



QUARTERLY STATEMENT

AS OF SEPTEMBER 30, 2011

OF THE CONDITION AND AFFAIRS OF THE

Excess Share Insurance Corporation

NAIC Group Code 0359, 0359 NAIC Company Code 10003 Employer's ID Number 31-1383517

(Current Period)

(Prior Period)

Organized under the Laws of OH - Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile US

Incorporated/Organized August 17, 1993 Commenced Business December 22, 1993

Statutory Home Office 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State and Zip Code)

Main Administrative Office 5656 Frantz Rd., Dublin, Ohio 43017 614-764-19000

(Street and Number, City or Town, State and Zip Code)

(Area Code) (Telephone Number)

Mail Address 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number or P. O. Box, City or Town, State and Zip Code)

Primary Location of Books and Records 5656 Frantz Rd., Dublin, Ohio 43017

(Street and Number, City or Town, State and Zip Code)

614-764-1900

(Area Code) (Telephone Number)

Internet Website Address www.excessshare.com

Statutory Statement Contact Curtis Lee Robson 614-764-1900 X 133

(Name)

(Area Code) (Telephone Number) (Extension)

crobson@americanshare.com 614-764-1493

(E-Mail Address)

(Fax Number)

OFFICERS

Dennis Roy Adams (President)
Gerald Duane Welsh (Secretary)
Curtis Lee Robson (Treasurer)

OTHER OFFICERS

DIRECTORS OR TRUSTEES

Dennis Roy Adams
Gerald Duane Welsh
Bruce Allen Ingraham
Elizabeth Ann Calderone#
James Crider Miles#

State of Ohio }
County of Franklin } SS

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Dennis Roy Adams
President

Gerald Duane Welsh
Secretary

Curtis Lee Robson
Treasurer

Subscribed and sworn to before me this day of November, 2011

a. Is this an original filing? Yes (X) No ()

b. If no: 1. State the amendment number
2. Date filed
3. Number of pages attached

ASSETS

	Current Statement Date			4
	1	2	3	
	Assets	Nonadmitted Assets	Net Admitted Assets (Col. 1 minus Col. 2)	December 31 Prior Year Net Admitted Assets
1. Bonds	45,002,461		45,002,461	46,003,346
2. Stocks:				
2.1 Preferred stocks				
2.2 Common stocks				
3. Mortgage loans on real estate:				
3.1 First liens				
3.2 Other than first liens				
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)				
4.2 Properties held for the production of income (less \$ encumbrances)				
4.3 Properties held for sale (less \$ encumbrances)				
5. Cash (\$ 2,500,214), cash equivalents (\$) and short-term investments (\$ 5,541,362)	8,041,576		8,041,576	8,209,888
6. Contract loans (including \$ premium notes)				
7. Derivatives				
8. Other invested assets				
9. Receivables for securities				
10. Securities lending reinvested collateral assets				
11. Aggregate write-ins for invested assets				
12. Subtotals, cash and invested assets (Line 1 to Line 11)	53,044,037		53,044,037	54,213,234
13. Title plants less \$ charged off (for Title insurers only)				
14. Investment income due and accrued	170,997		170,997	259,486
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection				
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ 377,370 earned but unbilled premiums)	377,370		377,370	377,960
15.3 Accrued retrospective premiums				
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers				
16.2 Funds held by or deposited with reinsured companies				
16.3 Other amounts receivable under reinsurance contracts				
17. Amounts receivable relating to uninsured plans				
18.1 Current federal and foreign income tax recoverable and interest thereon	7,183		7,183	
18.2 Net deferred tax asset	574,000	574,000		
19. Guaranty funds receivable or on deposit				
20. Electronic data processing equipment and software				
21. Furniture and equipment, including health care delivery assets (\$)				
22. Net adjustment in assets and liabilities due to foreign exchange rates				
23. Receivables from parent, subsidiaries and affiliates				
24. Health care (\$) and other amounts receivable				
25. Aggregate write-ins for other than invested assets	125,000	125,000		
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Line 12 to Line 25)	54,298,587	699,000	53,599,587	54,850,680
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts				
28. Totals (Line 26 and Line 27)	54,298,587	699,000	53,599,587	54,850,680
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page				
1199. Totals (Line 1001 through Line 1103 plus Line 1198) (Line 11 above)				
2501. Prepaid Expenses	125,000	125,000		
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page				
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	125,000	125,000		

STATEMENT AS OF SEPTEMBER 30, 2011 OF THE Excess Share Insurance Corporation

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)	1,687,000	1,482,000
2. Reinsurance payable on paid losses and loss adjustment expenses		
3. Loss adjustment expenses		
4. Commissions payable, contingent commissions and other similar charges		
5. Other expenses (excluding taxes, licenses and fees)	83,436	54,162
6. Taxes, licenses and fees (excluding federal and foreign income taxes)		
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		10,722
7.2 Net deferred tax liability		
8. Borrowed money \$ and interest thereon \$		
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$)		
10. Advance premium		
11. Dividends declared and unpaid:		
11.1 Stockholders		
11.2 Policyholders		
12. Ceded reinsurance premiums payable (net of ceding commissions)		
13. Funds held by company under reinsurance treaties		
14. Amounts withheld or retained by company for account of others		
15. Remittances and items not allocated		
16. Provision for reinsurance		
17. Net adjustments in assets and liabilities due to foreign exchange rates		
18. Drafts outstanding		
19. Payable to parent, subsidiaries and affiliates	120,247	119,197
20. Derivatives		
21. Payable for securities	2,000,000	1,000,000
22. Payable for securities lending		
23. Liability for amounts held under uninsured plans		
24. Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	29,475,000	31,830,000
26. Total liabilities excluding protected cell liabilities (Line 1 through Line 25)	33,365,683	34,496,081
27. Protected cell liabilities		
28. Total liabilities (Line 26 and Line 27)	33,365,683	34,496,081
29. Aggregate write-ins for special surplus funds		
30. Common capital stock	2,500,000	2,500,000
31. Preferred capital stock		
32. Aggregate write-ins for other than special surplus funds		
33. Surplus notes		
34. Gross paid in and contributed surplus	4,200,000	4,200,000
35. Unassigned funds (surplus)	13,533,904	13,654,599
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		
36.2 shares preferred (value included in Line 31 \$)		
37. Surplus as regards policyholders (Line 29 through Line 35, less Line 36)	20,233,904	20,354,599
38. Totals	53,599,587	54,850,680
DETAILS OF WRITE-INS		
2501. Premium Deposits	29,025,000	30,890,000
2502. Premium Deposit Refunds Due	450,000	940,000
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page		
2599. Totals (Line 2501 through Line 2503 plus Line 2598) (Line 25 above)	29,475,000	31,830,000
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page		
2999. Totals (Line 2901 through Line 2903 plus Line 2998) (Line 29 above)		
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page		
3299. Totals (Line 3201 through Line 3203 plus Line 3298) (Line 32 above)		

