



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011  
OF THE CONDITION AND AFFAIRS OF THE

United Ohio Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 13072 Employer's ID Number 34-1008736

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Incorporated/Organized 12/01/1966 Commenced Business 03/01/1967

Statutory Home Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number) Bucyrus , OH 44820-0111 (City or Town, State and Zip Code) 419-562-3011 (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf, Mrs. (Name) 419-563-0816 (Area Code) (Telephone Number) cmetcalf@omig.com (E-mail Address) 419-562-0995 (FAX Number)

OFFICERS

President & CEO James Joseph Kennedy, Mr. Secretary Susan Porter, Mrs.

Treasurer & CFO David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems	Michael Alexander Brogan, Mr. Vice President Claims	Thomas Michael Holtshouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources	Randy Thomas O'Conner, Mr. Executive Vice President	Kevin David Rall, Mr. # Vice President Personal Lines Underwriting & Sales

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	James Joseph Kennedy, Mr.
Susan Porter, Mrs.	John Redon Purse, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio SS:

County of Crawford

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy President & CEO	David Gary Hendrix Treasurer & CFO	Michael Alexander Brogan Assistant Secretary
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Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [ X ] No [ ]

b. If no,

1. State the amendment number.....

2. Date filed .....

3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	180,885,099		180,885,099	179,790,038
2. Stocks:				
2.1 Preferred stocks .....				
2.2 Common stocks .....	8,480,264		8,480,264	9,405,388
3. Mortgage loans on real estate:				
3.1 First liens .....				
3.2 Other than first liens.....				
4. Real estate:				
4.1 Properties occupied by the company (less \$ ..... encumbrances) .....				
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....				
4.3 Properties held for sale (less \$ ..... encumbrances) .....				
5. Cash (\$ .....63,493 ), cash equivalents (\$ .....2,599,870 ) and short-term investments (\$ .....1,746,638 ) .....	4,410,001		4,410,001	14,514,818
6. Contract loans (including \$ ..... premium notes) .....				
7. Derivatives .....				
8. Other invested assets .....				
9. Receivables for securities .....				
10. Securities lending reinvested collateral assets .....				
11. Aggregate write-ins for invested assets .....				
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	193,775,364		193,775,364	203,710,244
13. Title plants less \$ ..... charged off (for Title insurers only) .....				
14. Investment income due and accrued .....	1,670,715		1,670,715	1,854,456
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	1,570,123	55,073	1,515,050	1,135,461
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	23,950,726		23,950,726	23,576,382
15.3 Accrued retrospective premiums .....				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....	1,026,029		1,026,029	390,744
16.2 Funds held by or deposited with reinsured companies .....				
16.3 Other amounts receivable under reinsurance contracts .....				1,132
17. Amounts receivable relating to uninsured plans .....				
18.1 Current federal and foreign income tax recoverable and interest thereon .....	428,313		428,313	436,320
18.2 Net deferred tax asset .....	5,459,961	493,353	4,966,608	5,330,286
19. Guaranty funds receivable or on deposit .....				
20. Electronic data processing equipment and software .....	74,093	74,093		
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....				
22. Net adjustment in assets and liabilities due to foreign exchange rates .....				
23. Receivables from parent, subsidiaries and affiliates .....	8,518,086		8,518,086	1,883,145
24. Health care (\$ ..... ) and other amounts receivable .....				
25. Aggregate write-ins for other than invested assets .....	1,527,163	1,526,163	1,000	1,000
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	238,000,573	2,148,682	235,851,891	238,319,171
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....				
28. Total (Lines 26 and 27)	238,000,573	2,148,682	235,851,891	238,319,171
<b>DETAILS OF WRITE-INS</b>				
1101. ....				
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Pension Assets .....	1,111,607	1,111,607		
2502. Prepaid Expenses .....	414,556	414,556		
2503. Workers Compensation Deposit .....	1,000		1,000	1,000
2598. Summary of remaining write-ins for Line 25 from overflow page .....				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	1,527,163	1,526,163	1,000	1,000

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ .....21,918,519 ) .....	42,191,506	43,971,439
2. Reinsurance payable on paid losses and loss adjustment expenses .....		
3. Loss adjustment expenses .....	8,579,471	9,356,798
4. Commissions payable, contingent commissions and other similar charges .....	2,793,792	3,312,850
5. Other expenses (excluding taxes, licenses and fees) .....	1,540,301	2,555,411
6. Taxes, licenses and fees (excluding federal and foreign income taxes) .....	59,211	149,898
7.1 Current federal and foreign income taxes (including \$ .....0 on realized capital gains (losses)) .....		
7.2 Net deferred tax liability .....		
8. Borrowed money \$ .....0 and interest thereon \$ .....0 .....	9,944,391	9,944,704
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ .....52,227,550 and including warranty reserves of \$ .....0 ) .....	48,545,403	48,217,608
10. Advance premium .....	1,086,356	988,544
11. Dividends declared and unpaid:		
11.1 Stockholders .....		
11.2 Policyholders .....		
12. Ceded reinsurance premiums payable (net of ceding commissions) .....	851,647	750,594
13. Funds held by company under reinsurance treaties .....	1,056,351	772,916
14. Amounts withheld or retained by company for account of others .....	17,766	17,246
15. Remittances and items not allocated .....	51,219	23,595
16. Provision for reinsurance .....		
17. Net adjustments in assets and liabilities due to foreign exchange rates .....		
18. Drafts outstanding .....		
19. Payable to parent, subsidiaries and affiliates .....		
20. Derivatives .....		
21. Payable for securities .....	1,120,695	751,701
22. Payable for securities lending .....		
23. Liability for amounts held under uninsured plans .....		
24. Capital notes \$ ..... and interest thereon \$ ..... .....		
25. Aggregate write-ins for liabilities .....	2,687,693	2,647,077
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) .....	120,525,802	123,460,381
27. Protected cell liabilities .....		
28. Total liabilities (Lines 26 and 27) .....	120,525,802	123,460,381
29. Aggregate write-ins for special surplus funds .....		
30. Common capital stock .....	2,500,000	1,495,210
31. Preferred capital stock .....		
32. Aggregate write-ins for other than special surplus funds .....		
33. Surplus notes .....		
34. Gross paid in and contributed surplus .....	3,715,912	3,715,912
35. Unassigned funds (surplus) .....	109,110,177	109,647,668
36. Less treasury stock, at cost:		
36.1 ..... shares common (value included in Line 30 \$ ..... ) .....		
36.2 ..... shares preferred (value included in Line 31 \$ ..... ) .....		
37. Surplus as regards policyholders (Lines 29 to 35, less 36) .....	115,326,089	114,858,790
38. Totals (Page 2, Line 28, Col. 3)	235,851,891	238,319,171
DETAILS OF WRITE-INS		
2501. Pension .....	2,687,693	2,647,077
2502. ....		
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....		
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	2,687,693	2,647,077
2901. ....		
2902. ....		
2903. ....		
2998. Summary of remaining write-ins for Line 29 from overflow page .....		
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)		
3201. ....		
3202. ....		
3203. ....		
3298. Summary of remaining write-ins for Line 32 from overflow page .....		
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)		

