



LIFE AND ACCIDENT AND HEALTH COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2011

OF THE CONDITION AND AFFAIRS OF THE

Motorists Life Insurance Company

NAIC Group Code 0291 (Current) 0291 (Prior) NAIC Company Code 66311 Employer's ID Number 31-0717055

Organized under the Laws of Ohio, State of Domicile or Port of Entry OH

Country of Domicile United States of America

Incorporated/Organized 10/27/1965 Commenced Business 01/24/1967

Statutory Home Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code)

Main Administrative Office 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Mail Address 471 East Broad Street (Street and Number or P.O. Box) Columbus, OH 43215 (City or Town, State and Zip Code)

Primary Location of Books and Records 471 East Broad Street (Street and Number) Columbus, OH 43215 (City or Town, State and Zip Code) 614-225-8211 (Area Code) (Telephone Number)

Internet Web Site Address www.motoristsgroup.com

Statutory Statement Contact Peter Alan Hitchcock (Name) 614-225-1477 (Area Code) (Telephone Number) pete.hitchcock@motoristsgroup.com (E-mail Address) 614-225-8365 (FAX Number)

OFFICERS

President John Jacob Bishop

Treasurer Michael Lee Wiseman

Secretary Susan Elizabeth Haack

OTHER

Douglas Lee Dodson Vice President

Peter Alan Hitchcock Vice President

Charles Arthur Wickert Vice President

DIRECTORS OR TRUSTEES

John Jacob Bishop

Susan Elizabeth Haack

Michael Lee Wiseman

State of Ohio

County of Franklin

SS:

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

John J. Bishop President

Susan E. Haack Secretary

Michael L. Wiseman Treasurer

Subscribed and sworn to before me this 2nd day of August, 2011

a. Is this an original filing? Yes [X] No []

b. If no, 1. State the amendment number..... 2. Date filed 3. Number of pages attached.....

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	348,197,030		348,197,030	336,502,357
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks	11,059,119		11,059,119	10,512,323
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$817,341), cash equivalents (\$0) and short-term investments (\$4,217,616)	5,034,958		5,034,958	3,830,058
6. Contract loans (including \$ premium notes)	10,694,408	65,294	10,629,114	10,491,627
7. Derivatives			0	0
8. Other invested assets	242,107	242,107	0	0
9. Receivables for securities	17,521		17,521	17,899
10. Securities lending reinvested collateral assets	10,384,937		10,384,937	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	385,630,079	307,400	385,322,679	361,354,263
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	3,303,042		3,303,042	2,940,255
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	(395,371)	28,938	(424,310)	(497,179)
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)	18,631,540	1,236,767	17,394,772	17,299,574
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	665,352		665,352	431,007
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts	220,314		220,314	232,851
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	6,255
18.2 Net deferred tax asset	6,876,694		6,876,694	6,004,721
19. Guaranty funds receivable or on deposit	168,999		168,999	168,999
20. Electronic data processing equipment and software			0	0
21. Furniture and equipment, including health care delivery assets (\$)	155,746	155,746	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates	29,954		29,954	11,132
24. Health care (\$) and other amounts receivable	14,965	14,965	0	0
25. Aggregate write-ins for other than invested assets	17,497	11,123	6,374	4,905
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	415,318,810	1,754,939	413,563,870	387,956,782
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	415,318,810	1,754,939	413,563,870	387,956,782
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Miscellaneous Receivable	6,374		6,374	4,905
2502. Policy Liens	11,123	11,123	0	0
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	17,497	11,123	6,374	4,905

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31 Prior Year
1. Aggregate reserve for life contracts \$338,783,860 less \$ included in Line 6.3 (including \$ Modco Reserve)	338,783,860	325,828,365
2. Aggregate reserve for accident and health contracts (including \$ Modco Reserve)		
3. Liability for deposit-type contracts (including \$ Modco Reserve).....	869,734	556,837
4. Contract claims:		
4.1 Life	2,486,836	2,283,446
4.2 Accident and health		0
5. Policyholders' dividends \$ and coupons \$ due and unpaid		0
6. Provision for policyholders' dividends and coupons payable in following calendar year - estimated amounts:		
6.1 Dividends apportioned for payment (including \$ Modco)	1,047,774	1,008,086
6.2 Dividends not yet apportioned (including \$ Modco)		
6.3 Coupons and similar benefits (including \$ Modco)		
7. Amount provisionally held for deferred dividend policies not included in Line 6		
8. Premiums and annuity considerations for life and accident and health contracts received in advance less \$ discount; including \$ accident and health premiums	188,883	138,404
9. Contract liabilities not included elsewhere:		
9.1 Surrender values on canceled contracts		
9.2 Provision for experience rating refunds, including \$ accident and health experience rating refunds		
9.3 Other amounts payable on reinsurance, including \$ assumed and \$ ceded	0	0
9.4 Interest Maintenance Reserve	2,390,102	2,369,485
10. Commissions to agents due or accrued-life and annuity contracts \$462,905 , accident and health \$ and deposit-type contract funds \$	462,905	410,588
11. Commissions and expense allowances payable on reinsurance assumed		
12. General expenses due or accrued	631,754	540,789
13. Transfers to Separate Accounts due or accrued (net) (including \$ accrued for expense allowances recognized in reserves, net of reinsured allowances)		
14. Taxes, licenses and fees due or accrued, excluding federal income taxes	363,264	512,353
15.1 Current federal and foreign income taxes, including \$3,914 on realized capital gains (losses)	98,956	
15.2 Net deferred tax liability		
16. Unearned investment income	367,052	343,097
17. Amounts withheld or retained by company as agent or trustee	187,680	348,424
18. Amounts held for agents' account, including \$ agents' credit balances		
19. Remittances and items not allocated	418,107	390,804
20. Net adjustment in assets and liabilities due to foreign exchange rates		
21. Liability for benefits for employees and agents if not included above		
22. Borrowed money \$ and interest thereon \$		
23. Dividends to stockholders declared and unpaid		
24. Miscellaneous liabilities:		
24.01 Asset valuation reserve	2,966,501	2,648,885
24.02 Reinsurance in unauthorized companies		0
24.03 Funds held under reinsurance treaties with unauthorized reinsurers		
24.04 Payable to parent, subsidiaries and affiliates	172,726	838,164
24.05 Drafts outstanding		
24.06 Liability for amounts held under uninsured plans		
24.07 Funds held under coinsurance		
24.08 Derivatives		
24.09 Payable for securities		
24.10 Payable for securities lending	10,384,937	
24.11 Capital notes \$ and interest thereon \$		
25. Aggregate write-ins for liabilities	249,382	52,409
26. Total liabilities excluding Separate Accounts business (Lines 1 to 25)	362,070,452	338,270,135
27. From Separate Accounts Statement		
28. Total liabilities (Lines 26 and 27)	362,070,452	338,270,135
29. Common capital stock	1,200,000	1,200,000
30. Preferred capital stock		
31. Aggregate write-ins for other than special surplus funds	0	0
32. Surplus notes		0
33. Gross paid in and contributed surplus	20,768,060	20,768,060
34. Aggregate write-ins for special surplus funds	153,067	12,969
35. Unassigned funds (surplus)	29,372,292	27,705,617
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 29 \$)		
36.2 shares preferred (value included in Line 30 \$)		
37. Surplus (Total Lines 31+32+33+34+35-36) (including \$ in Separate Accounts Statement)	50,293,419	48,486,646
38. Totals of Lines 29, 30 and 37	51,493,419	49,686,646
39. Totals of Lines 28 and 38 (Page 2, Line 28, Col. 3)	413,563,870	387,956,782
DETAILS OF WRITE-INS		
2501. Interest Due On Death Claims	69,425	51,957
2502. Miscellaneous Payable	179,957	452
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	249,382	52,409
3101.		
3102.		
3103.		
3198. Summary of remaining write-ins for Line 31 from overflow page	0	0
3199. Totals (Lines 3101 through 3103 plus 3198)(Line 31 above)	0	0
3401. Surplus from additional admissable DTA	153,067	12,969
3402.		
3403.		
3498. Summary of remaining write-ins for Line 34 from overflow page	0	0
3499. Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	153,067	12,969

