



HEALTH QUARTERLY STATEMENT

AS OF MARCH 31, 2011
OF THE CONDITION AND AFFAIRS OF THE

UnitedHealthcare of Ohio, Inc.

NAIC Group Code 0707 (Current) 0707 (Prior) NAIC Company Code 95186 Employer's ID Number 31-1142815

Organized under the Laws of Ohio, State of Domicile or Port of Entry Ohio

Country of Domicile United States of America

Licensed as business type: Health Maintenance Organization

Is HMO Federally Qualified? Yes [] No [X]

Incorporated/Organized 05/14/1985 Commenced Business 08/06/1985

Statutory Home Office OH020-3010, 9200 Worthington Road (Street and Number) Westerville, OH 43082-8823 (City or Town, State and Zip Code)

Main Administrative Office OH020-3010, 9200 Worthington Road (Street and Number) Westerville, OH 43082-8823 (City or Town, State and Zip Code) 614-410-7000 (Area Code) (Telephone Number)

Mail Address OH020-3010, 9200 Worthington Road (Street and Number or P.O. Box) Westerville, OH 43082-8823 (City or Town, State and Zip Code)

Primary Location of Books and Records 9900 Bren Road East, MN008-W345 (Street and Number) Minnetonka, MN 55343 (City or Town, State and Zip Code) 952-936-1269 (Area Code) (Telephone Number)

Internet Web Site Address www.uhc.com

Statutory Statement Contact Andrea A Woods (Name) 952-936-1269 (Area Code) (Telephone Number) andrea_a_woods@uhc.com (E-mail Address) 952-936-1187 (FAX Number)

OFFICERS

President and Chair Jefferson Brooks Walters III

Chief Financial Officer William Joseph Hnath

Assistant Secretary Michelle Marie Huntley Dill

OTHER

Timothy Gilbert Caron Assistant Secretary	Mary Lynn Stanislav Assistant Secretary	Robert Worth Oberrender Treasurer
Richard Gordon Dunlop Vice President - Finance	Juanita Bolland Luis Assistant Secretary	Robert Charles Falkenberg Chief Executive Officer, Commercial
Christina Regina Palme-Krizak Secretary	Nyle Brent Cottingham Assistant Treasurer	Thomas Shaun McGlinch Assistant Treasurer
Paul Timothy Runice Assistant Treasurer		

DIRECTORS OR TRUSTEES

Robert Charles Falkenberg	David Scott Luby	William Joseph Hnath
Richard Gordon Dunlop	Jefferson Brooks Walters III	Leonard Alan Wilkerson DO

State of Ohio County of Franklin

State of Minnesota County of Hennepin

State of Minnesota County of Hennepin

The officers of this reporting entity being duly sworn, each depose and say that they are the described officers of said reporting entity, and that on the reporting period stated above, all of the herein described assets were the absolute property of the said reporting entity, free and clear from any liens or claims thereon, except as herein stated, and that this statement, together with related exhibits, schedules and explanations therein contained, annexed or referred to, is a full and true statement of all the assets and liabilities and of the condition and affairs of the said reporting entity as of the reporting period stated above, and of its income and deductions therefrom for the period ended, and have been completed in accordance with the NAIC Annual Statement Instructions and Accounting Practices and Procedures manual except to the extent that: (1) state law may differ; or, (2) that state rules or regulations require differences in reporting not related to accounting practices and procedures, according to the best of their information, knowledge and belief, respectively. Furthermore, the scope of this attestation by the described officers also includes the related corresponding electronic filing with the NAIC, when required, that is an exact copy (except for formatting differences due to electronic filing) of the enclosed statement. The electronic filing may be requested by various regulators in lieu of or in addition to the enclosed statement.

Jefferson Brooks Walters, III
President and Chair

Michelle Marie Huntley Dill
Assistant Secretary

William Joseph Hnath
Chief Financial Officer

Subscribed and sworn to before me this day of

Subscribed and sworn to before me this day of

Subscribed and sworn to before me this day of

- a. Is this an original filing?..... Yes [X] No []
- b. If no,

1. State the amendment number.....

2. Date filed.....

3. Number of pages attached.....

ASSETS

	Current Statement Date			4 December 31 Prior Year Net Admitted Assets
	1 Assets	2 Nonadmitted Assets	3 Net Admitted Assets (Cols. 1 - 2)	
1. Bonds	158,457,599		158,457,599	160,236,440
2. Stocks:				
2.1 Preferred stocks			0	0
2.2 Common stocks			0	0
3. Mortgage loans on real estate:				
3.1 First liens			0	0
3.2 Other than first liens.....			0	0
4. Real estate:				
4.1 Properties occupied by the company (less \$ encumbrances)	0		0	0
4.2 Properties held for the production of income (less \$ encumbrances)			0	0
4.3 Properties held for sale (less \$ encumbrances)			0	0
5. Cash (\$(4,322,510)), cash equivalents (\$13,496,966) and short-term investments (\$35,796,598)	44,971,054		44,971,054	43,477,467
6. Contract loans (including \$ premium notes)			0	0
7. Derivatives			0	0
8. Other invested assets			0	0
9. Receivables for securities	192,007		192,007	60,012
10. Securities lending reinvested collateral assets			0	0
11. Aggregate write-ins for invested assets	0	0	0	0
12. Subtotals, cash and invested assets (Lines 1 to 11)	203,620,660	0	203,620,660	203,773,919
13. Title plants less \$ charged off (for Title insurers only)			0	0
14. Investment income due and accrued	1,839,964		1,839,964	1,999,192
15. Premiums and considerations:				
15.1 Uncollected premiums and agents' balances in the course of collection	12,466,241	587,377	11,878,864	4,345,961
15.2 Deferred premiums, agents' balances and installments booked but deferred and not yet due (including \$ earned but unbilled premiums)			0	0
15.3 Accrued retrospective premiums	0		0	0
16. Reinsurance:				
16.1 Amounts recoverable from reinsurers	0		0	0
16.2 Funds held by or deposited with reinsured companies			0	0
16.3 Other amounts receivable under reinsurance contracts			0	0
17. Amounts receivable relating to uninsured plans	270,720	139	270,581	4,664
18.1 Current federal and foreign income tax recoverable and interest thereon			0	0
18.2 Net deferred tax asset	1,164,077	0	1,164,077	1,212,140
19. Guaranty funds receivable or on deposit			0	0
20. Electronic data processing equipment and software	0		0	0
21. Furniture and equipment, including health care delivery assets (\$)	0		0	0
22. Net adjustment in assets and liabilities due to foreign exchange rates			0	0
23. Receivables from parent, subsidiaries and affiliates		0	0	0
24. Health care (\$9,752,832) and other amounts receivable	9,803,158	50,326	9,752,832	9,314,380
25. Aggregate write-ins for other than invested assets	796	611	185	185
26. Total assets excluding Separate Accounts, Segregated Accounts and Protected Cell Accounts (Lines 12 to 25)	229,165,616	638,453	228,527,163	220,650,441
27. From Separate Accounts, Segregated Accounts and Protected Cell Accounts			0	0
28. Total (Lines 26 and 27)	229,165,616	638,453	228,527,163	220,650,441
DETAILS OF WRITE-INS				
1101.				
1102.				
1103.				
1198. Summary of remaining write-ins for Line 11 from overflow page	0	0	0	0
1199. Totals (Lines 1101 through 1103 plus 1198)(Line 11 above)	0	0	0	0
2501. Prepaid Expenses	611	611	0	0
2502. State Tax Receivable	185		185	185
2503.				
2598. Summary of remaining write-ins for Line 25 from overflow page	0	0	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	796	611	185	185

LIABILITIES, CAPITAL AND SURPLUS

	Current Period			Prior Year
	1 Covered	2 Uncovered	3 Total	4 Total
1. Claims unpaid (less \$ reinsurance ceded)	102,695,520		102,695,520	104,775,926
2. Accrued medical incentive pool and bonus amounts	250,947		250,947	270,354
3. Unpaid claims adjustment expenses	2,002,358		2,002,358	2,151,896
4. Aggregate health policy reserves	2,970,441		2,970,441	1,909,388
5. Aggregate life policy reserves			0	0
6. Property/casualty unearned premium reserve			0	0
7. Aggregate health claim reserves	713,869		713,869	708,564
8. Premiums received in advance	311,835		311,835	321,086
9. General expenses due or accrued	225,364	0	225,364	796,127
10.1 Current federal and foreign income tax payable and interest thereon (including \$ 384,738 on realized gains (losses))	2,550,179	0	2,550,179	591,643
10.2 Net deferred tax liability	0		0	0
11. Ceded reinsurance premiums payable	69,089		69,089	69,088
12. Amounts withheld or retained for the account of others	907		907	1,943
13. Remittances and items not allocated	60,989		60,989	80,817
14. Borrowed money (including \$ current) and interest thereon \$ (including \$ current)			0	0
15. Amounts due to parent, subsidiaries and affiliates	1,754,677		1,754,677	5,371,830
16. Derivatives			0	0
17. Payable for securities	0		0	0
18. Payable for securities lending			0	0
19. Funds held under reinsurance treaties (with \$ authorized reinsurers and \$ unauthorized reinsurers)			0	0
20. Reinsurance in unauthorized companies			0	0
21. Net adjustments in assets and liabilities due to foreign exchange rates			0	0
22. Liability for amounts held under uninsured plans	7,670,325		7,670,325	2,605,750
23. Aggregate write-ins for other liabilities (including \$ current)	965,273	0	965,273	914,385
24. Total liabilities (Lines 1 to 23)	122,241,773	0	122,241,773	120,568,797
25. Aggregate write-ins for special surplus funds	XXX	XXX	0	0
26. Common capital stock	XXX	XXX	37,329,784	37,329,784
27. Preferred capital stock	XXX	XXX		
28. Gross paid in and contributed surplus	XXX	XXX	27,000,000	27,000,000
29. Surplus notes	XXX	XXX		0
30. Aggregate write-ins for other than special surplus funds	XXX	XXX	0	0
31. Unassigned funds (surplus)	XXX	XXX	41,955,606	35,751,860
32. Less treasury stock, at cost:				
32.1 shares common (value included in Line 26 \$)	XXX	XXX		
32.2 shares preferred (value included in Line 27 \$)	XXX	XXX		
33. Total capital and surplus (Lines 25 to 31 minus Line 32)	XXX	XXX	106,285,390	100,081,644
34. Total liabilities, capital and surplus (Lines 24 and 33)	XXX	XXX	228,527,163	220,650,441
DETAILS OF WRITE-INS				
2301. Other Payables	902,244		902,244	902,244
2302. Unclaimed Property	63,029		63,029	12,141
2303.				
2398. Summary of remaining write-ins for Line 23 from overflow page	0	0	0	0
2399. Totals (Lines 2301 through 2303 plus 2398)(Line 23 above)	965,273	0	965,273	914,385
2501.	XXX	XXX		
2502.	XXX	XXX		
2503.	XXX	XXX		
2598. Summary of remaining write-ins for Line 25 from overflow page	XXX	XXX	0	0
2599. Totals (Lines 2501 through 2503 plus 2598)(Line 25 above)	XXX	XXX	0	0
3001.	XXX	XXX		
3002.	XXX	XXX		
3003.	XXX	XXX		
3098. Summary of remaining write-ins for Line 30 from overflow page	XXX	XXX	0	0
3099. Totals (Lines 3001 through 3003 plus 3098)(Line 30 above)	XXX	XXX	0	0

STATEMENT OF REVENUE AND EXPENSES

	Current Year To Date		Prior Year To Date	Prior Year Ended December 31
	1 Uncovered	2 Total	3 Total	4 Total
1. Member Months	XXX	260,580	236,401	985,908
2. Net premium income (including \$ non-health premium income).....	XXX	215,851,469	207,382,923	823,949,160
3. Change in unearned premium reserves and reserve for rate credits.....	XXX	(1,140,053)	(1,551,270)	411,966
4. Fee-for-service (net of \$ medical expenses)	XXX			0
5. Risk revenue	XXX			0
6. Aggregate write-ins for other health care related revenues	XXX	0	0	0
7. Aggregate write-ins for other non-health revenues	XXX	0	0	0
8. Total revenues (Lines 2 to 7)	XXX	214,711,416	205,831,653	824,361,126
Hospital and Medical:				
9. Hospital/medical benefits		157,516,120	154,419,113	624,819,614
10. Other professional services		309,329	604,384	2,331,022
11. Outside referrals				
12. Emergency room and out-of-area				
13. Prescription drugs		20,291,901	18,630,716	55,847,303
14. Aggregate write-ins for other hospital and medical	0	0	2,446	0
15. Incentive pool, withhold adjustments and bonus amounts		80,814	13,122	212,041
16. Subtotal (Lines 9 to 15)	0	178,198,164	173,669,781	683,209,980
Less:				
17. Net reinsurance recoveries				0
18. Total hospital and medical (Lines 16 minus 17)	0	178,198,164	173,669,781	683,209,980
19. Non-health claims (net)				
20. Claims adjustment expenses, including \$3,425,954 cost containment expenses		5,006,985	3,381,795	23,719,733
21. General administrative expenses		25,482,046	25,040,985	97,880,170
22. Increase in reserves for life and accident and health contracts (including \$ increase in reserves for life only)		(79,000)	(462,000)	(3,225,000)
23. Total underwriting deductions (Lines 18 through 22).....	0	208,608,195	201,630,561	801,584,883
24. Net underwriting gain or (loss) (Lines 8 minus 23)	XXX	6,103,221	4,201,092	22,776,243
25. Net investment income earned		1,548,867	1,462,424	6,254,656
26. Net realized capital gains (losses) less capital gains tax of \$384,738		708,590	39,229	47,654
27. Net investment gains (losses) (Lines 25 plus 26)	0	2,257,457	1,501,653	6,302,310
28. Net gain or (loss) from agents' or premium balances charged off [(amount recovered \$) (amount charged off \$)].				
29. Aggregate write-ins for other income or expenses	0	(1,394)	0	(556)
30. Net income or (loss) after capital gains tax and before all other federal income taxes (Lines 24 plus 27 plus 28 plus 29)	XXX	8,359,284	5,702,745	29,077,997
31. Federal and foreign income taxes incurred	XXX	2,165,798	1,379,566	8,150,478
32. Net income (loss) (Lines 30 minus 31)	XXX	6,193,486	4,323,179	20,927,519
DETAILS OF WRITE-INS				
0601.	XXX			
0602.	XXX			
0603.	XXX			
0698. Summary of remaining write-ins for Line 6 from overflow page	XXX	0	0	0
0699. Totals (Lines 0601 through 0603 plus 0698)(Line 6 above)	XXX	0	0	0
0701.	XXX			
0702.	XXX			
0703.	XXX			
0798. Summary of remaining write-ins for Line 7 from overflow page	XXX	0	0	0
0799. Totals (Lines 0701 through 0703 plus 0798)(Line 7 above)	XXX	0	0	0
1401. Other Medical			2,446	
1402.				
1403.				
1498. Summary of remaining write-ins for Line 14 from overflow page	0	0	0	0
1499. Totals (Lines 1401 through 1403 plus 1498)(Line 14 above)	0	0	2,446	0
2901. Other Expenses		(1,394)		(556)
2902.				
2903.				
2998. Summary of remaining write-ins for Line 29 from overflow page	0	0	0	0
2999. Totals (Lines 2901 through 2903 plus 2998)(Line 29 above)	0	(1,394)	0	(556)