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$ 1,166,821)	1,166,821	1,165,080	1,567,809
1.2 Assumed (written \$)			
1.3 Ceded (written \$ 272,656)	272,656	387,661	529,489
1.4 Net (written \$ 894,165)	894,165	777,419	1,038,320
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	205,000	140,000	140,000
2.2 Assumed			
2.3 Ceded			
2.4 Net	205,000	140,000	140,000
3. Loss adjustment expenses incurred			
4. Other underwriting expenses incurred	1,274,168	1,438,370	1,741,127
5. Aggregate write-ins for underwriting deductions			
6. Total underwriting deductions (Line 2 through Line 5)	1,479,168	1,578,370	1,881,127
7. Net income of protected cells			
8. Net underwriting gain (loss) (Line 1 minus Line 6 plus Line 7)	(585,003)	(800,951)	(842,807)
INVESTMENT INCOME			
9. Net investment income earned	688,849	899,703	1,137,176
10. Net realized capital gains (losses) less capital gains tax of \$			
11. Net investment gain (loss) (Line 9 plus Line 10)	688,849	899,703	1,137,176
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			
13. Finance and service charges not included in premiums			
14. Aggregate write-ins for miscellaneous income	8,659	8,082	9,399
15. Total other income (Line 12 through Line 14)	8,659	8,082	9,399
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 8 plus Line 11 plus Line 15)	112,505	106,834	303,768
17. Dividends to policyholders			
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	112,505	106,834	303,768
19. Federal and foreign income taxes incurred	108,200	84,300	151,000
20. Net income (Line 18 minus Line 19) (to Line 22)	4,305	22,534	152,768
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	20,354,599	20,201,831	20,201,831
22. Net income (from Line 20)	4,305	22,534	152,768
23. Net transfers (to) from Protected Cell accounts			
24. Change in net unrealized capital gains or (losses) less capital gains tax of \$			
25. Change in net unrealized foreign exchange capital gain (loss)			
26. Change in net deferred income tax	70,000	48,000	48,000
27. Change in nonadmitted assets	(195,000)	(48,000)	(48,000)
28. Change in provision for reinsurance			
29. Change in surplus notes			
30. Surplus (contributed to) withdrawn from protected cells			
31. Cumulative effect of changes in accounting principles			
32. Capital changes:			
32.1 Paid in			
32.2 Transferred from surplus (Stock Dividend)			
32.3 Transferred to surplus			
33. Surplus adjustments:			
33.1 Paid in			
33.2 Transferred to capital (Stock Dividend)			
33.3 Transferred from capital			
34. Net remittances from or (to) Home Office			
35. Dividends to stockholders			
36. Change in treasury stock			
37. Aggregate write-ins for gains and losses in surplus			
38. Change in surplus as regards policyholders (Line 22 through Line 37)	(120,695)	22,534	152,768
39. Surplus as regards policyholders, as of statement date (Line 21 plus Line 38)	20,233,904	20,224,365	20,354,599
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page			
0599. TOTALS (Line 0501 through Line 0503 plus Line 0598) (Line 5 above)			
1401. Miscellaneous Income	8,659	8,082	9,399
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page			
1499. TOTALS (Line 1401 through Line 1403 plus Line 1498) (Line 14 above)	8,659	8,082	9,399
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page			
3799. TOTALS (Line 3701 through Line 3703 plus Line 3798) (Line 37 above)			

CASH FLOW

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	894,755	750,547	992,100
2. Net investment income	778,223	1,015,060	1,201,187
3. Miscellaneous income	8,659	8,082	9,399
4. Total (Line 1 through Line 3)	1,681,637	1,773,689	2,202,686
5. Benefit and loss related payments			
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	1,244,894	1,409,942	1,701,245
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	126,105	110,236	145,236
10. Total (Line 5 through Line9)	1,370,999	1,520,178	1,846,481
11. Net cash from operations (Line 4 minus Line 10)	310,638	253,511	356,205
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	36,500,000	30,500,000	36,000,000
12.2 Stocks			
12.3 Mortgage loans			
12.4 Real estate			
12.5 Other invested assets			
12.6 Net gains or (losses) on cash, cash equivalants and short-term investments			
12.7 Miscellaneous proceeds			
12.8 Total investment proceeds (Line 12.1 through Line 12.7)	36,500,000	30,500,000	36,000,000
13. Cost of investments acquired (long-term only):			
13.1 Bonds	35,500,000	29,005,938	39,004,938
13.2 Stocks			
13.3 Mortgage loans			
13.4 Real estate			
13.5 Other invested assets			
13.6 Miscellaneous applications	(1,000,000)	2,000,000	1,000,000
13.7 Total investments acquired (Line 13.1 through Line 13.6)	34,500,000	31,005,938	40,004,938
14. Net increase or (decrease) in contract loans and premium notes			
15. Net cash from investments (Line 12.8 minus Line 13.7 minus Line 14)	2,000,000	(505,938)	(4,004,938)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes			
16.2 Capital and paid in surplus, less treasury stock			
16.3 Borrowed funds			
16.4 Net deposits on deposit-type contracts and other insurance liabilities			
16.5 Dividends to stockholders			
16.6 Other cash provided (applied)	(2,478,950)	(5,668,917)	(6,574,771)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(2,478,950)	(5,668,917)	(6,574,771)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11 plus Line 15 plus Line 17)	(168,312)	(5,921,344)	(10,223,504)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	8,209,888	18,433,392	18,433,392
19.2 End of period (Line 18 plus Line 19.1)	8,041,576	12,512,048	8,209,888

