



PROPERTY AND CASUALTY COMPANIES - ASSOCIATION EDITION

QUARTERLY STATEMENT

AS OF JUNE 30, 2011

OF THE CONDITION AND AFFAIRS OF THE

Cincinnati Equitable Insurance Company

NAIC Group Code08380838NAIC Company Code16721Employer's ID Number31-0239840

(Current)(Prior)

Organized under the Laws ofOhio, State of Domicile or Port of EntryOhio

Country of DomicileUnited States of America

Incorporated/Organized01/24/1827Commenced Business04/17/1826

Statutory Home Office525 Vine StreetCincinnati, OH 45202

(Street and Number)(City or Town, State and Zip Code)

Main Administrative Office525 Vine Street

(Street and Number)

Cincinnati, OH 45202513-621-1826

(City or Town, State and Zip Code)(Area Code) (Telephone Number)

Mail AddressPO Box 3428Cincinnati, OH 45201-3428

(Street and Number or P.O. Box)(City or Town, State and Zip Code)

Primary Location of Books and Records525 Vine Street

(Street and Number)

Cincinnati, OH 45202513-621-1826

(City or Town, State and Zip Code)(Area Code) (Telephone Number)

Internet Web Site AddressNone

Statutory Statement ContactGregory A Baker513-621-1826

(Name)(Area Code) (Telephone Number)

gbaker@cincinnatiequitable.com513-621-4531

(E-mail Address)(FAX Number)

OFFICERS

Chairman of the BoardPeter A AlpaughSecretaryLinda S Bales

President/TreasurerGregory A Baker

OTHER

DIRECTORS OR TRUSTEES

Peter A AlpaughGregory A BakerAndrea A Kessel

James W KetringDrew F Knowles #

State ofOhioSS:

County ofHamilton

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Peter A AlpaughLinda S BalesGregory A Baker

Chairman of the BoardSecretaryTreasurer

Subscribed and sworn to before me thisAugust 2011

5th day of

a. Is this an original filing? Yes [X] No []

b. If no,

1. State the amendment number.....

2. Date filed

3. Number of pages attached.....

Richard H Hansman Jr.

Nov 8, 2014

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	3,718,031		3,718,031	3,802,554
2. Stocks:				
2.1 Preferred stocks	801,977		801,977	822,228
2.2 Common stocks	118,625		118,625	302,774
3. Mortgage loans on real estate:				
3.1 First liens	46,310		46,310	51,001
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)			0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$8,479), cash equivalents (\$) and short-term investments (\$476,540)	485,019		485,019	317,938
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets			0	0
9. Receivables for securities			0	0
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	5,169,962	0	5,169,962	5,296,495
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	69,288		69,288	71,516
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection			0	0
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	0
15.3 Accrued retrospective premiums			0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers			0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans			0	0
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	284,000	259,000	25,000	53,000
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	5,883		5,883	6,062
21. Furniture and equipment, including health care delivery assets (\$)	2,532	2,532	0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates			0	0
24. Health care (\$) and other amounts receivable			0	0
25. Aggregate write-ins for other than invested assets	0	0	0	0
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	5,531,665	261,532	5,270,133	5,427,073
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	5,531,665	261,532	5,270,133	5,427,073
DETAILS OF WRITE-INS				
1101.			0	0
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501.			0	0
2502.				
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0	0	0

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

LIABILITIES, SURPLUS AND OTHER FUNDS

	1 Current Statement Date	2 December 31, Prior Year
1. Losses (current accident year \$)	30,000	30,000
2. Reinsurance payable on paid losses and loss adjustment expenses		0
3. Loss adjustment expenses	4,174	5,919
4. Commissions payable, contingent commissions and other similar charges		0
5. Other expenses (excluding taxes, licenses and fees)	44,131	51,976
6. Taxes, licenses and fees (excluding federal and foreign income taxes)	500	500
7.1 Current federal and foreign income taxes (including \$ on realized capital gains (losses))		0
7.2 Net deferred tax liability		0
8. Borrowed money \$ and interest thereon \$		0
9. Unearned premiums (after deducting unearned premiums for ceded reinsurance of \$ and including warranty reserves of \$)		0
10. Advance premium		0
11. Dividends declared and unpaid:		
11.1 Stockholders		0
11.2 Policyholders		0
12. Ceded reinsurance premiums payable (net of ceding commissions)	675	1,211
13. Funds held by company under reinsurance treaties		0
14. Amounts withheld or retained by company for account of others	34,521	340
15. Remittances and items not allocated		0
16. Provision for reinsurance		0
17. Net adjustments in assets and liabilities due to foreign exchange rates		0
18. Drafts outstanding		0
19. Payable to parent, subsidiaries and affiliates	14,590	40,936
20. Derivatives		0
21. Payable for securities		0
22. Payable for securities lending		0
23. Liability for amounts held under uninsured plans		0
24. Capital notes \$ and interest thereon \$		0
25. Aggregate write-ins for liabilities	0	0
26. Total liabilities excluding protected cell liabilities (Lines 1 through 25)	128,591	130,882
27. Protected cell liabilities		0
28. Total liabilities (Lines 26 and 27)	128,591	130,882
29. Aggregate write-ins for special surplus funds	0	0
30. Common capital stock	1,000,000	1,000,000
31. Preferred capital stock		0
32. Aggregate write-ins for other than special surplus funds	0	0
33. Surplus notes		0
34. Gross paid in and contributed surplus	9,753,831	9,753,831
35. Unassigned funds (surplus)	(5,612,289)	(5,457,640)
36. Less treasury stock, at cost:		
36.1 shares common (value included in Line 30 \$)		0
36.2 shares preferred (value included in Line 31 \$)		0
37. Surplus as regards policyholders (Lines 29 to 35, less 36)	5,141,542	5,296,191
38. Totals (Page 2, Line 28, Col. 3)	5,270,133	5,427,073
DETAILS OF WRITE-INS		
2501.		
2502.		
2503.		
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	0	0
2901.		
2902.		
2903.		
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	0
3201.		
3202.		
3203.		
3298. Summary of remaining write-ins for Line 32 from overflow page	0	0
3299. Totals (Lines 3201 through 3203 plus 3298)(Line 32 above)	0	0

