liability - occurrence			0.0	0.0
11.2	Medical professional liability - claims-made			0.0	0.0
12.	Earthquake	1,721,736		0.0	0.0
13.	Group accident and health	0		0.0	0.0
14.	Credit accident and health			0.0	0.0
15.	Other accident and health			0.0	0.0
16.	Workers' compensation			0.0	0.0
17.1	Other liability - occurrence	14,884,705	6,655,206	44.7	70.9
17.2	Other liability - claims-made			0.0	0.0
17.3	Excess workers' compensation			0.0	0.0
18.1	Products liability - occurrence			0.0	0.0
18.2	Products liability - claims-made			0.0	0.0
19.1,19.2	Private passenger auto liability	9,082,993	5,334,787	58.7	34.5
19.3,19.4	Commercial auto liability	2,430,652	1,243,663	51.2	22.0
21.	Auto physical damage	30,521,362	16,151,028	52.9	40.4
22.	Aircraft (all perils)			0.0	0.0
23.	Fidelity			0.0	0.0
24.	Surety	112,030	25,696	22.9	2.1
26.	Burglary and theft			0.0	0.0
27.	Boiler and machinery			0.0	0.0
28.	Credit	0		0.0	0.0
29.	International			0.0	0.0
30.	Warranty	581,800	1,111,659	191.1	253.0
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business	0	0	0.0	0.0
35.	Totals	393,505,029	223,635,164	56.8	39.2
DETAILS OF WRITE-INS					
3401.				
3402.				
3403.				
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0.0	0.0
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0.0	0.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire	30,026,331	99,216,942	115,317,338
2.	Allied Lines	18,655,947	62,491,953	72,622,088
3.	Farmowners multiple peril	0		0
4.	Homeowners multiple peril	47,834,216	132,604,948	115,659,861
5.	Commercial multiple peril	1,138,955	1,940,782	0
6.	Mortgage guaranty	0		0
8.	Ocean marine	2,414,396	8,166,609	7,000,934
9.	Inland marine	13,290,387	36,295,564	39,203,803
10.	Financial guaranty	0		0
11.1	Medical professional liability - occurrence	0		0
11.2	Medical professional liability - claims-made	0		0
12.	Earthquake	728,439	2,309,180	1,316,921
13.	Group accident and health	0		0
14.	Credit accident and health	0		0
15.	Other accident and health	0		0
16.	Workers' compensation	0		0
17.1	Other liability - occurrence	0		37,078,634
17.2	Other liability - claims-made	8,383,752	16,898,281	0
17.3	Excess workers' compensation	0		0
18.1	Products liability - occurrence	0		0
18.2	Products liability - claims-made	0		0
19.1,19.2	Private passenger auto liability	2,917,413	10,382,850	10,023,142
19.3,19.4	Commercial auto liability	1,262,794	2,430,181	2,309,475
21.	Auto physical damage	11,069,892	30,750,083	33,301,713
22.	Aircraft (all perils)	0		0
23.	Fidelity	0		0
24.	Surety	39,300	115,000	122,000
26.	Burglary and theft	0		0
27.	Boiler and machinery	0		0
28.	Credit	0		0
29.	International	0		0
30.	Warranty	281,682	776,413	868,553
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business	0	0	0
35.	Totals	138,043,504	404,378,786	434,824,462
DETAILS OF WRITE-INS				
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2011 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2008 + Prior	12,882	3,127	16,009	7,540	687	8,227	3,341	184	371	3,896	(2,001)	(1,885)	(3,886)											
2. 2009	15,428	2,663	18,091	2,966	383	3,349	3,846	442	927	5,215	(8,616)	(911)	(9,527)											
3. Subtotals 2009 + Prior	28,310	5,790	34,100	10,506	1,070	11,576	7,187	626	1,298	9,111	(10,617)	(2,796)	(13,413)											
4. 2010	29,351	16,078	45,429	20,099	10,559	30,658	12,051	3,643	(1,450)	14,244	2,799	(3,326)	(527)											
5. Subtotals 2010 + Prior	57,661	21,868	79,529	30,605	11,629	42,234	19,238	4,269	(152)	23,355	(7,818)	(6,122)	(13,940)											
6. 2011	XXX	XXX	XXX	XXX	131,919	131,919	XXX	27,567	18,693	46,260	XXX	XXX	XXX											
7. Totals	57,661	21,868	79,529	30,605	143,548	174,153	19,238	31,836	18,541	69,615	(7,818)	(6,122)	(13,940)											
8. Prior Year-End Surplus As Regards Policyholders	350,426											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. (13.6)	2. (28.0)	3. (17.5)										