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUMMARY OF OPERATIONS

	1	2	3
	Current Year To Date	Prior Year To Date	Prior Year Ended December 31
1. Premiums and annuity considerations for life and accident and health contracts	30,838,102	28,316,530	54,889,124
2. Considerations for supplementary contracts with life contingencies	558,248	303,711	621,102
3. Net investment income	8,640,081	7,740,137	15,722,447
4. Amortization of Interest Maintenance Reserve (IMR)	212,846	145,256	369,530
5. Separate Accounts net gain from operations excluding unrealized gains or losses	0		0
6. Commissions and expense allowances on reinsurance ceded	1,442,589	1,504,921	2,871,811
7. Reserve adjustments on reinsurance ceded	0		0
8. Miscellaneous Income:			
8.1 Income from fees associated with investment management, administration and contract guarantees from Separate Accounts	0		0
8.2 Charges and fees for deposit-type contracts	0		0
8.3 Aggregate write-ins for miscellaneous income	665	1,200	2,680
9. Totals (Lines 1 to 8.3)	41,692,530	38,011,754	74,476,694
10. Death benefits	7,473,170	6,686,953	13,791,687
11. Matured endowments (excluding guaranteed annual pure endowments)	32,000	10,000	22,000
12. Annuity benefits	1,379,650	2,215,275	4,198,587
13. Disability benefits and benefits under accident and health contracts	99,164	109,145	227,679
14. Coupons, guaranteed annual pure endowments and similar benefits	0		0
15. Surrender benefits and withdrawals for life contracts	7,901,032	7,184,199	12,580,841
16. Group conversions	0	0	0
17. Interest and adjustments on contract or deposit-type contract funds	52,686	48,570	95,760
18. Payments on supplementary contracts with life contingencies	489,888	491,467	963,014
19. Increase in aggregate reserves for life and accident and health contracts	12,955,495	10,616,262	21,472,857
20. Totals (Lines 10 to 19)	30,383,085	27,361,871	53,352,425
21. Commissions on premiums, annuity considerations, and deposit-type contract funds (direct business only)	4,876,980	5,685,864	10,678,701
22. Commissions and expense allowances on reinsurance assumed	0		0
23. General insurance expenses	3,898,854	3,734,194	7,783,969
24. Insurance taxes, licenses and fees, excluding federal income taxes	835,508	742,295	1,327,617
25. Increase in loading on deferred and uncollected premiums	(60,973)	(210,463)	(632,967)
26. Net transfers to or (from) Separate Accounts net of reinsurance			0
27. Aggregate write-ins for deductions	267,914	129,068	8,950
28. Totals (Lines 20 to 27)	40,201,369	37,442,830	72,518,694
29. Net gain from operations before dividends to policyholders and federal income taxes (Line 9 minus Line 28)	1,491,161	568,925	1,958,000
30. Dividends to policyholders	525,206	626,722	989,119
31. Net gain from operations after dividends to policyholders and before federal income taxes (Line 29 minus Line 30)	965,955	(57,797)	968,881
32. Federal and foreign income taxes incurred (excluding tax on capital gains)	86,192	63,305	325,856
33. Net gain from operations after dividends to policyholders and federal income taxes and before realized capital gains or (losses) (Line 31 minus Line 32)	879,763	(121,102)	643,025
34. Net realized capital gains (losses) (excluding gains (losses) transferred to the IMR) less capital gains tax of \$409,287 (excluding taxes of \$120,268 transferred to the IMR)	44,661	146,762	336,816
35. Net income (Line 33 plus Line 34)	924,424	25,660	979,841
CAPITAL AND SURPLUS ACCOUNT			
36. Capital and surplus, December 31, prior year	49,686,647	44,497,300	44,497,300
37. Net income (Line 35)	924,424	25,660	979,841
38. Change in net unrealized capital gains (losses) less capital gains tax of \$	390,073	(229,097)	925,941
39. Change in net unrealized foreign exchange capital gain (loss)			
40. Change in net deferred income tax	990,326	(1,886,812)	(1,414,713)
41. Change in nonadmitted assets	(180,435)	1,791,371	5,586,556
42. Change in liability for reinsurance in unauthorized companies			
43. Change in reserve on account of change in valuation basis, (increase) or decrease			0
44. Change in asset valuation reserve	(317,616)	259,663	(901,248)
45. Change in treasury stock			0
46. Surplus (contributed to) withdrawn from Separate Accounts during period			
47. Other changes in surplus in Separate Accounts Statement			
48. Change in surplus notes			
49. Cumulative effect of changes in accounting principles			
50. Capital changes:			
50.1 Paid in			
50.2 Transferred from surplus (Stock Dividend)			
50.3 Transferred to surplus			
51. Surplus adjustment:			
51.1 Paid in	0	0	0
51.2 Transferred to capital (Stock Dividend)			
51.3 Transferred from capital			
51.4 Change in surplus as a result of reinsurance			
52. Dividends to stockholders			
53. Aggregate write-ins for gains and losses in surplus	0	58,671	12,969
54. Net change in capital and surplus for the year (Lines 37 through 53)	1,806,772	19,455	5,189,347
55. Capital and surplus, as of statement date (Lines 36 + 54)	51,493,419	44,516,755	49,686,647
DETAILS OF WRITE-INS			
08.301. Miscellaneous Income	665	1,200	2,680
08.302.			
08.303.			
08.398. Summary of remaining write-ins for Line 8.3 from overflow page	0	0	0
08.399. Totals (Lines 08.301 through 08.303 plus 08.398) (Line 8.3 above)	665	1,200	2,680
2701. Miscellaneous Deductions	442		8,750
2702. Penalties and Assessments	0	200	200
2703. Change in Experience Rating Refund	267,472	126,989	
2798. Summary of remaining write-ins for Line 27 from overflow page	0	1,879	0
2799. Totals (Lines 2701 through 2703 plus 2798)(Line 27 above)	267,914	129,068	8,950
5301. Change in additional admissible DTA		58,671	12,969
5302.			
5303.			
5398. Summary of remaining write-ins for Line 53 from overflow page	0	0	0
5399. Totals (Lines 5301 through 5303 plus 5398)(Line 53 above)	0	58,671	12,969

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	31,339,734	27,521,497	54,793,173
2. Net investment income	8,505,503	8,080,654	16,390,521
3. Miscellaneous income	1,455,790	1,550,907	2,950,548
4. Total (Lines 1 to 3)	41,301,027	37,153,058	74,134,241
5. Benefit and loss related payments	17,443,129	15,981,491	30,595,117
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0	0	0
7. Commissions, expenses paid and aggregate write-ins for deductions	9,555,794	10,501,563	19,943,321
8. Dividends paid to policyholders	485,518	566,909	1,168,086
9. Federal and foreign income taxes paid (recovered) net of \$ 145,711 tax on capital gains (losses)	270,000	160,000	136,879
10. Total (Lines 5 through 9)	27,754,441	27,209,963	51,843,403
11. Net cash from operations (Line 4 minus Line 10)	13,546,587	9,943,096	22,290,838
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	50,949,776	35,402,117	86,358,650
12.2 Stocks	766,840	588,926	1,132,750
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	0	0	0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	51,716,616	35,991,043	87,491,400
13. Cost of investments acquired (long-term only):			
13.1 Bonds	62,534,018	47,411,357	108,801,915
13.2 Stocks	752,261	1,464,404	2,064,358
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	0	0	17,899
13.7 Total investments acquired (Lines 13.1 to 13.6)	63,286,279	48,875,761	110,884,172
14. Net increase (or decrease) in contract loans and premium notes	142,173	602,668	1,358,481
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	(11,711,835)	(13,487,386)	(24,751,253)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	162,903	1,091,511	1,976,167
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(792,753)	(963,386)	(447,447)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(629,850)	128,125	1,528,720
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	1,204,901	(3,416,166)	(931,695)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	3,830,060	4,761,755	4,761,755
19.2 End of period (Line 18 plus Line 19.1)	5,034,961	1,345,590	3,830,060

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT 1

DIRECT PREMIUMS AND DEPOSIT-TYPE CONTRACTS			
	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
1. Industrial life			0
2. Ordinary life insurance	26,225,908	25,048,620	50,070,312
3. Ordinary individual annuities	9,673,742	8,222,065	14,877,918
4. Credit life (group and individual)			0
5. Group life insurance	457,177	471,611	627,545
6. Group annuities			0
7. A & H - group			0
8. A & H - credit (group and individual)			0
9. A & H - other			0
10. Aggregate of all other lines of business	0	0	0
11. Subtotal	36,356,827	33,742,296	65,575,775
12. Deposit-type contracts	76,833	143,898	147,195
13. Total	36,433,660	33,886,194	65,722,969
DETAILS OF WRITE-INS			
1001.			
1002.			
1003.			
1098. Summary of remaining write-ins for Line 10 from overflow page	0	0	0
1099. Totals (Lines 1001 through 1003 plus 1098)(Line 10 above)	0	0	0

NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The accompanying financial statements have been completed in accordance with the accounting practices and procedures prescribed or permitted by the National Association of Insurance Commissioners (NAIC) and the State of Ohio.

2. Accounting Changes and Correction of Errors

No significant change.

3. Business Combinations and Goodwill

No significant change.

4. Discontinued Operations

No significant change.

5. Investments

5D - Loaned Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from market data vendors or broker dealer values.
- 2) The company did not have any loaned-backed securities with other-than-temporary recognized losses.
- 3) The company did not have any loaned-backed securities with current year other-than-temporary recognized losses.
- 4) The company reported aggregate unrealized losses on loaned-backed securities as listed below.

Loss Position Less than 12 months		Loss Position 12 Months or Longer	
Unrealized Loss	Fair Value	Unrealized Loss	Fair Value
484,784	32,666,458	1,035,377	6,734,930

- 5) The company performed analysis on loaned-backed securities and determined exposure to credit risk is not a factor and does not warrant other-than-temporary impairment.

6. Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

7. Investment Income

No significant change.

8. Derivative Instruments

No significant change.

9. Income Taxes

No significant change.

10. Information Concerning Parent

No significant change.

NOTES TO FINANCIAL STATEMENTS

11. Debt
- No significant change.
12. Retirement Plans, Deferred Compensation and Other Postretirement Benefit Plans
- No significant change.
13. Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations
- No significant change.
14. Contingencies
- No significant change.
15. Leases
- No significant change.
16. Information About Financial Investments With Off-Balance Sheet Risk and Financial Investments With Concentrations of Credit Risk
- Not Applicable
17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities
- C. Wash Sales
- Not Applicable
18. Gain or Loss to the Insurer From Uninsured A&H Plans and the Uninsured Portion of Partially Insured Plans
- No significant change.
19. Direct Premium Written/Produced by Managing General Agents/ Third Party Administrators
- No significant change.