STATEMENT OF INCOME

	1	2	3
	Current Year to Date	Prior Year to Date	Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ .....90,574,969 )	87,476,701	85,437,186	114,470,406
1.2 Assumed (written \$ .....83,621,602 )	81,682,054	89,231,196	119,840,398
1.3 Ceded (written \$ .....90,650,288 )	87,552,020	90,730,330	121,488,293
1.4 Net (written \$ .....83,546,283 )	81,606,735	83,938,052	112,822,511
DEDUCTIONS:			
2. Losses incurred (current accident year \$ ..... ):			
2.1 Direct .....	63,780,263	46,589,505	62,541,465
2.2 Assumed .....	55,111,857	50,262,616	67,294,324
2.3 Ceded .....	63,780,263	47,447,390	62,711,132
2.4 Net .....	55,111,857	49,404,731	67,124,656
3. Loss adjustment expenses incurred .....	6,695,703	7,290,702	8,131,519
4. Other underwriting expenses incurred .....	26,092,717	27,720,538	36,515,321
5. Aggregate write-ins for underwriting deductions .....			
6. Total underwriting deductions (Lines 2 through 5) .....	87,900,277	84,415,971	111,771,496
7. Net income of protected cells .....			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7) .....	(6,293,542)	(477,919)	1,051,015
INVESTMENT INCOME			
9. Net investment income earned .....	4,584,749	4,870,302	6,337,633
10. Net realized capital gains (losses) less capital gains tax of \$ .....104,067	202,013	185,975	1,341,659
11. Net investment gain (loss) (Lines 9 + 10) .....	4,786,763	5,056,277	7,679,292
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ .....59,098 amount charged off \$ .....389,974 ) .....	(330,876)	(400,726)	(549,961)
13. Finance and service charges not included in premiums .....	1,788,866	1,911,418	2,534,284
14. Aggregate write-ins for miscellaneous income .....	6,203	(1,903)	(1,903)
15. Total other income (Lines 12 through 14) .....	1,464,193	1,508,789	1,982,420
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15) .....	(42,587)	6,087,147	10,712,726
17. Dividends to policyholders .....			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) .....	(42,587)	6,087,147	10,712,726
19. Federal and foreign income taxes incurred .....	(783,067)	1,586,991	2,538,072
20. Net income (Line 18 minus Line 19)(to Line 22) .....	740,480	4,500,156	8,174,654
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year .....	114,858,790	111,257,520	111,257,520
22. Net income (from Line 20) .....	740,480	4,500,156	8,174,654
23. Net transfers (to) from Protected Cell accounts .....			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....(950,424)		218,448	1,095,636
25. Change in net unrealized foreign exchange capital gain (loss) .....			
26. Change in net deferred income tax .....	129,675	(90,526)	(1,071,665)
27. Change in nonadmitted assets .....	(457,223)	577,948	1,733,533
28. Change in provision for reinsurance .....		15,395	55,575
29. Change in surplus notes .....			
30. Surplus (contributed to) withdrawn from protected cells .....			
31. Cumulative effect of changes in accounting principles .....			
32. Capital changes:			
32.1 Paid in .....			
32.2 Transferred from surplus (Stock Dividend) .....			
32.3 Transferred to surplus .....			
33. Surplus adjustments:			
33.1 Paid in .....			
33.2 Transferred to capital (Stock Dividend) .....			
33.3 Transferred from capital .....			
34. Net remittances from or (to) Home Office .....			
35. Dividends to stockholders .....			(7,000,000)
36. Change in treasury stock .....			
37. Aggregate write-ins for gains and losses in surplus .....	1,004,790	(1,215,961)	613,537
38. Change in surplus as regards policyholders (Lines 22 through 37).....	467,298	4,005,460	3,601,270
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	115,326,089	115,262,980	114,858,790
DETAILS OF WRITE-INS			
0501. ....			
0502. ....			
0503. ....			
0598. Summary of remaining write-ins for Line 5 from overflow page .....			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Other Income/Expense .....	6,203	(1,903)	(1,903)
1402. ....			
1403. ....			
1498. Summary of remaining write-ins for Line 14 from overflow page .....			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	6,203	(1,903)	(1,903)
3701. Prior Year Tax Effect .....		(1,035,336)	(809,093)
3702. Pooling Agreement Settlement .....		(180,625)	1,567,951
3703. Prior Year Policyholder Premium Refunds .....			(145,321)
3798. Summary of remaining write-ins for Line 37 from overflow page .....	1,004,790		
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	1,004,790	(1,215,961)	613,537

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	81,438,313	86,040,759	115,059,546
2. Net investment income .....	5,685,386	5,655,413	7,314,664
3. Miscellaneous income .....	1,464,193	1,508,789	1,982,420
4. Total (Lines 1 to 3) .....	88,587,892	93,204,961	124,356,630
5. Benefit and loss related payments .....	57,527,265	45,034,992	60,651,317
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			
7. Commissions, expenses paid and aggregate write-ins for deductions .....	35,219,990	34,363,131	44,722,613
8. Dividends paid to policyholders .....			
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	(687,007)	5,272,849	5,842,261
10. Total (Lines 5 through 9) .....	92,060,248	84,670,972	111,216,191
11. Net cash from operations (Line 4 minus Line 10) .....	(3,472,356)	8,533,989	13,140,439
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	28,366,159	20,646,414	36,567,927
12.2 Stocks .....			
12.3 Mortgage loans .....			
12.4 Real estate .....			
12.5 Other invested assets .....			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....			
12.7 Miscellaneous proceeds .....	368,994		
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	28,735,153	20,646,414	36,567,927
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	30,063,210	28,321,638	49,799,457
13.2 Stocks .....	25,300	228,600	228,600
13.3 Mortgage loans .....			
13.4 Real estate .....			
13.5 Other invested assets .....			
13.6 Miscellaneous applications .....		1,595,908	844,207
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	30,088,510	30,146,146	50,872,264
14. Net increase (or decrease) in contract loans and premium notes .....			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(1,353,357)	(9,499,732)	(14,304,337)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....			
16.2 Capital and paid in surplus, less treasury stock .....	1,004,790		
16.3 Borrowed funds .....	(313)	10,000,000	9,944,704
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....			
16.5 Dividends to stockholders .....			7,000,000
16.6 Other cash provided (applied) .....	(6,283,581)	(2,554,288)	(686,087)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	(5,279,104)	7,445,712	2,258,617
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .....	(10,104,817)	6,479,969	1,094,719
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	14,514,818	13,420,099	13,420,099
19.2 End of period (Line 18 plus Line 19.1) .....	4,410,001	19,900,068	14,514,818

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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## NOTES TO FINANCIAL STATEMENTS

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### 1. Summary of Significant Accounting Policies

#### A. Accounting Practices

The financial statements of United Ohio Insurance Company (the Company) are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

#### B. Use of Estimates in the Preparation of the Financial Statements – No Change

#### C. Accounting Policy – No Change

### 2. Accounting Changes and Corrections of Errors – No Change

### 3. Business Combinations and Goodwill – No Change

### 4. Discontinued Operations – No Change

### 5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

- (1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

- (2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

- b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

- (3) The Company has no OTTI recognized in 2011.