Note: Supplemental disclosures of cash flow information for non-cash transactions:

20.0001			
20.0002			
20.0003			
20.0004			
20.0005			
20.0006			
20.0007			
20.0008			
20.0009			
20.0010			

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies -- No Change
2. Accounting Changes and Corrections of Errors -- No Change
3. Business Combinations and Goodwill
 - A. Statutory Purchase Method – Does not apply.
 - B. Statutory Mergers – Does not apply.
 - C. Impairment Losses – Does not apply.
4. Discontinued Operations – Does not apply.
5. Investments
 - A. Mortgage Loans – Does not apply.
 - B. Debt Restructuring – Does not apply.
 - C. Reverse Mortgages – Does not apply.
 - D. Loan-Backed Securities – Does not apply.
 - E. Repurchase Agreements – Does not apply.
 - F. Real Estate – Does not apply.
6. Joint Ventures, Partnerships and Limited Liability Companies
 - A. Detail for Those Greater than 10% of Admitted Assets – Does not apply.
 - B. Writedowns for Impairment of Joint Ventures, Partnerships and LLCs – Does not apply.
7. Investment Income – Does not apply.
8. Derivative Instruments – Does not apply.
9. Income Taxes
 - A. The components of the net deferred tax asset/(liability) at September 30, 2011 and December 31, 2010 are as follows:

	2011	2010
1. Total of all deferred tax assets	\$ 574,000	\$ 504,000
2. Total of all deferred tax liabilities	-0-	-0-
3. Total deferred tax assets nonadmitted	\$ 574,000	\$ 504,000
4. Increase in deferred tax assets nonadmitted	\$ 70,000	\$ 48,000
 - B. Does not apply.
 - C. Federal income taxes incurred for the nine months ended September 30, 2011 and 2010 and for the year ended December 31, 2010 consist of the following components:

	09/30/11	09/30/10	12/31/10
Current Federal Income Taxes	\$ 108,200	\$ 84,300	\$151,000
Deferred Federal Income Tax Credit	<u>(70,000)</u>	<u>(48,000)</u>	<u>(48,000)</u>
Federal Income Tax Incurred	\$ 38,200	\$ 36,300	\$103,000
 - D. The Company's effective Federal income tax rate in 2011 and 2010 approximates the 34% statutory rate in effect.
 - E. Federal income taxes incurred and available for recoupment in the event of future operating losses were \$108,200 for 2011 and \$151,000 for 2010.

NOTES TO FINANCIAL STATEMENTS

- F. The Company files a federal income tax return separate from that of its parent, American Mutual Share Insurance Corporation.

10. Information Concerning Parent, Subsidiaries and Affiliates -- No significant changes.
11. Debt - Does not apply.
12. Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and other Postretirement Benefit Plans -- Does not apply.
13. Capital and Surplus, Dividend Restrictions and Quasi-Reorganizations -- No significant changes.
14. Contingencies -- No significant changes.
15. Leases -- No change.
16. Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk – Does not apply.
17. Sale, Transfer and Servicing of Financial Assets and Extinguishment of Liabilities – Does not apply.
18. Gain or Loss to the Reporting Entity from Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans – Does not apply.
19. Direct Premium Written/Produced by Managing General Agents/Third Party Administrators – Does not apply.
20. Fair Value Measurements
 - A. Assets Measured at Fair Value on Recurring Basis - Does not apply.
 - B. Assets and Liabilities Measured at Fair Value on Nonrecurring Basis - Does not apply.
 - C. Other Fair Value Disclosures - Does not apply.
 - D. Reasons Not Practical to Estimate Fair Value - Does not apply.

21. Other Items – Does not apply.

22. Events Subsequent

There have been no events subsequent to September 30, 2011, through the date of this filing (November 11, 2011), which could have a material effect on the Company's financial condition.

23. Reinsurance – Does not apply.
24. Retrospectively Rated Contracts & Contract Subject to Redetermination – Does not apply.
25. Change in Incurred Losses and Loss Adjustment Expenses

The Company writes only one line of business, “Other” (excess share insurance) and sets loss reserves on a prudent basis for potential claims events. Excess insurance claims events are infrequent (rare) but potentially severe and as a result, upon consultation with the Company's independent actuary, the Company provides annual loss reserve additions so that cumulative loss reserves are within an actuarially accepted range. Further, since the Company has no specific loss events identified, for which a loss reserve would normally be established, all of the Company's loss reserves are unallocated IBNR loss reserves. As a result, for purposes of Schedule P, in any given year the cumulative loss reserves held are considered to have occurred as follows: (1) 60% in current year; (2) 30% in the previous year; and (3) 10% in the second previous year and have been allocated as such in Schedule P, which is comparable to methods used by other excess insurance companies with infrequent claims events. Since claims events are rare (infrequent but potentially severe), the typical year shows favorable development. As summary of the favorable loss development for the Company's single line of business (“Other”) follows (dollars in thousands):

