



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2011

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Life Insurance Company

NAIC Group Code 0838 (Current) NAIC Company Code 88064 (Prior) Employer's ID Number 35-1452221

Organized under the Laws of , State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/19/1977 Commenced Business 07/11/1978

Statutory Home Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati , OH 45202 (City or Town, State and Zip Code)

Main Administrative Office 525 Vine Street, Suite 1925 (Street and Number) Cincinnati , OH 45202 (City or Town, State and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Mail Address P.O. BOX 3428 (Street and Number or P.O. Box) Cincinnati , OH 45202-3428 (City or Town, State and Zip Code)

Primary Location of Books and Records 525 Vine Street, Suite 1925 (Street and Number) Cincinnati , OH 45202 (City or Town, State and Zip Code) 513-621-1826 (Area Code) (Telephone Number)

Internet Web Site Address www.cineqlife.com

Statutory Statement Contact Gregory A Baker (Name) 513-621-1826 (Area Code) (Telephone Number) gbaker@1826.com (E-mail Address) 513-621-4531 (FAX Number)

OFFICERS

Chairman of the Board Peter A Alpaugh President/CEO/CFO/Treasurer Gregory A Baker Secretary Linda S Bales

OTHER

DIRECTORS OR TRUSTEES

Peter A Alpaugh Andrea A Kessel Gregory A Baker James W Ketring Drew F Knowles #

State of Ohio SS: County of Hamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A. Alpaugh Chairman of the Board Linda S. Bales Secretary Gregory A. Baker Treasurer

Subscribed and sworn to before me this 5th day of August 2011 a. Is this an original filing? Yes [ X ] No [ ] b. If no, 1. State the amendment number..... 2. Date filed ..... 3. Number of pages attached.....

Richard Hansman

11/08/2014

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds .....	24,008,695		24,008,695	21,397,170
2. Stocks:				
2.1 Preferred stocks .....	2,523,184		2,523,184	1,000,409
2.2 Common stocks .....	5,923,060		5,923,060	6,111,122
3. Mortgage loans on real estate:				
3.1 First liens .....			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances) .....			0	0
4.2 Properties held for the production of income (less \$ ..... encumbrances) .....			0	0
4.3 Properties held for sale (less \$ encumbrances) .....			0	0
5. Cash (\$ .....664,811 ), cash equivalents (\$ ..... ) and short-term investments (\$ .....922,407 ) .....	1,587,218		1,587,218	1,012,883
6. Contract loans (including \$ ..... premium notes) .....	39,950		39,950	60,435
7. Derivatives .....			0	0
8. Other invested assets .....	555,770		555,770	529,983
9. Receivables for securities .....			0	252,368
10. Securities lending reinvested collateral assets .....			0	0
11. Aggregate write-ins for invested assets .....	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11) .....	34,637,877	0	34,637,877	30,364,370
13. Title plants less \$ ..... charged off (for Title insurers only) .....			0	0
14. Investment income due and accrued .....	217,691		217,691	216,972
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection .....	728		728	314
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ ..... earned but unbilled premiums) .....	485,010		485,010	462,569
15.3 Accrued retrospective premiums .....			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers .....			0	0
16.2 Funds held by or deposited with reinsured companies .....			0	0
16.3 Other amounts receivable under reinsurance contracts .....			0	0
17. Amounts receivable relating to uninsured plans .....			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon .....	5,000		5,000	0
18.2 Net deferred tax asset .....	1,142,000	838,000	304,000	419,000
19. Guaranty funds receivable or on deposit .....			0	0
20. Electronic data processing equipment and software .....	40,246		40,246	85,336
21. Furniture and equipment, including health care delivery assets (\$ ..... ) .....			0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates .....			0	0
23. Receivables from parent, subsidiaries and affiliates .....	30,112		30,112	106,789
24. Health care (\$ ..... ) and other amounts receivable .....			0	0
25. Aggregate write-ins for other than invested assets .....	99,686	0	99,686	60,970
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25) .....	36,658,350	838,000	35,820,350	31,716,320
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts .....			0	0
28. Total (Lines 26 and 27)	36,658,350	838,000	35,820,350	31,716,320
<b>DETAILS OF WRITE-INS</b>				
1101. ....			0	
1102. ....				
1103. ....				
1198. Summary of remaining write-ins for Line 11 from overflow page .....	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Premium Receivable .....	99,686		99,686	60,970
2502. ....				
2503. ....				
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	99,686	0	99,686	60,970

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$ .....25,772,406 less \$ .....0 included in Line 6.3 (including \$ .....0 Modco Reserve) .....	25,772,406	21,520,935
2. Aggregate reserve for accident and health contracts (including \$ .....0 Modco Reserve) .....	22,315	22,315
3. Liability for deposit-type contracts (including \$ .....0 Modco Reserve) .....	278,606	290,499
4. Contract claims:		
4.1 Life .....	75,436	92,893
4.2 Accident and health .....	27,184	27,184
5. Policyholders' dividends \$ .....0 and coupons \$ .....0 due and unpaid .....		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ .....0 Modco) .....	600	1,100
6.2 Dividends not yet apportioned (including \$ .....0 Modco) .....		0
6.3 Coupons and similar benefits (including \$ .....0 Modco) .....	2,500	4,250
7. Amount provisionally held for deferred dividend policies not included in Line 6 .....		0
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ .....0 discount; including \$ .....0 accident and health premiums .....	189,456	214,517
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts .....		0
9.2 Provision for experience rating refunds, including \$ .....0 accident and health experience rating refunds .....		0
9.3 Other amounts payable on reinsurance, including \$ .....0 assumed and \$ .....0 ceded .....	0	0
9.4 Interest Maintenance Reserve .....	239,399	236,215
10. Commissions to agents due or accrued-life and annuity contracts \$ .....(12,116), accident and health \$ .....1,155 and deposit-type contract funds \$ .....0 .....	(10,961)	11,808
11. Commissions and expense allowances payable on reinsurance assumed .....		0
12. General expenses due or accrued .....	174,972	178,927
13. Transfers to Separate Accounts due or accrued (net) (including \$ .....0 accrued for expense allowances recognized in reserves, net of reinsured allowances) .....		0
14. Taxes, licenses and fees due or accrued, excluding federal income taxes .....	17,915	18,155
15.1 Current federal and foreign income taxes, including \$ .....0 on realized capital gains (losses) .....		0
15.2 Net deferred tax liability .....		0
16. Unearned investment income .....	1,366	1,589
17. Amounts withheld or retained by company as agent or trustee .....		0
18. Amounts held for agents' account, including \$ .....0 agents' credit balances .....		0
19. Remittances and items not allocated .....		0
20. Net adjustment in assets and liabilities due to foreign exchange rates .....		0
21. Liability for benefits for employees and agents if not included above .....		0
22. Borrowed money \$ .....0 and interest thereon \$ .....0 .....		0
23. Dividends to stockholders declared and unpaid .....		0
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve .....	404,182	429,202
24.02 Reinsurance in unauthorized companies .....		0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers .....		0
24.04 Payable to parent, subsidiaries and affiliates .....		0
24.05 Drafts outstanding .....		0
24.06 Liability for amounts held under uninsured plans .....		0
24.07 Funds held under coinsurance .....		0
24.08 Derivatives .....		0
24.09 Payable for securities .....		0
24.10 Payable for securities lending .....		0
24.11 Capital notes \$ .....0 and interest thereon \$ .....0 .....		0
25. Aggregate write-ins for liabilities .....	147,545	149,158
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25) .....	27,342,921	23,198,747
27. From Separate Accounts Statement .....		0
28. Total liabilities (Lines 26 and 27) .....	27,342,921	23,198,747
29. Common capital stock .....	1,000,000	1,000,000
30. Preferred capital stock .....		0
31. Aggregate write-ins for other than special surplus funds .....	0	0
32. Surplus notes .....		0
33. Gross paid in and contributed surplus .....	6,280,231	6,280,231
34. Aggregate write-ins for special surplus funds .....	0	0
35. Unassigned funds (surplus) .....	1,197,198	1,237,343
36. Less treasury stock, at cost:		
36.1 .....0 shares common (value included in Line 29 \$ .....0 ) .....		0
36.2 .....0 shares preferred (value included in Line 30 \$ .....0 ) .....		0
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ .....0 in Separate Accounts Statement) .....	7,477,429	7,517,574
38. Totals of Lines 29, 30 and 37 .....	8,477,429	8,517,574
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3) .....	35,820,350	31,716,321
<b>DETAILS OF WRITE-INS</b>		
2501. Merchandise Shield .....	147,545	149,158
2502. ....		0
2503. ....		
2598. Summary of remaining write-ins for Line 25 from overflow page .....	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above) .....	147,545	149,158
3101. ....		
3102. ....		
3103. ....		
3198. Summary of remaining write-ins for Line 31 from overflow page .....	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above) .....	0	0
3401. ....		
3402. ....		
3403. ....		
3498. Summary of remaining write-ins for Line 34 from overflow page .....	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above) .....	0	0