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measurements

A. 1. Assets Measured at Fair Value on a Recurring Basis

	Fair Value Measurements at March 31, 2011 Using			
	Quoted Prices	Significant	Significant	
	in Active	Other	Unobservable	
	Markets for	Observable	Inputs	
	Identical Assets	Inputs		
Total	(Level 1)	(Level 2)	(Level 3)	
Assets at fair value				
Perpetual Preferred stock				
Industrial and Misc	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Perpetual Preferred Stocks	-	-	-	-
Bonds				
U.S. Governments	-			
Industrial and Misc	232,920	232,920	-	-
Hybrid Securities	-	-	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Bonds	232,920	232,920	-	-
Common Stock				
Industrial and Misc	11,059,119	11,059,119	-	-
Parents, Subsidiaries and Affiliates	-	-	-	-
Total Common Stocks	11,059,119	11,059,119	-	-
Other invested assets	-	-	-	-
Total assets at fair value	11,292,039	11,292,039	-	-

2. Assets Measured at Fair Value on a Recurring Basis Using Significant Unobservable Inputs (Level 3)

	Preferred Stock	Fixed Maturities	Common Stock	Other Invested Assets	Total
Beginning balance, January 1, 2011	-	-	-	-	-
Total gains or losses included in Net Income (realized)	-	-	-	-	-
Total gains or losses included in Surplus (unrealized)	-	-	-	-	-
Purchases, issuances, and settlements	-	-	-	-	-
Transfers into Level 3	-	-	-	-	-
Transfers out of Level 3	-	-	-	-	-
Ending balance, March 31, 2011	-	-	-	-	-

3. (a) There were no transfers into or out of Level 3 during the current quarter.

(b) The company's policy is to recognize transfers in and transfers out as of the actual date of the event or change in Circumstance that caused the transfer.

4. The company valued common stocks using the equity method and other invested assets based on equity statements from the respective fund managers.

5. The company does not hold any derivative assets or liabilities measured at Fair Value.

NOTES TO FINANCIAL STATEMENTS

21. Other Items

No significant change.

22. Events Subsequent

No significant change.

23. Reinsurance

No significant change.

24. Retrospectively Rated Contracts and Contracts Subject to Redetermination

No significant change.

25. Change in Incurred Losses and Loss Adjustment Expenses

The company did not make any material changes in the provision for incurred loss and loss adjustment expenses attributable to insured events of prior years.

26. Intercompany Pooling Arrangements.

No significant change.

27. Structured Settlements

No significant change.

28. Health Care Receivables

No significant change.

29. Participating Policies

No significant change.

30. Premium Deficiency Reserves

No significant change.

31. Reserves for Life Contracts and Deposit-Type Contracts

No significant change.

32. Analysis of Annuity Actuarial Reserves and Deposit Liabilities by Withdrawal Characteristics

No significant change.

33. Premiums and Annuity Considerations Due and Uncollected

No significant change.

34. Separate Accounts

No significant change.

35. Loss/Claim Adjustment Expenses

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [X] No []
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
.....
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

12/04/2009
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [] No [] N/A [X]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [] No [] N/A [X]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
.....					

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [X] No []
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:\$.....

29,954

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$.....0
13.

Amount of real estate and mortgages held in short-term investments:

\$.....0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [X] No []
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$.....0 | \$..... |
| 14.22 Preferred Stock | \$.....0 | \$..... |
| 14.23 Common Stock | \$.....0 | \$..... |
| 14.24 Short-Term Investments | \$.....0 | \$..... |
| 14.25 Mortgage Loans on Real Estate | \$.....0 | \$..... |
| 14.26 All Other | \$.....67,453 | \$.....242,107 |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$.....67,453 | \$.....242,107 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$..... | \$..... |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
BNY Mellon	500 Grant Street One Mellon Center Suite 1035, Pittsburgh, PA 15258 ..

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)
.....

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason
.....

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
110638	Diamond Hill Capital Management	325 John H McConnell Blvd, Suite #200, Columbus, OH 43215
105900	General Re-New England Asset Management, Inc. ...	76 Batterson Park Rd, Pondview Corporate Center, Farmington, CT 06032
105780	Northern Trust Investments, N.A.	50 South La Salle Street, Chicago, IL 60603

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - LIFE & HEALTH

1.

Report the statement value of mortgage loans at the end of this reporting period for the following categories:

1

Amount

1.1

Long-Term Mortgages In Good Standing

1.11

Farm Mortgages

\$

1.12

Residential Mortgages

\$

1.13

Commercial Mortgages

\$

1.14

Total Mortgages in Good Standing

\$

0

1.2

Long-Term Mortgages In Good Standing with Restructured Terms

1.21

Total Mortgages in Good Standing with Restructured Terms

\$

1.3

Long-Term Mortgage Loans Upon which Interest is Overdue more than Three Months

1.31

Farm Mortgages

\$

1.32

Residential Mortgages

\$

1.33

Commercial Mortgages

\$

1.34

Total Mortgages with Interest Overdue more than Three Months

\$

0

1.4

Long-Term Mortgage Loans in Process of Foreclosure

1.41

Farm Mortgages

\$

1.42

Residential Mortgages

\$

1.43

Commercial Mortgages

\$

1.44

Total Mortgages in Process of Foreclosure

\$

0

1.5

Total Mortgage Loans (Lines 1.14 + 1.21 + 1.34 + 1.44) (Page 2, Column 3, Lines 3.1 + 3.2)

\$

0

1.6

Long-Term Mortgages Foreclosed, Properties Transferred to Real Estate in Current Quarter

1.61

Farm Mortgages

\$

1.62

Residential Mortgages

\$

1.63

Commercial Mortgages

\$

1.64

Total Mortgages Foreclosed and Transferred to Real Estate

\$

0

2.

Operating Percentages:

2.1

A&H loss percent

%

2.2

A&H cost containment percent

%

2.3

A&H expense percent excluding cost containment expenses

%

3.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]

3.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$

3.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]

3.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE T - PREMIUMS AND ANNUITY CONSIDERATIONS

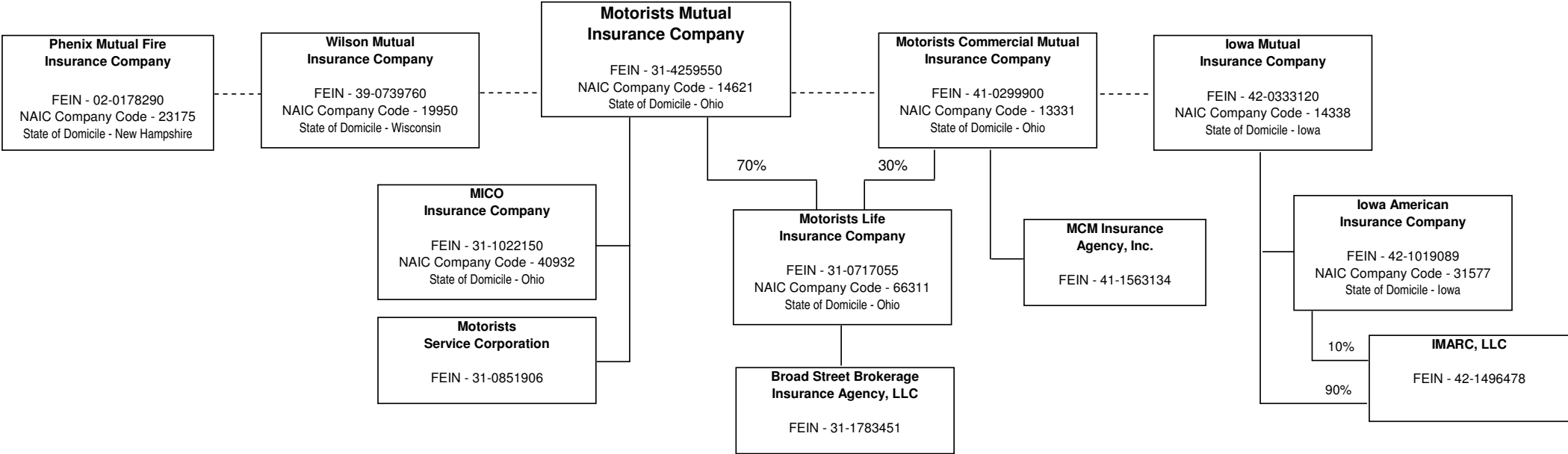
Current Year To Date - Allocated by States and Territories

