



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963 0963 NAIC Company Code 13072 Employer's ID Number 34-1008736
(Current) (Prior)

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue, 419-562-3011
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue, 419-562-3011
(Street and Number) (City or Town, State and Zip Code) (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf, Mrs., 419-563-0816
(Name) (Area Code) (Telephone Number)
cmetcalf@omig.com, 419-562-0995
(E-mail Address) (FAX Number)

OFFICERS

President & CEO James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.
Treasurer & CFO David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems	<u>Michael Alexander Brogan, Mr. Vice President Claims</u>	<u>Thomas Michael Holtshouse, Mr. Vice President Product Management</u>
Michael Robert Horvath, Mr. Vice President Human Resources	<u>Randy Thomas O'Conner, Mr. Executive Vice President</u>	<u>Kevin David Rall, Mr. # Vice President Personal Lines Underwriting & Sales</u>

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	<u>Albert Michael Heister, Mr.</u>	<u>James Joseph Kennedy, Mr.</u>
Susan Porter, Mrs.	<u>John Redon Purse, Mr.</u>	<u>David Anthony Siebenburgen, Mr.</u>
Randy Lee Walker, Mr.	<u>Thomas Eugene Woolley, Mr.</u>	

State of Ohio SS: Crawford
County of

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President & CEO

David Gary Hendrix
Treasurer & CFO

Michael Alexander Brogan
Assistant Secretary

Subscribed and sworn to before me this
day of

a. Is this an original filing?
b. If no,
1. State the amendment number.....
2. Date filed.....
3. Number of pages attached.....

Yes [] No []

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	180,885,099		180,885,099	179,790,038
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	8,480,264		8,480,264	9,405,388
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 63,493), cash equivalents (\$ 2,599,870) and short-term investments (\$ 1,746,638)	4,410,001		4,410,001	14,514,818
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets	193,775,364		193,775,364	203,710,244
12. Subtotals, cash and invested assets (Lines 1 to 11)				
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	1,670,715		1,670,715	1,854,456
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	1,570,123	55,073	1,515,050	1,135,461
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	23,950,726		23,950,726	23,576,382
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	1,026,029		1,026,029	390,744
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				1,132
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	428,313		428,313	436,320
18.2 Net deferred tax asset	5,459,961	493,353	4,966,608	5,330,286
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	74,093	74,093		
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates	8,518,086		8,518,086	1,883,145
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	1,527,163	1,526,163	1,000	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	238,000,573	2,148,682	235,851,891	238,319,171
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	238,000,573	2,148,682	235,851,891	238,319,171
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets	1,111,607	1,111,607		
2502. Prepaid Expenses	414,556	414,556		
2503. Workers Compensation Deposit	1,000		1,000	1,000
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,527,163	1,526,163	1,000	1,000

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 21,918,519)	42,191,506	43,971,439
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses	8,579,471	9,356,798
4. Commissions payable, contingent commissions and other similar charges	2,793,792	3,312,850
5. Other expenses (excluding taxes, licenses and fees)	1,540,301	2,555,411
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	59,211	149,898
7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))		
7.2 Net deferred tax liability		
8. Borrowed money \$ 0 and interest thereon \$ 0	9,944,391	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 52,227,550 and including warranty reserves of \$ 0)	48,545,403	48,217,608
10. Advance premium	1,086,356	988,544
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)	851,647	750,594
13. Funds held by company under reinsurance treaties	1,056,351	772,916
14. Amounts withheld or retained by company for account of others	17,766	17,246
15. Remittances and items not allocated	51,219	23,595
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates		
20. Derivatives		
21. Payable for securities	1,120,695	751,701
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	2,687,693	2,647,077
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	120,525,802	123,460,381
27. Protected cell liabilities		
28. Total liabilities (Lines 26 and 27)	120,525,802	123,460,381
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	1,495,210
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	3,715,912	3,715,912
35. Unassigned funds (surplus)	109,110,177	109,647,668
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	115,326,089	114,858,790
38. Totals (Page 2, Line 28, Col. 3)	235,851,891	238,319,171
DETAILS OF WRITE-INS		
2501. Pension	2,687,693	2,647,077
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,687,693	2,647,077
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 90,574,969)	87,476,701	85,437,186	114,470,406
1.2 Assumed (written \$ 83,621,602)	81,682,054	89,231,196	119,840,398
1.3 Ceded (written \$ 90,650,288)	87,552,020	90,730,330	121,488,293
1.4 Net (written \$ 83,546,283)	81,606,735	83,938,052	112,822,511
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	63,780,263	46,589,505	62,541,465
2.2 Assumed	55,111,857	50,262,616	67,294,324
2.3 Ceded	63,780,263	47,447,390	62,711,132
2.4 Net	55,111,857	49,404,731	67,124,656
3. Loss adjustment expenses incurred	6,695,703	7,290,702	8,131,519
4. Other underwriting expenses incurred	26,092,717	27,720,538	36,515,321
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	87,900,277	84,415,971	111,771,496
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(6,293,542)	(477,919)	1,051,015
INVESTMENT INCOME			
9. Net investment income earned	4,584,749	4,870,302	6,337,633
10. Net realized capital gains (losses) less capital gains tax of \$ 104,067	202,013	185,975	1,341,659
11. Net investment gain (loss) (Lines 9 + 10)	4,786,763	5,056,277	7,679,292
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 59,098 amount charged off \$ 389,974)	(330,876)	(400,726)	(549,961)
13. Finance and service charges not included in premiums	1,788,866	1,911,418	2,534,284
14. Aggregate write-ins for miscellaneous income	6,203	(1,903)	(1,903)
15. Total other income (Lines 12 through 14)	1,464,193	1,508,789	1,982,420
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(42,587)	6,087,147	10,712,726
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(42,587)	6,087,147	10,712,726
19. Federal and foreign income taxes incurred	(783,067)	1,586,991	2,538,072
20. Net income (Line 18 minus Line 19) (to Line 22)	740,480	4,500,156	8,174,654
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	114,858,790	111,257,520	111,257,520
22. Net income (from Line 20)	740,480	4,500,156	8,174,654
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	(950,424)	218,448	1,095,636
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	129,675	(90,526)	(1,071,665)
27. Change in nonadmitted assets	(457,223)	577,948	1,733,533
28. Change in provision for reinsurance		15,395	55,575
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			(7,000,000)
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	1,004,790	(1,215,961)	613,537
38. Change in surplus as regards policyholders (Lines 22 through 37)	467,298	4,005,460	3,601,270
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	115,326,089	115,262,980	114,858,790
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Other Income/Expense	6,203	(1,903)	(1,903)
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	6,203	(1,903)	(1,903)
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	6,203	(1,903)	(1,903)
3701. Prior Year Tax Effect		(1,035,336)	(809,093)
3702. Pooling Agreement Settlement		(180,625)	1,567,951
3703. Prior Year Policyholder Premium Refunds			(145,321)
3798. Summary of remaining write-ins for Line 37 from overflow page	1,004,790		
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	1,004,790	(1,215,961)	613,537