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts .....	8,340,109	5,620,556	12,769,370
2. Considerations for supplementary contracts with life contingencies .....			0
3. Net investment income .....	831,885	631,094	1,431,252
4. Amortization of Interest Maintenance Reserve (IMR) .....	46,700	55,039	57,709
5. Separate Accounts net gain from operations excluding unrealized gains or losses .....			0
6. Commissions and expense allowances on reinsurance ceded .....			0
7. Reserve adjustments on reinsurance ceded .....			0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts .....			0
8.2 Charges and fees for deposit-type contracts .....			0
8.3 Aggregate write-ins for miscellaneous income .....	0	0	0
9. Totals (Lines 1 to 8.3) .....	9,218,694	6,306,689	14,258,331
10. Death benefits .....	2,510,679	1,615,727	3,462,590
11. Matured endowments (excluding guaranteed annual pure endowments) .....			0
12. Annuity benefits .....			0
13. Disability benefits and benefits under accident and health contracts .....	58,383	133,582	186,463
14. Coupons, guaranteed annual pure endowments and similar benefits .....	1,875	1,695	4,218
15. Surrender benefits and withdrawals for life contracts .....	10,692	17,338	29,003
16. Group conversions .....			0
17. Interest and adjustments on contract or deposit-type contract funds .....	9,821	9,778	302
18. Payments on supplementary contracts with life contingencies .....			0
19. Increase in aggregate reserves for life and accident and health contracts .....	4,251,471	2,768,427	6,620,607
20. Totals (Lines 10 to 19) .....	6,842,921	4,546,547	10,303,183
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only) .....	1,192,749	951,779	2,005,820
22. Commissions and expense allowances on reinsurance assumed .....			0
23. General insurance expenses .....	834,079	764,274	1,642,919
24. Insurance taxes, licenses and fees, excluding federal income taxes .....	165,212	102,258	234,054
25. Increase in loading on deferred and uncollected premiums .....	35,138	89,917	100,581
26. Net transfers to or (from) Separate Accounts net of reinsurance .....			0
27. Aggregate write-ins for deductions .....	2,499	0	71,047
28. Totals (Lines 20 to 27) .....	9,072,598	6,454,775	14,357,604
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28) .....	146,096	(148,086)	(99,273)
30. Dividends to policyholders .....	453	726	1,079
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30) .....	145,643	(148,812)	(100,352)
32. Federal and foreign income taxes incurred (excluding tax on capital gains) .....	(36,534)	(163,441)	(181,076)
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32) .....	182,177	14,629	80,724
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$ .....36,534 (excluding taxes of \$ .....25,698 transferred to the IMR) .....	21,036	36,137	27,858
35. Net income (Line 33 plus Line 34) .....	203,213	50,766	108,582
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year .....	8,517,575	8,651,500	8,651,498
37. Net income (Line 35) .....	203,213	50,766	108,582
38. Change in net unrealized capital gains (losses) less capital gains tax of \$ .....0	(153,379)	(255,704)	(246,336)
39. Change in net unrealized foreign exchange capital gain (loss) .....			0
40. Change in net deferred income tax .....	321,000	11,000	54,000
41. Change in nonadmitted assets .....	(436,000)	(3,000)	(29,000)
42. Change in liability for reinsurance in unauthorized companies .....			0
43. Change in reserve on account of change in valuation basis, (increase) or decrease .....			0
44. Change in asset valuation reserve .....	25,020	9,652	(21,169)
45. Change in treasury stock .....			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period .....			0
47. Other changes in surplus in Separate Accounts Statement .....			0
48. Change in surplus notes .....			0
49. Cumulative effect of changes in accounting principles .....			0
50. Capital changes:			
50.1 Paid in .....			0
50.2 Transferred from surplus (Stock Dividend) .....			0
50.3 Transferred to surplus .....			0
51. Surplus adjustment:			
51.1 Paid in .....	0	0	0
51.2 Transferred to capital (Stock Dividend) .....			0
51.3 Transferred from capital .....			0
51.4 Change in surplus as a result of reinsurance .....			0
52. Dividends to stockholders .....			0
53. Aggregate write-ins for gains and losses in surplus .....	0	0	0
54. Net change in capital and surplus for the year (Lines 37 through 53) .....	(40,146)	(187,286)	(133,923)
55. Capital and surplus, as of statement date (Lines 36 + 54) .....	8,477,429	8,464,214	8,517,575
DETAILS OF WRITE-INS			
08.301. ....			0
08.302. ....			
08.303. ....			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page .....	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above) .....	0	0	0
2701. Change in Dividend & Coupon Reserves .....	(2,250)		9,778
2702. Merchandise Shield Expenses .....	4,749		61,269
2703. ....			0
2798. Summary of remaining write-ins for Line 27 from overflow page .....	0	0	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above) .....	2,499	0	71,047
5301. ....			
5302. ....			
5303. ....			
5398. Summary of remaining write-ins for Line 53 from overflow page .....	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above) .....	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
<b>Cash from Operations</b>			
1. Premiums collected net of reinsurance .....	8,257,055	5,536,309	12,651,522
2. Net investment income .....	852,693	633,805	1,450,149
3. Miscellaneous income .....	0	13,800	0
4. Total (Lines 1 to 3) .....	9,109,748	6,183,914	14,101,671
5. Benefit and loss related payments .....	2,610,657	1,760,553	3,672,249
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts .....	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions .....	2,221,503	1,856,153	3,936,984
8. Dividends paid to policyholders .....	953	1,096	1,099
9. Federal and foreign income taxes paid (recovered) net of \$ ..... tax on capital gains (losses) .....	5,000	0	(104,000)
10. Total (Lines 5 through 9) .....	4,838,113	3,617,802	7,506,332
11. Net cash from operations (Line 4 minus Line 10) .....	4,271,635	2,566,112	6,595,339
<b>Cash from Investments</b>			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds .....	2,401,913	2,468,069	5,012,141
12.2 Stocks .....	1,245,109	0	453,616
12.3 Mortgage loans .....	0	0	0
12.4 Real estate .....	0	0	0
12.5 Other invested assets .....	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments .....	0	0	0
12.7 Miscellaneous proceeds .....	252,368	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7) .....	3,899,390	2,468,069	5,465,757
13. Cost of investments acquired (long-term only):			
13.1 Bonds .....	4,959,605	5,156,361	10,128,641
13.2 Stocks .....	2,705,080	0	1,557,378
13.3 Mortgage loans .....	0	0	0
13.4 Real estate .....	0	0	0
13.5 Other invested assets .....	22,032	0	500,000
13.6 Miscellaneous applications .....	0	0	252,368
13.7 Total investments acquired (Lines 13.1 to 13.6) .....	7,686,717	5,156,361	12,438,387
14. Net increase (or decrease) in contract loans and premium notes .....	(20,485)	2,134	5,235
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14) .....	(3,766,842)	(2,690,426)	(6,977,865)
<b>Cash from Financing and Miscellaneous Sources</b>			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes .....	0	0	0
16.2 Capital and paid in surplus, less treasury stock .....	0	0	0
16.3 Borrowed funds .....	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities .....	(11,893)	9,098	11,243
16.5 Dividends to stockholders .....	0	0	0
16.6 Other cash provided (applied) .....	81,438	97,712	130,570
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6) .....	69,545	106,810	141,813
<b>RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS</b>			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	574,338	(17,504)	(240,713)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year .....	1,012,881	1,253,592	1,253,594
19.2 End of period (Line 18 plus Line 19.1) .....	1,587,219	1,236,088	1,012,881