STATEMENT OF REVENUE AND EXPENSES (Continued)

	1 Current Year to Date	2 Prior Year to Date	3 Prior Year Ended December 31
CAPITAL AND SURPLUS ACCOUNT			
33. Capital and surplus prior reporting year.....	100,081,645	78,817,798	78,817,798
34. Net income or (loss) from Line 32	6,193,486	4,323,179	20,927,519
35. Change in valuation basis of aggregate policy and claim reserves			
36. Change in net unrealized capital gains (losses) less capital gains tax of \$(6,246)	(11,599)		
37. Change in net unrealized foreign exchange capital gain or (loss)			
38. Change in net deferred income tax	(54,309)	170,972	(2,023,213)
39. Change in nonadmitted assets	76,167	(950,492)	2,359,540
40. Change in unauthorized reinsurance	0	0	0
41. Change in treasury stock	0	0	0
42. Change in surplus notes	0	0	0
43. Cumulative effect of changes in accounting principles.....			
44. Capital Changes:			
44.1 Paid in	0	0	0
44.2 Transferred from surplus (Stock Dividend).....	0	0	0
44.3 Transferred to surplus.....			
45. Surplus adjustments:			
45.1 Paid in	0	0	0
45.2 Transferred to capital (Stock Dividend)			
45.3 Transferred from capital			
46. Dividends to stockholders			
47. Aggregate write-ins for gains or (losses) in surplus	0	0	0
48. Net change in capital & surplus (Lines 34 to 47)	6,203,745	3,543,659	21,263,846
49. Capital and surplus end of reporting period (Line 33 plus 48)	106,285,390	82,361,457	100,081,645
DETAILS OF WRITE-INS			
4701.			
4702.			
4703.			
4798. Summary of remaining write-ins for Line 47 from overflow page	0	0	0
4799. Totals (Lines 4701 through 4703 plus 4798)(Line 47 above)	0	0	0

CASH FLOW

	1 Current Year To Date	2 Prior Year To Date	3 Prior Year Ended December 31
Cash from Operations			
1. Premiums collected net of reinsurance	208,345,785	200,133,642	828,107,084
2. Net investment income	2,016,776	1,560,584	6,664,108
3. Miscellaneous income	0	0	0
4. Total (Lines 1 to 3)	210,362,560	201,694,226	834,771,192
5. Benefit and loss related payments	180,691,288	166,078,275	677,993,235
6. Net transfers to Separate Accounts, Segregated Accounts and Protected Cell Accounts			
7. Commissions, expenses paid and aggregate write-ins for deductions	26,438,110	25,559,624	116,206,999
8. Dividends paid to policyholders			
9. Federal and foreign income taxes paid (recovered) net of \$ tax on capital gains (losses)	592,000	623,353	8,156,384
10. Total (Lines 5 through 9)	207,721,398	192,261,252	802,356,618
11. Net cash from operations (Line 4 minus Line 10)	2,641,162	9,432,973	32,414,574
Cash from Investments			
12. Proceeds from investments sold, matured or repaid:			
12.1 Bonds	34,961,730	4,233,004	24,359,915
12.2 Stocks	0	0	0
12.3 Mortgage loans	0	0	0
12.4 Real estate	0	0	0
12.5 Other invested assets	0	0	0
12.6 Net gains or (losses) on cash, cash equivalents and short-term investments	0	0	0
12.7 Miscellaneous proceeds	41	0	95,119
12.8 Total investment proceeds (Lines 12.1 to 12.7)	34,961,771	4,233,004	24,455,034
13. Cost of investments acquired (long-term only):			
13.1 Bonds	32,390,222	19,835,944	64,902,807
13.2 Stocks	0	0	0
13.3 Mortgage loans	0	0	0
13.4 Real estate	0	0	0
13.5 Other invested assets	0	0	0
13.6 Miscellaneous applications	131,995	959,867	0
13.7 Total investments acquired (Lines 13.1 to 13.6)	32,522,217	20,795,811	64,902,807
14. Net increase (or decrease) in contract loans and premium notes	0	0	0
15. Net cash from investments (Line 12.8 minus Line 13.7 and Line 14)	2,439,554	(16,562,807)	(40,447,773)
Cash from Financing and Miscellaneous Sources			
16. Cash provided (applied):			
16.1 Surplus notes, capital notes	0	0	0
16.2 Capital and paid in surplus, less treasury stock	0	0	0
16.3 Borrowed funds	0	0	0
16.4 Net deposits on deposit-type contracts and other insurance liabilities	0	0	0
16.5 Dividends to stockholders	0	0	0
16.6 Other cash provided (applied)	(3,587,128)	2,581,937	3,125,110
17. Net cash from financing and miscellaneous sources (Line 16.1 through Line 16.4 minus Line 16.5 plus Line 16.6)	(3,587,128)	2,581,937	3,125,110
RECONCILIATION OF CASH, CASH EQUIVALENTS AND SHORT-TERM INVESTMENTS			
18. Net change in cash, cash equivalents and short-term investments (Line 11, plus Lines 15 and 17) ..	1,493,588	(4,547,896)	(4,908,089)
19. Cash, cash equivalents and short-term investments:			
19.1 Beginning of year	43,477,467	48,385,556	48,385,556
19.2 End of period (Line 18 plus Line 19.1)	44,971,054	43,837,660	43,477,467

Note: Supplemental disclosures of cash flow information for non-cash transactions:

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EXHIBIT OF PREMIUMS, ENROLLMENT AND UTILIZATION

	1 Total	Comprehensive (Hospital & Medical)		4 Medicare Supplement	5 Vision Only	6 Dental Only	7 Federal Employees Health Benefit Plan	8 Title XVIII Medicare	9 Title XIX Medicaid	10 Other
		2 Individual	3 Group							
Total Members at end of:										
1. Prior Year	85,209	51	6,687	0	0	0	0	78,471	0	0
2. First Quarter	87,125	78	6,459	0				80,588		
3. Second Quarter	0									
4. Third Quarter	0									
5. Current Year	0									
6. Current Year Member Months	260,580	233	19,331					241,016		
Total Member Ambulatory Encounters for Period:										
7. Physician	458,644	301	16,816					441,527		
8. Non-Physician	207,623	13	712					206,898		
9. Total	666,267	314	17,528	0	0	0	0	648,425	0	0
10. Hospital Patient Days Incurred	62,043	25	393					61,625		
11. Number of Inpatient Admissions	8,462	5	109					8,348		
12. Health Premiums Written (a)	215,530,471	255,717	7,553,860					207,720,894		
13. Life Premiums Direct	0									
14. Property/Casualty Premiums Written	0									
15. Health Premiums Earned	214,784,753	255,717	7,552,205					206,976,831		
16. Property/Casualty Premiums Earned	0									
17. Amount Paid for Provision of Health Care Services.....	180,691,288	75,361	6,223,719				9,529	174,382,679		
18. Amount Incurred for Provision of Health Care Services	178,198,164	77,293	6,369,708				(121,602)	171,872,765		

(a) For health premiums written: amount of Medicare Title XVIII exempt from state taxes or fees \$ 207,720,894

CLAIMS UNPAID AND INCENTIVE POOL, WITHHOLD AND BONUS (Reported and Unreported)

[illegible]

UNDERWRITING AND INVESTMENT EXHIBIT

ANALYSIS OF CLAIMS UNPAID - PRIOR YEAR - NET OF REINSURANCE

Line of Business	Claims Paid Year to Date		Liability End of Current Quarter		5 Claims Incurred in Prior Years (Columns 1 + 3)	6 Estimated Claim Reserve and Claim Liability December 31 of Prior Year
	1 On Claims Incurred Prior to January 1 of Current Year	2 On Claims Incurred During the Year	3 On Claims Unpaid Dec. 31 of Prior Year	4 On Claims Incurred During the Year		
1. Comprehensive (hospital and medical)	2,536,682	3,759,898	319,516	2,582,327	2,856,198	2,740,467
2. Medicare Supplement					0	0
3. Dental Only					0	0
4. Vision Only					0	0
5. Federal Employees Health Benefits Plan	9,530		17,317		26,847	148,530
6. Title XVIII - Medicare	70,651,442	103,633,515	15,542,888	84,947,341	86,194,330	102,595,494
7. Title XIX - Medicaid					0	0
8. Other health					0	0
9. Health subtotal (Lines 1 to 8)	73,197,654	107,393,413	15,879,721	87,529,668	89,077,375	105,484,491
10. Healthcare receivables (a)	2,529,733	4,675,113		2,598,312	2,529,733	9,404,543
11. Other non-health					0	0
12. Medical incentive pools and bonus amounts	98,013	2,208	215,325	35,622	313,338	270,354
13. Totals (Lines 9-10+11+12)	70,765,934	102,720,508	16,095,046	84,966,978	86,860,980	96,350,302

(a) Excludes \$ loans or advances to providers not yet expensed.

NOTES TO FINANCIAL STATEMENTS

Note 1 - Summary of Significant Accounting Policies

A. Accounting Practices

The financial statements of UnitedHealthcare of Ohio, Inc. (the "Company") are presented on the basis of accounting practices prescribed or permitted by the Ohio Department of Insurance (ODI).

The ODI recognizes only statutory accounting practices, prescribed or permitted by the State of Ohio, for determining and reporting the financial condition and results of operations of an insurance company, for determining its solvency under Ohio Insurance Law. The state prescribes the use of the National Association of Insurance Commissioners' (NAIC) Accounting Practices and Procedures manual (NAIC SAP) in effect for the accounting periods covered in the financial statement.

1-8. No significant differences exist between the statutory practices prescribed or permitted by the State of Ohio and those prescribed or permitted by the NAIC SAP which would materially affect the statutory basis capital and surplus.

Note 2 - Accounting Changes and Corrections of Errors

No significant change.

Note 3 - Business Combinations and Goodwill

No significant change.

Note 4 - Discontinued Operations

No significant change.

Note 5 – Investments

A. No significant change.

B. No significant change.

C. No significant change.

D. Loan-Backed Securities

- 1) Prepayment assumptions for single class and multi-class mortgage-backed/asset-backed securities were obtained from an external data source vendor.
- 2) The Company did not recognize other-than-temporary impairments on mortgage-type investments as of March 31, 2011.
- 3) The Company did not have mortgage-type investments with an other-than-temporary impairment to report by CUSIP as of March 31, 2011.
- 4) The table below represents impaired Mortgages, Collateralized Mortgage Obligations and Asset Back Securities - Structured Assets Only for which an other-than-temporary impairment has not been recognized in earnings as of March 31, 2011 (in thousands):

	<u>Less Than 12 Months</u>		<u>12 Months or Greater</u>		<u>Total Unrealized</u>	
	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>	<u>Fair Value</u>	<u>Gross Unrealized Losses</u>
Fixed Income-Mortgage	\$ 6,871	\$ (61)	\$ -	\$ -	\$ 6,871	\$ (61)

- 5) The Company believes that it will collect all principal and interest due on all investments that have an amortized cost in excess of fair value. The unrealized losses as of March 31, 2011 were primarily caused by interest rate increases and not by unfavorable changes in the credit ratings associated with these securities.

E. No significant change.

F. No significant change.

G. No significant change.

Note 6 - Joint Ventures, Partnerships and Limited Liability Companies

No significant change.

NOTES TO FINANCIAL STATEMENTS

Note 7 - Investment Income

No significant change.

Note 8 - Derivative Instruments

No significant change.

Note 9 - Income Taxes

No significant change.

Note 10 - Information Concerning Parent, Subsidiaries and Affiliates

No significant change.

Note 11 - Debt

No significant change.

Note 12 - Retirement Plans, Deferred Compensation, Postemployment Benefits and Compensated Absences and Other Postretirement Benefit Plans

No significant change.

Note 13 - Capital and Surplus, Shareholders' Dividend Restrictions and Quasi-Reorganizations

No significant change.

Note 14 - Contingencies

No significant change.

Note 15 - Leases

No significant change.

Note 16 - Information About Financial Instruments With Off-Balance Sheet Risk and Financial Instruments With Concentrations of Credit Risk

No significant change.

Note 17 - Sale, Transfer and Servicing of Financial Assets and Extinguishments of Liabilities

- A. The Company did not have any transfers of receivables reported as sales as of March 31, 2011 or December 31, 2010.
- B. The Company did not have any transfer and servicing of financial assets as of March 31, 2011 or December 31, 2010.
- C. No transactions involving wash sales of securities with an NAIC designation of 3 or below or unrated securities occurred as of March 31, 2011 or the year ended December 31, 2010.

Note 18 - Gain or Loss to the Reporting Entity from Uninsured Plans and the Uninsured Portion of Partially Insured Plans

Effective January 1, 2011, the Center for Medicare and Medicaid Services (CMS) introduced the Medicare Part D Coverage Gap Discount Program, which provides a 50% discount from the negotiated price of brand drugs between the initial coverage limit and the catastrophic coverage limit. The Company acts as a pass-through between CMS and the drug manufacturer. As a result, there is no insurance risk to the Company as a result of this arrangement. As of March 31, 2011, the Company has \$267,000 included as amounts receivable relating to uninsured plans and \$1,479,000 included as a liability for amounts held under uninsured plans for this new program in the statutory basis financial statements.

Note 19 - Direct Premium Written/Produced by Managing General Agents/Third Party Administrators

No significant change.

Note 20 – Fair Value Measurement

NOTES TO FINANCIAL STATEMENTS

The NAIC SAP defines fair value, establishes a framework for measuring fair value, and outlines the disclosure requirements related to fair value measurements. The fair value hierarchy is as follows:

Level 1 — Quoted (unadjusted) prices for identical assets in active markets.