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	81,438,313	86,040,759	115,059,546
2. Net investment income	5,685,386	5,655,413	7,314,664
3. Miscellaneous income	1,464,193	1,508,789	1,982,420
4. Total (Lines 1 to 3)	88,587,892	93,204,961	124,356,630
5. Benefit and loss related payments	57,527,265	45,034,992	60,651,317
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	35,219,990	34,363,131	44,722,613
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	(687,007)	5,272,849	5,842,261
10. Total (Lines 5 through 9)	92,060,248	84,670,972	111,216,191
11. Net cash from operations (Line 4 minus Line 10)	(3,472,356)	8,533,989	13,140,439
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	28,366,159	20,646,414	36,567,927
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds	368,994		
12.8 Total investment proceeds (Lines 12.1 to 12.7)	28,735,153	20,646,414	36,567,927
13. Cost of investments acquired (long-term only):			
13.1 Bonds	30,063,210	28,321,638	49,799,457
13.2 Stocks	25,300	228,600	228,600
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications		1,595,908	844,207
13.7 Total investments acquired (Lines 13.1 to 13.6)	30,088,510	30,146,146	50,872,264
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(1,353,357)	(9,499,732)	(14,304,337)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock	1,004,790		
16.3 Borrowed funds	(313)	10,000,000	9,944,704
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			7,000,000
16.6 Other cash provided (applied)	(6,283,581)	(2,554,288)	(686,087)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(5,279,104)	7,445,712	2,258,617
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(10,104,817)	6,479,969	1,094,719
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	14,514,818	13,420,099	13,420,099
19.2 End of period (Line 18 plus Line 19.1)	4,410,001	19,900,068	14,514,818

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill – No Change

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

(2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company has no OTTI recognized in 2011.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2011 are as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (5,521)
2. 12 Months or Longer	<u>\$ -</u>

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 671,633
2. 12 Months or Longer	<u>\$ -</u>

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond

NOTES TO FINANCIAL STATEMENTS

the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes – No Change

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), N.E. Corporation and its wholly-owned insurance subsidiary Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.
- B. The Company, Ohio Mutual (parent) and Casco Indemnity Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement. On July 8, 2011, the Company issued 200,958 shares of its \$5 par value common stock to its parent, Ohio Mutual, for an increase in capital of \$1,004,790. This transaction brings the total capital of the Company to \$2,500,000. The increase in capital was necessary in order to meet the minimum capital requirements in the states of Maine and Vermont, two states the Company has targeted for immediate expansion.
- C. In 2011 the Company received from its parent, Ohio Mutual, \$1,038,139 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. As of September 30, 2011 the Company's parent, Ohio Mutual, owes the Company \$387,528 under the terms of the Cost Sharing Agreement. As of September 30, 2011 the Company's affiliate, Casco, owes the Company \$3,896,921 under the terms of the Cost Sharing Agreement. As of September 30, 2011 the Company's parent, Ohio Mutual Insurance Company, owes the Company \$4,233,637 under the terms of the Reinsurance Pooling Agreement. The terms of the settlement require that any amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at September 30, 2011.
- F. The Company, Casco and Ohio Mutual entered into a Cost Sharing Agreement effective, January 1, 2011 through which certain common costs are shared proportionally between the entities.
- G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. The Company owns no shares of the stock of its ultimate parent, the Ohio Mutual Insurance Company.
- I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.
- J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.
- K. Not Applicable
- L. Not Applicable

11. Debt

- B. The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, on July 26, 2010, the Company issued debt to the FHLB of Cincinnati in exchange for cash advances in the amount of \$10,000,000 for a period of three years at a fixed rate of 1.15%. This is an interest-only loan with principle due at the maturity date of July 26, 2013. This loan is collateralized by cash, treasury bonds and mortgage-backed securities on deposit with the FHLB. It is part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Cincinnati for use in general operations would be accounted for consistent with SSAP No. 15, *Debt and Holding Company Obligations* as borrowed money. The carrying value of the debt at September 30, 2011 is \$9,935,000. The interest paid in 2011 against this debt was \$85,767.66.