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life .....			0
2. Ordinary life insurance .....	8,145,820	5,466,251	12,630,586
3. Ordinary individual annuities .....	61,674		150
4. Credit life (group and individual) .....			0
5. Group life insurance .....			0
6. Group annuities .....			0
7. A & H - group .....			0
8. A & H - credit (group and individual) .....			0
9. A & H - other .....	53,528	73,665	143,431
10. Aggregate of all other lines of business .....	0	0	0
11. Subtotal .....	8,261,022	5,539,916	12,774,167
12. Deposit-type contracts .....			0
13. Total	8,261,022	5,539,916	12,774,167
DETAILS OF WRITE-INS			
1001. ....			
1002. ....			
1003. ....			
1098. Summary of remaining write-ins for Line 10 from overflow page .....	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Life Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

- 2. No significant change
- 3. No significant change
- 4. No significant change
- 5. Investments

D. Loan-Backed Securities

- 1. Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from broker dealer survey values or NAIC RMBS/ CMBS modeling.
- 2. The Company had no securities with a recognized other-than-temporary impairment.
- 3. The Company had no securities with a recognized other-than-temporary impairment.
- 4. All impaired securities (fair value is less than cost or amortized cost) for which an other-than-temporary impairment has not been recognized in earnings as a realized loss (including securities with a recognized other-than-temporary impairment for non-interest related declines when a non-recognized interest related impairment remains):

- a. The aggregate amount of unrealized losses:
  - 1. Less than 12 Months     \$ 32,132
  - 2. 12 Months or Longer     \$ 0
- b. The aggregate related fair value of securities with unrealized losses:
  - 1. Less than 12 Months     \$ 86,096
  - 2. 12 Months or Longer     \$ 0

- 5. We used market values obtained from broker dealers and money managers to determine that these securities are not other-than-temporary differences.

- 6. No significant change
- 7. No significant change
- 8. No significant change
- 9. No significant change
- 10. No significant change
- 11. No significant change
- 12. No significant change
- 13. No significant change
- 14. No significant change
- 15. No significant change
- 16. No significant change
- 17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
  - A. The Company has not transferred receivable balances.
  - B. The Company has no transaction in accordance with SSAP No.18.
  - C. The Company has made no wash sale transactions.

- 18. No significant change
- 19. No significant change

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

NOTES TO FINANCIAL STATEMENTS

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20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description	(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
a). Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	\$ 2,582,304	-	-	\$ 2,582,304
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	2,582,304	-	-	2,582,304
Bonds				
U.S. Governments	-	1,483,292	-	1,483,292
Industrial and Misc	-	23,381,508	-	23,381,508
Hybrid Securities	-	-	-	-
Parent, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	-	24,864,800	-	24,864,800
Common Stock				
Industrial and Misc	781,518	-	-	781,518
Parent, Subsidiaries and Affiliates		5,141,542	-	5,141,542
Total Common Stocks	781,518	5,141,542	-	5,923,060
Separate account assets	-	-	-	-
Total assets at fair value	3,363,822	30,006,342	-	33,370,164
b). Liabilities at fair value				
Other liabilities				
Total liabilities at fair value	-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [ ] No [ X ]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [ ] No [ X ]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [ ] No [ X ]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?  
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [ ] No [ X ]
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [ ] No [ X ]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?  
If yes, attach an explanation.

Yes [ ] No [ X ] N/A [ ]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/29/2009
- 6.4

By what department or departments?  
Ohio
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [ X ] No [ ] N/A [ ]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [ X ] No [ ] N/A [ ]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [ ] No [ X ]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [ ] No [ X ]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [ ] No [ X ]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? .....  
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;  
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;  
(c) Compliance with applicable governmental laws, rules and regulations;  
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and  
(e) Accountability for adherence to the code.

Yes [ X ] No [ ]
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended? .....

Yes [ ] No [ X ]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers? .....

Yes [ ] No [ X ]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement? .....

Yes [ X ] No [ ]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount: .....\$.....

30,112

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.) .....

Yes [ ] No [ X ]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA: .....

\$.....0
13.

Amount of real estate and mortgages held in short-term investments: .....

\$.....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates? .....

Yes [ X ] No [ ]
- 14.2

If yes, please complete the following:
- |   | 1   | 2  |
|---|---|--|
|   | Prior Year-End<br>Book/Adjusted<br>Carrying Value | Current Quarter<br>Book/Adjusted<br>Carrying Value |
| 14.21 Bonds .....   | \$.....0  | \$.....  |
| 14.22 Preferred Stock .....   | \$.....0  | \$.....  |
| 14.23 Common Stock .....  | \$.....5,296,191                                  | \$.....5,141,542                                   |
| 14.24 Short-Term Investments .....  | \$.....0  | \$.....  |
| 14.25 Mortgage Loans on Real Estate .....   | \$.....0  | \$.....  |
| 14.26 All Other .....   | \$.....0  | \$.....  |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) ..... | \$.....5,296,191                                  | \$.....5,141,542                                   |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above .....                       | \$.....   | \$.....  |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB? .....

Yes [ ] No [ X ]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state? .....