													Col. 13, Line 7 As a % of Col. 1 Line 8		4. (4.0)									

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

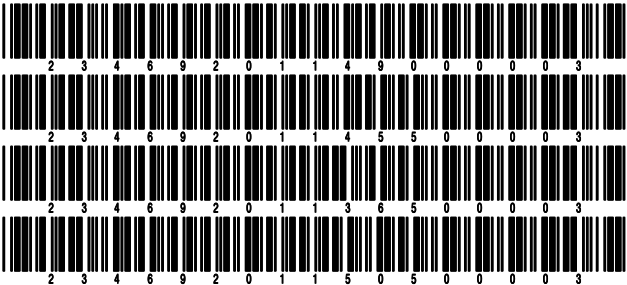
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

- 1. Trusteed Surplus Statement [Document Identifier 490]
- 2. Supplement A to Schedule T [Document Identifier 455]
- 3. Medicare Part D Coverage Supplement [Document Identifier 365]
- 4. Director and Officer Supplement [Document Identifier 505]



OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	300,000	300,000
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		0
8. Deduct amortization of premium and depreciation		0
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	300,000	300,000
12. Deduct total nonadmitted amounts		0
13. Statement value at end of current period (Line 11 minus Line 12)	300,000	300,000

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	438,451,465	404,841,326
2. Cost of bonds and stocks acquired	326,338,302	538,750,191
3. Accrual of discount	259,107	147,964
4. Unrealized valuation increase (decrease)	6,950,699	6,796,375
5. Total gain (loss) on disposals	6,268,473	24,628,629
6. Deduct consideration for bonds and stocks disposed of	354,788,114	534,244,599
7. Deduct amortization of premium	2,748,191	2,468,421
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7+8-9)	420,731,741	438,451,465
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	420,731,741	438,451,465

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	201,620,443	162,375,333	179,638,746	733,713	231,836,147	201,620,443	185,090,743	201,487,518
2. Class 2 (a)	105,657,213	5,101,724	21,751,689	(878,472)	119,557,856	105,657,213	88,128,776	116,527,414
3. Class 3 (a)	30,219,474	721,215	2,097,906	(557,990)	24,342,653	30,219,474	28,284,793	27,370,197
4. Class 4 (a)	0	0	0	0	0	0	0	0
5. Class 5 (a)	0	0	0	0	0	0	0	0
6. Class 6 (a)	47,520	0	0	0	47,520	47,520	47,520	47,520
7. Total Bonds	337,544,650	168,198,272	203,488,341	(702,749)	375,784,176	337,544,650	301,551,832	345,432,649
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	337,544,650	168,198,272	203,488,341	(702,749)	375,784,176	337,544,650	301,551,832	345,432,649

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 ;
NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	7,499,126	XXX	7,499,126	2,517	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	26,786,927	21,019,059
2. Cost of short-term investments acquired	325,834,746	366,350,770
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	345,122,547	360,582,902
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	7,499,126	26,786,927
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	7,499,126	26,786,927

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	4,998,872	159,273,962
3. Accrual of discount	534	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	72	0
6. Deduct consideration received on disposals	4,999,478	159,273,962
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
912810-FE-3	UNITED STATES TREASURY GOVT BND 5.500% 08/15/28		.08/31/2011	BANC OF AMERICA SECURITIES LLC		3,333,799	2,500,000	6,352	1
912828-PB-0	UNITED STATES TREASURY GOVT BND 0.500% 10/15/13		.09/26/2011	JEFFRIES & CO. INC.		1,391,064	1,385,000	3,122	1
912828-QN-3	UNITED STATES TREASURY GOVT BND 3.125% 05/15/21		.08/11/2011	Various		4,711,440	4,430,000	33,424	1
912828-QR-4	UNITED STATES TREASURY GOVT BND 1.500% 06/30/16		.07/15/2011	Various		9,218,515	9,200,000	7,410	1
912828-QX-1	UNITED STATES TREASURY GOVT BND 1.500% 07/31/16		.08/16/2011	Various		15,945,825	15,667,000	6,897	1
912828-RJ-1	UNITED STATES TREASURY GOVT BND 1.000% 09/30/16		.09/30/2011	DIRECT		4,007,357	4,000,000	0	1
0599999. Bonds - U.S. Governments						38,608,000	37,182,000	57,205	XXX
683234-DP-0	ONTARIO PROVINCE CORP BND 1.600% 09/21/16	A	.09/14/2011	NATIONAL BANK OF CANADA INTL		8,489,800	8,500,000	0	1FE
