



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011
OF THE CONDITION AND AFFAIRS OF THE

Ohio Mutual Insurance Company

NAIC Group Code 0963 (Current)0963 (Prior)NAIC Company Code 10202Employer's ID Number 34-4320350

Organized under the Laws of OHIO, State of Domicile or Port of Entry OHIO

Country of Domicile United States of America

Incorporated/Organized 03/05/1901Commenced Business 03/05/1901

Statutory Home Office 1725 Hopley Avenue (Street and Number), Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Main Administrative Office 1725 Hopley Avenue (Street and Number), Bucyrus , OH 44820-0111 (City or Town, State and Zip Code), 419-562-3011 (Area Code) (Telephone Number)

Mail Address 1725 Hopley Avenue (Street and Number or P.O. Box), Bucyrus , OH 44820-0111 (City or Town, State and Zip Code)

Primary Location of Books and Records 1725 Hopley Avenue (Street and Number), Bucyrus , OH 44820-0111 (City or Town, State and Zip Code), 419-562-3011 (Area Code) (Telephone Number)

Internet Web Site Address www.omig.com

Statutory Statement Contact Caroline Kay Metcalf, Mrs. (Name), 419-563-0816 (Area Code) (Telephone Number), cmetcalf@omig.com (E-mail Address), 419-562-0995 (FAX Number)

OFFICERS

President & CEO James Joseph Kennedy, Mr.

Secretary Susan Porter, Mrs.

Treasurer & CFO David Gary Hendrix, Mr.

OTHER

| | | |
|--|---|--|
| Todd Emery Albert, Mr. Vice President Information Systems | Michael Alexander Brogan, Mr. Vice President Claims | Thomas Michael Holtshouse, Mr. Vice President Product Management |
| Michael Robert Horvath, Mr. Vice President Human Resources | Randy Thomas O'Conner, Mr. Executive Vice President | Kevin David Rall, Mr. # Vice President Personal Lines Underwriting & Sales |

DIRECTORS OR TRUSTEES

| | | |
|-------------------------|-----------------------------|---------------------------------|
| Robert Bruce Albro, Mr. | Albert Michael Heister, Mr. | James Joseph Kennedy, Mr. |
| Susan Porter, Mrs. | John Redon Purse, Mr. | David Anthony Siebenburgen, Mr. |
| Randy Lee Walker, Mr. | Thomas Eugene Woolley, Mr. | |

State of Ohio

County of Crawford

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

| | | |
|---|---------------------------------------|---|
| James Joseph Kennedy President & CEO | David Gary Hendrix Treasurer & CFO | Michael Alexander Brogan Assistant Secretary |
|---|---------------------------------------|---|

Subscribed and sworn to before me this day of

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

ASSETS

| | Current Statement Date | | | 4 December 31 Prior Year Net Admitted Assets |
|---|------------------------|-------------------------|---|---|
| | 1 Assets | 2 Nonadmitted Assets | 3 Net Admitted Assets (Cols. 1 - 2) | |
| 1. Bonds | 55,029,783 | | 55,029,783 | 51,921,054 |
| 2. Stocks: | | | | |
| 2.1 Preferred stocks | | | | |
| 2.2 Common stocks | 123,956,131 | 26,023 | 123,930,108 | 115,872,787 |
| 3. Mortgage loans on real estate: | | | | |
| 3.1 First liens | | | | |
| 3.2 Other than first liens | | | | |
| 4. Real estate: | | | | |
| 4.1 Properties occupied by the company (less \$ encumbrances) | 3,502,379 | | 3,502,379 | 3,553,811 |
| 4.2 Properties held for the production of income (less \$ encumbrances) | | | | |
| 4.3 Properties held for sale (less \$ encumbrances) | | | | |
| 5. Cash (\$4,427,865), cash equivalents (\$) and short-term investments (\$422,789) | 4,850,654 | | 4,850,654 | 12,003,256 |
| 6. Contract loans (including \$ premium notes) | | | | |
| 7. Derivatives | | | | |
| 8. Other invested assets | | | | |
| 9. Receivables for securities | | | | |
| 10. Securities lending reinvested collateral assets | | | | |
| 11. Aggregate write-ins for invested assets | | | | |
| 12. Subtotals, cash and invested assets (Lines 1 to 11) | 187,338,947 | 26,023 | 187,312,924 | 183,350,908 |
| 13. Title plants less \$ charged off (for Title insurers only) | | | | |
| 14. Investment income due and accrued | 485,744 | | 485,744 | 441,792 |
| 15. Premiums and considerations: | | | | |
| 15.1 Uncollected premiums and agents' balances in the course of collection | 652,204 | 22,876 | 629,328 | 378,486 |
| 15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums) | 9,948,763 | | 9,948,763 | 7,858,794 |
| 15.3 Accrued retrospective premiums | | | | |
| 16. Reinsurance: | | | | |
| 16.1 Amounts recoverable from reinsurers | 371,798 | | 371,798 | 130,248 |
| 16.2 Funds held by or deposited with reinsured companies | | | | |
| 16.3 Other amounts receivable under reinsurance contracts | | | | 377 |
| 17. Amounts receivable relating to uninsured plans | | | | |
| 18.1 Current federal and foreign income tax recoverable and interest thereon | 1,177,786 | | 1,177,786 | |
| 18.2 Net deferred tax asset | 2,529,198 | 323,565 | 2,205,633 | 1,785,499 |
| 19. Guaranty funds receivable or on deposit | | | | |
| 20. Electronic data processing equipment and software | 607,190 | 607,190 | | |
| 21. Furniture and equipment, including health care delivery assets (\$) | 85,566 | 85,566 | | |
| 22. Net adjustment in assets and liabilities due to foreign exchange rates | | | | |
| 23. Receivables from parent, subsidiaries and affiliates | | | | |
| 24. Health care (\$) and other amounts receivable | | | | |
| 25. Aggregate write-ins for other than invested assets | 704,464 | 704,464 | | |
| 26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) | 203,901,660 | 1,769,684 | 202,131,976 | 193,946,105 |
| 27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | | |
| 28. Total (Lines 26 and 27) | 203,901,660 | 1,769,684 | 202,131,976 | 193,946,105 |
| DETAILS OF WRITE-INS | | | | |
| 1101. | | | | |
| 1102. | | | | |
| 1103. | | | | |
| 1198. Summary of remaining write-ins for Line 11 from overflow page | | | | |
| 1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above) | | | | |
| 2501. Company Automobiles | 8,654 | 8,654 | | |
| 2502. Goodwill | 529,315 | 529,315 | | |
| 2503. Prepaid Expenses | 166,495 | 166,495 | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | 704,464 | 704,464 | | |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

| | 1 Current Statement Date | 2 December 31, Prior Year |
|--|--------------------------------|---------------------------------|
| 1. Losses (current accident year \$ 9,104,616) | 17,525,702 | 14,657,146 |
| 2. Reinsurance payable on paid losses and loss adjustment expenses | | |
| 3. Loss adjustment expenses | 3,563,780 | 3,118,933 |
| 4. Commissions payable, contingent commissions and other similar charges | 1,160,498 | 1,104,283 |
| 5. Other expenses (excluding taxes, licenses and fees) | 32,470 | 862,925 |
| 6. Taxes, licenses and fees (excluding federal and foreign income taxes) | | 40,604 |
| 7.1 Current federal and foreign income taxes (including \$ 0 on realized capital gains (losses)) | | 790,350 |
| 7.2 Net deferred tax liability | | |
| 8. Borrowed money \$ and interest thereon \$ | | |
| 9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ 54,664,743 and including warranty reserves of \$ 0) | 20,165,014 | 16,072,536 |
| 10. Advance premium | 451,255 | 329,515 |
| 11. Dividends declared and unpaid: | | |
| 11.1 Stockholders | | |
| 11.2 Policyholders | | |
| 12. Ceded reinsurance premiums payable (net of ceding commissions) | 169,404 | 250,198 |
| 13. Funds held by company under reinsurance treaties | 106,526 | 257,639 |
| 14. Amounts withheld or retained by company for account of others | | |
| 15. Remittances and items not allocated | 134,101 | 655,392 |
| 16. Provision for reinsurance | 12,469,505 | |
| 17. Net adjustments in assets and liabilities due to foreign exchange rates | | |
| 18. Drafts outstanding | | |
| 19. Payable to parent, subsidiaries and affiliates | 6,869,462 | 1,883,145 |
| 20. Derivatives | | |
| 21. Payable for securities | | 501,134 |
| 22. Payable for securities lending | | |
| 23. Liability for amounts held under uninsured plans | | |
| 24. Capital notes \$ and interest thereon \$ | | |
| 25. Aggregate write-ins for liabilities | | |
| 26. Total liabilities excluding protected cell liabilities (Lines 1 through 25) | 62,647,718 | 40,523,800 |
| 27. Protected cell liabilities | | |
| 28. Total liabilities (Lines 26 and 27) | 62,647,718 | 40,523,800 |
| 29. Aggregate write-ins for special surplus funds | | |
| 30. Common capital stock | | |
| 31. Preferred capital stock | | |
| 32. Aggregate write-ins for other than special surplus funds | | |
| 33. Surplus notes | | |
| 34. Gross paid in and contributed surplus | | |
| 35. Unassigned funds (surplus) | 139,484,258 | 153,422,305 |
| 36. Less treasury stock, at cost: | | |
| 36.1 shares common (value included in Line 30 \$) | | |
| 36.2 shares preferred (value included in Line 31 \$) | | |
| 37. Surplus as regards policyholders (Lines 29 to 35, less 36) | 139,484,258 | 153,422,305 |
| 38. Totals (Page 2, Line 28, Col. 3) | 202,131,976 | 193,946,105 |
| DETAILS OF WRITE-INS | | |
| 2501. | | |
| 2502. | | |
| 2503. | | |
| 2598. Summary of remaining write-ins for Line 25 from overflow page | | |
| 2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) | | |
| 2901. | | |
| 2902. | | |
| 2903. | | |
| 2998. Summary of remaining write-ins for Line 29 from overflow page | | |
| 2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above) | | |
| 3201. | | |
| 3202. | | |
| 3203. | | |
| 3298. Summary of remaining write-ins for Line 32 from overflow page | | |
| 3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above) | | |