Yes [ ] No [ ]
- If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? ..... Yes [ ] No [ ]
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? ..... Yes [ X ] No [ ]
- 16.4 If yes, give full information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? ..... Yes [ X ] No [ ]
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [ ] No [ X ]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [ ] No [ X ]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

## SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2  Federal ID Number	3  Effective Date	4  Name of Reinsurer	5  Domiciliary Jurisdiction	6  Type of Reinsurance Ceded	7  Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

Current Year To Date - Allocated by States and Territories

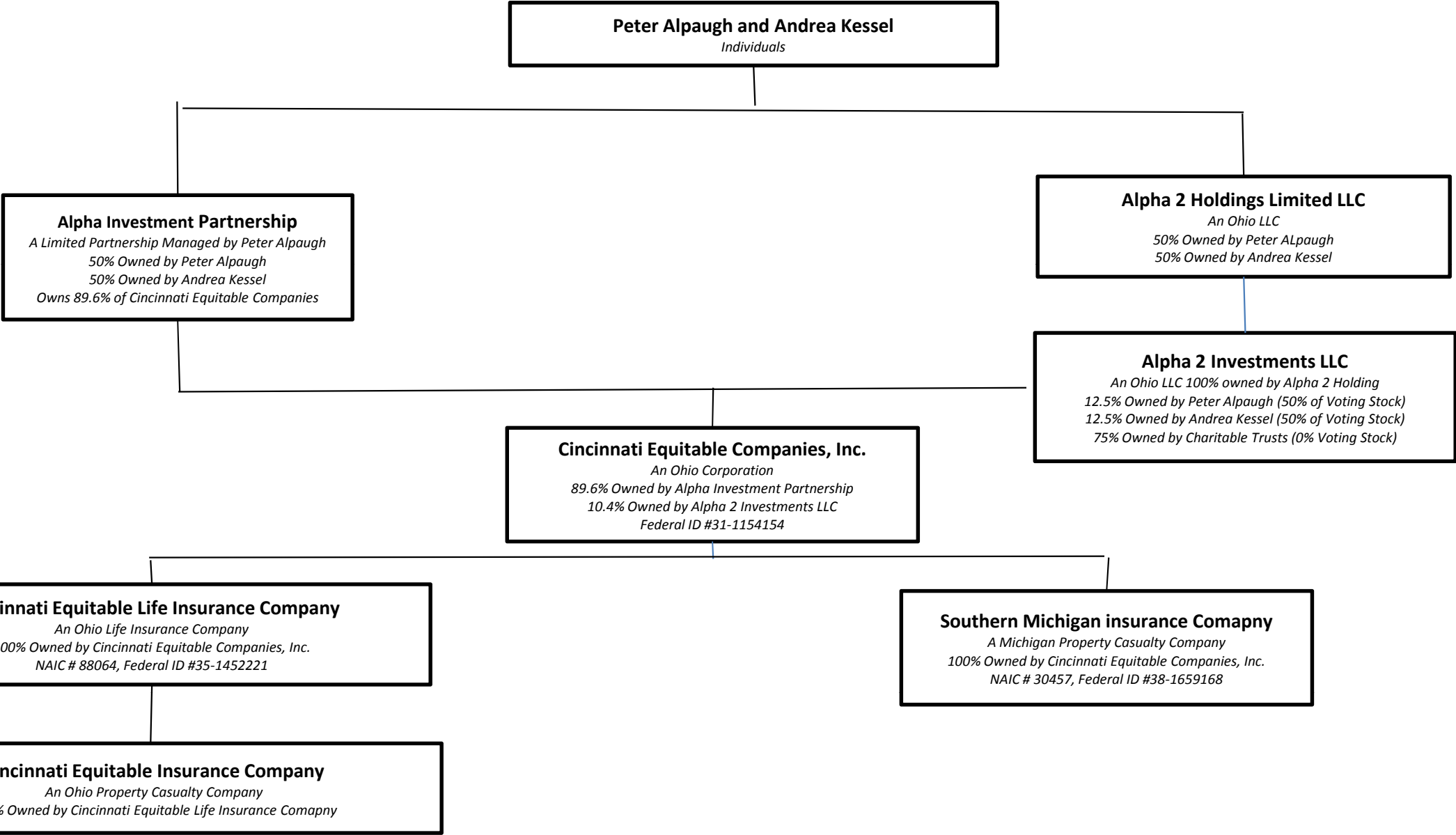
States, Etc.			1	Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama .....	AL	N					.0	
2.	Alaska .....	AK	N					.0	
3.	Arizona .....	AZ	N					.0	
4.	Arkansas .....	AR	N					.0	
5.	California .....	CA	N					.0	
6.	Colorado .....	CO	N					.0	
7.	Connecticut .....	CT	N					.0	
8.	Delaware .....	DE	N					.0	
9.	District of Columbia .....	DC	N					.0	
10.	Florida .....	FL	N					.0	
11.	Georgia .....	GA	L	1,199,722	61,274			1,260,996	
12.	Hawaii .....	HI	N					.0	
13.	Idaho .....	ID	N					.0	
14.	Illinois .....	IL	N					.0	
15.	Indiana .....	IN	L	2,905,422	100			2,905,522	
16.	Iowa .....	IA	N					.0	
17.	Kansas .....	KS	N					.0	
18.	Kentucky .....	KY	L	1,903,065	300			1,903,365	
19.	Louisiana .....	LA	N					.0	
20.	Maine .....	ME	N					.0	
21.	Maryland .....	MD	N					.0	
22.	Massachusetts .....	MA	N					.0	
23.	Michigan .....	MI	N					.0	
24.	Minnesota .....	MN	N					.0	
25.	Mississippi .....	MS	N					.0	
26.	Missouri .....	MO	N					.0	
27.	Montana .....	MT	N					.0	
28.	Nebraska .....	NE	N					.0	
29.	Nevada .....	NV	N					.0	
30.	New Hampshire .....	NH	N					.0	
31.	New Jersey .....	NJ	N					.0	
32.	New Mexico .....	NM	N					.0	
33.	New York .....	NY	N					.0	
34.	North Carolina .....	NC	N					.0	
35.	North Dakota .....	ND	N					.0	
36.	Ohio .....	OH	L	2,137,811		53,328		2,191,139	
37.	Oklahoma .....	OK	N					.0	
38.	Oregon .....	OR	N					.0	
39.	Pennsylvania .....	PA	N					.0	
40.	Rhode Island .....	RI	N					.0	
41.	South Carolina .....	SC	N					.0	
42.	South Dakota .....	SD	N					.0	
43.	Tennessee .....	TN	N					.0	
44.	Texas .....	TX	N					.0	
45.	Utah .....	UT	N					.0	
46.	Vermont .....	VT	N					.0	
47.	Virginia .....	VA	N					.0	
48.	Washington .....	WA	N					.0	
49.	West Virginia .....	WV	N					.0	
50.	Wisconsin .....	WI	N					.0	
51.	Wyoming .....	WY	N					.0	
52.	American Samoa .....	AS	N					.0	
53.	Guam .....	GU	N					.0	
54.	Puerto Rico .....	PR	N					.0	
55.	U.S. Virgin Islands .....	VI	N					.0	
56.	Northern Mariana Islands .....	MP	N					.0	
57.	Canada .....	CN	N					.0	
58.	Aggregate Other Aliens .....	OT	XXX	0	0	0	0	0	0
59.	Subtotal .....	(a)	4	8,146,020	61,674	53,328	0	8,261,022	0
90.	Reporting entity contributions for employee benefits plans .....	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities .....	XXX						0	
92.	Dividends or refunds applied to shorten endowment or premium paying period .....	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions .....	XXX						0	
94.	Aggregate or other amounts not allocable by State .....	XXX	0	0	0	0	0	0	0
95.	Totals (Direct Business) .....	XXX	8,146,020	61,674	53,328	0	8,261,022	0	
96.	Plus Reinsurance Assumed .....	XXX						0	
97.	Totals (All Business) .....	XXX	8,146,020	61,674	53,328	0	8,261,022	0	
98.	Less Reinsurance Ceded .....	XXX	3,969					3,969	
99.	Totals (All Business) less Reinsurance Ceded .....	XXX	8,142,051	61,674	53,328	0	8,257,053	0	
DETAILS OF WRITE-INS									
5801.	.....	XXX							
5802.	.....	XXX							
5803.	.....	XXX							
5898.	Summary of remaining write-ins for Line 58 from overflow page .....	XXX	0	0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above) .....	XXX	0	0	0	0	0	0	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page .....	XXX	0	0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above) .....	XXX	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.  
(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

**SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP**

**PART 1 - ORGANIZATIONAL CHART**



STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

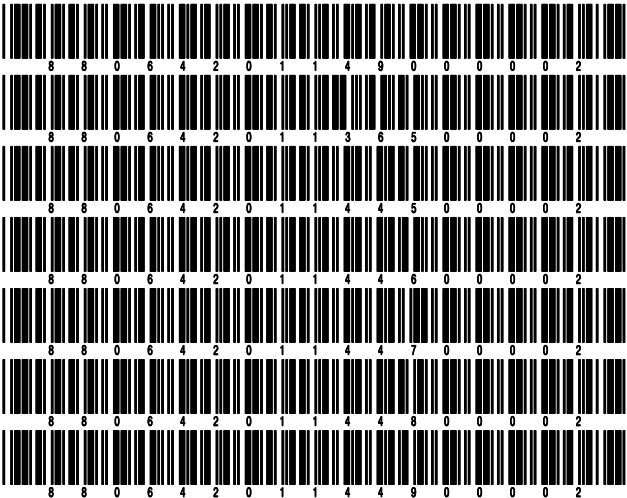
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement? .....	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement? .....	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC? .....	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC? .....	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC? .....	NO

Explanation:

1. N/A
2. N/A
3. N/A
4. N/A
5. N/A
6. N/A
7. N/A

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]





SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Current year change in encumbrances .....		
4. Total gain (loss) on disposals .....		
5. Deduct amounts received on disposals .....		
6. Total foreign exchange change in book/adjusted carrying value .....		
7. Deduct current year's other than temporary impairment recognized .....		
8. Deduct current year's depreciation .....		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8) .....		
10. Deduct total nonadmitted amounts .....		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year .....		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		
2.2 Additional investment made after acquisition .....		
3. Capitalized deferred interest and other .....		
4. Accrual of discount .....		
5. Unrealized valuation increase (decrease) .....		
6. Total gain (loss) on disposals .....		
7. Deduct amounts received on disposals .....		
8. Deduct amortization of premium and mortgage interest points and commitment fees .....		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest .....		
10. Deduct current year's other than temporary impairment recognized .....		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....		
12. Total valuation allowance .....		
13. Subtotal (Line 11 plus Line 12) .....		
14. Deduct total nonadmitted amounts .....		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	529,983	0
2. Cost of acquired:		
2.1 Actual cost at time of acquisition .....		500,000
2.2 Additional investment made after acquisition .....	36,007	0
3. Capitalized deferred interest and other .....		0
4. Accrual of discount .....		0
5. Unrealized valuation increase (decrease) .....	(10,220)	29,983
6. Total gain (loss) on disposals .....		0
7. Deduct amounts received on disposals .....		0
8. Deduct amortization of premium and depreciation .....		0
9. Total foreign exchange change in book/adjusted carrying value .....		0
10. Deduct current year's other than temporary impairment recognized .....		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10) .....	555,770	529,983
12. Deduct total nonadmitted amounts .....		0
13. Statement value at end of current period (Line 11 minus Line 12)	555,770	529,983

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year .....	28,508,701	22,403,256
2. Cost of bonds and stocks acquired .....	7,664,685	11,686,019
3. Accrual of discount .....	21,760	38,314
4. Unrealized valuation increase (decrease) .....	(143,157)	(276,315)
5. Total gain (loss) on disposals .....	93,482	202,797
6. Deduct consideration for bonds and stocks disposed of .....	3,647,022	5,465,757
7. Deduct amortization of premium .....	43,510	79,613
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	32,454,939	28,508,701
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	32,454,939	28,508,701

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity  
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a) .....	19,950,684	3,471,605	2,047,520	(12,137)	19,950,684	21,362,633		18,889,076
2. Class 2 (a) .....	3,301,294	375,975	355,211	2,822	3,301,294	3,324,880		2,998,261
3. Class 3 (a) .....	202,833	0	9,141	(102)	202,833	193,589		252,940
4. Class 4 (a) .....	50,000	0	0	0	50,000	50,000		99,678
5. Class 5 (a) .....	0	0	0	0	0	0		0
6. Class 6 (a) .....	0	0	0	0	0	0		0
7. Total Bonds	23,504,811	3,847,580	2,411,873	(9,416)	23,504,811	24,931,102	0	22,239,955
PREFERRED STOCK								
8. Class 1 .....	499,109	144,210	0	0	499,109	643,319		424,809
9. Class 2 .....	1,150,320	244,460	0	0	1,150,320	1,394,780		575,600
10. Class 3 .....	0	485,085	0	0	0	485,085		0
11. Class 4 .....	0	0	0	0	0	0		0
12. Class 5 .....	0	0	0	0	0	0		0
13. Class 6 .....	0	0	0	0	0	0		0
14. Total Preferred Stock .....	1,649,429	873,755	0	0	1,649,429	2,523,184	0	1,000,409
15. Total Bonds and Preferred Stock	25,154,240	4,721,335	2,411,873	(9,416)	25,154,240	27,454,286	0	23,240,364

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$ ..... ; NAIC 2 \$ ..... ; NAIC 3 \$ ..... ;  
NAIC 4 \$ ..... ; NAIC 5 \$ ..... ; NAIC 6 \$ .....

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	922,407	xxx	922,407		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year .....	842,784	1,075,218
2. Cost of short-term investments acquired .....	1,404,817	3,351,007
3. Accrual of discount .....		0
4. Unrealized valuation increase (decrease) .....		0
5. Total gain (loss) on disposals .....		0
6. Deduct consideration received on disposals .....	1,325,194	3,583,441
7. Deduct amortization of premium .....		0
8. Total foreign exchange change in book/adjusted carrying value .....		0
9. Deduct current year's other than temporary impairment recognized .....		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9) .....	922,407	842,784
11. Deduct total nonadmitted amounts .....		0
12. Statement value at end of current period (Line 10 minus Line 11)	922,407	842,784

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards  
**N O N E**

Schedule DB - Part B - Verification - Futures Contracts  
**N O N E**

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open  
**N O N E**

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open  
**N O N E**

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of  
Derivatives  
**N O N E**