68323A-AQ-7	ONTARIO PROVINCE SENIOR CORP BND 2.300% 05/10/16	A	.07/28/2011	UBS WARBURG LLC		8,650,365	8,500,000	44,531	1FE
195325-BN-4	COLOMBIA REPUBLIC OF GOVT BND 4.375% 07/12/21	F	.07/06/2011	Various		1,499,243	1,500,000	0	2FE
1099999. Bonds - All Other Governments						18,639,408	18,500,000	44,531	XXX
31419A-4N-4	FNMA POOL # AE0828 3.500% 02/01/41		.09/22/2011	NOMURA SECURITIES INTL. INC.		4,313,845	4,142,016	10,470	1
745235-TH-4	PUERTO RICO PUB BLDGS AUTH REV MUNI BND REV 5.500% 07/01/16		.07/12/2011	A EGEA		542,639	500,000	840	2FE
3199999. Bonds - U.S. Special Revenues						4,856,484	4,642,016	11,310	XXX
06051G-EH-8	BANK OF AMERICA CORP BND MTN 5.000% 05/13/21		.08/29/2011	BANC OF AMERICA SECURITIES LLC		3,493,281	3,660,000	54,792	1FE
15189W-AQ-5	CENTERPOINT ENERGY RESOURCES C CORP BND 4.500% 01/15/21		.09/13/2011	Tax Free Exchange		452,531	422,000	3,060	2FE
172967-EZ-0	CITIGROUP INC CORP BND 5.500% 10/15/14		.08/23/2011	BNP PARIBAS		1,713,684	1,630,000	32,623	1FE
172967-FH-9	CITIGROUP INC CORP BND 4.587% 12/15/15		.08/31/2011	CITICORP SECURITIES MARKETS		957,784	920,000	9,495	1FE
172967-FS-5	CITIGROUP INC CORP BND 3.953% 06/15/16		.07/21/2011	CITICORP SECURITIES MARKETS		2,063,460	2,000,000	9,004	1FE
260543-CC-5	CORTS TRUST DOW CORP BND 4.250% 11/15/20		.07/11/2011	CITICORP SECURITIES MARKETS		100,606	100,000	697	2FE
29379V-AA-1	ENTERPRISE PROD OPER LP CORP BND 6.300% 09/15/17		.07/07/2011	DIRECT		460,804	400,000	8,190	2FE
36962G-5C-4	GENERAL ELECTRIC CAPITAL CORP CORP BND 2.950% 05/09/16		.07/21/2011	J.P. MORGAN SECURITIES INC		2,322,195	2,300,000	14,512	1FE
37331N-AB-7	GEORGIA-PACIFIC CORPORATION CORP BND 144A 5.400% 11/01/20		.07/14/2011	CITICORP SECURITIES MARKETS		529,715	500,000	5,850	2FE
462613-AF-7	IPALCO ENTERPRISES INC. CORP BND 144A 5.000% 05/01/18		.09/23/2011	CITICORP SECURITIES MARKETS		191,500	200,000	3,611	3FE
46625H-JC-5	J.P. MORGAN CHASE SECURITIES I CORP BND 4.350% 08/15/21		.08/05/2011	J.P. MORGAN SECURITIES INC		1,299,155	1,300,000	0	1FE
61747W-AL-3	MORGAN STANLEY CORP BND 5.500% 07/28/21		.07/21/2011	MORGAN STANLEY & CO. INC		999,700	1,000,000	0	1Z
652482-CB-4	NEWS AMERICA INC CORP BND 4.500% 02/15/21		.08/26/2011	Tax Free Exchange		1,214,540	1,200,000	1,650	2FE
87246A-AC-2	TIAA CMBS 07-C4 A3 5.908% 08/15/39		.08/11/2011	BARCLAYS CAPITAL		5,914,688	5,400,000	5,381	1Z*
74973D-AD-1	RSHB CAPITAL CORP BND 144A 7.750% 05/29/18	F	.08/19/2011	BANK OF MONTREAL		1,374,000	1,200,000	21,958	4FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						23,087,643	22,232,000	170,823	XXX
8399997. Total - Bonds - Part 3						85,191,535	82,556,016	283,869	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						85,191,535	82,556,016	283,869	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						85,191,535	XXX	283,869	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
3137EA-CD-9	FHLMC AGENCY BND 3.000% 07/28/14		08/11/2011	MORGAN STANLEY & CO. INC		5,370,530	5,000,000	5,272,345	.0	.0	(23,930)	.0	(23,930)	.0	5,248,415	.0	122,115	122,115	.82,500	07/28/2014	1
36202D-J8-5	GNMA POOL # 002987 7.500% 10/20/30		09/01/2011	Paydown		.172	.172	.172	.172	.0	.1	.0	.1	.0	.172	.0	.0	.0	.8	10/20/2030	1
36202D-LV-1	GNMA POOL # 003040 7.000% 02/20/31		09/01/2011	Paydown		.281	.281	.283	.283	.0	(.2)	.0	(.2)	.0	.281	.0	.0	.0	.13	02/20/2031	1
36205Y-F9-8	GNMA POOL # 404392 7.500% 09/15/25		09/01/2011	Paydown		.203	.203	.205	.205	.0	(.2)	.0	(.2)	.0	.203	.0	.0	.0	.10	09/15/2025	1
36206P-UR-9	GNMA POOL # 417392 7.500% 05/15/26		09/01/2011	Paydown		.94	.94	.96	.96	.0	(.2)	.0	(.2)	.0	.94	.0	.0	.0	.5	05/15/2026	1
36206V-JP-3	GNMA POOL # 422470 7.500% 03/15/26		09/01/2011	Paydown		.98	.98	.98	.98	.0	.0	.0	.0	.0	.98	.0	.0	.0	.5	03/15/2026	1
36207F-LH-2	GNMA POOL # 430628 7.500% 10/15/29		09/01/2011	Paydown		.127	.127	.127	.127	.0	.0	.0	.0	.0	.127	.0	.0	.0	.6	10/15/2029	1