- (4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2011 are as follows:

- a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (5,521)
2. 12 Months or Longer	\$ -

- b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 671,633
2. 12 Months or Longer	\$ -

- (5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond

## NOTES TO FINANCIAL STATEMENTS

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the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

### 6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

### 7. Investment Income – No Change

### 8. Derivative Instruments – No Change

### 9. Income Taxes – No Change

### 10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company is a wholly owned subsidiary of Ohio Mutual Insurance Company (Ohio Mutual). Ohio Mutual is the sole shareholder and owner of United Ohio Insurance Company (United Ohio or the Company), N.E. Corporation and its wholly-owned insurance subsidiary Casco Indemnity Company (Casco), United Premium Budget Service Inc., Centurion Financial Inc. (CEF), and Ohio United Agency, Inc.
- B. The Company, Ohio Mutual (parent) and Casco Indemnity Company have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement. On July 8, 2011, the Company issued 200,958 shares of its \$5 par value common stock to its parent, Ohio Mutual, for an increase in capital of \$1,004,790. This transaction brings the total capital of the Company to \$2,500,000. The increase in capital was necessary in order to meet the minimum capital requirements in the states of Maine and Vermont, two states the Company has targeted for immediate expansion.
- C. In 2011 the Company received from its parent, Ohio Mutual, \$1,038,139 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. As of September 30, 2011 the Company's parent, Ohio Mutual, owes the Company \$387,528 under the terms of the Cost Sharing Agreement. As of September 30, 2011 the Company's affiliate, Casco, owes the Company \$3,896,921 under the terms of the Cost Sharing Agreement. As of September 30, 2011 the Company's parent, Ohio Mutual Insurance Company, owes the Company \$4,233,637 under the terms of the Reinsurance Pooling Agreement. The terms of the settlement require that any amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at September 30, 2011.
- F. The Company, Casco and Ohio Mutual entered into a Cost Sharing Agreement effective, January 1, 2011 through which certain common costs are shared proportionally between the entities.
- G. All outstanding shares of the Company are owned by its parent, Ohio Mutual Insurance Company, an insurance company domiciled in the State of Ohio.
- H. The Company owns no shares of the stock of its ultimate parent, the Ohio Mutual Insurance Company.
- I. The Company does not own a share or interest in an upstream intermediate entity or its parent, either directly or indirectly.
- J. The Company has no subsidiary investments, controlled or affiliated companies during the statement period.
- K. Not Applicable
- L. Not Applicable

### 11. Debt

- B. The Company is a member of the Federal Home Loan Bank (FHLB) of Cincinnati. Through its membership, on July 26, 2010, the Company issued debt to the FHLB of Cincinnati in exchange for cash advances in the amount of \$10,000,000 for a period of three years at a fixed rate of 1.15%. This is an interest-only loan with principle due at the maturity date of July 26, 2013. This loan is collateralized by cash, treasury bonds and mortgage-backed securities on deposit with the FHLB. It is part of the Company's strategy to utilize these funds for operations, and any funds obtained from the FHLB of Cincinnati for use in general operations would be accounted for consistent with SSAP No. 15, *Debt and Holding Company Obligations* as borrowed money. The carrying value of the debt at September 30, 2011 is \$9,935,000. The interest paid in 2011 against this debt was \$85,767.66.

**NOTES TO FINANCIAL STATEMENTS**

**12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change**

**13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change**

**14. Contingencies – No Change**

**15. Leases – No Change**

**16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change**

**17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities**

The Company has no sale, transfer and servicing of financial assets and extinguishments of liabilities.

**18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change**

**19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change**

**20. Fair Value Measurements**

A. Fixed maturity securities that are carried at amortized cost are not included in the table below:

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ 557,600	\$ -	\$ 557,600
Mutual Funds	7,922,664	-	-	7,922,664
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u>\$ 7,922,664</u>	<u>\$ 557,600</u>	<u>\$ -</u>	<u>\$ 8,480,264</u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u><u>\$ 7,922,664</u></u>	<u><u>\$ 557,600</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 8,480,264</u></u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
	-	-	-	-
Total Liabilities at Fair Value	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

2) The Company has no Level 3 Fair Value Measurements

**21. Other Items – No Change**

**22. Events Subsequent - NONE**

**23. Reinsurance**

On January 1, 2011, The Company’s parent, Ohio Mutual, acquired all outstanding common shares of N.E. Corp, a Maine stock corporation, and thus indirectly owns Casco as of that date. Casco is a property and casualty insurance company domiciled in the State of Maine. The Company and its parent, Ohio Mutual, have included Casco within its reinsurance pooling agreement whereby providing 65% of the entire group’s pooled underwriting results to the Company, 8% to Casco and 27% to Ohio Mutual.

**24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change**

**25. Change in Incurred Losses and Loss Adjustment Expenses**

Loss reserves as of December 31, 2010 were \$51.5 million. As September 30, 2011, \$18.1 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$24.2 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$8.9 million favorable prior-year development from December 31, 2010 to September 30, 2011. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.



NOTES TO FINANCIAL STATEMENTS

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company has joined into an Intercompany Pooling Agreement with Ohio Mutual Insurance Company (parent) and Casco Indemnity Company through which the Company assumes 65% of the pooled underwriting results. The following underwriting results were assumed/ceded between the Company and Ohio Mutual:

	09/30/2011	12/31/2010
Premium earned ceded to Ohio Mutual from United Ohio	\$ (80,239,382)	\$ (114,470,406)
Premium earned assumed by United Ohio	\$ 81,606,735	\$ 119,740,200
Reduced outside reinsurance premiums earned redistributed	\$ -	\$ 1,326,182
Change in premium earned due to pooling	\$ 1,367,353	\$ 6,595,976
Losses incurred ceded to Ohio Mutual from United Ohio	\$ (52,914,686)	\$ (62,541,465)
Losses incurred assumed by United Ohio	\$ 55,111,857	\$ 67,294,324
Reduced outside reinsurance losses incurred redistributed	\$ -	\$ 48,368
Change in losses incurred due to pooling	\$ 2,197,171	\$ 4,801,227
Net loss adjustment expenses ceded to Ohio Mutual	\$ (1,263,314)	\$ 206,564
Net other underwriting expenses ceded to Ohio Mutual	\$ (5,007,935)	\$ 138,449
Change in expenses incurred due to pooling	\$ (6,271,249)	\$ 345,013
Change in income before taxes due to pooling	\$ 5,441,431	\$ 1,449,736

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance

The Company does not offer Financial Guaranty Insurance.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☒ No ☐
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☒ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?  
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☐ No ☒
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☐ No ☒
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes ☐ No ☒ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/26/2011
- 6.4

By what department or departments?  
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$.....

4,621,165

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$.....
13.

Amount of real estate and mortgages held in short-term investments: .....

\$.....
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ ] No [ X ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$.....   | \$.....  |
| 14.22 Preferred Stock .....   | \$.....   | \$.....  |
| 14.23 Common Stock .....  | \$.....   | \$.....  |
| 14.24 Short-Term Investments .....  | \$.....   | \$.....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$.....   | \$.....  |
| 14.26 All Other .....   | \$.....   | \$.....  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$.....   | \$.....  |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$.....   | \$.....  |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....

Yes [ ] No [ ]
- If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ X ] No [ ]
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank .....	38 Fountain Square Plaza Cincinnati, OH 45263 .....

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ ] No [ X ]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File # 801-22445 .....	Gen Re / New England Asset Management .....	76 Batterson Park Road Farmington, CT 06032 .....

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? ..... Yes [ X ] No [ ] N/A [ ]  
If yes, attach an explanation.

Effective January 1, 2011, Casco Indemnity Company, a Maine property and casualty Company, via acquisition, became a wholly owned subsidiary of Ohio Mutual Insurance Company and a participant of a Pooling Agreement. Under the terms of the Pooling Agreement, Ohio Mutual retains 27% of the pooled results and cedes 65% to United Ohio and 8% to Casco.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? ..... Yes [ ] No [ X ]  
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? ..... Yes [ ] No [ X ]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves" ) discounted at a rate of interest greater than zero? ..... Yes [ ] No [ X ]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL										

5. Operating Percentages:

5.1 A&H loss percent .....109.538 %

5.2 A&H cost containment percent .....0.000 %

5.3 A&H expense percent excluding cost containment expenses .....16.259 %

6.1 Do you act as a custodian for health savings accounts? ..... Yes [ ] No [ X ]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date .....\$.....