States, Etc.			1	Life Contracts		4	5	6	7
				2	3				
			Active Status	Life Insurance Premiums	Annuity Considerations	Accident and Health Insurance Premiums, Including Policy, Membership and Other Fees	Other Considerations	Total Columns 2 Through 5	Deposit-Type Contracts
1.	Alabama	AL	N	24,904	0			24,904	
2.	Alaska	AK	N	2,445	0			2,445	
3.	Arizona	AZ	N	29,400	506			29,906	
4.	Arkansas	AR	N	6,833	0			6,833	
5.	California	CA	N	26,965	0			26,965	
6.	Colorado	CO	N	4,016	127,421			131,437	
7.	Connecticut	CT	N	4,082	0			4,082	
8.	Delaware	DE	N	4,448	0			4,448	
9.	District of Columbia	DC	N	0	0			0	
10.	Florida	FL	L	491,478	31,895			523,373	
11.	Georgia	GA	L	467,161	23,011			490,171	
12.	Hawaii	HI	N	3,238	0			3,238	
13.	Idaho	ID	N	503	0			503	
14.	Illinois	IL	L	171,172	9,785			180,957	
15.	Indiana	IN	L	2,075,955	1,302,339			3,378,294	129
16.	Iowa	IA	L	6,369	0			6,369	
17.	Kansas	KS	N	6,711	0			6,711	
18.	Kentucky	KY	L	2,375,087	356,620			2,731,707	
19.	Louisiana	LA	N	7,184	0			7,184	
20.	Maine	ME	N	1,660	0			1,660	
21.	Maryland	MD	N	25,941	0			25,941	
22.	Massachusetts	MA	N	9,420	0			9,420	
23.	Michigan	MI	L	2,158,665	32,380			2,191,045	
24.	Minnesota	MN	L	19,051	105,000			124,051	
25.	Mississippi	MS	N	19,525	0			19,525	
26.	Missouri	MO	N	14,375	0			14,375	
27.	Montana	MT	N	1,530	4,000			5,530	
28.	Nebraska	NE	L	2,293	0			2,293	
29.	Nevada	NV	N	9,450	0			9,450	
30.	New Hampshire	NH	N	4,869	0			4,869	
31.	New Jersey	NJ	N	21,510	150			21,660	
32.	New Mexico	NM	N	6,162	0			6,162	
33.	New York	NY	N	100,568	0			100,568	
34.	North Carolina	NC	N	55,480	12,886			68,366	
35.	North Dakota	ND	N	836	0			836	
36.	Ohio	OH	L	10,809,603	6,069,565			16,879,168	3
37.	Oklahoma	OK	N	6,276	0			6,276	
38.	Oregon	OR	N	4,264	0			4,264	
39.	Pennsylvania	PA	L	4,260,020	1,132,544			5,392,564	12,647
40.	Rhode Island	RI	N	367	0			367	
41.	South Carolina	SC	L	325,003	1,425			326,428	
42.	South Dakota	SD	N	1,515	275			1,790	
43.	Tennessee	TN	L	853,696	1,970			855,666	
44.	Texas	TX	N	37,814	700			38,514	
45.	Utah	UT	N	2,276	0			2,276	
46.	Vermont	VT	N	290	0			290	
47.	Virginia	VA	L	170,527	0			170,527	
48.	Washington	WA	N	3,486	0			3,486	
49.	West Virginia	WV	L	1,084,421	220,621			1,305,042	64,054
50.	Wisconsin	WI	L	549,321	240,650			789,971	
51.	Wyoming	WY	N	325	0			325	
52.	American Samoa	AS	N					0	
53.	Guam	GU	N					0	
54.	Puerto Rico	PR	N	236	0			236	
55.	U.S. Virgin Islands	VI	N	238				238	
56.	Northern Mariana Islands	MP	N					0	
57.	Canada	CN	N	1,570	0			1,570	
58.	Aggregate Other Aliens	OT	XXX	1,790	0	0	0	1,790	0
59.	Subtotal	(a)	16	26,272,324	9,673,742	0	0	35,946,066	76,833
90.	Reporting entity contributions for employee benefits plans	XXX						0	
91.	Dividends or refunds applied to purchase paid-up additions and annuities	XXX		399,017				399,017	
92.	Dividends or refunds applied to shorten endowment or premium paying period	XXX						0	
93.	Premium or annuity considerations waived under disability or other contract provisions	XXX		43,624				43,624	
94.	Aggregate or other amounts not allocable by State	XXX		0	0	0	0	0	0
95.	Totals (Direct Business)	XXX		26,714,965	9,673,742	0	0	36,388,706	76,833
96.	Plus Reinsurance Assumed	XXX						0	
97.	Totals (All Business)	XXX		26,714,965	9,673,742	0	0	36,388,706	76,833
98.	Less Reinsurance Ceded	XXX		5,607,220				5,607,220	
99.	Totals (All Business) less Reinsurance Ceded	XXX		21,107,745	9,673,742	0	0	30,781,487	76,833
DETAILS OF WRITE-INS									
5801.	China	XXX		1,790				1,790	
5802.	.....	XXX							
5803.	.....	XXX							
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX		0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX		1,790	0	0	0	1,790	0
9401.	.....	XXX							
9402.	.....	XXX							
9403.	.....	XXX							
9498.	Summary of remaining write-ins for Line 94 from overflow page	XXX		0	0	0	0	0	0
9499.	Totals (Lines 9401 through 9403 plus 9498)(Line 94 above)	XXX		0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

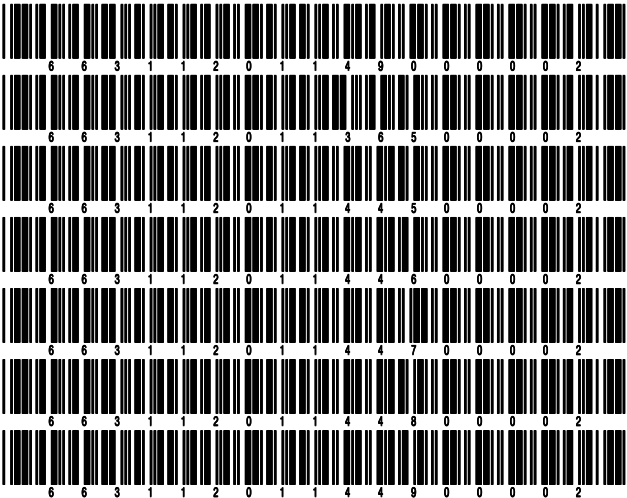
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
3. Will the Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
4. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV be filed with the state of domicile and electronically with the NAIC?	NO
5. Will the Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI be filed with the state of domicile and electronically with the NAIC?	NO
6. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Average Market Value) be filed with the state of domicile and electronically with the NAIC?	NO
7. Will the Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) be filed with the state of domicile and electronically with the NAIC?	NO

Explanation:

1.
2.
3.
4.
5.
6.
7.

Bar Code:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Medicare Part D Coverage Supplement [Document Identifier 365]
3. Reasonableness of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 445]
4. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXV [Document Identifier 446]
5. Reasonableness of Assumptions Certification for Implied Guaranteed Rate Method required by Actuarial Guideline XXXVI [Document Identifier 447]
6. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI [Document Identifier 448]
7. Reasonableness and Consistency of Assumptions Certification required by Actuarial Guideline XXXVI (Updated Market Value) [Document Identifier 449]



STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

OVERFLOW PAGE FOR WRITE-INS

Additional Write-ins for Summary of Operations Line 27

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
2704. Interest Due on Premium Tax Payment		1,879	
2797. Summary of remaining write-ins for Line 27 from overflow page	0	1,879	0

SCHEDULE A - VERIFICATION

Real Estate

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1 Year to Date	2 Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	67,453	31,466
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		0
4. Accrual of discount		
5. Unrealized valuation increase (decrease)	174,654	135,987
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals		100,000
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	242,107	67,453
12. Deduct total nonadmitted amounts	242,107	67,453
13. Statement value at end of current period (Line 11 minus Line 12)	0	0

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1 Year to Date	2 Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	347,014,682	321,600,136
2. Cost of bonds and stocks acquired	63,286,279	110,866,274
3. Accrual of discount	396,811	439,263
4. Unrealized valuation increase (decrease)	333,773	993,938
5. Total gain (loss) on disposals	566,405	2,126,332
6. Deduct consideration for bonds and stocks disposed of	51,715,879	87,480,978
7. Deduct amortization of premium	625,919	1,219,151
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	311,132
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	359,256,152	347,014,682
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	359,256,152	347,014,682

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	327,474,932	73,584,544	67,165,104	(3,743,657)	327,474,932	330,150,715	0	319,592,752
2. Class 2 (a)	18,536,849	483,744	1,142,248	3,735,831	18,536,849	21,614,176	0	19,630,627
3. Class 3 (a)	0	0	0	0	0	0	0	0
4. Class 4 (a)	0	0	0	0	0	0	0	0
5. Class 5 (a)	416,838	0	0	0	416,838	416,838	0	416,838
6. Class 6 (a)	245,010	0	0	(12,090)	245,010	232,920	0	247,110
7. Total Bonds	346,673,629	74,068,288	68,307,352	(19,916)	346,673,629	352,414,649	0	339,887,327
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	
9. Class 2	0	0	0	0	0	0	0	
10. Class 3	0	0	0	0	0	0	0	
11. Class 4	0	0	0	0	0	0	0	
12. Class 5	0	0	0	0	0	0	0	
13. Class 6	0	0	0	0	0	0	0	
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	346,673,629	74,068,288	68,307,352	(19,916)	346,673,629	352,414,649	0	339,887,327

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$0 ; NAIC 2 \$0 ; NAIC 3 \$0 ;
NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	4,217,617	xxx	4,217,617	2,017	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	3,384,969	3,815,275
2. Cost of short-term investments acquired	77,112,728	151,330,572
3. Accrual of discount	0	0
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	0
6. Deduct consideration received on disposals	76,280,081	151,760,878
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,217,616	3,384,969
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	4,217,616	3,384,969

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	0	0
2. Cost of cash equivalents acquired	9,999,210	31,898,582
3. Accrual of discount	789	1,194
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	1	(26)
6. Deduct consideration received on disposals	10,000,000	31,899,750
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	0	0
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	0	0