36225A-C8-1	GNMA POOL # 780095 10.000% 03/15/25		09/01/2011	Paydown		.293	.293	.315	.310	.0	(.17)	.0	(.17)	.0	.293	.0	.0	.0	.19	03/15/2025	1
62889K-AB-7	NATIONAL CREDIT UNION ADMINIST AGENCY BND 1.400% 06/12/15		07/14/2011	BARCLAYS CAPITAL		2,199,340	2,200,000	2,196,942	.0	.0	.67	.0	.67	.0	2,197,009	.0	2,331	2,331	2,823	06/12/2015	1
912810-FT-0	UNITED STATES TREASURY GOVT BND 4.500% 02/15/36		09/22/2011	CITICORP SECURITIES MARKETS		3,942,656	3,000,000	3,167,356	.0	.0	(1,165)	.0	(1,165)	.0	3,166,191	.0	776,466	776,466	.83,274	02/15/2036	1
912828-QN-3	UNITED STATES TREASURY GOVT BND 3.125% 05/15/21		08/29/2011	Various		4,605,162	4,300,000	4,570,918	.0	.0	(977)	.0	(977)	.0	4,569,941	.0	35,222	35,222	37,373	05/15/2021	1
912828-QR-4	UNITED STATES TREASURY GOVT BND 1.500% 06/30/16		07/28/2011	Various		9,202,098	9,200,000	9,218,515	.0	.0	(126)	.0	(126)	.0	9,218,390	.0	(16,291)	(16,291)	.12,232	06/30/2016	1
912828-QX-1	UNITED STATES TREASURY GOVT BND 1.500% 07/31/16		09/22/2011	CITICORP SECURITIES MARKETS		7,748,848	7,500,000	7,556,757	.0	.0	(1,544)	.0	(1,544)	.0	7,555,213	.0	193,635	193,635	.16,997	07/31/2016	1
0599999	Bonds - U.S. Governments					33,069,902	31,201,268	31,984,129	1,291	0	(27,697)	0	(27,697)	0	31,956,427	0	1,113,478	1,113,478	235,265	XXX	XXX
68323A-AQ-7	ONTARIO PROVINCE SENIOR CORP BND 2.300% 05/10/16	A	09/14/2011	Various		8,806,606	8,500,000	8,650,365	.0	.0	(4,053)	.0	(4,053)	.0	8,646,312	.0	160,295	160,295	.71,140	05/10/2016	1FE
445545-AE-6	REPUBLIC OF HUNGARY GOVT BND 6.375% 03/29/21	F	08/04/2011	Various		2,047,800	2,000,000	2,049,910	.0	.0	(1,239)	.0	(1,239)	.0	2,048,671	.0	(871)	(871)	.45,820	03/29/2021	2FE
78307A-DA-8	RUSSIAN FEDERATION GOVT BND 144A 3.625% 04/29/15	F	08/19/2011	BANK OF MONTREAL		2,060,000	2,000,000	2,027,500	.0	.0	(2,405)	.0	(2,405)	.0	2,025,095	.0	34,905	34,905	.59,410	04/29/2015	2FE
1099999	Bonds - All Other Governments					12,914,406	12,500,000	12,727,775	0	0	(7,697)	0	(7,697)	0	12,720,078	0	194,329	194,329	176,370	XXX	XXX
13063A-7G-3	CALIFORNIA ST MUNI TAX BND GO 6.200% 10/01/19		09/20/2011	GOLDMAN SACHS & CO.		802,557	.700,000	.770,175	.0	.0	(1,809)	.0	(1,809)	.0	.768,366	.0	34,191	34,191	.20,736	10/01/2019	1FE
452152-HR-5	ILLINOIS ST MUNI BND GO 4.961% 03/01/16		09/20/2011	GOLDMAN SACHS & CO.		2,304,579	2,180,000	2,216,004	.0	.0	(2,101)	.0	(2,101)	.0	2,213,903	.0	90,676	90,676	.52,330	03/01/2016	1FE
1799999	Bonds - U.S. States, Territories and Possessions					3,107,136	2,880,000	2,986,179	0	0	(3,910)	0	(3,910)	0	2,982,269	0	124,867	124,867	73,066	XXX	XXX
745145-R9-5	PUERTO RICO COMMLTH MUNI BND GO 5.500% 07/01/11	R	07/01/2011	Maturity		400,000	400,000	435,148	403,769	.0	(3,769)	.0	(3,769)	.0	400,000	.0	.0	.0	.22,000	07/01/2011	2FE
2499999	Bonds - U.S. Political Subdivisions of States, Territories and Possessions					400,000	400,000	435,148	403,769	0	(3,769)	0	(3,769)	0	400,000	0	0	0	22,000	XXX	XXX
31283G-MN-4	FHLMC GOLD POOL # G00365 8.000% 06/01/25		09/01/2011	Paydown		.176	.176	.180	.180	.0	(.4)	.0	(.4)	.0	.176	.0	.0	.0	.9	06/01/2025	1
3128K9-AB-0	FHLMC GOLD POOL # A48102 5.000% 01/01/36		09/01/2011	Paydown		.62,974	.62,974	59,471	59,951	.0	3,023	.0	3,023	.0	62,974	.0	.0	.0	2,300	01/01/2036	1
3128KC-GA-9	FHLMC GOLD POOL # A50193 4.500% 06/01/36		09/20/2011	J.P. MORGAN SECURITIES INC		1,890,482	1,776,142	1,629,888	1,649,053	.0	(14,937)	.0	(14,937)	.0	1,634,116	.0	256,365	256,365	.64,829	06/01/2036	1
3128KC-GA-9	FHLMC GOLD POOL # A50193 4.500% 06/01/36		09/01/2011	Paydown		.11,201	.11,201	.10,278	.10,399	.0	.801	.0	.801	.0	.11,201	.0	.0	.0	.337	06/01/2036	1
3128M8-MG-6	FHLMC GOLD POOL # G06359 4.000% 02/01/41		07/15/2011	CITICORP SECURITIES MARKETS		3,219,194	3,193,744	3,179,896	.0	.0	.21	.0	.21	.0	3,179,917	.0	39,277	39,277	.46,132	02/01/2041	1
3128M8-MG-6	FHLMC GOLD POOL # G06359 4.000% 02/01/41		08/01/2011	Paydown		.26,089	.26,089	25,976	.0	.0	.113	.0	.113	.0	26,089	.0	.0	.0	.11,029	02/01/2041	1
