



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

Ohio Mutual Insurance Company

NAIC Group Code 0963 (Current) 0963 (Prior) NAIC Company Code 10202 Employer's ID Number 34-4320350
s of OHIO . State of Domicile or Port of Entry OHIO

Organized under the Laws of OHIO, State of Domicile or Port of Entry OHIO

Country of Domicile United States of America

Incorporated/Organized 03/05/1901 Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue, Bucyrus, OH 44820-0111
(Street and Number) (City or Town, State and Zip Code)

Main Administrative Office _____ 1725 Hopley Avenue
(Street and Number)
Bucyrus, OH 44820-0111 , _____ 419-562-3011

(City or Town, State and Zip Code) (Area Code) (Telephone Number)

Mail Address _____, _____
(Street and Number or P.O. Box) (City or Town, State and Zip Code)

Bucyrus , OH 44820-0111 , 419-562-3011
(City , Town , Street & Zip Code) (Area Code) (Telephone Number)

Statutory Statement Contact Caroline Kay Metcalf, Mrs., 419-563-0816
(Name) (Area Code) (Telephone Number)
cmetcalf@omig.com, 419-562-0995
(E-mail Address) (FAX Number)

OFFICERS

President & CEO James Joseph Kennedy, Mr.
Treasurer & CFO David Gary Hendrix, Mr.

OTHER

Todd Emery Albert, Mr. Vice President Information Systems Michael Alexander Brogan, Mr. Vice President Claims Thomas Michael Holtthouse, Mr. Vice President Product Management
Michael Robert Horvath, Mr. Vice President Human Resources Randy Thomas O'Conner, Mr. Executive Vice President Kevin David Rall, Mr. # Vice President Personal Lines Underwriting & Sales

DIRECTORS OR TRUSTEES

Robert Bruce Albro, Mr.	Albert Michael Heister, Mr.	James Joseph Kennedy, Mr.
Susan Porter, Mrs.	John Redon Purse, Mr.	David Anthony Siebenburgen, Mr.
Randy Lee Walker, Mr.	Thomas Eugene Woolley, Mr.	

State of Ohio SS: _____
County of Crawford _____

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

James Joseph Kennedy
President & CEO

David Gary Hendrix
Treasurer & CFO

Michael Alexander Brogan
Assistant Secretary

Subscribed and sworn to before me this
_____ day of _____

a. Is this an original filing? Yes [] No []
b. If no,
 1. State the amendment number.....
 2. Date filed
 3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	55,029,783		55,029,783	51,921,054
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks	123,956,131	26,023	123,930,108	115,872,787
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)		3,502,379	3,502,379	3,553,811
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 4,427,865), cash equivalents (\$ 422,789) and short-term investments (\$ 422,789)	4,850,654		4,850,654	12,003,256
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Lines 1 to 11)	187,338,947	26,023	187,312,924	183,350,908
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	485,744		485,744	441,792
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	652,204	22,876	629,328	378,486
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	9,948,763		9,948,763	7,858,794
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	371,798		371,798	130,248
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				377
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	1,177,786		1,177,786	
18.2 Net deferred tax asset	2,529,198	323,565	2,205,633	1,785,499
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software	607,190	607,190		
21. Furniture and equipment, including health care delivery assets (\$)	85,566	85,566		
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	704,464	704,464		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	203,901,660	1,769,684	202,131,976	193,946,105
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Total (Lines 26 and 27)	203,901,660	1,769,684	202,131,976	193,946,105
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)				
2501. Company Automobiles	8,654	8,654		
2502. Goodwill	529,315	529,315		
2503. Prepaid Expenses	166,495	166,495		
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	704,464	704,464		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
LIABILITIES, SURPLUS AND OTHER FUNDS

		1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$ 9,104,616)		17,525,702	14,657,146
2. Reinsurance payable on paid losses and loss adjustment expenses			
3. Loss adjustment expenses		3,563,780	3,118,933
4. Commissions payable, contingent commissions and other similar charges		1,160,498	1,104,283
5. Other expenses (excluding taxes, licenses and fees)		32,470	862,925
6. Taxes, licenses and fees (excluding federal and foreign income taxes)			40,604
7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses))			.790,350
7.2 Net deferred tax liability			
8. Borrowed money \$ and interest thereon \$			
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 54,664,743 and including warranty reserves of \$ 0)		20,165,014	16,072,536
10. Advance premium		451,255	329,515
11. Dividends declared and unpaid:			
11.1 Stockholders			
11.2 Policyholders			
12. Ceded reinsurance premiums payable (net of ceding commissions)		169,404	250,198
13. Funds held by company under reinsurance treaties		106,526	257,639
14. Amounts withheld or retained by company for account of others			
15. Remittances and items not allocated		134,101	655,392
16. Provision for reinsurance		12,469,505	
17. Net adjustments in assets and liabilities due to foreign exchange rates			
18. Drafts outstanding			
19. Payable to parent, subsidiaries and affiliates		6,869,462	1,883,145
20. Derivatives			
21. Payable for securities			501,134
22. Payable for securities lending			
23. Liability for amounts held under uninsured plans			
24. Capital notes \$ and interest thereon \$			
25. Aggregate write-ins for liabilities			
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)		62,647,718	40,523,800
27. Protected cell liabilities			
28. Total liabilities (Lines 26 and 27)		62,647,718	40,523,800
29. Aggregate write-ins for special surplus funds			
30. Common capital stock			
31. Preferred capital stock			
32. Aggregate write-ins for other than special surplus funds			
33. Surplus notes			
34. Gross paid in and contributed surplus			
35. Unassigned funds (surplus)		139,484,258	153,422,305
36. Less treasury stock, at cost:			
36.1 shares common (value included in Line 30 \$)			
36.2 shares preferred (value included in Line 31 \$)			
37. Surplus as regards policyholders (Lines 29 to 35, less 36)		139,484,258	153,422,305
38. Totals (Page 2, Line 28, Col. 3)		202,131,976	193,946,105
DETAILS OF WRITE-INS			
2501.			
2502.			
2503.			
2598. Summary of remaining write-ins for Line 25 from overflow page			
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)			
2901.			
2902.			
2903.			
2998. Summary of remaining write-ins for Line 29 from overflow page			
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)			
3201.			
3202.			
3203.			
3298. Summary of remaining write-ins for Line 32 from overflow page			
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)			