STATEMENT OF INCOME

| | 1 | 2 | 3 |
|--|-------------------------|-----------------------|---------------------------------|
| | Current Year to Date | Prior Year to Date | Prior Year Ended December 31 |
| UNDERWRITING INCOME | | | |
| 1. Premiums earned: | | | |
| 1.1 Direct (written \$37,444,264) | 35,978,088 | 33,438,532 | 45,183,194 |
| 1.2 Assumed (written \$92,215,657) | 90,685,524 | 85,461,989 | 114,503,805 |
| 1.3 Ceded (written \$94,956,081) | 92,765,430 | 90,921,170 | 122,079,496 |
| 1.4 Net (written \$34,703,841) | 33,898,182 | 27,979,351 | 37,607,504 |
| DEDUCTIONS: | | | |
| 2. Losses incurred (current accident year \$): | | | |
| 2.1 Direct | 26,687,793 | 20,427,316 | 27,184,301 |
| 2.2 Assumed | 61,051,240 | 46,589,505 | 62,541,465 |
| 2.3 Ceded | 64,846,415 | 50,548,577 | 67,350,880 |
| 2.4 Net | 22,892,618 | 16,468,244 | 22,374,885 |
| 3. Loss adjustment expenses incurred | 2,781,292 | 2,430,234 | 2,710,506 |
| 4. Other underwriting expenses incurred | 10,838,513 | 9,240,179 | 12,171,774 |
| 5. Aggregate write-ins for underwriting deductions | | | |
| 6. Total underwriting deductions (Lines 2 through 5) | 36,512,423 | 28,138,657 | 37,257,165 |
| 7. Net income of protected cells | | | |
| 8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7) | (2,614,240) | (159,306) | 350,339 |
| INVESTMENT INCOME | | | |
| 9. Net investment income earned | 1,161,439 | 1,116,005 | 8,478,014 |
| 10. Net realized capital gains (losses) less capital gains tax of \$42,635 | 82,762 | 61,728 | 212,017 |
| 11. Net investment gain (loss) (Lines 9 + 10) | 1,244,201 | 1,177,734 | 8,690,031 |
| OTHER INCOME | | | |
| 12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$24,548 amount charged off \$161,989) | (137,441) | (133,575) | (183,320) |
| 13. Finance and service charges not included in premiums | 563,985 | 596,950 | 791,805 |
| 14. Aggregate write-ins for miscellaneous income | 225,131 | 224,608 | 299,483 |
| 15. Total other income (Lines 12 through 14) | 651,675 | 687,982 | 907,967 |
| 16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15) | (718,365) | 1,706,410 | 9,948,336 |
| 17. Dividends to policyholders | | | |
| 18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17) | (718,365) | 1,706,410 | 9,948,336 |
| 19. Federal and foreign income taxes incurred | (14,630) | 444,881 | 673,016 |
| 20. Net income (Line 18 minus Line 19)(to Line 22) | (703,735) | 1,261,529 | 9,275,320 |
| CAPITAL AND SURPLUS ACCOUNT | | | |
| 21. Surplus as regards policyholders, December 31 prior year | 153,422,305 | 142,495,606 | 142,495,606 |
| 22. Net income (from Line 20) | (703,735) | 1,261,529 | 9,275,320 |
| 23. Net transfers (to) from Protected Cell accounts | | | |
| 24. Change in net unrealized capital gains (losses) less capital gains tax of \$ | (1,170,639) | 4,030,059 | 3,700,376 |
| 25. Change in net unrealized foreign exchange capital gain (loss) | | | |
| 26. Change in net deferred income tax | 404,865 | (315,712) | 884,917 |
| 27. Change in nonadmitted assets | (138) | (189,383) | (1,114,791) |
| 28. Change in provision for reinsurance | (12,469,505) | 5,132 | 18,525 |
| 29. Change in surplus notes | | | |
| 30. Surplus (contributed to) withdrawn from protected cells | | | |
| 31. Cumulative effect of changes in accounting principles | | | |
| 32. Capital changes: | | | |
| 32.1 Paid in | | | |
| 32.2 Transferred from surplus (Stock Dividend) | | | |
| 32.3 Transferred to surplus | | | |
| 33. Surplus adjustments: | | | |
| 33.1 Paid in | | | |
| 33.2 Transferred to capital (Stock Dividend) | | | |
| 33.3 Transferred from capital | | | |
| 34. Net remittances from or (to) Home Office | | | |
| 35. Dividends to stockholders | | | |
| 36. Change in treasury stock | | | |
| 37. Aggregate write-ins for gains and losses in surplus | 1,105 | (164,487) | (1,837,649) |
| 38. Change in surplus as regards policyholders (Lines 22 through 37) | (13,938,047) | 4,627,138 | 10,926,699 |
| 39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38) | 139,484,258 | 147,122,744 | 153,422,305 |
| DETAILS OF WRITE-INS | | | |
| 0501. | | | |
| 0502. | | | |
| 0503. | | | |
| 0598. Summary of remaining write-ins for Line 5 from overflow page | | | |
| 0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above) | | | |
| 1401. Rental and Other Services | 224,055 | 224,055 | 298,740 |
| 1402. Other Income | 1,076 | 553 | 743 |
| 1403. | | | |
| 1498. Summary of remaining write-ins for Line 14 from overflow page | | | |
| 1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above) | 225,131 | 224,608 | 299,483 |
| 3701. Prior Year Tax Effect | | (345,113) | (269,698) |
| 3702. Pooling Agreement Settlement | | 180,626 | (1,567,951) |
| 3703. Other | 1,105 | | |
| 3798. Summary of remaining write-ins for Line 37 from overflow page | | | |
| 3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above) | 1,105 | (164,487) | (1,837,649) |

CASH FLOW

| | 1 Current Year To Date | 2 Prior Year To Date | 3 Prior Year Ended December 31 |
|---|------------------------------|----------------------------|--------------------------------------|
| Cash from Operations | | | |
| 1. Premiums collected net of reinsurance | 35,705,894 | 28,680,253 | 38,353,180 |
| 2. Net investment income | 1,519,378 | 1,434,307 | 9,007,740 |
| 3. Miscellaneous income | 651,675 | 687,983 | 907,968 |
| 4. Total (Lines 1 to 3) | 37,876,947 | 30,802,543 | 48,268,888 |
| 5. Benefit and loss related payments | 20,265,612 | 15,011,664 | 20,217,105 |
| 6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts | | | |
| 7. Commissions, expenses paid and aggregate write-ins for deductions | 14,029,078 | 11,779,078 | 15,933,735 |
| 8. Dividends paid to policyholders | | | |
| 9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses) | 1,996,141 | 185,912 | 133,157 |
| 10. Total (Lines 5 through 9) | 36,290,831 | 26,976,654 | 36,283,997 |
| 11. Net cash from operations (Line 4 minus Line 10) | 1,586,116 | 3,825,889 | 11,984,891 |
| Cash from Investments | | | |
| 12. Proceeds from investments sold, matured or repaid: | | | |
| 12.1 Bonds | 10,074,631 | 7,433,739 | 12,894,947 |
| 12.2 Stocks | | | |
| 12.3 Mortgage loans | | | |
| 12.4 Real estate | | | |
| 12.5 Other invested assets | | | |
| 12.6 Net gains or (losses) on cash, cash equivalents and short-term investments | | | |
| 12.7 Miscellaneous proceeds | | 250,000 | 501,134 |
| 12.8 Total investment proceeds (Lines 12.1 to 12.7) | 10,074,631 | 7,683,739 | 13,396,081 |
| 13. Cost of investments acquired (long-term only): | | | |
| 13.1 Bonds | 13,322,450 | 13,051,428 | 21,081,003 |
| 13.2 Stocks | 9,541,210 | | 26,000 |
| 13.3 Mortgage loans | | | |
| 13.4 Real estate | 85,810 | 302,076 | 350,042 |
| 13.5 Other invested assets | | | |
| 13.6 Miscellaneous applications | 501,134 | | |
| 13.7 Total investments acquired (Lines 13.1 to 13.6) | 23,450,604 | 13,353,504 | 21,457,045 |
| 14. Net increase (or decrease) in contract loans and premium notes | | | |
| 15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) | (13,375,973) | (5,669,765) | (8,060,964) |
| Cash from Financing and Miscellaneous Sources | | | |
| 16. Cash provided (applied): | | | |
| 16.1 Surplus notes, capital notes | | | |
| 16.2 Capital and paid in surplus, less treasury stock | | | |
| 16.3 Borrowed funds | | | |
| 16.4 Net deposits on deposit-type contracts and other insurance liabilities | | | |
| 16.5 Dividends to stockholders | | | |
| 16.6 Other cash provided (applied) | 4,637,255 | 305,997 | (593,100) |
| 17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) | 4,637,255 | 305,997 | (593,100) |
| RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS | | | |
| 18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) .. | (7,152,602) | (1,537,879) | 3,330,827 |
| 19. Cash, cash equivalents and short-term investments: | | | |
| 19.1 Beginning of year | 12,003,256 | 8,672,429 | 8,672,429 |
| 19.2 End of period (Line 18 plus Line 19.1) | 4,850,654 | 7,134,550 | 12,003,256 |

Note: Supplemental disclosures of cash flow information for non-cash transactions:

| | | | |
|--|--|--|--|
| | | | |
|--|--|--|--|

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Ohio Mutual Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company. The National Association of Insurance Commissioners' (NAIC) *Accounting Practices and Procedures Manual* has been adopted as a component of prescribed or permitted accounting practices by the State of Ohio.

B. Use of Estimates in the Preparation of the Financial Statements – No Change

C. Accounting Policy – No Change

2. Accounting Changes and Corrections of Errors – No Change

3. Business Combinations and Goodwill

On January 1, 2011, The Company acquired all outstanding common shares of N.E. Corporation (NE Corp), a Maine stock corporation and thus indirectly owns NE Corp's wholly-owned insurance subsidiary, Casco Indemnity Company (Casco) as of that date. Casco is a property and casualty insurance company domiciled in the state of Maine and writes personal auto in the states of Rhode Island, New Hampshire, Connecticut, Vermont, South Carolina and Maine. The only consideration for the shares of NE Corp was cash in the amount of \$8,536,420 and goodwill in the amount of \$572,232. Amortization of goodwill recorded as of ending September 30, 2011 was \$42,917. Effective at close, the officers and directors of the Company became the officers and directors of NE Corp and Casco. The acquisition by the Company will provide financial and managerial strength to N.E. Corp. The Company and United Ohio intend to include N.E. Corp and Casco within its reinsurance pooling agreement whereby providing 8% of the entire group's pooled underwriting results.