Level 2 — Other observable inputs, either directly or indirectly, including:

- Quoted prices for similar assets in active markets
- Quoted prices for identical or similar assets in inactive markets (few transactions, limited information, noncurrent prices, high variability over time, etc.)
- Inputs other than quoted prices that are observable for the asset (interest rates, yield curves, volatilities, default rates, etc.)
- Inputs that are derived principally from or corroborated by other observable market data

Level 3 — Unobservable inputs that cannot be corroborated by observable market data.

The estimated fair values of bonds and short-term investments are based on quoted market prices, where available. The Company obtains one price for each security primarily from a third-party pricing service (pricing service), which generally uses quoted or other observable inputs for the determination of fair value. The pricing service normally derives the security prices through recently reported trades for identical or similar securities, making adjustments through the reporting date based upon available observable market information. For securities not actively traded, the pricing service may use quoted market prices of comparable instruments or discounted cash flow analyses, incorporating inputs that are currently observable in the markets for similar securities. Inputs that are often used in the valuation methodologies include, but are not limited to, non-binding broker quotes, benchmark yields, credit spreads, default rates and prepayment speeds. As the Company is responsible for the determination of fair value, it performs quarterly analyses on the prices received from the pricing service to determine whether the prices are reasonable estimates of fair value. Specifically, the Company compares the prices received from the pricing service to prices reported by its custodian, its investment consultant and third-party investment advisors. Additionally, the Company compares changes in the reported market values and returns to relevant market indices to test the reasonableness of the reported prices. Based on the Company's internal price verification procedures and review of fair value methodology documentation provided by independent pricing services, the Company has not historically adjusted the prices obtained from the pricing service.

In instances in which the inputs used to measure fair value fall into different levels of the fair value hierarchy, the fair value measurement has been determined based on the lowest level input that is significant to the fair value measurement in its entirety. The Company's assessment of the significance of a particular item to the fair value measurement in its entirety requires judgment, including the consideration of inputs specific to the asset or liability.

The following table presents information about the Company's financial assets that are measured and reported at fair value at March 31, 2011, in the statutory basis statements of admitted assets, liabilities, and capital and surplus according to the valuation techniques the Company used to determine their fair values (in thousands):

	2011			
	Quoted Prices in Active Markets (Level 1)	Other Observable Inputs (Level 2)	Unobservable Inputs (Level 3)	Total Fair Value
Municipalities and local agency	\$ -	\$ 1,044	\$ -	\$ 1,044
Total bonds and short-term investments	\$ -	\$ 1,044	\$ -	\$ 1,044

There were no transfers between Levels 1 and 2 as of March 31, 2011.

The Company does not have any financial assets that are measured and reported at fair value on the statutory basis statements of admitted assets, liabilities, and capital and surplus at December 31, 2010.

The Company does not have any financial assets with a fair value hierarchy of level 3.

NOTES TO FINANCIAL STATEMENTS

Note 21 - Other Items

The Company elected to use rounding in reporting amounts in the notes to statutory basis statements.

Note 22 - Events Subsequent

No significant change.

Note 23 - Reinsurance

No significant change.

Note 24 - Retrospectively Rated Contracts & Contracts Subject to Redetermination

The Company has Medicare business which is subject to a retrospective rating feature related to Part D premiums. The Company has estimated accrued retrospective premiums related to Part D premiums based on guidelines determined by the Center for Medicare and Medicaid Services (CMS). The formula is tiered and based on medical loss ratio. As of March 31, 2011, the amount of Part D premium subject to retrospective rating was approximately \$15,767,000 representing 7.3% of total net premiums written.

Note 25 - Change in Incurred Losses and Loss Adjustment Expenses

Changes in estimates related to the prior year incurred claims are included in total hospital and medical expenses in the current year in the accompanying statutory basis statements of operations. The following tables disclose paid claims, incurred claims, and the balance in the claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables at March 31, 2011 and December 31, 2010 (in thousands):

	2011		
	Current Year Incurred Claims	Prior Years Incurred Claims	Total
Beginning of year claim reserve	\$ -	\$ (105,755)	\$ (105,755)
Paid claims, net of health care receivables	107,395	73,296	180,691
End of year claim reserve	87,565	16,095	103,660
Incurred claims excluding the change in health care receivables	194,960	(16,364)	178,596
Beginning of year health care receivables		9,404	9,404
End of year health care receivables	(7,272)	(2,530)	(9,802)
Total incurred claims	\$ 187,688	\$ (9,490)	\$ 178,198

	2010		
	Current Year Incurred Claims	Prior Years Incurred Claims	Total
Beginning of year claim reserve	\$ -	\$ (98,901)	\$ (98,901)
Paid claims, net of health care receivables	597,624	80,369	677,993
End of year claim reserve	101,578	4,177	105,755
Incurred claims excluding the change in health care receivables	699,202	(14,355)	684,847
Beginning of year health care receivables		7,767	7,767
End of year health care receivables	(9,369)	(35)	(9,404)
Total incurred claims	\$ 689,833	\$ (6,623)	\$ 683,210

The liability for claims unpaid, accrued medical incentive pool and bonus amounts, aggregate health claim reserves and health care receivables at December 31, 2010 and December 31, 2009, exceeded actual claims incurred through March 31, 2011 and December 31, 2010, respectively, related to prior years by approximately \$9,490,000 and \$6,623,000, respectively. The primary drivers consist of favorable development as a result of ongoing analysis of loss development trends and changes to the

NOTES TO FINANCIAL STATEMENTS

provider settlement reserves. Included in the increase, the Company experienced \$318,000 of favorable prior year claim development on retrospectively rated policies. However, the business to which it relates is subject to premium adjustments.

The Company incurred claims adjustment expenses (CAE) of approximately \$5,007,000 and \$23,720,000 as of March 31, 2011 and December 31, 2010, respectively. These costs are included in the management service fees paid by the Company to UHS as a part of its management agreement (see Note 10).

The following tables disclose paid CAE, incurred CAE, and the balance in the unpaid claim adjustment expenses reserve as of March 31, 2011 and December 31, 2010 (in thousands):

	2011	2010
Total claims adjustment expenses incurred	\$ 5,007	\$ 23,720
Less current year unpaid claims adjustment expenses	(2,002)	(2,152)
Add prior year unpaid claims adjustment expenses	<u>2,152</u>	<u>1,773</u>
Total claims adjustment expenses paid	<u>\$ 5,157</u>	<u>\$ 23,341</u>

Note 26 - Intercompany Pooling Arrangements

No significant change.

Note 27 - Structured Settlements

No significant change.

Note 28 - Health Care Receivables

Pharmaceutical rebates receivable are recorded when reasonably estimated and/or billed by the affiliated pharmaceutical benefit manager in accordance with pharmaceutical rebate contract provisions and the applicable statutory guidance. Information used to support rebates billed to the manufacturer is based on utilization information gathered by the pharmaceutical benefit manager and adjusted for significant changes in pharmaceutical contract provisions.

The Company has excluded receivables that do not meet the admissibility criteria from the statutory basis financial statements.

Of the amount reported as health care and other receivables, \$9,753,000 and \$9,314,000 relates to pharmaceutical rebate receivables as of March 31, 2011 and December 31, 2010, respectively. This increase is primarily due to increased membership along with the change in generic/name brand mix.

Note 29 - Participating Policies

No significant change.

Note 30 - Premium Deficiency Reserves

The Company recorded premium deficiency reserves of \$0 and \$79,000 as of March 31, 2011 and December 31, 2010, respectively. Premium deficiency reserves are included in aggregate health policy reserves in the statutory statements of assets, liabilities, and capital and surplus. The Company did consider anticipated investment income when calculating premium deficiency reserves.

Note 31 – Anticipated Salvage and Subrogation

No significant change.

GENERAL INTERROGATORIES

PART 1 - COMMON INTERROGATORIES

GENERAL

- 1.1

Did the reporting entity experience any material transactions requiring the filing of Disclosure of Material Transactions with the State of Domicile, as required by the Model Act?

Yes [☐] No [☒]
- 1.2

If yes, has the report been filed with the domiciliary state?

Yes [☐] No [☐]
- 2.1

Has any change been made during the year of this statement in the charter, by-laws, articles of incorporation, or deed of settlement of the reporting entity?

Yes [☐] No [☒]
- 2.2

If yes, date of change:
3.

Have there been any substantial changes in the organizational chart since the prior quarter end?

Yes [☒] No [☐]

If yes, complete the Schedule Y - Part 1 - organizational chart.
- 4.1

Has the reporting entity been a party to a merger or consolidation during the period covered by this statement?

Yes [☐] No [☒]
- 4.2

If yes, provide the name of the entity, NAIC Company Code, and state of domicile (use two letter state abbreviation) for any entity that has ceased to exist as a result of the merger or consolidation.

1 Name of Entity	2 NAIC Company Code	3 State of Domicile

5.

If the reporting entity is subject to a management agreement, including third-party administrator(s), managing general agent(s), attorney-in-fact, or similar agreement, have there been any significant changes regarding the terms of the agreement or principals involved?

Yes [☐] No [☒] N/A [☐]

If yes, attach an explanation.
- 6.1

State as of what date the latest financial examination of the reporting entity was made or is being made.

12/31/2009
- 6.2

State the as of date that the latest financial examination report became available from either the state of domicile or the reporting entity. This date should be the date of the examined balance sheet and not the date the report was completed or released.

12/31/2009
- 6.3

State as of what date the latest financial examination report became available to other states or the public from either the state of domicile or the reporting entity. This is the release date or completion date of the examination report and not the date of the examination (balance sheet date).

01/01/2011
- 6.4

By what department or departments?
Ohio Department of Insurance
- 6.5

Have all financial statement adjustments within the latest financial examination report been accounted for in a subsequent financial statement filed with Departments?

Yes [☐] No [☐] N/A [☒]
- 6.6

Have all of the recommendations within the latest financial examination report been complied with?

Yes [☐] No [☐] N/A [☒]
- 7.1

Has this reporting entity had any Certificates of Authority, licenses or registrations (including corporate registration, if applicable) suspended or revoked by any governmental entity during the reporting period?

Yes [☐] No [☒]
- 7.2

If yes, give full information:
- 8.1

Is the company a subsidiary of a bank holding company regulated by the Federal Reserve Board?

Yes [☐] No [☒]
- 8.2

If response to 8.1 is yes, please identify the name of the bank holding company.
- 8.3

Is the company affiliated with one or more banks, thrifts or securities firms?

Yes [☒] No [☐]
- 8.4

If response to 8.3 is yes, please provide below the names and location (city and state of the main office) of any affiliates regulated by a federal regulatory services agency [i.e. the Federal Reserve Board (FRB), the Office of the Comptroller of the Currency (OCC), the Office of Thrift Supervision (OTS), the Federal Deposit Insurance Corporation (FDIC) and the Securities Exchange Commission (SEC)] and identify the affiliate's primary federal regulator.

1 Affiliate Name	2 Location (City, State)	3 FRB	4 OCC	5 OTS	6 FDIC	7 SEC
OptumHealth Bank, Inc.	Salt Lake City, Utah	NO	NO	NO	YES	NO

GENERAL INTERROGATORIES

- 9.1

Are the senior officers (principal executive officer, principal financial officer, principal accounting officer or controller, or persons performing similar functions) of the reporting entity subject to a code of ethics, which includes the following standards?
(a) Honest and ethical conduct, including the ethical handling of actual or apparent conflicts of interest between personal and professional relationships;
(b) Full, fair, accurate, timely and understandable disclosure in the periodic reports required to be filed by the reporting entity;
(c) Compliance with applicable governmental laws, rules and regulations;
(d) The prompt internal reporting of violations to an appropriate person or persons identified in the code; and
(e) Accountability for adherence to the code.

Yes [X] No []
- 9.11

If the response to 9.1 is No, please explain:
- 9.2

Has the code of ethics for senior managers been amended?

Yes [] No [X]
- 9.21

If the response to 9.2 is Yes, provide information related to amendment(s).
- 9.3

Have any provisions of the code of ethics been waived for any of the specified officers?

Yes [] No [X]
- 9.31

If the response to 9.3 is Yes, provide the nature of any waiver(s).

FINANCIAL

- 10.1

Does the reporting entity report any amounts due from parent, subsidiaries or affiliates on Page 2 of this statement?

Yes [] No [X]
- 10.2

If yes, indicate any amounts receivable from parent included in the Page 2 amount:

\$

INVESTMENT

- 11.1

Were any of the stocks, bonds, or other assets of the reporting entity loaned, placed under option agreement, or otherwise made available for use by another person? (Exclude securities under securities lending agreements.)

Yes [] No [X]
- 11.2

If yes, give full and complete information relating thereto:
12.

Amount of real estate and mortgages held in other invested assets in Schedule BA:

\$
13.

Amount of real estate and mortgages held in short-term investments:

\$
- 14.1

Does the reporting entity have any investments in parent, subsidiaries and affiliates?

Yes [] No [X]
- 14.2

If yes, please complete the following:
- | | 1 | 2 |
|---|---|--|
| | Prior Year-End
Book/Adjusted
Carrying Value | Current Quarter
Book/Adjusted
Carrying Value |
| 14.21 Bonds | \$0 | \$ |
| 14.22 Preferred Stock | \$0 | \$ |
| 14.23 Common Stock | \$0 | \$ |
| 14.24 Short-Term Investments | \$0 | \$ |
| 14.25 Mortgage Loans on Real Estate | \$0 | \$ |
| 14.26 All Other | \$0 | \$ |
| 14.27 Total Investment in Parent, Subsidiaries and Affiliates (Subtotal Lines 14.21 to 14.26) | \$0 | \$0 |
| 14.28 Total Investment in Parent included in Lines 14.21 to 14.26 above | \$ | \$ |
- 15.1

Has the reporting entity entered into any hedging transactions reported on Schedule DB?

Yes [] No [X]
- 15.2

If yes, has a comprehensive description of the hedging program been made available to the domiciliary state?

Yes [] No []
- If no, attach a description with this statement.