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 37,444,264)	35,978,088	33,438,532	45,183,194
1.2 Assumed (written \$ 92,215,657)	90,685,524	85,461,989	114,503,805
1.3 Ceded (written \$ 94,956,081)	92,765,430	90,921,170	122,079,496
1.4 Net (written \$ 34,703,841)	33,898,182	27,979,351	37,607,504
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	26,687,793	20,427,316	27,184,301
2.2 Assumed	61,051,240	46,589,505	62,541,465
2.3 Ceded	64,846,415	50,548,577	67,350,880
2.4 Net	22,892,618	16,468,244	22,374,885
3. Loss adjustment expenses incurred	2,781,292	2,430,234	2,710,506
4. Other underwriting expenses incurred	10,838,513	9,240,179	12,171,774
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Lines 2 through 5)	36,512,423	28,138,657	37,257,165
7. Net income of protected cells			
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(2,614,240)	(159,306)	350,339
INVESTMENT INCOME			
9. Net investment income earned	1,161,439	1,116,005	8,478,014
10. Net realized capital gains (losses) less capital gains tax of \$ 42,635	82,762	61,728	212,017
11. Net investment gain (loss) (Lines 9 + 10)	1,244,201	1,177,734	8,690,031
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ 24,548 amount charged off \$ 161,989)	(137,441)	(133,575)	(183,320)
13. Finance and service charges not included in premiums	563,985	596,950	791,805
14. Aggregate write-ins for miscellaneous income	225,131	224,608	299,483
15. Total other income (Lines 12 through 14)	651,675	687,982	907,967
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	(718,365)	1,706,410	9,948,336
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	(718,365)	1,706,410	9,948,336
19. Federal and foreign income taxes incurred	(14,630)	444,881	673,016
20. Net income (Line 18 minus Line 19)(to Line 22)	(703,735)	1,261,529	9,275,320
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	153,422,305	142,495,606	142,495,606
22. Net income (from Line 20)	(703,735)	1,261,529	9,275,320
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	(1,170,639)	4,030,059	3,700,376
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	404,865	(315,712)	884,917
27. Change in nonadmitted assets	(138)	(189,383)	(1,114,791)
28. Change in provision for reinsurance	(12,469,505)	5,132	18,525
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus	1,105	(164,487)	(1,837,649)
38. Change in surplus as regards policyholders (Lines 22 through 37)	(13,938,047)	4,627,138	10,926,699
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	139,484,258	147,122,744	153,422,305
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)			
1401. Rental and Other Services	224,055	224,055	298,740
1402. Other Income	1,076	553	743
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	225,131	224,608	299,483
3701. Prior Year Tax Effect		(345,113)	(269,698)
3702. Pooling Agreement Settlement		180,626	(1,567,951)
3703. Other	1,105		
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	1,105	(164,487)	(1,837,649)

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	35,705,894	28,680,253	38,353,180
2. Net investment income	1,519,378	1,434,307	9,007,740
3. Miscellaneous income	651,675	687,983	907,968
4. Total (Lines 1 to 3)	37,876,947	30,802,543	48,268,888
5. Benefit and loss related payments	20,265,612	15,011,664	20,217,105
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	14,029,078	11,779,078	15,933,735
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	1,996,141	185,912	133,157
10. Total (Lines 5 through 9)	36,290,831	26,976,654	36,283,997
11. Net cash from operations (Line 4 minus Line 10)	1,586,116	3,825,889	11,984,891
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	10,074,631	7,433,739	12,894,947
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments			
12.7 Miscellaneous proceeds		250,000	501,134
12.8 Total investment proceeds (Lines 12.1 to 12.7)	10,074,631	7,683,739	13,396,081
13. Cost of investments acquired (long-term only):			
13.1 Bonds	13,322,450	13,051,428	21,081,003
13.2 Stocks	9,541,210		26,000
13.3 Mortgage loans			
13.4 Real estate	85,810	302,076	350,042
13.5 Other invested assets			
13.6 Miscellaneous applications	501,134		
13.7 Total investments acquired (Lines 13.1 to 13.6)	23,450,604	13,353,504	21,457,045
14. Net increase (or decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(13,375,973)	(5,669,765)	(8,060,964)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	4,637,255	305,997	(593,100)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	4,637,255	305,997	(593,100)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	(7,152,602)	(1,537,879)	3,330,827
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	12,003,256	8,672,429	8,672,429
19.2 End of period (Line 18 plus Line 19.1)	4,850,654	7,134,550	12,003,256

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill

On January 1, 2011, The Company acquired all outstanding common shares of N.E. Corporation (NE Corp), a Maine stock corporation and thus indirectly owns NE Corp's wholly-owned insurance subsidiary, Casco Indemnity Company (Casco) as of that date. Casco is a property and casualty insurance company domiciled in the state of Maine and writes personal auto in the states of Rhode Island, New Hampshire, Connecticut, Vermont, South Carolina and Maine. The only consideration for the shares of NE Corp was cash in the amount of \$8,536,420 and goodwill in the amount of \$572,232. Amortization of goodwill recorded as of ending September 30, 2011 was \$42,917. Effective at close, the officers and directors of the Company became the officers and directors of NE Corp and Casco. The acquisition by the Company will provide financial and managerial strength to N.E. Corp. The Company and United Ohio intend to include N.E. Corp and Casco within its reinsurance pooling agreement whereby providing 8% of the entire group's pooled underwriting results.

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

(1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).

(2) a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.

b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.

(3) The Company had no other-than-temporary impairment losses recognized in 2011.

(4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2011 are as follows:

a. The aggregate amount of unrealized losses:

1. Less than 12 Months	\$ (2,677)
2. 12 Months or Longer	<u>\$ -</u>

b. The aggregate related fair value of securities with unrealized losses:

1. Less than 12 Months	\$ 439,692
2. 12 Months or Longer	<u>\$ -</u>

(5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

NOTES TO FINANCIAL STATEMENTS

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes – No Change

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company owns all the shares of stock of its subsidiaries, United Ohio Insurance Company, United Premium Budget Services Inc., Ohio United Agency Inc., Centurion Financial Inc and N.E. Corp.
- B. The Company, Casco Indemnity Company and United Ohio Insurance Company (wholly owned subsidiary of Ohio Mutual) have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement. On July 8, 2011, the Company acquired 200,958 shares of its subsidiary, United Ohio's, \$5 par value common stock for an increase in its investment in subsidiary of \$1,004,790. This transaction brings the total capital of United Ohio to \$2,500,000. The increase in capital was necessary in order to meet the minimum capital requirements in the states of Maine and Vermont, two states the Company and United Ohio have targeted for immediate expansion.
- C. In 2011 the Company reimbursed its affiliate, United Ohio Insurance Company, \$1,038,139 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. At September 30, 2011, the Company owes its affiliate, Casco Indemnity \$2,248,297 under the terms of the Reinsurance Pooling Agreement. As of September 30, 2011 the Company owes its affiliate, United Ohio Insurance Company, \$4,233,637 under the terms of the Reinsurance Pooling Agreement. As of September 30, 2011 the Company owes its affiliate, United Ohio Insurance, \$387,528 under the terms of the Cost Sharing Agreement. The terms of the settlement require that these amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at September 30, 2011.
- F. The Company, United Ohio and Casco Indemnity entered into a Cost Sharing Agreement effective January 1, 2011, through which certain common costs are shared proportionately between the entities.
- G. All outstanding shares of its subsidiaries, United Ohio Insurance Company, N. E. Corporation, United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc. are owned by the Company.
- H. None of the Company's capital stock is owned by downstream subsidiaries.
- I. The Company owns a 100% interest in United Ohio Insurance Company, whose carrying value is equal to or exceeds 10% of the admitted assets of the Company. The Company carries United Ohio at its statement value of \$115,326,089.