4. Discontinued Operations – No Change

5. Investments

- A. The Company has no mortgage loans.
- B. The Company has no debt restructuring.
- C. The Company has no reverse mortgages.
- D. Loan-Backed Securities

- (1) Prepayment assumptions for Mortgage-backed securities, Asset-backed securities and Collateralized Mortgage Obligations were generated using a purchased prepayment model. The prepayment model uses a number of factors to estimate prepayment activity including the time of year (seasonality), current levels of interest rates (refinancing incentive), economic activity (including housing turnover) and term and age of the underlying collateral (burnout, seasoning).
- (2)
 - a. The Company had no securities it intended to sell for which it recognized other-than-temporary impairment losses.
 - b. The Company had no securities for which it lacked the ability or intent to retain an investment in for a period of time sufficient to recover the amortized cost basis.
- (3) The Company had no other-than-temporary impairment losses recognized in 2011.
- (4) All temporarily impaired securities for which an other-than-temporary impairment has not been recognized in earnings as a realized loss in 2011 are as follows:

- a. The aggregate amount of unrealized losses:

| | |
|------------------------|------------|
| 1. Less than 12 Months | \$ (2,677) |
| 2. 12 Months or Longer | \$ - |

- b. The aggregate related fair value of securities with unrealized losses:

| | |
|------------------------|------------|
| 1. Less than 12 Months | \$ 439,692 |
| 2. 12 Months or Longer | \$ - |

- (5) Management regularly reviews the value of the Company's investments. If the value of any investment falls below its cost basis, the decline is analyzed to determine whether it is an other-than-temporary decline in value. To make this determination for each security, the following is considered:

NOTES TO FINANCIAL STATEMENTS

- The length of time and the extent to which the fair value has been below cost;
- The financial condition and near-term prospects of the issuer of the security, including any specific events that may affect its operations or earnings potential;
- Management's intent and ability to hold the security long enough for it to recover its value;

Management concluded that the remaining investments held with unrealized losses were not other-than-temporarily impaired on the basis that the Company had the ability and intent to hold the investments for a period of time sufficient for a forecasted market price recovery up to or beyond the cost of the investment. Also, in management's opinion, evidence indicating the cost of the investment was recoverable within a reasonable period of time outweighed evidence to the contrary in considering the severity and duration of the impairment in relation to the forecasted market price recovery.

6. Joint Ventures, Partnerships and Limited Liability Companies – No Change

7. Investment Income – No Change

8. Derivative Instruments – No Change

9. Income Taxes – No Change

10. Information Concerning Parent, Subsidiaries and Affiliates

- A. The Company owns all the shares of stock of its subsidiaries, United Ohio Insurance Company, United Premium Budget Services Inc., Ohio United Agency Inc., Centurion Financial Inc and N.E. Corp.
- B. The Company, Casco Indemnity Company and United Ohio Insurance Company (wholly owned subsidiary of Ohio Mutual) have entered into a reinsurance pooling agreement through which underwriting activities and operating expenses are proportionately allocated. See footnote #26 for additional information on the pooling agreement. On July 8, 2011, the Company acquired 200,958 shares of its subsidiary, United Ohio's, \$5 par value common stock for an increase in its investment in subsidiary of \$1,004,790. This transaction brings the total capital of United Ohio to \$2,500,000. The increase in capital was necessary in order to meet the minimum capital requirements in the states of Maine and Vermont, two states the Company and United Ohio have targeted for immediate expansion.
- C. In 2011 the Company reimbursed its affiliate, United Ohio Insurance Company, \$1,038,139 under the terms of the Reinsurance Pooling Agreement between the entities.
- D. At September 30, 2011, the Company owes it affiliate, Casco Indemnity \$2,248,297 under the terms of the Reinsurance Pooling Agreement. As of September 30, 2011 the Company owes its affiliate, United Ohio Insurance Company, \$4,233,637 under the terms of the Reinsurance Pooling Agreement. As of September 30, 2011 the Company owes its affiliate, United Ohio Insurance, \$387,528 under the terms of the Cost Sharing Agreement. The terms of the settlement require that these amounts be settled within 60 days.
- E. The Company has no guarantees or undertakings at September 30, 2011.
- F. The Company, United Ohio and Casco Indemnity entered into a Cost Sharing Agreement effective January 1, 2011, through which certain common costs are shared proportionately between the entities.
- G. All outstanding shares of its subsidiaries, United Ohio Insurance Company, N. E. Corporation, United Premium Budget Services Inc., Ohio United Agency Inc. and Centurion Financial Inc. are owned by the Company.
- H. None of the Company's capital stock is owned by downstream subsidiaries.
- I. The Company owns a 100% interest in United Ohio Insurance Company, whose carrying value is equal to or exceeds 10% of the admitted assets of the Company. The Company carries United Ohio at its statement value of \$115,326,089.

Based on the Company's ownership percentage of United Ohio, the statement value of United Ohio assets and liabilities as of 9/30/2011 were \$235,851,891 and \$120,525,802, respectively.

- J. The Company did not recognize any impairment write down for its investments in Subsidiary, Controlled or Affiliated Companies during the statement period.
- K. Not Applicable
- L. Not Applicable

11. Debt – No Change

NOTES TO FINANCIAL STATEMENTS

12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans – No Change

13. Capital and Surplus, Dividend Restrictions and Quasi-reorganizations – No Change

14. Contingencies – No Change

15. Leases – No Change

16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – No Change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

The Company has no sale, transfer and servicing of financial assets or extinguishments of liabilities.

18. Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans – No Change

19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – No Change

20. Fair Value Measurements

A.

1) Fair Value Measurements at Reporting Date

| (1) Description | (2) (Level 1) | (3) (Level 2) | (4) (Level 3) | (5) Total |
|-------------------------------------|-------------------|------------------|-------------------|-------------------|
| a. Assets at fair value | | | | |
| Common Stock | | | | |
| Industrial and Misc | \$ - | \$ - | \$ 215,358 | \$ 215,358 |
| Mutual Funds | 709,956 | - | - | 709,956 |
| Parent, Subsidiaries and Affiliates | - | - | - | - |
| Total Common Stock | <u>\$ 709,956</u> | <u>\$ -</u> | <u>\$ 215,358</u> | <u>\$ 925,314</u> |
| Derivative assets | - | - | - | - |
| Total Assets at Fair Value | <u>\$ 709,956</u> | <u>\$ -</u> | <u>\$ 215,358</u> | <u>\$ 925,314</u> |
| b. Liabilities at fair value | | | | |
| Derivative liabilities | \$ - | \$ - | \$ - | \$ - |
| | - | - | - | - |
| Total Liabilities at Fair Value | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> | <u>\$ -</u> |

2) Fair Value Measurements in (Level 3) of the Fair Value

| | (1) Balance at 12/31/2010 | (2) Transfers in Level 3 | (3) Transfers out Level 4 | (4) Total gains and (losses) included in Net Income | (5) Total gains and (losses) included in Surplus | (6) Purchases, issuances, sales and settlements | (7) Balance at 09/30/2011 |
|-------------------------------|---------------------------------|--------------------------------|---------------------------------|--|--|--|---------------------------------|
| Common Stock - Ind & Misc. | \$ 215,358 | \$ - | \$ - | \$ - | \$ - | \$ - | \$ 215,358 |

21. Other Items – No Change

22. Events Subsequent - NONE

23. Reinsurance

On January 1, 2011, The Company acquired all outstanding common shares of N.E. Corp, a Maine stock corporation and thus indirectly owns Casco Indemnity as of that date. Casco Indemnity is a property and casualty insurance company domiciled in the State of Maine. The Company has included Casco Indemnity within its Reinsurance Pooling Agreement, through which the Company retains 27% of the group’s pooled underwriting results and cedes 65% to United Ohio and 8% to Casco Indemnity.

NOTES TO FINANCIAL STATEMENTS

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination – No Change

25. Change in Incurred Losses and Loss Adjustment Expenses

Loss reserves as of December 31, 2010 were \$21.4 million. As of September 30, 2011, \$7.5 million has been paid for incurred claims and claim adjustment expenses attributable to insured events of prior years. Reserves remaining for prior years are now \$10.0 million as a result of re-estimation of unpaid claims and claim adjustment expenses principally on homeowners, farmowners, and personal auto liability lines of insurance. Therefore, there has been a \$3.7 million favorable prior-year development from December 31, 2010 to September 30, 2011. The decrease is primarily the result of ongoing analysis of recent loss development trends. Original estimates are adjusted as additional information becomes known regarding individual claims. The Company does not have any retrospectively rated policies which would be included in the favorable development.

26. Intercompany Pooling Arrangements

Effective January 1, 2011, the Company amended its Intercompany Pooling Agreement with United Ohio Insurance Company (wholly owned subsidiary) to include Casco Indemnity Company. Through the Pooling Agreement, the Company retains 27% of the group’s pooled underwriting results. The following underwriting results were assumed/ceded between the companies:

| | 09/30/2011 | 12/31/2010 |
|---|-----------------|------------------|
| Premium earned assumed by Ohio Mutual from United Ohio and Casco Indemnity | \$ 90,660,346 | \$ 114,470,406 |
| Premium earned ceded back to United Ohio and Casco Indemnity | \$ (91,650,641) | \$ (119,740,200) |
| Reduced outside reinsurance premiums earned redistributed | \$ - | \$ (1,326,182) |
| Change in premium earned due to pooling | \$ (990,295) | \$ (6,595,976) |
| Losses incurred assumed by Ohio Mutual from United Ohio and Casco Indemnity | \$ 61,051,240 | \$ 62,541,465 |
| Losses incurred ceded back to United Ohio and Casco Indemnity | \$ (61,894,855) | \$ (67,294,324) |
| Reduced outside reinsurance losses incurred redistributed | \$ - | \$ (48,368) |
| Change in losses incurred due to pooling | \$ (843,615) | \$ (4,801,227) |
| Net loss adjustment expenses assumed by Ohio Mutual | \$ 1,789,283 | \$ (206,564) |
| Net other underwriting expenses assumed by Ohio Mutual | \$ 5,511,065 | \$ (138,449) |
| Change in expenses incurred due to pooling | \$ 7,300,348 | \$ (345,013) |
| Change in income before taxes due to pooling | \$ (7,447,028) | \$ (1,449,736) |

27. Structured Settlements – No Change

28. Health Care Receivables – No Change

29. Participating Policies – No Change

30. Premium Deficiency Reserves – No Change

31. High Deductibles – No Change

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – No Change

33. Asbestos/Environmental Reserves – No Change

34. Subscriber Savings Accounts – No Change

35. Multiple Peril Crop Insurance – No Change

36. Financial Guaranty Insurance

The Company does not offer Financial Guaranty Insurance.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes ☒ No ☐
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes ☒ No ☐
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes ☐ No ☒
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes ☐ No ☒
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes ☒ No ☐
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

| 1 Name of Entity | 2 NAIC Company Code | 3 State of Domicile |
|---------------------|------------------------|------------------------|
| | | |

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes ☐ No ☐ N/A ☐
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2010
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2010
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

07/26/2011
- 6.4

By what department or departments?
Ohio Department of Insurane
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes ☐ No ☐ N/A ☒
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes ☒ No ☐ N/A ☐
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes ☐ No ☒
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes ☐ No ☒
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes ☐ No ☒
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

| 1 Affiliate Name | 2 Location (City, State) | 3 FRB | 4 OCC | 5 OTS | 6 FDIC | 7 SEC |
|---------------------|-----------------------------|----------|----------|----------|-----------|----------|
| | | | | | | |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$114,884,803 | \$123,030,816 |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$114,884,803 | \$123,030,816 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

| 1 Name of Custodian(s) | 2 Custodian Address |
|---------------------------|--|
| Fifth Third Bank | 38 Fountain Square Plaza Cincinnati, OH 45263 |

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

| 1 Name(s) | 2 Location(s) | 3 Complete Explanation(s) |
|--------------|------------------|------------------------------|
| | | |

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

| 1 Old Custodian | 2 New Custodian | 3 Date of Change | 4 Reason |
|--------------------|--------------------|---------------------|-------------|
| | | | |

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

| 1 Central Registration Depository | 2 Name(s) | 3 Address |
|--------------------------------------|---|--|
| SEC File # 801-22445 | Gen Re / New England Asset Management | 76 Batterson Park Road Farmington, CT 06032 |

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [X] No [] N/A []
If yes, attach an explanation.