STATEMENT OF INCOME

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
UNDERWRITING INCOME			
1. Premiums earned:			
1.1 Direct (written \$)	0		0
1.2 Assumed (written \$)			0
1.3 Ceded (written \$)			0
1.4 Net (written \$ 0)	0	0	0
DEDUCTIONS:			
2. Losses incurred (current accident year \$):			
2.1 Direct	(1,611)		(90,270)
2.2 Assumed			0
2.3 Ceded	0		4,911
2.4 Net	(1,611)	0	(95,181)
3. Loss adjustment expenses incurred	21,979		19,182
4. Other underwriting expenses incurred	66,261		138,254
5. Aggregate write-ins for underwriting deductions	0	0	0
6. Total underwriting deductions (Lines 2 through 5)	86,629	0	62,255
7. Net income of protected cells			0
8. Net underwriting gain or (loss) (Line 1 minus Line 6 + Line 7)	(86,629)	0	(62,255)
INVESTMENT INCOME			
9. Net investment income earned	122,509		307,195
10. Net realized capital gains (losses) less capital gains tax of \$	99,311		237,185
11. Net investment gain (loss) (Lines 9 + 10)	221,820	0	544,380
OTHER INCOME			
12. Net gain or (loss) from agents' or premium balances charged off (amount recovered \$ amount charged off \$)			0
13. Finance and service charges not included in premiums			0
14. Aggregate write-ins for miscellaneous income	0	0	0
15. Total other income (Lines 12 through 14)	0	0	0
16. Net income before dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Lines 8 + 11 + 15)	135,191	0	482,125
17. Dividends to policyholders			0
18. Net income, after dividends to policyholders, after capital gains tax and before all other federal and foreign income taxes (Line 16 minus Line 17)	135,191	0	482,125
19. Federal and foreign income taxes incurred			38,000
20. Net income (Line 18 minus Line 19)(to Line 22)	135,191	0	444,125
CAPITAL AND SURPLUS ACCOUNT			
21. Surplus as regards policyholders, December 31 prior year	5,296,191		5,601,837
22. Net income (from Line 20)	135,191	0	444,125
23. Net transfers (to) from Protected Cell accounts			0
24. Change in net unrealized capital gains (losses) less capital gains tax of \$	(11,840)		(86,848)
25. Change in net unrealized foreign exchange capital gain (loss)			0
26. Change in net deferred income tax	(54,000)		(131,000)
27. Change in nonadmitted assets	26,000		(31,923)
28. Change in provision for reinsurance			0
29. Change in surplus notes			0
30. Surplus (contributed to) withdrawn from protected cells			0
31. Cumulative effect of changes in accounting principles			0
32. Capital changes:			
32.1 Paid in			0
32.2 Transferred from surplus (Stock Dividend)			0
32.3 Transferred to surplus			0
33. Surplus adjustments:			
33.1 Paid in	0		0
33.2 Transferred to capital (Stock Dividend)			0
33.3 Transferred from capital			0
34. Net remittances from or (to) Home Office			0
35. Dividends to stockholders	(250,000)		(500,000)
36. Change in treasury stock			0
37. Aggregate write-ins for gains and losses in surplus	0	0	0
38. Change in surplus as regards policyholders (Lines 22 through 37)	(154,649)	0	(305,646)
39. Surplus as regards policyholders, as of statement date (Lines 21 plus 38)	5,141,542	0	5,296,191
DETAILS OF WRITE-INS			
0501.			
0502.			
0503.			
0598. Summary of remaining write-ins for Line 5 from overflow page	0	0	0
0599. Totals (Lines 0501 through 0503 plus 0598)(Line 5 above)	0	0	0
1401.			
1402.			
1403.			
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	0	0	0
3701.			
3702.			
3703.			
3798. Summary of remaining write-ins for Line 37 from overflow page	0	0	0
3799. Totals (Lines 3701 through 3703 plus 3798)(Line 37 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	(536)		(1,918)
2. Net investment income	132,454		331,679
3. Miscellaneous income	0		0
4. Total (Lines 1 to 3)	131,918	0	329,761
5. Benefit and loss related payments	(1,611)		195,626
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts	0		0
7. Commissions, expenses paid and aggregate write-ins for deductions	97,830		211,630
8. Dividends paid to policyholders	0		0
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	0		38,000
10. Total (Lines 5 through 9)	96,219	0	445,256
11. Net cash from operations (Line 4 minus Line 10)	35,699	0	(115,495)
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	1,785,221		2,602,510
12.2 Stocks	1,230,617		3,697,982
12.3 Mortgage loans	4,692		6,718
12.4 Real estate	0		0
12.5 Other invested assets	0		0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0		0
12.7 Miscellaneous proceeds	0		0
12.8 Total investment proceeds (Lines 12.1 to 12.7)	3,020,530	0	6,307,210
13. Cost of investments acquired (long-term only):			
13.1 Bonds	1,667,759		2,247,165
13.2 Stocks	980,093		3,430,491
13.3 Mortgage loans	0		0
13.4 Real estate	0		0
13.5 Other invested assets	0		0
13.6 Miscellaneous applications	0		2,211
13.7 Total investments acquired (Lines 13.1 to 13.6)	2,647,852	0	5,679,867
14. Net increase (or decrease) in contract loans and premium notes	0		0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	372,678	0	627,343
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0		0
16.2 Capital and paid in surplus, less treasury stock	0		0
16.3 Borrowed funds	0		0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0		0
16.5 Dividends to stockholders	250,000		500,000
16.6 Other cash provided (applied)	8,702		(11,090)
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(241,298)	0	(511,090)
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17)	167,079	0	758
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	317,940		317,182
19.2 End of period (Line 18 plus Line 19.1)	485,019	0	317,940

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company
NOTES TO FINANCIAL STATEMENTS

1. Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of Cincinnati Equitable Insurance Company are presented on the basis of accounting practices prescribed or permitted by the Ohio Insurance Department.

The Ohio Insurance Department recognizes only statutory accounting practices prescribed or permitted by the State of Ohio for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under the Ohio Insurance Law. The National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual, version effective January 1, 2001, (NAIC SAP) has been adopted as a component of prescribed or permitted practices by the State of Ohio. The State of Ohio has not adopted any prescribed or permitted practices that differ from NAIC SAP.

2. No significant change

3. No significant change

4. No significant change

5. Investments

D. Loan-Backed Securities

The Company has no Loan-Backed Securities.

6. No significant change

7. No significant change

8. No significant change

9. No significant change

10. No significant change

11. No significant change

12. No significant change

13. No significant change

14. No significant change

15. No significant change

16. No significant change

17. Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

A. The Company has not transferred receivable balances.

B. The Company has no transaction in accordance with SSAP No.18.

C. The Company has made no wash sale transactions.

18. No significant change

19. No significant change

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

NOTES TO FINANCIAL STATEMENTS

20. Fair Value Measure

A.