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
Bonds - U.S. Governments									
3133XG-AY-0	Federal Home Loan Bank 5.500% 07/15/36		.06/30/2011	Goldman Sachs		546,890	500,000	12,604	1
0599999. Bonds - U.S. Governments						546,890	500,000	12,604	XXX
Bonds - U.S. Special Revenues									
3128PV-AH-3	FHLMC Pool J15408 4.000% 05/01/26		.05/09/2011	Nomura Sec Intl		1,040,469	1,000,000	1,778	1
3132GD-BF-8	FHLMC Pool #Q00038 4.500% 04/01/41		.04/14/2011	Cantor Fitzgerald & Co		1,520,977	1,500,001	2,063	1
3132GD-VA-7	FHLMC Pool #Q00609 4.000% 05/01/41		.05/04/2011	Jefferies & Co		1,996,250	2,000,000	2,444	1
3137A6-5E-8	Federal Home Loan Mtg Corp CMO 3.500% 01/15/26		.06/22/2011	Credit Suisse		2,400,391	2,500,000	6,319	1
3137A6-SU-7	Federal Home Loan Mtg Corp CMO 3.500% 02/15/26		.06/22/2011	Credit Suisse		2,416,406	2,500,000	6,319	1
3137A8-O9-2	Federal Home Loan Mtg Corp CMO 4.000% 01/15/37		.05/18/2011	Cantor Fitzgerald & Co		2,056,868	1,985,963	4,855	1
3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		.04/14/2011	Cantor Fitzgerald & Co		1,522,500	1,500,000	2,063	1
3138AH-4T-0	FNMA Pool #A14433 4.500% 06/01/41		.06/02/2011	Jefferies & Co		1,042,188	1,000,000	1,500	1
3138AK-EK-1	FNMA Pool #A15537 4.500% 06/01/41		.06/02/2011	Jefferies & Co		1,042,188	1,000,000	1,500	1
31398S-P8-0	Federal National Mtg Assn CMO 3.000% 01/25/40		.05/18/2011	Barclays Capital		1,925,234	1,943,607	3,563	1
38376G-M8-0	Government National Mtg Assn 4.015% 08/16/51		.04/05/2011	Bank Of America		1,721,953	1,800,000	5,621	1
38377M-RE-8	Government Natl Mtg Assn CMO 4.000% 09/16/39		.05/25/2011	FTN Financial Sec		1,034,281	980,797	3,269	1
45203H-AL-6	Illinois Fin Auth Univ Chicago Rev 5.500% 08/15/41		.05/11/2011	J P Morgan		544,346	550,000	0	1FE
3199999. Bonds - U.S. Special Revenues						20,264,050	20,260,368	41,294	XXX
Bonds - Industrial and Miscellaneous (Unaffiliated)									
03064N-AE-6	Americredit Auto Rec Trust 2.330% 03/08/16		.04/06/2011	Deutsche Bank Secur		1,551,973	1,552,000	0	1FE
126408-G0-0	CSX Corp 7.375% 02/01/19		.04/20/2011	Jefferies & Co		483,744	400,000	6,965	2FE
126802-BS-5	Cabela's Master Credit Card Tr 144A 0.786% 06/17/19		.06/22/2011	Wells Fargo Financial		1,300,000	1,300,000	0	1FE
20030N-BA-8	Comcast Corp 5.150% 03/01/20		.06/20/2011	UBS Securities Inc		489,780	450,000	7,210	2FE
207597-EE-1	Connecticut Light & Pwr 5.500% 02/01/19		.05/27/2011	Keybanc Capital Mrkt		1,136,180	1,000,000	18,486	1FE
25468P-CL-8	Walt Disney Co 3.750% 06/01/21		.05/18/2011	Citigroup Global		1,249,163	1,250,000	0	1FE
350910-AN-5	Four Times Square Trust CMO 5.401% 12/13/28		.04/14/2011	Cantor Fitzgerald & Co		895,223	850,000	1,020	12*
539830-AT-6	Lockheed Martin Corp 4.250% 11/15/19		.05/27/2011	Various		466,953	450,000	903	1FE
55907R-AA-6	Magellan Midstream Partners 4.250% 02/01/21		.06/09/2011	Morgan Stanley		505,740	500,000	7,851	2FE
565849-AD-8	Marathon Oil Corp 6.000% 10/01/17		.04/14/2011	J P Morgan		507,110	450,000	1,350	2FE
58013M-EL-4	McDonalds Corp 3.625% 05/20/21		.05/17/2011	Bank Of America		1,491,165	1,500,000	0	1FE
652482-B2-2	News America Inc 4.500% 02/15/21		.05/25/2011	Wells Fargo Financial		448,574	450,000	5,906	2FE
666807-BA-9	Northrop Grumman Corp 5.050% 08/01/19		.05/27/2011	FTN Financial Sec		488,844	450,000	7,638	2FE
694308-GV-3	Pacific Gas & Electric Co 4.250% 05/15/21		.05/24/2011	Various		454,550	450,000	744	2FE
84756N-AB-5	Spectra Energy Partners 4.600% 06/15/21		.06/06/2011	Wells Fargo Financial		299,901	300,000	0	1
882440-AX-8	Texas Gas Transmission 4.500% 02/01/21		.06/09/2011	J P Morgan		456,426	450,000	8,269	2FE
88732J-AW-8	Time Warner Cable 5.000% 02/01/20		.05/24/2011	UBS Securities Inc		467,595	450,000	7,250	2FE
925524-BG-4	Viacom Inc 4.500% 03/01/21		.04/26/2011	J P Morgan		449,046	450,000	3,769	2FE
98389B-AW-2	Xcel Energy Inc 4.700% 05/15/20		.04/14/2011	Morgan Stanley		447,197	435,000	8,746	2Z
988498-AG-6	Yum Brands Inc 3.875% 11/01/20		.05/23/2011	Citigroup Global		439,313	450,000	1,211	2Z
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						14,028,474	13,587,000	87,318	XXX
8399997. Total - Bonds - Part 3						34,839,414	34,347,368	141,216	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						34,839,414	34,347,368	141,216	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)									
02076X-10-2	Alpha Natural Resources Inc		.06/02/2011	Tax Free Exchange	51,250	506		0	L
026874-78-4	American Intl Group Inc		.05/26/2011	Investment Technology	200,000	5,772		0	L
031162-10-0	Amgen Inc		.05/26/2011	Various	625,000	37,358		0	L
09247X-10-1	BlackRock Inc		.04/01/2011	Deutsche Bank Secur	34,000	6,879		0	L
126408-10-3	CSX Corp		.06/16/2011	Stock Split	460,000	0		0	L
156700-10-6	CenturyLink Inc		.04/01/2011	Tax Free Exchange	151,420	3,485		0	L
169656-10-5	Chipotle Mexican Grill Inc		.05/26/2011	Investment Technology	20,000	5,754		0	L
25179M-10-3	Devon Energy Corp New		.05/26/2011	Investment Technology	20,000	1,652		0	L
29266R-10-8	Energizer Holdings Inc		.06/24/2011	Investment Technology	90,000	6,291		0	L
30249U-10-1	FMC Technologies Inc		.04/01/2011	Stock Split	70,000	0		0	L
311900-10-4	Fastenal Co		.05/23/2011	Stock Split	90,000	0		0	L
577081-10-2	Mattel Inc		.06/24/2011	Various	1,310,000	34,498		0	L
674599-10-5	Occidental Petroleum Corp		.05/26/2011	Various	230,000	24,239		0	L