Effective January 1, 2011, Casco Indemnity Company, a Maine property and casualty Company, via acquisition, became a wholly owned subsidiary of Ohio Mutual Insurance Company and a participant of a Pooling Agreement. Under the terms of the Pooling Agreement, Ohio Mutual retains 27% of the pooled results and cedes 65% to United Ohio and 8% to Casco.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of " tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

| | | | TOTAL DISCOUNT | | | | DISCOUNT TAKEN DURING PERIOD | | | |
|------------------|------------------|---------------|----------------|------------|------|-------|------------------------------|------------|------|-------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 |
| Line of Business | Maximum Interest | Discount Rate | Unpaid Losses | Unpaid LAE | IBNR | TOTAL | Unpaid Losses | Unpaid LAE | IBNR | TOTAL |
| TOTAL | | | | | | | | | | |

5. Operating Percentages:

5.1 A&H loss percent45.501 %

5.2 A&H cost containment percent0.000 %

5.3 A&H expense percent excluding cost containment expenses6.754 %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date\$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date\$.....

SCHEDULE F - CEDED REINSURANCE

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

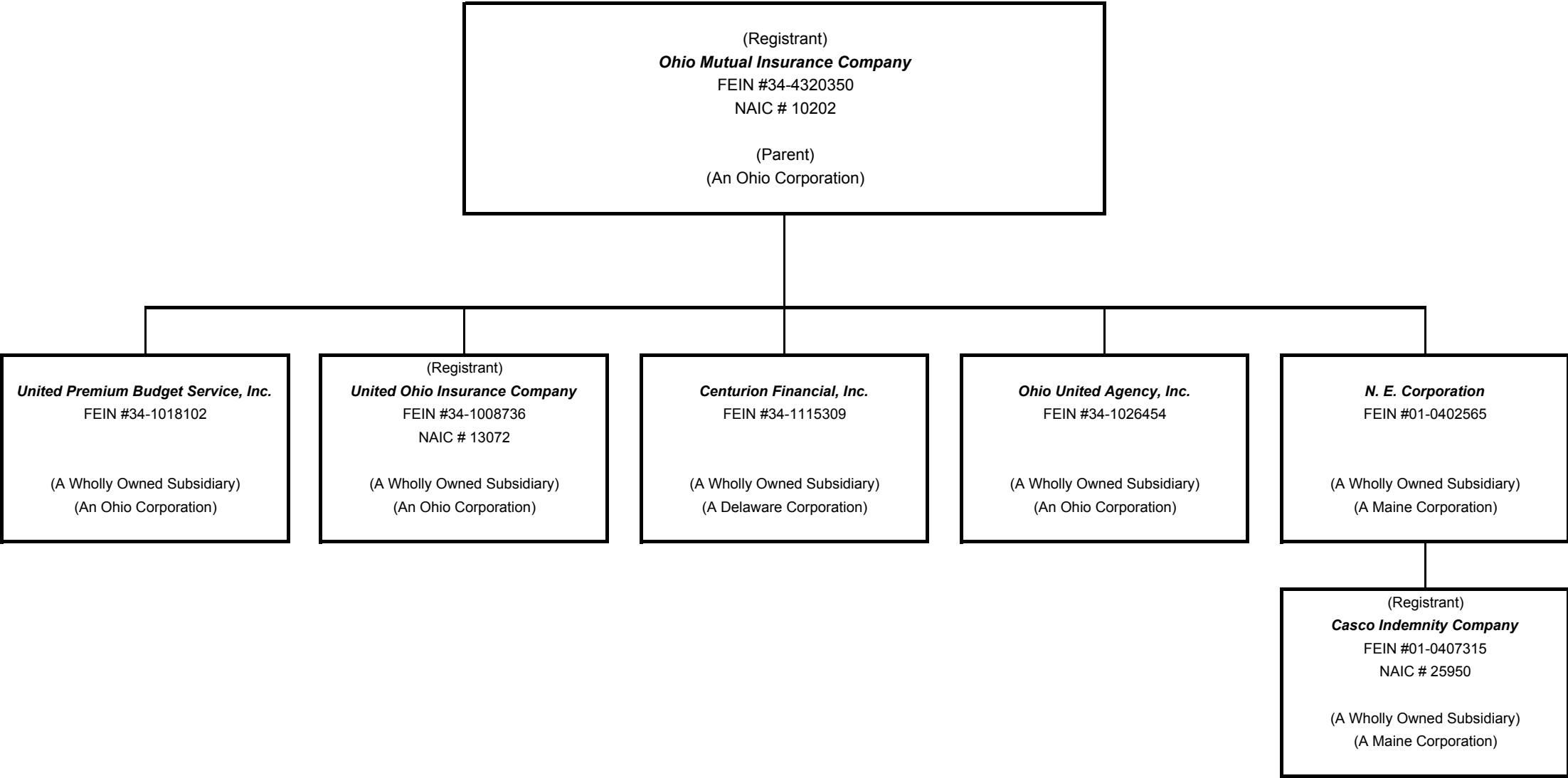
| Current Year to Date - Allocated by States and Territories | | | | | | | |
|--|--------------------|---------------------------|-------------------------|--|-------------------------|---------------------------|-------------------------|
| States, etc. | 1 Active Status | Direct Premiums Written | | Direct Losses Paid (Deducting Salvage) | | Direct Losses Unpaid | |
| | | 2 Current Year To Date | 3 Prior Year To Date | 4 Current Year To Date | 5 Prior Year To Date | 6 Current Year To Date | 7 Prior Year To Date |
| 1. Alabama.....AL | N | | | | | | |
| 2. Alaska.....AK | N | | | | | | |
| 3. Arizona.....AZ | N | | | | | | |
| 4. Arkansas.....AR | N | | | | | | |
| 5. California.....CA | N | | | | | | |
| 6. Colorado.....CO | N | | | | | | |
| 7. Connecticut.....CT | L | | | | | | |
| 8. Delaware.....DE | N | | | | | | |
| 9. District of Columbia.....DC | N | | | | | | |
| 10. Florida.....FL | N | | | | | | |
| 11. Georgia.....GA | N | | | | | | |
| 12. Hawaii.....HI | N | | | | | | |
| 13. Idaho.....ID | N | | | | | | |
| 14. Illinois.....IL | N | | | | | | |
| 15. Indiana.....IN | L | | | | | | |
| 16. Iowa.....IA | L | | | | | | |
| 17. Kansas.....KS | L | | | | | | |
| 18. Kentucky.....KY | N | | | | | | |
| 19. Louisiana.....LA | N | | | | | | |
| 20. Maine.....ME | L | | | | | | |
| 21. Maryland.....MD | N | | | | | | |
| 22. Massachusetts.....MA | N | | | | | | |
| 23. Michigan.....MI | N | | | | | | |
| 24. Minnesota.....MN | L | | | | | | |
| 25. Mississippi.....MS | N | | | | | | |
| 26. Missouri.....MO | N | | | | | | |
| 27. Montana.....MT | N | | | | | | |
| 28. Nebraska.....NE | L | | | | | | |
| 29. Nevada.....NV | N | | | | | | |
| 30. New Hampshire.....NH | N | | | | | | |
| 31. New Jersey.....NJ | N | | | | | | |
| 32. New Mexico.....NM | N | | | | | | |
| 33. New York.....NY | N | | | | | | |
| 34. North Carolina.....NC | N | | | | | | |
| 35. North Dakota.....ND | N | | | | | | |
| 36. Ohio.....OH | L | 37,444,264 | 34,891,535 | 25,102,968 | 18,278,442 | 18,666,258 | 17,247,719 |
| 37. Oklahoma.....OK | N | | | | | | |
| 38. Oregon.....OR | L | | | | | | |
| 39. Pennsylvania.....PA | N | | | | | | |
| 40. Rhode Island.....RI | L | | | | | | |
| 41. South Carolina.....SC | N | | | | | | |
| 42. South Dakota.....SD | N | | | | | | |
| 43. Tennessee.....TN | L | | | | | | |
| 44. Texas.....TX | N | | | | | | |
| 45. Utah.....UT | N | | | | | | |
| 46. Vermont.....VT | L | | | | | | |
| 47. Virginia.....VA | L | | | | | | |
| 48. Washington.....WA | N | | | | | | |
| 49. West Virginia.....WV | N | | | | | | |
| 50. Wisconsin.....WI | L | | | | | | |
| 51. Wyoming.....WY | N | | | | | | |
| 52. American Samoa.....AS | N | | | | | | |
| 53. Guam.....GU | N | | | | | | |
| 54. Puerto Rico.....PR | N | | | | | | |
| 55. U.S. Virgin Islands.....VI | N | | | | | | |
| 56. Northern Mariana Islands.....MP | N | | | | | | |
| 57. Canada.....CN | N | | | | | | |
| 58. Aggregate Other Alien OT | XXX | | | | | | |
| 59. Totals | (a) 14 | 37,444,264 | 34,891,535 | 25,102,968 | 18,278,442 | 18,666,258 | 17,247,719 |
| DETAILS OF WRITE-INS | | | | | | | |
| 5801. | XXX | | | | | | |
| 5802. | XXX | | | | | | |
| 5803. | XXX | | | | | | |
| 5898. Summary of remaining write-ins for Line 58 from overflow page..... | XXX | | | | | | |
| 5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above) | XXX | | | | | | |