GENERAL INTERROGATORIES

16. Excluding items in Schedule E - Part 3 - Special Deposits, real estate, mortgage loans and investments held physically in the reporting entity's offices, vaults or safety deposit boxes, were all stocks, bonds and other securities, owned throughout the current year held pursuant to a custodial agreement with a qualified bank or trust company in accordance with Section 1, III - General Examination Considerations, F. Outsourcing of Critical Functions, Custodial or Safekeeping Agreements of the NAIC Financial Condition Examiners Handbook? Yes [X] No []
- 16.1 For all agreements that comply with the requirements of the NAIC Financial Condition Examiners Handbook, complete the following:

1 Name of Custodian(s)	2 Custodian Address
State Street Bank	801 Pennsylvania, Kansas City, MO 64105
Bank of New York Mellon	Global Liquidity Services, 1 Wall St, 14th Floor, New York, NY 10286

- 16.2 For all agreements that do not comply with the requirements of the NAIC Financial Condition Examiners Handbook, provide the name, location and a complete explanation:

1 Name(s)	2 Location(s)	3 Complete Explanation(s)

- 16.3 Have there been any changes, including name changes, in the custodian(s) identified in 16.1 during the current quarter? Yes [] No [X]
- 16.4 If yes, give full information relating thereto:

1 Old Custodian	2 New Custodian	3 Date of Change	4 Reason

- 16.5 Identify all investment advisors, brokers/dealers or individuals acting on behalf of broker/dealers that have access to the investment accounts, handle securities and have authority to make investments on behalf of the reporting entity:

1 Central Registration Depository	2 Name(s)	3 Address
107105	BlackRock Financial Management, Inc	55 East 52nd Street, NY, NY 10055
.....	Internally Managed

- 17.1 Have all the filing requirements of the Purposes and Procedures Manual of the NAIC Securities Valuation Office been followed? Yes [X] No []
- 17.2 If no, list exceptions:

GENERAL INTERROGATORIES

PART 2 - HEALTH

1.

Operating Percentages:

1.1 A&H loss percent

84.6 %

1.2 A&H cost containment percent

1.6 %

1.3 A&H expense percent excluding cost containment expenses

12.6 %
- 2.1

Do you act as a custodian for health savings accounts?

Yes [] No [X]
- 2.2

If yes, please provide the amount of custodial funds held as of the reporting date

\$
- 2.3

Do you act as an administrator for health savings accounts?

Yes [] No [X]
- 2.4

If yes, please provide the balance of the funds administered as of the reporting date

\$

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE S - CEDED REINSURANCE

Showing All New Reinsurance Treaties - Current Year to Date

1 NAIC Company Code	2 Federal ID Number	3 Effective Date	4 Name of Reinsurer	5 Domiciliary Jurisdiction	6 Type of Reinsurance Ceded	7 Is Insurer Authorized? (Yes or No)
			NONE			

SCHEDULE T - PREMIUMS AND OTHER CONSIDERATIONS

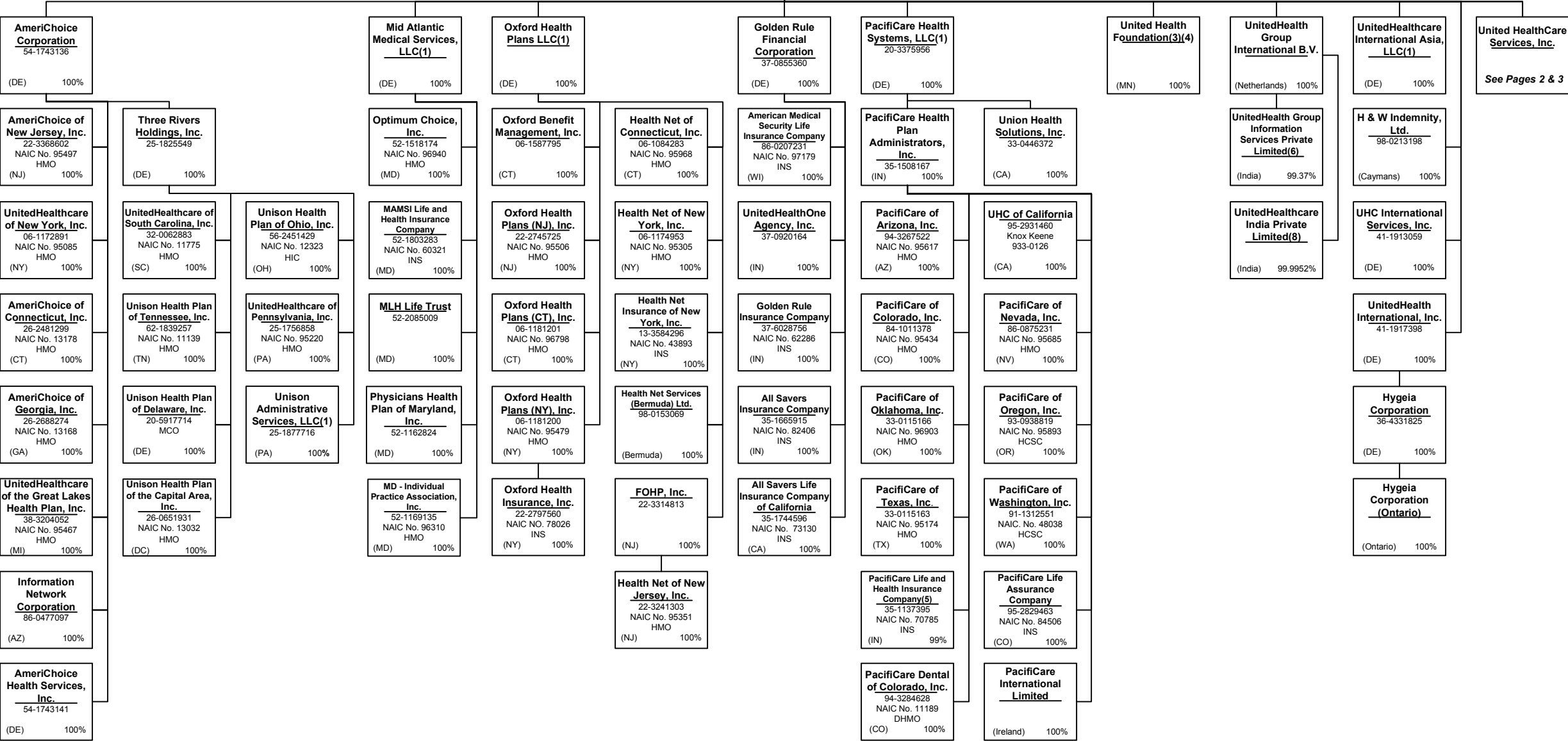
Current Year to Date - Allocated by States and Territories

		1	Direct Business Only							
			2	3	4	5	6	7	8	9
States, etc.		Active Status	Accident and Health Premiums	Medicare Title XVIII	Medicaid Title XIX	Federal Employees Health Benefits Program Premiums	Life and Annuity Premiums & Other Considerations	Property/ Casualty Premiums	Total Columns 2 Through 7	Deposit-Type Contracts
1.	Alabama	AL	N						0	
2.	Alaska	AK	N						0	
3.	Arizona	AZ	N						0	
4.	Arkansas	AR	N						0	
5.	California	CA	N						0	
6.	Colorado	CO	N						0	
7.	Connecticut	CT	N						0	
8.	Delaware	DE	N						0	
9.	District of Columbia	DC	N						0	
10.	Florida	FL	N						0	
11.	Georgia	GA	N						0	
12.	Hawaii	HI	N						0	
13.	Idaho	ID	N						0	
14.	Illinois	IL	N						0	
15.	Indiana	IN	N						0	
16.	Iowa	IA	N						0	
17.	Kansas	KS	N						0	
18.	Kentucky	KY	L	2,933,668					2,933,668	
19.	Louisiana	LA	N						0	
20.	Maine	ME	N						0	
21.	Maryland	MD	N						0	
22.	Massachusetts	MA	N						0	
23.	Michigan	MI	N						0	
24.	Minnesota	MN	N						0	
25.	Mississippi	MS	N						0	
26.	Missouri	MO	N						0	
27.	Montana	MT	N						0	
28.	Nebraska	NE	N						0	
29.	Nevada	NV	N						0	
30.	New Hampshire	NH	N						0	
31.	New Jersey	NJ	N						0	
32.	New Mexico	NM	N						0	
33.	New York	NY	N						0	
34.	North Carolina	NC	N						0	
35.	North Dakota	ND	N						0	
36.	Ohio	OH	L	4,875,909	207,720,894				212,596,803	
37.	Oklahoma	OK	N						0	
38.	Oregon	OR	N						0	
39.	Pennsylvania	PA	N						0	
40.	Rhode Island	RI	N						0	
41.	South Carolina	SC	N						0	
42.	South Dakota	SD	N						0	
43.	Tennessee	TN	N						0	
44.	Texas	TX	N						0	
45.	Utah	UT	N						0	
46.	Vermont	VT	N						0	
47.	Virginia	VA	N						0	
48.	Washington	WA	N						0	
49.	West Virginia	WV	N						0	
50.	Wisconsin	WI	N						0	
51.	Wyoming	WY	N						0	
52.	American Samoa	AS	N						0	
53.	Guam	GU	N						0	
54.	Puerto Rico	PR	N						0	
55.	U.S. Virgin Islands	VI	N						0	
56.	Northern Mariana Islands	MP	N						0	
57.	Canada	CN	N						0	
58.	Aggregate Other Aliens	OT	XXX	0	0	0	0	0	0	0
59.	Subtotal	XXX	7,809,577	207,720,894	0	0	0	0	215,530,471	0
60.	Reporting Entity Contributions for Employee Benefit Plans	XXX							0	
61.	Totals (Direct Business)	(a) 2	7,809,577	207,720,894	0	0	0	0	215,530,471	0
DETAILS OF WRITE-INS										
5801.	XXX								
5802.	XXX								
5803.	XXX								
5898.	Summary of remaining write-ins for Line 58 from overflow page	XXX	0	0	0	0	0	0	0	0
5899.	Totals (Lines 5801 through 5803 plus 5898)(Line 58 above)	XXX	0	0	0	0	0	0	0	0

(L) Licensed or Chartered - Licensed Insurance Carrier or Domiciled RRG; (R) Registered - Non-domiciled RRGs; (Q) Qualified - Qualified or Accredited Reinsurer; (E) Eligible - Reporting Entities eligible or approved to write Surplus Lines in the state; (N) None of the above - Not allowed to write business in the state.
(a) Insert the number of L responses except for Canada and Other Alien.
Premiums are allocated by state based on geographic market

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

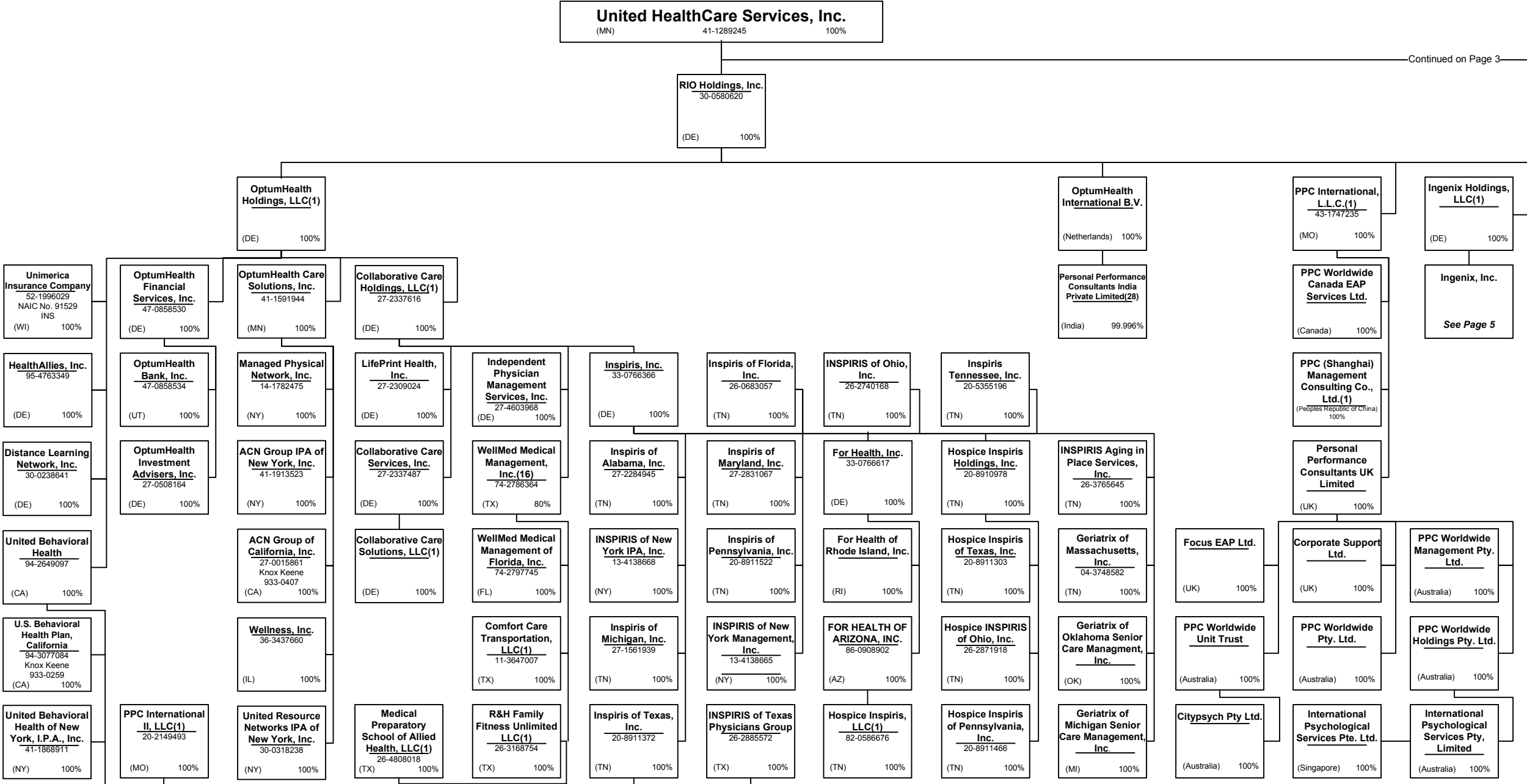
UnitedHealth Group Incorporated
(MN) 41-1321939