Schedule E - Verification - Cash Equivalents  
**N O N E**

Schedule A - Part 2 - Real Estate Acquired and Additions Made  
**N O N E**

Schedule A - Part 3 - Real Estate Disposed  
**N O N E**

Schedule B - Part 2 - Mortgage Loans Acquired  
**N O N E**

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid  
**N O N E**

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired  
**N O N E**

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid  
**N O N E**

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
02083B-AC-5	ALPINE CALIF UN SCH DIST		04/12/2011	Schwab		98,650	100,000	2,590	1FE
California Total						98,650	100,000	2,590	XXX
United States						98,650	100,000	2,590	XXX
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						98,650	100,000	2,590	XXX
25483V-DY-7	DISTRICT COLUMBIA - HOWARD UNIV		04/07/2011	Schwab		101,496	100,000	0	1FE
District of Columbia Total						101,496	100,000	0	XXX
453510-CX-5	INDEPENDENCE KANS INDL DEV		04/13/2011	Schwab		103,685	100,000	2,771	2FE
Kansas Total						103,685	100,000	2,771	XXX
645916-2E-6	NEW JERSEY ECONOMIC DEV AUTH		04/01/2011	SCHWAB		50,000	50,000	365	1FE
New Jersey Total						50,000	50,000	365	XXX
United States						255,181	250,000	3,136	XXX
3199999. Bonds - U.S. Special Revenues						255,181	250,000	3,136	XXX
02765U-CW-2	AMERICAN MUN PIIR OHIO INC		05/05/2011	Schwab		26,247	25,000	343	1FE
06051G-EH-8	BANK AMER CORP		05/10/2011	Schwab		199,130	200,000	0	1FE
268789-AA-2	EON INTL FIN GTD NT		06/21/2011	Schwab		113,032	100,000	870	1FE
36962G-3U-6	GENERAL ELECTRIC CAPITAL CORP		04/20/2011	BNY		109,188	100,000	2,734	1FE
377372-AD-9	GLAXOSMITHKLINE CAP INC		04/20/2011	Jeffries		112,892	100,000	2,527	1FE
42217K-AS-5	HEALTH CARE REIT INC		06/21/2011	Schwab		272,290	250,000	2,935	2FE
677050-AE-6	OGLETHORPE PIIR CORP		06/21/2011	Schwab		172,638	150,000	2,516	1FE
884903-BB-0	THOMSON REUTERS CORP		06/21/2011	Schwab		211,721	179,000	5,139	1FE
980888-AF-8	WOOLWORTHS LTD		06/02/2011	Schwab		307,287	300,000	2,085	1FE
172973-ZU-6	CITICORP MORTGAGE SECURITIES		04/01/2011	Schwab		64,350	65,000	30	12*
76111J-SU-4	RESIDENTIAL FDG MTG SECS		05/26/2011	Schwab		130,513	136,000	111	12*
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		04/29/2011	Mesirow		167,987	158,128	25	12*
52108M-FR-9	LB-UBS COML MORTGAGE TRUST		05/09/2011	Crew		374,772	351,033	56	12*
92978P-AD-1	WACHOVIA BANK COMMERCIAL MTG		04/13/2011	Mesirow		212,188	200,000	500	12*
United States						2,474,233	2,314,161	19,872	XXX
136375-BR-2	CANADIAN NATL RR	C.	04/20/2011	KEY		290,365	260,000	6,453	1FE
Canada						290,365	260,000	6,453	XXX
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						2,764,599	2,574,161	26,326	XXX
8399997. Total - Bonds - Part 3						3,118,430	2,924,161	32,051	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						3,118,430	2,924,161	32,051	XXX
203233-60-6	COMMONWEALTH REIT		05/26/2011	Mesirow	8,000,000	200,000	0.00	0	P3UFE
210387-20-5	CONSTELLATION ENERGY GROUP		05/05/2011	Mesirow	5,900,000	159,890	25.00	0	
630397-30-4	ENDURANCE SPECIALTY HLDG		06/22/2011	Mesirow	7,500,000	187,500	25.00	0	P2UFE
29364D-77-9	ENTERGY ARKANSAS		04/01/2011	Mesirow	5,700,000	144,210	25.00	0	
29364N-83-5	ENTERGY MISSISSIPPI		05/06/2011	Mesirow	12,000,000	300,000	0.00	0	
481228-20-3	JPMCHASE CAP XVI		05/13/2011	Mesirow	5,700,000	144,780	25.00	0	P2LFE
062185-11-4	MONTPELIER HOLDINGS LTD		05/05/2011	Mesirow	4,900,000	125,195	25.00	0	P3UFE
74460D-14-1	PUBLIC STORAGE		04/06/2011	Mesirow	7,500,000	187,500	0.00	0	P2UFE
74913G-20-4	QWEST CORP		06/01/2011	Mesirow	5,200,000	130,000	25.00	0	P2UFE
United States Total						1,579,075		0	XXX
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						1,579,075	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						1,579,075	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						1,579,075	XXX	0	XXX
446413-10-6	HUNTINGTON INGALLS INDS		04/01/2011	ISSUER	30,000	1,023		0	L
United States						1,023	XXX	0	XXX
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						1,023	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						1,023	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						1,023	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						1,580,098	XXX	0	XXX
9999999 - Totals						4,698,528	XXX	32,051	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
.912828-QJ-2	U.S. TREASURY NOTE		05/01/2011	Mesirow		.81,328	80,000	79,741	.0	.0	.6	.0	.6	.0	79,749	.0	1,579	1,579	.333	02/29/2016	1
.912828-NU-0	U.S. TREASURY NOTE		05/01/2011	Mesirow		.55,129	55,000	54,968	54,974	.0	.1	.0	.1	.0	54,976	.0	.153	.153	.97	08/15/2013	1
.912828-PL-8	U.S. TREASURY NOTE		05/01/2011	Mesirow		199,518	200,000	198,313	198,453	.0	.57	.0	.57	.0	198,510	.0	1,008	1,008	.579	12/15/2013	1
United States						335,975	335,000	333,022	253,427	0	64	0	64	0	333,235	0	2,740	2,740	1,008	XXX	XXX
0599999. Bonds - U.S. Governments						335,975	335,000	333,022	253,427	0	64	0	64	0	333,235	0	2,740	2,740	1,008	XXX	XXX
.725303-AC-5	PITTSBURGH URBAN REDEVELOPMENT		05/01/2011	Call		5,000	5,000	5,000	5,000	.0	.0	.0	.0	.0	5,000	.0	.0	.0	.0	05/01/2019	
Pennsylvania Total						5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	XXX	XXX
United States						5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	XXX	XXX
2499999. Bonds - U.S. Political Subdivisions of States, Territories and Possessions						5,000	5,000	5,000	5,000	0	0	0	0	0	5,000	0	0	0	0	XXX	XXX
.3128PR-LS-6	FEDERAL HOME LOAN MORTGAGE		06/15/2011	Redemption		2,229	2,229	2,314	2,231	.0	(1)	.0	(1)	.0	2,229	.0	.0	.0	.15	05/01/2025	1
.312931-4A-3	FGLMC A85317		06/15/2011	Redemption		4,018	4,018	4,030	4,018	.0	(1)	.0	(1)	.0	4,018	.0	.0	.0	.38	04/01/2039	1