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 557,600	\$ -	\$ 557,600
Mutual Funds	7,922,664	-	-	7,922,664
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u>\$ 7,922,664</u>	<u>\$ 557,600</u>	<u>\$ -</u>	<u>\$ 8,480,264</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u>\$ 7,922,664</u>	<u>\$ 557,600</u>	<u>\$ -</u>	<u>\$ 8,480,264</u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total Liabilities at Fair Value	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

2) The Company has no Level 3 Fair Value Measurements

21. Other Items – No Change

22. Events Subsequent - NONE

23. Reinsurance

On January 1, 2011, The Company's parent, Ohio Mutual, acquired all outstanding common shares of N.E. Corp, a Maine stock corporation, and thus indirectly owns Casco as of that date. Casco is a property and casualty insurance company domiciled in the State of Maine. The Company and its parent, Ohio Mutual, have included Casco within its reinsurance pooling agreement whereby providing 65% of the entire group's pooled underwriting results to the Company, 8% to Casco and 27% to Ohio Mutual.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2010 were \$51.5 million. As September 30, 2011, \$18.1 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$24.2 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$8.9 million favorable prior-year development from December 31, 2010 to September 30, 2011. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company has joined into an Intercompany Pooling Agreement with Ohio Mutual Insurance Company (parent) and Casco Indemnity Company through which the Company assumes 65% of the pooled underwriting results. The following underwriting results were assumed/ceded between the Company and Ohio Mutual:

	09/30/2011	12/31/2010
Premium earned ceded to Ohio Mutual from United Ohio	\$ (80,239,382)	\$ (114,470,406)
Premium earned assumed by United Ohio	\$ 81,606,735	\$ 119,740,200
Reduced outside reinsurance premiums earned redistributed	\$ -	\$ 1,326,182
Change in premium earned due to pooling	<u>\$ 1,367,353</u>	<u>\$ 6,595,976</u>
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (52,914,686)	\$ (62,541,465)
Losses incurred assumed by United Ohio	\$ 55,111,857	\$ 67,294,324
Reduced outside reinsurance losses incurred redistributed	\$ -	\$ 48,368
Change in losses incurred due to pooling	<u>\$ 2,197,171</u>	<u>\$ 4,801,227</u>
Net loss adjustment expenses ceded to Ohio Mutual	\$ (1,263,314)	\$ 206,564
Net other underwriting expenses ceded to Ohio Mutual	\$ (5,007,935)	\$ 138,449
Change in expenses incurred due to pooling	<u>\$ (6,271,249)</u>	<u>\$ 345,013</u>
Change in income before taxes due to pooling	<u>\$ 5,441,431</u>	<u>\$ 1,449,736</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance

The Company does not offer Financial Guaranty Insurance.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No []

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No []

2.2 If yes, date of change: _____

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No []
 If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No []

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A []
 If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/26/2011

6.4 By what department or departments?
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A []

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No []

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No []

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No []

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []
 10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$ 4,621,165

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []
 11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []
 15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []
 If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza Cincinnati, OH 45263

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File # 801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A []
 If yes, attach an explanation.

Effective January 1, 2011, Casco Indemnity Company, a Maine property and casualty Company, via acquisition, became a wholly owned subsidiary of Ohio Mutual Insurance Company and a participant of a Pooling Agreement. Under the terms of the Pooling Agreement, Ohio Mutual retains 27% of the pooled results and cedes 65% to United Ohio and 8% to Casco.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No []
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No []

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No []

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR
			TOTAL						

5. Operating Percentages:

5.1 A&H loss percent 109.538 %

5.2 A&H cost containment percent 0.000 %

5.3 A&H expense percent excluding cost containment expenses 16.259 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No []

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No []