6.3 Do you act as an administrator for health savings accounts? ..... Yes [ ] No [ X ]

6.4 If yes, please provide the balance of the funds administered as of the reporting date .....\$.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

## SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
		NONE		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

**SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN**

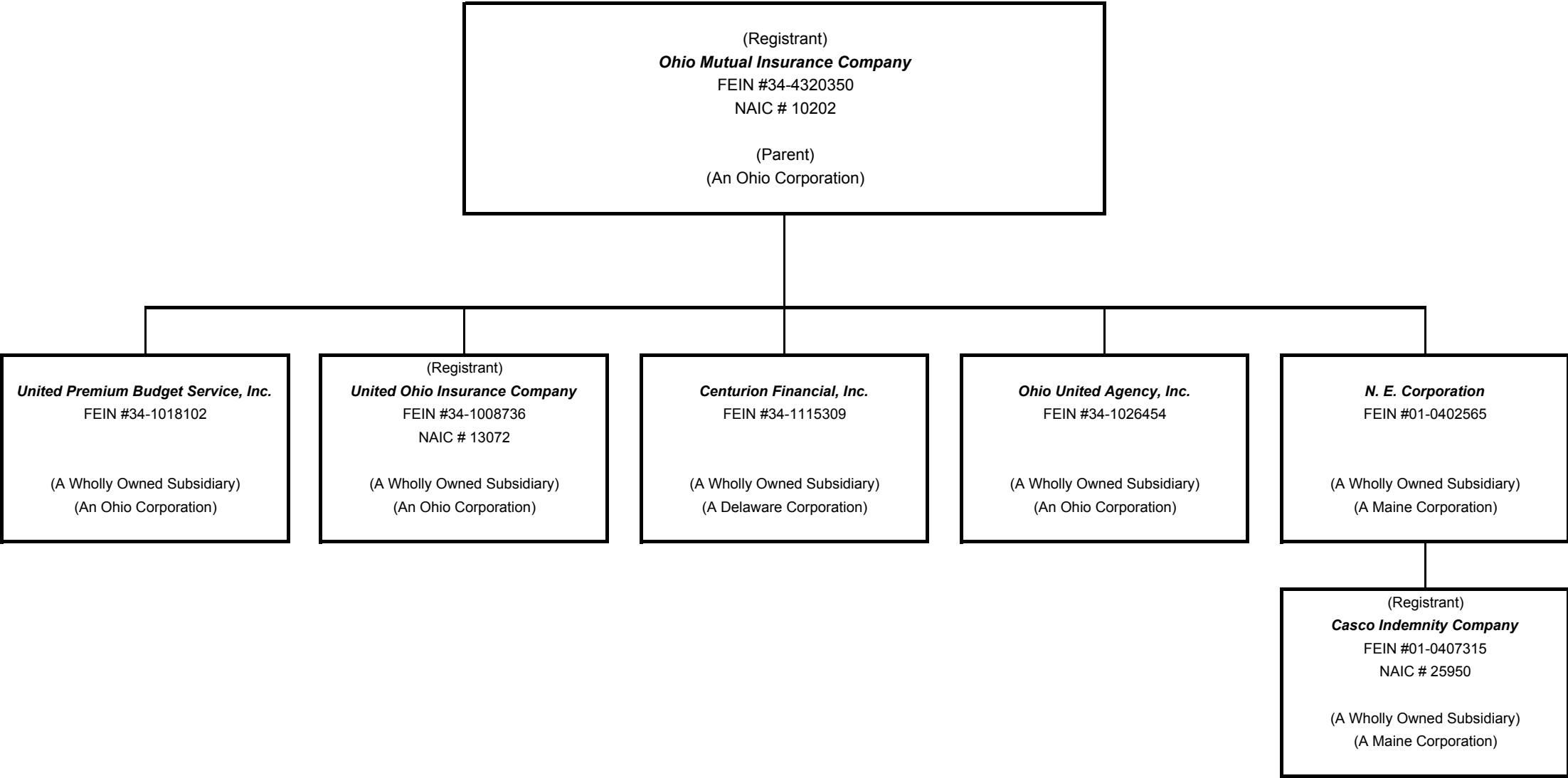
Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama AL	N						
2. Alaska AK	N						
3. Arizona AZ	N						
4. Arkansas AR	N						
5. California CA	N						
6. Colorado CO	N						
7. Connecticut CT	L	1,644,741	939,295	815,499	209,389	919,778	263,665
8. Delaware DE	N						
9. District of Columbia DC	N						
10. Florida FL	N						
11. Georgia GA	N						
12. Hawaii HI	N						
13. Idaho ID	N						
14. Illinois IL	N						
15. Indiana IN	L	79,260	90,192	43,527	73,563	43,517	29,394
16. Iowa IA	L						
17. Kansas KS	L						
18. Kentucky KY	N						
19. Louisiana LA	N						
20. Maine ME	L						
21. Maryland MD	N						
22. Massachusetts MA	N						
23. Michigan MI	N						
24. Minnesota MN	L						
25. Mississippi MS	N						
26. Missouri MO	N						
27. Montana MT	N						
28. Nebraska NE	L						
29. Nevada NV	N						
30. New Hampshire NH	N						
31. New Jersey NJ	N						
32. New Mexico NM	N						
33. New York NY	N						
34. North Carolina NC	N						
35. North Dakota ND	N						
36. Ohio OH	L	85,817,693	84,639,094	61,147,372	44,213,226	41,548,294	41,219,295
37. Oklahoma OK	N						
38. Oregon OR	L						
39. Pennsylvania PA	N						
40. Rhode Island RI	L	3,033,275	2,671,669	1,467,030	1,017,358	2,418,611	1,636,093
41. South Carolina SC	N						
42. South Dakota SD	N						
43. Tennessee TN	L						
44. Texas TX	N						
45. Utah UT	N						
46. Vermont VT	L						
47. Virginia VA	L						
48. Washington WA	N						
49. West Virginia WV	N						
50. Wisconsin WI	L						
51. Wyoming WY	N						
52. American Samoa AS	N						
53. Guam GU	N						
54. Puerto Rico PR	N						
55. U.S. Virgin Islands VI	N						
56. Northern Mariana Islands MP	N						
57. Canada CN	N						
58. Aggregate Other Alien OT	XXX						
59. Totals	(a) 14	90,574,969	88,340,250	63,473,428	45,513,536	44,930,200	43,148,446
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page	XXX						
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX						

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP  
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group





PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire .....	8,389,008	7,994,086	95.3	63.0
2.	Allied Lines .....	231,353	545,705	235.9	(2.8)
3.	Farmowners multiple peril .....	11,230,764	8,453,834	75.3	37.9
4.	Homeowners multiple peril .....	16,236,053	17,325,763	106.7	57.2
5.	Commercial multiple peril .....	11,779,453	8,309,678	70.5	56.0
6.	Mortgage guaranty .....				
8.	Ocean marine .....				
9.	Inland marine .....	370,009	172,812	46.7	30.6
10.	Financial guaranty .....				
11.1	Medical professional liability - occurrence .....				
11.2	Medical professional liability - claims-made .....				
12.	Earthquake .....				
13.	Group accident and health .....				
14.	Credit accident and health .....				
15.	Other accident and health .....	6,432	10,840	168.5	185.0
16.	Workers' compensation .....				
17.1	Other liability - occurrence .....	4,168,479	1,079,789	25.9	7.9
17.2	Other liability - claims-made .....				
17.3	Excess workers' compensation .....				
18.1	Products liability - occurrence .....	143,326	59,675	41.6	(11.0)
18.2	Products liability - claims-made .....				
19.1,19.2	Private passenger auto liability .....	14,644,199	6,803,814	46.5	56.3
19.3,19.4	Commercial auto liability .....	7,795,302	4,065,781	52.2	70.2
21.	Auto physical damage .....	11,810,557	8,441,417	71.5	65.2
22.	Aircraft (all perils) .....				
23.	Fidelity .....				
24.	Surety .....				
26.	Burglary and theft .....	671,766	517,068	77.0	64.0
27.	Boiler and machinery .....				
28.	Credit .....				
29.	International .....				
30.	Warranty .....				
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....				
35.	Totals .....	87,476,701	63,780,263	72.9	54.5
DETAILS OF WRITE-INS					
3401.	.....				
3402.	.....				
3403.	.....				
3498.	Summary of remaining write-ins for Line 34 from overflow page .....				
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1.	Fire .....	3,102,049	8,897,054	7,826,249
2.	Allied Lines .....	28,106	75,864	302,600
3.	Farmowners multiple peril .....	3,582,008	11,809,389	10,899,432
4.	Homeowners multiple peril .....	6,047,509	17,019,376	16,081,049
5.	Commercial multiple peril .....	4,221,199	12,920,305	11,829,142
6.	Mortgage guaranty .....			
8.	Ocean marine .....			
9.	Inland marine .....	106,283	363,977	394,908
10.	Financial guaranty .....			
11.1	Medical professional liability - occurrence .....			
11.2	Medical professional liability - claims-made .....			
12.	Earthquake .....			
13.	Group accident and health .....			
14.	Credit accident and health .....			
15.	Other accident and health .....	1,772	5,930	6,460
16.	Workers' compensation .....			
17.1	Other liability - occurrence .....	1,235,295	4,136,176	3,785,237
17.2	Other liability - claims-made .....			
17.3	Excess workers' compensation .....			
18.1	Products liability - occurrence .....	39,216	152,628	161,211
18.2	Products liability - claims-made .....			
19.1,19.2	Private passenger auto liability .....	4,410,382	14,171,425	16,262,820
19.3,19.4	Commercial auto liability .....	2,620,279	8,657,915	8,005,803
21.	Auto physical damage .....	3,706,227	11,844,087	12,313,734
22.	Aircraft (all perils) .....			
23.	Fidelity .....			
24.	Surety .....			
26.	Burglary and theft .....	187,748	520,843	471,605
27.	Boiler and machinery .....			
28.	Credit .....			
29.	International .....			
30.	Warranty .....			
31.	Reinsurance - Nonproportional Assumed Property .....	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability .....	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines .....	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business .....			
35.	Totals .....	29,288,073	90,574,969	88,340,250
DETAILS OF WRITE-INS				
3401.	.....			
3402.	.....			
3403.	.....			
3498.	Summary of remaining write-ins for Line 34 from overflow page .....			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13											
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2011 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)											
1. 2008 + Prior .....	5,519	4,271	9,790	3,251	(1)	3,250	3,096		2,285	5,381	828	(1,987)	(1,159)											
2. 2009 .....	5,614	4,842	10,456	2,910	3	2,913	3,637	38	2,612	6,287	933	(2,189)	(1,256)											
3. Subtotals 2009 + Prior .....	11,133	9,113	20,246	6,161	2	6,163	6,733	38	4,897	11,668	1,761	(4,176)	(2,415)											
4. 2010 .....	15,275	15,978	31,253	11,978	203	12,181	6,950	462	5,174	12,586	3,653	(10,139)	(6,486)											
5. Subtotals 2010 + Prior .....	26,408	25,091	51,499	18,139	205	18,344	13,683	500	10,071	24,254	5,414	(14,315)	(8,901)											
6. 2011 .....	XXX	XXX	XXX	XXX	44,191	44,191	XXX	10,707	15,810	26,517	XXX	XXX	XXX											
7. Totals .....	26,408	25,091	51,499	18,139	44,396	62,535	13,683	11,207	25,881	50,771	5,414	(14,315)	(8,901)											
8. Prior Year-End Surplus As Regards Policyholders	114,859											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7										
												1. 20.5	2. (57.1)	3. (17.3)										
													Col. 13, Line 7 As a % of Col. 1 Line 8		4. (7.7)									

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? .....	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement? .....	YES

Explanations:

1.
2.
3.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Statement of Income Line 37

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
3704. Change in Capital Stock .....	1,004,790		
3797. Summary of remaining write-ins for Line 37 from overflow page	1,004,790		

Additional Write-ins for Part 1 Line 34

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
3404. ....				
3405. ....				
3497. Summary of remaining write-ins for Line 34 from overflow page				

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and depreciation .....		
9. Total foreign exchange change in book/adjusted carrying value .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Deduct total nonadmitted amounts .....		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	189,195,426	174,729,045
2. Cost of bonds and stocks acquired .....	30,088,509	50,028,057
3. Accrual of discount .....	37,174	75,110
4. Unrealized valuation increase (decrease) .....	(950,424)	1,095,636
5. Total gain (loss) on disposals .....	306,044	1,242,742
6. Deduct consideration for bonds and stocks disposed of .....	28,366,159	36,567,927
7. Deduct amortization of premium .....	945,208	1,298,384
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		108,853
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	189,365,362	189,195,426
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	189,365,362	189,195,426

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a) .....	181,839,943	24,531,636	22,867,575	(297,019)	181,004,730	181,839,943	183,206,985	179,826,222
2. Class 2 (a) .....	2,052,821		16,551	(11,648)	2,083,309	2,052,821	2,024,622	2,113,188
3. Class 3 (a) .....								
4. Class 4 (a) .....								
5. Class 5 (a) .....								
6. Class 6 (a) .....								
7. Total Bonds	183,892,764	24,531,636	22,884,126	(308,667)	183,088,039	183,892,764	185,231,607	181,939,410
PREFERRED STOCK								
8. Class 1 .....								
9. Class 2 .....								
10. Class 3 .....								
11. Class 4 .....								
12. Class 5 .....								
13. Class 6 .....								
14. Total Preferred Stock .....								
15. Total Bonds and Preferred Stock	183,892,764	24,531,636	22,884,126	(308,667)	183,088,039	183,892,764	185,231,607	181,939,410

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;  
NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	1,746,638	XXX	1,746,638	162	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	2,149,370	1,733,329
2. Cost of short-term investments acquired .....	10,465,270	17,260,820
3. Accrual of discount .....		
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....		
6. Deduct consideration received on disposals .....	10,868,002	16,844,779
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	1,746,638	2,149,370
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	1,746,638	2,149,370

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives

N O N E



SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		4,299,819
2. Cost of cash equivalents acquired .....	18,948,810	63,444,163
3. Accrual of discount .....	963	5,802
4. Unrealized valuation increase (decrease) .....		
5. Total gain (loss) on disposals .....	36	35
6. Deduct consideration received on disposals .....	16,349,939	67,749,819
7. Deduct amortization of premium .....		
8. Total foreign exchange change in book/adjusted carrying value .....		
9. Deduct current year's other than temporary impairment recognized .....		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	2,599,870	
11. Deduct total nonadmitted amounts .....		
12. Statement value at end of current period (Line 10 minus Line 11)	2,599,870	