31292G-7H-3	FHLMC GOLD POOL # C00896 7.500% 12/01/29		09/01/2011	Paydown		.101	.101	.101	.101	.0	.0	.0	.0	.0	.101	.0	.0	.0	.5	12/01/2029	1
31292H-D4-3	FHLMC GOLD POOL # C01023 7.000% 07/01/30		09/01/2011	Paydown		.29	.29	.30	.30	.0	(.1)	.0	(.1)	.0	.29	.0	.0	.0	.1	07/01/2030	1
31292H-D6-8	FHLMC GOLD POOL # C01025 8.000% 07/01/30		09/01/2011	Paydown		.78	.78	.78	.78	.0	.0	.0	.0	.0	.78	.0	.0	.0	.4	07/01/2030	1
31292H-QC-1	FHLMC POOL # C01351 6.500% 05/01/32		09/01/2011	Paydown		.1,035	.1,035	.1,051	1,046	.0	(.10)	.0	(.10)	.0	.1,035	.0	.0	.0	.45	05/01/2032	1
31292L-A5-4	FHLMC GOLD POOL # C03628 5.000% 11/01/40		09/01/2011	Paydown		.101,993	.101,993	107,651	.0	.0	(5,657)	.0	(5,657)	.0	101,993	.0	.0	.0	.1,737	11/01/2040	1
31293K-7A-8	FHLMC GOLD POOL # C22689 6.500% 03/01/29		09/01/2011	Paydown		.28	.28	.27	.27	.0	.1	.0	.1	.0	.28	.0	.0	.0	.1	03/01/2029	1
31293S-DX-4	FHLMC GOLD POOL # C28218 6.500% 06/01/29		09/01/2011	Paydown		.68	.68	.68	.68	.0	.0	.0	.0	.0	.68	.0	.0	.0	.3	06/01/2029	1
31293Y-BX-3	FHLMC GOLD POOL # C32754 7.000% 11/01/29		09/01/2011	Paydown		.216	.216	.212	.212	.0	.4	.0	.4	.0	.216	.0	.0	.0	.10	11/01/2029	1
312946-MC-7	FHLMC GOLD POOL # A97555 4.500% 03/01/41		09/01/2011	Paydown		.18,191	.18,191	.18,685	.0	.0	(.494)	.0	(.494)	.0	.18,191	.0	.0	.0	.342	03/01/2041	1
31298F-U3-4	FHLMC GOLD POOL # C46902 6.500% 09/01/30		09/01/2011	Paydown		.2,086	.2,086	2,083	2,083	.0	.2	.0	.2	.0	2,086	.0	.0	.0	.90	09/01/2030	1
31298G-S7-6	FHLMC GOLD POOL # C47742 7.000% 02/01/31		09/01/2011	Paydown		.17	.17	.18	.18	.0	(.1)	.0	(.1)	.0	.17	.0	.0	.0	.1	02/01/2031	1
31371F-MU-3	FNMA POOL # 250671 7.500% 09/01/11		09/01/2011	Paydown		.210	.210	.213	.210	.0	.0	.0	.0	.0	.210	.0	.0	.0	.10	09/01/2011	1
31374G-WP-8	FNMA POOL # 313954 6.500% 01/01/28		09/01/2011	Paydown		.7,542	.7,542	.7,812	.7,809	.0	(.267)	.0	(.267)	.0	7,542	.0	.0	.0	.304	01/01/2028	1
31375H-YM-0	FNMA POOL # 335616 6.500% 04/01/26		09/01/2011	Paydown		.189	.189	.178	.179	.0	.10	.0	.10	.0	.189	.0	.0	.0	.8	04/01/2026	1
31379K-MY-6	FNMA POOL # 421675 7.000% 03/01/28		09/01/2011	Paydown		.514	.514	.518	.518	.0	(.4)	.0	(.4)	.0	.514	.0	.0	.0	.24	03/01/2028	1
31381G-RA-8	FNMA POOL # 460481 6.280% 08/01/11		07/01/2011	Paydown		.91,443	.91,443	.101,602	.92,425	.0	(.982)	.0	(.982)	.0	91,443	.0	.0	.0	.3,350	08/01/2011	1

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn- ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design- ation or Market In- dicator (a)
31384H-TX-3	FNMA POOL # 524798 7.000% 01/01/30		09/01/2011	Paydown		14	14	13	13	.0	.1	.0	.1	.0	14	.0	.0	.0	.1	01/01/2030	1
31384U-4E-1	FNMA POOL # 534621 7.000% 11/01/29		09/01/2011	Paydown		124	124	125	125	.0	(1)	.0	(1)	.0	124	.0	.0	.0	.6	11/01/2029	1
31384V-2A-9	FNMA POOL # 535469 6.500% 07/01/30		09/01/2011	Paydown		441	471	441	443	.0	28	.0	28	.0	471	.0	.0	.0	.20	07/01/2030	1
31384V-T8-5	FNMA POOL # 535275 6.500% 05/01/30		09/01/2011	Paydown		600	600	596	597	.0	.4	.0	.4	.0	600	.0	.0	.0	.26	05/01/2030	1
31396L-AA-8	FNMA AGENCY CMO_06-99 PA 5.500% 05/25/30		09/01/2011	Paydown		24,941	24,941	24,902	24,929	.0	.12	.0	.12	.0	24,941	.0	.0	.0	.916	05/25/2030	1
31398A-T7-7	FNMA AGENCY BND 1.125% 07/30/12		07/29/2011	DEUTSCHE BANK AG		1,107,315	1,100,000	1,099,725	1,099,797	.0	.73	.0	.73	.0	1,099,870	.0	7,445	7,445	12,409	07/30/2012	1
31398K-CN-8	FHLMC CMO_3587 DA 4.500% 10/15/39		09/01/2011	Paydown		224,449	224,449	236,513	236,021	.0	(11,572)	.0	(11,572)	.0	224,449	.0	.0	.0	6,572	04/15/2027	1
31402R-R9-2	FNMA POOL # 735912 5.500% 10/01/35		09/01/2011	Paydown		96,091	96,091	101,204	100,625	.0	(4,534)	.0	(4,534)	.0	96,091	.0	.0	.0	3,516	10/01/2035	1
31403D-SE-0	FNMA POOL # 745817 5.000% 09/01/36		09/01/2011	Paydown		13,824	13,824	13,256	13,334	.0	.490	.0	.490	.0	13,824	.0	.0	.0	.461	09/01/2036	1
31407H-HS-8	FNMA POOL # 831041 5.000% 10/01/35		09/01/2011	Paydown		6,564	6,564	6,371	6,398	.0	.166	.0	.166	.0	6,564	.0	.0	.0	.222	10/01/2035	1