Based on the Company's ownership percentage of United Ohio, the statement value of United Ohio assets and liabilities as of 9/30/2011 were \$235,851,891 and \$120,525,802, respectively.

- J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.

- K. Not Applicable

- L. Not Applicable

11. Debt – No Change

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets or extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A.

1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a. Assets at fair value				
Common Stock				
Industrial and Misc	\$ -	\$ -	\$ 215,358	\$ 215,358
Mutual Funds	709,956	-	-	709,956
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Common Stock	<u><u>\$ 709,956</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 215,358</u></u>	<u><u>\$ 925,314</u></u>
Derivative assets	-	-	-	-
Total Assets at Fair Value	<u><u>\$ 709,956</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 215,358</u></u>	<u><u>\$ 925,314</u></u>
b. Liabilities at fair value				
Derivative liabilities	\$ -	\$ -	\$ -	\$ -
Total Liabilities at Fair Value	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>	<u><u>\$ -</u></u>

2) Fair Value Measurements in (Level 3) of the Fair Value

(1)	(2)	(3)	(4)	(5)	(6)	(7)
Balance at 12/31/2010	Transfers in Level 3	Transfers out Level 4	Total gains and (losses) included in Net Income	Total gains and (losses) included in Surplus	Purchases, issuances, sales and settlements	Balance at 09/30/2011
Common Stock - Ind & Misc.	\$ 215,358	\$ -	\$ -	\$ -	\$ -	\$ 215,358

21. Other Items – No Change

22. Events Subsequent - NONE

23. Reinsurance

On January 1, 2011, The Company acquired all outstanding common shares of N.E. Corp, a Maine stock corporation and thus indirectly owns Casco Indemnity as of that date. Casco Indemnity is a property and casualty insurance company domiciled in the State of Maine. The Company has included Casco Indemnity within its Reinsurance Pooling Agreement, through which the Company retains 27% of the group's pooled underwriting results and cedes 65% to United Ohio and 8% to Casco Indemnity.

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2010 were \$21.4 million. As of September 30, 2011, \$7.5 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$10.0 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$3.7 million favorable prior-year development from December 31, 2010 to September 30, 2011. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company amended its Intercompany Pooling Agreement with United Ohio Insurance Company (wholly owned subsidiary) to include Casco Indemnity Company. Through the Pooling Agreement, the Company retains 27% of the group's pooled underwriting results. The following underwriting results were assumed/ceded between the companies:

	09/30/2011	12/31/2010
Premium earned assumed by Ohio Mutual from United Ohio and Casco Indemnity	\$ 90,660,346	\$ 114,470,406
Premium earned ceded back to United Ohio and Casco Indemnity	\$ (91,650,641)	\$ (119,740,200)
Reduced outside reinsurance premiums earned redistributed	\$ -	\$ (1,326,182)
Change in premium earned due to pooling	<u>\$ (990,295)</u>	<u>\$ (6,595,976)</u>
Losses incurred assumed by Ohio Mutual from United Ohio and Casco Indemnity	\$ 61,051,240	\$ 62,541,465
Losses incurred ceded back to United Ohio and Casco Indemnity	\$ (61,894,855)	\$ (67,294,324)
Reduced outside reinsurance losses incurred redistributed	\$ -	\$ (48,368)
Change in losses incurred due to pooling	<u>\$ (843,615)</u>	<u>\$ (4,801,227)</u>
Net loss adjustment expenses assumed by Ohio Mutual	\$ 1,789,283	\$ (206,564)
Net other underwriting expenses assumed by Ohio Mutual	\$ 5,511,065	\$ (138,449)
Change in expenses incurred due to pooling	<u>\$ 7,300,348</u>	<u>\$ (345,013)</u>
Change in income before taxes due to pooling	<u>\$ (7,447,028)</u>	<u>\$ (1,449,736)</u>

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance

The Company does not offer Financial Guaranty Insurance.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

1.1 Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act? Yes [] No []

1.2 If yes, has the report been filed with the domiciliary state? Yes [] No []

2.1 Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity? Yes [] No []

2.2 If yes, date of change: _____

3. Have there been any substantial changes in the organizational chart since the prior quarter end? Yes [] No []
 If yes, complete the Schedule Y - Part 1 - organizational chart.

4.1 Has the reporting entity been a party to a merger or consolidation during the period covered by this statement? Yes [] No []

4.2 If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5. If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved? Yes [] No [] N/A [] If yes, attach an explanation.

6.1 State as of what date the latest financial examination of the reporting entity was made or is being made. 12/31/2010

6.2 State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released. 12/31/2010

6.3 State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date). 07/26/2011

6.4 By what department or departments?
 Ohio Department of Insurance

6.5 Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments? Yes [] No [] N/A []

6.6 Have all of the recommendations within the latest financial examination report been complied with? Yes [] No [] N/A []

7.1 Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? Yes [] No []

7.2 If yes, give full information:

8.1 Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board? Yes [] No []

8.2 If response to 8.1 is yes, please identify the name of the bank holding company.

8.3 Is the company affiliated with one or more banks, thrifts or securities firms? Yes [] No []

8.4 If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
GENERAL INTERROGATORIES

9.1 Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? Yes [] No []
 (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
 (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
 (c) Compliance with applicable governmental laws, rules and regulations;
 (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
 (e) Accountability for adherence to the code.