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
				NONE

NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

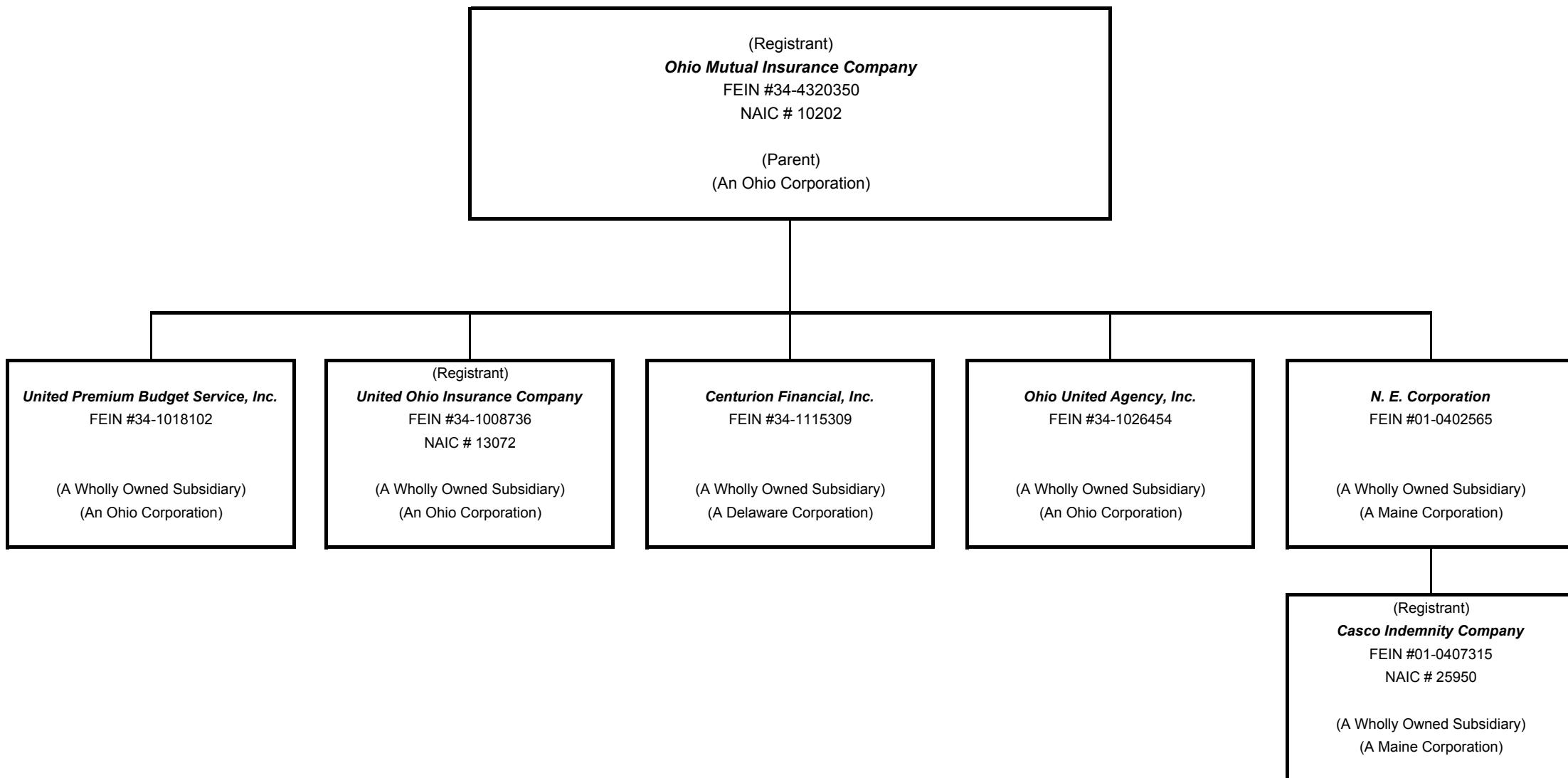
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	L	1,644,741	939,295	815,499	209,389	919,778
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	L	79,260	90,192	43,527	73,563	43,517
16. Iowa	IA	L					
17. Kansas	KS	L					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	L					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	L					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	L					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	L	85,817,693	84,639,094	61,147,372	44,213,226	41,548,294
37. Oklahoma	OK	N					
38. Oregon	OR	L					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	L	3,033,275	2,671,669	1,467,030	1,017,358	2,418,611
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	L					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	L					
47. Virginia	VA	L					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	L					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N					
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 14	90,574,969	88,340,250	63,473,428	45,513,536	44,930,200	43,148,446
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX					
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	8,389,008	7,994,086	95.3	63.0
2. Allied Lines	231,353	545,705	235.9	(2.8)
3. Farmowners multiple peril	11,230,764	8,453,834	75.3	37.9
4. Homeowners multiple peril	16,236,053	17,325,763	106.7	57.2
5. Commercial multiple peril	11,779,453	8,309,678	70.5	56.0
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	370,009	172,812	46.7	30.6
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health	6,432	10,840	168.5	185.0
16. Workers' compensation				
17.1 Other liability - occurrence	4,168,479	1,079,789	25.9	7.9
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence	143,326	59,675	41.6	(11.0)
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability	14,644,199	6,803,814	46.5	56.3
19.3,19.4 Commercial auto liability	7,795,302	4,065,781	52.2	70.2
21. Auto physical damage	11,810,557	8,441,417	71.5	65.2
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	671,766	517,068	77.0	64.0
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	87,476,701	63,780,263	72.9	54.5
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	3,102,049	8,897,054	7,826,249
2. Allied Lines	28,106	75,864	302,600
3. Farmowners multiple peril	3,582,008	11,809,389	10,899,432
4. Homeowners multiple peril	6,047,509	17,019,376	16,081,049
5. Commercial multiple peril	4,221,199	12,920,305	11,829,142
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	106,283	363,977	394,908
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health	1,772	5,930	6,460
16. Workers' compensation			
17.1 Other liability - occurrence	1,235,295	4,136,176	3,785,237
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence	39,216	152,628	161,211
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability	4,410,382	14,171,425	16,262,820
19.3,19.4 Commercial auto liability	2,620,279	8,657,915	8,005,803
21. Auto physical damage	3,706,227	11,844,087	12,313,734
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft	187,748	520,843	471,605
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. Totals	29,288,073	90,574,969	88,340,250
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2011 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2008 + Prior	5,519	4,271	9,790	3,251	(1)	3,250	3,096		2,285	5,381	.828	(1,987)	(1,159)
2. 2009	5,614	4,842	10,456	2,910	3	2,913	3,637	38	2,612	6,287	.933	(2,189)	(1,256)
3. Subtotals 2009 + Prior	11,133	9,113	20,246	6,161	2	6,163	6,733	38	4,897	11,668	1,761	(4,176)	(2,415)
4. 2010	15,275	15,978	31,253	11,978	203	12,181	6,950	462	5,174	12,586	3,653	(10,139)	(6,486)
5. Subtotals 2010 + Prior	26,408	25,091	51,499	18,139	205	18,344	13,683	500	10,071	24,254	5,414	(14,315)	(8,901)
6. 2011	XXX	XXX	XXX	XXX	44,191	44,191	XXX	10,707	15,810	26,517	XXX	XXX	XXX
7. Totals	26,408	25,091	51,499	18,139	44,396	62,535	13,683	11,207	25,881	50,771	5,414	(14,315)	(8,901)
8. Prior Year-End Surplus As Regards Policyholders											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
			114,859								1. 20.5	2. (57.1)	3. (17.3)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. (7.7)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	YES