31407M-MR-3	FNMA POOL # 834768 5.500% 07/01/35		09/01/2011	Paydown		5,521	5,521	5,424	5,439	.0	.82	.0	.82	.0	5,521	.0	.0	.0	.197	07/01/2035	1
31410G-KD-4	FNMA POOL # 888692 5.500% 09/01/36		09/01/2011	Paydown		339,737	339,737	365,324	363,037	.0	(23,300)	.0	(23,300)	.0	339,737	.0	.0	.0	12,505	09/01/2036	1
31410X-HR-0	FNMA POOL # 900340 6.500% 09/01/36		09/01/2011	Paydown		10,454	10,454	10,613	10,573	.0	(118)	.0	(118)	.0	10,454	.0	.0	.0	.434	09/01/2036	1
31418M-K7-6	FNMA POOL # AD0317 5.500% 01/01/39		09/01/2011	Paydown		16,959	16,959	18,120	.0	.0	(1,161)	.0	(1,161)	.0	16,959	.0	.0	.0	.467	01/01/2039	1
740816-AF-0	PRESIDENTS & FELLOWS OF HARVAR MUNI BND REV 144A 5.000% 01/15/14		07/01/2011	Call	0.0000	.0	.0	.0	.0	.0	.702	.0	.702	.0	.0	.0	.0	.0	.0	01/15/2014	1FE
745235-TH-4	PUERTO RICO PUB BLDGS AUTH REV MUNI BND REV 5.500% 07/01/16		07/12/2011	A EQFO		542,639	500,000	543,255	.0	.0	(616)	.0	(616)	.0	542,639	.0	.0	.0	.14,590	07/01/2016	2FE
3199999	Bonds - U.S. Special Revenues					7,823,559	7,633,815	7,571,897	3,685,718	0	(58,126)	0	(58,126)	0	7,520,471	0	303,087	303,087	182,913	XXX	XXX
00163M-AM-6	AMB PROPERTY LP CORP BND 4.000% 01/15/18		09/20/2011	WELLS FARGO ADVISORS		355,064	.000,000	.397,228	.397,274	.0	.282	.0	.282	.0	.397,555	.0	(42,491)	(42,491)	13,822	01/15/2018	2FE
00846U-AE-1	AGILENT TECHNOLOGIES INC CORP BND 5.500% 09/14/15		09/20/2011	GOLDMAN SACHS & CO.		1,374,019	1,240,000	1,311,771	1,300,041	.0	(8,452)	.0	(8,452)	.0	1,291,588	.0	82,431	82,431	69,905	09/14/2015	2FE
02005F-AC-1	ALLY AUTO RECEIVABLES TRUST AL ABS_09-A A3 144A 2.330% 06/17/13		09/20/2011	CITICORP SECURITIES MARKETS		2,739,727	2,717,646	2,717,303	2,717,489	.0	.0	.0	.0	.0	2,717,489	.0	22,239	22,239	48,898	06/17/2013	1FE
02005F-AC-1	ALLY AUTO RECEIVABLES TRUST AL ABS_09-A A3 144A 2.330% 06/17/13		09/15/2011	Paydown		952,392	952,392	952,272	952,337	.0	.55	.0	.55	.0	952,392	.0	.0	.0	14,779	06/17/2013	1FE
02005H-AB-9	ALLY AUTO RECEIVABLES TRUST AA ABS_10-1 A3 1.450% 05/15/14		09/15/2011	Paydown		625,866	625,866	625,866	625,866	.0	.0	.0	.0	.0	625,866	.0	.0	.0	6,308	05/15/2014	1FE
058498-AP-1	BALL CORPORATION CORP BND 6.750% 09/15/20		09/20/2011	GOLDMAN SACHS & CO.		448,375	425,000	424,469	424,489	.0	.73	.0	.73	.0	424,562	.0	23,813	23,813	29,325	09/15/2020	3FE
05846X-BV-4	BANK OF AMERICA FUNDING CORP CMO_03-A4-1A1 6.000% 05/20/33		09/01/2011	Paydown		273	273	279	275	.0	(2)	.0	(2)	.0	273	.0	.0	.0	10	05/20/2033	1Z*
06051G-EC-9	BANK OF AMERICA SENIOR CORP BND 5.625% 07/01/20		08/16/2011	Various		2,115,900	2,150,000	2,159,123	2,159,132	.0	(432)	.0	(432)	.0	2,158,700	.0	(42,800)	(42,800)	140,086	07/01/2020	1FE
06051G-EH-8	BANK OF AMERICA CORP BND MTN 5.000% 05/13/21		09/23/2011	BANC OF AMERICA SECURITIES LLC		1,351,005	1,500,000	1,424,455	.0	.0	.555	.0	.555	.0	1,425,010	.0	(74,005)	(74,005)	28,125	05/13/2021	1FE
120568-AM-2	BUNGE LIMITED FINANCE CORP CORP BND 5.350% 04/15/14		09/20/2011	CITICORP SECURITIES MARKETS		530,575	500,000	535,320	533,659	.0	(7,164)	.0	(7,164)	.0	526,495	.0	4,080	4,080	25,115	04/15/2014	2FE
125896-BC-3	CMS ENERGY CO CORP BND 8.750% 06/15/19		09/20/2011	DEUTSCHE BANK AG		861,494	720,000	838,800	829,637	.0	(10,888)	.0	(10,888)	.0	818,749	.0	42,746	42,746	48,650	06/15/2019	3FE
15189W-AE-0	CENTERPOINT ENERGY INC. SENIOR CORP BND 144A 4.500% 01/15/21		09/13/2011	Tax Free Exchange		452,531	422,000	475,735	.0	.0	(3,407)	.0	(3,407)	.0	472,329	.0	(19,798)	(19,798)	12,766	01/15/2021	2FE
171340-AG-7	CHURCH & DWIGHT CO., INC. CORP BND 3.350% 12/15/15		09/20/2011	DEUTSCHE BANK AG		1,350,609	1,300,000	1,298,284	1,298,298	.0	.233	.0	.233	.0	1,298,531	.0	52,078	52,078	33,630	12/15/2015	2FE
17290D-AC-8	CFAIT_09-1 ABS 09-1-A3 144A 2.590% 10/15/13		09/15/2011	Paydown		998	998	1,018	1,009	.0	(11)	.0	(11)	.0	998	.0	.0	.0	19	09/15/2012	1FE