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

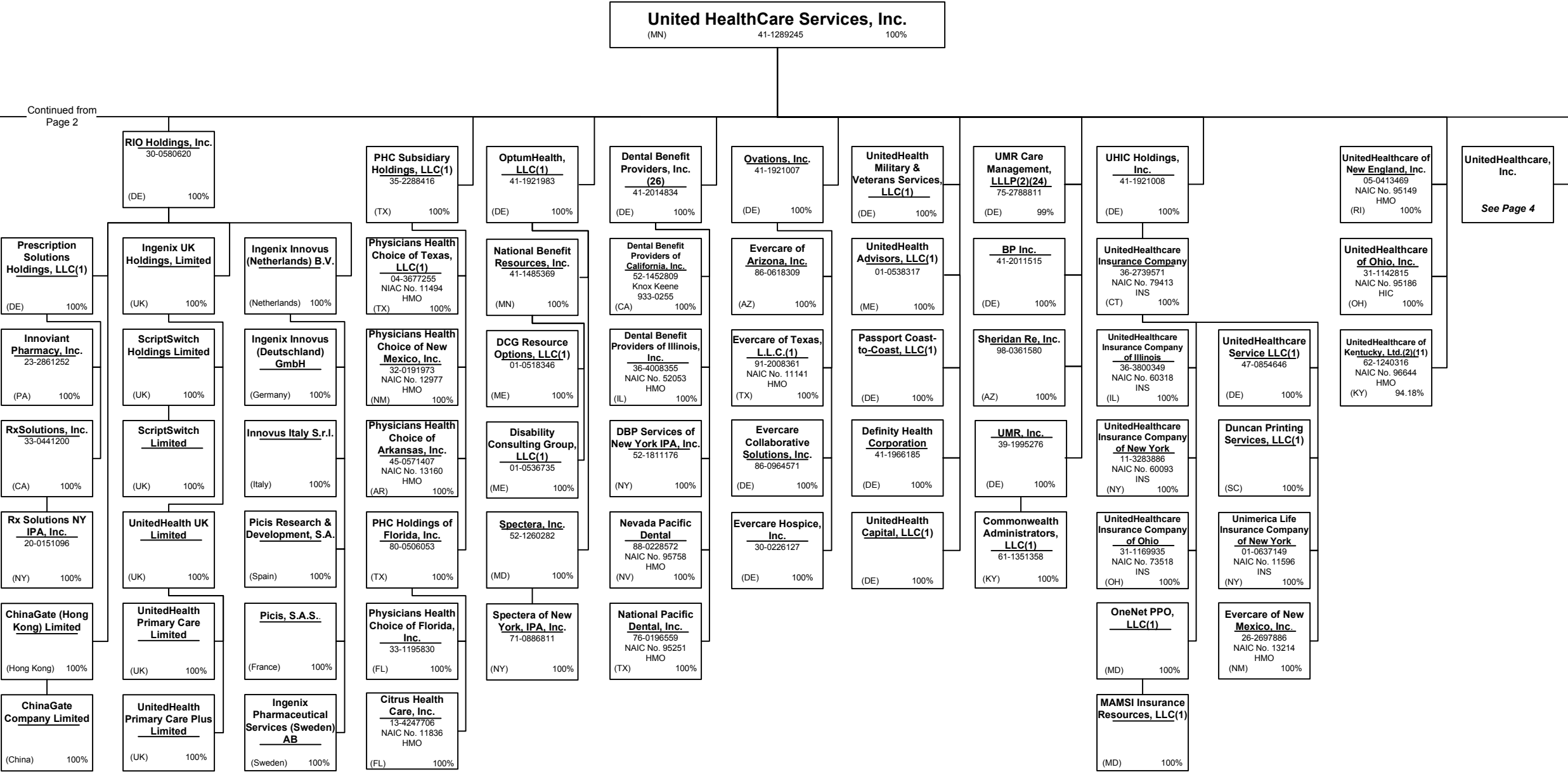
PART 1 - ORGANIZATIONAL CHART

15.1



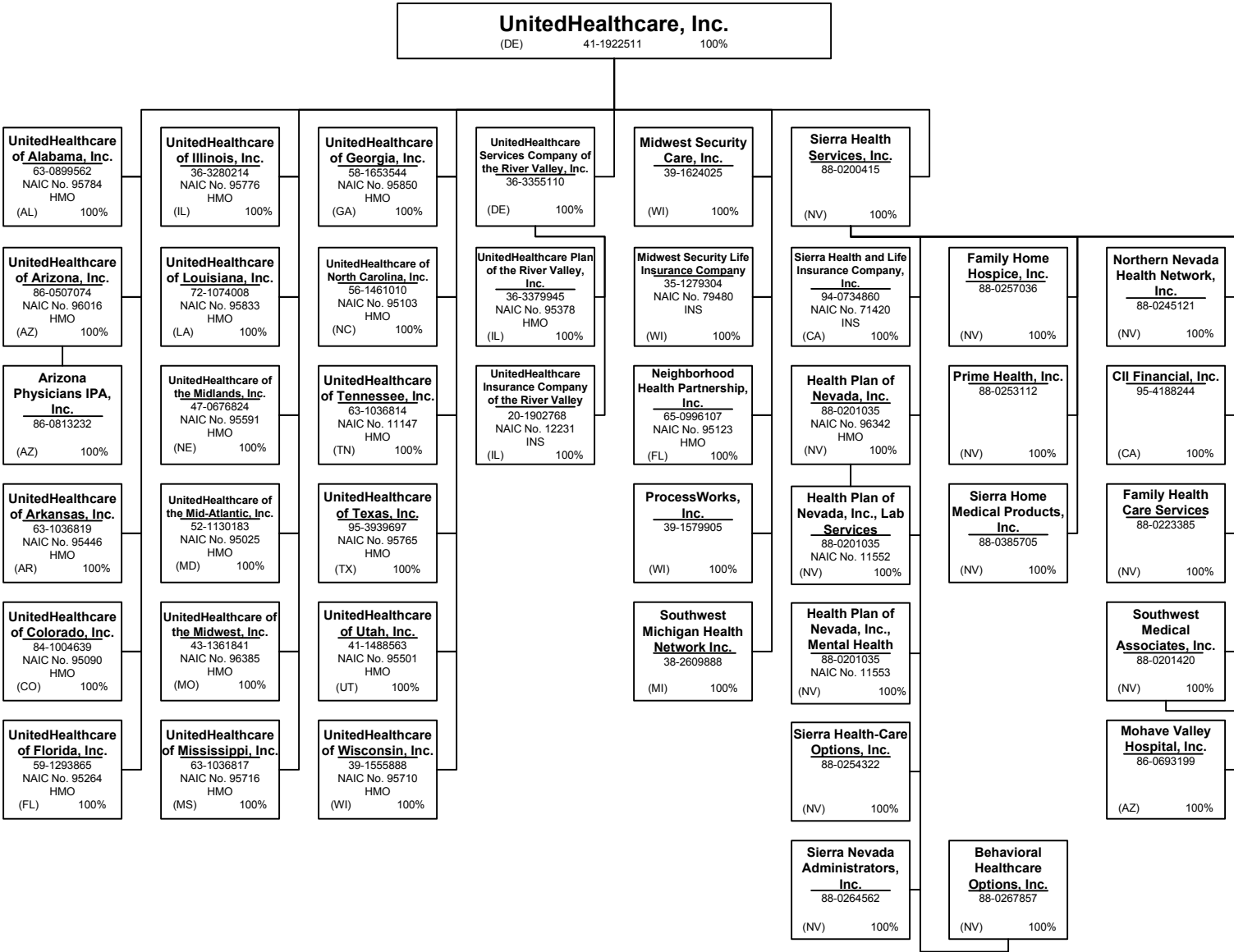
Continued on Page 3

SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART



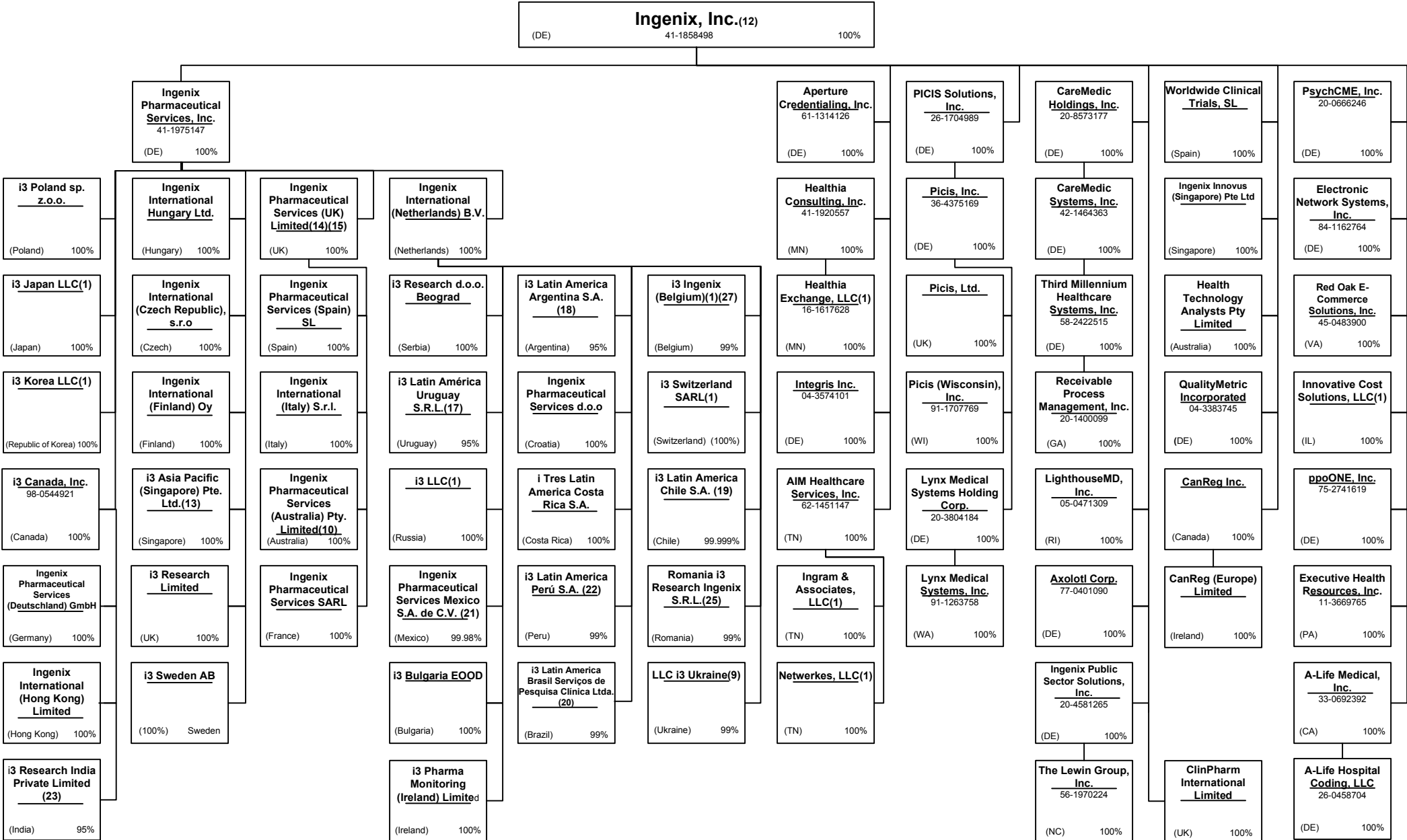
SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP

PART 1 - ORGANIZATIONAL CHART



SCHEDULE Y - INFORMATION CONCERNING ACTIVITIES OF INSURER MEMBERS OF A HOLDING COMPANY GROUP
PART 1 - ORGANIZATIONAL CHART

Notes

All legal entities on the Organization Chart are Corporations unless otherwise indicated.

(1) Entity is a Limited Liability Company

(2) Entity is a Partnership

(3) Entity is a Non-Profit Corporation

(4) Control of the Foundation is based on sole membership, not the ownership of voting securities

(5) PacifiCare Life and Health Insurance Company is 99% owned by PacifiCare Health Plan Administrators, Inc. and 1% owned by PacifiCare Health Systems, LLC

(6) UnitedHealth Group Information Services Private Limited is 99.37% owned by UnitedHealth Group International B.V.. The remaining 0.63% is owned by UnitedHealth International, Inc.

(7) Placeholder

(8) United Healthcare India (Private) Limited is 99.9952% owned by UnitedHealth Group International B.V. and 0.0048% owned by UnitedHealth International, Inc.

(9) LLC i3 Ukraine is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(10) Established a branch, Ingenix Pharmaceutical Services, (Australia) Pty Limited, in New Zealand.

(11) General partnership interests are held by United HealthCare Services, Inc. (89.77%) and by UnitedHealthcare, Inc. (10.23%). United HealthCare Services, Inc. also holds 100% of the limited partnership interests. When combining general and limited partner interests, United HealthCare Services, Inc. owns 94.18% and UnitedHealthcare, Inc. owns 5.83%.

(12) Established a branch, Ingenix, Inc. – Abu Dhabi, located in Abut Dhabi, UAE.

(13) Established a branch, Asia Pacific (Singapore) Pte. Ltd. – Taipei Branch, located in Taiwan.

(14) Established a branch, Ingenix Pharmaceutical Services (UK) Limited – South Africa Operations, located in South Africa.

(15) Established a branch, Ingenix Pharmaceutical Services (UK) Limited – Representative Office in the Republic of Croatia.

(16) WellMed Medical Management, Inc. is 80% owned by Collaborative Care Holdings, LLC and 20% owned by WMG Healthcare Partners, L.P.

(17) i3 Latin América Uruguay S.R.L. is 95% owned by Ingenix International (Netherlands) B.V. and 5% owned by Ingenix Pharmaceutical Services, Inc.

(18) i3 Latin America Argentina S.A. is 95% owned by Ingenix International (Netherlands) B.V. and 5% owned by Ingenix Pharmaceutical Services, Inc.

(19) i3 Latin America Chile S.A. is 99.9999% owned by Ingenix International (Netherlands) B.V. and 0.0001% owned by Ingenix Pharmaceutical Services, Inc.

(20) i3 Latin America Brasil Serviços de Pesquisa Clínica Ltda. Is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(21) Ingenix Pharmaceutical Services Mexico S.A. de C.V. is 99.98% owned by Ingenix International (Netherlands) B.V. The remaining 0.02% is owned by i3 Latin America Argentina S.A..

(22) i3 Latin America Perú S.A. is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by i3 Latin America Argentina S.A.

(23) i3 Research India Private Limited is 95% owned by Ingenix Pharmaceutical Services, Inc. and 5% owned by Ingenix, Inc.

(24) Limited partnership interest is held by United HealthCare Services, Inc. (99%). General partnership interest is held by UMR, Inc. (1%)

(25) Romania i3 Research Ingenix S.R.L. is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services (UK) Limited

(26) Dental Benefit Providers, Inc. is 99.999% owned by United HealthCare Services, Inc. and 0.001% owned by PacificDental Benefits, Inc.

(27) i3 Ingenix (Belgium) is 99% owned by Ingenix International (Netherlands) B.V. and 1% owned by Ingenix Pharmaceutical Services, Inc.

(28) Personal Performance Consultants India Private Limited is 99.996% owned by OptumHealth International B.V. and 0.004 % owned by United Behavioral Health.