Explanations:

- 1.
- 2.
- 3.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Statement of Income Line 37

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
3704. Change in Capital Stock	1,004,790		
3797. Summary of remaining write-ins for Line 37 from overflow page	1,004,790		

Additional Write-ins for Part 1 Line 34

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
3404.				
3405.				
3497. Summary of remaining write-ins for Line 34 from overflow page				

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

NONE**SCHEDULE B - VERIFICATION**

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest paid and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

NONE**SCHEDULE BA - VERIFICATION**

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

NONE**SCHEDULE D - VERIFICATION**

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	189,195,426	174,729,045
2. Cost of bonds and stocks acquired	30,088,509	50,028,057
3. Accrual of discount	37,174	75,110
4. Unrealized valuation increase (decrease)	(950,424)	1,095,636
5. Total gain (loss) on disposals	306,044	1,242,742
6. Deduct consideration for bonds and stocks disposed of	28,366,159	36,567,927
7. Deduct amortization of premium	945,208	1,298,384
8. Total foreign exchange change in book/adjusted carrying value		108,853
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	189,365,362	189,195,426
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	189,365,362	189,195,426

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	181,839,943	24,531,636	22,867,575	(297,019)	181,004,730	181,839,943	183,206,985	179,826,222
2. Class 2 (a)	2,052,821		16,551	(11,648)	2,083,309	2,052,821	2,024,622	2,113,188
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	183,892,764	24,531,636	22,884,126	(308,667)	183,088,039	183,892,764	185,231,607	181,939,410
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	183,892,764	24,531,636	22,884,126	(308,667)	183,088,039	183,892,764	185,231,607	181,939,410

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

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STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	1,746,638	XXX	1,746,638	162	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	2,149,370	1,733,329
2. Cost of short-term investments acquired	10,465,270	17,260,820
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	10,868,002	16,844,779
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	1,746,638	2,149,370
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	1,746,638	2,149,370

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		4,299,819
2. Cost of cash equivalents acquired	18,948,810	63,444,163
3. Accrual of discount	963	5,802
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals	36	35
6. Deduct consideration received on disposals	16,349,939	67,749,819
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	2,599,870	
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	2,599,870	