(1) Fair Value Measurements at Reporting Date

(1) Description

a). Assets at fair value

Perpetual Preferred stock

Industrial and Misc

Parent, Subsidiaries and Affiliates

Total Perpetual Preferred Stocks

Bonds

U.S. Governments

Industrial and Misc

Hybrid Securities

Parent, Subsidiaries and Affiliates

Total Bonds

Common Stock

Industrial and Misc

Parent, Subsidiaries and Affiliates

Total Common Stocks

Separate account assets

Total assets at fair value

b). Liabilities at fair value

Other liabilities

Total liabilities at fair value

(2) (Level 1)	(3) (Level 2)	(4) (Level 3)	(5) Total
\$ 806,372	-	-	\$ 806,372
-	-	-	-
806,372	-	-	806,372
-	100,496	-	100,496
-	3,807,545	-	3,807,545
-	-	-	-
-	-	-	-
-	3,908,041	-	3,908,041
118,625	-	-	118,625
	-	-	-
118,625	-	-	118,625
-	-	-	-
924,997	3,908,041	-	4,833,038
-	-	-	-

21. No significant change

22. No significant change

23. No significant change

24. No significant change

25. Change in Incurred Losses and Loss Adjustment Expenses

There have been no significant changes in the Loss and Loss Adjustment Expense reserves for losses incurred in prior accident years.

26. No significant change

27. No significant change

28. No significant change

29. No significant change

30. No significant change

31. No significant change

32. No significant change

33. No significant change

34. No significant change

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [] No [X]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [] No []
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [] No [X]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?
If yes, complete the Schedule Y - Part 1 - organizational chart.

Yes [] No [X]
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [] No [X]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile
5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?
If yes, attach an explanation.

Yes [] No [] N/A [X]
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2008
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2008
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

06/29/2009
- 6.4

By what department or departments?
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [X] No [] N/A []
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [X] No [] N/A []
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [] No [X]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [] No [X]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [] No [X]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards? (a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships; (b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity; (c) Compliance with applicable governmental laws, rules and regulations; (d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and (e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$0
13.

Amount of real estate and mortgages held in short-term investments:

\$0
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End Book/Adjusted Carrying Value | Current Quarter Book/Adjusted Carrying Value |
| 14.21 Bonds | \$0 | \$ |
| 14.22 Preferred Stock | \$0 | \$ |
| 14.23 Common Stock | \$0 | \$ |
| 14.24 Short-Term Investments | \$0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$0 | \$ |
| 14.26 All Other | \$0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$0 | \$0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1	2
Name of Custodian(s)	Custodian Address

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1	2	3
Name(s)	Location(s)	Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1	2	3	4
Old Custodian	New Custodian	Date of Change	Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1	2	3
Central Registration Depository	Name(s)	Address

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - PROPERTY & CASUALTY INTERROGATORIES

1. If the reporting entity is a member of a pooling arrangement, did the agreement or the reporting entity's participation change? Yes [] No [] N/A [X]
If yes, attach an explanation.

2. Has the reporting entity reinsured any risk with any other reporting entity and agreed to release such entity from liability, in whole or in part, from any loss that may occur on the risk, or portion thereof, reinsured? Yes [] No [X]
If yes, attach an explanation.

3.1 Have any of the reporting entity's primary reinsurance contracts been canceled? Yes [] No [X]

3.2 If yes, give full and complete information thereto.

4.1 Are any of the liabilities for unpaid losses and loss adjustment expenses other than certain workers' compensation tabular reserves (see Annual Statement Instructions pertaining to disclosure of discounting for definition of "tabular reserves") discounted at a rate of interest greater than zero? Yes [] No [X]

4.2 If yes, complete the following schedule:

			TOTAL DISCOUNT				DISCOUNT TAKEN DURING PERIOD			
1	2	3	4	5	6	7	8	9	10	11
Line of Business	Maximum Interest	Discount Rate	Unpaid Losses	Unpaid LAE	IBNR	TOTAL	Unpaid Losses	Unpaid LAE	IBNR	TOTAL
TOTAL			0	0	0	0	0	0	0	0

5. Operating Percentages:

5.1 A&H loss percent %

5.2 A&H cost containment percent %

5.3 A&H expense percent excluding cost containment expenses %

6.1 Do you act as a custodian for health savings accounts? Yes [] No [X]

6.2 If yes, please provide the amount of custodial funds held as of the reporting date \$.....

6.3 Do you act as an administrator for health savings accounts? Yes [] No [X]

6.4 If yes, please provide the balance of the funds administered as of the reporting date \$.....

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE F - CEDED REINSURANCE

Showing All New Reinsurers - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Name of Reinsurer	4 Domiciliary Jurisdiction	5 Is Insurer Authorized? (Yes or No)
		NONE		

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE T - EXHIBIT OF PREMIUMS WRITTEN

Current Year to Date - Allocated by States and Territories							
States, etc.	1 Active Status	Direct Premiums Written		Direct Losses Paid (Deducting Salvage)		Direct Losses Unpaid	
		2 Current Year To Date	3 Prior Year To Date	4 Current Year To Date	5 Prior Year To Date	6 Current Year To Date	7 Prior Year To Date
1. Alabama.....AL	N						
2. Alaska.....AK	N						
3. Arizona.....AZ	N						
4. Arkansas.....AR	N						
5. California.....CA	N						
6. Colorado.....CO	N						
7. Connecticut.....CT	N						
8. Delaware.....DE	N						
9. District of Columbia.....DC	N						
10. Florida.....FL	N						
11. Georgia.....GA	N						
12. Hawaii.....HI	N						
13. Idaho.....ID	N						
14. Illinois.....IL	L						
15. Indiana.....IN	L						
16. Iowa.....IA	N						
17. Kansas.....KS	N						
18. Kentucky.....KY	L						
19. Louisiana.....LA	N						
20. Maine.....ME	N						
21. Maryland.....MD	N						
22. Massachusetts.....MA	N						
23. Michigan.....MI	N						
24. Minnesota.....MN	N						
25. Mississippi.....MS	N						
26. Missouri.....MO	N						
27. Montana.....MT	N						
28. Nebraska.....NE	N						
29. Nevada.....NV	N						
30. New Hampshire.....NH	N						
31. New Jersey.....NJ	N						
32. New Mexico.....NM	N						
33. New York.....NY	N						
34. North Carolina.....NC	N						
35. North Dakota.....ND	N						
36. Ohio.....OH	L			(1,611)		20,000	
37. Oklahoma.....OK	N						
38. Oregon.....OR	N						
39. Pennsylvania.....PA	L					10,000	
40. Rhode Island.....RI	N						
41. South Carolina.....SC	N						
42. South Dakota.....SD	N						
43. Tennessee.....TN	N						
44. Texas.....TX	N						
45. Utah.....UT	N						
46. Vermont.....VT	N						
47. Virginia.....VA	N						
48. Washington.....WA	N						
49. West Virginia.....WV	N						
50. Wisconsin.....WI	N						
51. Wyoming.....WY	N						
52. American Samoa.....AS	N						
53. Guam.....GU	N						
54. Puerto Rico.....PR	N						
55. U.S. Virgin Islands.....VI	N						
56. Northern Mariana Islands.....MP	N						
57. Canada.....CN	N						
58. Aggregate Other Alien OT	XXX	0	0	0	0	0	0
59. Totals	(a) 5	0	0	(1,611)	0	30,000	0
DETAILS OF WRITE-INS							
5801.	XXX						
5802.	XXX						
5803.	XXX						
5898. Summary of remaining write-ins for Line 58 from overflow page.....	XXX	0	0	0	0	0	0
5899. Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	0	0	0	0	0	0