SUPPLEMENTAL EXHIBITS AND SCHEDULES INTERROGATORIES

The following supplemental reports are required to be filed as part of your statement filing. However, in the event that your company does not transact the type of business for which the special report must be filed, your response of NO to the specific interrogatory will be accepted in lieu of filing a "NONE" report and a bar code will be printed below. If the supplement is required of your company but is not being filed for whatever reason enter SEE EXPLANATION and provide an explanation following the interrogatory questions.

Response

1. Will the Medicare Part D Coverage Supplement be filed with the state of domicile and the NAIC with this statement?

NO

Explanation:

1. UHC of Ohio does not write Medicare Part D Coverage Supplement business

Bar Code:

1. Medicare Part D Coverage Supplement [Document Identifier 365]



OVERFLOW PAGE FOR WRITE-INS

SCHEDULE A - VERIFICATION

Real Estate

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Current year change in encumbrances		
4. Total gain (loss) on disposals		
5. Deduct amounts received on disposals		
6. Total foreign exchange change in book/adjusted carrying value		
7. Deduct current year's other than temporary impairment recognized		
8. Deduct current year's depreciation		
9. Book/adjusted carrying value at the end of current period (Lines 1+2+3+4-5+6-7-8)		
10. Deduct total nonadmitted amounts		
11. Statement value at end of current period (Line 9 minus Line 10)		

SCHEDULE B - VERIFICATION

Mortgage Loans

	1	2
	Year to Date	Prior Year Ended December 31
1. Book value/recorded investment excluding accrued interest, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and mortgage interest points and commitment fees		
9. Total foreign exchange change in book value/recorded investment excluding accrued interest		
10. Deduct current year's other than temporary impairment recognized		
11. Book value/recorded investment excluding accrued interest at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Total valuation allowance		
13. Subtotal (Line 11 plus Line 12)		
14. Deduct total nonadmitted amounts		
15. Statement value at end of current period (Line 13 minus Line 14)		

SCHEDULE BA - VERIFICATION

Other Long-Term Invested Assets

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year		
2. Cost of acquired:		
2.1 Actual cost at time of acquisition		
2.2 Additional investment made after acquisition		
3. Capitalized deferred interest and other		
4. Accrual of discount		
5. Unrealized valuation increase (decrease)		
6. Total gain (loss) on disposals		
7. Deduct amounts received on disposals		
8. Deduct amortization of premium and depreciation		
9. Total foreign exchange change in book/adjusted carrying value		
10. Deduct current year's other than temporary impairment recognized		
11. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5+6-7-8+9-10)		
12. Deduct total nonadmitted amounts		
13. Statement value at end of current period (Line 11 minus Line 12)		

SCHEDULE D - VERIFICATION

Bonds and Stocks

	1	2
	Year to Date	Prior Year Ended December 31
1. Book/adjusted carrying value of bonds and stocks, December 31 of prior year	160,236,440	120,450,491
2. Cost of bonds and stocks acquired	32,390,222	64,902,807
3. Accrual of discount	21,994	92,668
4. Unrealized valuation increase (decrease)	(17,843)	0
5. Total gain (loss) on disposals	1,093,424	63,038
6. Deduct consideration for bonds and stocks disposed of	34,961,730	24,359,915
7. Deduct amortization of premium	304,770	912,649
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	138	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	158,457,599	160,236,440
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	158,457,599	160,236,440

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 1B

Showing the Acquisitions, Dispositions and Non-Trading Activity
During the Current Quarter for all Bonds and Preferred Stock by Rating Class

	1 Book/Adjusted Carrying Value Beginning of Current Quarter	2 Acquisitions During Current Quarter	3 Dispositions During Current Quarter	4 Non-Trading Activity During Current Quarter	5 Book/Adjusted Carrying Value End of First Quarter	6 Book/Adjusted Carrying Value End of Second Quarter	7 Book/Adjusted Carrying Value End of Third Quarter	8 Book/Adjusted Carrying Value December 31 Prior Year
BONDS								
1. Class 1 (a)	182,696,778	329,646,162	333,493,260	(2,164,832)	176,684,848	0	0	182,696,778
2. Class 2 (a)	24,806,227	1,353,201	0	(27,427)	26,132,001	0	0	24,806,227
3. Class 3 (a)	0	0	0	0	0	0	0	0
4. Class 4 (a)	0	1,489,739	0	1,913,403	3,403,142	0	0	0
5. Class 5 (a)	0	1,543,640	0	(12,468)	1,531,172	0	0	0
6. Class 6 (a)	0	0	0	0	0	0	0	0
7. Total Bonds	207,503,005	334,032,742	333,493,260	(291,324)	207,751,163	0	0	207,503,005
PREFERRED STOCK								
8. Class 1	0	0	0	0	0	0	0	0
9. Class 2	0	0	0	0	0	0	0	0
10. Class 3	0	0	0	0	0	0	0	0
11. Class 4	0	0	0	0	0	0	0	0
12. Class 5	0	0	0	0	0	0	0	0
13. Class 6	0	0	0	0	0	0	0	0
14. Total Preferred Stock	0	0	0	0	0	0	0	0
15. Total Bonds and Preferred Stock	207,503,005	334,032,742	333,493,260	(291,324)	207,751,163	0	0	207,503,005

(a) Book/Adjusted Carrying Value column for the end of the current reporting period includes the following amount of non-rated short-term and cash equivalent bonds by NAIC designation: NAIC 1 \$21,494,196 ; NAIC 2 \$0 ; NAIC 3 \$0 ;
NAIC 4 \$0 ; NAIC 5 \$0 ; NAIC 6 \$0

SCHEDULE DA - PART 1

Short-Term Investments

	1	2	3	4	5
	Book/Adjusted Carrying Value	Par Value	Actual Cost	Interest Collected Year-to-Date	Paid for Accrued Interest Year-to-Date
9199999 Totals	35,796,598	XXX	35,791,240	4,399	0

SCHEDULE DA - VERIFICATION

Short-Term Investments

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	38,567,287	51,710,052
2. Cost of short-term investments acquired	226,551,492	949,724,410
3. Accrual of discount	4,019	6,699
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	0	442
6. Deduct consideration received on disposals	229,326,200	962,874,316
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	35,796,598	38,567,287
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	35,796,598	38,567,287

Schedule DB - Part A - Verification - Options, Caps, Floors, Collars, Swaps and Forwards
N O N E

Schedule DB - Part B - Verification - Futures Contracts
N O N E

Schedule DB - Part C - Section 1 - Replication (Synthetic Asset) Transactions (RSATs) Open
N O N E

Schedule DB-Part C-Section 2-Reconciliation of Replication (Synthetic Asset) Transactions Open
N O N E

Schedule DB - Verification - Book/Adjusted Carrying Value, Fair Value and Potential Exposure of
Derivatives
N O N E

SCHEDULE E - VERIFICATION

(Cash Equivalents)

	1	2
	Year To Date	Prior Year Ended December 31
1. Book/adjusted carrying value, December 31 of prior year	8,699,278	999,781
2. Cost of cash equivalents acquired	75,091,028	99,685,092
3. Accrual of discount	5,413	12,021
4. Unrealized valuation increase (decrease)	0	0
5. Total gain (loss) on disposals	41	269
6. Deduct consideration received on disposals	70,298,794	91,997,885
7. Deduct amortization of premium	0	0
8. Total foreign exchange change in book/adjusted carrying value	0	0
9. Deduct current year's other than temporary impairment recognized	0	0
10. Book/adjusted carrying value at end of current period (Lines 1+2+3+4+5-6-7+8-9)	13,496,966	8,699,278
11. Deduct total nonadmitted amounts	0	0
12. Statement value at end of current period (Line 10 minus Line 11)	13,496,966	8,699,278

Schedule A - Part 2 - Real Estate Acquired and Additions Made
N O N E

Schedule A - Part 3 - Real Estate Disposed
N O N E

Schedule B - Part 2 - Mortgage Loans Acquired
N O N E

Schedule B - Part 3 - Mortgage Loans Disposed, Transferred or Repaid
N O N E

Schedule BA - Part 2 - Other Long-Term Invested Assets Acquired
N O N E

Schedule BA - Part 3 - Other Long-Term Invested Assets Disposed, Transferred or Repaid
N O N E

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 3

Show All Long-Term Bonds and Stock Acquired During the Current Quarter

1	2	3	4	5	6	7	8	9	10
CUSIP Identification	Description	Foreign	Date Acquired	Name of Vendor	Number of Shares of Stock	Actual Cost	Par Value	Paid for Accrued Interest and Dividends	NAIC Designation or Market Indicator (a)
313461-ZC-1	FHLMC Note Call 0.625% 05/23/13		.03/17/2011	Cantor Fitzgerald		1,840,565	1,850,000	3,694	1
313560-AW-3	FNMA Note Call 1.700% 02/25/14		.03/17/2011	Pershing		1,004,060	1,000,000	1,086	1
912828-PZ-7	US Treasury Note 1.250% 03/15/14		.03/17/2011	BNP Paribar Securities Corp		5,536,327	5,500,000	560	1
0599999. Bonds - U.S. Governments						8,380,952	8,350,000	5,340	XXX
207726-4G-0	CT St GO Non Call 5.000% 01/01/13		.03/17/2011	Wachovia Bank		1,305,858	1,215,000	13,669	1FE
649791-DA-5	NY St GO Non Call 5.000% 02/15/14		.03/23/2011	Wachovia Bank		2,223,120	2,000,000	0	1FE
70914P-MN-9	PA State GO Non Call 5.000% 05/01/14		.03/17/2011	Pershing		1,679,235	1,500,000	29,375	1FE
83710D-4G-0	SC St GO Non Call 5.000% 03/01/17		.02/15/2011	JP Morgan Chase		1,730,310	1,500,000	0	1FE
1799999. Bonds - U.S. States, Territories and Possessions						6,938,523	6,215,000	43,044	XXX
235416-UJ-1	Dallas Tx Wtr Swr Sys Rev Bond Non Call 5.375% 10/01/12		.03/22/2011	Merrill Lynch		1,342,150	1,250,000	32,474	1FE
442435-YM-9	Houston TX Util Sys Rev Bond Non Call 5.000% 11/15/18		.03/02/2011	Morgan Stanley		574,850	500,000	12,917	1FE
575577-KV-2	MA Bay Tran Auth Rev Bond Non Call 5.000% 07/01/18		.02/17/2011	Janney Montgomery, Scott		1,205,568	1,050,000	7,583	1FE
3199999. Bonds - U.S. Special Revenues						3,122,568	2,800,000	52,974	XXX
03523T-BB-3	Anheuser Busch InBev Corp Note MW 20BP 4.375% 02/15/21		.01/24/2011	JP Morgan Chase		397,132	400,000	0	2FE
07388Y-AE-2	Bear Stearns BSCMS 2007-PW16 A4 CMBS 5.718% 06/11/40		.02/24/2011	CS First Boston Corp		1,543,640	1,420,000	0	52*
172967-FH-9	Citigroup Inc Corp Note Non Call 4.587% 12/15/15		.02/17/2011	CitiGroup		936,378	900,000	7,798	1FE
22545M-AD-9	Credit Suisse Mtg CSMC 2006-C4 A3 CMBS 5.467% 09/15/39		.02/18/2011	JP Morgan Chase		1,181,413	1,110,000	3,877	42*
22545M-AD-9	Credit Suisse Mtg CSMC 2006-C4 A3 CMBS 5.467% 09/15/39		.02/24/2011	JP Morgan Chase		742,021	695,000	0	42*
38141G-GM-0	Goldman Sachs Corp Note Non Call 6.250% 02/01/41		.01/21/2011	Goldman Sachs		996,230	1,000,000	0	1FE
38143U-SC-6	Goldman Sachs Corp Note Non Call 3.625% 02/07/16		.02/17/2011	Goldman Sachs		870,669	875,000	1,410	1FE
42217K-AV-8	Health Care REIT Corp Note MW 25BP 3.625% 03/15/16		.03/09/2011	UBS Financial Services		557,973	560,000	0	2FE
46625H-HX-1	JP Morgan Chase Corp Note Non Call 3.450% 03/01/16		.02/17/2011	JP Morgan Chase		997,940	1,000,000	0	1FE
46630J-AC-3	JP Morgan Chase JPMCC 2007-LDPX A3 CMBS 5.420% 01/15/49		.02/24/2011	Wells Fargo Bank		1,489,739	1,405,000	0	42*
61747Y-CT-0	Morgan Stanley Corp Note Non Call 3.450% 11/02/15		.02/18/2011	CitiGroup		1,156,059	1,175,000	12,612	1FE
677050-AE-6	Oglethorpe Power Corp Note MW 50BP 6.100% 03/15/19		.02/16/2011	CS First Boston Corp		1,686,000	1,500,000	39,904	1FE
46131N-AA-2	Inversiones CMPC Corp Note MW 35BP Prv Plc 4.750% 01/19/18	F	.01/13/2011	JP Morgan Chase		398,096	400,000	0	2FE
80105N-AD-7	Sanofi Aventis Corp Note MW 15BP 2.625% 03/29/16	F	.03/22/2011	JP Morgan Chase		994,890	1,000,000	0	1FE
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						13,948,180	13,440,000	65,601	XXX
8399997. Total - Bonds - Part 3						32,390,223	30,805,000	166,959	XXX
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX
8399999. Total - Bonds						32,390,223	30,805,000	166,959	XXX
8999997. Total - Preferred Stocks - Part 3						0	XXX	0	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	XXX
9799997. Total - Common Stocks - Part 3						0	XXX	0	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	XXX
9999999 - Totals						32,390,223	XXX	166,959	XXX