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
313500-CM-3	FANNIE MAE		.09/23/2011	VARIOUS	2,500,249	2,500,000		.990	1.....
3137EA-CA-5	FREDDIE MAC		.09/20/2011	UBS WARBURG	567,813	500,000		.9,062	1.....
0599999. Bonds - U.S. Governments					3,068,062	3,000,000		10,052	XXX
088281-FR-6	BEXAR CNTY TEX		.09/20/2011	SIEBERT BRANFORD	1,115,140	1,000,000		5,556	1FE.....
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions					1,115,140	1,000,000		5,556	XXX
031162-BF-6	AMGEN INC		.08/19/2011	CREDIT SUISSE FIRST BOSTON	1,028,660	1,000,000		3,450	1FE.....
172967-FF-3	CITIGROUP INC		.08/12/2011	GOLDMAN SACHS	268,530	250,000		.299	1FE.....
191216-AS-9	COCA-COLA COMPANY		.08/19/2011	PARIBAS CORPORATION	251,930	250,000		.175	1FE.....
191216-AT-7	COCA-COLA CO/THE		.09/08/2011	CITIGROUP GLOBAL MARKETS	262,620	250,000		.756	1FE.....
46625H-HZ-6	JPMORGAN CHASE & CO		.08/18/2011	DEUTSCHE BANK	260,090	250,000		3,308	1FE.....
61747W-AF-6	MORGAN STANLEY		.07/06/2011	BANK OF AMERICA	260,728	250,000		.6,629	1FE.....
61747Y-DD-4	MORGAN STANLEY		.07/07/2011	GOLDMAN SACHS	251,135	250,000		1,926	1FE.....
713448-BT-4	PEPSICO INC		.08/19/2011	VARIOUS	777,009	750,000		5,417	1FE.....
976656-CD-8	WISC ELEC POWER		.09/09/2011	DEUTSCHE BANK	749,932	750,000		.61	1FE.....
25152C-MN-3	DEUTSCHE BANK AG/LONDON	R.	.07/06/2011	BARCLAYS CAPITAL	393,400	350,000		7,583	1FE.....
44328M-AK-0	HSBC BANK PLC	R.	.08/22/2011	HSBC SECURITIES USA INC	423,632	400,000		1,867	1FE.....
80685P-AC-2	SCHLUMBERGER NORGE AS	R.	.09/07/2011	CITIGROUP GLOBAL MARKETS	998,250	1,000,000			1FE.....
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)					5,925,916	5,750,000		31,471	XXX
8399997. Total - Bonds - Part 3					10,109,118	9,750,000		47,079	XXX
8399998. Total - Bonds - Part 5					XXX	XXX		XXX	XXX
8399999. Total - Bonds					10,109,118	9,750,000		47,079	XXX
8999997. Total - Preferred Stocks - Part 3					XXX			XXX	XXX
8999998. Total - Preferred Stocks - Part 5					XXX	XXX		XXX	XXX
8999999. Total - Preferred Stocks					XXX			XXX	XXX
9799997. Total - Common Stocks - Part 3					XXX			XXX	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX		XXX	XXX
9799999. Total - Common Stocks					XXX			XXX	XXX
9899999. Total - Preferred and Common Stocks					XXX			XXX	XXX
9999999 - Totals					10,109,118	XXX		47,079	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		09/01/2011	PAYDOWN		1,257	1,257	1,243	1,256		2		2		1,257					50	01/01/2014	1
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		09/01/2011	PAYDOWN		30,701	30,701	31,939	30,801	(100)	(100)		(100)		30,701					818	11/01/2017	1
3620AU-TA-8	GOVERNMENT NATL MTG ASSOC #742245		09/01/2011	PAYDOWN		3,323	3,323	3,324	3,324						3,323					78	12/01/2040	1
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		09/01/2011	PAYDOWN		34,513	34,513	35,904	34,629		(117)		(117)		34,513					881	09/01/2040	1
36230L-F8-7	GOVERNMENT NATL MTG ASSOC #751991		09/01/2011	PAYDOWN		1,907	1,907	1,965	1,907	(3)	(3)		(3)		1,907					36	01/01/2041	1
36230P-M6-4	GOVERNMENT NATL MTG ASSOC #754881		09/01/2011	PAYDOWN		6,305	6,305	6,483	6,320		(15)		(15)		6,305					168	12/01/2040	1
36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		09/01/2011	PAYDOWN		7,273	7,273	7,289	7,273	(17)	(17)		(17)		7,273					196	06/01/2040	1
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		09/01/2011	PAYDOWN		38,441	38,441	38,363	38,433		8		8		38,441					1,278	12/01/2037	1
36241K-IC-8	GOVERNMENT NATL MTG ASSOC #782443		09/01/2011	PAYDOWN		25,970	25,970	25,560	25,948		21		21		25,970					875	12/01/2037	1
36295K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		09/01/2011	PAYDOWN		24,862	24,862	24,482	24,841		21		21		24,862					809	08/01/2038	1
36295Q-JT-8	GOVERNMENT NATL MTG ASSOC #677174		09/01/2011	PAYDOWN		71,164	71,164	70,531	71,161		4		4		71,164					2,455	02/01/2038	1
36296T-2U-6	GOVERNMENT NATL MTG ASSOC #701087		09/01/2011	PAYDOWN		79,297	79,297	78,082	79,181		115		115		79,297					2,717	06/01/2038	1
0599999. Bonds - U.S. Governments						325,013	325,013	325,355	323,183		(81)		(81)		325,013					10,361	XXX	XXX
445042-7A-6	HUMBLE TEX INDPT SCH DIST		09/20/2011	VINING SPARKS		1,170,000	1,000,000	1,106,370	1,094,798		(7,407)		(7,407)		1,087,391					55,278	02/15/2025	1FE
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,170,000	1,000,000	1,106,370	1,094,798		(7,407)		(7,407)		1,087,391					55,278	XXX	XXX
3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E96536		09/01/2011	PAYDOWN		12,654	12,654	12,840	12,674		(19)		(19)		12,654					421	07/01/2017	1
3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E99069		09/01/2011	PAYDOWN		19,878	19,878	20,024	19,883		(5)		(5)		19,878					599	02/01/2018	1
3128H7-XB-8	FEDERAL HOME LOAN MTG CORP #E99703		09/01/2011	PAYDOWN		41,350	41,350	41,989	41,362		(12)		(12)		41,350					1,407	03/01/2018	1
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #E18016		09/01/2011	PAYDOWN		37,351	37,351	38,075	37,391		(40)		(40)		37,351					1,245	03/01/2019	1
3128MM-LD-3	FEDERAL HOME LN MTG CORP #618323		09/01/2011	PAYDOWN		63,638	63,638	65,508	63,946		(308)		(308)		63,638					1,945	06/01/2024	1
3128PP-5E-9	FEDERAL HOME LN MTG CORP #J10845		09/01/2011	PAYDOWN		34,101	34,101	35,055	34,487		(386)		(386)		34,101					1,124	06/01/2024	1
3128PO-PY-1	FEDERAL HOME LN MTG CORP #J11339		09/01/2011	PAYDOWN		66,623	66,623	66,599	66,633		(10)		(10)		66,623					2,119	07/01/2024	1
31294K-06-5	FEDERAL HOME LOAN MTG CORP #E01377		09/01/2011	PAYDOWN		16,827	16,827	16,951	16,832		(5)		(5)		16,827					508	10/01/2017	1
31294K-UH-5	FEDERAL HOME LOAN MTG CORP #E01488		09/01/2011	PAYDOWN		48,799	48,799	49,554	48,841		(41)		(41)		48,799					1,622	03/01/2018	1
31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		09/01/2011	PAYDOWN		40,063	40,063	40,551	40,086		(24)		(24)		40,063					1,347	04/01/2018	1
31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E1654		09/01/2011	PAYDOWN		27,488	27,488	27,488	27,487		1		1		27,488					928	11/01/2018	1
31294M-FF-3	FEDERAL HOME LN MTG CORP #E02866		09/01/2011	PAYDOWN		118,570	118,570	121,979	121,979		(262)		(262)		118,570					1,603	02/01/2026	1
312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		09/01/2011	PAYDOWN		7,925	7,925	7,984	7,927		(2)		(2)		7,925					239	06/01/2018	1
312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10989		09/01/2011	PAYDOWN		21,989	21,989	22,329	22,003		(14)		(14)		21,989					735	07/01/2018	1
312967-6K-3	FEDERAL HOME LOAN MTG CORP #B15374		09/01/2011	PAYDOWN		49,033	49,033	49,423	49,057		(24)		(24)		49,033					1,614	11/01/2018	1
312968-WI-3	FEDERAL HOME LOAN MTG CORP #B16069		09/01/2011	PAYDOWN		27,938	27,938	28,349	27,964		(26)		(26)		27,938					842	01/01/2019	1
312969-6D-5	FEDERAL HOME LOAN MTG CORP #B17168		09/01/2011	PAYDOWN		63,013	63,013	64,233	63,060		(47)		(47)		63,013					2,310	11/01/2018	1
3132GD-BF-8	FEDERAL HOME LN MTG CORP #000038		09/01/2011	PAYDOWN		164,648	164,648	168,301	168,301		(224)		(224)		164,648					2,271	02/01/2041	1
3132GE-FE-5	FEDERAL HOME LN MTG CORP #001065		09/01/2011	PAYDOWN		36,613	36,613	37,426	36,613		(37)		(37)		36,613					521	05/01/2041	1
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480		09/01/2011	PAYDOWN		1,370	1,370	1,383	1,370						1,370					7	06/01/2041	1
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531		09/01/2011	PAYDOWN		43,557	43,557	45,037	43,557		(44)		(44)		43,557					418	05/01/2041	1
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		09/01/2011	PAYDOWN		3,760	3,760	3,722	3,753		7		7		3,760					149	04/01/2013	1
31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #E54684		09/01/2011	PAYDOWN		13,856	13,856	14,218	13,884		(28)		(28)		13,856					459	07/01/2017	1
31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #E55077		09/01/2011	PAYDOWN		24,831	24,831	25,331	24,851		(20)		(20)		24,831					831	06/01/2018	1
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		09/01/2011	PAYDOWN		18,175	18,175	17,949	18,152		23		23		18,175					537	10/01/2019	1
31388V-E9-7	FEDERAL NATIONAL MTG ASSOC #E15860		09/01/2011	PAYDOWN		7,793	7,793	7,841	7,797		(4)		(4)		7,793					306	06/01/2016	1
31394B-AZ-7	FANNIE MAE 04-86 AC		09/01/2011	PAYDOWN		70,774	70,774	72,709	71,092		(318)		(318)		70,774					2,142	11/01/2012	1
31396C-KU-3	FEDERAL HOME LOAN MTG CORP 3047 YA		09/01/2011	PAYDOWN		37,808	37,808	37,532	37,717		91		91		37,808					1,255	03/01/	