NOTES TO FINANCIAL STATEMENTS

Year of Development	Col. 1 Prior Year (2010) Loss Reserve Allocated	Col. 2 Current Year (2011) Loss Reserves Allocated	Col. 3 Current Calendar Year (2011) Losses and LAE Incurred (Col 2 – Col 1)	Col. 4 Schedule P Part 2 Unfavorable (Favorable) Development (Col 2 – Col 1)	Col. 5 Gross Losses Incurred for Unallocated IBNR Loss Reserves (Col 3 – Col 4)
2008	\$ 148	N/A		\$ (148)	
2009	445	\$ 169		(276)	
2010	889	506		(383)	
2011	<u>N/A</u>	<u>1,012</u>		<u>N/A</u>	
Total Loss Reserves	<u>\$ 1,482</u>	<u>\$ 1,687</u>			
Increase (Decrease) in Loss Reserves			<u>\$ 205</u>	<u>\$ (807)</u>	<u>\$ 1,012</u>

No additional premiums have been accrued as a result of the impact of the changes in the provision for incurred loss and LAE expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements – Does not apply.

27. Structured Settlements – Does not apply.

28. Health Care Receivables – Does not apply.

29. Participating Accident and Health Policies – Does not apply.

30. Premium Deficiency Reserves

The Company provides deposit insurance to participating credit unions for up to \$250,000 in excess of the insurance limit imposed by the credit union's primary insurer. Credit unions insured under the Company's excess insurance contract are required to maintain a premium deposit with the Company equal to 1% of the aggregate limits of liability. The premium deposits are recorded as a liability by the Company and are non-interest bearing. The investment earnings therefrom in addition to a monthly risk-based premium charge are used to fund the Company's deposit insurance program. The premium deposits are at-risk to the insured credit unions and ultimately can act as a reserve that is available to pay claims if needed. The aggregate of premium deposits that are available to pay claims are \$29,025,000 at September 30, 2011. Therefore the Company has determined there is not a need for a premium deficiency reserve and none has been recorded at September 30, 2011. This evaluation was completed on October 20, 2011. The Company considers investment income when evaluating the need for premium deficiency reserves.

31. High Deductibles – Does not apply.

32. Discounting of Liabilities for Unpaid Losses or Unpaid Loss Adjustment Expenses – Does not apply.

33. Asbestos/Environmental Reserves – Does not apply.

34. Subscriber Savings Accounts – Does not apply.

35. Multiple Peril Crop – Does not apply.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes () No (X)
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes () No ()
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes () No (X)
- 2.2

If yes, date of change:

.....
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes () No (X)
- If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes () No (X)
- 4.2

If yes, provide name of entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....		
.....		
.....		

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes () No () N/A (X)
- If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2007
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2007
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/15/2009
- 6.4

By what department or departments?

Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes () No () N/A (X)
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes () No () N/A (X)
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period? (You need not report an action, either formal or informal, if a confidentiality clause is part of the agreement.)

Yes () No (X)
- 7.2

If yes, give full information

.....
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes () No (X)
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.

.....
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes () No (X)
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
.....						
.....						
.....						

GENERAL INTERROGATORIES (continued)

- 9.1

Are the senior officers (principal executive officer , principal financial officer , principal accounting officer or controller , or persons performing similar functions) of the reporting entity subject to a code of ethics , which includes the following standards?
(a) Honest and ethical conduct , including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full , fair , accurate , timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws , rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code .

Yes (X) No ()
- 9.11

If the response to 9.1 is No , please explain:

.....
.....
- 9.2

Has the code of ethics for senior managers been amended?

Yes () No (X)
- 9.21

If the response to 9.2 is Yes , provide information related to amendment(s) .

.....
.....
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes () No (X)
- 9.31

If the response to 9.3 is Yes , provide the nature of any waiver (s) .

.....
.....

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent , subsidiaries or affiliates on Page 2 of this statement?

Yes () No (X)
- 10.2

If yes , indicate the amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks , bonds , or other assets of the reporting entity loaned , placed under option agreement , or otherwise made available for use by another person?
(Exclude securities under securities lending agreements .)

Yes () No (X)
- 11.2

If yes , give full and complete information relating thereto:

.....
.....
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent , subsidiaries and affiliates?

Yes () No (X)
- 14.2

If yes , please complete the following:
- | | 1
Prior Year-End Book/
Adjusted Carrying Value | 2
Current Quarter Book/
Adjusted Carrying Value |
|--|--|---|
| 14.21 Bonds | \$ | \$ |
| 14.22 Preferred Stock | \$ | \$ |
| 14.23 Common Stock | \$ | \$ |
| 14.24 Short-Term Investments | \$ | \$ |
| 14.25 Mortgage Loans on Real Estate | \$ | \$ |
| 14.26 All Other | \$ | \$ |
| 14.27 Total Investment in Parent , Subsidiaries and Affiliates (Subtotal Line 14.21 to Line 14.26) | \$ | \$ |
| 14.28 Total Investment in Parent included in Line 14.21 to Line 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on schedule DB?

Yes () No (X)
- 15.2

If yes , has a comprehensive description of the hedging program been made available to the domiciliary state?

If no , attach a description with this statement .

Yes () No ()

GENERAL INTERROGATORIES (continued)

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 3, III Conducting Examinations, F - Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes (X) No ()

16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
JP Morgan Chase	100 E. Broad St., Columbus, Ohio 43271-0192
Citizens Investment Mgt. Svc	PO Box 9587, Providence, Rhode Island 02940
.....	

16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....		
.....		
.....		

16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes () No (X)

16.4 If yes, give full and complete information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....			
.....			
.....			

16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of brokers/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
.....		
.....		
.....		

17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes (X) No ()

17.2 If no, list exceptions:

.....
.....