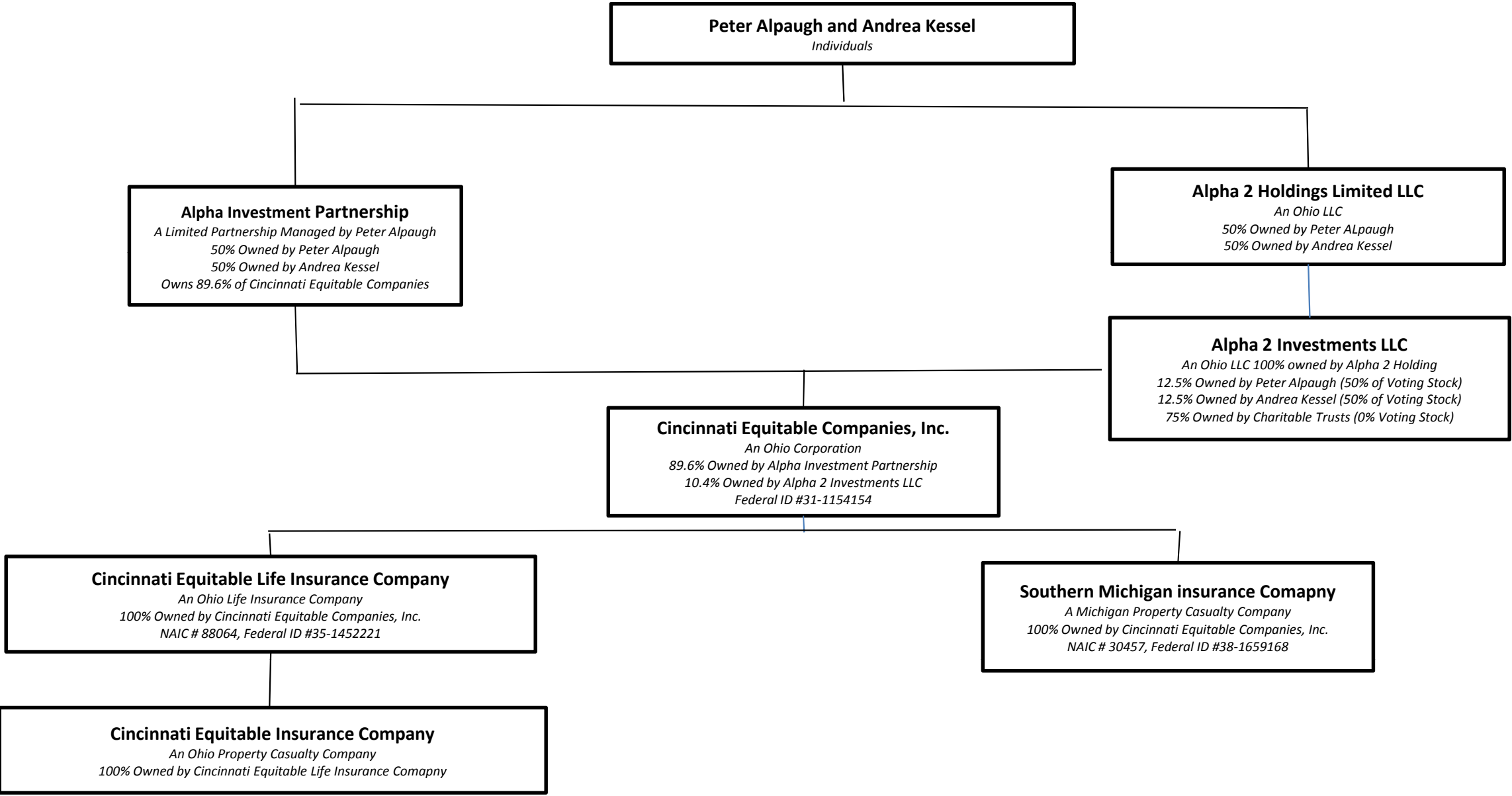
(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.

(a) Insert the number of L responses except for Canada and Other Alien.

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



PART 1 - LOSS EXPERIENCE

Line of Business		Current Year to Date			4 Prior Year to Date Direct Loss Percentage
		1 Direct Premiums Earned	2 Direct Losses Incurred	3 Direct Loss Percentage	
1.	Fire			0.0	
2.	Allied Lines			0.0	
3.	Farmowners multiple peril			0.0	
4.	Homeowners multiple peril		(714)	0.0	
5.	Commercial multiple peril			0.0	
6.	Mortgage guaranty			0.0	
8.	Ocean marine			0.0	
9.	Inland marine			0.0	
10.	Financial guaranty			0.0	
11.1	Medical professional liability - occurrence			0.0	
11.2	Medical professional liability - claims-made			0.0	
12.	Earthquake			0.0	
13.	Group accident and health			0.0	
14.	Credit accident and health			0.0	
15.	Other accident and health			0.0	
16.	Workers' compensation			0.0	
17.1	Other liability - occurrence			0.0	
17.2	Other liability - claims-made			0.0	
17.3	Excess workers' compensation			0.0	
18.1	Products liability - occurrence			0.0	
18.2	Products liability - claims-made			0.0	
19.1,19.2	Private passenger auto liability		(193)	0.0	
19.3,19.4	Commercial auto liability			0.0	
21.	Auto physical damage		(704)	0.0	
22.	Aircraft (all perils)			0.0	
23.	Fidelity			0.0	
24.	Surety			0.0	
26.	Burglary and theft			0.0	
27.	Boiler and machinery			0.0	
28.	Credit			0.0	
29.	International			0.0	
30.	Warranty			0.0	
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business	0	0	0.0	0.0
35.	Totals	0	(1,611)	0.0	
DETAILS OF WRITE-INS					
3401.				
3402.				
3403.				
3498.	Summary of remaining write-ins for Line 34 from overflow page	0	0	0.0	
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)	0	0	0.0	