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal Date	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market In- dicator (a)		
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value									
.31417U-IF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		09/01/2011	PAYDOWN		100,256	100,256	104,815	100,843		(587)		(587)		100,256					3,007	11/01/2024	1	
.31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8693		09/01/2011	PAYDOWN		11,056	11,056	10,971	10,971		3		3		11,056					234	11/01/2040	1	
.38373A-GE-0	GNR 2009-72 LA		09/01/2011	PAYDOWN		34,360	34,360	34,833	34,406		(46)		(46)		34,360					917	05/01/2017	1	
.38374F-N9-1	GOVERNMENT NATL MTG ASSOC 04 18 AB		09/01/2011	PAYDOWN		34,980	34,980	34,000	34,758		222		222		34,980					1,078	02/01/2012	1	
.38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		09/01/2011	PAYDOWN		46,344	46,344	47,619	46,554		(210)		(210)		46,344					1,399	01/01/2021	1	
.38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		09/01/2011	PAYDOWN		22,621	22,621	23,402	22,669		(48)		(48)		22,621					682	06/01/2032	1	
	SINKING FUND REDEMPTION																						
.46246L-LK-4	IOWA FIN AUTH SINGLE FAMILY REV		09/01/2011	PAYDOWN		85,000	85,000	89,595	85,628		(628)		(628)		85,000					4,523	01/01/2036	1FE	
.485512-JK-4	KANSAS ST TPK AUTH TPK REV		09/01/2011	PAYDOWN		1,000,000	1,000,000	1,061,910	1,009,324		(9,324)		(9,324)		1,000,000					50,000	09/01/2011	1FE	
.68608R-BQ-9	OREGON ST HSG & CMNTY SVCS DEP		09/30/2011	PAYDOWN		40,000	40,000	42,984	40,476		(476)		(476)		40,000					2,385	07/01/2031	1FE	
.762212-LL-0	RHODE ISLAND HSG & MTG FIN		07/01/2011	PAYDOWN		70,000	70,000	70,175	70,050		(50)		(50)		70,000					1,673	10/01/2021	1FE	
3199999. Bonds - U.S. Special Revenues						3,343,102	3,343,102	3,461,556	2,981,055		(14,329)		(14,329)		3,343,102					118,564	XXX	XXX	
.02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		09/01/2011	PAYDOWN		67,459	67,459	66,489	67,251		208		208		67,459					2,271	06/01/2012	1Z*	
.05947U-ES-3	BANC OF AMERICA COMM MTG 02 P2B A4		09/01/2011	PAYDOWN		224,627	224,627	225,759	224,627						224,627					9,319	01/01/2012	1Z*	
.064244-AA-4	FDIC GTD TLGP BANK OF THE WEST SF CA		07/26/2011	PAYDOWN		1,012,510	1,000,000	998,990	999,575		197		197		999,772					18,036	03/27/2012	1FE	
.17313U-AE-9	FDIC GTD TLGP CITIGROUP INC		07/26/2011	PAYDOWN		709,758	700,000	698,642	699,428		246		246		699,675					11,115	04/30/2012	1FE	
.24424D-AA-7	FDIC GTD TLGP JOHN DEERE CAPITAL CORP		07/26/2011	PAYDOWN		3,068,784	3,000,000	3,060,480	3,026,991		(10,534)		(10,534)		3,016,457					52,708	06/19/2012	1FE	
.36228C-TF-0	GS MORTGAGE SEC CORP II 2004-GZ2 A4		09/01/2011	PAYDOWN		44,101	44,101	43,891	44,089		12		12		44,101					1,583	03/01/2013	1Z*	
.481247-AM-6	FDIC GTD TLGP JPMORGAN CHASE & CO		07/26/2011	PAYDOWN		1,536,249	1,500,000	1,498,575	1,499,214		225		225		1,499,439					18,859	12/26/2012	1FE	
.76111X-KX-0	RESIDENTIAL FDG MTG SECs I 04 SR1 A2		08/01/2011	PAYDOWN		39,344	39,344	39,970	39,344		39,344		39,344		36,810					1,313	08/01/2011	1Z*	
.79548K-UV-8	SALOMON BROS MTG SECs VII 97 HUD1 B3		09/01/2011	PAYDOWN		499	26,808								499					1,845	09/01/2025	1Z*	
.826501-AA-6	SIERRA RECVs FDG CO 06 1A A1		09/20/2011	PAYDOWN		16,551	16,551	16,550	16,509		43		43		16,551					645	09/20/2015	2Z*	
.86358R-XZ-5	STRUCTURED ASSET SECs CORP 02 AL1 A3		09/01/2011	PAYDOWN		8,831	8,831	7,807	8,735		96		96		8,831					205	02/01/2032	1Z*	
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						6,728,713	6,627,721	6,657,153	6,625,763		(9,507)		(9,507)		6,616,256					112,457	112,457	XXX	XXX
8399997. Total - Bonds - Part 4						11,566,828	11,295,836	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762					195,066	195,066	302,102	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX						XXX					XXX	XXX	XXX	XXX
8399999. Total - Bonds						11,566,828	11,295,836	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762					195,066	195,066	302,102	XXX
8999997. Total - Preferred Stocks - Part 4						XXX																	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX						XXX								XXX
8999999. Total - Preferred Stocks						XXX																	XXX
9799997. Total - Common Stocks - Part 4						XXX																	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX						XXX								XXX
9799999. Total - Common Stocks						XXX																	XXX
9899999. Total - Preferred and Common Stocks						XXX																	XXX
9999999 - Totals						11,566,828	XXX	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762					195,066	195,066	302,102	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