GENERAL INTERROGATORIES (continued)

PART 2

PROPERTY AND CASUALTY INTERROGATORIES

1.

If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change?

If yes, attach an explanation.

Yes () No () N/A (X)

2.

Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured?

If yes, attach an explanation.

Yes () No (X)

3.1

Have any of the reporting entity's primary reinsurance contracts been cancelled?

Yes () No (X)

3.2

If yes, give full and complete information thereto
.....
.....
.....

4.1

Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero?

Yes () No (X)

4.2

If yes, complete the Discount Schedule.

5.

Operating Percentages:

5.1

A&H loss percent

..... %

5.2

A&H cost containment percent

..... %

5.3

A&H expense percent excluding cost containment expenses

..... %

6.1

Do you act as a custodian for health savings accounts?

Yes () No (X)

6.2

If yes, please provide the amount of custodial funds held as of the reporting date.

\$.....

6.3

Do you act as an administrator for health savings accounts?

Yes () No (X)

6.4

If yes, please provide the balance of the funds administered as of the reporting date.

\$.....

Page 9
Schedule F - Ceded Reinsurance
NONE

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories

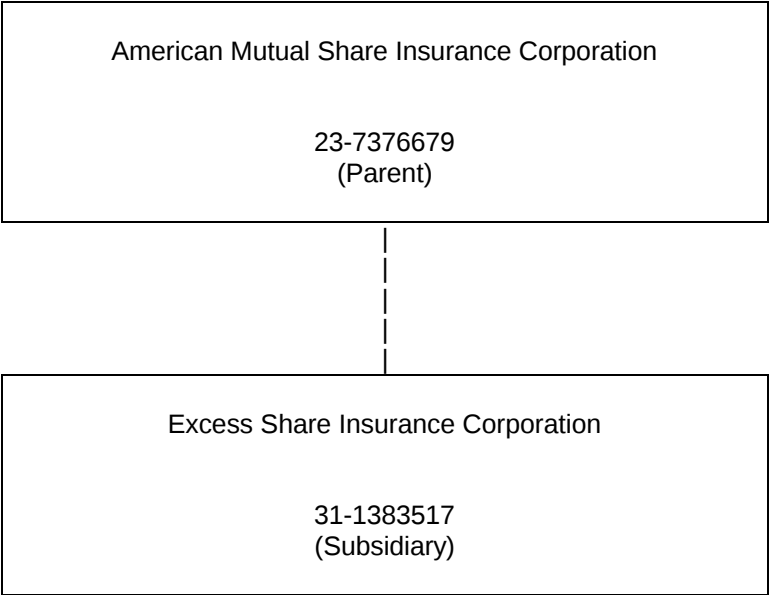
States, etc.	1		Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
	Active Status		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama	AL	L	71,089	77,805				
2. Alaska	AK	N						
3. Arizona	AZ	N						
4. Arkansas	AR	L	7,527	8,147				
5. California	CA	N						
6. Colorado	CO	L	1,687	3,451				
7. Connecticut	CT	N						
8. Delaware	DE	L	18,786	18,489				
9. District of Columbia	DC	L	10,747	11,100				
10. Florida	FL	L	42,301	38,736				
11. Georgia	GA	L	13,046	11,741				
12. Hawaii	HI	L						
13. Idaho	ID	L	12,566	12,657				
14. Illinois	IL	L	120,473	130,109				
15. Indiana	IN	L	112,498	73,636				
16. Iowa	IA	L	5,352	2,362				
17. Kansas	KS	L	7,187	5,020				
18. Kentucky	KY	L	13,950	10,518				
19. Louisiana	LA	N						
20. Maine	ME	L	18,907	15,240				
21. Maryland	MD	L	50,775	50,572				
22. Massachusetts	MA	N						
23. Michigan	MI	L	28,918	45,658				
24. Minnesota	MN	L	43,216	45,706				
25. Mississippi	MS	N						
26. Missouri	MO	L	29,645	30,876				
27. Montana	MT	N						
28. Nebraska	NE	N						
29. Nevada	NV	L	42,850	69,209				
30. New Hampshire	NH	L	21,140	19,847				
31. New Jersey	NJ	L	40,077	27,332				
32. New Mexico	NM	N						
33. New York	NY	N						
34. North Carolina	NC	L	7,835	5,137				
35. North Dakota	ND	L	9,814	14,589				
36. Ohio	OH	L	116,357	103,279				
37. Oklahoma	OK	L	32,658	32,704				
38. Oregon	OR	L	8,236	10,631				
39. Pennsylvania	PA	L	89,550	84,839				
40. Rhode Island	RI	N						
41. South Carolina	SC	L	9,749	9,537				
42. South Dakota	SD	N						
43. Tennessee	TN	L	32,291	27,353				
44. Texas	TX	L	104,039	99,251				
45. Utah	UT	L						
46. Vermont	VT	N						
47. Virginia	VA	N						
48. Washington	WA	L	43,555	69,549				
49. West Virginia	WV	N						
50. Wisconsin	WI	N						
51. Wyoming	WY	N						
52. American Samoa	AS	N						
53. Guam	GU	N						
54. Puerto Rico	PR	N						
55. U. S. Virgin Islands	VI	N						
56. Northern Mariana Islands	MP	N						
57. Canada	CN	N						
58. Aggregate Other Alien	OT	X X X					1,687,000	1,482,000
59. Totals	(a) ... 33		1,166,821	1,165,080			1,687,000	1,482,000
DETAILS OF WRITE-INS								
5801. Unassigned		X X X					1,687,000	1,482,000
5802.		X X X						
5803.		X X X						
5898. Summary of remaining write-ins for Line 58 from overflow page		X X X						
5899. TOTALS (Line 5801 through Line 5803 plus Line 5898) (Line 58 above)		X X X					1,687,000	1,482,000

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer;
(E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of "L" responses except for Canada and Other Alien.