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
718172-10-9	Philip Morris Intl Inc .....	.....	.05/26/2011	Investment Technology	40.000	2,825 .....	.....	0	L
742718-10-9	Procter & Gamble Co .....	.....	.05/26/2011	Investment Technology	10.000	663 .....	.....	0	L
74340W-10-3	ProLogis Inc .....	.....	.06/03/2011	Tax Free Exchange	102.670	1,839 .....	.....	0	L
931142-10-3	Wal-Mart Stores Inc .....	.....	.05/26/2011	Investment Technology	20.000	1,093 .....	.....	0	L
931422-10-9	Walgreen Co .....	.....	.06/22/2011	J P Morgan	490.000	21,002 .....	.....	0	L
62554F-11-3	Covidien PLC	R .....	.05/26/2011	Investment Technology	170.000	9,299 .....	.....	0	L
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						163,154	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						163,154	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						163,154	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						163,154	XXX	0	XXX
9999999 - Totals						35,002,568	XXX	141,216	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22				
										11	12	13	14	15											
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Maturity Date	NAIC Design-ation or Market In-dicator (a)				
Bonds - U.S. Governments																									
..313500-BA-0	Federal National Mtg Assn 2.375% 04/11/16	F.....	04/12/2011	Deutsche Bank Secur		2,397,528	2,400,000	2,396,378	..0	..0	..18	..0	..18	..0	2,396,397	..0	..1,131	..1,131	..6,175	..04/11/2016	1.....				
..36200K-NJ-2	GNMA Pool #603493 5.500% 03/15/33 .....	.....	06/01/2011	Paydown		22,586	22,586	23,126	23,089	..(502)	..(502)	..0	..(502)	..0	22,586	..0	..0	..0	..518	..03/15/2033	1.....			
..36200N-AC-5	GNMA Pool #604903 5.500% 01/15/34 .....	.....	06/01/2011	Paydown		15,968	15,968	16,283	16,270	..(302)	..(302)	..0	..(302)	..0	15,968	..0	..0	..0	..366	..01/15/2034	1.....			
..36201S-VT-3	GNMA Pool #592026 5.500% 06/15/33 .....	.....	06/01/2011	Paydown		56,938	56,938	58,299	58,210	..(1,272)	..(1,272)	..0	..(1,272)	..0	56,938	..0	..0	..0	..1,128	..06/15/2033	1.....			
..36201Y-LG-9	GNMA Pool #607027 5.500% 01/15/34 .....	.....	06/01/2011	Paydown		74,855	74,855	76,890	76,784	..(1,929)	..(1,929)	..0	..(1,929)	..0	74,855	..0	..0	..0	..2,023	..01/15/2034	1.....			
..36202A-HR-1	GNMA Pool #240 3.500% 11/20/14 .....	.....	06/01/2011	Paydown		67	67	71	68	..(1)	..(1)	..0	..(1)	..0	67	..0	..0	..0	..4	..11/20/2014	1.....			
..36205X-O5-0	GNMA Pool #403424 5.500% 10/15/33 .....	.....	06/01/2011	Paydown		46,178	46,178	47,282	47,225	..(1,047)	..(1,047)	..0	..(1,047)	..0	46,178	..0	..0	..0	..1,020	..10/15/2033	1.....			
..36206L-EC-9	GNMA Pool #414231 8.000% 08/15/35 .....	.....	06/01/2011	Paydown		1,450	1,450	1,475	1,470	..(20)	..(20)	..0	..(20)	..0	1,450	..0	..0	..0	..48	..08/15/2035	1.....			
..36209V-D4-3	GNMA Pool #482623 6.600% 05/15/31 .....	.....	06/01/2011	Paydown		5,612	5,612	5,453	5,489	..123	..123	..0	..123	..0	5,612	..0	..0	..0	..154	..05/15/2031	1.....			
..3620A2-KL-9	GNMA Pool #716799 5.000% 04/15/39 .....	.....	06/01/2011	Paydown		30,394	30,394	31,515	31,496	..(1,103)	..(1,103)	..0	..(1,103)	..0	30,394	..0	..0	..0	..562	..04/15/2039	1.....			
..3620AD-NY-4	GNMA Pool #726807 5.000% 09/15/39 .....	.....	06/01/2011	Paydown		37,029	37,029	37,932	37,919	..(890)	..(890)	..0	..(890)	..0	37,029	..0	..0	..0	..640	..09/15/2039	1.....			
..3620C3-4T-6	GNMA Pool #747934 4.000% 12/15/40 .....	.....	06/01/2011	Paydown		58,425	58,425	60,247	60,244	..(1,819)	..(1,819)	..0	..(1,819)	..0	58,425	..0	..0	..0	..874	..12/15/2040	1.....			
..36210V-EV-9	GNMA Pool #503348 7.000% 09/15/43 .....	.....	05/01/2011	Paydown		5,270,478	5,270,478	5,033,306	5,052,682	..217,796	..217,796	..0	..217,796	..0	5,270,478	..0	..0	..0	..311,716	..09/15/2043	1.....			
..36212W-GK-8	GNMA Pool #546374 7.000% 05/15/33 .....	.....	06/01/2011	Paydown		2,291	2,291	2,323	2,316	..(25)	..(25)	..0	..(25)	..0	2,291	..0	..0	..0	..67	..05/15/2033	1.....			
..36216R-D2-7	GNMA Pool #172121 9.000% 10/15/16 .....	.....	06/01/2011	Paydown		381	381	395	384	..(3)	..(3)	..0	..(3)	..0	381	..0	..0	..0	..14	..10/15/2016	1.....			
..36217X-BW-9	GNMA Pool #206253 9.500% 03/15/17 .....	.....	06/01/2011	Paydown		121	121	128	123	..(2)	..(2)	..0	..(2)	..0	121	..0	..0	..0	..5	..03/15/2017	1.....			
..362194-KB-7	GNMA Pool #266790 9.000% 08/15/31 .....	.....	06/01/2011	Paydown		3,643	3,643	3,862	3,798	..(155)	..(155)	..0	..(155)	..0	3,643	..0	..0	..0	..137	..08/15/2031	1.....			
..36241K-V8-8	GNMA Pool #782439 5.000% 10/15/38 .....	.....	06/01/2011	Paydown		24,355	24,355	25,284	25,267	..(912)	..(912)	..0	..(912)	..0	24,355	..0	..0	..0	..542	..10/15/2038	1.....			
..36241L-L3-8	GNMA Pool #783046 4.000% 08/15/40 .....	.....	06/01/2011	Paydown		69,399	69,399	72,250	72,234	..(2,835)	..(2,835)	..0	..(2,835)	..0	69,399	..0	..0	..0	..1,197	..08/15/2040	1.....			
..36290R-V3-4	GNMA Pool #615434 5.500% 08/15/33 .....	.....	06/01/2011	Paydown		6,493	6,493	6,620	6,614	..(121)	..(121)	..0	..(121)	..0	6,493	..0	..0	..0	..149	..08/15/2033	1.....			
..36290S-P5-4	GNMA Pool #616144 5.500% 12/15/33 .....	.....	06/01/2011	Paydown		78,622	78,622	80,760	80,619	..(1,997)	..(1,997)	..0	..(1,997)	..0	78,622	..0	..0	..0	..1,666	..12/15/2033	1.....			
..36291B-O5-3	GNMA Pool #623024 5.500% 01/15/34 .....	.....	06/01/2011	Paydown		30,837	30,837	31,676	31,628	..(791)	..(791)	..0	..(791)	..0	30,837	..0	..0	..0	..823	..01/15/2034	1.....			
..36291K-BU-0	GNMA Pool #630151 5.500% 07/15/34 .....	.....	06/01/2011	Paydown		1,807	1,807	1,843	1,841	..(34)	..(34)	..0	..(34)	..0	1,807	..0	..0	..0	..42	..07/15/2034	1.....			
..36291P-BC-9	GNMA Pool #633735 5.500% 10/15/34 .....	.....	06/01/2011	Paydown		189,940	189,940	193,175	193,053	..(3,113)	..(3,113)	..0	..(3,113)	..0	189,940	..0	..0	..0	..3,583	..10/15/2034	1.....			
..36291T-AQ-1	GNMA Pool #637715 5.500% 12/15/34 .....	.....	06/01/2011	Paydown		69,636	69,636	71,159	71,091	..(1,455)	..(1,455)	..0	..(1,455)	..0	69,636	..0	..0	..0	..1,416	..12/15/2034	1.....			
..36295Q-CN-8	GNMA Pool #676977 5.000% 05/15/38 .....	.....	06/01/2011	Paydown		92,176	92,176	95,416	95,361	..(3,185)	..(3,185)	..0	..(3,185)	..0	92,176	..0	..0	..0	..1,859	..05/15/2038	1.....			
..36297G-2O-2	GNMA Pool #711883 5.000% 04/15/39 .....	.....	06/01/2011	Paydown		41,654	41,654	42,429	42,414	..(760)	..(760)	..0	..(760)	..0	41,654	..0	..0	..0	..848	..04/15/2039	1.....			
..912810-FP-8	U S Treasury Notes 5.375% 02/15/31 .....	.....	04/12/2011	Bank Of America		1,984,534	1,750,000	1,948,242	1,922,221	..(1,487)	..(1,487)	..0	..(1,487)	..0	1,920,734	..0	63,800	63,800	..61,842	..02/15/2031	1.....			
..912828-MW-7	U S Treasury Notes 2.500% 03/31/15 .....	.....	04/12/2011	Goldman Sachs		2,059,056	2,000,000	1,991,882	1,992,988	..466	..466	..0	..466	..0	1,993,455	..0	65,601	65,601	..26,776	..03/31/2015	1.....			
..912828-PC-8	U S Treasury Notes 2.625% 11/15/20 .....	.....	04/12/2011	Barclays Capital		5,673,214	6,100,000	5,710,935	5,711,345	..9,429	..9,429	..0	..9,429	..0	5,720,773	..0	47,559	47,559	..65,908	..11/15/2020	1.....			
..912828-PY-0	U S Treasury Notes 2.750% 02/28/18 .....	.....	04/12/2011	Bank Of America		1,688,372	1,700,000	1,690,311	1,690,311	..0	..41	..0	..41	..0	1,690,352	..0	..(1,980)	..(1,980)	..5,590	..02/28/2018	1.....			
0599999. Bonds - U.S. Governments										20,034,039	20,181,335	19,756,947	15,664,244	0	202,113	0	202,113	0	19,953,047	0	80,993	80,993	497,693	XXX	XXX
Bonds - U.S. Special Revenues																									
..3128M1-L7-2	FHLMC Pool #612250 4.500% 06/15/21 .....	.....	06/01/2011	Paydown		26,297	26,297	25,200	25,287	..0	..1,010	..0	..1,010	..0	26,297	..0	..0	..0	..498	..06/15/2021	1.....			
..3128M1-PS-2	FHLMC Pool #612333 4.500% 06/01/21 .....	.....	06/01/2011	Paydown		75,525	75,525	73,365	73,527	..0	..1,998	..0	..1,998	..0	75,525	..0	..0	..0	..1,400	..06/01/2021	1.....			
..3128M1-O7-7	FHLMC Pool #612378 4.500% 09/15/21 .....	.....	06/01/2011	Paydown		16,799	16,799	16,093	16,144	..0	..656	..0	..656	..0	16,799	..0	..0	..0	..306	..09/15/2021	1.....			
..3128M1-R6-8	FHLMC Pool #612409 4.500% 05/01/20 .....	.....	06/01/2011	Paydown		76,367	76,367	75,102	75,232	..0	..1,135	..0	..1,135	..0	76,367	..0	..0	..0	..1,493	..05/01/2020	1.....			
..3128M4-UQ-4	FHLMC Pool #602991 5.000% 01/01/35 .....	.....	06/01/2011	Paydown		34,059	34,059	31,856	31,914	..0	..2,145	..0	..2,145	..0	34,059	..0	..0	..0	..704	..01/01/2035	1.....			
..3128MB-VK-0	FHLMC Pool #613188 4.500% 04/01/23 .....	.....	06/01/2																					