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues0

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
										11	12	13	14	15							
CUSIP Ident-ification	Description	For-eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor-tization)/ Accretion	Current Year's Other Than Temporary Impairment Recogn-ized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Design-ation or Market In-dicator (a)
.3137EA-CA-5	FHLMC Note Non Call 3.750% 03/27/19		02/15/2011	Bank of America Sec		1,523,490	1,500,000	1,517,792	1,515,112	.0	(200)	.0	(200)	.0	1,514,911	.0	8,579	8,579	21,719	03/27/2019	1
.31398A-VZ-2	FNMA Note Non Call 2.750% 03/13/14		02/15/2011	CitiGroup		4,137,600	4,000,000	4,022,608	4,014,912	.0	(568)	.0	(568)	.0	4,014,344	.0	123,256	123,256	46,750	03/13/2014	1
.36296Q-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		01/01/2011	Paydown		34,880	34,880	36,390	36,228	.0	(1,347)	.0	(1,347)	.0	34,880	.0	.0	.0	131	04/15/2024	1
.36296Q-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		02/01/2011	Paydown		6,638	6,638	6,925	6,894	.0	(256)	.0	(256)	.0	6,638	.0	.0	.0	50	04/15/2024	1
.36296Q-E7-0	GNMA Pool 697758 MBS 4.500% 04/15/24		03/01/2011	Paydown		31,817	31,817	33,194	33,046	.0	(1,229)	.0	(1,229)	.0	31,817	.0	.0	.0	358	04/15/2024	1
.36296Q-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		01/01/2011	Paydown		22,928	22,928	23,921	23,873	.0	(945)	.0	(945)	.0	22,928	.0	.0	.0	86	04/15/2024	1
.36296Q-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		02/01/2011	Paydown		25,778	25,778	26,894	26,840	.0	(1,062)	.0	(1,062)	.0	25,778	.0	.0	.0	193	04/15/2024	1
.36296Q-FA-2	GNMA Pool 697761 MBS 4.500% 04/15/24		03/01/2011	Paydown		31,546	31,546	32,912	32,846	.0	(1,300)	.0	(1,300)	.0	31,546	.0	.0	.0	355	04/15/2024	1
.912828-KV-1	US Treasury Note 2.250% 05/31/14		02/15/2011	UBS Financial Services		7,652,506	7,475,000	7,273,460	7,333,325	.0	5,022	.0	5,022	.0	7,338,347	.0	314,159	314,159	36,040	05/31/2014	1
.912828-LQ-1	US Treasury Note 2.375% 09/30/14		02/15/2011	CitiGroup		691,134	675,000	676,002	675,772	.0	(25)	.0	(25)	.0	675,747	.0	15,387	15,387	6,122	09/30/2014	1
.912828-MP-2	US Treasury Note 3.625% 02/15/20		02/15/2011	Deutsche Bank		872,023	860,000	852,845	853,372	.0	76	.0	76	.0	853,448	.0	18,575	18,575	15,674	02/15/2020	1
				SG Americas Securities LLC																	
.912828-MV-9	US Treasury Note 3.250% 03/31/17		02/15/2011			10,275,351	10,000,000	9,988,712	9,989,850	.0	185	.0	185	.0	9,990,036	.0	285,315	285,315	124,107	03/31/2017	1
0599999. Bonds - U.S. Governments						25,305,691	24,663,587	24,491,655	24,542,070	0	(1,649)	0	(1,649)	0	24,540,420	0	765,271	765,271	251,585	XXX	XXX
OPEN DEPOSITORY																					
.312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		01/01/2011	Paydown		314	314	295	307	.0	.6	.0	.6	.0	314	.0	.0	.0	.2	11/01/2013	1
.312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		02/01/2011	Paydown		260	260	244	255	.0	.5	.0	.5	.0	260	.0	.0	.0	.3	11/01/2013	1
.312867-U6-8	FHLMC Pool E73305 MBS 6.000% 11/01/13		03/01/2011	Paydown		261	261	245	255	.0	.5	.0	.5	.0	261	.0	.0	.0	.4	11/01/2013	1
.3128PQ-O6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		01/01/2011	Paydown		27,703	27,703	29,045	29,006	.0	(1,302)	.0	(1,302)	.0	27,703	.0	.0	.0	104	12/01/2024	1
.3128PQ-O6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		02/01/2011	Paydown		22,130	22,130	23,202	23,170	.0	(1,040)	.0	(1,040)	.0	22,130	.0	.0	.0	166	12/01/2024	1
.3128PQ-O6-1	FHLMC Pool J11377 MBS 4.500% 12/01/24		03/01/2011	Paydown		18,952	18,952	19,870	19,842	.0	(891)	.0	(891)	.0	18,952	.0	.0	.0	213	12/01/2024	1
.31280S-Y7-5	FHLMC Pool 162534 MBS ARM 5.548% 10/01/36		01/01/2011	Paydown		124,494	124,494	124,917	124,888	.0	(394)	.0	(394)	.0	124,494	.0	.0	.0	582	10/01/2036	1
.31280S-Y7-5	FHLMC Pool 162534 MBS ARM 5.548% 10/01/36		02/01/2011	Paydown		70,465	70,465	70,705	70,688	.0	(223)	.0	(223)	.0	70,465	.0	.0	.0	658	10/01/2036	1
.31280S-Y7-5	FHLMC Pool 162534 MBS ARM 5.548% 10/01/36		03/01/2011	Paydown		168,075	168,075	168,646	168,608	.0	(533)	.0	(533)	.0	168,075	.0	.0	.0	2,352	10/01/2036	1
.3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.710% 09/01/36		01/01/2011	Paydown		130,502	130,502	130,889	130,857	.0	(355)	.0	(355)	.0	130,502	.0	.0	.0	621	09/01/2036	1
.3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.710% 09/01/36		02/01/2011	Paydown		68,258	68,258	68,461	68,444	.0	(186)	.0	(186)	.0	68,258	.0	.0	.0	650	09/01/2036	1
.3128S4-DN-4	FHLMC Pool 100109 MBS ARM 5.710% 09/01/36		03/01/2011	Paydown		23,932	23,932	24,003	23,997	.0	(65)	.0	(65)	.0	23,932	.0	.0	.0	342	09/01/2036	1
.31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		01/01/2011	Paydown		6,516	6,516	6,131	6,331	.0	185	.0	185	.0	6,516	.0	.0	.0	33	06/01/2014	1
.31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		02/01/2011	Paydown		6,675	6,675	6,281	6,486	.0	189	.0	189	.0	6,675	.0	.0	.0	67	06/01/2014	1
.31294J-XE-3	FHLMC Pool E00677 MBS 6.000% 06/01/14		03/01/2011	Paydown		5,737	5,737	5,398	5,575	.0	163	.0	163	.0	5,737	.0	.0	.0	86	06/01/2014	1
.31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		01/01/2011	Paydown		791	791	792	790	.0	1	.0	1	.0	791	.0	.0	.0	5	07/25/2022	1
.31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		02/01/2011	Paydown		1,440	1,440	1,441	1,438	.0	2	.0	2	.0	1,440	.0	.0	.0	19	07/25/2022	1
.31358N-M5-8	FNMA FNR 1992-119 Z CMO 8.000% 07/25/22		03/01/2011	Paydown		458	458	458	457	.0	1	.0	1	.0	458	.0	.0	.0	9	07/25/2022	1
.31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		01/01/2011	Paydown		169	169	170	169	.0	.0	.0	.0	.0	169	.0	.0	.0	1	06/01/2013	1
.31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		02/01/2011	Paydown		143	143	144	143	.0	.0	.0	.0	.0	143	.0	.0	.0	2	06/01/2013	1
.31371G-TS-9	FNMA Pool 251761 MBS 6.500% 06/01/13		03/01/2011	Paydown		110	110	111	110	.0	.0	.0	.0	.0	110	.0	.0	.0	2	06/01/2013	1
.31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		01/01/2011	Paydown		6,988	6,988	7,012	7,008	.0	(20)	.0	(20)	.0	6,988	.0	.0	.0	29	04/01/2025	1
.31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		02/01/2011	Paydown		6,848	6,848	6,872	6,868	.0	(20)	.0	(20)	.0	6,848	.0	.0	.0	57	04/01/2025	1
.31371M-AA-5	FNMA Pool 255701 MBS 5.000% 04/01/25		03/01/2011	Paydown		4,451	4,451	4,467	4,464	.0	(13)	.0	(13)	.0	4,451	.0	.0	.0	56	04/01/2025	1
.31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		01/01/2011	Paydown		1,063	1,063	1,015	1,043	.0	19	.0	19	.0	1,063	.0	.0	.0	5	03/01/2013	1
.31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		02/01/2011	Paydown		1,755	1,755	1,676	1,723	.0	32	.0	32	.0	1,755	.0	.0	.0	18	03/01/2013	1
.31374S-2U-4	FNMA Pool 323087 MBS 6.000% 03/01/13		03/01/2011	Paydown		1,194	1,194	1,140	1,172	.0	22	.0	22	.0	1,194	.0	.0	.0	18	03/01/2013	1
.31374S-5U-1	FNMA Pool 323159 MBS 7.500% 04/01/28		01/01/2011	Paydown		688	688	689	688	.0	(1)	.0	(1)	.0	688	.0	.0	.0	4	04/01/2028	1
.31374S-5U-1	FNMA Pool 323159 MBS 7.500% 04/01/28		02/01/2011	Paydown		759	7														