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Ohio Mutual Insurance Group



PART 1 - LOSS EXPERIENCE

| Line of Business | | Current Year to Date | | | 4 Prior Year to Date Direct Loss Percentage |
|----------------------|---|--------------------------------|--------------------------------|--------------------------------|--|
| | | 1 Direct Premiums Earned | 2 Direct Losses Incurred | 3 Direct Loss Percentage | |
| 1. | Fire | 2,755,487 | 1,981,517 | 71.9 | 32.4 |
| 2. | Allied Lines | | | | |
| 3. | Farmowners multiple peril | 1,635,877 | 1,264,528 | 77.3 | 45.6 |
| 4. | Homeowners multiple peril | 4,883,728 | 7,001,441 | 143.4 | 66.2 |
| 5. | Commercial multiple peril | | | | |
| 6. | Mortgage guaranty | | | | |
| 8. | Ocean marine | | | | |
| 9. | Inland marine | 6,966 | | | 22.8 |
| 10. | Financial guaranty | | | | |
| 11.1 | Medical professional liability - occurrence | | | | |
| 11.2 | Medical professional liability - claims-made | | | | |
| 12. | Earthquake | | | | |
| 13. | Group accident and health | | | | |
| 14. | Credit accident and health | | | | |
| 15. | Other accident and health | | | | |
| 16. | Workers' compensation | | | | |
| 17.1 | Other liability - occurrence | 261,331 | 27,271 | 10.4 | 18.5 |
| 17.2 | Other liability - claims-made | | | | |
| 17.3 | Excess workers' compensation | | | | |
| 18.1 | Products liability - occurrence | | | | |
| 18.2 | Products liability - claims-made | | | | |
| 19.1,19.2 | Private passenger auto liability | 14,342,061 | 8,142,798 | 56.8 | 62.1 |
| 19.3,19.4 | Commercial auto liability | | | | |
| 21. | Auto physical damage | 11,982,231 | 8,225,235 | 68.6 | 69.5 |
| 22. | Aircraft (all perils) | | | | |
| 23. | Fidelity | | | | |
| 24. | Surety | | | | |
| 26. | Burglary and theft | 110,407 | 45,002 | 40.8 | 39.0 |
| 27. | Boiler and machinery | | | | |
| 28. | Credit | | | | |
| 29. | International | | | | |
| 30. | Warranty | | | | |
| 31. | Reinsurance - Nonproportional Assumed Property | XXX | XXX | XXX | XXX |
| 32. | Reinsurance - Nonproportional Assumed Liability | XXX | XXX | XXX | XXX |
| 33. | Reinsurance - Nonproportional Assumed Financial Lines | XXX | XXX | XXX | XXX |
| 34. | Aggregate write-ins for other lines of business | | | | |
| 35. | Totals | 35,978,088 | 26,687,793 | 74.2 | 61.1 |
| DETAILS OF WRITE-INS | | | | | |
| 3401. | | | | | |
| 3402. | | | | | |
| 3403. | | | | | |
| 3498. | Summary of remaining write-ins for Line 34 from overflow page | | | | |
| 3499. | Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | | | | |

PART 2 - DIRECT PREMIUMS WRITTEN

| Line of Business | | 1 Current Quarter | 2 Current Year to Date | 3 Prior Year Year to Date |
|----------------------|---|----------------------|------------------------------|---------------------------------|
| | | | | |
| 1. | Fire | 841,038 | 2,560,194 | 2,667,344 |
| 2. | Allied Lines | | | |
| 3. | Farmowners multiple peril | 483,125 | 1,727,605 | 1,746,628 |
| 4. | Homeowners multiple peril | 1,937,789 | 5,268,021 | 4,910,162 |
| 5. | Commercial multiple peril | | | |
| 6. | Mortgage guaranty | | | |
| 8. | Ocean marine | | | |
| 9. | Inland marine | 2,117 | 7,801 | 7,397 |
| 10. | Financial guaranty | | | |
| 11.1 | Medical professional liability - occurrence | | | |
| 11.2 | Medical professional liability - claims-made | | | |
| 12. | Earthquake | | | |
| 13. | Group accident and health | | | |
| 14. | Credit accident and health | | | |
| 15. | Other accident and health | | | |
| 16. | Workers' compensation | | | |
| 17.1 | Other liability - occurrence | 84,227 | 258,060 | 269,607 |
| 17.2 | Other liability - claims-made | | | |
| 17.3 | Excess workers' compensation | | | |
| 18.1 | Products liability - occurrence | | | |
| 18.2 | Products liability - claims-made | | | |
| 19.1,19.2 | Private passenger auto liability | 5,148,911 | 14,906,480 | 14,174,541 |
| 19.3,19.4 | Commercial auto liability | | | |
| 21. | Auto physical damage | 4,284,117 | 12,609,297 | 11,001,129 |
| 22. | Aircraft (all perils) | | | |
| 23. | Fidelity | | | |
| 24. | Surety | | | |
| 26. | Burglary and theft | 33,808 | 106,806 | 114,727 |
| 27. | Boiler and machinery | | | |
| 28. | Credit | | | |
| 29. | International | | | |
| 30. | Warranty | | | |
| 31. | Reinsurance - Nonproportional Assumed Property | XXX | XXX | XXX |
| 32. | Reinsurance - Nonproportional Assumed Liability | XXX | XXX | XXX |
| 33. | Reinsurance - Nonproportional Assumed Financial Lines | XXX | XXX | XXX |
| 34. | Aggregate write-ins for other lines of business | | | |
| 35. | Totals | 12,815,132 | 37,444,264 | 34,891,535 |
| DETAILS OF WRITE-INS | | | | |
| 3401. | | | | |
| 3402. | | | | |
| 3403. | | | | |
| 3498. | Summary of remaining write-ins for Line 34 from overflow page | | | |
| 3499. | Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) | | | |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

| | 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | | | | | | | | | |
|--|---|---|--|--|--|--|---|--|--------------------------------------|---|---|--|---|--|--|--|--|--|--|--|--|--|
| Years in Which Losses Occurred | Prior Year-End Known Case Loss and LAE Reserves | Prior Year-End IBNR Loss and LAE Reserves | Total Prior Year-End Loss and LAE Reserves (Cols. 1+2) | 2011 Loss and LAE Payments on Claims Reported as of Prior Year-End | 2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End | Total 2011 Loss and LAE Payments (Cols. 4+5) | Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End | Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End | Q.S. Date IBNR Loss and LAE Reserves | Total Q.S. Loss and LAE Reserves (Cols.7+8+9) | Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1) | Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2) | Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12) | | | | | | | | | |
| 1. 2008 + Prior | 2,292 | 1,774 | 4,066 | 1,350 | | 1,350 | 1,286 | | 949 | 2,235 | 344 | (825) | (481) | | | | | | | | | |
| 2. 2009 | 2,332 | 2,011 | 4,343 | 1,209 | 1 | 1,210 | 1,511 | 16 | 1,085 | 2,612 | 388 | (909) | (521) | | | | | | | | | |
| 3. Subtotals 2009 + Prior | 4,624 | 3,785 | 8,409 | 2,559 | 1 | 2,560 | 2,797 | 16 | 2,034 | 4,847 | 732 | (1,734) | (1,002) | | | | | | | | | |
| 4. 2010 | 6,345 | 6,637 | 12,982 | 4,975 | 85 | 5,060 | 2,887 | 192 | 2,149 | 5,228 | 1,517 | (4,211) | (2,694) | | | | | | | | | |
| 5. Subtotals 2010 + Prior | 10,969 | 10,422 | 21,391 | 7,534 | 86 | 7,620 | 5,684 | 208 | 4,183 | 10,075 | 2,249 | (5,945) | (3,696) | | | | | | | | | |
| 6. 2011 | XXX | XXX | XXX | XXX | 18,355 | 18,355 | XXX | 4,447 | 6,567 | 11,014 | XXX | XXX | XXX | | | | | | | | | |
| 7. Totals | 10,969 | 10,422 | 21,391 | 7,534 | 18,441 | 25,975 | 5,684 | 4,655 | 10,750 | 21,089 | 2,249 | (5,945) | (3,696) | | | | | | | | | |
| 8. Prior Year-End Surplus As Regards Policyholders | 153,422 | | | | | | | | | | Col. 11, Line 7 As % of Col. 1 Line 7 | Col. 12, Line 7 As % of Col. 2 Line 7 | Col. 13, Line 7 As % of Col. 3 Line 7 | | | | | | | | | |
| | | | | | | | | | | | 1. 20.5 | 2. (57.0) | 3. (17.3) | | | | | | | | | |
| | | | | | | | | | | | Col. 13, Line 7 As a % of Col. 1 Line 8 | | | | | | | | | | | |
| | | | | | | | | | | | 4. (2.4) | | | | | | | | | | | |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

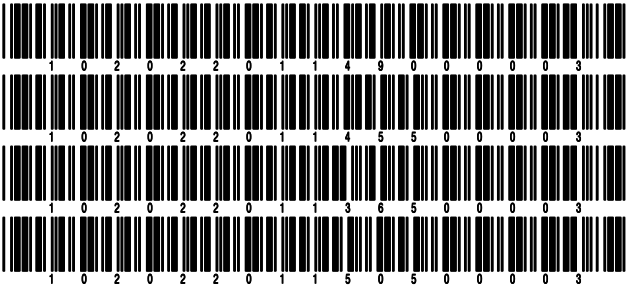
| | Response |
|---|----------|
| 1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? | NO |
| 2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement? | NO |
| 3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? | NO |
| 4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement? | NO |

Explanations:

1.
2.
3.
4.

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Part 1 Line 34

| Line of Business | Current Year to Date | | | Prior Year to Date Direct Loss Percentage |
|---|--------------------------------|--------------------------------|--------------------------------|---|
| | 1 Direct Premiums Earned | 2 Direct Losses Incurred | 3 Direct Loss Percentage | |
| 3404. | | | | |
| 3405. | | | | |
| 3497. Summary of remaining write-ins for Line 34 from overflow page | | | | |

NONE

SCHEDULE A - VERIFICATION

Real Estate

| | 1 | 2 |
|--|--------------|---------------------------------|
| | Year to Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | 3,553,811 | 3,383,814 |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | 85,810 | 350,042 |
| 2.2 Additional investment made after acquisition | | |
| 3. Current year change in encumbrances | | |
| 4. Total gain (loss) on disposals | | |
| 5. Deduct amounts received on disposals | | |
| 6. Total foreign exchange change in book/adjusted carrying value | | |
| 7. Deduct current year's other than temporary impairment recognized | | |
| 8. Deduct current year's depreciation | 137,242 | 180,046 |
| 9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) | 3,502,379 | 3,553,811 |
| 10. Deduct total nonadmitted amounts | | |
| 11. Statement value at end of current period (Line 9 minus Line 10) | 3,502,379 | 3,553,811 |

SCHEDULE B - VERIFICATION

Mortgage Loans

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year to Date | Prior Year Ended December 31 |
| 1. Book value/recorded investment excluding accrued interest, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase (decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and mortgage interest points and commitment fees | | |
| 9. Total foreign exchange change in book value/recorded investment excluding accrued interest | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Total valuation allowance | | |
| 13. Subtotal (Line 11 plus Line 12) | | |
| 14. Deduct total nonadmitted amounts | | |
| 15. Statement value at end of current period (Line 13 minus Line 14) | | |

NONE

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

| | 1 | 2 |
|--|--------------|---------------------------------|
| | Year to Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | | |
| 2. Cost of acquired: | | |
| 2.1 Actual cost at time of acquisition | | |
| 2.2 Additional investment made after acquisition | | |
| 3. Capitalized deferred interest and other | | |
| 4. Accrual of discount | | |
| 5. Unrealized valuation increase (decrease) | | |
| 6. Total gain (loss) on disposals | | |
| 7. Deduct amounts received on disposals | | |
| 8. Deduct amortization of premium and depreciation | | |
| 9. Total foreign exchange change in book/adjusted carrying value | | |
| 10. Deduct current year's other than temporary impairment recognized | | |
| 11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) | | |
| 12. Deduct total nonadmitted amounts | | |
| 13. Statement value at end of current period (Line 11 minus Line 12) | | |