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-ign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/(Decrease)	Current Year's (Amor-tization)/ Accretion	Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
.3137A8-Q9-2	Fed Home Loan Mtg CMO 4.000% 01/15/37		06/01/2011	Paydown		5,106	5,106	5,288	.0	.0	(182)	.0	(182)	.0	5,106	.0	.0	.0	.17	03/15/2021	1
.31381G-W4-6	FNMA Pool #460667 6.030% 06/01/17		06/01/2011	Paydown		7,278	7,278	7,659	7,518	.0	(240)	.0	(240)	.0	7,278	.0	.0	.0	.183	06/01/2017	1
.3138A1-V5-7	FNMA Pool #AH0635 3.500% 01/01/26		06/01/2011	Paydown		31,664	31,664	31,872	.0	.0	(208)	.0	(208)	.0	31,664	.0	.0	.0	.378	01/01/2026	1
.3138AE-MZ-3	FNMA Pool #A11275 4.500% 05/01/41		06/01/2011	Paydown		2,211	2,211	2,244	.0	.0	(33)	.0	(33)	.0	2,211	.0	.0	.0	.8	05/01/2041	1
.31393M-RL-7	Fed Home Loan Mtg CMO 4.500% 06/15/21		06/01/2011	Paydown		59,320	59,320	57,290	57,616	.0	1,704	.0	1,704	.0	59,320	.0	.0	.0	1,125	06/15/2021	1
.31393Q-NH-2	Fed Home Loan Mtg CMO 4.500% 12/15/17		06/01/2011	Paydown		40,948	40,948	39,502	40,133	.0	815	.0	815	.0	40,948	.0	.0	.0	.757	12/15/2017	1
.31393Q-VD-1	Fed Home Loan Mtg CMO 4.000% 04/15/12		04/01/2011	Paydown		.140	.140	.134	.139	.0	.1	.0	.1	.0	.140	.0	.0	.0	.2	04/15/2012	1
.31393R-TE-0	Fed Home Loan Mtg CMO 3.625% 06/15/33		06/01/2011	Paydown		52,915	52,915	52,452	52,472	.0	443	.0	443	.0	52,915	.0	.0	.0	.781	06/15/2033	1
.31393W-C7-2	Fed Home Loan Mtg CMO 4.000% 08/15/28		06/01/2011	Paydown		213,138	213,138	200,433	211,334	.0	1,804	.0	1,804	.0	213,138	.0	.0	.0	3,444	08/15/2028	1
.31394B-5J-9	Fed National Mtg Assn CMO 4.750% 02/25/35		06/01/2011	Paydown		43,164	43,164	44,419	44,116	.0	(952)	.0	(952)	.0	43,164	.0	.0	.0	.841	01/25/2020	1
.31394C-7A-4	Fed National Mtg Assn CMO 5.000% 07/25/32		06/01/2011	Paydown		56,634	56,634	56,811	56,596	.0	38	.0	38	.0	56,634	.0	.0	.0	1,158	03/25/2013	1
.31394C-W8-1	Fed National Mtg Assn CMO 5.000% 10/25/32		06/01/2011	Paydown		51,114	51,114	51,238	51,046	.0	69	.0	69	.0	51,114	.0	.0	.0	1,044	04/25/2013	1
.31394E-QN-2	Fed National Mtg Assn CMO 5.000% 04/25/23		06/01/2011	Paydown		53,785	53,785	52,390	53,201	.0	584	.0	584	.0	53,785	.0	.0	.0	1,097	04/25/2023	1
.31394L-SM-0	Fed Home Loan Mtg CMO 4.000% 06/15/26		06/01/2011	Paydown		20,724	20,724	21,488	21,292	.0	(568)	.0	(568)	.0	20,724	.0	.0	.0	.946	04/15/2013	1
.31394R-BS-7	Fed Home Loan Mtg CMO 4.500% 03/15/17		06/01/2011	Paydown		71,211	71,211	72,769	71,437	.0	(225)	.0	(225)	.0	71,211	.0	.0	.0	1,327	04/15/2012	1
.31394X-JK-3	Fed Home Loan Mtg CMO 4.500% 06/15/22		06/01/2011	Paydown		71,310	71,310	68,499	70,014	.0	1,296	.0	1,296	.0	71,310	.0	.0	.0	1,311	06/15/2022	1
.31395H-GB-0	Fed Home Loan Mtg CMO 4.500% 05/15/18		06/01/2011	Paydown		68,656	68,656	66,628	67,165	.0	1,491	.0	1,491	.0	68,656	.0	.0	.0	1,211	05/15/2018	1
.31395R-AR-9	Fed Home Loan Mtg CMO 4.375% 04/15/15		06/01/2011	Paydown		84,077	84,077	82,228	83,427	.0	650	.0	650	.0	84,077	.0	.0	.0	1,518	04/15/2015	1
.31396Q-F2-0	Fed National Mtg Assn CMO 4.000% 04/25/27		06/01/2011	Paydown		66,426	66,426	67,181	67,030	.0	(604)	.0	(604)	.0	66,426	.0	.0	.0	1,100	10/25/2015	1
.31396Y-FS-6	Fed National Mtg Assn CMO 4.500% 12/25/36		06/01/2011	Paydown		93,868	93,868	96,391	96,252	.0	(2,384)	.0	(2,384)	.0	93,868	.0	.0	.0	1,693	07/25/2017	1
.31398E-NA-8	Fed Home Loan Mtg CMO 3.100% 07/15/19		06/01/2011	Paydown		85,464	85,464	85,384	85,378	.0	86	.0	86	.0	85,464	.0	.0	.0	1,084	07/15/2019	1
.31398J-W4-1	Fed Home Loan Mtg CMO 4.000% 07/15/22		06/01/2011	Paydown		36,569	36,569	37,763	37,601	.0	(1,031)	.0	(1,031)	.0	36,569	.0	.0	.0	608	05/15/2015	1
.31398L-WV-6	Fed Home Loan Mtg CMO 3.500% 05/15/24		06/01/2011	Paydown		70,480	70,480	71,889	71,742	.0	(1,263)	.0	(1,263)	.0	70,480	.0	.0	.0	1,018	07/15/2017	1
.31398S-PB-0	Fed National Mtg Assn CMO 3.000% 01/25/40		06/01/2011	Paydown		14,670	14,670	14,531	.0	.0	139	.0	139	.0	14,670	.0	.0	.0	.37	01/25/2040	1
.31402B-Q9-8	FNMA Pool #724180 ARM 4.265% 07/01/33		06/01/2011	Paydown		3,014	3,014	3,116	3,110	.0	(96)	.0	(96)	.0	3,014	.0	.0	.0	.33	07/01/2033	1
.31402C-V7-4	FNMA Pool #725238 5.000% 03/01/34		06/01/2011	Paydown		23,212	23,212	22,416	22,439	.0	773	.0	773	.0	23,212	.0	.0	.0	.478	03/01/2034	1
.31407N-QM-8	FNMA Pool #835760 4.500% 09/01/35		06/01/2011	Paydown		22,537	22,537	21,178	21,214	.0	1,323	.0	1,323	.0	22,537	.0	.0	.0	.415	09/01/2035	1
.31409L-AH-8	FNMA Pool #874008 5.480% 10/01/16		06/01/2011	Paydown		7,582	7,582	7,739	7,673	.0	(90)	.0	(90)	.0	7,582	.0	.0	.0	.175	10/01/2016	1
.31410G-CW-1	FNMA Pool #888485 4.500% 06/01/37		06/01/2011	Paydown		12,992	12,992	12,209	12,228	.0	764	.0	764	.0	12,992	.0	.0	.0	.233	06/01/2037	1
.31410G-RJ-4	FNMA Pool #888888 4.500% 12/01/18		06/01/2011	Paydown		69,418	69,418	68,615	68,709	.0	709	.0	709	.0	69,418	.0	.0	.0	1,293	12/01/2018	1
.31412U-AJ-9	FNMA Pool #934809 4.500% 03/01/24		06/01/2011	Paydown		37,681	37,681	39,017	38,947	.0	(1,267)	.0	(1,267)	.0	37,681	.0	.0	.0	.713	03/01/2024	1
.31412U-L7-3	FNMA Pool #935150 4.500% 04/01/24		06/01/2011	Paydown		53,271	53,271	55,436	55,299	.0	(2,027)	.0	(2,027)	.0	53,271	.0	.0	.0	.999	04/01/2024	1
.31413E-XV-2	FNMA Pool #943592 4.500% 07/25/37		06/01/2011	Paydown		2,350	2,350	2,209	2,212	.0	138	.0	138	.0	2,350	.0	.0	.0	.44	07/25/2037	1
.31414S-NF-6	FNMA Pool #974790 4.500% 04/25/22		06/01/2011	Paydown		34,129	34,129	33,958	33,962	.0	166	.0	166	.0	34,129	.0	.0	.0	.656	04/25/2022	1
.31415C-NH-6	FNMA Pool #982892 4.500% 05/25/23		06/01/2011	Paydown		63,715	63,715	61,321	61,366	.0	2,349	.0	2,349	.0	63,715	.0	.0	.0	1,159	05/25/2023	1
.31415P-06-2	FNMA Pool #984925 4.500% 06/01/23		06/01/2011	Paydown		169,398	169,398	167,175	167,269	.0	2,130	.0	2,130	.0	169,398	.0	.0	.0	3,401	06/01/2023	1
.31416T-JN-0	FNMA Pool #AA9268 4.000% 07/01/24		06/01/2011	Paydown		36,626	36,626	36,311	36,325	.0	300	.0	300	.0	36,626	.0	.0	.0	.630	07/01/2024	1
.31417M-KJ-1	FNMA Pool #AC2996 4.500% 09/01/24		06/01/2011	Paydown		48,699	48,699	50,966	50,886	.0	(2,187)	.0	(2,187)	.0	48,699	.0	.0	.0	.890	09/01/2024	1
.38373A-GE-0	Gov National Mtg Assn CMO 4.000% 12/16/35		06/01/2011	Paydown		38,976	38,976	39,511	39,417	.0	(441)	.0	(441)	.0	38,976	.0	.0	.0	.632	02/16/2014	1
.38373Q-GX-3	Gov National Mtg Assn CMO 4.000% 07/20/22		06/01/2011	Paydown		78,311	78,311	80,819	80,685	.0	(2,374)	.0	(2,374)	.0	78,311	.0	.0	.0	1,288	07/20/2022	1
.38374C-3H-2	Gov National Mtg Assn CMO 4.500% 09/20/27		06/01/2011	Paydown		34,923	34,923	35,638	34,978	.0	(55)	.0	(55)	.0	34,923	.0	.0	.0	.643	06/20/2012	1
.38374F-N9-1	Gov National Mtg Assn CMO 4.500% 12/16/28		06/01/2011	Paydown		31,406	31,406	31,887	31,463	.0	(57)	.0	(57)	.0	31,406	.0	.0	.0	.583	03/16/2012	1
.38374H-TK-0	Gov National Mtg Assn CMO 4.250% 04/20/31		06/01/2011	Paydown		76,065	76,065	74													