PART 2 - DIRECT PREMIUMS WRITTEN

Line of Business		1	2	3
		Current Quarter	Current Year to Date	Prior Year Year to Date
1.	Fire			
2.	Allied Lines			
3.	Farmowners multiple peril			
4.	Homeowners multiple peril			
5.	Commercial multiple peril			
6.	Mortgage guaranty			
8.	Ocean marine			
9.	Inland marine			
10.	Financial guaranty			
11.1	Medical professional liability - occurrence			
11.2	Medical professional liability - claims-made			
12.	Earthquake			
13.	Group accident and health			
14.	Credit accident and health			
15.	Other accident and health			
16.	Workers' compensation			
17.1	Other liability - occurrence			
17.2	Other liability - claims-made			
17.3	Excess workers' compensation			
18.1	Products liability - occurrence			
18.2	Products liability - claims-made			
19.1,19.2	Private passenger auto liability			
19.3,19.4	Commercial auto liability			
21.	Auto physical damage			
22.	Aircraft (all perils)			
23.	Fidelity			
24.	Surety			
26.	Burglary and theft			
27.	Boiler and machinery			
28.	Credit			
29.	International			
30.	Warranty			
31.	Reinsurance - Nonproportional Assumed Property	XXX	XXX	XXX
32.	Reinsurance - Nonproportional Assumed Liability	XXX	XXX	XXX
33.	Reinsurance - Nonproportional Assumed Financial Lines	XXX	XXX	XXX
34.	Aggregate write-ins for other lines of business			
35.	Totals			
DETAILS OF WRITE-INS				
3401.			
3402.			
3403.			
3498.	Summary of remaining write-ins for Line 34 from overflow page			
3499.	Totals (Lines 3401 through 3403 plus 3498)(Line 34 above)			

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

PART 3 (000 omitted)

LOSS AND LOSS ADJUSTMENT EXPENSE RESERVES SCHEDULE

	1	2	3	4	5	6	7	8	9	10	11	12	13									
Years in Which Losses Occurred	Prior Year-End Known Case Loss and LAE Reserves	Prior Year-End IBNR Loss and LAE Reserves	Total Prior Year-End Loss and LAE Reserves (Cols. 1+2)	2011 Loss and LAE Payments on Claims Reported as of Prior Year-End	2011 Loss and LAE Payments on Claims Unreported as of Prior Year-End	Total 2011 Loss and LAE Payments (Cols. 4+5)	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported and Open as of Prior Year End	Q.S. Date Known Case Loss and LAE Reserves on Claims Reported or Reopened Subsequent to Prior Year End	Q.S. Date IBNR Loss and LAE Reserves	Total Q.S. Loss and LAE Reserves (Cols.7+8+9)	Prior Year-End Known Case Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols.4+7 minus Col. 1)	Prior Year-End IBNR Loss and LAE Reserves Developed (Savings)/ Deficiency (Cols. 5+8+9 minus Col. 2)	Prior Year-End Total Loss and LAE Reserve Developed (Savings)/ Deficiency (Cols. 11+12)									
1. 2008 + Prior	33	3	36	17	5	22	30		4	34	14	6	20									
2. 2009			0			0				0	0	0	0									
3. Subtotals 2009 + Prior	33	3	36	17	5	22	30	0	4	34	14	6	20									
4. 2010			0			0				0	0	0	0									
5. Subtotals 2010 + Prior	33	3	36	17	5	22	30	0	4	34	14	6	20									
6. 2011	XXX	XXX	XXX	XXX		0	XXX			0	XXX	XXX	XXX									
7. Totals	33	3	36	17	5	22	30	0	4	34	14	6	20									
8. Prior Year-End Surplus As Regards Policyholders	5,296										Col. 11, Line 7 As % of Col. 1 Line 7	Col. 12, Line 7 As % of Col. 2 Line 7	Col. 13, Line 7 As % of Col. 3 Line 7									
											1. 42.4	2. 200.0	3. 55.6									
											Col. 13, Line 7 As a % of Col. 1 Line 8											
											4. 0.4											

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

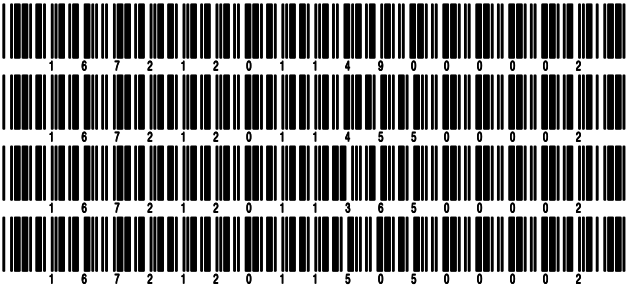
	Response
1. Will the Trusteed Surplus Statement be filed with the state of domicile and the NAIC with this statement?	NO
2. Will Supplement A to Schedule T (Medical Professional Liability Supplement) be filed with this statement?	NO
3. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?	NO
4. Will the Director and Officer Supplement be filed with the state of domicile and the NAIC with this statement?	NO

Explanations:

1. N/A
2. N/A
3. N/A
4. N/A

Bar Codes:

1. Trusteed Surplus Statement [Document Identifier 490]
2. Supplement A to Schedule T [Document Identifier 455]
3. Medicare Part D Coverage Supplement [Document Identifier 365]
4. Director and Officer Supplement [Document Identifier 505]



OVERFLOW PAGE FOR WRITE-INS

NONE

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year	51,002	57,720
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		0
2.2 Additional investment made after acquisition		0
3. Capitalized deferred interest and other		0
4. Accrual of discount		0
5. Unrealized valuation increase (decrease)		0
6. Total gain (loss) on disposals		0
7. Deduct amounts received on disposals	4,692	6,718
8. Deduct amortization of premium and mortgage interest points and commitment fees		0
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		0
10. Deduct current year's other than temporary impairment recognized		0
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)	46,310	51,002
12. Total valuation allowance		0
13. Subtotal (Line 11 plus Line 12)	46,310	51,002
14. Deduct total nonadmitted amounts		0
15. Statement value at end of current period (Line 13 minus Line 14)	46,310	51,002

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	4,927,554	5,407,535
2. Cost of bonds and stocks acquired	2,647,852	5,677,656
3. Accrual of discount	1,317	6,115
4. Unrealized valuation increase (decrease)	(12,529)	(86,849)
5. Total gain (loss) on disposals	99,311	239,401
6. Deduct consideration for bonds and stocks disposed of	3,015,838	6,300,491
7. Deduct amortization of premium	9,034	15,813
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	4,638,633	4,927,554
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	4,638,633	4,927,554

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	3,286,205	514,395	533,890	(1,355)	3,286,205	3,265,355		2,871,834
2. Class 2 (a)	193,127	50,446	24,999	70,335	193,127	288,909		170,070
3. Class 3 (a)	312,879	1,088	108,955	7,080	312,879	212,092		432,424
4. Class 4 (a)	436,249	106,719	48,923	(75,378)	436,249	418,667		613,792
5. Class 5 (a)	0	0	0	9,549	0	9,549		0
6. Class 6 (a)	0				0	0		0
7. Total Bonds	4,228,460	672,648	716,766	10,230	4,228,460	4,194,571	0	4,088,120
PREFERRED STOCK								
8. Class 1	0				0	0		0
9. Class 2	257,193	540,000	125,440	14,492	257,193	686,245		0
10. Class 3	547,302		316,120	(115,450)	547,302	115,732		0
11. Class 4	0				0	0		0
12. Class 5	0				0	0		0
13. Class 6	0				0	0		0
14. Total Preferred Stock	804,495	540,000	441,560	(100,958)	804,495	801,977	0	0
15. Total Bonds and Preferred Stock	5,032,955	1,212,648	1,158,326	(90,728)	5,032,955	4,996,548	0	4,088,120