9.11 If the response to 9.1 is No, please explain:

9.2 Has the code of ethics for senior managers been amended? Yes [] No []

9.21 If the response to 9.2 is Yes, provide information related to amendment(s).

9.3 Have any provisions of the code of ethics been waived for any of the specified officers? Yes [] No []

9.31 If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

10.1 Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? Yes [] No []

10.2 If yes, indicate any amounts receivable from parent included in the Page 2 amount: \$

INVESTMENT

11.1 Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) Yes [] No []

11.2 If yes, give full and complete information relating thereto:

	1 Prior Year-End Book/Adjusted Carrying Value	2 Current Quarter Book/Adjusted Carrying Value
14.21 Bonds	\$	\$
14.22 Preferred Stock	\$	\$
14.23 Common Stock	\$	\$
14.24 Short-Term Investments	\$	\$
14.25 Mortgage Loans on Real Estate	\$	\$
14.26 All Other	\$	\$
14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26)	\$	\$
14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above	\$	\$

15.1 Has the reporting entity entered into any hedging transactions reported on Schedule DB? Yes [] No []

15.2 If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? Yes [] No []

If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
Fifth Third Bank	38 Fountain Square Plaza Cincinnati, OH 45263

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]

16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
SEC File # 801-22445	Gen Re / New England Asset Management	76 Batterson Park Road Farmington, CT 06032

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []

17.2 If no, list exceptions:

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A []
 If yes, attach an explanation.

Effective January 1, 2011, Casco Indemnity Company, a Maine property and casualty Company, via acquisition, became a wholly owned subsidiary of Ohio Mutual Insurance Company and a participant of a Pooling Agreement. Under the terms of the Pooling Agreement, Ohio Mutual retains 27% of the pooled results and cedes 65% to United Ohio and 8% to Casco.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No []
 If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No []

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No []

4.2 If yes, complete the following schedule:

1 Line of Business	2 Maximum Interest	3 Discount Rate	TOTAL DISCOUNT			DISCOUNT TAKEN DURING PERIOD			
			4 Unpaid Losses	5 Unpaid LAE	6 IBNR	7 TOTAL	8 Unpaid Losses	9 Unpaid LAE	10 IBNR	11 TOTAL
			TOTAL						

5. Operating Percentages:

5.1 A&H loss percent 45.501 %

5.2 A&H cost containment percent 0.000 %

5.3 A&H expense percent excluding cost containment expenses 6.754 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No []

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No []

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

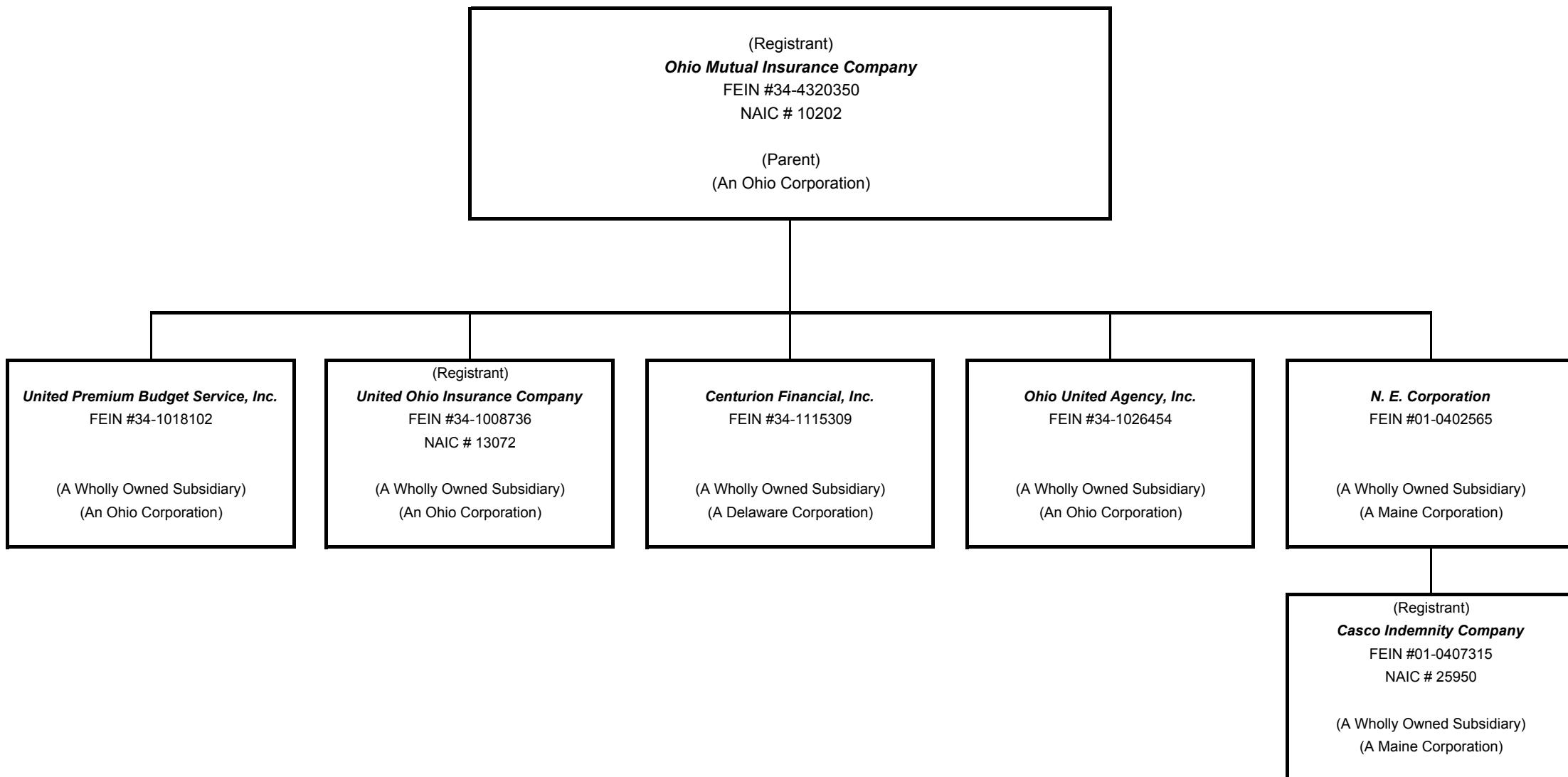
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	N					
2. Alaska	AK	N					
3. Arizona	AZ	N					
4. Arkansas	AR	N					
5. California	CA	N					
6. Colorado	CO	N					
7. Connecticut	CT	L					
8. Delaware	DE	N					
9. District of Columbia	DC	N					
10. Florida	FL	N					
11. Georgia	GA	N					
12. Hawaii	HI	N					
13. Idaho	ID	N					
14. Illinois	IL	N					
15. Indiana	IN	L					
16. Iowa	IA	L					
17. Kansas	KS	L					
18. Kentucky	KY	N					
19. Louisiana	LA	N					
20. Maine	ME	L					
21. Maryland	MD	N					
22. Massachusetts	MA	N					
23. Michigan	MI	N					
24. Minnesota	MN	L					
25. Mississippi	MS	N					
26. Missouri	MO	N					
27. Montana	MT	N					
28. Nebraska	NE	L					
29. Nevada	NV	N					
30. New Hampshire	NH	N					
31. New Jersey	NJ	N					
32. New Mexico	NM	N					
33. New York	NY	N					
34. North Carolina	NC	N					
35. North Dakota	ND	N					
36. Ohio	OH	L	37,444,264	34,891,535	25,102,968	18,278,442	18,666,258
37. Oklahoma	OK	N					
38. Oregon	OR	L					
39. Pennsylvania	PA	N					
40. Rhode Island	RI	L					
41. South Carolina	SC	N					
42. South Dakota	SD	N					
43. Tennessee	TN	L					
44. Texas	TX	N					
45. Utah	UT	N					
46. Vermont	VT	L					
47. Virginia	VA	L					
48. Washington	WA	N					
49. West Virginia	WV	N					
50. Wisconsin	WI	L					
51. Wyoming	WY	N					
52. American Samoa	AS	N					
53. Guam	GU	N					
54. Puerto Rico	PR	N					
55. U.S. Virgin Islands	VI	N					
56. Northern Mariana Islands	MP	N					
57. Canada	CN	N					
58. Aggregate Other Alien OT		XXX					
59. Totals	(a)	14	37,444,264	34,891,535	25,102,968	18,278,442	18,666,258
DETAILS OF WRITE-INS							
5801.		XXX					
5802.		XXX					
5803.		XXX					
5898. Summary of remaining write-ins for Line 58 from overflow page		XXX					
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)		XXX					