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES
OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

PART 1 - ORGANIZATIONAL CHART



PART 1 - LOSS EXPERIENCE

Line of Business	Current Year to Date			4
	1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	Prior Year to Date Direct Loss Percentage
1. Fire				
2. Allied lines				
3. Farmowners multiple peril				
4. Homeowners multiple peril				
5. Commercial multiple peril				
6. Mortgage guaranty				
8. Ocean marine				
9. Inland marine				
10. Financial guaranty				
11.1 Medical professional liability-occurrence				
11.2 Medical professional liability-claims made				
12. Earthquake				
13. Group accident and health				
14. Credit accident and health				
15. Other accident and health				
16. Workers' compensation				
17.1 Other liability-occurrence				
17.2 Other liability-claims made				
17.3 Excess Workers' Compensation				
18.1 Products liability-occurrence				
18.2 Products liability-claims made				
19.1, 19.2 Private passenger auto liability				
19.3, 19.4 Commercial auto liability				
21. Auto physical damage				
22. Aircraft (all perils)				
23. Fidelity				
24. Surety				
26. Burglary and theft				
27. Boiler and machinery				
28. Credit				
29. International				
30. Warranty				
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	1,166,821	205,000	17.6	12.0
35. TOTALS	1,166,821	205,000	17.6	12.0
DETAILS OF WRITE-INS				
3401. Guaranty of Share Deposits in Credit Unions	1,166,821	205,000	17.6	12.0
3402.				
3403.				
3498. Summary of remaining write-ins for Line 34 from overflow page				
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	1,166,821	205,000	17.6	12.0

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business	1 Current Quarter	2 Current Year to Date	3 Prior Year to Date
1. Fire			
2. Allied lines			
3. Farmowners multiple peril			
4. Homeowners multiple peril			
5. Commercial multiple peril			
6. Mortgage guaranty			
8. Ocean marine			
9. Inland marine			
10. Financial guaranty			
11.1 Medical professional liability-occurrence			
11.2 Medical professional liability-claims made			
12. Earthquake			
13. Group accident and health			
14. Credit accident and health			
15. Other accident and health			
16. Workers' compensation			
17.1 Other liability-occurrence			
17.2 Other liability-claims made			
17.3 Excess Workers' Compensation			
18.1 Products liability-occurrence			
18.2 Products liability-claims made			
19.1, 19.2 Private passenger auto liability			
19.3, 19.4 Commercial auto liability			
21. Auto physical damage			
22. Aircraft (all perils)			
23. Fidelity			
24. Surety			
26. Burglary and theft			
27. Boiler and machinery			
28. Credit			
29. International			
30. Warranty			
31. Reinsurance-Nonproportional Assumed Property	X X X	X X X	X X X
32. Reinsurance-Nonproportional Assumed Liability	X X X	X X X	X X X
33. Reinsurance-Nonproportional Assumed Financial Lines	X X X	X X X	X X X
34. Aggregate write-ins for other lines of business	371,514	1,166,821	1,165,080
35. TOTALS	371,514	1,166,821	1,165,080
DETAILS OF WRITE-INS			
3401. Guaranty of Share Deposits in Credit Unions	371,514	1,166,821	1,165,080
3402.			
3403.			
3498. Summary of remaining write-ins for Line 34 from overflow page			
3499. Totals (Line 3401 through Line 3403 plus Line 3498) (Line 34)	371,514	1,166,821	1,165,080

PART 3 (000 Omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Prior Year- End Known Case Loss and LAE Reserves	Prior Year- End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Column 1 plus Column 2)	2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2011 Loss and LAE Payments (Column 4 plus Column 5)	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q. S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q. S. Date IBNR Loss and LAE Reserves	Total Q. S. Loss and LAE Reserves (Column 7 plus Column 8 plus Column 9)	Prior Year- End Known Case Loss and LAE Reserves Developed (Savings) / Deficiency (Column 4 plus Column 7 minus Column 1)	Prior-Year-End IBNR Loss and LAE Reserves Developed (Savings) / Deficiency (Column 5 plus Column 8 plus Column 9 minus Column 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings) / Deficiency (Column 11 plus Column 12)
1. 2008 + Prior	.....	..... 148	 148	.....	.....	.....	.....	.....	.....	.....	.....	..... (148)	 (148)
2. 2009	.....	..... 445	 445	.....	.....	.....	.....	.....	..... 169	 169	.....	..... (276)	 (276)
3. Subtotals 2009 + prior	.....	..... 593	 593	.....	.....	.....	.....	.....	..... 169	 169	.....	..... (424)	 (424)
4. 2010	.....	..... 889	 889	.....	.....	.....	.....	.....	..... 506	 506	.....	..... (383)	 (383)
5. Subtotals 2010 + prior	.....	..... 1,482	 1,482	.....	.....	.....	.....	.....	..... 675	 675	.....	..... (807)	 (807)
6. 2011	X X X	X X X	X X X	X X X	.....	.....	X X X	.....	..... 1,012	 1,012	X X X	X X X	X X X
7. Totals	.....	..... 1,482	 1,482	.....	.....	.....	.....	.....	..... 1,687	 1,687	.....	..... (807)	 (807)
8. Prior Year- End Surplus As Regards Policy- holders	 20,355										Column 11, Line 7 As % of Column 1, Line 7	Column 12, Line 7 As % of Column 2, Line 7	Column 13, Line 7 As % of Column 3, Line 7
											1. %.	2. (54.5) %.	3. (54.5) %
													Column 13, Line 7
													Line 8
													4. (4.0) %

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Responses

1. Will the Trusted Surplus Statement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 490:



2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 455:



3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 365:



4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?