NONE

SCHEDULE D - VERIFICATION

Bonds and Stocks

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year to Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year | 167,819,855 | 155,937,534 |
| 2. Cost of bonds and stocks acquired | 22,863,660 | 21,107,003 |
| 3. Accrual of discount | 9,766 | 26,772 |
| 4. Unrealized valuation increase (decrease) | (1,483,881) | 3,700,378 |
| 5. Total gain (loss) on disposals | 125,387 | 348,555 |
| 6. Deduct consideration for bonds and stocks disposed of | 10,074,631 | 12,894,947 |
| 7. Deduct amortization of premium | 274,243 | 386,231 |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | 19,209 |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 178,985,913 | 167,819,855 |
| 11. Deduct total nonadmitted amounts | 26,023 | 26,013 |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 178,959,890 | 167,793,842 |

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

| | 1 Book/Adjusted Carrying Value Beginning of Current Quarter | 2 Acquisitions During Current Quarter | 3 Dispositions During Current Quarter | 4 Non-Trading Activity During Current Quarter | 5 Book/Adjusted Carrying Value End of First Quarter | 6 Book/Adjusted Carrying Value End of Second Quarter | 7 Book/Adjusted Carrying Value End of Third Quarter | 8 Book/Adjusted Carrying Value December 31 Prior Year |
|-------------------------------------|---|--|--|--|---|--|---|---|
| BONDS | | | | | | | | |
| 1. Class 1 (a) | 55,640,020 | 4,442,213 | 4,832,745 | (86,824) | 50,622,742 | 55,640,020 | 55,162,664 | 52,457,569 |
| 2. Class 2 (a) | 292,097 | | | (2,189) | 294,253 | 292,097 | 289,908 | 577,468 |
| 3. Class 3 (a) | | | | | | | | |
| 4. Class 4 (a) | | | | | | | | |
| 5. Class 5 (a) | | | | | | | | |
| 6. Class 6 (a) | | | | | | | | |
| 7. Total Bonds | 55,932,117 | 4,442,213 | 4,832,745 | (89,013) | 50,916,995 | 55,932,117 | 55,452,572 | 53,035,037 |
| PREFERRED STOCK | | | | | | | | |
| 8. Class 1 | | | | | | | | |
| 9. Class 2 | | | | | | | | |
| 10. Class 3 | | | | | | | | |
| 11. Class 4 | | | | | | | | |
| 12. Class 5 | | | | | | | | |
| 13. Class 6 | | | | | | | | |
| 14. Total Preferred Stock | | | | | | | | |
| 15. Total Bonds and Preferred Stock | 55,932,117 | 4,442,213 | 4,832,745 | (89,013) | 50,916,995 | 55,932,117 | 55,452,572 | 53,035,037 |

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

| | 1 | 2 | 3 | 4 | 5 |
|----------------|---------------------------------|-----------|-------------|------------------------------------|--|
| | Book/Adjusted Carrying Value | Par Value | Actual Cost | Interest Collected Year-to-Date | Paid for Accrued Interest Year-to-Date |
| 9199999 Totals | 422,789 | XXX | 422,789 | 159 | |

SCHEDULE DA - VERIFICATION

Short-Term Investments

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | 1,113,983 | 381,978 |
| 2. Cost of short-term investments acquired | 9,876,466 | 9,342,669 |
| 3. Accrual of discount | | |
| 4. Unrealized valuation increase (decrease) | | |
| 5. Total gain (loss) on disposals | | |
| 6. Deduct consideration received on disposals | 10,567,660 | 8,610,664 |
| 7. Deduct amortization of premium | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | 422,789 | 1,113,983 |
| 11. Deduct total nonadmitted amounts | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | 422,789 | 1,113,983 |

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

| | 1 | 2 |
|---|--------------|---------------------------------|
| | Year To Date | Prior Year Ended December 31 |
| 1. Book/adjusted carrying value, December 31 of prior year | | 4,499,554 |
| 2. Cost of cash equivalents acquired | 2,499,843 | 42,896,983 |
| 3. Accrual of discount | 140 | 3,327 |
| 4. Unrealized valuation increase (decrease) | | |
| 5. Total gain (loss) on disposals | 10 | 6 |
| 6. Deduct consideration received on disposals | 2,499,993 | 47,399,870 |
| 7. Deduct amortization of premium | | |
| 8. Total foreign exchange change in book/adjusted carrying value | | |
| 9. Deduct current year's other than temporary impairment recognized | | |
| 10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) | | |
| 11. Deduct total nonadmitted amounts | | |
| 12. Statement value at end of current period (Line 10 minus Line 11) | | |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE A - PART 2

Showing All Real Estate ACQUIRED AND ADDITIONS MADE During the Current Quarter

| 1 | Location | | 4 | 5 | 6 | 7 | 8 | 9 |
|--------------------------------------|---------------|-----------|-------------------|---------------------------------------|------------------------------------|------------------------|--|--|
| | 2 | 3 | | | | | | |
| Description of Property | City | State | Date Acquired | Name of Vendor | Actual Cost at Time of Acquisition | Amount of Encumbrances | Book/Adjusted Carrying Value Less Encumbrances | Additional Investment Made After Acquisition |
| Building | Bucyrus | .OH | .09/08/2011 | Commercial Control Services Inc | 1,647 | | 1,647 | |
| Building | Bucyrus | .OH | .09/30/2011 | Commercial Control Services Inc | 6,786 | | 6,786 | |
| Land | Bucyrus | .OH | .09/30/2011 | Gale E Marting | 4,917 | | 4,917 | |
| 0199999. Acquired by Purchase | | | | | 13,350 | | 13,350 | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| 0399999 - Totals | | | | | 13,350 | | 13,350 | |

SCHEDULE A - PART 3

Showing All Real Estate DISPOSED During the Quarter, Including Payments During the Final Year on "Sales Under Contract"

[illegible]