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
3135G0-CM-3 .....	FANNIE MAE .....		..09/23/2011 .....	VARIOUS .....		..2,500,249 .....	..2,500,000 .....	.....990 .....	1.....
3137EA-CA-5 .....	FREDDIE MAC .....		..09/20/2011 .....	UBS WARBURG .....		..567,813 .....	..500,000 .....	.....9,062 .....	1.....
0599999. Bonds - U.S. Governments						3,068,062	3,000,000	10,052	XXX
088281-FR-6 .....	BEXAR CNTY TEX .....		..09/20/2011 .....	SIEBERT BRANFORD .....		1,115,140	1,000,000	5,556	1FE.....
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,115,140	1,000,000	5,556	XXX
031162-BF-6 .....	AMGEN INC .....		..08/19/2011 .....	CREDIT SUISSE FIRST BOSTON .....		1,028,660	1,000,000	3,450	1FE.....
172967-FF-3 .....	CITIGROUP INC .....		..08/12/2011 .....	GOLDMAN SACHS .....		268,530	250,000	299	1FE.....
191216-AS-9 .....	COCA-COLA COMPANY .....		..08/19/2011 .....	PARIBAS CORPORATION .....		251,930	250,000	175	1FE.....
191216-AT-7 .....	COCA-COLA CO/THE .....		..09/08/2011 .....	CITIGROUP GLOBAL MARKETS .....		262,620	250,000	756	1FE.....
46625H-HZ-6 .....	JPMORGAN CHASE & CO .....		..08/18/2011 .....	DEUTSCHE BANK .....		260,090	250,000	3,308	1FE.....
61747W-AF-6 .....	MORGAN STANLEY .....		..07/06/2011 .....	BANK OF AMERICA .....		260,728	250,000	6,629	1FE.....
61747Y-DD-4 .....	MORGAN STANLEY .....		..07/07/2011 .....	GOLDMAN SACHS .....		251,135	250,000	1,926	1FE.....
713448-BT-4 .....	PEPSICO INC .....		..08/19/2011 .....	VARIOUS .....		777,009	750,000	5,417	1FE.....
976656-CD-8 .....	WISC ELEC POWER .....		..09/09/2011 .....	DEUTSCHE BANK .....		749,932	750,000	61	1FE.....
25152C-MN-3 .....	DEUTSCHE BANK AG/LONDON .....	R.....	..07/06/2011 .....	BARCLAYS CAPITAL .....		393,400	350,000	7,583	1FE.....
44328M-AK-0 .....	HSBC BANK PLC .....	R.....	..08/22/2011 .....	HSBC SECURITIES USA INC .....		423,632	400,000	1,867	1FE.....
80685P-AC-2 .....	SCHLUMBERGER NORGE AS .....	R.....	..09/07/2011 .....	CITIGROUP GLOBAL MARKETS .....		998,250	1,000,000		1FE.....
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						5,925,916	5,750,000	31,471	XXX
8399997. Total - Bonds - Part 3						10,109,118	9,750,000	47,079	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						10,109,118	9,750,000	47,079	XXX
8999997. Total - Preferred Stocks - Part 3							XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX		XXX
9799997. Total - Common Stocks - Part 3							XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX		XXX
9899999. Total - Preferred and Common Stocks							XXX		XXX
9999999 - Totals						10,109,118	XXX	47,079	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues .....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
.36203C-CW-0	GOVERNMENT NATL MTG ASSOC #344885		09/01/2011	PAYDOWN		1,257	1,257	1,243	1,256		.2		.2		1,257				.50	01/01/2014	1
.3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		09/01/2011	PAYDOWN		30,701	30,701	31,939	30,801		(100)		(100)		30,701				.818	11/01/2040	1
.3620AW-TA-8	GOVERNMENT NATL MTG ASSOC #742245		09/01/2011	PAYDOWN		3,323	3,323	3,324	3,324						3,323				.78	12/01/2040	1
.3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		09/01/2011	PAYDOWN		34,513	34,513	35,904	34,629		(117)		(117)		34,513				.881	09/01/2040	1
.36230L-F8-7	GOVERNMENT NATL MTG ASSOC #751991		09/01/2011	PAYDOWN		1,907	1,907	1,965	1,907		(3)		(3)		1,907				.36	01/01/2041	1
.36230P-M6-4	GOVERNMENT NATL MTG ASSOC #754881		09/01/2011	PAYDOWN		6,305	6,305	6,483	6,320		(15)		(15)		6,305				.168	12/01/2040	1
.36230P-NJ-5	GOVERNMENT NATL MTG ASSOC #754893		09/01/2011	PAYDOWN		7,273	7,273	7,479	7,289		(17)		(17)		7,273				.196	06/01/2040	1
.36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		09/01/2011	PAYDOWN		38,441	38,441	38,363	38,433		.8		.8		38,441				1,278	12/01/2037	1
.36241K-WC-8	GOVERNMENT NATL MTG ASSOC #782443		09/01/2011	PAYDOWN		25,970	25,970	25,560	25,948		.21		.21		25,970				.875	12/01/2037	1
.36295K-4L-4	GOVERNMENT NATL MTG ASSOC #673227		09/01/2011	PAYDOWN		24,862	24,862	24,482	24,841		.21		.21		24,862				.809	08/01/2038	1
.36295Q-JT-8	GOVERNMENT NATL MTG ASSOC #677174		09/01/2011	PAYDOWN		71,164	71,164	70,531	71,161		.4		.4		71,164				2,455	02/01/2038	1
.36296T-2U-6	GOVERNMENT NATL MTG ASSOC #701087		09/01/2011	PAYDOWN		79,297	79,297	78,082	79,181		115		115		79,297				2,717	06/01/2038	1
05999999. Bonds - U.S. Governments						325,013	325,013	325,355	323,183		(81)		(81)		325,013				10,361	XXX	XXX
.445042-TA-6	HUMBLE TEX INDPST SCH DIST		09/20/2011	VINING SPARKS		1,170,000	1,000,000	1,106,370	1,094,798		(7,407)		(7,407)		1,087,391		82,609	82,609	55,278	02/15/2025	1FE
24999999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						1,170,000	1,000,000	1,106,370	1,094,798		(7,407)		(7,407)		1,087,391		82,609	82,609	55,278	XXX	XXX
.3128H4-HM-4	FEDERAL HOME LOAN MTG CORP #E96536		09/01/2011	PAYDOWN		12,654	12,654	12,840	12,674		(19)		(19)		12,654				.421	07/01/2017	1
.3128H7-CE-0	FEDERAL HOME LOAN MTG CORP #E99069		09/01/2011	PAYDOWN		19,878	19,878	20,024	19,883		(5)		(5)		19,878				.599	02/01/2018	1
.3128H7-X8-0	FEDERAL HOME LOAN MTG CORP #E99703		09/01/2011	PAYDOWN		41,350	41,350	41,989	41,362		(12)		(12)		41,350				1,407	03/01/2018	1
.3128MI-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		09/01/2011	PAYDOWN		37,351	37,351	38,075	37,391		(40)		(40)		37,351				1,245	03/01/2019	1
.3128MI-LD-3	FEDERAL HOME LN MTG CORP #G18323		09/01/2011	PAYDOWN		63,638	63,638	65,508	63,946		(308)		(308)		63,638				1,945	06/01/2024	1
.3128PP-5E-9	FEDERAL HOME LN MTG CORP #J10845		09/01/2011	PAYDOWN		34,101	34,101	35,055	34,487		(386)		(386)		34,101				1,124	06/01/2024	1
.3128PQ-PY-1	FEDERAL HOME LN MTG CORP #J11339		09/01/2011	PAYDOWN		66,623	66,623	69,559	66,633		(10)		(10)		66,623				2,119	07/01/2024	1
.31294K-Q6-5	FEDERAL HOME LOAN MTG CORP #E01377		09/01/2011	PAYDOWN		16,827	16,827	16,951	16,832		(5)		(5)		16,827				.508	10/01/2017	1
.31294K-UM-5	FEDERAL HOME LOAN MTG CORP #E01488		09/01/2011	PAYDOWN		48,799	48,799	49,554	48,841		(41)		(41)		48,799				1,622	03/01/2018	1
.31294K-UP-8	FEDERAL HOME LOAN MTG CORP #E01490		09/01/2011	PAYDOWN		40,063	40,063	40,551	40,086		(24)		(24)		40,063				1,347	04/01/2018	1
.31294K-ZT-5	FEDERAL HOME LOAN MTG CORP #E01654		09/01/2011	PAYDOWN		27,488	27,488	27,483	27,487		.1		.1		27,488				.928	11/01/2018	1
.31294M-FF-3	FEDERAL HOME LN MTG CORP #E02866		09/01/2011	PAYDOWN		118,570	118,570	121,979	118,570		(262)		(262)		118,570				1,603	02/01/2026	1
.312962-4L-4	FEDERAL HOME LOAN MTG CORP #B10827		09/01/2011	PAYDOWN		7,925	7,925	7,984	7,927		(2)		(2)		7,925				.239	06/01/2016	1
.312962-7K-3	FEDERAL HOME LOAN MTG CORP #B10898		09/01/2011	PAYDOWN		21,989	21,989	22,329	22,003		(14)		(14)		21,989				.735	07/01/2018	1
.312967-6K-3	FEDERAL HOME LOAN MTG CORP #B15374		09/01/2011	PAYDOWN		49,033	49,033	49,423	49,057		(24)		(24)		49,033				1,614	11/01/2018	1
.312968-W6-3	FEDERAL HOME LOAN MTG CORP #B16069		09/01/2011	PAYDOWN		27,938	27,938	28,349	27,964		(26)		(26)		27,938				.842	01/01/2019	1
.312969-6D-5	FEDERAL HOME LOAN MTG CORP #B17168		09/01/2011	PAYDOWN		63,013	63,013	64,233	63,060		(47)		(47)		63,013				2,310	11/01/2018	1
.31326D-BF-8	FEDERAL HOME LN MTG CORP #000038		09/01/2011	PAYDOWN		164,648	164,648	168,301			(224)		(224)		164,648				2,271	02/01/2041	1
.31326E-FE-5	FEDERAL HOME LN MTG CORP #Q01065		09/01/2011	PAYDOWN		36,613	36,613	37,426			(37)		(37)		36,613				.521	05/01/2041	1
.31326E-UD-0	FEDERAL HOME LN MTG CORP #Q01480		09/01/2011	PAYDOWN		1,370	1,370	1,383							1,370				.7	06/01/2041	1
.31326E-VY-3	FEDERAL HOME LN MTG CORP #Q01531		09/01/2011	PAYDOWN		43,557	43,557	45,037			(44)		(44)		43,557				.418	05/01/2041	1
.31337D-S7-2	FEDERAL HOME LOAN MTG CORP 2052 PL		09/01/2011	PAYDOWN		3,760	3,760	3,722	3,753		.7		.7		3,760				.149	04/01/2013	1
.31371K-2R-1	FEDERAL NATIONAL MTG ASSOC #254684		09/01/2011	PAYDOWN		13,856	13,856	14,218	13,884		(28)		(28)		13,856				.459	07/01/2017	1
.31371L-JW-0	FEDERAL NATIONAL MTG ASSOC #255077		09/01/2011	PAYDOWN		24,831	24,831	25,331	24,851		(20)		(20)		24,831				.831	06/01/2018	1
.31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		09/01/2011	PAYDOWN		18,175	18,175	17,949	18,152		.23		.23		18,175				.537	10/01/2019	1
.31388V-E9-5	FEDERAL NATIONAL MTG ASSOC #615860		09/01/2011	PAYDOWN		7,793	7,793	7,841	7,797		(4)		(4)		7,793				.306	06/01/2016	1
.31394B-AZ-7	FANNIE MAE 04-86 AC		09/01/2011	PAYDOWN		70,774	70,774	72,709	71,092		(318)		(318)		70,774				2,142	11/01/2012	1
.31396C-KU-3	FEDERAL HOME LOAN MTG CORP 3047 YA		09/01/2011	PAYDOWN		37,808	37,808	37,532	37,717		.91		.91		37,808				1,255	03/01/2012	1
.31396Q-F2-0	FANNIE MAE 09-75 LC		09/01/2011	PAYDOWN		41,549	41,549	42,021	41,568		(18)		(18)		41,549				1,121	08/01/2017	1
.31396Q-F5-3	FANNIE MAE 09-75 JA		09/01/2011	PAYDOWN		67,571	67,571	68,954	67,707		(136)		(136)		67,571				1,778	05/01/2016	1
.31398M-09-0	FANNIE MAE 10-36 CA		09/01/2011	PAYDOWN		34,915	34,915	35,755	34,965		(49)		(49)		34,915				.940	07/01/2018	1
.31398S-CH-4	FANNIE MAE 10-122 AC		09/01/2011	PAYDOWN		22,672	22,672	23,731	22,811		(139)		(139)		22,672				.529	11/01/2020	1
.31398V-XU-5	PHR-3653 EL		09/01/2011	PAYDOWN		28,491	28,491	29,092	28,636		(146)		(146)		28,491				.665	10/01/2018	1
.31400E-QQ-6	FEDERAL NATIONAL MTG ASSOC #685463		09/01/2011	PAYDOWN		76,065	76,065	76,814	76,091		(26)		(26)		76,065				2,530	07/01/2017	1
.31400G-XK-6	FEDERAL NATIONAL MTG ASSOC #687482		09/01/2011	PAYDOWN		4,659	4,659	4,713	4,665		(6)		(6)		4,659				.155	10/01/2017	1
.31400K-D7-8	FEDERAL NATIONAL MTG ASSOC #689626		09/01/2011	PAYDOWN		11,472	11,472	11,673	11,487		(14)		(14)		11,472				.364	09/01/2017	1
.31401W-G6-0	FEDERAL NATIONAL MTG ASSOC #720321		09/01/2011	PAYDOWN		70,663	70,663	71,801	70,710		(47)		(47)		70,663				2,090	01/01/2018	1
.31402C-ZC-9	FEDERAL NATIONAL MTG ASSOC #725339		09/01/2011	PAYDOWN		35,301	35,301	35,612	35,305		(5)		(5)		35,301				1,174	04/01/2018	1
.31402D-MZ-0	FEDERAL NATIONAL MTG ASSOC #725876		09/01/2011	PAYDOWN		25,227	25,227	25,602	25,240		(13)		(13)		25,227				.837	10/01/2018	1
.31416Q-PS-8	FEDERAL NATIONAL MTG ASSOC #AA6732		09/01/2011	PAYDOWN		18,824	18,824	18,857	18,827		(3)		(3)		18,824				.533	02/01/2024	1
.31416R-AJ-2	FEDERAL NATIONAL MTG ASSOC #AA7208		09/01/2011	PAYDOWN		79,576	79,576	80,384	79,632		(56)		(56)		79,576				2,145	02/01/2024	1
.31417S-CT-5	FEDERAL NATIONAL MTG ASSOC #AC5481		09/01/2011	PAYDOWN		119,973	119,973	125,390	120,738		(765)		(765)		119,973				3,647	08/01/2024	1
.31417U-V5-1	FEDERAL NATIONAL MTG ASSOC #AC7835		09/01/2011	PAYDOWN		141,102	141,102	147,518	141,086		.16		.16		141,102				4,654	10/01/2024	1