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1. Fire	2,755,487	1,981,517	71.9	32.4
2. Allied Lines				
3. Farmowners multiple peril	1,635,877	1,264,528	77.3	45.6
4. Homeowners multiple peril	4,883,728	7,001,441	143.4	66.2
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine	6,966			22.8
10. Financial guaranty				
11.1 Medical professional liability - occurrence				
11.2 Medical professional liability - claims-made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability - occurrence	261,331	27,271	10.4	18.5
17.2 Other liability - claims-made				
17.3 Excess workers' compensation				
18.1 Products liability - occurrence				
18.2 Products liability - claims-made				
19.1,19.2 Private passenger auto liability	14,342,061	8,142,798	56.8	62.1
19.3,19.4 Commercial auto liability				
21. Auto physical damage	11,982,231	8,225,235	68.6	69.5
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft	110,407	45,002	40.8	39.0
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business				
35. Totals	35,978,088	26,687,793	74.2	61.1
DETAILS OF WRITE-INS				
3401.				
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)				

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year Year to Date
1. Fire	841,038	2,560,194	2,667,344
2. Allied Lines			
3. Farmowners multiple peril	483,125	1,727,605	1,746,628
4. Homeowners multiple peril	1,937,789	5,268,021	4,910,162
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine	2,117	7,801	7,397
10. Financial guaranty			
11.1 Medical professional liability - occurrence			
11.2 Medical professional liability - claims-made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability - occurrence	84,227	258,060	269,607
17.2 Other liability - claims-made			
17.3 Excess workers' compensation			
18.1 Products liability - occurrence			
18.2 Products liability - claims-made			
19.1,19.2 Private passenger auto liability	5,148,911	14,906,480	14,174,541
19.3,19.4 Commercial auto liability			
21. Auto physical damage	4,284,117	12,609,297	11,001,129
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft	33,808	106,806	114,727
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32. Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33. Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34. Aggregate write-ins for other lines of business			
35. Totals	12,815,132	37,444,264	34,891,535
DETAILS OF WRITE-INS			
3401.			
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

Years in Which Losses Occurred	1 Prior Year-End Known Case Loss and LAE Reserves	2 Prior Year-End IBNR Loss and LAE Reserves	3 Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	4 2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	5 2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	6 Total 2011 Loss and LAE Payments (Cols. 4+5)	7 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	8 Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	9 Q.S. Date IBNR Loss and LAE Reserves	10 Total Q.S. Loss and LAE Reserves (Cols. 7+8+9)	11 Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 4+7 minus Col. 1)	12 Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	13 Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)
1. 2008 + Prior	2,292	1,774	4,066	1,350		1,350	1,286		949	2,235	.344	-(825)	-(481)
2. 2009	2,332	2,011	4,343	1,209	1	1,210	1,511	16	1,085	2,612	.388	-(909)	-(521)
3. Subtotals 2009 + Prior	4,624	3,785	8,409	2,559	1	2,560	2,797	16	2,034	4,847	.732	-(1,734)	-(1,002)
4. 2010	6,345	6,637	12,982	4,975	85	5,060	2,887	192	2,149	5,228	1,517	-(4,211)	(2,694)
5. Subtotals 2010 + Prior	10,969	10,422	21,391	7,534	86	7,620	5,684	208	4,183	10,075	2,249	-(5,945)	(3,696)
6. 2011	XXX	XXX	XXX	XXX	18,355	18,355	XXX	4,447	6,567	11,014	XXX	XXX	XXX
7. Totals	10,969	10,422	21,391	7,534	18,441	25,975	5,684	4,655	10,750	21,089	2,249	(5,945)	(3,696)
8. Prior Year-End Surplus As Regards Policyholders											Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7
			153,422								1. 20.5	2. (57.0)	3. (17.3)
													Col. 13, Line 7 As a % of Col. 1 Line 8
													4. (2.4)

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

- 1.
- 2.
- 3.
- 4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]



2. Supplement A to Schedule T [Document Identifier 455]



3. Medicare Part D Coverage Supplement [Document Identifier 365]



4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company
OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Part 1 Line 34

Line of Business	Current Year to Date			4 Prior Year to Date Direct Loss Percentage
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
3404.				
3405.				
3497. Summary of remaining write-ins for Line 34 from overflow page				

NONE

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,553,811	3,383,814
2. Cost of acquired:		
2.1 Actual cost at time of acquisition	85,810	350,042
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation	137,242	180,046
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)	3,502,379	3,553,811
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)	3,502,379	3,553,811

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	167,819,855	155,937,534
2. Cost of bonds and stocks acquired	22,863,660	21,107,003
3. Accrual of discount	9,766	26,772
4. Unrealized valuation increase (decrease)	(1,483,881)	3,700,378
5. Total gain (loss) on disposals	125,387	348,555
6. Deduct consideration for bonds and stocks disposed of	10,074,631	12,894,947
7. Deduct amortization of premium	274,243	386,231
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		19,209
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	178,985,913	167,819,855
11. Deduct total nonadmitted amounts	26,023	26,013
12. Statement value at end of current period (Line 10 minus Line 11)	178,959,890	167,793,842

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	55,640,020	4,442,213	4,832,745	(86,824)	50,622,742	55,640,020	55,162,664	52,457,569
2. Class 2 (a)	292,097			(2,189)	294,253	292,097	289,908	577,468
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	55,932,117	4,442,213	4,832,745	(89,013)	50,916,995	55,932,117	55,452,572	53,035,037
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	55,932,117	4,442,213	4,832,745	(89,013)	50,916,995	55,932,117	55,452,572	53,035,037