STATEMENT AS OF JUNE 30, 2011 OF THE MOTORISTS LIFE INSURANCE COMPANY

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)
82651K-AA-3	Sierra Rec Fding Co 144A 4.520% 08/20/26		06/20/2011	Paydown		262,578	262,578	262,551	262,562	.0	.16	.0	.16	.0	262,578	.0	.0	.0	4,786	08/20/2026	1FE
82651N-AA-7	Sierra Rec Fding Co 144A 3.510% 11/20/25		06/20/2011	Paydown		109,076	109,076	109,065	109,065	.0	.10	.0	.10	.0	109,076	.0	.0	.0	1,573	11/20/2025	1FE
82651R-AA-8	Sierra Rec Funding LLC 3.350% 06/20/18		06/20/2011	Paydown		115,042	115,042	115,030	.0	.0	.12	.0	.12	.0	115,042	.0	.0	.0	.608	06/20/2018	1FE
88576N-AB-4	321 Henderson Rec 144A 5.560% 03/15/47		06/15/2011	Paydown		2,995	2,995	2,976	2,977	.0	.19	.0	.19	.0	2,995	.0	.0	.0	.69	03/15/2047	2FE
98156D-AF-4	World Omni Auto Tr 07 B 5.390% 05/15/13		06/15/2011	Paydown		348,690	348,690	348,619	348,676	.0	.14	.0	.14	.0	348,690	.0	.0	.0	7,755	05/15/2013	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						4,603,330	4,603,331	4,658,978	4,491,388	0	(3,117)	0	(3,117)	0	4,603,301	0	29	29	108,573	XXX	XXX
8399997. Total - Bonds - Part 4						27,710,574	27,857,873	27,464,435	23,147,904	0	210,585	0	210,585	0	27,629,552	0	81,021	81,021	661,269	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						27,710,574	27,857,873	27,464,435	23,147,904	0	210,585	0	210,585	0	27,629,552	0	81,021	81,021	661,269	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
Common Stocks - Industrial and Miscellaneous (Unaffiliated)																					
018581-10-8	Alliance Data Systems Corp		04/26/2011	Various	440,000	39,806		17,307	31,253	(13,946)	.0	.0	(13,946)	.0	17,307	.0	22,499	22,499	.0		
02076X-10-2	Alpha Natural Resources Inc		06/02/2011	Cash Adjustment	.0000	.11		.2	.0	.0	.0	.0	.0	.0	.2	.0	.8	.8	.0		
04621X-10-8	Assurant Inc		06/01/2011	Various	665,000	25,086		23,585	25,616	(2,031)	.0	.0	(2,031)	.0	23,585	.0	1,501	1,501	159		
156700-10-6	CenturyLink Inc		04/01/2011	Cash Adjustment	.0000	.17		.10	.0	.0	.0	.0	.0	.0	.10	.0	.7	.7	.0		
171232-10-1	Chubb Corp		05/26/2011	Investment Technology	40,000	2,592		2,163	2,386	(223)	.0	.0	(223)	.0	2,163	.0	429	429	30		
172967-42-4	Citigroup Inc		05/09/2011	Rev Stock Split	13,473,000	.0		.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0	.0		
372917-10-4	Genzyme Corp		04/01/2011	Citigroup Global	120,000	9,123		8,227	8,544	(317)	.0	.0	(317)	.0	8,227	.0	896	896	.0		
428236-10-3	Hewlett Packard Co		05/26/2011	Investment Technology	50,000	1,833		2,487	2,105	382	.0	.0	382	.0	2,487	.0	(654)	(654)	.4		
446413-10-6	Huntington Ingalls Industries		05/26/2011	Various	33,000	1,217		946	.0	.0	.0	.0	.0	.0	946	.0	271	271	.0		
576206-10-6	Massey Energy Co		06/02/2011	Tax Free Exchange	50,000	1,006		506	2,683	(2,177)	.0	.0	(2,177)	.0	506	.0	500	500	.3		
594918-10-4	Microsoft Corp		05/26/2011	Investment Technology	380,000	9,424		10,541	10,610	(68)	.0	.0	(68)	.0	10,541	.0	(1,118)	(1,118)	122		
670006-10-5	Novell Inc		04/28/2011	Corp Reorg/Merger	200,000	1,220		852	1,184	(332)	.0	.0	(332)	.0	852	.0	368	368	.0		
704549-10-4	Peabody Energy Corp		05/26/2011	Investment Technology	100,000	6,074		3,796	6,398	(2,602)	.0	.0	(2,602)	.0	3,796	.0	2,277	2,277	.17		
74340W-10-3	ProLogis Inc		06/03/2011	Cash Adjustment	1,000	23		.0	.0	.0	.0	.0	.0	.0	.17	.0	.6	.6	.0		
743410-10-2	ProLogis Trust		06/03/2011	Tax Free Exchange	230,000	1,839		1,839	3,321	(1,482)	.0	.0	(1,482)	.0	1,839	.0	.0	.0	.52		
749121-10-9	Qwest Communications Intl Inc		04/01/2011	Tax Free Exchange	910,000	3,485		3,485	6,925	(3,440)	.0	.0	(3,440)	.0	3,485	.0	.0	.0	.73		
91324P-10-2	UnitedHealth Group Inc		05/20/2011	Barclays Capital	460,000	22,877		11,232	16,611	(5,378)	.0	.0	(5,378)	.0	11,232	.0	11,645	11,645	.58		
931142-10-3	Wal-Mart Stores Inc		06/22/2011	Various	1,370,000	72,175		69,426	73,884	(4,458)	.0	.0	(4,458)	.0	69,426	.0	2,749	2,749	1,415		
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						197,808	XXX	156,422	191,519	(36,072)	0	0	(36,072)	0	156,422	0	41,386	41,386	1,931	XXX	XXX
9799997. Total - Common Stocks - Part 4						197,808	XXX	156,422	191,519	(36,072)	0	0	(36,072)	0	156,422	0	41,386	41,386	1,931	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						197,808	XXX	156,422	191,519	(36,072)	0	0	(36,072)	0	156,422	0	41,386	41,386	1,931	XXX	XXX
9899999. Total - Preferred and Common Stocks						197,808	XXX	156,422	191,519	(36,072)	0	0	(36,072)	0	156,422	0	41,386	41,386	1,931	XXX	XXX
9999999 - Totals						27,908,381	XXX	27,620,857	23,339,423	(36,072)	210,585	0	174,513	0	27,785,974	0	122,407	122,407	663,200	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

SCHEDULE DL - PART 1
SECURITIES LENDING COLLATERAL ASSETS

Reinvested Collateral Assets Owned Current Statement Date					
1 CUSIP Identification	2 Description	3 NAIC Designation/ Market Indicator	4 Fair Value	5 Book/Adjusted Carrying Value	6 Maturity Dates
0599999. Total - U.S. Government Bonds			0	0	XXX
1099999. Total - All Other Government Bonds			0	0	XXX
1799999. Total - U.S. States, Territories and Possessions Bonds			0	0	XXX
2499999. Total - U.S. Political Subdivisions Bonds			0	0	XXX
3199999. Total - U.S. Special Revenues Bonds			0	0	XXX
3899999. Total - Industrial and Miscellaneous (Unaffiliated) Bonds			0	0	XXX
4199999. Total - Credit Tenant Loans			0	0	XXX
4899999. Total - Hybrid Securities			0	0	XXX
5599999. Total - Parent, Subsidiaries and Affiliates Bonds			0	0	XXX
7799999. Total - Issuer Obligations			0	0	XXX
7899999. Total - Residential Mortgage-Backed Securities			0	0	XXX
7999999. Total - Commercial Mortgage-Backed Securities			0	0	XXX
8099999. Total - Other Loan-Backed and Structured Securities			0	0	XXX
8399999. Total Bonds			0	0	XXX
8999999. Total - Preferred Stocks			0	0	XXX
58554e-10-6 Mellon GSL DBT II Collateral Fund Series			10,384,937	10,384,937	
9399999. Common Stocks - Money Market Mutual Funds			10,384,937	10,384,937	XXX
9799999. Total - Common Stocks			10,384,937	10,384,937	XXX
9899999. Total - Preferred and Common Stocks			10,384,937	10,384,937	XXX
9999999 - Totals			10,384,937	10,384,937	XXX

General Interrogatory:

1. Total activity for the year to date Fair Value \$10,384,937 Book/Adjusted Carrying Value \$10,384,937
2. Average balance for the year to date Fair Value \$11,268,587 Book/Adjusted Carrying Value \$11,268,587
3. Reinvested securities lending collateral assets book/adjusted carrying value included in this schedule by NAIC designation:
NAIC 1 \$10,384,937 NAIC 2 \$ NAIC 3 \$ NAIC 4 \$ NAIC 5 \$ NAIC 6 \$

SCHEDULE DL - PART 2
SECURITIES LENDING COLLATERAL ASSETS

NONE

XXX

1.	Total activity for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
2.	Average balance for the year to date	Fair Value \$	Book/Adjusted Carrying Value \$
3.	Grand Total Schedule DL Part 1 and Part 2	Fair Value \$	Book/Adjusted Carrying Value \$

SCHEDULE E - PART 1 - CASH

[illegible]

Schedule E - Part 2 - Cash Equivalents - Investments Owned End of Current Quarter

N O N E