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$; NAIC 2 \$; NAIC 3 \$;
NAIC 4 \$; NAIC 5 \$; NAIC 6 \$

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	476,540	XXX	476,540		

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	285,568	261,443
2. Cost of short-term investments acquired	763,472	1,155,630
3. Accrual of discount		0
4. Unrealized valuation increase (decrease)		0
5. Total gain (loss) on disposals		0
6. Deduct consideration received on disposals	572,500	1,131,505
7. Deduct amortization of premium		0
8. Total foreign exchange change in book/adjusted carrying value		0
9. Deduct current year's other than temporary impairment recognized		0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	476,540	285,568
11. Deduct total nonadmitted amounts		0
12. Statement value at end of current period (Line 10 minus Line 11)	476,540	285,568

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards

N O N E

Schedule DB - Part B - Verification - Futures Contracts

N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open

N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open

N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives

N O N E

Schedule E - Verification - Cash Equivalents

N O N E

Schedule A - Part 2 - Real Estate Acquired and Additions Made

N O N E

Schedule A - Part 3 - Real Estate Disposed

N O N E

Schedule B - Part 2 - Mortgage Loans Acquired

N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid

N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired

N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid

N O N E

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
00130H-BH-7	AES CORP SR NT		.05/23/2011	Crew		1,088	1,000	.9	3FE
02005N-AE-0	ALLY FINANCIAL		.06/27/2011	Crew		10,525	10,000	.233	4FE
053773-AN-7	AVIS BUDGET CAR RENTAL		.06/16/2011	Crew		3,008	3,000	.107	4FE
17275R-AH-5	CISCO SYSTEMS INC.		.04/27/2011	Chase		5,175	5,000	.66	1FE
12543D-AF-7	COMMUNITY HEALTH SYSTEMS		.05/05/2011	Chase		6,113	6,000	.144	4FE
23918K-AM-0	DAVITA INC		.05/23/2011	Crew		18,585	18,000	.83	4FE
247361-ZH-4	DELTA AIR LINES		.06/15/2011	Crew		14,841	14,841	.55	2FE
26442C-AK-0	DUKE ENERGY CAROLINAS		.05/17/2011	Crew		15,099	15,000	.2	1FE
315295-AE-5	FERRELLGAS PARTNERS LP		.06/03/2011	Crew		5,488	5,000	.207	4FE
346091-AZ-4	FOREST OIL CORPORATION		.05/19/2011	Crew		7,245	7,000	.224	4FE
382550-BB-6	GOODYEAR TIRE & RUBBER		.06/27/2011	Crew		8,520	8,000	.248	4FE
38869P-AH-7	GRAPHIC PACKAGING		.05/24/2011	Crew		18,573	17,000	.208	4FE
421924-BJ-9	HEALTHSOUTH CORP		.04/26/2011	Barclay		17,914	17,000	.161	4FE
428236-BF-9	HEWLETT PACKARD CO		.04/06/2011	Jeffries		28,793	30,000	.403	1FE
454614-AK-4	INDIANA BELL TEL CO		.04/12/2011	Mesirow		207,144	180,000	2.190	1FE
46284P-AM-6	IRON MOUNTAIN		.05/04/2011	Crew		10,750	10,000	.195	4FE
58933Y-AA-3	MERCK & CO INC		.04/15/2011	Jeffries		29,411	30,000	.420	1FE
931142-DD-2	WAL MART STORES		.04/11/2011	Goldman		29,805	30,000	.0	1FE
023650-AG-9	AMERICA WEST AIR		.04/20/2011	Barclay		16,285	15,658	.400	2FE
24736U-AA-2	DELTA AIR LINES		.04/27/2011	Chase		19,321	18,036	.659	2FE
United States						473,679	440,535	6,015	XXX
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						473,679	440,535	6,015	XXX
8399997. Total - Bonds - Part 3						473,679	440,535	6,015	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						473,679	440,535	6,015	XXX
630397-30-4	ENDURANCE SPECIALTY HLDG		.06/22/2011	Mesirow	11,200,000	280,000	25.00	.0	P2UFE
668603-50-8	PARTNERRE LTD		.06/09/2011	Mesirow	5,500,000	137,500	25.00	.0	P2UFE
74913G-20-4	QWEST CORP		.06/01/2011	Mesirow	4,900,000	122,500	25.00	.0	P2UFE
United States						540,000		0	XXX
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						540,000	XXX	0	XXX
8999997. Total - Preferred Stocks - Part 3						540,000	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						540,000	XXX	0	XXX
446413-10-6	HUNTINGTON INGALLS INDS		.04/01/2011	SCHWAB	16,170	534		.0	L
United States						534	XXX	0	XXX
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						534	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						534	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						534	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						540,534	XXX	0	XXX
9999999 - Totals						1,014,212	XXX	6,015	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
090613-AD-2	BIOMET INC		05/04/2011	Crew		7,788	7,000	7,425	7,366	.0	(4)	.0	(4)	.0	7,363	.0	.425	.425	.412	10/15/2017	4FE
165167-CG-0	CHESAPEAKE ENERGY CORP		05/16/2011	Crew		2,060	2,000	2,000	.0	.0	.0	.0	.0	.0	2,000	.0	.60	.60	.33	02/15/2021	3FE
12543D-AF-7	COMMUNITY HEALTH SYSTEMS		04/29/2011	Oppenheimer		4,225	4,040	4,040	4,027	.0	.0	.0	.0	.0	4,027	.0	.198	.198	.86	07/15/2015	4FE
21036P-AF-5	CONSTELLATION BRANDS INC		04/29/2011	Chase		5,425	5,000	5,063	5,053	.0	.0	.0	.0	.0	5,053	.0	.372	.372	.144	05/15/2017	3FE
247367-AX-3	DELTA AIR LINES		04/29/2011	Chase		37,148	36,756	36,130	33,668	2,328	(51)	.0	2,277	.0	35,946	.0	1,203	1,203	.722	01/02/2023	3FE
345397-VM-2	FORD MOTOR CREDIT LLC SR NT		04/29/2011	Broker		5,750	5,000	5,113	5,105	.0	.0	.0	.0	.0	5,105	.0	.645	.645	.94	01/15/2020	3FE
373298-CF-3	GEORGIA PACIFIC CORP		04/29/2011	Chase		5,700	5,000	5,056	5,054	.0	.0	.0	.0	.0	5,054	.0	.646	.646	.92	01/15/2024	3FE
38869P-AF-1	GRAPHIC PACKAGING INTL INC		05/24/2011	Crew		22,413	20,000	21,250	21,889	.0	(29)	.0	(29)	.0	21,860	.0	.552	.552	.790	06/15/2017	4FE
40429C-FQ-0	HSBC FINANCE CORP.		06/01/2011	Maturity		325,000	325,000	334,133	325,501	.0	(501)	.0	(501)	.0	325,000	.0	.0	.0	9,263	06/01/2011	1FE
46284P-AL-8	IRON MTN INC		04/29/2011	Chase		5,288	5,000	5,325	5,313	.0	.0	.0	.0	.0	5,312	.0	(.25)	(.25)	.126	06/15/2020	4FE