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;

NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SI02

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE DA - PART 1

Short-Term Investments

	1 Book/Adjusted Carrying Value	2 Par Value	3 Actual Cost	4 Interest Collected Year-to-Date	5 Paid for Accrued Interest Year-to-Date
9199999 Totals	422,789	XXX	422,789	159	

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	1,113,983	381,978
2. Cost of short-term investments acquired	9,876,466	9,342,669
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	10,567,660	8,610,664
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	422,789	1,113,983
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	422,789	1,113,983

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1 Year To Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	.....	4,499,554
2. Cost of cash equivalents acquired	2,499,843	42,896,983
3. Accrual of discount	140	3,327
4. Unrealized valuation increase (decrease) .....	.....	.....
5. Total gain (loss) on disposals	10	6
6. Deduct consideration received on disposals	2,499,993	47,399,870
7. Deduct amortization of premium .....	.....	.....
8. Total foreign exchange change in book/adjusted carrying value .....	.....	.....
9. Deduct current year's other than temporary impairment recognized .....	.....	.....
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	.....	.....
11. Deduct total nonadmitted amounts .....	.....	.....
12. Statement value at end of current period (Line 10 minus Line 11)	.....	.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

1 Description of Property	Location		4 Date Acquired	5 Name of Vendor	6 Actual Cost at Time of Acquisition	7 Amount of Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances	9 Additional Investment Made After Acquisition
	2 City	3 State						
Building	Bucyrus	OH	09/08/2011	Commercial Control Services Inc	1,647		1,647	
Building	Bucyrus	OH	09/30/2011	Commercial Control Services Inc	6,786		6,786	
Land	Bucyrus	OH	09/30/2011	Gale E Marting	4,917		4,917	
0199999. Acquired by Purchase						13,350		13,350
0399999 - Totals						13,350		13,350

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

1 Description of Property	Location		4 Disposal Date	5 Name of Purchaser	6 Actual Cost	7 Expended for Additions, Permanent Improvements and Changes in Encumbrances	8 Book/Adjusted Carrying Value Less Encumbrances Prior Year	Change in Book/Adjusted Carrying Value Less Encumbrances					14 Book/Adjusted Carrying Value Less Encumbrances on Disposal	15 Amounts Received During Year	16 Foreign Exchange Gain (Loss) on Disposal	17 Realized Gain (Loss) on Disposal	18 Total Gain (Loss) on Disposal	19 Gross Income Earned Less Interest Incurred on Encumbrances	20 Taxes, Repairs and Expenses Incurred
	2 City	3 State						9 Current Year's Depreciation	10 Current Year's Other Than Temporary Impairment Recognized	11 Current Year's Change in Encumbrances	12 Total Change in Book/Adjusted Carrying Value (11-9-10)	13 Total Foreign Exchange Change in Book/Adjusted Carrying Value							
0399999 - Totals																			