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11	12	13	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)	
.31417U-WF-8	FEDERAL NATIONAL MTG ASSOC #AC7845		09/01/2011	PAYDOWN		100,256	100,256	104,815	100,843		(587)		(587)		100,256				3,007	11/01/2024	1	
.31419K-3B-9	FEDERAL NATIONAL MTG ASSOC #AE8893		09/01/2011	PAYDOWN		11,056	11,056	10,971			3		3		11,056				234	11/01/2040	1	
.38373A-GE-0	GNR 2009-72 LA		09/01/2011	PAYDOWN		34,360	34,360	34,833	34,406		(46)		(46)		34,360				917	05/01/2017	1	
.38374F-N9-1	GOVERNMENT NATL MTG ASSOC 04 18 AB		09/01/2011	PAYDOWN		34,980	34,980	34,000	34,758		222		222		34,980				1,078	02/01/2012	1	
.38374T-LA-0	GOVERNMENT NATIONAL MORTGAGE A 09-15 NK		09/01/2011	PAYDOWN		46,344	46,344	47,619	46,554		(210)		(210)		46,344				1,399	01/01/2021	1	
.38376T-BF-8	GOVERNMENT NATIONAL MORTGAGE A 10-12 DA		09/01/2011	PAYDOWN		22,621	22,621	23,402	22,669		(48)		(48)		22,621				682	06/01/2032	1	
				SINKING FUND REDEMPTION																		
.46246L-UK-4	IOWA FIN AUTH SINGLE FAMILY REV		09/01/2011			85,000	85,000	89,595	85,628		(628)		(628)		85,000				4,523	01/01/2036	1FE	
.485512-JK-4	KANSAS ST TPK AUTH TPK REV		09/01/2011	MATURITY		1,000,000	1,000,000	1,061,910	1,009,324		(9,324)		(9,324)		1,000,000				50,000	09/01/2011	1FE	
				SINKING FUND REDEMPTION																		
.68608R-BQ-9	OREGON ST HSG & CMINTY SVCS DEP		09/30/2011			40,000	40,000	42,984	40,476		(476)		(476)		40,000				2,385	07/01/2031	1FE	
				SINKING FUND REDEMPTION																		
.762212-LL-0	RHODE ISLAND HSG & MTG FIN		07/01/2011			70,000	70,000	70,175	70,050		(50)		(50)		70,000				1,673	10/01/2021	1FE	
3199999. Bonds - U.S. Special Revenues						3,343,102	3,343,102	3,461,556	2,981,055		(14,329)		(14,329)		3,343,102				118,564	XXX	XXX	
.02660T-ET-6	AMERICAN HOME MTG INV TR 05 2 5A3		09/01/2011	PAYDOWN		67,459	67,459	66,489	67,251		208		208		67,459				2,271	06/01/2012	1Z*	
.05947U-ES-3	BANC OF AMERICA COMM MTG 02 PB2 A4		09/01/2011	PAYDOWN		224,627	224,627	225,759	224,627						224,627				9,319	01/01/2012	1Z*	
				HSBC SECURITIES USA INC.																		
.064244-AA-4	FDIC GTD TLGP BANK OF THE WEST SF CA		07/26/2011			1,012,510	1,000,000	998,990	999,575		197		197		999,772		12,738	12,738	18,036	03/27/2012	1FE	
.17313U-AE-9	FDIC GTD TLGP CITIGROUP INC		07/26/2011	MORGAN STANLEY & CO		709,758	700,000	698,642	699,428		246		246		699,675		10,083	10,083	11,115	04/30/2012	1FE	
.24424D-AA-7	FDIC GTD TLGP JOHN DEERE CAPITAL CORP		07/26/2011	MORGAN STANLEY & CO		3,068,784	3,000,000	3,060,480	3,026,991		(10,534)		(10,534)		3,016,457		52,327	52,327	52,708	06/19/2012	1FE	
.36228C-TF-0	GS MORTGAGE SEC CORP 11 2004-GG2 A4		09/01/2011	PAYDOWN		44,101	44,101	43,891	44,089		12		12		44,101				1,583	03/01/2013	1Z*	
.481247-AM-6	FDIC GTD TLGP JPMORGAN CHASE & CO		07/26/2011	MORGAN STANLEY & CO		1,536,249	1,500,000	1,498,575	1,499,214		225		225		1,499,439		36,810	36,810	18,859	12/26/2012	1FE	
.76111X-KX-0	RESIDENTIAL FDG MTG SECS 1 04 SR1 A2		08/01/2011	PAYDOWN		39,344	39,344	39,970	39,344						39,344				1,313	08/01/2011	1Z*	
.79548K-UV-8	SALOMON BROS MTG SECS VII 97 HUD1 B3		09/01/2011	PAYDOWN		499	26,808										499	499	1,845	09/01/2025	1Z*	
.826501-AA-6	SIERRA RECYS FDG CO 06 1A A1		09/20/2011	PAYDOWN		16,551	16,551	16,550	16,509		43		43		16,551				645	09/20/2015	2Z*	
.86358R-XZ-5	STRUCTURED ASSET SECS CORP 02 AL1 A3		09/01/2011	PAYDOWN		8,831	8,831	7,807	8,735		96		96		8,831				205	02/01/2032	1Z*	
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						6,728,713	6,627,721	6,657,153	6,625,763		(9,507)		(9,507)		6,616,256		112,457	112,457	117,899	XXX	XXX	
8399997. Total - Bonds - Part 4						11,566,828	11,295,836	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762		195,066	195,066	302,102	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						11,566,828	11,295,836	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762		195,066	195,066	302,102	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4							XXX													XXX	XXX	
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks							XXX													XXX	XXX	
9799997. Total - Common Stocks - Part 4							XXX													XXX	XXX	
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks							XXX													XXX	XXX	
9899999. Total - Preferred and Common Stocks							XXX													XXX	XXX	
9999999 - Totals						11,566,828	XXX	11,550,434	11,024,799		(31,324)		(31,324)		11,371,762		195,066	195,066	302,102	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## SCHEDULE E - PART 1 - CASH