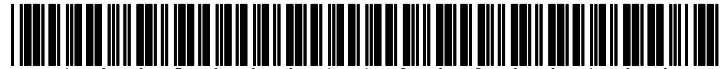
1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Federal Home Loan Bank of Cincinnati	Cincinnati, Ohio				144,453	352,479	675,317	XXX
Fifth Third Bank	Cincinnati, Ohio		70		100,001	100,000	100,001	XXX
Fifth Third Bank	Columbus, Ohio		1,989		4,969,160	3,294,531	4,472,104	XXX
United Bank, N.A.	Bucyrus, Ohio		993		(9,754,516)	(5,562,343)	(5,183,929)	XXX
0199998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX						XXX
0199999. Totals - Open Depositories	XXX	XXX	3,052		(4,540,902)	(1,815,333)	63,493	XXX
0299998. Deposits in ... depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX						XXX
0299999. Totals - Suspended Depositories	XXX	XXX						XXX
0399999. Total Cash on Deposit	XXX	XXX	3,052		(4,540,902)	(1,815,333)	63,493	XXX
0499999. Cash in Company's Office	XXX	XXX	XXX	XXX				XXX
0599999. Total - Cash	XXX	XXX	3,052		(4,540,902)	(1,815,333)	63,493	XXX

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1 Description	2 Code	3 Date Acquired	4 Rate of Interest	5 Maturity Date	6 Book/Adjusted Carrying Value	7 Amount of Interest Due and Accrued	8 Amount Received During Year
0599999. Total - U.S. Government Bonds							
1099999. Total - All Other Government Bonds							
1799999. Total - U.S. States, Territories and Possessions Bonds							
2499999. Total - U.S. Political Subdivisions Bonds							
3199999. Total - U.S. Special Revenues Bonds							
TOYOTA MOTOR CORP	09/16/2011	0.100	10/19/2011	2,599,870		108
3299999. Industrial and Miscellaneous (Unaffiliated) - Issuer Obligations					2,599,870		108
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds					2,599,870		108
4199999. Total - Credit Tenant Loans							
4899999. Total - Hybrid Securities							
5599999. Total - Parent, Subsidiaries and Affiliates Bonds							
7799999. Total - Issuer Obligations					2,599,870		108
7899999. Total - Residential Mortgage-Backed Securities							
7999999. Total - Commercial Mortgage-Backed Securities							
8099999. Total - Other Loan-Backed and Structured Securities							
8399999. Total Bonds					2,599,870		108
8699999 - Total Cash Equivalents					2,599,870		108



SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

DIRECTOR AND OFFICER SUPPLEMENT

Year To Date For The Period Ended SEPTEMBER 30, 2011

NAIC Group Code 0963

NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy? Yes [X] No []

2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated? Yes [X] No []

2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified: \$

2.32 Amount estimated using reasonable assumptions: \$

2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies. \$