E01

NONE

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1 CUSIP Identification	2 Description	3 Foreign	4 Date Acquired	5 Name of Vendor	6 Number of Shares of Stock	7 Actual Cost	8 Par Value	9 Paid for Accrued Interest and Dividends	10 NAIC Desig- nation or Market Indicator (a)
414004-IV-9	HARRIS CNTY TX		.09/27/2011	MERRILL LYNCH		259,190	250,000	1,562	1FE
3199999. Bonds - U.S. Special Revenues						259,190	250,000	1,562	XXX
05531F-AG-8	BB&T CORPORATION		.07/06/2011	PARIBAS CORPORATION	255,877	250,000		2,756	1FE
191216-AS-9	COCA-COLA COMPANY		.08/10/2011	EXCHANGE	249,950	250,000			1FE
25468P-CN-4	WALT DISNEY COMPANY/THE		.09/15/2011	DEUTSCHE BANK	246,280	250,000		535	1FE
260003-AJ-7	DOVER CORP		.09/23/2011	BARCLAYS CAPITAL	280,482	250,000		806	1FE
291011-BC-7	EMERSON ELECTRIC CO		.09/26/2011	JP MORGAN SECURITIES INC.	278,375	250,000		3,955	1FE
452308-AK-5	ILLINOIS TOOL WORKS INC		.09/15/2011	CREDIT SUISSE FIRST BOSTON	257,033	250,000		469	1FE
58013M-EA-8	MCDONALDS CORP		.08/30/2011	DEUTSCHE BANK	293,145	250,000		6,146	1FE
58933Y-AA-3	MERCK & CO INC		.09/09/2011	JEFFERIES & COMPANY INC.	272,925	250,000		1,588	1FE
61747Y-DD-4	MORGAN STANLEY		.07/07/2011	GOLDMAN SACHS	251,135	250,000		1,926	1FE
883556-BA-9	THERMO FISHER SCIENTIFIC		.08/25/2011	RBC DOMINION SECURITIES INC	251,615	250,000		219	1FE
976656-CD-8	WISC ELEC POWER		.09/09/2011	DEUTSCHE BANK	249,978	250,000		20	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						2,886,795	2,750,000	18,420	XXX
8399997. Total - Bonds - Part 3						3,145,985	3,000,000	19,982	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,145,985	3,000,000	19,982	XXX
8999997. Total - Preferred Stocks - Part 3						XXX	XXX		XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						XXX	XXX		XXX
990001-79-1	UNITED OHIO INSURANCE COMPANY		.07/08/2011	DIRECT	200,958,000	1,004,790			K
9199999. Common Stocks - Parent, Subsidiaries and Affiliates						1,004,790	XXX		XXX
9799997. Total - Common Stocks - Part 3						1,004,790	XXX		XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						1,004,790	XXX		XXX
9899999. Total - Preferred and Common Stocks						1,004,790	XXX		XXX
9999999 - Totals						4,150,775	XXX	19,982	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain /Loss on Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Design- ation or Market In- dicator (a)	
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value								
3620AU-TE-4	GOVERNMENT NATL MTG ASSOC #740449		09/01/2011	PAYOUT		12,280	12,280	12,320		(40)			(40)		12,280					327	11/01/2040	1
3620AU-TA-8	GOVERNMENT NATL MTG ASSOC #742245		09/01/2011	PAYOUT		2,216	2,216	2,216							2,216					52	12/01/2040	1
3620C6-YU-3	GOVERNMENT NATL MTG ASSOC #750523		09/01/2011	PAYOUT		13,805	13,805	13,850		(45)			(45)		13,805					352	09/01/2040	1
36241K-V6-2	GOVERNMENT NATL MTG ASSOCIATION #782437		09/01/2011	PAYOUT		9,399	9,399	9,380		2			2		9,399					309	09/01/2037	1
36241K-V8-8	GOVERNMENT NATL MTG ASSOCIATION #782439		09/01/2011	PAYOUT		12,903	12,903	12,877		4			4		12,903					432	07/01/2038	1
36241K-V9-6	GOVERNMENT NATL MTG ASSOCIATION #782440		09/01/2011	PAYOUT		12,173	12,173	12,148		2			2		12,173					405	12/01/2037	1
36241K-VC-8	GOVERNMENT NATL MTG ASSOC #782443		09/01/2011	PAYOUT		12,985	12,985	12,780		11			11		12,985					437	12/01/2037	1
0599999. Bonds - U.S. Governments						75,761	75,761	76,538		75,827			(66)		(66)					2,314	XXX	XXX
882720-V2-5	TEXAS ST		08/01/2011	MATURITY		250,000	250,000	260,095		251,598			(1,598)		(1,598)					12,500	08/01/2011	1FE
1799999. Bonds - U.S. States, Territories and Possessions						250,000	250,000	260,095		251,598			(1,598)		(1,598)					12,500	XXX	XXX
040654-MU-6	ARIZONA ST TRANSP BRD HNY REV		07/01/2011	MATURITY		250,000	250,000	274,342		252,227			(2,227)		(2,227)					250,000		
3128LX-C3-2	FEDERAL HOME LOAN MTG CORP #G01890		09/01/2011	PAYOUT		36,001	36,001	37,716					(33)		(33)					36,001		
3128MU-QD-5	FEDERAL HOME LN MTG CORP #G08451		09/01/2011	PAYOUT		42,645	42,645	43,931					(39)		(39)					42,645		
3128MM-AS-2	FEDERAL HOME LOAN MTG CORP #G18016		09/01/2011	PAYOUT		9,338	9,338	9,519		9,348			(10)		(10)					9,338		
3128MM-LD-3	FEDERAL HOME LN MTG CORP #G18233		09/01/2011	PAYOUT		21,213	21,213	21,836		21,315			(102)		(102)					21,213		
31284K-YB-5	FEDERAL HOME LN MTG CORP #E01606		09/01/2011	PAYOUT		20,773	20,773	21,104		20,793			(20)		(20)					20,773		
3132GE-NC-0	FEDERAL HOME LN MTG CORP #001287		09/01/2011	PAYOUT		22,336	22,336	23,009					(15)		(15)					22,336		
3132GE-UD-0	FEDERAL HOME LN MTG CORP #001480		09/01/2011	PAYOUT		1,096	1,096	1,096		1,096			(107)		(107)					1,096		
3132GE-VY-3	FEDERAL HOME LN MTG CORP #001531		09/01/2011	PAYOUT		21,778	21,778	22,519					(22)		(22)					21,778		
3133TD-S7-2	FEDERAL HOME LOAN MTG CORP 2025 PL		09/01/2011	PAYOUT		2,256	2,256	2,233		2,252			4		4					2,256		
3133TH-GW-1	FEDERAL HOME LOAN MTG CORP 2102 TC		09/01/2011	PAYOUT		7,830	7,830	7,830		7,830			4		4					7,830		
31376K-GX-8	FEDERAL NATIONAL MTG ASSOC #357614		09/01/2011	PAYOUT		15,226	15,226	15,509		15,236			(10)		(10)					15,226		
31376K-LZ-7	FEDERAL NATIONAL MTG ASSOC #357744		09/01/2011	PAYOUT		18,175	18,175	17,936		18,151			24		24					18,175		
31393C-5R-3	FANNIE MAE 03-66 MB		09/01/2011	PAYOUT		12,078	12,078	12,357		12,127			(49)		(49)					12,078		
31393R-TE-0	FREDDIE MAC -2631 DA		09/01/2011	PAYOUT		10,142	10,142	10,053		10,131			11		11					10,142		
31394B-VF-8	FANNIE MAE 04-90 GA		09/01/2011	PAYOUT		10,029	10,029	10,373		10,056			(27)		(27)					10,029		
31394H-X3-0	FEDERAL HOME LOAN MTG CORP 2672 HA		09/01/2011	PAYOUT		7,042	7,042	6,911		7,013			28		28					7,042		
31394R-Y6-0	FREDDIE MAC -2761 QB		09/01/2011	PAYOUT		11,922	11,922	12,205		11,970			(48)		(48)					11,922		
31395A-3A-1	FEDERAL HOME LOAN MTG CORP 2805 DG		09/01/2011	PAYOUT		28,819	28,819	27,967		28,596			223		223					28,819		
313960-F5-3	FANNIE MAE 09-75 JA		09/01/2011	PAYOUT		9,653	9,653	9,851		9,672			(19)		(19)					9,653		
31396Y-SH-6	FANNIE MAE 08-17 DP		09/01/2011	PAYOUT		9,639	9,639	10,070		9,692			(54)		(54)					9,639		
31398C-D4-7	FREDDIE MAC -3527 DA		09/01/2011	PAYOUT		10,448	10,448	10,835		10,516			(68)		(68)					10,448		
31398C-KX-9	FREDDIE MAC -3534 NA		09/01/2011	PAYOUT		10,951	10,951	11,214		10,994			(44)		(44)					10,950		