172967-EV-9	BANC OF AMERICA SECURITIES LLC		08/11/2011	Paydown		760,511	620,000	758,086	757,224	.0	(8,316)	.0	(8,316)	.0	748,909	.0	11,602	11,602	38,647	05/22/2019	1FE
172967-FS-5	CITIGROUP INC CORP BND 3.953% 06/15/16		08/31/2011	Various		2,026,484	2,000,000	2,063,460	.0	.0	(1,154)	.0	(1,154)	.0	2,062,306	.0	(35,822)	(35,822)	16,504	06/15/2016	1FE
202795-HV-5	COMMONWEALTH EDISON COMPANY CORP BND 4.000% 08/01/20		07/06/2011	BANC OF AMERICA SECURITIES LLC		749,535	750,000	749,820	749,826	.0	(6)	.0	(6)	.0	749,820	.0	(285)	(285)	28,250	08/01/2020	2FE
260543-BX-0	DOW CHEMICAL COMPANY THE CORP BND 8.550% 05/15/19		07/11/2011	CITICORP SECURITIES MARKETS		130,584	100,000	124,980	124,953	.0	(1,306)	.0	(1,306)	.0	123,647	.0	6,937	6,937	5,676	05/15/2019	2FE
260543-CC-5	CORTS TRUST DOW CORP BND 4.250% 11/15/20		09/20/2011	ROYAL BANK OF SCOTLAND		101,879	100,000	100,606	.0	.0	(8)	.0	(8)	.0	100,598	.0	1,281	1,281	1,511	11/15/2020	2FE
29273R-AM-1	ENERGY TRANSFER PARTNERS CORP BND 9.000% 04/15/19		09/20/2011	BANC OF AMERICA SECURITIES LLC		1,084,536	890,000	1,099,746	1,098,971	.0	(14,780)	.0	(14,780)	.0	1,084,192	.0	344	344	75,205	04/15/2019	2FE
30212P-AB-1	CITICORP SECURITIES MARKETS		09/20/2011	Paydown		1,113,990	1,000,000	1,117,500	1,112,932	.0	(8,866)	.0	(8,866)	.0	1,104,066	.0	9,924	9,924	82,430	08/15/2018	2FE
34529E-AC-4	EXPEDIA INC CORP BND 7.456% 08/15/18		09/15/2011	Paydown		309,782	309,782	309,760	309,775	.0	.7	.0	.7	.0	309,782	.0	.0	.0	5,760	08/15/2013	1FE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE American Modern Home Insurance Co.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
34529G-AF-2	FORDO_09-D ABS 09-D A3 2.170% 10/15/13		09/20/2011	BANC OF AMERICA SECURITIES LLC		2,068,147	2,052,751	2,052,507	2,052,661	.0	.31	.0	.31	.0	2,052,692	.0	15,455	15,455	34,398	10/15/2013	1FE
34529G-AF-2	FORDO_09-D ABS 09-D A3 2.170% 10/15/13		09/15/2011	Paydown		676,150	676,150	676,069	676,120	.0	.30	.0	.30	.0	676,150	.0	.0	.0	9,762	10/15/2013	1FE
37331N-AB-7	GEORGIA-PACIFIC CORPORATION CORP BND 144A 5.400% 11/01/20		09/20/2011	HSBC SECURITIES INC.		284,309	280,000	296,640	.0	.0	(245)	.0	(245)	.0	296,395	.0	(12,086)	(12,086)	5,964	11/01/2020	3FE
38141E-A7-4	GOLDMAN SACHS GROUP INC CORP BND 3.700% 08/01/15		09/22/2011	GOLDMAN SACHS & CO.		836,944	850,000	864,663	.0	.0	(915)	.0	(915)	.0	863,747	.0	(26,803)	(26,803)	20,617	08/01/2015	1FE
38143U-SC-6	GOLDMAN SACHS GROUP INC CORP BND 3.625% 02/07/16		09/22/2011	BNP PARIBAS		784,624	800,000	796,048	.0	.0	.375	.0	.375	.0	796,423	.0	(11,799)	(11,799)	18,528	02/07/2016	1FE
45822P-AA-3	INTEGRYS ENERGY GROUP INC CORP BND 4.170% 11/01/20		09/20/2011	WELLS FARGO ADVISORS		715,694	700,000	699,559	699,564	.0	.17	.0	.17	.0	699,580	.0	16,114	16,114	24,974	11/01/2020	2FE
46625H-HS-2	JPMORGAN CHASE & CO CORP BND 4.400% 07/22/20		08/11/2011	CREDIT SUISSE FIRST BOSTON COR		862,501	870,000	856,350	856,426	.0	.759	.0	.759	.0	857,185	.0	5,316	5,316	40,832	07/22/2020	1FE
46625H-JC-5	J.P. MORGAN CHASE SECURITIES I CORP BND 4.350% 08/15/21		08/11/2011	BANC OF AMERICA SECURITIES LLC		1,279,486	1,300,000	1,299,155	.0	.0	.0	.0	.0	.0	1,299,155	.0	(19,669)	(19,669)	943	08/15/2021	1FE
46628F-AF-8	JPMCC CMB5 06_LDP7 A4 5.878% 04/15/45		09/20/2011	MORGAN STANLEY & CO. INC		3,334,570	3,000,000	2,993,672	2,994,701	.0	(1,190)	.0	(1,190)	.0	2,993,511	.0	341,059	341,059	145,226	04/15/2045	1Z*
49326E-ED-1	KEYCORP INSTIT CAPITAL CORP BND MTN 5.100% 03/24/21		08/25/2011	BANK OF MONTREAL		713,832	700,000	699,349	.0	.0	.22	.0	.22	.0	699,371	.0	14,461	14,461	15,470	03/24/2021	2FE
50075N-AU-8	KRAFT FOODS INC. CORP BND 6.125% 02/01/18		07/05/2011	RBC DOMINION SECURITIES INC.		1,152,160	1,000,000	1,086,470	1,078,832	.0	(9,355)	.0	(9,355)	.0	1,069,477	.0	82,683	82,683	57,337	02/01/2018	2FE
53217V-AC-3	LIFE TECHNOLOGIES CORP CORP BND 6.000% 03/01/20		07/29/2011	BANC OF AMERICA SECURITIES LLC		560,115	500,000	538,715	535,565	3,011	(1,954)	.0	1,057	.0	536,622	.0	23,494	23,494	27,667	03/01/2020	2FE