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2		3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22
	CUSIP Ident-ification	Description	For-foreign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid-eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	11 Unrealized Valuation Increase/ (Decrease)	12 Current Year's (Amor-tization)/ Accretion	13 Current Year's Other Than Temporary Impairment Recogn-ized	14 Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	15 Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig-nation or Market In-dicator (a)
31379J-4N-3	FNMA Pool	421229 MBS 6.500% 05/01/13		02/01/2011	Paydown		72	72	72	72	.0	.0	.0	.0	.0	72	.0	.0	.0	.1	05/01/2013	1
31379J-4N-3	FNMA Pool	421229 MBS 6.500% 05/01/13		03/01/2011	Paydown		72	72	73	72	.0	.0	.0	.0	.0	72	.0	.0	.0	.1	05/01/2013	1
31379J-S9-8	FNMA Pool	420944 MBS 6.500% 03/01/13		01/01/2011	Paydown		62	62	63	62	.0	.0	.0	.0	.0	62	.0	.0	.0	.0	03/01/2013	1
31379J-S9-8	FNMA Pool	420944 MBS 6.500% 03/01/13		02/01/2011	Paydown		63	63	63	63	.0	.0	.0	.0	.0	63	.0	.0	.0	.0	03/01/2013	1
31379J-S9-8	FNMA Pool	420944 MBS 6.500% 03/01/13		03/01/2011	Paydown		63	63	63	63	.0	.0	.0	.0	.0	63	.0	.0	.0	.1	03/01/2013	1
31379S-T8-9	FNMA Pool	428175 MBS 6.500% 05/01/13		01/01/2011	Paydown		242	242	243	241	.0	.1	.0	.1	.0	242	.0	.0	.0	.1	05/01/2013	1
31379S-T8-9	FNMA Pool	428175 MBS 6.500% 05/01/13		02/01/2011	Paydown		243	243	245	243	.0	.1	.0	.1	.0	243	.0	.0	.0	.3	05/01/2013	1
31379S-T8-9	FNMA Pool	428175 MBS 6.500% 05/01/13		03/01/2011	Paydown		245	245	246	244	.0	.1	.0	.1	.0	245	.0	.0	.0	.4	05/01/2013	1
31380K-KF-6	FNMA Pool	442294 MBS 6.000% 10/01/28		01/01/2011	Paydown		.9	.9	.9	.9	.0	.0	.0	.0	.0	.9	.0	.0	.0	.0	10/01/2028	1
31380K-KF-6	FNMA Pool	442294 MBS 6.000% 10/01/28		02/01/2011	Paydown		.9	.9	.9	.9	.0	.0	.0	.0	.0	.9	.0	.0	.0	.0	10/01/2028	1
31380K-KF-6	FNMA Pool	442294 MBS 6.000% 10/01/28		03/01/2011	Paydown		.9	.9	.9	.9	.0	.0	.0	.0	.0	.9	.0	.0	.0	.0	10/01/2028	1
31382X-OP-8	FNMA Pool	495562 MBS 6.000% 05/01/14		01/01/2011	Paydown		3,474	3,474	3,350	3,423	.0	.51	.0	.51	.0	3,474	.0	.0	.0	.17	05/01/2014	1
31382X-OP-8	FNMA Pool	495562 MBS 6.000% 05/01/14		02/01/2011	Paydown		2,328	2,328	2,245	2,294	.0	.34	.0	.34	.0	2,328	.0	.0	.0	.23	05/01/2014	1
31382X-OP-8	FNMA Pool	495562 MBS 6.000% 05/01/14		03/01/2011	Paydown		6,812	6,812	6,569	6,712	.0	.100	.0	.100	.0	6,812	.0	.0	.0	.102	05/01/2014	1
31383C-V6-9	FNMA Pool	499337 MBS 7.500% 08/01/29		01/01/2011	Paydown		.93	.93	.93	.93	.0	.0	.0	.0	.0	.93	.0	.0	.0	.0	08/01/2029	1
31383C-V6-9	FNMA Pool	499337 MBS 7.500% 08/01/29		02/01/2011	Paydown		.107	.107	.107	.107	.0	.0	.0	.0	.0	.107	.0	.0	.0	.1	08/01/2029	1
31383C-V6-9	FNMA Pool	499337 MBS 7.500% 08/01/29		03/01/2011	Paydown		.156	.156	.157	.156	.0	.0	.0	.0	.0	.156	.0	.0	.0	.3	08/01/2029	1
31383Q-HA-5	FNMA Pool	509725 MBS 7.500% 01/01/13		01/01/2011	Paydown		.103	.103	.105	.103	.0	.0	.0	.0	.0	.103	.0	.0	.0	.1	01/01/2013	1
31383Q-HA-5	FNMA Pool	509725 MBS 7.500% 01/01/13		02/01/2011	Paydown		.104	.104	.105	.104	.0	.0	.0	.0	.0	.104	.0	.0	.0	.1	01/01/2013	1
31383Q-HA-5	FNMA Pool	509725 MBS 7.500% 01/01/13		03/01/2011	Paydown		.105	.105	.106	.104	.0	.0	.0	.0	.0	.105	.0	.0	.0	.2	01/01/2013	1
31385H-N8-1	FNMA Pool	545015 MBS 6.000% 06/01/16		01/01/2011	Paydown		3,364	3,364	3,325	3,337	.0	.27	.0	.27	.0	3,364	.0	.0	.0	.17	06/01/2016	1
31385H-N8-1	FNMA Pool	545015 MBS 6.000% 06/01/16		02/01/2011	Paydown		3,377	3,377	3,339	3,350	.0	.27	.0	.27	.0	3,377	.0	.0	.0	.34	06/01/2016	1
31385H-N8-1	FNMA Pool	545015 MBS 6.000% 06/01/16		03/01/2011	Paydown		4,505	4,505	4,453	4,469	.0	.36	.0	.36	.0	4,505	.0	.0	.0	.68	06/01/2016	1
31386X-ND-4	FNMA Pool	576488 MBS 6.000% 04/01/16		01/01/2011	Paydown		4,834	4,834	4,865	4,837	.0	(3)	.0	(3)	.0	4,834	.0	.0	.0	.24	04/01/2016	1
31386X-ND-4	FNMA Pool	576488 MBS 6.000% 04/01/16		02/01/2011	Paydown		4,949	4,949	4,981	4,953	.0	(3)	.0	(3)	.0	4,949	.0	.0	.0	.50	04/01/2016	1
31386X-ND-4	FNMA Pool	576488 MBS 6.000% 04/01/16		03/01/2011	Paydown		6,274	6,274	6,314	6,278	.0	(4)	.0	(4)	.0	6,274	.0	.0	.0	.94	04/01/2016	1
31386X-RX-6	FNMA Pool	576602 MBS 6.000% 12/01/13		01/01/2011	Paydown		6,926	6,926	6,921	6,907	.0	.19	.0	.19	.0	6,926	.0	.0	.0	.35	12/01/2013	1
31386X-RX-6	FNMA Pool	576602 MBS 6.000% 12/01/13		02/01/2011	Paydown		3,714	3,714	3,712	3,704	.0	.10	.0	.10	.0	3,714	.0	.0	.0	.37	12/01/2013	1
31386X-RX-6	FNMA Pool	576602 MBS 6.000% 12/01/13		03/01/2011	Paydown		3,826	3,826	3,824	3,815	.0	.11	.0	.11	.0	3,826	.0	.0	.0	.57	12/01/2013	1
31387D-J9-1	FNMA Pool	580888 MBS 6.000% 05/01/16		01/01/2011	Paydown		1,296	1,296	1,287	1,288	.0	.8	.0	.8	.0	1,296	.0	.0	.0	.6	05/01/2016	1
31387D-J9-1	FNMA Pool	580888 MBS 6.000% 05/01/16		02/01/2011	Paydown		1,298	1,298	1,289	1,290	.0	.8	.0	.8	.0	1,298	.0	.0	.0	.13	05/01/2016	1
31387D-J9-1	FNMA Pool	580888 MBS 6.000% 05/01/16		03/01/2011	Paydown		1,349	1,349	1,340	1,341	.0	.8	.0	.8	.0	1,349	.0	.0	.0	.20	05/01/2016	1
31387J-VT-0	FNMA Pool	585726 MBS 6.000% 05/01/16		01/01/2011	Paydown		5,842	5,842	5,743	5,787	.0	.56	.0	.56	.0	5,842	.0	.0	.0	.29	05/01/2016	1
31387J-VT-0	FNMA Pool	585726 MBS 6.000% 05/01/16		02/01/2011	Paydown		3,606	3,606	3,545	3,572	.0	.34	.0	.34	.0	3,606	.0	.0	.0	.36	05/01/2016	1
31387J-VT-0	FNMA Pool	585726 MBS 6.000% 05/01/16		03/01/2011	Paydown		6,604	6,604	6,491	6,541	.0	.63	.0	.63	.0	6,604	.0	.0	.0	.99	05/01/2016	1
31389D-QH-3	FNMA Pool	622456 MBS 6.000% 12/01/16		01/01/2011	Paydown		3,514	3,514	3,532	3,521	.0	(7)	.0	(7)	.0	3,514	.0	.0	.0	.18	12/01/2016	1
31389D-QH-3	FNMA Pool	622456 MBS 6.000% 12/01/16		02/01/2011	Paydown		2,785	2,785	2,799	2,790	.0	(5)	.0	(5)	.0	2,785	.0	.0	.0	.28	12/01/2016	1
31389D-QH-3	FNMA Pool	622456 MBS 6.000% 12/01/16		03/01/2011	Paydown		2,651	2,651	2,665	2,656	.0	(5)	.0	(5)	.0	2,651	.0	.0	.0	.40	12/01/2016	1
31410G-SS-8	FNMA Pool	889257 MBS 5.000% 04/01/21		01/01/2011	Paydown		130,846	130,846	139,331	138,998	.0	(8,152)	.0	(8,152)	.0	130,846	.0	.0	.0	.545	04/01/2021	1
31410G-SS-8	FNMA Pool	889257 MBS 5.000% 04/01/21		02/01/2011	Paydown		107,057	107,057	113,998	113,726	.0	(6,670)	.0	(6,670)	.0	107,057	.0	.0	.0	.892	04/01/2021	1
31410G-SS-8	FNMA Pool	889257 MBS 5.000% 04/01/21		03/01/2011	Paydown		116,554	116,554	124,112	123,815	.0	(7,261)	.0	(7,261)	.0	116,554	.0	.0	.0	1,457	04/01/2021	1
31414R-OC-2	FNMA Pool	973951 MBS 5.000% 04/01/23		01/01/2011	Paydown		51,433	51,433	54,406	54,299	.0	(2,866)	.0	(2,866)	.0	51,433	.0	.0	.0	.214	04/01/2023	1
31414R-OC-2	FNMA Pool	973951 MBS 5.000% 04/01/23		02/01/2011	Paydown		78,173	78,173	82,692	82,529	.0	(4,357)	.0	(4,357)	.0	78,173	.0	.0	.0	.651	04/01/2023	1
31414R-OC-2	FNMA Pool	973951 MBS 5.000% 04/01/23		03/01/2011	Paydown		59,113	59,113	62,530	62,407	.0	(3,294)	.0	(3,294)	.0	59,113	.0	.0	.0	.739	04/01/2023	1
31417S-HQ-6	FNMA Pool	AC5638 MBS 4.500% 03/01/25		01/01/2011	Paydown		7,661	7,661	8,034	8,024	.0	(363)	.0	(363)	.0	7,661	.0	.0	.0	.29	03/01/2025	1
31417S-HQ-6	FNMA Pool	AC5638 MBS 4.500% 03/01/25		02/01/2011	Paydown		7,992	7,992	8,382	8,371	.0	(379)	.0	(379)	.0	7,992	.0	.0	.0	.60	03/01/2025	1
31417S-HQ-6	FNMA Pool	AC5638 MBS 4.500% 03/01/25		03/01/2011	Paydown		6,130	6,130	6,429	6,420	.0	(291)	.0	(291)	.0	6,130	.0	.0	.0	.69	03/01/2025	1
31417Y-JK-4	FNMA Pool	MA0265 MBS 5.000% 11/01/24		01/01/2011	Paydown		6,595	6,595	6,976	6,963	.0	(369)	.0	(369)	.0	6,595	.0	.0	.0	.27	11/01/2024	1
31417Y-JK-4	FNMA Pool	MA0265 MBS 5.000% 11/01/24		02/01/2011	Paydown		13,321	13,321	14,091	14,066	.0	(745)	.0	(745)	.0	13,321	.0	.0	.0	.111	11/01/2024	1
31417Y-JK-4	FNMA Pool	MA0265 MBS 5.000% 11/01/24		03/01/2011	Paydown		13,306	13,306	14,075	14,050	.0	(744)	.0	(744)	.0	13,306	.0	.0	.0	.166	11/01/2024	1
31418W-OP-8	FNMA Pool	AD8561 MBS 4.000% 08/01/25		01/01/2011	Paydown		17,797	17,797	18,678	18,662	.0	(865)	.0	(865)	.0	17,797	.0	.0	.0	.59	08/01/2025	1
31418W-OP-8	FNMA Pool	AD8561 MBS 4.000% 08/01/25		02/01/2011	Paydown		20,124	20,124	21,121	21,103	.0	(979)	.0	(979)	.0	20,124	.0	.0	.0	.134	08/01/2025	1
31418W-OP-8	FNMA Pool	AD8561 MBS 4.000% 08/01/25		03/01/2011	Paydown		14,267	14,267	14,974	14,961	.0	(694)	.0	(694)	.0	14,267	.0	.0	.0	.143	08/01/2025	1
452252-DE-6	IL St Toll Hwy Auth Rev Bond Cont Call Sink Prfd 5.000% 01/01/31			03/02/2011	National Financial Services Co		729,406	625,000	696,425	675,427	.0	(1,512)	.0	(1,512)	.0	673,915	.0	55,491	55,491	21,354	01/01/2031	1FE
575579-GZ-4	MA Bay Tran Auth Rev Bond Non Call 5.000% 07/01/22			02/15/2011	Barclays Group Inc.		1,056,267	950,000	1,030,674	1,023,249	.0	(668)	.0	(668)	.0	1,022,581	.0	33,686	33,686	29,951	07/01/2022	1FE
59259N-ZH-9	NY Metro Trans St Rev Bonds Sink MW 50BP 7.336% 11/15/39																					

STATEMENT AS OF MARCH 31, 2011 OF THE UnitedHealthcare of Ohio, Inc.

SCHEDULE D - PART 4

Show All Long-Term Bonds and Stock Sold, Redeemed or Otherwise Disposed of During the Current Quarter

1	2	3	4	5	6	7	8	9	10	Change In Book/Adjusted Carrying Value					16	17	18	19	20	21	22	
										11	12	13	14	15								
CUSIP Ident- ification	Description	For- eign	Disposal Date	Name of Purchaser	Number of Shares of Stock	Consid- eration	Par Value	Actual Cost	Prior Year Book/ Adjusted Carrying Value	Unrealized Valuation Increase/ (Decrease)	Current Year's (Amor- tization)/ Accretion	Current Year's Other Than Temporary Impairment Recog- nized	Total Change in Book/ Adjusted Carrying Value (11 + 12 - 13)	Total Foreign Exchange Change in Book /Adjusted Carrying Value	Book/ Adjusted Carrying Value at Disposal Date	Foreign Exchange Gain (Loss) on Disposal	Realized Gain (Loss) on Disposal	Total Gain (Loss) on Disposal	Bond Interest/ Stock Dividends Received During Year	Maturity Date	NAIC Desig- nation or Market In- dicator (a)	
..646139-W3-5	NJ St Turnpike Auth Rev Bond MW 50BP Sink 7.414% 01/01/40		02/14/2011	Goldman Sachs		163,965	150,000	150,000	150,000	0	0	0	0	0	150,000	0	13,965	13,965	6,982	01/01/2040	1FE	
..64972H-PR-7	NY NYC Tran Rev Bond Cont Call 5.000% 01/15/29		02/17/2011	National Financial Services Co		995,500	1,000,000	987,650	988,203	0	59	0	59	0	988,262	0	7,238	7,238	30,278	01/15/2029	1FE	
..649902-Z0-9	NY State Dorm Auth GO Non Call Sink 5.628% 03/15/39		02/16/2011	Pershing		286,185	300,000	300,000	300,000	0	0	0	0	0	300,000	0	(13,815)	(13,815)	7,363	03/15/2039	1FE	
3199999. Bonds - U.S. Special Revenues						4,946,321	4,713,340	4,895,773	4,867,191	0	(44,098)	0	(44,098)	0	4,823,098	0	123,223	123,223	112,920	XXX	XXX	
..144141-CY-2	Carolina Power & Light Corp Note Cont Call 6.300% 04/01/38		02/15/2011	JP Morgan Chase		167,711	150,000	154,346	154,224	0	(8)	0	(8)	0	154,216	0	13,494	13,494	3,596	04/01/2038	1FE	
..264399-DK-9	Duke Power Corp Note MW 20BP 6.000% 12/01/28		02/15/2011	Cantor Fitzgerald		529,080	500,000	483,110	483,925	0	65	0	65	0	483,990	0	45,090	45,090	6,417	12/01/2028	1FE	
..341081-FC-6	Florida Pwr Corp Note MW 20BP 5.690% 03/01/40		02/18/2011	JP Morgan Chase		360,563	350,000	349,531	349,555	0	1	0	1	0	349,556	0	11,007	11,007	9,570	03/01/2040	1FE	
..36962G-3U-6	GE Cap Corp Corp Note Non Call 5.625% 05/01/18		02/17/2011	Nomura Securities		1,327,214	1,225,000	1,221,729	1,222,459	0	41	0	41	0	1,222,501	0	104,713	104,713	21,438	05/01/2018	1FE	
..38141G-GM-0	Goldman Sachs Corp Note Non Call 6.250% 02/01/41		02/15/2011	JP Morgan Chase		1,003,590	1,000,000	996,230	0	0	3	0	3	0	996,233	0	7,357	7,357	3,472	02/01/2041	1FE	
..929903-AJ-1	Wachovia Bank Corp Note Non Call 5.250% 08/01/14		02/15/2011	Wells Fargo Bank		321,561	300,000	296,553	298,235	0	59	0	59	0	298,293	0	23,268	23,268	8,619	08/01/2014	1FE	
..949748-AF-4	Wells Fargo Corp Note Non Call 6.450% 02/01/11		02/01/2011	Maturity		1,000,000	1,000,000	1,009,850	1,000,118	0	(118)	0	(118)	0	1,000,000	0	0	0	32,250	02/01/2011	1FE	
3899999. Bonds - Industrial and Miscellaneous (Unaffiliated)						4,709,719	4,525,000	4,511,349	3,508,516	0	43	0	43	0	4,504,789	0	204,929	204,929	85,362	XXX	XXX	
8399997. Total - Bonds - Part 4						34,961,731	33,901,927	33,898,777	32,917,777	0	(45,704)	0	(45,704)	0	33,868,307	0	1,093,423	1,093,423	449,867	XXX	XXX	
8399998. Total - Bonds - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8399999. Total - Bonds						34,961,731	33,901,927	33,898,777	32,917,777	0	(45,704)	0	(45,704)	0	33,868,307	0	1,093,423	1,093,423	449,867	XXX	XXX	
8999997. Total - Preferred Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
8999998. Total - Preferred Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
8999999. Total - Preferred Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799997. Total - Common Stocks - Part 4						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9799998. Total - Common Stocks - Part 5						XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX	XXX
9799999. Total - Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9899999. Total - Preferred and Common Stocks						0	XXX	0	0	0	0	0	0	0	0	0	0	0	0	0	XXX	XXX
9999999 - Totals						34,961,731	XXX	33,898,777	32,917,777	0	(45,704)	0	(45,704)	0	33,868,307	0	1,093,423	1,093,423	449,867	XXX	XXX	

(a) For all common stock bearing the NAIC market indicator "U" provide: the number of such issues.....0

Schedule DB - Part A - Section 1 - Options, Caps, Floors, Collars, Swaps and Forwards Open
N O N E

Schedule DB - Part B - Section 1 - Futures Contracts Open
N O N E

Schedule DB - Part B - Section 1B - Brokers with whom cash deposits have been made
N O N E

Schedule DB - Part D - Counterparty Exposure for Derivative Instruments Open
N O N E

Schedule DL - Part 1 - Reinvested Collateral Assets Owned
N O N E

Schedule DL - Part 2 - Reinvested Collateral Assets Owned
N O N E

SCHEDULE E - PART 1 - CASH

[illegible]

SCHEDULE E - PART 2 - CASH EQUIVALENTS

Show Investments Owned End of Current Quarter

[illegible]