[illegible]

## SCHEDULE E - PART 2 - CASH EQUIVALENTS

[illegible]





SUPPLEMENT FOR THE QUARTER ENDING SEPTEMBER 30, 2011 OF THE United Ohio Insurance Company

**DIRECTOR AND OFFICER SUPPLEMENT**

Year To Date For The Period Ended SEPTEMBER 30, 2011

NAIC Group Code 0963 NAIC Company Code 13072

Company Name United Ohio Insurance Company

If the reporting entity writes any director and officer (D&O) business, please provide the following:

1. Monoline Policies

1 Direct Written Premium	2 Direct Earned Premium	3 Direct Losses Incurred
\$	\$	\$

2. Commercial Multiple Peril (CMP) Packaged Policies

- 2.1 Does the reporting entity provide D&O liability coverage as part of a CMP packaged policy?

Yes [ X ] No [ ]
- 2.2 Can the direct premium earned for D&O liability coverage provided as part of a CMP packaged policy be quantified or estimated?

Yes [ X ] No [ ]
- 2.3 If the answer to question 2.2 is yes, provide the quantified or estimated direct premium earned amount for D&O liability coverage in CMP packaged policies

2.31 Amount quantified:

\$

2.32 Amount estimated using reasonable assumptions:

\$5,577
- 2.4 If the answer to question 2.1 is yes, provide direct losses incurred (losses paid plus change in case reserves) for the D&O liability coverage provided in CMP packaged policies.

\$