57583F-FB-2	MASSACHUSETTS DEVELOPMENT		04/29/2011	Maturity		10,000	10,000	9,947	10,000	.0	.0	.0	.0	.0	10,000	.0	.0	.0	.400	04/01/2011	3FE
58445M-AM-4	MEDIACOM LLC/CAPTL CORP		04/29/2011	Chase		5,350	5,000	5,350	5,339	.0	(1)	.0	(1)	.0	5,339	.0	.11	.11	.67	08/15/2019	4FE
615394-AJ-2	MOOG INC		04/29/2011	Chase		5,275	5,000	4,775	4,910	.0	.0	.0	.0	.0	4,910	.0	.365	.365	.114	06/15/2018	4FE
74913E-AJ-9	QWEST CAP FDG INC		05/05/2011	Crew		12,708	12,000	11,775	11,776	.0	.0	.0	.0	.0	11,777	.0	.931	.931	.185	02/15/2031	2FE
816196-AJ-8	SELECT MEDICAL CORP		06/01/2011	Call		8,223	8,000	7,520	7,590	.0	.15	.0	.15	.0	7,605	.0	.618	.618	.203	02/01/2015	5FE
852060-AD-4	SPRINT CAPITAL CORP		04/29/2011	Chase		36,813	39,000	35,460	33,765	1,725	(3)	.0	1,721	.0	35,487	.0	1,326	1,326	1,168	11/15/2028	3FE
909317-AT-6	UNITED AIRLINES PT CERT 2000-1		04/29/2011	Chase		8,026	7,969	11,150	8,042	1,940	(23)	.0	1,917	.0	9,958	.0	(1,932)	(1,932)	.151	01/01/2013	3FE
90332U-AE-3	US AIRWAYS PASS-THRU TR		04/29/2011	Chase		9,053	8,790	8,790	8,791	.0	.0	.0	.0	.0	8,791	.0	.262	.262	.54	01/20/2019	2FE
92344R-AA-0	VERIZON NEW ENGLAND INC		04/29/2011	Call		51,175	50,000	51,396	50,184	.0	(29)	.0	(29)	.0	50,155	.0	1,020	1,020	.379	09/15/2011	1FE
24736U-AA-2	DELTA AIR LINES		06/20/2011	Redemption		4,121	4,121	4,415	.0	.0	(71)	.0	(71)	.0	4,121	.0	.0	.0	.201	12/17/2016	2FE
United States						571,539	564,636	576,111	553,375	5,993	(698)	0	5,295	0	564,862	0	6,677	6,677	14,684	XXX	XXX
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						571,539	564,636	576,111	553,375	5,993	(698)	0	5,295	0	564,862	0	6,677	6,677	14,684	XXX	XXX
8399997. Total - Bonds - Part 4						571,539	564,636	576,111	553,375	5,993	(698)	0	5,295	0	564,862	0	6,677	6,677	14,684	XXX	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						571,539	564,636	576,111	553,375	5,993	(698)	0	5,295	0	564,862	0	6,677	6,677	14,684	XXX	XXX
06739H-77-6	BARCLAYS BK PLC		05/01/2011	Mesirow	4,900,000	123,968	.00	122,990	.0	(588)	.0	.0	(588)	.0	122,990	.0	.978	.978	2,174		P2LFE
59024T-20-3	MERRILL LYNCH		06/09/2011	Mesirow	12,000,000	281,395	.00	280,440	.0	3,000	.0	.0	3,000	.0	280,440	.0	.955	.955	4,838		P3LFE
59021F-20-6	MERRILL LYNCH CAP TR III		05/19/2011	Mesirow	1,000,000	24,950	.00	17,009	17,009	.0	.0	.0	.0	.0	17,009	.0	7,941	7,941	.0		P3LFE
638539-88-2	NATIONAL WESTMINSTER BK PLC		06/08/2011	Mesirow	5,700,000	137,196	0.00	137,085	137,028	57	.0	.0	.57	.0	137,085	.0	.111	.111	2,766		P1LFE
United States						567,509		557,524	154,037	2,469	0	0	2,469	0	557,524	0	9,985	9,985	9,777	XXX	XXX
8499999. Preferred Stocks - Industrial and Miscellaneous (Unaffiliated)						567,509	XXX	557,524	154,037	2,469	0	0	2,469	0	557,524	0	9,985	9,985	9,777	XXX	XXX
8999997. Total - Preferred Stocks - Part 4						567,509	XXX	557,524	154,037	2,469	0	0	2,469	0	557,524	0	9,985	9,985	9,777	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						567,509	XXX	557,524	154,037	2,469	0	0	2,469	0	557,524	0	9,985	9,985	9,777	XXX	XXX
002824-10-0	ABBOTT LABORATORIES		05/20/2011	Schwab	100,000	5,347		4,750	4,905	(155)	.0	.0	(155)	.0	4,750	.0	.597	.597	.48		
035710-40-9	ANNALY CAPITAL MANAGEMENT INC		05/20/2011	Schwab	400,000	7,190		6,534	6,980	(446)	.0	.0	(446)	.0	6,534	.0	.656	.656	.248		
00206R-10-2	AT&T INC		05/20/2011	Schwab	200,000	6,267		5,271	21,957	(16,687)	.0	.0	(16,687)	.0	5,271	.0	.996	.996	.86		
075887-10-9	BECTON DICKINSON & CO		05/20/2011	Schwab	100,000	8,890		7,918	7,962	(44)	.0	.0	(44)	.0	7,918	.0	.972	.972	.0		
081437-10-5	BEMIS INC		05/20/2011	Mesirow	100,000	3,297		2,914	3,281	(367)	.0	.0	(367)	.0	2,914	.0	.383	.383	.24		
171232-10-1	CHUBB CORP		05/20/2011	Schwab	100,000	6,570		3,553	6,131	(2,578)	.0	.0	(2,578)	.0	3,553	.0	3,017	3,017	.39		
20825C-10-4	CONOCOPHILLIPS		05/20/2011	Schwab	125,000	9,097		3,044	9,983	(6,939)	.0	.0	(6,939)	.0	3,044	.0	6,054	6,054	.83		
219350-10-5	CORNING INC		05/20/2011	Schwab	200,000	3,985		4,613	.0	.487	.0	.0	.487	.0	4,613	.0	(628)	(628)	.0		
278058-10-2	EATON CORP		05/20/2011	Mesirow	100,000	5,120		3,914	5,544	(1,631)	.0	.0	(1,631)	.0	3,914	.0	1,207	1,207	.34		
30231G-10-2	EXXONMOBILE CORP.		05/20/2011	Schwab	100,000	8,182		6,716	8,413	(1,697)	.0	.0	(1,697)	.0	6,716	.0	1,466	1,466	.47		
35906A-10-8	FRONTIER COMMUNICATIONS		05/20/2011	Schwab	81,000	.699		.704	.666	.38	.0	.0	.38	.0	.704	.0	(.4)	(.4)	.0		
42809H-10-7	HESS CORP		05/20/2011	Schwab	100,000	7,815		5,306	8,521	(3,215)	.0	.0	(3,215)	.0	5,306	.0	2,509	2,509	.0		
428236-10-3	HEWLETT PACKARD CO		05/20/2011	Schwab	120,000	4,335		4,712	4,916	(205)	.0	.0	(205)	.0	4,712	.0	(376)	(376)	.10		
446413-10-6	HUNTINGTON INGALLS INDS		05/20/2011	Schwab	16,666	.623		.534	.0	.0	.0	.0	.0	.0	.534	.0	.90	.90	.0		
501044-10-1	KROGER CO		05/20/2011	Schwab	300,000	7,461		6,101	7,191	(1,090)	.0	.0	(1,090)	.0	6,101	.0	1,361	1,361	.32		
580135-10-1	MCDONALDS CORP		05/01/2011	Schwab	100,000	8,246		5,331	7,609	(2,278)	.0	.0	(2,278)	.0	5,331	.0	2,915	2,915	.0		
585055-10-6	MEDTRONIC INC.		05/20/2011	Schwab	100,000	4,210		4,533	3,935	.598	.0	.0	.598	.0	4,533	.0	(323)	(323)	.23		
666807-10-2	NORTHROP GRUMMAN CORP		05/20/2011	Schwab	100,000	6,446		5,519	6,271	(752)	.0	.0	(752)	.0	4,985	.0	1,461	1,461	.0		
69331C-10-8	PG & E CORP		05/20/2011	Schwab	100,000	4,479		4,652	.0	.234	.0	.0	.234	.0	4,652	.0	(173)	(173)	.46		
742718-10-9	PROCTER & GAMBLE CO		05/20/2011	Schwab	100,000	6,728		6,348	6,160	.188	.0	.0	.188	.0	6,348	.0	.380	.380	.53		
760759-10-0	REPUBLIC SVCS INC		05/20/2011	Schwab	100,000	3,208		3,023	3,004	.19	.0	.0	.19	.0	3,023	.0	.185	.185	.20		
882508-10-4	TEXAS INSTRS INC		05/20/2011	Schwab	200,000	6,989		5,155	6,912	(1,757)	.0	.0	(1,757)	.0	5,155	.0	1,834	1,834	.26		