.3128LX-QC-7	FGLMC G02251		06/15/2011	Redemption		9,719	9,719	10,440	9,761	.0	(42)	.0	(42)	.0	9,719	.0	.0	.0	.92	08/01/2036	1
.3128PQ-K9-1	FGLMC J11220		06/15/2011	Redemption		6,268	6,268	6,520	6,274	.0	(7)	.0	(7)	.0	6,268	.0	.0	.0	.35	11/01/2024	1
.3128KW-TJ-2	FHLM A65953		06/15/2011	Redemption		2,891	2,891	2,922	2,892	.0	(1)	.0	(1)	.0	2,891	.0	.0	.0	.58	10/01/2031	1
.31371N-V4-4	FNMA 257235		06/27/2011	Redemption		4,878	4,878	5,207	4,889	.0	(11)	.0	(11)	.0	4,878	.0	.0	.0	.46	06/01/2023	1
.31402D-JS-0	FNMA 725773		06/27/2011	Redemption		8,719	8,719	8,745	8,719	.0	(1)	.0	(1)	.0	8,719	.0	.0	.0	.76	09/01/2034	1
.31403C-VH-8	FNMA 745112		06/27/2011	Redemption		4,454	4,454	4,612	4,461	.0	(7)	.0	(7)	.0	4,454	.0	.0	.0	.43	10/01/2035	1
.31403D-P9-4	FNMA 745748		06/27/2011	Redemption		8,090	8,090	7,914	8,082	.0	.8	.0	.8	.0	8,090	.0	.0	.0	.74	07/01/2036	1
.31403Q-Q2-9	FNMA 754773		06/27/2011	Redemption		2,800	2,800	2,833	2,801	.0	(1)	.0	(1)	.0	2,800	.0	.0	.0	.23	01/01/2019	1
.31404N-FW-1	FNMA 773381		06/27/2011	Redemption		1,476	1,476	1,383	1,473	.0	.3	.0	.3	.0	1,476	.0	.0	.0	.14	05/01/2034	1
.31406V-R2-4	FNMA 821405		06/27/2011	Redemption		2,922	2,922	2,950	2,923	.0	(1)	.0	(1)	.0	2,922	.0	.0	.0	.38	05/01/2035	1
.31408A-E4-8	FNMA 845355		06/27/2011	Redemption		4,756	4,756	4,857	4,758	.0	(3)	.0	(3)	.0	4,756	.0	.0	.0	.44	01/01/2036	1
.31408D-Q6-2	FNMA 848355		06/27/2011	Redemption		5,199	5,199	5,134	5,197	.0	.2	.0	.2	.0	5,199	.0	.0	.0	.38	08/01/2035	1
.31408E-C8-3	FNMA 848895		06/27/2011	Redemption		3,687	3,687	3,810	3,680	.0	(3)	.0	(3)	.0	3,687	.0	.0	.0	.44	01/01/2036	1
.31408G-VU-8	FNMA 851227		06/27/2011	Redemption		378	378	387	378	.0	.0	.0	.0	.0	378	.0	.0	.0	.4	05/01/2036	1
.31408J-D9-9	FNMA 852528		06/27/2011	Redemption		9,475	9,475	9,151	9,444	.0	.31	.0	.31	.0	9,475	.0	.0	.0	.67	05/01/2036	1
.31409G-JX-5	FNMA 870678		06/27/2011	Redemption		2,799	2,799	2,976	2,802	.0	(3)	.0	(3)	.0	2,799	.0	.0	.0	.25	12/01/2021	1
.31410F-4Z-5	FNMA 888340		06/27/2011	Redemption		4,047	4,047	4,176	4,051	.0	(4)	.0	(4)	.0	4,047	.0	.0	.0	.33	08/01/2036	1
.31410G-BC-6	FNMA 888435		06/27/2011	Redemption		3,500	3,500	3,545	3,502	.0	(3)	.0	(3)	.0	3,500	.0	.0	.0	.31	06/01/2022	1
.31410G-W9-0	FNMA 889072		06/27/2011	Redemption		5,531	5,531	5,704	5,541	.0	(10)	.0	(10)	.0	5,531	.0	.0	.0	.58	12/01/2037	1
.31410K-XR-0	FNMA 889988		06/27/2011	Redemption		6,240	6,240	6,471	6,248	.0	(8)	.0	(8)	.0	6,240	.0	.0	.0	.57	08/01/2038	1
.31410T-WZ-4	FNMA 897164		06/27/2011	Redemption		5,864	5,864	5,983	5,874	.0	(10)	.0	(10)	.0	5,864	.0	.0	.0	.80	08/01/2036	1
.31412S-LR-4	FNMA 933336		06/27/2011	Redemption		3,548	3,548	3,468	3,546	.0	.2	.0	.2	.0	3,548	.0	.0	.0	.24	01/01/2038	1
.31413M-HN-0	FNMA 949437		06/27/2011	Redemption		7,411	7,411	7,791	7,425	.0	(14)	.0	(14)	.0	7,411	.0	.0	.0	.44	04/01/2023	1
.31414D-U2-0	FNMA 963301		06/27/2011	Redemption		2,990	2,990	2,940	2,989	.0	.1	.0	.1	.0	2,990	.0	.0	.0	.21	05/01/2023	1
.31414L-3U-0	FNMA 969811		06/27/2011	Redemption		2,767	2,767	2,792	2,768	.0	(2)	.0	(2)	.0	2,767	.0	.0	.0	.23	02/01/2023	1
.31415C-MW-4	FNMA 982873		06/27/2011	Redemption		8,517	8,517	8,751	8,535	.0	(18)	.0	(18)	.0	8,517	.0	.0	.0	.82	05/01/2023	1
.31415L-ZY-6	FNMA 983759		06/27/2011	Redemption		11,429	11,429	12,097	11,481	.0	(52)	.0	(52)	.0	11,429	.0	.0	.0	.96	06/01/2023	1
.31416H-UM-5	FNMA AA0587		06/27/2011	Redemption		1,915	1,915	1,954	1,915	.0	.0	.0	.0	.0	1,915	.0	.0	.0	.19	02/01/2039	1
.31417V-RS-4	FNMA AC8596		06/27/2011	Redemption		6,106	6,106	6,157	6,107	.0	(2)	.0	(2)	.0	6,106	.0	.0	.0	.39	01/01/2025	1
.31417V-VA-8	FNMA AC8708		06/27/2011	Redemption		4,423	4,423	4,510	4,425	.0	(2)	.0	(2)	.0	4,423	.0	.0	.0	.24	01/01/2025	1
.31418M-UM-2	FNMA AD0587		06/27/2011	Redemption		3,669	3,669	3,749	3,670	.0	(1)	.0	(1)	.0	3,669	.0	.0	.0	.27	12/01/2039	1
.3128LX-J7-6	FNMA G02086		06/15/2011	Redemption		3,222	3,222	3,171	3,219	.0	.3	.0	.3	.0	3,222	.0	.0	.0	.27	02/01/2036	1
.36202E-SB-6	GNMA 000411		06/20/2011	Redemption		2,200	2,200	2,221	2,201	.0	(1)	.0	(1)	.0	2,200	.0	.0	.0	.19	04/20/2038	1
.36202E-RS-0	GNMA 004097		06/20/2011	Redemption		.961	.961	.955	.961	.0	.0	.0	.0	.0	.961	.0	.0	.0	.8	03/20/2038	1
.362170-SY-9	GNMA 208535		06/15/2011	Redemption		.63	.63	.58	.63	.0	.0	.0	.0	.0	.63	.0	.0	.0	.1	05/15/2017	1
.36205B-YU-0	GNMA 386023X		06/15/2011	Redemption		.382	.382	.339	.382	.0	.0	.0	.0	.0	.382	.0	.0	.0	.4	04/15/2024	1
.36207J-LY-7	GNMA 433343		06/15/2011	Redemption		.12	.12	.12	.12	.0	.0	.0	.0	.0	.12	.0	.0	.0	.0	12/15/2026	1
.36207X-L5-9	GNMA 445048		06/15/2011	Redemption		.16	.16	.16	.16	.0	.0	.0	.0	.0	.16	.0	.0	.0	.0	01/15/2027	1
.36208W-TL-7	GNMA 463255		06/15/2011	Redemption		.74	.74	.75	.74	.0	.0	.0	.0	.0	.74	.0	.0	.0	.1	02/15/2037	1
.36210N-MM-8	GNMA 497264X		06/15/2011	Redemption		3,689	3,689	3,660	3,686	.0	.4	.0	.4	.0	3,689	.0	.0	.0	.20	12/15/2028	1
.36200N-KA-8	GNMA 605189		06/15/2011	Redemption		.263	.263	.263	.263	.0	.0	.0	.0	.0	.263	.0	.0	.0	.2	04/15/2034	1
.36202F-DW-3	GNMA II 004617M		06/20/2011	Redemption		1,440	1,440	1,459	1,440	.0	.0	.0	.0	.0	1,440	.0	.0	.0	.11	01/20/2040	1
.36202E-JH-3	GNMA II 3864		06/20/2011	Redemption		2,131	2,131	2,126	2,131	.0	.0	.0	.0	.0	2,131	.0	.0	.0	.20	06/20/2036	1
.36202E-MA-4	GNMA II 3953		06/20/2011	Redemption		.878	.878	.875	.878	.0	.0	.0	.0	.0	.878	.0	.0	.0	.8	02/20/2037	1
.36202E-NP-0	GNMA II 3998		06/20/2011	Redemption		1,663	1,663	1,647	1,662	.0	.1	.0	.1	.0	1,663	.0	.0	.0	.15	06/20/2037	1
.36202E-QL-6	GNMA II 4059		06/20/2011	Redemption		1,766	1,766	1,762	1,766	.0	.0	.0	.0	.0	1,766	.0	.0	.0	.15	12/20/2037	1