NO

EXPLANATION:

BARCODE:

Document Identifier 505:



SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after ac		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/ac		
7. Deduct current year's other than temporar		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 minus		
Line 5 plus Line 6 minus Line 7 plus Line 8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year To Date	Prior Year Ended December 31
1. Book value/recorded investment excluding		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mort		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Line 1 plus Line 2 plus		
Line 3 plus Line 4 plus Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Total Valuation Allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after a		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 plus Line 6 minus Line 7 minus Line 8 plus Line 9 minus Line 10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	46,003,346	42,997,099
2. Cost of bonds and stocks acquired	35,500,000	39,004,938
3. Accrual of discount	454	4,255
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration for bonds and stocks disposed of	36,500,000	36,000,000
7. Deduct amortization of premium	1,339	2,946
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 plus Line 2 plus Line 3 plus Line 4 plus		
Line 5 minus Line 6 minus Line 7 plus Line 8 minus Line 9)	45,002,461	46,003,346
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	45,002,461	46,003,346

SCHEDULE D - PART 1B

Showing the Acquisitions , Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1	2	3	4	5	6	7	8
	Book/Adjusted Carrying Value Beginning of Current Quarter	Acquisitions During Current Quarter	Dispositions During Current Quarter	Non-Trading Activity During Current Quarter	Book/Adjusted Carrying Value End of First Quarter	Book/Adjusted Carrying Value End of Second Quarter	Book/Adjusted Carrying Value End of Third Quarter	Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	52,235,299	34,285,627	35,977,111	9	51,752,106	52,235,299	50,543,824	49,444,486
2. Class 2 (a)								
3. Class 3 (a)								
4. Class 4 (a)								
5. Class 5 (a)								
6. Class 6 (a)								
7. Total Bonds	52,235,299	34,285,627	35,977,111	9	51,752,106	52,235,299	50,543,824	49,444,486
PREFERRED STOCK								
8. Class 1								
9. Class 2								
10. Class 3								
11. Class 4								
12. Class 5								
13. Class 6								
14. Total Preferred Stock								
15. Total Bonds and Preferred Stock	52,235,299	34,285,627	35,977,111	9	51,752,106	52,235,299	50,543,824	49,444,486

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation:
NAIC 1 \$; NAIC 2 \$; NAIC 3 \$; NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments Owned End of Current Quarter

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year To Date	Paid for Accrued Interest Year To Date
9199999 Totals	5,541,362	X X X	5,541,362	11	.....

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book / adjusted carrying value, December 31 of prior year	3,441,139	4,244,995
2. Cost of short-term investments acquired	31,222,584	39,636,200
3. Accrual of discount		
4. Unrealized valuation increase (decrease)		
5. Total gain (loss) on disposals		
6. Deduct consideration received on disposals	29,122,361	40,440,056
7. Deduct amortization of premium		
8. Total foreign exchange change in book/adjusted carrying value		
9. Deduct current year's other than temporary impairment recognized		
10. Book/adjusted carrying value at end of current period (Line 1 + Line 2 + Line 3 + Line 4 + Line 5 - Line 6 - Line 7 + Line 8 - Line 9)	5,541,362	3,441,139
11. Deduct total nonadmitted amounts		
12. Statement value at end of current period (Line 10 minus Line 11)	5,541,362	3,441,139

Page SI04

Schedule DB, Part A, Verification
NONE

Schedule DB, Part B, Verification
NONE

Page SI05

Schedule DB, Pt. C, Section 1, Replicated (Synthetic Assets) Open
NONE

Page SI06

Sch DB, Pt C, Sn 2, Replication (Syn Assets) Transactions Open
NONE

Page SI07

Schedule DB, Verification
NONE

Page SI08

Schedule E, Verification (Cash Equivalents)
NONE

Page E01

Sch. A, Pt. 2, Real Estate Acquired
NONE

Sch. A, Pt. 3, Real Estate Disposed
NONE

Page E02

Schedule B, Part 2, Mortgage Loans Acquired
NONE

Schedule B, Part 3, Mortgage Loans Disposed
NONE

Page E03

Sch. BA, Pt. 2, Other Long-Term Invested Assets Acquired
NONE

Sch. BA, Pt. 3, Other Long-Term Invested Assets Disposed
NONE

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U. S. Governments									
3136FR-D8-3	FNMA NOTE DTD 08/03/2011		07/14/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3134G2-TE-2	FHLMC DEB DTD 07/28/2011		07/14/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
313374-VL-1	FHLB BOND DTD 08/09/2011		07/14/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
313375-EY-9	FHLB BOND DTD 09/06/2011		08/17/2011	Fifth Third Securities		2,000,000	2,000,000.00		1
3136FR-T2-9	FNMA NOTE DTD 09/14/2011		08/17/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3135G0-CQ-4	FNMA NOTE DTD 09/06/2011		08/17/2011	Fifth Third Securities		2,000,000	2,000,000.00		1
313375-L5-4	FHLB BOND DTD 09/13/2011		08/29/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3136FR-2L-6	FNMA NOTE DTD 09/20/2011		08/29/2011	Fifth Third Securities		2,000,000	2,000,000.00		1
313375-KQ-9	FHLB BOND DTD 09/15/2011		08/29/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
313375-KZ-9	FHLB BOND DTD 09/16/2011		08/29/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
313375-SZ-1	FHLB BOND DTD 10/11/2011		09/19/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3135G0-DT-7	FNMA NOTE DTD 10/17/2011		09/19/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3136FT-AP-4	FNMA NOTE DTD 09/28/2011		09/26/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
3136FR-6N-8	FNMA NOTE DTD 09/30/2011		09/26/2011	Fifth Third Securities		1,000,000	1,000,000.00		1
0599999	Subtotal - Bonds - U. S. Governments					17,000,000	17,000,000.00		
8399997	Subtotal - Bonds - Part 3					17,000,000	17,000,000.00		
8399999	Subtotal - Bonds					17,000,000	17,000,000.00		
9999999	TOTALS					17,000,000			