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog-nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received DuringYear	Maturity Date	NAIC Desig-nation or Market In-dicator (a)
883556-10-2	THERMO FISHER SCIENTIFIC INC		05/20/2011 ..	Schwab	60.000	3,908		3,475	.0	142	.0	.0	142	.0	3,475	.0	433	433	.0		
902681-10-5	UGI CORP		05/20/2011 ..	Schwab	140.000	4,561		4,409	.0	(197)	.0	.0	(197)	.0	4,409	.0	152	152	35		
913017-10-9	UNITED TECHNOLOGIES		05/20/2011 ..	Schwab	100.000	8,735		7,470	8,465	(995)	.0	.0	(995)	.0	7,470	.0	1,265	1,265	48		
920355-10-4	VALSPAR CORPORATION		05/20/2011 ..	Schwab	200.000	7,791		5,911	7,820	(1,909)	.0	.0	(1,909)	.0	5,911	.0	1,880	1,880	36		
92343V-10-4	VERIZON COMMUNICATIONS		05/20/2011 ..	Schwab	140.000	5,202		3,814	5,396	(1,581)	.0	.0	(1,581)	.0	3,814	.0	1,387	1,387	68		
931142-10-3	WAL MART STORES		05/20/2011 ..	Schwab	110.000	6,095		5,922	5,726	197	.0	.0	197	.0	5,922	.0	173	173	80		
949746-10-1	WELLS FARGO & CO.		05/20/2011 ..	Schwab	200.000	5,575		6,255	6,340	(85)	.0	.0	(85)	.0	6,255	.0	(680)	(680)	24		
United States						167,054	XXX	138,399	164,087	(42,705)	0	0	(42,705)	0	137,865	0	29,188	29,188	1,108	XXX	XXX
891160-50-9	TORONTO DOMINION BK ONT	C	05/20/2011 ..	Schwab	120.000	10,360		6,027	10,631	(4,603)	.0	.0	(4,603)	.0	6,027	.0	4,333	4,333	71		
Canada						10,360	XXX	6,027	10,631	(4,603)	0	0	(4,603)	0	6,027	0	4,333	4,333	71	XXX	XXX
881624-20-9	TEVA PHARMACEUTICAL INDS LTD		05/20/2011 ..	Schwab	200.000	9,963		10,630	10,034	596	.0	.0	596	.0	10,630	.0	(667)	(667)	40		
Other Country						9,963	XXX	10,630	10,034	596	0	0	596	0	10,630	0	(667)	(667)	40	XXX	XXX
9099999. Common Stocks - Industrial and Miscellaneous (Unaffiliated)						187,377	XXX	155,057	184,752	(46,712)	0	0	(46,712)	0	154,523	0	32,854	32,854	1,219	XXX	XXX
9799997. Total - Common Stocks - Part 4						187,377	XXX	155,057	184,752	(46,712)	0	0	(46,712)	0	154,523	0	32,854	32,854	1,219	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						187,377	XXX	155,057	184,752	(46,712)	0	0	(46,712)	0	154,523	0	32,854	32,854	1,219	XXX	XXX
9899999. Total - Preferred and Common Stocks						754,886	XXX	712,581	338,789	(44,243)	0	0	(44,243)	0	712,047	0	42,839	42,839	10,996	XXX	XXX
9999999 - Totals						1,326,425	XXX	1,288,692	892,164	(38,250)	(698)	0	(38,948)	0	1,276,909	0	49,516	49,516	25,680	XXX	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

STATEMENT AS OF JUNE 30, 2011 OF THE Cincinnati Equitable Insurance Company

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

1	2	3	4	5	6	7	8
Description	Code	Date Acquired	Rate of Interest	Maturity Date	Book/Adjusted Carrying Value	Amount of Interest Due and Accrued	Amount Received During Year
NONE							
8699999 - Total Cash Equivalents							