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
|--|-------------------------------|---------|---------------|-----------------------------|---------------------------|-------------|-----------|---|--|
| CUSIP Identification | Description | Foreign | Date Acquired | Name of Vendor | Number of Shares of Stock | Actual Cost | Par Value | Paid for Accrued Interest and Dividends | NAIC Designation or Market Indicator (a) |
| 414004-WV-9 | HARRIS CNTY TX | | .09/27/2011 | MERRILL LYNCH | | 259,190 | 250,000 | 1,562 | 1FE |
| 3199999. Bonds - U.S. Special Revenues | | | | | | 259,190 | 250,000 | 1,562 | XXX |
| 05531F-AG-8 | BB&T CORPORATION | | .07/06/2011 | PARIBAS CORPORATION | | 255,877 | 250,000 | 2,756 | 1FE |
| 191216-AS-9 | COCA-COLA COMPANY | | .08/10/2011 | EXCHANGE | | 249,950 | 250,000 | | 1FE |
| 25468P-CN-4 | WALT DISNEY COMPANY/THE | | .09/15/2011 | DEUTSCHE BANK | | 246,280 | 250,000 | 535 | 1FE |
| 260003-AJ-7 | DOVER CORP | | .09/23/2011 | BARCLAYS CAPITAL | | 280,482 | 250,000 | 806 | 1FE |
| 291011-BC-7 | EMERSON ELECTRIC CO | | .09/26/2011 | JP MORGAN SECURITIES INC. | | 278,375 | 250,000 | 3,955 | 1FE |
| 452308-AK-5 | ILLINOIS TOOL WORKS INC | | .09/15/2011 | CREDIT SUISSE FIRST BOSTON | | 257,033 | 250,000 | 469 | 1FE |
| 58013M-EA-8 | MCDONALDS CORP | | .08/30/2011 | DEUTSCHE BANK | | 293,145 | 250,000 | 6,146 | 1FE |
| 58933Y-AA-3 | MERCK & CO INC | | .09/09/2011 | JEFFERIES & COMPANY INC. | | 272,925 | 250,000 | 1,588 | 1FE |
| 61747Y-DD-4 | MORGAN STANLEY | | .07/07/2011 | GOLDMAN SACHS | | 251,135 | 250,000 | 1,926 | 1FE |
| 883556-BA-9 | THERMO FISHER SCIENTIFIC | | .08/25/2011 | RBC DOMINION SECURITIES INC | | 251,615 | 250,000 | 219 | 1FE |
| 976656-CD-8 | WISC ELEC POWER | | .09/09/2011 | DEUTSCHE BANK | | 249,978 | 250,000 | 20 | 1FE |
| 3899999. Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | | 2,886,795 | 2,750,000 | 18,420 | XXX |
| 8399997. Total - Bonds - Part 3 | | | | | | 3,145,985 | 3,000,000 | 19,982 | XXX |
| 8399998. Total - Bonds - Part 5 | | | | | | XXX | XXX | XXX | XXX |
| 8399999. Total - Bonds | | | | | | 3,145,985 | 3,000,000 | 19,982 | XXX |
| 8999997. Total - Preferred Stocks - Part 3 | | | | | | | XXX | | XXX |
| 8999998. Total - Preferred Stocks - Part 5 | | | | | | XXX | XXX | XXX | XXX |
| 8999999. Total - Preferred Stocks | | | | | | | XXX | | XXX |
| 99C001-79-1 | UNITED OHIO INSURANCE COMPANY | | .07/08/2011 | DIRECT | 200,958,000 | 1,004,790 | | | K |
| 9199999. Common Stocks - Parent, Subsidiaries and Affiliates | | | | | | 1,004,790 | XXX | | XXX |
| 9799997. Total - Common Stocks - Part 3 | | | | | | 1,004,790 | XXX | | XXX |
| 9799998. Total - Common Stocks - Part 5 | | | | | | XXX | XXX | XXX | XXX |
| 9799999. Total - Common Stocks | | | | | | 1,004,790 | XXX | | XXX |
| 9899999. Total - Preferred and Common Stocks | | | | | | 1,004,790 | XXX | | XXX |
| 9999999 - Totals | | | | | | 4,150,775 | XXX | 19,982 | XXX |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|-----------------------|--|----------|---------------|-------------------|---------------------------|----------------|-----------|-------------|--|---|---|--|--|--|--|--|----------------------------------|-------------------------------|---|---------------|--|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Ident-ification | Description | For-eign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid-eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor-tization)/ Accretion | Current Year's Other Than Temporary Impairment Recogn-ized | Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Maturity Date | NAIC Desig-nation or Market In-dicator (a) |
| 3620AU-TE-4 | GOVERNMENT NATL MTG ASSOC #740449 | | 09/01/2011 | PAYDOWN | | 12,280 | 12,280 | 12,775 | 12,320 | | (40) | | (40) | | 12,280 | | | | 327 | 11/01/2040 | 1 |
| 3620AW-TA-8 | GOVERNMENT NATL MTG ASSOC #742245 | | 09/01/2011 | PAYDOWN | | 2,216 | 2,216 | 2,216 | 2,216 | | | | | | 2,216 | | | | 52 | 12/01/2040 | 1 |
| 3620C6-YU-3 | GOVERNMENT NATL MTG ASSOC #750523 | | 09/01/2011 | PAYDOWN | | 13,805 | 13,805 | 14,362 | 13,850 | | (45) | | (45) | | 13,805 | | | | 352 | 09/01/2040 | 1 |
| 36241K-V6-2 | GOVERNMENT NATL MTG ASSOCIATION #782437 | | 09/01/2011 | PAYDOWN | | 9,399 | 9,399 | 9,380 | 9,397 | | 2 | | 2 | | 9,399 | | | | 309 | 09/01/2037 | 1 |
| 36241K-V8-8 | GOVERNMENT NATL MTG ASSOCIATION #782439 | | 09/01/2011 | PAYDOWN | | 12,903 | 12,903 | 12,877 | 12,900 | | 4 | | 4 | | 12,903 | | | | 432 | 07/01/2038 | 1 |
| 36241K-V9-6 | GOVERNMENT NATL MTG ASSOCIATION #782440 | | 09/01/2011 | PAYDOWN | | 12,173 | 12,173 | 12,148 | 12,170 | | 2 | | 2 | | 12,173 | | | | 405 | 12/01/2037 | 1 |
| 36241K-WC-8 | GOVERNMENT NATL MTG ASSOC #782443 | | 09/01/2011 | PAYDOWN | | 12,985 | 12,985 | 12,780 | 12,974 | | 11 | | 11 | | 12,985 | | | | 437 | 12/01/2037 | 1 |
| 0599999 | Bonds - U.S. Governments | | | | | 75,761 | 75,761 | 76,538 | 75,827 | | (66) | | (66) | | 75,761 | | | | 2,314 | XXX | XXX |
| 882720-Y2-5 | TEXAS ST | | 08/01/2011 | MATURITY | | 250,000 | 250,000 | 260,095 | 251,598 | | (1,598) | | (1,598) | | 250,000 | | | | 12,500 | 08/01/2011 | 1FE |
| 1799999 | Bonds - U.S. States, Territories and Possessions | | | | | 250,000 | 250,000 | 260,095 | 251,598 | | (1,598) | | (1,598) | | 250,000 | | | | 12,500 | XXX | XXX |
| 040654-MU-6 | ARIZONA ST TRANSN BRD HIW REV | | 07/01/2011 | MATURITY | | 250,000 | 250,000 | 274,342 | 252,227 | | (2,227) | | (2,227) | | 250,000 | | | | 12,500 | 07/01/2011 | 1FE |
| 3128LX-C3-2 | FEDERAL HOME LOAN MTG CORP #G01890 | | 09/01/2011 | PAYDOWN | | 36,001 | 36,001 | 37,716 | | | (33) | | (33) | | 36,001 | | | | 286 | 11/01/2034 | 1 |
| 3128MJ-0D-5 | FEDERAL HOME LN MTG CORP #G08451 | | 09/01/2011 | PAYDOWN | | 42,645 | 42,645 | 43,931 | | | (39) | | (39) | | 42,645 | | | | 408 | 06/01/2040 | 1 |
| 3128MM-AS-2 | FEDERAL HOME LOAN MTG CORP #G18016 | | 09/01/2011 | PAYDOWN | | 9,338 | 9,338 | 9,519 | 9,348 | | (10) | | (10) | | 9,338 | | | | 311 | 03/01/2019 | 1 |
| 3128MM-LD-3 | FEDERAL HOME LN MTG CORP #G18323 | | 09/01/2011 | PAYDOWN | | 21,213 | 21,213 | 21,836 | 21,315 | | (102) | | (102) | | 21,213 | | | | 648 | 06/01/2024 | 1 |
| 31294K-YB-5 | FEDERAL HOME LOAN MTG CORP #E01606 | | 09/01/2011 | PAYDOWN | | 20,773 | 20,773 | 21,104 | 20,793 | | (20) | | (20) | | 20,773 | | | | 627 | 09/01/2018 | 1 |
| 3132GE-NC-0 | FEDERAL HOME LN MTG CORP #Q01287 | | 09/01/2011 | PAYDOWN | | 22,336 | 22,336 | 23,009 | | | (15) | | (15) | | 22,336 | | | | 177 | 05/01/2041 | 1 |
| 3132GE-UD-0 | FEDERAL HOME LN MTG CORP #Q01480 | | 09/01/2011 | PAYDOWN | | 1,096 | 1,096 | 1,107 | | | | | | | 1,096 | | | | 5 | 06/01/2041 | 1 |
| 3132GE-VY-3 | FEDERAL HOME LN MTG CORP #Q01531 | | 09/01/2011 | PAYDOWN | | 21,778 | 21,778 | 22,519 | | | (22) | | (22) | | 21,778 | | | | 209 | 05/01/2041 | 1 |
| 3133TD-S7-2 | FEDERAL HOME LOAN MTG CORP 2052 PL | | 09/01/2011 | PAYDOWN | | 2,256 | 2,256 | 2,233 | 2,252 | | 4 | | 4 | | 2,256 | | | | 90 | 04/01/2013 | 1 |
| 3133TH-GW-1 | FEDERAL HOME LOAN MTG CORP 2102 TC | | 09/01/2011 | PAYDOWN | | 7,830 | 7,830 | 7,830 | 7,830 | | | | | | 7,830 | | | | 311 | 12/01/2013 | 1 |
| 31376K-GX-8 | FEDERAL NATIONAL MTG ASSOC #357614 | | 09/01/2011 | PAYDOWN | | 15,226 | 15,226 | 15,509 | 15,236 | | (10) | | (10) | | 15,226 | | | | 520 | 12/01/2018 | 1 |
| 31376K-LZ-7 | FEDERAL NATIONAL MTG ASSOC #357744 | | 09/01/2011 | PAYDOWN | | 18,175 | 18,175 | 17,936 | 18,151 | | 24 | | 24 | | 18,175 | | | | 537 | 10/01/2019 | 1 |
| 31393C-SR-0 | FANNIE MAE 03-66 MB | | 09/01/2011 | PAYDOWN | | 12,078 | 12,078 | 12,357 | 12,127 | | (49) | | (49) | | 12,078 | | | | 284 | 10/01/2017 | 1 |
| 31393R-TE-0 | FREDDIE MAC -2631 DA | | 09/01/2011 | PAYDOWN | | 10,142 | 10,142 | 10,053 | 10,131 | | 11 | | 11 | | 10,142 | | | | 246 | 11/01/2026 | 1 |
| 31394B-VF-8 | FANNIE MAE 04-90 GA | | 09/01/2011 | PAYDOWN | | 10,029 | 10,029 | 10,373 | 10,056 | | (27) | | (27) | | 10,029 | | | | 293 | 10/01/2015 | 1 |
| 31394H-X3-0 | FEDERAL HOME LOAN MTG CORP 2672 HA | | 09/01/2011 | PAYDOWN | | 7,042 | 7,042 | 6,911 | 7,013 | | 28 | | 28 | | 7,042 | | | | 188 | 04/01/2012 | 1 |
| 31394R-Y6-0 | FREDDIE MAC -2761 QB | | 09/01/2011 | PAYDOWN | | 11,922 | 11,922 | 12,205 | 11,970 | | (48) | | (48) | | 11,922 | | | | 319 | 04/01/2023 | 1 |
| 31395A-3A-1 | FEDERAL HOME LOAN MTG CORP 2805 DG | | 09/01/2011 | PAYDOWN | | 28,819 | 28,819 | 27,967 | 28,596 | | 223 | | 223 | | 28,819 | | | | 866 | 03/01/2012 | 1 |
| 31396Q-F5-3 | FANNIE MAE 09-75 JA | | 09/01/2011 | PAYDOWN | | 9,653 | 9,653 | 9,851 | | | (19) | | (19) | | 9,653 | | | | 254 | 05/01/2016 | 1 |
| 31396Y-SH-6 | FANNIE MAE 08-17 DP | | 09/01/2011 | PAYDOWN | | 9,639 | 9,639 | 10,070 | 9,692 | | (54) | | (54) | | 9,639 | | | | 305 | 06/01/2029 | 1 |
| 31398C-D4-7 | FREDDIE MAC -3527 DA | | 09/01/2011 | PAYDOWN | | 10,448 | 10,448 | 10,835 | 10,516 | | (68) | | (68) | | 10,448 | | | | 279 | 02/01/2023 | 1 |
| 31398C-KX-9 | FREDDIE MAC -3534 NA | | 09/01/2011 | PAYDOWN | | 10,951 | 10,951 | 11,214 | 10,994 | | (44) | | (44) | | 10,950 | | | | 297 | 02/01/2017 | 1 |
| 31398J-AX-1 | FREDDIE MAC -3558 JA | | 09/01/2011 | PAYDOWN | | 12,877 | 12,877 | 13,199 | 12,950 | | (73) | | (73) | | 12,877 | | | | 325 | 10/01/2018 | 1 |
| 31398J-N4-1 | FREDDIE MAC -3573 MA | | 09/01/2011 | PAYDOWN | | 14,321 | 14,321 | 14,789 | 14,390 | | (69) | | (69) | | 14,321 | | | | 388 | 11/01/2016 | 1 |
| 31398M-FS-0 | FNR 2010-17 CA | | 09/01/2011 | PAYDOWN | | 13,227 | 13,227 | 13,749 | 13,320 | | (93) | | (93) | | 13,227 | | | | 357 | 08/01/2018 | 1 |
| 31398M-Q9-0 | FANNIE MAE 10-36 CA | | 09/01/2011 | PAYDOWN | | 11,639 | 11,639 | 11,919 | 11,655 | | (16) | | (16) | | 11,638 | | | | 313 | 07/01/2018 | 1 |
| 31398P-4B-2 | FANNIE MAE 10 39 TG | | 09/01/2011 | PAYDOWN | | 12,339 | 12,339 | 12,616 | 12,396 | | (57) | | (57) | | 12,339 | | | | 332 | 05/01/2015 | 1 |
| 31398P-RF-8 | FANNIE MAE 10-40 DM | | 09/01/2011 | PAYDOWN | | 11,260 | 11,260 | 11,507 | 11,268 | | (7) | | (7) | | 11,260 | | | | 304 | 11/01/2018 | 1 |
| 31398S-CH-4 | FANNIE MAE 10-122 AC | | 09/01/2011 | PAYDOWN | | 7,557 | 7,557 | 7,911 | 7,604 | | (46) | | (46) | | 7,557 | | | | 176 | 11/01/2020 | 1 |
| 31398V-XU-5 | FHR-3653 EL | | 09/01/2011 | PAYDOWN | | 14,245 | 14,245 | 14,546 | 14,318 | | (73) | | (73) | | 14,245 | | | | 333 | 10/01/2018 | 1 |
| 31398V-YJ-9 | FHR-3653 KN | | 09/01/2011 | PAYDOWN | | 11,026 | 11,026 | 11,318 | 11,055 | | (29) | | (29) | | 11,026 | | | | 315 | 03/01/2018 | 1 |
| 31402C-V7-4 | FEDERAL NATIONAL MTG ASSOC #725238 | | 09/01/2011 | PAYDOWN | | 10,422 | 10,422 | 9,763 | 10,404 | | 18 | | 18 | | 10,422 | | | | 348 | 10/01/2032 | 1 |
| 31402W-VS-4 | FEDERAL NATIONAL MTG ASSOC #740525 | | 09/01/2011 | PAYDOWN | | 13,806 | 13,806 | 14,117 | 13,826 | | (19) | | (19) | | 13,806 | | | | 446 | 03/01/2018 | 1 |
| 31416Q-PS-8 | FEDERAL NATIONAL MTG ASSOC #AA6732 | | 09/01/2011 | PAYDOWN | | 9,412 | 9,412 | 9,428 | 9,413 | | (1) | | (1) | | 9,412 | | | | 266 | 02/01/2024 | 1 |
| 31417S-AP-5 | FEDERAL NATIONAL MTG ASSOC #AC5413 | | 09/01/2011 | PAYDOWN | | 46,057 | 46,057 | 47,683 | 46,328 | | (271) | | (271) | | 46,057 | | | | 1,417 | 07/01/2024 | 1 |
| 31418N-QV-5 | FEDERAL NATIONAL MTG ASSOC #AD1367 | | 09/01/2011 | PAYDOWN | | 10,386 | 10,386 | 10,837 | 10,424 | | (38) | | (38) | | 10,386 | | | | 308 | 06/01/2024 | 1 |
| 31418P-6M-2 | FEDERAL NATIONAL MTG ASSOC #AD2675 | | 09/01/2011 | PAYDOWN | | 38,580 | 38,580 | 40,256 | 38,789 | | (208) | | (208) | | 38,580 | | | | 1,158 | 01/01/2025 | 1 |
| 31418P-K7-9 | FEDERAL NATIONAL MTG ASSOC #AD2117 | | 09/01/2011 | PAYDOWN | | 5,756 | 5,756 | 6,006 | 5,771 | | (15) | | (15) | | 5,756 | | | | 173 | 02/01/2025 | 1 |
| 38373A-7L-4 | GNR 2009-72 JA | | 09/01/2011 | PAYDOWN | | 8,590 | 8,590 | 8,794 | 8,611 | | (20) | | (20) | | 8,590 | | | | 229 | 05/01/2017 | 1 |
| 38373A-GE-0 | GNR 2009-72 LA | | 09/01/2011 | PAYDOWN | | 8,590 | 8,590 | 8,708 | 8,601 | | (11) | | (11) | | 8,590 | | | | 229 | 05/01/2017 | 1 |
| 38373Q-GX-3 | GOVERNMENT NATIONAL MORTGAGE A 03-34 PM | | 09/01/2011 | PAYDOWN | | 6,876 | 6,876 | 7,096 | 6,901 | | (26) | | (26) | | 6,876 | | | | 181 | 03/01/2025 | 1 |
| 38373V-7A-2 | GOVERNMENT NATL MTG ASSOC 02 75 LA | | 09/01/2011 | PAYDOWN | | 10,548 | 10,548 | 10,904 | 10,591 | | (43) | | (43) | | 10,549 | | | | 321 | 05/01/2017 | 1 |
| 38374T-LA-0 | GOVERNMENT NATIONAL MORTGAGE A 09-15 NK | | 09/01/2011 | PAYDOWN | | 9,269 | 9,269 | 9,524 | 9,311 | | (42) | | (42) | | 9,269 | | | | 280 | 01/01/2021 | 1 |
| 38376F-LH-3 | GOVERNMENT NATIONAL MORTGAGE A 09-66 EJ | | 09/01/2011 | PAYDOWN | | 10,349 | 10,349 | 10,792 | 10,424 | | (75) | | (75) | | 10,350 | | | | 279 | 02/01/2023 | 1 |
| 38376T-BF-8 | GOVERNMENT NATIONAL MORTGAGE A 10-12 DA | | 09/01/2011 | PAYDOWN | | 10,875 | 10,875 | 11,251 | 10,899 | | (23) | | (23) | | 10,875 | | | | 328 | 06/01/2032 | 1 |
| 452874-EA-4 | IMPERIAL IRR DIST CALIF | | 07/01/2011 | MATURITY | | 200,000 | 200,000 | 210,172 | 203,667 | | (3,668) | | (3,668) | | 200,000 | | | | 8,900 | 07/01/2011 | 1FE |