61747W-AL-3	MORGAN STANLEY CORP BND 5.500% 07/28/21		07/28/2011	DIRECT		1,019,550	1,000,000	999,700	.0	.0	.0	.0	.0	.0	999,700	.0	19,850	19,850	611	07/28/2021	1Z
61747Y-CG-8	MORGAN STANLEY CORP BND 7.300% 05/13/19		08/18/2011	BANC OF AMERICA SECURITIES LLC		1,794,864	1,600,000	1,767,184	1,757,256	.0	(9,573)	.0	(9,573)	.0	1,747,682	.0	47,182	47,182	90,844	05/13/2019	1FE
628530-AL-1	MYLAN INC/PA CORP BND 144A 7.875% 07/15/20		09/20/2011	BANC OF AMERICA SECURITIES LLC		427,000	400,000	442,250	.0	.0	(2,300)	.0	(2,300)	.0	439,950	.0	(12,950)	(12,950)	21,700	07/15/2020	3FE
652482-BZ-2	NEWS AMERICA INC CORP BND 144A 4.500% 02/15/21		08/26/2011	Tax Free Exchange		1,214,540	1,200,000	1,204,992	.0	.0	(27)	.0	(27)	.0	1,204,965	.0	9,575	9,575	28,500	02/15/2021	2FE
652482-CB-4	NEWS AMERICA INC CORP BND 4.500% 02/15/21		09/20/2011	NOMURA SECURITIES INTL.		463,014	450,000	455,453	.0	.0	(35)	.0	(35)	.0	455,418	.0	7,596	7,596	2,138	02/15/2021	2FE
69349L-AC-2	PNC BANKCORP INC CORP BND 4.875% 09/21/17		09/20/2011	WELLS FARGO ADVISORS		1,061,820	1,000,000	1,009,890	1,008,838	.0	(775)	.0	(775)	.0	1,008,063	.0	53,757	53,757	49,021	09/21/2017	1FE
69362B-AW-2	PSE&G POWER LLC CORP BND 5.125% 04/15/20		09/20/2011	MORGAN STANLEY & CO. INC		733,268	670,000	692,058	691,383	.0	(1,319)	.0	(1,319)	.0	690,064	.0	43,204	43,204	32,239	04/15/2020	2FE
744448-CB-5	PUBLIC SERVICE COLORADO CORP BND 5.800% 08/01/18		09/20/2011	ROYAL BANK OF SCOTLAND		1,042,277	860,000	1,027,958	1,021,014	.0	(13,911)	.0	(13,911)	.0	1,007,103	.0	35,174	35,174	57,085	08/01/2018	1FE
84755T-AA-5	SPECTRA ENERGY CAPITAL LLC CORP BND 6.200% 04/15/18		09/20/2011	ROYAL BANK OF SCOTLAND		985,632	870,000	958,966	953,253	.0	(7,111)	.0	(7,111)	.0	946,142	.0	39,490	39,490	50,644	04/15/2018	2FE
86358R-XZ-5	STRUCTURED ASSET SECURITIES CO ABS_02-AL1 A3 3.450% 02/25/32		09/01/2011	Paydown		10,597	10,597	7,592	7,646	.0	2,951	.0	2,951	.0	10,597	.0	.0	.0	246	02/25/2032	1Z*
86359B-KB-6	STRUCTURED ASSET SEC CORP WHOLE CMO 04-3AC 2.364% 03/25/34		09/01/2011	Paydown		1,283	1,283	1,318	1,302	.0	(18)	.0	(18)	.0	1,283	.0	.0	.0	23	02/25/2034	1Z*
91913Y-AM-2	VALERO ENERGY CORPORATION CORP BND 6.125% 06/15/17		07/07/2011	DIRECT		454,888	400,000	431,216	431,035	.0	(2,213)	.0	(2,213)	.0	428,822	.0	26,066	26,066	14,088	06/15/2017	2FE
94106L-AS-8	WASTE MANAGEMENT INC. CORP BND 6.100% 03/15/18		07/14/2011	WELLS FARGO ADVISORS		2,598,728	2,250,000	2,629,980	2,619,399	.0	(24,974)	.0	(24,974)	.0	2,594,425	.0	4,303	4,303	115,900	03/15/2018	2FE
125094-AB-8	CDP FINANCIAL INC CORP BND 144A 3.000% 11/25/14	A	09/20/2011	MORGAN STANLEY & CO. INC		1,649,411	1,570,000	1,569,498	1,569,602	.0	.71	.0	.71	.0	1,569,673	.0	79,738	79,738	38,988	11/25/2014	1FE
03965T-AA-1	ARCOS DORADOS BV CORP BND 144A 7.500% 10/01/19	F	07/18/2011	Call	107,5000	118,250	110,000	119,900	.0	.0	(1,650)	.0	(1,650)	.0	118,250	.0	.0	.0	6,577	10/01/2019	3FE
11102A-AA-9	BRITISH TELECOMMUNICATIONS PLC CORP BND 5.950% 01/15/18	F	09/20/2011	WELLS FARGO ADVISORS		936,457	840,000	794,959	800,950	.0	3,266	.0	3,266	.0	804,216	.0	132,241	132,241	59,421	01/15/2018	2FE
8399999. Bonds - Industrial and Miscellaneous (Unaffiliated)						47,216,240	44,684,738	46,457,992	35,148,734	3,011	(133,630)	0	(130,619)	0	46,260,518	0	955,725	955,725	1,695,164	XXX	XXX
8399997. Total - Bonds - Part 4						104,531,243	99,299,821	102,163,120	39,239,512	3,011	(234,829)	0	(231,818)	0	101,839,763	0	2,691,486	2,691,486	2,384,778	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						104,531,243	99,299,821	102,163,120	39,239,512	3,011	(234,829)	0	(231,818)	0	101,839,763	0	2,691,486	2,691,486	2,384,778	XXX	XXX

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						104,531,243	XXX	102,163,120	39,239,512	3,011	(234,829)	0	(231,818)	0	101,839,763	0	2,691,486	2,691,486	2,384,778	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							