31398J-AX-1	FREDDIE MAC -3558 JA		09/01/2011	PAYOUT		12,877	12,877	13,199		12,950			(73)		(73)					12,877		
31398J-N4-1	FREDDIE MAC -3573 MA		09/01/2011	PAYOUT		14,321	14,321	14,789		14,390			(69)		(69)					14,321		
31398M-FS-0	FNM 2010-17 CA		09/01/2011	PAYOUT		13,227	13,227	13,749		13,320			(93)		(93)					13,227		
31398M-09-0	FANNIE MAE 10-36 CA		09/01/2011	PAYOUT		11,639	11,639	11,919		11,655			(16)		(16)					11,638		
31398P-AB-2	FANNIE MAE 10 39 TG		09/01/2011	PAYOUT		12,339	12,339	12,616		12,396			(57)		(57)					12,339		
31398P-RF-8	FANNIE MAE 10-40 DM		09/01/2011	PAYOUT		11,260	11,260	11,507		11,268			(7)		(7)					11,260		
31398S-CH-4	FANNIE MAE 10-122 AC		09/01/2011	PAYOUT		7,557	7,557	7,911		7,604			(46)		(46)					7,557		
31398V-XU-5	FHR-3653 EL		09/01/2011	PAYOUT		14,245	14,245	14,546		14,318			(73)		(73)					14,245		
31398V-VJ-9	FHR-3653 KN		09/01/2011	PAYOUT		11,026	11,026	11,318		11,055			(29)		(29)					11,026		
31402C-V7-4	FEDERAL NATIONAL MTG ASSOC #725238		09/01/2011	PAYOUT		10,422	10,422	9,763		10,404			18		18					10,422		
31402H-VS-4	FEDERAL NATIONAL MTG ASSOC #740525		09/01/2011	PAYOUT		13,806	13,806	14,117		13,826			(19)		(19)					13,806		
314160-PS-8	FEDERAL NATIONAL MTG ASSOC #A6732		09/01/2011	PAYOUT		9,412	9,412	9,428		9,413			(1)		(1)					9,412		
31417S-AP-5	FEDERAL NATIONAL MTG ASSOC #AC5413		09/01/2011	PAYOUT		46,057	46,057	47,683		46,328			(271)		(271)					46,057		
31418N-QV-5	FEDERAL NATIONAL MTG ASSOC #AD1367		09/01/2011	PAYOUT		10,386	10,386	10,837		10,424			(38)		(38)					10,386		
31418P-GM-2	FEDERAL NATIONAL MTG ASSOC #AD2675		09/01/2011	PAYOUT		38,580	38,580	40,256		38,789			(208)		(208)					38,5		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1 CUSIP Ident- ification	2 Description	3 For- eign	4 Disposal Date	5 Name of Purchaser	6 Number of Shares of Stock	7 Consid- eration	8 Par Value	9 Actual Cost	10 Prior Year Book/ Adjusted Carrying Value	Change In Book/Adjusted Carrying Value					16 Book/ Adjusted Carrying Value at Disposal Date	17 Foreign Exchange Gain Value at Disposal	18 Realized Gain (Loss) on Disposal	19 Total Gain (Loss) on Disposal	20 Bond Interest/ Stock Dividends Received During Year	21 Maturity Date	22 NAIC Desig- nation or Market In- dicator (a)
										11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor- tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn- ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value							
.71884A-DX-4	PHOENIX AZ CIVIC IMPT CORP REV		07/07/2011	SECURITY CALLED BY ISSUER at 100.000			200,000	200,000	161,740	180,211		1,344	1,344		181,555		18,445	18,445	12,233	07/01/2019	IFE
3199999. Bonds - U.S. Special Revenues					1,297,397	1,297,397	1,309,052	1,161,046			(6,058)		(6,058)		1,278,952		18,445	18,445	49,899	XXX	XXX
.064244-AA-4	FDIC GTD TLGP BANK OF THE WEST SF CA		07/26/2011	HSBC SECURITIES USA INC.			253,128	250,000	249,748	249,894		.49	.49		249,943		3,184	3,184	4,509	03/27/2012	IFE
.17313U-AE-9	FDIC GTD TLGP CITIGROUP INC		07/26/2011	MORGAN STANLEY & CO			709,758	700,000	698,642	699,428		.246	.246		699,675		10,083	10,083	11,115	04/30/2012	IFE
.191219-BT-0	COCA-COLA ENTERPRISES		08/10/2011	EXCHANGE			289,510	250,000	293,705	282,361		(5,964)	(5,964)		276,397		13,113	13,113	17,609	03/03/2014	IFE
.22541N-UH-0	CSFB MTG SEC'S CORP 02 CP5 A1		09/01/2011	PAYOUT			14,856	14,856	14,302	14,657		.199	.199		14,856		.410	.410	.03/01/2012	12*	
.24424D-AA-7	FDIC GTD TLGP JOHN DEERE CAPITAL CORP		07/26/2011	MORGAN STANLEY & CO			255,732	250,000	255,040	252,249		(.878)	(.878)		251,371		4,361	4,361	4,392	06/19/2012	1FE
.466157-AC-8	JG WENTWORTH REC V LLC 01 AA A2		09/15/2011	PAYOUT			13,664	13,664	13,635	13,631		.34	.34		13,664		.621	.621	.03/15/2017	1FE	
.61745M-YZ-0	MORGAN STANLEY CAP I 2004-107 A5		09/01/2011	PAYOUT			20,678	20,678	20,370	20,637		.41	.41		20,678		.736	.736	.04/01/2013	12*	
.79548K-UV-8	SALOMON BROS MTG SEC'S VII 97 HUD1 B3		09/01/2011	PAYOUT			.88	.4,731									.326	.326	.09/01/2025	12*	
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)					1,557,414	1,503,929	1,545,442	1,532,857			(6,273)		(6,273)		1,526,584		30,829	30,829	39,718	XXX	XXX
8399997. Total - Bonds - Part 4					3,180,572	3,127,087	3,191,127	3,021,328			(13,995)		(13,995)		3,131,297		49,274	49,274	104,431	XXX	XXX
8399998. Total - Bonds - Part 5					XXX	XXX	XXX	XXX			XXX		XXX		XXX		XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds					3,180,572	3,127,087	3,191,127	3,021,328			(13,995)		(13,995)		3,131,297		49,274	49,274	104,431	XXX	XXX
8999997. Total - Preferred Stocks - Part 4					XXX															XXX	XXX
8999998. Total - Preferred Stocks - Part 5					XXX	XXX	XXX	XXX			XXX		XXX		XXX		XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks					XXX															XXX	XXX
9799997. Total - Common Stocks - Part 4					XXX															XXX	XXX
9799998. Total - Common Stocks - Part 5					XXX	XXX	XXX	XXX			XXX		XXX		XXX		XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks					XXX															XXX	XXX
9899999. Total - Preferred and Common Stocks					XXX															XXX	XXX
9999999 - Totals					3,180,572	XXX	3,191,127	3,021,328			(13,995)		(13,995)		3,131,297		49,274	49,274	104,431	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository	2 Code	3 Rate of Interest	4 Amount of Interest Received During Current Quarter	5 Amount of Interest Accrued at Current Statement Date	Book Balance at End of Each Month During Current Quarter			9 *
					6 First Month	7 Second Month	8 Third Month	
Fifth Third Bank	Cincinnati, Ohio		60		1	2		XXX
United Bank, N.A.	Bucyrus, Ohio		969		2,221,330	2,786,769	4,427,465	XXX
0199998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Open Depositories	XXX	XXX					XXX
0199999. Totals - Open Depositories		XXX	XXX	1,029		2,221,331	2,786,771	4,427,465
0299998. Deposits in ...	depositories that do not exceed the allowable limit in any one depository (See instructions) - Suspended Depositories	XXX	XXX					XXX
0299999. Totals - Suspended Depositories		XXX	XXX					XXX
0399999. Total Cash on Deposit		XXX	XXX	1,029		2,221,331	2,786,771	4,427,465
0499999. Cash in Company's Office		XXX	XXX	XXX	XXX	400	400	400
0599999. Total - Cash		XXX	XXX	1,029		2,221,731	2,787,171	4,427,865

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

NON E

E12