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 | Change In Book/Adjusted Carrying Value | | | | | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
|------------------------------|---|--------------|------------------|---|---------------------------------|--------------------|-----------|----------------|--|--|--|---|---|---|---|--|---|-------------------------------------|--|------------------|---|
| | | | | | | | | | | 11 | 12 | 13 | 14 | 15 | | | | | | | |
| CUSIP Ident- ification | Description | For- eign | Disposal Date | Name of Purchaser | Number of Shares of Stock | Consid- eration | Par Value | Actual Cost | Prior Year Book/ Adjusted Carrying Value | Unrealized Valuation Increase/ (Decrease) | Current Year's (Amor- tization)/ Accretion | Current Year's Other Than Temporary Impairment Recogn- ized | Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13) | Total Foreign Exchange Change in Book /Adjusted Carrying Value | Book/ Adjusted Carrying Value at Disposal Date | Foreign Exchange Gain (Loss) on Disposal | Realized Gain (Loss) on Disposal | Total Gain (Loss) on Disposal | Bond Interest/ Stock Dividends Received During Year | Maturity Date | NAIC Desig- nation or Market In- dicator (a) |
| 71884A-DX-4 | PHOENIX AZ CIVIC IMPT CORP REV | | 07/07/2011 | SECURITY CALLED BY ISSUER at 100.000 | | 200,000 | 200,000 | 161,740 | 180,211 | | 1,344 | | 1,344 | | 181,555 | | 18,445 | 18,445 | 12,233 | 07/01/2019 | 1FE |
| 3199999 | Bonds - U.S. Special Revenues | | | | | 1,297,397 | 1,297,397 | 1,309,052 | 1,161,046 | | (6,058) | | (6,058) | | 1,278,952 | | 18,445 | 18,445 | 49,899 | XXX | XXX |
| 064244-AA-4 | FDIC GTD TLGP BANK OF THE WEST SF CA | | 07/26/2011 | HSBC SECURITIES USA INC. | | 253,128 | 250,000 | 249,748 | 249,894 | | 49 | | 49 | | 249,943 | | 3,184 | 3,184 | 4,509 | 03/27/2012 | 1FE |
| 17313U-AE-9 | FDIC GTD TLGP CITIGROUP INC | | 07/26/2011 | MORGAN STANLEY & CO | | 709,758 | 700,000 | 698,642 | 699,428 | | 246 | | 246 | | 699,675 | | 10,083 | 10,083 | 11,115 | 04/30/2012 | 1FE |
| 191219-BT-0 | COCA-COLA ENTERPRISES | | 08/10/2011 | EXCHANGE | | 289,510 | 250,000 | 293,705 | 282,361 | | (5,964) | | (5,964) | | 276,397 | | 13,113 | 13,113 | 17,609 | 03/03/2014 | 1FE |
| 22541N-UH-0 | CSFB MTG SECS CORP 02 CPS A1 | | 09/01/2011 | PAYDOWN | | 14,856 | 14,856 | 14,302 | 14,657 | | 199 | | 199 | | 14,856 | | | | 410 | 03/01/2012 | 1Z* |
| 24424D-AA-7 | FDIC GTD TLGP JOHN DEERE CAPITAL CORP | | 07/26/2011 | MORGAN STANLEY & CO | | 255,732 | 250,000 | 255,040 | 252,249 | | (878) | | (878) | | 251,371 | | 4,361 | 4,361 | 4,392 | 06/19/2012 | 1FE |
| 466157-AC-8 | JG WENTWORTH REC V LLC 01 AA A2 | | 09/15/2011 | PAYDOWN | | 13,664 | 13,664 | 13,635 | 13,631 | | 34 | | 34 | | 13,664 | | | | 621 | 03/15/2017 | 1FE |
| 61745M-YZ-0 | MORGAN STANLEY CAP I 2004-107 A3 | | 09/01/2011 | PAYDOWN | | 20,678 | 20,678 | 20,370 | 20,637 | | 41 | | 41 | | 20,678 | | | | 736 | 04/01/2013 | 1Z* |
| 79548K-UV-8 | SALOMON BROS MTG SECS VII 97 HUD1 B3 | | 09/01/2011 | PAYDOWN | | 88 | 4,731 | | | | | | | | | | 88 | 88 | 326 | 09/01/2025 | 1Z* |
| 3899999 | Bonds - Industrial and Miscellaneous (Unaffiliated) | | | | | 1,557,414 | 1,503,929 | 1,545,442 | 1,532,857 | | (6,273) | | (6,273) | | 1,526,584 | | 30,829 | 30,829 | 39,718 | XXX | XXX |
| 8399997 | Total - Bonds - Part 4 | | | | | 3,180,572 | 3,127,087 | 3,191,127 | 3,021,328 | | (13,995) | | (13,995) | | 3,131,297 | | 49,274 | 49,274 | 104,431 | XXX | XXX |
| 8399998 | Total - Bonds - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 8399999 | Total - Bonds | | | | | 3,180,572 | 3,127,087 | 3,191,127 | 3,021,328 | | (13,995) | | (13,995) | | 3,131,297 | | 49,274 | 49,274 | 104,431 | XXX | XXX |
| 8999997 | Total - Preferred Stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 8999998 | Total - Preferred Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 8999999 | Total - Preferred Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 9799997 | Total - Common Stocks - Part 4 | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 9799998 | Total - Common Stocks - Part 5 | | | | | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX | XXX |
| 9799999 | Total - Common Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 9899999 | Total - Preferred and Common Stocks | | | | | | XXX | | | | | | | | | | | | | XXX | XXX |
| 9999999 | Totals | | | | | 3,180,572 | XXX | 3,191,127 | 3,021,328 | | (13,995) | | (13,995) | | 3,131,297 | | 49,274 | 49,274 | 104,431 | XXX | XXX |

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Ohio Mutual Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
|----------------------------------|------|---------------|------------------|---------------|---------------------------------|---------------------------------------|--------------------------------|
| Description | Code | Date Acquired | Rate of Interest | Maturity Date | Book/Adjusted Carrying Value | Amount of Interest Due and Accrued | Amount Received During Year |
| NONE | | | | | | | |
| 8699999 - Total Cash Equivalents | | | | | | | |