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Life Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
United States						181,472	181,472	184,914	181,625	0	(152)	0	(152)	0	181,472	0	0	0	1,582	XXX	XXX
3199999. Bonds - U.S. Special Revenues						181,472	181,472	184,914	181,625	0	(152)	0	(152)	0	181,472	0	0	0	1,582	XXX	XXX
06051G-DY-2	BANK AMER FDG CORP		05/01/2011	Mesirow		172,140	150,000	152,561	151,688	0	(57)	0	(57)	0	151,630	0	20,509	20,509	5,470	05/15/2014	1FE
130914-AM-6	CALIFORNIA PETRO TRANSPORTATION		04/01/2011	Call		4,000	4,000	4,407	4,180	0	0	0	0	0	4,180	0	(180)	(180)	170	04/01/2015	1FE
165167-CF-2	CHESAPEAKE ENERGY CORP		05/01/2011	Call		9,810	9,000	9,147	9,140	0	(1)	0	(1)	0	9,139	0	671	671	128	08/15/2020	3FE
25459H-AD-7	DIRECTV HLD/FIN		06/27/2011	Call		204,250	200,000	206,500	205,048	0	(705)	0	(705)	0	204,343	0	(93)	(93)	6,375	06/15/2015	2FE
655844-AU-2	NORFOLK SOUTHERN		05/01/2011	Mesirow		83,143	75,000	75,029	75,011	0	0	0	0	0	75,010	0	8,133	8,133	668	09/17/2014	2FE
78572M-AC-9	SABMILLER PLC		05/01/2011	Mesirow		75,499	75,000	77,408	75,187	0	(97)	0	(97)	0	75,089	0	410	410	1,770	07/01/2011	2FE
000780-MU-7	ABN AMRO MORTGAGE CORP		06/27/2011	Redemption		7,817	7,817	6,938	7,751	0	66	0	66	0	7,817	0	0	0	69	10/25/2033	1Z*
05948X-III-7	BANC AMER MTG SECS INC		06/27/2011	Redemption		9,486	9,569	7,177	7,414	0	292	0	292	0	7,705	0	1,780	1,780	161	11/25/2033	1Z*
05948X-IV-9	BANC AMER MTG SECS INC		06/27/2011	Redemption		1,897	1,897	1,416	1,860	0	38	0	38	0	1,897	0	0	0	15	11/25/2033	1Z*
36228F-2Q-8	GSR 2004-6F 3A3		06/27/2011	Redemption		12,174	12,174	10,964	12,064	0	109	0	109	0	12,174	0	0	0	130	05/25/2034	1Z*
36242D-W3-3	GSR MORTGAGE LOAN TRUST		06/27/2011	Redemption		2,026	2,026	2,006	2,025	0	1	0	1	0	2,026	0	0	0	19	04/25/2020	1Z*
55265K-6E-4	MASTER ASSET TRUST		06/27/2011	Redemption		2,757	2,757	2,550	2,749	0	8	0	8	0	2,757	0	0	0	28	02/25/2034	1Z*
76111J-M6-8	RESIDENTIAL FDG MTG		06/27/2011	Redemption		464	464	427	464	0	2	0	2	0	464	0	0	0	4	02/25/2018	1Z*
92922F-QH-4	WAMU MTG CERT 2004-S2		06/27/2011	Redemption		2,712	2,712	2,675	2,711	0	1	0	1	0	2,712	0	0	0	24	06/25/2034	1Z*
225470-F6-5	CREDIT SUISSE MORTGAGE CAPITAL		06/20/2011	Redemption		2,704	2,704	2,872	0	0	(3)	0	(3)	0	2,704	0	0	0	13	02/15/2039	1Z*
52108M-FR-9	LB-UBS COML MORTGAGE TRUST		06/20/2011	Redemption		6,551	6,551	6,994	0	0	(9)	0	(9)	0	6,551	0	0	0	31	03/15/2032	1Z*
United States						597,429	561,671	569,070	557,288	0	(356)	0	(356)	0	566,199	0	31,230	31,230	15,075	XXX	XXX
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						597,429	561,671	569,070	557,288	0	(356)	0	(356)	0	566,199	0	31,230	31,230	15,075	XXX	XXX
8399997. Total - Bonds - Part 4						1,119,876	1,083,144	1,092,007	997,340	0	(445)	0	(445)	0	1,085,907	0	33,969	33,969	17,665	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						1,119,876	1,083,144	1,092,007	997,340	0	(445)	0	(445)	0	1,085,907	0	33,969	33,969	17,665	XXX	XXX
06739H-77-6	BARCLAYS BK PLC		05/01/2011	Mesirow	12,700,000	319,806	0.00	318,770	0	0	0	0	0	0	318,770	0	1,036	1,036	2,308		P2LFE
203233-50-7	COMMONWEALTH REIT		05/01/2011	Mesirow	9,400,000	198,736	0.00	199,750	0	0	0	0	0	0	199,750	0	(1,014)	(1,014)	3,525		P2LFE
59024T-20-3	MERRILL LYNCH		06/22/2011	Mesirow	8,000,000	187,596	0.00	186,800	0	0	0	0	0	0	186,800	0	796	796	3,225		P3LFE
United States						706,139		705,320	0	0	0	0	0	0	705,320	0	819	819	9,058	XXX	XXX
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						706,139	XXX	705,320	0	0	0	0	0	0	705,320	0	819	819	9,058	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						706,139	XXX	705,320	0	0	0	0	0	0	705,320	0	819	819	9,058	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						706,139	XXX	705,320	0	0	0	0	0	0	705,320	0	819	819	9,058	XXX	XXX
594918-10-4	MICROSOFT CORP.		05/20/2011	Schwab	450,000	11,069		12,237	11,961	276	0	0	276	0	12,237	0	(1,167)	(1,167)	72		
666807-10-2	NORTHROP GRUMMAN CORP		04/01/2011	SCHWAB	0.000	1,023		1,023	1,161	(138)	0	0	(138)	0	1,023	0	0	0	0		
United States						12,092	XXX	13,259	13,122	137	0	0	137	0	13,259	0	(1,167)	(1,167)	72	XXX	XXX
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						12,092	XXX	13,259	13,122	137	0	0	137	0	13,259	0	(1,167)	(1,167)	72	XXX	XXX
9799997. Total - Common Stocks - Part 4						12,092	XXX	13,259	13,122	137	0	0	137	0	13,259	0	(1,167)	(1,167)	72	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						12,092	XXX	13,259	13,122	137	0	0	137	0	13,259	0	(1,167)	(1,167)	72	XXX	XXX
9899999. Total - Preferred and Common Stocks						718,231	XXX	718,579	13,122	137	0	0	137	0	718,579	0	(349)	(349)	9,130	XXX	XXX
9999999 - Totals						1,838,107	XXX	1,810,586	1,010,462	137	(445)	0	(307)	0	1,804,486	0	33,621	33,621	26,794	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open  
**N O N E**

Schedule DB - Part B - Section 1 - Futures Contracts Open  
**N O N E**

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made  
**N O N E**

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open  
**N O N E**

Schedule DL - Part 1 - Reinvested Collateral Assets Owned  
**N O N E**

Schedule DL - Part 2 - Reinvested Collateral Assets Owned  
**N O N E**

## SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E