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of
by the Company During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Identifi- cation	Description	Foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consideration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amort- ization) / Accretion	Current Year's Other Than Temporary Impairment Recognized	Total Change in B. /A. C. V. (11+12-13)	Total Foreign Exchange Change in B. /A. C. V.	Book/Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Designa- tion or Market Indi- cator (a)
Bonds - U. S. Governments																					
3136FM-S2-1	FNMA NOTE DTD 07-13-2010		07/13/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				40,000	01/13/2015	1
3134G1-LJ-1	FHLMC DEB DTD 07-14-2010		07/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,250	01/14/2013	1
3134G1-Q4-9	FHLMC DEB DTD 01-14-2011		07/14/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	07/14/2016	1
3128X8-GA-4	FHLMC DEB DTD 01-28-2009		07/28/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				25,000	01/28/2014	1
313370-F3-7	FHLB BOND DTD 07-29-2010		07/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,500	07/29/2013	1
313370-F8-6	FHLB BOND DTD 07-29-2010		07/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				10,313	04/29/2014	1
313370-FB-9	FHLB BOND DTD 07-29-2010		07/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,500	01/29/2014	1
313370-FY-9	FHLB BOND DTD 07-29-2010		07/29/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				15,000	07/29/2014	1
313370-S6-6	FHLB BOND DTD 09-07-2010		08/19/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				19,000	03/07/2016	1
3136FP-UH-8	FNMA NOTE DTD 10-28-2010		08/22/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,312	10/28/2015	1
31331J-W2-5	FFCB BOND DTD 10-28-2010		08/23/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,292	04/28/2015	1
313371-FW-1	FHLB BOND DTD 11-01-2010		08/23/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				8,111	05/01/2014	1
31331G-P3-7	FFCB BOND DTD 09-02-2009		09/02/2011	CALLED @ 100		2,000,000	2,000,000.00	2,000,000	2,000,000						2,000,000				60,000	09/02/2014	1
313370-S2-5	FHLB BOND DTD 09-09-2010		09/09/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,000	09/09/2014	1
313374-VL-1	FHLB BOND DTD 08-09-2011		09/09/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				1,875	08/09/2016	1
3134G1-6G-4	FHLMC DEB DTD 03-16-2011		09/16/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				12,000	09/16/2015	1
313372-UQ-5	FHLB BOND DTD 03-21-2011		09/21/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				13,125	03/21/2016	1
3136FR-CZ-4	FNMA NOTE DTD 03-23-2011		09/23/2011	CALLED @ 100		1,000,000	1,000,000.00	1,000,000	1,000,000						1,000,000				11,000	03/23/2015	1
0599999	- Subtotal - Bonds - U. S. Governments					20,000,000	20,000,000.00	20,000,000	20,000,000						20,000,000				303,278		
Bonds - Parent, Subsidiaries and Affiliates																					
5599999	- Subtotal - Bonds - Parent, Subsidiaries and Affiliates																				
8399997	- Subtotal - Bonds - Part 4					20,000,000	20,000,000.00	20,000,000	20,000,000						20,000,000				303,278		
8399999	- Subtotal - Bonds					20,000,000	20,000,000.00	20,000,000	20,000,000						20,000,000				303,278		
9999999	- TOTALS					20,000,000		20,000,000	20,000,000						20,000,000				303,278		

(a) For all common stock bearing the NAIC market indicator 'U' provide: the number of such issues

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Schedule DB, Part A, Section 1
NONE

Financial or Economic Impact of the Hedge
NONE

Page E07

Schedule DB, Part B, Section 1
NONE

Schedule DB, Part B, Section 1, Broker Name
NONE

Schedule DB, Part B, Financial or Economic Impact of the Hedge
NONE

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Schedule DB, Part D
NONE

Page E09

Schedule DL, Part 1
NONE

Page E10

Schedule DL, Part 2
NONE

SCHEDULE E - PART 1 - CASH

Month End Depository Balances

1 Depository		2	3	4	5	Book Balance at End of Each Month During Current Quarter			9
		Code	Rate of Interest	Amount of Interest Received During Current Quarter	Amount of Interest Accrued at Current Statement Date	6	7	8	*
Name	Location and Supplemental Information					First Month	Second Month	Third Month	
Open Depositories									
CORPORATE SAVINGS	JP MORGAN CHASE;COLUMBUS, OHIO		0.350	1,174		1,331,884	1,332,357	1,332,794	
CORPORATE CHECKING	JP MORGAN CHASE;COLUMBUS, OHIO					460,976	366,346	92,376	
CD #1811230747465	WACHOVIA BANK;FLORIDA	SD	0.100	105	29	500,000	500,000	500,000	
CD #0880063016731	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.200	151	25	300,000	300,000	300,000	
CD #21012315984	PNC BANK;COLUMBUS, OH	SD	0.500	125	37	100,044	100,044	100,044	
CD #0880051290771	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.100		7	50,000	50,000	50,000	
CD #140506967	REGIONS BANK;ARKANSAS	SD	0.150	19	4	50,000	50,000	50,000	
CD #140506968	REGIONS BANK;ARKANSAS	SD	0.150	19	4	50,000	50,000	50,000	
CD #920051804293	JP MORGAN CHASE;COLUMBUS, OHIO	SD	0.100	6	3	25,000	25,000	25,000	
0199999 - TOTAL - Open Depositories				1,599	108	2,867,904	2,773,747	2,500,214	
0399999 - TOTAL Cash on Deposit				1,599	108	2,867,904	2,773,747	2,500,214	
0599999 - TOTALS				1,599	108	2,867,904	2,773,747	2,500,214	

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Schedule E, Part 2, Cash Equivalents
NONE